

\$1,600,118,804



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-53

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and the Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The TS, BA, BQ, VG, VH, BW, BC, SG, SH, WF, WA, WJ, WB and WL Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2006.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PA	1	\$151,093,000	PAC	5.50%	FIX	31395NGR2	December 2026
PB	1	53,838,000	PAC	5.50	FIX	31395NGS0	January 2030
PC	1	59,268,000	PAC	5.50	FIX	31395NGT8	October 2032
PD	1	58,211,000	PAC	5.50	FIX	31395NGU5	December 2034
PE	1	47,401,000	PAC	5.50	FIX	31395NGV3	June 2036
NF	1	100,000,000	TAC/AD	(1)	FLT	31395NGW1	June 2036
SP	1	27,492,124	SEG (TAC)/SCH/AD	(1)	INV	31395NGX9	June 2036
SJ(2)	1	8,885,015	SEG (TAC)/SUP/AD	(1)	INV	31395NGY7	June 2036
TP(2)	1	2,236,161	SEG (TAC)/SUP/AD	(1)	INV	31395NGZ4	June 2036
TB(2)	1	2,295,792	SEG (TAC)/SUP/AD	(1)	INV	31395NHA8	June 2036
FY	1	50,000,000	TAC/AD	(1)	FLT	31395NHB6	June 2036
JT	1	4,545,455	TAC/AD	(1)	INV	31395NHC4	June 2036
Z	1	12,962,705	SUP	5.50	FIX/Z	31395NHD2	June 2036
BT(2)	2	136,677,118	PAC	5.50	FIX	31395NHE0	February 2027
TI(2)	2	11,389,759(3)	NTL	6.00	FIX/IO	31395NH F7	February 2027
IP	2	2,500,000(3)	NTL	6.00	FIX/IO	31395NHG5	June 2031
BN	2	50,000,000	PAC	5.70	FIX	31395NH H3	June 2031
BP	2	7,834,172	PAC	6.00	FIX	31395NH J9	December 2032
BU(2)	2	57,751,690	PAC	5.50	FIX	31395NHK6	September 2030
BI(2)	2	4,812,640(3)	NTL	6.00	FIX/IO	31395NHL4	September 2030
BD	2	47,281,020	PAC	6.00	FIX	31395NHM2	December 2032
BE	2	76,802,000	PAC	6.00	FIX	31395NHN0	June 2035
BG	2	39,214,320	PAC	6.00	FIX	31395NHP5	June 2036
KA	2	44,626,000	PAC	6.00	FIX	31395NHQ3	June 2036
CA	2	37,744,745	TAC/AD	6.00	FIX	31395NHR1	October 2034
ZC	2	26,255	TAC/AD	6.00	FIX/Z	31395NHS9	October 2034
ZK	2	7,368,000	SUP	6.00	FIX/Z	31395NHT7	November 2034
FB	2	38,690,571	SUP	(1)	FLT	31395NHU4	November 2034
SC(2)	2	2,450,404	SUP	(1)	INV	31395NHV2	November 2034
SD(2)	2	1,934,528	SUP	(1)	INV	31395NHW0	November 2034
SE(2)	2	2,063,497	SUP	(1)	INV	31395NHX8	November 2034
VI(2)	2	5,416,488(3)	NTL	6.00	FIX/IO	31395NHY6	October 2017
VB(2)	2	43,331,906	SUP/AD	5.75	FIX	31395NHZ3	October 2017
ZB	2	40,000,000	SUP	6.50	FIX/Z	31395NJA6	June 2036
PO	2	6,944,326	SUP	(4)	PO	31395NJB4	June 2036
UF	3	100,000,000	PT	(1)	FLT	31395NJC2	June 2036
US	3	100,000,000(3)	NTL	(1)	INV/IO	31395NJD0	June 2036
JA	4	10,395,000	PAC	5.50	FIX	31395NJE8	May 2020
JB	4	24,481,000	PAC	5.50	FIX	31395NJ F5	July 2031
JC	4	13,846,000	PAC	5.50	FIX	31395NJ G3	March 2035
JD	4	6,059,025	PAC	5.50	FIX	31395NJ H1	June 2036
IK	4	2,727,272(3)	NTL	5.50	FIX/IO	31395NJ J7	June 2036
KG	4	30,000,000	PAC/AD	5.00	FIX	31395NJK4	June 2036
ZL	4	3,309,518	SUP	5.50	FIX/Z	31395NJL2	July 2035
JM	4	7,092,322	SUP	6.25	FIX	31395NJM0	June 2036
JO	4	967,135	SUP	(4)	PO	31395NJN8	June 2036
CJ	5	19,405,000	PAC	5.00	FIX	31395NJP3	August 2024
CK	5	12,676,000	PAC	5.00	FIX	31395NJQ1	September 2029
CL	5	5,614,000	PAC	5.00	FIX	31395NJR9	June 2031
CM	5	13,766,000	PAC	5.00	FIX	31395NJS7	January 2035
CN	5	6,976,000	PAC	5.00	FIX	31395NJ T5	June 2036
CB	5	20,000,000	JMP/TAC/AD	5.00	FIX	31395NJU2	June 2036
ZX	5	10,563,000	JMP/SUP/AD	5.00	FIX/Z	31395NJV0	June 2036
CZ	5	1,000,000	NSJ/SUP	5.00	FIX/Z	31395N JW8	June 2036
WH(2)	6	28,642,000	PAC	5.50	FIX	31395N JX6	May 2028
WI(2)	6	2,386,833(3)	NTL	6.00	FIX/IO	31395N JY4	May 2028
WK(2)	6	11,753,000	PAC	5.50	FIX	31395N JZ1	December 2031
IW(2)	6	979,416(3)	NTL	6.00	FIX/IO	31395NKA4	December 2031
WC	6	6,644,000	PAC	6.00	FIX	31395NKB2	July 2033
WD	6	10,190,000	PAC	6.00	FIX	31395NKC0	September 2035
WE	6	4,370,000	PAC	6.00	FIX	31395N KD8	June 2036
WO(2)	6	4,333,334	SUP	(4)	PO	31395NKE6	May 2035
SI	6	20,000,000	SUP	(5)	T	31395NKF3	May 2035
FI(2)	6	20,000,000(3)	NTL	(5)	T/IO	31395NKG1	May 2035
WG	6	8,704,959	SUP	6.25	FIX	31395NKH9	June 2036
OW	6	362,707	SUP	(4)	PO	31395N KJ5	June 2036
R		0	NPR	0	NPR	31395NKK2	June 2036
RL		0	NPR	0	NPR	31395NKL0	June 2036

(1) Based on LIBOR.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

(4) Principal only classes.

(5) These classes are toggle classes. See pages S-7 and S-8 for a description of their interest rates.

Banc of America Securities LLC

The date of this Prospectus Supplement is May 2, 2006.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”);
- if you are purchasing any Group 3 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated May 1, 2002 (the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, MBS Prospectus and SMBS Prospectus, by writing or calling the dealer at:

Banc of America Securities LLC
Capital Markets Operations
100 W. 33rd Street, 3rd Floor
New York, New York 10001
(telephone 646-733-4166).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying Disclosure Documents described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

Our safety and soundness regulator, the Office of Federal Housing Enterprise Oversight (“OFHEO”), announced in July 2003 that it was conducting a special examination of our accounting policies and practices, and in September 2004 issued a preliminary report of its findings to date. OFHEO subsequently identified additional accounting and internal control issues in February 2005, and issued its Report of the Special Examination of Fannie Mae (the “OFHEO Report”) on May 23, 2006.

On December 22, 2004, we reported that the Audit Committee of our Board of Directors (the “Board”) had determined that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the period from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared using accounting principles that did not comply with U.S. generally accepted accounting principles (“GAAP”). We have subsequently initiated an extensive restatement and re-audit of our financial statements with our new independent auditor, Deloitte & Touche LLP. We anticipate that the impact of the restatement will be material to Fannie Mae’s financial statements for many, if not all, of the periods involved.

Our Board and management have initiated numerous internal and external reviews of our accounting processes and controls, our financial reporting processes, and our application of GAAP. See “Risk Factors—There are numerous ongoing internal reviews and external investigations of Fannie Mae” in the MBS Prospectus. One of these external investigations was conducted by the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”), under the direction of former U.S. Senator Warren Rudman. On February 23, 2006, the Paul Weiss report to the Special Committee of the Board was publicly released, and included numerous findings about Fannie Mae’s accounting policies, practices and systems, compensation practices, corporate governance, and internal controls. On February 24, 2006, we filed a Form 8-K with the U.S. Securities and Exchange Commission (the “SEC”) that includes the Paul Weiss report.

The OFHEO Report presents OFHEO's findings about Fannie Mae's corporate culture, executive compensation programs, accounting policies and internal controls, internal and external auditors, senior management, and the Board. In conjunction with the release of the OFHEO Report, Fannie Mae entered into settlement agreements with both OFHEO and the SEC on May 23, 2006. The settlement agreements require Fannie Mae to pay civil penalties totaling \$400 million. In addition, the settlement agreement with OFHEO requires Fannie Mae to undertake certain remedial actions within a specified time frame to address the recommendations contained in the OFHEO Report, including an undertaking by Fannie Mae not to increase its "mortgage portfolio" assets except as permitted by a plan to be submitted by Fannie Mae for approval by OFHEO. The settlement agreements constitute comprehensive settlements between Fannie Mae and both OFHEO and the SEC relating to the activities of Fannie Mae during the time period in question. Investigations into our accounting policies and practices and our financial reporting continue with the U.S. Attorney's Office for the District of Columbia. Please refer to our Form 8-K to be filed with the SEC on or about May 25, 2006 for further information about the OFHEO Report and the settlement agreements. A complete copy of the OFHEO Report is available on OFHEO's website at www.ofheo.gov.

We have not filed Quarterly Reports on Form 10-Q for the third quarter of 2004, the first, second and third quarters of 2005, or the first quarter of 2006, nor have we filed our Annual Reports on Form 10-K for the years ended December 31, 2004 or December 31, 2005. As we most recently reported in a Current Report on Form 8-K filed with the SEC on May 9, 2006, we estimate that it is unlikely we will complete our Annual Report on Form 10-K for the year ended December 31, 2004, which will include our restated results, prior to the second half of 2006. See "Risk Factors—There is a lack of financial information about us available in the market" in the MBS Prospectus.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 SMBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 3 SMBS (as of May 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$578,228,252	360	324	30	5.920%
Group 2 MBS	\$640,740,552	360	357	2	6.500%
Group 3 SMBS	\$100,000,000*	360	321	33	5.958%
Group 4 MBS	\$ 96,150,000	360	322	32	5.920%
Group 5 MBS	\$ 90,000,000	360	349	9	5.690%
Group 6 MBS	\$ 47,000,000	360	328	27	6.450%
	\$ 48,000,000	360	342	12	6.450%

* Payments on the Group 3 SMBS are derived from a previously issued principal only SMBS having a principal balance of \$100,000,000 as of the Issue Date and a previously issued interest only SMBS having a notional principal balance of \$127,272,728 as of the Issue Date and a pass-through rate of 5.5%.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on May 30, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
NF	5.65000%	7.00000%	0.58%	LIBOR + 58 basis points
SP	4.94999%	23.53999%	0.00%	$23.53999\% - (3.66666657 \times \text{LIBOR})$
SJ	2.38086%	30.45301%	0.00%	$30.45301\% - (5.53691235 \times \text{LIBOR})$
TP	11.00000%	11.00000%	0.00%	$132\% - (22 \times \text{LIBOR})$
TB	9.00000%	9.00000%	0.00%	$137.57141\% - (21.42856961 \times \text{LIBOR})$
FY	5.42000%	7.50000%	0.35%	LIBOR + 35 basis points
JT	8.03000%	8.03000%	0.00%	$78.64999\% - (10.99999881 \times \text{LIBOR})$
FB	5.63000%	7.00000%	0.56%	LIBOR + 56 basis points
SC	6.78946%	86.84206%	0.00%	$86.84206\% - (15.78946684 \times \text{LIBOR})$
SD	10.00000%	10.00000%	0.00%	$119.99999\% - (19.99999991 \times \text{LIBOR})$
SE	8.25000%	8.25000%	0.00%	$120.74997\% - (18.74999654 \times \text{LIBOR})$
UF	5.48000%	7.00000%	0.42%	LIBOR + 42 basis points
US	1.52000%	6.58000%	0.00%	$6.58\% - \text{LIBOR}$
SI	7.30000%	7.30000%	0.00%	(2)
FI	0.00000%	7.30000%	0.00%	(3)
TS	4.94999%	23.53999%	0.00%	$23.53999\% - (3.66666657 \times \text{LIBOR})$

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SG	8.20587%	52.94116%	0.00%	$52.94116\% - (8.82352831 \times \text{LIBOR})$
SH	8.21999%	38.63999%	0.00%	$38.63999\% - (5.99999953 \times \text{LIBOR})$
WF	0.00000%	33.69230%	0.00%	(4)

(1) We will establish LIBOR on the basis of the “BBA Method.”

- (2) The applicable interest rate for the SI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.25%	7.30%
Greater than 7.25% and less than 7.26%	$5,299.8\% - (730 \times \text{LIBOR})$
Greater than or equal to 7.26%	0.0%

- (3) The applicable interest rate for the FI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.25%	0.0%
Greater than 7.25% and less than 7.26%	$(730 \times \text{LIBOR}) - 5,292.5\%$
Greater than or equal to 7.26%	7.30%

- (4) The applicable interest rate for the WF Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.25%	0.0%
Greater than 7.25% and less than 7.26%	$(3,369.23025089 \times \text{LIBOR}) - 24,426.91931\%$
Greater than or equal to 7.26%	33.69230%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
TI	8.3333333333% of the BT Class
IP	5% of the BN Class
VI	12.5% of the VB Class
BI	8.3333333333% of the BU Class
US	100% of the UF Class
IK	9.0909090909% of the KG Class
WI	8.3333333333% of the WH Class
IW	8.3333333333% of the WK Class
FI	100% of the SI Class

Distributions of Principal

Group 1 Principal Distribution Amount

Z Accrual Amount

To Aggregate Group II to its Targeted Balance, and thereafter to the Z Class.

Group 1 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Targeted Balance.
3. To the Z Class to zero.

4. To Aggregate Group II to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Group I and Aggregate Group II, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

ZC Accrual Amount

To the CA Class to zero, and thereafter to the ZC Class.

ZK Accrual Amount

To Aggregate Group IV to its Targeted Balance, and thereafter to the ZK Class.

ZB Accrual Amount

To the VB Class to zero, and thereafter to the ZB Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group III to its Planned Balance.
2. To the KA Class to its Planned Balance.
3. (a) 50% of the remaining amount as follows:
 - first*, Aggregate Group IV to its Targeted Balance;
 - second*, to the ZK Class to zero; and
 - third*, to Aggregate Group IV to zero, and
- (b) 50% of such remaining amount as follows:
 - (x) 85.7142847648% to the FB Class to zero, and
 - (y) 14.2857152352% as follows:
 - (aa) 68.0000043421% to the SC and SD Classes, pro rata, to zero, and
 - (bb) 31.9999956579% to the SE Class to zero.
4. (a) 92.3076917964% of the remaining amount to the VB and ZB Classes, in that order, to zero, and
- (b) 7.6923082036% of such remaining amount to the PO Class to zero.
5. To the KA Class to zero.
6. To Aggregate Group III to zero.

For a description of Aggregate Group III and Aggregate Group IV, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

To the UF Class to zero.

Group 4 Principal Distribution Amount

ZL Accrual Amount

To the KG Class to its Planned Balance, and thereafter to the ZL Class.

Group 4 Cash Flow Distribution Amount

1. To Aggregate Group V to its Planned Balance.
2. To the KG Class to its Planned Balance.
3. To the ZL Class to zero.
4. To the JM and JO Classes, pro rata, to zero.
5. To the KG Class to zero.
6. To Aggregate Group V to zero.

For a description of Aggregate Group V, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

ZX Accrual Amount

1. If and only if the Group 5 MBS is *less than or equal to* the Group 5 MBS First Specified Balance *and* provided that the CZ Class has been reduced to zero *and* that both the ZX and CB Classes remain outstanding, to the ZX and CB Classes, in the proportions of 99.9% and 0.1%, respectively.
2. To the CB Class to its Targeted Balance.
3. Thereafter to the ZX Class.

CZ Accrual Amount

1. If and only if the Group 5 MBS is *less than or equal to* the Group 5 MBS Second Specified Balance, to the CZ Class.
2. To the CB Class to its Targeted Balance.
3. To the ZX Class to zero.
4. Thereafter to the CZ Class.

Group 5 Cash Flow Distribution Amount

1. To Aggregate Group VI to its Planned Balance.
2. If and only if the Group 5 MBS is *less than or equal to* the Group 5 MBS Second Specified Balance, to the CZ Class to zero.
3. If and only if the Group 5 MBS is *less than or equal to* the Group 5 MBS First Specified Balance *and* provided that the CZ Class has been reduced to zero, as follows:
 - first*, to the ZX and CB Classes, in the proportions of 99.9% and 0.1%, respectively, until the ZX Class has been reduced to zero; and
 - second*, to the CB Class to zero.
4. To the CB Class to its Targeted Balance.

5. To the ZX Class to zero.
6. To the CZ Class to zero.
7. To the CB Class to zero.
8. To Aggregate Group VI to zero.

For a description of Aggregate Group VI, see “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

Group 6 Principal Distribution Amount

1. To Aggregate Group VII to its Planned Balance.
2. To the SI and WO Classes, pro rata, to zero.
3. To the WG and OW Classes, pro rata, to zero.
4. To Aggregate Group VII to zero.

For a description of Aggregate Group VII, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
PA	10.2	3.0	3.0	3.0	3.0	3.0	2.3
PB	17.8	6.0	6.0	6.0	6.0	6.0	3.8
PC	20.5	8.0	8.0	8.0	8.0	8.0	5.0
PD	22.7	11.0	11.0	11.0	11.0	11.0	7.0
PE	24.5	17.3	17.3	17.3	17.3	17.3	11.6
NF, FY and JT	24.1	12.0	6.0	6.0	5.7	1.9	0.8
SP	22.1	8.4	1.9	1.9	1.9	1.9	1.0
SJ, TP, TB and TS	28.1	19.3	14.5	14.4	13.4	2.1	0.6
Z	29.4	24.4	22.6	24.2	0.9	0.2	0.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
BT, TI, BA and BQ	10.2	2.8	2.8	2.8	2.8	2.8	2.5
IP and BN	13.2	4.0	4.0	4.0	4.0	4.0	3.1
BP	21.4	8.3	8.3	8.3	8.3	8.3	5.3
BU, BI, BW and BC	18.4	6.0	6.0	6.0	6.0	6.0	4.1
BD	21.0	8.0	8.0	8.0	8.0	8.0	5.1
BE	23.3	11.0	11.0	11.0	11.0	11.0	6.9
BG	25.0	17.6	17.6	17.6	17.6	17.6	11.2
KA	25.9	11.8	3.7	3.7	3.7	3.7	2.4
CA	19.0	13.7	10.9	2.0	2.0	1.8	1.2
ZC	26.8	17.6	14.7	3.5	3.5	2.7	1.7
ZK	27.6	19.2	16.2	4.0	3.9	1.0	0.4
FB, SC, SD, SE, SG and SH	27.4	17.3	13.6	2.4	2.4	1.6	1.0
VI, VB, VG and VH	6.4	6.4	6.4	4.6	4.5	2.8	1.8
ZB	29.2	25.0	23.0	15.5	15.3	4.8	2.3
PO	29.2	25.0	23.0	13.0	12.7	4.1	2.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>300%</u>	<u>400%</u>
UF and US	20.5	9.8	7.2	4.5	3.4

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>177%</u>	<u>210%</u>	<u>250%</u>	<u>400%</u>
JA	6.5	2.9	2.9	2.9	2.9	2.3
JB	15.5	6.0	6.0	6.0	6.0	3.9
JC	21.4	11.0	11.0	11.0	11.0	7.0
JD	23.6	18.2	18.2	18.2	18.2	12.4
IK and KG	20.9	6.8	1.8	1.8	1.8	1.1
ZL	28.1	18.8	10.0	1.0	0.4	0.1
JM and JO	29.5	24.0	18.3	12.0	2.4	0.6

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						<u>CPR Prepayment Assumption</u>	
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>251%</u>	<u>400%</u>	<u>5.2%</u>	<u>5.3%</u>
CJ	8.9	3.0	3.0	3.0	3.0	2.6	3.2	3.2
CK	16.8	6.0	6.0	6.0	6.0	4.1	6.6	6.6
CL	19.7	8.0	8.0	8.0	8.0	5.2	8.9	8.8
CM	22.2	11.0	11.0	11.0	11.0	7.2	11.7	11.6
CN	24.6	18.4	18.4	18.4	18.4	12.5	18.4	18.4
CB	10.7	6.1	2.4	2.5	3.3	1.7	5.9	22.1
ZX	27.3	19.4	15.4	2.0	0.8	0.6	20.9	5.7
CZ	29.7	27.4	25.7	5.6	0.1	0.1	22.6	0.1

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
WH, WI, WA and WJ	11.1	2.4	2.4	2.4	1.9
WK, IW, WB and WL	19.6	6.0	6.0	6.0	3.7
WC	21.9	8.0	8.0	8.0	4.8
WD	23.7	11.0	11.0	11.0	6.6
WE	25.1	17.7	17.7	17.7	11.0
WO, SI, FI and WF	27.3	15.5	3.9	1.4	0.7
WG and OW	29.5	24.8	18.0	4.4	1.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of

principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the jump and non-sticky jump classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the jump and non-sticky jump classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the jump and non-sticky jump classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of a jump or non-sticky jump class may remain in effect for an extended period. Once a change in principal priority of a jump or non-sticky jump class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority would remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS and the SMBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans

could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the toggle classes. The toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and

regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of May 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS” and, together, the “Trust MBS”), and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 3 SMBS”).

The Group 3 SMBS represent beneficial ownership interests in certain principal and interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Jump and Non-Sticky Jump Classes	\$1,000,000 minimum plus whole dollar increments
The Principal Only, Interest Only, Inverse Floating Rate and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Group 3 SMBS. Holders of the Group 3 SMBS may be asked to vote on issues arising under the related trust agreement. If so, the Trustee will vote the Group 3 SMBS, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the SJ, TP, TB, BT, TI, BU, BI, SC, SD, SE, VI, VB, WH, WI, WK, IW, WO and FI Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.

- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$578,228,252
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	324 months
Approximate Weighted Average WALA (weighted average loan age)	30 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$640,740,552
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$96,150,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	322 months
Approximate Weighted Average WALA	32 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$90,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	349 months
Approximate Weighted Average WALA	9 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$95,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	239 months to 360 months
Approximate Weighted Average WAM	335 months
Approximate Weighted Average WALA	19 months

The Group 3 SMBS

The general characteristics of the Group 3 SMBS are described in the SMBS Prospectus. The Group 3 SMBS provide that principal and interest on the Mortgage Loans underlying the related MBS are passed through monthly. The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deed of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Group 3 SMBS and the underlying Mortgage Loans as of the Issue Date to be as follows:

*Group 3 SMBS**

Aggregate Unpaid Principal Balance	\$100,000,000
Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	321 months
Approximate Weighted Average WALA	33 months

* Payments on the Group 3 SMBS are derived from previously issued principal only SMBS having a principal balance of \$100,000,000 as of the Issue Date and previously issued interest only SMBS having a notional principal balance of \$127,272,728 as of the Issue Date and a pass-through rate of 5.5%.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS and the Group 3 SMBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS and the Group 3 SMBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PC, PD, PE and Z
Floating Rate	NF and FY
Inverse Floating Rate	SP, SJ, TP, TB and JT
Accrual	Z
RCR**	TS
Group 2 Classes	
Fixed Rate	BT, TI, IP, BN, BP, BU, BI, BD, BE, BG, KA, CA, ZC, ZK, VI, VB and ZB
Floating Rate	FB
Inverse Floating Rate	SC, SD and SE
Accrual	ZC, ZK and ZB
Interest Only	TI, IP, BI and VI
Principal Only	PO
RCR**	BA, BQ, VG, VH, BW, BC, SG and SH
Group 3 Classes	
Floating Rate	UF
Inverse Floating Rate	US
Interest Only	US
Group 4 Classes	
Fixed Rate	JA, JB, JC, JD, IK, KG, ZL and JM
Accrual	ZL
Interest Only	IK
Principal Only	JO
Group 5 Classes	
Fixed Rate	CJ, CK, CL, CM, CN, CB, ZX and CZ
Accrual	ZX and CZ
Group 6 Classes	
Fixed Rate	WH, WI, WK, IW, WC, WD, WE and WG
Toggle†	SI and FI
Interest Only	WI, IW and FI
Principal Only	WO and OW
RCR**	WF, WA, WJ, WB and WL
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “Toggle” or “T” designation refers to a class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that

Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate and Toggle Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate Classes and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the PO, JO, WO and OW Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The Z, ZC, ZK, ZB, ZL, ZX and CZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC

Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.06% in the case of the UF, US, SI, FI and WF Classes, and 5.07% in the case all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	PA, PB, PC, PD and PE
TAC	NF, FY and JT
Segment (TAC) /Scheduled	SP
Segment (TAC) /Support	SJ, TP and TB
Support	Z
Accretion Directed	NF, SP, SJ, TP, TB, FY and JT
RCR**	TS
Group 2 Classes	
PAC	BT, BN, BP, BU, BD, BE, BG and KA
TAC	CA and ZC
Support	ZK, FB, SC, SD, SE, VB, ZB and PO
Accretion Directed	CA and VB
Notional	TI, IP, BI and VI
RCR**	BA, BQ, VG, VH, BW, BC, SG and SH
Group 3 Classes	
Pass-Through	UF
Notional	US
Group 4 Classes	
PAC	JA, JB, JC, JD and KG
Support	ZL, JM and JO
Accretion Directed	KG
Notional	IK
Group 5 Classes	
PAC	CJ, CK, CL, CM and CN
TAC	CB
Support	ZX and CZ
Jump†	CB and ZX
Non-Sticky Jump	CZ
Accretion Directed	CB and ZX

Principal Type***Classes****Group 6 Classes**

PAC	WH, WK, WC, WD and WE
Support	WO, SI, WG and OW
Notional	WI, IW and FI
RCR**	WF, WA, WJ, WB and WL

No Payment Residual

R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “JMP” or “Jump” designation refers to a security that has principal payment priorities that change upon the occurrence of (i) multiple “trigger events” or (ii) any “trigger event” calculated with reference to a prepayment speed or schedule that is not structured at a single PSA or CPR speed. Generally, a “Jump” class adjusts to its new priority on each Distribution Date when the trigger condition is met. It reverts to its original priority (i.e., does not “stick” to the new priority) on each Distribution Date when the trigger condition is not met.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balance of the Z Class (the “Z Accrual Amount,” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZC, ZK and ZB Classes (the “ZC Accrual Amount,” “ZK Accrual Amount” and “ZB Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 SMBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZL Class (the “ZL Accrual Amount,” and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZX and CZ Classes (the “ZX Accrual Amount” and “CZ Accrual Amount,” respectively, and together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”), and
- the principal then paid on the Group 6 MBS (the “Group 6 Principal Distribution Amount”).

*Group 1 Principal Distribution Amount**Z Accrual Amount*

On each Distribution Date, we will pay the Z Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class.

Accretion
Directed/
TAC Group
and Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes as follows:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date;

PAC
Group

- (ii) to Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- (iii) to the Z Class, until its principal balance is reduced to zero; } Support Class
- (iv) to Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero; and } TAC Group
- (v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } PAC Group

“Aggregate Group I” consists of the PA, PB, PC, PD and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the PA, PB, PC, PD and PE Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the NF, SP, SJ, TP, TB, FY and JT Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- (a) 51.1627902931% of that amount to the NF Class, until its principal balance is reduced to zero,
- (b) 20.9302329508% of such amount as follows:
 - first*, to the SP Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
 - second*, (x) 82.8888911414%, concurrently, to the SJ and TP Classes, pro rata (or 79.8927649378% and 20.1072350622%, respectively), until their principal balances are reduced to zero, and
 - (y) 17.1111088586% to the TB Class, until its principal balance is reduced to zero; and
 - third*, to the SP Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero,
- (c) 25.5813951466% of such amount to the FY Class, until its principal balance is reduced to zero, and
- (d) 2.3255816095% of such amount to the JT Class, until its principal balance is reduced to zero.

The “Aggregate II Balance” consists of the aggregate principal balance of the Classes in Aggregate Group II.

Group 2 Principal Distribution Amount

ZC Accrual Amount

On each Distribution Date, we will pay the ZC Accrual Amount as principal of the CA Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZC Accrual Amount as principal of the ZC Class. } Accretion Directed / Class and Accrual Class

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount as principal of Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class. } Accretion Directed / TAC Group and Accrual Class

ZB Accrual Amount

On each Distribution Date, we will pay the ZB Accrual Amount as principal of the VB Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZB Accrual Amount as principal of the ZB Class.

} Accretion
Directed
Class
and Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

(i) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

(ii) to the KA Class, until the principal balance is reduced to its Planned Balance for that Distribution Date;

} PAC
Class

(iii) (a) 50% of the remaining amount as follows:

first, to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Targeted Balance for that Distribution Date,

} TAC
Group

second, to the ZK Class, until its principal balance is reduced to zero, and

} Support
Class

third, to Aggregate Group IV, without regard to its Targeted Balance and until the Aggregate IV Balance is reduced to zero, and

} TAC
Group

(b) 50% of such remaining amount as follows:

(x) 85.7142847648% to the FB Class, until its principal balance is reduced to zero, and

(y) 14.2857152352% as follows:

(aa) 68.0000043421%, concurrently, to the SC and SD Classes, pro rata (or 55.8823717221% and 44.1176282779%, respectively), until their principal balances are reduced to zero, and

} Support
Classes

(bb) 31.9999956579% to the SE Class, until its principal balance is reduced to zero.

(iv) (a) 92.3076917964% of the remaining amount, sequentially, to the VB and ZB Classes, in that order, until their principal balances are reduced to zero, and

} Support
Classes

(b) 7.6923082036% of such remaining amount to the PO Class, until its principal balance is reduced to zero;

(v) to the KA Class, without regard to its Planned Balance until its principal balance is reduced to zero; and

} PAC
Class

(vi) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero.

} PAC
Group

“Aggregate Group III” consists of the BT, BN, BP, BU, BD, BE and BG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, (a) 80.6925954117% of that amount, sequentially, to the BT, BU and BD Classes, in that order, until their principal balances are reduced to zero, and

(b) 19.3074045883% of that amount, sequentially, to the BN and BP Classes, until their principal balances are reduced to zero; and

second, sequentially, to the BE and BG Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

“Aggregate Group IV” consists of the CA and ZC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the CA and ZC Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV. For determining principal balances on a Distribution Date, the Aggregate IV Balance will include any increase in the principal balance of the ZC Class on that date.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the UF Class, until its principal balance is reduced to zero. } Pass-Through Class

Group 4 Principal Distribution Amount

ZL Accrual Amount

On each Distribution Date, we will pay the ZL Accrual Amount as principal of the KG Class, until its principal balance is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the ZL Accrual Amount as principal of the ZL Class. } Accretion Directed / PAC Class and Accrual Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to the KG Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (iii) to the ZL Class, until its principal balance is reduced to zero; } Support Classes
- (iv) concurrently, to the JM and JO Classes, pro rata (or 87.9999980148% and 12.0000019852%, respectively), until their principal balances are reduced to zero; } Support Classes
- (v) to the KG Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Class
- (vi) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero. } PAC Group

“Aggregate Group V” consists of the JA, JB, JC and JD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, sequentially, to the JA, JB, JC and JD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

Group 5 Principal Distribution Amount

ZX Accrual Amount

On each Distribution Date, we will pay the ZX Accrual Amount as principal of the Group 5 Classes specified below in the following priority:

- | | | |
|--|---|-----------------------|
| <p>(i) if and only if the aggregate principal balance of the Group 5 MBS (after giving effect to distributions made on that Distribution Date) is <i>less than or equal to</i> the Group 5 MBS First Specified Balance for that Distribution Date <i>and</i> provided that the principal balance of the CZ Class has been reduced to zero <i>and</i> that both the ZX and CB Classes remain outstanding, then, concurrently, to the ZX and CB Classes, in the proportions of 99.9% and 0.1%, respectively, without regard to the Targeted Balance of the CB Class;</p> | <p>} Accretion Directed Class and Accrual Class</p> | <p>} Jump Classes</p> |
| <p>(ii) to the CB Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; and</p> | <p>} Accretion Directed / TAC Class</p> | |
| <p>(iii) thereafter to the ZX Class.</p> | <p>} Accrual Class</p> | |

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount as principal of the Group 5 Classes specified below in the following priority:

- | | | |
|--|---|-----------------------|
| <p>(i) if and only if the aggregate principal balance of the Group 5 MBS (after giving effect to distributions made on that Distribution Date) is <i>less than or equal to</i> the Group 5 MBS Second Specified Balance for that Distribution Date, to the CZ Class;</p> | <p>} Non-Sticky Jump Class</p> | |
| <p>(ii) to the CB Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;</p> | <p>} Accretion Directed / TAC Class</p> | <p>} Jump Classes</p> |
| <p>(iii) to the ZX Class, until its principal balance is reduced to zero; and</p> | <p>} Accretion Directed / Support Class</p> | |
| <p>(iv) thereafter to the CZ Class.</p> | <p>} Accrual Class</p> | |

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes in the following priority:

- | | | |
|---|------------------------|--------------------------------|
| <p>(i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date;</p> | <p>} PAC Group</p> | |
| <p>(ii) if and only if the aggregate principal balance of the Group 5 MBS (after giving effect to distributions made on that Distribution Date) is <i>less than or equal to</i> the Group 5 MBS Second Specified Balance for that Distribution Date, to the CZ Class, until its principal balance is reduced to zero;</p> | <p>} Support Class</p> | <p>} Non-Sticky Jump Class</p> |
| <p>(iii) if and only if the aggregate principal balance of the Group 5 MBS (after giving effect to distributions made on that Distribution Date) is <i>less than or equal to</i></p> | | |

the Group 5 MBS First Specified Balance for that Distribution Date *and* provided that the principal balance of the CZ Class has been reduced to zero, as follows:

- | | | |
|---|------------------------------------|-----------------------|
| <p><i>first</i>, concurrently, to the ZX and CB Classes, in the proportions of 99.9% and 0.1%, respectively, without regard to the Targeted Balance of the CB Class and until the principal balance of the ZX Class has been reduced to zero; and</p> | <p>TAC Class and Support Class</p> | <p>} Jump Classes</p> |
| <p><i>second</i>, to the CB Class, without regard to its Targeted Balance and until its principal balance is reduced to zero;</p> | <p>TAC Class</p> | |
| <p>(iv) to the CB Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;</p> | <p>TAC Class</p> | |
| <p>(v) to the ZX Class, until its principal balance is reduced to zero;</p> | <p>Support Classes</p> | |
| <p>(vi) to the CZ Class, until its principal balance is reduced to zero;</p> | <p>Support Classes</p> | |
| <p>(vii) to the CB Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and</p> | <p>TAC Class</p> | |
| <p>(viii) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero.</p> | <p>PAC Group</p> | |

“Aggregate Group VI” consists of the CJ, CK, CL, CM and CN Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group, sequentially, to the CJ, CK, CL, CM and CN Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate of the principal balances of the Classes included in Aggregate Group VI.

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the Group 6 Classes in the following priority:

- | | |
|--|--------------------------|
| <p>(i) to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date;</p> | <p>PAC Group</p> |
| <p>(ii) concurrently, to the SI and WO Classes, pro rata (or 82.1917785701% and 17.8082214299%, respectively), until their principal balances are reduced to zero;</p> | <p>} Support Classes</p> |
| <p>(iii) concurrently, to the WG and OW Classes, pro rata (or 95.9999960298% and 4.0000039702%, respectively), until their principal balances are reduced to zero; and</p> | |
| <p>(iv) to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero.</p> | <p>PAC Group</p> |

“Aggregate Group VII” consists of the WH, WK, WC, WD and WE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, sequentially, to the WH, WK, WC, WD and WE Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS and the Group 3 SMBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 3 SMBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. In addition, in the case of the Group 5 Classes, we also used the constant prepayment model (“CPR”), which represents the annual rate of prepayments relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “30% CPR” means an annual prepayment rate of 30%, and so forth.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1), Classes and MBS</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Targeted Balances	Aggregate Group II	169% PSA
Scheduled Balances	SP Class	(2)
Planned Balances	Aggregate Group III	Between 100% and 300% PSA
Targeted Balances	Aggregate Group IV	225% PSA
Planned Balances	KA Class	Between 129% and 300% PSA
Planned Balances	Aggregate Group V	Between 100% and 250% PSA
Planned Balances	KG Class	Between 177% and 250% PSA
First Specified Balances	Group 5 MBS	50% PSA
Second Specified Balances	Group 5 MBS	251% PSA
Planned Balances	Aggregate Group VI	Between 100% and 250% PSA
Targeted Balances	CB Class	150% PSA
Planned Balances	Aggregate Group VII	Between 100% and 300% PSA

(1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

(2) The Scheduled Balances of the SP Class have been structured between 165% and 250% PSA but only hold between 188% and 250% PSA.

We cannot assure you that the balance of any Group, Class or MBS listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rate specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Class</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 250% PSA
SP Class	Between 188% and 250% PSA
Aggregate Group III	Between 100% and 300% PSA
KA Class	Between 129% and 300% PSA
Aggregate Group V	Between 100% and 250% PSA
KG Class	Between 177% and 250% PSA
Aggregate Group VI	Between 100% and 250% PSA
Aggregate Group VII	Between 100% and 300% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1 PAC	TAC and Z
Group 2 Aggregate Group III KA	KA, TAC and Support TAC and Support
Group 4 Aggregate Group V KG	KG and Support Support
Group 5 PAC	TAC and Support
Group 6 PAC	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR, as applicable, and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR, as applicable. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate, as applicable, until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the Toggle Classes. The yields on the Inverse Floating Rate Classes and the Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the US, FI and WF Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SP	90.578125%
SJ	65.640625%
TP	89.515625%
TB	90.578125%
JT	98.734375%
US	4.906250%
SH	95.046875%
SG	94.078125%
SD	98.828125%
SC	91.906250%
SE	99.109375%
SI	98.015625%
FI	5.287500%
TS	72.218750%
WF	104.109375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SP Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
1.07%	23.0%	23.6%	27.9%	27.9%	27.9%	27.9%	32.1%
3.07%	14.4%	15.0%	19.5%	19.5%	19.5%	19.5%	24.0%
5.07%	6.1%	6.7%	11.3%	11.3%	11.3%	11.3%	16.2%
6.42%	0.8%	1.3%	5.9%	5.8%	5.9%	5.9%	11.0%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
1.07%	39.4%	39.5%	39.7%	39.9%	41.1%	60.3%	139.0%
3.07%	21.3%	21.4%	22.0%	22.1%	23.1%	42.9%	120.2%
5.07%	4.9%	5.3%	6.1%	6.1%	6.6%	26.4%	102.2%
5.50%	1.9%	2.2%	3.0%	3.0%	3.4%	23.0%	98.4%

**Sensitivity of the TP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
5.50%	12.7%	12.8%	13.0%	13.0%	13.2%	17.9%	34.6%
5.75%	6.5%	6.6%	6.8%	6.8%	6.9%	11.8%	28.8%
6.00%	0.5%	0.6%	0.8%	0.8%	0.9%	5.9%	23.1%

**Sensitivity of the TB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
6.00%	10.3%	10.3%	10.5%	10.5%	10.7%	14.9%	29.5%
6.21%	5.3%	5.4%	5.6%	5.6%	5.7%	10.0%	24.9%
6.42%	0.5%	0.5%	0.7%	0.7%	0.8%	5.2%	20.3%

**Sensitivity of the JT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
6.420%	8.3%	8.4%	8.5%	8.5%	8.5%	8.9%	9.8%
6.785%	4.2%	4.2%	4.4%	4.4%	4.4%	4.9%	6.0%
7.150%	0.1%	0.2%	0.3%	0.3%	0.3%	1.0%	2.2%

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>300%</u>	<u>400%</u>
1.06%	126.5%	121.7%	114.9%	101.9%	91.3%
3.06%	74.5%	70.5%	64.6%	53.4%	44.4%
5.06%	27.3%	23.8%	18.9%	9.4%	1.7%
6.58%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
1.07%	35.7%	35.7%	35.8%	36.9%	36.9%	37.7%	39.1%
3.07%	22.0%	22.1%	22.1%	23.6%	23.6%	24.5%	26.2%
5.07%	8.9%	8.9%	9.0%	10.8%	10.9%	11.9%	13.8%
6.44%	0.2%	0.3%	0.4%	2.3%	2.4%	3.5%	5.6%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
1.07%	49.6%	49.6%	49.6%	50.8%	50.8%	51.6%	53.1%
3.07%	28.7%	28.7%	28.8%	30.5%	30.5%	31.5%	33.5%
5.07%	9.0%	9.0%	9.1%	11.3%	11.3%	12.6%	14.9%
6.00%	0.3%	0.4%	0.5%	2.8%	2.8%	4.1%	6.6%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
5.50%	10.3%	10.4%	10.4%	10.8%	10.8%	11.0%	11.5%
5.75%	5.2%	5.2%	5.2%	5.7%	5.8%	6.1%	6.6%
6.00%	0.1%	0.1%	0.1%	0.8%	0.8%	1.2%	1.8%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
1.07%	84.8%	84.8%	84.8%	86.0%	86.1%	87.0%	88.8%
3.07%	44.4%	44.4%	44.5%	46.6%	46.6%	47.9%	50.6%
5.50%	0.4%	0.5%	0.7%	3.7%	3.8%	5.6%	8.9%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
6.00%	8.5%	8.5%	8.5%	8.8%	8.8%	9.0%	9.3%
6.22%	4.2%	4.3%	4.3%	4.7%	4.7%	4.9%	5.4%
6.44%	0.1%	0.1%	0.1%	0.6%	0.6%	0.9%	1.4%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
7.250%	7.6%	7.6%	7.9%	8.6%	9.7%
7.255%	3.8%	3.8%	4.2%	5.0%	6.3%
7.260%	0.1%	0.1%	0.5%	1.4%	2.9%

**Sensitivity of the FI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
7.250%	*	*	*	*	*
7.255%	75.8%	75.8%	46.5%	(6.1)%	(97.7)%
7.260%	165.7%	165.7%	130.7%	82.5%	(23.1)%

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>169%</u>	<u>192%</u>	<u>250%</u>	<u>400%</u>
1.07%	28.4%	28.4%	28.7%	28.8%	29.7%	44.2%	100.5%
3.07%	17.6%	17.8%	18.3%	18.4%	19.0%	33.9%	89.7%
5.07%	7.6%	7.9%	8.5%	8.5%	9.0%	23.9%	79.3%
6.42%	1.5%	1.7%	2.3%	2.3%	2.6%	17.3%	72.4%

**Sensitivity of the WF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
7.250%	(0.2)%	(0.3)%	(1.0)%	(2.8)%	(5.6)%
7.255%	16.5%	16.4%	15.2%	13.0%	9.1%
7.260%	33.8%	33.8%	32.2%	29.5%	24.6%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
TI	522% PSA
IP	468% PSA
BI	443% PSA
VI	279% PSA
IK	155% PSA
WI	424% PSA
IW	394% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
TI	14.2500%
IP	19.0000%
BI	27.0000%
VI	18.1875%
IK	12.7500%
WI	12.5000%
IW	27.7500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	23.7%	8.1%	8.1%	8.1%	8.1%	8.1%	1.4%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	19.6%	8.9%	8.9%	8.9%	8.9%	8.9%	(2.2)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	17.7%	9.5%	9.5%	9.5%	9.5%	9.5%	(4.5)%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>129%</u>	<u>225%</u>	<u>227%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	23.0%	23.0%	23.0%	16.6%	16.0%	(6.1)%	(47.0)%

Sensitivity of the IK Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>177%</u>	<u>210%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity ...	34.3%	25.7%	(16.3)%	(16.3)%	(16.3)%	(76.2)%

Sensitivity of the WI Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	28.0%	7.1%	7.1%	7.1%	7.1%	(9.4)%

Sensitivity of the IW Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	17.3%	8.5%	8.5%	8.5%	8.5%	(12.1)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PO	57.250%
JO	50.000%
WO	81.375%
OW	55.500%

Sensitivity of the PO Class to Prepayments

		PSA Prepayment Assumption						
		<u>50 %</u>	<u>100 %</u>	<u>129 %</u>	<u>225 %</u>	<u>227 %</u>	<u>300 %</u>	<u>500 %</u>
Pre-Tax Yields to Maturity ...	2.0%	2.2%	2.5%	4.7%	4.8%	14.2%	28.1%	

Sensitivity of the JO Class to Prepayments

		PSA Prepayment Assumption					
		<u>50%</u>	<u>100%</u>	<u>177%</u>	<u>210%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity ...	2.7%	2.9%	3.9%	6.7%	34.3%	180.5%	

Sensitivity of the WO Class to Prepayments

		PSA Prepayment Assumption				
		<u>50 %</u>	<u>100 %</u>	<u>200 %</u>	<u>300 %</u>	<u>500 %</u>
Pre-Tax Yields to Maturity ...	1.0%	1.3%	5.8%	15.6%	32.9%	

Sensitivity of the OW Class to Prepayments

		PSA Prepayment Assumption				
		<u>50 %</u>	<u>100 %</u>	<u>200 %</u>	<u>300 %</u>	<u>500 %</u>
Pre-Tax Yields to Maturity ...	2.2%	2.4%	3.4%	14.2%	37.9%	

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes, and
- in the case of the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.50%
Group 3 SMBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	8.00%
Group 5 MBS	360 months	360 months	7.50%
Group 6 MBS	360 months	360 months	8.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class							PB Class							PC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	97	73	73	73	73	73	69	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2009	93	48	48	48	48	48	15	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	89	24	24	24	24	24	0	100	100	100	100	100	100	28	100	100	100	100	100	100	100
May 2011	84	2	2	2	2	2	0	100	100	100	100	100	100	0	100	100	100	100	100	100	48
May 2012	80	0	0	0	0	0	0	100	47	47	47	47	47	0	100	100	100	100	100	100	0
May 2013	74	0	0	0	0	0	0	100	0	0	0	0	0	0	100	93	93	93	93	93	0
May 2014	69	0	0	0	0	0	0	100	0	0	0	0	0	0	100	47	47	47	47	47	0
May 2015	63	0	0	0	0	0	0	100	0	0	0	0	0	0	100	7	7	7	7	7	0
May 2016	56	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2017	49	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2018	41	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2019	33	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2020	24	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2021	14	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2022	4	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	78	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	44	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	6	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	68	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.2	3.0	3.0	3.0	3.0	3.0	2.3	17.8	6.0	6.0	6.0	6.0	6.0	3.8	20.5	8.0	8.0	8.0	8.0	8.0	5.0

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PD Class							PE Class							NF, FY and JT Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	97	78	66	66	66	58	32
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	97	77	57	56	56	38	0
May 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	96	77	49	48	46	24	0
May 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	96	76	43	42	38	13	0
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	95	76	38	38	33	6	0
May 2012	100	100	100	100	100	100	89	100	100	100	100	100	100	100	95	75	35	35	29	2	0
May 2013	100	100	100	100	100	100	45	100	100	100	100	100	100	100	94	75	33	33	27	*	0
May 2014	100	100	100	100	100	100	12	100	100	100	100	100	100	100	94	74	32	32	26	*	0
May 2015	100	100	100	100	100	100	0	100	100	100	100	100	100	85	93	72	30	30	24	*	0
May 2016	100	74	74	74	74	74	0	100	100	100	100	100	100	62	93	69	28	28	23	*	0
May 2017	100	46	46	46	46	46	0	100	100	100	100	100	100	46	92	65	25	25	21	*	0
May 2018	100	23	23	23	23	23	0	100	100	100	100	100	100	33	91	60	23	23	19	*	0
May 2019	100	3	3	3	3	3	0	100	100	100	100	100	100	24	91	55	20	20	17	*	0
May 2020	100	0	0	0	0	0	0	100	84	84	84	84	84	18	90	49	17	17	15	*	0
May 2021	100	0	0	0	0	0	0	100	68	68	68	68	68	13	89	43	15	15	14	*	0
May 2022	100	0	0	0	0	0	0	100	54	54	54	54	54	9	88	37	12	12	12	*	0
May 2023	100	0	0	0	0	0	0	100	43	43	43	43	43	6	87	31	10	10	10	*	0
May 2024	100	0	0	0	0	0	0	100	34	34	34	34	34	5	86	24	7	7	9	*	0
May 2025	100	0	0	0	0	0	0	100	26	26	26	26	26	3	85	18	5	5	7	*	0
May 2026	100	0	0	0	0	0	0	100	20	20	20	20	20	2	84	12	3	3	6	*	0
May 2027	100	0	0	0	0	0	0	100	15	15	15	15	15	1	83	6	1	1	5	*	0
May 2028	84	0	0	0	0	0	0	100	11	11	11	11	11	1	82	0	0	0	4	*	0
May 2029	36	0	0	0	0	0	0	100	8	8	8	8	8	1	81	0	0	0	3	*	0
May 2030	0	0	0	0	0	0	0	81	5	5	5	5	5	*	79	0	0	0	2	*	0
May 2031	0	0	0	0	0	0	0	12	3	3	3	3	3	*	78	0	0	0	1	*	0
May 2032	0	0	0	0	0	0	0	1	1	1	1	1	1	*	61	0	0	0	1	*	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	40	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.7	11.0	11.0	11.0	11.0	11.0	7.0	24.5	17.3	17.3	17.3	17.3	17.3	11.6	24.1	12.0	6.0	6.0	5.7	1.9	0.8

Date	SP Class							SJ, TP, TB and TS Classes							Z Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%	0%	100%	165%	169%	192%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	96	67	50	50	50	50	48	100	100	100	99	99	76	0	106	106	106	106	40	0	0
May 2008	95	66	35	35	35	35	0	100	100	100	98	97	45	0	112	112	112	100	0	0	0
May 2009	95	65	24	24	24	24	0	100	100	100	98	91	23	0	118	118	118	100	0	0	0
May 2010	94	65	15	15	15	15	0	100	100	100	98	86	10	0	125	125	125	100	0	0	0
May 2011	93	64	8	8	8	8	0	100	100	100	98	84	3	0	132	132	132	100	0	0	0
May 2012	92	63	3	4	3	3	0	100	100	100	98	83	*	0	139	139	134	100	0	0	0
May 2013	92	63	*	1	*	*	0	100	100	99	98	82	*	0	147	147	135	100	0	0	0
May 2014	91	61	0	0	0	0	0	100	100	96	96	79	*	0	155	155	135	100	0	0	0
May 2015	90	58	0	0	0	0	0	100	100	91	91	75	*	0	164	164	134	100	0	0	0
May 2016	89	54	0	0	0	0	0	100	100	85	85	70	*	0	173	173	133	100	0	0	0
May 2017	88	48	0	0	0	0	0	100	100	77	77	64	*	0	183	183	132	100	0	0	0
May 2018	87	40	0	0	0	0	0	100	100	69	69	59	*	0	193	193	130	100	0	0	0
May 2019	86	32	0	0	0	0	0	100	100	61	61	53	*	0	204	204	128	100	0	0	0
May 2020	85	24	0	0	0	0	0	100	100	53	53	47	*	0	216	216	126	100	0	0	0
May 2021	84	15	0	0	0	0	0	100	100	45	45	41	*	0	228	228	124	100	0	0	0
May 2022	82	6	0	0	0	0	0	100	100	37	37	36	*	0	241	241	122	100	0	0	0
May 2023	81	0	0	0	0	0	0	100	93	30	30	31	*	0	254	254	119	100	0	0	0
May 2024	80	0	0	0	0	0	0	100	74	23	23	27	*	0	269	269	117	100	0	0	0
May 2025	78	0	0	0	0	0	0	100	55	16	16	22	*	0	284	284	115	100	0	0	0
May 2026	77	0	0	0	0	0	0	100	36	10	10	18	*	0	300	300	113	100	0	0	0
May 2027	75	0	0	0	0	0	0	100	17	4	4	15	*	0	317	317	111	100	0	0	0
May 2028	73	0	0	0	0	0	0	100	0	0	0	11	*	0	334	327	104	96	0	0	0
May 2029	71	0	0	0	0	0	0	100	0	0	0	9	*	0	353	256	79	73	0	0	0
May 2030	69	0	0	0	0	0	0	100	0	0	0	6	*	0	373	187	56	51	0	0	0
May 2031	67	0	0	0	0	0	0	100	0	0	0	4	*	0	394	122	35	32	0	0	0
May 2032	42	0	0	0	0	0	0	100	0	0	0	2	*	0	417	60	17	15	0	0	0
May 2033	11	0	0	0	0	0	0	100	0	0	0	0	0	0	440	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	52	0	0	0	0	0	0	465	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	376	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.1	8.4	1.9	1.9	1.9	1.9	1.0	28.1	19.3	14.5	14.4	13.4	2.1	0.6	29.4	24.4	22.6	24.2	0.9	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	BT, TI†, BA and BQ Classes							IP† and BN Classes							BP Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	97	89	89	89	89	89	89	98	93	93	93	93	93	93	100	100	100	100	100	100	100
May 2008	94	70	70	70	70	70	70	96	80	80	80	80	80	80	100	100	100	100	100	100	100
May 2009	91	45	45	45	45	45	41	94	64	64	64	64	64	62	100	100	100	100	100	100	100
May 2010	87	21	21	21	21	21	0	91	48	48	48	48	48	24	100	100	100	100	100	100	100
May 2011	83	0	0	0	0	0	0	89	34	34	34	34	34	0	100	100	100	100	100	100	84
May 2012	79	0	0	0	0	0	0	86	20	20	20	20	20	0	100	100	100	100	100	100	0
May 2013	74	0	0	0	0	0	0	83	7	7	7	7	7	0	100	100	100	100	100	100	0
May 2014	69	0	0	0	0	0	0	79	0	0	0	0	0	0	100	68	68	68	68	68	0
May 2015	63	0	0	0	0	0	0	76	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2016	57	0	0	0	0	0	0	72	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2017	50	0	0	0	0	0	0	67	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2018	43	0	0	0	0	0	0	63	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2019	35	0	0	0	0	0	0	58	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2020	26	0	0	0	0	0	0	52	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2021	17	0	0	0	0	0	0	46	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2022	7	0	0	0	0	0	0	39	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	32	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	24	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	15	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	6	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.2	2.8	2.8	2.8	2.8	2.8	2.5	13.2	4.0	4.0	4.0	4.0	4.0	3.1	21.4	8.3	8.3	8.3	8.3	8.3	5.3

Date	BU, BI†, BW and BC Classes							BD Class							BE Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	100	100	100	100	100	61	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	97	97	97	97	97	0	100	100	100	100	100	100	58	100	100	100	100	100	100	100
May 2012	100	48	48	48	48	48	0	100	100	100	100	100	100	0	100	100	100	100	100	100	84
May 2013	100	1	1	1	1	1	0	100	100	100	100	100	100	0	100	100	100	100	100	100	41
May 2014	100	0	0	0	0	0	0	100	47	47	47	47	47	0	100	100	100	100	100	100	12
May 2015	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	99	99	99	99	99	0
May 2016	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	69	69	69	69	69	0
May 2017	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	45	45	45	45	45	0
May 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	26	26	26	26	26	0
May 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	10	10	10	10	10	0
May 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2021	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2022	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2023	90	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	62	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	30	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	96	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	51	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	2	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.4	6.0	6.0	6.0	6.0	6.0	4.1	21.0	8.0	8.0	8.0	8.0	8.0	5.1	23.3	11.0	11.0	11.0	11.0	11.0	6.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BG Class							KA Class							CA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	93	93	93	93	93	99	99	99	85	85	85	66
May 2008	100	100	100	100	100	100	100	100	100	77	77	77	77	77	98	98	98	53	53	41	0
May 2009	100	100	100	100	100	100	100	100	100	57	57	57	57	0	96	96	96	15	15	0	0
May 2010	100	100	100	100	100	100	100	100	100	40	40	40	40	0	95	95	95	0	0	0	0
May 2011	100	100	100	100	100	100	100	100	100	26	26	26	26	0	93	93	93	0	0	0	0
May 2012	100	100	100	100	100	100	100	100	100	15	15	15	15	0	92	92	92	0	0	0	0
May 2013	100	100	100	100	100	100	100	100	100	6	6	6	6	0	90	90	90	0	0	0	0
May 2014	100	100	100	100	100	100	100	100	100	*	*	*	*	0	88	88	88	0	0	0	0
May 2015	100	100	100	100	100	100	85	100	97	0	0	0	0	0	86	86	82	0	0	0	0
May 2016	100	100	100	100	100	100	58	100	86	0	0	0	0	0	84	84	72	0	0	0	0
May 2017	100	100	100	100	100	100	40	100	69	0	0	0	0	0	82	82	59	0	0	0	0
May 2018	100	100	100	100	100	100	27	100	47	0	0	0	0	0	79	79	44	0	0	0	0
May 2019	100	100	100	100	100	100	18	100	22	0	0	0	0	0	77	77	27	0	0	0	0
May 2020	100	94	94	94	94	94	12	100	0	0	0	0	0	0	74	71	10	0	0	0	0
May 2021	100	74	74	74	74	74	8	100	0	0	0	0	0	0	72	52	0	0	0	0	0
May 2022	100	59	59	59	59	59	6	100	0	0	0	0	0	0	69	31	0	0	0	0	0
May 2023	100	46	46	46	46	46	4	100	0	0	0	0	0	0	65	11	0	0	0	0	0
May 2024	100	36	36	36	36	36	2	100	0	0	0	0	0	0	62	0	0	0	0	0	0
May 2025	100	27	27	27	27	27	2	100	0	0	0	0	0	0	59	0	0	0	0	0	0
May 2026	100	21	21	21	21	21	1	100	0	0	0	0	0	0	55	0	0	0	0	0	0
May 2027	100	16	16	16	16	16	1	100	0	0	0	0	0	0	51	0	0	0	0	0	0
May 2028	100	12	12	12	12	12	*	100	0	0	0	0	0	0	46	0	0	0	0	0	0
May 2029	100	9	9	9	9	9	*	100	0	0	0	0	0	0	42	0	0	0	0	0	0
May 2030	100	6	6	6	6	6	*	100	0	0	0	0	0	0	37	0	0	0	0	0	0
May 2031	38	4	4	4	4	4	*	100	0	0	0	0	0	0	32	0	0	0	0	0	0
May 2032	3	3	3	3	3	3	*	41	0	0	0	0	0	0	27	0	0	0	0	0	0
May 2033	2	2	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	17.6	17.6	17.6	17.6	17.6	11.2	25.9	11.8	3.7	3.7	3.7	3.7	2.4	19.0	13.7	10.9	2.0	2.0	1.8	1.2

Date	ZC Class							ZK Class							FB, SC, SD, SE, SG and SH Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	106	106	106	106	106	106	106	106	106	106	106	105	51	0	100	100	100	88	88	79	55
May 2008	113	113	113	113	113	113	0	113	113	113	113	108	0	0	100	100	100	63	62	35	0
May 2009	120	120	120	120	120	0	0	120	120	120	120	111	0	0	100	100	100	32	31	0	0
May 2010	127	127	127	0	0	0	0	127	127	127	56	45	0	0	100	100	100	9	7	0	0
May 2011	135	135	135	0	0	0	0	135	135	135	0	0	0	0	100	100	100	0	0	0	0
May 2012	143	143	143	0	0	0	0	143	143	143	0	0	0	0	100	100	100	0	0	0	0
May 2013	152	152	152	0	0	0	0	152	152	152	0	0	0	0	100	100	100	0	0	0	0
May 2014	161	161	161	0	0	0	0	161	161	161	0	0	0	0	100	100	100	0	0	0	0
May 2015	171	171	171	0	0	0	0	171	171	171	0	0	0	0	100	100	96	0	0	0	0
May 2016	182	182	182	0	0	0	0	182	182	182	0	0	0	0	100	100	90	0	0	0	0
May 2017	193	193	193	0	0	0	0	193	193	193	0	0	0	0	100	100	81	0	0	0	0
May 2018	205	205	205	0	0	0	0	205	205	205	0	0	0	0	100	100	70	0	0	0	0
May 2019	218	218	218	0	0	0	0	218	218	218	0	0	0	0	100	100	59	0	0	0	0
May 2020	231	231	231	0	0	0	0	231	231	231	0	0	0	0	100	98	46	0	0	0	0
May 2021	245	245	0	0	0	0	0	245	245	209	0	0	0	0	100	83	34	0	0	0	0
May 2022	261	261	0	0	0	0	0	261	261	133	0	0	0	0	100	69	22	0	0	0	0
May 2023	277	277	0	0	0	0	0	277	277	58	0	0	0	0	100	54	10	0	0	0	0
May 2024	294	0	0	0	0	0	0	294	244	0	0	0	0	0	100	40	0	0	0	0	0
May 2025	312	0	0	0	0	0	0	312	156	0	0	0	0	0	100	25	0	0	0	0	0
May 2026	331	0	0	0	0	0	0	331	70	0	0	0	0	0	100	11	0	0	0	0	0
May 2027	351	0	0	0	0	0	0	351	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2028	373	0	0	0	0	0	0	373	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2029	396	0	0	0	0	0	0	396	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2030	421	0	0	0	0	0	0	421	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2031	446	0	0	0	0	0	0	446	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2032	474	0	0	0	0	0	0	474	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	442	0	0	0	0	0	0	72	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	120	0	0	0	0	0	0	20	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	17.6	14.7	3.5	3.5	2.7	1.7	27.6	19.2	16.2	4.0	3.9	1.0	0.4	27.4	17.3	13.6	2.4	2.4	1.6	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	VI†, VB, VG and VH Classes							ZB Class							PO Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%	0%	100%	129%	225%	227%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	94	94	94	94	94	94	94	107	107	107	107	107	107	107	100	100	100	100	100	100	100
May 2008	87	87	87	87	87	87	13	114	114	114	114	114	114	114	100	100	100	100	100	100	61
May 2009	80	80	80	80	80	47	0	121	121	121	121	121	121	0	100	100	100	100	100	83	0
May 2010	73	73	73	73	73	0	0	130	130	130	130	130	96	0	100	100	100	100	100	46	0
May 2011	65	65	65	50	46	0	0	138	138	138	138	138	46	0	100	100	100	92	90	22	0
May 2012	56	56	56	20	16	0	0	148	148	148	148	148	16	0	100	100	100	81	79	8	0
May 2013	47	47	47	0	0	0	0	157	157	157	155	150	2	0	100	100	100	74	72	1	0
May 2014	37	37	37	0	0	0	0	168	168	168	147	143	*	0	100	100	100	71	69	*	0
May 2015	27	27	27	0	0	0	0	179	179	179	139	135	*	0	100	100	100	67	65	*	0
May 2016	16	16	16	0	0	0	0	191	191	191	129	125	*	0	100	100	100	62	60	*	0
May 2017	4	4	4	0	0	0	0	204	204	204	118	114	*	0	100	100	100	57	55	*	0
May 2018	0	0	0	0	0	0	0	208	208	208	107	103	*	0	100	100	100	51	50	*	0
May 2019	0	0	0	0	0	0	0	208	208	208	96	92	*	0	100	100	100	46	44	*	0
May 2020	0	0	0	0	0	0	0	208	208	208	85	82	*	0	100	100	100	41	39	*	0
May 2021	0	0	0	0	0	0	0	208	208	208	74	71	*	0	100	100	100	36	34	*	0
May 2022	0	0	0	0	0	0	0	208	208	208	64	62	*	0	100	100	100	31	30	*	0
May 2023	0	0	0	0	0	0	0	208	208	208	55	53	*	0	100	100	100	27	26	*	0
May 2024	0	0	0	0	0	0	0	208	208	204	47	45	*	0	100	100	98	23	22	*	0
May 2025	0	0	0	0	0	0	0	208	208	180	40	38	*	0	100	100	86	19	18	*	0
May 2026	0	0	0	0	0	0	0	208	208	157	33	32	*	0	100	100	76	16	15	*	0
May 2027	0	0	0	0	0	0	0	208	204	136	27	26	*	0	100	98	65	13	13	*	0
May 2028	0	0	0	0	0	0	0	208	176	116	22	21	*	0	100	85	56	11	10	*	0
May 2029	0	0	0	0	0	0	0	208	150	97	18	17	*	0	100	72	46	8	8	*	0
May 2030	0	0	0	0	0	0	0	208	125	79	14	13	*	0	100	60	38	7	6	*	0
May 2031	0	0	0	0	0	0	0	208	100	63	10	10	*	0	100	48	30	5	5	*	0
May 2032	0	0	0	0	0	0	0	208	77	47	7	7	*	0	100	37	23	4	3	*	0
May 2033	0	0	0	0	0	0	0	208	55	33	5	5	*	0	100	26	16	2	2	*	0
May 2034	0	0	0	0	0	0	0	208	34	20	3	3	*	0	100	16	10	1	1	*	0
May 2035	0	0	0	0	0	0	0	130	14	8	1	1	*	0	62	7	4	1	1	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.4	6.4	6.4	4.6	4.5	2.8	1.8	29.2	25.0	23.0	15.5	15.3	4.8	2.3	29.2	25.0	23.0	13.0	12.7	4.1	2.1

Date	UF and US† Classes					JA Class						JB Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	170%	300%	400%	0%	100%	177%	210%	250%	400%	0%	100%	177%	210%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	99	93	88	81	75	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	98	86	78	65	56	100	100	100	100	100	90	100	100	100	100	100	100
May 2009	97	79	69	52	42	91	39	39	39	39	0	100	100	100	100	100	82
May 2010	96	73	61	42	31	81	0	0	0	0	0	100	92	92	92	92	41
May 2011	95	67	53	34	23	70	0	0	0	0	0	100	69	69	69	69	9
May 2012	94	61	47	27	17	59	0	0	0	0	0	100	48	48	48	48	0
May 2013	92	56	41	22	13	47	0	0	0	0	0	100	28	28	28	28	0
May 2014	91	51	36	17	9	33	0	0	0	0	0	100	9	9	9	9	0
May 2015	89	47	31	14	7	18	0	0	0	0	0	100	0	0	0	0	0
May 2016	88	43	27	11	5	3	0	0	0	0	0	100	0	0	0	0	0
May 2017	86	39	23	9	4	0	0	0	0	0	0	94	0	0	0	0	0
May 2018	84	35	20	7	3	0	0	0	0	0	0	86	0	0	0	0	0
May 2019	82	31	17	5	2	0	0	0	0	0	0	77	0	0	0	0	0
May 2020	79	28	15	4	1	0	0	0	0	0	0	68	0	0	0	0	0
May 2021	77	25	13	3	1	0	0	0	0	0	0	58	0	0	0	0	0
May 2022	74	22	11	2	1	0	0	0	0	0	0	47	0	0	0	0	0
May 2023	71	19	9	2	1	0	0	0	0	0	0	36	0	0	0	0	0
May 2024	68	17	7	1	*	0	0	0	0	0	0	23	0	0	0	0	0
May 2025	64	14	6	1	*	0	0	0	0	0	0	9	0	0	0	0	0
May 2026	60	12	5	1	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	56	10	4	1	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	52	8	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	47	6	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	42	4	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	36	3	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	30	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	9.8	7.2	4.5	3.4	6.5	2.9	2.9	2.9	2.9	2.3	15.5	6.0	6.0	6.0	6.0	3.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JC Class						JD Class						IK† and KG Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	177%	210%	250%	400%	0%	100%	177%	210%	250%	400%	0%	100%	177%	210%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	97	75	61	61	61	57
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	93	52	27	27	27	0
May 2009	100	100	100	100	100	100	100	100	100	100	100	100	92	52	18	18	18	0
May 2010	100	100	100	100	100	100	100	100	100	100	100	100	92	51	11	11	11	0
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	91	50	6	6	6	0
May 2012	100	100	100	100	100	75	100	100	100	100	100	100	90	49	2	2	2	0
May 2013	100	100	100	100	100	45	100	100	100	100	100	100	89	48	*	*	*	0
May 2014	100	100	100	100	100	21	100	100	100	100	100	100	88	47	0	0	0	0
May 2015	100	88	88	88	88	4	100	100	100	100	100	100	87	45	0	0	0	0
May 2016	100	65	65	65	65	0	100	100	100	100	100	81	86	41	0	0	0	0
May 2017	100	45	45	45	45	0	100	100	100	100	100	59	85	36	0	0	0	0
May 2018	100	29	29	29	29	0	100	100	100	100	100	43	84	30	0	0	0	0
May 2019	100	15	15	15	15	0	100	100	100	100	100	31	83	24	0	0	0	0
May 2020	100	4	4	4	4	0	100	100	100	100	100	23	82	17	0	0	0	0
May 2021	100	0	0	0	0	0	100	88	88	88	88	16	80	10	0	0	0	0
May 2022	100	0	0	0	0	0	100	70	70	70	70	12	79	3	0	0	0	0
May 2023	100	0	0	0	0	0	100	55	55	55	55	8	77	0	0	0	0	0
May 2024	100	0	0	0	0	0	100	44	44	44	44	6	76	0	0	0	0	0
May 2025	100	0	0	0	0	0	100	34	34	34	34	4	74	0	0	0	0	0
May 2026	90	0	0	0	0	0	100	26	26	26	26	3	72	0	0	0	0	0
May 2027	61	0	0	0	0	0	100	19	19	19	19	2	71	0	0	0	0	0
May 2028	30	0	0	0	0	0	100	14	14	14	14	1	69	0	0	0	0	0
May 2029	0	0	0	0	0	0	92	10	10	10	10	1	66	0	0	0	0	0
May 2030	0	0	0	0	0	0	9	6	6	6	6	*	64	0	0	0	0	0
May 2031	0	0	0	0	0	0	4	4	4	4	4	*	45	0	0	0	0	0
May 2032	0	0	0	0	0	0	1	1	1	1	1	*	23	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.4	11.0	11.0	11.0	11.0	7.0	23.6	18.2	18.2	18.2	18.2	12.4	20.9	6.8	1.8	1.8	1.8	1.1

Date	ZL Class						JM and JO Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	177%	210%	250%	400%	0%	100%	177%	210%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	106	106	100	44	0	0	100	100	100	100	90	0
May 2008	112	112	100	2	0	0	100	100	100	100	53	0
May 2009	118	118	100	0	0	0	100	100	100	89	28	0
May 2010	125	125	100	0	0	0	100	100	100	80	12	0
May 2011	132	132	100	0	0	0	100	100	100	76	3	0
May 2012	139	139	100	0	0	0	100	100	100	73	*	0
May 2013	147	147	98	0	0	0	100	100	100	72	*	0
May 2014	155	155	87	0	0	0	100	100	100	68	*	0
May 2015	164	164	72	0	0	0	100	100	100	64	*	0
May 2016	173	173	52	0	0	0	100	100	100	60	*	0
May 2017	183	183	31	0	0	0	100	100	100	55	*	0
May 2018	193	193	7	0	0	0	100	100	100	49	*	0
May 2019	204	204	0	0	0	0	100	100	93	44	*	0
May 2020	216	216	0	0	0	0	100	100	84	39	*	0
May 2021	228	228	0	0	0	0	100	100	74	34	*	0
May 2022	241	241	0	0	0	0	100	100	65	30	*	0
May 2023	254	217	0	0	0	0	100	100	56	25	*	0
May 2024	269	164	0	0	0	0	100	100	48	21	*	0
May 2025	284	112	0	0	0	0	100	100	40	18	*	0
May 2026	300	61	0	0	0	0	100	100	33	14	*	0
May 2027	317	12	0	0	0	0	100	100	27	11	*	0
May 2028	334	0	0	0	0	0	100	85	21	9	*	0
May 2029	353	0	0	0	0	0	100	66	16	6	*	0
May 2030	373	0	0	0	0	0	100	48	11	4	*	0
May 2031	394	0	0	0	0	0	100	30	7	3	*	0
May 2032	417	0	0	0	0	0	100	13	3	1	*	0
May 2033	437	0	0	0	0	0	100	0	0	0	0	0
May 2034	228	0	0	0	0	0	100	0	0	0	0	0
May 2035	2	0	0	0	0	0	100	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	18.8	10.0	1.0	0.4	0.1	29.5	24.0	18.3	12.0	2.4	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CJ Class						CJ Class		CK Class						CK Class	
	PSA Prepayment Assumption						CPR Prepayment Assumption		PSA Prepayment Assumption						CPR Prepayment Assumption	
	0%	100%	150%	250%	251%	400%	5.2%	5.3%	0%	100%	150%	250%	251%	400%	5.2%	5.3%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	97	79	79	79	79	79	81	81	100	100	100	100	100	100	100	100
May 2009	92	48	48	48	48	30	54	53	100	100	100	100	100	100	100	100
May 2010	87	19	19	19	19	0	28	27	100	100	100	100	100	56	100	100
May 2011	81	0	0	0	0	0	4	2	100	87	87	87	87	0	100	100
May 2012	75	0	0	0	0	0	0	0	100	48	48	48	48	0	70	68
May 2013	68	0	0	0	0	0	0	0	100	11	11	11	11	0	36	34
May 2014	61	0	0	0	0	0	0	0	100	0	0	0	0	0	4	2
May 2015	53	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2016	45	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2017	35	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2018	26	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2019	15	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2020	4	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	87	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.9	3.0	3.0	3.0	3.0	2.6	3.2	3.2	16.8	6.0	6.0	6.0	6.0	4.1	6.6	6.6

Weighted Average Life (years)**

Date	CL Class						CL Class		CM Class						CM Class	
	PSA Prepayment Assumption						CPR Prepayment Assumption		PSA Prepayment Assumption						CPR Prepayment Assumption	
	0%	100%	150%	250%	251%	400%	5.2%	5.3%	0%	100%	150%	250%	251%	400%	5.2%	5.3%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	76	100	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	0	100	100	100	100	100	100	100	85	100	100
May 2013	100	100	100	100	100	0	100	100	100	100	100	100	100	50	100	100
May 2014	100	47	47	47	45	0	100	100	100	100	100	100	100	24	100	100
May 2015	100	0	0	0	0	0	41	35	100	90	90	90	89	5	100	100
May 2016	100	0	0	0	0	0	0	0	100	66	66	66	65	0	90	88
May 2017	100	0	0	0	0	0	0	0	100	45	45	45	45	0	65	62
May 2018	100	0	0	0	0	0	0	0	100	28	28	28	28	0	41	38
May 2019	100	0	0	0	0	0	0	0	100	14	14	14	13	0	18	16
May 2020	100	0	0	0	0	0	0	0	100	2	2	2	2	0	2	2
May 2021	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2022	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2023	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2024	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2025	94	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2026	33	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	86	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	26	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.7	8.0	8.0	8.0	8.0	5.2	8.9	8.8	22.2	11.0	11.0	11.0	11.0	7.2	11.7	11.6

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CN Class						CN Class		CB Class						CB Class	
	PSA Prepayment Assumption						CPR Prepayment Assumption		PSA Prepayment Assumption						CPR Prepayment Assumption	
	0%	100%	150%	250%	251%	400%	5.2%	5.3%	0%	100%	150%	250%	251%	400%	5.2%	5.3%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	93	77	70	70	100	96	71	100
May 2008	100	100	100	100	100	100	100	100	88	65	48	48	77	28	59	100
May 2009	100	100	100	100	100	100	100	100	85	62	35	35	49	0	56	100
May 2010	100	100	100	100	100	100	100	100	82	58	23	23	30	0	53	100
May 2011	100	100	100	100	100	100	100	100	78	55	14	14	16	0	49	100
May 2012	100	100	100	100	100	100	100	100	74	51	5	5	7	0	46	100
May 2013	100	100	100	100	100	100	100	100	70	47	0	0	1	0	42	100
May 2014	100	100	100	100	100	100	100	100	66	43	0	0	0	0	38	100
May 2015	100	100	100	100	100	100	100	100	62	38	0	0	0	0	34	100
May 2016	100	100	100	100	100	81	100	100	57	31	0	0	0	0	29	100
May 2017	100	100	100	100	100	59	100	100	52	22	0	0	0	0	25	100
May 2018	100	100	100	100	100	44	100	100	47	11	0	0	0	0	20	100
May 2019	100	100	100	100	100	32	100	100	42	0	0	0	0	0	15	100
May 2020	100	100	100	100	100	23	100	100	36	0	0	0	0	0	6	100
May 2021	100	85	85	85	84	17	85	85	30	0	0	0	0	0	0	99
May 2022	100	69	69	69	68	12	69	69	24	0	0	0	0	0	0	98
May 2023	100	55	55	55	55	9	55	55	17	0	0	0	0	0	0	90
May 2024	100	44	44	44	44	6	44	44	10	0	0	0	0	0	0	82
May 2025	100	35	35	35	35	4	35	35	3	0	0	0	0	0	0	74
May 2026	100	28	28	28	27	3	28	28	0	0	0	0	0	0	0	66
May 2027	100	21	21	21	21	2	21	21	0	0	0	0	0	0	0	58
May 2028	100	16	16	16	16	1	16	16	0	0	0	0	0	0	0	50
May 2029	100	12	12	12	12	1	12	12	0	0	0	0	0	0	0	42
May 2030	85	9	9	9	9	1	9	9	0	0	0	0	0	0	0	35
May 2031	14	6	6	6	6	*	6	6	0	0	0	0	0	0	0	27
May 2032	4	4	4	4	4	*	4	4	0	0	0	0	0	0	0	20
May 2033	2	2	2	2	2	*	2	2	0	0	0	0	0	0	0	13
May 2034	1	1	1	1	1	*	1	1	0	0	0	0	0	0	0	7
May 2035	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	1
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	24.6	18.4	18.4	18.4	18.4	12.5	18.4	18.4	10.7	6.1	2.4	2.5	3.3	1.7	5.9	22.1

Date	ZX Class						ZX Class		CZ Class						CZ Class	
	PSA Prepayment Assumption						CPR Prepayment Assumption		PSA Prepayment Assumption						CPR Prepayment Assumption	
	0%	100%	150%	250%	251%	400%	5.2%	5.3%	0%	100%	150%	250%	251%	400%	5.2%	5.3%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	105	105	105	79	33	0	103	54	105	105	105	105	0	0	52	0
May 2008	110	110	110	45	0	0	109	36	110	110	110	110	0	0	55	0
May 2009	116	116	115	18	0	0	114	36	116	116	116	116	0	0	58	0
May 2010	122	122	121	1	0	0	120	36	122	122	122	122	0	0	61	0
May 2011	128	128	127	0	0	0	126	36	128	128	128	54	0	0	64	0
May 2012	135	135	133	0	0	0	133	36	135	135	135	40	0	0	67	0
May 2013	142	142	136	0	0	0	139	36	142	142	142	41	0	0	71	0
May 2014	149	149	131	0	0	0	146	36	149	149	149	2	0	0	74	0
May 2015	157	157	126	0	0	0	154	36	157	157	157	*	0	0	78	0
May 2016	165	165	120	0	0	0	162	36	165	165	165	*	0	0	82	0
May 2017	173	173	112	0	0	0	170	36	173	173	173	*	0	0	86	0
May 2018	182	182	103	0	0	0	179	36	182	182	182	*	0	0	91	0
May 2019	191	191	94	0	0	0	188	36	191	191	191	*	0	0	95	0
May 2020	201	177	84	0	0	0	198	26	201	201	201	*	0	0	100	0
May 2021	211	162	73	0	0	0	195	12	211	211	211	*	0	0	105	0
May 2022	222	147	63	0	0	0	179	0	222	222	222	*	0	0	111	0
May 2023	234	131	53	0	0	0	164	0	234	234	234	*	0	0	116	0
May 2024	246	115	43	0	0	0	148	0	246	246	246	*	0	0	122	0
May 2025	258	100	33	0	0	0	131	0	258	258	258	*	0	0	128	0
May 2026	263	84	24	0	0	0	115	0	271	271	271	*	0	0	135	0
May 2027	261	69	16	0	0	0	99	0	285	285	285	*	0	0	142	0
May 2028	260	54	7	0	0	0	83	0	300	300	300	*	0	0	149	0
May 2029	258	39	0	0	0	0	67	0	315	315	308	*	0	0	157	0
May 2030	257	25	0	0	0	0	52	0	331	331	245	*	0	0	165	0
May 2031	255	11	0	0	0	0	37	0	348	348	187	*	0	0	173	0
May 2032	209	0	0	0	0	0	22	0	366	342	134	*	0	0	182	0
May 2033	154	0	0	0	0	0	8	0	385	225	86	*	0	0	191	0
May 2034	93	0	0	0	0	0	0	0	404	114	42	*	0	0	141	0
May 2035	28	0	0	0	0	0	0	0	425	9	3	*	0	0	11	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0
Weighted Average																
Life (years)**	27.3	19.4	15.4	2.0	0.8	0.6	20.9	5.7	29.7	27.4	25.7	5.6	0.1	0.1	22.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	WH, WI†, WA and WJ Classes					WK, IW†, WB and WL Classes					WC Class					WD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	97	80	80	80	80	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	95	57	57	57	57	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2009	92	36	36	36	4	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	89	16	16	16	0	100	100	100	100	20	100	100	100	100	100	100	100	100	100	100
May 2011	85	0	0	0	0	100	91	91	91	0	100	100	100	100	24	100	100	100	100	100
May 2012	81	0	0	0	0	100	48	48	48	0	100	100	100	100	0	100	100	100	100	66
May 2013	77	0	0	0	0	100	7	7	7	0	100	100	100	100	0	100	100	100	100	32
May 2014	73	0	0	0	0	100	0	0	0	0	100	46	46	46	0	100	100	100	100	8
May 2015	68	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	95	95	95	0
May 2016	62	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	67	67	67	0
May 2017	56	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	45	45	45	0
May 2018	50	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	27	27	27	0
May 2019	43	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	12	12	12	0
May 2020	36	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	*	*	*	0
May 2021	27	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2022	18	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2023	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2024	0	0	0	0	0	95	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2025	0	0	0	0	0	67	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2026	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2027	0	0	0	0	0	3	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	100	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	82	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.1	2.4	2.4	2.4	1.9	19.6	6.0	6.0	6.0	3.7	21.9	8.0	8.0	8.0	4.8	23.7	11.0	11.0	11.0	6.6

Date	WE Class					WO, SI, FI† and WF Classes					WG and OW Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	81	63	26	100	100	100	100	100
May 2008	100	100	100	100	100	100	100	63	27	0	100	100	100	100	2
May 2009	100	100	100	100	100	100	100	48	1	0	100	100	100	100	0
May 2010	100	100	100	100	100	100	100	36	0	0	100	100	100	55	0
May 2011	100	100	100	100	100	100	100	28	0	0	100	100	100	24	0
May 2012	100	100	100	100	100	100	100	22	0	0	100	100	100	7	0
May 2013	100	100	100	100	100	100	100	18	0	0	100	100	100	*	0
May 2014	100	100	100	100	100	100	99	16	0	0	100	100	100	*	0
May 2015	100	100	100	100	81	100	96	12	0	0	100	100	100	*	0
May 2016	100	100	100	100	55	100	91	8	0	0	100	100	100	*	0
May 2017	100	100	100	100	37	100	85	4	0	0	100	100	100	*	0
May 2018	100	100	100	100	25	100	78	*	0	0	100	100	100	*	0
May 2019	100	100	100	100	17	100	71	0	0	0	100	100	90	*	0
May 2020	100	100	100	100	11	100	63	0	0	0	100	100	79	*	0
May 2021	100	79	79	79	8	100	54	0	0	0	100	100	69	*	0
May 2022	100	61	61	61	5	100	46	0	0	0	100	100	60	*	0
May 2023	100	47	47	47	3	100	38	0	0	0	100	100	52	*	0
May 2024	100	36	36	36	2	100	30	0	0	0	100	100	44	*	0
May 2025	100	27	27	27	1	100	22	0	0	0	100	100	37	*	0
May 2026	100	21	21	21	1	100	14	0	0	0	100	100	30	*	0
May 2027	100	15	15	15	1	100	6	0	0	0	100	100	24	*	0
May 2028	100	11	11	11	*	100	0	0	0	0	100	98	19	*	0
May 2029	100	8	8	8	*	100	0	0	0	0	100	79	15	*	0
May 2030	100	5	5	5	*	100	0	0	0	0	100	62	11	*	0
May 2031	50	3	3	3	*	100	0	0	0	0	100	45	7	*	0
May 2032	2	2	2	2	*	84	0	0	0	0	100	29	5	*	0
May 2033	1	1	1	1	*	58	0	0	0	0	100	13	2	*	0
May 2034	*	*	*	*	*	29	0	0	0	0	100	4	1	*	0
May 2035	0	0	0	0	0	0	0	0	0	0	92	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	17.7	17.7	17.7	11.0	27.3	15.5	3.9	1.4	0.7	29.5	24.8	18.0	4.4	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the SJ, TP, CN and CB Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	192% PSA
2	227% PSA
3	170% PSA
4	210% PSA
5	150% PSA
6	200% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 5.89% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax

treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Banc of America Securities LLC (the “Dealer”) in exchange for the Trust MBS and Group 3 SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS or Group 3 SMBS, as applicable, in principal balance, but we expect that all these additional Trust MBS or SMBS, as applicable, will have the same characteristics as described under “Description of the Certificates—The Trust MBS” and “—The Group 3 SMBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5 or 6 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5 or 6 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance

Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Kennedy Covington Lobdell & Hickman, L.L.P. will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
TB	\$ 2,295,792	TS	\$13,416,968	(4)	INV	SEG(TAC)/SUP/AD	31395NKM8	June 2036
SJ	8,885,015							
TP	2,236,161							
Recombination 2								
BT	136,677,118	BA	136,677,118	6.00%	FIX	PAC	31395NKN6	February 2027
TI	11,389,759 (5)							
Recombination 3								
BT	136,677,118	BQ	136,677,118	5.75	FIX	PAC	31395NKP1	February 2027
TI	5,694,879 (5)							
Recombination 4								
VI	1,805,496 (5)	VG	43,331,906	6.00	FIX	SUP/AD	31395NKK9	October 2017
VB	43,331,906							
Recombination 5								
VI	5,416,488 (5)	VH	43,331,906	6.50	FIX	SUP/AD	31395NKR7	October 2017
VB	43,331,906							
Recombination 6								
BU	57,751,690	BW	57,751,690	6.00	FIX	PAC	31395NKS5	September 2030
BI	4,812,640 (5)							
Recombination 7								
BU	57,751,690	BC	57,751,690	5.75	FIX	PAC	31395NKT3	September 2030
BI	2,406,320 (5)							
Recombination 8								
SC	2,450,404	SG	4,384,932	(4)	INV	SUP	31395NKU0	November 2034
SD	1,934,528							
Recombination 9								
SE	2,063,497	SH	6,448,429	(4)	INV	SUP	31395NKV8	November 2034
SC	2,450,404							
SD	1,934,528							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 10								
WO	\$ 4,333,334	WF	\$ 4,333,334	(6)	T	SUP	31395NKKW6	May 2035
FI	20,000,000(5)							
Recombination 11								
WH	28,642,000	WA	28,642,000	6.00%	FIX	PAC	31395NKKX4	May 2028
WI	2,386,833(5)							
Recombination 12								
WH	28,642,000	WJ	28,642,000	5.75	FIX	PAC	31395NKKY2	May 2028
WI	1,193,416(5)							
Recombination 13								
WK	11,753,000	WB	11,753,000	6.00	FIX	PAC	31395NKKZ9	December 2031
IW	979,416(5)							
Recombination 14								
WK	11,753,000	WL	\$11,753,000	5.75	FIX	PAC	31395NLA3	December 2031
IW	489,708(5)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) For a description of this Class designation, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (5) Notional principal balance.
- (6) This class is a Toggle Class. See page S-8 for a description of its interest rate.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		July 2011	\$216,537,573.80	October 2015	\$101,443,074.91
May 2007	\$369,811,000.00	August 2011	213,861,328.29	November 2015	99,807,874.99
June 2007	366,338,043.83	September 2011.....	211,199,014.21	December 2015	98,196,994.70
July 2007	362,883,118.56	October 2011	208,550,559.86	January 2016	96,610,086.93
August 2007.....	359,446,131.41	November 2011	205,915,893.93	February 2016	95,046,809.45
September 2007.....	356,026,990.10	December 2011	203,294,945.47	March 2016	93,506,824.78
October 2007	352,625,602.80	January 2012	200,687,643.88	April 2016.....	91,989,800.15
November 2007.....	349,241,878.15	February 2012	198,093,918.94	May 2016	90,495,407.43
December 2007	345,875,725.29	March 2012	195,513,700.79	June 2016	89,023,323.09
January 2008	342,527,053.80	April 2012.....	192,946,919.92	July 2016	87,573,228.09
February 2008	339,195,773.73	May 2012	190,393,507.18	August 2016.....	86,144,807.85
March 2008	335,881,795.60	June 2012	187,853,393.79	September 2016.....	84,737,752.21
April 2008	332,585,030.39	July 2012	185,326,511.30	October 2016	83,351,755.31
May 2008	329,305,389.52	August 2012	182,812,791.63	November 2016	81,986,515.56
June 2008	326,042,784.89	September 2012.....	180,312,167.04	December 2016	80,641,735.62
July 2008	322,797,128.85	October 2012	177,824,570.14	January 2017	79,317,122.27
August 2008	319,568,334.18	November 2012	175,349,933.90	February 2017	78,012,386.40
September 2008.....	316,356,314.13	December 2012	172,888,191.61	March 2017	76,727,242.95
October 2008	313,160,982.38	January 2013	170,439,276.94	April 2017.....	75,461,410.84
November 2008	309,982,253.07	February 2013	168,003,123.85	May 2017	74,214,612.92
December 2008	306,820,040.77	March 2013	165,579,666.69	June 2017	72,986,575.92
January 2009	303,674,260.50	April 2013.....	163,168,840.11	July 2017	71,777,030.39
February 2009	300,544,827.70	May 2013	160,770,579.12	August 2017	70,585,710.66
March 2009	297,431,658.26	June 2013	158,384,819.05	September 2017.....	69,412,354.77
April 2009.....	294,334,668.50	July 2013	156,011,495.58	October 2017	68,256,704.43
May 2009	291,253,775.16	August 2013	153,650,544.69	November 2017.....	67,118,504.97
June 2009	288,188,895.42	September 2013.....	151,301,902.73	December 2017	65,997,505.29
July 2009	285,139,946.89	October 2013	148,965,506.34	January 2018	64,893,457.80
August 2009	282,106,847.59	November 2013	146,641,292.51	February 2018	63,806,118.38
September 2009.....	279,089,515.97	December 2013	144,338,738.54	March 2018	62,735,246.35
October 2009	276,087,870.89	January 2014	142,069,990.93	April 2018.....	61,680,604.37
November 2009	273,101,831.64	February 2014	139,834,570.58	May 2018	60,641,958.47
December 2009	270,131,317.92	March 2014	137,632,005.08	June 2018	59,619,077.93
January 2010	267,176,249.83	April 2014.....	135,461,828.57	July 2018	58,611,735.27
February 2010	264,236,547.92	May 2014	133,323,581.65	August 2018	57,619,706.23
March 2010	261,312,133.10	June 2014	131,216,811.32	September 2018.....	56,642,769.66
April 2010.....	258,402,926.71	July 2014	129,141,070.86	October 2018	55,680,707.54
May 2010	255,508,850.50	August 2014	127,095,919.77	November 2018	54,733,304.90
June 2010	252,629,826.62	September 2014.....	125,080,923.67	December 2018	53,800,349.80
July 2010	249,765,777.61	October 2014	123,095,654.23	January 2019	52,881,633.27
August 2010	246,916,626.41	November 2014.....	121,139,689.05	February 2019	51,976,949.27
September 2010.....	244,082,296.36	December 2014	119,212,611.63	March 2019	51,086,094.67
October 2010	241,262,711.21	January 2015	117,314,011.25	April 2019.....	50,208,869.19
November 2010	238,457,795.08	February 2015	115,443,482.93	May 2019	49,345,075.36
December 2010	235,667,472.48	March 2015	113,600,627.29	June 2019	48,494,518.50
January 2011	232,891,668.32	April 2015.....	111,785,050.54	July 2019	47,657,006.67
February 2011	230,130,307.90	May 2015	109,996,364.34	August 2019	46,832,350.60
March 2011	227,383,316.89	June 2015	108,234,185.79	September 2019.....	46,020,363.74
April 2011.....	224,650,621.34	July 2015	106,498,137.31	October 2019	45,220,862.11
May 2011	221,932,147.71	August 2015	104,787,846.57	November 2019	44,433,664.35
June 2011	219,227,822.79	September 2015.....	103,102,946.45	December 2019	43,658,591.66

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2020	\$ 42,895,467.75	June 2024	\$ 15,718,751.96	November 2028	\$ 4,371,000.24
February 2020	42,144,118.81	July 2024	15,396,922.19	December 2028	4,242,306.32
March 2020	41,404,373.48	August 2024	15,080,369.26	January 2029	4,115,943.60
April 2020	40,676,062.82	September 2024	14,769,014.03	February 2029	3,991,875.56
May 2020	39,959,020.29	October 2024	14,462,778.52	March 2029	3,870,066.24
June 2020	39,253,081.67	November 2024	14,161,585.87	April 2029	3,750,480.18
July 2020	38,558,085.08	December 2024	13,865,360.32	May 2029	3,633,082.46
August 2020	37,873,870.91	January 2025	13,574,027.18	June 2029	3,517,838.67
September 2020	37,200,281.81	February 2025	13,287,512.86	July 2029	3,404,714.89
October 2020	36,537,162.65	March 2025	13,005,744.81	August 2029	3,293,677.72
November 2020	35,884,360.51	April 2025	12,728,651.51	September 2029	3,184,694.24
December 2020	35,241,724.59	May 2025	12,456,162.50	October 2029	3,077,732.02
January 2021	34,609,106.27	June 2025	12,188,208.31	November 2029	2,972,759.09
February 2021	33,986,358.99	July 2025	11,924,720.47	December 2029	2,869,743.98
March 2021	33,373,338.29	August 2025	11,665,631.50	January 2030	2,768,655.66
April 2021	32,769,901.75	September 2025	11,410,874.90	February 2030	2,669,463.57
May 2021	32,175,908.94	October 2025	11,160,385.12	March 2030	2,572,137.59
June 2021	31,591,221.45	November 2025	10,914,097.54	April 2030	2,476,648.06
July 2021	31,015,702.81	December 2025	10,671,948.50	May 2030	2,382,965.75
August 2021	30,449,218.50	January 2026	10,433,875.22	June 2030	2,291,061.85
September 2021	29,891,635.88	February 2026	10,199,815.87	July 2030	2,200,908.00
October 2021	29,342,824.22	March 2026	9,969,709.47	August 2030	2,112,476.25
November 2021	28,802,654.61	April 2026	9,743,495.96	September 2030	2,025,739.05
December 2021	28,271,000.00	May 2026	9,521,116.11	October 2030	1,940,669.28
January 2022	27,747,735.12	June 2026	9,302,511.56	November 2030	1,857,240.20
February 2022	27,232,736.49	July 2026	9,087,624.81	December 2030	1,775,425.50
March 2022	26,725,882.36	August 2026	8,876,399.17	January 2031	1,695,199.22
April 2022	26,227,052.75	September 2026	8,668,778.77	February 2031	1,616,535.80
May 2022	25,736,129.34	October 2026	8,464,708.57	March 2031	1,539,410.08
June 2022	25,252,995.51	November 2026	8,264,134.30	April 2031	1,463,797.26
July 2022	24,777,536.30	December 2026	8,067,002.48	May 2031	1,389,672.89
August 2022	24,309,638.38	January 2027	7,873,260.43	June 2031	1,317,012.92
September 2022	23,849,190.03	February 2027	7,682,856.21	July 2031	1,245,793.62
October 2022	23,396,081.11	March 2027	7,495,738.63	August 2031	1,175,991.65
November 2022	22,950,203.07	April 2027	7,311,857.26	September 2031	1,107,583.99
December 2022	22,511,448.89	May 2027	7,131,162.39	October 2031	1,040,547.98
January 2023	22,079,713.07	June 2027	6,953,605.04	November 2031	974,861.29
February 2023	21,654,891.61	July 2027	6,779,136.92	December 2031	910,501.93
March 2023	21,236,882.01	August 2027	6,607,710.48	January 2032	847,448.24
April 2023	20,825,583.21	September 2027	6,439,278.83	February 2032	785,678.87
May 2023	20,420,895.60	October 2027	6,273,795.76	March 2032	725,172.80
June 2023	20,022,720.99	November 2027	6,111,215.76	April 2032	665,909.33
July 2023	19,630,962.58	December 2027	5,951,493.96	May 2032	607,868.07
August 2023	19,245,524.97	January 2028	5,794,586.15	June 2032	551,028.91
September 2023	18,866,314.11	February 2028	5,640,448.76	July 2032	495,372.08
October 2023	18,493,237.29	March 2028	5,489,038.86	August 2032	440,878.08
November 2023	18,126,203.14	April 2028	5,340,314.15	September 2032	387,527.72
December 2023	17,765,121.56	May 2028	5,194,232.94	October 2032	335,302.09
January 2024	17,409,903.77	June 2028	5,050,754.15	November 2032	284,182.55
February 2024	17,060,462.26	July 2028	4,909,837.30	December 2032	234,150.78
March 2024	16,716,710.75	August 2028	4,771,442.50	January 2033	185,188.70
April 2024	16,378,564.21	September 2028	4,635,530.45	February 2033	137,278.51
May 2024	16,045,938.82	October 2028	4,502,062.42	March 2033	90,402.70

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
April 2033	\$ 44,543.99
May 2033 and thereafter	0.00

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$195,454,547.00	February 2010	\$ 85,523,285.28	November 2013	\$ 62,853,682.12
June 2006	189,545,938.18	March 2010	84,627,883.61	December 2013	62,679,483.80
July 2006	183,751,492.13	April 2010	83,753,551.85	January 2014	62,495,450.60
August 2006	178,011,299.39	May 2010	82,900,036.92	February 2014	62,301,841.00
September 2006	172,324,867.36	June 2010	82,067,088.32	March 2014	62,098,908.80
October 2006	166,691,707.84	July 2010	81,254,458.11	April 2014	61,886,903.22
November 2006	161,111,337.03	August 2010	80,461,900.85	May 2014	61,666,068.97
December 2006	155,583,275.45	September 2010	79,689,173.62	June 2014	61,436,646.30
January 2007	150,107,047.91	October 2010	78,936,035.97	July 2014	61,198,871.08
February 2007	144,682,183.51	November 2010	78,202,249.91	August 2014	60,952,974.90
March 2007	139,308,215.53	December 2010	77,487,579.89	September 2014	60,699,185.07
April 2007	133,984,681.46	January 2011	76,791,792.74	October 2014	60,437,724.75
May 2007	128,711,122.94	February 2011	76,114,657.69	November 2014	60,168,813.00
June 2007	126,960,041.87	March 2011	75,455,946.34	December 2014	59,892,664.83
July 2007	125,240,001.01	April 2011	74,815,432.64	January 2015	59,609,491.28
August 2007	123,550,646.98	May 2011	74,192,892.80	February 2015	59,319,499.45
September 2007	121,891,629.91	June 2011	73,588,105.41	March 2015	59,022,892.62
October 2007	120,262,603.45	July 2011	73,000,851.24	April 2015	58,719,870.26
November 2007	118,663,224.71	August 2011	72,430,913.40	May 2015	58,410,628.16
December 2007	117,093,154.19	September 2011	71,878,077.17	June 2015	58,095,358.36
January 2008	115,552,055.81	October 2011	71,342,130.07	July 2015	57,774,249.35
February 2008	114,039,596.85	November 2011	70,822,861.79	August 2015	57,447,486.05
March 2008	112,555,447.90	December 2011	70,320,064.18	September 2015	57,115,249.88
April 2008	111,099,282.86	January 2012	69,833,531.26	October 2015	56,777,718.83
May 2008	109,670,778.92	February 2012	69,363,059.16	November 2015	56,435,067.51
June 2008	108,269,616.45	March 2012	68,908,446.12	December 2015	56,087,467.16
July 2008	106,895,479.07	April 2012	68,469,492.46	January 2016	55,735,085.82
August 2008	105,548,053.57	May 2012	68,046,000.58	February 2016	55,378,088.24
September 2008	104,227,029.86	June 2012	67,637,774.89	March 2016	55,016,636.02
October 2008	102,932,101.00	July 2012	67,244,621.87	April 2016	54,650,887.65
November 2008	101,662,963.10	August 2012	66,866,349.97	May 2016	54,280,998.55
December 2008	100,419,315.34	September 2012	66,502,769.65	June 2016	53,907,121.10
January 2009	99,200,859.94	October 2012	66,153,693.34	July 2016	53,529,404.75
February 2009	98,007,302.10	November 2012	65,818,935.38	August 2016	53,147,996.00
March 2009	96,838,350.01	December 2012	65,498,312.09	September 2016	52,763,038.47
April 2009	95,693,714.79	January 2013	65,191,641.66	October 2016	52,374,672.96
May 2009	94,573,110.46	February 2013	64,898,744.22	November 2016	51,983,037.52
June 2009	93,476,253.96	March 2013	64,619,441.73	December 2016	51,588,267.41
July 2009	92,402,865.06	April 2013	64,353,558.02	January 2017	51,190,495.24
August 2009	91,352,666.37	May 2013	64,100,918.78	February 2017	50,789,850.97
September 2009	90,325,383.32	June 2013	63,861,351.51	March 2017	50,386,461.94
October 2009	89,320,744.10	July 2013	63,634,685.48	April 2017	49,980,452.93
November 2009	88,338,479.66	August 2013	63,420,751.80	May 2017	49,571,946.23
December 2009	87,378,323.68	September 2013	63,219,383.32	June 2017	49,161,061.61
January 2010	86,440,012.55	October 2013	63,030,414.64	July 2017	48,747,916.45

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2017	\$ 48,332,625.71	March 2021	\$ 29,740,795.92	October 2024	\$ 12,784,714.67
September 2017	47,915,301.98	April 2021	29,314,795.94	November 2024	12,430,422.51
October 2017	47,496,055.58	May 2021	28,889,893.05	December 2024	12,078,164.89
November 2017	47,074,994.50	June 2021	28,466,126.55	January 2025	11,727,949.68
December 2017	46,652,224.52	July 2021	28,043,534.70	February 2025	11,379,784.23
January 2018	46,227,849.22	August 2021	27,622,154.71	March 2025	11,033,675.49
February 2018	45,801,970.00	September 2021	27,202,022.77	April 2025	10,689,629.96
March 2018	45,374,686.13	October 2021	26,783,174.08	May 2025	10,347,653.68
April 2018	44,946,094.80	November 2021	26,365,642.86	June 2025	10,007,752.30
May 2018	44,516,291.12	December 2021	25,949,462.34	July 2025	9,669,931.04
June 2018	44,085,368.19	January 2022	25,534,664.82	August 2025	9,334,194.71
July 2018	43,653,417.13	February 2022	25,121,281.66	September 2025	9,000,547.72
August 2018	43,220,527.07	March 2022	24,709,343.33	October 2025	8,668,994.11
September 2018	42,786,785.26	April 2022	24,298,879.36	November 2025	8,339,537.53
October 2018	42,352,277.02	May 2022	23,889,918.44	December 2025	8,012,181.25
November 2018	41,917,085.83	June 2022	23,482,488.38	January 2026	7,686,928.20
December 2018	41,481,293.33	July 2022	23,076,616.14	February 2026	7,363,780.91
January 2019	41,044,979.38	August 2022	22,672,327.86	March 2026	7,042,741.61
February 2019	40,608,222.06	September 2022	22,269,648.83	April 2026	6,723,812.15
March 2019	40,171,097.73	October 2022	21,868,603.60	May 2026	6,406,994.08
April 2019	39,733,681.02	November 2022	21,469,215.87	June 2026	6,092,288.61
May 2019	39,296,044.90	December 2022	21,071,508.59	July 2026	5,779,696.61
June 2019	38,858,260.69	January 2023	20,675,503.97	August 2026	5,469,218.66
July 2019	38,420,398.07	February 2023	20,281,223.48	September 2026	5,160,855.05
August 2019	37,982,525.17	March 2023	19,888,687.82	October 2026	4,854,605.73
September 2019	37,544,708.51	April 2023	19,497,917.02	November 2026	4,550,470.40
October 2019	37,107,013.09	May 2023	19,108,930.39	December 2026	4,248,448.47
November 2019	36,669,502.42	June 2023	18,721,746.55	January 2027	3,948,539.04
December 2019	36,232,238.49	July 2023	18,336,383.45	February 2027	3,650,740.96
January 2020	35,795,281.83	August 2023	17,952,858.39	March 2027	3,355,052.84
February 2020	35,358,691.58	September 2023	17,571,188.00	April 2027	3,061,472.98
March 2020	34,922,525.43	October 2023	17,191,388.29	May 2027	2,769,999.46
April 2020	34,486,839.70	November 2023	16,813,474.62	June 2027	2,480,630.11
May 2020	34,051,689.33	December 2023	16,437,461.80	July 2027	2,193,362.53
June 2020	33,617,127.96	January 2024	16,063,363.97	August 2027	1,908,194.04
July 2020	33,183,207.90	February 2024	15,691,194.72	September 2027	1,625,121.77
August 2020	32,749,980.15	March 2024	15,320,967.06	October 2027	1,344,142.64
September 2020	32,317,494.48	April 2024	14,952,693.43	November 2027	1,065,253.30
October 2020	31,885,799.39	May 2024	14,586,385.71	December 2027	788,450.23
November 2020	31,454,942.15	June 2024	14,222,055.27	January 2028	513,729.69
December 2020	31,024,968.87	July 2024	13,859,712.90	February 2028	241,087.72
January 2021	30,595,924.42	August 2024	13,499,368.90	March 2028 and thereafter	0.00
February 2021	30,167,852.57	September 2024	13,141,033.06		

SP Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$27,492,124.00	October 2006	\$21,549,577.60	March 2007	\$15,869,234.02
June 2006	26,282,069.58	November 2006	20,392,907.80	April 2007	14,763,609.15
July 2006	25,082,884.22	December 2006	19,246,630.90	May 2007	13,667,921.37
August 2006	23,894,471.00	January 2007	18,110,654.14	June 2007	13,308,979.71
September 2006	22,716,733.86	February 2007	16,984,885.57	July 2007	12,956,024.41

SP Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
August 2007	\$12,608,987.64	October 2009	\$ 5,456,138.59	December 2011	\$ 1,301,185.24
September 2007	12,267,802.22	November 2009	5,245,527.32	January 2012	1,199,352.77
October 2007	11,932,401.60	December 2009	5,039,181.51	February 2012	1,100,881.86
November 2007	11,602,719.92	January 2010	4,837,050.16	March 2012	1,005,730.30
December 2007	11,278,691.93	February 2010	4,639,082.74	April 2012	913,856.27
January 2008	10,960,253.03	March 2010	4,445,229.24	May 2012	825,218.44
February 2008	10,647,339.23	April 2010	4,255,440.13	June 2012	739,775.85
March 2008	10,339,887.18	May 2010	4,069,666.37	July 2012	657,488.00
April 2008	10,037,834.14	June 2010	3,887,859.42	August 2012	578,314.81
May 2008	9,741,118.00	July 2010	3,709,971.19	September 2012	502,216.61
June 2008	9,449,677.22	August 2010	3,535,954.10	October 2012	430,529.83
July 2008	9,163,450.89	September 2010	3,365,761.02	November 2012	364,767.49
August 2008	8,882,378.69	October 2010	3,199,345.28	December 2012	304,821.62
September 2008	8,606,400.88	November 2010	3,036,660.68	January 2013	250,585.85
October 2008	8,335,458.31	December 2010	2,877,661.50	February 2013	201,955.44
November 2008	8,069,492.41	January 2011	2,722,302.43	March 2013	158,827.21
December 2008	7,808,445.17	February 2011	2,570,538.64	April 2013	121,099.51
January 2009	7,552,259.16	March 2011	2,422,325.73	May 2013	88,672.24
February 2009	7,300,877.52	April 2011	2,277,619.76	June 2013	61,446.81
March 2009	7,054,243.93	May 2011	2,136,377.20	July 2013	39,326.10
April 2009	6,812,302.63	June 2011	1,998,554.98	August 2013	22,214.46
May 2009	6,574,998.41	July 2011	1,864,110.43	September 2013	10,017.69
June 2009	6,342,276.59	August 2011	1,742,990.90	October 2013	2,643.01
July 2009	6,114,083.04	September 2011	1,627,280.99	November 2013 and thereafter	0.00
August 2009	5,890,364.15	October 2011	1,515,106.02		
September 2009	5,671,066.85	November 2011	1,406,421.96		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$415,560,320.00	March 2008	\$371,028,295.14	January 2010	\$295,318,988.86
June 2006	414,649,049.80	April 2008	367,855,801.72	February 2010	292,008,048.44
July 2006	413,628,110.37	May 2008	364,592,542.72	March 2010	288,713,980.40
August 2006	412,497,787.89	June 2008	361,239,957.29	April 2010	285,436,697.91
September 2006	411,258,425.22	July 2008	357,799,528.40	May 2010	282,176,114.62
October 2006	409,910,421.83	August 2008	354,272,781.73	June 2010	278,932,144.60
November 2006	408,454,233.69	September 2008	350,661,284.56	July 2010	275,704,702.37
December 2006	406,890,373.03	October 2008	347,068,206.18	August 2010	272,493,702.89
January 2007	405,219,408.16	November 2008	343,493,451.83	September 2010	269,299,061.55
February 2007	403,441,963.16	December 2008	339,936,927.22	October 2010	266,120,694.19
March 2007	401,558,717.53	January 2009	336,398,538.56	November 2010	262,958,517.07
April 2007	399,570,405.85	February 2009	332,878,192.54	December 2010	259,812,446.89
May 2007	397,477,817.33	March 2009	329,375,796.33	January 2011	256,682,400.77
June 2007	395,281,795.32	April 2009	325,891,257.57	February 2011	253,568,296.26
July 2007	392,983,236.82	May 2009	322,424,484.38	March 2011	250,470,051.33
August 2007	390,583,091.85	June 2009	318,975,385.36	April 2011	247,387,584.37
September 2007	388,082,362.92	July 2009	315,543,869.58	May 2011	244,320,814.22
October 2007	385,482,104.28	August 2009	312,129,846.55	June 2011	241,269,660.09
November 2007	382,783,421.24	September 2009	308,733,226.28	July 2011	238,234,041.63
December 2007	379,987,469.43	October 2009	305,353,919.23	August 2011	235,213,878.91
January 2008	377,095,453.99	November 2009	301,991,836.31	September 2011	232,209,092.40
February 2008	374,108,628.70	December 2009	298,646,888.91	October 2011	229,219,602.98

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2011	\$226,245,331.94	April 2016	\$ 94,117,783.46	September 2020	\$ 34,213,444.18
December 2011	223,286,200.96	May 2016	92,382,504.23	October 2020	33,546,100.65
January 2012	220,342,132.16	June 2016	90,677,808.05	November 2020	32,890,878.51
February 2012	217,413,048.02	July 2016	89,003,169.81	December 2020	32,247,565.95
March 2012	214,498,871.44	August 2016	87,358,073.26	January 2021	31,615,954.73
April 2012	211,599,525.71	September 2016	85,742,010.92	February 2021	30,995,840.22
May 2012	208,714,934.52	October 2016	84,154,483.84	March 2021	30,387,021.25
June 2012	205,845,021.95	November 2016	82,595,001.53	April 2021	29,789,300.11
July 2012	202,989,712.46	December 2016	81,063,081.79	May 2021	29,202,482.44
August 2012	200,148,930.91	January 2017	79,558,250.56	June 2021	28,626,377.25
September 2012	197,322,602.55	February 2017	78,080,041.84	July 2021	28,060,796.77
October 2012	194,510,653.00	March 2017	76,627,997.46	August 2021	27,505,556.49
November 2012	191,713,008.28	April 2017	75,201,667.04	September 2021	26,960,475.02
December 2012	188,929,594.78	May 2017	73,800,607.81	October 2021	26,425,374.09
January 2013	186,160,339.26	June 2017	72,424,384.50	November 2021	25,900,078.49
February 2013	183,405,168.88	July 2017	71,072,569.19	December 2021	25,384,416.00
March 2013	180,664,011.16	August 2017	69,744,741.24	January 2022	24,878,217.35
April 2013	177,936,793.98	September 2017	68,440,487.10	February 2022	24,381,316.19
May 2013	175,223,445.62	October 2017	67,159,400.25	March 2022	23,893,548.99
June 2013	172,523,894.71	November 2017	65,901,081.05	April 2022	23,414,755.06
July 2013	169,838,070.24	December 2017	64,665,136.62	May 2022	22,944,776.43
August 2013	167,165,901.60	January 2018	63,451,180.76	June 2022	22,483,457.87
September 2013	164,507,318.49	February 2018	62,258,833.81	July 2022	22,030,646.80
October 2013	161,862,251.03	March 2018	61,087,722.54	August 2022	21,586,193.26
November 2013	159,230,629.64	April 2018	59,937,480.06	September 2022	21,149,949.87
December 2013	156,612,385.16	May 2018	58,807,745.69	October 2022	20,721,771.78
January 2014	154,007,448.72	June 2018	57,698,164.89	November 2022	20,301,516.62
February 2014	151,415,751.87	July 2018	56,608,389.11	December 2022	19,889,044.48
March 2014	148,837,226.46	August 2018	55,538,075.74	January 2023	19,484,217.85
April 2014	146,271,804.71	September 2018	54,486,887.97	February 2023	19,086,901.57
May 2014	143,719,419.20	October 2018	53,454,494.72	March 2023	18,696,962.83
June 2014	141,180,002.83	November 2018	52,440,570.53	April 2023	18,314,271.09
July 2014	138,653,488.88	December 2018	51,444,795.46	May 2023	17,938,698.06
August 2014	136,139,810.94	January 2019	50,466,855.02	June 2023	17,570,117.66
September 2014	133,667,507.97	February 2019	49,506,440.06	July 2023	17,208,405.97
October 2014	131,238,405.69	March 2019	48,563,246.67	August 2023	16,853,441.23
November 2014	128,851,766.16	April 2019	47,636,976.13	September 2023	16,505,103.75
December 2014	126,506,863.91	May 2019	46,727,334.79	October 2023	16,163,275.92
January 2015	124,202,985.67	June 2019	45,834,033.98	November 2023	15,827,842.15
February 2015	121,939,430.19	July 2019	44,956,789.96	December 2023	15,498,688.84
March 2015	119,715,508.03	August 2019	44,095,323.81	January 2024	15,175,704.37
April 2015	117,530,541.37	September 2019	43,249,361.37	February 2024	14,858,779.03
May 2015	115,383,863.84	October 2019	42,418,633.13	March 2024	14,547,804.99
June 2015	113,274,820.26	November 2019	41,602,874.16	April 2024	14,242,676.32
July 2015	111,202,766.53	December 2019	40,801,824.08	May 2024	13,943,288.88
August 2015	109,167,069.40	January 2020	40,015,226.91	June 2024	13,649,540.36
September 2015	107,167,106.30	February 2020	39,242,831.05	July 2024	13,361,330.20
October 2015	105,202,265.16	March 2020	38,484,389.17	August 2024	13,078,559.59
November 2015	103,271,944.25	April 2020	37,739,658.18	September 2024	12,801,131.41
December 2015	101,375,551.97	May 2020	37,008,399.12	October 2024	12,528,950.24
January 2016	99,512,506.72	June 2020	36,290,377.10	November 2024	12,261,922.32
February 2016	97,682,236.73	July 2020	35,585,361.25	December 2024	11,999,955.47
March 2016	95,884,179.86	August 2020	34,893,124.63	January 2025	11,742,959.16

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2025	\$ 11,490,844.39	November 2028	\$ 4,015,255.43	August 2032	\$ 1,032,697.58
March 2025	11,243,523.72	December 2028	3,913,742.15	September 2032	994,156.55
April 2025	11,000,911.22	January 2029	3,814,288.71	October 2032	956,486.88
May 2025	10,762,922.45	February 2029	3,716,856.94	November 2032	919,671.63
June 2025	10,529,474.44	March 2029	3,621,409.36	December 2032	883,694.17
July 2025	10,300,485.66	April 2029	3,527,909.16	January 2033	848,538.16
August 2025	10,075,875.98	May 2029	3,436,320.16	February 2033	814,187.58
September 2025	9,855,566.68	June 2029	3,346,606.84	March 2033	780,626.67
October 2025	9,639,480.40	July 2029	3,258,734.29	April 2033	747,839.98
November 2025	9,427,541.13	August 2029	3,172,668.23	May 2033	715,812.33
December 2025	9,219,674.16	September 2029	3,088,374.99	June 2033	684,528.83
January 2026	9,015,806.12	October 2029	3,005,821.50	July 2033	653,974.84
February 2026	8,815,864.88	November 2029	2,924,975.26	August 2033	624,136.00
March 2026	8,619,779.57	December 2029	2,845,804.35	September 2033	594,998.21
April 2026	8,427,480.58	January 2030	2,768,277.44	October 2033	566,547.64
May 2026	8,238,899.48	February 2030	2,692,363.74	November 2033	538,770.68
June 2026	8,053,969.05	March 2030	2,618,032.99	December 2033	511,654.01
July 2026	7,872,623.23	April 2030	2,545,255.50	January 2034	485,184.52
August 2026	7,694,797.14	May 2030	2,474,002.09	February 2034	459,349.35
September 2026	7,520,427.00	June 2030	2,404,244.10	March 2034	434,135.90
October 2026	7,349,450.15	July 2030	2,335,953.39	April 2034	409,531.76
November 2026	7,181,805.04	August 2030	2,269,102.32	May 2034	385,524.78
December 2026	7,017,431.17	September 2030	2,203,663.73	June 2034	362,103.02
January 2027	6,856,269.12	October 2030	2,139,610.95	July 2034	339,254.75
February 2027	6,698,260.49	November 2030	2,076,917.81	August 2034	316,968.49
March 2027	6,543,347.92	December 2030	2,015,558.56	September 2034	295,232.92
April 2027	6,391,475.04	January 2031	1,955,507.96	October 2034	274,036.98
May 2027	6,242,586.47	February 2031	1,896,741.19	November 2034	253,369.78
June 2027	6,096,627.80	March 2031	1,839,233.88	December 2034	233,220.65
July 2027	5,953,545.57	April 2031	1,782,962.10	January 2035	213,579.10
August 2027	5,813,287.26	May 2031	1,727,902.36	February 2035	194,434.85
September 2027	5,675,801.27	June 2031	1,674,031.57	March 2035	175,777.80
October 2027	5,541,036.90	July 2031	1,621,327.06	April 2035	157,598.05
November 2027	5,408,944.35	August 2031	1,569,766.57	May 2035	139,885.87
December 2027	5,279,474.68	September 2031	1,519,328.25	June 2035	122,631.71
January 2028	5,152,579.83	October 2031	1,469,990.63	July 2035	105,826.21
February 2028	5,028,212.56	November 2031	1,421,732.63	August 2035	89,460.17
March 2028	4,906,326.47	December 2031	1,374,533.54	September 2035	73,524.57
April 2028	4,786,875.99	January 2032	1,328,373.03	October 2035	58,010.56
May 2028	4,669,816.32	February 2032	1,283,231.15	November 2035	42,909.45
June 2028	4,555,103.49	March 2032	1,239,088.29	December 2035	28,212.71
July 2028	4,442,694.26	April 2032	1,195,925.20	January 2036	13,911.97
August 2028	4,332,546.18	May 2032	1,153,722.97	February 2036 and thereafter	0.00
September 2028	4,224,617.55	June 2032	1,112,463.06		
October 2028	4,118,867.38	July 2032	1,072,127.22		

KA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$44,626,000.00	August 2006	\$44,252,691.58	November 2006	\$43,602,013.77
June 2006	44,532,589.77	September 2006	44,066,415.49	December 2006	43,324,319.62
July 2006	44,408,124.44	October 2006	43,849,457.06	January 2007	43,016,644.86

KA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2007	\$42,679,295.85	September 2009	\$22,605,377.92	April 2012	\$ 6,878,934.24
March 2007	42,312,614.80	October 2009	21,953,392.65	May 2012	6,511,510.37
April 2007	41,916,979.36	November 2009	21,311,950.36	June 2012	6,151,929.34
May 2007	41,492,802.30	December 2009	20,680,952.83	July 2012	5,800,115.01
June 2007	41,040,531.06	January 2010	20,060,302.66	August 2012	5,455,991.85
July 2007	40,560,647.25	February 2010	19,449,903.25	September 2012	5,119,484.96
August 2007	40,053,666.14	March 2010	18,849,658.74	October 2012	4,790,520.04
September 2007	39,520,135.99	April 2010	18,259,474.09	November 2012	4,469,023.43
October 2007	38,960,637.49	May 2010	17,679,255.00	December 2012	4,154,922.05
November 2007	38,375,783.03	June 2010	17,108,907.97	January 2013	3,848,143.46
December 2007	37,766,215.94	July 2010	16,548,340.22	February 2013	3,548,615.79
January 2008	37,132,609.69	August 2010	15,997,459.76	March 2013	3,256,267.76
February 2008	36,475,667.11	September 2010	15,456,175.33	April 2013	2,971,028.72
March 2008	35,796,119.40	October 2010	14,924,396.41	May 2013	2,692,828.55
April 2008	35,094,725.30	November 2010	14,402,033.24	June 2013	2,421,597.77
May 2008	34,372,270.04	December 2010	13,888,996.75	July 2013	2,157,267.44
June 2008	33,629,564.36	January 2011	13,385,198.64	August 2013	1,899,769.18
July 2008	32,867,443.43	February 2011	12,890,551.31	September 2013	1,649,035.24
August 2008	32,086,765.75	March 2011	12,404,967.88	October 2013	1,404,998.35
September 2008	31,288,412.06	April 2011	11,928,362.18	November 2013	1,167,591.87
October 2008	30,501,953.22	May 2011	11,460,648.71	December 2013	936,749.66
November 2008	29,727,280.09	June 2011	11,001,742.74	January 2014	712,406.19
December 2008	28,964,284.46	July 2011	10,551,560.17	February 2014	507,644.50
January 2009	28,212,858.96	August 2011	10,110,017.62	March 2014	338,443.62
February 2009	27,472,897.08	September 2011	9,677,032.38	April 2014	204,040.31
March 2009	26,744,293.17	October 2011	9,252,522.42	May 2014	103,684.95
April 2009	26,026,942.46	November 2011	8,836,406.40	June 2014	36,641.35
May 2009	25,320,741.00	December 2011	8,428,603.62	July 2014	2,186.45
June 2009	24,625,585.68	January 2012	8,029,034.05	August 2014 and thereafter	0.00
July 2009	23,941,374.21	February 2012	7,637,618.34		
August 2009	23,268,005.17	March 2012	7,254,277.76		

Aggregate Group IV Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$37,771,000.00	August 2007	\$29,635,899.04	November 2008	\$12,622,539.86
June 2006	37,579,012.53	September 2007	28,722,842.24	December 2008	11,422,074.82
July 2006	37,335,148.75	October 2007	27,769,655.88	January 2009	10,248,253.33
August 2006	37,039,550.63	November 2007	26,777,808.65	February 2009	9,100,660.79
September 2006	36,692,453.61	December 2007	25,748,843.43	March 2009	7,978,888.19
October 2006	36,294,186.72	January 2008	24,684,374.40	April 2009	6,882,531.97
November 2006	35,845,172.68	February 2008	23,586,083.90	May 2009	5,811,194.08
December 2006	35,345,927.68	March 2008	22,455,719.16	June 2009	4,764,481.76
January 2007	34,797,060.92	April 2008	21,295,088.82	July 2009	3,742,007.61
February 2007	34,199,274.00	May 2008	20,106,059.33	August 2009	2,743,389.41
March 2007	33,553,360.08	June 2008	18,890,551.19	September 2009	1,768,250.14
April 2007	32,860,202.75	July 2008	17,650,535.02	October 2009	816,217.84
May 2007	32,120,774.78	August 2008	16,388,027.52	November 2009 and thereafter	0.00
June 2007	31,336,136.60	September 2008	15,105,087.34		
July 2007	30,507,434.56	October 2008	13,850,068.71		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2008	\$54,781,025.00	July 2012	\$30,782,016.16	October 2016	\$13,812,447.23
June 2008	54,237,193.07	August 2012	30,363,025.56	November 2016	13,585,566.18
July 2008	53,696,186.52	September 2012	29,946,217.95	December 2016	13,362,089.77
August 2008	53,157,990.81	October 2012	29,531,582.08	January 2017	13,141,969.16
September 2008	52,622,591.48	November 2012	29,119,106.80	February 2017	12,925,156.22
October 2008	52,089,974.15	December 2012	28,708,780.98	March 2017	12,711,603.47
November 2008	51,560,124.49	January 2013	28,300,593.55	April 2017	12,501,264.11
December 2008	51,033,028.26	February 2013	27,894,533.52	May 2017	12,294,091.98
January 2009	50,508,671.31	March 2013	27,490,589.93	June 2017	12,090,041.59
February 2009	49,987,039.52	April 2013	27,088,751.89	July 2017	11,889,068.07
March 2009	49,468,118.89	May 2013	26,689,008.58	August 2017	11,691,127.16
April 2009	48,951,895.46	June 2013	26,291,349.20	September 2017	11,496,175.26
May 2009	48,438,355.35	July 2013	25,895,763.04	October 2017	11,304,169.36
June 2009	47,927,484.76	August 2013	25,502,239.42	November 2017	11,115,067.04
July 2009	47,419,269.95	September 2013	25,110,767.74	December 2017	10,928,826.50
August 2009	46,913,697.25	October 2013	24,721,337.42	January 2018	10,745,406.50
September 2009	46,410,753.06	November 2013	24,333,937.97	February 2018	10,564,766.41
October 2009	45,910,423.88	December 2013	23,951,053.02	March 2018	10,386,866.14
November 2009	45,412,696.23	January 2014	23,573,795.48	April 2018	10,211,666.17
December 2009	44,917,556.73	February 2014	23,202,085.56	May 2018	10,039,127.55
January 2010	44,424,992.07	March 2014	22,835,844.57	June 2018	9,869,211.86
February 2010	43,934,988.99	April 2014	22,474,994.92	July 2018	9,701,881.23
March 2010	43,447,534.32	May 2014	22,119,460.09	August 2018	9,537,098.30
April 2010	42,962,614.94	June 2014	21,769,164.64	September 2018	9,374,826.26
May 2010	42,480,217.80	July 2014	21,424,034.17	October 2018	9,215,028.82
June 2010	42,000,329.93	August 2014	21,083,995.31	November 2018	9,057,670.16
July 2010	41,522,938.42	September 2014	20,748,975.71	December 2018	8,902,715.02
August 2010	41,048,030.41	October 2014	20,418,904.03	January 2019	8,750,128.58
September 2010	40,575,593.14	November 2014	20,093,709.93	February 2019	8,599,876.56
October 2010	40,105,613.88	December 2014	19,773,324.04	March 2019	8,451,925.12
November 2010	39,638,079.99	January 2015	19,457,677.95	April 2019	8,306,240.92
December 2010	39,172,978.88	February 2015	19,146,704.21	May 2019	8,162,791.09
January 2011	38,710,298.04	March 2015	18,840,336.32	June 2019	8,021,543.20
February 2011	38,250,025.02	April 2015	18,538,508.68	July 2019	7,882,465.31
March 2011	37,792,147.41	May 2015	18,241,156.62	August 2019	7,745,525.90
April 2011	37,336,652.91	June 2015	17,948,216.38	September 2019	7,610,693.91
May 2011	36,883,529.23	July 2015	17,659,625.06	October 2019	7,477,938.71
June 2011	36,432,764.19	August 2015	17,375,320.66	November 2019	7,347,230.11
July 2011	35,984,345.65	September 2015	17,095,242.05	December 2019	7,218,538.34
August 2011	35,538,261.52	October 2015	16,819,328.92	January 2020	7,091,834.05
September 2011	35,094,499.81	November 2015	16,547,521.83	February 2020	6,967,088.30
October 2011	34,653,048.55	December 2015	16,279,762.16	March 2020	6,844,272.56
November 2011	34,213,895.87	January 2016	16,015,992.10	April 2020	6,723,358.72
December 2011	33,777,029.92	February 2016	15,756,154.66	May 2020	6,604,319.03
January 2012	33,342,438.95	March 2016	15,500,193.63	June 2020	6,487,126.17
February 2012	32,910,111.24	April 2016	15,248,053.61	July 2020	6,371,753.18
March 2012	32,480,035.15	May 2016	14,999,679.94	August 2020	6,258,173.49
April 2012	32,052,199.10	June 2016	14,755,018.75	September 2020	6,146,360.91
May 2012	31,626,591.55	July 2016	14,514,016.90	October 2020	6,036,289.61
June 2012	31,203,201.04	August 2016	14,276,622.02	November 2020	5,927,934.14
		September 2016	14,042,782.44	December 2020	5,821,269.39

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2021	\$ 5,716,270.61	March 2025	\$ 2,133,556.59	April 2029	\$ 602,591.88
February 2021	5,612,913.42	April 2025	2,087,661.14	May 2029	583,215.93
March 2021	5,511,173.76	May 2025	2,042,530.69	June 2029	564,197.37
April 2021	5,411,027.92	June 2025	1,998,153.68	July 2029	545,530.58
May 2021	5,312,452.53	July 2025	1,954,518.72	August 2029	527,209.98
June 2021	5,215,424.55	August 2025	1,911,614.59	September 2029	509,230.12
July 2021	5,119,921.27	September 2025	1,869,430.22	October 2029	491,585.59
August 2021	5,025,920.28	October 2025	1,827,954.70	November 2029	474,271.09
September 2021	4,933,399.51	November 2025	1,787,177.28	December 2029	457,281.37
October 2021	4,842,337.19	December 2025	1,747,087.37	January 2030	440,611.28
November 2021	4,752,711.88	January 2026	1,707,674.52	February 2030	424,255.74
December 2021	4,664,502.42	February 2026	1,668,928.45	March 2030	408,209.75
January 2022	4,577,687.95	March 2026	1,630,839.02	April 2030	392,468.36
February 2022	4,492,247.94	April 2026	1,593,396.22	May 2030	377,026.72
March 2022	4,408,162.10	May 2026	1,556,590.21	June 2030	361,880.05
April 2022	4,325,410.47	June 2026	1,520,411.28	July 2030	347,023.62
May 2022	4,243,973.36	July 2026	1,484,849.86	August 2030	332,452.78
June 2022	4,163,831.36	August 2026	1,449,896.52	September 2030	318,162.97
July 2022	4,084,965.32	September 2026	1,415,541.96	October 2030	304,149.67
August 2022	4,007,356.39	October 2026	1,381,777.04	November 2030	290,408.43
September 2022	3,930,985.97	November 2026	1,348,592.71	December 2030	276,934.89
October 2022	3,855,835.73	December 2026	1,315,980.09	January 2031	263,724.72
November 2022	3,781,887.60	January 2027	1,283,930.41	February 2031	250,773.68
December 2022	3,709,123.77	February 2027	1,252,435.03	March 2031	238,077.59
January 2023	3,637,526.69	March 2027	1,221,485.44	April 2031	225,632.32
February 2023	3,567,079.03	April 2027	1,191,073.25	May 2031	213,433.81
March 2023	3,497,763.75	May 2027	1,161,190.18	June 2031	201,478.06
April 2023	3,429,564.02	June 2027	1,131,828.10	July 2031	189,761.13
May 2023	3,362,463.26	July 2027	1,102,978.96	August 2031	178,279.14
June 2023	3,296,445.14	August 2027	1,074,634.86	September 2031	167,028.26
July 2023	3,231,493.53	September 2027	1,046,788.00	October 2031	156,004.73
August 2023	3,167,592.58	October 2027	1,019,430.70	November 2031	145,204.83
September 2023	3,104,726.61	November 2027	992,555.38	December 2031	134,624.91
October 2023	3,042,880.21	December 2027	966,154.58	January 2032	124,261.38
November 2023	2,982,038.17	January 2028	940,220.94	February 2032	114,110.67
December 2023	2,922,185.49	February 2028	914,747.23	March 2032	104,169.31
January 2024	2,863,307.40	March 2028	889,726.30	April 2032	94,433.84
February 2024	2,805,389.33	April 2028	865,151.12	May 2032	84,900.89
March 2024	2,748,416.94	May 2028	841,014.74	June 2032	75,567.10
April 2024	2,692,376.06	June 2028	817,310.35	July 2032	66,429.20
May 2024	2,637,252.74	July 2028	794,031.20	August 2032	57,483.94
June 2024	2,583,033.25	August 2028	771,170.67	September 2032	48,728.14
July 2024	2,529,704.03	September 2028	748,722.21	October 2032	40,158.65
August 2024	2,477,251.72	October 2028	726,679.39	November 2032	31,772.38
September 2024	2,425,663.15	November 2028	705,035.86	December 2032	23,566.28
October 2024	2,374,925.35	December 2028	683,785.37	January 2033	15,537.34
November 2024	2,325,025.53	January 2029	662,921.75	February 2033	7,682.62
December 2024	2,275,951.08	February 2029	642,438.94	March 2033 and thereafter	0.00
January 2025	2,227,689.58	March 2029	622,330.94		
February 2025	2,180,228.77				

KG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$30,000,000.00	November 2008	\$ 6,695,191.34	May 2011	\$ 1,720,410.54
June 2006	28,968,244.30	December 2008	6,467,676.88	June 2011	1,612,784.69
July 2006	27,961,660.45	January 2009	6,244,919.91	July 2011	1,508,423.33
August 2006	26,964,984.29	February 2009	6,026,862.66	August 2011	1,407,284.48
September 2006	25,978,121.21	March 2009	5,813,447.91	September 2011	1,309,326.58
October 2006	25,000,977.47	April 2009	5,604,619.10	October 2011	1,214,508.54
November 2006	24,033,460.20	May 2009	5,400,320.21	November 2011	1,122,789.67
December 2006	23,075,477.44	June 2009	5,200,495.85	December 2011	1,034,129.79
January 2007	22,126,938.07	July 2009	5,005,091.18	January 2012	948,489.07
February 2007	21,187,751.85	August 2009	4,814,051.97	February 2012	865,828.16
March 2007	20,257,829.36	September 2009	4,627,324.55	March 2012	786,108.12
April 2007	19,337,082.06	October 2009	4,444,855.77	April 2012	709,290.41
May 2007	18,425,422.21	November 2009	4,266,593.11	May 2012	635,336.94
June 2007	17,522,762.92	December 2009	4,092,484.56	June 2012	564,210.00
July 2007	16,629,018.12	January 2010	3,922,478.68	July 2012	495,872.31
August 2007	15,744,102.53	February 2010	3,756,524.57	August 2012	430,286.97
September 2007	14,867,931.69	March 2010	3,594,571.84	September 2012	369,420.39
October 2007	14,000,421.95	April 2010	3,436,570.68	October 2012	313,350.42
November 2007	13,141,490.42	May 2010	3,282,471.78	November 2012	261,989.81
December 2007	12,291,055.01	June 2010	3,132,226.34	December 2012	215,252.66
January 2008	11,449,034.39	July 2010	2,985,786.10	January 2013	173,054.35
February 2008	10,615,348.02	August 2010	2,843,103.32	February 2013	135,311.51
March 2008	9,789,916.09	September 2010	2,704,130.72	March 2013	101,942.04
April 2008	8,972,659.58	October 2010	2,568,821.58	April 2013	72,865.07
May 2008	8,163,500.18	November 2010	2,437,129.64	May 2013	48,000.94
June 2008	7,906,192.27	December 2010	2,309,009.15	June 2013	27,271.20
July 2008	7,654,001.70	January 2011	2,184,414.82	July 2013	10,598.56
August 2008	7,406,866.93	February 2011	2,063,301.87	August 2013 and thereafter	0.00
September 2008	7,164,727.03	March 2011	1,945,625.99		
October 2008	6,927,521.71	April 2011	1,831,343.33		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2007	\$58,437,000.00	December 2008	\$50,808,185.56	April 2010	\$43,159,363.13
October 2007	57,959,310.64	January 2009	50,311,091.46	May 2010	42,702,307.73
November 2007	57,469,060.47	February 2009	49,816,597.85	June 2010	42,247,646.61
December 2007	56,966,467.06	March 2009	49,324,691.34	July 2010	41,795,367.44
January 2008	56,451,753.92	April 2009	48,835,358.61	August 2010	41,345,457.94
February 2008	55,925,150.35	May 2009	48,348,586.41	September 2010	40,897,905.92
March 2008	55,401,299.25	June 2009	47,864,361.54	October 2010	40,452,699.22
April 2008	54,880,186.45	July 2009	47,382,670.89	November 2010	40,009,825.77
May 2008	54,361,797.84	August 2009	46,903,501.40	December 2010	39,569,273.55
June 2008	53,846,119.39	September 2009	46,426,840.09	January 2011	39,131,030.60
July 2008	53,333,137.15	October 2009	45,952,674.04	February 2011	38,695,085.03
August 2008	52,822,837.23	November 2009	45,480,990.40	March 2011	38,261,425.00
September 2008	52,315,205.82	December 2009	45,011,776.39	April 2011	37,830,038.74
October 2008	51,810,229.18	January 2010	44,545,019.27	May 2011	37,400,914.54
November 2008	51,307,893.62	February 2010	44,080,706.41	June 2011	36,974,040.75
		March 2010	43,618,825.20	July 2011	36,549,405.76

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2011	\$36,126,998.06	January 2016	\$17,066,685.36	June 2020	\$ 7,145,233.86
September 2011.....	35,706,806.17	February 2016	16,797,385.66	July 2020	7,024,214.16
October 2011	35,288,818.66	March 2016	16,532,056.95	August 2020	6,905,040.79
November 2011	34,873,024.20	April 2016.....	16,270,642.75	September 2020.....	6,787,687.00
December 2011	34,459,411.47	May 2016	16,013,087.39	October 2020	6,672,126.40
January 2012	34,047,969.24	June 2016	15,759,335.94	November 2020	6,558,333.01
February 2012	33,638,686.33	July 2016	15,509,334.26	December 2020	6,446,281.17
March 2012	33,231,551.62	August 2016	15,263,028.96	January 2021	6,335,945.61
April 2012.....	32,826,554.04	September 2016.....	15,020,367.39	February 2021	6,227,301.42
May 2012	32,423,682.57	October 2016	14,781,297.63	March 2021	6,120,324.01
June 2012	32,022,926.27	November 2016	14,545,768.50	April 2021.....	6,014,989.18
July 2012	31,624,274.24	December 2016	14,313,729.51	May 2021	5,911,273.03
August 2012	31,227,715.64	January 2017	14,085,130.90	June 2021	5,809,152.02
September 2012.....	30,833,239.68	February 2017	13,859,923.58	July 2021	5,708,602.94
October 2012	30,440,835.64	March 2017	13,638,059.16	August 2021	5,609,602.90
November 2012	30,050,492.84	April 2017.....	13,419,489.93	September 2021.....	5,512,129.35
December 2012	29,662,200.65	May 2017	13,204,168.82	October 2021	5,416,160.04
January 2013	29,275,948.53	June 2017	12,992,049.46	November 2021	5,321,673.05
February 2013	28,891,725.94	July 2017	12,783,086.07	December 2021	5,228,646.74
March 2013	28,509,522.45	August 2017	12,577,233.57	January 2022	5,137,059.82
April 2013.....	28,129,327.65	September 2017.....	12,374,447.46	February 2022	5,046,891.26
May 2013	27,751,131.18	October 2017	12,174,683.90	March 2022	4,958,120.36
June 2013	27,374,922.75	November 2017.....	11,977,899.63	April 2022.....	4,870,726.69
July 2013	27,000,692.12	December 2017	11,784,052.03	May 2022	4,784,690.12
August 2013	26,628,429.10	January 2018	11,593,099.03	June 2022	4,699,990.80
September 2013.....	26,258,123.56	February 2018	11,404,999.19	July 2022	4,616,609.16
October 2013	25,889,765.40	March 2018	11,219,711.63	August 2022	4,534,525.92
November 2013	25,523,344.59	April 2018.....	11,037,196.05	September 2022.....	4,453,722.05
December 2013	25,158,851.15	May 2018	10,857,412.70	October 2022	4,374,178.81
January 2014	24,796,275.15	June 2018	10,680,322.40	November 2022	4,295,877.73
February 2014	24,435,606.70	July 2018	10,505,886.51	December 2022	4,218,800.57
March 2014	24,076,835.99	August 2018	10,334,066.95	January 2023	4,142,929.37
April 2014.....	23,719,953.23	September 2018.....	10,164,826.14	February 2023	4,068,246.44
May 2014	23,364,948.70	October 2018	9,998,127.05	March 2023	3,994,734.31
June 2014	23,011,812.71	November 2018	9,833,933.16	April 2023.....	3,922,375.78
July 2014	22,660,535.64	December 2018	9,672,208.47	May 2023	3,851,153.89
August 2014	22,311,107.91	January 2019	9,512,917.48	June 2023	3,781,051.90
September 2014.....	21,964,843.09	February 2019	9,356,025.18	July 2023	3,712,053.35
October 2014	21,623,640.90	March 2019	9,201,497.07	August 2023	3,644,141.97
November 2014	21,287,429.69	April 2019.....	9,049,299.10	September 2023.....	3,577,301.74
December 2014	20,956,138.79	May 2019	8,899,397.74	October 2023	3,511,516.88
January 2015	20,629,698.53	June 2019	8,751,759.90	November 2023	3,446,771.82
February 2015	20,308,040.21	July 2019	8,606,352.96	December 2023	3,383,051.20
March 2015	19,991,096.06	August 2019	8,463,144.77	January 2024	3,320,339.91
April 2015.....	19,678,799.29	September 2019.....	8,322,103.62	February 2024	3,258,623.03
May 2015	19,371,083.99	October 2019	8,183,198.24	March 2024	3,197,885.86
June 2015	19,067,885.21	November 2019	8,046,397.82	April 2024.....	3,138,113.92
July 2015	18,769,138.87	December 2019	7,911,671.96	May 2024	3,079,292.90
August 2015	18,474,781.81	January 2020	7,778,990.70	June 2024	3,021,408.74
September 2015.....	18,184,751.73	February 2020	7,648,324.50	July 2024	2,964,447.56
October 2015	17,898,987.20	March 2020	7,519,644.23	August 2024	2,908,395.66
November 2015	17,617,427.64	April 2020.....	7,392,921.18	September 2024.....	2,853,239.58
December 2015	17,340,013.33	May 2020	7,268,127.02	October 2024	2,798,966.00

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2024	\$ 2,745,561.83	June 2028	\$ 1,112,949.70	January 2032	\$ 333,556.04
December 2024	2,693,014.15	July 2028	1,087,284.80	February 2032	321,744.31
January 2025	2,641,310.23	August 2028	1,062,058.86	March 2032	310,155.62
February 2025	2,590,437.51	September 2028	1,037,265.14	April 2032	298,786.40
March 2025	2,540,383.62	October 2028	1,012,897.02	May 2032	287,633.16
April 2025	2,491,136.37	November 2028	988,947.96	June 2032	276,692.43
May 2025	2,442,683.74	December 2028	965,411.53	July 2032	265,960.80
June 2025	2,395,013.87	January 2029	942,281.38	August 2032	255,434.92
July 2025	2,348,115.10	February 2029	919,551.26	September 2032	245,111.48
August 2025	2,301,975.90	March 2029	897,215.01	October 2032	234,987.23
September 2025	2,256,584.94	April 2029	875,266.55	November 2032	225,058.95
October 2025	2,211,931.02	May 2029	853,699.91	December 2032	215,323.48
November 2025	2,168,003.12	June 2029	832,509.19	January 2033	205,777.72
December 2025	2,124,790.38	July 2029	811,688.57	February 2033	196,418.60
January 2026	2,082,282.08	August 2029	791,232.34	March 2033	187,243.08
February 2026	2,040,467.67	September 2029	771,134.86	April 2033	178,248.20
March 2026	1,999,336.75	October 2029	751,390.55	May 2033	169,431.03
April 2026	1,958,879.05	November 2029	731,993.95	June 2033	160,788.67
May 2026	1,919,084.47	December 2029	712,939.66	July 2033	152,318.29
June 2026	1,879,943.05	January 2030	694,222.36	August 2033	144,017.07
July 2026	1,841,444.97	February 2030	675,836.81	September 2033	135,882.26
August 2026	1,803,580.54	March 2030	657,777.84	October 2033	127,911.15
September 2026	1,766,340.22	April 2030	640,040.37	November 2033	120,101.04
October 2026	1,729,714.63	May 2030	622,619.37	December 2033	112,449.32
November 2026	1,693,694.48	June 2030	605,509.92	January 2034	104,953.36
December 2026	1,658,270.64	July 2030	588,707.14	February 2034	97,610.63
January 2027	1,623,434.11	August 2030	572,206.24	March 2034	90,418.59
February 2027	1,589,176.03	September 2030	556,002.48	April 2034	83,374.76
March 2027	1,555,487.63	October 2030	540,091.22	May 2034	76,476.70
April 2027	1,522,360.31	November 2030	524,467.86	June 2034	69,722.01
May 2027	1,489,785.58	December 2030	509,127.89	July 2034	63,108.30
June 2027	1,457,755.05	January 2031	494,066.84	August 2034	56,633.24
July 2027	1,426,260.48	February 2031	479,280.33	September 2034	50,294.53
August 2027	1,395,293.73	March 2031	464,764.04	October 2034	44,089.91
September 2027	1,364,846.80	April 2031	450,513.71	November 2034	38,017.14
October 2027	1,334,911.79	May 2031	436,525.13	December 2034	32,074.02
November 2027	1,305,480.90	June 2031	422,794.17	January 2035	26,258.39
December 2027	1,276,546.47	July 2031	409,316.76	February 2035	20,568.12
January 2028	1,248,100.94	August 2031	396,088.88	March 2035	15,001.11
February 2028	1,220,136.85	September 2031	383,106.57	April 2035	9,555.28
March 2028	1,192,646.87	October 2031	370,365.95	May 2035	4,228.61
April 2028	1,165,623.75	November 2031	357,863.17	June 2035 and thereafter	0.00
May 2028	1,139,060.37	December 2031	345,594.44		

CB Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$20,000,000.00	October 2006	\$17,897,745.92	March 2007	\$15,255,889.91
June 2006	19,624,142.10	November 2006	17,411,510.02	April 2007	14,665,828.27
July 2006	19,225,783.83	December 2006	16,903,919.69	May 2007	14,055,962.97
August 2006	18,805,120.57	January 2007	16,375,253.76	June 2007	13,426,649.54
September 2006	18,362,364.80	February 2007	15,825,807.01	July 2007	12,778,257.84

CB Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2007	\$12,111,171.64	July 2009	\$ 6,525,496.86	June 2011	\$ 2,560,729.33
September 2007	11,425,788.21	August 2009	6,329,279.87	July 2011	2,411,945.14
October 2007	11,200,207.30	September 2009	6,135,421.70	August 2011	2,264,920.54
November 2007	10,969,723.37	October 2009	5,943,893.74	September 2011	2,119,632.09
December 2007	10,734,554.03	November 2009	5,754,667.61	October 2011	1,976,056.58
January 2008	10,494,922.67	December 2009	5,567,715.18	November 2011	1,834,170.94
February 2008	10,251,058.11	January 2010	5,383,008.61	December 2011	1,693,952.35
March 2008	10,010,112.34	February 2010	5,200,520.21	January 2012	1,555,378.16
April 2008	9,772,051.90	March 2010	5,020,222.61	February 2012	1,418,425.93
May 2008	9,536,843.62	April 2010	4,842,088.65	March 2012	1,283,073.39
June 2008	9,304,454.62	May 2010	4,666,091.38	April 2012	1,149,298.49
July 2008	9,074,852.29	June 2010	4,492,204.13	May 2012	1,017,079.37
August 2008	8,848,004.33	July 2010	4,320,400.41	June 2012	886,394.32
September 2008	8,623,878.68	August 2010	4,150,654.00	July 2012	757,221.86
October 2008	8,402,443.59	September 2010	3,982,938.88	August 2012	629,540.67
November 2008	8,183,667.59	October 2010	3,817,229.28	September 2012	503,329.62
December 2008	7,967,519.45	November 2010	3,653,499.63	October 2012	378,567.77
January 2009	7,753,968.22	December 2010	3,491,724.59	November 2012	255,234.34
February 2009	7,542,983.25	January 2011	3,331,879.03	December 2012	133,308.75
March 2009	7,334,534.11	February 2011	3,173,938.05	January 2013	12,770.58
April 2009	7,128,590.66	March 2011	3,017,876.97	February 2013 and thereafter	0.00
May 2009	6,925,123.01	April 2011	2,863,671.30		
June 2009	6,724,101.53	May 2011	2,711,296.77		

Group 5 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$90,000,000.00	June 2008	\$83,430,092.53	July 2010	\$75,592,854.53
June 2006	89,823,417.06	July 2008	83,109,904.94	August 2010	75,286,411.84
July 2006	89,639,037.57	August 2008	82,790,290.53	September 2010	74,980,494.03
August 2006	89,446,899.22	September 2008	82,471,247.30	October 2010	74,675,099.22
September 2006	89,247,041.75	October 2008	82,152,773.28	November 2010	74,370,225.53
October 2006	89,039,506.95	November 2008	81,834,866.51	December 2010	74,065,871.08
November 2006	88,824,338.65	December 2008	81,517,525.02	January 2011	73,762,034.00
December 2006	88,601,582.67	January 2009	81,200,746.86	February 2011	73,458,712.42
January 2007	88,371,286.86	February 2009	80,884,530.05	March 2011	73,155,904.48
February 2007	88,133,501.05	March 2009	80,568,872.66	April 2011	72,853,608.31
March 2007	87,888,277.03	April 2009	80,253,772.72	May 2011	72,551,822.05
April 2007	87,635,668.53	May 2009	79,939,228.30	June 2011	72,250,543.85
May 2007	87,375,731.23	June 2009	79,625,237.45	July 2011	71,949,771.86
June 2007	87,108,522.72	July 2009	79,311,798.24	August 2011	71,649,504.23
July 2007	86,834,102.46	August 2009	78,998,908.72	September 2011	71,349,739.10
August 2007	86,552,531.81	September 2009	78,686,566.97	October 2011	71,050,474.65
September 2007	86,263,873.93	October 2009	78,374,771.06	November 2011	70,751,709.03
October 2007	85,968,193.86	November 2009	78,063,519.07	December 2011	70,453,440.41
November 2007	85,665,558.39	December 2009	77,752,809.07	January 2012	70,155,666.96
December 2007	85,356,036.11	January 2010	77,442,639.16	February 2012	69,858,386.84
January 2008	85,039,697.35	February 2010	77,133,007.41	March 2012	69,561,598.24
February 2008	84,716,614.16	March 2010	76,823,911.93	April 2012	69,265,299.33
March 2008	84,394,114.08	April 2010	76,515,350.80	May 2012	68,969,488.30
April 2008	84,072,195.11	May 2010	76,207,322.12	June 2012	68,674,163.33
May 2008	83,750,855.25	June 2010	75,899,823.99	July 2012	68,379,322.60

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
August 2012	\$68,084,964.32	January 2017	\$53,128,092.98	June 2021	\$39,266,971.09
September 2012	67,791,086.68	February 2017	52,857,189.55	July 2021	39,014,423.16
October 2012	67,497,687.87	March 2017	52,586,673.93	August 2021	38,762,179.66
November 2012	67,204,766.09	April 2017	52,316,544.47	September 2021	38,510,239.09
December 2012	66,912,319.57	May 2017	52,046,799.53	October 2021	38,258,599.94
January 2013	66,620,346.49	June 2017	51,777,437.50	November 2021	38,007,260.72
February 2013	66,328,845.07	July 2017	51,508,456.72	December 2021	37,756,219.91
March 2013	66,037,813.54	August 2017	51,239,855.58	January 2022	37,505,476.02
April 2013	65,747,250.10	September 2017	50,971,632.44	February 2022	37,255,027.55
May 2013	65,457,152.98	October 2017	50,703,785.69	March 2022	37,004,873.00
June 2013	65,167,520.40	November 2017	50,436,313.71	April 2022	36,755,010.88
July 2013	64,878,350.59	December 2017	50,169,214.87	May 2022	36,505,439.70
August 2013	64,589,641.79	January 2018	49,902,487.56	June 2022	36,256,157.97
September 2013	64,301,392.22	February 2018	49,636,130.18	July 2022	36,007,164.21
October 2013	64,013,600.12	March 2018	49,370,141.10	August 2022	35,758,456.92
November 2013	63,726,263.74	April 2018	49,104,518.73	September 2022	35,510,034.63
December 2013	63,439,381.32	May 2018	48,839,261.45	October 2022	35,261,895.85
January 2014	63,152,951.10	June 2018	48,574,367.67	November 2022	35,014,039.11
February 2014	62,866,971.33	July 2018	48,309,835.79	December 2022	34,766,462.93
March 2014	62,581,440.28	August 2018	48,045,664.21	January 2023	34,519,165.83
April 2014	62,296,356.19	September 2018	47,781,851.33	February 2023	34,272,146.34
May 2014	62,011,717.32	October 2018	47,518,395.56	March 2023	34,025,403.00
June 2014	61,727,521.94	November 2018	47,255,295.32	April 2023	33,778,934.33
July 2014	61,443,768.30	December 2018	46,992,549.01	May 2023	33,532,738.87
August 2014	61,160,454.69	January 2019	46,730,155.06	June 2023	33,286,815.16
September 2014	60,877,579.37	February 2019	46,468,111.88	July 2023	33,041,161.72
October 2014	60,595,140.62	March 2019	46,206,417.89	August 2023	32,795,777.11
November 2014	60,313,136.71	April 2019	45,945,071.52	September 2023	32,550,659.86
December 2014	60,031,565.92	May 2019	45,684,071.18	October 2023	32,305,808.51
January 2015	59,750,426.54	June 2019	45,423,415.32	November 2023	32,061,221.62
February 2015	59,469,716.86	July 2019	45,163,102.35	December 2023	31,816,897.73
March 2015	59,189,435.16	August 2019	44,903,130.72	January 2024	31,572,835.39
April 2015	58,909,579.74	September 2019	44,643,498.86	February 2024	31,329,033.15
May 2015	58,630,148.89	October 2019	44,384,205.20	March 2024	31,085,489.56
June 2015	58,351,140.91	November 2019	44,125,248.19	April 2024	30,842,203.19
July 2015	58,072,554.10	December 2019	43,866,626.28	May 2024	30,599,172.59
August 2015	57,794,386.77	January 2020	43,608,337.89	June 2024	30,356,396.31
September 2015	57,516,637.22	February 2020	43,350,381.49	July 2024	30,113,872.92
October 2015	57,239,303.77	March 2020	43,092,755.52	August 2024	29,871,600.99
November 2015	56,962,384.72	April 2020	42,835,458.44	September 2024	29,629,579.07
December 2015	56,685,878.40	May 2020	42,578,488.69	October 2024	29,387,805.74
January 2016	56,409,783.12	June 2020	42,321,844.74	November 2024	29,146,279.56
February 2016	56,134,097.20	July 2020	42,065,525.05	December 2024	28,904,999.10
March 2016	55,858,818.97	August 2020	41,809,528.08	January 2025	28,663,962.94
April 2016	55,583,946.76	September 2020	41,553,852.29	February 2025	28,423,169.66
May 2016	55,309,478.89	October 2020	41,298,496.15	March 2025	28,182,617.82
June 2016	55,035,413.70	November 2020	41,043,458.12	April 2025	27,942,306.00
July 2016	54,761,749.53	December 2020	40,788,736.69	May 2025	27,702,232.80
August 2016	54,488,484.71	January 2021	40,534,330.31	June 2025	27,462,396.78
September 2016	54,215,617.59	February 2021	40,280,237.47	July 2025	27,222,796.53
October 2016	53,943,146.50	March 2021	40,026,456.65	August 2025	26,983,430.64
November 2016	53,671,069.81	April 2021	39,772,986.33	September 2025	26,744,297.69
December 2016	53,399,385.85	May 2021	39,519,824.98	October 2025	26,505,396.27

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
November 2025	\$26,266,724.98	February 2029	\$17,123,209.63	May 2032	\$ 8,246,322.94
December 2025	26,028,282.41	March 2029	16,892,607.09	June 2032	8,021,515.39
January 2026	25,790,067.14	April 2029	16,662,178.32	July 2032	7,796,830.25
February 2026	25,552,077.79	May 2029	16,431,921.98	August 2032	7,572,266.23
March 2026	25,314,312.93	June 2029	16,201,836.73	September 2032	7,347,822.04
April 2026	25,076,771.19	July 2029	15,971,921.23	October 2032	7,123,496.39
May 2026	24,839,451.14	August 2029	15,742,174.15	November 2032	6,899,288.00
June 2026	24,602,351.41	September 2029	15,512,594.14	December 2032	6,675,195.56
July 2026	24,365,470.58	October 2029	15,283,179.87	January 2033	6,451,217.81
August 2026	24,128,807.28	November 2029	15,053,930.01	February 2033	6,227,353.44
September 2026	23,892,360.10	December 2029	14,824,843.22	March 2033	6,003,601.18
October 2026	23,656,127.67	January 2030	14,595,918.18	April 2033	5,779,959.74
November 2026	23,420,108.58	February 2030	14,367,153.55	May 2033	5,556,427.84
December 2026	23,184,301.45	March 2030	14,138,548.01	June 2033	5,333,004.19
January 2027	22,948,704.90	April 2030	13,910,100.22	July 2033	5,109,687.53
February 2027	22,713,317.54	May 2030	13,681,808.87	August 2033	4,886,476.56
March 2027	22,478,137.99	June 2030	13,453,672.63	September 2033	4,663,370.01
April 2027	22,243,164.87	July 2030	13,225,690.18	October 2033	4,440,366.61
May 2027	22,008,396.81	August 2030	12,997,860.19	November 2033	4,217,465.07
June 2027	21,773,832.41	September 2030	12,770,181.35	December 2033	3,994,664.12
July 2027	21,539,470.32	October 2030	12,542,652.33	January 2034	3,771,962.49
August 2027	21,305,309.16	November 2030	12,315,271.82	February 2034	3,549,358.90
September 2027	21,071,347.55	December 2030	12,088,038.51	March 2034	3,326,852.08
October 2027	20,837,584.12	January 2031	11,860,951.07	April 2034	3,104,440.76
November 2027	20,604,017.50	February 2031	11,634,008.19	May 2034	2,882,123.67
December 2027	20,370,646.33	March 2031	11,407,208.56	June 2034	2,659,899.54
January 2028	20,137,469.24	April 2031	11,180,550.87	July 2034	2,437,767.10
February 2028	19,904,484.87	May 2031	10,954,033.82	August 2034	2,215,725.08
March 2028	19,671,691.84	June 2031	10,727,656.08	September 2034	1,993,772.22
April 2028	19,439,088.81	July 2031	10,501,416.35	October 2034	1,771,907.25
May 2028	19,206,674.42	August 2031	10,275,313.33	November 2034	1,550,128.91
June 2028	18,974,447.29	September 2031	10,049,345.71	December 2034	1,328,435.93
July 2028	18,742,406.08	October 2031	9,823,512.18	January 2035	1,106,827.05
August 2028	18,510,549.43	November 2031	9,597,811.45	February 2035	885,301.01
September 2028	18,278,875.99	December 2031	9,372,242.22	March 2035	663,856.54
October 2028	18,047,384.41	January 2032	9,146,803.17	April 2035	442,492.39
November 2028	17,816,073.33	February 2032	8,921,493.02	May 2035	221,207.30
December 2028	17,584,941.41	March 2032	8,696,310.46	June 2035 and thereafter	0.00
January 2029	17,353,987.29	April 2032	8,471,254.20		

Group 5 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$90,000,000.00	February 2007	\$84,327,053.15	November 2007	\$76,070,364.48
June 2006	89,513,661.09	March 2007	83,526,307.65	December 2007	75,022,107.55
July 2006	88,990,053.09	April 2007	82,694,225.59	January 2008	73,951,628.55
August 2006	88,429,649.77	May 2007	81,831,682.04	February 2008	72,860,084.44
September 2006	87,832,973.23	June 2007	80,939,590.48	March 2008	71,784,103.71
October 2006	87,200,593.21	July 2007	80,018,901.16	April 2008	70,723,468.88
November 2006	86,533,126.31	August 2007	79,070,599.51	May 2008	69,677,965.50
December 2006	85,831,235.06	September 2007	78,095,704.33	June 2008	68,647,382.03
January 2007	85,095,626.91	October 2007	77,095,265.98	July 2008	67,631,509.90

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
August 2008	\$66,630,143.39	January 2013	\$29,828,783.06	June 2017	\$12,897,528.87
September 2008	65,643,079.63	February 2013	29,371,500.06	July 2017	12,689,354.70
October 2008	64,670,118.55	March 2013	28,920,874.52	August 2017	12,484,292.63
November 2008	63,711,062.85	April 2013	28,476,812.26	September 2017	12,282,297.96
December 2008	62,765,717.95	May 2013	28,039,220.41	October 2017	12,083,326.65
January 2009	61,833,891.94	June 2013	27,608,007.40	November 2017	11,887,335.24
February 2009	60,915,395.61	July 2013	27,183,082.92	December 2017	11,694,280.90
March 2009	60,010,042.30	August 2013	26,764,357.93	January 2018	11,504,121.39
April 2009	59,117,647.99	September 2013	26,351,744.61	February 2018	11,316,815.06
May 2009	58,238,031.17	October 2013	25,945,156.39	March 2018	11,132,320.88
June 2009	57,371,012.84	November 2013	25,544,507.89	April 2018	10,950,598.35
July 2009	56,516,416.48	December 2013	25,149,714.90	May 2018	10,771,607.56
August 2009	55,674,068.02	January 2014	24,760,694.43	June 2018	10,595,309.17
September 2009	54,843,795.78	February 2014	24,377,364.59	July 2018	10,421,664.38
October 2009	54,025,430.47	March 2014	23,999,644.68	August 2018	10,250,634.93
November 2009	53,218,805.12	April 2014	23,627,455.09	September 2018	10,082,183.12
December 2009	52,423,755.09	May 2014	23,260,717.33	October 2018	9,916,271.77
January 2010	51,640,118.02	June 2014	22,899,354.01	November 2018	9,752,864.21
February 2010	50,867,733.78	July 2014	22,543,288.81	December 2018	9,591,924.29
March 2010	50,106,444.45	August 2014	22,192,446.47	January 2019	9,433,416.40
April 2010	49,356,094.33	September 2014	21,846,752.81	February 2019	9,277,305.38
May 2010	48,616,529.84	October 2014	21,506,134.64	March 2019	9,123,556.62
June 2010	47,887,599.55	November 2014	21,170,519.81	April 2019	8,972,135.94
July 2010	47,169,154.10	December 2014	20,839,837.19	May 2019	8,823,009.70
August 2010	46,461,046.22	January 2015	20,514,016.63	June 2019	8,676,144.68
September 2010	45,763,130.68	February 2015	20,192,988.95	July 2019	8,531,508.17
October 2010	45,075,264.25	March 2015	19,876,685.95	August 2019	8,389,067.90
November 2010	44,397,305.69	April 2015	19,565,040.37	September 2019	8,248,792.05
December 2010	43,729,115.70	May 2015	19,257,985.90	October 2019	8,110,649.28
January 2011	43,070,556.95	June 2015	18,955,457.15	November 2019	7,974,608.65
February 2011	42,421,493.96	July 2015	18,657,389.65	December 2019	7,840,639.68
March 2011	41,781,793.18	August 2015	18,363,719.82	January 2020	7,708,712.33
April 2011	41,151,322.87	September 2015	18,074,384.97	February 2020	7,578,796.96
May 2011	40,529,953.13	October 2015	17,789,323.28	March 2020	7,450,864.37
June 2011	39,917,555.88	November 2015	17,508,473.83	April 2020	7,324,885.75
July 2011	39,314,004.78	December 2015	17,231,776.49	May 2020	7,200,832.71
August 2011	38,719,175.27	January 2016	16,959,172.03	June 2020	7,078,677.27
September 2011	38,132,944.50	February 2016	16,690,602.01	July 2020	6,958,391.83
October 2011	37,555,191.35	March 2016	16,426,008.83	August 2020	6,839,949.19
November 2011	36,985,796.34	April 2016	16,165,335.67	September 2020	6,723,322.52
December 2011	36,424,641.68	May 2016	15,908,526.53	October 2020	6,608,485.39
January 2012	35,871,611.21	June 2016	15,655,526.18	November 2020	6,495,411.74
February 2012	35,326,590.36	July 2016	15,406,280.17	December 2020	6,384,075.85
March 2012	34,789,466.19	August 2016	15,160,734.80	January 2021	6,274,452.41
April 2012	34,260,127.28	September 2016	14,918,837.15	February 2021	6,166,516.44
May 2012	33,738,463.80	October 2016	14,680,535.00	March 2021	6,060,243.31
June 2012	33,224,367.41	November 2016	14,445,776.89	April 2021	5,955,608.75
July 2012	32,717,731.31	December 2016	14,214,512.07	May 2021	5,852,588.83
August 2012	32,218,450.15	January 2017	13,986,690.51	June 2021	5,751,159.97
September 2012	31,726,420.06	February 2017	13,762,262.88	July 2021	5,651,298.91
October 2012	31,241,538.61	March 2017	13,541,180.52	August 2021	5,552,982.73
November 2012	30,763,704.80	April 2017	13,323,395.49	September 2021	5,456,188.81
December 2012	30,292,819.02	May 2017	13,108,860.48	October 2021	5,360,894.89

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
November 2021	\$ 5,267,079.01	April 2026	\$ 1,933,357.59	September 2030	\$ 547,740.61
December 2021	5,174,719.50	May 2026	1,893,989.68	October 2030	532,062.08
January 2022	5,083,795.03	June 2026	1,855,270.65	November 2030	516,668.48
February 2022	4,994,284.55	July 2026	1,817,190.69	December 2030	501,555.32
March 2022	4,906,167.32	August 2026	1,779,740.15	January 2031	486,718.18
April 2022	4,819,422.89	September 2026	1,742,909.51	February 2031	472,152.68
May 2022	4,734,031.11	October 2026	1,706,689.38	March 2031	457,854.54
June 2022	4,649,972.11	November 2026	1,671,070.52	April 2031	443,819.50
July 2022	4,567,226.30	December 2026	1,636,043.83	May 2031	430,043.42
August 2022	4,485,774.36	January 2027	1,601,600.31	June 2031	416,522.16
September 2022	4,405,597.27	February 2027	1,567,731.11	July 2031	403,251.68
October 2022	4,326,676.25	March 2027	1,534,427.53	August 2031	390,228.00
November 2022	4,248,992.83	April 2027	1,501,680.96	September 2031	377,447.18
December 2022	4,172,528.75	May 2027	1,469,482.92	October 2031	364,905.35
January 2023	4,097,266.05	June 2027	1,437,825.08	November 2031	352,598.70
February 2023	4,023,187.00	July 2027	1,406,699.21	December 2031	340,523.46
March 2023	3,950,274.15	August 2027	1,376,097.19	January 2032	328,675.94
April 2023	3,878,510.28	September 2027	1,346,011.04	February 2032	317,052.48
May 2023	3,807,878.42	October 2027	1,316,432.88	March 2032	305,649.50
June 2023	3,738,361.84	November 2027	1,287,354.95	April 2032	294,463.47
July 2023	3,669,944.04	December 2027	1,258,769.61	May 2032	283,490.88
August 2023	3,602,608.78	January 2028	1,230,669.32	June 2032	272,728.30
September 2023	3,536,340.03	February 2028	1,203,046.66	July 2032	262,172.37
October 2023	3,471,122.00	March 2028	1,175,894.30	August 2032	251,819.73
November 2023	3,406,939.13	April 2028	1,149,205.03	September 2032	241,667.11
December 2023	3,343,776.05	May 2028	1,122,971.75	October 2032	231,711.28
January 2024	3,281,617.66	June 2028	1,097,187.46	November 2032	221,949.05
February 2024	3,220,449.03	July 2028	1,071,845.25	December 2032	212,377.28
March 2024	3,160,255.48	August 2028	1,046,938.33	January 2033	202,992.88
April 2024	3,101,022.51	September 2028	1,022,459.98	February 2033	193,792.81
May 2024	3,042,735.85	October 2028	998,403.62	March 2033	184,774.07
June 2024	2,985,381.43	November 2028	974,762.72	April 2033	175,933.70
July 2024	2,928,945.36	December 2028	951,530.88	May 2033	167,268.80
August 2024	2,873,413.97	January 2029	928,701.79	June 2033	158,776.51
September 2024	2,818,773.79	February 2029	906,269.21	July 2033	150,453.99
October 2024	2,765,011.53	March 2029	884,227.01	August 2033	142,298.47
November 2024	2,712,114.10	April 2029	862,569.14	September 2033	134,307.21
December 2024	2,660,068.58	May 2029	841,289.65	October 2033	126,477.51
January 2025	2,608,862.26	June 2029	820,382.67	November 2033	118,806.73
February 2025	2,558,482.60	July 2029	799,842.41	December 2033	111,292.23
March 2025	2,508,917.24	August 2029	779,663.18	January 2034	103,931.45
April 2025	2,460,153.99	September 2029	759,839.36	February 2034	96,721.85
May 2025	2,412,180.85	October 2029	740,365.41	March 2034	89,660.92
June 2025	2,364,985.99	November 2029	721,235.90	April 2034	82,746.21
July 2025	2,318,557.74	December 2029	702,445.44	May 2034	75,975.30
August 2025	2,272,884.60	January 2030	683,988.74	June 2034	69,345.79
September 2025	2,227,955.25	February 2030	665,860.58	July 2034	62,855.33
October 2025	2,183,758.51	March 2030	648,055.84	August 2034	56,501.61
November 2025	2,140,283.38	April 2030	630,569.44	September 2034	50,282.34
December 2025	2,097,519.01	May 2030	613,396.40	October 2034	44,195.29
January 2026	2,055,454.71	June 2030	596,531.80	November 2034	38,238.24
February 2026	2,014,079.94	July 2030	579,970.81	December 2034	32,409.01
March 2026	1,973,384.31	August 2030	563,708.64	January 2035	26,705.45

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
February 2035	\$ 21,125.46	May 2035	\$ 5,106.22
March 2035	15,666.95	June 2035 and	
April 2035	10,327.88	thereafter	0.00

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$61,599,000.00	February 2010	\$38,832,082.76	November 2013	\$19,708,151.70
June 2006	61,167,223.78	March 2010	38,357,105.92	December 2013	19,346,624.49
July 2006	60,720,554.15	April 2010	37,884,550.74	January 2014	18,991,452.27
August 2006	60,259,183.22	May 2010	37,414,404.77	February 2014	18,642,526.10
September 2006	59,791,449.07	June 2010	36,946,655.61	March 2014	18,299,738.86
October 2006	59,317,417.81	July 2010	36,481,290.94	April 2014	17,962,985.22
November 2006	58,837,159.64	August 2010	36,018,298.47	May 2014	17,632,161.66
December 2006	58,350,748.71	September 2010	35,557,666.02	June 2014	17,307,166.40
January 2007	57,858,263.17	October 2010	35,099,381.43	July 2014	16,987,899.37
February 2007	57,359,785.02	November 2010	34,643,432.63	August 2014	16,674,262.19
March 2007	56,855,400.11	December 2010	34,189,807.60	September 2014	16,366,158.16
April 2007	56,345,198.04	January 2011	33,738,494.39	October 2014	16,063,492.20
May 2007	55,829,272.11	February 2011	33,289,481.09	November 2014	15,766,170.84
June 2007	55,307,719.23	March 2011	32,842,755.89	December 2014	15,474,102.19
July 2007	54,780,639.85	April 2011	32,398,307.00	January 2015	15,187,195.93
August 2007	54,248,137.90	May 2011	31,956,122.71	February 2015	14,905,363.23
September 2007	53,710,320.68	June 2011	31,516,191.38	March 2015	14,628,516.81
October 2007	53,167,298.81	July 2011	31,078,501.41	April 2015	14,356,570.83
November 2007	52,619,186.09	August 2011	30,643,041.27	May 2015	14,089,440.92
December 2007	52,073,871.30	September 2011	30,209,799.49	June 2015	13,827,044.14
January 2008	51,531,340.04	October 2011	29,778,764.65	July 2015	13,569,298.95
February 2008	50,991,578.00	November 2011	29,349,925.40	August 2015	13,316,125.18
March 2008	50,454,570.92	December 2011	28,923,270.44	September 2015	13,067,444.03
April 2008	49,920,304.63	January 2012	28,498,788.54	October 2015	12,823,178.04
May 2008	49,388,765.03	February 2012	28,076,468.52	November 2015	12,583,251.06
June 2008	48,859,938.10	March 2012	27,656,299.25	December 2015	12,347,588.21
July 2008	48,333,809.87	April 2012	27,238,269.66	January 2016	12,116,115.90
August 2008	47,810,366.47	May 2012	26,822,368.75	February 2016	11,888,761.79
September 2008	47,289,594.09	June 2012	26,408,585.57	March 2016	11,665,454.76
October 2008	46,771,478.97	July 2012	25,996,909.21	April 2016	11,446,124.89
November 2008	46,256,007.45	August 2012	25,587,328.85	May 2016	11,230,703.45
December 2008	45,743,165.94	September 2012	25,179,833.69	June 2016	11,019,122.88
January 2009	45,232,940.89	October 2012	24,774,413.01	July 2016	10,811,316.77
February 2009	44,725,318.85	November 2012	24,371,056.13	August 2016	10,607,219.83
March 2009	44,220,286.43	December 2012	23,969,752.44	September 2016	10,406,767.88
April 2009	43,717,830.31	January 2013	23,570,491.36	October 2016	10,209,897.82
May 2009	43,217,937.22	February 2013	23,173,262.40	November 2016	10,016,547.65
June 2009	42,720,593.99	March 2013	22,778,055.10	December 2016	9,826,656.39
July 2009	42,225,787.49	April 2013	22,384,859.05	January 2017	9,640,164.11
August 2009	41,733,504.68	May 2013	21,993,663.91	February 2017	9,457,011.91
September 2009	41,243,732.57	June 2013	21,604,459.38	March 2017	9,277,141.88
October 2009	40,756,458.24	July 2013	21,217,235.21	April 2017	9,100,497.09
November 2009	40,271,668.85	August 2013	20,831,981.23	May 2017	8,927,021.58
December 2009	39,789,351.61	September 2013	20,450,716.37	June 2017	8,756,660.35
January 2010	39,309,493.80	October 2013	20,076,144.75	July 2017	8,589,359.34

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2017	\$ 8,425,065.38	January 2022	\$ 2,907,749.23	June 2026	\$ 878,849.80
September 2017.....	8,263,726.25	February 2022	2,847,248.18	July 2026	857,347.02
October 2017	8,105,290.58	March 2022	2,787,881.71	August 2026	836,275.58
November 2017.....	7,949,707.89	April 2022.....	2,729,629.62	September 2026.....	815,627.54
December 2017	7,796,928.56	May 2022	2,672,472.07	October 2026	795,395.10
January 2018	7,646,903.81	June 2022	2,616,389.57	November 2026	775,570.57
February 2018	7,499,585.71	July 2022	2,561,362.94	December 2026	756,146.44
March 2018	7,354,927.12	August 2022	2,507,373.37	January 2027	737,115.28
April 2018.....	7,212,881.72	September 2022.....	2,454,402.34	February 2027	718,469.83
May 2018	7,073,403.97	October 2022	2,402,431.68	March 2027	700,202.95
June 2018	6,936,449.13	November 2022	2,351,443.50	April 2027.....	682,307.61
July 2018	6,801,973.18	December 2022	2,301,420.26	May 2027	664,776.93
August 2018	6,669,932.90	January 2023	2,252,344.70	June 2027	647,604.13
September 2018.....	6,540,285.77	February 2023	2,204,199.85	July 2027	630,782.56
October 2018	6,412,990.02	March 2023	2,156,969.06	August 2027	614,305.69
November 2018	6,288,004.57	April 2023.....	2,110,635.95	September 2027.....	598,167.09
December 2018	6,165,289.07	May 2023	2,065,184.42	October 2027	582,360.47
January 2019	6,044,803.83	June 2023	2,020,598.68	November 2027	566,879.63
February 2019	5,926,509.86	July 2023	1,976,863.17	December 2027	551,718.49
March 2019	5,810,368.84	August 2023	1,933,962.64	January 2028	536,871.07
April 2019.....	5,696,343.07	September 2023.....	1,891,882.08	February 2028	522,331.51
May 2019	5,584,395.53	October 2023	1,850,606.75	March 2028	508,094.04
June 2019	5,474,489.82	November 2023	1,810,122.16	April 2028.....	494,153.00
July 2019	5,366,590.18	December 2023	1,770,414.08	May 2028	480,502.82
August 2019	5,260,661.42	January 2024	1,731,468.53	June 2028	467,138.05
September 2019.....	5,156,668.99	February 2024	1,693,271.75	July 2028	454,053.32
October 2019	5,054,578.93	March 2024	1,655,810.25	August 2028	441,243.36
November 2019	4,954,357.83	April 2024.....	1,619,070.75	September 2028.....	428,703.00
December 2019	4,855,972.89	May 2024	1,583,040.23	October 2028	416,427.15
January 2020	4,759,391.86	June 2024	1,547,705.86	November 2028	404,410.82
February 2020	4,664,583.03	July 2024	1,513,055.07	December 2028	392,649.11
March 2020	4,571,515.24	August 2024	1,479,075.48	January 2029	381,137.20
April 2020.....	4,480,157.86	September 2024.....	1,445,754.94	February 2029	369,870.36
May 2020	4,390,480.81	October 2024	1,413,081.51	March 2029	358,843.95
June 2020	4,302,454.50	November 2024	1,381,043.46	April 2029.....	348,053.41
July 2020	4,216,049.86	December 2024	1,349,629.26	May 2029	337,494.25
August 2020	4,131,238.30	January 2025	1,318,827.59	June 2029	327,162.08
September 2020.....	4,047,991.75	February 2025	1,288,627.31	July 2029	317,052.57
October 2020	3,966,282.61	March 2025	1,259,017.50	August 2029	307,161.49
November 2020	3,886,083.74	April 2025	1,229,987.42	September 2029.....	297,484.65
December 2020	3,807,368.48	May 2025	1,201,526.51	October 2029	288,017.98
January 2021	3,730,110.64	June 2025	1,173,624.39	November 2029	278,757.46
February 2021	3,654,284.45	July 2025	1,146,270.89	December 2029	269,699.13
March 2021	3,579,864.61	August 2025	1,119,455.99	January 2030	260,839.12
April 2021.....	3,506,826.24	September 2025.....	1,093,169.87	February 2030	252,173.63
May 2021	3,435,144.90	October 2025	1,067,402.85	March 2030	243,698.91
June 2021	3,364,796.56	November 2025	1,042,145.44	April 2030.....	235,411.31
July 2021	3,295,757.61	December 2025	1,017,388.33	May 2030	227,307.20
August 2021	3,228,004.85	January 2026	993,122.35	June 2030	219,383.07
September 2021.....	3,161,515.46	February 2026	969,338.49	July 2030	211,635.43
October 2021	3,096,267.05	March 2026	946,027.92	August 2030	204,060.86
November 2021	3,032,237.57	April 2026.....	923,181.94	September 2030.....	196,656.03
December 2021	2,969,405.39	May 2026	900,792.04	October 2030	189,417.64

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2030	\$ 182,342.45	April 2032	\$ 84,174.12	September 2033	\$ 19,292.83
December 2030	175,427.31	May 2032	79,546.44	October 2033	17,615.24
January 2031	168,669.09	June 2032	75,030.64	November 2033	15,980.18
February 2031	162,064.74	July 2032	70,624.48	December 2033	14,386.79
March 2031	155,611.25	August 2032	66,325.77	January 2034	12,834.22
April 2031	149,305.68	September 2032	62,132.36	February 2034	11,321.63
May 2031	143,145.14	October 2032	58,042.14	March 2034	9,848.21
June 2031	137,126.78	November 2032	54,053.02	April 2034	8,413.15
July 2031	131,247.82	December 2032	50,162.97	May 2034	7,015.68
August 2031	125,505.51	January 2033	46,369.99	June 2034	5,655.01
September 2031	119,897.17	February 2033	42,672.13	July 2034	4,330.39
October 2031	114,420.15	March 2033	39,067.45	August 2034	3,041.07
November 2031	109,071.88	April 2033	35,554.06	September 2034	1,786.33
December 2031	103,849.79	May 2033	32,130.12	October 2034	565.44
January 2032	98,751.40	June 2033	28,793.79	November 2034 and thereafter	0.00
February 2032	93,774.26	July 2033	25,543.30		
March 2032	88,915.95	August 2033	22,376.88		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$1,600,118,804



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2006-53**

PROSPECTUS SUPPLEMENT

Banc of America Securities LLC

May 2, 2006
