

\$1,837,621,079



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-43

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and the Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-15 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The AK, JI, PS, SG, SK, SX, SC, SI, DY, CZ, E, KA, KB, KE, KH, KI, KP, KY, FT, ST, LP, LS, GB, GC, GD, GI, VB, FW, SU, OQ and OX Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2006.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
CO(1)	1	\$ 34,148,000	SUP	(2)	PO	31395DC56	June 2036
FD(1)	1	225,327,633	PAC	(3)	FLT	31395DC64	June 2036
FE(1)	1	91,132,367	SUP	(3)	FLT	31395DC72	June 2036
FJ	1	45,000,000	PT	(3)	FLT	31395DC80	June 2036
PO(1)	1	84,432,000	PAC	(2)	PO	31395DC98	June 2036
AI(1)	1	14,240,515(4)	NTL	5.50%	FIX/IO	31395DD22	June 2036
BI(1)	1	5,759,485(4)	NTL	5.50	FIX/IO	31395DD30	June 2036
SD(1)	1	225,327,633(4)	NTL	(3)	INV/IO	31395DD48	June 2036
SE(1)	1	91,132,367(4)	NTL	(3)	INV/IO	31395DD55	June 2036
SJ	1	45,000,000(4)	NTL	(3)	INV/IO	31395DD63	June 2036
JA	2	14,680,000	SUP	6.00	FIX	31395DD71	July 2034
JB	2	1,969,000	SUP	6.00	FIX	31395DD89	December 2035
JC	2	5,000,000	SUP	6.00	FIX	31395DD97	April 2035
JD	2	5,000,000	SUP	6.00	FIX	31395DE21	December 2035
JE	2	4,728,000	SUP	6.00	FIX	31395DE39	June 2036
JF	2	54,534,000	PAC	(3)	FLT	31395DE47	June 2036
JO(1)	2	9,089,000	PAC	(2)	PO	31395DE54	June 2036
JX	2	2,500,000	SUP	5.75	FIX	31395DE62	July 2034
JY	2	2,500,000	SUP	6.25	FIX	31395DE70	July 2034
JS(1)	2	54,534,000(4)	NTL	(3)	INV/IO	31395DE88	June 2036
FM	3	50,000,000	PT	(3)	FLT	31395DE96	June 2036
SM	3	50,000,000(4)	NTL	(3)	INV/IO	31395DF20	June 2036
DO	4	6,916,500	PAC	(2)	PO	31395DF38	June 2036
FL	4	41,499,000	PAC	(3)	FLT	31395DF46	June 2036
FN	4	75,000,000	PT	(3)	FLT	31395DF53	June 2036
WA	4	15,461,000	SUP	6.00	FIX	31395DF61	November 2035
WB	4	2,904,000	SUP	6.00	FIX	31395DF79	April 2036
WC	4	1,261,500	SUP	6.00	FIX	31395DF87	June 2036
WD	4	5,319,000	SCH	6.00	FIX	31395DF95	March 2036
WE	4	1,639,000	SCH	6.00	FIX	31395DG29	June 2036
SA(1)	4	75,000,000(4)	NTL	(3)	INV/IO	31395DG37	June 2036
SB(1)	4	41,499,000(4)	NTL	(3)	INV/IO	31395DG45	June 2036
D	5	21,282,000	PAC	6.00	FIX	31395DG52	February 2024
DE(1)	5	21,340,000	PAC	6.00	FIX	31395DG60	February 2035
DG(1)	5	14,015,000	PAC	6.00	FIX	31395DG78	June 2036
DL	5	47,509,000	PAC	6.00	FIX	31395DG86	August 2032
DM	5	50,610,000	SUP	6.00	FIX	31395DG94	June 2036
DX	5	20,244,000	SUP	6.00	FIX	31395DH28	June 2036
EA	6	22,000,000	PAC/AD	6.00	FIX	31395DH36	June 2036
EZ(1)	6	1,965,333	SUP	6.00	FIX/Z	31395DH44	May 2033
FY	6	10,000,000	SUP	(3)	FLT	31395DH51	June 2036
GF(1)	6	34,530,000	TAC/AD	(3)	FLT	31395DH69	June 2036
GS(1)	6	5,755,000	TAC/AD	(3)	INV	31395DH77	June 2036
PX	6	140,083,000	PAC	6.00	FIX	31395DH85	June 2036
SY	6	1,666,667	SUP	(3)	INV	31395DH93	June 2036
ZE(1)	6	9,000,000	SUP	6.00	FIX/Z	31395DJ26	June 2036
KC(1)	7	17,151,000	PAC	6.00	FIX	31395DJ34	June 2034
KD(1)	7	16,216,000	PAC	6.00	FIX	31395DJ42	June 2036
KJ(1)	7	15,201,000	PAC	5.75	FIX	31395DJ59	July 2023
KL(1)	7	33,936,000	PAC	5.75	FIX	31395DJ67	October 2031
KX	7	42,496,000	SUP	6.00	FIX	31395DJ75	June 2036
MI(1)	7	1,414,000(4)	NTL	6.00	FIX/IO	31395DJ83	October 2031
NI(1)	7	633,375(4)	NTL	6.00	FIX/IO	31395DJ91	July 2023
FC(1)	8	17,729,400	SUP	(3)	FLT	31395DK24	June 2036
FP(1)	8	32,271,200	PAC	(3)	FLT	31395DK32	June 2036
OC(1)	8	2,727,600	SUP	(2)	PO	31395DK40	June 2036
OT(1)	8	4,964,800	PAC	(2)	PO	31395DK57	June 2036
SN(1)	8	17,729,400(4)	NTL	(3)	INV/IO	31395DK65	June 2036
SP(1)	8	32,271,200(4)	NTL	(3)	INV/IO	31395DK73	June 2036
LA(1)	9	76,050,000	PAC	5.50	FIX	31395DK81	September 2032
LB(1)	9	20,045,000	PAC	5.50	FIX	31395DK99	April 2035
LC(1)	9	10,653,000	PAC	5.50	FIX	31395DL23	June 2036
LD	9	5,641,000	PAC	5.50	FIX	31395DL31	June 2036
LF	9	29,551,500	SUP	(3)	FLT	31395DL49	June 2036
LO(1)	9	8,059,500	SUP	(2)	PO	31395DL56	June 2036
SL(1)	9	29,551,500(4)	NTL	(3)	INV/IO	31395DL64	June 2036
G	10	203,068,000	SEQ	6.50	FIX	31395DL72	September 2033
GA(1)	10	10,000,000	SEQ	6.00	FIX	31395DL80	February 2034
GZ(1)	10	26,000,000	SEQ	6.50	FIX/Z	31395DL98	June 2036
VA(1)	10	28,127,079	SEQ/AD	6.00	FIX	31395DM22	October 2017
IA(1)	10	769,230(4)	NTL	6.50	FIX/IO	31395DM30	February 2034
VI(1)	10	2,163,621(4)	NTL	6.50	FIX/IO	31395DM48	October 2017
CF(1)	11	17,739,800	SUP	(3)	FLT	31395DM55	June 2036
OL(1)	11	2,729,200	SUP	(2)	PO	31395DM63	June 2036
OP(1)	11	4,963,200	PAC	(2)	PO	31395DM71	June 2036
PF(1)	11	32,260,800	PAC	(3)	FLT	31395DM89	June 2036
SO(1)	11	32,260,800(4)	NTL	(3)	INV/IO	31395DM97	June 2036
SW(1)	11	17,739,800(4)	NTL	(3)	INV/IO	31395DN21	June 2036
R		0	NPR	0	NPR	31395DN39	June 2036
RL		0	NPR	0	NPR	31395DN47	June 2036

- (1) Exchangeable classes.
(2) Principal only classes.
(3) Based on LIBOR.

- (4) Notional balances. These classes are interest only classes. See page S-9 for a description of how their notional balances are calculated.

RBS Greenwich Capital

April 19, 2006.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>Group 8 Principal Distribution</i>	
INCORPORATION BY REFERENCE	S- 3	<i>Amount</i>	S-31
RECENT DEVELOPMENTS	S- 4	<i>Group 9 Principal Distribution</i>	
REFERENCE SHEET	S- 6	<i>Amount</i>	S-31
ADDITIONAL RISK FACTORS	S-15	<i>Group 10 Principal Distribution</i>	
DESCRIPTION OF THE		<i>Amount</i>	S-32
CERTIFICATES	S-16	<i>GZ Accrual Amount</i>	S-32
GENERAL	S-16	<i>Group 10 Cash Flow Distribution</i>	
<i>Structure</i>	S-16	<i>Amount</i>	S-32
<i>Fannie Mae Guaranty</i>	S-17	<i>Group 11 Principal Distribution</i>	
<i>Characteristics of Certificates</i>	S-17	<i>Amount</i>	S-32
<i>Authorized Denominations</i>	S-18	STRUCTURING ASSUMPTIONS	S-33
<i>Distribution Dates</i>	S-18	<i>Pricing Assumptions</i>	S-33
<i>Record Date</i>	S-18	<i>Prepayment Assumptions</i>	S-33
<i>Class Factors</i>	S-18	<i>Structuring Ranges and Rate</i>	S-33
<i>No Optional Termination</i>	S-18	<i>Initial Effective Ranges</i>	S-34
<i>Voting the Group 3 SMBS</i>	S-18	YIELD TABLES	S-35
COMBINATION AND RECOMBINATION	S-18	<i>General</i>	S-35
<i>General</i>	S-18	<i>The Principal Only Classes</i>	S-36
<i>Procedures</i>	S-19	<i>The Fixed Rate Interest Only Classes</i> ..	S-37
<i>Additional Considerations</i>	S-19	<i>The Inverse Floating Rate Classes</i>	S-39
THE TRUST MBS	S-19	WEIGHTED AVERAGE LIVES OF THE	
THE GROUP 3 SMBS	S-22	CERTIFICATES	S-45
FINAL DATA STATEMENT	S-22	DECREMENT TABLES	S-46
DISTRIBUTIONS OF INTEREST	S-22	CHARACTERISTICS OF THE R AND	
<i>Categories of Classes</i>	S-22	RL CLASSES	S-57
<i>General</i>	S-24	CERTAIN ADDITIONAL FEDERAL	
<i>Interest Accrual Periods</i>	S-24	INCOME TAX CONSEQUENCES ..	S-58
<i>Accrual Classes</i>	S-24	U.S. TREASURY CIRCULAR 230 NOTICE	S-58
<i>Notional Classes</i>	S-25	REMIC ELECTIONS AND SPECIAL TAX	
<i>Floating Rate and Inverse Floating</i>		ATTRIBUTES	S-58
<i>Rate Classes</i>	S-25	TAXATION OF BENEFICIAL OWNERS OF	
CALCULATION OF LIBOR	S-25	REGULAR CERTIFICATES	S-59
DISTRIBUTIONS OF PRINCIPAL	S-25	TAXATION OF BENEFICIAL OWNERS OF	
<i>Categories of Classes</i>	S-25	RESIDUAL CERTIFICATES	S-59
<i>Principal Distribution Amount</i>	S-27	TAXATION OF BENEFICIAL OWNERS OF	
<i>Group 1 Principal Distribution Amount</i>	S-27	RCR CERTIFICATES	S-60
<i>Group 2 Principal Distribution Amount</i>	S-28	<i>General</i>	S-60
<i>Group 3 Principal Distribution Amount</i>	S-28	<i>Combination RCR Classes</i>	S-60
<i>Group 4 Principal Distribution</i>		<i>Exchanges</i>	S-60
<i>Amount</i>	S-28	TAX RETURN DISCLOSURE	
<i>Group 5 Principal Distribution</i>		REQUIREMENTS	S-60
<i>Amount</i>	S-29	PLAN OF DISTRIBUTION	S-60
<i>Group 6 Principal Distribution</i>		<i>General</i>	S-60
<i>Amount</i>	S-30	<i>Increase in Certificates</i>	S-60
<i>EZ Accrual Amount</i>	S-30	LEGAL MATTERS	S-61
<i>ZE Accrual Amount</i>	S-30	SCHEDULE 1	A- 1
<i>Group 6 Cash Flow Distribution</i>		PRINCIPAL BALANCE	
<i>Amount</i>	S-30	SCHEDULES	B- 1
<i>Group 7 Principal Distribution</i>			
<i>Amount</i>	S-31		

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”);
- if you are purchasing any Group 3 or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated May 1, 2002 (the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, MBS Prospectus and SMBS Prospectus by writing or calling the dealer at:

Greenwich Capital Markets, Inc.
Prospectus Department
600 Steamboat Road
Greenwich, Connecticut 06380
(telephone 203-618-2318).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying Disclosure Documents described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

Our safety and soundness regulator, the Office of Federal Housing Enterprise Oversight (“OFHEO”), announced in July 2003 that it was conducting a special examination of our accounting policies and practices, and in September 2004 issued a preliminary report of its findings to date. OFHEO subsequently identified additional accounting and internal control issues in February 2005, and issued its Report of the Special Examination of Fannie Mae (the “OFHEO Report”) on May 23, 2006.

On December 22, 2004, we reported that the Audit Committee of our Board of Directors (the “Board”) had determined that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the period from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared using accounting principles that did not comply with U.S. generally accepted accounting principles (“GAAP”). We have subsequently initiated an extensive restatement and re-audit of our financial statements with our new independent auditor, Deloitte & Touche LLP. We anticipate that the impact of the restatement will be material to Fannie Mae’s financial statements for many, if not all, of the periods involved.

Our Board and management have initiated numerous internal and external reviews of our accounting processes and controls, our financial reporting processes, and our application of GAAP. See “Risk Factors—There are numerous ongoing internal reviews and external investigations of Fannie Mae” in the MBS Prospectus. One of these external investigations was conducted by the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”), under the direction of former U.S. Senator Warren Rudman. On February 23, 2006, the Paul Weiss report to the Special Committee of the Board was publicly released, and included numerous findings about Fannie Mae’s accounting policies, practices and systems, compensation practices, corporate governance, and internal controls. On February 24, 2006, we filed a Form 8-K with the U.S. Securities and Exchange Commission (the “SEC”) that includes the Paul Weiss report.

The OFHEO Report presents OFHEO's findings about Fannie Mae's corporate culture, executive compensation programs, accounting policies and internal controls, internal and external auditors, senior management, and the Board. In conjunction with the release of the OFHEO Report, Fannie Mae entered into settlement agreements with both OFHEO and the SEC on May 23, 2006. The settlement agreements require Fannie Mae to pay civil penalties totaling \$400 million. In addition, the settlement agreement with OFHEO requires Fannie Mae to undertake certain remedial actions within a specified time frame to address the recommendations contained in the OFHEO Report, including an undertaking by Fannie Mae not to increase its "mortgage portfolio" assets except as permitted by a plan to be submitted by Fannie Mae for approval by OFHEO. The settlement agreements constitute comprehensive settlements between Fannie Mae and both OFHEO and the SEC relating to the activities of Fannie Mae during the time period in question. Investigations into our accounting policies and practices and our financial reporting continue with the U.S. Attorney's Office for the District of Columbia. Please refer to our Form 8-K to be filed with the SEC on or about May 25, 2006 for further information about the OFHEO Report and the settlement agreements. A complete copy of the OFHEO Report is available on OFHEO's website at www.ofheo.gov.

We have not filed Quarterly Reports on Form 10-Q for the third quarter of 2004, the first, second and third quarters of 2005, or the first quarter of 2006, nor have we filed our Annual Reports on Form 10-K for the years ended December 31, 2004 or December 31, 2005. As we most recently reported in a Current Report on Form 8-K filed with the SEC on May 9, 2006, we estimate that it is unlikely we will complete our Annual Report on Form 10-K for the year ended December 31, 2004, which will include our restated results, prior to the second half of 2006. See "Risk Factors—There is a lack of financial information about us available in the market" in the MBS Prospectus.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 SMBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 3 SMBS (as of May 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$480,040,000	360	333	23	5.933%
Group 2 MBS	\$100,000,000	360	355	3	6.470%
Group 4 MBS	\$150,000,000	360	356	3	6.879%
Group 5 MBS	\$175,000,000 (1)	360	358	2	6.520%
Group 6 MBS	\$225,000,000	360	336	20	6.404%
Group 7 MBS	\$125,000,000 (2)	360	358	2	6.560%
Group 8 MBS	\$ 57,693,000	360	358	2	6.905%
Group 9 MBS	\$150,000,000	360	334	24	5.924%
Group 10 MBS	\$267,195,079	360	356	2	7.010%
Group 11 MBS	\$ 57,693,000	360	358	2	6.940%

- (1) As further described in this prospectus supplement, the mortgage loans underlying the Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The weighted average remaining term to expiration of the interest only period for these mortgage loans is assumed to be approximately 118 months.
- (2) As further described in this prospectus supplement, the mortgage loans underlying the Group 7 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The weighted average remaining term to expiration of the interest only period for these mortgage loans is assumed to be approximately 118 months.

	<u>Approximate Principal Balance</u>	<u>Interest Rate</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 3 SMBS	\$50,000,000*	7.5%	360	322	32	5.947%

* Payments on the Group 3 SMBS are derived from previously issued principal only SMBS having a principal balance of \$50,000,000 as of the issue date and previously issued interest only SMBS having a notional principal balance of \$68,181,819 as of the issue date and a pass-through rate of 5.5%.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on May 30, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the

floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FD	5.37000%	7.00000%	0.40%	LIBOR + 40 basis points
FE	5.37000%	7.00000%	0.40%	LIBOR + 40 basis points
FJ	5.38000%	7.00000%	0.41%	LIBOR + 41 basis points
SD	1.63000%	6.60000%	0.00%	6.6% – LIBOR
SE	1.63000%	6.60000%	0.00%	6.6% – LIBOR
SJ	1.62000%	6.59000%	0.00%	6.59% – LIBOR
JF	5.38000%	7.00000%	0.30%	LIBOR + 30 basis points
JS	1.62000%	6.70000%	0.00%	6.7% – LIBOR
FM	5.22900%	7.50000%	0.30%	LIBOR + 30 basis points
SM	2.27100%	7.20000%	0.00%	7.2% – LIBOR
FL	5.42200%	7.00000%	0.40%	LIBOR + 40 basis points
FN	5.42200%	7.00000%	0.40%	LIBOR + 40 basis points
SA	1.57800%	6.60000%	0.00%	6.6% – LIBOR
SB	1.57800%	6.60000%	0.00%	6.6% – LIBOR
FY	5.58100%	7.00000%	0.50%	LIBOR + 50 basis points
GF	5.63100%	7.00000%	0.55%	LIBOR + 55 basis points
GS	8.21400%	38.70000%	0.00%	38.7% – (6 × LIBOR)
SY	8.51400%	39.00000%	0.00%	39% – (6 × LIBOR)
FC	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
FP	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
SN	2.14100%	7.20000%	0.00%	7.2% – LIBOR
SP	2.14100%	7.20000%	0.00%	7.2% – LIBOR
LF	5.73000%	7.00000%	0.65%	LIBOR + 65 basis points
SL	1.27000%	6.35000%	0.00%	6.35% – LIBOR
CF	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
PF	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
SO	2.14100%	7.20000%	0.00%	7.2% – LIBOR
SW	2.14100%	7.20000%	0.00%	7.2% – LIBOR
AK	5.37000%	7.00000%	0.40%	LIBOR + 40 basis points
PS	5.97666%	24.20000%	0.00%	24.2% – (3.66666667 × LIBOR)
SG	5.97666%	24.20000%	0.00%	24.2% – (3.66666667 × LIBOR)
SX	5.97666%	24.20000%	0.00%	24.2% – (3.66666667 × LIBOR)
SK	1.63000%	6.60000%	0.00%	6.6% – LIBOR
SC	9.72000%	40.20000%	0.00%	40.2% – (6 × LIBOR)
SI	1.57800%	6.60000%	0.00%	6.6% – LIBOR
FT	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
ST	2.14100%	7.20000%	0.00%	7.2% – LIBOR
LS	4.65666%	23.28333%	0.00%	23.28333% – (3.66666667 × LIBOR)
FW	5.35900%	7.50000%	0.30%	LIBOR + 30 basis points
SU	2.14100%	7.20000%	0.00%	7.2% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

AI	16.8662533163% of the PO Class
BI	16.8662439967% of the CO Class
JI	the <i>sum</i> of 16.8662533163% of the PO Class plus 16.8662439967% of the CO Class
SD	100% of the FD Class
SE	100% of the FE Class
SJ	100% of the FJ Class
SK	100% of the <i>sum</i> of the FD and FE Classes
JS	100% of the JF Class
SM	100% of the FM Class
SA	100% of the FN Class
SB	100% of the FL Class
SI	100% of the <i>sum</i> of the FN and FL Classes
KI	4.1666666667% of the <i>sum</i> of the KJ and KL Classes
MI	4.1666666667% of the KL Class
NI	4.1666666667% of the KJ Class
SN	100% of the FC Class
SP	100% of the FP Class
ST	100% of the <i>sum</i> of the FC and FP Classes
SL	100% of the LF Classes
GI	7.6923076923% of the <i>sum</i> of the GA and VA Classes
IA	7.6923076923% of the GA Class
VI	7.6923076923% of the VA Class
SO	100% of the PF Class
SU	100% of the <i>sum</i> of the PF and CF Classes
SW	100% of the CF Class

Distributions of Principal

Group 1 Principal Distribution Amount

(a) 24.7021081577% as follows:

first, to the PO Class to its Planned Balance;

second, to the CO Class to zero; and

third, to the PO Class to zero,

(b) 65.9236730272% as follows:

first, to the FD Class to its Planned Balance;

second, to the FE Class to zero; and

third, to the FD Class to zero, and

(c) 9.3742188151% to the FJ Class to zero.

Group 2 Principal Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To the JA, JX and JY Classes, pro rata, to zero.
3. (a) 83.5491686858% of the remaining amount to the JC and JD Classes, in that order, to zero, and
(b) 16.4508313142% of such remaining amount to the JB Class to zero.
4. To the JE Class to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Group I, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

To the FM Class to zero.

Group 4 Principal Distribution Amount

- (a) 50% to the FN Class to zero, and
- (b) 50% as follows:
 - first*, to Aggregate Group II to its Planned Balance;
 - second*, to Aggregate Group III to its Scheduled Balance;
 - third*, to the WA, WB and WC Classes, in that order, to zero;
 - fourth*, to Aggregate Group III to zero; and
 - fifth*, to Aggregate Group II to zero.

For a description of Aggregate Group II and Aggregate Group III, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

1. To Aggregate Group IV to its Planned Balance.
2. To the DX and DM Classes, pro rata, to zero.
3. To Aggregate Group IV to zero.

For a description of Aggregate Group IV, see “Description of the Certificates—Distributions of Interest—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

Group 6 Principal Distribution Amount

EZ Accrual Amount

To the EA Class to its Planned Balance, and thereafter to the EZ Class.

ZE Accrual Amount

To Aggregate Group V to its Targeted Balance, and thereafter to the ZE Class.

Group 6 Cash Flow Distribution Amount

1. To the PX Class to its Planned Balance.
2. (a) 13.7389062261% of the remaining amount to the FY and SY Classes, pro rata, to zero, and
(b) 86.2610937739% of such remaining amount as follows:
 - first*, to the EA Class to its Planned Balance;
 - second*, to the EZ Class to zero;
 - third*, to Aggregate Group V to its Targeted Balance;
 - fourth*, to the ZE Class to zero;
 - fifth*, to Aggregate Group V to zero; and
 - sixth*, to the EA Class to zero.

3. To the PX Class to zero.

For a description of Aggregate Group V, see “Description of the Certificates—Distributions of Interest—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

Group 7 Principal Distribution Amount

1. To Aggregate Group VI to its Planned Balance.
2. To the KX Class to zero.
3. To Aggregate Group VI to zero.

For a description of Aggregate Group VI, see “Description of the Certificates—Distributions of Interest—*Group 7 Principal Distribution Amount*” in this prospectus supplement.

Group 8 Principal Distribution Amount

1. To Aggregate Group VII to its Planned Balance.
2. To the FC and OC Classes, pro rata, to zero.
3. To Aggregate Group VII to zero.

For a description of Aggregate Group VII, see “Description of the Certificates—Distributions of Interest—*Group 8 Principal Distribution Amount*” in this prospectus supplement.

Group 9 Principal Distribution Amount

1. To Aggregate Group VIII to its Planned Balance.
2. To the LD Class to its Planned Balance.
3. To the LF and LO Classes, pro rata, to zero.
4. To the LD Class to zero.

5. To Aggregate Group VIII to zero.

For a description of Aggregate Group VIII, see “Description of the Certificates—Distributions of Interest—*Group 9 Principal Distribution Amount*” in this prospectus supplement.

Group 10 Principal Distribution Amount

GZ Accrual Amount

To the VA Class to zero, and thereafter to the GZ Class.

Group 10 Cash Flow Distribution Amount

To the G, GA, VA and GZ Classes, in that order, to zero.

Group 11 Principal Distribution Amount

1. To Aggregate Group IX to its Planned Balance.
2. To the CF and OL Classes, pro rata, to zero.
3. To Aggregate Group IX to zero.

For a description of Aggregate Group IX, see “Description of the Certificates—Distributions of Interest—*Group 11 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

		PSA Prepayment Assumption					
<u>Group 1 Classes</u>		<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>	
CO, FE, BI, SE and SG		28.2	18.4	8.4	2.3	0.7	
FD, PO, AI, SD and PS		17.4	6.7	6.7	6.7	3.6	
FJ, SJ, AK, SK, SX and JI		20.5	10.1	7.2	5.4	2.8	
		PSA Prepayment Assumption					
<u>Group 2 Classes</u>		<u>0%</u>	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	
JA, JX and JY		26.7	15.0	2.5	1.8	1.1	
JB		28.8	23.0	9.6	4.0	2.2	
JC		28.4	21.4	6.2	3.4	2.0	
JD		29.2	24.5	13.0	4.6	2.4	
JE		29.8	27.9	22.1	10.7	2.8	
JF, JO, JS and SC		16.8	6.6	6.6	6.6	4.7	
		PSA Prepayment Assumption					
<u>Group 3 Classes</u>		<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>	
FM and SM		20.5	9.8	7.1	3.9	2.7	
		PSA Prepayment Assumption					
<u>Group 4 Classes</u>		<u>0%</u>	<u>100%</u>	<u>135%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
DO, FL and SB		17.3	7.0	7.0	7.0	7.0	4.7
FN and SA		21.1	11.3	9.7	6.4	5.6	3.7
WA		28.2	20.2	16.3	3.0	2.1	1.2
WB		29.6	27.1	25.3	13.7	4.4	2.2
WC		29.9	29.1	28.5	22.5	5.5	2.4
WD		26.1	11.8	3.0	3.0	3.0	2.2
WE		26.7	14.5	7.7	7.7	6.7	2.8
SI		19.7	9.8	8.7	6.6	6.1	4.0

		PSA Prepayment Assumption					
Group 5 Classes		0%	100%	221%	300%	500%	
D		12.8	2.0	2.0	2.0	2.0	
DE		23.0	11.0	11.0	11.0	6.7	
DG		24.8	17.2	17.2	17.2	10.9	
DL		18.9	6.0	6.0	6.0	4.3	
DM and DX		27.8	19.6	7.4	3.4	1.9	
DY		23.7	13.5	13.5	13.5	8.4	
		PSA Prepayment Assumption					
Group 6 Classes	0%	100%	145%	200%	220%	305%	500%
EA	21.8	8.2	2.0	2.0	2.0	2.0	1.2
EZ	26.5	13.6	2.0	0.2	0.2	0.1	0.1
FY and SY	27.5	16.8	11.6	7.1	5.9	1.9	0.9
GF, GS and E	18.0	14.1	10.9	5.7	5.7	2.3	0.9
PX	16.7	6.4	6.4	6.4	6.4	6.3	4.0
ZE	28.6	23.4	21.2	19.4	14.7	0.5	0.2
CZ	28.4	22.4	20.9	17.2	13.0	0.4	0.2
		PSA Prepayment Assumption					
Group 7 Classes	0%	100%	220%	250%	500%		
KC	23.2	11.0	11.0	11.0	5.7		
KD	25.3	17.6	17.6	17.6	9.6		
KJ, NI and KA	12.8	2.0	2.0	2.0	2.0		
KL, MI and KB	18.9	6.0	6.0	6.0	3.8		
KX	28.2	20.2	5.8	3.7	1.7		
KE and KH	15.8	4.0	4.0	4.0	2.9		
KP	19.9	8.6	8.6	8.6	5.0		
KY	24.2	14.2	14.2	14.2	7.6		
KI	17.0	4.8	4.8	4.8	3.2		
		PSA Prepayment Assumption					
Group 8 Classes	0%	100%	270%	300%	500%		
FC, OC and SN	27.9	19.4	4.4	3.1	1.7		
FP, OT and SP	17.3	7.0	7.0	7.0	4.8		
FT and ST	21.1	11.4	6.1	5.6	3.7		
		PSA Prepayment Assumption					
Group 9 Classes	0%	100%	115%	175%	250%	255%	500%
LA	14.5	4.0	4.0	4.0	4.0	4.0	2.2
LB	23.9	11.0	11.0	11.0	11.0	10.8	5.5
LC	25.7	18.1	18.1	18.1	18.1	17.9	9.7
LD	26.5	10.5	2.8	2.8	2.8	2.7	1.1
LF, LO, SL and LS	28.5	19.6	18.0	9.2	2.2	2.0	0.6
LP	17.4	6.7	6.7	6.7	6.7	6.6	3.6
		PSA Prepayment Assumption					
Group 10 Classes	0%	100%	307%	450%	650%		
G	18.7	7.8	3.5	2.7	2.1		
GA, IA and GB	27.4	18.1	8.0	5.7	4.1		
GZ	28.9	23.7	13.2	9.8	7.1		
VA, VI and VB	6.4	6.4	6.0	5.0	4.0		
GC	28.7	22.9	11.9	8.4	5.9		
GD	28.9	23.7	12.6	8.9	6.3		
GI	11.9	9.5	6.5	5.2	4.0		

<u>Group 11 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
CF, OL and SW	27.9	19.5	4.4	3.1	1.8
OP, PF and SO	17.3	7.0	7.0	7.0	4.8
FW and SU	21.1	11.4	6.1	5.6	3.7

<u>Group 8/Group 11 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
OQ [†]	27.9	19.5	4.4	3.1	1.8
OX ^{††}	17.3	7.0	7.0	7.0	4.8

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

[†] The OQ Class is formed from a combination of the OC Class in Group 8 and the OL Class in Group 11.

^{††} The OX Class is formed from a combination of the OT Class in Group 8 and the OP Class in Group 11.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

The mortgage loans underlying the Group 5 and Group 7 MBS provide for interest only payments for a lengthy initial period and thus may be more likely to be refinanced than other mortgage loans. As further described in this prospectus supplement under “Description of the Certificates—The Trust MBS,” the scheduled monthly payments on the mortgage loans underlying the Group 5 and Group 7 MBS represent accrued interest only during periods that may range from at least 7 to no more than 10 years following origination. Thereafter, the scheduled monthly payments in each case are increased to amounts sufficient to pay current interest and to fully amortize each of these mortgage loans by its maturity date. As a result, borrowers may be more likely to refinance these

mortgage loans on or before the dates on which the scheduled monthly payments increase.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS and the Group 3 SMBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you

expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be

sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of May 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together

with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- ten groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS” and “Group 11 MBS” and, together, the “Trust MBS”), and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 3 SMBS”).

The Group 3 SMBS represent beneficial ownership interests in certain principal and interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial

intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Principal Only, Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Group 3 SMBS. Holders of the Group 3 SMBS may be asked to vote on issues arising under the related trust agreements. If so, the Trustee will vote the Group 3 SMBS, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the Group 8 and Group 11 Classes, and the CO, FD, FE, PO, AI, BI, SD, SE, JO, JS, SA, SB, DE, DG, EZ, GF, GS, ZE, KC, KD, KJ, KL, MI, NI, LA, LB, LC, LO, SL, GA, GZ, VA, IA and VI Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You

also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The

Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, in the case of the Mortgage Loans underlying the Group 5 and Group 7 MBS, the scheduled monthly payments on those loans represent accrued interest only for periods that may range from at least 7 to no more than 10 years following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of these Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date.

See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$480,040,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	333 months
Approximate Weighted Average WALA (weighted average loan age)	23 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$100,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average WALA	3 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$175,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months*
Approximate Weighted Average WALA	2 months

* As described above, the Mortgage Loans underlying the Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The approximate weighted average remaining term to expiration of the interest only periods for those Mortgage Loans is expected to be approximately 118 months.

Group 6 MBS

Aggregate Unpaid Principal Balance	\$225,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	336 months
Approximate Weighted Average WALA	20 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$125,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months**
Approximate Weighted Average WALA	2 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$57,693,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	2 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	334 months
Approximate Weighted Average WALA	24 months

Group 10 MBS

Aggregate Unpaid Principal Balance	\$267,195,079
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	2 months

Group 11 MBS

Aggregate Unpaid Principal Balance	\$57,693,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	2 months

** As described above, the Mortgage Loans underlying the Group 7 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The approximate weighted average remaining term to expiration of the interest only periods for those Mortgage Loans is expected to be approximately 118 months.

The Group 3 SMBS

The general characteristics of the Group 3 SMBS are described in the Group 3 SMBS Prospectus. The Group 3 SMBS provide that principal and interest on the Mortgage Loans underlying the related MBS are passed through monthly. The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deed of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Group 3 SMBS and the underlying Mortgage Loans as of the Issue Date to be as follows:

*Group 3 SMBS**

Aggregate Unpaid Principal Balance	\$50,000,000
Interest Rate	7.5%

Related Mortgage Loans

Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	322 months
Approximate Weighted Average WALA	32 months

* Payments on the Group 3 SMBS are derived from previously issued principal only SMBS having a principal balance of \$50,000,000 as of the Issue Date and previously issued interest only SMBS having a notional principal balance of \$68,181,819 as of the Issue Date and a pass-through rate of 5.5%.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS and the Group 3 SMBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS and the Group 3 SMBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	AI and BI
Floating Rate	FD, FE and FJ
Inverse Floating Rate	SD, SE and SJ
Interest Only	AI, BI, SD, SE and SJ
Principal Only	CO and PO
RCR**	AK, JI, PS, SG, SK and SX

Interest Type***Classes****Group 2 Classes**

Fixed Rate	JA, JB, JC, JD, JE, JX and JY
Floating Rate	JF
Inverse Floating Rate	JS
Interest Only	JS
Principal Only	JO
RCR**	SC

Group 3 Classes

Floating Rate	FM
Inverse Floating Rate	SM
Interest Only	SM

Group 4 Classes

Fixed Rate	WA, WB, WC, WD and WE
Floating Rate	FL and FN
Inverse Floating Rate	SA and SB
Interest Only	SA and SB
Principal Only	DO
RCR**	SI

Group 5 Classes

Fixed Rate	D, DE, DG, DL, DM and DX
RCR**	DY

Group 6 Classes

Fixed Rate	EA, EZ, PX and ZE
Floating Rate	FY and GF
Inverse Floating Rate	GS and SY
Accrual	EZ and ZE
RCR**	CZ and E

Group 7 Classes

Fixed Rate	KC, KD, KJ, KL, KX, MI and NI
Interest Only	MI and NI
RCR**	KA, KB, KE, KH, KI, KP and KY

Group 8 Classes

Floating Rate	FC and FP
Inverse Floating Rate	SN and SP
Interest Only	SN and SP
Principal Only	OC and OT
RCR**	FT, ST, OQ† and OX††

Group 9 Classes

Fixed Rate	LA, LB, LC and LD
Floating Rate	LF
Inverse Floating Rate	SL
Interest Only	SL
Principal Only	LO
RCR**	LS and LP

<u>Interest Type*</u>	<u>Classes</u>
Group 10 Classes	
Fixed Rate	G, GA, GZ, VA, IA and VI
Accrual	GZ
Interest Only	IA and VI
RCR**	GB, GC, GD, GI and VB
Group 11 Classes	
Floating Rate	CF and PF
Inverse Floating Rate	SO and SW
Interest Only	SO and SW
Principal Only	OL and OP
RCR**	FW, SU, OQ† and OX††
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
 ** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.
 † The OQ Class is formed from a combination of the OC Class in Group 8 and the OL Class in Group 11.
 †† The OX Class is formed from a combination of the OT Class in Group 8 and the OP Class in Group 11.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate Classes and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the CO, PO, JO, DO, OC, OT, LO, OL, OP, OQ and OX Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The EZ, ZE, GZ and CZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—LIBOR.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 4.970% in the case of the FD, FE, FJ, SD, SE, SJ, AK, PS, SG, SX and SK Classes; 5.080% in the case of the JF, JS, LF, SL, SC and LS Classes; 4.929% in the case of the FM and SM Classes; 5.022% in the case of the FL, FN, SA, SB and SI Classes; 5.081% in the case of the FY, GF, GS and SY Classes; and 5.059% in the case of the FC, FP, SN, SP, CF, PF, SO, SW, FT, ST, FW and SU Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Pass-Through	FJ
PAC	FD and PO
Support	CO and FE
Notional	AI, BI, SD, SE and SJ
RCR**	AK, JI, PS, SG, SK and SX
Group 2 Classes	
PAC	JF and JO
Support	JA, JB, JC, JD, JE, JX and JY
Notional	JS
RCR**	SC

<u>Principal Type*</u>	<u>Classes</u>
Group 3 Classes	
Pass-Through	FM
Notional	SM
Group 4 Classes	
Pass-Through	FN
PAC	DO and FL
Scheduled	WD and WE
Support	WA, WB, WC
Notional	SA and SB
RCR**	SI
Group 5 Classes	
PAC	D, DE, DG and DL
Support	DM and DX
RCR**	DY
Group 6 Classes	
PAC	EA and PX
TAC	GF and GS
Support	EZ, FY, SY and ZE
Accretion Directed	EA, GF and GS
RCR**	CZ and E
Group 7 Classes	
PAC	KC, KD, KJ and KL
Support	KX
Notional	MI and NI
RCR**	KA, KB, KE, KH, KI, KP and KY
Group 8 Classes	
PAC	FP and OT
Support	FC and OC
Notional	SN and SP
RCR**	FT, ST, OQ† and OX††
Group 9 Classes	
PAC	LA, LB, LC and LD
Support	LF and LO
Notional	SL
RCR**	LS and LP
Group 10 Classes	
Sequential Pay	G, GA, GZ and VA
Accretion Directed	VA
Notional	IA and VI
RCR**	GB, GC, GD, GI and VB
Group 11 Classes	
PAC	OP and PF
Support	CF and OL
Notional	SO and SW
RCR	FW, SU, OQ† and OX††
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The OQ Class is formed from a combination of the OC Class in Group 8 and the OL Class in Group 11.

†† The OX Class is formed from a combination of the OT Class in Group 8 and the OP Class in Group 11.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 SMBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the EZ and ZE Classes (the “EZ Accrual Amount” and “ZE Accrual Amount,” respectively, and together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”),
- the principal then payable on the Group 7 MBS (the “Group 7 Principal Distribution Amount”),
- the principal then payable on the Group 8 MBS (the “Group 8 Principal Distribution Amount”),
- the principal then payable on the Group 9 MBS (the “Group 9 Principal Distribution Amount”),
- the principal then paid on the Group 10 MBS (the “Group 10 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the GZ Class (the “GZ Accrual Amount,” and together with the Group 10 Cash Flow Distribution Amount, the “Group 10 Principal Distribution Amount”), and
- the principal then paid on the Group 11 MBS (the “Group 11 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes as follows:

(a) 24.7021081577% of the Group 1 Principal Distribution Amount as follows:

first, to the PO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

second, to the CO Class, until its principal balance is reduced to zero; and } Support Class

third, to the PO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, } PAC Class

(b) 65.9236730272% of the Group 1 Principal Distribution Amount as follows:

first, to the FD Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

- second*, to the FE Class, until its principal balance is reduced to zero; and } **Support Class**
- third*, to the FD Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and } **PAC Class**
- (c) 9.3742188151% to the FJ Class, until its principal balance is reduced to zero. } **Pass-Through Class**

Group 2 Principal Distribution Amount

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } **PAC Group**
- (ii) concurrently, to the JA, JX and JY Classes, pro rata (or 74.5934959350%, 12.7032520325%, and 12.7032520325% respectively), until their principal balances are reduced to zero; } **Support Classes**
- (iii) (a) 83.5491686858% of the remaining amount, sequentially, to the JC and JD Classes, in that order, until their principal balances are reduced to zero, and
(b) 16.4508313142% of such remaining amount to the JB Class, until its principal balance is reduced to zero; } **Support Classes**
- (iv) to the JE Class, until its principal balance is reduced to zero; and } **Support Classes**
- (v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } **PAC Group**

“Aggregate Group I” consists of the JF and JO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, concurrently, as principal of the JF and JO Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the FM Class, until its principal balance is reduced to zero. } **Pass-Through Class**

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes as follows:

- (a) 50% of that amount to the FN Class, until its principal balance is reduced to zero, and } **Pass-Through Class**

(b) 50% of such amount as follows:

- | | |
|---|-------------------|
| <i>first</i> , to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group |
| <i>second</i> , to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Scheduled Balance for that Distribution Date; | } Scheduled Group |
| <i>third</i> , sequentially, to the WA, WB and WC Classes, in that order, until their principal balances are reduced to zero; | } Support Classes |
| <i>fourth</i> , to Aggregate Group III, without regard to its Scheduled Balance and until the Aggregate III Balance is reduced to zero; and | } Scheduled Group |
| <i>fifth</i> , to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero. | } PAC Group |

“Aggregate Group II” consists of the DO and FL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, concurrently, to the DO and FL Classes, pro rata (or 14.2857142857% and 85.7142857143%, respectively), until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II.

“Aggregate Group III” consists of the WD and WE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, sequentially, to the WD and WE Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes in the following priority:

- | | |
|---|-------------------|
| (i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group |
| (ii) to the DM and DX Classes, pro rata (or 71.4285714286% and 28.5714285714%, respectively), until their principal balances are reduced to zero; and | } Support Classes |
| (iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero. | } PAC Group |

“Aggregate Group IV” consists of the D, DL, DE and DG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the D, DL, DE and DG Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV.

Group 6 Principal Distribution Amount

EZ Accrual Amount

On each Distribution Date, we will pay the EZ Accrual Amount as principal of the EA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the EZ Accrual Amount as principal of the EZ Class. } Accretion Directed/PAC Class and Accrual Class

ZE Accrual Amount

On each Distribution Date, we will pay the ZE Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZE Accrual Amount as principal of the ZE Class. } Accretion Directed/TAC Group and Accrual Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes in the following priority:

- (i) to the PX Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (ii) (a) 13.7389062261% of the remaining amount, concurrently, to the FY and SY Classes (or 85.7142832653% and 14.2857167347%, respectively), until their principal balances are reduced to zero, and } Support Classes

(b) 86.2610937739% of such remaining amount as follows:

- first*, to the EA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- second*, to the EZ Class, until its principal balance is reduced to zero; } Support Class
- third*, to Aggregate Group V, until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- fourth*, to the ZE Class, until its principal balance is reduced to zero; } Support Class
- fifth*, to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero; and } TAC Group
- sixth*, to the EA Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Class
- (iii) to the PX Class, without regard to its Planned Balance and until its principal balance is reduced to zero } PAC Class

“Aggregate Group V” consists of the GF and GS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, concurrently, to the GF and GS Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

Group 7 Principal Distribution Amount

On each Distribution Date, we will pay the Group 7 Principal Distribution Amount as principal of the Group 7 Classes in the following priority:

- (i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to the KX Class until its principal balance is reduced to zero; and } Support Class
- (iii) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero } PAC Group

“Aggregate Group VI” consists of the KJ, KL, KC and KD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, sequentially, to the KJ, KL, KC and KD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

Group 8 Principal Distribution Amount

On each Distribution Date, we will pay the Group 8 Principal Distribution Amount as principal of the Group 8 Classes in the following priority:

- (i) to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) concurrently, to the FC and OC Classes, pro rata (or 86.666666667% and 13.333333333%, respectively), until their principal balances are reduced to zero; and } Support Classes
- (iii) to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero } PAC Group

“Aggregate Group VII” consists of the FP and OT Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, concurrently, to the FP and OT Classes, pro rata (or 86.666666667% and 13.333333333%, respectively), until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

Group 9 Principal Distribution Amount

On each Distribution Date, we will pay the Group 9 Principal Distribution Amount as principal of the Group 9 Classes in the following priority:

- (i) to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to the LD Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (iii) concurrently, to the LF and LO Classes, pro rata (or 78.5714285714% and 21.4285714286%, respectively), until their principal balances are reduced to zero; } Support Classes

(iv) to the LD Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and

} PAC
Class

(v) to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero

} PAC
Group

“Aggregate Group VIII” consists of the LA, LB and LC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, sequentially, to the LA, LB and LC Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII.

Group 10 Principal Distribution Amount

GZ Accrual Amount

On each Distribution Date, we will pay the GZ Accrual Amount as principal of the VA Class, until its principal balance is reduced to zero. Thereafter, we will pay the GZ Accrual Amount as principal of the GZ Class.

} Accretion
Directed
Class and
Accrual Class

Group 10 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 10 Cash Flow Distribution Amount, sequentially, as principal of the G, GA, VA and GZ Classes, in that order, until their principal balances are reduced to zero.

} Sequential
Pay
Classes

Group 11 Principal Distribution Amount

On each Distribution Date, we will pay the Group 11 Principal Distribution Amount as principal of the Group 11 Classes in the following priority:

(i) to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

(ii) concurrently, to the CF and OL Classes pro rata (or 86.666666667% and 13.333333333%, respectively), until their principal balances are reduced to zero; and

} Support
Classes

(iii) to Aggregate Group IX, without regard to its Planned Balance and until the Aggregate IX Balance is reduced to zero.

} PAC
Group

“Aggregate Group IX” consists of the OP and PF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, concurrently, to the OP and PF Classes, pro rata (or 13.333333333% and 86.666666667%, respectively), until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS and the Group 3 SMBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 3 SMBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rate. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups (1)</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	FD Class	Between 100% and 250% PSA
Planned Balances	PO Class	Between 100% and 250% PSA
Planned Balances	Aggregate Group I	Between 100% and 300% PSA
Planned Balances	Aggregate Group II	Between 100% and 300% PSA
Scheduled Balances	Aggregate Group III	Between 135% and 250% PSA
Planned Balances	Aggregate Group IV	Between 100% and 300% PSA
Planned Balances	PX Class	Between 100% and 300% PSA
Planned Balances	EA Class	Between 145% and 305% PSA
Targeted Balances	Aggregate Group V	200% PSA
Planned Balances	Aggregate Group VI	Between 100% and 250% PSA
Planned Balances	Aggregate Group VII	Between 100% and 300% PSA
Planned Balances	LD Class	(2)
Planned Balances	Aggregate Group VIII	Between 100% and 250% PSA
Planned Balances	Aggregate Group IX	Between 100% and 300% PSA

(1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

(2) The Planned Balances for the LD Class have been structured between 115% and 255% PSA but only hold between 115% and 250% PSA.

We cannot assure you that the balance of any Class or Group listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Group listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We

will distribute any excess of principal payments over the amount needed to reduce a Class or Group to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Group to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rate specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes and Groups</u>	<u>Initial Effective Ranges</u>
FD Class	Between 100% and 250% PSA
PO Class	Between 100% and 250% PSA
Aggregate Group I	Between 100% and 300% PSA
Aggregate Group II	Between 100% and 300% PSA
Aggregate Group III	Between 135% and 250% PSA
Aggregate Group IV	Between 100% and 300% PSA
PX Class	Between 100% and 300% PSA
EA Class	Between 141% and 305% PSA
Aggregate Group VI	Between 100% and 250% PSA
Aggregate Group VII	Between 100% and 300% PSA
LD Class	Between 115% and 250% PSA
Aggregate Group VIII	Between 100% and 250% PSA
Aggregate Group IX	Between 100% and 300% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes and Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
FD	FE
PO	CO
Group 2	
PAC	Support

<u>Classes</u>	<u>Supporting Classes</u>
Group 4	
PAC	Scheduled and Support
Scheduled	Support
Group 5	
PAC	Support
Group 6	
PX	EA, TAC and Support
EA	TAC, EZ and ZE
Group 7	
PAC	Support
Group 8	
PAC	Support
Group 9	
Aggregate Group VIII	LD and Support
LD	Support
Group 11	
PAC	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
CO	68.51563%
PO	72.15625%
JO	71.90625%
DO	70.93750%
OC	77.50000%
OT	70.62500%
LO	65.00000%
OL	77.50000%
OP	70.62500%
OQ	77.50000%
OX	70.75000%

Sensitivity of the CO Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.7%	2.1%	5.5%	19.6%	70.1%	

Sensitivity of the PO Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.5%	5.5%	5.5%	10.2%	

Sensitivity of the JO Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.5%	5.5%	5.5%	7.5%	

Sensitivity of the DO Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.4%	5.4%	5.4%	7.9%	

Sensitivity of the OC Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.1%	1.3%	6.6%	8.8%	15.5%	

Sensitivity of the OT Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.5%	5.5%	5.5%	5.5%	7.8%

Sensitivity of the LO Class to Prepayments

		PSA Prepayment Assumption						
		<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>175%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.8%	2.2%	2.5%	5.7%	24.0%	25.5%	96.9%	

Sensitivity of the OL Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.1%	1.3%	6.6%	8.8%	15.5%	

Sensitivity of the OP Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.4%	5.4%	5.4%	7.8%	

Sensitivity of the OQ Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.1%	1.3%	6.6%	8.8%	15.5%	

Sensitivity of the OX Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.9%	5.4%	5.4%	5.4%	7.8%	

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to

maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
AI	391% PSA
BI	216% PSA
MI	444% PSA
NI	729% PSA
IA	459% PSA
VI	610% PSA
JI	298% PSA
KI	458% PSA
GI	550% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	25.12500%
BI	25.43750%
MI	24.43750%
NI	10.12500%
IA	36.00000%
VI	26.46875%
JI	25.21875%
KI	20.00000%
GI	28.96875%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	13.5%	8.0%	8.0%	8.0%	(7.8)%

Sensitivity of the BI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	22.1%	21.4%	9.4%	(30.3)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the MI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	21.5%	12.6%	12.6%	12.6%	(4.8)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	220%	250%	500%
Pre-Tax Yields to Maturity	38.3%	11.2%	11.2%	11.2%	10.1%

Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	307%	450%	650%
Pre-Tax Yields to Maturity	18.2%	17.6%	9.5%	0.6%	(13.3)%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	307%	450%	650%
Pre-Tax Yields to Maturity	12.3%	12.3%	11.2%	6.8%	(1.9)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	175%	250%	500%
Pre-Tax Yields to Maturity	16.8%	13.5%	8.5%	3.3%	(14.9)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	220%	250%	500%
Pre-Tax Yields to Maturity	23.0%	12.5%	12.5%	12.5%	(3.3)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	307%	450%	650%
Pre-Tax Yields to Maturity	15.2%	14.8%	10.6%	4.9%	(5.3)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SD, SE, SJ, JS, SM, SA, SB, SN, SP, SL, SO, SW, SK, SC, SI, ST and SU Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SD	5.75000%
SE	4.12500%
SJ	5.28125%
JS	6.75000%
SM	7.43750%
SA	4.75000%
SB	6.00000%
GS	90.50000%
SY	92.03125%
SN	4.03125%
SP	8.28125%
SL	3.43750%
SO	8.28125%
SW	4.03125%
PS	93.25000%
SG	78.87500%
SK	5.28125%
SX	90.50000%
SC	112.43750%
SI	5.18750%
ST	6.78125%
LS	77.62500%
SU	6.78125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SD Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	104.7%	98.3%	98.3%	98.3%	89.4%
2.97%	61.7%	55.8%	55.8%	55.8%	44.2%
4.97%	21.5%	15.9%	15.9%	15.9%	0.7%
6.60%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SE Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	168.3%	168.3%	143.2%	112.4%	(27.8)%
2.97%	102.0%	102.0%	81.1%	51.9%	(80.3)%
4.97%	42.9%	42.7%	27.4%	(6.0)%	*
6.60%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	118.8%	114.3%	107.6%	100.6%	76.0%
2.97%	70.9%	67.0%	61.1%	55.0%	33.3%
4.97%	27.2%	23.8%	18.6%	13.2%	(5.7)%
6.59%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.08%	88.3%	84.5%	84.5%	84.5%	82.3%
3.08%	52.0%	47.7%	47.7%	47.7%	43.7%
5.08%	17.1%	11.7%	11.7%	11.7%	4.2%
6.70%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>
0.929%	90.0%	85.7%	79.2%	63.1%	48.5%
2.929%	57.4%	53.6%	47.7%	33.2%	20.0%
4.929%	26.8%	23.3%	18.1%	5.1%	(6.6)%
6.929%	(7.2)%	(10.1)%	(14.7)%	(25.9)%	(36.0)%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.022%	136.8%	134.6%	133.1%	128.0%	125.7%	116.7%
3.022%	81.6%	79.3%	77.7%	72.3%	69.9%	60.4%
5.022%	31.5%	28.9%	27.1%	21.0%	18.3%	7.4%
6.600%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.022%	101.2%	97.6%	97.6%	97.6%	97.6%	95.6%
3.022%	59.6%	55.5%	55.5%	55.5%	55.5%	51.7%
5.022%	20.3%	15.2%	15.2%	15.2%	15.2%	7.4%
6.600%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>200%</u>	<u>220%</u>	<u>305%</u>	<u>500%</u>
1.081%	37.8%	37.8%	37.8%	39.1%	39.1%	40.9%	47.4%
3.081%	23.4%	23.4%	23.5%	24.8%	24.8%	27.0%	33.9%
5.081%	9.6%	9.7%	9.9%	11.0%	11.0%	13.6%	20.9%
6.450%	0.7%	0.8%	1.0%	1.9%	1.9%	4.7%	12.4%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>200%</u>	<u>220%</u>	<u>305%</u>	<u>500%</u>
1.081%	37.4%	37.5%	38.0%	38.8%	39.1%	41.0%	45.7%
3.081%	23.2%	23.3%	23.8%	24.6%	24.9%	27.2%	32.4%
5.081%	9.6%	9.7%	10.1%	10.8%	11.1%	13.9%	19.6%
6.500%	0.4%	0.5%	0.8%	1.3%	1.6%	4.8%	10.8%

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	193.7%	193.7%	174.4%	170.7%	144.1%
3.059%	122.6%	122.6%	102.3%	98.0%	68.6%
5.059%	59.3%	59.3%	36.3%	29.7%	(6.6)%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	77.6%	73.9%	73.9%	73.9%	71.2%
3.059%	48.3%	44.1%	44.1%	44.1%	39.7%
5.059%	19.9%	14.9%	14.9%	14.9%	7.3%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>175%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>
1.08%	192.8%	192.8%	192.8%	168.1%	131.0%	128.1%	(36.9)%
3.08%	111.0%	111.0%	111.0%	91.4%	57.5%	54.5%	(94.8)%
5.08%	39.9%	39.8%	39.6%	26.5%	(11.7)%	(16.1)%	*
6.35%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	77.6%	73.9%	73.9%	73.9%	71.2%
3.059%	48.3%	44.1%	44.1%	44.1%	39.7%
5.059%	19.9%	14.9%	14.9%	14.9%	7.3%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	193.7%	193.7%	174.4%	170.7%	144.2%
3.059%	122.6%	122.6%	102.3%	98.0%	68.7%
5.059%	59.3%	59.3%	36.3%	29.8%	(6.6)%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	23.4%	23.8%	23.8%	23.8%	24.5%
2.97%	15.2%	15.5%	15.5%	15.5%	16.4%
4.97%	7.2%	7.5%	7.5%	7.5%	8.4%
6.60%	0.8%	1.1%	1.1%	1.1%	2.1%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	27.3%	27.4%	31.2%	38.5%	67.7%
2.97%	17.5%	17.7%	21.0%	28.7%	58.1%
4.97%	8.1%	8.4%	11.1%	19.3%	48.8%
6.60%	1.1%	1.3%	3.3%	11.8%	41.3%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	119.0%	114.6%	107.8%	100.9%	76.3%
2.97%	71.2%	67.3%	61.3%	55.2%	33.5%
4.97%	27.4%	24.0%	18.8%	13.4%	(5.5)%
6.60%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
0.97%	24.2%	24.5%	24.9%	25.4%	27.3%
2.97%	15.6%	15.9%	16.4%	16.9%	18.9%
4.97%	7.4%	7.6%	8.1%	8.6%	10.6%
6.60%	0.8%	1.1%	1.5%	2.0%	4.0%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.08%	30.6%	30.0%	30.0%	30.0%	29.4%
3.08%	19.0%	18.5%	18.5%	18.5%	17.9%
5.08%	7.8%	7.3%	7.3%	7.3%	6.6%
6.70%	(1.2)%	(1.6)%	(1.6)%	(1.6)%	(2.3)%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.022%	122.2%	119.6%	118.6%	115.3%	113.9%	107.7%
3.022%	72.7%	69.9%	68.8%	65.3%	63.8%	56.7%
5.022%	27.2%	24.0%	22.7%	18.6%	17.0%	7.5%
6.600%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	100.9%	98.8%	91.6%	90.3%	81.5%
3.059%	64.1%	61.8%	54.0%	52.6%	43.2%
5.059%	29.6%	27.1%	18.3%	16.8%	6.1%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>175%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>
1.08%	25.9%	26.0%	26.1%	29.5%	38.6%	39.3%	76.6%
3.08%	16.0%	16.1%	16.3%	19.2%	28.7%	29.5%	66.8%
5.08%	6.6%	6.8%	7.0%	9.2%	19.2%	20.0%	57.2%
6.35%	1.1%	1.3%	1.5%	3.1%	13.2%	14.1%	51.3%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
1.059%	101.0%	98.8%	91.6%	90.3%	81.5%
3.059%	64.1%	61.8%	54.0%	52.6%	43.2%
5.059%	29.7%	27.1%	18.3%	16.8%	6.1%
7.200%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and

- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 1, Group 2, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10 and Group 11 Classes, and
- in the case of the Group 1, Group 2, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 11 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.50%
Group 3 SMBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months	8.50%
Group 6 MBS	360 months	360 months	8.50%
Group 7 MBS	360 months	360 months	8.50%
Group 8 MBS	360 months	360 months	9.00%
Group 9 MBS	360 months	360 months	8.00%
Group 10 MBS	360 months	360 months	9.00%
Group 11 MBS	360 months	360 months	9.00%

In addition, in the case of the information set forth for each Group 5 and Group 7 Class under 0% PSA, we assumed that the related Mortgage Loans have an original and a remaining interest only period of 120 months.

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	CO, FE, BI†, SE† and SG Classes					FD, PO, AI†, SD† and PS Classes					FJ, SJ†, AK, SK, SX and JI† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	85	71	23	99	90	90	90	90	99	93	89	85	71
May 2008	100	100	73	47	0	98	80	80	80	68	98	86	78	71	49
May 2009	100	100	63	29	0	96	71	71	71	47	97	79	69	59	34
May 2010	100	100	55	17	0	95	63	63	63	32	96	73	60	49	23
May 2011	100	100	50	8	0	93	54	54	54	22	95	68	53	41	16
May 2012	100	100	45	3	0	91	47	47	47	15	94	62	46	34	11
May 2013	100	100	43	*	0	89	40	40	40	10	92	57	41	28	7
May 2014	100	100	41	*	0	87	33	33	33	7	91	52	35	24	5
May 2015	100	98	40	*	0	85	27	27	27	5	89	48	31	19	3
May 2016	100	96	37	*	0	83	23	23	23	3	88	44	27	16	2
May 2017	100	92	35	*	0	80	19	19	19	2	86	40	23	13	2
May 2018	100	87	32	*	0	77	15	15	15	1	84	36	20	11	1
May 2019	100	82	29	*	0	74	12	12	12	1	82	32	17	9	1
May 2020	100	76	26	*	0	71	10	10	10	1	79	29	15	7	*
May 2021	100	70	23	*	0	67	8	8	8	*	77	26	13	6	*
May 2022	100	64	21	*	0	64	7	7	7	*	74	23	11	5	*
May 2023	100	58	18	*	0	59	5	5	5	*	71	20	9	4	*
May 2024	100	52	16	*	0	55	4	4	4	*	68	18	7	3	*
May 2025	100	46	13	*	0	50	3	3	3	*	64	16	6	2	*
May 2026	100	40	11	*	0	44	3	3	3	*	60	13	5	2	*
May 2027	100	34	9	*	0	39	2	2	2	*	56	11	4	1	*
May 2028	100	28	7	*	0	32	1	1	1	*	52	9	3	1	*
May 2029	100	23	6	*	0	26	1	1	1	*	47	7	2	1	*
May 2030	100	18	4	*	0	18	1	1	1	*	42	6	2	1	*
May 2031	100	13	3	*	0	10	*	*	*	*	36	4	1	*	*
May 2032	100	8	2	*	0	2	*	*	*	*	30	2	1	*	*
May 2033	81	3	1	*	0	*	*	*	*	*	23	1	*	*	*
May 2034	56	0	0	0	0	0	0	0	0	0	16	0	0	0	0
May 2035	29	0	0	0	0	0	0	0	0	0	8	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	18.4	8.4	2.3	0.7	17.4	6.7	6.7	6.7	3.6	20.5	10.1	7.2	5.4	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JA, JX and JY Classes					JB Class					JC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	88	81	62	100	100	100	100	100	100	100	100	100	100
May 2008	100	100	63	42	0	100	100	100	100	77	100	100	100	100	54
May 2009	100	100	34	0	0	100	100	100	97	0	100	100	100	93	0
May 2010	100	100	12	0	0	100	100	100	45	0	100	100	100	0	0
May 2011	100	100	0	0	0	100	100	93	10	0	100	100	86	0	0
May 2012	100	100	0	0	0	100	100	74	0	0	100	100	47	0	0
May 2013	100	100	0	0	0	100	100	61	0	0	100	100	22	0	0
May 2014	100	100	0	0	0	100	100	54	0	0	100	100	8	0	0
May 2015	100	99	0	0	0	100	100	49	0	0	100	100	0	0	0
May 2016	100	95	0	0	0	100	100	44	0	0	100	100	0	0	0
May 2017	100	88	0	0	0	100	100	37	0	0	100	100	0	0	0
May 2018	100	81	0	0	0	100	100	31	0	0	100	100	0	0	0
May 2019	100	72	0	0	0	100	100	24	0	0	100	100	0	0	0
May 2020	100	62	0	0	0	100	100	18	0	0	100	100	0	0	0
May 2021	100	52	0	0	0	100	100	12	0	0	100	100	0	0	0
May 2022	100	41	0	0	0	100	100	7	0	0	100	100	0	0	0
May 2023	100	31	0	0	0	100	100	2	0	0	100	100	0	0	0
May 2024	100	20	0	0	0	100	100	0	0	0	100	100	0	0	0
May 2025	100	10	0	0	0	100	100	0	0	0	100	100	0	0	0
May 2026	100	*	0	0	0	100	100	0	0	0	100	100	0	0	0
May 2027	100	0	0	0	0	100	81	0	0	0	100	63	0	0	0
May 2028	100	0	0	0	0	100	64	0	0	0	100	28	0	0	0
May 2029	100	0	0	0	0	100	47	0	0	0	100	0	0	0	0
May 2030	100	0	0	0	0	100	32	0	0	0	100	0	0	0	0
May 2031	100	0	0	0	0	100	17	0	0	0	100	0	0	0	0
May 2032	74	0	0	0	0	100	4	0	0	0	100	0	0	0	0
May 2033	39	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2034	1	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2035	0	0	0	0	0	34	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	15.0	2.5	1.8	1.1	28.8	23.0	9.6	4.0	2.2	28.4	21.4	6.2	3.4	2.0

Date	JD Class					JE Class					JF, JO, JS† and SC Classes					FM and SM† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	175%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	99	95	95	95	95	99	93	88	78	69
May 2008	100	100	100	100	100	100	100	100	100	100	98	87	87	87	87	98	86	78	60	47
May 2009	100	100	100	100	0	100	100	100	100	0	96	76	76	76	75	97	79	68	47	33
May 2010	100	100	100	90	0	100	100	100	100	0	95	67	67	67	52	96	73	60	36	22
May 2011	100	100	100	19	0	100	100	100	100	0	93	57	57	57	36	95	67	52	28	15
May 2012	100	100	100	0	0	100	100	100	68	0	91	49	49	49	25	94	61	46	22	10
May 2013	100	100	100	0	0	100	100	100	37	0	89	40	40	40	17	92	56	40	17	7
May 2014	100	100	100	0	0	100	100	100	27	0	87	33	33	33	12	91	51	35	13	5
May 2015	100	100	99	0	0	100	100	100	27	0	85	26	26	26	8	89	47	30	10	3
May 2016	100	100	87	0	0	100	100	100	27	0	82	20	20	20	5	88	43	26	8	2
May 2017	100	100	75	0	0	100	100	100	27	0	79	16	16	16	4	86	39	23	6	2
May 2018	100	100	62	0	0	100	100	100	27	0	76	12	12	12	3	84	35	19	4	1
May 2019	100	100	49	0	0	100	100	100	27	0	73	9	9	9	2	82	31	17	3	1
May 2020	100	100	36	0	0	100	100	100	27	0	69	7	7	7	1	79	28	14	2	*
May 2021	100	100	25	0	0	100	100	100	27	0	66	5	5	5	1	77	25	12	2	*
May 2022	100	100	14	0	0	100	100	100	27	0	61	4	4	4	1	74	22	10	1	*
May 2023	100	100	3	0	0	100	100	100	27	0	57	2	2	2	*	71	19	8	1	*
May 2024	100	100	0	0	0	100	100	93	27	0	52	1	1	1	*	68	17	7	1	*
May 2025	100	100	0	0	0	100	100	82	27	0	46	1	1	1	*	64	14	6	1	*
May 2026	100	100	0	0	0	100	100	73	26	0	40	0	0	0	*	60	12	5	*	*
May 2027	100	100	0	0	0	100	100	58	20	0	34	0	0	0	*	56	10	4	*	*
May 2028	100	100	0	0	0	100	100	46	15	0	27	0	0	0	*	52	8	3	*	*
May 2029	100	95	0	0	0	100	100	35	11	0	19	0	0	0	*	47	6	2	*	*
May 2030	100	64	0	0	0	100	100	27	8	0	11	0	0	0	*	42	4	1	*	*
May 2031	100	35	0	0	0	100	100	20	5	0	2	0	0	0	*	36	3	1	*	*
May 2032	100	7	0	0	0	100	100	14	4	0	0	0	0	0	*	30	1	*	*	*
May 2033	100	0	0	0	0	100	76	9	2	0	0	0	0	0	*	23	0	0	0	0
May 2034	100	0	0	0	0	100	45	5	1	0	0	0	0	0	*	16	0	0	0	0
May 2035	68	0	0	0	0	100	16	2	*	0	0	0	0	0	*	8	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	24.5	13.0	4.6	2.4	29.8	27.9	22.1	10.7	2.8	16.8	6.6	6.6	6.6	4.7	20.5	9.8	7.1	3.9	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DO, FL and SB† Classes						FN and SA† Classes						WA Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	135%	250%	300%	500%	0%	100%	135%	250%	300%	500%	0%	100%	135%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	99	95	95	95	95	95	99	97	96	94	93	89	100	100	100	89	85	66
May 2008	98	87	87	87	87	87	99	92	90	83	80	69	100	100	100	68	54	1
May 2009	97	77	77	77	77	75	98	85	81	70	65	48	100	100	100	44	21	0
May 2010	95	68	68	68	68	51	97	79	74	59	53	33	100	100	100	26	0	0
May 2011	94	59	59	59	59	35	96	73	67	49	43	23	100	100	100	13	0	0
May 2012	92	50	50	50	50	24	95	68	60	41	34	16	100	100	100	6	0	0
May 2013	90	42	42	42	42	17	94	63	55	34	28	11	100	100	100	1	0	0
May 2014	88	34	34	34	34	12	92	58	49	29	22	7	100	100	100	0	0	0
May 2015	86	28	28	28	28	8	91	53	44	24	18	5	100	100	99	0	0	0
May 2016	84	22	22	22	22	5	89	49	40	20	14	3	100	100	97	0	0	0
May 2017	81	18	18	18	18	4	88	45	36	16	11	2	100	100	91	0	0	0
May 2018	78	14	14	14	14	3	86	41	32	14	9	2	100	100	83	0	0	0
May 2019	75	11	11	11	11	2	84	37	28	11	7	1	100	100	76	0	0	0
May 2020	72	9	9	9	9	1	82	34	25	9	6	1	100	100	68	0	0	0
May 2021	68	7	7	7	7	1	79	31	22	8	5	1	100	100	59	0	0	0
May 2022	64	6	6	6	6	1	77	28	20	6	4	*	100	90	51	0	0	0
May 2023	59	4	4	4	4	*	74	25	17	5	3	*	100	80	43	0	0	0
May 2024	55	3	3	3	3	*	71	22	15	4	2	*	100	70	36	0	0	0
May 2025	49	3	3	3	3	*	67	20	13	3	2	*	100	60	28	0	0	0
May 2026	43	2	2	2	2	*	64	17	11	3	1	*	100	50	21	0	0	0
May 2027	37	2	2	2	2	*	59	15	10	2	1	*	100	41	14	0	0	0
May 2028	30	1	1	1	1	*	55	13	8	2	1	*	100	32	8	0	0	0
May 2029	23	1	1	1	1	*	50	11	7	1	1	*	100	23	2	0	0	0
May 2030	14	1	1	1	1	*	45	9	5	1	*	*	100	14	0	0	0	0
May 2031	5	*	*	*	*	*	39	7	4	1	*	*	100	6	0	0	0	0
May 2032	*	*	*	*	*	*	32	5	3	*	*	*	100	0	0	0	0	0
May 2033	*	*	*	*	*	*	25	4	2	*	*	*	95	0	0	0	0	0
May 2034	*	*	*	*	*	*	18	2	1	*	*	*	58	0	0	0	0	0
May 2035	*	*	*	*	*	*	9	1	*	*	*	*	18	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	7.0	7.0	7.0	7.0	4.7	21.1	11.3	9.7	6.4	5.6	3.7	28.2	20.2	16.3	3.0	2.1	1.2

Date	WB Class						WC Class						WD Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	135%	250%	300%	500%	0%	100%	135%	250%	300%	500%	0%	100%	135%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	91	91	91	91
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	71	71	71	71
May 2009	100	100	100	100	100	0	100	100	100	100	100	0	100	100	47	47	47	0
May 2010	100	100	100	100	85	0	100	100	100	100	100	0	100	100	27	27	27	0
May 2011	100	100	100	100	4	0	100	100	100	100	100	0	100	100	11	11	11	0
May 2012	100	100	100	100	0	0	100	100	100	100	1	0	100	100	0	0	0	0
May 2013	100	100	100	100	0	0	100	100	100	100	0	0	100	100	0	0	0	0
May 2014	100	100	100	98	0	0	100	100	100	100	0	0	100	100	0	0	0	0
May 2015	100	100	100	98	0	0	100	100	100	100	0	0	100	97	0	0	0	0
May 2016	100	100	100	97	0	0	100	100	100	100	0	0	100	86	0	0	0	0
May 2017	100	100	100	84	0	0	100	100	100	100	0	0	100	69	0	0	0	0
May 2018	100	100	100	70	0	0	100	100	100	100	0	0	100	48	0	0	0	0
May 2019	100	100	100	57	0	0	100	100	100	100	0	0	100	23	0	0	0	0
May 2020	100	100	100	45	0	0	100	100	100	100	0	0	100	0	0	0	0	0
May 2021	100	100	100	33	0	0	100	100	100	100	0	0	100	0	0	0	0	0
May 2022	100	100	100	22	0	0	100	100	100	100	0	0	100	0	0	0	0	0
May 2023	100	100	100	13	0	0	100	100	100	100	0	0	100	0	0	0	0	0
May 2024	100	100	100	4	0	0	100	100	100	100	0	0	100	0	0	0	0	0
May 2025	100	100	100	0	0	0	100	100	100	91	0	0	100	0	0	0	0	0
May 2026	100	100	100	0	0	0	100	100	100	75	0	0	100	0	0	0	0	0
May 2027	100	100	100	0	0	0	100	100	100	61	0	0	100	0	0	0	0	0
May 2028	100	100	100	0	0	0	100	100	100	49	0	0	100	0	0	0	0	0
May 2029	100	100	100	0	0	0	100	100	100	38	0	0	100	0	0	0	0	0
May 2030	100	100	84	0	0	0	100	100	100	29	0	0	100	0	0	0	0	0
May 2031	100	100	57	0	0	0	100	100	100	22	0	0	100	0	0	0	0	0
May 2032	100	92	32	0	0	0	100	100	100	16	0	0	54	0	0	0	0	0
May 2033	100	53	9	0	0	0	100	100	100	10	0	0	0	0	0	0	0	0
May 2034	100	15	0	0	0	0	100	100	72	6	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	100	53	28	2	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	27.1	25.3	13.7	4.4	2.2	29.9	29.1	28.5	22.5	5.5	2.4	26.1	11.8	3.0	3.0	3.0	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	WE Class						SI† Class						D Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	135%	250%	300%	500%	0%	100%	135%	250%	300%	500%	0%	100%	221%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	99	96	96	95	94	92	100	86	86	86	86
May 2008	100	100	100	100	100	100	98	90	89	85	83	76	100	53	53	53	53
May 2009	100	100	100	100	100	0	97	82	80	72	69	58	100	7	7	7	7
May 2010	100	100	100	100	100	0	96	75	72	62	58	40	100	0	0	0	0
May 2011	100	100	100	100	100	0	95	68	64	52	48	27	100	0	0	0	0
May 2012	100	100	94	94	94	0	94	61	57	44	40	19	100	0	0	0	0
May 2013	100	100	62	62	26	0	92	55	50	37	33	13	100	0	0	0	0
May 2014	100	100	38	38	1	0	91	49	44	31	27	9	100	0	0	0	0
May 2015	100	100	19	19	*	0	89	44	38	25	21	6	100	0	0	0	0
May 2016	100	100	0	0	*	0	87	39	34	21	17	4	100	0	0	0	0
May 2017	100	100	0	0	*	0	85	35	29	17	14	3	84	0	0	0	0
May 2018	100	100	0	0	*	0	83	31	26	14	11	2	66	0	0	0	0
May 2019	100	100	0	0	*	0	81	28	22	11	9	1	46	0	0	0	0
May 2020	100	89	0	0	*	0	78	25	19	9	7	1	25	0	0	0	0
May 2021	100	0	0	0	*	0	75	22	17	7	5	1	2	0	0	0	0
May 2022	100	0	0	0	*	0	72	20	15	6	4	*	0	0	0	0	0
May 2023	100	0	0	0	*	0	69	18	13	5	3	*	0	0	0	0	0
May 2024	100	0	0	0	*	0	65	15	11	4	3	*	0	0	0	0	0
May 2025	100	0	0	0	*	0	61	14	9	3	2	*	0	0	0	0	0
May 2026	100	0	0	0	*	0	56	12	8	2	2	*	0	0	0	0	0
May 2027	100	0	0	0	*	0	51	10	7	2	1	*	0	0	0	0	0
May 2028	100	0	0	0	*	0	46	9	6	1	1	*	0	0	0	0	0
May 2029	100	0	0	0	*	0	40	7	5	1	1	*	0	0	0	0	0
May 2030	100	0	0	0	*	0	34	6	4	1	*	*	0	0	0	0	0
May 2031	100	0	0	0	*	0	27	5	3	1	*	*	0	0	0	0	0
May 2032	100	0	0	0	*	0	21	4	2	*	*	*	0	0	0	0	0
May 2033	0	0	0	0	*	0	16	3	1	*	*	*	0	0	0	0	0
May 2034	0	0	0	0	*	0	11	2	1	*	*	*	0	0	0	0	0
May 2035	0	0	0	0	*	0	6	1	*	*	*	*	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	14.5	7.7	7.7	6.7	2.8	19.7	9.8	8.7	6.6	6.1	4.0	12.8	2.0	2.0	2.0	2.0

Date	DE Class					DG Class					DL Class					DM and DX Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	221%	300%	500%	0%	100%	221%	300%	500%	0%	100%	221%	300%	500%	0%	100%	221%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	95	92	83
May 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	83	73	47
May 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	69	50	7
May 2010	100	100	100	100	100	100	100	100	100	100	100	84	84	84	58	100	100	57	33	0
May 2011	100	100	100	100	100	100	100	100	100	100	100	65	65	65	18	100	100	48	20	0
May 2012	100	100	100	100	78	100	100	100	100	100	100	48	48	48	0	100	100	41	11	0
May 2013	100	100	100	100	35	100	100	100	100	100	100	32	32	32	0	100	100	35	5	0
May 2014	100	100	100	100	5	100	100	100	100	100	100	16	16	16	0	100	100	31	2	0
May 2015	100	100	100	100	0	100	100	100	100	75	100	2	2	2	0	100	100	29	*	0
May 2016	100	74	74	74	0	100	100	100	100	52	100	0	0	0	0	100	100	27	*	0
May 2017	100	46	46	46	0	100	100	100	100	36	100	0	0	0	0	100	96	25	*	0
May 2018	100	23	23	23	0	100	100	100	100	24	100	0	0	0	0	100	92	23	*	0
May 2019	100	5	5	5	0	100	100	100	100	17	100	0	0	0	0	100	87	20	*	0
May 2020	100	0	0	0	0	100	85	85	85	11	100	0	0	0	0	100	81	18	*	0
May 2021	100	0	0	0	0	100	67	67	67	8	100	0	0	0	0	100	75	16	*	0
May 2022	100	0	0	0	0	100	53	53	53	5	90	0	0	0	0	100	69	14	*	0
May 2023	100	0	0	0	0	100	41	41	41	3	78	0	0	0	0	100	63	12	*	0
May 2024	100	0	0	0	0	100	32	32	32	2	64	0	0	0	0	100	58	10	*	0
May 2025	100	0	0	0	0	100	25	25	25	1	50	0	0	0	0	100	52	9	*	0
May 2026	100	0	0	0	0	100	19	19	19	1	34	0	0	0	0	100	46	7	*	0
May 2027	100	0	0	0	0	100	14	14	14	1	17	0	0	0	0	100	40	6	*	0
May 2028	97	0	0	0	0	100	11	11	11	*	0	0	0	0	0	100	35	5	*	0
May 2029	52	0	0	0	0	100	8	8	8	*	0	0	0	0	0	100	30	4	*	0
May 2030	3	0	0	0	0	100	6	6	6	*	0	0	0	0	0	100	25	3	*	0
May 2031	0	0	0	0	0	23	4	4	4	*	0	0	0	0	0	100	20	2	*	0
May 2032	0	0	0	0	0	3	3	3	3	*	0	0	0	0	0	86	15	2	*	0
May 2033	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0	68	11	1	*	0
May 2034	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	47	7	1	*	0
May 2035	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	25	3	*	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	11.0	11.0	11.0	6.7	24.8	17.2	17.2	17.2	10.9	18.9	6.0	6.0	6.0	4.3	27.8	19.6	7.4	3.4	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DY Class					EA Class								EZ Class							
	PSA Prepayment Assumption					PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	221%	300%	500%	0%	100%	145%	200%	220%	305%	500%	0%	100%	145%	200%	220%	305%	500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2007	100	100	100	100	100	97	78	61	61	61	61	61	106	106	61	0	0	0	0	0	
May 2008	100	100	100	100	100	96	77	43	43	43	43	0	113	113	43	0	0	0	0	0	
May 2009	100	100	100	100	100	96	76	28	28	28	28	0	120	120	28	0	0	0	0	0	
May 2010	100	100	100	100	100	95	76	16	16	16	16	0	127	127	16	0	0	0	0	0	
May 2011	100	100	100	100	100	94	75	7	7	7	7	0	135	135	6	0	0	0	0	0	
May 2012	100	100	100	100	87	93	74	0	0	0	0	0	143	143	0	0	0	0	0	0	
May 2013	100	100	100	100	61	93	74	0	0	0	0	0	152	152	0	0	0	0	0	0	
May 2014	100	100	100	100	43	92	71	0	0	0	0	0	161	161	0	0	0	0	0	0	
May 2015	100	100	100	100	30	91	63	0	0	0	0	0	171	171	0	0	0	0	0	0	
May 2016	100	84	84	84	21	90	50	0	0	0	0	0	182	182	0	0	0	0	0	0	
May 2017	100	67	67	67	14	89	36	0	0	0	0	0	193	193	0	0	0	0	0	0	
May 2018	100	54	54	54	10	88	19	0	0	0	0	0	205	205	0	0	0	0	0	0	
May 2019	100	43	43	43	7	87	*	0	0	0	0	0	218	218	0	0	0	0	0	0	
May 2020	100	34	34	34	4	86	0	0	0	0	0	0	231	16	0	0	0	0	0	0	
May 2021	100	27	27	27	3	84	0	0	0	0	0	0	245	0	0	0	0	0	0	0	
May 2022	100	21	21	21	2	83	0	0	0	0	0	0	261	0	0	0	0	0	0	0	
May 2023	100	16	16	16	1	82	0	0	0	0	0	0	277	0	0	0	0	0	0	0	
May 2024	100	13	13	13	1	80	0	0	0	0	0	0	294	0	0	0	0	0	0	0	
May 2025	100	10	10	10	1	78	0	0	0	0	0	0	312	0	0	0	0	0	0	0	
May 2026	100	8	8	8	*	77	0	0	0	0	0	0	331	0	0	0	0	0	0	0	
May 2027	100	6	6	6	*	75	0	0	0	0	0	0	351	0	0	0	0	0	0	0	
May 2028	98	4	4	4	*	73	0	0	0	0	0	0	373	0	0	0	0	0	0	0	
May 2029	71	3	3	3	*	71	0	0	0	0	0	0	396	0	0	0	0	0	0	0	
May 2030	41	2	2	2	*	69	0	0	0	0	0	0	421	0	0	0	0	0	0	0	
May 2031	9	2	2	2	*	65	0	0	0	0	0	0	446	0	0	0	0	0	0	0	
May 2032	1	1	1	1	*	8	0	0	0	0	0	0	474	0	0	0	0	0	0	0	
May 2033	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2034	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2035	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	23.7	13.5	13.5	13.5	8.4	21.8	8.2	2.0	2.0	2.0	2.0	1.2	26.5	13.6	2.0	0.2	0.2	0.1	0.1	0.1	

Date	FY and SY Classes							GF, GS and E Classes							PX Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	145%	200%	220%	305%	500%	0%	100%	145%	200%	220%	305%	500%	0%	100%	145%	200%	220%	305%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	99	93	87	80	77	65	38	99	99	99	88	88	85	36	99	94	94	94	94	94	94
May 2008	99	93	81	67	62	41	0	97	97	97	73	73	51	0	98	82	82	82	82	82	81
May 2009	99	93	76	57	50	23	0	96	96	96	61	61	27	0	97	72	72	72	72	72	56
May 2010	99	93	73	49	41	11	0	94	94	94	52	52	12	0	95	62	62	62	62	62	38
May 2011	99	93	69	44	35	4	0	92	92	92	46	46	3	0	93	53	53	53	53	53	26
May 2012	99	93	67	40	31	0	0	90	90	90	41	41	0	0	91	45	45	45	45	44	18
May 2013	99	93	66	38	29	0	0	88	88	85	36	36	0	0	89	36	36	36	36	36	12
May 2014	99	93	64	36	27	0	0	86	86	80	32	32	0	0	87	29	29	29	29	28	8
May 2015	99	91	61	33	25	0	0	84	84	73	27	27	0	0	85	23	23	23	23	23	6
May 2016	99	87	58	31	23	0	0	82	82	65	22	22	0	0	82	19	19	19	19	18	4
May 2017	99	83	54	28	21	0	0	79	79	55	17	17	0	0	79	15	15	15	15	14	3
May 2018	99	78	50	25	19	0	0	77	77	45	12	12	0	0	76	12	12	12	12	11	2
May 2019	99	73	46	23	16	0	0	74	74	34	6	6	0	0	73	9	9	9	9	9	1
May 2020	99	68	41	20	14	0	0	71	71	23	1	1	0	0	69	7	7	7	7	7	1
May 2021	99	62	37	17	12	0	0	68	58	12	0	0	0	0	65	6	6	6	6	5	1
May 2022	99	56	33	15	11	0	0	64	44	2	0	0	0	0	61	4	4	4	4	4	*
May 2023	99	51	29	13	9	0	0	61	31	0	0	0	0	0	56	3	3	3	3	3	*
May 2024	99	45	25	11	8	0	0	57	17	0	0	0	0	0	51	3	3	3	3	2	*
May 2025	99	40	22	9	6	0	0	53	3	0	0	0	0	0	46	2	2	2	2	2	*
May 2026	99	35	18	8	5	0	0	48	0	0	0	0	0	0	39	1	1	1	1	1	*
May 2027	99	30	15	6	4	0	0	44	0	0	0	0	0	0	33	1	1	1	1	1	*
May 2028	99	25	13	5	3	0	0	39	0	0	0	0	0	0	26	1	1	1	1	1	*
May 2029	99	20	10	4	2	0	0	34	0	0	0	0	0	0	18	1	1	1	1	1	*
May 2030	99	16	8	3	2	0	0	28	0	0	0	0	0	0	9	*	*	*	*	*	*
May 2031	99	12	5	2	1	0	0	23	0	0	0	0	0	0	*	*	*	*	*	*	*
May 2032	82	7	3	1	1	0	0	16	0	0	0	0	0	0	*	*	*	*	*	*	*
May 2033	64	4	2	1	*	0	0	5	0	0	0	0	0	0	*	*	*	*	*	*	*
May 2034	45	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	16.8	11.6	7.1	5.9	1.9	0.9	18.0	14.1	10.9	5.7	5.7	2.3	0.9	16.7	6.4	6.4	6.4	6.4	6.3	4.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZE Class							CZ Class							KC Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	145%	200%	220%	305%	500%	0%	100%	145%	200%	220%	305%	500%	0%	100%	220%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	106	106	106	106	84	0	0	106	106	98	87	69	0	0	100	100	100	100	100
May 2008	113	113	113	113	71	0	0	113	113	100	92	58	0	0	100	100	100	100	100
May 2009	120	120	120	120	64	0	0	120	120	103	98	53	0	0	100	100	100	100	100
May 2010	127	127	127	127	63	0	0	127	127	107	104	52	0	0	100	100	100	100	100
May 2011	135	135	135	135	66	0	0	135	135	112	111	54	0	0	100	100	100	100	88
May 2012	143	143	143	141	70	0	0	143	143	118	116	57	0	0	100	100	100	100	33
May 2013	152	152	152	145	74	0	0	152	152	125	119	61	0	0	100	100	100	100	0
May 2014	161	161	161	148	79	0	0	161	161	132	122	65	0	0	100	100	100	100	0
May 2015	171	171	171	151	83	0	0	171	171	141	124	68	0	0	100	100	100	100	0
May 2016	182	182	182	152	89	0	0	182	182	149	125	73	0	0	100	76	76	76	0
May 2017	193	193	193	153	94	0	0	193	193	159	126	77	0	0	100	47	47	47	0
May 2018	205	205	205	155	100	0	0	205	205	168	127	82	0	0	100	22	22	22	0
May 2019	218	218	218	156	106	0	0	218	218	179	128	87	0	0	100	2	2	2	0
May 2020	231	231	231	158	113	0	0	231	193	190	129	92	0	0	100	0	0	0	0
May 2021	245	245	245	142	102	0	0	245	201	201	116	83	0	0	100	0	0	0	0
May 2022	261	261	261	123	87	0	0	261	214	214	101	72	0	0	100	0	0	0	0
May 2023	277	277	235	105	74	0	0	277	227	193	86	61	0	0	100	0	0	0	0
May 2024	294	294	205	89	62	0	0	294	241	168	73	51	0	0	100	0	0	0	0
May 2025	312	312	176	75	52	0	0	312	256	145	61	42	0	0	100	0	0	0	0
May 2026	331	283	150	62	42	0	0	331	232	123	51	35	0	0	100	0	0	0	0
May 2027	351	242	125	50	34	0	0	351	198	102	41	28	0	0	100	0	0	0	0
May 2028	373	202	102	40	27	0	0	373	166	84	33	22	0	0	97	0	0	0	0
May 2029	396	164	81	30	20	0	0	396	135	66	25	17	0	0	57	0	0	0	0
May 2030	421	128	61	23	15	0	0	421	105	50	18	12	0	0	13	0	0	0	0
May 2031	446	94	44	16	10	0	0	446	77	36	13	8	0	0	0	0	0	0	0
May 2032	474	61	28	10	6	0	0	474	50	23	8	5	0	0	0	0	0	0	0
May 2033	503	30	13	4	3	0	0	413	24	11	4	2	0	0	0	0	0	0	0
May 2034	365	0	0	0	0	0	0	299	0	0	0	0	0	0	0	0	0	0	0
May 2035	190	0	0	0	0	0	0	156	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	23.4	21.2	19.4	14.7	0.5	0.2	28.4	22.4	20.9	17.2	13.0	0.4	0.2	23.2	11.0	11.0	11.0	5.7

Date	KD Class					KJ, NI† and KA Classes					KL, MI† and KB Classes					KX Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	86	86	86	86	100	100	100	100	100	100	100	94	92	80
May 2008	100	100	100	100	100	100	53	53	53	53	100	100	100	100	100	100	100	80	75	36
May 2009	100	100	100	100	100	100	7	7	7	0	100	100	100	100	90	100	100	63	54	0
May 2010	100	100	100	100	100	100	0	0	0	0	100	84	84	84	34	100	100	49	38	0
May 2011	100	100	100	100	100	100	0	0	0	0	100	65	65	65	0	100	100	38	25	0
May 2012	100	100	100	100	100	100	0	0	0	0	100	48	48	48	0	100	100	30	16	0
May 2013	100	100	100	100	95	100	0	0	0	0	100	32	32	32	0	100	100	24	9	0
May 2014	100	100	100	100	66	100	0	0	0	0	100	16	16	16	0	100	100	19	4	0
May 2015	100	100	100	100	46	100	0	0	0	0	100	2	2	2	0	100	100	16	1	0
May 2016	100	100	100	100	32	100	0	0	0	0	100	0	0	0	0	100	100	14	*	0
May 2017	100	100	100	100	22	84	0	0	0	0	100	0	0	0	0	100	97	13	*	0
May 2018	100	100	100	100	15	66	0	0	0	0	100	0	0	0	0	100	94	12	*	0
May 2019	100	100	100	100	10	46	0	0	0	0	100	0	0	0	0	100	90	11	*	0
May 2020	100	84	84	84	7	25	0	0	0	0	100	0	0	0	0	100	85	10	*	0
May 2021	100	68	68	68	5	2	0	0	0	0	100	0	0	0	0	100	80	9	*	0
May 2022	100	56	56	56	3	0	0	0	0	0	90	0	0	0	0	100	74	8	*	0
May 2023	100	45	45	45	2	0	0	0	0	0	78	0	0	0	0	100	68	7	*	0
May 2024	100	36	36	36	1	0	0	0	0	0	64	0	0	0	0	100	62	6	*	0
May 2025	100	29	29	29	1	0	0	0	0	0	50	0	0	0	0	100	56	5	*	0
May 2026	100	23	23	23	1	0	0	0	0	0	34	0	0	0	0	100	50	4	*	0
May 2027	100	18	18	18	*	0	0	0	0	0	17	0	0	0	0	100	45	4	*	0
May 2028	100	14	14	14	*	0	0	0	0	0	0	0	0	0	0	100	39	3	*	0
May 2029	100	11	11	11	*	0	0	0	0	0	0	0	0	0	0	100	33	2	*	0
May 2030	100	8	8	8	*	0	0	0	0	0	0	0	0	0	0	100	28	2	*	0
May 2031	64	6	6	6	*	0	0	0	0	0	0	0	0	0	0	100	23	1	*	0
May 2032	9	4	4	4	*	0	0	0	0	0	0	0	0	0	0	100	18	1	*	0
May 2033	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0	80	13	1	*	0
May 2034	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	56	8	*	*	0
May 2035	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	29	4	*	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	17.6	17.6	17.6	9.6	12.8	2.0	2.0	2.0	2.0	18.9	6.0	6.0	6.0	3.8	28.2	20.2	5.8	3.7	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KE and KH Classes					KP Class					KY Class					KI† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%	0%	100%	220%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	93	93	93	93	100	97	97	97	97	100	100	100	100	100	100	96	96	96	96
May 2008	100	76	76	76	76	100	91	91	91	91	100	100	100	100	100	100	85	85	85	85
May 2009	100	54	54	54	45	100	83	83	83	78	100	100	100	100	100	100	71	71	71	62
May 2010	100	42	42	42	17	100	75	75	75	54	100	100	100	100	100	100	58	58	58	23
May 2011	100	33	33	33	0	100	67	67	67	38	100	100	100	100	94	100	45	45	45	0
May 2012	100	24	24	24	0	100	60	60	60	27	100	100	100	100	66	100	33	33	33	0
May 2013	100	16	16	16	0	100	53	53	53	19	100	100	100	100	46	100	22	22	22	0
May 2014	100	8	8	8	0	100	47	47	47	13	100	100	100	100	32	100	11	11	11	0
May 2015	100	1	1	1	0	100	41	41	41	9	100	100	100	100	23	100	1	1	1	0
May 2016	100	0	0	0	0	100	35	35	35	6	100	88	88	88	16	100	0	0	0	0
May 2017	92	0	0	0	0	97	29	29	29	4	100	73	73	73	11	95	0	0	0	0
May 2018	83	0	0	0	0	94	24	24	24	3	100	60	60	60	7	89	0	0	0	0
May 2019	73	0	0	0	0	90	20	20	20	2	100	49	49	49	5	83	0	0	0	0
May 2020	63	0	0	0	0	86	16	16	16	1	100	41	41	41	3	77	0	0	0	0
May 2021	51	0	0	0	0	82	13	13	13	1	100	33	33	33	2	70	0	0	0	0
May 2022	45	0	0	0	0	77	11	11	11	1	100	27	27	27	2	62	0	0	0	0
May 2023	39	0	0	0	0	72	9	9	9	*	100	22	22	22	1	54	0	0	0	0
May 2024	32	0	0	0	0	67	7	7	7	*	100	18	18	18	1	44	0	0	0	0
May 2025	25	0	0	0	0	61	6	6	6	*	100	14	14	14	*	35	0	0	0	0
May 2026	17	0	0	0	0	55	5	5	5	*	100	11	11	11	*	24	0	0	0	0
May 2027	9	0	0	0	0	48	4	4	4	*	100	9	9	9	*	12	0	0	0	0
May 2028	0	0	0	0	0	40	3	3	3	*	99	7	7	7	*	0	0	0	0	0
May 2029	0	0	0	0	0	32	2	2	2	*	78	5	5	5	*	0	0	0	0	0
May 2030	0	0	0	0	0	22	2	2	2	*	56	4	4	4	*	0	0	0	0	0
May 2031	0	0	0	0	0	13	1	1	1	*	31	3	3	3	*	0	0	0	0	0
May 2032	0	0	0	0	0	2	1	1	1	*	5	2	2	2	*	0	0	0	0	0
May 2033	0	0	0	0	0	1	1	1	1	*	1	1	1	1	*	0	0	0	0	0
May 2034	0	0	0	0	0	*	*	*	*	*	1	1	1	1	*	0	0	0	0	0
May 2035	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	4.0	4.0	4.0	2.9	19.9	8.6	8.6	8.6	5.0	24.2	14.2	14.2	14.2	7.6	17.0	4.8	4.8	4.8	3.2

Date	FC, OC and SN† Classes					FP, OT and SP† Classes					FT and ST† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	270%	300%	500%	0%	100%	270%	300%	500%	0%	100%	270%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	92	90	81	99	96	96	96	96	99	97	94	94	90
May 2008	100	100	74	69	40	98	88	88	88	88	99	92	83	81	71
May 2009	100	100	53	45	0	97	78	78	78	77	98	86	69	66	49
May 2010	100	100	36	27	0	95	68	68	68	53	97	79	57	54	34
May 2011	100	100	25	14	0	94	59	59	59	37	96	74	47	43	24
May 2012	100	100	17	6	0	92	51	51	51	25	95	68	39	35	16
May 2013	100	100	13	2	0	90	43	43	43	17	94	63	32	28	11
May 2014	100	100	10	*	0	88	35	35	35	12	92	58	26	23	8
May 2015	100	100	10	*	0	86	28	28	28	8	91	53	22	18	5
May 2016	100	97	9	*	0	84	23	23	23	6	89	49	18	15	4
May 2017	100	94	8	*	0	81	18	18	18	4	88	45	14	12	2
May 2018	100	90	7	*	0	78	14	14	14	3	86	41	12	9	2
May 2019	100	85	6	*	0	75	11	11	11	2	84	38	10	7	1
May 2020	100	80	5	*	0	72	9	9	9	1	82	34	8	6	1
May 2021	100	74	5	*	0	68	7	7	7	1	79	31	6	5	1
May 2022	100	69	4	*	0	64	6	6	6	1	77	28	5	4	*
May 2023	100	63	3	*	0	59	4	4	4	*	74	25	4	3	*
May 2024	100	57	3	*	0	55	3	3	3	*	71	22	3	2	*
May 2025	100	51	2	*	0	49	3	3	3	*	67	20	3	2	*
May 2026	100	46	2	*	0	43	2	2	2	*	64	17	2	1	*
May 2027	100	40	2	*	0	37	2	2	2	*	59	15	2	1	*
May 2028	100	35	1	*	0	30	1	1	1	*	55	13	1	1	*
May 2029	100	30	1	*	0	23	1	1	1	*	50	11	1	1	*
May 2030	100	25	1	*	0	14	1	1	1	*	45	9	1	*	*
May 2031	100	20	1	*	0	5	*	*	*	*	39	7	*	*	*
May 2032	91	16	*	*	0	*	*	*	*	*	32	6	*	*	*
May 2033	71	11	*	*	0	*	*	*	*	*	25	4	*	*	*
May 2034	49	7	*	*	0	*	*	*	*	*	18	3	*	*	*
May 2035	26	3	*	*	0	*	*	*	*	*	9	1	*	*	*
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	19.4	4.4	3.1	1.7	17.3	7.0	7.0	7.0	4.8	21.1	11.4	6.1	5.6	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LA Class							LB Class							LC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	115%	175%	250%	255%	500%	0%	100%	115%	175%	250%	255%	500%	0%	100%	115%	175%	250%	255%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	98	86	86	86	86	86	86	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2008	97	72	72	72	72	72	55	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2009	95	59	59	59	59	59	25	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	93	47	47	47	47	47	5	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	90	36	36	36	36	36	0	100	100	100	100	100	100	64	100	100	100	100	100	100	100
May 2012	88	25	25	25	25	25	0	100	100	100	100	100	100	27	100	100	100	100	100	100	100
May 2013	85	15	15	15	15	14	0	100	100	100	100	100	100	2	100	100	100	100	100	100	100
May 2014	82	6	6	6	6	5	0	100	100	100	100	100	100	0	100	100	100	100	100	100	71
May 2015	79	0	0	0	0	0	0	100	92	92	92	92	88	0	100	100	100	100	100	100	48
May 2016	76	0	0	0	0	0	0	100	67	67	67	67	63	0	100	100	100	100	100	100	33
May 2017	72	0	0	0	0	0	0	100	45	45	45	45	42	0	100	100	100	100	100	100	22
May 2018	68	0	0	0	0	0	0	100	28	28	28	28	24	0	100	100	100	100	100	100	15
May 2019	64	0	0	0	0	0	0	100	13	13	13	13	10	0	100	100	100	100	100	100	10
May 2020	59	0	0	0	0	0	0	100	*	*	*	*	0	0	100	100	100	100	100	96	7
May 2021	54	0	0	0	0	0	0	100	0	0	0	0	0	0	100	82	82	82	82	77	4
May 2022	49	0	0	0	0	0	0	100	0	0	0	0	0	0	100	66	66	66	66	62	3
May 2023	43	0	0	0	0	0	0	100	0	0	0	0	0	0	100	52	52	52	52	49	2
May 2024	36	0	0	0	0	0	0	100	0	0	0	0	0	0	100	42	42	42	42	39	1
May 2025	30	0	0	0	0	0	0	100	0	0	0	0	0	0	100	33	33	33	33	30	1
May 2026	22	0	0	0	0	0	0	100	0	0	0	0	0	0	100	25	25	25	25	24	1
May 2027	14	0	0	0	0	0	0	100	0	0	0	0	0	0	100	19	19	19	19	18	*
May 2028	5	0	0	0	0	0	0	100	0	0	0	0	0	0	100	14	14	14	14	13	*
May 2029	0	0	0	0	0	0	0	83	0	0	0	0	0	0	100	10	10	10	10	10	*
May 2030	0	0	0	0	0	0	0	44	0	0	0	0	0	0	100	7	7	7	7	7	*
May 2031	0	0	0	0	0	0	0	2	0	0	0	0	0	0	100	5	5	5	5	4	*
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17	3	3	3	3	2	*
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.5	4.0	4.0	4.0	4.0	4.0	2.2	23.9	11.0	11.0	11.0	11.0	10.8	5.5	25.7	18.1	18.1	18.1	18.1	17.9	9.7

Date	LD Class							LF, LO, SL† and LS Classes							LP Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	115%	175%	250%	255%	500%	0%	100%	115%	175%	250%	255%	500%	0%	100%	115%	175%	250%	255%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	77	77	77	77	77	100	100	100	86	69	68	13	99	90	90	90	90	90	90
May 2008	100	100	57	57	57	57	0	100	100	100	75	45	43	0	98	80	80	80	80	80	68
May 2009	100	100	41	41	41	41	0	100	100	100	66	27	25	0	96	71	71	71	71	71	47
May 2010	100	100	27	27	27	27	0	100	100	100	59	15	12	0	95	62	62	62	62	62	32
May 2011	100	100	16	16	16	16	0	100	100	100	54	7	4	0	93	54	54	54	54	54	22
May 2012	100	100	8	8	8	3	0	100	100	100	51	2	0	0	91	47	47	47	47	47	15
May 2013	100	100	2	2	2	0	0	100	100	100	49	*	0	0	89	40	40	40	40	39	10
May 2014	100	99	0	0	0	0	0	100	100	100	47	*	0	0	87	33	33	33	33	32	7
May 2015	100	88	0	0	0	0	0	100	100	97	45	*	0	0	85	27	27	27	27	26	5
May 2016	100	67	0	0	0	0	0	100	100	94	43	*	0	0	83	22	22	22	22	22	3
May 2017	100	37	0	0	0	0	0	100	100	90	40	*	0	0	80	18	18	18	18	18	2
May 2018	100	2	0	0	0	0	0	100	100	85	37	*	0	0	77	15	15	15	15	15	1
May 2019	100	0	0	0	0	0	0	100	94	79	33	*	0	0	74	12	12	12	12	12	1
May 2020	100	0	0	0	0	0	0	100	88	73	30	*	0	0	71	10	10	10	10	10	1
May 2021	100	0	0	0	0	0	0	100	81	67	27	*	0	0	67	8	8	8	8	8	*
May 2022	100	0	0	0	0	0	0	100	74	61	24	*	0	0	63	7	7	7	7	6	*
May 2023	100	0	0	0	0	0	0	100	67	55	21	*	0	0	59	5	5	5	5	5	*
May 2024	100	0	0	0	0	0	0	100	60	49	18	*	0	0	55	4	4	4	4	4	*
May 2025	100	0	0	0	0	0	0	100	53	43	15	*	0	0	50	3	3	3	3	3	*
May 2026	100	0	0	0	0	0	0	100	46	37	13	*	0	0	44	3	3	3	3	2	*
May 2027	100	0	0	0	0	0	0	100	39	31	11	*	0	0	39	2	2	2	2	2	*
May 2028	100	0	0	0	0	0	0	100	33	26	9	*	0	0	32	1	1	1	1	1	*
May 2029	100	0	0	0	0	0	0	100	27	21	7	*	0	0	26	1	1	1	1	1	*
May 2030	100	0	0	0	0	0	0	100	21	16	5	*	0	0	18	1	1	1	1	1	*
May 2031	100	0	0	0	0	0	0	100	15	11	3	*	0	0	10	*	*	*	*	*	*
May 2032	100	0	0	0	0	0	0	100	9	7	2	*	0	0	2	*	*	*	*	*	*
May 2033	0	0	0	0	0	0	0	93	4	3	1	*	0	0	*	*	*	*	*	*	*
May 2034	0	0	0	0	0	0	0	65	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	10.5	2.8	2.8	2.8	2.7	1.1	28.5	19.6	18.0	9.2	2.2	2.0	0.6	17.4	6.7	6.7	6.7	6.7	6.6	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	G Class					GA, IA† and GB Classes					GZ Class					VA, VI† and VB Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	307%	450%	650%	0%	100%	307%	450%	650%	0%	100%	307%	450%	650%	0%	100%	307%	450%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	99	96	92	89	84	100	100	100	100	100	107	107	107	107	107	94	94	94	94	94
May 2008	98	90	75	65	52	100	100	100	100	100	114	114	114	114	114	87	87	87	87	87
May 2009	97	81	55	39	19	100	100	100	100	100	121	121	121	121	121	80	80	80	80	80
May 2010	96	73	38	19	0	100	100	100	100	82	130	130	130	130	130	73	73	73	73	73
May 2011	95	65	24	5	0	100	100	100	100	0	138	138	138	138	138	65	65	65	65	5
May 2012	93	58	13	0	0	100	100	100	0	0	148	148	148	148	87	56	56	56	52	0
May 2013	92	51	4	0	0	100	100	100	0	0	157	157	157	147	52	47	47	47	0	0
May 2014	90	45	0	0	0	100	100	43	0	0	168	168	168	105	31	37	37	37	0	0
May 2015	88	39	0	0	0	100	100	0	0	0	179	179	179	75	19	27	27	*	0	0
May 2016	86	33	0	0	0	100	100	0	0	0	191	191	143	54	11	16	16	0	0	0
May 2017	84	28	0	0	0	100	100	0	0	0	204	204	114	38	7	4	4	0	0	0
May 2018	81	23	0	0	0	100	100	0	0	0	208	208	90	27	4	0	0	0	0	0
May 2019	79	18	0	0	0	100	100	0	0	0	208	208	72	19	2	0	0	0	0	0
May 2020	76	13	0	0	0	100	100	0	0	0	208	208	56	14	1	0	0	0	0	0
May 2021	73	9	0	0	0	100	100	0	0	0	208	208	44	10	1	0	0	0	0	0
May 2022	69	5	0	0	0	100	100	0	0	0	208	208	35	7	*	0	0	0	0	0
May 2023	66	1	0	0	0	100	100	0	0	0	208	208	27	5	*	0	0	0	0	0
May 2024	61	0	0	0	0	100	56	0	0	0	208	208	21	3	*	0	0	0	0	0
May 2025	57	0	0	0	0	100	0	0	0	0	208	204	16	2	*	0	0	0	0	0
May 2026	52	0	0	0	0	100	0	0	0	0	208	179	12	2	*	0	0	0	0	0
May 2027	47	0	0	0	0	100	0	0	0	0	208	156	9	1	*	0	0	0	0	0
May 2028	41	0	0	0	0	100	0	0	0	0	208	133	7	1	*	0	0	0	0	0
May 2029	34	0	0	0	0	100	0	0	0	0	208	113	5	*	*	0	0	0	0	0
May 2030	27	0	0	0	0	100	0	0	0	0	208	93	4	*	*	0	0	0	0	0
May 2031	19	0	0	0	0	100	0	0	0	0	208	74	3	*	*	0	0	0	0	0
May 2032	11	0	0	0	0	100	0	0	0	0	208	57	2	*	*	0	0	0	0	0
May 2033	2	0	0	0	0	100	0	0	0	0	208	40	1	*	*	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	181	24	1	*	*	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	95	10	*	*	*	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.7	7.8	3.5	2.7	2.1	27.4	18.1	8.0	5.7	4.1	28.9	23.7	13.2	9.8	7.1	6.4	6.4	6.0	5.0	4.0

Date	GC Class					GD Class					GI† Class					CF, OL and SW† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	307%	450%	650%	0%	100%	307%	450%	650%	0%	100%	307%	450%	650%	0%	100%	270%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2007	100	100	100	100	100	100	100	100	100	100	95	95	95	95	95	100	100	92	90	81
May 2008	100	100	100	100	100	100	100	100	100	100	91	91	91	91	91	100	100	74	69	40
May 2009	100	100	100	100	100	100	100	100	100	100	85	85	85	85	85	100	100	53	45	0
May 2010	100	100	100	100	97	100	100	100	100	100	80	80	80	80	75	100	100	36	27	0
May 2011	100	100	100	100	58	100	100	100	100	69	74	74	74	74	4	100	100	25	14	0
May 2012	100	100	100	83	35	100	100	100	98	42	68	68	68	39	0	100	100	17	6	0
May 2013	100	100	100	59	21	100	100	100	70	25	61	61	61	0	0	100	100	13	2	0
May 2014	100	100	91	43	13	100	100	100	50	15	54	54	39	0	0	100	100	10	*	0
May 2015	100	100	73	30	8	100	100	86	36	9	46	46	*	0	0	100	100	10	*	0
May 2016	100	100	58	22	4	100	100	69	26	5	38	38	0	0	0	100	97	9	*	0
May 2017	100	100	46	15	3	100	100	55	18	3	29	29	0	0	0	100	94	8	*	0
May 2018	100	100	37	11	2	100	100	43	13	2	26	26	0	0	0	100	90	7	*	0
May 2019	100	100	29	8	1	100	100	34	9	1	26	26	0	0	0	100	85	6	*	0
May 2020	100	100	23	5	1	100	100	27	7	1	26	26	0	0	0	100	80	5	*	0
May 2021	100	100	18	4	*	100	100	21	5	*	26	26	0	0	0	100	74	5	*	0
May 2022	100	100	14	3	*	100	100	17	3	*	26	26	0	0	0	100	69	4	*	0
May 2023	100	100	11	2	*	100	100	13	2	*	26	26	0	0	0	100	63	3	*	0
May 2024	100	93	9	1	*	100	100	10	2	*	26	15	0	0	0	100	57	3	*	0
May 2025	100	83	7	1	*	100	98	8	1	*	26	0	0	0	0	100	51	2	*	0
May 2026	100	73	5	1	*	100	86	6	1	*	26	0	0	0	0	100	46	2	*	0
May 2027	100	63	4	*	*	100	75	4	*	*	26	0	0	0	0	100	40	2	*	0
May 2028	100	54	3	*	*	100	64	3	*	*	26	0	0	0	0	100	35	1	*	0
May 2029	100	46	2	*	*	100	54	2	*	*	26	0	0	0	0	100	30	1	*	0
May 2030	100	38	1	*	*	100	45	2	*	*	26	0	0	0	0	100	25	1	*	0
May 2031	100	30	1	*	*	100	36	1	*	*	26	0	0	0	0	100	20	1	*	0
May 2032	100	23	1	*	*	100	27	1	*	*	26	0	0	0	0	91	16	*	*	0
May 2033	100	16	*	*	*	100	19	*	*	*	26	0	0	0	0	71	11	*	*	0
May 2034	73	10	*	*	*	87	12	*	*	*	0	0	0	0	0	49	7	*	*	0
May 2035	38	4	*	*	*	45	5	*	*	*	0	0	0	0	0	26	3	*	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.9	11.9	8.4	5.9	28.9	23.7	12.6	8.9	6.3	11.9	9.5	6.5	5.2	4.0	27.9	19.5	4.4	3.1	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

OP, PF and SO† Classes						FW and SU† Classes					
Date	PSA Prepayment Assumption					Date	PSA Prepayment Assumption				
	0%	100%	270%	300%	500%		0%	100%	270%	300%	500%
Initial Percent	100	100	100	100	100	Initial Percent	100	100	100	100	100
May 2007	99	96	96	96	96	May 2007	99	97	94	94	90
May 2008	98	88	88	88	88	May 2008	99	92	83	81	71
May 2009	97	78	78	78	77	May 2009	98	86	69	66	49
May 2010	95	68	68	68	53	May 2010	97	80	57	54	34
May 2011	94	59	59	59	37	May 2011	96	74	47	43	24
May 2012	92	51	51	51	25	May 2012	95	68	39	35	16
May 2013	90	43	43	43	17	May 2013	94	63	32	28	11
May 2014	88	35	35	35	12	May 2014	92	58	26	23	8
May 2015	86	28	28	28	8	May 2015	91	54	22	18	5
May 2016	84	23	23	23	6	May 2016	89	49	18	15	4
May 2017	81	18	18	18	4	May 2017	88	45	14	12	2
May 2018	78	14	14	14	3	May 2018	86	41	12	9	2
May 2019	75	11	11	11	2	May 2019	84	38	10	7	1
May 2020	72	9	9	9	1	May 2020	82	34	8	6	1
May 2021	68	7	7	7	1	May 2021	79	31	6	5	1
May 2022	64	6	6	6	1	May 2022	77	28	5	4	*
May 2023	59	4	4	4	*	May 2023	74	25	4	3	*
May 2024	55	3	3	3	*	May 2024	71	22	3	2	*
May 2025	49	3	3	3	*	May 2025	67	20	3	2	*
May 2026	43	2	2	2	*	May 2026	64	18	2	1	*
May 2027	37	2	2	2	*	May 2027	59	15	2	1	*
May 2028	30	1	1	1	*	May 2028	55	13	1	1	*
May 2029	23	1	1	1	*	May 2029	50	11	1	1	*
May 2030	14	1	1	1	*	May 2030	45	9	1	*	*
May 2031	5	*	*	*	*	May 2031	39	7	*	*	*
May 2032	*	*	*	*	*	May 2032	32	6	*	*	*
May 2033	*	*	*	*	*	May 2033	25	4	*	*	*
May 2034	*	*	*	*	*	May 2034	18	3	*	*	*
May 2035	*	*	*	*	*	May 2035	9	1	*	*	*
May 2036	0	0	0	0	0	May 2036	0	0	0	0	0
Weighted Average Life (years)**	17.3	7.0	7.0	7.0	4.8	Weighted Average Life (years)**	21.1	11.4	6.1	5.6	3.7

OQ Class						OX Class					
Date	PSA Prepayment Assumption					Date	PSA Prepayment Assumption				
	0%	100%	270%	300%	500%		0%	100%	270%	300%	500%
Initial Percent	100	100	100	100	100	Initial Percent	100	100	100	100	100
May 2007	100	100	92	90	81	May 2007	99	96	96	96	96
May 2008	100	100	74	69	40	May 2008	98	88	88	88	88
May 2009	100	100	53	45	0	May 2009	97	78	78	78	77
May 2010	100	100	36	27	0	May 2010	95	68	68	68	53
May 2011	100	100	25	14	0	May 2011	94	59	59	59	37
May 2012	100	100	17	6	0	May 2012	92	51	51	51	25
May 2013	100	100	13	2	0	May 2013	90	43	43	43	17
May 2014	100	100	10	*	0	May 2014	88	35	35	35	12
May 2015	100	100	10	*	0	May 2015	86	28	28	28	8
May 2016	100	97	9	*	0	May 2016	84	23	23	23	6
May 2017	100	94	8	*	0	May 2017	81	18	18	18	4
May 2018	100	90	7	*	0	May 2018	78	14	14	14	3
May 2019	100	85	6	*	0	May 2019	75	11	11	11	2
May 2020	100	80	5	*	0	May 2020	72	9	9	9	1
May 2021	100	74	5	*	0	May 2021	68	7	7	7	1
May 2022	100	69	4	*	0	May 2022	64	6	6	6	1
May 2023	100	63	3	*	0	May 2023	59	4	4	4	*
May 2024	100	57	3	*	0	May 2024	55	3	3	3	*
May 2025	100	51	2	*	0	May 2025	49	3	3	3	*
May 2026	100	46	2	*	0	May 2026	43	2	2	2	*
May 2027	100	40	2	*	0	May 2027	37	2	2	2	*
May 2028	100	35	1	*	0	May 2028	30	1	1	1	*
May 2029	100	30	1	*	0	May 2029	23	1	1	1	*
May 2030	100	25	1	*	0	May 2030	14	1	1	1	*
May 2031	100	20	1	*	0	May 2031	5	*	*	*	*
May 2032	91	16	*	*	0	May 2032	*	*	*	*	*
May 2033	71	11	*	*	0	May 2033	*	*	*	*	*
May 2034	49	7	*	*	0	May 2034	*	*	*	*	*
May 2035	26	3	*	*	0	May 2035	*	*	*	*	*
May 2036	0	0	0	0	0	May 2036	0	0	0	0	0
Weighted Average Life (years)**	27.9	19.5	4.4	3.1	1.8	Weighted Average Life (years)**	17.3	7.0	7.0	7.0	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Principal Only Classes, the Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	175% PSA
2	225% PSA
3	175% PSA
4	250% PSA
5	221% PSA
6	220% PSA
7	220% PSA
8	270% PSA
9	175% PSA
10	307% PSA
11	270% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about April 20, 2006. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Greenwich Capital Markets, Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 3 SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event,

we will increase the related Trust MBS or Group 3 SMBS, as applicable, in principal balance, but we expect that all these additional Trust MBS or SMBS, as applicable, will have the same characteristics as described under “Description of the Certificates—The Trust MBS” and “—The Group 3 SMBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10 or 11 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10 or 11 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sidley Austin LLP also will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
FD	\$225,327,633	AK	\$316,460,000	(4)	FLT	PT	31395DN54	June 2036
FE	91,132,367							
Recombination 2								
AI	14,240,515 (5)	JI	20,000,000 (5)	5.50%	FIX/IO	NTL	31395DN96	June 2036
BI	5,759,485 (5)							
Recombination 3								
SD	100,723,333 (5)	PS	27,470,000	(4)	INV	PAC	31395DN62	June 2036
PO	27,470,000							
Recombination 4								
SE	40,736,667 (5)	SG	11,110,000	(4)	INV	SUP	31395DN70	June 2036
CO	11,110,000							
Recombination 5								
SD	225,327,633 (5)	SK	316,460,000 (5)	(4)	INV/IO	NTL	31395DP29	June 2036
SE	91,132,367 (5)							
Recombination 6								
SE	40,736,667 (5)	SX	38,580,000	(4)	INV	PT	31395DN88	June 2036
SD	100,723,333 (5)							
PO	27,470,000							
CO	11,110,000							
Recombination 7								
JO	9,089,000	SC	9,089,000	(4)	INV	PAC	31395DP37	June 2036
JS	54,534,000 (5)							
Recombination 8								
SA	75,000,000 (5)	SI	116,499,000 (5)	(4)	INV/IO	NTL	31395DP45	June 2036
SB	41,499,000 (5)							
Recombination 9								
DE	21,340,000	DY	35,355,000	6.00	FIX	PAC	31395DP52	June 2036
DG	14,015,000							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 10								
ZE	\$ 9,000,000	CZ	\$ 10,965,333	6.00%	FIX/Z	SUP	31395DP 60	June 2036
EZ	1,965,333							
Recombination 11								
GF	34,530,000	E	40,285,000	6.00	FIX	TAC/AD	31395DP 78	June 2036
GS	5,755,000							
Recombination 12								
KJ	15,201,000	KA	15,201,000	6.00	FIX	PAC	31395DP 86	July 2023
NI	633,375 (5)							
Recombination 13								
KL	33,936,000	KB	33,936,000	6.00	FIX	PAC	31395DP 94	October 2031
MI	1,414,000 (5)							
Recombination 14								
KJ	15,201,000	KE	30,472,200	5.75	FIX	PAC	31395DQ 28	October 2031
KL	15,271,200							
Recombination 15								
KJ	15,201,000	KH	30,472,200	6.00	FIX	PAC	31395DQ 36	October 2031
KL	15,271,200							
NI	633,375 (5)							
MI	636,300 (5)							
Recombination 16								
NI	633,375 (5)	KI	2,047,375 (5)	6.00	FIX/IO	NTL	31395DQ 69	October 2031
MI	1,414,000 (5)							
Recombination 17								
KJ	15,201,000	KP	82,504,000	6.00	FIX	PAC	31395DQ 44	June 2036
KL	33,936,000							
KC	17,151,000							
KD	16,216,000							
NI	633,375 (5)							
MI	1,414,000 (5)							
Recombination 18								
KC	17,151,000	KY	33,367,000	6.00	FIX	PAC	31395DQ 51	June 2036
KD	16,216,000							
Recombination 19								
FP	32,271,200	FT	50,000,600	(4)	FLT	PT	31395DQ 77	June 2036
FC	17,729,400							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 20								
SN	\$ 17,729,400 (5)	ST	\$ 50,000,600 (5)	(4)	INV/IO	NTL	31395DQ85	June 2036
SP	32,271,200 (5)							
Recombination 21								
SL	29,551,500 (5)	LS	8,059,500	(4)	INV	SUP	31395DQ93	June 2036
LO	8,059,500							
Recombination 22								
LA	76,050,000	LP	106,748,000	5.50%	FIX	PAC	31394VN71	June 2036
LB	20,045,000							
LC	10,653,000							
Recombination 23								
GA	10,000,000	GB	10,000,000	6.50	FIX	SEQ	31395DR27	February 2034
IA	769,230 (5)							
Recombination 24								
GA	10,000,000	GC (6)	64,127,079	6.50	FIX	SEQ	31395DR35	June 2036
VA	28,127,079							
GZ	26,000,000							
IA	769,230 (5)							
VI	2,163,621 (5)							
Recombination 25								
VA	28,127,079	GD (6)	54,127,079	6.50	FIX	SEQ	31395DR43	June 2036
VI	2,163,621 (5)							
GZ	26,000,000							
Recombination 26								
IA	769,230 (5)	GI	2,932,851 (5)	6.50	FIX/IO	NTL	31395DR68	February 2034
VI	2,163,621 (5)							
Recombination 27								
VA	28,127,079	VB	28,127,079	6.50	FIX	SEQ/AD	31395DR50	October 2017
VI	2,163,621 (5)							
Recombination 28								
PF	32,260,800	FW	50,000,600	(4)	FLT	PT	31395DR76	June 2036
CF	17,739,800							
Recombination 29								
SO	32,260,800 (5)	SU	50,000,600 (5)	(4)	INV/IO	NTL	31395DR84	June 2036
SW	17,739,800 (5)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 30								
OL	\$ 2,729,200	OQ (7)	\$ 5,456,800	(5) %	PO	SUP	31395DR9 2	June 2036
OC	2,727,600							
Recombination 31								
OP	4,963,200	OX (8)	9,928,000	(5)	PO	PAC	31395DS 2 6	June 2036
OT	4,964,800							
<p>(1) In any exchange under Recombination 1, 2, 3, 5, 6, 8, 9, 10, 14, 15, 16, 17, 18, 19, 20, 22, 24, 25, 26, 28, 29, 30 or 31, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.</p> <p>(2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—<i>Authorized Denominations</i>” in this prospectus supplement.</p> <p>(3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.</p> <p>(4) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.</p> <p>(5) Notional balance. This Class is an Interest Only Class. See page S-9 for a description of how its notional balance is calculated.</p> <p>(6) Principal payments on the REMIC Certificates in Recombinations 24 and 25 from the GZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.</p> <p>(7) The OQ Class is formed from a combination of the OC Class in Group 8 and the OL Class in Group 11.</p> <p>(8) The OX Class is formed from a combination of the OT Class in Group 8 and the OP Class in Group 11.</p>								

- (1) In any exchange under Recombination 1, 2, 3, 5, 6, 8, 9, 10, 14, 15, 16, 17, 18, 19, 20, 22, 24, 25, 26, 28, 29, 30 or 31, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.
- (4) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.
- (5) Notional balance. This Class is an Interest Only Class. See page S-9 for a description of how its notional balance is calculated.
- (6) Principal payments on the REMIC Certificates in Recombinations 24 and 25 from the GZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) The OQ Class is formed from a combination of the OC Class in Group 8 and the OL Class in Group 11.
- (8) The OX Class is formed from a combination of the OT Class in Group 8 and the OP Class in Group 11.

Principal Balance Schedules

PO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$84,432,000.00	August 2010	\$51,071,602.89	November 2014	\$25,372,828.65
June 2006	83,806,809.84	September 2010	50,494,441.37	December 2014	24,973,260.77
July 2006	83,163,499.56	October 2010	49,920,279.35	January 2015	24,579,567.33
August 2006	82,502,352.86	November 2010	49,349,101.39	February 2015	24,191,665.02
September 2006	81,823,662.21	December 2010	48,780,892.15	March 2015	23,809,471.70
October 2006	81,127,728.65	January 2011	48,215,636.34	April 2015	23,432,906.37
November 2006	80,414,861.54	February 2011	47,653,318.76	May 2015	23,061,889.13
December 2006	79,685,378.36	March 2011	47,093,924.31	June 2015	22,696,341.22
January 2007	78,959,678.39	April 2011	46,537,437.93	July 2015	22,336,184.97
February 2007	78,237,742.16	May 2011	45,983,844.67	August 2015	21,981,343.78
March 2007	77,519,550.31	June 2011	45,433,129.64	September 2015	21,631,742.12
April 2007	76,805,083.57	July 2011	44,885,278.03	October 2015	21,287,305.51
May 2007	76,094,322.78	August 2011	44,340,275.10	November 2015	20,947,960.51
June 2007	75,387,248.87	September 2011	43,798,106.20	December 2015	20,613,634.69
July 2007	74,683,842.87	October 2011	43,258,756.75	January 2016	20,284,256.65
August 2007	73,984,085.91	November 2011	42,722,212.23	February 2016	19,959,755.96
September 2007	73,287,959.21	December 2011	42,188,458.22	March 2016	19,640,063.18
October 2007	72,595,444.11	January 2012	41,657,480.36	April 2016	19,325,109.85
November 2007	71,906,522.01	February 2012	41,129,264.36	May 2016	19,014,828.43
December 2007	71,221,174.43	March 2012	40,603,796.01	June 2016	18,709,152.37
January 2008	70,539,382.99	April 2012	40,081,061.17	July 2016	18,408,016.00
February 2008	69,861,129.37	May 2012	39,561,045.78	August 2016	18,111,354.59
March 2008	69,186,395.39	June 2012	39,043,735.85	September 2016	17,819,104.31
April 2008	68,515,162.94	July 2012	38,529,117.44	October 2016	17,531,202.21
May 2008	67,847,413.99	August 2012	38,017,176.72	November 2016	17,247,586.22
June 2008	67,183,130.63	September 2012	37,507,899.91	December 2016	16,968,195.16
July 2008	66,522,295.02	October 2012	37,001,273.29	January 2017	16,692,968.67
August 2008	65,864,889.43	November 2012	36,497,283.24	February 2017	16,421,847.24
September 2008	65,210,896.21	December 2012	35,995,916.18	March 2017	16,154,772.21
October 2008	64,560,297.80	January 2013	35,497,158.61	April 2017	15,891,685.71
November 2008	63,913,076.73	February 2013	35,000,997.12	May 2017	15,632,530.70
December 2008	63,269,215.63	March 2013	34,507,418.33	June 2017	15,377,250.93
January 2009	62,628,697.21	April 2013	34,016,408.97	July 2017	15,125,790.93
February 2009	61,991,504.27	May 2013	33,527,955.80	August 2017	14,878,096.01
March 2009	61,357,619.71	June 2013	33,042,045.69	September 2017	14,634,112.25
April 2009	60,727,026.49	July 2013	32,558,665.53	October 2017	14,393,786.46
May 2009	60,099,707.70	August 2013	32,077,802.31	November 2017	14,157,066.23
June 2009	59,475,646.47	September 2013	31,599,443.08	December 2017	13,923,899.85
July 2009	58,854,826.05	October 2013	31,123,574.96	January 2018	13,694,236.35
August 2009	58,237,229.75	November 2013	30,650,185.12	February 2018	13,468,025.47
September 2009	57,622,841.01	December 2013	30,179,260.82	March 2018	13,245,217.64
October 2009	57,011,643.31	January 2014	29,710,789.36	April 2018	13,025,764.01
November 2009	56,403,620.22	February 2014	29,247,628.85	May 2018	12,809,616.39
December 2009	55,798,755.43	March 2014	28,791,243.14	June 2018	12,596,727.27
January 2010	55,197,032.68	April 2014	28,341,536.44	July 2018	12,387,049.82
February 2010	54,598,435.79	May 2014	27,898,414.26	August 2018	12,180,537.84
March 2010	54,002,948.70	June 2014	27,461,783.44	September 2018	11,977,145.80
April 2010	53,410,555.39	July 2014	27,031,552.13	October 2018	11,776,828.80
May 2010	52,821,239.95	August 2014	26,607,629.71	November 2018	11,579,542.56
June 2010	52,234,986.54	September 2014	26,189,926.85	December 2018	11,385,243.44
July 2010	51,651,779.41	October 2014	25,778,355.46	January 2019	11,193,888.39

PO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2019	\$11,005,434.97	July 2023	\$ 4,246,863.54	December 2027	\$ 1,360,930.05
March 2019	10,819,841.35	August 2023	4,165,944.81	January 2028	1,327,549.90
April 2019	10,637,066.28	September 2023	4,086,318.57	February 2028	1,294,748.00
May 2019	10,457,069.06	October 2023	4,007,965.68	March 2028	1,262,515.47
June 2019	10,279,809.61	November 2023	3,930,867.27	April 2028	1,230,843.56
July 2019	10,105,248.39	December 2023	3,855,004.77	May 2028	1,199,723.63
August 2019	9,933,346.39	January 2024	3,780,359.83	June 2028	1,169,147.17
September 2019	9,764,065.19	February 2024	3,706,914.38	July 2028	1,139,105.82
October 2019	9,597,366.88	March 2024	3,634,650.62	August 2028	1,109,591.30
November 2019	9,433,214.11	April 2024	3,563,550.99	September 2028	1,080,595.48
December 2019	9,271,570.03	May 2024	3,493,598.19	October 2028	1,052,110.33
January 2020	9,112,398.30	June 2024	3,424,775.15	November 2028	1,024,127.95
February 2020	8,955,663.14	July 2024	3,357,065.05	December 2028	996,640.57
March 2020	8,801,329.21	August 2024	3,290,451.32	January 2029	969,640.49
April 2020	8,649,361.71	September 2024	3,224,917.63	February 2029	943,120.15
May 2020	8,499,726.33	October 2024	3,160,447.86	March 2029	917,072.12
June 2020	8,352,389.21	November 2024	3,097,026.15	April 2029	891,489.03
July 2020	8,207,317.00	December 2024	3,034,636.84	May 2029	866,363.65
August 2020	8,064,476.80	January 2025	2,973,264.50	June 2029	841,688.85
September 2020	7,923,836.18	February 2025	2,912,893.93	July 2029	817,457.61
October 2020	7,785,363.17	March 2025	2,853,510.16	August 2029	793,663.00
November 2020	7,649,026.25	April 2025	2,795,098.40	September 2029	770,298.20
December 2020	7,514,794.33	May 2025	2,737,644.09	October 2029	747,356.49
January 2021	7,382,636.78	June 2025	2,681,132.89	November 2029	724,831.24
February 2021	7,252,523.40	July 2025	2,625,550.64	December 2029	702,715.92
March 2021	7,124,424.39	August 2025	2,570,883.40	January 2030	681,004.11
April 2021	6,998,310.40	September 2025	2,517,117.44	February 2030	659,689.46
May 2021	6,874,152.47	October 2025	2,464,239.19	March 2030	638,765.74
June 2021	6,751,922.07	November 2025	2,412,235.32	April 2030	618,226.79
July 2021	6,631,591.07	December 2025	2,361,092.66	May 2030	598,066.54
August 2021	6,513,131.73	January 2026	2,310,798.25	June 2030	578,279.04
September 2021	6,396,516.69	February 2026	2,261,339.28	July 2030	558,858.38
October 2021	6,281,719.01	March 2026	2,212,703.17	August 2030	539,798.78
November 2021	6,168,712.09	April 2026	2,164,877.50	September 2030	521,094.53
December 2021	6,057,469.74	May 2026	2,117,850.01	October 2030	502,739.98
January 2022	5,947,966.13	June 2026	2,071,608.67	November 2030	484,729.61
February 2022	5,840,175.78	July 2026	2,026,141.55	December 2030	467,057.93
March 2022	5,734,073.60	August 2026	1,981,436.95	January 2031	449,719.58
April 2022	5,629,634.82	September 2026	1,937,483.32	February 2031	432,709.24
May 2022	5,526,835.06	October 2026	1,894,269.27	March 2031	416,021.70
June 2022	5,425,650.25	November 2026	1,851,783.59	April 2031	399,651.80
July 2022	5,326,056.67	December 2026	1,810,015.20	May 2031	383,594.47
August 2022	5,228,030.96	January 2027	1,768,953.22	June 2031	367,844.72
September 2022	5,131,550.07	February 2027	1,728,586.90	July 2031	352,397.62
October 2022	5,036,591.27	March 2027	1,688,905.66	August 2031	337,248.32
November 2022	4,943,132.17	April 2027	1,649,899.05	September 2031	322,392.05
December 2022	4,851,150.68	May 2027	1,611,556.81	October 2031	307,824.10
January 2023	4,760,625.04	June 2027	1,573,868.79	November 2031	293,539.83
February 2023	4,671,533.80	July 2027	1,536,825.00	December 2031	279,534.67
March 2023	4,583,855.79	August 2027	1,500,415.61	January 2032	265,804.13
April 2023	4,497,570.18	September 2027	1,464,630.91	February 2032	252,343.77
May 2023	4,412,656.39	October 2027	1,429,461.34	March 2032	239,149.22
June 2023	4,329,094.17	November 2027	1,394,897.48	April 2032	226,216.17

PO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2032	\$ 213,540.40	January 2033	\$ 120,907.89	September 2033	\$ 42,493.45
June 2032	201,117.73	February 2033	110,366.99	October 2033	33,600.72
July 2032	188,944.05	March 2033	100,044.30	November 2033	24,898.97
August 2032	177,015.29	April 2033	89,936.24	December 2033	16,384.99
September 2032	165,327.47	May 2033	80,039.28	January 2034	8,055.66
October 2032	153,876.67	June 2033	70,349.92	February 2034 and thereafter	0.00
November 2032	142,659.01	July 2033	60,864.74		
December 2032	131,670.67	August 2033	51,580.36		

FD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$225,327,633.00	September 2009	\$153,780,774.70	January 2013	\$ 94,732,929.79
June 2006	223,659,158.70	October 2009	152,149,642.80	February 2013	93,408,800.38
July 2006	221,942,326.50	November 2009	150,526,983.10	March 2013	92,091,563.55
August 2006	220,177,893.30	December 2009	148,912,752.10	April 2013	90,781,183.87
September 2006	218,366,639.80	January 2010	147,306,906.40	May 2013	89,477,626.02
October 2006	216,509,369.30	February 2010	145,709,402.90	June 2013	88,180,854.95
November 2006	214,606,907.40	March 2010	144,120,198.60	July 2013	86,890,835.67
December 2006	212,660,101.50	April 2010	142,539,250.80	August 2013	85,607,533.47
January 2007	210,723,392.00	May 2010	140,966,517.10	September 2013	84,330,913.79
February 2007	208,796,727.00	June 2010	139,401,955.10	October 2013	83,060,942.25
March 2007	206,880,054.70	July 2010	137,845,523.00	November 2013	81,797,584.61
April 2007	204,973,323.90	August 2010	136,297,178.70	December 2013	80,540,806.88
May 2007	203,076,483.30	September 2010	134,756,880.70	January 2014	79,290,575.15
June 2007	201,189,482.00	October 2010	133,224,587.70	February 2014	78,054,517.00
July 2007	199,312,269.50	November 2010	131,700,258.30	March 2014	76,836,539.08
August 2007	197,444,795.30	December 2010	130,183,851.70	April 2014	75,636,385.75
September 2007	195,587,009.40	January 2011	128,675,327.00	May 2014	74,453,804.83
October 2007	193,738,861.90	February 2011	127,174,643.70	June 2014	73,288,547.71
November 2007	191,900,303.20	March 2011	125,681,761.60	July 2014	72,140,369.26
December 2007	190,071,284.00	April 2011	124,196,640.30	August 2014	71,009,027.65
January 2008	188,251,755.30	May 2011	122,719,240.00	September 2014	69,894,284.46
February 2008	186,441,668.10	June 2011	121,249,521.10	October 2014	68,795,904.61
March 2008	184,640,973.90	July 2011	119,787,443.80	November 2014	67,713,656.22
April 2008	182,849,624.40	August 2011	118,332,969.00	December 2014	66,647,310.71
May 2008	181,067,571.50	September 2011	116,886,057.40	January 2015	65,596,642.58
June 2008	179,294,767.40	October 2011	115,446,670.30	February 2015	64,561,429.52
July 2008	177,531,164.50	November 2011	114,014,768.80	March 2015	63,541,452.31
August 2008	175,776,715.40	December 2011	112,590,314.50	April 2015	62,536,494.77
September 2008	174,031,373.00	January 2012	111,173,269.00	May 2015	61,546,343.69
October 2008	172,295,090.60	February 2012	109,763,594.20	June 2015	60,570,788.86
November 2008	170,567,821.40	March 2012	108,361,252.20	July 2015	59,609,623.00
December 2008	168,849,519.10	April 2012	106,966,205.20	August 2015	58,662,641.70
January 2009	167,140,137.60	May 2012	105,578,415.80	September 2015	57,729,643.38
February 2009	165,439,631.00	June 2012	104,197,846.60	October 2015	56,810,429.26
March 2009	163,747,953.60	July 2012	102,824,460.30	November 2015	55,904,803.37
April 2009	162,065,059.90	August 2012	101,458,220.10	December 2015	55,012,572.39
May 2009	160,390,904.90	September 2012	100,099,089.30	January 2016	54,133,545.79
June 2009	158,725,443.40	October 2012	98,747,031.08	February 2016	53,267,535.60
July 2009	157,068,630.90	November 2012	97,402,009.23	March 2016	52,414,356.50
August 2009	155,420,422.70	December 2012	96,063,987.48	April 2016	51,573,825.80

FD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 50,745,763.24	October 2020	\$ 20,777,163.34	March 2025	\$ 7,615,296.22
June 2016	49,929,991.22	November 2020	20,413,314.62	April 2025	7,459,410.02
July 2016	49,126,334.49	December 2020	20,055,083.60	May 2025	7,306,079.01
August 2016	48,334,620.29	January 2021	19,702,388.56	June 2025	7,155,264.92
September 2016	47,554,678.28	February 2021	19,355,148.89	July 2025	7,006,929.97
October 2016	46,786,340.46	March 2021	19,013,285.06	August 2025	6,861,036.94
November 2016	46,029,441.18	April 2021	18,676,718.75	September 2025	6,717,549.21
December 2016	45,283,817.17	May 2021	18,345,372.67	October 2025	6,576,430.55
January 2017	44,549,307.35	June 2021	18,019,170.67	November 2025	6,437,645.38
February 2017	43,825,752.89	July 2021	17,698,037.70	December 2025	6,301,158.57
March 2017	43,112,997.25	August 2021	17,381,899.71	January 2026	6,166,935.52
April 2017	42,410,885.98	September 2021	17,070,683.69	February 2026	6,034,942.05
May 2017	41,719,266.87	October 2021	16,764,317.74	March 2026	5,905,144.59
June 2017	41,037,989.79	November 2021	16,462,730.88	April 2026	5,777,509.98
July 2017	40,366,906.71	December 2021	16,165,853.21	May 2026	5,652,005.52
August 2017	39,705,871.68	January 2022	15,873,615.80	June 2026	5,528,599.09
September 2017	39,054,740.79	February 2022	15,585,950.64	July 2026	5,407,258.85
October 2017	38,413,372.10	March 2022	15,302,790.79	August 2026	5,287,953.59
November 2017	37,781,625.73	April 2022	15,024,070.12	September 2026	5,170,652.48
December 2017	37,159,363.69	May 2022	14,749,723.59	October 2026	5,055,325.12
January 2018	36,546,449.95	June 2022	14,479,686.95	November 2026	4,941,941.60
February 2018	35,942,750.38	July 2022	14,213,896.90	December 2026	4,830,472.34
March 2018	35,348,132.69	August 2022	13,952,291.12	January 2027	4,720,888.31
April 2018	34,762,466.51	September 2022	13,694,808.02	February 2027	4,613,160.82
May 2018	34,185,623.23	October 2022	13,441,387.02	March 2027	4,507,261.64
June 2018	33,617,476.07	November 2022	13,191,968.35	April 2027	4,403,162.87
July 2018	33,057,900.04	December 2022	12,946,493.04	May 2027	4,300,837.14
August 2018	32,506,771.84	January 2023	12,704,903.02	June 2027	4,200,257.36
September 2018	31,963,969.98	February 2023	12,467,141.06	July 2027	4,101,396.86
October 2018	31,429,374.62	March 2023	12,233,150.64	August 2027	4,004,229.41
November 2018	30,902,867.59	April 2023	12,002,876.20	September 2027	3,908,729.11
December 2018	30,384,332.43	May 2023	11,776,262.79	October 2027	3,814,870.43
January 2019	29,873,654.24	June 2023	11,553,256.38	November 2027	3,722,628.24
February 2019	29,370,719.77	July 2023	11,333,803.64	December 2027	3,631,977.77
March 2019	28,875,417.39	August 2023	11,117,852.04	January 2028	3,542,894.60
April 2019	28,387,637.00	September 2023	10,905,349.76	February 2028	3,455,354.63
May 2019	27,907,269.99	October 2023	10,696,245.73	March 2028	3,369,334.17
June 2019	27,434,209.39	November 2023	10,490,489.62	April 2028	3,284,809.86
July 2019	26,968,349.68	December 2023	10,288,031.79	May 2028	3,201,758.64
August 2019	26,509,586.77	January 2024	10,088,823.34	June 2028	3,120,157.81
September 2019	26,057,818.10	February 2024	9,892,816.03	July 2028	3,039,985.06
October 2019	25,612,942.54	March 2024	9,699,962.35	August 2028	2,961,218.27
November 2019	25,174,860.33	April 2024	9,510,215.46	September 2028	2,883,835.77
December 2019	24,743,473.20	May 2024	9,323,529.12	October 2028	2,807,816.12
January 2020	24,318,684.17	June 2024	9,139,857.85	November 2028	2,733,138.23
February 2020	23,900,397.68	July 2024	8,959,156.74	December 2028	2,659,781.37
March 2020	23,488,519.50	August 2024	8,781,381.56	January 2029	2,587,724.99
April 2020	23,082,956.71	September 2024	8,606,488.73	February 2029	2,516,948.92
May 2020	22,683,617.76	October 2024	8,434,435.23	March 2029	2,447,433.32
June 2020	22,290,412.29	November 2024	8,265,178.74	April 2029	2,379,158.53
July 2020	21,903,251.29	December 2024	8,098,677.47	May 2029	2,312,105.25
August 2020	21,522,046.96	January 2025	7,934,890.23	June 2029	2,246,254.46
September 2020	21,146,712.75	February 2025	7,773,776.49	July 2029	2,181,587.41

FD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2029	\$ 2,118,085.62	March 2031	\$ 1,110,256.60	October 2032	\$ 410,657.88
September 2029	2,055,730.89	April 2031	1,066,569.48	November 2032	380,720.78
October 2029	1,994,505.27	May 2031	1,023,716.53	December 2032	351,395.68
November 2029	1,934,391.08	June 2031	981,684.43	January 2033	322,672.55
December 2029	1,875,370.89	July 2031	940,460.03	February 2033	294,541.56
January 2030	1,817,427.57	August 2031	900,030.39	March 2033	266,992.91
February 2030	1,760,544.16	September 2031	860,382.76	April 2033	240,017.06
March 2030	1,704,704.05	October 2031	821,504.59	May 2033	213,604.58
April 2030	1,649,890.79	November 2031	783,383.49	June 2033	187,746.13
May 2030	1,596,088.19	December 2031	746,007.27	July 2033	162,432.58
June 2030	1,543,280.36	January 2032	709,363.93	August 2033	137,654.92
July 2030	1,491,451.53	February 2032	673,441.64	September 2033	113,404.26
August 2030	1,440,586.29	March 2032	638,228.72	October 2033	89,671.82
September 2030	1,390,669.38	April 2032	603,713.69	November 2033	66,449.05
October 2030	1,341,685.73	May 2032	569,885.27	December 2033	43,727.39
November 2030	1,293,620.61	June 2032	536,732.31	January 2034	21,498.52
December 2030	1,246,459.37	July 2032	504,243.84	February 2034 and thereafter	0.00
January 2031	1,200,187.71	August 2032	472,409.00		
February 2031	1,154,791.42	September 2032	441,217.16		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$63,623,000.00	October 2008	\$52,470,694.72	March 2011	\$37,424,941.75
June 2006	63,462,311.57	November 2008	51,913,874.32	April 2011	36,944,859.99
July 2006	63,284,525.62	December 2008	51,359,895.59	May 2011	36,467,225.09
August 2006	63,089,696.31	January 2009	50,808,743.92	June 2011	35,992,024.45
September 2006	62,877,886.63	February 2009	50,260,404.75	July 2011	35,519,245.57
October 2006	62,649,168.44	March 2009	49,714,863.61	August 2011	35,048,875.97
November 2006	62,403,622.35	April 2009	49,172,106.12	September 2011	34,580,903.26
December 2006	62,141,337.78	May 2009	48,632,117.94	October 2011	34,115,315.11
January 2007	61,862,412.83	June 2009	48,094,884.84	November 2011	33,652,099.25
February 2007	61,566,954.30	July 2009	47,560,392.63	December 2011	33,191,243.47
March 2007	61,255,077.56	August 2009	47,028,627.22	January 2012	32,732,735.64
April 2007	60,926,906.55	September 2009	46,499,574.58	February 2012	32,276,563.66
May 2007	60,582,573.65	October 2009	45,973,220.75	March 2012	31,822,715.53
June 2007	60,222,219.64	November 2009	45,449,551.84	April 2012	31,371,179.29
July 2007	59,845,993.57	December 2009	44,928,554.05	May 2012	30,921,943.03
August 2007	59,454,052.69	January 2010	44,410,213.62	June 2012	30,474,994.93
September 2007	59,046,562.35	February 2010	43,894,516.90	July 2012	30,030,323.22
October 2007	58,623,695.87	March 2010	43,381,450.27	August 2012	29,587,916.18
November 2007	58,185,634.42	April 2010	42,871,000.21	September 2012	29,147,762.16
December 2007	57,732,566.93	May 2010	42,363,153.25	October 2012	28,709,849.56
January 2008	57,264,689.89	June 2010	41,857,896.00	November 2012	28,274,166.86
February 2008	56,782,207.29	July 2010	41,355,215.14	December 2012	27,840,702.58
March 2008	56,285,330.41	August 2010	40,855,097.40	January 2013	27,409,445.31
April 2008	55,774,277.71	September 2010	40,357,529.62	February 2013	26,980,383.69
May 2008	55,249,274.64	October 2010	39,862,498.66	March 2013	26,553,506.43
June 2008	54,710,553.50	November 2010	39,369,991.47	April 2013	26,128,802.28
July 2008	54,158,353.26	December 2010	38,879,995.07	May 2013	25,706,260.06
August 2008	53,592,919.38	January 2011	38,392,496.54	June 2013	25,285,868.66
September 2008	53,030,371.48	February 2011	37,907,483.03	July 2013	24,867,617.00

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2013	\$24,451,494.07	December 2017	\$ 8,646,691.32	April 2022	\$ 2,318,403.96
September 2013	24,037,488.92	January 2018	8,460,336.36	May 2022	2,246,379.20
October 2013	23,625,590.66	February 2018	8,277,303.50	June 2022	2,175,684.42
November 2013	23,215,788.44	March 2018	8,097,535.31	July 2022	2,106,296.14
December 2013	22,808,071.49	April 2018	7,920,975.33	August 2022	2,038,191.30
January 2014	22,402,429.05	May 2018	7,747,568.05	September 2022	1,971,347.25
February 2014	21,998,850.48	June 2018	7,577,258.92	October 2022	1,905,741.71
March 2014	21,597,325.14	July 2018	7,409,994.29	November 2022	1,841,352.79
April 2014	21,197,842.47	August 2018	7,245,721.45	December 2022	1,778,158.97
May 2014	20,800,391.96	September 2018	7,084,388.58	January 2023	1,716,139.10
June 2014	20,404,963.16	October 2018	6,925,944.72	February 2023	1,655,272.42
July 2014	20,011,545.66	November 2018	6,770,339.79	March 2023	1,595,538.48
August 2014	19,624,903.87	December 2018	6,617,524.57	April 2023	1,536,917.24
September 2014	19,245,023.31	January 2019	6,467,450.67	May 2023	1,479,388.95
October 2014	18,871,788.43	February 2019	6,320,070.51	June 2023	1,422,934.23
November 2014	18,505,085.61	March 2019	6,175,337.34	July 2023	1,367,534.03
December 2014	18,144,803.17	April 2019	6,033,205.19	August 2023	1,313,169.63
January 2015	17,790,831.30	May 2019	5,893,628.87	September 2023	1,259,822.64
February 2015	17,443,062.03	June 2019	5,756,563.99	October 2023	1,207,474.95
March 2015	17,101,389.24	July 2019	5,621,966.87	November 2023	1,156,108.82
April 2015	16,765,708.57	August 2019	5,489,794.61	December 2023	1,105,706.77
May 2015	16,435,917.44	September 2019	5,360,005.02	January 2024	1,056,251.63
June 2015	16,111,914.99	October 2019	5,232,556.64	February 2024	1,007,726.56
July 2015	15,793,602.06	November 2019	5,107,408.72	March 2024	960,114.96
August 2015	15,480,881.16	December 2019	4,984,521.18	April 2024	913,400.56
September 2015	15,173,656.47	January 2020	4,863,854.65	May 2024	867,567.34
October 2015	14,871,833.76	February 2020	4,745,370.43	June 2024	822,599.58
November 2015	14,575,320.39	March 2020	4,629,030.45	July 2024	778,481.82
December 2015	14,284,025.32	April 2020	4,514,797.33	August 2024	735,198.88
January 2016	13,997,858.99	May 2020	4,402,634.31	September 2024	692,735.82
February 2016	13,716,733.41	June 2020	4,292,505.24	October 2024	651,077.98
March 2016	13,440,562.05	July 2020	4,184,374.61	November 2024	610,210.94
April 2016	13,169,259.82	August 2020	4,078,207.52	December 2024	570,120.54
May 2016	12,902,743.11	September 2020	3,973,969.65	January 2025	530,792.86
June 2016	12,640,929.70	October 2020	3,871,627.26	February 2025	492,214.22
July 2016	12,383,738.77	November 2020	3,771,147.22	March 2025	454,371.19
August 2016	12,131,090.84	December 2020	3,672,496.93	April 2025	417,250.55
September 2016	11,882,907.82	January 2021	3,575,644.37	May 2025	380,839.34
October 2016	11,639,112.89	February 2021	3,480,558.05	June 2025	345,124.79
November 2016	11,399,630.58	March 2021	3,387,207.04	July 2025	310,094.38
December 2016	11,164,386.65	April 2021	3,295,560.93	August 2025	275,735.80
January 2017	10,933,308.14	May 2021	3,205,589.81	September 2025	242,036.94
February 2017	10,706,323.34	June 2021	3,117,264.32	October 2025	208,985.93
March 2017	10,483,361.72	July 2021	3,030,555.57	November 2025	176,571.06
April 2017	10,264,353.97	August 2021	2,945,435.19	December 2025	144,780.88
May 2017	10,049,231.94	September 2021	2,861,875.26	January 2026	113,604.10
June 2017	9,837,928.64	October 2021	2,779,848.39	February 2026	83,029.64
July 2017	9,630,378.22	November 2021	2,699,327.62	March 2026	53,046.61
August 2017	9,426,515.92	December 2021	2,620,286.46	April 2026	23,644.31
September 2017	9,226,278.12	January 2022	2,542,698.88	May 2026 and thereafter	0.00
October 2017	9,029,602.25	February 2022	2,466,539.29		
November 2017	8,836,426.80	March 2022	2,391,782.56		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$48,415,500.00	August 2010	\$31,589,780.76	November 2014	\$14,957,012.27
June 2006	48,300,745.22	September 2010	31,220,339.48	December 2014	14,685,911.94
July 2006	48,173,168.95	October 2010	30,852,758.86	January 2015	14,419,535.58
August 2006	48,032,808.79	November 2010	30,487,029.32	February 2015	14,157,802.70
September 2006	47,879,709.03	December 2010	30,123,141.30	March 2015	13,900,634.19
October 2006	47,713,920.50	January 2011	29,761,085.32	April 2015	13,647,952.28
November 2006	47,535,500.68	February 2011	29,400,851.92	May 2015	13,399,680.47
December 2006	47,344,513.62	March 2011	29,042,431.72	June 2015	13,155,743.59
January 2007	47,141,029.90	April 2011	28,685,815.37	July 2015	12,916,067.71
February 2007	46,925,126.59	May 2011	28,330,993.56	August 2015	12,680,580.12
March 2007	46,696,887.26	June 2011	27,977,957.06	September 2015	12,449,209.37
April 2007	46,456,401.85	July 2011	27,626,696.64	October 2015	12,221,885.20
May 2007	46,203,766.69	August 2011	27,277,203.16	November 2015	11,998,538.54
June 2007	45,939,084.42	September 2011	26,929,467.51	December 2015	11,779,101.45
July 2007	45,662,463.90	October 2011	26,583,480.62	January 2016	11,563,507.18
August 2007	45,374,020.15	November 2011	26,239,233.48	February 2016	11,351,690.05
September 2007	45,073,874.30	December 2011	25,896,717.11	March 2016	11,143,585.54
October 2007	44,762,153.47	January 2012	25,555,922.61	April 2016	10,939,130.17
November 2007	44,438,990.72	February 2012	25,216,841.08	May 2016	10,738,261.57
December 2007	44,104,524.94	March 2012	24,879,463.69	June 2016	10,540,918.39
January 2008	43,758,900.74	April 2012	24,543,781.65	July 2016	10,347,040.32
February 2008	43,402,268.38	May 2012	24,209,786.24	August 2016	10,156,568.08
March 2008	43,034,783.64	June 2012	23,877,468.74	September 2016	9,969,443.36
April 2008	42,656,607.72	July 2012	23,546,820.52	October 2016	9,785,608.86
May 2008	42,267,907.09	August 2012	23,217,832.95	November 2016	9,605,008.23
June 2008	41,868,853.42	September 2012	22,890,497.48	December 2016	9,427,586.08
July 2008	41,459,623.45	October 2012	22,564,805.59	January 2017	9,253,287.95
August 2008	41,040,398.80	November 2012	22,240,748.80	February 2017	9,082,060.30
September 2008	40,623,291.40	December 2012	21,918,318.69	March 2017	8,913,850.49
October 2008	40,208,290.33	January 2013	21,597,506.85	April 2017	8,748,606.76
November 2008	39,795,384.75	February 2013	21,278,304.96	May 2017	8,586,278.25
December 2008	39,384,563.84	March 2013	20,960,704.69	June 2017	8,426,814.91
January 2009	38,975,816.88	April 2013	20,644,697.80	July 2017	8,270,167.59
February 2009	38,569,133.17	May 2013	20,330,276.08	August 2017	8,116,287.94
March 2009	38,164,502.06	June 2013	20,017,431.33	September 2017	7,965,128.42
April 2009	37,761,913.00	July 2013	19,706,155.44	October 2017	7,816,642.32
May 2009	37,361,355.45	August 2013	19,396,440.30	November 2017	7,670,783.68
June 2009	36,962,818.94	September 2013	19,088,277.88	December 2017	7,527,507.35
July 2009	36,566,293.07	October 2013	18,781,660.16	January 2018	7,386,768.94
August 2009	36,171,767.45	November 2013	18,476,579.17	February 2018	7,248,524.79
September 2009	35,779,231.80	December 2013	18,173,026.99	March 2018	7,112,731.98
October 2009	35,388,675.85	January 2014	17,870,995.73	April 2018	6,979,348.34
November 2009	35,000,089.38	February 2014	17,570,477.56	May 2018	6,848,332.41
December 2009	34,613,462.27	March 2014	17,271,464.66	June 2018	6,719,643.39
January 2010	34,228,784.41	April 2014	16,973,949.27	July 2018	6,593,241.20
February 2010	33,846,045.73	May 2014	16,677,923.66	August 2018	6,469,086.46
March 2010	33,465,236.27	June 2014	16,383,380.16	September 2018	6,347,140.41
April 2010	33,086,346.07	July 2014	16,090,311.12	October 2018	6,227,364.99
May 2010	32,709,365.24	August 2014	15,799,482.44	November 2018	6,109,722.75
June 2010	32,334,283.92	September 2014	15,513,713.57	December 2018	5,994,176.88
July 2010	31,961,092.35	October 2014	15,232,918.40	January 2019	5,880,691.22

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2019	\$ 5,769,230.18	July 2023	\$ 2,013,552.49	December 2027	\$ 619,555.34
March 2019	5,659,758.81	August 2023	1,972,160.12	January 2028	604,678.35
April 2019	5,552,242.74	September 2023	1,931,536.68	February 2028	590,096.11
May 2019	5,446,648.18	October 2023	1,891,668.62	March 2028	575,803.25
June 2019	5,342,941.90	November 2023	1,852,542.58	April 2028	561,794.47
July 2019	5,241,091.25	December 2023	1,814,145.43	May 2028	548,064.57
August 2019	5,141,064.14	January 2024	1,776,464.30	June 2028	534,608.46
September 2019	5,042,829.01	February 2024	1,739,486.49	July 2028	521,421.13
October 2019	4,946,354.82	March 2024	1,703,199.57	August 2028	508,497.64
November 2019	4,851,611.11	April 2024	1,667,591.29	September 2028	495,833.16
December 2019	4,758,567.88	May 2024	1,632,649.62	October 2028	483,422.93
January 2020	4,667,195.68	June 2024	1,598,362.73	November 2028	471,262.28
February 2020	4,577,465.52	July 2024	1,564,719.03	December 2028	459,346.63
March 2020	4,489,348.94	August 2024	1,531,707.07	January 2029	447,671.46
April 2020	4,402,817.94	September 2024	1,499,315.63	February 2029	436,232.35
May 2020	4,317,845.01	October 2024	1,467,533.70	March 2029	425,024.95
June 2020	4,234,403.10	November 2024	1,436,350.44	April 2029	414,044.97
July 2020	4,152,465.61	December 2024	1,405,755.18	May 2029	403,288.22
August 2020	4,072,006.41	January 2025	1,375,737.47	June 2029	392,750.58
September 2020	3,992,999.82	February 2025	1,346,287.00	July 2029	382,427.99
October 2020	3,915,420.56	March 2025	1,317,393.68	August 2029	372,316.47
November 2020	3,839,243.83	April 2025	1,289,047.57	September 2029	362,412.10
December 2020	3,764,445.21	May 2025	1,261,238.91	October 2029	352,711.05
January 2021	3,691,000.71	June 2025	1,233,958.09	November 2029	343,209.55
February 2021	3,618,886.76	July 2025	1,207,195.68	December 2029	333,903.88
March 2021	3,548,080.17	August 2025	1,180,942.44	January 2030	324,790.40
April 2021	3,478,558.17	September 2025	1,155,189.23	February 2030	315,865.53
May 2021	3,410,298.35	October 2025	1,129,927.12	March 2030	307,125.76
June 2021	3,343,278.71	November 2025	1,105,147.33	April 2030	298,567.63
July 2021	3,277,477.60	December 2025	1,080,841.19	May 2030	290,187.76
August 2021	3,212,873.75	January 2026	1,057,000.21	June 2030	281,982.81
September 2021	3,149,446.27	February 2026	1,033,616.05	July 2030	273,949.51
October 2021	3,087,174.58	March 2026	1,010,680.52	August 2030	266,084.65
November 2021	3,026,038.50	April 2026	988,185.56	September 2030	258,385.07
December 2021	2,966,018.17	May 2026	966,123.23	October 2030	250,847.66
January 2022	2,907,094.08	June 2026	944,485.77	November 2030	243,469.38
February 2022	2,849,247.03	July 2026	923,265.52	December 2030	236,247.24
March 2022	2,792,458.18	August 2026	902,454.98	January 2031	229,178.30
April 2022	2,736,709.00	September 2026	882,046.75	February 2031	222,259.68
May 2022	2,681,981.25	October 2026	862,033.60	March 2031	215,488.53
June 2022	2,628,257.05	November 2026	842,408.36	April 2031	208,862.08
July 2022	2,575,518.77	December 2026	823,164.07	May 2031	202,377.59
August 2022	2,523,749.15	January 2027	804,293.82	June 2031	196,032.36
September 2022	2,472,931.16	February 2027	785,790.84	July 2031	189,823.77
October 2022	2,423,048.10	March 2027	767,648.52	August 2031	183,749.21
November 2022	2,374,083.53	April 2027	749,860.30	September 2031	177,806.16
December 2022	2,326,021.31	May 2027	732,419.76	October 2031	171,992.10
January 2023	2,278,845.59	June 2027	715,320.60	November 2031	166,304.58
February 2023	2,232,540.75	July 2027	698,556.65	December 2031	160,741.19
March 2023	2,187,091.48	August 2027	682,121.79	January 2032	155,299.57
April 2023	2,142,482.70	September 2027	666,010.06	February 2032	149,977.39
May 2023	2,098,699.60	October 2027	650,215.57	March 2032	144,772.35
June 2023	2,055,727.63	November 2027	634,732.55	April 2032	139,682.22

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2032	\$ 134,704.81	September 2033	\$ 68,742.63	December 2034	\$ 25,948.19
June 2032	129,837.94	October 2033	65,380.03	January 2035	23,622.29
July 2032	125,079.49	November 2033	62,096.62	February 2035	21,354.97
August 2032	120,427.36	December 2033	58,890.88	March 2035	19,145.07
September 2032	115,879.53	January 2034	55,761.23	April 2035	16,991.42
October 2032	111,433.98	February 2034	52,706.21	May 2035	14,892.88
November 2032	107,088.72	March 2034	49,724.31	June 2035	12,848.35
December 2032	102,841.81	April 2034	46,814.12	July 2035	10,856.73
January 2033	98,691.36	May 2034	43,974.19	August 2035	8,916.92
February 2033	94,635.50	June 2034	41,203.13	September 2035	7,027.88
March 2033	90,672.38	July 2034	38,499.58	October 2035	5,188.59
April 2033	86,800.21	August 2034	35,862.19	November 2035	3,398.00
May 2033	83,017.21	September 2034	33,289.65	December 2035	1,655.14
June 2033	79,321.64	October 2034	30,780.64	January 2036 and thereafter	0.00
July 2033	75,711.80	November 2034	28,333.91		
August 2033	72,186.01				

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$6,958,000.00	January 2009	\$4,539,967.13	September 2011	\$1,968,774.91
June 2006	6,940,345.26	February 2009	4,436,861.86	October 2011	1,910,279.44
July 2006	6,918,300.43	March 2009	4,335,368.31	November 2011	1,852,966.22
August 2006	6,891,882.34	April 2009	4,235,471.21	December 2011	1,796,823.60
September 2006	6,861,113.17	May 2009	4,137,155.46	January 2012	1,741,840.04
October 2006	6,826,020.42	June 2009	4,040,406.07	February 2012	1,688,004.11
November 2006	6,786,636.87	July 2009	3,945,208.17	March 2012	1,635,304.45
December 2006	6,743,000.58	August 2009	3,851,547.03	April 2012	1,583,729.83
January 2007	6,695,154.89	September 2009	3,759,408.03	May 2012	1,533,269.08
February 2007	6,643,148.32	October 2009	3,668,776.67	June 2012	1,483,911.14
March 2007	6,587,034.55	November 2009	3,579,638.57	July 2012	1,435,645.06
April 2007	6,526,872.41	December 2009	3,491,979.49	August 2012	1,388,459.96
May 2007	6,462,725.73	January 2010	3,405,785.30	September 2012	1,342,345.06
June 2007	6,394,663.34	February 2010	3,321,041.96	October 2012	1,297,289.68
July 2007	6,322,758.96	March 2010	3,237,735.59	November 2012	1,253,283.22
August 2007	6,247,091.13	April 2010	3,155,852.40	December 2012	1,210,315.17
September 2007	6,167,743.11	May 2010	3,075,378.73	January 2013	1,168,375.12
October 2007	6,084,802.74	June 2010	2,996,301.01	February 2013	1,127,452.75
November 2007	5,998,362.42	July 2010	2,918,605.82	March 2013	1,087,537.80
December 2007	5,908,518.89	August 2010	2,842,279.83	April 2013	1,048,620.14
January 2008	5,815,373.19	September 2010	2,767,309.81	May 2013	1,010,689.70
February 2008	5,719,030.48	October 2010	2,693,682.67	June 2013	973,736.50
March 2008	5,619,599.92	November 2010	2,621,385.41	July 2013	937,750.64
April 2008	5,517,194.53	December 2010	2,550,405.16	August 2013	902,722.32
May 2008	5,411,931.04	January 2011	2,480,729.13	September 2013	868,641.82
June 2008	5,303,929.72	February 2011	2,412,344.65	October 2013	835,499.49
July 2008	5,193,314.23	March 2011	2,345,239.16	November 2013	803,285.78
August 2008	5,080,211.44	April 2011	2,279,400.22	December 2013	771,991.21
September 2008	4,968,814.53	May 2011	2,214,815.46	January 2014	741,606.39
October 2008	4,859,107.47	June 2011	2,151,472.64	February 2014	712,122.00
November 2008	4,751,074.36	July 2011	2,089,359.62	March 2014	683,528.81
December 2008	4,644,699.46	August 2011	2,028,464.36	April 2014	655,817.67

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
May 2014	\$ 628,979.50	February 2015	\$ 401,524.10	October 2015	\$ 174,684.28
June 2014	603,005.30	March 2015	374,456.18	November 2015	144,891.82
July 2014	577,886.17	April 2015	346,982.62	December 2015	114,836.79
August 2014	554,250.57	May 2015	319,122.99	January 2016	84,535.02
September 2014	530,057.23	June 2015	290,896.37	February 2016	54,001.91
October 2014	505,329.58	July 2015	262,321.33	March 2016	23,252.45
November 2014	480,090.46	August 2015	233,415.96	April 2016 and thereafter	0.00
December 2014	454,362.12	September 2015	204,197.89		
January 2015	428,166.28				

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$104,146,000.00	August 2009	\$ 81,993,695.77	November 2012	\$ 54,150,146.79
June 2006	104,058,258.45	September 2009	81,207,598.11	December 2012	53,507,248.86
July 2006	103,941,220.51	October 2009	80,425,543.36	January 2013	52,867,657.36
August 2006	103,794,885.91	November 2009	79,647,510.73	February 2013	52,231,355.29
September 2006	103,619,269.03	December 2009	78,873,479.53	March 2013	51,598,325.72
October 2006	103,414,398.95	January 2010	78,103,429.18	April 2013	50,968,551.84
November 2006	103,180,319.51	February 2010	77,337,339.21	May 2013	50,342,016.89
December 2006	102,917,089.25	March 2010	76,575,189.25	June 2013	49,718,704.22
January 2007	102,624,781.51	April 2010	75,816,959.04	July 2013	49,098,597.26
February 2007	102,303,484.32	May 2010	75,062,628.41	August 2013	48,481,679.51
March 2007	101,953,300.43	June 2010	74,312,177.32	September 2013	47,867,934.58
April 2007	101,574,347.28	July 2010	73,565,585.81	October 2013	47,257,346.15
May 2007	101,166,756.90	August 2010	72,822,834.03	November 2013	46,649,897.98
June 2007	100,730,675.92	September 2010	72,083,902.23	December 2013	46,045,573.92
July 2007	100,266,265.43	October 2010	71,348,770.76	January 2014	45,444,357.92
August 2007	99,773,700.95	November 2010	70,617,420.09	February 2014	44,846,233.97
September 2007	99,253,172.26	December 2010	69,889,830.76	March 2014	44,251,186.18
October 2007	98,704,883.39	January 2011	69,165,983.43	April 2014	43,659,198.73
November 2007	98,129,052.40	February 2011	68,445,858.86	May 2014	43,070,255.88
December 2007	97,525,911.31	March 2011	67,729,437.90	June 2014	42,484,341.97
January 2008	96,895,705.91	April 2011	67,016,701.50	July 2014	41,901,441.42
February 2008	96,238,695.63	May 2011	66,307,630.71	August 2014	41,321,538.74
March 2008	95,555,153.36	June 2011	65,602,206.68	September 2014	40,744,618.51
April 2008	94,845,365.27	July 2011	64,900,410.66	October 2014	40,170,665.38
May 2008	94,109,630.62	August 2011	64,202,223.98	November 2014	39,599,664.10
June 2008	93,348,261.53	September 2011	63,507,628.09	December 2014	39,031,599.49
July 2008	92,561,582.81	October 2011	62,816,604.51	January 2015	38,466,456.44
August 2008	91,749,931.67	November 2011	62,129,134.88	February 2015	37,904,219.93
September 2008	90,913,657.57	December 2011	61,445,200.91	March 2015	37,344,875.01
October 2008	90,081,684.43	January 2012	60,764,784.42	April 2015	36,788,406.81
November 2008	89,253,990.14	February 2012	60,087,867.33	May 2015	36,234,800.53
December 2008	88,430,552.69	March 2012	59,414,431.62	June 2015	35,684,041.45
January 2009	87,611,350.19	April 2012	58,744,459.41	July 2015	35,136,114.94
February 2009	86,796,360.86	May 2012	58,077,932.87	August 2015	34,591,006.42
March 2009	85,985,563.03	June 2012	57,414,834.28	September 2015	34,048,701.40
April 2009	85,178,935.15	July 2012	56,755,146.02	October 2015	33,509,185.46
May 2009	84,376,455.76	August 2012	56,098,850.55	November 2015	32,972,444.26
June 2009	83,578,103.53	September 2012	55,445,930.41	December 2015	32,438,463.52
July 2009	82,783,857.24	October 2012	54,796,368.24	January 2016	31,907,229.05

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2016	\$ 31,383,893.81	July 2020	\$ 11,471,218.60	December 2024	\$ 3,876,906.81
March 2016	30,869,142.09	August 2020	11,248,421.83	January 2025	3,794,095.50
April 2016	30,301,068.96	September 2020	11,029,662.35	February 2025	3,712,854.92
May 2016	29,742,996.08	October 2020	10,814,869.71	March 2025	3,633,156.97
June 2016	29,194,751.88	November 2020	10,603,974.67	April 2025	3,554,974.01
July 2016	28,656,167.67	December 2020	10,396,909.15	May 2025	3,478,278.90
August 2016	28,127,077.65	January 2021	10,193,606.24	June 2025	3,403,044.97
September 2016	27,607,318.78	February 2021	9,994,000.18	July 2025	3,329,245.99
October 2016	27,096,730.79	March 2021	9,798,026.33	August 2025	3,256,856.23
November 2016	26,595,156.13	April 2021	9,605,621.16	September 2025	3,185,850.35
December 2016	26,102,439.89	May 2021	9,416,722.20	October 2025	3,116,203.49
January 2017	25,618,429.81	June 2021	9,231,268.09	November 2025	3,047,891.22
February 2017	25,142,976.17	July 2021	9,049,198.48	December 2025	2,980,889.51
March 2017	24,675,931.80	August 2021	8,870,454.07	January 2026	2,915,174.77
April 2017	24,217,152.03	September 2021	8,694,976.59	February 2026	2,850,723.80
May 2017	23,766,494.61	October 2021	8,522,708.73	March 2026	2,787,513.84
June 2017	23,323,819.72	November 2021	8,353,594.19	April 2026	2,725,522.48
July 2017	22,888,989.90	December 2021	8,187,577.63	May 2026	2,664,727.74
August 2017	22,461,870.01	January 2022	8,024,604.65	June 2026	2,605,107.99
September 2017	22,042,327.21	February 2022	7,864,621.78	July 2026	2,546,641.99
October 2017	21,630,230.90	March 2022	7,707,576.47	August 2026	2,489,308.89
November 2017	21,225,452.69	April 2022	7,553,417.08	September 2026	2,433,088.16
December 2017	20,827,866.38	May 2022	7,402,092.84	October 2026	2,377,959.68
January 2018	20,437,347.89	June 2022	7,253,553.87	November 2026	2,323,903.64
February 2018	20,053,775.25	July 2022	7,107,751.12	December 2026	2,270,900.58
March 2018	19,677,028.56	August 2022	6,964,636.39	January 2027	2,218,931.41
April 2018	19,306,989.95	September 2022	6,824,162.34	February 2027	2,167,977.34
May 2018	18,943,543.56	October 2022	6,686,282.38	March 2027	2,118,019.93
June 2018	18,586,575.46	November 2022	6,550,950.78	April 2027	2,069,041.05
July 2018	18,235,973.70	December 2022	6,418,122.57	May 2027	2,021,022.88
August 2018	17,891,628.20	January 2023	6,287,753.53	June 2027	1,973,947.94
September 2018	17,553,430.75	February 2023	6,159,800.25	July 2027	1,927,799.03
October 2018	17,221,274.98	March 2023	6,034,220.02	August 2027	1,882,559.26
November 2018	16,895,056.33	April 2023	5,910,970.90	September 2027	1,838,212.04
December 2018	16,574,672.01	May 2023	5,790,011.64	October 2027	1,794,741.05
January 2019	16,260,020.99	June 2023	5,671,301.73	November 2027	1,752,130.30
February 2019	15,951,003.92	July 2023	5,554,801.33	December 2027	1,710,364.02
March 2019	15,647,523.18	August 2023	5,440,471.30	January 2028	1,669,426.78
April 2019	15,349,482.79	September 2023	5,328,273.18	February 2028	1,629,303.37
May 2019	15,056,788.40	October 2023	5,218,169.16	March 2028	1,589,978.88
June 2019	14,769,347.26	November 2023	5,110,122.08	April 2028	1,551,438.64
July 2019	14,487,068.22	December 2023	5,004,095.43	May 2028	1,513,668.25
August 2019	14,209,861.64	January 2024	4,900,053.34	June 2028	1,476,653.56
September 2019	13,937,639.45	February 2024	4,797,960.53	July 2028	1,440,380.67
October 2019	13,670,315.05	March 2024	4,697,782.34	August 2028	1,404,835.92
November 2019	13,407,803.33	April 2024	4,599,484.73	September 2028	1,370,005.90
December 2019	13,150,020.60	May 2024	4,503,034.21	October 2028	1,335,877.43
January 2020	12,896,884.64	June 2024	4,408,397.90	November 2028	1,302,437.56
February 2020	12,648,314.58	July 2024	4,315,543.48	December 2028	1,269,673.58
March 2020	12,404,230.98	August 2024	4,224,439.17	January 2029	1,237,572.98
April 2020	12,164,555.70	September 2024	4,135,053.76	February 2029	1,206,123.50
May 2020	11,929,211.98	October 2024	4,047,356.57	March 2029	1,175,313.08
June 2020	11,698,124.34	November 2024	3,961,317.47	April 2029	1,145,129.87

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2029	\$ 1,115,562.23	September 2031	\$ 496,269.19	January 2034	\$ 161,536.63
June 2029	1,086,598.75	October 2031	480,315.03	February 2034	153,161.58
July 2029	1,058,228.19	November 2031	464,708.88	March 2034	144,987.13
August 2029	1,030,439.52	December 2031	449,444.09	April 2034	137,009.30
September 2029	1,003,221.91	January 2032	434,514.10	May 2034	129,224.17
October 2029	976,564.72	February 2032	419,912.50	June 2034	121,627.90
November 2029	950,457.50	March 2032	405,632.97	July 2034	114,216.71
December 2029	924,889.98	April 2032	391,669.32	August 2034	106,986.89
January 2030	899,852.08	May 2032	378,015.46	September 2034	99,934.82
February 2030	875,333.88	June 2032	364,665.42	October 2034	93,056.91
March 2030	851,325.67	July 2032	351,613.34	November 2034	86,349.68
April 2030	827,817.88	August 2032	338,853.44	December 2034	79,809.67
May 2030	804,801.12	September 2032	326,380.09	January 2035	73,433.52
June 2030	782,266.18	October 2032	314,187.72	February 2035	67,217.90
July 2030	760,204.00	November 2032	302,270.88	March 2035	61,159.58
August 2030	738,605.69	December 2032	290,624.21	April 2035	55,255.35
September 2030	717,462.50	January 2033	279,242.46	May 2035	49,502.08
October 2030	696,765.87	February 2033	268,120.47	June 2035	43,896.71
November 2030	676,507.35	March 2033	257,253.16	July 2035	38,436.20
December 2030	656,678.68	April 2033	246,635.56	August 2035	33,117.61
January 2031	637,271.73	May 2033	236,262.79	September 2035	27,938.02
February 2031	618,278.51	June 2033	226,130.05	October 2035	22,894.58
March 2031	599,691.18	July 2033	216,232.62	November 2035	17,984.50
April 2031	581,502.04	August 2033	206,565.89	December 2035	13,205.02
May 2031	563,703.53	September 2033	197,125.32	January 2036	8,553.44
June 2031	546,288.22	October 2033	187,906.44	February 2036	4,027.14
July 2031	529,248.81	November 2033	178,904.88	March 2036 and thereafter	0.00
August 2031	512,578.15	December 2033	170,116.35		

PX Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		May 2008	\$115,558,731.02	January 2010	\$ 91,827,577.49
October 2006	\$140,083,000.00	June 2008	114,313,544.34	February 2010	90,703,632.17
November 2006	138,866,931.84	July 2008	113,074,721.32	March 2010	89,585,426.82
December 2006	137,617,863.76	August 2008	111,842,229.23	April 2010	88,472,931.93
January 2007	136,336,348.81	September 2008	110,616,035.50	May 2010	87,366,118.11
February 2007	135,022,955.78	October 2008	109,396,107.73	June 2010	86,264,956.15
March 2007	133,678,268.79	November 2008	108,182,413.69	July 2010	85,169,416.97
April 2007	132,340,457.29	December 2008	106,974,921.30	August 2010	84,079,471.64
May 2007	131,009,485.92	January 2009	105,773,598.68	September 2010	82,995,091.39
June 2007	129,685,319.49	February 2009	104,578,414.08	October 2010	81,916,247.59
July 2007	128,367,923.00	March 2009	103,389,335.92	November 2010	80,842,911.76
August 2007	127,057,261.61	April 2009	102,206,332.79	December 2010	79,775,055.57
September 2007	125,753,300.69	May 2009	101,029,373.45	January 2011	78,712,650.82
October 2007	124,456,005.77	June 2009	99,858,426.80	February 2011	77,655,669.47
November 2007	123,165,342.56	July 2009	98,693,461.92	March 2011	76,604,083.63
December 2007	121,881,276.94	August 2009	97,534,448.03	April 2011	75,557,865.53
January 2008	120,603,774.98	September 2009	96,381,354.51	May 2011	74,516,987.57
February 2008	119,332,802.91	October 2009	95,234,150.92	June 2011	73,481,422.27
March 2008	118,068,327.14	November 2009	94,092,806.96	July 2011	72,451,142.31
April 2008	116,810,314.26	December 2009	92,957,292.48	August 2011	71,426,120.49

PX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2011.....	\$ 70,406,329.76	February 2016	\$ 27,589,607.22	July 2020	\$ 9,788,452.85
October 2011	69,391,743.22	March 2016	27,071,490.99	August 2020	9,591,696.53
November 2011	68,382,334.09	April 2016.....	26,562,604.20	September 2020.....	9,398,571.04
December 2011	67,378,075.74	May 2016	26,062,787.34	October 2020	9,209,012.34
January 2012	66,378,941.67	June 2016	25,571,883.56	November 2020	9,022,957.47
February 2012	65,384,905.52	July 2016	25,089,738.70	December 2020	8,840,344.56
March 2012	64,395,941.07	August 2016	24,616,201.22	January 2021	8,661,112.81
April 2012.....	63,412,022.22	September 2016.....	24,151,122.13	February 2021	8,485,202.44
May 2012	62,433,123.01	October 2016	23,694,355.00	March 2021	8,312,554.74
June 2012	61,459,217.63	November 2016	23,245,755.87	April 2021.....	8,143,111.98
July 2012	60,490,280.39	December 2016	22,805,183.22	May 2021	7,976,817.42
August 2012	59,526,285.72	January 2017	22,372,497.96	June 2021	7,813,615.33
September 2012.....	58,567,208.20	February 2017	21,947,563.33	July 2021	7,653,450.89
October 2012	57,613,022.54	March 2017	21,530,244.94	August 2021	7,496,270.28
November 2012	56,663,703.57	April 2017.....	21,120,410.63	September 2021.....	7,342,020.56
December 2012	55,719,226.25	May 2017	20,717,930.55	October 2021	7,190,649.74
January 2013	54,779,565.67	June 2017	20,322,677.00	November 2021	7,042,106.70
February 2013	53,844,697.06	July 2017	19,934,524.50	December 2021	6,896,341.21
March 2013	52,914,595.76	August 2017	19,553,349.67	January 2022	6,753,303.92
April 2013.....	51,989,237.26	September 2017.....	19,179,031.26	February 2022	6,612,946.31
May 2013	51,068,597.14	October 2017	18,811,450.07	March 2022	6,475,220.70
June 2013	50,152,651.14	November 2017	18,450,488.92	April 2022.....	6,340,080.26
July 2013	49,241,375.10	December 2017	18,096,032.66	May 2022	6,207,478.94
August 2013	48,340,864.37	January 2018	17,747,968.06	June 2022	6,077,371.51
September 2013.....	47,456,159.10	February 2018	17,406,183.85	July 2022	5,949,713.48
October 2013	46,586,988.52	March 2018	17,070,570.64	August 2022	5,824,461.19
November 2013	45,733,086.41	April 2018	16,741,020.92	September 2022.....	5,701,571.68
December 2013	44,894,191.04	May 2018	16,417,429.01	October 2022	5,581,002.77
January 2014	44,070,045.12	June 2018	16,099,691.02	November 2022	5,462,712.99
February 2014	43,260,395.68	July 2018	15,787,704.84	December 2022	5,346,661.60
March 2014	42,464,994.05	August 2018	15,481,370.12	January 2023	5,232,808.56
April 2014.....	41,683,595.74	September 2018.....	15,180,588.18	February 2023	5,121,114.52
May 2014	40,915,960.38	October 2018	14,885,262.08	March 2023	5,011,540.82
June 2014	40,161,851.70	November 2018	14,595,296.49	April 2023.....	4,904,049.46
July 2014	39,421,037.38	December 2018	14,310,597.74	May 2023	4,798,603.12
August 2014	38,693,289.06	January 2019	14,031,073.74	June 2023	4,695,165.10
September 2014.....	37,978,382.22	February 2019	13,756,633.98	July 2023	4,593,699.36
October 2014	37,276,096.14	March 2019	13,487,189.50	August 2023	4,494,170.48
November 2014	36,586,213.85	April 2019.....	13,222,652.86	September 2023.....	4,396,543.63
December 2014	35,908,522.03	May 2019	12,962,938.11	October 2023	4,300,784.63
January 2015	35,242,810.97	June 2019	12,707,960.79	November 2023	4,206,859.86
February 2015	34,588,874.52	July 2019	12,457,637.86	December 2023	4,114,736.30
March 2015	33,946,510.00	August 2019	12,211,887.71	January 2024	4,024,381.49
April 2015.....	33,315,518.19	September 2019.....	11,970,630.14	February 2024	3,935,763.56
May 2015	32,695,703.22	October 2019	11,733,786.31	March 2024	3,848,851.17
June 2015	32,086,872.54	November 2019	11,501,278.74	April 2024.....	3,763,613.54
July 2015	31,488,836.87	December 2019	11,273,031.25	May 2024	3,680,020.42
August 2015	30,901,410.12	January 2020	11,048,969.01	June 2024	3,598,042.08
September 2015.....	30,324,409.36	February 2020	10,829,018.44	July 2024	3,517,649.33
October 2015	29,757,654.78	March 2020	10,613,107.23	August 2024	3,438,813.47
November 2015	29,200,969.59	April 2020.....	10,401,164.32	September 2024.....	3,361,506.30
December 2015	28,654,180.01	May 2020	10,193,119.86	October 2024	3,285,700.14
January 2016	28,117,115.20	June 2020	9,988,905.19	November 2024	3,211,367.75

PX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2024	\$ 3,138,482.39	March 2028	\$ 1,185,729.26	May 2031	\$ 338,354.44
January 2025	3,067,017.80	April 2028	1,153,371.00	June 2031	324,370.99
February 2025	2,996,948.15	May 2028	1,121,687.34	July 2031	310,710.84
March 2025	2,928,248.08	June 2028	1,090,665.62	August 2031	297,367.64
April 2025	2,860,892.68	July 2028	1,060,293.39	September 2031	284,335.16
May 2025	2,794,857.45	August 2028	1,030,558.42	October 2031	271,607.27
June 2025	2,730,118.34	September 2028	1,001,448.72	November 2031	259,177.97
July 2025	2,666,651.71	October 2028	972,952.49	December 2031	247,041.36
August 2025	2,604,434.35	November 2028	945,058.15	January 2032	235,191.64
September 2025	2,543,443.45	December 2028	917,754.34	February 2032	223,623.14
October 2025	2,483,656.58	January 2029	891,029.88	March 2032	212,330.26
November 2025	2,425,051.74	February 2029	864,873.81	April 2032	201,307.54
December 2025	2,367,607.28	March 2029	839,275.35	May 2032	190,549.59
January 2026	2,311,301.96	April 2029	814,223.92	June 2032	180,051.13
February 2026	2,256,114.88	May 2029	789,709.14	July 2032	169,806.99
March 2026	2,202,025.55	June 2029	765,720.79	August 2032	159,812.07
April 2026	2,149,013.81	July 2029	742,248.85	September 2032	150,061.38
May 2026	2,097,059.85	August 2029	719,283.49	October 2032	140,550.02
June 2026	2,046,144.24	September 2029	696,815.04	November 2032	131,273.19
July 2026	1,996,247.85	October 2029	674,834.01	December 2032	122,226.15
August 2026	1,947,351.93	November 2029	653,331.08	January 2033	113,404.27
September 2026	1,899,438.03	December 2029	632,297.09	February 2033	104,803.00
October 2026	1,852,488.04	January 2030	611,723.06	March 2033	96,417.88
November 2026	1,806,484.17	February 2030	591,600.16	April 2033	88,244.53
December 2026	1,761,408.92	March 2030	571,919.72	May 2033	80,278.64
January 2027	1,717,245.13	April 2030	552,673.24	June 2033	72,516.00
February 2027	1,673,975.93	May 2030	533,852.35	July 2033	64,952.45
March 2027	1,631,584.75	June 2030	515,448.85	August 2033	57,583.94
April 2027	1,590,055.31	July 2030	497,454.69	September 2033	50,406.47
May 2027	1,549,371.62	August 2030	479,861.94	October 2033	43,416.13
June 2027	1,509,517.97	September 2030	462,662.84	November 2033	36,609.07
July 2027	1,470,478.93	October 2030	445,849.76	December 2033	29,981.52
August 2027	1,432,239.36	November 2030	429,415.22	January 2034	23,529.79
September 2027	1,394,784.35	December 2030	413,351.85	February 2034	17,250.23
October 2027	1,358,099.28	January 2031	397,652.43	March 2034	11,139.29
November 2027	1,322,169.80	February 2031	382,309.88	April 2034	5,193.47
December 2027	1,286,981.79	March 2031	367,317.24	May 2034 and thereafter	0.00
January 2028	1,252,521.40	April 2031	352,667.66		
February 2028	1,218,775.01				

EA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$22,000,000.00	February 2007	\$14,566,665.79	November 2007	\$11,329,418.84
June 2006	20,879,831.09	March 2007	14,183,840.81	December 2007	10,997,782.79
July 2006	19,720,167.22	April 2007	13,806,933.98	January 2008	10,671,553.77
August 2006	18,521,730.08	May 2007	13,435,886.50	February 2008	10,350,677.45
September 2006	17,285,269.42	June 2007	13,070,640.07	March 2008	10,035,099.98
October 2006	16,011,562.16	July 2007	12,711,136.90	April 2008	9,724,767.98
November 2006	15,664,152.57	August 2007	12,357,319.73	May 2008	9,419,628.52
December 2006	15,307,254.20	September 2007	12,009,131.77	June 2008	9,119,629.17
January 2007	14,941,282.88	October 2007	11,666,516.73	July 2008	8,824,717.94

EA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2008	\$ 8,534,843.31	December 2009	\$ 4,541,496.56	April 2011	\$ 1,632,436.80
September 2008	8,249,954.19	January 2010	4,329,786.07	May 2011	1,482,647.08
October 2008	7,969,999.98	February 2010	4,122,258.79	June 2011	1,336,389.08
November 2008	7,694,930.48	March 2010	3,918,871.20	July 2011	1,193,625.10
December 2008	7,424,695.97	April 2010	3,719,580.18	August 2011	1,054,317.78
January 2009	7,159,247.16	May 2010	3,524,342.99	September 2011	918,430.12
February 2009	6,898,535.18	June 2010	3,333,117.26	October 2011	785,925.45
March 2009	6,642,511.61	July 2010	3,145,861.01	November 2011	656,767.40
April 2009	6,391,128.44	August 2010	2,962,532.62	December 2011	530,919.95
May 2009	6,144,338.12	September 2010	2,783,090.86	January 2012	408,347.42
June 2009	5,902,093.47	October 2010	2,607,494.87	February 2012	289,014.43
July 2009	5,664,347.77	November 2010	2,435,704.12	March 2012	172,885.92
August 2009	5,431,054.70	December 2010	2,267,678.49	April 2012	59,927.15
September 2009	5,202,168.34	January 2011	2,103,378.20	May 2012 and thereafter	0.00
October 2009	4,977,643.19	February 2011	1,942,763.80		
November 2009	4,757,434.17	March 2011	1,785,796.24		

Aggregate Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$40,285,000.00	January 2009	\$26,175,713.33	September 2011	\$17,687,959.85
June 2006	40,240,000.00	February 2009	25,806,327.25	October 2011	17,525,915.56
July 2006	40,194,775.00	March 2009	25,444,701.75	November 2011	17,370,165.62
August 2006	40,149,323.87	April 2009	25,090,715.10	December 2011	17,220,595.30
September 2006	39,968,570.58	May 2009	24,744,247.09	January 2012	17,077,091.49
October 2006	39,355,273.14	June 2009	24,405,179.01	February 2012	16,939,542.66
November 2006	38,813,101.56	July 2009	24,073,393.68	March 2012	16,807,838.89
December 2006	38,258,950.40	August 2009	23,748,775.34	April 2012	16,681,871.78
January 2007	37,693,608.85	September 2009	23,431,209.73	May 2012	16,511,638.21
February 2007	37,117,885.11	October 2009	23,120,584.01	June 2012	16,290,103.17
March 2007	36,532,604.78	November 2009	22,816,786.76	July 2012	16,077,056.20
April 2007	35,958,351.56	December 2009	22,519,707.98	August 2012	15,872,361.44
May 2007	35,394,963.05	January 2010	22,229,239.03	September 2012	15,675,884.78
June 2007	34,842,278.87	February 2010	21,945,272.66	October 2012	15,487,493.88
July 2007	34,300,140.62	March 2010	21,667,702.98	November 2012	15,307,058.10
August 2007	33,768,391.87	April 2010	21,396,425.43	December 2012	15,134,448.48
September 2007	33,246,878.12	May 2010	21,131,336.76	January 2013	14,969,537.78
October 2007	32,735,446.78	June 2010	20,872,335.06	February 2013	14,812,200.36
November 2007	32,233,947.16	July 2010	20,619,319.68	March 2013	14,662,312.26
December 2007	31,742,230.43	August 2010	20,372,191.25	April 2013	14,519,751.12
January 2008	31,260,149.64	September 2010	20,130,851.68	May 2013	14,384,396.16
February 2008	30,787,559.62	October 2010	19,895,204.10	June 2013	14,256,128.18
March 2008	30,324,317.04	November 2010	19,665,152.90	July 2013	14,134,829.55
April 2008	29,870,280.33	December 2010	19,440,603.65	August 2013	14,015,105.55
May 2008	29,425,309.71	January 2011	19,221,463.14	September 2013	13,892,473.25
June 2008	28,989,267.11	February 2011	19,007,639.35	October 2013	13,767,032.65
July 2008	28,562,016.20	March 2011	18,799,041.42	November 2013	13,638,881.37
August 2008	28,143,422.35	April 2011	18,596,728.25	December 2013	13,508,114.72
September 2008	27,733,352.61	May 2011	18,401,433.04	January 2014	13,374,825.75
October 2008	27,331,675.67	June 2011	18,213,030.89	February 2014	13,239,105.29
November 2008	26,938,261.90	July 2011	18,031,398.64	March 2014	13,101,042.00
December 2008	26,552,983.26	August 2011	17,856,414.87	April 2014	12,960,722.42

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2014	\$12,818,230.97	July 2016	\$ 8,583,713.56	September 2018	\$ 3,936,216.40
June 2014	12,673,650.04	August 2016	8,407,918.63	October 2018	3,757,519.02
July 2014	12,527,060.04	September 2016	8,231,619.47	November 2018	3,579,032.54
August 2014	12,378,539.38	October 2016	8,054,855.42	December 2018	3,400,773.88
September 2014	12,228,164.56	November 2016	7,877,664.71	January 2019	3,222,759.35
October 2014	12,076,010.20	December 2016	7,700,084.46	February 2019	3,045,004.63
November 2014	11,922,149.06	January 2017	7,522,150.75	March 2019	2,867,524.81
December 2014	11,766,652.11	February 2017	7,343,898.57	April 2019	2,690,334.38
January 2015	11,609,588.52	March 2017	7,165,361.93	May 2019	2,513,447.27
February 2015	11,451,025.75	April 2017	6,986,573.80	June 2019	2,336,876.83
March 2015	11,291,029.55	May 2017	6,807,566.19	July 2019	2,160,635.89
April 2015	11,129,663.98	June 2017	6,628,370.14	August 2019	1,984,736.71
May 2015	10,966,991.51	July 2017	6,449,015.75	September 2019	1,809,191.05
June 2015	10,803,072.99	August 2017	6,269,532.22	October 2019	1,634,010.16
July 2015	10,637,967.68	September 2017	6,089,947.81	November 2019	1,459,204.79
August 2015	10,471,733.36	October 2017	5,910,289.93	December 2019	1,284,785.18
September 2015	10,304,426.26	November 2017	5,730,585.13	January 2020	1,110,761.12
October 2015	10,136,101.15	December 2017	5,550,859.11	February 2020	937,141.93
November 2015	9,966,811.39	January 2018	5,371,136.74	March 2020	763,936.46
December 2015	9,796,608.89	February 2018	5,191,442.08	April 2020	591,153.14
January 2016	9,625,544.20	March 2018	5,011,798.44	May 2020	418,799.95
February 2016	9,453,666.51	April 2018	4,832,228.30	June 2020	246,884.45
March 2016	9,281,023.68	May 2018	4,652,753.44	July 2020	75,413.80
April 2016	9,107,662.29	June 2018	4,473,394.87	August 2020 and thereafter	0.00
May 2016	8,933,627.64	July 2018	4,294,172.89		
June 2016	8,758,963.78	August 2018	4,115,107.10		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$82,504,000.00	March 2008	\$76,367,680.97	January 2010	\$63,902,163.70
June 2006	82,441,327.46	April 2008	75,860,689.48	February 2010	63,354,956.58
July 2006	82,357,728.94	May 2008	75,335,164.73	March 2010	62,810,563.75
August 2006	82,253,204.22	June 2008	74,791,329.67	April 2010	62,268,970.74
September 2006	82,127,763.59	July 2008	74,229,416.29	May 2010	61,730,163.15
October 2006	81,981,427.82	August 2008	73,649,665.48	June 2010	61,194,126.66
November 2006	81,814,228.22	September 2008	73,052,326.83	July 2010	60,660,847.01
December 2006	81,626,206.61	October 2008	72,458,060.31	August 2010	60,130,310.02
January 2007	81,417,415.37	November 2008	71,866,850.10	September 2010	59,602,501.59
February 2007	81,187,917.37	December 2008	71,278,680.49	October 2010	59,077,407.69
March 2007	80,937,786.02	January 2009	70,693,535.85	November 2010	58,555,014.35
April 2007	80,667,105.20	February 2009	70,111,400.62	December 2010	58,035,307.68
May 2007	80,375,969.22	March 2009	69,532,259.31	January 2011	57,518,273.88
June 2007	80,064,482.80	April 2009	68,956,096.53	February 2011	57,003,899.18
July 2007	79,732,761.02	May 2009	68,382,896.97	March 2011	56,492,169.93
August 2007	79,380,929.25	June 2009	67,812,645.38	April 2011	55,983,072.50
September 2007	79,009,123.05	July 2009	67,245,326.60	May 2011	55,476,593.36
October 2007	78,617,488.14	August 2009	66,680,925.55	June 2011	54,972,719.06
November 2007	78,206,180.29	September 2009	66,119,427.22	July 2011	54,471,436.19
December 2007	77,775,365.22	October 2009	65,560,816.69	August 2011	53,972,731.42
January 2008	77,325,218.50	November 2009	65,005,079.09	September 2011	53,476,591.49
February 2008	76,855,925.45	December 2009	64,452,199.66	October 2011	52,983,003.22

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2011	\$52,491,953.49	April 2016	\$29,685,993.69	September 2020	\$12,671,421.90
December 2011	52,003,429.22	May 2016	29,226,922.83	October 2020	12,462,061.90
January 2012	51,517,417.45	June 2016	28,774,508.74	November 2020	12,255,831.71
February 2012	51,033,905.23	July 2016	28,328,658.01	December 2020	12,052,686.70
March 2012	50,552,879.73	August 2016	27,889,278.51	January 2021	11,852,582.85
April 2012	50,074,328.15	September 2016	27,456,279.35	February 2021	11,655,476.79
May 2012	49,598,237.76	October 2016	27,029,570.94	March 2021	11,461,325.70
June 2012	49,124,595.92	November 2016	26,609,064.88	April 2021	11,270,087.41
July 2012	48,653,390.01	December 2016	26,194,674.02	May 2021	11,081,720.29
August 2012	48,184,607.53	January 2017	25,786,312.40	June 2021	10,896,183.32
September 2012	47,718,236.00	February 2017	25,383,895.26	July 2021	10,713,436.04
October 2012	47,254,263.03	March 2017	24,987,338.98	August 2021	10,533,438.55
November 2012	46,792,676.28	April 2017	24,596,561.13	September 2021	10,356,151.52
December 2012	46,333,463.47	May 2017	24,211,480.40	October 2021	10,181,536.16
January 2013	45,876,612.40	June 2017	23,832,016.59	November 2021	10,009,554.21
February 2013	45,422,110.92	July 2017	23,458,090.64	December 2021	9,840,167.96
March 2013	44,969,946.95	August 2017	23,089,624.54	January 2022	9,673,340.21
April 2013	44,520,108.46	September 2017	22,726,541.40	February 2022	9,509,034.30
May 2013	44,072,583.50	October 2017	22,368,765.37	March 2022	9,347,214.06
June 2013	43,627,360.16	November 2017	22,016,221.64	April 2022	9,187,843.83
July 2013	43,184,426.61	December 2017	21,668,836.45	May 2022	9,030,888.46
August 2013	42,743,771.08	January 2018	21,326,537.06	June 2022	8,876,313.28
September 2013	42,305,381.84	February 2018	20,989,251.72	July 2022	8,724,084.10
October 2013	41,869,247.25	March 2018	20,656,909.68	August 2022	8,574,167.21
November 2013	41,435,355.70	April 2018	20,329,441.19	September 2022	8,426,529.39
December 2013	41,003,695.66	May 2018	20,006,777.42	October 2022	8,281,137.85
January 2014	40,574,255.65	June 2018	19,688,850.53	November 2022	8,137,960.28
February 2014	40,147,024.26	July 2018	19,375,593.60	December 2022	7,996,964.82
March 2014	39,721,990.13	August 2018	19,066,940.64	January 2023	7,858,120.05
April 2014	39,299,141.95	September 2018	18,762,826.58	February 2023	7,721,394.99
May 2014	38,878,468.49	October 2018	18,463,187.25	March 2023	7,586,759.11
June 2014	38,459,958.55	November 2018	18,167,959.34	April 2023	7,454,182.27
July 2014	38,043,601.02	December 2018	17,877,080.47	May 2023	7,323,634.79
August 2014	37,629,384.82	January 2019	17,590,489.07	June 2023	7,195,087.39
September 2014	37,217,298.93	February 2019	17,308,124.45	July 2023	7,068,511.18
October 2014	36,807,332.41	March 2019	17,029,926.77	August 2023	6,943,877.72
November 2014	36,399,474.36	April 2019	16,755,837.00	September 2023	6,821,158.92
December 2014	35,993,713.92	May 2019	16,485,796.93	October 2023	6,700,327.11
January 2015	35,590,040.32	June 2019	16,219,749.16	November 2023	6,581,355.01
February 2015	35,188,442.81	July 2019	15,957,637.09	December 2023	6,464,215.71
March 2015	34,788,910.72	August 2019	15,699,404.91	January 2024	6,348,882.69
April 2015	34,391,433.43	September 2019	15,444,997.56	February 2024	6,235,329.79
May 2015	33,996,000.38	October 2019	15,194,360.77	March 2024	6,123,531.21
June 2015	33,602,601.04	November 2019	14,947,441.01	April 2024	6,013,461.54
July 2015	33,211,224.96	December 2019	14,704,185.48	May 2024	5,905,095.70
August 2015	32,821,861.73	January 2020	14,464,542.15	June 2024	5,798,408.97
September 2015	32,434,501.00	February 2020	14,228,459.68	July 2024	5,693,376.98
October 2015	32,049,132.47	March 2020	13,995,887.45	August 2024	5,589,975.71
November 2015	31,665,745.90	April 2020	13,766,775.55	September 2024	5,488,181.46
December 2015	31,284,331.09	May 2020	13,541,074.75	October 2024	5,387,970.87
January 2016	30,904,877.90	June 2020	13,318,736.52	November 2024	5,289,320.92
February 2016	30,527,376.24	July 2020	13,099,712.99	December 2024	5,192,208.89
March 2016	30,151,816.08	August 2020	12,883,956.96	January 2025	5,096,612.39

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2025	\$ 5,002,509.36	November 2028	\$ 2,009,441.74	August 2032	\$ 598,971.20
March 2025	4,909,878.04	December 2028	1,964,805.14	September 2032	578,680.55
April 2025	4,818,696.96	January 2029	1,920,910.86	October 2032	558,761.43
May 2025	4,728,944.97	February 2029	1,877,747.76	November 2032	539,208.02
June 2025	4,640,601.22	March 2029	1,835,304.88	December 2032	520,014.64
July 2025	4,553,645.14	April 2029	1,793,571.39	January 2033	501,175.64
August 2025	4,468,056.46	May 2029	1,752,536.64	February 2033	482,685.50
September 2025	4,383,815.20	June 2029	1,712,190.13	March 2033	464,538.74
October 2025	4,300,901.64	July 2029	1,672,521.50	April 2033	446,729.99
November 2025	4,219,296.37	August 2029	1,633,520.54	May 2033	429,253.95
December 2025	4,138,980.22	September 2029	1,595,177.19	June 2033	412,105.38
January 2026	4,059,934.31	October 2029	1,557,481.53	July 2033	395,279.13
February 2026	3,982,140.03	November 2029	1,520,423.79	August 2033	378,770.14
March 2026	3,905,579.03	December 2029	1,483,994.33	September 2033	362,573.40
April 2026	3,830,233.19	January 2030	1,448,183.65	October 2033	346,683.98
May 2026	3,756,084.70	February 2030	1,412,982.39	November 2033	331,097.04
June 2026	3,683,115.95	March 2030	1,378,381.33	December 2033	315,807.77
July 2026	3,611,309.62	April 2030	1,344,371.37	January 2034	300,811.49
August 2026	3,540,648.60	May 2030	1,310,943.54	February 2034	286,103.53
September 2026	3,471,116.04	June 2030	1,278,089.02	March 2034	271,679.32
October 2026	3,402,695.34	July 2030	1,245,799.09	April 2034	257,534.35
November 2026	3,335,370.10	August 2030	1,214,065.16	May 2034	243,664.18
December 2026	3,269,124.19	September 2030	1,182,878.79	June 2034	230,064.43
January 2027	3,203,941.69	October 2030	1,152,231.63	July 2034	216,730.79
February 2027	3,139,806.89	November 2030	1,122,115.46	August 2034	203,659.01
March 2027	3,076,704.34	December 2030	1,092,522.18	September 2034	190,844.90
April 2027	3,014,618.78	January 2031	1,063,443.82	October 2034	178,284.33
May 2027	2,953,535.17	February 2031	1,034,872.49	November 2034	165,973.25
June 2027	2,893,438.69	March 2031	1,006,800.46	December 2034	153,907.64
July 2027	2,834,314.73	April 2031	979,220.07	January 2035	142,083.56
August 2027	2,776,148.89	May 2031	952,123.80	February 2035	130,497.12
September 2027	2,718,926.96	June 2031	925,504.21	March 2035	119,144.49
October 2027	2,662,634.95	July 2031	899,354.00	April 2035	108,021.90
November 2027	2,607,259.05	August 2031	873,665.95	May 2035	97,125.64
December 2027	2,552,785.67	September 2031	848,432.95	June 2035	86,452.03
January 2028	2,499,201.38	October 2031	823,648.00	July 2035	75,997.47
February 2028	2,446,492.98	November 2031	799,304.21	August 2035	65,758.40
March 2028	2,394,647.43	December 2031	775,394.76	September 2035	55,731.33
April 2028	2,343,651.88	January 2032	751,912.95	October 2035	45,912.81
May 2028	2,293,493.66	February 2032	728,852.18	November 2035	36,299.42
June 2028	2,244,160.31	March 2032	706,205.93	December 2035	26,887.84
July 2028	2,195,639.50	April 2032	683,967.79	January 2036	17,674.75
August 2028	2,147,919.11	May 2032	662,131.43	February 2036	8,656.90
September 2028	2,100,987.19	June 2032	640,690.63	March 2036 and thereafter	0.00
October 2028	2,054,831.94	July 2032	619,639.23		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$37,236,000.00	August 2006	\$36,973,232.17	November 2006	\$36,622,102.04
June 2006	37,158,276.44	September 2006	36,865,963.58	December 2006	36,485,591.74
July 2006	37,070,679.33	October 2006	36,748,907.27	January 2007	36,339,425.29

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2007	\$36,183,656.62	July 2011	\$21,485,770.47	December 2015	\$ 9,222,961.85
March 2007	36,018,344.66	August 2011	21,216,282.65	January 2016	9,054,440.51
April 2007	35,843,553.31	September 2011	20,948,149.54	February 2016	8,888,868.17
May 2007	35,659,351.40	October 2011	20,681,364.15	March 2016	8,726,194.46
June 2007	35,465,812.63	November 2011	20,415,919.53	April 2016	8,566,369.88
July 2007	35,263,015.57	December 2011	20,151,808.77	May 2016	8,409,345.76
August 2007	35,051,043.57	January 2012	19,889,024.98	June 2016	8,255,074.23
September 2007	34,829,984.70	February 2012	19,627,561.34	July 2016	8,103,508.24
October 2007	34,599,931.74	March 2012	19,367,411.01	August 2016	7,954,601.55
November 2007	34,360,982.08	April 2012	19,108,567.25	September 2016	7,808,308.66
December 2007	34,113,237.65	May 2012	18,851,023.30	October 2016	7,664,584.88
January 2008	33,856,804.89	June 2012	18,594,772.46	November 2016	7,523,386.23
February 2008	33,591,794.61	July 2012	18,339,808.07	December 2016	7,384,669.50
March 2008	33,318,321.98	August 2012	18,086,123.50	January 2017	7,248,392.20
April 2008	33,036,506.42	September 2012	17,833,712.13	February 2017	7,114,512.55
May 2008	32,746,471.48	October 2012	17,582,567.40	March 2017	6,982,989.48
June 2008	32,448,344.83	November 2012	17,332,682.79	April 2017	6,853,782.62
July 2008	32,142,258.08	December 2012	17,084,051.79	May 2017	6,726,852.27
August 2008	31,828,346.75	January 2013	16,836,667.93	June 2017	6,602,159.39
September 2008	31,506,750.14	February 2013	16,590,524.79	July 2017	6,479,665.62
October 2008	31,186,776.86	March 2013	16,345,615.97	August 2017	6,359,333.24
November 2008	30,868,418.54	April 2013	16,101,935.09	September 2017	6,241,125.15
December 2008	30,551,666.87	May 2013	15,859,475.82	October 2017	6,125,004.91
January 2009	30,236,513.55	June 2013	15,618,231.87	November 2017	6,010,936.66
February 2009	29,922,950.36	July 2013	15,378,196.97	December 2017	5,898,885.16
March 2009	29,610,969.09	August 2013	15,139,364.87	January 2018	5,788,815.78
April 2009	29,300,561.60	September 2013	14,901,729.37	February 2018	5,680,694.45
May 2009	28,991,719.77	October 2013	14,665,284.31	March 2018	5,574,487.68
June 2009	28,684,435.52	November 2013	14,430,023.53	April 2018	5,470,162.56
July 2009	28,378,700.84	December 2013	14,195,940.94	May 2018	5,367,686.73
August 2009	28,074,507.74	January 2014	13,963,030.45	June 2018	5,267,028.36
September 2009	27,771,848.26	February 2014	13,731,286.01	July 2018	5,168,156.19
October 2009	27,470,714.51	March 2014	13,500,701.62	August 2018	5,071,039.46
November 2009	27,171,098.62	April 2014	13,271,271.28	September 2018	4,975,647.94
December 2009	26,872,992.76	May 2014	13,042,989.04	October 2018	4,881,951.92
January 2010	26,576,389.15	June 2014	12,815,848.99	November 2018	4,789,922.18
February 2010	26,281,280.04	July 2014	12,589,845.22	December 2018	4,699,530.00
March 2010	25,987,657.74	August 2014	12,364,971.87	January 2019	4,610,747.14
April 2010	25,695,514.58	September 2014	12,141,668.45	February 2019	4,523,545.85
May 2010	25,404,842.92	October 2014	11,922,247.43	March 2019	4,437,898.85
June 2010	25,115,635.20	November 2014	11,706,642.77	April 2019	4,353,779.29
July 2010	24,827,883.85	December 2014	11,494,789.52	May 2019	4,271,160.83
August 2010	24,541,581.37	January 2015	11,286,623.86	June 2019	4,190,017.52
September 2010	24,256,720.29	February 2015	11,082,083.02	July 2019	4,110,323.89
October 2010	23,973,293.18	March 2015	10,881,105.28	August 2019	4,032,054.88
November 2010	23,691,292.65	April 2015	10,683,629.95	September 2019	3,955,185.86
December 2010	23,410,711.35	May 2015	10,489,597.39	October 2019	3,879,692.63
January 2011	23,131,541.94	June 2015	10,298,948.94	November 2019	3,805,551.38
February 2011	22,853,777.16	July 2015	10,111,626.93	December 2019	3,732,738.72
March 2011	22,577,409.77	August 2015	9,927,574.65	January 2020	3,661,231.64
April 2011	22,302,432.55	September 2015	9,746,736.35	February 2020	3,591,007.54
May 2011	22,028,838.34	October 2015	9,569,057.23	March 2020	3,522,044.19
June 2011	21,756,620.01	November 2015	9,394,483.39	April 2020	3,454,319.75

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2020	\$ 3,387,812.72	October 2024	\$ 1,155,145.60	March 2029	\$ 336,486.45
June 2020	3,322,502.01	November 2024	1,130,688.25	April 2029	327,845.15
July 2020	3,258,366.85	December 2024	1,106,690.90	May 2029	319,378.80
August 2020	3,195,386.85	January 2025	1,083,145.39	June 2029	311,084.16
September 2020	3,133,541.94	February 2025	1,060,043.69	July 2029	302,958.08
October 2020	3,072,812.42	March 2025	1,037,377.88	August 2029	294,997.44
November 2020	3,013,178.91	April 2025	1,015,140.22	September 2029	287,199.17
December 2020	2,954,622.34	May 2025	993,323.07	October 2029	279,560.28
January 2021	2,897,124.01	June 2025	971,918.94	November 2029	272,077.81
February 2021	2,840,665.50	July 2025	950,920.46	December 2029	264,748.86
March 2021	2,785,228.72	August 2025	930,320.39	January 2030	257,570.58
April 2021	2,730,795.89	September 2025	910,111.61	February 2030	250,540.18
May 2021	2,677,349.50	October 2025	890,287.14	March 2030	243,654.90
June 2021	2,624,872.40	November 2025	870,840.10	April 2030	236,912.05
July 2021	2,573,347.67	December 2025	851,763.75	May 2030	230,308.97
August 2021	2,522,758.72	January 2026	833,051.44	June 2030	223,843.06
September 2021	2,473,089.22	February 2026	814,696.65	July 2030	217,511.75
October 2021	2,424,323.12	March 2026	796,692.98	August 2030	211,312.53
November 2021	2,376,444.67	April 2026	779,034.14	September 2030	205,242.94
December 2021	2,329,438.35	May 2026	761,713.92	October 2030	199,300.54
January 2022	2,283,288.92	June 2026	744,726.26	November 2030	193,482.95
February 2022	2,237,981.42	July 2026	728,065.18	December 2030	187,787.84
March 2022	2,193,501.12	August 2026	711,724.80	January 2031	182,212.90
April 2022	2,149,833.55	September 2026	695,699.36	February 2031	176,755.87
May 2022	2,106,964.48	October 2026	679,983.18	March 2031	171,414.53
June 2022	2,064,879.93	November 2026	664,570.71	April 2031	166,186.71
July 2022	2,023,566.17	December 2026	649,456.45	May 2031	161,070.27
August 2022	1,983,009.69	January 2027	634,635.03	June 2031	156,063.10
September 2022	1,943,197.20	February 2027	620,101.18	July 2031	151,163.15
October 2022	1,904,115.66	March 2027	605,849.68	August 2031	146,368.37
November 2022	1,865,752.24	April 2027	591,875.44	September 2031	141,676.78
December 2022	1,828,094.35	May 2027	578,173.45	October 2031	137,086.43
January 2023	1,791,129.57	June 2027	564,738.77	November 2031	132,595.39
February 2023	1,754,845.75	July 2027	551,566.57	December 2031	128,201.78
March 2023	1,719,230.90	August 2027	538,652.08	January 2032	123,903.73
April 2023	1,684,273.26	September 2027	525,990.64	February 2032	119,699.44
May 2023	1,649,961.26	October 2027	513,577.64	March 2032	115,587.12
June 2023	1,616,283.55	November 2027	501,408.58	April 2032	111,565.00
July 2023	1,583,228.94	December 2027	489,479.02	May 2032	107,631.37
August 2023	1,550,786.47	January 2028	477,784.61	June 2032	103,784.53
September 2023	1,518,945.33	February 2028	466,321.06	July 2032	100,022.82
October 2023	1,487,694.92	March 2028	455,084.17	August 2032	96,344.61
November 2023	1,457,024.81	April 2028	444,069.81	September 2032	92,748.29
December 2023	1,426,924.77	May 2028	433,273.91	October 2032	89,232.29
January 2024	1,397,384.72	June 2028	422,692.48	November 2032	85,795.06
February 2024	1,368,394.76	July 2028	412,321.62	December 2032	82,435.08
March 2024	1,339,945.16	August 2028	402,157.45	January 2033	79,150.86
April 2024	1,312,026.38	September 2028	392,196.21	February 2033	75,940.94
May 2024	1,284,629.00	October 2028	382,434.17	March 2033	72,803.88
June 2024	1,257,743.81	November 2028	372,867.69	April 2033	69,738.26
July 2024	1,231,361.71	December 2028	363,493.17	May 2033	66,742.71
August 2024	1,205,473.80	January 2029	354,307.09	June 2033	63,815.85
September 2024	1,180,071.30	February 2029	345,305.98	July 2033	60,956.36

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2033	\$ 58,162.91	July 2034	\$ 31,441.77	June 2035	\$ 11,040.28
September 2033	55,434.23	August 2034	29,346.76	July 2035	9,453.42
October 2033	52,769.03	September 2034	27,302.76	August 2035	7,907.36
November 2033	50,166.09	October 2034	25,308.75	September 2035	6,401.27
December 2033	47,624.19	November 2034	23,363.72	October 2035	4,934.35
January 2034	45,142.11	December 2034	21,466.70	November 2035	3,505.79
February 2034	42,718.69	January 2035	19,616.74	December 2035	2,114.82
March 2034	40,352.78	February 2035	17,812.89	January 2036	760.66
April 2034	38,043.23	March 2035	16,054.21	February 2036 and thereafter	0.00
May 2034	35,788.94	April 2035	14,339.81		
June 2034	33,588.81	May 2035	12,668.79		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$106,748,000.00	June 2009	\$ 75,081,410.44	July 2012	\$ 48,636,853.40
June 2006	105,931,801.42	July 2009	74,297,616.25	August 2012	47,990,559.90
July 2006	105,092,914.33	August 2009	73,517,893.72	September 2012	47,347,630.54
August 2006	104,231,709.70	September 2009	72,742,221.91	October 2012	46,708,048.02
September 2006	103,348,569.38	October 2009	71,970,579.97	November 2012	46,071,795.12
October 2006	102,443,885.85	November 2009	71,202,947.17	December 2012	45,438,854.70
November 2006	101,518,061.88	December 2009	70,439,302.88	January 2013	44,809,209.72
December 2006	100,597,040.35	January 2010	69,679,626.57	February 2013	44,182,843.22
January 2007	99,680,796.53	February 2010	68,923,897.83	March 2013	43,559,738.32
February 2007	98,769,305.85	March 2010	68,172,096.35	April 2013	42,939,878.26
March 2007	97,862,543.85	April 2010	67,424,201.92	May 2013	42,323,246.32
April 2007	96,960,486.21	May 2010	66,680,194.44	June 2013	41,709,825.90
May 2007	96,063,108.72	June 2010	65,940,053.90	July 2013	41,099,600.47
June 2007	95,170,387.29	July 2010	65,203,760.42	August 2013	40,492,553.58
July 2007	94,282,297.99	August 2010	64,471,294.19	September 2013	39,888,668.89
August 2007	93,398,816.96	September 2010	63,742,635.52	October 2013	39,287,930.12
September 2007	92,519,920.51	October 2010	63,017,764.82	November 2013	38,690,321.08
October 2007	91,645,585.04	November 2010	62,296,662.60	December 2013	38,095,825.67
November 2007	90,775,787.09	December 2010	61,579,309.47	January 2014	37,504,427.86
December 2007	89,910,503.31	January 2011	60,865,686.14	February 2014	36,920,252.42
January 2008	89,049,710.47	February 2011	60,155,773.41	March 2014	36,344,618.94
February 2008	88,193,385.48	March 2011	59,449,552.20	April 2014	35,777,406.66
March 2008	87,341,505.33	April 2011	58,747,003.51	May 2014	35,218,496.47
April 2008	86,494,047.17	May 2011	58,048,108.43	June 2014	34,667,770.93
May 2008	85,650,988.24	June 2011	57,352,848.18	July 2014	34,125,114.22
June 2008	84,812,305.91	July 2011	56,661,204.04	August 2014	33,590,412.13
July 2008	83,977,977.65	August 2011	55,973,157.41	September 2014	33,063,552.04
August 2008	83,147,981.07	September 2011	55,288,689.79	October 2014	32,544,422.88
September 2008	82,322,293.87	October 2011	54,607,782.74	November 2014	32,032,915.14
October 2008	81,500,893.89	November 2011	53,930,417.96	December 2014	31,528,920.82
November 2008	80,683,759.07	December 2011	53,256,577.21	January 2015	31,032,333.41
December 2008	79,870,867.46	January 2012	52,586,242.36	February 2015	30,543,047.91
January 2009	79,062,197.22	February 2012	51,919,395.38	March 2015	30,060,960.73
February 2009	78,257,726.65	March 2012	51,256,018.30	April 2015	29,585,969.78
March 2009	77,457,434.13	April 2012	50,596,093.28	May 2015	29,117,974.33
April 2009	76,661,298.16	May 2012	49,939,602.56	June 2015	28,656,875.09
May 2009	75,869,297.35	June 2012	49,286,528.46	July 2015	28,202,574.14

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2015	\$ 27,754,974.90	January 2020	\$ 11,519,283.42	June 2024	\$ 4,339,876.10
September 2015	27,313,982.18	February 2020	11,321,492.33	July 2024	4,254,368.15
October 2015	26,879,502.06	March 2020	11,126,729.50	August 2024	4,170,243.22
November 2015	26,451,441.97	April 2020	10,934,951.02	September 2024	4,087,480.74
December 2015	26,029,710.60	May 2020	10,746,113.63	October 2024	4,006,060.38
January 2016	25,614,217.92	June 2020	10,560,174.66	November 2024	3,925,962.13
February 2016	25,204,875.16	July 2020	10,377,092.05	December 2024	3,847,166.26
March 2016	24,801,594.78	August 2020	10,196,824.32	January 2025	3,769,653.31
April 2016	24,404,290.45	September 2020	10,019,330.60	February 2025	3,693,404.13
May 2016	24,012,877.05	October 2020	9,844,570.57	March 2025	3,618,399.80
June 2016	23,627,270.66	November 2020	9,672,504.48	April 2025	3,544,621.71
July 2016	23,247,388.51	December 2020	9,503,093.16	May 2025	3,472,051.49
August 2016	22,873,148.98	January 2021	9,336,297.97	June 2025	3,400,671.04
September 2016	22,504,471.60	February 2021	9,172,080.83	July 2025	3,330,462.54
October 2016	22,141,277.03	March 2021	9,010,404.19	August 2025	3,261,408.39
November 2016	21,783,487.01	April 2021	8,851,231.02	September 2025	3,193,491.27
December 2016	21,431,024.39	May 2021	8,694,524.84	October 2025	3,126,694.10
January 2017	21,083,813.09	June 2021	8,540,249.65	November 2025	3,061,000.03
February 2017	20,741,778.10	July 2021	8,388,370.00	December 2025	2,996,392.48
March 2017	20,404,845.43	August 2021	8,238,850.89	January 2026	2,932,855.09
April 2017	20,072,942.17	September 2021	8,091,657.87	February 2026	2,870,371.74
May 2017	19,745,996.38	October 2021	7,946,756.93	March 2026	2,808,926.54
June 2017	19,423,937.15	November 2021	7,804,114.56	April 2026	2,748,503.83
July 2017	19,106,694.55	December 2021	7,663,697.73	May 2026	2,689,088.17
August 2017	18,794,199.63	January 2022	7,525,473.86	June 2026	2,630,664.34
September 2017	18,486,384.42	February 2022	7,389,410.86	July 2026	2,573,217.36
October 2017	18,183,181.86	March 2022	7,255,477.05	August 2026	2,516,732.44
November 2017	17,884,525.87	April 2022	7,123,641.24	September 2026	2,461,195.03
December 2017	17,590,351.26	May 2022	6,993,872.66	October 2026	2,406,590.75
January 2018	17,300,593.77	June 2022	6,866,140.98	November 2026	2,352,905.46
February 2018	17,015,190.05	July 2022	6,740,416.30	December 2026	2,300,125.23
March 2018	16,734,077.59	August 2022	6,616,669.15	January 2027	2,248,236.30
April 2018	16,457,194.82	September 2022	6,494,870.46	February 2027	2,197,225.12
May 2018	16,184,480.97	October 2022	6,374,991.60	March 2027	2,147,078.35
June 2018	15,915,876.15	November 2022	6,257,004.31	April 2027	2,097,782.84
July 2018	15,651,321.32	December 2022	6,140,880.77	May 2027	2,049,325.60
August 2018	15,390,758.24	January 2023	6,026,593.52	June 2027	2,001,693.87
September 2018	15,134,129.50	February 2023	5,914,115.51	July 2027	1,954,875.05
October 2018	14,881,378.49	March 2023	5,803,420.07	August 2027	1,908,856.73
November 2018	14,632,449.39	April 2023	5,694,480.91	September 2027	1,863,626.66
December 2018	14,387,287.19	May 2023	5,587,272.11	October 2027	1,819,172.81
January 2019	14,145,837.60	June 2023	5,481,768.12	November 2027	1,775,483.28
February 2019	13,908,047.14	July 2023	5,377,943.76	December 2027	1,732,546.36
March 2019	13,673,863.04	August 2023	5,275,774.18	January 2028	1,690,350.53
April 2019	13,443,233.31	September 2023	5,175,234.93	February 2028	1,648,884.40
May 2019	13,216,106.65	October 2023	5,076,301.87	March 2028	1,608,136.76
June 2019	12,992,432.51	November 2023	4,978,951.21	April 2028	1,568,096.58
July 2019	12,772,161.03	December 2023	4,883,159.52	May 2028	1,528,752.98
August 2019	12,555,243.07	January 2024	4,788,903.67	June 2028	1,490,095.21
September 2019	12,341,630.16	February 2024	4,696,160.90	July 2028	1,452,112.72
October 2019	12,131,274.52	March 2024	4,604,908.73	August 2028	1,414,795.09
November 2019	11,924,129.04	April 2024	4,515,125.04	September 2028	1,378,132.05
December 2019	11,720,147.27	May 2024	4,426,788.00	October 2028	1,342,113.50

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2028	\$ 1,306,729.45	September 2030	\$ 670,369.96	July 2032	\$ 249,728.06
December 2028	1,271,970.09	October 2030	647,138.09	August 2032	234,609.37
January 2029	1,237,825.74	November 2030	624,340.70	September 2032	219,794.95
February 2029	1,204,286.86	December 2030	601,970.90	October 2032	205,279.85
March 2029	1,171,344.05	January 2031	580,021.90	November 2032	191,059.18
April 2029	1,138,988.06	February 2031	558,487.01	December 2032	177,128.13
May 2029	1,107,209.74	March 2031	537,359.63	January 2033	163,481.95
June 2029	1,076,000.12	April 2031	516,633.27	February 2033	150,115.99
July 2029	1,045,350.32	May 2031	496,301.55	March 2033	137,025.64
August 2029	1,015,251.62	June 2031	476,358.15	April 2033	124,206.37
September 2029	985,695.41	July 2031	456,796.86	May 2033	111,653.72
October 2029	956,673.22	August 2031	437,611.57	June 2033	99,363.30
November 2029	928,176.68	September 2031	418,796.26	July 2033	87,330.77
December 2029	900,197.57	October 2031	400,344.98	August 2033	75,551.88
January 2030	872,727.78	November 2031	382,251.89	September 2033	64,022.42
February 2030	845,759.31	December 2031	364,511.22	October 2033	52,738.26
March 2030	819,284.29	January 2032	347,117.30	November 2033	41,695.32
April 2030	793,294.96	February 2032	330,064.53	December 2033	30,889.59
May 2030	767,783.67	March 2032	313,347.41	January 2034	20,317.12
June 2030	742,742.89	April 2032	296,960.51	February 2034	9,974.03
July 2030	718,165.21	May 2032	280,898.48	March 2034 and thereafter	0.00
August 2030	694,043.30	June 2032	265,156.06		

LD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,641,000.00	July 2008	\$3,069,346.99	September 2010	\$1,315,789.83
June 2006	5,542,495.82	August 2008	2,986,874.53	October 2010	1,263,371.05
July 2006	5,441,018.26	September 2008	2,905,690.65	November 2010	1,211,974.02
August 2006	5,336,672.26	October 2008	2,825,784.06	December 2010	1,161,589.51
September 2006	5,229,565.88	November 2008	2,747,143.60	January 2011	1,112,208.35
October 2006	5,119,810.19	December 2008	2,669,758.17	February 2011	1,063,821.43
November 2006	5,007,519.08	January 2009	2,593,616.76	March 2011	1,016,419.72
December 2006	4,896,773.77	February 2009	2,518,708.43	April 2011	969,994.26
January 2007	4,787,561.07	March 2009	2,445,022.35	May 2011	924,536.14
February 2007	4,679,867.88	April 2009	2,372,547.74	June 2011	880,036.55
March 2007	4,573,681.22	May 2009	2,301,273.93	July 2011	836,486.72
April 2007	4,468,988.19	June 2009	2,231,190.31	August 2011	793,877.96
May 2007	4,365,775.98	July 2009	2,162,286.36	September 2011	752,201.65
June 2007	4,264,031.90	August 2009	2,094,551.64	October 2011	711,449.22
July 2007	4,163,743.33	September 2009	2,027,975.78	November 2011	671,612.18
August 2007	4,064,897.76	October 2009	1,962,548.50	December 2011	632,682.10
September 2007	3,967,482.76	November 2009	1,898,259.59	January 2012	594,650.62
October 2007	3,871,486.00	December 2009	1,835,098.92	February 2012	557,509.44
November 2007	3,776,895.25	January 2010	1,773,056.43	March 2012	521,250.32
December 2007	3,683,698.37	February 2010	1,712,122.16	April 2012	485,865.08
January 2008	3,591,883.29	March 2010	1,652,286.20	May 2012	451,345.63
February 2008	3,501,438.05	April 2010	1,593,538.71	June 2012	417,683.91
March 2008	3,412,350.78	May 2010	1,535,869.96	July 2012	384,871.93
April 2008	3,324,609.69	June 2010	1,479,270.27	August 2012	352,901.78
May 2008	3,238,203.09	July 2010	1,423,730.02	September 2012	321,765.60
June 2008	3,153,119.36	August 2010	1,369,239.70	October 2012	291,455.57

LD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2012	\$ 261,963.96	April 2013	\$ 126,515.44	August 2013	\$ 32,120.40
December 2012	233,283.09	May 2013	101,775.11	September 2013	11,589.07
January 2013	205,405.34	June 2013	77,800.67	October 2013 and thereafter	0.00
February 2013	178,323.14	July 2013	54,584.84		
March 2013	152,028.99				

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$37,224,000.00	December 2009	\$26,873,565.84	July 2013	\$15,386,578.48
June 2006	37,146,609.25	January 2010	26,577,194.38	August 2013	15,147,878.23
July 2006	37,059,345.00	February 2010	26,282,314.88	September 2013	14,910,372.47
August 2006	36,962,230.58	March 2010	25,988,919.64	October 2013	14,674,055.03
September 2006	36,855,294.44	April 2010	25,697,000.99	November 2013	14,438,919.79
October 2006	36,738,570.12	May 2010	25,406,551.34	December 2013	14,204,960.64
November 2006	36,612,096.24	June 2010	25,117,563.11	January 2014	13,972,171.51
December 2006	36,475,916.47	July 2010	24,830,028.75	February 2014	13,740,546.36
January 2007	36,330,079.55	August 2010	24,543,940.77	March 2014	13,510,079.20
February 2007	36,174,639.25	September 2010	24,259,291.72	April 2014	13,280,764.04
March 2007	36,009,654.33	October 2010	23,976,074.17	May 2014	13,052,594.93
April 2007	35,835,188.50	November 2010	23,694,280.75	June 2014	12,825,565.97
May 2007	35,651,310.43	December 2010	23,413,904.10	July 2014	12,599,671.26
June 2007	35,458,093.64	January 2011	23,134,936.92	August 2014	12,374,904.96
July 2007	35,255,616.54	February 2011	22,857,371.94	September 2014	12,151,547.16
August 2007	35,043,962.29	March 2011	22,581,201.94	October 2014	11,932,071.18
September 2007	34,823,218.83	April 2011	22,306,419.71	November 2014	11,716,411.02
October 2007	34,593,478.74	May 2011	22,033,018.10	December 2014	11,504,501.78
November 2007	34,354,839.25	June 2011	21,760,989.99	January 2015	11,296,279.66
December 2007	34,107,402.15	July 2011	21,490,328.29	February 2015	11,091,681.90
January 2008	33,851,273.68	August 2011	21,221,025.97	March 2015	10,890,646.83
February 2008	33,586,564.53	September 2011	20,953,076.00	April 2015	10,693,113.79
March 2008	33,313,389.69	October 2011	20,686,471.41	May 2015	10,499,023.15
April 2008	33,031,868.43	November 2011	20,421,205.26	June 2015	10,308,316.28
May 2008	32,742,124.17	December 2011	20,157,270.65	July 2015	10,120,935.54
June 2008	32,444,284.40	January 2012	19,894,660.71	August 2015	9,936,824.24
July 2008	32,138,480.60	February 2012	19,633,368.61	September 2015	9,755,926.66
August 2008	31,824,848.14	March 2012	19,373,387.54	October 2015	9,578,188.02
September 2008	31,503,526.19	April 2012	19,114,710.76	November 2015	9,403,554.44
October 2008	31,183,824.81	May 2012	18,857,331.52	December 2015	9,231,972.97
November 2008	30,865,735.67	June 2012	18,601,243.14	January 2016	9,063,391.52
December 2008	30,549,250.45	July 2012	18,346,438.96	February 2016	8,897,758.92
January 2009	30,234,360.88	August 2012	18,092,912.35	March 2016	8,735,024.81
February 2009	29,921,058.73	September 2012	17,840,656.72	April 2016	8,575,139.72
March 2009	29,609,335.82	October 2012	17,589,665.52	May 2016	8,418,054.98
April 2009	29,299,184.01	November 2012	17,339,932.22	June 2016	8,263,722.77
May 2009	28,990,595.20	December 2012	17,091,450.32	July 2016	8,112,096.04
June 2009	28,683,561.34	January 2013	16,844,213.39	August 2016	7,963,128.55
July 2009	28,378,074.39	February 2013	16,598,214.99	September 2016	7,816,774.86
August 2009	28,074,126.40	March 2013	16,353,448.73	October 2016	7,672,990.25
September 2009	27,771,709.42	April 2013	16,109,908.26	November 2016	7,531,730.79
October 2009	27,470,815.56	May 2013	15,867,587.25	December 2016	7,392,953.26
November 2009	27,171,436.97	June 2013	15,626,479.41	January 2017	7,256,615.20

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2017	\$ 7,122,674.85	July 2021	\$ 2,578,612.11	December 2025	\$ 855,097.95
March 2017	6,991,091.14	August 2021	2,527,977.25	January 2026	836,358.46
April 2017	6,861,823.72	September 2021	2,478,262.22	February 2026	817,976.81
May 2017	6,734,832.89	October 2021	2,429,450.97	March 2026	799,946.58
June 2017	6,610,079.65	November 2021	2,381,527.73	April 2026	782,261.48
July 2017	6,487,525.63	December 2021	2,334,477.00	May 2026	764,915.31
August 2017	6,367,133.12	January 2022	2,288,283.55	June 2026	747,902.00
September 2017	6,248,865.06	February 2022	2,242,932.39	July 2026	731,215.56
October 2017	6,132,684.98	March 2022	2,198,408.80	August 2026	714,850.13
November 2017	6,018,557.07	April 2022	2,154,698.32	September 2026	698,799.92
December 2017	5,906,446.08	May 2022	2,111,786.71	October 2026	683,059.27
January 2018	5,796,317.38	June 2022	2,069,660.01	November 2026	667,622.61
February 2018	5,688,136.92	July 2022	2,028,304.46	December 2026	652,484.46
March 2018	5,581,871.24	August 2022	1,987,706.56	January 2027	637,639.44
April 2018	5,477,487.41	September 2022	1,947,853.04	February 2027	623,082.25
May 2018	5,374,953.08	October 2022	1,908,730.83	March 2027	608,807.70
June 2018	5,274,236.45	November 2022	1,870,327.12	April 2027	594,810.70
July 2018	5,175,306.25	December 2022	1,832,629.30	May 2027	581,086.21
August 2018	5,078,131.73	January 2023	1,795,624.97	June 2027	567,629.31
September 2018	4,982,682.68	February 2023	1,759,301.96	July 2027	554,435.16
October 2018	4,888,929.38	March 2023	1,723,648.30	August 2027	541,498.99
November 2018	4,796,842.62	April 2023	1,688,652.21	September 2027	528,816.14
December 2018	4,706,393.69	May 2023	1,654,302.13	October 2027	516,381.99
January 2019	4,617,554.37	June 2023	1,620,586.70	November 2027	504,192.05
February 2019	4,530,296.90	July 2023	1,587,494.75	December 2027	492,241.87
March 2019	4,444,594.00	August 2023	1,555,015.28	January 2028	480,527.09
April 2019	4,360,418.85	September 2023	1,523,137.51	February 2028	469,043.43
May 2019	4,277,745.08	October 2023	1,491,850.84	March 2028	457,786.68
June 2019	4,196,546.78	November 2023	1,461,144.83	April 2028	446,752.71
July 2019	4,116,798.47	December 2023	1,431,009.23	May 2028	435,937.45
August 2019	4,038,475.09	January 2024	1,401,433.99	June 2028	425,336.91
September 2019	3,961,552.02	February 2024	1,372,409.19	July 2028	414,947.18
October 2019	3,886,005.07	March 2024	1,343,925.11	August 2028	404,764.39
November 2019	3,811,810.42	April 2024	1,315,972.19	September 2028	394,784.77
December 2019	3,738,944.69	May 2024	1,288,541.03	October 2028	385,004.58
January 2020	3,667,384.88	June 2024	1,261,622.40	November 2028	375,420.19
February 2020	3,597,108.39	July 2024	1,235,207.21	December 2028	366,027.99
March 2020	3,528,092.99	August 2024	1,209,286.55	January 2029	356,824.47
April 2020	3,460,316.83	September 2024	1,183,851.65	February 2029	347,806.15
May 2020	3,393,758.45	October 2024	1,158,893.90	March 2029	338,969.63
June 2020	3,328,396.73	November 2024	1,134,404.82	April 2029	330,311.56
July 2020	3,264,210.91	December 2024	1,110,376.09	May 2029	321,828.67
August 2020	3,201,180.61	January 2025	1,086,799.54	June 2029	313,517.71
September 2020	3,139,285.76	February 2025	1,063,667.12	July 2029	305,375.53
October 2020	3,078,506.66	March 2025	1,040,970.93	August 2029	297,399.00
November 2020	3,018,823.92	April 2025	1,018,703.22	September 2029	289,585.06
December 2020	2,960,218.50	May 2025	996,856.34	October 2029	281,930.71
January 2021	2,902,671.68	June 2025	975,422.81	November 2029	274,432.99
February 2021	2,846,165.04	July 2025	954,395.25	December 2029	267,089.00
March 2021	2,790,680.50	August 2025	933,766.43	January 2030	259,895.89
April 2021	2,736,200.27	September 2025	913,529.22	February 2030	252,850.86
May 2021	2,682,706.87	October 2025	893,676.63	March 2030	245,951.15
June 2021	2,630,183.11	November 2025	874,201.79	April 2030	239,194.07

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2030	\$ 232,576.96	May 2032	\$ 109,616.82	May 2034	\$ 37,579.02
June 2030	226,097.21	June 2032	105,760.27	June 2034	35,372.31
July 2030	219,752.26	July 2032	101,988.99	July 2034	33,218.80
August 2030	213,539.59	August 2032	98,301.36	August 2034	31,117.43
September 2030	207,456.74	September 2032	94,695.76	September 2034	29,067.18
October 2030	201,501.27	October 2032	91,170.63	October 2034	27,067.02
November 2030	195,670.79	November 2032	87,724.41	November 2034	25,115.96
December 2030	189,962.97	December 2032	84,355.58	December 2034	23,213.01
January 2031	184,375.51	January 2033	81,062.66	January 2035	21,357.21
February 2031	178,906.14	February 2033	77,844.16	February 2035	19,547.63
March 2031	173,552.64	March 2033	74,698.67	March 2035	17,783.33
April 2031	168,312.83	April 2033	71,624.75	April 2035	16,063.41
May 2031	163,184.58	May 2033	68,621.03	May 2035	14,386.96
June 2031	158,165.77	June 2033	65,686.14	June 2035	12,753.12
July 2031	153,254.34	July 2033	62,818.73	July 2035	11,161.02
August 2031	148,448.26	August 2033	60,017.51	August 2035	9,609.82
September 2031	143,745.54	September 2033	57,281.17	September 2035	8,098.69
October 2031	139,144.21	October 2033	54,608.45	October 2035	6,626.82
November 2031	134,642.36	November 2033	51,998.10	November 2035	5,193.40
December 2031	130,238.10	December 2033	49,448.91	December 2035	3,797.65
January 2032	125,929.57	January 2034	46,959.67	January 2036	2,438.81
February 2032	121,714.95	February 2034	44,529.21	February 2036	1,116.11
March 2032	117,592.45	March 2034	42,156.37	March 2036 and thereafter	0.00
April 2032	113,560.32	April 2034	39,840.01		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	Page
Table of Contents.....	S- 2
Available Information	S- 3
Incorporation by Reference.....	S- 3
Recent Developments	S- 4
Reference Sheet	S- 6
Additional Risk Factors.....	S-15
Description of the Certificates	S-16
Certain Additional Federal Income Tax Consequences	S-58
Plan of Distribution	S-60
Legal Matters	S-61
Schedule 1	A- 1
Principal Balance Schedules	B- 1

\$1,837,621,079



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2006-43**

PROSPECTUS SUPPLEMENT

✱ RBS Greenwich Capital

April 19, 2006
