

PROSPECTUS SUPPLEMENT
(To REMIC Prospectus dated May 1, 2002)

\$1,754,089,000



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-3

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-15 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The DM, AD, HS, MS, P, NC, ND, D, GP, LC, LA, LB, CE, NG, NH, IK, NJ, NK, IL, NL, ZN, PA, PG, PH, G, KA, KP, KD, JL, CL, PK, PL, ID, PM, PN, IE, PQ, SL, SN and SO Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates (other than the NA, NB, IM, NP, IN, NQ, NE, PD, PE, IG, PR, IH, PT and PJ Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 24, 2006 for the Group 4, 6, 8 and 9 Classes, and February 28, 2006 for the remaining classes. Fannie Mae initially will retain the NA, NB, IM, NP, IN, NQ, NE, PD, PE, IG, PR, IH, PT and PJ Classes.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
FA(1)	1	\$ 50,000,000	PT	(2)	FLT	31395BGD9	March 2036
SA(1)	1	50,000,000(3)	NTL	(2)	INV/IO	31395BGE7	March 2036
AB	2	40,000,000	SEQ	5.5%	FIX	31395BGF4	October 2032
AC	2	4,250,000	SEQ	5.5	FIX	31395BGG2	December 2033
VA(1)	2	5,000,000	SEQ/AD	5.5	FIX	31395BGH0	November 2018
Z(1)	2	5,000,000	SEQ	5.5	FIX/Z	31395BGJ6	March 2036
FB	3	166,072,500	PAC/AD	(2)	FLT	31395BGK3	July 2035
SB	3	166,072,500(3)	NTL	(2)	INV/IO	31395BGL1	July 2035
QO	3	45,292,500	PAC/AD	(4)	PO	31395BGM9	July 2035
ZA	3	2,535,000	PAC	5.5	FIX/Z	31395BGN7	March 2036
EF	3	29,752,067	SEG(SCH)/SCH/AD	(2)	FLT	31395BGP2	March 2036
ES(1)	3	5,718,578	SEG(SCH)/SCH/AD	(2)	INV	31395BGQ0	March 2036
ET(1)	3	5,100,355	SEG(SCH)/SCH/AD	(2)	INV	31395BGR8	March 2036
ZT	3	7,500,000	SEG(SCH)/SUP	5.5	FIX/Z	31395BGS6	March 2036
JF	3	29,879,929	SUP	(2)	FLT	31395BGT4	March 2036
JS(1)	3	5,264,112	SUP	(2)	INV	31395BGU1	March 2036
JT(1)	3	2,884,959	SUP	(2)	INV	31395BGV9	March 2036
NA(1)	4	215,490,000	PAC	6.0	FIX	31395BGW7	April 2028
NB(1)	4	100,547,000	PAC	6.0	FIX	31395BGX5	April 2032
IM(1)	4	2,875,250(3)	NTL	6.0	FIX/IO	31395BGY3	May 2033
NP(1)	4	34,503,000	PAC	5.5	FIX	31395BGZ0	May 2033
IN(1)	4	6,739,500(3)	NTL	6.0	FIX/IO	31395BHA4	August 2035
NQ(1)	4	80,874,000	PAC	5.5	FIX	31395BHB2	August 2035
NE(1)	4	25,056,000	PAC	6.0	FIX	31395BHC0	March 2036
JA(1)	4	26,900,000	PAC	6.0	FIX	31395BHD8	March 2036
T(1)	4	46,416,460	SCH	(2)	INV/T	31395BHE6	March 2036
X(1)	4	7,736,077	SCH	(2)	FLT/T	31395BHF3	March 2036
GF(1)	4	28,272,857	SCH	(2)	FLT	31395BHG1	March 2036
GS(1)	4	4,712,143	SCH	(2)	INV	31395BHH9	March 2036
TC(1)	4	16,323,375	PAC	(2)	INV/T	31395BHJ5	March 2036
XC(1)	4	5,441,125	PAC	(2)	FLT/T	31395BHK2	March 2036
TB(1)	4	17,411,600	PAC	(2)	INV/T	31395BHL0	March 2036
XB(1)	4	4,352,900	PAC	(2)	FLT/T	31395BHM8	March 2036
FY(1)	4	62,571,429	SEG(SUP)/TAC/AD	(2)	FLT	31395BHN6	March 2036
SY(1)	4	10,428,571	SEG(SUP)/TAC/AD	(2)	INV	31395BHP1	March 2036
ZK(1)	4	8,963,000	SEG(SUP)/SUP/AD	6.0	FIX/Z	31395BHQ9	March 2036
ZL(1)	4	2,000,000	SEG(SUP)/SUP/AD	6.0	FIX/Z	31395BHR7	March 2036
ZM(1)	4	2,000,463	SEG(SUP)/SUP	6.0	FIX/Z	31395BHS5	March 2036
SG	5	73,331,268	SC/PT	(2)	INV	31395BHT3	November 2035
PD(1)	6	155,026,000	PAC	6.0	FIX	31395BHU0	April 2028
PE(1)	6	72,245,000	PAC	6.0	FIX	31395BHV8	April 2032
IG(1)	6	2,041,666(3)	NTL	6.0	FIX/IO	31395BHW6	May 2033
PR(1)	6	24,500,000	PAC	5.5	FIX	31395BHX4	May 2033
IH(1)	6	4,805,750(3)	NTL	6.0	FIX/IO	31395BHY2	August 2035
PT(1)	6	57,669,000	PAC	5.5	FIX	31395BHZ9	August 2035
PJ(1)	6	17,507,000	PAC	6.0	FIX	31395BJA2	March 2036
LF(1)	6	22,387,500	SCH	(2)	FLT	31395BJB0	March 2036
LS(1)	6	22,387,500(3)	NTL	(2)	INV/IO	31395BJC8	March 2036
KF(1)	6	17,590,179	SCH	(2)	FLT	31395BJD6	March 2036
KS(1)	6	4,797,321	SCH	(2)	INV	31395BJE4	March 2036
SJ(1)	6	36,173,360(3)	NTL	(2)	INV/IO	31395BJF1	March 2036
ST(1)	6	5,305,426	PAC	(2)	INV	31395BJG9	March 2036
FJ(1)	6	50,436,000	PAC	(2)	FLT	31395BJH7	March 2036
SK(1)	6	3,100,574	PAC	(2)	INV	31395BJJ3	March 2036
FE(1)	6	51,676,286	TAC/AD	(2)	FLT	31395BJK0	March 2036
SE(1)	6	8,612,714	TAC/AD	(2)	INV	31395BJL8	March 2036
ZE(1)	6	9,147,000	SUP	6.0	FIX/Z	31395BJM6	March 2036
MO(1)	7	9,044,964	SC/PT	(4)	PO	31395BJN4	November 2035
SM(1)	7	18,089,928(3)	NTL	(2)	INV/IO	31395BJP9	November 2035
DF	8	23,778,495	PT	(2)	FLT	31395BJQ7	March 2036
DS	8	23,778,495(3)	NTL	(2)	INV/IO	31395BJR5	March 2036
DO	8	3,963,083	PT	(4)	PO	31395BJS3	March 2036
CF	9	17,585,646	PT	(2)	FLT	31395BJT1	March 2036
CS	9	17,585,646(3)	NTL	(2)	INV/IO	31395BJU8	March 2036
CO	9	1,352,743	PT	(4)	PO	31395BJV6	March 2036
HA	10	9,052,000	SC/JMP/SCH/AD	5.0	FIX	31395BJW4	October 2035
AZ	10	11,625,000	SC/JMP/SUP	5.0	FIX/Z	31395BJX2	October 2035
CZ	10	100,000	SC/NSJ/SUP	5.0	FIX/Z	31395BJY0	October 2035
BZ	10	5,801	SC/SEQ	5.0	FIX/Z	31395BJZ7	October 2035
R		0	NPR	0	NPR	31395BKA0	March 2036
RL		0	NPR	0	NPR	31395BKB8	March 2036

(1) Exchangeable classes.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes.

(4) Principal only classes.

UBS Investment Bank

The date of this Prospectus Supplement is December 21, 2005.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”);
- if you are purchasing any Group 5, Group 7 or Group 10 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents, except the Underlying Disclosure Documents, by writing or calling the dealer at:

UBS Securities LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07086
(telephone 201-352-6858).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying Disclosure Documents described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the “Board”) announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP (“Deloitte”) as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003, 2004 and 2005.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (the “SEC”) issued a statement (the “Statement”) regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities (“FAS 133”), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases (“FAS 91”) and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles (“GAAP”) and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC’s findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC’s determination. In a Form 12b-25 filed with the SEC on

November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (“FAS 149”), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC’s decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (“OFHEO”) delivered its report to the Board of its findings to date of the agency’s special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO’s ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO’s September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (“Paul Weiss”), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities

and resources; and executive compensation. Paul Weiss' work continues as it examines these areas and other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Class 2005-100-SX REMIC Certificate Class 2005-100-SY REMIC Certificate
6	Group 6 MBS
7	Class 2005-100-SH REMIC Certificate
8	Group 8 MBS
9	Group 9 MBS
10	Class 2005-87-JH RCR Certificate

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of February 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$ 50,000,000	360	301	49	7.043%
Group 2 MBS	\$ 54,250,000	360	331	26	5.990%
Group 3 MBS	\$300,000,000	360	354	4	5.930%
Group 4 MBS	\$700,000,000	360	313	44	6.570%
Group 6 MBS	\$500,000,000	360	309	49	6.500%
Group 8 MBS	\$ 27,741,578	360	335	23	6.802%
Group 9 MBS	\$ 18,938,389	360	302	48	7.267%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the Group 4, 6, 8 and 9 Classes on February 24, 2006 and the remaining classes on February 28, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below, except that the initial interest rates listed for the SG, SM, SL, SN and SO Classes are assumed rates. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FA	4.92000%	6.50000%	0.35%	LIBOR + 35 basis points
SA	1.58000%	6.15000%	0.00%	6.15% - LIBOR
FB	4.86000%	7.00000%	0.30%	LIBOR + 30 basis points
SB	2.14000%	6.70000%	0.00%	6.7% - LIBOR
EF	4.86000%	7.50000%	0.30%	LIBOR + 30 basis points
ES	7.49189%	31.21622%	0.00%	31.21622% - (5.202703 × LIBOR)
ET	7.00000%	7.00000%	0.00%	42% - (5.833333 × LIBOR)
JF	5.36000%	7.00000%	0.80%	LIBOR + 80 basis points
JS	5.33558%	31.21886%	0.00%	31.21886% - (5.676157 × LIBOR)
JT	7.25000%	7.25000%	0.00%	64.21429% - (10.357143 × LIBOR)
T	7.00000%	7.00000%	0.00%	(3)

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
X	0.00000%	42.00000%	0.00%	(4)
GF	4.87000%	7.00000%	0.30%	LIBOR + 30 basis points
GS	12.78000%	40.20000%	0.00%	40.2% - (6 × LIBOR)
TC	8.00000%	8.00000%	0.00%	(5)
XC	0.00000%	24.00000%	0.00%	(6)
TB	7.50000%	7.50000%	0.00%	(7)
XB	0.00000%	30.00000%	0.00%	(8)
FY	5.07000%	7.00000%	0.50%	LIBOR + 50 basis points
SY	11.58000%	39.00000%	0.00%	39% - (6 × LIBOR)
SG	6.13333% (2)	13.75000%	3.00%	13.75% - (1.666667 × LIBOR)
LF	5.02000%	6.50000%	0.45%	LIBOR + 45 basis points
LS	1.48000%	6.05000%	0.00%	6.05% - LIBOR
KF	4.87000%	7.00000%	0.30%	LIBOR + 30 basis points
KS	7.81000%	24.56667%	0.00%	24.56667% - (3.666667 × LIBOR)
SJ	0.93000%	5.50000%	0.00%	5.5% - LIBOR
ST	7.50000%	7.50000%	0.00%	45% - (6.81818 × LIBOR)
FJ	4.97000%	7.00000%	0.40%	LIBOR + 40 basis points
SK	9.33800%	30.36000%	0.00%	30.36% - (4.6 × LIBOR)
FE	5.07000%	7.00000%	0.50%	LIBOR + 50 basis points
SE	11.58000%	39.00000%	0.00%	39% - (6 × LIBOR)
SM	2.58000% (2)	7.15000%	0.00%	7.15% - LIBOR
DF	4.87000%	7.00000%	0.30%	LIBOR + 30 basis points
DS	2.13000%	6.70000%	0.00%	6.7% - LIBOR
CF	4.87000%	7.00000%	0.30%	LIBOR + 30 basis points
CS	2.13000%	6.70000%	0.00%	6.7% - LIBOR
HS	7.26000%	19.80000%	0.00%	19.8% - (2.75 × LIBOR)
MS	6.01332%	22.73333%	0.00%	22.73333% - (3.666667 × LIBOR)
SL	5.16000% (2)	14.30000%	0.00%	14.3% - (2 × LIBOR)
SN	6.45000% (2)	17.87500%	0.00%	17.875% - (2.5 × LIBOR)
SO	7.74000% (2)	21.45000%	0.00%	21.45% - (3 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) Assumed initial interest rates. We will calculate the actual initial interest rates for these classes on February 23, 2006, using the applicable formulas.

(3) The applicable interest rate for the T Class each month will be determined as follows:

If LIBOR is:

Applicable Rate

Less than or equal to 7.0% 7.0%

Greater than 7.0% 0.0%

(4) The applicable interest rate for the X Class each month will be determined as follows:

If LIBOR is:

Applicable Rate

Less than or equal to 7.0% 0.0%

Greater than 7.0% 42.0%

(5) The applicable interest rate for the TC Class each month will be determined as follows:

If LIBOR is:

Applicable Rate

Less than or equal to 6.0% 8.0%

Greater than 6.0% 0.0%

(6) The applicable interest rate for the XC Class each month will be determined as follows:

If LIBOR is:

Applicable Rate

Less than or equal to 6.0% 0.0%

Greater than 6.0% 24.0%

(7) The applicable interest rate for the TB Class each month will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate</u>
Less than or equal to 6.5%	7.5%
Greater than 6.5%	0.0%

(8) The applicable interest rate for the XB Class each month will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate</u>
Less than or equal to 6.5%	0.00%
Greater than 6.5%	30.0%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SA	100% of the FA Class
SB	100% of the FB Class
IM	8.333333333% of the NP Class
IN	8.333333333% of the NQ Class
IK	25% of the NA Class
IL	16.666666667% of the NB Class
LS	100% of the LF Class
IG	8.333333333% of the PR Class
IH	8.333333333% of the PT Class
SJ	71.7213101753% of the FJ Class
ID	25% of the PD Class
IE	16.666666667% of the PE Class
SM	200% of the MO Class
DS	100% of the DF Class
CS	100% of the CF Class

Distributions of Principal

Group 1 Principal Distribution Amount

To the FA Class to zero.

Group 2 Principal Distribution Amount

Z Accrual Amount

To the VA Class to zero, and thereafter to the Z Class.

Group 2 Cash Flow Distribution Amount

To the AB, AC, VA and Z Classes, in that order, to zero.

Group 3 Principal Distribution Amount

ZA Accrual Amount

To the FB and QO Classes, pro rata, to zero, and thereafter to the ZA Class.

ZT Accrual Amount

To Aggregate Group XIII to its Scheduled Balance, and thereafter to the ZT Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group XIV to its Scheduled Balance.
3. To the JF, JS and JT Classes, pro rata, to zero.
4. To Aggregate Group XIV to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Groups I, XIII and XIV, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

ZM Accrual Amount

To Aggregate Group II to its Targeted Balance, and thereafter to the ZM Class.

ZL Accrual Amount

To Aggregate Group III to its Targeted Balance, and thereafter to the ZL Class.

ZK Accrual Amount

To Aggregate Group IV to its Targeted Balance, and thereafter to the ZK Class.

Group 4 Cash Flow Distribution Amount

1. To Aggregate Group V to its Planned Balance.
2. (a) 47.4477017205% of the remaining amount as follows:
 - first*, to the JA Class to its Planned Balance;
 - second*, to Aggregate Group VI to its Scheduled Balance;
 - third*, to Segment Group I to zero;
 - fourth*, to Aggregate Group VI to zero; and
 - fifth*, to the JA Class to zero, and
- (b) 52.5522982795% of such remaining amount as follow:
 - first*, to Aggregate Group VII to its Scheduled Balance;
 - second*, to Aggregate Group VIII to its Planned Balance;
 - third*, to Segment Group II to zero;
 - fourth*, to Aggregate Group VIII to zero; and

fifth, to Aggregate Group VII to zero.

3. To Aggregate Group V to zero.

For a description of Aggregate Groups II, III, IV, V, VI, VII and VIII and Segment Groups I and II, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

To the SG Class to zero.

Group 6 Principal Distribution Amount

ZE Accrual Amount

To Aggregate Group IX to its Targeted Balance, and thereafter to the ZE Class.

Group 6 Cash Flow Distribution Amount

1. To Aggregate Group X to its Planned Balance.
2. To Aggregate Group XI to its Scheduled Balance.
3. To Aggregate Group XII to its Planned Balance.
4. To Aggregate Group IX to its Targeted Balance.
5. To the ZE Class to zero.
6. To Aggregate Group IX to zero.
7. To Aggregate Group XII to zero.
8. To Aggregate Group XI to zero.
9. To Aggregate Group X to zero.

For a description of Aggregate Groups IX, X, XI and XII, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

Group 7 Principal Distribution Amount

To the MO Class to zero.

Group 8 Principal Distribution Amount

To the DF and DO Classes, pro rata, to zero.

Group 9 Principal Distribution Amount

To the CF and CO Classes, pro rata, to zero.

Group 10 Principal Distribution Amount

CZ Accrual Amount

To the HA Class to its Scheduled Balance, and thereafter to the CZ Class.

BZ Accrual Amount

To the HA Class to its Scheduled Balance, and thereafter to the BZ Class.

AZ Accrual Amount

1. If and only if the CZ Class has not been reduced to zero, to the HA Class to its Scheduled Balance.
2. To the AZ Class.

Group 10 Cash Flow Distribution Amount

1. If and only if the principal balance of the Group 10 MBS is *less* than the Group 10 MBS Specified Balance, to the CZ Class to zero.
2. If and only if the principal balance of the CZ Class has been reduced to zero, to the AZ Class to zero.
3. To the HA Class to its Scheduled Balance.
4. To the AZ Class to zero.
5. To the CZ Class to zero.
6. To the HA Class to zero.
7. To the BZ Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>284%</u>	<u>350%</u>	<u>500%</u>		
FA, SA and DM		21.1	9.6	4.7	3.9	2.7		
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>		
AB		17.7	6.3	3.6	2.1	1.5		
AC		27.2	16.3	10.1	6.0	4.1		
VA		7.1	7.1	7.0	5.6	4.3		
Z		28.9	22.2	16.6	11.4	8.2		
AD		28.9	22.2	16.3	10.4	7.2		
<u>Group 3 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
FB, SB and QO		16.9	7.1	7.1	7.1	6.3	4.4	3.6
ZA		26.1	23.1	23.1	23.1	21.0	15.1	12.1
EF, ES, ET and HS		20.4	12.6	2.1	1.6	1.3	1.3	1.3
ZT		27.7	18.7	4.3	2.8	2.3	2.3	1.8
JF, JS, JT and MS		29.3	24.8	13.1	4.7	3.4	1.4	1.0

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>											
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
NA, NG, NH, IK and NJ	11.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	1.7
NB, NK, IL and NL	20.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6
IM, NP and NC	22.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.7
IN, NQ and ND	23.9	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	6.5
NE	25.2	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	11.4
JA	26.1	10.6	3.2	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	1.3
T and X	27.8	16.5	13.3	12.7	3.7	2.0	2.0	2.0	2.0	2.0	2.0	0.8
GF, GS and GP	26.2	10.8	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.3	3.1	1.3
TC, XC, TB, XB, LC, LA and LB...	27.6	15.9	12.4	11.2	1.7	1.7	1.7	1.7	1.7	1.7	1.7	0.9
FY, SY and CE	20.3	17.1	15.9	15.6	11.1	7.8	4.8	4.2	4.7	3.1	1.6	0.4
ZK	29.3	23.3	22.2	21.9	18.4	16.6	14.8	14.3	5.8	0.5	0.3	0.1
ZL	29.8	24.9	24.3	24.2	21.7	20.2	18.7	18.2	17.2	14.9	0.1	0.1
ZM	29.9	25.7	25.5	25.4	24.2	23.4	22.5	22.2	21.5	20.0	4.2	0.1
P	17.0	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	3.7
D	27.9	17.1	13.5	12.9	7.3	5.7	4.6	4.3	3.8	3.1	2.0	0.8
ZN	29.5	24.0	23.2	23.0	20.3	18.8	17.3	16.9	13.1	9.2	1.0	0.1

<u>Group 5 Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
SG	27.7	17.9	8.0	1.4	0.7

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%
PD, PK, PL, ID and PM	11.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	1.7
PE, PN, IE and PQ	20.1	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6
IG, PR and PG	22.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.7
IH, PT and PH	23.9	11.0	11.0	11.0	11.0	11.0	11.0	11.0	6.6
PJ	25.2	17.9	17.9	17.9	17.9	17.9	17.9	17.9	11.4
LF, LS, KF, KS, KA, KP and KD . . .	26.2	10.7	4.0	4.0	4.0	4.0	4.0	3.1	1.3
SJ, ST, FJ, SK and JL	27.7	15.7	12.3	1.7	1.7	1.7	1.7	1.7	0.9
FE and SE	21.5	17.3	15.9	10.5	3.6	3.4	3.9	1.7	0.4
ZE	29.5	23.8	23.0	20.1	16.9	16.8	13.0	0.3	0.1
PA	17.0	5.9	5.9	5.9	5.9	5.9	5.9	5.9	3.7
G	27.9	16.9	13.3	7.3	4.3	4.3	3.8	2.0	0.8
CL	29.3	21.9	20.2	14.1	6.7	6.6	5.3	1.5	0.4

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
MO, SM, SL, SN and SO	26.1	10.5	2.6	1.7	1.0

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>294%</u>	<u>500%</u>	<u>600%</u>
DF, DS and DO	20.8	10.3	4.8	2.8	2.3

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>600%</u>
CF, CS and CO	21.1	9.7	4.5	2.7	2.2

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>220%</u>	<u>249%</u>	<u>251%</u>	<u>252%</u>	<u>400%</u>	<u>500%</u>
HA	6.3	6.0	3.6	3.6	3.6	13.0	7.4	4.3
AZ	26.6	16.8	12.3	11.2	11.1	4.0	1.1	0.7
CZ	29.6	26.9	25.7	25.2	25.2	0.1	0.1	0.1
BZ	29.6	27.8	27.3	27.1	27.1	26.7	24.5	21.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty (except in the case of the mortgage loans underlying the Group 8 and Group 9 MBS, as described below), the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

The rate of prepayment of mortgage loans underlying the Group 8 and Group 9 MBS may be lower than that of mortgage loans without prepayment premiums. The mortgage loans underlying the Group 8 and Group 9 MBS provide for the payment of prepayment premiums by the borrowers in the event of full prepayments or certain partial prepayments of principal during specified periods. The prepayment premiums may reduce the likelihood or the amount of prepayments of the mortgage loans during these periods. However, we cannot estimate the prepayment experience of these mortgage loans or how that experience might compare to that of mortgage loans without prepayment premiums. In addition, we do not attempt to determine whether the imposition of prepayment premiums are enforceable or collectible under the laws of any state or territory. Further, we are unaware of any conclusive data on the prepayment rate of mortgage loans with prepayment premiums. Any prepayment premiums that we receive will be retained as additional servicing compensation and will not be paid to certificateholders.

Payments on the Group 5, Group 7 and Group 10 Classes also will be affected by the payment priorities governing the related underlying REMIC or RCR certificates. If you invest in any Group 5, Group 7 or Group 10 Classes, the rate at which you receive payments also will

be affected by the applicable priority sequences governing principal payments on the related underlying REMIC or RCR certificates.

In particular, as described in the related underlying disclosure document, principal payments on the Group 5 and Group 7 Underlying REMIC Certificates are governed by principal balance schedules. As a result, the Group 5 and Group 7 Underlying REMIC Certificates may receive principal payments at rates faster or slower than would otherwise have been the case. In some cases, the Group 5 and Group 7 Underlying REMIC Certificates may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. This prospectus supplement contains no information as to whether

- the Group 5 and Group 7 Underlying REMIC Certificates have adhered to their principal balance schedules,
- any related support classes remain outstanding, or
- the Group 5 and Group 7 Underlying REMIC Certificates otherwise have performed as originally anticipated.

In addition, as described in the related underlying disclosure document, the Group 10 Underlying RCR Certificate is a support class. A support class is entitled to receive principal payments on any distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for extended periods or may receive principal payments that vary widely from period to period.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related disclosure documents. You may obtain those documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. The full extent of the physical damage resulting from severe flooding, high winds and environmental contamination remains uncertain at this time. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in pre-

payment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the Jump and Non-Sticky Jump Classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of the AZ Class will, and any change in principal priority of any other Jump or Non-Sticky Jump Class may, remain in effect for an extended period. Once a change in payment priority of the AZ Class occurs, it will continue in effect permanently. Once a change in principal priority of any other Jump or Non-Sticky Jump Class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority would remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the toggle classes. The toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certifi-

icates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of February 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement

dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 6 MBS,” “Group 8 MBS” and “Group 9 MBS” and, together, the “Trust MBS”), and
- three groups of previously issued REMIC and RCR certificates (the “Group 5 Underlying REMIC Certificates,” “Group 7 Underlying REMIC Certificate” and “Group 10 Underlying RCR Certificate” and, together, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the Underlying Disclosure Documents. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—*Fannie Mae Guaranty*” in the Underlying Disclosure Documents.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in

their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Jump Classes	\$1,000,000 plus whole dollar increments
The Principal Only, Interest Only, Inverse Floating Rate, Toggle and Non-Sticky Jump Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificates. Holders of the Underlying REMIC Certificates may be asked to vote on issues arising under the related trust agreements. If so, the Trustee will vote the related Underlying REMIC Certificates, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the Group 1 Classes, the VA, Z, ES, ET, JS and JT Classes and the Group 4, Group 6 and Group 7 Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the Mortgage Loans underlying the Group 8 and Group 9 MBS provide for the payment of prepayment premiums upon prepayments in full and certain partial prepayments of principal during specified periods (generally either three years or five years) following the origination of the loans. The amount of the prepayment premium for these loans generally is equal to *either*

- six months' interest on the amount prepaid during any 12-month period in excess of 20% of the original principal balance

or

- 2% of the amount prepaid during any 12-month period in excess of 20% of the original principal balance.

See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$50,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	60 months to 360 months
Approximate Weighted Average WAM	301 months
Approximate Weighted Average WALA (weighted average loan age)	49 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$54,250,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	331 months
Approximate Weighted Average WALA	26 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	354 months
Approximate Weighted Average WALA	4 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$700,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	235 months to 360 months
Approximate Weighted Average WAM	313 months
Approximate Weighted Average WALA	44 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	235 months to 360 months
Approximate Weighted Average WAM	309 months
Approximate Weighted Average WALA	49 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$27,741,578
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	335 months
Approximate Weighted Average WALA	23 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$18,938,389
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	302 months
Approximate Weighted Average WALA	48 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying Disclosure Documents. See Exhibit A for additional information about the Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. There may have been material changes in facts and circumstances since the dates we prepared the Underlying Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Floating Rate	FA
Inverse Floating Rate	SA
Interest Only	SA
RCR**	DM
Group 2 Classes	
Fixed Rate	AB, AC, VA and Z
Accrual	Z
RCR**	AD
Group 3 Classes	
Fixed Rate	ZA and ZT
Floating Rate	FB, EF and JF
Inverse Floating Rate	SB, ES, ET, JS and JT
Interest Only	SB
Principal Only	QO
Accrual	ZA and ZT
RCR**	HS and MS
Group 4 Classes	
Fixed Rate	NA, NB, IM, NP, IN, NQ, NE, JA, ZK, ZL and ZM
Floating Rate	X, GF, XC, XB and FY
Inverse Floating Rate	T, GS, TC, TB and SY
Toggle†	T, X, TC, XC, TB and XB
Interest Only	IM and IN
Accrual	ZK, ZL and ZM
RCR**	P, NC, ND, D, GP, LC, LA, LB, CE, NG, NH, IK, NJ, NK, IL, NL and ZN
Group 5 Class	
Inverse Floating Rate	SG

<u>Interest Type*</u>	<u>Classes</u>
Group 6 Classes	
Fixed Rate	PD, PE, IG, PR, IH, PT, PJ and ZE
Floating Rate	LF, KF, FJ and FE
Inverse Floating Rate	LS, KS, SJ, ST, SK and SE
Interest Only	IG, IH, LS and SJ
Accrual	ZE
RCR**	PA, PG, PH, G, KA, KP, KD, JL, CL, PK, PL, ID, PM, PN, IE and PQ
Group 7 Classes	
Inverse Floating Rate	SM
Interest Only	SM
Principal Only	MO
RCR**	SL, SN and SO
Group 8 Classes	
Floating Rate	DF
Inverse Floating Rate	DS
Interest Only	DS
Principal Only	DO
Group 9 Classes	
Floating Rate	CF
Inverse Floating Rate	CS
Interest Only	CS
Principal Only	CO
Group 10 Classes	
Fixed Rate	HA, AZ, CZ and BZ
Accrual	AZ, CZ and BZ
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “Toggle” or “T” designation refers to a Floating Rate or Inverse Floating Rate class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate and Toggle Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate Classes and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the QO, DO and CO Classes as Delay Classes, and will treat the MO Class as a No-Delay Class, for the sole purpose of facilitating trading.

Accrual Classes. The Z, ZA, ZT, ZK, ZL, ZM, ZE, AZ, CZ, BZ and ZN Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to LIBOR as determined for that Interest Accrual Period for the related Underlying REMIC Certificates in the case of the SG, SM, SL, SN and SO Classes; 4.56% in the case of the FB, SB, EF, ES, ET, JF, JS, JT, HS and MS Classes; and 4.57% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Pass-Through	FA
Notional	SA
RCR**	DM
Group 2 Classes	
Sequential Pay	AB, AC, VA and Z
Accretion Directed	VA
RCR**	AD
Group 3 Classes	
PAC	FB, QO and ZA
Segment (Scheduled) / Scheduled	EF, ES and ET
Segment (Scheduled) / Support	ZT
Support	JF, JS and JT
Accretion Directed	FB, QO, EF, ES and ET
Notional	SB
RCR**	HS and MS
Group 4 Classes	
PAC	NA, NB, NP, NQ, NE, JA, TC, XC, TB and XB
Scheduled	T, X, GF and GS
Segment (Support) / TAC	FY and SY
Segment (Support) / Support	ZK, ZL and ZM
Accretion Directed	FY, SY, ZK and ZL
Notional	IM and IN
RCR**	P, NC, ND, D, GP, LC, LA, LB, CE, NG, NH, IK, NJ, NK, IL, NL and ZN
Group 5 Class	
Structured Collateral/Pass-Through	SG
Group 6 Classes	
PAC	PD, PE, PR, PT, PJ, ST, FJ and SK
Scheduled	LF, KF and KS
TAC	FE and SE
Support	ZE
Accretion Directed	FE and SE
Notional	IG, IH, LS and SJ
RCR**	PA, PG, PH, G, KA, KP, KD, JL, CL, PK, PL, ID, PM, PN, IE and PQ

<u>Principal Type*</u>	<u>Classes</u>
Group 7 Classes	
Structured Collateral/Pass-Through	MO
Notional	SM
RCR**	SL, SN and SO
Group 8 Classes	
Pass-Through	DF and DO
Notional	DS
Group 9 Classes	
Pass-Through	CF and CO
Notional	CS
Group 10 Classes	
Structured Collateral/Scheduled	HA
Structured Collateral/Support	AZ and CZ
Structured Collateral/Sequential Pay	BZ
Jump†	HA and AZ
Non-Sticky Jump	CZ
Accretion Directed	HA
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “JMP” or “Jump” designation refers to a security that has principal payment priorities that change upon the occurrence of (i) multiple “trigger events” or (ii) any “trigger event” calculated with reference to a prepayment speed or schedule that is not structured at a single PSA speed. Generally, a “Jump” class adjusts to its new priority on each Distribution Date when the trigger condition is met. It reverts to its original priority (i.e., does not “stick” to the new priority) on each Distribution Date when the trigger condition is not met.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the Z Class (the “Z Accrual Amount,” and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the ZA and ZT Classes (the “ZA Accrual Amount” and the “ZT Accrual Amount,” respectively, and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZM, ZL and ZK Classes (the “ZM Accrual Amount,” “ZL Accrual Amount” and “ZK Accrual Amount,” respectively, and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 Underlying REMIC Certificates (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Cash Flow Distribution Amount”), plus any interest accrued and added to the principal balance of the ZE Class (the “ZE Accrual Amount,” and together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”),

- the principal then paid on the Group 7 Underlying REMIC Certificate (the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Principal Distribution Amount”),
- the principal then paid on the Group 9 MBS (the “Group 9 Principal Distribution Amount”), and
- the principal then paid on the Group 10 Underlying RCR Certificate (the “Group 10 Cash Flow Distribution Amount”) plus any interest accrued and added to the principal balances of the CZ, BZ and AZ Classes (the “CZ Accrual Amount,” “BZ Accrual Amount” and “AZ Accrual Amount,” respectively, and together with the Group 10 Cash Flow Distribution Amount, the “Group 10 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the FA Class, until its principal balance is reduced to zero. } Pass-Through Class

Group 2 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount as principal of the VA Class, until its principal balance is reduced to zero. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion Directed Class and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount, sequentially, as principal of the AB, AC, VA and Z Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

Group 3 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount, concurrently, as principal of the FB and QO Classes, pro rata (or 78.5714285714% and 21.4285714286%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZA Accrual Amount as principal of the ZA Class. } Accretion Directed Classes and Accrual Class

ZT Accrual Amount

On each Distribution Date, we will pay the ZT Accrual Amount to Aggregate Group XIII (described below), until the Aggregate XIII Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZT Accrual Amount as principal of the ZT Class. } Accretion Directed / Scheduled Group and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes as follows:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group

(ii) to Aggregate Group XIV (described below), until the Aggregate XIV Balance (described below) is reduced to its Scheduled Balance for that Distribution Date;

} Scheduled Group

(iii) concurrently, to the JF, JS and JT Classes, pro rata (or 78.5714296984%, 13.8423624076% and 7.5862078940%, respectively), until their principal balances are reduced to zero;

} Support Classes

(iv) to Aggregate Group XIV, without regard to its Scheduled Balance and until the Aggregate XIV Balance is reduced to zero; and

} Scheduled Group

(v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero.

} PAC Group

“Aggregate Group I” consists of the FB, QO and ZA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, concurrently, to the FB and QO Classes, pro rata, until their principal balances are reduced to zero; and

second, to the ZA Class, until its principal balance is reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I. For determining principal balances on a Distribution Date, the Aggregate I Balance will include any increase in the principal balance of the ZA Class on that date.

“Aggregate Group XIII” consists of the EF, ES and ET Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group XIII, concurrently, to the EF, ES and ET Classes, pro rata (or 73.3333341549%, 14.0952355131% and 12.5714303320%, respectively), until their principal balances are reduced to zero.

The “Aggregate XIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group XIII.

“Aggregate Group XIV” consists of Aggregate Group XIII and the ZT Class. On each Distribution Date, we will apply payments of principal of Aggregate Group XIV as follows:

first, to Aggregate Group XIII, until the Aggregate XIII Balance is reduced to its Scheduled Balance for that Distribution Date;

second, to the ZT Class, until its principal balance is reduced to zero; and

third, to Aggregate Group XIII, without regard to its Scheduled Balance and until the Aggregate XIII Balance is reduced to zero.

The “Aggregate XIV Balance” consists of the sum of the Aggregate XIII Balance and the principal balance of the ZT Class. For determining principal balances on a Distribution Date, the Aggregate XIV Balance will include any increase in the principal balance of the ZT Class on that date.

Group 4 Principal Distribution Amount

ZM Accrual Amount

On each Distribution Date, we will pay the ZM Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZM Accrual Amount as principal of the ZM Class.

} Accretion Directed / TAC Group and Accrual Class

ZL Accrual Amount

On each Distribution Date, we will pay the ZL Accrual Amount as principal of Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZL Accrual Amount as principal of the ZL Class.

Accretion
Directed/
TAC Group
and Accrual
Class

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount as principal of Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class.

Accretion
Directed/
TAC Group
and Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes as follows:

(i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date;

PAC
Group

(ii) (a) 47.4477017205% of the remaining amount as follows:

first, to the JA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

PAC
Class

second, to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Scheduled Balance for that Distribution Date;

Scheduled
Group

third, to Segment Group I (described below), until the Segment I Balance (described below) is reduced to zero;

Support
Group

fourth, to Aggregate Group VI, without regard to its Scheduled Balance and until the Aggregate VI Balance is reduced to zero; and

Scheduled
Group

fifth, to the JA Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and

PAC
Class

(b) 52.5522982795% of such remaining amount as follow:

first, to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Scheduled Balance for that Distribution Date;

Scheduled
Group

second, to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) to its Planned Balance for that Distribution Date;

PAC
Group

third, to Segment Group II (described below), until the Segment II Balance (described below) is reduced to zero;

Support
Group

fourth, to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero; and

} PAC
Group

fifth, to Aggregate Group VII, without regard to its Scheduled Balance and until the Aggregate VII Balance is reduced to zero; and

} Scheduled
Group

(iii) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero.

} PAC
Group

“Aggregate Group II” consists of Aggregate Group III (described below) and the ZL Class. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to Aggregate Group III, until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, to the ZL Class, until its principal balance is reduced to zero; and

third, to Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero.

The “Aggregate II Balance” is equal to the sum of the Aggregate III Balance and the principal balance of the ZL Class. For determining principal balances on a Distribution Date, the Aggregate II Balance will include any increase in the principal balance of the ZL Class on that date.

“Aggregate Group III” consists of Aggregate Group IV (described below) and the ZK Class. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to Aggregate Group IV, until the Aggregate IV Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, to the ZK Class, until its principal balance is reduced to zero; and

third, to Aggregate Group IV, without regard to its Targeted Balance and until the Aggregate IV Balance is reduced to zero.

The “Aggregate III Balance” is equal to the sum of the Aggregate IV Balance and the principal balance of the ZK Class. For determining principal balances on a Distribution Date, the Aggregate III Balance will include any increase in the principal balance of the ZK Class on that date.

“Aggregate Group IV” consists of the FY and SY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, concurrently, to the FY and SY Classes, pro rata (or 85.7142863014% and 14.2857136986%, respectively), until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV.

“Aggregate Group V” consists of the NA, NB, NP, NQ and NE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, sequentially, to the NA, NB, NP, NQ and NE Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

“Aggregate Group VI” consists of the T and X Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, concurrently, to the T and X Classes, pro rata (or 85.7142851867% and 14.2857148133%, respectively), until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

“Aggregate Group VII” consists of the GF and GS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, concurrently, to the GF and GS Classes, pro rata (or 85.7142852812% and 14.2857147188%, respectively), until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

“Aggregate Group VIII” consists of the TC, XC, TB and XB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, concurrently, to the TC, XC, TB and XB Classes, pro rata (or 37.5%, 12.5%, 40.0% and 10.0%, respectively), until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII.

“Segment Group I” and “Segment Group II” consist of Aggregate Group II and the ZM Class. On each Distribution Date, we will apply payments of principal of Segment Group I and Segment Group II as follows:

first, to Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for that Distribution Date;

second, to the ZM Class, until its principal balance is reduced to zero; and

third, to Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$34,496,851 *minus* the sum of all principal amounts previously applied thereto as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$51,466,612 *minus* the sum of all principal amounts previously applied thereto as specified above.

Group 5 Principal Distribution Amount

On each Distribution Date we will pay the Group 5 Principal Distribution Amount as principal of the SG Class, until its principal balance is reduced to zero. } Pass-Through Class

Group 6 Principal Distribution Amount

ZE Accrual Amount

On each Distribution Date, we will pay the ZE Accrual Amount to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZE Accrual Amount as principal of the ZE Class. } Accretion Directed / TAC Group and Accrual Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes as follows:

(i) to Aggregate Group X (described below), until the Aggregate X Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group

- (ii) to Aggregate Group XI (described below), until the Aggregate XI Balance (described below) is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Group
- (iii) to Aggregate Group XII (described below), until the Aggregate XII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (iv) to Aggregate Group IX, until the Aggregate IX Balance is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- (v) to the ZE Class, until its principal balance is reduced to zero; } Support Class
- (vi) to Aggregate Group IX, without regard to its Targeted Balance and until the Aggregate IX Balance is reduced to zero; } TAC Group
- (vii) to Aggregate Group XII, without regard to its Planned Balance and until the Aggregate XII Balance is reduced to zero; } PAC Group
- (viii) to Aggregate Group XI, without regard to its Scheduled Balance and until the Aggregate XI Balance is reduced to zero; and } Scheduled Group
- (ix) to Aggregate Group X, without regard to its Planned Balance and until the Aggregate X Balance is reduced to zero; } PAC Group

“Aggregate Group IX” consists of the FE and SE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, concurrently, to the FE and SE Classes, pro rata (or 85.7142861882% and 14.2857138118%, respectively), until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

“Aggregate Group X” consists of the PD, PE, PR, PT and PJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group X, sequentially, to the PD, PE, PR, PT and PJ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate X Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group X.

“Aggregate Group XI” consists of the LF, KF and KS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group XI, concurrently, to the LF, KF and KS Classes, pro rata (or 50%, 39.2857152429% and 10.7142847571%, respectively), until their principal balances are reduced to zero.

The “Aggregate XI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group XI.

“Aggregate Group XII” consists of the FJ, ST and SK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group XII, concurrently, to the FJ, ST and SK Classes, pro rata (or 85.7142857143%, 9.0163930526% and 5.2693212331%, respectively), until their principal balances are reduced to zero.

The “Aggregate XII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group XII.

Group 7 Principal Distribution Amount

On each Distribution Date, we will apply the Group 7 Principal Distribution Amount as principal of the MO Class, until its principal balance is reduced to zero.

} Pass-Through Class

Group 8 Principal Distribution Amount

On each Distribution Date, we will apply the Group 8 Principal Distribution Amount, concurrently, as principal to the DF and DO Classes, pro rata (or 85.7142841694% and 14.2857158306%, respectively), until their principal balances are reduced to zero.

} Pass-Through Classes

Group 9 Principal Distribution Amount

On each Distribution Date, we will apply the Group 9 Principal Distribution Amount, concurrently, as principal to the CF and CO Classes, pro rata (or 92.8571379540% and 7.1428620460%, respectively), until their principal balances are reduced to zero.

} Pass-Through Classes

Group 10 Principal Distribution Amount

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount to the HA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the CZ Accrual Amount as principal of the CZ Class.

} Accretion Directed / Scheduled Class and Accrual Class

BZ Accrual Amount

On each Distribution Date, we will pay the BZ Accrual Amount to the HA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the BZ Accrual Amount as principal of the BZ Class.

} Accretion Directed / Scheduled Class and Accrual Class

AZ Accrual Amount

On each Distribution Date, we will pay the AZ Accrual Amount as principal of the Classes specified below in the following priority:

- (i) if and only if the principal balance of the CZ Class has not been reduced to zero on that or any prior Distribution Date, to the HA Class to its Scheduled Balance, until its principal balance is reduced to zero; and
- (ii) to the AZ Class.

} Accretion Directed / Scheduled Class
} Accrual Class
} Jump Classes

Group 10 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 10 Cash Flow Distribution Amount to the Group 10 Classes in the following priority:

- (i) if and only if the principal balance of the Group 10 MBS (after giving effect to distributions made on that date) is less than the Group 10 MBS Specified Balance for that Distribution Date, to the CZ Class, until its principal balance is reduced to zero;

} Non-Sticky Jump Class

- | | |
|---|------------------------------|
| (ii) if and only if the principal balance of the CZ Class has been reduced to zero on that or any prior Distribution Date, to the AZ Class, until its principal balance is reduced to zero; | } Jump
Classes |
| (iii) to the HA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; | |
| (iv) to the AZ Class, until its principal balance is reduced to zero; | |
| (v) to the CZ Class, until its principal balance is reduced to zero; | |
| (vi) to the HA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and | |
| (vii) to the BZ Class, until its principal balance is reduced to zero. | } Sequential
Pay
Class |

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequences affecting principal payments on the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the sale of the Group 1, 2, 3, 5, 7 and 10 Classes is February 28, 2006, and for the Group 4, 6, 8 and 9 Classes is February 24, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a

constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups and Classes (1)</u>	<u>Structuring Ranges and Rates</u>
Scheduled Balances	Aggregate Group XIII	Between 300% and 475% PSA
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Scheduled Balances	Aggregate Group XIV	(2)
Targeted Balances	Aggregate Group II	300% PSA
Targeted Balances	Aggregate Group III	275% PSA
Targeted Balances	Aggregate Group IV	250% PSA
Planned Balances	Aggregate Group V	Between 100% and 300% PSA
Planned Balances	JA Class	Between 135% and 300% PSA
Scheduled Balances	Aggregate Group VI	Between 225% and 300% PSA
Scheduled Balances	Aggregate Group VII	Between 130% and 260% PSA
Planned Balances	Aggregate Group VIII	Between 200% and 300% PSA
Targeted Balances	Aggregate Group IX	250% PSA
Planned Balances	Aggregate Group X	Between 100% and 300% PSA
Scheduled Balances	Aggregate Group XI	Between 130% and 260% PSA
Planned Balances	Aggregate Group XII	Between 200% and 300% PSA
Specified Balances	Group 10 MBS	251% PSA
Scheduled Balances	HA Class	(3)

(1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

(2) The Scheduled Balances for Aggregate Group XIV have been structured at 300% PSA but hold between 300% and 475% PSA.

(3) The Scheduled Balances for the HA Class have been structured between 220% and 400% PSA but hold only between 220% and 251% PSA.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rate specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group XIII	Between 300% and 558% PSA
Aggregate Group I	Between 100% and 250% PSA
Aggregate Group XIV	Between 300% and 475% PSA
Aggregate Group V	Between 100% and 300% PSA
JA Class	Between 135% and 300% PSA

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group VI	Between 225% and 300% PSA
Aggregate Group VII	Between 130% and 260% PSA
Aggregate Group VIII	Between 200% and 300% PSA
Aggregate Group X	Between 100% and 300% PSA
Aggregate Group XI	Between 130% and 260% PSA
Aggregate Group XII	Between 200% and 300% PSA
HA Class	Between 220% and 251% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 3	
PAC	Aggregate Group XIV and Support
Aggregate Group XIV	Support
Aggregate Group XIII	ZT and Support
Group 4	
Aggregate Group V	JA, Aggregate Group VIII, Scheduled and Support
JA	Aggregate Group VI and Segment I
Aggregate Group VI	Segment I
Aggregate Group VII	Aggregate Group VIII and Segment II
Aggregate Group VIII	Segment II
Group 6	
Aggregate Group X	Aggregate Group XII, Scheduled, TAC and Support
Aggregate Group XII	TAC and Support
Scheduled	Aggregate Group XII, TAC and Support
Group 10	
Scheduled*	Support

* The Scheduled Class loses support from the AZ and CZ Classes to the extent the AZ and CZ Classes “jump” in payment priority.

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:**

<u>Class</u>	<u>% PSA</u>
IM	474% PSA
IN	534% PSA
IG	489% PSA
IH	570% PSA
IK	497% PSA
IL	452% PSA
ID	470% PSA
IE	443% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IM	29.5%
IN	36.0%
IG	28.5%
IH	33.5%
IK	10.0%
IL	23.5%
ID	10.5%
IE	24.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IM Class to Prepayments

		PSA Prepayment Assumption											
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	18.0%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	(2.5)%

Sensitivity of the IN Class to Prepayments

		PSA Prepayment Assumption											
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	14.5%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	2.2%

Sensitivity of the IG Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	18.9%	14.2%	14.2%	14.2%	14.2%	14.2%	14.2%	14.2%	(1.0)%

Sensitivity of the IH Class to Prepayments

				PSA Prepayment Assumption								
				<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	16.1%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	4.5%

Sensitivity of the IK Class to Prepayments

		PSA Prepayment Assumption											
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	40.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	(0.4)%

Sensitivity of the IL Class to Prepayments

		PSA Prepayment Assumption											
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to	Maturity	22.4%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	(5.9)%

Sensitivity of the ID Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to										
Maturity	37.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	(4.8)%

Sensitivity of the IE Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to										
Maturity	21.6%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	(6.9)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
QO	72.5%
MO	85.0%
DO	78.0%
CO	79.0%

Sensitivity of the QO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	3.6%	5.0%	5.0%	5.0%	5.5%	7.8%	9.5%

Sensitivity of the MO Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	0.9%	1.6%	6.5%	10.0%	16.5%	

Sensitivity of the DO Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>294%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.9%	2.6%	5.9%	10.2%	12.6%	

Sensitivity of the CO Class to Prepayments

		PSA Prepayment Assumption				
		<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.0%	2.6%	5.8%	10.0%	12.4%	

The Inverse Floating Rate Classes and the X, XC and XB Classes. The yields on the Inverse Floating Rate Classes and the X, XC and XB Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans (other than the Mortgage Loans underlying the Group 8 and Group 9 MBS) generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SA, SB, X, GS, TC, TB, LS, SJ, SM, DS and CS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the X, XC and XB Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA	3.50%
SB	7.50%
ES	96.00%
ET	99.50%
JS	77.00%
JT	86.00%
T	100.00%
X	101.50%
GS	102.50%
TC	100.25%
XC	99.25%
TB	100.25%
XB	98.50%
SY	98.00%
SG	96.00%
LS	2.00%
KS	94.50%
SJ	0.50%
ST	99.00%
SK	99.00%
SE	98.00%
SM	4.50%
DS	4.50%
CS	3.50%
HS	98.00%
MS	80.00%
SL	96.50%
SN	96.50%
SO	99.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>284%</u>	<u>350%</u>	<u>500%</u>
2.57%	114.7%	110.1%	92.4%	85.8%	70.1%
4.57%	43.9%	40.2%	26.1%	20.8%	8.3%
6.15%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
2.56%	54.4%	50.5%	50.5%	50.5%	49.9%	44.6%	39.5%
4.56%	23.1%	18.5%	18.5%	18.5%	17.0%	8.7%	1.7%
6.70%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
2.56%	19.3%	19.3%	20.8%	21.4%	21.8%	21.8%	21.9%
4.56%	8.1%	8.2%	9.9%	10.6%	11.1%	11.1%	11.2%
6.00% and above	0.3%	0.4%	2.3%	3.0%	3.6%	3.6%	3.7%

**Sensitivity of the ET Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
6.00% and below	7.2%	7.2%	7.4%	7.5%	7.6%	7.6%	7.6%
6.56%	3.8%	3.8%	4.2%	4.3%	4.4%	4.4%	4.4%
7.20%	0.1%	0.1%	0.5%	0.7%	0.8%	0.8%	0.8%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
2.56%	22.5%	22.5%	23.4%	26.2%	28.5%	41.3%	51.1%
4.56%	7.4%	7.5%	8.6%	12.1%	14.4%	26.9%	36.5%
5.50% and above	1.0%	1.1%	2.1%	5.8%	8.1%	20.3%	29.9%

**Sensitivity of the JT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
5.50% and below	8.7%	8.8%	9.4%	11.4%	12.7%	19.6%	24.9%
5.85%	4.6%	4.6%	5.3%	7.3%	8.7%	15.6%	20.9%
6.20%	0.6%	0.6%	1.2%	3.4%	4.8%	11.6%	16.9%

**Sensitivity of the T Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
7.0% and below . . .	7.1%	7.1%	7.0%	7.0%	6.9%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.5%
Above 7.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%

**Sensitivity of the X Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
7.0% and below . . .	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.4)%	(0.7)%	(0.7)%	(0.7)%	(0.7)%	(0.7)%	(0.7)%	(1.8)%
Above 7.0%	43.5%	43.5%	43.5%	43.5%	42.0%	41.0%	41.0%	41.0%	41.0%	41.0%	41.0%	37.6%

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
2.57%	25.1%	25.1%	24.3%	24.3%	24.3%	24.3%	24.3%	24.3%	24.3%	24.3%	24.1%	22.6%
4.57%	12.7%	12.7%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.0%	10.9%
6.70%	(0.1)%	(0.1)%	(0.4)%	(0.4)%	(0.4)%	(0.4)%	(0.4)%	(0.4)%	(0.4)%	(0.3)%	(0.5)%	(1.1)%

**Sensitivity of the TC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
6.0% and below . . .	8.1%	8.0%	8.0%	8.0%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.2%
Above 6.0%	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%

**Sensitivity of the XC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
6.0% and below . . .	0.0%	0.0%	0.1%	0.1%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.9%
Above 6.0%	24.9%	24.9%	24.9%	24.9%	24.2%	24.2%	24.2%	24.2%	24.2%	24.2%	24.2%	23.4%

**Sensitivity of the TB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
6.5% and below . . .	7.5%	7.5%	7.5%	7.5%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	6.7%
Above 6.5%	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%

**Sensitivity of the XB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
6.5% and below . . .	0.1%	0.1%	0.1%	0.1%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	1.8%
Above 6.5%	31.6%	31.6%	31.6%	31.6%	31.0%	31.0%	31.0%	31.0%	31.0%	31.0%	31.0%	30.4%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>135%</u>	<u>200%</u>	<u>225%</u>	<u>245%</u>	<u>250%</u>	<u>260%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
2.57%	25.0%	25.0%	25.0%	25.0%	25.1%	25.1%	25.2%	25.3%	25.3%	25.4%	25.6%	27.6%
4.57%	12.2%	12.2%	12.2%	12.2%	12.2%	12.3%	12.5%	12.6%	12.6%	12.8%	13.3%	17.2%
6.50%	0.2%	0.2%	0.2%	0.2%	0.3%	0.4%	0.6%	0.7%	0.6%	1.0%	1.9%	7.5%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
2.57%	10.1%	10.1%	10.5%	13.0%	15.7%
4.57%	6.6%	6.6%	7.0%	9.6%	12.5%
6.45%	3.3%	3.3%	3.7%	6.4%	9.5%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
2.57%	226.6%	226.5%	186.7%	186.7%	186.7%	186.7%	186.7%	186.6%	151.4%
4.57%	86.2%	86.1%	57.3%	57.3%	57.3%	57.3%	57.3%	55.0%	(5.1)%
6.05%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
2.57%	16.5%	16.7%	17.7%	17.7%	17.7%	17.7%	17.7%	18.0%	20.3%
4.57%	8.6%	8.8%	9.8%	9.8%	9.8%	9.8%	9.8%	10.2%	12.8%
6.70%	0.4%	0.6%	1.6%	1.6%	1.6%	1.6%	1.6%	2.1%	5.0%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
2.57%	1245.1%	1245.1%	1245.1%	1037.1%	1037.1%	1037.1%	1037.1%	1037.1%	996.4%
4.57%	273.0%	273.0%	273.0%	190.9%	190.9%	190.9%	190.9%	190.9%	120.9%
5.50% and above ..	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
5.50% and below ..	7.7%	7.7%	7.7%	8.3%	8.3%	8.3%	8.3%	8.3%	8.9%
6.05%	3.9%	3.9%	3.9%	4.6%	4.6%	4.6%	4.6%	4.6%	5.4%
6.60%	0.1%	0.1%	0.1%	0.9%	0.9%	0.9%	0.9%	0.9%	1.9%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
2.57%	19.3%	19.3%	19.3%	19.4%	19.4%	19.4%	19.4%	19.4%	19.5%
4.57%	9.6%	9.6%	9.7%	10.2%	10.2%	10.2%	10.2%	10.2%	10.8%
6.60%	0.1%	0.1%	0.1%	1.0%	1.0%	1.0%	1.0%	1.0%	2.1%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>200%</u>	<u>249%</u>	<u>250%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>
2.57%.....	25.0%	25.0%	25.0%	25.1%	25.3%	25.3%	25.3%	25.6%	27.4%
4.57%.....	12.2%	12.2%	12.2%	12.2%	12.7%	12.7%	12.7%	13.3%	16.9%
6.50%.....	0.2%	0.2%	0.2%	0.3%	0.9%	0.9%	0.8%	1.8%	7.1%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
2.57%	122.1%	122.1%	79.5%	63.1%	3.6%
4.57%	64.9%	64.6%	25.0%	(2.2)%	(65.4)%
6.57%	11.9%	6.8%	(36.9)%	(86.5)%	*
7.15%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>294%</u>	<u>500%</u>	<u>600%</u>
2.57%	100.5%	96.4%	79.5%	60.3%	50.3%
4.57%	46.9%	43.3%	28.7%	12.1%	3.5%
6.70%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>600%</u>
2.57%	135.7%	130.9%	110.9%	89.2%	77.7%
4.57%	63.1%	59.2%	42.9%	25.3%	16.0%
6.70%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
2.56%	13.4%	13.4%	14.1%	14.4%	14.6%	14.6%	14.6%
4.56%	7.6%	7.6%	8.5%	8.8%	9.1%	9.1%	9.1%
6.56%	1.9%	2.0%	3.0%	3.4%	3.7%	3.7%	3.7%
7.20%	0.1%	0.2%	1.2%	1.7%	2.0%	2.0%	2.0%

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>250%</u>	<u>300%</u>	<u>475%</u>	<u>600%</u>
2.56%	17.2%	17.2%	18.1%	20.7%	22.6%	33.3%	41.5%
4.56%	7.9%	8.0%	9.0%	11.9%	13.9%	24.4%	32.5%
6.20%	0.8%	0.9%	1.8%	4.9%	7.0%	17.2%	25.3%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
2.57%	9.7%	9.9%	10.9%	11.6%	12.9%
4.57%	5.5%	5.7%	6.8%	7.5%	8.9%
6.57%	1.4%	1.6%	2.7%	3.5%	5.0%
7.15%	0.2%	0.4%	1.5%	2.4%	3.9%

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
2.57%	12.2%	12.3%	13.3%	14.0%	15.3%
4.57%	6.9%	7.0%	8.1%	8.9%	10.3%
6.57%	1.7%	1.9%	3.0%	3.9%	5.4%
7.15%	0.2%	0.4%	1.6%	2.4%	4.0%

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>157%</u>	<u>350%</u>	<u>500%</u>
2.57%	14.2%	14.3%	14.5%	14.6%	14.8%
4.57%	8.0%	8.0%	8.3%	8.6%	9.0%
6.57%	1.8%	1.9%	2.3%	2.6%	3.2%
7.15%	0.1%	0.2%	0.6%	0.9%	1.6%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 2, 3, 4, 6 and 10 Classes,
- in the case of the Group 3, Group 4, Group 6 and Group 10 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 5, Group 7 and Group 10 Classes, the priority sequences affecting principal payments on the related Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of

those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	9.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	8.50%
Group 5 Underlying REMIC Certificates	360 months	356 months	8.00%
Group 6 MBS	360 months	360 months	8.50%
Group 7 Underlying REMIC Certificate	360 months	356 months	7.50%
Group 8 MBS	360 months	360 months	8.50%
Group 9 MBS	360 months	360 months	9.00%
Group 10 Underlying RCR Certificate	360 months	355 months	8.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FA, SA† and DM Classes					AB Class					AC Class					VA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	284%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	99	93	82	78	69	99	90	82	70	59	100	100	100	100	100	94	94	94	94	94
February 2008	99	86	67	60	47	98	81	66	47	29	100	100	100	100	100	88	88	88	88	88
February 2009	98	79	54	47	33	96	72	53	28	9	100	100	100	100	100	82	82	82	82	82
February 2010	97	73	44	36	22	95	64	41	14	0	100	100	100	100	53	75	75	75	75	75
February 2011	96	67	36	28	15	93	56	30	3	0	100	100	100	100	0	68	68	68	68	37
February 2012	95	61	29	22	10	92	48	21	0	0	100	100	100	44	0	61	61	61	61	0
February 2013	94	56	23	17	7	90	42	13	0	0	100	100	100	0	0	53	53	53	37	0
February 2014	92	51	19	13	5	88	35	6	0	0	100	100	100	0	0	45	45	45	0	0
February 2015	91	47	15	10	3	86	29	*	0	0	100	100	100	0	0	36	36	36	0	0
February 2016	89	42	12	7	2	83	23	0	0	0	100	100	52	0	0	27	27	27	0	0
February 2017	88	38	10	6	1	81	18	0	0	0	100	100	9	0	0	17	17	17	0	0
February 2018	86	35	8	4	1	78	13	0	0	0	100	100	0	0	0	7	7	0	0	0
February 2019	84	31	6	3	1	75	8	0	0	0	100	100	0	0	0	0	0	0	0	0
February 2020	82	27	5	2	*	72	4	0	0	0	100	100	0	0	0	0	0	0	0	0
February 2021	79	24	4	2	*	69	0	0	0	0	100	95	0	0	0	0	0	0	0	0
February 2022	77	21	3	1	*	65	0	0	0	0	100	58	0	0	0	0	0	0	0	0
February 2023	74	18	2	1	*	61	0	0	0	0	100	24	0	0	0	0	0	0	0	0
February 2024	71	16	2	1	*	56	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2025	67	13	1	*	*	52	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2026	64	11	1	*	*	46	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2027	59	8	1	*	*	41	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2028	55	6	*	*	*	35	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2029	50	4	*	*	*	28	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2030	45	2	*	*	*	21	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2031	39	*	*	*	*	13	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2032	32	0	0	0	0	5	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2033	25	0	0	0	0	0	0	0	0	0	64	0	0	0	0	0	0	0	0	0
February 2034	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	9.6	4.7	3.9	2.7	17.7	6.3	3.6	2.1	1.5	27.2	16.3	10.1	6.0	4.1	7.1	7.1	7.0	5.6	4.3

Date	Z Class					AD Class					FB, SB† and QO Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	197%	250%	300%	475%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	100	100	100	100	100	99	95	95	95	95	95	95
February 2008	112	112	112	112	112	100	100	100	100	100	97	87	87	87	87	87	87
February 2009	118	118	118	118	118	100	100	100	100	100	96	77	77	77	77	67	54
February 2010	125	125	125	125	125	100	100	100	100	100	94	68	68	68	68	47	33
February 2011	132	132	132	132	132	100	100	100	100	84	93	60	60	60	57	32	20
February 2012	139	139	139	139	115	100	100	100	100	58	91	52	52	52	46	22	12
February 2013	147	147	147	147	79	100	100	100	92	39	89	44	44	44	36	15	7
February 2014	155	155	155	141	54	100	100	100	71	27	87	37	37	37	29	10	4
February 2015	164	164	164	108	37	100	100	100	54	18	84	31	31	31	22	6	1
February 2016	173	173	173	83	25	100	100	100	42	12	82	25	25	25	17	4	*
February 2017	183	183	183	63	17	100	100	100	32	8	79	20	20	20	13	2	0
February 2018	193	193	176	48	11	100	100	88	24	6	76	16	16	16	10	*	0
February 2019	200	200	149	37	8	100	100	74	18	4	73	13	13	13	7	0	0
February 2020	200	200	125	28	5	100	100	63	14	3	69	10	10	10	5	0	0
February 2021	200	200	105	21	3	100	100	52	10	2	66	7	7	7	3	0	0
February 2022	200	200	87	16	2	100	100	43	8	1	61	5	5	5	2	0	0
February 2023	200	200	72	11	1	100	100	36	6	1	57	4	4	4	1	0	0
February 2024	200	193	59	8	1	100	96	29	4	*	52	2	2	2	0	0	0
February 2025	200	167	48	6	1	100	83	24	3	*	47	1	1	1	0	0	0
February 2026	200	142	38	4	*	100	71	19	2	*	42	0	0	0	0	0	0
February 2027	200	119	30	3	*	100	60	15	2	*	35	0	0	0	0	0	0
February 2028	200	98	23	2	*	100	49	11	1	*	29	0	0	0	0	0	0
February 2029	200	78	17	1	*	100	39	9	1	*	22	0	0	0	0	0	0
February 2030	200	59	12	1	*	100	29	6	*	*	14	0	0	0	0	0	0
February 2031	200	41	8	1	*	100	20	4	*	*	6	0	0	0	0	0	0
February 2032	200	24	4	*	*	100	12	2	*	*	0	0	0	0	0	0	0
February 2033	200	9	1	*	*	100	4	1	*	*	0	0	0	0	0	0	0
February 2034	176	0	0	0	0	88	0	0	0	0	0	0	0	0	0	0	0
February 2035	92	0	0	0	0	46	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	22.2	16.6	11.4	8.2	28.9	22.2	16.3	10.4	7.2	16.9	7.1	7.1	7.1	6.3	4.4	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZA Class							EF, ES, ET and HS Classes								ZT Class							
	PSA Prepayment Assumption							PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	197%	250%	300%	475%	600%	0%	100%	197%	250%	300%	475%	600%	0%	100%	197%	250%	300%	475%	600%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	106	99	99	84	76	68	68	68	106	106	106	106	106	106	106	106	106
February 2008	112	112	112	112	112	112	112	98	98	54	30	8	8	0	112	112	112	112	112	112	112	112	0
February 2009	118	118	118	118	118	118	118	97	97	20	0	0	0	0	118	118	118	12	0	0	0	0	0
February 2010	125	125	125	125	125	125	125	95	95	0	0	0	0	0	125	125	87	0	0	0	0	0	0
February 2011	132	132	132	132	132	132	132	94	94	0	0	0	0	0	132	132	0	0	0	0	0	0	0
February 2012	139	139	139	139	139	139	139	93	93	0	0	0	0	0	139	139	0	0	0	0	0	0	0
February 2013	147	147	147	147	147	147	147	91	91	0	0	0	0	0	147	147	0	0	0	0	0	0	0
February 2014	155	155	155	155	155	155	155	90	90	0	0	0	0	0	155	155	0	0	0	0	0	0	0
February 2015	164	164	164	164	164	164	164	88	88	0	0	0	0	0	164	164	0	0	0	0	0	0	0
February 2016	173	173	173	173	173	173	173	86	83	0	0	0	0	0	173	173	0	0	0	0	0	0	0
February 2017	183	183	183	183	183	183	110	85	76	0	0	0	0	0	183	183	0	0	0	0	0	0	0
February 2018	193	193	193	193	193	193	68	83	66	0	0	0	0	0	193	193	0	0	0	0	0	0	0
February 2019	204	204	204	204	204	158	42	81	54	0	0	0	0	0	204	204	0	0	0	0	0	0	0
February 2020	216	216	216	216	216	109	26	79	41	0	0	0	0	0	216	216	0	0	0	0	0	0	0
February 2021	228	228	228	228	228	75	16	76	28	0	0	0	0	0	228	228	0	0	0	0	0	0	0
February 2022	241	241	241	241	241	51	10	74	13	0	0	0	0	0	241	241	0	0	0	0	0	0	0
February 2023	254	254	254	254	254	35	6	71	0	0	0	0	0	0	254	243	0	0	0	0	0	0	0
February 2024	269	269	269	269	240	23	4	69	0	0	0	0	0	0	269	175	0	0	0	0	0	0	0
February 2025	284	284	284	284	184	16	2	66	0	0	0	0	0	0	284	106	0	0	0	0	0	0	0
February 2026	300	278	278	278	140	10	1	63	0	0	0	0	0	0	300	39	0	0	0	0	0	0	0
February 2027	317	217	217	217	106	7	1	60	0	0	0	0	0	0	317	0	0	0	0	0	0	0	0
February 2028	334	167	167	167	79	4	*	57	0	0	0	0	0	0	334	0	0	0	0	0	0	0	0
February 2029	353	127	127	127	57	3	*	53	0	0	0	0	0	0	353	0	0	0	0	0	0	0	0
February 2030	373	94	94	94	41	2	*	49	0	0	0	0	0	0	373	0	0	0	0	0	0	0	0
February 2031	394	67	67	67	28	1	*	46	0	0	0	0	0	0	394	0	0	0	0	0	0	0	0
February 2032	161	46	46	46	19	1	*	41	0	0	0	0	0	0	417	0	0	0	0	0	0	0	0
February 2033	29	29	29	29	11	*	*	0	0	0	0	0	0	0	420	0	0	0	0	0	0	0	0
February 2034	15	15	15	15	6	*	*	0	0	0	0	0	0	0	137	0	0	0	0	0	0	0	0
February 2035	4	4	4	4	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	23.1	23.1	23.1	21.0	15.1	12.1	20.4	12.6	2.1	1.6	1.3	1.3	1.3	27.7	18.7	4.3	2.8	2.3	2.3	2.3	1.8	

Date	JF, JS, JT and MS Classes							NA, NG, NH, IK† and NJ Classes											
	PSA Prepayment Assumption							PSA Prepayment Assumption											
	0%	100%	197%	250%	300%	475%	600%	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	71	50	98	76	76	76	76	76	76	76	76	76	76	76
February 2008	100	100	100	100	100	21	0	95	53	53	53	53	53	53	53	53	53	53	42
February 2009	100	100	100	100	64	0	0	92	32	32	32	32	32	32	32	32	32	32	0
February 2010	100	100	100	64	17	0	0	89	12	12	12	12	12	12	12	12	12	12	0
February 2011	100	100	97	36	0	0	0	85	0	0	0	0	0	0	0	0	0	0	0
February 2012	100	100	82	18	0	0	0	82	0	0	0	0	0	0	0	0	0	0	0
February 2013	100	100	71	6	0	0	0	78	0	0	0	0	0	0	0	0	0	0	0
February 2014	100	100	65	1	0	0	0	73	0	0	0	0	0	0	0	0	0	0	0
February 2015	100	100	62	0	0	0	0	68	0	0	0	0	0	0	0	0	0	0	0
February 2016	100	100	59	0	0	0	0	63	0	0	0	0	0	0	0	0	0	0	0
February 2017	100	100	55	0	0	0	0	57	0	0	0	0	0	0	0	0	0	0	0
February 2018	100	100	51	0	0	0	0	51	0	0	0	0	0	0	0	0	0	0	0
February 2019	100	100	47	0	0	0	0	44	0	0	0	0	0	0	0	0	0	0	0
February 2020	100	100	42	0	0	0	0	37	0	0	0	0	0	0	0	0	0	0	0
February 2021	100	100	38	0	0	0	0	29	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	100	34	0	0	0	0	20	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	100	29	0	0	0	0	11	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	100	26	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	100	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	100	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	95	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	82	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	69	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	57	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	46	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	100	35	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	100	24	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	100	14	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	66	5	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	24.8	13.1	4.7	3.4	1.4	1.0	11.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

NB, NK, IL† and NL Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	100
February 2008	100	100	100	100	100	100	100	100	100	100	100	100
February 2009	100	100	100	100	100	100	100	100	100	100	100	88
February 2010	100	100	100	100	100	100	100	100	100	100	100	16
February 2011	100	85	85	85	85	85	85	85	85	85	85	0
February 2012	100	47	47	47	47	47	47	47	47	47	47	0
February 2013	100	12	12	12	12	12	12	12	12	12	12	0
February 2014	100	0	0	0	0	0	0	0	0	0	0	0
February 2015	100	0	0	0	0	0	0	0	0	0	0	0
February 2016	100	0	0	0	0	0	0	0	0	0	0	0
February 2017	100	0	0	0	0	0	0	0	0	0	0	0
February 2018	100	0	0	0	0	0	0	0	0	0	0	0
February 2019	100	0	0	0	0	0	0	0	0	0	0	0
February 2020	100	0	0	0	0	0	0	0	0	0	0	0
February 2021	100	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	76	0	0	0	0	0	0	0	0	0	0	0
February 2026	50	0	0	0	0	0	0	0	0	0	0	0
February 2027	21	0	0	0	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6

IM†, NP and NC Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	100
February 2008	100	100	100	100	100	100	100	100	100	100	100	100
February 2009	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	100	100	100	5
February 2012	100	100	100	100	100	100	100	100	100	100	100	0
February 2013	100	100	100	100	100	100	100	100	100	100	100	0
February 2014	100	45	45	45	45	45	45	45	45	45	45	0
February 2015	100	0	0	0	0	0	0	0	0	0	0	0
February 2016	100	0	0	0	0	0	0	0	0	0	0	0
February 2017	100	0	0	0	0	0	0	0	0	0	0	0
February 2018	100	0	0	0	0	0	0	0	0	0	0	0
February 2019	100	0	0	0	0	0	0	0	0	0	0	0
February 2020	100	0	0	0	0	0	0	0	0	0	0	0
February 2021	100	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	71	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.7

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

IN†, NQ and ND Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	100
February 2008	100	100	100	100	100	100	100	100	100	100	100	100
February 2009	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100	100	100	100	100	60
February 2013	100	100	100	100	100	100	100	100	100	100	100	31
February 2014	100	100	100	100	100	100	100	100	100	100	100	11
February 2015	100	88	88	88	88	88	88	88	88	88	88	0
February 2016	100	64	64	64	64	64	64	64	64	64	64	0
February 2017	100	44	44	44	44	44	44	44	44	44	44	0
February 2018	100	28	28	28	28	28	28	28	28	28	28	0
February 2019	100	15	15	15	15	15	15	15	15	15	15	0
February 2020	100	5	5	5	5	5	5	5	5	5	5	0
February 2021	100	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	88	0	0	0	0	0	0	0	0	0	0	0
February 2030	42	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.9	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	6.5

NE Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	100
February 2008	100	100	100	100	100	100	100	100	100	100	100	100
February 2009	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	100	100	100	100
February 2014	100	100	100	100	100	100	100	100	100	100	100	100
February 2015	100	100	100	100	100	100	100	100	100	100	100	93
February 2016	100	100	100	100	100	100	100	100	100	100	100	63
February 2017	100	100	100	100	100	100	100	100	100	100	100	42
February 2018	100	100	100	100	100	100	100	100	100	100	100	28
February 2019	100	100	100	100	100	100	100	100	100	100	100	19
February 2020	100	100	100	100	100	100	100	100	100	100	100	13
February 2021	100	90	90	90	90	90	90	90	90	90	90	8
February 2022	100	69	69	69	69	69	69	69	69	69	69	5
February 2023	100	52	52	52	52	52	52	52	52	52	52	4
February 2024	100	39	39	39	39	39	39	39	39	39	39	2
February 2025	100	29	29	29	29	29	29	29	29	29	29	1
February 2026	100	21	21	21	21	21	21	21	21	21	21	1
February 2027	100	15	15	15	15	15	15	15	15	15	15	1
February 2028	100	10	10	10	10	10	10	10	10	10	10	*
February 2029	100	7	7	7	7	7	7	7	7	7	7	*
February 2030	100	4	4	4	4	4	4	4	4	4	4	*
February 2031	75	2	2	2	2	2	2	2	2	2	2	*
February 2032	*	*	*	*	*	*	*	*	*	*	*	*
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	17.9	11.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JA Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	78	74	74	74	74	74	74	74	74	74
February 2008	100	100	60	53	53	53	53	53	53	53	53	0
February 2009	100	100	45	36	36	36	36	36	36	36	36	0
February 2010	100	100	33	22	22	22	22	22	22	22	22	0
February 2011	100	100	24	11	11	11	11	11	11	11	11	0
February 2012	100	100	17	4	4	4	4	4	4	4	4	0
February 2013	100	100	12	0	0	0	0	0	0	0	0	0
February 2014	100	94	3	0	0	0	0	0	0	0	0	0
February 2015	100	82	0	0	0	0	0	0	0	0	0	0
February 2016	100	64	0	0	0	0	0	0	0	0	0	0
February 2017	100	43	0	0	0	0	0	0	0	0	0	0
February 2018	100	19	0	0	0	0	0	0	0	0	0	0
February 2019	100	0	0	0	0	0	0	0	0	0	0	0
February 2020	100	0	0	0	0	0	0	0	0	0	0	0
February 2021	100	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	0	0
February 2032	56	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	10.6	3.2	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	1.3

T and X Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	76	67	67	67	67	67	67	31
February 2008	100	100	100	100	58	43	43	43	43	43	43	0
February 2009	100	100	100	100	45	25	25	25	25	25	25	0
February 2010	100	100	100	100	35	12	12	12	12	12	12	0
February 2011	100	100	100	100	28	4	4	4	4	4	4	0
February 2012	100	100	100	100	24	*	*	*	*	*	*	0
February 2013	100	100	100	99	21	0	0	0	0	0	0	0
February 2014	100	100	100	95	17	0	0	0	0	0	0	0
February 2015	100	100	95	88	11	0	0	0	0	0	0	0
February 2016	100	100	86	79	5	0	0	0	0	0	0	0
February 2017	100	100	76	69	0	0	0	0	0	0	0	0
February 2018	100	100	65	58	0	0	0	0	0	0	0	0
February 2019	100	96	54	47	0	0	0	0	0	0	0	0
February 2020	100	83	42	36	0	0	0	0	0	0	0	0
February 2021	100	69	31	25	0	0	0	0	0	0	0	0
February 2022	100	56	20	15	0	0	0	0	0	0	0	0
February 2023	100	42	9	5	0	0	0	0	0	0	0	0
February 2024	100	29	0	0	0	0	0	0	0	0	0	0
February 2025	100	16	0	0	0	0	0	0	0	0	0	0
February 2026	100	3	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	0	0	0
February 2033	86	0	0	0	0	0	0	0	0	0	0	0
February 2034	40	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	16.5	13.3	12.7	3.7	2.0	2.0	2.0	2.0	2.0	2.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

GF, GS and GP Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	80	80	80	80	80	80	80	80	80	80
February 2008	100	100	64	64	64	64	64	64	64	64	64	0
February 2009	100	100	50	50	50	50	50	50	50	50	50	0
February 2010	100	100	39	39	39	39	39	39	39	39	39	0
February 2011	100	100	31	31	31	31	31	31	31	31	18	0
February 2012	100	100	25	25	25	25	25	25	25	25	3	0
February 2013	100	100	20	20	20	20	20	20	20	21	0	0
February 2014	100	95	16	16	16	16	16	16	16	18	0	0
February 2015	100	84	12	12	12	12	12	12	12	15	0	0
February 2016	100	68	7	7	7	7	7	7	7	12	0	0
February 2017	100	48	2	2	2	2	2	2	2	9	0	0
February 2018	100	27	0	0	0	0	0	0	0	6	0	0
February 2019	100	3	0	0	0	0	0	0	0	4	0	0
February 2020	100	0	0	0	0	0	0	0	0	1	0	0
February 2021	100	0	0	0	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	0	0
February 2032	60	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	10.8	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.3	3.1	1.3

TC, XC, TB, XB, LC, LA and LB Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	98	65	65	65	65	65	65	65	33
February 2008	100	100	100	95	38	38	38	38	38	38	38	0
February 2009	100	100	100	94	18	18	18	18	18	18	18	0
February 2010	100	100	100	93	3	3	3	3	3	3	3	0
February 2011	100	100	100	92	0	0	0	0	0	0	0	0
February 2012	100	100	100	91	0	0	0	0	0	0	0	0
February 2013	100	100	100	91	0	0	0	0	0	0	0	0
February 2014	100	100	97	88	0	0	0	0	0	0	0	0
February 2015	100	100	91	81	0	0	0	0	0	0	0	0
February 2016	100	100	83	73	0	0	0	0	0	0	0	0
February 2017	100	100	72	63	0	0	0	0	0	0	0	0
February 2018	100	100	59	50	0	0	0	0	0	0	0	0
February 2019	100	100	43	35	0	0	0	0	0	0	0	0
February 2020	100	84	28	20	0	0	0	0	0	0	0	0
February 2021	100	65	12	5	0	0	0	0	0	0	0	0
February 2022	100	46	0	0	0	0	0	0	0	0	0	0
February 2023	100	28	0	0	0	0	0	0	0	0	0	0
February 2024	100	9	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	0	0	0
February 2033	88	0	0	0	0	0	0	0	0	0	0	0
February 2034	25	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	15.9	12.4	11.2	1.7	1.7	1.7	1.7	1.7	1.7	1.7	0.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

FY, SY and CE Classes												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	99	99	99	99	99	91	80	77	77	76	65	0
February 2008	98	98	98	98	98	85	66	61	61	51	31	0
February 2009	97	97	97	97	97	80	56	50	50	35	11	0
February 2010	95	95	95	95	95	76	49	43	43	26	0	0
February 2011	94	94	94	94	90	70	41	34	34	17	0	0
February 2012	92	92	92	92	84	63	35	28	29	12	0	0
February 2013	91	91	91	91	81	58	30	23	26	11	0	0
February 2014	89	89	89	89	78	53	26	19	24	9	0	0
February 2015	87	87	87	87	73	46	21	15	21	7	0	0
February 2016	85	85	85	85	68	39	15	10	18	5	0	0
February 2017	83	83	83	83	62	31	5	5	16	4	0	0
February 2018	81	81	81	81	51	22	3	0	12	2	0	0
February 2019	79	79	79	79	38	13	0	0	7	*	0	0
February 2020	77	77	77	77	26	3	0	0	3	0	0	0
February 2021	74	74	74	74	14	0	0	0	0	0	0	0
February 2022	71	71	70	66	3	0	0	0	0	0	0	0
February 2023	69	69	58	54	0	0	0	0	0	0	0	0
February 2024	66	66	46	40	0	0	0	0	0	0	0	0
February 2025	62	57	28	22	0	0	0	0	0	0	0	0
February 2026	59	43	10	5	0	0	0	0	0	0	0	0
February 2027	55	23	0	0	0	0	0	0	0	0	0	0
February 2028	52	1	0	0	0	0	0	0	0	0	0	0
February 2029	47	0	0	0	0	0	0	0	0	0	0	0
February 2030	43	0	0	0	0	0	0	0	0	0	0	0
February 2031	38	0	0	0	0	0	0	0	0	0	0	0
February 2032	34	0	0	0	0	0	0	0	0	0	0	0
February 2033	28	0	0	0	0	0	0	0	0	0	0	0
February 2034	23	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.3	17.1	15.9	15.6	11.1	7.8	4.8	4.2	4.7	3.1	1.6	0.4

ZK Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	106	106	60	0	0	0
February 2008	113	113	113	113	113	113	113	113	36	0	0	0
February 2009	120	120	120	120	120	120	120	120	24	0	0	0
February 2010	127	127	127	127	127	127	127	127	21	0	0	0
February 2011	135	135	135	135	135	135	135	135	22	0	0	0
February 2012	143	143	143	143	143	143	143	143	23	0	0	0
February 2013	152	152	152	152	152	152	152	152	25	0	0	0
February 2014	161	161	161	161	161	161	161	161	26	0	0	0
February 2015	171	171	171	171	171	171	171	171	28	0	0	0
February 2016	182	182	182	182	182	182	182	182	30	0	0	0
February 2017	193	193	193	193	193	193	193	193	31	0	0	0
February 2018	205	205	205	205	205	205	205	195	33	0	0	0
February 2019	218	218	218	218	218	218	182	151	35	0	0	0
February 2020	231	231	231	231	231	231	136	109	38	0	0	0
February 2021	245	245	245	245	245	199	93	70	26	0	0	0
February 2022	261	261	261	261	261	144	53	33	0	0	0	0
February 2023	277	277	277	277	217	93	17	0	0	0	0	0
February 2024	294	294	294	294	151	47	0	0	0	0	0	0
February 2025	312	312	312	312	91	4	0	0	0	0	0	0
February 2026	331	331	331	331	36	0	0	0	0	0	0	0
February 2027	351	351	292	260	0	0	0	0	0	0	0	0
February 2028	373	373	180	154	0	0	0	0	0	0	0	0
February 2029	396	225	74	55	0	0	0	0	0	0	0	0
February 2030	421	78	0	0	0	0	0	0	0	0	0	0
February 2031	446	0	0	0	0	0	0	0	0	0	0	0
February 2032	474	0	0	0	0	0	0	0	0	0	0	0
February 2033	503	0	0	0	0	0	0	0	0	0	0	0
February 2034	534	0	0	0	0	0	0	0	0	0	0	0
February 2035	435	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	23.3	22.2	21.9	18.4	16.6	14.8	14.3	5.8	0.5	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

ZL Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	106	106	106	106	0	0
February 2008	113	113	113	113	113	113	113	113	113	113	0	0
February 2009	120	120	120	120	120	120	120	120	120	120	0	0
February 2010	127	127	127	127	127	127	127	127	127	127	0	0
February 2011	135	135	135	135	135	135	135	135	135	135	0	0
February 2012	143	143	143	143	143	143	143	143	143	143	0	0
February 2013	152	152	152	152	152	152	152	152	152	152	0	0
February 2014	161	161	161	161	161	161	161	161	161	161	0	0
February 2015	171	171	171	171	171	171	171	171	171	171	0	0
February 2016	182	182	182	182	182	182	182	182	182	182	0	0
February 2017	193	193	193	193	193	193	193	193	193	193	0	0
February 2018	205	205	205	205	205	205	205	205	205	205	0	0
February 2019	218	218	218	218	218	218	218	218	218	218	0	0
February 2020	231	231	231	231	231	231	231	231	231	169	0	0
February 2021	245	245	245	245	245	245	245	245	245	106	0	0
February 2022	261	261	261	261	261	261	261	261	246	30	0	0
February 2023	277	277	277	277	277	277	277	276	139	0	0	0
February 2024	294	294	294	294	294	294	217	155	42	0	0	0
February 2025	312	312	312	312	312	312	96	46	0	0	0	0
February 2026	331	331	331	331	331	176	0	0	0	0	0	0
February 2027	351	351	351	351	287	37	0	0	0	0	0	0
February 2028	373	373	373	373	102	0	0	0	0	0	0	0
February 2029	396	396	396	396	0	0	0	0	0	0	0	0
February 2030	421	421	309	251	0	0	0	0	0	0	0	0
February 2031	446	156	0	0	0	0	0	0	0	0	0	0
February 2032	474	0	0	0	0	0	0	0	0	0	0	0
February 2033	503	0	0	0	0	0	0	0	0	0	0	0
February 2034	534	0	0	0	0	0	0	0	0	0	0	0
February 2035	567	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	24.9	24.3	24.2	21.7	20.2	18.7	18.2	17.2	14.9	0.1	0.1

ZM Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	106	106	106	106	106	0
February 2008	113	113	113	113	113	113	113	113	113	113	113	0
February 2009	120	120	120	120	120	120	120	120	120	120	120	0
February 2010	127	127	127	127	127	127	127	127	127	127	93	0
February 2011	135	135	135	135	135	135	135	135	135	135	1	0
February 2012	143	143	143	143	143	143	143	143	143	143	0	0
February 2013	152	152	152	152	152	152	152	152	152	152	0	0
February 2014	161	161	161	161	161	161	161	161	161	161	0	0
February 2015	171	171	171	171	171	171	171	171	171	171	0	0
February 2016	182	182	182	182	182	182	182	182	182	182	0	0
February 2017	193	193	193	193	193	193	193	193	193	193	0	0
February 2018	205	205	205	205	205	205	205	205	205	205	0	0
February 2019	218	218	218	218	218	218	218	218	218	218	0	0
February 2020	231	231	231	231	231	231	231	231	231	231	0	0
February 2021	245	245	245	245	245	245	245	245	245	245	0	0
February 2022	261	261	261	261	261	261	261	261	261	261	0	0
February 2023	277	277	277	277	277	277	277	277	277	237	0	0
February 2024	294	294	294	294	294	294	294	294	294	190	0	0
February 2025	312	312	312	312	312	312	312	312	267	150	0	0
February 2026	331	331	331	331	331	331	319	279	207	116	0	0
February 2027	351	351	351	351	351	351	242	211	156	87	0	0
February 2028	373	373	373	373	373	285	176	153	113	62	0	0
February 2029	396	396	396	396	332	197	120	105	77	42	0	0
February 2030	421	421	421	421	207	121	73	64	46	25	0	0
February 2031	446	446	364	334	99	57	34	30	22	12	0	0
February 2032	474	45	27	25	7	4	2	2	1	1	0	0
February 2033	503	0	0	0	0	0	0	0	0	0	0	0
February 2034	534	0	0	0	0	0	0	0	0	0	0	0
February 2035	567	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	25.7	25.5	25.4	24.2	23.4	22.5	22.2	21.5	20.0	4.2	0.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

P Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	99	89	89	89	89	89	89	89	89	89	89	89
February 2008	98	78	78	78	78	78	78	78	78	78	78	73
February 2009	96	68	68	68	68	68	68	68	68	68	68	50
February 2010	95	58	58	58	58	58	58	58	58	58	58	34
February 2011	93	50	50	50	50	50	50	50	50	50	50	24
February 2012	91	41	41	41	41	41	41	41	41	41	41	16
February 2013	89	33	33	33	33	33	33	33	33	33	33	11
February 2014	87	27	27	27	27	27	27	27	27	27	27	7
February 2015	85	21	21	21	21	21	21	21	21	21	21	5
February 2016	83	17	17	17	17	17	17	17	17	17	17	3
February 2017	80	13	13	13	13	13	13	13	13	13	13	2
February 2018	77	10	10	10	10	10	10	10	10	10	10	2
February 2019	74	8	8	8	8	8	8	8	8	8	8	1
February 2020	70	6	6	6	6	6	6	6	6	6	6	1
February 2021	66	5	5	5	5	5	5	5	5	5	5	*
February 2022	62	4	4	4	4	4	4	4	4	4	4	*
February 2023	58	3	3	3	3	3	3	3	3	3	3	*
February 2024	53	2	2	2	2	2	2	2	2	2	2	*
February 2025	48	2	2	2	2	2	2	2	2	2	2	*
February 2026	42	1	1	1	1	1	1	1	1	1	1	*
February 2027	35	1	1	1	1	1	1	1	1	1	1	*
February 2028	29	1	1	1	1	1	1	1	1	1	1	*
February 2029	21	*	*	*	*	*	*	*	*	*	*	*
February 2030	13	*	*	*	*	*	*	*	*	*	*	*
February 2031	4	*	*	*	*	*	*	*	*	*	*	*
February 2032	*	*	*	*	*	*	*	*	*	*	*	*
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	3.7

D Class												
Date	PSA Prepayment Assumption											
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	95	94	83	79	75	75	73	70	66	32
February 2008	100	100	91	89	70	62	57	55	52	48	41	0
February 2009	100	100	87	85	59	50	43	41	37	32	24	0
February 2010	100	100	84	82	51	41	33	31	27	21	12	0
February 2011	100	100	82	79	46	34	26	24	20	14	5	0
February 2012	100	100	81	78	42	30	22	20	16	10	1	0
February 2013	100	100	79	76	40	28	20	18	14	8	0	0
February 2014	100	99	77	74	38	27	18	17	13	8	0	0
February 2015	100	96	74	71	35	24	17	15	12	7	0	0
February 2016	100	92	70	67	32	22	15	14	11	6	0	0
February 2017	100	87	65	62	29	20	13	12	9	5	0	0
February 2018	100	81	60	57	26	18	12	11	8	5	0	0
February 2019	100	75	55	52	23	15	10	9	7	4	0	0
February 2020	100	69	50	47	20	13	9	8	6	3	0	0
February 2021	100	62	44	42	17	11	7	7	5	3	0	0
February 2022	100	56	39	37	15	10	6	6	4	2	0	0
February 2023	100	50	34	32	13	8	5	5	3	2	0	0
February 2024	100	43	29	27	10	7	4	4	3	2	0	0
February 2025	100	37	25	23	8	5	3	3	2	1	0	0
February 2026	100	31	21	19	7	4	3	2	2	1	0	0
February 2027	100	26	17	15	5	3	2	2	1	1	0	0
February 2028	100	20	13	12	4	2	1	1	1	1	0	0
February 2029	100	15	9	9	3	2	1	1	1	*	0	0
February 2030	100	10	6	6	2	1	1	1	*	*	0	0
February 2031	100	5	3	3	1	*	*	*	*	*	0	0
February 2032	90	*	*	*	*	*	*	*	*	*	0	0
February 2033	70	0	0	0	0	0	0	0	0	0	0	0
February 2034	49	0	0	0	0	0	0	0	0	0	0	0
February 2035	25	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	17.1	13.5	12.9	7.3	5.7	4.6	4.3	3.8	3.1	2.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZN Class												SG Class				
	PSA Prepayment Assumption												PSA Prepayment Assumption				
	0%	100%	130%	135%	200%	225%	245%	250%	260%	275%	300%	500%	0%	100%	185%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	106	106	74	33	16	0	100	100	86	61	24
February 2008	113	113	113	113	113	113	113	113	60	35	17	0	100	100	76	24	0
February 2009	120	120	120	120	120	120	120	120	53	37	18	0	100	100	68	0	0
February 2010	127	127	127	127	127	127	127	127	54	39	14	0	100	100	62	0	0
February 2011	135	135	135	135	135	135	135	135	57	42	*	0	100	100	58	0	0
February 2012	143	143	143	143	143	143	143	143	60	44	0	0	100	100	56	0	0
February 2013	152	152	152	152	152	152	152	152	64	47	0	0	100	100	54	0	0
February 2014	161	161	161	161	161	161	161	161	68	50	0	0	100	100	51	0	0
February 2015	171	171	171	171	171	171	171	171	72	53	0	0	100	100	46	0	0
February 2016	182	182	182	182	182	182	182	182	77	56	0	0	100	100	41	0	0
February 2017	193	193	193	193	193	193	193	193	81	60	0	0	100	100	36	0	0
February 2018	205	205	205	205	205	205	205	198	86	63	0	0	100	100	31	0	0
February 2019	218	218	218	218	218	218	193	171	92	67	0	0	100	93	26	0	0
February 2020	231	231	231	231	231	231	165	147	97	62	0	0	100	84	21	0	0
February 2021	245	245	245	245	245	213	140	124	94	54	0	0	100	75	16	0	0
February 2022	261	261	261	261	261	180	117	103	78	45	0	0	100	65	12	0	0
February 2023	277	277	277	277	235	150	97	85	64	37	0	0	100	56	8	0	0
February 2024	294	294	294	294	195	123	79	69	52	29	0	0	100	47	4	0	0
February 2025	312	312	312	312	159	99	63	55	41	23	0	0	100	39	*	0	0
February 2026	331	331	331	331	127	78	49	43	32	18	0	0	100	30	0	0	0
February 2027	351	351	310	288	99	60	37	33	24	13	0	0	100	22	0	0	0
February 2028	373	373	240	222	73	44	27	24	17	10	0	0	99	15	0	0	0
February 2029	396	278	174	160	51	30	19	16	12	6	0	0	99	7	0	0	0
February 2030	421	183	113	104	32	19	11	10	7	4	0	0	99	*	0	0	0
February 2031	446	93	56	52	15	9	5	5	3	2	0	0	99	0	0	0	0
February 2032	474	7	4	4	1	1	*	*	*	*	0	0	99	0	0	0	0
February 2033	503	0	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0
February 2034	534	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
February 2035	476	0	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	24.0	23.2	23.0	20.3	18.8	17.3	16.9	13.1	9.2	1.0	0.1	27.7	17.9	8.0	1.4	0.7

Date	PD, PK, PL, ID† and PM Classes									PE, PN, IE† and PQ Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	98	76	76	76	76	76	76	76	76	100	100	100	100	100	100	100	100	100
February 2008	95	53	53	53	53	53	53	53	42	100	100	100	100	100	100	100	100	100
February 2009	92	32	32	32	32	32	32	32	0	100	100	100	100	100	100	100	100	88
February 2010	89	12	12	12	12	12	12	12	0	100	100	100	100	100	100	100	100	17
February 2011	85	0	0	0	0	0	0	0	0	100	85	85	85	85	85	85	85	0
February 2012	82	0	0	0	0	0	0	0	0	100	47	47	47	47	47	47	47	0
February 2013	78	0	0	0	0	0	0	0	0	100	12	12	12	12	12	12	12	0
February 2014	73	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2015	68	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2016	63	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2017	58	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2018	51	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2019	45	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2020	37	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2021	29	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2022	21	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2023	11	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2024	1	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	1.7	20.1	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IG†, PR and PG Classes									IH†, PT and PH Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	6	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	60
February 2013	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	32
February 2014	100	45	45	45	45	45	45	45	0	100	100	100	100	100	100	100	100	12
February 2015	100	0	0	0	0	0	0	0	0	100	88	88	88	88	88	88	88	0
February 2016	100	0	0	0	0	0	0	0	0	100	64	64	64	64	64	64	64	0
February 2017	100	0	0	0	0	0	0	0	0	100	44	44	44	44	44	44	44	0
February 2018	100	0	0	0	0	0	0	0	0	100	28	28	28	28	28	28	28	0
February 2019	100	0	0	0	0	0	0	0	0	100	15	15	15	15	15	15	15	0
February 2020	100	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	5	0
February 2021	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2022	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2023	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2028	77	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	91	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	45	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.7	23.9	11.0	11.0	11.0	11.0	11.0	11.0	11.0	6.6

Date	PJ Class									LF, LS†, KF, KS, KA, KP and KD Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	100	100	100	100	100	100	100	100	80	80	80	80	80	80	80
February 2008	100	100	100	100	100	100	100	100	100	100	100	64	64	64	64	64	64	0
February 2009	100	100	100	100	100	100	100	100	100	100	100	50	50	50	50	50	50	0
February 2010	100	100	100	100	100	100	100	100	100	100	100	40	40	40	40	40	40	0
February 2011	100	100	100	100	100	100	100	100	100	100	100	31	31	31	31	31	17	0
February 2012	100	100	100	100	100	100	100	100	100	100	100	25	25	25	25	25	3	0
February 2013	100	100	100	100	100	100	100	100	100	100	100	21	21	21	21	21	0	0
February 2014	100	100	100	100	100	100	100	100	100	100	95	16	16	16	16	16	0	0
February 2015	100	100	100	100	100	100	100	100	94	100	83	12	12	12	12	12	0	0
February 2016	100	100	100	100	100	100	100	100	64	100	67	7	7	7	7	7	0	0
February 2017	100	100	100	100	100	100	100	100	43	100	47	2	2	2	2	2	0	0
February 2018	100	100	100	100	100	100	100	100	29	100	25	0	0	0	0	0	0	0
February 2019	100	100	100	100	100	100	100	100	19	100	1	0	0	0	0	0	0	0
February 2020	100	100	100	100	100	100	100	100	13	100	0	0	0	0	0	0	0	0
February 2021	100	90	90	90	90	90	90	90	8	100	0	0	0	0	0	0	0	0
February 2022	100	69	69	69	69	69	69	69	5	100	0	0	0	0	0	0	0	0
February 2023	100	52	52	52	52	52	52	52	4	100	0	0	0	0	0	0	0	0
February 2024	100	39	39	39	39	39	39	39	2	100	0	0	0	0	0	0	0	0
February 2025	100	29	29	29	29	29	29	29	1	100	0	0	0	0	0	0	0	0
February 2026	100	21	21	21	21	21	21	21	1	100	0	0	0	0	0	0	0	0
February 2027	100	14	14	14	14	14	14	14	1	100	0	0	0	0	0	0	0	0
February 2028	100	10	10	10	10	10	10	10	*	100	0	0	0	0	0	0	0	0
February 2029	100	6	6	6	6	6	6	6	*	100	0	0	0	0	0	0	0	0
February 2030	100	3	3	3	3	3	3	3	*	100	0	0	0	0	0	0	0	0
February 2031	82	1	1	1	1	1	1	1	*	100	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	17.9	17.9	17.9	17.9	17.9	17.9	17.9	11.4	26.2	10.7	4.0	4.0	4.0	4.0	4.0	3.1	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SJ†, ST, FJ, SK and JL Classes									FE and SE Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	100	65	65	65	65	65	32	99	99	99	99	75	75	75	66	0
February 2008	100	100	100	38	38	38	38	38	0	98	98	98	98	57	56	56	33	0
February 2009	100	100	100	17	17	17	17	17	0	97	97	97	97	45	44	44	13	0
February 2010	100	100	100	3	3	3	3	3	0	96	96	96	96	37	36	36	1	0
February 2011	100	100	100	0	0	0	0	0	0	95	95	95	88	25	24	24	0	0
February 2012	100	100	100	0	0	0	0	0	0	93	93	93	80	17	16	17	0	0
February 2013	100	100	100	0	0	0	0	0	0	92	92	92	76	14	13	15	0	0
February 2014	100	100	97	0	0	0	0	0	0	91	91	91	72	12	11	15	0	0
February 2015	100	100	91	0	0	0	0	0	0	89	89	89	66	9	8	14	0	0
February 2016	100	100	82	0	0	0	0	0	0	88	88	88	59	7	6	13	0	0
February 2017	100	100	71	0	0	0	0	0	0	86	86	86	52	4	3	13	0	0
February 2018	100	100	58	0	0	0	0	0	0	84	84	84	43	0	0	10	0	0
February 2019	100	100	42	0	0	0	0	0	0	82	82	82	32	0	0	6	0	0
February 2020	100	82	26	0	0	0	0	0	0	80	80	80	22	0	0	2	0	0
February 2021	100	63	11	0	0	0	0	0	0	78	78	78	12	0	0	0	0	0
February 2022	100	44	0	0	0	0	0	0	0	76	76	71	2	0	0	0	0	0
February 2023	100	25	0	0	0	0	0	0	0	73	73	54	0	0	0	0	0	0
February 2024	100	6	0	0	0	0	0	0	0	71	71	38	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	68	56	22	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	65	36	6	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	62	16	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	51	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0
February 2033	89	0	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0
February 2034	26	0	0	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	15.7	12.3	1.7	1.7	1.7	1.7	1.7	0.9	21.5	17.3	15.9	10.5	3.6	3.4	3.9	1.7	0.4

Date	ZE Class									PA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	106	106	106	106	106	106	74	0	0	99	89	89	89	89	89	89	89	89
February 2008	113	113	113	113	113	113	59	0	0	98	78	78	78	78	78	78	78	73
February 2009	120	120	120	120	120	120	53	0	0	96	68	68	68	68	68	68	68	50
February 2010	127	127	127	127	127	127	53	0	0	95	58	58	58	58	58	58	58	34
February 2011	135	135	135	135	135	135	56	0	0	93	49	49	49	49	49	49	49	23
February 2012	143	143	143	143	143	143	60	0	0	91	41	41	41	41	41	41	41	16
February 2013	152	152	152	152	152	152	63	0	0	89	33	33	33	33	33	33	33	11
February 2014	161	161	161	161	161	161	67	0	0	87	26	26	26	26	26	26	26	7
February 2015	171	171	171	171	171	171	71	0	0	85	21	21	21	21	21	21	21	5
February 2016	182	182	182	182	182	182	76	0	0	83	17	17	17	17	17	17	17	3
February 2017	193	193	193	193	193	193	80	0	0	80	13	13	13	13	13	13	13	2
February 2018	205	205	205	205	203	198	85	0	0	77	10	10	10	10	10	10	10	2
February 2019	218	218	218	218	175	171	90	0	0	74	8	8	8	8	8	8	8	1
February 2020	231	231	231	231	150	146	96	0	0	70	6	6	6	6	6	6	6	1
February 2021	245	245	245	245	126	123	93	0	0	66	5	5	5	5	5	5	5	*
February 2022	261	261	261	261	105	102	77	0	0	62	4	4	4	4	4	4	4	*
February 2023	277	277	277	232	86	84	63	0	0	58	3	3	3	3	3	3	3	*
February 2024	294	294	294	192	70	68	51	0	0	53	2	2	2	2	2	2	2	*
February 2025	312	312	312	155	55	54	40	0	0	48	2	2	2	2	2	2	2	*
February 2026	331	331	331	123	43	42	31	0	0	42	1	1	1	1	1	1	1	*
February 2027	351	351	297	94	32	31	23	0	0	36	1	1	1	1	1	1	1	*
February 2028	373	354	225	69	23	22	16	0	0	29	1	1	1	1	1	1	1	*
February 2029	396	254	158	47	15	15	11	0	0	21	*	*	*	*	*	*	*	*
February 2030	421	157	97	27	9	8	6	0	0	13	*	*	*	*	*	*	*	*
February 2031	446	66	40	11	3	3	2	0	0	4	*	*	*	*	*	*	*	*
February 2032	474	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	503	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	534	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	482	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	23.8	23.0	20.1	16.9	16.8	13.0	0.3	0.1	17.0	5.9	5.9	5.9	5.9	5.9	5.9	5.9	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	G Class									CL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	249%	250%	260%	300%	500%	0%	100%	130%	200%	249%	250%	260%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	95	83	75	74	73	66	32	100	100	100	100	79	79	74	57	0
February 2008	100	100	91	69	55	55	52	41	0	100	100	100	100	65	64	57	29	0
February 2009	100	100	87	59	41	41	37	23	0	100	100	100	100	55	54	45	11	0
February 2010	100	100	84	51	31	30	26	12	0	100	100	100	100	49	48	38	1	0
February 2011	100	100	82	46	24	24	20	4	0	100	100	100	94	40	39	29	0	0
February 2012	100	100	81	42	20	20	16	1	0	100	100	100	89	34	33	23	0	0
February 2013	100	100	79	40	18	18	14	0	0	100	100	100	86	32	31	22	0	0
February 2014	100	99	77	38	17	17	13	0	0	100	100	100	84	32	31	22	0	0
February 2015	100	96	74	35	15	15	12	0	0	100	100	100	80	31	30	22	0	0
February 2016	100	91	70	32	14	14	10	0	0	100	100	100	76	30	29	22	0	0
February 2017	100	86	65	29	12	12	9	0	0	100	100	100	71	29	28	22	0	0
February 2018	100	81	60	26	11	10	8	0	0	100	100	100	65	27	26	20	0	0
February 2019	100	74	54	23	9	9	7	0	0	100	100	100	57	23	23	17	0	0
February 2020	100	68	49	20	8	8	6	0	0	100	100	100	50	20	19	15	0	0
February 2021	100	62	44	17	7	7	5	0	0	100	100	100	43	17	16	12	0	0
February 2022	100	55	39	15	6	5	4	0	0	100	100	96	36	14	13	10	0	0
February 2023	100	49	33	12	5	4	3	0	0	100	100	83	31	11	11	8	0	0
February 2024	100	42	29	10	4	4	3	0	0	100	100	71	25	9	9	7	0	0
February 2025	100	36	24	8	3	3	2	0	0	100	90	60	20	7	7	5	0	0
February 2026	100	30	20	6	2	2	2	0	0	100	75	49	16	6	5	4	0	0
February 2027	100	24	16	5	2	2	1	0	0	100	60	39	12	4	4	3	0	0
February 2028	100	19	12	4	1	1	1	0	0	100	47	30	9	3	3	2	0	0
February 2029	100	13	8	2	1	1	1	0	0	100	33	21	6	2	2	1	0	0
February 2030	100	8	5	1	*	*	*	0	0	100	21	13	4	1	1	1	0	0
February 2031	100	3	2	1	*	*	*	0	0	100	9	5	1	*	*	*	0	0
February 2032	90	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2033	70	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2034	49	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2035	25	0	0	0	0	0	0	0	0	63	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	16.9	13.3	7.3	4.3	4.3	3.8	2.0	0.8	29.3	21.9	20.2	14.1	6.7	6.6	5.3	1.5	0.4

Date	MO, SM†, SL, SN and SO Classes					DF, DS† and DO Classes					CF, CS† and CO Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	157%	350%	500%	0%	100%	294%	500%	600%	0%	100%	300%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	100	100	76	76	76	99	93	82	71	65	99	93	81	69	63
February 2008	100	100	55	55	0	98	86	67	49	41	99	86	65	48	40
February 2009	100	100	38	0	0	98	80	54	34	26	98	79	53	33	25
February 2010	100	100	25	0	0	97	74	44	23	16	97	73	42	22	16
February 2011	100	100	14	0	0	95	68	36	16	10	96	67	34	15	10
February 2012	100	100	6	0	0	94	63	29	11	6	95	62	27	11	6
February 2013	100	100	*	0	0	93	58	23	8	4	94	57	22	7	4
February 2014	100	100	0	0	0	92	53	19	5	3	92	52	17	5	2
February 2015	100	100	0	0	0	90	49	15	4	2	91	47	14	3	1
February 2016	100	71	0	0	0	89	45	12	2	1	89	43	11	2	1
February 2017	100	27	0	0	0	87	41	10	2	1	88	39	9	2	1
February 2018	100	0	0	0	0	85	37	8	1	*	86	35	7	1	*
February 2019	100	0	0	0	0	83	34	6	1	*	84	31	5	1	*
February 2020	100	0	0	0	0	81	30	5	*	*	82	28	4	*	*
February 2021	100	0	0	0	0	78	27	4	*	*	79	25	3	*	*
February 2022	100	0	0	0	0	75	24	3	*	*	77	22	2	*	*
February 2023	100	0	0	0	0	72	22	2	*	*	74	19	2	*	*
February 2024	100	0	0	0	0	69	19	2	*	*	71	16	1	*	*
February 2025	100	0	0	0	0	66	17	1	*	*	67	13	1	*	*
February 2026	100	0	0	0	0	62	14	1	*	*	64	11	1	*	*
February 2027	100	0	0	0	0	58	12	1	*	*	59	8	*	*	*
February 2028	100	0	0	0	0	53	10	1	*	*	55	6	*	*	*
February 2029	100	0	0	0	0	49	8	*	*	*	50	4	*	*	*
February 2030	100	0	0	0	0	43	6	*	*	*	45	2	*	*	*
February 2031	100	0	0	0	0	37	5	*	*	*	39	*	*	*	*
February 2032	71	0	0	0	0	31	3	*	*	*	32	0	0	0	0
February 2033	0	0	0	0	0	24	1	*	*	*	25	0	0	0	0
February 2034	0	0	0	0	0	17	0	0	0	0	18	0	0	0	0
February 2035	0	0	0	0	0	9	0	0	0	0	9	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	10.5	2.6	1.7	1.0	20.8	10.3	4.8	2.8	2.3	21.1	9.7	4.5	2.7	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HA Class								AZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	220%	249%	251%	252%	400%	500%	0%	100%	220%	249%	251%	252%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	93	93	79	79	79	99	99	99	105	105	104	98	97	82	48	26
February 2008	86	86	63	63	63	99	99	77	110	110	107	96	95	68	15	0
February 2009	79	79	53	53	53	99	94	49	116	116	109	95	94	58	0	0
February 2010	71	71	46	46	46	99	81	38	122	122	110	94	93	52	0	0
February 2011	63	63	33	33	33	99	69	30	128	128	110	94	92	41	0	0
February 2012	55	55	21	21	21	99	56	23	135	135	107	90	89	28	0	0
February 2013	46	46	9	9	9	99	45	18	142	142	101	85	84	15	0	0
February 2014	36	36	0	0	0	99	35	13	149	149	95	79	78	1	0	0
February 2015	27	22	0	0	0	86	27	9	157	157	81	67	66	0	0	0
February 2016	16	0	0	0	0	72	21	7	165	160	69	56	55	0	0	0
February 2017	5	0	0	0	0	60	16	5	173	146	59	46	46	0	0	0
February 2018	0	0	0	0	0	49	12	3	177	132	49	38	37	0	0	0
February 2019	0	0	0	0	0	40	9	2	177	119	41	31	30	0	0	0
February 2020	0	0	0	0	0	33	6	2	177	107	34	25	24	0	0	0
February 2021	0	0	0	0	0	26	5	1	177	95	28	20	19	0	0	0
February 2022	0	0	0	0	0	21	3	1	177	84	22	16	15	0	0	0
February 2023	0	0	0	0	0	17	2	*	177	73	18	12	12	0	0	0
February 2024	0	0	0	0	0	13	2	*	177	63	14	9	9	0	0	0
February 2025	0	0	0	0	0	10	1	*	177	54	11	7	7	0	0	0
February 2026	0	0	0	0	0	8	1	0	177	45	8	5	5	0	0	0
February 2027	0	0	0	0	0	6	*	0	177	37	6	3	3	0	0	0
February 2028	0	0	0	0	0	4	*	0	177	29	4	2	2	0	0	0
February 2029	0	0	0	0	0	3	*	0	176	21	2	1	1	0	0	0
February 2030	0	0	0	0	0	2	0	0	155	15	1	*	*	0	0	0
February 2031	0	0	0	0	0	1	0	0	132	8	0	0	0	0	0	0
February 2032	0	0	0	0	0	*	0	0	107	2	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	18	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.3	6.0	3.6	3.6	3.6	13.0	7.4	4.3	26.6	16.8	12.3	11.2	11.1	4.0	1.1	0.7

Date	CZ Class								BZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	220%	249%	251%	252%	400%	500%	0%	100%	220%	249%	251%	252%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2007	105	105	105	105	105	0	0	0	105	105	105	105	105	105	105	105
February 2008	110	110	110	110	110	0	0	0	110	110	110	110	110	110	110	110
February 2009	116	116	116	116	116	0	0	0	116	116	116	116	116	116	116	115
February 2010	122	122	122	122	122	0	0	0	122	122	122	122	122	122	122	115
February 2011	128	128	128	128	128	0	0	0	128	128	128	128	128	128	128	115
February 2012	135	135	135	135	135	0	0	0	135	135	135	135	135	135	135	119
February 2013	142	142	142	142	142	0	0	0	142	142	142	142	142	142	142	125
February 2014	149	149	149	149	149	0	0	0	149	149	149	149	149	149	149	131
February 2015	157	157	149	149	149	0	0	0	157	157	149	149	149	157	157	138
February 2016	165	163	149	149	149	0	0	0	165	163	149	149	149	165	165	145
February 2017	173	163	149	149	149	0	0	0	173	163	149	149	149	173	173	152
February 2018	178	163	149	149	149	0	0	0	178	163	149	149	149	182	182	160
February 2019	178	163	149	149	149	0	0	0	178	163	149	149	149	191	191	168
February 2020	178	163	149	149	149	0	0	0	178	163	149	149	149	201	201	177
February 2021	178	163	149	149	149	0	0	0	178	163	149	149	149	211	211	186
February 2022	178	163	149	149	149	0	0	0	178	163	149	149	149	222	222	195
February 2023	178	163	149	149	149	0	0	0	178	163	149	149	149	234	234	205
February 2024	178	163	149	149	149	0	0	0	178	163	149	149	149	246	246	216
February 2025	178	163	149	149	149	0	0	0	178	163	149	149	149	258	258	227
February 2026	178	163	149	149	149	0	0	0	178	163	149	149	149	271	271	216
February 2027	178	163	149	149	149	0	0	0	178	163	149	149	149	285	285	134
February 2028	178	163	149	149	149	0	0	0	178	163	149	149	149	300	300	80
February 2029	178	163	149	149	149	0	0	0	178	163	149	149	149	315	315	46
February 2030	178	163	149	149	149	0	0	0	178	163	149	149	149	331	192	24
February 2031	178	163	141	82	79	0	0	0	178	163	149	149	149	348	92	11
February 2032	178	163	42	21	20	0	0	0	178	163	149	149	149	366	27	3
February 2033	178	56	0	0	0	0	0	0	178	163	131	76	73	72	4	*
February 2034	178	0	0	0	0	0	0	0	178	40	5	3	2	2	*	*
February 2035	178	0	0	0	0	0	0	0	178	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	26.9	25.7	25.2	25.2	0.1	0.1	0.1	29.6	27.8	27.3	27.1	27.1	26.7	24.5	21.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Under the Regulations, a REMIC may issue its regular and residual interests over any ten-day period and designate any of those days as the REMIC's startup day. Fannie Mae intends to designate February 28, 2006 as the startup day for the Trust and the Lower Tier REMIC.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the JS and JT Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	284% PSA
2	200% PSA
3	197% PSA
4	245% PSA
5	185% PSA
6	249% PSA
7	157% PSA
8	294% PSA
9	300% PSA
10	249% PSA

See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Description of Certificates—Weighted Average Life and Final Distribution Date" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the "federal long-term rate." The rate will be published on or about January 20, 2006. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions" and "*Foreign Investors*—Residual Certificates" in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer's accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details

regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. The ownership interest represented by RCR Certificates will be one of two types. A Certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying REMIC Certificates. A Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

The NG, IK, NH, NJ, NK, IL, NL, PK, ID, PL, PM, PN, IE and PQ Classes are Strip RCR Classes. The other RCR Classes are Combination RCR Classes.

Strip RCR Classes. The tax consequences to a beneficial owner of a Strip RCR Certificate will be determined under section 1286 of the Code, except as discussed below. Under section 1286, a beneficial owner of a Strip RCR Certificate will be treated as owning “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying REMIC Certificates. If a Strip RCR Certificate entitles the holder to payments of principal and interest on an underlying REMIC Certificate, the IRS could contend that the Strip RCR Certificate should be treated (i) as an interest in the underlying REMIC Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on the underlying REMIC Certificate, and (ii) with respect to the remainder, as an installment obligation consisting of “stripped bonds” to the extent of its share of principal payments or “stripped coupons” to the extent of its share of interest payments. For purposes of information reporting, however, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument, regardless of whether it entitles the holder to payments of principal and interest. You should consult your own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

Under section 1286, the beneficial owner of a Strip RCR Certificate must treat the Strip RCR Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of its “stated redemption price at maturity” over the price paid by the owner to acquire it. The stated redemption price at maturity for a Strip RCR Certificate is determined in the same manner as described with respect to Regular Certificates under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus.

If a Strip RCR Certificate has OID, the beneficial owner must include the OID in its ordinary income for federal income tax purposes as the OID accrues, which may be prior to the receipt of the cash attributable to that income. Although the matter is not entirely clear, a beneficial owner should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price. For a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time the Strip RCR Certificate is acquired or would be the original Prepayment

Assumption for the underlying REMIC Certificates. For purposes of information reporting, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisors regarding the proper method for accruing OID on a Strip RCR Certificate.

The rules of section 1286 of the Code also apply if (i) a beneficial owner of REMIC Certificates exchanges them for Strip RCR Certificates, (ii) the beneficial owner sells some, but not all, of the Strip RCR Certificates, and (iii) the combination of retained Strip RCR Certificates cannot be exchanged for the related REMIC Certificates. As of the date of such a sale, the beneficial owner must allocate its basis in the REMIC Certificates between the part of the REMIC Certificates underlying the Strip RCR Certificates sold and the part of the REMIC Certificates underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to the retained Certificates, and the beneficial owner must then accrue any OID with respect to the retained Certificates as described above. Section 1286 does not apply, however, if a beneficial owner exchanges REMIC Certificates for the related RCR Certificates and retains all the RCR Certificates, see “—*Exchanges*” below.

Upon the sale of a Strip RCR Certificate, a beneficial owner will realize gain or loss on the sale in an amount equal to the difference between the amount realized and its adjusted basis in the Certificate. The owner’s adjusted basis generally is equal to the owner’s cost of the Certificate (or portion of the cost of REMIC Certificates allocable to the RCR Certificate), increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium. If the beneficial owner holds the Certificate as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Sales and Other Dispositions of Regular Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, if a beneficial owner acquires in one transaction (other than an exchange described under “—*Taxation of Beneficial Owners of RCR Certificates—Exchanges*”) a combination of Strip RCR Certificates that may be exchanged for underlying REMIC Certificates, the owner should be treated as owning the underlying REMIC Certificates, in which case section 1286 would not apply. If a beneficial owner acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument. You should consult your tax advisors regarding the proper treatment of Strip RCR Certificates in this regard. For the treatment of Strip RCR Certificates received in exchange for REMIC Certificates, see “—*Exchanges*” below.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—*Taxation of Beneficial Owners of Regular Certificates*” above and “*Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or

Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. The Group 4 and Group 6 MBS will be provided by Fannie Mae. We will sell the Group 4 and Group 6 Classes (other than the NA, NB, IM, NP, IN, NQ, NE, PD, PE, IG, PR, IH, PT and PJ Classes) to UBS Securities LLC (the “Dealer”) for cash proceeds estimated to be approximately \$417,839,399. We are obligated to deliver the remaining Classes to the Dealer in exchange for the Group 1, 2, 3, 8 and 9 MBS and the Underlying REMIC Certificates.

The Dealer proposes to offer the Certificates (other than the NA, NB, IM, NP, IN, NQ, NE, PD, PE, IG, PR, IH, PT and PJ Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The NA, NB, IM, NP, IN, NQ, NE, PD, PE, IG, PR, IH, PT and PJ Classes initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, 2, 3, 4, 6, 8 or 9 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 6, 8 or 9 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 6, 8 or 9 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	February 2006 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
Group 5													
2005-100	SY	October 2005	31394UQX3	(2)	INV	November 2035	SEG (TAC) / TAC / AD	\$15,000,000	0.92827136	\$10,475,895	5.957	318	35
2005-100	SX	October 2005	31394UQV7	(2)	INV	November 2035	SEG (TAC) / TAC / AD	\$68,307,857	0.92827136	\$62,855,373	5.957	318	35
Group 7													
2005-100	SH	October 2005	31394UPN6	(2)	INV	November 2035	PAC	\$ 9,870,333	0.91637890	\$ 9,044,964	5.556	319	34
Group 10													
2005-087	JH	September 2005	31394FZ99	5.000000%	FIX	October 2035	SUP	\$24,306,000	0.85504821	\$20,782,801	6.472	319	34

(1) See “Description of the Certificates — Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying Disclosure Documents.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1		DM	\$ 50,000,000	6.50%	FIX	PT	31395BKC6	March 2036
FA	\$ 50,000,000							
SA	50,000,000 (4)							
Recombination 2		HS	10,818,933	(5)	INV	SEG (SCH) / SCH / AD	31395BKE2	March 2036
ES	5,718,578							
ET	5,100,355							
Recombination 3		MS	8,149,071	(5)	INV	SUP	31395BKF9	March 2036
JS	5,264,112							
JT	2,884,959							
Recombination 4		LA	21,764,500	6.00	FIX	PAC	31395BKN2	March 2036
TC	16,323,375							
XC	5,441,125							
Recombination 5		LB	21,764,500	6.00	FIX	PAC	31395BKP7	March 2036
TB	17,411,600							
XB	4,352,900							
Recombination 6		LC	43,529,000	6.00	FIX	PAC	31395BKM4	March 2036
TC	16,323,375							
XC	5,441,125							
TB	17,411,600							
XB	4,352,900							
Recombination 7		GP	32,985,000	6.00	FIX	SCH	31395BKL6	March 2036
GF	28,272,857							
GS	4,712,143							
Recombination 8		CE	73,000,000	6.00	FIX	SEG (SUP) / TAC / AD	31395BKKQ5	March 2036
FY	62,571,429							
SY	10,428,571							
Recombination 9		ZN	12,963,463	6.00	FIX / Z	SEG (SUP) / SUP	31395BKY8	March 2036
ZK	8,963,000							
ZL	2,000,000							
ZM	2,000,463							
Recombination 10		P	456,470,000	6.00	FIX	PAC	31395BKG7	March 2036
NA	215,490,000							
NB	100,547,000							
IM	2,875,250 (4)							
NP	34,503,000							
IN	6,739,500 (4)							
NQ	80,874,000							
NE	25,056,000							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 11								
IM	\$ 2,875,250(4)	NC	\$ 34,503,000	6.00%	FIX	PAC	31395BKH5	May 2033
NP	34,503,000							
Recombination 12								
IN	6,739,500(4)	ND	80,874,000	6.00	FIX	PAC	31395BKKJ1	August 2035
NQ	80,874,000							
Recombination 13								
NA	215,490,000	NG	215,490,000	5.50	FIX	PAC	31395BKKR3	April 2028
		IK	17,957,500(4)	6.00	FIX/IO	NTL	31395BKT9	April 2028
Recombination 14								
NA	215,490,000	NH	215,490,000	5.00	FIX	PAC	31395BKBS1	April 2028
		IK	35,915,000(4)	6.00	FIX/IO	NTL	31395BKT9	April 2028
Recombination 15								
NA	215,490,000	NJ	215,490,000	4.50	FIX	PAC	31395BKU6	April 2028
		IK	53,872,500(4)	6.00	FIX/IO	NTL	31395BKT9	April 2028
Recombination 16								
NB	100,547,000	NK	100,547,000	5.50	FIX	PAC	31395BKV4	April 2032
		IL	8,378,916(4)	6.00	FIX/IO	NTL	31395BKW2	April 2032
Recombination 17								
NB	100,547,000	NL	100,547,000	5.00	FIX	PAC	31395BKX0	April 2032
		IL	16,757,833(4)	6.00	FIX/IO	NTL	31395BKW2	April 2032
Recombination 18								
JA	26,900,000	D(6)	243,530,000	6.00	FIX	SUP	31395BKK8	March 2036
T	46,416,460							
X	7,736,077							
GF	28,272,857							
GS	4,712,143							
TC	16,323,375							
XC	5,441,125							
TB	17,411,600							
XB	4,352,900							
FY	62,571,429							
SY	10,428,571							
ZK	8,963,000							
ZL	2,000,000							
ZM	2,000,463							
Recombination 19								
KF	17,590,179	KD	22,387,500	5.50	FIX	SCH	31395BLF8	March 2036
KS	4,797,321							
Recombination 20								
LF	22,387,500	KP	22,387,500	6.50	FIX	SCH	31395BLE1	March 2036
LS	22,387,500(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type(3)	CUSIP Number	Final Distribution Date
Recombination 21								
KF	\$ 17,590,179	KA	\$ 44,775,000	6.00%	FIX	SCH	31395BLD3	March 2036
KS	4,797,321							
LF	22,387,500							
LS	22,387,500 (4)							
Recombination 22								
FJ	50,436,000	JL	58,842,000	6.00	FIX	PAC	31395BLG6	March 2036
SJ	36,173,360 (4)							
ST	5,305,426							
SK	3,100,574							
Recombination 23								
FE	51,676,286	CL(7)	69,436,000	6.00	FIX	SUP	31395BLH4	March 2036
SE	8,612,714							
ZE	9,147,000							
Recombination 24								
PD	155,026,000	PK	155,026,000	5.50	FIX	PAC	31395BLJ0	April 2028
		ID	12,918,833 (4)	6.00	FIX/IO	NTL	31395BLL5	April 2028
Recombination 25								
PD	155,026,000	PL	155,026,000	5.00	FIX	PAC	31395BLK7	April 2028
		ID	25,837,666 (4)	6.00	FIX/IO	NTL	31395BLL5	April 2028
Recombination 26								
PD	155,026,000	PM	155,026,000	4.50	FIX	PAC	31395BLM3	April 2028
		ID	38,756,500 (4)	6.00	FIX/IO	NTL	31395BLL5	April 2028
Recombination 27								
PE	72,245,000	PN	72,245,000	5.50	FIX	PAC	31395BLN1	April 2032
		IE	6,020,416 (4)	6.00	FIX/IO	NTL	31395BLP6	April 2032
Recombination 28								
PE	72,245,000	PQ	72,245,000	5.00	FIX	PAC	31395BLQ4	April 2032
		IE	12,040,833 (4)	6.00	FIX/IO	NTL	31395BLP6	April 2032
Recombination 29								
IG	2,041,666 (4)	PG	24,500,000	6.00	FIX	PAC	31395BLA9	May 2033
PR	24,500,000							
Recombination 30								
IH	4,805,750 (4)	PH	57,669,000	6.00	FIX	PAC	31395BLB7	August 2035
PT	57,669,000							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 31								
PD	\$155,026,000	PA	\$326,947,000	6.00%	FIX	PAC	31395BKCZ5	March 2036
PE	72,245,000							
IG	2,041,666(4)							
PR	24,500,000							
IH	4,805,750(4)							
PT	57,669,000							
PJ	17,507,000							
Recombination 32								
LF	22,387,500	G(8)	173,053,000	6.00	FIX	SUP	31395BLC5	March 2036
LS	22,387,500(4)							
KF	17,590,179							
KS	4,797,321							
SJ	36,173,360(4)							
ST	5,305,426							
FJ	50,436,000							
SK	3,100,574							
FE	51,676,286							
SE	8,612,714							
ZE	9,147,000							
Recombination 33								
VA	5,000,000	AD(9)	10,000,000	5.50	FIX	SEQ	31395BKD4	March 2036
Z	5,000,000							
Recombination 34								
MO	9,044,964	SL	9,044,964	(5)	INV	SC/PT	31395BLR2	November 2035
SM	18,089,928(4)							
Recombination 35								
MO	7,235,971	SN	7,235,971	(5)	INV	SC/PT	31395BLS0	November 2035
SM	18,089,928(4)							
Recombination 36								
MO	6,029,976	SO	6,029,976	(5)	INV	SC/PT	31395BLT8	November 2035
SM	18,089,928(4)							

- (1) REMIC Certificates and RCR Certificates in any Recombination (other than Recombinations 9, 10, 18, 23, 31, 32 and 33) may be exchanged only in the proportions shown in this Schedule 1. In any exchange under Recombination 9, 10, 18, 23, 31, 32 or 33, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.
- (4) Notional principal balance.
- (5) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.
- (6) Principal payments on the REMIC Certificates in Recombination 18 from the ZK, ZL and ZM Accrual Amounts will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 23 from the ZE Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 32 from the ZE Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (9) Principal payments on the REMIC Certificates in Recombination 33 from the Z Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$213,900,000.00	May 2010	\$143,201,756.24	August 2014	\$ 75,588,432.89
March 2006	213,335,900.80	June 2010	141,696,011.28	September 2014	74,434,178.08
April 2006	212,720,155.39	July 2010	140,198,084.42	October 2014	73,285,932.80
May 2006	212,053,441.26	August 2010	138,707,935.42	November 2014	72,153,025.66
June 2006	211,335,990.17	September 2010	137,225,524.27	December 2014	71,036,619.70
July 2006	210,568,060.30	October 2010	135,750,811.15	January 2015	69,936,482.13
August 2006	209,749,936.13	November 2010	134,283,756.46	February 2015	68,852,383.38
September 2006	208,881,928.30	December 2010	132,824,320.79	March 2015	67,784,097.06
October 2006	207,964,373.41	January 2011	131,372,464.94	April 2015	66,731,399.92
November 2006	206,997,633.85	February 2011	129,928,149.91	May 2015	65,694,071.81
December 2006	205,982,097.59	March 2011	128,491,336.90	June 2015	64,671,895.62
January 2007	204,918,177.91	April 2011	127,061,987.32	July 2015	63,664,657.25
February 2007	203,806,313.17	May 2011	125,640,062.76	August 2015	62,672,145.58
March 2007	202,646,966.51	June 2011	124,225,525.01	September 2015	61,694,152.40
April 2007	201,440,625.54	July 2011	122,818,336.07	October 2015	60,730,472.40
May 2007	200,187,802.03	August 2011	121,418,458.13	November 2015	59,780,903.12
June 2007	198,889,031.54	September 2011	120,025,853.57	December 2015	58,845,244.90
July 2007	197,544,873.08	October 2011	118,640,484.97	January 2016	57,923,300.85
August 2007	196,155,908.68	November 2011	117,262,315.10	February 2016	57,014,876.81
September 2007	194,722,743.01	December 2011	115,891,306.91	March 2016	56,119,781.33
October 2007	193,246,002.94	January 2012	114,527,423.56	April 2016	55,237,825.60
November 2007	191,726,337.09	February 2012	113,170,628.38	May 2016	54,368,823.45
December 2007	190,164,415.35	March 2012	111,820,884.91	June 2016	53,512,591.27
January 2008	188,560,928.41	April 2012	110,478,156.86	July 2016	52,668,948.03
February 2008	186,916,587.24	May 2012	109,142,408.13	August 2016	51,837,715.19
March 2008	185,232,122.56	June 2012	107,813,602.82	September 2016	51,018,716.70
April 2008	183,508,284.33	July 2012	106,491,705.19	October 2016	50,211,778.95
May 2008	181,793,386.29	August 2012	105,176,679.71	November 2016	49,416,730.76
June 2008	180,087,382.44	September 2012	103,868,491.01	December 2016	48,633,403.31
July 2008	178,390,227.01	October 2012	102,567,103.91	January 2017	47,861,630.14
August 2008	176,701,874.49	November 2012	101,272,483.42	February 2017	47,101,247.10
September 2008	175,022,279.58	December 2012	99,984,594.72	March 2017	46,352,092.32
October 2008	173,351,397.23	January 2013	98,703,403.17	April 2017	45,614,006.19
November 2008	171,689,182.61	February 2013	97,428,874.31	May 2017	44,886,831.31
December 2008	170,035,591.13	March 2013	96,160,973.86	June 2017	44,170,412.47
January 2009	168,390,578.42	April 2013	94,899,667.71	July 2017	43,464,596.63
February 2009	166,754,100.34	May 2013	93,644,921.93	August 2017	42,769,232.88
March 2009	165,126,112.98	June 2013	92,396,702.77	September 2017	42,084,172.41
April 2009	163,506,572.66	July 2013	91,154,976.64	October 2017	41,409,268.47
May 2009	161,895,435.92	August 2013	89,919,710.13	November 2017	40,744,376.37
June 2009	160,292,659.52	September 2013	88,690,870.00	December 2017	40,089,353.42
July 2009	158,698,200.44	October 2013	87,468,423.18	January 2018	39,444,058.93
August 2009	157,112,015.90	November 2013	86,252,336.78	February 2018	38,808,354.17
September 2009	155,534,063.32	December 2013	85,042,578.07	March 2018	38,182,102.34
October 2009	153,964,300.34	January 2014	83,839,114.49	April 2018	37,565,168.55
November 2009	152,402,684.84	February 2014	82,641,913.64	May 2018	36,957,419.78
December 2009	150,849,174.89	March 2014	81,450,943.30	June 2018	36,358,724.89
January 2010	149,303,728.78	April 2014	80,266,171.41	July 2018	35,768,954.54
February 2010	147,766,305.03	May 2014	79,087,566.07	August 2018	35,187,981.21
March 2010	146,236,862.37	June 2014	77,915,095.56	September 2018	34,615,679.16
April 2010	144,715,359.72	July 2014	76,748,728.30	October 2018	34,051,924.40

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2018	\$ 33,496,594.68	April 2023	\$ 13,459,628.10	September 2027	\$ 4,740,961.63
December 2018	32,949,569.44	May 2023	13,217,483.01	October 2027	4,638,489.21
January 2019	32,410,729.82	June 2023	12,979,119.17	November 2027	4,537,727.14
February 2019	31,879,958.61	July 2023	12,744,481.22	December 2027	4,438,649.57
March 2019	31,357,140.24	August 2023	12,513,514.58	January 2028	4,341,231.01
April 2019	30,842,160.76	September 2023	12,286,165.46	February 2028	4,245,446.35
May 2019	30,334,907.81	October 2023	12,062,380.81	March 2028	4,151,270.84
June 2019	29,835,270.60	November 2023	11,842,108.34	April 2028	4,058,680.08
July 2019	29,343,139.89	December 2023	11,625,296.50	May 2028	3,967,650.02
August 2019	28,858,407.97	January 2024	11,411,894.47	June 2028	3,878,156.97
September 2019	28,380,968.62	February 2024	11,201,852.15	July 2028	3,790,177.57
October 2019	27,910,717.13	March 2024	10,995,120.16	August 2028	3,703,688.81
November 2019	27,447,550.24	April 2024	10,791,649.80	September 2028	3,618,667.99
December 2019	26,991,366.15	May 2024	10,591,393.08	October 2028	3,535,092.76
January 2020	26,542,064.46	June 2024	10,394,302.68	November 2028	3,452,941.08
February 2020	26,099,546.20	July 2024	10,200,331.95	December 2028	3,372,191.24
March 2020	25,663,713.78	August 2024	10,009,434.91	January 2029	3,292,821.84
April 2020	25,234,470.97	September 2024	9,821,566.23	February 2029	3,214,811.78
May 2020	24,811,722.90	October 2024	9,636,681.22	March 2029	3,138,140.27
June 2020	24,395,376.02	November 2024	9,454,735.84	April 2029	3,062,786.83
July 2020	23,985,338.09	December 2024	9,275,686.66	May 2029	2,988,731.27
August 2020	23,581,518.17	January 2025	9,099,490.87	June 2029	2,915,953.69
September 2020	23,183,826.59	February 2025	8,926,106.27	July 2029	2,844,434.48
October 2020	22,792,174.95	March 2025	8,755,491.26	August 2029	2,774,154.32
November 2020	22,406,476.07	April 2025	8,587,604.84	September 2029	2,705,094.17
December 2020	22,026,644.01	May 2025	8,422,406.58	October 2029	2,637,235.26
January 2021	21,652,594.03	June 2025	8,259,856.64	November 2029	2,570,559.10
February 2021	21,284,242.59	July 2025	8,099,915.73	December 2029	2,505,047.46
March 2021	20,921,507.30	August 2025	7,942,545.14	January 2030	2,440,682.38
April 2021	20,564,306.95	September 2025	7,787,706.70	February 2030	2,377,446.16
May 2021	20,212,561.46	October 2025	7,635,362.79	March 2030	2,315,321.36
June 2021	19,866,191.88	November 2025	7,485,476.32	April 2030	2,254,290.79
July 2021	19,525,120.37	December 2025	7,338,010.73	May 2030	2,194,337.52
August 2021	19,189,270.18	January 2026	7,192,929.98	June 2030	2,135,444.86
September 2021	18,858,565.64	February 2026	7,050,198.56	July 2030	2,077,596.35
October 2021	18,532,932.15	March 2026	6,909,781.45	August 2030	2,020,775.80
November 2021	18,212,296.15	April 2026	6,771,644.13	September 2030	1,964,967.23
December 2021	17,896,585.13	May 2026	6,635,752.59	October 2030	1,910,154.90
January 2022	17,585,727.58	June 2026	6,502,073.29	November 2030	1,856,323.31
February 2022	17,279,653.02	July 2026	6,370,573.18	December 2030	1,803,457.18
March 2022	16,978,291.95	August 2026	6,241,219.68	January 2031	1,751,541.45
April 2022	16,681,575.85	September 2026	6,113,980.67	February 2031	1,700,561.29
May 2022	16,389,437.16	October 2026	5,988,824.49	March 2031	1,650,502.07
June 2022	16,101,809.29	November 2026	5,865,719.95	April 2031	1,601,349.39
July 2022	15,818,626.57	December 2026	5,744,636.29	May 2031	1,553,089.05
August 2022	15,539,824.27	January 2027	5,625,543.19	June 2031	1,505,707.07
September 2022	15,265,338.56	February 2027	5,508,410.77	July 2031	1,459,189.67
October 2022	14,995,106.52	March 2027	5,393,209.59	August 2031	1,413,523.27
November 2022	14,729,066.12	April 2027	5,279,910.61	September 2031	1,368,694.49
December 2022	14,467,156.20	May 2027	5,168,485.22	October 2031	1,324,690.14
January 2023	14,209,316.46	June 2027	5,058,905.23	November 2031	1,281,497.24
February 2023	13,955,487.46	July 2027	4,951,142.83	December 2031	1,239,102.99
March 2023	13,705,610.60	August 2027	4,845,170.63	January 2032	1,197,494.78

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2032	\$ 1,156,660.18	May 2033	\$ 629,064.87	August 2034	\$ 236,638.72
March 2032	1,116,586.95	June 2033	599,060.09	September 2034	214,523.96
April 2032	1,077,263.04	July 2033	569,643.70	October 2034	192,869.06
May 2032	1,038,676.56	August 2033	540,806.20	November 2034	171,666.44
June 2032	1,000,815.80	September 2033	512,538.23	December 2034	150,908.63
July 2032	963,669.23	October 2033	484,830.57	January 2035	130,588.28
August 2032	927,225.48	November 2033	457,674.14	February 2035	110,698.15
September 2032	891,473.35	December 2033	431,060.00	March 2035	91,231.11
October 2032	856,401.82	January 2034	404,979.33	April 2035	72,180.13
November 2032	822,000.02	February 2034	379,423.45	May 2035	53,538.29
December 2032	788,257.24	March 2034	354,383.81	June 2035	35,298.78
January 2033	755,162.93	April 2034	329,851.98	July 2035	17,454.89
February 2033	722,706.70	May 2034	305,819.67	August 2035 and thereafter	0.00
March 2033	690,878.31	June 2034	282,278.70		
April 2033	659,667.68	July 2034	259,221.03		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$456,470,000.00	November 2008	\$321,170,245.26	August 2011	\$206,780,671.53
March 2006	452,027,264.85	December 2008	317,414,597.68	September 2011	203,604,753.04
April 2006	447,606,854.23	January 2009	313,678,006.76	October 2011	200,444,907.05
May 2006	443,208,921.67	February 2009	309,960,374.42	November 2011	197,301,050.83
June 2006	438,833,351.48	March 2009	306,261,603.08	December 2011	194,173,102.06
July 2006	434,480,028.57	April 2009	302,581,595.66	January 2012	191,060,978.85
August 2006	430,148,838.45	May 2009	298,920,255.57	February 2012	187,964,599.73
September 2006	425,839,667.21	June 2009	295,277,486.73	March 2012	184,883,883.65
October 2006	421,552,401.53	July 2009	291,653,193.55	April 2012	181,818,749.97
November 2006	417,286,928.67	August 2009	288,047,280.93	May 2012	178,769,118.47
December 2006	413,043,136.47	September 2009	284,459,654.26	June 2012	175,734,909.35
January 2007	408,820,913.35	October 2009	280,890,219.41	July 2012	172,716,043.21
February 2007	404,620,148.31	November 2009	277,338,882.75	August 2012	169,712,441.06
March 2007	400,440,730.90	December 2009	273,805,551.12	September 2012	166,724,024.31
April 2007	396,282,551.26	January 2010	270,290,131.83	October 2012	163,750,714.79
May 2007	392,145,500.08	February 2010	266,792,532.69	November 2012	160,792,434.72
June 2007	388,029,468.62	March 2010	263,312,661.97	December 2012	157,849,106.73
July 2007	383,934,348.69	April 2010	259,850,428.41	January 2013	154,924,133.11
August 2007	379,860,032.67	May 2010	256,405,741.22	February 2013	152,050,835.17
September 2007	375,806,413.49	June 2010	252,978,510.09	March 2013	149,228,324.58
October 2007	371,773,384.63	July 2010	249,568,645.16	April 2013	146,455,728.01
November 2007	367,760,840.11	August 2010	246,176,057.03	May 2013	143,732,186.91
December 2007	363,768,674.50	September 2010	242,800,656.77	June 2013	141,056,857.25
January 2008	359,796,782.91	October 2010	239,442,355.91	July 2013	138,428,909.28
February 2008	355,845,061.00	November 2010	236,101,066.42	August 2013	135,847,527.28
March 2008	351,913,404.95	December 2010	232,776,700.74	September 2013	133,311,909.34
April 2008	348,001,711.49	January 2011	229,469,171.74	October 2013	130,821,267.12
May 2008	344,109,877.87	February 2011	226,178,392.76	November 2013	128,374,825.64
June 2008	340,237,801.87	March 2011	222,904,277.57	December 2013	125,971,823.02
July 2008	336,385,381.80	April 2011	219,646,740.39	January 2014	123,611,510.29
August 2008	332,552,516.50	May 2011	216,405,695.88	February 2014	121,293,151.18
September 2008	328,739,105.31	June 2011	213,181,059.14	March 2014	119,016,021.87
October 2008	324,945,048.10	July 2011	209,972,745.70	April 2014	116,779,410.83

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2014	\$114,582,618.57	October 2018	\$ 40,474,209.31	March 2023	\$ 12,833,324.59
June 2014	112,424,957.47	November 2018	39,655,638.38	April 2023	12,536,818.39
July 2014	110,305,751.56	December 2018	38,852,197.87	May 2023	12,246,122.98
August 2014	108,224,336.33	January 2019	38,063,620.84	June 2023	11,961,132.62
September 2014	106,180,058.56	February 2019	37,289,644.94	July 2023	11,681,743.41
October 2014	104,172,276.09	March 2019	36,530,012.32	August 2023	11,407,853.28
November 2014	102,200,357.67	April 2019	35,784,469.56	September 2023	11,139,361.93
December 2014	100,263,682.76	May 2019	35,052,767.60	October 2023	10,876,170.82
January 2015	98,361,641.35	June 2019	34,334,661.66	November 2023	10,618,183.15
February 2015	96,493,633.79	July 2019	33,629,911.17	December 2023	10,365,303.80
March 2015	94,659,070.61	August 2019	32,938,279.71	January 2024	10,117,439.33
April 2015	92,857,372.36	September 2019	32,259,534.92	February 2024	9,874,497.94
May 2015	91,087,969.43	October 2019	31,593,448.44	March 2024	9,636,389.42
June 2015	89,350,301.89	November 2019	30,939,795.85	April 2024	9,403,025.17
July 2015	87,643,819.33	December 2019	30,298,356.59	May 2024	9,174,318.13
August 2015	85,967,980.69	January 2020	29,668,913.89	June 2024	8,950,182.78
September 2015	84,322,254.12	February 2020	29,051,254.74	July 2024	8,730,535.09
October 2015	82,706,116.80	March 2020	28,445,169.79	August 2024	8,515,292.52
November 2015	81,119,054.82	April 2020	27,850,453.29	September 2024	8,304,373.98
December 2015	79,560,563.00	May 2020	27,266,903.06	October 2024	8,097,699.80
January 2016	78,030,144.77	June 2020	26,694,320.40	November 2024	7,895,191.72
February 2016	76,527,312.01	July 2020	26,132,510.04	December 2024	7,696,772.86
March 2016	75,051,584.90	August 2020	25,581,280.09	January 2025	7,502,367.69
April 2016	73,602,491.80	September 2020	25,040,441.96	February 2025	7,311,902.01
May 2016	72,179,569.11	October 2020	24,509,810.33	March 2025	7,125,302.94
June 2016	70,782,361.12	November 2020	23,989,203.08	April 2025	6,942,498.88
July 2016	69,410,419.88	December 2020	23,478,441.24	May 2025	6,763,419.49
August 2016	68,063,305.09	January 2021	22,977,348.93	June 2025	6,587,995.68
September 2016	66,740,583.95	February 2021	22,485,753.33	July 2025	6,416,159.58
October 2016	65,441,831.03	March 2021	22,003,484.59	August 2025	6,247,844.51
November 2016	64,166,628.18	April 2021	21,530,375.81	September 2025	6,082,984.99
December 2016	62,914,564.37	May 2021	21,066,262.99	October 2025	5,921,516.68
January 2017	61,685,235.58	June 2021	20,610,984.96	November 2025	5,763,376.39
February 2017	60,478,244.70	July 2021	20,164,383.35	December 2025	5,608,502.05
March 2017	59,293,201.39	August 2021	19,726,302.52	January 2026	5,456,832.69
April 2017	58,129,721.98	September 2021	19,296,589.56	February 2026	5,308,308.42
May 2017	56,987,429.35	October 2021	18,875,094.18	March 2026	5,162,870.41
June 2017	55,865,952.82	November 2021	18,461,668.72	April 2026	5,020,460.87
July 2017	54,764,928.06	December 2021	18,056,168.08	May 2026	4,881,023.05
August 2017	53,683,996.96	January 2022	17,658,449.67	June 2026	4,744,501.21
September 2017	52,622,807.53	February 2022	17,268,373.40	July 2026	4,610,840.59
October 2017	51,581,013.80	March 2022	16,885,801.59	August 2026	4,479,987.40
November 2017	50,558,275.72	April 2022	16,510,598.96	September 2026	4,351,888.83
December 2017	49,554,259.07	May 2022	16,142,632.59	October 2026	4,226,492.99
January 2018	48,568,635.33	June 2022	15,781,771.88	November 2026	4,103,748.92
February 2018	47,601,081.62	July 2022	15,427,888.48	December 2026	3,983,606.57
March 2018	46,651,280.59	August 2022	15,080,856.30	January 2027	3,866,016.79
April 2018	45,718,920.32	September 2022	14,740,551.43	February 2027	3,750,931.30
May 2018	44,803,694.23	October 2022	14,406,852.13	March 2027	3,638,302.69
June 2018	43,905,301.00	November 2022	14,079,638.77	April 2027	3,528,084.38
July 2018	43,023,444.48	December 2022	13,758,793.82	May 2027	3,420,230.64
August 2018	42,157,833.60	January 2023	13,444,201.79	June 2027	3,314,696.56
September 2018	41,308,182.27	February 2023	13,135,749.21	July 2027	3,211,438.02

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2027	\$ 3,110,411.70	March 2029	\$ 1,562,757.78	October 2030	\$ 566,970.92
September 2027	3,011,575.05	April 2029	1,498,381.47	November 2030	526,280.77
October 2027	2,914,886.29	May 2029	1,435,487.86	December 2030	486,603.82
November 2027	2,820,304.39	June 2029	1,374,047.93	January 2031	447,919.64
December 2027	2,727,789.06	July 2029	1,314,033.18	February 2031	410,208.18
January 2028	2,637,300.72	August 2029	1,255,415.65	March 2031	373,449.76
February 2028	2,548,800.51	September 2029	1,198,167.86	April 2031	337,625.06
March 2028	2,462,250.27	October 2029	1,142,262.85	May 2031	302,715.12
April 2028	2,377,612.53	November 2029	1,087,674.15	June 2031	268,701.34
May 2028	2,294,850.49	December 2029	1,034,375.77	July 2031	235,565.45
June 2028	2,213,928.02	January 2030	982,342.20	August 2031	203,289.53
July 2028	2,134,809.63	February 2030	931,548.38	September 2031	171,855.99
August 2028	2,057,460.48	March 2030	881,969.73	October 2031	141,247.56
September 2028	1,981,846.36	April 2030	833,582.11	November 2031	111,447.30
October 2028	1,907,933.67	May 2030	786,361.82	December 2031	82,438.58
November 2028	1,835,689.42	June 2030	740,285.60	January 2032	54,205.08
December 2028	1,765,081.22	July 2030	695,330.61	February 2032	26,730.79
January 2029	1,696,077.27	August 2030	651,474.43	March 2032 and thereafter	0.00
February 2029	1,628,646.34	September 2030	608,695.07		

JA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$26,900,000.00	June 2008	\$12,675,865.57	October 2010	\$ 3,968,106.22
March 2006	26,279,109.15	July 2008	12,278,732.22	November 2010	3,741,514.11
April 2006	25,667,367.80	August 2008	11,888,530.29	December 2010	3,520,178.32
May 2006	25,064,592.79	September 2008	11,505,192.89	January 2011	3,304,046.09
June 2006	24,470,700.31	October 2008	11,128,653.68	February 2011	3,093,065.09
July 2006	23,885,607.25	November 2008	10,758,846.88	March 2011	2,887,183.45
August 2006	23,309,231.17	December 2008	10,395,707.26	April 2011	2,686,349.73
September 2006	22,741,490.34	January 2009	10,039,170.14	May 2011	2,490,512.94
October 2006	22,182,303.68	February 2009	9,689,171.38	June 2011	2,299,622.52
November 2006	21,631,590.79	March 2009	9,345,647.37	July 2011	2,113,628.35
December 2006	21,089,271.93	April 2009	9,008,535.05	August 2011	1,932,480.73
January 2007	20,555,268.04	May 2009	8,677,771.89	September 2011	1,756,130.37
February 2007	20,029,500.69	June 2009	8,353,295.87	October 2011	1,584,528.43
March 2007	19,511,892.11	July 2009	8,035,045.51	November 2011	1,417,626.47
April 2007	19,002,365.18	August 2009	7,722,959.83	December 2011	1,255,376.47
May 2007	18,500,843.42	September 2009	7,416,978.38	January 2012	1,097,730.82
June 2007	18,007,250.98	October 2009	7,117,041.21	February 2012	944,642.31
July 2007	17,521,512.65	November 2009	6,823,088.88	March 2012	796,064.15
August 2007	17,043,553.83	December 2009	6,535,062.44	April 2012	651,949.94
September 2007	16,573,300.54	January 2010	6,252,903.46	May 2012	512,253.69
October 2007	16,110,679.43	February 2010	5,976,553.98	June 2012	380,024.44
November 2007	15,655,617.76	March 2010	5,705,956.54	July 2012	268,194.68
December 2007	15,208,043.38	April 2010	5,441,054.17	August 2012	176,327.01
January 2008	14,767,884.76	May 2010	5,181,790.39	September 2012	103,991.83
February 2008	14,335,070.95	June 2010	4,928,109.17	October 2012	50,767.25
March 2008	13,909,531.60	July 2010	4,679,954.98	November 2012	16,238.94
April 2008	13,491,196.94	August 2010	4,437,272.75	December 2012 and thereafter	0.00
May 2008	13,079,997.80	September 2010	4,200,007.88		

Aggregate Group VI Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$54,152,537.00	April 2008	\$21,289,524.00	June 2010	\$ 4,850,065.95
March 2006	52,494,397.73	May 2008	20,397,240.55	July 2010	4,460,917.81
April 2006	50,871,832.06	June 2008	19,528,564.33	August 2010	4,087,049.83
May 2006	49,284,275.64	July 2008	18,683,115.95	September 2010	3,728,198.77
June 2006	47,731,193.57	August 2008	17,860,521.25	October 2010	3,384,105.13
July 2006	46,212,058.19	September 2008	17,060,411.23	November 2010	3,054,513.06
August 2006	44,726,348.98	October 2008	16,282,422.00	December 2010	2,739,170.36
September 2006	43,273,552.44	November 2008	15,526,194.70	January 2011	2,437,828.40
October 2006	41,853,162.06	December 2008	14,791,375.44	February 2011	2,150,242.09
November 2006	40,464,678.19	January 2009	14,077,615.23	March 2011	1,876,169.84
December 2006	39,107,607.95	February 2009	13,384,569.91	April 2011	1,615,373.48
January 2007	37,781,465.15	March 2009	12,711,900.13	May 2011	1,370,165.00
February 2007	36,485,770.22	April 2009	12,059,271.22	June 2011	1,146,873.10
March 2007	35,220,050.12	May 2009	11,426,353.19	July 2011	944,995.55
April 2007	33,983,838.22	June 2009	10,812,820.63	August 2011	764,039.47
May 2007	32,776,674.27	July 2009	10,218,352.66	September 2011	603,521.18
June 2007	31,598,104.28	August 2009	9,642,632.90	October 2011	462,966.01
July 2007	30,447,680.46	September 2009	9,085,349.37	November 2011	341,908.17
August 2007	29,324,961.14	October 2009	8,546,194.45	December 2011	239,890.58
September 2007	28,229,510.69	November 2009	8,024,864.83	January 2012	156,464.73
October 2007	27,160,899.41	December 2009	7,521,061.45	February 2012	91,190.53
November 2007	26,118,703.51	January 2010	7,034,489.43	March 2012	43,636.14
December 2007	25,102,505.00	February 2010	6,564,858.04	April 2012	13,377.87
January 2008	24,111,891.61	March 2010	6,111,880.63	May 2012 and thereafter	0.00
February 2008	23,146,456.74	April 2010	5,675,274.59		
March 2008	22,205,799.37	May 2010	5,254,761.26		

Aggregate Group VII Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$32,985,000.00	October 2007	\$22,731,925.06	June 2009	\$15,312,367.01
March 2006	32,397,305.22	November 2007	22,298,009.75	July 2009	15,006,716.39
April 2006	31,817,249.09	December 2007	21,871,096.74	August 2009	14,706,862.47
May 2006	31,245,537.61	January 2008	21,451,120.95	September 2009	14,412,750.01
June 2006	30,682,094.86	February 2008	21,038,017.83	October 2009	14,124,324.22
July 2006	30,126,845.54	March 2008	20,631,723.36	November 2009	13,841,530.75
August 2006	29,579,714.95	April 2008	20,232,174.04	December 2009	13,564,315.71
September 2006	29,040,628.99	May 2008	19,839,306.88	January 2010	13,292,625.66
October 2006	28,509,514.16	June 2008	19,453,059.41	February 2010	13,026,407.58
November 2006	27,986,297.55	July 2008	19,073,369.66	March 2010	12,765,608.90
December 2006	27,470,906.84	August 2008	18,700,176.16	April 2010	12,510,177.47
January 2007	26,963,270.30	September 2008	18,333,417.96	May 2010	12,260,061.58
February 2007	26,463,316.76	October 2008	17,973,034.60	June 2010	12,015,209.94
March 2007	25,970,975.64	November 2008	17,618,966.10	July 2010	11,775,571.69
April 2007	25,486,176.92	December 2008	17,271,152.98	August 2010	11,541,096.39
May 2007	25,008,851.16	January 2009	16,929,536.25	September 2010	11,311,734.01
June 2007	24,538,929.47	February 2009	16,594,057.39	October 2010	11,087,434.93
July 2007	24,076,343.52	March 2009	16,264,658.36	November 2010	10,868,149.95
August 2007	23,621,025.53	April 2009	15,941,281.60	December 2010	10,653,830.27
September 2007	23,172,908.27	May 2009	15,623,870.03	January 2011	10,444,427.49

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
February 2011	\$10,239,893.62	May 2013	\$ 6,375,599.31	August 2015	\$ 3,048,320.19
March 2011	10,040,181.07	June 2013	6,268,461.79	September 2015	2,915,921.95
April 2011	9,845,242.64	July 2013	6,159,441.61	October 2015	2,783,380.10
May 2011	9,655,031.51	August 2013	6,048,629.02	November 2015	2,650,736.33
June 2011	9,469,501.26	September 2013	5,936,111.90	December 2015	2,518,031.03
July 2011	9,288,605.86	October 2013	5,821,975.81	January 2016	2,385,303.35
August 2011	9,112,299.66	November 2013	5,706,304.03	February 2016	2,252,591.19
September 2011	8,940,537.38	December 2013	5,589,177.63	March 2016	2,119,931.28
October 2011	8,773,274.12	January 2014	5,470,675.52	April 2016	1,987,359.17
November 2011	8,610,465.36	February 2014	5,350,874.47	May 2016	1,854,909.27
December 2011	8,452,066.95	March 2014	5,229,849.18	June 2016	1,722,614.87
January 2012	8,298,035.10	April 2014	5,107,672.32	July 2016	1,590,508.17
February 2012	8,148,326.39	May 2014	4,984,414.57	August 2016	1,458,620.32
March 2012	8,002,897.77	June 2014	4,860,144.68	September 2016	1,326,981.42
April 2012	7,861,706.54	July 2014	4,734,929.49	October 2016	1,195,620.57
May 2012	7,724,710.36	August 2014	4,608,833.99	November 2016	1,064,565.86
June 2012	7,591,867.24	September 2014	4,481,921.34	December 2016	933,844.43
July 2012	7,463,135.54	October 2014	4,354,252.95	January 2017	803,482.49
August 2012	7,338,473.98	November 2014	4,225,888.49	February 2017	673,505.30
September 2012	7,217,841.62	December 2014	4,096,885.92	March 2017	543,937.25
October 2012	7,101,197.86	January 2015	3,967,301.56	April 2017	414,801.85
November 2012	6,988,502.44	February 2015	3,837,190.10	May 2017	286,121.74
December 2012	6,879,715.44	March 2015	3,706,604.66	June 2017	157,918.76
January 2013	6,783,431.76	April 2015	3,575,596.80	July 2017	30,213.90
February 2013	6,684,776.70	May 2015	3,444,216.56	August 2017 and thereafter	0.00
March 2013	6,583,853.18	June 2015	3,312,512.53		
April 2013	6,480,761.49	July 2015	3,180,531.83		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$43,529,000.00	August 2007	\$22,032,647.17	February 2009	\$ 7,700,880.27
March 2006	42,113,250.29	September 2007	21,065,428.71	March 2009	7,079,828.77
April 2006	40,726,056.66	October 2007	20,119,903.65	April 2009	6,475,454.79
May 2006	39,366,436.27	November 2007	19,195,762.94	May 2009	5,887,511.36
June 2006	38,034,008.32	December 2007	18,292,701.33	June 2009	5,315,754.59
July 2006	36,728,396.61	January 2008	17,410,417.32	July 2009	4,759,943.63
August 2006	35,449,229.52	February 2008	16,548,613.14	August 2009	4,219,840.64
September 2006	34,196,139.95	March 2008	15,706,994.67	September 2009	3,695,210.76
October 2006	32,968,765.25	April 2008	14,885,271.42	October 2009	3,185,822.07
November 2006	31,766,747.20	May 2008	14,083,156.50	November 2009	2,691,445.57
December 2006	30,589,731.94	June 2008	13,300,366.54	December 2009	2,211,855.11
January 2007	29,437,369.91	July 2008	12,536,621.70	January 2010	1,746,827.40
February 2007	28,309,315.82	August 2008	11,791,645.58	February 2010	1,296,141.95
March 2007	27,205,228.61	September 2008	11,065,165.21	March 2010	859,581.04
April 2007	26,124,771.37	October 2008	10,356,911.00	April 2010	436,929.70
May 2007	25,067,611.31	November 2008	9,666,616.71	May 2010	27,975.67
June 2007	24,033,419.72	December 2008	8,994,019.40	June 2010 and thereafter	0.00
July 2007	23,021,871.91	January 2009	8,338,859.40		

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$83,963,000.00	July 2007	\$35,904,289.83	November 2008	\$10,786,911.35
March 2006	80,363,742.11	August 2007	33,841,638.29	December 2008	9,708,998.51
April 2006	76,872,349.15	September 2007	31,852,082.66	January 2009	8,680,873.63
May 2006	73,486,127.25	October 2007	29,933,936.12	February 2009	7,701,316.13
June 2006	70,202,762.39	November 2007	28,085,545.20	March 2009	6,769,130.17
July 2006	67,019,985.41	December 2007	26,305,289.24	April 2009	5,883,144.26
August 2006	63,935,571.14	January 2008	24,591,579.72	May 2009	5,042,210.71
September 2006	60,947,337.66	February 2008	22,942,859.70	June 2009	4,245,205.29
October 2006	58,053,145.46	March 2008	21,357,603.25	July 2009	3,491,026.72
November 2006	55,250,896.71	April 2008	19,834,314.84	August 2009	2,778,596.25
December 2006	52,538,534.47	May 2008	18,371,528.81	September 2009	2,106,857.26
January 2007	49,914,041.97	June 2008	16,967,808.82	October 2009	1,474,774.84
February 2007	47,375,441.86	July 2008	15,621,747.27	November 2009	881,335.37
March 2007	44,920,795.48	August 2008	14,331,964.83	December 2009	325,546.14
April 2007	42,548,202.20	September 2008	13,097,109.87	January 2010 and thereafter	0.00
May 2007	40,255,798.65	October 2008	11,915,857.96		
June 2007	38,041,758.12				

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$81,963,000.00	July 2008	\$31,979,528.33	December 2010	\$13,658,652.20
March 2006	79,393,355.48	August 2008	30,991,628.82	January 2011	13,179,733.36
April 2006	76,896,475.36	September 2008	30,042,221.30	February 2011	12,731,633.75
May 2006	74,470,527.74	October 2008	29,130,432.73	March 2011	12,313,670.47
June 2006	72,114,042.01	November 2008	28,255,406.51	April 2011	11,925,172.89
July 2006	69,825,574.24	December 2008	27,416,302.24	May 2011	11,562,935.65
August 2006	67,603,706.69	January 2009	26,612,295.37	June 2011	11,219,751.83
September 2006	65,447,047.37	February 2009	25,842,576.97	July 2011	10,895,260.42
October 2006	63,354,229.63	March 2009	25,106,353.44	August 2011	10,589,105.75
November 2006	61,323,911.68	April 2009	24,402,846.27	September 2011	10,300,937.46
December 2006	59,354,776.22	May 2009	23,731,291.72	October 2011	10,030,410.38
January 2007	57,445,530.01	June 2009	23,090,940.65	November 2011	9,777,184.50
February 2007	55,594,903.45	July 2009	22,481,058.21	December 2011	9,540,924.90
March 2007	53,801,650.15	August 2009	21,900,923.56	January 2012	9,321,301.67
April 2007	52,064,546.62	September 2009	21,349,829.71	February 2012	9,117,989.83
May 2007	50,382,391.79	October 2009	20,827,083.22	March 2012	8,930,669.31
June 2007	48,754,006.69	November 2009	20,332,003.97	April 2012	8,759,024.84
July 2007	47,178,234.01	December 2009	19,863,924.97	May 2012	8,602,745.87
August 2007	45,653,937.82	January 2010	19,422,192.04	June 2012	8,461,526.59
September 2007	44,180,003.11	February 2010	19,006,163.68	July 2012	8,335,065.81
October 2007	42,755,335.50	March 2010	18,615,210.80	August 2012	8,223,066.84
November 2007	41,378,860.85	April 2010	18,248,716.53	September 2012	8,125,237.57
December 2007	40,049,524.94	May 2010	17,906,075.95	October 2012	8,041,290.27
January 2008	38,766,293.11	June 2010	17,219,205.30	November 2012	7,956,919.53
February 2008	37,528,149.92	July 2010	16,540,318.79	December 2012	7,871,033.29
March 2008	36,334,098.84	August 2010	15,896,617.58	January 2013	7,783,692.03
April 2008	35,183,161.90	September 2010	15,287,340.92	February 2013	7,694,954.57
May 2008	34,074,379.40	October 2010	14,711,741.57	March 2013	7,604,878.17
June 2008	33,006,809.59	November 2010	14,169,085.62	April 2013	7,513,518.52

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2013	\$ 7,420,929.80	May 2015	\$ 4,947,378.38	May 2017	\$ 2,289,268.49
June 2013	7,327,164.70	June 2015	4,837,859.73	June 2017	2,178,813.68
July 2013	7,232,274.47	July 2015	4,728,085.68	July 2017	2,068,493.94
August 2013	7,136,308.93	August 2015	4,618,080.20	August 2017	1,958,318.66
September 2013	7,039,316.51	September 2015	4,507,866.45	September 2017	1,848,296.82
October 2013	6,941,344.31	October 2015	4,397,466.84	October 2017	1,738,436.94
November 2013	6,842,438.06	November 2015	4,286,903.00	November 2017	1,628,747.16
December 2013	6,742,642.24	December 2015	4,176,195.85	December 2017	1,519,235.18
January 2014	6,642,000.04	January 2016	4,065,365.57	January 2018	1,409,908.33
February 2014	6,540,553.41	February 2016	3,954,431.63	February 2018	1,300,773.55
March 2014	6,438,343.10	March 2016	3,843,412.84	March 2018	1,191,837.40
April 2014	6,335,408.68	April 2016	3,732,327.32	April 2018	1,083,106.09
May 2014	6,231,788.56	May 2016	3,621,192.53	May 2018	974,585.47
June 2014	6,127,520.02	June 2016	3,510,025.33	June 2018	866,281.03
July 2014	6,022,639.24	July 2016	3,398,841.93	July 2018	758,197.95
August 2014	5,917,181.33	August 2016	3,287,657.92	August 2018	650,341.05
September 2014	5,811,180.32	September 2016	3,176,488.33	September 2018	542,714.88
October 2014	5,704,669.25	October 2016	3,065,347.61	October 2018	435,323.63
November 2014	5,597,680.12	November 2016	2,954,249.61	November 2018	328,171.22
December 2014	5,490,243.98	December 2016	2,843,207.67	December 2018	221,261.27
January 2015	5,382,390.90	January 2017	2,732,234.57	January 2019	114,597.11
February 2015	5,274,150.02	February 2017	2,621,342.60	February 2019	8,181.78
March 2015	5,165,549.56	March 2017	2,510,543.50	March 2019 and thereafter	0.00
April 2015	5,056,616.86	April 2017	2,399,848.54		

Aggregate Group IV Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$73,000,000.00	February 2008	\$44,570,276.34	February 2010	\$31,073,394.38
March 2006	71,408,173.34	March 2008	43,761,783.22	March 2010	30,734,988.44
April 2006	69,857,421.68	April 2008	42,978,224.00	April 2010	30,411,125.31
May 2006	68,346,614.34	May 2008	42,219,071.97	May 2010	30,101,461.54
June 2006	66,874,968.27	June 2008	41,483,809.60	June 2010	29,438,169.15
July 2006	65,441,713.61	July 2008	40,771,928.33	July 2010	28,773,712.69
August 2006	64,046,093.52	August 2008	40,082,928.46	August 2010	28,135,538.27
September 2006	62,687,363.93	September 2008	39,416,319.01	September 2010	27,523,124.79
October 2006	61,364,793.41	October 2008	38,771,617.55	October 2010	26,935,959.50
November 2006	60,077,662.87	November 2008	38,148,350.10	November 2010	26,373,537.87
December 2006	58,825,265.46	December 2008	37,546,050.99	December 2010	25,835,363.46
January 2007	57,606,906.32	January 2009	36,964,262.68	January 2011	25,320,947.82
February 2007	56,421,902.43	February 2009	36,402,535.69	February 2011	24,829,810.33
March 2007	55,269,582.37	March 2009	35,860,428.42	March 2011	24,361,478.10
April 2007	54,149,286.19	April 2009	35,337,507.09	April 2011	23,915,485.90
May 2007	53,060,365.19	May 2009	34,833,345.49	May 2011	23,488,829.21
June 2007	52,002,181.76	June 2009	34,347,525.03	June 2011	23,074,497.58
July 2007	50,974,109.23	July 2009	33,879,634.45	July 2011	22,672,322.06
August 2007	49,975,531.61	August 2009	33,429,269.82	August 2011	22,282,134.77
September 2007	49,005,843.54	September 2009	32,996,034.36	September 2011	21,903,768.95
October 2007	48,064,450.01	October 2009	32,579,538.33	October 2011	21,537,058.96
November 2007	47,150,766.27	November 2009	32,179,398.94	November 2011	21,181,840.26
December 2007	46,264,217.64	December 2009	31,795,240.23	December 2011	20,837,949.45
January 2008	45,404,239.34	January 2010	31,426,692.92	January 2012	20,505,224.25

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2012	\$20,183,503.56	February 2014	\$14,118,751.30	February 2016	\$ 7,248,708.90
March 2012	19,872,627.41	March 2014	13,852,564.74	March 2016	6,947,777.00
April 2012	19,572,437.00	April 2014	13,584,018.62	April 2016	6,646,182.28
May 2012	19,282,774.69	May 2014	13,313,209.35	May 2016	6,343,971.99
June 2012	19,003,484.03	June 2014	13,040,230.71	June 2016	6,041,191.82
July 2012	18,734,409.75	July 2014	12,765,173.95	July 2016	5,737,885.99
August 2012	18,475,397.74	August 2014	12,488,127.83	August 2016	5,434,097.22
September 2012	18,226,295.13	September 2014	12,209,178.66	September 2016	5,129,866.82
October 2012	17,986,950.19	October 2014	11,928,410.38	October 2016	4,825,234.69
November 2012	17,757,212.42	November 2014	11,645,904.58	November 2016	4,520,239.35
December 2012	17,536,932.51	December 2014	11,361,740.56	December 2016	4,214,918.01
January 2013	17,315,499.46	January 2015	11,075,995.40	January 2017	3,909,306.53
February 2013	17,090,050.44	February 2015	10,788,743.99	February 2017	3,603,439.52
March 2013	16,860,724.75	March 2015	10,500,059.06	March 2017	3,297,350.33
April 2013	16,627,658.15	April 2015	10,210,011.26	April 2017	2,991,071.08
May 2013	16,390,982.98	May 2015	9,918,669.20	May 2017	2,684,632.73
June 2013	16,150,828.26	June 2015	9,626,099.47	June 2017	2,378,065.02
July 2013	15,907,319.66	July 2015	9,332,366.70	July 2017	2,071,396.61
August 2013	15,660,579.69	August 2015	9,037,533.60	August 2017	1,667,682.37
September 2013	15,410,727.68	September 2015	8,741,661.02	September 2017	1,234,245.24
October 2013	15,157,879.87	October 2015	8,444,807.95	October 2017	801,343.19
November 2013	14,902,149.50	November 2015	8,147,031.61	November 2017	369,018.49
December 2013	14,643,646.84	December 2015	7,848,387.45	December 2017 and thereafter	0.00
January 2014	14,382,479.26	January 2016	7,548,929.19		

Aggregate Group IX Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$60,289,000.00	February 2008	\$34,008,728.32	February 2010	\$21,638,416.78
March 2006	58,816,233.49	March 2008	33,263,066.43	March 2010	21,333,342.97
April 2006	57,382,072.79	April 2008	32,540,654.44	April 2010	21,042,001.59
May 2006	55,984,821.51	May 2008	31,841,011.38	May 2010	20,649,828.75
June 2006	54,623,769.02	June 2008	31,163,664.51	June 2010	19,852,993.25
July 2006	53,298,216.52	July 2008	30,508,149.16	July 2010	19,087,057.89
August 2006	52,007,476.80	August 2008	29,874,008.64	August 2010	18,351,444.00
September 2006	50,750,874.10	September 2008	29,260,794.09	September 2010	17,645,581.73
October 2006	49,527,743.94	October 2008	28,668,064.35	October 2010	16,968,910.00
November 2006	48,337,432.89	November 2008	28,095,385.87	November 2010	16,320,876.35
December 2006	47,179,298.45	December 2008	27,542,332.55	December 2010	15,700,936.80
January 2007	46,052,708.87	January 2009	27,008,485.66	January 2011	15,108,555.75
February 2007	44,957,042.98	February 2009	26,493,433.69	February 2011	14,543,205.85
March 2007	43,891,690.00	March 2009	25,996,772.27	March 2011	14,004,367.89
April 2007	42,856,049.42	April 2009	25,518,104.02	April 2011	13,491,530.66
May 2007	41,849,530.82	May 2009	25,057,038.46	May 2011	13,004,190.85
June 2007	40,871,553.70	June 2009	24,613,191.91	June 2011	12,541,852.96
July 2007	39,921,547.35	July 2009	24,186,187.37	July 2011	12,104,029.13
August 2007	38,998,950.67	August 2009	23,775,654.37	August 2011	11,690,239.08
September 2007	38,103,212.07	September 2009	23,381,228.97	September 2011	11,300,010.00
October 2007	37,233,789.23	October 2009	23,002,553.56	October 2011	10,932,876.40
November 2007	36,390,149.08	November 2009	22,639,276.78	November 2011	10,588,380.05
December 2007	35,571,767.54	December 2009	22,291,053.48	December 2011	10,266,069.84
January 2008	34,778,129.42	January 2010	21,957,544.52	January 2012	9,965,501.70

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2012	\$ 9,686,238.49	February 2014	\$ 6,519,467.82	February 2016	\$ 3,626,340.74
March 2012	9,427,849.92	March 2014	6,407,929.59	March 2016	3,497,738.77
April 2012	9,189,912.39	April 2014	6,295,458.75	April 2016	3,368,617.40
May 2012	8,972,008.97	May 2014	6,182,078.61	May 2016	3,238,988.18
June 2012	8,773,729.26	June 2014	6,067,811.88	June 2016	3,108,862.30
July 2012	8,594,669.30	July 2014	5,952,680.66	July 2016	2,978,250.56
August 2012	8,434,431.46	August 2014	5,836,706.49	August 2016	2,847,163.40
September 2012	8,292,624.41	September 2014	5,719,910.31	September 2016	2,715,610.91
October 2012	8,168,862.94	October 2014	5,602,312.48	October 2016	2,583,602.82
November 2012	8,062,767.96	November 2014	5,483,932.87	November 2016	2,451,148.53
December 2012	7,968,468.77	December 2014	5,364,790.75	December 2016	2,318,257.11
January 2013	7,872,805.57	January 2015	5,244,904.89	January 2017	2,184,937.28
February 2013	7,775,812.38	February 2015	5,124,293.53	February 2017	2,051,197.45
March 2013	7,677,522.39	March 2015	5,002,974.41	March 2017	1,917,045.71
April 2013	7,577,967.98	April 2015	4,880,964.75	April 2017	1,782,489.87
May 2013	7,477,180.78	May 2015	4,758,281.29	May 2017	1,647,537.38
June 2013	7,375,191.64	June 2015	4,634,940.30	June 2017	1,512,195.45
July 2013	7,272,030.63	July 2015	4,510,957.55	July 2017	1,376,470.96
August 2013	7,167,727.12	August 2015	4,386,348.38	August 2017	1,193,587.25
September 2013	7,062,309.73	September 2015	4,261,127.67	September 2017	884,781.69
October 2013	6,955,806.39	October 2015	4,135,309.82	October 2017	576,386.36
November 2013	6,848,244.33	November 2015	4,008,908.85	November 2017	268,431.24
December 2013	6,739,650.08	December 2015	3,881,938.31	December 2017 and thereafter	0.00
January 2014	6,630,049.50	January 2016	3,754,411.36		

Aggregate Group XII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$58,842,000.00	August 2007	\$29,652,255.08	February 2009	\$10,239,153.70
March 2006	56,919,576.16	September 2007	28,340,409.98	March 2009	9,399,591.04
April 2006	55,034,384.97	October 2007	27,058,170.97	April 2009	8,582,772.48
May 2006	53,186,845.89	November 2007	25,805,115.20	May 2009	7,788,360.19
June 2006	51,376,437.77	December 2007	24,580,825.03	June 2009	7,016,020.56
July 2006	49,602,645.77	January 2008	23,384,887.96	July 2009	6,265,424.17
August 2006	47,864,961.33	February 2008	22,216,896.57	August 2009	5,536,245.72
September 2006	46,162,882.05	March 2008	21,076,448.48	September 2009	4,828,163.97
October 2006	44,495,911.69	April 2008	19,963,146.27	October 2009	4,140,861.72
November 2006	42,863,560.01	May 2008	18,876,597.41	November 2009	3,474,025.75
December 2006	41,265,342.78	June 2008	17,816,414.26	December 2009	2,827,346.78
January 2007	39,700,781.67	July 2008	16,782,213.96	January 2010	2,200,519.43
February 2007	38,169,404.18	August 2008	15,773,618.38	February 2010	1,593,242.14
March 2007	36,670,743.60	September 2008	14,790,254.10	March 2010	1,005,217.16
April 2007	35,204,338.91	October 2008	13,831,752.34	April 2010	436,150.51
May 2007	33,769,734.75	November 2008	12,897,748.87	May 2010 and thereafter	0.00
June 2007	32,366,481.34	December 2008	11,987,884.01		
July 2007	30,994,134.39	January 2009	11,101,802.55		

Aggregate Group XI Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$44,775,000.00	January 2010	\$18,076,426.83	December 2013	\$ 7,710,247.62
March 2006	43,974,222.18	February 2010	17,717,272.74	January 2014	7,548,060.72
April 2006	43,185,927.77	March 2010	17,365,524.36	February 2014	7,384,131.38
May 2006	42,409,049.04	April 2010	17,021,110.21	March 2014	7,218,561.13
June 2006	41,643,481.90	May 2010	16,683,959.40	April 2014	7,051,448.72
July 2006	40,889,123.14	June 2010	16,354,001.63	May 2014	6,882,890.21
August 2006	40,145,870.35	July 2010	16,031,167.19	June 2014	6,712,979.00
September 2006	39,413,621.95	August 2010	15,715,386.93	July 2014	6,541,805.91
October 2006	38,692,277.17	September 2010	15,406,592.28	August 2014	6,369,459.21
November 2006	37,981,736.07	October 2010	15,104,715.24	September 2014	6,196,024.72
December 2006	37,281,899.50	November 2010	14,809,688.36	October 2014	6,021,585.84
January 2007	36,592,669.13	December 2010	14,521,444.76	November 2014	5,846,223.58
February 2007	35,913,947.40	January 2011	14,239,918.10	December 2014	5,670,016.67
March 2007	35,245,637.54	February 2011	13,965,042.61	January 2015	5,493,041.57
April 2007	34,587,643.59	March 2011	13,696,753.03	February 2015	5,315,372.52
May 2007	33,939,870.33	April 2011	13,434,984.69	March 2015	5,137,081.61
June 2007	33,302,223.32	May 2011	13,179,673.42	April 2015	4,958,238.83
July 2007	32,674,608.90	June 2011	12,930,755.59	May 2015	4,778,912.10
August 2007	32,056,934.16	July 2011	12,688,168.11	June 2015	4,599,167.32
September 2007	31,449,106.93	August 2011	12,451,848.41	July 2015	4,419,068.45
October 2007	30,851,035.80	September 2011	12,221,734.42	August 2015	4,238,677.50
November 2007	30,262,630.10	October 2011	11,997,764.62	September 2015	4,058,054.61
December 2007	29,683,799.89	November 2011	11,779,877.98	October 2015	3,877,258.09
January 2008	29,114,455.97	December 2011	11,568,013.98	November 2015	3,696,344.46
February 2008	28,554,509.85	January 2012	11,362,112.62	December 2015	3,515,368.49
March 2008	28,003,873.77	February 2012	11,162,114.39	January 2016	3,334,383.22
April 2008	27,462,460.67	March 2012	10,967,960.27	February 2016	3,153,440.04
May 2008	26,930,184.22	April 2012	10,779,591.74	March 2016	2,972,588.71
June 2008	26,406,958.77	May 2012	10,596,950.77	April 2016	2,791,877.39
July 2008	25,892,699.37	June 2012	10,419,979.82	May 2016	2,611,352.68
August 2008	25,387,321.79	July 2012	10,248,621.82	June 2016	2,431,059.67
September 2008	24,890,742.45	August 2012	10,082,820.19	July 2016	2,251,041.97
October 2008	24,402,878.47	September 2012	9,922,518.82	August 2016	2,071,341.75
November 2008	23,923,647.65	October 2012	9,767,662.07	September 2016	1,891,999.74
December 2008	23,452,968.44	November 2012	9,618,194.76	October 2016	1,713,055.31
January 2009	22,990,759.98	December 2012	9,479,559.75	November 2016	1,534,546.48
February 2009	22,536,942.05	January 2013	9,347,298.80	December 2016	1,356,509.96
March 2009	22,091,435.11	February 2013	9,211,836.93	January 2017	1,178,981.17
April 2009	21,654,160.24	March 2013	9,073,314.18	February 2017	1,001,994.29
May 2009	21,225,039.20	April 2013	8,931,866.96	March 2017	825,582.28
June 2009	20,803,994.37	May 2013	8,787,628.17	April 2017	649,776.88
July 2009	20,390,948.76	June 2013	8,640,727.23	May 2017	474,608.71
August 2009	19,985,826.02	July 2013	8,491,290.19	June 2017	300,107.23
September 2009	19,588,550.44	August 2013	8,339,439.79	July 2017	126,300.81
October 2009	19,199,046.91	September 2013	8,185,295.54	August 2017 and thereafter	0.00
November 2009	18,817,240.95	October 2013	8,028,973.77		
December 2009	18,443,058.68	November 2013	7,870,587.72		

Aggregate Group X Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$326,947,000.00	May 2010	\$183,029,120.08	August 2014	\$ 76,762,078.42
March 2006	323,751,055.08	June 2010	180,564,473.69	September 2014	75,304,471.05
April 2006	320,570,408.72	July 2010	178,112,347.34	October 2014	73,872,969.86
May 2006	317,405,966.70	August 2010	175,672,676.60	November 2014	72,467,122.32
June 2006	314,257,645.65	September 2010	173,245,397.38	December 2014	71,086,483.58
July 2006	311,125,362.61	October 2010	170,830,445.90	January 2015	69,730,616.36
August 2006	308,009,035.06	November 2010	168,427,758.73	February 2015	68,399,090.82
September 2006	304,908,580.91	December 2010	166,037,272.75	March 2015	67,091,484.42
October 2006	301,823,918.48	January 2011	163,658,925.18	April 2015	65,807,381.82
November 2006	298,754,966.52	February 2011	161,292,653.54	May 2015	64,546,374.74
December 2006	295,701,644.19	March 2011	158,938,395.70	June 2015	63,308,061.86
January 2007	292,663,871.06	April 2011	156,596,089.82	July 2015	62,092,048.67
February 2007	289,641,567.13	May 2011	154,265,674.40	August 2015	60,897,947.39
March 2007	286,634,652.81	June 2011	151,947,088.25	September 2015	59,725,376.85
April 2007	283,643,048.90	July 2011	149,640,270.49	October 2015	58,573,962.37
May 2007	280,666,676.63	August 2011	147,345,160.56	November 2015	57,443,335.64
June 2007	277,705,457.63	September 2011	145,061,698.21	December 2015	56,333,134.64
July 2007	274,759,313.92	October 2011	142,789,823.49	January 2016	55,243,003.52
August 2007	271,828,167.93	November 2011	140,529,476.77	February 2016	54,172,592.50
September 2007	268,911,942.49	December 2011	138,280,598.73	March 2016	53,121,557.76
October 2007	266,010,560.83	January 2012	136,043,130.34	April 2016	52,089,561.34
November 2007	263,123,946.56	February 2012	133,817,012.88	May 2016	51,076,271.06
December 2007	260,252,023.70	March 2012	131,602,187.94	June 2016	50,081,360.40
January 2008	257,394,716.65	April 2012	129,398,597.40	July 2016	49,104,508.41
February 2008	254,551,950.21	May 2012	127,206,183.45	August 2016	48,145,399.62
March 2008	251,723,649.55	June 2012	125,024,888.56	September 2016	47,203,723.96
April 2008	248,909,740.24	July 2012	122,854,655.51	October 2016	46,279,176.65
May 2008	246,110,148.23	August 2012	120,695,427.37	November 2016	45,371,458.12
June 2008	243,324,799.84	September 2012	118,547,147.50	December 2016	44,480,273.91
July 2008	240,553,621.79	October 2012	116,409,759.56	January 2017	43,605,334.60
August 2008	237,796,541.15	November 2012	114,283,207.49	February 2017	42,746,355.72
September 2008	235,053,485.39	December 2012	112,167,435.53	March 2017	41,903,057.66
October 2008	232,324,382.33	January 2013	110,079,584.76	April 2017	41,075,165.61
November 2008	229,609,160.18	February 2013	108,028,725.75	May 2017	40,262,409.44
December 2008	226,907,747.51	March 2013	106,014,221.35	June 2017	39,464,523.66
January 2009	224,220,073.26	April 2013	104,035,445.20	July 2017	38,681,247.31
February 2009	221,546,066.74	May 2013	102,091,781.53	August 2017	37,912,323.92
March 2009	218,885,657.61	June 2013	100,182,625.02	September 2017	37,157,501.40
April 2009	216,238,775.91	July 2013	98,307,380.60	October 2017	36,416,531.97
May 2009	213,605,352.02	August 2013	96,465,463.27	November 2017	35,689,172.12
June 2009	210,985,316.69	September 2013	94,656,297.96	December 2017	34,975,182.50
July 2009	208,378,601.03	October 2013	92,879,319.34	January 2018	34,274,327.86
August 2009	205,785,136.50	November 2013	91,133,971.66	February 2018	33,586,377.00
September 2009	203,204,854.90	December 2013	89,419,708.59	March 2018	32,911,102.68
October 2009	200,637,688.40	January 2014	87,735,993.08	April 2018	32,248,281.55
November 2009	198,083,569.51	February 2014	86,082,297.18	May 2018	31,597,694.11
December 2009	195,542,431.09	March 2014	84,458,101.90	June 2018	30,959,124.62
January 2010	193,014,206.34	April 2014	82,862,897.06	July 2018	30,332,361.04
February 2010	190,498,828.81	May 2014	81,296,181.13	August 2018	29,717,194.99
March 2010	187,996,232.38	June 2014	79,757,461.10	September 2018	29,113,421.65
April 2010	185,506,351.28	July 2014	78,246,252.33	October 2018	28,520,839.74

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2018	\$ 27,939,251.43	April 2023	\$ 8,714,752.62	September 2027	\$ 2,012,032.35
December 2018	27,368,462.30	May 2023	8,509,443.66	October 2027	1,944,462.98
January 2019	26,808,281.27	June 2023	8,308,192.79	November 2027	1,878,384.66
February 2019	26,258,520.55	July 2023	8,110,925.81	December 2027	1,813,768.70
March 2019	25,718,995.58	August 2023	7,917,569.82	January 2028	1,750,586.92
April 2019	25,189,524.98	September 2023	7,728,053.18	February 2028	1,688,811.65
May 2019	24,669,930.50	October 2023	7,542,305.53	March 2028	1,628,415.72
June 2019	24,160,036.95	November 2023	7,360,257.74	April 2028	1,569,372.46
July 2019	23,659,672.17	December 2023	7,181,841.89	May 2028	1,511,655.67
August 2019	23,168,666.97	January 2024	7,006,991.25	June 2028	1,455,239.63
September 2019	22,686,855.06	February 2024	6,835,640.27	July 2028	1,400,099.08
October 2019	22,214,073.04	March 2024	6,667,724.56	August 2028	1,346,209.22
November 2019	21,750,160.32	April 2024	6,503,180.85	September 2028	1,293,545.71
December 2019	21,294,959.08	May 2024	6,341,947.00	October 2028	1,242,084.64
January 2020	20,848,314.23	June 2024	6,183,961.95	November 2028	1,191,802.54
February 2020	20,410,073.36	July 2024	6,029,165.72	December 2028	1,142,676.36
March 2020	19,980,086.68	August 2024	5,877,499.40	January 2029	1,094,683.47
April 2020	19,558,207.01	September 2024	5,728,905.10	February 2029	1,047,801.66
May 2020	19,144,289.70	October 2024	5,583,325.97	March 2029	1,002,009.12
June 2020	18,738,192.61	November 2024	5,440,706.15	April 2029	957,284.44
July 2020	18,339,776.05	December 2024	5,300,990.77	May 2029	913,606.59
August 2020	17,948,902.76	January 2025	5,164,125.94	June 2029	870,954.94
September 2020	17,565,437.85	February 2025	5,030,058.71	July 2029	829,309.22
October 2020	17,189,248.76	March 2025	4,898,737.08	August 2029	788,649.54
November 2020	16,820,205.23	April 2025	4,770,109.96	September 2029	748,956.37
December 2020	16,458,179.26	May 2025	4,644,127.17	October 2029	710,210.55
January 2021	16,103,045.07	June 2025	4,520,739.42	November 2029	672,393.25
February 2021	15,754,679.06	July 2025	4,399,898.29	December 2029	635,486.00
March 2021	15,412,959.78	August 2025	4,281,556.22	January 2030	599,470.67
April 2021	15,077,767.87	September 2025	4,165,666.50	February 2030	564,329.45
May 2021	14,748,986.06	October 2025	4,052,183.24	March 2030	530,044.86
June 2021	14,426,499.11	November 2025	3,941,061.38	April 2030	496,599.76
July 2021	14,110,193.79	December 2025	3,832,256.64	May 2030	463,977.30
August 2021	13,799,958.82	January 2026	3,725,725.55	June 2030	432,160.96
September 2021	13,495,684.87	February 2026	3,621,425.39	July 2030	401,134.51
October 2021	13,197,264.50	March 2026	3,519,314.22	August 2030	370,882.03
November 2021	12,904,592.15	April 2026	3,419,350.84	September 2030	341,387.89
December 2021	12,617,564.09	May 2026	3,321,494.79	October 2030	312,636.75
January 2022	12,336,078.40	June 2026	3,225,706.32	November 2030	284,613.56
February 2022	12,060,034.93	July 2026	3,131,946.40	December 2030	257,303.53
March 2022	11,789,335.28	August 2026	3,040,176.69	January 2031	230,692.16
April 2022	11,523,882.77	September 2026	2,950,359.53	February 2031	204,765.21
May 2022	11,263,582.39	October 2026	2,862,457.95	March 2031	179,508.71
June 2022	11,008,340.81	November 2026	2,776,435.63	April 2031	154,908.95
July 2022	10,758,066.30	December 2026	2,692,256.90	May 2031	130,952.48
August 2022	10,512,668.76	January 2027	2,609,886.74	June 2031	107,626.08
September 2022	10,272,059.64	February 2027	2,529,290.74	July 2031	84,916.80
October 2022	10,036,151.95	March 2027	2,450,435.11	August 2031	62,811.92
November 2022	9,804,860.22	April 2027	2,373,286.68	September 2031	41,298.95
December 2022	9,578,100.47	May 2027	2,297,812.87	October 2031	20,365.65
January 2023	9,355,790.20	June 2027	2,223,981.67	November 2031 and thereafter	0.00
February 2023	9,137,848.33	July 2027	2,151,761.66		
March 2023	8,924,195.22	August 2027	2,081,121.99		

HA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$9,052,000.00	November 2008	\$5,018,009.06	August 2011	\$2,427,307.62
March 2006	8,871,280.16	December 2008	4,950,097.07	September 2011	2,333,451.03
April 2006	8,692,560.47	January 2009	4,884,564.37	October 2011	2,240,107.66
May 2006	8,516,000.30	February 2009	4,821,349.10	November 2011	2,147,331.58
June 2006	8,342,944.37	March 2009	4,760,390.66	December 2011	2,055,173.08
July 2006	8,174,238.83	April 2009	4,701,629.70	January 2012	1,963,678.89
August 2006	8,010,056.51	May 2009	4,645,008.10	February 2012	1,872,892.32
September 2006	7,850,403.56	June 2009	4,590,468.90	March 2012	1,782,853.44
October 2006	7,695,207.23	July 2009	4,537,956.35	April 2012	1,693,599.24
November 2006	7,544,364.75	August 2009	4,487,415.82	May 2012	1,605,163.77
December 2006	7,397,775.36	September 2009	4,438,793.80	June 2012	1,517,578.31
January 2007	7,255,343.07	October 2009	4,389,704.42	July 2012	1,430,871.48
February 2007	7,117,030.93	November 2009	4,333,620.63	August 2012	1,345,069.40
March 2007	6,982,744.57	December 2009	4,270,896.20	September 2012	1,260,195.81
April 2007	6,852,389.08	January 2010	4,201,870.27	October 2012	1,176,272.16
May 2007	6,725,873.07	February 2010	4,126,867.88	November 2012	1,093,317.78
June 2007	6,603,109.09	March 2010	4,046,200.54	December 2012	1,011,349.95
July 2007	6,484,008.07	April 2010	3,960,166.76	January 2013	930,384.02
August 2007	6,368,482.84	May 2010	3,869,052.54	February 2013	850,433.53
September 2007	6,256,514.66	June 2010	3,773,131.87	March 2013	771,510.27
October 2007	6,148,017.52	July 2010	3,672,667.18	April 2013	693,624.42
November 2007	6,042,914.80	August 2010	3,567,909.79	May 2013	616,784.59
December 2007	5,941,124.42	September 2010	3,473,765.03	June 2013	540,997.94
January 2008	5,842,565.30	October 2010	3,379,113.57	July 2013	466,270.25
February 2008	5,747,158.04	November 2010	3,284,071.98	August 2013	392,605.99
March 2008	5,654,824.87	December 2010	3,188,750.18	September 2013	320,008.42
April 2008	5,565,489.64	January 2011	3,093,251.72	October 2013	248,479.62
May 2008	5,479,077.75	February 2011	2,997,674.08	November 2013	178,020.59
June 2008	5,395,516.15	March 2011	2,902,108.95	December 2013	108,631.31
July 2008	5,314,733.29	April 2011	2,806,642.52	January 2014	40,310.79
August 2008	5,236,659.09	May 2011	2,711,355.67	February 2014 and thereafter	0.00
September 2008	5,161,224.90	June 2011	2,616,324.28		
October 2008	5,088,363.51	July 2011	2,521,619.42		

Group 10 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$20,782,801.00	March 2007	\$18,364,210.61	April 2008	\$16,690,068.38
March 2006	20,573,746.88	April 2007	18,210,315.94	May 2008	16,588,601.48
April 2006	20,366,546.15	May 2007	18,060,846.45	June 2008	16,490,692.22
May 2006	20,161,424.35	June 2007	17,915,727.51	July 2008	16,396,273.87
June 2006	19,959,979.25	July 2007	17,774,881.73	August 2008	16,305,280.79
July 2006	19,763,228.35	August 2007	17,638,232.99	September 2008	16,217,648.33
August 2006	19,571,408.62	September 2007	17,505,782.22	October 2008	16,133,312.88
September 2006	19,384,563.13	October 2007	17,377,452.85	November 2008	16,052,211.85
October 2006	19,202,642.68	November 2007	17,253,178.16	December 2008	15,974,283.62
November 2006	19,025,562.33	December 2007	17,132,884.39	January 2009	15,899,467.56
December 2006	18,853,238.34	January 2008	17,016,498.18	February 2009	15,827,704.01
January 2007	18,685,591.38	February 2008	16,903,947.31	March 2009	15,758,934.23
February 2007	18,522,608.67	March 2008	16,795,160.70	April 2009	15,693,100.45

Group 10 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
May 2009	\$15,630,145.80	October 2013	\$ 9,731,832.40	March 2018	\$ 4,424,206.73
June 2009	15,570,014.30	November 2013	9,605,224.97	April 2018	4,352,378.50
July 2009	15,512,650.92	December 2013	9,479,417.07	May 2018	4,281,507.14
August 2009	15,458,001.45	January 2014	9,354,438.19	June 2018	4,211,584.10
September 2009	15,406,012.57	February 2014	9,230,315.84	July 2018	4,142,600.77
October 2009	15,354,298.36	March 2014	9,107,075.67	August 2018	4,074,548.49
November 2009	15,296,331.47	April 2014	8,984,741.56	September 2018	4,007,418.48
December 2009	15,232,465.16	May 2014	8,863,335.63	October 2018	3,941,201.95
January 2010	15,163,037.85	June 2014	8,742,878.41	November 2018	3,875,890.04
February 2010	15,088,373.64	July 2014	8,623,388.82	December 2018	3,811,473.84
March 2010	15,008,782.92	August 2014	8,504,884.33	January 2019	3,747,944.40
April 2010	14,924,562.88	September 2014	8,387,380.94	February 2019	3,685,292.79
May 2010	14,835,998.03	October 2014	8,270,893.30	March 2019	3,623,509.98
June 2010	14,743,360.70	November 2014	8,155,434.78	April 2019	3,562,586.99
July 2010	14,646,911.48	December 2014	8,041,017.49	May 2019	3,502,514.79
August 2010	14,546,899.73	January 2015	7,927,652.34	June 2019	3,443,284.35
September 2010	14,443,563.99	February 2015	7,815,349.13	July 2019	3,384,886.65
October 2010	14,337,132.40	March 2015	7,704,116.58	August 2019	3,327,312.67
November 2010	14,227,823.10	April 2015	7,593,962.37	September 2019	3,270,553.39
December 2010	14,115,844.68	May 2015	7,484,893.21	October 2019	3,214,599.82
January 2011	14,001,396.47	June 2015	7,376,914.86	November 2019	3,159,442.97
February 2011	13,884,668.97	July 2015	7,270,032.22	December 2019	3,105,073.89
March 2011	13,765,844.18	August 2015	7,164,249.31	January 2020	3,051,483.63
April 2011	13,645,095.92	September 2015	7,059,569.36	February 2020	2,998,663.29
May 2011	13,522,590.18	October 2015	6,955,994.84	March 2020	2,946,603.99
June 2011	13,398,485.40	November 2015	6,853,527.48	April 2020	2,895,296.89
July 2011	13,272,932.78	December 2015	6,752,168.32	May 2020	2,844,733.19
August 2011	13,146,076.61	January 2016	6,651,917.77	June 2020	2,794,904.13
September 2011	13,018,054.49	February 2016	6,552,775.57	July 2020	2,745,800.99
October 2011	12,888,997.61	March 2016	6,454,740.90	August 2020	2,697,415.08
November 2011	12,759,031.01	April 2016	6,357,812.36	September 2020	2,649,737.80
December 2011	12,628,273.85	May 2016	6,261,988.03	October 2020	2,602,760.56
January 2012	12,496,839.61	June 2016	6,167,265.48	November 2020	2,556,474.84
February 2012	12,364,836.35	July 2016	6,073,641.81	December 2020	2,510,872.17
March 2012	12,232,366.88	August 2016	5,981,113.67	January 2021	2,465,944.15
April 2012	12,099,529.05	September 2016	5,889,677.26	February 2021	2,421,682.40
May 2012	11,966,415.87	October 2016	5,799,328.43	March 2021	2,378,078.65
June 2012	11,833,115.77	November 2016	5,710,062.58	April 2021	2,335,124.66
July 2012	11,699,712.74	December 2016	5,621,874.81	May 2021	2,292,812.26
August 2012	11,566,286.55	January 2017	5,534,759.85	June 2021	2,251,133.32
September 2012	11,432,912.89	February 2017	5,448,712.15	July 2021	2,210,079.82
October 2012	11,299,663.54	March 2017	5,363,725.81	August 2021	2,169,643.76
November 2012	11,166,606.57	April 2017	5,279,794.69	September 2021	2,129,817.24
December 2012	11,033,806.45	May 2017	5,196,912.38	October 2021	2,090,592.41
January 2013	10,901,324.20	June 2017	5,115,072.21	November 2021	2,051,961.49
February 2013	10,769,217.57	July 2017	5,034,267.29	December 2021	2,013,916.78
March 2013	10,637,541.15	August 2017	4,954,490.54	January 2022	1,976,450.63
April 2013	10,506,346.48	September 2017	4,875,734.64	February 2022	1,939,555.47
May 2013	10,375,682.22	October 2017	4,797,992.11	March 2022	1,903,223.82
June 2013	10,245,594.27	November 2017	4,721,255.29	April 2022	1,867,448.22
July 2013	10,116,125.85	December 2017	4,645,516.37	May 2022	1,832,221.34
August 2013	9,987,317.62	January 2018	4,570,767.39	June 2022	1,797,540.27
September 2013	9,859,207.84	February 2018	4,497,000.25	July 2022	1,763,393.33

Group 10 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
August 2022	\$ 1,729,773.36	November 2026	\$ 569,172.99	February 2031	\$ 87,281.72
September 2022	1,696,673.30	December 2026	554,853.43	March 2031	81,741.21
October 2022	1,664,086.14	January 2027	540,779.85	April 2031	76,311.06
November 2022	1,632,004.99	February 2027	526,948.57	May 2031	71,004.94
December 2022	1,600,422.96	March 2027	513,355.95	June 2031	65,805.65
January 2023	1,569,333.30	April 2027	499,998.41	July 2031	60,727.73
February 2023	1,538,729.29	May 2027	486,872.42	August 2031	55,759.64
March 2023	1,508,604.31	June 2027	473,977.09	September 2031	50,931.33
April 2023	1,478,951.79	July 2027	461,306.33	October 2031	46,213.10
May 2023	1,449,765.24	August 2027	448,856.75	November 2031	41,653.31
June 2023	1,421,038.25	September 2027	436,625.00	December 2031	37,246.38
July 2023	1,392,764.46	October 2027	424,607.79	January 2032	32,987.34
August 2023	1,364,937.62	November 2027	412,801.86	February 2032	29,017.55
September 2023	1,337,555.72	December 2027	401,204.00	March 2032	25,236.63
October 2023	1,310,608.33	January 2028	389,811.06	April 2032	22,037.86
November 2023	1,284,089.39	February 2028	378,620.09	May 2032	19,294.93
December 2023	1,257,992.91	March 2028	367,627.84	June 2032	16,797.82
January 2024	1,232,312.97	April 2028	356,831.32	July 2032	14,598.03
February 2024	1,207,043.74	May 2028	346,227.48	August 2032	12,711.27
March 2024	1,182,179.41	June 2028	335,813.38	September 2032	11,013.29
April 2024	1,157,714.29	July 2028	325,586.11	October 2032	9,415.00
May 2024	1,133,642.72	August 2028	315,544.66	November 2032	7,895.02
June 2024	1,109,959.13	September 2028	305,684.30	December 2032	6,460.27
July 2024	1,086,658.02	October 2028	296,002.25	January 2033	5,311.31
August 2024	1,063,733.95	November 2028	286,495.77	February 2033	4,254.41
September 2024	1,041,181.52	December 2028	277,162.13	March 2033	3,267.13
October 2024	1,018,995.45	January 2029	267,998.68	April 2033	2,334.90
November 2024	997,170.48	February 2029	259,002.78	May 2033	1,768.24
December 2024	975,701.44	March 2029	250,171.83	June 2033	1,281.42
January 2025	954,583.22	April 2029	241,503.27	July 2033	836.97
February 2025	933,810.75	May 2029	232,994.59	August 2033	566.49
March 2025	913,379.06	June 2029	224,643.27	September 2033	386.07
April 2025	893,283.23	July 2029	216,446.90	October 2033	265.25
May 2025	873,518.39	August 2029	208,403.04	November 2033	222.12
June 2025	854,079.74	September 2029	200,509.31	December 2033	193.04
July 2025	834,962.55	October 2029	192,763.36	January 2034	167.82
August 2025	816,162.14	November 2029	185,162.88	February 2034	144.11
September 2025	797,673.89	December 2029	177,705.58	March 2034	126.03
October 2025	779,493.25	January 2030	170,389.23	April 2034	108.45
November 2025	761,615.71	February 2030	163,212.66	May 2034	91.47
December 2025	744,036.83	March 2030	156,172.60	June 2034	75.57
January 2026	726,752.25	April 2030	149,266.90	July 2034	60.09
February 2026	709,757.62	May 2030	142,493.44	August 2034	45.72
March 2026	693,048.67	June 2030	135,850.12	September 2034	31.66
April 2026	676,621.21	July 2030	129,335.00	October 2034	17.90
May 2026	660,471.07	August 2030	122,945.94	November 2034	4.43
June 2026	644,594.15	September 2030	116,703.56	December 2034	2.92
July 2026	628,986.41	October 2030	110,583.73	January 2035	1.44
August 2026	613,645.11	November 2030	104,583.53	February 2035 and thereafter	0.00
September 2026	598,565.02	December 2030	98,701.04		
October 2026	583,742.25	January 2031	92,934.39		

Aggregate Group XIII Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$40,571,000.00	December 2006	\$30,725,723.86	September 2007	\$14,472,617.22
March 2006	40,028,043.03	January 2007	29,230,147.56	October 2007	12,328,275.78
April 2006	39,383,857.09	February 2007	27,650,048.53	November 2007	10,129,690.58
May 2006	38,639,416.01	March 2007	25,988,145.06	December 2007	7,880,915.68
June 2006	37,795,654.94	April 2007	24,247,333.06	January 2008	5,586,110.27
July 2006	36,853,716.69	May 2007	22,430,679.90	February 2008	3,249,528.65
August 2006	35,814,950.72	June 2007	20,541,417.77	March 2008	875,509.77
September 2006	34,680,911.47	July 2007	18,582,936.46	April 2008 and thereafter	0.00
October 2006	33,453,356.24	August 2007	16,558,775.74		
November 2006	32,134,242.36				

Aggregate Group XIV Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$48,071,000.00	January 2007	\$37,117,058.17	December 2007	\$16,174,696.87
March 2006	47,562,418.03	February 2007	35,573,107.48	January 2008	13,917,904.63
April 2006	46,952,764.64	March 2007	33,947,518.03	February 2008	11,619,510.39
May 2006	46,243,014.39	April 2007	32,243,186.49	March 2008	9,283,853.93
June 2006	45,434,103.14	May 2007	30,463,180.99	April 2008	6,915,349.04
July 2006	44,527,174.45	June 2007	28,610,734.49	May 2008	4,608,236.13
August 2006	43,523,578.49	July 2007	26,689,237.54	June 2008	2,361,370.58
September 2006	42,424,870.45	August 2007	24,702,230.70	July 2008	173,627.50
October 2006	41,232,808.36	September 2007	22,653,396.35	August 2008 and thereafter	0.00
November 2006	39,949,350.31	October 2007	20,546,550.15		
December 2006	38,576,651.06	November 2007	18,385,632.04		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,754,089,000



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2006-3

PROSPECTUS SUPPLEMENT

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UBS Investment Bank

December 21, 2005
