

\$1,313,090,268



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-123**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC certificates backed by Fannie Mae MBS, and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The GA, GB, GC, GE, GH, GL, GN, GI, FG, SG, ST, SE, AB, GP, AD, AE, LO, LF, LS, LW, LX, CB, PH, PJ, DB, DC, DE, DH, DJ, DM, DI, D, DP, DQ, AC, DX, FM, SQ, SY, FV, SN, SP and SU Classes are the RCR classes, as further described in this prospectus supplement.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
FA(1)	1	\$ 33,990,000	SC/PAC	(2)	FLT	31394VKL3	July 2034
SA(1)	1	5,665,000	SC/PAC	(2)	INV	31394VKM1	July 2034
SB(1)	1	13,218,333(3)	NTL	(2)	INV/IO	31394VKN9	July 2034
G(1)	1	133,459,000	SC/PAC	4.50%	FIX	31394VKP4	July 2034
IG(1)	1	33,364,750(3)	NTL	6.00	FIX/IO	31394VKQ2	July 2034
GD(1)	1	62,883,000	SC/PAC	5.00	FIX	31394VKR0	July 2034
ID(1)	1	10,480,500(3)	NTL	6.00	FIX/IO	31394VKS8	July 2034
GJ(1)	1	40,504,000	SC/PAC	6.00	FIX	31394VKT6	July 2034
GK(1)	1	52,741,000	SC/PAC	5.50	FIX	31394VKTU3	July 2034
IK(1)	1	4,395,083(3)	NTL	6.00	FIX/IO	31394VKV1	July 2034
GM(1)	1	24,761,000	SC/PAC	6.00	FIX	31394VKW9	July 2034
FC(1)	1	36,348,000	SC/SCH	(2)	FLT	31394VXX7	July 2034
SC(1)	1	6,058,000	SC/SCH	(2)	INV	31394VKY5	July 2034
SD(1)	1	14,135,333(3)	NTL	(2)	INV/IO	31394VKZ2	July 2034
FE(1)	1	119,088,000	SC/TAC/AD	(2)	FLT	31394VLA6	July 2034
IS(1)	1	119,088,000(3)	NTL	(2)	INV/IO	31394VLB4	July 2034
GO(1)	1	19,848,000	SC/TAC/AD	(4)	PO	31394VLC2	July 2034
DZ(1)	1	10,463,525	SC/SUP	6.00	FIX/Z	31394VLD0	July 2034
LP	2	213,424,000	PAC	5.50	FIX	31394VLE8	January 2036
OL(1)	2	2,080,000	SUP	(4)	PO	31394VLF5	July 2034
LT	2	45,760,000	SUP	5.75	FIX	31394VLG3	July 2034
LU	2	8,000,000	SUP	6.00	FIX	31394VLH1	March 2035
LV	2	9,754,000	SUP	6.00	FIX	31394VLJ7	January 2036
FJ(1)	2	7,384,615	SUP	(2)	FLT	31394VLK4	March 2035
SJ(1)	2	615,385	SUP	(2)	INV	31394VLL2	March 2035
FK(1)	2	9,003,692	SUP	(2)	FLT	31394VLM0	January 2036
SK(1)	2	750,308	SUP	(2)	INV	31394VLN8	January 2036
OP(1)	2	3,228,000	SUP	(4)	PO	31394VLP3	January 2036
PA(1)	3	4,116,000	PAC	5.50	FIX	31394VLQ1	October 2010
PB(1)	3	39,813,000	PAC	5.50	FIX	31394VLR9	November 2024
PC	3	31,879,000	PAC	5.50	FIX	31394VLS7	October 2029
PD	3	7,204,000	PAC	5.50	FIX	31394VLT5	September 2030
PE	3	38,407,000	PAC	5.50	FIX	31394VLU2	August 2034
PG	3	17,450,000	PAC	5.50	FIX	31394VLV0	January 2036
PO	3	6,461,000	SUP	(4)	PO	31394VLW8	January 2036
CA(1)	3	29,670,000	SCH/AD	5.50	FIX	31394VLX6	January 2036
CI(1)	3	3,506,454(3)	NTL	5.50	FIX/IO	31394VLY4	January 2036
CZ	3	25,000,000	SUP	6.15	FIX/Z	31394VLZ1	January 2036
FL(1)	4	16,842,000	SC/PAC	(2)	FLT	31394VMA5	July 2034
SL(1)	4	2,807,000	SC/PAC	(2)	INV	31394VMB3	July 2034
SM(1)	4	6,549,666(3)	NTL	(2)	INV/IO	31394VMC1	July 2034
DA(1)	4	64,553,000	SC/PAC	4.50	FIX	31394VMD9	July 2034
AI(1)	4	16,138,250(3)	NTL	6.00	FIX/IO	31394VME7	July 2034
DG(1)	4	31,566,000	SC/PAC	5.00	FIX	31394VMF4	July 2034
BI(1)	4	5,261,000(3)	NTL	6.00	FIX/IO	31394VMG2	July 2034
DK(1)	4	19,220,000	SC/PAC	6.00	FIX	31394VMH0	July 2034
DL(1)	4	26,416,000	SC/PAC	5.50	FIX	31394VMJ6	July 2034
IL(1)	4	2,201,333(3)	NTL	6.00	FIX/IO	31394VMK3	July 2034
DN(1)	4	11,960,000	SC/PAC	6.00	FIX	31394VML1	July 2034
FX(1)	4	17,466,000	SC/PAC	(2)	FLT	31394VMN9	July 2034
SX(1)	4	2,911,000	SC/PAC	(2)	INV	31394VMN7	July 2034
PS(1)	4	6,792,333(3)	NTL	(2)	INV/IO	31394VMP2	July 2034
FN(1)	4	55,164,000	SC/SCH/AD	(2)	FLT	31394VMQ0	July 2034
FI(1)	4	33,711,333(3)	NTL	(2)	INV/IO	31394VMR8	July 2034
IF(1)	4	21,452,666(3)	NTL	(2)	INV/IO	31394VMS6	July 2034
SV(1)	4	9,194,000	SC/SCH/AD	(2)	INV	31394VMT4	July 2034
SW(1)	4	21,452,666(3)	NTL	(2)	INV/IO	31394VMU1	July 2034
ZD(1)	4	9,182,743	SC/SUP	6.00	FIX/Z	31394VMV9	July 2034
R		0	NPR	0	NPR	31394VMW7	January 2036
RL		0	NPR	0	NPR	31394VMX5	January 2036

(1) Exchangeable classes.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes.

(4) Principal only classes.

The dealer will offer the certificates (other than the G, IG, GD, ID, GJ, GK, IK, GM, DA, AI, DG, BI, DK, DL, IL and DN Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 29, 2005. Fannie Mae will initially retain the G, IG, GD, ID, GJ, GK, IK, GM, DA, AI, DG, BI, DK, DL, IL and DN Classes.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

RBS Greenwich Capital

December 7, 2005

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>Group 4 Principal Distribution Amount</i>	S-25
INCORPORATION BY REFERENCE	S- 3	<i>ZD Accrual Amount</i>	S-25
RECENT DEVELOPMENTS	S- 4	<i>Group 4 Cash Flow Distribution</i>	
REFERENCE SHEET	S- 7	<i>Amount</i>	S-25
ADDITIONAL RISK FACTORS	S-13	STRUCTURING ASSUMPTIONS	S-26
DESCRIPTION OF THE		<i>Pricing Assumptions</i>	S-26
CERTIFICATES	S-15	<i>Prepayment Assumptions</i>	S-26
GENERAL	S-15	<i>Structuring Ranges and Rate</i>	S-26
<i>Structure</i>	S-15	<i>Initial Effective Ranges</i>	S-27
<i>Fannie Mae Guaranty</i>	S-16	YIELD TABLES	S-28
<i>Characteristics of Certificates</i>	S-16	<i>General</i>	S-28
<i>Authorized Denominations</i>	S-16	<i>The Fixed Rate Interest Only</i>	
<i>Distribution Dates</i>	S-16	<i>Classes</i>	S-29
<i>Record Date</i>	S-16	<i>The Principal Only Classes</i>	S-30
<i>Class Factors</i>	S-17	<i>The Inverse Floating Rate Classes</i>	S-31
<i>No Optional Termination</i>	S-17	WEIGHTED AVERAGE LIVES OF THE	
<i>Voting the Underlying REMIC</i>		CERTIFICATES	S-37
<i>Certificates</i>	S-17	DECREMENT TABLES	S-38
COMBINATION AND RECOMBINATION	S-17	CHARACTERISTICS OF THE R AND	
<i>General</i>	S-17	RL CLASSES	S-48
<i>Procedures</i>	S-17	CERTAIN ADDITIONAL FEDERAL	
<i>Additional Considerations</i>	S-17	INCOME TAX CONSEQUENCES ..	S-49
THE UNDERLYING REMIC		U.S. TREASURY CIRCULAR 230 NOTICE	S-49
CERTIFICATES	S-18	REMIC ELECTIONS AND SPECIAL TAX	
THE TRUST MBS	S-18	ATTRIBUTES	S-49
FINAL DATA STATEMENT	S-19	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF INTEREST	S-19	REGULAR CERTIFICATES	S-50
<i>Categories of Classes</i>	S-19	TAXATION OF BENEFICIAL OWNERS OF	
<i>General</i>	S-20	RESIDUAL CERTIFICATES	S-50
<i>Interest Accrual Periods</i>	S-20	TAXATION OF BENEFICIAL OWNERS OF	
<i>Accrual Classes</i>	S-21	RCR CERTIFICATES	S-50
<i>Notional Classes</i>	S-21	<i>General</i>	S-50
<i>Floating Rate and Inverse Floating</i>		<i>Combination RCR Classes</i>	S-51
<i>Rate Classes</i>	S-21	<i>Exchanges</i>	S-51
CALCULATION OF LIBOR	S-21	TAX RETURN DISCLOSURE	
DISTRIBUTIONS OF PRINCIPAL	S-22	REQUIREMENTS	S-51
<i>Categories of Classes</i>	S-22	PLAN OF DISTRIBUTION	S-51
<i>Principal Distribution Amount</i>	S-22	<i>General</i>	S-51
<i>Group 1 Principal Distribution Amount</i>		<i>Increase in Certificates</i>	S-51
<i>DZ Accrual Amount</i>	S-23	LEGAL MATTERS	S-52
<i>Group 1 Cash Flow Distribution</i>		EXHIBIT A	A- 1
<i>Amount</i>	S-23	SCHEDULE 1	A- 2
<i>Group 2 Principal Distribution Amount</i>		PRINCIPAL BALANCE	
<i>Group 3 Principal Distribution Amount</i>		SCHEDULES	B- 1
<i>CZ Accrual Amount</i>	S-24		
<i>Group 3 Cash Flow Distribution</i>			
<i>Amount</i>	S-24		

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the “MBS Prospectus”);
- if you are purchasing any Group 1 or Group 4 Classes or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC certificates (the “Underlying Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents, except the Underlying Disclosure Documents, by writing or calling the dealer at:

Greenwich Capital Markets, Inc.
Prospectus Department
600 Steamboat Road
Greenwich, Connecticut 06380
(telephone 203-618-2318).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying Disclosure Documents described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the “Board”) announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP (“Deloitte”) as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003 and 2004.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (“SEC”) issued a statement (the “Statement”) regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities (“FAS 133”), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases (“FAS 91”) and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles (“GAAP”) and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC’s findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC’s determination. In a Form 12b-25 filed with the SEC on

November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (“FAS 149”), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC’s decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (“OFHEO”) delivered its report to the Board of its findings to date of the agency’s special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO’s ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO’s September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (“Paul Weiss”), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities

and resources; and executive compensation. Paul Weiss' work continues as it examines these areas and other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2004-37-YW REMIC Certificate Class 2004-50-PA REMIC Certificate
2	Group 2 MBS
3	Group 3 MBS
4	Class 2004-43-PA REMIC Certificate Class 2004-56-BA REMIC Certificate

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of December 1, 2005)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 2 MBS	\$300,000,000	360	337	20	5.950%
Group 3 MBS	\$ 75,000,000*	360	359	1	5.976%
	\$125,000,000	360	357	2	5.950%

* As further described in this prospectus supplement, the mortgage loans underlying approximately \$75,000,000 principal amount of Group 3 MBS provide for an interest only period of 10 years following origination. The approximate weighted average remaining term to expiration of the interest-only period for these mortgage loans is assumed to be 119 months.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC Certificates

Exhibit A describes the underlying REMIC certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on December 29, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FA	4.79000%	7.00000%	0.45%	LIBOR + 45 basis points
SA	8.10333%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
SB	2.21000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FC	4.79000%	7.00000%	0.45%	LIBOR + 45 basis points
SC	8.10333%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
SD	2.21000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FE	4.79000%	7.00000%	0.45%	LIBOR + 45 basis points
IS	2.21000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FJ	5.61000%	6.50000%	1.25%	LIBOR + 125 basis points
SJ	10.68000%	63.00000%	0.00%	$63\% - (12 \times \text{LIBOR})$
FK	5.61000%	6.50000%	1.25%	LIBOR + 125 basis points
SK	10.68000%	63.00000%	0.00%	$63\% - (12 \times \text{LIBOR})$
FL	4.81000%	7.00000%	0.45%	LIBOR + 45 basis points
SL	8.03000%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
SM	2.19000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FX	4.81000%	7.00000%	0.45%	LIBOR + 45 basis points
SX	8.03000%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
PS	2.19000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FN	4.81000%	7.00000%	0.45%	LIBOR + 45 basis points
FI	0.15000%	0.15000%	0.00%	$6.55\% - \text{LIBOR}$
IF	0.15000%	0.15000%	0.00%	$6.55\% - \text{LIBOR}$

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SV	7.48000%	23.46667%	0.00%	$23.46667\% - (3.66666667 \times \text{LIBOR})$
SW	2.04000%	6.40000%	0.00%	$6.4\% - \text{LIBOR}$
FG	4.79000%	7.00000%	0.45%	$\text{LIBOR} + 45 \text{ basis points}$
SG	8.10333%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
ST	2.21000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
SE	13.26000%	39.30000%	0.00%	$39.3\% - (6 \times \text{LIBOR})$
LF	5.61000%	6.50000%	1.25%	$\text{LIBOR} + 125 \text{ basis points}$
LS	10.68000%	63.00000%	0.00%	$63\% - (12 \times \text{LIBOR})$
FM	4.81000%	7.00000%	0.45%	$\text{LIBOR} + 45 \text{ basis points}$
SQ	8.03000%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
SY	2.19000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
FV	4.96000%	7.00000%	0.60%	$\text{LIBOR} + 60 \text{ basis points}$
SN	8.03000%	24.01667%	0.00%	$24.01667\% - (3.66666667 \times \text{LIBOR})$
SP	2.19000%	6.55000%	0.00%	$6.55\% - \text{LIBOR}$
SU	13.14000%	39.30000%	0.00%	$39.3\% - (6 \times \text{LIBOR})$

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
ID	16.666666667% of the GD Class
IG	25% of the G Class
IK	8.3333333270% of the GK Class
IS	100% of the FE Class
SB	38.888888791% of the FA Class
SD	38.888879718% of the FC Class
ST	38.888879411% of the <i>sum</i> of the FA and FC Classes
GI	16.666666667% of the GD Class
	25% of the G Class
	8.3333333270% of the GK Class
CI	11.8181799798% of the CA Class
AI	25% of the DA Class
BI	16.666666667% of the DG Class
DI	25% of the DA Class
	16.666666667% of the DG Class
	8.3333333207% of the DL Class
FI	61.1111111051% of the FN Class
IF	38.888888949% of the FN Class
IL	8.3333333207% of the DL Class
PS	38.888889271% of the FX Class
SM	38.888889087% of the FL Class
SP	33.333333385% of the <i>sum</i> of the SV and FN Classes

Class

SW	233.3333333696% of the SV Class
SY	33.3333333385% of the <i>sum</i> of the SV and FN Classes
	38.8888889087% of the FL Class
	38.8888889271% of the FX Class

Distributions of Principal

Group 1 Principal Distribution Amount

DZ Accrual Amount

To Aggregate Group III to its Targeted Balance, and thereafter to the DZ Class.

Group 1 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To the Aggregate Group II to its Scheduled Balance.
3. To Aggregate Group III to its Targeted Balance.
4. To the DZ Class to zero.
5. To Aggregate Group III to zero.
6. To Aggregate Group II to zero.
7. To Aggregate Group I to zero.

For a description of Aggregate Groups I, II and III, see “Description of the Certificates — Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

1. To the LP Class to its Planned Balance.
2. To the OL and LT Classes, pro rata, to zero.
3. (a) 8.3333333333% of the remaining amount to the OP Class to zero,
(b) 45.8333333333% of such remaining amount, sequentially, to the LU and LV Classes, in that order, to zero, and
(c) 45.8333333334% of such remaining amounts as follows:
first, to the FJ and SJ Classes, pro rata, to zero; and
second, to the FK and SK Classes, pro rata, to zero.
4. To the LP Class to zero.

Group 3 Principal Distribution Amount

CZ Accrual Amount

To the CA Class to its Scheduled Balance, and thereafter to the CZ Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group IV to its Planned Balance.
2. (a) 10.5691056911% of the remaining amount to the PO Class to zero, and

(b) 89.4308943089% of such remaining amount as follows:

first, to the CA Class to its Scheduled Balance;

second, to the CZ Class to zero; and

third, to the CA Class to zero.

3. To Aggregate Group IV to zero.

For a description of Aggregate Group IV, see “Description of the Certificates — Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

ZD Accrual Amount

To Aggregate Group VII to its Scheduled Balance, and thereafter to the ZD Class.

Group 4 Cash Flow Distribution Amount

1. To Aggregate Group V to its Planned Balance.
2. To Aggregate Group VI to its Planned Balance.
3. To Aggregate Group VII to its Scheduled Balance.
4. To the ZD Class to zero.
5. To Aggregate Group VII to zero.
6. To Aggregate Group VI to zero.
7. To Aggregate Group V to zero.

For a description of Aggregate Groups V, VI and VII, see “Description of the Certificates — Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
FA, SA, SB and GP	3.6	0.5	0.5	0.5	0.5	0.5	0.5
G, IG, GA, GB and GC	12.5	2.9	2.9	2.9	2.9	2.9	2.2
GD, ID, GE and GH	18.5	6.0	6.0	6.0	6.0	6.0	3.6
GJ	20.7	8.0	8.0	8.0	8.0	8.0	4.7
GK, IK and GL	22.3	11.0	11.0	11.0	11.0	11.0	6.5
GM	23.6	17.4	17.4	17.4	17.4	17.4	10.8
FC, SC, SD and AD	24.5	10.6	3.0	3.0	3.0	2.8	1.3
FE, IS, GO, SE and AE	23.5	16.8	14.2	3.6	3.6	1.9	0.7
DZ	27.9	24.9	23.9	19.9	20.3	0.3	0.1
GN	17.3	6.7	6.7	6.7	6.7	6.7	4.2
GI	14.7	4.3	4.3	4.3	4.3	4.3	2.9
FG	20.1	12.7	9.6	2.9	2.9	1.8	0.8
SG and ST	14.4	5.8	1.8	1.8	1.8	1.7	0.9
AB	22.5	14.7	11.5	3.7	3.7	1.8	0.8

Group 2 Classes		PSA Prepayment Assumption							
		0%	100%	175%	250%	500%			
LP		17.4	6.8	6.8	6.8	3.7			
OL and LT		27.4	14.7	2.5	1.1	0.4			
LU, FJ, SJ and LW		28.8	21.2	10.9	2.8	0.9			
LV, FK, SK and LX		29.6	25.4	20.2	4.8	1.3			
OP, LF and LS		29.3	23.5	16.0	3.9	1.1			
LO		28.5	20.0	10.7	2.8	0.9			
Group 3 Classes		PSA Prepayment Assumption							
		0%	100%	176%	185%	250%	270%	500%	
PA	1.9	0.6	0.6	0.6	0.6	0.6	0.6	0.6	
PB	11.5	2.8	2.8	2.8	2.8	2.8	2.8	2.4	
PC	18.3	6.0	6.0	6.0	6.0	5.9	5.9	3.7	
PD	20.8	8.0	8.0	8.0	8.0	7.6	7.6	4.5	
PE	23.1	11.0	11.0	11.0	11.0	10.3	10.3	5.9	
PG	25.6	18.8	18.8	18.8	18.8	17.8	17.8	10.4	
PO	28.2	20.0	9.6	8.7	3.4	3.0	3.0	1.6	
CA, CI and CB	7.3	7.1	3.1	3.1	3.1	3.1	3.1	2.0	
CZ	28.2	20.6	15.8	15.3	3.9	2.9	2.9	1.2	
PH	6.6	6.3	2.7	2.7	2.7	2.7	2.7	1.8	
PJ	9.3	4.4	2.8	2.8	2.8	2.8	2.8	2.2	
Group 4 Classes		PSA Prepayment Assumption							
		0%	100%	130%	247%	275%	285%	300%	375%
FL, SL, SM and D	3.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
DA, AI, DB, DC									
and DE	12.5	2.9	2.9	2.9	2.9	2.9	2.9	2.7	2.2
DG, BI, DH and DJ	18.5	6.0	6.0	6.0	6.0	6.0	6.0	4.9	3.6
DK	20.7	8.0	8.0	8.0	8.0	8.0	8.0	6.4	4.7
DL, IL and DM	22.3	11.0	11.0	11.0	11.0	11.0	11.0	8.8	6.5
DN	23.6	17.5	17.5	17.5	17.5	17.5	17.5	14.5	10.9
FX, SX, PS and DP	24.5	10.6	3.0	3.0	3.0	3.0	2.8	2.0	1.3
FN, FI, IF, SV, SW,									
DQ, FV, SN, SP									
and SU	20.7	15.1	12.7	2.5	1.8	1.8	1.8	1.2	0.7
ZD	27.5	23.7	22.4	15.3	12.4	7.7	1.6	0.3	0.1
DI	14.8	4.3	4.3	4.3	4.3	4.3	4.3	3.8	2.9
AC	22.4	14.7	11.5	3.8	2.7	2.3	1.8	1.2	0.8
DX	17.3	6.7	6.7	6.7	6.7	6.7	6.7	5.6	4.2
FM, SQ and SY	18.2	11.5	8.5	2.2	1.8	1.8	1.8	1.2	0.8

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Payments on the Group 1 and Group 4 Classes also will be affected by the payment priorities governing the related underlying REMIC certificates. If you invest in any Group 1 or Group 4 Classes, the rate at which you receive payments also will be affected by the applicable priority sequence governing principal payments on the related underlying REMIC certificates.

In particular, as described in the related underlying disclosure documents, principal payments on the underlying REMIC certificates are governed by principal balance schedules. As a result, those underlying certificates may receive principal payments at rates faster or slower than would otherwise have been the case. In some cases, those underlying certificates may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. This prospectus supplement contains no information as to whether

- those underlying certificates have adhered to their principal balance schedules,
- any related support classes remain outstanding, or
- those underlying certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC certificates by re-

viewing their current class factors in light of other information available in the related disclosure documents. You may obtain those documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Certain mortgage loans underlying the Group 3 MBS provide for interest only payments for a lengthy initial period and thus may be more likely to be refinanced than other mortgage loans. The scheduled monthly payments on certain of the mortgage loans underlying the Group 3 MBS represent accrued interest only during the first ten years following origination. Thereafter, the scheduled monthly payments are increased to amounts sufficient to pay current interest and to fully amortize each of these mortgage loans by its maturity date. As a result, borrowers may be more likely to refinance these mortgage loans on or before the dates on which the scheduled monthly payments increase.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. The full extent of the physical damage resulting from severe flooding, high winds and environmental contamination remains uncertain at this time. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Al-

though the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-

related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of

the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of December 1, 2005 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- two groups of previously issued REMIC Certificates (the “Group 1 Underlying REMIC Certificates” and the “Group 4 Underlying REMIC Certificates” and, together, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and.
- two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS” and “Group 3 MBS” and, together, the “Trust MBS”).

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the Underlying Disclosure Documents. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—*Fannie Mae Guaranty*” in the Underlying Disclosure Documents.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
The Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificates. Holders of the Underlying REMIC Certificates may be asked to vote on issues arising under the related trust agreements. If so, the Trustee will vote each related Underlying REMIC Certificate, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the Group 1 Classes, the OL, FJ, SJ, FK, SK, OP, PA, PB, CA and CI Classes and the Group 4 Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.

- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the Underlying Disclosure Documents. See Exhibit A for additional information about the Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. There may have been material changes in facts and circumstances since the dates we prepared the Underlying Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly.

The Mortgage Loans underlying the Group 2 MBS, and approximately 62.5% of the Mortgage Loans underlying the Group 3 MBS (by principal balance at the Issue Date), are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

The remaining Mortgage Loans underlying the Group 3 MBS (representing approximately 37.5% by principal balance at the Issue Date) are conventional, fixed-rate mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. For the first ten years following origination, however, the scheduled monthly payments on these Mortgage Loans represent accrued interest only. Beginning with the 121st monthly payment, the scheduled monthly payment on each of these Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date. These Mortgage Loans have original maturities of up to 30 years.

See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 2 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM.....	337 months
Approximate Weighted Average WALA (weighted average loan age)	20 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM.....	358 months*
Approximate Weighted Average WALA.....	2 months

* As described above, approximately 37.5% of the Mortgage Loans underlying the Group 3 MBS (by principal balance at the Issue Date) provide for an interest only period of 10 years following origination. The approximate weighted average remaining term to expiration of the interest only period for these Mortgage Loans is expected to be 119 months.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

Interest Type*

Classes

Group 1 Classes

Fixed Rate	G, IG, GD, ID, GJ, GK, IK, GM and DZ
Floating Rate	FA, FC and FE
Inverse Floating Rate	SA, SB, SC, SD and IS
Accrual	DZ
Interest Only	SB, IG, ID, IK, SD and IS
Principal Only	GO
RCR**	GA, GB, GC, GE, GH, GL, GN, GI, FG, SG, ST, SE, AB, GP, AD and AE

<u>Interest Type*</u>	<u>Classes</u>
Group 2 Classes	
Fixed Rate	LP, LT, LU and LV
Floating Rate	FJ and FK
Inverse Floating Rate	SJ and SK
Principal Only	OL and OP
RCR**	LO, LF, LS, LW and LX
Group 3 Classes	
Fixed Rate	PA, PB, PC, PD, PE, PG, CA, CI and CZ
Accrual	CZ
Interest Only	CI
Principal Only	PO
RCR**	CB, PH and PJ
Group 4 Classes	
Fixed Rate	DA, AI, DG, BI, DK, DL, IL, DN and ZD
Floating Rate	FL, FX and FN
Inverse Floating Rate	SL, SM, SX, PS, FI, IF, SV and SW
Interest Only	SM, AI, BI, IL, PS, FI, IF and SW
Accrual	ZD
RCR**	DB, DC, DE, DH, DJ, DM, DI, D, DP, DQ, AC, DX, FM, SQ, SY, FV, SN, SP and SU
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat GO, OL, OP, PO and LO Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The DZ, CZ and ZD Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 4.34% in the case of the FA, SA, SB, FC, SC, SD, FE, IS, FG, SG, ST and SE Classes; and 4.36% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Structured Collateral/PAC	FA, SA, G, GD, GJ, GK and GM
Structured Collateral/Scheduled	FC and SC
Structured Collateral/TAC	FE and GO
Structured Collateral/Support	DZ
Accretion Directed	FE and GO
Notional	SB, IG, ID, IK, SD and IS
RCR**	GA, GB, GC, GE, GH, GL, GN, GI, FG, SG, ST, SE, AB, GP, AD and AE
Group 2 Classes	
PAC	LP
Support	OL, LT, LU, LV, FJ, SJ, FK, SK and OP
RCR**	LO, LF, LS, LW and LX
Group 3 Classes	
PAC	PA, PB, PC, PD, PE and PG
Scheduled	CA
Support	PO and CZ
Accretion Directed	CA
Notional	CI
RCR**	CB, PH and PJ
Group 4 Classes	
Structured Collateral/PAC	FL, SL, DA, DG, DK, DL, DN, FX and SX
Structured Collateral/Scheduled	FN and SV
Structured Collateral/Support	ZD
Accretion Directed	FN and SV
Notional	SM, AI, BI, IL, PS, FI, IF and SW
RCR**	DB, DC, DE, DH, DJ, DM, DI, D, DP, DQ, AC, DX, FM, SQ, SY, FV, SN, SP and SU
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 Underlying REMIC Certificates (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the DZ Class (the “DZ Accrual Amount,” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the CZ Class (the “CZ Accrual Amount,” and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”), and

- the principal then paid on the Group 4 Underlying REMIC Certificates (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZD Class (the “ZD Accrual Amount,” and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount as principal of Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the DZ Accrual Amount as principal of the DZ Class.

Accretion
Directed / TAC
Group and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- | | | |
|--|-------------------|-------------------------|
| (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group | } Structured Collateral |
| (ii) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Scheduled Balance for that Distribution Date; | } Scheduled Group | |
| (iii) to Aggregate Group III, until the Aggregate III Balance is reduced to its Targeted Balance for that Distribution Date; | } TAC Group | |
| (iv) to the DZ Class, until its principal balance is reduced to zero; | } Support Class | |
| (v) to Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero; | } TAC Group | |
| (vi) to Aggregate Group II, without regard to its Scheduled Balance and until the Aggregate II Balance is reduced to zero; and | } Scheduled Group | |
| (vii) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. | } PAC Group | |

“Aggregate Group I” consists of the FA, SA, G, GD, GJ, GK and GM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, concurrently, to the FA and SA Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero; and

second, sequentially, to the G, GD, GJ, GK and GM Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the FC and SC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, concurrently, to the FC and SC Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II.

“Aggregate Group III” consists of the FE and GO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, to the FE and GO Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

Group 2 Principal Distribution Amount

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) to the LP Class, until its principal balance has been reduced to its Planned Balance for that Distribution Date; } PAC Class
- (ii) concurrently, to the OL and LT Classes, pro rata (or 4.3478260870% and 95.6521739130%, respectively), until their principal balances are reduced to zero; }
- (iii) (a) 8.3333333333% of the remaining amount to the OP Class, until its principal balance is reduced to zero, }
- (b) 45.8333333333% of such remaining amount, sequentially, to the LU and LV Classes, in that order, until their principal balances are reduced to zero, and } Support Classes
- (c) 45.8333333334% of such remaining amount as follows: }
 - first*, concurrently, to the FJ and SJ Classes, pro rata (or 92.3076875% and 7.6923125%, respectively), until their principal balances are reduced to zero; and
 - second*, concurrently, to the FK and SK Classes, pro rata (or 92.3076891532% and 7.6923108468%, respectively), to zero; and
- (iv) to the LP Class, without regard to its Planned Balance and until its principal balance has been reduced to zero. } PAC Class

Group 3 Principal Distribution Amount

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount as principal of the CA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the CZ Accrual Amount as principal of the CZ Class. } Accretion Directed / Scheduled Class and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) (a) 10.5691056911% of the remaining amount to the PO Class, until its principal balance is reduced to zero, and } Support Class

(b) 89.4308943089% of such remaining amount as follows:

first, to the CA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Class

second, to the CZ Class, until its principal balance is reduced to zero; } Support Class
and

third, to the CA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and } Scheduled Class

(iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero. } PAC Group

“Aggregate Group IV” consists of the PA, PB, PC, PD, PE and PG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the PA, PB, PC, PD, PE and PG Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV.

Group 4 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, we will pay the ZD Accrual Amount as principal of Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZD Accrual Amount as principal of the ZD Class. } Accretion Directed / Scheduled Group and Accrual Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

(i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Groups
(ii) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date;

(iii) to Aggregate Group VII, until the Aggregate VII Balance is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Group

(iv) to the ZD Class, until its principal balance is reduced to zero; } Support Class

(v) to Aggregate Group VII, without regard to its Scheduled Balance and until the Aggregate VII Balance is reduced to zero; } Scheduled Group

(vi) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero; and } PAC Groups
(vii) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero.

“Aggregate Group V” consists of the FL, SL, DA, DG, DK, DL and DN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, concurrently, to the FL and SL Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero; and

second, sequentially, to the DA, DG, DK, DL and DN Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

“Aggregate Group VI” consists of the FX and SX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, concurrently, as principal of the FX and SX Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

“Aggregate Group VII” consists of the FN and SV Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, concurrently, as principal of the FN and SV Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequences affecting principal payments on the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the sale of the Certificates is December 29, 2005;
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

Structuring Ranges and Rate. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of

the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	Aggregate Group I	Between 100% and 300% PSA
Scheduled Balances	Aggregate Group II	Between 130% and 250% PSA
Targeted Balances	Aggregate Group III	250% PSA
Planned Balances	LP Class	Between 100% and 250% PSA
Scheduled Balances	CA Class	Between 185% and 270% PSA
Planned Balances	Aggregate Group IV	Between 100% and 250% PSA
Planned Balances	Aggregate Group V	Between 100% and 300% PSA
Planned Balances	Aggregate Group VI	Between 130% and 285% PSA
Scheduled Balances	Aggregate Group VII	(2)

- (1) The Structuring Ranges and Rate for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.
(2) The Scheduled Balances for Aggregate Group VII have been structured at between 275% and 375% PSA but only hold at between 272% and 297% PSA.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rate specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 300% PSA
Aggregate Group II	Between 130% and 250% PSA
LP Class	Between 100% and 250% PSA
CA Class	Between 166% and 275% PSA
Aggregate Group IV	Between 100% and 250% PSA
Aggregate Group V	Between 100% and 300% PSA
Aggregate Group VI	Between 130% and 285% PSA
Aggregate Group VII	Between 272% and 297% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher

end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
PAC	Scheduled, TAC and Support
Scheduled	TAC and Support
Group 2	
PAC	Support
Group 3	
PAC	Scheduled and Support
Scheduled	CZ
Group 4	
Aggregate Group V	Aggregate Group VI, Scheduled and Support
Aggregate Group VI	Scheduled and Support
Scheduled	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on

the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the applicable constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
IG	482% PSA
ID	453% PSA
IK	708% PSA
CI	314% PSA
AI	484% PSA
BI	456% PSA
IL	544% PSA
GI	486% PSA
DI	488% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IG	13.00000%
ID	23.37500%
IK	25.37500%
CI	15.12500%
AI	13.00000%
BI	23.25000%
IL	35.12500%
GI	17.25000%
DI	17.34375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	36.2%	16.9%	16.9%	16.9%	16.9%	16.9%	(2.9)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
Pre-tax Yields to Maturity	22.8%	15.1%	15.1%	15.1%	15.1%	15.1%	(5.8)%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	23.3%	21.7%	21.7%	21.7%	21.7%	21.7%	13.9%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>176%</u>	<u>185%</u>	<u>250%</u>	<u>270%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	29.3%	29.2%	4.3%	4.3%	4.3%	4.3%	(27.7)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	36.3%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	13.9%	(2.5)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	23.0%	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%	8.9%	(5.4)%

Sensitivity of the IL Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	15.3%	12.9%	12.9%	12.9%	12.9%	12.9%	12.9%	12.9%	9.8%	2.9%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	26.5%	15.1%	15.1%	15.1%	15.1%	15.1%	(1.6)%

Sensitivity of the DI Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	26.4%	15.1%	15.1%	15.1%	15.1%	15.1%	15.1%	15.1%	11.0%	(1.4)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on**

the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
GO	85.00000%
OL	84.68750%
OP	65.15625%
PO	74.50000%
LO	72.81250%

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	0.8%	1.0%	1.2%	5.1%	5.1%	9.1%	25.5%

Sensitivity of the OL Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	0.8%	1.1%	7.2%	16.4%	44.2%

Sensitivity of the OP Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.7%	1.8%	2.8%	11.6%	42.3%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>176%</u>	<u>185%</u>	<u>250%</u>	<u>270%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.2%	1.5%	3.5%	3.9%	9.2%	10.5%	19.6%

Sensitivity of the LO Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.3%	1.6%	3.3%	12.5%	42.7%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that

investors in the SA, SB, SD, IS, SL, SM, PS, FI, IF, SW, ST, SE, SY, SP and SU Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA	101.25000%
SB	1.125000%
SC	99.31250%
SD	3.00000%
IS	2.75000%
SJ	99.25000%
SK	97.37500%
SL	101.25000%
SM	1.15625%
SX	99.50000%
PS	2.93750%
FI	0.25000%
IF	0.25000%
SV	98.00000%
SW	1.87500%
SG	100.25000%
ST	2.09375%
SE	101.50000%
LS	98.21875%
SQ	99.43750%
SY	1.87500%
SN	98.87500%
SP	1.75000%
SU	101.50000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
2.34%	13.6%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%
4.34%	6.7%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%
6.34%	(0.1)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%
6.55%	(0.8)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	249%	250%	300%	500%
2.34%	451.4%	273.0%	273.0%	273.0%	273.0%	273.0%	273.0%
4.34%	131.1%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%
6.34%	*	*	*	*	*	*	*
6.55%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	249%	250%	300%	500%
2.34%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.1%
4.34%	8.3%	8.3%	8.5%	8.5%	8.5%	8.5%	8.8%
6.34%	0.8%	0.9%	1.2%	1.2%	1.2%	1.2%	1.7%
6.55%	0.1%	0.1%	0.4%	0.4%	0.4%	0.5%	1.0%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	249%	250%	300%	500%
2.34%	178.2%	178.2%	135.6%	135.6%	135.6%	135.6%	101.0%
4.34%	85.9%	85.8%	50.3%	50.3%	50.3%	49.7%	(3.1)%
6.34%	3.0%	(4.3)%	(41.1)%	(41.1)%	(41.1)%	(39.7)%	*
6.55%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the IS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	249%	250%	300%	500%
2.34%	197.7%	197.7%	197.7%	144.5%	144.5%	133.1%	2.0%
4.34%	94.4%	94.4%	94.4%	53.4%	53.4%	36.7%	(82.6)%
6.34%	5.1%	3.6%	1.8%	(20.3)%	(20.3)%	(72.7)%	*
6.55%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	175%	250%	500%
2.36%	36.9%	36.9%	36.9%	36.7%	35.9%
4.36%	11.0%	11.0%	11.0%	11.2%	11.8%
5.25%	0.1%	0.1%	0.1%	0.5%	1.6%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
2.36%	37.7%	37.7%	37.7%	37.8%	38.4%
4.36%	11.2%	11.2%	11.3%	11.7%	13.3%
5.25%	0.1%	0.1%	0.2%	0.7%	2.7%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
2.36%	13.6%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%
4.36%	6.7%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%
6.36%	(0.1)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%	(0.6)%
6.55%	(0.7)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	430.3%	262.4%	262.4%	262.4%	262.4%	262.4%	262.4%	262.4%	262.4%
4.36%	123.0%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
6.36%	*	*	*	*	*	*	*	*	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
2.36%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%	15.8%	15.8%
4.36%	8.2%	8.2%	8.4%	8.4%	8.4%	8.4%	8.4%	8.5%	8.6%
6.36%	0.8%	0.8%	1.1%	1.1%	1.1%	1.1%	1.1%	1.2%	1.5%
6.55%	0.1%	0.1%	0.4%	0.4%	0.4%	0.4%	0.4%	0.5%	0.8%

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	181.8%	181.8%	138.5%	138.5%	138.5%	138.5%	138.5%	133.5%	106.0%
4.36%	87.1%	87.0%	50.8%	50.8%	50.8%	50.8%	50.3%	37.3%	(0.4)%
6.36%	2.1%	(5.6)%	(40.5)%	(40.5)%	(40.5)%	(40.5)%	(39.8)%	(90.1)%	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the FI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
6.40% and below ...	66.8%	66.8%	66.7%	23.1%	7.4%	7.4%	7.4%	(33.1)%	(99.9)%
6.50%	19.8%	19.3%	18.3%	(24.8)%	(46.7)%	(46.7)%	(46.8)%	(95.5)%	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the IF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
6.40% and below ...	66.8%	66.8%	66.7%	23.1%	7.4%	7.4%	7.4%	(33.1)%	(99.9)%
6.50%	19.8%	19.3%	18.3%	(24.8)%	(46.7)%	(46.7)%	(46.8)%	(95.5)%	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	15.5%	15.6%	15.6%	16.1%	16.3%	16.3%	16.3%	16.8%	17.6%
4.36%	7.8%	7.8%	7.9%	8.6%	8.9%	8.9%	8.9%	9.4%	10.5%
6.36%	0.3%	0.3%	0.4%	1.2%	1.6%	1.6%	1.6%	2.3%	3.6%
6.40% and above . . .	0.1%	0.2%	0.2%	1.1%	1.4%	1.4%	1.4%	2.2%	3.5%

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	306.4%	306.4%	306.4%	238.5%	222.2%	222.2%	222.2%	196.7%	108.9%
4.36%	135.2%	135.2%	135.2%	85.6%	71.6%	71.6%	71.6%	38.2%	(36.7)%
6.36%	(7.6)%	(10.7)%	(14.0)%	(63.7)%	(94.7)%	(94.7)%	(95.0)%	*	*
6.40% and above ...	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	249%	250%	300%	500%
2.34%	15.7%	15.7%	15.3%	15.3%	15.3%	15.3%	15.0%
4.34%	8.2%	8.2%	8.1%	8.1%	8.1%	8.1%	8.0%
6.34%	0.8%	0.8%	0.9%	0.9%	0.9%	0.9%	1.1%
6.55%	0.0%	0.1%	0.2%	0.2%	0.2%	0.2%	0.4%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
2.34%	218.9%	189.5%	152.7%	152.7%	152.7%	152.7%	127.2%
4.34%	90.9%	80.0%	47.0%	47.0%	47.0%	46.4%	(0.7)%
6.34%	0.3%	(8.2)%	(45.4)%	(45.4)%	(45.4)%	(41.4)%	*
6.55%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>249%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
2.34%	25.7%	25.7%	25.7%	24.7%	24.7%	24.1%	21.0%
4.34%	13.3%	13.3%	13.2%	12.6%	12.6%	12.1%	9.9%
6.34%	1.2%	1.2%	1.1%	0.8%	0.8%	0.5%	(0.9)%
6.55%	(0.1)%	(0.1)%	(0.1)%	(0.4)%	(0.4)%	(0.7)%	(2.0)%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption				
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
2.36%	37.3%	37.3%	37.3%	37.3%	37.4%
4.36%	11.1%	11.1%	11.2%	11.5%	12.7%
5.25%	0.1%	0.1%	0.2%	0.7%	2.3%

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
2.36%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%	15.9%
4.36%	8.2%	8.3%	8.3%	8.5%	8.5%	8.5%	8.5%	8.7%	8.9%
6.36%	0.8%	0.8%	0.8%	1.2%	1.3%	1.3%	1.3%	1.6%	2.0%
6.55%	0.1%	0.1%	0.1%	0.5%	0.6%	0.6%	0.6%	0.9%	1.4%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>247%</u>	<u>275%</u>	<u>285%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>
2.36%	299.0%	286.7%	275.6%	228.2%	217.3%	217.3%	217.3%	200.0%	140.4%
4.36%	132.6%	127.5%	119.7%	82.6%	73.1%	73.1%	73.0%	49.1%	(6.7)%
6.36%	5.7%	3.2%	(1.0)%	(41.1)%	(50.2)%	(50.2)%	(43.9)%	*	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	16.0%	16.0%	16.0%	16.2%	16.3%	16.3%	16.3%	16.5%	16.8%
4.36%	8.3%	8.3%	8.3%	8.7%	8.9%	8.9%	8.9%	9.2%	9.8%
6.36%	0.8%	0.8%	0.8%	1.4%	1.6%	1.6%	1.6%	2.1%	3.0%
6.55%	0.1%	0.1%	0.1%	0.7%	0.9%	0.9%	0.9%	1.4%	2.3%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	355.1%	355.1%	355.1%	282.0%	264.8%	264.8%	264.8%	240.5%	149.9%
4.36%	161.1%	161.1%	161.0%	108.8%	94.8%	94.8%	94.8%	63.3%	(13.9)%
6.36%	9.3%	8.2%	6.5%	(38.2)%	(63.0)%	(63.0)%	(63.1)%	*	*
6.55%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	247%	275%	285%	300%	375%	500%
2.36%	25.8%	25.8%	25.8%	24.9%	24.6%	24.6%	24.6%	23.9%	22.6%
4.36%	13.3%	13.3%	13.2%	12.7%	12.5%	12.5%	12.5%	12.1%	11.3%
6.36%	1.1%	1.1%	1.1%	0.9%	0.8%	0.8%	0.8%	0.6%	0.3%
6.55%	0.0%	0.0%	0.0%	(0.2)%	(0.3)%	(0.3)%	(0.3)%	(0.5)%	(0.7)%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes
- the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and

- in the case of the Group 1 and Group 4 Classes, the priority sequences affecting principal payments on the applicable Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below. In addition, in the case of the information set forth for the Group 3 Classes under 0% PSA, we assumed that 37.5% of the related Mortgage Loans (by principal balance of the Issue Date) have an original and a remaining interest-only period of 120 months.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying REMIC Certificates	360 months	(1)	8.50%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 Underlying REMIC Certificates	360 months	(2)	8.50%

- (1) The Mortgage Loans backing Group 1 Underlying REMIC Certificates are assumed to have the following remaining terms to maturity:

	<u>Remaining Terms to Maturity</u>
Class 2004-50-PA REMIC Certificate	342
Class 2004-37 YW REMIC Certificate	341

- (2) The Mortgage Loans backing Group 4 Underlying REMIC Certificates are assumed to have the following remaining terms to maturity:

	<u>Remaining Terms to Maturity</u>
Class 2004-56-BA REMIC Certificate	342
Class 2004-43 PA REMIC Certificate	341

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA rate.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FA, SA, SB† and GP Classes							G, IG†, GA, GB and GC Classes							GD, ID†, GE and GH Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	88	1	1	1	1	1	1	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2007	75	0	0	0	0	0	0	100	72	72	72	72	72	61	100	100	100	100	100	100	100
December 2008	61	0	0	0	0	0	0	100	46	46	46	46	46	0	100	100	100	100	100	100	99
December 2009	45	0	0	0	0	0	0	100	21	21	21	21	21	0	100	100	100	100	100	100	9
December 2010	28	0	0	0	0	0	0	100	0	0	0	0	0	0	100	94	94	94	94	94	0
December 2011	10	0	0	0	0	0	0	100	0	0	0	0	0	0	100	48	48	48	48	48	0
December 2012	0	0	0	0	0	0	0	97	0	0	0	0	0	0	100	4	4	4	4	4	0
December 2013	0	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2014	0	0	0	0	0	0	0	84	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2015	0	0	0	0	0	0	0	76	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2016	0	0	0	0	0	0	0	68	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2017	0	0	0	0	0	0	0	59	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2018	0	0	0	0	0	0	0	49	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2019	0	0	0	0	0	0	0	38	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2020	0	0	0	0	0	0	0	26	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2021	0	0	0	0	0	0	0	14	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	68	0	0	0	0	0	0
December 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.6	0.5	0.5	0.5	0.5	0.5	0.5	12.5	2.9	2.9	2.9	2.9	2.9	2.2	18.5	6.0	6.0	6.0	6.0	6.0	3.6

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GJ Class							GK, IK [†] and GL Classes							GM Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2010	100	100	100	100	100	100	19	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	0	100	100	100	100	100	100	64	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	0	100	100	100	100	100	100	29	100	100	100	100	100	100	100
December 2013	100	46	46	46	46	46	0	100	100	100	100	100	100	5	100	100	100	100	100	100	100
December 2014	100	0	0	0	0	0	0	100	99	99	99	99	99	0	100	100	100	100	100	100	75
December 2015	100	0	0	0	0	0	0	100	69	69	69	69	69	0	100	100	100	100	100	100	51
December 2016	100	0	0	0	0	0	0	100	45	45	45	45	45	0	100	100	100	100	100	100	34
December 2017	100	0	0	0	0	0	0	100	26	26	26	26	26	0	100	100	100	100	100	100	23
December 2018	100	0	0	0	0	0	0	100	10	10	10	10	10	0	100	100	100	100	100	100	16
December 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	95	95	95	95	95	10
December 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	74	74	74	74	74	7
December 2021	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	58	58	58	58	58	5
December 2022	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	44	44	44	44	44	3
December 2023	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	34	34	34	34	34	2
December 2024	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	25	25	25	25	25	1
December 2025	92	0	0	0	0	0	0	100	0	0	0	0	0	0	100	19	19	19	19	19	1
December 2026	28	0	0	0	0	0	0	100	0	0	0	0	0	0	100	14	14	14	14	14	*
December 2027	0	0	0	0	0	0	0	68	0	0	0	0	0	0	100	10	10	10	10	10	*
December 2028	0	0	0	0	0	0	0	10	0	0	0	0	0	0	100	7	7	7	7	7	*
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	*
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.7	8.0	8.0	8.0	8.0	8.0	4.7	22.3	11.0	11.0	11.0	11.0	11.0	6.5	23.6	17.4	17.4	17.4	17.4	17.4	10.8

Date	FC, SC, SD [†] and AD Classes							FE, IS [†] , GO, SE and AE Classes							DZ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	78	78	78	78	78	100	100	100	73	73	69	23	106	106	106	103	100	0	0
December 2007	100	100	58	58	58	58	0	99	99	99	52	52	40	0	113	113	113	105	100	0	0
December 2008	100	100	43	43	43	43	0	99	99	99	37	37	21	0	120	120	120	106	100	0	0
December 2009	100	100	30	30	30	30	0	98	98	98	26	26	8	0	127	127	127	107	100	0	0
December 2010	100	100	20	20	20	20	0	97	97	97	20	20	1	0	135	135	135	108	100	0	0
December 2011	100	100	12	12	12	5	0	97	97	97	16	16	0	0	143	143	143	108	100	0	0
December 2012	100	100	7	7	7	*	0	96	96	96	15	15	0	0	152	152	152	107	100	0	0
December 2013	100	95	2	2	2	*	0	95	95	95	15	15	0	0	161	161	161	107	100	0	0
December 2014	100	84	0	0	0	*	0	95	95	90	14	14	0	0	171	171	171	106	100	0	0
December 2015	100	66	0	0	0	*	0	94	94	84	11	11	0	0	182	182	182	106	100	0	0
December 2016	100	45	0	0	0	*	0	93	93	77	9	9	0	0	193	193	193	105	100	0	0
December 2017	100	21	0	0	0	*	0	92	92	69	7	7	0	0	205	205	205	105	100	0	0
December 2018	100	0	0	0	0	*	0	91	90	61	5	5	0	0	218	218	218	104	100	0	0
December 2019	100	0	0	0	0	*	0	90	80	53	4	4	0	0	231	231	231	104	100	0	0
December 2020	100	0	0	0	0	*	0	89	71	45	2	2	0	0	245	245	245	103	100	0	0
December 2021	100	0	0	0	0	*	0	88	61	37	*	*	0	0	261	261	261	103	100	0	0
December 2022	100	0	0	0	0	*	0	87	51	29	0	0	0	0	277	277	277	90	88	0	0
December 2023	100	0	0	0	0	*	0	85	42	21	0	0	0	0	294	294	294	74	72	0	0
December 2024	100	0	0	0	0	*	0	84	32	14	0	0	0	0	312	312	312	60	59	0	0
December 2025	100	0	0	0	0	*	0	83	23	7	0	0	0	0	331	331	331	48	47	0	0
December 2026	100	0	0	0	0	*	0	81	14	0	0	0	0	0	351	351	346	37	36	0	0
December 2027	100	0	0	0	0	*	0	79	5	0	0	0	0	0	373	373	278	28	28	0	0
December 2028	100	0	0	0	0	*	0	78	0	0	0	0	0	0	396	345	216	21	20	0	0
December 2029	90	0	0	0	0	*	0	76	0	0	0	0	0	0	421	257	158	14	14	0	0
December 2030	5	0	0	0	0	*	0	74	0	0	0	0	0	0	446	173	105	9	9	0	0
December 2031	0	0	0	0	0	*	0	45	0	0	0	0	0	0	474	95	56	4	4	0	0
December 2032	0	0	0	0	0	*	0	12	0	0	0	0	0	0	503	26	15	1	1	0	0
December 2033	0	0	0	0	0	*	0	0	0	0	0	0	0	0	218	*	*	*	*	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.5	10.6	3.0	3.0	3.0	2.8	1.3	23.5	16.8	14.2	3.6	3.6	1.9	0.7	27.9	24.9	23.9	19.9	20.3	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GN Class							GI† Class							FG Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	98	82	78	61	61	58	29
December 2007	100	88	88	88	88	88	83	100	81	81	81	81	81	73	95	81	73	44	44	37	0
December 2008	100	77	77	77	77	77	57	100	62	62	62	62	62	31	92	81	70	31	31	21	0
December 2009	100	66	66	66	66	66	39	100	45	45	45	45	45	11	89	81	67	22	22	11	0
December 2010	100	56	56	56	56	56	27	100	30	30	30	30	30	9	86	80	65	16	16	4	0
December 2011	100	47	47	47	47	47	19	100	19	19	19	19	19	6	82	80	63	13	13	1	0
December 2012	99	38	38	38	38	38	13	98	10	10	10	10	10	3	80	80	62	11	11	*	0
December 2013	96	31	31	31	31	31	9	94	9	9	9	9	9	*	79	78	60	10	10	*	0
December 2014	93	24	24	24	24	24	6	89	9	9	9	9	9	0	79	76	57	8	8	*	0
December 2015	90	19	19	19	19	19	4	83	6	6	6	6	6	0	78	72	53	7	7	*	0
December 2016	86	15	15	15	15	15	3	78	4	4	4	4	4	0	78	67	48	6	6	*	0
December 2017	82	12	12	12	12	12	2	71	2	2	2	2	2	0	77	62	44	5	5	*	0
December 2018	78	10	10	10	10	10	1	65	1	1	1	1	1	0	76	56	38	3	3	*	0
December 2019	74	8	8	8	8	8	1	57	0	0	0	0	0	0	76	50	33	2	2	*	0
December 2020	69	6	6	6	6	6	1	49	0	0	0	0	0	0	75	44	28	1	1	*	0
December 2021	63	5	5	5	5	5	*	40	0	0	0	0	0	0	74	38	23	*	*	*	0
December 2022	57	3	3	3	3	3	*	31	0	0	0	0	0	0	74	32	18	0	0	*	0
December 2023	51	3	3	3	3	3	*	24	0	0	0	0	0	0	73	26	13	0	0	*	0
December 2024	44	2	2	2	2	2	*	16	0	0	0	0	0	0	72	20	9	0	0	*	0
December 2025	37	1	1	1	1	1	*	9	0	0	0	0	0	0	71	14	4	0	0	*	0
December 2026	28	1	1	1	1	1	*	9	0	0	0	0	0	0	70	9	0	0	0	*	0
December 2027	19	1	1	1	1	1	*	6	0	0	0	0	0	0	69	3	0	0	0	*	0
December 2028	10	1	1	1	1	1	*	1	0	0	0	0	0	0	68	0	0	0	0	*	0
December 2029	*	*	*	*	*	*	*	0	0	0	0	0	0	0	65	0	0	0	0	*	0
December 2030	*	*	*	*	*	*	*	0	0	0	0	0	0	0	47	0	0	0	0	*	0
December 2031	*	*	*	*	*	*	*	0	0	0	0	0	0	0	28	0	0	0	0	*	0
December 2032	*	*	*	*	*	*	*	0	0	0	0	0	0	0	8	0	0	0	0	*	0
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	6.7	6.7	6.7	6.7	6.7	4.2	14.7	4.3	4.3	4.3	4.3	4.3	2.9	20.1	12.7	9.6	2.9	2.9	1.8	0.8

Date	SG and ST† Classes							AB Class							LP Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	130%	249%	250%	300%	500%	0%	100%	130%	249%	250%	300%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	94	52	40	40	40	40	40	98	83	79	63	62	56	28	99	91	91	91	91
December 2007	88	52	30	30	30	30	0	96	83	75	46	46	35	0	98	81	81	81	70
December 2008	81	52	22	22	22	22	0	93	83	72	35	34	20	0	96	72	72	72	48
December 2009	74	52	16	16	16	16	0	91	83	70	26	26	10	0	95	63	63	63	33
December 2010	65	52	10	10	10	10	0	88	83	68	20	20	4	0	93	55	55	55	23
December 2011	57	52	6	6	6	3	0	85	83	67	17	16	1	0	91	47	47	47	16
December 2012	52	52	4	4	4	*	0	83	83	66	15	15	*	0	89	40	40	40	11
December 2013	52	49	1	1	1	*	0	83	82	64	14	14	*	0	87	34	34	34	7
December 2014	52	43	0	0	0	*	0	83	80	62	13	13	*	0	85	28	28	28	5
December 2015	52	34	0	0	0	*	0	83	77	59	12	11	*	0	83	23	23	23	3
December 2016	52	23	0	0	0	*	0	83	73	55	10	10	*	0	80	19	19	19	2
December 2017	52	11	0	0	0	*	0	83	68	51	9	9	*	0	77	15	15	15	2
December 2018	52	0	0	0	0	*	0	83	64	47	8	8	*	0	74	13	13	13	1
December 2019	52	0	0	0	0	*	0	83	59	42	7	7	*	0	71	10	10	10	1
December 2020	52	0	0	0	0	*	0	83	54	38	6	6	*	0	67	8	8	8	*
December 2021	52	0	0	0	0	*	0	83	48	34	5	5	*	0	63	7	7	7	*
December 2022	52	0	0	0	0	*	0	83	43	30	4	4	*	0	59	5	5	5	*
December 2023	52	0	0	0	0	*	0	83	38	26	3	3	*	0	55	4	4	4	*
December 2024	52	0	0	0	0	*	0	83	33	22	3	3	*	0	50	3	3	3	*
December 2025	52	0	0	0	0	*	0	83	29	19	2	2	*	0	44	3	3	3	*
December 2026	52	0	0	0	0	*	0	83	24	16	2	2	*	0	39	2	2	2	*
December 2027	52	0	0	0	0	*	0	83	20	13	1	1	*	0	32	2	2	2	*
December 2028	52	0	0	0	0	*	0	83	16	10	1	1	*	0	26	1	1	1	*
December 2029	46	0	0	0	0	*	0	81	12	7	1	1	*	0	18	1	1	1	*
December 2030	3	0	0	0	0	*	0	66	8	5	*	*	*	0	10	1	1	1	*
December 2031	0	0	0	0	0	*	0	49	4	3	*	*	*	0	2	*	*	*	*
December 2032	0	0	0	0	0	*	0	30	1	1	*	*	*	0	*	*	*	*	*
December 2033	0	0	0	0	0	*	0	10	*	*	*	*	*	0	*	*	*	*	*
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	5.8	1.8	1.8	1.8	1.7	0.9	22.5	14.7	11.5	3.7	3.7	1.8	0.8	17.4	6.8	6.8	6.8	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	OL and LT Classes					LU, FJ, SJ and LW Classes					LV, FK, SK and LX Classes					OP, LF and LS Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	76	51	0	100	100	100	100	17	100	100	100	100	100	100	100	100	100	63
December 2007	100	100	53	7	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2008	100	100	34	0	0	100	100	100	30	0	100	100	100	100	0	100	100	100	69	0
December 2009	100	100	20	0	0	100	100	100	0	0	100	100	100	72	0	100	100	100	39	0
December 2010	100	100	9	0	0	100	100	100	0	0	100	100	100	36	0	100	100	100	20	0
December 2011	100	100	2	0	0	100	100	100	0	0	100	100	100	13	0	100	100	100	7	0
December 2012	100	100	0	0	0	100	100	91	0	0	100	100	100	2	0	100	100	96	1	0
December 2013	100	100	0	0	0	100	100	84	0	0	100	100	100	*	0	100	100	93	*	0
December 2014	100	98	0	0	0	100	100	75	0	0	100	100	100	*	0	100	100	89	*	0
December 2015	100	93	0	0	0	100	100	64	0	0	100	100	100	*	0	100	100	84	*	0
December 2016	100	86	0	0	0	100	100	52	0	0	100	100	100	*	0	100	100	78	*	0
December 2017	100	78	0	0	0	100	100	38	0	0	100	100	100	*	0	100	100	72	*	0
December 2018	100	69	0	0	0	100	100	24	0	0	100	100	100	*	0	100	100	66	*	0
December 2019	100	59	0	0	0	100	100	10	0	0	100	100	100	*	0	100	100	59	*	0
December 2020	100	48	0	0	0	100	100	0	0	0	100	100	97	*	0	100	100	53	*	0
December 2021	100	37	0	0	0	100	100	0	0	0	100	100	85	*	0	100	100	47	*	0
December 2022	100	26	0	0	0	100	100	0	0	0	100	100	75	*	0	100	100	41	*	0
December 2023	100	15	0	0	0	100	100	0	0	0	100	100	65	*	0	100	100	36	*	0
December 2024	100	4	0	0	0	100	100	0	0	0	100	100	56	*	0	100	100	31	*	0
December 2025	100	0	0	0	0	100	82	0	0	0	100	100	47	*	0	100	92	26	*	0
December 2026	100	0	0	0	0	100	54	0	0	0	100	100	39	*	0	100	79	21	*	0
December 2027	100	0	0	0	0	100	26	0	0	0	100	100	31	*	0	100	66	17	*	0
December 2028	100	0	0	0	0	100	0	0	0	0	100	99	25	*	0	100	54	14	*	0
December 2029	100	0	0	0	0	100	0	0	0	0	100	78	19	*	0	100	43	10	*	0
December 2030	100	0	0	0	0	100	0	0	0	0	100	57	13	*	0	100	31	7	*	0
December 2031	100	0	0	0	0	100	0	0	0	0	100	38	8	*	0	100	21	5	*	0
December 2032	65	0	0	0	0	100	0	0	0	0	100	19	4	*	0	100	11	2	*	0
December 2033	21	0	0	0	0	100	0	0	0	0	100	1	*	*	0	100	1	*	*	0
December 2034	0	0	0	0	0	23	0	0	0	0	100	0	0	0	0	65	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	14.7	2.5	1.1	0.4	28.8	21.2	10.9	2.8	0.9	29.6	25.4	20.2	4.8	1.3	29.3	23.5	16.0	3.9	1.1

Date	LO Class					PA Class							PB Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	250%	500%	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	90	81	38	75	0	0	0	0	0	0	100	98	98	98	98	98	98
December 2007	100	100	81	64	0	47	0	0	0	0	0	0	100	75	75	75	75	75	75
December 2008	100	100	74	42	0	17	0	0	0	0	0	0	100	43	43	43	43	43	15
December 2009	100	100	69	24	0	0	0	0	0	0	0	0	98	13	13	13	13	13	0
December 2010	100	100	65	12	0	0	0	0	0	0	0	0	95	0	0	0	0	0	0
December 2011	100	100	62	4	0	0	0	0	0	0	0	0	91	0	0	0	0	0	0
December 2012	100	100	58	1	0	0	0	0	0	0	0	0	87	0	0	0	0	0	0
December 2013	100	100	56	*	0	0	0	0	0	0	0	0	82	0	0	0	0	0	0
December 2014	100	99	54	*	0	0	0	0	0	0	0	0	77	0	0	0	0	0	0
December 2015	100	97	51	*	0	0	0	0	0	0	0	0	72	0	0	0	0	0	0
December 2016	100	95	48	*	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0
December 2017	100	91	44	*	0	0	0	0	0	0	0	0	51	0	0	0	0	0	0
December 2018	100	88	40	*	0	0	0	0	0	0	0	0	40	0	0	0	0	0	0
December 2019	100	84	36	*	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0
December 2020	100	80	32	*	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0
December 2021	100	75	29	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2022	100	71	25	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2023	100	67	22	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2024	100	62	19	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2025	100	56	16	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2026	100	48	13	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	100	40	11	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	100	33	8	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	100	26	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	100	19	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	100	13	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	86	6	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	69	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.0	10.7	2.8	0.9	1.9	0.6	0.6	0.6	0.6	0.6	0.6	11.5	2.8	2.8	2.8	2.8	2.8	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PC Class							PD Class							PE Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2009	100	100	100	100	100	100	22	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2010	100	81	81	81	81	81	0	100	100	100	100	100	100	0	100	100	100	100	100	100	81
December 2011	100	48	48	48	48	48	0	100	100	100	100	100	100	0	100	100	100	100	100	100	42
December 2012	100	17	17	17	17	9	0	100	100	100	100	100	100	0	100	100	100	100	100	100	15
December 2013	100	0	0	0	0	0	0	100	45	45	45	45	0	0	100	100	100	100	100	97	0
December 2014	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	86	86	86	86	72	0
December 2015	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	64	64	64	64	52	0
December 2016	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	45	45	45	45	34	0
December 2017	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	30	30	30	30	19	0
December 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	16	16	16	16	7	0
December 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	5	5	5	5	0	0
December 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2021	99	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2022	79	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2023	58	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2024	35	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2025	10	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	23	0	0	0	0	0	0	100	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	53	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	6.0	6.0	6.0	6.0	5.9	3.7	20.8	8.0	8.0	8.0	8.0	7.6	4.5	23.1	11.0	11.0	11.0	11.0	10.3	5.9

Date	PG Class							PO Class							CA, CI† and CB Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	96	95	92	91	79	95	95	92	92	92	92	92
December 2007	100	100	100	100	100	100	100	100	100	87	85	74	70	32	89	89	72	72	72	72	59
December 2008	100	100	100	100	100	100	100	100	100	75	72	51	45	0	83	83	48	48	48	48	0
December 2009	100	100	100	100	100	100	100	100	100	65	61	34	26	0	77	77	28	28	28	28	0
December 2010	100	100	100	100	100	100	100	100	100	57	52	21	12	0	70	70	12	12	12	12	0
December 2011	100	100	100	100	100	100	100	100	100	51	46	12	2	0	63	63	0	0	0	0	0
December 2012	100	100	100	100	100	100	100	100	100	46	41	5	0	0	55	55	0	0	0	0	0
December 2013	100	100	100	100	100	100	92	100	100	43	37	2	0	0	47	47	0	0	0	0	0
December 2014	100	100	100	100	100	100	63	100	100	41	35	*	0	0	39	38	0	0	0	0	0
December 2015	100	100	100	100	100	100	44	100	100	39	34	*	0	0	29	29	0	0	0	0	0
December 2016	100	100	100	100	100	100	30	100	97	37	32	*	0	0	20	14	0	0	0	0	0
December 2017	100	100	100	100	100	100	20	100	94	35	30	*	0	0	9	0	0	0	0	0	0
December 2018	100	100	100	100	100	100	14	100	89	32	27	*	0	0	0	0	0	0	0	0	0
December 2019	100	100	100	100	100	93	9	100	84	29	25	*	0	0	0	0	0	0	0	0	0
December 2020	100	91	91	91	91	75	6	100	79	27	22	*	0	0	0	0	0	0	0	0	0
December 2021	100	74	74	74	74	60	4	100	73	24	20	*	0	0	0	0	0	0	0	0	0
December 2022	100	60	60	60	60	48	3	100	67	21	18	*	0	0	0	0	0	0	0	0	0
December 2023	100	48	48	48	48	38	2	100	61	19	16	*	0	0	0	0	0	0	0	0	0
December 2024	100	38	38	38	38	30	1	100	55	16	13	*	0	0	0	0	0	0	0	0	0
December 2025	100	30	30	30	30	23	1	100	49	14	12	*	0	0	0	0	0	0	0	0	0
December 2026	100	24	24	24	24	18	1	100	44	12	10	*	0	0	0	0	0	0	0	0	0
December 2027	100	18	18	18	18	14	*	100	38	10	8	*	0	0	0	0	0	0	0	0	0
December 2028	100	14	14	14	14	10	*	100	32	8	7	*	0	0	0	0	0	0	0	0	0
December 2029	100	11	11	11	11	8	*	100	27	7	5	*	0	0	0	0	0	0	0	0	0
December 2030	86	8	8	8	8	5	*	100	22	5	4	*	0	0	0	0	0	0	0	0	0
December 2031	12	5	5	5	5	4	*	100	17	4	3	*	0	0	0	0	0	0	0	0	0
December 2032	3	3	3	3	3	2	*	80	12	3	2	*	0	0	0	0	0	0	0	0	0
December 2033	2	2	2	2	2	1	*	55	8	2	1	*	0	0	0	0	0	0	0	0	0
December 2034	1	1	1	1	1	1	*	29	3	1	1	*	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.6	18.8	18.8	18.8	18.8	17.8	10.4	28.2	20.0	9.6	8.7	3.4	3.0	1.6	7.3	7.1	3.1	3.1	3.1	3.1	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CZ Class							PH Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	176%	185%	250%	270%	500%	0%	100%	176%	185%	250%	270%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	106	106	101	100	92	90	63	93	83	81	81	81	81	81
December 2007	113	113	103	100	75	68	0	84	79	64	64	64	64	52
December 2008	120	120	106	100	55	42	0	75	73	42	42	42	42	0
December 2009	127	127	109	100	41	24	0	68	68	24	24	24	24	0
December 2010	135	135	110	100	31	12	0	62	62	10	10	10	10	0
December 2011	144	144	111	100	25	5	0	55	55	0	0	0	0	0
December 2012	153	153	101	89	12	0	0	49	49	0	0	0	0	0
December 2013	163	163	94	81	4	0	0	41	41	0	0	0	0	0
December 2014	173	173	89	77	*	0	0	34	34	0	0	0	0	0
December 2015	184	184	86	74	*	0	0	26	25	0	0	0	0	0
December 2016	196	196	82	70	*	0	0	17	13	0	0	0	0	0
December 2017	208	205	76	65	*	0	0	8	0	0	0	0	0	0
December 2018	219	195	70	60	*	0	0	0	0	0	0	0	0	0
December 2019	219	184	64	54	*	0	0	0	0	0	0	0	0	0
December 2020	219	172	58	49	*	0	0	0	0	0	0	0	0	0
December 2021	219	160	52	44	*	0	0	0	0	0	0	0	0	0
December 2022	219	147	46	39	*	0	0	0	0	0	0	0	0	0
December 2023	219	134	41	34	*	0	0	0	0	0	0	0	0	0
December 2024	219	121	36	29	*	0	0	0	0	0	0	0	0	0
December 2025	219	108	31	25	*	0	0	0	0	0	0	0	0	0
December 2026	219	95	26	21	*	0	0	0	0	0	0	0	0	0
December 2027	219	83	22	18	*	0	0	0	0	0	0	0	0	0
December 2028	219	71	18	15	*	0	0	0	0	0	0	0	0	0
December 2029	219	59	14	12	*	0	0	0	0	0	0	0	0	0
December 2030	219	48	11	9	*	0	0	0	0	0	0	0	0	0
December 2031	219	37	8	7	*	0	0	0	0	0	0	0	0	0
December 2032	174	27	6	5	*	0	0	0	0	0	0	0	0	0
December 2033	121	17	4	3	*	0	0	0	0	0	0	0	0	0
December 2034	63	7	1	1	*	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	20.6	15.8	15.3	3.9	2.9	1.2	6.6	6.3	2.7	2.7	2.7	2.7	1.8

Date	PJ Class							FL, SL, SM† and D Classes								
	PSA Prepayment Assumption							PSA Prepayment Assumption								
	0%	100%	176%	185%	250%	270%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	97	91	90	90	90	90	90	88	3	3	3	3	3	3	3	3
December 2007	93	76	70	70	70	70	64	75	0	0	0	0	0	0	0	0
December 2008	89	57	43	43	43	43	8	61	0	0	0	0	0	0	0	0
December 2009	84	38	18	18	18	18	0	46	0	0	0	0	0	0	0	0
December 2010	80	28	5	5	5	5	0	29	0	0	0	0	0	0	0	0
December 2011	75	25	0	0	0	0	0	11	0	0	0	0	0	0	0	0
December 2012	69	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2013	63	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2014	57	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2015	51	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2016	41	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2017	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2018	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2019	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2020	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.3	4.4	2.8	2.8	2.8	2.8	2.2	3.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DA, AI†, DB, DC and DE Classes										DG, BI†, DH and DJ Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2007	100	72	72	72	72	72	72	72	61	100	100	100	100	100	100	100	100	100	100	100
December 2008	100	46	46	46	46	46	46	46	0	100	100	100	100	100	100	100	100	100	99	99
December 2009	100	20	20	20	20	20	20	3	0	100	100	100	100	100	100	100	100	100	11	11
December 2010	100	0	0	0	0	0	0	0	0	100	93	93	93	93	93	93	37	0	0	0
December 2011	100	0	0	0	0	0	0	0	0	100	48	48	48	48	48	48	0	0	0	0
December 2012	97	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	0	0	0	0
December 2013	91	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2014	84	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2015	76	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2016	68	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2017	58	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2018	48	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2019	38	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2020	26	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2021	13	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0
December 2022	0	0	0	0	0	0	0	0	0	98	0	0	0	0	0	0	0	0	0	0
December 2023	0	0	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0	0	0	0
December 2024	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.5	2.9	2.9	2.9	2.9	2.9	2.9	2.7	2.2	18.5	6.0	6.0	6.0	6.0	6.0	6.0	4.9	3.6		

Date	DK Class										DL, IL† and DM Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2010	100	100	100	100	100	100	100	100	18	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	74	0	100	100	100	100	100	100	100	100	63		
December 2012	100	100	100	100	100	100	100	8	0	100	100	100	100	100	100	100	100	29		
December 2013	100	46	46	46	46	46	46	0	0	100	100	100	100	100	100	100	69	5		
December 2014	100	0	0	0	0	0	0	0	0	100	97	97	97	97	97	97	41	0		
December 2015	100	0	0	0	0	0	0	0	0	100	68	68	68	68	68	68	19	0		
December 2016	100	0	0	0	0	0	0	0	0	100	45	45	45	45	45	45	3	0		
December 2017	100	0	0	0	0	0	0	0	0	100	26	26	26	26	26	26	0	0		
December 2018	100	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	0	0		
December 2019	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2020	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2021	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2022	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2023	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2025	93	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2026	27	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0		
December 2027	0	0	0	0	0	0	0	0	0	68	0	0	0	0	0	0	0	0		
December 2028	0	0	0	0	0	0	0	0	0	11	0	0	0	0	0	0	0	0		
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	20.7	8.0	8.0	8.0	8.0	8.0	8.0	6.4	4.7	22.3	11.0	11.0	11.0	11.0	11.0	11.0	8.8	6.5		

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DN Class									FX, SX, PS† and DP Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	100	100	77	77	77	77	77	77	77
December 2007	100	100	100	100	100	100	100	100	100	100	100	58	58	58	58	58	58	0
December 2008	100	100	100	100	100	100	100	100	100	100	100	42	42	42	42	42	6	0
December 2009	100	100	100	100	100	100	100	100	100	100	100	29	29	29	29	29	0	0
December 2010	100	100	100	100	100	100	100	100	100	100	100	19	19	19	19	19	0	0
December 2011	100	100	100	100	100	100	100	100	100	100	100	11	11	11	11	5	0	0
December 2012	100	100	100	100	100	100	100	100	100	100	100	6	6	6	6	*	0	0
December 2013	100	100	100	100	100	100	100	100	100	100	96	4	4	4	4	*	0	0
December 2014	100	100	100	100	100	100	100	100	76	100	84	2	2	2	2	*	0	0
December 2015	100	100	100	100	100	100	100	100	52	100	66	0	0	0	0	*	0	0
December 2016	100	100	100	100	100	100	100	100	35	100	44	0	0	0	0	*	0	0
December 2017	100	100	100	100	100	100	100	80	24	100	20	0	0	0	0	*	0	0
December 2018	100	100	100	100	100	100	100	60	16	100	0	0	0	0	0	*	0	0
December 2019	100	97	97	97	97	97	97	44	11	100	0	0	0	0	0	*	0	0
December 2020	100	76	76	76	76	76	76	32	7	100	0	0	0	0	0	*	0	0
December 2021	100	59	59	59	59	59	59	24	5	100	0	0	0	0	0	*	0	0
December 2022	100	45	45	45	45	45	45	17	3	100	0	0	0	0	0	*	0	0
December 2023	100	34	34	34	34	34	34	12	2	100	0	0	0	0	0	*	0	0
December 2024	100	26	26	26	26	26	26	9	1	100	0	0	0	0	0	*	0	0
December 2025	100	19	19	19	19	19	19	6	1	100	0	0	0	0	0	*	0	0
December 2026	100	14	14	14	14	14	14	4	1	100	0	0	0	0	0	*	0	0
December 2027	100	10	10	10	10	10	10	3	*	100	0	0	0	0	0	*	0	0
December 2028	100	7	7	7	7	7	7	2	*	100	0	0	0	0	0	*	0	0
December 2029	4	4	4	4	4	4	4	1	*	90	0	0	0	0	0	*	0	0
December 2030	3	3	3	3	3	3	3	1	*	4	0	0	0	0	0	*	0	0
December 2031	1	1	1	1	1	1	1	*	*	0	0	0	0	0	0	*	0	0
December 2032	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	*	0	0
December 2033	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	*	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.6	17.5	17.5	17.5	17.5	17.5	17.5	14.5	10.9	24.5	10.6	3.0	3.0	3.0	3.0	2.8	2.0	1.3

Date	FN, FI†, IF†, SV, SW†, DQ, FV, SN, SP† and SU Classes									ZD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	99	99	99	71	65	65	65	56	26	106	106	106	106	100	83	58	0	0
December 2007	98	98	98	49	39	39	39	15	0	113	113	113	113	100	72	31	0	0
December 2008	97	97	97	32	21	21	21	0	0	120	120	120	120	100	66	15	0	0
December 2009	96	96	96	20	8	8	8	0	0	127	127	127	127	100	62	7	0	0
December 2010	95	95	95	12	1	1	1	0	0	135	135	135	135	96	57	2	0	0
December 2011	94	94	94	7	0	0	0	0	0	143	143	143	143	79	42	0	0	0
December 2012	93	93	92	4	0	0	0	0	0	152	152	152	152	74	38	0	0	0
December 2013	91	91	89	2	0	0	0	0	0	161	161	161	161	71	38	0	0	0
December 2014	90	90	84	0	0	0	0	0	0	171	171	171	162	68	38	0	0	0
December 2015	88	88	77	0	0	0	0	0	0	182	182	182	151	65	38	0	0	0
December 2016	87	87	69	0	0	0	0	0	0	193	193	193	134	57	33	0	0	0
December 2017	85	85	60	0	0	0	0	0	0	205	205	205	118	50	29	0	0	0
December 2018	83	81	51	0	0	0	0	0	0	218	218	218	103	43	25	0	0	0
December 2019	81	70	42	0	0	0	0	0	0	231	231	231	89	36	21	0	0	0
December 2020	79	59	32	0	0	0	0	0	0	245	245	245	76	31	17	0	0	0
December 2021	77	48	23	0	0	0	0	0	0	261	261	261	64	26	15	0	0	0
December 2022	75	37	13	0	0	0	0	0	0	277	277	277	53	21	12	0	0	0
December 2023	72	26	4	0	0	0	0	0	0	294	294	294	44	17	10	0	0	0
December 2024	70	15	0	0	0	0	0	0	0	312	312	277	36	14	8	0	0	0
December 2025	67	4	0	0	0	0	0	0	0	331	331	234	28	11	6	0	0	0
December 2026	64	0	0	0	0	0	0	0	0	351	300	194	22	8	5	0	0	0
December 2027	61	0	0	0	0	0	0	0	0	373	246	156	17	6	3	0	0	0
December 2028	58	0	0	0	0	0	0	0	0	396	194	121	12	5	3	0	0	0
December 2029	54	0	0	0	0	0	0	0	0	421	145	89	8	3	2	0	0	0
December 2030	51	0	0	0	0	0	0	0	0	446	99	60	5	2	1	0	0	0
December 2031	18	0	0	0	0	0	0	0	0	474	57	34	3	1	1	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	371	18	11	1	*	*	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	122	*	*	*	*	*	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.7	15.1	12.7	2.5	1.8	1.8	1.8	1.2	0.7	27.5	23.7	22.4	15.3	12.4	7.7	1.6	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DI† Class									AC Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	98	83	79	63	60	58	56	46	29
December 2007	100	81	81	81	81	81	81	81	74	96	83	75	47	41	38	35	19	0
December 2008	100	63	63	63	63	63	63	63	31	93	83	72	35	27	24	20	1	0
December 2009	100	46	46	46	46	46	46	34	12	91	83	70	27	18	15	10	0	0
December 2010	100	30	30	30	30	30	30	18	9	88	83	68	21	12	9	4	0	0
December 2011	100	20	20	20	20	20	20	9	6	85	83	67	18	8	5	1	0	0
December 2012	98	10	10	10	10	10	10	9	3	83	83	66	16	7	4	*	0	0
December 2013	94	9	9	9	9	9	9	6	1	83	82	64	15	6	4	*	0	0
December 2014	89	9	9	9	9	9	9	4	0	83	80	62	13	6	3	*	0	0
December 2015	84	6	6	6	6	6	6	2	0	83	77	59	12	5	3	*	0	0
December 2016	78	4	4	4	4	4	4	*	0	83	73	55	11	5	3	*	0	0
December 2017	72	2	2	2	2	2	2	0	0	83	68	51	10	4	2	*	0	0
December 2018	65	1	1	1	1	1	1	0	0	83	64	47	8	3	2	*	0	0
December 2019	57	0	0	0	0	0	0	0	0	83	59	42	7	3	2	*	0	0
December 2020	49	0	0	0	0	0	0	0	0	83	54	38	6	2	1	*	0	0
December 2021	40	0	0	0	0	0	0	0	0	83	48	34	5	2	1	*	0	0
December 2022	31	0	0	0	0	0	0	0	0	83	43	30	4	2	1	*	0	0
December 2023	24	0	0	0	0	0	0	0	0	83	38	26	4	1	1	*	0	0
December 2024	17	0	0	0	0	0	0	0	0	83	34	22	3	1	1	*	0	0
December 2025	9	0	0	0	0	0	0	0	0	83	29	19	2	1	*	*	0	0
December 2026	9	0	0	0	0	0	0	0	0	83	24	16	2	1	*	*	0	0
December 2027	6	0	0	0	0	0	0	0	0	83	20	13	1	1	*	*	0	0
December 2028	1	0	0	0	0	0	0	0	0	83	16	10	1	*	*	*	0	0
December 2029	0	0	0	0	0	0	0	0	0	81	12	7	1	*	*	*	0	0
December 2030	0	0	0	0	0	0	0	0	0	65	8	5	*	*	*	*	0	0
December 2031	0	0	0	0	0	0	0	0	0	48	5	3	*	*	*	*	0	0
December 2032	0	0	0	0	0	0	0	0	0	30	1	1	*	*	*	*	0	0
December 2033	0	0	0	0	0	0	0	0	0	10	*	*	*	*	*	*	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.8	4.3	4.3	4.3	4.3	4.3	4.3	3.8	2.9	22.4	14.7	11.5	3.8	2.7	2.3	1.8	1.2	0.8

Date	DX Class									FM, SQ and SY† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	247%	275%	285%	300%	375%	500%	0%	100%	130%	247%	275%	285%	300%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2006	100	100	100	100	100	100	100	100	100	97	81	77	60	56	56	56	50	32
December 2007	100	88	88	88	88	88	88	88	84	94	80	72	41	35	35	35	20	0
December 2008	100	77	77	77	77	77	77	77	58	91	79	68	28	21	21	21	1	0
December 2009	100	67	67	67	67	67	67	59	40	87	79	65	18	11	11	11	0	0
December 2010	100	57	57	57	57	57	57	45	27	84	78	62	11	4	4	4	0	0
December 2011	100	47	47	47	47	47	47	34	19	79	77	60	6	2	2	1	0	0
December 2012	99	38	38	38	38	38	38	26	13	77	77	58	4	1	1	*	0	0
December 2013	96	31	31	31	31	31	31	20	9	76	75	56	2	1	1	*	0	0
December 2014	93	25	25	25	25	25	25	15	6	75	72	52	*	*	*	*	0	0
December 2015	90	20	20	20	20	20	20	11	4	74	67	48	0	0	0	*	0	0
December 2016	86	15	15	15	15	15	15	8	3	73	62	43	0	0	0	*	0	0
December 2017	83	12	12	12	12	12	12	6	2	72	56	37	0	0	0	*	0	0
December 2018	78	10	10	10	10	10	10	5	1	71	50	32	0	0	0	*	0	0
December 2019	74	8	8	8	8	8	8	3	1	70	43	26	0	0	0	*	0	0
December 2020	69	6	6	6	6	6	6	3	1	68	37	20	0	0	0	*	0	0
December 2021	63	5	5	5	5	5	5	2	*	67	30	14	0	0	0	*	0	0
December 2022	58	4	4	4	4	4	4	1	*	66	23	8	0	0	0	*	0	0
December 2023	51	3	3	3	3	3	3	1	*	64	16	3	0	0	0	*	0	0
December 2024	44	2	2	2	2	2	2	1	*	63	9	0	0	0	0	*	0	0
December 2025	37	1	1	1	1	1	1	*	*	61	2	0	0	0	0	*	0	0
December 2026	28	1	1	1	1	1	1	*	*	59	0	0	0	0	0	*	0	0
December 2027	19	1	1	1	1	1	1	*	*	57	0	0	0	0	0	*	0	0
December 2028	10	1	1	1	1	1	1	*	*	55	0	0	0	0	0	*	0	0
December 2029	*	*	*	*	*	*	*	*	*	51	0	0	0	0	0	*	0	0
December 2030	*	*	*	*	*	*	*	*	*	32	0	0	0	0	0	*	0	0
December 2031	*	*	*	*	*	*	*	*	*	11	0	0	0	0	0	*	0	0
December 2032	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	*	0	0
December 2033	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	*	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	6.7	6.7	6.7	6.7	6.7	6.7	5.6	4.2	18.2	11.5	8.5	2.2	1.8	1.8	1.8	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the Principal Only Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	249% PSA
2	175% PSA
3	176% PSA
4	247% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 5.64% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR

Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. The Group 1 and Group 4 Underlying REMIC Certificates will be provided by Fannie Mae. We will sell the Group 1 and Group 4 Classes (other than the G, IG, GD, ID, GJ, GK, IK, GM, DA, AI, DG, BF, DK, DL, IL and PN Classes) to Greenwich Capital Markets, Inc. (the “Dealer”) for cash proceeds estimated to be approximately \$344,930,679. We are obligated to deliver the Group 2 and Group 3 Classes and the R and RL Classes to the Dealer in exchange for the Group 2 and Group 3 MBS.

The Dealer proposes to offer the Certificates (other than the G, IG, GD, ID, GJ, GK, IK, GM, DA, AI, DG, BF, DK, DL, IL and PN Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The G, IG, GD, ID, GJ, GK, IK, GM, DA, AI, DG, BF, DK, DL, IL and PN Classes initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 2 or Group 3 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 2 or Group 3 Class bears to the aggregate original principal balance of all Group 2 or Group 3 Classes, respectively, will remain the same. In addition, the dollar amounts

shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Sidley Austin Brown & Wood LLP also will provide legal representation for the Dealer.

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2005 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC% (in months)	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Security Type
Group 1														
2004-050	PA	June 2004	31394AHU3	6.0%	FIX	July 2034	PAC	\$353,862,000	0.76775242	\$271,678,406	6.493%	328	27	MBS
2004-037	YW	May 2004	31393YLL60	6.0	FIX	June 2034	PAC	353,820,000	0.77477282	274,130,119	6.504	324	31	MBS
Group 4														
2004-056	BA	June 2004	31393Y 4Z5	6.0	FIX	July 2034	PAC	154,201,972	0.89159930	137,486,370	6.473	328	27	MBS
2004-043	PA	May 2004	31393YTL9	6.0	FIX	June 2034	PAC	176,931,000	0.73359317	129,795,373	6.513	326	29	MBS

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
G	\$133,459,000	GA	\$133,459,000	5.00%	FIX	SC/PAC	31394VMY3	July 2034
IG	11,121,583 (4)							
Recombination 2								
G	133,459,000	GB	133,459,000	5.50	FIX	SC/PAC	31394VMZ0	July 2034
IG	22,243,166 (4)							
Recombination 3								
G	133,459,000	GC	133,459,000	6.00	FIX	SC/PAC	31394VNA4	July 2034
IG	33,364,750 (4)							
Recombination 4								
GD	62,883,000	GE	62,883,000	5.50	FIX	SC/PAC	31394VNB2	July 2034
ID	5,240,250 (4)							
Recombination 5								
GD	62,883,000	GH	62,883,000	6.00	FIX	SC/PAC	31394VNC0	July 2034
ID	10,480,500 (4)							
Recombination 6								
GK	52,741,000	GL	52,741,000	6.00	FIX	SC/PAC	31394VND8	July 2034
IK	4,395,083 (4)							
Recombination 7								
G	133,459,000	GN	314,348,000	6.00	FIX	SC/PAC	31394VNE6	July 2034
GD	62,883,000							
GJ	40,504,000							
GK	52,741,000							
GM	24,761,000							
IG	33,364,750 (4)							
ID	10,480,500 (4)							
IK	4,395,083 (4)							
Recombination 8								
IG	33,364,750 (4)	GI	48,240,333 (4)	6.00	FIX/IO	NTL	31394VNF3	July 2034
ID	10,480,500 (4)							
IK	4,395,083 (4)							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 9								
FA	\$ 33,990,000	FG	\$189,426,000	(5)	FLT	SC/TAC/AD	31394VNG1	July 2034
FC	36,348,000							
FE	119,088,000							
Recombination 10								
SA	5,665,000	SG	11,723,000	(5)	INV	SC/SCH	31394VNH9	July 2034
SC	6,058,000							
Recombination 11								
SB	13,218,333(4)	ST(4)	27,353,666	(5)	INV/IO	NTL	31394VNI5	July 2034
SD	14,135,333(4)							
Recombination 12								
GO	19,848,000	SE	19,848,000	(5)	INV	SC/TAC/AD	31394VNI2	July 2034
IS	119,088,000(4)							
Recombination 13								
FA	33,990,000	AB(6)	231,460,525	6.00%	FIX	SC/TAC	31394VNI0	July 2034
FC	36,348,000							
FE	119,088,000							
SA	5,665,000							
SC	6,058,000							
SB	13,218,333(4)							
SD	14,135,333(4)							
GO	19,848,000							
IS	119,088,000(4)							
DZ	10,463,525							
Recombination 14								
FA	33,990,000	GP	39,655,000	6.00	FIX	SC/PAC	31394VNM8	July 2034
SA	5,665,000							
SB	13,218,333(4)							
Recombination 15								
FC	36,348,000	AD	42,406,000	6.00	FIX	SC/SCH	31394VNN6	July 2034
SC	6,058,000							
SD	14,135,333(4)							
Recombination 16								
FE	119,088,000	AE	138,936,000	6.00	FIX	SC/TAC/AD	31394VNP1	July 2034
IS	119,088,000(4)							
GO	19,848,000							
Recombination 17								
OL	2,080,000	LO	5,308,000	(7)	PO	SUP	31394VNI9	January 2036
OP	3,228,000							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 18			LF	\$ 16,388,307	(5)	FLT	SUP	31394VNR7	January 2036
FJ	\$ 7,384,615								
FK	9,003,692								
Recombination 19			LS	1,365,693	(5)	INV	SUP	31394VNS5	January 2036
SJ	615,385								
SK	750,308								
Recombination 20			LW	8,000,000	6.00%	FIX	SUP	31394VNT3	March 2035
FJ	7,384,615								
SJ	615,385								
Recombination 21			LX	9,754,000	6.00	FIX	SUP	31394VNU0	January 2036
FK	9,003,692								
SK	750,308								
Recombination 22			CB	29,670,000	6.15	FIX	SCH /AD	31394VNV8	January 2036
CA	29,670,000								
CI	3,506,454 (4)								
Recombination 23			PH	33,786,000	5.50	FIX	SCH /AD	31394VNW6	January 2036
PA	4,116,000								
CA	29,670,000								
Recombination 24			PJ	73,599,000	5.50	FIX	SCH /AD	31394VNX4	January 2036
PA	4,116,000								
PB	39,813,000								
CA	29,670,000								
Recombination 25			DB	64,553,000	5.00	FIX	SC /PAC	31394VNY2	July 2034
DA	64,553,000								
AI	5,379,417 (4)								
Recombination 26			DC	64,553,000	5.50	FIX	SC /PAC	31394VNZ9	July 2034
DA	64,553,000								
AI	10,758,833 (4)								
Recombination 27			DE	64,553,000	6.00	FIX	SC /PAC	31394VPA2	July 2034
DA	64,553,000								
AI	16,138,250 (4)								
Recombination 28			DH	31,566,000	5.50	FIX	SC /PAC	31394VPB0	July 2034
DG	31,566,000								
BI	2,630,500 (4)								
Recombination 29			DJ	31,566,000	6.00	FIX	SC /PAC	31394VPC8	July 2034
DG	31,566,000								
BI	5,261,000 (4)								

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 30									
DL	\$	26,416,000	DM	\$ 26,416,000	6.00%	FIX	SC/PAC	31394VPD6	July 2034
IL		2,201,333(4)							
Recombination 31									
AI		16,138,250(4)	DI	23,600,583(4)	6.00	FIX/IO	NTL	31394VPE4	July 2034
BI		5,261,000(4)							
IL		2,201,333(4)							
Recombination 32									
FL		16,842,000	D	19,649,000	6.00	FIX	SC/PAC	31394VPF1	July 2034
SL		2,807,000							
SM		6,549,666(4)							
Recombination 33									
FX		17,466,000	DP	20,377,000	6.00	FIX	SC/PAC	31394VPG9	July 2034
SX		2,911,000							
PS		6,792,333(4)							
Recombination 34									
FN		55,164,000	DQ	64,358,000	6.00	FIX	SC/SCH/AD	31394VPH7	July 2034
FI		33,711,333(4)							
SV		9,194,000							
SW		21,452,666(4)							
IF		21,452,666(4)							
Recombination 35									
FL		16,842,000	AC(8)	113,566,743	6.00	FIX	SC/SCH	31394VPJ3	July 2034
SL		2,807,000							
SM		6,549,666(4)							
FN		55,164,000							
SW		21,452,666(4)							
ZD		9,182,743							
FI		33,711,333(4)							
IF		21,452,666(4)							
SV		9,194,000							
FX		17,466,000							
SX		2,911,000							
PS		6,792,333(4)							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 36									
DA	\$	64,553,000	DX	\$153,715,000	6.00%	FIX	SC/PAC	31394VPK0	July 2034
AI		16,138,250 (4)							
DG		31,566,000							
BI		5,261,000 (4)							
DK		19,220,000							
DL		26,416,000							
IL		2,201,333 (4)							
DN		11,960,000							
Recombination 37									
FL		16,842,000	FM	89,472,000	(5)	FLT	SC/SCH/AD	31394VPL8	July 2034
FN		55,164,000							
FX		17,466,000							
Recombination 38									
SL		2,807,000	SQ	14,912,000	(5)	INV	SC/SCH/AD	31394VPM6	July 2034
SX		2,911,000							
SV		9,194,000							
FI		33,711,333 (4)							
Recombination 39									
SM		6,549,666 (4)	SY	34,794,666 (4)	(5)	INV/IO	NTL	31394VPN4	July 2034
PS		6,792,333 (4)							
SW		21,452,666 (4)							
IF		21,452,666 (4)							
Recombination 40									
FN		55,164,000	FV	55,164,000	(5)	FLT	SC/SCH/AD	31394VPP9	July 2034
FI		33,711,333 (4)							
IF		21,452,666 (4)							
Recombination 41									
SV		9,194,000	SN	9,194,000	(5)	INV	SC/SCH/AD	31394VPQ7	July 2034
FI		33,711,333 (4)							
Recombination 42									
SW		21,452,666 (4)	SP	21,452,666 (4)	(5)	INV/IO	NTL	31394VPR5	July 2034
IF		21,452,666 (4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 43								
SV	\$ 9,194,000	SU	\$ 9,194,000	(5)	INV	SC/SCH/AD	31394VPS3	July 2034
FI	33,711,333 (4)							
SW	21,452,666 (4)							
IF	21,452,666 (4)							

- (1) REMIC Certificates and RCR Certificates in Recombinations 1, 2, 3, 4, 5, 6, 12, 14, 15, 16, 20, 21, 22, 25, 26, 27, 28, 29, 30, 32, 33, 34, 40, 41, 42 and 43 may be exchanged only in the proportions shown in this Schedule 1. In any exchange under any other Recombination the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) Notional principal balance.
- (5) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (6) Principal payments on the REMIC Certificates in Recombination 13 from the DZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal only class.
- (8) Principal payments on the REMIC Certificates in Recombination 35 from the ZD Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$354,003,000.00	March 2010	\$200,595,120.41	June 2014	\$ 85,940,955.06
January 2006	350,800,301.76	April 2010	197,958,166.15	July 2014	84,336,873.51
February 2006	347,555,952.86	May 2010	195,334,624.32	August 2014	82,761,255.97
March 2006	344,274,157.14	June 2010	192,724,425.91	September 2014	81,213,611.73
April 2006	340,964,878.60	July 2010	190,127,502.23	October 2014	79,693,458.36
May 2006	337,647,112.59	August 2010	187,543,784.95	November 2014	78,200,321.62
June 2006	334,326,286.00	September 2010	184,973,206.12	December 2014	76,733,735.33
July 2006	331,011,301.33	October 2010	182,415,698.10	January 2015	75,293,241.17
August 2006	327,711,717.12	November 2010	179,871,193.62	February 2015	73,878,388.63
September 2006	324,428,165.08	December 2010	177,339,625.75	March 2015	72,488,734.80
October 2006	321,160,769.65	January 2011	174,820,927.91	April 2015	71,123,844.32
November 2006	317,909,849.88	February 2011	172,315,033.86	May 2015	69,783,289.19
December 2006	314,675,480.59	March 2011	169,821,877.69	June 2015	68,466,648.67
January 2007	311,457,598.29	April 2011	167,341,393.83	July 2015	67,173,509.19
February 2007	308,256,118.13	May 2011	164,873,517.08	August 2015	65,903,464.16
March 2007	305,070,955.70	June 2011	162,418,182.52	September 2015	64,656,113.92
April 2007	301,902,027.05	July 2011	159,975,325.62	October 2015	63,431,065.59
May 2007	298,749,248.61	August 2011	157,544,882.14	November 2015	62,227,932.96
June 2007	295,612,537.29	September 2011	155,126,788.19	December 2015	61,046,336.39
July 2007	292,491,810.39	October 2011	152,720,980.21	January 2016	59,885,902.66
August 2007	289,386,985.67	November 2011	150,327,394.95	February 2016	58,746,264.94
September 2007	286,297,981.28	December 2011	147,945,969.50	March 2016	57,627,062.59
October 2007	283,224,715.81	January 2012	145,576,641.28	April 2016	56,527,941.13
November 2007	280,167,108.26	February 2012	143,219,348.01	May 2016	55,448,552.11
December 2007	277,125,078.06	March 2012	140,874,027.75	June 2016	54,388,552.98
January 2008	274,098,545.03	April 2012	138,540,618.87	July 2016	53,347,607.04
February 2008	271,087,429.43	May 2012	136,219,060.05	August 2016	52,325,383.32
March 2008	268,091,651.92	June 2012	133,909,290.30	September 2016	51,321,556.48
April 2008	265,111,133.55	July 2012	131,611,248.94	October 2016	50,335,806.70
May 2008	262,145,795.81	August 2012	129,324,875.59	November 2016	49,367,819.63
June 2008	259,195,560.56	September 2012	127,050,110.20	December 2016	48,417,286.27
July 2008	256,260,350.08	October 2012	124,786,893.01	January 2017	47,483,902.87
August 2008	253,340,087.05	November 2012	122,535,164.57	February 2017	46,567,370.87
September 2008	250,434,694.54	December 2012	120,294,865.76	March 2017	45,667,396.79
October 2008	247,544,096.03	January 2013	118,084,142.26	April 2017	44,783,692.16
November 2008	244,668,215.37	February 2013	115,912,311.11	May 2017	43,915,973.42
December 2008	241,806,976.83	March 2013	113,778,705.23	June 2017	43,063,961.85
January 2009	238,960,305.04	April 2013	111,682,668.82	July 2017	42,227,383.49
February 2009	236,128,125.04	May 2013	109,623,557.15	August 2017	41,405,969.04
March 2009	233,310,362.24	June 2013	107,600,736.38	September 2017	40,599,453.82
April 2009	230,506,942.45	July 2013	105,613,583.39	October 2017	39,807,577.64
May 2009	227,717,791.85	August 2013	103,661,485.58	November 2017	39,030,084.77
June 2009	224,942,837.00	September 2013	101,743,840.70	December 2017	38,266,723.85
July 2009	222,182,004.85	October 2013	99,860,056.69	January 2018	37,517,247.79
August 2009	219,435,222.70	November 2013	98,009,551.49	February 2018	36,781,413.77
September 2009	216,702,418.25	December 2013	96,191,752.89	March 2018	36,058,983.06
October 2009	213,983,519.55	January 2014	94,406,098.34	April 2018	35,349,721.06
November 2009	211,278,455.05	February 2014	92,652,034.84	May 2018	34,653,397.16
December 2009	208,587,153.54	March 2014	90,929,018.72	June 2018	33,969,784.69
January 2010	205,909,544.18	April 2014	89,236,515.51	July 2018	33,298,660.86
February 2010	203,245,556.51	May 2014	87,573,999.80	August 2018	32,639,806.72

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2018.....	\$ 31,993,007.02	February 2023	\$ 10,462,242.59	July 2027	\$ 2,775,455.29
October 2018	31,358,050.24	March 2023	10,229,559.48	August 2027	2,696,218.05
November 2018	30,734,728.46	April 2023.....	10,001,369.16	September 2027.....	2,618,654.24
December 2018	30,122,837.32	May 2023	9,777,590.45	October 2027	2,542,731.76
January 2019	29,522,175.96	June 2023	9,558,143.59	November 2027	2,468,419.59
February 2019	28,932,546.98	July 2023	9,342,950.19	December 2027	2,395,687.77
March 2019	28,353,756.35	August 2023	9,131,933.25	January 2028	2,324,508.37
April 2019.....	27,785,613.37	September 2023.....	8,925,017.10	February 2028	2,255,002.87
May 2019	27,227,930.61	October 2023	8,722,127.40	March 2028	2,187,004.07
June 2019	26,680,523.87	November 2023	8,523,191.10	April 2028.....	2,120,463.94
July 2019	26,143,212.08	December 2023	8,328,136.42	May 2028	2,055,354.74
August 2019	25,615,817.31	January 2024	8,136,892.85	June 2028	1,991,649.25
September 2019.....	25,098,164.67	February 2024	7,949,391.10	July 2028	1,929,320.73
October 2019	24,590,082.27	March 2024	7,765,587.93	August 2028	1,868,342.90
November 2019	24,091,401.19	April 2024.....	7,585,390.94	September 2028.....	1,808,691.07
December 2019	23,601,955.40	May 2024	7,408,734.45	October 2028	1,750,338.78
January 2020	23,121,581.73	June 2024	7,235,553.89	November 2028	1,693,261.18
February 2020	22,650,119.80	July 2024	7,065,785.86	December 2028	1,637,433.83
March 2020	22,187,412.02	August 2024	6,899,368.04	January 2029	1,582,874.11
April 2020.....	21,733,303.48	September 2024.....	6,736,269.88	February 2029	1,529,516.53
May 2020	21,287,641.96	October 2024	6,576,399.74	March 2029	1,477,337.41
June 2020	20,850,277.84	November 2024	6,419,698.55	April 2029.....	1,426,315.69
July 2020	20,421,064.10	December 2024	6,266,108.27	May 2029	1,376,427.42
August 2020	19,999,856.22	January 2025	6,115,571.90	June 2029	1,327,650.74
September 2020.....	19,586,512.21	February 2025	5,968,033.41	July 2029	1,279,964.15
October 2020	19,180,892.49	March 2025	5,823,437.79	August 2029	1,233,352.43
November 2020	18,782,859.92	April 2025	5,681,730.97	September 2029.....	1,187,788.84
December 2020	18,392,279.69	May 2025	5,542,859.84	October 2029	1,143,253.06
January 2021	18,009,019.35	June 2025	5,406,825.53	November 2029	1,099,725.11
February 2021	17,632,948.72	July 2025	5,273,522.03	December 2029	1,057,185.39
March 2021	17,263,939.86	August 2025	5,142,899.00	January 2030	1,015,614.67
April 2021.....	16,901,867.05	September 2025.....	5,014,907.02	February 2030	974,994.03
May 2021	16,546,606.74	October 2025	4,889,497.51	March 2030	935,307.70
June 2021	16,198,037.51	November 2025	4,766,622.77	April 2030.....	896,536.62
July 2021	15,856,040.05	December 2025	4,646,235.94	May 2030	858,660.85
August 2021	15,520,497.09	January 2026	4,528,308.63	June 2030	821,919.61
September 2021.....	15,191,293.42	February 2026	4,412,777.48	July 2030	786,033.31
October 2021	14,868,315.81	March 2026	4,299,598.06	August 2030	751,001.33
November 2021	14,551,452.97	April 2026.....	4,188,726.74	September 2030.....	716,789.07
December 2021	14,240,595.56	May 2026	4,080,120.67	October 2030	683,395.26
January 2022	13,935,636.13	June 2026	3,973,737.74	November 2030	650,788.75
February 2022	13,636,469.08	July 2026	3,869,536.60	December 2030	618,954.49
March 2022	13,342,990.67	August 2026	3,767,479.36	January 2031	587,931.44
April 2022.....	13,055,098.91	September 2026.....	3,667,523.29	February 2031	557,648.31
May 2022	12,772,693.63	October 2026	3,569,629.22	March 2031	528,131.01
June 2022	12,495,676.35	November 2026	3,473,758.63	April 2031.....	499,324.01
July 2022	12,223,950.35	December 2026	3,379,873.71	May 2031	471,223.96
August 2022	11,957,420.54	January 2027	3,287,937.31	June 2031	443,863.51
September 2022.....	11,695,993.51	February 2027	3,197,912.95	July 2031	417,170.15
October 2022	11,439,577.47	March 2027	3,109,787.83	August 2031	391,139.80
November 2022	11,188,082.22	April 2027.....	3,023,528.86	September 2031.....	365,749.62
December 2022	10,941,419.13	May 2027	2,939,077.67	October 2031	341,069.80
January 2023	10,699,501.11	June 2027	2,856,397.58	November 2031	317,008.30

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2031	\$ 293,576.00	September 2032	\$ 116,855.74	June 2033	\$ 10,339.77
January 2032	270,930.87	October 2032	100,518.39	July 2033	5,909.99
February 2032	248,887.31	November 2032	84,696.25	August 2033	3,425.44
March 2032	227,412.04	December 2032	69,844.33	September 2033	1,688.07
April 2032	207,454.44	January 2033	55,661.05	October 2033	606.98
May 2032	188,107.79	February 2033	44,504.92	November 2033	154.16
June 2032	169,398.69	March 2033	34,258.29	December 2033 and thereafter	0.00
July 2032	151,328.92	April 2033	25,079.11		
August 2032	133,802.40	May 2033	16,875.55		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$42,406,000.00	October 2008	\$19,132,883.38	August 2011	\$ 6,263,790.49
January 2006	41,601,896.64	November 2008	18,619,762.82	September 2011	6,013,210.35
February 2006	40,790,466.20	December 2008	18,115,655.66	October 2011	5,769,104.63
March 2006	39,973,256.81	January 2009	17,620,476.61	November 2011	5,531,408.99
April 2006	39,153,625.85	February 2009	17,134,141.06	December 2011	5,300,059.60
May 2006	38,337,717.34	March 2009	16,656,565.10	January 2012	5,074,993.19
June 2006	37,527,284.79	April 2009	16,187,665.50	February 2012	4,856,147.00
July 2006	36,725,131.54	May 2009	15,727,359.74	March 2012	4,643,458.82
August 2006	35,934,203.67	June 2009	15,275,565.94	April 2012	4,436,866.94
September 2006	35,154,623.88	July 2009	14,832,202.90	May 2012	4,236,310.16
October 2006	34,386,354.90	August 2009	14,397,190.11	June 2012	4,041,727.81
November 2006	33,629,418.35	September 2009	13,970,447.70	July 2012	3,853,059.72
December 2006	32,883,759.51	October 2009	13,551,896.45	August 2012	3,670,246.23
January 2007	32,149,281.35	November 2009	13,141,457.82	September 2012	3,493,228.17
February 2007	31,425,880.98	December 2009	12,739,053.88	October 2012	3,321,946.87
March 2007	30,713,456.30	January 2010	12,344,607.36	November 2012	3,156,344.16
April 2007	30,011,906.08	February 2010	11,958,041.63	December 2012	2,996,362.36
May 2007	29,321,129.87	March 2010	11,579,280.68	January 2013	2,823,739.73
June 2007	28,641,028.05	April 2010	11,208,249.14	February 2013	2,644,314.80
July 2007	27,971,501.82	May 2010	10,844,872.25	March 2013	2,460,758.55
August 2007	27,312,453.16	June 2010	10,489,075.88	April 2013	2,273,248.15
September 2007	26,663,784.85	July 2010	10,140,786.48	May 2013	2,081,956.30
October 2007	26,025,400.46	August 2010	9,799,931.15	June 2013	1,887,051.31
November 2007	25,397,204.34	September 2010	9,466,437.57	July 2013	1,688,697.22
December 2007	24,779,101.63	October 2010	9,140,234.01	August 2013	1,487,053.86
January 2008	24,170,998.21	November 2010	8,821,249.36	September 2013	1,282,276.95
February 2008	23,572,800.76	December 2010	8,509,413.08	October 2013	1,074,518.21
March 2008	22,984,416.70	January 2011	8,204,655.21	November 2013	863,925.41
April 2008	22,405,754.21	February 2011	7,906,906.38	December 2013	650,642.50
May 2008	21,836,722.20	March 2011	7,616,097.81	January 2014	434,809.63
June 2008	21,277,230.34	April 2011	7,332,161.25	February 2014	216,563.30
July 2008	20,727,189.04	May 2011	7,055,029.06	March 2014 and thereafter	0.00
August 2008	20,186,509.42	June 2011	6,784,634.14		
September 2008	19,655,103.34	July 2011	6,520,909.94		

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$138,936,000.00	March 2010	\$ 33,692,630.26	June 2014	\$ 20,149,643.24
January 2006	135,580,132.00	April 2010	32,851,624.97	July 2014	19,921,253.41
February 2006	132,217,032.05	May 2010	32,044,580.86	August 2014	19,691,196.04
March 2006	128,854,114.43	June 2010	31,270,874.46	September 2014	19,459,583.96
April 2006	125,506,439.84	July 2010	30,529,891.87	October 2014	19,226,526.93
May 2006	122,200,593.60	August 2010	29,821,028.64	November 2014	18,992,131.68
June 2006	118,943,877.77	September 2010	29,143,689.56	December 2014	18,756,502.00
July 2006	115,747,825.16	October 2010	28,497,288.61	January 2015	18,519,738.79
August 2006	112,624,251.81	November 2010	27,881,248.78	February 2015	18,281,940.10
September 2006	109,572,921.16	December 2010	27,295,001.97	March 2015	18,043,201.26
October 2006	106,592,925.94	January 2011	26,737,988.81	April 2015	17,803,614.85
November 2006	103,683,607.82	February 2011	26,209,658.61	May 2015	17,563,270.85
December 2006	100,843,997.16	March 2011	25,709,469.18	June 2015	17,322,256.63
January 2007	98,072,961.21	April 2011	25,236,886.73	July 2015	17,080,657.06
February 2007	95,369,356.52	May 2011	24,791,385.73	August 2015	16,838,554.52
March 2007	92,732,056.57	June 2011	24,372,448.82	September 2015	16,596,028.98
April 2007	90,159,951.52	July 2011	23,979,566.67	October 2015	16,353,158.08
May 2007	87,651,948.02	August 2011	23,612,237.88	November 2015	16,110,017.11
June 2007	85,206,968.93	September 2011	23,269,968.86	December 2015	15,866,679.15
July 2007	82,823,953.12	October 2011	22,952,273.69	January 2016	15,623,215.05
August 2007	80,501,855.22	November 2011	22,658,674.06	February 2016	15,379,693.53
September 2007	78,239,645.45	December 2011	22,388,699.13	March 2016	15,136,181.18
October 2007	76,036,309.31	January 2012	22,141,885.42	April 2016	14,892,742.57
November 2007	73,890,847.47	February 2012	21,917,776.72	May 2016	14,649,440.24
December 2007	71,802,275.45	March 2012	21,715,923.98	June 2016	14,406,334.77
January 2008	69,769,623.50	April 2012	21,535,885.17	July 2016	14,163,484.84
February 2008	67,791,936.35	May 2012	21,377,225.26	August 2016	13,920,947.24
March 2008	65,868,272.98	June 2012	21,239,516.03	September 2016	13,678,776.94
April 2008	63,997,706.49	July 2012	21,122,336.03	October 2016	13,437,027.13
May 2008	62,179,323.82	August 2012	21,025,270.46	November 2016	13,195,749.25
June 2008	60,412,225.60	September 2012	20,947,911.08	December 2016	12,954,993.04
July 2008	58,695,525.97	October 2012	20,889,856.10	January 2017	12,714,806.57
August 2008	57,028,352.34	November 2012	20,850,710.11	February 2017	12,475,236.30
September 2008	55,409,845.23	December 2012	20,830,083.98	March 2017	12,236,327.10
October 2008	53,839,158.10	January 2013	20,827,594.74	April 2017	11,998,122.28
November 2008	52,315,457.12	February 2013	20,827,594.74	May 2017	11,760,663.64
December 2008	50,837,921.05	March 2013	20,827,594.74	June 2017	11,523,991.54
January 2009	49,405,741.00	April 2013	20,827,594.74	July 2017	11,288,144.85
February 2009	48,018,120.30	May 2013	20,827,594.74	August 2017	11,053,161.06
March 2009	46,674,274.30	June 2013	20,827,594.74	September 2017	10,819,076.30
April 2009	45,373,430.22	July 2013	20,827,594.74	October 2017	10,585,925.33
May 2009	44,114,826.96	August 2013	20,827,594.74	November 2017	10,353,741.64
June 2009	42,897,714.95	September 2013	20,827,594.74	December 2017	10,122,557.42
July 2009	41,721,355.97	October 2013	20,827,594.74	January 2018	9,892,403.62
August 2009	40,585,023.00	November 2013	20,827,594.74	February 2018	9,663,309.99
September 2009	39,488,000.08	December 2013	20,827,594.74	March 2018	9,435,305.08
October 2009	38,429,582.09	January 2014	20,827,594.74	April 2018	9,208,416.32
November 2009	37,409,074.69	February 2014	20,827,594.74	May 2018	8,982,669.96
December 2009	36,425,794.05	March 2014	20,823,631.12	June 2018	8,758,091.21
January 2010	35,479,066.82	April 2014	20,600,952.97	July 2018	8,534,704.17
February 2010	34,568,229.88	May 2014	20,376,249.50	August 2018	8,312,531.92

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2018.....	\$ 8,091,596.52	December 2019	\$ 4,938,158.10	March 2021	\$ 2,112,932.24
October 2018	7,871,919.02	January 2020	4,739,275.72	April 2021.....	1,936,785.00
November 2018	7,653,519.52	February 2020	4,541,872.50	May 2021	1,762,174.78
December 2018	7,436,417.20	March 2020	4,345,956.08	June 2021	1,589,101.67
January 2019	7,220,630.27	April 2020.....	4,151,533.53	July 2021	1,417,565.37
February 2019	7,006,176.10	May 2020	3,958,611.28	August 2021	1,247,565.22
March 2019	6,793,071.16	June 2020	3,767,195.22	September 2021.....	1,079,100.16
April 2019.....	6,581,331.08	July 2020	3,577,290.66	October 2021	912,168.79
May 2019	6,370,970.66	August 2020	3,388,902.36	November 2021	746,769.37
June 2019	6,162,003.90	September 2020.....	3,202,034.57	December 2021	582,899.80
July 2019	5,954,444.02	October 2020	3,016,690.98	January 2022	420,557.67
August 2019	5,748,303.47	November 2020	2,832,874.84	February 2022	259,740.25
September 2019.....	5,543,593.96	December 2020	2,650,588.86	March 2022	100,444.52
October 2019	5,340,326.49	January 2021	2,469,835.31	April 2022 and thereafter	0.00
November 2019	5,138,511.33	February 2021	2,290,615.98		

LP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$213,424,000.00	September 2008.....	\$157,968,720.46	June 2011	\$109,249,600.70
January 2006	212,008,159.41	October 2008	156,366,159.45	July 2011	107,899,986.68
February 2006	210,545,149.31	November 2008	154,771,912.90	August 2011	106,557,385.72
March 2006	209,035,606.67	December 2008	153,185,938.06	September 2011.....	105,221,761.74
April 2006.....	207,480,191.86	January 2009	151,608,192.36	October 2011	103,893,078.84
May 2006	205,879,588.11	February 2009	150,038,633.46	November 2011	102,571,301.32
June 2006	204,234,501.09	March 2009	148,477,219.25	December 2011	101,256,393.63
July 2006	202,545,658.35	April 2009.....	146,923,907.82	January 2012	99,948,320.44
August 2006	200,813,808.77	May 2009	145,378,657.48	February 2012	98,647,046.58
September 2006.....	199,039,722.07	June 2009	143,841,426.76	March 2012	97,352,537.07
October 2006	197,224,188.17	July 2009	142,312,174.40	April 2012.....	96,064,757.09
November 2006	195,418,064.44	August 2009	140,790,859.35	May 2012	94,783,672.04
December 2006	193,621,302.47	September 2009.....	139,277,440.77	June 2012	93,509,247.44
January 2007	191,833,854.08	October 2009	137,771,878.05	July 2012	92,241,449.05
February 2007	190,055,671.37	November 2009	136,274,130.75	August 2012	90,980,242.76
March 2007	188,286,706.66	December 2009	134,784,158.67	September 2012.....	89,725,594.66
April 2007.....	186,526,912.53	January 2010	133,301,921.81	October 2012	88,477,471.00
May 2007	184,776,241.81	February 2010	131,827,380.36	November 2012	87,235,838.22
June 2007	183,034,647.55	March 2010	130,360,494.75	December 2012	86,000,662.91
July 2007	181,302,083.06	April 2010.....	128,901,225.56	January 2013	84,771,911.84
August 2007	179,578,501.89	May 2010	127,449,533.63	February 2013	83,549,551.97
September 2007.....	177,863,857.81	June 2010	126,005,379.97	March 2013	82,333,550.41
October 2007	176,158,104.85	July 2010	124,568,725.78	April 2013.....	81,123,874.44
November 2007.....	174,461,197.27	August 2010	123,139,532.49	May 2013	79,920,491.51
December 2007	172,773,089.56	September 2010.....	121,717,761.71	June 2013	78,723,369.25
January 2008	171,093,736.44	October 2010	120,303,375.25	July 2013	77,532,475.44
February 2008	169,423,092.88	November 2010	118,896,335.11	August 2013	76,347,778.03
March 2008	167,761,114.06	December 2010	117,496,603.51	September 2013.....	75,169,245.14
April 2008.....	166,107,755.42	January 2011	116,104,142.83	October 2013	74,001,100.15
May 2008	164,462,972.59	February 2011	114,718,915.67	November 2013	72,850,012.48
June 2008	162,826,721.46	March 2011	113,340,884.80	December 2013	71,715,741.18
July 2008	161,198,958.14	April 2011.....	111,970,013.21	January 2014	70,598,048.64
August 2008	159,579,638.96	May 2011	110,606,264.06	February 2014	69,496,700.53

LP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2014	\$ 68,411,465.79	August 2018	\$ 28,916,866.16	January 2023	\$ 11,280,712.69
April 2014	67,342,116.54	September 2018	28,433,344.94	February 2023	11,069,017.95
May 2014	66,288,428.08	October 2018	27,957,137.03	March 2023	10,860,683.87
June 2014	65,250,178.82	November 2018	27,488,137.12	April 2023	10,655,660.82
July 2014	64,227,150.23	December 2018	27,026,241.39	May 2023	10,453,899.93
August 2014	63,219,126.84	January 2019	26,571,347.45	June 2023	10,255,352.99
September 2014	62,225,896.15	February 2019	26,123,354.38	July 2023	10,059,972.49
October 2014	61,247,248.62	March 2019	25,682,162.65	August 2023	9,867,711.60
November 2014	60,282,977.62	April 2019	25,247,674.14	September 2023	9,678,524.14
December 2014	59,332,879.37	May 2019	24,819,792.10	October 2023	9,492,364.59
January 2015	58,396,752.94	June 2019	24,398,421.14	November 2023	9,309,188.10
February 2015	57,474,400.19	July 2019	23,983,467.20	December 2023	9,128,950.44
March 2015	56,565,625.72	August 2019	23,574,837.57	January 2024	8,951,608.00
April 2015	55,670,236.86	September 2019	23,172,440.79	February 2024	8,777,117.81
May 2015	54,788,043.61	October 2019	22,776,186.74	March 2024	8,605,437.52
June 2015	53,918,858.61	November 2019	22,385,986.54	April 2024	8,436,525.36
July 2015	53,062,497.11	December 2019	22,001,752.55	May 2024	8,270,340.16
August 2015	52,218,776.91	January 2020	21,623,398.37	June 2024	8,106,841.36
September 2015	51,387,518.38	February 2020	21,250,838.84	July 2024	7,945,988.95
October 2015	50,568,544.35	March 2020	20,883,989.95	August 2024	7,787,743.51
November 2015	49,761,680.14	April 2020	20,522,768.91	September 2024	7,632,066.18
December 2015	48,966,753.49	May 2020	20,167,094.09	October 2024	7,478,918.65
January 2016	48,183,594.55	June 2020	19,816,884.98	November 2024	7,328,263.16
February 2016	47,412,035.81	July 2020	19,472,062.24	December 2024	7,180,062.48
March 2016	46,651,912.11	August 2020	19,132,547.62	January 2025	7,034,279.94
April 2016	45,903,060.59	September 2020	18,798,264.00	February 2025	6,890,879.36
May 2016	45,165,320.65	October 2020	18,469,135.32	March 2025	6,749,825.11
June 2016	44,438,533.94	November 2020	18,145,086.59	April 2025	6,611,082.05
July 2016	43,722,544.30	December 2020	17,826,043.91	May 2025	6,474,615.54
August 2016	43,017,197.76	January 2021	17,511,934.39	June 2025	6,340,391.46
September 2016	42,322,342.48	February 2021	17,202,686.19	July 2025	6,208,376.15
October 2016	41,637,828.75	March 2021	16,898,228.45	August 2025	6,078,536.45
November 2016	40,963,508.94	April 2021	16,598,491.35	September 2025	5,950,839.68
December 2016	40,299,237.50	May 2021	16,303,406.03	October 2025	5,825,253.60
January 2017	39,644,870.87	June 2021	16,012,904.61	November 2025	5,701,746.48
February 2017	39,000,267.53	July 2021	15,726,920.17	December 2025	5,580,287.00
March 2017	38,365,287.91	August 2021	15,445,386.73	January 2026	5,460,844.32
April 2017	37,739,794.41	September 2021	15,168,239.25	February 2026	5,343,388.03
May 2017	37,123,651.33	October 2021	14,895,413.60	March 2026	5,227,888.15
June 2017	36,516,724.88	November 2021	14,626,846.57	April 2026	5,114,315.15
July 2017	35,918,883.12	December 2021	14,362,475.82	May 2026	5,002,639.91
August 2017	35,329,995.98	January 2022	14,102,239.91	June 2026	4,892,833.74
September 2017	34,749,935.18	February 2022	13,846,078.28	July 2026	4,784,868.35
October 2017	34,178,574.25	March 2022	13,593,931.20	August 2026	4,678,715.87
November 2017	33,615,788.48	April 2022	13,345,739.80	September 2026	4,574,348.82
December 2017	33,061,454.91	May 2022	13,101,446.05	October 2026	4,471,740.14
January 2018	32,515,452.28	June 2022	12,860,992.72	November 2026	4,370,863.12
February 2018	31,977,661.06	July 2022	12,624,323.42	December 2026	4,271,691.47
March 2018	31,447,963.36	August 2022	12,391,382.53	January 2027	4,174,199.26
April 2018	30,926,242.96	September 2022	12,162,115.24	February 2027	4,078,360.96
May 2018	30,412,385.24	October 2022	11,936,467.50	March 2027	3,984,151.36
June 2018	29,906,277.22	November 2022	11,714,386.06	April 2027	3,891,545.67
July 2018	29,407,807.48	December 2022	11,495,818.37	May 2027	3,800,519.43

LP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2027	\$ 3,711,048.52	September 2029	\$ 1,804,075.42	December 2031	\$ 640,608.23
July 2027	3,623,109.20	October 2029	1,749,658.64	January 2032	608,082.09
August 2027	3,536,678.06	November 2029	1,696,231.72	February 2032	576,197.93
September 2027	3,451,732.02	December 2029	1,643,779.14	March 2032	544,945.35
October 2027	3,368,248.35	January 2030	1,592,285.60	April 2032	514,314.14
November 2027	3,286,204.63	February 2030	1,541,736.04	May 2032	484,294.21
December 2027	3,205,578.79	March 2030	1,492,115.60	June 2032	454,875.63
January 2028	3,126,349.06	April 2030	1,443,409.66	July 2032	426,048.62
February 2028	3,048,493.99	May 2030	1,395,603.79	August 2032	397,803.55
March 2028	2,971,992.46	June 2030	1,348,683.79	September 2032	370,130.93
April 2028	2,896,823.62	July 2030	1,302,635.67	October 2032	343,021.40
May 2028	2,822,966.95	August 2030	1,257,445.64	November 2032	316,465.77
June 2028	2,750,402.23	September 2030	1,213,100.12	December 2032	290,454.96
July 2028	2,679,109.52	October 2030	1,169,585.70	January 2033	264,980.03
August 2028	2,609,069.18	November 2030	1,126,889.22	February 2033	240,032.18
September 2028	2,540,261.84	December 2030	1,084,997.68	March 2033	215,602.76
October 2028	2,472,668.44	January 2031	1,043,898.26	April 2033	191,683.20
November 2028	2,406,270.18	February 2031	1,003,578.37	May 2033	168,265.12
December 2028	2,341,048.52	March 2031	964,025.57	June 2033	145,340.21
January 2029	2,276,985.23	April 2031	925,227.63	July 2033	122,900.33
February 2029	2,214,062.30	May 2031	887,172.47	August 2033	100,937.44
March 2029	2,152,262.02	June 2031	849,848.22	September 2033	79,443.62
April 2029	2,091,566.91	July 2031	813,243.18	October 2033	58,411.07
May 2029	2,031,959.78	August 2031	777,345.80	November 2033	37,832.12
June 2029	1,973,423.65	September 2031	742,144.72	December 2033	17,699.20
July 2029	1,915,941.82	October 2031	707,628.76	January 2034 and thereafter	0.00
August 2029	1,859,497.82	November 2031	673,786.88		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$138,869,000.00	September 2007	\$127,397,696.70	June 2009	\$106,071,456.99
January 2006	138,653,518.41	October 2007	126,504,362.36	July 2009	105,077,224.02
February 2006	138,404,114.71	November 2007	125,581,831.92	August 2009	104,088,132.70
March 2006	138,120,844.98	December 2007	124,630,505.48	September 2009	103,104,156.58
April 2006	137,803,782.62	January 2008	123,650,797.39	October 2009	102,125,269.35
May 2006	137,453,018.36	February 2008	122,643,135.91	November 2009	101,151,444.84
June 2006	137,068,660.26	March 2008	121,607,962.98	December 2009	100,182,657.00
July 2006	136,650,833.62	April 2008	120,545,733.83	January 2010	99,218,879.91
August 2006	136,199,681.00	May 2008	119,476,662.63	February 2010	98,260,087.81
September 2006	135,715,362.12	June 2008	118,413,118.06	March 2010	97,306,255.05
October 2006	135,198,053.80	July 2008	117,355,071.70	April 2010	96,357,356.11
November 2006	134,647,949.86	August 2008	116,302,495.25	May 2010	95,413,365.62
December 2006	134,065,261.03	September 2008	115,255,360.58	June 2010	94,474,258.33
January 2007	133,450,214.80	October 2008	114,213,639.70	July 2010	93,540,009.11
February 2007	132,803,055.32	November 2008	113,177,304.76	August 2010	92,610,592.98
March 2007	132,124,043.23	December 2008	112,146,328.05	September 2010	91,685,985.07
April 2007	131,413,455.53	January 2009	111,120,682.00	October 2010	90,766,160.65
May 2007	130,671,585.33	February 2009	110,100,339.21	November 2010	89,851,095.10
June 2007	129,898,741.74	March 2009	109,085,272.38	December 2010	88,940,763.96
July 2007	129,095,249.62	April 2009	108,075,454.38	January 2011	88,035,142.86
August 2007	128,261,449.37	May 2009	107,070,858.20	February 2011	87,134,207.58

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2011	\$ 86,237,934.01	August 2015	\$ 44,836,543.71	January 2020	\$ 19,085,851.30
April 2011.....	85,346,298.16	September 2015.....	44,177,916.59	February 2020	18,768,726.21
May 2011	84,459,276.19	October 2015	43,528,624.28	March 2020	18,456,383.40
June 2011	83,576,844.35	November 2015	42,888,537.12	April 2020.....	18,148,754.14
July 2011	82,698,979.03	December 2015	42,218,834.29	May 2020	17,845,770.65
August 2011	81,825,656.75	January 2016	41,558,933.56	June 2020	17,547,366.08
September 2011.....	80,956,854.12	February 2016	40,908,696.28	July 2020	17,253,474.53
October 2011	80,092,547.90	March 2016	40,267,985.72	August 2020	16,964,031.04
November 2011	79,232,714.97	April 2016.....	39,636,667.07	September 2020.....	16,678,971.54
December 2011	78,377,332.29	May 2016	39,014,607.38	October 2020	16,398,232.85
January 2012	77,526,376.99	June 2016	38,401,675.54	November 2020	16,121,752.71
February 2012	76,679,826.29	July 2016	37,797,742.27	December 2020	15,849,469.70
March 2012	75,837,657.53	August 2016	37,202,680.07	January 2021	15,581,323.27
April 2012.....	74,999,848.16	September 2016.....	36,616,363.23	February 2021	15,317,253.73
May 2012	74,166,375.76	October 2016	36,038,667.76	March 2021	15,057,202.22
June 2012	73,337,218.02	November 2016	35,469,471.42	April 2021.....	14,801,110.70
July 2012	72,512,352.74	December 2016	34,908,653.65	May 2021	14,548,921.96
August 2012	71,691,757.84	January 2017	34,356,095.57	June 2021	14,300,579.58
September 2012.....	70,875,411.35	February 2017	33,811,679.96	July 2021	14,056,027.94
October 2012	70,063,291.42	March 2017	33,275,291.20	August 2021	13,815,212.20
November 2012	69,255,376.30	April 2017.....	32,746,815.31	September 2021.....	13,578,078.28
December 2012	68,451,644.36	May 2017	32,226,139.89	October 2021	13,344,572.88
January 2013	67,652,074.09	June 2017	31,713,154.09	November 2021	13,114,643.43
February 2013	66,856,644.06	July 2017	31,207,748.60	December 2021	12,888,238.11
March 2013	66,065,332.99	August 2017	30,709,815.65	January 2022	12,665,305.83
April 2013.....	65,278,119.68	September 2017.....	30,219,248.94	February 2022	12,445,796.22
May 2013	64,494,983.06	October 2017	29,735,943.69	March 2022	12,229,659.61
June 2013	63,715,902.14	November 2017	29,259,796.54	April 2022.....	12,016,847.02
July 2013	62,940,856.07	December 2017	28,790,705.59	May 2022	11,807,310.20
August 2013	62,169,824.09	January 2018	28,328,570.35	June 2022	11,601,001.53
September 2013.....	61,402,785.54	February 2018	27,873,291.73	July 2022	11,397,874.09
October 2013	60,639,719.89	March 2018	27,424,772.02	August 2022	11,197,881.62
November 2013	59,880,606.70	April 2018.....	26,982,914.89	September 2022.....	11,000,978.50
December 2013	59,125,425.63	May 2018	26,547,625.31	October 2022	10,807,119.77
January 2014	58,374,156.45	June 2018	26,118,809.62	November 2022	10,616,261.08
February 2014	57,626,779.03	July 2018	25,696,375.44	December 2022	10,428,358.72
March 2014	56,883,273.37	August 2018	25,280,231.68	January 2023	10,243,369.61
April 2014.....	56,143,619.53	September 2018.....	24,870,288.52	February 2023	10,061,251.25
May 2014	55,407,797.71	October 2018	24,466,457.41	March 2023	9,881,961.76
June 2014	54,675,788.18	November 2018	24,068,651.01	April 2023.....	9,705,459.85
July 2014	53,947,571.34	December 2018	23,676,783.21	May 2023	9,531,704.79
August 2014	53,223,127.68	January 2019	23,290,769.11	June 2023	9,360,656.47
September 2014.....	52,502,437.78	February 2019	22,910,524.98	July 2023	9,192,275.29
October 2014	51,785,482.33	March 2019	22,535,968.27	August 2023	9,026,522.27
November 2014	51,072,242.12	April 2019.....	22,167,017.57	September 2023.....	8,863,358.93
December 2014	50,362,698.03	May 2019	21,803,592.62	October 2023	8,702,747.36
January 2015	49,656,831.06	June 2019	21,445,614.29	November 2023	8,544,650.18
February 2015	48,954,622.28	July 2019	21,093,004.52	December 2023	8,389,030.56
March 2015	48,256,052.87	August 2019	20,745,686.37	January 2024	8,235,852.14
April 2015.....	47,561,104.12	September 2019.....	20,403,583.98	February 2024	8,085,079.13
May 2015	46,869,757.39	October 2019	20,066,622.53	March 2024	7,936,676.22
June 2015	46,182,329.91	November 2019	19,734,728.25	April 2024.....	7,790,608.60
July 2015	45,504,637.05	December 2019	19,407,828.41	May 2024	7,646,841.95

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2024	\$ 7,505,342.46	May 2028	\$ 2,886,667.17	March 2032	\$ 831,419.85
July 2024	7,366,076.77	June 2028	2,822,252.43	April 2032	803,000.80
August 2024	7,229,012.01	July 2028	2,758,922.95	May 2032	775,111.41
September 2024	7,094,115.77	August 2028	2,696,662.25	June 2032	747,743.28
October 2024	6,961,356.11	September 2028	2,635,454.12	July 2032	720,888.16
November 2024	6,830,701.53	October 2028	2,575,282.54	August 2032	694,537.91
December 2024	6,702,120.98	November 2028	2,516,131.76	September 2032	668,684.51
January 2025	6,575,583.85	December 2028	2,457,986.23	October 2032	643,320.05
February 2025	6,451,059.99	January 2029	2,400,830.63	November 2032	618,436.76
March 2025	6,328,519.63	February 2029	2,344,649.89	December 2032	594,026.96
April 2025	6,207,933.47	March 2029	2,289,429.11	January 2033	570,083.10
May 2025	6,089,272.60	April 2029	2,235,153.64	February 2033	546,597.73
June 2025	5,972,508.53	May 2029	2,181,809.04	March 2033	523,563.52
July 2025	5,857,613.18	June 2029	2,129,381.06	April 2033	500,973.24
August 2025	5,744,558.85	July 2029	2,077,855.67	May 2033	478,819.78
September 2025	5,633,318.26	August 2029	2,027,219.05	June 2033	457,096.13
October 2025	5,523,864.50	September 2029	1,977,457.56	July 2033	435,795.36
November 2025	5,416,171.05	October 2029	1,928,557.77	August 2033	414,910.68
December 2025	5,310,211.77	November 2029	1,880,506.45	September 2033	394,435.39
January 2026	5,205,960.90	December 2029	1,833,290.55	October 2033	374,362.87
February 2026	5,103,393.02	January 2030	1,786,897.22	November 2033	354,686.63
March 2026	5,002,483.10	February 2030	1,741,313.79	December 2033	335,400.24
April 2026	4,903,206.46	March 2030	1,696,527.77	January 2034	316,497.40
May 2026	4,805,538.77	April 2030	1,652,526.87	February 2034	297,971.88
June 2026	4,709,456.04	May 2030	1,609,298.96	March 2034	279,817.56
July 2026	4,614,934.64	June 2030	1,566,832.10	April 2034	262,028.40
August 2026	4,521,951.27	July 2030	1,525,114.51	May 2034	244,598.45
September 2026	4,430,482.95	August 2030	1,484,134.58	June 2034	227,521.86
October 2026	4,340,507.05	September 2030	1,443,880.90	July 2034	210,792.85
November 2026	4,252,001.25	October 2030	1,404,342.18	August 2034	194,405.75
December 2026	4,164,943.55	November 2030	1,365,507.34	September 2034	178,354.95
January 2027	4,079,312.27	December 2030	1,327,365.43	October 2034	162,634.94
February 2027	3,995,086.04	January 2031	1,289,905.67	November 2034	147,240.28
March 2027	3,912,243.80	February 2031	1,253,117.44	December 2034	132,165.63
April 2027	3,830,764.78	March 2031	1,216,990.27	January 2035	117,405.72
May 2027	3,750,628.51	April 2031	1,181,513.86	February 2035	102,955.35
June 2027	3,671,814.82	May 2031	1,146,678.02	March 2035	88,809.42
July 2027	3,594,303.83	June 2031	1,112,472.77	April 2035	74,962.88
August 2027	3,518,075.95	July 2031	1,078,888.21	May 2035	61,410.77
September 2027	3,443,111.85	August 2031	1,045,914.64	June 2035	48,148.22
October 2027	3,369,392.49	September 2031	1,013,542.47	July 2035	35,170.40
November 2027	3,296,899.12	October 2031	981,762.26	August 2035	22,472.57
December 2027	3,225,613.24	November 2031	950,564.72	September 2035	10,050.08
January 2028	3,155,516.61	December 2031	919,940.67	October 2035	4,886.47
February 2028	3,086,591.27	January 2032	889,881.08	November 2035 and thereafter	0.00
March 2028	3,018,819.51	February 2032	860,377.07		
April 2028	2,952,183.88				

CA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$29,670,000.00	January 2008	\$20,881,076.38	February 2010	\$ 7,362,425.07
January 2006	29,602,995.55	February 2008	20,269,330.57	March 2010	6,941,497.62
February 2006	29,510,473.15	March 2008	19,643,410.71	April 2010	6,529,076.21
March 2006	29,392,468.10	April 2008	19,004,152.49	May 2010	6,125,055.13
April 2006	29,249,052.56	May 2008	18,366,866.36	June 2010	5,729,329.81
May 2006	29,080,335.69	June 2008	17,740,727.76	July 2010	5,341,796.82
June 2006	28,886,463.68	July 2008	17,125,602.51	August 2010	4,962,353.85
July 2006	28,667,619.72	August 2008	16,521,357.84	September 2010	4,590,899.72
August 2006	28,424,023.94	September 2008	15,927,862.42	October 2010	4,227,334.33
September 2006	28,155,933.22	October 2008	15,344,986.33	November 2010	3,871,558.67
October 2006	27,863,640.99	November 2008	14,772,601.02	December 2010	3,523,474.83
November 2006	27,547,476.91	December 2008	14,210,579.36	January 2011	3,182,985.94
December 2006	27,207,806.50	January 2009	13,658,795.57	February 2011	2,849,996.21
January 2007	26,845,030.73	February 2009	13,117,125.20	March 2011	2,524,410.88
February 2007	26,459,585.48	March 2009	12,585,445.19	April 2011	2,206,136.23
March 2007	26,051,941.01	April 2009	12,063,633.76	May 2011	1,895,079.57
April 2007	25,622,601.26	May 2009	11,551,570.46	June 2011	1,591,149.22
May 2007	25,172,103.21	June 2009	11,049,136.15	July 2011	1,294,254.49
June 2007	24,701,016.04	July 2009	10,556,212.95	August 2011	1,004,305.71
July 2007	24,209,940.34	August 2009	10,072,684.28	September 2011	721,214.17
August 2007	23,699,507.21	September 2009	9,598,434.80	October 2011	444,892.14
September 2007	23,170,377.25	October 2009	9,133,350.42	November 2011	175,252.86
October 2007	22,623,239.59	November 2009	8,677,318.29	December 2011 and thereafter	0.00
November 2007	22,058,810.80	December 2009	8,230,226.77		
December 2007	21,477,833.74	January 2010	7,791,965.44		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$173,364,000.00	September 2007	\$140,405,884.60	June 2009	\$110,349,046.62
January 2006	171,847,704.62	October 2007	138,900,341.13	July 2009	108,996,565.64
February 2006	170,302,566.04	November 2007	137,402,468.51	August 2009	107,650,967.86
March 2006	168,731,530.63	December 2007	135,912,227.29	September 2009	106,312,217.85
April 2006	167,140,075.45	January 2008	134,429,578.17	October 2009	104,980,280.37
May 2006	165,537,113.58	February 2008	132,954,482.11	November 2009	103,655,120.36
June 2006	163,924,994.28	March 2008	131,486,900.22	December 2009	102,336,702.94
July 2006	162,309,399.23	April 2008	130,026,793.85	January 2010	101,024,993.42
August 2006	160,693,454.90	May 2008	128,574,124.52	February 2010	99,719,957.26
September 2006	159,085,118.69	June 2008	127,128,853.97	March 2010	98,421,560.13
October 2006	157,484,635.32	July 2008	125,690,944.11	April 2010	97,129,767.87
November 2006	155,892,048.03	August 2008	124,260,357.07	May 2010	95,844,546.47
December 2006	154,307,579.50	September 2008	122,837,055.18	June 2010	94,565,862.13
January 2007	152,731,187.97	October 2008	121,421,000.92	July 2010	93,293,681.19
February 2007	151,162,831.87	November 2008	120,012,157.02	August 2010	92,027,970.20
March 2007	149,602,469.85	December 2008	118,610,486.37	September 2010	90,768,695.86
April 2007	148,050,060.78	January 2009	117,215,952.04	October 2010	89,515,825.03
May 2007	146,505,563.73	February 2009	115,828,517.32	November 2010	88,269,324.76
June 2007	144,968,937.98	March 2009	114,448,145.67	December 2010	87,029,162.27
July 2007	143,440,143.04	April 2009	113,074,800.75	January 2011	85,795,304.94
August 2007	141,919,138.61	May 2009	111,708,446.39	February 2011	84,567,720.32

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2011	\$ 83,346,376.13	August 2015	\$ 32,375,879.14	January 2020	\$ 11,366,548.36
April 2011.....	82,131,240.24	September 2015.....	31,763,343.58	February 2020	11,135,019.98
May 2011	80,922,280.71	October 2015	31,161,757.60	March 2020	10,907,788.62
June 2011	79,719,465.75	November 2015	30,570,931.62	April 2020.....	10,684,778.26
July 2011	78,522,763.73	December 2015	29,990,679.26	May 2020	10,465,914.20
August 2011	77,332,143.20	January 2016	29,420,817.30	June 2020	10,251,123.01
September 2011.....	76,147,572.86	February 2016	28,861,165.67	July 2020	10,040,332.55
October 2011	74,969,021.56	March 2016	28,311,547.31	August 2020	9,833,471.90
November 2011	73,796,458.32	April 2016.....	27,771,788.21	September 2020.....	9,630,471.37
December 2011	72,629,852.34	May 2016	27,241,717.30	October 2020	9,431,262.47
January 2012	71,469,172.95	June 2016	26,721,166.42	November 2020	9,235,777.90
February 2012	70,314,389.63	July 2016	26,209,970.29	December 2020	9,043,951.49
March 2012	69,165,472.06	August 2016	25,707,966.41	January 2021	8,855,718.26
April 2012.....	68,022,390.04	September 2016.....	25,214,995.07	February 2021	8,671,014.31
May 2012	66,885,113.53	October 2016	24,730,899.27	March 2021	8,489,776.86
June 2012	65,753,612.65	November 2016	24,255,524.68	April 2021.....	8,311,944.21
July 2012	64,627,857.69	December 2016	23,788,719.61	May 2021	8,137,455.73
August 2012	63,507,819.05	January 2017	23,330,334.95	June 2021	7,966,251.84
September 2012.....	62,393,467.33	February 2017	22,880,224.11	July 2021	7,798,273.97
October 2012	61,284,773.24	March 2017	22,438,243.03	August 2021	7,633,464.58
November 2012	60,181,707.68	April 2017.....	22,004,250.09	September 2021.....	7,471,767.14
December 2012	59,084,241.67	May 2017	21,578,106.07	October 2021	7,313,126.06
January 2013	57,998,733.61	June 2017	21,159,674.16	November 2021	7,157,486.74
February 2013	56,932,319.46	July 2017	20,748,819.85	December 2021	7,004,795.51
March 2013	55,884,671.76	August 2017	20,345,410.93	January 2022	6,854,999.65
April 2013.....	54,855,468.57	September 2017.....	19,949,317.48	February 2022	6,708,047.32
May 2013	53,844,393.40	October 2017	19,560,411.74	March 2022	6,563,887.62
June 2013	52,851,135.10	November 2017	19,178,568.19	April 2022.....	6,422,470.49
July 2013	51,875,387.78	December 2017	18,803,663.41	May 2022	6,283,746.78
August 2013	50,916,850.71	January 2018	18,435,576.11	June 2022	6,147,668.15
September 2013.....	49,975,228.25	February 2018	18,074,187.07	July 2022	6,014,187.12
October 2013	49,050,229.75	March 2018	17,719,379.10	August 2022	5,883,257.05
November 2013	48,141,569.49	April 2018.....	17,371,040.30	September 2022.....	5,754,832.08
December 2013	47,248,966.55	May 2018	17,029,142.62	October 2022	5,628,867.17
January 2014	46,372,144.80	June 2018	16,693,483.89	November 2022	5,505,318.04
February 2014	45,510,832.75	July 2018	16,363,954.77	December 2022	5,384,141.21
March 2014	44,664,763.52	August 2018	16,040,447.82	January 2023	5,265,293.92
April 2014.....	43,833,674.74	September 2018.....	15,722,857.42	February 2023	5,148,734.18
May 2014	43,017,308.47	October 2018	15,411,079.77	March 2023	5,034,420.73
June 2014	42,215,411.15	November 2018	15,105,012.84	April 2023.....	4,922,313.00
July 2014	41,427,733.51	December 2018	14,804,556.34	May 2023	4,812,371.17
August 2014	40,654,030.50	January 2019	14,509,611.72	June 2023	4,704,556.09
September 2014.....	39,894,061.22	February 2019	14,220,082.11	July 2023	4,598,829.28
October 2014	39,147,588.85	March 2019	13,935,872.29	August 2023	4,495,152.95
November 2014	38,414,380.59	April 2019.....	13,656,888.67	September 2023.....	4,393,489.96
December 2014	37,694,207.56	May 2019	13,383,039.30	October 2023	4,293,803.83
January 2015	36,986,844.80	June 2019	13,114,233.76	November 2023	4,196,058.71
February 2015	36,292,071.12	July 2019	12,850,383.22	December 2023	4,100,219.36
March 2015	35,609,669.11	August 2019	12,591,400.34	January 2024	4,006,251.19
April 2015.....	34,939,425.04	September 2019.....	12,337,199.32	February 2024	3,914,120.17
May 2015	34,281,128.81	October 2019	12,087,695.80	March 2024	3,823,792.91
June 2015	33,634,573.86	November 2019	11,842,806.88	April 2024.....	3,735,236.58
July 2015	32,999,557.17	December 2019	11,602,451.09	May 2024	3,648,418.91

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2024	\$ 3,563,308.23	September 2027	\$ 1,293,551.95	December 2030	\$ 311,837.41
July 2024	3,479,873.41	October 2027	1,256,186.22	January 2031	296,859.43
August 2024	3,398,083.85	November 2027	1,219,612.20	February 2031	282,236.44
September 2024	3,317,949.10	December 2027	1,183,814.92	March 2031	267,961.45
October 2024	3,239,398.96	January 2028	1,148,779.94	April 2031	254,027.51
November 2024	3,162,404.43	February 2028	1,114,516.70	May 2031	240,430.12
December 2024	3,086,937.05	March 2028	1,080,986.22	June 2031	227,187.70
January 2025	3,012,968.84	April 2028	1,048,174.63	July 2031	214,265.55
February 2025	2,940,472.31	May 2028	1,016,068.23	August 2031	201,657.28
March 2025	2,869,426.47	June 2028	984,661.22	September 2031	189,356.61
April 2025	2,799,798.62	July 2028	953,941.38	October 2031	177,357.37
May 2025	2,731,562.70	August 2028	923,889.56	November 2031	165,661.48
June 2025	2,664,693.12	September 2028	894,490.17	December 2031	154,337.50
July 2025	2,599,164.72	October 2028	865,730.76	January 2032	143,310.13
August 2025	2,534,952.81	November 2028	837,599.07	February 2032	132,557.81
September 2025	2,472,033.10	December 2028	810,083.07	March 2032	122,074.97
October 2025	2,410,381.76	January 2029	783,171.07	April 2032	111,915.44
November 2025	2,349,975.36	February 2029	756,851.36	May 2032	102,133.05
December 2025	2,290,790.90	March 2029	731,112.56	June 2032	92,620.73
January 2026	2,232,805.77	April 2029	705,943.49	July 2032	83,369.41
February 2026	2,175,997.78	May 2029	681,334.49	August 2032	74,508.80
March 2026	2,120,345.10	June 2029	657,273.42	September 2032	66,335.07
April 2026	2,065,826.31	July 2029	633,751.77	October 2032	58,387.54
May 2026	2,012,424.58	August 2029	610,757.02	November 2032	50,835.27
June 2026	1,960,114.91	September 2029	588,278.95	December 2032	43,597.39
July 2026	1,908,877.16	October 2029	566,307.55	January 2033	36,794.37
August 2026	1,858,691.38	November 2029	544,832.98	February 2033	30,505.18
September 2026	1,809,537.81	December 2029	523,845.58	March 2033	25,123.96
October 2026	1,761,397.18	January 2030	503,335.87	April 2033	20,183.93
November 2026	1,714,250.61	February 2030	483,294.52	May 2033	15,692.42
December 2026	1,668,079.51	March 2030	464,276.68	June 2033	11,923.29
January 2027	1,622,868.12	April 2030	445,710.98	July 2033	8,440.53
February 2027	1,578,595.99	May 2030	427,571.17	August 2033	5,614.91
March 2027	1,535,245.52	June 2030	409,848.92	September 2033	3,379.14
April 2027	1,492,799.43	July 2030	392,536.15	October 2033	1,547.43
May 2027	1,451,240.95	August 2030	375,624.73	November 2033	123.08
June 2027	1,410,553.19	September 2030	359,106.85	December 2033	9.01
July 2027	1,370,719.78	October 2030	342,974.69	January 2034 and thereafter	0.00
August 2027	1,331,724.63	November 2030	327,220.72		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,377,000.00	September 2006	\$16,886,344.69	June 2007	\$13,689,584.69
January 2006	19,999,694.68	October 2006	16,509,362.56	July 2007	13,360,956.87
February 2006	19,615,932.79	November 2006	16,137,881.45	August 2007	13,037,465.37
March 2006	19,226,792.66	December 2006	15,771,932.13	September 2007	12,719,062.53
April 2006	18,834,141.58	January 2007	15,411,463.74	October 2007	12,405,701.10
May 2006	18,440,897.11	February 2007	15,056,425.85	November 2007	12,097,334.19
June 2006	18,047,856.49	March 2007	14,706,768.43	December 2007	11,793,915.31
July 2006	17,656,843.67	April 2007	14,362,441.84	January 2008	11,495,398.33
August 2006	17,268,851.55	May 2007	14,023,396.87	February 2008	11,201,737.51

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2008	\$10,912,887.47	November 2010	\$ 3,956,697.87	July 2013	\$ 985,782.72
April 2008	10,628,803.20	December 2010	3,803,422.94	August 2013	953,775.42
May 2008	10,349,440.07	January 2011	3,653,618.28	September 2013	921,404.73
June 2008	10,074,753.80	February 2011	3,507,249.86	October 2013	888,692.52
July 2008	9,804,700.48	March 2011	3,364,283.98	November 2013	855,660.04
August 2008	9,539,236.54	April 2011	3,224,687.19	December 2013	822,327.92
September 2008	9,278,318.78	May 2011	3,088,426.33	January 2014	788,716.20
October 2008	9,021,904.35	June 2011	2,955,468.50	February 2014	754,844.34
November 2008	8,769,950.76	July 2011	2,825,781.11	March 2014	720,731.26
December 2008	8,522,415.85	August 2011	2,699,331.79	April 2014	686,395.27
January 2009	8,279,257.80	September 2011	2,576,088.49	May 2014	651,854.20
February 2009	8,040,435.17	October 2011	2,456,019.38	June 2014	617,125.31
March 2009	7,805,906.80	November 2011	2,339,092.94	July 2014	582,225.37
April 2009	7,575,631.93	December 2011	2,225,277.89	August 2014	547,170.63
May 2009	7,349,570.08	January 2012	2,114,543.20	September 2014	511,976.86
June 2009	7,127,681.14	February 2012	2,006,858.12	October 2014	476,659.34
July 2009	6,909,925.31	March 2012	1,902,192.15	November 2014	441,232.91
August 2009	6,696,263.11	April 2012	1,800,515.04	December 2014	405,711.91
September 2009	6,486,655.41	May 2012	1,701,796.80	January 2015	370,110.27
October 2009	6,281,063.37	June 2012	1,606,007.68	February 2015	334,441.46
November 2009	6,079,448.50	July 2012	1,513,118.20	March 2015	298,718.55
December 2009	5,881,772.60	August 2012	1,423,099.11	April 2015	262,954.17
January 2010	5,687,997.81	September 2012	1,345,805.09	May 2015	227,160.57
February 2010	5,498,086.55	October 2012	1,282,664.94	June 2015	191,349.58
March 2010	5,312,001.57	November 2012	1,233,387.03	July 2015	155,532.67
April 2010	5,129,705.94	December 2012	1,197,684.63	August 2015	119,720.91
May 2010	4,951,163.00	January 2013	1,168,888.73	September 2015	83,925.03
June 2010	4,776,336.42	February 2013	1,139,557.68	October 2015	48,155.37
July 2010	4,605,190.15	March 2013	1,109,718.14	November 2015	12,421.95
August 2010	4,437,688.46	April 2013	1,079,396.01	December 2015 and thereafter	0.00
September 2010	4,273,795.91	May 2013	1,048,616.51		
October 2010	4,113,477.33	June 2013	1,017,404.14		

Aggregate Group VII Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$64,358,000.00	April 2007	\$35,829,673.52	August 2008	\$16,725,840.82
January 2006	62,444,994.61	May 2007	34,364,891.10	September 2008	15,809,779.71
February 2006	60,513,649.61	June 2007	32,939,384.35	October 2008	14,922,842.01
March 2006	58,570,456.78	July 2007	31,552,437.58	November 2008	14,064,477.81
April 2006	56,625,922.53	August 2007	30,203,346.74	December 2008	13,234,146.28
May 2006	54,695,747.79	September 2007	28,891,419.20	January 2009	12,431,315.49
June 2006	52,784,215.29	October 2007	27,615,973.62	February 2009	11,655,462.26
July 2006	50,900,763.67	November 2007	26,376,339.73	March 2009	10,906,072.05
August 2006	49,050,321.62	December 2007	25,171,858.20	April 2009	10,182,638.82
September 2006	47,245,097.80	January 2008	24,001,880.42	May 2009	9,484,664.86
October 2006	45,484,747.05	February 2008	22,865,768.40	June 2009	8,811,660.73
November 2006	43,768,606.77	March 2008	21,762,894.53	July 2009	8,163,145.06
December 2006	42,096,290.85	April 2008	20,692,641.48	August 2009	7,538,644.46
January 2007	40,467,009.92	May 2008	19,654,402.01	September 2009	6,937,693.40
February 2007	38,879,987.35	June 2008	18,647,578.82	October 2009	6,359,834.08
March 2007	37,334,459.11	July 2008	17,671,584.38	November 2009	5,804,616.28

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2009	\$ 5,271,597.29	August 2010	\$ 1,868,560.51	April 2011	\$ 238,405.30
January 2010	4,760,341.76	September 2010	1,571,665.69	May 2011	145,828.90
February 2010	4,270,421.59	October 2010	1,302,859.92	June 2011	75,710.96
March 2010	3,801,415.82	November 2010	1,061,380.86	July 2011	27,418.62
April 2010	3,352,910.54	December 2010	846,483.62	August 2011	333.64
May 2010	2,935,672.96	January 2011	657,440.41	September 2011 and thereafter	0.00
June 2010	2,549,756.37	February 2011	493,540.11		
July 2010	2,194,324.59	March 2011	354,088.00		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	<u>Page</u>
Table of Contents	S- 2
Available Information	S- 3
Incorporation By Reference	S- 3
Recent Developments	S- 4
Reference Sheet	S- 7
Additional Risk Factors	S-13
Description of the Certificates	S-15
Certain Additional Federal Income Tax Consequences	S-49
Plan of Distribution	S-51
Legal Matters	S-52
Exhibit A	A- 1
Schedule 1	A- 2
Principal Balance Schedules	B- 1

\$1,313,090,268



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2005-123**

PROSPECTUS SUPPLEMENT

✱ RBS Greenwich Capital

December 7, 2005
