

**\$931,109,920**



**FannieMae®**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2005-110**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

**The Trust and its Assets**

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The CD, GM, CL, EF, TN, JO, PM and TD Classes are the RCR classes, as further described in this prospectus supplement.

**Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
MA	1	\$ 18,239,950	PAC	5.50%	FIX	31394UP63	November 2015
MB	1	40,000,000	PAC	5.50	FIX	31394UP71	September 2035
MC	1	1,251,740	PAC	5.50	FIX	31394UP89	December 2035
MJ	1	64,886,213	PAC	5.50	FIX	31394UP97	January 2033
MN	1	18,540,405	PAC	5.50	FIX	31394UQ21	June 2035
MP	1	4,922,542	PAC	5.50	FIX	31394UQ39	December 2035
CA(1)	1	25,206,800	PAC	5.50	FIX	31394UQ47	January 2035
CB(1)	1	15,873,500	PAC	5.50	FIX	31394UQ54	December 2035
CQ	1	12,738,550	PAC	5.50	FIX	31394UQ62	December 2035
KU	1	22,548,000	SUP	5.75	FIX	31394UQ70	May 2035
KF	1	10,125,000	SUP	(2)	FLT	31394UQ88	May 2035
KS	1	3,750,000	SUP	(2)	INV	31394UQ96	May 2035
KT	1	3,375,000	SUP	(2)	INV	31394UR20	May 2035
KW	1	5,175,000	SUP	5.75	FIX	31394UR38	December 2035
HF	1	1,997,694	SUP	(2)	FLT	31394UR46	December 2035
TS	1	3,534,382	SUP	(2)	INV	31394UR53	December 2035
TW	1	4,135,932	SUP	6.00	FIX	31394UR61	April 2035
KY	1	1,555,000	SUP	(2)	FLT	31394UR79	April 2035
YS	1	1,555,000	SUP	(2)	INV	31394UR87	April 2035
KX	1	2,415,312	SUP	6.00	FIX	31394UR95	December 2035
KO	1	3,173,980	SUP	(3)	PO	31394US29	December 2035
GH(1)	2	50,008,500	PAC	5.50	FIX	31394US37	June 2018
GJ(1)	2	141,525,000	PAC	5.50	FIX	31394US45	November 2030
GK	2	78,979,500	PAC	5.50	FIX	31394US52	August 2034
GL	2	35,158,500	PAC	5.50	FIX	31394US60	December 2035
CK	2	56,025,000	PAC/AD	5.50	FIX	31394US78	September 2035
CM(1)	2	7,260,000	PAC/AD	6.00	FIX	31394US86	December 2035
CO(1)	2	660,000	PAC/AD	(3)	PO	31394US94	December 2035
ZA	2	112,500	PAC/AD	5.50	FIX/Z	31394UT28	December 2035
YI(1)	2	14,416,257(4)	NTL	(2)	FLT/IO	31394UT36	December 2035
YO(1)	2	14,416,257	SUP/AD	(3)	PO	31394UT44	December 2035
HS	2	5,000,000	SUP/AD	(2)	INV	31394UT51	December 2035
HQ	2	10,000,000	SUP/AD	(2)	INV	31394UT69	December 2034
HP	2	10,000,000	SUP/AD	(2)	INV	31394UT77	December 2035
YB	2	3,250,000	SUP/AD	6.00	FIX	31394UT85	July 2035
YF	2	11,806,530	SUP/AD	(2)	FLT	31394UT93	July 2035
YX	2	11,806,530	SUP/AD	(2)	INV	31394UU26	July 2035
EB	2	6,715,765	SUP/AD	6.00	FIX	31394UU34	December 2035
QF	2	1,231,212	SUP/AD	(2)	FLT	31394UU42	January 2035
QS	2	2,708,668	SUP/AD	(2)	INV	31394UU59	January 2035
EC	2	2,954,910	SUP/AD	6.00	FIX	31394UU67	December 2035
EO	2	268,628	SUP/AD	(3)	PO	31394UU75	December 2035
ZB	2	112,500	SUP	5.50	FIX/Z	31394UU83	December 2035
FT	3	35,000,000	SEQ	(2)	FLT	31394UU91	April 2035
TP(1)	3	4,227,553	PAC	(2)	INV	31394UV25	December 2034
TQ(1)	3	2,136,083	SUP	(2)	INV	31394UV33	April 2035
TI	3	11,666,666(4)	NTL	(2)	INV/IO	31394UV41	April 2035
TY	3	2,746,284	SEQ	5.50	FIX	31394UV58	December 2035
PS	4	13,663,500	PAC	(2)	INV	31394UV66	September 2035
PF	4	50,099,500	PAC	(2)	FLT	31394UV74	September 2035
PC	4	1,491,000	PAC	5.50	FIX	31394UV82	December 2035
PJ	4	1,988,319	PAC	5.50	FIX	31394UV90	December 2035
QO(1)	4	1,424,247	SUP	(3)	PO	31394UW24	December 2035
TJ	4	3,853,000	SUP	5.75	FIX	31394UW32	March 2034
TO(1)	4	131,125	SUP	(3)	PO	31394UW40	December 2035
TK	4	3,015,875	SUP	6.00	FIX	31394UW57	December 2035
PL(1)	4	4,500,000	PAC	5.50	FIX	31394UW65	December 2035
PN(1)	4	4,500,000	PAC	6.00	FIX	31394UW73	December 2035
UJ	4	9,135,000	SUP	5.75	FIX	31394UW81	January 2035
UO(1)	4	258,269	SUP	(3)	PO	31394UW99	December 2035
UK	4	2,800,000	SUP	6.00	FIX	31394UX23	June 2035
UL	4	3,140,165	SUP	6.00	FIX	31394UX31	December 2035
TA	5	50,496,000	SEQ	5.50	FIX	31394UX49	January 2032
TB(1)	5	5,891,000	SEQ	5.50	FIX	31394UX56	March 2033
TC(1)	5	15,613,000	SEQ	5.50	FIX	31394UX64	December 2035
R		0	NPR	0	NPR	31394UX72	December 2035
RL		0	NPR	0	NPR	31394UX80	December 2035

- (1) Exchangeable classes. (3) Principal only classes.  
(2) Based on LIBOR. (4) Notional balances. These classes are interest only classes.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2005.

**Merrill Lynch & Co.**

The date of this Prospectus Supplement is October 26, 2005

## TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
<b>AVAILABLE INFORMATION</b> .....	S- 3	<i>Group 3 Principal Distribution</i>	
<b>INCORPORATION BY</b>		<i>Amount</i> .....	S-25
<b>REFERENCE</b> .....	S- 3	<i>Group 4 Principal Distribution</i>	
<b>RECENT DEVELOPMENTS</b> .....	S- 4	<i>Amount</i> .....	S-26
<b>REFERENCE SHEET</b> .....	S- 7	<i>Group 5 Principal Distribution</i>	
<b>ADDITIONAL RISK FACTORS</b> ....	S-13	<i>Amount</i> .....	S-27
<b>DESCRIPTION OF THE</b>		STRUCTURING ASSUMPTIONS .....	S-27
<b>CERTIFICATES</b> .....	S-14	<i>Pricing Assumptions</i> .....	S-27
GENERAL .....	S-14	<i>Prepayment Assumptions</i> .....	S-27
<i>Structure</i> .....	S-14	<i>Structuring Ranges</i> .....	S-27
<i>Fannie Mae Guaranty</i> .....	S-15	<i>Initial Effective Ranges</i> .....	S-28
<i>Characteristics of Certificates</i> .....	S-15	YIELD TABLES .....	S-29
<i>Authorized Denominations</i> .....	S-16	<i>General</i> .....	S-29
<i>Distribution Dates</i> .....	S-16	<i>The Inverse Floating Rate Classes</i> ..	S-29
<i>Record Date</i> .....	S-16	<i>The Principal Only Classes</i> .....	S-33
<i>Class Factors</i> .....	S-16	WEIGHTED AVERAGE LIVES OF THE	
<i>No Optional Termination</i> .....	S-16	CERTIFICATES .....	S-35
COMBINATION AND RECOMBINATION ..	S-16	DECREMENT TABLES .....	S-35
<i>General</i> .....	S-16	CHARACTERISTICS OF THE R AND	
<i>Procedures</i> .....	S-16	RL CLASSES .....	S-46
<i>Additional Considerations</i> .....	S-17	<b>CERTAIN ADDITIONAL</b>	
THE MBS .....	S-17	<b>FEDERAL INCOME TAX</b>	
FINAL DATA STATEMENT .....	S-18	<b>CONSEQUENCES</b> .....	S-47
DISTRIBUTIONS OF INTEREST .....	S-19	U.S. TREASURY CIRCULAR 230	
<i>Categories of Classes</i> .....	S-19	NOTICE .....	S-47
<i>General</i> .....	S-19	REMIC ELECTIONS AND SPECIAL	
<i>Interest Accrual Periods</i> .....	S-20	TAX ATTRIBUTES .....	S-47
<i>Accrual Classes</i> .....	S-20	TAXATION OF BENEFICIAL OWNERS OF	
<i>Notional Classes</i> .....	S-20	REGULAR CERTIFICATES .....	S-48
<i>Floating Rate and Inverse Floating</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Rate Classes</i> .....	S-20	RESIDUAL CERTIFICATES .....	S-48
CALCULATION OF LIBOR .....	S-20	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL .....	S-21	RCR CERTIFICATES .....	S-48
<i>Categories of Classes</i> .....	S-21	<i>General</i> .....	S-48
<i>Principal Distribution Amount</i> ....	S-21	<i>Combination RCR Classes</i> .....	S-49
<i>Group 1 Principal Distribution</i>		<i>Exchanges</i> .....	S-49
<i>Amount</i> .....	S-22	TAX RETURN DISCLOSURE	
<i>Group 2 Principal Distribution</i>		REQUIREMENTS .....	S-49
<i>Amount</i> .....	S-23	<b>PLAN OF DISTRIBUTION</b> .....	S-49
<i>ZB Accrual Amount</i> .....	S-23	<i>General</i> .....	S-49
<i>ZA Accrual Amount</i> .....	S-24	<i>Increase in Certificates</i> .....	S-49
<i>Group 2 Cash Flow Distribution</i>		<b>LEGAL MATTERS</b> .....	S-49
<i>Amount</i> .....	S-24	<b>SCHEDULE 1</b> .....	A- 1
		<b>PRINCIPAL BALANCE</b>	
		<b>SCHEDULES</b> .....	B- 1

## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner and Smith Incorporated  
Prospectus Department  
44B Colonial Drive  
Piscataway, New Jersey 08854  
(telephone 732-885-2760).

## INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at [www.sec.gov](http://www.sec.gov). You also may read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

## **RECENT DEVELOPMENTS**

On December 21, 2004, our Board of Directors (the "Board") announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP ("Deloitte") as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003, 2004 and 2005.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (the "SEC") issued a statement (the "Statement") regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities ("FAS 133"), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases ("FAS 91") and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles ("GAAP") and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives



could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (“FAS 149”), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC’s decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (“OFHEO”) delivered its report to the Board of its findings to date of the agency’s special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO’s ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO’s September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (“Paul Weiss”), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss’ work continues as it examines these areas and

other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

## REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

### Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of November 1, 2005)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$265,000,000	360	355	4	5.90%
Group 2 MBS	\$450,000,000	360	355	4	5.90%
Group 3 MBS	\$ 44,109,920	360	355	4	5.90%
Group 4 MBS	\$100,000,000	360	355	3	5.95%
Group 5 MBS	\$ 72,000,000	360	325	29	5.93%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

### Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

### Settlement Date

We expect to issue the certificates on November 30, 2005.

### Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

### Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

### Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

### Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
KF .....	4.85000%	7.00000%	0.80000%	LIBOR + 80 basis points
KS .....	7.37000%	14.66000%	3.50000%	14.66% – (1.8 x LIBOR)
KT .....	6.65000%	10.70000%	4.50000%	10.7% – LIBOR
HF .....	0.00000%	15.92308%	0.00000%	(31.84615 x LIBOR) – 191.07692%
TS .....	9.00000%	9.00000%	0.00000%	117% – (18 x LIBOR)
KY .....	5.00000%	7.00000%	0.95000%	LIBOR + 95 basis points
YS .....	7.00000%	11.05000%	5.00000%	11.05% – LIBOR
YI .....	0.00000%	13.87323%	0.00000%	(13.87323 x LIBOR) – 76.30277%
HS .....	8.00000%	8.00000%	0.00000%	52% – (8 x LIBOR)
HQ .....	8.00000%	8.00000%	0.00000%	52% – (8 x LIBOR)
HP .....	8.00000%	8.00000%	0.00000%	52% – (8 x LIBOR)
YF .....	5.00000%	7.00000%	0.95000%	LIBOR + 95 basis points
YX .....	7.00000%	11.05000%	5.00000%	11.05% – LIBOR
QF .....	0.00000%	17.60000%	0.00000%	(35.2 x LIBOR) – 211.2%
QS .....	8.00000%	8.00000%	0.00000%	104% – (16 x LIBOR)
FT .....	4.50000%	6.50000%	0.45000%	LIBOR + 45 basis points
TP .....	7.33331%	22.18333%	0.00000%	22.18333% – (3.66667 x LIBOR)
TQ .....	7.33331%	22.18333%	0.00000%	22.18333% – (3.66667 x LIBOR)
TI .....	2.00000%	6.05000%	0.00000%	6.05% – LIBOR
PS .....	9.79000%	24.56667%	0.00000%	24.56667% – (3.66666667 x LIBOR)
PF .....	4.33000%	7.00000%	0.30000%	LIBOR + 30 basis points
EF .....	0.00000%	13.87323%	0.00000%	(13.87323 x LIBOR) – 76.30277%
TN .....	7.33331%	22.18333%	0.00000%	22.18333% – (3.66667 x LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”



We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

### Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the current distribution date:

#### Class

YI .....	100% of the YO Class
TI .....	183.3333333333% of the <i>sum</i> of the TP and TQ Classes

### Distributions of Principal

#### *Group 1 Principal Distribution Amount*

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Planned Balance.
3. To the CQ Class to its Planned Balance.
4. (a) 5.0109961588% of the remaining amount to the KO Class to zero,  
 (b) 79.7360858727% of such remaining amount as follows:  
     *first*, to the KU, KF, KS and KT Classes, pro rata, to zero; and  
     *second*, to the KW, HF and TS Classes, pro rata, to zero, and  
 (c) 15.2529179685% of such remaining amount as follows:  
     *first*, to the TW, KY and YS Classes, pro rata, to zero; and  
     *second*, to the KX Class to zero.
5. To the CQ Class to zero.
6. To Aggregate Group II to zero.
7. To Aggregate Group I to zero.

For a description of Aggregate Groups I and II, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

#### *Group 2 Principal Distribution Amount*

##### *ZB Accrual Amount*

1. To Aggregate Group IV to its Planned Balance.
2. (a) 49.1728974469% of the remaining amount as follows:  
     (x) 36.5743936569% to the YO Class to zero, and  
     (y) 63.4256063431% as follows:  
         (A) 20% to the HS Class to zero, and  
         (B) 80% to the HQ and HP Classes, in that order, to zero,  
 (b) 41.8905356263% of such remaining amount as follows:  
     *first*, (x) 12.0983983210% to the YB Class to zero, and

- (y) 87.9016016790% to the YF and YX Classes, pro rata, to zero; and  
*second*, to the EB Class to zero, and
- (c) 8.9365669268% of such remaining amount as follows:
  - first*, to the QF and QS Classes, pro rata, to zero; and
  - second*, to the EC and EO Classes, pro rata, to zero.
- 3. To Aggregate Group IV to zero.
- 4. Thereafter to the ZB Class.

*ZA Accrual Amount*

- 1. To the CK Class to zero.
- 2. To the CM and CO Classes, pro rata, to zero.
- 3. Thereafter to the ZA Class.

*Group 2 Cash Flow Distribution Amount*

- 1. To Aggregate Group III to its Planned Balance.
- 2. To Aggregate Group IV to its Planned Balance.
- 3. (a) 49.1728974469% of the remaining amount as follows:
  - (x) 36.5743936569% to the YO Class to zero, and
  - (y) 63.4256063431% as follows:
    - (A) 20% to the HS Class to zero, and
    - (B) 80% to the HQ and HP Classes, in that order, to zero,
- (b) 41.8905356263% of such remaining amount as follows:
  - first*, (x) 12.0983983210% to the YB Class to zero, and
  - (y) 87.9016016790% to the YF and YX Classes, pro rata, to zero; and
  - second*, to the EB Class to zero, and
- (c) 8.9365669268% of such remaining amount as follows:
  - first*, to the QF and QS Classes, pro rata, to zero; and
  - second*, to the EC and EO Classes, pro rata, to zero.
- 4. To Aggregate Group IV to zero.
- 5. To the ZB Class to zero.
- 6. To Aggregate Group III to zero.

For a description of Aggregate Groups III and IV, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

*Group 3 Principal Distribution Amount*

- 1. (a) 84.6153853593% of such amount to the FT Class to zero, and
- (b) 15.3846146407% of such amount as follows:
  - first*, to the TP Class to its Planned Balance;
  - second*, to the TQ Class to zero; and
  - third*, to the TP Class to zero.
- 2. To the TY Class to zero.

*Group 4 Principal Distribution Amount*

1. To Aggregate Group V to its Planned Balance.
2. To the PJ Class to its Planned Balance.
3. (a) 21.3690340290% of the remaining amount as follows:
  - first*, to the TJ Class to zero; and
  - second*, to the TK and TO Classes, pro rata, to zero,
 (b) 74.2831398840% of such remaining amount as follows:
  - first*, to Aggregate Group VI to its Planned Balance;
  - second*, to the UJ Class to zero;
  - third*, (x) 95.8333185447% to the UK and UL Classes, in that order, to zero, and
  - (y) 4.1666814553% to the UO Class to zero; and
  - fourth*, to Aggregate Group VI to zero, and
 (c) 4.3478260870% of such remaining amount to the QO Class to zero.
4. To the PJ Class to zero.
5. To Aggregate Group V to zero.

For a description of Aggregate Groups V and VI, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

*Group 5 Principal Distribution Amount*

To the TA, TB and TC Classes, in that order, to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

**Weighted Average Lives (years) \***

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
MA .....	3.6	1.0	1.0	1.0	1.0	1.0	1.0
MB .....	16.7	6.0	6.0	6.0	6.0	6.0	5.1
MC .....	23.5	18.0	18.0	18.0	18.0	18.0	14.6
MJ .....	15.0	4.6	4.6	4.6	4.6	4.6	4.1
MN .....	22.0	9.9	9.9	9.9	9.9	9.9	8.0
MP .....	23.4	16.1	16.1	16.1	16.1	16.1	13.1
CA .....	24.4	11.0	11.0	11.0	11.0	3.5	2.7
CB .....	25.8	19.2	19.2	19.2	19.2	5.1	3.4
CQ .....	26.6	12.0	3.5	3.5	3.5	2.3	2.0
KU, KF, KS and KT .....	28.2	19.6	16.9	6.6	2.3	1.3	1.1
KW, HF and TS .....	29.7	27.5	26.7	22.5	5.7	2.4	2.0
TW, KY and YS .....	28.2	19.3	16.6	6.0	2.2	1.3	1.1
KX .....	29.7	27.2	26.3	21.6	5.5	2.4	1.9
KO .....	28.5	21.3	19.0	9.9	3.0	1.6	1.3
CD .....	25.0	14.2	14.2	14.2	14.2	4.1	3.0

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
GH .....	5.9	2.0	2.0	2.0	2.0	2.0	1.9
GJ .....	16.2	5.5	5.5	5.5	5.5	5.5	3.4
GK .....	22.8	11.0	11.0	11.0	11.0	11.0	5.9
GL .....	25.3	18.8	18.8	18.8	18.8	18.8	10.4
CK .....	24.8	10.0	4.0	4.0	4.0	2.9	1.5
CM, CO and CL.....	27.6	20.0	19.9	19.9	19.9	7.0	2.3
ZA .....	27.7	26.8	26.8	26.8	26.8	8.2	2.3
YI, YO, HS and EF.....	28.9	22.8	19.2	9.4	3.0	2.4	1.1
HQ .....	28.4	19.6	14.7	2.7	1.6	1.4	0.7
HP .....	29.5	26.0	23.8	16.2	4.4	3.3	1.5
YB, YF and YX .....	28.7	21.5	17.3	6.1	2.4	1.9	0.9
EB .....	29.8	28.0	26.9	22.7	5.7	4.0	1.7
QF and QS .....	28.4	19.9	15.1	3.0	1.7	1.5	0.7
EC and EO .....	29.5	26.3	24.2	17.3	4.6	3.4	1.5
ZB .....	30.0	29.6	29.5	29.3	28.5	8.9	2.3
GM .....	13.5	4.6	4.6	4.6	4.6	4.6	3.0

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
FT, TI and TN .....	19.9	10.0	6.9	5.4	3.1
TP .....	16.2	6.0	6.0	6.0	3.9
TQ .....	27.2	17.8	8.6	4.1	1.5
TY .....	29.7	27.3	23.5	19.7	11.0

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
PS and PF .....	16.4	6.5	6.5	6.5	6.5	6.5	6.5	4.4
PC .....	25.4	22.4	22.4	22.4	22.4	22.4	22.4	14.7
PJ .....	25.4	9.8	3.7	3.7	3.7	3.7	3.7	2.4
QO .....	27.9	19.6	18.8	17.1	13.2	10.0	2.9	1.6
TJ .....	26.9	15.6	14.5	12.1	7.2	3.9	1.7	1.1
TO and TK.....	29.1	24.5	24.0	23.1	20.6	17.5	4.4	2.3
PL, PN and PM .....	26.5	14.1	13.0	10.6	10.6	10.6	4.5	2.3
UJ .....	28.2	20.3	19.5	17.7	8.7	3.0	1.4	0.9
UO .....	29.5	26.5	26.1	25.5	23.5	19.5	2.8	1.7
UK .....	29.3	25.0	24.4	23.6	20.9	14.7	2.5	1.6
UL .....	29.8	27.9	27.7	27.2	25.8	23.9	3.1	1.9
JO .....	28.2	21.0	20.2	18.7	15.2	11.9	3.0	1.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>169%</u>	<u>350%</u>	<u>500%</u>
TA .....	17.3	5.9	3.9	2.0	1.3
TB .....	26.7	14.9	10.5	5.4	3.7
TC .....	28.7	21.1	17.0	9.7	6.7
TD .....	28.1	19.4	15.2	8.5	5.9

\* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

## ADDITIONAL RISK FACTORS

*The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans.* The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

*Yields may be lower than expected due to unexpected rate of principal payments.* The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

*Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments.* In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi and Texas. The full extent of the physical damage resulting from severe flooding, high winds and environmental contamination remains uncertain. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic

downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal to holders of certificates backed by those mortgage loans. Additionally, casualty losses on mortgaged properties with hurricane or flood damage may result in early payment of principal to holders of the related certificates.

**You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.**

*Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans.* We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

*Level of floating rate index affects yields on certain certificates.* The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

*Delay classes have lower yields and market values.* Certain classes that do not receive interest immediately following each interest accrual period have lower yields and lower market values than they would if there were no such delay.

*Reinvestment of certificate payments may not achieve same yields as certificates.* The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.



*Unpredictable timing of last payment affects yields on certificates.* The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

*Some investors may be unable to buy certain classes.* Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

*Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate.* We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only

if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

*Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets.* It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of November 1, 2005 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

*Fannie Mae Guaranty.* We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

*Characteristics of Certificates.* We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
The Principal Only, Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

*Distribution Dates.* We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

*Record Date.* On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

*Class Factors.* On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

*No Optional Termination.* We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

## **Combination and Recombination**

*General.* You are permitted to exchange all or a portion of the CA, CB, GH, GJ, CM, CO, YI, YO, TP, TQ, QO, TO, PL, PN, UO, TB and TC Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

*Procedures.* If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

*Additional Considerations.* The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

## **The MBS**

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

### **Group 1 MBS**

Aggregate Unpaid Principal Balance . . . . .	\$265,000,000
MBS Pass-Through Rate . . . . .	5.50%
Range of WACs (annual percentages) . . . . .	5.75% to 8.00%
Range of WAMs . . . . .	241 months to 360 months
Approximate Weighted Average WAM . . . . .	355 months
Approximate Weighted Average WALA (weighted average loan age) . . . . .	4 months

**Group 2 MBS**

Aggregate Unpaid Principal Balance .....	\$450,000,000
MBS Pass-Through Rate .....	5.50%
Range of WACs (annual percentages) .....	5.75% to 8.00%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	355 months
Approximate Weighted Average WALA .....	4 months

**Group 3 MBS**

Aggregate Unpaid Principal Balance .....	\$44,109,920
MBS Pass-Through Rate .....	5.50%
Range of WACs (annual percentages) .....	5.75% to 8.00%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	355 months
Approximate Weighted Average WALA .....	4 months

**Group 4 MBS**

Aggregate Unpaid Principal Balance .....	\$100,000,000
MBS Pass-Through Rate .....	5.50%
Range of WACs (annual percentages) .....	5.75% to 8.00%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	355 months
Approximate Weighted Average WALA .....	3 months

**Group 5 MBS**

Aggregate Unpaid Principal Balance .....	\$72,000,000
MBS Pass-Through Rate .....	5.50%
Range of WACs (annual percentages) .....	5.75% to 8.00%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	325 months
Approximate Weighted Average WALA .....	29 months

**Final Data Statement**

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).



## Distributions of Interest

### *Categories of Classes*

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
<b>Group 1 Classes</b>	
Fixed Rate	MA, MB, MC, MJ, MN, MP, CA, CB, CQ, KU, KW, TW and KX
Floating Rate	KF, HF and KY
Inverse Floating Rate	KS, KT, TS and YS
Principal Only	KO
RCR**	CD
<b>Group 2 Classes</b>	
Fixed Rate	GH, GJ, GK, GL, CK, CM, ZA, YB, EB, EC and ZB
Floating Rate	YI, YF and QF
Inverse Floating Rate	HS, HQ, HP, YX and QS
Interest Only	YI
Principal Only	CO, YO and EO
Accrual	ZA and ZB
RCR**	GM, CL and EF
<b>Group 3 Classes</b>	
Fixed Rate	TY
Floating Rate	FT
Inverse Floating Rate	TP, TQ and TI
Interest Only	TI
RCR**	TN
<b>Group 4 Classes</b>	
Fixed Rate	PC, PJ, TJ, TK, PL, PN, UJ, UK and UL
Floating Rate	PF
Inverse Floating Rate	PS
Principal Only	QO, TO and UO
RCR**	JO and PM
<b>Group 5 Classes</b>	
Fixed Rate	TA, TB and TC
RCR**	TD
<b>No Payment Residual</b>	R and RL

\* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

\*\* See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

*General.* We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "—Accrual Classes" below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

*Interest Accrual Periods.* Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All interest-bearing Classes other than the FT, TP, TQ, TI, PS, PF and TN Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The FT, TP, TQ, TI, PS, PF and TN Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the KO, CO, YO, EO, QO, TO, UO and JO Classes as Delay Classes for the sole purpose of facilitating trading.

*Accrual Classes.* The ZA and ZB Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

*Notional Classes.* The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

*Floating Rate and Inverse Floating Rate Classes.* During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

## Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 4.03% in the case of the PF and PS Classes; and 4.05% in the case of all other Floating Rate and Inverse Floating Rate Classes.

## Distributions of Principal

### *Categories of Classes*

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
<b>Group 1 Classes</b>	
PAC	MA, MB, MC, MJ, MN, MP, CA, CB and CQ
Support	KU, KF, KS, KT, KW, HF, TS, TW, KY, YS, KX and KO
RCR**	CD
<b>Group 2 Classes</b>	
PAC	GH, GJ, GK, GL, CK, CM, CO and ZA
Support	YO, HS, HQ, HP, YB, YF, YX, EB, QF, QS, EC, EO and ZB
Accretion Directed	CK, CM, CO, ZA, YO, HS, HQ, HP, YB, YF, YX, EB, QF, QS, EC and EO
Notional	YI
RCR**	GM, CL and EF
<b>Group 3 Classes</b>	
Sequential Pay	FT and TY
PAC	TP
Support	TQ
Notional	TI
RCR**	TN
<b>Group 4 Classes</b>	
PAC	PS, PF, PC, PJ, PL and PN
Support	QO, TJ, TO, TK, UJ, UO, UK and UL
RCR**	JO and PM
<b>Group 5 Classes</b>	
Sequential Pay	TA, TB and TC
RCR**	TD
<b>No Payment Residual</b>	R and RL

\* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

\*\* See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

### *Principal Distribution Amount*

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZB and ZA Classes (the “ZB Accrual Amount” and “ZA Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),

- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”).

*Group 1 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes in the following priority:

- |   |                        |
|---|------------------------|
| (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date;   | } PAC Groups and Class |
| (ii) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date;  |                        |
| (iii) to the CQ Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;  |                        |
| (iv) (a) 5.0109961588% of the remaining amount to the KO Class, until its principal balance is reduced to zero,   | } Support Classes      |
| (b) 79.7360858727% of such remaining amount as follows:   |                        |
| <i>first</i> , concurrently, to the KU, KF, KS and KT Classes, pro rata (or 56.6561133726%, 25.4409769335%, 9.4225840494% and 8.4803256445%, respectively), until their principal balances are reduced to zero; and |                        |
| <i>second</i> , concurrently, to the KW, HF and TS Classes, pro rata (or 48.3325232771%, 18.6576988900% and 33.0097778329%, respectively), until their principal balances are reduced to zero, and                  |                        |
| (c) 15.2529179685% of such remaining amount as follows:   |                        |
| <i>first</i> , concurrently, to the TW, KY and YS Classes, pro rata (or 57.0793653598%, 21.4603173201% and 21.4603173201%, respectively), until their principal balances are reduced to zero; and                   | } PAC Class and Groups |
| <i>second</i> , to the KX Class, until its principal balance is reduced to zero;  |                        |
| (v) to the CQ Class, without regard to its Planned Balance and until its principal balance is reduced to zero;  |                        |
| (vi) to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero; and  |                        |
| (vii) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero.   |                        |

“Aggregate Group I” consists of the MA, MB, MC, MJ, MN and MP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- first*, to the MA Class, until its principal balance is reduced to zero; and
- second*, (a) 31.8298252558% of the remaining amount, sequentially, to the MB and MC Classes, in that order, until their principal balances are reduced to zero, and
- (b) 68.1701747442% of such remaining amount, sequentially, to the MJ, MN and MP Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the CA and CB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, sequentially, to the CA and CB Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II.

#### *Group 2 Principal Distribution Amount*

##### *ZB Accrual Amount*

On each Distribution Date, we will pay the ZB Accrual Amount as principal of the Group 2 Classes specified below in the following priority:

- |   |                          |   |
|---|--------------------------|---|
| <p>(i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date;</p>  | <p>} PAC Group</p>       |   |
| <p>(ii) (a) 49.1728974469% of the remaining amount as follows:</p> <p style="padding-left: 40px;">(x) 36.5743936569% to the YO Class, until its principal balance is reduced to zero, and</p> <p style="padding-left: 40px;">(y) 63.4256063431% as follows:</p> <p style="padding-left: 80px;">(A) 20% to the HS Class, until its principal balance is reduced to zero, and</p> <p style="padding-left: 80px;">(B) 80%, sequentially, to the HQ and HP Classes, in that order, until their principal balances are reduced to zero,</p> <p>(b) 41.8905356263% of such remaining amount as follows:</p> <p style="padding-left: 40px;"><i>first</i>, (x) 12.0983983210% to the YB Class, until its principal balance is reduced to zero, and</p> <p style="padding-left: 80px;">(y) 87.9016016790%, concurrently, to the YF and YX Classes, pro rata (or 50% and 50%, respectively), until their principal balances are reduced to zero; and</p> <p style="padding-left: 40px;"><i>second</i>, to the EB Class, until its principal balance is reduced to zero, and</p> <p>(c) 8.9365669268% of such remaining amount as follows:</p> <p style="padding-left: 40px;"><i>first</i>, concurrently, to the QF and QS Classes, pro rata (or 31.2499873093% and 68.7500126907%, respectively), until their principal balances are reduced to zero; and</p> <p style="padding-left: 80px;"><i>second</i>, concurrently, to the EC and EO Classes, pro rata (or 91.6666718370% and 8.3333281630%, respectively), until their principal balances are reduced to zero;</p> | <p>} Support Classes</p> | <p>} Accretion Directed Group and Classes</p> |
| <p>(iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero; and</p>  | <p>} PAC Group</p>       |   |
| <p>(iv) thereafter to the ZB Class.</p>   |                          | <p>} Accrual Class</p>                        |



*ZA Accrual Amount*

On each Distribution Date, we will pay the ZA Accrual Amount as principal of the Group 2 Classes specified below in the following priority:

- (i) to the CK Class, until its principal balance is reduced to zero;
  - (ii) concurrently, to the CM and CO Classes, pro rata (or 91.6666666667% and 8.3333333333%), until their principal balances are reduced to zero; and
  - (iii) thereafter to the ZA Class.
- } Accretion  
Directed  
Classes
- } Accrual  
Class

*Group 2 Cash Flow Distribution Amount*

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date;
  - (ii) to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Planned Balance for that Distribution Date;
  - (iii) (a) 49.1728974469% of the remaining amount as follows:
    - (x) 36.5743936569% to the YO Class, until its principal balance is reduced to zero, and
    - (y) 63.4256063431% as follows:
      - (A) 20% to the HS Class, until its principal balance is reduced to zero, and
      - (B) 80%, sequentially, to the HQ and HP Classes, in that order, until their principal balances are reduced to zero,
    - (b) 41.8905356263% of such remaining amount as follows:
      - first*, (x) 12.0983983210% to the YB Class, until its principal balance is reduced to zero, and
      - (y) 87.9016016790%, concurrently, to the YF and YX Classes, pro rata, until their principal balances are reduced to zero; and
      - second*, to the EB Class, until its principal balance is reduced to zero, and
    - (c) 8.9365669268% of such remaining amount as follows:
      - first*, concurrently, to the QF and QS Classes, pro rata, until their principal balances are reduced to zero; and
      - second*, concurrently, to the EC and EO Classes, pro rata, until their principal balances are reduced to zero;
  - (iv) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero;
  - (v) to the ZB Class, until its principal balance is reduced to zero; and
- } PAC  
Groups
- } Support  
Classes
- } PAC  
Group
- } Support  
Class

(vi) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero. } PAC Group

“Aggregate Group III” consists of the GH, GJ, GK and GL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, sequentially, to the GH, GJ, GK and GL Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

“Aggregate Group IV” consists of the CK, CM, CO and ZA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

*first*, to the CK Class, until its principal balance is reduced to zero;

*second*, concurrently, to the CM and CO Classes, pro rata, until their principal balances are reduced to zero; and

*third*, to the ZA Class, until its principal balance is reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV. For determining principal payments on a Distribution Date, the Aggregate IV Balance will include any increase in the principal balance of the ZA Class on that date.

### *Group 3 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

(i) (a) 84.6153853593% of such amount to the FT Class, until its principal balance is reduced to zero, and } Sequential Pay Class

(b) 15.3846146407% of such amount as follows:

*first*, to the TP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

*second*, to the TQ Class, until its principal balance is reduced to zero; and } Support Class

*third*, to the TP Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Class

(ii) to the TY Class, until its principal balance is reduced to zero. } Sequential Pay Class

#### Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes in the following priority:

- |   |                       |
|---|-----------------------|
| (i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date;                 | } PAC Group and Class |
| (ii) to the PJ Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;   |                       |
| (iii) (a) 21.3690340290% of the remaining amount as follows:  |                       |
| <i>first</i> , to the TJ Class, until its principal balance is reduced to zero; and   | } Support Classes     |
| <i>second</i> , concurrently, to the TK and TO Classes, pro rata (or 95.8333333333% and 4.1666666667%, respectively), until their principal balances are reduced to zero, |                       |
| (b) 74.2831398840% of such remaining amount as follows:   |                       |
| <i>first</i> , to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) to its Planned Balance for that Distribution Date;               | } PAC Group           |
| <i>second</i> , to the UJ Class, until its principal balance is reduced to zero;  |                       |
| <i>third</i> , (x) 95.8333185447%, sequentially, to the UK and UL Classes, in that order, until their principal balances are reduced to zero, and                         | } Support Classes     |
| (y) 4.1666814553% to the UO Class, until its principal balance is to zero; and  |                       |
| <i>fourth</i> , to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero, and                                   | } PAC Group           |
| (c) 4.3478260870% of such remaining amount to the QO Class, until its principal balance is reduced to zero;   |                       |
| (iv) to the PJ Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and   | } PAC Class and Group |
| (v) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero.   |                       |

“Aggregate Group V” consists of the PF, PS and PC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

- first*, concurrently, to the PF and PS Classes, pro rata (or 78.5714285714% and 21.4285714286%, respectively), until their principal balances are reduced to zero; and
- second*, to the PC Class, until its principal balance is reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

“Aggregate Group VI” consists of the PN and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, concurrently, to the PN and PL Classes, pro rata (or 50% and 50%, respectively), until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

#### *Group 5 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount, sequentially, as principal of the TA, TB and TC Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

### **Structuring Assumptions**

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is November 30, 2005; and
- each Distribution Date occurs on the 25th day of a month.

*Prepayment Assumptions.* Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Structuring Ranges.* The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges</u>
Planned Balances	Aggregate Group I	Between 100% and 400% PSA
Planned Balances	Aggregate Group II	Between 100% and 250% PSA
Planned Balances	CQ Class	Between 120% and 250% PSA
Planned Balances	Aggregate Group III	Between 100% and 250% PSA
Planned Balances	Aggregate Group IV	Between 130% and 225% PSA
Planned Balances	TP Class	Between 100% and 250% PSA
Planned Balances	Aggregate Group V	Between 100% and 300% PSA
Planned Balances	PJ Class	Between 108% and 300% PSA
Planned Balances	Aggregate Group VI	Between 120% and 185% PSA

(1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

**We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We**

will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

**Initial Effective Ranges.** The Effective Range for a Group and Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 400% PSA
Aggregate Group II	Between 100% and 250% PSA
CQ Class	Between 120% and 251% PSA
Aggregate Group III	Between 100% and 250% PSA
Aggregate Group IV	Between 130% and 225% PSA
TP Class	Between 100% and 250% PSA
Aggregate Group V	Between 100% and 300% PSA
PJ Class	Between 108% and 300% PSA
Aggregate Group VI	Between 120% and 185% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

<u>Classes</u>	<u>Supporting Classes</u>
<b>Group 1</b>	
Aggregate Group I	Aggregate Group II, CQ and Support
Aggregate Group II	CQ and Support
CQ	Support
<b>Group 2</b>	
Aggregate Group III	Aggregate Group IV and Support
	(other than ZB)
Aggregate Group IV	Support



ClassesSupporting Classes**Group 3**

PAC

Support

**Group 4**

Aggregate Group V

PJ, Aggregate Group VI and Support

PJ

Aggregate Group VI and Support

Aggregate Group VI

UJ, UK, UL and UO

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

**Yield Tables**

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

*The Inverse Floating Rate Classes.* **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the YI, TI, and PS Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of each applicable Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
KS .....	98.12500%
KT .....	98.12500%
TS .....	98.00000%
YS .....	98.87500%
YI .....	27.25000%
HS .....	94.50000%
HQ .....	96.50000%
HP .....	92.50000%
YX .....	98.50000%
QS .....	97.62500%
TP .....	92.00000%
TQ .....	85.00000%
TI .....	4.00000%
PS .....	102.26563%
TN .....	88.00000%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

#### Sensitivity of the KS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
2.05% .....	11.4%	11.4%	11.4%	11.5%	11.8%	12.2%	12.4%
4.05% .....	7.6%	7.6%	7.6%	7.8%	8.2%	8.6%	8.9%
6.20% .....	3.6%	3.6%	3.7%	3.8%	4.3%	4.8%	5.1%

#### Sensitivity of the KT Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
2.05% .....	8.9%	9.0%	9.0%	9.1%	9.5%	9.9%	10.1%
4.05% .....	6.9%	6.9%	6.9%	7.1%	7.5%	7.9%	8.2%
6.20% .....	4.7%	4.7%	4.7%	4.9%	5.3%	5.8%	6.1%

**Sensitivity of the TS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
6.00% .....	9.3%	9.3%	9.3%	9.3%	9.5%	9.8%	10.0%
6.05% .....	8.4%	8.4%	8.4%	8.4%	8.6%	8.9%	9.1%
6.50% .....	0.1%	0.1%	0.1%	0.1%	0.4%	0.8%	1.0%

**Sensitivity of the YS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
2.05% .....	9.2%	9.2%	9.2%	9.3%	9.4%	9.6%	9.7%
4.05% .....	7.2%	7.2%	7.2%	7.3%	7.4%	7.7%	7.8%
6.05% .....	5.1%	5.1%	5.1%	5.2%	5.5%	5.7%	5.9%

**Sensitivity of the YI Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	130%	180%	225%	250%	500%
5.50%	*	*	*	*	*	*	*
6.05%	29.1%	29.0%	28.7%	17.7%	(8.2)%	(24.6)%	*
6.50%	54.6%	54.6%	54.5%	42.2%	23.3%	10.6%	(69.5)%

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the HS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
5.50% .....	8.6%	8.6%	8.7%	9.1%	10.2%	10.7%	13.4%
6.05% .....	4.0%	4.0%	4.0%	4.4%	5.6%	6.1%	9.0%
6.50% .....	0.2%	0.2%	0.3%	0.6%	1.9%	2.4%	5.4%

**Sensitivity of the HQ Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
5.50% . . . . .	8.4%	8.5%	8.5%	9.5%	10.2%	10.5%	13.0%
6.05% . . . . .	3.8%	3.9%	3.9%	5.0%	5.8%	6.1%	8.8%
6.50% . . . . .	0.1%	0.2%	0.2%	1.3%	2.2%	2.6%	5.4%

**Sensitivity of the HP Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>500%</u>
5.50% .....	8.8%	8.8%	8.9%	9.0%	10.2%	13.7%
6.05% .....	4.1%	4.1%	4.1%	4.3%	5.5%	9.1%
6.50% .....	0.3%	0.3%	0.3%	0.5%	1.8%	5.4%

**Sensitivity of the YX Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>500%</u>
2.05% .....	9.3%	9.3%	9.3%	9.4%	9.6%	10.2%
4.05% .....	7.2%	7.2%	7.2%	7.3%	7.6%	8.3%
6.05% .....	5.1%	5.1%	5.2%	5.3%	5.6%	6.4%

**Sensitivity of the QS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>500%</u>
6.00% .....	8.3%	8.3%	8.4%	8.9%	9.3%	10.9%
6.05% .....	7.5%	7.5%	7.5%	8.1%	8.5%	10.2%
6.50% .....	0.1%	0.1%	0.2%	0.8%	1.4%	3.4%

**Sensitivity of the TP Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.05% .....	17.1%	17.5%	17.5%	17.5%	18.1%
4.05% .....	8.9%	9.4%	9.4%	9.4%	10.1%
6.05% .....	1.1%	1.5%	1.5%	1.5%	2.3%

**Sensitivity of the TQ Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.05% .....	17.9%	18.0%	19.6%	21.9%	28.6%
4.05% .....	9.1%	9.2%	10.7%	13.1%	20.1%
6.05% .....	0.8%	1.0%	2.1%	4.4%	11.9%

**Sensitivity of the TI Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.05% .....	114.0%	111.5%	107.4%	103.8%	90.4%
4.05% .....	50.9%	48.1%	43.7%	39.6%	24.1%
6.05% .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
2.03% .....	17.0%	16.9%	16.9%	16.9%	16.9%	16.9%	16.9%	16.7%
4.03% .....	9.6%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	9.3%
6.03% .....	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.0%
6.70% .....	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.4)%

**Sensitivity of the TN Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.05% .....	17.8%	18.2%	18.8%	19.3%	21.0%
4.05% .....	9.3%	9.6%	10.3%	10.8%	12.7%
6.05% .....	1.0%	1.4%	2.0%	2.6%	4.5%

*The Principal Only Classes.* The Principal Only Classes will not bear interest. As indicated in the applicable tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
KO .....	65.00000%
CO .....	50.00000%
YO .....	65.50000%
EO .....	52.50000%
QO .....	66.00000%
TO .....	52.00000%
UO .....	56.50000%
JO .....	63.70313%

#### Sensitivity of the KO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
Pre-Tax Yield to Maturity ....	1.7%	2.1%	2.3%	5.2%	16.0%	31.1%	38.6%

#### Sensitivity of the CO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity ....	3.0%	3.5%	3.5%	3.5%	3.5%	10.2%	32.9%

#### Sensitivity of the YO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity ....	1.6%	1.9%	2.3%	5.5%	15.6%	19.8%	45.9%

#### Sensitivity of the EO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>180%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity ....	2.3%	2.5%	2.7%	3.9%	14.8%	20.0%	48.4%

#### Sensitivity of the QO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yield to Maturity . . . .	1.7%	2.2%	2.3%	2.5%	3.5%	4.8%	15.9%	28.7%

#### Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yield to Maturity . . . .	2.4%	2.7%	2.8%	2.9%	3.2%	3.9%	15.9%	31.4%



### Sensitivity of the UO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yield to Maturity . . . .	2.0%	2.2%	2.2%	2.3%	2.5%	3.0%	21.2%	36.2%

### Sensitivity of the JO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>120%</u>	<u>152%</u>	<u>185%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yield to Maturity . . . .	1.8%	2.2%	2.3%	2.5%	3.2%	4.3%	16.6%	29.9%

### Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 3 and Group 4 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

### Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we

assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	8.00%
Group 5 MBS	360 months	360 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

### Percent of Original Principal Balances Outstanding

Date	MA Class							MB Class							MC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006	88	51	51	51	51	51	51	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2007	75	0	0	0	0	0	0	100	96	96	96	96	96	96	100	100	100	100	100	100	100
November 2008	60	0	0	0	0	0	0	100	81	81	81	81	81	81	100	100	100	100	100	100	100
November 2009	45	0	0	0	0	0	0	100	68	68	68	68	68	64	100	100	100	100	100	100	100
November 2010	28	0	0	0	0	0	0	100	56	56	56	56	56	43	100	100	100	100	100	100	100
November 2011	10	0	0	0	0	0	0	100	44	44	44	44	44	29	100	100	100	100	100	100	100
November 2012	0	0	0	0	0	0	0	99	33	33	33	33	33	19	100	100	100	100	100	100	100
November 2013	0	0	0	0	0	0	0	96	23	23	23	23	23	12	100	100	100	100	100	100	100
November 2014	0	0	0	0	0	0	0	92	17	17	17	17	17	7	100	100	100	100	100	100	100
November 2015	0	0	0	0	0	0	0	89	11	11	11	11	11	4	100	100	100	100	100	100	100
November 2016	0	0	0	0	0	0	0	85	8	8	8	8	8	2	100	100	100	100	100	100	100
November 2017	0	0	0	0	0	0	0	80	5	5	5	5	5	*	100	100	100	100	100	100	100
November 2018	0	0	0	0	0	0	0	76	3	3	3	3	3	0	100	100	100	100	100	100	70
November 2019	0	0	0	0	0	0	0	71	1	1	1	1	1	0	100	100	100	100	100	100	47
November 2020	0	0	0	0	0	0	0	66	0	0	0	0	0	0	100	100	100	100	100	100	32
November 2021	0	0	0	0	0	0	0	60	0	0	0	0	0	0	100	72	72	72	72	72	21
November 2022	0	0	0	0	0	0	0	53	0	0	0	0	0	0	100	52	52	52	52	52	14
November 2023	0	0	0	0	0	0	0	47	0	0	0	0	0	0	100	38	38	38	38	38	9
November 2024	0	0	0	0	0	0	0	39	0	0	0	0	0	0	100	27	27	27	27	27	6
November 2025	0	0	0	0	0	0	0	31	0	0	0	0	0	0	100	19	19	19	19	19	4
November 2026	0	0	0	0	0	0	0	22	0	0	0	0	0	0	100	13	13	13	13	13	3
November 2027	0	0	0	0	0	0	0	13	0	0	0	0	0	0	100	9	9	9	9	9	2
November 2028	0	0	0	0	0	0	0	3	0	0	0	0	0	0	100	6	6	6	6	6	1
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	1
November 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	*
November 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*
November 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.6	1.0	1.0	1.0	1.0	1.0	1.0	16.7	6.0	6.0	6.0	6.0	6.0	5.1	23.5	18.0	18.0	18.0	18.0	18.0	14.6

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	MJ Class							MN Class							MP Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2007 .....	100	94	94	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2008 .....	100	75	75	75	75	75	75	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2009 .....	100	58	58	58	58	58	53	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2010 .....	100	41	41	41	41	41	25	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011 .....	100	26	26	26	26	26	6	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012 .....	98	11	11	11	11	11	0	100	100	100	100	100	100	75	100	100	100	100	100	100	100
November 2013 .....	94	0	0	0	0	0	0	100	96	96	96	96	96	43	100	100	100	100	100	100	100
November 2014 .....	90	0	0	0	0	0	0	100	65	65	65	65	65	21	100	100	100	100	100	100	100
November 2015 .....	85	0	0	0	0	0	0	100	41	41	41	41	41	6	100	100	100	100	100	100	100
November 2016 .....	80	0	0	0	0	0	0	100	23	23	23	23	23	0	100	100	100	100	100	100	83
November 2017 .....	74	0	0	0	0	0	0	100	10	10	10	10	10	0	100	100	100	100	100	100	56
November 2018 .....	68	0	0	0	0	0	0	100	*	*	*	*	*	0	100	100	100	100	100	100	38
November 2019 .....	62	0	0	0	0	0	0	100	0	0	0	0	0	0	100	74	74	74	74	74	26
November 2020 .....	55	0	0	0	0	0	0	100	0	0	0	0	0	0	100	54	54	54	54	54	17
November 2021 .....	47	0	0	0	0	0	0	100	0	0	0	0	0	0	100	39	39	39	39	39	12
November 2022 .....	38	0	0	0	0	0	0	100	0	0	0	0	0	0	100	28	28	28	28	28	8
November 2023 .....	29	0	0	0	0	0	0	100	0	0	0	0	0	0	100	20	20	20	20	20	5
November 2024 .....	20	0	0	0	0	0	0	100	0	0	0	0	0	0	100	15	15	15	15	15	3
November 2025 .....	9	0	0	0	0	0	0	100	0	0	0	0	0	0	100	10	10	10	10	10	2
November 2026 .....	0	0	0	0	0	0	0	92	0	0	0	0	0	0	100	7	7	7	7	7	1
November 2027 .....	0	0	0	0	0	0	0	48	0	0	0	0	0	0	100	5	5	5	5	5	1
November 2028 .....	0	0	0	0	0	0	0	1	0	0	0	0	0	0	100	3	3	3	3	3	1
November 2029 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*
November 2030 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*
November 2031 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*
November 2032 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
November 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
November 2034 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	15.0	4.6	4.6	4.6	4.6	4.6	4.1	22.0	9.9	9.9	9.9	9.9	9.9	8.0	23.4	16.1	16.1	16.1	16.1	16.1	13.1

Date	CA Class							CB Class							CQ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	91	91	91	91	91
November 2007 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	74	74	74	74	74
November 2008 .....	100	100	100	100	100	91	5	100	100	100	100	100	100	100	100	100	54	54	54	0	0
November 2009 .....	100	100	100	100	100	13	0	100	100	100	100	100	100	0	100	100	37	37	37	0	0
November 2010 .....	100	100	100	100	100	0	0	100	100	100	100	100	46	0	100	100	24	24	24	0	0
November 2011 .....	100	100	100	100	100	0	0	100	100	100	100	100	10	0	100	100	13	13	13	0	0
November 2012 .....	100	100	100	100	100	0	0	100	100	100	100	100	*	0	100	100	4	4	4	0	0
November 2013 .....	100	94	94	94	94	0	0	100	100	100	100	100	*	0	100	100	0	0	0	0	0
November 2014 .....	100	80	80	80	80	0	0	100	100	100	100	100	*	0	100	99	0	0	0	0	0
November 2015 .....	100	64	64	64	64	0	0	100	100	100	100	100	*	0	100	91	0	0	0	0	0
November 2016 .....	100	48	48	48	48	0	0	100	100	100	100	100	*	0	100	75	0	0	0	0	0
November 2017 .....	100	33	33	33	33	0	0	100	100	100	100	100	*	0	100	53	0	0	0	0	0
November 2018 .....	100	20	20	20	20	0	0	100	100	100	100	100	*	0	100	26	0	0	0	0	0
November 2019 .....	100	7	7	7	7	0	0	100	100	100	100	100	*	0	100	0	0	0	0	0	0
November 2020 .....	100	0	0	0	0	0	0	100	94	94	94	94	*	0	100	0	0	0	0	0	0
November 2021 .....	100	0	0	0	0	0	0	100	78	78	78	78	*	0	100	0	0	0	0	0	0
November 2022 .....	100	0	0	0	0	0	0	100	65	65	65	65	*	0	100	0	0	0	0	0	0
November 2023 .....	100	0	0	0	0	0	0	100	53	53	53	53	*	0	100	0	0	0	0	0	0
November 2024 .....	100	0	0	0	0	0	0	100	43	43	43	43	*	0	100	0	0	0	0	0	0
November 2025 .....	100	0	0	0	0	0	0	100	35	35	35	35	*	0	100	0	0	0	0	0	0
November 2026 .....	100	0	0	0	0	0	0	100	28	28	28	28	*	0	100	0	0	0	0	0	0
November 2027 .....	100	0	0	0	0	0	0	100	21	21	21	21	*	0	100	0	0	0	0	0	0
November 2028 .....	100	0	0	0	0	0	0	100	16	16	16	16	*	0	100	0	0	0	0	0	0
November 2029 .....	75	0	0	0	0	0	0	100	12	12	12	12	*	0	100	0	0	0	0	0	0
November 2030 .....	15	0	0	0	0	0	0	100	9	9	9	9	*	0	100	0	0	0	0	0	0
November 2031 .....	0	0	0	0	0	0	0	22	6	6	6	6	*	0	100	0	0	0	0	0	0
November 2032 .....	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0	0	0	0	0	0	0
November 2033 .....	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	0	0	0	0	0	0
November 2034 .....	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0	0	0	0	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	24.4	11.0	11.0	11.0	11.0	3.5	2.7	25.8	19.2	19.2	19.2	19.2	5.1	3.4	26.6	12.0	3.5	3.5	3.5	2.3	2.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	KU, KF, KS and KT Classes							KW, HF and TS Classes							TW, KY and YS Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
November 2006 .....	100	100	100	93	86	69	58	100	100	100	100	100	100	100	100	100	100	100	93	85	67	56
November 2007 .....	100	100	100	80	58	11	0	100	100	100	100	100	100	100	30	100	100	100	79	56	7	0
November 2008 .....	100	100	100	66	28	0	0	100	100	100	100	100	100	0	0	100	100	100	64	25	0	0
November 2009 .....	100	100	100	55	7	0	0	100	100	100	100	100	100	0	0	100	100	100	52	2	0	0
November 2010 .....	100	100	100	46	0	0	0	100	100	100	100	68	0	0	100	100	100	43	0	0	0	
November 2011 .....	100	100	100	40	0	0	0	100	100	100	100	32	0	0	100	100	100	37	0	0	0	
November 2012 .....	100	100	100	36	0	0	0	100	100	100	100	11	0	0	100	100	100	33	0	0	0	
November 2013 .....	100	100	100	33	0	0	0	100	100	100	100	2	0	0	100	100	100	30	0	0	0	
November 2014 .....	100	100	98	31	0	0	0	100	100	100	100	*	0	0	100	100	98	27	0	0	0	
November 2015 .....	100	100	96	28	0	0	0	100	100	100	100	*	0	0	100	100	95	25	0	0	0	
November 2016 .....	100	100	91	25	0	0	0	100	100	100	100	*	0	0	100	100	91	21	0	0	0	
November 2017 .....	100	100	86	21	0	0	0	100	100	100	100	*	0	0	100	100	85	17	0	0	0	
November 2018 .....	100	100	79	18	0	0	0	100	100	100	100	*	0	0	100	100	78	13	0	0	0	
November 2019 .....	100	99	72	14	0	0	0	100	100	100	100	*	0	0	100	99	71	9	0	0	0	
November 2020 .....	100	91	65	10	0	0	0	100	100	100	100	*	0	0	100	90	63	5	0	0	0	
November 2021 .....	100	82	57	6	0	0	0	100	100	100	100	*	0	0	100	81	55	1	0	0	0	
November 2022 .....	100	73	50	2	0	0	0	100	100	100	100	*	0	0	100	71	47	0	0	0	0	
November 2023 .....	100	64	42	0	0	0	0	100	100	100	94	*	0	0	100	62	39	0	0	0	0	
November 2024 .....	100	55	35	0	0	0	0	100	100	100	82	*	0	0	100	52	31	0	0	0	0	
November 2025 .....	100	46	27	0	0	0	0	100	100	100	70	*	0	0	100	43	24	0	0	0	0	
November 2026 .....	100	37	20	0	0	0	0	100	100	100	59	*	0	0	100	34	16	0	0	0	0	
November 2027 .....	100	28	14	0	0	0	0	100	100	100	49	*	0	0	100	25	9	0	0	0	0	
November 2028 .....	100	20	7	0	0	0	0	100	100	100	40	*	0	0	100	16	2	0	0	0	0	
November 2029 .....	100	12	1	0	0	0	0	100	100	100	32	*	0	0	100	8	0	0	0	0	0	
November 2030 .....	100	4	0	0	0	0	0	100	100	82	25	*	0	0	100	0	0	0	0	0	0	
November 2031 .....	100	0	0	0	0	0	0	100	89	62	18	*	0	0	100	0	0	0	0	0	0	
November 2032 .....	96	0	0	0	0	0	0	100	62	43	12	*	0	0	96	0	0	0	0	0	0	
November 2033 .....	59	0	0	0	0	0	0	100	37	26	7	*	0	0	56	0	0	0	0	0	0	
November 2034 .....	18	0	0	0	0	0	0	100	13	9	2	*	0	0	13	0	0	0	0	0	0	
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)** .....	28.2	19.6	16.9	6.6	2.3	1.3	1.1	29.7	27.5	26.7	22.5	5.7	2.4	2.0	28.2	19.3	16.6	6.0	2.2	1.3	1.1	

Date	KX Class							KO Class							CD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%	0%	100%	120%	180%	250%	400%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	95	89	76	67	100	100	100	100	100	100
November 2007 .....	100	100	100	100	100	100	26	100	100	100	85	67	30	6	100	100	100	100	100	100	100
November 2008 .....	100	100	100	100	100	0	0	100	100	100	73	43	0	0	100	100	100	100	100	95	42
November 2009 .....	100	100	100	100	100	0	0	100	100	100	64	26	0	0	100	100	100	100	100	46	0
November 2010 .....	100	100	100	100	58	0	0	100	100	100	58	14	0	0	100	100	100	100	100	18	0
November 2011 .....	100	100	100	100	27	0	0	100	100	100	53	7	0	0	100	100	100	100	100	4	0
November 2012 .....	100	100	100	100	10	0	0	100	100	100	50	2	0	0	100	100	100	100	100	*	0
November 2013 .....	100	100	100	100	2	0	0	100	100	100	47	*	0	0	100	96	96	96	96	*	0
November 2014 .....	100	100	100	100	*	0	0	100	100	99	46	*	0	0	100	88	88	88	88	*	0
November 2015 .....	100	100	100	100	*	0	0	100	100	97	43	*	0	0	100	78	78	78	78	*	0
November 2016 .....	100	100	100	100	*	0	0	100	100	93	41	*	0	0	100	68	68	68	68	*	0
November 2017 .....	100	100	100	100	*	0	0	100	100	89	38	*	0	0	100	59	59	59	59	*	0
November 2018 .....	100	100	100	100	*	0	0	100	100	84	35	*	0	0	100	51	51	51	51	*	0
November 2019 .....	100	100	100	100	*	0	0	100	99	78	32	*	0	0	100	43	43	43	43	*	0
November 2020 .....	100	100	100	100	*	0	0	100	93	72	29	*	0	0	100	36	36	36	36	*	0
November 2021 .....	100	100	100	100	*	0	0	100	86	66	26	*	0	0	100	30	30	30	30	*	0
November 2022 .....	100	100	100	91	*	0	0	100	79	60	23	*	0	0	100	25	25	25	25	*	0
November 2023 .....	100	100	100	80	*	0	0	100	71	54	20	*	0	0	100	21	21	21	21	*	0
November 2024 .....	100	100	100	69	*	0	0	100	64	48	17	*	0	0	100	17	17	17	17	*	0
November 2025 .....	100	100	100	59	*	0	0	100	57	43	15	*	0	0	100	13	13	13	13	*	0
November 2026 .....	100	100	100	50	*	0	0	100	50	37	13	*	0	0	100	11	11	11	11	*	0
November 2027 .....	100	100	100	42	*	0	0	100	44	32	10	*	0	0	100	8	8	8	8	*	0
November 2028 .....	100	100	100	34	*	0	0	100	37	27	9	*	0	0	100	6	6	6	6	*	0
November 2029 .....	100	100	88	27	*	0	0	100	31	22	7	*	0	0	84	5	5	5	5	*	0
November 2030 .....	100	99	70	21	*	0	0	100	25	17	5	*	0	0	48	3	3	3	3	*	0
November 2031 .....	100	75	53	15	*	0	0	100	19	13	4	*	0	0	9	2	2	2	2	*	0
November 2032 .....	100	53	37	10	*	0	0	97	13	9	3	*	0	0	2	2	2	2	2	*	0
November 2033 .....	100	32	22	6	*	0	0	67	8	5	1	*	0	0	1	1	1	1	1	*	0
November 2034 .....	100	11	8	2	*	0	0	35	3	2	1	*	0	0	*	*	*	*	*	*	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	29.7	27.2	26.3	21.6	5.5	2.4	1.9	28.5	21.3	19.0	9.9	3.0	1.6	1.3	25.0	14.2	14.2	14.2	14.2	4.1	3.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	GH Class								GJ Class								GK Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%			
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100			
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100			
November 2007 .....	92	49	49	49	49	49	49	100	100	100	100	100	100	100	100	100	100	100	100	100	100			
November 2008 .....	83	0	0	0	0	0	0	100	96	96	96	96	96	96	67	100	100	100	100	100	100			
November 2009 .....	73	0	0	0	0	0	0	100	76	76	76	76	76	76	21	100	100	100	100	100	100			
November 2010 .....	63	0	0	0	0	0	0	100	57	57	57	57	57	57	0	100	100	100	100	100	100			
November 2011 .....	52	0	0	0	0	0	0	100	39	39	39	39	39	39	0	100	100	100	100	100	100			
November 2012 .....	40	0	0	0	0	0	0	100	23	23	23	23	23	23	0	100	100	100	100	100	100			
November 2013 .....	27	0	0	0	0	0	0	100	7	7	7	7	7	7	0	100	100	100	100	100	100			
November 2014 .....	12	0	0	0	0	0	0	100	0	0	0	0	0	0	0	100	86	86	86	86	86			
November 2015 .....	0	0	0	0	0	0	0	99	0	0	0	0	0	0	0	100	64	64	64	64	64			
November 2016 .....	0	0	0	0	0	0	0	93	0	0	0	0	0	0	0	100	45	45	45	45	45			
November 2017 .....	0	0	0	0	0	0	0	87	0	0	0	0	0	0	0	100	29	29	29	29	29			
November 2018 .....	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0	100	16	16	16	16	16			
November 2019 .....	0	0	0	0	0	0	0	72	0	0	0	0	0	0	0	100	5	5	5	5	5			
November 2020 .....	0	0	0	0	0	0	0	64	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2021 .....	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2022 .....	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2023 .....	0	0	0	0	0	0	0	36	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2024 .....	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2025 .....	0	0	0	0	0	0	0	12	0	0	0	0	0	0	0	100	0	0	0	0	0			
November 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	99	0	0	0	0	0			
November 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0	0			
November 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0			
November 2029 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0			
November 2030 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
November 2031 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
November 2032 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
November 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
November 2034 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Weighted Average Life (years)** .....	5.9	2.0	2.0	2.0	2.0	2.0	1.9	16.2	5.5	5.5	5.5	5.5	5.5	3.4	22.8	11.0	11.0	11.0	11.0	11.0	5.9			

Date	GL Class							CK Class							CM, CO and CL Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
November 2006 .....	100	100	100	100	100	100	100	93	73	68	68	68	68	68	100	100	100	100	100	100	100	
November 2007 .....	100	100	100	100	100	100	100	93	73	58	58	58	58	26	100	100	100	100	100	100	100	
November 2008 .....	100	100	100	100	100	100	100	93	73	46	46	46	46	0	100	100	100	100	100	100	0	
November 2009 .....	100	100	100	100	100	100	100	93	73	37	37	37	37	0	100	100	100	100	100	100	0	
November 2010 .....	100	100	100	100	100	100	100	93	73	29	29	29	22	0	100	100	100	100	100	100	0	
November 2011 .....	100	100	100	100	100	100	100	93	73	23	23	23	3	0	100	100	100	100	100	100	0	
November 2012 .....	100	100	100	100	100	100	100	93	73	18	18	18	0	0	100	100	100	100	100	41	0	
November 2013 .....	100	100	100	100	100	100	91	93	73	15	15	15	0	0	100	100	100	100	100	2	0	
November 2014 .....	100	100	100	100	100	100	62	93	72	13	13	13	0	0	100	100	100	100	100	0	0	
November 2015 .....	100	100	100	100	100	100	42	93	69	11	11	11	0	0	100	100	100	100	100	0	0	
November 2016 .....	100	100	100	100	100	100	29	93	63	9	9	9	0	0	100	100	100	100	100	0	0	
November 2017 .....	100	100	100	100	100	100	20	93	54	7	7	7	0	0	100	100	100	100	100	0	0	
November 2018 .....	100	100	100	100	100	100	13	93	44	5	5	5	0	0	100	100	100	100	100	0	0	
November 2019 .....	100	100	100	100	100	100	9	93	32	3	3	3	0	0	100	100	100	100	100	0	0	
November 2020 .....	100	91	91	91	91	91	6	93	20	1	1	1	0	0	100	100	100	100	100	0	0	
November 2021 .....	100	74	74	74	74	74	4	93	6	0	0	0	0	0	100	100	92	92	92	0	0	
November 2022 .....	100	60	60	60	60	60	3	93	0	0	0	0	0	0	100	79	79	79	79	0	0	
November 2023 .....	100	48	48	48	48	48	2	93	0	0	0	0	0	0	100	66	66	66	66	0	0	
November 2024 .....	100	38	38	38	38	38	1	93	0	0	0	0	0	0	100	55	55	55	55	0	0	
November 2025 .....	100	30	30	30	30	30	1	92	0	0	0	0	0	0	100	44	44	44	44	0	0	
November 2026 .....	100	24	24	24	24	24	*	92	0	0	0	0	0	0	100	35	35	35	35	0	0	
November 2027 .....	100	18	18	18	18	18	*	92	0	0	0	0	0	0	100	27	27	27	27	0	0	
November 2028 .....	100	14	14	14	14	14	*	92	0	0	0	0	0	0	100	19	19	19	19	0	0	
November 2029 .....	100	10	10	10	10	10	*	92	0	0	0	0	0	0	100	12	12	12	12	0	0	
November 2030 .....	63	7	7	7	7	7	*	92	0	0	0	0	0	0	100	6	6	6	6	0	0	
November 2031 .....	5	5	5	5	5	5	*	79	0	0	0	0	0	0	100	*	*	*	*	0	0	
November 2032 .....	3	3	3	3	3	3	*	27	0	0	0	0	0	0	100	0	0	0	0	0	0	
November 2033 .....	2	2	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2034 .....	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																						
Life (years)** .....	25.3	18.8	18.8	18.8	18.8	18.8	10.4	24.8	10.0	4.0	4.0	4.0	2.9	1.5	27.6	20.0	19.9	19.9	19.9	7.0	2.3	

Date	ZA Class							YI†, YO, HS and EF Classes							HQ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006	106	106	106	106	106	106	106	100	100	100	94	89	86	57	100	100	100	88	78	72	13
November 2007	112	112	112	112	112	112	112	100	100	100	83	67	59	0	100	100	100	65	35	18	0
November 2008	118	118	118	118	118	118	0	100	100	100	70	44	30	0	100	100	100	40	0	0	0
November 2009	125	125	125	125	125	125	0	100	100	100	60	27	9	0	100	100	100	21	0	0	0
November 2010	132	132	132	132	132	132	0	100	100	100	53	15	0	0	100	100	100	6	0	0	0
November 2011	139	139	139	139	139	139	0	100	100	100	48	7	0	0	100	100	100	0	0	0	0
November 2012	147	147	147	147	147	147	0	100	100	100	45	2	0	0	100	100	100	0	0	0	0
November 2013	155	155	155	155	155	155	0	100	100	100	43	*	0	0	100	100	100	0	0	0	0
November 2014	164	164	164	164	164	164	0	100	100	100	42	*	0	0	100	100	99	0	0	0	0
November 2015	173	173	173	173	173	173	0	100	100	98	40	*	0	0	100	100	96	0	0	0	0
November 2016	183	183	183	183	183	183	0	100	100	95	38	*	0	0	100	100	89	0	0	0	0
November 2017	193	193	193	193	193	193	0	100	100	90	36	*	0	0	100	100	81	0	0	0	0
November 2018	204	204	204	204	204	204	0	100	100	85	33	*	0	0	100	100	71	0	0	0	0
November 2019	216	216	216	216	216	216	0	100	100	80	30	*	0	0	100	100	60	0	0	0	0
November 2020	228	228	228	228	228	228	0	100	100	74	28	*	0	0	100	100	48	0	0	0	0
November 2021	241	241	241	241	241	241	0	100	100	68	25	*	0	0	100	100	36	0	0	0	0
November 2022	254	254	254	254	254	254	0	100	97	62	22	*	0	0	100	94	24	0	0	0	0
November 2023	269	269	269	269	269	269	0	100	89	56	19	*	0	0	100	77	11	0	0	0	0
November 2024	284	284	284	284	284	284	0	100	80	50	17	*	0	0	100	60	0	0	0	0	0
November 2025	300	300	300	300	300	300	0	100	72	44	15	*	0	0	100	43	0	0	0	0	0
November 2026	317	317	317	317	317	317	0	100	63	38	13	*	0	0	100	26	0	0	0	0	0
November 2027	334	334	334	334	334	334	0	100	55	33	10	*	0	0	100	10	0	0	0	0	0
November 2028	353	353	353	353	353	353	0	100	47	27	9	*	0	0	100	0	0	0	0	0	0
November 2029	373	373	373	373	373	373	0	100	39	23	7	*	0	0	100	0	0	0	0	0	0
November 2030	394	394	394	394	394	394	0	100	31	18	5	*	0	0	100	0	0	0	0	0	0
November 2031	417	417	417	417	417	417	0	100	24	13	4	*	0	0	100	0	0	0	0	0	0
November 2032	440	134	134	134	134	134	0	100	17	9	3	*	0	0	100	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	90	10	5	1	0	0	0	79	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	46	3	1	*	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	26.8	26.8	26.8	26.8	8.2	2.3	28.9	22.8	19.2	9.4	3.0	2.4	1.1	28.4	19.6	14.7	2.7	1.6	1.4	0.7

Date	HP Class							YB, YF and YX Classes							EB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006	100	100	100	100	100	100	100	100	100	100	93	86	82	46	100	100	100	100	100	100	100
November 2007	100	100	100	100	100	100	0	100	100	100	78	59	49	0	100	100	100	100	100	100	0
November 2008	100	100	100	100	88	60	0	100	100	100	63	30	13	0	100	100	100	100	100	100	0
November 2009	100	100	100	100	54	19	0	100	100	100	50	9	0	0	100	100	100	100	100	47	0
November 2010	100	100	100	100	30	0	0	100	100	100	41	0	0	0	100	100	100	100	74	0	0
November 2011	100	100	100	96	14	0	0	100	100	100	35	0	0	0	100	100	100	100	34	0	0
November 2012	100	100	100	89	4	0	0	100	100	100	31	0	0	0	100	100	100	100	11	0	0
November 2013	100	100	100	85	*	0	0	100	100	100	28	0	0	0	100	100	100	100	1	0	0
November 2014	100	100	100	83	*	0	0	100	100	100	27	0	0	0	100	100	100	100	*	0	0
November 2015	100	100	100	80	*	0	0	100	100	97	25	0	0	0	100	100	100	100	*	0	0
November 2016	100	100	100	76	*	0	0	100	100	93	23	0	0	0	100	100	100	100	*	0	0
November 2017	100	100	100	71	*	0	0	100	100	88	20	0	0	0	100	100	100	100	*	0	0
November 2018	100	100	100	66	*	0	0	100	100	82	16	0	0	0	100	100	100	100	*	0	0
November 2019	100	100	100	61	*	0	0	100	100	75	13	0	0	0	100	100	100	100	*	0	0
November 2020	100	100	100	55	*	0	0	100	100	68	9	0	0	0	100	100	100	100	*	0	0
November 2021	100	100	100	50	*	0	0	100	100	60	6	0	0	0	100	100	100	100	*	0	0
November 2022	100	100	100	44	*	0	0	100	96	52	3	0	0	0	100	100	100	100	*	0	0
November 2023	100	100	100	39	*	0	0	100	86	45	0	0	0	0	100	100	100	97	*	0	0
November 2024	100	100	99	34	*	0	0	100	75	37	0	0	0	0	100	100	100	85	*	0	0
November 2025	100	100	88	29	*	0	0	100	65	30	0	0	0	0	100	100	100	73	*	0	0
November 2026	100	100	76	25	*	0	0	100	54	23	0	0	0	0	100	100	100	63	*	0	0
November 2027	100	100	65	21	*	0	0	100	44	16	0	0	0	0	100	100	100	52	*	0	0
November 2028	100	94	55	17	*	0	0	100	34	9	0	0	0	0	100	100	100	43	*	0	0
November 2029	100	78	45	14	*	0	0	100	24	3	0	0	0	0	100	100	100	35	*	0	0
November 2030	100	63	36	11	*	0	0	100	14	0	0	0	0	0	100	100	89	27	*	0	0
November 2031	100	48	27	8	*	0	0	100	5	0	0	0	0	0	100	100	67	20	*	0	0
November 2032	100	34	19	5	*	0	0	100	0	0	0	0	0	0	100	85	47	13	*	0	0
November 2033	100	20	11	3	0	0	0	87	0	0	0	0	0	0	100	50	27	7	0	0	0
November 2034	93	6	3	*	0	0	0	33	0	0	0	0	0	0	100	16	7	*	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.0	23.8	16.2	4.4	3.3	1.5	28.7	21.5	17.3	6.1	2.4	1.9	0.9	29.8	28.0	26.9	22.7	5.7	4.0	1.7

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.



Date	QF and QS Classes							EC and EO Classes							ZB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%	0%	100%	130%	180%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006	100	100	100	89	80	74	21	100	100	100	100	100	100	100	106	106	106	106	106	106	106
November 2007	100	100	100	69	41	25	0	100	100	100	100	100	100	100	112	112	112	112	112	112	112
November 2008	100	100	100	46	0	0	0	100	100	100	100	100	98	67	118	118	118	118	118	118	0
November 2009	100	100	100	28	0	0	0	100	100	100	100	100	60	21	125	125	125	125	125	125	0
November 2010	100	100	100	15	0	0	0	100	100	100	100	100	33	0	132	132	132	132	132	132	0
November 2011	100	100	100	5	0	0	0	100	100	100	100	100	15	0	139	139	139	139	139	139	0
November 2012	100	100	100	0	0	0	0	100	100	100	99	5	0	0	147	147	147	147	147	147	0
November 2013	100	100	100	0	0	0	0	100	100	100	95	*	0	0	155	155	155	155	155	155	0
November 2014	100	100	99	0	0	0	0	100	100	100	92	*	0	0	164	164	164	164	164	164	3
November 2015	100	100	96	0	0	0	0	100	100	100	89	*	0	0	173	173	173	173	173	173	3
November 2016	100	100	90	0	0	0	0	100	100	100	85	*	0	0	183	183	183	183	183	183	3
November 2017	100	100	82	0	0	0	0	100	100	100	79	*	0	0	193	193	193	193	193	193	3
November 2018	100	100	73	0	0	0	0	100	100	100	73	*	0	0	204	204	204	204	204	204	3
November 2019	100	100	63	0	0	0	0	100	100	100	67	*	0	0	216	216	216	216	216	216	3
November 2020	100	100	53	0	0	0	0	100	100	100	61	*	0	0	228	228	228	228	228	228	3
November 2021	100	100	42	0	0	0	0	100	100	100	55	*	0	0	241	241	241	241	241	241	3
November 2022	100	95	31	0	0	0	0	100	100	100	49	*	0	0	254	254	254	254	254	254	3
November 2023	100	79	20	0	0	0	0	100	100	100	43	*	0	0	269	269	269	269	269	269	3
November 2024	100	64	9	0	0	0	0	100	100	100	38	*	0	0	284	284	284	284	284	284	3
November 2025	100	48	0	0	0	0	0	100	100	97	33	*	0	0	300	300	300	300	300	300	3
November 2026	100	33	0	0	0	0	0	100	100	85	28	*	0	0	317	317	317	317	317	317	3
November 2027	100	18	0	0	0	0	0	100	100	73	23	*	0	0	334	334	334	334	334	334	3
November 2028	100	3	0	0	0	0	0	100	100	61	19	*	0	0	353	353	353	353	353	353	3
November 2029	100	0	0	0	0	0	0	100	87	50	15	*	0	0	373	373	373	373	373	373	3
November 2030	100	0	0	0	0	0	0	100	70	40	12	*	0	0	394	394	394	394	394	394	3
November 2031	100	0	0	0	0	0	0	100	53	30	9	*	0	0	417	417	417	417	417	417	3
November 2032	100	0	0	0	0	0	0	100	38	21	6	*	0	0	440	440	440	440	440	440	3
November 2033	81	0	0	0	0	0	0	100	22	12	3	0	0	0	465	465	465	465	465	465	3
November 2034	3	0	0	0	0	0	0	100	7	3	*	0	0	0	491	491	491	491	112	3	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	19.9	15.1	3.0	1.7	1.5	0.7	29.5	26.3	24.2	17.3	4.6	3.4	1.5	30.0	29.6	29.5	29.3	28.5	8.9	2.3

Date	GM Class							FT, TI† and TN Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	130%	180%	225%	250%	500%	0%	100%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2006	100	100	100	100	100	100	100	99	96	95	93	88
November 2007	98	87	87	87	87	87	87	98	90	85	81	65
November 2008	96	71	71	71	71	71	50	97	83	74	66	43
November 2009	93	56	56	56	56	56	16	96	76	64	55	28
November 2010	90	42	42	42	42	42	0	95	70	55	44	17
November 2011	87	29	29	29	29	29	0	93	64	48	36	10
November 2012	84	17	17	17	17	17	0	92	59	41	29	4
November 2013	81	5	5	5	5	5	0	90	53	35	23	1
November 2014	77	0	0	0	0	0	0	89	48	29	18	0
November 2015	73	0	0	0	0	0	0	87	44	25	14	0
November 2016	69	0	0	0	0	0	0	85	39	21	10	0
November 2017	64	0	0	0	0	0	0	83	35	17	7	0
November 2018	59	0	0	0	0	0	0	80	32	14	5	0
November 2019	53	0	0	0	0	0	0	78	28	11	3	0
November 2020	47	0	0	0	0	0	0	75	25	8	1	0
November 2021	41	0	0	0	0	0	0	72	21	6	0	0
November 2022	34	0	0	0	0	0	0	69	18	4	0	0
November 2023	26	0	0	0	0	0	0	66	16	2	0	0
November 2024	18	0	0	0	0	0	0	62	13	1	0	0
November 2025	9	0	0	0	0	0	0	58	10	0	0	0
November 2026	0	0	0	0	0	0	0	53	8	0	0	0
November 2027	0	0	0	0	0	0	0	49	6	0	0	0
November 2028	0	0	0	0	0	0	0	44	4	0	0	0
November 2029	0	0	0	0	0	0	0	38	2	0	0	0
November 2030	0	0	0	0	0	0	0	32	*	0	0	0
November 2031	0	0	0	0	0	0	0	25	0	0	0	0
November 2032	0	0	0	0	0	0	0	18	0	0	0	0
November 2033	0	0	0	0	0	0	0	11	0	0	0	0
November 2034	0	0	0	0	0	0	0	2	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	4.6	4.6	4.6	4.6	4.6	3.0	19.9	10.0	6.9	5.4	3.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TP Class					TQ Class					TY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	99	95	95	95	95	100	100	95	90	73	100	100	100	100	100
November 2007 .....	97	86	86	86	86	100	100	84	71	25	100	100	100	100	100
November 2008 .....	96	75	75	75	65	100	100	73	50	0	100	100	100	100	100
November 2009 .....	94	65	65	65	41	100	100	63	34	0	100	100	100	100	100
November 2010 .....	92	55	55	55	25	100	100	56	23	0	100	100	100	100	100
November 2011 .....	90	46	46	46	14	100	100	51	16	0	100	100	100	100	100
November 2012 .....	88	38	38	38	7	100	100	47	11	0	100	100	100	100	100
November 2013 .....	86	30	30	30	1	100	100	45	9	0	100	100	100	100	100
November 2014 .....	83	22	22	22	0	100	100	43	9	0	100	100	100	100	78
November 2015 .....	80	16	16	16	0	100	99	42	9	0	100	100	100	100	53
November 2016 .....	77	11	11	11	0	100	96	40	9	0	100	100	100	100	36
November 2017 .....	74	6	6	6	0	100	93	38	9	0	100	100	100	100	25
November 2018 .....	71	3	3	3	0	100	89	35	9	0	100	100	100	100	17
November 2019 .....	67	0	0	0	0	100	83	32	8	0	100	100	100	100	11
November 2020 .....	63	0	0	0	0	100	73	25	3	0	100	100	100	100	8
November 2021 .....	58	0	0	0	0	100	64	18	0	0	100	100	100	93	5
November 2022 .....	53	0	0	0	0	100	55	12	0	0	100	100	100	75	3
November 2023 .....	48	0	0	0	0	100	46	7	0	0	100	100	100	60	2
November 2024 .....	43	0	0	0	0	100	39	3	0	0	100	100	100	48	1
November 2025 .....	37	0	0	0	0	100	31	0	0	0	100	100	95	38	1
November 2026 .....	30	0	0	0	0	100	24	0	0	0	100	100	78	30	1
November 2027 .....	23	0	0	0	0	100	18	0	0	0	100	100	63	23	*
November 2028 .....	15	0	0	0	0	100	12	0	0	0	100	100	50	17	*
November 2029 .....	7	0	0	0	0	100	6	0	0	0	100	100	39	13	*
November 2030 .....	0	0	0	0	0	95	1	0	0	0	100	100	29	9	*
November 2031 .....	0	0	0	0	0	76	0	0	0	0	100	78	21	6	*
November 2032 .....	0	0	0	0	0	55	0	0	0	0	100	55	14	4	*
November 2033 .....	0	0	0	0	0	32	0	0	0	0	100	32	8	2	*
November 2034 .....	0	0	0	0	0	7	0	0	0	0	100	12	3	1	*
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	16.2	6.0	6.0	6.0	3.9	27.2	17.8	8.6	4.1	1.5	29.7	27.3	23.5	19.7	11.0

Date	PS and PF Classes								PC Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	99	95	95	95	95	95	95	95	100	100	100	100	100	100	100	100
November 2007 .....	97	87	87	87	87	87	87	87	100	100	100	100	100	100	100	100
November 2008 .....	96	76	76	76	76	76	76	73	100	100	100	100	100	100	100	100
November 2009 .....	94	66	66	66	66	66	66	49	100	100	100	100	100	100	100	100
November 2010 .....	92	57	57	57	57	57	57	33	100	100	100	100	100	100	100	100
November 2011 .....	90	48	48	48	48	48	48	22	100	100	100	100	100	100	100	100
November 2012 .....	88	40	40	40	40	40	40	14	100	100	100	100	100	100	100	100
November 2013 .....	86	32	32	32	32	32	32	9	100	100	100	100	100	100	100	100
November 2014 .....	83	25	25	25	25	25	25	5	100	100	100	100	100	100	100	100
November 2015 .....	81	20	20	20	20	20	20	3	100	100	100	100	100	100	100	100
November 2016 .....	78	15	15	15	15	15	15	1	100	100	100	100	100	100	100	100
November 2017 .....	75	12	12	12	12	12	12	*	100	100	100	100	100	100	100	100
November 2018 .....	71	9	9	9	9	9	9	0	100	100	100	100	100	100	100	71
November 2019 .....	68	6	6	6	6	6	6	0	100	100	100	100	100	100	100	48
November 2020 .....	64	5	5	5	5	5	5	0	100	100	100	100	100	100	100	32
November 2021 .....	59	3	3	3	3	3	3	0	100	100	100	100	100	100	100	22
November 2022 .....	55	2	2	2	2	2	2	0	100	100	100	100	100	100	100	14
November 2023 .....	49	1	1	1	1	1	1	0	100	100	100	100	100	100	100	10
November 2024 .....	44	*	*	*	*	*	*	0	100	100	100	100	100	100	100	6
November 2025 .....	38	0	0	0	0	0	0	0	100	81	81	81	81	81	81	4
November 2026 .....	32	0	0	0	0	0	0	0	100	61	61	61	61	61	61	3
November 2027 .....	25	0	0	0	0	0	0	0	100	46	46	46	46	46	46	2
November 2028 .....	17	0	0	0	0	0	0	0	100	33	33	33	33	33	33	1
November 2029 .....	9	0	0	0	0	0	0	0	100	24	24	24	24	24	24	1
November 2030 .....	0	0	0	0	0	0	0	0	97	16	16	16	16	16	16	*
November 2031 .....	0	0	0	0	0	0	0	0	11	11	11	11	11	11	11	*
November 2032 .....	0	0	0	0	0	0	0	0	7	7	7	7	7	7	7	*
November 2033 .....	0	0	0	0	0	0	0	0	3	3	3	3	3	3	3	*
November 2034 .....	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	16.4	6.5	6.5	6.5	6.5	6.5	6.5	4.4	25.4	22.4	22.4	22.4	22.4	22.4	22.4	14.7

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PJ Class								QO Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	92	92	92	92	92	92	100	100	100	99	97	96	89	77
November 2007 .....	100	100	76	76	76	76	76	76	100	100	100	98	92	86	66	33
November 2008 .....	100	100	57	57	57	57	57	0	100	100	100	96	86	75	42	0
November 2009 .....	100	100	40	40	40	40	40	0	100	100	100	95	81	67	24	0
November 2010 .....	100	100	26	26	26	26	26	0	100	100	100	93	77	60	12	0
November 2011 .....	100	100	15	15	15	15	15	0	100	100	100	92	74	56	5	0
November 2012 .....	100	100	6	6	6	6	6	0	100	100	100	92	71	52	1	0
November 2013 .....	100	100	*	*	*	*	*	0	100	100	100	91	70	50	*	0
November 2014 .....	100	85	0	0	0	0	0	0	100	100	99	90	68	48	*	0
November 2015 .....	100	42	0	0	0	0	0	0	100	100	96	87	65	45	*	0
November 2016 .....	100	0	0	0	0	0	0	0	100	99	92	83	61	42	*	0
November 2017 .....	100	0	0	0	0	0	0	0	100	94	87	78	56	38	*	0
November 2018 .....	100	0	0	0	0	0	0	0	100	88	82	73	52	35	*	0
November 2019 .....	100	0	0	0	0	0	0	0	100	83	76	67	47	31	*	0
November 2020 .....	100	0	0	0	0	0	0	0	100	76	70	62	43	28	*	0
November 2021 .....	100	0	0	0	0	0	0	0	100	70	64	56	38	25	*	0
November 2022 .....	100	0	0	0	0	0	0	0	100	64	58	51	34	21	*	0
November 2023 .....	100	0	0	0	0	0	0	0	100	58	52	45	30	19	*	0
November 2024 .....	100	0	0	0	0	0	0	0	100	52	47	40	26	16	*	0
November 2025 .....	100	0	0	0	0	0	0	0	100	46	41	35	22	13	*	0
November 2026 .....	100	0	0	0	0	0	0	0	100	40	36	30	19	11	*	0
November 2027 .....	100	0	0	0	0	0	0	0	100	34	31	26	16	9	*	0
November 2028 .....	100	0	0	0	0	0	0	0	100	29	26	22	13	7	*	0
November 2029 .....	100	0	0	0	0	0	0	0	100	24	21	18	10	6	*	0
November 2030 .....	100	0	0	0	0	0	0	0	100	19	17	14	8	4	*	0
November 2031 .....	0	0	0	0	0	0	0	0	91	15	13	10	6	3	*	0
November 2032 .....	0	0	0	0	0	0	0	0	71	10	9	7	4	2	*	0
November 2033 .....	0	0	0	0	0	0	0	0	49	6	5	4	2	1	*	0
November 2034 .....	0	0	0	0	0	0	0	0	26	2	2	2	1	*	*	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	25.4	9.8	3.7	3.7	3.7	3.7	3.7	2.4	27.9	19.6	18.8	17.1	13.2	10.0	2.9	1.6

Date	TJ Class								TO and TK Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	99	95	92	80	59	100	100	100	100	100	100	100	100
November 2007 .....	100	100	100	96	86	75	39	0	100	100	100	100	100	100	100	74
November 2008 .....	100	100	100	93	74	55	0	0	100	100	100	100	100	100	92	0
November 2009 .....	100	100	100	90	65	40	0	0	100	100	100	100	100	100	53	0
November 2010 .....	100	100	100	88	58	28	0	0	100	100	100	100	100	100	27	0
November 2011 .....	100	100	100	86	52	19	0	0	100	100	100	100	100	100	10	0
November 2012 .....	100	100	100	85	48	13	0	0	100	100	100	100	100	100	2	0
November 2013 .....	100	100	100	84	45	10	0	0	100	100	100	100	100	100	*	0
November 2014 .....	100	100	98	81	41	6	0	0	100	100	100	100	100	100	*	0
November 2015 .....	100	100	93	76	36	1	0	0	100	100	100	100	100	100	*	0
November 2016 .....	100	98	86	69	29	0	0	0	100	100	100	100	100	93	*	0
November 2017 .....	100	89	77	60	21	0	0	0	100	100	100	100	100	86	*	0
November 2018 .....	100	79	67	51	13	0	0	0	100	100	100	100	100	78	*	0
November 2019 .....	100	68	57	41	4	0	0	0	100	100	100	100	100	70	*	0
November 2020 .....	100	57	46	30	0	0	0	0	100	100	100	100	95	62	*	0
November 2021 .....	100	46	35	20	0	0	0	0	100	100	100	100	85	55	*	0
November 2022 .....	100	35	24	10	0	0	0	0	100	100	100	100	75	48	*	0
November 2023 .....	100	23	14	*	0	0	0	0	100	100	100	100	66	41	*	0
November 2024 .....	100	12	3	0	0	0	0	0	100	100	100	89	58	35	*	0
November 2025 .....	100	1	0	0	0	0	0	0	100	100	91	78	50	30	*	0
November 2026 .....	100	0	0	0	0	0	0	0	100	89	80	67	42	25	*	0
November 2027 .....	100	0	0	0	0	0	0	0	100	76	68	57	35	21	*	0
November 2028 .....	100	0	0	0	0	0	0	0	100	65	57	48	29	17	*	0
November 2029 .....	100	0	0	0	0	0	0	0	100	53	47	39	23	13	*	0
November 2030 .....	100	0	0	0	0	0	0	0	100	43	37	31	18	10	*	0
November 2031 .....	84	0	0	0	0	0	0	0	100	32	28	23	13	7	*	0
November 2032 .....	48	0	0	0	0	0	0	0	100	23	20	16	9	5	*	0
November 2033 .....	8	0	0	0	0	0	0	0	100	13	12	9	5	3	*	0
November 2034 .....	0	0	0	0	0	0	0	0	57	5	4	3	2	1	*	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	26.9	15.6	14.5	12.1	7.2	3.9	1.7	1.1	29.1	24.5	24.0	23.1	20.6	17.5	4.4	2.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PL, PN and PM Classes								UJ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	98	98	98	98	98	100	100	100	100	95	90	72	42
November 2007 .....	100	100	100	94	94	94	94	90	100	100	100	100	85	69	16	0
November 2008 .....	100	100	100	89	89	89	89	0	100	100	100	100	73	45	0	0
November 2009 .....	100	100	100	85	85	85	64	0	100	100	100	100	63	26	0	0
November 2010 .....	100	100	100	82	82	82	32	0	100	100	100	100	55	12	0	0
November 2011 .....	100	100	100	80	80	80	13	0	100	100	100	100	50	2	0	0
November 2012 .....	100	100	100	78	78	78	3	0	100	100	100	100	45	0	0	0
November 2013 .....	100	100	100	76	76	76	*	0	100	100	100	100	43	0	0	0
November 2014 .....	100	100	97	72	72	72	*	0	100	100	100	100	41	0	0	0
November 2015 .....	100	100	89	65	65	65	*	0	100	100	100	100	41	0	0	0
November 2016 .....	100	97	79	56	56	56	*	0	100	100	100	98	39	0	0	0
November 2017 .....	100	84	66	46	46	46	*	0	100	100	100	94	37	0	0	0
November 2018 .....	100	69	51	36	36	36	*	0	100	100	100	90	35	0	0	0
November 2019 .....	100	53	36	27	27	27	*	0	100	100	100	85	32	0	0	0
November 2020 .....	100	36	20	17	17	17	*	0	100	100	100	80	29	0	0	0
November 2021 .....	100	20	8	8	8	8	*	0	100	100	95	73	26	0	0	0
November 2022 .....	100	3	0	0	0	0	*	0	100	100	87	67	22	0	0	0
November 2023 .....	100	0	0	0	0	0	*	0	100	86	72	52	11	0	0	0
November 2024 .....	100	0	0	0	0	0	*	0	100	70	56	39	1	0	0	0
November 2025 .....	100	0	0	0	0	0	*	0	100	54	42	25	0	0	0	0
November 2026 .....	100	0	0	0	0	0	*	0	100	38	27	13	0	0	0	0
November 2027 .....	100	0	0	0	0	0	*	0	100	24	14	1	0	0	0	0
November 2028 .....	100	0	0	0	0	0	*	0	100	10	1	0	0	0	0	0
November 2029 .....	100	0	0	0	0	0	*	0	100	0	0	0	0	0	0	0
November 2030 .....	100	0	0	0	0	0	*	0	100	0	0	0	0	0	0	0
November 2031 .....	76	0	0	0	0	0	*	0	100	0	0	0	0	0	0	0
November 2032 .....	22	0	0	0	0	0	*	0	100	0	0	0	0	0	0	0
November 2033 .....	0	0	0	0	0	0	*	0	64	0	0	0	0	0	0	0
November 2034 .....	0	0	0	0	0	0	*	0	1	0	0	0	0	0	0	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	26.5	14.1	13.0	10.6	10.6	10.6	4.5	2.3	28.2	20.3	19.5	17.7	8.7	3.0	1.4	0.9

Date	UO Class								UK Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2007 .....	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	0
November 2008 .....	100	100	100	100	100	100	33	0	100	100	100	100	100	100	0	0
November 2009 .....	100	100	100	100	100	100	0	0	100	100	100	100	100	100	0	0
November 2010 .....	100	100	100	100	100	100	0	0	100	100	100	100	100	100	0	0
November 2011 .....	100	100	100	100	100	100	0	0	100	100	100	100	100	100	0	0
November 2012 .....	100	100	100	100	100	93	0	0	100	100	100	100	100	84	0	0
November 2013 .....	100	100	100	100	100	87	0	0	100	100	100	100	100	72	0	0
November 2014 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2015 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2016 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2017 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2018 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2019 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2020 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2021 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	67	0	0
November 2022 .....	100	100	100	100	100	84	0	0	100	100	100	100	100	66	0	0
November 2023 .....	100	100	100	100	100	73	0	0	100	100	100	100	100	42	0	0
November 2024 .....	100	100	100	100	100	62	0	0	100	100	100	100	100	20	0	0
November 2025 .....	100	100	100	100	88	53	0	0	100	100	100	100	74	0	0	0
November 2026 .....	100	100	100	100	74	44	0	0	100	100	100	100	46	0	0	0
November 2027 .....	100	100	100	100	62	36	0	0	100	100	100	100	20	0	0	0
November 2028 .....	100	100	100	85	51	29	0	0	100	100	100	67	0	0	0	0
November 2029 .....	100	94	83	69	41	23	0	0	100	88	64	34	0	0	0	0
November 2030 .....	100	75	66	54	32	18	0	0	100	47	28	3	0	0	0	0
November 2031 .....	100	57	50	41	23	13	0	0	100	9	0	0	0	0	0	0
November 2032 .....	100	40	35	28	16	8	0	0	100	0	0	0	0	0	0	0
November 2033 .....	100	24	21	17	9	5	0	0	100	0	0	0	0	0	0	0
November 2034 .....	100	9	7	6	3	2	0	0	100	0	0	0	0	0	0	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	29.5	26.5	26.1	25.5	23.5	19.5	2.8	1.7	29.3	25.0	24.4	23.6	20.9	14.7	2.5	1.6

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	UL Class								JO Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	108%	120%	152%	185%	300%	500%	0%	100%	108%	120%	152%	185%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	100	100	100	100	100	100	100	100	100	100	100	99	98	97	91	82
November 2007 .....	100	100	100	100	100	100	100	100	100	100	100	98	94	89	74	31
November 2008 .....	100	100	100	100	100	100	63	0	100	100	100	97	89	81	44	0
November 2009 .....	100	100	100	100	100	100	0	0	100	100	100	96	85	74	23	0
November 2010 .....	100	100	100	100	100	100	0	0	100	100	100	95	82	69	11	0
November 2011 .....	100	100	100	100	100	100	0	0	100	100	100	94	79	65	4	0
November 2012 .....	100	100	100	100	100	100	0	0	100	100	100	94	77	62	1	0
November 2013 .....	100	100	100	100	100	100	0	0	100	100	100	93	76	59	*	0
November 2014 .....	100	100	100	100	100	100	0	0	100	100	99	92	75	57	*	0
November 2015 .....	100	100	100	100	100	100	0	0	100	100	97	90	72	55	*	0
November 2016 .....	100	100	100	100	100	100	0	0	100	99	94	86	69	52	*	0
November 2017 .....	100	100	100	100	100	100	0	0	100	95	90	83	66	48	*	0
November 2018 .....	100	100	100	100	100	100	0	0	100	91	86	79	62	45	*	0
November 2019 .....	100	100	100	100	100	100	0	0	100	86	81	74	59	42	*	0
November 2020 .....	100	100	100	100	100	100	0	0	100	82	77	70	55	38	*	0
November 2021 .....	100	100	100	100	100	100	0	0	100	77	72	66	50	35	*	0
November 2022 .....	100	100	100	100	100	100	0	0	100	72	67	61	46	32	*	0
November 2023 .....	100	100	100	100	100	100	0	0	100	67	63	57	42	28	*	0
November 2024 .....	100	100	100	100	100	100	0	0	100	62	58	52	39	24	*	0
November 2025 .....	100	100	100	100	100	100	0	0	100	57	53	47	34	20	*	0
November 2026 .....	100	100	100	100	100	83	0	0	100	52	48	43	29	17	*	0
November 2027 .....	100	100	100	100	100	69	0	0	100	47	43	39	24	14	*	0
November 2028 .....	100	100	100	100	97	55	0	0	100	42	39	32	20	11	*	0
November 2029 .....	100	100	100	100	78	44	0	0	100	36	32	26	16	9	*	0
November 2030 .....	100	100	100	100	60	33	0	0	100	29	25	21	12	7	*	0
November 2031 .....	100	100	95	77	44	24	0	0	93	22	19	16	9	5	*	0
November 2032 .....	100	76	66	54	30	16	0	0	77	15	13	11	6	3	*	0
November 2033 .....	100	45	39	32	17	9	0	0	60	9	8	6	4	2	*	0
November 2034 .....	100	16	14	11	6	3	0	0	39	3	3	2	1	1	*	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	29.8	27.9	27.7	27.2	25.8	23.9	3.1	1.9	28.2	21.0	20.2	18.7	15.2	11.9	3.0	1.7

Date	TA Class					TB Class					TC Class					TD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	169%	350%	500%	0%	100%	169%	350%	500%	0%	100%	169%	350%	500%	0%	100%	169%	350%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2006 .....	99	89	84	68	56	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2007 .....	98	79	69	44	25	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2008 .....	96	70	56	24	4	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2009 .....	95	61	44	9	0	100	100	100	100	9	100	100	100	100	100	100	100	100	100	75
November 2010 .....	93	53	34	0	0	100	100	100	78	0	100	100	100	100	71	100	100	100	94	51
November 2011 .....	91	45	24	0	0	100	100	100	*	0	100	100	100	100	48	100	100	100	73	35
November 2012 .....	89	38	16	0	0	100	100	100	0	0	100	100	100	77	33	100	100	100	56	24
November 2013 .....	87	31	9	0	0	100	100	100	0	0	100	100	100	59	23	100	100	100	43	16
November 2014 .....	85	25	2	0	0	100	100	100	0	0	100	100	100	45	15	100	100	100	33	11
November 2015 .....	82	19	0	0	0	100	100	69	0	0	100	100	100	35	10	100	100	92	25	8
November 2016 .....	80	13	0	0	0	100	100	25	0	0	100	100	100	27	7	100	100	79	19	5
November 2017 .....	77	8	0	0	0	100	100	0	0	0	100	100	94	20	5	100	100	69	15	3
November 2018 .....	74	3	0	0	0	100	100	0	0	0	100	100	81	15	3	100	100	59	11	2
November 2019 .....	71	0	0	0	0	100	82	0	0	0	100	100	70	11	2	100	95	51	8	2
November 2020 .....	67	0	0	0	0	100	44	0	0	0	100	100	59	9	1	100	85	43	6	1
November 2021 .....	63	0	0	0	0	100	8	0	0	0	100	100	50	6	1	100	75	36	5	1
November 2022 .....	59	0	0	0	0	100	0	0	0	0	100	91	42	5	1	100	66	31	3	*
November 2023 .....	54	0	0	0	0	100	0	0	0	0	100	79	35	3	*	100	57	25	3	*
November 2024 .....	49	0	0	0	0	100	0	0	0	0	100	68	29	2	*	100	49	21	2	*
November 2025 .....	44	0	0	0	0	100	0	0	0	0	100	57	23	2	*	100	42	17	1	*
November 2026 .....	38	0	0	0	0	100	0	0	0	0	100	48	18	1	*	100	35	13	1	*
November 2027 .....	31	0	0	0	0	100	0	0	0	0	100	38	14	1	*	100	28	10	1	*
November 2028 .....	25	0	0	0	0	100	0	0	0	0	100	30	11	1	*	100	22	8	*	*
November 2029 .....	17	0	0	0	0	100	0	0	0	0	100	22	7	*	*	100	16	5	*	*
November 2030 .....	9	0	0	0	0	100	0	0	0	0	100	14	5	*	*	100	10	3	*	*
November 2031 .....	*	0	0	0	0	100	0	0	0	0	100	7	2	*	*	100	5	2	*	*
November 2032 .....	0	0	0	0	0	21	0	0	0	0	100	1	*	*	*	78	*	*	*	*
November 2033 .....	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	54	0	0	0	0
November 2034 .....	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0	28	0	0	0	0
November 2035 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	17.3	5.9	3.9	2.0	1.3	26.7	14.9	10.5	5.4	3.7	28.7	21.1	17.0	9.7	6.7	28.1	19.4	15.2	8.5	5.9

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “—Weighted Average Lives of the Certificates” above.

## Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the



taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

### **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

#### **U.S. Treasury Circular 230 Notice**

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

#### **REMIC Elections and Special Tax Attributes**

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

## Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the TQ Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	180% PSA
2	180% PSA
3	180% PSA
4	152% PSA
5	169% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

## Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 5.38% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

## Taxation of Beneficial Owners of RCR Certificates

*General.* The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

*Combination RCR Classes.* A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

*Exchanges.* If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

## **Tax Return Disclosure Requirements**

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

## **PLAN OF DISTRIBUTION**

*General.* We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

*Increase in Certificates.* Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4 or 5 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4 or 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

## **LEGAL MATTERS**

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Milbank Tweed Hadley & McCloy LLP will provide legal representation for the Dealer.

## Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
CA	\$ 25,206,800	CD	\$ 41,080,300	5.50%	FIX	PAC	31394UX98	December 2035
CB	15,873,500							
Recombination 2								
GH	50,008,500	GM	191,533,500	5.50	FIX	PAC	31394UY22	November 2030
GJ	141,525,000							
Recombination 3								
CM	7,260,000	CL	7,920,000	5.50	FIX	PAC/AD	31394UY30	December 2035
CO	660,000							
Recombination 4								
YI	14,416,257 (4)	EF	14,416,257	(5)	FLT	SUP/AD	31394UY48	December 2035
YO	14,416,257							
Recombination 5								
TP	4,227,553	TN	6,363,636	(5)	INV	SEQ	31394UY55	April 2035
TQ	2,136,083							
Recombination 6								
PL	4,500,000	PM	9,000,000	5.75	FIX	PAC	31394UY71	December 2035
PN	4,500,000							
Recombination 7								
TO	131,125	JO	1,813,641	(6)	PO	SUP	31394UY63	December 2035
QO	1,424,247							
UO	258,269							
Recombination 8								
TB	5,891,000	TD	21,504,000	5.50	FIX	SEQ	31394UY89	December 2035
TC	15,613,000							

- (1) In any exchange under Recombination 1, 2, 5, 7 or 8, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) Notional principal balance.
- (5) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (6) Principal only class.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$147,840,850.00	February 2010 .....	\$ 85,403,228.88	May 2014 .....	\$ 28,816,598.12
December 2005 .....	147,342,239.95	March 2010 .....	84,073,551.96	June 2014 .....	28,108,661.88
January 2006 .....	146,798,433.46	April 2010 .....	82,750,786.04	July 2014 .....	27,417,735.14
February 2006 .....	146,209,611.78	May 2010 .....	81,434,895.54	August 2014 .....	26,743,415.46
March 2006 .....	145,575,979.63	June 2010 .....	80,125,845.09	September 2014 .....	26,085,309.80
April 2006 .....	144,897,765.05	July 2010 .....	78,823,599.50	October 2014 .....	25,443,034.35
May 2006 .....	144,175,219.29	August 2010 .....	77,528,123.74	November 2014 .....	24,816,214.24
June 2006 .....	143,408,616.74	September 2010 .....	76,239,382.98	December 2014 .....	24,204,483.43
July 2006 .....	142,598,254.69	October 2010 .....	74,957,342.57	January 2015 .....	23,607,484.41
August 2006 .....	141,744,453.18	November 2010 .....	73,681,968.02	February 2015 .....	23,024,868.06
September 2006 .....	140,847,554.89	December 2010 .....	72,413,225.04	March 2015 .....	22,456,293.44
October 2006 .....	139,907,924.81	January 2011 .....	71,151,079.51	April 2015 .....	21,901,427.60
November 2006 .....	138,925,950.09	February 2011 .....	69,895,497.46	May 2015 .....	21,359,945.39
December 2006 .....	137,902,039.75	March 2011 .....	68,646,445.13	June 2015 .....	20,831,529.28
January 2007 .....	136,836,624.43	April 2011 .....	67,403,888.92	July 2015 .....	20,315,869.19
February 2007 .....	135,730,156.12	May 2011 .....	66,167,795.40	August 2015 .....	19,812,662.31
March 2007 .....	134,583,107.80	June 2011 .....	64,938,131.32	September 2015 .....	19,321,612.93
April 2007 .....	133,395,973.15	July 2011 .....	63,714,863.58	October 2015 .....	18,842,432.28
May 2007 .....	132,169,266.18	August 2011 .....	62,497,959.28	November 2015 .....	18,374,838.38
June 2007 .....	130,903,520.90	September 2011 .....	61,287,385.67	December 2015 .....	17,918,555.84
July 2007 .....	129,599,290.91	October 2011 .....	60,083,110.17	January 2016 .....	17,473,315.76
August 2007 .....	128,257,149.02	November 2011 .....	58,885,100.37	February 2016 .....	17,038,855.55
September 2007 .....	126,877,686.84	December 2011 .....	57,693,324.03	March 2016 .....	16,614,918.76
October 2007 .....	125,461,514.33	January 2012 .....	56,507,749.08	April 2016 .....	16,201,255.01
November 2007 .....	124,009,259.35	February 2012 .....	55,328,343.59	May 2016 .....	15,797,619.76
December 2007 .....	122,521,567.24	March 2012 .....	54,155,075.83	June 2016 .....	15,403,774.25
January 2008 .....	120,999,100.28	April 2012 .....	52,987,914.21	July 2016 .....	15,019,485.32
February 2008 .....	119,484,536.30	May 2012 .....	51,826,827.31	August 2016 .....	14,644,525.28
March 2008 .....	117,977,834.65	June 2012 .....	50,671,783.86	September 2016 .....	14,278,671.82
April 2008 .....	116,478,954.87	July 2012 .....	49,522,752.77	October 2016 .....	13,921,707.84
May 2008 .....	114,987,856.71	August 2012 .....	48,379,703.09	November 2016 .....	13,573,421.34
June 2008 .....	113,504,500.13	September 2012 .....	47,242,604.06	December 2016 .....	13,233,605.35
July 2008 .....	112,028,845.30	October 2012 .....	46,111,425.03	January 2017 .....	12,902,057.72
August 2008 .....	110,560,852.59	November 2012 .....	44,989,533.13	February 2017 .....	12,578,581.09
September 2008 .....	109,100,482.58	December 2012 .....	43,894,418.37	March 2017 .....	12,262,982.75
October 2008 .....	107,647,696.05	January 2013 .....	42,825,450.18	April 2017 .....	11,955,074.51
November 2008 .....	106,202,453.97	February 2013 .....	41,782,012.72	May 2017 .....	11,654,672.64
December 2008 .....	104,764,717.52	March 2013 .....	40,763,504.49	June 2017 .....	11,361,597.71
January 2009 .....	103,334,448.09	April 2013 .....	39,769,338.05	July 2017 .....	11,075,674.54
February 2009 .....	101,911,607.25	May 2013 .....	38,798,939.62	August 2017 .....	10,796,732.07
March 2009 .....	100,496,156.78	June 2013 .....	37,851,748.87	September 2017 .....	10,524,603.29
April 2009 .....	99,088,058.66	July 2013 .....	36,927,218.48	October 2017 .....	10,259,125.11
May 2009 .....	97,687,275.05	August 2013 .....	36,024,813.97	November 2017 .....	10,000,138.30
June 2009 .....	96,293,768.31	September 2013 .....	35,144,013.30	December 2017 .....	9,747,487.38
July 2009 .....	94,907,501.00	October 2013 .....	34,284,306.64	January 2018 .....	9,501,020.55
August 2009 .....	93,528,435.87	November 2013 .....	33,445,196.05	February 2018 .....	9,260,589.59
September 2009 .....	92,156,535.87	December 2013 .....	32,626,195.23	March 2018 .....	9,026,049.79
October 2009 .....	90,791,764.11	January 2014 .....	31,826,829.25	April 2018 .....	8,797,259.83
November 2009 .....	89,434,083.94	February 2014 .....	31,046,634.27	May 2018 .....	8,574,081.76
December 2009 .....	88,083,458.84	March 2014 .....	30,285,157.31	June 2018 .....	8,356,380.88
January 2010 .....	86,739,852.53	April 2014 .....	29,541,955.94	July 2018 .....	8,144,025.66



**Aggregate Group I (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2018 .....	\$ 7,936,887.72	January 2023 .....	\$ 1,945,776.93	June 2027 .....	\$ 417,348.98
September 2018 .....	7,734,841.67	February 2023 .....	1,893,028.45	July 2027 .....	404,498.53
October 2018 .....	7,537,765.12	March 2023 .....	1,841,627.45	August 2027 .....	391,998.37
November 2018 .....	7,345,538.57	April 2023 .....	1,791,540.70	September 2027 .....	379,839.53
December 2018 .....	7,158,045.33	May 2023 .....	1,742,735.78	October 2027 .....	368,013.25
January 2019 .....	6,975,171.49	June 2023 .....	1,695,181.06	November 2027 .....	356,510.97
February 2019 .....	6,796,805.85	July 2023 .....	1,648,845.65	December 2027 .....	345,324.37
March 2019 .....	6,622,839.81	August 2023 .....	1,603,699.41	January 2028 .....	334,445.32
April 2019 .....	6,453,167.39	September 2023 .....	1,559,712.94	February 2028 .....	323,865.88
May 2019 .....	6,287,685.08	October 2023 .....	1,516,857.55	March 2028 .....	313,578.34
June 2019 .....	6,126,291.84	November 2023 .....	1,475,105.22	April 2028 .....	303,575.15
July 2019 .....	5,968,889.03	December 2023 .....	1,434,428.64	May 2028 .....	293,848.96
August 2019 .....	5,815,380.36	January 2024 .....	1,394,801.12	June 2028 .....	284,392.61
September 2019 .....	5,665,671.81	February 2024 .....	1,356,196.66	July 2028 .....	275,199.10
October 2019 .....	5,519,671.59	March 2024 .....	1,318,589.85	August 2028 .....	266,261.62
November 2019 .....	5,377,290.09	April 2024 .....	1,281,955.91	September 2028 .....	257,573.53
December 2019 .....	5,238,439.85	May 2024 .....	1,246,270.67	October 2028 .....	249,128.33
January 2020 .....	5,103,035.47	June 2024 .....	1,211,510.53	November 2028 .....	240,919.72
February 2020 .....	4,970,993.57	July 2024 .....	1,177,652.48	December 2028 .....	232,941.52
March 2020 .....	4,842,232.78	August 2024 .....	1,144,674.04	January 2029 .....	225,187.74
April 2020 .....	4,716,673.65	September 2024 .....	1,112,553.29	February 2029 .....	217,652.52
May 2020 .....	4,594,238.60	October 2024 .....	1,081,268.86	March 2029 .....	210,330.14
June 2020 .....	4,474,851.94	November 2024 .....	1,050,799.87	April 2029 .....	203,215.03
July 2020 .....	4,358,439.75	December 2024 .....	1,021,125.95	May 2029 .....	196,301.77
August 2020 .....	4,244,929.87	January 2025 .....	992,227.25	June 2029 .....	189,585.06
September 2020 .....	4,134,251.88	February 2025 .....	964,084.37	July 2029 .....	183,059.74
October 2020 .....	4,026,337.02	March 2025 .....	936,678.41	August 2029 .....	176,720.78
November 2020 .....	3,921,118.17	April 2025 .....	909,990.91	September 2029 .....	170,563.28
December 2020 .....	3,818,529.82	May 2025 .....	884,003.86	October 2029 .....	164,582.45
January 2021 .....	3,718,508.01	June 2025 .....	858,699.71	November 2029 .....	158,773.64
February 2021 .....	3,620,990.32	July 2025 .....	834,061.31	December 2029 .....	153,132.29
March 2021 .....	3,525,915.80	August 2025 .....	810,071.95	January 2030 .....	147,653.98
April 2021 .....	3,433,224.98	September 2025 .....	786,715.31	February 2030 .....	142,334.40
May 2021 .....	3,342,859.79	October 2025 .....	763,975.48	March 2030 .....	137,169.32
June 2021 .....	3,254,763.56	November 2025 .....	741,836.93	April 2030 .....	132,154.65
July 2021 .....	3,168,880.96	December 2025 .....	720,284.52	May 2030 .....	127,286.39
August 2021 .....	3,085,158.00	January 2026 .....	699,303.47	June 2030 .....	122,560.64
September 2021 .....	3,003,541.96	February 2026 .....	678,879.37	July 2030 .....	117,973.60
October 2021 .....	2,923,981.40	March 2026 .....	658,998.14	August 2030 .....	113,521.57
November 2021 .....	2,846,426.11	April 2026 .....	639,646.08	September 2030 .....	109,200.93
December 2021 .....	2,770,827.07	May 2026 .....	620,809.80	October 2030 .....	105,008.18
January 2022 .....	2,697,136.44	June 2026 .....	602,476.25	November 2030 .....	100,939.87
February 2022 .....	2,625,307.52	July 2026 .....	584,632.69	December 2030 .....	96,992.68
March 2022 .....	2,555,294.74	August 2026 .....	567,266.70	January 2031 .....	93,163.33
April 2022 .....	2,487,053.62	September 2026 .....	550,366.16	February 2031 .....	89,448.66
May 2022 .....	2,420,540.74	October 2026 .....	533,919.26	March 2031 .....	85,845.58
June 2022 .....	2,355,713.72	November 2026 .....	517,914.45	April 2031 .....	82,351.07
July 2022 .....	2,292,531.21	December 2026 .....	502,340.50	May 2031 .....	78,962.19
August 2022 .....	2,230,952.84	January 2027 .....	487,186.44	June 2031 .....	75,676.08
September 2022 .....	2,170,939.22	February 2027 .....	472,441.56	July 2031 .....	72,489.95
October 2022 .....	2,112,451.90	March 2027 .....	458,095.43	August 2031 .....	69,401.09
November 2022 .....	2,055,453.34	April 2027 .....	444,137.87	September 2031 .....	66,406.84
December 2022 .....	1,999,906.93	May 2027 .....	430,558.94	October 2031 .....	63,504.63



### Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2031 .....	\$ 60,691.93	January 2033 .....	\$ 29,450.19	March 2034 .....	\$ 9,860.48
December 2031 .....	57,966.31	February 2033 .....	27,718.93	April 2034 .....	8,796.09
January 2032 .....	55,325.37	March 2033 .....	26,044.75	May 2034 .....	7,769.71
February 2032 .....	52,766.80	April 2033 .....	24,426.03	June 2034 .....	6,780.23
March 2032 .....	50,288.31	May 2033 .....	22,861.20	July 2034 .....	5,826.58
April 2032 .....	47,887.71	June 2033 .....	21,348.75	August 2034 .....	4,907.70
May 2032 .....	45,562.85	July 2033 .....	19,887.18	September 2034 .....	4,022.57
June 2032 .....	43,311.63	August 2033 .....	18,475.05	October 2034 .....	3,170.19
July 2032 .....	41,132.02	September 2033 .....	17,110.94	November 2034 .....	2,349.61
August 2032 .....	39,022.01	October 2033 .....	15,793.49	December 2034 .....	1,559.88
September 2032 .....	36,979.69	November 2033 .....	14,521.36	January 2035 .....	800.08
October 2032 .....	35,003.16	December 2033 .....	13,293.24	February 2035 .....	69.32
November 2032 .....	33,090.58	January 2034 .....	12,107.87	March 2035 and thereafter .....	0.00
December 2032 .....	31,240.17	February 2034 .....	10,964.02		

### Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		July 2015 .....	\$33,346,821.99	May 2018 .....	\$22,528,790.64
October 2012 .....	\$41,080,300.00	August 2015 .....	33,011,351.73	June 2018 .....	22,241,008.38
November 2012 .....	41,076,902.43	September 2015 .....	32,676,010.24	July 2018 .....	21,955,428.99
December 2012 .....	41,052,586.95	October 2015 .....	32,340,912.38	August 2018 .....	21,672,072.87
January 2013 .....	41,007,954.00	November 2015 .....	32,006,168.63	September 2018 .....	21,390,958.93
February 2013 .....	40,943,589.41	December 2015 .....	31,671,885.27	October 2018 .....	21,112,104.57
March 2013 .....	40,860,064.83	January 2016 .....	31,338,164.42	November 2018 .....	20,835,525.77
April 2013 .....	40,757,938.03	February 2016 .....	31,005,104.21	December 2018 .....	20,561,237.15
May 2013 .....	40,637,753.24	March 2016 .....	30,672,798.93	January 2019 .....	20,289,251.96
June 2013 .....	40,500,041.40	April 2016 .....	30,341,339.03	February 2019 .....	20,019,582.18
July 2013 .....	40,345,320.61	May 2016 .....	30,010,811.36	March 2019 .....	19,752,238.54
August 2013 .....	40,174,096.27	June 2016 .....	29,681,299.18	April 2019 .....	19,487,230.54
September 2013 .....	39,986,861.46	July 2016 .....	29,352,882.29	May 2019 .....	19,224,566.56
October 2013 .....	39,784,097.26	August 2016 .....	29,025,637.17	June 2019 .....	18,964,253.82
November 2013 .....	39,566,272.94	September 2016 .....	28,699,637.03	July 2019 .....	18,706,298.49
December 2013 .....	39,333,846.34	October 2016 .....	28,374,951.93	August 2019 .....	18,450,705.64
January 2014 .....	39,087,264.02	November 2016 .....	28,051,648.87	September 2019 .....	18,197,479.39
February 2014 .....	38,826,961.64	December 2016 .....	27,729,791.85	October 2019 .....	17,946,622.85
March 2014 .....	38,553,364.13	January 2017 .....	27,409,442.03	November 2019 .....	17,698,138.22
April 2014 .....	38,266,886.00	February 2017 .....	27,090,657.74	December 2019 .....	17,452,026.77
May 2014 .....	37,967,931.53	March 2017 .....	26,773,494.62	January 2020 .....	17,208,288.91
June 2014 .....	37,656,895.07	April 2017 .....	26,458,005.66	February 2020 .....	16,966,924.22
July 2014 .....	37,334,161.22	May 2017 .....	26,144,241.30	March 2020 .....	16,727,931.45
August 2014 .....	37,007,877.29	June 2017 .....	25,832,249.52	April 2020 .....	16,491,308.58
September 2014 .....	36,679,953.56	July 2017 .....	25,522,075.89	May 2020 .....	16,257,052.89
October 2014 .....	36,350,568.20	August 2017 .....	25,213,763.67	June 2020 .....	16,025,160.85
November 2014 .....	36,019,893.29	September 2017 .....	24,907,353.84	July 2020 .....	15,795,628.32
December 2014 .....	35,688,094.89	October 2017 .....	24,602,885.21	August 2020 .....	15,568,450.45
January 2015 .....	35,355,333.32	November 2017 .....	24,300,394.48	September 2020 .....	15,343,621.78
February 2015 .....	35,021,763.22	December 2017 .....	23,999,916.31	October 2020 .....	15,121,136.21
March 2015 .....	34,687,533.74	January 2018 .....	23,701,483.33	November 2020 .....	14,900,987.08
April 2015 .....	34,352,788.73	February 2018 .....	23,405,126.30	December 2020 .....	14,683,167.14
May 2015 .....	34,017,666.84	March 2018 .....	23,110,874.08	January 2021 .....	14,467,668.62
June 2015 .....	33,682,301.69	April 2018 .....	22,818,753.75	February 2021 .....	14,254,483.22

**Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2021 .....	\$14,043,602.16	August 2025 .....	\$ 5,821,947.29	January 2030 .....	\$ 1,860,531.99
April 2021 .....	13,835,016.17	September 2025 .....	5,714,998.68	February 2030 .....	1,812,828.69
May 2021 .....	13,628,715.52	October 2025 .....	5,609,539.26	March 2030 .....	1,765,907.57
June 2021 .....	13,424,690.07	November 2025 .....	5,505,553.22	April 2030 .....	1,719,758.20
July 2021 .....	13,222,929.25	December 2025 .....	5,403,024.77	May 2030 .....	1,674,370.27
August 2021 .....	13,023,422.10	January 2026 .....	5,301,938.20	June 2030 .....	1,629,733.58
September 2021 .....	12,826,157.28	February 2026 .....	5,202,277.89	July 2030 .....	1,585,838.03
October 2021 .....	12,631,123.10	March 2026 .....	5,104,028.31	August 2030 .....	1,542,673.64
November 2021 .....	12,438,307.50	April 2026 .....	5,007,173.96	September 2030 .....	1,500,230.52
December 2021 .....	12,247,698.14	May 2026 .....	4,911,699.47	October 2030 .....	1,458,498.89
January 2022 .....	12,059,282.33	June 2026 .....	4,817,589.52	November 2030 .....	1,417,469.10
February 2022 .....	11,873,047.12	July 2026 .....	4,724,828.90	December 2030 .....	1,377,131.55
March 2022 .....	11,688,979.25	August 2026 .....	4,633,402.49	January 2031 .....	1,337,476.81
April 2022 .....	11,507,065.23	September 2026 .....	4,543,295.23	February 2031 .....	1,298,495.50
May 2022 .....	11,327,291.29	October 2026 .....	4,454,492.18	March 2031 .....	1,260,178.37
June 2022 .....	11,149,643.45	November 2026 .....	4,366,978.50	April 2031 .....	1,222,516.27
July 2022 .....	10,974,107.49	December 2026 .....	4,280,739.41	May 2031 .....	1,185,500.14
August 2022 .....	10,800,668.99	January 2027 .....	4,195,760.24	June 2031 .....	1,149,121.04
September 2022 .....	10,629,313.34	February 2027 .....	4,112,026.45	July 2031 .....	1,113,370.11
October 2022 .....	10,460,025.74	March 2027 .....	4,029,523.56	August 2031 .....	1,078,238.59
November 2022 .....	10,292,791.22	April 2027 .....	3,948,237.21	September 2031 .....	1,043,717.86
December 2022 .....	10,127,594.65	May 2027 .....	3,868,153.13	October 2031 .....	1,009,799.33
January 2023 .....	9,964,420.73	June 2027 .....	3,789,257.16	November 2031 .....	976,474.57
February 2023 .....	9,803,254.07	July 2027 .....	3,711,535.25	December 2031 .....	943,735.21
March 2023 .....	9,644,079.10	August 2027 .....	3,634,973.45	January 2032 .....	911,572.99
April 2023 .....	9,486,880.17	September 2027 .....	3,559,557.90	February 2032 .....	879,979.74
May 2023 .....	9,331,641.51	October 2027 .....	3,485,274.87	March 2032 .....	848,947.40
June 2023 .....	9,178,347.22	November 2027 .....	3,412,110.74	April 2032 .....	818,467.98
July 2023 .....	9,026,981.35	December 2027 .....	3,340,051.96	May 2032 .....	788,533.60
August 2023 .....	8,877,527.88	January 2028 .....	3,269,085.14	June 2032 .....	759,136.46
September 2023 .....	8,729,970.66	February 2028 .....	3,199,196.97	July 2032 .....	730,268.87
October 2023 .....	8,584,293.52	March 2028 .....	3,130,374.24	August 2032 .....	701,923.24
November 2023 .....	8,440,480.22	April 2028 .....	3,062,603.88	September 2032 .....	674,092.01
December 2023 .....	8,298,514.47	May 2028 .....	2,995,872.91	October 2032 .....	646,767.79
January 2024 .....	8,158,379.95	June 2028 .....	2,930,168.46	November 2032 .....	619,943.23
February 2024 .....	8,020,060.28	July 2028 .....	2,865,477.78	December 2032 .....	593,611.07
March 2024 .....	7,883,539.09	August 2028 .....	2,801,788.24	January 2033 .....	567,764.16
April 2024 .....	7,748,799.95	September 2028 .....	2,739,087.29	February 2033 .....	542,395.41
May 2024 .....	7,615,826.44	October 2028 .....	2,677,362.53	March 2033 .....	517,497.85
June 2024 .....	7,484,602.11	November 2028 .....	2,616,601.65	April 2033 .....	493,064.56
July 2024 .....	7,355,110.52	December 2028 .....	2,556,792.46	May 2033 .....	469,088.73
August 2024 .....	7,227,335.25	January 2029 .....	2,497,922.87	June 2033 .....	445,563.61
September 2024 .....	7,101,259.87	February 2029 .....	2,439,980.91	July 2033 .....	422,482.56
October 2024 .....	6,976,867.95	March 2029 .....	2,382,954.73	August 2033 .....	399,839.01
November 2024 .....	6,854,143.09	April 2029 .....	2,326,832.58	September 2033 .....	377,626.46
December 2024 .....	6,733,068.94	May 2029 .....	2,271,602.83	October 2033 .....	355,838.51
January 2025 .....	6,613,629.13	June 2029 .....	2,217,253.96	November 2033 .....	334,468.82
February 2025 .....	6,495,807.37	July 2029 .....	2,163,774.56	December 2033 .....	313,511.16
March 2025 .....	6,379,587.36	August 2029 .....	2,111,153.33	January 2034 .....	292,959.35
April 2025 .....	6,264,952.89	September 2029 .....	2,059,379.07	February 2034 .....	272,807.29
May 2025 .....	6,151,887.76	October 2029 .....	2,008,440.73	March 2034 .....	253,048.98
June 2025 .....	6,040,375.83	November 2029 .....	1,958,327.31	April 2034 .....	233,678.47
July 2025 .....	5,930,401.02	December 2029 .....	1,909,027.98	May 2034 .....	214,689.90

### ***Aggregate Group II (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2034 .....	\$ 196,077.47	November 2034 .....	\$ 108,460.08	April 2035 .....	\$ 28,111.21
July 2034 .....	177,835.47	December 2034 .....	91,987.06	May 2035 .....	12,626.23
August 2034 .....	159,958.27	January 2035 .....	75,851.71	June 2035 and thereafter .....	0.00
September 2034 .....	142,440.29	February 2035 .....	60,048.79		
October 2034 .....	125,276.04	March 2035 .....	43,939.89		

### ***CQ Class Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$12,738,550.00	July 2008 .....	\$ 7,679,993.75	March 2011 .....	\$ 2,517,445.89
December 2005 .....	12,693,979.88	August 2008 .....	7,474,088.84	April 2011 .....	2,399,161.08
January 2006 .....	12,640,588.24	September 2008 .....	7,271,325.58	May 2011 .....	2,283,219.11
February 2006 .....	12,578,423.40	October 2008 .....	7,071,675.87	June 2011 .....	2,169,598.10
March 2006 .....	12,507,543.70	November 2008 .....	6,875,111.83	July 2011 .....	2,058,276.37
April 2006 .....	12,428,017.55	December 2008 .....	6,681,605.83	August 2011 .....	1,949,232.35
May 2006 .....	12,339,923.34	January 2009 .....	6,491,130.38	September 2011 .....	1,842,444.70
June 2006 .....	12,243,349.27	February 2009 .....	6,303,658.28	October 2011 .....	1,737,892.20
July 2006 .....	12,138,393.43	March 2009 .....	6,119,162.49	November 2011 .....	1,635,553.84
August 2006 .....	12,025,163.66	April 2009 .....	5,937,616.20	December 2011 .....	1,535,408.73
September 2006 .....	11,903,777.37	May 2009 .....	5,758,992.79	January 2012 .....	1,437,436.18
October 2006 .....	11,774,361.48	June 2009 .....	5,583,265.88	February 2012 .....	1,341,615.67
November 2006 .....	11,637,052.32	July 2009 .....	5,410,409.27	March 2012 .....	1,247,926.79
December 2006 .....	11,491,995.37	August 2009 .....	5,240,396.95	April 2012 .....	1,156,349.34
January 2007 .....	11,339,345.21	September 2009 .....	5,073,203.13	May 2012 .....	1,066,863.27
February 2007 .....	11,179,265.22	October 2009 .....	4,908,802.24	June 2012 .....	979,448.68
March 2007 .....	11,011,927.54	November 2009 .....	4,747,168.86	July 2012 .....	894,085.82
April 2007 .....	10,837,512.71	December 2009 .....	4,588,277.82	August 2012 .....	810,755.13
May 2007 .....	10,656,209.59	January 2010 .....	4,432,104.10	September 2012 .....	729,437.14
June 2007 .....	10,468,215.03	February 2010 .....	4,278,622.91	October 2012 .....	650,112.63
July 2007 .....	10,273,733.69	March 2010 .....	4,127,809.63	November 2012 .....	572,762.43
August 2007 .....	10,072,977.76	April 2010 .....	3,979,639.83	December 2012 .....	497,367.61
September 2007 .....	9,866,166.67	May 2010 .....	3,834,089.29	January 2013 .....	423,909.31
October 2007 .....	9,653,526.88	June 2010 .....	3,691,133.98	February 2013 .....	352,368.89
November 2007 .....	9,435,291.56	July 2010 .....	3,550,750.02	March 2013 .....	282,727.83
December 2007 .....	9,211,700.26	August 2010 .....	3,412,913.77	April 2013 .....	214,967.74
January 2008 .....	8,982,998.69	September 2010 .....	3,277,601.73	May 2013 .....	149,070.40
February 2008 .....	8,757,641.62	October 2010 .....	3,144,790.60	June 2013 .....	85,017.73
March 2008 .....	8,535,599.39	November 2010 .....	3,014,457.27	July 2013 .....	22,791.79
April 2008 .....	8,316,842.57	December 2010 .....	2,886,578.80	August 2013 and thereafter .....	0.00
May 2008 .....	8,101,341.97	January 2011 .....	2,761,132.43		
June 2008 .....	7,889,068.62	February 2011 .....	2,638,095.60		

### ***Aggregate Group III Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2006 .....	\$305,671,500.00	April 2007 .....	\$296,280,973.12	October 2007 .....	\$282,807,363.82
December 2006 .....	303,932,784.34	May 2007 .....	294,197,885.82	November 2007 .....	280,341,270.44
January 2007 .....	302,123,588.52	June 2007 .....	292,048,507.05	December 2007 .....	277,815,000.83
February 2007 .....	300,244,680.06	July 2007 .....	289,833,776.87	January 2008 .....	275,229,679.58
March 2007 .....	298,296,862.15	August 2007 .....	287,554,668.01	February 2008 .....	272,657,778.48
		September 2007 .....	285,212,185.05	March 2008 .....	270,099,228.50

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2008 .....	\$267,553,960.95	September 2012 .....	\$149,982,799.20	February 2017 .....	\$ 67,363,367.68
May 2008 .....	265,021,907.47	October 2012 .....	148,061,929.16	March 2017 .....	66,288,867.09
June 2008 .....	262,503,000.08	November 2012 .....	146,151,060.24	April 2017 .....	65,230,268.07
July 2008 .....	259,997,171.12	December 2012 .....	144,250,140.97	May 2017 .....	64,187,344.29
August 2008 .....	257,504,353.31	January 2013 .....	142,359,120.16	June 2017 .....	63,159,872.51
September 2008 .....	255,024,479.71	February 2013 .....	140,477,946.87	July 2017 .....	62,147,632.66
October 2008 .....	252,557,483.71	March 2013 .....	138,606,570.40	August 2017 .....	61,150,407.72
November 2008 .....	250,103,299.05	April 2013 .....	136,744,940.37	September 2017 .....	60,167,983.65
December 2008 .....	247,661,859.79	May 2013 .....	134,893,006.59	October 2017 .....	59,200,149.45
January 2009 .....	245,233,100.38	June 2013 .....	133,050,719.18	November 2017 .....	58,246,697.03
February 2009 .....	242,816,955.57	July 2013 .....	131,218,028.51	December 2017 .....	57,307,421.21
March 2009 .....	240,413,360.43	August 2013 .....	129,394,885.16	January 2018 .....	56,382,119.66
April 2009 .....	238,022,250.40	September 2013 .....	127,581,240.03	February 2018 .....	55,470,592.88
May 2009 .....	235,643,561.26	October 2013 .....	125,777,044.21	March 2018 .....	54,572,644.16
June 2009 .....	233,277,229.06	November 2013 .....	123,982,249.08	April 2018 .....	53,688,079.53
July 2009 .....	230,923,190.23	December 2013 .....	122,196,806.28	May 2018 .....	52,816,707.71
August 2009 .....	228,581,381.52	January 2014 .....	120,420,667.68	June 2018 .....	51,958,340.12
September 2009 .....	226,251,740.00	February 2014 .....	118,653,785.37	July 2018 .....	51,112,790.77
October 2009 .....	223,934,203.07	March 2014 .....	116,896,111.73	August 2018 .....	50,279,876.33
November 2009 .....	221,628,708.43	April 2014 .....	115,147,599.38	September 2018 .....	49,459,415.96
December 2009 .....	219,335,194.11	May 2014 .....	113,408,201.14	October 2018 .....	48,651,231.39
January 2010 .....	217,053,598.49	June 2014 .....	111,677,870.14	November 2018 .....	47,855,146.84
February 2010 .....	214,783,860.21	July 2014 .....	109,956,559.71	December 2018 .....	47,070,988.97
March 2010 .....	212,525,918.28	August 2014 .....	108,257,421.52	January 2019 .....	46,298,586.86
April 2010 .....	210,279,712.00	September 2014 .....	106,583,031.98	February 2019 .....	45,537,771.98
May 2010 .....	208,045,180.97	October 2014 .....	104,933,041.92	March 2019 .....	44,788,378.18
June 2010 .....	205,822,265.11	November 2014 .....	103,307,106.98	April 2019 .....	44,050,241.62
July 2010 .....	203,610,904.66	December 2014 .....	101,704,887.58	May 2019 .....	43,323,200.75
August 2010 .....	201,411,040.16	January 2015 .....	100,126,048.83	June 2019 .....	42,607,096.26
September 2010 .....	199,222,612.46	February 2015 .....	98,570,260.51	July 2019 .....	41,901,771.11
October 2010 .....	197,045,562.71	March 2015 .....	97,037,196.96	August 2019 .....	41,207,070.42
November 2010 .....	194,879,832.35	April 2015 .....	95,526,537.03	September 2019 .....	40,522,841.51
December 2010 .....	192,725,363.14	May 2015 .....	94,037,964.03	October 2019 .....	39,848,933.81
January 2011 .....	190,582,097.13	June 2015 .....	92,571,165.64	November 2019 .....	39,185,198.87
February 2011 .....	188,449,976.67	July 2015 .....	91,125,833.94	December 2019 .....	38,531,490.35
March 2011 .....	186,328,944.42	August 2015 .....	89,701,665.20	January 2020 .....	37,887,663.89
April 2011 .....	184,218,943.31	September 2015 .....	88,298,359.95	February 2020 .....	37,253,577.23
May 2011 .....	182,119,916.58	October 2015 .....	86,915,622.86	March 2020 .....	36,629,090.05
June 2011 .....	180,031,807.75	November 2015 .....	85,553,162.71	April 2020 .....	36,014,064.03
July 2011 .....	177,954,560.66	December 2015 .....	84,210,692.31	May 2020 .....	35,408,362.75
August 2011 .....	175,888,119.39	January 2016 .....	82,887,928.46	June 2020 .....	34,811,851.76
September 2011 .....	173,832,428.34	February 2016 .....	81,584,591.90	July 2020 .....	34,224,398.46
October 2011 .....	171,787,432.21	March 2016 .....	80,300,407.25	August 2020 .....	33,645,872.11
November 2011 .....	169,753,075.95	April 2016 .....	79,035,102.95	September 2020 .....	33,076,143.81
December 2011 .....	167,729,304.82	May 2016 .....	77,788,411.20	October 2020 .....	32,515,086.47
January 2012 .....	165,716,064.33	June 2016 .....	76,560,067.94	November 2020 .....	31,962,574.80
February 2012 .....	163,713,300.30	July 2016 .....	75,349,812.77	December 2020 .....	31,418,485.25
March 2012 .....	161,720,958.82	August 2016 .....	74,157,388.93	January 2021 .....	30,882,696.01
April 2012 .....	159,738,986.26	September 2016 .....	72,982,543.18	February 2021 .....	30,355,087.00
May 2012 .....	157,767,329.24	October 2016 .....	71,825,025.87	March 2021 .....	29,835,539.80
June 2012 .....	155,805,934.71	November 2016 .....	70,684,590.77	April 2021 .....	29,323,937.66
July 2012 .....	153,854,749.84	December 2016 .....	69,560,995.10	May 2021 .....	28,820,165.48
August 2012 .....	151,913,722.10	January 2017 .....	68,453,999.42	June 2021 .....	28,324,109.80

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2021 .....	\$ 27,835,658.71	December 2025 .....	\$ 10,398,581.66	May 2030 .....	\$ 3,059,926.25
August 2021 .....	27,354,701.91	January 2026 .....	10,191,297.03	June 2030 .....	2,976,103.25
September 2021.....	26,881,130.65	February 2026 .....	9,987,380.11	July 2030 .....	2,893,774.32
October 2021 .....	26,414,837.68	March 2026 .....	9,786,780.62	August 2030 .....	2,812,916.24
November 2021 .....	25,955,717.31	April 2026.....	9,589,448.97	September 2030.....	2,733,506.09
December 2021 .....	25,503,665.31	May 2026 .....	9,395,336.34	October 2030 .....	2,655,521.31
January 2022 .....	25,058,578.90	June 2026 .....	9,204,394.55	November 2030 .....	2,578,939.61
February 2022 .....	24,620,356.79	July 2026 .....	9,016,576.15	December 2030 .....	2,503,739.12
March 2022 .....	24,188,899.08	August 2026 .....	8,831,834.33	January 2031 .....	2,429,898.20
April 2022.....	23,764,107.33	September 2026.....	8,650,122.98	February 2031 .....	2,357,395.60
May 2022 .....	23,345,884.42	October 2026 .....	8,471,396.65	March 2031 .....	2,286,210.34
June 2022 .....	22,934,134.66	November 2026 .....	8,295,610.53	April 2031.....	2,216,321.75
July 2022 .....	22,528,763.67	December 2026 .....	8,122,720.45	May 2031 .....	2,147,709.48
August 2022 .....	22,129,678.44	January 2027 .....	7,952,682.91	June 2031 .....	2,080,353.45
September 2022.....	21,736,787.22	February 2027 .....	7,785,454.97	July 2031 .....	2,014,233.92
October 2022 .....	21,349,999.61	March 2027 .....	7,620,994.37	August 2031 .....	1,949,331.39
November 2022 .....	20,969,226.47	April 2027.....	7,459,259.42	September 2031.....	1,885,626.69
December 2022 .....	20,594,379.88	May 2027 .....	7,300,209.04	October 2031 .....	1,823,100.92
January 2023 .....	20,225,373.24	June 2027 .....	7,143,802.74	November 2031 .....	1,761,735.43
February 2023 .....	19,862,121.11	July 2027 .....	6,990,000.61	December 2031 .....	1,701,511.87
March 2023 .....	19,504,539.28	August 2027 .....	6,838,763.32	January 2032 .....	1,642,412.17
April 2023.....	19,152,544.73	September 2027.....	6,690,052.10	February 2032 .....	1,584,418.50
May 2023 .....	18,806,055.62	October 2027 .....	6,543,828.74	March 2032 .....	1,527,513.32
June 2023 .....	18,464,991.26	November 2027 .....	6,400,055.58	April 2032.....	1,471,679.32
July 2023 .....	18,129,272.13	December 2027 .....	6,258,695.52	May 2032 .....	1,416,899.48
August 2023 .....	17,798,819.77	January 2028 .....	6,119,711.95	June 2032 .....	1,363,156.99
September 2023.....	17,473,556.91	February 2028 .....	5,983,068.84	July 2032 .....	1,310,435.33
October 2023 .....	17,153,407.32	March 2028 .....	5,848,730.65	August 2032 .....	1,258,718.19
November 2023 .....	16,838,295.88	April 2028.....	5,716,662.35	September 2032.....	1,207,989.54
December 2023 .....	16,528,148.53	May 2028 .....	5,586,829.44	October 2032 .....	1,158,233.55
January 2024 .....	16,222,892.24	June 2028 .....	5,459,197.89	November 2032 .....	1,109,434.63
February 2024 .....	15,922,455.04	July 2028 .....	5,333,734.18	December 2032 .....	1,061,577.44
March 2024 .....	15,626,765.97	August 2028 .....	5,210,405.27	January 2033 .....	1,014,646.85
April 2024.....	15,335,755.10	September 2028.....	5,089,178.60	February 2033 .....	968,627.99
May 2024 .....	15,049,353.43	October 2028 .....	4,970,022.08	March 2033 .....	923,506.15
June 2024 .....	14,767,493.02	November 2028 .....	4,852,904.07	April 2033.....	879,266.89
July 2024 .....	14,490,106.84	December 2028 .....	4,737,793.41	May 2033 .....	835,895.96
August 2024 .....	14,217,128.85	January 2029 .....	4,624,659.38	June 2033 .....	793,379.33
September 2024.....	13,948,493.90	February 2029 .....	4,513,471.71	July 2033 .....	751,703.19
October 2024 .....	13,684,137.83	March 2029 .....	4,404,200.57	August 2033 .....	710,853.91
November 2024 .....	13,423,997.33	April 2029 .....	4,296,816.55	September 2033.....	670,818.09
December 2024 .....	13,168,010.04	May 2029 .....	4,191,290.68	October 2033 .....	631,582.50
January 2025 .....	12,916,114.46	June 2029 .....	4,087,594.42	November 2033 .....	593,134.12
February 2025 .....	12,668,249.97	July 2029 .....	3,985,699.61	December 2033 .....	555,460.16
March 2025 .....	12,424,356.82	August 2029 .....	3,885,578.53	January 2034 .....	518,547.97
April 2025.....	12,184,376.12	September 2029.....	3,787,203.84	February 2034 .....	482,385.10
May 2025 .....	11,948,249.79	October 2029 .....	3,690,548.65	March 2034 .....	446,959.32
June 2025 .....	11,715,920.58	November 2029 .....	3,595,586.37	April 2034.....	412,258.54
July 2025 .....	11,487,332.12	December 2029 .....	3,502,290.88	May 2034 .....	378,270.88
August 2025 .....	11,262,428.75	January 2030 .....	3,410,636.41	June 2034 .....	344,984.62
September 2025.....	11,041,155.68	February 2030 .....	3,320,597.55	July 2034 .....	312,388.24
October 2025 .....	10,823,458.85	March 2030 .....	3,232,149.29	August 2034 .....	280,470.37
November 2025 .....	10,609,285.02	April 2030.....	3,145,266.96	September 2034.....	249,219.79



### ***Aggregate Group III (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2034 .....	\$ 218,625.53	February 2035 .....	\$ 102,596.65	May 2035 .....	\$ 21,950.07
November 2034 .....	188,676.69	March 2035 .....	75,124.20	June 2035 and thereafter .....	0.00
December 2034 .....	159,362.58	April 2035 .....	48,245.31		
January 2035 .....	130,672.70				

### ***Aggregate Group IV Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$64,057,500.00	July 2009 .....	\$30,340,122.38	March 2013 .....	\$17,682,335.22
December 2005 .....	63,096,707.71	August 2009 .....	29,913,838.13	April 2013 .....	17,520,038.21
January 2006 .....	62,036,682.69	September 2009 .....	29,494,912.53	May 2013 .....	17,362,482.13
February 2006 .....	60,877,858.11	October 2009 .....	29,083,274.82	June 2013 .....	17,209,617.92
March 2006 .....	59,620,733.62	November 2009 .....	28,678,854.89	July 2013 .....	17,061,397.03
April 2006 .....	58,265,875.31	December 2009 .....	28,281,583.15	August 2013 .....	16,917,771.30
May 2006 .....	56,813,915.07	January 2010 .....	27,891,390.59	September 2013 .....	16,778,692.95
June 2006 .....	55,265,550.47	February 2010 .....	27,508,208.80	October 2013 .....	16,644,114.63
July 2006 .....	53,621,544.18	March 2010 .....	27,131,969.90	November 2013 .....	16,513,989.37
August 2006 .....	51,882,723.35	April 2010 .....	26,762,606.57	December 2013 .....	16,388,270.58
September 2006 .....	50,049,979.21	May 2010 .....	26,400,052.06	January 2014 .....	16,266,912.11
October 2006 .....	48,124,266.10	June 2010 .....	26,044,240.16	February 2014 .....	16,149,868.20
November 2006 .....	46,106,600.87	July 2010 .....	25,695,105.20	March 2014 .....	16,037,093.43
December 2006 .....	45,736,777.69	August 2010 .....	25,352,582.08	April 2014 .....	15,928,542.81
January 2007 .....	45,347,700.25	September 2010 .....	25,016,606.18	May 2014 .....	15,832,846.32
February 2007 .....	44,939,799.97	October 2010 .....	24,687,113.48	June 2014 .....	15,751,956.34
March 2007 .....	44,513,531.33	November 2010 .....	24,364,040.43	July 2014 .....	15,685,619.45
April 2007 .....	44,069,371.24	December 2010 .....	24,047,324.08	August 2014 .....	15,620,387.67
May 2007 .....	43,607,818.44	January 2011 .....	23,736,901.90	September 2014 .....	15,553,391.89
June 2007 .....	43,129,392.92	February 2011 .....	23,432,711.97	October 2014 .....	15,484,692.23
July 2007 .....	42,634,635.18	March 2011 .....	23,134,692.83	November 2014 .....	15,414,347.48
August 2007 .....	42,124,105.55	April 2011 .....	22,842,783.53	December 2014 .....	15,342,415.30
September 2007 .....	41,598,383.57	May 2011 .....	22,556,923.65	January 2015 .....	15,268,952.03
October 2007 .....	41,058,066.97	June 2011 .....	22,277,053.27	February 2015 .....	15,194,012.80
November 2007 .....	40,503,771.26	July 2011 .....	22,003,112.94	March 2015 .....	15,117,651.63
December 2007 .....	39,936,128.50	August 2011 .....	21,735,043.71	April 2015 .....	15,039,921.32
January 2008 .....	39,355,786.85	September 2011 .....	21,472,787.17	May 2015 .....	14,960,873.52
February 2008 .....	38,784,264.04	October 2011 .....	21,216,285.30	June 2015 .....	14,880,558.82
March 2008 .....	38,221,477.40	November 2011 .....	20,965,480.66	July 2015 .....	14,799,026.63
April 2008 .....	37,667,344.97	December 2011 .....	20,720,316.24	August 2015 .....	14,716,325.34
May 2008 .....	37,121,785.46	January 2012 .....	20,480,735.50	September 2015 .....	14,632,502.27
June 2008 .....	36,584,718.24	February 2012 .....	20,246,682.38	October 2015 .....	14,547,603.68
July 2008 .....	36,056,063.32	March 2012 .....	20,018,101.31	November 2015 .....	14,461,674.81
August 2008 .....	35,535,741.35	April 2012 .....	19,794,937.15	December 2015 .....	14,374,759.90
September 2008 .....	35,023,673.65	May 2012 .....	19,577,135.23	January 2016 .....	14,286,902.22
October 2008 .....	34,519,782.18	June 2012 .....	19,364,641.35	February 2016 .....	14,198,144.04
November 2008 .....	34,023,989.52	July 2012 .....	19,157,401.75	March 2016 .....	14,108,526.72
December 2008 .....	33,536,218.90	August 2012 .....	18,955,363.12	April 2016 .....	14,018,090.63
January 2009 .....	33,056,394.16	September 2012 .....	18,758,472.62	May 2016 .....	13,926,875.31
February 2009 .....	32,584,439.76	October 2012 .....	18,566,677.80	June 2016 .....	13,834,919.31
March 2009 .....	32,120,280.81	November 2012 .....	18,379,926.71	July 2016 .....	13,742,260.36
April 2009 .....	31,663,843.00	December 2012 .....	18,198,167.81	August 2016 .....	13,648,935.30
May 2009 .....	31,215,052.60	January 2013 .....	18,021,349.97	September 2016 .....	13,554,980.14
June 2009 .....	30,773,836.56	February 2013 .....	17,849,422.51	October 2016 .....	13,460,430.03



**Aggregate Group IV (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2016 .....	\$13,365,319.30	April 2021 .....	\$ 8,178,276.13	September 2025 .....	\$ 3,989,276.50
December 2016 .....	13,269,681.50	May 2021 .....	8,086,297.51	October 2025 .....	3,924,575.31
January 2017 .....	13,173,549.42	June 2021 .....	7,994,747.19	November 2025 .....	3,860,407.10
February 2017 .....	13,076,954.99	July 2021 .....	7,903,631.89	December 2025 .....	3,796,770.62
March 2017 .....	12,979,929.45	August 2021 .....	7,812,958.10	January 2026 .....	3,733,664.52
April 2017 .....	12,882,503.29	September 2021 .....	7,722,732.03	February 2026 .....	3,671,087.41
May 2017 .....	12,784,706.23	October 2021 .....	7,632,959.67	March 2026 .....	3,609,037.80
June 2017 .....	12,686,567.33	November 2021 .....	7,543,646.75	April 2026 .....	3,547,514.19
July 2017 .....	12,588,114.89	December 2021 .....	7,454,798.75	May 2026 .....	3,486,514.97
August 2017 .....	12,489,376.58	January 2022 .....	7,366,420.94	June 2026 .....	3,426,038.50
September 2017 .....	12,390,379.32	February 2022 .....	7,278,518.37	July 2026 .....	3,366,083.03
October 2017 .....	12,291,149.43	March 2022 .....	7,191,095.82	August 2026 .....	3,306,646.83
November 2017 .....	12,191,712.55	April 2022 .....	7,104,157.89	September 2026 .....	3,247,728.08
December 2017 .....	12,092,093.70	May 2022 .....	7,017,708.96	October 2026 .....	3,189,324.89
January 2018 .....	11,992,317.24	June 2022 .....	6,931,753.20	November 2026 .....	3,131,435.34
February 2018 .....	11,892,406.95	July 2022 .....	6,846,294.57	December 2026 .....	3,074,057.47
March 2018 .....	11,792,386.00	August 2022 .....	6,761,336.82	January 2027 .....	3,017,189.23
April 2018 .....	11,692,276.93	September 2022 .....	6,676,883.56	February 2027 .....	2,960,828.58
May 2018 .....	11,592,101.76	October 2022 .....	6,592,938.14	March 2027 .....	2,904,973.39
June 2018 .....	11,491,881.89	November 2022 .....	6,509,503.78	April 2027 .....	2,849,621.50
July 2018 .....	11,391,638.23	December 2022 .....	6,426,583.46	May 2027 .....	2,794,770.73
August 2018 .....	11,291,391.04	January 2023 .....	6,344,180.04	June 2027 .....	2,740,418.82
September 2018 .....	11,191,160.16	February 2023 .....	6,262,296.18	July 2027 .....	2,686,563.53
October 2018 .....	11,090,964.81	March 2023 .....	6,180,934.36	August 2027 .....	2,633,202.50
November 2018 .....	10,990,823.74	April 2023 .....	6,100,096.93	September 2027 .....	2,580,333.43
December 2018 .....	10,890,755.18	May 2023 .....	6,019,786.03	October 2027 .....	2,527,953.89
January 2019 .....	10,790,776.89	June 2023 .....	5,940,003.69	November 2027 .....	2,476,061.51
February 2019 .....	10,690,906.12	July 2023 .....	5,860,751.75	December 2027 .....	2,424,653.80
March 2019 .....	10,591,159.65	August 2023 .....	5,782,031.92	January 2028 .....	2,373,728.31
April 2019 .....	10,491,553.79	September 2023 .....	5,703,845.76	February 2028 .....	2,323,282.50
May 2019 .....	10,392,104.39	October 2023 .....	5,626,194.69	March 2028 .....	2,273,313.87
June 2019 .....	10,292,826.87	November 2023 .....	5,549,079.97	April 2028 .....	2,223,819.83
July 2019 .....	10,193,736.19	December 2023 .....	5,472,502.74	May 2028 .....	2,174,797.80
August 2019 .....	10,094,846.90	January 2024 .....	5,396,464.01	June 2028 .....	2,126,245.16
September 2019 .....	9,996,173.11	February 2024 .....	5,320,964.67	July 2028 .....	2,078,159.28
October 2019 .....	9,897,728.51	March 2024 .....	5,246,005.44	August 2028 .....	2,030,537.50
November 2019 .....	9,799,526.42	April 2024 .....	5,171,586.96	September 2028 .....	1,983,377.12
December 2019 .....	9,701,579.72	May 2024 .....	5,097,709.75	October 2028 .....	1,936,675.45
January 2020 .....	9,603,900.96	June 2024 .....	5,024,374.17	November 2028 .....	1,890,429.77
February 2020 .....	9,506,502.23	July 2024 .....	4,951,580.52	December 2028 .....	1,844,637.34
March 2020 .....	9,409,395.30	August 2024 .....	4,879,328.94	January 2029 .....	1,799,295.39
April 2020 .....	9,312,591.58	September 2024 .....	4,807,619.51	February 2029 .....	1,754,401.16
May 2020 .....	9,216,102.09	October 2024 .....	4,736,452.15	March 2029 .....	1,709,951.85
June 2020 .....	9,119,937.50	November 2024 .....	4,665,826.74	April 2029 .....	1,665,944.65
July 2020 .....	9,024,108.19	December 2024 .....	4,595,743.00	May 2029 .....	1,622,376.74
August 2020 .....	8,928,624.13	January 2025 .....	4,526,200.58	June 2029 .....	1,579,245.30
September 2020 .....	8,833,495.01	February 2025 .....	4,457,199.04	July 2029 .....	1,536,547.49
October 2020 .....	8,738,730.19	March 2025 .....	4,388,737.84	August 2029 .....	1,494,280.42
November 2020 .....	8,644,338.69	April 2025 .....	4,320,816.34	September 2029 .....	1,452,441.28
December 2020 .....	8,550,329.26	May 2025 .....	4,253,433.83	October 2029 .....	1,411,027.12
January 2021 .....	8,456,710.29	June 2025 .....	4,186,589.53	November 2029 .....	1,370,035.12
February 2021 .....	8,363,489.94	July 2025 .....	4,120,282.53	December 2029 .....	1,329,462.35
March 2021 .....	8,270,676.03	August 2025 .....	4,054,511.86	January 2030 .....	1,289,305.92

### Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2030 .....	\$ 1,249,562.91	April 2031 .....	\$ 734,931.30	June 2032 .....	\$ 292,710.03
March 2030 .....	1,210,230.42	May 2031 .....	701,037.97	July 2032 .....	263,681.96
April 2030 .....	1,171,305.52	June 2031 .....	667,511.13	August 2032 .....	234,979.74
May 2030 .....	1,132,785.30	July 2031 .....	634,347.83	September 2032 .....	206,600.50
June 2030 .....	1,094,666.80	August 2031 .....	601,545.13	October 2032 .....	178,541.42
July 2030 .....	1,056,947.13	September 2031 .....	569,100.11	November 2032 .....	150,799.65
August 2030 .....	1,019,623.31	October 2031 .....	537,009.84	December 2032 .....	123,372.35
September 2030 .....	982,692.44	November 2031 .....	505,271.42	January 2033 .....	96,256.74
October 2030 .....	946,151.55	December 2031 .....	473,881.93	February 2033 .....	69,449.97
November 2030 .....	909,997.71	January 2032 .....	442,838.45	March 2033 .....	42,949.27
December 2030 .....	874,227.97	February 2032 .....	412,138.10	April 2033 .....	16,751.85
January 2031 .....	838,839.42	March 2032 .....	381,777.96	May 2033 and thereafter .....	0.00
February 2031 .....	803,829.08	April 2032 .....	351,755.16		
March 2031 .....	769,194.01	May 2032 .....	322,066.80		

### TP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$4,227,553.00	September 2008 .....	\$3,235,486.89	July 2011 .....	\$2,073,248.33
December 2005 .....	4,214,784.87	October 2008 .....	3,198,283.82	August 2011 .....	2,042,085.74
January 2006 .....	4,200,859.03	November 2008 .....	3,161,273.94	September 2011 .....	2,011,085.28
February 2006 .....	4,185,780.44	December 2008 .....	3,124,456.27	October 2011 .....	1,980,246.09
March 2006 .....	4,169,554.34	January 2009 .....	3,087,829.82	November 2011 .....	1,949,567.36
April 2006 .....	4,152,186.57	February 2009 .....	3,051,393.60	December 2011 .....	1,919,048.26
May 2006 .....	4,133,683.56	March 2009 .....	3,015,146.63	January 2012 .....	1,888,687.96
June 2006 .....	4,114,052.34	April 2009 .....	2,979,087.94	February 2012 .....	1,858,485.65
July 2006 .....	4,093,300.52	May 2009 .....	2,943,216.56	March 2012 .....	1,828,440.52
August 2006 .....	4,071,436.30	June 2009 .....	2,907,531.53	April 2012 .....	1,798,551.75
September 2006 .....	4,048,468.46	July 2009 .....	2,872,031.88	May 2012 .....	1,768,818.54
October 2006 .....	4,024,406.34	August 2009 .....	2,836,716.67	June 2012 .....	1,739,240.10
November 2006 .....	3,999,259.85	September 2009 .....	2,801,584.95	July 2012 .....	1,709,815.62
December 2006 .....	3,973,039.47	October 2009 .....	2,766,635.76	August 2012 .....	1,680,544.31
January 2007 .....	3,945,756.23	November 2009 .....	2,731,868.18	September 2012 .....	1,651,425.39
February 2007 .....	3,917,421.70	December 2009 .....	2,697,281.26	October 2012 .....	1,622,458.06
March 2007 .....	3,888,048.00	January 2010 .....	2,662,874.09	November 2012 .....	1,593,641.56
April 2007 .....	3,857,647.76	February 2010 .....	2,628,645.72	December 2012 .....	1,564,975.10
May 2007 .....	3,826,234.15	March 2010 .....	2,594,595.25	January 2013 .....	1,536,457.91
June 2007 .....	3,793,820.84	April 2010 .....	2,560,721.75	February 2013 .....	1,508,089.23
July 2007 .....	3,760,422.01	May 2010 .....	2,527,024.32	March 2013 .....	1,479,868.29
August 2007 .....	3,726,052.34	June 2010 .....	2,493,502.05	April 2013 .....	1,451,794.32
September 2007 .....	3,690,726.96	July 2010 .....	2,460,154.05	May 2013 .....	1,423,866.58
October 2007 .....	3,654,461.50	August 2010 .....	2,426,979.40	June 2013 .....	1,396,084.31
November 2007 .....	3,617,272.04	September 2010 .....	2,393,977.22	July 2013 .....	1,368,446.76
December 2007 .....	3,579,175.10	October 2010 .....	2,361,146.63	August 2013 .....	1,340,953.18
January 2008 .....	3,540,187.64	November 2010 .....	2,328,486.73	September 2013 .....	1,313,602.84
February 2008 .....	3,501,402.57	December 2010 .....	2,295,996.66	October 2013 .....	1,286,395.01
March 2008 .....	3,462,818.83	January 2011 .....	2,263,675.54	November 2013 .....	1,259,328.93
April 2008 .....	3,424,435.40	February 2011 .....	2,231,522.49	December 2013 .....	1,232,403.89
May 2008 .....	3,386,251.24	March 2011 .....	2,199,536.66	January 2014 .....	1,205,619.17
June 2008 .....	3,348,265.32	April 2011 .....	2,167,717.18	February 2014 .....	1,178,974.03
July 2008 .....	3,310,476.64	May 2011 .....	2,136,063.20	March 2014 .....	1,152,467.76
August 2008 .....	3,272,884.16	June 2011 .....	2,104,573.86	April 2014 .....	1,126,099.64

**TP Class (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2014 .....	\$1,099,868.97	April 2016 .....	\$ 581,511.86	February 2018 .....	\$ 226,151.66
June 2014 .....	1,073,775.04	May 2016 .....	562,711.36	March 2018 .....	212,610.31
July 2014 .....	1,047,817.13	June 2016 .....	544,187.56	April 2018 .....	199,270.80
August 2014 .....	1,022,193.60	July 2016 .....	525,936.53	May 2018 .....	186,130.24
September 2014 .....	996,943.28	August 2016 .....	507,954.41	June 2018 .....	173,185.78
October 2014 .....	972,060.91	September 2016 .....	490,237.36	July 2018 .....	160,434.63
November 2014 .....	947,541.30	October 2016 .....	472,781.64	August 2018 .....	147,874.02
December 2014 .....	923,379.33	November 2016 .....	455,583.52	September 2018 .....	135,501.22
January 2015 .....	899,569.95	December 2016 .....	438,639.34	October 2018 .....	123,313.55
February 2015 .....	876,108.17	January 2017 .....	421,945.50	November 2018 .....	111,308.34
March 2015 .....	852,989.09	February 2017 .....	405,498.43	December 2018 .....	99,482.99
April 2015 .....	830,207.86	March 2017 .....	389,294.63	January 2019 .....	87,834.93
May 2015 .....	807,759.72	April 2017 .....	373,330.62	February 2019 .....	76,361.60
June 2015 .....	785,639.94	May 2017 .....	357,603.00	March 2019 .....	65,060.51
July 2015 .....	763,843.88	June 2017 .....	342,108.41	April 2019 .....	53,929.18
August 2015 .....	742,366.97	July 2017 .....	326,843.51	May 2019 .....	42,965.17
September 2015 .....	721,204.69	August 2017 .....	311,805.05	June 2019 .....	32,166.09
October 2015 .....	700,352.58	September 2017 .....	296,989.78	July 2019 .....	21,529.57
November 2015 .....	679,806.25	October 2017 .....	282,394.54	August 2019 .....	11,053.26
December 2015 .....	659,561.37	November 2017 .....	268,016.18	September 2019 .....	734.88
January 2016 .....	639,613.68	December 2017 .....	253,851.60	October 2019 and thereafter .....	0.00
February 2016 .....	619,958.96	January 2018 .....	239,897.77		
March 2016 .....	600,593.05				

**Aggregate Group V Planned Balances**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$65,254,000.00	December 2007 .....	\$56,113,087.86	January 2010 .....	\$42,583,260.50
December 2005 .....	65,083,608.43	January 2008 .....	55,552,877.60	February 2010 .....	42,077,193.95
January 2006 .....	64,896,128.12	February 2008 .....	54,979,560.09	March 2010 .....	41,573,752.88
February 2006 .....	64,691,618.30	March 2008 .....	54,409,214.05	April 2010 .....	41,072,923.78
March 2006 .....	64,470,147.06	April 2008 .....	53,841,824.20	May 2010 .....	40,574,693.22
April 2006 .....	64,231,791.32	May 2008 .....	53,277,375.32	June 2010 .....	40,079,047.83
May 2006 .....	63,976,636.79	June 2008 .....	52,715,852.28	July 2010 .....	39,585,974.30
June 2006 .....	63,704,777.94	July 2008 .....	52,157,240.03	August 2010 .....	39,095,459.41
July 2006 .....	63,416,317.91	August 2008 .....	51,601,523.61	September 2010 .....	38,607,489.99
August 2006 .....	63,111,368.54	September 2008 .....	51,048,688.09	October 2010 .....	38,122,052.95
September 2006 .....	62,790,050.20	October 2008 .....	50,498,718.68	November 2010 .....	37,639,135.25
October 2006 .....	62,452,491.80	November 2008 .....	49,951,600.62	December 2010 .....	37,158,723.93
November 2006 .....	62,098,830.67	December 2008 .....	49,407,319.24	January 2011 .....	36,680,806.11
December 2006 .....	61,729,212.48	January 2009 .....	48,865,859.95	February 2011 .....	36,205,368.94
January 2007 .....	61,343,791.16	February 2009 .....	48,327,208.23	March 2011 .....	35,732,399.67
February 2007 .....	60,942,728.77	March 2009 .....	47,791,349.63	April 2011 .....	35,261,885.61
March 2007 .....	60,526,195.42	April 2009 .....	47,258,269.79	May 2011 .....	34,793,814.11
April 2007 .....	60,094,369.14	May 2009 .....	46,727,954.41	June 2011 .....	34,328,172.61
May 2007 .....	59,647,435.76	June 2009 .....	46,200,389.27	July 2011 .....	33,864,948.61
June 2007 .....	59,185,588.79	July 2009 .....	45,675,560.22	August 2011 .....	33,404,129.67
July 2007 .....	58,709,029.24	August 2009 .....	45,153,453.17	September 2011 .....	32,945,703.42
August 2007 .....	58,217,965.55	September 2009 .....	44,634,054.14	October 2011 .....	32,489,657.55
September 2007 .....	57,712,613.37	October 2009 .....	44,117,349.18	November 2011 .....	32,035,979.80
October 2007 .....	57,193,195.46	November 2009 .....	43,603,324.43	December 2011 .....	31,584,658.00
November 2007 .....	56,659,941.49	December 2009 .....	43,091,966.11	January 2012 .....	31,135,680.03

**Aggregate Group V (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2012 .....	\$30,689,033.82	July 2016 .....	\$12,010,050.64	December 2020 .....	\$ 4,275,941.94
March 2012 .....	30,244,707.38	August 2016 .....	11,784,801.89	January 2021 .....	4,190,512.95
April 2012 .....	29,802,688.77	September 2016 .....	11,563,573.17	February 2021 .....	4,106,661.27
May 2012 .....	29,362,966.12	October 2016 .....	11,346,294.80	March 2021 .....	4,024,359.01
June 2012 .....	28,925,527.61	November 2016 .....	11,132,898.28	April 2021 .....	3,943,578.75
July 2012 .....	28,490,361.50	December 2016 .....	10,923,316.26	May 2021 .....	3,864,293.54
August 2012 .....	28,057,456.09	January 2017 .....	10,717,482.58	June 2021 .....	3,786,476.90
September 2012 .....	27,626,799.75	February 2017 .....	10,515,332.15	July 2021 .....	3,710,102.80
October 2012 .....	27,198,380.91	March 2017 .....	10,316,801.04	August 2021 .....	3,635,145.67
November 2012 .....	26,772,188.06	April 2017 .....	10,121,826.37	September 2021 .....	3,561,580.38
December 2012 .....	26,348,209.74	May 2017 .....	9,930,346.36	October 2021 .....	3,489,382.21
January 2013 .....	25,926,434.56	June 2017 .....	9,742,300.26	November 2021 .....	3,418,526.91
February 2013 .....	25,506,851.18	July 2017 .....	9,557,628.39	December 2021 .....	3,348,990.62
March 2013 .....	25,089,448.33	August 2017 .....	9,376,272.04	January 2022 .....	3,280,749.89
April 2013 .....	24,674,214.78	September 2017 .....	9,198,173.54	February 2022 .....	3,213,781.69
May 2013 .....	24,261,139.38	October 2017 .....	9,023,276.20	March 2022 .....	3,148,063.38
June 2013 .....	23,850,211.03	November 2017 .....	8,851,524.27	April 2022 .....	3,083,572.71
July 2013 .....	23,441,418.66	December 2017 .....	8,682,862.98	May 2022 .....	3,020,287.83
August 2013 .....	23,034,751.30	January 2018 .....	8,517,238.48	June 2022 .....	2,958,187.25
September 2013 .....	22,630,198.02	February 2018 .....	8,354,597.85	July 2022 .....	2,897,249.86
October 2013 .....	22,227,747.92	March 2018 .....	8,194,889.07	August 2022 .....	2,837,454.91
November 2013 .....	21,827,390.20	April 2018 .....	8,038,061.00	September 2022 .....	2,778,782.02
December 2013 .....	21,429,114.08	May 2018 .....	7,884,063.38	October 2022 .....	2,721,211.16
January 2014 .....	21,037,161.97	June 2018 .....	7,732,846.82	November 2022 .....	2,664,722.64
February 2014 .....	20,652,104.88	July 2018 .....	7,584,362.76	December 2022 .....	2,609,297.12
March 2014 .....	20,273,824.33	August 2018 .....	7,438,563.48	January 2023 .....	2,554,915.59
April 2014 .....	19,902,203.88	September 2018 .....	7,295,402.06	February 2023 .....	2,501,559.37
May 2014 .....	19,537,129.04	October 2018 .....	7,154,832.40	March 2023 .....	2,449,210.11
June 2014 .....	19,178,487.25	November 2018 .....	7,016,809.18	April 2023 .....	2,397,849.78
July 2014 .....	18,826,167.87	December 2018 .....	6,881,287.86	May 2023 .....	2,347,460.64
August 2014 .....	18,480,062.14	January 2019 .....	6,748,224.67	June 2023 .....	2,298,025.30
September 2014 .....	18,140,063.12	February 2019 .....	6,617,576.56	July 2023 .....	2,249,526.63
October 2014 .....	17,806,065.69	March 2019 .....	6,489,301.26	August 2023 .....	2,201,947.82
November 2014 .....	17,477,966.54	April 2019 .....	6,363,357.19	September 2023 .....	2,155,272.36
December 2014 .....	17,155,664.06	May 2019 .....	6,239,703.49	October 2023 .....	2,109,484.01
January 2015 .....	16,839,058.41	June 2019 .....	6,118,300.01	November 2023 .....	2,064,566.81
February 2015 .....	16,528,051.41	July 2019 .....	5,999,107.29	December 2023 .....	2,020,505.10
March 2015 .....	16,222,546.55	August 2019 .....	5,882,086.53	January 2024 .....	1,977,283.48
April 2015 .....	15,922,448.98	September 2019 .....	5,767,199.61	February 2024 .....	1,934,886.80
May 2015 .....	15,627,665.43	October 2019 .....	5,654,409.06	March 2024 .....	1,893,300.22
June 2015 .....	15,338,104.23	November 2019 .....	5,543,678.04	April 2024 .....	1,852,509.11
July 2015 .....	15,053,675.26	December 2019 .....	5,434,970.38	May 2024 .....	1,812,499.12
August 2015 .....	14,774,289.92	January 2020 .....	5,328,250.49	June 2024 .....	1,773,256.15
September 2015 .....	14,499,861.14	February 2020 .....	5,223,483.40	July 2024 .....	1,734,766.35
October 2015 .....	14,230,303.30	March 2020 .....	5,120,634.77	August 2024 .....	1,697,016.09
November 2015 .....	13,965,532.25	April 2020 .....	5,019,670.81	September 2024 .....	1,659,992.00
December 2015 .....	13,705,465.27	May 2020 .....	4,920,558.33	October 2024 .....	1,623,680.93
January 2016 .....	13,450,021.03	June 2020 .....	4,823,264.72	November 2024 .....	1,588,069.98
February 2016 .....	13,199,119.61	July 2020 .....	4,727,757.91	December 2024 .....	1,553,146.46
March 2016 .....	12,952,682.41	August 2020 .....	4,634,006.40	January 2025 .....	1,518,897.89
April 2016 .....	12,710,632.20	September 2020 .....	4,541,979.22	February 2025 .....	1,485,312.04
May 2016 .....	12,472,893.05	October 2020 .....	4,451,645.94	March 2025 .....	1,452,376.86
June 2016 .....	12,239,390.32	November 2020 .....	4,362,976.64	April 2025 .....	1,420,080.53

**Aggregate Group V (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2025 .....	\$ 1,388,411.45	October 2028 .....	\$ 510,919.18	March 2032 .....	\$ 138,683.77
June 2025 .....	1,357,358.20	November 2028 .....	497,386.02	April 2032 .....	133,200.53
July 2025 .....	1,326,909.56	December 2028 .....	484,134.08	May 2032 .....	127,844.06
August 2025 .....	1,297,054.52	January 2029 .....	471,158.06	June 2032 .....	122,611.86
September 2025 .....	1,267,782.26	February 2029 .....	458,452.75	July 2032 .....	117,501.46
October 2025 .....	1,239,082.16	March 2029 .....	446,013.05	August 2032 .....	112,510.46
November 2025 .....	1,210,943.75	April 2029 .....	433,833.94	September 2032 .....	107,636.49
December 2025 .....	1,183,356.79	May 2029 .....	421,910.50	October 2032 .....	102,877.22
January 2026 .....	1,156,311.19	June 2029 .....	410,237.89	November 2032 .....	98,230.37
February 2026 .....	1,129,797.05	July 2029 .....	398,811.36	December 2032 .....	93,693.70
March 2026 .....	1,103,804.63	August 2029 .....	387,626.25	January 2033 .....	89,265.01
April 2026 .....	1,078,324.39	September 2029 .....	376,677.96	February 2033 .....	84,942.14
May 2026 .....	1,053,346.93	October 2029 .....	365,962.01	March 2033 .....	80,722.99
June 2026 .....	1,028,863.02	November 2029 .....	355,473.97	April 2033 .....	76,605.45
July 2026 .....	1,004,863.61	December 2029 .....	345,209.50	May 2033 .....	72,587.51
August 2026 .....	981,339.78	January 2030 .....	335,164.35	June 2033 .....	68,667.15
September 2026 .....	958,282.81	February 2030 .....	325,334.32	July 2033 .....	64,842.40
October 2026 .....	935,684.09	March 2030 .....	315,715.31	August 2033 .....	61,111.35
November 2026 .....	913,535.19	April 2030 .....	306,303.29	September 2033 .....	57,472.09
December 2026 .....	891,827.82	May 2030 .....	297,094.29	October 2033 .....	53,922.76
January 2027 .....	870,553.83	June 2030 .....	288,084.43	November 2033 .....	50,461.56
February 2027 .....	849,705.23	July 2030 .....	279,269.87	December 2033 .....	47,086.67
March 2027 .....	829,274.15	August 2030 .....	270,646.88	January 2034 .....	43,796.35
April 2027 .....	809,252.88	September 2030 .....	262,211.76	February 2034 .....	40,588.87
May 2027 .....	789,633.83	October 2030 .....	253,960.90	March 2034 .....	37,462.55
June 2027 .....	770,409.56	November 2030 .....	245,890.75	April 2034 .....	34,415.72
July 2027 .....	751,572.75	December 2030 .....	237,997.82	May 2034 .....	31,446.75
August 2027 .....	733,116.21	January 2031 .....	230,278.69	June 2034 .....	28,554.04
September 2027 .....	715,032.89	February 2031 .....	222,730.00	July 2034 .....	25,736.03
October 2027 .....	697,315.85	March 2031 .....	215,348.45	August 2034 .....	22,991.18
November 2027 .....	679,958.28	April 2031 .....	208,130.79	September 2034 .....	20,317.98
December 2027 .....	662,953.49	May 2031 .....	201,073.84	October 2034 .....	17,714.93
January 2028 .....	646,294.91	June 2031 .....	194,174.48	November 2034 .....	15,180.60
February 2028 .....	629,976.08	July 2031 .....	187,429.65	December 2034 .....	12,713.55
March 2028 .....	613,990.67	August 2031 .....	180,836.33	January 2035 .....	10,312.39
April 2028 .....	598,332.45	September 2031 .....	174,391.56	February 2035 .....	7,975.74
May 2028 .....	582,995.31	October 2031 .....	168,092.45	March 2035 .....	5,702.24
June 2028 .....	567,973.23	November 2031 .....	161,936.14	April 2035 .....	3,490.59
July 2028 .....	553,260.32	December 2031 .....	155,919.84	May 2035 .....	1,339.48
August 2028 .....	538,850.79	January 2032 .....	150,040.80	June 2035 and thereafter .....	0.00
September 2028 .....	524,738.94	February 2032 .....	144,296.32		

**PJ Class Planned Balances**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$1,988,319.00	June 2006 .....	\$1,922,989.26	January 2007 .....	\$1,795,324.05
December 2005 .....	1,982,950.23	July 2006 .....	1,908,457.29	February 2007 .....	1,772,321.88
January 2006 .....	1,976,248.28	August 2006 .....	1,892,661.78	March 2007 .....	1,748,193.42
February 2006 .....	1,968,218.81	September 2006 .....	1,875,618.30	April 2007 .....	1,722,963.42
March 2006 .....	1,958,868.93	October 2006 .....	1,857,343.81	May 2007 .....	1,696,657.87
April 2006 .....	1,948,207.16	November 2006 .....	1,837,856.62	June 2007 .....	1,669,303.95
May 2006 .....	1,936,243.48	December 2006 .....	1,817,176.38	July 2007 .....	1,640,929.98



***PJ Class (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2007 .....	\$1,611,565.41	October 2009 .....	\$ 819,835.70	December 2011 .....	\$ 284,682.36
September 2007 .....	1,581,240.78	November 2009 .....	794,528.50	January 2012 .....	268,835.06
October 2007 .....	1,549,987.68	December 2009 .....	769,625.50	February 2012 .....	253,310.70
November 2007 .....	1,517,838.70	January 2010 .....	745,123.28	March 2012 .....	238,106.46
December 2007 .....	1,484,827.42	February 2010 .....	721,018.44	April 2012 .....	223,219.53
January 2008 .....	1,450,988.36	March 2010 .....	697,307.63	May 2012 .....	208,647.12
February 2008 .....	1,416,356.93	April 2010 .....	673,987.48	June 2012 .....	194,386.48
March 2008 .....	1,382,207.58	May 2010 .....	651,054.67	July 2012 .....	180,434.86
April 2008 .....	1,348,536.33	June 2010 .....	628,505.92	August 2012 .....	166,789.54
May 2008 .....	1,315,339.23	July 2010 .....	606,337.94	September 2012 .....	153,447.82
June 2008 .....	1,282,612.35	August 2010 .....	584,547.49	October 2012 .....	140,407.01
July 2008 .....	1,250,351.79	September 2010 .....	563,131.34	November 2012 .....	127,664.46
August 2008 .....	1,218,553.69	October 2010 .....	542,086.29	December 2012 .....	115,217.52
September 2008 .....	1,187,214.19	November 2010 .....	521,409.15	January 2013 .....	103,063.56
October 2008 .....	1,156,329.50	December 2010 .....	501,096.78	February 2013 .....	91,199.99
November 2008 .....	1,125,895.81	January 2011 .....	481,146.04	March 2013 .....	79,624.21
December 2008 .....	1,095,909.36	February 2011 .....	461,553.83	April 2013 .....	68,333.67
January 2009 .....	1,066,366.44	March 2011 .....	442,317.05	May 2013 .....	57,325.82
February 2009 .....	1,037,263.32	April 2011 .....	423,432.64	June 2013 .....	46,598.13
March 2009 .....	1,008,596.34	May 2011 .....	404,897.56	July 2013 .....	36,148.09
April 2009 .....	980,361.84	June 2011 .....	386,708.79	August 2013 .....	25,973.22
May 2009 .....	952,556.19	July 2011 .....	368,863.33	September 2013 .....	16,071.03
June 2009 .....	925,175.80	August 2011 .....	351,358.21	October 2013 .....	6,439.09
July 2009 .....	898,217.09	September 2011 .....	334,190.47	November 2013 .....	691.09
August 2009 .....	871,676.51	October 2011 .....	317,357.19	December 2013 and thereafter .....	0.00
September 2009 .....	845,550.54	November 2011 .....	300,855.45		

***Aggregate Group VI Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$9,000,000.00	September 2007 .....	\$8,547,276.95	July 2009 .....	\$7,799,426.63
December 2005 .....	8,994,013.44	October 2007 .....	8,512,672.68	August 2009 .....	7,770,817.74
January 2006 .....	8,986,539.89	November 2007 .....	8,477,103.95	September 2009 .....	7,742,696.39
February 2006 .....	8,977,585.81	December 2007 .....	8,440,611.03	October 2009 .....	7,715,057.96
March 2006 .....	8,967,159.42	January 2008 .....	8,403,235.29	November 2009 .....	7,687,897.89
April 2006 .....	8,955,270.67	February 2008 .....	8,365,019.16	December 2009 .....	7,661,211.64
May 2006 .....	8,941,931.25	March 2008 .....	8,327,380.13	January 2010 .....	7,634,994.71
June 2006 .....	8,927,154.62	April 2008 .....	8,290,312.90	February 2010 .....	7,609,242.65
July 2006 .....	8,910,955.92	May 2008 .....	8,253,812.18	March 2010 .....	7,583,951.03
August 2006 .....	8,893,352.02	June 2008 .....	8,217,872.72	April 2010 .....	7,559,115.47
September 2006 .....	8,874,361.48	July 2008 .....	8,182,489.35	May 2010 .....	7,534,731.60
October 2006 .....	8,854,004.53	August 2008 .....	8,147,656.89	June 2010 .....	7,510,795.11
November 2006 .....	8,832,303.04	September 2008 .....	8,113,370.23	July 2010 .....	7,487,301.71
December 2006 .....	8,809,280.53	October 2008 .....	8,079,624.31	August 2010 .....	7,464,247.17
January 2007 .....	8,784,962.10	November 2008 .....	8,046,414.09	September 2010 .....	7,441,627.26
February 2007 .....	8,759,374.43	December 2008 .....	8,013,734.57	October 2010 .....	7,419,437.80
March 2007 .....	8,732,545.73	January 2009 .....	7,981,580.81	November 2010 .....	7,397,674.65
April 2007 .....	8,704,505.73	February 2009 .....	7,949,947.88	December 2010 .....	7,376,333.70
May 2007 .....	8,675,285.61	March 2009 .....	7,918,830.92	January 2011 .....	7,355,410.85
June 2007 .....	8,644,918.00	April 2009 .....	7,888,225.09	February 2011 .....	7,334,902.08
July 2007 .....	8,613,436.90	May 2009 .....	7,858,125.60	March 2011 .....	7,314,803.36
August 2007 .....	8,580,877.66	June 2009 .....	7,828,527.68	April 2011 .....	7,295,110.72



**Aggregate Group VI (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2011 .....	\$7,275,820.20	April 2015 .....	\$6,226,834.18	March 2019 .....	\$2,976,686.13
June 2011 .....	7,256,927.89	May 2015 .....	6,169,241.81	April 2019 .....	2,903,855.41
July 2011 .....	7,238,429.90	June 2015 .....	6,110,708.35	May 2019 .....	2,831,137.56
August 2011 .....	7,220,322.38	July 2015 .....	6,051,270.91	June 2019 .....	2,758,543.81
September 2011 .....	7,202,601.51	August 2015 .....	5,990,965.76	July 2019 .....	2,686,085.01
October 2011 .....	7,185,263.50	September 2015 .....	5,929,828.36	August 2019 .....	2,613,771.75
November 2011 .....	7,168,304.59	October 2015 .....	5,867,893.35	September 2019 .....	2,541,614.24
December 2011 .....	7,151,721.05	November 2015 .....	5,805,194.57	October 2019 .....	2,469,622.46
January 2012 .....	7,135,509.18	December 2015 .....	5,741,765.11	November 2019 .....	2,397,806.02
February 2012 .....	7,119,665.32	January 2016 .....	5,677,637.27	December 2019 .....	2,326,174.29
March 2012 .....	7,104,185.82	February 2016 .....	5,612,842.62	January 2020 .....	2,254,736.33
April 2012 .....	7,089,067.07	March 2016 .....	5,547,412.01	February 2020 .....	2,183,500.92
May 2012 .....	7,074,305.51	April 2016 .....	5,481,375.53	March 2020 .....	2,112,476.58
June 2012 .....	7,059,897.57	May 2016 .....	5,414,762.60	April 2020 .....	2,041,671.54
July 2012 .....	7,045,839.74	June 2016 .....	5,347,601.95	May 2020 .....	1,971,093.78
August 2012 .....	7,032,128.52	July 2016 .....	5,279,921.62	June 2020 .....	1,900,751.04
September 2012 .....	7,018,760.46	August 2016 .....	5,211,748.99	July 2020 .....	1,830,650.77
October 2012 .....	7,005,732.12	September 2016 .....	5,143,110.78	August 2020 .....	1,760,800.20
November 2012 .....	6,993,040.09	October 2016 .....	5,074,033.10	September 2020 .....	1,691,206.32
December 2012 .....	6,980,680.99	November 2016 .....	5,004,541.40	October 2020 .....	1,621,875.87
January 2013 .....	6,968,651.48	December 2016 .....	4,934,660.54	November 2020 .....	1,552,815.38
February 2013 .....	6,956,948.23	January 2017 .....	4,864,414.77	December 2020 .....	1,484,031.14
March 2013 .....	6,945,567.94	February 2017 .....	4,793,827.75	January 2021 .....	1,415,529.21
April 2013 .....	6,934,507.35	March 2017 .....	4,722,922.58	February 2021 .....	1,347,315.47
May 2013 .....	6,923,763.22	April 2017 .....	4,651,721.76	March 2021 .....	1,279,395.54
June 2013 .....	6,913,332.32	May 2017 .....	4,580,247.27	April 2021 .....	1,211,774.88
July 2013 .....	6,903,211.49	June 2017 .....	4,508,520.52	May 2021 .....	1,144,458.72
August 2013 .....	6,893,397.54	July 2017 .....	4,436,562.40	June 2021 .....	1,077,452.11
September 2013 .....	6,883,887.35	August 2017 .....	4,364,393.28	July 2021 .....	1,010,759.89
October 2013 .....	6,874,677.81	September 2017 .....	4,292,033.01	August 2021 .....	944,386.72
November 2013 .....	6,863,079.65	October 2017 .....	4,219,500.94	September 2021 .....	878,337.08
December 2013 .....	6,848,216.71	November 2017 .....	4,146,815.93	October 2021 .....	812,615.27
January 2014 .....	6,830,167.88	December 2017 .....	4,073,996.36	November 2021 .....	747,225.41
February 2014 .....	6,809,009.69	January 2018 .....	4,001,060.14	December 2021 .....	682,171.44
March 2014 .....	6,784,817.52	February 2018 .....	3,928,024.70	January 2022 .....	617,457.14
April 2014 .....	6,757,665.35	March 2018 .....	3,854,907.04	February 2022 .....	553,086.14
May 2014 .....	6,727,625.76	April 2018 .....	3,781,723.70	March 2022 .....	489,061.89
June 2014 .....	6,694,769.98	May 2018 .....	3,708,490.80	April 2022 .....	425,387.68
July 2014 .....	6,659,167.91	June 2018 .....	3,635,224.01	May 2022 .....	362,066.66
August 2014 .....	6,620,888.11	July 2018 .....	3,561,938.62	June 2022 .....	299,101.83
September 2014 .....	6,579,997.86	August 2018 .....	3,488,649.46	July 2022 .....	236,496.05
October 2014 .....	6,536,563.18	September 2018 .....	3,415,371.01	August 2022 .....	174,252.00
November 2014 .....	6,490,648.83	October 2018 .....	3,342,117.32	September 2022 .....	112,372.28
December 2014 .....	6,442,318.34	November 2018 .....	3,268,902.07	October 2022 .....	50,859.29
January 2015 .....	6,391,634.05	December 2018 .....	3,195,738.58	November 2022 and thereafter .....	0.00
February 2015 .....	6,338,657.11	January 2019 .....	3,122,639.77		
March 2015 .....	6,283,447.48	February 2019 .....	3,049,618.21		

---

---

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

---

---

**\$931,109,920**



**Guaranteed REMIC  
Pass-Through  
Certificates**

**Fannie Mae REMIC Trust 2005-110**

---

**PROSPECTUS SUPPLEMENT**

---

**TABLE OF CONTENTS**

	<u>Page</u>
Table of Contents . . . . .	S- 2
Available Information . . . . .	S- 3
Incorporation By Reference . . . . .	S- 3
Recent Developments . . . . .	S- 4
Reference Sheet . . . . .	S- 7
Additional Risk Factors . . . . .	S-13
Description of the Certificates . . . . .	S-14
Certain Additional Federal Income Tax Consequences . . . . .	S-47
Plan of Distribution . . . . .	S-49
Legal Matters . . . . .	S-49
Schedule 1 . . . . .	A- 1
Principal Balance Schedules . . . . .	B- 1

**Merrill Lynch & Co.**

**October 26, 2005**

---

---