Prospectus Supplement
(To REMIC Prospectus dated May 1, 2002)

$564,422,522

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-75

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PF	1	$ 86,853,750	PAC/AD	(1)	FLT	31394FAA3	August 2035
GS(2)	1	18,881,250	PAC/AD	(1)	INV	31394FAB1	August 2035
SP(2)	1	30,210,000(3)	NTL	(1)	INV/IO	31394FAC9	August 2035
ZP	1	211,000	PAC/AD	5.75%	FIX/Z	31394FAD7	September 2035
ZB	1	22,054,000	SUP	5.75	FIX/Z	31394FAE5	September 2035
AF	1	64,000,000	PT	(1)	FLT	31394FAF2	September 2035
HS(2)	1	51,130,328(3)	NTL	(1)	INV/IO	31394FAG0	September 2035
JS(2)	1	12,869,672(3)	NTL	(1)	INV/IO	31394FAH8	September 2035
FD	2	50,000,000	PT	(1)	FLT	31394FAJ4	September 2035
MS(2)	2	5,691,526	SEG(PAC)/PAC	(1)	INV	31394FAK1	September 2035
NS(2)	2	2,198,339	SEG(PAC)/SUP	(1)	INV	31394FAL9	September 2035
SE(2)	2	1,201,045	SUP	(1)	INV	31394FAM7	September 2035
SG(2)	2	13,636,359(3)	NTL	(1)	INV/IO	31394FAN5	September 2035
FY	3	50,000,000	PT	(1)	FLT	31394FAP0	September 2035
KS(2)	3	5,691,526	SEG(PAC)/PAC	(1)	INV	31394FAQ8	September 2035
LS(2)	3	2,198,339	SEG(PAC)/SUP	(1)	INV	31394FAR6	September 2035
SK(2)	3	1,201,045	SUP	(1)	INV	31394FAS4	September 2035
ST(2)	3	13,636,359(3)	NTL	(1)	INV/IO	31394FAT2	September 2035
FL	4	200,000,000	PT	(1)	FLT	31394FAU9	September 2035
SV(2)	4	9,226,348	SEG(PAC)/PAC	(1)	INV	31394FAV7	September 2035
SX(2)	4	5,616,939	SEG(PAC)/SUP	(1)	INV	31394FAW5	September 2035
CS(2)	4	1,823,380	SUP	(1)	INV	31394FAX3	September 2035
US(2)	4	82,642,206(3)	NTL	(1)	INV/IO	31394FAY1	September 2035
WS(2)	4	50,691,126(3)	NTL	(1)	INV/IO	31394FAZ8	September 2035
FQ	5	24,997,508	PT	(1)	FLT	31394FBA2	September 2035
SQ	5	24,997,508(3)	NTL	(1)	INV/IO	31394FBB0	September 2035
FW	6	12,576,527	PT	(1)	FLT	31394FBC8	September 2035
SW	6	12,576,527(3)	NTL	(1)	INV/IO	31394FBD6	September 2035
R		0	NPR	0	NPR	31394FBE4	September 2035
RL		0	NPR	0	NPR	31394FBF1	September 2035

(1) Based on LIBOR.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The AS, PS, SD, SH, SU, SJ, SM, SN, BS, DS, ES and SL Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be August 30, 2005.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Credit Suisse First Boston

The date of this Prospectus Supplement is July 21, 2005

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading "Incorporation by Reference."

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

Credit Suisse First Boston
Prospectus Department
11 Madison Avenue
New York, New York 10010
(telephone 212-325-2580).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission ("SEC"):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 ("Form 10-K");
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information "furnished" to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we "furnish" to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at www.sec.gov. You also may read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the "Board") announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP ("Deloitte") as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003, 2004 and 2005.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (the "SEC") issued a statement (the "Statement") regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities ("FAS 133"), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases ("FAS 91") and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles ("GAAP") and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives could result in recording into earnings a net cumulative loss on derivative transactions of approximately $9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately $8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (''FAS 149''), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately $2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC's decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor's reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (''OFHEO'') delivered its report to the Board of its findings to date of the agency's special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO's ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO's September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (''Paul Weiss''), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss' work continues as it examines these areas and other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of August 1, 2005)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Weighted Average Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	$192,000,000	360	356	3	6.600%
Group 2 MBS	$ 59,090,910	360	358	1	6.000%
Group 3 MBS	$ 59,090,910	360	358	1	6.000%
Group 4 MBS	$216,666,667	360	356	3	6.500%
Group 5 MBS	$ 24,997,508	360	334	21	7.051%
Group 6 MBS	$ 12,576,527	360	312	41	7.982%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on August 30, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
PF	3.7000%	7.0000%	0.250%	LIBOR + 25 basis points
GS	9.9000%	20.2500%	0.000%	20.25% − (3 × LIBOR)
SP	3.3000%	6.7500%	0.000%	6.75% − LIBOR
AF	3.8500%	6.5000%	0.400%	LIBOR + 40 basis points
HS	2.6500%	6.1000%	0.000%	6.1% − LIBOR
JS	2.6500%	6.1000%	0.000%	6.1% − LIBOR
FD	4.0250%	6.5000%	0.475%	LIBOR + 47.5 basis points
MS	9.9000%	24.1000%	0.000%	24.1% − (4 × LIBOR)
NS	9.9000%	24.1000%	0.000%	24.1% − (4 × LIBOR)
SE	9.9000%	24.1000%	0.000%	24.1% − (4 × LIBOR)
SG	2.4750%	6.0250%	0.000%	6.025% − LIBOR
FY	4.0300%	6.5000%	0.470%	LIBOR + 47 basis points
KS	9.8800%	24.1200%	0.000%	24.12% − (4 × LIBOR)
LS	9.8800%	24.1200%	0.000%	24.12% − (4 × LIBOR)
SK	9.8800%	24.1200%	0.000%	24.12% − (4 × LIBOR)
ST	2.4700%	6.0300%	0.000%	6.03% − LIBOR
FL	4.0200%	6.5000%	0.450%	LIBOR + 45 basis points
SV	9.9200%	24.2000%	0.000%	24.2% − (4 × LIBOR)
SX	9.9200%	24.2000%	0.000%	24.2% − (4 × LIBOR)
CS	9.9200%	24.2000%	0.000%	24.2% − (4 × LIBOR)
US	2.4800%	6.0500%	0.000%	6.05% − LIBOR
WS	2.4800%	6.0500%	0.000%	6.05% − LIBOR
FQ	3.9700%	6.5000%	0.400%	LIBOR + 40 basis points

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
SQ	2.5300%	6.1000%	0.000%	6.1% − LIBOR
FW	3.8700%	7.0000%	0.300%	LIBOR + 30 basis points
SW	3.1300%	6.7000%	0.000%	6.7% − LIBOR
AS	2.6500%	6.1000%	0.000%	6.1% − LIBOR
PS	15.1800%	31.0500%	0.000%	31.05% − (4.6 × LIBOR)
SD	9.9000%	24.1000%	0.000%	24.1% − (4 × LIBOR)
SH	9.9000%	24.1000%	0.000%	24.1% − (4 × LIBOR)
SU	13.6125%	33.1375%	0.000%	33.1375% − (5.49999945 × LIBOR)
SJ	9.8800%	24.1200%	0.000%	24.12% − (4 × LIBOR)
SM	9.8800%	24.1200%	0.000%	24.12% − (4 × LIBOR)
SN	13.5850%	33.1650%	0.000%	33.1650% − (5.49999945 × LIBOR)
BS	9.9200%	24.2000%	0.000%	24.2% − (4 × LIBOR)
DS	9.9200%	24.2000%	0.000%	24.2% − (4 × LIBOR)
ES	2.4800%	6.0500%	0.000%	6.05% − LIBOR
SL	29.7600%	72.6000%	0.000%	72.6% − (11.99999976 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the current distribution date:

Class	
SP	34.7826086957% of the PF Class
HS(1) *plus* JS(2)	100% of the AF Class
AS	100% of the AF Class
SG	27.2727180000% of the FD Class
ST	27.2727180000% of the FY Class
US(3) *plus* WS(4)	66.6666660000% of the FL Class
ES	66.6666660000% of the FL Class
SQ	100% of the FQ Class
SW	100% of the FW Class

(1) If and only if 100% of the principal payment to the AF Class on the current distribution date is *less* than the *excess* of

- the notional principal balance of the HS Class for the related interest accrual period

over

- the Scheduled Notional Balance of the HS Class for the current distribution date,

then the notional principal balance of the HS Class for the following interest accrual period will be equal to the notional principal balance of the HS Class for the related interest accrual period *minus* 100% of the principal payment to the AF Class on the current distribution date.

In any other case, the notional principal balance of the HS Class for the following interest accrual period will be equal to the *lesser* of

- 100% of the principal balance of the AF Class after giving effect to payments made on the current distribution date and
- the Scheduled Notional Balance of the HS Class for the current distribution date.

(2) The notional principal balance of the JS Class at any time will equal the *excess*, if any, of

- 100% of the principal balance of the AF Class

over

- 100% of the notional principal balance of the HS Class.

(3) If and only if 66.6666660000% of the principal payment to the FL Class on the current distribution date is *less* than the *excess* of

- the notional principal balance of the US Class for the related interest accrual period

over

- the Scheduled Notional Balance of the US Class for the current distribution date,

then the notional principal balance of the US Class for the following interest accrual period will be equal to the notional principal balance of the US Class for the related interest accrual period *minus* 66.6666660000% of the principal payment to the FL Class on the current distribution date.

In any other case, the notional principal balance of the US Class for the following interest accrual period will be equal to the *lesser* of

- 66.6666660000% of the principal balance of the FL Class after giving effect to payments made on the current distribution date and
- the Scheduled Notional Balance of the US Class for the current distribution date.

(4) The notional principal balance of the WS Class at any time will equal the *excess*, if any, of

- 66.6666660000% of the principal balance of the FL Class

over

- 100% of the notional principal balance of the US Class.

Distributions of Principal

Group 1 Principal Distribution Amount

ZP Accrual Amount

To the PF and GS Classes, pro rata, to zero, and thereafter to the ZP Class.

ZB Accrual Amount

To Aggregate Group I to its Planned Balance, and thereafter to the ZB Class.

Group 1 Cash Flow Distribution Amount

(a) 66.6666666667% as follows:

first, to Aggregate Group I to its Planned Balance;

second, to the ZB Class to zero; and

third, to Aggregate Group I to zero, and

(b) 33.3333333333% to the AF Class to zero.

For a description of Aggregate Group I, see “Description of the Certificates—Distributions of Principal—Group 1 Principal Distribution Amount” in this prospectus supplement.

Group 2 Principal Distribution Amount

(a) 84.6153833136% to the FD Class to zero, and

(b) 15.3846166864% as follows:

first, to Aggregate Group II to its Planned Balance;

second, to the SE Class to zero; and

third, to Aggregate Group II to zero.

For a description of Aggregate Group II, see "Description of the Certificates—Distributions of Principal—Group 2 Principal Distribution Amount" in this prospectus supplement.

Group 3 Principal Distribution Amount

(a) 84.6153833136% to the FY Class to zero, and

(b) 15.3846166864% as follows:

first, to Aggregate Group III to its Planned Balance;

second, to the SK Class to zero; and

third, to Aggregate Group III to zero.

For a description of Aggregate Group III, see "Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*" in this prospectus supplement.

Group 4 Principal Distribution Amount

(a) 92.3076921657% to the FL Class to zero, and

(b) 7.6923078343% as follows:

first, to Aggregate Group IV to its Planned Balance;

second, to the CS Class to zero; and

third, to Aggregate Group IV to zero.

For a description of Aggregate Group IV, see "Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount"* in this prospectus supplement.

Group 5 Principal Distribution Amount

To the FQ Class to zero.

Group 6 Principal Distribution Amount

To the FW Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years)*

	PSA Prepayment Assumption									
Group 1 Classes	**0%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
PF, GS, SP and PS	13.1	7.2	7.0	7.0	7.0	7.0	5.5	4.1	3.3	2.7
ZP	26.8	26.8	26.8	26.8	26.8	26.8	23.2	18.0	14.1	10.5
ZB	26.1	20.0	18.4	9.4	6.6	2.9	1.6	1.2	0.9	0.7
AF and AS	20.8	11.3	9.1	7.5	7.0	6.4	4.9	3.6	2.9	2.3
HS	18.8	8.2	6.4	5.5	5.5	5.5	5.5	4.2	3.4	2.7
JS	28.9	23.5	19.6	15.4	13.0	9.8	2.4	1.4	1.1	0.9

Group 2 Classes	PSA Prepayment Assumption						
	0%	100%	225%	274%	325%	450%	550%
FD, SG, SH and SU	20.5	11.3	7.0	6.0	5.3	4.1	3.5
MS	16.3	6.7	6.7	6.7	6.7	5.3	4.5
NS	26.7	15.5	3.3	3.3	3.3	2.4	2.1
SE	29.2	25.3	15.2	8.1	2.5	1.4	1.2
SD	19.2	9.1	5.7	5.7	5.7	4.5	3.9

Group 3 Classes	PSA Prepayment Assumption						
	0%	100%	225%	274%	325%	450%	550%
FY, ST, SM and SN	20.5	11.3	7.0	6.0	5.3	4.1	3.5
KS	16.3	6.7	6.7	6.7	6.7	5.3	4.5
LS	26.7	15.5	3.3	3.3	3.3	2.4	2.1
SK	29.2	25.3	15.2	8.1	2.5	1.4	1.2
SJ	19.2	9.1	5.7	5.7	5.7	4.5	3.9

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	150%	300%	370%	400%	450%	650%	850%
FL, DS, ES and SL	20.8	11.3	9.0	5.5	4.7	4.4	4.0	2.9	2.3
SV	15.6	5.8	5.8	5.8	5.8	5.8	5.4	4.0	3.2
SX	26.4	15.4	9.8	2.8	2.8	2.8	2.5	1.8	1.5
CS	29.4	26.0	23.1	12.6	4.7	2.1	1.5	0.9	0.6
US	16.6	6.1	5.0	5.0	5.0	5.0	5.0	3.8	3.0
WS	27.7	19.6	15.7	6.4	4.2	3.4	2.3	1.5	1.2
BS	19.7	9.4	7.3	4.7	4.7	4.7	4.3	3.2	2.6

Group 5 Classes	PSA Prepayment Assumption						
	0%	100%	300%	556%	700%	850%	1100%
FQ and SQ	21.1	10.4	4.7	2.5	1.9	1.5	1.1

Group 6 Classes	PSA Prepayment Assumption							
	0%	100%	300%	450%	679%	850%	1100%	1350%
FW and SW	21.3	10.0	4.6	3.1	1.9	1.4	0.9	0.6

* Determined as specified under "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

The rate of prepayment of mortgage loans underlying the Group 6 MBS may be lower than that of mortgage loans without prepayment premiums. The mortgage loans underlying the Group 6 MBS provide for the payment of prepayment premiums by the borrowers in the event of full prepayments or certain partial prepayments of principal during specified periods. The prepayment premiums may reduce the likelihood or the amount of prepayments of the mortgage loans during these periods. However, we cannot estimate the prepayment experience of these mortgage loans or how that experience might compare to that of mortgage loans without prepayment premiums. In addition, we do not attempt to determine whether the imposition of prepayment premiums are enforceable or collectible under the laws of any state or territory. Further, we are unaware of any conclusive data on the prepayment rate of mortgage loans with prepayment premiums. Any prepayment premiums that we receive will be retained as additional servicing compensation and will not be paid to certificateholders.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") and a separate trust (the "Lower Tier REMIC") pursuant to a trust agreement dated as of August 1, 2005 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a "real estate mortgage investment conduit" ("REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

- The REMIC Certificates (except the R and RL Classes) will be "regular interests" in the Trust.
- The R Class will be the "residual interest" in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests") will be the "regular interests" in the Lower Tier REMIC.
- The RL Class will be the "residual interest" in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS" and "Group 6 MBS" and, together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See "Description of Certificates—The Fannie Mae Guaranty" in the REMIC Prospectus, and "Description of the Certificates—Fannie Mae Guaranty" in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders." A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See "Description of Certificates—Denominations and Form" in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association ("US Bank") in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the R and RL Classes" below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denomination
The Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a "Distribution Date." We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a "clean-up call." See "Description of the Certificates—Termination" in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the GS, SP, HS, JS, MS, NS, SE, SG, KS, LS, SK, ST, SV, SX, CS, US and WS Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our "REMIC Dealer Group" dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder's notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than $2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.

- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.

- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.

- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.

- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.

- Principal distributions will decrease the amounts available for exchange over time.

- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the Mortgage Loans underlying the Group 6 MBS provide for the payment of prepayment premiums upon prepayments in full and certain partial prepayments of principal during specified periods (generally either three years or five years) following the origination of the loans. The amount of the prepayment premium for these loans generally is equal to *either*

- six months' interest on the amount prepaid during any 12-month period in excess of 20% of the original principal balance

or

- 2% of the amount prepaid during any 12-month period in excess of 20% of the original principal.

See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS	
Aggregate Unpaid Principal Balance	$192,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA (weighted average loan age)	3 months
Group 2 MBS	
Aggregate Unpaid Principal Balance	$59,090,910
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	1 month
Group 3 MBS	
Aggregate Unpaid Principal Balance	$59,090,910
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	1 month
Group 4 MBS	
Aggregate Unpaid Principal Balance	$216,666,667
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months
Group 5 MBS	
Aggregate Unpaid Principal Balance	$24,997,508
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	334 months
Approximate Weighted Average WALA	21 months
Group 6 MBS	
Aggregate Unpaid Principal Balance	$12,576,527
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	312 months
Approximate Weighted Average WALA	41 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

Interest Type*	Classes
Group 1 Classes	
Fixed Rate	ZP and ZB
Floating Rate	PF and AF
Inverse Floating Rate	GS, SP, HS and JS
Accrual	ZP and ZB
Interest Only	SP, HS and JS
RCR**	AS and PS
Group 2 Classes	
Floating Rate	FD
Inverse Floating Rate	MS, NS, SE and SG
Interest Only	SG
RCR**	SD, SH and SU
Group 3 Classes	
Floating Rate	FY
Inverse Floating Rate	KS, LS, SK and ST
Interest Only	ST
RCR**	SJ, SM and SN
Group 4 Classes	
Floating Rate	FL
Inverse Floating Rate	SV, SX, CS, US and WS
Interest Only	US and WS
RCR**	BS, DS, ES and SL
Group 5 Classes	
Floating Rate	FQ
Inverse Floating Rate	SQ
Interest Only	SQ
Group 6 Classes	
Floating Rate	FW
Inverse Floating Rate	SW
Interest Only	SW
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "—*Accrual Classes*" below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an "Interest Accrual Period").

Classes	Interest Accrual Periods
All Fixed Rate Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See "Additional Risk Factors—*Delay classes have lower yields and market values*" in this prospectus supplement.

Accrual Classes. The ZP and ZB Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under "Reference Sheet—Notional Classes" in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under "Reference Sheet—Interest Rates" in this prospectus supplement.

Changes in the specified interest rate index (the "Index") will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the "BBA Method," as described in the REMIC Prospectus under "Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*."

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.45% in the case of the PF, GS, SP, AF, HS, JS, AS and PS Classes; 3.55% in the case of the FD, MS, NS, SE, SG, SD, SH and SU Classes; 3.56% in the case of the FY, KS, LS, SK, ST, SJ, SM and SN Classes; and 3.57% in the case of the FL, SV, SX, CS, US, WS, FQ, SQ, FW, SW, BS, DS, ES and SL Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

Principal Type*	Classes
Group 1 Classes	
PAC	PF, GS and ZP
Support	ZB
Pass-Through	AF
Accretion Directed	PF, GS and ZP
Notional	SP, HS and JS
RCR**	AS and PS
Group 2 Classes	
Segment (PAC)/PAC	MS
Segment (PAC)/Support	NS
Support	SE
Pass-Through	FD
Notional	SG
RCR**	SD, SH and SU
Group 3 Classes	
Segment (PAC)/PAC	KS
Segment (PAC)/Support	LS
Support	SK
Pass-Through	FY
Notional	ST
RCR**	SJ, SM and SN
Group 4 Classes	
Segment (PAC)/PAC	SV
Segment (PAC)/Support	SX
Support	CS
Pass-Through	FL
Notional	US and WS
RCR**	BS, DS, ES and SL
Group 5 Classes	
Pass-Through	FQ
Notional	SQ
Group 6 Classes	
Pass-Through	FW
Notional	SW
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the "Principal Distribution Amount") equal to the sum of

- the principal then paid on the Group 1 MBS (the "Group 1 Cash Flow Distribution Amount") plus any interest then accrued and added to the principal balances of the ZP and ZB Classes (the "ZP Accrual Amount" and "ZB Accrual Amount," respectively, and together with the Group 1 Cash Flow Distribution Amount, the "Group 1 Principal Distribution Amount"),
- the principal then paid on the Group 2 MBS (the "Group 2 Principal Distribution Amount"),
- the principal then paid on the Group 3 MBS (the "Group 3 Principal Distribution Amount"),
- the principal then paid on the Group 4 MBS (the "Group 4 Principal Distribution Amount"),
- the principal then paid on the Group 5 MBS (the "Group 5 Principal Distribution Amount"), and
- the principal then paid on the Group 6 MBS (the "Group 6 Principal Distribution Amount").

Group 1 Principal Distribution Amount

ZP Accrual Amount

On each Distribution Date, we will pay the ZP Accrual Amount, concurrently, as principal of the PF and GS Classes, pro rata (or 82.1428571429% and 17.8571428571%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZP Accrual Amount as principal of the ZP Class. — **Accretion Directed Classes and Accrual Class**

ZB Accrual Amount

On each Distribution Date, we will pay the ZB Accrual Amount as principal of Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the ZB Accrual Amount as principal of the ZB Class. — **Accretion Directed/PAC Group and Accrual Class**

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes as follows:

(a) 66.6666666667% of that amount as follows:

first, to Aggregate Group I, until the Aggregate I Balance is reduced to its Planned Balance for that Distribution Date; — **PAC Group**

second, to the ZB Class, until its principal balance is reduced to zero; and — **Support Class**

third, to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero, and — **PAC Group**

(b) 33.3333333333% of such amount as principal of the AF Class, until its principal balance is reduced to zero. — **Pass-Through Class**

"Aggregate Group I" consists of the PF, GS and ZP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to the PF and GS Classes, pro rata, until their principal balances are reduced to zero; and *second,* to the ZP Class, until its principal balance is reduced to zero.

The "Aggregate I Balance" is equal to the aggregate of the principal balances of the Classes included in Aggregate Group I. For determining principal payments on a Distribution Date, the Aggregate I Balance will include any increase in the principal balance of the ZP Class on that date.

Group 2 Principal Distribution Amount

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes as follows:

(a) 84.6153833136% of that amount to the FD Class, until its principal balance is reduced to zero, and — **Pass-Through Class**

(b) 15.3846166864% of such amount as follows:

first, to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date; — **PAC Group**

second, to the SE Class, until its principal balance is reduced to zero; and — **Support Class**

third, to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero. — **PAC Group**

"Aggregate Group II" consists of the MS and NS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to the MS Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

second, to the NS Class, until its principal balance is reduced to zero; and

third, to the MS Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

The "Aggregate II Balance" is equal to the aggregate of the principal balances of the Classes included in Aggregate Group II.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes as follows:

(a) 84.6153833136% of that amount to the FY Class, until its principal balance is reduced to zero, and — **Pass-Through Class**

(b) 15.3846166864% of such amount as follows:

first, to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date; — **PAC Group**

second, to the SK Class, until its principal balance is reduced to zero; and — **Support Class**

third, to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero. — **PAC Group**

"Aggregate Group III" consists of the KS and LS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to the KS Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

second, to the LS Class, until its principal balance is reduced to zero; and

third, to the KS Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

The "Aggregate III Balance" is equal to the aggregate of the principal balances of the Classes included in Aggregate Group III.

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes as follows:

(a) 92.3076921657% of that amount to the FL Class, until its principal balance is reduced to zero, and

Pass-Through Class

(b) 7.6923078343% of such amount as follows:

first, to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date;

PAC Group

second, to the CS Class, until its principal balance is reduced to zero; and

Support Class

third, to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero.

PAC Group

"Aggregate Group IV" consists of the SV and SX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to the SV Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

second, to the SX Class, until its principal balance is reduced to zero; and

third, to the SV Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

The "Aggregate IV Balance" is equal to the aggregate of the principal balances of the Classes included in Aggregate Group IV.

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the FQ Class, until its principal balance is reduced to zero.

Pass-Through Class

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the FW Class, until its principal balance is reduced to zero.

Pass-Through Class

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under "Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is August 30, 2005; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association's standard prepayment model ("PSA"). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under "Description of Certificates—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges set forth below.

Principal Balance Schedule References	Related Groups(1) and Classes	Structuring Ranges
Planned Balances	Aggregate Group I	Between 150% and 250% PSA
Scheduled Notional Balances	HS Class	Between 200% and 350% PSA
Planned Balances	Aggregate Group II	Between 225% and 325% PSA
Planned Balances	MS Class	Between 100% and 325% PSA
Planned Balances	KS Class	Between 100% and 325% PSA
Planned Balances	Aggregate Group III	Between 225% and 325% PSA
Planned Balances	SV Class	Between 100% and 400% PSA
Planned Balances	Aggregate Group IV	Between 300% and 400% PSA
Scheduled Notional Balances	US Class	Between 150% and 450% PSA

(1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal (or reductions in notional principal) of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated

Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

Groups and Classes	Initial Effective Ranges
Aggregate Group I	Between 150% and 250% PSA
HS Class	Between 200% and 350% PSA
MS Class	Between 100% and 325% PSA
Aggregate Group II	Between 225% and 325% PSA
KS Class	Between 100% and 325% PSA
Aggregate Group III	Between 225% and 325% PSA
SV Class	Between 100% and 400% PSA
Aggregate Group IV	Between 300% and 400% PSA
US Class	Between 150% and 450% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

Classes	Supporting Classes
Group 1	
PAC	Support
Group 2	
Aggregate Group II	SE
MS	NS
Group 3	
Aggregate Group III	SK
KS	LS
Group 4	
Aggregate Group IV	CS
SV	SX

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans (except those underlying the Group 6 MBS) generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the GS, SP, HS, JS, SG, ST, US, WS, SQ, SW, AS, PS, SU, SN, ES and SL Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Reference Sheet—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of each applicable Index, and

• the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
GS	101.7968750%
SP	8.1250000%
HS	5.0000000%
JS	2.1875000%
MS	98.3750000%
NS	89.7812500%
SE	86.8437500%
SG	5.1875000%
KS	98.4375000%
LS	89.8437500%
SK	86.8750000%
ST	5.1875000%
SV	98.9375000%
SX	91.1562500%
CS	94.2187500%
US	5.2187500%
WS	3.0000000%
SQ	4.7500000%
SW	4.3750000%
AS	5.2812500%
PS	108.8125000%
SD	95.9687500%
SH	94.7812500%
SU	109.5546875%
SJ	96.0312500%
SM	94.8437500%
SN	109.7812500%
BS	96.0000000%
DS	99.8906250%
ES	5.8437500%
SL	130.8437500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the GS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	150%	200%	220%	250%	350%	500%	650%	850%
1.45%	15.9%	15.8%	15.8%	15.8%	15.8%	15.8%	15.7%	15.6%	15.5%	15.3%
3.45%	9.8%	9.7%	9.7%	9.7%	9.7%	9.7%	9.6%	9.5%	9.4%	9.3%
5.45%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.6%	3.6%	3.5%	3.4%
6.75%	(0.1)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.3)%	(0.3)%	(0.4)%

Sensitivity of the SP Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
1.45%	66.5%	63.5%	62.5%	62.5%	62.5%	62.5%	60.6%	55.4%	49.3%	40.3%
3.45%	36.9%	33.4%	32.4%	32.4%	32.4%	32.4%	29.3%	22.6%	15.2%	4.6%
5.45%	6.7%	3.2%	2.5%	2.5%	2.5%	2.5%	(2.7)%	(11.7)%	(21.3)%	(34.7)%
6.75%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the HS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
1.45%	104.6%	101.7%	98.8%	95.8%	95.8%	95.8%	95.8%	93.5%	89.2%	82.2%
3.45%	54.1%	50.9%	47.5%	44.2%	44.2%	44.2%	44.2%	39.8%	33.7%	24.6%
5.45%	6.4%	1.7%	(3.2)%	(6.2)%	(6.2)%	(6.2)%	(6.2)%	(14.6)%	(23.7)%	(36.7)%
6.10%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the JS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
1.45%	307.1%	307.1%	307.1%	307.1%	302.8%	296.3%	272.9%	234.1%	195.5%	147.2%
3.45%	156.0%	156.0%	156.0%	156.0%	152.1%	146.0%	121.9%	81.8%	46.5%	6.2%
5.45%	33.8%	33.8%	33.7%	33.0%	29.9%	24.8%	(15.3)%	(66.5)%	(96.7)%	*
6.10%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the MS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**225%**	**274%**	**325%**	**450%**	**550%**
1.550%	18.9%	18.9%	18.9%	18.9%	18.9%	19.0%	19.0%
3.550%	10.4%	10.5%	10.5%	10.5%	10.5%	10.6%	10.6%
5.550%	2.2%	2.3%	2.3%	2.3%	2.3%	2.4%	2.4%
6.025%	0.3%	0.4%	0.4%	0.4%	0.4%	0.4%	0.5%

Sensitivity of the NS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**225%**	**274%**	**325%**	**450%**	**550%**
1.550%	20.7%	20.8%	23.5%	23.5%	23.5%	24.4%	25.1%
3.550%	11.4%	11.6%	14.4%	14.4%	14.4%	15.5%	16.2%
5.550%	2.6%	2.8%	5.7%	5.7%	5.7%	6.9%	7.6%
6.025%	0.5%	0.8%	3.6%	3.6%	3.6%	4.8%	5.6%

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.550%	21.4%	21.4%	21.6%	23.2%	26.4%	30.9%	33.5%
3.550%	11.8%	11.8%	12.1%	13.5%	17.1%	21.8%	24.4%
5.550%	2.6%	2.7%	3.1%	4.1%	8.2%	12.9%	15.5%
6.025%	0.5%	0.6%	1.0%	1.9%	6.1%	10.8%	13.5%

Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.550%	96.5%	94.5%	89.4%	87.4%	85.4%	80.2%	76.1%
3.550%	48.7%	46.4%	40.6%	38.4%	36.0%	30.1%	25.3%
5.550%	3.4%	0.7%	(6.3)%	(9.1)%	(12.1)%	(19.5)%	(25.7)%
6.025%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.56%...........	18.8%	18.9%	18.9%	18.9%	18.9%	18.9%	18.9%
3.56%...........	10.4%	10.5%	10.5%	10.5%	10.5%	10.5%	10.6%
5.56%...........	2.2%	2.2%	2.2%	2.2%	2.2%	2.3%	2.4%
6.03%...........	0.3%	0.3%	0.3%	0.3%	0.3%	0.4%	0.5%

Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.56%...........	20.7%	20.8%	23.4%	23.4%	23.4%	24.4%	25.1%
3.56%...........	11.4%	11.6%	14.4%	14.4%	14.4%	15.5%	16.2%
5.56%...........	2.5%	2.8%	5.6%	5.6%	5.6%	6.8%	7.6%
6.03%...........	0.5%	0.7%	3.6%	3.6%	3.6%	4.8%	5.6%

Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.56%...........	21.4%	21.4%	21.6%	23.1%	26.4%	30.9%	33.4%
3.56%...........	11.7%	11.8%	12.1%	13.5%	17.1%	21.7%	24.3%
5.56%...........	2.6%	2.6%	3.0%	4.1%	8.1%	12.9%	15.5%
6.03%...........	0.5%	0.6%	1.0%	1.9%	6.1%	10.8%	13.4%

Sensitivity of the ST Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	225%	274%	325%	450%	550%
1.56%	96.3%	94.3%	89.3%	87.3%	85.2%	80.1%	75.9%
3.56%	48.6%	46.3%	40.5%	38.2%	35.9%	29.9%	25.2%
5.56%	3.3%	0.6%	(6.4)%	(9.2)%	(12.2)%	(19.7)%	(25.8)%
6.03%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SV Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	18.7%	18.8%	18.8%	18.8%	18.8%	18.8%	18.8%	18.8%	18.8%
3.57%	10.3%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.5%	10.5%
5.57%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.3%	2.4%	2.5%
6.05%	0.2%	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.4%	0.6%

Sensitivity of the SX Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	20.4%	20.5%	21.0%	23.2%	23.2%	23.2%	23.5%	24.8%	25.9%
3.57%	11.3%	11.4%	11.9%	14.3%	14.3%	14.3%	14.7%	16.1%	17.2%
5.57%	2.5%	2.7%	3.1%	5.7%	5.7%	5.7%	6.1%	7.5%	8.7%
6.05%	0.5%	0.7%	1.0%	3.6%	3.6%	3.6%	4.1%	5.5%	6.7%

Sensitivity of the CS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	19.7%	19.7%	19.7%	19.8%	21.0%	22.2%	23.2%	26.2%	28.6%
3.57%	10.8%	10.8%	10.8%	11.0%	12.2%	13.6%	14.8%	17.9%	20.5%
5.57%	2.2%	2.3%	2.3%	2.5%	3.5%	5.2%	6.5%	9.9%	12.6%
6.05%	0.2%	0.3%	0.3%	0.5%	1.5%	3.3%	4.6%	8.0%	10.8%

Sensitivity of the US Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	93.2%	89.3%	85.2%	85.2%	85.2%	85.2%	85.2%	82.4%	77.1%
3.57%	45.5%	40.8%	36.0%	36.0%	36.0%	36.0%	36.0%	30.3%	22.3%
5.57%	(2.9)%	(10.9)%	(15.2)%	(15.2)%	(15.2)%	(15.2)%	(15.2)%	(27.0)%	(40.2)%
6.05%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**150%**	**300%**	**370%**	**400%**	**450%**	**650%**	**850%**
1.57%	193.5%	193.5%	193.5%	176.9%	168.4%	164.5%	157.9%	130.2%	103.7%
3.57%	98.2%	98.2%	98.2%	81.6%	72.3%	67.9%	59.3%	28.2%	2.4%
5.57%	16.9%	16.3%	14.8%	1.3%	(7.2)%	(12.1)%	(44.4)%	(86.7)%	*
6.05%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**300%**	**556%**	**700%**	**850%**	**1100%**
1.57%	106.8%	102.6%	85.3%	61.3%	46.6%	30.2%	(0.7)%
3.57%	54.2%	50.6%	35.4%	14.4%	1.5%	(12.9)%	(40.1)%
5.57%	5.5%	2.4%	(10.7)%	(28.8)%	(40.0)%	(52.8)%	(77.6)%
6.10%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**300%**	**450%**	**679%**	**850%**	**1100%**	**1350%**
1.57%	137.8%	132.9%	112.4%	96.0%	68.7%	46.1%	7.8%	(41.1)%
3.57%	77.2%	73.1%	55.9%	42.2%	19.3%	0.3%	(31.6)%	(72.2)%
5.57%	22.8%	19.4%	5.2%	(6.2)%	(25.0)%	(40.6)%	(67.0)%	*
6.70%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
1.45%	98.9%	96.6%	94.4%	92.1%	91.2%	89.8%	85.2%	78.2%	71.1%	61.3%
3.45%	51.7%	49.3%	46.8%	44.3%	43.4%	41.9%	36.8%	29.1%	21.3%	10.5%
5.45%	7.6%	4.8%	2.0%	(0.8)%	(2.0)%	(3.7)%	(9.6)%	(18.8)%	(28.4)%	(41.9)%
6.10%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**220%**	**250%**	**350%**	**500%**	**650%**	**850%**
1.45%	22.6%	22.4%	22.3%	22.3%	22.3%	22.3%	22.0%	21.5%	21.0%	20.4%
3.45%	13.6%	13.4%	13.3%	13.3%	13.3%	13.3%	13.0%	12.6%	12.1%	11.5%
5.45%	4.8%	4.6%	4.6%	4.6%	4.6%	4.6%	4.3%	3.8%	3.3%	2.8%
6.75%	(0.8)%	(1.0)%	(1.0)%	(1.0)%	(1.0)%	(1.0)%	(1.3)%	(1.8)%	(2.2)%	(2.8)%

Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.550%	19.5%	19.6%	19.8%	19.8%	19.8%	20.0%	20.1%
3.550%	10.8%	10.9%	11.2%	11.2%	11.2%	11.4%	11.5%
5.550%	2.4%	2.5%	2.8%	2.8%	2.8%	3.0%	3.2%
6.025%	0.4%	0.5%	0.9%	0.9%	0.9%	1.1%	1.3%

Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.550%	19.7%	19.9%	20.1%	20.3%	20.4%	20.6%	20.8%
3.550%	11.0%	11.1%	11.4%	11.5%	11.7%	11.9%	12.2%
5.550%	2.4%	2.5%	2.9%	3.0%	3.2%	3.5%	3.7%
6.025%	0.4%	0.5%	0.9%	1.0%	1.2%	1.5%	1.8%

Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.550%	23.0%	22.7%	22.2%	22.0%	21.8%	21.3%	20.9%
3.550%	12.3%	12.1%	11.6%	11.4%	11.2%	10.7%	10.3%
5.550%	1.9%	1.7%	1.3%	1.1%	0.9%	0.4%	0.1%
6.025%	(0.6)%	(0.7)%	(1.2)%	(1.3)%	(1.5)%	(2.0)%	(2.3)%

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.56%...........	19.4%	19.5%	19.8%	19.8%	19.8%	19.9%	20.0%
3.56%...........	10.8%	10.9%	11.2%	11.2%	11.2%	11.4%	11.5%
5.56%...........	2.3%	2.5%	2.8%	2.8%	2.8%	3.0%	3.2%
6.03%...........	0.4%	0.5%	0.8%	0.8%	0.8%	1.1%	1.3%

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.56%...........	19.7%	19.8%	20.1%	20.2%	20.3%	20.6%	20.8%
3.56%...........	10.9%	11.0%	11.4%	11.5%	11.6%	11.9%	12.1%
5.56%...........	2.4%	2.5%	2.8%	3.0%	3.1%	3.4%	3.7%
6.03%...........	0.4%	0.5%	0.9%	1.0%	1.2%	1.5%	1.8%

Sensitivity of the SN Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	225%	274%	325%	450%	550%
1.56%	22.9%	22.7%	22.1%	21.9%	21.7%	21.2%	20.8%
3.56%	12.3%	12.0%	11.5%	11.3%	11.1%	10.6%	10.2%
5.56%	1.8%	1.7%	1.2%	1.0%	0.8%	0.4%	0.0%
6.03%	(0.6)%	(0.7)%	(1.2)%	(1.4)%	(1.5)%	(2.0)%	(2.4)%

Sensitivity of the BS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	19.5%	19.6%	19.7%	20.0%	20.0%	20.0%	20.0%	20.3%	20.6%
3.57%	10.8%	10.9%	11.1%	11.4%	11.4%	11.4%	11.5%	11.8%	12.1%
5.57%	2.4%	2.5%	2.6%	3.0%	3.0%	3.0%	3.1%	3.5%	3.8%
6.05%	0.4%	0.5%	0.7%	1.0%	1.0%	1.0%	1.1%	1.5%	1.9%

Sensitivity of the DS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	18.5%	18.5%	18.5%	18.4%	18.4%	18.4%	18.4%	18.4%	18.3%
3.57%	10.1%	10.1%	10.1%	10.2%	10.2%	10.2%	10.2%	10.2%	10.2%
5.57%	2.0%	2.0%	2.0%	2.1%	2.1%	2.1%	2.1%	2.2%	2.2%
6.05%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.3%	0.3%

Sensitivity of the ES Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	83.7%	81.4%	79.1%	72.1%	68.8%	67.4%	65.0%	55.3%	45.3%
3.57%	42.3%	39.8%	37.3%	29.6%	25.9%	24.4%	21.7%	11.0%	(0.2)%
5.57%	2.1%	(0.6)%	(3.5)%	(12.2)%	(16.4)%	(18.3)%	(21.4)%	(34.4)%	(48.5)%
6.05%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SL Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	150%	300%	370%	400%	450%	650%	850%
1.57%	43.2%	42.6%	42.0%	40.2%	39.4%	39.1%	38.5%	36.3%	34.2%
3.57%	22.8%	22.2%	21.6%	19.9%	19.1%	18.7%	18.2%	16.0%	13.9%
5.57%	3.1%	2.6%	2.1%	0.4%	(0.4)%	(0.7)%	(1.3)%	(3.4)%	(5.4)%
6.05%	(1.7)%	(2.1)%	(2.6)%	(4.2)%	(4.9)%	(5.3)%	(5.8)%	(7.9)%	(9.9)%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

(a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,

(b) summing the results, and

(c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see "Description of Certificates—Weighted Average Life and Final Distribution Date" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,

- the priority sequences of payments of principal of the Group 1, Group 2, Group 3 and Group 4 Classes, and

- the payment of principal of certain Group 1, Group 2, Group 3 and Group 4 Classes in accordance with the Principal Balance Schedules.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Relating to Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	8.50%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	8.50%
Group 5 MBS	360 months	360 months	9.00%
Group 6 MBS	360 months	360 months	9.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

PF, GS, SP† and PS Classes

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	98	95	95	95	95	95	95	95	95	95
August 2007	96	88	86	86	86	86	86	84	74	62
August 2008	93	78	75	75	75	75	73	58	45	30
August 2009	90	69	65	65	65	65	57	40	27	14
August 2010	88	60	56	56	56	56	44	27	16	7
August 2011	84	52	48	48	48	48	34	19	9	3
August 2012	81	44	41	41	41	41	26	13	6	1
August 2013	78	36	34	34	34	34	20	9	3	*
August 2014	74	29	28	28	28	28	16	6	2	*
August 2015	70	23	23	23	23	23	12	4	1	0
August 2016	66	19	19	19	19	19	9	2	*	0
August 2017	61	16	16	16	16	16	7	2	*	0
August 2018	56	13	13	13	13	13	5	1	0	0
August 2019	51	11	11	11	11	11	4	*	0	0
August 2020	45	9	9	9	9	9	3	*	0	0
August 2021	39	7	7	7	7	7	2	0	0	0
August 2022	32	5	5	5	5	5	1	0	0	0
August 2023	25	4	4	4	4	4	1	0	0	0
August 2024	17	3	3	3	3	3	*	0	0	0
August 2025	9	2	2	2	2	2	*	0	0	0
August 2026	2	2	2	2	2	2	0	0	0	0
August 2027	1	1	1	1	1	1	0	0	0	0
August 2028	1	1	1	1	1	1	0	0	0	0
August 2029	*	*	*	*	*	*	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.1	7.2	7.0	7.0	7.0	7.0	5.5	4.1	3.3	2.7

ZP Class

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	106	106	106	106	106	106	106	106	106	106
August 2007	112	112	112	112	112	112	112	112	112	112
August 2008	119	119	119	119	119	119	119	119	119	119
August 2009	126	126	126	126	126	126	126	126	126	126
August 2010	133	133	133	133	133	133	133	133	133	133
August 2011	141	141	141	141	141	141	141	141	141	141
August 2012	149	149	149	149	149	149	149	149	149	149
August 2013	158	158	158	158	158	158	158	158	158	158
August 2014	168	168	168	168	168	168	168	168	168	168
August 2015	177	177	177	177	177	177	177	177	177	91
August 2016	188	188	188	188	188	188	188	188	188	43
August 2017	199	199	199	199	199	199	199	199	199	21
August 2018	211	211	211	211	211	211	211	211	130	10
August 2019	223	223	223	223	223	223	223	223	76	5
August 2020	236	236	236	236	236	236	236	236	45	2
August 2021	250	250	250	250	250	250	250	202	26	1
August 2022	265	265	265	265	265	265	265	135	15	*
August 2023	281	281	281	281	281	281	281	90	9	*
August 2024	297	297	297	297	297	297	297	59	5	*
August 2025	315	315	315	315	315	315	315	39	3	*
August 2026	334	334	334	334	334	334	277	25	2	*
August 2027	353	353	353	353	353	353	199	16	1	*
August 2028	374	374	374	374	374	374	141	10	*	*
August 2029	396	396	396	396	396	396	98	6	*	*
August 2030	379	379	379	379	379	379	66	4	*	*
August 2031	261	261	261	261	261	261	42	2	*	*
August 2032	167	167	167	167	167	167	25	1	*	*
August 2033	91	91	91	91	91	91	13	*	*	*
August 2034	32	32	32	32	32	32	4	*	*	*
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	26.8	26.8	26.8	26.8	26.8	23.2	18.0	14.1	10.5

ZB Class

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	106	105	100	95	93	90	79	62	45	23
August 2007	112	112	100	84	77	67	35	0	0	0
August 2008	119	118	100	71	59	42	0	0	0	0
August 2009	126	125	100	61	46	24	0	0	0	0
August 2010	133	133	100	54	37	12	0	0	0	0
August 2011	141	140	100	49	31	5	0	0	0	0
August 2012	149	149	100	46	27	1	0	0	0	0
August 2013	158	157	100	45	26	*	0	0	0	0
August 2014	168	167	99	44	25	*	0	0	0	0
August 2015	177	167	96	42	24	*	0	0	0	0
August 2016	188	163	92	39	22	*	0	0	0	0
August 2017	199	157	87	36	20	*	0	0	0	0
August 2018	211	150	81	33	18	*	0	0	0	0
August 2019	223	142	75	30	16	*	0	0	0	0
August 2020	236	133	69	27	15	*	0	0	0	0
August 2021	250	123	62	24	13	*	0	0	0	0
August 2022	265	114	56	21	11	*	0	0	0	0
August 2023	281	104	50	18	10	*	0	0	0	0
August 2024	297	94	44	16	8	*	0	0	0	0
August 2025	315	84	38	14	7	*	0	0	0	0
August 2026	325	74	33	11	6	*	0	0	0	0
August 2027	301	64	28	9	5	*	0	0	0	0
August 2028	275	55	23	8	4	*	0	0	0	0
August 2029	246	46	19	6	3	*	0	0	0	0
August 2030	214	37	15	5	2	*	0	0	0	0
August 2031	179	28	11	3	2	*	0	0	0	0
August 2032	140	20	8	2	1	*	0	0	0	0
August 2033	97	12	5	1	1	*	0	0	0	0
August 2034	51	5	2	1	*	*	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	20.0	18.4	9.4	6.6	2.9	1.6	1.2	0.9	0.7

AF and AS† Classes

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	99	97	96	95	95	94	92	89	87	83
August 2007	98	92	89	86	85	83	77	69	61	52
August 2008	98	85	80	75	73	70	60	48	37	25
August 2009	97	79	72	65	62	58	47	33	22	12
August 2010	95	73	64	56	53	49	37	23	13	6
August 2011	94	67	57	49	45	41	28	16	8	3
August 2012	93	62	51	42	39	34	22	11	5	1
August 2013	92	57	46	36	33	28	17	7	3	1
August 2014	90	53	41	31	28	24	13	5	2	*
August 2015	89	48	36	27	24	20	10	3	1	*
August 2016	87	44	32	23	20	16	8	2	1	*
August 2017	85	41	28	20	17	13	6	2	*	*
August 2018	83	37	25	17	14	11	5	1	*	*
August 2019	81	34	22	14	12	9	4	1	*	*
August 2020	78	30	19	12	10	7	3	*	*	*
August 2021	75	27	17	10	8	6	2	*	*	*
August 2022	72	24	15	9	7	5	2	*	*	*
August 2023	69	22	13	7	6	4	1	*	*	*
August 2024	66	19	11	6	5	3	1	*	*	*
August 2025	62	17	9	5	4	3	1	*	*	*
August 2026	58	15	8	4	3	2	*	*	*	*
August 2027	53	13	6	3	2	2	*	*	*	*
August 2028	49	11	5	2	2	1	*	*	*	*
August 2029	43	9	4	2	1	1	*	*	*	*
August 2030	37	7	3	1	1	1	*	*	*	*
August 2031	31	5	2	1	1	*	*	*	*	0
August 2032	24	4	2	1	*	*	*	*	*	0
August 2033	17	2	1	*	*	*	*	*	*	0
August 2034	9	1	*	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	11.3	9.1	7.5	7.0	6.4	4.9	3.6	2.9	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HS† Class PSA Prepayment Assumption 0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	99	96	95	94	94	94	94	94	94	94
August 2007	98	90	86	82	82	82	82	82	77	65
August 2008	97	81	75	68	68	68	68	60	47	32
August 2009	96	74	64	56	56	56	56	41	28	15
August 2010	94	66	55	45	45	45	45	29	17	7
August 2011	93	59	47	36	36	36	36	20	10	4
August 2012	91	53	39	28	28	28	28	14	6	2
August 2013	90	47	32	21	21	21	21	9	4	1
August 2014	88	41	26	17	17	17	17	6	2	*
August 2015	86	35	20	13	13	13	13	4	1	*
August 2016	84	30	15	10	10	10	10	3	1	*
August 2017	81	26	10	8	8	8	8	2	*	*
August 2018	79	21	6	6	6	6	6	1	*	*
August 2019	76	17	4	4	4	4	4	1	*	*
August 2020	73	13	3	3	3	3	3	1	*	*
August 2021	69	9	3	3	3	3	3	*	*	*
August 2022	66	5	2	2	2	2	2	*	*	*
August 2023	62	2	1	1	1	1	1	*	*	*
August 2024	57	1	1	1	1	1	1	*	*	*
August 2025	52	1	1	1	1	1	1	*	*	*
August 2026	47	1	1	1	1	1	1	*	*	*
August 2027	42	*	*	*	*	*	*	*	*	*
August 2028	36	*	*	*	*	*	*	*	*	*
August 2029	29	*	*	*	*	*	*	*	*	*
August 2030	22	*	*	*	*	*	*	*	*	*
August 2031	14	*	*	*	*	*	*	*	*	0
August 2032	5	*	*	*	*	*	*	*	*	0
August 2033	*	*	*	*	*	*	*	*	*	0
August 2034	*	*	*	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.8	8.2	6.4	5.5	5.5	5.5	5.5	4.2	3.4	2.7

Date	JS† Class PSA Prepayment Assumption 0%	100%	150%	200%	220%	250%	350%	500%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2006	100	100	100	100	98	95	86	72	57	38
August 2007	100	100	100	100	94	86	58	17	0	0
August 2008	100	100	100	100	90	76	30	0	0	0
August 2009	100	100	100	100	87	69	12	0	0	0
August 2010	100	100	100	100	85	64	3	0	0	0
August 2011	100	100	100	100	84	62	*	0	0	0
August 2012	100	100	100	99	82	60	*	0	0	0
August 2013	100	100	100	95	79	56	*	0	0	0
August 2014	100	100	100	89	73	52	*	0	0	0
August 2015	100	100	100	82	67	47	*	0	0	0
August 2016	100	100	100	75	61	42	*	0	0	0
August 2017	100	100	100	68	54	37	*	0	0	0
August 2018	100	100	100	60	48	32	*	0	0	0
August 2019	100	100	92	53	42	28	*	0	0	0
August 2020	100	100	82	47	36	24	*	0	0	0
August 2021	100	100	73	40	31	20	*	0	0	0
August 2022	100	100	65	35	26	17	*	0	0	0
August 2023	100	100	57	30	22	14	*	0	0	0
August 2024	100	92	49	25	19	11	*	0	0	0
August 2025	100	81	42	21	15	9	*	0	0	0
August 2026	100	71	36	17	13	8	*	0	0	0
August 2027	100	61	30	14	10	6	*	0	0	0
August 2028	100	52	25	11	8	5	*	0	0	0
August 2029	100	43	20	9	6	3	*	0	0	0
August 2030	100	34	15	7	5	3	*	0	0	0
August 2031	100	26	11	5	3	2	*	0	0	0
August 2032	100	18	8	3	2	1	*	0	0	0
August 2033	84	11	5	2	1	1	*	0	0	0
August 2034	44	4	2	1	*	*	*	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.5	19.6	15.4	13.0	9.8	2.4	1.4	1.1	0.9

Date	FD, SG†, SH, SU, FY, ST†, SM and SN Classes PSA Prepayment Assumption 0%	100%	225%	274%	325%	450%	550%
Initial Percent	100	100	100	100	100	100	100
August 2006	99	97	95	95	94	92	91
August 2007	98	92	86	83	81	75	70
August 2008	97	86	74	69	65	54	47
August 2009	96	79	63	57	51	39	31
August 2010	95	73	53	47	41	28	20
August 2011	94	68	45	38	32	20	13
August 2012	92	62	38	31	25	14	9
August 2013	91	57	32	26	20	10	6
August 2014	89	53	27	21	16	7	4
August 2015	88	48	23	17	12	5	2
August 2016	86	44	19	14	10	4	2
August 2017	84	40	16	11	8	3	1
August 2018	82	37	14	9	6	2	1
August 2019	79	33	11	7	5	1	*
August 2020	77	30	9	6	4	1	*
August 2021	74	27	8	5	3	1	*
August 2022	71	24	6	4	2	*	*
August 2023	68	21	5	3	2	*	*
August 2024	64	19	4	2	1	*	*
August 2025	60	17	3	2	1	*	*
August 2026	56	14	3	1	1	*	*
August 2027	52	12	2	1	*	*	*
August 2028	47	10	2	1	*	*	*
August 2029	42	9	1	1	*	*	*
August 2030	36	7	1	*	*	*	*
August 2031	30	5	1	*	*	*	*
August 2032	23	4	*	*	*	*	*
August 2033	16	2	*	*	*	*	*
August 2034	8	1	*	*	*	*	*
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	11.3	7.0	6.0	5.3	4.1	3.5

Date	MS and KS Classes PSA Prepayment Assumption 0%	100%	225%	274%	325%	450%	550%
Initial Percent	100	100	100	100	100	100	100
August 2006	99	96	96	96	96	96	96
August 2007	97	88	88	88	88	88	88
August 2008	96	77	77	77	77	77	75
August 2009	94	67	67	67	67	62	49
August 2010	92	57	57	57	57	45	33
August 2011	90	48	48	48	48	32	21
August 2012	88	40	40	40	40	23	14
August 2013	86	32	32	32	32	16	9
August 2014	83	25	25	25	25	12	6
August 2015	80	20	20	20	20	8	4
August 2016	77	15	15	15	15	6	3
August 2017	74	12	12	12	12	4	2
August 2018	71	9	9	9	9	3	1
August 2019	67	7	7	7	7	2	1
August 2020	63	6	6	6	6	1	*
August 2021	59	4	4	4	4	1	*
August 2022	54	3	3	3	3	1	*
August 2023	49	3	3	3	3	*	*
August 2024	43	2	2	2	2	*	*
August 2025	37	1	1	1	1	*	*
August 2026	30	1	1	1	1	*	*
August 2027	23	1	1	1	1	*	*
August 2028	15	1	1	1	1	*	*
August 2029	7	*	*	*	*	*	*
August 2030	*	*	*	*	*	*	*
August 2031	*	*	*	*	*	*	*
August 2032	*	*	*	*	*	*	*
August 2033	*	*	*	*	*	*	*
August 2034	*	*	*	*	*	*	*
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.3	6.7	6.7	6.7	6.7	5.3	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

NS and LS Classes

Date	PSA Prepayment Assumption						
	0%	100%	225%	274%	325%	450%	550%
Initial Percent	100	100	100	100	100	100	100
August 2006	100	100	92	92	92	92	92
August 2007	100	100	74	74	74	74	63
August 2008	100	100	50	50	50	26	0
August 2009	100	100	31	31	31	0	0
August 2010	100	100	17	17	17	0	0
August 2011	100	100	8	8	8	0	0
August 2012	100	100	2	2	2	0	0
August 2013	100	100	*	*	*	0	0
August 2014	100	98	*	*	*	0	0
August 2015	100	94	*	*	*	0	0
August 2016	100	88	*	*	*	0	0
August 2017	100	81	*	*	*	0	0
August 2018	100	73	*	*	*	0	0
August 2019	100	64	*	*	*	0	0
August 2020	100	55	*	*	*	0	0
August 2021	100	46	*	*	*	0	0
August 2022	100	37	*	*	*	0	0
August 2023	100	28	*	*	*	0	0
August 2024	100	19	*	*	*	0	0
August 2025	100	10	*	*	*	0	0
August 2026	100	2	*	*	*	0	0
August 2027	100	*	*	*	*	0	0
August 2028	100	*	*	*	*	0	0
August 2029	100	*	*	*	*	0	0
August 2030	94	*	*	*	*	0	0
August 2031	69	*	*	*	*	0	0
August 2032	42	*	*	*	*	0	0
August 2033	12	0	0	0	*	0	0
August 2034	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	15.5	3.3	3.3	3.3	2.4	2.1

SE and SK Classes

Date	PSA Prepayment Assumption						
	0%	100%	225%	274%	325%	450%	550%
Initial Percent	100	100	100	100	100	100	100
August 2006	100	100	100	94	89	74	63
August 2007	100	100	100	81	62	16	0
August 2008	100	100	100	66	33	0	0
August 2009	100	100	100	56	14	0	0
August 2010	100	100	100	50	4	0	0
August 2011	100	100	100	48	*	0	0
August 2012	100	100	99	46	*	0	0
August 2013	100	100	95	43	*	0	0
August 2014	100	100	89	40	*	0	0
August 2015	100	100	82	36	*	0	0
August 2016	100	100	75	32	*	0	0
August 2017	100	100	67	28	*	0	0
August 2018	100	100	59	25	*	0	0
August 2019	100	100	52	21	*	0	0
August 2020	100	100	45	18	*	0	0
August 2021	100	100	39	15	*	0	0
August 2022	100	100	33	13	*	0	0
August 2023	100	100	28	10	*	0	0
August 2024	100	100	24	9	*	0	0
August 2025	100	100	20	7	*	0	0
August 2026	100	100	16	6	*	0	0
August 2027	100	90	13	4	*	0	0
August 2028	100	76	10	3	*	0	0
August 2029	100	63	8	3	*	0	0
August 2030	100	51	6	2	*	0	0
August 2031	100	39	4	1	*	0	0
August 2032	100	28	3	1	*	0	0
August 2033	100	18	2	*	*	0	0
August 2034	64	8	1	*	*	0	0
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	25.3	15.2	8.1	2.5	1.4	1.2

SD and SJ Classes

Date	PSA Prepayment Assumption						
	0%	100%	225%	274%	325%	450%	550%
Initial Percent	100	100	100	100	100	100	100
August 2006	99	97	95	95	95	95	95
August 2007	98	91	84	84	84	84	81
August 2008	97	83	69	69	69	63	54
August 2009	96	76	57	57	57	45	36
August 2010	94	69	46	46	46	32	23
August 2011	93	63	37	37	37	23	15
August 2012	91	57	29	29	29	17	10
August 2013	90	51	23	23	23	12	7
August 2014	88	45	18	18	18	8	4
August 2015	86	40	14	14	14	6	3
August 2016	84	36	11	11	11	4	2
August 2017	81	31	9	9	9	3	1
August 2018	79	27	7	7	7	2	1
August 2019	76	23	5	5	5	2	1
August 2020	73	19	4	4	4	1	*
August 2021	70	16	3	3	3	1	*
August 2022	67	13	2	2	2	1	*
August 2023	63	10	2	2	2	*	*
August 2024	59	7	1	1	1	*	*
August 2025	54	4	1	1	1	*	*
August 2026	50	1	1	1	1	*	*
August 2027	45	1	1	1	1	*	*
August 2028	39	*	*	*	*	*	*
August 2029	33	*	*	*	*	*	*
August 2030	26	*	*	*	*	*	*
August 2031	19	*	*	*	*	*	*
August 2032	12	*	*	*	*	*	*
August 2033	3	*	*	*	*	*	*
August 2034	*	*	*	*	*	*	*
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.2	9.1	5.7	5.7	5.7	4.5	3.9

FL, DS, ES† and SL Classes

Date	PSA Prepayment Assumption								
	0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	99	97	96	93	92	91	90	87	83
August 2007	98	92	89	80	76	75	72	61	52
August 2008	98	85	80	65	59	56	52	37	25
August 2009	97	79	71	52	45	42	37	22	12
August 2010	95	73	64	42	34	31	27	13	6
August 2011	94	67	57	34	26	23	19	8	3
August 2012	93	62	51	27	20	18	14	5	1
August 2013	92	57	46	22	15	13	10	3	1
August 2014	90	53	41	18	12	10	7	2	*
August 2015	89	48	36	14	9	7	5	1	*
August 2016	87	44	32	11	7	5	4	1	*
August 2017	85	40	28	9	5	4	3	*	*
August 2018	83	37	25	7	4	3	2	*	*
August 2019	81	33	22	6	3	2	1	*	*
August 2020	78	30	19	4	2	2	1	*	*
August 2021	75	27	17	4	2	1	1	*	*
August 2022	72	24	14	3	1	1	*	*	*
August 2023	69	22	12	2	1	1	*	*	*
August 2024	66	19	11	2	1	*	*	*	*
August 2025	62	17	9	1	*	*	*	*	*
August 2026	58	15	8	1	*	*	*	*	*
August 2027	53	12	6	1	*	*	*	*	*
August 2028	49	11	5	1	*	*	*	*	*
August 2029	43	9	4	*	*	*	*	*	*
August 2030	37	7	3	*	*	*	*	*	*
August 2031	31	5	2	*	*	*	*	*	0
August 2032	24	4	2	*	*	*	*	*	0
August 2033	17	2	1	*	*	*	*	*	0
August 2034	9	1	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	11.3	9.0	5.5	4.7	4.4	4.0	2.9	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

SV Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	99	95	95	95	95	95	95	95	95
August 2007	97	85	85	85	85	85	85	85	85
August 2008	96	73	73	73	73	73	73	67	45
August 2009	94	62	62	62	62	62	62	40	22
August 2010	92	51	51	51	51	51	49	24	11
August 2011	90	41	41	41	41	41	35	15	5
August 2012	87	32	32	32	32	32	25	9	2
August 2013	85	24	24	24	24	24	18	5	1
August 2014	82	18	18	18	18	18	13	3	1
August 2015	79	13	13	13	13	13	9	2	*
August 2016	76	10	10	10	10	10	6	1	*
August 2017	73	7	7	7	7	7	5	1	*
August 2018	69	5	5	5	5	5	3	*	*
August 2019	65	4	4	4	4	4	2	*	*
August 2020	60	3	3	3	3	3	2	*	*
August 2021	56	2	2	2	2	2	1	*	*
August 2022	50	1	1	1	1	1	1	*	*
August 2023	44	1	1	1	1	1	1	*	*
August 2024	38	1	1	1	1	1	*	*	*
August 2025	31	1	1	1	1	1	*	*	*
August 2026	24	*	*	*	*	*	*	*	*
August 2027	16	*	*	*	*	*	*	*	*
August 2028	7	*	*	*	*	*	*	*	*
August 2029	*	*	*	*	*	*	*	*	*
August 2030	*	*	*	*	*	*	*	*	*
August 2031	*	*	*	*	*	*	*	*	0
August 2032	*	*	*	*	*	*	*	*	0
August 2033	*	*	*	*	*	*	*	*	0
August 2034	*	*	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	5.8	5.8	5.8	5.8	5.8	5.4	4.0	3.2

SX Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	100	100	97	89	89	89	89	89	89
August 2007	100	100	91	66	66	66	66	43	14
August 2008	100	100	84	40	40	40	34	0	0
August 2009	100	100	78	22	22	22	10	0	0
August 2010	100	100	74	9	9	9	0	0	0
August 2011	100	100	70	2	2	2	0	0	0
August 2012	100	100	67	*	*	*	0	0	0
August 2013	100	99	64	*	*	*	0	0	0
August 2014	100	95	59	*	*	*	0	0	0
August 2015	100	90	53	*	*	*	0	0	0
August 2016	100	83	47	*	*	*	0	0	0
August 2017	100	76	40	*	*	*	0	0	0
August 2018	100	68	33	*	*	*	0	0	0
August 2019	100	60	26	*	*	*	0	0	0
August 2020	100	53	20	*	*	*	0	0	0
August 2021	100	45	14	*	*	*	0	0	0
August 2022	100	37	8	*	*	*	0	0	0
August 2023	100	30	3	*	*	*	0	0	0
August 2024	100	23	*	*	*	*	0	0	0
August 2025	100	17	*	*	*	*	0	0	0
August 2026	100	10	*	*	*	*	0	0	0
August 2027	100	4	*	*	*	*	0	0	0
August 2028	100	*	*	*	*	*	0	0	0
August 2029	96	*	*	*	*	*	0	0	0
August 2030	79	*	*	*	*	*	0	0	0
August 2031	60	*	*	*	*	*	0	0	0
August 2032	40	0	0	0	0	0	0	0	0
August 2033	18	0	0	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	15.4	9.8	2.8	2.8	2.8	2.5	1.8	1.5

CS Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	100	100	100	100	88	83	74	39	4
August 2007	100	100	100	100	64	49	25	0	0
August 2008	100	100	100	100	43	19	0	0	0
August 2009	100	100	100	100	31	4	0	0	0
August 2010	100	100	100	100	28	*	0	0	0
August 2011	100	100	100	98	26	*	0	0	0
August 2012	100	100	100	91	24	*	0	0	0
August 2013	100	100	100	83	21	*	0	0	0
August 2014	100	100	100	73	18	*	0	0	0
August 2015	100	100	100	64	15	*	0	0	0
August 2016	100	100	100	55	13	*	0	0	0
August 2017	100	100	100	47	10	*	0	0	0
August 2018	100	100	100	39	9	*	0	0	0
August 2019	100	100	100	32	7	*	0	0	0
August 2020	100	100	100	27	5	*	0	0	0
August 2021	100	100	100	22	4	*	0	0	0
August 2022	100	100	100	18	3	*	0	0	0
August 2023	100	100	100	14	3	*	0	0	0
August 2024	100	100	94	11	2	*	0	0	0
August 2025	100	100	80	9	2	*	0	0	0
August 2026	100	100	68	7	1	*	0	0	0
August 2027	100	100	56	5	1	*	0	0	0
August 2028	100	95	46	4	1	*	0	0	0
August 2029	100	79	37	3	*	*	0	0	0
August 2030	100	63	29	2	*	*	0	0	0
August 2031	100	48	21	1	*	*	0	0	0
August 2032	100	34	14	1	*	*	0	0	0
August 2033	100	21	9	*	*	*	0	0	0
August 2034	81	8	3	*	*	*	0	0	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	26.0	23.1	12.6	4.7	2.1	1.5	0.9	0.6

US† Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	99	95	94	94	94	94	94	94	94
August 2007	97	87	82	82	82	82	82	82	82
August 2008	96	76	67	67	67	67	67	60	41
August 2009	94	66	54	54	54	54	54	36	20
August 2010	93	56	42	42	42	42	42	22	9
August 2011	91	47	31	31	31	31	31	13	5
August 2012	89	39	22	22	22	22	22	8	2
August 2013	87	31	16	16	16	16	16	5	1
August 2014	84	24	11	11	11	11	11	3	1
August 2015	82	17	8	8	8	8	8	2	*
August 2016	79	10	6	6	6	6	6	1	*
August 2017	76	4	4	4	4	4	4	1	*
August 2018	72	3	3	3	3	3	3	*	*
August 2019	69	2	2	2	2	2	2	*	*
August 2020	65	1	1	1	1	1	1	*	*
August 2021	60	1	1	1	1	1	1	*	*
August 2022	56	1	1	1	1	1	1	*	*
August 2023	50	*	*	*	*	*	*	*	*
August 2024	45	*	*	*	*	*	*	*	*
August 2025	39	*	*	*	*	*	*	*	*
August 2026	32	*	*	*	*	*	*	*	*
August 2027	25	*	*	*	*	*	*	*	*
August 2028	17	*	*	*	*	*	*	*	*
August 2029	8	*	*	*	*	*	*	*	*
August 2030	*	*	*	*	*	*	*	*	*
August 2031	*	*	*	*	*	*	*	*	0
August 2032	*	*	*	*	*	*	*	*	0
August 2033	*	*	*	*	*	*	*	*	0
August 2034	*	*	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.1	5.0	5.0	5.0	5.0	5.0	3.8	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

WS† Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	100	100	100	93	89	88	85	75	65
August 2007	100	100	100	77	67	63	56	28	2
August 2008	100	100	100	61	45	38	27	0	0
August 2009	100	100	100	50	30	22	10	0	0
August 2010	100	100	100	43	22	14	2	0	0
August 2011	100	100	100	39	19	11	0	0	0
August 2012	100	100	98	36	17	10	0	0	0
August 2013	100	100	94	32	14	8	0	0	0
August 2014	100	100	88	28	12	7	0	0	0
August 2015	100	100	82	24	10	6	0	0	0
August 2016	100	100	75	20	8	5	0	0	0
August 2017	100	100	68	17	7	4	0	0	0
August 2018	100	92	61	14	5	3	0	0	0
August 2019	100	85	54	12	4	2	0	0	0
August 2020	100	77	48	9	3	2	0	0	0
August 2021	100	70	42	8	3	1	0	0	0
August 2022	100	63	37	6	2	1	0	0	0
August 2023	100	56	32	5	2	1	0	0	0
August 2024	100	50	28	4	1	1	0	0	0
August 2025	100	44	24	3	1	*	0	0	0
August 2026	100	38	20	2	1	*	0	0	0
August 2027	100	33	16	2	*	*	0	0	0
August 2028	100	28	13	1	*	*	0	0	0
August 2029	100	23	11	1	*	*	0	0	0
August 2030	99	18	8	1	*	*	0	0	0
August 2031	82	14	6	*	*	*	0	0	0
August 2032	64	10	4	*	*	*	0	0	0
August 2033	44	6	2	*	*	*	0	0	0
August 2034	23	2	1	*	*	*	0	0	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	19.6	15.7	6.4	4.2	3.4	2.3	1.5	1.2

FQ and SQ† Classes

Date	PSA Prepayment Assumption 0%	100%	300%	556%	700%	850%	1100%
Initial Percent	100	100	100	100	100	100	100
August 2006	99	93	83	69	61	53	40
August 2007	99	87	67	45	35	26	13
August 2008	98	80	54	30	20	12	4
August 2009	97	74	44	20	11	6	1
August 2010	96	69	35	13	7	3	*
August 2011	95	63	28	8	4	1	*
August 2012	94	58	23	5	2	1	*
August 2013	92	54	18	4	1	*	*
August 2014	91	49	15	2	1	*	*
August 2015	89	45	12	2	*	*	*
August 2016	88	41	9	1	*	*	*
August 2017	86	37	7	1	*	*	*
August 2018	84	34	6	*	*	*	*
August 2019	82	31	5	*	*	*	*
August 2020	79	28	4	*	*	*	*
August 2021	77	25	3	*	*	*	*
August 2022	74	22	2	*	*	*	0
August 2023	71	19	2	*	*	*	0
August 2024	67	17	1	*	*	*	0
August 2025	64	14	1	*	*	*	0
August 2026	59	12	1	*	*	*	0
August 2027	55	10	1	*	*	*	0
August 2028	50	8	*	*	*	*	0
August 2029	45	6	*	*	*	*	0
August 2030	39	5	*	*	*	0	0
August 2031	32	3	*	*	*	0	0
August 2032	25	1	*	*	*	0	0
August 2033	18	0	0	0	0	0	0
August 2034	9	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.4	4.7	2.5	1.9	1.5	1.1

FW and SW† Classes

Date	PSA Prepayment Assumption 0%	100%	300%	450%	679%	850%	1100%	1350%
Initial Percent	100	100	100	100	100	100	100	100
August 2006	99	93	81	72	59	48	34	19
August 2007	99	86	66	52	34	23	11	4
August 2008	98	80	53	37	20	11	4	1
August 2009	97	74	43	27	12	5	1	*
August 2010	96	68	34	19	7	3	*	*
August 2011	95	63	28	14	4	1	*	*
August 2012	94	58	22	10	2	1	*	*
August 2013	93	53	18	7	1	*	*	*
August 2014	92	49	14	5	1	*	*	*
August 2015	90	44	11	4	*	*	*	*
August 2016	89	40	9	3	*	*	*	0
August 2017	87	37	7	2	*	*	*	0
August 2018	85	33	6	1	*	*	*	0
August 2019	83	30	4	1	*	*	*	0
August 2020	81	26	3	1	*	*	*	0
August 2021	78	23	3	*	*	*	*	0
August 2022	75	20	2	*	*	*	0	0
August 2023	72	18	2	*	*	*	0	0
August 2024	69	15	1	*	*	*	0	0
August 2025	65	13	1	*	*	*	0	0
August 2026	61	10	1	*	*	*	0	0
August 2027	56	8	*	*	*	*	0	0
August 2028	51	6	*	*	*	*	0	0
August 2029	46	4	*	*	*	0	0	0
August 2030	40	2	*	*	*	0	0	0
August 2031	33	0	0	0	0	0	0	0
August 2032	26	0	0	0	0	0	0	0
August 2033	18	0	0	0	0	0	0	0
August 2034	10	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	10.0	4.6	3.1	1.9	1.4	0.9	0.6

BS Class

Date	PSA Prepayment Assumption 0%	100%	150%	300%	370%	400%	450%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100
August 2006	99	97	96	92	92	92	92	92	92
August 2007	98	91	87	78	78	78	78	69	58
August 2008	97	83	77	61	61	61	58	42	28
August 2009	96	76	68	47	47	47	42	25	14
August 2010	95	70	60	35	35	35	30	15	7
August 2011	94	63	52	26	26	26	22	9	3
August 2012	92	58	45	20	20	20	16	5	2
August 2013	91	52	39	15	15	15	11	3	1
August 2014	89	47	33	11	11	11	8	2	*
August 2015	87	42	28	8	8	8	6	1	*
August 2016	85	37	24	6	6	6	4	1	*
August 2017	83	33	19	4	4	4	3	*	*
August 2018	81	29	16	3	3	3	2	*	*
August 2019	78	25	12	2	2	2	1	*	*
August 2020	75	22	9	2	2	2	1	*	*
August 2021	72	18	6	1	1	1	1	*	*
August 2022	69	15	4	1	1	1	*	*	*
August 2023	65	12	2	1	1	1	*	*	*
August 2024	62	9	*	*	*	*	*	*	*
August 2025	57	7	*	*	*	*	*	*	*
August 2026	53	4	*	*	*	*	*	*	*
August 2027	48	2	*	*	*	*	*	*	*
August 2028	42	*	*	*	*	*	*	*	*
August 2029	36	*	*	*	*	*	*	*	*
August 2030	30	*	*	*	*	*	*	*	*
August 2031	23	*	*	*	*	*	*	*	0
August 2032	15	*	*	*	*	*	*	*	0
August 2033	7	*	*	*	*	*	*	*	0
August 2034	*	*	*	*	*	*	*	*	0
August 2035	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.7	9.4	7.3	4.7	4.7	4.7	4.3	3.2	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a "disqualified organization." In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See "Description of Certificates—Special Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*" in the REMIC Prospectus. The affidavit must also state that the transferee is a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had "improper knowledge").

As discussed under the caption "Special Characteristics of Residual Certificates" in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the "asset test" or the "formula test." The representation described in (i) will be included in the affidavit discussed above. See "Description of Certificates—Special Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*" in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee's gross assets exceed $100 million and its net assets exceed $10 million (in each case, at the time of the transfer and at the close of each of the transferee's two fiscal years preceding the year of transfer), (ii) the transferee is an "eligible corporation" and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Lower Tier REMIC. See "Certain Federal Income Tax Consequences" in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Certain Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Certain Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the "regular interests," and the R Class will be designated as the "residual interest," in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the "regular interests" and the RL Class will be designated as the "residual interest" in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the R and RL Classes, as "qualified mortgages" for other REMICs. See "Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount" in the REMIC Prospectus. In addition, certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	220% PSA
2	274% PSA
3	274% PSA
4	370% PSA
5	556% PSA
6	679% PSA

See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Description of Certificates—Weighted Average Life and Final Distribution Date" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 5.11% (which is 120% of the "federal long-term rate"). See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions" and "—*Foreign Investors*—Residual Certificates" in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer's accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

The RCR Classes (each, a "Combination RCR Class") will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under "—*Exchanges*" below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under "—Taxation of Beneficial Owners of Regular Certificates" above and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*" in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under "Description of the Certificates—Combination and Recombination" in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at "tax shelters" could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a "reportable transaction" disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a "reportable transaction" based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Credit Suisse First Boston LLC (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under "Description of the Certificates—The MBS" in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5 or 6 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5 or 6 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. McKee Nelson LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
HS	$51,130,328 (4)	AS	$ 64,000,000 (4)	(5)	INV/IO	NTL	31394FBG9	September 2035
JS	12,869,672 (4)							
Recombination 2								
GS	18,881,250	PS	18,881,250	(5)	INV	PAC/AD	31394FBH7	August 2035
SP	30,210,000 (4)							
Recombination 3								
MS	5,691,526	SD	7,889,865	(5)	INV	PAC	31394FBJ3	September 2035
NS	2,198,339							
Recombination 4								
MS	5,691,526	SH	9,090,910	(5)	INV	PT	31394FBK0	September 2035
NS	2,198,339							
SE	1,201,045							
Recombination 5								
MS	5,691,526	SU	9,090,910	(5)	INV	PT	31394FBL8	September 2035
NS	2,198,339							
SE	1,201,045							
SG	13,636,359 (4)							
Recombination 6								
KS	5,691,526	SJ	7,889,865	(5)	INV	PAC	31394FBM6	September 2035
LS	2,198,339							
Recombination 7								
KS	5,691,526	SM	9,090,910	(5)	INV	PT	31394FBN4	September 2035
LS	2,198,339							
SK	1,201,045							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 8								
KS	$ 5,691,526	SN	$ 9,090,910	(5)	INV	PT	31394FBP9	September 2035
LS	2,198,339							
SK	1,201,045							
ST	13,636,359 (4)							
Recombination 9								
SV	9,226,348	BS	14,843,287	(5)	INV	PAC	31394FBQ7	September 2035
SX	5,616,939							
Recombination 10								
SV	9,226,348	DS	16,666,667	(5)	INV	PT	31394FBR5	September 2035
SX	5,616,939							
CS	1,823,380							
Recombination 11								
US	82,642,206 (4)	ES	133,333,332 (4)	(5)	INV/IO	NTL	31394FBS3	September 2035
WS	50,691,126 (4)							
Recombination 12								
SV	9,226,348	SL	16,666,667	(5)	INV	PT	31394FBT1	September 2035
SX	5,616,939							
CS	1,823,380							
US	82,642,206 (4)							
WS	50,691,126 (4)							

(1) In any exchange under a Recombination (other than Recombination 2) the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in Recombination 2 may be exchanged only in the proportions shown in this Schedule 1.

(2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.

(4) Notional principal balance.

(5) For a description of this interest rate, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$105,946,000.00	November 2009	$ 66,970,153.83	February 2014	$ 33,181,999.93
September 2005	105,595,315.68	December 2009	66,160,019.04	March 2014	32,676,168.22
October 2005	105,317,721.15	January 2010	65,356,492.85	April 2014	32,177,618.23
November 2005	105,007,652.14	February 2010	64,559,522.90	May 2014	31,686,248.15
December 2005	104,665,244.58	March 2010	63,769,057.24	June 2014	31,201,957.62
January 2006	104,290,659.49	April 2010	62,985,044.30	July 2014	30,724,647.63
February 2006	103,884,082.87	May 2010	62,207,432.96	August 2014	30,254,220.53
March 2006	103,445,725.61	June 2010	61,436,172.47	September 2014	29,790,580.04
April 2006	102,975,823.38	July 2010	60,671,212.48	October 2014	29,333,631.17
May 2006	102,474,636.41	August 2010	59,912,503.06	November 2014	28,883,280.26
June 2006	101,942,449.33	September 2010	59,159,994.65	December 2014	28,439,434.95
July 2006	101,379,570.88	October 2010	58,413,638.09	January 2015	28,002,004.11
August 2006	100,786,333.72	November 2010	57,673,384.59	February 2015	27,570,897.90
September 2006	100,163,094.04	December 2010	56,939,185.76	March 2015	27,146,027.72
October 2006	99,510,231.31	January 2011	56,210,993.60	April 2015	26,727,306.16
November 2006	98,828,147.88	February 2011	55,488,760.45	May 2015	26,314,647.04
December 2006	98,117,268.56	March 2011	54,772,439.06	June 2015	25,907,965.35
January 2007	97,378,040.27	April 2011	54,061,982.54	July 2015	25,507,177.28
February 2007	96,610,931.54	May 2011	53,357,344.37	August 2015	25,112,200.13
March 2007	95,816,432.01	June 2011	52,658,478.38	September 2015	24,722,952.38
April 2007	94,995,051.98	July 2011	51,965,338.79	October 2015	24,339,353.62
May 2007	94,147,321.84	August 2011	51,277,880.16	November 2015	23,961,324.53
June 2007	93,273,791.48	September 2011	50,596,057.41	December 2015	23,588,786.92
July 2007	92,375,029.78	October 2011	49,919,825.82	January 2016	23,221,663.65
August 2007	91,451,623.90	November 2011	49,249,141.02	February 2016	22,859,878.65
September 2007	90,504,178.71	December 2011	48,583,958.98	March 2016	22,503,356.90
October 2007	89,533,316.11	January 2012	47,924,236.04	April 2016	22,152,024.42
November 2007	88,539,674.32	February 2012	47,269,928.85	May 2016	21,805,808.25
December 2007	87,554,094.01	March 2012	46,620,994.42	June 2016	21,464,636.43
January 2008	86,576,511.39	April 2012	45,977,390.10	July 2016	21,128,438.00
February 2008	85,606,863.18	May 2012	45,339,073.58	August 2016	20,797,142.97
March 2008	84,645,086.61	June 2012	44,706,002.86	September 2016	20,470,682.33
April 2008	83,691,119.38	July 2012	44,078,136.28	October 2016	20,148,988.02
May 2008	82,744,899.70	August 2012	43,455,432.53	November 2016	19,831,992.90
June 2008	81,806,366.25	September 2012	42,837,850.59	December 2016	19,519,630.78
July 2008	80,875,458.21	October 2012	42,225,349.78	January 2017	19,211,836.39
August 2008	79,952,115.20	November 2012	41,617,889.74	February 2017	18,908,545.32
September 2008	79,036,277.37	December 2012	41,015,430.43	March 2017	18,609,694.11
October 2008	78,127,885.28	January 2013	40,417,932.12	April 2017	18,315,220.13
November 2008	77,226,880.01	February 2013	39,825,355.39	May 2017	18,025,061.63
December 2008	76,333,203.07	March 2013	39,237,661.14	June 2017	17,739,157.72
January 2009	75,446,796.44	April 2013	38,654,810.55	July 2017	17,457,448.35
February 2009	74,567,602.55	May 2013	38,076,765.15	August 2017	17,179,874.29
March 2009	73,695,564.30	June 2013	37,503,486.74	September 2017	16,906,377.15
April 2009	72,830,625.01	July 2013	36,935,562.64	October 2017	16,636,899.32
May 2009	71,972,728.47	August 2013	36,375,787.29	November 2017	16,371,384.00
June 2009	71,121,818.89	September 2013	35,824,047.00	December 2017	16,109,775.20
July 2009	70,277,840.95	October 2013	35,280,229.62	January 2018	15,852,017.66
August 2009	69,440,739.73	November 2013	34,744,224.56	February 2018	15,598,056.91
September 2009	68,610,460.77	December 2013	34,215,922.73	March 2018	15,347,839.24
October 2009	67,786,950.01	January 2014	33,695,216.55	April 2018	15,101,311.67

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2018	$ 14,858,421.97	October 2022	$ 6,052,441.21	March 2027	$ 2,172,317.64
June 2018	14,619,118.61	November 2022	5,945,300.33	April 2027	2,126,313.10
July 2018	14,383,350.78	December 2022	5,839,807.14	May 2027	2,081,062.10
August 2018	14,151,068.40	January 2023	5,735,937.84	June 2027	2,036,553.42
September 2018	13,922,222.06	February 2023	5,633,668.93	July 2027	1,992,776.01
October 2018	13,696,763.03	March 2023	5,532,977.26	August 2027	1,949,718.95
November 2018	13,474,643.26	April 2023	5,433,839.98	September 2027	1,907,371.52
December 2018	13,255,815.39	May 2023	5,336,234.59	October 2027	1,865,723.11
January 2019	13,040,232.69	June 2023	5,240,138.89	November 2027	1,824,763.28
February 2019	12,827,849.08	July 2023	5,145,530.99	December 2027	1,784,481.74
March 2019	12,618,619.13	August 2023	5,052,389.31	January 2028	1,744,868.35
April 2019	12,412,498.04	September 2023	4,960,692.57	February 2028	1,705,913.10
May 2019	12,209,441.63	October 2023	4,870,419.80	March 2028	1,667,606.14
June 2019	12,009,406.32	November 2023	4,781,550.31	April 2028	1,629,937.74
July 2019	11,812,349.15	December 2023	4,694,063.71	May 2028	1,592,898.33
August 2019	11,618,227.75	January 2024	4,607,939.89	June 2028	1,556,478.47
September 2019	11,427,000.35	February 2024	4,523,159.03	July 2028	1,520,668.84
October 2019	11,238,625.74	March 2024	4,439,701.58	August 2028	1,485,460.28
November 2019	11,053,063.31	April 2024	4,357,548.27	September 2028	1,450,843.73
December 2019	10,870,272.98	May 2024	4,276,680.10	October 2028	1,416,810.29
January 2020	10,690,215.26	June 2024	4,197,078.34	November 2028	1,383,351.17
February 2020	10,512,851.18	July 2024	4,118,724.52	December 2028	1,350,457.71
March 2020	10,338,142.34	August 2024	4,041,600.43	January 2029	1,318,121.37
April 2020	10,166,050.85	September 2024	3,965,688.12	February 2029	1,286,333.73
May 2020	9,996,539.36	October 2024	3,890,969.89	March 2029	1,255,086.51
June 2020	9,829,571.04	November 2024	3,817,428.29	April 2029	1,224,371.52
July 2020	9,665,109.57	December 2024	3,745,046.11	May 2029	1,194,180.72
August 2020	9,503,119.12	January 2025	3,673,806.39	June 2029	1,164,506.16
September 2020	9,343,564.40	February 2025	3,603,692.41	July 2029	1,135,340.00
October 2020	9,186,410.56	March 2025	3,534,687.68	August 2029	1,106,674.54
November 2020	9,031,623.28	April 2025	3,466,775.95	September 2029	1,078,502.17
December 2020	8,879,168.68	May 2025	3,399,941.19	October 2029	1,050,815.39
January 2021	8,729,013.39	June 2025	3,334,167.61	November 2029	1,023,606.81
February 2021	8,581,124.47	July 2025	3,269,439.62	December 2029	996,869.16
March 2021	8,435,469.46	August 2025	3,205,741.87	January 2030	970,595.26
April 2021	8,292,016.35	September 2025	3,143,059.22	February 2030	944,778.03
May 2021	8,150,733.56	October 2025	3,081,376.75	March 2030	919,410.51
June 2021	8,011,589.98	November 2025	3,020,679.74	April 2030	894,485.81
July 2021	7,874,554.92	December 2025	2,960,953.68	May 2030	869,997.17
August 2021	7,739,598.10	January 2026	2,902,184.29	June 2030	845,937.92
September 2021	7,606,689.68	February 2026	2,844,357.45	July 2030	822,301.47
October 2021	7,475,800.25	March 2026	2,787,459.26	August 2030	799,081.34
November 2021	7,346,900.79	April 2026	2,731,476.03	September 2030	776,271.15
December 2021	7,219,962.69	May 2026	2,676,394.25	October 2030	753,864.58
January 2022	7,094,957.73	June 2026	2,622,200.60	November 2030	731,855.45
February 2022	6,971,858.11	July 2026	2,568,881.95	December 2030	710,237.63
March 2022	6,850,636.40	August 2026	2,516,425.36	January 2031	689,005.09
April 2022	6,731,265.56	September 2026	2,464,818.07	February 2031	668,151.89
May 2022	6,613,718.91	October 2026	2,414,047.50	March 2031	647,672.18
June 2022	6,497,970.17	November 2026	2,364,101.26	April 2031	627,560.19
July 2022	6,383,993.42	December 2026	2,314,967.11	May 2031	607,810.22
August 2022	6,271,763.08	January 2027	2,266,633.02	June 2031	588,416.68
September 2022	6,161,253.96	February 2027	2,219,087.10	July 2031	569,374.05

Aggregate Group I (Continued)

Distribution Date	Planned Balance
August 2031	$ 550,676.87
September 2031	532,319.79
October 2031	514,297.51
November 2031	496,604.84
December 2031	479,236.64
January 2032	462,187.84
February 2032	445,453.47
March 2032	429,028.61
April 2032	412,908.42
May 2032	397,088.13
June 2032	381,563.04
July 2032	366,328.52
August 2032	351,380.00
September 2032	336,712.98
October 2032	322,323.03
November 2032	308,205.79
December 2032	$ 294,356.95
January 2033	280,772.27
February 2033	267,447.58
March 2033	254,378.74
April 2033	241,561.72
May 2033	228,992.51
June 2033	216,667.17
July 2033	204,581.82
August 2033	192,732.64
September 2033	181,115.85
October 2033	169,727.76
November 2033	158,564.70
December 2033	147,623.06
January 2034	136,899.30
February 2034	126,389.91
March 2034	$ 116,091.46
April 2034	106,000.55
May 2034	96,113.82
June 2034	86,427.99
July 2034	76,939.80
August 2034	67,646.06
September 2034	58,543.62
October 2034	49,629.36
November 2034	40,900.24
December 2034	32,353.23
January 2035	23,985.37
February 2035	15,793.74
March 2035	7,775.45
April 2035 and thereafter	0.00

HS Class Scheduled Notional Balances

Distribution Date	Scheduled Notional Balance
Initial Balance	$51,130,328.00
September 2005	50,986,232.17
October 2005	50,820,465.79
November 2005	50,633,108.55
December 2005	50,424,262.32
January 2006	50,194,051.18
February 2006	49,942,621.35
March 2006	49,670,141.06
April 2006	49,376,800.48
May 2006	49,062,811.47
June 2006	48,728,407.44
July 2006	48,373,843.06
August 2006	47,999,393.99
September 2006	47,605,356.54
October 2006	47,192,047.34
November 2006	46,759,802.92
December 2006	46,308,979.30
January 2007	45,839,951.48
February 2007	45,353,113.01
March 2007	44,848,875.37
April 2007	44,327,667.49
May 2007	43,789,935.08
June 2007	43,236,140.02
July 2007	42,666,759.76
August 2007	42,082,286.53
September 2007	41,483,226.71
October 2007	40,870,100.08
November 2007	40,243,439.02
December 2007	39,623,713.15
January 2008	39,010,847.48
February 2008	38,404,767.80
March 2008	$37,805,400.70
April 2008	37,212,673.55
May 2008	36,626,514.51
June 2008	36,046,852.49
July 2008	35,473,617.18
August 2008	34,906,739.02
September 2008	34,346,149.17
October 2008	33,791,779.57
November 2008	33,243,562.85
December 2008	32,701,432.38
January 2009	32,165,322.24
February 2009	31,635,167.22
March 2009	31,110,902.80
April 2009	30,592,465.15
May 2009	30,079,791.13
June 2009	29,572,818.28
July 2009	29,071,484.81
August 2009	28,575,729.57
September 2009	28,085,492.08
October 2009	27,600,712.53
November 2009	27,121,331.71
December 2009	26,647,291.07
January 2010	26,178,532.68
February 2010	25,714,999.23
March 2010	25,256,634.03
April 2010	24,803,381.00
May 2010	24,355,184.64
June 2010	23,911,990.07
July 2010	23,473,742.98
August 2010	23,040,389.66
September 2010	22,611,876.96
October 2010	$22,188,152.30
November 2010	21,769,163.68
December 2010	21,354,859.64
January 2011	20,945,189.29
February 2011	20,540,102.26
March 2011	20,139,548.74
April 2011	19,743,479.45
May 2011	19,351,845.63
June 2011	18,964,599.07
July 2011	18,581,692.04
August 2011	18,203,077.35
September 2011	17,828,708.30
October 2011	17,458,538.70
November 2011	17,093,464.47
December 2011	16,735,849.73
January 2012	16,385,544.35
February 2012	16,042,401.18
March 2012	15,706,276.02
April 2012	15,377,027.52
May 2012	15,054,517.16
June 2012	14,738,609.19
July 2012	14,429,170.54
August 2012	14,126,070.83
September 2012	13,829,182.24
October 2012	13,538,379.53
November 2012	13,253,539.94
December 2012	12,974,543.18
January 2013	12,701,271.35
February 2013	12,433,608.88
March 2013	12,171,442.55
April 2013	11,914,661.37

HS Class (Continued)

Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance
May 2013	$11,663,156.57	September 2017	$ 3,770,594.52	January 2022	$ 1,152,250.76
June 2013	11,416,821.56	October 2017	3,687,927.53	February 2022	1,125,372.99
July 2013	11,175,551.89	November 2017	3,606,999.61	March 2022	1,099,080.81
August 2013	10,939,245.16	December 2017	3,527,775.11	April 2022	1,073,361.94
September 2013	10,707,801.05	January 2018	3,450,219.06	May 2022	1,048,204.36
October 2013	10,481,121.23	February 2018	3,374,297.23	June 2022	1,023,596.30
November 2013	10,259,109.34	March 2018	3,299,976.06	July 2022	999,526.22
December 2013	10,041,670.95	April 2018	3,227,222.68	August 2022	975,982.81
January 2014	9,828,713.50	May 2018	3,156,004.86	September 2022	952,955.03
February 2014	9,620,146.30	June 2018	3,086,291.05	October 2022	930,432.01
March 2014	9,415,880.48	July 2018	3,018,050.33	November 2022	908,403.16
April 2014	9,215,828.91	August 2018	2,951,252.39	December 2022	886,858.06
May 2014	9,019,906.25	September 2018	2,885,867.54	January 2023	865,786.53
June 2014	8,828,028.83	October 2018	2,821,866.71	February 2023	845,178.59
July 2014	8,640,114.68	November 2018	2,759,221.39	March 2023	825,024.47
August 2014	8,456,083.46	December 2018	2,697,903.66	April 2023	805,314.60
September 2014	8,275,856.43	January 2019	2,637,886.17	May 2023	786,039.60
October 2014	8,099,356.45	February 2019	2,579,142.10	June 2023	767,190.29
November 2014	7,926,507.90	March 2019	2,521,645.21	July 2023	748,757.67
December 2014	7,757,236.69	April 2019	2,465,369.76	August 2023	730,732.94
January 2015	7,591,470.21	May 2019	2,410,290.54	September 2023	713,107.47
February 2015	7,429,137.30	June 2019	2,356,382.86	October 2023	695,872.80
March 2015	7,270,168.24	July 2019	2,303,622.51	November 2023	679,020.67
April 2015	7,114,494.70	August 2019	2,251,985.81	December 2023	662,542.96
May 2015	6,962,049.70	September 2019	2,201,449.51	January 2024	646,431.74
June 2015	6,812,767.64	October 2019	2,151,990.86	February 2024	630,679.23
July 2015	6,666,584.20	November 2019	2,103,587.58	March 2024	615,277.82
August 2015	6,523,436.39	December 2019	2,056,217.82	April 2024	600,220.05
September 2015	6,383,262.44	January 2020	2,009,860.19	May 2024	585,498.61
October 2015	6,246,001.85	February 2020	1,964,493.71	June 2024	571,106.36
November 2015	6,111,595.33	March 2020	1,920,097.86	July 2024	557,036.29
December 2015	5,979,984.76	April 2020	1,876,652.51	August 2024	543,281.53
January 2016	5,851,113.21	May 2020	1,834,137.96	September 2024	529,835.37
February 2016	5,724,924.89	June 2020	1,792,534.89	October 2024	516,691.23
March 2016	5,601,365.12	July 2020	1,751,824.39	November 2024	503,842.67
April 2016	5,480,380.32	August 2020	1,711,987.91	December 2024	491,283.36
May 2016	5,361,918.01	September 2020	1,673,007.32	January 2025	479,007.15
June 2016	5,245,926.72	October 2020	1,634,864.81	February 2025	467,007.96
July 2016	5,132,356.05	November 2020	1,597,542.96	March 2025	455,279.89
August 2016	5,021,156.61	December 2020	1,561,024.71	April 2025	443,817.11
September 2016	4,912,280.00	January 2021	1,525,293.33	May 2025	432,613.96
October 2016	4,805,678.77	February 2021	1,490,332.44	June 2025	421,664.86
November 2016	4,701,306.46	March 2021	1,456,125.99	July 2025	410,964.37
December 2016	4,599,117.53	April 2021	1,422,658.26	August 2025	400,507.14
January 2017	4,499,067.35	May 2021	1,389,913.85	September 2025	390,287.95
February 2017	4,401,112.20	June 2021	1,357,877.67	October 2025	380,301.69
March 2017	4,305,209.24	July 2021	1,326,534.94	November 2025	370,543.35
April 2017	4,211,316.47	August 2021	1,295,871.20	December 2025	361,008.01
May 2017	4,119,392.76	September 2021	1,265,872.24	January 2026	351,690.88
June 2017	4,029,397.82	October 2021	1,236,524.19	February 2026	342,587.24
July 2017	3,941,292.13	November 2021	1,207,813.44	March 2026	333,692.50
August 2017	3,855,037.01	December 2021	1,179,726.65	April 2026	325,002.13

HS Class (Continued)

Distribution Date	Scheduled Notional Balance
May 2026	$ 316,511.74
June 2026	308,216.98
July 2026	300,113.63
August 2026	292,197.54
September 2026	284,464.65
October 2026	276,910.99
November 2026	269,532.66
December 2026	262,325.86
January 2027	255,286.86
February 2027	248,411.99
March 2027	241,697.70
April 2027	235,140.48
May 2027	228,736.89
June 2027	222,483.59
July 2027	216,377.29
August 2027	210,414.77
September 2027	204,592.88
October 2027	198,908.55
November 2027	193,358.76
December 2027	187,940.55
January 2028	182,651.02
February 2028	177,487.36
March 2028	172,446.79
April 2028	167,526.59
May 2028	162,724.11
June 2028	158,036.75
July 2028	153,461.97
August 2028	148,997.27
September 2028	144,640.22
October 2028	140,388.43
November 2028	136,239.57
December 2028	132,191.35
January 2029	128,241.53
February 2029	124,387.92
March 2029	120,628.37
April 2029	116,960.80
May 2029	113,383.14
June 2029	$ 109,893.38
July 2029	106,489.56
August 2029	103,169.75
September 2029	99,932.07
October 2029	96,774.67
November 2029	93,695.75
December 2029	90,693.55
January 2030	87,766.32
February 2030	84,912.39
March 2030	82,130.09
April 2030	79,417.81
May 2030	76,773.96
June 2030	74,196.98
July 2030	71,685.37
August 2030	69,237.63
September 2030	66,852.32
October 2030	64,528.00
November 2030	62,263.29
December 2030	60,056.83
January 2031	57,907.28
February 2031	55,813.34
March 2031	53,773.73
April 2031	51,787.21
May 2031	49,852.55
June 2031	47,968.56
July 2031	46,134.07
August 2031	44,347.94
September 2031	42,609.04
October 2031	40,916.29
November 2031	39,268.61
December 2031	37,664.96
January 2032	36,104.31
February 2032	34,585.66
March 2032	33,108.02
April 2032	31,670.45
May 2032	30,271.99
June 2032	$ 28,911.73
July 2032	27,588.78
August 2032	26,302.26
September 2032	25,051.30
October 2032	23,835.08
November 2032	22,652.75
December 2032	21,503.53
January 2033	20,386.63
February 2033	19,301.27
March 2033	18,246.71
April 2033	17,222.21
May 2033	16,227.05
June 2033	15,260.53
July 2033	14,321.96
August 2033	13,410.67
September 2033	12,526.00
October 2033	11,667.31
November 2033	10,833.97
December 2033	10,025.37
January 2034	9,240.89
February 2034	8,479.97
March 2034	7,742.02
April 2034	7,026.47
May 2034	6,332.79
June 2034	5,660.44
July 2034	5,008.88
August 2034	4,377.61
September 2034	3,766.12
October 2034	3,173.92
November 2034	2,600.55
December 2034	2,045.51
January 2035	1,508.37
February 2035	988.67
March 2035	485.97
April 2035 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance
Initial Balance	$7,889,865.00
September 2005	7,873,866.37
October 2005	7,854,405.87
November 2005	7,831,489.85
December 2005	7,805,128.62
January 2006	7,775,336.46
February 2006	7,742,131.63
March 2006	7,705,536.35
April 2006	7,665,576.80
May 2006	7,622,283.09
June 2006	7,575,689.24
July 2006	7,525,833.15
August 2006	$7,472,756.55
September 2006	7,416,504.95
October 2006	7,357,127.59
November 2006	7,294,677.37
December 2006	7,229,210.76
January 2007	7,160,787.75
February 2007	7,089,471.76
March 2007	7,015,329.53
April 2007	6,938,431.01
May 2007	6,858,849.30
June 2007	6,776,660.48
July 2007	6,691,943.53
August 2007	$6,604,780.18
September 2007	6,515,254.80
October 2007	6,423,454.25
November 2007	6,329,467.72
December 2007	6,233,386.64
January 2008	6,135,304.46
February 2008	6,038,462.58
March 2008	5,942,845.66
April 2008	5,848,438.54
May 2008	5,755,226.26
June 2008	5,663,194.04
July 2008	5,572,327.28

Aggregate Group II (Continued)

Distribution Date	Planned Balance
August 2008	$5,482,611.54
September 2008	5,394,032.58
October 2008	5,306,576.34
November 2008	5,220,228.90
December 2008	5,134,976.54
January 2009	5,050,805.69
February 2009	4,967,702.96
March 2009	4,885,655.10
April 2009	4,804,649.06
May 2009	4,724,671.91
June 2009	4,645,710.90
July 2009	4,567,753.43
August 2009	4,490,787.07
September 2009	4,414,799.51
October 2009	4,339,778.61
November 2009	4,265,712.38
December 2009	4,192,588.99
January 2010	4,120,396.71
February 2010	4,049,124.00
March 2010	3,978,759.44
April 2010	3,909,291.75
May 2010	3,840,709.79
June 2010	3,773,002.57
July 2010	3,706,159.21
August 2010	3,640,168.97
September 2010	3,575,021.27
October 2010	3,510,705.61
November 2010	3,447,211.66
December 2010	3,384,529.20
January 2011	3,322,648.13
February 2011	3,261,558.49
March 2011	3,201,250.44
April 2011	3,141,714.23
May 2011	3,082,940.27
June 2011	3,024,919.06
July 2011	2,967,641.24
August 2011	2,911,097.54
September 2011	2,855,278.82
October 2011	2,800,176.06
November 2011	2,745,780.31
December 2011	2,692,246.70
January 2012	2,639,728.59
February 2012	2,588,207.07
March 2012	2,537,663.54
April 2012	2,488,079.77
May 2012	2,439,437.87
June 2012	2,391,720.26
July 2012	2,344,909.71
August 2012	2,298,989.27
September 2012	2,253,942.34
October 2012	2,209,752.60
November 2012	2,166,404.06
December 2012	2,123,880.98
January 2013	2,082,167.95
February 2013	2,041,249.84
March 2013	2,001,111.77
April 2013	1,961,739.17
May 2013	1,923,117.72
June 2013	$1,885,233.37
July 2013	1,848,072.32
August 2013	1,811,621.03
September 2013	1,775,866.23
October 2013	1,740,794.86
November 2013	1,706,394.13
December 2013	1,672,651.47
January 2014	1,639,554.55
February 2014	1,607,091.26
March 2014	1,575,249.73
April 2014	1,544,018.29
May 2014	1,513,385.50
June 2014	1,483,340.12
July 2014	1,453,871.13
August 2014	1,424,967.71
September 2014	1,396,619.23
October 2014	1,368,815.28
November 2014	1,341,545.62
December 2014	1,314,800.20
January 2015	1,288,569.18
February 2015	1,262,842.87
March 2015	1,237,611.79
April 2015	1,212,866.61
May 2015	1,188,598.20
June 2015	1,164,797.57
July 2015	1,141,455.91
August 2015	1,118,564.58
September 2015	1,096,115.10
October 2015	1,074,099.13
November 2015	1,052,508.51
December 2015	1,031,335.20
January 2016	1,010,571.34
February 2016	990,209.20
March 2016	970,241.19
April 2016	950,659.88
May 2016	931,457.96
June 2016	912,628.26
July 2016	894,163.75
August 2016	876,057.52
September 2016	858,302.79
October 2016	840,892.92
November 2016	823,821.38
December 2016	807,081.77
January 2017	790,667.80
February 2017	774,573.29
March 2017	758,792.21
April 2017	743,318.60
May 2017	728,146.64
June 2017	713,270.60
July 2017	698,684.88
August 2017	684,383.95
September 2017	670,362.41
October 2017	656,614.96
November 2017	643,136.39
December 2017	629,921.58
January 2018	616,965.52
February 2018	604,263.30
March 2018	591,810.07
April 2018	$ 579,601.11
May 2018	567,631.76
June 2018	555,897.45
July 2018	544,393.70
August 2018	533,116.13
September 2018	522,060.42
October 2018	511,222.34
November 2018	500,597.73
December 2018	490,182.51
January 2019	479,972.70
February 2019	469,964.36
March 2019	460,153.65
April 2019	450,536.78
May 2019	441,110.05
June 2019	431,869.81
July 2019	422,812.51
August 2019	413,934.63
September 2019	405,232.74
October 2019	396,703.47
November 2019	388,343.50
December 2019	380,149.59
January 2020	372,118.55
February 2020	364,247.26
March 2020	356,532.64
April 2020	348,971.69
May 2020	341,561.45
June 2020	334,299.02
July 2020	327,181.57
August 2020	320,206.29
September 2020	313,370.46
October 2020	306,671.38
November 2020	300,106.42
December 2020	293,672.99
January 2021	287,368.56
February 2021	281,190.63
March 2021	275,136.77
April 2021	269,204.58
May 2021	263,391.71
June 2021	257,695.84
July 2021	252,114.71
August 2021	246,646.12
September 2021	241,287.86
October 2021	236,037.82
November 2021	230,893.88
December 2021	225,854.00
January 2022	220,916.16
February 2022	216,078.36
March 2022	211,338.68
April 2022	206,695.20
May 2022	202,146.05
June 2022	197,689.41
July 2022	193,323.46
August 2022	189,046.44
September 2022	184,856.63
October 2022	180,752.31
November 2022	176,731.83
December 2022	172,793.54
January 2023	168,935.85

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2023	$ 165,157.18	April 2027	$ 49,544.19	June 2031	$ 11,049.73
March 2023	161,455.98	May 2027	48,270.70	July 2031	10,651.18
April 2023	157,830.73	June 2027	47,025.03	August 2031	10,262.37
May 2023	154,279.96	July 2027	45,806.64	September 2031	9,883.11
June 2023	150,802.21	August 2027	44,614.96	October 2031	9,513.18
July 2023	147,396.04	September 2027	43,449.45	November 2031	9,152.39
August 2023	144,060.05	October 2027	42,309.58	December 2031	8,800.53
September 2023	140,792.86	November 2027	41,194.84	January 2032	8,457.42
October 2023	137,593.13	December 2027	40,104.70	February 2032	8,122.87
November 2023	134,459.53	January 2028	39,038.67	March 2032	7,796.69
December 2023	131,390.76	February 2028	37,996.26	April 2032	7,478.70
January 2024	128,385.54	March 2028	36,976.98	May 2032	7,168.73
February 2024	125,442.64	April 2028	35,980.37	June 2032	6,866.60
March 2024	122,560.81	May 2028	35,005.95	July 2032	6,572.14
April 2024	119,738.86	June 2028	34,053.28	August 2032	6,285.19
May 2024	116,975.60	July 2028	33,121.90	September 2032	6,005.57
June 2024	114,269.89	August 2028	32,211.39	October 2032	5,733.14
July 2024	111,620.58	September 2028	31,321.32	November 2032	5,467.73
August 2024	109,026.56	October 2028	30,451.26	December 2032	5,209.19
September 2024	106,486.74	November 2028	29,600.80	January 2033	4,957.37
October 2024	104,000.05	December 2028	28,769.55	February 2033	4,712.12
November 2024	101,565.43	January 2029	27,957.10	March 2033	4,473.30
December 2024	99,181.86	February 2029	27,163.06	April 2033	4,240.77
January 2025	96,848.32	March 2029	26,387.06	May 2033	4,014.38
February 2025	94,563.83	April 2029	25,628.73	June 2033	3,794.00
March 2025	92,327.41	May 2029	24,887.70	July 2033	3,579.50
April 2025	90,138.10	June 2029	24,163.60	August 2033	3,370.75
May 2025	87,994.97	July 2029	23,456.10	September 2033	3,167.62
June 2025	85,897.11	August 2029	22,764.84	October 2033	2,969.99
July 2025	83,843.60	September 2029	22,089.49	November 2033	2,777.72
August 2025	81,833.58	October 2029	21,429.71	December 2033	2,590.71
September 2025	79,866.17	November 2029	20,785.19	January 2034	2,408.84
October 2025	77,940.52	December 2029	20,155.60	February 2034	2,231.98
November 2025	76,055.81	January 2030	19,540.64	March 2034	2,060.03
December 2025	74,211.21	February 2030	18,939.99	April 2034	1,892.88
January 2026	72,405.92	March 2030	18,353.36	May 2034	1,730.41
February 2026	70,639.16	April 2030	17,780.46	June 2034	1,572.53
March 2026	68,910.16	May 2030	17,220.99	July 2034	1,419.12
April 2026	67,218.15	June 2030	16,674.68	August 2034	1,270.09
May 2026	65,562.41	July 2030	16,141.25	September 2034	1,125.34
June 2026	63,942.20	August 2030	15,620.43	October 2034	984.77
July 2026	62,356.81	September 2030	15,111.95	November 2034	848.28
August 2026	60,805.54	October 2030	14,615.55	December 2034	715.78
September 2026	59,287.71	November 2030	14,130.97	January 2035	587.18
October 2026	57,802.64	December 2030	13,657.98	February 2035	462.39
November 2026	56,349.67	January 2031	13,196.31	March 2035	341.32
December 2026	54,928.16	February 2031	12,745.74	April 2035	223.88
January 2027	53,537.48	March 2031	12,306.02	May 2035	110.00
February 2027	52,176.99	April 2031	11,876.93	June 2035 and thereafter	0.00
March 2027	50,846.09	May 2031	11,458.24		

MS Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$5,691,526.00	November 2005	$5,650,282.82	February 2006	$5,595,103.13
September 2005	5,679,334.43	December 2005	5,633,431.27	March 2006	5,573,639.55
October 2005	5,665,585.37	January 2006	5,615,036.00	April 2006	5,550,652.96

MS Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2006	$5,526,151.84	October 2010	$3,169,460.55	March 2015	$1,237,611.64
June 2006	5,500,145.47	November 2010	3,126,000.42	April 2015	1,212,866.46
July 2006	5,472,643.92	December 2010	3,082,765.44	May 2015	1,188,598.05
August 2006	5,443,658.02	January 2011	3,039,754.45	June 2015	1,164,797.42
September 2006	5,413,199.39	February 2011	2,996,966.30	July 2015	1,141,455.76
October 2006	5,381,280.40	March 2011	2,954,399.83	August 2015	1,118,564.44
November 2006	5,347,914.18	April 2011	2,912,053.92	September 2015	1,096,114.95
December 2006	5,313,114.62	May 2011	2,869,927.43	October 2015	1,074,098.98
January 2007	5,276,896.33	June 2011	2,828,019.23	November 2015	1,052,508.36
February 2007	5,239,274.66	July 2011	2,786,328.19	December 2015	1,031,335.05
March 2007	5,200,265.68	August 2011	2,744,853.19	January 2016	1,010,571.19
April 2007	5,159,886.17	September 2011	2,703,593.14	February 2016	990,209.05
May 2007	5,118,153.59	October 2011	2,662,546.92	March 2016	970,241.04
June 2007	5,075,086.10	November 2011	2,621,713.42	April 2016	950,659.73
July 2007	5,030,702.53	December 2011	2,581,091.57	May 2016	931,457.81
August 2007	4,985,022.35	January 2012	2,540,680.26	June 2016	912,628.11
September 2007	4,938,065.70	February 2012	2,500,478.41	July 2016	894,163.60
October 2007	4,889,853.33	March 2012	2,460,484.96	August 2016	876,057.37
November 2007	4,840,406.60	April 2012	2,420,698.81	September 2016	858,302.64
December 2007	4,789,747.48	May 2012	2,381,118.92	October 2016	840,892.77
January 2008	4,737,898.51	June 2012	2,341,744.22	November 2016	823,821.24
February 2008	4,686,317.85	July 2012	2,302,573.64	December 2016	807,081.62
March 2008	4,635,004.11	August 2012	2,263,606.15	January 2017	790,667.65
April 2008	4,583,955.92	September 2012	2,224,840.70	February 2017	774,573.15
May 2008	4,533,171.92	October 2012	2,186,276.24	March 2017	758,792.06
June 2008	4,482,650.73	November 2012	2,147,911.75	April 2017	743,318.45
July 2008	4,432,391.02	December 2012	2,109,746.19	May 2017	728,146.49
August 2008	4,382,391.43	January 2013	2,071,778.54	June 2017	713,270.45
September 2008	4,332,650.64	February 2013	2,034,007.79	July 2017	698,684.73
October 2008	4,283,167.30	March 2013	1,996,432.92	August 2017	684,383.80
November 2008	4,233,940.09	April 2013	1,959,052.92	September 2017	670,362.26
December 2008	4,184,967.70	May 2013	1,921,866.79	October 2017	656,614.81
January 2009	4,136,248.82	June 2013	1,884,873.54	November 2017	643,136.24
February 2009	4,087,782.13	July 2013	1,848,072.17	December 2017	629,921.43
March 2009	4,039,566.35	August 2013	1,811,620.88	January 2018	616,965.38
April 2009	3,991,600.18	September 2013	1,775,866.08	February 2018	604,263.15
May 2009	3,943,882.34	October 2013	1,740,794.71	March 2018	591,809.93
June 2009	3,896,411.55	November 2013	1,706,393.98	April 2018	579,600.96
July 2009	3,849,186.54	December 2013	1,672,651.32	May 2018	567,631.61
August 2009	3,802,206.04	January 2014	1,639,554.40	June 2018	555,897.30
September 2009	3,755,468.81	February 2014	1,607,091.11	July 2018	544,393.56
October 2009	3,708,973.58	March 2014	1,575,249.58	August 2018	533,115.99
November 2009	3,662,719.11	April 2014	1,544,018.14	September 2018	522,060.27
December 2009	3,616,704.17	May 2014	1,513,385.35	October 2018	511,222.19
January 2010	3,570,927.52	June 2014	1,483,339.97	November 2018	500,597.58
February 2010	3,525,387.93	July 2014	1,453,870.98	December 2018	490,182.37
March 2010	3,480,084.19	August 2014	1,424,967.56	January 2019	479,972.55
April 2010	3,435,015.08	September 2014	1,396,619.09	February 2019	469,964.21
May 2010	3,390,179.40	October 2014	1,368,815.13	March 2019	460,153.50
June 2010	3,345,575.94	November 2014	1,341,545.47	April 2019	450,536.63
July 2010	3,301,203.51	December 2014	1,314,800.05	May 2019	441,109.90
August 2010	3,257,060.92	January 2015	1,288,569.03	June 2019	431,869.66
September 2010	3,213,147.00	February 2015	1,262,842.72	July 2019	422,812.36

MS Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2019	$ 413,934.48	January 2024	$ 128,385.39	June 2028	$ 34,053.17
September 2019	405,232.60	February 2024	125,442.49	July 2028	33,121.79
October 2019	396,703.32	March 2024	122,560.66	August 2028	32,211.28
November 2019	388,343.35	April 2024	119,738.71	September 2028	31,321.21
December 2019	380,149.44	May 2024	116,975.45	October 2028	30,451.15
January 2020	372,118.40	June 2024	114,269.74	November 2028	29,600.70
February 2020	364,247.11	July 2024	111,620.43	December 2028	28,769.45
March 2020	356,532.49	August 2024	109,026.41	January 2029	27,957.00
April 2020	348,971.54	September 2024	106,486.59	February 2029	27,162.96
May 2020	341,561.30	October 2024	103,999.90	March 2029	26,386.96
June 2020	334,298.87	November 2024	101,565.28	April 2029	25,628.63
July 2020	327,181.42	December 2024	99,181.71	May 2029	24,887.60
August 2020	320,206.14	January 2025	96,848.18	June 2029	24,163.51
September 2020	313,370.31	February 2025	94,563.68	July 2029	23,456.01
October 2020	306,671.23	March 2025	92,327.26	August 2029	22,764.75
November 2020	300,106.27	April 2025	90,137.95	September 2029	22,089.40
December 2020	293,672.84	May 2025	87,994.82	October 2029	21,429.63
January 2021	287,368.41	June 2025	85,896.96	November 2029	20,785.11
February 2021	281,190.49	July 2025	83,843.45	December 2029	20,155.52
March 2021	275,136.63	August 2025	81,833.43	January 2030	19,540.56
April 2021	269,204.43	September 2025	79,866.02	February 2030	18,939.91
May 2021	263,391.56	October 2025	77,940.37	March 2030	18,353.28
June 2021	257,695.69	November 2025	76,055.66	April 2030	17,780.38
July 2021	252,114.57	December 2025	74,211.06	May 2030	17,220.92
August 2021	246,645.97	January 2026	72,405.77	June 2030	16,674.61
September 2021	241,287.71	February 2026	70,639.01	July 2030	16,141.18
October 2021	236,037.67	March 2026	68,910.01	August 2030	15,620.36
November 2021	230,893.74	April 2026	67,218.01	September 2030	15,111.88
December 2021	225,853.85	May 2026	65,562.26	October 2030	14,615.48
January 2022	220,916.01	June 2026	63,942.05	November 2030	14,130.91
February 2022	216,078.21	July 2026	62,356.66	December 2030	13,657.92
March 2022	211,338.53	August 2026	60,805.40	January 2031	13,196.25
April 2022	206,695.05	September 2026	59,287.56	February 2031	12,745.68
May 2022	202,145.90	October 2026	57,802.49	March 2031	12,305.97
June 2022	197,689.26	November 2026	56,349.52	April 2031	11,876.88
July 2022	193,323.31	December 2026	54,928.01	May 2031	11,458.19
August 2022	189,046.29	January 2027	53,537.33	June 2031	11,049.68
September 2022	184,856.48	February 2027	52,176.85	July 2031	10,651.13
October 2022	180,752.16	March 2027	50,845.95	August 2031	10,262.32
November 2022	176,731.68	April 2027	49,544.05	September 2031	9,883.06
December 2022	172,793.39	May 2027	48,270.56	October 2031	9,513.13
January 2023	168,935.70	June 2027	47,024.90	November 2031	9,152.34
February 2023	165,157.03	July 2027	45,806.51	December 2031	8,800.49
March 2023	161,455.83	August 2027	44,614.83	January 2032	8,457.38
April 2023	157,830.58	September 2027	43,449.32	February 2032	8,122.83
May 2023	154,279.81	October 2027	42,309.46	March 2032	7,796.65
June 2023	150,802.06	November 2027	41,194.72	April 2032	7,478.66
July 2023	147,395.89	December 2027	40,104.58	May 2032	7,168.69
August 2023	144,059.90	January 2028	39,038.55	June 2032	6,866.56
September 2023	140,792.71	February 2028	37,996.14	July 2032	6,572.10
October 2023	137,592.98	March 2028	36,976.86	August 2032	6,285.15
November 2023	134,459.38	April 2028	35,980.25	September 2032	6,005.54
December 2023	131,390.61	May 2028	35,005.84	October 2032	5,733.11

MS Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2032	$ 5,467.70	October 2033	$ 2,969.97	September 2034	$ 1,125.34
December 2032	5,209.16	November 2033	2,777.71	October 2034	984.77
January 2033	4,957.34	December 2033	2,590.70	November 2034	848.28
February 2033	4,712.09	January 2034	2,408.83	December 2034	715.78
March 2033	4,473.27	February 2034	2,231.97	January 2035	587.18
April 2033	4,240.74	March 2034	2,060.02	February 2035	462.39
May 2033	4,014.35	April 2034	1,892.87	March 2035	341.32
June 2033	3,793.98	May 2034	1,730.40	April 2035	223.89
July 2033	3,579.48	June 2034	1,572.52	May 2035	110.01
August 2033	3,370.73	July 2034	1,419.12		
September 2033	3,167.60	August 2034	1,270.09	June 2035 and thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$7,889,865.00	September 2008	$5,394,032.58	October 2011	$2,800,176.06
September 2005	7,873,866.37	October 2008	5,306,576.34	November 2011	2,745,780.31
October 2005	7,854,405.87	November 2008	5,220,228.90	December 2011	2,692,246.70
November 2005	7,831,489.85	December 2008	5,134,976.54	January 2012	2,639,728.59
December 2005	7,805,128.62	January 2009	5,050,805.69	February 2012	2,588,207.07
January 2006	7,775,336.46	February 2009	4,967,702.96	March 2012	2,537,663.54
February 2006	7,742,131.63	March 2009	4,885,655.10	April 2012	2,488,079.77
March 2006	7,705,536.35	April 2009	4,804,649.06	May 2012	2,439,437.87
April 2006	7,665,576.80	May 2009	4,724,671.91	June 2012	2,391,720.26
May 2006	7,622,283.09	June 2009	4,645,710.90	July 2012	2,344,909.71
June 2006	7,575,689.24	July 2009	4,567,753.43	August 2012	2,298,989.27
July 2006	7,525,833.15	August 2009	4,490,787.07	September 2012	2,253,942.34
August 2006	7,472,756.55	September 2009	4,414,799.51	October 2012	2,209,752.60
September 2006	7,416,504.95	October 2009	4,339,778.61	November 2012	2,166,404.06
October 2006	7,357,127.59	November 2009	4,265,712.38	December 2012	2,123,880.98
November 2006	7,294,677.37	December 2009	4,192,588.99	January 2013	2,082,167.95
December 2006	7,229,210.76	January 2010	4,120,396.71	February 2013	2,041,249.84
January 2007	7,160,787.75	February 2010	4,049,124.00	March 2013	2,001,111.77
February 2007	7,089,471.76	March 2010	3,978,759.44	April 2013	1,961,739.17
March 2007	7,015,329.53	April 2010	3,909,291.75	May 2013	1,923,117.72
April 2007	6,938,431.01	May 2010	3,840,709.79	June 2013	1,885,233.37
May 2007	6,858,849.30	June 2010	3,773,002.57	July 2013	1,848,072.32
June 2007	6,776,660.48	July 2010	3,706,159.21	August 2013	1,811,621.03
July 2007	6,691,943.53	August 2010	3,640,168.97	September 2013	1,775,866.23
August 2007	6,604,780.18	September 2010	3,575,021.27	October 2013	1,740,794.86
September 2007	6,515,254.80	October 2010	3,510,705.61	November 2013	1,706,394.13
October 2007	6,423,454.25	November 2010	3,447,211.66	December 2013	1,672,651.47
November 2007	6,329,467.72	December 2010	3,384,529.20	January 2014	1,639,554.55
December 2007	6,233,386.64	January 2011	3,322,648.13	February 2014	1,607,091.26
January 2008	6,135,304.46	February 2011	3,261,558.49	March 2014	1,575,249.73
February 2008	6,038,462.58	March 2011	3,201,250.44	April 2014	1,544,018.29
March 2008	5,942,845.66	April 2011	3,141,714.23	May 2014	1,513,385.50
April 2008	5,848,438.54	May 2011	3,082,940.27	June 2014	1,483,340.12
May 2008	5,755,226.26	June 2011	3,024,919.06	July 2014	1,453,871.13
June 2008	5,663,194.04	July 2011	2,967,641.24	August 2014	1,424,967.71
July 2008	5,572,327.28	August 2011	2,911,097.54	September 2014	1,396,619.23
August 2008	5,482,611.54	September 2011	2,855,278.82	October 2014	1,368,815.28

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2014	$1,341,545.62	April 2019	$ 450,536.78	September 2023	$ 140,792.86
December 2014	1,314,800.20	May 2019	441,110.05	October 2023	137,593.13
January 2015	1,288,569.18	June 2019	431,869.81	November 2023	134,459.53
February 2015	1,262,842.87	July 2019	422,812.51	December 2023	131,390.76
March 2015	1,237,611.79	August 2019	413,934.63	January 2024	128,385.54
April 2015	1,212,866.61	September 2019	405,232.74	February 2024	125,442.64
May 2015	1,188,598.20	October 2019	396,703.47	March 2024	122,560.81
June 2015	1,164,797.57	November 2019	388,343.50	April 2024	119,738.86
July 2015	1,141,455.91	December 2019	380,149.59	May 2024	116,975.60
August 2015	1,118,564.58	January 2020	372,118.55	June 2024	114,269.89
September 2015	1,096,115.10	February 2020	364,247.26	July 2024	111,620.58
October 2015	1,074,099.13	March 2020	356,532.64	August 2024	109,026.56
November 2015	1,052,508.51	April 2020	348,971.69	September 2024	106,486.74
December 2015	1,031,335.20	May 2020	341,561.45	October 2024	104,000.05
January 2016	1,010,571.34	June 2020	334,299.02	November 2024	101,565.43
February 2016	990,209.20	July 2020	327,181.57	December 2024	99,181.86
March 2016	970,241.19	August 2020	320,206.29	January 2025	96,848.32
April 2016	950,659.88	September 2020	313,370.46	February 2025	94,563.83
May 2016	931,457.96	October 2020	306,671.38	March 2025	92,327.41
June 2016	912,628.26	November 2020	300,106.42	April 2025	90,138.10
July 2016	894,163.75	December 2020	293,672.99	May 2025	87,994.97
August 2016	876,057.52	January 2021	287,368.56	June 2025	85,897.11
September 2016	858,302.79	February 2021	281,190.63	July 2025	83,843.60
October 2016	840,892.92	March 2021	275,136.77	August 2025	81,833.58
November 2016	823,821.38	April 2021	269,204.58	September 2025	79,866.17
December 2016	807,081.77	May 2021	263,391.71	October 2025	77,940.52
January 2017	790,667.80	June 2021	257,695.84	November 2025	76,055.81
February 2017	774,573.29	July 2021	252,114.71	December 2025	74,211.21
March 2017	758,792.21	August 2021	246,646.12	January 2026	72,405.92
April 2017	743,318.60	September 2021	241,287.86	February 2026	70,639.16
May 2017	728,146.64	October 2021	236,037.82	March 2026	68,910.16
June 2017	713,270.60	November 2021	230,893.88	April 2026	67,218.15
July 2017	698,684.88	December 2021	225,854.00	May 2026	65,562.41
August 2017	684,383.95	January 2022	220,916.16	June 2026	63,942.20
September 2017	670,362.41	February 2022	216,078.36	July 2026	62,356.81
October 2017	656,614.96	March 2022	211,338.68	August 2026	60,805.54
November 2017	643,136.39	April 2022	206,695.20	September 2026	59,287.71
December 2017	629,921.58	May 2022	202,146.05	October 2026	57,802.64
January 2018	616,965.52	June 2022	197,689.41	November 2026	56,349.67
February 2018	604,263.30	July 2022	193,323.46	December 2026	54,928.16
March 2018	591,810.07	August 2022	189,046.44	January 2027	53,537.48
April 2018	579,601.11	September 2022	184,856.63	February 2027	52,176.99
May 2018	567,631.76	October 2022	180,752.31	March 2027	50,846.09
June 2018	555,897.45	November 2022	176,731.83	April 2027	49,544.19
July 2018	544,393.70	December 2022	172,793.54	May 2027	48,270.70
August 2018	533,116.13	January 2023	168,935.85	June 2027	47,025.03
September 2018	522,060.42	February 2023	165,157.18	July 2027	45,806.64
October 2018	511,222.34	March 2023	161,455.98	August 2027	44,614.96
November 2018	500,597.73	April 2023	157,830.73	September 2027	43,449.45
December 2018	490,182.51	May 2023	154,279.96	October 2027	42,309.58
January 2019	479,972.70	June 2023	150,802.21	November 2027	41,194.84
February 2019	469,964.36	July 2023	147,396.04	December 2027	40,104.70
March 2019	460,153.65	August 2023	144,060.05	January 2028	39,038.67

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2028	$ 37,996.26	August 2030	$ 15,620.43	February 2033	$ 4,712.12
March 2028	36,976.98	September 2030	15,111.95	March 2033	4,473.30
April 2028	35,980.37	October 2030	14,615.55	April 2033	4,240.77
May 2028	35,005.95	November 2030	14,130.97	May 2033	4,014.38
June 2028	34,053.28	December 2030	13,657.98	June 2033	3,794.00
July 2028	33,121.90	January 2031	13,196.31	July 2033	3,579.50
August 2028	32,211.39	February 2031	12,745.74	August 2033	3,370.75
September 2028	31,321.32	March 2031	12,306.02	September 2033	3,167.62
October 2028	30,451.26	April 2031	11,876.93	October 2033	2,969.99
November 2028	29,600.80	May 2031	11,458.24	November 2033	2,777.72
December 2028	28,769.55	June 2031	11,049.73	December 2033	2,590.71
January 2029	27,957.10	July 2031	10,651.18	January 2034	2,408.84
February 2029	27,163.06	August 2031	10,262.37	February 2034	2,231.98
March 2029	26,387.06	September 2031	9,883.11	March 2034	2,060.03
April 2029	25,628.73	October 2031	9,513.18	April 2034	1,892.88
May 2029	24,887.70	November 2031	9,152.39	May 2034	1,730.41
June 2029	24,163.60	December 2031	8,800.53	June 2034	1,572.53
July 2029	23,456.10	January 2032	8,457.42	July 2034	1,419.12
August 2029	22,764.84	February 2032	8,122.87	August 2034	1,270.09
September 2029	22,089.49	March 2032	7,796.69	September 2034	1,125.34
October 2029	21,429.71	April 2032	7,478.70	October 2034	984.77
November 2029	20,785.19	May 2032	7,168.73	November 2034	848.28
December 2029	20,155.60	June 2032	6,866.60	December 2034	715.78
January 2030	19,540.64	July 2032	6,572.14	January 2035	587.18
February 2030	18,939.99	August 2032	6,285.19	February 2035	462.39
March 2030	18,353.36	September 2032	6,005.57	March 2035	341.32
April 2030	17,780.46	October 2032	5,733.14	April 2035	223.88
May 2030	17,220.99	November 2032	5,467.73	May 2035	110.00
June 2030	16,674.68	December 2032	5,209.19	June 2035 and thereafter	0.00
July 2030	16,141.25	January 2033	4,957.37		

KS Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$5,691,526.00	February 2007	$5,239,274.66	August 2008	$4,382,391.43
September 2005	5,679,334.43	March 2007	5,200,265.68	September 2008	4,332,650.64
October 2005	5,665,585.37	April 2007	5,159,886.17	October 2008	4,283,167.30
November 2005	5,650,282.82	May 2007	5,118,153.59	November 2008	4,233,940.09
December 2005	5,633,431.27	June 2007	5,075,086.10	December 2008	4,184,967.70
January 2006	5,615,036.00	July 2007	5,030,702.53	January 2009	4,136,248.82
February 2006	5,595,103.13	August 2007	4,985,022.35	February 2009	4,087,782.13
March 2006	5,573,639.55	September 2007	4,938,065.70	March 2009	4,039,566.35
April 2006	5,550,652.96	October 2007	4,889,853.33	April 2009	3,991,600.18
May 2006	5,526,151.84	November 2007	4,840,406.60	May 2009	3,943,882.34
June 2006	5,500,145.47	December 2007	4,789,747.48	June 2009	3,896,411.55
July 2006	5,472,643.92	January 2008	4,737,898.51	July 2009	3,849,186.54
August 2006	5,443,658.02	February 2008	4,686,317.85	August 2009	3,802,206.04
September 2006	5,413,199.39	March 2008	4,635,004.11	September 2009	3,755,468.81
October 2006	5,381,280.40	April 2008	4,583,955.92	October 2009	3,708,973.58
November 2006	5,347,914.18	May 2008	4,533,171.92	November 2009	3,662,719.11
December 2006	5,313,114.62	June 2008	4,482,650.73	December 2009	3,616,704.17
January 2007	5,276,896.33	July 2008	4,432,391.02	January 2010	3,570,927.52

KS Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2010	$3,525,387.93	July 2014	$1,453,870.98	December 2018	$ 490,182.37
March 2010	3,480,084.19	August 2014	1,424,967.56	January 2019	479,972.55
April 2010	3,435,015.08	September 2014	1,396,619.09	February 2019	469,964.21
May 2010	3,390,179.40	October 2014	1,368,815.13	March 2019	460,153.50
June 2010	3,345,575.94	November 2014	1,341,545.47	April 2019	450,536.63
July 2010	3,301,203.51	December 2014	1,314,800.05	May 2019	441,109.90
August 2010	3,257,060.92	January 2015	1,288,569.03	June 2019	431,869.66
September 2010	3,213,147.00	February 2015	1,262,842.72	July 2019	422,812.36
October 2010	3,169,460.55	March 2015	1,237,611.64	August 2019	413,934.48
November 2010	3,126,000.42	April 2015	1,212,866.46	September 2019	405,232.60
December 2010	3,082,765.44	May 2015	1,188,598.05	October 2019	396,703.32
January 2011	3,039,754.45	June 2015	1,164,797.42	November 2019	388,343.35
February 2011	2,996,966.30	July 2015	1,141,455.76	December 2019	380,149.44
March 2011	2,954,399.83	August 2015	1,118,564.44	January 2020	372,118.40
April 2011	2,912,053.92	September 2015	1,096,114.95	February 2020	364,247.11
May 2011	2,869,927.43	October 2015	1,074,098.98	March 2020	356,532.49
June 2011	2,828,019.23	November 2015	1,052,508.36	April 2020	348,971.54
July 2011	2,786,328.19	December 2015	1,031,335.05	May 2020	341,561.30
August 2011	2,744,853.19	January 2016	1,010,571.19	June 2020	334,298.87
September 2011	2,703,593.14	February 2016	990,209.05	July 2020	327,181.42
October 2011	2,662,546.92	March 2016	970,241.04	August 2020	320,206.14
November 2011	2,621,713.42	April 2016	950,659.73	September 2020	313,370.31
December 2011	2,581,091.57	May 2016	931,457.81	October 2020	306,671.23
January 2012	2,540,680.26	June 2016	912,628.11	November 2020	300,106.27
February 2012	2,500,478.41	July 2016	894,163.60	December 2020	293,672.84
March 2012	2,460,484.96	August 2016	876,057.37	January 2021	287,368.41
April 2012	2,420,698.81	September 2016	858,302.64	February 2021	281,190.49
May 2012	2,381,118.92	October 2016	840,892.77	March 2021	275,136.63
June 2012	2,341,744.22	November 2016	823,821.24	April 2021	269,204.43
July 2012	2,302,573.64	December 2016	807,081.62	May 2021	263,391.56
August 2012	2,263,606.15	January 2017	790,667.65	June 2021	257,695.69
September 2012	2,224,840.70	February 2017	774,573.15	July 2021	252,114.57
October 2012	2,186,276.24	March 2017	758,792.06	August 2021	246,645.97
November 2012	2,147,911.75	April 2017	743,318.45	September 2021	241,287.71
December 2012	2,109,746.19	May 2017	728,146.49	October 2021	236,037.67
January 2013	2,071,778.54	June 2017	713,270.45	November 2021	230,893.74
February 2013	2,034,007.79	July 2017	698,684.73	December 2021	225,853.85
March 2013	1,996,432.92	August 2017	684,383.80	January 2022	220,916.01
April 2013	1,959,052.92	September 2017	670,362.26	February 2022	216,078.21
May 2013	1,921,866.79	October 2017	656,614.81	March 2022	211,338.53
June 2013	1,884,873.54	November 2017	643,136.24	April 2022	206,695.05
July 2013	1,848,072.17	December 2017	629,921.43	May 2022	202,145.90
August 2013	1,811,620.88	January 2018	616,965.38	June 2022	197,689.26
September 2013	1,775,866.08	February 2018	604,263.15	July 2022	193,323.31
October 2013	1,740,794.71	March 2018	591,809.93	August 2022	189,046.29
November 2013	1,706,393.98	April 2018	579,600.96	September 2022	184,856.48
December 2013	1,672,651.32	May 2018	567,631.61	October 2022	180,752.16
January 2014	1,639,554.40	June 2018	555,897.30	November 2022	176,731.68
February 2014	1,607,091.11	July 2018	544,393.56	December 2022	172,793.39
March 2014	1,575,249.58	August 2018	533,115.99	January 2023	168,935.70
April 2014	1,544,018.14	September 2018	522,060.27	February 2023	165,157.03
May 2014	1,513,385.35	October 2018	511,222.19	March 2023	161,455.83
June 2014	1,483,339.97	November 2018	500,597.58	April 2023	157,830.58

KS Class (Continued)

Distribution Date	Planned Balance
May 2023	$ 154,279.81
June 2023	150,802.06
July 2023	147,395.89
August 2023	144,059.90
September 2023	140,792.71
October 2023	137,592.98
November 2023	134,459.38
December 2023	131,390.61
January 2024	128,385.39
February 2024	125,442.49
March 2024	122,560.66
April 2024	119,738.71
May 2024	116,975.45
June 2024	114,269.74
July 2024	111,620.43
August 2024	109,026.41
September 2024	106,486.59
October 2024	103,999.90
November 2024	101,565.28
December 2024	99,181.71
January 2025	96,848.18
February 2025	94,563.68
March 2025	92,327.26
April 2025	90,137.95
May 2025	87,994.82
June 2025	85,896.96
July 2025	83,843.45
August 2025	81,833.43
September 2025	79,866.02
October 2025	77,940.37
November 2025	76,055.66
December 2025	74,211.06
January 2026	72,405.77
February 2026	70,639.01
March 2026	68,910.01
April 2026	67,218.01
May 2026	65,562.26
June 2026	63,942.05
July 2026	62,356.66
August 2026	60,805.40
September 2026	59,287.56
October 2026	57,802.49
November 2026	56,349.52
December 2026	54,928.01
January 2027	53,537.33
February 2027	52,176.85
March 2027	50,845.95
April 2027	49,544.05
May 2027	48,270.56
June 2027	$ 47,024.90
July 2027	45,806.51
August 2027	44,614.83
September 2027	43,449.32
October 2027	42,309.46
November 2027	41,194.72
December 2027	40,104.58
January 2028	39,038.55
February 2028	37,996.14
March 2028	36,976.86
April 2028	35,980.25
May 2028	35,005.84
June 2028	34,053.17
July 2028	33,121.79
August 2028	32,211.28
September 2028	31,321.21
October 2028	30,451.15
November 2028	29,600.70
December 2028	28,769.45
January 2029	27,957.00
February 2029	27,162.96
March 2029	26,386.96
April 2029	25,628.63
May 2029	24,887.60
June 2029	24,163.51
July 2029	23,456.01
August 2029	22,764.75
September 2029	22,089.40
October 2029	21,429.63
November 2029	20,785.11
December 2029	20,155.52
January 2030	19,540.56
February 2030	18,939.91
March 2030	18,353.28
April 2030	17,780.38
May 2030	17,220.92
June 2030	16,674.61
July 2030	16,141.18
August 2030	15,620.36
September 2030	15,111.88
October 2030	14,615.48
November 2030	14,130.91
December 2030	13,657.92
January 2031	13,196.25
February 2031	12,745.68
March 2031	12,305.97
April 2031	11,876.88
May 2031	11,458.19
June 2031	11,049.68
July 2031	$ 10,651.13
August 2031	10,262.32
September 2031	9,883.06
October 2031	9,513.13
November 2031	9,152.34
December 2031	8,800.49
January 2032	8,457.38
February 2032	8,122.83
March 2032	7,796.65
April 2032	7,478.66
May 2032	7,168.69
June 2032	6,866.56
July 2032	6,572.10
August 2032	6,285.15
September 2032	6,005.54
October 2032	5,733.11
November 2032	5,467.70
December 2032	5,209.16
January 2033	4,957.34
February 2033	4,712.09
March 2033	4,473.27
April 2033	4,240.74
May 2033	4,014.35
June 2033	3,793.98
July 2033	3,579.48
August 2033	3,370.73
September 2033	3,167.60
October 2033	2,969.97
November 2033	2,777.71
December 2033	2,590.70
January 2034	2,408.83
February 2034	2,231.97
March 2034	2,060.02
April 2034	1,892.87
May 2034	1,730.40
June 2034	1,572.52
July 2034	1,419.12
August 2034	1,270.09
September 2034	1,125.34
October 2034	984.77
November 2034	848.28
December 2034	715.78
January 2035	587.18
February 2035	462.39
March 2035	341.32
April 2035	223.89
May 2035	110.01
June 2035 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$14,843,287.00	November 2009	$ 6,470,898.16	February 2014	$ 1,875,616.76
September 2005	14,794,160.19	December 2009	6,324,323.85	March 2014	1,829,835.41
October 2005	14,736,568.61	January 2010	6,180,270.26	April 2014	1,785,147.60
November 2005	14,670,548.03	February 2010	6,038,694.75	May 2014	1,741,527.59
December 2005	14,596,147.25	March 2010	5,899,555.39	June 2014	1,698,950.24
January 2006	14,513,428.07	April 2010	5,762,810.96	July 2014	1,657,391.00
February 2006	14,422,465.27	May 2010	5,628,420.94	August 2014	1,616,825.90
March 2006	14,323,346.54	June 2010	5,496,345.47	September 2014	1,577,231.51
April 2006	14,216,172.46	July 2010	5,366,545.37	October 2014	1,538,584.96
May 2006	14,101,056.28	August 2010	5,238,982.12	November 2014	1,500,863.90
June 2006	13,978,123.82	September 2010	5,113,617.82	December 2014	1,464,046.51
July 2006	13,847,513.29	October 2010	4,991,094.17	January 2015	1,428,111.49
August 2006	13,709,375.00	November 2010	4,871,460.36	February 2015	1,393,038.02
September 2006	13,563,871.20	December 2010	4,754,648.96	March 2015	1,358,805.77
October 2006	13,411,175.69	January 2011	4,640,594.14	April 2015	1,325,394.87
November 2006	13,251,473.59	February 2011	4,529,231.56	May 2015	1,292,785.96
December 2006	13,084,960.92	March 2011	4,420,498.38	June 2015	1,260,960.07
January 2007	12,911,844.26	April 2011	4,314,333.24	July 2015	1,229,898.73
February 2007	12,732,340.31	May 2011	4,210,676.16	August 2015	1,199,583.85
March 2007	12,546,675.47	June 2011	4,109,468.57	September 2015	1,169,997.81
April 2007	12,355,085.36	July 2011	4,010,653.26	October 2015	1,141,123.36
May 2007	12,157,814.34	August 2011	3,914,174.33	November 2015	1,112,943.69
June 2007	11,955,114.97	September 2011	3,819,977.21	December 2015	1,085,442.35
July 2007	11,747,247.48	October 2011	3,728,008.54	January 2016	1,058,603.30
August 2007	11,534,479.23	November 2011	3,638,216.24	February 2016	1,032,410.86
September 2007	11,317,084.09	December 2011	3,550,549.43	March 2016	1,006,849.73
October 2007	11,095,341.85	January 2012	3,464,958.39	April 2016	981,904.94
November 2007	10,869,537.62	February 2012	3,381,394.57	May 2016	957,561.91
December 2007	10,647,591.04	March 2012	3,299,810.54	June 2016	933,806.36
January 2008	10,429,437.15	April 2012	3,220,159.97	July 2016	910,624.38
February 2008	10,215,012.04	May 2012	3,142,397.62	August 2016	888,002.37
March 2008	10,004,252.89	June 2012	3,066,479.26	September 2016	865,927.04
April 2008	9,797,097.92	July 2012	2,992,361.74	October 2016	844,385.43
May 2008	9,593,486.38	August 2012	2,920,002.86	November 2016	823,364.87
June 2008	9,393,358.55	September 2012	2,849,361.43	December 2016	802,852.98
July 2008	9,196,655.68	October 2012	2,780,397.21	January 2017	782,837.70
August 2008	9,003,320.03	November 2012	2,713,070.90	February 2017	763,307.21
September 2008	8,813,294.80	December 2012	2,647,344.09	March 2017	744,250.01
October 2008	8,626,524.16	January 2013	2,583,179.29	April 2017	725,654.84
November 2008	8,442,953.20	February 2013	2,520,539.86	May 2017	707,510.72
December 2008	8,262,527.92	March 2013	2,459,390.02	June 2017	689,806.92
January 2009	8,085,195.24	April 2013	2,399,694.83	July 2017	672,532.96
February 2009	7,910,902.97	May 2013	2,341,420.14	August 2017	655,678.61
March 2009	7,739,599.77	June 2013	2,284,532.62	September 2017	639,233.89
April 2009	7,571,235.17	July 2013	2,228,999.69	October 2017	623,189.02
May 2009	7,405,759.55	August 2013	2,174,789.54	November 2017	607,534.50
June 2009	7,243,124.12	September 2013	2,121,871.11	December 2017	592,261.01
July 2009	7,083,280.88	October 2013	2,070,214.03	January 2018	577,359.48
August 2009	6,926,182.67	November 2013	2,019,788.68	February 2018	562,821.02
September 2009	6,771,783.09	December 2013	1,970,566.09	March 2018	548,636.98
October 2009	6,620,036.54	January 2014	1,922,517.99	April 2018	534,798.91

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2018	$ 521,298.53	October 2022	$ 129,334.90	March 2027	$ 28,268.21
June 2018	508,127.79	November 2022	125,862.21	April 2027	27,411.77
July 2018	495,278.81	December 2022	122,477.53	May 2027	26,578.45
August 2018	482,743.90	January 2023	119,178.72	June 2027	25,767.68
September 2018	470,515.55	February 2023	115,963.66	July 2027	24,978.87
October 2018	458,586.42	March 2023	112,830.31	August 2027	24,211.47
November 2018	446,949.37	April 2023	109,776.66	September 2027	23,464.93
December 2018	435,597.39	May 2023	106,800.75	October 2027	22,738.71
January 2019	424,523.67	June 2023	103,900.68	November 2027	22,032.30
February 2019	413,721.54	July 2023	101,074.58	December 2027	21,345.19
March 2019	403,184.48	August 2023	98,320.65	January 2028	20,676.90
April 2019	392,906.15	September 2023	95,637.09	February 2028	20,026.92
May 2019	382,880.34	October 2023	93,022.18	March 2028	19,394.80
June 2019	373,100.99	November 2023	90,474.23	April 2028	18,780.08
July 2019	363,562.19	December 2023	87,991.59	May 2028	18,182.31
August 2019	354,258.16	January 2024	85,572.66	June 2028	17,601.05
September 2019	345,183.27	February 2024	83,215.85	July 2028	17,035.89
October 2019	336,332.00	March 2024	80,919.63	August 2028	16,486.39
November 2019	327,698.98	April 2024	78,682.52	September 2028	15,952.17
December 2019	319,278.97	May 2024	76,503.04	October 2028	15,432.81
January 2020	311,066.84	June 2024	74,379.77	November 2028	14,927.95
February 2020	303,057.58	July 2024	72,311.33	December 2028	14,437.21
March 2020	295,246.31	August 2024	70,296.35	January 2029	13,960.21
April 2020	287,628.27	September 2024	68,333.51	February 2029	13,496.61
May 2020	280,198.79	October 2024	66,421.51	March 2029	13,046.05
June 2020	272,953.33	November 2024	64,559.10	April 2029	12,608.19
July 2020	265,887.45	December 2024	62,745.05	May 2029	12,182.71
August 2020	258,996.81	January 2025	60,978.14	June 2029	11,769.28
September 2020	252,277.20	February 2025	59,257.22	July 2029	11,367.59
October 2020	245,724.47	March 2025	57,581.13	August 2029	10,977.32
November 2020	239,334.59	April 2025	55,948.76	September 2029	10,598.19
December 2020	233,103.64	May 2025	54,359.03	October 2029	10,229.90
January 2021	227,027.76	June 2025	52,810.86	November 2029	9,872.16
February 2021	221,103.20	July 2025	51,303.21	December 2029	9,524.70
March 2021	215,326.30	August 2025	49,835.09	January 2030	9,187.25
April 2021	209,693.48	September 2025	48,405.50	February 2030	8,859.54
May 2021	204,201.26	October 2025	47,013.47	March 2030	8,541.32
June 2021	198,846.22	November 2025	45,658.07	April 2030	8,232.34
July 2021	193,625.03	December 2025	44,338.38	May 2030	7,932.34
August 2021	188,534.46	January 2026	43,053.51	June 2030	7,641.11
September 2021	183,571.33	February 2026	41,802.57	July 2030	7,358.39
October 2021	178,732.54	March 2026	40,584.72	August 2030	7,083.97
November 2021	174,015.08	April 2026	39,399.13	September 2030	6,817.63
December 2021	169,415.99	May 2026	38,244.99	October 2030	6,559.14
January 2022	164,932.39	June 2026	37,121.50	November 2030	6,308.31
February 2022	160,561.48	July 2026	36,027.90	December 2030	6,064.93
March 2022	156,300.50	August 2026	34,963.42	January 2031	5,828.79
April 2022	152,146.79	September 2026	33,927.34	February 2031	5,599.70
May 2022	148,097.72	October 2026	32,918.94	March 2031	5,377.48
June 2022	144,150.76	November 2026	31,937.52	April 2031	5,161.94
July 2022	140,303.39	December 2026	30,982.39	May 2031	4,952.90
August 2022	136,553.20	January 2027	30,052.89	June 2031	4,750.19
September 2022	132,897.81	February 2027	29,148.38	July 2031	4,553.63

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2031	$ 4,363.05	December 2032	$ 2,007.78	March 2034	$ 688.18
September 2031	4,178.31	January 2033	1,897.28	April 2034	622.52
October 2031	3,999.23	February 2033	1,790.41	May 2034	559.21
November 2031	3,825.66	March 2033	1,687.05	June 2034	498.19
December 2031	3,657.46	April 2033	1,587.13	July 2034	439.38
January 2032	3,494.48	May 2033	1,490.53	August 2034	382.73
February 2032	3,336.57	June 2033	1,397.17	September 2034	328.17
March 2032	3,183.60	July 2033	1,306.95	October 2034	275.63
April 2032	3,035.43	August 2033	1,219.79	November 2034	225.07
May 2032	2,891.93	September 2033	1,135.59	December 2034	176.41
June 2032	2,752.97	October 2033	1,054.28	January 2035	129.61
July 2032	2,618.43	November 2033	975.77	February 2035	84.61
August 2032	2,488.18	December 2033	899.98	March 2035	41.35
September 2032	2,362.10	January 2034	826.84	April 2035 and thereafter	0.00
October 2032	2,240.09	February 2034	756.26		
November 2032	2,122.02				

SV Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$9,226,348.00	April 2008	$7,096,330.77	December 2010	$4,396,168.02
September 2005	9,199,754.33	May 2008	7,005,098.19	January 2011	4,318,692.37
October 2005	9,170,311.00	June 2008	6,914,330.78	February 2011	4,241,611.11
November 2005	9,138,027.32	July 2008	6,824,026.14	March 2011	4,164,922.19
December 2005	9,102,913.69	August 2008	6,734,181.89	April 2011	4,088,623.60
January 2006	9,064,982.01	September 2008	6,644,795.65	May 2011	4,012,713.34
February 2006	9,024,245.60	October 2008	6,555,865.08	June 2011	3,937,189.40
March 2006	8,980,719.28	November 2008	6,467,387.82	July 2011	3,862,049.79
April 2006	8,934,419.30	December 2008	6,379,361.55	August 2011	3,787,292.54
May 2006	8,885,363.36	January 2009	6,291,783.95	September 2011	3,712,915.68
June 2006	8,833,570.59	February 2009	6,204,652.70	October 2011	3,638,917.25
July 2006	8,779,061.56	March 2009	6,117,965.51	November 2011	3,565,295.31
August 2006	8,721,858.23	April 2009	6,031,720.09	December 2011	3,492,047.92
September 2006	8,661,983.96	May 2009	5,945,914.18	January 2012	3,419,173.15
October 2006	8,599,463.51	June 2009	5,860,545.51	February 2012	3,346,669.08
November 2006	8,534,322.98	July 2009	5,775,611.83	March 2012	3,274,533.81
December 2006	8,466,589.84	August 2009	5,691,110.90	April 2012	3,202,765.43
January 2007	8,396,292.88	September 2009	5,607,040.50	May 2012	3,131,362.07
February 2007	8,323,462.21	October 2009	5,523,398.41	June 2012	3,060,321.84
March 2007	8,248,129.21	November 2009	5,440,182.42	July 2012	2,989,642.87
April 2007	8,170,326.55	December 2009	5,357,390.35	August 2012	2,919,323.31
May 2007	8,090,088.12	January 2010	5,275,020.02	September 2012	2,849,361.30
June 2007	8,007,449.06	February 2010	5,193,069.25	October 2012	2,780,397.08
July 2007	7,922,445.68	March 2010	5,111,535.88	November 2012	2,713,070.76
August 2007	7,835,115.47	April 2010	5,030,417.77	December 2012	2,647,343.96
September 2007	7,745,497.06	May 2010	4,949,712.78	January 2013	2,583,179.15
October 2007	7,653,630.20	June 2010	4,869,418.78	February 2013	2,520,539.72
November 2007	7,559,555.69	July 2010	4,789,533.66	March 2013	2,459,389.89
December 2007	7,465,960.98	August 2010	4,710,055.32	April 2013	2,399,694.69
January 2008	7,372,843.57	September 2010	4,630,981.66	May 2013	2,341,420.01
February 2008	7,280,201.03	October 2010	4,552,310.60	June 2013	2,284,532.48
March 2008	7,188,030.91	November 2010	4,474,040.08	July 2013	2,228,999.55

SV Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2013	$2,174,789.41	January 2018	$ 577,359.34	June 2022	$ 144,150.62
September 2013	2,121,870.97	February 2018	562,820.89	July 2022	140,303.25
October 2013	2,070,213.90	March 2018	548,636.85	August 2022	136,553.06
November 2013	2,019,788.54	April 2018	534,798.77	September 2022	132,897.67
December 2013	1,970,565.96	May 2018	521,298.40	October 2022	129,334.76
January 2014	1,922,517.85	June 2018	508,127.65	November 2022	125,862.07
February 2014	1,875,616.62	July 2018	495,278.67	December 2022	122,477.40
March 2014	1,829,835.27	August 2018	482,743.76	January 2023	119,178.58
April 2014	1,785,147.46	September 2018	470,515.41	February 2023	115,963.53
May 2014	1,741,527.45	October 2018	458,586.29	March 2023	112,830.17
June 2014	1,698,950.10	November 2018	446,949.23	April 2023	109,776.52
July 2014	1,657,390.87	December 2018	435,597.26	May 2023	106,800.61
August 2014	1,616,825.77	January 2019	424,523.54	June 2023	103,900.54
September 2014	1,577,231.38	February 2019	413,721.40	July 2023	101,074.45
October 2014	1,538,584.82	March 2019	403,184.34	August 2023	98,320.51
November 2014	1,500,863.76	April 2019	392,906.01	September 2023	95,636.95
December 2014	1,464,046.38	May 2019	382,880.20	October 2023	93,022.05
January 2015	1,428,111.36	June 2019	373,100.85	November 2023	90,474.10
February 2015	1,393,037.88	July 2019	363,562.05	December 2023	87,991.46
March 2015	1,358,805.63	August 2019	354,258.03	January 2024	85,572.52
April 2015	1,325,394.74	September 2019	345,183.13	February 2024	83,215.71
May 2015	1,292,785.82	October 2019	336,331.86	March 2024	80,919.50
June 2015	1,260,959.94	November 2019	327,698.85	April 2024	78,682.38
July 2015	1,229,898.59	December 2019	319,278.84	May 2024	76,502.90
August 2015	1,199,583.72	January 2020	311,066.70	June 2024	74,379.64
September 2015	1,169,997.67	February 2020	303,057.44	July 2024	72,311.19
October 2015	1,141,123.23	March 2020	295,246.18	August 2024	70,296.21
November 2015	1,112,943.56	April 2020	287,628.13	September 2024	68,333.37
December 2015	1,085,442.22	May 2020	280,198.65	October 2024	66,421.38
January 2016	1,058,603.17	June 2020	272,953.19	November 2024	64,558.97
February 2016	1,032,410.73	July 2020	265,887.31	December 2024	62,744.91
March 2016	1,006,849.59	August 2020	258,996.68	January 2025	60,978.01
April 2016	981,904.81	September 2020	252,277.06	February 2025	59,257.09
May 2016	957,561.77	October 2020	245,724.33	March 2025	57,581.00
June 2016	933,806.23	November 2020	239,334.46	April 2025	55,948.63
July 2016	910,624.25	December 2020	233,103.50	May 2025	54,358.89
August 2016	888,002.24	January 2021	227,027.62	June 2025	52,810.72
September 2016	865,926.91	February 2021	221,103.06	July 2025	51,303.08
October 2016	844,385.30	March 2021	215,326.16	August 2025	49,834.96
November 2016	823,364.73	April 2021	209,693.34	September 2025	48,405.36
December 2016	802,852.85	May 2021	204,201.12	October 2025	47,013.34
January 2017	782,837.56	June 2021	198,846.08	November 2025	45,657.94
February 2017	763,307.08	July 2021	193,624.90	December 2025	44,338.25
March 2017	744,249.88	August 2021	188,534.33	January 2026	43,053.37
April 2017	725,654.71	September 2021	183,571.20	February 2026	41,802.43
May 2017	707,510.59	October 2021	178,732.41	March 2026	40,584.59
June 2017	689,806.79	November 2021	174,014.94	April 2026	39,399.00
July 2017	672,532.83	December 2021	169,415.85	May 2026	38,244.86
August 2017	655,678.48	January 2022	164,932.25	June 2026	37,121.37
September 2017	639,233.75	February 2022	160,561.34	July 2026	36,027.76
October 2017	623,188.89	March 2022	156,300.37	August 2026	34,963.29
November 2017	607,534.37	April 2022	152,146.65	September 2026	33,927.21
December 2017	592,260.88	May 2022	148,097.59	October 2026	32,918.81

SV Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2026	$ 31,937.38	October 2029	$ 10,229.80	August 2032	$ 2,488.13
December 2026	30,982.25	November 2029	9,872.06	September 2032	2,362.05
January 2027	30,052.76	December 2029	9,524.60	October 2032	2,240.04
February 2027	29,148.24	January 2030	9,187.15	November 2032	2,121.97
March 2027	28,268.07	February 2030	8,859.44	December 2032	2,007.74
April 2027	27,411.63	March 2030	8,541.22	January 2033	1,897.24
May 2027	26,578.32	April 2030	8,232.24	February 2033	1,790.37
June 2027	25,767.55	May 2030	7,932.25	March 2033	1,687.02
July 2027	24,978.74	June 2030	7,641.02	April 2033	1,587.10
August 2027	24,211.33	July 2030	7,358.31	May 2033	1,490.50
September 2027	23,464.79	August 2030	7,083.89	June 2033	1,397.14
October 2027	22,738.57	September 2030	6,817.55	July 2033	1,306.92
November 2027	22,032.17	October 2030	6,559.06	August 2033	1,219.76
December 2027	21,345.06	November 2030	6,308.23	September 2033	1,135.57
January 2028	20,676.76	December 2030	6,064.85	October 2033	1,054.26
February 2028	20,026.79	January 2031	5,828.71	November 2033	975.75
March 2028	19,394.67	February 2031	5,599.63	December 2033	899.96
April 2028	18,779.95	March 2031	5,377.41	January 2034	826.82
May 2028	18,182.18	April 2031	5,161.87	February 2034	756.24
June 2028	17,600.92	May 2031	4,952.83	March 2034	688.16
July 2028	17,035.76	June 2031	4,750.12	April 2034	622.51
August 2028	16,486.26	July 2031	4,553.56	May 2034	559.20
September 2028	15,952.04	August 2031	4,362.99	June 2034	498.18
October 2028	15,432.69	September 2031	4,178.25	July 2034	439.37
November 2028	14,927.83	October 2031	3,999.17	August 2034	382.72
December 2028	14,437.09	November 2031	3,825.60	September 2034	328.16
January 2029	13,960.10	December 2031	3,657.40	October 2034	275.63
February 2029	13,496.50	January 2032	3,494.42	November 2034	225.07
March 2029	13,045.94	February 2032	3,336.52	December 2034	176.41
April 2029	12,608.08	March 2032	3,183.55	January 2035	129.61
May 2029	12,182.60	April 2032	3,035.38	February 2035	84.61
June 2029	11,769.17	May 2032	2,891.88	March 2035	41.36
July 2029	11,367.48	June 2032	2,752.92	April 2035 and thereafter	0.00
August 2029	10,977.22	July 2032	2,618.38		
September 2029	10,598.09				

US Class Scheduled Notional Balances

Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance
Initial Balance	$82,642,206.00	August 2006	$77,350,064.56	August 2007	$67,602,120.83
September 2005	82,384,639.28	September 2006	76,698,666.92	September 2007	66,613,409.93
October 2005	82,093,132.84	October 2006	76,016,436.70	October 2007	65,600,348.51
November 2005	81,767,803.94	November 2006	75,303,794.67	November 2007	64,563,602.63
December 2005	81,408,796.01	December 2006	74,561,185.01	December 2007	63,535,282.96
January 2006	81,016,278.57	January 2007	73,789,074.89	January 2008	62,515,322.77
February 2006	80,590,447.23	February 2007	72,987,953.93	February 2008	61,503,655.87
March 2006	80,131,523.47	March 2007	72,158,333.76	March 2008	60,500,216.56
April 2006	79,639,754.59	April 2007	71,300,747.44	April 2008	59,504,939.69
May 2006	79,115,413.46	May 2007	70,415,748.94	May 2008	58,517,760.61
June 2006	78,558,798.34	June 2007	69,503,912.52	June 2008	57,538,615.16
July 2006	77,970,232.62	July 2007	68,565,832.15	July 2008	56,567,439.72

US Class (Continued)

Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance
August 2008	$55,604,171.13	December 2012	$16,472,392.64	April 2017	$ 3,792,130.64
September 2008	54,648,746.76	January 2013	16,019,290.70	May 2017	3,684,925.06
October 2008	53,701,104.44	February 2013	15,578,467.84	June 2017	3,580,680.93
November 2008	52,761,182.53	March 2013	15,149,594.86	July 2017	3,479,317.74
December 2008	51,828,919.83	April 2013	14,732,351.35	August 2017	3,380,757.16
January 2009	50,904,255.66	May 2013	14,326,425.37	September 2017	3,284,922.96
February 2009	49,987,129.78	June 2013	13,931,513.33	October 2017	3,191,740.97
March 2009	49,077,482.45	July 2013	13,547,319.68	November 2017	3,101,138.98
April 2009	48,175,254.39	August 2013	13,173,556.76	December 2017	3,013,046.76
May 2009	47,280,386.79	September 2013	12,809,944.55	January 2018	2,927,395.95
June 2009	46,392,821.30	October 2013	12,456,210.49	February 2018	2,844,120.03
July 2009	45,512,500.02	November 2013	12,112,089.30	March 2018	2,763,154.28
August 2009	44,639,365.52	December 2013	11,777,322.72	April 2018	2,684,435.71
September 2009	43,773,360.82	January 2014	11,451,659.40	May 2018	2,607,903.03
October 2009	42,914,429.37	February 2014	11,134,854.69	June 2018	2,533,496.61
November 2009	42,062,515.08	March 2014	10,826,670.44	July 2018	2,461,158.42
December 2009	41,217,562.29	April 2014	10,526,874.85	August 2018	2,390,831.98
January 2010	40,379,515.81	May 2014	10,235,242.30	September 2018	2,322,462.36
February 2010	39,548,320.83	June 2014	9,951,553.20	October 2018	2,255,996.09
March 2010	38,723,923.02	July 2014	9,675,593.80	November 2018	2,191,381.15
April 2010	37,906,268.44	August 2014	9,407,156.05	December 2018	2,128,566.93
May 2010	37,095,303.60	September 2014	9,146,037.46	January 2019	2,067,504.16
June 2010	36,290,975.43	October 2014	8,892,040.92	February 2019	2,008,144.92
July 2010	35,493,231.25	November 2014	8,644,974.61	March 2019	1,950,442.59
August 2010	34,702,018.82	December 2014	8,404,651.81	April 2019	1,894,351.80
September 2010	33,917,286.31	January 2015	8,170,890.78	May 2019	1,839,828.40
October 2010	33,138,982.28	February 2015	7,943,514.66	June 2019	1,786,829.44
November 2010	32,367,055.72	March 2015	7,722,351.27	July 2019	1,735,313.13
December 2010	31,601,455.98	April 2015	7,507,233.07	August 2019	1,685,238.80
January 2011	30,842,132.86	May 2015	7,297,996.96	September 2019	1,636,566.90
February 2011	30,089,036.52	June 2015	7,094,484.24	October 2019	1,589,258.94
March 2011	29,342,117.52	July 2015	6,896,540.41	November 2019	1,543,277.46
April 2011	28,601,326.81	August 2015	6,704,015.12	December 2019	1,498,586.02
May 2011	27,866,615.73	September 2015	6,516,762.04	January 2020	1,455,149.19
June 2011	27,137,935.98	October 2015	6,334,638.74	February 2020	1,412,932.46
July 2011	26,415,239.68	November 2015	6,157,506.62	March 2020	1,371,902.29
August 2011	25,698,479.30	December 2015	5,985,230.77	April 2020	1,332,026.02
September 2011	24,995,997.40	January 2016	5,817,679.90	May 2020	1,293,271.89
October 2011	24,312,467.46	February 2016	5,654,726.23	June 2020	1,255,609.01
November 2011	23,647,383.07	March 2016	5,496,245.40	July 2020	1,219,007.32
December 2011	23,000,251.28	April 2016	5,342,116.38	August 2020	1,183,437.55
January 2012	22,370,592.18	May 2016	5,192,221.37	September 2020	1,148,871.27
February 2012	21,757,938.63	June 2016	5,046,445.75	October 2020	1,115,280.79
March 2012	21,161,835.87	July 2016	4,904,677.96	November 2020	1,082,639.18
April 2012	20,581,841.22	August 2016	4,766,809.41	December 2020	1,050,920.25
May 2012	20,017,523.74	September 2016	4,632,734.45	January 2021	1,020,098.51
June 2012	19,468,463.96	October 2016	4,502,350.24	February 2021	990,149.16
July 2012	18,934,253.51	November 2016	4,375,556.71	March 2021	961,048.09
August 2012	18,414,494.91	December 2016	4,252,256.48	April 2021	932,771.83
September 2012	17,908,801.20	January 2017	4,132,354.76	May 2021	905,297.57
October 2012	17,416,795.73	February 2017	4,015,759.31	June 2021	878,603.09
November 2012	16,938,111.84	March 2017	3,902,380.39	July 2021	852,666.79

US Class (Continued)

Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance	Distribution Date	Scheduled Notional Balance
August 2021	$ 827,467.68	December 2025	$ 163,436.13	April 2030	$ 25,486.14
September 2021	802,985.30	January 2026	158,168.22	May 2030	24,475.15
October 2021	779,199.79	February 2026	153,058.05	June 2030	23,497.56
November 2021	756,091.79	March 2026	148,101.10	July 2030	22,552.36
December 2021	733,642.49	April 2026	143,292.96	August 2030	21,638.58
January 2022	711,833.61	May 2026	138,629.36	September 2030	20,755.25
February 2022	690,647.33	June 2026	134,106.16	October 2030	19,901.45
March 2022	670,066.35	July 2026	129,719.29	November 2030	19,076.27
April 2022	650,073.83	August 2026	125,464.85	December 2030	18,278.84
May 2022	630,653.37	September 2026	121,339.02	January 2031	17,508.31
June 2022	611,789.07	October 2026	117,338.08	February 2031	16,763.85
July 2022	593,465.40	November 2026	113,458.43	March 2031	16,044.67
August 2022	575,667.31	December 2026	109,696.56	April 2031	15,349.98
September 2022	558,380.13	January 2027	106,049.07	May 2031	14,679.03
October 2022	541,589.60	February 2027	102,512.65	June 2031	14,031.08
November 2022	525,281.85	March 2027	99,084.08	July 2031	13,405.43
December 2022	509,443.40	April 2027	95,760.23	August 2031	12,801.39
January 2023	494,061.11	May 2027	92,538.05	September 2031	12,218.27
February 2023	479,122.24	June 2027	89,414.61	October 2031	11,655.44
March 2023	464,614.38	July 2027	86,387.02	November 2031	11,112.26
April 2023	450,525.44	August 2027	83,452.49	December 2031	10,588.11
May 2023	436,843.70	September 2027	80,608.32	January 2032	10,082.41
June 2023	423,557.74	October 2027	77,851.87	February 2032	9,594.57
July 2023	410,656.46	November 2027	75,180.57	March 2032	9,124.03
August 2023	398,129.05	December 2027	72,591.94	April 2032	8,670.26
September 2023	385,965.02	January 2028	70,083.56	May 2032	8,232.71
October 2023	374,154.16	February 2028	67,653.08	June 2032	7,810.88
November 2023	362,686.53	March 2028	65,298.21	July 2032	7,404.27
December 2023	351,552.48	April 2028	63,016.74	August 2032	7,012.40
January 2024	340,742.62	May 2028	60,806.51	September 2032	6,634.79
February 2024	330,247.80	June 2028	58,665.42	October 2032	6,271.01
March 2024	320,059.16	July 2028	56,591.45	November 2032	5,920.60
April 2024	310,168.05	August 2028	54,582.60	December 2032	5,583.13
May 2024	300,566.08	September 2028	52,636.97	January 2033	5,258.19
June 2024	291,245.08	October 2028	50,752.67	February 2033	4,945.39
July 2024	282,197.11	November 2028	48,927.91	March 2033	4,644.32
August 2024	273,414.44	December 2028	47,160.91	April 2033	4,354.61
September 2024	264,889.57	January 2029	45,449.96	May 2033	4,075.90
October 2024	256,615.20	February 2029	43,793.40	June 2033	3,807.82
November 2024	248,584.23	March 2029	42,189.62	July 2033	3,550.03
December 2024	240,789.76	April 2029	40,637.04	August 2033	3,302.19
January 2025	233,225.07	May 2029	39,134.14	September 2033	3,063.98
February 2025	225,883.63	June 2029	37,679.43	October 2033	2,835.09
March 2025	218,759.12	July 2029	36,271.49	November 2033	2,615.20
April 2025	211,845.35	August 2029	34,908.90	December 2033	2,404.02
May 2025	205,136.32	September 2029	33,590.32	January 2034	2,201.27
June 2025	198,626.22	October 2029	32,314.42	February 2034	2,006.66
July 2025	192,309.36	November 2029	31,079.92	March 2034	1,819.93
August 2025	186,180.23	December 2029	29,885.58	April 2034	1,640.80
September 2025	180,233.49	January 2030	28,730.19	May 2034	1,469.04
October 2025	174,463.91	February 2030	27,612.58	June 2034	1,304.38
November 2025	168,866.43	March 2030	26,531.60	July 2034	1,146.60

US Class (Continued)

Distribution Date	Scheduled Notional Balance
August 2034	$ 995.45
September 2034	850.72
October 2034	712.19
November 2034	579.65
December 2034	$ 452.89
January 2035	331.71
February 2035	215.92
March 2035	$ 105.34
April 2035 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$564,422,522

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Fannie Mae REMIC Trust 2005-75

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