

\$1,943,777,666



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-68

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-14 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
DO(1)	1	\$525,000,000	PAC	(2)	PO	31394E2E7	September 2030
DI(1)	1	525,000,000(3)	NTL	6.00%	FIX/IO	31394E2F4	September 2030
EO(1)	1	125,000,000	PAC	(2)	PO	31394E2G2	December 2032
EI(1)	1	125,000,000(3)	NTL	6.00	FIX/IO	31394E2H0	December 2032
HO(1)	1	65,000,000	PAC	(2)	PO	31394E2J6	January 2034
IH(1)	1	65,000,000(3)	NTL	6.00	FIX/IO	31394E2K3	January 2034
MO(1)	1	114,184,393	PAC	(2)	PO	31394E2L1	August 2035
MI(1)	1	114,184,393(3)	NTL	6.00	FIX/IO	31394E2M9	August 2035
GA	1	17,000,000	SUP	5.00	FIX	31394E2N7	February 2034
GB	1	20,129,000	SUP	5.00	FIX	31394E2P2	February 2035
GC	1	9,251,000	SUP	5.00	FIX	31394E2Q0	July 2035
GD	1	3,308,121	SUP	5.00	FIX	31394E2R8	August 2035
YA	1	31,866,678	SEG(PAC)/TAC/AD	5.00	FIX	31394E2S6	August 2035
TB	1	12,350,000	SEG(PAC)/SUP/AD	5.00	FIX	31394E2T4	August 2035
JA	1	9,704,002	PAC/AD	5.00	FIX	31394E2W7	August 2035
JM	1	5,808,000	SEG(PAC)/SCH/AD	7.50	FIX	31394E2X5	August 2035
FM	1	33,007,000	SEG(PAC)/SUP/AD	(4)	FLT	31394E2Y3	August 2035
SM	1	33,007,000(3)	NTL	(4)	INV/IO	31394E2Z0	August 2035
WZ	1	1,004	SEG(PAC)/SUP/AD	7.50	FIX/Z	31394E3A4	August 2035
ZA	1	5,571,138	SUP/AD	5.75	FIX/Z	31394E3B2	October 2031
TD	1	49,438,901	PAC/AD	5.00	FIX	31394E3C0	March 2035
FK	1	16,479,633	PAC/AD	(4)	FLT	31394E3D8	March 2035
SK	1	16,479,633(3)	NTL	(4)	INV/IO	31394E3E6	March 2035
XI	1	34,178,614(3)	NTL	6.00	FIX/IO	31394E3F3	August 2035
FW	1	54,711,538	CPT	(4)	FLT	31394E2U1	August 2035
SW	1	16,413,462	CPT	(4)	INV	31394E2V9	August 2035
KZ(5)	1,2	65,000,000	CPT/SUP	5.75	FIX/Z	31394E3G1	August 2035
CZ(6)	1,3	96,141,513	CPT	5.50	FIX/Z	31394E3H9	August 2035
NT(1)	2	29,650,000	PAC/AD	4.50	FIX	31394E3I5	July 2035
IB(1)	2	6,445,652(3)	PAC/AD	5.75	FIX/IO	31394E3K2	July 2035
PZ	2	62,883	PAC/AD	5.75	FIX/Z	31394E3L0	August 2035
TI(7)	2,3	4,931,471(3)	NTL	6.00	FIX/IO	31394E3Q9	August 2035
CK(1)	3	24,035,378	PAC/AD	4.50	FIX	31394E3M8	July 2035
IN(1)	3	4,370,068(3)	NTL	5.50	FIX/IO	31394E3N6	July 2035
DZ	3	64,022	PAC/AD	5.50	FIX/Z	31394E3P1	August 2035
AO(1)	4	260,519,000	PAC	(2)	PO	31394E3R7	August 2035
AI(1)	4	260,519,000(3)	NTL	5.50	FIX/IO	31394E3S5	August 2035
GI(1)	4	5,447,497(3)	NTL	5.50	FIX/IO	31394E3T3	August 2035
JK(1)	4	24,180,000	SEG(PAC)/TAC/AD	5.25	FIX	31394E3U0	May 2035
JL(1)	4	6,000,000	SEG(PAC)/TAC/AD	5.25	FIX	31394E3V8	August 2035
DL(1)	4	820,000	SEG(PAC)/TAC/AD	5.00	FIX	31394E3W6	August 2035
BA(1)	4	10,000,000	SEG(PAC)/SUP/AD	5.25	FIX	31394E3X4	November 2033
UA(1)	4	7,429,000	SEG(PAC)/SUP/AD	5.00	FIX	31394E3Y2	November 2033
BC(1)	4	33,841,000	SEG(PAC)/SUP/AD	5.25	FIX	31394E3Z9	June 2035
UC(1)	4	10,000,000	SEG(PAC)/SUP/AD	5.00	FIX	31394E4A3	June 2035
BD(1)	4	2,000,000	SEG(PAC)/SUP/AD	5.25	FIX	31394E4B1	July 2035
UD(1)	4	1,696,000	SEG(PAC)/SUP/AD	5.00	FIX	31394E4C9	July 2035
BE(1)	4	3,934,000	SEG(PAC)/SUP/AD	5.25	FIX	31394E4D7	August 2035
ZW(1)	4	26,000	SUP/AD	5.50	FIX/Z	31394E4E5	March 2031
ZH(1)	4	31,555,000	SUP	5.50	FIX/Z	31394E4F2	August 2035
JD	5	45,000,000	PAC	4.30	FIX	31394E4G0	February 2023
HI	5	9,818,181(3)	NTL	5.50	FIX/IO	31394E4H8	February 2023
PJ(1)	5	67,109,000	PAC	5.50	FIX	31394E4J4	September 2032
PK(1)	5	23,000,000	PAC	5.50	FIX	31394E4K1	November 2034
PL(1)	5	10,000,000	PAC	5.50	FIX	31394E4L9	August 2035
KA	5	12,227,000	PAC/AD	5.50	FIX	31394E4M7	August 2035
ZK	5	1,000	PAC	5.50	FIX/Z	31394E4N5	August 2035
HA	5	43,186,000	SUP	5.50	FIX	31394E4P0	October 2034
FA	5	20,237,250	SUP	(4)	FLT	31394E4Q8	August 2035
SA	5	1,839,750	SUP	(4)	INV	31394E4R6	August 2035
R		0	NPR	0	NPR	31394E4S4	August 2035
RL		0	NPR	0	NPR	31394E4T2	August 2035

(1) Exchangeable classes.

(2) Principal only classes.

(3) Notional balances. These classes are interest only classes.

(4) Based on LIBOR.

(5) The KZ Class consists of components from Groups 1 and 2.

(6) The CZ Class consists of components from

Groups 1 and 3.

(7) The notional principal balance of the TI Class declines in proportion to classes and components from Groups 2 and 3.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The PB, NM, PC, CM, PA, PG, DH, DG, DE, DC, DB, DA, PD, EH, EG, ED, EC, EB, EA, PE, LG, LE, LD, LC, LB, LA, PH, MG, ME, MD, MC, MB, MA, PM, NG, NE, ND, NC, NB, NA, PN, WG, WE, WD, WC, WB, WA, PW, XG, XE, XD, XC, XB, XA, PX and CB Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates (other than the DO, DI, EO, EI, HO, IH, MO, MI, AO and AI Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be July 29, 2005. Fannie Mae initially will retain the DO, DI, EO, EI, HO, IH, MO, MI, AO and AI Classes.

Barclays Capital

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndicate Operations
200 Cedar Knolls Road
Whippany, New Jersey 07981
(telephone 973-576-3006).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at www.sec.gov. You also may read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the "Board") announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP ("Deloitte") as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003 and 2004.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission ("SEC") issued a statement (the "Statement") regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities ("FAS 133"), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases ("FAS 91") and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles ("GAAP") and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives

could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (“FAS 149”), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004. We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC’s decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004 and March 31, 2005 or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (“OFHEO”) delivered its report to the Board of its findings to date of the agency’s special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO’s ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO’s September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (“Paul Weiss”), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss’ work continues as it examines these areas and

other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of July 1, 2005)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$1,250,000,000	360	321	33	6.440%
Group 2 MBS	\$ 40,000,000	360	359	1	6.500%
Group 3 MBS	\$ 39,177,666	360	359	1	6.500%
Group 4 MBS	\$ 130,000,000	360	322	30	6.043%
	\$ 262,000,000	360	323	29	6.009%
Group 5 MBS	\$ 163,600,000	360	329	25	5.950%
	\$ 25,500,000	360	358	2	6.040%
	\$ 33,500,000	360	333	22	5.950%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on July 29, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other
than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Components

The FW, SW, KZ, and CZ Classes are made up of payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
FW1	\$26,519,230.55	SUP	FLT
FW2	\$28,192,307.45	SEG (PAC) / SUP / AD	FLT
SW1	\$ 7,955,769.45	SUP	INV
SW2	\$ 8,457,692.55	SEG (PAC) / SUP / AD	INV
KZ1	\$54,712,883.00	SUP	FIX / Z
KZ2	\$10,287,117.00	SUP	FIX / Z
CZ1	\$ 2,675,153.00	PAC	FIX / Z
CZ2	\$78,388,094.00	SUP	FIX / Z
CZ3	\$15,078,266.00	SUP	FIX / Z

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FM	3.62000%	7.50%	0.30%	LIBOR + 30 basis points
SM	3.88000%	7.20%	0.00%	7.20% – LIBOR
FK	3.67000%	7.00%	0.35%	LIBOR + 35 basis points
SK	3.33000%	6.65%	0.00%	6.65% – LIBOR
FW	3.84000%	6.50%	0.50%	LIBOR + 50 basis points
SW	8.86667%	20.00%	0.00%	20% – (3.33333333 x LIBOR)
FA	4.58000%	6.00%	1.20%	LIBOR + 120 basis points
SA	15.62000%	52.80%	0.00%	52.8% – (11 x LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
DI	100% of the DO Class
EI	100% of the EO Class
IH	100% of the HO Class
MI	100% of the MO Class
SM	100% of the FM Class
SK	100% of the FK Class
XI	8.1219929660% of the sum of the GA, GB, GC, GD, YA, TB, FW, SW, JA, JM, FM, WZ, ZA, TD, FK Classes and the KZ1, CZ1 and CZ2 Components
IB	21.7391298482% of the NT Class
IN	18.1818151560% of the CK Class
TI	4.1666650000% of the sum of the NT and PZ Classes and the KZ2 Component
	8.3333320571% of the sum of the CK and DZ Classes and the CZ3 Component
AI	100% of the AO Class
GI	4.5454544545% of the sum of the JK, DL, UA, UC, UD and BE Classes
	5.1666544545% of the JL Class
	7.9222644545% of the BA Class
	5.8886328475% of the BC Class
	8.3999544545% of the BD Class
HI	21.8181800000% of the JD Class

Distributions of Principal

Group 1 Principal Distribution Amount

ZA and KZ1 Accrual Amounts

1. To Aggregate Group I to its Planned Balance.
2. To the ZA Class to zero.
3. Thereafter to the KZ1 Component.

WZ Accrual Amount

To the FM Class to zero, and thereafter to the WZ Class.

CZ2 Accrual Amount

To Aggregate Group II to its Planned Balance, and thereafter to the CZ2 Component.

CZ1 Accrual Amount

To the TD and FK Classes, pro rata, to zero, and thereafter to the CZ1 Component.

Group 1 Cash Flow Distribution Amount

1. To Aggregate Group IX to its Planned Balance.
2. (a) 19.9999999049% of the remaining amount as follows:
 - first*, to the GA Class and FW1 and SW1 Components, pro rata, to zero; and
 - second*, to the GB, GC and GD Classes, in that order, to zero,
- (b) 45.0721650635% of such remaining amount as follows:
 - first*, to Aggregate Group I to its Planned Balance;
 - second*, to the ZA Class and KZ1 Component, in that order, to zero; and
 - third*, to Aggregate Group I to zero, and
- (c) 34.9278350316% of such remaining amount as follows:
 - first*, to Aggregate Group II to its Planned Balance;
 - second*, to the CZ2 Component to zero; and
 - third*, to Aggregate Group II to zero.
3. To Aggregate Group IX to zero.

For a description of Aggregate Groups I, II and IX, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

KZ2 Accrual Amount

To Aggregate Group III to its Planned Balance, and thereafter to the KZ2 Component.

PZ Accrual Amount

To the NT Class to zero, and thereafter to the PZ Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group III to its Planned Balance.
2. To the KZ2 Component to zero.
3. To Aggregate Group III to zero.

For a description of Aggregate Group III, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

CZ3 Accrual Amount

To Aggregate Group IV to its Planned Balance, and thereafter to the CZ3 Component.

DZ Accrual Amount

To the CK Class to zero, and thereafter to the DZ Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group IV to its Planned Balance.
2. To the CZ3 Component to zero.
3. To Aggregate Group IV to zero.

For a description of Aggregate Group IV, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

ZW and ZH Accrual Amounts

1. To Aggregate Group V to its Planned Balance.
2. To the ZW Class to zero.
3. Thereafter to the ZH Class.

Group 4 Cash Flow Distribution Amount

1. To the AO Class to its Planned Balance.
2. To Aggregate Group V to its Planned Balance.
3. To the ZW and ZH Classes, in that order, to zero.
4. To Aggregate Group V to zero.
5. To the AO Class to zero.

For a description of Aggregate Group V, see “Description of the Certificates—Distributions of Principal—*Group 4 Cash Flow Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

ZK Accrual Amount

To the KA Class to zero, and thereafter to the ZK Class.

Group 5 Cash Flow Distribution Amount

1. To Aggregate Group VII to its Planned Balance.
2. To Aggregate Group VIII to its Planned Balance.
3. To the FA, SA and HA Classes, in the proportions of 9.5117530679%, 0.8647048244% and 89.6235421077%, respectively, until the HA Class is reduced to zero.
4. To the FA and SA Classes, pro rata, to zero.
5. To Aggregate Group VIII to zero.
6. To Aggregate Group VII to zero.

For a description of Aggregate Groups VII and VIII, see “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
DO, DI, DH, DG, DE, DC, DB, DA and PD	13.5	3.2	2.7	1.9	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.3	0.9
EO, EI, EH, EG, ED, EC, EB, EA and PE	22.1	7.8	6.8	4.8	4.5	4.5	4.5	4.5	4.5	4.5	4.5	2.7	1.8
HO, IH, LG, LE, LD, LC, LB, LA and PH	23.6	9.5	8.4	5.9	5.8	5.8	5.8	5.8	5.8	5.8	5.8	3.5	2.3
MO, MI, MG, ME, MD, MC, MB, MA and PM	24.9	11.5	10.4	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	5.5	3.7
GA	27.1	15.8	14.2	9.9	8.9	3.7	1.7	1.1	0.9	0.7	0.6	0.3	0.2
GB	29.0	21.6	20.4	16.2	15.3	10.9	8.0	5.2	3.5	2.3	1.7	0.7	0.4
GC	29.7	24.8	24.1	21.2	20.3	15.9	13.0	10.7	8.9	5.9	2.6	0.9	0.5
GD	30.0	26.3	26.2	25.2	24.8	21.8	19.2	17.0	15.4	12.9	3.4	1.1	0.6
YA	5.9	5.9	5.9	5.0	5.0	4.9	2.9	2.1	2.1	2.1	2.1	0.9	0.5
TB	15.8	13.4	12.3	9.2	8.2	2.1	0.9	0.7	0.7	0.7	0.7	0.4	0.3
JA	11.9	10.4	9.8	7.6	6.9	3.2	1.7	1.2	1.2	1.2	1.2	0.6	0.4
JM	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.2	2.2	2.2	2.2	0.9	0.5
FM and SM	13.5	11.8	11.1	8.4	7.7	3.3	1.6	1.0	1.0	1.0	1.0	0.6	0.3
WZ	20.0	15.0	13.9	11.0	10.3	7.2	4.9	2.7	2.7	2.7	2.7	1.0	0.6
ZA	25.8	15.4	14.3	11.3	10.6	7.6	5.3	1.8	0.3	0.1	0.1	0.1	0.1
TD, FK and SK ...	6.0	6.0	6.0	5.3	4.9	2.7	2.7	2.7	2.7	2.7	1.6	0.7	0.4
XI	28.0	18.6	17.2	13.2	12.3	7.5	5.2	3.8	3.0	2.2	1.2	0.5	0.3
FW and SW	21.3	14.5	13.2	9.5	8.5	2.9	1.3	0.9	0.8	0.7	0.6	0.4	0.2
NG, NE, ND, NC, NB, NA and PN	15.1	4.1	3.5	2.5	2.3	2.3	2.3	2.3	2.3	2.3	2.3	1.6	1.1
WG, WE, WD, WC, WB, WA and PW	15.9	4.6	4.0	2.8	2.6	2.6	2.6	2.6	2.6	2.6	2.6	1.7	1.2
XG, XE, XD, XC, XB, XA and PX	17.1	5.5	4.9	3.6	3.5	3.5	3.5	3.5	3.5	3.5	3.5	2.3	1.5
KZ Class (Group 1 and Group 2)	PSA Prepayment Assumption												
	0%	100%	175%	200%	300%	340%	385%	415%	520%	750%	1000%		
KZ†	27.9	20.8	17.3	16.2	12.1	10.6	8.7	6.9	1.1	0.4	0.3		
CZ Class (Group 1 and Group 3)	PSA Prepayment Assumption												
	0%	100%	175%	200%	300%	415%	520%	750%	1000%				
CZ††	27.2	18.6	14.8	13.7	9.6	3.3	1.0	0.5	0.4				
Group 2 Classes	PSA Prepayment Assumption												
	0%	100%	200%	280%	415%	550%	750%	1000%					
NT, IB, PB and NM	10.5	5.4	4.1	4.0	4.0	4.0	3.2	2.6					
PZ	18.0	16.7	16.7	16.7	16.7	16.7	12.3	8.8					
TI Class (Group 2 and Group 3)	PSA Prepayment Assumption												
	0%	100%	175%	200%	280%	415%	520%	750%	1000%				
TI†††	20.8	11.4	8.4	7.6	6.0	4.4	3.7	2.8	2.2				
Group 3 Classes	PSA Prepayment Assumption												
	0%	100%	175%	280%	415%	520%	750%	1000%					
CK, IN, PC and CM	7.8	4.6	4.5	4.5	4.5	4.5	3.4	2.8					
DZ	17.6	17.6	17.6	17.6	17.6	17.6	12.3	8.8					

		PSA Prepayment Assumption								
Group 4 Classes		0%	100%	200%	220%	273%	305%	339%	500%	650%
AO, AI and PA		16.8	5.5	3.5	3.5	3.5	3.5	3.5	3.5	2.7
GI		16.5	12.6	8.7	7.8	6.4	6.4	6.4	1.4	0.8
JK		5.7	5.7	4.3	2.3	2.3	2.3	2.3	1.8	1.0
JL and DL		11.5	11.4	6.5	5.3	5.6	5.6	5.6	3.3	1.4
BA and UA		14.8	12.8	7.4	6.4	0.9	0.9	0.9	0.5	0.3
BC and UC		21.2	14.8	10.1	9.6	9.0	9.0	9.0	1.2	0.7
BD and UD		25.2	16.4	15.8	15.8	15.8	15.8	15.8	2.0	1.0
BE		25.6	20.0	20.0	20.0	20.0	20.0	20.0	2.1	1.0
ZW		25.6	16.4	10.1	8.6	0.2	0.1	0.1	0.1	0.1
ZH		28.0	21.2	16.1	15.0	12.5	6.6	1.3	0.3	0.2
CB		27.9	18.5	12.2	10.9	7.9	6.5	5.2	1.2	0.6
		PSA Prepayment Assumption								
Group 5 Classes		0%	100%	123%	250%	300%	450%	650%		
JD and HI		8.2	1.5	1.5	1.5	1.5	1.5	1.5	1.2	
PJ		18.7	5.7	5.7	5.7	5.7	4.0		2.7	
PK		23.5	11.0	11.0	11.0	11.0	7.4		4.9	
PL		24.9	17.6	17.6	17.6	17.6	12.3		8.2	
KA		25.7	10.1	2.7	2.7	2.7	1.7		1.1	
ZK		26.2	11.8	7.1	7.1	7.1	2.3		1.3	
HA		27.7	17.1	14.5	2.0	1.3	0.7		0.4	
FA and SA		29.2	23.3	22.0	10.3	3.4	1.4		0.8	
PG		20.4	8.1	8.1	8.1	8.1	5.6		3.7	

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

† The KZ Class consists of components from Groups 1 and 2.

†† The CZ Class consists of components from Groups 1 and 3.

††† The notional principal balance of the TI Class declines in proportion to classes and components from Groups 2 and 3.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed

mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small

or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part

of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of July 1, 2005 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
The Principal Only, Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the DO, DI, EO, EI, HO, IH, MO, MI, NT, IB, CK, IN, AO, AI, GI, JK, JL, DL, BA, UA, BC, UC, BD, UD, BE, ZW, ZH, PJ, PK and PL Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.

- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,250,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	321 months
Approximate Weighted Average WALA (weighted average loan age)	33 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$40,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	359 months
Approximate Weighted Average WALA	1 month

Group 3 MBS

Aggregate Unpaid Principal Balance	\$39,177,666
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	359 months
Approximate Weighted Average WALA	1 month

Group 4 MBS

Aggregate Unpaid Principal Balance	\$392,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	323 months
Approximate Weighted Average WALA	29 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$222,600,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	333 months
Approximate Weighted Average WALA	22 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest*Categories of Classes and Components*

For the purpose of interest payments, the Classes and Components will be categorized as follows:

Interest Type***Classes and Components****Group 1 Classes and Components**

Fixed Rate	DI, EI, IH, MI, GA, GB, GC, GD, YA, TB, JA, JM, WZ, ZA, TD, XI, KZ1, CZ1 and CZ2
Floating Rate	FM, FK, FW1 and FW2
Inverse Floating Rate	SM, SK, SW1 and SW2
Interest Only	DI, EI, IH, MI, SM, SK and XI
Principal Only	DO, EO, HO and MO
Accrual	WZ, ZA, KZ1, CZ1 and CZ2
Component	FW, SW, KZ† and CZ††
RCR**	DH, DG, DE, DC, DB, DA, PD, EH, EG, ED, EC, EB, EA, PE, LG, LE, LD, LC, LB, LA, PH, MG, ME, MD, MC, MB, MA, PM, NG, NE, ND, NC, NB, NA, PN, WG, WE, WD, WC, WB, WA, PW, XG, XE, XD, XC, XB, XA and PX

<u>Interest Type*</u>	<u>Classes and Components</u>
Group 2 Classes and Components	
Fixed Rate	KZ2, NT, IB, PZ and TI†††
Interest Only	IB and TI†††
Component	KZ†
Accrual	PZ and KZ2
RCR**	PB and NM
Group 3 Classes and Components	
Fixed Rate	CZ3, CK, IN, DZ and TI†††
Interest Only	IN and TI†††
Accrual	DZ and CZ3
Component	CZ††
RCR**	PC and CM
Group 4 Classes	
Fixed Rate	AI, GI, JK, JL, DL, BA, UA, BC, UC, BD, UD, BE, ZW and ZH
Interest Only	AI and GI
Principal Only	AO
Accrual	ZW and ZH
RCR**	PA and CB
Group 5 Classes	
Fixed Rate	JD, HI, PJ, PK, PL, KA, ZK and HA
Floating Rate	FA
Inverse Floating Rate	SA
Interest Only	HI
Accrual	ZK
RCR**	PG
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The KZ Class consists of the KZ1 Component, which is part of Group 1, and the KZ2 Component, which is part of Group 2.

†† The CZ Class consists of the CZ1 and CZ2 Components, which are part of Group 1, and the CZ3 Component, which is part of Group 3.

††† The notional principal balance of the TI Class is calculated with reference to the principal balances of the NT and PZ Classes and KZ2 Component, which are part of Group 2, and the CK and DZ Classes and CZ3 Component, which are part of Group 3.

Components. For purposes of calculating the payments they receive, the FW, SW, KZ and CZ Classes consist of the payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the FW, SW, KZ and CZ Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes and Components) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes and Components) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes and Components, see “—Accrual Classes and Components” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the DO, EO, HO, MO and AO Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes and Components. The WZ, ZA, KZ, CZ, PZ, DZ, ZW, ZH and ZK Classes are Accrual Classes and the KZ1, KZ2, CZ1, CZ2 and CZ3 Components are Accrual Components. Interest will accrue on the Accrual Classes (and, in the case of the KZ and CZ Classes, on the related Components) at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the ZA Class or the KZ1 Component until the Distribution Date following the Distribution Date on which the Aggregate I Balance (described below under “—Distributions of Principal—*Group 1 Principal Distribution Amount*”) is reduced to zero. In addition, we will not pay any interest on the remaining Accrual Classes (or Components). On each Distribution Date that interest is not paid on any Accrual Class or Component, interest accrued on that Class or Component will instead be added as principal to its principal balance. We will pay principal on the Accrual Classes (and Components) as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC

Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.34% in the case of the FW and SW Classes, 3.32% in the case of the FM, SM, FK and SK Classes, and 3.38% in the case of the FA and SA Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC	DO, EO, HO, MO, JA, TD, FK and CZ1
Segment (PAC) /Scheduled	JM
Segment (PAC) /TAC	YA
Segment (PAC) /Support	TB, FM, WZ, FW2 and SW2
Support	GA, GB, GC, GD, ZA, KZ1, CZ2, FW1 and SW1
Accretion Directed	YA, TB, JA, JM, FM, ZA, WZ, TD, FK, FW2 and SW2
Component	KZ†, CZ††, FW and SW
Notional	DI, EI, IH, MI, SM, SK and XI
RCR**	DH, DG, DE, DC, DB, DA, PD, EH, EG, ED, EC, EB, EA, PE, LG, LE, LD, LC, LB, LA, PH, MG, ME, MD, MC, MB, MA, PM, NG, NE, ND, NC, NB, NA, PN, WG, WE, WD, WC, WB, WA, PW, XG, XE, XD, XC, XB, XA and PX
Group 2 Classes and Components	
PAC	NT and PZ
Support	KZ2
Accretion Directed	NT and PZ
Component	KZ†
Notional	IB and TI†††
RCR**	PB and NM
Group 3 Classes and Components	
PAC	CK and DZ
Support	CZ3
Accretion Directed	CK and DZ
Component	CZ††
Notional	IN and TI†††
RCR**	PC and CM

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 4 Classes	
PAC	AO
Segment (PAC) /TAC	JK, JL and DL
Segment (PAC) /Support	BA, UA, BC, UC, BD, UD and BE
Support	ZW and ZH
Accretion Directed	JK, JL, DL, BA, UA, BC, UC, BD, UD, BE and ZW
Notional	AI and GI
RCR**	PA and CB
Group 5 Classes	
PAC	JD, PJ, PK, PL, KA and ZK
Support	HA, FA and SA
Accretion Directed	KA
Notional	HI
RCR**	PG
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The KZ Class consists of the KZ1 Component, which is part of Group 1, and the KZ2 Component, which is part of Group 2.

†† The CZ Class consists of the CZ1 and CZ2 Components, which are part of Group 1, and the CZ3 Component, which is part of Group 3.

††† The notional principal balance of the TI Class is calculated with reference to the principal balances of the NT and PZ Classes and KZ2 Component, which are part of Group 2, and the CK and DZ Classes and CZ3 Component, which are part of Group 3.

Components. For purposes of calculating the principal payments they receive, the FW, SW, KZ and CZ Classes consist of the payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the FW, SW, KZ and CZ Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZA and WZ Classes and the KZ1, CZ2 and CZ1 Components (the “ZA Accrual Amount,” “WZ Accrual Amount,” “KZ1 Accrual Amount,” “CZ2 Accrual Amount” and “CZ1 Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the KZ2 Component and the PZ Class (the “KZ2 Accrual Amount” and “PZ Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the CZ3 Component and the DZ Class (the “CZ3 Accrual Amount” and “DZ Accrual Amount,” respectively, and, together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),

- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZW and ZH Classes (the “ZW Accrual Amount” and “ZH Accrual Amount,” respectively, and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZK Class (the “ZK Accrual Amount” and, together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

ZA and KZ1 Accrual Amounts

On each Distribution Date, we will pay the ZA Accrual Amount and KZ1 Accrual Amount as principal of the Group 1 Classes and Component specified below in the following priority:

- | | | |
|---|-------------|--------------------------------------|
| (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group | } Accretion Directed Group and Class |
| (ii) to the ZA Class, until its principal balance is reduced to zero; and | | |
| (iii) thereafter to the KZ1 Component. | | } Accrual Component |

WZ Accrual Amount

On each Distribution Date, we will pay the WZ Class as principal of the FM Class, until its principal balance is reduced to zero. Thereafter, we will pay the WZ Accrual Amount as principal of the WZ Class.

} Accretion Directed Class and Accrual Class

CZ2 Accrual Amount

On each Distribution Date, we will pay the CZ2 Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the CZ2 Accrual Amount as principal of the CZ2 Component.

} PAC / Accretion Directed Group and Accrual Component

CZ1 Accrual Amount

On each Distribution Date, we will pay the CZ1 Accrual Amount concurrently, as principal of the TD and FK Classes, pro rata (or 75.0000007585% and 24.9999992415%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the CZ1 Accrual Amount as principal of the CZ1 Component.

} Accretion Directed Classes and Accrual Component

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes and Components in the following priority:

- | | |
|---|-------------|
| (i) to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group |
|---|-------------|

(ii) (a) 19.9999999049% of the remaining amount as follows:

- (i) concurrently, to the GA Class and the FW1 and SW1 Components, pro rata (or 33.0257406508%, 51.5186606119% and 15.4555987373%, respectively), until their principal balances are reduced to zero; and
- (ii) sequentially, to the GB, GC and GD Classes, in that order, until their principal balances are reduced to zero,

} Support
Classes
and
Components

(b) 45.0721650635% of such remaining amount as follows:

first, to Aggregate Group I, until the Aggregate I Balance is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

second, sequentially, to the ZA Class and KZ1 Component, in that order, until their principal balances are reduced to zero; and

} Support
Class and
Component

third, to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero, and

} PAC
Group

(c) 34.9278350316% of such remaining amount as follows:

first, to Aggregate Group II, until the Aggregate II Balance is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

second, to the CZ2 Component, until its principal balance is reduced to zero; and

} Support
Component

third, to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero; and

} PAC
Group

(iii) to Aggregate Group IX, without regard to its Planned Balance and until the Aggregate IX Balance is reduced to zero.

} PAC
Group

“Aggregate Group I” consists of the YA, TB, JA, JM, FM and WZ Classes and the FW2 and SW2 Components. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

(a) 62.5000003864% as follows:

first, to the YA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the TB Class and the FW2 and SW2 Components, pro rata (or 25.2040816327%, 57.5353213265% and 17.2605970408%, respectively), until their principal balances are reduced to zero; and

third, to the YA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero,

(b) 7.5000005410% to the JA Class, until its principal balance is reduced to zero, and

(c) 29.9999990726% as follows:

first, to the JM Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

second, sequentially, to the FM and WZ Classes, in that order, until their principal balances are reduced to zero; and

third, to the JM Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes and Components in Aggregate Group I. For determining principal payments on a Distribution Date, the Aggregate I Balance will include any increase in the principal balance of the WZ Class on that date.

“Aggregate Group II” consists of the TD and FK Classes and the CZ1 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, concurrently, to the TD and FK Classes, pro rata, until their principal balances are reduced to zero; and

second, to the CZ1 Component, until its principal balance is reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes and Component in Aggregate Group II. For determining principal payments on a Distribution Date, the Aggregate II Balance will include any increase in the principal balance of the CZ1 Component on that date.

“Aggregate Group IX” consists of the DO, EO, HO and MO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, sequentially, as principal of the DO, EO, HO and MO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

Group 2 Principal Distribution Amount

KZ2 Accrual Amount

On each Distribution Date, we will pay the KZ2 Accrual Amount as principal of Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the KZ2 Accrual Amount as principal of the KZ2 Component.

} PAC/
Accretion
Directed
Group and
Accrual
Component

PZ Accrual Amount

On each Distribution Date, we will pay the PZ Accrual Amount as principal of the NT Class, until its principal balance is reduced to zero. Thereafter, we will pay the PZ Accrual Amount as principal of the PZ Class.

} Accretion
Directed
Class and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes and Component in the following priority:

(i) to Aggregate Group III, until the Aggregate III Balance is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

(ii) to the KZ2 Component, until its principal balance is reduced to zero; and

} Support
Component

(iii) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero.

} PAC
Group

“Aggregate Group III” consists of the NT and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, sequentially, as principal of the NT and PZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III. For determining principal payments on a Distribution Date, the Aggregate III Balance will include any increase in the principal balance of the PZ Class on that date.

Group 3 Principal Distribution Amount

CZ3 Accrual Amount

On each Distribution Date, we will pay the CZ3 Accrual Amount as principal of Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter we will pay the CZ3 Accrual Amount as principal of the CZ3 Component.

PAC/
Accretion
Directed
Group and
Accrual
Component

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount to the CK Class, until its principal balance is reduced to zero. Thereafter we will pay the DZ Accrual Amount as principal of the DZ Class.

Accretion
Directed
Class and
Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes and Component in the following priority:

(i) to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Planned Balance for that Distribution Date;

PAC
Group

(ii) to the CZ3 Component, until its principal balance is reduced to zero; and

Support
Component

(iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero.

PAC
Group

“Aggregate Group IV” consists of the CK and DZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, as principal of the CK and DZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV. For determining principal payments on a Distribution Date, the Aggregate IV Balance will include any increase in the principal balance of the DZ Class on that date.

Group 4 Principal Distribution Amount

ZW and ZH Accrual Amounts

On each Distribution Date, we will pay the ZW Accrual Amount and ZH Accrual Amount as principal of the Group 4 Classes specified below in the following priority:

- | | | |
|---|-------------|--------------------------------------|
| (i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group | } Accretion Directed Group and Class |
| (ii) to the ZW Class, until its principal balance is reduced to zero; and | | |
| (iii) thereafter to the ZH Class. | | } Accrual Class |

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes as follows:

- | | |
|--|-----------------------|
| (i) to the AO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; | } PAC Class and Group |
| (ii) to Aggregate Group V, until the Aggregate V Balance is reduced to its Planned Balance for that Distribution Date; | |
| (iii) sequentially, to the ZW and ZH Classes, in that order, until their principal balances are reduced to zero; | } Support Classes |
| (iv) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero; and | } PAC Group and Class |
| (v) to the AO Class, without regard to its Planned Balance and until its principal balance is reduced to zero. | |

“Aggregate Group V” consists of Aggregate Group VI (described below) and the BA, UA, BC, UC, BD, UD and BE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, to Aggregate Group VI, until the Aggregate VI Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the BA and UA Classes, pro rata (or 57.3756383040% and 42.6243616960%, respectively), until their principal balances are reduced to zero;

third, concurrently, to the BC and UC Classes, pro rata (or 77.1903013161% and 22.8096986839%, respectively), until their principal balances are reduced to zero;

fourth, concurrently, to the BD and UD Classes, pro rata (or 54.1125541126% and 45.8874458874%, respectively), until their principal balances are reduced to zero;

fifth, to the BE Class, until its principal balance is reduced to zero; and

sixth, to Aggregate Group VI, without regard to its Targeted Balance and until the Aggregate VI Balance is reduced to zero.

The “Aggregate V Balance” is equal to the sum of the Aggregate VI Balance and the aggregate principal balance of the BA, UA, BC, UC, BD, UD and BE Classes.

“Aggregate Group VI” consists of the JK, JL and DL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

first, to the JK Class, until its principal balance is reduced to zero; and

second, concurrently, to the JL and DL Classes, pro rata (or 87.9765395894% and 12.0234604106%, respectively), until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

Group 5 Principal Distribution Amount

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount as principal of the KA Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class. } Accretion Directed Class and Accrual Class

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes as follows:

(i) to Aggregate Group VII (described below) until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Groups

(ii) to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Planned Balance for that Distribution Date; }

(iii) concurrently, to the FA, SA and HA Classes, in the proportions of 9.5117530679%, 0.8647048244% and 89.6235421077%, respectively, until the principal balance of the HA Class is reduced to zero; } Support Classes

(iv) concurrently, to the FA and SA Classes, pro rata (or 91.6666666667% and 8.3333333333%, respectively), until their principal balances are reduced to zero; }

(v) to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero; and } PAC Groups

(vi) to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero. }

“Aggregate Group VII” consists of the JD, PJ, PK and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, sequentially, as principal of the JD, PJ, PK and PL Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

“Aggregate Group VIII” consists of the KA and ZK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, sequentially, as principal of the KA and ZK Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII. For determining principal payments on a Distribution Date, the Aggregate VIII Balance will include any increase in the principal balance of the ZK Class on that date.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is July 29, 2005; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 385% and 500% PSA
Planned Balances	Aggregate Group II	Between 282% and 450% PSA
Planned Balances	Aggregate Group IX	Between 200% and 500% PSA
Scheduled Balances	JM Class	Between 120% and 340% PSA
Targeted Balances	YA Class	184% PSA
Planned Balances	Aggregate Group III	Between 280% and 550% PSA
Planned Balances	Aggregate Group IV	Between 175% and 520% PSA
Planned Balances	AO Class	Between 200% and 500% PSA
Planned Balances	Aggregate Group V	Between 273% and 339% PSA
Targeted Balances	Aggregate Group VI	220% PSA
Planned Balances	Aggregate Group VII	Between 100% and 300% PSA
Planned Balances	Aggregate Group VIII	Between 123% and 300% PSA

(1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans,

which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 385% and 500% PSA
Aggregate Group II	Between 282% and 450% PSA
Aggregate Group IX	Between 200% and 500% PSA
JM Class	Between 0% and 340% PSA
Aggregate Group III	Between 280% and 550% PSA
Aggregate Group IV	Between 175% and 520% PSA
AO Class	Between 200% and 500% PSA
Aggregate Group V	Between 273% and 339% PSA
Aggregate Group VII	Between 100% and 300% PSA
Aggregate Group VIII	Between 123% and 300% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes and Components as indicated in the follow table:

<u>Classes</u>	<u>Supporting Classes and Components</u>
Group 1	
Aggregate Group IX	Aggregate Groups I and II and Support
Aggregate Group I	ZA and KZ1
Aggregate Group II	CZ2
JM	FM and WZ
Group 2	
PAC	Support
Group 3	
PAC	Support
Group 4	
AO	Aggregate Group V and Support
Aggregate Group V	Support
Group 5	
Aggregate Group VII	Aggregate Group VIII and Support
Aggregate Group VIII	Support

When the supporting Classes and Components are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
DI	599% PSA
EI	619% PSA
IH	659% PSA
MI	769% PSA
XI	446% PSA
IB	864% PSA
IN	850% PSA
TI	556% PSA
AI	704% PSA
GI	408% PSA
HI	532% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling

that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DI	9.12500%
EI	20.43750%
IH	24.59375%
MI	31.75000%
XI	13.00000%
IB	16.12500%
IN	16.87500%
TI	20.50000%
AI	13.00000%
GI	21.00000%
HI	7.12500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the DI Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity.....	55.7%	42.2%	36.1%	14.4%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	(24.1)%	(75.7)%

Sensitivity of the EI Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity	29.2%	25.7%	23.5%	14.3%	11.7%	11.7%	11.7%	11.7%	11.7%	11.7%	11.7%	(15.8)%	(53.9)%

Sensitivity of the IH Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity	24.1%	21.4%	19.8%	12.7%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	(8.6)%	(39.3)%

Sensitivity of the MI Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity.....	18.1%	15.9%	14.8%	12.4%	12.4%	12.4%	12.4%	12.4%	12.4%	12.4%	12.4%	1.1%	(16.5)%

Sensitivity of the XI Class to Prepayments

	PSA Prepayment Assumption												
	50%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Pre-Tax Yields to Maturity.....	49.2%	49.1%	49.1%	48.5%	48.0%	35.1%	24.8%	15.6%	8.6%	(1.2)%	(49.2)%	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the IB Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	200%	280%	415%	550%	750%	1000%
Pre-Tax Yields to Maturity.....	27.4%	22.8%	14.8%	13.3%	13.3%	13.3%	5.3%	(6.5)%

Sensitivity of the IN Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	175%	280%	415%	520%	750%	1000%
Pre-Tax Yields to Maturity.....	18.8%	14.1%	13.2%	13.2%	13.2%	13.2%	4.5%	(7.1)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>280%</u>	<u>415%</u>	<u>520%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity.....	26.3%	23.8%	20.0%	18.7%	14.6%	7.6%	2.0%	(10.6)%	(24.7)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>220%</u>	<u>273%</u>	<u>305%</u>	<u>339%</u>	<u>500%</u>	<u>650%</u>
Pre-Tax Yields to Maturity.....	35.5%	28.7%	14.4%	14.4%	14.4%	14.4%	14.4%	14.4%	4.5%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>220%</u>	<u>273%</u>	<u>305%</u>	<u>339%</u>	<u>500%</u>	<u>650%</u>
Pre-Tax Yields to Maturity.....	24.7%	24.3%	20.8%	17.8%	11.4%	11.4%	11.4%	(38.0)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	123%	250%	300%	450%	650%
Pre-Tax Yields to Maturity.....	46.3%	12.3%	12.3%	12.3%	12.3%	9.2%	(18.8)%

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
DO	95.00000%
EO	83.56250%
HO	78.78125%
MO	71.12500%
AO	90.00000%

Sensitivity of the DO Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity	1.0%	1.6%	1.9%	2.7%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	4.1%	5.9%

Sensitivity of the EO Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity.....	1.5%	2.3%	2.6%	3.8%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	6.7%	10.2%

Sensitivity of the HO Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity.....	1.7%	2.5%	2.9%	4.1%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	6.9%	10.5%

Sensitivity of the MO Class to Prepayments

		PSA Prepayment Assumption												
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Pre-Tax Yields to	Maturity.....	2.2%	3.0%	3.3%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	6.3%	9.6%

Sensitivity of the AO Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>220%</u>	<u>273%</u>	<u>305%</u>	<u>339%</u>	<u>500%</u>	<u>650%</u>
Pre-Tax Yields to										
Maturity		1.3%	2.0%	3.2%	3.2%	3.2%	3.2%	3.2%	3.2%	4.1%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SM and SK Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of each applicable Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SW	100.0000%
SM	4.0000%
SK	3.9375%
SA	98.0000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SW Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
1.34%	16.0%	16.0%	16.0%	15.9%	15.9%	15.8%	15.6%	15.4%	15.3%	15.3%	15.2%	14.6%	13.8%
3.34%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%
5.34%	2.2%	2.2%	2.3%	2.3%	2.3%	2.4%	2.6%	2.8%	2.9%	2.9%	3.0%	3.6%	4.3%
6.00%	0.0%	0.0%	0.0%	0.1%	0.1%	0.2%	0.5%	0.7%	0.8%	0.9%	1.0%	1.8%	2.8%

Sensitivity of the SM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
1.32%	191.8%	191.8%	191.8%	191.8%	191.7%	145.5%	101.9%	62.8%	62.8%	62.8%	62.8%	(53.7)%	*
3.32%	118.7%	118.7%	118.7%	118.7%	118.5%	81.2%	40.2%	1.9%	1.9%	1.9%	1.9%	*	*
5.32%	53.3%	53.3%	53.2%	52.4%	51.7%	22.4%	(19.1)%	(59.3)%	(59.3)%	(59.3)%	(59.3)%	*	*
7.20%	*	*	*	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SK Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption												
	50%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
1.32%	159.7%	159.7%	159.7%	159.7%	159.6%	110.3%	110.3%	110.3%	110.3%	110.3%	99.2%	(19.9)%	*
3.32%	89.7%	89.7%	89.7%	89.5%	89.1%	50.5%	50.5%	50.5%	50.5%	50.5%	30.4%	(85.6)%	*
5.32%	25.2%	25.2%	25.2%	23.5%	21.9%	(2.2)%	(2.2)%	(2.2)%	(2.2)%	(2.2)%	(42.8)%	*	*
6.65%	*	*	*	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	123%	250%	300%	450%	650%
1.38%	40.9%	40.9%	40.9%	40.9%	41.0%	41.2%	41.5%
3.38%	16.5%	16.5%	16.5%	16.6%	17.0%	17.8%	19.0%
4.80%	0.1%	0.1%	0.1%	0.3%	0.9%	2.2%	3.9%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Reference Sheet—Components,” the FW, SW, KZ and CZ Classes consist of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of the FW, SW, KZ and CZ Classes will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.50%
Group 2 MBS	360 months	360 months	8.50%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	360 months	360 months	8.00%
Group 5 MBS	360 months	360 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

DO, DI†, DH, DG, DE, DC, DB, DA and PD Classes													
<u>Date</u>	<u>PSA Prepayment Assumption</u>												
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>184%</u>	<u>200%</u>	<u>282%</u>	<u>340%</u>	<u>385%</u>	<u>415%</u>	<u>450%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	98	82	80	71	68	68	68	68	68	68	68	68	36
July 2007	96	66	61	45	41	41	41	41	41	41	41	12	0
July 2008	94	50	43	22	17	17	17	17	17	17	17	0	0
July 2009	92	36	27	1	0	0	0	0	0	0	0	0	0
July 2010	89	22	12	0	0	0	0	0	0	0	0	0	0
July 2011	87	9	0	0	0	0	0	0	0	0	0	0	0
July 2012	84	0	0	0	0	0	0	0	0	0	0	0	0
July 2013	80	0	0	0	0	0	0	0	0	0	0	0	0
July 2014	77	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	73	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	69	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	64	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	59	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	54	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	41	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	34	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	27	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	19	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	10	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	3.2	2.7	1.9	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.3	0.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

EO, EI†, EH, EG, ED, EC, EB, EA and PE Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2007	100	100	100	100	100	100	100	100	100	100	100	100	12
July 2008	100	100	100	100	100	100	100	100	100	100	100	15	0
July 2009	100	100	100	100	81	81	81	81	81	81	81	0	0
July 2010	100	100	100	31	11	11	11	11	11	11	11	0	0
July 2011	100	100	93	0	0	0	0	0	0	0	0	0	0
July 2012	100	88	39	0	0	0	0	0	0	0	0	0	0
July 2013	100	40	0	0	0	0	0	0	0	0	0	0	0
July 2014	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	99	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	54	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	6	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.1	7.8	6.8	4.8	4.5	4.5	4.5	4.5	4.5	4.5	4.5	2.7	1.8

HO, IH†, LG, LE, LD, LC, LB, LA and PH Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2007	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	0
July 2009	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2010	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2011	100	100	100	32	27	27	27	27	27	27	27	0	0
July 2012	100	100	100	0	0	0	0	0	0	0	0	0	0
July 2013	100	100	79	0	0	0	0	0	0	0	0	0	0
July 2014	100	90	0	0	0	0	0	0	0	0	0	0	0
July 2015	100	9	0	0	0	0	0	0	0	0	0	0	0
July 2016	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	9	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.6	9.5	8.4	5.9	5.8	5.8	5.8	5.8	5.8	5.8	5.8	3.5	2.3

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MO, MI†, MG, ME, MD, MC, MB, MA and PM Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2007	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	67
July 2009	100	100	100	100	100	100	100	100	100	100	100	94	26
July 2010	100	100	100	100	100	100	100	100	100	100	100	51	10
July 2011	100	100	100	100	100	100	100	100	100	100	100	27	4
July 2012	100	100	100	79	79	79	79	79	79	79	79	15	2
July 2013	100	100	100	54	54	54	54	54	54	54	54	8	1
July 2014	100	100	95	37	37	37	37	37	37	37	37	4	*
July 2015	100	100	48	25	25	25	25	25	25	25	25	2	*
July 2016	100	61	17	17	17	17	17	17	17	17	17	1	*
July 2017	100	20	11	11	11	11	11	11	11	11	11	1	*
July 2018	100	8	8	8	8	8	8	8	8	8	8	*	*
July 2019	100	5	5	5	5	5	5	5	5	5	5	*	*
July 2020	100	3	3	3	3	3	3	3	3	3	3	*	*
July 2021	100	2	2	2	2	2	2	2	2	2	2	*	*
July 2022	100	1	1	1	1	1	1	1	1	1	1	*	*
July 2023	100	1	1	1	1	1	1	1	1	1	1	*	*
July 2024	100	1	1	1	1	1	1	1	1	1	1	*	*
July 2025	100	*	*	*	*	*	*	*	*	*	*	*	*
July 2026	100	*	*	*	*	*	*	*	*	*	*	*	*
July 2027	100	*	*	*	*	*	*	*	*	*	*	*	0
July 2028	100	*	*	*	*	*	*	*	*	*	*	*	0
July 2029	100	*	*	*	*	*	*	*	*	*	*	*	0
July 2030	42	*	*	*	*	*	*	*	*	*	*	*	0
July 2031	*	*	*	*	*	*	*	*	*	*	*	*	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	11.5	10.4	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	5.5	3.7

GA Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	76	60	47	38	28	14	0	0
July 2007	100	100	100	100	100	60	34	14	1	0	0	0	0
July 2008	100	100	100	100	100	50	18	0	0	0	0	0	0
July 2009	100	100	100	100	100	44	10	0	0	0	0	0	0
July 2010	100	100	100	100	97	38	4	0	0	0	0	0	0
July 2011	100	100	100	100	88	29	0	0	0	0	0	0	0
July 2012	100	100	100	89	75	18	0	0	0	0	0	0	0
July 2013	100	100	100	75	62	7	0	0	0	0	0	0	0
July 2014	100	100	100	61	48	0	0	0	0	0	0	0	0
July 2015	100	100	100	47	34	0	0	0	0	0	0	0	0
July 2016	100	100	95	33	21	0	0	0	0	0	0	0	0
July 2017	100	100	79	20	10	0	0	0	0	0	0	0	0
July 2018	100	88	65	9	0	0	0	0	0	0	0	0	0
July 2019	100	73	50	0	0	0	0	0	0	0	0	0	0
July 2020	100	59	37	0	0	0	0	0	0	0	0	0	0
July 2021	100	45	25	0	0	0	0	0	0	0	0	0	0
July 2022	100	32	13	0	0	0	0	0	0	0	0	0	0
July 2023	100	20	2	0	0	0	0	0	0	0	0	0	0
July 2024	100	8	0	0	0	0	0	0	0	0	0	0	0
July 2025	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	88	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	55	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	19	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	15.8	14.2	9.9	8.9	3.7	1.7	1.1	0.9	0.7	0.6	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

GB Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2007	100	100	100	100	100	100	100	100	100	65	13	0	0
July 2008	100	100	100	100	100	100	100	87	50	9	0	0	0
July 2009	100	100	100	100	100	100	100	65	28	0	0	0	0
July 2010	100	100	100	100	100	100	100	52	18	0	0	0	0
July 2011	100	100	100	100	100	100	90	37	6	0	0	0	0
July 2012	100	100	100	100	100	100	68	21	0	0	0	0	0
July 2013	100	100	100	100	100	100	47	6	0	0	0	0	0
July 2014	100	100	100	100	100	90	28	0	0	0	0	0	0
July 2015	100	100	100	100	100	66	11	0	0	0	0	0	0
July 2016	100	100	100	100	100	44	0	0	0	0	0	0	0
July 2017	100	100	100	100	100	25	0	0	0	0	0	0	0
July 2018	100	100	100	100	97	9	0	0	0	0	0	0	0
July 2019	100	100	100	96	73	0	0	0	0	0	0	0	0
July 2020	100	100	100	72	52	0	0	0	0	0	0	0	0
July 2021	100	100	100	51	33	0	0	0	0	0	0	0	0
July 2022	100	100	100	32	16	0	0	0	0	0	0	0	0
July 2023	100	100	100	16	2	0	0	0	0	0	0	0	0
July 2024	100	100	80	1	0	0	0	0	0	0	0	0	0
July 2025	100	92	57	0	0	0	0	0	0	0	0	0	0
July 2026	100	65	35	0	0	0	0	0	0	0	0	0	0
July 2027	100	39	14	0	0	0	0	0	0	0	0	0	0
July 2028	100	16	0	0	0	0	0	0	0	0	0	0	0
July 2029	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	47	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	21.6	20.4	16.2	15.3	10.9	8.0	5.2	3.5	2.3	1.7	0.7	0.4

GC Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2007	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2008	100	100	100	100	100	100	100	100	100	100	2	0	0
July 2009	100	100	100	100	100	100	100	100	100	75	0	0	0
July 2010	100	100	100	100	100	100	100	100	100	61	0	0	0
July 2011	100	100	100	100	100	100	100	100	100	46	0	0	0
July 2012	100	100	100	100	100	100	100	100	88	31	0	0	0
July 2013	100	100	100	100	100	100	100	100	65	17	0	0	0
July 2014	100	100	100	100	100	100	100	85	44	6	0	0	0
July 2015	100	100	100	100	100	100	100	60	27	0	0	0	0
July 2016	100	100	100	100	100	100	93	39	13	0	0	0	0
July 2017	100	100	100	100	100	100	67	23	1	0	0	0	0
July 2018	100	100	100	100	100	100	45	9	0	0	0	0	0
July 2019	100	100	100	100	100	89	27	0	0	0	0	0	0
July 2020	100	100	100	100	100	64	13	0	0	0	0	0	0
July 2021	100	100	100	100	100	43	1	0	0	0	0	0	0
July 2022	100	100	100	100	100	26	0	0	0	0	0	0	0
July 2023	100	100	100	100	100	12	0	0	0	0	0	0	0
July 2024	100	100	100	100	77	1	0	0	0	0	0	0	0
July 2025	100	100	100	75	53	0	0	0	0	0	0	0	0
July 2026	100	100	100	51	33	0	0	0	0	0	0	0	0
July 2027	100	100	100	30	16	0	0	0	0	0	0	0	0
July 2028	100	100	90	12	1	0	0	0	0	0	0	0	0
July 2029	100	85	53	0	0	0	0	0	0	0	0	0	0
July 2030	100	39	18	0	0	0	0	0	0	0	0	0	0
July 2031	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	24.8	24.1	21.2	20.3	15.9	13.0	10.7	8.9	5.9	2.6	0.9	0.5

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

GD Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	86	0
July 2007	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2008	100	100	100	100	100	100	100	100	100	100	100	0	0
July 2009	100	100	100	100	100	100	100	100	100	100	1	0	0
July 2010	100	100	100	100	100	100	100	100	100	100	*	0	0
July 2011	100	100	100	100	100	100	100	100	100	100	*	0	0
July 2012	100	100	100	100	100	100	100	100	100	100	*	0	0
July 2013	100	100	100	100	100	100	100	100	100	100	*	0	0
July 2014	100	100	100	100	100	100	100	100	100	100	*	0	0
July 2015	100	100	100	100	100	100	100	100	100	89	*	0	0
July 2016	100	100	100	100	100	100	100	100	100	68	*	0	0
July 2017	100	100	100	100	100	100	100	100	100	51	*	0	0
July 2018	100	100	100	100	100	100	100	100	78	38	*	0	0
July 2019	100	100	100	100	100	100	100	95	59	28	*	0	0
July 2020	100	100	100	100	100	100	100	72	43	20	*	0	0
July 2021	100	100	100	100	100	100	100	53	32	15	*	0	0
July 2022	100	100	100	100	100	100	79	39	23	10	*	0	0
July 2023	100	100	100	100	100	100	59	29	16	7	*	0	0
July 2024	100	100	100	100	100	100	43	20	12	5	*	0	0
July 2025	100	100	100	100	100	77	31	14	8	3	*	0	0
July 2026	100	100	100	100	100	56	22	10	5	2	*	0	0
July 2027	100	100	100	100	100	40	15	7	4	1	*	0	0
July 2028	100	100	100	100	100	27	10	4	2	1	*	0	0
July 2029	100	100	100	90	69	17	6	2	1	*	*	0	0
July 2030	100	100	100	52	40	9	3	1	1	*	*	0	0
July 2031	100	87	62	21	16	3	1	*	*	*	*	0	0
July 2032	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	100	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	26.3	26.2	25.2	24.8	21.8	19.2	17.0	15.4	12.9	3.4	1.1	0.6

YA Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	93	93	93	93	93	93	93	93	93	93	93	13	0
July 2007	86	86	86	86	86	86	86	51	51	51	51	0	0
July 2008	78	78	78	78	78	78	45	8	8	8	8	0	0
July 2009	70	70	70	70	70	70	18	0	0	0	0	0	0
July 2010	61	61	61	61	61	61	0	0	0	0	0	0	0
July 2011	51	51	51	51	51	43	0	0	0	0	0	0	0
July 2012	42	42	42	17	17	8	0	0	0	0	0	0	0
July 2013	31	31	31	0	0	0	0	0	0	0	0	0	0
July 2014	20	20	20	0	0	0	0	0	0	0	0	0	0
July 2015	8	8	8	0	0	0	0	0	0	0	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.9	5.9	5.9	5.0	5.0	4.9	2.9	2.1	2.1	2.1	2.1	0.9	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

TB Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	65	41	23	23	23	23	0	0
July 2007	100	100	100	100	100	41	2	0	0	0	0	0	0
July 2008	100	100	100	100	100	26	0	0	0	0	0	0	0
July 2009	100	100	100	100	100	17	0	0	0	0	0	0	0
July 2010	100	100	100	100	95	8	0	0	0	0	0	0	0
July 2011	100	100	100	100	82	0	0	0	0	0	0	0	0
July 2012	100	100	100	100	80	0	0	0	0	0	0	0	0
July 2013	100	100	100	83	63	0	0	0	0	0	0	0	0
July 2014	100	100	100	55	36	0	0	0	0	0	0	0	0
July 2015	100	100	100	26	8	0	0	0	0	0	0	0	0
July 2016	97	97	89	0	0	0	0	0	0	0	0	0	0
July 2017	89	89	58	0	0	0	0	0	0	0	0	0	0
July 2018	80	63	27	0	0	0	0	0	0	0	0	0	0
July 2019	70	31	0	0	0	0	0	0	0	0	0	0	0
July 2020	60	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	49	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	38	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	26	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	13	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	13.4	12.3	9.2	8.2	2.1	0.9	0.7	0.7	0.7	0.7	0.4	0.3

JA Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	97	97	97	97	97	76	61	51	51	51	51	5	0
July 2007	94	94	94	94	94	59	35	20	20	20	20	0	0
July 2008	91	91	91	91	91	46	18	3	3	3	3	0	0
July 2009	88	88	88	88	88	38	7	0	0	0	0	0	0
July 2010	85	85	85	85	82	29	0	0	0	0	0	0	0
July 2011	81	81	81	81	70	17	0	0	0	0	0	0	0
July 2012	77	77	77	67	55	3	0	0	0	0	0	0	0
July 2013	73	73	73	51	38	0	0	0	0	0	0	0	0
July 2014	69	69	69	33	22	0	0	0	0	0	0	0	0
July 2015	64	64	64	16	5	0	0	0	0	0	0	0	0
July 2016	59	59	54	0	0	0	0	0	0	0	0	0	0
July 2017	54	54	35	0	0	0	0	0	0	0	0	0	0
July 2018	48	38	17	0	0	0	0	0	0	0	0	0	0
July 2019	43	19	0	0	0	0	0	0	0	0	0	0	0
July 2020	36	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	30	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	23	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	16	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	8	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.9	10.4	9.8	7.6	6.9	3.2	1.7	1.2	1.2	1.2	1.2	0.6	0.4

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

JM Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	82	82	82	82	82	82	82	82	82	82	82	33	0
July 2007	62	62	62	62	62	62	62	62	62	62	62	0	0
July 2008	42	42	42	42	42	42	42	21	21	21	21	0	0
July 2009	20	20	20	20	20	20	20	0	0	0	0	0	0
July 2010	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2011	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2012	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2013	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2014	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.2	2.2	2.2	2.2	0.9	0.5

FM and SM† Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	75	58	45	45	45	45	0	0
July 2007	100	100	100	100	100	58	30	13	13	13	13	0	0
July 2008	100	100	100	100	100	47	14	0	0	0	0	0	0
July 2009	100	100	100	100	100	41	5	0	0	0	0	0	0
July 2010	99	99	99	99	96	34	0	0	0	0	0	0	0
July 2011	95	95	95	95	82	20	0	0	0	0	0	0	0
July 2012	91	91	91	79	64	4	0	0	0	0	0	0	0
July 2013	86	86	86	59	45	0	0	0	0	0	0	0	0
July 2014	81	81	81	39	25	0	0	0	0	0	0	0	0
July 2015	75	75	75	19	6	0	0	0	0	0	0	0	0
July 2016	69	69	64	0	0	0	0	0	0	0	0	0	0
July 2017	63	63	41	0	0	0	0	0	0	0	0	0	0
July 2018	57	45	19	0	0	0	0	0	0	0	0	0	0
July 2019	50	22	0	0	0	0	0	0	0	0	0	0	0
July 2020	43	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	35	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	27	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	19	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	9	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	11.8	11.1	8.4	7.7	3.3	1.6	1.0	1.0	1.0	1.0	0.6	0.3

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

WZ Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	108	108	108	108	108	108	108	108	108	108	108	0	0
July 2007	116	116	116	116	116	116	116	116	116	116	116	0	0
July 2008	125	125	125	125	125	125	125	0	0	0	0	0	0
July 2009	135	135	135	135	135	135	135	0	0	0	0	0	0
July 2010	145	145	145	145	145	145	0	0	0	0	0	0	0
July 2011	157	157	157	157	157	157	0	0	0	0	0	0	0
July 2012	169	169	169	169	169	169	0	0	0	0	0	0	0
July 2013	182	182	182	182	182	0	0	0	0	0	0	0	0
July 2014	196	196	196	196	196	0	0	0	0	0	0	0	0
July 2015	211	211	211	211	211	0	0	0	0	0	0	0	0
July 2016	228	228	228	0	0	0	0	0	0	0	0	0	0
July 2017	245	245	245	0	0	0	0	0	0	0	0	0	0
July 2018	264	264	264	0	0	0	0	0	0	0	0	0	0
July 2019	285	285	0	0	0	0	0	0	0	0	0	0	0
July 2020	307	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	331	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	356	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	384	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	414	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	15.0	13.9	11.0	10.3	7.2	4.9	2.7	2.7	2.7	2.7	1.0	0.6

ZA Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	106	106	106	106	106	106	106	85	0	0	0	0	0
July 2007	112	112	112	112	112	112	112	40	0	0	0	0	0
July 2008	119	119	119	119	119	119	119	0	0	0	0	0	0
July 2009	126	126	126	126	126	126	126	0	0	0	0	0	0
July 2010	133	133	133	133	133	133	103	0	0	0	0	0	0
July 2011	141	141	141	141	141	141	0	0	0	0	0	0	0
July 2012	149	149	149	149	149	149	0	0	0	0	0	0	0
July 2013	158	158	158	158	158	0	0	0	0	0	0	0	0
July 2014	168	168	168	168	168	0	0	0	0	0	0	0	0
July 2015	177	177	177	177	177	0	0	0	0	0	0	0	0
July 2016	188	188	188	165	0	0	0	0	0	0	0	0	0
July 2017	199	199	199	0	0	0	0	0	0	0	0	0	0
July 2018	211	211	211	0	0	0	0	0	0	0	0	0	0
July 2019	223	223	192	0	0	0	0	0	0	0	0	0	0
July 2020	236	228	0	0	0	0	0	0	0	0	0	0	0
July 2021	250	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	265	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	281	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	297	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	311	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	62	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	15.4	14.3	11.3	10.6	7.6	5.3	1.8	0.3	0.1	0.1	0.1	0.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

TD, FK and SK† Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	93	93	93	93	93	67	67	67	67	67	67	3	0
July 2007	86	86	86	86	86	45	45	45	45	45	36	0	0
July 2008	78	78	78	78	78	31	31	31	31	31	4	0	0
July 2009	70	70	70	70	70	22	22	22	22	22	0	0	0
July 2010	61	61	61	61	57	18	18	18	18	18	0	0	0
July 2011	52	52	52	52	35	14	14	14	14	14	0	0	0
July 2012	42	42	42	27	10	10	10	10	10	10	0	0	0
July 2013	32	32	32	7	7	7	7	7	7	7	0	0	0
July 2014	21	21	21	4	4	4	4	4	4	4	0	0	0
July 2015	10	10	10	1	1	1	1	1	1	1	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	5.3	4.9	2.7	2.7	2.7	2.7	2.7	1.6	0.7	0.4

XI† Class													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	86	75	68	62	56	47	3	0
July 2007	100	100	100	100	100	76	59	47	39	30	18	0	0
July 2008	100	100	100	100	100	69	50	36	27	17	4	0	0
July 2009	100	100	100	100	100	66	45	30	22	12	*	0	0
July 2010	100	100	100	100	98	62	41	27	19	11	0	0	0
July 2011	100	100	100	100	92	56	36	24	16	9	0	0	0
July 2012	100	100	100	93	85	50	31	20	14	7	0	0	0
July 2013	100	100	100	85	77	43	26	16	11	6	0	0	0
July 2014	100	100	100	76	68	36	22	13	9	5	0	0	0
July 2015	100	100	100	67	60	31	18	11	7	4	0	0	0
July 2016	100	100	97	59	52	25	14	8	5	3	0	0	0
July 2017	100	100	87	51	45	21	11	6	4	2	0	0	0
July 2018	100	93	78	44	38	17	9	5	3	1	0	0	0
July 2019	100	84	70	38	32	14	7	4	2	1	0	0	0
July 2020	100	75	62	32	27	11	5	3	2	1	0	0	0
July 2021	100	66	54	27	23	9	4	2	1	1	0	0	0
July 2022	100	58	47	23	19	7	3	2	1	*	0	0	0
July 2023	100	51	40	19	15	5	2	1	1	*	0	0	0
July 2024	100	44	34	15	12	4	2	1	*	*	0	0	0
July 2025	100	37	28	12	10	3	1	1	*	*	0	0	0
July 2026	100	30	23	10	8	2	1	*	*	*	0	0	0
July 2027	100	24	18	7	6	2	1	*	*	*	0	0	0
July 2028	100	19	14	5	4	1	*	*	*	*	0	0	0
July 2029	100	13	10	4	3	1	*	*	*	*	0	0	0
July 2030	100	8	6	2	2	*	*	*	*	*	0	0	0
July 2031	93	3	2	1	1	*	*	*	*	*	0	0	0
July 2032	72	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	50	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	26	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	18.6	17.2	13.2	12.3	7.5	5.2	3.8	3.0	2.2	1.2	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FW and SW Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	71	50	35	30	25	18	0	0
July 2007	100	100	100	100	100	51	17	7	*	0	0	0	0
July 2008	100	100	100	100	100	38	9	0	0	0	0	0	0
July 2009	100	100	100	100	100	30	5	0	0	0	0	0	0
July 2010	100	100	100	100	96	23	2	0	0	0	0	0	0
July 2011	100	100	100	100	85	14	0	0	0	0	0	0	0
July 2012	100	100	100	95	78	9	0	0	0	0	0	0	0
July 2013	100	100	100	79	63	3	0	0	0	0	0	0	0
July 2014	100	100	100	58	41	0	0	0	0	0	0	0	0
July 2015	100	100	100	36	21	0	0	0	0	0	0	0	0
July 2016	99	99	92	16	10	0	0	0	0	0	0	0	0
July 2017	94	94	68	10	5	0	0	0	0	0	0	0	0
July 2018	90	75	45	4	0	0	0	0	0	0	0	0	0
July 2019	85	52	24	0	0	0	0	0	0	0	0	0	0
July 2020	79	29	18	0	0	0	0	0	0	0	0	0	0
July 2021	74	22	12	0	0	0	0	0	0	0	0	0	0
July 2022	68	16	6	0	0	0	0	0	0	0	0	0	0
July 2023	62	10	1	0	0	0	0	0	0	0	0	0	0
July 2024	55	4	0	0	0	0	0	0	0	0	0	0	0
July 2025	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	48	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	43	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	27	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	9	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	14.5	13.2	9.5	8.5	2.9	1.3	0.9	0.8	0.7	0.6	0.4	0.2

NG, NE, ND, NC, NB, NA and PN Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	99	86	84	76	74	74	74	74	74	74	74	74	48
July 2007	97	73	68	55	52	52	52	52	52	52	52	29	2
July 2008	95	60	54	37	33	33	33	33	33	33	33	3	0
July 2009	93	48	41	20	16	16	16	16	16	16	16	0	0
July 2010	91	37	29	6	2	2	2	2	2	2	2	0	0
July 2011	89	27	18	0	0	0	0	0	0	0	0	0	0
July 2012	87	17	8	0	0	0	0	0	0	0	0	0	0
July 2013	84	8	0	0	0	0	0	0	0	0	0	0	0
July 2014	81	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	78	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	75	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	71	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	67	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	63	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	58	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	53	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	47	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	41	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	34	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	27	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	19	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	10	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	1	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.1	4.1	3.5	2.5	2.3	2.3	2.3	2.3	2.3	2.3	2.3	1.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

WG, WE, WD, WC, WB, WA and PW Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	99	87	85	78	77	77	77	77	77	77	77	77	53
July 2007	97	75	71	59	57	57	57	57	57	57	57	35	11
July 2008	96	64	58	43	39	39	39	39	39	39	39	12	0
July 2009	94	53	47	28	23	23	23	23	23	23	23	0	0
July 2010	92	43	36	15	11	11	11	11	11	11	11	0	0
July 2011	90	33	25	3	2	2	2	2	2	2	2	0	0
July 2012	88	24	16	0	0	0	0	0	0	0	0	0	0
July 2013	86	16	7	0	0	0	0	0	0	0	0	0	0
July 2014	83	8	0	0	0	0	0	0	0	0	0	0	0
July 2015	80	1	0	0	0	0	0	0	0	0	0	0	0
July 2016	77	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	74	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	70	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	66	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	62	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	57	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	52	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	46	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	40	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	34	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	26	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	19	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	10	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	1	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	4.6	4.0	2.8	2.6	2.6	2.6	2.6	2.6	2.6	2.6	1.7	1.2

XG, XE, XD, XC, XB, XA and PX Classes													
Date	PSA Prepayment Assumption												
	0%	100%	120%	184%	200%	282%	340%	385%	415%	450%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	99	89	87	81	80	80	80	80	80	80	80	80	59
July 2007	98	78	75	65	62	62	62	62	62	62	62	44	23
July 2008	96	69	64	50	47	47	47	47	47	47	47	24	9
July 2009	95	59	54	38	34	34	34	34	34	34	34	13	4
July 2010	93	51	44	26	23	23	23	23	23	23	23	7	1
July 2011	91	43	36	16	16	16	16	16	16	16	16	4	1
July 2012	90	35	28	11	11	11	11	11	11	11	11	2	*
July 2013	88	28	20	7	7	7	7	7	7	7	7	1	*
July 2014	85	21	13	5	5	5	5	5	5	5	5	1	*
July 2015	83	14	7	3	3	3	3	3	3	3	3	*	*
July 2016	80	8	2	2	2	2	2	2	2	2	2	*	*
July 2017	77	3	2	2	2	2	2	2	2	2	2	*	*
July 2018	74	1	1	1	1	1	1	1	1	1	1	*	*
July 2019	71	1	1	1	1	1	1	1	1	1	1	*	*
July 2020	67	*	*	*	*	*	*	*	*	*	*	*	*
July 2021	63	*	*	*	*	*	*	*	*	*	*	*	*
July 2022	58	*	*	*	*	*	*	*	*	*	*	*	*
July 2023	54	*	*	*	*	*	*	*	*	*	*	*	*
July 2024	48	*	*	*	*	*	*	*	*	*	*	*	*
July 2025	43	*	*	*	*	*	*	*	*	*	*	*	0
July 2026	37	*	*	*	*	*	*	*	*	*	*	*	0
July 2027	30	*	*	*	*	*	*	*	*	*	*	*	0
July 2028	22	*	*	*	*	*	*	*	*	*	*	*	0
July 2029	14	*	*	*	*	*	*	*	*	*	*	*	0
July 2030	6	*	*	*	*	*	*	*	*	*	*	*	0
July 2031	*	*	*	*	*	*	*	*	*	*	*	*	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	5.5	4.9	3.6	3.5	3.5	3.5	3.5	3.5	3.5	3.5	2.3	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	NT, IB†, PB and NM Classes								PZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	280%	415%	550%	750%	1000%	0%	100%	200%	280%	415%	550%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	97	94	93	93	93	93	93	93	106	106	106	106	106	106	106	106
July 2007	94	86	79	77	77	77	77	67	112	112	112	112	112	112	112	112
July 2008	90	74	62	58	58	58	45	28	119	119	119	119	119	119	119	119
July 2009	86	64	46	41	41	41	25	11	126	126	126	126	126	126	126	126
July 2010	82	53	31	27	27	27	13	4	133	133	133	133	133	133	133	133
July 2011	78	43	18	18	18	18	7	1	141	141	141	141	141	141	141	141
July 2012	73	33	12	12	12	12	4	*	149	149	149	149	149	149	149	149
July 2013	68	23	8	8	8	8	2	0	158	158	158	158	158	158	158	123
July 2014	63	13	5	5	5	5	1	0	168	168	168	168	168	168	168	48
July 2015	58	4	3	3	3	3	*	0	177	177	177	177	177	177	177	19
July 2016	52	2	2	2	2	2	0	0	188	188	188	188	188	188	154	7
July 2017	45	1	1	1	1	1	0	0	199	199	199	199	199	199	83	3
July 2018	38	*	*	*	*	*	0	0	211	211	211	211	211	211	44	1
July 2019	31	*	*	*	*	*	0	0	223	223	223	223	223	223	23	*
July 2020	23	0	0	0	0	0	0	0	236	184	184	184	184	184	12	*
July 2021	14	0	0	0	0	0	0	0	250	118	118	118	118	118	7	*
July 2022	5	0	0	0	0	0	0	0	265	76	76	76	76	76	3	*
July 2023	0	0	0	0	0	0	0	0	48	48	48	48	48	48	2	*
July 2024	0	0	0	0	0	0	0	0	30	30	30	30	30	30	1	*
July 2025	0	0	0	0	0	0	0	0	19	19	19	19	19	19	*	*
July 2026	0	0	0	0	0	0	0	0	12	12	12	12	12	12	*	*
July 2027	0	0	0	0	0	0	0	0	7	7	7	7	7	7	*	*
July 2028	0	0	0	0	0	0	0	0	4	4	4	4	4	4	*	*
July 2029	0	0	0	0	0	0	0	0	3	3	3	3	3	3	*	*
July 2030	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*
July 2031	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*
July 2032	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2033	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2034	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.5	5.4	4.1	4.0	4.0	4.0	3.2	2.6	18.0	16.7	16.7	16.7	16.7	16.7	12.3	8.8

Date	KZ Class											CK, IN†, PC and CM Classes							
	PSA Prepayment Assumption											PSA Prepayment Assumption							
	0%	100%	175%	200%	300%	340%	385%	415%	520%	750%	1000%	0%	100%	175%	280%	415%	520%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	106	106	106	106	105	104	104	96	41	12	9	95	94	94	94	94	94	94	94
July 2007	112	112	112	112	110	108	107	87	9	2	0	90	82	81	81	81	81	81	81
July 2008	119	119	119	119	115	113	109	81	4	0	0	85	67	65	65	65	65	55	33
July 2009	126	126	126	126	120	118	98	71	2	0	0	79	53	50	50	50	50	30	13
July 2010	133	133	133	133	126	123	89	63	1	0	0	73	39	36	36	36	36	16	5
July 2011	141	141	141	141	132	117	77	54	1	0	0	66	25	25	25	25	25	8	2
July 2012	149	149	149	147	135	100	65	45	1	0	0	59	16	16	16	16	16	4	*
July 2013	158	158	155	152	119	84	53	36	1	0	0	52	11	11	11	11	11	2	0
July 2014	168	168	161	158	100	70	43	29	1	0	0	44	7	7	7	7	7	1	0
July 2015	177	177	167	165	84	57	34	23	*	0	0	35	5	5	5	5	5	*	0
July 2016	188	185	174	165	69	46	27	18	*	0	0	26	3	3	3	3	3	0	0
July 2017	199	192	175	142	56	36	21	13	*	0	0	17	2	2	2	2	2	0	0
July 2018	211	200	153	122	45	29	16	10	*	0	0	6	1	1	1	1	1	0	0
July 2019	223	209	132	103	36	22	12	8	*	0	0	*	*	*	*	*	*	0	0
July 2020	236	218	113	87	29	17	9	6	*	0	0	*	*	*	*	*	*	0	0
July 2021	250	211	96	73	22	13	7	4	*	0	0	0	0	0	0	0	0	0	0
July 2022	265	186	80	60	17	10	5	3	*	0	0	0	0	0	0	0	0	0	0
July 2023	279	162	67	49	13	8	4	2	*	0	0	0	0	0	0	0	0	0	0
July 2024	291	139	55	40	10	6	3	2	*	0	0	0	0	0	0	0	0	0	0
July 2025	303	118	44	32	8	4	2	1	*	0	0	0	0	0	0	0	0	0	0
July 2026	301	98	35	25	5	3	1	1	*	0	0	0	0	0	0	0	0	0	0
July 2027	298	79	27	19	4	2	1	*	*	0	0	0	0	0	0	0	0	0	0
July 2028	295	61	20	13	3	1	1	*	*	0	0	0	0	0	0	0	0	0	0
July 2029	292	44	14	9	2	1	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2030	288	28	8	6	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2031	284	13	4	2	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2032	226	2	1	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2033	157	2	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2034	82	1	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	20.8	17.3	16.2	12.1	10.6	8.7	6.9	1.1	0.4	0.3	7.8	4.6	4.5	4.5	4.5	4.5	3.4	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DZ Class								TI† Class								
	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	175%	280%	415%	520%	750%	1000%	0%	100%	175%	200%	280%	415%	520%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	106	106	106	106	106	106	106	106	99	97	96	96	95	93	91	88	84
July 2007	112	112	112	112	112	112	112	112	98	92	89	87	83	77	72	61	50
July 2008	118	118	118	118	118	118	118	118	98	86	79	76	69	57	49	34	21
July 2009	125	125	125	125	125	125	125	125	97	80	69	66	56	42	33	18	8
July 2010	132	132	132	132	132	132	132	132	95	74	61	57	46	31	23	10	3
July 2011	139	139	139	139	139	139	139	139	94	68	54	50	38	23	15	5	1
July 2012	147	147	147	147	147	147	147	147	93	63	47	43	31	17	10	3	*
July 2013	155	155	155	155	155	155	155	119	92	58	41	37	25	13	7	2	*
July 2014	164	164	164	164	164	164	164	46	90	53	36	32	21	9	5	1	*
July 2015	173	173	173	173	173	173	173	18	89	49	32	27	17	7	3	*	*
July 2016	183	183	183	183	183	183	149	7	87	45	28	23	14	5	2	*	*
July 2017	193	193	193	193	193	193	79	3	85	41	24	20	11	4	1	*	*
July 2018	204	204	204	204	204	204	42	1	83	37	21	17	9	3	1	*	*
July 2019	216	216	216	216	216	216	23	*	81	34	18	15	7	2	1	*	*
July 2020	228	228	228	228	228	228	12	*	78	31	16	12	6	1	*	*	*
July 2021	168	168	168	168	168	168	6	*	75	28	13	10	5	1	*	*	*
July 2022	110	110	110	110	110	110	3	*	72	25	11	9	4	1	*	*	*
July 2023	72	72	72	72	72	72	2	*	69	22	10	7	3	1	*	*	*
July 2024	47	47	47	47	47	47	1	*	66	20	8	6	2	*	*	*	*
July 2025	30	30	30	30	30	30	*	*	62	17	7	5	2	*	*	*	*
July 2026	19	19	19	19	19	19	*	*	58	15	6	4	1	*	*	*	0
July 2027	12	12	12	12	12	12	*	*	53	13	5	3	1	*	*	*	0
July 2028	7	7	7	7	7	7	*	*	49	11	4	3	1	*	*	*	0
July 2029	5	5	5	5	5	5	*	*	43	9	3	2	1	*	*	*	0
July 2030	3	3	3	3	3	3	*	*	37	7	2	2	*	*	*	*	0
July 2031	2	2	2	2	2	2	*	*	31	6	2	1	*	*	*	*	0
July 2032	1	1	1	1	1	1	*	0	24	4	1	1	*	*	*	*	0
July 2033	*	*	*	*	*	*	*	0	17	3	1	*	*	*	*	*	0
July 2034	*	*	*	*	*	*	*	0	9	1	*	*	*	*	*	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	17.6	17.6	17.6	17.6	17.6	12.3	8.8	20.8	11.4	8.4	7.6	6.0	4.4	3.7	2.8	2.2

Date	CZ Class									AO, AI† and PA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	200%	300%	415%	520%	750%	1000%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	106	105	105	105	95	63	35	15	11	99	89	80	80	80	80	80	80	80
July 2007	112	111	110	109	90	40	12	5	*	97	78	62	62	62	62	62	62	54
July 2008	118	117	115	114	87	27	4	0	0	96	68	47	47	47	47	47	47	32
July 2009	125	124	121	119	85	23	1	0	0	94	59	34	34	34	34	34	34	19
July 2010	132	131	127	125	80	20	*	0	0	93	50	23	23	23	23	23	23	12
July 2011	139	139	133	131	74	19	0	0	0	91	42	16	16	16	16	16	16	7
July 2012	147	145	139	136	67	16	0	0	0	89	34	11	11	11	11	11	11	4
July 2013	155	152	145	125	59	15	0	0	0	86	27	7	7	7	7	7	7	2
July 2014	164	158	134	113	51	13	0	0	0	84	20	5	5	5	5	5	5	1
July 2015	173	165	121	101	44	11	0	0	0	82	14	3	3	3	3	3	3	1
July 2016	182	170	107	88	37	9	0	0	0	79	8	2	2	2	2	2	2	1
July 2017	183	169	94	76	30	7	0	0	0	76	2	2	2	2	2	2	2	*
July 2018	185	157	82	65	24	5	0	0	0	72	1	1	1	1	1	1	1	*
July 2019	185	142	70	55	19	4	0	0	0	69	1	1	1	1	1	1	1	*
July 2020	185	127	60	47	15	3	0	0	0	65	*	*	*	*	*	*	*	*
July 2021	183	113	51	39	12	2	0	0	0	61	*	*	*	*	*	*	*	*
July 2022	182	99	43	32	9	2	0	0	0	56	*	*	*	*	*	*	*	*
July 2023	181	87	36	26	7	1	0	0	0	52	*	*	*	*	*	*	*	*
July 2024	180	75	29	21	5	1	0	0	0	46	*	*	*	*	*	*	*	*
July 2025	178	63	24	17	4	1	0	0	0	41	*	*	*	*	*	*	*	*
July 2026	176	53	19	13	3	*	0	0	0	34	*	*	*	*	*	*	*	*
July 2027	175	42	15	10	2	*	0	0	0	28	*	*	*	*	*	*	*	*
July 2028	173	33	11	7	1	*	0	0	0	20	*	*	*	*	*	*	*	*
July 2029	171	24	7	5	1	*	0	0	0	13	*	*	*	*	*	*	*	*
July 2030	168	15	5	3	1	*	0	0	0	4	*	*	*	*	*	*	*	*
July 2031	154	7	2	1	*	*	0	0	0	*	*	*	*	*	*	*	*	*
July 2032	121	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	84	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	44	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	18.6	14.8	13.7	9.6	3.3	1.0	0.5	0.4	16.8	5.5	3.5	3.5	3.5	3.5	3.5	3.5	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GI† Class									JK Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	220%	273%	305%	339%	500%	650%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	99	99	99	95	82	82	82	60	23	93	93	93	73	73	73	73	73	73
July 2007	97	97	97	90	70	70	70	20	0	85	85	85	52	52	52	52	52	0
July 2008	95	95	95	87	63	63	63	5	0	77	77	77	34	34	34	34	0	0
July 2009	94	94	94	84	59	59	59	*	0	68	68	68	19	20	20	20	0	0
July 2010	92	92	89	79	55	55	55	*	0	59	59	47	0	*	*	*	0	0
July 2011	90	90	81	68	49	49	49	*	0	49	49	7	0	0	0	0	0	0
July 2012	88	88	69	54	42	42	42	*	0	39	39	0	0	0	0	0	0	0
July 2013	85	85	52	40	36	36	36	*	0	28	28	0	0	0	0	0	0	0
July 2014	83	83	38	29	29	29	29	*	0	17	17	0	0	0	0	0	0	0
July 2015	81	81	24	24	24	24	24	*	0	5	5	0	0	0	0	0	0	0
July 2016	78	78	19	19	19	19	19	*	0	0	0	0	0	0	0	0	0	0
July 2017	75	75	15	15	15	15	15	*	0	0	0	0	0	0	0	0	0	0
July 2018	71	59	12	12	12	12	12	*	0	0	0	0	0	0	0	0	0	0
July 2019	67	42	9	9	9	9	9	*	0	0	0	0	0	0	0	0	0	0
July 2020	62	26	7	7	7	7	7	*	0	0	0	0	0	0	0	0	0	0
July 2021	57	11	5	5	5	5	5	*	0	0	0	0	0	0	0	0	0	0
July 2022	52	3	3	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0
July 2023	48	3	3	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0
July 2024	43	2	2	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0
July 2025	38	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
July 2026	32	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
July 2027	26	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
July 2028	20	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2029	14	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2030	7	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2031	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	12.6	8.7	7.8	6.4	6.4	6.4	1.4	0.8	5.7	5.7	4.3	2.3	2.3	2.3	2.3	1.8	1.0

Date	JL and DL Classes									BA and UA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	220%	273%	305%	339%	500%	650%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	39	39	39	0	0
July 2007	100	100	100	100	100	100	100	100	0	100	100	100	100	2	2	2	0	0
July 2008	100	100	100	100	100	100	100	78	0	100	100	100	100	0	0	0	0	0
July 2009	100	100	100	100	100	100	100	*	0	100	100	100	100	0	0	0	0	0
July 2010	100	100	100	84	100	100	100	*	0	100	100	100	100	0	0	0	0	0
July 2011	100	100	100	0	7	7	7	*	0	100	100	100	75	0	0	0	0	0
July 2012	100	100	0	0	0	0	0	*	0	100	100	77	4	0	0	0	0	0
July 2013	100	100	0	0	0	0	0	*	0	100	100	0	0	0	0	0	0	0
July 2014	100	100	0	0	0	0	0	*	0	100	100	0	0	0	0	0	0	0
July 2015	100	100	0	0	0	0	0	*	0	100	100	0	0	0	0	0	0	0
July 2016	71	71	0	0	0	0	0	*	0	100	100	0	0	0	0	0	0	0
July 2017	23	23	0	0	0	0	0	*	0	100	100	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	*	0	89	30	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	*	0	68	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	*	0	46	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	*	0	23	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.5	11.4	6.5	5.3	5.6	5.6	5.6	3.3	1.4	14.8	12.8	7.4	6.4	0.9	0.9	0.9	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BC and UC Classes									BD and UD Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	220%	273%	305%	339%	500%	650%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	68	0	100	100	100	100	100	100	100	100	0
July 2007	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	6
July 2008	100	100	100	100	93	93	93	0	0	100	100	100	100	100	100	100	100	0
July 2009	100	100	100	100	91	91	91	0	0	100	100	100	100	100	100	100	100	0
July 2010	100	100	100	100	91	91	91	0	0	100	100	100	100	100	100	100	100	0
July 2011	100	100	100	100	91	91	91	0	0	100	100	100	100	100	100	100	100	0
July 2012	100	100	100	100	77	77	77	0	0	100	100	100	100	100	100	100	100	0
July 2013	100	100	100	71	62	62	62	0	0	100	100	100	100	100	100	100	100	0
July 2014	100	100	68	48	48	48	48	0	0	100	100	100	100	100	100	100	100	0
July 2015	100	100	36	36	36	36	36	0	0	100	100	100	100	100	100	100	100	0
July 2016	100	100	25	25	25	25	25	0	0	100	100	100	100	100	100	100	100	0
July 2017	100	100	17	17	17	17	17	0	0	100	100	100	100	100	100	100	100	0
July 2018	100	100	9	9	9	9	9	0	0	100	100	100	100	100	100	100	100	0
July 2019	100	76	3	3	3	3	3	0	0	100	100	100	100	100	100	100	100	0
July 2020	100	41	0	0	0	0	0	0	0	100	100	84	84	84	84	84	84	0
July 2021	100	7	0	0	0	0	0	0	0	100	100	40	40	40	40	40	40	0
July 2022	99	0	0	0	0	0	0	0	0	100	4	4	4	4	4	4	4	0
July 2023	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2024	78	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2025	67	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2026	54	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2027	42	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2028	28	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2029	14	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	82	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.2	14.8	10.1	9.6	9.0	9.0	9.0	1.2	0.7	25.2	16.4	15.8	15.8	15.8	15.8	15.8	2.0	1.0

Date	BE Class									ZW Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	220%	273%	305%	339%	500%	650%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	68	106	106	106	106	0	0	0	0	0
July 2007	100	100	100	100	100	100	100	100	0	112	112	112	112	0	0	0	0	0
July 2008	100	100	100	100	100	100	100	100	0	118	118	118	118	0	0	0	0	0
July 2009	100	100	100	100	100	100	100	100	0	125	125	125	125	0	0	0	0	0
July 2010	100	100	100	100	100	100	100	100	0	132	132	132	132	0	0	0	0	0
July 2011	100	100	100	100	100	100	100	100	0	139	139	139	139	0	0	0	0	0
July 2012	100	100	100	100	100	100	100	100	0	147	147	147	147	0	0	0	0	0
July 2013	100	100	100	100	100	100	100	100	0	155	155	155	155	0	0	0	0	0
July 2014	100	100	100	100	100	100	100	100	0	164	164	164	0	0	0	0	0	0
July 2015	100	100	100	100	100	100	100	100	0	173	173	173	0	0	0	0	0	0
July 2016	100	100	100	100	100	100	100	100	0	183	183	0	0	0	0	0	0	0
July 2017	100	100	100	100	100	100	100	100	0	193	193	0	0	0	0	0	0	0
July 2018	100	100	100	100	100	100	100	100	0	204	204	0	0	0	0	0	0	0
July 2019	100	100	100	100	100	100	100	100	0	216	216	0	0	0	0	0	0	0
July 2020	100	100	100	100	100	100	100	100	0	228	228	0	0	0	0	0	0	0
July 2021	100	100	100	100	100	100	100	100	0	241	241	0	0	0	0	0	0	0
July 2022	100	100	100	100	100	100	100	100	0	254	0	0	0	0	0	0	0	0
July 2023	100	77	77	77	77	77	77	77	0	269	0	0	0	0	0	0	0	0
July 2024	100	57	57	57	57	57	57	57	0	284	0	0	0	0	0	0	0	0
July 2025	100	41	41	41	41	41	41	41	0	300	0	0	0	0	0	0	0	0
July 2026	100	29	29	29	29	29	29	29	0	317	0	0	0	0	0	0	0	0
July 2027	100	20	20	20	20	20	20	20	0	334	0	0	0	0	0	0	0	0
July 2028	100	13	13	13	13	13	13	13	0	353	0	0	0	0	0	0	0	0
July 2029	100	8	8	8	8	8	8	8	0	373	0	0	0	0	0	0	0	0
July 2030	100	4	4	4	4	4	4	4	0	394	0	0	0	0	0	0	0	0
July 2031	2	2	2	2	2	2	2	2	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.6	20.0	20.0	20.0	20.0	20.0	20.0	2.1	1.0	25.6	16.4	10.1	8.6	0.2	0.1	0.1	0.1	0.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZH Class									CB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	220%	273%	305%	339%	500%	650%	0%	100%	200%	220%	273%	305%	339%	500%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	106	106	106	106	101	77	52	0	0	100	100	100	96	87	82	76	47	21
July 2007	112	112	112	112	101	62	23	0	0	100	100	100	94	78	69	60	18	0
July 2008	118	118	118	118	101	54	7	0	0	100	100	100	92	73	61	50	4	0
July 2009	125	125	125	125	101	50	1	0	0	100	100	100	91	69	57	45	*	0
July 2010	132	132	132	132	100	49	*	0	0	100	100	98	88	66	53	42	*	0
July 2011	139	139	139	139	96	46	*	0	0	100	100	92	82	60	48	37	*	0
July 2012	147	147	147	147	89	43	*	0	0	100	100	85	75	53	42	31	*	0
July 2013	155	155	155	155	81	38	*	0	0	100	100	76	67	46	36	26	*	0
July 2014	164	164	164	154	72	34	*	0	0	100	100	68	59	39	30	22	*	0
July 2015	173	173	173	138	64	29	*	0	0	100	100	59	51	33	25	18	*	0
July 2016	183	183	156	123	55	25	*	0	0	100	100	52	44	27	20	14	*	0
July 2017	193	193	138	108	47	21	*	0	0	100	100	44	37	23	16	11	*	0
July 2018	204	204	121	94	40	18	*	0	0	100	92	38	31	19	13	9	*	0
July 2019	216	216	105	81	34	15	*	0	0	100	83	32	26	15	10	7	*	0
July 2020	228	228	90	69	28	12	*	0	0	100	74	27	22	12	8	5	*	0
July 2021	241	241	77	58	23	10	*	0	0	100	66	23	18	10	6	4	*	0
July 2022	254	228	64	48	19	8	*	0	0	100	58	19	15	8	5	3	*	0
July 2023	269	200	54	39	15	6	*	0	0	100	50	15	12	6	4	2	*	0
July 2024	284	173	44	32	12	5	*	0	0	100	43	12	9	5	3	2	*	0
July 2025	300	147	35	25	9	4	*	0	0	100	36	10	7	3	2	1	*	0
July 2026	317	122	28	20	7	3	*	0	0	100	30	8	6	3	2	1	*	0
July 2027	334	98	21	15	5	2	*	0	0	100	24	6	4	2	1	1	*	0
July 2028	353	76	15	11	4	1	*	0	0	100	19	4	3	1	1	*	*	0
July 2029	373	55	10	7	2	1	*	0	0	100	13	3	2	1	*	*	*	0
July 2030	394	35	6	4	1	1	*	0	0	100	8	2	1	*	*	*	*	0
July 2031	373	16	3	2	1	*	*	0	0	90	4	1	*	*	*	*	*	0
July 2032	291	0	0	0	0	0	0	0	0	70	0	0	0	0	0	0	0	0
July 2033	202	0	0	0	0	0	0	0	0	48	0	0	0	0	0	0	0	0
July 2034	105	0	0	0	0	0	0	0	0	25	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	21.2	16.1	15.0	12.5	6.6	1.3	0.3	0.2	27.9	18.5	12.2	10.9	7.9	6.5	5.2	1.2	0.6

Date	JD and HI† Classes							PJ Class							PK Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	123%	250%	300%	450%	650%	0%	100%	123%	250%	300%	450%	650%	0%	100%	123%	250%	300%	450%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	96	67	67	67	67	67	67	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2007	91	33	33	33	33	33	0	100	100	100	100	100	100	83	100	100	100	100	100	100	100
July 2008	87	1	1	1	1	0	0	100	100	100	100	100	81	30	100	100	100	100	100	100	100
July 2009	81	0	0	0	0	0	0	100	80	80	80	80	44	0	100	100	100	100	100	100	96
July 2010	76	0	0	0	0	0	0	100	61	61	61	61	18	0	100	100	100	100	100	100	40
July 2011	69	0	0	0	0	0	0	100	43	43	43	43	0	0	100	100	100	100	100	96	6
July 2012	63	0	0	0	0	0	0	100	26	26	26	26	0	0	100	100	100	100	100	56	0
July 2013	56	0	0	0	0	0	0	100	11	11	11	11	0	0	100	100	100	100	100	27	0
July 2014	48	0	0	0	0	0	0	100	0	0	0	0	0	0	100	96	96	96	96	7	0
July 2015	39	0	0	0	0	0	0	100	0	0	0	0	0	0	100	68	68	68	68	0	0
July 2016	30	0	0	0	0	0	0	100	0	0	0	0	0	0	100	45	45	45	45	0	0
July 2017	20	0	0	0	0	0	0	100	0	0	0	0	0	0	100	26	26	26	26	0	0
July 2018	9	0	0	0	0	0	0	100	0	0	0	0	0	0	100	11	11	11	11	0	0
July 2019	0	0	0	0	0	0	0	99	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	90	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	81	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	71	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	60	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	49	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	36	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	22	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	8	0	0	0	0	0	0	100	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.2	1.5	1.5	1.5	1.5	1.5	1.2	18.7	5.7	5.7	5.7	5.7	4.0	2.7	23.5	11.0	11.0	11.0	11.0	7.4	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	415% PSA
2	415% PSA
3	415% PSA
4	305% PSA
5	250% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about June 20, 2005. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax

treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

The Treasury Department recently issued Regulations directed at “tax shelters” that could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Group 2, Group 3 and Group 5 Classes to Barclays Capital Inc. (the “Dealer”) in exchange for the Group 2, Group 3 and Group 5 MBS. The Group 1 and Group 4 MBS will be provided by Fannie Mae. We will sell the Group 1 and Group 4 Classes (other than the DO, DI, EO, EI, HO, IH, MO, MI, AO and AI Classes) to the Dealer for cash proceeds estimated to be approximately \$557,296,907.

The Dealer proposes to offer the Certificates (other than the DO, DI, EO, EI, HO, IH, MO, MI, AO and AI Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The DO, DI, EO, EI, HO, IH, MO, MI, AO and AI Classes initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event,

we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4 or 5 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4 or 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type(3)	Principal Type(3)	CUSIP Number	Final Distribution Date
Recombination 1								
NT	\$ 29,650,000	PB	\$ 29,650,000	5.75%	FIX	PAC/AD	31394E6V5	July 2035
IB	6,445,652 (4)							
Recombination 2								
NT	29,650,000	NM	29,650,000	5.00	FIX	PAC/AD	31394E6W3	July 2035
IB	2,578,261 (4)							
Recombination 3								
CK	24,035,378	PC	24,035,378	5.50	FIX	PAC/AD	31394E6X1	July 2035
IN	4,370,068 (4)							
Recombination 4								
CK	24,035,378	CM	24,035,378	5.00	FIX	PAC/AD	31394E6Y9	July 2035
IN	2,185,034 (4)							
Recombination 5								
AO	260,519,000	PA	260,519,000	5.50	FIX	PAC	31394E6Z6	August 2035
AI	260,519,000 (4)							
Recombination 6								
PJ	67,109,000	PG	100,109,000	5.50	FIX	PAC	31394E7B8	August 2035
PK	23,000,000							
PL	10,000,000							
Recombination 7								
DO	525,000,000	DH	525,000,000	4.00	FIX	PAC	31394E5B0	September 2030
DI	350,000,000 (4)							
Recombination 8								
DO	525,000,000	DG	525,000,000	4.25	FIX	PAC	31394E5C8	September 2030
DI	371,875,000 (4)							
Recombination 9								
DO	525,000,000	DE	525,000,000	4.50	FIX	PAC	31394E5D6	September 2030
DI	393,750,000 (4)							
Recombination 10								
DO	525,000,000	DC	525,000,000	4.75	FIX	PAC	31394E5E4	September 2030
DI	415,625,000 (4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 11		DB	\$525,000,000	5.00%	FIX	PAC	31394E5F1	September 2030
DO	\$525,000,000							
DI	437,500,000 (4)							
Recombination 12		DA	525,000,000	5.50	FIX	PAC	31394E5G9	September 2030
DO	525,000,000							
DI	481,250,000 (4)							
Recombination 13		PD	525,000,000	6.00	FIX	PAC	31394E5H7	September 2030
DO	525,000,000							
DI	525,000,000 (4)							
Recombination 14		EH	125,000,000	4.00	FIX	PAC	31394E5J3	December 2032
EO	125,000,000							
EI	83,333,333 (4)							
Recombination 15		EG	125,000,000	4.25	FIX	PAC	31394E5K0	December 2032
EO	125,000,000							
EI	88,541,667 (4)							
Recombination 16		ED	125,000,000	4.50	FIX	PAC	31394E5L8	December 2032
EO	125,000,000							
EI	93,750,000 (4)							
Recombination 17		EC	125,000,000	4.75	FIX	PAC	31394E5M6	December 2032
EO	125,000,000							
EI	98,958,333 (4)							
Recombination 18		EB	125,000,000	5.00	FIX	PAC	31394E5N4	December 2032
EO	125,000,000							
EI	104,166,667 (4)							
Recombination 19		EA	125,000,000	5.50	FIX	PAC	31394E5P9	December 2032
EO	125,000,000							
EI	114,583,333 (4)							
Recombination 20		PE	125,000,000	6.00	FIX	PAC	31394E5Q7	December 2032
EO	125,000,000							
EI	125,000,000 (4)							
Recombination 21		LG	65,000,000	4.00	FIX	PAC	31394E5R5	January 2034
HO	65,000,000							
IH	43,333,333 (4)							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 22			LE	\$ 65,000,000	4.25%	FIX	PAC	31394E5S3	January 2034
HO	\$ 65,000,000								
IH	46,041,667(4)								
Recombination 23			LD	65,000,000	4.50	FIX	PAC	31394E5T1	January 2034
HO	65,000,000								
IH	48,750,000(4)								
Recombination 24			LC	65,000,000	4.75	FIX	PAC	31394E5U8	January 2034
HO	65,000,000								
IH	51,458,333(4)								
Recombination 25			LB	65,000,000	5.00	FIX	PAC	31394E5V6	January 2034
HO	65,000,000								
IH	54,166,667(4)								
Recombination 26			LA	65,000,000	5.50	FIX	PAC	31394E5W4	January 2034
HO	65,000,000								
IH	59,583,333(4)								
Recombination 27			PH	65,000,000	6.00	FIX	PAC	31394E5X2	January 2034
HO	65,000,000								
IH	65,000,000(4)								
Recombination 28			MG	114,184,393	4.00	FIX	PAC	31394E5Y0	August 2035
MO	114,184,393								
MI	76,122,929(4)								
Recombination 29			ME	114,184,393	4.25	FIX	PAC	31394E5Z7	August 2035
MO	114,184,393								
MI	80,880,612(4)								
Recombination 30			MD	114,184,393	4.50	FIX	PAC	31394E6A1	August 2035
MO	114,184,393								
MI	85,638,295(4)								
Recombination 31			MC	114,184,393	4.75	FIX	PAC	31394E6B9	August 2035
MO	114,184,393								
MI	90,395,978(4)								
Recombination 32			MB	114,184,393	5.00	FIX	PAC	31394E6C7	August 2035
MO	114,184,393								
MI	95,153,661(4)								

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 33									
MO	\$114,184,393		MA	\$114,184,393	5.50%	FIX	PAC	31394E6D5	August 2035
MI	104,669,027(4)								
Recombination 34									
MO	114,184,393		PM	114,184,393	6.00	FIX	PAC	31394E6E3	August 2035
MI	114,184,393(4)								
Recombination 35									
DO	525,000,000		NG	650,000,000	4.00	FIX	PAC	31394E6F0	December 2032
DI	350,000,000(4)								
EO	125,000,000								
EI	83,333,333(4)								
Recombination 36									
DO	525,000,000		NE	650,000,000	4.25	FIX	PAC	31394E6G8	December 2032
DI	371,875,000(4)								
EO	125,000,000								
EI	88,541,667(4)								
Recombination 37									
DO	525,000,000		ND	650,000,000	4.50	FIX	PAC	31394E6H6	December 2032
DI	393,750,000(4)								
EO	125,000,000								
EI	93,750,000(4)								
Recombination 38									
DO	525,000,000		NC	650,000,000	4.75	FIX	PAC	31394E6J2	December 2032
DI	415,625,000(4)								
EO	125,000,000								
EI	98,958,333(4)								
Recombination 39									
DO	525,000,000		NB	650,000,000	5.00	FIX	PAC	31394E6K9	December 2032
DI	437,500,000(4)								
EO	125,000,000								
EI	104,166,667(4)								

REMIC Certificates				RCR Certificates				
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 40								
DO	\$525,000,000	NA	\$650,000,000	5.50%	FIX	PAC	31394E6L7	December 2032
DI	481,250,000 (4)							
EO	125,000,000							
EI	114,583,333 (4)							
Recombination 41								
DO	525,000,000	PN	650,000,000	6.00	FIX	PAC	31394E6M5	December 2032
DI	525,000,000 (4)							
EO	125,000,000							
EI	125,000,000 (4)							
Recombination 42								
DO	525,000,000	WG	715,000,000	4.00	FIX	PAC	31394E6N3	January 2034
DI	350,000,000 (4)							
EO	125,000,000							
EI	83,333,333 (4)							
HO	65,000,000							
IH	43,333,333 (4)							
Recombination 43								
DO	525,000,000	WE	715,000,000	4.25	FIX	PAC	31394E6P8	January 2034
DI	371,875,000 (4)							
EO	125,000,000							
EI	88,541,667 (4)							
HO	65,000,000							
IH	46,041,667 (4)							
Recombination 44								
DO	525,000,000	WD	715,000,000	4.50	FIX	PAC	31394E6Q6	January 2034
DI	393,750,000 (4)							
EO	125,000,000							
EI	93,750,000 (4)							
HO	65,000,000							
IH	48,750,000 (4)							

REMIC Certificates		RCR Certificates							
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date	
Recombination 45									
DO	\$525,000,000	WC	\$715,000,000	4.75%	FIX	PAC	31394E6R4	January 2034	
DI	415,625,000 (4)								
EO	125,000,000								
EI	98,958,333 (4)								
HO	65,000,000								
IH	51,458,333 (4)								
Recombination 46									
DO	525,000,000	WB	715,000,000	5.00	FIX	PAC	31394E6S2	January 2034	
DI	437,500,000 (4)								
EO	125,000,000								
EI	104,166,667 (4)								
HO	65,000,000								
IH	54,166,667 (4)								
Recombination 47									
DO	525,000,000	WA	715,000,000	5.50	FIX	PAC	31394E6T0	January 2034	
DI	481,250,000 (4)								
EO	125,000,000								
EI	114,583,333 (4)								
HO	65,000,000								
IH	59,583,333 (4)								
Recombination 48									
DO	525,000,000	PW	715,000,000	6.00	FIX	PAC	31394E6U7	January 2034	
DI	525,000,000 (4)								
EO	125,000,000								
EI	125,000,000 (4)								
HO	65,000,000								
IH	65,000,000 (4)								

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 49									
DO	\$525,000,000		XG	\$829,184,393	4.00%	FIX	PAC	31394E4U9	August 2035
DI	350,000,000 (4)								
EO	125,000,000								
EI	83,333,333 (4)								
HO	65,000,000								
IH	43,333,333 (4)								
MO	114,184,393								
MI	76,122,929 (4)								
Recombination 50									
DO	525,000,000		XE	829,184,393	4.25	FIX	PAC	31394E4V7	August 2035
DI	371,875,000 (4)								
EO	125,000,000								
EI	88,541,667 (4)								
HO	65,000,000								
IH	46,041,667 (4)								
MO	114,184,393								
MI	80,880,612 (4)								
Recombination 51									
DO	525,000,000		XD	829,184,393	4.50	FIX	PAC	31394E4W5	August 2035
DI	393,750,000 (4)								
EO	125,000,000								
EI	93,750,000 (4)								
HO	65,000,000								
IH	48,750,000 (4)								
MO	114,184,393								
MI	85,638,295 (4)								

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 52								
DO	\$525,000,000	XC	\$829,184,393	4.75%	FIX	PAC	31394E4X3	August 2035
DI	415,625,000 (4)							
EO	125,000,000							
EI	98,958,333 (4)							
HO	65,000,000							
IH	51,458,333 (4)							
MO	114,184,393							
MI	90,395,978 (4)							
Recombination 53								
DO	525,000,000	XB	829,184,393	5.00	FIX	PAC	31394E4Y1	August 2035
DI	437,500,000 (4)							
EO	125,000,000							
EI	104,166,667 (4)							
HO	65,000,000							
IH	54,166,667 (4)							
MO	114,184,393							
MI	95,153,661 (4)							
Recombination 54								
DO	525,000,000	XA	829,184,393	5.50	FIX	PAC	31394E4Z8	August 2035
DI	481,250,000 (4)							
EO	125,000,000							
EI	114,583,333 (4)							
HO	65,000,000							
IH	59,583,333 (4)							
MO	114,184,393							
MI	104,669,027 (4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 55								
DO	\$525,000,000	PX	\$829,184,393	6.00%	FIX	PAC	31394E5A2	August 2035
DI	525,000,000 (4)							
EO	125,000,000							
EI	125,000,000 (4)							
HO	65,000,000							
IH	65,000,000 (4)							
MO	114,184,393							
MI	114,184,393 (4)							
Recombination 56								
GI	5,447,497 (4)	CB	131,481,000	5.50	FIX	SUP	31394E7A0	August 2035
JK	24,180,000							
JL	6,000,000							
DL	820,000							
BA	10,000,000							
UA	7,429,000							
BC	33,841,000							
UC	10,000,000							
BD	2,000,000							
UD	1,696,000							
BE	3,934,000							
ZW	26,000							
ZH	31,555,000							

- (1) REMIC Certificates and RCR Certificates in the Recombinations other than Recombination 6 and Recombinations 35 through 56 may be exchanged only in the proportions shown in this Schedule 1. In any exchange under Recombination 6 and Recombinations 35 through 56, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) Notional principal balance.

Principal Balance Schedules

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$829,184,393.00	October 2009	\$255,684,151.41	January 2014	\$ 50,717,176.15
August 2005	814,487,975.79	November 2009	247,785,500.80	February 2014	49,113,360.66
September 2005	799,954,956.61	December 2009	240,128,056.92	March 2014	47,559,367.62
October 2005	785,583,563.48	January 2010	232,704,517.75	April 2014	46,053,669.27
November 2005	771,372,043.44	February 2010	225,507,800.90	May 2014	44,594,784.20
December 2005	757,318,662.31	March 2010	218,531,036.94	June 2014	43,181,276.03
January 2006	743,421,704.51	April 2010	211,767,563.11	July 2014	41,811,752.00
February 2006	729,679,472.82	May 2010	205,210,917.09	August 2014	40,484,861.68
March 2006	716,090,288.24	June 2010	198,854,831.00	September 2014	39,199,295.70
April 2006	702,652,489.76	July 2010	192,693,225.61	October 2014	37,953,784.48
May 2006	689,364,434.18	August 2010	186,720,204.67	November 2014	36,747,097.08
June 2006	676,224,495.93	September 2010	180,930,049.44	December 2014	35,578,039.97
July 2006	663,231,066.84	October 2010	175,317,213.38	January 2015	34,445,455.95
August 2006	650,382,556.01	November 2010	169,876,316.97	February 2015	33,348,223.05
September 2006	637,677,389.60	December 2010	164,602,142.74	March 2015	32,285,253.42
October 2006	625,114,010.64	January 2011	159,489,630.41	April 2015	31,255,492.37
November 2006	612,690,878.87	February 2011	154,533,872.14	May 2015	30,257,917.31
December 2006	600,406,470.53	March 2011	149,730,108.03	June 2015	29,291,536.81
January 2007	588,259,278.22	April 2011	145,073,721.63	July 2015	28,355,389.66
February 2007	576,247,810.72	May 2011	140,560,235.67	August 2015	27,448,543.91
March 2007	564,370,592.80	June 2011	136,185,307.89	September 2015	26,570,096.08
April 2007	552,626,165.04	July 2011	131,944,726.97	October 2015	25,719,170.18
May 2007	541,013,083.71	August 2011	127,834,408.62	November 2015	24,894,917.00
June 2007	529,529,920.55	September 2011	123,850,391.77	December 2015	24,096,513.20
July 2007	518,175,262.63	October 2011	119,988,834.88	January 2016	23,323,160.58
August 2007	506,947,712.20	November 2011	116,246,012.34	February 2016	22,574,085.31
September 2007	495,845,886.49	December 2011	112,618,311.01	March 2016	21,848,537.18
October 2007	484,868,417.59	January 2012	109,102,226.82	April 2016	21,145,788.91
November 2007	474,013,952.25	February 2012	105,694,361.53	May 2016	20,465,135.44
December 2007	463,281,151.77	March 2012	102,391,419.53	June 2016	19,805,893.24
January 2008	452,668,691.82	April 2012	99,190,204.75	July 2016	19,167,399.69
February 2008	442,175,262.27	May 2012	96,087,617.72	August 2016	18,549,012.42
March 2008	431,799,567.08	June 2012	93,080,652.62	September 2016	17,950,108.73
April 2008	421,540,324.11	July 2012	90,166,394.47	October 2016	17,370,084.94
May 2008	411,396,265.00	August 2012	87,342,016.44	November 2016	16,808,355.88
June 2008	401,366,135.01	September 2012	84,604,777.18	December 2016	16,264,354.27
July 2008	391,448,692.86	October 2012	81,952,018.22	January 2017	15,737,530.21
August 2008	381,642,710.63	November 2012	79,381,161.54	February 2017	15,227,350.65
September 2008	371,946,973.58	December 2012	76,889,707.11	March 2017	14,733,298.85
October 2008	362,360,280.01	January 2013	74,475,230.56	April 2017	14,254,873.94
November 2008	352,881,441.13	February 2013	72,135,380.91	May 2017	13,791,590.39
December 2008	343,509,280.94	March 2013	69,867,878.34	June 2017	13,342,977.55
January 2009	334,242,636.06	April 2013	67,670,512.08	July 2017	12,908,579.22
February 2009	325,080,355.63	May 2013	65,541,138.31	August 2017	12,487,953.22
March 2009	316,021,301.14	June 2013	63,477,678.18	September 2017	12,080,670.89
April 2009	307,064,346.32	July 2013	61,478,115.80	October 2017	11,686,316.79
May 2009	298,208,377.01	August 2013	59,540,496.38	November 2017	11,304,488.21
June 2009	289,452,291.03	September 2013	57,662,924.42	December 2017	10,934,794.82
July 2009	280,794,998.04	October 2013	55,843,561.85	January 2018	10,576,858.28
August 2009	272,235,419.44	November 2013	54,080,626.37	February 2018	10,230,311.90
September 2009	263,831,537.06	December 2013	52,372,389.74	March 2018	9,894,800.25

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2018	\$ 9,569,978.84	September 2022	\$ 1,534,787.72	February 2027	\$ 195,139.88
May 2018	9,255,513.79	October 2022	1,480,440.95	March 2027	186,841.87
June 2018	8,951,081.49	November 2022	1,427,912.06	April 2027	178,849.07
July 2018	8,656,368.30	December 2022	1,377,142.37	May 2027	171,151.04
August 2018	8,371,070.25	January 2023	1,328,075.03	June 2027	163,737.68
September 2018	8,094,892.71	February 2023	1,280,655.01	July 2027	156,599.24
October 2018	7,827,550.18	March 2023	1,234,829.00	August 2027	149,726.27
November 2018	7,568,765.91	April 2023	1,190,545.37	September 2027	143,109.63
December 2018	7,318,271.73	May 2023	1,147,754.13	October 2027	136,740.50
January 2019	7,075,807.74	June 2023	1,106,406.87	November 2027	130,610.33
February 2019	6,841,122.04	July 2023	1,066,456.70	December 2027	124,710.86
March 2019	6,613,970.52	August 2023	1,027,858.23	January 2028	119,034.11
April 2019	6,394,116.63	September 2023	990,567.50	February 2028	113,572.34
May 2019	6,181,331.12	October 2023	954,541.94	March 2028	108,318.10
June 2019	5,975,391.81	November 2023	919,740.34	April 2028	103,264.15
July 2019	5,776,083.42	December 2023	886,122.77	May 2028	98,403.52
August 2019	5,583,197.30	January 2024	853,650.59	June 2028	93,729.44
September 2019	5,396,531.30	February 2024	822,286.40	July 2028	89,235.40
October 2019	5,215,889.48	March 2024	791,993.95	August 2028	84,915.08
November 2019	5,041,082.01	April 2024	762,738.18	September 2028	80,762.38
December 2019	4,871,924.93	May 2024	734,485.13	October 2028	76,771.41
January 2020	4,708,239.96	June 2024	707,201.91	November 2028	72,936.45
February 2020	4,549,854.39	July 2024	680,856.69	December 2028	69,252.00
March 2020	4,396,600.84	August 2024	655,418.67	January 2029	65,712.74
April 2020	4,248,317.13	September 2024	630,857.99	February 2029	62,313.51
May 2020	4,104,846.11	October 2024	607,145.79	March 2029	59,049.33
June 2020	3,966,035.53	November 2024	584,254.11	April 2029	55,915.39
July 2020	3,831,737.86	December 2024	562,155.87	May 2029	52,907.06
August 2020	3,701,810.15	January 2025	540,824.89	June 2029	50,019.83
September 2020	3,576,113.90	February 2025	520,235.79	July 2029	47,249.36
October 2020	3,454,514.94	March 2025	500,364.04	August 2029	44,591.46
November 2020	3,336,883.24	April 2025	481,185.87	September 2029	42,042.07
December 2020	3,223,092.84	May 2025	462,678.27	October 2029	39,597.28
January 2021	3,113,021.71	June 2025	444,819.00	November 2029	37,253.31
February 2021	3,006,551.61	July 2025	427,586.50	December 2029	35,006.49
March 2021	2,903,567.99	August 2025	410,959.92	January 2030	32,853.31
April 2021	2,803,959.89	September 2025	394,919.07	February 2030	30,790.33
May 2021	2,707,619.77	October 2025	379,444.43	March 2030	28,814.28
June 2021	2,614,443.51	November 2025	364,517.10	April 2030	26,921.96
July 2021	2,524,330.19	December 2025	350,118.77	May 2030	25,110.30
August 2021	2,437,182.06	January 2026	336,231.74	June 2030	23,376.33
September 2021	2,352,904.44	February 2026	322,838.88	July 2030	21,717.18
October 2021	2,271,405.60	March 2026	309,923.62	August 2030	20,130.09
November 2021	2,192,596.68	April 2026	297,469.91	September 2030	18,612.37
December 2021	2,116,391.60	May 2026	285,462.23	October 2030	17,161.44
January 2022	2,042,707.00	June 2026	273,885.55	November 2030	15,774.82
February 2022	1,971,462.09	July 2026	262,725.35	December 2030	14,450.09
March 2022	1,902,578.65	August 2026	251,967.57	January 2031	13,184.92
April 2022	1,835,980.90	September 2026	241,598.59	February 2031	11,977.08
May 2022	1,771,595.44	October 2026	231,605.26	March 2031	10,824.39
June 2022	1,709,351.18	November 2026	221,974.85	April 2031	9,724.77
July 2022	1,649,179.26	December 2026	212,695.03	May 2031	8,676.19
August 2022	1,591,012.97	January 2027	203,753.88	June 2031	7,676.71

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2031	\$ 6,724.44	November 2031	\$ 3,352.19	March 2032	\$ 601.15
August 2031	5,817.58	December 2031	2,610.02	April 2032 and thereafter	0.00
September 2031	4,954.36	January 2032	1,905.09		
October 2031	4,133.11	February 2032	1,235.94		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$129,386,684.00	September 2006	\$ 57,318,803.09	November 2007	\$ 17,079,318.14
August 2005	122,876,928.11	October 2006	53,543,927.53	December 2007	15,107,142.18
September 2005	116,601,437.54	November 2006	49,924,675.96	January 2008	13,236,348.51
October 2005	110,553,582.21	December 2006	46,456,468.00	February 2008	11,463,785.43
November 2005	104,726,904.19	January 2007	43,134,843.28	March 2008	9,786,384.85
December 2005	99,115,113.39	February 2007	39,955,458.40	April 2008	8,201,160.20
January 2006	93,712,083.24	March 2007	36,914,083.94	May 2008	6,705,204.35
February 2006	88,511,846.55	April 2007	34,006,601.58	June 2008	5,295,687.56
March 2006	83,508,591.45	May 2007	31,229,001.23	July 2008	3,969,855.57
April 2006	78,696,657.41	June 2007	28,577,378.34	August 2008	2,725,027.59
May 2006	74,070,531.43	July 2007	26,047,931.15	September 2008	1,585,576.48
June 2006	69,624,844.25	August 2007	23,636,958.10	October 2008	563,965.91
July 2006	65,354,366.71	September 2007	21,340,855.28	November 2008 and thereafter	0.00
August 2006	61,254,006.18	October 2007	19,156,113.97		

YA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$31,866,678.00	August 2007	\$27,083,912.10	September 2009	\$21,694,024.14
August 2005	31,686,139.92	September 2007	26,880,456.60	October 2009	21,464,742.09
September 2005	31,504,736.75	October 2007	26,676,026.20	November 2009	21,234,361.40
October 2005	31,322,464.37	November 2007	26,470,616.24	December 2009	21,002,876.79
November 2005	31,139,318.59	December 2007	26,264,222.03	January 2010	20,770,282.99
December 2005	30,955,295.24	January 2008	26,056,838.84	February 2010	20,536,574.68
January 2006	30,770,390.11	February 2008	25,848,461.95	March 2010	20,301,746.52
February 2006	30,584,598.98	March 2008	25,639,086.58	April 2010	20,065,793.14
March 2006	30,397,917.60	April 2008	25,428,707.95	May 2010	19,828,709.15
April 2006	30,210,341.71	May 2008	25,217,321.26	June 2010	19,590,489.13
May 2006	30,021,867.01	June 2008	25,004,921.67	July 2010	19,351,127.64
June 2006	29,832,489.21	July 2008	24,791,504.34	August 2010	19,110,619.21
July 2006	29,642,203.97	August 2008	24,577,064.38	September 2010	18,868,958.34
August 2006	29,451,006.95	September 2008	24,361,596.90	October 2010	18,626,139.52
September 2006	29,258,893.77	October 2008	24,145,096.96	November 2010	18,382,157.19
October 2006	29,065,860.05	November 2008	23,927,559.64	December 2010	18,137,005.77
November 2006	28,871,901.38	December 2008	23,708,979.94	January 2011	17,890,679.67
December 2006	28,677,013.33	January 2009	23,489,352.89	February 2011	17,643,173.26
January 2007	28,481,191.43	February 2009	23,268,673.45	March 2011	17,394,480.89
February 2007	28,284,431.22	March 2009	23,046,936.60	April 2011	17,144,596.86
March 2007	28,086,728.21	April 2009	22,824,137.25	May 2011	16,893,515.47
April 2007	27,888,077.86	May 2009	22,600,270.33	June 2011	16,641,230.98
May 2007	27,688,475.65	June 2009	22,375,330.70	July 2011	16,387,737.63
June 2007	27,487,917.01	July 2009	22,149,313.25	August 2011	16,133,029.62
July 2007	27,286,397.36	August 2009	21,922,212.79	September 2011	15,417,444.95

YA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2011	\$14,468,536.22	April 2012	\$ 8,464,497.16	September 2012	\$ 3,134,784.15
November 2011	13,503,508.00	May 2012	7,419,120.29	October 2012	2,041,031.19
December 2011	12,523,186.48	June 2012	6,362,830.33	November 2012	939,349.43
January 2012	11,528,368.91	July 2012	5,296,269.02	December 2012 and thereafter	0.00
February 2012	10,519,824.50	August 2012	4,220,054.91		
March 2012	9,498,295.33				

JM Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$5,808,000.00	April 2007	\$3,898,272.00	December 2008	\$1,892,305.08
August 2005	5,721,341.72	May 2007	3,802,462.95	January 2009	1,786,884.10
September 2005	5,634,268.21	June 2007	3,706,194.80	February 2009	1,680,957.97
October 2005	5,546,777.47	July 2007	3,609,465.38	March 2009	1,574,524.28
November 2005	5,458,867.50	August 2007	3,512,272.45	April 2009	1,467,580.60
December 2005	5,370,536.29	September 2007	3,414,613.82	May 2009	1,360,124.48
January 2006	5,281,781.83	October 2007	3,316,487.23	June 2009	1,252,153.47
February 2006	5,192,602.09	November 2007	3,217,890.45	July 2009	1,143,665.09
March 2006	5,102,995.04	December 2007	3,118,821.23	August 2009	1,034,656.88
April 2006	5,012,958.61	January 2008	3,019,277.31	September 2009	925,126.33
May 2006	4,922,490.76	February 2008	2,919,256.40	October 2009	815,070.95
June 2006	4,831,589.42	March 2008	2,818,756.23	November 2009	704,488.22
July 2006	4,740,252.50	April 2008	2,717,774.49	December 2009	593,375.61
August 2006	4,648,477.94	May 2008	2,616,308.88	January 2010	481,730.60
September 2006	4,556,263.62	June 2008	2,514,357.08	February 2010	369,550.61
October 2006	4,463,607.44	July 2008	2,411,916.77	March 2010	256,833.10
November 2006	4,370,507.28	August 2008	2,308,985.59	April 2010	143,575.48
December 2006	4,276,961.01	September 2008	2,205,561.20	May 2010	29,775.17
January 2007	4,182,966.51	October 2008	2,101,641.24	June 2010 and thereafter	0.00
February 2007	4,088,521.61	November 2008	1,997,223.33		
March 2007	3,993,624.17				

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$68,593,687.00	November 2006	\$41,578,820.70	March 2008	\$25,877,912.55
August 2005	66,170,743.83	December 2006	40,315,603.52	April 2008	25,180,508.11
September 2005	64,165,390.58	January 2007	39,093,903.33	May 2008	24,512,157.47
October 2005	62,217,147.87	February 2007	37,912,826.66	June 2008	23,872,200.02
November 2005	60,324,836.85	March 2007	36,771,496.55	July 2008	23,259,987.64
December 2005	58,487,300.07	April 2007	35,669,052.29	August 2008	22,674,884.51
January 2006	56,703,401.11	May 2007	34,604,649.14	September 2008	22,116,266.87
February 2006	54,972,024.23	June 2007	33,577,458.05	October 2008	21,583,522.86
March 2006	53,292,074.01	July 2007	32,586,665.37	November 2008	21,076,052.24
April 2006	51,662,475.01	August 2007	31,631,472.62	December 2008	20,593,266.25
May 2006	50,082,171.45	September 2007	30,711,096.22	January 2009	20,134,587.38
June 2006	48,550,126.82	October 2007	29,824,767.20	February 2009	19,699,449.17
July 2006	47,065,323.61	November 2007	28,971,731.00	March 2009	19,287,296.04
August 2006	45,626,762.96	December 2007	28,151,247.18	April 2009	18,897,583.08
September 2006	44,233,464.31	January 2008	27,362,589.19	May 2009	18,530,367.22
October 2006	42,884,465.16	February 2008	26,605,044.15	June 2009	18,221,866.49

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2009	\$17,969,955.58	December 2013	\$ 7,748,976.14	May 2018	\$ 2,306,581.58
August 2009	17,772,571.69	January 2014	7,592,415.93	June 2018	2,249,480.30
September 2009	17,607,088.31	February 2014	7,438,172.88	July 2018	2,193,628.92
October 2009	17,435,986.43	March 2014	7,286,246.80	August 2018	2,139,004.85
November 2009	17,259,726.89	April 2014	7,136,635.56	September 2018	2,085,585.70
December 2009	17,078,748.85	May 2014	6,989,335.21	October 2018	2,033,349.36
January 2010	16,893,470.69	June 2014	6,844,340.10	November 2018	1,982,273.95
February 2010	16,704,290.78	July 2014	6,701,642.98	December 2018	1,932,337.84
March 2010	16,511,588.30	August 2014	6,561,235.08	January 2019	1,883,519.67
April 2010	16,315,724.00	September 2014	6,423,106.20	February 2019	1,835,798.32
May 2010	16,117,040.94	October 2014	6,287,244.82	March 2019	1,789,152.96
June 2010	15,915,865.23	November 2014	6,153,638.17	April 2019	1,743,562.99
July 2010	15,712,506.66	December 2014	6,022,272.33	May 2019	1,699,008.11
August 2010	15,507,259.40	January 2015	5,893,132.25	June 2019	1,655,468.27
September 2010	15,300,402.61	February 2015	5,766,201.91	July 2019	1,612,923.70
October 2010	15,092,201.10	March 2015	5,641,464.31	August 2019	1,571,354.90
November 2010	14,882,905.84	April 2015	5,518,901.58	September 2019	1,530,742.63
December 2010	14,672,754.63	May 2015	5,398,495.06	October 2019	1,491,067.95
January 2011	14,461,972.54	June 2015	5,280,225.30	November 2019	1,452,312.17
February 2011	14,250,772.54	July 2015	5,164,072.17	December 2019	1,414,456.88
March 2011	14,039,355.91	August 2015	5,050,014.93	January 2020	1,377,483.97
April 2011	13,827,912.80	September 2015	4,938,032.19	February 2020	1,341,375.56
May 2011	13,616,622.67	October 2015	4,828,102.09	March 2020	1,306,114.07
June 2011	13,405,654.75	November 2015	4,720,202.25	April 2020	1,271,682.20
July 2011	13,195,168.47	December 2015	4,614,309.84	May 2020	1,238,062.90
August 2011	12,985,313.88	January 2016	4,510,401.67	June 2020	1,205,239.41
September 2011	12,776,232.06	February 2016	4,408,454.14	July 2020	1,173,195.22
October 2011	12,568,055.50	March 2016	4,308,443.40	August 2020	1,141,914.11
November 2011	12,360,908.47	April 2016	4,210,345.25	September 2020	1,111,380.11
December 2011	12,154,907.39	May 2016	4,114,135.30	October 2020	1,081,577.52
January 2012	11,950,161.18	June 2016	4,019,788.94	November 2020	1,052,490.91
February 2012	11,746,771.58	July 2016	3,927,281.35	December 2020	1,024,105.11
March 2012	11,544,833.44	August 2016	3,836,587.62	January 2021	996,405.20
April 2012	11,344,435.11	September 2016	3,747,682.66	February 2021	969,376.52
May 2012	11,145,658.65	October 2016	3,660,541.34	March 2021	943,004.67
June 2012	10,948,580.15	November 2016	3,575,138.44	April 2021	917,275.50
July 2012	10,753,270.01	December 2016	3,491,448.71	May 2021	892,175.12
August 2012	10,559,793.20	January 2017	3,409,446.88	June 2021	867,689.87
September 2012	10,368,209.47	February 2017	3,329,107.67	July 2021	843,806.34
October 2012	10,178,573.68	March 2017	3,250,405.86	August 2021	820,511.39
November 2012	9,990,935.93	April 2017	3,173,316.25	September 2021	797,792.07
December 2012	9,805,341.86	May 2017	3,097,813.70	October 2021	775,635.72
January 2013	9,621,832.83	June 2017	3,023,873.17	November 2021	754,029.87
February 2013	9,440,446.13	July 2017	2,951,469.71	December 2021	732,962.32
March 2013	9,261,215.17	August 2017	2,880,578.47	January 2022	712,421.07
April 2013	9,084,169.71	September 2017	2,811,174.75	February 2022	692,394.37
May 2013	8,909,335.99	October 2017	2,743,233.97	March 2022	672,870.67
June 2013	8,736,736.92	November 2017	2,676,731.71	April 2022	653,838.66
July 2013	8,566,392.28	December 2017	2,611,643.71	May 2022	635,287.23
August 2013	8,398,318.83	January 2018	2,547,945.90	June 2022	617,205.51
September 2013	8,232,530.52	February 2018	2,485,614.38	July 2022	599,582.82
October 2013	8,069,038.57	March 2018	2,424,625.45	August 2022	582,408.70
November 2013	7,907,851.69	April 2018	2,364,955.61	September 2022	565,672.89

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2022	\$ 549,365.33	January 2026	\$ 160,161.73	April 2029	\$ 33,381.00
November 2022	533,476.17	February 2026	154,715.89	May 2029	31,760.45
December 2022	517,995.76	March 2026	149,425.97	June 2029	30,193.65
January 2023	502,914.62	April 2026	144,287.98	July 2029	28,679.05
February 2023	488,223.50	May 2026	139,298.00	August 2029	27,215.18
March 2023	473,913.29	June 2026	134,452.22	September 2029	25,800.59
April 2023	459,975.11	July 2026	129,746.89	October 2029	24,433.87
May 2023	446,400.24	August 2026	125,178.39	November 2029	23,113.63
June 2023	433,180.15	September 2026	120,743.15	December 2029	21,838.56
July 2023	420,306.46	October 2026	116,437.69	January 2030	20,607.33
August 2023	407,771.00	November 2026	112,258.63	February 2030	19,418.69
September 2023	395,565.75	December 2026	108,202.66	March 2030	18,271.39
October 2023	383,682.86	January 2027	104,266.54	April 2030	17,164.23
November 2023	372,114.65	February 2027	100,447.12	May 2030	16,096.03
December 2023	360,853.60	March 2027	96,741.32	June 2030	15,065.67
January 2024	349,892.35	April 2027	93,146.13	July 2030	14,072.01
February 2024	339,223.69	May 2027	89,658.62	August 2030	13,113.99
March 2024	328,840.57	June 2027	86,275.93	September 2030	12,190.54
April 2024	318,736.10	July 2027	82,995.26	October 2030	11,300.64
May 2024	308,903.53	August 2027	79,813.89	November 2030	10,443.29
June 2024	299,336.24	September 2027	76,729.15	December 2030	9,617.53
July 2024	290,027.79	October 2027	73,738.46	January 2031	8,822.39
August 2024	280,971.84	November 2027	70,839.28	February 2031	8,056.97
September 2024	272,162.22	December 2027	68,029.15	March 2031	7,320.36
October 2024	263,592.88	January 2028	65,305.64	April 2031	6,611.69
November 2024	255,257.91	February 2028	62,666.42	May 2031	5,930.12
December 2024	247,151.53	March 2028	60,109.18	June 2031	5,274.81
January 2025	239,268.08	April 2028	57,631.70	July 2031	4,644.97
February 2025	231,602.03	May 2028	55,231.79	August 2031	4,039.81
March 2025	224,147.98	June 2028	52,907.34	September 2031	3,458.57
April 2025	216,900.64	July 2028	50,656.25	October 2031	2,900.52
May 2025	209,854.85	August 2028	48,476.52	November 2031	2,364.92
June 2025	203,005.55	September 2028	46,366.18	December 2031	1,851.09
July 2025	196,347.82	October 2028	44,323.29	January 2032	1,358.35
August 2025	189,876.83	November 2028	42,345.99	February 2032	886.02
September 2025	183,587.87	December 2028	40,432.46	March 2032	433.47
October 2025	177,476.33	January 2029	38,580.90	April 2032 and thereafter	0.00
November 2025	171,537.71	February 2029	36,789.59		
December 2025	165,767.60	March 2029	35,056.84		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$29,712,883.00	April 2006	\$28,321,830.56	January 2007	\$25,535,861.85
August 2005	29,589,709.03	May 2006	28,080,515.69	February 2007	25,146,293.21
September 2005	29,496,876.87	June 2006	27,821,434.64	March 2007	24,742,226.33
October 2005	29,385,117.89	July 2006	27,544,852.42	April 2007	24,324,137.07
November 2005	29,254,482.80	August 2006	27,251,059.82	May 2007	23,892,520.87
December 2005	29,105,049.25	September 2006	26,940,372.96	June 2007	23,447,891.81
January 2006	28,936,921.97	October 2006	26,613,132.79	July 2007	22,990,781.58
February 2006	28,750,232.74	November 2006	26,269,704.50	August 2007	22,521,738.43
March 2006	28,545,140.38	December 2006	25,910,476.94	September 2007	22,041,326.04

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2007	\$21,550,122.40	March 2012	\$ 4,090,196.07	August 2016	\$ 631,742.24
November 2007	21,048,718.64	April 2012	3,949,848.05	September 2016	609,622.23
December 2007	20,537,717.77	May 2012	3,814,274.79	October 2016	588,266.45
January 2008	20,034,821.38	June 2012	3,683,314.94	November 2016	567,648.76
February 2008	19,539,902.92	July 2012	3,556,812.55	December 2016	547,743.90
March 2008	19,052,837.81	August 2012	3,434,616.94	January 2017	528,527.49
April 2008	18,573,503.37	September 2012	3,316,582.48	February 2017	509,975.96
May 2008	18,101,778.84	October 2012	3,202,568.44	March 2017	492,066.55
June 2008	17,637,545.33	November 2012	3,092,438.84	April 2017	474,777.26
July 2008	17,180,685.76	December 2012	2,986,062.25	May 2017	458,086.85
August 2008	16,731,084.89	January 2013	2,883,311.66	June 2017	441,974.80
September 2008	16,288,629.26	February 2013	2,784,064.37	July 2017	426,421.28
October 2008	15,853,207.16	March 2013	2,688,201.78	August 2017	411,407.14
November 2008	15,424,708.60	April 2013	2,595,609.28	September 2017	396,913.87
December 2008	15,003,025.31	May 2013	2,506,176.13	October 2017	382,923.62
January 2009	14,588,050.69	June 2013	2,419,795.32	November 2017	369,419.11
February 2009	14,179,679.79	July 2013	2,336,363.44	December 2017	356,383.67
March 2009	13,777,809.28	August 2013	2,255,780.55	January 2018	343,801.19
April 2009	13,382,337.43	September 2013	2,177,950.11	February 2018	331,656.11
May 2009	12,993,164.10	October 2013	2,102,778.79	March 2018	319,933.40
June 2009	12,610,190.68	November 2013	2,030,176.45	April 2018	308,618.55
July 2009	12,233,320.11	December 2013	1,960,055.95	May 2018	297,697.53
August 2009	11,862,456.81	January 2014	1,892,333.11	June 2018	287,156.79
September 2009	11,497,506.70	February 2014	1,826,926.58	July 2018	276,983.25
October 2009	11,138,377.15	March 2014	1,763,757.75	August 2018	267,164.27
November 2009	10,784,976.96	April 2014	1,702,750.67	September 2018	257,687.65
December 2009	10,437,216.36	May 2014	1,643,831.95	October 2018	248,541.60
January 2010	10,095,006.95	June 2014	1,586,930.67	November 2018	239,714.72
February 2010	9,758,261.72	July 2014	1,531,978.31	December 2018	231,196.01
March 2010	9,426,895.00	August 2014	1,478,908.66	January 2019	222,974.86
April 2010	9,105,549.25	September 2014	1,427,657.74	February 2019	215,041.00
May 2010	8,795,079.97	October 2014	1,378,163.73	March 2019	207,384.52
June 2010	8,495,121.10	November 2014	1,330,366.92	April 2019	199,995.85
July 2010	8,205,318.83	December 2014	1,284,209.59	May 2019	192,865.74
August 2010	7,925,331.21	January 2015	1,239,635.98	June 2019	185,985.26
September 2010	7,654,827.76	February 2015	1,196,592.20	July 2019	179,345.80
October 2010	7,393,489.06	March 2015	1,155,026.22	August 2019	172,939.01
November 2010	7,141,006.40	April 2015	1,114,887.72	September 2019	166,756.86
December 2010	6,897,081.45	May 2015	1,076,128.11	October 2019	160,791.57
January 2011	6,661,425.84	June 2015	1,038,700.44	November 2019	155,035.65
February 2011	6,433,760.90	July 2015	1,002,559.34	December 2019	149,481.84
March 2011	6,213,817.31	August 2015	967,660.98	January 2020	144,123.16
April 2011	6,001,334.75	September 2015	933,963.02	February 2020	138,952.84
May 2011	5,796,061.67	October 2015	901,424.53	March 2020	133,964.35
June 2011	5,597,754.95	November 2015	870,005.99	April 2020	129,151.39
July 2011	5,406,179.62	December 2015	839,669.20	May 2020	124,507.88
August 2011	5,221,108.61	January 2016	810,377.27	June 2020	120,027.94
September 2011	5,042,322.45	February 2016	782,094.55	July 2020	115,705.89
October 2011	4,869,609.07	March 2016	754,786.58	August 2020	111,536.25
November 2011	4,702,763.50	April 2016	728,420.11	September 2020	107,513.72
December 2011	4,541,587.65	May 2016	702,962.97	October 2020	103,633.20
January 2012	4,385,890.09	June 2016	678,384.12	November 2020	99,889.74
February 2012	4,235,485.83	July 2016	654,653.54	December 2020	96,278.59

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2021	\$ 92,795.13	June 2025	\$ 12,432.07	November 2029	\$ 1,349.52
February 2021	89,434.93	July 2025	11,952.61	December 2029	1,289.01
March 2021	86,193.70	August 2025	11,490.86	January 2030	1,230.93
April 2021	83,067.28	September 2025	11,046.18	February 2030	1,175.19
May 2021	80,051.68	October 2025	10,617.96	March 2030	1,121.70
June 2021	77,143.03	November 2025	10,205.60	April 2030	1,070.38
July 2021	74,337.61	December 2025	9,808.54	May 2030	1,021.15
August 2021	71,631.81	January 2026	9,426.23	June 2030	973.92
September 2021	69,022.16	February 2026	9,058.13	July 2030	928.62
October 2021	66,505.29	March 2026	8,703.73	August 2030	885.17
November 2021	64,077.96	April 2026	8,362.53	September 2030	843.50
December 2021	61,737.05	May 2026	8,034.07	October 2030	803.56
January 2022	59,479.53	June 2026	7,717.88	November 2030	765.26
February 2022	57,302.48	July 2026	7,413.51	December 2030	728.54
March 2022	55,203.09	August 2026	7,120.54	January 2031	693.35
April 2022	53,178.63	September 2026	6,838.56	February 2031	659.63
May 2022	51,226.49	October 2026	6,567.16	March 2031	627.32
June 2022	49,344.12	November 2026	6,305.96	April 2031	596.36
July 2022	47,529.08	December 2026	6,054.60	May 2031	566.70
August 2022	45,779.00	January 2027	5,812.71	June 2031	538.29
September 2022	44,091.61	February 2027	5,579.95	July 2031	511.09
October 2022	42,464.70	March 2027	5,355.99	August 2031	485.04
November 2022	40,896.15	April 2027	5,140.51	September 2031	460.11
December 2022	39,383.90	May 2027	4,933.19	October 2031	436.24
January 2023	37,925.97	June 2027	4,733.74	November 2031	413.39
February 2023	36,520.45	July 2027	4,541.87	December 2031	391.53
March 2023	35,165.50	August 2027	4,357.31	January 2032	370.62
April 2023	33,859.33	September 2027	4,179.78	February 2032	350.61
May 2023	32,600.23	October 2027	4,009.04	March 2032	331.48
June 2023	31,386.52	November 2027	3,844.82	April 2032	313.19
July 2023	30,216.62	December 2027	3,686.89	May 2032	295.70
August 2023	29,088.97	January 2028	3,535.02	June 2032	278.98
September 2023	28,002.08	February 2028	3,388.99	July 2032	263.01
October 2023	26,954.51	March 2028	3,248.57	August 2032	247.74
November 2023	25,944.86	April 2028	3,113.57	September 2032	233.17
December 2023	24,971.80	May 2028	2,983.79	October 2032	219.24
January 2024	24,034.03	June 2028	2,859.02	November 2032	205.95
February 2024	23,130.30	July 2028	2,739.09	December 2032	193.26
March 2024	22,259.40	August 2028	2,623.82	January 2033	181.15
April 2024	21,420.16	September 2028	2,513.03	February 2033	169.60
May 2024	20,611.47	October 2028	2,406.55	March 2033	158.58
June 2024	19,832.23	November 2028	2,304.23	April 2033	148.07
July 2024	19,081.41	December 2028	2,205.92	May 2033	138.06
August 2024	18,357.98	January 2029	2,111.45	June 2033	128.51
September 2024	17,660.98	February 2029	2,020.70	July 2033	119.42
October 2024	16,989.45	March 2029	1,933.51	August 2033	110.76
November 2024	16,342.51	April 2029	1,849.77	September 2033	102.51
December 2024	15,719.26	May 2029	1,769.33	October 2033	94.67
January 2025	15,118.86	June 2029	1,692.07	November 2033	87.20
February 2025	14,540.50	July 2029	1,617.88	December 2033	80.10
March 2025	13,983.39	August 2029	1,546.64	January 2034	73.34
April 2025	13,446.76	September 2029	1,478.24	February 2034	66.93
May 2025	12,929.89	October 2029	1,412.57	March 2034	60.83

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2034	\$ 55.04	October 2034	\$ 26.07	March 2035	\$ 8.27
May 2034	49.55	November 2034	22.10	April 2035	5.29
June 2034	44.34	December 2034	18.34	May 2035	2.48
July 2034	39.40	January 2035	14.79	June 2035 and thereafter	0.00
August 2034	34.71	February 2035	11.44		
September 2034	30.27				

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$24,099,400.00	January 2009	\$13,750,852.83	July 2012	\$ 4,053,347.58
August 2005	23,971,743.65	February 2009	13,450,797.82	August 2012	3,922,750.11
September 2005	23,901,566.78	March 2009	13,153,634.75	September 2012	3,796,318.18
October 2005	23,819,781.33	April 2009	12,859,336.52	October 2012	3,673,919.95
November 2005	23,726,418.37	May 2009	12,567,876.27	November 2012	3,555,427.73
December 2005	23,621,519.31	June 2009	12,279,227.37	December 2012	3,440,717.84
January 2006	23,505,136.00	July 2009	11,993,363.47	January 2013	3,329,670.49
February 2006	23,377,330.64	August 2009	11,710,258.44	February 2013	3,222,169.69
March 2006	23,238,175.81	September 2009	11,429,886.41	March 2013	3,118,103.06
April 2006	23,087,754.35	October 2009	11,152,221.73	April 2013	3,017,361.78
May 2006	22,926,159.39	November 2009	10,877,239.01	May 2013	2,919,840.46
June 2006	22,753,494.20	December 2009	10,604,913.07	June 2013	2,825,437.02
July 2006	22,569,872.14	January 2010	10,335,218.99	July 2013	2,734,052.60
August 2006	22,375,416.51	February 2010	10,068,132.07	August 2013	2,645,591.45
September 2006	22,170,260.50	March 2010	9,803,627.84	September 2013	2,559,960.85
October 2006	21,954,546.95	April 2010	9,541,682.04	October 2013	2,477,070.98
November 2006	21,728,428.31	May 2010	9,282,270.67	November 2013	2,396,834.86
December 2006	21,492,066.37	June 2010	9,025,369.92	December 2013	2,319,168.27
January 2007	21,245,632.14	July 2010	8,770,956.22	January 2014	2,243,989.63
February 2007	20,989,305.64	August 2010	8,519,006.21	February 2014	2,171,219.93
March 2007	20,723,275.68	September 2010	8,269,496.75	March 2014	2,100,782.65
April 2007	20,447,739.62	October 2010	8,022,404.91	April 2014	2,032,603.70
May 2007	20,162,903.18	November 2010	7,777,707.98	May 2014	1,966,611.31
June 2007	19,868,980.15	December 2010	7,535,383.47	June 2014	1,902,735.99
July 2007	19,566,192.11	January 2011	7,295,409.07	July 2014	1,840,910.44
August 2007	19,254,768.19	February 2011	7,061,660.54	August 2014	1,781,069.47
September 2007	18,934,944.80	March 2011	6,835,336.00	September 2014	1,723,149.96
October 2007	18,606,965.24	April 2011	6,616,201.26	October 2014	1,667,090.79
November 2007	18,271,079.51	May 2011	6,404,029.46	November 2014	1,612,832.76
December 2007	17,927,543.88	June 2011	6,198,600.88	December 2014	1,560,318.54
January 2008	17,587,307.52	July 2011	5,999,702.70	January 2015	1,509,492.62
February 2008	17,250,339.56	August 2011	5,807,128.74	February 2015	1,460,301.24
March 2008	16,916,609.39	September 2011	5,620,679.34	March 2015	1,412,692.34
April 2008	16,586,086.68	October 2011	5,440,161.09	April 2015	1,366,615.50
May 2008	16,258,741.40	November 2011	5,265,386.66	May 2015	1,322,021.89
June 2008	15,934,543.80	December 2011	5,096,174.58	June 2015	1,278,864.25
July 2008	15,613,464.38	January 2012	4,932,349.12	July 2015	1,237,096.79
August 2008	15,295,473.93	February 2012	4,773,740.04	August 2015	1,196,675.19
September 2008	14,980,543.53	March 2012	4,620,182.46	September 2015	1,157,556.49
October 2008	14,668,644.49	April 2012	4,471,516.69	October 2015	1,119,699.15
November 2008	14,359,748.41	May 2012	4,327,588.04	November 2015	1,083,062.90
December 2008	14,053,827.15	June 2012	4,188,246.71	December 2015	1,047,608.76

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2016	\$ 1,013,298.99	June 2020	\$ 168,726.41	November 2024	\$ 25,826.26
February 2016	980,097.03	July 2020	163,010.50	December 2024	24,896.25
March 2016	947,967.49	August 2020	157,483.68	January 2025	23,998.27
April 2016	916,876.11	September 2020	152,139.79	February 2025	23,131.26
May 2016	886,789.70	October 2020	146,972.88	March 2025	22,294.17
June 2016	857,676.12	November 2020	141,977.20	April 2025	21,486.00
July 2016	829,504.26	December 2020	137,147.16	May 2025	20,705.79
August 2016	802,244.00	January 2021	132,477.37	June 2025	19,952.59
September 2016	775,866.17	February 2021	127,962.61	July 2025	19,225.50
October 2016	750,342.51	March 2021	123,597.81	August 2025	18,523.64
November 2016	725,645.69	April 2021	119,378.09	September 2025	17,846.16
December 2016	701,749.21	May 2021	115,298.72	October 2025	17,192.24
January 2017	678,627.45	June 2021	111,355.10	November 2025	16,561.09
February 2017	656,255.56	July 2021	107,542.81	December 2025	15,951.94
March 2017	634,609.53	August 2021	103,857.56	January 2026	15,364.05
April 2017	613,666.07	September 2021	100,295.18	February 2026	14,796.70
May 2017	593,402.65	October 2021	96,851.66	March 2026	14,249.20
June 2017	573,797.44	November 2021	93,523.11	April 2026	13,720.88
July 2017	554,829.34	December 2021	90,305.76	May 2026	13,211.08
August 2017	536,477.88	January 2022	87,195.98	June 2026	12,719.18
September 2017	518,723.27	February 2022	84,190.24	July 2026	12,244.57
October 2017	501,546.33	March 2022	81,285.12	August 2026	11,786.68
November 2017	484,928.49	April 2022	78,477.32	September 2026	11,344.92
December 2017	468,851.80	May 2022	75,763.65	October 2026	10,918.75
January 2018	453,298.85	June 2022	73,141.03	November 2026	10,507.64
February 2018	438,252.79	July 2022	70,606.45	December 2026	10,111.08
March 2018	423,697.32	August 2022	68,157.02	January 2027	9,728.58
April 2018	409,616.65	September 2022	65,789.95	February 2027	9,359.65
May 2018	395,995.50	October 2022	63,502.52	March 2027	9,003.83
June 2018	382,819.06	November 2022	61,292.11	April 2027	8,660.67
July 2018	370,073.01	December 2022	59,156.19	May 2027	8,329.74
August 2018	357,743.48	January 2023	57,092.29	June 2027	8,010.62
September 2018	345,817.05	February 2023	55,098.05	July 2027	7,702.91
October 2018	334,280.71	March 2023	53,171.16	August 2027	7,406.21
November 2018	323,121.88	April 2023	51,309.41	September 2027	7,120.16
December 2018	312,328.37	May 2023	49,510.63	October 2027	6,844.37
January 2019	301,888.41	June 2023	47,772.76	November 2027	6,578.50
February 2019	291,790.57	July 2023	46,093.77	December 2027	6,322.21
March 2019	282,023.79	August 2023	44,471.72	January 2028	6,075.17
April 2019	272,577.38	September 2023	42,904.72	February 2028	5,837.06
May 2019	263,440.99	October 2023	41,390.95	March 2028	5,607.57
June 2019	254,604.59	November 2023	39,928.65	April 2028	5,386.40
July 2019	246,058.47	December 2023	38,516.10	May 2028	5,173.26
August 2019	237,793.24	January 2024	37,151.66	June 2028	4,967.88
September 2019	229,799.81	February 2024	35,833.73	July 2028	4,769.99
October 2019	222,069.37	March 2024	34,560.77	August 2028	4,579.33
November 2019	214,593.41	April 2024	33,331.27	September 2028	4,395.64
December 2019	207,363.68	May 2024	32,143.80	October 2028	4,218.68
January 2020	200,372.18	June 2024	30,996.96	November 2028	4,048.23
February 2020	193,611.21	July 2024	29,889.38	December 2028	3,884.04
March 2020	187,073.26	August 2024	28,819.77	January 2029	3,725.91
April 2020	180,751.12	September 2024	27,786.86	February 2029	3,573.63
May 2020	174,637.76	October 2024	26,789.42	March 2029	3,426.98

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2029	\$ 3,285.77	June 2031	\$ 1,012.27	July 2033	\$ 236.85
May 2029	3,149.80	July 2031	963.21	August 2033	220.12
June 2029	3,018.91	August 2031	916.12	September 2033	204.14
July 2029	2,892.90	September 2031	870.91	October 2033	188.88
August 2029	2,771.60	October 2031	827.52	November 2033	174.32
September 2029	2,654.86	November 2031	785.89	December 2033	160.43
October 2029	2,542.50	December 2031	745.95	January 2034	147.18
November 2029	2,434.37	January 2032	707.63	February 2034	134.55
December 2029	2,330.33	February 2032	670.88	March 2034	122.51
January 2030	2,230.22	March 2032	635.65	April 2034	111.04
February 2030	2,133.92	April 2032	601.86	May 2034	100.12
March 2030	2,041.27	May 2032	569.47	June 2034	89.72
April 2030	1,952.16	June 2032	538.43	July 2034	79.83
May 2030	1,866.46	July 2032	508.69	August 2034	70.43
June 2030	1,784.04	August 2032	480.20	September 2034	61.48
July 2030	1,704.79	September 2032	452.90	October 2034	52.99
August 2030	1,628.59	October 2032	426.77	November 2034	44.92
September 2030	1,555.34	November 2032	401.74	December 2034	37.26
October 2030	1,484.92	December 2032	377.79	January 2035	30.00
November 2030	1,417.25	January 2033	354.86	February 2035	23.11
December 2030	1,352.21	February 2033	332.93	March 2035	16.59
January 2031	1,289.71	March 2033	311.95	April 2035	10.41
February 2031	1,229.67	April 2033	291.89	May 2035	4.57
March 2031	1,171.99	May 2033	272.71	June 2035 and thereafter	0.00
April 2031	1,116.58	June 2033	254.37		
May 2031	1,063.37				

AO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$260,519,000.00	May 2007	\$169,657,601.56	March 2009	\$ 98,826,716.62
August 2005	255,882,040.19	June 2007	166,039,899.01	April 2009	96,009,424.60
September 2005	251,296,936.53	July 2007	162,462,934.25	May 2009	93,224,108.15
October 2005	246,763,124.22	August 2007	158,926,262.10	June 2009	90,470,416.50
November 2005	242,280,044.52	September 2007	155,429,442.13	July 2009	87,748,002.64
December 2005	237,847,144.68	October 2007	151,972,038.66	August 2009	85,056,523.33
January 2006	233,463,877.93	November 2007	148,553,620.74	September 2009	82,424,363.41
February 2006	229,129,703.35	December 2007	145,173,762.01	October 2009	79,872,735.30
March 2006	224,844,085.84	January 2008	141,832,040.73	November 2009	77,399,196.43
April 2006	220,606,496.06	February 2008	138,528,039.71	December 2009	75,001,377.79
May 2006	216,416,410.36	March 2008	135,261,346.23	January 2010	72,676,981.75
June 2006	212,273,310.72	April 2008	132,031,552.03	February 2010	70,423,779.93
July 2006	208,176,684.70	May 2008	128,838,253.25	March 2010	68,239,611.12
August 2006	204,126,025.36	June 2008	125,681,050.39	April 2010	66,122,379.27
September 2006	200,120,831.22	July 2008	122,559,548.23	May 2010	64,070,051.51
October 2006	196,160,606.19	August 2008	119,473,355.83	June 2010	62,080,656.30
November 2006	192,244,859.53	September 2008	116,422,086.46	July 2010	60,152,281.55
December 2006	188,373,105.76	October 2008	113,405,357.56	August 2010	58,283,072.86
January 2007	184,544,864.65	November 2008	110,422,790.69	September 2010	56,471,231.77
February 2007	180,759,661.12	December 2008	107,474,011.49	October 2010	54,715,014.12
March 2007	177,017,025.19	January 2009	104,558,649.64	November 2010	53,012,728.36
April 2007	173,316,491.98	February 2009	101,676,338.81	December 2010	51,362,734.03

AO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2011	\$ 49,763,440.21	June 2015	\$ 9,100,192.07	November 2019	\$ 1,559,442.27
February 2011	48,213,303.99	July 2015	8,808,633.50	December 2019	1,506,992.73
March 2011	46,710,829.10	August 2015	8,526,224.41	January 2020	1,456,244.06
April 2011.....	45,254,564.44	September 2015.....	8,252,681.93	February 2020	1,407,142.42
May 2011	43,843,102.80	October 2015	7,987,731.84	March 2020	1,359,635.65
June 2011	42,475,079.45	November 2015	7,731,108.31	April 2020.....	1,313,673.21
July 2011	41,149,170.93	December 2015	7,482,553.63	May 2020	1,269,206.14
August 2011	39,864,093.82	January 2016	7,241,818.01	June 2020	1,226,187.00
September 2011.....	38,618,603.46	February 2016	7,008,659.25	July 2020	1,184,569.83
October 2011	37,411,492.86	March 2016	6,782,842.62	August 2020	1,144,310.10
November 2011	36,241,591.55	April 2016.....	6,564,140.55	September 2020.....	1,105,364.67
December 2011	35,107,764.46	May 2016	6,352,332.43	October 2020	1,067,691.76
January 2012	34,008,910.87	June 2016	6,147,204.43	November 2020	1,031,250.86
February 2012	32,943,963.37	July 2016	5,948,549.28	December 2020	996,002.77
March 2012	31,911,886.87	August 2016	5,756,166.04	January 2021	961,909.47
April 2012.....	30,911,677.63	September 2016.....	5,569,859.95	February 2021	928,934.16
May 2012	29,942,362.31	October 2016	5,389,442.21	March 2021	897,041.18
June 2012	29,002,997.03	November 2016	5,214,729.84	April 2021.....	866,195.98
July 2012	28,092,666.53	December 2016	5,045,545.44	May 2021	836,365.11
August 2012	27,210,483.27	January 2017	4,881,717.08	June 2021	807,516.14
September 2012.....	26,355,586.63	February 2017	4,723,078.11	July 2021	779,617.68
October 2012	25,527,142.06	March 2017	4,569,467.00	August 2021	752,639.31
November 2012	24,724,340.34	April 2017.....	4,420,727.16	September 2021.....	726,551.56
December 2012	23,946,396.76	May 2017	4,276,706.85	October 2021	701,325.91
January 2013	23,192,550.44	June 2017	4,137,258.97	November 2021	676,934.72
February 2013	22,462,063.58	July 2017	4,002,240.96	December 2021	653,351.19
March 2013	21,754,220.77	August 2017	3,871,514.64	January 2022	630,549.41
April 2013.....	21,068,328.31	September 2017.....	3,744,946.07	February 2022	608,504.25
May 2013	20,403,713.57	October 2017	3,622,405.46	March 2022	587,191.40
June 2013	19,759,724.34	November 2017.....	3,503,767.00	April 2022.....	566,587.27
July 2013	19,135,728.22	December 2017	3,388,908.75	May 2022	546,669.07
August 2013	18,531,112.03	January 2018	3,277,712.56	June 2022	527,414.67
September 2013.....	17,945,281.21	February 2018	3,170,063.87	July 2022	508,802.68
October 2013	17,377,659.29	March 2018	3,065,851.71	August 2022	490,812.37
November 2013	16,827,687.30	April 2018.....	2,964,968.49	September 2022.....	473,423.65
December 2013	16,294,823.30	May 2018	2,867,309.96	October 2022	456,617.10
January 2014	15,778,541.80	June 2018	2,772,775.09	November 2022	440,373.87
February 2014	15,278,333.32	July 2018	2,681,265.96	December 2022	424,675.73
March 2014	14,793,703.87	August 2018	2,592,687.67	January 2023	409,505.03
April 2014.....	14,324,174.50	September 2018.....	2,506,948.28	February 2023	394,844.67
May 2014	13,869,280.84	October 2018	2,423,958.66	March 2023	380,678.08
June 2014	13,428,572.66	November 2018	2,343,632.46	April 2023.....	366,989.24
July 2014	13,001,613.45	December 2018	2,265,885.97	May 2023	353,762.62
August 2014	12,587,979.99	January 2019	2,190,638.12	June 2023	340,983.18
September 2014.....	12,187,261.95	February 2019	2,117,810.30	July 2023	328,636.37
October 2014	11,799,061.52	March 2019	2,047,326.37	August 2023	316,708.09
November 2014	11,422,993.01	April 2019.....	1,979,112.52	September 2023.....	305,184.69
December 2014	11,058,682.50	May 2019	1,913,097.25	October 2023	294,052.97
January 2015	10,705,767.47	June 2019	1,849,211.27	November 2023	283,300.12
February 2015	10,363,896.46	July 2019	1,787,387.44	December 2023	272,913.76
March 2015	10,032,728.74	August 2019	1,727,560.69	January 2024	262,881.91
April 2015.....	9,711,933.96	September 2019.....	1,669,667.98	February 2024	253,192.94
May 2015	9,401,191.90	October 2019	1,613,648.24	March 2024	243,835.62

AO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2024	\$ 234,799.06	December 2026	\$ 65,011.50	August 2029	\$ 13,139.83
May 2024	226,072.73	January 2027	62,253.24	September 2029	12,352.11
June 2024	217,646.44	February 2027	59,595.91	October 2029	11,596.61
July 2024	209,510.31	March 2027	57,036.08	November 2029	10,872.15
August 2024	201,654.78	April 2027	54,570.41	December 2029	10,177.61
September 2024	194,070.60	May 2027	52,195.68	January 2030	9,511.90
October 2024	186,748.81	June 2027	49,908.75	February 2030	8,873.97
November 2024	179,680.76	July 2027	47,706.62	March 2030	8,262.80
December 2024	172,858.04	August 2027	45,586.37	April 2030	7,677.41
January 2025	166,272.55	September 2027	43,545.17	May 2030	7,116.86
February 2025	159,916.41	October 2027	41,580.29	June 2030	6,580.22
March 2025	153,782.01	November 2027	39,689.11	July 2030	6,066.62
April 2025	147,862.01	December 2027	37,869.05	August 2030	5,575.20
May 2025	142,149.26	January 2028	36,117.67	September 2030	5,105.14
June 2025	136,636.87	February 2028	34,432.56	October 2030	4,655.64
July 2025	131,318.17	March 2028	32,811.42	November 2030	4,225.93
August 2025	126,186.70	April 2028	31,252.03	December 2030	3,815.28
September 2025	121,236.20	May 2028	29,752.22	January 2031	3,422.97
October 2025	116,460.64	June 2028	28,309.92	February 2031	3,048.29
November 2025	111,854.14	July 2028	26,923.10	March 2031	2,690.60
December 2025	107,411.05	August 2028	25,589.82	April 2031	2,349.25
January 2026	103,125.89	September 2028	24,308.19	May 2031	2,023.60
February 2026	98,993.35	October 2028	23,076.39	June 2031	1,713.07
March 2026	95,008.30	November 2028	21,892.67	July 2031	1,417.08
April 2026	91,165.77	December 2028	20,755.32	August 2031	1,135.06
May 2026	87,460.96	January 2029	19,662.70	September 2031	866.47
June 2026	83,889.23	February 2029	18,613.22	October 2031	610.81
July 2026	80,446.07	March 2029	17,605.35	November 2031	367.56
August 2026	77,127.14	April 2029	16,637.60	December 2031	136.24
September 2026	73,928.22	May 2029	15,708.53	January 2032 and thereafter	0.00
October 2026	70,845.25	June 2029	14,816.76		
November 2026	67,874.28	July 2029	13,960.96		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$99,900,000.00	November 2006	\$78,451,861.40	March 2008	\$65,803,423.23
August 2005	98,110,718.92	December 2006	77,438,079.81	April 2008	65,238,183.55
September 2005	96,512,011.88	January 2007	76,457,122.28	May 2008	64,696,056.33
October 2005	94,958,208.50	February 2007	75,508,294.48	June 2008	64,176,525.04
November 2005	93,448,397.88	March 2007	74,590,914.67	July 2008	63,679,082.76
December 2005	91,981,685.36	April 2007	73,704,313.46	August 2008	63,203,231.95
January 2006	90,557,192.13	May 2007	72,847,833.65	September 2008	62,748,484.37
February 2006	89,174,055.09	June 2007	72,020,829.97	October 2008	62,314,360.84
March 2006	87,831,426.52	July 2007	71,222,668.94	November 2008	61,900,391.17
April 2006	86,528,473.88	August 2007	70,452,728.61	December 2008	61,506,113.96
May 2006	85,264,379.48	September 2007	69,710,398.43	January 2009	61,131,076.42
June 2006	84,038,340.29	October 2007	68,995,079.01	February 2009	60,774,834.31
July 2006	82,849,567.70	November 2007	68,306,181.92	March 2009	60,436,951.71
August 2006	81,697,287.23	December 2007	67,643,129.59	April 2009	60,117,000.92
September 2006	80,580,738.34	January 2008	67,005,355.02	May 2009	59,814,562.30
October 2006	79,499,174.20	February 2008	66,392,301.66	June 2009	59,529,224.15

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2009	\$59,260,582.59	December 2013	\$32,077,823.76	May 2018	\$12,202,006.15
August 2009	59,008,241.35	January 2014	31,568,875.39	June 2018	11,957,694.96
September 2009	58,743,087.35	February 2014	31,064,722.18	July 2018	11,717,493.71
October 2009	58,443,190.96	March 2014	30,565,443.89	August 2018	11,481,352.59
November 2009	58,110,288.48	April 2014	30,071,113.37	September 2018	11,249,221.75
December 2009	57,746,053.33	May 2014	29,581,796.79	October 2018	11,021,051.29
January 2010	57,352,098.18	June 2014	29,097,553.96	November 2018	10,796,791.32
February 2010	56,938,726.18	July 2014	28,618,438.62	December 2018	10,576,391.99
March 2010	56,509,503.02	August 2014	28,144,498.68	January 2019	10,359,803.47
April 2010	56,065,483.14	September 2014	27,675,776.50	February 2019	10,146,976.06
May 2010	55,607,677.96	October 2014	27,212,309.11	March 2019	9,937,860.13
June 2010	55,137,057.34	November 2014	26,754,128.49	April 2019	9,732,406.22
July 2010	54,654,551.07	December 2014	26,301,261.74	May 2019	9,530,565.01
August 2010	54,161,050.25	January 2015	25,853,731.38	June 2019	9,332,287.37
September 2010	53,657,408.73	February 2015	25,411,555.49	July 2019	9,137,524.36
October 2010	53,144,444.30	March 2015	24,974,747.97	August 2019	8,946,227.30
November 2010	52,622,940.13	April 2015	24,543,318.73	September 2019	8,758,347.72
December 2010	52,093,645.85	May 2015	24,117,273.82	October 2019	8,573,837.40
January 2011	51,557,278.86	June 2015	23,696,615.71	November 2019	8,392,648.43
February 2011	51,014,525.42	July 2015	23,281,343.40	December 2019	8,214,733.17
March 2011	50,466,041.79	August 2015	22,871,452.61	January 2020	8,040,044.29
April 2011	49,912,455.33	September 2015	22,466,935.96	February 2020	7,868,534.79
May 2011	49,354,365.49	October 2015	22,067,783.08	March 2020	7,700,157.98
June 2011	48,792,344.89	November 2015	21,673,980.84	April 2020	7,534,867.56
July 2011	48,226,940.26	December 2015	21,285,513.41	May 2020	7,372,617.53
August 2011	47,658,673.32	January 2016	20,902,362.46	June 2020	7,213,362.31
September 2011	47,088,041.86	February 2016	20,524,507.29	July 2020	7,057,056.67
October 2011	46,515,520.45	March 2016	20,151,924.90	August 2020	6,903,655.76
November 2011	45,941,561.37	April 2016	19,784,590.22	September 2020	6,753,115.16
December 2011	45,366,595.46	May 2016	19,422,476.13	October 2020	6,605,390.80
January 2012	44,791,032.85	June 2016	19,065,553.65	November 2020	6,460,439.09
February 2012	44,215,263.79	July 2016	18,713,791.98	December 2020	6,318,216.77
March 2012	43,639,659.36	August 2016	18,367,158.68	January 2021	6,178,681.09
April 2012	43,064,572.20	September 2016	18,025,619.71	February 2021	6,041,789.66
May 2012	42,490,337.18	October 2016	17,689,139.57	March 2021	5,907,500.57
June 2012	41,917,272.13	November 2016	17,357,681.38	April 2021	5,775,772.32
July 2012	41,345,678.43	December 2016	17,031,206.96	May 2021	5,646,563.85
August 2012	40,775,841.67	January 2017	16,709,676.94	June 2021	5,519,834.58
September 2012	40,208,032.23	February 2017	16,393,050.82	July 2021	5,395,544.32
October 2012	39,642,505.91	March 2017	16,081,287.06	August 2021	5,273,653.38
November 2012	39,079,504.41	April 2017	15,774,343.17	September 2021	5,154,122.51
December 2012	38,519,255.98	May 2017	15,472,175.74	October 2021	5,036,912.90
January 2013	37,961,975.88	June 2017	15,174,740.58	November 2021	4,921,986.18
February 2013	37,407,866.89	July 2017	14,881,992.71	December 2021	4,809,304.52
March 2013	36,857,119.84	August 2017	14,593,886.47	January 2022	4,698,830.44
April 2013	36,309,914.03	September 2017	14,310,375.61	February 2022	4,590,526.99
May 2013	35,766,417.75	October 2017	14,031,413.26	March 2022	4,484,357.65
June 2013	35,226,788.66	November 2017	13,756,952.07	April 2022	4,380,286.37
July 2013	34,691,174.27	December 2017	13,486,944.24	May 2022	4,278,277.54
August 2013	34,159,712.31	January 2018	13,221,341.52	June 2022	4,178,296.04
September 2013	33,632,531.17	February 2018	12,960,095.38	July 2022	4,080,307.17
October 2013	33,109,750.21	March 2018	12,703,156.89	August 2022	3,984,276.70
November 2013	32,591,480.24	April 2018	12,450,476.94	September 2022	3,890,170.87

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2022	\$ 3,797,956.34	February 2026	\$ 1,330,635.74	May 2029	\$ 346,856.39
November 2022	3,707,600.25	March 2026	1,292,474.93	June 2029	332,049.79
December 2022	3,619,070.18	April 2026	1,255,174.58	July 2029	317,624.87
January 2023	3,532,334.14	May 2026	1,218,717.73	August 2029	303,573.39
February 2023	3,447,360.60	June 2026	1,183,087.71	September 2029	289,887.26
March 2023	3,364,118.48	July 2026	1,148,268.17	October 2029	276,558.55
April 2023	3,282,577.12	August 2026	1,114,242.99	November 2029	263,579.47
May 2023	3,202,706.30	September 2026	1,080,996.38	December 2029	250,942.40
June 2023	3,124,476.24	October 2026	1,048,512.80	January 2030	238,639.86
July 2023	3,047,857.60	November 2026	1,016,777.00	February 2030	226,664.49
August 2023	2,972,821.45	December 2026	985,773.99	March 2030	215,009.13
September 2023	2,899,339.30	January 2027	955,489.02	April 2030	203,666.72
October 2023	2,827,383.05	February 2027	925,907.66	May 2030	192,630.33
November 2023	2,756,925.05	March 2027	897,015.68	June 2030	181,893.20
December 2023	2,687,938.07	April 2027	868,799.15	July 2030	171,448.68
January 2024	2,620,395.24	May 2027	841,244.33	August 2030	161,290.26
February 2024	2,554,270.16	June 2027	814,337.82	September 2030	151,411.55
March 2024	2,489,536.80	July 2027	788,066.36	October 2030	141,806.31
April 2024	2,426,169.53	August 2027	762,416.99	November 2030	132,468.39
May 2024	2,364,143.12	September 2027	737,376.97	December 2030	123,391.78
June 2024	2,303,432.72	October 2027	712,933.81	January 2031	114,570.59
July 2024	2,244,013.89	November 2027	689,075.20	February 2031	105,999.06
August 2024	2,185,862.57	December 2027	665,789.10	March 2031	97,671.52
September 2024	2,128,955.07	January 2028	643,063.67	April 2031	89,582.43
October 2024	2,073,268.07	February 2028	620,887.31	May 2031	81,726.37
November 2024	2,018,778.63	March 2028	599,248.60	June 2031	74,097.99
December 2024	1,965,464.20	April 2028	578,136.36	July 2031	66,692.10
January 2025	1,913,302.53	May 2028	557,539.59	August 2031	59,503.58
February 2025	1,862,271.81	June 2028	537,447.52	September 2031	52,527.43
March 2025	1,812,350.54	July 2028	517,849.57	October 2031	45,758.74
April 2025	1,763,517.56	August 2028	498,735.36	November 2031	39,192.71
May 2025	1,715,752.09	September 2028	480,094.70	December 2031	32,824.63
June 2025	1,669,033.68	October 2028	461,917.60	January 2032	26,566.28
July 2025	1,623,342.20	November 2028	444,194.23	February 2032	20,371.54
August 2025	1,578,657.88	December 2028	426,914.99	March 2032	14,371.78
September 2025	1,534,961.28	January 2029	410,070.44	April 2032	8,562.26
October 2025	1,492,233.25	February 2029	393,651.30	May 2032	2,938.33
November 2025	1,450,455.01	March 2029	377,648.49	June 2032 and thereafter	0.00
December 2025	1,409,608.08	April 2029	362,053.10		
January 2026	1,369,674.28				

Aggregate Group VI Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$31,000,000.00	March 2006	\$26,576,556.94	November 2006	\$22,730,214.29
August 2005	30,412,293.11	April 2006	26,066,075.55	December 2006	22,285,588.37
September 2005	29,834,909.74	May 2006	25,564,419.62	January 2007	21,848,461.66
October 2005	29,267,652.52	June 2006	25,071,414.36	February 2007	21,418,679.51
November 2005	28,710,327.08	July 2006	24,586,887.66	March 2007	20,996,089.63
December 2005	28,162,741.98	August 2006	24,110,669.99	April 2007	20,580,542.01
January 2006	27,624,708.60	September 2006	23,642,594.40	May 2007	20,171,888.99
February 2006	27,096,041.23	October 2006	23,182,496.48	June 2007	19,769,985.07

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2007	\$19,374,687.07	November 2008	\$13,839,568.04	February 2010	\$ 8,823,403.65
August 2007	18,985,853.92	December 2008	13,536,657.76	March 2010	8,275,524.03
September 2007.....	18,603,346.74	January 2009	13,238,120.12	April 2010.....	7,691,960.79
October 2007	18,227,028.80	February 2009	12,943,848.41	May 2010	7,074,351.12
November 2007	17,856,765.39	March 2009	12,653,737.58	June 2010	6,424,275.56
December 2007	17,492,423.93	April 2009.....	12,367,684.19	July 2010	5,743,259.85
January 2008	17,133,873.86	May 2009	12,085,586.42	August 2010	5,032,776.59
February 2008	16,780,986.58	June 2009	11,807,344.00	September 2010.....	4,294,246.96
March 2008	16,433,635.52	July 2009	11,532,858.27	October 2010	3,529,042.29
April 2008.....	16,091,696.02	August 2009	11,262,032.04	November 2010	2,738,485.73
May 2008	15,755,045.35	September 2009.....	10,966,045.30	December 2010	1,923,853.66
June 2008	15,423,562.66	October 2009	10,623,255.55	January 2011	1,086,377.25
July 2008	15,097,128.97	November 2009	10,235,680.43	February 2011	227,243.90
August 2008	14,775,627.12	December 2009	9,805,269.02	March 2011 and thereafter	0.00
September 2008.....	14,458,941.78	January 2010	9,333,903.98		
October 2008	14,146,959.35				

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$145,109,000.00	March 2008	\$105,311,505.59	November 2010	\$ 69,762,446.21
August 2005	143,976,182.11	April 2008.....	104,108,683.10	December 2010	68,744,149.82
September 2005.....	142,809,369.26	May 2008	102,912,099.94	January 2011	67,731,143.40
October 2005	141,609,071.93	June 2008	101,721,724.00	February 2011	66,723,399.71
November 2005	140,375,817.01	July 2008	100,537,523.36	March 2011	65,720,891.69
December 2005	139,110,147.42	August 2008	99,359,466.23	April 2011.....	64,723,592.40
January 2006	137,840,614.69	September 2008.....	98,187,521.03	May 2011	63,731,475.03
February 2006	136,567,300.11	October 2008	97,021,656.29	June 2011	62,744,512.93
March 2006	135,290,289.60	November 2008	95,861,840.73	July 2011	61,762,679.57
April 2006.....	134,015,315.71	December 2008	94,708,043.24	August 2011	60,785,948.56
May 2006	132,742,374.30	January 2009	93,560,232.86	September 2011.....	59,814,293.65
June 2006	131,471,463.57	February 2009	92,418,378.77	October 2011	58,847,688.73
July 2006	130,202,584.03	March 2009	91,282,450.35	November 2011	57,886,107.80
August 2006	128,935,738.55	April 2009.....	90,152,417.09	December 2011	56,929,525.03
September 2006.....	127,670,932.25	May 2009	89,028,248.67	January 2012	55,977,914.69
October 2006	126,408,172.53	June 2009	87,909,914.91	February 2012	55,031,251.20
November 2006	125,147,469.02	July 2009	86,797,385.81	March 2012	54,089,509.11
December 2006	123,888,833.56	August 2009	85,690,631.48	April 2012.....	53,152,663.10
January 2007	122,632,280.20	September 2009.....	84,589,622.23	May 2012	52,220,687.97
February 2007	121,377,825.09	October 2009	83,494,328.50	June 2012	51,293,558.66
March 2007	120,125,486.52	November 2009	82,404,720.87	July 2012	50,371,250.25
April 2007.....	118,875,284.87	December 2009	81,320,770.09	August 2012	49,453,737.91
May 2007	117,627,242.54	January 2010	80,242,447.07	September 2012.....	48,542,841.90
June 2007	116,381,383.96	February 2010	79,169,722.84	October 2012	47,648,034.96
July 2007	115,137,735.48	March 2010	78,102,568.60	November 2012	46,769,039.98
August 2007	113,896,325.42	April 2010.....	77,040,955.70	December 2012	45,905,584.53
September 2007.....	112,657,183.96	May 2010	75,984,855.61	January 2013	45,057,400.81
October 2007	111,420,343.10	June 2010	74,934,239.99	February 2013	44,224,225.57
November 2007	110,185,836.64	July 2010	73,889,080.61	March 2013	43,405,800.01
December 2007	108,957,732.51	August 2010	72,849,349.39	April 2013.....	42,601,869.73
January 2008	107,735,997.78	September 2010.....	71,815,018.42	May 2013	41,812,184.63
February 2008	106,520,599.68	October 2010	70,786,059.91	June 2013	41,036,498.87

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2013	\$ 40,274,570.78	December 2017	\$ 14,516,360.91	May 2022	\$ 4,825,707.32
August 2013	39,526,162.80	January 2018	14,230,722.77	June 2022	4,720,820.33
September 2013.....	38,791,041.38	February 2018	13,950,317.01	July 2022	4,617,949.95
October 2013	38,068,976.96	March 2018	13,675,051.50	August 2022	4,517,059.72
November 2013	37,359,743.87	April 2018.....	13,404,835.71	September 2022.....	4,418,113.76
December 2013	36,663,120.27	May 2018	13,139,580.65	October 2022	4,321,076.87
January 2014	35,978,888.10	June 2018	12,879,198.87	November 2022	4,225,914.44
February 2014	35,306,833.00	July 2018	12,623,604.43	December 2022	4,132,592.45
March 2014	34,646,744.24	August 2018	12,372,712.84	January 2023	4,041,077.51
April 2014.....	33,998,414.70	September 2018.....	12,126,441.10	February 2023	3,951,336.80
May 2014	33,361,640.77	October 2018	11,884,707.62	March 2023	3,863,338.06
June 2014	32,736,222.30	November 2018	11,647,432.21	April 2023.....	3,777,049.62
July 2014	32,121,962.54	December 2018	11,414,536.09	May 2023	3,692,440.35
August 2014	31,518,668.11	January 2019	11,185,941.80	June 2023	3,609,479.67
September 2014.....	30,926,148.89	February 2019	10,961,573.24	July 2023	3,528,137.53
October 2014	30,344,218.02	March 2019	10,741,355.61	August 2023	3,448,384.43
November 2014	29,772,691.82	April 2019.....	10,525,215.41	September 2023.....	3,370,191.36
December 2014	29,211,389.72	May 2019	10,313,080.41	October 2023	3,293,529.83
January 2015	28,660,134.25	June 2019	10,104,879.60	November 2023	3,218,371.85
February 2015	28,118,750.94	July 2019	9,900,543.23	December 2023	3,144,689.94
March 2015	27,587,068.32	August 2019	9,700,002.73	January 2024	3,072,457.07
April 2015.....	27,064,917.81	September 2019.....	9,503,190.74	February 2024	3,001,646.72
May 2015	26,552,133.73	October 2019	9,310,041.03	March 2024	2,932,232.81
June 2015	26,048,553.22	November 2019	9,120,488.54	April 2024.....	2,864,189.73
July 2015	25,554,016.19	December 2019	8,934,469.32	May 2024	2,797,492.31
August 2015	25,068,365.28	January 2020	8,751,920.54	June 2024	2,732,115.86
September 2015.....	24,591,445.82	February 2020	8,572,780.44	July 2024	2,668,036.08
October 2015	24,123,105.79	March 2020	8,396,988.35	August 2024	2,605,229.13
November 2015	23,663,195.74	April 2020.....	8,224,484.64	September 2024.....	2,543,671.57
December 2015	23,211,568.79	May 2020	8,055,210.69	October 2024	2,483,340.38
January 2016	22,768,080.57	June 2020	7,889,108.93	November 2024	2,424,212.96
February 2016	22,332,589.16	July 2020	7,726,122.77	December 2024	2,366,267.10
March 2016	21,904,955.09	August 2020	7,566,196.61	January 2025	2,309,480.97
April 2016.....	21,485,041.24	September 2020.....	7,409,275.80	February 2025	2,253,833.15
May 2016	21,072,712.86	October 2020	7,255,306.64	March 2025	2,199,302.58
June 2016	20,667,837.50	November 2020	7,104,236.37	April 2025.....	2,145,868.58
July 2016	20,270,284.97	December 2020	6,956,013.15	May 2025	2,093,510.84
August 2016	19,879,927.30	January 2021	6,810,586.03	June 2025	2,042,209.40
September 2016.....	19,496,638.72	February 2021	6,667,904.93	July 2025	1,991,944.67
October 2016	19,120,295.61	March 2021	6,527,920.68	August 2025	1,942,697.39
November 2016	18,750,776.46	April 2021.....	6,390,584.92	September 2025.....	1,894,448.65
December 2016	18,387,961.86	May 2021	6,255,850.16	October 2025	1,847,179.88
January 2017	18,031,734.42	June 2021	6,123,669.73	November 2025	1,800,872.82
February 2017	17,681,978.77	July 2021	5,993,997.76	December 2025	1,755,509.57
March 2017	17,338,581.51	August 2021	5,866,789.19	January 2026	1,711,072.52
April 2017.....	17,001,431.21	September 2021.....	5,741,999.74	February 2026	1,667,544.37
May 2017	16,670,418.32	October 2021	5,619,585.90	March 2026	1,624,908.15
June 2017	16,345,435.19	November 2021	5,499,504.92	April 2026.....	1,583,147.19
July 2017	16,026,375.99	December 2021	5,381,714.80	May 2026	1,542,245.08
August 2017.....	15,713,136.73	January 2022	5,266,174.25	June 2026	1,502,185.76
September 2017.....	15,405,615.19	February 2022	5,152,842.73	July 2026	1,462,953.41
October 2017	15,103,710.91	March 2022	5,041,680.39	August 2026	1,424,532.52
November 2017.....	14,807,325.17	April 2022.....	4,932,648.08	September 2026.....	1,386,907.84

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2026	\$ 1,350,064.39	September 2029	\$ 454,021.07	August 2032	\$ 52,579.66
November 2026	1,313,987.48	October 2029	437,282.22	September 2032	45,519.66
December 2026	1,278,662.67	November 2029	420,924.84	October 2032	38,646.75
January 2027	1,244,075.77	December 2029	404,941.45	November 2032	31,957.03
February 2027	1,210,212.85	January 2030	389,324.68	December 2032	25,446.69
March 2027	1,177,060.24	February 2030	374,067.32	January 2033	23,443.26
April 2027	1,144,604.50	March 2030	359,162.30	February 2033	21,490.83
May 2027	1,112,832.44	April 2030	344,602.65	March 2033	19,588.36
June 2027	1,081,731.10	May 2030	330,381.55	April 2033	17,734.83
July 2027	1,051,287.76	June 2030	316,492.29	May 2033	16,764.32
August 2027	1,021,489.91	July 2030	302,928.30	June 2033	15,817.43
September 2027	992,325.31	August 2030	289,683.13	July 2033	14,893.68
October 2027	963,781.88	September 2030	276,750.42	August 2033	13,992.61
November 2027	935,847.80	October 2030	264,123.97	September 2033	13,113.75
December 2027	908,511.45	November 2030	251,797.66	October 2033	12,256.67
January 2028	881,761.42	December 2030	239,765.50	November 2033	11,420.91
February 2028	855,586.50	January 2031	228,021.61	December 2033	10,606.05
March 2028	829,975.69	February 2031	216,560.21	January 2034	9,811.66
April 2028	804,918.18	March 2031	205,375.63	February 2034	9,037.32
May 2028	780,403.37	April 2031	194,462.31	March 2034	8,282.63
June 2028	756,420.83	May 2031	183,814.79	April 2034	7,547.17
July 2028	732,960.35	June 2031	173,427.70	May 2034	6,830.56
August 2028	710,011.86	July 2031	163,295.80	June 2034	6,132.42
September 2028	687,565.52	August 2031	153,413.92	July 2034	5,452.35
October 2028	665,611.63	September 2031	143,776.98	August 2034	4,789.99
November 2028	644,140.69	October 2031	134,380.03	September 2034	4,144.98
December 2028	623,143.37	November 2031	125,218.18	October 2034	3,516.95
January 2029	602,610.48	December 2031	116,286.64	November 2034	2,905.55
February 2029	582,533.05	January 2032	107,580.71	December 2034	2,310.44
March 2029	562,902.22	February 2032	99,095.79	January 2035	1,731.28
April 2029	543,709.32	March 2032	90,827.33	February 2035	1,167.74
May 2029	524,945.84	April 2032	82,770.92	March 2035	619.48
June 2029	506,603.41	May 2032	74,922.18	April 2035	86.19
July 2029	488,673.82	June 2032	67,276.84	May 2035 and thereafter	0.00
August 2029	471,149.01	July 2032	59,830.71		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$12,228,000.00	August 2006	\$ 9,328,031.02	September 2007	\$ 6,683,150.77
August 2005	12,022,068.13	September 2006	9,111,845.74	October 2007	6,494,441.07
September 2005	11,809,297.89	October 2006	8,897,808.31	November 2007	6,307,836.79
October 2005	11,589,915.34	November 2006	8,685,908.82	December 2007	6,124,245.38
November 2005	11,364,154.00	December 2006	8,476,138.58	January 2008	5,943,639.30
December 2005	11,132,254.52	January 2007	8,268,490.04	February 2008	5,765,991.21
January 2006	10,901,181.96	February 2007	8,062,956.88	March 2008	5,591,274.01
February 2006	10,670,958.42	March 2007	7,859,533.86	April 2008	5,419,460.80
March 2006	10,441,608.30	April 2007	7,658,216.84	May 2008	5,250,524.87
April 2006	10,214,491.80	May 2007	7,459,002.77	June 2008	5,084,439.77
May 2006	9,989,591.37	June 2007	7,261,889.62	July 2008	4,921,179.21
June 2006	9,766,890.82	July 2007	7,066,876.44	August 2008	4,760,717.14
July 2006	9,546,375.26	August 2007	6,873,963.18	September 2008	4,603,027.69

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2008	\$ 4,448,085.23	February 2010	\$ 2,322,430.50	June 2011	\$ 796,968.27
November 2008	4,295,864.29	March 2010	2,210,452.50	July 2011	719,536.52
December 2008	4,146,339.63	April 2010	2,100,792.97	August 2011	644,090.91
January 2009	3,999,486.20	May 2010	1,993,429.89	September 2011	570,612.05
February 2009	3,855,279.15	June 2010	1,888,341.35	October 2011	499,080.72
March 2009	3,713,693.81	July 2010	1,785,505.68	November 2011	429,477.86
April 2009	3,574,705.74	August 2010	1,684,901.36	December 2011	361,784.53
May 2009	3,438,290.67	September 2010	1,586,507.02	January 2012	295,981.99
June 2009	3,304,424.54	October 2010	1,490,301.49	February 2012	232,051.62
July 2009	3,173,083.44	November 2010	1,396,263.77	March 2012	169,974.96
August 2009	3,044,243.71	December 2010	1,304,373.01	April 2012	111,152.73
September 2009	2,917,881.82	January 2011	1,214,608.51	May 2012	65,007.60
October 2009	2,793,974.46	February 2011	1,126,949.81	June 2012	31,262.79
November 2009	2,672,498.50	March 2011	1,041,376.53	July 2012	9,646.50
December 2009	2,553,431.01	April 2011	957,868.49	August 2012 and thereafter	0.00
January 2010	2,436,749.20	May 2011	876,405.70		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$1,943,777,666



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2005-68

PROSPECTUS SUPPLEMENT

Barclays Capital

June 17, 2005
