Prospectus Supplement
(To REMIC Prospectus dated May 1, 2002)

$561,779,783

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-58

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.
- We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
EP	1	$139,297,000	PAC	5.50%	FIX	31394ECS5	July 2035
VM(1)	1	24,779,000	PAC/AD	5.00	FIX	31394ECT3	February 2024
VI(1)	1	2,252,636(2)	NTL	5.50	FIX/IO	31394ECU0	February 2024
PZ	1	14,000,000	PAC	5.50	FIX/Z	31394ECV8	July 2035
PO	1	3,127,131	SUP	(3)	PO	31394ECW6	July 2035
EF	1	25,436,304	TAC/AD	(4)	FLT	31394ECX4	July 2035
ES	1	25,436,304(2)	NTL	(4)	INV/IO	31394ECY2	July 2035
ET	1	4,498,822	TAC/AD	(4)	INV	31394ECZ9	July 2035
EA	1	7,902,874	TAC/AD	5.00	FIX	31394EDA3	July 2035
ZA	1	30,958,869	SUP	5.75	FIX/Z	31394EDB1	July 2035
CW(1)	2	12,412,000	PAC	5.50	FIX	31394EDC9	May 2034
CY(1)	2	1,412,000	PAC	5.50	FIX	31394EDD7	July 2035
FM	2	4,000,000	TAC/AD	(4)	T	31394EDE5	July 2035
TM	2	1,090,910	TAC/AD	(4)	T	31394EDF2	July 2035
SM	2	1,090,910(2)	NTL	(4)	INV/IO	31394EDG0	July 2035
DZ	2	504,090	SUP	5.50	FIX/Z	31394EDH8	July 2035
FC	3	57,788,571	PAC/AD	(4)	FLT	31394EDJ4	July 2035
SC	3	9,631,429	PAC/AD	(4)	INV	31394EDK1	July 2035
SI	3	33,709,998(2)	NTL	(4)	INV/IO	31394EDL9	July 2035
ZL	3	10,000	PAC/AD	6.00	FIX/Z	31394EDM7	July 2035
ZM	3	16,570,000	SUP	6.00	FIX/Z	31394EDN5	July 2035
MA	4	96,071,000	PAC	5.50	FIX	31394EDP0	July 2035
KF	4	63,516,538	TAC/AD	(4)	FLT	31394EDQ8	July 2035
KS	4	11,548,462	TAC/AD	(4)	INV	31394EDR6	July 2035
IK	4	34,645,382(2)	NTL	(4)	INV/IO	31394EDS4	July 2035
KZ	4	1,924,783	SUP	5.50	FIX/Z	31394EDT2	July 2035
BA	5	30,000,000	SEQ	5.50	FIX	31394EDU9	December 2023
BC	5	5,300,000	SEQ	5.50	FIX	31394EDV7	July 2025
R		0	NPR	0	NPR	31394EDW5	July 2035
RL		0	NPR	0	NPR	31394EDX3	July 2035

(1) Exchangeable classes.
(2) Notional balances. These classes are interest only classes.
(3) Principal only class.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The VN, VP and DC Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 30, 2005.

Carefully consider the risk factors starting on page S-12 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Banc of America Securities LLC

The date of this Prospectus Supplement is May 16, 2005

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading "Incorporation by Reference."

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

Banc of America Securities LLC
Capital Markets Operations
100 W. 33rd Street, 3rd Floor
New York, New York 10001
(telephone 646-733-4166).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission ("SEC"):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 ("Form 10-K");
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information "furnished" to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we "furnish" to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at www.sec.gov. You also may read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the "Board") announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP ("Deloitte") as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003 and 2004.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission ("SEC") issued a statement (the "Statement") regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities ("FAS 133"), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases ("FAS 91") and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles ("GAAP") and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives could result in recording into earnings a net cumulative loss on derivative transactions of approximately $9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately $8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities ("FAS 149"), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately $2.4 billion as of December 31, 2004. We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC's decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor's reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004 and March 31, 2005 or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight ("OFHEO") delivered its report to the Board of its findings to date of the agency's special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO's ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO's September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison ("Paul Weiss"), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss' work continues as it examines these areas and other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of June 1, 2005)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Weighted Average Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	$250,000,000	360	356	4	5.950%
Group 2 MBS	$ 19,419,000	360	350	8	5.968%
Group 3 MBS	$ 84,000,000	360	355	4	6.520%
Group 4 MBS	$173,060,783	360	344	13	5.960%
Group 5 MBS	$ 35,300,000	240	235	3	5.950%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on June 30, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
EF	3.44000%	7.00000%	0.35%	LIBOR + 35 basis points
ES	2.41000%	5.50000%	0.00%	5.5% − LIBOR
ET	6.50209%	6.50209%	0.00%	37.59905% − (5.65399209 × LIBOR)
FM	5.09000%	7.00000%	0.00%	(2)
TM	0.00000%	25.66665%	0.00%	(3)
SM	7.00333%	18.33332%	0.00%	18.33332% − (3.66666361 × LIBOR)
FC	3.34000%	7.00000%	0.25%	LIBOR + 25 basis points
SC	9.15000%	16.87500%	0.00%	16.875% − (2.5 × LIBOR)
SI	3.66000%	6.75000%	0.00%	6.75% − LIBOR
KF	3.69000%	6.50000%	0.50%	LIBOR + 50 basis points
KS	7.02500%	15.00000%	0.00%	15% − (2.5 × LIBOR)
IK	2.81000%	6.00000%	0.00%	6% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

(2) The applicable formula interest rate for the FM Class each month will be as follows:

If LIBOR is:	Applicable Formula or Rate
Less than or equal to 7.0%	LIBOR + 200 basis points
Greater than 7.0%	0.0%

(3) The applicable interest rate for the TM Class each month will be as follows:

If LIBOR is:	Applicable Rate
Less than or equal to 7.0%	0.0%
Greater than 7.0%	25.66665%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
ES	100% of the EF Class
VI	9.0909076234% of the VM Class
SM	100% of the TM Class
SI	349.9999636606% of the SC Class
IK	299.9999653634% of the KS Class

Distributions of Principal

Group 1 Principal Distribution Amount

PZ Accrual Amount

To the VM Class to zero, and thereafter to the PZ Class.

ZA Accrual Amount

To Aggregate Group I to its Targeted Balance, and thereafter to the ZA Class.

Group 1 Cash Flow Distribution Amount

1. To the EP Class to its Planned Balance.

2. To Aggregate Group II to its Planned Balance.

3. (a) 4.3478268728% of the remaining amount to the PO Class to zero, and

   (b) 95.6521731272% of such remaining amount as follows:

   first, to Aggregate Group I to its Targeted Balance;

   second, to the ZA Class to zero; and

   third, to Aggregate Group I to zero.

4. To Aggregate Group II to zero.

5. To the EP Class to zero.

For a description of Aggregate Groups I and II, see "Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*" in this prospectus supplement.

Group 2 Principal Distribution Amount

DZ Accrual Amount

To Aggregate Group III to its Targeted Balance, and thereafter to the DZ Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group IV to its Planned Balance.

2. To Aggregate Group III to its Targeted Balance.

3. To the DZ Class to zero.

4. To Aggregate Group III to zero.

5. To Aggregate Group IV to zero.

For a description of Aggregate Groups III and IV, see "Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*" in this prospectus supplement.

Group 3 Principal Distribution Amount

ZM Accrual Amount

To Aggregate Group V to its Planned Balance, and thereafter to the ZM Class.

ZL Accrual Amount

To the FC and SC Classes, pro rata, to zero, and thereafter to the ZL Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group V to its Planned Balance.

2. To the ZM Class to zero.

3. To Aggregate Group V to zero.

For a description of Aggregate Group V, see "Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*" in this prospectus supplement.

Group 4 Principal Distribution Amount

KZ Accrual Amount

To Aggregate Group VI to its Targeted Balance, and thereafter to the KZ Class.

Group 4 Cash Flow Distribution Amount

1. To the MA Class to its Planned Balance.

2. To Aggregate Group VI to its Targeted Balance.

3. To the KZ Class to zero.

4. To Aggregate Group VI to zero.

5. To the MA Class to zero.

For a description of Aggregate Group VI, see "Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*" in this prospectus supplement.

Group 5 Principal Distribution Amount

To the BA and BC Classes, in that order, to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years)*

Group 1 Classes	0%	100%	155%	215%	250%	400%	800%
	PSA Prepayment Assumption						
EP	15.3	5.7	5.7	5.7	5.7	5.7	3.3
VM, VI, VN and VP	10.9	7.9	7.9	7.9	7.9	3.3	1.7
PZ	25.0	16.6	16.6	16.6	16.6	5.0	2.1
PO	28.2	19.8	11.6	5.7	3.1	1.7	1.0
EF, ES, ET and EA	7.9	7.6	2.9	2.9	2.9	2.1	1.2
ZA	28.2	20.7	16.9	9.0	3.3	1.2	0.6

Group 2 Classes	0%	100%	147%	215%	250%	400%	800%
	PSA Prepayment Assumption						
CW	16.4	6.0	6.0	6.0	6.0	4.2	2.3
CY	25.7	18.8	18.8	18.8	18.8	12.8	6.2
FM, TM and SM	23.8	15.8	9.0	5.9	3.1	1.6	0.8
DZ	29.3	25.8	23.4	0.8	0.6	0.3	0.1
DC	17.4	7.3	7.3	7.3	7.3	5.1	2.7

Group 3 Classes	0%	100%	250%	390%	425%	600%	850%
	PSA Prepayment Assumption						
FC, SC and SI	12.0	6.1	4.6	4.6	4.6	3.5	2.6
ZL	25.4	25.4	25.4	25.4	25.4	19.7	13.7
ZM	25.6	19.3	13.2	3.6	2.1	1.2	0.8

Group 4 Classes	0%	100%	150%	365%	400%	800%
	PSA Prepayment Assumption					
MA	15.3	5.2	5.2	5.2	5.2	2.8
KF, KS and IK	25.8	16.0	11.2	2.9	2.1	0.9
KZ	29.7	27.0	25.6	0.1	0.1	0.1

Group 5 Classes	0%	100%	325%	500%	650%
	PSA Prepayment Assumption				
BA	11.4	6.7	3.5	2.6	2.2
BC	19.2	17.1	11.3	8.2	6.5

* Determined as specified under "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement.

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the Toggle classes. The Toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") and a separate trust (the "Lower Tier REMIC") pursuant to a trust agreement dated as of June 1, 2005 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a "real estate mortgage investment conduit" ("REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

- The REMIC Certificates (except the R and RL Classes) will be "regular interests" in the Trust.
- The R Class will be the "residual interest" in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests") will be the "regular interests" in the Lower Tier REMIC.
- The RL Class will be the "residual interest" in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS" and "Group 5 MBS" and, together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See "Description of Certificates—The Fannie Mae Guaranty" in the REMIC Prospectus, and "Description of the Certificates—Fannie Mae Guaranty" in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders." A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See "Description of Certificates—Denominations and Form" in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association ("US Bank") in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the R and RL Classes" below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denomination
The Principal Only, Interest Only, Inverse Floating Rate and Toggle Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a "Distribution Date." We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a "clean-up call." See "Description of the Certificates—Termination" in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the VM, VI, CW and CY Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our "REMIC Dealer Group" dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder's notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than $2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 2, Group 3 and Group 4 MBS, and up to 20 years in the case of the Group 5 MBS. See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS	
Aggregate Unpaid Principal Balance	$250,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA (weighted average loan age)	4 months
Group 2 MBS	
Aggregate Unpaid Principal Balance	$19,419,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	8 months

Group 3 MBS	
Aggregate Unpaid Principal Balance	$84,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average WALA	4 months
Group 4 MBS	
Aggregate Unpaid Principal Balance	$173,060,783
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	344 months
Approximate Weighted Average WALA	13 months
Group 5 MBS	
Aggregate Unpaid Principal Balance	$35,300,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	235 months
Approximate Weighted Average WALA	3 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

Interest Type*	Classes
Group 1 Classes	
Fixed Rate	EP, VM, VI, PZ, EA and ZA
Floating Rate	EF
Inverse Floating Rate	ES and ET
Interest Only	VI and ES
Principal Only	PO
Accrual	PZ and ZA
RCR**	VN and VP

Interest Type*	Classes
Group 2 Classes	
Fixed Rate	CW, CY and DZ
Inverse Floating Rate	SM
Toggle†	FM and TM
Interest Only	SM
Accrual	DZ
RCR**	DC
Group 3 Classes	
Fixed Rate	ZL and ZM
Floating Rate	FC
Inverse Floating Rate	SC and SI
Interest Only	SI
Accrual	ZL and ZM
Group 4 Classes	
Fixed Rate	MA and KZ
Floating Rate	KF
Inverse Floating Rate	KS and IK
Interest Only	IK
Accrual	KZ
Group 5 Classes	
Fixed Rate	BA and BC
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.
† The "Toggle" or "T" designation refers to a Floating Rate or Inverse Floating Rate class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "—*Accrual Classes*" below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an "Interest Accrual Period").

Classes	Interest Accrual Periods
All Fixed Rate Classes and the FM, TM and SM Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs
The EF, ES, ET, FC, SC, SI, KF, KS and IK Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See "Additional Risk Factors—*Delay classes have lower yields and market values*" in this prospectus supplement.

The Dealer will treat the PO Class as a Delay Class for the sole purpose of facilitating trading.

Accrual Classes. The PZ, ZA, DZ, ZL, ZM and KZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under "Reference Sheet—Notional Classes" in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under "Reference Sheet—Interest Rates" in this prospectus supplement.

Changes in the specified interest rate index (the "Index") will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the "BBA Method," as described in the REMIC Prospectus under "Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR.*"

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.09% in the case of the EF, ES, ET, FM, TM, SM, FC, SC and SI Classes, and 3.19% in the case of the KF, KS and IK Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

Principal Type*	Classes
Group 1 Classes	
PAC	EP, VM and PZ
TAC	EF, ET and EA
Support	PO and ZA
Accretion Directed	VM, EF, ET and EA
Notional	VI and ES
RCR**	VN and VP
Group 2 Classes	
PAC	CW and CY
TAC	FM and TM
Support	DZ
Accretion Directed	FM and TM
Notional	SM
RCR**	DC
Group 3 Classes	
PAC	FC, SC and ZL
Support	ZM
Accretion Directed	FC, SC and ZL
Notional	SI
Group 4 Classes	
PAC	MA
TAC	KF and KS
Support	KZ
Accretion Directed	KF and KS
Notional	IK
Group 5 Classes	
Sequential Pay	BA and BC
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the "Principal Distribution Amount") equal to the sum of

- the principal then paid on the Group 1 MBS (the "Group 1 Cash Flow Distribution Amount") plus any interest then accrued and added to the principal balances of the PZ and ZA Classes (the "PZ Accrual Amount" and "ZA Accrual Amount," respectively, and, together with the Group 1 Cash Flow Distribution Amount, the "Group 1 Principal Distribution Amount"),

- the principal then paid on the Group 2 MBS (the "Group 2 Cash Flow Distribution Amount") plus any interest then accrued and added to the principal balance of the DZ Class (the "DZ Accrual Amount," and together with the Group 2 Cash Flow Distribution Amount, the "Group 2 Principal Distribution Amount"),

• the principal then paid on the Group 3 MBS (the "Group 3 Cash Flow Distribution Amount"), plus any interest then accrued and added to the principal balances of the ZM and ZL Classes (the "ZM Accrual Amount" and "ZL Accrual Amount," respectively, and together with the Group 3 Cash Flow Distribution Amount, the "Group 3 Principal Distribution Amount"),

• the principal then paid on the Group 4 MBS (the "Group 4 Cash Flow Distribution Amount"), plus any interest then accrued and added to the principal balance of the KZ Class (the "KZ Accrual Amount," and together with the Group 4 Cash Flow Distribution Amount, the "Group 4 Principal Distribution Amount"), and

• the principal then paid on the Group 5 MBS (the "Group 5 Principal Distribution Amount").

Group 1 Principal Distribution Amount

PZ Accrual Amount

On each Distribution Date, we will pay the PZ Accrual Amount as principal of the VM Class, until its principal balance is reduced to zero. Thereafter, we will pay the PZ Accrual Amount as principal of the PZ Class. **Accretion Directed Class and Accrual Class**

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount as principal of Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZA Accrual Amount as principal of the ZA Class. **TAC/ Accretion Directed Group and Accrual Class**

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes specified below in the following priority:

(i) to the EP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; **PAC Class**

(ii) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date; **PAC Group**

(iii) (a) 4.3478268728% of the remaining amount to the PO Class, until its principal balance is reduced to zero, and **Support Class**

(b) 95.6521731272% of such remaining amount as follows:

first, to Aggregate Group I, until the Aggregate I Balance is reduced to its Targeted Balance for that Distribution Date; **TAC Group**

second, to the ZA Class, until its principal balance is reduced to zero; and **Support Class**

third, to Aggregate Group I, without regard to its Targeted Balance and until the Aggregate I Balance is reduced to zero; **TAC Group**

(iv) to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero; and **PAC Group**

(v) to the EP Class, without regard to its Planned Balance and until its principal balance is reduced to zero. **PAC Class**

"Aggregate Group I" consists of the EF, ET and EA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, concurrently, to the EF, ET and EA Classes, pro rata (or 67.2242296105%, 11.8896929013% and 20.8860774882%, respectively), until their principal balances are reduce to zero.

The "Aggregate I Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the VM and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, sequentially, to the VM and PZ Classes, in that order, until their principal balances are reduced to zero.

The "Aggregate II Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group II. For determining principal payments on a Distribution Date, the Aggregate II Balance will include any increase in the principal balance of the PZ Class on that date.

Group 2 Principal Distribution Amount

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount as principal of Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the DZ Accrual Amount as principal of the DZ Class.

TAC/ Accretion Directed Group and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes specified below in the following priority:

(i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; **PAC Group**

(ii) to Aggregate Group III, until the Aggregate III Balance is reduced to its Targeted Balance for that Distribution Date; **TAC Group**

(iii) to the DZ Class, until its principal balance is reduced to zero; **Support Class**

(iv) to Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero; and **TAC Group**

(v) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero. **PAC Group**

"Aggregate Group III" consists of the FM and TM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, to the FM and TM Classes, pro rata (or 78.5714145408% and 21.4285854592%, respectively), until their principal balances are reduced to zero.

The "Aggregate III Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group III.

"Aggregate Group IV" consists of the CW and CY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the CW and CY Classes, in that order, until their principal balances are reduced to zero.

The "Aggregate IV Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Group 3 Principal Distribution Amount

ZM Accrual Amount

On each Distribution Date, we will pay the ZM Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the ZM Accrual Amount as principal of the ZM Class.

PAC/ Accretion Directed Group and Accrual Class

ZL Accrual Amount

On each Distribution Date, we will pay the ZL Accrual Amount, concurrently, as principal of the FC and SC Classes, pro rata (or 85.7142850786% and 14.2857149214%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZL Accrual Amount as principal of the ZL Class.

Accretion Directed Classes and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes specified below as follows:

(i) to Aggregate Group V, until the Aggregate V Balance is reduced to its Planned Balance for that Distribution Date; **PAC Group**

(ii) to the ZM Class, until its principal balance is reduced to zero; and **Support Class**

(iii) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero. **PAC Group**

"Aggregate Group V" consists of the FC, SC and ZL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, concurrently, to the FC and SC Classes, pro rata, until their principal balances are reduced to zero; and

second, to the ZL Class, until its principal balance is reduced to zero.

The "Aggregate V Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group V. For determining principal payments on a Distribution Date, the Aggregate V Balance will include any increase in the principal balance of the ZL Class on that date.

Group 4 Principal Distribution Amount

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount as principal of Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the KZ Accrual Amount as principal of the KZ Class.

TAC/ Accretion Directed Group and Accrual Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes specified below in the following priority:

(i) to the MA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; PAC Class

(ii) to Aggregate Group VI, until the Aggregate VI Balance is reduced to its Targeted Balance for that Distribution Date; TAC Group

(iii) to the KZ Class, until its principal balance is reduced to zero; Support Class

(iv) to Aggregate Group VI, without regard to its Targeted Balance and until the Aggregate VI Balance is reduced to zero; and TAC Group

(v) to the MA Class, without regard to its Planned Balance and until its principal balance is reduced to zero. PAC Class

"Aggregate Group VI" consists of the KF and KS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, concurrently, to the KF and KS Classes, pro rata (or 84.6153840005% and 15.3846159995%, respectively), until their principal balances are reduced to zero.

The "Aggregate VI Balance" is equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount, sequentially, as principal of the BA and BC Classes, in that order, until their principal balances are reduced to zero. Sequential Pay Classes

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under "Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is June 30, 2005; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association's standard prepayment model ("PSA"). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under "Description of Certificates—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Rates and Ranges. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

Principal Balance Schedule References	Related Classes and Groups (1)	Structuring Rates and Ranges
Targeted Balances	Aggregate Group I	155% PSA
Planned Balances	EP Class	Between 100% and 400% PSA
Planned Balances	Aggregate Group II	Between 100% and 250% PSA
Targeted Balances	Aggregate Group III	147% PSA
Planned Balances	Aggregate Group IV	Between 100% and 250% PSA
Planned Balances	Aggregate Group V	Between 250% and 425% PSA
Targeted Balances	Aggregate Group VI	150% PSA
Planned Balances	MA Class	Between 100% and 400% PSA

(1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Class or Group listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Group listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class or Group to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Group to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rates specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

Classes and Groups	Initial Effective Ranges
EP Class	Between 100% and 400% PSA
Aggregate Group II	Between 100% and 250% PSA
Aggregate Group IV	Between 100% and 250% PSA
Aggregate Group V	Between 250% and 425% PSA
MA Class	Between 100% and 400% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes and Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

Classes	Supporting Classes
Group 1	
EP	Aggregate Group II, TAC and Support
Aggregate Group II	TAC and Support
Group 2	
PAC	TAC and Support
Group 3	
PAC	Support
Group 4	
PAC	TAC and Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of**

the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rate shown in the table below:

Class	% PSA
VI	404% PSA

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
VI	17.375%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	155%	215%	250%	400%	800%
Pre-Tax Yields to Maturity	27.9%	26.3%	26.3%	26.3%	26.3%	0.8%	(52.3)%

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price
PO	86.40625%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	155%	215%	250%	400%	800%
Pre-Tax Yields to Maturity	0.6%	0.7%	1.3%	2.8%	4.9%	9.0%	16.0%

The Inverse Floating Rate Classes and the FM and TM Classes. **The yields on the Inverse Floating Rate Classes and the FM and TM Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the ES, ET, SM, SC, SI and IK Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FM and TM Classes for the initial Interest Accrual Period are the rates listed in the table under "Reference Sheet—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of each applicable Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
ES	3.18750%
ET	100.50000%
FM	99.53125%
TM	99.93750%
SM	3.93750%
SC	102.09375%
SI	8.62500%
KS	92.81250%
IK	5.18750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the ES Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	155%	215%	250%	400%	800%
1.09%	167.1%	167.1%	149.2%	149.2%	149.2%	141.7	95.9%
3.09%	81.0%	81.0%	60.4%	60.4%	60.4%	45.0%	(8.8)%
5.50% and above	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the ET Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	155%	215%	250%	400%	800%
5.50% and below	6.5%	6.5%	6.4%	6.4%	6.4%	6.3%	6.2%
6.00%	3.7%	3.7%	3.6%	3.6%	3.6%	3.5%	3.4%
6.65%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Sensitivity of the FM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**147%**	**215%**	**250%**	**400%**	**800%**
1.09%	3.1%	3.1%	3.1%	3.2%	3.2%	3.3%	3.4%
3.09%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%	5.3%
5.00%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%
7.00%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%
above 7.00%	0.0%	0.0%	0.1%	0.1%	0.2%	0.3%	0.6%

Sensitivity of the TM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**147%**	**215%**	**250%**	**400%**	**800%**
7.00% and below	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
above 7.00%	26.6%	26.6%	26.5%	26.3%	26.1%	25.6%	24.5%

Sensitivity of the SM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**147%**	**215%**	**250%**	**400%**	**800%**
1.09%	551.8%	551.8%	536.9%	535.6%	532.4%	502.1%	373.3%
3.09%	220.6%	220.6%	209.8%	206.3%	200.9%	166.6%	63.8%
5.00%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**250%**	**390%**	**425%**	**600%**	**850%**
1.09%	14.0%	13.9%	13.7%	13.7%	13.7%	13.6%	13.4%
3.09%	8.9%	8.8%	8.7%	8.7%	8.7%	8.6%	8.4%
5.09%	3.9%	3.8%	3.7%	3.7%	3.7%	3.6%	3.5%
6.75%	(0.2)%	(0.2)%	(0.3)%	(0.3)%	(0.3)%	(0.4)%	(0.5)%

Sensitivity of the SI Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	**50%**	**100%**	**250%**	**390%**	**425%**	**600%**	**850%**
1.09%	66.3%	62.8%	55.4%	55.4%	55.4%	50.3%	39.6%
3.09%	38.2%	34.2%	26.4%	26.4%	26.4%	19.4%	6.7%
5.09%	9.6%	4.5%	(2.8)%	(2.8)%	(2.8)%	(12.5)%	(28.3)%
6.75%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**150%**	**365%**	**400%**	**800%**
1.19%	13.4%	13.4%	13.7%	16.0%	16.7%	21.8%
3.19%	7.9%	8.0%	8.2%	10.5%	11.3%	16.6%
5.19%	2.5%	2.6%	2.9%	5.1%	6.0%	11.5%
6.00%	0.4%	0.5%	0.7%	2.9%	3.9%	9.4%

Sensitivity of the IK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**150%**	**365%**	**400%**	**800%**
1.19%	109.1%	109.1%	101.9%	68.1%	59.8%	(35.1)%
3.19%	60.5%	60.3%	54.1%	20.7%	8.9%	(85.2)%
5.19%	15.5%	14.1%	9.5%	(15.6)%	(37.6)%	*
6.00%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

(a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,

(b) summing the results, and

(c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see "Description of Certificates—Weighted Average Life and Final Distribution Date" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 3 and Group 4 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Relating to Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	360 months	360 months	8.00%
Group 5 MBS	240 months	240 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

	EP Class							VM, VI†, VN and VP Classes							PZ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	**0%**	**100%**	**155%**	**215%**	**250%**	**400%**	**800%**	**0%**	**100%**	**155%**	**215%**	**250%**	**400%**	**800%**	**0%**	**100%**	**155%**	**215%**	**250%**	**400%**	**800%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2006	99	94	94	94	94	94	94	97	97	97	97	97	97	97	106	106	106	106	106	106	106
June 2007	97	84	84	84	84	84	84	93	93	93	93	93	93	0	112	112	112	112	112	112	85
June 2008	95	72	72	72	72	72	48	90	90	90	90	90	82	0	118	118	118	118	118	118	0
June 2009	93	61	61	61	61	61	24	86	86	86	86	86	2	0	125	125	125	125	125	125	0
June 2010	91	50	50	50	50	50	12	82	82	82	82	82	0	0	132	132	132	132	132	50	0
June 2011	89	40	40	40	40	40	6	78	78	78	78	78	0	0	139	139	139	139	139	11	0
June 2012	86	31	31	31	31	31	3	74	74	74	74	74	0	0	147	147	147	147	147	*	0
June 2013	84	23	23	23	23	23	2	69	63	63	63	63	0	0	155	155	155	155	155	*	0
June 2014	81	17	17	17	17	17	1	64	45	45	45	45	0	0	164	164	164	164	164	*	0
June 2015	78	12	12	12	12	12	*	59	24	24	24	24	0	0	173	173	173	173	173	*	0
June 2016	75	9	9	9	9	9	*	53	4	4	4	4	0	0	183	183	183	183	183	*	0
June 2017	71	7	7	7	7	7	*	47	0	0	0	0	0	0	193	164	164	164	164	*	0
June 2018	67	5	5	5	5	5	*	41	0	0	0	0	0	0	204	141	141	141	141	*	0
June 2019	63	4	4	4	4	4	*	35	0	0	0	0	0	0	216	120	120	120	120	*	0
June 2020	58	3	3	3	3	3	*	28	0	0	0	0	0	0	228	101	101	101	101	*	0
June 2021	53	2	2	2	2	2	*	21	0	0	0	0	0	0	241	84	84	84	84	*	0
June 2022	48	1	1	1	1	1	*	13	0	0	0	0	0	0	254	70	70	70	70	*	0
June 2023	42	1	1	1	1	1	*	5	0	0	0	0	0	0	269	57	57	57	57	*	0
June 2024	36	1	1	1	1	1	*	0	0	0	0	0	0	0	277	47	47	47	47	*	0
June 2025	29	1	1	1	1	1	*	0	0	0	0	0	0	0	277	37	37	37	37	*	0
June 2026	22	*	*	*	*	*	*	0	0	0	0	0	0	0	277	30	30	30	30	*	0
June 2027	14	*	*	*	*	*	*	0	0	0	0	0	0	0	277	23	23	23	23	*	0
June 2028	5	*	*	*	*	*	*	0	0	0	0	0	0	0	277	18	18	18	18	*	0
June 2029	*	*	*	*	*	*	*	0	0	0	0	0	0	0	232	13	13	13	13	*	0
June 2030	*	*	*	*	*	*	*	0	0	0	0	0	0	0	132	10	10	10	10	*	0
June 2031	*	*	*	*	*	*	*	0	0	0	0	0	0	0	23	7	7	7	7	*	0
June 2032	*	*	*	*	*	*	*	0	0	0	0	0	0	0	4	4	4	4	4	*	0
June 2033	*	*	*	*	*	*	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0
June 2034	*	*	*	*	*	*	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	5.7	5.7	5.7	5.7	5.7	3.3	10.9	7.9	7.9	7.9	7.9	3.3	1.7	25.0	16.6	16.6	16.6	16.6	5.0	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PO Class

Date	0%	100%	155%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	100	100	96	92	89	78	49
June 2007	100	100	88	75	68	38	0
June 2008	100	100	79	57	45	0	0
June 2009	100	100	72	44	28	0	0
June 2010	100	100	66	33	16	0	0
June 2011	100	100	62	26	8	0	0
June 2012	100	100	58	21	3	0	0
June 2013	100	100	56	18	*	0	0
June 2014	100	100	55	17	*	0	0
June 2015	100	99	53	16	*	0	0
June 2016	100	96	50	15	*	0	0
June 2017	100	92	47	14	*	0	0
June 2018	100	88	44	13	*	0	0
June 2019	100	83	40	11	*	0	0
June 2020	100	77	37	10	*	0	0
June 2021	100	72	33	9	*	0	0
June 2022	100	66	30	8	*	0	0
June 2023	100	60	27	7	*	0	0
June 2024	100	54	23	6	*	0	0
June 2025	100	48	20	5	*	0	0
June 2026	100	42	17	4	*	0	0
June 2027	100	37	15	3	*	0	0
June 2028	100	31	12	3	*	0	0
June 2029	100	26	10	2	*	0	0
June 2030	100	21	8	2	*	0	0
June 2031	100	16	6	1	*	0	0
June 2032	81	11	4	1	*	0	0
June 2033	56	7	2	*	*	0	0
June 2034	29	3	1	*	*	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	19.8	11.6	5.7	3.1	1.7	1.0

EF, ES†, ET and EA Classes

Date	0%	100%	155%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	95	95	88	88	88	88	88
June 2007	90	90	68	68	68	68	0
June 2008	85	85	47	47	47	0	0
June 2009	79	79	28	28	28	0	0
June 2010	73	73	11	11	11	0	0
June 2011	66	66	0	0	0	0	0
June 2012	60	60	0	0	0	0	0
June 2013	52	52	0	0	0	0	0
June 2014	45	45	0	0	0	0	0
June 2015	37	34	0	0	0	0	0
June 2016	28	21	0	0	0	0	0
June 2017	19	5	0	0	0	0	0
June 2018	9	0	0	0	0	0	0
June 2019	0	0	0	0	0	0	0
June 2020	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.9	7.6	2.9	2.9	2.9	2.1	1.2

ZA Class

Date	0%	100%	155%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	106	106	106	96	91	66	1
June 2007	112	112	112	84	68	0	0
June 2008	119	119	119	71	44	0	0
June 2009	126	126	126	63	29	0	0
June 2010	133	133	133	60	22	0	0
June 2011	141	141	137	58	17	0	0
June 2012	149	149	130	47	6	0	0
June 2013	158	158	125	41	1	0	0
June 2014	168	168	122	39	*	0	0
June 2015	177	177	118	36	*	0	0
June 2016	188	188	112	34	*	0	0
June 2017	199	199	105	31	*	0	0
June 2018	211	195	98	28	*	0	0
June 2019	222	184	90	25	*	0	0
June 2020	222	172	82	23	*	0	0
June 2021	222	159	74	20	*	0	0
June 2022	222	146	66	17	*	0	0
June 2023	222	133	59	15	*	0	0
June 2024	222	120	52	13	*	0	0
June 2025	222	107	45	11	*	0	0
June 2026	222	94	38	9	*	0	0
June 2027	222	81	32	7	*	0	0
June 2028	222	69	27	6	*	0	0
June 2029	222	58	22	5	*	0	0
June 2030	222	46	17	4	*	0	0
June 2031	222	36	13	3	*	0	0
June 2032	179	25	9	2	*	0	0
June 2033	124	15	5	1	*	0	0
June 2034	65	6	2	*	*	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	20.7	16.9	9.0	3.3	1.2	0.6

CW Class

Date	0%	100%	147%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	99	93	93	93	93	93	93
June 2007	97	84	84	84	84	84	56
June 2008	96	73	73	73	73	68	23
June 2009	94	63	63	63	63	48	6
June 2010	92	54	54	54	54	33	0
June 2011	90	46	46	46	46	22	0
June 2012	88	38	38	38	38	13	0
June 2013	86	30	30	30	30	7	0
June 2014	83	23	23	23	23	2	0
June 2015	81	17	17	17	17	0	0
June 2016	78	12	12	12	12	0	0
June 2017	75	8	8	8	8	0	0
June 2018	71	4	4	4	4	0	0
June 2019	68	2	2	2	2	0	0
June 2020	64	0	0	0	0	0	0
June 2021	59	0	0	0	0	0	0
June 2022	55	0	0	0	0	0	0
June 2023	50	0	0	0	0	0	0
June 2024	44	0	0	0	0	0	0
June 2025	38	0	0	0	0	0	0
June 2026	32	0	0	0	0	0	0
June 2027	25	0	0	0	0	0	0
June 2028	17	0	0	0	0	0	0
June 2029	9	0	0	0	0	0	0
June 2030	*	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.4	6.0	6.0	6.0	6.0	4.2	2.3

CY Class

Date	0%	100%	147%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	100	100
June 2008	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	100	100
June 2010	100	100	100	100	100	100	79
June 2011	100	100	100	100	100	100	40
June 2012	100	100	100	100	100	100	21
June 2013	100	100	100	100	100	100	10
June 2014	100	100	100	100	100	100	5
June 2015	100	100	100	100	100	88	3
June 2016	100	100	100	100	100	65	1
June 2017	100	100	100	100	100	48	1
June 2018	100	100	100	100	100	35	*
June 2019	100	100	100	100	100	26	*
June 2020	100	93	93	93	93	19	*
June 2021	100	75	75	75	75	14	*
June 2022	100	60	60	60	60	10	*
June 2023	100	48	48	48	48	7	*
June 2024	100	38	38	38	38	5	*
June 2025	100	30	30	30	30	4	*
June 2026	100	24	24	24	24	2	*
June 2027	100	18	18	18	18	2	*
June 2028	100	14	14	14	14	1	*
June 2029	100	10	10	10	10	1	*
June 2030	100	7	7	7	7	*	*
June 2031	17	5	5	5	5	*	*
June 2032	3	3	3	3	3	*	*
June 2033	1	1	1	1	1	*	*
June 2034	*	*	*	*	*	*	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	18.8	18.8	18.8	18.8	12.8	6.2

FM, TM and SM† Classes

Date	0%	100%	147%	215%	250%	400%	800%
	PSA Prepayment Assumption						
Initial Percent	100	100	100	100	100	100	100
June 2006	99	99	94	94	93	77	33
June 2007	99	99	85	77	67	27	0
June 2008	98	98	77	59	44	0	0
June 2009	98	98	69	44	27	0	0
June 2010	97	97	64	34	15	0	0
June 2011	96	96	59	27	7	0	0
June 2012	95	95	55	22	2	0	0
June 2013	95	95	52	20	*	0	0
June 2014	94	93	50	19	*	0	0
June 2015	93	90	47	18	*	0	0
June 2016	92	86	43	16	*	0	0
June 2017	91	81	38	15	*	0	0
June 2018	90	75	33	14	*	0	0
June 2019	89	68	27	12	*	0	0
June 2020	87	60	22	11	*	0	0
June 2021	86	53	16	9	*	0	0
June 2022	85	45	11	8	*	0	0
June 2023	83	37	5	7	*	0	0
June 2024	82	29	0	6	*	0	0
June 2025	80	21	0	5	*	0	0
June 2026	79	13	0	4	*	0	0
June 2027	77	5	0	3	*	0	0
June 2028	75	0	0	3	*	0	0
June 2029	73	0	0	2	*	0	0
June 2030	71	0	0	2	*	0	0
June 2031	69	0	0	1	*	0	0
June 2032	45	0	0	1	*	0	0
June 2033	16	0	0	*	*	0	0
June 2034	0	0	0	*	*	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.8	15.8	9.0	5.9	3.1	1.6	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

DZ Class — PSA Prepayment Assumption

Date	0%	100%	147%	215%	250%	400%	800%
Initial Percent	100	100	100	100	100	100	100
June 2006	106	106	106	30	0	0	0
June 2007	112	112	112	0	0	0	0
June 2008	118	118	118	0	0	0	0
June 2009	125	125	125	0	0	0	0
June 2010	132	132	132	0	0	0	0
June 2011	139	139	139	0	0	0	0
June 2012	147	147	147	0	0	0	0
June 2013	155	155	155	0	0	0	0
June 2014	164	164	164	0	0	0	0
June 2015	173	173	173	0	0	0	0
June 2016	183	183	183	0	0	0	0
June 2017	193	193	193	0	0	0	0
June 2018	204	204	204	0	0	0	0
June 2019	216	216	216	0	0	0	0
June 2020	228	228	228	0	0	0	0
June 2021	241	241	241	0	0	0	0
June 2022	254	254	254	0	0	0	0
June 2023	269	269	269	0	0	0	0
June 2024	284	284	283	0	0	0	0
June 2025	300	300	245	0	0	0	0
June 2026	317	317	209	0	0	0	0
June 2027	334	334	176	0	0	0	0
June 2028	353	323	145	0	0	0	0
June 2029	373	264	116	0	0	0	0
June 2030	394	208	89	0	0	0	0
June 2031	417	155	64	0	0	0	0
June 2032	440	103	42	0	0	0	0
June 2033	465	54	22	0	0	0	0
June 2034	325	8	3	0	0	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	25.8	23.4	0.8	0.6	0.3	0.1

DC Class — PSA Prepayment Assumption

Date	0%	100%	147%	215%	250%	400%	800%
Initial Percent	100	100	100	100	100	100	100
June 2006	99	94	94	94	94	94	94
June 2007	98	85	85	85	85	85	61
June 2008	96	76	76	76	76	71	31
June 2009	95	67	67	67	67	53	16
June 2010	93	59	59	59	59	40	8
June 2011	91	51	51	51	51	30	4
June 2012	89	44	44	44	44	22	2
June 2013	87	37	37	37	37	16	1
June 2014	85	31	31	31	31	12	1
June 2015	83	25	25	25	25	9	*
June 2016	80	21	21	21	21	7	*
June 2017	77	17	17	17	17	5	*
June 2018	74	14	14	14	14	4	*
June 2019	71	12	12	12	12	3	*
June 2020	67	9	9	9	9	2	*
June 2021	64	8	8	8	8	1	*
June 2022	59	6	6	6	6	1	*
June 2023	55	5	5	5	5	1	*
June 2024	50	4	4	4	4	1	*
June 2025	44	3	3	3	3	*	*
June 2026	39	2	2	2	2	*	*
June 2027	32	2	2	2	2	*	*
June 2028	26	1	1	1	1	*	*
June 2029	18	1	1	1	1	*	*
June 2030	10	1	1	1	1	*	*
June 2031	2	*	*	*	*	*	*
June 2032	*	*	*	*	*	*	0
June 2033	*	*	*	*	*	*	0
June 2034	*	*	*	*	*	*	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.3	7.3	7.3	7.3	5.1	2.7

FC, SC and SI† Classes — PSA Prepayment Assumption

Date	0%	100%	250%	390%	425%	600%	850%
Initial Percent	100	100	100	100	100	100	100
June 2006	98	94	92	92	92	92	92
June 2007	95	86	78	78	78	77	61
June 2008	92	76	61	61	61	49	30
June 2009	89	66	47	47	47	31	14
June 2010	86	57	35	35	35	19	7
June 2011	82	48	26	26	26	12	3
June 2012	79	40	19	19	19	8	2
June 2013	75	31	14	14	14	5	1
June 2014	70	23	10	10	10	3	*
June 2015	66	15	7	7	7	2	*
June 2016	61	7	5	5	5	1	*
June 2017	55	4	4	4	4	1	*
June 2018	50	3	3	3	3	*	0
June 2019	44	2	2	2	2	*	0
June 2020	37	1	1	1	1	*	0
June 2021	30	1	1	1	1	*	0
June 2022	22	1	1	1	1	*	0
June 2023	14	*	*	*	*	0	0
June 2024	5	*	*	*	*	0	0
June 2025	*	*	*	*	*	0	0
June 2026	*	*	*	*	*	0	0
June 2027	*	*	*	*	*	0	0
June 2028	*	*	*	*	*	0	0
June 2029	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	6.1	4.6	4.6	4.6	3.5	2.6

ZL Class — PSA Prepayment Assumption

Date	0%	100%	250%	390%	425%	600%	850%
Initial Percent	100	100	100	100	100	100	100
June 2006	106	106	106	106	106	106	106
June 2007	113	113	113	113	113	113	113
June 2008	120	120	120	120	120	120	120
June 2009	127	127	127	127	127	127	127
June 2010	135	135	135	135	135	135	135
June 2011	143	143	143	143	143	143	143
June 2012	152	152	152	152	152	152	152
June 2013	161	161	161	161	161	161	161
June 2014	171	171	171	171	171	171	171
June 2015	182	182	182	182	182	182	182
June 2016	193	193	193	193	193	193	193
June 2017	205	205	205	205	205	205	205
June 2018	218	218	218	218	218	218	128
June 2019	231	231	231	231	231	231	61
June 2020	245	245	245	245	245	245	29
June 2021	261	261	261	261	261	261	13
June 2022	277	277	277	277	277	277	6
June 2023	294	294	294	294	294	263	3
June 2024	312	312	312	312	312	158	1
June 2025	331	331	331	331	331	94	1
June 2026	351	351	351	351	351	56	*
June 2027	373	373	373	373	373	32	*
June 2028	396	396	396	396	396	19	*
June 2029	331	331	331	331	331	10	*
June 2030	206	206	206	206	206	6	*
June 2031	120	120	120	120	120	3	*
June 2032	63	63	63	63	63	1	*
June 2033	25	25	25	25	25	1	*
June 2034	1	1	1	1	1	*	*
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.4	25.4	25.4	25.4	25.4	19.7	13.7

ZM Class — PSA Prepayment Assumption

Date	0%	100%	250%	390%	425%	600%	850%
Initial Percent	100	100	100	100	100	100	100
June 2006	106	106	100	86	82	63	36
June 2007	113	113	100	59	49	0	0
June 2008	120	120	100	35	19	0	0
June 2009	127	127	100	22	5	0	0
June 2010	135	135	100	17	*	0	0
June 2011	143	143	99	16	*	0	0
June 2012	152	152	93	14	*	0	0
June 2013	161	161	86	12	*	0	0
June 2014	171	171	77	10	*	0	0
June 2015	182	182	68	8	*	0	0
June 2016	193	193	59	7	*	0	0
June 2017	205	188	51	6	*	0	0
June 2018	218	174	44	4	*	0	0
June 2019	231	160	37	4	*	0	0
June 2020	245	146	31	3	*	0	0
June 2021	261	133	26	2	*	0	0
June 2022	277	120	21	2	*	0	0
June 2023	294	107	18	1	*	0	0
June 2024	312	95	14	1	*	0	0
June 2025	313	84	11	1	*	0	0
June 2026	293	73	9	1	*	0	0
June 2027	270	62	7	*	*	0	0
June 2028	246	52	5	*	*	0	0
June 2029	219	43	4	*	*	0	0
June 2030	190	34	3	*	*	0	0
June 2031	158	26	2	*	*	0	0
June 2032	123	18	1	*	*	0	0
June 2033	86	11	1	*	*	0	0
June 2034	45	4	*	*	*	0	0
June 2035	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.6	19.3	13.2	3.6	2.1	1.2	0.8

MA Class — PSA Prepayment Assumption

Date	0%	100%	150%	365%	400%	800%
Initial Percent	100	100	100	100	100	100
June 2006	98	91	91	91	91	91
June 2007	97	78	78	78	78	64
June 2008	95	66	66	66	66	33
June 2009	93	55	55	55	55	17
June 2010	91	45	45	45	45	9
June 2011	89	35	35	35	35	4
June 2012	86	26	26	26	26	2
June 2013	84	19	19	19	19	1
June 2014	81	14	14	14	14	1
June 2015	78	11	11	11	11	*
June 2016	75	8	8	8	8	*
June 2017	71	6	6	6	6	*
June 2018	67	4	4	4	4	*
June 2019	63	3	3	3	3	*
June 2020	58	2	2	2	2	*
June 2021	53	2	2	2	2	*
June 2022	48	1	1	1	1	*
June 2023	42	1	1	1	1	*
June 2024	36	1	1	1	1	*
June 2025	29	*	*	*	*	*
June 2026	21	*	*	*	*	*
June 2027	13	*	*	*	*	*
June 2028	5	*	*	*	*	*
June 2029	*	*	*	*	*	*
June 2030	*	*	*	*	*	*
June 2031	*	*	*	*	*	*
June 2032	*	*	*	*	*	0
June 2033	*	*	*	*	*	0
June 2034	0	0	0	0	0	0
June 2035	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	5.2	5.2	5.2	5.2	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KF, KS and IK† Classes PSA Prepayment Assumption 0%	100%	150%	365%	400%	800%
Initial Percent	100	100	100	100	100	100
June 2006	100	100	95	79	76	40
June 2007	100	100	89	51	45	0
June 2008	100	100	84	31	23	0
June 2009	99	99	80	18	10	0
June 2010	99	99	77	11	3	0
June 2011	99	99	75	8	*	0
June 2012	99	98	72	7	*	0
June 2013	99	96	68	6	*	0
June 2014	98	91	64	5	*	0
June 2015	98	86	58	4	*	0
June 2016	98	80	53	3	*	0
June 2017	98	74	47	3	*	0
June 2018	97	68	41	2	*	0
June 2019	97	61	36	2	*	0
June 2020	97	55	31	1	*	0
June 2021	96	49	26	1	*	0
June 2022	96	42	21	1	*	0
June 2023	96	37	17	1	*	0
June 2024	95	31	13	*	*	0
June 2025	95	26	10	*	*	0
June 2026	94	20	6	*	*	0
June 2027	94	15	3	*	*	0
June 2028	94	11	*	*	*	0
June 2029	87	6	0	*	*	0
June 2030	73	2	0	*	*	0
June 2031	59	0	0	*	*	0
June 2032	43	0	0	*	*	0
June 2033	25	0	0	*	*	0
June 2034	7	0	0	0	0	0
June 2035	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	16.0	11.2	2.9	2.1	0.9

Date	KZ Class PSA Prepayment Assumption 0%	100%	150%	365%	400%	800%
Initial Percent	100	100	100	100	100	100
June 2006	106	106	106	0	0	0
June 2007	112	112	112	0	0	0
June 2008	118	118	118	0	0	0
June 2009	125	125	125	0	0	0
June 2010	132	132	132	0	0	0
June 2011	139	139	139	0	0	0
June 2012	147	147	147	0	0	0
June 2013	155	155	155	0	0	0
June 2014	164	164	164	0	0	0
June 2015	173	173	173	0	0	0
June 2016	183	183	183	0	0	0
June 2017	193	193	193	0	0	0
June 2018	204	204	204	0	0	0
June 2019	216	216	216	0	0	0
June 2020	228	228	228	0	0	0
June 2021	241	241	241	0	0	0
June 2022	254	254	254	0	0	0
June 2023	269	269	269	0	0	0
June 2024	284	284	284	0	0	0
June 2025	300	300	300	0	0	0
June 2026	317	317	317	0	0	0
June 2027	334	334	334	0	0	0
June 2028	353	353	353	0	0	0
June 2029	373	373	283	0	0	0
June 2030	394	394	209	0	0	0
June 2031	417	329	143	0	0	0
June 2032	440	199	84	0	0	0
June 2033	465	77	31	0	0	0
June 2034	491	0	0	0	0	0
June 2035	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.0	25.6	0.1	0.1	0.1

Date	BA Class PSA Prepayment Assumption 0%	100%	325%	500%	650%
Initial Percent	100	100	100	100	100
June 2006	98	95	90	86	82
June 2007	95	86	72	61	52
June 2008	92	77	52	36	24
June 2009	89	68	36	18	7
June 2010	85	60	24	7	0
June 2011	82	52	14	0	0
June 2012	78	44	7	0	0
June 2013	73	37	1	0	0
June 2014	69	31	0	0	0
June 2015	63	25	0	0	0
June 2016	58	19	0	0	0
June 2017	52	14	0	0	0
June 2018	45	9	0	0	0
June 2019	38	4	0	0	0
June 2020	31	0	0	0	0
June 2021	23	0	0	0	0
June 2022	14	0	0	0	0
June 2023	4	0	0	0	0
June 2024	0	0	0	0	0
June 2025	0	0	0	0	0
June 2026	0	0	0	0	0
June 2027	0	0	0	0	0
June 2028	0	0	0	0	0
June 2029	0	0	0	0	0
June 2030	0	0	0	0	0
June 2031	0	0	0	0	0
June 2032	0	0	0	0	0
June 2033	0	0	0	0	0
June 2034	0	0	0	0	0
June 2035	0	0	0	0	0
Weighted Average Life (years)**	11.4	6.7	3.5	2.6	2.2

Date	BC Class PSA Prepayment Assumption 0%	100%	325%	500%	650%
Initial Percent	100	100	100	100	100
June 2006	100	100	100	100	100
June 2007	100	100	100	100	100
June 2008	100	100	100	100	100
June 2009	100	100	100	100	100
June 2010	100	100	100	100	81
June 2011	100	100	100	92	47
June 2012	100	100	100	61	27
June 2013	100	100	100	40	16
June 2014	100	100	80	26	9
June 2015	100	100	60	17	5
June 2016	100	100	44	11	3
June 2017	100	100	32	7	2
June 2018	100	100	23	4	1
June 2019	100	100	16	3	*
June 2020	100	97	11	2	*
June 2021	100	73	7	1	*
June 2022	100	51	4	*	*
June 2023	100	30	2	*	*
June 2024	64	11	1	*	*
June 2025	0	0	0	0	0
June 2026	0	0	0	0	0
June 2027	0	0	0	0	0
June 2028	0	0	0	0	0
June 2029	0	0	0	0	0
June 2030	0	0	0	0	0
June 2031	0	0	0	0	0
June 2032	0	0	0	0	0
June 2033	0	0	0	0	0
June 2034	0	0	0	0	0
June 2035	0	0	0	0	0
Weighted Average Life (years)**	19.2	17.1	11.3	8.2	6.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "—Weighted Average Lives of the Certificates" above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a "disqualified organization." In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See "Description of Certificates—Special Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*" in the REMIC Prospectus. The affidavit must also state that the transferee is a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a "U.S. Person" or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had "improper knowledge").

As discussed under the caption "Special Characteristics of Residual Certificates" in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the "asset test" or the "formula test." The representation described in (i) will be included in the affidavit discussed above. See "Description of Certificates—Special Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*" in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee's gross assets exceed $100 million and its net assets exceed $10 million (in each case, at the time of the transfer and at the close of each of the transferee's two fiscal years preceding the year of transfer), (ii) the transferee is an "eligible corporation" and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Lower Tier REMIC. See "Certain Federal Income Tax Consequences" in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Certain Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the "regular interests," and the R Class will be designated as the "residual interest," in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the "regular interests" and the RL Class will be designated as the "residual interest" in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the R and RL Classes, as "qualified mortgages" for other REMICs. See "Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount" in the REMIC Prospectus. In addition, certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	215% PSA
2	215% PSA
3	390% PSA
4	365% PSA
5	325% PSA

See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Description of Certificates—Weighted Average Life and Final Distribution Date" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the "federal long-term rate." The rate will be published on or about May 20, 2005. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions" and "—*Foreign Investors*—Residual Certificates" in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer's accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

The RCR Classes (each, a "Combination RCR Class") will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under "*—Exchanges*" below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under "—Taxation of Beneficial Owners of Regular Certificates" above and "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*" in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under "Description of the Certificates—Combination and Recombination" in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

The Treasury Department recently issued Regulations directed at "tax shelters" that could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a "reportable transaction" disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a "reportable transaction" based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Banc of America Securities LLC (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under "Description of the Certificates—The MBS" in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4 or 5 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4 or 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance

Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Kennedy Covington Lobdell & Hickman L.L.P. will provide legal representation for the Dealer.

Schedule 1

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
VM	$24,779,000	VN	$24,779,000	5.25%	FIX	PAC/AD	31394EDY1	February 2024
VI	1,126,318 (4)							
Recombination 2								
VM	24,779,000	VP	24,779,000	5.50	FIX	PAC/AD	31394EDZ8	February 2024
VI	2,252,636 (4)							
Recombination 3								
CW	12,412,000	DC	13,824,000	5.50	FIX	PAC	31394EEA2	July 2035
CY	1,412,000							

(1) REMIC Certificates and RCR Certificates in Recombinations 1 and 2 may be exchanged only in the proportions shown in this Schedule 1. In any exchange under Recombination 3, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange.

(2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.

(4) Notional principal balance.

Principal Balance Schedules

EP Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$139,297,000.00	September 2009	$ 80,567,772.74	December 2013	$ 27,244,329.56
July 2005	138,830,592.26	October 2009	79,316,037.76	January 2014	26,575,773.62
August 2005	138,321,547.18	November 2009	78,070,796.80	February 2014	25,923,267.39
September 2005	137,770,033.75	December 2009	76,832,016.45	March 2014	25,286,431.42
October 2005	137,176,243.04	January 2010	75,599,663.48	April 2014	24,664,895.10
November 2005	136,540,388.14	February 2010	74,373,704.81	May 2014	24,058,296.52
December 2005	135,862,704.05	March 2010	73,154,107.55	June 2014	23,466,282.20
January 2006	135,143,447.53	April 2010	71,940,838.96	July 2014	22,888,506.96
February 2006	134,382,897.02	May 2010	70,733,866.50	August 2014	22,324,633.69
March 2006	133,581,352.41	June 2010	69,533,157.76	September 2014	21,774,333.17
April 2006	132,739,134.92	July 2010	68,338,680.53	October 2014	21,237,283.89
May 2006	131,856,586.87	August 2010	67,150,402.73	November 2014	20,713,171.87
June 2006	130,934,071.45	September 2010	65,968,292.47	December 2014	20,201,690.47
July 2006	129,971,972.53	October 2010	64,792,318.03	January 2015	19,702,540.27
August 2006	128,970,694.39	November 2010	63,622,447.83	February 2015	19,215,428.83
September 2006	127,930,661.42	December 2010	62,458,650.47	March 2015	18,740,070.57
October 2006	126,852,317.86	January 2011	61,300,894.70	April 2015	18,276,186.63
November 2006	125,736,127.49	February 2011	60,149,149.44	May 2015	17,823,504.66
December 2006	124,582,573.31	March 2011	59,003,383.77	June 2015	17,381,758.70
January 2007	123,392,157.17	April 2011	57,863,566.92	July 2015	16,950,689.05
February 2007	122,165,399.47	May 2011	56,729,668.28	August 2015	16,530,042.08
March 2007	120,902,838.72	June 2011	55,601,657.41	September 2015	16,119,570.12
April 2007	119,605,031.20	July 2011	54,479,504.00	October 2015	15,719,031.32
May 2007	118,272,550.53	August 2011	53,363,177.94	November 2015	15,328,189.50
June 2007	116,905,987.25	September 2011	52,252,649.22	December 2015	14,946,814.02
July 2007	115,505,948.41	October 2011	51,147,888.04	January 2016	14,574,679.68
August 2007	114,073,057.10	November 2011	50,048,864.70	February 2016	14,211,566.54
September 2007	112,647,591.80	December 2011	48,955,549.69	March 2016	13,857,259.85
October 2007	111,229,514.32	January 2012	47,867,913.65	April 2016	13,511,549.90
November 2007	109,818,786.65	February 2012	46,785,927.34	May 2016	13,174,231.91
December 2007	108,415,370.98	March 2012	45,709,561.71	June 2016	12,845,105.91
January 2008	107,019,229.69	April 2012	44,638,787.83	July 2016	12,523,976.64
February 2008	105,630,325.35	May 2012	43,573,576.94	August 2016	12,210,653.44
March 2008	104,248,620.74	June 2012	42,514,491.88	September 2016	11,904,950.12
April 2008	102,874,078.81	July 2012	41,480,665.24	October 2016	11,606,684.87
May 2008	101,506,662.72	August 2012	40,471,502.62	November 2016	11,315,680.18
June 2008	100,146,335.80	September 2012	39,486,423.45	December 2016	11,031,762.71
July 2008	98,793,061.58	October 2012	38,524,860.72	January 2017	10,754,763.20
August 2008	97,446,803.78	November 2012	37,586,260.62	February 2017	10,484,516.37
September 2008	96,107,526.31	December 2012	36,670,082.25	March 2017	10,220,860.84
October 2008	94,775,193.24	January 2013	35,775,797.36	April 2017	9,963,639.05
November 2008	93,449,768.85	February 2013	34,902,889.99	May 2017	9,712,697.13
December 2008	92,131,217.61	March 2013	34,050,856.22	June 2017	9,467,884.85
January 2009	90,819,504.14	April 2013	33,219,203.91	July 2017	9,229,055.51
February 2009	89,514,593.27	May 2013	32,407,452.38	August 2017	8,996,065.90
March 2009	88,216,450.01	June 2013	31,615,132.18	September 2017	8,768,776.16
April 2009	86,925,039.52	July 2013	30,841,784.84	October 2017	8,547,049.75
May 2009	85,640,327.19	August 2013	30,086,962.57	November 2017	8,330,753.34
June 2009	84,362,278.54	September 2013	29,350,228.04	December 2017	8,119,756.75
July 2009	83,090,859.29	October 2013	28,631,154.16	January 2018	7,913,932.88
August 2009	81,826,035.33	November 2013	27,929,323.79	February 2018	7,713,157.64

EP Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2018	$ 7,517,309.85	August 2022	$ 1,849,130.54	January 2027	$ 400,185.71
April 2018	7,326,271.23	September 2022	1,799,169.66	February 2027	387,982.33
May 2018	7,139,926.25	October 2022	1,750,483.15	March 2027	376,110.86
June 2018	6,958,162.16	November 2022	1,703,039.62	April 2027	364,562.78
July 2018	6,780,868.85	December 2022	1,656,808.43	May 2027	353,329.81
August 2018	6,607,938.81	January 2023	1,611,759.70	June 2027	342,403.87
September 2018	6,439,267.10	February 2023	1,567,864.26	July 2027	331,777.08
October 2018	6,274,751.24	March 2023	1,525,093.63	August 2027	321,441.74
November 2018	6,114,291.19	April 2023	1,483,420.03	September 2027	311,390.35
December 2018	5,957,789.29	May 2023	1,442,816.36	October 2027	301,615.61
January 2019	5,805,150.16	June 2023	1,403,256.14	November 2027	292,110.37
February 2019	5,656,280.71	July 2023	1,364,713.56	December 2027	282,867.69
March 2019	5,511,090.06	August 2023	1,327,163.43	January 2028	273,880.78
April 2019	5,369,489.46	September 2023	1,290,581.14	February 2028	265,143.03
May 2019	5,231,392.29	October 2023	1,254,942.72	March 2028	256,647.98
June 2019	5,096,713.97	November 2023	1,220,224.75	April 2028	248,389.36
July 2019	4,965,371.93	December 2023	1,186,404.37	May 2028	240,361.02
August 2019	4,837,285.57	January 2024	1,153,459.29	June 2028	232,556.98
September 2019	4,712,376.20	February 2024	1,121,367.76	July 2028	224,971.41
October 2019	4,590,566.99	March 2024	1,090,108.54	August 2028	217,598.64
November 2019	4,471,782.95	April 2024	1,059,660.93	September 2028	210,433.10
December 2019	4,355,950.86	May 2024	1,030,004.71	October 2028	203,469.40
January 2020	4,242,999.25	June 2024	1,001,120.15	November 2028	196,702.26
February 2020	4,132,858.34	July 2024	972,988.02	December 2028	190,126.55
March 2020	4,025,460.02	August 2024	945,589.54	January 2029	183,737.26
April 2020	3,920,737.81	September 2024	918,906.37	February 2029	177,529.50
May 2020	3,818,626.78	October 2024	892,920.66	March 2029	171,498.50
June 2020	3,719,063.58	November 2024	867,614.96	April 2029	165,639.63
July 2020	3,621,986.36	December 2024	842,972.24	May 2029	159,948.35
August 2020	3,527,334.73	January 2025	818,975.91	June 2029	154,420.26
September 2020	3,435,049.75	February 2025	795,609.77	July 2029	149,051.04
October 2020	3,345,073.89	March 2025	772,858.00	August 2029	143,836.52
November 2020	3,257,350.99	April 2025	750,705.20	September 2029	138,772.59
December 2020	3,171,826.21	May 2025	729,136.32	October 2029	133,855.27
January 2021	3,088,446.06	June 2025	708,136.67	November 2029	129,080.68
February 2021	3,007,158.29	July 2025	687,691.94	December 2029	124,445.03
March 2021	2,927,911.91	August 2025	667,788.16	January 2030	119,944.62
April 2021	2,850,657.15	September 2025	648,411.71	February 2030	115,575.87
May 2021	2,775,345.44	October 2025	629,549.27	March 2030	111,335.25
June 2021	2,701,929.34	November 2025	611,187.89	April 2030	107,219.36
July 2021	2,630,362.59	December 2025	593,314.91	May 2030	103,224.86
August 2021	2,560,599.99	January 2026	575,917.99	June 2030	99,348.49
September 2021	2,492,597.45	February 2026	558,985.08	July 2030	95,587.11
October 2021	2,426,311.94	March 2026	542,504.44	August 2030	91,937.61
November 2021	2,361,701.43	April 2026	526,464.61	September 2030	88,397.00
December 2021	2,298,724.93	May 2026	510,854.41	October 2030	84,962.35
January 2022	2,237,342.42	June 2026	495,662.94	November 2030	81,630.79
February 2022	2,177,514.83	July 2026	480,879.56	December 2030	78,399.55
March 2022	2,119,204.04	August 2026	466,493.89	January 2031	75,265.91
April 2022	2,062,372.84	September 2026	452,495.83	February 2031	72,227.23
May 2022	2,006,984.91	October 2026	438,875.48	March 2031	69,280.94
June 2022	1,953,004.80	November 2026	425,623.24	April 2031	66,424.52
July 2022	1,900,397.94	December 2026	412,729.70	May 2031	63,655.53

EP Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2031	$ 60,971.59	October 2032	$ 27,870.94	January 2034	$ 9,410.78
July 2031	58,370.38	November 2032	26,322.00	February 2034	8,494.91
August 2031	55,849.63	December 2032	24,824.34	March 2034	7,612.18
September 2031	53,407.14	January 2033	23,376.50	April 2034	6,761.60
October 2031	51,040.76	February 2033	21,977.08	May 2034	5,942.24
November 2031	48,748.41	March 2033	20,624.71	June 2034	5,153.18
December 2031	46,528.03	April 2033	19,318.03	July 2034	4,393.51
January 2032	44,377.66	May 2033	18,055.77	August 2034	3,662.38
February 2032	42,295.35	June 2033	16,836.63	September 2034	2,958.94
March 2032	40,279.21	July 2033	15,659.40	October 2034	2,282.36
April 2032	38,327.42	August 2033	14,522.87	November 2034	1,631.83
May 2032	36,438.19	September 2033	13,425.86	December 2034	1,006.59
June 2032	34,609.77	October 2033	12,367.24	January 2035	405.86
July 2032	32,840.46	November 2033	11,345.91	February 2035 and thereafter	0.00
August 2032	31,128.62	December 2033	10,360.77		
September 2032	29,472.64				

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance through May 2012	$38,779,000.00	December 2014	$32,168,857.98	August 2017	$22,435,575.95
June 2012	38,778,408.52	January 2015	31,852,612.88	September 2017	22,155,812.16
July 2012	38,758,064.51	February 2015	31,536,247.01	October 2017	21,878,026.92
August 2012	38,718,534.05	March 2015	31,219,877.51	November 2017	21,602,245.93
September 2012	38,660,369.50	April 2015	30,903,617.13	December 2017	21,328,493.23
October 2012	38,584,109.86	May 2015	30,587,574.41	January 2018	21,056,791.29
November 2012	38,490,281.03	June 2015	30,271,853.76	February 2018	20,787,161.02
December 2012	38,379,396.15	July 2015	29,956,555.62	March 2018	20,519,621.83
January 2013	38,251,955.88	August 2015	29,641,776.50	April 2018	20,254,191.71
February 2013	38,108,448.72	September 2015	29,327,609.17	May 2018	19,990,887.24
March 2013	37,949,351.24	October 2015	29,014,142.74	June 2018	19,729,723.63
April 2013	37,775,128.43	November 2015	28,701,462.75	July 2018	19,470,714.82
May 2013	37,586,233.90	December 2015	28,389,651.29	August 2018	19,213,873.46
June 2013	37,383,110.19	January 2016	28,078,787.08	September 2018	18,959,210.99
July 2013	37,166,189.03	February 2016	27,768,945.62	October 2018	18,706,737.68
August 2013	36,935,891.57	March 2016	27,460,199.21	November 2018	18,456,462.64
September 2013	36,692,628.63	April 2016	27,152,617.10	December 2018	18,208,393.90
October 2013	36,436,800.97	May 2016	26,846,265.56	January 2019	17,962,538.42
November 2013	36,168,799.50	June 2016	26,541,207.98	February 2019	17,718,902.14
December 2013	35,889,005.50	July 2016	26,237,504.92	March 2019	17,477,490.02
January 2014	35,597,790.88	August 2016	25,935,214.25	April 2019	17,238,306.04
February 2014	35,295,518.39	September 2016	25,634,391.18	May 2019	17,001,353.28
March 2014	34,987,976.92	October 2016	25,335,088.36	June 2019	16,766,633.94
April 2014	34,678,874.08	November 2016	25,037,355.96	July 2019	16,534,149.35
May 2014	34,368,378.13	December 2016	24,741,241.75	August 2019	16,303,900.02
June 2014	34,056,651.55	January 2017	24,446,791.16	September 2019	16,075,885.67
July 2014	33,743,851.20	February 2017	24,154,047.35	October 2019	15,850,105.26
August 2014	33,430,128.44	March 2017	23,863,051.28	November 2019	15,626,557.01
September 2014	33,115,629.35	April 2017	23,573,841.82	December 2019	15,405,238.43
October 2014	32,800,494.82	May 2017	23,286,455.73	January 2020	15,186,146.36
November 2014	32,484,860.70	June 2017	23,000,927.80	February 2020	14,969,276.99
		July 2017	22,717,290.88	March 2020	14,754,625.86

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2020	$14,542,187.91	September 2024	$ 6,175,461.27	February 2029	$ 2,070,664.78
May 2020	14,331,957.53	October 2024	6,065,445.51	March 2029	2,020,727.99
June 2020	14,123,928.53	November 2024	5,956,926.42	April 2029	1,971,592.09
July 2020	13,918,094.18	December 2024	5,849,888.78	May 2029	1,923,246.63
August 2020	13,714,447.26	January 2025	5,744,317.39	June 2029	1,875,681.27
September 2020	13,512,980.03	February 2025	5,640,197.11	July 2029	1,828,885.77
October 2020	13,313,684.33	March 2025	5,537,512.86	August 2029	1,782,850.00
November 2020	13,116,551.49	April 2025	5,436,249.59	September 2029	1,737,563.93
December 2020	12,921,572.46	May 2025	5,336,392.34	October 2029	1,693,017.61
January 2021	12,728,737.75	June 2025	5,237,926.18	November 2029	1,649,201.23
February 2021	12,538,037.49	July 2025	5,140,836.28	December 2029	1,606,105.06
March 2021	12,349,461.44	August 2025	5,045,107.85	January 2030	1,563,719.48
April 2021	12,162,998.98	September 2025	4,950,726.17	February 2030	1,522,034.96
May 2021	11,978,639.19	October 2025	4,857,676.61	March 2030	1,481,042.08
June 2021	11,796,370.79	November 2025	4,765,944.59	April 2030	1,440,731.51
July 2021	11,616,182.20	December 2025	4,675,515.63	May 2030	1,401,094.03
August 2021	11,438,061.56	January 2026	4,586,375.31	June 2030	1,362,120.52
September 2021	11,261,996.72	February 2026	4,498,509.31	July 2030	1,323,801.95
October 2021	11,087,975.27	March 2026	4,411,903.36	August 2030	1,286,129.40
November 2021	10,915,984.54	April 2026	4,326,543.31	September 2030	1,249,094.03
December 2021	10,746,011.65	May 2026	4,242,415.08	October 2030	1,212,687.10
January 2022	10,578,043.48	June 2026	4,159,504.67	November 2030	1,176,899.98
February 2022	10,412,066.69	July 2026	4,077,798.18	December 2030	1,141,724.14
March 2022	10,248,067.76	August 2026	3,997,281.80	January 2031	1,107,151.11
April 2022	10,086,032.97	September 2026	3,917,941.81	February 2031	1,073,172.56
May 2022	9,925,948.44	October 2026	3,839,764.58	March 2031	1,039,780.21
June 2022	9,767,800.12	November 2026	3,762,736.58	April 2031	1,006,965.91
July 2022	9,611,573.80	December 2026	3,686,844.37	May 2031	974,721.58
August 2022	9,457,255.13	January 2027	3,612,074.60	June 2031	943,039.24
September 2022	9,304,829.64	February 2027	3,538,414.04	July 2031	911,911.01
October 2022	9,154,282.73	March 2027	3,465,849.54	August 2031	881,329.08
November 2022	9,005,599.68	April 2027	3,394,368.04	September 2031	851,285.74
December 2022	8,858,765.68	May 2027	3,323,956.62	October 2031	821,773.39
January 2023	8,713,765.82	June 2027	3,254,602.41	November 2031	792,784.47
February 2023	8,570,585.09	July 2027	3,186,292.68	December 2031	764,311.56
March 2023	8,429,208.42	August 2027	3,119,014.78	January 2032	736,347.30
April 2023	8,289,620.67	September 2027	3,052,756.18	February 2032	708,884.41
May 2023	8,151,806.63	October 2027	2,987,504.43	March 2032	681,915.73
June 2023	8,015,751.03	November 2027	2,923,247.20	April 2032	655,434.14
July 2023	7,881,438.56	December 2027	2,859,972.27	May 2032	629,432.64
August 2023	7,748,853.88	January 2028	2,797,667.51	June 2032	603,904.29
September 2023	7,617,981.59	February 2028	2,736,320.89	July 2032	578,842.26
October 2023	7,488,806.30	March 2028	2,675,920.51	August 2032	554,239.77
November 2023	7,361,312.55	April 2028	2,616,454.54	September 2032	530,090.15
December 2023	7,235,484.91	May 2028	2,557,911.29	October 2032	506,386.80
January 2024	7,111,307.91	June 2028	2,500,279.16	November 2032	483,123.20
February 2024	6,988,766.09	July 2028	2,443,546.64	December 2032	460,292.90
March 2024	6,867,844.00	August 2028	2,387,702.35	January 2033	437,889.54
April 2024	6,748,526.17	September 2028	2,332,735.00	February 2033	415,906.85
May 2024	6,630,797.17	October 2028	2,278,633.42	March 2033	394,338.61
June 2024	6,514,641.57	November 2028	2,225,386.52	April 2033	373,178.70
July 2024	6,400,043.97	December 2028	2,172,983.34	May 2033	352,421.06
August 2024	6,286,988.99	January 2029	2,121,413.01	June 2033	332,059.72

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
July 2033	$ 312,088.78	February 2034	$ 182,742.73	September 2034	$ 70,353.16
August 2033	292,502.40	March 2034	165,691.17	October 2034	55,578.45
September 2033	273,294.83	April 2034	148,980.13	November 2034	41,109.27
October 2033	254,460.39	May 2034	132,604.40	December 2034	26,940.90
November 2033	235,993.46	June 2034	116,558.87	January 2035	13,068.64
December 2033	217,888.51	July 2034	100,838.48	February 2035 and thereafter	0.00
January 2034	200,140.06	August 2034	85,438.22		

Aggregate Group I Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$37,838,000.00	June 2007	$25,914,216.25	June 2009	$10,489,643.47
July 2005	37,578,871.05	July 2007	25,200,985.73	July 2009	9,935,230.83
August 2005	37,297,095.90	August 2007	24,475,340.12	August 2009	9,387,177.41
September 2005	36,992,797.65	September 2007	23,758,203.66	September 2009	8,845,399.18
October 2005	36,666,128.34	October 2007	23,049,473.55	October 2009	8,309,812.85
November 2005	36,317,268.77	November 2007	22,349,047.94	November 2009	7,780,335.86
December 2005	35,946,428.41	December 2007	21,656,825.84	December 2009	7,256,886.35
January 2006	35,553,845.19	January 2008	20,972,707.17	January 2010	6,739,383.16
February 2006	35,139,785.25	February 2008	20,296,592.72	February 2010	6,227,745.87
March 2006	34,704,542.68	March 2008	19,628,384.11	March 2010	5,721,894.72
April 2006	34,248,439.12	April 2008	18,967,983.88	April 2010	5,221,750.66
May 2006	33,771,823.43	May 2008	18,315,295.36	May 2010	4,727,235.30
June 2006	33,275,071.27	June 2008	17,670,222.78	June 2010	4,238,270.95
July 2006	32,758,584.54	July 2008	17,032,671.17	July 2010	3,754,780.58
August 2006	32,222,790.92	August 2008	16,402,546.40	August 2010	3,276,687.84
September 2006	31,668,143.30	September 2008	15,779,755.15	September 2010	2,803,917.01
October 2006	31,095,119.15	October 2008	15,164,204.94	October 2010	2,336,393.05
November 2006	30,504,219.82	November 2008	14,555,804.07	November 2010	1,874,041.54
December 2006	29,895,969.93	December 2008	13,954,461.64	December 2010	1,416,788.73
January 2007	29,270,916.55	January 2009	13,360,087.57	January 2011	964,561.47
February 2007	28,629,628.43	February 2009	12,772,592.54	February 2011	517,287.28
March 2007	27,972,695.22	March 2009	12,191,887.99	March 2011	74,894.25
April 2007	27,300,726.57	April 2009	11,617,886.18	April 2011 and thereafter	0.00
May 2007	26,614,351.25	May 2009	11,050,500.09		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$13,824,000.00	June 2006	$13,013,059.13	June 2007	$11,787,058.27
July 2005	13,774,008.48	July 2006	12,925,436.73	July 2007	11,676,371.33
August 2005	13,720,739.44	August 2006	12,834,887.73	August 2007	11,566,257.81
September 2005	13,664,213.09	September 2006	12,741,451.55	September 2007	11,456,714.76
October 2005	13,604,451.34	October 2006	12,645,169.03	October 2007	11,347,739.25
November 2005	13,541,477.76	November 2006	12,546,082.47	November 2007	11,239,328.35
December 2005	13,475,317.61	December 2006	12,444,235.53	December 2007	11,131,479.17
January 2006	13,405,997.80	January 2007	12,339,673.25	January 2008	11,024,188.81
February 2006	13,333,546.87	February 2007	12,232,441.98	February 2008	10,917,454.40
March 2006	13,257,994.99	March 2007	12,122,589.36	March 2008	10,811,273.07
April 2006	13,179,373.92	April 2007	12,010,164.30	April 2008	10,705,641.99
May 2006	13,097,717.00	May 2007	11,898,321.60	May 2008	10,600,558.32

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2008	$10,496,019.25	November 2012	$ 5,665,930.14	April 2017	$ 2,471,158.78
July 2008	10,392,021.97	December 2012	5,586,992.78	May 2017	2,431,189.80
August 2008	10,288,563.70	January 2013	5,508,465.49	June 2017	2,391,815.87
September 2008	10,185,641.66	February 2013	5,430,346.17	July 2017	2,353,028.48
October 2008	10,083,253.09	March 2013	5,352,632.73	August 2017	2,314,819.27
November 2008	9,981,395.26	April 2013	5,275,323.07	September 2017	2,277,179.96
December 2008	9,880,065.43	May 2013	5,198,415.12	October 2017	2,240,102.42
January 2009	9,779,260.88	June 2013	5,121,906.80	November 2017	2,203,578.61
February 2009	9,678,978.91	July 2013	5,045,796.07	December 2017	2,167,600.62
March 2009	9,579,216.84	August 2013	4,970,080.88	January 2018	2,132,160.64
April 2009	9,479,971.98	September 2013	4,894,759.19	February 2018	2,097,250.97
May 2009	9,381,241.69	October 2013	4,819,828.98	March 2018	2,062,864.02
June 2009	9,283,023.30	November 2013	4,745,351.79	April 2018	2,028,992.30
July 2009	9,185,314.19	December 2013	4,671,958.75	May 2018	1,995,628.43
August 2009	9,088,111.74	January 2014	4,599,634.56	June 2018	1,962,765.13
September 2009	8,991,413.33	February 2014	4,528,364.16	July 2018	1,930,395.23
October 2009	8,895,216.39	March 2014	4,458,132.68	August 2018	1,898,511.66
November 2009	8,799,518.32	April 2014	4,388,925.45	September 2018	1,867,107.43
December 2009	8,704,316.56	May 2014	4,320,728.02	October 2018	1,836,175.66
January 2010	8,609,608.56	June 2014	4,253,526.13	November 2018	1,805,709.58
February 2010	8,515,391.78	July 2014	4,187,305.72	December 2018	1,775,702.50
March 2010	8,421,663.69	August 2014	4,122,052.92	January 2019	1,746,147.81
April 2010	8,328,421.77	September 2014	4,057,754.07	February 2019	1,717,039.02
May 2010	8,235,663.53	October 2014	3,994,395.68	March 2019	1,688,369.72
June 2010	8,143,386.48	November 2014	3,931,964.45	April 2019	1,660,133.59
July 2010	8,051,588.14	December 2014	3,870,447.27	May 2019	1,632,324.38
August 2010	7,960,266.04	January 2015	3,809,831.22	June 2019	1,604,935.97
September 2010	7,869,417.74	February 2015	3,750,103.53	July 2019	1,577,962.28
October 2010	7,779,040.81	March 2015	3,691,251.64	August 2019	1,551,397.34
November 2010	7,689,132.81	April 2015	3,633,263.15	September 2019	1,525,235.27
December 2010	7,599,691.33	May 2015	3,576,125.83	October 2019	1,499,470.25
January 2011	7,510,713.97	June 2015	3,519,827.62	November 2019	1,474,096.56
February 2011	7,422,198.35	July 2015	3,464,356.64	December 2019	1,449,108.55
March 2011	7,334,142.09	August 2015	3,409,701.15	January 2020	1,424,500.65
April 2011	7,246,542.82	September 2015	3,355,849.59	February 2020	1,400,267.38
May 2011	7,159,398.20	October 2015	3,302,790.57	March 2020	1,376,403.32
June 2011	7,072,705.89	November 2015	3,250,512.84	April 2020	1,352,903.14
July 2011	6,986,463.55	December 2015	3,199,005.31	May 2020	1,329,761.57
August 2011	6,900,668.88	January 2016	3,148,257.05	June 2020	1,306,973.43
September 2011	6,815,319.57	February 2016	3,098,257.29	July 2020	1,284,533.60
October 2011	6,730,413.33	March 2016	3,048,995.37	August 2020	1,262,437.05
November 2011	6,645,947.87	April 2016	3,000,460.84	September 2020	1,240,678.79
December 2011	6,561,920.94	May 2016	2,952,643.33	October 2020	1,219,253.94
January 2012	6,478,330.28	June 2016	2,905,532.68	November 2020	1,198,157.65
February 2012	6,395,173.64	July 2016	2,859,118.81	December 2020	1,177,385.16
March 2012	6,312,448.78	August 2016	2,813,391.82	January 2021	1,156,931.77
April 2012	6,230,153.50	September 2016	2,768,341.94	February 2021	1,136,792.85
May 2012	6,148,285.57	October 2016	2,723,959.52	March 2021	1,116,963.84
June 2012	6,066,842.80	November 2016	2,680,235.07	April 2021	1,097,440.24
July 2012	5,985,822.99	December 2016	2,637,159.21	May 2021	1,078,217.59
August 2012	5,905,223.99	January 2017	2,594,722.70	June 2021	1,059,291.54
September 2012	5,825,043.61	February 2017	2,552,916.43	July 2021	1,040,657.76
October 2012	5,745,279.71	March 2017	2,511,731.40	August 2021	1,022,312.00

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2021	$ 1,004,250.06	February 2026	$ 362,027.36	June 2030	$ 98,359.18
October 2021	986,467.82	March 2026	354,441.39	July 2030	95,293.32
November 2021	968,961.19	April 2026	346,980.57	August 2030	92,283.50
December 2021	951,726.17	May 2026	339,643.01	September 2030	89,328.82
January 2022	934,758.77	June 2026	332,426.88	October 2030	86,428.43
February 2022	918,055.10	July 2026	325,330.33	November 2030	83,581.46
March 2022	901,611.32	August 2026	318,351.56	December 2030	80,787.08
April 2022	885,423.61	September 2026	311,488.81	January 2031	78,044.45
May 2022	869,488.24	October 2026	304,740.31	February 2031	75,352.76
June 2022	853,801.52	November 2026	298,104.36	March 2031	72,711.20
July 2022	838,359.82	December 2026	291,579.24	April 2031	70,118.98
August 2022	823,159.53	January 2027	285,163.28	May 2031	67,575.32
September 2022	808,197.14	February 2027	278,854.84	June 2031	65,079.44
October 2022	793,469.15	March 2027	272,652.27	July 2031	62,630.60
November 2022	778,972.12	April 2027	266,553.99	August 2031	60,228.04
December 2022	764,702.68	May 2027	260,558.40	September 2031	57,871.02
January 2023	750,657.47	June 2027	254,663.95	October 2031	55,558.82
February 2023	736,833.21	July 2027	248,869.11	November 2031	53,290.72
March 2023	723,226.65	August 2027	243,172.36	December 2031	51,066.02
April 2023	709,834.60	September 2027	237,572.21	January 2032	48,884.03
May 2023	696,653.89	October 2027	232,067.19	February 2032	46,744.06
June 2023	683,681.42	November 2027	226,655.85	March 2032	44,645.44
July 2023	670,914.12	December 2027	221,336.76	April 2032	42,587.50
August 2023	658,348.98	January 2028	216,108.52	May 2032	40,569.60
September 2023	645,983.00	February 2028	210,969.73	June 2032	38,591.08
October 2023	633,813.26	March 2028	205,919.04	July 2032	36,651.31
November 2023	621,836.85	April 2028	200,955.09	August 2032	34,749.67
December 2023	610,050.93	May 2028	196,076.56	September 2032	32,885.55
January 2024	598,452.69	June 2028	191,282.13	October 2032	31,058.33
February 2024	587,039.34	July 2028	186,570.53	November 2032	29,267.41
March 2024	575,808.16	August 2028	181,940.47	December 2032	27,512.22
April 2024	564,756.44	September 2028	177,390.71	January 2033	25,792.16
May 2024	553,881.54	October 2028	172,920.02	February 2033	24,106.68
June 2024	543,180.83	November 2028	168,527.17	March 2033	22,455.19
July 2024	532,651.73	December 2028	164,210.96	April 2033	20,837.16
August 2024	522,291.70	January 2029	159,970.23	May 2033	19,252.04
September 2024	512,098.22	February 2029	155,803.79	June 2033	17,699.28
October 2024	502,068.83	March 2029	151,710.51	July 2033	16,178.36
November 2024	492,201.09	April 2029	147,689.26	August 2033	14,688.75
December 2024	482,492.59	May 2029	143,738.92	September 2033	13,229.95
January 2025	472,940.97	June 2029	139,858.39	October 2033	11,801.44
February 2025	463,543.89	July 2029	136,046.60	November 2033	10,402.73
March 2025	454,299.05	August 2029	132,302.47	December 2033	9,033.32
April 2025	445,204.18	September 2029	128,624.95	January 2034	7,692.74
May 2025	436,257.04	October 2029	125,013.02	February 2034	6,380.50
June 2025	427,455.44	November 2029	121,465.65	March 2034	5,096.13
July 2025	418,797.19	December 2029	117,981.84	April 2034	3,839.18
August 2025	410,280.16	January 2030	114,560.59	May 2034	2,609.19
September 2025	401,902.23	February 2030	111,200.93	June 2034	1,405.70
October 2025	393,661.32	March 2030	107,901.90	July 2034	228.29
November 2025	385,555.39	April 2030	104,662.55	August 2034 and thereafter	0.00
December 2025	377,582.41	May 2030	101,481.95		
January 2026	369,740.39				

Aggregate Group III Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$5,090,910.00	September 2009	$3,450,665.07	December 2013	$2,611,580.15
July 2005	5,074,638.93	October 2009	3,424,755.84	January 2014	2,601,755.68
August 2005	5,056,859.75	November 2009	3,399,299.66	February 2014	2,591,506.95
September 2005	5,037,589.07	December 2009	3,374,291.50	March 2014	2,580,843.68
October 2005	5,016,845.38	January 2010	3,349,726.34	April 2014	2,569,775.43
November 2005	4,994,649.11	February 2010	3,325,599.26	May 2014	2,558,311.55
December 2005	4,971,022.56	March 2010	3,301,905.35	June 2014	2,546,461.29
January 2006	4,945,989.86	April 2010	3,278,639.76	July 2014	2,534,233.68
February 2006	4,919,577.01	May 2010	3,255,797.66	August 2014	2,521,637.65
March 2006	4,891,811.76	June 2010	3,233,374.29	September 2014	2,508,681.92
April 2006	4,862,723.63	July 2010	3,211,364.91	October 2014	2,495,375.10
May 2006	4,832,343.88	August 2010	3,189,764.84	November 2014	2,481,725.63
June 2006	4,800,705.42	September 2010	3,168,569.44	December 2014	2,467,741.80
July 2006	4,767,842.83	October 2010	3,147,774.08	January 2015	2,453,431.77
August 2006	4,733,792.23	November 2010	3,127,374.22	February 2015	2,438,803.55
September 2006	4,698,591.33	December 2010	3,107,365.34	March 2015	2,423,865.00
October 2006	4,662,279.31	January 2011	3,087,742.94	April 2015	2,408,623.84
November 2006	4,624,896.75	February 2011	3,068,502.59	May 2015	2,393,087.68
December 2006	4,586,485.67	March 2011	3,049,639.88	June 2015	2,377,263.95
January 2007	4,547,089.36	April 2011	3,031,150.45	July 2015	2,361,159.99
February 2007	4,506,752.37	May 2011	3,013,029.97	August 2015	2,344,782.99
March 2007	4,465,520.47	June 2011	2,995,274.16	September 2015	2,328,140.01
April 2007	4,423,440.53	July 2011	2,977,878.77	October 2015	2,311,237.99
May 2007	4,381,987.49	August 2011	2,960,839.59	November 2015	2,294,083.73
June 2007	4,341,154.77	September 2011	2,944,152.45	December 2015	2,276,683.94
July 2007	4,300,935.87	October 2011	2,927,813.22	January 2016	2,259,045.16
August 2007	4,261,324.33	November 2011	2,911,817.79	February 2016	2,241,173.85
September 2007	4,222,313.75	December 2011	2,896,162.11	March 2016	2,223,076.35
October 2007	4,183,897.79	January 2012	2,880,842.14	April 2016	2,204,758.86
November 2007	4,146,070.18	February 2012	2,865,853.90	May 2016	2,186,227.50
December 2007	4,108,824.66	March 2012	2,851,193.45	June 2016	2,167,488.23
January 2008	4,072,155.08	April 2012	2,836,856.85	July 2016	2,148,546.95
February 2008	4,036,055.31	May 2012	2,822,840.23	August 2016	2,129,409.43
March 2008	4,000,519.28	June 2012	2,809,139.74	September 2016	2,110,081.33
April 2008	3,965,540.98	July 2012	2,795,751.59	October 2016	2,090,568.21
May 2008	3,931,114.45	August 2012	2,782,671.95	November 2016	2,070,875.51
June 2008	3,897,233.77	September 2012	2,769,897.12	December 2016	2,051,008.60
July 2008	3,863,893.11	October 2012	2,757,423.37	January 2017	2,030,972.72
August 2008	3,831,086.63	November 2012	2,745,247.03	February 2017	2,010,773.02
September 2008	3,798,808.61	December 2012	2,733,364.43	March 2017	1,990,414.58
October 2008	3,767,053.34	January 2013	2,721,772.00	April 2017	1,969,902.33
November 2008	3,735,815.15	February 2013	2,710,466.14	May 2017	1,949,241.15
December 2008	3,705,088.45	March 2013	2,699,443.29	June 2017	1,928,435.81
January 2009	3,674,867.70	April 2013	2,688,699.96	July 2017	1,907,490.98
February 2009	3,645,147.38	May 2013	2,678,232.64	August 2017	1,886,411.26
March 2009	3,615,922.03	June 2013	2,668,037.90	September 2017	1,865,201.16
April 2009	3,587,186.26	July 2013	2,658,112.30	October 2017	1,843,865.08
May 2009	3,558,934.69	August 2013	2,648,452.46	November 2017	1,822,407.36
June 2009	3,531,162.04	September 2013	2,639,055.02	December 2017	1,800,832.23
July 2009	3,503,863.02	October 2013	2,629,916.65	January 2018	1,779,143.86
August 2009	3,477,032.41	November 2013	2,620,970.50	February 2018	1,757,346.32

Aggregate Group III (Continued)

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
March 2018	$1,735,443.62	May 2020	$1,140,413.53	July 2022	$ 527,548.51
April 2018	1,713,439.68	June 2020	1,116,920.27	August 2022	504,080.16
May 2018	1,691,338.33	July 2020	1,093,405.74	September 2022	480,631.99
June 2018	1,669,143.34	August 2020	1,069,872.05	October 2022	457,205.09
July 2018	1,646,858.40	September 2020	1,046,321.32	November 2022	433,800.53
August 2018	1,624,487.12	October 2020	1,022,755.57	December 2022	410,419.30
September 2018	1,602,033.03	November 2020	999,176.83	January 2023	387,062.41
October 2018	1,579,499.63	December 2020	975,587.01	February 2023	363,730.81
November 2018	1,556,890.28	January 2021	951,988.05	March 2023	340,425.43
December 2018	1,534,208.32	February 2021	928,381.77	April 2023	317,147.16
January 2019	1,511,457.02	March 2021	904,770.00	May 2023	293,896.89
February 2019	1,488,639.56	April 2021	881,154.50	June 2023	270,675.43
March 2019	1,465,759.07	May 2021	857,537.00	July 2023	247,483.63
April 2019	1,442,818.60	June 2021	833,919.17	August 2023	224,322.24
May 2019	1,419,821.16	July 2021	810,302.66	September 2023	201,192.04
June 2019	1,396,769.65	August 2021	786,689.05	October 2023	178,093.75
July 2019	1,373,666.98	September 2021	763,079.92	November 2023	155,028.10
August 2019	1,350,515.93	October 2021	739,476.75	December 2023	131,995.74
September 2019	1,327,319.24	November 2021	715,881.06	January 2024	108,997.32
October 2019	1,304,079.62	December 2021	692,294.24	February 2024	86,033.51
November 2019	1,280,799.68	January 2022	668,717.73	March 2024	63,104.87
December 2019	1,257,482.00	February 2022	645,152.87	April 2024	40,212.02
January 2020	1,234,129.10	March 2022	621,600.98	May 2024	17,355.49
February 2020	1,210,743.42	April 2022	598,063.38	June 2024 and thereafter	0.00
March 2020	1,187,327.38	May 2022	574,541.29		
April 2020	1,163,883.31	June 2022	551,035.94		

Aggregate Group V Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$67,430,000.00	April 2007	$54,153,200.39	February 2009	$34,748,146.50
July 2005	67,092,205.58	May 2007	53,227,750.33	March 2009	33,993,991.68
August 2005	66,801,772.36	June 2007	52,280,605.66	April 2009	33,250,489.16
September 2005	66,476,041.68	July 2007	51,312,787.19	May 2009	32,517,491.53
October 2005	66,115,246.34	August 2007	50,325,337.92	June 2009	31,794,853.40
November 2005	65,719,664.65	September 2007	49,351,763.91	July 2009	31,082,431.39
December 2005	65,289,620.19	October 2007	48,391,873.72	August 2009	30,380,084.06
January 2006	64,825,481.55	November 2007	47,445,478.52	September 2009	29,687,671.90
February 2006	64,327,661.91	December 2007	46,512,392.07	October 2009	29,005,057.34
March 2006	63,796,618.54	January 2008	45,592,430.65	November 2009	28,332,104.66
April 2006	63,232,852.23	February 2008	44,685,413.08	December 2009	27,668,680.01
May 2006	62,636,906.62	March 2008	43,791,160.63	January 2010	27,014,651.38
June 2006	62,009,367.35	April 2008	42,909,497.03	February 2010	26,369,888.55
July 2006	61,350,861.25	May 2008	42,040,248.39	March 2010	25,734,263.10
August 2006	60,662,055.35	June 2008	41,183,243.24	April 2010	25,107,648.34
September 2006	59,943,655.80	July 2008	40,338,312.41	May 2010	24,489,919.36
October 2006	59,196,406.73	August 2008	39,505,289.06	June 2010	23,880,952.92
November 2006	58,421,089.03	September 2008	38,684,008.64	July 2010	23,280,627.48
December 2006	57,618,518.99	October 2008	37,874,308.83	August 2010	22,688,823.18
January 2007	56,789,546.93	November 2008	37,076,029.54	September 2010	22,108,091.12
February 2007	55,935,055.70	December 2008	36,289,012.86	October 2010	21,542,016.70
March 2007	55,055,959.13	January 2009	35,513,103.06	November 2010	20,990,233.67

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2010	$20,452,384.84	May 2015	$ 5,083,001.65	October 2019	$ 1,206,710.45
January 2011	19,928,121.89	June 2015	4,949,410.77	November 2019	1,173,673.23
February 2011	19,417,105.14	July 2015	4,819,253.95	December 2019	1,141,508.06
March 2011	18,919,003.34	August 2015	4,692,444.26	January 2020	1,110,192.46
April 2011	18,433,493.46	September 2015	4,568,896.92	February 2020	1,079,704.50
May 2011	17,960,260.50	October 2015	4,448,529.31	March 2020	1,050,022.84
June 2011	17,498,997.26	November 2015	4,331,260.84	April 2020	1,021,126.66
July 2011	17,049,404.19	December 2015	4,217,012.96	May 2020	992,995.66
August 2011	16,611,189.15	January 2016	4,105,709.10	June 2020	965,610.09
September 2011	16,184,067.29	February 2016	3,997,274.59	July 2020	938,950.66
October 2011	15,767,760.82	March 2016	3,891,636.63	August 2020	912,998.59
November 2011	15,361,998.84	April 2016	3,788,724.27	September 2020	887,735.59
December 2011	14,966,517.19	May 2016	3,688,468.32	October 2020	863,143.82
January 2012	14,581,058.28	June 2016	3,590,801.32	November 2020	839,205.89
February 2012	14,205,370.93	July 2016	3,495,657.53	December 2020	815,904.87
March 2012	13,839,210.18	August 2016	3,402,972.83	January 2021	793,224.24
April 2012	13,482,337.17	September 2016	3,312,684.73	February 2021	771,147.91
May 2012	13,134,519.00	October 2016	3,224,732.30	March 2021	749,660.21
June 2012	12,795,528.53	November 2016	3,139,056.16	April 2021	728,745.86
July 2012	12,465,144.29	December 2016	3,055,598.38	May 2021	708,389.96
August 2012	12,143,150.32	January 2017	2,974,302.52	June 2021	688,578.00
September 2012	11,829,336.03	February 2017	2,895,113.56	July 2021	669,295.85
October 2012	11,523,496.06	March 2017	2,817,977.85	August 2021	650,529.73
November 2012	11,225,430.18	April 2017	2,742,843.08	September 2021	632,266.20
December 2012	10,934,943.13	May 2017	2,669,658.28	October 2021	614,492.19
January 2013	10,651,844.53	June 2017	2,598,373.74	November 2021	597,194.93
February 2013	10,375,948.71	July 2017	2,528,941.02	December 2021	580,362.01
March 2013	10,107,074.65	August 2017	2,461,312.89	January 2022	563,981.33
April 2013	9,845,045.84	September 2017	2,395,443.31	February 2022	548,041.07
May 2013	9,589,690.15	October 2017	2,331,287.40	March 2022	532,529.75
June 2013	9,340,839.76	November 2017	2,268,801.40	April 2022	517,436.16
July 2013	9,098,331.01	December 2017	2,207,942.67	May 2022	502,749.39
August 2013	8,862,004.34	January 2018	2,148,669.63	June 2022	488,458.81
September 2013	8,631,704.15	February 2018	2,090,941.76	July 2022	474,554.04
October 2013	8,407,278.74	March 2018	2,034,719.56	August 2022	461,025.00
November 2013	8,188,580.19	April 2018	1,979,964.52	September 2022	447,861.84
December 2013	7,975,464.24	May 2018	1,926,639.10	October 2022	435,054.98
January 2014	7,767,790.27	June 2018	1,874,706.71	November 2022	422,595.07
February 2014	7,565,421.15	July 2018	1,824,131.69	December 2022	410,473.02
March 2014	7,368,223.16	August 2018	1,774,879.27	January 2023	398,679.96
April 2014	7,176,065.95	September 2018	1,726,915.57	February 2023	387,207.25
May 2014	6,988,822.40	October 2018	1,680,207.56	March 2023	376,046.46
June 2014	6,806,368.56	November 2018	1,634,723.03	April 2023	365,189.42
July 2014	6,628,583.60	December 2018	1,590,430.61	May 2023	354,628.11
August 2014	6,455,349.69	January 2019	1,547,299.70	June 2023	344,354.75
September 2014	6,286,551.95	February 2019	1,505,300.50	July 2023	334,361.77
October 2014	6,122,078.37	March 2019	1,464,403.93	August 2023	324,641.78
November 2014	5,961,819.74	April 2019	1,424,581.67	September 2023	315,187.56
December 2014	5,805,669.57	May 2019	1,385,806.11	October 2023	305,992.12
January 2015	5,653,524.05	June 2019	1,348,050.35	November 2023	297,048.62
February 2015	5,505,281.96	July 2019	1,311,288.14	December 2023	288,350.40
March 2015	5,360,844.61	August 2019	1,275,493.93	January 2024	279,890.98
April 2015	5,220,115.78	September 2019	1,240,642.79	February 2024	271,664.04

Aggregate Group V (Continued)

Distribution Date	Planned Balance
March 2024	$ 263,663.42
April 2024	255,883.14
May 2024	248,317.35
June 2024	240,960.37
July 2024	233,806.64
August 2024	226,850.78
September 2024	220,087.52
October 2024	213,511.74
November 2024	207,118.46
December 2024	200,902.81
January 2025	194,860.05
February 2025	188,985.58
March 2025	183,274.90
April 2025	177,723.64
May 2025	172,327.54
June 2025	167,082.45
July 2025	161,984.32
August 2025	157,029.22
September 2025	152,213.31
October 2025	147,532.85
November 2025	142,984.22
December 2025	138,563.87
January 2026	134,268.34
February 2026	130,094.28
March 2026	126,038.41
April 2026	122,097.55
May 2026	118,268.60
June 2026	114,548.52
July 2026	110,934.39
August 2026	107,423.33
September 2026	104,012.55
October 2026	100,699.33
November 2026	97,481.03
December 2026	94,355.07
January 2027	91,318.94
February 2027	88,370.20
March 2027	85,506.47
April 2027	82,725.43
May 2027	80,024.82
June 2027	77,402.46
July 2027	74,856.20
August 2027	72,383.95
September 2027	$ 69,983.70
October 2027	67,653.47
November 2027	65,391.34
December 2027	63,195.44
January 2028	61,063.94
February 2028	58,995.08
March 2028	56,987.13
April 2028	55,038.41
May 2028	53,147.28
June 2028	51,312.15
July 2028	49,531.48
August 2028	47,803.74
September 2028	46,127.49
October 2028	44,501.28
November 2028	42,923.72
December 2028	41,393.46
January 2029	39,909.19
February 2029	38,469.62
March 2029	37,073.49
April 2029	35,719.61
May 2029	34,406.78
June 2029	33,133.85
July 2029	31,899.70
August 2029	30,703.25
September 2029	29,543.42
October 2029	28,419.20
November 2029	27,329.57
December 2029	26,273.56
January 2030	25,250.22
February 2030	24,258.62
March 2030	23,297.85
April 2030	22,367.05
May 2030	21,465.37
June 2030	20,591.96
July 2030	19,746.03
August 2030	18,926.79
September 2030	18,133.47
October 2030	17,365.34
November 2030	16,621.66
December 2030	15,901.74
January 2031	15,204.89
February 2031	14,530.45
March 2031	$ 13,877.77
April 2031	13,246.22
May 2031	12,635.18
June 2031	12,044.06
July 2031	11,472.28
August 2031	10,919.29
September 2031	10,384.52
October 2031	9,867.44
November 2031	9,367.55
December 2031	8,884.32
January 2032	8,417.28
February 2032	7,965.95
March 2032	7,529.85
April 2032	7,108.55
May 2032	6,701.61
June 2032	6,308.59
July 2032	5,929.08
August 2032	5,562.68
September 2032	5,209.00
October 2032	4,867.65
November 2032	4,538.27
December 2032	4,220.50
January 2033	3,913.99
February 2033	3,618.39
March 2033	3,333.38
April 2033	3,058.63
May 2033	2,793.84
June 2033	2,538.69
July 2033	2,292.90
August 2033	2,056.18
September 2033	1,828.24
October 2033	1,608.82
November 2033	1,397.66
December 2033	1,194.49
January 2034	999.08
February 2034	811.18
March 2034	630.55
April 2034	456.96
May 2034	290.21
June 2034	130.06
July 2034 and thereafter	0.00

MA Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$96,071,000.00
July 2005	95,471,254.99
August 2005	94,842,936.99
September 2005	94,186,304.89
October 2005	93,501,632.20
November 2005	92,789,206.90
December 2005	$92,049,331.24
January 2006	91,282,321.50
February 2006	90,488,507.83
March 2006	89,668,233.98
April 2006	88,821,857.06
May 2006	87,949,747.30
June 2006	$87,052,287.78
July 2006	86,129,874.12
August 2006	85,182,914.27
September 2006	84,211,828.12
October 2006	83,217,047.24
November 2006	82,199,014.57

MA Class (Continued)

Distribution Date	Planned Balance
December 2006	$81,186,256.84
January 2007	80,178,746.91
February 2007	79,176,457.78
March 2007	78,179,362.60
April 2007	77,187,434.65
May 2007	76,200,647.34
June 2007	75,218,974.23
July 2007	74,242,389.00
August 2007	73,270,865.48
September 2007	72,304,377.64
October 2007	71,342,899.56
November 2007	70,386,405.47
December 2007	69,434,869.73
January 2008	68,488,266.83
February 2008	67,546,571.40
March 2008	66,609,758.19
April 2008	65,677,802.07
May 2008	64,750,678.07
June 2008	63,828,361.32
July 2008	62,910,827.09
August 2008	61,998,050.78
September 2008	61,090,007.91
October 2008	60,186,674.12
November 2008	59,288,025.19
December 2008	58,394,037.02
January 2009	57,504,685.63
February 2009	56,619,947.17
March 2009	55,739,797.89
April 2009	54,864,214.20
May 2009	53,993,172.61
June 2009	53,126,649.74
July 2009	52,264,622.34
August 2009	51,407,067.30
September 2009	50,553,961.60
October 2009	49,705,282.34
November 2009	48,861,006.76
December 2009	48,021,112.21
January 2010	47,185,576.13
February 2010	46,354,376.11
March 2010	45,527,489.85
April 2010	44,704,895.13
May 2010	43,886,569.90
June 2010	43,072,492.17
July 2010	42,262,640.10
August 2010	41,456,991.95
September 2010	40,655,526.09
October 2010	39,858,220.99
November 2010	39,065,055.27
December 2010	38,276,007.61
January 2011	37,491,056.83
February 2011	36,710,181.85
March 2011	35,933,361.71
April 2011	35,160,575.53
May 2011	$34,391,802.58
June 2011	33,627,022.19
July 2011	32,866,213.83
August 2011	32,109,357.06
September 2011	31,356,431.54
October 2011	30,607,417.07
November 2011	29,862,293.50
December 2011	29,134,455.04
January 2012	28,424,007.79
February 2012	27,730,541.94
March 2012	27,053,657.23
April 2012	26,392,962.75
May 2012	25,748,076.71
June 2012	25,118,626.23
July 2012	24,504,247.12
August 2012	23,904,583.74
September 2012	23,319,288.70
October 2012	22,748,022.75
November 2012	22,190,454.58
December 2012	21,646,260.60
January 2013	21,115,124.79
February 2013	20,596,738.52
March 2013	20,090,800.36
April 2013	19,597,015.96
May 2013	19,115,097.83
June 2013	18,644,765.20
July 2013	18,185,743.90
August 2013	17,737,766.15
September 2013	17,300,570.44
October 2013	16,873,901.40
November 2013	16,457,509.61
December 2013	16,051,151.53
January 2014	15,654,589.30
February 2014	15,267,590.62
March 2014	14,889,928.68
April 2014	14,521,381.94
May 2014	14,161,734.08
June 2014	13,810,773.84
July 2014	13,468,294.92
August 2014	13,134,095.87
September 2014	12,807,979.95
October 2014	12,489,755.04
November 2014	12,179,233.55
December 2014	11,876,232.26
January 2015	11,580,572.29
February 2015	11,292,078.93
March 2015	11,010,581.59
April 2015	10,735,913.70
May 2015	10,467,912.58
June 2015	10,206,419.39
July 2015	9,951,279.03
August 2015	9,702,340.04
September 2015	9,459,454.52
October 2015	$ 9,222,478.06
November 2015	8,991,269.64
December 2015	8,765,691.56
January 2016	8,545,609.38
February 2016	8,330,891.80
March 2016	8,121,410.63
April 2016	7,917,040.71
May 2016	7,717,659.81
June 2016	7,523,148.58
July 2016	7,333,390.52
August 2016	7,148,271.82
September 2016	6,967,681.42
October 2016	6,791,510.82
November 2016	6,619,654.13
December 2016	6,452,007.94
January 2017	6,288,471.27
February 2017	6,128,945.55
March 2017	5,973,334.53
April 2017	5,821,544.22
May 2017	5,673,482.87
June 2017	5,529,060.90
July 2017	5,388,190.84
August 2017	5,250,787.30
September 2017	5,116,766.89
October 2017	4,986,048.22
November 2017	4,858,551.82
December 2017	4,734,200.09
January 2018	4,612,917.27
February 2018	4,494,629.42
March 2018	4,379,264.33
April 2018	4,266,751.50
May 2018	4,157,022.12
June 2018	4,050,009.00
July 2018	3,945,646.54
August 2018	3,843,870.72
September 2018	3,744,619.01
October 2018	3,647,830.39
November 2018	3,553,445.28
December 2018	3,461,405.52
January 2019	3,371,654.32
February 2019	3,284,136.25
March 2019	3,198,797.21
April 2019	3,115,584.38
May 2019	3,034,446.17
June 2019	2,955,332.27
July 2019	2,878,193.52
August 2019	2,802,981.96
September 2019	2,729,650.77
October 2019	2,658,154.24
November 2019	2,588,447.75
December 2019	2,520,487.74
January 2020	2,454,231.70
February 2020	2,389,638.14

MA Class (Continued)

Distribution Date	Planned Balance
March 2020	$ 2,326,666.54
April 2020	2,265,277.37
May 2020	2,205,432.02
June 2020	2,147,092.83
July 2020	2,090,223.02
August 2020	2,034,786.71
September 2020	1,980,748.86
October 2020	1,928,075.26
November 2020	1,876,732.56
December 2020	1,826,688.17
January 2021	1,777,910.30
February 2021	1,730,367.91
March 2021	1,684,030.71
April 2021	1,638,869.14
May 2021	1,594,854.36
June 2021	1,551,958.19
July 2021	1,510,153.16
August 2021	1,469,412.44
September 2021	1,429,709.85
October 2021	1,391,019.84
November 2021	1,353,317.49
December 2021	1,316,578.44
January 2022	1,280,778.96
February 2022	1,245,895.87
March 2022	1,211,906.54
April 2022	1,178,788.91
May 2022	1,146,521.44
June 2022	1,115,083.09
July 2022	1,084,453.36
August 2022	1,054,612.23
September 2022	1,025,540.17
October 2022	997,218.09
November 2022	969,627.42
December 2022	942,749.98
January 2023	916,568.08
February 2023	891,064.41
March 2023	866,222.12
April 2023	842,024.75
May 2023	818,456.24
June 2023	795,500.91
July 2023	773,143.48
August 2023	751,369.03
September 2023	730,163.00
October 2023	709,511.18
November 2023	689,399.73
December 2023	669,815.12
January 2024	650,744.15
February 2024	632,173.95
March 2024	614,091.98
April 2024	596,485.97
May 2024	579,343.97
June 2024	562,654.32
July 2024	546,405.64
August 2024	$ 530,586.83
September 2024	515,187.06
October 2024	500,195.77
November 2024	485,602.66
December 2024	471,397.66
January 2025	457,570.97
February 2025	444,113.02
March 2025	431,014.48
April 2025	418,266.25
May 2025	405,859.43
June 2025	393,785.37
July 2025	382,035.62
August 2025	370,601.93
September 2025	359,476.26
October 2025	348,650.77
November 2025	338,117.80
December 2025	327,869.90
January 2026	317,899.79
February 2026	308,200.36
March 2026	298,764.70
April 2026	289,586.05
May 2026	280,657.83
June 2026	271,973.60
July 2026	263,527.11
August 2026	255,312.25
September 2026	247,323.05
October 2026	239,553.71
November 2026	231,998.55
December 2026	224,652.06
January 2027	217,508.84
February 2027	210,563.63
March 2027	203,811.31
April 2027	197,246.89
May 2027	190,865.48
June 2027	184,662.35
July 2027	178,632.84
August 2027	172,772.44
September 2027	167,076.76
October 2027	161,541.49
November 2027	156,162.44
December 2027	150,935.53
January 2028	145,856.77
February 2028	140,922.30
March 2028	136,128.31
April 2028	131,471.12
May 2028	126,947.14
June 2028	122,552.85
July 2028	118,284.84
August 2028	114,139.78
September 2028	110,114.41
October 2028	106,205.56
November 2028	102,410.15
December 2028	98,725.18
January 2029	$ 95,147.70
February 2029	91,674.85
March 2029	88,303.86
April 2029	85,031.99
May 2029	81,856.61
June 2029	78,775.13
July 2029	75,785.03
August 2029	72,883.87
September 2029	70,069.26
October 2029	67,338.86
November 2029	64,690.40
December 2029	62,121.69
January 2030	59,630.55
February 2030	57,214.89
March 2030	54,872.67
April 2030	52,601.88
May 2030	50,400.58
June 2030	48,266.89
July 2030	46,198.96
August 2030	44,194.98
September 2030	42,253.21
October 2030	40,371.94
November 2030	38,549.51
December 2030	36,784.29
January 2031	35,074.72
February 2031	33,419.25
March 2031	31,816.38
April 2031	30,264.66
May 2031	28,762.67
June 2031	27,309.02
July 2031	25,902.35
August 2031	24,541.37
September 2031	23,224.79
October 2031	21,951.36
November 2031	20,719.88
December 2031	19,529.15
January 2032	18,378.03
February 2032	17,265.40
March 2032	16,190.16
April 2032	15,151.26
May 2032	14,147.65
June 2032	13,178.34
July 2032	12,242.33
August 2032	11,338.68
September 2032	10,466.45
October 2032	9,624.74
November 2032	8,812.67
December 2032	8,029.37
January 2033	7,274.01
February 2033	6,545.79
March 2033	5,843.90
April 2033	5,167.58
May 2033	4,516.07

MA Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2033	$ 3,888.65	October 2033	$ 1,605.89	January 2034	$ 113.73
July 2033	3,284.60	November 2033	1,088.61	February 2034 and thereafter	0.00
August 2033	2,703.24				
September 2033	2,143.88	December 2033	591.42		

Aggregate Group VI Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$75,065,000.00	February 2009	$61,190,657.80	October 2012	$53,352,986.51
July 2005	74,847,798.29	March 2009	60,946,218.67	November 2012	53,126,744.62
August 2005	74,616,945.54	April 2009	60,706,385.90	December 2012	52,893,542.65
September 2005	74,372,697.17	May 2009	60,471,109.12	January 2013	52,653,644.39
October 2005	74,115,326.22	June 2009	60,240,338.42	February 2013	52,407,306.62
November 2005	73,845,122.94	July 2009	60,014,024.32	March 2013	52,154,779.35
December 2005	73,562,394.50	August 2009	59,792,117.80	April 2013	51,896,305.91
January 2006	73,267,464.53	September 2009	59,574,570.29	May 2013	51,632,123.14
February 2006	72,960,672.67	October 2009	59,361,333.67	June 2013	51,362,461.60
March 2006	72,642,374.15	November 2009	59,152,360.24	July 2013	51,087,545.62
April 2006	72,312,939.29	December 2009	58,947,602.74	August 2013	50,807,593.53
May 2006	71,972,752.98	January 2010	58,747,014.38	September 2013	50,522,817.78
June 2006	71,622,214.13	February 2010	58,550,548.74	October 2013	50,233,425.06
July 2006	71,261,735.15	March 2010	58,358,159.85	November 2013	49,939,616.51
August 2006	70,891,741.27	April 2010	58,169,802.19	December 2013	49,641,587.74
September 2006	70,512,670.04	May 2010	57,985,430.61	January 2014	49,339,529.07
October 2006	70,124,970.64	June 2010	57,805,000.40	February 2014	49,033,625.64
November 2006	69,729,103.20	July 2010	57,628,467.25	March 2014	48,724,057.46
December 2006	69,339,456.28	August 2010	57,455,787.26	April 2014	48,410,999.63
January 2007	68,955,964.90	September 2010	57,286,916.93	May 2014	48,094,622.40
February 2007	68,578,564.67	October 2010	57,121,813.19	June 2014	47,775,091.32
March 2007	68,207,191.77	November 2010	56,960,433.30	July 2014	47,452,567.34
April 2007	67,841,782.97	December 2010	56,802,734.98	August 2014	47,127,206.91
May 2007	67,482,275.60	January 2011	56,648,676.31	September 2014	46,799,162.13
June 2007	67,128,607.55	February 2011	56,498,215.75	October 2014	46,468,580.83
July 2007	66,780,717.29	March 2011	56,351,312.15	November 2014	46,135,606.64
August 2007	66,438,543.81	April 2011	56,207,924.75	December 2014	45,800,379.17
September 2007	66,102,026.67	May 2011	56,068,013.13	January 2015	45,463,034.04
October 2007	65,771,105.98	June 2011	55,931,537.29	February 2015	45,123,703.05
November 2007	65,445,722.39	July 2011	55,798,457.57	March 2015	44,782,514.17
December 2007	65,125,817.06	August 2011	55,668,734.69	April 2015	44,439,591.74
January 2008	64,811,331.72	September 2011	55,542,329.74	May 2015	44,095,056.49
February 2008	64,502,208.59	October 2011	55,419,204.12	June 2015	43,749,025.68
March 2008	64,198,390.44	November 2011	55,299,319.66	July 2015	43,401,613.12
April 2008	63,899,820.54	December 2011	55,169,224.27	August 2015	43,052,929.33
May 2008	63,606,442.69	January 2012	55,028,754.44	September 2015	42,703,081.57
June 2008	63,318,201.18	February 2012	54,878,263.01	October 2015	42,352,173.94
July 2008	63,035,040.82	March 2012	54,718,093.72	November 2015	42,000,307.46
August 2008	62,756,906.90	April 2012	54,548,581.41	December 2015	41,647,580.13
September 2008	62,483,745.23	May 2012	54,370,052.22	January 2016	41,294,087.04
October 2008	62,215,502.11	June 2012	54,182,823.84	February 2016	40,939,920.40
November 2008	61,952,124.31	July 2012	53,987,205.67	March 2016	40,585,169.64
December 2008	61,693,559.08	August 2012	53,783,499.03	April 2016	40,229,921.46
January 2009	61,439,754.18	September 2012	53,571,997.39	May 2016	39,874,259.93

Aggregate Group VI (Continued)

Distribution Date	Targeted Balance
June 2016	$39,518,266.54
July 2016	39,162,020.21
August 2016	38,805,597.49
September 2016	38,449,072.45
October 2016	38,092,516.89
November 2016	37,736,000.30
December 2016	37,379,589.96
January 2017	37,023,351.01
February 2017	36,667,346.45
March 2017	36,311,637.25
April 2017	35,956,282.39
May 2017	35,601,338.88
June 2017	35,246,861.84
July 2017	34,892,904.53
August 2017	34,539,518.41
September 2017	34,186,753.20
October 2017	33,834,656.89
November 2017	33,483,275.81
December 2017	33,132,654.67
January 2018	32,782,836.59
February 2018	32,433,863.13
March 2018	32,085,774.40
April 2018	31,738,609.00
May 2018	31,392,404.12
June 2018	31,047,195.58
July 2018	30,703,017.83
August 2018	30,359,904.00
September 2018	30,017,885.97
October 2018	29,676,994.33
November 2018	29,337,258.50
December 2018	28,998,706.68
January 2019	28,661,365.96
February 2019	28,325,262.27
March 2019	27,990,420.48
April 2019	27,656,864.37
May 2019	27,324,616.74
June 2019	26,993,699.31
July 2019	26,664,132.89
August 2019	26,335,937.32
September 2019	26,009,131.48
October 2019	25,683,733.40
November 2019	25,359,760.21
December 2019	25,037,228.19
January 2020	24,716,152.80
February 2020	24,396,548.68
March 2020	24,078,429.69
April 2020	23,761,808.94
May 2020	23,446,698.81
June 2020	23,133,110.92
July 2020	22,821,056.23
August 2020	$22,510,544.99
September 2020	22,201,586.81
October 2020	21,894,190.68
November 2020	21,588,364.89
December 2020	21,284,117.21
January 2021	20,981,454.76
February 2021	20,680,384.13
March 2021	20,380,911.34
April 2021	20,083,041.85
May 2021	19,786,780.61
June 2021	19,492,132.09
July 2021	19,199,100.23
August 2021	18,907,688.50
September 2021	18,617,899.91
October 2021	18,329,737.03
November 2021	18,043,201.95
December 2021	17,758,296.41
January 2022	17,475,021.66
February 2022	17,193,378.60
March 2022	16,913,367.74
April 2022	16,634,989.18
May 2022	16,358,242.68
June 2022	16,083,127.68
July 2022	15,809,643.23
August 2022	15,537,788.05
September 2022	15,267,560.58
October 2022	14,998,958.93
November 2022	14,731,980.88
December 2022	14,466,623.97
January 2023	14,202,885.43
February 2023	13,940,762.23
March 2023	13,680,251.06
April 2023	13,421,348.37
May 2023	13,164,050.36
June 2023	12,908,353.01
July 2023	12,654,252.04
August 2023	12,401,742.97
September 2023	12,150,821.09
October 2023	11,901,481.51
November 2023	11,653,719.11
December 2023	11,407,528.60
January 2024	11,162,904.49
February 2024	10,919,841.13
March 2024	10,678,332.67
April 2024	10,438,373.12
May 2024	10,199,956.32
June 2024	9,963,075.96
July 2024	9,727,725.57
August 2024	9,493,898.56
September 2024	$ 9,261,588.18
October 2024	9,030,787.57
November 2024	8,801,489.72
December 2024	8,573,687.53
January 2025	8,347,373.76
February 2025	8,122,541.08
March 2025	7,899,182.01
April 2025	7,677,289.02
May 2025	7,456,854.46
June 2025	7,237,870.60
July 2025	7,020,329.58
August 2025	6,804,223.52
September 2025	6,589,544.40
October 2025	6,376,284.16
November 2025	6,164,434.67
December 2025	5,953,987.69
January 2026	5,744,934.95
February 2026	5,537,268.12
March 2026	5,330,978.78
April 2026	5,126,058.49
May 2026	4,922,498.73
June 2026	4,720,290.97
July 2026	4,519,426.57
August 2026	4,319,896.89
September 2026	4,121,693.27
October 2026	3,924,806.95
November 2026	3,729,229.20
December 2026	3,534,951.19
January 2027	3,341,964.13
February 2027	3,150,259.16
March 2027	2,959,827.39
April 2027	2,770,659.93
May 2027	2,582,747.86
June 2027	2,396,082.23
July 2027	2,210,654.11
August 2027	2,026,454.52
September 2027	1,843,474.45
October 2027	1,661,704.94
November 2027	1,481,136.97
December 2027	1,301,761.55
January 2028	1,123,569.66
February 2028	946,552.25
March 2028	770,700.35
April 2028	596,004.92
May 2028	422,456.92
June 2028	250,047.37
July 2028	78,767.23
August 2028 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$561,779,783

FannieMae®

Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2005-58

PROSPECTUS SUPPLEMENT

Banc of America Securities LLC

May 16, 2005