

\$2,727,854,691



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2002-16**

The Certificates

We, the Federal National Mortgage Association (“Fannie Mae”), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- underlying REMIC certificates backed directly or indirectly by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-14 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The PG, QG, PK, PL, PS, AB, SL, OD, OS, CE, XE, SM, KS, QP, D, SE, XU, JH, LJ, SX and TM Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 28, 2002.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PA	1	\$ 19,852,800	PAC	5.25%	FIX	31392CRP1	March 2007
PB	1	7,948,200	PAC	5.25	FIX	31392CRQ9	August 2008
PC	1	31,915,200	PAC	5.75	FIX	31392CRR7	November 2012
IA	1	4,804,925(1)	NTL	6.00	FIX/IO	31392CRS5	November 2012
PD	1	16,316,400	PAC	6.00	FIX	31392CRT3	July 2014
PE	1	18,511,200	PAC	6.00	FIX	31392CRU0	March 2016
PI(2)	1	14,077,200(1)	NTL	6.00	FIX/IO	31392CRV8	April 2017
PT(2)	1	14,077,200	PAC	(3)	PO	31392CRW6	April 2017
ZJ	1	4,800,000	SUP/NSJ	6.00	FIX/Z	31392CRX4	April 2017
JC	1	36,579,000	CPT	6.00	FIX	31392CRY2	April 2017
QA	2	18,601,000	PAC	5.25	FIX	31392CRZ9	March 2006
QB	2	18,938,000	PAC	5.25	FIX	31392CSA3	July 2008
IB	2	1,706,318(1)	NTL	5.50	FIX/IO	31392CSB1	July 2008
QC	2	35,020,000	PAC	5.50	FIX	31392CSC9	February 2012
QD	2	29,426,000	PAC	5.50	FIX	31392CSD7	June 2014
QE	2	20,163,000	PAC	5.50	FIX	31392CSE5	October 2015
QI(2)	2	25,000,000(1)	NTL	5.50	FIX/IO	31392CSF2	April 2017
QO(2)	2	25,000,000	PO	(3)	PO	31392CSG0	April 2017
JA	2	41,352,000	TAC/AD/NSJ	5.50	FIX	31392CSH8	April 2017
JZ	2	11,500,000	SUP/NSJ	5.50	FIX/Z	31392CSJ4	April 2017
PH	3	149,198,667	PAC	6.50	FIX	31392CSK1	November 2025
IC	3	2,732,205(1)	NTL	6.50	FIX/IO	31392CSL9	December 2027
PJ	3	35,518,667	PAC	6.00	FIX	31392CSM7	December 2027
IP(2)	3	58,210,666(1)	NTL	6.50	FIX/IO	31392CSN5	October 2030
PQ(2)	3	58,210,666	PAC	(3)	PO	31392CSP0	October 2030
PF(2)	3	28,782,000	PAC	(4)	FLT	31392CSQ8	April 2032
PU(2)	3	11,070,000	PAC	(3)	PO	31392CSR6	April 2032
QS(2)	3	11,070,000(1)	NTL	(4)	INV/IO	31392CSS4	April 2032
AD(2)	3	5,991,466	PAC	8.50	FIX	31392CST2	April 2032
AE(2)	3	23,965,867	PAC	6.00	FIX	31392CSU9	April 2032
BA	3	44,986,000	SUP	6.50	FIX	31392CSV7	March 2031
BC	3	4,005,000	SUP	6.50	FIX	31392CSW5	April 2031
BD	3	2,874,000	SUP	6.50	FIX	31392CSX3	May 2031
BE	3	10,127,000	SUP	6.50	FIX	31392CSY1	August 2031
BG	3	19,731,667	SUP	6.50	FIX	31392CSZ8	April 2032
GF	3	4,000,388	SUP	(4)	FLT	31392CTA2	April 2032
GS	3	898,549	SUP	(4)	INV	31392CTB0	April 2032
HS	3	640,063	SUP	(4)	INV	31392CTC8	April 2032
SH(2)	4	53,903,387(1)	SC/NTL	(4)	INV/IO	31392CTD6	May 2028
SJ(2)	4	29,024,900(1)	SC/NTL	(4)	INV/IO	31392CTE4	May 2028
SK	4	82,928,287(1)	SC/NTL	(4)	INV/IO	31392CTF1	May 2028
OA	5	116,081,000	PAC	6.50	FIX	31392CTG9	March 2026
OB	5	28,272,000	PAC	6.00	FIX	31392CTH7	May 2028
OC	5	38,803,000	PAC	6.00	FIX	31392CTJ3	October 2030
IE	5	5,159,615(1)	NTL	6.50	FIX/IO	31392CTK0	October 2030
OF(2)	5	20,581,167	PAC	(4)	FLT	31392CTL8	April 2032
OT(2)	5	7,915,833	PAC	(3)	PO	31392CTM6	April 2032
TS(2)	5	7,915,833(1)	NTL	(4)	INV/IO	31392CTN4	April 2032
FG	5	35,416,588	PAC/AD	(4)	FLT	31392CTP9	April 2032
SG	5	10,897,412	PAC/AD	(4)	INV	31392CTQ7	April 2032
ZG	5	3,400,000	SUP	6.50	FIX/Z	31392CTR5	November 2030
FQ(2)	5	29,542,882	SUP	(4)	FLT	31392CTS3	April 2032
SQ(2)	5	9,090,118	SUP	(4)	INV	31392CTT1	April 2032
XA	6	5,871,000	SCH	5.00	FIX	31392CTU8	March 2007
XB	6	10,471,000	SCH	5.25	FIX	31392CTV6	November 2012
XC	6	13,064,000	SCH	5.25	FIX	31392CTW4	May 2017
XD	6	24,048,000	SCH	5.50	FIX	31392CTX2	August 2022
IX	6	9,580,500(1)	NTL	6.50	FIX/IO	31392CTY0	August 2022
XG(2)	6	87,832,000(1)	NTL	6.50	FIX/IO	31392CTZ7	April 2032
XH(2)	6	87,832,000	SCH	(3)	PO	31392CUA0	April 2032
AK	6	15,008,000	SCH	6.50	FIX	31392CUB8	April 2032
EF	6	8,437,500	SUP	(4)	FLT	31392CUC6	April 2032
ES	6	1,562,500	SUP	(4)	INV	31392CUD4	April 2032
EA	6	5,158,000	SUP	6.25	FIX	31392CUE2	March 2031
EB	6	1,136,000	SUP	6.25	FIX	31392CUF9	June 2031
EC	6	3,706,000	SUP	6.25	FIX	31392CUG7	April 2032
EG	6	12,739,000	SUP	6.50	FIX	31392CUH5	March 2031
EH	6	10,967,000	SUP	6.50	FIX	31392CUJ1	April 2032
LS(2)	7	99,698,826(1)	SC/NTL	(4)	INV/IO	31392CUK8	January 2032
MS(2)	7	99,698,826(1)	SC/NTL	(4)	INV/IO	31392CUL6	January 2032
NS(2)	7	99,698,826(1)	SC/NTL	(4)	INV/IO	31392CUM4	January 2032
SN	7	99,698,826(1)	SC/NTL	(4)	INV/IO	31392CUN2	January 2032
QH	8	12,565,000	PAC	5.25	FIX	31392CUP7	January 2007
QJ	8	16,114,000	PAC	5.25	FIX	31392CUQ5	August 2010
QK	8	29,468,000	PAC	5.50	FIX	31392CUR3	March 2015
IG	8	6,040,541(1)	NTL	6.00	FIX/IO	31392CUS1	March 2015
QL	8	25,609,000	PAC	6.00	FIX	31392CTU9	February 2018
QM	8	20,945,000	PAC	6.00	FIX	31392CUV6	February 2020
QN	8	20,649,000	PAC	6.00	FIX	31392CUV4	October 2021
QT(2)	8	7,895,000(1)	NTL	6.00	FIX/IO	31392CUW2	April 2022
QU(2)	8	7,895,000	PAC	(3)	PO	31392CUW0	April 2022
CA	8	45,322,000	SCH	6.00	FIX	31392CUY8	April 2022
CB	8	600,000	SCH	6.00	FIX	31392CUZ5	April 2022
UF(2)	8	15,624,750	SUP	(4)	FLT	31392CVA9	April 2022
US(2)	8	3,605,711	SUP	(4)	INV	31392CVB7	April 2022
DO	8	1,602,539	SUP	(3)	PO	31392CVC5	April 2022

(table continued on next page)

UBS Warburg

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
FE	9	\$106,500,000	SEQ	(4)	FLT	31392CVD3	May 2030
SR(2)	9	53,250,000(1)	NTL	(4)	INV/IO	31392CVE1	June 2023
SU(2)	9	53,250,000(1)	NTL	(4)	INV/IO	31392CVF8	May 2030
CM	9	300,000,000	SEQ	5.79%	FIX	31392CVG6	May 2030
VC	9	30,572,351	SEQ/AD	6.50	FIX	31392CVH4	January 2013
VD	9	25,666,725	SEQ/AD	6.50	FIX	31392CVJ0	June 2018
ZD	9	30,586,165	SEQ	6.50	FIX/Z	31392CVK7	April 2032
XL	10	20,541,000	PAC	5.25	FIX	31392CVL5	June 2006
XM	10	18,339,000	PAC	5.25	FIX	31392CVM3	October 2008
XI	10	1,767,272(1)	NTL	5.50	FIX/IO	31392CVN1	October 2008
XN	10	35,764,000	PAC	5.50	FIX	31392CVP6	May 2012
XQ	10	28,418,000	PAC	5.50	FIX	31392CVQ4	August 2014
XR	10	19,177,000	PAC	5.50	FIX	31392CVR2	December 2015
XW(2)	10	22,514,000(1)	NTL	5.50	FIX/IO	31392CVS0	April 2017
XY(2)	10	22,514,000	PAC	(3)	PO	31392CVT8	April 2017
FY(2)	10	32,512,765	TAC/AD/NSJ	(4)	FLT	31392CVU5	April 2017
SY(2)	10	17,734,235	TAC/AD/NSJ	(4)	INV	31392CVV3	April 2017
ZK	10	5,000,000	SUP/NSJ	5.50	FIX/Z	31392CVW1	April 2017
LB	11	12,213,000	PAC	5.25	FIX	31392CVX9	November 2010
LC	11	17,226,000	PAC	5.25	FIX	31392CVY7	November 2016
LD	11	29,957,000	PAC	5.50	FIX	31392CVZ4	November 2022
LI	11	10,270,115(1)	NTL	6.50	FIX/IO	31392CWA8	November 2022
LE	11	27,030,000	PAC	6.50	FIX	31392CWB6	June 2026
LG	11	23,395,000	PAC	6.50	FIX	31392CWC4	October 2028
LH	11	29,726,000	PAC	6.50	FIX	31392CWD2	March 2031
FX(2)	11	11,398,833	PAC	(4)	FLT	31392CWE0	April 2032
XO(2)	11	4,384,167	PAC	(3)	PO	31392CWF7	April 2032
XS(2)	11	4,384,167(1)	NTL	(4)	INV/IO	31392CWG5	April 2032
KA	11	53,101,000	TAC/AD/NSJ	6.50	FIX	31392CWH3	April 2032
KZ	11	13,000,000	SUP/NSJ	6.50	FIX/Z	31392CWI9	January 2031
BK	11	6,980,000	SUP	7.00	FIX	31392CWK6	June 2031
BL	11	19,548,357	SUP	7.00	FIX	31392CWL4	April 2032
BO	11	2,040,643	SUP	(3)	PO	31392CWM2	April 2032
UI	12	24,676,928(1)	NTL	7.00	FIX/IO	31392CWN0	July 2029
TK	12	115,159,000	PAC	5.50	FIX	31392CWP5	July 2029
TL	12	13,135,000	PAC	7.00	FIX	31392CWQ3	August 2030
IT(2)	12	24,509,000(1)	NTL	7.00	FIX/IO	31392CWR1	April 2032
TO(2)	12	24,509,000	PAC	(3)	PO	31392CWS9	April 2032
AT	12	97,197,000	SUP	7.00	FIX	31392CWT7	April 2032
FV	13	5,836,154	SC/PT	(4)	FLT	31392CWU4	March 2022
SV	13	5,836,153	SC/PT	(4)	INV	31392CWW2	March 2022
VF	14	60,000,000	PT	(4)	FLT	31392CWW0	April 2032
VS	14	60,000,000(1)	NTL	(4)	INV/IO	31392CWX8	April 2032
VO	14	12,857,143	PT	(3)	PO	31392CWY6	April 2032
R		0	NPR	0	NPR	31392CWX3	April 2032
RL		0	NPR	0	NPR	31392CXA7	April 2032

(1) Notional balances. These classes are interest only classes.
(2) Exchangeable classes.

(3) Principal only classes.
(4) Based on LIBOR.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>Group 10 Principal Distribution</i>	
REFERENCE SHEET	S- 4	<i>Amount</i>	S-31
ADDITIONAL RISK FACTORS	S-14	<i>ZK Accrual Amount</i>	S-31
DESCRIPTION OF THE		<i>Group 10 Cash Flow Distribution</i>	
CERTIFICATES	S-15	<i>Amount</i>	S-31
GENERAL	S-15	<i>Group 11 Principal Distribution</i>	
<i>Structure</i>	S-15	<i>Amount</i>	S-32
<i>Fannie Mae Guaranty</i>	S-16	<i>KZ Accrual Amount</i>	S-32
<i>Characteristics of Certificates</i>	S-16	<i>Group 11 Cash Flow Distribution</i>	
<i>Authorized Denominations</i>	S-17	<i>Amount</i>	S-32
<i>Distribution Dates</i>	S-17	<i>Group 12 Principal Distribution</i>	
<i>Record Date</i>	S-17	<i>Amount</i>	S-33
<i>Class Factors</i>	S-17	<i>Group 13 Principal Distribution</i>	
<i>Optional Termination</i>	S-17	<i>Amount</i>	S-33
<i>Voting the Underlying REMIC</i>		<i>Group 14 Principal Distribution</i>	
<i>Certificates</i>	S-17	<i>Amount</i>	S-33
COMBINATION AND RECOMBINATION	S-17	STRUCTURING ASSUMPTIONS	S-33
<i>General</i>	S-17	<i>Pricing Assumptions</i>	S-33
<i>Procedures</i>	S-18	<i>Prepayment Assumptions</i>	S-33
<i>Additional Considerations</i>	S-18	<i>Structuring Ranges and Rates</i>	S-34
THE TRUST MBS	S-18	<i>Initial Effective Ranges</i>	S-34
THE UNDERLYING REMIC CERTIFICATES ..	S-20	YIELD TABLES	S-36
FINAL DATA STATEMENT	S-20	<i>General</i>	S-36
DISTRIBUTIONS OF INTEREST	S-21	<i>The Fixed Rate Interest Only Classes</i> ..	S-37
<i>Categories of Classes</i>	S-21	<i>The Inverse Floating Rate Classes</i>	S-40
<i>General</i>	S-22	<i>The Principal Only Classes</i>	S-49
<i>Interest Accrual Periods</i>	S-23	WEIGHTED AVERAGE LIVES OF THE	
<i>Accrual Classes</i>	S-23	CERTIFICATES	S-51
<i>Notional Classes</i>	S-23	DECREMENT TABLES	S-51
<i>Floating Rate and Inverse Floating</i>		CHARACTERISTICS OF THE R AND RL	
<i>Rate Classes</i>	S-24	CLASSES	S-73
CALCULATION OF LIBOR	S-24	CERTAIN ADDITIONAL FEDERAL	
DISTRIBUTIONS OF PRINCIPAL	S-24	INCOME TAX CONSEQUENCES	S-74
<i>Categories of Classes and Components</i>	S-24	REMIC ELECTIONS AND SPECIAL TAX	
<i>Components</i>	S-26	ATTRIBUTES	S-74
<i>Principal Distribution Amount</i>	S-26	TAXATION OF BENEFICIAL OWNERS OF	
<i>Group 1 Principal Distribution Amount</i>	S-27	REGULAR CERTIFICATES	S-74
<i>ZJ Accrual Amount</i>	S-27	TAXATION OF BENEFICIAL OWNERS OF	
<i>Group 1 Cash Flow Distribution</i>		RESIDUAL CERTIFICATES	S-75
<i>Amount</i>	S-27	TAXATION OF BENEFICIAL OWNERS OF RCR	
<i>Group 2 Principal Distribution Amount</i>	S-28	CERTIFICATES	S-75
<i>JZ Accrual Amount</i>	S-28	<i>General</i>	S-75
<i>Group 2 Cash Flow Distribution</i>		<i>Combination RCR Classes</i>	S-76
<i>Amount</i>	S-28	<i>Exchanges</i>	S-76
<i>Group 3 Principal Distribution Amount</i>	S-29	PLAN OF DISTRIBUTION	S-76
<i>Group 5 Principal Distribution Amount</i>	S-29	<i>General</i>	S-76
<i>ZG Accrual Amount</i>	S-29	<i>Increase in Certificates</i>	S-76
<i>Group 5 Cash Flow Distribution</i>		LEGAL MATTERS	S-76
<i>Amount</i>	S-29	EXHIBIT A	A- 1
<i>Group 6 Principal Distribution Amount</i>	S-30	SCHEDULE 1	A- 2
<i>Group 8 Principal Distribution Amount</i>	S-30	PRINCIPAL BALANCE SCHEDULES ..	B- 1
<i>Group 9 Principal Distribution Amount</i>	S-31		
<i>ZD Accrual Amount</i>	S-31		
<i>Group 9 Cash Flow Distribution</i>			
<i>Amount</i>	S-31		

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates dated October 1, 1999 (the “MBS Prospectus”);
- our Information Statement dated March 30, 2001 and its supplements (the “Information Statement”); and
- if you are purchasing any Group 4, Group 7 or Group 13 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”).

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

In addition, the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain copies of the Disclosure Documents, except the Underlying REMIC Disclosure Documents, by writing or calling the dealer at:

UBS Warburg LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07087
(telephone 201-352-6858).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 1998-46-SC REMIC Certificate Class 1998-46-SD REMIC Certificate
5	Group 5 MBS
6	Group 6 MBS
7	Class 2002-7-SC REMIC Certificate
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS
12	Group 12 MBS
13	Class 2002-7-D REMIC Certificate
14	Group 14 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of March 1, 2002)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$150,000,000	180	172	7	6.600%
Group 2 MBS	\$200,000,000	180	173	6	6.120%
Group 3 MBS	\$400,000,000	360	357	2	6.900%
Group 5 MBS	\$300,000,000	360	349	8	7.050%
Group 6 MBS	\$200,000,000	360	356	3	6.950%
Group 8 MBS	\$200,000,000	240	238	1	6.500%
Group 9 MBS	\$493,325,241	360	353	6	6.950%
Group 10 MBS	\$200,000,000	180	167	11	6.175%
Group 11 MBS	\$250,000,000	360	357	2	6.950%
Group 12 MBS	\$250,000,000	360	338	18	7.600%
Group 14 MBS	\$ 72,857,143	360	297	51	7.474%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC Certificates

Exhibit A describes the Underlying REMIC Certificates, including certain information about the related mortgage loans. To learn more about the Underlying REMIC Certificates, you should

obtain from us the current class factors and the disclosure documents for the Underlying REMIC Certificates as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on March 28, 2002.

Distribution Dates

We will make payments on the Group 4 Classes on the 18th day of each calendar month, or on the next business day if the 18th day is not a business day. We will make payments on all other classes of certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All Classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below, except that the initial interest rates listed for the SH, SJ, SK, LS, MS, NS, SN, SL, SM and KS Classes are assumed rates. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear

interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
PF	2.80000%	9.00000%	0.95%	LIBOR + 95 basis points
QS	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$
GF	2.77000%	9.00000%	0.90%	LIBOR + 90 basis points
GS	20.61300%	28.93834%	0.00%	$28.93834\% - (4.45205 \times \text{LIBOR})$
HS	10.00000%	10.00000%	0.00%	$50.625\% - (6.25 \times \text{LIBOR})$
SH	5.66000%(2)	7.50000%	0.00%	$7.5\% - \text{LIBOR}$
SJ	5.66000%(2)	7.50000%	0.00%	$7.5\% - \text{LIBOR}$
SK	1.00000%(2)	1.00000%	0.00%	$8.5\% - \text{LIBOR}$
OF	2.80000%	9.00000%	0.95%	LIBOR + 95 basis points
TS	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$
FG	2.60000%	8.50000%	0.75%	LIBOR + 75 basis points
SG	19.17500%	25.18750%	0.00%	$25.1875\% - (3.25 \times \text{LIBOR})$
FQ	3.02000%	8.50000%	1.12%	LIBOR + 112 basis points
SQ	17.81000%	23.98500%	0.00%	$23.985\% - (3.25 \times \text{LIBOR})$
EF	3.35000%	8.00000%	1.50%	LIBOR + 150 basis points
ES	25.11000%	35.10000%	0.00%	$35.1\% - (5.4 \times \text{LIBOR})$
LS	5.40000%(2)	7.25000%	0.00%	$7.25\% - \text{LIBOR}$
MS	0.25000%(2)	0.25000%	0.00%	$7.5\% - \text{LIBOR}$
NS	0.25000%(2)	0.25000%	0.00%	$7.75 - \text{LIBOR}$
SN	0.50000%(2)	0.50000%	0.00%	$8.25 - \text{LIBOR}$
UF	3.30000%	8.00000%	1.20%	LIBOR + 120 basis points
US	20.36667%	29.46667%	0.00%	$29.46667\% - (4.33333333 \times \text{LIBOR})$
FE	2.35000%	8.50000%	0.50%	LIBOR + 50 basis points
SR	6.15000%	8.00000%	0.00%	$8\% - \text{LIBOR}$
SU	6.15000%	8.00000%	0.00%	$8\% - \text{LIBOR}$
FY	2.45000%	8.50000%	0.55%	LIBOR + 55 basis points
SY	11.09167%	14.57500%	0.00%	$14.575\% - (1.83333 \times \text{LIBOR})$
FX	2.8000%	9.00000%	0.95%	LIBOR + 95 basis points
XS	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$
FV	3.43000%	8.00000%	1.55%	LIBOR + 155 basis points
SV	9.57000%	11.45000%	5.00%	$11.45\% - \text{LIBOR}$
VF	2.40000%	8.50000%	0.55%	LIBOR + 55 basis points
VS	6.10000%	7.95000%	0.00%	$7.95\% - \text{LIBOR}$
PS	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$
SL	5.66000%(2)	7.50000%	0.00%	$7.5\% - \text{LIBOR}$
OS	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$
SM	5.90000%(2)	7.75000%	0.00%	$7.75\% - \text{LIBOR}$
KS	5.65000%(2)	7.50000%	0.00%	$7.5\% - \text{LIBOR}$
SE	6.15000%	8.00000%	0.00%	$8\% - \text{LIBOR}$
SX	16.12000%	20.93000%	0.00%	$20.93\% - (2.6 \times \text{LIBOR})$

(1) We will establish LIBOR on the basis of the "BBA Method."

(2) Assumed initial interest rates. We will calculate the actual interest rates on March 21, 2002 using the applicable formulas.

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
IA	12.5000000000% of the PA and PB Classes
	4.1666666667% of the PC Class
PI	100% of the PT Class
IB	4.5454545454% of the QA and QB Classes
QI	100% of the QO Class
IC	7.6923076923% of the PJ Class
IP	100% of the PQ Class
QS	100% of the PU Class
SH and SJ(1)	100% of the aggregate notional principal balance of the Group 4 Underlying REMIC Certificates
SK	100% of the aggregate notional principal balance of the Group 4 Underlying REMIC Certificates
SL	100% of the aggregate notional principal balance of the Group 4 Underlying REMIC Certificates
IE	7.6923076923% of the OB and OC Classes
TS	100% of the OT Class
IX	23.0769230769% of the XA Class
	19.2307692308% of the XB and XC Classes
	15.3846153846% of the XD Class
XG	100% of the XH Class
LS	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
MS	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
NS	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
SN	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
SM	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
KS	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
QT	100% of the QU Class
IG	12.5000000000% of the QH and QJ Classes
	8.3333333333% of the QK Class
SR and SU(2)	100% of the FE Class
SE	100% of the FE Class
XI	4.5454545454% of the XL and XM Classes
XW	100% of the XY Class
LI	19.2307692308% of the LB and LC Classes
	15.3846153846% of the LD Class
XS	100% of the XO Class
UI	21.4285714286% of the TK Class
IT	100% of the TO Class
VS	100% of the VF Class

- (1) The sum of these notional principal balances will equal the applicable percentage of the specified balance. On each distribution date, reductions in the aggregate notional principal balance of the Group 4 Underlying REMIC Certificates will be allocated, sequentially, in reduction of the notional principal balances of the SH and SJ Classes, in that order, until their notional principal balances are reduced to zero.
- (2) The sum of these notional principal balances will equal the applicable percentage of the specified balance. On each distribution date, reductions in the principal balance of the FE Class will be allocated, sequentially, in reduction of the notional principal balances of the SR and SU Classes, in that order, until their notional principal balances are reduced to zero.

Components

The JC Class is made up of payment components. Each component will have the original principal balance, principal type and interest type set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
JC1	\$36,399,000	TAC/AD/NSJ	FIX
JC2	180,000	PT	FIX

Distributions of Principal

Group 1 Principal Distribution Amount

ZJ Accrual Amount

To the JC1 Component to its Targeted Balance, and thereafter to the ZJ Class.

Group 1 Cash Flow Distribution Amount

(a) 99.88% of such amount as follows:

first, to the PA, PB, PC, PD, PE and PT Classes, in that order, to their Planned Balances;

second, if the principal balance of the Group 1 MBS is less than the Group 1 MBS Targeted Balance, to the ZJ Class to zero;

third, to the JC1 Component to its Targeted Balance;

fourth, to the ZJ Class, to zero;

fifth, to the JC1 Component to zero; and

sixth, to the PA, PB, PC, PD, PE and PT Classes, in that order, to zero, and

(b) 0.12% of such amount to the JC2 Component to zero.

Group 2 Principal Distribution Amount

JZ Accrual Amount

To the JA Class to its Targeted Balance, and thereafter to the JZ Class.

Group 2 Cash Flow Distribution Amount

1. To the QA, QB, QC, QD, QE and QO Classes, in that order, to their Planned Balances.

2. If the principal balance of the Group 2 MBS is less than the Group 2 MBS Targeted Balance, to the JZ Class to zero.

3. To the JA Class to its Targeted Balance.

4. To the JZ Class to zero.

5. To the JA Class to zero.

6. To the QA, QB, QC, QD, QE and QO Classes, in that order, to zero.

Group 3 Principal Distribution Amount

1. To the PH, PJ and PQ Classes, in that order, to their Planned Balances.

2. To the PF and PU Classes, pro rata, to their Planned Balances.

3. To the AD and AE Classes, pro rata, to their Planned Balances.

4. To the BA, BC, BD and BE Classes, in that order, to zero.
5. To the BG, GF, GS and HS Classes, pro rata, to zero.
6. To the AD and AE Classes, pro rata, to zero.
7. To the PH, PJ and PQ Classes, in that order, to zero.
8. To the PF and PU Classes, pro rata, to zero.

Group 5 Principal Distribution Amount

ZG Accrual Amount

To the FG and SG Classes, pro rata, to zero, and thereafter to the ZG Class.

Group 5 Cash Flow Distribution Amount

1. To the OA, OB and OC Classes, in that order, to their Planned Balances.
2. To the OF and OT Classes, pro rata, to their Planned Balances.
3. To the FG and SG Classes, pro rata, to their Planned Balances.
4. To the ZG Class to zero.
5. to the FQ and SQ Classes, pro rata, to zero.
6. To the FG and SG Classes, pro rata, to zero.
7. To the OA, OB and OC Classes, in that order, to zero.
8. To the OF and OT Classes, pro rata, to zero.

Group 6 Principal Distribution Amount

1. To the XA, XB, XC, XD and XH Classes, in that order, to their Scheduled Balances.
2. To the AK Class to its Scheduled Balance.
3. (a) 22.8801537546% of the remaining amount to the EF and ES Classes, pro rata, to zero,
(b) 22.8801537546% of such remaining amount to the EA, EB and EC Classes, in that order, to zero, and
(c) 54.2396924908% of such remaining amount to the EG and EH Classes, in that order, to zero.
4. To the AK Class to zero.
5. To the XA, XB, XC, XD and XH Classes, in that order, to zero.

Group 8 Principal Distribution Amount

1. To the QH, QJ, QK, QL, QM, QN and QU Classes, in that order, to their Planned Balances.
2. To the CA and CB Classes, in that order, to their Scheduled Balances.
3. To the UF, US and DO Classes, pro rata, to zero.
4. To the CA and CB Classes, in that order, to zero.
5. To the QH, QJ, QK, QL, QM, QN and QU Classes, in that order, to zero.

Group 9 Principal Distribution Amount

ZD Accrual Amount

To the VC and VD Classes, in that order, to zero, and thereafter to the ZD Class.

Group 9 Cash Flow Distribution Amount

1. To the FE and CM Classes, pro rata, to zero.
2. To the VC, VD and ZD Classes, in that order, to zero.

Group 10 Principal Distribution Amount

ZK Accrual Amount

To the FY and SY Classes, pro rata, to their Targeted Balances, and thereafter to the ZK Class.

Group 10 Cash Flow Distribution Amount

1. To the XL, XM, XN, XQ, XR and XY Classes, in that order, to their Planned Balances.
2. If the principal balance of the Group 10 MBS is less than the Group 10 MBS Targeted Balance, to the ZK Class to zero.
3. To the FY and SY Classes, pro rata, to their Targeted Balances.
4. To the ZK Class to zero.
5. To the FY and SY Classes, pro rata, to zero.
6. To the XL, XM, XN, XQ, XR and XY Classes, in that order, to zero.

Group 11 Principal Distribution Amount

KZ Accrual Amount

To the KA Class to its Targeted Balance, and thereafter to the KZ Class.

Group 11 Cash Flow Distribution Amount

1. To the LB, LC, LD, LE, LG and LH Classes, in that order, to their Planned Balances.
2. To the FX and XO Classes, pro rata, to their Planned Balances.
3. If the principal balance of the Group 11 MBS is less than the Group 11 MBS Targeted Balance, to the KZ Class to zero.
4. To the KA Class to its Targeted Balance.
5. To the KZ Class to zero.
6. (a) 92.8571423571% of the remaining amount to the BK and BL Classes, in that order, to zero, and
 - (b) 7.1428576429% of such remaining amount to the BO Class to zero.
7. To the KA Class to zero.
8. To the LB, LC, LD, LE, LG and LH Classes, in that order, to zero.
9. To the FX and XO Classes, pro rata, to zero.

Group 12 Principal Distribution Amount

1. To the TK, TL and TO Classes, in that order, to their Planned Balances.

2. To the AT Class to zero.

3. To the TK, TL and TO Classes, in that order, to zero.

Group 13 Principal Distribution Amount

To the FV and SV Classes, pro rata, to zero.

Group 14 Principal Distribution Amount

To the VF and VO Classes, pro rata, to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>231%</u>	<u>234%</u>	<u>235%</u>	<u>236%</u>	<u>275%</u>	<u>500%</u>
PA	2.4	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
PB	4.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.1
PC	7.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.8
IA	4.1	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.0
PD	9.4	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.9
PE	10.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	5.2
PI, PT and PG	12.4	11.4	11.4	11.4	11.4	11.4	11.4	11.4	8.3
ZJ	14.7	13.5	11.8	4.5	2.8	2.0	0.2	0.2	0.2
JC	11.3	7.8	2.9	3.3	3.4	3.4	3.6	2.1	1.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>163%</u>	<u>172%</u>	<u>204%</u>	<u>205%</u>	<u>206%</u>	<u>250%</u>	<u>500%</u>
QA	2.1	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
QB	4.2	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.1
IB	3.2	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.8
QC	6.7	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.7
QD	9.2	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.7
QE	10.8	8.0	8.0	8.0	8.0	8.0	8.0	8.0	5.0
QI, QO and QG	12.3	11.2	11.2	11.2	11.2	11.2	11.2	11.2	7.8
JA	9.5	5.9	2.6	2.6	2.8	2.8	4.4	2.3	1.1
JZ	14.5	12.8	11.4	11.5	6.7	6.5	0.4	0.4	0.3

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
PH	13.0	3.8	3.8	3.8	3.8	2.7
IC and PJ	21.3	8.0	8.0	8.0	8.0	4.5
IP, PQ and PK	23.7	11.0	11.0	11.0	11.0	6.0
PF, PU, QS, PL and PS	25.8	18.1	18.1	18.1	18.1	10.0
AD, AE and AB	27.0	13.3	3.8	3.8	3.8	2.1
BA	28.2	19.2	14.7	2.2	1.8	0.9
BC	28.9	22.8	19.6	4.0	3.0	1.5
BD	29.0	23.4	20.2	4.3	3.2	1.6
BE	29.2	24.4	21.6	5.1	3.6	1.7
BG, GF, GS and HS	29.7	27.4	26.0	14.2	5.3	2.0

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>480%</u>	<u>750%</u>	<u>1000%</u>
SH	14.3	5.3	1.2	0.7	0.5
SJ	24.1	17.6	5.7	3.3	2.2
SK and SL	17.7	9.6	2.8	1.6	1.1

		PSA Prepayment Assumption						
Group 5 Classes		0%	100%	167%	219%	250%	500%	
OA		13.3	3.6	3.6	3.6	3.6	2.4	
OB		21.7	8.0	8.0	8.0	8.0	4.3	
OC		23.9	11.0	11.0	11.0	11.0	5.7	
IE		22.9	9.7	9.7	9.7	9.7	5.1	
OF, OT, TS, OD and OS		25.8	17.9	17.9	17.9	17.9	9.7	
FG and SG		23.7	14.0	3.2	3.2	3.2	1.6	
ZG		28.2	19.6	9.2	0.5	0.3	0.1	
FQ, SQ and CE		29.3	24.7	18.4	7.9	2.7	0.8	
		PSA Prepayment Assumption						
Group 6 Classes		0%	100%	130%	250%	277%	350%	500%
XA		2.0	0.6	0.6	0.6	0.6	0.6	0.6
XB		6.3	1.6	1.6	1.6	1.6	1.6	1.6
XC		10.5	2.5	2.5	2.5	2.5	2.5	2.4
XD		15.0	4.0	4.0	4.0	4.0	3.8	2.9
IX		10.1	2.6	2.6	2.6	2.6	2.5	2.2
XG, XH and XE		22.5	10.8	10.8	10.8	10.0	8.2	6.0
AK		26.9	13.2	3.7	3.7	3.4	2.7	2.0
EF and ES		28.8	22.4	19.1	3.0	2.5	1.8	1.3
EA		28.2	19.2	14.6	1.7	1.5	1.2	0.9
EB		29.0	23.2	20.1	3.1	2.6	2.0	1.5
EC		29.6	26.8	25.0	4.9	3.7	2.6	1.8
EG		28.2	19.3	14.8	1.8	1.5	1.2	0.9
EH		29.5	26.1	24.1	4.5	3.5	2.5	1.8
		PSA Prepayment Assumption						
Group 7 Classes		0%	100%	175%	350%	500%		
LS, MS, NS, SN, SM and KS		20.6	11.2	8.1	4.8	3.6		
		PSA Prepayment Assumption						
Group 8 Classes		0%	100%	198%	269%	270%	300%	500%
QH		2.4	1.5	1.5	1.5	1.5	1.5	1.5
QJ		5.1	2.5	2.5	2.5	2.5	2.5	2.5
QK		8.4	4.0	4.0	4.0	4.0	4.0	3.2
IG		5.7	2.8	2.8	2.8	2.8	2.8	2.5
QL		11.5	6.0	6.0	6.0	6.0	6.0	4.2
QM		13.7	8.0	8.0	8.0	8.0	8.0	5.4
QN		15.3	11.0	11.0	11.0	11.0	11.0	7.4
QT, QU and QP		16.7	15.9	15.9	15.9	15.9	15.9	11.5
CA		16.3	10.5	3.3	3.3	3.3	2.7	1.8
CB		18.9	16.0	14.3	14.3	14.3	6.6	2.7
UF, US, DO and D		19.5	17.9	13.7	3.9	3.8	2.0	1.1
		PSA Prepayment Assumption						
Group 9 Classes		0%	100%	277%	350%	500%		
FE, CM and SE		19.4	8.4	4.0	3.3	2.5		
SR		13.8	3.9	1.9	1.7	1.3		
SU		25.0	12.9	6.0	4.9	3.6		
VC		6.0	6.0	5.9	5.5	4.6		
VD		13.6	13.6	10.4	8.8	6.6		
ZD		29.1	24.1	15.5	13.1	9.7		

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>161%</u>	<u>177%</u>	<u>199%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>
XL	2.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.4
XM	4.4	2.5	2.5	2.5	2.5	2.5	2.5	2.5	1.9
XI	3.3	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.6
XN	6.9	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.5
XQ	9.3	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6
XR	10.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.9
XW, XY and XU	12.2	11.1	11.1	11.1	11.1	11.1	11.1	11.1	7.7
FY, SY and JH	11.2	6.9	3.7	4.0	3.7	3.6	3.7	1.7	0.8
ZK	14.8	13.2	12.5	7.9	1.1	1.1	0.2	0.2	0.1

Group 11 Classes	PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%
LB	3.8	1.5	1.5	1.5	1.5	1.5	1.5	1.5
LC	8.9	2.5	2.5	2.5	2.5	2.5	2.5	2.5
LD	14.0	4.0	4.0	4.0	4.0	4.0	4.0	3.3
LI	10.0	2.9	2.9	2.9	2.9	2.9	2.9	2.6
LE	18.1	6.0	6.0	6.0	6.0	6.0	6.0	4.1
LG	20.8	8.0	8.0	8.0	8.0	8.0	8.0	5.1
LH	23.1	11.0	11.0	11.0	11.0	11.0	11.0	6.9
FX, XO, XS, LJ and SX	24.8	17.6	17.6	17.6	17.6	17.6	17.6	11.2
KA	15.1	9.8	3.5	3.5	3.3	3.2	3.3	2.0
KZ	27.1	18.9	5.7	1.4	1.1	1.1	0.6	0.4
BK	28.9	23.3	12.5	2.6	2.1	2.1	2.1	1.2
BL	29.6	26.9	20.0	8.5	3.6	3.5	3.5	1.7
BO	29.4	25.9	18.0	7.0	3.2	3.2	3.1	1.6

<u>Group 12 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>150%</u>	<u>419%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>
UI and TK.....	15.0	2.8	2.8	2.8	2.3	1.7
TL.....	23.1	6.6	6.6	6.6	4.8	3.4
IT, TO and TM.....	24.4	10.2	10.2	10.2	7.4	5.2
AT.....	27.8	14.9	2.2	1.6	1.0	0.7

<u>Group 13 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>257%</u>	<u>350%</u>	<u>500%</u>
FV and SV	19.5	17.9	5.3	1.4	0.9

<u>Group 14 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
VF, VS and VO	21.3	9.6	6.7	3.9	2.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Payments on the Group 13 Classes also will be affected by the payment priorities governing the related underlying REMIC certificate. If you invest in either Group 13 Class, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the related underlying REMIC certificate.

As described in the related disclosure document, the Group 13 Underlying REMIC Certificate is a Support class. A Support class is entitled to receive principal payments on any distribution date only if scheduled payments have been made on other securities in the related underlying REMIC trust. Accordingly, a Support class may receive no principal payments for extended periods or may receive principal payments that vary widely from period to period.

You may obtain additional information about the underlying REMIC certificates by reviewing their current class factors in light of other information available in the related disclosure documents. You may obtain these documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Non-Sticky Jump Class are sensitive in varying degrees to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic affect on the weighted average lives of the Non-Sticky Jump Classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating

rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of March 1, 2002 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.

- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- eleven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS,” “Group 11 MBS,” “Group 12 MBS” and “Group 14 MBS” and, together, the “Trust MBS”) and
- three groups of previously issued REMIC Certificates (the “Group 4 Underlying REMIC Certificates,” “Group 7 Underlying REMIC Certificate” and “Group 13 Underlying REMIC Certificate” and, together, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of Certificates—The Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the Underlying REMIC Disclosure Documents.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be

transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Classes, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Group 4 Classes on the 18th day of each month (or, if the 18th is not a business day, on the first business day after the 18th). We will make monthly payments on all other Classes of Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related pool, or
- the principal balance of the pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificates. Holders of the Underlying REMIC Certificates may be asked to vote on issues arising under the related trust agreements. If so, the Trustee will vote the related Underlying REMIC Certificates as instructed by Holders of Certificates of the Classes backed by those Underlying REMIC Certificates. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the PI, PT, QI, QO, IP, PQ, PF, PU, QS, AD, AE, SH, SJ, OF, OT, TS, FQ, SQ, XG, XH, LS, MS, NS, QT, QU, UF, US, SR, SU, XW, XY, FY, SY, FX, XO, XS, IT and TO Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates in any combination may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years, in the case of the Group 1,

Group 2 and Group 10 MBS; up to 20 years in the case of the Group 8 MBS; and up to 30 years in the case of the Group 3, Group 5, Group 6, Group 9, Group 11, Group 12 and Group 14 MBS. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	172 months
Approximate Weighted Average WALA (Weighted Average Loan Age)	7 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	173 months
Approximate Weighted Average WALA	6 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$400,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	349 months
Approximate Weighted Average WALA	8 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	238 months
Approximate Weighted Average WALA	1 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$493,325,241
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	353 months
Approximate Weighted Average WALA	6 months

Group 10 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	167 months
Approximate Weighted Average WALA	11 months

Group 11 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 12 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	338 months
Approximate Weighted Average WALA	18 months

Group 14 MBS

Aggregate Unpaid Principal Balance	\$72,857,143
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Approximate Weighted Average WAM	297 months
Approximate Weighted Average WALA	51 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trusts. The assets of those trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the applicable Underlying REMIC Disclosure Documents. See Exhibit A for additional information about the Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal or notional principal balances of the Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust

MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PC, IA, PD, PE, PI, JC and ZJ
Accrual	ZJ
Interest Only	IA and PI
Principal Only	PT
RCR**	PG
Group 2 Classes	
Fixed Rate	QA, QB, IB, QC, QD, QE, QI, JA and JZ
Accrual	JZ
Interest Only	IB and QI
Principal Only	QO
RCR**	QG
Group 3 Classes	
Fixed Rate	PH, IC, PJ, IP, AD, AE, BA, BC, BD, BE and BG
Floating Rate	PF and GF
Inverse Floating Rate	QS, GS and HS
Interest Only	IC, IP and QS
Principal Only	PU and PQ
RCR**	PK, PL, PS and AB
Group 4 Classes	
Inverse Floating Rate	SH, SJ and SK
Interest Only	SH, SJ and SK
RCR**	SL
Group 5 Classes	
Fixed Rate	OA, OB, OC, IE and ZG
Floating Rate	OF, FG, and FQ
Inverse Floating Rate	TS, SG and SQ
Accrual	ZG
Interest Only	IE and TS
Principal Only	OT
RCR**	OD, OS and CE
Group 6 Classes	
Fixed Rate	XA, XB, XC, XD, IX, XG, AK, EA, EB, EC, EG and EH
Floating Rate	EF
Inverse Floating Rate	ES
Interest Only	IX and XG
Principal Only	XH
RCR**	XE

<u>Interest Type*</u>	<u>Classes</u>
Group 7 Classes	
Inverse Floating Rate	LS, MS, NS and SN
Interest Only	LS, MS, NS and SN
RCR**	SM and KS
Group 8 Classes	
Fixed Rate	QH, QJ, QK, IG, QL, QM, QN, QT, CA and CB
Floating Rate	UF
Inverse Floating Rate	US
Interest Only	IG and QT
Principal Only	QU and DO
RCR**	QP and D
Group 9 Classes	
Fixed Rate	CM, VC, VD and ZD
Floating Rate	FE
Inverse Floating Rate	SR and SU
Interest Only	SR and SU
Accrual	ZD
RCR**	SE
Group 10 Classes	
Fixed Rate	XL, XM, XI, XN, XQ, XR, XW and ZK
Floating Rate	FY
Inverse Floating Rate	SY
Accrual	ZK
Interest Only	XI and XW
Principal Only	XY
RCR**	XU and JH
Group 11 Classes	
Fixed Rate	LB, LC, LD, LI, LE, LG, LH, KA, KZ, BK and BL
Floating Rate	FX
Inverse Floating Rate	XS
Interest Only	LI and XS
Principal Only	XO and BO
Accrual	KZ
RCR**	LJ and SX
Group 12 Classes	
Fixed Rate	UI, TK, TL, IT and AT
Interest Only	UI and IT
Principal Only	TO
RCR**	TM
Group 13 Classes	
Floating Rate	FV
Inverse Floating Rate	SV
Group 14 Classes	
Floating Rate	VF
Inverse Floating Rate	VS
Interest Only	VS
Principal Only	VO
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an

assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*Accrual Classes*" below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an "Interest Accrual Period").

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the GF, GS, HS, EF, ES, FV and SV Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes (except the SH, SJ, SK and SL Classes) (collectively, the "25th-Pay No Delay Classes")	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs
The SH, SJ, SK and SL Classes	One-month period beginning on the 18th day of the month preceding the month in which the Distribution Date occurs

See "Additional Risk Factors—*Delay classes have lower yields and market values*" in this prospectus supplement.

The Dealer will treat the PT, QO, PQ, XH, QU, DO, XY, BO, TO and VO Classes as Delay Classes and will treat the PU, OT and XO Classes as 25th-Pay No Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The ZJ, JZ, ZG, ZD, ZK and KZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under "*Distributions of Principal*" below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under "*Reference Sheet—Notional Classes*" in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—LIBOR.” In the case of the SH, SJ, SK and SL Classes, however, the “Index Determination Date” for the related Interest Accrual Period means the second business day before the first day of the calendar month preceding the month in which the related Distribution Date occurs.

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 1.85% for the PF, QS, OF, TS, FG, SG, Group 6, Group 9, Group 11, Group 14, PS and OS Classes, 1.87% for the GF, GS and HS Classes, 1.90% for the FQ, SQ and Group 10 Classes, 2.10% for the Group 8 Classes, 1.88% for the Group 13 Classes, and will be equal to LIBOR as determined for that Interest Accrual Period for the related Underlying REMIC Certificates in the case of the SH, SJ, SK, LS, MS, NS, SN, SL, SM and KS Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC	PA, PB, PC, PD, PE and PT
TAC	JC1
Support	ZJ
Non-Sticky Jump	ZJ and JC1
Accretion Directed	JC1
Pass-Through	JC2
Component	JC
Notional	IA and PI
RCR**	PG

Principal Type***Classes****Group 2 Classes**

PAC
TAC
Support
Non-Sticky Jump
Accretion Directed
Notional
RCR**

QA, QB, QC, QD, QE and QO
JA
JZ
JA and JZ
JA
IB and QI
QG

Group 3 Classes

PAC
Support
Notional
RCR**

PH, PJ, PQ, PF, PU, AD and AE
BA, BC, BD, BE, BG, GF, GS and HS
IC, IP and QS
PK, PL, PS and AB

Group 4 Classes

Structured Collateral/Notional
RCR**

SH, SJ and SK
SL

Group 5 Classes

PAC
Support
Accretion Directed
Notional
RCR**

OA, OB, OC, OF, OT, FG and SG
ZG, FQ and SQ
FG and SG
IE and TS
OD, OS and CE

Group 6 Classes

Scheduled
Support
Notional
RCR**

XA, XB, XC, XD, XH and AK
EF, ES, EA, EB, EC, EG and EH
IX and XG
XE

Group 7 Classes

Structured Collateral/Notional
RCR**

LS, MS, NS and SN
SM and KS

Group 8 Classes

PAC
Scheduled
Support
Notional
RCR**

QH, QJ, QK, QL, QM, QN and QU
CA and CB
UF, US and DO
IG and QT
QP and D

Group 9 Classes

Sequential Pay
Accretion Directed
Notional
RCR**

FE, CM, VC, VD and ZD
VC and VD
SR and SU
SE

Group 10 Classes

PAC
TAC
Support
Non-Sticky Jump
Accretion Directed
Notional
RCR**

XL, XM, XN, XQ, XR and XY
FY and SY
ZK
FY, SY and ZK
FY and SY
XI and XW
XU and JH

<u>Principal Type*</u>	<u>Classes</u>
Group 11 Classes	
PAC	LB, LC, LD, LE, LG, LH, FX and XO
TAC	KA
Support	KZ, BK, BL and BO
Non-Sticky Jump	KZ and KA
Accretion Directed	KA
Notional	LI and XS
RCR**	LJ and SX
Group 12 Classes	
PAC	TK, TL and TO
Support	AT
Notional	UI and IT
RCR**	TM
Group 13 Classes	
Structured Collateral/Pass-Through	FV and SV
Group 14 Classes	
Pass-Through	VF and VO
Notional	VS
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Components. For purposes of calculating the payments its receives, the JC Class consists of two components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the JC Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZJ Class (the “ZJ Accrual Amount” and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (“the Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the JZ Class (the “JZ Accrual Amount” and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZG Class (the “ZG Accrual Amount” and, together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Principal Distribution Amount”),

- the principal then paid on the Group 9 MBS (the “Group 9 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZD Class (the “ZD Accrual Amount” and, together with the Group 9 Cash Flow Distribution Amount, the “Group 9 Principal Distribution Amount”),
- the principal then paid on the Group 10 MBS (the “Group 10 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZK Class (the “ZK Accrual Amount” and, together with the Group 10 Cash Flow Distribution Amount, the “Group 10 Principal Distribution Amount”),
- the principal then paid on the Group 11 MBS (the “Group 11 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the KZ Class (the “KZ Accrual Amount” and, together with the Group 11 Cash Flow Distribution Amount, the “Group 11 Principal Distribution Amount”),
- the principal then paid on the Group 12 MBS (the “Group 12 Principal Distribution Amount”),
- the principal then paid on the Group 13 Underlying REMIC Certificate (the “Group 13 Principal Distribution Amount”), and
- the principal then paid on the Group 14 MBS (the “Group 14 Principal Distribution Amount”).

The portion of each Class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

ZJ Accrual Amount

On each Distribution Date, we will pay the ZJ Accrual Amount as principal of the JC1 Component, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZJ Accrual Amount as principal of the ZJ Class.

Accretion
Directed
Component
and Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes and Components as follows:

(a) 99.88% of such amount in the following priority:

first, sequentially, to the PA, PB, PC, PD, PE and PT Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;

PAC Classes

second, if the principal balance of the Group 1 MBS on that Distribution Date (after giving effect to distributions made on that date) is less than the Group 1 MBS Targeted Balance for that Distribution Date, to the ZJ Class, until its principal balance is reduced to zero;

Non-Sticky
Jump Class

third, to the JC1 Component, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

TAC
Component

fourth, to the ZJ Class, until its principal balance is reduced to zero;

Support
Class

fifth, to the JC1 Component, without regard to its Targeted Balance and until its principal balance is reduced to zero; and

} TAC Component

sixth, sequentially, to the PA, PB, PC, PD, PE and PT Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero, and

} PAC Classes

(b) 0.12% of such amount to the JC2 Component, until its principal balance is reduced to zero.

} Pass-Through Component

Group 2 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount as principal of the JA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the JZ Accrual Amount as principal of the JZ Class.

} Accretion Directed Class and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

(i) sequentially, to the QA, QB, QC, QD, QE and QO Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;

} PAC Classes

(ii) if the principal balance of the Group 2 MBS on that Distribution Date (after giving effect to distributions made on that date) is less than the Group 2 MBS Targeted Balance for that Distribution Date, to the JZ Class, until its principal balance is reduced to zero;

} Non-Sticky Jump Class

(iii) to the JA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

} TAC Class

(iv) to the JZ Class, until its principal balance is reduced to zero;

} Support Class

(v) to the JA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and

} TAC Class

(vi) sequentially, to the QA, QB, QC, QD, QE and QO Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} PAC Classes

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) sequentially, to the PH, PJ and PQ Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) concurrently, to the PF and PU Classes, pro rata (or 72.2222222222% and 27.7777777778%, respectively), until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (iii) concurrently, to the AD and AE Classes, pro rata (or 19.9999979972% and 80.0000020028%, respectively), until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (iv) sequentially, to the BA, BC, BD and BE Classes, in that order, until their principal balances are reduced to zero;
- (v) concurrently, to the BG, GF, GS and HS Classes, pro rata (or 78.0813066786%, 15.8301638813%, 3.5556995785% and 2.5328298616, respectively), until their principal balances are reduced to zero;
- (vi) concurrently, to the AD and AE Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero;
- (vii) sequentially, to the PH, PJ and PQ Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and
- (viii) concurrently, to the PF and PU Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero.

PAC Classes

Support
Classes

PAC
Classes

Group 5 Principal Distribution Amount

ZG Accrual Amount

On each Distribution Date, we will pay the ZG Accrual Amount, concurrently, as principal of the FG and SG Classes, pro rata (or 76.4705877273% and 23.5294122727%, respectively), without regard to their Planned Balances and until their principal balances are reduced to zero. Thereafter, we will pay the ZG Accrual Amount as principal of the ZG Class.

Accretion
Directed
Classes
and Accrual
Class

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes in the following priority:

- (i) sequentially, to the OA, OB and OC Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) concurrently, to the OF and OT Classes, pro rata (or 72.2222233919% and 27.7777766081%, respectively), until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (iii) concurrently, to the FG and SG Classes, pro rata, until their principal balances are reduced to their Planned Balances for that Distribution Date;

PAC
Classes

- (iv) to the ZG Class, until its principal balance is reduced to zero;
- (v) concurrently, to the FQ and SQ Classes, pro rata (or 76.4705873217% and 23.5294126783%, respectively), until their principal balances are reduced to zero;
- (vi) concurrently, to the FG and SG Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero;
- (vii) sequentially, to the OA, OB and OC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and
- (viii) concurrently, to the OF and OT Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero.

Support
Classes

PAC
Classes

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the Group 6 Classes in the following priority:

- (i) sequentially, to the XA, XB, XC, XD and XH Classes, in that order, until their principal balances are reduced to their Scheduled Balances for that Distribution Date;
- (ii) to the AK Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (iii) (a) 22.8801537546% of the remaining amount, concurrently, to the EF and ES Classes, pro rata (or 84.375% and 15.625%, respectively), until their principal balances are reduced to zero,
- (b) 22.8801537546% of such remaining amount, sequentially, to the EA, EB and EC Classes, in that order, until their principal balances are reduced to zero, and
- (c) 54.2396924908% of such remaining amount, sequentially, to the EG and EH Classes, in that order, until their principal balances are reduced to zero;
- (iv) to the AK Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and
- (v) sequentially, to the XA, XB, XC, XD and XH Classes, in that order, without regard to their Scheduled Balances and until their principal balances are reduced to zero.

Scheduled
Classes

Support
Classes

Scheduled
Classes

Group 8 Principal Distribution Amount

On each Distribution Date, we will pay the Group 8 Principal Distribution Amount as principal of the Group 8 Classes in the following priority:

- (i) sequentially, to the QH, QJ, QK, QL, QM, QN and QU Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) sequentially, to the CA and CB Classes, in that order, until their principal balances are reduced to their Scheduled Balances for that Distribution Date;

PAC
Classes

Scheduled
Classes

- (iii) concurrently, to the UF, US and DO Classes, pro rata (or 75.0000000000%, 17.3076897230% and 7.6923102770%, respectively), until their principal balances are reduced to zero; } Support Classes
- (iv) sequentially, to the CA and CB Classes, in that order, without regard to their Scheduled Balances and until their principal balances are reduced to zero; and } Scheduled Classes
- (v) sequentially, to the QH, QJ, QK, QL, QM, QN and QU Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. } PAC Classes

Group 9 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, we will pay the ZD Accrual Amount, sequentially, as principal of the VC and VD Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the ZD Accrual Amount as principal of the ZD Class. } Accretion Directed Classes and Accrual Class

Group 9 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 9 Cash Flow Distribution Amount as principal of the Group 9 Classes in the following priority:

- (i) concurrently, to the FE and CM Classes, pro rata (or 26.1992619926% and 73.8007380074%, respectively), until their principal balances are reduced to zero; and } Sequential Pay Classes
- (ii) sequentially, to the VC, VD and ZD Classes, in that order, until their principal balances are reduced to zero. }

Group 10 Principal Distribution Amount

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount, concurrently, as principal of the FY and SY Classes, pro rata (or 64.7058829383% and 35.2941170617%, respectively), until their principal balances are reduced to their Targeted Balances for that Distribution Date. Thereafter we will pay the ZK Accrual Amount as principal of the ZK Class. } Accretion Directed Classes and Accrual Class

Group 10 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 10 Cash Flow Distribution Amount as principal of the Group 10 Classes in the following priority:

- (i) sequentially, to the XL, XM, XN, XQ, XR and XY Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; } PAC Classes
- (ii) if the principal balance of the Group 10 MBS on that Distribution Date (after giving effect to distributions made on that date) is less than the Group 10 MBS Targeted Balance for that Distribution Date, to the ZK Class, until its principal balance is reduced to zero; } Non-Sticky Jump Class
- (iii) concurrently, to the FY and SY Classes, pro rata, until their principal balances are reduced to their Targeted Balances for that Distribution Date; } TAC Classes

- (iv) to the ZK Class, until its principal balance is reduced to zero; } Support Class
- (v) concurrently, to the FY and SY Classes, pro rata, without regard to their Targeted Balances and until their principal balances are reduced to zero; and } TAC Classes
- (vi) sequentially, to the XL, XM, XN, XQ, XR and XY Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. } PAC Classes

Group 11 Principal Distribution Amount

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount, as principal of the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the KZ Accrual Amount as principal of the KZ Class. } Accretion Directed Classes and Accrual Class

Group 11 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 11 Cash Flow Distribution Amount as principal of the Group 11 Classes in the following priority:

- (i) sequentially, to the LB, LC, LD, LE, LG and LH Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; } PAC Classes
- (ii) concurrently, to the FX and XO Classes, pro rata (or 72.2222201102% and 27.7777798898%, respectively), until their principal balances are reduced to their Planned Balances for that Distribution Date; }
- (iii) if the principal balance of the Group 11 MBS on that Distribution Date (after giving effect to distributions made on that date) is less than the Group 11 MBS Targeted Balance for that Distribution Date, to the KZ Class, until its principal balance is reduced to zero; } Non-Sticky Jump Class
- (iv) to the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class
- (v) to the KZ Class, until its principal balance is reduced to zero; }
- (vi) (a) 92.8571423571% of the remaining amount, sequentially, to the BK and BL Classes, in that order, until their principal balances are reduced to zero, and } Support Classes
- (b) 7.1428576429% of such remaining amount to the BO Class, until its principal balance is reduced to zero; }
- (vii) to the KA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; } TAC Class
- (viii) sequentially, to the LB, LC, LD, LE, LG and LH Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and } PAC Classes
- (ix) concurrently, to the FX and XO Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero. }

Group 12 Principal Distribution Amount

On each Distribution Date, we will pay the Group 12 Principal Distribution Amount as principal of the Group 12 Classes in the following priority:

- | | |
|---|--------------------|
| (i) sequentially, to the TK, TL and TO Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; | } PAC
Classes |
| (ii) to the AT Class, until its principal balance is reduced to zero; and | |
| (iii) sequentially, to the TK, TL and TO Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. | } Support
Class |
| | } PAC
Classes |

Group 13 Principal Distribution Amount

On each Distribution Date, we will pay the Group 13 Principal Distribution Amount, concurrently, as principal of the FV and SV Classes, pro rata (or 50.0000042836% and 49.9999957164%, respectively), until their principal balances are reduced to zero.

} Structured
Collateral/
Pass-Through
Classes

Group 14 Principal Distribution Amount

On each Distribution Date, we will pay the Group 14 Principal Distribution Amount, concurrently, as principal of the VF and VO Classes, pro rata (or 82.3529410150% and 17.6470589850%, respectively), until their principal balances are reduced to zero.

} Pass-Through
Classes

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequences affecting principal payments on the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is March 28, 2002;
- each Distribution Date occurs on the 18th day of a month in the case of the Group 4 Classes, and on the 25th day of a month in the case of all other Classes of Certificates; and
- the Fannie Mae repurchase option is not exercised.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the

REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes, Component and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PB, PC, PD, PE and PT	Between 100% and 275%
Targeted Balances	JC1	200%
Targeted Balances	Group 1 MBS	235%
Planned Balances	QA, QB, QC, QD, QE and QO	Between 100% and 250%
Targeted Balances	JA	163%
Targeted Balances	Group 2 MBS	205%
Planned Balances	PH, PJ, PQ, PF and PU	Between 100% and 250%
Planned Balances	AD and AE	Between 130% and 250%
Planned Balances	OA, OB, OC, OF and OT	Between 100% and 250%
Planned Balances	FG and SG	Between 167% and 250%
Scheduled Balances	XA, XB, XC, XD and XH	Between 100% and 250%
Scheduled Balances	AK	Between 130% and 250%
Planned Balances	QH, QJ, QK, QL, QM, QN and QU	Between 100% and 300%
Scheduled Balances	CA and CB	Between 198% and 270%
Planned Balances	XL, XM, XN, XQ, XR and XY	Between 100% and 250%
Targeted Balances	FY and SY	161%
Targeted Balances	Group 10 MBS	200%
Planned Balances	LB, LC, LD, LE, LG, LH, FX and XO	Between 100% and 300%
Targeted Balances	KA	200%
Targeted Balances	Group 11 MBS	300%
Planned Balances	TK, TL and TO	Between 150% and 450%

We cannot assure you that the balance of any Class or Component listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Component listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class or Component to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Component to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Component specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Class to its scheduled balance on each

Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 428%
PB	Between 100% and 364%
PC	Between 100% and 276%
PD	Between 100% and 275%
PE	Between 97% and 275%
PT	Between 57% and 275%
QA	Between 100% and 448%
QB	Between 100% and 316%
QC	Between 100% and 253%
QD	Between 100% and 250%
QE	Between 96% and 250%
QO	Between 71% and 250%
PH	Between 100% and 257%
PJ	Between 100% and 250%
PQ	Between 100% and 250%
PF	Between 87% and 250%
PU	Between 87% and 250%
AD	Between 130% and 250%
AE	Between 130% and 250%
OA	Between 100% and 255%
OB	Between 100% and 250%
OC	Between 100% and 250%
OF	Between 85% and 250%
OT	Between 85% and 250%
FG	Between 166% and 250%
SG	Between 166% and 250%
XA	Between 100% and 1613%
XB	Between 100% and 668%
XC	Between 100% and 413%
XD	Between 100% and 291%
XH	Between 100% and 250%
AK	Between 130% and 250%
QH	Between 100% and 780%
QJ	Between 100% and 461%
QK	Between 100% and 324%
QL	Between 100% and 300%
QM	Between 100% and 300%
QN	Between 91% and 300%
QU	Between 39% and 300%
CA	Between 198% and 270%
CB	Between 145% and 270%
XL	Between 100% and 385%
XM	Between 100% and 297%
XN	Between 100% and 251%
XQ	Between 100% and 250%
XR	Between 92% and 250%
XY	Between 60% and 250%
LB	Between 100% and 842%

<u>Classes</u>	<u>Initial Effective Ranges</u>
LC	Between 100% and 502%
LD	Between 100% and 346%
LE	Between 100% and 306%
LG	Between 100% and 300%
LH	Between 100% and 300%
FX	Between 78% and 300%
XO	Between 78% and 300%
TK	Between 150% and 450%
TL	Between 148% and 450%
TO	Between 139% and 450%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of those ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes will be supported in part by the related TAC Component and Classes and Support Classes. When the related TAC Component and Classes and Support Classes are retired, the PAC and Scheduled Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if

all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yields to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
IA	561%
PI	891%
IB	545%
QI	785%
IC	516%
IP	628%
IE	490%
IX	655%
XG	685%
IG	696%
QT	1,030%
XI	452%
XW	737%
LI	629%
UI	665%
IT	919%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest

Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IA	10.75%
PI	29.00%
IB	9.00%
QI	28.50%
IC	28.00%
IP	31.00%
IE	33.50%
IX	12.00%
XG	28.50%
IG	12.75%
QT	33.00%
XI	9.00%
XW	29.50%
LI	15.00%
UI	14.00%
IT	30.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IA Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>231%</u>	<u>234%</u>	<u>235%</u>	<u>236%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ..	28.0%	18.5%	18.5%	18.5%	18.5%	18.5%	18.5%	18.5%	5.2%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>231%</u>	<u>234%</u>	<u>235%</u>	<u>236%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ..	18.2%	18.2%	18.2%	18.2%	18.2%	18.2%	18.2%	18.2%	14.0%

Sensitivity of the IB Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>172%</u>	<u>204%</u>	<u>205%</u>	<u>206%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ..	25.8%	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%	3.9%

Sensitivity of the QI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>172%</u>	<u>204%</u>	<u>205%</u>	<u>206%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ..	16.2%	16.2%	16.2%	16.2%	16.2%	16.2%	16.2%	16.2%	10.6%

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	21.9%	17.4%	17.4%	17.4%	17.4%	1.1%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	20.4%	18.2%	18.2%	18.2%	18.2%	7.2%

Sensitivity of the IE Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	18.0%	14.5%	14.5%	14.5%	14.5%	(0.7)%

Sensitivity of the IX Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>250%</u>	<u>277%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	36.8%	21.5%	21.5%	21.5%	21.5%	19.9%	10.7%

Sensitivity of the XG Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>250%</u>	<u>277%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	21.8%	19.0%	19.0%	19.0%	18.3%	15.5%	9.1%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>198%</u>	<u>269%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	26.9%	17.1%	17.1%	17.1%	17.1%	17.1%	10.5%

Sensitivity of the QT Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>198%</u>	<u>269%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	17.2%	17.2%	17.2%	17.2%	17.2%	17.2%	14.7%

Sensitivity of the XI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>161%</u>	<u>177%</u>	<u>199%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . .	24.8%	13.6%	13.6%	13.6%	13.6%	13.6%	13.6%	13.6%	(6.0)%

Sensitivity of the XW Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>161%</u>	<u>177%</u>	<u>199%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to										
Maturity		15.2%	15.1%	15.1%	15.1%	15.1%	15.1%	15.1%	15.1%	9.3%

Sensitivity of the LI Class to Prepayments

		PSA Prepayment Assumption							
		50%	100%	200%	269%	299%	300%	301%	500%
Pre-Tax Yields to									
Maturity		26.8%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%	7.5%

Sensitivity of the UI Class to Prepayments

		PSA Prepayment Assumption					
		50%	150%	419%	450%	600%	800%
Pre-Tax Yields to							
Maturity		41.4%	17.8%	17.8%	17.8%	6.8%	(16.4)%

Sensitivity of the IT Class to Prepayments

		PSA Prepayment Assumption					
		50%	150%	419%	450%	600%	800%
Pre-Tax Yields to							
Maturity		23.3%	20.2%	20.2%	20.2%	15.7%	6.9%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the tables below, it is possible that investors in the QS, SH, SJ, SK, TS, LS, MS, NS, SN, SR, SU, XS, VS, SL, SM, KS and SE Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
QS	52.000%
GS	88.500%
HS	95.000%
SH	7.000%
SJ	13.000%
SK	2.750%
TS	41.000%
SG	98.000%
SQ	88.000%
ES	98.000%
LS	9.500%
MS	1.000%
NS	1.000%
SN	2.000%
US	81.000%
SR	6.500%
SU	11.750%
SY	94.000%
XS	35.000%
SV	94.000%
VS	9.000%
PS	96.000%
SL	9.250%
OS	91.000%
SM	11.500%
KS	10.500%
SE	9.125%
SX	87.000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the QS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.85%	38.6%	38.5%	38.5%	38.5%	38.5%	36.8%
1.85%	33.0%	32.9%	32.9%	32.9%	32.9%	30.6%
3.85%	21.7%	21.4%	21.4%	21.4%	21.4%	17.5%
5.85%	9.6%	8.9%	8.9%	8.9%	8.9%	2.0%
7.85%	(12.3)%	(13.4)%	(13.4)%	(13.4)%	(13.4)%	(26.9)%
8.05%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.87%	29.4%	29.4%	29.4%	29.7%	30.5%	34.0%
1.87%	24.1%	24.1%	24.1%	24.3%	25.3%	28.9%
3.87%	13.5%	13.5%	13.5%	13.9%	15.1%	19.0%
5.87%	3.5%	3.5%	3.5%	3.9%	5.4%	9.3%
6.50% and above	0.4%	0.5%	0.5%	0.9%	2.4%	6.4%

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
6.50% and below	10.7%	10.7%	10.7%	10.9%	11.4%	12.8%
7.87%	1.7%	1.7%	1.7%	1.9%	2.5%	4.1%
8.10%	0.2%	0.2%	0.2%	0.4%	1.0%	2.7%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>480%</u>	<u>750%</u>	<u>1000%</u>
0.84%	104.2%	96.6%	18.0%	(53.4)%	*
1.84%	85.3%	78.1%	0.1%	(69.0)%	*
3.84%	49.6%	42.6%	(36.6)%	*	*
5.84%	15.2%	7.4%	(78.7)%	*	*
7.50% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>480%</u>	<u>750%</u>	<u>1000%</u>
0.84%	56.7%	56.7%	49.1%	32.8%	9.1%
1.84%	47.7%	47.6%	38.6%	21.3%	(2.6)%
3.84%	30.0%	29.7%	16.7%	(2.4)%	(26.6)%
5.84%	12.0%	11.2%	(7.6)%	(28.2)%	(51.9)%
7.50% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>480%</u>	<u>750%</u>	<u>1000%</u>
7.50% and below	33.5%	29.9%	0.6%	(23.2)%	(48.7)%
7.84%	19.5%	16.1%	(11.5)%	(34.0)%	(58.3)%
8.50%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.85%	50.0%	49.9%	49.9%	49.9%	49.9%	48.8%
1.85%	42.6%	42.6%	42.6%	42.6%	42.6%	41.0%
3.85%	28.2%	28.1%	28.1%	28.1%	28.1%	24.9%
5.85%	13.4%	12.9%	12.9%	12.9%	12.9%	6.7%
7.85%	(11.0)%	(12.1)%	(12.1)%	(12.1)%	(12.1)%	(25.7)%
8.05%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.85%	24.0%	24.0%	24.4%	24.4%	24.4%	25.0%
1.85%	20.4%	20.4%	21.0%	21.0%	21.0%	21.6%
3.85%	13.4%	13.4%	14.1%	14.1%	14.1%	14.9%
5.85%	6.5%	6.6%	7.4%	7.4%	7.4%	8.4%
7.75%	0.2%	0.3%	1.1%	1.1%	1.1%	2.3%

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.90%	25.1%	25.1%	25.2%	27.0%	29.3%	41.1%
1.90%	21.1%	21.1%	21.2%	23.0%	25.5%	37.4%
3.90%	13.3%	13.4%	13.5%	15.2%	18.0%	30.2%
5.90%	5.8%	5.9%	6.1%	7.5%	10.7%	23.1%
7.38%	0.5%	0.6%	0.8%	2.0%	5.4%	17.9%

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>250%</u>	<u>277%</u>	<u>350%</u>	<u>500%</u>
0.85%	32.5%	32.5%	32.5%	32.5%	32.5%	32.5%	32.4%
1.85%	26.6%	26.6%	26.6%	26.6%	26.7%	26.7%	26.8%
3.85%	14.9%	14.9%	14.9%	15.3%	15.3%	15.5%	15.8%
5.85%	3.7%	3.7%	3.7%	4.2%	4.4%	4.7%	5.1%
6.50%	0.1%	0.1%	0.1%	0.7%	0.9%	1.2%	1.7%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>
0.85%	72.8%	70.3%	66.6%	57.6%	49.8%
1.85%	59.9%	57.4%	53.5%	44.5%	36.5%
3.85%	34.9%	32.3%	28.3%	18.7%	10.2%
5.85%	10.6%	7.8%	3.5%	(6.8)%	(16.0)%
7.25% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>
7.250% and below	21.8%	19.1%	14.9%	5.0%	(3.9)%
7.375%	7.5%	4.7%	0.4%	(10.0)%	(19.3)%
7.500% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>
7.500% and below	21.8%	19.1%	14.9%	5.0%	(3.9)%
7.625%	7.5%	4.7%	0.4%	(10.0)%	(19.3)%
7.750% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	175%	350%	500%
7.75% and below ...	21.8%	19.1%	14.9%	5.0%	(3.9)%
8.00%	7.5%	4.7%	0.4%	(10.0)%	(19.3)%
8.25%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	198%	269%	270%	300%	500%
0.1%	38.3%	38.3%	38.5%	44.4%	44.5%	47.6%	58.8%
2.1%	26.6%	26.6%	26.8%	33.0%	33.1%	36.4%	47.8%
4.1%	15.3%	15.3%	15.7%	21.8%	21.9%	25.7%	37.1%
6.1%	4.7%	4.8%	5.2%	10.7%	10.9%	15.3%	26.7%
6.8%	1.2%	1.3%	1.7%	6.8%	7.1%	11.8%	23.2%

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	277%	350%	500%
0.85%	125.7%	118.6%	89.7%	77.4%	53.1%
1.85%	104.5%	97.1%	67.1%	54.5%	30.2%
3.85%	63.7%	55.3%	21.7%	8.4%	(15.9)%
5.85%	24.2%	13.1%	(27.4)%	(41.7)%	(66.1)%
7.85%	(32.9)%	(54.9)%	*	*	*
8.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	277%	350%	500%
0.85%	68.6%	68.5%	64.7%	61.7%	53.7%
1.85%	58.4%	58.1%	53.4%	49.9%	41.0%
3.85%	38.4%	37.7%	30.0%	25.3%	14.0%
5.85%	18.4%	16.6%	3.6%	(3.1)%	(17.9)%
7.85%	(12.3)%	(18.5)%	(48.0)%	(60.2)%	(83.2)%
8.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	161%	177%	199%	200%	201%	250%	500%
0.90%	14.7%	15.0%	16.0%	15.9%	16.1%	16.1%	16.0%	17.7%	22.2%
1.90%	12.7%	12.9%	13.9%	13.9%	14.1%	14.1%	14.0%	15.7%	20.3%
3.90%	8.7%	8.9%	9.9%	9.9%	10.0%	10.1%	10.0%	11.9%	16.6%
5.90%	4.8%	5.0%	6.0%	5.9%	6.1%	6.1%	6.0%	8.0%	13.0%
7.90%	0.9%	1.1%	2.1%	1.9%	2.1%	2.1%	2.1%	4.3%	9.4%
7.95%	0.8%	1.0%	2.0%	1.9%	2.0%	2.0%	2.0%	4.2%	9.3%

**Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	269%	299%	300%	301%	500%
0.85%	59.4%	59.4%	59.4%	59.4%	59.4%	59.4%	59.4%	59.1%
1.85%	50.7%	50.7%	50.7%	50.7%	50.7%	50.7%	50.7%	50.2%
3.85%	33.6%	33.5%	33.5%	33.5%	33.5%	33.5%	33.5%	32.1%
5.85%	16.3%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	12.6%
7.85%	(10.6)%	(11.3)%	(11.3)%	(11.3)%	(11.3)%	(11.3)%	(11.4)%	(21.2)%
8.05%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	257%	350%	500%
0.88%	11.5%	11.5%	12.6%	15.2%	17.6%
1.88%	10.4%	10.4%	11.5%	14.2%	16.6%
3.88%	8.3%	8.3%	9.3%	12.1%	14.6%
5.88%	6.2%	6.2%	7.2%	10.1%	12.6%
6.45%	5.6%	5.6%	6.5%	9.5%	12.0%

**Sensitivity of the VS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
0.85%	85.9%	81.6%	74.3%	59.5%	45.1%
1.85%	72.0%	67.9%	60.9%	46.7%	32.9%
3.85%	45.2%	41.6%	35.1%	22.1%	9.5%
5.85%	19.5%	16.2%	10.4%	(1.5)%	(12.9)%
7.85%	(16.2)%	(19.0)%	(24.0)%	(34.0)%	(43.7)%
7.95%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.85%	20.3%	20.3%	20.3%	20.3%	20.3%	20.4%
1.85%	17.4%	17.4%	17.4%	17.4%	17.4%	17.6%
3.85%	11.8%	11.8%	11.8%	11.8%	11.8%	12.0%
5.85%	6.2%	6.2%	6.2%	6.2%	6.2%	6.5%
7.85%	0.8%	0.8%	0.8%	0.8%	0.8%	1.1%
8.05%	0.3%	0.3%	0.3%	0.3%	0.3%	0.5%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>480%</u>	<u>750%</u>	<u>1000%</u>
0.84%	76.8%	72.6%	38.6%	10.7%	(19.2)%
1.84%	63.4%	59.4%	26.8%	0.2%	(28.3)%
3.84%	37.7%	34.1%	4.4%	(19.8)%	(45.8)%
5.84%	12.9%	9.6%	(17.3)%	(39.2)%	(62.8)%
7.50%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the OS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
0.85%	21.5%	21.5%	21.5%	21.5%	21.5%	21.8%
1.85%	18.4%	18.5%	18.5%	18.5%	18.5%	18.8%
3.85%	12.5%	12.5%	12.5%	12.5%	12.5%	13.0%
5.85%	6.7%	6.8%	6.8%	6.8%	6.8%	7.3%
7.85%	1.1%	1.2%	1.2%	1.2%	1.2%	1.7%
8.05%	0.6%	0.6%	0.6%	0.6%	0.6%	1.1%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>350%</u>	<u>500%</u>
0.85%	63.4%	60.9%	57.1%	48.1%	40.1%
1.85%	53.0%	50.4%	46.5%	37.3%	29.2%
3.85%	32.6%	29.9%	25.9%	16.3%	7.7%
5.85%	12.6%	9.8%	5.6%	(4.6)%	(13.8)%
7.75%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	175%	350%	500%
0.85%	67.6%	65.1%	61.4%	52.4%	44.5%
1.85%	56.1%	53.5%	49.7%	40.6%	32.5%
3.85%	33.7%	31.0%	27.0%	17.4%	8.9%
5.85%	11.7%	8.9%	4.7%	(5.6)%	(14.8)%
7.50%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	277%	350%	500%
0.85%	86.4%	83.1%	70.8%	65.4%	53.6%
1.85%	72.5%	69.2%	56.6%	50.9%	38.6%
3.85%	45.7%	42.2%	28.3%	22.0%	8.2%
5.85%	19.8%	15.9%	(1.3)%	(9.2)%	(25.7)%
7.85%	(14.4)%	(21.4)%	(52.7)%	(65.5)%	(89.2)%
8.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	269%	299%	300%	301%	500%
0.85%	22.5%	22.6%	22.6%	22.6%	22.6%	22.6%	22.6%	22.8%
1.85%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.7%
3.85%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.2%	13.6%
5.85%	7.2%	7.2%	7.2%	7.2%	7.2%	7.2%	7.2%	7.7%
7.85%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.9%
8.05%	0.8%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	1.4%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of its original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PT	69.00%
QO	66.50%
PQ	68.00%
PU	43.00%
OT	50.00%
XH	72.50%
QU	63.00%
DO	51.00%
XY	65.50%
XO	52.00%
BO	52.50%
TO	72.00%
VO	76.25%

Sensitivity of the PT Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>231%</u>	<u>234%</u>	<u>235%</u>	<u>236%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.3%	3.3%	3.3%	3.3%	3.3%	3.3%	3.3%	3.3%	4.6%

Sensitivity of the QO Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>172%</u>	<u>204%</u>	<u>205%</u>	<u>206%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	5.4%

Sensitivity of the PQ Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	2.5%	3.6%	3.6%	3.6%	3.6%	6.6%

Sensitivity of the PU Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	4.3%	4.8%	4.8%	4.8%	4.8%	8.9%

Sensitivity of the OT Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.6%	4.0%	4.0%	4.0%	4.0%	7.5%

Sensitivity of the XH Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>250%</u>	<u>277%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	2.3%	3.1%	3.1%	3.1%	3.3%	4.1%	5.6%

Sensitivity of the QU Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>198%</u>	<u>269%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	2.9%	2.9%	2.9%	2.9%	2.9%	2.9%	4.1%

Sensitivity of the DO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>198%</u>	<u>269%</u>	<u>270%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.6%	3.8%	5.1%	25.6%	26.2%	38.4%	79.4%

Sensitivity of the XY Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>161%</u>	<u>177%</u>	<u>199%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	5.7%

Sensitivity of the XO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>269%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.5%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	6.0%

Sensitivity of the BO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>269%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	2.3%	2.5%	3.7%	12.2%	21.9%	22.1%	22.3%	46.7%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>150%</u>	<u>419%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	2.1%	3.3%	3.3%	3.3%	4.5%	6.4%

Sensitivity of the VO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . . .	2.3%	3.1%	4.5%	8.0%	11.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal or reductions in notional balances of the Group 1, 2, 3, 4, 5, 6, 8, 9, 10, 11 and 12 Classes,
- in the case of the Group 1, 2, 3, 5, 6, 8, 10, 11 and 12 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 13 Classes, the priority sequence affecting principal payments on the related Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the related Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “—Distributions of Principal—Components” in this prospectus supplement, the JC Class consists of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of this Class will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis

of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Group	Mortgage Loans Relating to Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
1	MBS	180 months	180 months	8.50%
2	MBS	180 months	180 months	8.00%
3	MBS	360 months	360 months	9.00%
4	Underlying REMIC Certificates	360 months	313 months	9.00%
5	MBS	360 months	360 months	9.00%
6	MBS	360 months	360 months	9.00%
7	Underlying REMIC Certificate	360 months	357 months	8.50%
8	MBS	240 months	240 months	8.50%
9	MBS	360 months	360 months	9.00%
10	MBS	180 months	180 months	8.00%
11	MBS	360 months	360 months	9.00%
12	MBS	360 months	360 months	9.50%
13	Underlying REMIC Certificate	240 months	239 months	8.50%
14	MBS	360 months	360 months	9.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class									PB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	234%	235%	236%	275%	500%	0%	100%	200%	231%	234%	235%	236%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	91	81	81	81	81	81	81	81	81	100	100	100	100	100	100	100	100	100
March 2004	63	13	13	13	13	13	13	13	0	100	100	100	100	100	100	100	100	88
March 2005	32	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2006	0	0	0	0	0	0	0	0	0	96	0	0	0	0	0	0	0	0
March 2007	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0
March 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.4	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	4.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PC Class									IA† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	234%	235%	236%	275%	500%	0%	100%	200%	231%	234%	235%	236%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	95	90	90	90	90	90	90	90	90
March 2004	100	100	100	100	100	100	100	100	100	81	55	55	55	55	55	55	55	46
March 2005	100	89	89	89	89	89	89	89	29	65	25	25	25	25	25	25	25	8
March 2006	100	48	48	48	48	48	48	48	0	48	13	13	13	13	13	13	13	0
March 2007	100	9	9	9	9	9	9	9	0	29	2	2	2	2	2	2	2	0
March 2008	76	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0
March 2009	50	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0
March 2010	20	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.8	4.1	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.0

Date	PD Class									PE Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	234%	235%	236%	275%	500%	0%	100%	200%	231%	234%	235%	236%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	34	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	58
March 2008	100	46	46	46	46	46	46	46	0	100	100	100	100	100	100	100	100	10
March 2009	100	0	0	0	0	0	0	0	0	100	88	88	88	88	88	88	88	0
March 2010	100	0	0	0	0	0	0	0	0	100	46	46	46	46	46	46	46	0
March 2011	77	0	0	0	0	0	0	0	0	100	12	12	12	12	12	12	12	0
March 2012	9	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.4	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.9	10.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	5.2

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PI†, PT and PG Classes										ZJ Class								
Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	234%	235%	236%	275%	500%	0%	100%	200%	231%	234%	235%	236%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	106	106	106	81	79	78	0	0	0
March 2004	100	100	100	100	100	100	100	100	100	113	113	113	49	43	41	0	0	0
March 2005	100	100	100	100	100	100	100	100	100	120	120	120	25	16	14	0	0	0
March 2006	100	100	100	100	100	100	100	100	100	127	127	127	16	5	2	0	0	0
March 2007	100	100	100	100	100	100	100	100	100	135	135	135	16	5	1	0	0	0
March 2008	100	100	100	100	100	100	100	100	100	143	143	143	17	5	1	0	0	0
March 2009	100	100	100	100	100	100	100	100	72	152	152	152	18	5	1	0	0	0
March 2010	100	100	100	100	100	100	100	100	45	161	161	161	19	5	1	0	0	0
March 2011	100	100	100	100	100	100	100	100	27	171	171	171	20	6	1	0	0	0
March 2012	100	81	81	81	81	81	81	81	16	182	182	149	21	6	1	0	0	0
March 2013	100	54	54	54	54	54	54	54	9	193	193	113	22	6	1	0	0	0
March 2014	63	33	33	33	33	33	33	33	5	205	205	77	24	7	1	0	0	0
March 2015	16	16	16	16	16	16	16	16	2	218	154	42	22	7	1	0	0	0
March 2016	3	3	3	3	3	3	3	3	*	231	39	10	5	5	1	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.4	11.4	11.4	11.4	11.4	11.4	11.4	11.4	8.3	14.7	13.5	11.8	4.5	2.8	2.0	0.2	0.2	0.2

JC Class										QA Class								
Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	234%	235%	236%	275%	500%	0%	100%	163%	172%	204%	205%	206%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	90	81	71	71	71	71	81	77	53	97	93	93	93	93	93	93	93	93
March 2004	89	80	53	53	53	53	58	48	*	55	0	0	0	0	0	0	0	0
March 2005	88	79	37	37	37	37	38	23	*	9	0	0	0	0	0	0	0	0
March 2006	87	78	26	26	26	26	26	9	*	0	0	0	0	0	0	0	0	0
March 2007	86	77	19	20	20	20	19	1	*	0	0	0	0	0	0	0	0	0
March 2008	85	76	16	17	18	18	17	*	*	0	0	0	0	0	0	0	0	0
March 2009	84	71	12	16	16	16	16	*	*	0	0	0	0	0	0	0	0	0
March 2010	82	63	7	13	14	14	14	*	*	0	0	0	0	0	0	0	0	0
March 2011	81	52	2	11	11	12	12	*	*	0	0	0	0	0	0	0	0	0
March 2012	80	39	*	8	9	9	9	*	*	0	0	0	0	0	0	0	0	0
March 2013	78	24	*	5	6	7	7	*	*	0	0	0	0	0	0	0	0	0
March 2014	77	8	*	2	4	5	5	*	*	0	0	0	0	0	0	0	0	0
March 2015	54	*	*	*	2	2	2	*	*	0	0	0	0	0	0	0	0	0
March 2016	15	*	*	*	*	*	1	*	*	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.3	7.8	2.9	3.3	3.4	3.4	3.6	2.1	1.1	2.1	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QB Class									IB† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	163%	172%	204%	205%	206%	250%	500%	0%	100%	163%	172%	204%	205%	206%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	98	96	96	96	96	96	96	96	96
March 2004	100	97	97	97	97	97	97	97	54	78	49	49	49	49	49	49	49	27
March 2005	100	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0
March 2006	61	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0
March 2007	9	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0
March 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.2	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.1	3.2	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.8

Date	QC Class									QD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	163%	172%	204%	205%	206%	250%	500%	0%	100%	163%	172%	204%	205%	206%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	98	98	98	98	98	98	98	13	100	100	100	100	100	100	100	100	100
March 2006	100	48	48	48	48	48	48	48	0	100	100	100	100	100	100	100	100	23
March 2007	100	*	*	*	*	*	*	*	0	100	100	100	100	100	100	100	100	0
March 2008	74	0	0	0	0	0	0	0	0	100	47	47	47	47	47	47	47	0
March 2009	41	0	0	0	0	0	0	0	0	100	1	1	1	1	1	1	1	0
March 2010	5	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	60	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.7	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.7	9.2	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QE Class									QI†, QO and QG Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	163%	172%	204%	205%	206%	250%	500%	0%	100%	163%	172%	204%	205%	206%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	100	100	44	100	100	100	100	100	100	100	100	100
March 2008	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	87
March 2009	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	55
March 2010	100	46	46	46	46	46	46	46	0	100	100	100	100	100	100	100	100	34
March 2011	100	2	2	2	2	2	2	2	0	100	100	100	100	100	100	100	100	21
March 2012	100	0	0	0	0	0	0	0	0	100	72	72	72	72	72	72	72	12
March 2013	35	0	0	0	0	0	0	0	0	100	49	49	49	49	49	49	49	7
March 2014	0	0	0	0	0	0	0	0	0	59	30	30	30	30	30	30	30	3
March 2015	0	0	0	0	0	0	0	0	0	16	16	16	16	16	16	16	16	1
March 2016	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	4	4	*
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	8.0	8.0	8.0	8.0	8.0	8.0	8.0	5.0	12.3	11.2	11.2	11.2	11.2	11.2	11.2	11.2	7.8

Date	JA Class									JZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	163%	172%	204%	205%	206%	250%	500%	0%	100%	163%	172%	204%	205%	206%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	83	68	61	61	61	61	86	80	51	106	106	106	102	89	88	0	0	0
March 2004	81	67	47	47	47	47	65	52	0	112	112	112	102	66	65	0	0	0
March 2005	79	65	34	34	34	34	46	26	0	118	118	118	102	48	46	0	0	0
March 2006	77	63	24	24	24	24	34	10	0	125	125	125	105	40	38	0	0	0
March 2007	75	61	17	17	17	17	27	2	0	132	132	132	111	39	37	0	0	0
March 2008	73	59	13	13	14	14	24	0	0	139	139	139	117	42	39	0	0	0
March 2009	71	54	8	9	12	12	23	0	0	147	147	147	123	44	42	0	0	0
March 2010	69	45	1	3	9	9	20	0	0	155	155	155	130	46	44	0	0	0
March 2011	66	33	0	0	5	5	17	0	0	164	164	139	121	49	46	0	0	0
March 2012	64	18	0	0	1	1	14	0	0	173	173	115	100	52	49	0	0	0
March 2013	61	2	0	0	0	0	11	0	0	183	183	89	77	41	40	0	0	0
March 2014	58	0	0	0	0	0	7	0	0	193	138	63	54	28	28	0	0	0
March 2015	36	0	0	0	0	0	4	0	0	204	82	36	31	16	16	0	0	0
March 2016	0	0	0	0	0	0	1	0	0	182	24	10	9	5	4	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.5	5.9	2.6	2.6	2.8	2.8	4.4	2.3	1.1	14.5	12.8	11.4	11.5	6.7	6.5	0.4	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PH Class						IC† and PJ Classes						IP†, PQ and PK Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	130%	219%	250%	500%	0%	100%	130%	219%	250%	500%	0%	100%	130%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	98	93	93	93	93	93	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	96	79	79	79	79	79	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	94	62	62	62	62	43	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	92	45	45	45	45	2	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	89	29	29	29	29	0	100	100	100	100	100	0	100	100	100	100	100	93
March 2008	86	14	14	14	14	0	100	100	100	100	100	0	100	100	100	100	100	43
March 2009	83	1	1	1	1	0	100	100	100	100	100	0	100	100	100	100	100	8
March 2010	80	0	0	0	0	0	100	47	47	47	47	0	100	100	100	100	100	0
March 2011	76	0	0	0	0	0	100	0	0	0	0	0	100	97	97	97	97	0
March 2012	72	0	0	0	0	0	100	0	0	0	0	0	100	69	69	69	69	0
March 2013	67	0	0	0	0	0	100	0	0	0	0	0	100	46	46	46	46	0
March 2014	62	0	0	0	0	0	100	0	0	0	0	0	100	26	26	26	26	0
March 2015	57	0	0	0	0	0	100	0	0	0	0	0	100	9	9	9	9	0
March 2016	51	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2017	45	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2018	38	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2019	30	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2020	21	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2021	12	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2022	2	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2023	0	0	0	0	0	0	63	0	0	0	0	0	100	0	0	0	0	0
March 2024	0	0	0	0	0	0	12	0	0	0	0	0	100	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	74	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.0	3.8	3.8	3.8	3.8	2.7	21.3	8.0	8.0	8.0	8.0	4.5	23.7	11.0	11.0	11.0	11.0	6.0

Date	PF, PU, QS†, PL and PS Classes					AD, AE and AB Classes					BA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	130%	219%	500%	0%	100%	130%	219%	500%	0%	100%	130%	219%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	93	93	93	100	100	100	87	44
March 2004	100	100	100	100	100	100	100	78	78	78	100	100	100	57	0
March 2005	100	100	100	100	100	100	100	58	58	58	100	100	100	21	0
March 2006	100	100	100	100	100	100	100	42	42	42	100	100	100	0	0
March 2007	100	100	100	100	100	100	100	28	28	28	100	100	100	0	0
March 2008	100	100	100	100	100	100	100	17	17	17	100	100	100	0	0
March 2009	100	100	100	100	100	100	100	9	9	9	100	100	100	0	0
March 2010	100	100	100	100	100	77	100	3	3	3	100	100	100	0	0
March 2011	100	100	100	100	100	53	100	0	0	0	100	100	99	0	0
March 2012	100	100	100	100	100	36	100	97	0	0	100	100	95	0	0
March 2013	100	100	100	100	100	25	100	88	0	0	100	100	89	0	0
March 2014	100	100	100	100	100	17	100	75	0	0	100	100	80	0	0
March 2015	100	100	100	100	100	11	100	59	0	0	100	100	70	0	0
March 2016	100	93	93	93	93	8	100	40	0	0	100	100	60	0	0
March 2017	100	77	77	77	77	5	100	20	0	0	100	100	48	0	0
March 2018	100	62	62	62	62	3	100	0	0	0	100	99	36	0	0
March 2019	100	51	51	51	51	2	100	0	0	0	100	84	25	0	0
March 2020	100	41	41	41	41	2	100	0	0	0	100	68	13	0	0
March 2021	100	33	33	33	33	1	100	0	0	0	100	53	1	0	0
March 2022	100	26	26	26	26	1	100	0	0	0	100	38	0	0	0
March 2023	100	20	20	20	20	*	100	0	0	0	100	22	0	0	0
March 2024	100	16	16	16	16	*	100	0	0	0	100	7	0	0	0
March 2025	100	12	12	12	12	*	100	0	0	0	100	0	0	0	0
March 2026	100	9	9	9	9	*	100	0	0	0	100	0	0	0	0
March 2027	95	7	7	7	7	*	100	0	0	0	100	0	0	0	0
March 2028	30	5	5	5	5	*	100	0	0	0	100	0	0	0	0
March 2029	3	3	3	3	3	*	43	0	0	0	100	0	0	0	0
March 2030	2	2	2	2	2	*	0	0	0	0	61	0	0	0	0
March 2031	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	18.1	18.1	18.1	18.1	10.0	27.0	13.3	3.8	3.8	3.8	28.2	19.2	14.7	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BC Class						BD Class						BE Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	130%	219%	250%	500%	0%	100%	130%	219%	250%	500%	0%	100%	130%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	0	100	100	100	100	100	0	100	100	100	100	100	0
March 2005	100	100	100	100	43	0	100	100	100	100	100	0	100	100	100	100	100	0
March 2006	100	100	100	30	0	0	100	100	100	100	0	0	100	100	100	100	0	0
March 2007	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	52	0	0
March 2008	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2009	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2010	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2011	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2012	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2013	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2014	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2015	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2016	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2017	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2018	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2019	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2020	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2021	100	100	100	0	0	0	100	100	100	0	0	0	100	100	100	0	0	0
March 2022	100	100	0	0	0	0	100	100	86	0	0	0	100	100	100	0	0	0
March 2023	100	100	0	0	0	0	100	100	0	0	0	0	100	100	76	0	0	0
March 2024	100	100	0	0	0	0	100	100	0	0	0	0	100	100	30	0	0	0
March 2025	100	20	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2026	100	0	0	0	0	0	100	0	0	0	0	0	100	73	0	0	0	0
March 2027	100	0	0	0	0	0	100	0	0	0	0	0	100	12	0	0	0	0
March 2028	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2029	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2030	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2031	0	0	0	0	0	0	40	0	0	0	0	0	100	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	22.8	19.6	4.0	3.0	1.5	29.0	23.4	20.2	4.3	3.2	1.6	29.2	24.4	21.6	5.1	3.6	1.7

Date	BG, GF, GS and HS Classes						SH† Class					SJ† Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	130%	219%	250%	500%	0%	100%	480%	750%	1000%	0%	100%	480%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	98	89	54	29	7	100	100	100	100	100
March 2004	100	100	100	100	100	36	97	78	22	0	0	100	100	100	84	44
March 2005	100	100	100	100	100	0	95	68	0	0	0	100	100	98	45	17
March 2006	100	100	100	100	96	0	93	58	0	0	0	100	100	69	24	7
March 2007	100	100	100	100	52	0	91	49	0	0	0	100	100	48	13	3
March 2008	100	100	100	97	23	0	88	41	0	0	0	100	100	33	7	1
March 2009	100	100	100	82	7	0	86	33	0	0	0	100	100	23	4	*
March 2010	100	100	100	74	*	0	83	25	0	0	0	100	100	16	2	*
March 2011	100	100	100	71	0	0	80	18	0	0	0	100	100	11	1	*
March 2012	100	100	100	67	0	0	76	12	0	0	0	100	100	8	1	*
March 2013	100	100	100	63	0	0	72	5	0	0	0	100	100	5	*	*
March 2014	100	100	100	58	0	0	68	0	0	0	0	100	99	4	*	*
March 2015	100	100	100	53	0	0	64	0	0	0	0	100	88	2	*	*
March 2016	100	100	100	47	0	0	59	0	0	0	0	100	78	2	*	*
March 2017	100	100	100	42	0	0	53	0	0	0	0	100	69	1	*	*
March 2018	100	100	100	37	0	0	47	0	0	0	0	100	60	1	*	*
March 2019	100	100	100	33	0	0	41	0	0	0	0	100	52	*	*	*
March 2020	100	100	100	28	0	0	34	0	0	0	0	100	44	*	*	*
March 2021	100	100	100	24	0	0	26	0	0	0	0	100	37	*	*	0
March 2022	100	100	100	21	0	0	18	0	0	0	0	100	30	*	*	0
March 2023	100	100	100	17	0	0	8	0	0	0	0	100	23	*	*	0
March 2024	100	100	100	14	0	0	0	0	0	0	0	97	17	*	*	0
March 2025	100	100	95	12	0	0	0	0	0	0	0	76	11	*	*	0
March 2026	100	100	78	9	0	0	0	0	0	0	0	54	5	*	*	0
March 2027	100	100	62	7	0	0	0	0	0	0	0	29	1	*	0	0
March 2028	100	81	47	5	0	0	0	0	0	0	0	2	*	0	0	0
March 2029	100	58	33	3	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	36	21	2	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	100	15	8	1	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.4	26.0	14.2	5.3	2.0	14.3	5.3	1.2	0.7	0.5	24.1	17.6	5.7	3.3	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SK† and SL† Classes					OA Class						OB Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	480%	750%	1000%	0%	100%	167%	219%	250%	500%	0%	100%	167%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	99	93	70	54	39	98	90	90	90	90	90	100	100	100	100	100	100
March 2004	98	86	49	29	16	96	74	74	74	74	74	100	100	100	100	100	100
March 2005	97	79	34	16	6	94	57	57	57	57	28	100	100	100	100	100	100
March 2006	95	73	24	9	2	92	42	42	42	42	0	100	100	100	100	100	73
March 2007	94	67	17	5	1	89	27	27	27	27	0	100	100	100	100	100	0
March 2008	92	62	12	2	*	87	13	13	13	13	0	100	100	100	100	100	0
March 2009	91	56	8	1	*	84	0	0	0	0	0	100	98	98	98	98	0
March 2010	89	51	6	1	*	80	0	0	0	0	0	100	47	47	47	47	0
March 2011	87	47	4	*	*	77	0	0	0	0	0	100	0	0	0	0	0
March 2012	85	42	3	*	*	73	0	0	0	0	0	100	0	0	0	0	0
March 2013	82	38	2	*	*	68	0	0	0	0	0	100	0	0	0	0	0
March 2014	79	35	1	*	*	64	0	0	0	0	0	100	0	0	0	0	0
March 2015	76	31	1	*	*	58	0	0	0	0	0	100	0	0	0	0	0
March 2016	73	27	1	*	*	53	0	0	0	0	0	100	0	0	0	0	0
March 2017	70	24	*	*	*	47	0	0	0	0	0	100	0	0	0	0	0
March 2018	66	21	*	*	*	40	0	0	0	0	0	100	0	0	0	0	0
March 2019	62	18	*	*	*	32	0	0	0	0	0	100	0	0	0	0	0
March 2020	57	15	*	*	0	24	0	0	0	0	0	100	0	0	0	0	0
March 2021	52	13	*	*	0	15	0	0	0	0	0	100	0	0	0	0	0
March 2022	47	10	*	*	0	6	0	0	0	0	0	100	0	0	0	0	0
March 2023	41	8	*	*	0	0	0	0	0	0	0	80	0	0	0	0	0
March 2024	34	6	*	*	0	0	0	0	0	0	0	32	0	0	0	0	0
March 2025	27	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	19	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	10	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	9.6	2.8	1.6	1.1	13.3	3.6	3.6	3.6	3.6	2.4	21.7	8.0	8.0	8.0	8.0	4.3

Date	OC Class					IE† Class					OF, OT, TS†, OD and OS Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	167%	219%	500%	0%	100%	167%	219%	500%	0%	100%	167%	219%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	89	100	100	100	100	100
March 2007	100	100	100	100	100	83	100	100	100	100	48	100	100	100	100
March 2008	100	100	100	100	100	34	100	100	100	100	20	100	100	100	100
March 2009	100	100	100	100	100	1	100	99	99	99	*	100	100	100	100
March 2010	100	100	100	100	100	0	100	78	78	78	0	100	100	100	100
March 2011	100	100	100	100	100	0	100	58	58	58	0	100	100	100	100
March 2012	100	71	71	71	71	0	100	41	41	41	0	100	100	100	100
March 2013	100	46	46	46	46	0	100	26	26	26	0	100	100	100	100
March 2014	100	25	25	25	25	0	100	14	14	14	0	100	100	100	100
March 2015	100	8	8	8	8	0	100	4	4	4	0	100	100	100	100
March 2016	100	0	0	0	0	0	100	0	0	0	0	100	91	91	91
March 2017	100	0	0	0	0	0	100	0	0	0	0	100	74	74	74
March 2018	100	0	0	0	0	0	100	0	0	0	0	100	60	60	60
March 2019	100	0	0	0	0	0	100	0	0	0	0	100	49	49	49
March 2020	100	0	0	0	0	0	100	0	0	0	0	100	39	39	39
March 2021	100	0	0	0	0	0	100	0	0	0	0	100	31	31	31
March 2022	100	0	0	0	0	0	100	0	0	0	0	100	25	25	25
March 2023	100	0	0	0	0	0	92	0	0	0	0	100	19	19	19
March 2024	100	0	0	0	0	0	71	0	0	0	0	100	15	15	15
March 2025	86	0	0	0	0	0	49	0	0	0	0	100	11	11	11
March 2026	44	0	0	0	0	0	25	0	0	0	0	100	8	8	8
March 2027	0	0	0	0	0	0	0	0	0	0	0	98	6	6	6
March 2028	0	0	0	0	0	0	0	0	0	0	0	30	4	4	4
March 2029	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2
March 2030	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1
March 2031	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.9	11.0	11.0	11.0	11.0	5.7	22.9	9.7	9.7	9.7	5.1	25.8	17.9	17.9	17.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FG and SG Classes						ZG Class						FQ, SQ and CE Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	167%	219%	250%	500%	0%	100%	167%	219%	250%	500%	0%	100%	167%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	88	88	88	88	107	107	100	0	0	0	100	100	100	97	90	34
March 2004	99	99	67	67	67	7	114	114	100	0	0	0	100	100	100	79	61	0
March 2005	98	98	48	48	48	0	121	121	100	0	0	0	100	100	100	63	37	0
March 2006	98	98	32	32	32	0	130	130	100	0	0	0	100	100	100	51	20	0
March 2007	97	97	20	20	20	0	138	138	100	0	0	0	100	100	100	44	9	0
March 2008	97	97	11	11	11	0	148	148	100	0	0	0	100	100	100	39	2	0
March 2009	96	96	4	4	4	0	157	157	100	0	0	0	100	100	100	37	*	0
March 2010	95	95	*	*	*	0	168	168	93	0	0	0	100	100	100	36	0	0
March 2011	94	94	0	0	0	0	179	179	62	0	0	0	100	100	100	34	0	0
March 2012	93	90	0	0	0	0	191	191	13	0	0	0	100	100	100	32	0	0
March 2013	92	84	0	0	0	0	204	204	0	0	0	0	100	100	96	30	0	0
March 2014	91	76	0	0	0	0	218	218	0	0	0	0	100	100	89	27	0	0
March 2015	90	66	0	0	0	0	232	232	0	0	0	0	100	100	83	25	0	0
March 2016	89	56	0	0	0	0	248	248	0	0	0	0	100	100	76	22	0	0
March 2017	88	44	0	0	0	0	264	264	0	0	0	0	100	100	69	20	0	0
March 2018	87	32	0	0	0	0	282	282	0	0	0	0	100	100	62	17	0	0
March 2019	85	19	0	0	0	0	301	301	0	0	0	0	100	100	55	15	0	0
March 2020	84	7	0	0	0	0	321	321	0	0	0	0	100	100	48	13	0	0
March 2021	82	0	0	0	0	0	343	256	0	0	0	0	100	100	42	11	0	0
March 2022	80	0	0	0	0	0	366	102	0	0	0	0	100	100	36	9	0	0
March 2023	79	0	0	0	0	0	390	0	0	0	0	0	100	96	31	8	0	0
March 2024	77	0	0	0	0	0	416	0	0	0	0	0	100	82	26	6	0	0
March 2025	75	0	0	0	0	0	444	0	0	0	0	0	100	70	21	5	0	0
March 2026	73	0	0	0	0	0	474	0	0	0	0	0	100	57	17	4	0	0
March 2027	70	0	0	0	0	0	506	0	0	0	0	0	100	45	13	3	0	0
March 2028	68	0	0	0	0	0	539	0	0	0	0	0	100	33	9	2	0	0
March 2029	37	0	0	0	0	0	576	0	0	0	0	0	100	22	6	1	0	0
March 2030	0	0	0	0	0	0	409	0	0	0	0	0	100	11	3	1	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	71	1	*	*	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.7	14.0	3.2	3.2	3.2	1.6	28.2	19.6	9.2	0.5	0.3	0.1	29.3	24.7	18.4	7.9	2.7	0.8

Date	XA Class							XB Class							XC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	77	*	*	*	*	*	*	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	51	0	0	0	0	0	0	100	0	0	0	0	0	0	100	100	100	100	100	100	100
March 2005	23	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2006	0	0	0	0	0	0	0	96	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2007	0	0	0	0	0	0	0	77	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2008	0	0	0	0	0	0	0	57	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2009	0	0	0	0	0	0	0	35	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2010	0	0	0	0	0	0	0	10	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	87	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	63	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.0	0.6	0.6	0.6	0.6	0.6	0.6	6.3	1.6	1.6	1.6	1.6	1.6	1.6	10.5	2.5	2.5	2.5	2.5	2.5	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	XD Class							IX† Class							XG†, XH and XE Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	97	86	86	86	86	86	86	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	93	65	65	65	65	65	65	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	35	89	39	39	39	39	39	14	100	100	100	100	100	100	100
March 2006	100	48	48	48	48	28	0	85	19	19	19	19	11	0	100	100	100	100	100	100	76
March 2007	100	0	0	0	0	0	0	81	0	0	0	0	0	0	100	100	100	100	100	84	52
March 2008	100	0	0	0	0	0	0	77	0	0	0	0	0	0	100	88	88	88	85	65	36
March 2009	100	0	0	0	0	0	0	72	0	0	0	0	0	0	100	76	76	76	70	51	25
March 2010	100	0	0	0	0	0	0	67	0	0	0	0	0	0	100	65	65	65	57	39	17
March 2011	100	0	0	0	0	0	0	61	0	0	0	0	0	0	100	54	54	54	47	30	12
March 2012	100	0	0	0	0	0	0	55	0	0	0	0	0	0	100	45	45	45	38	23	8
March 2013	100	0	0	0	0	0	0	48	0	0	0	0	0	0	100	37	37	37	31	18	5
March 2014	100	0	0	0	0	0	0	41	0	0	0	0	0	0	100	31	31	31	25	14	4
March 2015	89	0	0	0	0	0	0	34	0	0	0	0	0	0	100	25	25	25	20	11	3
March 2016	70	0	0	0	0	0	0	27	0	0	0	0	0	0	100	21	21	21	16	8	2
March 2017	50	0	0	0	0	0	0	19	0	0	0	0	0	0	100	17	17	17	13	6	1
March 2018	29	0	0	0	0	0	0	11	0	0	0	0	0	0	100	14	14	14	10	5	1
March 2019	5	0	0	0	0	0	0	2	0	0	0	0	0	0	100	11	11	11	8	4	1
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	94	9	9	9	7	3	*
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	7	7	7	5	2	*
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	78	6	6	6	4	1	*
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	68	5	5	5	3	1	**
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58	4	4	4	2	1	*
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	3	3	3	2	1	**
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	35	2	2	2	1	*	*
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21	1	1	1	1	*	*
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	1	1	1	1	*	*
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	*	*
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.0	4.0	4.0	4.0	4.0	3.8	2.9	10.1	2.6	2.6	2.6	2.6	2.5	2.2	22.5	10.8	10.8	10.8	10.0	8.2	6.0

Date	AK Class							EF and ES Classes							EA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	92	92	92	92	92	100	100	100	90	87	81	68	100	100	100	80	75	63	38
March 2004	100	100	76	76	76	76	76	100	100	100	68	61	43	5	100	100	100	38	25	0	0
March 2005	100	100	57	57	57	57	0	100	100	100	44	32	2	0	100	100	100	0	0	0	0
March 2006	100	100	41	41	41	0	0	100	100	100	27	12	0	0	100	100	100	0	0	0	0
March 2007	100	100	27	27	21	0	0	100	100	100	14	0	0	0	100	100	100	0	0	0	0
March 2008	100	100	17	17	0	0	0	100	100	100	6	0	0	0	100	100	100	0	0	0	0
March 2009	100	100	9	9	0	0	0	100	100	100	2	0	0	0	100	100	100	0	0	0	0
March 2010	100	100	3	3	0	0	0	100	100	100	*	0	0	0	100	100	100	0	0	0	0
March 2011	100	100	0	0	0	0	0	100	100	99	0	0	0	0	100	100	99	0	0	0	0
March 2012	100	96	0	0	0	0	0	100	100	97	0	0	0	0	100	100	95	0	0	0	0
March 2013	100	87	0	0	0	0	0	100	100	94	0	0	0	0	100	100	88	0	0	0	0
March 2014	100	74	0	0	0	0	0	100	100	89	0	0	0	0	100	100	80	0	0	0	0
March 2015	100	57	0	0	0	0	0	100	100	84	0	0	0	0	100	100	70	0	0	0	0
March 2016	100	39	0	0	0	0	0	100	100	79	0	0	0	0	100	100	59	0	0	0	0
March 2017	100	18	0	0	0	0	0	100	100	73	0	0	0	0	100	100	47	0	0	0	0
March 2018	100	0	0	0	0	0	0	100	99	67	0	0	0	0	100	98	36	0	0	0	0
March 2019	100	0	0	0	0	0	0	100	91	61	0	0	0	0	100	83	24	0	0	0	0
March 2020	100	0	0	0	0	0	0	100	83	55	0	0	0	0	100	67	12	0	0	0	0
March 2021	100	0	0	0	0	0	0	100	75	49	0	0	0	0	100	52	1	0	0	0	0
March 2022	100	0	0	0	0	0	0	100	67	43	0	0	0	0	100	37	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	100	59	37	0	0	0	0	100	21	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	100	52	32	0	0	0	0	100	7	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	100	44	27	0	0	0	0	100	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	100	37	22	0	0	0	0	100	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	100	30	18	0	0	0	0	100	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	100	23	13	0	0	0	0	100	0	0	0	0	0	0
March 2029	42	0	0	0	0	0	0	100	16	9	0	0	0	0	100	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	80	10	6	0	0	0	0	61	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	42	4	2	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	13.2	3.7	3.7	3.4	2.7	2.0	28.8	22.4	19.1	3.0	2.5	1.8	1.3	28.2	19.2	14.6	1.7	1.5	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EB Class							EC Class							EG Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%	0%	100%	130%	250%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	81	76	65	40
March 2004	100	100	100	100	100	100	49	0	100	100	100	100	100	100	100	100	100	41	28	0	0
March 2005	100	100	100	63	0	0	0	100	100	100	100	88	5	0	100	100	100	0	0	0	0
March 2006	100	100	100	0	0	0	0	100	100	100	72	32	0	0	100	100	100	0	0	0	0
March 2007	100	100	100	0	0	0	0	100	100	100	38	0	0	0	100	100	100	0	0	0	0
March 2008	100	100	100	0	0	0	0	100	100	100	17	0	0	0	100	100	100	0	0	0	0
March 2009	100	100	100	0	0	0	0	100	100	100	5	0	0	0	100	100	100	0	0	0	0
March 2010	100	100	100	0	0	0	0	100	100	100	*	0	0	0	100	100	100	0	0	0	0
March 2011	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	99	0	0	0	0
March 2012	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	95	0	0	0	0
March 2013	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	89	0	0	0	0
March 2014	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	80	0	0	0	0
March 2015	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	71	0	0	0	0
March 2016	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	60	0	0	0	0
March 2017	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	100	50	0	0	0	0
March 2018	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	98	38	0	0	0	0
March 2019	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	83	27	0	0	0	0
March 2020	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	69	16	0	0	0	0
March 2021	100	100	100	0	0	0	0	100	100	100	0	0	0	0	100	54	5	0	0	0	0
March 2022	100	100	53	0	0	0	0	100	100	100	0	0	0	0	100	39	0	0	0	0	0
March 2023	100	100	4	0	0	0	0	100	100	100	0	0	0	0	100	25	0	0	0	0	0
March 2024	100	100	0	0	0	0	0	100	100	87	0	0	0	0	100	10	0	0	0	0	0
March 2025	100	64	0	0	0	0	0	100	100	73	0	0	0	0	100	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	100	100	60	0	0	0	0	100	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	100	81	48	0	0	0	0	100	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	100	62	36	0	0	0	0	100	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	100	44	25	0	0	0	0	100	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	100	27	15	0	0	0	0	63	0	0	0	0	0	0
March 2031	42	0	0	0	0	0	0	100	11	6	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	23.2	20.1	3.1	2.6	2.0	1.5	29.6	26.8	25.0	4.9	3.7	2.6	1.8	28.2	19.3	14.8	1.8	1.5	1.2	0.9

Date	EH Class							LS†, MS†, NS†, SN†, SM† and KS† Classes					QH Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	100%	130%	250%	277%	350%	500%	0%	100%	175%	350%	500%	0%	100%	198%	269%	270%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	99	97	95	91	88	97	93	93	93	93	93	93
March 2004	100	100	100	100	100	92	12	98	91	86	76	67	63	0	0	0	0	0	0
March 2005	100	100	100	96	70	4	0	97	84	76	59	46	25	0	0	0	0	0	0
March 2006	100	100	100	57	25	0	0	96	78	67	46	32	0	0	0	0	0	0	0
March 2007	100	100	100	31	0	0	0	95	72	59	36	22	0	0	0	0	0	0	0
March 2008	100	100	100	14	0	0	0	94	67	52	28	15	0	0	0	0	0	0	0
March 2009	100	100	100	4	0	0	0	93	62	46	21	10	0	0	0	0	0	0	0
March 2010	100	100	100	*	0	0	0	92	57	40	17	7	0	0	0	0	0	0	0
March 2011	100	100	100	0	0	0	0	90	52	35	13	5	0	0	0	0	0	0	0
March 2012	100	100	100	0	0	0	0	88	48	31	10	3	0	0	0	0	0	0	0
March 2013	100	100	100	0	0	0	0	87	44	27	8	2	0	0	0	0	0	0	0
March 2014	100	100	100	0	0	0	0	85	40	23	6	2	0	0	0	0	0	0	0
March 2015	100	100	100	0	0	0	0	82	36	20	4	1	0	0	0	0	0	0	0
March 2016	100	100	100	0	0	0	0	80	33	17	3	1	0	0	0	0	0	0	0
March 2017	100	100	100	0	0	0	0	78	30	15	3	*	0	0	0	0	0	0	0
March 2018	100	100	100	0	0	0	0	75	27	13	2	*	0	0	0	0	0	0	0
March 2019	100	100	100	0	0	0	0	72	24	11	1	*	0	0	0	0	0	0	0
March 2020	100	100	100	0	0	0	0	69	21	9	1	*	0	0	0	0	0	0	0
March 2021	100	100	100	0	0	0	0	65	19	8	1	*	0	0	0	0	0	0	0
March 2022	100	100	93	0	0	0	0	61	17	6	1	*	0	0	0	0	0	0	0
March 2023	100	100	81	0	0	0	0	57	14	5	*	*	0	0	0	0	0	0	0
March 2024	100	100	69	0	0	0	0	52	12	4	*	*	0	0	0	0	0	0	0
March 2025	100	96	58	0	0	0	0	47	10	3	*	*	0	0	0	0	0	0	0
March 2026	100	80	48	0	0	0	0	42	8	3	*	*	0	0	0	0	0	0	0
March 2027	100	65	38	0	0	0	0	36	7	2	*	*	0	0	0	0	0	0	0
March 2028	100	50	29	0	0	0	0	30	5	1	*	*	0	0	0	0	0	0	0
March 2029	100	35	20	0	0	0	0	23	3	1	*	*	0	0	0	0	0	0	0
March 2030	100	22	12	0	0	0	0	15	2	1	*	*	0	0	0	0	0	0	0
March 2031	90	9	5	0	0	0	0	7	1	*	*	*	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.1	24.1	4.5	3.5	2.5	1.8	20.6	11.2	8.1	4.8	3.6	2.4	1.5	1.5	1.5	1.5	1.5	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

		QJ Class									QK Class						
		PSA Prepayment Assumption									PSA Prepayment Assumption						
Date		0%	100%	198%	269%	270%	300%	500%			0%	100%	198%	269%	270%	300%	500%
Initial Percent		100	100	100	100	100	100	100			100	100	100	100	100	100	100
March 2003		100	100	100	100	100	100	100			100	100	100	100	100	100	100
March 2004		100	94	94	94	94	94	94			100	100	100	100	100	100	100
March 2005		100	0	0	0	0	0	0			100	98	98	98	98	98	73
March 2006		88	0	0	0	0	0	0			100	47	47	47	47	47	0
March 2007		53	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2008		15	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2009		0	0	0	0	0	0	0			86	0	0	0	0	0	0
March 2010		0	0	0	0	0	0	0			62	0	0	0	0	0	0
March 2011		0	0	0	0	0	0	0			35	0	0	0	0	0	0
March 2012		0	0	0	0	0	0	0			6	0	0	0	0	0	0
March 2013		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2014		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2015		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2016		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2017		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2018		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2019		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2020		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2021		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2022		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2023		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2024		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2025		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2026		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2027		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2028		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2029		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2030		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2031		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2032		0	0	0	0	0	0	0			0	0	0	0	0	0	0
Weighted Average Life (years)**		5.1	2.5	2.5	2.5	2.5	2.5	2.5			8.4	4.0	4.0	4.0	4.0	4.0	3.2

		IG† Class									QL Class						
		PSA Prepayment Assumption									PSA Prepayment Assumption						
Date		0%	100%	198%	269%	270%	300%	500%			0%	100%	198%	269%	270%	300%	500%
Initial Percent		100	100	100	100	100	100	100			100	100	100	100	100	100	100
March 2003		99	98	98	98	98	98	98			100	100	100	100	100	100	100
March 2004		90	72	72	72	72	72	72			100	100	100	100	100	100	100
March 2005		81	40	40	40	40	40	30			100	100	100	100	100	100	100
March 2006		70	19	19	19	19	19	0			100	100	100	100	100	100	62
March 2007		58	0	0	0	0	0	0			100	99	99	99	99	99	0
March 2008		46	0	0	0	0	0	0			100	47	47	47	47	47	0
March 2009		35	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2010		25	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2011		14	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2012		2	0	0	0	0	0	0			100	0	0	0	0	0	0
March 2013		0	0	0	0	0	0	0			71	0	0	0	0	0	0
March 2014		0	0	0	0	0	0	0			31	0	0	0	0	0	0
March 2015		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2016		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2017		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2018		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2019		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2020		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2021		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2022		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2023		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2024		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2025		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2026		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2027		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2028		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2029		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2030		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2031		0	0	0	0	0	0	0			0	0	0	0	0	0	0
March 2032		0	0	0	0	0	0	0			0	0	0	0	0	0	0
Weighted Average Life (years)**		5.7	2.8	2.8	2.8	2.8	2.8	2.5			11.5	6.0	6.0	6.0	6.0	6.0	4.2

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QM Class							QN Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	198%	269%	270%	300%	500%	0%	100%	198%	269%	270%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	74	100	100	100	100	100	100	100
March 2008	100	100	100	100	100	100	5	100	100	100	100	100	100	100
March 2009	100	98	98	98	98	98	0	100	100	100	100	100	100	57
March 2010	100	46	46	46	46	46	0	100	100	100	100	100	100	25
March 2011	100	4	4	4	4	4	0	100	100	100	100	100	100	4
March 2012	100	0	0	0	0	0	0	100	71	71	71	71	71	0
March 2013	100	0	0	0	0	0	0	100	45	45	45	45	45	0
March 2014	100	0	0	0	0	0	0	100	24	24	24	24	24	0
March 2015	86	0	0	0	0	0	0	100	8	8	8	8	8	0
March 2016	28	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	66	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	8.0	8.0	8.0	8.0	8.0	5.4	15.3	11.0	11.0	11.0	11.0	11.0	7.4

Date	QT†, QU and QP Classes							CA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	198%	269%	270%	300%	500%	0%	100%	198%	269%	270%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	92	84	78	78	78	78	78
March 2004	100	100	100	100	100	100	100	92	84	63	63	63	63	45
March 2005	100	100	100	100	100	100	100	92	84	44	44	44	44	0
March 2006	100	100	100	100	100	100	100	92	84	29	29	29	25	0
March 2007	100	100	100	100	100	100	100	92	84	19	19	19	10	0
March 2008	100	100	100	100	100	100	100	92	84	12	12	12	1	0
March 2009	100	100	100	100	100	100	100	92	84	9	9	9	0	0
March 2010	100	100	100	100	100	100	100	92	82	8	8	8	0	0
March 2011	100	100	100	100	100	100	100	92	77	7	7	7	0	0
March 2012	100	100	100	100	100	100	72	92	69	5	5	5	0	0
March 2013	100	100	100	100	100	100	46	92	59	4	4	4	0	0
March 2014	100	100	100	100	100	100	30	92	48	2	2	2	0	0
March 2015	100	100	100	100	100	100	19	92	37	1	1	1	0	0
March 2016	100	86	86	86	86	86	11	92	24	0	0	0	0	0
March 2017	100	61	61	61	61	61	7	92	12	0	0	0	0	0
March 2018	92	41	41	41	41	41	4	92	0	0	0	0	0	0
March 2019	25	25	25	25	25	25	2	70	0	0	0	0	0	0
March 2020	14	14	14	14	14	14	1	35	0	0	0	0	0	0
March 2021	5	5	5	5	5	5	*	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	15.9	15.9	15.9	15.9	15.9	11.5	16.3	10.5	3.3	3.3	3.3	2.7	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CB Class							UF, US, DO and D Classes							FE, CM and SE† Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	198%	269%	270%	300%	500%	0%	100%	198%	269%	270%	300%	500%	0%	100%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	90	90	86	57	99	96	90	88	84
March 2004	100	100	100	100	100	100	100	100	100	100	67	66	52	0	98	89	74	68	57
March 2005	100	100	100	100	100	100	0	100	100	100	40	39	15	0	97	81	57	49	33
March 2006	100	100	100	100	100	100	0	100	100	100	23	22	0	0	96	73	43	33	16
March 2007	100	100	100	100	100	100	0	100	100	100	13	12	0	0	95	66	32	21	4
March 2008	100	100	100	100	100	100	0	100	100	100	10	9	0	0	94	60	22	12	0
March 2009	100	100	100	100	100	0	0	100	100	99	10	8	0	0	92	54	14	4	0
March 2010	100	100	100	100	100	0	0	100	100	95	9	8	0	0	91	48	8	0	0
March 2011	100	100	100	100	100	0	0	100	100	89	9	8	0	0	89	42	2	0	0
March 2012	100	100	100	100	100	0	0	100	100	82	9	8	0	0	87	37	0	0	0
March 2013	100	100	100	100	100	0	0	100	100	73	9	8	0	0	85	32	0	0	0
March 2014	100	100	100	100	100	0	0	100	100	65	9	8	0	0	83	27	0	0	0
March 2015	100	100	100	100	100	0	0	100	100	56	9	8	0	0	80	23	0	0	0
March 2016	100	100	71	71	71	0	0	100	100	48	9	8	0	0	78	19	0	0	0
March 2017	100	100	0	0	0	0	0	100	100	39	8	8	0	0	75	15	0	0	0
March 2018	100	36	0	0	0	0	0	100	100	29	6	6	0	0	72	12	0	0	0
March 2019	100	0	0	0	0	0	0	100	74	20	4	4	0	0	68	8	0	0	0
March 2020	100	0	0	0	0	0	0	100	47	12	2	2	0	0	64	5	0	0	0
March 2021	0	0	0	0	0	0	0	93	21	5	1	1	0	0	60	2	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	56	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	51	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	26	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	16.0	14.3	14.3	14.3	6.6	2.7	19.5	17.9	13.7	3.9	3.8	2.0	1.1	19.4	8.4	4.0	3.3	2.5

Date	SR† Class					SU† Class					VC Class					VD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	277%	350%	500%	0%	100%	277%	350%	500%	0%	100%	277%	350%	500%	0%	100%	277%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	98	91	81	76	67	100	100	100	100	100	93	93	93	93	93	100	100	100	100	100
March 2004	97	77	48	37	14	100	100	100	100	100	86	86	86	86	86	100	100	100	100	100
March 2005	95	62	14	0	0	100	100	100	97	65	79	79	79	79	79	100	100	100	100	100
March 2006	92	47	0	0	0	100	100	86	66	32	70	70	70	70	70	100	100	100	100	100
March 2007	90	33	0	0	0	100	100	63	42	9	62	62	62	62	62	100	100	100	100	100
March 2008	87	19	0	0	0	100	100	44	23	0	52	52	52	52	4	100	100	100	100	100
March 2009	85	7	0	0	0	100	100	29	8	0	43	43	43	43	0	100	100	100	100	6
March 2010	81	0	0	0	0	100	95	16	0	0	32	32	32	11	0	100	100	100	100	0
March 2011	78	0	0	0	0	100	84	5	0	0	21	21	21	0	0	100	100	100	29	0
March 2012	74	0	0	0	0	100	74	0	0	0	9	9	0	0	0	100	100	79	0	0
March 2013	70	0	0	0	0	100	64	0	0	0	0	0	0	0	0	95	95	6	0	0
March 2014	66	0	0	0	0	100	55	0	0	0	0	0	0	0	0	79	79	0	0	0
March 2015	61	0	0	0	0	100	46	0	0	0	0	0	0	0	0	61	61	0	0	0
March 2016	56	0	0	0	0	100	38	0	0	0	0	0	0	0	0	43	43	0	0	0
March 2017	50	0	0	0	0	100	30	0	0	0	0	0	0	0	0	23	23	0	0	0
March 2018	43	0	0	0	0	100	23	0	0	0	0	0	0	0	0	2	2	0	0	0
March 2019	37	0	0	0	0	100	16	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	29	0	0	0	0	100	10	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	21	0	0	0	0	100	4	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	11	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	1	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	91	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	79	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	66	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	51	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.8	3.9	1.9	1.7	1.3	25.0	12.9	6.0	4.9	3.6	6.0	6.0	5.9	5.5	4.6	13.6	13.6	10.4	8.8	6.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZD Class					XL Class								
	PSA Prepayment Assumption					PSA Prepayment Assumption								
	0%	100%	277%	350%	500%	0%	100%	161%	177%	199%	200%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	107	107	107	107	107	97	93	93	93	93	93	93	93	93
March 2004	114	114	114	114	114	59	0	0	0	0	0	0	0	0
March 2005	121	121	121	121	121	18	0	0	0	0	0	0	0	0
March 2006	130	130	130	130	130	0	0	0	0	0	0	0	0	0
March 2007	138	138	138	138	138	0	0	0	0	0	0	0	0	0
March 2008	148	148	148	148	148	0	0	0	0	0	0	0	0	0
March 2009	157	157	157	157	157	0	0	0	0	0	0	0	0	0
March 2010	168	168	168	168	111	0	0	0	0	0	0	0	0	0
March 2011	179	179	179	179	76	0	0	0	0	0	0	0	0	0
March 2012	191	191	191	157	52	0	0	0	0	0	0	0	0	0
March 2013	204	204	204	121	36	0	0	0	0	0	0	0	0	0
March 2014	218	218	170	93	24	0	0	0	0	0	0	0	0	0
March 2015	232	232	137	71	16	0	0	0	0	0	0	0	0	0
March 2016	248	248	111	54	11	0	0	0	0	0	0	0	0	0
March 2017	264	264	89	41	7	0	0	0	0	0	0	0	0	0
March 2018	282	282	71	31	5	0	0	0	0	0	0	0	0	0
March 2019	284	284	56	24	3	0	0	0	0	0	0	0	0	0
March 2020	284	284	44	18	2	0	0	0	0	0	0	0	0	0
March 2021	284	284	35	13	1	0	0	0	0	0	0	0	0	0
March 2022	284	271	27	10	1	0	0	0	0	0	0	0	0	0
March 2023	284	234	21	7	1	0	0	0	0	0	0	0	0	0
March 2024	284	200	16	5	*	0	0	0	0	0	0	0	0	0
March 2025	284	168	12	4	*	0	0	0	0	0	0	0	0	0
March 2026	284	138	9	2	*	0	0	0	0	0	0	0	0	0
March 2027	284	109	6	2	*	0	0	0	0	0	0	0	0	0
March 2028	284	82	4	1	*	0	0	0	0	0	0	0	0	0
March 2029	284	56	2	1	*	0	0	0	0	0	0	0	0	0
March 2030	284	32	1	*	*	0	0	0	0	0	0	0	0	0
March 2031	148	9	*	*	*	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	24.1	15.5	13.1	9.7	2.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.4

Date	XM Class									XI† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	161%	177%	199%	200%	201%	250%	500%	0%	100%	161%	177%	199%	200%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	98	96	96	96	96	96	96	96	96
March 2004	100	98	98	98	98	98	98	98	5	78	46	46	46	46	46	46	46	2
March 2005	100	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0
March 2006	70	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0
March 2007	16	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0
March 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.4	2.5	2.5	2.5	2.5	2.5	2.5	2.5	1.9	3.3	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	XN Class									XQ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	161%	177%	199%	200%	201%	250%	500%	0%	100%	161%	177%	199%	200%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	97	97	97	97	97	97	97	1	100	100	100	100	100	100	100	100	100
March 2006	100	47	47	47	47	47	47	47	0	100	100	100	100	100	100	100	100	15
March 2007	100	1	1	1	1	1	1	1	0	100	100	100	100	100	100	100	100	0
March 2008	78	0	0	0	0	0	0	0	0	100	46	46	46	46	46	46	46	0
March 2009	46	0	0	0	0	0	0	0	0	100	1	1	1	1	1	1	1	0
March 2010	11	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	66	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.9	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.5	9.3	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6

Date	XR Class									XW†, XY and XU Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	161%	177%	199%	200%	201%	250%	500%	0%	100%	161%	177%	199%	200%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	100	100	38	100	100	100	100	100	100	100	100	100
March 2008	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	85
March 2009	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	53
March 2010	100	46	46	46	46	46	46	46	0	100	100	100	100	100	100	100	100	33
March 2011	100	1	1	1	1	1	1	1	0	100	100	100	100	100	100	100	100	20
March 2012	100	0	0	0	0	0	0	0	0	100	71	71	71	71	71	71	71	11
March 2013	37	0	0	0	0	0	0	0	0	100	46	46	46	46	46	46	46	6
March 2014	0	0	0	0	0	0	0	0	0	55	27	27	27	27	27	27	27	3
March 2015	0	0	0	0	0	0	0	0	0	11	11	11	11	11	11	11	11	1
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	4.9	12.2	11.1	11.1	11.1	11.1	11.1	11.1	11.1	7.7

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FY, SY and JH Classes									ZK Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	161%	177%	199%	200%	201%	250%	500%	0%	100%	161%	177%	199%	200%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	86	70	62	62	62	62	68	61	28	106	106	106	84	55	53	0	0	0
March 2004	86	70	51	51	51	50	50	35	0	112	112	112	63	0	0	0	0	0
March 2005	85	69	42	42	37	37	37	17	0	118	118	118	49	0	0	0	0	0
March 2006	84	69	36	36	29	29	28	6	0	125	125	125	43	0	0	0	0	0
March 2007	84	68	32	32	25	24	24	1	0	132	132	132	44	0	0	0	0	0
March 2008	83	67	29	30	23	23	22	0	0	139	139	139	47	0	0	0	0	0
March 2009	82	62	26	27	21	21	21	0	0	147	147	147	49	0	0	0	0	0
March 2010	81	55	21	23	19	18	18	0	0	155	155	155	52	0	0	0	0	0
March 2011	81	45	14	19	16	16	15	0	0	164	164	164	55	0	0	0	0	0
March 2012	80	33	8	14	13	12	12	0	0	173	173	173	58	0	0	0	0	0
March 2013	79	20	*	8	9	9	9	0	0	183	183	183	61	0	0	0	0	0
March 2014	78	7	0	3	6	6	6	0	0	193	193	121	65	0	0	0	0	0
March 2015	59	0	0	0	3	3	3	0	0	204	126	57	44	0	0	0	0	0
March 2016	22	0	0	0	0	0	0	0	0	216	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.2	6.9	3.7	4.0	3.7	3.6	3.7	1.7	0.8	14.8	13.2	12.5	7.9	1.1	1.1	0.2	0.2	0.1

Date	LB Class								LC Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	99	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100
March 2004	83	0	0	0	0	0	0	0	100	93	93	93	93	93	93	93
March 2005	67	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2006	48	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2007	28	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2008	7	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2009	0	0	0	0	0	0	0	0	88	0	0	0	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	69	0	0	0	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	49	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.8	1.5	1.5	1.5	1.5	1.5	1.5	1.5	8.9	2.5	2.5	2.5	2.5	2.5	2.5	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	LD Class								LI† Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	99	99	99	99	99	99
March 2004	100	100	100	100	100	100	100	100	100	96	75	75	75	75	75	75
March 2005	100	99	99	99	99	99	99	93	92	45	45	45	45	45	45	42
March 2006	100	47	47	47	47	47	47	0	88	21	21	21	21	21	21	0
March 2007	100	0	0	0	0	0	0	0	84	0	0	0	0	0	0	0
March 2008	100	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0
March 2009	100	0	0	0	0	0	0	0	73	0	0	0	0	0	0	0
March 2010	100	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0
March 2011	100	0	0	0	0	0	0	0	61	0	0	0	0	0	0	0
March 2012	100	0	0	0	0	0	0	0	53	0	0	0	0	0	0	0
March 2013	100	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0
March 2014	86	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0
March 2015	69	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0
March 2016	51	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
March 2017	31	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0
March 2018	9	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	4.0	4.0	4.0	4.0	4.0	4.0	3.3	10.0	2.9	2.9	2.9	2.9	2.9	2.9	2.6

LE Class									LG Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	61	100	100	100	100	100	100	100	100
March 2007	100	98	98	98	98	98	98	0	100	100	100	100	100	100	100	57
March 2008	100	47	47	47	47	47	47	0	100	100	100	100	100	100	100	0
March 2009	100	0	0	0	0	0	0	0	100	99	99	99	99	99	99	0
March 2010	100	0	0	0	0	0	0	0	100	47	47	47	47	47	46	0
March 2011	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2012	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2013	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2014	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2015	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2016	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2017	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2018	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2019	84	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2020	55	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2021	23	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	86	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	6.0	6.0	6.0	6.0	6.0	6.0	4.1	20.8	8.0	8.0	8.0	8.0	8.0	8.0	5.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LH Class								FX, XO, XS†, LJ and SX Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2008	100	100	100	100	100	100	100	83	100	100	100	100	100	100	100	100
March 2009	100	100	100	100	100	100	100	41	100	100	100	100	100	100	100	100
March 2010	100	100	100	100	100	100	100	11	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	100	100	99	0	100	100	100	100	100	100	100	83
March 2012	100	70	70	70	70	70	69	0	100	100	100	100	100	100	100	57
March 2013	100	45	45	45	45	45	44	0	100	100	100	100	100	100	100	39
March 2014	100	25	25	25	25	25	25	0	100	100	100	100	100	100	100	27
March 2015	100	9	9	9	9	9	9	0	100	100	100	100	100	100	100	18
March 2016	100	0	0	0	0	0	0	0	100	93	93	93	93	93	92	12
March 2017	100	0	0	0	0	0	0	0	100	74	74	74	74	74	73	8
March 2018	100	0	0	0	0	0	0	0	100	58	58	58	58	58	57	6
March 2019	100	0	0	0	0	0	0	0	100	45	45	45	45	45	45	4
March 2020	100	0	0	0	0	0	0	0	100	35	35	35	35	35	35	2
March 2021	100	0	0	0	0	0	0	0	100	27	27	27	27	27	27	2
March 2022	100	0	0	0	0	0	0	0	100	21	21	21	21	21	21	1
March 2023	100	0	0	0	0	0	0	0	100	16	16	16	16	16	16	1
March 2024	96	0	0	0	0	0	0	0	100	12	12	12	12	12	12	*
March 2025	54	0	0	0	0	0	0	0	100	9	9	9	9	9	9	*
March 2026	9	0	0	0	0	0	0	0	100	6	6	6	6	6	6	*
March 2027	0	0	0	0	0	0	0	0	24	4	4	4	4	4	4	*
March 2028	0	0	0	0	0	0	0	0	3	3	3	3	3	3	3	*
March 2029	0	0	0	0	0	0	0	0	2	2	2	2	2	2	2	*
March 2030	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*
March 2031	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	11.0	11.0	11.0	11.0	11.0	11.0	6.9	24.8	17.6	17.6	17.6	17.6	17.6	17.6	11.2

Date	KA Class								KZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	95	87	82	82	82	82	97	82	107	107	94	72	62	62	0	0
March 2004	94	85	67	67	67	67	67	67	114	114	82	11	0	0	0	0
March 2005	92	83	49	49	49	49	49	0	121	121	68	0	0	0	0	0
March 2006	90	81	34	34	34	34	34	0	130	130	57	0	0	0	0	0
March 2007	88	79	22	22	22	22	22	0	138	138	50	0	0	0	0	0
March 2008	85	77	13	13	11	10	10	0	148	148	45	0	0	0	0	0
March 2009	83	75	7	7	4	3	2	0	157	157	42	0	0	0	0	0
March 2010	80	72	4	4	1	*	0	0	168	168	37	0	0	0	0	0
March 2011	78	68	3	3	*	0	0	0	179	179	27	0	0	0	0	0
March 2012	75	62	3	3	*	0	0	0	191	191	13	0	0	0	0	0
March 2013	72	53	2	2	*	0	0	0	204	204	0	0	0	0	0	0
March 2014	68	43	2	2	*	0	0	0	218	218	0	0	0	0	0	0
March 2015	65	31	1	1	*	0	0	0	232	232	0	0	0	0	0	0
March 2016	61	19	1	1	*	0	0	0	248	248	0	0	0	0	0	0
March 2017	57	5	1	1	*	0	0	0	264	264	0	0	0	0	0	0
March 2018	52	*	*	*	*	0	0	0	282	246	0	0	0	0	0	0
March 2019	48	0	0	0	*	0	0	0	301	207	0	0	0	0	0	0
March 2020	43	0	0	0	*	0	0	0	321	168	0	0	0	0	0	0
March 2021	38	0	0	0	*	0	0	0	343	129	0	0	0	0	0	0
March 2022	32	0	0	0	*	0	0	0	366	90	0	0	0	0	0	0
March 2023	26	0	0	0	*	0	0	0	390	53	0	0	0	0	0	0
March 2024	20	0	0	0	*	0	0	0	416	16	0	0	0	0	0	0
March 2025	13	0	0	0	*	0	0	0	444	0	0	0	0	0	0	0
March 2026	6	0	0	0	*	0	0	0	474	0	0	0	0	0	0	0
March 2027	0	0	0	0	*	0	0	0	496	0	0	0	0	0	0	0
March 2028	0	0	0	0	*	0	0	0	398	0	0	0	0	0	0	0
March 2029	0	0	0	0	*	0	0	0	265	0	0	0	0	0	0	0
March 2030	0	0	0	0	*	0	0	0	118	0	0	0	0	0	0	0
March 2031	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.1	9.8	3.5	3.5	3.3	3.2	3.3	2.0	27.1	18.9	5.7	1.4	1.1	1.1	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BK Class								BL Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	269%	299%	300%	301%	500%	0%	100%	200%	269%	299%	300%	301%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	94	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	66	64	62	0	100	100	100	100	100	100	100	*
March 2005	100	100	100	0	0	0	0	0	100	100	100	100	67	66	65	0
March 2006	100	100	100	0	0	0	0	0	100	100	100	70	29	27	26	0
March 2007	100	100	100	0	0	0	0	0	100	100	100	51	6	4	3	0
March 2008	100	100	100	0	0	0	0	0	100	100	100	41	0	0	0	0
March 2009	100	100	100	0	0	0	0	0	100	100	100	37	0	0	0	0
March 2010	100	100	100	0	0	0	0	0	100	100	100	35	0	0	0	0
March 2011	100	100	100	0	0	0	0	0	100	100	100	33	0	0	0	0
March 2012	100	100	100	0	0	0	0	0	100	100	100	31	0	0	0	0
March 2013	100	100	95	0	0	0	0	0	100	100	100	28	0	0	0	0
March 2014	100	100	65	0	0	0	0	0	100	100	100	26	0	0	0	0
March 2015	100	100	34	0	0	0	0	0	100	100	100	23	0	0	0	0
March 2016	100	100	3	0	0	0	0	0	100	100	100	21	0	0	0	0
March 2017	100	100	0	0	0	0	0	0	100	100	90	19	0	0	0	0
March 2018	100	100	0	0	0	0	0	0	100	100	80	17	0	0	0	0
March 2019	100	100	0	0	0	0	0	0	100	100	70	15	0	0	0	0
March 2020	100	100	0	0	0	0	0	0	100	100	61	12	0	0	0	0
March 2021	100	100	0	0	0	0	0	0	100	100	52	10	0	0	0	0
March 2022	100	100	0	0	0	0	0	0	100	100	44	8	0	0	0	0
March 2023	100	100	0	0	0	0	0	0	100	100	37	7	0	0	0	0
March 2024	100	100	0	0	0	0	0	0	100	100	30	5	0	0	0	0
March 2025	100	68	0	0	0	0	0	0	100	100	24	4	0	0	0	0
March 2026	100	10	0	0	0	0	0	0	100	100	19	3	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	100	83	15	2	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	100	64	11	2	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	100	46	7	1	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	100	29	4	1	0	0	0	0
March 2031	25	0	0	0	0	0	0	0	100	12	2	*	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.3	12.5	2.6	2.1	2.1	2.1	1.2	29.6	26.9	20.0	8.5	3.6	3.5	3.5	1.7

Date	BO Class								UI† and TK Classes					
	PSA Prepayment Assumption								PSA Prepayment Assumption					
	0%	100%	200%	269%	299%	300%	301%	500%	0%	150%	419%	450%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	98	99	82	82	82	82	82
March 2004	100	100	100	100	91	91	90	*	97	62	62	62	62	34
March 2005	100	100	100	73	49	49	48	0	96	44	44	44	28	2
March 2006	100	100	100	51	21	20	19	0	94	27	27	27	6	0
March 2007	100	100	100	38	4	3	2	0	92	12	12	12	0	0
March 2008	100	100	100	30	0	0	0	0	90	0	0	0	0	0
March 2009	100	100	100	27	0	0	0	0	87	0	0	0	0	0
March 2010	100	100	100	26	0	0	0	0	85	0	0	0	0	0
March 2011	100	100	100	25	0	0	0	0	82	0	0	0	0	0
March 2012	100	100	100	23	0	0	0	0	79	0	0	0	0	0
March 2013	100	100	99	21	0	0	0	0	75	0	0	0	0	0
March 2014	100	100	91	19	0	0	0	0	72	0	0	0	0	0
March 2015	100	100	83	17	0	0	0	0	67	0	0	0	0	0
March 2016	100	100	74	15	0	0	0	0	63	0	0	0	0	0
March 2017	100	100	67	14	0	0	0	0	58	0	0	0	0	0
March 2018	100	100	59	12	0	0	0	0	52	0	0	0	0	0
March 2019	100	100	52	11	0	0	0	0	46	0	0	0	0	0
March 2020	100	100	45	9	0	0	0	0	39	0	0	0	0	0
March 2021	100	100	38	7	0	0	0	0	32	0	0	0	0	0
March 2022	100	100	32	6	0	0	0	0	24	0	0	0	0	0
March 2023	100	100	27	5	0	0	0	0	15	0	0	0	0	0
March 2024	100	100	22	4	0	0	0	0	5	0	0	0	0	0
March 2025	100	92	18	3	0	0	0	0	0	0	0	0	0	0
March 2026	100	76	14	2	0	0	0	0	0	0	0	0	0	0
March 2027	100	61	11	2	0	0	0	0	0	0	0	0	0	0
March 2028	100	47	8	1	0	0	0	0	0	0	0	0	0	0
March 2029	100	34	5	1	0	0	0	0	0	0	0	0	0	0
March 2030	100	21	3	*	0	0	0	0	0	0	0	0	0	0
March 2031	80	9	1	*	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	25.9	18.0	7.0	3.2	3.2	3.1	1.6	15.0	2.8	2.8	2.8	2.3	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TL Class						IT†, TO and TM Classes						AT Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	150%	419%	450%	600%	800%	0%	150%	419%	450%	600%	800%	0%	150%	419%	450%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	66	62	44	18
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	37	31	1	0
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	20	13	0	0
March 2006	100	100	100	100	100	0	100	100	100	100	100	83	100	100	11	3	0	0
March 2007	100	100	100	100	25	0	100	100	100	100	100	42	100	100	7	*	0	0
March 2008	100	97	97	97	0	0	100	100	100	100	71	22	100	99	6	0	0	0
March 2009	100	17	17	17	0	0	100	100	100	100	45	11	100	95	5	0	0	0
March 2010	100	0	0	0	0	0	100	78	78	78	28	6	100	90	4	0	0	0
March 2011	100	0	0	0	0	0	100	56	56	56	18	3	100	83	3	0	0	0
March 2012	100	0	0	0	0	0	100	40	40	40	11	1	100	76	3	0	0	0
March 2013	100	0	0	0	0	0	100	28	28	28	7	1	100	69	2	0	0	0
March 2014	100	0	0	0	0	0	100	20	20	20	4	*	100	63	2	0	0	0
March 2015	100	0	0	0	0	0	100	14	14	14	3	*	100	56	1	0	0	0
March 2016	100	0	0	0	0	0	100	10	10	10	2	*	100	50	1	0	0	0
March 2017	100	0	0	0	0	0	100	7	7	7	1	*	100	44	1	0	0	0
March 2018	100	0	0	0	0	0	100	5	5	5	1	*	100	38	1	0	0	0
March 2019	100	0	0	0	0	0	100	3	3	3	*	*	100	33	*	0	0	0
March 2020	100	0	0	0	0	0	100	2	2	2	*	*	100	29	*	0	0	0
March 2021	100	0	0	0	0	0	100	2	2	2	*	*	100	24	*	0	0	0
March 2022	100	0	0	0	0	0	100	1	1	1	*	*	100	21	*	0	0	0
March 2023	100	0	0	0	0	0	100	1	1	1	*	*	100	17	*	0	0	0
March 2024	100	0	0	0	0	0	100	*	*	*	*	*	100	14	*	0	0	0
March 2025	53	0	0	0	0	0	100	*	*	*	*	*	100	11	*	0	0	0
March 2026	0	0	0	0	0	0	73	*	*	*	*	*	100	8	*	0	0	0
March 2027	0	0	0	0	0	0	12	*	*	*	*	*	100	6	*	0	0	0
March 2028	0	0	0	0	0	0	*	*	*	*	*	*	86	4	*	0	0	0
March 2029	0	0	0	0	0	0	*	*	*	*	*	*	68	2	*	0	0	0
March 2030	0	0	0	0	0	0	*	*	*	*	*	0	47	*	*	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	25	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	6.6	6.6	6.6	4.8	3.4	24.4	10.2	10.2	10.2	7.4	5.2	27.8	14.9	2.2	1.6	1.0	0.7

Date	FV and SV Classes					VF, VS† and VO Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	257%	350%	500%	0%	100%	185%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	91	73	43	99	93	88	78	69
March 2004	100	100	71	19	0	99	86	77	61	48
March 2005	100	100	50	0	0	98	79	67	47	33
March 2006	100	100	35	0	0	97	73	58	36	22
March 2007	100	100	28	0	0	96	67	51	28	15
March 2008	100	100	25	0	0	95	62	44	22	11
March 2009	100	100	24	0	0	94	57	38	17	7
March 2010	100	100	22	0	0	93	52	33	13	5
March 2011	100	100	20	0	0	92	47	28	10	3
March 2012	100	100	19	0	0	90	43	24	7	2
March 2013	100	100	17	0	0	89	39	21	6	2
March 2014	100	100	15	0	0	87	35	18	4	1
March 2015	100	100	14	0	0	85	31	15	3	1
March 2016	100	100	12	0	0	83	28	13	2	*
March 2017	100	100	11	0	0	81	24	11	2	*
March 2018	100	100	9	0	0	78	21	9	1	*
March 2019	100	73	6	0	0	75	18	7	1	*
March 2020	100	45	3	0	0	72	15	6	1	*
March 2021	90	17	1	0	0	69	13	4	*	*
March 2022	0	0	0	0	0	65	10	3	*	*
March 2023	0	0	0	0	0	61	8	2	*	*
March 2024	0	0	0	0	0	56	6	2	*	*
March 2025	0	0	0	0	0	51	3	1	*	*
March 2026	0	0	0	0	0	46	1	*	*	*
March 2027	0	0	0	0	0	40	0	0	0	0
March 2028	0	0	0	0	0	33	0	0	0	0
March 2029	0	0	0	0	0	26	0	0	0	0
March 2030	0	0	0	0	0	18	0	0	0	0
March 2031	0	0	0	0	0	10	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.5	17.9	5.3	1.4	0.9	21.3	9.6	6.7	3.9	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has proposed an amendment to the Regulations that would add a third condition, effective February 4, 2000. According to the proposed amendment, a transferor of a Residual Certificate would be presumed not to have improper knowledge only if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The application of the proposed amendment to an actual transfer is uncertain, and you should consult your own tax advisor regarding its effect on the transfer of a Residual Certificate.

The IRS has since issued a Revenue Procedure creating a safe harbor that may be used for transfers of noneconomic residual interests pending the finalization of the proposed amendment. Under this safe harbor, a transferor of a noneconomic residual interest will be presumed not to have improper knowledge if, in addition to meeting the two conditions contained in the Regulations, either (i) the terms of the proposed amendment are complied with or (ii) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of

the transfer and at the close of each of the transferee's two fiscal years preceding the year of transfer), the transferee is an "eligible corporation" as defined in section 860L(a)(2) of the Code, the transferee agrees in writing that any subsequent transfer of the residual interest will be to an eligible corporation and will comply with the safe harbor, and the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the residual interest will not be paid. The Revenue Procedure contains additional details regarding its application and you should consult your own tax advisor regarding the application of the Revenue Procedure to an actual transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Lower Tier REMIC. See "Certain Federal Income Tax Consequences" in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Certain Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the "regular interests," and the R Class will be designated as the "residual interest," in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the "regular interests" and the RL Class will be designated as the "residual interest" in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the R and RL Classes, as "qualified mortgages" for other REMICs. See "Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the GS, SQ, CB and US Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount" in the REMIC

Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	231%
2	172%
3	219%
4	480%
5	219%
6	277%
7	175%
8	269%
9	277%
10	177%
11	269%
12	419%
13	257%
14	185%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 2002. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to UBS Warburg LLC (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, 2, 3, 5, 6, 8, 9, 10, 11, 12 or 14 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 5, 6, 8, 9, 10, 11, 12 or 14 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 5, 6, 8, 9, 10, 11, 12 or 14 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original or Notional Principal Balance of Class	March 2002 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Underlying Security Type	Class Group
1998-46	SC	July 1998	31359ULE3	(2)	INV/IO	May 2028	PAC/NTL	\$ 97,250,000	0.74231988	\$72,190,608	7.159%	299	48	MBS	4
1998-46	SD	July 1998	31359ULF0	(2)	INV/IO	May 2028	NTL	52,750,000	0.20355790	10,737,679	7.159	299	48	MBS	4
2002-7	SC	February 2002	31392B3A2	(2)	INV/IO	January 2032	NTL	100,000,000	0.99698896	99,698,826	6.574	354	5	MBS	7
2002-7	D	February 2002	31392B2X3	6.5%	FIX	March 2022	SUP	18,320,307	1.00000000	11,672,307	6.530	236	4	MBS	13

(1) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Balances	RCR Classes	Original Principal or Notional Balances	Interest Rate	Interest Type(2)	Principal Type(2)	CUSIP Number	Final Distribution Date
Recombination 1	PI PT \$14,077,200(3) 14,077,200	PG	\$ 14,077,200	6.00%	FIX	PAC	31392CXB5	April 2017
		QO	25,000,000	5.50	FIX	PAC	31392CXC3	April 2017
Recombination 3	IP PQ 58,210,666(3) 58,210,666	PK	58,210,666	6.50	FIX	PAC	31392CXD1	October 2030
Recombination 4	PF PU QS 28,782,000 11,070,000 11,070,000(3)	PL	39,852,000	6.50	FIX	PAC	31392CXE9	April 2032
		PS	11,070,000	(4)	INV	PAC	31392CXF6	April 2032
Recombination 6	AD AE 5,991,466 23,965,867	AB	29,957,333	6.50	FIX	PAC	31392CXG4	April 2032
Recombination 7	SH SJ 53,903,387(3) 29,024,900(3)	SL	82,928,287(3)	(4)	INV/IO	SC/NTL	31392CXH2	May 2028
Recombination 8	OF OT TS 20,581,167 7,915,833 7,915,833(3)	OD	28,497,000	6.50	FIX	PAC	31392CXXJ8	April 2032
Recombination 9	OT TS 7,915,833 7,915,833(3)	OS	7,915,833	(4)	INV	PAC	31392CXXK5	April 2032
Recombination 10	FQ SQ 29,542,882 9,090,118	CE	38,633,000	6.50	FIX	SUP	31392CXL3	April 2032
Recombination 11	XG XH 87,832,000(3) 87,832,000	XE	87,832,000	6.50	FIX	SCH	31392CXM1	April 2032

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type(2)	Principal Type(2)	CUSIP Number	Final Distribution Date
Recombination 12	LS	SM	\$ 99,698,826(3)	(4)	INV/IO	SC/NTL	31392CXN9	January 2032
	MS							
	NS							
Recombination 13	LS	KS	99,698,826(3)	(4)	INV/IO	SC/NTL	31392CXP4	January 2032
	MS							
Recombination 14	QT	QP	7,895,000	6.00%	FIX	PAC	31392CXQ2	April 2022
	QU							
Recombination 15	UF	D	19,230,461	6.50	FIX	SUP	31392CXR0	April 2022
	US							
Recombination 16	SR	SE	106,500,000(3)	(4)	INV/IO	NTL	31392CXS8	May 2030
	SU							
Recombination 17	XW	XU	22,514,000	5.50	FIX	PAC	31392CXT6	April 2017
	XY							
Recombination 18	FY	JH	50,247,000	5.50	FIX	TAC/AD/NSJ	31392CXU3	April 2017
	SY							
Recombination 19	FX	LJ	15,783,000	6.50	FIX	PAC	31392CXV1	April 2032
	XO							
	XS							
Recombination 20	XO	SX	4,384,167	(4)	INV	PAC	31392CXW9	April 2032
	XS							
Recombination 21	IT	TM	24,509,000(3)	7.00	FIX	PAC	31392CXX7	April 2032
	TO							

- (1) REMIC Certificates and RCR Certificates in any recombination may be exchanged only in the proportions shown above.
(2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
(3) Notional principal balance.
(4) For a description of this interest rate, see “Reference Sheet—Interest Rates” in this prospectus supplement.

Principal Balance Schedules

PA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2002	\$19,852,800.00	June 2003	\$12,890,732.84	January 2004	\$ 4,921,648.07
December 2002	18,926,383.85	July 2003	11,809,936.48	February 2004	3,711,343.87
January 2003	17,976,255.19	August 2003	10,709,055.94	March 2004	2,507,083.44
February 2003	17,003,194.97	September 2003	9,588,603.37	April 2004	1,308,835.66
March 2003	16,007,649.05	October 2003	8,449,100.69	May 2004	116,569.53
April 2003	14,990,075.23	November 2003	7,291,079.09	June 2004 and thereafter	0.00
May 2003	13,950,942.94	December 2003	6,115,078.69		

PB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2004	\$7,948,200.00	August 2004	\$4,523,553.65	November 2004	\$1,035,072.50
June 2004	6,878,454.24	September 2004	3,354,907.49	December 2004 and thereafter	0.00
July 2004	5,698,059.11	October 2004	2,192,090.46		

PC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2004	\$31,915,200.00	October 2005	\$20,597,376.13	September 2006	\$ 8,904,158.40
December 2004	31,799,023.74	November 2005	19,507,659.53	October 2006	7,872,573.99
January 2005	30,653,514.44	December 2005	18,423,365.28	November 2006	6,846,112.30
February 2005	29,513,715.03	January 2006	17,344,465.43	December 2006	5,824,746.90
March 2005	28,379,596.08	February 2006	16,270,932.17	January 2007	4,808,451.55
April 2005	27,251,128.31	March 2006	15,202,737.85	February 2007	3,797,200.09
May 2005	26,128,282.61	April 2006	14,139,854.94	March 2007	2,790,966.53
June 2005	25,011,029.99	May 2006	13,082,256.08	April 2007	1,789,725.01
July 2005	23,899,341.64	June 2006	12,029,914.02	May 2007	793,449.78
August 2005	22,793,188.87	July 2006	10,982,801.67	June 2007 and thereafter	0.00
September 2005	21,692,543.16	August 2006	9,940,892.07		

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2007	\$16,316,400.00	December 2007	\$10,272,845.45	July 2008	\$ 4,004,646.37
June 2007	16,118,515.25	January 2008	9,327,773.20	August 2008	3,172,821.24
July 2007	15,132,095.94	February 2008	8,399,700.55	September 2008	2,356,119.01
August 2007	14,150,566.52	March 2008	7,488,346.36	October 2008	1,554,288.34
September 2007	13,173,901.77	April 2008	6,593,433.99	November 2008	767,081.87
October 2007	12,202,076.62	May 2008	5,714,691.13	December 2008 and thereafter	0.00
November 2007	11,235,066.12	June 2008	4,851,849.83		

PE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2008	\$18,511,200.00	November 2009	\$10,887,642.72	November 2010	\$ 4,193,807.62
December 2008	18,505,456.18	December 2009	10,269,749.96	December 2010	3,702,317.58
January 2009	17,746,771.71	January 2010	9,663,404.75	January 2011	3,220,237.56
February 2009	17,001,992.73	February 2010	9,068,412.73	February 2011	2,747,407.45
March 2009	16,270,887.23	March 2010	8,484,582.62	March 2011	2,283,669.73
April 2009	15,553,226.92	April 2010	7,911,726.22	April 2011	1,828,869.42
May 2009	14,848,787.14	May 2010	7,349,658.36	May 2011	1,382,854.03
June 2009	14,157,346.82	June 2010	6,798,196.79	June 2011	945,473.53
July 2009	13,478,688.38	July 2010	6,257,162.23	July 2011	516,580.29
August 2009	12,812,597.75	August 2010	5,726,378.24	August 2011	96,029.09
September 2009	12,158,864.25	September 2010	5,205,671.23	September 2011 and thereafter	0.00
October 2009	11,517,280.57	October 2010	4,694,870.37		

PT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2011	\$14,077,200.00	April 2013	\$ 7,309,941.97	January 2015	\$ 2,602,756.89
September 2011	13,760,877.03	May 2013	7,034,867.82	February 2015	2,428,040.24
October 2011	13,356,583.53	June 2013	6,765,473.21	March 2015	2,257,220.00
November 2011	12,960,210.27	July 2013	6,501,658.46	April 2015	2,090,225.79
December 2011	12,571,621.17	August 2013	6,243,325.50	May 2015	1,926,988.41
January 2012	12,190,682.36	September 2013	5,990,377.89	June 2015	1,767,439.81
February 2012	11,817,262.12	October 2013	5,742,720.76	July 2015	1,611,513.06
March 2012	11,451,230.86	November 2013	5,500,260.78	August 2015	1,459,142.33
April 2012	11,092,461.11	December 2013	5,262,906.17	September 2015	1,310,262.92
May 2012	10,740,827.45	January 2014	5,030,566.63	October 2015	1,164,811.17
June 2012	10,396,206.48	February 2014	4,803,153.36	November 2015	1,022,724.50
July 2012	10,058,476.83	March 2014	4,580,579.02	December 2015	883,941.37
August 2012	9,727,519.09	April 2014	4,362,757.69	January 2016	748,401.25
September 2012	9,403,215.77	May 2014	4,149,604.86	February 2016	616,044.63
October 2012	9,085,451.32	June 2014	3,941,037.43	March 2016	486,813.01
November 2012	8,774,112.04	July 2014	3,736,973.65	April 2016	360,648.84
December 2012	8,469,086.09	August 2014	3,537,333.13	May 2016	237,495.55
January 2013	8,170,263.46	September 2014	3,342,036.78	June 2016	117,297.50
February 2013	7,877,535.91	October 2014	3,151,006.84	July 2016 and thereafter	0.00
March 2013	7,590,796.99	November 2014	2,964,166.82		
		December 2014	2,781,441.50		

JC1 Component Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$36,399,000.00	October 2002	\$28,702,860.36	May 2003	\$24,733,673.43
April 2002	35,445,644.27	November 2002	27,417,236.97	June 2003	24,229,298.32
May 2002	34,442,180.43	December 2002	27,014,551.74	July 2003	23,710,856.94
June 2002	33,389,402.41	January 2003	26,593,240.21	August 2003	23,179,252.46
July 2002	32,288,157.21	February 2003	26,153,704.09	September 2003	22,635,407.96
August 2002	31,139,343.75	March 2003	25,696,722.04	October 2003	22,080,264.62
September 2002	29,943,911.74	April 2003	25,223,100.74	November 2003	21,514,779.93

JC1 Component (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2003	\$20,939,925.80	July 2006	\$ 8,480,100.08	February 2009	\$ 4,600,917.80
January 2004	20,356,686.66	August 2006	8,264,705.69	March 2009	4,469,377.67
February 2004	19,766,057.57	September 2006	8,059,219.44	April 2009	4,334,880.86
March 2004	19,190,673.36	October 2006	7,863,494.18	May 2009	4,197,528.20
April 2004	18,630,324.00	November 2006	7,677,384.50	June 2009	4,057,418.29
May 2004	18,084,801.88	December 2006	7,500,746.72	July 2009	3,914,647.52
June 2004	17,553,901.84	January 2007	7,333,438.88	August 2009	3,769,310.16
July 2004	17,037,421.12	February 2007	7,175,320.72	September 2009	3,621,498.34
August 2004	16,535,159.32	March 2007	7,026,253.63	October 2009	3,471,302.14
September 2004	16,046,918.40	April 2007	6,886,100.69	November 2009	3,318,809.60
October 2004	15,572,502.65	May 2007	6,754,726.60	December 2009	3,164,106.76
November 2004	15,111,718.62	June 2007	6,631,997.67	January 2010	3,007,277.71
December 2004	14,664,375.17	July 2007	6,517,781.82	February 2010	2,848,404.62
January 2005	14,230,283.39	August 2007	6,411,948.56	March 2010	2,687,567.75
February 2005	13,809,256.58	September 2007	6,314,368.96	April 2010	2,524,845.54
March 2005	13,401,110.24	October 2007	6,224,915.64	May 2010	2,360,314.59
April 2005	13,005,662.04	November 2007	6,143,462.73	June 2010	2,194,049.74
May 2005	12,622,731.81	December 2007	6,069,885.89	July 2010	2,026,124.04
June 2005	12,252,141.48	January 2008	5,991,678.99	August 2010	1,856,608.87
July 2005	11,893,715.09	February 2008	5,908,844.92	September 2010	1,685,573.89
August 2005	11,547,278.76	March 2008	5,821,520.46	October 2010	1,513,087.13
September 2005	11,212,660.66	April 2008	5,729,839.49	November 2010	1,339,214.99
October 2005	10,889,690.97	May 2008	5,633,933.08	December 2010	1,164,022.27
November 2005	10,578,201.89	June 2008	5,533,929.50	January 2011	987,572.22
December 2005	10,278,027.62	July 2008	5,429,954.31	February 2011	809,926.55
January 2006	9,989,004.29	August 2008	5,322,130.37	March 2011	631,145.47
February 2006	9,710,970.00	September 2008	5,210,577.91	April 2011	451,287.72
March 2006	9,443,764.74	October 2008	5,095,414.59	May 2011	270,410.59
April 2006	9,187,230.42	November 2008	4,976,755.52	June 2011	88,569.94
May 2006	8,941,210.81	December 2008	4,854,713.31	July 2011 and thereafter	0.00
June 2006	8,705,551.54	January 2009	4,729,398.15		

Group 1 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$150,000,000.00	August 2003	\$125,853,713.38	January 2005	\$ 94,712,980.08
April 2002	148,997,470.97	September 2003	124,038,378.86	February 2005	93,066,448.55
May 2002	147,936,570.84	October 2003	122,189,983.39	March 2005	91,443,891.64
June 2002	146,818,291.05	November 2003	120,310,444.02	April 2005	89,844,984.36
July 2002	145,643,695.48	December 2003	118,401,705.97	May 2005	88,269,405.94
August 2002	144,413,918.91	January 2004	116,465,739.10	June 2005	86,716,839.86
September 2002	143,130,165.32	February 2004	114,504,534.40	July 2005	85,186,973.70
October 2002	141,793,706.05	March 2004	112,571,557.32	August 2005	83,679,499.17
November 2002	140,405,877.74	April 2004	110,666,427.25	September 2005	82,194,112.01
December 2002	138,968,080.26	May 2004	108,788,768.54	October 2005	80,730,511.96
January 2003	137,481,774.36	June 2004	106,938,210.43	November 2005	79,288,402.66
February 2003	135,948,479.30	July 2004	105,114,387.03	December 2005	77,867,491.69
March 2003	134,369,770.22	August 2004	103,316,937.22	January 2006	76,467,490.44
April 2003	132,747,275.57	September 2004	101,545,504.61	February 2006	75,088,114.09
May 2003	131,082,674.19	October 2004	99,799,737.46	March 2006	73,729,081.56
June 2003	129,377,692.50	November 2004	98,079,288.64	April 2006	72,390,115.46
July 2003	127,634,101.45	December 2004	96,383,815.55	May 2006	71,070,942.06

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2006	\$ 69,771,291.20	November 2009	\$ 30,396,785.93	April 2013	\$ 9,805,293.81
July 2006	68,490,896.29	December 2009	29,714,535.87	May 2013	9,458,628.79
August 2006	67,229,494.24	January 2010	29,043,016.59	June 2013	9,117,924.17
September 2006	65,986,825.42	February 2010	28,382,077.71	July 2013	8,783,093.50
October 2006	64,762,633.62	March 2010	27,731,570.83	August 2013	8,454,051.51
November 2006	63,556,665.98	April 2010	27,091,349.53	September 2013	8,130,714.08
December 2006	62,368,672.98	May 2010	26,461,269.34	October 2013	7,812,998.23
January 2007	61,198,408.41	June 2010	25,841,187.74	November 2013	7,500,822.09
February 2007	60,045,629.26	July 2010	25,230,964.07	December 2013	7,194,104.94
March 2007	58,910,095.74	August 2010	24,630,459.58	January 2014	6,892,767.10
April 2007	57,791,571.23	September 2010	24,039,537.34	February 2014	6,596,730.01
May 2007	56,689,822.20	October 2010	23,458,062.29	March 2014	6,305,916.17
June 2007	55,604,618.23	November 2010	22,885,901.14	April 2014	6,020,249.13
July 2007	54,535,731.92	December 2010	22,322,922.38	May 2014	5,739,653.46
August 2007	53,482,938.86	January 2011	21,768,996.28	June 2014	5,464,054.79
September 2007	52,446,017.63	February 2011	21,223,994.82	July 2014	5,193,379.73
October 2007	51,424,749.70	March 2011	20,687,791.71	August 2014	4,927,555.92
November 2007	50,418,919.45	April 2011	20,160,262.35	September 2014	4,666,511.95
December 2007	49,428,314.09	May 2011	19,641,283.79	October 2014	4,410,177.41
January 2008	48,452,723.64	June 2011	19,130,734.73	November 2014	4,158,482.84
February 2008	47,491,940.92	July 2011	18,628,495.51	December 2014	3,911,359.72
March 2008	46,545,761.44	August 2011	18,134,448.07	January 2015	3,668,740.48
April 2008	45,613,983.47	September 2011	17,648,475.91	February 2015	3,430,558.46
May 2008	44,696,407.90	October 2011	17,170,464.12	March 2015	3,196,747.92
June 2008	43,792,838.28	November 2011	16,700,299.31	April 2015	2,967,244.01
July 2008	42,903,080.75	December 2011	16,237,869.63	May 2015	2,741,982.76
August 2008	42,026,944.02	January 2012	15,783,064.72	June 2015	2,520,901.10
September 2008	41,164,239.33	February 2012	15,335,775.70	July 2015	2,303,936.79
October 2008	40,314,780.41	March 2012	14,895,895.16	August 2015	2,091,028.47
November 2008	39,478,383.48	April 2012	14,463,317.13	September 2015	1,882,115.61
December 2008	38,654,867.17	May 2012	14,037,937.06	October 2015	1,677,138.51
January 2009	37,844,052.53	June 2012	13,619,651.82	November 2015	1,476,038.29
February 2009	37,045,762.99	July 2012	13,208,359.66	December 2015	1,278,756.86
March 2009	36,259,824.30	August 2012	12,803,960.19	January 2016	1,085,236.97
April 2009	35,486,064.53	September 2012	12,406,354.39	February 2016	895,422.11
May 2009	34,724,314.04	October 2012	12,015,444.56	March 2016	709,256.57
June 2009	33,974,405.43	November 2012	11,631,134.32	April 2016	526,685.41
July 2009	33,236,173.54	December 2012	11,253,328.60	May 2016	347,654.44
August 2009	32,509,455.39	January 2013	10,881,933.59	June 2016	172,110.20
September 2009	31,794,090.17	February 2013	10,516,856.77	July 2016 and thereafter	0.00
October 2009	31,089,919.20	March 2013	10,158,006.86		

QA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$18,601,000.00	July 2003	\$11,724,520.15	December 2003	\$ 4,174,573.70
March 2003	17,284,084.91	August 2003	10,265,647.45	January 2004	2,591,459.25
April 2003	15,936,884.07	September 2003	8,780,518.60	February 2004	985,666.65
May 2003	14,560,796.39	October 2003	7,269,825.24	March 2004 and thereafter	0.00
June 2003	13,156,458.13	November 2003	5,734,271.55		

QB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2004	\$18,938,000.00	July 2004	\$11,868,859.85	December 2004	\$ 4,020,353.81
March 2004	18,295,944.60	August 2004	10,282,824.57	January 2005	2,474,944.22
April 2004	16,676,646.10	September 2004	8,704,998.44	February 2005	937,534.81
May 2004	15,065,727.84	October 2004	7,135,339.24	March 2005 and thereafter	0.00
June 2004	13,463,146.72	November 2004	5,573,804.96		

QC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2005	\$35,020,000.00	November 2005	\$22,474,138.72	September 2006	\$ 8,213,309.96
March 2005	34,428,084.46	December 2005	21,014,502.64	October 2006	6,827,538.27
April 2005	32,906,552.21	January 2006	19,562,425.58	November 2006	5,448,945.68
May 2005	31,392,897.34	February 2006	18,117,868.66	December 2006	4,077,495.26
June 2005	29,887,079.34	March 2006	16,680,793.20	January 2007	2,713,150.27
July 2005	28,389,057.89	April 2006	15,251,160.71	February 2007	1,355,874.18
August 2005	26,898,792.90	May 2006	13,828,932.93	March 2007	5,630.62
September 2005	25,416,244.47	June 2006	12,414,071.75	April 2007 and thereafter	0.00
October 2005	23,941,372.90	July 2006	11,006,539.30		
		August 2006	9,606,297.87		

QD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2007	\$29,426,000.00	December 2007	\$17,589,994.99	September 2008	\$ 6,670,118.02
April 2007	28,088,383.41	January 2008	16,308,117.65	October 2008	5,553,152.36
May 2007	26,752,096.58	February 2008	15,032,885.03	November 2008	4,454,746.24
June 2007	25,422,734.32	March 2008	13,777,829.80	December 2008	3,374,620.24
July 2007	24,100,261.01	April 2008	12,543,407.21	January 2009	2,312,498.96
August 2007	22,784,641.22	May 2008	11,329,308.13	February 2009	1,268,110.93
September 2007	21,475,839.71	June 2008	10,135,227.86	March 2009	241,188.60
October 2007	20,173,821.39	July 2008	8,960,866.07	April 2009 and thereafter	0.00
November 2007	18,878,551.39	August 2008	7,805,926.72		

QE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2009	\$20,163,000.00	November 2009	\$12,786,711.38	August 2010	\$ 5,377,309.50
April 2009	19,394,468.24	December 2009	11,905,556.81	September 2010	4,623,148.94
May 2009	18,401,689.92	January 2010	11,039,395.08	October 2010	3,882,042.83
June 2009	17,425,597.47	February 2010	10,187,998.08	November 2010	3,153,791.07
July 2009	16,465,938.36	March 2010	9,351,140.97	December 2010	2,438,196.44
August 2009	15,522,463.73	April 2010	8,528,602.17	January 2011	1,735,064.60
September 2009	14,594,928.28	May 2010	7,720,163.31	February 2011	1,044,204.01
October 2009	13,683,090.26	June 2010	6,925,609.14	March 2011	365,425.90
		July 2010	6,144,727.56	April 2011 and thereafter	0.00

QO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2011	\$25,000,000.00	January 2013	\$13,139,821.09	December 2014	\$ 4,738,043.39
April 2011	24,698,544.27	February 2013	12,692,681.85	January 2015	4,451,714.04
May 2011	24,043,375.80	March 2013	12,253,834.28	February 2015	4,171,110.74
June 2011	23,399,739.82	April 2013	11,823,147.67	March 2015	3,896,140.68
July 2011	22,767,458.31	May 2013	11,400,493.23	April 2015	3,626,712.42
August 2011	22,146,355.82	June 2013	10,985,744.05	May 2015	3,362,735.91
September 2011	21,536,259.46	July 2013	10,578,775.11	June 2015	3,104,122.41
October 2011	20,936,998.86	August 2013	10,179,463.21	July 2015	2,850,784.53
November 2011	20,348,406.10	September 2013	9,787,686.97	August 2015	2,602,636.17
December 2011	19,770,315.75	October 2013	9,403,326.80	September 2015	2,359,592.52
January 2012	19,202,564.76	November 2013	9,026,264.87	October 2015	2,121,570.04
February 2012	18,644,992.46	December 2013	8,656,385.09	November 2015	1,888,486.42
March 2012	18,097,440.53	January 2014	8,293,573.07	December 2015	1,660,260.61
April 2012	17,559,752.96	February 2014	7,937,716.12	January 2016	1,436,812.75
May 2012	17,031,776.02	March 2014	7,588,703.21	February 2016	1,218,064.19
June 2012	16,513,358.20	April 2014	7,246,424.97	March 2016	1,003,937.46
July 2012	16,004,350.24	May 2014	6,910,773.61	April 2016	794,356.24
August 2012	15,504,605.04	June 2014	6,581,642.96	May 2016	589,245.37
September 2012	15,013,977.67	July 2014	6,258,928.41	June 2016	388,530.80
October 2012	14,532,325.28	August 2014	5,942,526.92	July 2016	192,139.62
November 2012	14,059,507.17	September 2014	5,632,336.96	August 2016 and thereafter	0.00
December 2012	13,595,384.65	October 2014	5,328,258.50		
		November 2014	5,030,193.00		

JA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$41,352,000.00	February 2004	\$20,054,160.51	January 2006	\$10,499,866.01
April 2002	40,193,439.03	March 2004	19,519,646.95	February 2006	10,202,645.79
May 2002	38,979,404.34	April 2004	18,996,904.79	March 2006	9,914,270.51
June 2002	37,710,674.15	May 2004	18,485,792.65	April 2006	9,634,627.28
July 2002	36,388,074.87	June 2004	17,986,170.56	May 2006	9,363,604.31
August 2002	35,012,480.17	July 2004	17,497,899.88	June 2006	9,101,090.92
September 2002	33,584,810.14	August 2004	17,020,843.30	July 2006	8,846,977.50
October 2002	32,106,030.18	September 2004	16,554,864.88	August 2006	8,601,155.53
November 2002	30,577,149.96	October 2004	16,099,829.96	September 2006	8,363,517.52
December 2002	28,999,222.27	November 2004	15,655,605.21	October 2006	8,133,957.08
January 2003	27,373,341.76	December 2004	15,222,058.59	November 2006	7,912,368.83
February 2003	25,700,643.72	January 2005	14,799,059.33	December 2006	7,698,648.44
March 2003	25,299,217.77	February 2005	14,386,477.96	January 2007	7,492,692.61
April 2003	24,883,646.94	March 2005	13,984,186.23	February 2007	7,294,399.04
May 2003	24,453,781.10	April 2005	13,592,057.17	March 2007	7,103,666.44
June 2003	24,010,267.62	May 2005	13,209,965.02	April 2007	6,920,394.53
July 2003	23,553,772.57	June 2005	12,837,785.27	May 2007	6,744,484.00
August 2003	23,084,979.55	July 2005	12,475,394.61	June 2007	6,575,836.52
September 2003	22,604,588.58	August 2005	12,122,670.91	July 2007	6,414,354.75
October 2003	22,113,314.88	September 2005	11,779,493.28	August 2007	6,259,942.28
November 2003	21,611,887.67	October 2005	11,445,741.97	September 2007	6,112,503.67
December 2003	21,101,048.89	November 2005	11,121,298.40	October 2007	5,971,944.42
January 2004	20,581,551.98	December 2005	10,806,045.17	November 2007	5,838,170.95

JA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2007	\$ 5,711,090.62	November 2008	\$ 4,123,832.34	September 2009	\$ 2,023,425.13
January 2008	5,590,611.69	December 2008	3,939,657.50	October 2009	1,784,469.95
February 2008	5,476,643.36	January 2009	3,749,325.23	November 2009	1,540,816.67
March 2008	5,355,528.82	February 2009	3,552,994.10	December 2009	1,292,596.57
April 2008	5,226,689.80	March 2009	3,350,819.76	January 2010	1,039,938.43
May 2008	5,090,313.45	April 2009	3,142,954.98	February 2010	782,968.55
June 2008	4,946,583.53	May 2009	2,929,549.69	March 2010	521,810.83
July 2008	4,795,680.47	June 2009	2,710,751.03	April 2010	256,586.78
August 2008	4,637,781.46	July 2009	2,486,703.37	May 2010 and thereafter	0.00
September 2008	4,473,060.44	August 2009	2,257,548.40		
October 2008	4,301,688.18				

Group 2 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$200,000,000.00	April 2005	\$126,304,889.22	May 2008	\$ 66,771,279.42
April 2002	198,794,137.17	May 2005	124,292,154.30	June 2008	65,530,474.81
May 2002	197,519,636.73	June 2005	122,305,039.83	July 2008	64,306,168.48
June 2002	196,177,543.42	July 2005	120,343,245.37	August 2008	63,098,163.46
July 2002	194,768,976.65	August 2005	118,406,473.88	September 2008	61,906,265.01
August 2002	193,295,129.10	September 2005	116,494,431.70	October 2008	60,730,280.64
September 2002	191,757,265.11	October 2005	114,606,828.45	November 2008	59,570,020.03
October 2002	190,156,718.98	November 2005	112,743,377.08	December 2008	58,425,295.05
November 2002	188,494,893.18	December 2005	110,903,793.74	January 2009	57,295,919.69
December 2002	186,773,256.33	January 2006	109,087,797.82	February 2009	56,181,710.09
January 2003	184,993,341.13	February 2006	107,295,111.87	March 2009	55,082,484.47
February 2003	183,156,742.13	March 2006	105,525,461.60	April 2009	53,998,063.14
March 2003	181,265,113.38	April 2006	103,778,575.81	May 2009	52,928,268.45
April 2003	179,320,166.02	May 2006	102,054,186.36	June 2009	51,872,924.78
May 2003	177,323,665.66	June 2006	100,352,028.16	July 2009	50,831,858.52
June 2003	175,277,429.72	July 2006	98,671,839.13	August 2009	49,804,898.05
July 2003	173,183,324.70	August 2006	97,013,360.15	September 2009	48,791,873.70
August 2003	171,043,263.28	September 2006	95,376,335.02	October 2009	47,792,617.76
September 2003	168,859,201.35	October 2006	93,760,510.47	November 2009	46,806,964.41
October 2003	166,633,135.03	November 2006	92,165,636.10	December 2009	45,834,749.75
November 2003	164,367,097.54	December 2006	90,591,464.32	January 2010	44,875,811.75
December 2003	162,063,155.99	January 2007	89,037,750.38	February 2010	43,929,990.23
January 2004	159,723,408.18	February 2007	87,504,252.29	March 2010	42,997,126.84
February 2004	157,349,979.32	March 2007	85,990,730.82	April 2010	42,077,065.06
March 2004	154,945,018.64	April 2007	84,496,949.43	May 2010	41,169,650.16
April 2004	152,570,263.00	May 2007	83,022,674.29	June 2010	40,274,729.17
May 2004	150,225,360.24	June 2007	81,567,674.21	July 2010	39,392,150.89
June 2004	147,909,962.17	July 2007	80,131,720.64	August 2010	38,521,765.83
July 2004	145,623,724.53	August 2007	78,714,587.61	September 2010	37,663,426.25
August 2004	143,366,306.95	September 2007	77,316,051.72	October 2010	36,816,986.07
September 2004	141,137,372.86	October 2007	75,935,892.12	November 2010	35,982,300.92
October 2004	138,936,589.54	November 2007	74,573,890.47	December 2010	35,159,228.05
November 2004	136,763,627.97	December 2007	73,229,830.90	January 2011	34,347,626.39
December 2004	134,618,162.88	January 2008	71,903,500.01	February 2011	33,547,356.46
January 2005	132,499,872.66	February 2008	70,594,686.81	March 2011	32,758,280.39
February 2005	130,408,439.31	March 2008	69,303,182.72	April 2011	31,980,261.91
March 2005	128,343,548.44	April 2008	68,028,781.54	May 2011	31,213,166.30

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2011	\$ 30,456,860.39	April 2013	\$ 16,296,904.05	January 2015	\$ 6,481,349.23
July 2011	29,711,212.55	May 2013	15,755,324.70	February 2015	6,088,658.35
August 2011	28,976,092.67	June 2013	15,221,761.60	March 2015	5,702,118.48
September 2011	28,251,372.13	July 2013	14,696,115.16	April 2015	5,321,651.73
October 2011	27,536,923.78	August 2013	14,178,286.93	May 2015	4,947,181.15
November 2011	26,832,621.96	September 2013	13,668,179.63	June 2015	4,578,630.68
December 2011	26,138,342.43	October 2013	13,165,697.08	July 2015	4,215,925.14
January 2012	25,453,962.41	November 2013	12,670,744.23	August 2015	3,858,990.25
February 2012	24,779,360.53	December 2013	12,183,227.14	September 2015	3,507,752.58
March 2012	24,114,416.79	January 2014	11,703,052.96	October 2015	3,162,139.58
April 2012	23,459,012.61	February 2014	11,230,129.92	November 2015	2,822,079.55
May 2012	22,813,030.78	March 2014	10,764,367.30	December 2015	2,487,501.62
June 2012	22,176,355.41	April 2014	10,305,675.46	January 2016	2,158,335.74
July 2012	21,548,871.97	May 2014	9,853,965.80	February 2016	1,834,512.73
August 2012	20,930,467.27	June 2014	9,409,150.73	March 2016	1,515,964.16
September 2012	20,321,029.39	July 2014	8,971,143.71	April 2016	1,202,622.46
October 2012	19,720,447.74	August 2014	8,539,859.18	May 2016	894,420.81
November 2012	19,128,612.99	September 2014	8,115,212.62	June 2016	591,293.22
December 2012	18,545,417.07	October 2014	7,697,120.44	July 2016	293,174.44
January 2013	17,970,753.19	November 2014	7,285,500.07	August 2016 and thereafter	0.00
February 2013	17,404,515.75	December 2014	6,880,269.89		
March 2013	16,846,600.42				

PH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$149,198,667.00	May 2004	\$113,816,856.20	July 2006	\$ 59,086,166.38
April 2002	148,658,173.59	June 2004	111,638,030.71	August 2006	57,119,005.74
May 2002	148,048,264.21	July 2004	109,405,945.22	September 2006	55,161,746.62
June 2002	147,370,053.36	August 2004	107,185,126.85	October 2006	53,214,337.98
July 2002	146,623,740.71	September 2004	104,975,517.53	November 2006	51,276,729.01
August 2002	145,809,561.26	October 2004	102,777,059.49	December 2006	49,348,869.21
September 2002	144,927,785.26	November 2004	100,589,695.26	January 2007	47,430,708.31
October 2002	143,978,718.10	December 2004	98,413,367.66	February 2007	45,522,196.30
November 2002	142,962,700.20	January 2005	96,248,019.80	March 2007	43,623,283.43
December 2002	141,880,106.80	February 2005	94,093,595.09	April 2007	41,733,920.20
January 2003	140,731,347.83	March 2005	91,950,037.23	May 2007	39,854,057.39
February 2003	139,516,867.63	April 2005	89,817,290.21	June 2007	37,983,646.00
March 2003	138,237,144.71	May 2005	87,695,298.30	July 2007	36,122,637.29
April 2003	136,892,691.49	June 2005	85,584,006.07	August 2007	34,270,982.80
May 2003	135,484,053.94	July 2005	83,483,358.37	September 2007	32,428,634.27
June 2003	134,011,811.27	August 2005	81,393,300.33	October 2007	30,595,543.73
July 2003	132,476,575.55	September 2005	79,313,777.36	November 2007	28,771,663.43
August 2003	130,878,991.31	October 2005	77,244,735.15	December 2007	26,956,945.89
September 2003	129,219,735.08	November 2005	75,186,119.68	January 2008	25,151,343.85
October 2003	127,499,514.97	December 2005	73,137,877.20	February 2008	23,354,810.31
November 2003	125,719,070.15	January 2006	71,099,954.24	March 2008	21,567,298.50
December 2003	123,879,170.36	February 2006	69,072,297.60	April 2008	19,788,761.89
January 2004	121,980,615.35	March 2006	67,054,854.36	May 2008	18,019,154.20
February 2004	120,024,234.33	April 2006	65,047,571.86	June 2008	16,258,429.39
March 2004	118,010,885.34	May 2006	63,050,397.73	July 2008	14,506,541.63
April 2004	115,941,454.67	June 2006	61,063,279.85	August 2008	12,763,445.37

PH Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2008.....	\$ 11,029,095.25	December 2008	\$ 5,878,071.85	March 2009	\$ 804,153.73
October 2008	9,303,446.17	January 2009	4,178,257.55	April 2009 and thereafter	0.00
November 2008	7,586,453.25	February 2009	2,486,966.16		

PJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2009	\$35,518,667.00	November 2009	\$23,160,362.48	August 2010	\$ 8,970,769.37
April 2009	34,648,443.52	December 2009	21,551,919.35	September 2010.....	7,433,313.06
May 2009	32,982,458.02	January 2010	19,951,527.81	October 2010	5,903,542.11
June 2009	31,324,820.95	February 2010	18,359,146.33	November 2010	4,381,416.87
July 2009	29,675,489.23	March 2010	16,774,733.58	December 2010	2,866,897.88
August 2009	28,034,420.04	April 2010	15,198,248.46	January 2011	1,359,945.90
September 2009.....	26,401,570.75	May 2010	13,629,650.06	February 2011 and thereafter	0.00
October 2009	24,776,898.96	June 2010	12,068,897.70		
		July 2010	10,515,950.89		

PQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2011.....	\$58,210,666.00	September 2012.....	\$33,125,359.75	May 2014	\$13,358,962.53
February 2011	58,071,187.89	October 2012	31,993,686.68	June 2014	12,514,874.94
March 2011	56,579,953.36	November 2012	30,878,403.61	July 2014	11,683,140.03
April 2011.....	55,110,132.26	December 2012	29,779,280.96	August 2014	10,863,583.87
May 2011	53,661,426.00	January 2013	28,696,092.36	September 2014.....	10,056,034.92
June 2011	52,233,540.11	February 2013	27,628,614.51	October 2014	9,260,324.03
July 2011	50,826,184.14	March 2013	26,576,627.22	November 2014	8,476,284.35
August 2011	49,439,071.64	April 2013	25,539,913.30	December 2014	7,703,751.37
September 2011.....	48,071,920.09	May 2013	24,518,258.57	January 2015	6,942,562.83
October 2011	46,724,450.85	June 2013	23,511,451.79	February 2015	6,192,558.72
November 2011	45,396,389.12	July 2013	22,519,284.64	March 2015	5,453,581.23
December 2011	44,087,463.85	August 2013	21,541,551.66	April 2015.....	4,725,474.74
January 2012	42,797,407.72	September 2013.....	20,578,050.22	May 2015	4,008,085.78
February 2012	41,525,957.11	October 2013	19,628,580.47	June 2015	3,301,263.00
March 2012	40,272,851.99	November 2013	18,692,945.35	July 2015	2,604,857.13
April 2012.....	39,037,835.91	December 2013	17,770,950.48	August 2015	1,918,720.97
May 2012	37,820,655.96	January 2014	16,862,404.17	September 2015.....	1,242,709.37
June 2012	36,621,062.70	February 2014	15,967,117.38	October 2015	576,679.17
July 2012	35,438,810.11	March 2014	15,084,903.66	November 2015 and thereafter	0.00
August 2012.....	34,273,655.55	April 2014.....	14,215,579.16		

PF Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2015	\$28,782,000.00	January 2016	\$27,797,665.24	May 2016	\$26,024,794.58
November 2015	28,724,575.53	February 2016	27,344,472.99	June 2016	25,597,888.59
December 2015	28,257,666.82	March 2016	26,897,993.64	July 2016	25,177,322.95
		April 2016	26,458,132.10	August 2016	24,763,007.70

PF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2016.....	\$24,354,854.15	February 2021	\$ 9,607,184.05	July 2025	\$ 3,183,542.66
October 2016	23,952,774.84	March 2021	9,428,726.99	August 2025	3,108,179.43
November 2016	23,556,683.53	April 2021	9,253,053.44	September 2025.....	3,034,083.11
December 2016	23,166,495.15	May 2021	9,080,122.96	October 2025	2,961,234.68
January 2017	22,782,125.82	June 2021	8,909,895.72	November 2025	2,889,615.41
February 2017	22,403,492.83	July 2021	8,742,332.41	December 2025	2,819,206.82
March 2017	22,030,514.62	August 2021	8,577,394.28	January 2026	2,749,990.70
April 2017	21,663,110.75	September 2021.....	8,415,043.14	February 2026	2,681,949.11
May 2017	21,301,201.90	October 2021	8,255,241.31	March 2026	2,615,064.35
June 2017	20,944,709.85	November 2021	8,097,951.68	April 2026	2,549,318.98
July 2017	20,593,557.47	December 2021	7,943,137.61	May 2026	2,484,695.80
August 2017	20,247,668.70	January 2022	7,790,763.02	June 2026	2,421,177.88
September 2017.....	19,906,968.53	February 2022	7,640,792.30	July 2026	2,358,748.51
October 2017	19,571,383.00	March 2022	7,493,190.38	August 2026	2,297,391.22
November 2017	19,240,839.16	April 2022	7,347,922.64	September 2026.....	2,237,089.79
December 2017	18,915,265.11	May 2022	7,204,954.97	October 2026	2,177,828.22
January 2018	18,594,589.90	June 2022	7,064,253.76	November 2026	2,119,590.74
February 2018	18,278,743.61	July 2022	6,925,785.83	December 2026	2,062,361.82
March 2018	17,967,657.26	August 2022	6,789,518.50	January 2027	2,006,126.12
April 2018	17,661,262.86	September 2022.....	6,655,419.53	February 2027	1,950,868.57
May 2018	17,359,493.33	October 2022	6,523,457.14	March 2027	1,896,574.26
June 2018	17,062,282.56	November 2022	6,393,600.02	April 2027	1,843,228.54
July 2018	16,769,565.32	December 2022	6,265,817.27	May 2027	1,790,816.94
August 2018	16,481,277.32	January 2023	6,140,078.43	June 2027	1,739,325.22
September 2018.....	16,197,355.16	February 2023	6,016,353.49	July 2027	1,688,739.32
October 2018	15,917,736.31	March 2023	5,894,612.84	August 2027	1,639,045.42
November 2018	15,642,359.11	April 2023	5,774,827.31	September 2027.....	1,590,229.86
December 2018	15,371,162.78	May 2023	5,656,968.12	October 2027	1,542,279.19
January 2019	15,104,087.35	June 2023	5,541,006.91	November 2027	1,495,180.16
February 2019	14,841,073.74	July 2023	5,426,915.72	December 2027	1,448,919.71
March 2019	14,582,063.63	August 2023	5,314,666.98	January 2028	1,403,484.96
April 2019	14,326,999.56	September 2023.....	5,204,233.51	February 2028	1,358,863.22
May 2019	14,075,824.86	October 2023	5,095,588.52	March 2028	1,315,041.99
June 2019	13,828,483.63	November 2023	4,988,705.59	April 2028	1,272,008.93
July 2019	13,584,920.78	December 2023	4,883,558.69	May 2028	1,229,751.91
August 2019	13,345,081.96	January 2024	4,780,122.13	June 2028	1,188,258.94
September 2019.....	13,108,913.60	February 2024	4,678,370.61	July 2028	1,147,518.23
October 2019	12,876,362.88	March 2024	4,578,279.17	August 2028	1,107,518.15
November 2019	12,647,377.69	April 2024	4,479,823.23	September 2028.....	1,068,247.24
December 2019	12,421,906.67	May 2024	4,382,978.52	October 2028	1,029,694.20
January 2020	12,199,899.17	June 2024	4,287,721.16	November 2028	991,847.90
February 2020	11,981,305.26	July 2024	4,194,027.55	December 2028	954,697.37
March 2020	11,766,075.69	August 2024	4,101,874.49	January 2029	918,231.79
April 2020	11,554,161.91	September 2024.....	4,011,239.06	February 2029	882,440.53
May 2020	11,345,516.04	October 2024	3,922,098.68	March 2029	847,313.06
June 2020	11,140,090.87	November 2024	3,834,431.10	April 2029	812,839.05
July 2020	10,937,839.87	December 2024	3,748,214.38	May 2029	779,008.30
August 2020	10,738,717.13	January 2025	3,663,426.89	June 2029	745,810.75
September 2020.....	10,542,677.41	February 2025	3,580,047.30	July 2029	713,236.51
October 2020	10,349,676.09	March 2025	3,498,054.60	August 2029	681,275.82
November 2020	10,159,669.16	April 2025	3,417,428.06	September 2029.....	649,919.05
December 2020	9,972,613.26	May 2025	3,338,147.27	October 2029	619,156.73
January 2021	9,788,465.62	June 2025	3,260,192.09	November 2029	588,979.53

PF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2029	\$ 559,378.22	September 2030	\$ 317,428.71	June 2031	\$ 115,308.99
January 2030	530,343.76	October 2030	293,108.89	July 2031	95,068.93
February 2030	501,867.20	November 2030	269,272.20	August 2031	75,246.54
March 2030	473,939.73	December 2030	245,910.91	September 2031	55,835.05
April 2030	446,552.68	January 2031	223,017.44	October 2031	36,827.81
May 2030	419,697.49	February 2031	200,584.29	November 2031	18,218.28
June 2030	393,365.74	March 2031	178,604.08	December 2031 and thereafter	0.00
July 2030	367,549.13	April 2031	157,069.56		
August 2030	342,239.47	May 2031	135,973.54		

PU Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2015	\$11,070,000.00	December 2018	\$ 5,911,985.68	March 2022	\$ 2,881,996.30
November 2015	11,047,913.66	January 2019	5,809,264.37	April 2022	2,826,124.09
December 2015	10,868,333.39	February 2019	5,708,105.28	May 2022	2,771,136.53
January 2016	10,691,409.71	March 2019	5,608,486.01	June 2022	2,717,020.68
February 2016	10,517,105.00	April 2019	5,510,384.45	July 2022	2,663,763.78
March 2016	10,345,382.17	May 2019	5,413,778.79	August 2022	2,611,353.27
April 2016	10,176,204.65	June 2019	5,318,647.55	September 2022	2,559,776.74
May 2016	10,009,536.38	July 2019	5,224,969.53	October 2022	2,509,021.98
June 2016	9,845,341.77	August 2019	5,132,723.83	November 2022	2,459,076.93
July 2016	9,683,585.75	September 2019	5,041,889.85	December 2022	2,409,929.72
August 2016	9,524,233.73	October 2019	4,952,447.26	January 2023	2,361,568.63
September 2016	9,367,251.60	November 2019	4,864,376.03	February 2023	2,313,982.11
October 2016	9,212,605.71	December 2019	4,777,656.41	March 2023	2,267,158.79
November 2016	9,060,262.90	January 2020	4,692,268.91	April 2023	2,221,087.43
December 2016	8,910,190.44	February 2020	4,608,194.33	May 2023	2,175,756.97
January 2017	8,762,356.08	March 2020	4,525,413.73	June 2023	2,131,156.51
February 2017	8,616,728.01	April 2020	4,443,908.43	July 2023	2,087,275.28
March 2017	8,473,274.85	May 2020	4,363,660.01	August 2023	2,044,102.69
April 2017	8,331,965.67	June 2020	4,284,650.34	September 2023	2,001,628.27
May 2017	8,192,769.96	July 2020	4,206,861.49	October 2023	1,959,841.74
June 2017	8,055,657.64	August 2020	4,130,275.82	November 2023	1,918,732.92
July 2017	7,920,599.03	September 2020	4,054,875.93	December 2023	1,878,291.80
August 2017	7,787,564.88	October 2020	3,980,644.65	January 2024	1,838,508.51
September 2017	7,656,526.36	November 2020	3,907,565.06	February 2024	1,799,373.31
October 2017	7,527,455.00	December 2020	3,835,620.49	March 2024	1,760,876.60
November 2017	7,400,322.75	January 2021	3,764,794.47	April 2024	1,723,008.93
December 2017	7,275,101.96	February 2021	3,695,070.79	May 2024	1,685,760.97
January 2018	7,151,765.35	March 2021	3,626,433.46	June 2024	1,649,123.52
February 2018	7,030,286.00	April 2021	3,558,866.71	July 2024	1,613,087.52
March 2018	6,910,637.41	May 2021	3,492,354.99	August 2024	1,577,644.03
April 2018	6,792,793.41	June 2021	3,426,882.97	September 2024	1,542,784.25
May 2018	6,676,728.20	July 2021	3,362,435.54	October 2024	1,508,499.49
June 2018	6,562,416.37	August 2021	3,298,997.80	November 2024	1,474,781.19
July 2018	6,449,832.82	September 2021	3,236,555.05	December 2024	1,441,620.92
August 2018	6,338,952.82	October 2021	3,175,092.81	January 2025	1,409,010.34
September 2018	6,229,751.98	November 2021	3,114,596.80	February 2025	1,376,941.27
October 2018	6,122,206.27	December 2021	3,055,052.93	March 2025	1,345,405.61
November 2018	6,016,291.97	January 2022	2,996,447.31	April 2025	1,314,395.41
		February 2022	2,938,766.27	May 2025	1,283,902.80

PU Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2025	\$ 1,253,920.03	September 2027	\$ 611,626.87	December 2029	\$ 215,145.47
July 2025	1,224,439.49	October 2027	593,184.30	January 2030	203,978.37
August 2025	1,195,453.63	November 2027	575,069.29	February 2030	193,025.85
September 2025	1,166,955.04	December 2027	557,276.81	March 2030	182,284.51
October 2025	1,138,936.42	January 2028	539,801.91	April 2030	171,751.03
November 2025	1,111,390.54	February 2028	522,639.70	May 2030	161,422.11
December 2025	1,084,310.32	March 2028	505,785.38	June 2030	151,294.52
January 2026	1,057,688.73	April 2028	489,234.20	July 2030	141,365.05
February 2026	1,031,518.89	May 2028	472,981.50	August 2030	131,630.57
March 2026	1,005,793.98	June 2028	457,022.67	September 2030	122,087.96
April 2026	980,507.30	July 2028	441,353.17	October 2030	112,734.19
May 2026	955,652.23	August 2028	425,968.52	November 2030	103,566.23
June 2026	931,222.26	September 2028	410,864.32	December 2030	94,581.12
July 2026	907,210.97	October 2028	396,036.23	January 2031	85,775.94
August 2026	883,612.01	November 2028	381,479.96	February 2031	77,147.80
September 2026	860,419.15	December 2028	367,191.29	March 2031	68,693.88
October 2026	837,626.24	January 2029	353,166.07	April 2031	60,411.37
November 2026	815,227.21	February 2029	339,400.20	May 2031	52,297.52
December 2026	793,216.08	March 2029	325,889.64	June 2031	44,349.61
January 2027	771,586.97	April 2029	312,630.40	July 2031	36,564.97
February 2027	750,334.06	May 2029	299,618.58	August 2031	28,940.98
March 2027	729,451.64	June 2029	286,850.29	September 2031	21,475.02
April 2027	708,934.05	July 2029	274,321.74	October 2031	14,164.54
May 2027	688,775.75	August 2029	262,029.16	November 2031	7,007.03
June 2027	668,971.24	September 2029	249,968.87	December 2031 and thereafter	0.00
July 2027	649,515.12	October 2029	238,137.20		
August 2027	630,402.08	November 2029	226,530.59		

AD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,991,466.00	December 2003	\$4,937,310.17	September 2005	\$2,972,522.80
April 2002	5,979,440.95	January 2004	4,849,346.99	October 2005	2,890,649.12
May 2002	5,963,361.34	February 2004	4,758,548.17	November 2005	2,810,106.40
June 2002	5,943,278.71	March 2004	4,665,015.01	December 2005	2,730,882.29
July 2002	5,919,208.28	April 2004	4,568,852.10	January 2006	2,652,964.50
August 2002	5,891,170.04	May 2004	4,470,167.26	February 2006	2,576,340.88
September 2002	5,859,188.73	June 2004	4,369,071.35	March 2006	2,500,999.36
October 2002	5,823,293.82	July 2004	4,265,678.14	April 2006	2,426,927.96
November 2002	5,783,519.49	August 2004	4,163,814.04	May 2006	2,354,114.82
December 2002	5,739,904.61	September 2004	4,063,465.08	June 2006	2,282,548.16
January 2003	5,692,492.72	October 2004	3,964,617.39	July 2006	2,212,216.31
February 2003	5,641,331.97	November 2004	3,867,257.22	August 2006	2,143,107.67
March 2003	5,586,475.05	December 2004	3,771,370.93	September 2006	2,075,210.76
April 2003	5,527,979.19	January 2005	3,676,945.00	October 2006	2,008,514.19
May 2003	5,465,906.07	February 2005	3,583,966.01	November 2006	1,943,006.66
June 2003	5,400,321.72	March 2005	3,492,420.65	December 2006	1,878,676.95
July 2003	5,331,296.51	April 2005	3,402,295.71	January 2007	1,815,513.95
August 2003	5,258,905.01	May 2005	3,313,578.10	February 2007	1,753,506.64
September 2003	5,183,225.93	June 2005	3,226,254.84	March 2007	1,692,644.08
October 2003	5,104,342.00	July 2005	3,140,313.04	April 2007	1,632,915.42
November 2003	5,022,339.91	August 2005	3,055,739.91	May 2007	1,574,309.91

AD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2007	\$1,516,816.89	October 2008	\$ 739,853.48	January 2010	\$ 232,009.10
July 2007	1,460,425.76	November 2008	699,722.95	February 2010	204,978.09
August 2007	1,405,126.05	December 2008	660,527.25	March 2010	178,752.95
September 2007	1,350,907.33	January 2009	622,257.27	April 2010	153,325.63
October 2007	1,297,759.30	February 2009	584,903.98	May 2010	128,688.17
November 2007	1,245,671.71	March 2009	548,458.41	June 2010	104,832.67
December 2007	1,194,634.42	April 2009	512,911.69	July 2010	81,751.31
January 2008	1,144,637.35	May 2009	478,255.00	August 2010	60,818.59
February 2008	1,095,670.53	June 2009	444,479.59	September 2010	43,065.45
March 2008	1,047,724.04	July 2009	411,576.82	October 2010	28,434.08
April 2008	1,000,788.08	August 2009	379,538.07	November 2010	16,867.53
May 2008	954,852.90	September 2009	348,354.84	December 2010	8,309.70
June 2008	909,908.84	October 2009	318,018.67	January 2011	2,705.33
July 2008	865,946.33	November 2009	288,521.19	February 2011 and thereafter	0.00
August 2008	822,955.87	December 2009	259,854.08		
September 2008	780,928.03				

AE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$23,965,867.00	November 2004	\$15,469,030.81	July 2007	\$ 5,841,703.78
April 2002	23,917,766.81	December 2004	15,085,485.62	August 2007	5,620,504.88
May 2002	23,853,448.36	January 2005	14,707,781.85	September 2007	5,403,630.00
June 2002	23,773,117.80	February 2005	14,335,865.84	October 2007	5,191,037.84
July 2002	23,676,836.08	March 2005	13,969,684.34	November 2007	4,982,687.46
August 2002	23,564,683.12	April 2005	13,609,184.55	December 2007	4,778,538.26
September 2002	23,436,757.87	May 2005	13,254,314.07	January 2008	4,578,549.97
October 2002	23,293,178.20	June 2005	12,905,020.98	February 2008	4,382,682.65
November 2002	23,134,080.85	July 2005	12,561,253.72	March 2008	4,190,896.70
December 2002	22,959,621.32	August 2005	12,222,961.18	April 2008	4,003,152.83
January 2003	22,769,973.74	September 2005	11,890,092.68	May 2008	3,819,412.08
February 2003	22,565,330.68	October 2005	11,562,597.92	June 2008	3,639,635.83
March 2003	22,345,902.99	November 2005	11,240,427.02	July 2008	3,463,785.77
April 2003	22,111,919.53	December 2005	10,923,530.52	August 2008	3,291,823.89
May 2003	21,863,627.00	January 2006	10,611,859.34	September 2008	3,123,712.52
June 2003	21,601,289.59	February 2006	10,305,364.82	October 2008	2,959,414.29
July 2003	21,325,188.72	March 2006	10,003,998.69	November 2008	2,798,892.14
August 2003	21,035,622.68	April 2006	9,707,713.07	December 2008	2,642,109.32
September 2003	20,732,906.30	May 2006	9,416,460.47	January 2009	2,489,029.39
October 2003	20,417,370.55	June 2006	9,130,193.80	February 2009	2,339,616.21
November 2003	20,089,362.16	July 2006	8,848,866.34	March 2009	2,193,833.93
December 2003	19,749,243.15	August 2006	8,572,431.75	April 2009	2,051,647.02
January 2004	19,397,390.37	September 2006	8,300,844.09	May 2009	1,913,020.22
February 2004	19,034,195.08	October 2006	8,034,057.77	June 2009	1,777,918.59
March 2004	18,660,062.37	November 2006	7,772,027.60	July 2009	1,646,307.47
April 2004	18,275,410.69	December 2006	7,514,708.74	August 2009	1,518,152.48
May 2004	17,880,671.27	January 2007	7,262,056.72	September 2009	1,393,419.54
June 2004	17,476,287.57	February 2007	7,014,027.44	October 2009	1,272,074.86
July 2004	17,062,714.69	March 2007	6,770,577.16	November 2009	1,154,084.90
August 2004	16,655,258.25	April 2007	6,531,662.50	December 2009	1,039,416.45
September 2004	16,253,862.35	May 2007	6,297,240.44	January 2010	928,036.53
October 2004	15,858,471.53	June 2007	6,067,268.31	February 2010	819,912.48

AE Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2010	\$ 715,011.87	August 2010	\$ 243,274.39	December 2010	\$ 33,238.80
April 2010	613,302.58	September 2010	172,261.82	January 2011	10,821.34
May 2010	514,752.74	October 2010	113,736.32	February 2011 and thereafter	0.00
June 2010	419,330.74	November 2010	67,470.11		
July 2010	327,005.27				

OA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$116,081,000.00	August 2004	\$ 77,644,650.14	January 2007	\$ 33,757,898.71
April 2002	115,366,157.66	September 2004	76,022,352.50	February 2007	32,355,616.58
May 2002	114,599,912.35	October 2004	74,408,203.92	March 2007	30,960,347.95
June 2002	113,783,171.11	November 2004	72,802,162.34	April 2007	29,572,056.64
July 2002	112,916,242.49	December 2004	71,204,185.94	May 2007	28,190,706.60
August 2002	111,999,461.19	January 2005	69,614,233.10	June 2007	26,816,262.01
September 2002	111,033,187.83	February 2005	68,032,262.42	July 2007	25,448,687.20
October 2002	110,017,808.75	March 2005	66,458,232.70	August 2007	24,087,946.72
November 2002	108,953,735.76	April 2005	64,892,102.98	September 2007	22,734,005.26
December 2002	107,841,405.89	May 2005	63,333,832.48	October 2007	21,386,827.72
January 2003	106,681,281.13	June 2005	61,783,380.65	November 2007	20,046,379.18
February 2003	105,473,848.08	July 2005	60,240,707.13	December 2007	18,712,624.88
March 2003	104,219,617.66	August 2005	58,705,771.79	January 2008	17,385,530.26
April 2003	102,919,124.74	September 2005	57,178,534.70	February 2008	16,065,060.93
May 2003	101,572,927.82	October 2005	55,658,956.11	March 2008	14,751,182.67
June 2003	100,181,608.57	November 2005	54,146,996.52	April 2008	13,443,861.45
July 2003	98,745,771.47	December 2005	52,642,616.59	May 2008	12,143,063.40
August 2003	97,266,043.37	January 2006	51,145,777.20	June 2008	10,848,754.83
September 2003	95,743,073.03	February 2006	49,656,439.44	July 2008	9,560,902.22
October 2003	94,177,530.67	March 2006	48,174,564.58	August 2008	8,279,472.24
November 2003	92,570,107.46	April 2006	46,700,114.11	September 2008	7,004,431.70
December 2003	90,921,515.03	May 2006	45,233,049.71	October 2008	5,735,747.62
January 2004	89,232,484.96	June 2006	43,773,333.24	November 2008	4,473,387.14
February 2004	87,551,948.24	July 2006	42,320,926.79	December 2008	3,217,317.62
March 2004	85,879,861.04	August 2006	40,875,792.61	January 2009	1,967,506.55
April 2004	84,216,179.79	September 2006	39,437,893.17	February 2009	723,921.61
May 2004	82,560,861.10	October 2006	38,007,191.12	March 2009 and thereafter	0.00
June 2004	80,913,861.85	November 2006	36,583,649.30		
July 2004	79,275,139.09	December 2006	35,167,230.76		

OB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2009	\$28,272,000.00	October 2009	\$19,267,557.62	June 2010	\$ 9,919,569.71
March 2009	27,758,530.63	November 2009	18,078,580.16	July 2010	8,777,040.38
April 2009	26,527,301.62	December 2009	16,895,514.53	August 2010	7,640,182.85
May 2009	25,302,202.74	January 2010	15,718,330.20	September 2010	6,508,967.82
June 2009	24,083,202.33	February 2010	14,546,996.77	October 2010	5,384,457.52
July 2009	22,870,268.87	March 2010	13,381,484.01	November 2010	4,276,081.86
August 2009	21,663,371.03	April 2010	12,221,761.84	December 2010	3,183,616.11
September 2009	20,462,477.62	May 2010	11,067,800.33	January 2011	2,106,838.57

OB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
February 2011	\$ 1,045,530.62
March 2011 and thereafter	0.00

OC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		September 2012	\$22,353,021.40	May 2014	\$ 8,496,858.91
February 2011	\$38,803,000.00	October 2012	21,559,526.24	June 2014	7,905,352.26
March 2011	38,802,476.62	November 2012	20,777,543.18	July 2014	7,322,521.16
April 2011	37,771,463.90	December 2012	20,006,910.94	August 2014	6,748,243.42
May 2011	36,755,282.68	January 2013	19,247,470.48	September 2014	6,182,398.52
June 2011	35,753,726.10	February 2013	18,499,064.92	October 2014	5,624,867.60
July 2011	34,766,590.11	March 2013	17,761,539.54	November 2014	5,075,533.45
August 2011	33,793,673.48	April 2013	17,034,741.78	December 2014	4,534,280.46
September 2011	32,834,777.71	May 2013	16,318,521.14	January 2015	4,000,994.64
October 2011	31,889,707.07	June 2013	15,612,729.22	February 2015	3,475,563.56
November 2011	30,958,268.47	July 2013	14,917,219.65	March 2015	2,957,876.34
December 2011	30,040,271.52	August 2013	14,231,848.08	April 2015	2,447,823.64
January 2012	29,135,528.42	September 2013	13,556,472.14	May 2015	1,945,297.62
February 2012	28,243,853.93	October 2013	12,890,951.44	June 2015	1,450,191.95
March 2012	27,365,065.40	November 2013	12,235,147.51	July 2015	962,401.74
April 2012	26,498,982.66	December 2013	11,588,923.78	August 2015	481,823.58
May 2012	25,645,428.01	January 2014	10,952,145.58	September 2015	8,355.46
June 2012	24,804,226.21	February 2014	10,324,680.08	October 2015 and thereafter	0.00
July 2012	23,975,204.43	March 2014	9,706,396.30		
August 2012	23,158,192.20	April 2014	9,097,165.04		

OF Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		April 2017	\$14,974,948.89	December 2018	\$10,574,348.85
September 2015	\$20,581,167.00	May 2017	14,721,702.60	January 2019	10,387,680.15
October 2015	20,250,314.69	June 2017	14,472,259.58	February 2019	10,203,862.62
November 2015	19,918,418.63	July 2017	14,226,565.63	March 2019	10,022,855.28
December 2015	19,591,442.67	August 2017	13,984,567.30	April 2019	9,844,617.76
January 2016	19,269,317.15	September 2017	13,746,211.89	May 2019	9,669,110.23
February 2016	18,951,973.34	October 2017	13,511,447.43	June 2019	9,496,293.43
March 2016	18,639,343.50	November 2017	13,280,222.66	July 2019	9,326,128.63
April 2016	18,331,360.80	December 2017	13,052,487.06	August 2019	9,158,577.65
May 2016	18,027,959.36	January 2018	12,828,190.78	September 2019	8,993,602.85
June 2016	17,729,074.18	February 2018	12,607,284.69	October 2019	8,831,167.10
July 2016	17,434,641.19	March 2018	12,389,720.31	November 2019	8,671,233.80
August 2016	17,144,597.19	April 2018	12,175,449.87	December 2019	8,513,766.86
September 2016	16,858,879.86	May 2018	11,964,426.25	January 2020	8,358,730.69
October 2016	16,577,427.74	June 2018	11,756,602.97	February 2020	8,206,090.20
November 2016	16,300,180.24	July 2018	11,551,934.22	March 2020	8,055,810.78
December 2016	16,027,077.58	August 2018	11,350,374.82	April 2020	7,907,858.33
January 2017	15,758,060.84	September 2018	11,151,880.21	May 2020	7,762,199.19
February 2017	15,493,071.88	October 2018	10,956,406.46	June 2020	7,618,800.20
March 2017	15,232,053.41	November 2018	10,763,910.25	July 2020	7,477,628.65

OF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2020	\$ 7,338,652.30	April 2024	\$ 2,979,223.32	November 2027	\$ 914,237.90
September 2020	7,201,839.35	May 2024	2,911,982.98	December 2027	882,420.03
October 2020	7,067,158.44	June 2024	2,845,855.11	January 2028	851,179.62
November 2020	6,934,578.67	July 2024	2,780,823.17	February 2028	820,507.74
December 2020	6,804,069.54	August 2024	2,716,870.83	March 2028	790,395.63
January 2021	6,675,601.02	September 2024	2,653,982.00	April 2028	760,834.62
February 2021	6,549,143.47	October 2024	2,592,140.82	May 2028	731,816.18
March 2021	6,424,667.66	November 2024	2,531,331.65	June 2028	703,331.90
April 2021	6,302,144.80	December 2024	2,471,539.08	July 2028	675,373.49
May 2021	6,181,546.49	January 2025	2,412,747.91	August 2028	647,932.80
June 2021	6,062,844.70	February 2025	2,354,943.16	September 2028	621,001.76
July 2021	5,946,011.84	March 2025	2,298,110.06	October 2028	594,572.46
August 2021	5,831,020.69	April 2025	2,242,234.06	November 2028	568,637.07
September 2021	5,717,844.39	May 2025	2,187,300.81	December 2028	543,187.88
October 2021	5,606,456.48	June 2025	2,133,296.17	January 2029	518,217.32
November 2021	5,496,830.87	July 2025	2,080,206.18	February 2029	493,717.89
December 2021	5,388,941.83	August 2025	2,028,017.11	March 2029	469,682.22
January 2022	5,282,764.01	September 2025	1,976,715.41	April 2029	446,103.04
February 2022	5,178,272.38	October 2025	1,926,287.72	May 2029	422,973.21
March 2022	5,075,442.29	November 2025	1,876,720.88	June 2029	400,285.65
April 2022	4,974,249.43	December 2025	1,828,001.90	July 2029	378,033.42
May 2022	4,874,669.83	January 2026	1,780,118.01	August 2029	356,209.66
June 2022	4,776,679.87	February 2026	1,733,056.58	September 2029	334,807.62
July 2022	4,680,256.24	March 2026	1,686,805.18	October 2029	313,820.65
August 2022	4,585,375.97	April 2026	1,641,351.58	November 2029	293,242.19
September 2022	4,492,016.42	May 2026	1,596,683.69	December 2029	273,065.78
October 2022	4,400,155.25	June 2026	1,552,789.60	January 2030	253,285.05
November 2022	4,309,770.47	July 2026	1,509,657.59	February 2030	233,893.73
December 2022	4,220,840.35	August 2026	1,467,276.09	March 2030	214,885.64
January 2023	4,133,343.51	September 2026	1,425,633.69	April 2030	196,254.68
February 2023	4,047,258.86	October 2026	1,384,719.17	May 2030	177,994.84
March 2023	3,962,565.58	November 2026	1,344,521.45	June 2030	160,100.23
April 2023	3,879,243.19	December 2026	1,305,029.61	July 2030	142,565.00
May 2023	3,797,271.47	January 2027	1,266,232.89	August 2030	125,383.41
June 2023	3,716,630.48	February 2027	1,228,120.68	September 2030	108,549.81
July 2023	3,637,300.59	March 2027	1,190,682.54	October 2030	92,058.62
August 2023	3,559,262.41	April 2027	1,153,908.16	November 2030	75,904.35
September 2023	3,482,496.87	May 2027	1,117,787.38	December 2030	60,081.57
October 2023	3,406,985.12	June 2027	1,082,310.20	January 2031	44,584.97
November 2023	3,332,708.61	July 2027	1,047,466.76	February 2031	29,409.28
December 2023	3,259,649.05	August 2027	1,013,247.31	March 2031	14,549.32
January 2024	3,187,788.40	September 2027	979,642.30	April 2031 and thereafter	0.00
February 2024	3,117,108.87	October 2027	946,642.26		
March 2024	3,047,592.94				

OT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2015	\$7,915,833.00	December 2015	\$7,535,169.82	April 2016	\$7,050,522.97
October 2015	7,788,582.12	January 2016	7,411,275.39	May 2016	6,933,830.12
November 2015	7,660,929.80	February 2016	7,289,220.09	June 2016	6,818,874.29
		March 2016	7,168,977.85	July 2016	6,705,630.84

OT Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2016	\$6,594,075.46	January 2021	\$2,567,538.70	June 2025	\$ 820,498.48
September 2016	6,484,184.18	February 2021	2,518,901.19	July 2025	800,079.25
October 2016	6,375,933.38	March 2021	2,471,025.88	August 2025	780,006.54
November 2016	6,269,299.73	April 2021	2,423,901.71	September 2025	760,275.11
December 2016	6,164,260.25	May 2021	2,377,517.74	October 2025	740,879.85
January 2017	6,060,792.28	June 2021	2,331,863.21	November 2025	721,815.68
February 2017	5,958,873.45	July 2021	2,286,927.50	December 2025	703,077.61
March 2017	5,858,481.74	August 2021	2,242,700.13	January 2026	684,660.73
April 2017	5,759,595.39	September 2021	2,199,170.79	February 2026	666,560.18
May 2017	5,662,192.98	October 2021	2,156,329.29	March 2026	648,771.19
June 2017	5,566,253.36	November 2021	2,114,165.60	April 2026	631,289.03
July 2017	5,471,755.69	December 2021	2,072,669.82	May 2026	614,109.07
August 2017	5,378,679.42	January 2022	2,031,832.19	June 2026	597,226.73
September 2017	5,287,004.26	February 2022	1,991,643.11	July 2026	580,637.50
October 2017	5,196,710.25	March 2022	1,952,093.07	August 2026	564,336.92
November 2017	5,107,777.65	April 2022	1,913,172.75	September 2026	548,320.62
December 2017	5,020,187.04	May 2022	1,874,872.90	October 2026	532,584.27
January 2018	4,933,919.24	June 2022	1,837,184.46	November 2026	517,123.60
February 2018	4,848,955.37	July 2022	1,800,098.45	December 2026	501,934.43
March 2018	4,765,276.77	August 2022	1,763,606.04	January 2027	487,012.62
April 2018	4,682,865.06	September 2022	1,727,698.52	February 2027	472,354.08
May 2018	4,601,702.14	October 2022	1,692,367.31	March 2027	457,954.80
June 2018	4,521,770.11	November 2022	1,657,603.93	April 2027	443,810.81
July 2018	4,443,051.37	December 2022	1,623,400.04	May 2027	429,918.20
August 2018	4,365,528.52	January 2023	1,589,747.41	June 2027	416,273.13
September 2018	4,289,184.45	February 2023	1,556,637.93	July 2027	402,871.81
October 2018	4,214,002.24	March 2023	1,524,063.60	August 2027	389,710.48
November 2018	4,139,965.24	April 2023	1,492,016.53	September 2027	376,785.48
December 2018	4,067,057.01	May 2023	1,460,488.94	October 2027	364,093.16
January 2019	3,995,261.36	June 2023	1,429,473.18	November 2027	351,629.94
February 2019	3,924,562.32	July 2023	1,398,961.68	December 2027	339,392.30
March 2019	3,854,944.11	August 2023	1,368,947.00	January 2028	327,376.76
April 2019	3,786,391.23	September 2023	1,339,421.79	February 2028	315,579.88
May 2019	3,718,888.33	October 2023	1,310,378.82	March 2028	303,998.30
June 2019	3,652,420.34	November 2023	1,281,810.93	April 2028	292,628.68
July 2019	3,586,972.34	December 2023	1,253,711.10	May 2028	281,467.74
August 2019	3,522,529.66	January 2024	1,226,072.39	June 2028	270,512.25
September 2019	3,459,077.82	February 2024	1,198,887.96	July 2028	259,759.02
October 2019	3,396,602.53	March 2024	1,172,151.06	August 2028	249,204.91
November 2019	3,335,089.73	April 2024	1,145,855.06	September 2028	238,846.82
December 2019	3,274,525.53	May 2024	1,119,993.39	October 2028	228,681.70
January 2020	3,214,896.23	June 2024	1,094,559.60	November 2028	218,706.55
February 2020	3,156,188.35	July 2024	1,069,547.31	December 2028	208,918.41
March 2020	3,098,388.58	August 2024	1,044,950.26	January 2029	199,314.34
April 2020	3,041,483.79	September 2024	1,020,762.25	February 2029	189,891.48
May 2020	2,985,461.05	October 2024	996,977.18	March 2029	180,647.00
June 2020	2,930,307.60	November 2024	973,589.04	April 2029	171,578.08
July 2020	2,876,010.85	December 2024	950,591.90	May 2029	162,681.99
August 2020	2,822,558.41	January 2025	927,979.91	June 2029	153,956.01
September 2020	2,769,938.05	February 2025	905,747.32	July 2029	145,397.46
October 2020	2,718,137.70	March 2025	883,888.43	August 2029	137,003.71
November 2020	2,667,145.49	April 2025	862,397.67	September 2029	128,772.15
December 2020	2,616,949.67	May 2025	841,269.49	October 2029	120,700.24

OT Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2029	\$ 112,785.45	June 2030	\$ 61,577.01	December 2030	\$ 23,108.30
December 2029	105,025.30	July 2030	54,832.69	January 2031	17,148.06
January 2030	97,417.32	August 2030	48,224.39	February 2031	11,311.26
February 2030	89,959.12	September 2030	41,749.93	March 2031	5,595.89
March 2030	82,648.32	October 2030	35,407.16	April 2031 and thereafter	0.00
April 2030	75,482.56	November 2030	29,193.98		
May 2030	68,459.55				

FG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$35,416,588.00	February 2005	\$17,395,462.07	January 2008	\$ 4,316,593.45
April 2002	35,180,681.01	March 2005	16,877,053.86	February 2008	4,076,924.68
May 2002	34,919,795.51	April 2005	16,368,254.13	March 2008	3,843,669.85
June 2002	34,633,860.05	May 2005	15,868,955.31	April 2008	3,616,753.14
July 2002	34,323,191.47	June 2005	15,379,050.89	May 2008	3,396,099.51
August 2002	33,988,141.46	July 2005	14,898,435.41	June 2008	3,181,634.68
September 2002	33,629,096.14	August 2005	14,427,004.43	July 2008	2,973,285.11
October 2002	33,246,475.61	September 2005	13,964,654.58	August 2008	2,770,978.01
November 2002	32,840,733.40	October 2005	13,511,283.48	September 2008	2,574,641.31
December 2002	32,412,355.94	November 2005	13,066,789.76	October 2008	2,384,203.68
January 2003	31,961,861.87	December 2005	12,631,073.08	November 2008	2,199,594.51
February 2003	31,489,801.33	January 2006	12,204,034.07	December 2008	2,020,743.89
March 2003	30,996,755.26	February 2006	11,785,574.35	January 2009	1,847,582.63
April 2003	30,483,334.50	March 2006	11,375,596.51	February 2009	1,680,042.24
May 2003	29,950,178.96	April 2006	10,974,004.10	March 2009	1,518,054.93
June 2003	29,397,956.69	May 2006	10,580,701.66	April 2009	1,361,553.58
July 2003	28,827,362.88	June 2006	10,195,594.63	May 2009	1,210,471.75
August 2003	28,239,118.85	July 2006	9,818,589.41	June 2009	1,064,743.70
September 2003	27,633,970.92	August 2006	9,449,593.35	July 2009	924,956.27
October 2003	27,012,689.34	September 2006	9,088,514.68	August 2009	795,775.81
November 2003	26,376,067.06	October 2006	8,735,262.57	September 2009	677,014.76
December 2003	25,724,918.55	November 2006	8,389,747.09	October 2009	568,488.37
January 2004	25,060,078.50	December 2006	8,051,879.20	November 2009	470,014.57
February 2004	24,406,470.02	January 2007	7,721,570.75	December 2009	381,414.04
March 2004	23,763,969.59	February 2007	7,398,734.47	January 2010	302,510.07
April 2004	23,132,454.92	March 2007	7,083,283.94	February 2010	233,128.60
May 2004	22,511,804.92	April 2007	6,775,133.65	March 2010	173,098.14
June 2004	21,901,899.67	May 2007	6,474,198.89	April 2010	122,249.76
July 2004	21,302,620.44	June 2007	6,180,395.82	May 2010	80,417.03
August 2004	20,713,849.64	July 2007	5,893,641.46	June 2010	47,435.99
September 2004	20,135,470.88	August 2007	5,613,853.62	July 2010	23,145.15
October 2004	19,567,368.86	September 2007	5,340,950.96	August 2010	7,385.39
November 2004	19,009,429.43	October 2007	5,074,852.93	September 2010 and thereafter	0.00
December 2004	18,461,539.59	November 2007	4,815,479.83		
January 2005	17,923,587.40	December 2007	4,562,752.71		

SG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$10,897,412.00	April 2002	\$10,824,825.23	May 2002	\$10,744,552.77

SG Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2002	\$10,656,572.62	April 2005	\$ 5,036,386.03	February 2008	\$ 1,254,438.40
July 2002	10,560,982.29	May 2005	4,882,755.62	March 2008	1,182,667.68
August 2002	10,457,889.98	June 2005	4,732,015.79	April 2008	1,112,847.15
September 2002	10,347,414.49	July 2005	4,584,134.10	May 2008	1,044,953.73
October 2002	10,229,685.09	August 2005	4,439,078.41	June 2008	978,964.55
November 2002	10,104,841.33	September 2005	4,296,816.92	July 2008	914,856.98
December 2002	9,973,032.88	October 2005	4,157,318.11	August 2008	852,608.64
January 2003	9,834,419.31	November 2005	4,020,550.81	September 2008	792,197.35
February 2003	9,689,169.91	December 2005	3,886,484.14	October 2008	733,601.15
March 2003	9,537,463.43	January 2006	3,755,087.51	November 2008	676,798.33
April 2003	9,379,487.80	February 2006	3,626,330.67	December 2008	621,767.37
May 2003	9,215,439.94	March 2006	3,500,183.64	January 2009	568,486.98
June 2003	9,045,525.39	April 2006	3,376,616.74	February 2009	516,936.09
July 2003	8,869,958.06	May 2006	3,255,600.60	March 2009	467,093.84
August 2003	8,688,959.89	June 2006	3,137,106.13	April 2009	418,939.57
September 2003	8,502,760.52	July 2006	3,021,104.52	May 2009	372,452.86
October 2003	8,311,596.95	August 2006	2,907,567.27	June 2009	327,613.46
November 2003	8,115,713.17	September 2006	2,796,466.13	July 2009	284,601.94
December 2003	7,915,359.78	October 2006	2,687,773.18	August 2009	244,854.10
January 2004	7,710,793.60	November 2006	2,581,460.72	September 2009	208,312.24
February 2004	7,509,683.29	December 2006	2,477,501.36	October 2009	174,919.50
March 2004	7,311,990.85	January 2007	2,375,867.99	November 2009	144,619.87
April 2004	7,117,678.64	February 2007	2,276,533.75	December 2009	117,358.17
May 2004	6,926,709.40	March 2007	2,179,472.04	January 2010	93,080.02
June 2004	6,739,046.24	April 2007	2,084,656.57	February 2010	71,731.88
July 2004	6,554,652.63	May 2007	1,992,061.25	March 2010	53,260.97
August 2004	6,373,492.38	June 2007	1,901,660.31	April 2010	37,615.31
September 2004	6,195,529.68	July 2007	1,813,428.19	May 2010	24,743.70
October 2004	6,020,729.05	August 2007	1,727,339.62	June 2010	14,595.69
November 2004	5,849,055.38	September 2007	1,643,369.57	July 2010	7,121.58
December 2004	5,680,473.88	October 2007	1,561,493.25	August 2010	2,272.43
January 2005	5,514,950.13	November 2007	1,481,686.14	September 2010 and thereafter	0.00
February 2005	5,352,450.02	December 2007	1,403,923.95		
March 2005	5,192,939.80	January 2008	1,328,182.64		

XA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$5,871,000.00	August 2002	\$4,011,909.18	January 2003	\$1,310,965.23
April 2002	5,567,644.30	September 2002	3,538,379.86	February 2003	671,851.94
May 2002	5,229,736.68	October 2002	3,031,325.13	March 2003	320.64
June 2002	4,857,730.82	November 2002	2,490,931.99	April 2003 and thereafter	0.00
July 2002	4,451,743.51	December 2002	1,917,404.82		

XB Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through March 2003	\$10,471,000.00	June 2003	\$ 8,265,026.88	October 2003	\$ 4,887,860.77
April 2003	9,767,643.85	July 2003	7,466,714.17	November 2003	3,968,168.59
May 2003	9,032,110.73	August 2003	6,637,510.50	December 2003	3,019,092.69
		September 2003	5,777,769.61	January 2004	2,041,047.48

XB Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>
February 2004	\$ 1,034,461.80
March 2004 and thereafter	0.00

XC Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through February 2004	\$13,064,000.00	July 2004	\$ 8,685,226.29	December 2004	\$ 3,215,860.61
March 2004	13,063,778.65	August 2004	7,580,271.25	January 2005	2,138,467.87
April 2004	12,001,454.87	September 2004	6,480,885.80	February 2005	1,066,502.61
May 2004	10,911,960.76	October 2004	5,387,041.23	March 2005 and thereafter	0.00
June 2004	9,795,779.79	November 2004	4,298,708.98		

XD Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through February 2005	\$24,048,000.00	November 2005	\$15,706,482.15	August 2006	\$ 6,716,012.87
March 2005	24,047,936.86	December 2005	14,687,276.17	September 2006	5,742,013.47
April 2005	22,986,742.78	January 2006	13,673,197.66	October 2006	4,772,908.39
May 2005	21,930,892.66	February 2006	12,664,220.16	November 2006	3,808,672.39
June 2005	20,880,358.96	March 2006	11,660,317.37	December 2006	2,849,280.36
July 2005	19,835,114.27	April 2006	10,661,463.13	January 2007	1,894,707.31
August 2005	18,795,131.30	May 2006	9,667,631.39	February 2007	944,928.40
September 2005	17,760,382.93	June 2006	8,678,796.26	March 2007 and thereafter	0.00
October 2005	16,730,842.16	July 2006	7,694,931.96		

XH Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through February 2007	\$87,832,000.00	July 2008	\$73,340,712.56	February 2010	\$57,578,239.56
March 2007	87,831,918.88	August 2008	72,473,120.22	March 2010	56,789,485.73
April 2007	86,891,654.16	September 2008	71,609,873.30	April 2010	56,004,670.47
May 2007	85,956,109.77	October 2008	70,750,949.38	May 2010	55,223,773.46
June 2007	85,025,261.35	November 2008	69,896,326.16	June 2010	54,446,774.47
July 2007	84,099,084.69	December 2008	69,045,981.45	July 2010	53,673,653.38
August 2007	83,177,555.69	January 2009	68,199,893.16	August 2010	52,904,390.18
September 2007	82,260,650.37	February 2009	67,358,039.34	September 2010	52,138,964.94
October 2007	81,348,344.87	March 2009	66,520,398.13	October 2010	51,377,357.87
November 2007	80,440,615.48	April 2009	65,686,947.80	November 2010	50,619,549.24
December 2007	79,537,438.59	May 2009	64,857,666.72	December 2010	49,865,519.45
January 2008	78,638,790.70	June 2009	64,032,533.38	January 2011	49,115,248.99
February 2008	77,744,648.46	July 2009	63,211,526.37	February 2011	48,368,718.46
March 2008	76,854,988.63	August 2009	62,394,624.39	March 2011	47,632,026.03
April 2008	75,969,788.06	September 2009	61,581,806.27	April 2011	46,905,909.34
May 2008	75,089,023.77	October 2009	60,773,050.93	May 2011	46,190,220.96
June 2008	74,212,672.86	November 2009	59,968,337.39	June 2011	45,484,815.51
		December 2009	59,167,644.80	July 2011	44,789,549.59
		January 2010	58,370,952.40	August 2011	44,104,281.76

XH Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
September 2011.....	\$43,428,872.54	February 2016	\$18,694,645.03	July 2020	\$ 7,469,339.81
October 2011	42,763,184.35	March 2016	18,389,180.80	August 2020	7,333,097.12
November 2011	42,107,081.52	April 2016	18,088,243.41	September 2020	7,198,963.93
December 2011	41,460,430.21	May 2016	17,791,768.72	October 2020	7,066,909.70
January 2012	40,823,098.45	June 2016	17,499,693.51	November 2020	6,936,904.36
February 2012	40,194,956.07	July 2016	17,211,955.39	December 2020	6,808,918.22
March 2012	39,575,874.69	August 2016	16,928,492.87	January 2021	6,682,922.04
April 2012	38,965,727.68	September 2016	16,649,245.31	February 2021	6,558,886.98
May 2012	38,364,390.17	October 2016	16,374,152.90	March 2021	6,436,784.58
June 2012	37,771,738.99	November 2016	16,103,156.64	April 2021	6,316,586.81
July 2012	37,187,652.69	December 2016	15,836,198.39	May 2021	6,198,266.01
August 2012	36,612,011.45	January 2017	15,573,220.78	June 2021	6,081,794.94
September 2012	36,044,697.12	February 2017	15,314,167.26	July 2021	5,967,146.70
October 2012	35,485,593.19	March 2017	15,058,982.04	August 2021	5,854,294.80
November 2012	34,934,584.71	April 2017	14,807,610.12	September 2021	5,743,213.10
December 2012	34,391,558.36	May 2017	14,559,997.26	October 2021	5,633,875.84
January 2013	33,856,402.33	June 2017	14,316,089.98	November 2021	5,526,257.62
February 2013	33,329,006.39	July 2017	14,075,835.51	December 2021	5,420,333.40
March 2013	32,809,261.81	August 2017	13,839,181.86	January 2022	5,316,078.47
April 2013	32,297,061.34	September 2017	13,606,077.72	February 2022	5,213,468.50
May 2013	31,792,299.23	October 2017	13,376,472.52	March 2022	5,112,479.48
June 2013	31,294,871.18	November 2017	13,150,316.38	April 2022	5,013,087.74
July 2013	30,804,674.32	December 2017	12,927,560.11	May 2022	4,915,269.95
August 2013	30,321,607.20	January 2018	12,708,155.22	June 2022	4,819,003.10
September 2013	29,845,569.76	February 2018	12,492,053.86	July 2022	4,724,264.50
October 2013	29,376,463.33	March 2018	12,279,208.88	August 2022	4,631,031.81
November 2013	28,914,190.60	April 2018	12,069,573.78	September 2022	4,539,282.96
December 2013	28,458,655.58	May 2018	11,863,102.68	October 2022	4,448,996.22
January 2014	28,009,763.63	June 2018	11,659,750.36	November 2022	4,360,150.15
February 2014	27,567,421.39	July 2018	11,459,472.23	December 2022	4,272,723.64
March 2014	27,131,536.80	August 2018	11,262,224.32	January 2023	4,186,695.84
April 2014	26,702,019.07	September 2018	11,067,963.26	February 2023	4,102,046.22
May 2014	26,278,778.66	October 2018	10,876,646.29	March 2023	4,018,754.53
June 2014	25,861,727.26	November 2018	10,688,231.25	April 2023	3,936,800.80
July 2014	25,450,777.78	December 2018	10,502,676.56	May 2023	3,856,165.35
August 2014	25,045,844.33	January 2019	10,319,941.21	June 2023	3,776,828.79
September 2014	24,646,842.21	February 2019	10,139,984.80	July 2023	3,698,771.97
October 2014	24,253,687.88	March 2019	9,962,767.44	August 2023	3,621,976.05
November 2014	23,866,298.97	April 2019	9,788,249.83	September 2023	3,546,422.42
December 2014	23,484,594.22	May 2019	9,616,393.22	October 2023	3,472,092.76
January 2015	23,108,493.52	June 2019	9,447,159.37	November 2023	3,398,968.99
February 2015	22,737,917.85	July 2019	9,280,510.61	December 2023	3,327,033.31
March 2015	22,372,789.27	August 2019	9,116,409.77	January 2024	3,256,268.14
April 2015	22,013,030.95	September 2019	8,954,820.20	February 2024	3,186,656.17
May 2015	21,658,567.08	October 2019	8,795,705.78	March 2024	3,118,180.33
June 2015	21,309,322.94	November 2019	8,639,030.87	April 2024	3,050,823.79
July 2015	20,965,224.80	December 2019	8,484,760.35	May 2024	2,984,569.96
August 2015	20,626,199.99	January 2020	8,332,859.57	June 2024	2,919,402.49
September 2015	20,292,176.81	February 2020	8,183,294.39	July 2024	2,855,305.25
October 2015	19,963,084.57	March 2020	8,036,031.10	August 2024	2,792,262.35
November 2015	19,638,853.55	April 2020	7,891,036.52	September 2024	2,730,258.12
December 2015	19,319,415.00	May 2020	7,748,277.90	October 2024	2,669,277.11
January 2016	19,004,701.11	June 2020	7,607,722.94	November 2024	2,609,304.09

XH Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2024	\$ 2,550,324.06	May 2027	\$ 1,211,477.69	September 2029	\$ 431,487.11
January 2025	2,492,322.20	June 2027	1,176,265.39	October 2029	410,464.86
February 2025	2,435,283.95	July 2027	1,141,673.14	November 2029	389,843.15
March 2025	2,379,194.90	August 2027	1,107,691.46	December 2029	369,615.70
April 2025	2,324,040.89	September 2027	1,074,311.02	January 2030	349,776.29
May 2025	2,269,807.94	October 2027	1,041,522.61	February 2030	330,318.80
June 2025	2,216,482.28	November 2027	1,009,317.16	March 2030	311,237.22
July 2025	2,164,050.33	December 2027	977,685.74	April 2030	292,525.58
August 2025	2,112,498.69	January 2028	946,619.52	May 2030	274,178.06
September 2025	2,061,814.17	February 2028	916,109.83	June 2030	256,188.87
October 2025	2,011,983.77	March 2028	886,148.11	July 2030	238,552.33
November 2025	1,962,994.66	April 2028	856,725.92	August 2030	221,262.85
December 2025	1,914,834.20	May 2028	827,834.95	September 2030	204,314.90
January 2026	1,867,489.93	June 2028	799,467.00	October 2030	187,703.04
February 2026	1,820,949.58	July 2028	771,614.00	November 2030	171,421.93
March 2026	1,775,201.02	August 2028	744,267.99	December 2030	155,466.28
April 2026	1,730,232.33	September 2028	717,421.12	January 2031	139,830.88
May 2026	1,686,031.75	October 2028	691,065.67	February 2031	124,510.62
June 2026	1,642,587.68	November 2028	665,194.02	March 2031	109,500.45
July 2026	1,599,888.69	December 2028	639,798.65	April 2031	94,795.38
August 2026	1,557,923.51	January 2029	614,872.17	May 2031	80,390.51
September 2026	1,516,681.04	February 2029	590,407.29	June 2031	66,281.02
October 2026	1,476,150.34	March 2029	566,396.82	July 2031	52,462.14
November 2026	1,436,320.61	April 2029	542,833.68	August 2031	38,929.18
December 2026	1,397,181.22	May 2029	519,710.89	September 2031	25,677.53
January 2027	1,358,721.68	June 2029	497,021.56	October 2031	12,702.63
February 2027	1,320,931.68	July 2029	474,758.93	November 2031 and thereafter	0.00
March 2027	1,283,801.01	August 2029	452,916.30		
April 2027	1,247,319.64				

AK Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$15,008,000.00	October 2003	\$12,609,874.30	May 2005	\$ 8,107,940.96
April 2002	14,968,050.43	November 2003	12,396,782.87	June 2005	7,892,465.21
May 2002	14,917,715.72	December 2003	12,176,337.20	July 2005	7,680,414.10
June 2002	14,857,390.27	January 2004	11,948,782.08	August 2005	7,471,755.94
July 2002	14,787,123.87	February 2004	11,714,370.98	September 2005	7,266,459.33
August 2002	14,706,978.23	March 2004	11,473,365.74	October 2005	7,064,493.11
September 2002	14,617,026.89	April 2004	11,226,036.23	November 2005	6,865,826.36
October 2002	14,517,355.24	May 2004	10,972,659.96	December 2005	6,670,428.44
November 2002	14,408,060.37	June 2004	10,713,521.75	January 2006	6,478,268.95
December 2002	14,289,251.06	July 2004	10,458,209.06	February 2006	6,289,317.71
January 2003	14,161,047.65	August 2004	10,206,686.96	March 2006	6,103,544.84
February 2003	14,023,581.91	September 2004	9,958,920.82	April 2006	5,920,920.66
March 2003	13,876,996.91	October 2004	9,714,876.28	May 2006	5,741,415.74
April 2003	13,721,446.87	November 2004	9,474,519.25	June 2006	5,565,000.90
May 2003	13,557,096.97	December 2004	9,237,815.94	July 2006	5,391,647.21
June 2003	13,384,123.20	January 2005	9,004,732.81	August 2006	5,221,325.94
July 2003	13,202,712.11	February 2005	8,775,236.60	September 2006	5,054,008.63
August 2003	13,013,060.60	March 2005	8,549,294.33	October 2006	4,889,667.04
September 2003	12,815,375.70	April 2005	8,326,873.26	November 2006	4,728,273.15

AK Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2006	\$ 4,569,799.19	June 2008	\$ 2,186,235.78	November 2009	\$ 662,894.06
January 2007	4,414,217.61	July 2008	2,078,255.18	December 2009	592,835.69
February 2007	4,261,501.08	August 2008	1,972,684.51	January 2010	524,815.75
March 2007	4,111,622.50	September 2008	1,869,500.43	February 2010	458,813.99
April 2007	3,964,554.99	October 2008	1,768,679.79	March 2010	394,810.33
May 2007	3,820,271.89	November 2008	1,670,199.63	April 2010	332,784.88
June 2007	3,678,746.77	December 2008	1,574,037.19	May 2010	272,717.87
July 2007	3,539,953.40	January 2009	1,480,169.87	June 2010	214,589.75
August 2007	3,403,865.79	February 2009	1,388,575.29	July 2010	160,853.43
September 2007	3,270,458.13	March 2009	1,299,231.26	August 2010	115,090.54
October 2007	3,139,704.85	April 2009	1,212,115.73	September 2010	77,156.36
November 2007	3,011,580.58	May 2009	1,127,206.89	October 2010	46,908.33
December 2007	2,886,060.17	June 2009	1,044,483.07	November 2010	24,205.99
January 2008	2,763,118.67	July 2009	963,922.81	December 2010	8,911.01
February 2008	2,642,731.32	August 2009	885,504.81	January 2011	887.09
March 2008	2,524,873.60	September 2009	809,207.94	February 2011 and thereafter	0.00
April 2008	2,409,521.16	October 2009	735,011.28		
May 2008	2,296,649.86				

QH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$12,565,000.00	July 2003	\$ 7,969,640.81	December 2003	\$ 2,609,156.30
March 2003	11,710,150.10	August 2003	6,956,922.97	January 2004	1,450,429.08
April 2003	10,822,410.48	September 2003	5,914,043.04	February 2004	264,014.51
May 2003	9,902,809.53	October 2003	4,841,465.93	March 2004 and thereafter	0.00
June 2003	8,951,747.38	November 2003	3,739,671.90		

QJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2004	\$16,114,000.00	July 2004	\$10,049,929.80	December 2004	\$ 3,413,542.22
March 2004	15,164,450.74	August 2004	8,709,149.41	January 2005	2,106,345.72
April 2004	13,924,289.41	September 2004	7,375,155.29	February 2005	805,762.65
May 2004	12,658,095.22	October 2004	6,047,912.52	March 2005 and thereafter	0.00
June 2004	11,366,445.50	November 2004	4,727,386.36		

QK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2005	\$29,468,000.00	August 2005	\$22,607,252.02	March 2006	\$13,952,752.20
March 2005	28,979,758.95	September 2005	21,352,019.53	April 2006	12,741,261.29
April 2005	27,692,300.78	October 2005	20,103,132.98	May 2006	11,535,891.18
May 2005	26,411,354.43	November 2005	18,860,559.73	June 2006	10,336,610.36
June 2005	25,136,886.39	December 2005	17,624,267.27	July 2006	9,143,387.50
July 2005	23,868,863.31	January 2006	16,394,223.28	August 2006	7,956,191.40
		February 2006	15,170,395.59	September 2006	6,774,991.05

QK Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2006	\$ 5,599,755.58	February 2007	\$ 957,850.81
November 2006	4,430,454.29	March 2007 and	
December 2006	3,267,056.64	thereafter	0.00
January 2007	2,109,532.22		

QL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		November 2007	\$16,459,741.38	August 2008	\$ 6,802,188.59
February 2007	\$25,609,000.00	December 2007	15,364,861.05	September 2008	5,755,982.12
March 2007	25,420,982.33	January 2008	14,275,501.25	October 2008	4,715,045.61
April 2007	24,280,896.87	February 2008	13,191,633.55	November 2008	3,679,351.92
May 2007	23,146,564.64	March 2008	12,113,229.70	December 2008	2,648,874.07
June 2007	22,017,956.03	April 2008	11,040,261.56	January 2009	1,623,585.20
July 2007	20,895,041.58	May 2008	9,972,701.14	February 2009	603,458.60
August 2007	19,777,791.98	June 2008	8,910,520.62	March 2009 and	
September 2007	18,666,178.06	July 2008	7,853,692.28	thereafter	0.00
October 2007	17,560,170.82				

QM Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		November 2009	\$12,988,442.35	September 2010	\$ 5,030,318.24
February 2009	\$20,945,000.00	December 2009	12,122,928.30	October 2010	4,314,753.11
March 2009	20,533,467.69	January 2010	11,273,651.11	November 2010	3,612,750.36
April 2009	19,527,030.03	February 2010	10,440,321.89	December 2010	2,924,067.34
May 2009	18,539,330.78	March 2010	9,622,656.71	January 2011	2,248,465.58
June 2009	17,570,037.90	April 2010	8,820,376.54	February 2011	1,585,710.76
July 2009	16,618,825.06	May 2010	8,033,207.19	March 2011	935,572.60
August 2009	15,685,371.55	June 2010	7,260,879.21	April 2011	297,824.83
September 2009	14,769,362.21	July 2010	6,503,127.79	May 2011 and	
October 2009	13,870,487.27	August 2010	5,759,692.70	thereafter	0.00

QN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		April 2012	\$14,183,102.21	May 2013	\$ 8,442,373.42
April 2011	\$20,649,000.00	May 2012	13,687,536.94	June 2013	8,058,950.40
May 2011	20,321,245.11	June 2012	13,201,577.51	July 2013	7,683,094.75
June 2011	19,707,614.95	July 2012	12,725,050.01	August 2013	7,314,668.18
July 2011	19,105,719.65	August 2012	12,257,783.55	September 2013	6,953,534.86
August 2011	18,515,348.24	September 2012	11,799,610.24	October 2013	6,599,561.31
September 2011	17,936,293.43	October 2012	11,350,365.10	November 2013	6,252,616.41
October 2011	17,368,351.51	November 2012	10,909,886.04	December 2013	5,912,571.33
November 2011	16,811,322.32	December 2012	10,478,013.82	January 2014	5,579,299.51
December 2011	16,265,009.19	January 2013	10,054,591.96	February 2014	5,252,676.62
January 2012	15,729,218.85	February 2013	9,639,466.72	March 2014	4,932,580.51
February 2012	15,203,761.43	March 2013	9,232,487.05	April 2014	4,618,891.17
March 2012	14,688,450.33	April 2013	8,833,504.56	May 2014	4,311,490.71

QN Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2014	\$ 4,010,263.33	December 2014	\$ 2,326,300.52	June 2015	\$ 837,559.71
July 2014	3,715,095.24	January 2015	2,065,208.82	July 2015	606,925.15
August 2014	3,425,874.68	February 2015	1,809,434.24	August 2015	381,041.28
September 2014	3,142,491.84	March 2015	1,558,878.10	September 2015	159,819.47
October 2014	2,864,838.86	April 2015	1,313,443.50	October 2015 and thereafter	0.00
November 2014	2,592,809.78	May 2015	1,073,035.21		

QU Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2015	\$7,895,000.00	November 2017	\$3,683,393.62	January 2020	\$1,230,938.95
October 2015	7,838,172.65	December 2017	3,559,695.52	February 2020	1,163,373.47
November 2015	7,626,015.30	January 2018	3,438,727.06	March 2020	1,097,440.81
December 2015	7,418,263.42	February 2018	3,320,435.72	April 2020	1,033,108.37
January 2016	7,214,834.50	March 2018	3,204,769.90	May 2020	970,344.16
February 2016	7,015,647.51	April 2018	3,091,678.96	June 2020	909,116.77
March 2016	6,820,622.83	May 2018	2,981,113.16	July 2020	849,395.39
April 2016	6,629,682.29	June 2018	2,873,023.65	August 2020	791,149.76
May 2016	6,442,749.10	July 2018	2,767,362.50	September 2020	734,350.16
June 2016	6,259,747.83	August 2018	2,664,082.60	October 2020	678,967.47
July 2016	6,080,604.41	September 2018	2,563,137.72	November 2020	624,973.05
August 2016	5,905,246.07	October 2018	2,464,482.47	December 2020	572,338.83
September 2016	5,733,601.36	November 2018	2,368,072.27	January 2021	521,037.24
October 2016	5,565,600.09	December 2018	2,273,863.35	February 2021	471,041.23
November 2016	5,401,173.34	January 2019	2,181,812.75	March 2021	422,324.24
December 2016	5,240,253.40	February 2019	2,091,878.28	April 2021	374,860.21
January 2017	5,082,773.79	March 2019	2,004,018.51	May 2021	328,623.57
February 2017	4,928,669.22	April 2019	1,918,192.78	June 2021	283,589.21
March 2017	4,777,875.56	May 2019	1,834,361.15	July 2021	239,732.50
April 2017	4,630,329.82	June 2019	1,752,484.43	August 2021	197,029.26
May 2017	4,485,970.16	July 2019	1,672,524.13	September 2021	155,455.76
June 2017	4,344,735.83	August 2019	1,594,442.47	October 2021	114,988.72
July 2017	4,206,567.19	September 2019	1,518,202.36	November 2021	75,605.29
August 2017	4,071,405.67	October 2019	1,443,767.37	December 2021	37,283.05
September 2017	3,939,193.72	November 2019	1,371,101.76	January 2022 and thereafter	0.00
October 2017	3,809,874.86	December 2019	1,300,170.44		

CA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$45,322,000.00	January 2003	\$36,861,548.82	November 2003	\$31,047,548.81
April 2002	44,776,122.07	February 2003	35,660,249.34	December 2003	30,416,176.13
May 2002	44,162,091.35	March 2003	35,252,435.06	January 2004	29,764,470.61
June 2002	43,480,514.65	April 2003	34,817,164.96	February 2004	29,093,478.03
July 2002	42,731,803.88	May 2003	34,354,492.44	March 2004	28,404,274.35
August 2002	41,916,440.88	June 2003	33,865,160.42	April 2004	27,697,963.74
September 2002	41,034,977.06	July 2003	33,349,954.87	May 2004	26,975,676.55
October 2002	40,088,032.98	August 2003	32,809,703.56	June 2004	26,238,567.27
November 2002	39,076,297.74	September 2003	32,245,274.58	July 2004	25,487,812.39
December 2002	38,000,528.34	October 2003	31,657,574.91	August 2004	24,724,608.21

CA Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
September 2004.....	\$23,978,778.85	July 2008	\$ 4,958,881.15	May 2012	\$ 2,278,976.91
October 2004	23,250,095.15	August 2008	4,818,411.74	June 2012	2,221,005.39
November 2004	22,538,330.61	September 2008.....	4,692,361.55	July 2012	2,163,045.20
December 2004	21,843,261.35	October 2008	4,580,448.34	August 2012	2,105,115.34
January 2005	21,164,666.04	November 2008	4,482,394.46	September 2012.....	2,047,234.13
February 2005	20,502,325.96	December 2008	4,397,926.75	October 2012	1,989,419.32
March 2005	19,856,024.88	January 2009	4,326,776.51	November 2012	1,931,688.03
April 2005	19,225,549.10	February 2009	4,268,679.42	December 2012	1,874,056.79
May 2005	18,610,687.36	March 2009	4,223,375.45	January 2013	1,816,541.59
June 2005	18,011,230.89	April 2009	4,187,164.83	February 2013	1,759,157.83
July 2005	17,426,973.31	May 2009	4,149,584.48	March 2013	1,701,920.36
August 2005	16,857,710.65	June 2009	4,110,692.79	April 2013	1,644,843.53
September 2005.....	16,303,241.30	July 2009	4,070,546.62	May 2013	1,587,941.14
October 2005	15,763,366.00	August 2009	4,029,201.31	June 2013	1,531,226.50
November 2005	15,237,887.79	September 2009.....	3,986,710.74	July 2013	1,474,712.43
December 2005	14,726,612.03	October 2009	3,943,127.38	August 2013	1,418,411.26
January 2006	14,229,346.31	November 2009	3,898,502.25	September 2013.....	1,362,334.84
February 2006	13,745,900.49	December 2009	3,852,885.04	October 2013	1,306,494.60
March 2006	13,276,086.62	January 2010	3,806,324.06	November 2013	1,250,901.49
April 2006	12,819,718.98	February 2010	3,758,866.34	December 2013	1,195,566.05
May 2006	12,376,613.98	March 2010	3,710,557.62	January 2014	1,140,498.37
June 2006	11,946,590.19	April 2010	3,661,442.37	February 2014	1,085,708.16
July 2006	11,529,468.30	May 2010	3,611,563.84	March 2014	1,031,204.70
August 2006	11,125,071.09	June 2010	3,560,964.11	April 2014.....	976,996.90
September 2006.....	10,733,223.43	July 2010	3,509,684.05	May 2014	923,093.28
October 2006	10,353,752.22	August 2010	3,457,763.41	June 2014	869,501.99
November 2006	9,986,486.41	September 2010.....	3,405,240.81	July 2014	816,230.82
December 2006	9,631,256.93	October 2010	3,352,153.80	August 2014	763,287.21
January 2007	9,287,896.71	November 2010	3,298,538.82	September 2014.....	710,678.25
February 2007	8,956,240.65	December 2010	3,244,431.31	October 2014	658,410.71
March 2007	8,636,125.58	January 2011	3,189,865.67	November 2014	606,491.02
April 2007	8,327,390.24	February 2011	3,134,875.31	December 2014	554,925.31
May 2007	8,029,875.28	March 2011	3,079,492.65	January 2015	503,719.38
June 2007	7,743,423.22	April 2011	3,023,749.19	February 2015	452,878.77
July 2007	7,467,878.45	May 2011	2,967,675.48	March 2015	402,408.69
August 2007	7,203,087.18	June 2011	2,911,301.17	April 2015.....	352,314.08
September 2007.....	6,948,897.44	July 2011	2,854,655.01	May 2015	302,599.61
October 2007	6,705,159.06	August 2011	2,797,764.91	June 2015	253,269.69
November 2007	6,471,723.63	September 2011.....	2,740,657.93	July 2015	204,328.45
December 2007	6,248,444.51	October 2011	2,683,360.28	August 2015	155,779.78
January 2008	6,035,176.80	November 2011	2,625,897.40	September 2015.....	107,627.32
February 2008	5,831,777.30	December 2011	2,568,293.91	October 2015	59,874.47
March 2008	5,638,104.52	January 2012	2,510,573.68	November 2015	12,524.40
April 2008	5,454,018.66	February 2012	2,452,759.84	December 2015 and thereafter	0.00
May 2008	5,279,381.54	March 2012	2,394,874.76		
June 2008	5,114,056.68	April 2012	2,336,940.13		

CB Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through November 2015	\$600,000.00	December 2015	\$565,580.07	February 2016	\$472,919.27
		January 2016	519,044.18	March 2016	427,207.62

CB Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
April 2016	\$381,911.36	August 2016	\$204,915.52	December 2016	\$ 34,685.99
May 2016	337,032.38	September 2016	161,721.13	January 2017 and thereafter	0.00
June 2016	292,572.42	October 2016	118,950.86		
July 2016	248,533.02	November 2016	76,605.58		

XL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$20,541,000.00	July 2003	\$12,774,028.35	December 2003	\$ 4,496,100.48
March 2003	19,040,666.75	August 2003	11,145,406.30	January 2004	2,847,441.64
April 2003	17,512,658.45	September 2003	9,493,502.16	February 2004	1,207,280.25
May 2003	15,958,397.39	October 2003	7,819,086.47	March 2004 and thereafter	0.00
June 2003	14,378,608.32	November 2003	6,153,300.71		

XM Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2004	\$18,339,000.00	July 2004	\$11,471,413.35	December 2004	\$ 3,602,522.03
March 2004	17,914,572.61	August 2004	9,881,326.75	January 2005	2,052,997.12
April 2004	16,291,275.24	September 2004	8,299,436.36	February 2005	511,459.82
May 2004	14,676,344.89	October 2004	6,725,700.04	March 2005 and thereafter	0.00
June 2004	13,069,738.53	November 2004	5,160,075.83		

XN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2005	\$35,764,000.00	November 2005	\$22,754,357.05	September 2006	\$ 8,450,500.64
March 2005	34,741,869.03	December 2005	21,290,470.83	October 2006	7,060,363.02
April 2005	33,216,183.90	January 2006	19,834,131.76	November 2006	5,677,393.27
May 2005	31,698,363.76	February 2006	18,385,301.03	December 2006	4,301,554.51
June 2005	30,188,368.16	March 2006	16,943,940.03	January 2007	2,932,810.07
July 2005	28,686,156.86	April 2006	15,510,010.34	February 2007	1,571,123.46
August 2005	27,191,689.83	May 2006	14,083,473.73	March 2007	216,458.40
September 2005	25,704,927.23	June 2006	12,664,292.19	April 2007 and thereafter	0.00
October 2005	24,225,829.45	July 2006	11,252,427.88		
		August 2006	9,847,843.18		

XQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2007	\$28,418,000.00	August 2007	\$21,965,198.65	February 2008	\$14,340,632.56
April 2007	27,286,778.75	September 2007	20,651,910.91	March 2008	13,140,198.87
May 2007	25,946,048.61	October 2007	19,347,392.61	April 2008	11,959,654.60
June 2007	24,612,232.22	November 2007	18,064,324.56	May 2008	10,798,700.88
July 2007	23,285,294.02	December 2007	16,802,385.54	June 2008	9,657,043.09
		January 2008	15,561,258.90	July 2008	8,534,390.86

XQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2008	\$ 7,430,457.97	December 2008	\$ 3,196,338.05	March 2009	\$ 203,875.23
September 2008	6,344,962.32	January 2009	2,181,850.36	April 2009 and thereafter	0.00
October 2008	5,277,625.83	February 2009	1,184,448.97		
November 2008	4,228,174.46				

XR Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2009	\$19,177,000.00	December 2009	\$11,272,079.37	September 2010	\$ 4,334,459.75
April 2009	18,416,874.20	January 2010	10,446,349.62	October 2010	3,629,118.53
May 2009	17,469,194.62	February 2010	9,634,836.82	November 2010	2,936,148.12
June 2009	16,537,588.86	March 2010	8,837,323.67	December 2010	2,255,357.97
July 2009	15,621,812.83	April 2010	8,053,596.03	January 2011	1,586,560.29
August 2009	14,721,625.97	May 2010	7,283,442.85	February 2011	929,570.01
September 2009	13,836,791.19	June 2010	6,526,656.14	March 2011	284,204.77
October 2009	12,967,074.81	July 2010	5,783,030.90	April 2011 and thereafter	0.00
November 2009	12,112,246.53	August 2010	5,052,365.14		

XY Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2011	\$22,514,000.00	November 2012	\$12,073,566.01	August 2014	\$ 4,419,381.50
April 2011	22,164,284.84	December 2012	11,634,578.38	September 2014	4,128,136.12
May 2011	21,541,633.10	January 2013	11,203,812.40	October 2014	3,842,749.93
June 2011	20,930,075.04	February 2013	10,781,138.06	November 2014	3,563,127.84
July 2011	20,329,438.64	March 2013	10,366,427.28	December 2014	3,289,176.21
August 2011	19,739,554.43	April 2013	9,959,553.86	January 2015	3,020,802.76
September 2011	19,160,255.37	May 2013	9,560,393.45	February 2015	2,757,916.59
October 2011	18,591,376.90	June 2013	9,168,823.54	March 2015	2,500,428.18
November 2011	18,032,756.81	July 2013	8,784,723.42	April 2015	2,248,249.33
December 2011	17,484,235.29	August 2013	8,407,974.16	May 2015	2,001,293.14
January 2012	16,945,654.86	September 2013	8,038,458.58	June 2015	1,759,474.04
February 2012	16,416,860.31	October 2013	7,676,061.25	July 2015	1,522,707.71
March 2012	15,897,698.74	November 2013	7,320,668.41	August 2015	1,290,911.12
April 2012	15,388,019.46	December 2013	6,972,168.01	September 2015	1,064,002.47
May 2012	14,887,673.98	January 2014	6,630,449.65	October 2015	841,901.17
June 2012	14,396,516.00	February 2014	6,295,404.56	November 2015	624,527.87
July 2012	13,914,401.35	March 2014	5,966,925.57	December 2015	411,804.38
August 2012	13,441,187.98	April 2014	5,644,907.12	January 2016	203,653.71
September 2012	12,976,735.91	May 2014	5,329,245.19	February 2016 and thereafter	0.00
October 2012	12,520,907.22	June 2014	5,019,837.33		
		July 2014	4,716,582.58		

FY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$32,512,765.00	May 2002	\$30,622,252.62	July 2002	\$28,599,846.83
April 2002	31,584,331.22	June 2002	29,627,193.64	August 2002	27,540,932.14

FY Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2002.....	\$26,451,196.02	April 2006.....	\$11,441,987.08	November 2009.....	\$ 7,313,560.64
October 2002.....	25,331,410.55	May 2006.....	11,314,354.41	December 2009.....	7,166,043.58
November 2002.....	24,182,372.59	June 2006.....	11,192,024.44	January 2010.....	7,015,970.12
December 2002.....	23,004,902.72	July 2006.....	11,074,930.92	February 2010.....	6,863,420.18
January 2003.....	21,799,844.38	August 2006.....	10,963,008.22	March 2010.....	6,708,472.20
February 2003.....	20,568,062.74	September 2006.....	10,856,191.38	April 2010.....	6,551,203.08
March 2003.....	20,281,247.58	October 2006.....	10,754,416.06	May 2010.....	6,391,688.26
April 2003.....	19,987,407.93	November 2006.....	10,657,618.58	June 2010.....	6,230,001.73
May 2003.....	19,686,547.56	December 2006.....	10,565,735.84	July 2010.....	6,066,216.05
June 2003.....	19,379,138.92	January 2007.....	10,478,705.42	August 2010.....	5,900,402.36
July 2003.....	19,065,662.72	February 2007.....	10,396,465.45	September 2010.....	5,732,630.42
August 2003.....	18,746,607.07	March 2007.....	10,318,954.72	October 2010.....	5,562,968.64
September 2003.....	18,422,466.70	April 2007.....	10,246,112.60	November 2010.....	5,391,484.08
October 2003.....	18,093,742.07	May 2007.....	10,177,879.07	December 2010.....	5,218,242.49
November 2003.....	17,772,731.88	June 2007.....	10,114,194.69	January 2011.....	5,043,308.32
December 2003.....	17,459,346.46	July 2007.....	10,055,000.61	February 2011.....	4,866,744.73
January 2004.....	17,153,496.97	August 2007.....	10,000,238.58	March 2011.....	4,688,613.62
February 2004.....	16,855,095.47	September 2007.....	9,949,850.90	April 2011.....	4,508,975.70
March 2004.....	16,564,054.84	October 2007.....	9,902,488.40	May 2011.....	4,327,890.41
April 2004.....	16,280,288.79	November 2007.....	9,849,866.74	June 2011.....	4,145,416.03
May 2004.....	16,003,711.89	December 2007.....	9,792,115.38	July 2011.....	3,961,609.65
June 2004.....	15,734,239.52	January 2008.....	9,729,361.46	August 2011.....	3,776,527.20
July 2004.....	15,471,787.87	February 2008.....	9,661,729.83	September 2011.....	3,590,223.48
August 2004.....	15,216,273.96	March 2008.....	9,589,343.13	October 2011.....	3,402,752.17
September 2004.....	14,967,615.60	April 2008.....	9,512,321.83	November 2011.....	3,214,165.84
October 2004.....	14,725,731.41	May 2008.....	9,430,784.18	December 2011.....	3,024,515.98
November 2004.....	14,490,540.77	June 2008.....	9,344,846.35	January 2012.....	2,833,853.02
December 2004.....	14,261,963.88	July 2008.....	9,254,622.38	February 2012.....	2,642,226.34
January 2005.....	14,039,921.66	August 2008.....	9,160,224.27	March 2012.....	2,449,684.29
February 2005.....	13,824,335.86	September 2008.....	9,061,761.99	April 2012.....	2,256,274.18
March 2005.....	13,615,128.94	October 2008.....	8,959,343.49	May 2012.....	2,062,042.38
April 2005.....	13,412,224.15	November 2008.....	8,853,074.77	June 2012.....	1,867,034.22
May 2005.....	13,215,545.46	December 2008.....	8,743,059.89	July 2012.....	1,671,294.11
June 2005.....	13,025,017.58	January 2009.....	8,629,401.00	August 2012.....	1,474,865.47
July 2005.....	12,840,565.97	February 2009.....	8,512,198.37	September 2012.....	1,277,790.82
August 2005.....	12,662,116.81	March 2009.....	8,391,550.44	October 2012.....	1,080,111.76
September 2005.....	12,489,596.99	April 2009.....	8,267,553.82	November 2012.....	881,868.98
October 2005.....	12,322,934.12	May 2009.....	8,140,303.32	December 2012.....	683,102.26
November 2005.....	12,162,056.51	June 2009.....	8,009,892.02	January 2013.....	483,850.55
December 2005.....	12,006,893.18	July 2009.....	7,876,411.23	February 2013.....	284,151.91
January 2006.....	11,857,373.84	August 2009.....	7,739,950.58	March 2013.....	84,043.58
February 2006.....	11,713,428.88	September 2009.....	7,600,598.01	April 2013 and thereafter.....	0.00
March 2006.....	11,574,989.37	October 2009.....	7,458,439.80		

SY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance.....	\$17,734,235.00	August 2002.....	\$15,022,326.24	January 2003.....	\$11,890,823.91
April 2002.....	17,227,816.58	September 2002.....	14,427,924.73	February 2003.....	11,218,943.03
May 2002.....	16,703,046.45	October 2002.....	13,817,132.68	March 2003.....	11,062,498.39
June 2002.....	16,160,287.02	November 2002.....	13,190,384.71	April 2003.....	10,902,222.23
July 2002.....	15,599,916.06	December 2002.....	12,548,128.44	May 2003.....	10,738,116.58

SY Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2003	\$10,570,439.14	October 2006	\$ 5,866,044.98	February 2010	\$ 3,743,683.64
July 2003	10,399,452.13	November 2006	5,813,246.35	March 2010	3,659,166.56
August 2003	10,225,421.78	December 2006	5,763,128.50	April 2010	3,573,383.41
September 2003	10,048,617.95	January 2007	5,715,657.35	May 2010	3,486,375.33
October 2003	9,869,313.60	February 2007	5,670,799.19	June 2010	3,398,182.68
November 2003	9,694,217.14	March 2007	5,628,520.61	July 2010	3,308,845.03
December 2003	9,523,279.64	April 2007	5,588,788.55	August 2010	3,218,401.20
January 2004	9,356,452.66	May 2007	5,551,570.26	September 2010	3,126,889.24
February 2004	9,193,688.21	June 2007	5,516,833.32	October 2010	3,034,346.46
March 2004	9,034,938.77	July 2007	5,484,545.65	November 2010	2,940,809.43
April 2004	8,880,157.30	August 2007	5,454,675.45	December 2010	2,846,314.02
May 2004	8,729,297.17	September 2007	5,427,191.26	January 2011	2,750,895.38
June 2004	8,582,312.24	October 2007	5,401,357.17	February 2011	2,654,587.96
July 2004	8,439,156.81	November 2007	5,372,654.45	March 2011	2,557,425.55
August 2004	8,299,785.59	December 2007	5,341,153.71	April 2011	2,459,441.23
September 2004	8,164,153.76	January 2008	5,306,924.29	May 2011	2,360,667.44
October 2004	8,032,216.93	February 2008	5,270,034.31	June 2011	2,261,135.96
November 2004	7,903,931.13	March 2008	5,230,550.67	July 2011	2,160,877.94
December 2004	7,779,252.82	April 2008	5,188,539.04	August 2011	2,059,923.88
January 2005	7,658,138.89	May 2008	5,144,063.96	September 2011	1,958,303.67
February 2005	7,540,546.64	June 2008	5,097,188.78	October 2011	1,856,046.59
March 2005	7,426,433.78	July 2008	5,047,975.71	November 2011	1,753,181.32
April 2005	7,315,758.44	August 2008	4,996,485.84	December 2011	1,649,735.95
May 2005	7,208,479.15	September 2008	4,942,779.14	January 2012	1,545,737.97
June 2005	7,104,554.86	October 2008	4,886,914.50	February 2012	1,441,214.33
July 2005	7,003,944.90	November 2008	4,828,949.75	March 2012	1,336,191.39
August 2005	6,906,608.99	December 2008	4,768,941.63	April 2012	1,230,694.98
September 2005	6,812,507.27	January 2009	4,706,945.88	May 2012	1,124,750.36
October 2005	6,721,600.25	February 2009	4,643,017.18	June 2012	1,018,382.28
November 2005	6,633,848.83	March 2009	4,577,209.22	July 2012	911,614.94
December 2005	6,549,214.29	April 2009	4,509,574.70	August 2012	804,472.06
January 2006	6,467,658.29	May 2009	4,440,165.34	September 2012	696,976.80
February 2006	6,389,142.86	June 2009	4,369,031.90	October 2012	589,151.86
March 2006	6,313,630.41	July 2009	4,296,224.19	November 2012	481,019.43
April 2006	6,241,083.70	August 2009	4,221,791.11	December 2012	372,601.22
May 2006	6,171,465.88	September 2009	4,145,780.62	January 2013	263,918.47
June 2006	6,104,740.45	October 2009	4,068,239.79	February 2013	154,991.95
July 2006	6,040,871.25	November 2009	3,989,214.80	March 2013	45,841.95
August 2006	5,979,822.51	December 2009	3,908,750.95	April 2013 and thereafter	0.00
September 2006	5,921,558.78	January 2010	3,826,892.69		

Group 10 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$200,000,000.00	November 2002	\$185,717,447.56	July 2003	\$168,105,867.11
April 2002	198,426,216.41	December 2002	183,679,229.98	August 2003	165,718,395.21
May 2002	196,789,028.55	January 2003	181,590,541.40	September 2003	163,296,470.71
June 2002	195,089,839.56	February 2003	179,453,244.32	October 2003	160,842,238.66
July 2002	193,330,118.00	March 2003	177,269,247.10	November 2003	158,417,997.27
August 2002	191,511,395.76	April 2003	175,040,501.13	December 2003	156,023,406.84
September 2002	189,635,265.88	May 2003	172,768,997.85	January 2004	153,658,131.35
October 2002	187,703,380.34	June 2003	170,456,765.71	February 2004	151,321,838.48

Group 10 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2004	\$149,014,199.54	April 2008	\$ 65,078,166.57	April 2012	\$ 21,443,614.76
April 2004	146,734,889.46	May 2008	63,854,233.20	May 2012	20,806,423.39
May 2004	144,483,586.71	June 2008	62,646,210.48	June 2012	20,178,240.70
June 2004	142,259,973.30	July 2008	61,453,913.63	July 2012	19,558,958.83
July 2004	140,063,734.71	August 2008	60,277,159.90	August 2012	18,948,471.09
August 2004	137,894,559.90	September 2008	59,115,768.59	September 2012	18,346,672.01
September 2004	135,752,141.20	October 2008	57,969,560.97	October 2012	17,753,457.31
October 2004	133,636,174.36	November 2008	56,838,360.33	November 2012	17,168,723.88
November 2004	131,546,358.42	December 2008	55,721,991.89	December 2012	16,592,369.75
December 2004	129,482,395.76	January 2009	54,620,282.82	January 2013	16,024,294.12
January 2005	127,443,992.02	February 2009	53,533,062.21	February 2013	15,464,397.32
February 2005	125,430,856.06	March 2009	52,460,161.04	March 2013	14,912,580.79
March 2005	123,442,699.94	April 2009	51,401,412.17	April 2013	14,368,747.09
April 2005	121,479,238.88	May 2009	50,356,650.31	May 2013	13,832,799.88
May 2005	119,540,191.25	June 2009	49,325,712.03	June 2013	13,304,643.90
June 2005	117,625,278.48	July 2009	48,308,435.67	July 2013	12,784,184.96
July 2005	115,734,225.08	August 2009	47,304,661.41	August 2013	12,271,329.94
August 2005	113,866,758.60	September 2009	46,314,231.19	September 2013	11,765,986.76
September 2005	112,022,609.56	October 2009	45,336,988.70	October 2013	11,268,064.40
October 2005	110,201,511.45	November 2009	44,372,779.38	November 2013	10,777,472.85
November 2005	108,403,200.70	December 2009	43,421,450.39	December 2013	10,294,123.11
December 2005	106,627,416.64	January 2010	42,482,850.57	January 2014	9,817,927.20
January 2006	104,873,901.45	February 2010	41,556,830.47	February 2014	9,348,798.13
February 2006	103,142,400.17	March 2010	40,643,242.29	March 2014	8,886,649.90
March 2006	101,432,660.64	April 2010	39,741,939.87	April 2014	8,431,397.46
April 2006	99,744,433.45	May 2010	38,852,778.70	May 2014	7,982,956.76
May 2006	98,077,471.98	June 2010	37,975,615.86	June 2014	7,541,244.66
June 2006	96,431,532.30	July 2010	37,110,310.02	July 2014	7,106,178.98
July 2006	94,806,373.16	August 2010	36,256,721.45	August 2014	6,677,678.48
August 2006	93,201,755.98	September 2010	35,414,711.95	September 2014	6,255,662.82
September 2006	91,617,444.82	October 2010	34,584,144.88	October 2014	5,840,052.60
October 2006	90,053,206.32	November 2010	33,764,885.12	November 2014	5,430,769.28
November 2006	88,508,809.71	December 2010	32,956,799.06	December 2014	5,027,735.25
December 2006	86,984,026.75	January 2011	32,159,754.57	January 2015	4,630,873.75
January 2007	85,478,631.73	February 2011	31,373,621.01	February 2015	4,240,108.92
February 2007	83,992,401.42	March 2011	30,598,269.19	March 2015	3,855,365.73
March 2007	82,525,115.05	April 2011	29,833,571.38	April 2015	3,476,570.02
April 2007	81,076,554.31	May 2011	29,079,401.25	May 2015	3,103,648.49
May 2007	79,646,503.28	June 2011	28,335,633.91	June 2015	2,736,528.63
June 2007	78,234,748.42	July 2011	27,602,145.85	July 2015	2,375,138.79
July 2007	76,841,078.56	August 2011	26,878,814.95	August 2015	2,019,408.13
August 2007	75,465,284.87	September 2011	26,165,520.44	September 2015	1,669,266.60
September 2007	74,107,160.82	October 2011	25,462,142.93	October 2015	1,324,644.97
October 2007	72,766,502.14	November 2011	24,768,564.35	November 2015	985,474.79
November 2007	71,443,106.85	December 2011	24,084,667.95	December 2015	651,688.37
December 2007	70,136,775.20	January 2012	23,410,338.30	January 2016	323,218.82
January 2008	68,847,309.63	February 2012	22,745,461.25	February 2016 and thereafter	0.00
February 2008	67,574,514.78	March 2012	22,089,923.93		
March 2008	66,318,197.44				

LB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$12,213,000.00	July 2003	\$ 7,823,550.79	December 2003	\$ 2,459,703.87
March 2003	11,415,992.53	August 2003	6,827,002.41	January 2004	1,274,955.05
April 2003	10,577,707.71	September 2003	5,791,892.29	February 2004	54,043.29
May 2003	9,699,295.09	October 2003	4,718,661.98	March 2004 and thereafter	0.00
June 2003	8,781,115.61	November 2003	3,607,772.48		

LC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2004	\$17,226,000.00	July 2004	\$10,652,387.18	December 2004	\$ 3,790,292.99
March 2004	16,023,503.95	August 2004	9,266,062.90	January 2005	2,438,553.54
April 2004	14,731,890.03	September 2004	7,886,727.29	February 2005	1,093,624.44
May 2004	13,405,771.78	October 2004	6,514,344.29	March 2005 and thereafter	0.00
June 2004	12,045,736.33	November 2004	5,148,878.08		

LD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2005	\$29,957,000.00	November 2005	\$19,246,993.65	August 2006	\$ 7,967,301.43
March 2005	29,712,470.57	December 2005	17,968,266.28	September 2006	6,745,298.79
April 2005	28,381,057.01	January 2006	16,695,972.79	October 2006	5,529,437.49
May 2005	27,056,348.99	February 2006	15,430,080.01	November 2006	4,319,685.87
June 2005	25,738,311.95	March 2006	14,170,554.91	December 2006	3,116,012.42
July 2005	24,426,911.49	April 2006	12,917,364.67	January 2007	1,918,385.77
August 2005	23,122,113.39	May 2006	11,670,476.62	February 2007	726,774.75
September 2005	21,823,883.60	June 2006	10,429,858.26	March 2007 and thereafter	0.00
October 2005	20,532,188.25	July 2006	9,195,477.25		

LE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2007	\$27,030,000.00	November 2007	\$17,297,911.43	August 2008	\$ 7,301,837.33
March 2007	26,571,148.33	December 2007	16,164,776.21	September 2008	6,218,805.92
April 2007	25,391,475.63	January 2008	15,037,323.95	October 2008	5,141,198.97
May 2007	24,217,725.96	February 2008	13,915,525.33	November 2008	4,068,988.52
June 2007	23,049,868.76	March 2008	12,799,351.19	December 2008	3,002,146.69
July 2007	21,887,873.63	April 2008	11,688,772.52	January 2009	1,940,645.81
August 2007	20,731,710.34	May 2008	10,583,760.44	February 2009	884,458.30
September 2007	19,581,348.80	June 2008	9,484,286.24	March 2009 and thereafter	0.00
October 2007	18,436,759.09	July 2008	8,390,321.34		

LG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2009	\$23,395,000.00	November 2009	\$15,008,395.09	August 2010	\$ 6,162,373.17
March 2009	23,228,556.75	December 2009	14,003,856.44	September 2010	5,227,944.74
April 2009	22,182,913.89	January 2010	13,004,337.21	October 2010	4,309,773.05
May 2009	21,142,502.58	February 2010	12,009,811.50	November 2010	3,407,581.52
June 2009	20,107,295.82	March 2010	11,020,253.54	December 2010	2,521,098.17
July 2009	19,077,266.75	April 2010	10,035,637.68	January 2011	1,650,055.64
August 2009	18,052,388.66	May 2010	9,055,938.42	February 2011	794,191.01
September 2009	17,032,634.96	June 2010	8,081,130.37	March 2011 and thereafter	0.00
October 2009	16,017,979.20	July 2010	7,113,339.68		

LH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2011	\$29,726,000.00	October 2012	\$16,222,134.21	June 2014	\$ 6,194,333.25
March 2011	29,679,245.80	November 2012	15,631,483.15	July 2014	5,780,880.73
April 2011	28,852,965.86	December 2012	15,051,223.18	August 2014	5,374,776.73
May 2011	28,041,101.34	January 2013	14,481,176.35	September 2014	4,975,894.66
June 2011	27,243,406.54	February 2013	13,921,167.70	October 2014	4,584,110.06
July 2011	26,459,639.93	March 2013	13,371,025.20	November 2014	4,199,300.56
August 2011	25,689,564.01	April 2013	12,830,579.76	December 2014	3,821,345.90
September 2011	24,932,945.30	May 2013	12,299,665.12	January 2015	3,450,127.82
October 2011	24,189,554.21	June 2013	11,778,117.80	February 2015	3,085,530.08
November 2011	23,459,165.05	July 2013	11,265,777.12	March 2015	2,727,438.40
December 2011	22,741,555.90	August 2013	10,762,485.09	April 2015	2,375,740.44
January 2012	22,036,508.58	September 2013	10,268,086.38	May 2015	2,030,325.76
February 2012	21,343,808.57	October 2013	9,782,428.30	June 2015	1,691,085.80
March 2012	20,663,244.98	November 2013	9,305,360.72	July 2015	1,357,913.83
April 2012	19,994,610.44	December 2013	8,836,736.06	August 2015	1,030,704.92
May 2012	19,337,701.11	January 2014	8,376,409.22	September 2015	709,355.94
June 2012	18,692,316.54	February 2014	7,924,237.56	October 2015	393,765.50
July 2012	18,058,259.68	March 2014	7,480,080.83	November 2015	83,833.92
August 2012	17,435,336.79	April 2014	7,043,801.18	December 2015 and thereafter	0.00
September 2012	16,823,357.39	May 2014	6,615,263.07		

FX Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2015	\$11,398,833.00	July 2016	\$ 9,807,549.85	May 2017	\$ 8,053,985.16
December 2015	11,239,556.44	August 2016	9,617,448.53	June 2017	7,895,628.84
January 2016	11,023,679.80	September 2016	9,430,778.21	July 2017	7,740,150.90
February 2016	10,811,681.40	October 2016	9,247,479.25	August 2017	7,587,501.13
March 2016	10,603,494.02	November 2016	9,067,493.06	September 2017	7,437,630.16
April 2016	10,399,051.59	December 2016	8,890,762.01	October 2017	7,290,489.48
May 2016	10,198,289.14	January 2017	8,717,229.48	November 2017	7,146,031.38
June 2016	10,001,142.81	February 2017	8,546,839.78	December 2017	7,004,208.99
		March 2017	8,379,538.21	January 2018	6,864,976.23
		April 2017	8,215,270.96	February 2018	6,728,287.79

FX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2018	\$ 6,594,099.17	August 2022	\$ 2,127,812.83	January 2027	\$ 536,944.69
April 2018	6,462,366.59	September 2022	2,079,584.44	February 2027	520,603.27
May 2018	6,333,047.05	October 2022	2,032,289.76	March 2027	504,610.54
June 2018	6,206,098.26	November 2022	1,985,911.94	April 2027	488,959.91
July 2018	6,081,478.66	December 2022	1,940,434.44	May 2027	473,644.92
August 2018	5,959,147.41	January 2023	1,895,840.99	June 2027	458,659.21
September 2018	5,839,064.37	February 2023	1,852,115.61	July 2027	443,996.55
October 2018	5,721,190.06	March 2023	1,809,242.62	August 2027	429,650.81
November 2018	5,605,485.70	April 2023	1,767,206.56	September 2027	415,615.98
December 2018	5,491,913.18	May 2023	1,725,992.30	October 2027	401,886.15
January 2019	5,380,435.00	June 2023	1,685,584.93	November 2027	388,455.51
February 2019	5,271,014.35	July 2023	1,645,969.81	December 2027	375,318.37
March 2019	5,163,615.03	August 2023	1,607,132.57	January 2028	362,469.12
April 2019	5,058,201.46	September 2023	1,569,059.08	February 2028	349,902.28
May 2019	4,954,738.67	October 2023	1,531,735.45	March 2028	337,612.44
June 2019	4,853,192.28	November 2023	1,495,148.04	April 2028	325,594.29
July 2019	4,753,528.52	December 2023	1,459,283.45	May 2028	313,842.64
August 2019	4,655,714.18	January 2024	1,424,128.51	June 2028	302,352.37
September 2019	4,559,716.63	February 2024	1,389,670.28	July 2028	291,118.46
October 2019	4,465,503.80	March 2024	1,355,896.04	August 2028	280,135.97
November 2019	4,373,044.17	April 2024	1,322,793.31	September 2028	269,400.06
December 2019	4,282,306.75	May 2024	1,290,349.82	October 2028	258,905.99
January 2020	4,193,261.10	June 2024	1,258,553.50	November 2028	248,649.06
February 2020	4,105,877.29	July 2024	1,227,392.51	December 2028	238,624.71
March 2020	4,020,125.90	August 2024	1,196,855.22	January 2029	228,828.43
April 2020	3,935,978.03	September 2024	1,166,930.18	February 2029	219,255.80
May 2020	3,853,405.27	October 2024	1,137,606.16	March 2029	209,902.46
June 2020	3,772,379.70	November 2024	1,108,872.13	April 2029	200,764.17
July 2020	3,692,873.88	December 2024	1,080,717.23	May 2029	191,836.73
August 2020	3,614,860.84	January 2025	1,053,130.83	June 2029	183,116.03
September 2020	3,538,314.07	February 2025	1,026,102.44	July 2029	174,598.04
October 2020	3,463,207.53	March 2025	999,621.80	August 2029	166,278.79
November 2020	3,389,515.62	April 2025	973,678.79	September 2029	158,154.38
December 2020	3,317,213.17	May 2025	948,263.50	October 2029	150,221.01
January 2021	3,246,275.47	June 2025	923,366.16	November 2029	142,474.92
February 2021	3,176,678.21	July 2025	898,977.22	December 2029	134,912.42
March 2021	3,108,397.52	August 2025	875,087.25	January 2030	127,529.89
April 2021	3,041,409.92	September 2025	851,687.01	February 2030	120,323.80
May 2021	2,975,692.36	October 2025	828,767.43	March 2030	113,290.64
June 2021	2,911,222.16	November 2025	806,319.58	April 2030	106,427.01
July 2021	2,847,977.07	December 2025	784,334.69	May 2030	99,729.53
August 2021	2,785,935.18	January 2026	762,804.17	June 2030	93,194.91
September 2021	2,725,074.99	February 2026	741,719.56	July 2030	86,819.91
October 2021	2,665,375.35	March 2026	721,072.54	August 2030	80,601.35
November 2021	2,606,815.51	April 2026	700,854.97	September 2030	74,536.11
December 2021	2,549,375.03	May 2026	681,058.81	October 2030	68,621.12
January 2022	2,493,033.87	June 2026	661,676.21	November 2030	62,853.39
February 2022	2,437,772.30	July 2026	642,699.42	December 2030	57,229.94
March 2022	2,383,570.97	August 2026	624,120.85	January 2031	51,747.90
April 2022	2,330,410.82	September 2026	605,933.04	February 2031	46,404.40
May 2022	2,278,273.16	October 2026	588,128.65	March 2031	41,196.67
June 2022	2,227,139.59	November 2026	570,700.49	April 2031	36,121.95
July 2022	2,176,992.07	December 2026	553,641.49	May 2031	31,177.55

FX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2031	\$ 26,360.84	October 2031	\$ 8,319.67
July 2031	21,669.21	November 2031	4,103.42
August 2031	17,100.13	December 2031 and thereafter	0.00
September 2031	12,651.10		

XO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		June 2019	\$1,866,612.61	February 2023	\$ 712,352.23
November 2015	\$4,384,167.00	July 2019	1,828,280.39	March 2023	695,862.62
December 2015	4,322,906.78	August 2019	1,790,659.49	April 2023	679,694.90
January 2016	4,239,877.29	September 2019	1,753,737.35	May 2023	663,843.26
February 2016	4,158,339.44	October 2019	1,717,501.64	June 2023	648,301.96
March 2016	4,078,267.36	November 2019	1,681,940.24	July 2023	633,065.38
April 2016	3,999,635.65	December 2019	1,647,041.23	August 2023	618,127.98
May 2016	3,922,419.31	January 2020	1,612,792.90	September 2023	603,484.33
June 2016	3,846,593.80	February 2020	1,579,183.74	October 2023	589,129.08
July 2016	3,772,134.95	March 2020	1,546,202.43	November 2023	575,057.00
August 2016	3,699,019.05	April 2020	1,513,837.86	December 2023	561,262.92
September 2016	3,627,222.77	May 2020	1,482,079.11	January 2024	547,741.79
October 2016	3,556,723.16	June 2020	1,450,915.42	February 2024	534,488.62
November 2016	3,487,497.70	July 2020	1,420,336.26	March 2024	521,498.53
December 2016	3,419,524.21	August 2020	1,390,331.24	April 2024	508,766.71
January 2017	3,352,780.92	September 2020	1,360,890.17	May 2024	496,288.44
February 2017	3,287,246.42	October 2020	1,332,003.04	June 2024	484,059.09
March 2017	3,222,899.65	November 2020	1,303,659.99	July 2024	472,074.09
April 2017	3,159,719.93	December 2020	1,275,851.35	August 2024	460,328.98
May 2017	3,097,686.93	January 2021	1,248,567.62	September 2024	448,819.35
June 2017	3,036,780.64	February 2021	1,221,799.44	October 2024	437,540.88
July 2017	2,976,981.43	March 2021	1,195,537.63	November 2024	426,489.32
August 2017	2,918,269.97	April 2021	1,169,773.17	December 2024	415,660.52
September 2017	2,860,627.29	May 2021	1,144,497.18	January 2025	405,050.36
October 2017	2,804,034.71	June 2021	1,119,700.95	February 2025	394,654.83
November 2017	2,748,473.90	July 2021	1,095,375.91	March 2025	384,469.96
December 2017	2,693,926.82	August 2021	1,071,513.64	April 2025	374,491.88
January 2018	2,640,375.75	September 2021	1,048,105.87	May 2025	364,716.77
February 2018	2,587,803.27	October 2021	1,025,144.47	June 2025	355,140.87
March 2018	2,536,192.25	November 2021	1,002,621.45	July 2025	345,760.50
April 2018	2,485,525.87	December 2021	980,528.96	August 2025	336,572.05
May 2018	2,435,787.58	January 2022	958,859.28	September 2025	327,571.96
June 2018	2,386,961.12	February 2022	937,604.83	October 2025	318,756.74
July 2018	2,339,030.50	March 2022	916,758.16	November 2025	310,122.95
August 2018	2,291,980.02	April 2022	896,311.95	December 2025	301,667.22
September 2018	2,245,794.22	May 2022	876,259.00	January 2026	293,386.25
October 2018	2,200,457.95	June 2022	856,592.24	February 2026	285,276.78
November 2018	2,155,956.27	July 2022	837,304.73	March 2026	277,335.62
December 2018	2,112,274.52	August 2022	818,389.64	April 2026	269,559.63
January 2019	2,069,398.30	September 2022	799,840.25	May 2026	261,945.72
February 2019	2,027,313.43	October 2022	781,649.99	June 2026	254,490.88
March 2019	1,986,005.99	November 2022	763,812.37	July 2026	247,192.11
April 2019	1,945,462.31	December 2022	746,321.02	August 2026	240,046.51
May 2019	1,905,668.92	January 2023	729,169.69	September 2026	233,051.19

XO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2026	\$ 226,203.35	August 2028	\$ 107,744.62	May 2030	\$ 38,357.51
November 2026	219,500.21	September 2028	103,615.42	June 2030	35,844.20
December 2026	212,939.06	October 2028	99,579.24	July 2030	33,392.27
January 2027	206,517.21	November 2028	95,634.27	August 2030	31,000.52
February 2027	200,232.05	December 2028	91,778.75	September 2030	28,667.74
March 2027	194,081.00	January 2029	88,010.94	October 2030	26,392.74
April 2027	188,061.53	February 2029	84,329.16	November 2030	24,174.38
May 2027	182,171.14	March 2029	80,731.72	December 2030	22,011.52
June 2027	176,407.41	April 2029	77,217.00	January 2031	19,903.04
July 2027	170,767.92	May 2029	73,783.36	February 2031	17,847.85
August 2027	165,250.33	June 2029	70,429.25	March 2031	15,844.87
September 2027	159,852.32	July 2029	67,153.10	April 2031	13,893.06
October 2027	154,571.61	August 2029	63,953.39	May 2031	11,991.37
November 2027	149,405.98	September 2029	60,828.62	June 2031	10,138.78
December 2027	144,353.23	October 2029	57,777.32	July 2031	8,334.31
January 2028	139,411.22	November 2029	54,798.05	August 2031	6,576.98
February 2028	134,577.81	December 2029	51,889.40	September 2031	4,865.81
March 2028	129,850.95	January 2030	49,049.96	October 2031	3,199.87
April 2028	125,228.59	February 2030	46,278.39	November 2031	1,578.24
May 2028	120,708.72	March 2030	43,573.33	December 2031 and thereafter	0.00
June 2028	116,289.39	April 2030	40,933.47		
July 2028	111,968.65				

KA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$53,101,000.00	May 2004	\$34,019,492.78	July 2006	\$15,680,254.64
April 2002	52,660,987.15	June 2004	33,165,681.46	August 2006	15,148,981.52
May 2002	52,142,598.82	July 2004	32,294,597.71	September 2006	14,629,261.60
June 2002	51,546,825.20	August 2004	31,439,164.07	October 2006	14,120,952.79
July 2002	50,873,929.62	September 2004	30,599,194.80	November 2006	13,623,914.51
August 2002	50,124,248.02	October 2004	29,774,506.11	December 2006	13,138,007.69
September 2002	49,298,188.87	November 2004	28,964,916.15	January 2007	12,663,094.78
October 2002	48,396,232.97	December 2004	28,170,245.02	February 2007	12,199,039.69
November 2002	47,418,933.21	January 2005	27,390,314.70	March 2007	11,745,707.78
December 2002	46,366,914.12	February 2005	26,624,949.10	April 2007	11,302,965.90
January 2003	45,240,871.37	March 2005	25,873,973.96	May 2007	10,870,682.29
February 2003	44,041,571.13	April 2005	25,137,216.89	June 2007	10,448,726.64
March 2003	43,566,856.82	May 2005	24,414,507.33	July 2007	10,036,970.04
April 2003	43,061,903.15	June 2005	23,705,676.54	August 2007	9,635,284.96
May 2003	42,526,533.35	July 2005	23,010,557.56	September 2007	9,243,545.26
June 2003	41,961,426.10	August 2005	22,328,985.22	October 2007	8,861,626.17
July 2003	41,367,305.19	September 2005	21,660,796.12	November 2007	8,489,404.24
August 2003	40,744,938.49	October 2005	21,005,828.57	December 2007	8,126,757.38
September 2003	40,095,136.81	November 2005	20,363,922.63	January 2008	7,773,564.83
October 2003	39,418,752.69	December 2005	19,734,920.06	February 2008	7,429,707.11
November 2003	38,716,679.10	January 2006	19,118,664.30	March 2008	7,095,066.06
December 2003	37,989,848.03	February 2006	18,515,000.49	April 2008	6,769,524.78
January 2004	37,239,229.07	March 2006	17,923,775.39	May 2008	6,452,967.66
February 2004	36,465,827.82	April 2006	17,344,837.41	June 2008	6,145,280.33
March 2004	35,670,684.34	May 2006	16,778,036.61	July 2008	5,846,349.68
April 2004	34,854,871.40	June 2006	16,223,224.61	August 2008	5,556,063.82

KA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2008.....	\$ 5,274,312.07	March 2012	\$ 1,517,636.89	September 2015.....	\$ 639,312.29
October 2008	5,000,984.97	April 2012	1,496,163.33	October 2015	620,286.40
November 2008	4,735,974.24	May 2012	1,474,635.15	November 2015	601,388.74
December 2008	4,479,172.80	June 2012	1,453,060.62	December 2015	582,620.78
January 2009	4,230,474.71	July 2012	1,431,447.75	January 2016	563,983.93
February 2009	3,989,775.22	August 2012	1,409,804.30	February 2016	545,479.50
March 2009	3,756,970.70	September 2012.....	1,388,137.77	March 2016	527,108.72
April 2009	3,533,405.82	October 2012	1,366,455.44	April 2016	508,872.74
May 2009	3,325,769.26	November 2012	1,344,764.34	May 2016	490,772.63
June 2009	3,133,742.47	December 2012	1,323,071.29	June 2016	472,809.40
July 2009	2,957,012.34	January 2013	1,301,382.85	July 2016	454,983.97
August 2009	2,795,271.13	February 2013	1,279,705.39	August 2016	437,297.21
September 2009.....	2,648,216.32	March 2013	1,258,045.07	September 2016.....	419,749.89
October 2009	2,515,550.59	April 2013	1,236,407.82	October 2016	402,342.74
November 2009	2,396,981.71	May 2013	1,214,799.39	November 2016	385,076.41
December 2009	2,292,222.43	June 2013	1,193,225.31	December 2016	367,951.51
January 2010	2,200,990.45	July 2013	1,171,690.94	January 2017	350,968.57
February 2010	2,123,008.31	August 2013	1,150,201.44	February 2017	334,128.06
March 2010	2,058,003.31	September 2013.....	1,128,761.79	March 2017	317,430.40
April 2010	2,005,707.43	October 2013	1,107,376.79	April 2017	300,875.96
May 2010	1,965,857.28	November 2013	1,086,051.05	May 2017	284,465.04
June 2010	1,938,193.98	December 2013	1,064,789.05	June 2017	268,197.90
July 2010	1,920,311.76	January 2014	1,043,595.07	July 2017	252,074.75
August 2010	1,902,128.63	February 2014	1,022,473.25	August 2017	236,095.76
September 2010.....	1,883,660.04	March 2014	1,001,427.55	September 2017.....	220,261.02
October 2010	1,864,920.99	April 2014	980,461.79	October 2017	204,570.61
November 2010	1,845,926.06	May 2014	959,579.65	November 2017	189,024.56
December 2010	1,826,689.45	June 2014	938,784.66	December 2017	173,622.83
January 2011	1,807,224.93	July 2014	918,080.19	January 2018	158,365.37
February 2011	1,787,545.90	August 2014	897,469.50	February 2018	143,252.08
March 2011	1,767,665.36	September 2014.....	876,955.70	March 2018	128,282.81
April 2011	1,747,595.97	October 2014	856,541.77	April 2018	113,457.40
May 2011	1,727,350.00	November 2014	836,230.56	May 2018	98,775.62
June 2011	1,706,939.38	December 2014	816,024.82	June 2018	84,237.22
July 2011	1,686,375.68	January 2015	795,927.14	July 2018	69,841.93
August 2011	1,665,670.15	February 2015	775,940.03	August 2018	55,589.44
September 2011.....	1,644,833.69	March 2015	756,065.86	September 2018.....	41,479.38
October 2011	1,623,876.90	April 2015	736,306.90	October 2018	27,511.40
November 2011	1,602,810.05	May 2015	716,665.31	November 2018	13,685.08
December 2011	1,581,643.10	June 2015	697,143.16	December 2018 and thereafter	0.00
January 2012	1,560,385.72	July 2015	677,742.38		
February 2012	1,539,047.29	August 2015	658,464.84		

Group 11 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$250,000,000.00	September 2002.....	\$244,569,846.76	March 2003	\$234,712,019.48
April 2002	249,411,092.42	October 2002	243,227,159.39	April 2003	232,661,620.39
May 2002	248,695,127.76	November 2002	241,762,200.91	May 2003	230,500,613.03
June 2002	247,852,417.83	December 2002	240,176,447.16	June 2003	228,231,573.48
July 2002	246,883,468.35	January 2003	238,471,564.73	July 2003	225,857,247.43
August 2002	245,788,979.62	February 2003	236,649,408.62	August 2003	223,380,545.06

Group 11 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2003	\$220,804,535.33	February 2008	\$ 88,849,326.39	July 2012	\$ 33,841,259.68
October 2003	218,132,439.89	March 2008	87,271,989.52	August 2012	33,218,336.79
November 2003	215,367,626.54	April 2008	85,721,808.78	September 2012	32,606,357.39
December 2003	212,513,602.33	May 2008	84,198,325.01	October 2012	32,005,134.21
January 2004	209,574,006.17	June 2008	82,701,086.72	November 2012	31,414,483.15
February 2004	206,552,601.18	July 2008	81,229,649.98	December 2012	30,834,223.18
March 2004	203,453,266.61	August 2008	79,783,578.28	January 2013	30,264,176.35
April 2004	200,279,989.41	September 2008	78,362,442.42	February 2013	29,704,167.70
May 2004	197,036,855.63	October 2008	76,965,820.37	March 2013	29,154,025.20
June 2004	193,728,041.40	November 2008	75,593,297.17	April 2013	28,613,579.76
July 2004	190,357,803.70	December 2008	74,244,464.79	May 2013	28,082,665.12
August 2004	187,044,907.05	January 2009	72,918,922.05	June 2013	27,561,117.80
September 2004	183,788,388.87	February 2009	71,616,274.47	July 2013	27,048,777.12
October 2004	180,587,302.60	March 2009	70,336,134.18	August 2013	26,545,485.09
November 2004	177,440,717.46	April 2009	69,078,119.79	September 2013	26,051,086.38
December 2004	174,347,718.14	May 2009	67,841,856.32	October 2013	25,565,428.30
January 2005	171,307,404.60	June 2009	66,626,975.06	November 2013	25,088,360.72
February 2005	168,318,891.76	July 2009	65,433,113.47	December 2013	24,619,736.06
March 2005	165,381,309.31	August 2009	64,259,915.08	January 2014	24,159,409.22
April 2005	162,493,801.40	September 2009	63,107,029.41	February 2014	23,707,237.56
May 2005	159,655,526.48	October 2009	61,974,111.83	March 2014	23,263,080.83
June 2005	156,865,656.99	November 2009	60,860,823.50	April 2014	22,826,801.18
July 2005	154,123,379.16	December 2009	59,766,831.26	May 2014	22,398,263.07
August 2005	151,427,892.79	January 2010	58,691,807.51	June 2014	21,977,333.25
September 2005	148,778,411.01	February 2010	57,635,430.19	July 2014	21,563,880.73
October 2005	146,174,160.06	March 2010	56,597,382.59	August 2014	21,157,776.73
November 2005	143,614,379.09	April 2010	55,577,353.33	September 2014	20,758,894.66
December 2005	141,098,319.91	May 2010	54,575,036.27	October 2014	20,367,110.06
January 2006	138,625,246.83	June 2010	53,590,130.37	November 2014	19,982,300.56
February 2006	136,194,436.39	July 2010	52,622,339.68	December 2014	19,604,345.90
March 2006	133,805,177.23	August 2010	51,671,373.17	January 2015	19,233,127.82
April 2006	131,456,769.84	September 2010	50,736,944.74	February 2015	18,868,530.08
May 2006	129,148,526.35	October 2010	49,818,773.05	March 2015	18,510,438.40
June 2006	126,879,770.41	November 2010	48,916,581.52	April 2015	18,158,740.44
July 2006	124,649,836.91	December 2010	48,030,098.17	May 2015	17,813,325.76
August 2006	122,458,071.86	January 2011	47,159,055.64	June 2015	17,474,085.80
September 2006	120,303,832.18	February 2011	46,303,191.01	July 2015	17,140,913.83
October 2006	118,186,485.49	March 2011	45,462,245.80	August 2015	16,813,704.92
November 2006	116,105,410.01	April 2011	44,635,965.86	September 2015	16,492,355.94
December 2006	114,059,994.30	May 2011	43,824,101.34	October 2015	16,176,765.50
January 2007	112,049,637.14	June 2011	43,026,406.54	November 2015	15,866,833.92
February 2007	110,073,747.35	July 2011	42,242,639.93	December 2015	15,562,463.22
March 2007	108,131,743.61	August 2011	41,472,564.01	January 2016	15,263,557.09
April 2007	106,223,054.31	September 2011	40,715,945.30	February 2016	14,970,020.84
May 2007	104,347,117.39	October 2011	39,972,554.21	March 2016	14,681,761.39
June 2007	102,503,380.16	November 2011	39,242,165.05	April 2016	14,398,687.24
July 2007	100,691,299.18	December 2011	38,524,555.90	May 2016	14,120,708.45
August 2007	98,910,340.08	January 2012	37,819,508.58	June 2016	13,847,736.61
September 2007	97,159,977.41	February 2012	37,126,808.57	July 2016	13,579,684.80
October 2007	95,439,694.50	March 2012	36,446,244.98	August 2016	13,316,467.58
November 2007	93,748,983.33	April 2012	35,777,610.44	September 2016	13,058,000.97
December 2007	92,087,344.35	May 2012	35,120,701.11	October 2016	12,804,202.42
January 2008	90,454,286.36	June 2012	34,475,316.54	November 2016	12,554,990.76

Group 11 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2016	\$ 12,310,286.23	May 2021	\$ 4,120,189.54	October 2025	\$ 1,147,524.16
January 2017	12,070,010.40	June 2021	4,030,923.11	November 2025	1,116,442.52
February 2017	11,834,086.20	July 2021	3,943,352.98	December 2025	1,086,001.92
March 2017	11,602,437.86	August 2021	3,857,448.82	January 2026	1,056,190.43
April 2017	11,374,990.89	September 2021	3,773,180.86	February 2026	1,026,996.34
May 2017	11,151,672.08	October 2021	3,690,519.83	March 2026	998,408.17
June 2017	10,932,409.48	November 2021	3,609,436.96	April 2026	970,414.60
July 2017	10,717,132.33	December 2021	3,529,903.99	May 2026	943,004.54
August 2017	10,505,771.10	January 2022	3,451,893.15	June 2026	916,167.09
September 2017	10,298,257.45	February 2022	3,375,377.14	July 2026	889,891.53
October 2017	10,094,524.19	March 2022	3,300,329.13	August 2026	864,167.36
November 2017	9,894,505.28	April 2022	3,226,722.77	September 2026	838,984.23
December 2017	9,698,135.81	May 2022	3,154,532.15	October 2026	814,332.01
January 2018	9,505,351.98	June 2022	3,083,731.83	November 2026	790,200.71
February 2018	9,316,091.06	July 2022	3,014,296.80	December 2026	766,580.54
March 2018	9,130,291.42	August 2022	2,946,202.47	January 2027	743,461.90
April 2018	8,947,892.46	September 2022	2,879,424.70	February 2027	720,835.32
May 2018	8,768,834.63	October 2022	2,813,939.75	March 2027	698,691.54
June 2018	8,593,059.37	November 2022	2,749,724.31	April 2027	677,021.44
July 2018	8,420,509.16	December 2022	2,686,755.45	May 2027	655,816.06
August 2018	8,251,127.43	January 2023	2,625,010.68	June 2027	635,066.62
September 2018	8,084,858.59	February 2023	2,564,467.85	July 2027	614,764.47
October 2018	7,921,648.01	March 2023	2,505,105.23	August 2027	594,901.14
November 2018	7,761,441.97	April 2023	2,446,901.47	September 2027	575,468.30
December 2018	7,604,187.70	May 2023	2,389,835.56	October 2027	556,457.76
January 2019	7,449,833.30	June 2023	2,333,886.89	November 2027	537,861.49
February 2019	7,298,327.78	July 2023	2,279,035.19	December 2027	519,671.60
March 2019	7,149,621.03	August 2023	2,225,260.55	January 2028	501,880.34
April 2019	7,003,663.77	September 2023	2,172,543.41	February 2028	484,480.09
May 2019	6,860,407.59	October 2023	2,120,864.53	March 2028	467,463.39
June 2019	6,719,804.89	November 2023	2,070,205.04	April 2028	450,822.88
July 2019	6,581,808.91	December 2023	2,020,546.38	May 2028	434,551.37
August 2019	6,446,373.67	January 2024	1,971,870.30	June 2028	418,641.76
September 2019	6,313,453.98	February 2024	1,924,158.90	July 2028	403,087.11
October 2019	6,183,005.45	March 2024	1,877,394.57	August 2028	387,880.58
November 2019	6,054,984.41	April 2024	1,831,560.03	September 2028	373,015.48
December 2019	5,929,347.99	May 2024	1,786,638.26	October 2028	358,485.22
January 2020	5,806,054.00	June 2024	1,742,612.59	November 2028	344,283.33
February 2020	5,685,061.02	July 2024	1,699,466.61	December 2028	330,403.46
March 2020	5,566,328.33	August 2024	1,657,184.19	January 2029	316,839.38
April 2020	5,449,815.89	September 2024	1,615,749.52	February 2029	303,584.96
May 2020	5,335,484.38	October 2024	1,575,147.03	March 2029	290,634.19
June 2020	5,223,295.13	November 2024	1,535,361.45	April 2029	277,981.17
July 2020	5,113,210.14	December 2024	1,496,377.75	May 2029	265,620.09
August 2020	5,005,192.08	January 2025	1,458,181.19	June 2029	253,545.28
September 2020	4,899,204.25	February 2025	1,420,757.27	July 2029	241,751.13
October 2020	4,795,210.57	March 2025	1,384,091.76	August 2029	230,232.17
November 2020	4,693,175.61	April 2025	1,348,170.67	September 2029	218,983.00
December 2020	4,593,064.53	May 2025	1,312,980.26	October 2029	207,998.33
January 2021	4,494,843.09	June 2025	1,278,507.03	November 2029	197,272.97
February 2021	4,398,477.65	July 2025	1,244,737.72	December 2029	186,801.81
March 2021	4,303,935.15	August 2025	1,211,659.30	January 2030	176,579.86
April 2021	4,211,183.09	September 2025	1,179,258.97	February 2030	166,602.19

Group 11 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2030	\$ 156,863.97	November 2030	\$ 87,027.77	July 2031	\$ 30,003.53
April 2030	147,360.47	December 2030	79,241.46	August 2031	23,677.11
May 2030	138,087.04	January 2031	71,650.94	September 2031	17,516.91
June 2030	129,039.10	February 2031	64,252.25	October 2031	11,519.54
July 2030	120,212.18	March 2031	57,041.54	November 2031	5,681.66
August 2030	111,601.87	April 2031	50,015.00	December 2031 and thereafter	0.00
September 2030	103,203.84	May 2031	43,168.92		
October 2030	95,013.86	June 2031	36,499.62		

TK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$115,159,000.00	April 2004	\$ 69,474,845.07	May 2006	\$ 28,410,116.09
April 2002	113,728,378.22	May 2004	67,668,785.09	June 2006	26,933,359.93
May 2002	112,238,189.97	June 2004	65,877,182.84	July 2006	25,468,471.46
June 2002	110,690,006.80	July 2004	64,099,924.62	August 2006	24,015,357.30
July 2002	109,084,812.75	August 2004	62,336,897.66	September 2006	22,573,924.80
August 2002	107,423,634.97	September 2004	60,587,990.07	October 2006	21,144,082.04
September 2002	105,707,542.69	October 2004	58,853,090.81	November 2006	19,725,737.83
October 2002	103,937,646.05	November 2004	57,132,089.73	December 2006	18,318,801.66
November 2002	102,115,094.93	December 2004	55,424,877.54	January 2007	16,923,183.77
December 2002	100,241,077.73	January 2005	53,731,345.82	February 2007	15,538,795.09
January 2003	98,316,820.05	February 2005	52,051,386.97	March 2007	14,165,547.23
February 2003	96,343,583.41	March 2005	50,384,894.26	April 2007	12,803,352.51
March 2003	94,322,663.79	April 2005	48,731,761.78	May 2007	11,452,123.93
April 2003	92,317,890.88	May 2005	47,091,884.45	June 2007	10,116,983.97
May 2003	90,329,137.77	June 2005	45,465,158.03	July 2007	8,817,671.54
June 2003	88,356,278.56	July 2005	43,851,479.07	August 2007	7,553,234.28
July 2003	86,399,188.31	August 2005	42,250,744.96	September 2007	6,322,744.94
August 2003	84,457,743.07	September 2005	40,662,853.87	October 2007	5,125,300.77
September 2003	82,531,819.88	October 2005	39,087,704.79	November 2007	3,960,022.84
October 2003	80,621,296.71	November 2005	37,525,197.48	December 2007	2,826,055.48
November 2003	78,726,052.52	December 2005	35,975,232.50	January 2008	1,722,565.57
December 2003	76,845,967.18	January 2006	34,437,711.17	February 2008	648,742.04
January 2004	74,980,921.54	February 2006	32,912,535.62	March 2008 and thereafter	0.00
February 2004	73,130,797.36	March 2006	31,399,608.70		
March 2004	71,295,477.33	April 2006	29,898,834.06		

TL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2008	\$13,135,000.00	August 2008	\$ 7,921,004.77	March 2009	\$ 2,191,292.83
March 2008	12,738,795.23	September 2008	7,033,866.67	April 2009	1,458,672.88
April 2008	11,721,956.37	October 2008	6,170,632.33	May 2009	745,834.65
May 2008	10,732,476.98	November 2008	5,330,664.45	June 2009	52,249.97
June 2008	9,769,628.40	December 2008	4,513,342.61	July 2009 and thereafter	0.00
July 2008	8,832,701.21	January 2009	3,718,062.82		
		February 2009	2,944,237.04		

TO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2009	\$24,509,000.00	August 2013	\$ 5,984,997.21	November 2017	\$ 1,337,670.33
July 2009	23,886,404.66	September 2013	5,815,636.74	December 2017	1,297,814.87
August 2009	23,229,798.15	October 2013	5,650,944.84	January 2018	1,259,094.19
September 2009	22,590,943.14	November 2013	5,490,795.04	February 2018	1,221,476.87
October 2009	21,969,365.24	December 2013	5,335,064.27	March 2018	1,184,932.36
November 2009	21,364,602.64	January 2014	5,183,632.76	April 2018	1,149,430.93
December 2009	20,776,205.76	February 2014	5,036,383.93	May 2018	1,114,943.67
January 2010	20,203,736.96	March 2014	4,893,204.32	June 2018	1,081,442.45
February 2010	19,646,770.18	April 2014	4,753,983.53	July 2018	1,048,899.91
March 2010	19,104,890.68	May 2014	4,618,614.10	August 2018	1,017,289.42
April 2010	18,577,694.70	June 2014	4,486,991.46	September 2018	986,585.10
May 2010	18,064,789.22	July 2014	4,359,013.83	October 2018	956,761.76
June 2010	17,565,791.62	August 2014	4,234,582.18	November 2018	927,794.88
July 2010	17,080,329.46	September 2014	4,113,600.11	December 2018	899,660.64
August 2010	16,608,040.16	October 2014	3,995,973.82	January 2019	872,335.84
September 2010	16,148,570.79	November 2014	3,881,612.04	February 2019	845,797.95
October 2010	15,701,577.78	December 2014	3,770,425.92	March 2019	820,025.01
November 2010	15,266,726.67	January 2015	3,662,329.02	April 2019	794,995.68
December 2010	14,843,691.93	February 2015	3,557,237.21	May 2019	770,689.22
January 2011	14,432,156.62	March 2015	3,455,068.63	June 2019	747,085.43
February 2011	14,031,812.26	April 2015	3,355,743.59	July 2019	724,164.68
March 2011	13,642,358.56	May 2015	3,259,184.58	August 2019	701,907.86
April 2011	13,263,503.21	June 2015	3,165,316.16	September 2019	680,296.40
May 2011	12,894,961.67	July 2015	3,074,064.91	October 2019	659,312.22
June 2011	12,536,456.97	August 2015	2,985,359.38	November 2019	638,937.75
July 2011	12,187,719.50	September 2015	2,899,130.07	December 2019	619,155.89
August 2011	11,848,486.84	October 2015	2,815,309.32	January 2020	599,950.03
September 2011	11,518,503.53	November 2015	2,733,831.31	February 2020	581,303.98
October 2011	11,197,520.91	December 2015	2,654,631.98	March 2020	563,202.03
November 2011	10,885,296.96	January 2016	2,577,649.01	April 2020	545,628.88
December 2011	10,581,596.08	February 2016	2,502,821.76	May 2020	528,569.65
January 2012	10,286,188.96	March 2016	2,430,091.19	June 2020	512,009.87
February 2012	9,998,852.39	April 2016	2,359,399.90	July 2020	495,935.48
March 2012	9,719,369.10	May 2016	2,290,692.00	August 2020	480,332.80
April 2012	9,447,527.61	June 2016	2,223,913.13	September 2020	465,188.51
May 2012	9,183,122.10	July 2016	2,159,010.39	October 2020	450,489.67
June 2012	8,925,952.19	August 2016	2,095,932.31	November 2020	436,223.71
July 2012	8,675,822.89	September 2016	2,034,628.79	December 2020	422,378.39
August 2012	8,432,544.38	October 2016	1,975,051.12	January 2021	408,941.79
September 2012	8,195,931.90	November 2016	1,917,151.88	February 2021	395,902.36
October 2012	7,965,805.65	December 2016	1,860,884.94	March 2021	383,248.84
November 2012	7,741,990.59	January 2017	1,806,205.40	April 2021	370,970.28
December 2012	7,524,316.37	February 2017	1,753,069.60	May 2021	359,056.04
January 2013	7,312,617.20	March 2017	1,701,435.05	June 2021	347,495.78
February 2013	7,106,731.69	April 2017	1,651,260.41	July 2021	336,279.43
March 2013	6,906,502.76	May 2017	1,602,505.45	August 2021	325,397.21
April 2013	6,711,777.56	June 2017	1,555,131.05	September 2021	314,839.62
May 2013	6,522,407.29	July 2017	1,509,099.13	October 2021	304,597.39
June 2013	6,338,247.15	August 2017	1,464,372.64	November 2021	294,661.54
July 2013	6,159,156.17	September 2017	1,420,915.56	December 2021	285,023.32
		October 2017	1,378,692.83	January 2022	275,674.24

TO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2022	\$ 266,606.02	December 2024	\$ 79,159.79	October 2027	\$ 17,138.09
March 2022	257,810.63	January 2025	76,148.20	November 2027	16,205.38
April 2022	249,280.25	February 2025	73,233.54	December 2027	15,306.46
May 2022	241,007.30	March 2025	70,412.93	January 2028	14,440.25
June 2022	232,984.38	April 2025	67,683.57	February 2028	13,605.74
July 2022	225,204.31	May 2025	65,042.73	March 2028	12,801.90
August 2022	217,660.12	June 2025	62,487.77	April 2028	12,027.78
September 2022	210,345.01	July 2025	60,016.13	May 2028	11,282.43
October 2022	203,252.40	August 2025	57,625.31	June 2028	10,564.93
November 2022	196,375.88	September 2025	55,312.88	July 2028	9,874.39
December 2022	189,709.19	October 2025	53,076.49	August 2028	9,209.94
January 2023	183,246.29	November 2025	50,913.86	September 2028	8,570.76
February 2023	176,981.29	December 2025	48,822.75	October 2028	7,956.02
March 2023	170,908.46	January 2026	46,801.02	November 2028	7,364.94
April 2023	165,022.24	February 2026	44,846.56	December 2028	6,796.75
May 2023	159,317.20	March 2026	42,957.34	January 2029	6,250.72
June 2023	153,788.11	April 2026	41,131.39	February 2029	5,726.12
July 2023	148,429.84	May 2026	39,366.77	March 2029	5,222.24
August 2023	143,237.42	June 2026	37,661.64	April 2029	4,738.43
September 2023	138,206.03	July 2026	36,014.16	May 2029	4,274.01
October 2023	133,330.98	August 2026	34,422.60	June 2029	3,828.35
November 2023	128,607.70	September 2026	32,885.23	July 2029	3,400.83
December 2023	124,031.76	October 2026	31,400.40	August 2029	2,990.85
January 2024	119,598.85	November 2026	29,966.49	September 2029	2,597.83
February 2024	115,304.79	December 2026	28,581.95	October 2029	2,221.21
March 2024	111,145.51	January 2027	27,245.25	November 2029	1,860.43
April 2024	107,117.04	February 2027	25,954.92	December 2029	1,514.98
May 2024	103,215.55	March 2027	24,709.52	January 2030	1,184.33
June 2024	99,437.31	April 2027	23,507.67	February 2030	867.98
July 2024	95,778.69	May 2027	22,348.01	March 2030	565.45
August 2024	92,236.15	June 2027	21,229.24	April 2030	276.28
September 2024	88,806.27	July 2027	20,150.08	May 2030 and thereafter	0.00
October 2024	85,485.73	August 2027	19,109.30		
November 2024	82,271.28	September 2027	18,105.69		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	<u>Page</u>
Table of Contents	S- 2
Available Information	S- 3
Reference Sheet	S- 4
Additional Risk Factors	S-14
Description of the Certificates	S-15
Certain Additional Federal Income Tax Consequences	S-74
Plan of Distribution	S-76
Legal Matters	S-76
Exhibit A	A- 1
Schedule 1	A- 2
Principal Balance Schedules	B- 1

\$2,727,854,691



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2002-16

PROSPECTUS SUPPLEMENT

UBS Warburg

February 12, 2002
