

\$521,876,632



FannieMae

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1999-60**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will indirectly own

- Fannie Mae MBS,
- underlying REMIC certificates backed directly or indirectly by Fannie Mae MBS and
- Fannie Mae SMBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae SMBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-10 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PA(1)	1	\$ 14,499,000	PAC	7.00%	FIX	31359XHX0	January 2009
ID(1)	1	966,600(2)	NTL	7.50	FIX/IO	31359XHY8	January 2009
PB(1)	1	62,770,000	PAC	7.00	FIX	31359XHZ5	June 2021
IE(1)	1	4,184,666(2)	NTL	7.50	FIX/IO	31359XJA8	June 2021
PC(1)	1	34,828,000	PAC	7.00	FIX	31359XJB6	October 2024
IG(1)	1	2,321,866(2)	NTL	7.50	FIX/IO	31359XJC4	October 2024
PD(1)	1	22,848,000	PAC	7.00	FIX	31359XJD2	June 2026
IH(1)	1	1,523,200(2)	NTL	7.50	FIX/IO	31359XJE0	June 2026
PE(1)	1	37,793,000	PAC	7.00	FIX	31359XJF7	October 2028
IB(1)	1	2,519,533(2)	NTL	7.50	FIX/IO	31359XJG5	October 2028
VA(1)	1	6,128,000	PAC/AD	7.50	FIX	31359XJH3	March 2007
VB(1)	1	9,113,000	PAC/AD	7.50	FIX	31359XJJ9	September 2013
Z(1)	1	8,488,000	PAC	7.50	FIX/Z	31359XJK6	December 2029
A	1	10,000,000	TAC	7.50	FIX	31359XJL4	December 2029
FG(1)	1	49,554,167	TAC	(3)	FLT	31359XJM2	December 2029
SB(1)	1	49,554,167(2)	NTL	(3)	INV/IO	31359XJN0	December 2029
SD	1	14,866,250(2)	NTL	(3)	INV/IO	31359XJP5	December 2029
SG(1)	1	3,412,500	TAC	(3)	INV	31359XJQ3	March 2029
SH(1)	1	1,498,333	TAC	(3)	INV	31359XJR1	December 2029
SJ	1	3,725,000	TAC	(3)	INV	31359XJS9	April 2029
SK	1	1,275,000	TAC	(3)	INV	31359XJT7	December 2029
B	1	133,000	SUP	7.75	FIX	31359XJU4	March 2029
BA	1	4,800,000	SUP	7.50	FIX	31359XJV2	March 2029
BC	1	4,800,000	SUP	8.00	FIX	31359XJW0	March 2029
C	1	637,000	SUP	7.75	FIX	31359XJX8	March 2029
D	1	3,568,000	SUP	7.75	FIX	31359XJY6	May 2029
E	1	2,000,000	SUP	7.75	FIX	31359XJZ3	December 2029
FB(1)	1	13,209,500	SUP	(3)	FLT	31359XKA6	December 2029
FX(1)	1	733,861	SUP	(3)	FLT	31359XKB4	December 2029
FY(1)	1	820,198	SUP	(3)	FLT	31359XKC2	December 2029
SX	1	1,300,000	SUP	(3)	INV	31359XKD0	December 2029
SC	1	967,441	SUP	(3)	INV	31359XKE8	December 2029
PO	1	1,099,000	SUP	(4)	PO	31359XKF5	December 2029
BH	2	2,937,000	SC/SEQ	7.50	FIX	31359XKG3	March 2028
BD	2	952,000	SC/SEQ	7.50	FIX	31359XKH1	March 2028
BE	2	1,697,000	SC/SEQ	7.50	FIX	31359XKK7	March 2028
BG	2	5,953,518	SC/SEQ	7.50	FIX	31359XKK4	March 2028
PN	2	1,775,311	SC/SEQ	(4)	PO	31359XKL2	March 2028
CA	3	21,699,000	PAC	6.00	FIX	31359XKM0	March 2014
CB	3	22,374,000	PAC	6.00	FIX	31359XKN8	October 2020
CD	3	19,595,000	PAC	6.00	FIX	31359XKP3	July 2024
CE	3	10,000,000	PAC	6.00	FIX	31359XKQ1	January 2026
CG	3	21,159,000	PAC	6.00	FIX	31359XKR9	October 2028
CH	3	11,368,000	PAC	6.00	FIX	31359XKS7	December 2029
FM(1)	3	8,176,000	TAC	(3)	FLT	31359XKT5	December 2029
SO(1)	3	4,088,000(2)	NTL	(3)	INV/IO	31359XKU2	December 2029
PM(1)	3	4,088,000	TAC	(4)	PO	31359XKV0	December 2029
F	3	19,920,632	SUP	(3)	FLT	31359XKW8	December 2029
SN(1)	3	11,620,368(2)	NTL	(3)	INV/IO	31359XKX6	December 2029
PQ(1)	3	11,620,368	SUP	(4)	PO	31359XKY4	December 2029
FA	4	30,000,000	PT	(3)	FLT	31359XKZ1	November 2029
SA	4	30,000,000(2)	NTL	(3)	INV/IO	31359XLA5	November 2029
PW	5	28,561,803	SC/PT	(4)	PO	31359XLB3	June 2027
SY	5	28,561,803(2)	NTL	(3)	INV/IO	31359XLC1	June 2027
R		0	NPR	0	NPR	31359XLD9	December 2029
RL		0	NPR	0	NPR	31359XLE7	December 2029

(1) Exchangeable classes.

(2) Notional balances. These classes are interest only classes.

(3) Based on LIBOR.

(4) Principal only classes.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The PJ, PH, DA, IA, IC, DB, DC, DE, PK, PG, FD, SE, FE, FC, FW, S, SM and G Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 1999.

Bear, Stearns & Co. Inc.

October 20, 1999

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Guaranteed Mortgage Pass-Through Certificates dated October 1, 1999 (the “MBS Prospectus”);
- our Prospectus for Stripped Mortgage-Backed Securities dated December 22, 1997 (the “SMBS Prospectus”);
- our Information Statement dated March 31, 1999 and its supplements (the “Information Statement”); and
- the disclosure documents relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”).

You can obtain the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

Most of the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain the Disclosure Documents, except the Underlying REMIC Disclosure Documents, by writing or calling the dealer at:

Bear, Stearns & Co. Inc.
Prospectus Department
One Metro Tech Center North
Brooklyn, New York 11201
(telephone 212-272-1581).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets underlying each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Class 1998-13-A REMIC Certificate
3	Group 3 MBS
4	Group 4 SMBS
5	Class 1998-46-SB REMIC Certificate

Assumed Characteristics of the Mortgage Loans underlying the Trust MBS (as of November 1, 1999)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$170,000,000	357	328	29	7.990%
	130,000,000	358	322	36	7.940%
Group 3 MBS	\$ 14,000,000	355	332	23	6.736%
	14,000,000	357	333	24	6.690%
	27,000,000	356	338	18	6.711%
	17,000,000	358	345	13	6.469%
	28,000,000	357	346	11	6.485%
	10,000,000	356	320	36	6.698%
	15,000,000	357	337	20	6.726%
	13,000,000	359	342	17	6.583%
	12,000,000	358	347	11	6.446%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC Certificates and the Group 4 SMBS

Exhibit A describes the underlying REMIC certificates, and the Group 4 SMBS, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain the current class factors and disclosure documents for the underlying REMIC certificates from us as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on November 30, 1999.

Distribution Dates

We will make payments on the Group 1 Classes on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day. We will make payments on the Group 2, Group 3, Group 4 and Group 5 Classes on the 18th day of each calendar month, or on the next business day if the 18th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
Group 1, 2, 3, 4 and 5 Classes and the related RCR Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below, except that the initial interest rate listed for the SY Class is an assumed rate. We will calculate the actual initial interest rate for that class on October 28, 1999, using the applicable formula. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FG	5.80000%	9.0000%	0.40%	LIBOR + 40 basis points
SB	0.05000%	0.05000%	0.00%	8.6% - LIBOR
SD	3.15000%	8.55000%	0.00%	8.55% - LIBOR
SG	11.02500%	29.92500%	0.00%	29.925% - (3.5 × LIBOR)
SH	11.02500%	29.92500%	0.00%	29.925% - (3.5 × LIBOR)
SJ	11.02500%	29.92500%	0.00%	29.925% - (3.5 × LIBOR)
SK	11.02500%	29.92500%	0.00%	29.925% - (3.5 × LIBOR)
FB	6.16000%	9.50000%	0.75%	LIBOR + 75 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FX	12.81000%	15.30000%	0.00%	(2)
FY	13.71000%	15.30000%	0.00%	(3)
SX	10.83000%	30.66667%	5.00%	$30.66667\% - (3.6666667 \times \text{LIBOR})$
SC	16.42999%	72.33333%	0.00%	$72.33333\% - (10.3333333 \times \text{LIBOR})$
FM	6.00750%	9.00000%	0.60%	LIBOR + 60 basis points
SO	5.98500%	16.80000%	0.00%	$16.8\% - (2 \times \text{LIBOR})$
F	6.20750%	9.50000%	0.80%	LIBOR + 80 basis points
SN	5.64427%	14.91428%	0.00%	$14.91428\% - (1.714286 \times \text{LIBOR})$
FA	5.86000%	9.50000%	0.45%	LIBOR + 45 basis points
SA	3.64000%	9.05000%	0.00%	$9.05\% - \text{LIBOR}$
SY	8.91312% (4)	26.48750%	0.00%	$26.4875\% - (3.25 \times \text{LIBOR})$
FD	5.85000%	9.00000%	0.45%	LIBOR + 45 basis points
SE	11.02500%	29.92500%	0.00%	$29.925\% - (3.5 \times \text{LIBOR})$
FE	6.51000%	9.00000%	1.10%	LIBOR + 110 basis points
FC	6.91000%	8.50000%	1.50%	LIBOR + 150 basis points
FW	13.28500%	14.87500%	0.00%	(5)
S	5.64427%	14.91428%	0.00%	$14.91428\% - (1.714286 \times \text{LIBOR})$
SM	5.98500%	16.80000%	0.00%	$16.8\% - (2 \times \text{LIBOR})$

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The formula for calculating the interest rate for the FX Class will be as follows:

If the level of LIBOR is:

(a) less than or equal to 7.90%, the interest rate for the related interest accrual period will be equal to $7.4\% + \text{LIBOR}$; or

(b) greater than 7.90%, the interest rate for the related interest accrual period will be equal to $157.5\% - (18 \times \text{LIBOR})$.

(3) The formula for calculating the interest rate for the FY Class will be as follows:

If the level of LIBOR is:

(a) less than or equal to 7.00%, the interest rate for the related interest accrual period will be equal to $8.3\% + \text{LIBOR}$; or

(b) greater than 7.00%, the interest rate for the related interest accrual period will be equal to $134.3\% - (17 \times \text{LIBOR})$.

(4) Assumed initial interest rate.

(5) The formula for calculating the interest rate for the FW Class will be as follows:

If the level of LIBOR is:

(a) less than or equal to 7.00%, the interest rate for the related interest accrual period will be equal to $7.875\% + \text{LIBOR}$; or

(b) greater than 7.00%, the interest rate for the related interest accrual period will be equal to $74.375\% - (8.5 \times \text{LIBOR})$.

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
ID	6.666666667% of PA Class
IE	6.666666667% of PB Class
IG	6.666666667% of PC Class
IH	6.666666667% of PD Class
IB	6.666666667% of PE Class
SB	100% of FG Class
SD	29.9999997982% of FG Class
SO	100% of PM Class
SN	100% of PQ Class
SA	100% of FA Class
SY	100% of PW Class
IA	100% of ID, IE, IG and IH Classes
IC	100% of ID, IE, IG, IH and IB Classes

Distributions of Principal

Group 1 Principal Distribution Amount

Z Accrual Amount

To the VA and VB Classes, in that order, to zero, and then to the Z Class.

Group 1 Cash Flow Distribution Amount

1. To the PA, PB, PC, PD and PE Classes, in that order, to their Planned Balances.
2. To the VA, VB and Z Classes, in that order, to their Planned Balances.
3. (a) 85.7326236234% of the remaining amount to the A and FG Classes, pro rata, to their Targeted Balances,
(b) 7.0695069459% of such remaining amount to the SG and SH Classes, in that order, to their Targeted Balances, and
(c) 7.1978694307% of such remaining amount to the SJ and SK Classes, in that order, to their Targeted Balances.
4. (a) 3.2259011390% of the remaining amount to the PO Class to zero, and
(b) 96.7740988610% of such remaining amount as follows:
first, to the B, BA and BC Classes, pro rata, to zero;
second, to the C and D Classes, in that order, to zero; and
third, to the E, FB, FX, FY, SX and SC Classes, pro rata, to zero.
5. (a) 85.7326236234% of the remaining amount to the A and FG Classes, pro rata, to zero,
(b) 7.0695069459% of such remaining amount to the SG and SH Classes, in that order, to zero, and
(c) 7.1978694307% of such remaining amount to the SJ and SK Classes, in that order, to zero.

6. To the PA, PB, PC, PD and PE Classes, in that order, to zero.

7. To the VA, VB and Z Classes, in that order, to zero.

Group 2 Principal Distribution Amount

(a) 13.3333368382% of such amount to the PN Class to zero, and

(b) 86.6666631618% of such amount to the BH, BD, BE and BG Classes, in that order, to zero.

Group 3 Principal Distribution Amount

1. To the CA, CB, CD, CE, CG and CH Classes, in that order, to their Planned Balances.

2. To the FM and PM Classes, pro rata, to their Targeted Balances.

3. To the F and PQ Classes, pro rata, to zero.

4. To the FM and PM Classes, pro rata, to zero.

5. To the CA, CB, CD, CE, CG and CH Classes, in that order, to zero.

Group 4 Principal Distribution Amount

To the FA Class to zero.

Group 5 Principal Distribution Amount

To the PW Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
PA, ID and DA	4.1	1.0	1.0	1.0	1.0
PB, IE and DB	13.4	3.1	3.1	3.1	1.9
PC, IG and DC	19.5	6.0	6.0	6.0	3.0
PD, IH and DE	21.9	8.0	8.0	8.0	3.9
PE, IB and PK	23.8	11.0	11.0	11.0	5.4
VA	4.0	4.0	4.0	4.0	4.0
VB	10.8	10.8	10.8	10.8	7.4
Z	25.5	17.9	17.9	17.9	10.6
PJ, PH and IA	15.4	4.4	4.4	4.4	2.4
IC	17.3	5.9	5.9	5.9	3.1
PG	25.5	17.9	17.9	17.9	9.5

	PSA Prepayment Assumption					
	0%	100%	175%	180%	250%	500%
A, FG, SB, SD, FD and SE	27.1	12.3	3.5	3.5	2.4	0.8
SG	26.5	9.5	1.4	1.4	1.4	0.6
SH	28.5	18.6	8.3	8.3	4.8	1.2
SJ	26.6	10.0	1.6	1.6	1.5	0.6
SK	28.6	18.9	9.0	9.0	5.1	1.2
B, BA and BC	29.1	21.4	4.7	2.0	0.3	0.1
C	29.2	22.4	14.1	8.0	0.6	0.2
D	29.3	22.8	15.0	14.0	0.7	0.2
E, FB, FX, FY, SX, SC, FE, FC and FW . .	29.7	25.1	20.6	20.1	1.8	0.4
PO	29.5	23.7	15.2	13.9	1.2	0.3

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>300%</u>	<u>500%</u>
BH	26.6	18.2	1.5	0.2	0.1
BD	26.9	19.9	14.0	0.5	0.2
BE	27.1	21.0	15.9	0.7	0.3
BG	27.8	24.5	21.7	1.3	0.6
PN	27.3	22.0	15.1	0.9	0.4

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
CA	6.8	1.2	1.2	1.2	1.1
CB	14.9	3.5	3.5	3.5	2.2
CD	19.4	6.0	6.0	6.0	3.1
CE	21.8	8.0	8.0	8.0	4.0
CG	23.9	11.0	11.0	11.0	5.6
CH	25.8	18.2	18.2	18.2	9.8

	PSA Prepayment Assumption					
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
FM, SO, PM, SM and G	26.9	12.5	4.5	4.5	3.6	1.3
F, SN, PQ and S	28.8	21.4	18.9	17.9	2.0	0.6

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>300%</u>	<u>500%</u>
FA and SA	21.5	11.6	8.5	5.6	3.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>
PW and SY	22.8	14.5	9.2	1.2	0.6

* Determined as specified under "Description of the Certificates—Weighted Average Lives of the Certificates" herein.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS and SMBS, as applicable, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Principal payments on certain classes will also be affected by payment priorities governing the underlying REMIC certificates. If you invest in any Group 2 or Group 5 Classes, the rate at which you receive principal payments also will be affected by the priority sequences governing principal payments on the related underlying REMIC certificates.

As described in the related disclosure documents, the underlying REMIC certificates are subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the related underlying REMIC certificates, possibly for long periods.

In addition, the underlying REMIC certificates have principal balance schedules and, as a result, may receive principal payments at rates faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. This prospectus supplement contains no information as to whether

- such classes have adhered to their principal balance schedules,
- any related support classes remain outstanding, or

- such classes otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC certificates by reviewing our current class factors in light of other information available in the related disclosure documents. You may obtain these documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could fail to recoup your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you

expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this Prospectus Supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this Prospectus Supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of November 1, 1999. We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of November 1, 1999 (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.

- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests. The assets of the Lower Tier REMIC will consist of

- two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” and “Group 3 MBS” and, together, the “Trust MBS”),
- certain previously issued REMIC certificates (the “Group 2 Underlying REMIC Certificate” and “Group 5 Underlying REMIC Certificate” and, together, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 4 SMBS”).

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Group 4 SMBS, the “MBS”).

The Group 4 SMBS represent beneficial ownership interests in certain interest and principal distributions on certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates. The Group 4 SMBS are further described in Exhibit A.

Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of Certificates—The Fannie Mae Guaranty” in the MBS Prospectus, “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents and “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Characteristics of Certificates. We will issue the Certificates of the Group 1, Group 2, Group 3, Group 4 and Group 5 Classes and the related RCR Classes in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be

transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Certificates, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Group 1 Classes on the 25th day of each month (or, if the 25th day is not a business day, on the first business day after the 25th). We will make monthly payments on the Group 2, Group 3, Group 4, and Group 5 Classes on the 18th day of each month (or, if the 18th day is not a business day, on the first business day after the 18th). We refer to each such date as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. We will publish a factor (carried to eight decimal places) for each Class of Certificates on or shortly after the eleventh calendar day of each month. When the factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of that Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Class).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related Pool, or
- the principal balance of the Pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificates and the Group 4 SMBS. Holders of the Underlying REMIC Certificates and the Group 4 SMBS may be asked to vote on issues arising under the applicable trust agreements. If so, the Trustee will vote the related Underlying REMIC Certificates or the Group 4 SMBS, as applicable, as instructed by Holders of Certificates of the Classes backed by such Underlying REMIC Certificates or Group 4 SMBS. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of all such related Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the PA, ID, PB, IE, PC, IG, PD, IH, PE, IB, VA, VB, Z, FG, SB, SG, SH, FB, FX, FY, FM, SO, PM, SN and PQ Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make such distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. We expect the characteristics of the Group 1 MBS

and Group 3 MBS and the related Mortgage Loans as of November 1, 1999 (the “Issue Date”) to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	7.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	181 months to 360 months
Approximate Weighted Average WAM.....	325 months
Approximate Weighted Average CAGE	32 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	181 months to 360 months
Approximate Weighted Average WAM.....	339 months
Approximate Weighted Average CAGE	18 months

The Underlying REMIC Certificates and Group 4 SMBS

The Group 2 and Group 5 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus.

The Group 4 SMBS represent beneficial ownership interests in certain principal and interest distributions made in respect of certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. Distributions on the Underlying REMIC Certificates and the Group 4 SMBS will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. The general characteristics of the Group 4 SMBS are described in the SMBS Prospectus.

See Exhibit A for additional information about the Underlying REMIC Certificates and the Group 4 SMBS.

For further information about the Underlying REMIC Certificates and the Group 4 SMBS, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000. There may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Group 2 and Group 5 Underlying REMIC Certificates and the Group 4 SMBS as of the Issue Date, and with respect to the Trust MBS, the Pool

number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PC, PD, PE, ID, IE, IG, IH, IB, VA, VB, Z, A, B, BA, BC, C, D and E
Floating Rate	FG, FB, FX and FY
Inverse Floating Rate	SB, SD, SG, SH, SJ, SK, SX and SC
Interest Only	ID, IE, IG, IH, IB, SB and SD
Principal Only	PO
Accrual	Z
RCR**	PJ, PH, DA, IA, IC, DB, DC, DE, PK, PG, FD, SE, FE, FC and FW
Group 2 Classes	
Fixed Rate	BH, BD, BE and BG
Principal Only	PN
Group 3 Classes	
Fixed Rate	CA, CB, CD, CE, CG and CH
Floating Rate	FM and F
Inverse Floating Rate	SO and SN
Interest Only	SO and SN
Principal Only	PM and PQ
RCR**	S, SM and G
Group 4 Classes	
Floating Rate	FA
Inverse Floating Rate	SA
Interest Only	SA
Group 5 Classes	
Inverse Floating Rate	SY
Interest Only	SY
Principal Only	PW
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the interest-bearing Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on a 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Class) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid (or added to principal, in the case of the Accrual Class) on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to such Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below.

Interest payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the interest-bearing Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FB, FX, FY, SX, SC, FE, FC and FW Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The FG, SB, FD, SD, SE, SG, SH, SJ and SK Classes (collectively, the “25th Pay No Delay Classes”)	One month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs
The FM, SM, SO, F, S, SN, FA, SA and SY Classes (collectively, the “18th Pay No Delay Classes”)	One month period beginning on the 18th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors” in this Prospectus Supplement.

The Dealer will treat the PM, PQ and PW Classes as 18th Pay No Delay Classes for the sole purpose of facilitating trading.

Accrual Class. The Z Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes.”

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates.”

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to LIBOR as determined for that Interest Accrual Period for the related Underlying REMIC Certificate in the case of the SY Class and will be equal to 5.40000% in the case of the FG, SB, SD, SG, SH, SJ, SK, FD and SE Classes, 5.41000% in the case of the FB, FX, FY, SX, SC, FE, FC, FW, FA and SA Classes and 5.40750% in the case of the FM, F, SO, SN, S and SM Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	PA, PB, PC, PD, PE, VA, VB and Z
TAC	A, FG, SG, SH, SJ and SK
Support	B, BA, BC, C, D, E, FB, FX, FY, SX, SC and PO
Notional	ID, IE, IG, IH, IB, SB and SD
Accretion Directed	VA and VB
RCR**	PJ, PH, DA, IA, IC, DB, DC, DE, PK, PG, FD, SE, FE, FC and FW
Group 2 Classes	
Structured Collateral/Sequential Pay	BH, BD, BE, BG and PN
Group 3 Classes	
PAC	CA, CB, CD, CE, CG and CH
TAC	FM and PM
Support	F and PQ
Notional	SO and SN
RCR**	S, SM and G
Group 4 Classes	
Pass-Through	FA
Notional	SA
Group 5 Classes	
Structured Collateral/Pass-Through	PW
Notional	SY
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the Z Class (the “Z Accrual Amount,” and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 Underlying REMIC Certificate (the “Group 2 Principal Distribution Amount”),
- the principal to be paid on the Group 3 MBS in the month of that Distribution Date (the “Group 3 Principal Distribution Amount”),
- the principal to be paid on the Group 4 SMBS in the month of that Distribution Date (the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 Underlying REMIC Certificate (the “Group 5 Principal Distribution Amount”).

The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount, sequentially, as principal of the VA and VB Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion
Directed
Classes and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) sequentially, to the PA, PB, PC, PD and PE Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;
 - (ii) sequentially, to the VA, VB and Z Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;
 - (iii) (a) 85.7326236234% of the remaining amount, concurrently, to the A and FG Classes, pro rata (or 16.7914362735% and 83.2085637265%, respectively), until their principal balances are reduced to their Targeted Balances for such Distribution Date,
 - (b) 7.0695069459% of such remaining amount, sequentially, to the SG and SH Classes, in that order, until their principal balances are reduced to their Targeted Balances for such Distribution Date, and
 - (c) 7.1978694307% of such remaining amount, sequentially, to the SJ and SK Classes, in that order, until their principal balances are reduced to their Targeted Balances for such Distribution Date;
- }
- PAC
Classes
-
- }
- TAC
Classes

- (iv) (a) 3.2259011390% of the remaining amount to the PO Class, until its principal balance is reduced to zero, and
- (b) 96.7740988610% of such remaining amount as follows:
- first*, concurrently, to the B, BA and BC Classes, pro rata (or 1.3664851536%, 49.3167574232% and 49.3167574232%, respectively), until their principal balances are reduced to zero;
- second*, sequentially, to the C and D Classes, in that order, until their principal balances are reduced to zero; and
- third*, concurrently, to the E, FB, FX, FY, SX and SC Classes, pro rata (or 10.5091692502%, 69.4104356051%, 3.8561347275%, 4.3097998003%, 6.8309600126% and 5.0835006043%, respectively), until their principal balances are reduced to zero;
- (v) (a) 85.7326236234% of the remaining amount, concurrently, to the A and FG Classes, pro rata, without regard to their Targeted Balances and until their principal balances are reduced to zero,
- (b) 7.0695069459% of such remaining amount, sequentially, to the SG and SH Classes, in that order, without regard to their Targeted Balances and until their principal balances are reduced to zero, and
- (c) 7.1978694307% of such remaining amount, sequentially, to the SJ and SK Classes, in that order, without regard to their Targeted Balances and until their principal balances are reduced to zero;
- (vi) sequentially, to the PA, PB, PC, PD and PE Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and
- (vii) sequentially, to the VA, VB and Z Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

Support
Classes

TAC
Classes

PAC
Classes

Group 2 Principal Distribution Amount

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes as follows:

- (a) 13.3333368382% of such amount to the PN Class, until its principal balance is reduced to zero, and
- (b) 86.6666631618% of such amount, sequentially, to the BH, BD, BE and BG Classes, in that order, until their principal balances are reduced to zero.

Structured
Collateral/
Sequential
Pay Classes

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) sequentially, to the CA, CB, CD, CE, CG and CH Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;
- (ii) concurrently, to the FM and PM Classes, pro rata (or 66.6666666667% and 33.3333333333%, respectively), until their principal balances are reduced to their Targeted Balances for such Distribution Date;

PAC
Classes

TAC
Classes

(iii) concurrently, to the F and PQ Classes, pro rata (or 63.1578960718% and 36.8421039282%, respectively), until their principal balances are reduced to zero; } **Support Classes**

(iv) concurrently, to the FM and PM Classes, pro rata, without regard to their Targeted Balances and until their principal balances are reduced to zero; and } **TAC Classes**

(v) sequentially, to the CA, CB, CD, CE, CG and CH Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. } **PAC Classes**

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the FA Class, until its principal balance is reduced to zero. } **Pass-Through Class**

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the PW Class, until its principal balance is reduced to zero. } **Structured Collateral / Pass-Through Class**

Principal payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each Pool of Mortgage Loans underlying the Group 2 and Group 5 Underlying REMIC Certificates and the Group 4 SMBS, the priority sequences affecting the principal payments on such Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans underlying the Trust MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the settlement date for the sale of the Certificates is November 30, 1999.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Range and Rates. The Principal Balance Schedules are found beginning on page B-1. The Principal Balance Schedules have been prepared on the basis of the Pricing

Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the Structuring Range or at the applicable rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes</u>	<u>Structuring Range and Rates</u>
Planned Balances	PA, PB, PC, PD, PE, VA, VB, Z, CA, CB, CD, CE, CG, CH, PJ, PH, DA, DB, DC, DE, PK and PG	Between 100% and 250%
Targeted Balances	A, FG, SG, SH, SJ, SK, FD and SE	175%
Targeted Balances	FM, PM, SM and G	125%

We cannot assure you that the balance of any Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the Structuring Range, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the Structuring Range or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

	<u>Initial Effective Ranges</u>
PA and DA	Between 100% and 504%
PB and DB	Between 100% and 270%
PC and DC	Between 100% and 251%
PD, DE, PH and PJ	Between 100% and 250%
PE and PK	Between 99% and 250%
VA	Between 0% and 474%
VB	Between 0% and 250%
Z and PG	Between 77% and 250%
CA	Between 100% and 397%
CB	Between 100% and 277%
CD	Between 100% and 251%
CE	Between 100% and 250%
CG	Between 100% and 250%
CH	Between 79% and 250%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if such rate were at the lower or higher end of such ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances

if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC Classes will be supported in part by the related TAC and Support Classes. When the related TAC and Support Classes are retired, the PAC Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes, and
- converting such monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when such reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of such Mortgage Loans will prepay at the same rate or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the FX, FY and FW Classes. **The yields on the Inverse Floating Rate Classes and the FX, FY and FW Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As illustrated in the applicable tables below, it is possible that investors in the SB, SD, SO, SN, SA, SY, FX, FY and FW Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FX, FY and FW Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SB	0.0625%
SD	4.7500%
SG	90.0000%
SH	92.0000%
SJ	90.0000%
SK	92.0000%
SX	92.0000%
SC	79.0000%
SO	11.0000%
SN	13.0000%
SA	10.0000%
SY	23.0000%
SE	90.7500%
S	63.0000%
SM	75.0000%
FX	104.0000%
FY	102.0000%
FW	102.9444%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
8.55% and below ...	84.6%	77.0%	49.6%	49.6%	44.9%	(72.9)%
8.57%	48.4%	43.7%	18.8%	18.8%	9.0%	*
8.59%	14.5%	10.9%	(11.8)%	(11.8)%	(33.4)%	*
8.60%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	118.2%	107.9%	78.4%	78.4%	75.8%	(38.5)%
5.40%	68.0%	61.7%	35.4%	35.4%	29.0%	(90.9)%
7.40%	23.0%	19.6%	(3.5)%	(3.5)%	(21.0)%	*
8.55% and above ...	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	21.3%	21.9%	28.8%	28.8%	29.0%	39.8%
5.40%	13.0%	13.6%	20.8%	20.8%	21.1%	32.3%
7.40%	5.1%	5.7%	13.1%	13.1%	13.3%	25.0%
8.55%	0.7%	1.2%	8.7%	8.7%	8.9%	20.9%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	20.3%	20.3%	20.8%	20.8%	21.4%	26.9%
5.40%	12.4%	12.4%	13.0%	13.0%	13.7%	19.4%
7.40%	4.7%	4.8%	5.4%	5.4%	6.1%	12.1%
8.55%	0.4%	0.5%	1.1%	1.1%	1.9%	8.0%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	21.2%	21.8%	27.8%	27.8%	28.1%	38.9%
5.40%	13.0%	13.5%	19.8%	19.8%	20.2%	31.4%
7.40%	5.1%	5.6%	11.9%	11.9%	12.4%	24.0%
8.55%	0.7%	1.2%	7.5%	7.5%	8.0%	19.9%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	20.3%	20.3%	20.7%	20.7%	21.3%	26.7%
5.40%	12.4%	12.4%	12.9%	12.9%	13.6%	19.2%
7.40%	4.7%	4.7%	5.3%	5.3%	6.1%	11.9%
8.55%	0.4%	0.5%	1.0%	1.0%	1.8%	7.8%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	175%	180%	250%	500%
3.41%	20.3%	20.3%	20.3%	20.3%	24.1%	41.7%
5.41%	12.0%	12.0%	12.1%	12.1%	16.2%	34.6%
6.41%	8.0%	8.0%	8.0%	8.1%	12.3%	31.1%
7.00%	5.6%	5.6%	5.7%	5.7%	10.0%	29.0%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	175%	180%	250%	500%
3.41%	50.1%	50.1%	50.1%	50.1%	60.6%	124.0%
5.41%	21.4%	21.4%	21.5%	21.5%	33.8%	97.1%
6.41%	8.1%	8.1%	8.3%	8.4%	21.2%	84.2%
7.00%	0.9%	0.9%	1.2%	1.2%	14.1%	76.8%

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	125%	130%	250%	500%
3.4075%	107.5%	107.5%	83.6%	83.6%	82.9%	20.1%
5.4075%	60.9%	60.8%	38.9%	38.9%	36.4%	(41.3)%
7.4075%	18.5%	16.1%	(4.9)%	(4.8)%	(14.3)%	*
8.4000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	125%	130%	250%	500%
3.4075%	79.6%	79.6%	79.6%	78.2%	25.7%	*
5.4075%	47.5%	47.5%	47.5%	46.3%	(9.1)%	*
7.4075%	17.6%	17.3%	16.7%	16.0%	(50.2)%	*
8.7000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>300%</u>	<u>500%</u>
3.41%	59.1%	56.7%	53.2%	46.7%	36.5%
5.41%	35.4%	32.8%	29.2%	22.3%	11.4%
7.41%	12.6%	9.8%	5.9%	(1.6)%	(13.6)%
9.05%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>
3.4075%	69.9%	66.4%	57.6%	(25.9)%	*
5.4075%	38.3%	36.2%	29.1%	(62.8)%	*
7.4075%	7.6%	5.5%	(0.3)%	*	*
8.1500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.40%	20.9%	21.2%	23.9%	23.9%	24.7%	33.6%
5.40%	12.8%	13.1%	15.8%	15.8%	16.7%	26.1%
7.40%	4.9%	5.2%	7.8%	7.8%	9.0%	18.7%
8.55%	0.6%	0.9%	3.2%	3.2%	4.6%	14.5%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
3.4075%	15.1%	15.3%	15.6%	15.9%	42.2%	116.0%
5.4075%	9.7%	10.0%	10.4%	10.7%	36.6%	109.7%
7.4075%	4.8%	5.2%	5.5%	5.7%	31.2%	103.4%
8.7000%	1.9%	2.2%	2.5%	2.7%	27.7%	99.4%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
3.4075%	14.0%	14.7%	20.5%	20.5%	21.6%	37.0%
5.4075%	8.8%	9.6%	15.0%	15.0%	16.3%	31.9%
7.4075%	3.8%	4.7%	9.7%	9.7%	11.1%	26.8%
8.4000%	1.5%	2.4%	7.1%	7.1%	8.6%	24.3%

**Sensitivity of the FX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.41%	10.5%	10.5%	10.5%	10.5%	8.0%	(2.0)%
5.41%	12.5%	12.5%	12.5%	12.5%	10.0%	(0.5)%
7.41%	14.5%	14.5%	14.5%	14.5%	11.9%	1.1%
7.90%	15.0%	15.0%	15.0%	15.0%	12.4%	1.5%
8.75%	(0.1)%	(0.2)%	(0.2)%	(0.2)%	(2.2)%	(10.3)%

**Sensitivity of the FY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.41%	11.7%	11.6%	11.6%	11.6%	10.2%	4.1%
5.41%	13.7%	13.7%	13.7%	13.7%	12.1%	5.7%
7.00%	15.3%	15.3%	15.3%	15.3%	13.7%	7.0%
7.41%	8.2%	8.2%	8.2%	8.2%	6.9%	1.4%
7.90%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(1.1)%	(5.2)%

**Sensitivity of the FW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
3.41%	11.1%	11.1%	11.1%	11.1%	9.2%	1.1%
5.41%	13.1%	13.1%	13.1%	13.1%	11.1%	2.7%
7.00%	14.7%	14.7%	14.7%	14.7%	12.7%	4.0%
7.41%	11.2%	11.2%	11.2%	11.2%	9.3%	1.2%
8.75%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(1.6)%	(7.7)%

The ID, IE, IG, IH, IB, IA and IC Classes. The yields to investors in the ID, IE, IG, IH, IB, IA and IC Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yields to maturity on the ID, IE, IG, IH, IB, IA and IC Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of 585% PSA, 394% PSA, 383% PSA, 410% PSA, 469% PSA, 396% PSA and 423% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling such level for the remaining months, the investors in the ID, IE, IG, IH, IB, IA and IC Classes, as applicable, would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the ID, IE, IG, IH, IB, IA and IC Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
ID	6.9375%
IE	17.9375%
IG	29.4375%
IH	35.6250%
IB	43.0000%
IA	22.7250%
IC	27.1625%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the ID Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	42.3%	9.8%	9.8%	9.8%	9.8%

Sensitivity of the IE Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	30.2%	14.1%	14.1%	14.1%	(21.8)%

Sensitivity of the IG Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	22.2%	14.8%	14.8%	14.8%	(17.5)%

Sensitivity of the IH Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	18.9%	14.2%	14.2%	14.2%	(10.4)%

Sensitivity of the IB Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	15.8%	13.4%	13.4%	13.4%	(2.6)%

Sensitivity of the IA Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	23.4%	14.3%	14.3%	14.3%	(15.5)%

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.1%	13.9%	13.9%	13.9%	(8.7)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the PO, PN, PM, PQ and PW Classes.**

The information shown in the following tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PO, PN, PM, PQ and PW Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PO	59.0%
PN	53.0%
PM	64.0%
PQ	50.0%
PW	68.0%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.1%	2.2%	3.8%	4.4%	57.7%	391.0%

Sensitivity of the PN Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.6%	2.9%	4.9%	103.0%	295.5%

Sensitivity of the PM Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.2%	3.6%	11.6%	11.6%	13.8%	38.6%

Sensitivity of the PQ Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.8%	3.3%	3.8%	4.1%	45.5%	174.9%

Sensitivity of the PW Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.1%	2.8%	4.8%	40.1%	85.0%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in such rate of principal payments,
- the priority sequences of distributions of principal of the Group 1, Group 2 and Group 3 Classes,
- in the case of certain Group 1 and Group 3 Classes, the payment of principal of such Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 2 and Group 5 Classes, the priority sequences affecting distributions on the related Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	10.0%
Group 2 Underlying REMIC Certificate	360 months	339 months	9.5%
Group 3 MBS	360 months	360 months	8.5%
Group 4 SMBS	360 months	359 months	10.0%
Group 5 Underlying REMIC Certificate	360 months	344 months	9.0%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA, ID† and DA Classes					PB, IE† and DB Classes					PC, IG† and DC Classes					PD, IH† and DE Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	96	53	53	53	53	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2001	83	0	0	0	0	100	81	81	81	39	100	100	100	100	100	100	100	100	100	100
November 2002	69	0	0	0	0	100	51	51	51	0	100	100	100	100	43	100	100	100	100	100
November 2003	54	0	0	0	0	100	23	23	23	0	100	100	100	100	0	100	100	100	100	31
November 2004	37	0	0	0	0	100	0	0	0	0	100	93	93	93	0	100	100	100	100	0
November 2005	18	0	0	0	0	100	0	0	0	0	100	48	48	48	0	100	100	100	100	0
November 2006	0	0	0	0	0	99	0	0	0	0	100	5	5	5	0	100	100	100	100	0
November 2007	0	0	0	0	0	94	0	0	0	0	100	0	0	0	0	100	47	47	47	0
November 2008	0	0	0	0	0	88	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2009	0	0	0	0	0	82	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2010	0	0	0	0	0	74	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2011	0	0	0	0	0	66	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2012	0	0	0	0	0	58	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2013	0	0	0	0	0	48	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2014	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2015	0	0	0	0	0	25	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2016	0	0	0	0	0	12	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2017	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0	100	0	0	0	0
November 2018	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0	100	0	0	0	0
November 2019	0	0	0	0	0	0	0	0	0	0	36	0	0	0	0	100	0	0	0	0
November 2020	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	100	0	0	0	0
November 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
November 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.1	1.0	1.0	1.0	1.0	13.4	3.1	3.1	3.1	1.9	19.5	6.0	6.0	6.0	3.0	21.9	8.0	8.0	8.0	3.9

Date	PE, IB† and PK Classes					VA Class					VB Class					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	100	100	89	89	89	89	89	100	100	100	100	100	108	108	108	108	108
November 2001	100	100	100	100	100	78	78	78	78	78	100	100	100	100	100	116	116	116	116	116
November 2002	100	100	100	100	100	65	65	65	65	65	100	100	100	100	100	125	125	125	125	125
November 2003	100	100	100	100	100	52	52	52	52	52	100	100	100	100	100	135	135	135	135	135
November 2004	100	100	100	100	62	37	37	37	37	37	100	100	100	100	100	145	145	145	145	145
November 2005	100	100	100	100	23	22	22	22	22	22	100	100	100	100	100	157	157	157	157	157
November 2006	100	100	100	100	0	5	5	5	5	0	100	100	100	100	87	169	169	169	169	169
November 2007	100	100	100	100	0	0	0	0	0	0	91	91	91	91	0	182	182	182	182	180
November 2008	100	96	96	96	0	0	0	0	0	0	78	78	78	78	0	196	196	196	196	123
November 2009	100	69	69	69	0	0	0	0	0	0	64	64	64	64	0	211	211	211	211	84
November 2010	100	46	46	46	0	0	0	0	0	0	48	48	48	48	0	228	228	228	228	57
November 2011	100	26	26	26	0	0	0	0	0	0	32	32	32	32	0	245	245	245	245	39
November 2012	100	10	10	10	0	0	0	0	0	0	14	14	14	14	0	264	264	264	264	26
November 2013	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	266	266	266	18
November 2014	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	216	216	216	12
November 2015	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	174	174	174	8
November 2016	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	139	139	139	5
November 2017	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	110	110	110	3
November 2018	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	87	87	87	2
November 2019	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	67	67	67	1
November 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	51	51	51	1
November 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	37	37	37	1
November 2022	86	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	27	27	27	*
November 2023	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	280	18	18	18	*
November 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	253	11	11	11	*
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	5	5	5	*
November 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.8	11.0	11.0	11.0	5.4	4.0	4.0	4.0	4.0	4.0	10.8	10.8	10.8	10.8	7.4	25.5	17.9	17.9	17.9	10.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A, FG, SB†, SD†, FD and SE Classes						SG Class						SH Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	98	80	65	65	65	26	98	71	49	49	49	0	100	100	100	100	100	86
November 2001	98	80	51	51	51	0	98	71	29	29	29	0	100	100	100	100	100	0
November 2002	98	80	40	40	38	0	98	71	14	14	11	0	100	100	100	100	100	0
November 2003	98	80	31	31	22	0	98	71	1	1	0	0	100	100	100	100	73	0
November 2004	98	80	25	25	11	0	98	71	0	0	0	0	100	100	81	81	37	0
November 2005	98	80	20	20	4	0	98	71	0	0	0	0	100	100	65	65	14	0
November 2006	98	80	17	17	1	0	98	71	0	0	0	0	100	100	55	55	3	0
November 2007	98	80	15	15	0	0	98	71	0	0	0	0	100	100	49	49	0	0
November 2008	98	78	13	13	0	0	98	69	0	0	0	0	100	100	43	43	0	0
November 2009	98	75	11	11	0	0	98	64	0	0	0	0	100	100	35	35	0	0
November 2010	98	71	8	8	0	0	98	58	0	0	0	0	100	100	26	26	0	0
November 2011	98	65	5	5	0	0	98	49	0	0	0	0	100	100	16	16	0	0
November 2012	98	58	2	2	0	0	98	40	0	0	0	0	100	100	5	5	0	0
November 2013	98	51	0	0	0	0	98	30	0	0	0	0	100	100	0	0	0	0
November 2014	98	44	0	0	0	0	98	19	0	0	0	0	100	100	0	0	0	0
November 2015	98	36	0	0	0	0	98	8	0	0	0	0	100	100	0	0	0	0
November 2016	98	28	0	0	0	0	98	0	0	0	0	0	100	92	0	0	0	0
November 2017	98	20	0	0	0	0	98	0	0	0	0	0	100	66	0	0	0	0
November 2018	98	12	0	0	0	0	98	0	0	0	0	0	100	39	0	0	0	0
November 2019	98	4	0	0	0	0	98	0	0	0	0	0	100	13	0	0	0	0
November 2020	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2021	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2022	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2023	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2024	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2025	98	0	0	0	0	0	98	0	0	0	0	0	100	0	0	0	0	0
November 2026	68	0	0	0	0	0	54	0	0	0	0	0	100	0	0	0	0	0
November 2027	33	0	0	0	0	0	4	0	0	0	0	0	100	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	12.3	3.5	3.5	2.4	0.8	26.5	9.5	1.4	1.4	1.4	0.6	28.5	18.6	8.3	8.3	4.8	1.2

Date	SJ Class						SK Class						B, BA and BC Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	98	73	53	53	53	1	100	100	100	100	100	100	100	100	69	60	0	0
November 2001	98	73	34	34	34	0	100	100	100	100	100	0	100	100	57	41	0	0
November 2002	98	73	19	19	17	0	100	100	100	100	100	0	100	100	47	26	0	0
November 2003	98	73	8	8	0	0	100	100	100	100	88	0	100	100	39	15	0	0
November 2004	98	73	0	0	0	0	100	100	97	97	44	0	100	100	34	7	0	0
November 2005	98	73	0	0	0	0	100	100	78	78	17	0	100	100	29	1	0	0
November 2006	98	73	0	0	0	0	100	100	66	66	3	0	100	100	27	0	0	0
November 2007	98	73	0	0	0	0	100	100	59	59	0	0	100	100	25	0	0	0
November 2008	98	71	0	0	0	0	100	100	51	51	0	0	100	100	23	0	0	0
November 2009	98	66	0	0	0	0	100	100	42	42	0	0	100	100	21	0	0	0
November 2010	98	60	0	0	0	0	100	100	31	31	0	0	100	100	19	0	0	0
November 2011	98	53	0	0	0	0	100	100	19	19	0	0	100	100	16	0	0	0
November 2012	98	44	0	0	0	0	100	100	6	6	0	0	100	100	13	0	0	0
November 2013	98	35	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
November 2014	98	25	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
November 2015	98	14	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
November 2016	98	4	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
November 2017	98	0	0	0	0	0	100	79	0	0	0	0	100	100	0	0	0	0
November 2018	98	0	0	0	0	0	100	47	0	0	0	0	100	100	0	0	0	0
November 2019	98	0	0	0	0	0	100	16	0	0	0	0	100	100	0	0	0	0
November 2020	98	0	0	0	0	0	100	0	0	0	0	0	100	72	0	0	0	0
November 2021	98	0	0	0	0	0	100	0	0	0	0	0	100	18	0	0	0	0
November 2022	98	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2023	98	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2024	98	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2025	98	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2026	57	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2027	10	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	10.0	1.6	1.6	1.5	0.6	28.6	18.9	9.0	9.0	5.1	1.2	29.1	21.4	4.7	2.0	0.3	0.1

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	C Class						D Class						E, FB, FX, FY, SX, SC, FE, FC and FW Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%	0%	100%	175%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	89	0
November 2001	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	34	0
November 2002	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2003	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2004	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2005	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2006	100	100	100	68	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2007	100	100	100	44	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2008	100	100	100	26	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2009	100	100	100	8	0	0	100	100	100	100	0	0	100	100	100	100	0	0
November 2010	100	100	100	0	0	0	100	100	100	98	0	0	100	100	100	100	0	0
November 2011	100	100	100	0	0	0	100	100	100	95	0	0	100	100	100	100	0	0
November 2012	100	100	100	0	0	0	100	100	100	91	0	0	100	100	100	100	0	0
November 2013	100	100	83	0	0	0	100	100	100	57	0	0	100	100	100	100	0	0
November 2014	100	100	0	0	0	0	100	100	47	0	0	0	100	100	100	99	0	0
November 2015	100	100	0	0	0	0	100	100	0	0	0	0	100	100	96	87	0	0
November 2016	100	100	0	0	0	0	100	100	0	0	0	0	100	100	84	76	0	0
November 2017	100	100	0	0	0	0	100	100	0	0	0	0	100	100	73	66	0	0
November 2018	100	100	0	0	0	0	100	100	0	0	0	0	100	100	62	56	0	0
November 2019	100	100	0	0	0	0	100	100	0	0	0	0	100	100	52	47	0	0
November 2020	100	100	0	0	0	0	100	100	0	0	0	0	100	100	43	38	0	0
November 2021	100	100	0	0	0	0	100	100	0	0	0	0	100	100	34	30	0	0
November 2022	100	0	0	0	0	0	100	24	0	0	0	0	100	100	26	23	0	0
November 2023	100	0	0	0	0	0	100	0	0	0	0	0	100	78	19	17	0	0
November 2024	100	0	0	0	0	0	100	0	0	0	0	0	100	52	12	11	0	0
November 2025	100	0	0	0	0	0	100	0	0	0	0	0	100	27	6	5	0	0
November 2026	100	0	0	0	0	0	100	0	0	0	0	0	100	4	1	1	0	0
November 2027	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2028	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	22.4	14.1	8.0	0.6	0.2	29.3	22.8	15.0	14.0	0.7	0.2	29.7	25.1	20.6	20.1	1.8	0.4

Date	PO Class						BH Class					BD Class					BE Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	175%	180%	250%	500%	0%	100%	145%	300%	500%	0%	100%	145%	300%	500%	0%	100%	145%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	91	88	52	0	100	100	59	0	0	100	100	100	0	0	100	100	100	0	0
November 2001	100	100	87	83	20	0	100	100	29	0	0	100	100	100	0	0	100	100	100	0	0
November 2002	100	100	84	78	0	0	100	100	11	0	0	100	100	100	0	0	100	100	100	0	0
November 2003	100	100	82	75	0	0	100	100	2	0	0	100	100	100	0	0	100	100	100	0	0
November 2004	100	100	80	73	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2005	100	100	79	71	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2006	100	100	78	70	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2007	100	100	78	69	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2008	100	100	77	69	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2009	100	100	77	69	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2010	100	100	76	68	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2011	100	100	75	68	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2012	100	100	74	68	0	0	100	100	*	0	0	100	100	100	0	0	100	100	100	0	0
November 2013	100	100	70	64	0	0	100	100	0	0	0	100	100	49	0	0	100	100	100	0	0
November 2014	100	100	63	57	0	0	100	100	0	0	0	100	100	0	0	0	100	100	87	0	0
November 2015	100	100	56	50	0	0	100	100	0	0	0	100	100	0	0	0	100	100	46	0	0
November 2016	100	100	49	44	0	0	100	97	0	0	0	100	100	0	0	0	100	100	3	0	0
November 2017	100	100	42	38	0	0	100	58	0	0	0	100	100	0	0	0	100	100	0	0	0
November 2018	100	100	36	32	0	0	100	18	0	0	0	100	100	0	0	0	100	100	0	0	0
November 2019	100	100	30	27	0	0	100	0	0	0	0	100	32	0	0	0	100	100	0	0	0
November 2020	100	92	25	22	0	0	100	0	0	0	0	100	0	0	0	0	100	50	0	0	0
November 2021	100	76	20	18	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2022	100	60	15	13	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2023	100	45	11	10	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2024	100	30	7	6	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2025	100	16	3	3	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2026	100	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0	97	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	23.7	15.2	13.9	1.2	0.3	26.6	18.2	1.5	0.2	0.1	26.9	19.9	14.0	0.5	0.2	27.1	21.0	15.9	0.7	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	BG Class					PN Class					CA Class					CB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	145%	300%	500%	0%	100%	145%	300%	500%	0%	100%	130%	250%	500%	0%	100%	130%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	79	0	100	100	89	41	0	95	60	60	60	60	100	100	100	100	100
November 2001	100	100	100	0	0	100	100	82	0	0	89	13	13	13	0	100	100	100	100	76
November 2002	100	100	100	0	0	100	100	77	0	0	83	0	0	0	0	100	69	69	69	0
November 2003	100	100	100	0	0	100	100	75	0	0	76	0	0	0	0	100	29	29	29	0
November 2004	100	100	100	0	0	100	100	75	0	0	69	0	0	0	0	100	0	0	0	0
November 2005	100	100	100	0	0	100	100	75	0	0	61	0	0	0	0	100	0	0	0	0
November 2006	100	100	100	0	0	100	100	75	0	0	52	0	0	0	0	100	0	0	0	0
November 2007	100	100	100	0	0	100	100	75	0	0	43	0	0	0	0	100	0	0	0	0
November 2008	100	100	100	0	0	100	100	75	0	0	32	0	0	0	0	100	0	0	0	0
November 2009	100	100	100	0	0	100	100	75	0	0	21	0	0	0	0	100	0	0	0	0
November 2010	100	100	100	0	0	100	100	75	0	0	9	0	0	0	0	100	0	0	0	0
November 2011	100	100	100	0	0	100	100	75	0	0	0	0	0	0	0	96	0	0	0	0
November 2012	100	100	100	0	0	100	100	75	0	0	0	0	0	0	0	82	0	0	0	0
November 2013	100	100	100	0	0	100	100	70	0	0	0	0	0	0	0	67	0	0	0	0
November 2014	100	100	100	0	0	100	100	64	0	0	0	0	0	0	0	50	0	0	0	0
November 2015	100	100	100	0	0	100	100	58	0	0	0	0	0	0	0	32	0	0	0	0
November 2016	100	100	100	0	0	100	99	52	0	0	0	0	0	0	0	12	0	0	0	0
November 2017	100	100	89	0	0	100	89	46	0	0	0	0	0	0	0	0	0	0	0	0
November 2018	100	100	77	0	0	100	79	40	0	0	0	0	0	0	0	0	0	0	0	0
November 2019	100	100	66	0	0	100	69	34	0	0	0	0	0	0	0	0	0	0	0	0
November 2020	100	100	55	0	0	100	59	28	0	0	0	0	0	0	0	0	0	0	0	0
November 2021	100	95	45	0	0	100	49	23	0	0	0	0	0	0	0	0	0	0	0	0
November 2022	100	76	35	0	0	100	39	18	0	0	0	0	0	0	0	0	0	0	0	0
November 2023	100	58	26	0	0	100	30	13	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	100	40	18	0	0	100	21	9	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	100	24	10	0	0	100	12	5	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	100	8	3	0	0	66	4	2	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	27	0	0	0	0	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	24.5	21.7	1.3	0.6	27.3	22.0	15.1	0.9	0.4	6.8	1.2	1.2	1.2	1.1	14.9	3.5	3.5	3.5	2.2

Date	CD Class					CE Class					CG Class					CH Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	130%	250%	500%	0%	100%	130%	250%	500%	0%	100%	130%	250%	500%	0%	100%	130%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2002	100	100	100	100	61	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2003	100	100	100	100	0	100	100	100	100	50	100	100	100	100	100	100	100	100	100	100
November 2004	100	89	89	89	0	100	100	100	100	0	100	100	100	100	68	100	100	100	100	100
November 2005	100	48	48	48	0	100	100	100	100	0	100	100	100	100	30	100	100	100	100	100
November 2006	100	9	9	9	0	100	100	100	100	0	100	100	100	100	4	100	100	100	100	100
November 2007	100	0	0	0	0	100	47	47	47	0	100	100	100	100	0	100	100	100	100	73
November 2008	100	0	0	0	0	100	0	0	0	0	100	92	92	92	0	100	100	100	100	50
November 2009	100	0	0	0	0	100	0	0	0	0	100	67	67	67	0	100	100	100	100	34
November 2010	100	0	0	0	0	100	0	0	0	0	100	46	46	46	0	100	100	100	100	23
November 2011	100	0	0	0	0	100	0	0	0	0	100	28	28	28	0	100	100	100	100	16
November 2012	100	0	0	0	0	100	0	0	0	0	100	13	13	13	0	100	100	100	100	11
November 2013	100	0	0	0	0	100	0	0	0	0	100	1	1	1	0	100	100	100	100	7
November 2014	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	83	83	83	5
November 2015	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	67	67	67	3
November 2016	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	54	54	54	2
November 2017	90	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	43	43	43	1
November 2018	63	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	34	34	34	1
November 2019	34	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	26	26	26	1
November 2020	3	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	20	20	20	*
November 2021	0	0	0	0	0	38	0	0	0	0	100	0	0	0	0	100	15	15	15	*
November 2022	0	0	0	0	0	0	0	0	0	0	83	0	0	0	0	100	11	11	11	*
November 2023	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	100	8	8	8	*
November 2024	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0	100	5	5	5	*
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	26	3	3	3	*
November 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.4	6.0	6.0	6.0	3.1	21.8	8.0	8.0	8.0	4.0	23.9	11.0	11.0	11.0	5.6	25.8	18.2	18.2	18.2	9.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FM, SO†, PM, SM and G Classes						F, SN†, PQ and S Classes						FA and SA† Classes				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	125%	130%	250%	500%	0%	100%	125%	130%	250%	500%	0%	100%	170%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	86	86	86	86	100	100	100	99	73	18	99	97	96	93	90
November 2001	100	100	70	70	70	0	100	100	100	98	45	0	99	92	88	81	70
November 2002	100	100	57	57	57	0	100	100	100	97	24	0	98	86	78	65	48
November 2003	100	100	46	46	46	0	100	100	100	96	9	0	97	80	70	53	33
November 2004	100	100	38	38	36	0	100	100	100	95	0	0	97	74	62	43	23
November 2005	100	100	31	31	15	0	100	100	100	95	0	0	96	69	55	35	16
November 2006	100	100	26	26	3	0	100	100	100	95	0	0	95	64	48	28	11
November 2007	100	100	23	23	0	0	100	100	100	94	0	0	93	59	43	23	8
November 2008	100	97	18	18	0	0	100	100	100	94	0	0	92	54	38	18	5
November 2009	100	89	9	9	0	0	100	100	100	94	0	0	91	50	33	15	4
November 2010	100	77	0	0	0	0	100	100	99	93	0	0	89	46	29	12	2
November 2011	100	62	0	0	0	0	100	100	93	88	0	0	88	42	26	9	2
November 2012	100	44	0	0	0	0	100	100	87	82	0	0	86	39	22	8	1
November 2013	100	25	0	0	0	0	100	100	81	75	0	0	84	35	19	6	1
November 2014	100	4	0	0	0	0	100	100	74	69	0	0	82	32	17	5	1
November 2015	100	0	0	0	0	0	100	94	67	63	0	0	79	29	15	4	*
November 2016	100	0	0	0	0	0	100	85	60	56	0	0	76	26	13	3	*
November 2017	100	0	0	0	0	0	100	77	54	50	0	0	73	23	11	2	*
November 2018	100	0	0	0	0	0	100	68	47	44	0	0	70	21	9	2	*
November 2019	100	0	0	0	0	0	100	60	41	38	0	0	66	18	8	1	*
November 2020	100	0	0	0	0	0	100	52	35	32	0	0	62	16	6	1	*
November 2021	100	0	0	0	0	0	100	44	29	27	0	0	57	14	5	1	*
November 2022	100	0	0	0	0	0	100	36	24	22	0	0	52	12	4	1	*
November 2023	100	0	0	0	0	0	100	29	19	17	0	0	47	10	3	*	*
November 2024	100	0	0	0	0	0	100	21	14	13	0	0	41	8	3	*	*
November 2025	100	0	0	0	0	0	100	15	9	8	0	0	34	6	2	*	*
November 2026	39	0	0	0	0	0	100	8	5	5	0	0	27	4	1	*	*
November 2027	0	0	0	0	0	0	80	2	1	1	0	0	18	3	1	*	*
November 2028	0	0	0	0	0	0	42	0	0	0	0	0	9	1	*	*	*
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	12.5	4.5	4.5	3.6	1.3	28.8	21.4	18.9	17.9	2.0	0.6	21.5	11.6	8.5	5.6	3.7

Date	PW and SY† Classes					PJ, PH and IA† Classes					IC† Class					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	140%	300%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%	0%	100%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	98	87	81	52	15	100	95	95	95	95	100	96	96	96	96	100	100	100	100	100
November 2001	97	87	75	19	0	98	80	80	80	61	99	85	85	85	69	100	100	100	100	100
November 2002	97	86	69	0	0	97	66	66	66	28	97	74	74	74	44	100	100	100	100	100
November 2003	96	86	65	0	0	95	53	53	53	5	96	63	63	63	26	100	100	100	100	100
November 2004	96	85	62	0	0	93	41	41	41	0	95	54	54	54	14	100	100	100	100	100
November 2005	95	84	60	0	0	91	29	29	29	0	93	45	45	45	5	100	100	100	100	100
November 2006	94	84	58	0	0	89	18	18	18	0	91	36	36	36	0	100	100	100	100	94
November 2007	93	83	57	0	0	86	8	8	8	0	89	28	28	28	0	100	100	100	100	64
November 2008	93	82	55	0	0	84	0	0	0	0	87	21	21	21	0	100	100	100	100	44
November 2009	92	81	52	0	0	81	0	0	0	0	85	15	15	15	0	100	100	100	100	30
November 2010	91	80	48	0	0	77	0	0	0	0	82	10	10	10	0	100	100	100	100	20
November 2011	90	79	43	0	0	74	0	0	0	0	79	6	6	6	0	100	100	100	100	14
November 2012	89	74	38	0	0	70	0	0	0	0	76	2	2	2	0	100	100	100	100	9
November 2013	88	67	33	0	0	65	0	0	0	0	73	0	0	0	0	100	95	95	95	6
November 2014	87	60	27	0	0	60	0	0	0	0	69	0	0	0	0	100	77	77	77	4
November 2015	85	52	21	0	0	55	0	0	0	0	64	0	0	0	0	100	62	62	62	3
November 2016	84	45	16	0	0	48	0	0	0	0	60	0	0	0	0	100	50	50	50	2
November 2017	82	37	10	0	0	42	0	0	0	0	54	0	0	0	0	100	40	40	40	1
November 2018	81	29	4	0	0	34	0	0	0	0	49	0	0	0	0	100	31	31	31	1
November 2019	79	21	0	0	0	26	0	0	0	0	42	0	0	0	0	100	24	24	24	*
November 2020	78	12	0	0	0	17	0	0	0	0	35	0	0	0	0	100	18	18	18	*
November 2021	76	4	0	0	0	7	0	0	0	0	27	0	0	0	0	100	13	13	13	*
November 2022	74	0	0	0	0	0	0	0	0	0	19	0	0	0	0	100	9	9	9	*
November 2023	71	0	0	0	0	0	0	0	0	0	9	0	0	0	0	100	6	6	6	*
November 2024	69	0	0	0	0	0	0	0	0	0	0	0	0	0	0	90	4	4	4	*
November 2025	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	2	2	2	*
November 2026	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	14.5	9.2	1.2	0.6	15.4	4.4	4.4	4.4	2.4	17.3	5.9	5.9	5.9	3.1	25.5	17.9	17.9	17.9	9.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” without our written consent. Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a

REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Class and the SK, SC, and CH Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	180%
2	145%
3	130%
4	170%
5	140%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 7.48% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR

Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Bear, Stearns & Co. Inc. (the “Dealer”) in exchange for the Trust MBS, the Underlying REMIC Certificates and the Group 4 SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, Group 3 or Group 4 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Group 1 MBS, Group 3 MBS or Group 4 SMBS, as applicable, in principal balance, but we expect that all these additional Group 1 MBS, Group 3 MBS or Group 4 SMBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” and “—The Underlying REMIC Certificates and the Group 4 SMBS,” as applicable. The proportion that the original principal balance of each Group 1, Group 3 or Group 4 Class bears to the aggregate original principal balance of all Group 1, Group 3 or Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Brown & Wood LLP will provide legal representation for Fannie Mae. Stroock & Stroock & Lavan LLP will provide legal representation for the Dealer.

Underlying REMIC Certificates and Group 4 SMBS

Underlying RMIC or SMBS Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance or Notional Balance of Class	November 1989 Credit Factor	Principal Balance in Lower Tier RMIC of Issue Date	Approximate Weighted Average WAC (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1998-13	A	February 1998	31359RZU9	6.500%	FIX	March 2028	PAC	\$ 145,148,800	0.66574147	\$13,314,829.40	329	26	MBS	2
303	PO1	October 1999	31364JF40	(2)	PO	November 2029	PT	1,300,000,000	0.99583590	30,000,000.00	357	3	MBS	4
303	IO2	October 1999	31364JF57	7.500	IO	November 2029	NTL	1,300,000,000	0.99583590	38,000,000.00	357	3	MBS	4
1998-46	SB	July 1998	31359UKT1	(3)	INV	June 2027	TAC/AD	39,112,000	0.73025679	28,561,803.00	338	19	MBS	5

(1) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(2) This Class is a Principal Only Class and bears no interest.

(3) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Available Recombinations (1)

REMIC Certificates			RCR Certificates					
Classes	Original or Notional Principal Balance	RCR Classes	Original or Notional Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
VA	\$ 6,128,000	PG	\$ 23,729,000	7.5%	FIX	PAC	31359XLQ0	December 2029
VB	9,113,000							
Z	8,488,000							
Recombination 2								
PE	37,793,000	PK	37,793,000	7.5	FIX	PAC	31359XLP2	October 2028
IB	2,519,533(3)							
Recombination 3								
SG	3,412,500	SE	4,910,833	(4)	INV	TAC	31359XLS6	December 2029
SH	1,498,333							
Recombination 4								
FB	13,209,500	FE	13,943,361	(4)	FLT	SUP	31359XLT4	December 2029
FX	733,861							
Recombination 5								
FB	13,209,500	FC	14,763,559	(4)	FLT	SUP	31359XLU1	December 2029
FX	733,861							
FY	820,198							
Recombination 6								
FX	733,861	FW	1,554,059	(4)	FLT	SUP	31359XLV9	December 2029
FY	820,198							
Recombination 7								
FG	49,554,167	FD	49,554,167	(4)	FLT	TAC	31359XLR8	December 2029
SB	49,554,167(3)							
Recombination 8								
PA	14,499,000	DA	14,499,000	7.5	FIX	PAC	31359XLH0	January 2009
ID	966,600(3)							
Recombination 9								
PB	62,770,000	DB	62,770,000	7.5	FIX	PAC	31359XLL1	June 2021
IE	4,184,666(3)							
Recombination 10								
PC	34,828,000	DC	34,828,000	7.5	FIX	PAC	31359XLM9	October 2024
IG	2,321,866(3)							
Recombination 11								
PD	\$22,848,000	DE	\$ 22,848,000	7.5%	FIX	PAC	31359XLN7	June 2026
IH	1,523,200(3)							

REMIC Certificates		RCR Certificates						
Classes	Original or Notional Principal Balance	RCR Classes	Original or Notional Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 12								
ID	966,600 (3)	IA	8,996,332 (3)	7.5	FIX/IO	NTL	31359XLJ6	June 2026
IE	4,184,666 (3)							
IG	2,321,866 (3)							
IH	1,523,200 (3)							
Recombination 13								
ID	966,600 (3)	IC	11,515,865 (3)	7.5	FIX/IO	NTL	31359XLK3	October 2028
IE	4,184,666 (3)							
IG	2,321,866 (3)							
IH	1,523,200 (3)							
IB	2,519,533 (3)							
Recombination 14								
PA	14,499,000	PH	134,945,000	7.0	FIX	PAC	31359XLG2	June 2026
PB	62,770,000							
PC	34,828,000							
PD	22,848,000							
Recombination 15								
PA	14,499,000	PJ	134,945,000	7.5	FIX	PAC	31359XLF4	June 2026
PB	62,770,000							
PC	34,828,000							
PD	22,848,000							
ID	966,600 (3)							
IE	4,184,666 (3)							
IG	2,321,866 (3)							
IH	1,523,200 (3)							
Recombination 16								
SN	11,620,368 (3)	S	11,620,368	(4)	INV	SUP	31359XLW7	December 2029
PQ	11,620,368							
Recombination 17								
SO	4,088,000 (3)	SM	4,088,000	(4)	INV	TAC	31359XLX5	December 2029
PM	4,088,000							
Recombination 18								
FM	8,176,000	G	12,264,000	6.0	FIX	TAC	31359XLY3	December 2029
SO	4,088,000 (3)							
PM	4,088,000							

(1) The balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same proportionate relationship as that borne by the original balances of the related Classes.
(2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(3) Notional Principal Balance.

(4) For a description of this interest rate, see “Reference Sheet—Interest Rates” herein.

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Principal Balance Schedules

PA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		October 2000	\$ 9,324,483.43	February 2001	\$ 2,543,096.94
July 2000	\$14,499,000.00	November 2000	7,616,585.23	March 2001	868,524.53
August 2000	12,765,646.50	December 2000	5,917,083.88	April 2001 and thereafter	0.00
September 2000	11,040,822.45	January 2001	4,225,935.63		

PB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		June 2002	\$39,483,112.77	September 2003	\$17,039,192.98
March 2001	\$62,770,000.00	July 2002	37,935,088.88	October 2003	15,600,561.28
April 2001	61,972,175.29	August 2002	36,394,628.13	November 2003	14,168,921.28
May 2001	60,314,006.38	September 2002	34,861,691.03	December 2003	12,744,236.43
June 2001	58,663,975.15	October 2002	33,336,238.31	January 2004	11,326,470.35
July 2001	57,022,039.17	November 2002	31,818,230.89	February 2004	9,915,586.86
August 2001	55,388,156.25	December 2002	30,307,629.89	March 2004	8,511,549.97
September 2001	53,762,284.39	January 2003	28,804,396.63	April 2004	7,114,323.87
October 2001	52,144,381.81	February 2003	27,308,492.64	May 2004	5,723,872.93
November 2001	50,534,406.97	March 2003	25,819,879.63	June 2004	4,340,161.70
December 2001	48,932,318.50	April 2003	24,338,519.52	July 2004	2,963,154.93
January 2002	47,338,075.28	May 2003	22,864,374.41	August 2004	1,592,817.52
February 2002	45,751,636.38	June 2003	21,397,406.61	September 2004	229,114.57
March 2002	44,172,961.08	July 2003	19,937,578.62	October 2004 and thereafter	0.00
April 2002	42,602,008.87	August 2003	18,484,853.11		
May 2002	41,038,739.47				

PC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		July 2005	\$21,777,796.80	May 2006	\$ 9,124,460.06
September 2004	\$34,828,000.00	August 2005	20,484,819.68	June 2006	7,892,326.30
October 2004	33,700,380.06	September 2005	19,198,071.86	July 2006	6,666,102.71
November 2004	32,349,842.03	October 2005	17,917,520.66	August 2006	5,445,758.28
December 2004	31,005,834.83	November 2005	16,643,133.62	September 2006	4,231,262.13
January 2005	29,668,324.24	December 2005	15,374,878.40	October 2006	3,022,583.58
February 2005	28,337,276.26	January 2006	14,112,722.85	November 2006	1,819,692.07
March 2005	27,012,657.03	February 2006	12,856,634.99	December 2006	622,557.21
April 2005	25,694,432.88	March 2006	11,606,582.98	January 2007 and thereafter	0.00
May 2005	24,382,570.32	April 2006	10,362,535.17		
June 2005	23,077,036.01				

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		March 2007	\$19,913,390.95	July 2007	\$15,249,279.01
December 2006	\$22,848,000.00	April 2007	18,738,981.88	August 2007	14,097,121.76
January 2007	22,279,148.76	May 2007	17,570,179.82	September 2007	12,950,454.55
February 2007	21,093,436.65	June 2007	16,406,955.30	October 2007	11,814,028.56

PD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2007	\$10,693,818.84	April 2008	\$ 5,328,261.30	August 2008	\$ 1,305,604.65
December 2007	9,589,600.84	May 2008	4,300,739.40	September 2008	335,699.46
January 2008	8,501,153.06	June 2008	3,287,924.83	October 2008 and thereafter	0.00
February 2008	7,428,257.04	July 2008	2,289,613.64		
March 2008	6,370,697.30				

PE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008	\$37,793,000.00	May 2010	\$21,409,644.07	February 2012	\$ 8,388,610.29
October 2008	37,172,702.35	June 2010	20,694,575.31	March 2012	7,863,299.76
November 2008	36,230,420.30	July 2010	19,989,870.06	April 2012	7,345,699.35
December 2008	35,301,662.90	August 2010	19,295,383.77	May 2012	6,835,700.91
January 2009	34,386,242.37	September 2010	18,610,973.87	June 2012	6,333,197.76
February 2009	33,483,973.47	October 2010	17,936,499.74	July 2012	5,838,084.69
March 2009	32,594,673.52	November 2010	17,271,822.70	August 2012	5,350,257.95
April 2009	31,718,162.31	December 2010	16,616,805.96	September 2012	4,869,615.19
May 2009	30,854,262.12	January 2011	15,971,314.60	October 2012	4,396,055.49
June 2009	30,002,797.63	February 2011	15,335,215.57	November 2012	3,929,479.31
July 2009	29,163,595.95	March 2011	14,708,377.63	December 2012	3,469,788.46
August 2009	28,336,486.53	April 2011	14,090,671.33	January 2013	3,016,886.13
September 2009	27,521,301.15	May 2011	13,481,969.00	February 2013	2,570,676.83
October 2009	26,717,873.93	June 2011	12,882,144.74	March 2013	2,131,066.36
November 2009	25,926,041.20	July 2011	12,291,074.35	April 2013	1,697,961.86
December 2009	25,145,641.59	August 2011	11,708,635.36	May 2013	1,271,271.72
January 2010	24,376,515.89	September 2011	11,134,706.95	June 2013	850,905.58
February 2010	23,618,507.09	October 2011	10,569,169.97	July 2013	436,774.35
March 2010	22,871,460.33	November 2011	10,011,906.93	August 2013	28,790.15
April 2010	22,135,222.88	December 2011	9,462,801.91	September 2013 and thereafter	0.00
		January 2012	8,921,740.61		

VA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,128,000.00	April 2001	\$5,179,617.03	September 2002	\$4,125,269.13
December 1999	6,074,950.00	May 2001	5,120,639.63	October 2002	4,059,702.06
January 2000	6,021,568.44	June 2001	5,061,293.63	November 2002	3,993,725.20
February 2000	5,967,853.24	July 2001	5,001,576.72	December 2002	3,927,335.98
March 2000	5,913,802.32	August 2001	4,941,486.57	January 2003	3,860,531.83
April 2000	5,859,413.59	September 2001	4,881,020.86	February 2003	3,793,310.16
May 2000	5,804,684.92	October 2001	4,820,177.24	March 2003	3,725,668.35
June 2000	5,749,614.20	November 2001	4,758,953.35	April 2003	3,657,603.77
July 2000	5,694,199.29	December 2001	4,697,346.81	May 2003	3,589,113.80
August 2000	5,638,438.04	January 2002	4,635,355.23	June 2003	3,520,195.76
September 2000	5,582,328.28	February 2002	4,572,976.20	July 2003	3,450,846.98
October 2000	5,525,867.83	March 2002	4,510,207.30	August 2003	3,381,064.78
November 2000	5,469,054.50	April 2002	4,447,046.09	September 2003	3,310,846.43
December 2000	5,411,886.09	May 2002	4,383,490.13	October 2003	3,240,189.22
January 2001	5,354,360.38	June 2002	4,319,536.94	November 2003	3,169,090.40
February 2001	5,296,475.13	July 2002	4,255,184.05	December 2003	3,097,547.22
March 2001	5,238,228.10	August 2002	4,190,428.95	January 2004	3,025,556.89

VA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2004	\$2,953,116.62	March 2005	\$1,969,144.78	April 2006	\$ 902,157.39
March 2004	2,880,223.60	April 2005	1,890,101.93	May 2006	816,445.87
April 2004	2,806,875.00	May 2005	1,810,565.07	June 2006	730,198.66
May 2004	2,733,067.96	June 2005	1,730,531.10	July 2006	643,412.40
June 2004	2,658,799.64	July 2005	1,649,996.92	August 2006	556,083.73
July 2004	2,584,067.14	August 2005	1,568,959.40	September 2006	468,209.25
August 2004	2,508,867.56	September 2005	1,487,415.40	October 2006	379,785.56
September 2004	2,433,197.98	October 2005	1,405,361.74	November 2006	290,809.22
October 2004	2,357,055.47	November 2005	1,322,795.25	December 2006	201,276.78
November 2004	2,280,437.06	December 2005	1,239,712.72	January 2007	111,184.76
December 2004	2,203,339.79	January 2006	1,156,110.93	February 2007	20,529.66
January 2005	2,125,760.67	February 2006	1,071,986.62	March 2007 and thereafter	0.00
February 2005	2,047,696.67	March 2006	987,336.54		

VB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2007	\$9,113,000.00	May 2009	\$6,459,601.32	August 2011	\$3,295,802.31
March 2007	9,042,307.97	June 2009	6,351,667.58	September 2011	3,168,094.82
April 2007	8,950,516.15	July 2009	6,243,059.25	October 2011	3,039,589.16
May 2007	8,858,150.63	August 2009	6,133,772.12	November 2011	2,910,280.34
June 2007	8,765,207.82	September 2009	6,023,801.95	December 2011	2,780,163.35
July 2007	8,671,684.12	October 2009	5,913,144.46	January 2012	2,649,233.12
August 2007	8,577,575.89	November 2009	5,801,795.36	February 2012	2,517,484.57
September 2007	8,482,879.49	December 2009	5,689,750.33	March 2012	2,384,912.60
October 2007	8,387,591.24	January 2010	5,577,005.02	April 2012	2,251,512.06
November 2007	8,291,707.43	February 2010	5,463,555.05	May 2012	2,117,277.76
December 2007	8,195,224.35	March 2010	5,349,396.02	June 2012	1,982,204.49
January 2008	8,098,138.26	April 2010	5,234,523.50	July 2012	1,846,287.02
February 2008	8,000,445.37	May 2010	5,118,933.02	August 2012	1,709,520.07
March 2008	7,902,141.90	June 2010	5,002,620.10	September 2012	1,571,898.32
April 2008	7,803,224.04	July 2010	4,885,580.23	October 2012	1,433,416.43
May 2008	7,703,687.94	August 2010	4,767,808.85	November 2012	1,294,069.03
June 2008	7,603,529.74	September 2010	4,649,301.41	December 2012	1,153,850.71
July 2008	7,502,745.55	October 2010	4,530,053.29	January 2013	1,012,756.03
August 2008	7,401,331.46	November 2010	4,410,059.87	February 2013	870,779.51
September 2008	7,299,283.53	December 2010	4,289,316.50	March 2013	727,915.63
October 2008	7,196,597.80	January 2011	4,167,818.48	April 2013	584,158.85
November 2008	7,093,270.29	February 2011	4,045,561.09	May 2013	439,503.59
December 2008	6,989,296.98	March 2011	3,922,539.60	June 2013	293,944.24
January 2009	6,884,673.84	April 2011	3,798,749.22	July 2013	147,475.14
February 2009	6,779,396.80	May 2011	3,674,185.15	August 2013	90.61
March 2009	6,673,461.78	June 2011	3,548,842.56	September 2013 and thereafter	0.00
April 2009	6,566,864.66	July 2011	3,422,716.58		

Z Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$ 8,488,000.00	January 2000	\$ 8,594,431.56	March 2000	\$ 8,702,197.68
December 1999	8,541,050.00	February 2000	8,648,146.76	April 2000	8,756,586.41

Z Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2000	\$ 8,811,315.08	October 2004	\$12,258,944.53	March 2009	\$17,055,538.22
June 2000	8,866,385.80	November 2004	12,335,562.94	April 2009	17,162,135.34
July 2000	8,921,800.71	December 2004	12,412,660.21	May 2009	17,269,398.68
August 2000	8,977,561.96	January 2005	12,490,239.33	June 2009	17,377,332.42
September 2000	9,033,671.72	February 2005	12,568,303.33	July 2009	17,485,940.75
October 2000	9,090,132.17	March 2005	12,646,855.22	August 2009	17,595,227.88
November 2000	9,146,945.50	April 2005	12,725,898.07	September 2009	17,705,198.05
December 2000	9,204,113.91	May 2005	12,805,434.93	October 2009	17,815,855.54
January 2001	9,261,639.62	June 2005	12,885,468.90	November 2009	17,927,204.64
February 2001	9,319,524.87	July 2005	12,966,003.08	December 2009	18,039,249.67
March 2001	9,377,771.90	August 2005	13,047,040.60	January 2010	18,151,994.98
April 2001	9,436,382.97	September 2005	13,128,584.60	February 2010	18,265,444.95
May 2001	9,495,360.37	October 2005	13,210,638.26	March 2010	18,379,603.98
June 2001	9,554,706.37	November 2005	13,293,204.75	April 2010	18,494,476.50
July 2001	9,614,423.28	December 2005	13,376,287.28	May 2010	18,610,066.98
August 2001	9,674,513.43	January 2006	13,459,889.07	June 2010	18,726,379.90
September 2001	9,734,979.14	February 2006	13,544,013.38	July 2010	18,843,419.77
October 2001	9,795,822.76	March 2006	13,628,663.46	August 2010	18,961,191.15
November 2001	9,857,046.65	April 2006	13,713,842.61	September 2010	19,079,698.59
December 2001	9,918,653.19	May 2006	13,799,554.13	October 2010	19,198,946.71
January 2002	9,980,644.77	June 2006	13,885,801.34	November 2010	19,318,940.13
February 2002	10,043,023.80	July 2006	13,972,587.60	December 2010	19,439,683.50
March 2002	10,105,792.70	August 2006	14,059,916.27	January 2011	19,561,181.52
April 2002	10,168,953.91	September 2006	14,147,790.75	February 2011	19,683,438.91
May 2002	10,232,509.87	October 2006	14,236,214.44	March 2011	19,806,460.40
June 2002	10,296,463.06	November 2006	14,325,190.78	April 2011	19,930,250.78
July 2002	10,360,815.95	December 2006	14,414,723.22	May 2011	20,054,814.85
August 2002	10,425,571.05	January 2007	14,504,815.24	June 2011	20,180,157.44
September 2002	10,490,730.87	February 2007	14,595,470.34	July 2011	20,306,283.42
October 2002	10,556,297.94	March 2007	14,686,692.03	August 2011	20,433,197.69
November 2002	10,622,274.80	April 2007	14,778,483.85	September 2011	20,560,905.18
December 2002	10,688,664.02	May 2007	14,870,849.37	October 2011	20,689,410.84
January 2003	10,755,468.17	June 2007	14,963,792.18	November 2011	20,818,719.66
February 2003	10,822,689.84	July 2007	15,057,315.88	December 2011	20,948,836.65
March 2003	10,890,331.65	August 2007	15,151,424.11	January 2012	21,079,766.88
April 2003	10,958,396.23	September 2007	15,246,120.51	February 2012	21,211,515.43
May 2003	11,026,886.20	October 2007	15,341,408.76	March 2012	21,344,087.40
June 2003	11,095,804.24	November 2007	15,437,292.57	April 2012	21,477,487.94
July 2003	11,165,153.02	December 2007	15,533,775.65	May 2012	21,611,722.24
August 2003	11,234,935.22	January 2008	15,630,861.74	June 2012	21,746,795.51
September 2003	11,305,153.57	February 2008	15,728,554.63	July 2012	21,882,712.98
October 2003	11,375,810.78	March 2008	15,826,858.10	August 2012	22,019,479.93
November 2003	11,446,909.60	April 2008	15,925,775.96	September 2012	22,157,101.68
December 2003	11,518,452.78	May 2008	16,025,312.06	October 2012	22,295,583.57
January 2004	11,590,443.11	June 2008	16,125,470.26	November 2012	22,434,930.97
February 2004	11,662,883.38	July 2008	16,226,254.45	December 2012	22,575,149.29
March 2004	11,735,776.40	August 2008	16,327,668.54	January 2013	22,716,243.97
April 2004	11,809,125.00	September 2008	16,429,716.47	February 2013	22,858,220.49
May 2004	11,882,932.04	October 2008	16,532,402.20	March 2013	23,001,084.37
June 2004	11,957,200.36	November 2008	16,635,729.71	April 2013	23,144,841.15
July 2004	12,031,932.86	December 2008	16,739,703.02	May 2013	23,289,496.41
August 2004	12,107,132.44	January 2009	16,844,326.16	June 2013	23,435,055.76
September 2004	12,182,802.02	February 2009	16,949,603.20	July 2013	23,581,524.86

Z Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2013	\$23,728,909.39	January 2018	\$ 9,013,634.98	June 2022	\$ 2,612,448.49
September 2013.....	23,355,866.31	February 2018	8,835,343.94	July 2022	2,537,789.79
October 2013	22,959,917.37	March 2018	8,659,844.92	August 2022	2,464,408.11
November 2013	22,569,859.03	April 2018.....	8,487,097.64	September 2022.....	2,392,284.39
December 2013	22,185,608.15	May 2018	8,317,062.40	October 2022	2,321,399.84
January 2014	21,807,082.74	June 2018	8,149,700.03	November 2022	2,251,735.94
February 2014	21,434,201.94	July 2018	7,984,971.91	December 2022	2,183,274.41
March 2014	21,066,886.02	August 2018	7,822,839.96	January 2023	2,115,997.27
April 2014.....	20,705,056.31	September 2018.....	7,663,266.65	February 2023	2,049,886.75
May 2014	20,348,635.26	October 2018	7,506,214.93	March 2023	1,984,925.36
June 2014	19,997,546.38	November 2018	7,351,648.31	April 2023.....	1,921,095.85
July 2014	19,651,714.22	December 2018	7,199,530.78	May 2023	1,858,381.21
August 2014	19,311,064.40	January 2019	7,049,826.85	June 2023	1,796,764.67
September 2014.....	18,975,523.53	February 2019	6,902,501.52	July 2023	1,736,229.71
October 2014	18,645,019.26	March 2019	6,757,520.26	August 2023	1,676,760.03
November 2014	18,319,480.23	April 2019.....	6,614,849.05	September 2023.....	1,618,339.57
December 2014	17,998,836.06	May 2019	6,474,454.32	October 2023	1,560,952.50
January 2015	17,683,017.34	June 2019	6,336,303.00	November 2023	1,504,583.21
February 2015	17,371,955.64	July 2019	6,200,362.45	December 2023	1,449,216.30
March 2015	17,065,583.44	August 2019	6,066,600.51	January 2024	1,394,836.62
April 2015.....	16,763,834.18	September 2019.....	5,934,985.44	February 2024	1,341,429.21
May 2015	16,466,642.22	October 2019	5,805,485.98	March 2024	1,288,979.32
June 2015	16,173,942.79	November 2019	5,678,071.28	April 2024.....	1,237,472.43
July 2015	15,885,672.07	December 2019	5,552,710.93	May 2024	1,186,894.21
August 2015	15,601,767.09	January 2020	5,429,374.95	June 2024	1,137,230.55
September 2015.....	15,322,165.74	February 2020	5,308,033.77	July 2024	1,088,467.52
October 2015	15,046,806.79	March 2020	5,188,658.24	August 2024	1,040,591.40
November 2015	14,775,629.85	April 2020.....	5,071,219.63	September 2024.....	993,588.67
December 2015	14,508,575.38	May 2020	4,955,689.58	October 2024	947,446.00
January 2016	14,245,584.63	June 2020	4,842,040.16	November 2024	902,150.25
February 2016	13,986,599.69	July 2020	4,730,243.82	December 2024	857,688.46
March 2016	13,731,563.44	August 2020	4,620,273.38	January 2025	814,047.86
April 2016.....	13,480,419.56	September 2020.....	4,512,102.07	February 2025	771,215.87
May 2016	13,233,112.50	October 2020	4,405,703.48	March 2025	729,180.08
June 2016	12,989,587.49	November 2020	4,301,051.56	April 2025.....	687,928.26
July 2016	12,749,790.50	December 2020	4,198,120.65	May 2025	647,448.36
August 2016	12,513,668.27	January 2021	4,096,885.44	June 2025	607,728.50
September 2016.....	12,281,168.27	February 2021	3,997,320.95	July 2025	568,756.96
October 2016	12,052,238.69	March 2021	3,899,402.60	August 2025	530,522.21
November 2016	11,826,828.44	April 2021	3,803,106.11	September 2025.....	493,012.85
December 2016	11,604,887.16	May 2021	3,708,407.57	October 2025	456,217.69
January 2017	11,386,365.15	June 2021	3,615,283.39	November 2025	420,125.66
February 2017	11,171,213.44	July 2021	3,523,710.33	December 2025	384,725.87
March 2017	10,959,383.71	August 2021	3,433,665.45	January 2026	350,007.59
April 2017.....	10,750,828.32	September 2021.....	3,345,126.16	February 2026	315,960.21
May 2017	10,545,500.29	October 2021	3,258,070.16	March 2026	282,573.33
June 2017	10,343,353.31	November 2021	3,172,475.50	April 2026.....	249,836.64
July 2017	10,144,341.68	December 2021	3,088,320.50	May 2026	217,740.03
August 2017	9,948,420.35	January 2022	3,005,583.82	June 2026	186,273.49
September 2017.....	9,755,544.91	February 2022	2,924,244.40	July 2026	155,427.19
October 2017	9,565,671.55	March 2022	2,844,281.47	August 2026	125,191.42
November 2017.....	9,378,757.08	April 2022.....	2,765,674.58	September 2026.....	95,556.62
December 2017	9,194,758.89	May 2022	2,688,403.55	October 2026	78,818.84

Z Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2026	\$ 62,412.58	February 2027	\$ 15,131.36
December 2026	46,332.65	March 2027 and thereafter	0.00
January 2027	30,573.92		

A Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$10,000,000.00	August 2003	\$ 3,318,962.71	May 2007	\$ 1,569,386.16
December 1999	9,614,452.82	September 2003	3,252,217.61	June 2007	1,554,792.48
January 2000	9,232,540.16	October 2003	3,186,964.87	July 2007	1,541,059.85
February 2000	8,854,228.33	November 2003	3,123,186.98	August 2007	1,528,177.36
March 2000	8,479,483.99	December 2003	3,060,866.63	September 2007	1,516,134.25
April 2000	8,108,274.07	January 2004	2,999,986.67	October 2007	1,504,309.55
May 2000	7,740,565.83	February 2004	2,940,530.15	November 2007	1,491,926.17
June 2000	7,376,326.82	March 2004	2,882,480.26	December 2007	1,478,998.71
July 2000	7,015,524.89	April 2004	2,825,820.40	January 2008	1,465,541.47
August 2000	6,879,433.68	May 2004	2,770,534.13	February 2008	1,451,568.53
September 2000	6,745,627.16	June 2004	2,716,605.16	March 2008	1,437,093.68
October 2000	6,614,079.71	July 2004	2,664,017.41	April 2008	1,422,130.50
November 2000	6,484,766.02	August 2004	2,612,754.93	May 2008	1,406,692.30
December 2000	6,357,661.00	September 2004	2,562,801.95	June 2008	1,390,792.16
January 2001	6,232,739.82	October 2004	2,514,095.79	July 2008	1,374,442.90
February 2001	6,109,977.92	November 2004	2,466,715.15	August 2008	1,357,657.14
March 2001	5,989,350.98	December 2004	2,420,597.68	September 2008	1,340,447.24
April 2001	5,870,834.91	January 2005	2,375,728.25	October 2008	1,322,825.36
May 2001	5,754,405.89	February 2005	2,332,091.90	November 2008	1,304,803.41
June 2001	5,640,040.33	March 2005	2,289,673.81	December 2008	1,286,393.10
July 2001	5,527,714.87	April 2005	2,248,459.32	January 2009	1,267,605.93
August 2001	5,417,406.42	May 2005	2,208,433.93	February 2009	1,248,453.16
September 2001	5,309,092.08	June 2005	2,169,583.29	March 2009	1,228,945.87
October 2001	5,202,749.22	July 2005	2,131,893.20	April 2009	1,209,094.92
November 2001	5,098,355.43	August 2005	2,095,349.59	May 2009	1,188,910.96
December 2001	4,995,888.51	September 2005	2,059,938.57	June 2009	1,168,404.46
January 2002	4,895,326.52	October 2005	2,025,646.37	July 2009	1,147,585.68
February 2002	4,796,647.71	November 2005	1,992,459.38	August 2009	1,126,464.70
March 2002	4,699,830.58	December 2005	1,960,364.12	September 2009	1,105,051.39
April 2002	4,604,853.84	January 2006	1,929,347.25	October 2009	1,083,355.45
May 2002	4,511,696.40	February 2006	1,899,395.59	November 2009	1,061,386.40
June 2002	4,420,337.41	March 2006	1,870,496.07	December 2009	1,039,153.56
July 2002	4,330,756.23	April 2006	1,842,635.79	January 2010	1,016,666.09
August 2002	4,242,932.41	May 2006	1,815,801.95	February 2010	993,932.97
September 2002	4,156,845.73	June 2006	1,789,981.92	March 2010	970,963.00
October 2002	4,072,476.18	July 2006	1,765,163.17	April 2010	947,764.82
November 2002	3,989,803.94	August 2006	1,741,333.33	May 2010	924,346.90
December 2002	3,908,809.41	September 2006	1,718,480.15	June 2010	900,717.55
January 2003	3,829,473.16	October 2006	1,696,591.50	July 2010	876,884.91
February 2003	3,751,776.00	November 2006	1,675,655.38	August 2010	852,856.96
March 2003	3,675,698.91	December 2006	1,655,659.94	September 2010	828,641.55
April 2003	3,601,223.08	January 2007	1,636,593.43	October 2010	804,246.35
May 2003	3,528,329.88	February 2007	1,618,444.23	November 2010	779,678.88
June 2003	3,457,000.88	March 2007	1,601,200.85	December 2010	754,946.51
July 2003	3,387,217.84	April 2007	1,584,851.91	January 2011	730,056.49

A Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2011	\$ 705,015.91	December 2011	\$ 447,789.89	October 2012	\$ 182,322.86
March 2011	679,831.69	January 2012	421,522.02	November 2012	155,526.70
April 2011.....	654,510.67	February 2012	395,178.25	December 2012	128,703.95
May 2011	629,059.49	March 2012	368,764.01	January 2013	101,858.98
June 2011	603,484.71	April 2012.....	342,284.59	February 2013	74,996.07
July 2011	577,792.73	May 2012	315,745.20	March 2013	48,119.39
August 2011	551,989.81	June 2012	289,150.92	April 2013.....	21,233.02
September 2011.....	526,082.11	July 2012	262,506.72	May 2013 and thereafter	0.00
October 2011	500,075.65	August 2012	235,817.49		
November 2011	473,976.31	September 2012.....	209,087.98		

FG Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$49,554,167.00	January 2003	\$18,976,635.26	March 2006	\$ 9,269,087.47
December 1999	47,643,620.07	February 2003	18,591,613.45	April 2006.....	9,131,028.15
January 2000	45,751,083.67	March 2003	18,214,619.78	May 2006	8,998,055.32
February 2000	43,876,390.94	April 2003.....	17,845,560.99	June 2006	8,870,106.29
March 2000	42,019,376.55	May 2003	17,484,344.81	July 2006	8,747,119.07
April 2000.....	40,179,876.72	June 2003	17,130,879.89	August 2006	8,629,032.28
May 2000	38,357,729.16	July 2003	16,785,075.85	September 2006.....	8,515,785.23
June 2000	36,552,773.09	August 2003	16,446,843.22	October 2006	8,407,317.84
July 2000	34,764,849.20	September 2003.....	16,116,093.46	November 2006	8,303,570.67
August 2000	34,090,460.56	October 2003	15,792,738.94	December 2006	8,204,484.92
September 2000.....	33,427,393.46	November 2003	15,476,692.94	January 2007	8,110,002.40
October 2000	32,775,521.06	December 2003	15,167,869.63	February 2007	8,020,065.55
November 2000	32,134,717.82	January 2004	14,866,184.07	March 2007	7,934,617.41
December 2000	31,504,859.47	February 2004	14,571,552.20	April 2007.....	7,853,601.61
January 2001	30,885,823.00	March 2004	14,283,890.82	May 2007	7,776,962.41
February 2001	30,277,486.63	April 2004.....	14,003,117.61	June 2007	7,704,644.63
March 2001	29,679,729.86	May 2004	13,729,151.07	July 2007	7,636,593.71
April 2001.....	29,092,433.36	June 2004	13,461,910.59	August 2007	7,572,755.63
May 2001	28,515,479.05	July 2004	13,201,316.35	September 2007.....	7,513,076.99
June 2001	27,948,750.03	August 2004	12,947,289.40	October 2007	7,454,480.65
July 2001	27,392,130.60	September 2004.....	12,699,751.56	November 2007	7,393,115.87
August 2001	26,845,506.23	October 2004	12,458,392.25	December 2007	7,329,054.89
September 2001.....	26,308,763.55	November 2004	12,223,601.46	January 2008	7,262,368.67
October 2001	25,781,790.37	December 2004	11,995,070.18	February 2008	7,193,126.91
November 2001	25,264,475.62	January 2005	11,772,723.47	March 2008	7,121,398.04
December 2001	24,756,709.36	February 2005	11,556,487.15	April 2008.....	7,047,249.25
January 2002	24,258,382.78	March 2005	11,346,287.82	May 2008	6,970,746.54
February 2002	23,769,388.18	April 2005.....	11,142,052.85	June 2008	6,891,954.69
March 2002	23,289,618.96	May 2005	10,943,710.38	July 2008	6,810,937.31
April 2002.....	22,818,969.61	June 2005	10,751,189.27	August 2008	6,727,756.85
May 2002	22,357,335.69	July 2005	10,564,419.15	September 2008.....	6,642,474.64
June 2002	21,904,613.83	August 2005	10,383,330.36	October 2008	6,555,150.86
July 2002	21,460,701.72	September 2005.....	10,207,854.00	November 2008	6,465,844.61
August 2002	21,025,498.11	October 2005	10,037,921.87	December 2008	6,374,613.88
September 2002.....	20,598,902.77	November 2005	9,873,466.49	January 2009	6,281,515.60
October 2002	20,180,816.49	December 2005	9,714,421.08	February 2009	6,186,605.66
November 2002	19,771,141.09	January 2006	9,560,719.58	March 2009	6,089,938.90
December 2002	19,369,779.41	February 2006	9,412,296.61	April 2009.....	5,991,569.15

FG Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2009	\$ 5,891,549.23	October 2010	\$ 3,985,375.78	March 2012	\$ 1,827,379.33
June 2009	5,789,930.97	November 2010	3,863,633.72	April 2012	1,696,162.78
July 2009	5,686,765.25	December 2010	3,741,074.56	May 2012	1,564,649.03
August 2009	5,582,101.98	January 2011	3,617,734.15	June 2012	1,432,863.28
September 2009	5,475,990.11	February 2011	3,493,647.59	July 2012	1,300,830.20
October 2009	5,368,477.71	March 2011	3,368,849.33	August 2012	1,168,573.92
November 2009	5,259,611.90	April 2011	3,243,373.09	September 2012	1,036,118.06
December 2009	5,149,438.92	May 2011	3,117,251.92	October 2012	903,485.75
January 2010	5,038,004.14	June 2011	2,990,518.23	November 2012	770,699.59
February 2010	4,925,352.04	July 2011	2,863,203.73	December 2012	637,781.70
March 2010	4,811,526.27	August 2011	2,735,339.53	January 2013	504,753.71
April 2010	4,696,569.62	September 2011	2,606,956.08	February 2013	371,636.79
May 2010	4,580,524.07	October 2011	2,478,083.21	March 2013	238,451.63
June 2010	4,463,430.78	November 2011	2,348,750.14	April 2013	105,218.45
July 2010	4,345,330.11	December 2011	2,218,985.48	May 2013 and thereafter	0.00
August 2010	4,226,261.65	January 2012	2,088,817.26		
September 2010	4,106,264.19	February 2012	1,958,272.92		

SG Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$3,412,500.00	May 2001	\$1,327,559.63	October 2002	\$ 501,592.04
December 1999	3,223,164.22	June 2001	1,271,396.62	November 2002	460,993.09
January 2000	3,035,613.29	July 2001	1,216,235.46	December 2002	421,218.02
February 2000	2,849,830.67	August 2001	1,162,064.82	January 2003	382,257.32
March 2000	2,665,799.98	September 2001	1,108,873.46	February 2003	344,101.54
April 2000	2,483,504.99	October 2001	1,056,650.26	March 2003	306,741.35
May 2000	2,302,929.61	November 2001	1,005,384.21	April 2003	270,167.51
June 2000	2,124,057.91	December 2001	955,064.42	May 2003	234,370.88
July 2000	1,946,874.11	January 2002	905,680.10	June 2003	199,342.40
August 2000	1,880,042.00	February 2002	857,220.59	July 2003	165,073.11
September 2000	1,814,331.84	March 2002	809,675.31	August 2003	131,554.16
October 2000	1,749,731.09	April 2002	763,033.82	September 2003	98,776.76
November 2000	1,686,227.30	May 2002	717,285.76	October 2003	66,732.23
December 2000	1,623,808.14	June 2002	672,420.88	November 2003	35,411.97
January 2001	1,562,461.44	July 2002	628,429.06	December 2003	4,807.49
February 2001	1,502,175.12	August 2002	585,300.25	January 2004 and thereafter	0.00
March 2001	1,442,937.24	September 2002	543,024.52		
April 2001	1,384,735.98				

SH Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance through December 2003	\$1,498,333.00	July 2004	\$1,308,254.46	March 2005	\$1,124,420.57
January 2004	1,473,243.36	August 2004	1,283,080.31	April 2005	1,104,180.82
February 2004	1,444,045.25	September 2004	1,258,549.24	May 2005	1,084,525.02
March 2004	1,415,537.92	October 2004	1,234,630.46	June 2005	1,065,446.12
April 2004	1,387,713.21	November 2004	1,211,362.62	July 2005	1,046,937.15
May 2004	1,360,563.04	December 2004	1,188,715.10	August 2005	1,028,991.19
June 2004	1,334,079.43	January 2005	1,166,680.47	September 2005	1,011,601.43
		February 2005	1,145,251.39	October 2005	994,761.11

SH Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2005	\$ 978,463.53	June 2008	\$ 682,994.80	January 2011	\$ 358,518.55
December 2005	962,702.08	July 2008	674,965.96	February 2011	346,221.54
January 2006	947,470.21	August 2008	666,722.75	March 2011	333,853.99
February 2006	932,761.45	September 2008	658,271.25	April 2011	321,419.26
March 2006	918,569.38	October 2008	649,617.44	May 2011	308,920.61
April 2006	904,887.66	November 2008	640,767.16	June 2011	296,361.26
May 2006	891,710.01	December 2008	631,726.17	July 2011	283,744.36
June 2006	879,030.23	January 2009	622,500.10	August 2011	271,072.98
July 2006	866,842.16	February 2009	613,094.50	September 2011	258,350.14
August 2006	855,139.72	March 2009	603,514.79	October 2011	245,578.80
September 2006	843,916.90	April 2009	593,766.32	November 2011	232,761.85
October 2006	833,167.75	May 2009	583,854.32	December 2011	219,902.14
November 2006	822,886.38	June 2009	573,783.92	January 2012	207,002.43
December 2006	813,066.95	July 2009	563,560.16	February 2012	194,065.44
January 2007	803,703.70	August 2009	553,188.00	March 2012	181,093.85
February 2007	794,790.93	September 2009	542,672.28	April 2012	168,090.25
March 2007	786,322.99	October 2009	532,017.77	May 2012	155,057.19
April 2007	778,294.30	November 2009	521,229.14	June 2012	141,997.19
May 2007	770,699.34	December 2009	510,310.96	July 2012	128,912.67
June 2007	763,532.62	January 2010	499,267.74	August 2012	115,806.03
July 2007	756,788.76	February 2010	488,103.88	September 2012	102,679.61
August 2007	750,462.38	March 2010	476,823.71	October 2012	89,535.71
September 2007	744,548.21	April 2010	465,431.48	November 2012	76,376.56
October 2007	738,741.30	May 2010	453,931.33	December 2012	63,204.36
November 2007	732,660.03	June 2010	442,327.35	January 2013	50,021.25
December 2007	726,311.57	July 2010	430,623.53	February 2013	36,829.32
January 2008	719,702.94	August 2010	418,823.81	March 2013	23,630.63
February 2008	712,841.06	September 2010	406,932.03	April 2013	10,427.18
March 2008	705,732.71	October 2010	394,951.95	May 2013 and thereafter	0.00
April 2008	698,384.54	November 2010	382,887.27		
May 2008	690,803.10	December 2010	370,741.63		

SJ Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$3,725,000.00	April 2001	\$1,660,417.46	September 2002	\$ 803,422.87
December 1999	3,532,226.41	May 2001	1,602,202.95	October 2002	761,238.09
January 2000	3,341,270.08	June 2001	1,545,020.16	November 2002	719,901.97
February 2000	3,152,114.17	July 2001	1,488,857.44	December 2002	679,404.70
March 2000	2,964,741.99	August 2001	1,433,703.21	January 2003	639,736.58
April 2000	2,779,137.03	September 2001	1,379,546.04	February 2003	600,888.00
May 2000	2,595,282.91	October 2001	1,326,374.61	March 2003	562,849.46
June 2000	2,413,163.41	November 2001	1,274,177.71	April 2003	525,611.54
July 2000	2,232,762.44	December 2001	1,222,944.26	May 2003	489,164.94
August 2000	2,164,716.84	January 2002	1,172,663.26	June 2003	453,500.44
September 2000	2,097,813.58	February 2002	1,123,323.86	July 2003	418,608.92
October 2000	2,032,039.86	March 2002	1,074,915.29	August 2003	384,481.35
November 2000	1,967,383.01	April 2002	1,027,426.92	September 2003	351,108.80
December 2000	1,903,830.50	May 2002	980,848.20	October 2003	318,482.43
January 2001	1,841,369.91	June 2002	935,168.71	November 2003	286,593.49
February 2001	1,779,988.96	July 2002	890,378.11	December 2003	255,433.32
March 2001	1,719,675.49	August 2002	846,466.20	January 2004	224,993.34

SJ Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2004	\$ 195,265.07	June 2004	\$ 83,302.58	September 2004	\$ 6,400.97
March 2004	166,240.13	July 2004	57,008.70	October 2004 and thereafter	0.00
April 2004	137,910.20	August 2004	31,377.46		
May 2004	110,267.06				

SK Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance through September 2004	\$1,275,000.00	August 2007	\$ 764,088.68	August 2010	\$ 426,428.48
October 2004	1,257,047.89	September 2007	758,067.13	September 2010	414,320.78
November 2004	1,233,357.58	October 2007	752,154.77	October 2010	402,123.17
December 2004	1,210,298.84	November 2007	745,963.09	November 2010	389,839.44
January 2005	1,187,864.13	December 2007	739,499.35	December 2010	377,473.26
February 2005	1,166,045.95	January 2008	732,770.73	January 2011	365,028.25
March 2005	1,144,836.90	February 2008	725,784.26	February 2011	352,507.95
April 2005	1,124,229.66	March 2008	718,546.84	March 2011	339,915.85
May 2005	1,104,216.97	April 2008	711,065.25	April 2011	327,255.33
June 2005	1,084,791.65	May 2008	703,346.15	May 2011	314,529.75
July 2005	1,065,946.60	June 2008	695,396.08	June 2011	301,742.36
August 2005	1,047,674.80	July 2008	687,221.45	July 2011	288,896.36
September 2005	1,029,969.29	August 2008	678,828.57	August 2011	275,994.91
October 2005	1,012,823.19	September 2008	670,223.62	September 2011	263,041.06
November 2005	996,229.69	October 2008	661,412.68	October 2011	250,037.82
December 2005	980,182.06	November 2008	652,401.70	November 2011	236,988.16
January 2006	964,673.63	December 2008	643,196.55	December 2011	223,894.94
February 2006	949,697.79	January 2009	633,802.97	January 2012	210,761.01
March 2006	935,248.04	February 2009	624,226.58	February 2012	197,589.13
April 2006	921,317.89	March 2009	614,472.94	March 2012	184,382.00
May 2006	907,900.98	April 2009	604,547.46	April 2012	171,142.30
June 2006	894,990.96	May 2009	594,455.48	May 2012	157,872.60
July 2006	882,581.59	June 2009	584,202.23	June 2012	144,575.46
August 2006	870,666.67	July 2009	573,792.84	July 2012	131,253.36
September 2006	859,240.07	August 2009	563,232.35	August 2012	117,908.74
October 2006	848,295.75	September 2009	552,525.70	September 2012	104,543.99
November 2006	837,827.69	October 2009	541,677.73	October 2012	91,161.43
December 2006	827,829.97	November 2009	530,693.20	November 2012	77,763.35
January 2007	818,296.71	December 2009	519,576.78	December 2012	64,351.97
February 2007	809,222.11	January 2010	508,333.05	January 2013	50,929.49
March 2007	800,600.42	February 2010	496,966.49	February 2013	37,498.04
April 2007	792,425.95	March 2010	485,481.50	March 2013	24,059.69
May 2007	784,693.08	April 2010	473,882.41	April 2013	10,616.51
June 2007	777,396.24	May 2010	462,173.45	May 2013 and thereafter	0.00
July 2007	770,529.92	June 2010	450,358.77		
		July 2010	438,442.45		

CA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$21,699,000.00	February 2000	\$19,768,411.79	May 2000	\$17,641,797.30
December 1999	21,077,677.00	March 2000	19,080,969.15	June 2000	16,893,019.70
January 2000	20,434,066.24	April 2000	18,372,005.07	July 2000	16,128,303.67

CA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2000	\$15,347,876.72	March 2001	\$ 9,573,605.73	October 2001	\$ 3,639,348.16
September 2000	14,551,974.78	April 2001	8,723,212.19	November 2001	2,805,966.68
October 2000	13,743,348.69	May 2001	7,870,533.02	December 2001	1,976,818.98
November 2000	12,922,208.03	June 2001	7,015,651.76	January 2002	1,151,883.27
December 2000	12,093,241.93	July 2001	6,165,114.94	February 2002	331,137.87
January 2001	11,258,741.97	August 2001	5,318,900.22	March 2002 and	
February 2001	10,418,823.45	September 2001	4,476,985.33	thereafter	0.00

CB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		December 2002	\$14,723,459.92	November 2003	\$ 6,400,208.83
February 2002	\$22,374,000.00	January 2003	13,947,408.42	December 2003	5,666,384.53
March 2002	21,888,561.20	February 2003	13,175,295.60	January 2004	4,936,281.52
April 2002	21,076,131.82	March 2003	12,407,101.16	February 2004	4,209,880.63
May 2002	20,267,828.37	April 2003	11,642,804.94	March 2004	3,487,162.80
June 2002	19,463,629.61	May 2003	10,882,386.88	April 2004	2,768,109.07
July 2002	18,663,514.42	June 2003	10,125,827.00	May 2004	2,052,700.58
August 2002	17,867,461.76	July 2003	9,373,105.45	June 2004	1,340,918.57
September 2002	17,075,450.74	August 2003	8,624,202.47	July 2004	632,744.35
October 2002	16,287,460.54	September 2003	7,879,098.39	August 2004 and	
November 2002	15,503,470.46	October 2003	7,137,773.66	thereafter	0.00

CD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		June 2005	\$12,670,698.31	May 2006	\$ 5,524,085.51
July 2004	\$19,595,000.00	July 2005	12,004,395.89	June 2006	4,893,952.45
August 2004	19,523,159.36	August 2005	11,341,467.12	July 2006	4,267,006.80
September 2004	18,822,145.13	September 2005	10,681,894.62	August 2006	3,643,232.15
October 2004	18,124,683.25	October 2005	10,025,661.12	September 2006	3,022,612.18
November 2004	17,430,755.45	November 2005	9,372,749.43	October 2006	2,405,130.64
December 2004	16,740,343.53	December 2005	8,723,142.44	November 2006	1,790,771.37
January 2005	16,053,429.39	January 2006	8,076,823.13	December 2006	1,179,518.29
February 2005	15,369,995.02	February 2006	7,433,774.58	January 2007	571,355.41
March 2005	14,690,022.51	March 2006	6,793,979.95	February 2007 and	
April 2005	14,013,494.02	April 2006	6,157,422.49	thereafter	0.00
May 2005	13,340,391.84				

CE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		July 2007	\$ 6,987,358.66	February 2008	\$ 2,964,724.08
January 2007	\$10,000,000.00	August 2007	6,400,386.17	March 2008	2,416,815.61
February 2007	9,967,238.61	September 2007	5,816,378.84	April 2008	1,876,842.63
March 2007	9,365,208.46	October 2007	5,235,321.41	May 2008	1,344,693.87
April 2007	8,766,221.02	November 2007	4,657,198.68	June 2008	820,259.57
May 2007	8,170,260.62	December 2007	4,084,800.41	July 2008	303,431.50
June 2007	7,577,311.67	January 2008	3,520,680.88	August 2008 and	
				thereafter	0.00

CG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2008	\$21,159,000.00	May 2010	\$11,815,362.84	April 2012	\$ 4,581,153.97
August 2008	20,953,102.93	June 2010	11,446,793.24	May 2012	4,319,483.11
September 2008	20,451,168.57	July 2010	11,083,636.29	June 2012	4,061,710.03
October 2008	19,956,524.62	August 2010	10,725,815.51	July 2012	3,807,779.28
November 2008	19,469,068.69	September 2010	10,373,255.51	August 2012	3,557,636.16
December 2008	18,988,699.80	October 2010	10,025,881.94	September 2012	3,311,226.74
January 2009	18,515,318.36	November 2010	9,683,621.48	October 2012	3,068,497.84
February 2009	18,048,826.17	December 2010	9,346,401.80	November 2012	2,829,397.01
March 2009	17,589,126.38	January 2011	9,014,151.60	December 2012	2,593,872.55
April 2009	17,136,123.45	February 2011	8,686,800.56	January 2013	2,361,873.45
May 2009	16,689,723.21	March 2011	8,364,279.32	February 2013	2,133,349.42
June 2009	16,249,832.74	April 2011	8,046,519.50	March 2013	1,908,250.89
July 2009	15,816,360.43	May 2011	7,733,453.66	April 2013	1,686,528.96
August 2009	15,389,215.93	June 2011	7,425,015.29	May 2013	1,468,135.40
September 2009	14,968,310.12	July 2011	7,121,138.81	June 2013	1,253,022.67
October 2009	14,553,555.15	August 2011	6,821,759.53	July 2013	1,041,143.89
November 2009	14,144,864.34	September 2011	6,526,813.68	August 2013	832,452.83
December 2009	13,742,152.24	October 2011	6,236,238.37	September 2013	626,903.90
January 2010	13,345,334.56	November 2011	5,949,971.57	October 2013	424,452.14
February 2010	12,954,328.18	December 2011	5,667,952.11	November 2013	225,053.23
March 2010	12,569,051.14	January 2012	5,390,119.69	December 2013	28,663.47
April 2010	12,189,422.60	February 2012	5,116,414.83	January 2014 and thereafter	0.00
		March 2012	4,846,778.87		

CH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2013	\$11,368,000.00	October 2015	\$ 7,756,216.05	September 2017	\$ 5,070,348.27
January 2014	11,203,239.75	November 2015	7,618,274.00	October 2017	4,974,215.88
February 2014	11,012,739.57	December 2015	7,482,456.94	November 2017	4,879,600.53
March 2014	10,825,121.03	January 2016	7,348,734.15	December 2017	4,786,480.02
April 2014	10,640,342.80	February 2016	7,217,075.30	January 2018	4,694,832.47
May 2014	10,458,364.14	March 2016	7,087,450.50	February 2018	4,604,636.29
June 2014	10,279,144.88	April 2016	6,959,830.29	March 2018	4,515,870.21
July 2014	10,102,645.40	May 2016	6,834,185.60	April 2018	4,428,513.25
August 2014	9,928,826.62	June 2016	6,710,487.79	May 2018	4,342,544.73
September 2014	9,757,650.05	July 2016	6,588,708.61	June 2018	4,257,944.27
October 2014	9,589,077.69	August 2016	6,468,820.21	July 2018	4,174,691.76
November 2014	9,423,072.09	September 2016	6,350,795.13	August 2018	4,092,767.39
December 2014	9,259,596.34	October 2016	6,234,606.29	September 2018	4,012,151.63
January 2015	9,098,614.01	November 2016	6,120,227.00	October 2018	3,932,825.21
February 2015	8,940,089.21	December 2016	6,007,630.94	November 2018	3,854,769.14
March 2015	8,783,986.54	January 2017	5,896,792.17	December 2018	3,777,964.72
April 2015	8,630,271.09	February 2017	5,787,685.09	January 2019	3,702,393.48
May 2015	8,478,908.44	March 2017	5,680,284.48	February 2019	3,628,037.23
June 2015	8,329,864.67	April 2017	5,574,565.47	March 2019	3,554,878.04
July 2015	8,183,106.31	May 2017	5,470,503.55	April 2019	3,482,898.23
August 2015	8,038,600.36	June 2017	5,368,074.54	May 2019	3,412,080.36
September 2015	7,896,314.30	July 2017	5,267,254.60	June 2019	3,342,407.26
		August 2017	5,168,020.23	July 2019	3,273,861.98

CH Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2019	\$ 3,206,427.83	October 2022	\$ 1,324,000.06	November 2025	\$ 372,679.06
September 2019	3,140,088.34	November 2022	1,289,097.92	December 2025	354,975.87
October 2019	3,074,827.28	December 2022	1,254,802.29	January 2026	337,612.53
November 2019	3,010,628.65	January 2023	1,221,103.91	February 2026	320,583.68
December 2019	2,947,476.69	February 2023	1,187,993.67	March 2026	303,883.99
January 2020	2,885,355.84	March 2023	1,155,462.57	April 2026	287,508.24
February 2020	2,824,250.78	April 2023	1,123,501.74	May 2026	271,451.27
March 2020	2,764,146.41	May 2023	1,092,102.45	June 2026	255,708.00
April 2020	2,705,027.81	June 2023	1,061,256.09	July 2026	240,273.44
May 2020	2,646,880.33	July 2023	1,030,954.19	August 2026	226,011.27
June 2020	2,589,689.47	August 2023	1,001,188.36	September 2026	212,029.42
July 2020	2,533,440.98	September 2023	971,950.39	October 2026	198,323.43
August 2020	2,478,120.79	October 2023	943,232.13	November 2026	184,888.86
September 2020	2,423,715.03	November 2023	915,025.59	December 2026	171,721.39
October 2020	2,370,210.05	December 2023	887,322.87	January 2027	158,816.71
November 2020	2,317,592.36	January 2024	860,116.22	February 2027	146,170.60
December 2020	2,265,848.70	February 2024	833,397.95	March 2027	133,778.91
January 2021	2,214,965.96	March 2024	807,160.52	April 2027	121,637.54
February 2021	2,164,931.25	April 2024	781,396.49	May 2027	109,742.45
March 2021	2,115,731.85	May 2024	756,098.52	June 2027	98,089.66
April 2021	2,067,355.23	June 2024	731,259.39	July 2027	86,675.25
May 2021	2,019,789.01	July 2024	706,871.98	August 2027	76,529.91
June 2021	1,973,021.02	August 2024	682,929.26	September 2027	67,605.27
July 2021	1,927,039.26	September 2024	659,424.32	October 2027	58,864.18
August 2021	1,881,831.89	October 2024	636,350.34	November 2027	50,303.68
September 2021	1,837,387.23	November 2024	613,700.60	December 2027	41,920.83
October 2021	1,793,693.80	December 2024	591,468.49	January 2028	34,754.24
November 2021	1,750,740.25	January 2025	569,647.48	February 2028	29,600.73
December 2021	1,708,515.42	February 2025	548,231.15	March 2028	24,554.57
January 2022	1,667,008.29	March 2025	527,213.15	April 2028	19,614.01
February 2022	1,626,208.01	April 2025	506,587.24	May 2028	14,777.32
March 2022	1,586,103.88	May 2025	486,347.29	June 2028	10,883.35
April 2022	1,546,685.34	June 2025	466,487.21	July 2028	7,071.81
May 2022	1,507,942.02	July 2025	447,001.05	August 2028	3,341.34
June 2022	1,469,863.66	August 2025	427,882.91	September 2028	759.62
July 2022	1,432,440.16	September 2025	409,126.99	October 2028 and thereafter	0.00
August 2022	1,395,661.58	October 2025	390,727.59		
September 2022	1,359,518.10				

FM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$8,176,000.00	September 2000	\$7,239,544.53	July 2001	\$6,165,450.48
December 1999	8,095,913.59	October 2000	7,133,501.01	August 2001	6,061,454.36
January 2000	8,012,447.70	November 2000	7,026,121.34	September 2001	5,959,019.27
February 2000	7,925,679.70	December 2000	6,918,225.81	October 2001	5,858,131.19
March 2000	7,835,690.98	January 2001	6,810,217.46	November 2001	5,758,776.20
April 2000	7,742,566.88	February 2001	6,702,128.74	December 2001	5,660,940.52
May 2000	7,646,396.56	March 2001	6,593,993.49	January 2002	5,564,610.46
June 2000	7,547,685.75	April 2001	6,485,846.86	February 2002	5,469,772.42
July 2000	7,446,925.37	May 2001	6,378,182.44	March 2002	5,376,412.95
August 2000	7,344,186.86	June 2001	6,271,021.76	April 2002	5,284,518.67

FM Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2002	\$5,194,076.31	March 2005	\$2,894,852.34	January 2008	\$1,808,916.37
June 2002	5,105,072.73	April 2005	2,847,639.22	February 2008	1,782,972.68
July 2002	5,017,494.87	May 2005	2,801,464.84	March 2008	1,754,324.84
August 2002	4,931,329.79	June 2005	2,756,319.32	April 2008	1,723,030.75
September 2002	4,846,564.62	July 2005	2,712,192.89	May 2008	1,689,147.36
October 2002	4,763,186.64	August 2005	2,669,075.85	June 2008	1,652,730.74
November 2002	4,681,183.20	September 2005	2,626,958.60	July 2008	1,613,836.06
December 2002	4,600,541.75	October 2005	2,585,831.58	August 2008	1,572,517.58
January 2003	4,521,249.85	November 2005	2,545,685.33	September 2008	1,528,828.72
February 2003	4,443,295.16	December 2005	2,506,510.47	October 2008	1,482,822.02
March 2003	4,366,665.43	January 2006	2,468,297.68	November 2008	1,434,549.18
April 2003	4,291,348.51	February 2006	2,431,037.73	December 2008	1,384,061.07
May 2003	4,217,332.34	March 2006	2,394,721.47	January 2009	1,331,407.73
June 2003	4,144,604.99	April 2006	2,359,339.80	February 2009	1,276,638.40
July 2003	4,073,154.57	May 2006	2,324,883.71	March 2009	1,219,801.52
August 2003	4,002,969.33	June 2006	2,291,344.27	April 2009	1,160,944.73
September 2003	3,934,037.59	July 2006	2,258,712.61	May 2009	1,100,114.91
October 2003	3,866,347.78	August 2006	2,226,979.93	June 2009	1,037,358.18
November 2003	3,799,888.40	September 2006	2,196,137.51	July 2009	972,719.89
December 2003	3,734,648.06	October 2006	2,166,176.71	August 2009	906,244.67
January 2004	3,670,615.46	November 2006	2,137,088.94	September 2009	837,976.39
February 2004	3,607,779.39	December 2006	2,108,865.68	October 2009	767,958.23
March 2004	3,546,128.71	January 2007	2,081,498.51	November 2009	696,232.65
April 2004	3,485,652.40	February 2007	2,054,331.19	December 2009	622,841.41
May 2004	3,426,339.51	March 2007	2,028,651.13	January 2010	547,825.57
June 2004	3,368,179.18	April 2007	2,003,802.24	February 2010	471,225.54
July 2004	3,311,160.64	May 2007	1,979,776.35	March 2010	393,081.03
August 2004	3,255,273.20	June 2007	1,956,565.36	April 2010	313,431.11
September 2004	3,200,506.26	July 2007	1,934,161.24	May 2010	232,314.20
October 2004	3,146,849.32	August 2007	1,912,556.02	June 2010	149,768.08
November 2004	3,094,291.94	September 2007	1,891,741.78	July 2010	65,829.89
December 2004	3,042,823.77	October 2007	1,871,710.70	August 2010 and thereafter	0.00
January 2005	2,992,434.55	November 2007	1,852,455.01		
February 2005	2,943,114.11	December 2007	1,832,097.07		

PM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$4,088,000.00	January 2001	\$3,405,108.73	March 2002	\$2,688,206.47
December 1999	4,047,956.79	February 2001	3,351,064.37	April 2002	2,642,259.33
January 2000	4,006,223.85	March 2001	3,296,996.75	May 2002	2,597,038.16
February 2000	3,962,839.85	April 2001	3,242,923.43	June 2002	2,552,536.37
March 2000	3,917,845.49	May 2001	3,189,091.22	July 2002	2,508,747.44
April 2000	3,871,283.44	June 2001	3,135,510.88	August 2002	2,465,664.89
May 2000	3,823,198.28	July 2001	3,082,725.24	September 2002	2,423,282.31
June 2000	3,773,842.88	August 2001	3,030,727.18	October 2002	2,381,593.32
July 2000	3,723,462.69	September 2001	2,979,509.64	November 2002	2,340,591.60
August 2000	3,672,093.43	October 2001	2,929,065.59	December 2002	2,300,270.87
September 2000	3,619,772.26	November 2001	2,879,388.10	January 2003	2,260,624.92
October 2000	3,566,750.51	December 2001	2,830,470.26	February 2003	2,221,647.58
November 2000	3,513,060.67	January 2002	2,782,305.23	March 2003	2,183,332.71
December 2000	3,459,112.91	February 2002	2,734,886.21	April 2003	2,145,674.25

PM Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2003	\$2,108,666.17	November 2005	\$1,272,842.66	May 2008	\$ 844,573.68
June 2003	2,072,302.49	December 2005	1,253,255.23	June 2008	826,365.37
July 2003	2,036,577.28	January 2006	1,234,148.84	July 2008	806,918.03
August 2003	2,001,484.66	February 2006	1,215,518.87	August 2008	786,258.79
September 2003	1,967,018.79	March 2006	1,197,360.73	September 2008	764,414.36
October 2003	1,933,173.89	April 2006	1,179,669.90	October 2008	741,411.01
November 2003	1,899,944.20	May 2006	1,162,441.86	November 2008	717,274.59
December 2003	1,867,324.03	June 2006	1,145,672.13	December 2008	692,030.53
January 2004	1,835,307.73	July 2006	1,129,356.30	January 2009	665,703.86
February 2004	1,803,889.69	August 2006	1,113,489.96	February 2009	638,319.20
March 2004	1,773,064.36	September 2006	1,098,068.76	March 2009	609,900.76
April 2004	1,742,826.20	October 2006	1,083,088.35	April 2009	580,472.36
May 2004	1,713,169.76	November 2006	1,068,544.47	May 2009	550,057.46
June 2004	1,684,089.59	December 2006	1,054,432.84	June 2009	518,679.09
July 2004	1,655,580.32	January 2007	1,040,749.26	July 2009	486,359.95
August 2004	1,627,636.60	February 2007	1,027,165.59	August 2009	453,122.33
September 2004	1,600,253.13	March 2007	1,014,325.56	September 2009	418,988.19
October 2004	1,573,424.66	April 2007	1,001,901.12	October 2009	383,979.12
November 2004	1,547,145.97	May 2007	989,888.18	November 2009	348,116.33
December 2004	1,521,411.88	June 2007	978,282.68	December 2009	311,420.70
January 2005	1,496,217.27	July 2007	967,080.62	January 2010	273,912.79
February 2005	1,471,557.05	August 2007	956,278.01	February 2010	235,612.77
March 2005	1,447,426.17	September 2007	945,870.89	March 2010	196,540.51
April 2005	1,423,819.61	October 2007	935,855.35	April 2010	156,715.56
May 2005	1,400,732.42	November 2007	926,227.50	May 2010	116,157.10
June 2005	1,378,159.66	December 2007	916,048.53	June 2010	74,884.04
July 2005	1,356,096.44	January 2008	904,458.18	July 2010	32,914.94
August 2005	1,334,537.93	February 2008	891,486.34	August 2010 and thereafter	0.00
September 2005	1,313,479.30	March 2008	877,162.42		
October 2005	1,292,915.79	April 2008	861,515.37		

PG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		January 2015	\$17,683,017.34	July 2016	\$12,749,790.50
August 2013	\$23,729,000.00	February 2015	17,371,955.64	August 2016	12,513,668.27
September 2013	23,355,866.31	March 2015	17,065,583.44	September 2016	12,281,168.27
October 2013	22,959,917.37	April 2015	16,763,834.18	October 2016	12,052,238.69
November 2013	22,569,859.03	May 2015	16,466,642.22	November 2016	11,826,828.44
December 2013	22,185,608.15	June 2015	16,173,942.79	December 2016	11,604,887.16
January 2014	21,807,082.74	July 2015	15,885,672.07	January 2017	11,386,365.15
February 2014	21,434,201.94	August 2015	15,601,767.09	February 2017	11,171,213.44
March 2014	21,066,886.02	September 2015	15,322,165.74	March 2017	10,959,383.71
April 2014	20,705,056.31	October 2015	15,046,806.79	April 2017	10,750,828.32
May 2014	20,348,635.26	November 2015	14,775,629.85	May 2017	10,545,500.29
June 2014	19,997,546.38	December 2015	14,508,575.38	June 2017	10,343,353.31
July 2014	19,651,714.22	January 2016	14,245,584.63	July 2017	10,144,341.68
August 2014	19,311,064.40	February 2016	13,986,599.69	August 2017	9,948,420.35
September 2014	18,975,523.53	March 2016	13,731,563.44	September 2017	9,755,544.91
October 2014	18,645,019.26	April 2016	13,480,419.56	October 2017	9,565,671.55
November 2014	18,319,480.23	May 2016	13,233,112.50	November 2017	9,378,757.08
December 2014	17,998,836.06	June 2016	12,989,587.49	December 2017	9,194,758.89

PG Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2018	\$ 9,013,634.98	March 2021	\$ 3,899,402.60	April 2024	\$ 1,237,472.43
February 2018	8,835,343.94	April 2021	3,803,106.11	May 2024	1,186,894.21
March 2018	8,659,844.92	May 2021	3,708,407.57	June 2024	1,137,230.55
April 2018	8,487,097.64	June 2021	3,615,283.39	July 2024	1,088,467.52
May 2018	8,317,062.40	July 2021	3,523,710.33	August 2024	1,040,591.40
June 2018	8,149,700.03	August 2021	3,433,665.45	September 2024	993,588.67
July 2018	7,984,971.91	September 2021	3,345,126.16	October 2024	947,446.00
August 2018	7,822,839.96	October 2021	3,258,070.16	November 2024	902,150.25
September 2018	7,663,266.65	November 2021	3,172,475.50	December 2024	857,688.46
October 2018	7,506,214.93	December 2021	3,088,320.50	January 2025	814,047.86
November 2018	7,351,648.31	January 2022	3,005,583.82	February 2025	771,215.87
December 2018	7,199,530.78	February 2022	2,924,244.40	March 2025	729,180.08
January 2019	7,049,826.85	March 2022	2,844,281.47	April 2025	687,928.26
February 2019	6,902,501.52	April 2022	2,765,674.58	May 2025	647,448.36
March 2019	6,757,520.26	May 2022	2,688,403.55	June 2025	607,728.50
April 2019	6,614,849.05	June 2022	2,612,448.49	July 2025	568,756.96
May 2019	6,474,454.32	July 2022	2,537,789.79	August 2025	530,522.21
June 2019	6,336,303.00	August 2022	2,464,408.11	September 2025	493,012.85
July 2019	6,200,362.45	September 2022	2,392,284.39	October 2025	456,217.69
August 2019	6,066,600.51	October 2022	2,321,399.84	November 2025	420,125.66
September 2019	5,934,985.44	November 2022	2,251,735.94	December 2025	384,725.87
October 2019	5,805,485.98	December 2022	2,183,274.41	January 2026	350,007.59
November 2019	5,678,071.28	January 2023	2,115,997.27	February 2026	315,960.21
December 2019	5,552,710.93	February 2023	2,049,886.75	March 2026	282,573.33
January 2020	5,429,374.95	March 2023	1,984,925.36	April 2026	249,836.64
February 2020	5,308,033.77	April 2023	1,921,095.85	May 2026	217,740.03
March 2020	5,188,658.24	May 2023	1,858,381.21	June 2026	186,273.49
April 2020	5,071,219.63	June 2023	1,796,764.67	July 2026	155,427.19
May 2020	4,955,689.58	July 2023	1,736,229.71	August 2026	125,191.42
June 2020	4,842,040.16	August 2023	1,676,760.03	September 2026	95,556.62
July 2020	4,730,243.82	September 2023	1,618,339.57	October 2026	78,818.84
August 2020	4,620,273.38	October 2023	1,560,952.50	November 2026	62,412.58
September 2020	4,512,102.07	November 2023	1,504,583.21	December 2026	46,332.65
October 2020	4,405,703.48	December 2023	1,449,216.30	January 2027	30,573.92
November 2020	4,301,051.56	January 2024	1,394,836.62	February 2027	15,131.36
December 2020	4,198,120.65	February 2024	1,341,429.21	March 2027 and thereafter	0.00
January 2021	4,096,885.44	March 2024	1,288,979.32		
February 2021	3,997,320.95				

PK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008	\$37,793,000.00	June 2009	\$30,002,797.63	April 2010	\$22,135,222.88
October 2008	37,172,702.35	July 2009	29,163,595.95	May 2010	21,409,644.07
November 2008	36,230,420.30	August 2009	28,336,486.53	June 2010	20,694,575.31
December 2008	35,301,662.90	September 2009	27,521,301.15	July 2010	19,989,870.06
January 2009	34,386,242.37	October 2009	26,717,873.93	August 2010	19,295,383.77
February 2009	33,483,973.47	November 2009	25,926,041.20	September 2010	18,610,973.87
March 2009	32,594,673.52	December 2009	25,145,641.59	October 2010	17,936,499.74
April 2009	31,718,162.31	January 2010	24,376,515.89	November 2010	17,271,822.70
May 2009	30,854,262.12	February 2010	23,618,507.09	December 2010	16,616,805.96
		March 2010	22,871,460.33	January 2011	15,971,314.60

PK Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2011	\$15,335,215.57	January 2012	\$ 8,921,740.61	December 2012	\$ 3,469,788.46
March 2011	14,708,377.63	February 2012	8,388,610.29	January 2013	3,016,886.13
April 2011.....	14,090,671.33	March 2012	7,863,299.76	February 2013	2,570,676.83
May 2011	13,481,969.00	April 2012.....	7,345,699.35	March 2013	2,131,066.36
June 2011	12,882,144.74	May 2012	6,835,700.91	April 2013.....	1,697,961.86
July 2011	12,291,074.35	June 2012	6,333,197.76	May 2013	1,271,271.72
August 2011	11,708,635.36	July 2012	5,838,084.69	June 2013	850,905.58
September 2011.....	11,134,706.95	August 2012	5,350,257.95	July 2013	436,774.35
October 2011	10,569,169.97	September 2012.....	4,869,615.19	August 2013	28,790.15
November 2011	10,011,906.93	October 2012	4,396,055.49	September 2013 and thereafter	0.00
December 2011	9,462,801.91	November 2012	3,929,479.31		

SE Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$4,910,833.00	December 2002	\$1,919,551.02	January 2006	\$ 947,470.21
December 1999	4,721,497.22	January 2003	1,880,590.32	February 2006	932,761.45
January 2000	4,533,946.29	February 2003	1,842,434.54	March 2006	918,569.38
February 2000	4,348,163.67	March 2003	1,805,074.35	April 2006.....	904,887.66
March 2000	4,164,132.98	April 2003.....	1,768,500.51	May 2006	891,710.01
April 2000.....	3,981,837.99	May 2003	1,732,703.88	June 2006	879,030.23
May 2000	3,801,262.61	June 2003	1,697,675.40	July 2006	866,842.16
June 2000	3,622,390.91	July 2003	1,663,406.11	August 2006	855,139.72
July 2000	3,445,207.11	August 2003	1,629,887.16	September 2006.....	843,916.90
August 2000	3,378,375.00	September 2003.....	1,597,109.76	October 2006	833,167.75
September 2000.....	3,312,664.84	October 2003	1,565,065.23	November 2006	822,886.38
October 2000	3,248,064.09	November 2003	1,533,744.97	December 2006	813,066.95
November 2000	3,184,560.30	December 2003	1,503,140.49	January 2007	803,703.70
December 2000	3,122,141.14	January 2004	1,473,243.36	February 2007	794,790.93
January 2001	3,060,794.44	February 2004	1,444,045.25	March 2007	786,322.99
February 2001	3,000,508.12	March 2004	1,415,537.92	April 2007.....	778,294.30
March 2001	2,941,270.24	April 2004.....	1,387,713.21	May 2007	770,699.34
April 2001.....	2,883,068.98	May 2004	1,360,563.04	June 2007	763,532.62
May 2001	2,825,892.63	June 2004	1,334,079.43	July 2007	756,788.76
June 2001	2,769,729.62	July 2004	1,308,254.46	August 2007	750,462.38
July 2001	2,714,568.46	August 2004	1,283,080.31	September 2007.....	744,548.21
August 2001	2,660,397.82	September 2004.....	1,258,549.24	October 2007	738,741.30
September 2001.....	2,607,206.46	October 2004	1,234,630.46	November 2007	732,660.03
October 2001	2,554,983.26	November 2004	1,211,362.62	December 2007	726,311.57
November 2001	2,503,717.21	December 2004	1,188,715.10	January 2008	719,702.94
December 2001	2,453,397.42	January 2005	1,166,680.47	February 2008	712,841.06
January 2002	2,404,013.10	February 2005	1,145,251.39	March 2008	705,732.71
February 2002	2,355,553.59	March 2005	1,124,420.57	April 2008.....	698,384.54
March 2002	2,308,008.31	April 2005.....	1,104,180.82	May 2008	690,803.10
April 2002.....	2,261,366.82	May 2005	1,084,525.02	June 2008	682,994.80
May 2002	2,215,618.76	June 2005	1,065,446.12	July 2008	674,965.96
June 2002	2,170,753.88	July 2005	1,046,937.15	August 2008	666,722.75
July 2002	2,126,762.06	August 2005	1,028,991.19	September 2008.....	658,271.25
August 2002	2,083,633.25	September 2005.....	1,011,601.43	October 2008	649,617.44
September 2002.....	2,041,357.52	October 2005	994,761.11	November 2008	640,767.16
October 2002	1,999,925.04	November 2005	978,463.53	December 2008	631,726.17
November 2002	1,959,326.09	December 2005	962,702.08	January 2009	622,500.10

SE Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2009	\$ 613,094.50	August 2010	\$ 418,823.81	February 2012	\$ 194,065.44
March 2009	603,514.79	September 2010	406,932.03	March 2012	181,093.85
April 2009	593,766.32	October 2010	394,951.95	April 2012	168,090.25
May 2009	583,854.32	November 2010	382,887.27	May 2012	155,057.19
June 2009	573,783.92	December 2010	370,741.63	June 2012	141,997.19
July 2009	563,560.16	January 2011	358,518.55	July 2012	128,912.67
August 2009	553,188.00	February 2011	346,221.54	August 2012	115,806.03
September 2009	542,672.28	March 2011	333,853.99	September 2012	102,679.61
October 2009	532,017.77	April 2011	321,419.26	October 2012	89,535.71
November 2009	521,229.14	May 2011	308,920.61	November 2012	76,376.56
December 2009	510,310.96	June 2011	296,361.26	December 2012	63,204.36
January 2010	499,267.74	July 2011	283,744.36	January 2013	50,021.25
February 2010	488,103.88	August 2011	271,072.98	February 2013	36,829.32
March 2010	476,823.71	September 2011	258,350.14	March 2013	23,630.63
April 2010	465,431.48	October 2011	245,578.80	April 2013	10,427.18
May 2010	453,931.33	November 2011	232,761.85	May 2013 and thereafter	0.00
June 2010	442,327.35	December 2011	219,902.14		
July 2010	430,623.53	January 2012	207,002.43		

FD Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$49,554,167.00	May 2002	\$22,357,335.69	November 2004	\$12,223,601.46
December 1999	47,643,620.07	June 2002	21,904,613.83	December 2004	11,995,070.18
January 2000	45,751,083.67	July 2002	21,460,701.72	January 2005	11,772,723.47
February 2000	43,876,390.94	August 2002	21,025,498.11	February 2005	11,556,487.15
March 2000	42,019,376.55	September 2002	20,598,902.77	March 2005	11,346,287.82
April 2000	40,179,876.72	October 2002	20,180,816.49	April 2005	11,142,052.85
May 2000	38,357,729.16	November 2002	19,771,141.09	May 2005	10,943,710.38
June 2000	36,552,773.09	December 2002	19,369,779.41	June 2005	10,751,189.27
July 2000	34,764,849.20	January 2003	18,976,635.26	July 2005	10,564,419.15
August 2000	34,090,460.56	February 2003	18,591,613.45	August 2005	10,383,330.36
September 2000	33,427,393.46	March 2003	18,214,619.78	September 2005	10,207,854.00
October 2000	32,775,521.06	April 2003	17,845,560.99	October 2005	10,037,921.87
November 2000	32,134,717.82	May 2003	17,484,344.81	November 2005	9,873,466.49
December 2000	31,504,859.47	June 2003	17,130,879.89	December 2005	9,714,421.08
January 2001	30,885,823.00	July 2003	16,785,075.85	January 2006	9,560,719.58
February 2001	30,277,486.63	August 2003	16,446,843.22	February 2006	9,412,296.61
March 2001	29,679,729.86	September 2003	16,116,093.46	March 2006	9,269,087.47
April 2001	29,092,433.36	October 2003	15,792,738.94	April 2006	9,131,028.15
May 2001	28,515,479.05	November 2003	15,476,692.94	May 2006	8,998,055.32
June 2001	27,948,750.03	December 2003	15,167,869.63	June 2006	8,870,106.29
July 2001	27,392,130.60	January 2004	14,866,184.07	July 2006	8,747,119.07
August 2001	26,845,506.23	February 2004	14,571,552.20	August 2006	8,629,032.28
September 2001	26,308,763.55	March 2004	14,283,890.82	September 2006	8,515,785.23
October 2001	25,781,790.37	April 2004	14,003,117.61	October 2006	8,407,317.84
November 2001	25,264,475.62	May 2004	13,729,151.07	November 2006	8,303,570.67
December 2001	24,756,709.36	June 2004	13,461,910.59	December 2006	8,204,484.92
January 2002	24,258,382.78	July 2004	13,201,316.35	January 2007	8,110,002.40
February 2002	23,769,388.18	August 2004	12,947,289.40	February 2007	8,020,065.55
March 2002	23,289,618.96	September 2004	12,699,751.56	March 2007	7,934,617.41
April 2002	22,818,969.61	October 2004	12,458,392.25	April 2007	7,853,601.61

FD Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2007	\$ 7,776,962.41	June 2009	\$ 5,789,930.97	July 2011	\$ 2,863,203.73
June 2007	7,704,644.63	July 2009	5,686,765.25	August 2011	2,735,339.53
July 2007	7,636,593.71	August 2009	5,582,101.98	September 2011.....	2,606,956.08
August 2007	7,572,755.63	September 2009.....	5,475,990.11	October 2011	2,478,083.21
September 2007.....	7,513,076.99	October 2009	5,368,477.71	November 2011	2,348,750.14
October 2007	7,454,480.65	November 2009	5,259,611.90	December 2011	2,218,985.48
November 2007	7,393,115.87	December 2009	5,149,438.92	January 2012	2,088,817.26
December 2007	7,329,054.89	January 2010	5,038,004.14	February 2012	1,958,272.92
January 2008	7,262,368.67	February 2010	4,925,352.04	March 2012	1,827,379.33
February 2008	7,193,126.91	March 2010	4,811,526.27	April 2012.....	1,696,162.78
March 2008	7,121,398.04	April 2010.....	4,696,569.62	May 2012	1,564,649.03
April 2008.....	7,047,249.25	May 2010	4,580,524.07	June 2012	1,432,863.28
May 2008	6,970,746.54	June 2010	4,463,430.78	July 2012	1,300,830.20
June 2008	6,891,954.69	July 2010	4,345,330.11	August 2012	1,168,573.92
July 2008	6,810,937.31	August 2010	4,226,261.65	September 2012.....	1,036,118.06
August 2008	6,727,756.85	September 2010.....	4,106,264.19	October 2012	903,485.75
September 2008.....	6,642,474.64	October 2010	3,985,375.78	November 2012	770,699.59
October 2008	6,555,150.86	November 2010	3,863,633.72	December 2012	637,781.70
November 2008	6,465,844.61	December 2010	3,741,074.56	January 2013	504,753.71
December 2008	6,374,613.88	January 2011	3,617,734.15	February 2013	371,636.79
January 2009	6,281,515.60	February 2011	3,493,647.59	March 2013	238,451.63
February 2009	6,186,605.66	March 2011	3,368,849.33	April 2013.....	105,218.45
March 2009	6,089,938.90	April 2011.....	3,243,373.09	May 2013 and thereafter	0.00
April 2009.....	5,991,569.15	May 2011	3,117,251.92		
May 2009	5,891,549.23	June 2011	2,990,518.23		

DA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2000	\$14,499,000.00	October 2000	\$ 9,324,483.43	February 2001	\$ 2,543,096.94
August 2000	12,765,646.50	November 2000	7,616,585.23	March 2001	868,524.53
September 2000.....	11,040,822.45	December 2000	5,917,083.88	April 2001 and thereafter	0.00
		January 2001	4,225,935.63		

DB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2001	\$62,770,000.00	March 2002	\$44,172,961.08	May 2003	\$22,864,374.41
April 2001.....	61,972,175.29	April 2002	42,602,008.87	June 2003	21,397,406.61
May 2001	60,314,006.38	May 2002	41,038,739.47	July 2003	19,937,578.62
June 2001	58,663,975.15	June 2002	39,483,112.77	August 2003	18,484,853.11
July 2001	57,022,039.17	July 2002	37,935,088.88	September 2003.....	17,039,192.98
August 2001	55,388,156.25	August 2002	36,394,628.13	October 2003	15,600,561.28
September 2001.....	53,762,284.39	September 2002.....	34,861,691.03	November 2003	14,168,921.28
October 2001	52,144,381.81	October 2002	33,336,238.31	December 2003	12,744,236.43
November 2001	50,534,406.97	November 2002	31,818,230.89	January 2004	11,326,470.35
December 2001	48,932,318.50	December 2002	30,307,629.89	February 2004	9,915,586.86
January 2002	47,338,075.28	January 2003	28,804,396.63	March 2004	8,511,549.97
February 2002	45,751,636.38	February 2003	27,308,492.64	April 2004.....	7,114,323.87
		March 2003	25,819,879.63	May 2004	5,723,872.93
		April 2003.....	24,338,519.52	June 2004	4,340,161.70

DB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2004	\$ 2,963,154.93	September 2004.....	\$ 229,114.57
August 2004	1,592,817.52	October 2004 and thereafter	0.00

DC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2004.....	\$34,828,000.00	July 2005	\$21,777,796.80	May 2006	\$ 9,124,460.06
October 2004	33,700,380.06	August 2005	20,484,819.68	June 2006	7,892,326.30
November 2004	32,349,842.03	September 2005.....	19,198,071.86	July 2006	6,666,102.71
December 2004	31,005,834.83	October 2005	17,917,520.66	August 2006	5,445,758.28
January 2005	29,668,324.24	November 2005	16,643,133.62	September 2006.....	4,231,262.13
February 2005	28,337,276.26	December 2005	15,374,878.40	October 2006	3,022,583.58
March 2005	27,012,657.03	January 2006	14,112,722.85	November 2006	1,819,692.07
April 2005.....	25,694,432.88	February 2006	12,856,634.99	December 2006	622,557.21
May 2005	24,382,570.32	March 2006	11,606,582.98	January 2007 and thereafter	0.00
June 2005	23,077,036.01	April 2006.....	10,362,535.17		

DE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2006	\$22,848,000.00	August 2007	\$14,097,121.76	April 2008.....	\$ 5,328,261.30
January 2007	22,279,148.76	September 2007.....	12,950,454.55	May 2008	4,300,739.40
February 2007	21,093,436.65	October 2007	11,814,028.56	June 2008	3,287,924.83
March 2007	19,913,390.95	November 2007	10,693,818.84	July 2008	2,289,613.64
April 2007.....	18,738,981.88	December 2007	9,589,600.84	August 2008	1,305,604.65
May 2007	17,570,179.82	January 2008	8,501,153.06	September 2008.....	335,699.46
June 2007	16,406,955.30	February 2008	7,428,257.04	October 2008 and thereafter	0.00
July 2007	15,249,279.01	March 2008	6,370,697.30		

PH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2000	\$134,945,000.00	August 2001	\$113,064,156.25	November 2002	\$ 89,494,230.89
August 2000	133,211,646.50	September 2001.....	111,438,284.39	December 2002	87,983,629.89
September 2000.....	131,486,822.45	October 2001	109,820,381.81	January 2003	86,480,396.63
October 2000	129,770,483.43	November 2001	108,210,406.97	February 2003	84,984,492.64
November 2000	128,062,585.23	December 2001	106,608,318.50	March 2003	83,495,879.63
December 2000	126,363,083.88	January 2002	105,014,075.28	April 2003.....	82,014,519.52
January 2001	124,671,935.63	February 2002	103,427,636.38	May 2003	80,540,374.41
February 2001	122,989,096.94	March 2002	101,848,961.08	June 2003	79,073,406.61
March 2001	121,314,524.53	April 2002.....	100,278,008.87	July 2003	77,613,578.62
April 2001.....	119,648,175.29	May 2002	98,714,739.47	August 2003	76,160,853.11
May 2001	117,990,006.38	June 2002	97,159,112.77	September 2003.....	74,715,192.98
June 2001	116,339,975.15	July 2002	95,611,088.88	October 2003	73,276,561.28
July 2001	114,698,039.17	August 2002	94,070,628.13	November 2003	71,844,921.28
		September 2002.....	92,537,691.03	December 2003	70,420,236.43
		October 2002	91,012,238.31	January 2004	69,002,470.35

PH Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2004	\$ 67,591,586.86	October 2005	\$ 40,765,520.66	May 2007	\$ 17,570,179.82
March 2004	66,187,549.97	November 2005	39,491,133.62	June 2007	16,406,955.30
April 2004	64,790,323.87	December 2005	38,222,878.40	July 2007	15,249,279.01
May 2004	63,399,872.93	January 2006	36,960,722.85	August 2007	14,097,121.76
June 2004	62,016,161.70	February 2006	35,704,634.99	September 2007	12,950,454.55
July 2004	60,639,154.93	March 2006	34,454,582.98	October 2007	11,814,028.56
August 2004	59,268,817.52	April 2006	33,210,535.17	November 2007	10,693,818.84
September 2004	57,905,114.57	May 2006	31,972,460.06	December 2007	9,589,600.84
October 2004	56,548,380.06	June 2006	30,740,326.30	January 2008	8,501,153.06
November 2004	55,197,842.03	July 2006	29,514,102.71	February 2008	7,428,257.04
December 2004	53,853,834.83	August 2006	28,293,758.28	March 2008	6,370,697.30
January 2005	52,516,324.24	September 2006	27,079,262.13	April 2008	5,328,261.30
February 2005	51,185,276.26	October 2006	25,870,583.58	May 2008	4,300,739.40
March 2005	49,860,657.03	November 2006	24,667,692.07	June 2008	3,287,924.83
April 2005	48,542,432.88	December 2006	23,470,557.21	July 2008	2,289,613.64
May 2005	47,230,570.32	January 2007	22,279,148.76	August 2008	1,305,604.65
June 2005	45,925,036.01	February 2007	21,093,436.65	September 2008	335,699.46
July 2005	44,625,796.80	March 2007	19,913,390.95	October 2008 and thereafter	0.00
August 2005	43,332,819.68	April 2007	18,738,981.88		
September 2005	42,046,071.86				

PJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2000	\$134,945,000.00	October 2002	\$ 91,012,238.31	February 2005	\$ 51,185,276.26
August 2000	133,211,646.50	November 2002	89,494,230.89	March 2005	49,860,657.03
September 2000	131,486,822.45	December 2002	87,983,629.89	April 2005	48,542,432.88
October 2000	129,770,483.43	January 2003	86,480,396.63	May 2005	47,230,570.32
November 2000	128,062,585.23	February 2003	84,984,492.64	June 2005	45,925,036.01
December 2000	126,363,083.88	March 2003	83,495,879.63	July 2005	44,625,796.80
January 2001	124,671,935.63	April 2003	82,014,519.52	August 2005	43,332,819.68
February 2001	122,989,096.94	May 2003	80,540,374.41	September 2005	42,046,071.86
March 2001	121,314,524.53	June 2003	79,073,406.61	October 2005	40,765,520.66
April 2001	119,648,175.29	July 2003	77,613,578.62	November 2005	39,491,133.62
May 2001	117,990,006.38	August 2003	76,160,853.11	December 2005	38,222,878.40
June 2001	116,339,975.15	September 2003	74,715,192.98	January 2006	36,960,722.85
July 2001	114,698,039.17	October 2003	73,276,561.28	February 2006	35,704,634.99
August 2001	113,064,156.25	November 2003	71,844,921.28	March 2006	34,454,582.98
September 2001	111,438,284.39	December 2003	70,420,236.43	April 2006	33,210,535.17
October 2001	109,820,381.81	January 2004	69,002,470.35	May 2006	31,972,460.06
November 2001	108,210,406.97	February 2004	67,591,586.86	June 2006	30,740,326.30
December 2001	106,608,318.50	March 2004	66,187,549.97	July 2006	29,514,102.71
January 2002	105,014,075.28	April 2004	64,790,323.87	August 2006	28,293,758.28
February 2002	103,427,636.38	May 2004	63,399,872.93	September 2006	27,079,262.13
March 2002	101,848,961.08	June 2004	62,016,161.70	October 2006	25,870,583.58
April 2002	100,278,008.87	July 2004	60,639,154.93	November 2006	24,667,692.07
May 2002	98,714,739.47	August 2004	59,268,817.52	December 2006	23,470,557.21
June 2002	97,159,112.77	September 2004	57,905,114.57	January 2007	22,279,148.76
July 2002	95,611,088.88	October 2004	56,548,380.06	February 2007	21,093,436.65
August 2002	94,070,628.13	November 2004	55,197,842.03	March 2007	19,913,390.95
September 2002	92,537,691.03	December 2004	53,853,834.83	April 2007	18,738,981.88
		January 2005	52,516,324.24	May 2007	17,570,179.82

PJ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2007	\$ 16,406,955.30	December 2007	\$ 9,589,600.84	June 2008	\$ 3,287,924.83
July 2007	15,249,279.01	January 2008	8,501,153.06	July 2008	2,289,613.64
August 2007	14,097,121.76	February 2008	7,428,257.04	August 2008	1,305,604.65
September 2007	12,950,454.55	March 2008	6,370,697.30	September 2008	335,699.46
October 2007	11,814,028.56	April 2008	5,328,261.30	October 2008 and thereafter	0.00
November 2007	10,693,818.84	May 2008	4,300,739.40		

SM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$4,088,000.00	May 2003	\$2,108,666.17	November 2006	\$1,068,544.47
December 1999	4,047,956.79	June 2003	2,072,302.49	December 2006	1,054,432.84
January 2000	4,006,223.85	July 2003	2,036,577.28	January 2007	1,040,749.26
February 2000	3,962,839.85	August 2003	2,001,484.66	February 2007	1,027,165.59
March 2000	3,917,845.49	September 2003	1,967,018.79	March 2007	1,014,325.56
April 2000	3,871,283.44	October 2003	1,933,173.89	April 2007	1,001,901.12
May 2000	3,823,198.28	November 2003	1,899,944.20	May 2007	989,888.18
June 2000	3,773,842.88	December 2003	1,867,324.03	June 2007	978,282.68
July 2000	3,723,462.69	January 2004	1,835,307.73	July 2007	967,080.62
August 2000	3,672,093.43	February 2004	1,803,889.69	August 2007	956,278.01
September 2000	3,619,772.26	March 2004	1,773,064.36	September 2007	945,870.89
October 2000	3,566,750.51	April 2004	1,742,826.20	October 2007	935,855.35
November 2000	3,513,060.67	May 2004	1,713,169.76	November 2007	926,227.50
December 2000	3,459,112.91	June 2004	1,684,089.59	December 2007	916,048.53
January 2001	3,405,108.73	July 2004	1,655,580.32	January 2008	904,458.18
February 2001	3,351,064.37	August 2004	1,627,636.60	February 2008	891,486.34
March 2001	3,296,996.75	September 2004	1,600,253.13	March 2008	877,162.42
April 2001	3,242,923.43	October 2004	1,573,424.66	April 2008	861,515.37
May 2001	3,189,091.22	November 2004	1,547,145.97	May 2008	844,573.68
June 2001	3,135,510.88	December 2004	1,521,411.88	June 2008	826,365.37
July 2001	3,082,725.24	January 2005	1,496,217.27	July 2008	806,918.03
August 2001	3,030,727.18	February 2005	1,471,557.05	August 2008	786,258.79
September 2001	2,979,509.64	March 2005	1,447,426.17	September 2008	764,414.36
October 2001	2,929,065.59	April 2005	1,423,819.61	October 2008	741,411.01
November 2001	2,879,388.10	May 2005	1,400,732.42	November 2008	717,274.59
December 2001	2,830,470.26	June 2005	1,378,159.66	December 2008	692,030.53
January 2002	2,782,305.23	July 2005	1,356,096.44	January 2009	665,703.86
February 2002	2,734,886.21	August 2005	1,334,537.93	February 2009	638,319.20
March 2002	2,688,206.47	September 2005	1,313,479.30	March 2009	609,900.76
April 2002	2,642,259.33	October 2005	1,292,915.79	April 2009	580,472.36
May 2002	2,597,038.16	November 2005	1,272,842.66	May 2009	550,057.46
June 2002	2,552,536.37	December 2005	1,253,255.23	June 2009	518,679.09
July 2002	2,508,747.44	January 2006	1,234,148.84	July 2009	486,359.95
August 2002	2,465,664.89	February 2006	1,215,518.87	August 2009	453,122.33
September 2002	2,423,282.31	March 2006	1,197,360.73	September 2009	418,988.19
October 2002	2,381,593.32	April 2006	1,179,669.90	October 2009	383,979.12
November 2002	2,340,591.60	May 2006	1,162,441.86	November 2009	348,116.33
December 2002	2,300,270.87	June 2006	1,145,672.13	December 2009	311,420.70
January 2003	2,260,624.92	July 2006	1,129,356.30	January 2010	273,912.79
February 2003	2,221,647.58	August 2006	1,113,489.96	February 2010	235,612.77
March 2003	2,183,332.71	September 2006	1,098,068.76	March 2010	196,540.51
April 2003	2,145,674.25	October 2006	1,083,088.35	April 2010	156,715.56

SM Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2010	\$ 116,157.10	July 2010	\$ 32,914.94
June 2010	74,884.04	August 2010 and thereafter	0.00

G Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$12,264,000.00	July 2003	\$ 6,109,731.85	March 2007	\$ 3,042,976.69
December 1999	12,143,870.38	August 2003	6,004,453.99	April 2007	3,005,703.36
January 2000	12,018,671.55	September 2003	5,901,056.38	May 2007	2,969,664.53
February 2000	11,888,519.55	October 2003	5,799,521.67	June 2007	2,934,848.04
March 2000	11,753,536.47	November 2003	5,699,832.60	July 2007	2,901,241.86
April 2000	11,613,850.32	December 2003	5,601,972.09	August 2007	2,868,834.03
May 2000	11,469,594.84	January 2004	5,505,923.19	September 2007	2,837,612.67
June 2000	11,321,528.63	February 2004	5,411,669.08	October 2007	2,807,566.05
July 2000	11,170,388.06	March 2004	5,319,193.07	November 2007	2,778,682.51
August 2000	11,016,280.29	April 2004	5,228,478.60	December 2007	2,748,145.60
September 2000	10,859,316.79	May 2004	5,139,509.27	January 2008	2,713,374.55
October 2000	10,700,251.52	June 2004	5,052,268.77	February 2008	2,674,459.02
November 2000	10,539,182.01	July 2004	4,966,740.96	March 2008	2,631,487.26
December 2000	10,377,338.72	August 2004	4,882,909.80	April 2008	2,584,546.12
January 2001	10,215,326.19	September 2004	4,800,759.39	May 2008	2,533,721.04
February 2001	10,053,193.11	October 2004	4,720,273.98	June 2008	2,479,096.11
March 2001	9,890,990.24	November 2004	4,641,437.91	July 2008	2,420,754.09
April 2001	9,728,770.29	December 2004	4,564,235.65	August 2008	2,358,776.37
May 2001	9,567,273.66	January 2005	4,488,651.82	September 2008	2,293,243.08
June 2001	9,406,532.64	February 2005	4,414,671.16	October 2008	2,224,233.03
July 2001	9,248,175.72	March 2005	4,342,278.51	November 2008	2,151,823.77
August 2001	9,092,181.54	April 2005	4,271,458.83	December 2008	2,076,091.60
September 2001	8,938,528.91	May 2005	4,202,197.26	January 2009	1,997,111.59
October 2001	8,787,196.78	June 2005	4,134,478.98	February 2009	1,914,957.60
November 2001	8,638,164.30	July 2005	4,068,289.33	March 2009	1,829,702.28
December 2001	8,491,410.78	August 2005	4,003,613.78	April 2009	1,741,417.09
January 2002	8,346,915.69	September 2005	3,940,437.90	May 2009	1,650,172.37
February 2002	8,204,658.63	October 2005	3,878,747.37	June 2009	1,556,037.27
March 2002	8,064,619.42	November 2005	3,818,527.99	July 2009	1,459,079.84
April 2002	7,926,778.00	December 2005	3,759,765.70	August 2009	1,359,367.00
May 2002	7,791,114.47	January 2006	3,702,446.52	September 2009	1,256,964.58
June 2002	7,657,609.10	February 2006	3,646,556.60	October 2009	1,151,937.35
July 2002	7,526,242.31	March 2006	3,592,082.20	November 2009	1,044,348.98
August 2002	7,396,994.68	April 2006	3,539,009.70	December 2009	934,262.11
September 2002	7,269,846.93	May 2006	3,487,325.57	January 2010	821,738.36
October 2002	7,144,779.96	June 2006	3,437,016.40	February 2010	706,838.31
November 2002	7,021,774.80	July 2006	3,388,068.91	March 2010	589,621.54
December 2002	6,900,812.62	August 2006	3,340,469.89	April 2010	470,146.67
January 2003	6,781,874.77	September 2006	3,294,206.27	May 2010	348,471.30
February 2003	6,664,942.74	October 2006	3,249,265.06	June 2010	224,652.12
March 2003	6,549,998.14	November 2006	3,205,633.41	July 2010	98,744.83
April 2003	6,437,022.76	December 2006	3,163,298.52	August 2010 and thereafter	0.00
May 2003	6,325,998.51	January 2007	3,122,247.77		
June 2003	6,216,907.48	February 2007	3,081,496.78		

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\$521,876,632



FannieMae

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PROSPECTUS SUPPLEMENT

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Bear, Stearns & Co. Inc.

October 20, 1999
