

Supplement
(To Prospectus Supplement dated April 14, 1999)

\$1,616,996,704



Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1999-26

This is a Supplement to the Prospectus Supplement dated April 14, 1999 (the "Prospectus Supplement"). Capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Prospectus Supplement.

Notwithstanding anything set forth on S-17 of the Prospectus Supplement, the SK Class will accrue interest during the one month period ending on the day preceding the Distribution Date and will thus be considered a No Delay Class.

Carefully consider the risk factors starting on page S-10 of the Prospectus Supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

The date of this Supplement is August 24, 1999

\$1,616,996,704



FannieMae

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1999-26**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of an accrual class), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will indirectly own

- Fannie Mae MBS and
- an underlying REMIC certificate backed directly or indirectly by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PA	1	\$ 24,812,000	PAC	6.00%	FIX	31359WBW0	September 2008
PG	1	16,294,000	PAC	6.00	FIX	31359WBX8	September 2011
PH	1	62,938,000	PAC	6.00	FIX	31359WBY6	March 2019
PC	1	186,474,000	PAC	6.00	FIX	31359WBZ3	June 2029
A	1	82,799,000	PAC	6.00	FIX	31359WCA7	October 2027
FI	1	506,700(1)	NTL	(2)	FLT/IO	31359WCB5	December 2027
FA	1	30,402,000	SCH	(2)	FLT	31359WCC3	December 2027
FB	1	51,962,470	SUP	(2)	FLT	31359WCD1	March 2028
S	1	34,318,530	SUP	(2)	INV	31359WCE9	March 2028
ZA	1	10,000,000	SUP	6.00	FIX/Z	31359WCF6	June 2029
KA	2	37,508,000	PAC	6.00	FIX	31359WCG4	February 2011
KG	2	41,345,000	PAC	6.00	FIX	31359WCH2	October 2016
KH	2	25,191,000	PAC	6.00	FIX	31359WCJ8	March 2019
KL	2	24,812,000	PAC	6.00	FIX	31359WCK5	September 2008
KM	2	16,294,000	PAC	6.00	FIX	31359WCL3	September 2011
KN	2	62,938,000	PAC	6.00	FIX	31359WCM1	March 2019
KC	2	372,948,000	PAC	6.00	FIX	31359WCN9	June 2029
KY	2	165,598,000	SEG/PAC	6.00	FIX	31359WCP4	October 2027
KF	2	75,000,000	SEG/TAC	(2)	FLT	31359WCQ2	January 2028
KS(3)	2	75,000,000(1)	NTL	(2)	INV/IO	31359WCR0	January 2028
OA(3)	2	25,000,000	SEG/TAC	(4)	PO	31359WCS8	January 2028
FS	2	88,266,181	SEG/SUP	(2)	FLT	31359WCT6	June 2029
OS(3)	2	88,266,181(1)	NTL	(2)	INV/IO	31359WCU3	June 2029
OB(3)	2	29,569,172	SEG/SUP	(4)	PO	31359WCV1	June 2029
SC	2	3,530,647	SEG/SUP	(2)	INV	31359WCW9	June 2029
KZ	2	12,000,000	SEG/SUP	6.00	FIX/Z	31359WCX7	October 2026
ZB	2	20,000,000	SEG(TAC)/SEQ	6.00	FIX/Z	31359WCY5	June 2029
LF	3	6,545,455	SEQ	(2)	FLT	31359WCZ2	July 2016
LS	3	6,545,455(1)	NTL	(2)	INV/IO	31359WDA6	July 2016
LA	3	65,454,545	SEQ	6.25	FIX	31359WDB4	July 2016
LB	3	28,000,000	SEQ	6.50	FIX	31359WDC2	June 2019
CF	4	7,436,058	SC/PT	(2)	FLT	31359WDD0	April 2029
CR	4	1,062,294	SC/PT	(2)	INV	31359WDE8	April 2029
DF	4	6,498,739	SC/PT	(2)	FLT	31359WDF5	April 2029
DR	4	1,349,738	SC/PT	(2)	INV	31359WDG3	April 2029
DS	4	649,875	SC/PT	(2)	INV	31359WDH1	April 2029
R		0	NPR	0	NPR	31359WDJ7	June 2029
RL		0	NPR	0	NPR	31359WDK4	June 2029

- (1) Notional balances. These classes are interest only classes.
(2) Based on LIBOR.
(3) Exchangeable classes.
(4) Principal only classes.

Carefully consider the risk factors starting on page S-10 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The SK, SB, SD, SL and SM Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 1999.

Credit Suisse First Boston

The date of this Prospectus Supplement is April 14, 1999.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Guaranteed Mortgage Pass-Through Certificates dated October 1, 1998 (the “MBS Prospectus”);
- our Information Statement dated March 31, 1999 and its supplements (the “Information Statement”); and
- the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”).

You can obtain the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

Most of the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain the Disclosure Documents, except the Underlying REMIC Disclosure Document, by writing or calling the dealer at:

Credit Suisse First Boston Corporation
Prospectus Department
11 Madison Avenue
New York, New York 10010
(telephone 212-325-2580).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets underlying each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 1999-14-HC REMIC Certificate

Assumed Characteristics of the Mortgage Loans underlying the Group 1, Group 2 and Group 3 MBS (as of May 1, 1999)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$ 500,000,000	360	346	14	6.70%
Group 2 MBS	\$1,000,000,000	360	346	14	6.70%
Group 3 MBS	\$ 100,000,000	240	230	9	7.10%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC Certificate

Exhibit A describes the underlying REMIC certificate, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain the current class factors and disclosure document for the underlying REMIC certificate from us as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account distributions in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on May 28, 1999.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All Classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FI	6.00000%	6.00000%	0.00%	(2)
FA	5.38938%	8.50000%	0.45%	LIBOR + 45 basis points
FB	5.48938%	8.50000%	0.55%	LIBOR + 55 basis points
S	7.22548%	19.08000%	0.00%	19.08% - (2.4 × LIBOR)
KF	5.30375%	8.00000%	0.40%	LIBOR + 40 basis points
KS	2.69625%	7.60000%	0.00%	7.6% - LIBOR
FS	5.75375%	8.25000%	0.85%	LIBOR + 85 basis points
OS	2.09625%	7.00000%	0.00%	7% - LIBOR
SC	10.00000%	10.00000%	0.00%	185% - (25 × LIBOR)
LF	5.15250%	9.00000%	0.25%	LIBOR + 25 basis points
LS	3.84750%	8.75000%	0.00%	8.75% - LIBOR
CF	5.90000%	8.00000%	1.00%	LIBOR + 100 basis points
CR	14.70000%	49.00000%	0.00%	49% - (7 × LIBOR)
DF	5.40000%	8.50000%	0.50%	LIBOR + 50 basis points
DR	10.11111%	33.70370%	0.00%	33.7037% - (4.814815 × LIBOR)
DS	10.00000%	10.00000%	0.00%	80% - (10 × LIBOR)
SK	8.08875%	22.80000%	0.00%	22.8% - (3 × LIBOR)
SB	6.25746%	20.89552%	0.00%	20.89552% - (2.985075 × LIBOR)
SD	12.57750%	42.00000%	0.00%	42% - (6 × LIBOR)
SL	12.13313%	34.20000%	0.00%	34.2% - (4.5 × LIBOR)
SM	16.17750%	45.60000%	0.00%	45.6% - (6 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The formula for calculating the interest rate for the FI Class will be as stated below.

If the level of LIBOR is:

- (a) 7.95% or less, the interest rate for the related interest accrual period will be 6.0%;
- (b) greater than 7.95% and less than 8.05%, the interest rate for the related interest accrual period will be equal to $(8.05\% - \text{LIBOR}) \times 60$;
- (c) equal to or greater than 8.05%, the interest rate for the related interest accrual period will be 0.0%.

We will apply interest payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
FI	1.6666666667% of the FA Class
KS	100% of the KF Class
OS	100% of the FS Class
LS	100% of the LF Class

Distributions of Principal

Group 1 Principal Distribution Amount

ZA Accrual Amount

1. To the A Class to its Planned Balance.
2. 29.41176% of the remaining amount to the S Class to zero.

3. To the FA Class to its Scheduled Balance.
4. To the FB Class to zero.
5. To the FA Class to zero.
6. To the A Class to zero.
7. To the ZA Class.

Group 1 Cash Flow Distribution Amount

1. To the PA, PG, PH and PC Classes, in that order, to their Planned Balances.
2. To the A Class to its Planned Balance.
3. 29.41176% of the remaining amount to the S Class to zero.
4. To the FA Class to its Scheduled Balance.
5. To the FB Class to zero.
6. To the FA Class to zero.
7. To the A Class to zero.
8. To the ZA Class to zero.
9. To the PA, PG, PH and PC Classes, in that order, to zero.

Group 2 Principal Distribution Amount

KZ Accrual Amount

1. To the KF and OA Classes, pro rata, to their Maximum Targeted Balances.
2. To the KZ Class.

ZB Accrual Amount

1. To the Segment Group I to zero.
2. To the ZB Class.

Group 2 Cash Flow Distribution Amount

1. (a) 50% to the KA, KG and KH Classes, in that order, to their Planned Balances, and
(b) 50% to the KL, KM and KN Classes, in that order, to their Planned Balances.
2. To the KC Class to its Planned Balance.
3. To the Aggregate Group I and Segment Group II, pro rata, until the Aggregate I Balance is reduced to its Targeted Balance.
4. To the Segment Group II to zero.
5. To the Aggregate Group I to zero.
6. (a) 50% to the KA, KG and KH Classes, in that order, to zero, and
(b) 50% to the KL, KM and KN Classes, in that order, to zero.
7. To the KC Class to zero.

For a description of the Segment Groups, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Group 3 Principal Distribution Amount

1. To the LA and LF Classes, pro rata, to zero.
2. To the LB Class to zero.

Group 4 Principal Distribution Amount

To the CF, CR, DF, DR and DS Classes, pro rata, to zero.

We will apply principal payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
PA	4.6	2.5	2.5	2.5	2.0
PG	8.0	3.1	3.1	3.1	2.2
PH	12.4	4.5	4.5	4.5	2.7
PC	20.5	11.0	11.0	11.0	5.7
FB	27.9	19.7	11.0	1.4	0.5
S	27.3	17.5	9.0	1.9	0.8
ZA	29.4	26.0	23.7	6.2	1.8

	PSA Prepayment Assumption					
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
A	18.7	3.0	3.0	3.0	1.9	1.2

	PSA Prepayment Assumption						
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>150%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
FI and FA	26.4	13.8	5.5	5.5	5.5	2.7	1.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
KA	5.7	2.7	2.7	2.7	2.1
KG	11.0	4.0	4.0	4.0	2.5
KH	14.2	5.2	5.2	5.2	2.9
KL	4.6	2.5	2.5	2.5	2.0
KM	8.0	3.1	3.1	3.1	2.2
KN	12.4	4.5	4.5	4.5	2.7
KC	20.5	11.0	11.0	11.0	5.7
FS, OS, OB, SC, SB and SD	28.3	21.0	13.1	1.4	0.6
KZ	26.9	16.7	0.8	0.2	0.1
ZB	29.2	25.1	22.6	6.2	1.8

	PSA Prepayment Assumption					
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
KY.....	18.7	3.0	3.0	3.0	1.9	1.2

	PSA Prepayment Assumption						
	<u>0%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
KF, KS, OA, SK, SL and SM	21.7	12.8	5.9	5.9	5.1	2.6	1.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>210%</u>	<u>350%</u>	<u>500%</u>
LF, LS and LA	10.6	5.4	3.5	2.4	1.9
LB	18.6	15.2	11.9	8.6	6.4

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
CF, CR, DF, DR and DS	29.6	27.7	23.3	1.6	1.1

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate that you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Payments on certain classes will also be affected by the payment priority governing the underlying REMIC certificate. If you invest in any Group 4 Classes, the rate of principal payments on your certificates will also be affected by the priority sequence governing principal payments on the underlying REMIC certificate.

You may obtain additional information about the underlying REMIC certificate by reviewing our current class factors in light of other information available in the related disclosure documents. You may obtain these documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you bought your certificates at a premium and principal payments are faster than you expected, or
- if you bought your certificates at a discount and principal payments are slower than you expected.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when

deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page. If you assumed the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates.

You should get legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certifi-

cates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of May 1, 1999 (the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) and the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to the Trust Agreement. In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests. The assets of the Lower Tier REMIC will consist of

- three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS” and “Group 3 MBS” and, together, the “Trust MBS”), and
- a previously issued REMIC certificate (the “Underlying REMIC Certificate”) evidencing a beneficial ownership interest in the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The assets of the Underlying REMIC Trust evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates— The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of Certificates— The Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the Certificates— General— Fannie Mae Guaranty” in the Underlying REMIC Disclosure Document.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates— Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes”.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Certificates, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th day is not a business day, on the first business day after the 25th). We refer to each such date as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the factor is multiplied by

the original principal balance (or notional principal balance) of a Certificate of that Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of an Accrual Class).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related Pool, or
- the principal balance of the Pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificate. Holders of certificates of the Underlying REMIC Trust may be asked to vote on issues arising under the applicable trust agreement. If so, the Trustee will vote the related Underlying REMIC Certificate as instructed by Holders of Certificate of the Classes backed by the Underlying REMIC Certificate. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the KS, OA, OS and OB Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make such distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, beginning in the month after we issue the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties. These Mortgage Loans will have original maturities of up to 30 years in the case of the Group 1 MBS and Group 2 MBS, and 20 years in the case of the Group 3 MBS. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. We expect the characteristics of the Group 1 MBS, Group 2 MBS and Group 3 MBS and the related Mortgage Loans as of May 1, 1999 (the "Issue Date") to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	346 months
Approximate Weighted Average CAGE	14 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	6.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	346 months
Approximate Weighted Average CAGE	14 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$100,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	230 months
Approximate Weighted Average CAGE	9 months

The Underlying REMIC Certificate

The Underlying REMIC Certificate represents a beneficial ownership interest in the Underlying REMIC Trust. The assets of this trust evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. Distributions on the Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document.

See Exhibit A for additional information about the Underlying REMIC Certificate.

For further information about the Underlying REMIC Certificate, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balance of the Underlying REMIC Certificate as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PG, PH, PC, A and ZA
Floating Rate	FI, FA and FB
Inverse Floating Rate	S
Interest Only	FI
Accrual	ZA
Group 2 Classes	
Fixed Rate	KA, KG, KH, KL, KM, KN, KC, KY, KZ and ZB
Floating Rate	KF and FS
Inverse Floating Rate	KS, OS and SC
Interest Only	KS and OS
Principal Only	OA and OB
Accrual	KZ and ZB
RCR**	SK, SB, SD, SL and SM
Group 3 Classes	
Fixed Rate	LA and LB
Floating Rate	LF
Inverse Floating Rate	LS
Interest Only	LS
Group 4 Classes	
Floating Rate	CF and DF
Inverse Floating Rate	CR, DR and DS
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the interest-bearing Certificates at the applicable annual interest rates shown on the cover or described in this prospectus supplement. We calculate interest based on a 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid (or added to principal, in the case of the Accrual Classes) on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to such Distribution Date. For a description of the Accrual Classes, see "Accrual Classes."

Interest payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the interest-bearing Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All interest-bearing Classes other than the FI, FA, FB, S, KF, KS, LF and LS Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The FI, FA, FB, S, KF, KS, LF and LS Classes (collectively, the “No Delay Classes”)	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors.”

We will treat the OA and OB Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The ZA, KZ and ZB Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates listed on the cover. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as indicated under “Reference Sheet—Notional Classes.”

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates.”

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 4.9025% in the case of the LF and LS Classes,

4.90375% in the case of the KF, KS, FS, OS, SC, SK, SD, SB, SL and SM Classes, 4.93938% in the case of the FI, FA, FB and S Classes, and 4.90% in the case of the CF, CR, DF, DR and DS Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	PA, PG, PH, PC and A
Scheduled	FA
Support	FB, S and ZA
Notional	FI
Accretion Directed	A, S, FA and FB
Group 2 Classes	
PAC	KA, KG, KH, KL, KM, KN and KC
Segment†/PAC	KY
Segment†/TAC	KF and OA
Segment†/Support	FS, OB, SC and KZ
Segment (TAC) /Sequential	ZB
Notional	KS and OS
Accretion Directed	KY, KF, OA, KZ, FS, OB and SC
RCR**	SK, SB, SD, SL and SM
Group 3 Classes	
Sequential Pay	LF, LA and LB
Notional	LS
Group 4 Classes	
Structured Collateral/Pass-Through	CF, CR, DF, DR and DS
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† The designated Classes are included in Segment Group I and Segment Group II.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal of the ZA Class (the “ZA Accrual Amount” and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the KZ and ZB Classes (the “KZ Accrual Amount” and “ZB Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”), and

- the principal then paid on the Underlying REMIC Certificate (the “Group 4 Principal Distribution Amount”).

The portion of the class of Underlying REMIC Certificate held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount as principal of the Classes specified below in the following priority:

- | | |
|--|---|
| (i) to the A Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; | }
Accretion
Directed
Classes and
Accrual
Class |
| (ii) 29.41176% of the remaining amount to the S Class, until its principal balance is reduced to zero; | |
| (iii) to the FA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; | |
| (iv) to the FB Class, until its principal balance is reduced to zero; | |
| (v) to the FA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; | |
| (vi) to the A Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and | |
| (vii) thereafter to the ZA Class. | |

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following order of priority:

- | | |
|--|-------------------------|
| (i) sequentially to the PA, PG, PH and PC Classes in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; | }
PAC
Classes |
| (ii) to the A Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; | |
| (iii) 29.41176% of the remaining amount to the S Class, until its principal balance is reduced to zero. | }
Support
Class |
| (iv) to the FA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; | }
Scheduled
Class |
| (v) to the FB Class, until its principal balance is reduced to zero; | }
Support
Class |
| (vi) to the FA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; | }
Scheduled
Class |
| (vii) to the A Class, without regard to its Planned Balance and until its principal balance is reduced to zero; | }
PAC
Class |
| (viii) to the ZA Class, until its principal balance is reduced to zero; and | }
Support
Class |
| (ix) sequentially, to the PA, PG, PH and PC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. | }
PAC
Classes |

Group 2 Principal Distribution Amount

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount as principal of the Classes specified below in the following priority:

(i) concurrently, to the KF and OA Classes, pro rata (or 75% and 25%, respectively), until their principal balances are reduced to their Maximum Targeted Balances for that Distribution Date; and

(ii) thereafter to the KZ Class.

Accretion
Directed
Classes and
Accrual
Class

ZB Accrual Amount

On each Distribution Date, we will pay the ZB Accrual Amount as principal of the Classes specified below in the following priority:

(i) to the Segment Group I (as described below), until the Segment I Balance (as described below) is reduced to zero; and

(ii) thereafter to the ZB Class.

Accretion
Directed
Group and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

(i) (a) 50% of such amount, sequentially, to the KA, KG and KH Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date, and

(b) 50% of such amount, sequentially, to the KL, KM and KN Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;

(ii) to the KC Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

(iii) concurrently, to the Aggregate Group I (as described below) and Segment Group II (as described below), pro rata (or 69.9998090528% and 30.0001909472%, respectively), until the Aggregate I Balance (as described below) is reduced to its Targeted Balance for that Distribution Date;

(iv) to the Segment Group II, until the Segment II Balance (as described below) is reduced to zero;

(v) to the Aggregate Group I, without regard to its Targeted Balance and until the Aggregate I Balance is reduced to zero;

(vi) (a) 50% of the remaining amount, sequentially, to the KA, KG and KH Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero, and

(b) 50% of such remaining amount, sequentially, to the KL, KM and KN Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and

(vii) to the KC Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

PAC
Classes

TAC
Group and
Support Group

Support
Group

TAC
Group

PAC
Classes

The “Aggregate Group I” consists of the Segment Group I and the ZB Class. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the Segment Group I and ZB Class, in that order, until the Aggregate I Balance is reduced to zero.

The “Segment Group I” and the “Segment Group II” consist of the KY, KF, OA, KZ, FS, OB and SC Classes. On each Distribution Date, we will apply payments of principal of Segment Group I and Segment Group II as follows:

first, to the KY Class until its principal balance is reduced to its Planned Balance for that Distribution Date;

second, concurrently, to the KF and OA Classes, pro rata (or 75% and 25%, respectively), until their principal balances are reduced to their Minimum Targeted Balances for that Distribution Date;

third, to the KZ Class, until its principal balance is reduced to zero;

fourth, concurrently, to the FS, OB and SC Classes, pro rata (or 72.7272720531%, 24.3636372625% and 2.9090906844%, respectively), until their principal balances are reduced to zero;

fifth, concurrently, to the KF and OA Classes, pro rata, without regard to their Targeted Balances and until their principal balances are reduced to zero; and

sixth, to the KY Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

The “Aggregate I Balance” for any Distribution Date is equal to \$293,274,000 minus the sum of all amounts previously applied to it as specified above.

The “Segment I Balance” for any Distribution Date is equal to \$273,274,000 minus the sum of all amounts previously applied to it as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$125,690,000 minus the sum of all amounts previously applied to it as specified above.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

- | | |
|---|--------------------------|
| (i) concurrently, to the LA and LF Classes, pro rata (or 90.9090902778% and 9.0909097222%, respectively), until their principal balances are reduced to zero; and | } Sequential Pay Classes |
| (ii) to the LB Class, until its principal balance is reduced to zero. | |

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the CF, CR, DF, DR and DS Classes, pro rata (or 43.7500000000%, 6.2500000000%, 38.2352896185%, 7.9411749478%, and 3.8235354337%, respectively), until their principal balances are reduced to zero.	} Structured Collateral / Pass-Through Classes

Principal payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each Pool of Mortgage Loans underlying the Underlying REMIC Certificate, the priority sequence affecting the principal

payments on the Underlying REMIC Certificate and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1, Group 2 and Group 3 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans underlying the Group 1, Group 2 and Group 3 MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the settlement date for the sale of the Certificates is May 28, 1999.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Group (1)</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PG, PH, PC, KA, KG, KH, KL, KM, KN and KC	Between 100% and 250%
Planned Balances	A and KY	Between 100% and 200%
Scheduled Balances	FA	Between 125% and 175%
Maximum Targeted Balances	SL, SM, KF, OA and SK	(2)
Minimum Targeted Balances	SL, SM, KF, OA and SK	150%
Targeted Balances	Aggregate Group I	150%

(1) The Structuring Rate for the Aggregate Group I is associated with the Aggregate I Balance but not with the individual balances of the related Classes or Group.

(2) The Targeted Balances relating to the specified Classes have not been structured to hold at any *constant* percentage of PSA.

We cannot assure you that the balance of any Class or Group listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Group listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class or Group to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Group to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range, principal distributions may be insufficient to reduce such Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class to its scheduled balance on each

Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 355%
PG	Between 100% and 325%
PH	Between 100% and 264%
PC	Between 100% and 250%
A	Between 100% and 200%
FA	Between 125% and 175%
KA	Between 100% and 329%
KG	Between 100% and 280%
KH	Between 100% and 264%
KL	Between 100% and 355%
KM	Between 100% and 325%
KN	Between 100% and 264%
KC	Between 100% and 250%
KY	Between 100% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if such rate were at the lower or higher end of such ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes will be supported in part by the related TAC and Support Classes. When such related TAC and Support Classes are retired, the PAC and Scheduled Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes, and
- converting such monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when such reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the applicable Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of such Mortgage Loans will prepay at the same rate or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the FI Class. The yields on the Inverse Floating Rate Classes and the FI Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As illustrated in the applicable tables below, it is possible that investors in the KS, OS, LS and FI Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the applicable Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FI Class for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	87.0%
KS	5.0%
OS	5.0%
SC	95.0%
LS	7.0%
CR	95.0%
DR	96.0%
DS	98.0%
SK	83.0%
SB	64.0%
SD	78.0%
SL	89.0%
SM	95.0%
FI	18.0%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
2.93938%	14.3%	14.4%	15.7%	21.6%	33.5%
4.93938%	8.7%	8.8%	10.0%	16.1%	28.2%
6.93938%	3.3%	3.5%	4.4%	10.8%	23.0%
7.95000%	0.6%	0.8%	1.7%	8.1%	20.4%

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
2.90375%	109.5%	109.5%	90.0%	90.0%	89.8%	82.5%	0.6%
4.90375%	59.3%	59.3%	41.7%	41.7%	40.7%	25.3%	(64.5)%
6.90375%	12.6%	10.5%	(3.2)%	(3.2)%	(6.6)%	(46.8)%	*
7.60000%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the OS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
2.90375%	91.2%	91.2%	87.4%	12.6%	*
4.90375%	44.4%	44.4%	39.8%	(47.0)%	*
6.90375%	(5.3)%	(7.2)%	(12.0)%	*	*
7.00000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
7.0%	10.7%	10.7%	10.9%	13.8%	19.1%
7.2%	5.4%	5.4%	5.6%	8.7%	14.4%
7.4%	0.2%	0.2%	0.4%	3.7%	9.7%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>210%</u>	<u>350%</u>	<u>500%</u>
2.9025%	87.5%	83.2%	72.9%	58.3%	41.4%
4.9025%	52.0%	47.5%	36.2%	20.1%	1.8%
6.9025%	17.3%	11.9%	(2.1)%	(21.6)%	(42.4)%
8.7500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
2.9%	31.5%	31.5%	31.5%	33.2%	34.3%
4.9%	15.8%	15.8%	15.8%	18.3%	19.6%
6.9%	0.9%	0.9%	0.9%	4.1%	5.7%
7.0%	0.2%	0.2%	0.2%	3.4%	5.0%

**Sensitivity of the DR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
2.9%	21.1%	21.1%	21.2%	22.7%	23.6%
4.9%	10.7%	10.7%	10.7%	12.8%	13.9%
6.9%	0.6%	0.6%	0.7%	3.2%	4.4%
7.0%	0.1%	0.2%	0.2%	2.7%	3.9%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
7.0%	10.4%	10.4%	10.4%	11.2%	11.6%
7.5%	5.2%	5.2%	5.2%	6.2%	6.8%
8.0%	0.1%	0.1%	0.1%	1.3%	2.0%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
2.90375%	17.8%	18.1%	20.9%	20.9%	21.2%	24.0%	34.6%
4.90375%	10.5%	10.8%	13.4%	13.4%	13.8%	16.9%	27.6%
6.90375%	3.4%	3.9%	6.0%	6.0%	6.6%	10.0%	20.8%
7.60000%	1.1%	1.5%	3.5%	3.5%	4.1%	7.7%	18.5%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
2.90375%	19.9%	20.0%	22.4%	54.1%	127.3%
4.90375%	10.5%	10.8%	13.0%	45.1%	117.3%
6.90375%	2.2%	2.5%	4.2%	36.3%	107.5%
7.00000%	1.9%	2.2%	3.8%	35.9%	107.1%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
2.90375%	33.3%	33.3%	34.5%	50.5%	86.2%
4.90375%	16.8%	16.9%	18.1%	35.0%	70.5%
6.90375%	1.7%	1.9%	2.8%	20.2%	55.4%
7.00000%	1.1%	1.2%	2.1%	19.5%	54.7%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
2.90375%	24.9%	25.0%	26.8%	26.8%	26.9%	28.5%	34.8%
4.90375%	14.3%	14.4%	16.1%	16.1%	16.3%	18.2%	24.8%
6.90375%	4.1%	4.4%	5.8%	5.8%	6.1%	8.3%	15.2%
7.60000%	0.7%	1.0%	2.3%	2.3%	2.6%	5.0%	11.9%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
2.90375%	31.3%	31.3%	32.0%	32.0%	32.1%	32.6%	35.0%
4.90375%	17.7%	17.8%	18.5%	18.5%	18.6%	19.4%	22.3%
6.90375%	4.7%	4.9%	5.5%	5.5%	5.7%	6.8%	10.1%
7.60000%	0.4%	0.5%	1.1%	1.1%	1.3%	2.5%	5.9%

**Sensitivity of the FI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>150%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
7.95%	35.7%	35.2%	17.4%	17.4%	17.4%	(6.7)%	(98.4)%
8.00%	16.8%	15.0%	(1.6)%	(1.6)%	(1.6)%	(39.0)%	*
8.05%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The Principal Only Classes. **The OA and OB Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the OA and OB Classes.**

The information shown in the following tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the OA and OB Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
OA	70.0%
OB	52.0%

**Sensitivity of the OA Class to Prepayments
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>Class</u>	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
OA	2.0%	2.8%	7.0%	7.0%	8.0%	14.6%	35.6%

**Sensitivity of the OB Class to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
OB	2.7%	3.2%	5.7%	55.1%	176.1%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in such rate of principal payments,
- the priority sequences of distributions of principal of the Group 1, Group 2 and Group 3 Classes,
- in the case of the Group 4 Classes, the priority sequence affecting distributions on the Underlying REMIC Certificate, and
- in the case of certain Group 1 and Group 2 Classes, the payment of principal of such Classes in accordance with the Principal Balance Schedules.

See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.5%
Group 2 MBS	360 months	360 months	8.5%
Group 3 MBS	240 months	240 months	9.0%
Group 4 Underlying REMIC Certificate	360 months	358 months	9.0%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					PG Class					PH Class					PC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2001	100	100	100	100	30	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2002	83	0	0	0	0	100	72	72	72	0	100	100	100	100	3	100	100	100	100	100
May 2003	64	0	0	0	0	100	0	0	0	0	100	71	71	71	0	100	100	100	100	70
May 2004	42	0	0	0	0	100	0	0	0	0	100	25	25	25	0	100	100	100	100	48
May 2005	19	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	94	94	94	33
May 2006	0	0	0	0	0	91	0	0	0	0	100	0	0	0	0	100	81	81	81	23
May 2007	0	0	0	0	0	49	0	0	0	0	100	0	0	0	0	100	68	68	68	16
May 2008	0	0	0	0	0	3	0	0	0	0	100	0	0	0	0	100	57	57	57	11
May 2009	0	0	0	0	0	0	0	0	0	0	88	0	0	0	0	100	47	47	47	7
May 2010	0	0	0	0	0	0	0	0	0	0	74	0	0	0	0	100	39	39	39	5
May 2011	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0	100	32	32	32	3
May 2012	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	100	26	26	26	2
May 2013	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0	100	21	21	21	2
May 2014	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	100	18	18	18	1
May 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	94	14	14	14	1
May 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	11	11	11	*
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	78	9	9	9	*
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69	7	7	7	*
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58	6	6	6	*
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	4	4	4	*
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	35	3	3	3	*
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	22	3	3	3	*
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	2	2	2	*
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.6	2.5	2.5	2.5	2.0	8.0	3.1	3.1	3.1	2.2	12.4	4.5	4.5	4.5	2.7	20.5	11.0	11.0	11.0	5.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

Date	A Class						FI† and FA Classes								FB Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption								PSA Prepayment Assumption				
	0%	100%	150%	200%	250%	500%	0%	100%	125%	150%	175%	250%	500%	0%	100%	150%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2000	95	68	68	68	68	68	100	100	88	88	88	88	82	100	100	93	66	0	
May 2001	89	26	26	26	26	0	100	100	73	73	73	73	0	100	100	85	25	0	
May 2002	88	22	22	22	22	0	100	100	60	60	60	50	0	100	100	77	0	0	
May 2003	87	21	21	21	21	0	100	100	50	50	50	2	0	100	100	72	0	0	
May 2004	86	20	20	20	4	0	100	100	42	42	42	0	0	100	100	68	0	0	
May 2005	85	19	19	19	0	0	100	100	35	35	35	0	0	100	100	65	0	0	
May 2006	84	18	18	18	0	0	100	100	30	30	30	0	0	100	100	63	0	0	
May 2007	83	17	17	17	0	0	100	100	26	26	26	0	0	100	100	61	0	0	
May 2008	81	15	15	15	0	0	100	100	24	24	24	0	0	100	100	61	0	0	
May 2009	80	11	11	11	0	0	100	98	22	22	22	0	0	100	100	60	0	0	
May 2010	79	7	7	7	0	0	100	93	20	20	20	0	0	100	100	59	0	0	
May 2011	77	2	2	2	0	0	100	85	17	17	17	0	0	100	100	58	0	0	
May 2012	76	0	0	0	0	0	100	70	9	9	9	0	0	100	100	56	0	0	
May 2013	74	0	0	0	0	0	100	49	0	0	0	0	0	100	100	52	0	0	
May 2014	72	0	0	0	0	0	100	27	0	0	0	0	0	100	100	43	0	0	
May 2015	71	0	0	0	0	0	100	4	0	0	0	0	0	100	100	33	0	0	
May 2016	69	0	0	0	0	0	100	0	0	0	0	0	0	100	88	24	0	0	
May 2017	67	0	0	0	0	0	100	0	0	0	0	0	0	100	74	14	0	0	
May 2018	64	0	0	0	0	0	100	0	0	0	0	0	0	100	60	5	0	0	
May 2019	62	0	0	0	0	0	100	0	0	0	0	0	0	100	45	0	0	0	
May 2020	60	0	0	0	0	0	100	0	0	0	0	0	0	100	31	0	0	0	
May 2021	57	0	0	0	0	0	100	0	0	0	0	0	0	100	17	0	0	0	
May 2022	54	0	0	0	0	0	100	0	0	0	0	0	0	100	3	0	0	0	
May 2023	51	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	
May 2024	29	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	
May 2025	0	0	0	0	0	0	78	0	0	0	0	0	0	100	0	0	0	0	
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0	
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	18.7	3.0	3.0	3.0	1.9	1.2	26.4	13.8	5.5	5.5	5.5	2.7	1.1	27.9	19.7	11.0	1.4	0.5	

Date	S Class					ZA Class					KA Class					KG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	91	74	30	106	106	106	106	106	100	100	100	100	100	100	100	100	100	100
May 2001	100	100	80	43	0	113	113	113	113	0	100	100	100	100	54	100	100	100	100	100
May 2002	100	100	71	18	0	120	120	120	120	0	89	22	22	22	0	100	100	100	100	0
May 2003	100	100	64	1	0	127	127	127	127	0	76	0	0	0	0	100	47	47	47	0
May 2004	100	100	58	0	0	135	135	135	135	0	62	0	0	0	0	100	0	0	0	0
May 2005	100	100	54	0	0	143	143	143	71	0	46	0	0	0	0	100	0	0	0	0
May 2006	100	100	51	0	0	152	152	152	19	0	30	0	0	0	0	100	0	0	0	0
May 2007	100	100	48	0	0	161	161	161	*	0	12	0	0	0	0	100	0	0	0	0
May 2008	100	100	47	0	0	171	171	171	*	0	0	0	0	0	0	92	0	0	0	0
May 2009	100	99	46	0	0	182	182	182	*	0	0	0	0	0	0	73	0	0	0	0
May 2010	100	97	45	0	0	193	193	193	*	0	0	0	0	0	0	52	0	0	0	0
May 2011	100	95	43	0	0	205	205	205	*	0	0	0	0	0	0	28	0	0	0	0
May 2012	100	89	39	0	0	218	218	218	*	0	0	0	0	0	0	3	0	0	0	0
May 2013	100	81	33	0	0	231	231	231	*	0	0	0	0	0	0	0	0	0	0	0
May 2014	100	73	27	0	0	245	245	245	*	0	0	0	0	0	0	0	0	0	0	0
May 2015	100	65	21	0	0	261	261	261	*	0	0	0	0	0	0	0	0	0	0	0
May 2016	100	56	15	0	0	277	277	277	*	0	0	0	0	0	0	0	0	0	0	0
May 2017	100	47	9	0	0	294	294	294	*	0	0	0	0	0	0	0	0	0	0	0
May 2018	100	38	3	0	0	312	312	312	*	0	0	0	0	0	0	0	0	0	0	0
May 2019	100	29	0	0	0	331	331	302	*	0	0	0	0	0	0	0	0	0	0	0
May 2020	100	20	0	0	0	351	351	257	*	0	0	0	0	0	0	0	0	0	0	0
May 2021	100	11	0	0	0	373	373	215	*	0	0	0	0	0	0	0	0	0	0	0
May 2022	100	2	0	0	0	396	396	175	*	0	0	0	0	0	0	0	0	0	0	0
May 2023	100	0	0	0	0	421	339	139	*	0	0	0	0	0	0	0	0	0	0	0
May 2024	100	0	0	0	0	446	263	105	*	0	0	0	0	0	0	0	0	0	0	0
May 2025	92	0	0	0	0	474	191	74	*	0	0	0	0	0	0	0	0	0	0	0
May 2026	60	0	0	0	0	503	121	46	*	0	0	0	0	0	0	0	0	0	0	0
May 2027	26	0	0	0	0	534	54	20	*	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	441	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	17.5	9.0	1.9	0.8	29.4	26.0	23.7	6.2	1.8	5.7	2.7	2.7	2.7	2.1	11.0	4.0	4.0	4.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KH Class					KL Class					KM Class					KN Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2001	100	100	100	100	100	100	100	100	100	30	100	100	100	100	100	100	100	100	100	100
May 2002	100	100	100	100	8	83	0	0	0	0	100	72	72	72	0	100	100	100	100	3
May 2003	100	100	100	100	0	64	0	0	0	0	100	0	0	0	0	100	71	71	71	0
May 2004	100	64	64	64	0	42	0	0	0	0	100	0	0	0	0	100	25	25	25	0
May 2005	100	0	0	0	0	19	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2006	100	0	0	0	0	0	0	0	0	0	91	0	0	0	0	100	0	0	0	0
May 2007	100	0	0	0	0	0	0	0	0	0	49	0	0	0	0	100	0	0	0	0
May 2008	100	0	0	0	0	0	0	0	0	0	3	0	0	0	0	100	0	0	0	0
May 2009	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	88	0	0	0	0
May 2010	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	74	0	0	0	0
May 2011	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0
May 2012	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
May 2013	60	0	0	0	0	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0
May 2014	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0
May 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	5.2	5.2	5.2	2.9	4.6	2.5	2.5	2.5	2.0	8.0	3.1	3.1	3.1	2.2	12.4	4.5	4.5	4.5	2.7

Date	KC Class					KY Class						KF, KS†, OA, SK, SL and SM Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption						
	0%	100%	150%	250%	500%	0%	100%	150%	200%	250%	500%	0%	100%	135%	150%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	100	100	95	68	68	68	68	68	99	99	88	88	88	88	71
May 2001	100	100	100	100	100	89	26	26	26	26	0	98	98	73	73	73	73	0
May 2002	100	100	100	100	100	88	22	22	22	22	0	98	98	61	61	61	43	0
May 2003	100	100	100	100	70	87	21	21	21	21	0	97	97	50	50	50	1	0
May 2004	100	100	100	100	48	86	20	20	20	4	0	96	96	43	43	43	0	0
May 2005	100	94	94	94	33	85	19	19	19	0	0	95	95	37	37	33	0	0
May 2006	100	81	81	81	23	84	18	18	18	0	0	94	94	32	32	22	0	0
May 2007	100	68	68	68	16	83	17	17	17	0	0	93	93	29	29	17	0	0
May 2008	100	57	57	57	11	81	15	15	15	0	0	91	91	28	28	15	0	0
May 2009	100	47	47	47	7	80	11	11	11	0	0	90	89	26	26	15	0	0
May 2010	100	39	39	39	5	79	7	7	7	0	0	89	83	24	24	15	0	0
May 2011	100	32	32	32	3	77	2	2	2	0	0	87	75	22	22	15	0	0
May 2012	100	26	26	26	2	76	0	0	0	0	0	86	60	16	16	10	0	0
May 2013	100	21	21	21	2	74	0	0	0	0	0	84	41	8	8	2	0	0
May 2014	100	18	18	18	1	72	0	0	0	0	0	83	20	0	0	0	0	0
May 2015	94	14	14	14	1	71	0	0	0	0	0	81	0	0	0	0	0	0
May 2016	86	11	11	11	*	69	0	0	0	0	0	79	0	0	0	0	0	0
May 2017	78	9	9	9	*	67	0	0	0	0	0	77	0	0	0	0	0	0
May 2018	69	7	7	7	*	64	0	0	0	0	0	75	0	0	0	0	0	0
May 2019	58	6	6	6	*	62	0	0	0	0	0	72	0	0	0	0	0	0
May 2020	47	4	4	4	*	60	0	0	0	0	0	70	0	0	0	0	0	0
May 2021	35	3	3	3	*	57	0	0	0	0	0	67	0	0	0	0	0	0
May 2022	22	3	3	3	*	54	0	0	0	0	0	64	0	0	0	0	0	0
May 2023	8	2	2	2	*	51	0	0	0	0	0	62	0	0	0	0	0	0
May 2024	1	1	1	1	*	29	0	0	0	0	0	58	0	0	0	0	0	0
May 2025	1	1	1	1	*	0	0	0	0	0	0	36	0	0	0	0	0	0
May 2026	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	11.0	11.0	11.0	5.7	18.7	3.0	3.0	3.0	1.9	1.2	21.7	12.8	5.9	5.9	5.1	2.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FS, OS†, OB, SC, SB and SD Classes					KZ Class					ZB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	70	0	106	106	30	0	0	106	106	106	106	106
May 2001	100	100	94	22	0	113	113	0	0	0	113	113	113	113	0
May 2002	100	100	87	0	0	120	120	0	0	0	120	120	120	120	0
May 2003	100	100	81	0	0	127	127	0	0	0	127	127	127	127	0
May 2004	100	100	77	0	0	135	135	0	0	0	135	135	135	135	0
May 2005	100	100	73	0	0	143	143	0	0	0	143	143	143	71	0
May 2006	100	100	71	0	0	152	152	0	0	0	152	152	152	19	0
May 2007	100	100	69	0	0	161	161	0	0	0	161	161	161	*	0
May 2008	100	100	68	0	0	171	171	0	0	0	171	171	171	0	0
May 2009	100	100	67	0	0	182	182	0	0	0	182	182	182	0	0
May 2010	100	100	66	0	0	193	193	0	0	0	193	193	193	0	0
May 2011	100	100	64	0	0	205	205	0	0	0	205	205	205	0	0
May 2012	100	100	61	0	0	218	218	0	0	0	218	218	218	0	0
May 2013	100	100	57	0	0	231	231	0	0	0	231	231	231	0	0
May 2014	100	100	52	0	0	245	245	0	0	0	245	245	245	0	0
May 2015	100	100	40	0	0	261	244	0	0	0	261	261	261	0	0
May 2016	100	100	29	0	0	277	73	0	0	0	277	277	277	0	0
May 2017	100	90	20	0	0	294	0	0	0	0	294	294	279	0	0
May 2018	100	73	17	0	0	312	0	0	0	0	312	312	244	0	0
May 2019	100	55	15	0	0	331	0	0	0	0	331	331	211	0	0
May 2020	100	38	13	0	0	351	0	0	0	0	351	351	180	0	0
May 2021	100	25	11	0	0	373	0	0	0	0	373	349	150	0	0
May 2022	100	21	9	0	0	396	0	0	0	0	396	292	123	0	0
May 2023	100	17	7	0	0	421	0	0	0	0	421	237	97	0	0
May 2024	100	13	5	0	0	446	0	0	0	0	446	184	74	0	0
May 2025	100	9	4	0	0	474	0	0	0	0	474	133	52	0	0
May 2026	100	6	2	0	0	165	0	0	0	0	503	85	32	0	0
May 2027	51	3	1	0	0	0	0	0	0	0	534	38	14	0	0
May 2028	22	0	0	0	0	0	0	0	0	0	309	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	21.0	13.1	1.4	0.6	26.9	16.7	0.8	0.2	0.1	29.2	25.1	22.6	6.2	1.8

Date	LF, LS† and LA Classes					LB Class					CF, CR, DF, DR and DS Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	210%	350%	500%	0%	100%	210%	350%	500%	0%	100%	170%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	97	92	88	82	75	100	100	100	100	100	100	100	100	100	59
May 2001	95	82	70	56	42	100	100	100	100	100	100	100	100	0	0
May 2002	91	71	53	34	16	100	100	100	100	100	100	100	100	0	0
May 2003	88	61	39	17	0	100	100	100	100	96	100	100	100	0	0
May 2004	84	51	27	3	0	100	100	100	100	64	100	100	100	0	0
May 2005	80	42	16	0	0	100	100	100	82	43	100	100	100	0	0
May 2006	76	34	7	0	0	100	100	100	62	29	100	100	100	0	0
May 2007	71	26	0	0	0	100	100	97	46	19	100	100	100	0	0
May 2008	66	18	0	0	0	100	100	80	34	13	100	100	100	0	0
May 2009	60	11	0	0	0	100	100	65	25	8	100	100	100	0	0
May 2010	53	4	0	0	0	100	100	52	18	5	100	100	92	0	0
May 2011	46	0	0	0	0	100	94	41	13	3	100	100	86	0	0
May 2012	39	0	0	0	0	100	79	32	9	2	100	100	85	0	0
May 2013	30	0	0	0	0	100	64	24	6	1	100	100	85	0	0
May 2014	21	0	0	0	0	100	50	18	4	1	100	100	85	0	0
May 2015	11	0	0	0	0	100	37	12	3	*	100	100	85	0	0
May 2016	*	0	0	0	0	100	25	8	1	*	100	100	85	0	0
May 2017	0	0	0	0	0	70	13	4	1	*	100	100	85	0	0
May 2018	0	0	0	0	0	37	2	*	*	*	100	100	85	0	0
May 2019	0	0	0	0	0	0	0	0	0	0	100	100	85	0	0
May 2020	0	0	0	0	0	0	0	0	0	0	100	100	85	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	100	100	85	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	100	100	75	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	100	100	59	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	100	100	44	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	100	100	32	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	100	69	21	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	100	39	11	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	100	12	3	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.6	5.4	3.5	2.4	1.9	18.6	15.2	11.9	8.6	6.4	29.6	27.7	23.3	1.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” without our written consent. Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See

“Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes, and the S Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	150%
2	150%
3	210%
4	170%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about April 20, 1999. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their

relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Credit Suisse First Boston Corporation (the “Dealer”) in exchange for the Group 1, Group 2 and Group 3 MBS and the Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, Group 2 or Group 3 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS”. The proportion that the original principal balance of each Group 1, Group 2 or Group 3 Class bears to the aggregate original principal balance of all Group 1, Group 2 or Group 3 Classes, respectively, will remain the same.

LEGAL MATTERS

Brown & Wood LLP will provide legal representation for Fannie Mae. Brown & Wood LLP will also provide legal representation for the Dealer.

Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1999-14	HC	March 1999	31359VUX9	6.75%	FIX	April 2029	SUP	\$24,111,704	\$16,996,704	6.971%	353	MBS	4

(1) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Schedule 1

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>RCR Classes</u>	<u>Original Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1								
KS	\$75,000,000	SK	\$25,000,000	(3)	INV	SEG/TAC	31359WDL2	January 2028
OA	25,000,000							
Recombination 2								
OS	88,266,181	SB	29,569,172	(3)	INV	SEG/SUP	31359WDM0	June 2029
OB	29,569,172							
Recombination 3								
OS	88,266,181	SD	14,711,030	(3)	INV	SEG/SUP	31359WDN8	June 2029
OB	14,711,030							
Recombination 4								
KS	75,000,000	SL	16,666,667	(3)	INV	SEG/TAC	31359WDP3	January 2028
OA	16,666,667							
Recombination 5								
KS	75,000,000	SM	12,500,000	(3)	INV	SEG/TAC	31359WDQ1	January 2028
OA	12,500,000							

(1) The balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same proportionate relationship as that borne by the original balances of the related Classes.

(2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(3) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” herein.

Principal Balance Schedules

PA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2001	\$24,812,000.00	December 2001	\$ 8,588,467.84
July 2001	22,073,609.15	January 2002	5,932,306.92
August 2001	19,349,100.77	February 2002	3,289,605.07
September 2001	16,638,403.38	March 2002	660,292.97
October 2001	13,941,445.86	April 2002 and thereafter	0.00
November 2001	11,258,157.48		

PG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2002	\$16,294,000.00	June 2002	\$ 9,146,007.55
April 2002	14,338,301.69	July 2002	6,569,568.56
May 2002	11,735,562.63	August 2002	4,006,178.13
		September 2002	1,455,769.06
		October 2002 and thereafter	0.00

PH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002	\$62,938,000.00	July 2003	\$39,589,115.74	May 2004	\$16,011,198.53
October 2002	61,856,274.50	August 2003	37,177,164.53	June 2004	13,718,473.19
November 2002	59,331,627.95	September 2003	34,777,414.82	July 2004	11,437,335.33
December 2002	56,819,763.26	October 2003	32,389,803.79	August 2004	9,167,725.29
January 2003	54,320,614.59	November 2003	30,014,268.91	September 2004	6,909,583.68
February 2003	51,834,116.48	December 2003	27,650,748.00	October 2004	4,662,851.45
March 2003	49,360,203.77	January 2004	25,299,179.19	November 2004	2,427,469.83
April 2003	46,898,811.65	February 2004	22,959,500.91	December 2004	203,380.35
May 2003	44,449,875.65	March 2004	20,631,651.94	January 2005 and thereafter	0.00
June 2003	42,013,331.61	April 2004	18,315,571.35		

PC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2004	\$186,474,000.00	January 2006	\$158,765,743.64	March 2007	\$130,689,805.26
January 2005	184,464,524.86	February 2006	156,693,771.48	April 2007	128,759,340.30
February 2005	182,262,845.50	March 2006	154,632,249.77	May 2007	126,838,596.84
March 2005	180,072,284.71	April 2006	152,581,124.70	June 2007	124,927,524.80
April 2005	177,892,785.21	May 2006	150,540,342.72	July 2007	123,026,074.35
May 2005	175,724,290.04	June 2006	148,509,850.53	August 2007	121,143,589.01
June 2005	173,566,742.52	July 2006	146,489,595.13	September 2007	119,288,234.29
July 2005	171,420,086.25	August 2006	144,479,523.80	October 2007	117,459,630.90
August 2005	169,284,265.14	September 2006	142,479,584.07	November 2007	115,657,404.71
September 2005	167,159,223.38	October 2006	140,489,723.75	December 2007	113,881,186.78
October 2005	165,044,905.44	November 2006	138,509,890.91	January 2008	112,130,613.22
November 2005	162,941,256.10	December 2006	136,540,033.90	February 2008	110,405,325.16
December 2005	160,848,220.39	January 2007	134,580,101.33	March 2008	108,704,968.67
		February 2007	132,630,042.07	April 2008	107,029,194.68

PC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2008	\$105,377,658.92	December 2012	\$ 43,543,696.34	July 2017	\$ 16,489,515.78
June 2008	103,750,021.88	January 2013	42,822,451.66	August 2017	16,180,315.91
July 2008	102,145,948.70	February 2013	42,111,985.47	September 2017	15,875,969.52
August 2008	100,565,109.15	March 2013	41,412,144.22	October 2017	15,576,405.80
September 2008	99,007,177.54	April 2013	40,722,776.49	November 2017	15,281,554.95
October 2008	97,471,832.66	May 2013	40,043,733.00	December 2017	14,991,348.14
November 2008	95,958,757.74	June 2013	39,374,866.50	January 2018	14,705,717.52
December 2008	94,467,640.35	July 2013	38,716,031.82	February 2018	14,424,596.19
January 2009	92,998,172.39	August 2013	38,067,085.79	March 2018	14,147,918.19
February 2009	91,550,050.00	September 2013	37,427,887.24	April 2018	13,875,618.49
March 2009	90,122,973.48	October 2013	36,798,296.96	May 2018	13,607,632.99
April 2009	88,716,647.30	November 2013	36,178,177.68	June 2018	13,343,898.47
May 2009	87,330,779.99	December 2013	35,567,394.05	July 2018	13,084,352.63
June 2009	85,965,084.09	January 2014	34,965,812.57	August 2018	12,828,934.01
July 2009	84,619,276.11	February 2014	34,373,301.64	September 2018	12,577,582.05
August 2009	83,293,076.48	March 2014	33,789,731.46	October 2018	12,330,237.05
September 2009	81,986,209.47	April 2014	33,214,974.06	November 2018	12,086,840.11
October 2009	80,698,403.16	May 2014	32,648,903.25	December 2018	11,847,333.21
November 2009	79,429,389.39	June 2014	32,091,394.58	January 2019	11,611,659.12
December 2009	78,178,903.68	July 2014	31,542,325.35	February 2019	11,379,761.44
January 2010	76,946,685.23	August 2014	31,001,574.56	March 2019	11,151,584.53
February 2010	75,732,476.82	September 2014	30,469,022.93	April 2019	10,927,073.59
March 2010	74,536,024.79	October 2014	29,944,552.79	May 2019	10,706,174.55
April 2010	73,357,078.97	November 2014	29,428,048.15	June 2019	10,488,834.12
May 2010	72,195,392.66	December 2014	28,919,394.62	July 2019	10,274,999.78
June 2010	71,050,722.56	January 2015	28,418,479.43	August 2019	10,064,619.73
July 2010	69,922,828.74	February 2015	27,925,191.35	September 2019	9,857,642.91
August 2010	68,811,474.56	March 2015	27,439,420.72	October 2019	9,654,019.00
September 2010	67,716,426.68	April 2015	26,961,059.42	November 2019	9,453,698.37
October 2010	66,637,454.98	May 2015	26,490,000.84	December 2019	9,256,632.09
November 2010	65,574,332.51	June 2015	26,026,139.83	January 2020	9,062,771.97
December 2010	64,526,835.45	July 2015	25,569,372.73	February 2020	8,872,070.44
January 2011	63,494,743.11	August 2015	25,119,597.35	March 2020	8,684,480.64
February 2011	62,477,837.81	September 2015	24,676,712.89	April 2020	8,499,956.39
March 2011	61,475,904.91	October 2015	24,240,619.97	May 2020	8,318,452.13
April 2011	60,488,732.73	November 2015	23,811,220.63	June 2020	8,139,922.96
May 2011	59,516,112.51	December 2015	23,388,418.24	July 2020	7,964,324.64
June 2011	58,557,838.41	January 2016	22,972,117.54	August 2020	7,791,613.52
July 2011	57,613,707.40	February 2016	22,562,224.60	September 2020	7,621,746.59
August 2011	56,683,519.28	March 2016	22,158,646.82	October 2020	7,454,681.47
September 2011	55,767,076.63	April 2016	21,761,292.87	November 2020	7,290,376.36
October 2011	54,864,184.75	May 2016	21,370,072.72	December 2020	7,128,790.05
November 2011	53,974,651.64	June 2016	20,984,897.59	January 2021	6,969,881.93
December 2011	53,098,287.97	July 2016	20,605,679.95	February 2021	6,813,611.97
January 2012	52,234,907.02	August 2016	20,232,333.49	March 2021	6,659,940.70
February 2012	51,384,324.65	September 2016	19,864,773.12	April 2021	6,508,829.23
March 2012	50,546,359.31	October 2016	19,502,914.94	May 2021	6,360,239.20
April 2012	49,720,831.92	November 2016	19,146,676.22	June 2021	6,214,132.81
May 2012	48,907,565.92	December 2016	18,795,975.40	July 2021	6,070,472.80
June 2012	48,106,387.18	January 2017	18,450,732.05	August 2021	5,929,222.45
July 2012	47,317,123.99	February 2017	18,110,866.89	September 2021	5,790,345.54
August 2012	46,539,607.02	March 2017	17,776,301.74	October 2021	5,653,806.40
September 2012	45,773,669.29	April 2017	17,446,959.52	November 2021	5,519,569.84
October 2012	45,019,146.14	May 2017	17,122,764.23	December 2021	5,387,601.19
November 2012	44,275,875.20	June 2017	16,803,640.94	January 2022	5,257,866.26

PC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2022	\$ 5,130,331.38	March 2024	\$ 2,567,673.01	April 2026	\$ 937,929.29
March 2022	5,004,963.32	April 2024	2,486,964.45	May 2026	887,489.29
April 2022	4,881,729.36	May 2024	2,407,708.31	June 2026	838,028.24
May 2022	4,760,597.24	June 2024	2,329,882.14	July 2026	789,530.59
June 2022	4,641,535.15	July 2024	2,253,463.82	August 2026	741,981.02
July 2022	4,524,511.74	August 2024	2,178,431.53	September 2026	695,364.42
August 2022	4,409,496.13	September 2024	2,104,763.79	October 2026	649,665.91
September 2022	4,296,457.86	October 2024	2,032,439.42	November 2026	604,870.83
October 2022	4,185,366.90	November 2024	1,961,437.55	December 2026	560,964.73
November 2022	4,076,193.68	December 2024	1,891,737.61	January 2027	517,933.38
December 2022	3,968,909.04	January 2025	1,823,319.34	February 2027	475,762.76
January 2023	3,863,484.24	February 2025	1,756,162.76	March 2027	434,439.04
February 2023	3,759,890.94	March 2025	1,690,248.19	April 2027	393,948.62
March 2023	3,658,101.22	April 2025	1,625,556.23	May 2027	354,278.07
April 2023	3,558,087.57	May 2025	1,562,067.76	June 2027	315,414.19
May 2023	3,459,822.87	June 2025	1,499,763.95	July 2027	277,343.96
June 2023	3,363,280.38	July 2025	1,438,626.23	August 2027	240,054.55
July 2023	3,268,433.75	August 2025	1,378,636.32	September 2027	203,533.31
August 2023	3,175,257.02	September 2025	1,319,776.19	October 2027	167,767.80
September 2023	3,083,724.59	October 2025	1,262,028.07	November 2027	132,745.76
October 2023	2,993,811.24	November 2025	1,205,374.47	December 2027	98,455.09
November 2023	2,905,492.10	December 2025	1,149,798.14	January 2028	64,883.89
December 2023	2,818,742.69	January 2026	1,095,282.08	February 2028	32,020.44
January 2024	2,733,538.84	February 2026	1,041,809.54	March 2028 and thereafter	0.00
February 2024	2,649,856.77	March 2026	989,364.03		

A Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$82,799,000.00	June 2001	\$18,917,393.89	July 2003	\$17,413,091.49
June 1999	81,006,708.32	July 2001	18,860,754.11	August 2003	17,348,930.20
July 1999	79,131,749.77	August 2001	18,803,831.13	September 2003	17,284,448.10
August 1999	77,174,875.02	September 2001	18,746,623.54	October 2003	17,219,643.59
September 1999	75,136,876.94	October 2001	18,689,129.91	November 2003	17,154,515.06
October 1999	73,018,589.99	November 2001	18,631,348.81	December 2003	17,089,060.89
November 1999	70,820,889.75	December 2001	18,573,278.80	January 2004	17,023,279.44
December 1999	68,544,692.25	January 2002	18,514,918.45	February 2004	16,957,169.09
January 2000	66,190,953.37	February 2002	18,456,266.29	March 2004	16,890,728.19
February 2000	63,760,668.16	March 2002	18,397,320.88	April 2004	16,823,955.08
March 2000	61,254,870.16	April 2002	18,338,080.73	May 2004	16,756,848.11
April 2000	58,674,630.62	May 2002	18,278,544.39	June 2004	16,689,405.60
May 2000	56,021,057.77	June 2002	18,218,710.36	July 2004	16,621,625.88
June 2000	53,295,295.99	July 2002	18,158,577.17	August 2004	16,553,507.26
July 2000	50,498,524.99	August 2002	18,098,143.30	September 2004	16,485,048.05
August 2000	47,631,958.95	September 2002	18,037,407.27	October 2004	16,416,246.54
September 2000	44,696,845.60	October 2002	17,976,367.56	November 2004	16,347,101.03
October 2000	41,776,080.74	November 2002	17,915,022.65	December 2004	16,277,609.79
November 2000	38,869,587.77	December 2002	17,853,371.01	January 2005	16,207,771.09
December 2000	35,977,290.46	January 2003	17,791,411.12	February 2005	16,137,583.19
January 2001	33,099,112.94	February 2003	17,729,141.43	March 2005	16,067,044.36
February 2001	30,234,979.76	March 2003	17,666,560.39	April 2005	15,996,152.84
March 2001	27,384,815.81	April 2003	17,603,666.44	May 2005	15,924,906.85
April 2001	24,548,546.35	May 2003	17,540,458.03	June 2005	15,853,304.64
May 2001	21,726,097.04	June 2003	17,476,933.57	July 2005	15,781,344.41

A Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2005	\$15,709,024.39	October 2007	\$13,615,658.57	December 2009	\$ 7,015,257.32
September 2005	15,636,342.76	November 2007	13,471,682.45	January 2010	6,714,431.33
October 2005	15,563,297.73	December 2007	13,310,660.64	February 2010	6,411,679.71
November 2005	15,489,887.47	January 2008	13,132,906.63	March 2010	6,107,071.70
December 2005	15,416,110.16	February 2008	12,938,729.17	April 2010	5,800,674.99
January 2006	15,341,963.96	March 2008	12,728,432.29	May 2010	5,492,555.76
February 2006	15,267,447.03	April 2008	12,502,315.39	June 2010	5,182,778.66
March 2006	15,192,557.52	May 2008	12,260,673.30	July 2010	4,871,406.89
April 2006	15,117,293.56	June 2008	12,011,865.76	August 2010	4,558,502.21
May 2006	15,041,653.28	July 2008	11,759,483.13	September 2010	4,244,124.94
June 2006	14,965,634.79	August 2008	11,503,629.85	October 2010	3,928,334.01
July 2006	14,889,236.22	September 2008	11,244,408.20	November 2010	3,611,186.98
August 2006	14,812,455.65	October 2008	10,981,918.36	December 2010	3,292,740.06
September 2006	14,735,291.18	November 2008	10,716,258.41	January 2011	2,973,048.13
October 2006	14,657,740.89	December 2008	10,447,524.41	February 2011	2,652,164.77
November 2006	14,579,802.85	January 2009	10,175,810.38	March 2011	2,330,142.29
December 2006	14,501,475.11	February 2009	9,901,208.40	April 2011	2,007,031.73
January 2007	14,422,755.74	March 2009	9,623,808.58	May 2011	1,682,882.90
February 2007	14,343,642.77	April 2009	9,343,699.12	June 2011	1,357,744.40
March 2007	14,264,134.24	May 2009	9,060,966.38	July 2011	1,031,663.64
April 2007	14,184,228.16	June 2009	8,775,694.82	August 2011	704,686.85
May 2007	14,103,922.55	July 2009	8,487,967.14	September 2011	376,859.12
June 2007	14,023,215.42	August 2009	8,197,864.21	October 2011	48,224.40
July 2007	13,942,104.75	September 2009	7,905,465.19	November 2011 and thereafter	0.00
August 2007	13,851,195.45	October 2009	7,610,847.50		
September 2007	13,742,270.65	November 2009	7,314,086.85		

FA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$30,402,000.00	May 2001	\$22,257,253.55	May 2003	\$15,187,759.57
June 1999	30,174,574.80	June 2001	21,905,367.82	June 2003	14,951,120.30
July 1999	29,933,306.95	July 2001	21,558,803.28	July 2003	14,718,753.38
August 1999	29,678,446.24	August 2001	21,217,512.12	August 2003	14,490,619.31
September 1999	29,410,258.58	September 2001	20,881,446.89	September 2003	14,266,678.93
October 1999	29,129,025.67	October 2001	20,550,560.54	October 2003	14,046,893.37
November 1999	28,835,044.71	November 2001	20,224,806.36	November 2003	13,831,224.08
December 1999	28,528,628.02	December 2001	19,904,138.04	December 2003	13,619,632.83
January 2000	28,210,102.66	January 2002	19,588,509.62	January 2004	13,412,081.69
February 2000	27,879,810.05	February 2002	19,277,875.51	February 2004	13,208,533.02
March 2000	27,538,105.53	March 2002	18,972,190.47	March 2004	13,008,949.49
April 2000	27,185,357.93	April 2002	18,671,409.63	April 2004	12,813,294.09
May 2000	26,821,949.13	May 2002	18,375,488.47	May 2004	12,621,530.08
June 2000	26,448,273.50	June 2002	18,084,382.84	June 2004	12,433,621.03
July 2000	26,064,737.50	July 2002	17,798,048.90	July 2004	12,249,530.79
August 2000	25,671,759.08	August 2002	17,516,443.20	August 2004	12,069,223.52
September 2000	25,269,767.16	September 2002	17,239,522.62	September 2004	11,892,663.65
October 2000	24,873,544.25	October 2002	16,967,244.38	October 2004	11,719,815.91
November 2000	24,483,038.99	November 2002	16,699,566.04	November 2004	11,550,645.31
December 2000	24,098,200.45	December 2002	16,436,445.49	December 2004	11,385,117.12
January 2001	23,718,978.10	January 2003	16,177,840.98	January 2005	11,223,196.94
February 2001	23,345,321.78	February 2003	15,923,711.07	February 2005	11,064,850.60
March 2001	22,977,181.76	March 2003	15,674,014.66	March 2005	10,910,044.23
April 2001	22,614,508.67	April 2003	15,428,710.98	April 2005	10,758,744.23

FA Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
May 2005	\$10,610,917.27	January 2008	\$ 7,528,260.91	September 2010	\$ 5,818,136.53
June 2005	10,466,530.28	February 2008	7,478,010.06	October 2010	5,748,767.62
July 2005	10,325,550.48	March 2008	7,430,247.00	November 2010	5,678,648.21
August 2005	10,187,945.34	April 2008	7,385,663.25	December 2010	5,607,801.60
September 2005	10,053,682.60	May 2008	7,347,701.99	January 2011	5,536,250.73
October 2005	9,922,730.24	June 2008	7,310,576.95	February 2011	5,464,018.11
November 2005	9,795,056.54	July 2008	7,271,866.32	March 2011	5,391,125.92
December 2005	9,670,630.01	August 2008	7,231,606.81	April 2011	5,317,595.93
January 2006	9,549,419.42	September 2008	7,189,834.57	May 2011	5,243,449.56
February 2006	9,431,393.80	October 2008	7,146,585.20	June 2011	5,168,707.87
March 2006	9,316,522.42	November 2008	7,101,893.69	July 2011	5,093,391.55
April 2006	9,204,774.81	December 2008	7,055,794.55	August 2011	5,017,520.94
May 2006	9,096,120.75	January 2009	7,008,321.68	September 2011	4,941,116.04
June 2006	8,990,530.27	February 2009	6,959,508.50	October 2011	4,864,196.49
July 2006	8,887,973.62	March 2009	6,909,387.87	November 2011	4,588,305.53
August 2006	8,788,421.32	April 2009	6,857,992.13	December 2011	4,277,387.56
September 2006	8,691,844.11	May 2009	6,805,353.13	January 2012	3,965,530.69
October 2006	8,598,213.00	June 2009	6,751,502.19	February 2012	3,652,781.23
November 2006	8,507,499.20	July 2009	6,696,470.14	March 2012	3,339,184.45
December 2006	8,419,674.19	August 2009	6,640,287.32	April 2012	3,024,784.55
January 2007	8,334,709.64	September 2009	6,582,983.57	May 2012	2,709,624.77
February 2007	8,252,577.50	October 2009	6,524,588.27	June 2012	2,393,747.31
March 2007	8,173,249.92	November 2009	6,465,130.31	July 2012	2,077,193.41
April 2007	8,096,699.29	December 2009	6,404,638.12	August 2012	1,760,003.35
May 2007	8,022,898.22	January 2010	6,343,139.68	September 2012	1,442,216.44
June 2007	7,951,819.55	February 2010	6,280,662.50	October 2012	1,123,871.10
July 2007	7,883,436.34	March 2010	6,217,233.65	November 2012	805,004.78
August 2007	7,817,721.87	April 2010	6,152,879.76	December 2012	485,654.09
September 2007	7,754,649.65	May 2010	6,087,627.02	January 2013	165,854.71
October 2007	7,694,193.40	June 2010	6,021,501.20	February 2013 and thereafter	0.00
November 2007	7,636,327.06	July 2010	5,954,527.63		
December 2007	7,581,024.77	August 2010	5,886,731.23		

KA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2001	\$37,508,000.00	November 2001	\$23,954,304.31	May 2002	\$ 8,137,709.46
July 2001	34,769,755.98	December 2001	21,284,614.67	June 2002	5,548,154.38
August 2001	32,045,247.60	January 2002	18,628,453.75	July 2002	2,971,715.39
September 2001	29,334,550.21	February 2002	15,985,751.90	August 2002	408,324.96
October 2001	26,637,592.70	March 2002	13,356,439.80	September 2002 and thereafter	0.00
		April 2002	10,740,448.52		

KG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2002	\$41,345,000.00	December 2002	\$31,628,910.09	May 2003	\$19,259,022.48
September 2002	39,202,915.89	January 2003	29,129,761.43	June 2003	16,822,478.44
October 2002	36,665,421.33	February 2003	26,643,263.31	July 2003	14,398,262.57
November 2002	34,140,774.78	March 2003	24,169,350.60	August 2003	11,986,311.36
		April 2003	21,707,958.48	September 2003	9,586,561.65

KG Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
October 2003	\$ 7,198,950.62
November 2003	4,823,415.74
December 2003	2,459,894.83
January 2004	108,326.02
February 2004 and thereafter	0.00

KH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2004	\$25,191,000.00	August 2004	\$ 9,167,872.12
February 2004	22,959,647.74	September 2004	6,909,730.52
March 2004	20,631,798.77	October 2004	4,662,998.28
April 2004	18,315,718.18	November 2004	2,427,616.66
May 2004	16,011,345.36	December 2004	203,527.18
June 2004	13,718,620.02	January 2005 and thereafter	0.00
July 2004	11,437,482.17		

KL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2001	\$24,812,000.00	December 2001	\$ 8,588,614.67
July 2001	22,073,755.98	January 2002	5,932,453.75
August 2001	19,349,247.60	February 2002	3,289,751.90
September 2001	16,638,550.21	March 2002	660,439.80
October 2001	13,941,592.70	April 2002 and thereafter	0.00
November 2001	11,258,304.31		

KM Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2002	\$16,294,000.00	June 2002	\$ 9,146,154.38
April 2002	14,338,448.52	July 2002	6,569,715.39
May 2002	11,735,709.46	August 2002	4,006,324.96
		September 2002	1,455,915.89
		October 2002 and thereafter	0.00

KN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002	\$62,938,000.00	April 2003	\$46,898,958.48	December 2003	\$27,650,894.83
October 2002	61,856,421.33	May 2003	44,450,022.48	January 2004	25,299,326.02
November 2002	59,331,774.78	June 2003	42,013,478.44	February 2004	22,959,647.74
December 2002	56,819,910.09	July 2003	39,589,262.57	March 2004	20,631,798.77
January 2003	54,320,761.43	August 2003	37,177,311.36	April 2004	18,315,718.18
February 2003	51,834,263.31	September 2003	34,777,561.65	May 2004	16,011,345.36
March 2003	49,360,350.60	October 2003	32,389,950.62	June 2004	13,718,620.02
		November 2003	30,014,415.74	July 2004	11,437,482.17

KN Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2004	\$ 9,167,872.12	September 2004	\$ 6,909,730.52
		October 2004	4,662,998.28
		November 2004	2,427,616.66
		December 2004	203,527.18
		January 2005 and thereafter	0.00

KC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2004	\$372,948,000.00	July 2008	\$204,292,191.06	April 2012	\$ 99,441,957.51
January 2005	368,929,343.39	August 2008	201,130,511.97	May 2012	97,815,425.51
February 2005	364,525,984.67	September 2008	198,014,648.74	June 2012	96,213,068.03
March 2005	360,144,863.08	October 2008	194,943,958.99	July 2012	94,634,541.65
April 2005	355,785,864.09	November 2008	191,917,809.14	August 2012	93,079,507.71
May 2005	351,448,873.75	December 2008	188,935,574.37	September 2012	91,547,632.25
June 2005	347,133,778.69	January 2009	185,996,638.45	October 2012	90,038,585.95
July 2005	342,840,466.16	February 2009	183,100,393.66	November 2012	88,552,044.06
August 2005	338,568,823.94	March 2009	180,246,240.63	December 2012	87,087,686.34
September 2005	334,318,740.42	April 2009	177,433,588.27	January 2013	85,645,196.99
October 2005	330,090,104.55	May 2009	174,661,853.65	February 2013	84,224,264.60
November 2005	325,882,805.86	June 2009	171,930,461.85	March 2013	82,824,582.09
December 2005	321,696,734.44	July 2009	169,238,845.89	April 2013	81,445,846.65
January 2006	317,531,780.95	August 2009	166,586,446.63	May 2013	80,087,759.65
February 2006	313,387,836.61	September 2009	163,972,712.60	June 2013	78,750,026.66
March 2006	309,264,793.21	October 2009	161,397,099.98	July 2013	77,432,357.29
April 2006	305,162,543.07	November 2009	158,859,072.43	August 2013	76,134,465.24
May 2006	301,080,979.09	December 2009	156,358,101.03	September 2013	74,856,068.14
June 2006	297,019,994.72	January 2010	153,893,664.13	October 2013	73,596,887.58
July 2006	292,979,483.93	February 2010	151,465,247.31	November 2013	72,356,649.03
August 2006	288,959,341.27	March 2010	149,072,343.24	December 2013	71,135,081.75
September 2006	284,959,461.81	April 2010	146,714,451.61	January 2014	69,931,918.80
October 2006	280,979,741.16	May 2010	144,391,078.99	February 2014	68,746,896.94
November 2006	277,020,075.49	June 2010	142,101,738.79	March 2014	67,579,756.58
December 2006	273,080,361.47	July 2010	139,845,951.13	April 2014	66,430,241.79
January 2007	269,160,496.33	August 2010	137,623,242.78	May 2014	65,298,100.16
February 2007	265,260,377.81	September 2010	135,433,147.03	June 2014	64,183,082.81
March 2007	261,379,904.19	October 2010	133,275,203.63	July 2014	63,084,944.35
April 2007	257,518,974.26	November 2010	131,148,958.68	August 2014	62,003,442.79
May 2007	253,677,487.34	December 2010	129,053,964.57	September 2014	60,938,339.51
June 2007	249,855,343.26	January 2011	126,989,779.88	October 2014	59,889,399.24
July 2007	246,052,442.37	February 2011	124,955,969.28	November 2014	58,856,389.96
August 2007	242,287,471.68	March 2011	122,952,103.48	December 2014	57,839,082.91
September 2007	238,576,762.25	April 2011	120,977,759.12	January 2015	56,837,252.52
October 2007	234,919,555.45	May 2011	119,032,518.69	February 2015	55,850,676.36
November 2007	231,315,103.08	June 2011	117,115,970.48	March 2015	54,879,135.11
December 2007	227,762,667.22	July 2011	115,227,708.46	April 2015	53,922,412.51
January 2008	224,261,520.10	August 2011	113,367,332.23	May 2015	52,980,295.33
February 2008	220,810,943.99	September 2011	111,534,446.93	June 2015	52,052,573.31
March 2008	217,410,231.01	October 2011	109,728,663.17	July 2015	51,139,039.13
April 2008	214,058,683.02	November 2011	107,949,596.95	August 2015	50,239,488.36
May 2008	210,755,611.50	December 2011	106,196,869.60	September 2015	49,353,719.43
June 2008	207,500,337.42	January 2012	104,470,107.69	October 2015	48,481,533.61
		February 2012	102,768,942.97	November 2015	47,622,734.92
		March 2012	101,093,012.28	December 2015	46,777,130.14

KC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2016	\$ 45,944,528.74	March 2020	\$ 17,369,254.95	April 2024	\$ 4,974,222.56
February 2016	45,124,742.87	April 2020	17,000,206.44	May 2024	4,815,710.29
March 2016	44,317,587.30	May 2020	16,637,197.92	June 2024	4,660,057.95
April 2016	43,522,879.40	June 2020	16,280,139.59	July 2024	4,507,221.29
May 2016	42,740,439.10	July 2020	15,928,942.93	August 2024	4,357,156.72
June 2016	41,970,088.84	August 2020	15,583,520.69	September 2024	4,209,821.24
July 2016	41,211,653.56	September 2020	15,243,786.85	October 2024	4,065,172.50
August 2016	40,464,960.64	October 2020	14,909,656.61	November 2024	3,923,168.76
September 2016	39,729,839.90	November 2020	14,581,046.38	December 2024	3,783,768.89
October 2016	39,006,123.54	December 2020	14,257,873.76	January 2025	3,646,932.35
November 2016	38,293,646.10	January 2021	13,940,057.52	February 2025	3,512,619.19
December 2016	37,592,244.45	February 2021	13,627,517.60	March 2025	3,380,790.04
January 2017	36,901,757.76	March 2021	13,320,175.07	April 2025	3,251,406.11
February 2017	36,222,027.44	April 2021	13,017,952.12	May 2025	3,124,429.18
March 2017	35,552,897.14	May 2021	12,720,772.05	June 2025	2,999,821.55
April 2017	34,894,212.70	June 2021	12,428,559.28	July 2025	2,877,546.12
May 2017	34,245,822.12	July 2021	12,141,239.27	August 2025	2,757,566.30
June 2017	33,607,575.54	August 2021	11,858,738.56	September 2025	2,639,846.04
July 2017	32,979,325.22	September 2021	11,580,984.75	October 2025	2,524,349.81
August 2017	32,360,925.48	October 2021	11,307,906.46	November 2025	2,411,042.61
September 2017	31,752,232.70	November 2021	11,039,433.34	December 2025	2,299,889.94
October 2017	31,153,105.26	December 2021	10,775,496.03	January 2026	2,190,857.82
November 2017	30,563,403.55	January 2022	10,516,026.19	February 2026	2,083,912.75
December 2017	29,982,989.94	February 2022	10,260,956.41	March 2026	1,979,021.73
January 2018	29,411,728.70	March 2022	10,010,220.30	April 2026	1,876,152.24
February 2018	28,849,486.04	April 2022	9,763,752.39	May 2026	1,775,272.24
March 2018	28,296,130.04	May 2022	9,521,488.14	June 2026	1,676,350.14
April 2018	27,751,530.65	June 2022	9,283,363.96	July 2026	1,579,354.85
May 2018	27,215,559.64	July 2022	9,049,317.15	August 2026	1,484,255.71
June 2018	26,688,090.61	August 2022	8,819,285.93	September 2026	1,391,022.51
July 2018	26,168,998.91	September 2022	8,593,209.37	October 2026	1,299,625.49
August 2018	25,658,161.68	October 2022	8,371,027.47	November 2026	1,210,035.32
September 2018	25,155,457.77	November 2022	8,152,681.03	December 2026	1,122,223.13
October 2018	24,660,767.76	December 2022	7,938,111.75	January 2027	1,036,160.43
November 2018	24,173,973.89	January 2023	7,727,262.13	February 2027	951,819.18
December 2018	23,694,960.09	February 2023	7,520,075.53	March 2027	869,171.74
January 2019	23,223,611.91	March 2023	7,316,496.11	April 2027	788,190.89
February 2019	22,759,816.54	April 2023	7,116,468.81	May 2027	708,849.81
March 2019	22,303,462.73	May 2023	6,919,939.40	June 2027	631,122.05
April 2019	21,854,440.84	June 2023	6,726,854.42	July 2027	554,981.58
May 2019	21,412,642.76	July 2023	6,537,161.16	August 2027	480,402.75
June 2019	20,977,961.91	August 2023	6,350,807.70	September 2027	407,360.28
July 2019	20,550,293.23	September 2023	6,167,742.84	October 2027	335,829.27
August 2019	20,129,533.12	October 2023	5,987,916.14	November 2027	265,785.18
September 2019	19,715,579.49	November 2023	5,811,277.87	December 2027	197,203.84
October 2019	19,308,331.66	December 2023	5,637,779.04	January 2028	130,061.45
November 2019	18,907,690.39	January 2024	5,467,371.35	February 2028	64,334.54
December 2019	18,513,557.85	February 2024	5,300,007.20	March 2028 and thereafter	0.00
January 2020	18,125,837.59	March 2024	5,135,639.68		
February 2020	17,744,434.54				

KY Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$165,598,000.00	August 2003	\$ 34,698,347.37	November 2007	\$ 26,943,851.88
June 1999	162,014,197.29	September 2003	34,569,383.18	December 2007	26,621,808.26
July 1999	158,264,280.18	October 2003	34,439,774.16	January 2008	26,266,300.25
August 1999	154,350,530.69	November 2003	34,309,517.10	February 2008	25,877,945.33
September 1999	150,274,534.52	December 2003	34,178,608.76	March 2008	25,457,351.57
October 1999	146,037,960.63	January 2004	34,047,045.87	April 2008	25,005,117.77
November 1999	141,642,560.15	February 2004	33,914,825.17	May 2008	24,521,833.58
December 1999	137,090,165.15	March 2004	33,781,943.36	June 2008	24,024,218.50
January 2000	132,382,687.38	April 2004	33,648,397.15	July 2008	23,519,453.23
February 2000	127,522,116.97	May 2004	33,514,183.20	August 2008	23,007,746.67
March 2000	122,510,520.96	June 2004	33,379,298.19	September 2008	22,489,303.38
April 2000	117,350,041.88	July 2004	33,243,738.75	October 2008	21,964,323.69
May 2000	112,042,896.18	August 2004	33,107,501.51	November 2008	21,433,003.80
June 2000	106,591,372.61	September 2004	32,970,583.08	December 2008	20,895,535.79
July 2000	100,997,830.62	October 2004	32,832,980.07	January 2009	20,352,107.74
August 2000	95,264,698.54	November 2004	32,694,689.04	February 2009	19,802,903.78
September 2000	89,394,471.84	December 2004	32,555,706.55	March 2009	19,248,104.13
October 2000	83,552,942.13	January 2005	32,416,029.15	April 2009	18,687,885.23
November 2000	77,739,956.18	February 2005	32,275,653.37	May 2009	18,122,419.73
December 2000	71,955,361.55	March 2005	32,134,575.70	June 2009	17,551,876.63
January 2001	66,199,006.53	April 2005	31,992,792.65	July 2009	16,976,421.25
February 2001	60,470,740.16	May 2005	31,850,300.68	August 2009	16,396,215.41
March 2001	54,770,412.26	June 2005	31,707,096.25	September 2009	15,811,417.37
April 2001	49,097,873.35	July 2005	31,563,175.80	October 2009	15,222,181.98
May 2001	43,452,974.73	August 2005	31,418,535.75	November 2009	14,628,660.68
June 2001	37,835,568.41	September 2005	31,273,172.50	December 2009	14,031,001.62
July 2001	37,721,995.19	October 2005	31,127,082.43	January 2010	13,429,349.65
August 2001	37,608,149.24	November 2005	30,980,261.91	February 2010	12,823,846.41
September 2001	37,493,734.05	December 2005	30,832,707.29	March 2010	12,214,630.38
October 2001	37,378,746.79	January 2006	30,684,414.90	April 2010	11,601,836.97
November 2001	37,263,184.59	February 2006	30,535,381.04	May 2010	10,985,598.49
December 2001	37,147,044.59	March 2006	30,385,602.01	June 2010	10,366,044.29
January 2002	37,030,323.88	April 2006	30,235,074.09	July 2010	9,743,300.76
February 2002	36,913,019.57	May 2006	30,083,793.53	August 2010	9,117,491.40
March 2002	36,795,128.73	June 2006	29,931,756.57	September 2010	8,488,736.86
April 2002	36,676,648.44	July 2006	29,778,959.42	October 2010	7,857,155.00
May 2002	36,557,575.76	August 2006	29,625,398.28	November 2010	7,222,860.94
June 2002	36,437,907.70	September 2006	29,471,069.34	December 2010	6,585,967.09
July 2002	36,317,641.31	October 2006	29,315,968.76	January 2011	5,946,583.23
August 2002	36,196,773.59	November 2006	29,160,092.67	February 2011	5,304,816.52
September 2002	36,075,301.52	December 2006	29,003,437.20	March 2011	4,660,771.55
October 2002	35,953,222.10	January 2007	28,845,998.46	April 2011	4,014,550.43
November 2002	35,830,532.28	February 2007	28,687,772.52	May 2011	3,366,252.78
December 2002	35,707,229.01	March 2007	28,528,755.45	June 2011	2,715,975.78
January 2003	35,583,309.22	April 2007	28,368,943.30	July 2011	2,063,814.25
February 2003	35,458,769.84	May 2007	28,208,332.08	August 2011	1,409,860.68
March 2003	35,333,607.75	June 2007	28,046,917.81	September 2011	754,205.22
April 2003	35,207,819.86	July 2007	27,884,696.47	October 2011	96,935.79
May 2003	35,081,403.03	August 2007	27,702,877.87	November 2011 and thereafter	0.00
June 2003	34,954,354.11	September 2007	27,485,028.28		
July 2003	34,826,669.95	October 2007	27,231,804.12		

KF Class Maximum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$75,000,000.00	November 2003	\$46,345,071.43	May 2008	\$35,676,181.19
June 1999	74,601,767.05	December 2003	45,986,737.73	June 2008	35,610,147.15
July 1999	74,179,727.85	January 2004	45,635,574.80	July 2008	35,538,193.62
August 1999	73,733,991.41	February 2004	45,291,511.86	August 2008	35,460,432.21
September 1999	73,265,039.92	March 2004	44,954,478.71	September 2008	35,376,972.97
October 1999	72,773,384.36	April 2004	44,624,405.78	October 2008	35,287,924.50
November 1999	72,259,563.84	May 2004	44,301,224.07	November 2008	35,193,393.86
December 1999	71,724,144.98	June 2004	43,984,865.16	December 2008	35,093,486.68
January 2000	71,167,721.14	July 2004	43,675,261.21	January 2009	34,988,307.14
February 2000	70,590,911.74	August 2004	43,372,344.98	February 2009	34,877,957.99
March 2000	69,994,361.39	September 2004	43,076,049.78	March 2009	34,762,540.54
April 2000	69,378,739.08	October 2004	42,786,309.48	April 2009	34,642,154.75
May 2000	68,744,737.33	November 2004	42,503,058.53	May 2009	34,516,899.17
June 2000	68,093,071.20	December 2004	42,226,231.94	June 2009	34,386,870.99
July 2000	67,424,477.43	January 2005	41,955,765.26	July 2009	34,252,166.07
August 2000	66,739,713.37	February 2005	41,691,594.59	August 2009	34,112,878.93
September 2000	66,039,556.00	March 2005	41,433,656.58	September 2009	33,969,102.78
October 2000	65,349,852.00	April 2005	41,181,888.42	October 2009	33,820,929.54
November 2000	64,670,503.10	May 2005	40,936,227.84	November 2009	33,668,449.84
December 2000	64,001,411.87	June 2005	40,696,613.10	December 2009	33,511,753.05
January 2001	63,342,481.68	July 2005	40,462,982.98	January 2010	33,350,927.29
February 2001	62,693,616.70	August 2005	40,235,276.79	February 2010	33,186,059.45
March 2001	62,054,721.90	September 2005	40,013,434.37	March 2010	33,017,235.19
April 2001	61,425,703.02	October 2005	39,797,396.04	April 2010	32,844,538.97
May 2001	60,806,466.62	November 2005	39,587,102.68	May 2010	32,668,054.08
June 2001	60,196,920.00	December 2005	39,382,495.64	June 2010	32,487,862.61
July 2001	59,596,971.26	January 2006	39,183,516.78	July 2010	32,304,045.50
August 2001	59,006,529.25	February 2006	38,990,108.48	August 2010	32,116,682.55
September 2001	58,425,503.58	March 2006	38,802,213.59	September 2010	31,925,852.42
October 2001	57,853,804.62	April 2006	38,619,775.47	October 2010	31,731,632.65
November 2001	57,291,343.48	May 2006	38,442,737.95	November 2010	31,534,099.68
December 2001	56,738,032.01	June 2006	38,271,045.35	December 2010	31,333,328.87
January 2002	56,193,782.80	July 2006	38,104,642.48	January 2011	31,129,394.49
February 2002	55,658,509.18	August 2006	37,943,474.62	February 2011	30,922,369.74
March 2002	55,132,125.18	September 2006	37,787,487.51	March 2011	30,712,326.80
April 2002	54,614,545.58	October 2006	37,636,627.36	April 2011	30,499,336.77
May 2002	54,105,685.83	November 2006	37,490,840.88	May 2011	30,283,469.77
June 2002	53,605,462.14	December 2006	37,350,075.18	June 2011	30,064,794.88
July 2002	53,113,791.37	January 2007	37,214,277.89	July 2011	29,843,380.18
August 2002	52,630,591.12	February 2007	37,083,397.04	August 2011	29,619,292.77
September 2002	52,155,779.64	March 2007	36,957,381.15	September 2011	29,392,598.79
October 2002	51,689,275.91	April 2007	36,836,179.16	October 2011	29,163,363.40
November 2002	51,230,999.55	May 2007	36,719,740.47	November 2011	28,684,189.65
December 2002	50,780,870.88	June 2007	36,608,014.90	December 2011	28,159,272.18
January 2003	50,338,810.88	July 2007	36,500,952.73	January 2012	27,631,402.66
February 2003	49,904,741.18	August 2007	36,398,504.66	February 2012	27,100,677.43
March 2003	49,478,584.11	September 2007	36,300,621.80	March 2012	26,567,191.04
April 2003	49,060,262.60	October 2007	36,207,255.73	April 2012	26,031,036.22
May 2003	48,649,700.28	November 2007	36,118,358.40	May 2012	25,492,303.97
June 2003	48,246,821.38	December 2007	36,033,882.23	June 2012	24,951,083.55
July 2003	47,851,550.80	January 2008	35,953,780.00	July 2012	24,407,462.52
August 2003	47,463,814.05	February 2008	35,878,004.96	August 2012	23,861,526.73
September 2003	47,083,537.29	March 2008	35,806,510.71	September 2012	23,313,360.42
October 2003	46,710,647.29	April 2008	35,739,251.31	October 2012	22,763,046.18

KF Class Maximum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2012	\$22,210,665.00	January 2014	\$14,302,041.50	March 2015	\$ 6,187,820.05
December 2012	21,656,296.29	February 2014	13,727,356.81	April 2015	5,604,336.72
January 2013	21,100,017.90	March 2014	13,151,701.95	May 2015	5,020,580.56
February 2013	20,541,906.16	April 2014	12,575,134.12	June 2015	4,436,593.43
March 2013	19,982,035.89	May 2014	11,997,709.34	July 2015	3,852,416.23
April 2013	19,420,480.42	June 2014	11,419,482.41	August 2015	3,268,088.92
May 2013	18,857,311.62	July 2014	10,840,506.97	September 2015	2,683,650.49
June 2013	18,292,599.93	August 2014	10,260,835.49	October 2015	2,099,139.03
July 2013	17,726,414.36	September 2014	9,680,519.33	November 2015	1,514,591.69
August 2013	17,158,822.54	October 2014	9,099,608.69	December 2015	930,044.76
September 2013	16,589,890.72	November 2014	8,518,152.71	January 2016	345,533.61
October 2013	16,019,683.79	December 2014	7,936,199.41	February 2016 and thereafter	0.00
November 2013	15,448,265.32	January 2015	7,353,795.77		
December 2013	14,875,697.57	February 2015	6,770,987.69		

KF Class Minimum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$75,000,000.00	May 2002	\$45,400,361.55	May 2005	\$27,413,838.11
June 1999	74,430,020.04	June 2002	44,703,457.16	June 2005	27,097,587.92
July 1999	73,825,956.26	July 2002	44,019,217.50	July 2005	26,789,931.60
August 1999	73,188,147.15	August 2002	43,347,510.41	August 2005	26,490,774.26
September 1999	72,517,319.56	September 2002	42,688,204.91	September 2005	26,200,021.92
October 1999	71,814,243.90	October 2002	42,041,171.22	October 2005	25,917,581.46
November 1999	71,079,733.19	November 2002	41,406,280.75	November 2005	25,643,360.61
December 1999	70,314,641.96	December 2002	40,783,406.05	December 2005	25,377,267.99
January 2000	69,519,865.10	January 2003	40,172,420.85	January 2006	25,119,213.03
February 2000	68,696,336.66	February 2003	39,573,200.03	February 2006	24,869,106.03
March 2000	67,845,028.59	March 2003	38,985,619.59	March 2006	24,626,858.12
April 2000	66,966,949.32	April 2003	38,409,556.69	April 2006	24,392,381.26
May 2000	66,063,142.44	May 2003	37,844,889.57	May 2006	24,165,588.21
June 2000	65,134,685.14	June 2003	37,291,497.62	June 2006	23,946,392.58
July 2000	64,182,686.74	July 2003	36,749,261.30	July 2006	23,734,708.77
August 2000	63,208,287.09	August 2003	36,218,062.18	August 2006	23,530,451.96
September 2000	62,212,654.88	September 2003	35,697,782.91	September 2006	23,333,538.14
October 2000	61,232,759.03	October 2003	35,188,307.20	October 2006	23,143,884.11
November 2000	60,268,439.68	November 2003	34,689,519.85	November 2006	22,961,407.40
December 2000	59,319,538.37	December 2003	34,201,306.67	December 2006	22,786,026.35
January 2001	58,385,898.11	January 2004	33,723,554.57	January 2007	22,617,660.05
February 2001	57,467,363.28	February 2004	33,256,151.44	February 2007	22,456,228.36
March 2001	56,563,779.68	March 2004	32,798,986.26	March 2007	22,301,651.88
April 2001	55,674,994.49	April 2004	32,351,948.96	April 2007	22,153,851.96
May 2001	54,800,856.27	May 2004	31,914,930.55	May 2007	22,012,750.70
June 2001	53,941,214.93	June 2004	31,487,822.98	June 2007	21,878,270.91
July 2001	53,095,921.74	July 2004	31,070,519.23	July 2007	21,750,336.15
August 2001	52,264,829.32	August 2004	30,662,913.25	August 2007	21,628,870.69
September 2001	51,447,791.60	September 2004	30,264,899.98	September 2007	21,513,799.52
October 2001	50,644,663.85	October 2004	29,876,375.30	October 2007	21,405,048.33
November 2001	49,855,302.62	November 2004	29,497,236.08	November 2007	21,302,543.52
December 2001	49,079,565.77	December 2004	29,127,380.13	December 2007	21,206,212.18
January 2002	48,317,312.44	January 2005	28,766,706.19	January 2008	21,115,982.08
February 2002	47,568,403.06	February 2005	28,415,113.95	February 2008	21,031,781.70
March 2002	46,832,699.29	March 2005	28,072,504.01	March 2008	20,953,540.18
April 2002	46,110,064.06	April 2005	27,738,777.92	April 2008	20,881,187.34

KF Class Minimum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2008	\$20,814,653.64	June 2010	\$18,004,495.19	July 2012	\$10,991,161.12
June 2008	20,746,762.21	July 2010	17,851,989.20	August 2012	10,498,559.69
July 2008	20,674,534.04	August 2010	17,697,011.36	September 2012	10,004,418.68
August 2008	20,598,057.55	September 2010	17,539,622.79	October 2012	9,508,807.55
September 2008	20,517,419.88	October 2010	17,379,883.71	November 2012	9,011,794.34
October 2008	20,432,706.94	November 2010	17,217,853.44	December 2012	8,513,445.63
November 2008	20,344,003.38	December 2010	17,053,590.38	January 2013	8,013,826.62
December 2008	20,251,392.64	January 2011	16,887,152.06	February 2013	7,513,001.10
January 2009	20,154,956.97	February 2011	16,718,595.13	March 2013	7,011,031.54
February 2009	20,054,777.42	March 2011	16,547,975.39	April 2013	6,507,979.04
March 2009	19,950,933.87	April 2011	16,375,347.78	May 2013	6,003,903.40
April 2009	19,843,505.03	May 2011	16,200,766.40	June 2013	5,498,863.12
May 2009	19,732,568.49	June 2011	16,024,284.52	July 2013	4,992,915.43
June 2009	19,618,200.68	July 2011	15,845,954.60	August 2013	4,486,116.29
July 2009	19,500,476.95	August 2011	15,665,828.28	September 2013	3,978,520.45
August 2009	19,379,471.52	September 2011	15,483,956.43	October 2013	3,470,181.43
September 2009	19,255,257.53	October 2011	15,300,389.09	November 2013	2,961,151.55
October 2009	19,127,907.07	November 2011	14,867,714.41	December 2013	2,451,481.98
November 2009	18,997,491.13	December 2011	14,390,112.27	January 2014	1,941,222.71
December 2009	18,864,079.70	January 2012	13,910,359.75	February 2014	1,430,422.59
January 2010	18,727,741.69	February 2012	13,428,538.78	March 2014	919,129.38
February 2010	18,588,545.04	March 2012	12,944,729.65	April 2014	407,389.70
March 2010	18,446,556.63	April 2012	12,459,011.03	May 2014 and thereafter	0.00
April 2010	18,301,842.39	May 2012	11,971,459.99		
May 2010	18,154,467.26	June 2012	11,482,152.04		

OA and SK Class Maximum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$25,000,000.00	June 2001	\$20,065,640.00	July 2003	\$15,950,516.93
June 1999	24,867,255.68	July 2001	19,865,657.09	August 2003	15,821,271.35
July 1999	24,726,575.95	August 2001	19,668,843.08	September 2003	15,694,512.43
August 1999	24,577,997.14	September 2001	19,475,167.86	October 2003	15,570,215.76
September 1999	24,421,679.97	October 2001	19,284,601.54	November 2003	15,448,357.14
October 1999	24,257,794.79	November 2001	19,097,114.49	December 2003	15,328,912.58
November 1999	24,086,521.28	December 2001	18,912,677.34	January 2004	15,211,858.27
December 1999	23,908,048.33	January 2002	18,731,260.93	February 2004	15,097,170.62
January 2000	23,722,573.71	February 2002	18,552,836.39	March 2004	14,984,826.24
February 2000	23,530,303.91	March 2002	18,377,375.06	April 2004	14,874,801.93
March 2000	23,331,453.80	April 2002	18,204,848.53	May 2004	14,767,074.69
April 2000	23,126,246.36	May 2002	18,035,228.61	June 2004	14,661,621.72
May 2000	22,914,912.44	June 2002	17,868,487.38	July 2004	14,558,420.40
June 2000	22,697,690.40	July 2002	17,704,597.12	August 2004	14,457,448.33
July 2000	22,474,825.81	August 2002	17,543,530.37	September 2004	14,358,683.26
August 2000	22,246,571.12	September 2002	17,385,259.88	October 2004	14,262,103.16
September 2000	22,013,185.33	October 2002	17,229,758.64	November 2004	14,167,686.18
October 2000	21,783,284.00	November 2002	17,076,999.85	December 2004	14,075,410.65
November 2000	21,556,834.37	December 2002	16,926,956.96	January 2005	13,985,255.09
December 2000	21,333,803.96	January 2003	16,779,603.63	February 2005	13,897,198.20
January 2001	21,114,160.56	February 2003	16,634,913.73	March 2005	13,811,218.86
February 2001	20,897,872.23	March 2003	16,492,861.37	April 2005	13,727,296.14
March 2001	20,684,907.30	April 2003	16,353,420.87	May 2005	13,645,409.28
April 2001	20,475,234.34	May 2003	16,216,566.76	June 2005	13,565,537.70
May 2001	20,268,822.21	June 2003	16,082,273.79	July 2005	13,487,660.99

OA and SK Class Maximum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2005	\$13,411,758.93	March 2009	\$11,587,513.51	October 2012	\$ 7,587,682.06
September 2005	13,337,811.46	April 2009	11,547,384.92	November 2012	7,403,555.00
October 2005	13,265,798.68	May 2009	11,505,633.06	December 2012	7,218,765.43
November 2005	13,195,700.89	June 2009	11,462,290.33	January 2013	7,033,339.30
December 2005	13,127,498.55	July 2009	11,417,388.69	February 2013	6,847,302.05
January 2006	13,061,172.26	August 2009	11,370,959.64	March 2013	6,660,678.63
February 2006	12,996,702.83	September 2009	11,323,034.26	April 2013	6,473,493.47
March 2006	12,934,071.20	October 2009	11,273,643.18	May 2013	6,285,770.54
April 2006	12,873,258.49	November 2009	11,222,816.61	June 2013	6,097,533.31
May 2006	12,814,245.98	December 2009	11,170,584.35	July 2013	5,908,804.79
June 2006	12,757,015.12	January 2010	11,116,975.76	August 2013	5,719,607.51
July 2006	12,701,547.49	February 2010	11,062,019.82	September 2013	5,529,963.57
August 2006	12,647,824.87	March 2010	11,005,745.06	October 2013	5,339,894.60
September 2006	12,595,829.17	April 2010	10,948,179.66	November 2013	5,149,421.77
October 2006	12,545,542.45	May 2010	10,889,351.36	December 2013	4,958,565.86
November 2006	12,496,946.96	June 2010	10,829,287.54	January 2014	4,767,347.17
December 2006	12,450,025.06	July 2010	10,768,015.17	February 2014	4,575,785.60
January 2007	12,404,759.30	August 2010	10,705,560.85	March 2014	4,383,900.65
February 2007	12,361,132.35	September 2010	10,641,950.81	April 2014	4,191,711.37
March 2007	12,319,127.05	October 2010	10,577,210.88	May 2014	3,999,236.45
April 2007	12,278,726.39	November 2010	10,511,366.56	June 2014	3,806,494.14
May 2007	12,239,913.49	December 2010	10,444,442.96	July 2014	3,613,502.32
June 2007	12,202,671.63	January 2011	10,376,464.83	August 2014	3,420,278.50
July 2007	12,166,984.24	February 2011	10,307,456.58	September 2014	3,226,839.78
August 2007	12,132,834.89	March 2011	10,237,442.27	October 2014	3,033,202.90
September 2007	12,100,207.27	April 2011	10,166,445.59	November 2014	2,839,384.24
October 2007	12,069,085.24	May 2011	10,094,489.92	December 2014	2,645,399.80
November 2007	12,039,452.80	June 2011	10,021,598.29	January 2015	2,451,265.26
December 2007	12,011,294.08	July 2011	9,947,793.39	February 2015	2,256,995.90
January 2008	11,984,593.33	August 2011	9,873,097.59	March 2015	2,062,606.68
February 2008	11,959,334.99	September 2011	9,797,532.93	April 2015	1,868,112.24
March 2008	11,935,503.57	October 2011	9,721,121.13	May 2015	1,673,526.85
April 2008	11,913,083.77	November 2011	9,561,396.55	June 2015	1,478,864.48
May 2008	11,892,060.40	December 2011	9,386,424.06	July 2015	1,284,138.74
June 2008	11,870,049.05	January 2012	9,210,467.55	August 2015	1,089,362.97
July 2008	11,846,064.54	February 2012	9,033,559.14	September 2015	894,550.16
August 2008	11,820,144.07	March 2012	8,855,730.35	October 2015	699,713.01
September 2008	11,792,324.32	April 2012	8,677,012.07	November 2015	504,863.90
October 2008	11,762,641.50	May 2012	8,497,434.66	December 2015	310,014.92
November 2008	11,731,131.29	June 2012	8,317,027.85	January 2016	115,177.87
December 2008	11,697,828.89	July 2012	8,135,820.84	February 2016 and thereafter	0.00
January 2009	11,662,769.05	August 2012	7,953,842.24		
February 2009	11,625,986.00	September 2012	7,771,120.14		

OA and SK Class Minimum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$25,000,000.00	December 1999	\$23,438,213.99	July 2000	\$21,394,228.91
June 1999	24,810,006.68	January 2000	23,173,288.37	August 2000	21,069,429.03
July 1999	24,608,652.09	February 2000	22,898,778.89	September 2000	20,737,551.63
August 1999	24,396,049.05	March 2000	22,615,009.53	October 2000	20,410,919.68
September 1999	24,172,439.85	April 2000	22,322,316.44	November 2000	20,089,479.89
October 1999	23,938,081.30	May 2000	22,021,047.48	December 2000	19,773,179.46
November 1999	23,693,244.40	June 2000	21,711,561.71	January 2001	19,461,966.04

OA and SK Class Minimum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2001	\$19,155,787.76	August 2005	\$ 8,830,258.09	February 2010	\$ 6,196,181.68
March 2001	18,854,593.23	September 2005	8,733,340.64	March 2010	6,148,852.21
April 2001	18,558,331.50	October 2005	8,639,193.82	April 2010	6,100,614.13
May 2001	18,266,952.09	November 2005	8,547,786.87	May 2010	6,051,489.09
June 2001	17,980,404.98	December 2005	8,459,089.33	June 2010	6,001,498.40
July 2001	17,698,640.58	January 2006	8,373,071.01	July 2010	5,950,663.07
August 2001	17,421,609.77	February 2006	8,289,702.01	August 2010	5,899,003.79
September 2001	17,149,263.87	March 2006	8,208,952.71	September 2010	5,846,540.93
October 2001	16,881,554.62	April 2006	8,130,793.75	October 2010	5,793,294.57
November 2001	16,618,434.21	May 2006	8,055,196.07	November 2010	5,739,284.48
December 2001	16,359,855.26	June 2006	7,982,130.86	December 2010	5,684,530.13
January 2002	16,105,770.81	July 2006	7,911,569.59	January 2011	5,629,050.69
February 2002	15,856,134.35	August 2006	7,843,483.99	February 2011	5,572,865.04
March 2002	15,610,899.76	September 2006	7,777,846.05	March 2011	5,515,991.80
April 2002	15,370,021.35	October 2006	7,714,628.04	April 2011	5,458,449.26
May 2002	15,133,453.85	November 2006	7,653,802.47	May 2011	5,400,255.47
June 2002	14,901,152.39	December 2006	7,595,342.12	June 2011	5,341,428.17
July 2002	14,673,072.50	January 2007	7,539,220.02	July 2011	5,281,984.87
August 2002	14,449,170.14	February 2007	7,485,409.45	August 2011	5,221,942.76
September 2002	14,229,401.64	March 2007	7,433,883.96	September 2011	5,161,318.81
October 2002	14,013,723.74	April 2007	7,384,617.32	October 2011	5,100,129.70
November 2002	13,802,093.58	May 2007	7,337,583.57	November 2011	4,955,904.80
December 2002	13,594,468.68	June 2007	7,292,756.97	December 2011	4,796,704.09
January 2003	13,390,806.95	July 2007	7,250,112.05	January 2012	4,636,786.58
February 2003	13,191,066.68	August 2007	7,209,623.56	February 2012	4,476,179.59
March 2003	12,995,206.53	September 2007	7,171,266.51	March 2012	4,314,909.88
April 2003	12,803,185.56	October 2007	7,135,016.11	April 2012	4,153,003.68
May 2003	12,614,963.19	November 2007	7,100,847.84	May 2012	3,990,486.66
June 2003	12,430,499.21	December 2007	7,068,737.39	June 2012	3,827,384.01
July 2003	12,249,753.77	January 2008	7,038,660.69	July 2012	3,663,720.37
August 2003	12,072,687.39	February 2008	7,010,593.90	August 2012	3,499,519.90
September 2003	11,899,260.97	March 2008	6,984,513.39	September 2012	3,334,806.23
October 2003	11,729,435.73	April 2008	6,960,395.78	October 2012	3,169,602.52
November 2003	11,563,173.28	May 2008	6,938,217.88	November 2012	3,003,931.45
December 2003	11,400,435.56	June 2008	6,915,587.40	December 2012	2,837,815.21
January 2004	11,241,184.86	July 2008	6,891,511.35	January 2013	2,671,275.54
February 2004	11,085,383.81	August 2008	6,866,019.18	February 2013	2,504,333.70
March 2004	10,932,995.42	September 2008	6,839,139.96	March 2013	2,337,010.51
April 2004	10,783,982.99	October 2008	6,810,902.31	April 2013	2,169,326.35
May 2004	10,638,310.18	November 2008	6,781,334.46	May 2013	2,001,301.13
June 2004	10,495,940.99	December 2008	6,750,464.21	June 2013	1,832,954.37
July 2004	10,356,839.74	January 2009	6,718,318.99	July 2013	1,664,305.14
August 2004	10,220,971.08	February 2009	6,684,925.81	August 2013	1,495,372.10
September 2004	10,088,299.99	March 2009	6,650,311.29	September 2013	1,326,173.48
October 2004	9,958,791.77	April 2009	6,614,501.68	October 2013	1,156,727.14
November 2004	9,832,412.03	May 2009	6,577,522.83	November 2013	987,050.52
December 2004	9,709,126.71	June 2009	6,539,400.23	December 2013	817,160.66
January 2005	9,588,902.06	July 2009	6,500,158.98	January 2014	647,074.24
February 2005	9,471,704.65	August 2009	6,459,823.84	February 2014	476,807.53
March 2005	9,357,501.34	September 2009	6,418,419.18	March 2014	306,376.46
April 2005	9,246,259.31	October 2009	6,375,969.02	April 2014	135,796.57
May 2005	9,137,946.04	November 2009	6,332,497.04	May 2014 and thereafter	0.00
June 2005	9,032,529.31	December 2009	6,288,026.57		
July 2005	8,929,977.20	January 2010	6,242,580.56		

SL Class Minimum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$16,666,667.00	November 2003	\$ 7,708,782.34	May 2008	\$ 4,625,478.68
June 1999	16,540,004.78	December 2003	7,600,290.53	June 2008	4,610,391.69
July 1999	16,405,768.39	January 2004	7,494,123.39	July 2008	4,594,340.99
August 1999	16,264,033.03	February 2004	7,390,256.02	August 2008	4,577,346.21
September 1999	16,114,960.22	March 2004	7,288,663.76	September 2008	4,559,426.73
October 1999	15,958,721.19	April 2004	7,189,322.14	October 2008	4,540,601.63
November 1999	15,795,496.58	May 2004	7,092,206.93	November 2008	4,520,889.73
December 1999	15,625,476.31	June 2004	6,997,294.13	December 2008	4,500,309.56
January 2000	15,448,859.22	July 2004	6,904,559.96	January 2009	4,478,879.42
February 2000	15,265,852.90	August 2004	6,813,980.86	February 2009	4,456,617.30
March 2000	15,076,673.32	September 2004	6,725,533.46	March 2009	4,433,540.95
April 2000	14,881,544.59	October 2004	6,639,194.65	April 2009	4,409,667.87
May 2000	14,680,698.61	November 2004	6,554,941.48	May 2009	4,385,015.31
June 2000	14,474,374.76	December 2004	6,472,751.27	June 2009	4,359,600.24
July 2000	14,262,819.56	January 2005	6,392,601.50	July 2009	4,333,439.41
August 2000	14,046,286.30	February 2005	6,314,469.89	August 2009	4,306,549.31
September 2000	13,825,034.70	March 2005	6,238,334.35	September 2009	4,278,946.21
October 2000	13,607,280.06	April 2005	6,164,173.00	October 2009	4,250,646.10
November 2000	13,392,986.86	May 2005	6,091,964.15	November 2009	4,221,664.78
December 2000	13,182,119.90	June 2005	6,021,686.33	December 2009	4,192,017.80
January 2001	12,974,644.29	July 2005	5,953,318.25	January 2010	4,161,720.46
February 2001	12,770,525.43	August 2005	5,886,838.84	February 2010	4,130,787.87
March 2001	12,569,729.07	September 2005	5,822,227.21	March 2010	4,099,234.89
April 2001	12,372,221.25	October 2005	5,759,462.66	April 2010	4,067,076.17
May 2001	12,177,968.30	November 2005	5,698,524.69	May 2010	4,034,326.14
June 2001	11,986,936.89	December 2005	5,639,393.00	June 2010	4,000,999.01
July 2001	11,799,093.96	January 2006	5,582,047.45	July 2010	3,967,108.79
August 2001	11,614,406.75	February 2006	5,526,468.12	August 2010	3,932,669.27
September 2001	11,432,842.81	March 2006	5,472,635.25	September 2010	3,897,694.03
October 2001	11,254,369.97	April 2006	5,420,529.28	October 2010	3,862,196.46
November 2001	11,078,956.36	May 2006	5,370,130.82	November 2010	3,826,189.73
December 2001	10,906,570.39	June 2006	5,321,420.68	December 2010	3,789,686.83
January 2002	10,737,180.75	July 2006	5,274,379.83	January 2011	3,752,700.54
February 2002	10,570,756.44	August 2006	5,228,989.43	February 2011	3,715,243.43
March 2002	10,407,266.71	September 2006	5,185,230.80	March 2011	3,677,327.94
April 2002	10,246,681.10	October 2006	5,143,085.46	April 2011	3,638,966.25
May 2002	10,088,969.44	November 2006	5,102,535.08	May 2011	3,600,170.39
June 2002	9,934,101.79	December 2006	5,063,561.51	June 2011	3,560,952.18
July 2002	9,782,048.53	January 2007	5,026,146.78	July 2011	3,521,323.32
August 2002	9,632,780.29	February 2007	4,990,273.07	August 2011	3,481,295.24
September 2002	9,486,267.95	March 2007	4,955,922.74	September 2011	3,440,879.28
October 2002	9,342,482.68	April 2007	4,923,078.31	October 2011	3,400,086.53
November 2002	9,201,395.90	May 2007	4,891,722.48	November 2011	3,303,936.60
December 2002	9,062,979.30	June 2007	4,861,838.08	December 2011	3,197,802.79
January 2003	8,927,204.81	July 2007	4,833,408.13	January 2012	3,091,191.12
February 2003	8,794,044.63	August 2007	4,806,415.80	February 2012	2,984,119.79
March 2003	8,663,471.19	September 2007	4,780,844.44	March 2012	2,876,606.64
April 2003	8,535,457.21	October 2007	4,756,677.50	April 2012	2,768,669.18
May 2003	8,409,975.63	November 2007	4,733,898.65	May 2012	2,660,324.49
June 2003	8,286,999.64	December 2007	4,712,491.69	June 2012	2,551,589.39
July 2003	8,166,502.68	January 2008	4,692,440.55	July 2012	2,442,480.30
August 2003	8,048,458.42	February 2008	4,673,729.36	August 2012	2,333,013.31
September 2003	7,932,840.81	March 2008	4,656,342.35	September 2012	2,223,204.20
October 2003	7,819,623.98	April 2008	4,640,263.95	October 2012	2,113,068.39

SL Class Minimum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2012	\$ 2,002,621.01	June 2013	\$ 1,221,969.60	January 2014	\$ 431,382.84
December 2012	1,891,876.84	July 2013	1,109,536.78	February 2014	317,871.69
January 2013	1,780,850.40	August 2013	996,914.75	March 2014	204,250.98
February 2013	1,669,555.83	September 2013	884,115.67	April 2014	90,531.05
March 2013	1,558,007.04	October 2013	771,151.44	May 2014 and thereafter	0.00
April 2013	1,446,217.60	November 2013	658,033.69		
May 2013	1,334,200.78	December 2013	544,773.78		

SM Class Minimum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$12,500,000.00	December 2002	\$ 6,797,234.34	July 2006	\$ 3,955,784.79
June 1999	12,405,003.34	January 2003	6,695,403.47	August 2006	3,921,742.00
July 1999	12,304,326.04	February 2003	6,595,533.34	September 2006	3,888,923.02
August 1999	12,198,024.53	March 2003	6,497,603.26	October 2006	3,857,314.02
September 1999	12,086,219.93	April 2003	6,401,592.78	November 2006	3,826,901.23
October 1999	11,969,040.65	May 2003	6,307,481.59	December 2006	3,797,671.06
November 1999	11,846,622.20	June 2003	6,215,249.61	January 2007	3,769,610.01
December 1999	11,719,106.99	July 2003	6,124,876.88	February 2007	3,742,704.73
January 2000	11,586,644.19	August 2003	6,036,343.70	March 2007	3,716,941.98
February 2000	11,449,389.45	September 2003	5,949,630.49	April 2007	3,692,308.66
March 2000	11,307,504.77	October 2003	5,864,717.87	May 2007	3,668,791.79
April 2000	11,161,158.22	November 2003	5,781,586.64	June 2007	3,646,378.48
May 2000	11,010,523.74	December 2003	5,700,217.78	July 2007	3,625,056.02
June 2000	10,855,780.86	January 2004	5,620,592.43	August 2007	3,604,811.78
July 2000	10,697,114.46	February 2004	5,542,691.91	September 2007	3,585,633.25
August 2000	10,534,714.52	March 2004	5,466,497.71	October 2007	3,567,508.06
September 2000	10,368,775.81	April 2004	5,391,991.50	November 2007	3,550,423.92
October 2000	10,205,459.84	May 2004	5,319,155.09	December 2007	3,534,368.69
November 2000	10,044,739.95	June 2004	5,247,970.50	January 2008	3,519,330.35
December 2000	9,886,589.73	July 2004	5,178,419.87	February 2008	3,505,296.95
January 2001	9,730,983.02	August 2004	5,110,485.54	March 2008	3,492,256.69
February 2001	9,577,893.88	September 2004	5,044,150.00	April 2008	3,480,197.89
March 2001	9,427,296.62	October 2004	4,979,395.88	May 2008	3,469,108.94
April 2001	9,279,165.75	November 2004	4,916,206.01	June 2008	3,457,793.70
May 2001	9,133,476.04	December 2004	4,854,563.36	July 2008	3,445,755.67
June 2001	8,990,202.49	January 2005	4,794,451.03	August 2008	3,433,009.59
July 2001	8,849,320.29	February 2005	4,735,852.33	September 2008	3,419,569.98
August 2001	8,710,804.88	March 2005	4,678,750.67	October 2008	3,405,451.15
September 2001	8,574,631.94	April 2005	4,623,129.66	November 2008	3,390,667.23
October 2001	8,440,777.31	May 2005	4,568,973.02	December 2008	3,375,232.10
November 2001	8,309,217.11	June 2005	4,516,264.66	January 2009	3,359,159.50
December 2001	8,179,927.63	July 2005	4,464,988.60	February 2009	3,342,462.90
January 2002	8,052,885.41	August 2005	4,415,129.04	March 2009	3,325,155.65
February 2002	7,928,067.17	September 2005	4,366,670.32	April 2009	3,307,250.84
March 2002	7,805,449.88	October 2005	4,319,596.91	May 2009	3,288,761.42
April 2002	7,685,010.67	November 2005	4,273,893.43	June 2009	3,269,700.12
May 2002	7,566,726.92	December 2005	4,229,544.67	July 2009	3,250,079.49
June 2002	7,450,576.20	January 2006	4,186,535.50	August 2009	3,229,911.92
July 2002	7,336,536.25	February 2006	4,144,851.00	September 2009	3,209,209.59
August 2002	7,224,585.07	March 2006	4,104,476.35	October 2009	3,187,984.51
September 2002	7,114,700.82	April 2006	4,065,396.88	November 2009	3,166,248.52
October 2002	7,006,861.87	May 2006	4,027,598.04	December 2009	3,144,013.29
November 2002	6,901,046.79	June 2006	3,991,065.43	January 2010	3,121,290.28

SM Class Minimum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2010	\$ 3,098,090.84	August 2011	\$ 2,610,971.38	February 2013	\$ 1,252,166.85
March 2010	3,074,426.10	September 2011.....	2,580,659.40	March 2013	1,168,505.25
April 2010.....	3,050,307.06	October 2011	2,550,064.85	April 2013.....	1,084,663.18
May 2010	3,025,744.54	November 2011	2,477,952.40	May 2013	1,000,650.56
June 2010	3,000,749.20	December 2011	2,398,352.04	June 2013	916,477.19
July 2010	2,975,331.54	January 2012	2,318,393.29	July 2013	832,152.57
August 2010	2,949,501.90	February 2012	2,238,089.79	August 2013	747,686.05
September 2010.....	2,923,270.46	March 2012	2,157,454.94	September 2013.....	663,086.74
October 2010	2,896,647.29	April 2012.....	2,076,501.84	October 2013	578,363.57
November 2010	2,869,642.24	May 2012	1,995,243.33	November 2013	493,525.26
December 2010	2,842,265.06	June 2012	1,913,692.00	December 2013	408,580.33
January 2011	2,814,525.35	July 2012	1,831,860.19	January 2014	323,537.12
February 2011	2,786,432.52	August 2012	1,749,759.95	February 2014	238,403.77
March 2011	2,757,995.90	September 2012.....	1,667,403.11	March 2014	153,188.23
April 2011.....	2,729,224.63	October 2012	1,584,801.26	April 2014.....	67,898.29
May 2011	2,700,127.73	November 2012	1,501,965.73	May 2014 and thereafter	0.00
June 2011	2,670,714.08	December 2012	1,418,907.60		
July 2011	2,640,992.44	January 2013	1,335,637.77		

SL Class Maximum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$16,666,667.00	January 2002	\$12,487,507.54	September 2004.....	\$ 9,572,455.70
June 1999	16,578,170.78	February 2002	12,368,557.84	October 2004	9,508,068.96
July 1999	16,484,384.30	March 2002	12,251,583.62	November 2004	9,445,124.31
August 1999	16,385,331.75	April 2002	12,136,565.93	December 2004	9,383,607.29
September 1999.....	16,281,120.31	May 2002	12,023,485.98	January 2005	9,323,503.58
October 1999	16,171,863.52	June 2002	11,912,325.16	February 2005	9,264,798.99
November 1999	16,057,681.17	July 2002	11,803,064.98	March 2005	9,207,479.42
December 1999	15,938,699.21	August 2002	11,695,687.15	April 2005.....	9,151,530.94
January 2000	15,815,049.46	September 2002.....	11,590,173.49	May 2005	9,096,939.70
February 2000	15,686,869.59	October 2002	11,486,505.99	June 2005	9,043,691.98
March 2000	15,554,302.84	November 2002	11,384,666.79	July 2005	8,991,774.17
April 2000.....	15,417,497.88	December 2002	11,284,638.20	August 2005	8,941,172.80
May 2000	15,276,608.60	January 2003	11,186,402.64	September 2005.....	8,891,874.48
June 2000	15,131,793.90	February 2003	11,089,942.71	October 2005	8,843,865.96
July 2000	14,983,217.51	March 2003	10,995,241.13	November 2005	8,797,134.10
August 2000	14,831,047.71	April 2003.....	10,902,280.80	December 2005	8,751,665.88
September 2000.....	14,675,457.18	May 2003	10,811,044.72	January 2006	8,707,448.35
October 2000	14,522,189.62	June 2003	10,721,516.07	February 2006	8,664,468.73
November 2000	14,371,223.20	July 2003	10,633,678.17	March 2006	8,622,714.31
December 2000	14,222,536.26	August 2003	10,547,514.44	April 2006.....	8,582,172.50
January 2001	14,076,107.32	September 2003.....	10,463,008.50	May 2006	8,542,830.82
February 2001	13,931,915.10	October 2003	10,380,144.05	June 2006	8,504,676.92
March 2001	13,789,938.48	November 2003	10,298,904.97	July 2006	8,467,698.50
April 2001.....	13,650,156.50	December 2003	10,219,275.26	August 2006	8,431,883.42
May 2001	13,512,548.41	January 2004	10,141,239.05	September 2006.....	8,397,219.61
June 2001	13,377,093.60	February 2004	10,064,780.61	October 2006	8,363,695.13
July 2001	13,243,771.66	March 2004	9,989,884.36	November 2006	8,331,298.14
August 2001	13,112,562.32	April 2004.....	9,916,534.82	December 2006	8,300,016.87
September 2001.....	12,983,445.50	May 2004	9,844,716.66	January 2007	8,269,839.70
October 2001	12,856,401.28	June 2004	9,774,414.68	February 2007	8,240,755.06
November 2001	12,731,409.91	July 2004	9,705,613.79	March 2007	8,212,751.53
December 2001	12,608,451.81	August 2004	9,638,299.08	April 2007.....	8,185,817.76

SL Class Maximum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2007	\$ 8,159,942.49	May 2010	\$ 7,259,567.72	May 2013	\$ 4,190,513.78
June 2007	8,135,114.58	June 2010	7,219,525.17	June 2013	4,065,022.29
July 2007	8,111,322.99	July 2010	7,178,676.92	July 2013	3,939,203.27
August 2007	8,088,556.76	August 2010	7,137,040.71	August 2013	3,813,071.75
September 2007	8,066,805.01	September 2010	7,094,634.02	September 2013	3,686,642.45
October 2007	8,046,056.99	October 2010	7,051,474.06	October 2013	3,559,929.80
November 2007	8,026,302.03	November 2010	7,007,577.85	November 2013	3,432,947.92
December 2007	8,007,529.55	December 2010	6,962,962.11	December 2013	3,305,710.64
January 2008	7,989,729.05	January 2011	6,917,643.36	January 2014	3,178,231.51
February 2008	7,972,890.15	February 2011	6,871,637.86	February 2014	3,050,523.79
March 2008	7,957,002.54	March 2011	6,824,961.65	March 2014	2,922,600.49
April 2008	7,942,056.01	April 2011	6,777,630.53	April 2014	2,794,474.30
May 2008	7,928,040.43	May 2011	6,729,660.08	May 2014	2,666,157.69
June 2008	7,913,366.19	June 2011	6,681,065.66	June 2014	2,537,662.81
July 2008	7,897,376.52	July 2011	6,631,862.39	July 2014	2,409,001.59
August 2008	7,880,096.20	August 2011	6,582,065.19	August 2014	2,280,185.71
September 2008	7,861,549.70	September 2011	6,531,688.75	September 2014	2,151,226.56
October 2008	7,841,761.16	October 2011	6,480,747.55	October 2014	2,022,135.31
November 2008	7,820,754.35	November 2011	6,374,264.49	November 2014	1,892,922.86
December 2008	7,798,552.75	December 2011	6,257,616.17	December 2014	1,763,599.90
January 2009	7,775,179.52	January 2012	6,140,311.82	January 2015	1,634,176.87
February 2009	7,750,657.49	February 2012	6,022,372.88	February 2015	1,504,663.96
March 2009	7,725,009.16	March 2012	5,903,820.35	March 2015	1,375,071.15
April 2009	7,698,256.77	April 2012	5,784,674.83	April 2015	1,245,408.18
May 2009	7,670,422.19	May 2012	5,664,956.55	May 2015	1,115,684.59
June 2009	7,641,527.04	June 2012	5,544,685.34	June 2015	985,909.67
July 2009	7,611,592.61	July 2012	5,423,880.67	July 2015	856,092.51
August 2009	7,580,639.91	August 2012	5,302,561.60	August 2015	726,241.99
September 2009	7,548,689.66	September 2012	5,180,746.86	September 2015	596,366.79
October 2009	7,515,762.27	October 2012	5,058,454.81	October 2015	466,475.35
November 2009	7,481,877.89	November 2012	4,935,703.43	November 2015	336,575.94
December 2009	7,447,056.38	December 2012	4,812,510.38	December 2015	206,676.62
January 2010	7,411,317.32	January 2013	4,688,892.96	January 2016	76,785.25
February 2010	7,374,680.03	February 2013	4,564,868.12	February 2016 and thereafter	0.00
March 2010	7,337,163.52	March 2013	4,440,452.51		
April 2010	7,298,786.59	April 2013	4,315,662.40		

SM Class Maximum Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$12,500,000.00	July 2000	\$11,237,412.90	September 2001	\$ 9,737,583.93
June 1999	12,433,627.84	August 2000	11,123,285.56	October 2001	9,642,300.77
July 1999	12,363,287.97	September 2000	11,006,592.66	November 2001	9,548,557.24
August 1999	12,288,998.57	October 2000	10,891,642.00	December 2001	9,456,338.67
September 1999	12,210,839.98	November 2000	10,778,417.19	January 2002	9,365,630.46
October 1999	12,128,897.39	December 2000	10,666,901.98	February 2002	9,276,418.20
November 1999	12,043,260.64	January 2001	10,557,080.28	March 2002	9,188,687.53
December 1999	11,954,024.16	February 2001	10,448,936.12	April 2002	9,102,424.27
January 2000	11,861,286.86	March 2001	10,342,453.65	May 2002	9,017,614.30
February 2000	11,765,151.96	April 2001	10,237,617.17	June 2002	8,934,243.69
March 2000	11,665,726.90	May 2001	10,134,411.11	July 2002	8,852,298.56
April 2000	11,563,123.18	June 2001	10,032,820.00	August 2002	8,771,765.19
May 2000	11,457,456.22	July 2001	9,932,828.54	September 2002	8,692,629.94
June 2000	11,348,845.20	August 2001	9,834,421.54	October 2002	8,614,879.32

SM Class Maximum (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2002	\$ 8,538,499.93	May 2007	\$ 6,119,956.75	November 2011	\$ 4,780,698.28
December 2002	8,463,478.48	June 2007	6,101,335.82	December 2011	4,693,212.03
January 2003	8,389,801.81	July 2007	6,083,492.12	January 2012	4,605,233.78
February 2003	8,317,456.87	August 2007	6,066,417.45	February 2012	4,516,779.57
March 2003	8,246,430.68	September 2007	6,050,103.63	March 2012	4,427,865.17
April 2003	8,176,710.43	October 2007	6,034,542.62	April 2012	4,338,506.04
May 2003	8,108,283.38	November 2007	6,019,726.40	May 2012	4,248,717.33
June 2003	8,041,136.89	December 2007	6,005,647.04	June 2012	4,158,513.92
July 2003	7,975,258.46	January 2008	5,992,296.67	July 2012	4,067,910.42
August 2003	7,910,635.67	February 2008	5,979,667.50	August 2012	3,976,921.12
September 2003	7,847,256.21	March 2008	5,967,751.79	September 2012	3,885,560.07
October 2003	7,785,107.88	April 2008	5,956,541.88	October 2012	3,793,841.03
November 2003	7,724,178.57	May 2008	5,946,030.20	November 2012	3,701,777.50
December 2003	7,664,456.29	June 2008	5,935,024.53	December 2012	3,609,382.71
January 2004	7,605,929.13	July 2008	5,923,032.27	January 2013	3,516,669.65
February 2004	7,548,585.31	August 2008	5,910,072.04	February 2013	3,423,651.02
March 2004	7,492,413.12	September 2008	5,896,162.16	March 2013	3,330,339.31
April 2004	7,437,400.96	October 2008	5,881,320.75	April 2013	3,236,746.73
May 2004	7,383,537.34	November 2008	5,865,565.64	May 2013	3,142,885.27
June 2004	7,330,810.86	December 2008	5,848,914.45	June 2013	3,048,766.65
July 2004	7,279,210.20	January 2009	5,831,384.53	July 2013	2,954,402.40
August 2004	7,228,724.17	February 2009	5,812,993.00	August 2013	2,859,803.75
September 2004	7,179,341.63	March 2009	5,793,756.75	September 2013	2,764,981.79
October 2004	7,131,051.58	April 2009	5,773,692.46	October 2013	2,669,947.30
November 2004	7,083,843.09	May 2009	5,752,816.53	November 2013	2,574,710.88
December 2004	7,037,705.33	June 2009	5,731,145.17	December 2013	2,479,282.93
January 2005	6,992,627.54	July 2009	5,708,694.34	January 2014	2,383,673.58
February 2005	6,948,599.10	August 2009	5,685,479.82	February 2014	2,287,892.80
March 2005	6,905,609.43	September 2009	5,661,517.13	March 2014	2,191,950.33
April 2005	6,863,648.07	October 2009	5,636,821.59	April 2014	2,095,855.69
May 2005	6,822,704.64	November 2009	5,611,408.30	May 2014	1,999,618.23
June 2005	6,782,768.85	December 2009	5,585,292.17	June 2014	1,903,247.07
July 2005	6,743,830.50	January 2010	5,558,487.88	July 2014	1,806,751.16
August 2005	6,705,879.46	February 2010	5,531,009.91	August 2014	1,710,139.25
September 2005	6,668,905.73	March 2010	5,502,872.53	September 2014	1,613,419.89
October 2005	6,632,899.34	April 2010	5,474,089.83	October 2014	1,516,601.45
November 2005	6,597,850.45	May 2010	5,444,675.68	November 2014	1,419,692.12
December 2005	6,563,749.28	June 2010	5,414,643.77	December 2014	1,322,699.90
January 2006	6,530,586.13	July 2010	5,384,007.58	January 2015	1,225,632.63
February 2006	6,498,351.42	August 2010	5,352,780.42	February 2015	1,128,497.95
March 2006	6,467,035.60	September 2010	5,320,975.41	March 2015	1,031,303.34
April 2006	6,436,629.25	October 2010	5,288,605.44	April 2015	934,056.12
May 2006	6,407,122.99	November 2010	5,255,683.28	May 2015	836,763.43
June 2006	6,378,507.56	December 2010	5,222,221.48	June 2015	739,432.24
July 2006	6,350,773.75	January 2011	5,188,232.42	July 2015	642,069.37
August 2006	6,323,912.43	February 2011	5,153,728.29	August 2015	544,681.48
September 2006	6,297,914.58	March 2011	5,118,721.13	September 2015	447,275.08
October 2006	6,272,771.22	April 2011	5,083,222.79	October 2015	349,856.51
November 2006	6,248,473.48	May 2011	5,047,244.96	November 2015	252,431.95
December 2006	6,225,012.53	June 2011	5,010,799.14	December 2015	155,007.46
January 2007	6,202,379.65	July 2011	4,973,896.70	January 2016	57,588.93
February 2007	6,180,566.17	August 2011	4,936,548.79	February 2016 and thereafter	0.00
March 2007	6,159,563.53	September 2011	4,898,766.46		
April 2007	6,139,363.20	October 2011	4,860,560.57		

Aggregate Group I Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$293,274,000.00	November 2003	\$141,632,025.88	May 2008	\$118,393,262.92
June 1999	289,929,447.37	December 2003	140,856,084.50	June 2008	118,056,988.73
July 1999	286,414,793.86	January 2004	140,096,769.40	July 2008	117,709,416.63
August 1999	282,732,176.63	February 2004	139,353,902.46	August 2008	117,350,836.36
September 1999	278,883,862.62	March 2004	138,627,307.18	September 2008	116,981,532.64
October 1999	274,872,246.36	April 2004	137,916,808.66	October 2008	116,601,785.24
November 1999	270,699,847.54	May 2004	137,222,233.64	November 2008	116,211,869.11
December 1999	266,369,308.55	June 2004	136,543,410.42	December 2008	115,812,054.38
January 2000	261,883,391.72	July 2004	135,880,168.89	January 2009	115,402,606.50
February 2000	257,244,976.47	August 2004	135,232,340.51	February 2009	114,983,786.25
March 2000	252,457,056.27	September 2004	134,599,758.30	March 2009	114,555,849.85
April 2000	247,522,735.50	October 2004	133,982,256.78	April 2009	114,119,049.06
May 2000	242,445,226.08	November 2004	133,379,672.04	May 2009	113,673,631.15
June 2000	237,227,844.05	December 2004	132,791,841.64	June 2009	113,219,839.06
July 2000	231,874,005.95	January 2005	132,218,604.68	July 2009	112,757,911.45
August 2000	226,387,225.06	February 2005	131,659,801.71	August 2009	112,288,082.72
September 2000	220,771,107.56	March 2005	131,115,274.77	September 2009	111,810,583.13
October 2000	215,200,465.67	April 2005	130,584,867.35	October 2009	111,325,638.81
November 2000	209,674,939.93	May 2005	130,068,424.41	November 2009	110,833,471.90
December 2000	204,194,173.69	June 2005	129,565,792.32	December 2009	110,334,300.51
January 2001	198,757,813.13	July 2005	129,076,818.88	January 2010	109,828,338.89
February 2001	193,365,507.17	August 2005	128,601,353.30	February 2010	109,315,797.40
March 2001	188,016,907.53	September 2005	128,139,246.21	March 2010	108,796,882.62
April 2001	182,711,668.63	October 2005	127,690,349.58	April 2010	108,271,797.39
May 2001	177,449,447.60	November 2005	127,254,516.81	May 2010	107,740,740.88
June 2001	172,229,904.30	December 2005	126,831,602.61	June 2010	107,203,908.64
July 2001	170,886,232.40	January 2006	126,421,463.08	July 2010	106,661,492.64
August 2001	169,565,336.04	February 2006	126,023,955.63	August 2010	106,113,681.37
September 2001	168,266,777.52	March 2006	125,638,939.03	September 2010	105,560,659.84
October 2001	166,990,326.78	April 2006	125,266,273.33	October 2010	105,002,609.68
November 2001	165,735,755.87	May 2006	124,905,819.91	November 2010	104,439,709.14
December 2001	164,502,838.86	June 2006	124,557,441.44	December 2010	103,872,133.22
January 2002	163,291,351.88	July 2006	124,221,001.85	January 2011	103,300,053.64
February 2002	162,101,073.09	August 2006	123,896,366.39	February 2011	102,723,638.94
March 2002	160,931,782.63	September 2006	123,583,401.51	March 2011	102,143,054.53
April 2002	159,783,262.66	October 2006	123,281,974.95	April 2011	101,558,462.70
May 2002	158,655,297.30	November 2006	122,991,955.68	May 2011	100,970,022.71
June 2002	157,547,672.61	December 2006	122,713,213.89	June 2011	100,377,890.83
July 2002	156,460,176.62	January 2007	122,445,620.99	July 2011	99,782,220.35
August 2002	155,392,599.26	February 2007	122,189,049.60	August 2011	99,183,161.70
September 2002	154,344,732.37	March 2007	121,943,373.54	September 2011	98,580,862.40
October 2002	153,316,369.67	April 2007	121,708,467.81	October 2011	97,975,467.21
November 2002	152,307,306.78	May 2007	121,484,208.58	November 2011	97,367,118.08
December 2002	151,317,341.17	June 2007	121,270,473.19	December 2011	96,755,954.25
January 2003	150,346,272.12	July 2007	121,067,140.14	January 2012	96,142,112.28
February 2003	149,393,900.77	August 2007	120,860,938.80	February 2012	95,525,726.09
March 2003	148,460,030.07	September 2007	120,640,249.20	March 2012	94,906,927.00
April 2003	147,544,464.75	October 2007	120,405,415.60	April 2012	94,285,843.78
May 2003	146,647,011.33	November 2007	120,156,776.42	May 2012	93,662,602.66
June 2003	145,767,478.07	December 2007	119,894,664.34	June 2012	93,037,327.44
July 2003	144,905,675.03	January 2008	119,619,406.39	July 2012	92,410,139.43
August 2003	144,061,413.95	February 2008	119,331,324.02	August 2012	91,781,157.58
September 2003	143,234,508.33	March 2008	119,030,733.16	September 2012	91,150,498.48
October 2003	142,424,773.35	April 2008	118,717,944.39	October 2012	90,518,276.38

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2012	\$ 89,884,603.25	June 2017	\$ 55,266,865.38	January 2022	\$ 26,341,666.08
December 2012	89,249,588.82	July 2017	54,674,457.80	February 2022	25,890,193.54
January 2013	88,613,340.61	August 2017	54,084,185.87	March 2022	25,441,457.62
February 2013	87,975,963.96	September 2017	53,496,077.25	April 2022	24,995,457.08
March 2013	87,337,562.06	October 2017	52,910,158.77	May 2022	24,552,190.34
April 2013	86,698,236.02	November 2017	52,326,456.42	June 2022	24,111,655.60
May 2013	86,058,084.85	December 2017	51,744,995.40	July 2022	23,673,850.75
June 2013	85,417,205.54	January 2018	51,165,800.11	August 2022	23,238,773.43
July 2013	84,775,693.06	February 2018	50,588,894.15	September 2022	22,806,421.03
August 2013	84,133,640.42	March 2018	50,014,300.39	October 2022	22,376,790.68
September 2013	83,491,138.67	April 2018	49,442,040.92	November 2022	21,949,879.24
October 2013	82,848,276.98	May 2018	48,872,137.11	December 2022	21,525,683.37
November 2013	82,205,142.62	June 2018	48,304,609.57	January 2023	21,104,199.46
December 2013	81,561,821.01	July 2018	47,739,478.25	February 2023	20,685,423.68
January 2014	80,918,395.77	August 2018	47,176,762.37	March 2023	20,269,351.98
February 2014	80,274,948.72	September 2018	46,616,480.45	April 2023	19,855,980.09
March 2014	79,631,559.92	October 2018	46,058,650.38	May 2023	19,445,303.50
April 2014	78,988,307.71	November 2018	45,503,289.35	June 2023	19,037,317.53
May 2014	78,345,268.73	December 2018	44,950,413.91	July 2023	18,632,017.26
June 2014	77,702,517.92	January 2019	44,400,040.00	August 2023	18,229,397.60
July 2014	77,060,128.62	February 2019	43,852,182.90	September 2023	17,829,453.24
August 2014	76,418,172.51	March 2019	43,306,857.29	October 2023	17,432,178.68
September 2014	75,776,719.70	April 2019	42,764,077.26	November 2023	17,037,568.26
October 2014	75,135,838.73	May 2019	42,223,856.29	December 2023	16,645,616.11
November 2014	74,495,596.60	June 2019	41,686,207.29	January 2024	16,256,316.20
December 2014	73,856,058.81	July 2019	41,151,142.61	February 2024	15,869,662.32
January 2015	73,217,289.34	August 2019	40,618,674.03	March 2024	15,485,648.09
February 2015	72,579,350.74	September 2019	40,088,812.79	April 2024	15,104,266.97
March 2015	71,942,304.10	October 2019	39,561,569.60	May 2024	14,725,512.27
April 2015	71,306,209.11	November 2019	39,036,954.62	June 2024	14,349,377.13
May 2015	70,671,124.06	December 2019	38,514,977.52	July 2024	13,975,854.54
June 2015	70,037,105.87	January 2020	37,995,647.46	August 2024	13,604,937.35
July 2015	69,404,210.12	February 2020	37,478,973.08	September 2024	13,236,618.27
August 2015	68,772,491.07	March 2020	36,964,962.57	October 2024	12,870,889.85
September 2015	68,142,001.67	April 2020	36,453,623.61	November 2024	12,507,744.53
October 2015	67,512,793.61	May 2020	35,944,963.44	December 2024	12,147,174.59
November 2015	66,884,917.31	June 2020	35,438,988.82	January 2025	11,789,172.22
December 2015	66,258,421.95	July 2020	34,935,706.08	February 2025	11,433,729.44
January 2016	65,633,355.52	August 2020	34,435,121.09	March 2025	11,080,838.19
February 2016	65,009,764.80	September 2020	33,937,239.29	April 2025	10,730,490.26
March 2016	64,387,695.39	October 2020	33,442,065.72	May 2025	10,382,677.34
April 2016	63,767,191.76	November 2020	32,949,604.99	June 2025	10,037,391.02
May 2016	63,148,297.23	December 2020	32,459,861.29	July 2025	9,694,622.75
June 2016	62,531,054.02	January 2021	31,972,838.43	August 2025	9,354,363.91
July 2016	61,915,503.23	February 2021	31,488,539.83	September 2025	9,016,605.77
August 2016	61,301,684.92	March 2021	31,006,968.53	October 2025	8,681,339.48
September 2016	60,689,638.08	April 2021	30,528,127.17	November 2025	8,348,556.11
October 2016	60,079,400.64	May 2021	30,052,018.06	December 2025	8,018,246.66
November 2016	59,471,009.55	June 2021	29,578,643.13	January 2026	7,690,401.99
December 2016	58,864,500.72	July 2021	29,108,003.95	February 2026	7,365,012.93
January 2017	58,259,909.11	August 2021	28,640,101.78	March 2026	7,042,070.18
February 2017	57,657,268.68	September 2021	28,174,937.51	April 2026	6,721,564.39
March 2017	57,056,612.46	October 2021	27,712,511.71	May 2026	6,403,486.11
April 2017	56,457,972.53	November 2021	27,252,824.64	June 2026	6,087,825.83
May 2017	55,861,380.08	December 2021	26,795,876.22	July 2026	5,774,573.97

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2026	\$ 5,463,720.86	March 2027	\$ 3,354,089.53	October 2027	\$ 1,358,092.94
September 2026	5,155,256.79	April 2027	3,062,071.23	November 2027	1,082,022.07
October 2026	4,849,171.96	May 2027	2,772,362.01	December 2027	808,187.85
November 2026	4,545,456.52	June 2027	2,484,951.67	January 2028	536,579.78
December 2026	4,244,100.55	July 2027	2,199,829.92	February 2028	267,187.35
January 2027	3,945,094.09	August 2027	1,916,986.46	March 2028 and thereafter	0.00
February 2027	3,648,427.11	September 2027	1,636,410.93		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,616,996,704



FannieMae

**Guaranteed
REMIC Pass-Through
Certificates**

Fannie Mae REMIC Trust 1999-26

PROSPECTUS SUPPLEMENT

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April 14, 1999
