

\$2,450,000,000



FannieMae

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1999-19**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of an accrual class), and
- principal to the extent available for payment on your class.

We may pay principal at rates which vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will indirectly own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-10 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PB	1	\$ 19,683,600	PAC	6.00%	FIX	31359VH30	June 2008
PC	1	30,326,200	PAC	6.00	FIX	31359VH48	September 2014
PD	1	16,954,800	PAC	6.00	FIX	31359VH55	February 2017
PE	1	48,068,800	PAC	6.00	FIX	31359VH63	February 2022
PF	1	30,810,800	PAC	6.00	FIX	31359VH71	June 2024
PG	1	54,835,000	PAC	6.00	FIX	31359VH89	October 2027
PH	1	33,895,200	PAC	6.00	FIX	31359VH97	May 2029
GB	1	107,559,600	SCH	6.00	FIX	31359V J 20	May 2029
FA	1	10,849,850	SUP	(2)	FLT	31359V J 46	May 2029
SA	1	10,849,850 (1)	NTL	(2)	INV/IO	31359V J 38	May 2029
K	1	9,816,550	SUP	(3)	PO	31359V J 53	May 2029
DA	1	6,625,000	SUP	7.00	FIX	31359V J 61	January 2028
DB	1	3,420,000	SUP	7.00	FIX	31359V J 79	March 2028
DC	1	4,030,000	SUP	7.00	FIX	31359V J 87	May 2028
FD	1	3,500,000	SUP	(2)	FLT	31359V K 28	May 2029
SD	1	500,000	SUP	(2)	INV	31359V J 95	May 2029
DE	1	19,124,600	SUP	7.00	FIX	31359V K 36	May 2029
A(4)	2	279,710,000	SEQ	6.50	FIX	31359V K 44	February 2027
B(4)	2	8,203,000	SEQ	6.50	FIX	31359V K 51	May 2027
VA(4)	2	8,308,000	SEQ/AD	6.50	FIX	31359V K 69	February 2004
VB(4)	2	29,879,000	SEQ/AD	6.50	FIX	31359V K 77	May 2014
ZC(4)	2	23,400,000	SEQ	6.50	FIX/Z	31359V K 85	May 2029
R	2	500,000	SEQ	6.50	FIX	31359V K 93	May 2029
KA	3	197,417,500	PAC	5.75	FIX	31359V L 27	September 2007
TB	3	24,100,000	PAC	6.50	FIX	31359V L 35	October 2009
JF	3	33,065,961 (1)	NTL	6.50	FIX/IO	31359V L 43	November 2011
KL	3	26,552,500	PAC	6.00	FIX	31359V L 50	October 2009
TC(4)	3	44,983,000	PAC	6.50	FIX	31359V L 68	November 2011
TD(4)	3	79,602,500	PAC	6.50	FIX	31359V L 76	April 2013
TE(4)	3	72,029,500	PAC	6.50	FIX	31359V L 84	May 2014
J	3	260,584,000	TAC	6.50	FIX	31359V L 92	May 2014
Z	3	4,000,000	SUP	6.50	FIX/Z	31359V M 26	May 2014
KB	3	32,895,500	PAC	5.75	FIX	31359V M 34	October 2009
KC	3	57,835,500	PAC	6.00	FIX	31359V M 42	November 2011
UD	4	43,334,000	PAC	6.00	FIX	31359V M 59	April 2012
UE	4	50,000,000	PAC	6.00	FIX	31359V M 67	October 2021
UP	4	29,811,000	PAC	6.00	FIX	31359V M 75	November 2020
UQ	4	4,307,000	PAC	6.00	FIX	31359V M 83	October 2021
PN	4	120,000,000	PAC	6.00	FIX	31359V M 91	August 2028
UC	4	19,016,000	PAC	6.00	FIX	31359V N 25	May 2029
F(4)	4	72,578,823	SUP	(2)	FLT	31359V N 41	August 2023
S(4)	4	30,241,177	SUP	(2)	INV	31359V N 33	August 2023
ZA	4	30,712,000	SUP	6.00	FIX/Z	31359V N 58	May 2029
LA	5	24,906,200	PAC	6.50	FIX	31359V N 66	September 2008
LB	5	277,184,800	PAC	6.50	FIX	31359V N 74	April 2029
LC	5	3,182,800	PAC	6.50	FIX	31359V N 82	May 2029
GK	5	75,000,000	SEG(PAC)SEQ	6.50	FIX	31359V N 90	February 2029
GL	5	43,047,600	SEG(PAC)SEQ	6.50	FIX	31359V P 23	May 2029
GM	5	7,720,000	SEG(PAC)SEQ	6.50	FIX	31359V P 31	May 2029
FL	5	56,028,862	SUP	(2)	FLT	31359V P 56	May 2029
SL(4)	5	12,929,738	SUP	(2)	INV	31359V P 49	May 2029
RL		0	NPR	0	NPR	31359V P 64	May 2029

(1) Notional balances. These are interest only classes.
(2) Based on LIBOR.

(3) Principal only class.
(4) Exchangeable classes.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The VC, C, AC, AJ, AB, AE, AI, KM, JC, KD, JD, UH, SM, L and TG Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 1999.

Merrill Lynch & Co.

March 3, 1999

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understand this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Guaranteed Mortgage Pass-Through Certificates dated October 1, 1998 (the “MBS Prospectus”); and
- our Information Statement dated March 31, 1998 and its supplements (the “Information Statement”).

You can obtain the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

Most of the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain the Disclosure Documents by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Prospectus Department
44B Colonial Drive
Piscataway, New Jersey 08854
(telephone 732-885-2760).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets underlying each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Assumed Characteristics of the Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 4 and Group 5 MBS (as of April 1, 1999)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$400,000,000	360	348	12	6.750%
Group 2 MBS	350,000,000	360	343	16	7.188%
Group 3 MBS	800,000,000	180	173	6	7.000%
Group 4 MBS	200,000,000	360	351	8	6.650%
	200,000,000	360	349	9	6.650%
Group 5 MBS	500,000,000	360	354	5	7.050%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account distributions in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on April 30, 1999.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We issue book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
Group 1, Group 2, Group 3, Group 4 and Group 5 Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will accrue interest at the applicable annual interest rates listed on the cover.

During the initial interest accrual period, the floating rate and inverse floating rate classes will accrue interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will accrue interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FA	5.88750%	8.00000%	0.95%	LIBOR + 95 basis points
SA	2.11250%	7.05000%	0.00%	7.05% - LIBOR
FD	5.93750%	8.00000%	1.00%	LIBOR + 100 basis points
SD	14.43750%	49.00000%	0.00%	49% - (7 × LIBOR)
F	5.97500%	8.50000%	0.35%	LIBOR + 35 basis points
S	6.06000%	19.55999%	0.00%	19.55999% - (2.39999994 × LIBOR)
FL	5.88750%	8.00000%	0.95%	LIBOR + 95 basis points
SL	9.15417%	30.54999%	0.00%	30.54999% - (4.33333313 × LIBOR)
SM	2.11250%	7.05000%	0.00%	7.05% - LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SA	100% of the FA Class
JF	11.5384615385% of the KA and KB Classes
	7.6923076923% of the KC and KL Classes
AJ	3.8461538462% of the A and B Classes
AI	3.8461538462% of the A Class
JC	7.6923076923% of the TC Class
JD	7.6923076923% of the TD Class
SM	433.3333204432% of the SL Class

Distributions of Principal

Group 1 Principal Distribution Amount

1. To the PB, PC, PD, PE, PF, PG and PH Classes, in that order, to their Planned Balances.
2. To the GB Class to its Scheduled Balance.
3. (a) 35.7142363391% of the remaining amount to the K and FA Classes, pro rata, to zero, and
(b) 64.2857636609% of such remaining amount as follows:
first, to the DA, DB and DC Classes, in that order, to zero; and
second, to the DE, FD and SD Classes, pro rata, to zero.
4. To the GB Class to zero.
5. To the PB, PC, PD, PE, PF, PG and PH Classes, in that order, to zero.

Group 2 Principal Distribution Amount

ZC Accrual Amount

1. To the VA and VB Classes, in that order, to zero.
2. To the ZC Class.

Group 2 Cash Flow Distribution Amount

To the A, B, VA, VB, ZC and R Classes, in that order, to zero.

Group 3 Principal Distribution Amount

Z Accrual Amount

1. To the J Class to zero.
2. To the Z Class.

Group 3 Cash Flow Distribution Amount

1. To the KA Class to its Planned Balance.
2. To the KB, KL and TB Classes, pro rata, to their Planned Balances.
3. To the KC and TC Classes, pro rata, to their Planned Balances.
4. To the TD and TE Classes, in that order, to their Planned Balances.
5. To the Aggregate Group I to its Targeted Balance.
6. To the Aggregate Group I to zero.
7. To the KA Class to zero.
8. To the KB, KL and TB Classes, pro rata, to zero.
9. To the KC and TC Classes, pro rata, to zero.
10. To the TD and TE Classes, in that order, to zero.

Group 4 Principal Distribution Amount

ZA Accrual Amount

1. To the F and S Classes, pro rata, to zero.
2. To the ZA Class.

Group 4 Cash Flow Distribution Amount

1. To the UD Class to its Planned Balance.
2. (a) 59.4403100407% of the remaining amount to the UE Class to its Planned Balance, and
(b) 40.5596899593% of such remaining amount to the UP and UQ Classes, in that order, to their Planned Balances.
3. To the PN and UC Classes, in that order, to their Planned Balances.
4. To the F and S Classes, pro rata, to zero.
5. To the ZA Class to zero.
6. To the UD Class to zero.
7. (a) 59.4403100407% of the remaining amount to the UE Class to zero, and
(b) 40.5596899593% of such remaining amount to the UP and UQ Classes, in that order, to zero.
8. To PN and UC Classes, in that order, to zero.

Group 5 Principal Distribution Amount

1. To the LA, LB and LC Classes, in that order, to their Planned Balances.
2. To the Aggregate Group II to its Planned Balance.
3. To the FL and SL Classes, pro rata, to zero.
4. To the Aggregate Group II to zero.
5. To the LA, LB and LC Classes, in that order, to zero.

For a description of the Aggregate Groups, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

We will apply principal payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes	PSA Prepayment Assumption						
	0%	100%	132%	140%	180%	250%	500%
PB.....	4.6	2.5	2.5	2.5	2.5	2.5	2.1
PC.....	9.3	3.5	3.5	3.5	3.5	3.5	2.4
PD.....	12.6	4.5	4.5	4.5	4.5	4.5	2.7
PE.....	15.9	6.0	6.0	6.0	6.0	6.0	3.3
PF.....	19.0	8.0	8.0	8.0	8.0	8.0	4.1
PG.....	21.6	11.0	11.0	11.0	11.0	11.0	5.6
PH.....	24.0	18.1	18.1	18.1	18.1	18.1	9.7
GB.....	25.0	8.8	5.0	5.0	5.0	2.6	1.3
FA, SA and K.....	29.2	24.0	20.7	18.4	8.9	1.5	0.6
DA.....	28.5	20.3	13.1	5.3	0.8	0.4	0.2
DB.....	28.7	21.4	16.8	13.8	1.6	0.8	0.3
DC.....	28.9	22.3	18.8	16.9	2.3	1.1	0.4
FD, SD and DE.....	29.5	25.8	23.8	23.2	13.4	2.1	0.8

Group 2 Classes	PSA Prepayment Assumption				
	0%	100%	175%	250%	500%
A, AE and AI.....	19.1	7.6	5.0	3.7	1.9
B.....	27.9	18.6	13.0	9.6	4.8
VA.....	2.5	2.5	2.5	2.5	2.5
VB.....	10.4	10.4	10.3	9.2	5.6
ZC.....	29.0	23.4	19.0	15.7	8.9
R.....	30.0	28.6	28.4	27.8	19.7
VC.....	8.7	8.7	8.6	7.8	5.0
C.....	29.0	23.4	18.6	14.6	7.5
AB, AC and AJ.....	19.3	8.0	5.2	3.8	2.0

Group 3 Classes	PSA Prepayment Assumption					
	0%	100%	110%	215%	300%	500%
KA.....	4.1	2.5	2.5	2.5	2.5	2.2
TB, KL and KB.....	7.5	4.5	4.5	4.5	4.5	3.2
JF.....	5.4	3.3	3.3	3.3	3.3	2.6
TC, KC, KM and JC.....	9.2	6.0	6.0	6.0	6.0	4.1
TD, KD and JD.....	10.7	8.0	8.0	8.0	8.0	5.5
TE.....	12.1	11.2	11.2	11.2	11.2	8.5
J.....	12.0	8.5	8.0	4.3	1.9	1.1
Z.....	15.0	14.3	14.3	0.2	0.1	0.1
TG.....	11.3	9.5	9.5	9.5	9.5	6.9

Group 4 Classes	PSA Prepayment Assumption				
	0%	100%	150%	250%	500%
UD.....	6.2	1.9	1.9	1.9	1.8
UE.....	14.9	4.5	4.5	4.5	2.8
UP.....	14.4	4.2	4.2	4.2	2.8
UQ.....	18.2	6.1	6.1	6.1	3.4
PN.....	22.1	10.2	10.2	10.2	5.4
UC.....	25.6	20.6	20.6	20.6	11.4
F, S and UH.....	14.5	9.4	4.3	1.6	0.8
ZA.....	28.0	22.4	19.2	5.0	1.8

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>175%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
LA	4.8	2.5	2.5	2.5	2.5	2.5	2.3
LB	18.5	8.9	8.9	8.9	8.9	8.9	5.0
LC	26.8	26.7	26.7	26.7	26.7	26.7	16.8
GK	25.1	9.3	3.5	3.5	3.5	2.6	1.5
GL	25.4	10.3	5.0	5.0	5.0	3.0	1.6
GM	28.3	20.6	19.5	19.5	19.5	7.0	2.2
FL, SL, SM and L.....	29.3	24.6	19.5	11.9	3.9	2.0	0.9

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate that you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you bought your certificates at a premium and principal payments are faster than you expected, or
- if you bought your certificates at a discount and principal payments are slower than you expected.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual

mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page. If you assumed the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should get legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You

should purchase certificates only if you understand and can tolerate the risk that the value of

your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this Prospectus Supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this Prospectus Supplement without defining it, you will find the definition of such term in the applicable Disclosure Documents or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of April 1, 1999 (the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) and the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to the Trust Agreement. In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests. The assets of the Lower Tier REMIC will consist of five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of the Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus and “Description of Certificates—The Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes”.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the RL Certificate, in minimum denominations of \$1,000 and whole dollar increments. We will issue the RL Class as a single Certificate with no principal balance.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th day is not a business day, on the first business day after the 25th). We refer to each such date as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of that Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related Pool, or
- the principal balance of the Pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the A, B, VA, VB, ZC, TC, TD, F, S, SL and TE Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) in the combinations shown on Schedule 1.

You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make such distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, beginning in the month after we issue the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment

Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties. These Mortgage Loans will have original maturities of up to 30 years in the case of the Group 1, Group 2, Group 4 and Group 5 Classes, and original maturities of up to 15 years in the case of the Group 3 Classes. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. We expect the characteristics of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 5 MBS and the related Mortgage Loans as of April 1, 1999 (the “Issue Date”) to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$400,000,000
MBS Pass-Through Rate	6.0%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	348 months
Approximate Weighted Average CAGE	12 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$350,000,000
MBS Pass-Through Rate	6.5%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	343 months
Approximate Weighted Average CAGE	16 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$800,000,000
MBS Pass-Through Rate	6.5%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	100 months to 180 months
Approximate Weighted Average WAM	173 months
Approximate Weighted Average CAGE	6 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$400,000,000
MBS Pass-Through Rate	6.0%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average CAGE	9 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.5%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	354 months
Approximate Weighted Average CAGE	5 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the MBS. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PB, PC, PD, PE, PF, PG, PH, GB, DA, DB, DC and DE
Floating Rate	FA and FD
Inverse Floating Rate	SA and SD
Interest Only	SA
Principal Only	K
Group 2 Classes	
Fixed Rate	A, B, VA, VB, ZC and R
Accrual	ZC
RCR**	VC, C, AB, AC, AJ, AE and AI
Group 3 Classes	
Fixed Rate	KA, TB, JF, KL, TC, TD, TE, J, Z, KB and KC
Accrual	Z
Interest Only	JF
RCR**	KM, JC, KD, JD and TG
Group 4 Classes	
Fixed Rate	UD, UE, UP, UQ, PN, UC and ZA
Floating Rate	F
Inverse Floating Rate	S
Accrual	ZA
RCR**	UH
Group 5 Classes	
Fixed Rate	LA, LB, LC, GK, GL and GM
Floating Rate	FL
Inverse Floating Rate	SL
RCR**	SM and L
No Payment Residual	RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the interest-bearing Certificates at the applicable annual interest rates shown on the cover or described in this prospectus supplement. We calculate interest based on a 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the

case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid (or added to principal, in the case of the Accrual Classes) on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to such Distribution Date. For a description of the Accrual Classes, see "Accrual Classes."

Interest payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the interest-bearing Certificates during the applicable one-month periods set forth below (each, an "Interest Accrual Period").

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FD, SD, FL, SL and SM Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs
The FA, SA, F and S Classes	One month period ending on the day preceding the Distribution Date

See "Additional Risk Factors"

We will treat the K and L Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The ZC, Z and ZA Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates listed on the cover. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "Distributions of Principal" below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as indicated under "Reference Sheet—Notional Classes."

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under "Reference Sheet—Interest Rates."

Changes in the specified interest rate index (the "Index") will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method” as described in the REMIC Prospectus under “Description of the Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.625% in the case of the F and S Classes and 4.9375% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	PB, PC, PD, PE, PF, PG and PH
Scheduled	GB
Support	FA, K, DA, DB, DC, FD, SD and DE
Notional	SA
Group 2 Classes	
Sequential Pay	A, B, VA, VB, ZC and R
Accretion Directed	VA and VB
RCR**	VC, C, AC, AJ, AB, AE and AI
Group 3 Classes	
PAC	KA, TB, KL, TC, TD, TE, KB and KC
TAC	J
Support	Z
Accretion Directed	J
Notional	JF
RCR**	KM, JC, KD, JD and TG
Group 4 Classes	
PAC	UD, UE, UP, UQ, PN and UC
Support	F, S and ZA
Accretion Directed	F and S
RCR**	UH
Group 5 Classes	
PAC	LA, LB and LC
Segment (PAC) / Sequential Pay	GK, GL and GM
Support	FL and SL
RCR**	SM and L
No Payment Residual	RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZC Class (the “ZC Accrual Amount,” and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the Z Class (the “Z Accrual Amount,” and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZA Class (the “ZA Accrual Amount,” and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) sequentially, to the PB, PC, PD, PE, PF, PG and PH Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date; } PAC Classes
- (ii) to the GB Class, until its principal balance is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Class
- (iii) (a) 35.7142363391% of the remaining amount, concurrently, to the K and FA Classes, pro rata (or 47.5000483877% and 52.4999516123%, respectively), until their principal balances are reduced to zero, and }
(b) 64.2857636609% of such remaining amount as follows: } Support Classes
 - first*, sequentially, to the DA, DB and DC Classes, in that order, until their principal balances are reduced to zero; and
 - second*, concurrently, to the DE, FD and SD Classes, pro rata (or 82.7024035010%, 15.1353969366% and 2.1621995624%, respectively), until their principal balances are reduced to zero;
- (iv) to the GB Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and } Scheduled Class
- (v) sequentially, to the PB, PC, PD, PE, PF, PG and PH Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. } PAC Classes

Group 2 Principal Distribution Amount

ZC Accrual Amount

On each Distribution Date, we will pay the ZC Accrual Amount as principal of the Classes specified below in the following priority:

- (i) sequentially, to the VA and VB Classes, in that order, until their principal balances are reduced to zero; and
- (ii) thereafter to the ZC Class.

} Accretion
Directed
Classes

} Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount, sequentially, as principal of the A, B, VA, VB, ZC and R Classes, in that order, until their principal balances are reduced to zero.

} Sequential
Pay
Classes

Group 3 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount as principal of the Classes specified below in the following priority:

- (i) to the J Class, until its principal balance is reduced to zero; and
- (ii) thereafter to the Z Class.

} Accretion
Directed
Class

} Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

(i) to the KA Class, until its principal balance is reduced to its Planned Balance for such Distribution Date;

(ii) concurrently, to the KB, KL and TB Classes, pro rata (or 39.3731747020%, 31.7811318045% and 28.8456934935%, respectively), until their principal balances are reduced to their Planned Balances for such Distribution Date;

(iii) concurrently, to the KC and TC Classes, pro rata (or 56.2500911801% and 43.7499088199%, respectively), until their principal balances are reduced to their Planned Balances for such Distribution Date;

(iv) sequentially, to the TD and TE Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;

(v) to the Aggregate Group I (as described below), until the Aggregate I Balance (as described below) is reduced to its Targeted Balance for such Distribution Date;

(vi) to the Aggregate Group I, without regard to its Targeted Balance and until the Aggregate I Balance is reduced to zero;

(vii) to the KA Class, without regard to its Planned Balance and until its principal balance is reduced to zero;

(viii) concurrently, to the KB, KL and TB Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero;

(ix) concurrently, to the KC and TC Classes, pro rata, without regard to their Planned Balances and until their principal balances are reduced to zero; and

(x) sequentially, to the TD and TE Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} PAC
Classes

} TAC/Support
Group

} PAC
Classes

The “Aggregate Group I” consists of the J and Z Classes. We will apply payments of principal of the Aggregate Group I as follows:

- when paying Aggregate Group I to its Targeted Balance, we will apply payments of principal, sequentially, to the J and Z Classes, in that order, until their principal balances are reduced to zero, and
- when paying Aggregate Group I to zero, we will apply payments of principal, sequentially, to the Z and J Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” for any Distribution Date is equal to \$264,584,000 minus the sum of all amounts previously applied to it as specified above.

Group 4 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount as principal of the Classes specified below in the following priority:

- (i) concurrently, to the F and S Classes, pro rata (or 70.5882347792% and 29.4117652208%, respectively), until their principal balances are reduced to zero; and
- (ii) thereafter to the ZA Class.

} Accretion
Directed
Classes

} Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) to the UD Class, until its principal balance is reduced to its Planned Balance for such Distribution Date;
- (ii) (a) 59.4403100407% of the remaining amount to the UE Class, until its principal balance is reduced to its Planned Balance for such Distribution Date; and
- (b) 40.5596899593% of such remaining amount, sequentially, to the UP and UQ Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;
- (iii) sequentially, to the PN and UC Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;
- (iv) concurrently, to the F and S Classes, pro rata, until their principal balances are reduced to zero;
- (v) to the ZA Class, until its principal balance is reduced to zero; and
- (vi) to the UD Class, without regard to its Planned Balance and until its principal balance is reduced to zero;
- (vii) (a) 59.4403100407% of the remaining amount to the UE Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and
- (b) 40.5596899593% of such remaining amount, sequentially, to the UP and UQ Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and
- (viii) sequentially, to the PN and UC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} PAC
Classes

} Support
Classes

} PAC
Classes

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes in the following priority:

- | | |
|--|----------------------------------|
| (i) sequentially, to the LA, LB and LC Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date; | } PAC
Classes
and
Group |
| (ii) to the Aggregate Group II (as described below), until the Aggregate II Balance (as described below) is reduced to its Planned Balance for such Distribution Date; | |
| (iii) concurrently, to the FL and SL Classes, pro rata (or 81.2499992749% and 18.7500007251%, respectively), until their principal balances are reduced to zero; | } Support
Classes |
| (iv) to the Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero; and | } PAC
Group
and
Classes |
| (v) sequentially, to the LA, LB and LC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. | |

The “Aggregate Group II” consists of the GK, GL and GM Classes. We will apply payments of principal of the Aggregate Group II as follows:

- (a) 34.2278933525% of such amount to the GL Class, until its principal balance is reduced to zero, and
- (b) 65.7721066475% of such amount, sequentially, to the GK and GM Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” for any Distribution Date is equal to \$125,767,600 minus the sum of all amounts previously applied to it as specified above.

Principal payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 4 and Group 5 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 4 and Group 5 MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the settlement date for the sale of the Certificates is April 30, 1999.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rate. The Principal Balance Schedules are found beginning on page B-1. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the specified rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups and Classes</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	PB, PC, PD, PE, PF, PG, PH, UD, UE, UP, UQ, PN, UC, LA, LB and LC	Between 100% and 250%
Scheduled Balances	GB	Between 132% and 180%
Targeted Balances	Aggregate Group I	110%
Planned Balances	KA, KB, KL, TB, KC, TC, KM, TD, KD, TE and TG	Between 100% and 300%
Planned Balances	Aggregate Group II	Between 145% and 215%

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will pay any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range, principal distributions may be insufficient to reduce the applicable Group or Class to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Group or Class to its scheduled

balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Group and Classes</u>	<u>Initial Effective Ranges</u>
PB	Between 100% and 363%
PC	Between 100% and 299%
PD	Between 100% and 279%
PE	Between 100% and 252%
PF	Between 100% and 250%
PG	Between 100% and 250%
PH	Between 76% and 250%
GB	Between 132% and 180%
KA	Between 100% and 329%
TB	Between 100% and 303%
KL	Between 100% and 303%
TC	Between 100% and 300%
KM	Between 100% and 300%
TD	Between 93% and 300%
KD	Between 93% and 300%
TE	Between 55% and 300%
TG	Between 93% and 300%
KB	Between 100% and 303%
KC	Between 100% and 300%
UD	Between 100% and 397%
UE	Between 100% and 259%
UP	Between 100% and 266%
UQ	Between 100% and 259%
PN	Between 100% and 250%
UC	Between 63% and 250%
LA	Between 100% and 406%
LB	Between 100% and 250%
LC	Between 0% and 250%
Aggregate Group II	Between 145% and 215%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Group and Classes might not be reduced to their scheduled balances even if prepayments were to occur at *constant* PSA rates within the Initial Effective Ranges. This is so particularly if such rates were at the lower or higher end of such ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal payments may be insufficient to reduce the applicable Group and Classes to their scheduled balances if such prepayments do not occur at *constant* PSA rates. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Group and Classes will be supported in part by the related TAC and Support Group and Classes. When the related TAC and Support Group and Classes are retired, the PAC and Scheduled Group and Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes, and
- converting such monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when such reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of such Mortgage Loans will prepay at the same rate or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The related Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As illustrated in the applicable table below, it is possible that investors in the SA and SM Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA	5.000000%
SD	92.500000%
S	95.000000%
SL	90.000000%
SM	3.578125%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the SA Class to Prepayments (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>132%</u>	<u>140%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.9375%	94.8%	94.8%	94.8%	91.7%	73.6%	23.2%	*
4.9375%	46.1%	46.1%	46.1%	43.6%	28.2%	(34.4)%	*
6.9375%	(3.3)%	(4.4)%	(5.9)%	(6.7)%	(11.8)%	*	*
7.0500%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SD Class to Prepayments (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>132%</u>	<u>140%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
2.9375%	32.1%	32.1%	32.1%	32.1%	32.4%	34.5%	39.6%
4.9375%	16.0%	16.0%	16.0%	16.0%	16.4%	19.0%	24.7%
6.9375%	0.7%	0.8%	0.8%	0.8%	1.1%	4.3%	10.5%
7.0000%	0.3%	0.3%	0.3%	0.3%	0.6%	3.8%	10.1%

Sensitivity of the S Class to Prepayments (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
3.625%	12.0%	12.1%	12.8%	14.6%	17.6%
5.625%	6.8%	6.9%	7.7%	9.7%	12.8%
7.625%	1.8%	1.9%	2.6%	4.8%	8.0%
8.150%	0.5%	0.6%	1.3%	3.5%	6.8%

**Sensitivity of the SL Class to Prepayments
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>175%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
2.9375%	20.4%	20.4%	20.4%	21.2%	23.0%	24.7%	31.6%
4.9375%	10.4%	10.4%	10.5%	11.1%	13.2%	15.1%	22.2%
6.9375%	0.9%	0.9%	1.1%	1.4%	3.5%	5.8%	13.1%
7.0500%	0.4%	0.4%	0.5%	0.9%	3.0%	5.3%	12.6%

**Sensitivity of the SM Class to Prepayments
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>175%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
2.9375%	133.7%	133.7%	133.7%	123.5%	107.3%	90.2%	(12.4)%
4.9375%	64.0%	64.0%	63.9%	54.4%	35.2%	12.4%	(84.8)%
6.9375%	(1.1)%	(1.9)%	(4.2)%	(8.3)%	(17.1)%	*	*
7.0500%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The K and L Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the K and L Classes.

The information shown in the following tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the K and L Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
K	61.75%
L	74.50%

**Sensitivity of the K Class to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>132%</u>	<u>140%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
K	1.8%	2.0%	2.4%	2.8%	8.0%	36.5%	107.7%

**Sensitivity of the L Class to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>175%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
L	1.1%	1.2%	1.5%	2.7%	9.3%	15.5%	38.0%

The JF, AJ, AI, JC and JD Classes. The yields to investors in the JF, AJ, AI, JC and JD Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yields to maturity on the JF, AJ, AI, JC and JD Classes would be 0% if prepayments of the related

Mortgage Loans were to occur at constant rates of 532% PSA, 343% PSA 333% PSA, 480% PSA and 502% PSA, respectively. If the actual prepayment rate of the related Mortgage Loans were to exceed the applicable level specified with respect to any of the JF, AJ, AI, JC and JD Classes for as little as one month while equaling such level for the remaining months, the investors in such Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the JF, AJ, AI, JC and JD Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
JF	16.000000%
AJ	18.062500%
AI	17.781250%
JC	27.359375%
JD	35.500000%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the JF Class to Prepayments

	<u>50%</u>	<u>100%</u>	<u>110%</u>	<u>215%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	21.4%	14.9%	14.9%	14.9%	14.9%	2.6%

Sensitivity of the AJ Class to Prepayments

	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	31.7%	27.4%	20.0%	11.6%	(21.6)%

Sensitivity of the AI Class to Prepayments

	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	32.2%	27.6%	19.8%	10.9%	(24.2)%

Sensitivity of the JC Class to Prepayments

	<u>50%</u>	<u>100%</u>	<u>110%</u>	<u>215%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	15.9%	12.1%	12.1%	12.1%	12.1%	(1.5)%

Sensitivity of the JD Class to Prepayments

	<u>50%</u>	<u>100%</u>	<u>110%</u>	<u>215%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	11.5%	9.9%	9.9%	9.9%	9.9%	0.1%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in such rate of principal payments,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4 and Group 5 Classes, and
- in the case of certain Group 1, Group 3, Group 4 and Group 5 Classes, the distribution of principal of such Classes in accordance with the Principal Balance Schedules.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Relating to Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates	Related Groups
Group 1 MBS	360 months	360 months	8.5%	Group 1
Group 2 MBS	360 months	360 months	9.0%	Group 2
Group 3 MBS	180 months	180 months	9.0%	Group 3
Group 4 MBS	360 months	360 months	8.5%	Group 4
Group 5 MBS	360 months	360 months	9.0%	Group 5

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PB Class							PC Class							PD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	100	59	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	83	0	0	0	0	0	0	100	87	87	87	87	87	0	100	100	100	100	100	100	0
April 2003	63	0	0	0	0	0	0	100	7	7	7	7	7	0	100	100	100	100	100	100	0
April 2004	42	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2005	18	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2006	0	0	0	0	0	0	0	95	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2007	0	0	0	0	0	0	0	77	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2008	0	0	0	0	0	0	0	58	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2009	0	0	0	0	0	0	0	36	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	13	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.6	2.5	2.5	2.5	2.5	2.5	2.1	9.3	3.5	3.5	3.5	3.5	3.5	2.4	12.6	4.5	4.5	4.5	4.5	4.5	2.7

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	PE Class							PF Class							PG Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	100	100	100	100	100	100	100	77	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2003	100	100	100	100	100	100	0	100	100	100	100	100	100	62	100	100	100	100	100	100	100
April 2004	100	92	92	92	92	92	0	100	100	100	100	100	100	0	100	100	100	100	100	100	74
April 2005	100	48	48	48	48	48	0	100	100	100	100	100	100	0	100	100	100	100	100	100	31
April 2006	100	6	6	6	6	6	0	100	100	100	100	100	100	0	100	100	100	100	100	100	2
April 2007	100	0	0	0	0	0	0	100	47	47	47	47	47	0	100	100	100	100	100	100	0
April 2008	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	95	95	95	95	95	0
April 2009	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	68	68	68	68	68	0
April 2010	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	46	46	46	46	46	0
April 2011	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	27	27	27	27	27	0
April 2012	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	11	11	11	11	11	0
April 2013	91	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2014	71	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2015	48	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2016	24	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	96	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	51	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	2	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	6.0	6.0	6.0	6.0	6.0	3.3	19.0	8.0	8.0	8.0	8.0	8.0	4.1	21.6	11.0	11.0	11.0	11.0	11.0	5.6

Date	PH Class							GB Class							FA, SA† and K Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	97	82	78	78	78	78	78	100	100	100	98	88	70	6
April 2001	100	100	100	100	100	100	100	94	58	47	47	47	47	0	100	100	100	95	72	31	0
April 2002	100	100	100	100	100	100	100	94	56	40	40	40	40	0	100	100	100	93	58	1	0
April 2003	100	100	100	100	100	100	100	94	56	36	36	36	24	0	100	100	100	91	48	0	0
April 2004	100	100	100	100	100	100	100	94	56	32	32	32	13	0	100	100	100	90	40	0	0
April 2005	100	100	100	100	100	100	100	94	56	29	29	29	6	0	100	100	100	89	35	0	0
April 2006	100	100	100	100	100	100	100	94	56	27	27	27	2	0	100	100	100	88	32	0	0
April 2007	100	100	100	100	100	100	71	94	56	26	26	26	*	0	100	100	100	87	30	0	0
April 2008	100	100	100	100	100	100	49	94	55	25	25	25	*	0	100	100	100	87	30	0	0
April 2009	100	100	100	100	100	100	33	94	53	23	23	23	*	0	100	100	99	86	30	0	0
April 2010	100	100	100	100	100	100	23	94	50	20	20	20	*	0	100	100	97	85	30	0	0
April 2011	100	100	100	100	100	100	15	94	45	17	17	17	*	0	100	100	95	83	30	0	0
April 2012	100	100	100	100	100	100	10	94	40	15	15	15	*	0	100	100	92	80	30	0	0
April 2013	100	97	97	97	97	97	7	94	35	12	12	12	*	0	100	100	89	77	30	0	0
April 2014	100	79	79	79	79	79	5	94	29	9	9	9	*	0	100	100	85	74	30	0	0
April 2015	100	64	64	64	64	64	3	94	22	6	6	6	*	0	100	100	81	71	30	0	0
April 2016	100	52	52	52	52	52	2	94	16	4	4	4	*	0	100	100	77	67	30	0	0
April 2017	100	41	41	41	41	41	1	94	10	1	1	1	*	0	100	100	72	64	30	0	0
April 2018	100	33	33	33	33	33	1	94	3	0	0	0	*	0	100	100	66	58	28	0	0
April 2019	100	26	26	26	26	26	1	94	0	0	0	0	*	0	100	94	58	51	24	0	0
April 2020	100	20	20	20	20	20	*	94	0	0	0	0	*	0	100	82	50	43	20	0	0
April 2021	100	16	16	16	16	16	*	94	0	0	0	0	*	0	100	71	42	37	17	0	0
April 2022	100	12	12	12	12	12	*	94	0	0	0	0	*	0	100	59	35	30	13	0	0
April 2023	42	9	9	9	9	9	*	94	0	0	0	0	*	0	100	49	28	24	11	0	0
April 2024	6	6	6	6	6	6	*	84	0	0	0	0	*	0	100	38	22	19	8	0	0
April 2025	4	4	4	4	4	4	*	61	0	0	0	0	*	0	100	28	16	13	6	0	0
April 2026	2	2	2	2	2	2	*	36	0	0	0	0	*	0	100	18	10	9	4	0	0
April 2027	1	1	1	1	1	1	*	9	0	0	0	0	*	0	100	9	5	4	2	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.0	18.1	18.1	18.1	18.1	18.1	9.7	25.0	8.8	5.0	5.0	5.0	2.6	1.3	29.2	24.0	20.7	18.4	8.9	1.5	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DA Class							DB Class							DC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%	0%	100%	132%	140%	180%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	89	32	0	0	100	100	100	100	100	100	0	100	100	100	100	100	73	0
April 2001	100	100	100	73	0	0	0	100	100	100	100	100	0	0	100	100	100	100	86	0	0
April 2002	100	100	100	60	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2003	100	100	100	50	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2004	100	100	100	42	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2005	100	100	100	36	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2006	100	100	100	32	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2007	100	100	100	29	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2008	100	100	100	28	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2009	100	100	95	23	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2010	100	100	85	14	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2011	100	100	72	2	0	0	0	100	100	100	100	100	0	0	100	100	100	100	0	0	0
April 2012	100	100	55	0	0	0	0	100	100	100	76	0	0	0	100	100	100	100	0	0	0
April 2013	100	100	36	0	0	0	0	100	100	100	44	0	0	0	100	100	100	100	0	0	0
April 2014	100	100	14	0	0	0	0	100	100	100	10	0	0	0	100	100	100	100	0	0	0
April 2015	100	100	0	0	0	0	0	100	100	84	0	0	0	0	100	100	100	78	0	0	0
April 2016	100	100	0	0	0	0	0	100	100	39	0	0	0	0	100	100	100	46	0	0	0
April 2017	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	94	14	0	0	0
April 2018	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	35	0	0	0	0
April 2019	100	65	0	0	0	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	100	99	0	0	0	0	0	100	100	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	78	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.3	13.1	5.3	0.8	0.4	0.2	28.7	21.4	16.8	13.8	1.6	0.8	0.3	28.9	22.3	18.8	16.9	2.3	1.1	0.4

Date	FD, SD and DE Classes							A, AE and AI† Classes					B Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	132%	140%	180%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	10	99	93	89	85	71	100	100	100	100	100
April 2001	100	100	100	100	100	50	0	98	85	76	67	41	100	100	100	100	100
April 2002	100	100	100	100	93	1	0	97	77	64	52	21	100	100	100	100	100
April 2003	100	100	100	100	77	0	0	96	69	53	40	7	100	100	100	100	100
April 2004	100	100	100	100	65	0	0	95	62	44	29	0	100	100	100	100	0
April 2005	100	100	100	100	57	0	0	94	56	36	20	0	100	100	100	100	0
April 2006	100	100	100	100	51	0	0	92	49	28	13	0	100	100	100	100	0
April 2007	100	100	100	100	49	0	0	90	43	22	6	0	100	100	100	100	0
April 2008	100	100	100	100	48	0	0	89	38	16	1	0	100	100	100	100	0
April 2009	100	100	100	100	48	0	0	87	33	11	0	0	100	100	100	0	0
April 2010	100	100	100	100	48	0	0	85	28	6	0	0	100	100	100	0	0
April 2011	100	100	100	100	48	0	0	82	23	2	0	0	100	100	100	0	0
April 2012	100	100	100	100	48	0	0	80	19	0	0	0	100	100	45	0	0
April 2013	100	100	100	100	48	0	0	77	15	0	0	0	100	100	0	0	0
April 2014	100	100	100	100	48	0	0	74	11	0	0	0	100	100	0	0	0
April 2015	100	100	100	100	48	0	0	71	7	0	0	0	100	100	0	0	0
April 2016	100	100	100	100	48	0	0	67	4	0	0	0	100	100	0	0	0
April 2017	100	100	100	100	48	0	0	63	*	0	0	0	100	100	0	0	0
April 2018	100	100	100	93	45	0	0	59	0	0	0	0	100	6	0	0	0
April 2019	100	100	93	81	38	0	0	54	0	0	0	0	100	0	0	0	0
April 2020	100	100	80	70	32	0	0	49	0	0	0	0	100	0	0	0	0
April 2021	100	100	68	59	27	0	0	44	0	0	0	0	100	0	0	0	0
April 2022	100	96	56	48	22	0	0	37	0	0	0	0	100	0	0	0	0
April 2023	100	78	45	39	17	0	0	31	0	0	0	0	100	0	0	0	0
April 2024	100	61	35	30	13	0	0	23	0	0	0	0	100	0	0	0	0
April 2025	100	45	25	21	9	0	0	15	0	0	0	0	100	0	0	0	0
April 2026	100	29	16	14	6	0	0	7	0	0	0	0	100	0	0	0	0
April 2027	100	14	8	7	3	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	98	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	25.8	23.8	23.2	13.4	2.1	0.8	19.1	7.6	5.0	3.7	1.9	27.9	18.6	13.0	9.6	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VA Class					VB Class					ZC Class					R Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	81	81	81	81	81	100	100	100	100	100	107	107	107	107	107	100	100	100	100	100
April 2001	61	61	61	61	61	100	100	100	100	100	114	114	114	114	114	100	100	100	100	100
April 2002	40	40	40	40	40	100	100	100	100	100	121	121	121	121	121	100	100	100	100	100
April 2003	17	17	17	17	17	100	100	100	100	100	130	130	130	130	130	100	100	100	100	100
April 2004	0	0	0	0	0	98	98	98	98	94	138	138	138	138	138	100	100	100	100	100
April 2005	0	0	0	0	0	91	91	91	91	23	148	148	148	148	148	100	100	100	100	100
April 2006	0	0	0	0	0	83	83	83	83	0	157	157	157	157	121	100	100	100	100	100
April 2007	0	0	0	0	0	75	75	75	75	0	168	168	168	168	82	100	100	100	100	100
April 2008	0	0	0	0	0	66	66	66	66	0	179	179	179	179	56	100	100	100	100	100
April 2009	0	0	0	0	0	56	56	56	52	0	191	191	191	191	37	100	100	100	100	100
April 2010	0	0	0	0	0	46	46	46	7	0	204	204	204	204	25	100	100	100	100	100
April 2011	0	0	0	0	0	36	36	36	0	0	218	218	218	175	16	100	100	100	100	100
April 2012	0	0	0	0	0	24	24	24	0	0	232	232	232	144	10	100	100	100	100	100
April 2013	0	0	0	0	0	12	12	0	0	0	248	248	240	117	6	100	100	100	100	100
April 2014	0	0	0	0	0	0	0	0	0	0	263	263	206	95	3	100	100	100	100	100
April 2015	0	0	0	0	0	0	0	0	0	0	263	263	176	77	2	100	100	100	100	100
April 2016	0	0	0	0	0	0	0	0	0	0	263	263	149	62	*	100	100	100	100	100
April 2017	0	0	0	0	0	0	0	0	0	0	263	263	125	49	0	100	100	100	100	77
April 2018	0	0	0	0	0	0	0	0	0	0	263	263	105	38	0	100	100	100	100	50
April 2019	0	0	0	0	0	0	0	0	0	0	263	230	86	30	0	100	100	100	100	33
April 2020	0	0	0	0	0	0	0	0	0	0	263	197	70	23	0	100	100	100	100	21
April 2021	0	0	0	0	0	0	0	0	0	0	263	166	56	17	0	100	100	100	100	13
April 2022	0	0	0	0	0	0	0	0	0	0	263	137	43	12	0	100	100	100	100	8
April 2023	0	0	0	0	0	0	0	0	0	0	263	109	32	8	0	100	100	100	100	5
April 2024	0	0	0	0	0	0	0	0	0	0	263	82	23	5	0	100	100	100	100	3
April 2025	0	0	0	0	0	0	0	0	0	0	263	57	15	2	0	100	100	100	100	1
April 2026	0	0	0	0	0	0	0	0	0	0	263	33	7	*	0	100	100	100	100	1
April 2027	0	0	0	0	0	0	0	0	0	0	261	10	1	0	0	100	100	100	36	*
April 2028	0	0	0	0	0	0	0	0	0	0	135	0	0	0	0	100	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.5	2.5	2.5	2.5	2.5	10.4	10.4	10.3	9.2	5.6	29.0	23.4	19.0	15.7	8.9	30.0	28.6	28.4	27.8	19.7

Date	KA Class						TB, KL and KB Classes						JF† Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	87	67	67	67	67	67	100	100	100	100	100	100	91	77	77	77	77	77
April 2002	70	30	30	30	30	0	100	100	100	100	100	78	80	52	52	52	52	27
April 2003	53	0	0	0	0	0	100	87	87	87	87	0	68	29	29	29	29	8
April 2004	34	0	0	0	0	0	100	8	8	8	8	0	54	15	15	15	15	0
April 2005	13	0	0	0	0	0	100	0	0	0	0	0	40	6	6	6	6	0
April 2006	0	0	0	0	0	0	76	0	0	0	0	0	27	0	0	0	0	0
April 2007	0	0	0	0	0	0	17	0	0	0	0	0	16	0	0	0	0	0
April 2008	0	0	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.1	2.5	2.5	2.5	2.5	2.2	7.5	4.5	4.5	4.5	4.5	3.2	5.4	3.3	3.3	3.3	3.3	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TC, KC, KM and JC† Classes						TD, KD and JD† Classes						TE Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2003	100	100	100	100	100	57	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	0	100	100	100	100	100	82	100	100	100	100	100	100
April 2005	100	46	46	46	46	0	100	100	100	100	100	21	100	100	100	100	100	100
April 2006	100	0	0	0	0	0	100	96	96	96	96	0	100	100	100	100	100	78
April 2007	100	0	0	0	0	0	100	46	46	46	46	0	100	100	100	100	100	49
April 2008	61	0	0	0	0	0	100	7	7	7	7	0	100	100	100	100	100	30
April 2009	3	0	0	0	0	0	100	0	0	0	0	0	100	74	74	74	74	18
April 2010	0	0	0	0	0	0	23	0	0	0	0	0	100	48	48	48	48	10
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	29	29	29	29	29	5
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	14	14	14	14	14	2
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.2	6.0	6.0	6.0	6.0	4.1	10.7	8.0	8.0	8.0	8.0	5.5	12.1	11.2	11.2	11.2	11.2	8.5

Date	J Class						Z Class						TG Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%	0%	100%	110%	215%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	90	80	79	73	67	52	107	107	107	0	0	0	100	100	100	100	100	100
April 2001	89	78	76	57	41	4	114	114	114	0	0	0	100	100	100	100	100	100
April 2002	89	78	74	44	20	0	121	121	121	0	0	0	100	100	100	100	100	100
April 2003	89	77	73	35	7	0	130	130	130	0	0	0	100	100	100	100	100	100
April 2004	88	77	72	30	1	0	138	138	138	0	0	0	100	100	100	100	100	91
April 2005	88	77	72	28	*	0	148	148	148	0	0	0	100	100	100	100	100	58
April 2006	88	74	68	26	*	0	157	157	157	0	0	0	100	98	98	98	98	37
April 2007	88	67	62	23	*	0	168	168	168	0	0	0	100	72	72	72	72	23
April 2008	88	59	54	19	*	0	179	179	179	0	0	0	100	51	51	51	51	14
April 2009	88	49	45	15	*	0	191	191	191	0	0	0	100	35	35	35	35	8
April 2010	87	38	35	12	*	0	204	204	204	0	0	0	60	23	23	23	23	5
April 2011	87	26	24	8	*	0	218	218	218	0	0	0	14	14	14	14	14	2
April 2012	61	14	12	5	*	0	232	232	232	0	0	0	7	7	7	7	7	1
April 2013	31	1	1	1	*	0	248	248	248	0	0	0	1	1	1	1	1	*
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	8.5	8.0	4.3	1.9	1.1	15.0	14.3	14.3	0.2	0.1	0.1	11.3	9.5	9.5	9.5	9.5	6.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UD Class					UE Class					UP Class					UQ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	92	42	42	42	42	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	84	0	0	0	0	100	91	91	91	34	100	89	89	89	25	100	100	100	100	100
April 2003	75	0	0	0	0	100	62	62	62	0	100	56	56	56	0	100	100	100	100	0
April 2004	65	0	0	0	0	100	34	34	34	0	100	25	25	25	0	100	100	100	100	0
April 2005	55	0	0	0	0	100	8	8	8	0	100	0	0	0	0	100	67	67	67	0
April 2006	43	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2007	30	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2008	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2009	2	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2010	0	0	0	0	0	93	0	0	0	0	91	0	0	0	0	100	0	0	0	0
April 2011	0	0	0	0	0	83	0	0	0	0	81	0	0	0	0	100	0	0	0	0
April 2012	0	0	0	0	0	73	0	0	0	0	70	0	0	0	0	100	0	0	0	0
April 2013	0	0	0	0	0	63	0	0	0	0	57	0	0	0	0	100	0	0	0	0
April 2014	0	0	0	0	0	51	0	0	0	0	44	0	0	0	0	100	0	0	0	0
April 2015	0	0	0	0	0	38	0	0	0	0	29	0	0	0	0	100	0	0	0	0
April 2016	0	0	0	0	0	24	0	0	0	0	13	0	0	0	0	100	0	0	0	0
April 2017	0	0	0	0	0	9	0	0	0	0	0	0	0	0	0	71	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.2	1.9	1.9	1.9	1.8	14.9	4.5	4.5	4.5	2.8	14.4	4.2	4.2	4.2	2.8	18.2	6.1	6.1	6.1	3.4

Date	PN Class					UC Class					F, S and UH Classes					ZA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%	0%	100%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	95	82	76	65	36	106	106	106	106	106
April 2001	100	100	100	100	100	100	100	100	100	100	93	80	65	36	0	113	113	113	113	5
April 2002	100	100	100	100	100	100	100	100	100	100	91	78	54	10	0	120	120	120	120	0
April 2003	100	100	100	100	81	100	100	100	100	100	89	76	45	0	0	127	127	127	94	0
April 2004	100	100	100	100	51	100	100	100	100	100	87	74	37	0	0	135	135	135	52	0
April 2005	100	100	100	100	30	100	100	100	100	100	84	71	30	0	0	143	143	143	24	0
April 2006	100	89	89	89	16	100	100	100	100	100	82	68	24	0	0	152	152	152	8	0
April 2007	100	73	73	73	6	100	100	100	100	100	79	66	19	0	0	161	161	161	1	0
April 2008	100	58	58	58	0	100	100	100	100	93	76	62	15	0	0	171	171	171	*	0
April 2009	100	45	45	45	0	100	100	100	100	64	73	57	9	0	0	182	182	182	*	0
April 2010	100	35	35	35	0	100	100	100	100	43	69	51	3	0	0	193	193	193	*	0
April 2011	100	26	26	26	0	100	100	100	100	29	66	43	0	0	0	205	205	191	*	0
April 2012	100	19	19	19	0	100	100	100	100	20	62	34	0	0	0	218	218	177	*	0
April 2013	100	12	12	12	0	100	100	100	100	13	58	24	0	0	0	231	231	163	*	0
April 2014	100	7	7	7	0	100	100	100	100	9	54	14	0	0	0	245	245	149	*	0
April 2015	100	3	3	3	0	100	100	100	100	6	49	3	0	0	0	261	261	135	*	0
April 2016	100	0	0	0	0	100	95	95	95	4	44	0	0	0	0	277	247	121	*	0
April 2017	100	0	0	0	0	100	77	77	77	3	39	0	0	0	0	294	224	107	*	0
April 2018	95	0	0	0	0	100	61	61	61	2	34	0	0	0	0	312	202	94	*	0
April 2019	82	0	0	0	0	100	48	48	48	1	28	0	0	0	0	331	179	82	*	0
April 2020	68	0	0	0	0	100	38	38	38	1	22	0	0	0	0	351	157	70	*	0
April 2021	53	0	0	0	0	100	29	29	29	*	15	0	0	0	0	373	136	59	*	0
April 2022	37	0	0	0	0	100	22	22	22	*	9	0	0	0	0	396	114	48	*	0
April 2023	20	0	0	0	0	100	16	16	16	*	1	0	0	0	0	421	94	39	*	0
April 2024	*	0	0	0	0	100	11	11	11	*	0	0	0	0	0	425	74	30	*	0
April 2025	0	0	0	0	0	8	8	8	8	*	0	0	0	0	0	402	55	22	*	0
April 2026	0	0	0	0	0	5	5	5	5	*	0	0	0	0	0	314	37	14	*	0
April 2027	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0	219	20	7	*	0
April 2028	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	115	3	1	*	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.1	10.2	10.2	10.2	5.4	25.6	20.6	20.6	20.6	11.4	14.5	9.4	4.3	1.6	0.8	28.0	22.4	19.2	5.0	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	LA Class							LB Class							LC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	145%	175%	215%	250%	500%	0%	100%	145%	175%	215%	250%	500%	0%	100%	145%	175%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	85	0	0	0	0	0	0	100	98	98	98	98	98	81	100	100	100	100	100	100	100
April 2003	67	0	0	0	0	0	0	100	87	87	87	87	87	56	100	100	100	100	100	100	100
April 2004	47	0	0	0	0	0	0	100	77	77	77	77	77	38	100	100	100	100	100	100	100
April 2005	26	0	0	0	0	0	0	100	67	67	67	67	67	26	100	100	100	100	100	100	100
April 2006	2	0	0	0	0	0	0	100	58	58	58	58	58	17	100	100	100	100	100	100	100
April 2007	0	0	0	0	0	0	0	98	49	49	49	49	49	12	100	100	100	100	100	100	100
April 2008	0	0	0	0	0	0	0	95	41	41	41	41	41	8	100	100	100	100	100	100	100
April 2009	0	0	0	0	0	0	0	93	34	34	34	34	34	5	100	100	100	100	100	100	100
April 2010	0	0	0	0	0	0	0	90	28	28	28	28	28	3	100	100	100	100	100	100	100
April 2011	0	0	0	0	0	0	0	86	23	23	23	23	23	2	100	100	100	100	100	100	100
April 2012	0	0	0	0	0	0	0	83	19	19	19	19	19	1	100	100	100	100	100	100	100
April 2013	0	0	0	0	0	0	0	79	15	15	15	15	15	*	100	100	100	100	100	100	100
April 2014	0	0	0	0	0	0	0	74	12	12	12	12	12	0	100	100	100	100	100	100	75
April 2015	0	0	0	0	0	0	0	70	10	10	10	10	10	0	100	100	100	100	100	100	50
April 2016	0	0	0	0	0	0	0	64	8	8	8	8	8	0	100	100	100	100	100	100	34
April 2017	0	0	0	0	0	0	0	59	6	6	6	6	6	0	100	100	100	100	100	100	22
April 2018	0	0	0	0	0	0	0	53	4	4	4	4	4	0	100	100	100	100	100	100	15
April 2019	0	0	0	0	0	0	0	46	3	3	3	3	3	0	100	100	100	100	100	100	10
April 2020	0	0	0	0	0	0	0	38	2	2	2	2	2	0	100	100	100	100	100	100	6
April 2021	0	0	0	0	0	0	0	30	2	2	2	2	2	0	100	100	100	100	100	100	4
April 2022	0	0	0	0	0	0	0	22	1	1	1	1	1	0	100	100	100	100	100	100	2
April 2023	0	0	0	0	0	0	0	12	*	*	*	*	*	0	100	100	100	100	100	100	2
April 2024	0	0	0	0	0	0	0	1	0	0	0	0	0	0	100	94	94	94	94	94	1
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	64	64	64	64	64	64	1
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	39	39	39	39	39	39	*
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	20	20	20	20	20	20	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	*
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.8	2.5	2.5	2.5	2.5	2.5	2.3	18.5	8.9	8.9	8.9	8.9	8.9	5.0	26.8	26.7	26.7	26.7	26.7	26.7	16.8

Date	GK Class							GL Class							GM Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	145%	175%	215%	250%	500%	0%	100%	145%	175%	215%	250%	500%	0%	100%	145%	175%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	97	85	81	81	81	81	81	97	87	83	83	83	83	83	100	100	100	100	100	100	100
April 2001	94	61	48	48	48	48	12	94	65	53	53	53	53	20	100	100	100	100	100	100	100
April 2002	93	58	36	36	36	36	0	94	62	42	42	42	42	0	100	100	100	100	100	100	0
April 2003	93	58	28	28	28	26	0	94	62	35	35	35	33	0	100	100	100	100	100	100	0
April 2004	93	58	22	22	22	11	0	94	62	30	30	30	19	0	100	100	100	100	100	100	0
April 2005	93	58	17	17	17	*	0	94	62	25	25	25	10	0	100	100	100	100	100	100	0
April 2006	93	58	14	14	14	0	0	94	62	22	22	22	4	0	100	100	100	100	100	39	0
April 2007	93	58	11	11	11	0	0	94	62	20	20	20	1	0	100	100	100	100	100	7	0
April 2008	93	58	10	10	10	0	0	94	62	18	18	18	*	0	100	100	100	100	100	1	0
April 2009	93	57	9	9	9	0	0	94	61	17	17	17	*	0	100	100	100	100	100	1	0
April 2010	93	54	7	7	7	0	0	94	58	16	16	16	*	0	100	100	100	100	100	1	0
April 2011	93	49	6	6	6	0	0	94	54	14	14	14	*	0	100	100	100	100	100	1	0
April 2012	93	44	4	4	4	0	0	94	49	13	13	13	*	0	100	100	100	100	100	1	0
April 2013	93	37	2	2	2	0	0	94	43	11	11	11	*	0	100	100	100	100	100	1	0
April 2014	93	31	1	1	1	0	0	94	37	10	10	10	*	0	100	100	100	100	100	1	0
April 2015	93	23	0	0	0	0	0	94	31	9	9	9	*	0	100	100	92	92	92	1	0
April 2016	93	16	0	0	0	0	0	94	24	7	7	7	*	0	100	100	78	78	78	1	0
April 2017	93	8	0	0	0	0	0	94	17	6	6	6	*	0	100	100	65	65	65	1	0
April 2018	93	1	0	0	0	0	0	94	10	5	5	5	*	0	100	100	52	52	52	1	0
April 2019	93	0	0	0	0	0	0	94	4	4	4	4	*	0	100	41	41	41	41	1	0
April 2020	93	0	0	0	0	0	0	94	3	3	3	3	*	0	100	31	31	31	31	1	0
April 2021	93	0	0	0	0	0	0	94	2	2	2	2	*	0	100	22	22	22	22	1	0
April 2022	93	0	0	0	0	0	0	94	1	1	1	1	*	0	100	13	13	13	13	1	0
April 2023	93	0	0	0	0	0	0	94	1	1	1	1	*	0	100	6	6	6	6	1	0
April 2024	93	0	0	0	0	0	0	94	0	0	0	0	*	0	100	0	0	0	0	1	0
April 2025	69	0	0	0	0	0	0	72	0	0	0	0	*	0	100	0	0	0	0	1	0
April 2026	39	0	0	0	0	0	0	45	0	0	0	0	*	0	100	0	0	0	0	1	0
April 2027	6	0	0	0	0	0	0	15	0	0	0	0	*	0	100	0	0	0	0	1	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	1	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	9.3	3.5	3.5	3.5	2.6	1.5	25.4	10.3	5.0	5.0	5.0	3.0	1.6	28.3	20.6	19.5	19.5	19.5	7.0	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FL, SL, SM† and L Classes							VC Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	145%	175%	215%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	95	88	83	41	96	96	96	96	96
April 2001	100	100	100	86	67	51	0	92	92	92	92	92
April 2002	100	100	100	76	45	19	0	87	87	87	87	87
April 2003	100	100	100	69	29	0	0	82	82	82	82	82
April 2004	100	100	100	63	18	0	0	77	77	77	77	74
April 2005	100	100	100	59	10	0	0	71	71	71	71	18
April 2006	100	100	100	57	6	0	0	65	65	65	65	0
April 2007	100	100	100	55	4	0	0	58	58	58	58	0
April 2008	100	100	100	55	4	0	0	51	51	51	51	0
April 2009	100	100	98	53	4	0	0	44	44	44	41	0
April 2010	100	100	95	51	4	0	0	36	36	36	5	0
April 2011	100	100	91	48	4	0	0	28	28	28	0	0
April 2012	100	100	86	45	4	0	0	19	19	19	0	0
April 2013	100	100	80	42	4	0	0	9	9	0	0	0
April 2014	100	100	75	39	4	0	0	0	0	0	0	0
April 2015	100	100	69	36	4	0	0	0	0	0	0	0
April 2016	100	100	63	32	4	0	0	0	0	0	0	0
April 2017	100	100	57	29	4	0	0	0	0	0	0	0
April 2018	100	100	51	26	4	0	0	0	0	0	0	0
April 2019	100	99	46	23	4	0	0	0	0	0	0	0
April 2020	100	88	40	21	4	0	0	0	0	0	0	0
April 2021	100	77	35	18	4	0	0	0	0	0	0	0
April 2022	100	67	30	16	4	0	0	0	0	0	0	0
April 2023	100	56	25	13	4	0	0	0	0	0	0	0
April 2024	100	46	21	11	4	0	0	0	0	0	0	0
April 2025	100	35	15	8	3	0	0	0	0	0	0	0
April 2026	100	25	11	6	2	0	0	0	0	0	0	0
April 2027	100	15	6	3	1	0	0	0	0	0	0	0
April 2028	67	5	2	1	*	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	24.6	19.5	11.9	3.9	2.0	0.9	8.7	8.7	8.6	7.8	5.0

Date	C Class					AB, AC and AJ† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	175%	250%	500%	0%	100%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	99	93	89	85	72
April 2001	100	100	100	100	100	98	85	76	68	43
April 2002	100	100	100	100	100	97	77	65	54	23
April 2003	100	100	100	100	100	96	70	55	41	9
April 2004	100	100	100	100	98	95	63	46	31	0
April 2005	100	100	100	100	67	94	57	38	23	0
April 2006	100	100	100	100	46	92	51	30	15	0
April 2007	100	100	100	100	31	91	45	24	9	0
April 2008	100	100	100	100	21	89	40	18	4	0
April 2009	100	100	100	98	14	87	35	13	0	0
April 2010	100	100	100	81	9	85	30	9	0	0
April 2011	100	100	100	67	6	83	25	5	0	0
April 2012	100	100	100	55	4	80	21	1	0	0
April 2013	100	100	91	45	2	78	17	0	0	0
April 2014	100	100	78	36	1	75	13	0	0	0
April 2015	100	100	67	29	1	72	10	0	0	0
April 2016	100	100	57	23	*	68	6	0	0	0
April 2017	100	100	48	19	0	64	3	0	0	0
April 2018	100	100	40	15	0	60	*	0	0	0
April 2019	100	88	33	11	0	56	0	0	0	0
April 2020	100	75	27	9	0	51	0	0	0	0
April 2021	100	63	21	6	0	45	0	0	0	0
April 2022	100	52	16	5	0	39	0	0	0	0
April 2023	100	41	12	3	0	33	0	0	0	0
April 2024	100	31	9	2	0	26	0	0	0	0
April 2025	100	22	6	1	0	18	0	0	0	0
April 2026	100	13	3	*	0	9	0	0	0	0
April 2027	99	4	*	0	0	0	0	0	0	0
April 2028	51	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	23.4	18.6	14.6	7.5	19.3	8.0	5.2	3.8	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. The RL Class will not have a principal balance and will not bear interest. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” without our written consent. Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The RL Class will, and the R Class may, constitute a noneconomic residual interest under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a

REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Class Group</u>	<u>PSA Prepayment Assumption</u>
1	140%
2	175%
3	215%
4	150%
5	175%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about March 20, 1999. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. The ownership interest represented by RCR Class Certificates will be one of two types. A Certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to

receive a disproportionate part of the principal or interest payments on one or more underlying REMIC Certificates. A Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

The AC, AJ, AE, AI, KM, JC, KD, JD, SM and L Classes are Strip RCR Classes. The VC, C, AB, UH and TG Classes are Combination RCR Classes.

Strip RCR Classes. The tax consequences to a beneficial owner of a Strip RCR Certificate will be determined under section 1286 of the Code, except as discussed below. Under section 1286, a beneficial owner of a Strip RCR Certificate will be treated as owning “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying REMIC Certificates. If a Strip RCR Certificate entitles the holder to payments of principal and interest on an underlying REMIC Certificate, the IRS could contend that, with respect to each such underlying REMIC Certificate, the Strip RCR Certificate should be treated (i) as an interest in the underlying REMIC Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on the underlying REMIC Certificate, and (ii) with respect to the remainder, as an installment obligation consisting of “stripped bonds” to the extent of its share of principal payments or “stripped coupons” to the extent of its share of interest payments. In addition, the IRS could contend that OID should be computed separately with respect to each of the interests in the underlying REMIC Certificates represented by a Strip RCR Certificate. For purposes of information reporting, however, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument. You should consult your own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

Under section 1286, the beneficial owner of a Strip RCR Certificate must treat the Strip RCR Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of its “stated redemption price at maturity” over the price paid by the owner to acquire it. The stated redemption price at maturity for a Strip RCR Certificate is determined in the same manner as described with respect to Regular Certificates under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus.

If a Strip RCR Certificate has OID, the beneficial owner must include the OID in its ordinary income for federal income tax purposes as the OID accrues, which may be prior to the receipt of the cash attributable to that income. Although the matter is not entirely clear, a beneficial owner should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price. For a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time the Strip RCR Certificate is acquired or would be the original Prepayment Assumption for the underlying REMIC Certificates. For purposes of information reporting, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisors regarding the proper method for accruing OID on a Strip RCR Certificate.

The rules of section 1286 of the Code also apply if (i) a beneficial owner of REMIC Certificates exchanges them for Strip RCR Certificates, (ii) the beneficial owner sells some, but not all, of the Strip RCR Certificates, and (iii) the combination of retained Strip RCR Certificates cannot be exchanged for the related REMIC Certificates. As of the date of such a sale, the beneficial owner must allocate its basis in the REMIC Certificates between the part of the REMIC Certificates underlying the Strip RCR Certificates sold and the part of the REMIC Certificates underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the

basis allocated to the retained Certificates, and the beneficial owner must then accrue any OID with respect to the retained Certificates as described above. Section 1286 does not apply, however, if a beneficial owner exchanges REMIC Certificates for the related RCR Certificates and retains all the RCR Certificates. See “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*.”

Upon the sale of a Strip RCR Certificate, a beneficial owner will realize gain or loss on the sale in an amount equal to the difference between the amount realized and its adjusted basis in the Certificate. The owner’s adjusted basis generally is equal to the owner’s cost of the Certificate (or portion of the cost of the REMIC Certificates allocable to the RCR Certificate), increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium. If the beneficial owner holds the Certificate as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Sales and Other Dispositions of Regular Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, if a beneficial owner acquires in one transaction (other than an exchange described under “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*”) a combination of Strip RCR Certificates that may be exchanged for underlying REMIC Certificates, the owner should be treated as owning the underlying REMIC Certificates, in which case section 1286 would not apply. If a beneficial owner acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument. You should consult your tax advisors regarding the proper treatment of Strip RCR Certificates in this regard. For the treatment of Strip RCR Certificates received in exchange for REMIC Certificates, see “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*.”

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, Group 2, Group 3, Group 4 and Group 5 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1, Group 2, Group 3, Group 4 and Group 5 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 3, Group 4 or Group 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Brown & Wood LLP will provide legal representation for Fannie Mae. Milbank, Tweed, Hadley & McCloy LLP will provide legal representation for the Dealer.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal Balance	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1 VA VB	\$ 8,308,000	VC	\$ 38,187,000	6.50%	FIX	SEQ/AD	31359VP72	May 2014
	29,879,000							
Recombination 2 VA VB ZC	8,308,000	C	61,587,000	6.50	FIX	SEQ	31359VP80	May 2029
	29,879,000 23,400,000							
Recombination 3 A B	279,710,000	AC AJ	287,913,000 11,073,576	6.25 6.50	FIX FIX/IO	SEQ NTL	31359VQ22 31359V2A0	May 2027 May 2027
	8,203,000							
Recombination 4 A B	279,710,000 8,203,000	AB	287,913,000	6.50	FIX	SEQ	31359VP98	May 2027
Recombination 5 A	279,710,000	AE AI	279,710,000 10,758,076	6.25 6.50	FIX FIX/IO	SEQ NTL	31359V2B8 31359V2C6	February 2027 February 2027
Recombination 6 TC	44,983,000	KM JC	44,983,000 3,460,230	6.00 6.50	FIX FIX/IO	PAC NTL	31359V2D4 31359V2E2	November 2011 November 2011
Recombination 7 TD	79,602,500	KD JD	79,602,500 6,123,269	6.00 6.50	FIX FIX/IO	PAC NTL	31359V2F9 31359V2G7	April 2013 April 2013
Recombination 8 F S	72,578,823 30,241,177	UH	102,820,000	6.00	FIX	SUP	31359V2H5	August 2023
Recombination 9 SL	12,929,738	SM L	56,028,863 12,929,738	(3) (4)	INV/IO PO	NTL SUP	31359V2K8 31359V2L6	May 2029 May 2029
Recombination 10 TD TE	79,602,500 72,029,500	TG	151,632,000	6.50	FIX	PAC	31359V2J1	May 2014

(1) The balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same proportionate relationship as that borne by the original balances of the related Classes.
(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.

(3) For a description of this interest rate, see "Description of the Certificates—Distributions of Interest" herein.

(4) Principal Only Class.

Principal Balance Schedules

PB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2001	\$19,683,600.00	November 2001	\$ 6,672,917.14
June 2001	17,487,543.01	December 2001	4,542,727.00
July 2001	15,302,606.02	January 2002	2,423,317.64
August 2001	13,128,731.77	February 2002	314,633.53
September 2001.....	10,965,863.28	March 2002 and thereafter	0.00
October 2001	8,813,943.86		

PC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2002	\$30,326,200.00	August 2002	\$18,210,885.53	February 2003	\$ 6,153,368.08
March 2002	28,542,819.43	September 2002.....	16,175,747.28	March 2003	4,179,187.40
April 2002.....	26,455,420.38	October 2002	14,150,900.23	April 2003.....	2,214,983.95
May 2002	24,378,581.72	November 2002	12,136,291.39	May 2003	260,706.32
June 2002	22,312,249.06	December 2002	10,131,868.02	June 2003 and thereafter	0.00
July 2002	20,256,368.27	January 2003	8,137,577.64		

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2003	\$16,954,800.00	November 2003	\$ 5,695,438.21
June 2003	15,271,103.41	December 2003	3,809,224.45
July 2003	13,336,524.33	January 2004	1,932,534.78
August 2003	11,411,718.48	February 2004	65,320.14
September 2003.....	9,496,635.53	March 2004 and thereafter	0.00
October 2003	7,591,225.38		

PE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2004	\$48,068,800.00	December 2004	\$29,972,485.26	October 2005	\$12,706,217.99
March 2004	46,276,331.71	January 2005	28,206,329.03	November 2005	11,027,081.03
April 2004.....	44,427,920.95	February 2005	26,449,078.40	December 2005	9,356,401.32
May 2004	42,588,839.53	March 2005	24,700,687.48	January 2006	7,694,135.27
June 2004	40,759,039.41	April 2005.....	22,961,110.62	February 2006	6,040,239.54
July 2004	38,938,472.75	May 2005	21,230,302.41	March 2006	4,394,670.98
August 2004	37,127,092.01	June 2005	19,508,217.67	April 2006.....	2,757,386.71
September 2004.....	35,324,849.84	July 2005	17,794,811.46	May 2006	1,128,344.02
October 2004	33,531,699.18	August 2005	16,090,039.06	June 2006 and thereafter	0.00
November 2004	31,747,593.19	September 2005.....	14,393,855.99		

PF Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2006	\$30,810,800.00	December 2006	\$20,763,069.74	August 2007	\$ 8,466,680.87
June 2006	30,318,300.45	January 2007	19,198,449.12	September 2007	6,980,544.41
July 2006	28,705,613.75	February 2007	17,641,695.65	October 2007	5,515,811.16
August 2006	27,101,041.89	March 2007	16,092,768.78	November 2007	4,072,182.05
September 2006	25,504,543.05	April 2007	14,551,628.19	December 2007	2,649,362.12
October 2006	23,916,075.64	May 2007	13,018,233.73	January 2008	1,247,060.47
November 2006	22,335,598.26	June 2007	11,492,545.50	February 2008 and thereafter	0.00
		July 2007	9,974,523.79		

PG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2008	\$54,835,000.00	October 2009	\$30,898,538.09	July 2011	\$12,395,639.35
February 2008	54,699,990.18	November 2009	29,881,586.55	August 2011	11,649,894.92
March 2008	53,337,868.30	December 2009	28,879,463.61	September 2011	10,915,154.55
April 2008	51,995,415.76	January 2010	27,891,960.74	October 2011	10,191,262.53
May 2008	50,672,357.34	February 2010	26,918,872.24	November 2011	9,478,065.30
June 2008	49,368,421.59	March 2010	25,959,995.30	December 2011	8,775,411.44
July 2008	48,083,340.79	April 2010	25,015,129.86	January 2012	8,083,151.62
August 2008	46,816,850.94	May 2010	24,084,078.65	February 2012	7,401,138.56
September 2008	45,568,691.63	June 2010	23,166,647.13	March 2012	6,729,227.04
October 2008	44,338,606.07	July 2010	22,262,643.43	April 2012	6,067,273.86
November 2008	43,126,340.98	August 2010	21,371,878.32	May 2012	5,415,137.79
December 2008	41,931,646.58	September 2010	20,494,165.21	June 2012	4,772,679.54
January 2009	40,754,276.52	October 2010	19,629,320.06	July 2012	4,139,761.79
February 2009	39,593,987.86	November 2010	18,777,161.40	August 2012	3,516,249.10
March 2009	38,450,540.98	December 2010	17,937,510.25	September 2012	2,902,007.91
April 2009	37,323,699.59	January 2011	17,110,190.10	October 2012	2,296,906.51
May 2009	36,213,230.63	February 2011	16,295,026.89	November 2012	1,700,815.03
June 2009	35,118,904.28	March 2011	15,491,848.97	December 2012	1,113,605.38
July 2009	34,040,493.86	April 2011	14,700,487.04	January 2013	535,151.27
August 2009	32,977,775.82	May 2011	13,920,774.17	February 2013 and thereafter	0.00
September 2009	31,930,529.70	June 2011	13,152,545.73		

PH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2013	\$33,895,200.00	December 2013	\$28,610,807.30	January 2015	\$22,874,652.10
February 2013	33,860,528.15	January 2014	28,128,182.91	February 2015	22,478,769.94
March 2013	33,299,213.20	February 2014	27,652,823.24	March 2015	22,088,909.96
April 2013	32,746,285.31	March 2014	27,184,624.49	April 2015	21,704,985.63
May 2013	32,201,625.05	April 2014	26,723,484.24	May 2015	21,326,911.66
June 2013	31,665,114.65	May 2014	26,269,301.56	June 2015	20,954,603.91
July 2013	31,136,637.96	June 2014	25,821,976.88	July 2015	20,587,979.45
August 2013	30,616,080.48	July 2014	25,381,412.04	August 2015	20,226,956.49
September 2013	30,103,329.26	August 2014	24,947,510.23	September 2015	19,871,454.39
October 2013	29,598,272.94	September 2014	24,520,176.01	October 2015	19,521,393.62
November 2013	29,100,801.72	October 2014	24,099,315.25	November 2015	19,176,695.80
		November 2014	23,684,835.14	December 2015	18,837,283.60
		December 2014	23,276,644.18	January 2016	18,503,080.79

PH Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2016	\$18,174,012.22	April 2020	\$ 6,876,119.09	May 2024	\$ 1,970,835.77
March 2016	17,850,003.77	May 2020	6,730,132.85	June 2024	1,908,063.81
April 2016	17,530,982.36	June 2020	6,586,533.10	July 2024	1,846,422.81
May 2016	17,216,875.95	July 2020	6,445,284.40	August 2024	1,785,895.26
June 2016	16,907,613.50	August 2020	6,306,351.80	September 2024	1,726,463.96
July 2016	16,603,124.94	September 2020	6,169,700.87	October 2024	1,668,111.93
August 2016	16,303,341.21	October 2020	6,035,297.64	November 2024	1,610,822.43
September 2016	16,008,194.22	November 2020	5,903,108.64	December 2024	1,554,578.98
October 2016	15,717,616.82	December 2020	5,773,100.89	January 2025	1,499,365.33
November 2016	15,431,542.79	January 2021	5,645,241.85	February 2025	1,445,165.47
December 2016	15,149,906.87	February 2021	5,519,499.45	March 2025	1,391,963.62
January 2017	14,872,644.68	March 2021	5,395,842.10	April 2025	1,339,744.23
February 2017	14,599,692.78	April 2021	5,274,238.63	May 2025	1,288,491.98
March 2017	14,330,988.59	May 2021	5,154,658.32	June 2025	1,238,191.76
April 2017	14,066,470.41	June 2021	5,037,070.91	July 2025	1,188,828.70
May 2017	13,806,077.43	July 2021	4,921,446.54	August 2025	1,140,388.12
June 2017	13,549,749.67	August 2021	4,807,755.80	September 2025	1,092,855.57
July 2017	13,297,428.00	September 2021	4,695,969.69	October 2025	1,046,216.82
August 2017	13,049,054.12	October 2021	4,586,059.61	November 2025	1,000,457.83
September 2017	12,804,570.56	November 2021	4,477,997.39	December 2025	955,564.77
October 2017	12,563,920.63	December 2021	4,371,755.26	January 2026	911,524.01
November 2017	12,327,048.46	January 2022	4,267,305.83	February 2026	868,322.13
December 2017	12,093,898.97	February 2022	4,164,622.12	March 2026	825,945.90
January 2018	11,864,417.84	March 2022	4,063,677.53	April 2026	784,382.27
February 2018	11,638,551.52	April 2022	3,964,445.82	May 2026	743,618.40
March 2018	11,416,247.20	May 2022	3,866,901.16	June 2026	703,641.62
April 2018	11,197,452.84	June 2022	3,771,018.07	July 2026	664,439.47
May 2018	10,982,117.12	July 2022	3,676,771.44	August 2026	625,999.65
June 2018	10,770,189.43	August 2022	3,584,136.50	September 2026	588,310.04
July 2018	10,561,619.89	September 2022	3,493,088.87	October 2026	551,358.72
August 2018	10,356,359.31	October 2022	3,403,604.50	November 2026	515,133.93
September 2018	10,154,359.22	November 2022	3,315,659.67	December 2026	479,624.07
October 2018	9,955,571.79	December 2022	3,229,231.04	January 2027	444,817.74
November 2018	9,759,949.91	January 2023	3,144,295.56	February 2027	410,703.68
December 2018	9,567,447.10	February 2023	3,060,830.55	March 2027	377,270.82
January 2019	9,378,017.55	March 2023	2,978,813.62	April 2027	344,508.22
February 2019	9,191,616.10	April 2023	2,898,222.74	May 2027	312,405.14
March 2019	9,008,198.23	May 2023	2,819,036.16	June 2027	280,950.96
April 2019	8,827,720.03	June 2023	2,741,232.46	July 2027	250,135.26
May 2019	8,650,138.22	July 2023	2,664,790.54	August 2027	219,947.73
June 2019	8,475,410.15	August 2023	2,589,689.57	September 2027	190,378.23
July 2019	8,303,493.76	September 2023	2,515,909.06	October 2027	161,416.79
August 2019	8,134,347.56	October 2023	2,443,428.79	November 2027	133,053.55
September 2019	7,967,930.69	November 2023	2,372,228.84	December 2027	105,278.83
October 2019	7,804,202.83	December 2023	2,302,289.57	January 2028	78,083.06
November 2019	7,643,124.27	January 2024	2,233,591.62	February 2028	51,456.84
December 2019	7,484,655.82	February 2024	2,166,115.93	March 2028	25,390.90
January 2020	7,328,758.88	March 2024	2,099,843.70	April 2028 and thereafter	0.00
February 2020	7,175,395.37	April 2024	2,034,756.39		
March 2020	7,024,527.78				

GB Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$107,559,600.00	October 2003	\$ 36,222,996.19	April 2008	\$ 26,394,014.04
May 1999	106,025,942.26	November 2003	35,915,505.09	May 2008	26,233,974.64
June 1999	104,405,194.94	December 2003	35,613,991.64	June 2008	26,069,863.54
July 1999	102,698,204.36	January 2004	35,318,398.02	July 2008	25,901,801.90
August 1999	100,905,875.75	February 2004	35,028,666.88	August 2008	25,729,908.60
September 1999	99,029,172.52	March 2004	34,744,741.38	September 2008	25,554,300.30
October 1999	97,069,115.48	April 2004	34,466,565.11	October 2008	25,375,091.41
November 1999	95,026,781.90	May 2004	34,194,082.16	November 2008	25,192,394.20
December 1999	92,903,304.63	June 2004	33,927,237.09	December 2008	25,006,318.80
January 2000	90,699,871.06	July 2004	33,665,974.90	January 2009	24,816,973.23
February 2000	88,417,722.05	August 2004	33,410,241.06	February 2009	24,624,463.45
March 2000	86,058,150.78	September 2004	33,159,981.51	March 2009	24,428,893.39
April 2000	83,622,501.58	October 2004	32,915,142.61	April 2009	24,230,364.97
May 2000	81,112,168.66	November 2004	32,675,671.20	May 2009	24,028,978.16
June 2000	78,528,594.79	December 2004	32,441,514.55	June 2009	23,824,830.96
July 2000	75,873,269.94	January 2005	32,212,620.38	July 2009	23,618,019.51
August 2000	73,147,729.83	February 2005	31,988,936.84	August 2009	23,408,638.05
September 2000	70,353,554.48	March 2005	31,770,412.51	September 2009	23,196,778.99
October 2000	67,492,366.66	April 2005	31,556,996.41	October 2009	22,982,532.91
November 2000	64,651,259.93	May 2005	31,348,638.00	November 2009	22,765,988.63
December 2000	61,830,096.10	June 2005	31,145,287.15	December 2009	22,547,233.22
January 2001	59,028,737.90	July 2005	30,946,894.14	January 2010	22,326,352.00
February 2001	56,247,049.01	August 2005	30,753,409.69	February 2010	22,103,428.61
March 2001	53,484,894.06	September 2005	30,564,784.93	March 2010	21,878,545.04
April 2001	50,742,138.58	October 2005	30,380,971.39	April 2010	21,651,781.61
May 2001	48,018,649.06	November 2005	30,201,921.03	May 2010	21,423,217.05
June 2001	47,510,349.85	December 2005	30,027,586.19	June 2010	21,192,928.49
July 2001	47,009,932.27	January 2006	29,857,919.62	July 2010	20,960,991.51
August 2001	46,517,322.78	February 2006	29,692,874.49	August 2010	20,727,480.16
September 2001	46,032,448.44	March 2006	29,532,404.35	September 2010	20,492,466.97
October 2001	45,555,236.93	April 2006	29,376,463.12	October 2010	20,256,022.99
November 2001	45,085,616.50	May 2006	29,225,005.15	November 2010	20,018,217.82
December 2001	44,623,516.00	June 2006	29,077,985.15	December 2010	19,779,119.62
January 2002	44,168,864.87	July 2006	28,935,358.23	January 2011	19,538,795.15
February 2002	43,721,593.12	August 2006	28,797,079.87	February 2011	19,297,309.77
March 2002	43,281,631.34	September 2006	28,663,105.92	March 2011	19,054,727.49
April 2002	42,848,910.68	October 2006	28,533,392.63	April 2011	18,811,110.97
May 2002	42,423,362.88	November 2006	28,407,896.59	May 2011	18,566,521.56
June 2002	42,004,920.22	December 2006	28,286,574.79	June 2011	18,321,019.31
July 2002	41,593,515.55	January 2007	28,169,384.56	July 2011	18,074,663.01
August 2002	41,189,082.25	February 2007	28,056,283.62	August 2011	17,827,510.19
September 2002	40,791,554.30	March 2007	27,947,230.02	September 2011	17,579,617.13
October 2002	40,400,866.16	April 2007	27,842,182.19	October 2011	17,331,038.95
November 2002	40,016,952.89	May 2007	27,741,098.90	November 2011	17,081,829.53
December 2002	39,639,750.05	June 2007	27,643,939.28	December 2011	16,832,041.60
January 2003	39,269,193.74	July 2007	27,550,662.81	January 2012	16,581,726.77
February 2003	38,905,220.59	August 2007	27,458,677.51	February 2012	16,330,935.47
March 2003	38,547,767.77	September 2007	27,356,376.59	March 2012	16,079,717.07
April 2003	38,196,772.93	October 2007	27,243,984.69	April 2012	15,828,119.80
May 2003	37,852,174.29	November 2007	27,121,722.84	May 2012	15,576,190.87
June 2003	37,513,910.53	December 2007	26,989,808.45	June 2012	15,323,976.41
July 2003	37,181,920.88	January 2008	26,848,455.46	July 2012	15,071,521.50
August 2003	36,856,145.04	February 2008	26,701,381.49	August 2012	14,818,870.23
September 2003	36,536,523.24	March 2008	26,549,858.27	September 2012	14,566,065.68

GB Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2012	\$ 14,313,149.94	July 2014	\$ 9,041,216.98	April 2016	\$ 4,022,593.04
November 2012	14,060,164.16	August 2014	8,794,720.52	May 2016	3,793,237.88
December 2012	13,807,148.52	September 2014	8,548,846.14	June 2016	3,564,871.99
January 2013	13,554,142.26	October 2014	8,303,616.90	July 2016	3,337,507.47
February 2013	13,301,183.73	November 2014	8,059,055.27	August 2016	3,111,156.00
March 2013	13,048,310.36	December 2014	7,815,183.08	September 2016	2,885,828.82
April 2013	12,795,558.71	January 2015	7,572,021.56	October 2016	2,661,536.80
May 2013	12,542,964.47	February 2015	7,329,591.35	November 2016	2,438,290.38
June 2013	12,290,562.46	March 2015	7,087,912.52	December 2016	2,216,099.64
July 2013	12,038,386.69	April 2015	6,847,004.53	January 2017	1,994,974.26
August 2013	11,786,470.32	May 2015	6,606,886.33	February 2017	1,774,923.56
September 2013	11,534,845.72	June 2015	6,367,576.28	March 2017	1,555,956.47
October 2013	11,283,544.46	July 2015	6,129,092.23	April 2017	1,338,081.58
November 2013	11,032,597.33	August 2015	5,891,451.46	May 2017	1,121,307.13
December 2013	10,782,034.34	September 2015	5,654,670.76	June 2017	905,641.00
January 2014	10,531,884.78	October 2015	5,418,766.42	July 2017	691,090.73
February 2014	10,282,177.17	November 2015	5,183,754.20	August 2017	477,663.56
March 2014	10,032,939.33	December 2015	4,949,649.38	September 2017	265,366.37
April 2014	9,784,198.33	January 2016	4,716,466.75	October 2017	54,205.72
May 2014	9,535,980.58	February 2016	4,484,220.66	November 2017 and thereafter	0.00
June 2014	9,288,311.79	March 2016	4,252,924.95		

KA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2000	\$197,417,500.00	May 2001	\$126,511,983.94	May 2002	\$ 52,810,245.92
June 2000	192,087,450.63	June 2001	120,205,005.35	June 2002	46,859,618.47
July 2000	186,641,571.16	July 2001	113,928,579.00	July 2002	40,937,695.55
August 2000	181,082,375.85	August 2001	107,682,546.52	August 2002	35,044,328.29
September 2000	175,412,437.93	September 2001	101,466,750.34	September 2002	29,179,368.57
October 2000	169,634,387.59	October 2001	95,281,033.73	October 2002	23,342,669.03
November 2000	163,750,909.97	November 2001	89,125,240.72	November 2002	17,534,083.07
December 2000	157,764,743.11	December 2001	82,999,216.18	December 2002	11,753,464.85
January 2001	151,678,675.78	January 2002	76,902,805.76	January 2003	6,000,669.27
February 2001	145,495,545.32	February 2002	70,835,855.89	February 2003	275,551.98
March 2001	139,218,235.45	March 2002	64,798,213.82	March 2003 and thereafter	0.00
April 2001	132,849,673.97	April 2002	58,789,727.57		

TB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$24,100,000.00	August 2003	\$14,436,145.06	February 2004	\$ 4,969,971.04
March 2003	22,535,977.66	September 2003	12,839,435.17	March 2004	3,418,619.85
April 2003	20,900,371.80	October 2003	11,250,383.76	April 2004	1,874,691.68
May 2003	19,272,626.30	November 2003	9,668,951.09	May 2004	338,147.98
June 2003	17,652,700.36	December 2003	8,095,097.61	June 2004 and thereafter	0.00
July 2003	16,040,553.40	January 2004	6,528,783.98		

KL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$26,552,500.00	August 2003	\$15,905,217.50	February 2004	\$ 5,475,732.61
March 2003	24,829,317.30	September 2003	14,146,020.84	March 2004	3,766,510.52
April 2003	23,027,266.48	October 2003	12,395,262.03	April 2004	2,065,466.84
May 2003	21,233,875.92	November 2003	10,652,897.26	May 2004	372,559.10
June 2003	19,449,100.67	December 2003	8,918,882.96	June 2004 and thereafter	0.00
July 2003	17,672,896.02	January 2004	7,193,175.79		

TC and KM Classes Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2004	\$44,983,000.00	January 2005	\$27,261,370.06	October 2005	\$ 9,059,219.05
June 2004	43,176,549.71	February 2005	25,074,881.48	November 2005	7,230,852.35
July 2004	40,868,318.45	March 2005	22,931,161.94	December 2005	5,438,745.59
August 2004	38,571,113.55	April 2005	20,829,436.30	January 2006	3,682,237.17
September 2004	36,284,877.74	May 2005	18,768,942.94	February 2006	1,960,677.05
October 2004	34,009,554.04	June 2005	16,748,933.47	March 2006	273,426.57
November 2004	31,745,085.78	July 2005	14,768,672.57	April 2006 and thereafter	0.00
December 2004	29,491,416.56	August 2005	12,827,437.74		
		September 2005	10,924,519.07		

TD and KD Classes Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2006	\$79,602,500.00	January 2007	\$45,671,441.30	November 2007	\$17,528,587.75
April 2006	76,447,883.63	February 2007	42,588,158.15	December 2007	15,023,258.56
May 2006	72,743,869.67	March 2007	39,567,651.77	January 2008	12,569,985.87
June 2006	69,114,049.92	April 2007	36,608,762.37	February 2008	10,167,798.93
July 2006	65,557,064.13	May 2007	33,710,350.55	March 2008	7,815,744.17
August 2006	62,071,575.88	June 2007	30,871,296.98	April 2008	5,512,884.89
September 2006	58,656,272.19	July 2007	28,090,502.05	May 2008	3,258,300.98
October 2006	55,309,863.12	August 2007	25,366,885.51	June 2008	1,051,088.62
November 2006	52,031,081.34	September 2007	22,699,386.20	July 2008 and thereafter	0.00
December 2006	48,818,681.80	October 2007	20,086,961.63		

TE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2008	\$72,029,500.00	March 2009	\$55,205,983.05	January 2010	\$39,052,330.90
July 2008	70,919,860.02	April 2009	53,426,167.73	February 2010	37,625,518.97
August 2008	68,804,743.12	May 2009	51,684,780.87	March 2010	36,230,406.63
September 2008	66,734,381.34	June 2009	49,981,093.68	April 2010	34,866,385.48
October 2008	64,707,933.31	July 2009	48,314,390.37	May 2010	33,532,858.03
November 2008	62,724,572.60	August 2009	46,683,967.94	June 2010	32,229,237.52
December 2008	60,783,487.45	September 2009	45,089,135.94	July 2010	30,954,947.76
January 2009	58,883,880.57	October 2009	43,529,216.28	August 2010	29,709,422.90
February 2009	57,024,968.83	November 2009	42,003,542.97	September 2010	28,492,107.29
		December 2009	40,511,461.96	October 2010	27,302,455.27

TE Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2010	\$26,139,931.03	November 2011	\$14,123,271.41	November 2012	\$ 5,141,416.44
December 2010	25,004,008.42	December 2011	13,268,825.39	December 2012	4,508,484.34
January 2011	23,894,170.79	January 2012	12,434,947.81	January 2013	3,891,696.27
February 2011	22,809,910.80	February 2012	11,621,231.42	February 2013	3,290,725.99
March 2011	21,750,730.32	March 2012	10,827,276.41	March 2013	2,705,253.26
April 2011	20,716,140.18	April 2012	10,052,690.25	April 2013	2,134,963.75
May 2011	19,705,660.10	May 2012	9,297,087.57	May 2013	1,579,548.91
June 2011	18,718,818.47	June 2012	8,560,090.06	June 2013	1,038,705.91
July 2011	17,755,152.26	July 2012	7,841,326.31	July 2013	512,137.49
August 2011	16,814,206.80	August 2012	7,140,431.73	August 2013 and thereafter	0.00
September 2011	15,895,535.71	September 2012	6,457,048.39		
October 2011	14,998,700.69	October 2012	5,790,824.93		

TG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2006	\$151,632,000.00	September 2008	\$ 66,734,381.34	April 2011	\$ 20,716,140.18
April 2006	148,477,383.63	October 2008	64,707,933.31	May 2011	19,705,660.10
May 2006	144,773,369.67	November 2008	62,724,572.60	June 2011	18,718,818.47
June 2006	141,143,549.92	December 2008	60,783,487.45	July 2011	17,755,152.26
July 2006	137,586,564.13	January 2009	58,883,880.57	August 2011	16,814,206.80
August 2006	134,101,075.88	February 2009	57,024,968.83	September 2011	15,895,535.71
September 2006	130,685,772.19	March 2009	55,205,983.05	October 2011	14,998,700.69
October 2006	127,339,363.12	April 2009	53,426,167.73	November 2011	14,123,271.41
November 2006	124,060,581.34	May 2009	51,684,780.87	December 2011	13,268,825.39
December 2006	120,848,181.80	June 2009	49,981,093.68	January 2012	12,434,947.81
January 2007	117,700,941.30	July 2009	48,314,390.37	February 2012	11,621,231.42
February 2007	114,617,658.15	August 2009	46,683,967.94	March 2012	10,827,276.41
March 2007	111,597,151.77	September 2009	45,089,135.94	April 2012	10,052,690.25
April 2007	108,638,262.37	October 2009	43,529,216.28	May 2012	9,297,087.57
May 2007	105,739,850.55	November 2009	42,003,542.97	June 2012	8,560,090.06
June 2007	102,900,796.98	December 2009	40,511,461.96	July 2012	7,841,326.31
July 2007	100,120,002.05	January 2010	39,052,330.90	August 2012	7,140,431.73
August 2007	97,396,385.51	February 2010	37,625,518.97	September 2012	6,457,048.39
September 2007	94,728,886.20	March 2010	36,230,406.63	October 2012	5,790,824.93
October 2007	92,116,461.63	April 2010	34,866,385.48	November 2012	5,141,416.44
November 2007	89,558,087.75	May 2010	33,532,858.03	December 2012	4,508,484.34
December 2007	87,052,758.56	June 2010	32,229,237.52	January 2013	3,891,696.27
January 2008	84,599,485.87	July 2010	30,954,947.76	February 2013	3,290,725.99
February 2008	82,197,298.93	August 2010	29,709,422.90	March 2013	2,705,253.26
March 2008	79,845,244.17	September 2010	28,492,107.29	April 2013	2,134,963.75
April 2008	77,542,384.89	October 2010	27,302,455.27	May 2013	1,579,548.91
May 2008	75,287,800.98	November 2010	26,139,931.03	June 2013	1,038,705.91
June 2008	73,080,588.62	December 2010	25,004,008.42	July 2013	512,137.49
July 2008	70,919,860.02	January 2011	23,894,170.79	August 2013 and thereafter	0.00
August 2008	68,804,743.12	February 2011	22,809,910.80		
		March 2011	21,750,730.32		

KB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2003	\$32,895,500.00	August 2003	\$19,704,739.00	February 2004	\$ 6,783,804.24
March 2003	30,760,674.41	September 2003	17,525,296.24	March 2004	4,666,274.25
April 2003	28,528,140.27	October 2003	15,356,307.01	April 2004	2,558,876.36
May 2003	26,306,335.20	November 2003	13,197,717.04	May 2004	461,557.96
June 2003	24,095,203.51	December 2003	11,049,472.35	June 2004 and thereafter	0.00
July 2003	21,894,689.81	January 2004	8,911,519.22		

KC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2004	\$57,835,500.00	January 2005	\$35,050,462.80	October 2005	\$11,647,610.51
June 2004	55,512,912.45	February 2005	32,239,252.78	November 2005	9,296,844.61
July 2004	52,545,175.55	March 2005	29,483,031.73	December 2005	6,992,698.81
August 2004	49,591,615.45	April 2005	26,780,803.05	January 2006	4,734,322.47
September 2004	46,652,158.51	May 2005	24,131,587.47	February 2006	2,520,879.83
October 2004	43,726,731.49	June 2005	21,534,422.82	March 2006	351,549.74
November 2004	40,815,261.51	July 2005	18,988,363.66	April 2006 and thereafter	0.00
December 2004	37,917,676.06	August 2005	16,492,481.05		
		September 2005	14,045,862.27		

UD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2000	\$43,334,000.00	November 2000	\$29,573,042.19	July 2001	\$11,689,293.44
May 2000	41,545,208.55	December 2000	27,379,289.26	August 2001	9,488,599.46
June 2000	39,696,009.37	January 2001	25,131,357.93	September 2001	7,299,078.89
July 2000	37,787,205.55	February 2001	22,862,398.76	October 2001	5,120,674.23
August 2000	35,819,630.17	March 2001	20,604,964.42	November 2001	2,953,328.26
September 2000	33,794,145.66	April 2001	18,358,995.59	December 2001	796,984.03
October 2000	31,711,643.23	May 2001	16,124,433.24	January 2002 and thereafter	0.00
		June 2001	13,901,218.67		

UE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2001	\$50,000,000.00	December 2002	\$35,590,874.24	January 2004	\$20,460,116.28
January 2002	49,198,497.90	January 2003	34,391,148.40	February 2004	19,337,079.85
February 2002	47,929,738.34	February 2003	33,197,506.17	March 2004	18,219,732.20
March 2002	46,667,417.78	March 2003	32,009,916.23	April 2004	17,108,044.03
April 2002	45,411,503.07	April 2003	30,828,347.41	May 2004	16,001,986.21
May 2002	44,161,961.24	May 2003	29,652,768.73	June 2004	14,901,529.75
June 2002	42,918,759.48	June 2003	28,483,149.33	July 2004	13,806,645.80
July 2002	41,681,865.14	July 2003	27,319,458.54	August 2004	12,717,305.68
August 2002	40,451,245.76	August 2003	26,161,665.85	September 2004	11,633,480.84
September 2002	39,226,869.04	September 2003	25,009,740.87	October 2004	10,555,142.89
October 2002	38,008,702.84	October 2003	23,863,653.40	November 2004	9,482,263.57
November 2002	36,796,715.17	November 2003	22,723,373.39	December 2004	8,414,814.77
		December 2003	21,588,870.93	January 2005	7,352,768.54

UE Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2005	\$ 6,296,097.06	May 2005	\$ 3,158,055.05
March 2005	5,244,772.65	June 2005	2,122,607.23
April 2005	4,198,767.77	July 2005	1,092,397.20
		August 2005	67,397.98
		September 2005 and thereafter	0.00

UP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		January 2003	\$19,160,144.02	March 2004	\$ 8,125,416.46
December 2001	\$29,811,000.00	February 2003	18,345,650.31	April 2004	7,366,844.93
January 2002	29,264,087.03	March 2003	17,535,286.44	May 2004	6,612,115.31
February 2002	28,398,336.25	April 2003	16,729,031.14	June 2004	5,861,207.84
March 2002	27,536,979.19	May 2003	15,926,863.27	July 2004	5,114,102.83
April 2002	26,679,993.23	June 2003	15,128,761.78	August 2004	4,370,780.70
May 2002	25,827,355.87	July 2003	14,334,705.73	September 2004	3,631,221.99
June 2002	24,979,044.72	August 2003	13,544,674.31	October 2004	2,895,407.30
July 2002	24,135,037.50	September 2003	12,758,646.78	November 2004	2,163,317.37
August 2002	23,295,312.06	October 2003	11,976,602.53	December 2004	1,434,933.01
September 2002	22,459,846.36	November 2003	11,198,521.06	January 2005	710,235.14
October 2002	21,628,618.47	December 2003	10,424,381.97	February 2005 and thereafter	0.00
November 2002	20,801,606.56	January 2004	9,654,164.95		
December 2002	19,978,788.95	February 2004	8,887,849.81		

UQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		May 2005	\$2,154,930.45
January 2005	\$4,307,000.00	June 2005	1,448,382.27
February 2005	4,296,204.79	July 2005	745,408.15
March 2005	3,578,823.06	August 2005	45,989.69
April 2005	2,865,071.18	September 2005 and thereafter	0.00

PN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		September 2006	\$ 98,473,481.29	December 2007	\$ 75,257,021.17
August 2005	\$120,000,000.00	October 2006	96,867,158.49	January 2008	73,810,778.54
September 2005	118,397,691.33	November 2006	95,268,948.89	February 2008	72,385,412.64
October 2005	116,690,671.41	December 2006	93,678,810.71	March 2008	70,980,631.27
November 2005	114,992,283.23	January 2007	92,096,702.39	April 2008	69,596,146.27
December 2005	113,302,482.36	February 2007	90,522,582.58	May 2008	68,231,673.44
January 2006	111,621,224.57	March 2007	88,956,410.13	June 2008	66,886,932.50
February 2006	109,948,465.86	April 2007	87,398,144.11	July 2008	65,561,647.01
March 2006	108,284,162.48	May 2007	85,847,743.82	August 2008	64,255,544.36
April 2006	106,628,270.87	June 2007	84,305,168.73	September 2008	62,968,355.68
May 2006	104,980,747.74	July 2007	82,770,378.55	October 2008	61,699,815.80
June 2006	103,341,549.97	August 2007	81,243,333.19	November 2008	60,449,663.22
July 2006	101,710,634.71	September 2007	79,723,992.76	December 2008	59,217,640.02
August 2006	100,087,959.29	October 2007	78,213,325.79	January 2009	58,003,491.85
		November 2007	76,724,436.79	February 2009	56,806,967.85

PN Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2009	\$ 55,627,820.65	August 2011	\$ 27,993,233.48	December 2013	\$ 10,535,189.82
April 2009	54,465,806.25	September 2011	27,235,713.88	January 2014	10,037,677.39
May 2009	53,320,684.05	October 2011	26,489,383.66	February 2014	9,547,655.83
June 2009	52,192,216.72	November 2011	25,754,084.35	March 2014	9,065,018.01
July 2009	51,080,170.26	December 2011	25,029,659.63	April 2014	8,589,658.28
August 2009	49,984,313.86	January 2012	24,315,955.37	May 2014	8,121,472.45
September 2009	48,904,419.90	February 2012	23,612,819.57	June 2014	7,660,357.80
October 2009	47,840,263.91	March 2012	22,920,102.33	July 2014	7,206,213.03
November 2009	46,791,624.51	April 2012	22,237,655.84	August 2014	6,758,938.27
December 2009	45,758,283.37	May 2012	21,565,334.34	September 2014	6,318,435.02
January 2010	44,740,025.20	June 2012	20,902,994.07	October 2014	5,884,606.16
February 2010	43,736,637.64	July 2012	20,250,493.29	November 2014	5,457,355.94
March 2010	42,747,911.30	August 2012	19,607,692.22	December 2014	5,036,589.92
April 2010	41,773,639.65	September 2012	18,974,453.00	January 2015	4,622,215.00
May 2010	40,813,619.05	October 2012	18,350,639.72	February 2015	4,214,139.36
June 2010	39,867,648.64	November 2012	17,736,118.32	March 2015	3,812,272.49
July 2010	38,935,530.34	December 2012	17,130,756.61	April 2015	3,416,525.12
August 2010	38,017,068.82	January 2013	16,534,424.27	May 2015	3,026,809.22
September 2010	37,112,071.45	February 2013	15,946,992.74	June 2015	2,643,038.01
October 2010	36,220,348.25	March 2013	15,368,335.27	July 2015	2,265,125.92
November 2010	35,341,711.86	April 2013	14,798,326.88	August 2015	1,892,988.57
December 2010	34,475,977.54	May 2013	14,236,844.30	September 2015	1,526,542.76
January 2011	33,622,963.08	June 2013	13,683,766.00	October 2015	1,165,706.44
February 2011	32,782,488.79	July 2013	13,138,972.14	November 2015	810,398.74
March 2011	31,954,377.49	August 2013	12,602,344.51	December 2015	460,539.90
April 2011	31,138,454.42	September 2013	12,073,766.59	January 2016	116,051.26
May 2011	30,334,547.25	October 2013	11,553,123.45	February 2016 and thereafter	0.00
June 2011	29,542,486.04	November 2013	11,040,301.77		
July 2011	28,762,103.21				

UC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2016	\$19,016,000.00	September 2017	\$13,258,170.95	June 2019	\$ 8,795,562.78
February 2016	18,792,855.30	October 2017	13,010,112.18	July 2019	8,618,335.18
March 2016	18,458,875.55	November 2017	12,765,946.87	August 2019	8,443,961.96
April 2016	18,130,036.64	December 2017	12,525,618.19	September 2019	8,272,400.99
May 2016	17,806,264.22	January 2018	12,289,070.12	October 2019	8,103,610.71
June 2016	17,487,485.02	February 2018	12,056,247.44	November 2019	7,937,550.14
July 2016	17,173,626.77	March 2018	11,827,095.68	December 2019	7,774,178.90
August 2016	16,864,618.22	April 2018	11,601,561.17	January 2020	7,613,457.19
September 2016	16,560,389.12	May 2018	11,379,590.98	February 2020	7,455,345.74
October 2016	16,260,870.21	June 2018	11,161,132.92	March 2020	7,299,805.87
November 2016	15,965,993.19	July 2018	10,946,135.55	April 2020	7,146,799.44
December 2016	15,675,690.74	August 2018	10,734,548.15	May 2020	6,996,288.83
January 2017	15,389,896.45	September 2018	10,526,320.71	June 2020	6,848,236.99
February 2017	15,108,544.87	October 2018	10,321,403.93	July 2020	6,702,607.37
March 2017	14,831,571.45	November 2018	10,119,749.20	August 2020	6,559,363.96
April 2017	14,558,912.58	December 2018	9,921,308.62	September 2020	6,418,471.23
May 2017	14,290,505.50	January 2019	9,726,034.94	October 2020	6,279,894.19
June 2017	14,026,288.36	February 2019	9,533,881.58	November 2020	6,143,598.32
July 2017	13,766,200.16	March 2019	9,344,802.63	December 2020	6,009,549.62
August 2017	13,510,180.79	April 2019	9,158,752.83	January 2021	5,877,714.55
		May 2019	8,975,687.54	February 2021	5,748,060.05

UC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2021	\$ 5,620,553.54	September 2023	\$ 2,650,117.55	March 2026	\$ 905,263.43
April 2021	5,495,162.90	October 2023	2,575,325.91	April 2026	862,309.63
May 2021	5,371,856.47	November 2023	2,501,852.86	May 2026	820,179.33
June 2021	5,250,603.04	December 2023	2,429,678.17	June 2026	778,859.51
July 2021	5,131,371.85	January 2024	2,358,781.89	July 2026	738,337.29
August 2021	5,014,132.56	February 2024	2,289,144.37	August 2026	698,600.04
September 2021	4,898,855.28	March 2024	2,220,746.25	September 2026	659,635.27
October 2021	4,785,510.56	April 2024	2,153,568.43	October 2026	621,430.69
November 2021	4,674,069.33	May 2024	2,087,592.10	November 2026	583,974.19
December 2021	4,564,502.98	June 2024	2,022,798.73	December 2026	547,253.84
January 2022	4,456,783.28	July 2024	1,959,170.04	January 2027	511,257.88
February 2022	4,350,882.41	August 2024	1,896,688.02	February 2027	475,974.72
March 2022	4,246,772.96	September 2024	1,835,334.92	March 2027	441,392.96
April 2022	4,144,427.89	October 2024	1,775,093.26	April 2027	407,501.35
May 2022	4,043,820.57	November 2024	1,715,945.80	May 2027	374,288.80
June 2022	3,944,924.73	December 2024	1,657,875.56	June 2027	341,744.40
July 2022	3,847,714.50	January 2025	1,600,865.80	July 2027	309,857.39
August 2022	3,752,164.37	February 2025	1,544,900.01	August 2027	278,617.19
September 2022	3,658,249.18	March 2025	1,489,961.95	September 2027	248,013.34
October 2022	3,565,944.16	April 2025	1,436,035.60	October 2027	218,035.56
November 2022	3,475,224.87	May 2025	1,383,105.16	November 2027	188,673.72
December 2022	3,386,067.24	June 2025	1,331,155.09	December 2027	159,917.83
January 2023	3,298,447.53	July 2025	1,280,170.05	January 2028	131,758.07
February 2023	3,212,342.35	August 2025	1,230,134.93	February 2028	104,184.73
March 2023	3,127,728.65	September 2025	1,181,034.85	March 2028	77,188.27
April 2023	3,044,583.70	October 2025	1,132,855.13	April 2028	50,759.29
May 2023	2,962,885.11	November 2025	1,085,581.33	May 2028	24,888.51
June 2023	2,882,610.80	December 2025	1,039,199.19	June 2028	12,077.24
July 2023	2,803,739.01	January 2026	993,694.68	July 2028 and thereafter	0.00
August 2023	2,726,248.31	February 2026	949,053.97		

LA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through May 2001	\$24,906,200.00	November 2001	\$ 8,443,536.37
June 2001	22,127,728.44	December 2001	5,747,831.66
July 2001	19,363,230.34	January 2002	3,065,673.41
August 2001	16,612,633.61	February 2002	396,991.73
September 2001	13,875,866.55	March 2002 and thereafter	0.00
October 2001	11,152,857.80		

LB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through February 2002	\$277,184,800.00	August 2002	\$261,848,840.60	April 2003	\$241,596,991.72
March 2002	274,926,517.08	September 2002	259,272,567.84	May 2003	239,122,311.43
April 2002	272,284,580.29	October 2002	256,709,225.30	June 2003	236,660,037.05
May 2002	269,655,912.54	November 2002	254,158,746.23	July 2003	234,210,104.57
June 2002	267,040,445.35	December 2002	251,621,064.27	August 2003	231,772,450.27
July 2002	264,438,110.63	January 2003	249,096,113.37	September 2003	229,347,010.79
		February 2003	246,583,827.83	October 2003	226,933,723.07
		March 2003	244,084,142.29	November 2003	224,532,524.41

LB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2003	\$222,143,352.38	July 2008	\$107,863,219.06	February 2013	\$ 43,143,252.01
January 2004	219,766,144.93	August 2008	106,164,203.77	March 2013	42,385,291.45
February 2004	217,400,840.28	September 2008	104,489,608.06	April 2013	41,638,552.12
March 2004	215,047,376.99	October 2008	102,839,091.47	May 2013	40,902,875.24
April 2004	212,705,693.93	November 2008	101,212,318.19	June 2013	40,178,104.20
May 2004	210,375,730.30	December 2008	99,608,957.03	July 2013	39,464,084.56
June 2004	208,057,425.58	January 2009	98,028,681.36	August 2013	38,760,664.02
July 2004	205,750,719.60	February 2009	96,471,169.00	September 2013	38,067,692.41
August 2004	203,455,552.47	March 2009	94,936,102.23	October 2013	37,385,021.60
September 2004	201,171,864.62	April 2009	93,423,167.68	November 2013	36,712,505.54
October 2004	198,899,596.79	May 2009	91,932,056.25	December 2013	36,050,000.18
November 2004	196,638,690.00	June 2009	90,462,463.14	January 2014	35,397,363.49
December 2004	194,389,085.61	July 2009	89,014,087.70	February 2014	34,754,455.38
January 2005	192,150,725.26	August 2009	87,586,633.42	March 2014	34,121,137.72
February 2005	189,923,550.89	September 2009	86,179,807.86	April 2014	33,497,274.29
March 2005	187,707,504.74	October 2009	84,793,322.60	May 2014	32,882,730.75
April 2005	185,502,529.35	November 2009	83,426,893.19	June 2014	32,277,374.63
May 2005	183,308,567.55	December 2009	82,080,239.08	July 2014	31,681,075.28
June 2005	181,125,562.48	January 2010	80,753,083.57	August 2014	31,093,703.90
July 2005	178,953,457.54	February 2010	79,445,153.80	September 2014	30,515,133.43
August 2005	176,792,196.46	March 2010	78,156,180.61	October 2014	29,945,238.59
September 2005	174,641,723.24	April 2010	76,885,898.58	November 2014	29,383,895.86
October 2005	172,501,982.15	May 2010	75,634,045.93	December 2014	28,830,983.41
November 2005	170,372,917.78	June 2010	74,400,364.46	January 2015	28,286,381.09
December 2005	168,254,474.99	July 2010	73,184,599.56	February 2015	27,749,970.45
January 2006	166,146,598.91	August 2010	71,986,500.09	March 2015	27,221,634.66
February 2006	164,049,234.98	September 2010	70,805,818.38	April 2015	26,701,258.53
March 2006	161,962,328.90	October 2010	69,642,310.17	May 2015	26,188,728.45
April 2006	159,885,826.64	November 2010	68,495,734.55	June 2015	25,683,932.40
May 2006	157,819,674.48	December 2010	67,365,853.95	July 2015	25,186,759.92
June 2006	155,763,818.95	January 2011	66,252,434.05	August 2015	24,697,102.08
July 2006	153,718,206.87	February 2011	65,155,243.76	September 2015	24,214,851.45
August 2006	151,682,785.32	March 2011	64,074,055.18	October 2015	23,739,902.13
September 2006	149,657,501.66	April 2011	63,008,643.54	November 2015	23,272,149.66
October 2006	147,642,303.52	May 2011	61,958,787.17	December 2015	22,811,491.04
November 2006	145,637,138.79	June 2011	60,924,267.46	January 2016	22,357,824.70
December 2006	143,641,955.65	July 2011	59,904,868.80	February 2016	21,911,050.51
January 2007	141,656,702.52	August 2011	58,900,378.57	March 2016	21,471,069.70
February 2007	139,681,328.11	September 2011	57,910,587.05	April 2016	21,037,784.90
March 2007	137,715,781.37	October 2011	56,935,287.46	May 2016	20,611,100.06
April 2007	135,760,011.52	November 2011	55,974,275.81	June 2016	20,190,920.51
May 2007	133,813,968.06	December 2011	55,027,350.98	July 2016	19,777,152.88
June 2007	131,877,600.72	January 2012	54,094,314.59	August 2016	19,369,705.10
July 2007	129,950,859.51	February 2012	53,174,971.00	September 2016	18,968,486.37
August 2007	128,033,694.69	March 2012	52,269,127.29	October 2016	18,573,407.19
September 2007	126,126,056.77	April 2012	51,376,593.17	November 2016	18,184,379.27
October 2007	124,227,896.52	May 2012	50,497,181.00	December 2016	17,801,315.59
November 2007	122,339,164.96	June 2012	49,630,705.73	January 2017	17,424,130.30
December 2007	120,459,813.37	July 2012	48,776,984.84	February 2017	17,052,738.78
January 2008	118,589,793.27	August 2012	47,935,838.36	March 2017	16,687,057.59
February 2008	116,736,840.81	September 2012	47,107,088.80	April 2017	16,327,004.43
March 2008	114,910,452.53	October 2012	46,290,561.10	May 2017	15,972,498.17
April 2008	113,110,258.52	November 2012	45,486,082.64	June 2017	15,623,458.81
May 2008	111,335,893.99	December 2012	44,693,483.18	July 2017	15,279,807.47
June 2008	109,586,999.13	January 2013	43,912,594.82	August 2017	14,941,466.35

LB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2017.....	\$ 14,608,358.77	December 2019	\$ 7,339,875.91	March 2022	\$ 2,634,728.89
October 2017	14,280,409.10	January 2020	7,126,144.43	April 2022.....	2,497,652.46
November 2017	13,957,542.78	February 2020	6,915,833.94	May 2022	2,362,863.57
December 2017	13,639,686.27	March 2020	6,708,894.26	June 2022	2,230,328.06
January 2018	13,326,767.09	April 2020.....	6,505,275.89	July 2022	2,100,012.24
February 2018	13,018,713.75	May 2020	6,304,930.04	August 2022	1,971,882.91
March 2018	12,715,455.77	June 2020	6,107,808.60	September 2022.....	1,845,907.34
April 2018.....	12,416,923.66	July 2020	5,913,864.14	October 2022	1,722,053.26
May 2018	12,123,048.90	August 2020	5,723,049.91	November 2022	1,600,288.87
June 2018	11,833,763.92	September 2020.....	5,535,319.80	December 2022	1,480,582.81
July 2018	11,549,002.11	October 2020	5,350,628.37	January 2023	1,362,904.18
August 2018	11,268,697.79	November 2020	5,168,930.81	February 2023	1,247,222.51
September 2018.....	10,992,786.19	December 2020	4,990,182.95	March 2023	1,133,507.76
October 2018	10,721,203.47	January 2021	4,814,341.25	April 2023.....	1,021,730.34
November 2018	10,453,886.66	February 2021	4,641,362.75	May 2023	911,861.06
December 2018	10,190,773.69	March 2021	4,471,205.15	June 2023	803,871.15
January 2019	9,931,803.36	April 2021.....	4,303,826.70	July 2023	697,732.27
February 2019	9,676,915.31	May 2021	4,139,186.28	August 2023	593,416.46
March 2019	9,426,050.06	June 2021	3,977,243.32	September 2023.....	490,896.17
April 2019.....	9,179,148.94	July 2021	3,817,957.85	October 2023	390,144.25
May 2019	8,936,154.11	August 2021	3,661,290.44	November 2023	291,133.93
June 2019	8,697,008.55	September 2021.....	3,507,202.24	December 2023	193,838.81
July 2019	8,461,656.03	October 2021	3,355,654.95	January 2024	98,232.90
August 2019	8,230,041.12	November 2021	3,206,610.80	February 2024	4,290.57
September 2019.....	8,002,109.16	December 2021	3,060,032.56	March 2024 and thereafter	0.00
October 2019	7,777,806.26	January 2022	2,915,883.53		
November 2019	7,557,079.30	February 2022	2,774,127.53		

LC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		August 2025	\$1,753,471.50	March 2027	\$ 676,874.34
February 2024	\$3,182,800.00	September 2025.....	1,686,725.34	April 2027.....	630,354.87
March 2024	3,094,786.53	October 2025	1,621,200.75	May 2027	584,740.90
April 2024.....	3,004,095.88	November 2025	1,556,878.81	June 2027	540,018.11
May 2024	2,914,994.09	December 2025	1,493,740.90	July 2027	496,172.38
June 2024	2,827,456.94	January 2026	1,431,768.63	August 2027	453,189.81
July 2024	2,741,460.58	February 2026	1,370,943.91	September 2027.....	411,056.69
August 2024	2,656,981.52	March 2026	1,311,248.90	October 2027	369,759.52
September 2024.....	2,573,996.58	April 2026.....	1,252,666.01	November 2027	329,284.99
October 2024	2,492,482.92	May 2026	1,195,177.93	December 2027	289,620.00
November 2024	2,412,418.04	June 2026	1,138,767.57	January 2028	250,751.61
December 2024	2,333,779.74	July 2026	1,083,418.11	February 2028	212,667.11
January 2025	2,256,546.16	August 2026	1,029,112.96	March 2028	175,353.95
February 2025	2,180,695.75	September 2026.....	975,835.77	April 2028.....	138,799.77
March 2025	2,106,207.27	October 2026	923,570.46	May 2028	102,992.40
April 2025.....	2,033,059.78	November 2026	872,301.13	June 2028	67,919.82
May 2025	1,961,232.65	December 2026	822,012.16	July 2028	33,570.23
June 2025	1,890,705.54	January 2027	772,688.12	August 2028 and thereafter	0.00
July 2025	1,821,458.41	February 2027	724,313.84		

Aggregate Group I Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$264,584,000.00	October 2003	\$195,115,579.53	April 2008	\$148,923,967.47
May 1999	260,864,206.72	November 2003	194,986,484.69	May 2008	147,034,707.59
June 1999	256,989,320.22	December 2003	194,862,593.87	June 2008	145,121,225.66
July 1999	252,961,135.85	January 2004	194,743,864.83	July 2008	143,184,278.07
August 1999	248,781,542.79	February 2004	194,630,255.63	August 2008	141,224,606.24
September 1999	244,452,522.71	March 2004	194,521,724.65	September 2008	139,242,936.84
October 1999	239,976,148.29	April 2004	194,418,230.58	October 2008	137,239,982.09
November 1999	235,354,581.63	May 2004	194,319,732.40	November 2008	135,216,439.97
December 1999	230,590,072.63	June 2004	194,226,189.40	December 2008	133,172,994.53
January 2000	225,684,957.22	July 2004	194,137,561.20	January 2009	131,110,316.10
February 2000	220,641,655.51	August 2004	194,053,807.68	February 2009	129,029,061.54
March 2000	215,462,669.86	September 2004	193,974,889.04	March 2009	126,929,874.50
April 2000	210,150,582.92	October 2004	193,900,765.77	April 2009	124,813,385.61
May 2000	204,708,055.44	November 2004	193,831,398.66	May 2009	122,680,212.79
June 2000	204,467,873.52	December 2004	193,766,748.78	June 2009	120,530,961.40
July 2000	204,218,628.33	January 2005	193,677,337.97	July 2009	118,366,224.49
August 2000	203,960,687.40	February 2005	193,517,434.06	August 2009	116,186,583.06
September 2000	203,694,428.27	March 2005	193,288,675.21	September 2009	113,992,606.22
October 2000	203,420,237.97	April 2005	192,992,669.14	October 2009	111,784,851.43
November 2000	203,138,512.49	May 2005	192,630,993.64	November 2009	109,563,864.72
December 2000	202,849,656.23	June 2005	192,205,197.09	December 2009	107,330,180.85
January 2001	202,554,081.47	July 2005	191,716,798.99	January 2010	105,084,323.57
February 2001	202,252,207.80	August 2005	191,167,290.42	February 2010	102,826,805.80
March 2001	201,944,461.50	September 2005	190,558,134.60	March 2010	100,558,129.80
April 2001	201,631,275.01	October 2005	189,890,767.32	April 2010	98,278,787.39
May 2001	201,324,769.86	November 2005	189,166,597.44	May 2010	95,989,260.11
June 2001	201,024,892.95	December 2005	188,387,007.35	June 2010	93,690,019.46
July 2001	200,731,591.56	January 2006	187,553,353.45	July 2010	91,381,527.01
August 2001	200,444,813.39	February 2006	186,666,966.58	August 2010	89,064,234.64
September 2001	200,164,506.47	March 2006	185,729,152.48	September 2010	86,738,584.69
October 2001	199,890,619.26	April 2006	184,741,192.22	October 2010	84,405,010.12
November 2001	199,623,100.56	May 2006	183,704,342.65	November 2010	82,063,934.72
December 2001	199,361,899.56	June 2006	182,619,836.80	December 2010	79,715,773.21
January 2002	199,106,965.83	July 2006	181,488,884.30	January 2011	77,360,931.50
February 2002	198,858,249.28	August 2006	180,312,671.82	February 2011	74,999,806.75
March 2002	198,615,700.22	September 2006	179,092,363.41	March 2011	72,632,787.61
April 2002	198,379,269.31	October 2006	177,829,100.96	April 2011	70,260,254.33
May 2002	198,148,907.55	November 2006	176,524,004.57	May 2011	67,882,578.91
June 2002	197,924,566.33	December 2006	175,178,172.90	June 2011	65,500,125.30
July 2002	197,706,197.39	January 2007	173,792,683.59	July 2011	63,113,249.48
August 2002	197,493,752.82	February 2007	172,368,593.60	August 2011	60,722,299.65
September 2002	197,287,185.05	March 2007	170,906,939.58	September 2011	58,327,616.38
October 2002	197,086,446.88	April 2007	169,408,738.25	October 2011	55,929,532.72
November 2002	196,891,491.45	May 2007	167,874,986.70	November 2011	53,528,374.33
December 2002	196,702,272.23	June 2007	166,306,662.80	December 2011	51,124,459.67
January 2003	196,518,743.04	July 2007	164,704,725.48	January 2012	48,718,100.08
February 2003	196,340,858.07	August 2007	163,070,115.11	February 2012	46,309,599.93
March 2003	196,168,571.79	September 2007	161,403,753.77	March 2012	43,899,256.76
April 2003	196,001,839.06	October 2007	159,706,545.66	April 2012	41,487,361.38
May 2003	195,840,615.04	November 2007	157,979,377.32	May 2012	39,074,198.03
June 2003	195,684,855.23	December 2007	156,223,118.01	June 2012	36,660,044.46
July 2003	195,534,515.46	January 2008	154,438,619.98	July 2012	34,245,172.07
August 2003	195,389,551.88	February 2008	152,626,718.80	August 2012	31,829,846.07
September 2003	195,249,920.97	March 2008	150,788,233.61	September 2012	29,414,325.49

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2012	\$ 26,998,863.42	May 2013	\$ 10,112,314.88
November 2012	24,583,707.03	June 2013	7,705,747.01
December 2012	22,169,097.70	July 2013	5,301,262.99
January 2013	19,755,271.17	August 2013	2,898,613.62
February 2013	17,342,457.60	September 2013 and thereafter	0.00
March 2013	14,930,881.67		
April 2013	12,520,762.74		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$125,767,600.00	November 2002	\$ 47,535,239.10	June 2006	\$ 26,978,641.25
May 1999	124,614,946.71	December 2002	46,827,566.98	July 2006	26,707,829.47
June 1999	123,339,548.37	January 2003	46,132,412.26	August 2006	26,445,004.45
July 1999	121,941,976.99	February 2003	45,449,648.61	September 2006	26,190,080.30
August 1999	120,422,896.29	March 2003	44,779,150.80	October 2006	25,942,971.94
September 1999	118,783,061.37	April 2003	44,120,794.73	November 2006	25,703,595.04
October 1999	117,023,318.24	May 2003	43,474,457.37	December 2006	25,471,866.04
November 1999	115,144,603.20	June 2003	42,840,016.81	January 2007	25,247,702.14
December 1999	113,147,942.18	July 2003	42,217,352.18	February 2007	25,031,021.30
January 2000	111,034,449.92	August 2003	41,606,343.71	March 2007	24,821,742.21
February 2000	108,805,329.03	September 2003	41,006,872.68	April 2007	24,619,784.30
March 2000	106,461,868.98	October 2003	40,418,821.42	May 2007	24,425,067.76
April 2000	104,005,444.90	November 2003	39,842,073.31	June 2007	24,237,513.48
May 2000	101,437,516.38	December 2003	39,276,512.77	July 2007	24,057,043.08
June 2000	98,759,626.09	January 2004	38,722,025.23	August 2007	23,883,578.89
July 2000	95,973,398.25	February 2004	38,178,497.15	September 2007	23,719,248.43
August 2000	93,080,537.14	March 2004	37,645,815.98	October 2007	23,570,656.74
September 2000	90,082,825.34	April 2004	37,123,870.21	November 2007	23,437,555.75
October 2000	86,982,121.98	May 2004	36,612,549.29	December 2007	23,319,700.58
November 2000	83,780,360.86	June 2004	36,111,743.66	January 2008	23,216,849.52
December 2000	80,479,548.46	July 2004	35,621,344.73	February 2008	23,120,979.58
January 2001	77,081,761.86	August 2004	35,141,244.91	March 2008	23,022,310.74
February 2001	73,589,146.61	September 2004	34,671,337.53	April 2008	22,920,932.68
March 2001	70,003,914.43	October 2004	34,211,516.90	May 2008	22,816,933.25
April 2001	66,328,340.90	November 2004	33,761,678.25	June 2008	22,710,398.53
May 2001	62,564,763.07	December 2004	33,321,717.76	July 2008	22,601,412.82
June 2001	61,608,845.31	January 2005	32,891,532.56	August 2008	22,490,058.71
July 2001	60,667,920.75	February 2005	32,471,020.65	September 2008	22,376,417.10
August 2001	59,741,841.29	March 2005	32,060,080.98	October 2008	22,260,567.21
September 2001	58,830,460.15	April 2005	31,658,613.41	November 2008	22,142,586.63
October 2001	57,933,631.82	May 2005	31,266,518.66	December 2008	22,022,551.34
November 2001	57,051,212.09	June 2005	30,883,698.38	January 2009	21,900,535.74
December 2001	56,183,057.97	July 2005	30,510,055.09	February 2009	21,776,612.68
January 2002	55,329,027.76	August 2005	30,145,492.17	March 2009	21,650,853.47
February 2002	54,488,980.99	September 2005	29,789,913.88	April 2009	21,523,327.94
March 2002	53,662,778.41	October 2005	29,443,225.35	May 2009	21,394,104.44
April 2002	52,850,282.02	November 2005	29,105,332.55	June 2009	21,263,249.86
May 2002	52,051,355.00	December 2005	28,776,142.31	July 2009	21,130,829.71
June 2002	51,265,861.77	January 2006	28,455,562.27	August 2009	20,996,908.04
July 2002	50,493,667.90	February 2006	28,143,500.94	September 2009	20,861,547.59
August 2002	49,734,640.17	March 2006	27,839,867.63	October 2009	20,724,809.72
September 2002	48,988,646.53	April 2006	27,544,572.48	November 2009	20,586,754.48
October 2002	48,255,556.09	May 2006	27,257,526.43	December 2009	20,447,440.60

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2010	\$ 20,306,925.56	August 2014	\$ 11,967,742.03	March 2019	\$ 4,945,062.57
February 2010	20,165,265.56	September 2014	11,821,026.76	April 2019	4,839,404.04
March 2010	20,022,515.60	October 2014	11,674,872.42	May 2019	4,734,560.22
April 2010	19,878,729.45	November 2014	11,529,291.55	June 2019	4,630,530.24
May 2010	19,733,959.69	December 2014	11,384,296.30	July 2019	4,527,313.13
June 2010	19,588,257.74	January 2015	11,239,898.43	August 2019	4,424,907.77
July 2010	19,441,673.87	February 2015	11,096,109.26	September 2019	4,323,312.95
August 2010	19,294,257.24	March 2015	10,952,939.75	October 2019	4,222,527.38
September 2010	19,146,055.89	April 2015	10,810,400.48	November 2019	4,122,549.61
October 2010	18,997,116.77	May 2015	10,668,501.65	December 2019	4,023,378.12
November 2010	18,847,485.79	June 2015	10,527,253.08	January 2020	3,925,011.30
December 2010	18,697,207.78	July 2015	10,386,664.25	February 2020	3,827,447.41
January 2011	18,546,326.59	August 2015	10,246,744.28	March 2020	3,730,684.65
February 2011	18,394,885.01	September 2015	10,107,501.95	April 2020	3,634,721.11
March 2011	18,242,924.87	October 2015	9,968,945.70	May 2020	3,539,554.78
April 2011	18,090,487.03	November 2015	9,831,083.65	June 2020	3,445,183.60
May 2011	17,937,611.38	December 2015	9,693,923.59	July 2020	3,351,605.40
June 2011	17,784,336.89	January 2016	9,557,472.99	August 2020	3,258,817.92
July 2011	17,630,701.60	February 2016	9,421,739.01	September 2020	3,166,818.85
August 2011	17,476,742.66	March 2016	9,286,728.52	October 2020	3,075,605.78
September 2011	17,322,496.31	April 2016	9,152,448.09	November 2020	2,985,176.24
October 2011	17,167,997.96	May 2016	9,018,903.99	December 2020	2,895,527.68
November 2011	17,013,282.12	June 2016	8,886,102.23	January 2021	2,806,657.49
December 2011	16,858,382.49	July 2016	8,754,048.50	February 2021	2,718,562.97
January 2012	16,703,331.96	August 2016	8,622,748.27	March 2021	2,631,241.37
February 2012	16,548,162.58	September 2016	8,492,206.70	April 2021	2,544,689.89
March 2012	16,392,905.63	October 2016	8,362,428.73	May 2021	2,458,905.65
April 2012	16,237,591.62	November 2016	8,233,419.02	June 2021	2,373,885.71
May 2012	16,082,250.28	December 2016	8,105,181.98	July 2021	2,289,627.08
June 2012	15,926,910.60	January 2017	7,977,721.79	August 2021	2,206,126.71
July 2012	15,771,600.83	February 2017	7,851,042.40	September 2021	2,123,381.51
August 2012	15,616,348.52	March 2017	7,725,147.51	October 2021	2,041,388.32
September 2012	15,461,180.49	April 2017	7,600,040.59	November 2021	1,960,143.94
October 2012	15,306,122.87	May 2017	7,475,724.91	December 2021	1,879,645.12
November 2012	15,151,201.13	June 2017	7,352,203.50	January 2022	1,799,888.55
December 2012	14,996,440.06	July 2017	7,229,479.20	February 2022	1,720,870.91
January 2013	14,841,863.78	August 2017	7,107,554.63	March 2022	1,642,588.80
February 2013	14,687,495.80	September 2017	6,986,432.21	April 2022	1,565,038.80
March 2013	14,533,358.98	October 2017	6,866,114.16	May 2022	1,488,217.45
April 2013	14,379,475.57	November 2017	6,746,602.52	June 2022	1,412,121.23
May 2013	14,225,867.20	December 2017	6,627,899.12	July 2022	1,336,746.61
June 2013	14,072,554.93	January 2018	6,510,005.62	August 2022	1,262,090.01
July 2013	13,919,559.22	February 2018	6,392,923.50	September 2022	1,188,147.83
August 2013	13,766,899.97	March 2018	6,276,654.07	October 2022	1,114,916.41
September 2013	13,614,596.52	April 2018	6,161,198.45	November 2022	1,042,392.09
October 2013	13,462,667.64	May 2018	6,046,557.61	December 2022	970,571.16
November 2013	13,311,131.59	June 2018	5,932,732.35	January 2023	899,449.90
December 2013	13,160,006.08	July 2018	5,819,723.31	February 2023	829,024.54
January 2014	13,009,308.33	August 2018	5,707,530.98	March 2023	759,291.30
February 2014	12,859,055.02	September 2018	5,596,155.70	April 2023	690,246.38
March 2014	12,709,262.35	October 2018	5,485,597.65	May 2023	621,885.93
April 2014	12,559,946.04	November 2018	5,375,856.87	June 2023	554,206.12
May 2014	12,411,121.31	December 2018	5,266,933.28	July 2023	487,203.06
June 2014	12,262,802.94	January 2019	5,158,826.63	August 2023	420,872.86
July 2014	12,115,005.22	February 2019	5,051,536.56	September 2023	355,211.61

Aggregate Group II (Continued)

<u>Distribution Date</u>		<u>Planned Balance</u>
October 2023	\$	290,215.38
November 2023		225,880.23
December 2023		162,202.19
January 2024		99,177.29
February 2024		36,801.54
March 2024 and thereafter		0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$2,450,000,000



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 1999-19

PROSPECTUS SUPPLEMENT

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Merrill Lynch & Co.

March 3, 1999
