

**\$1,214,159,520**



**FannieMae**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 1998-61**

**The Certificates**

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

**Distributions to Certificateholders**

We will make monthly distributions on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of an accrual class), and
- principal to the extent available for payment on your class.

We may distribute principal at rates which vary from time to time. We may not distribute principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

**The Trust and its Assets**

The trust will indirectly own

- Fannie Mae MBS and
- underlying REMIC certificates backed directly or indirectly by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

**Carefully consider the risk factors starting on page S-10 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
KS	1	\$450,000,000	TAC	6.500%	FIX	31359UP82	November 2028
AB	1	23,617,686	SEG(TAC)/TAC	6.125	FIX	31359UP90	November 2028
AC	1	100,000,000	SEG(TAC)/TAC	6.100	FIX	31359UQ24	November 2028
AD	1	39,232,913	SEG(TAC)/TAC	8.500	FIX	31359UQ32	November 2028
AE	1	21,000,000	SEG(TAC)/TAC	6.000	FIX	31359UQ81	November 2028
AK	1	13,043,923	SEG(TAC)/TAC	6.000	FIX	31359UQ40	November 2028
ZK	1	114,478	SEG(TAC)/SUP	6.000	FIX/Z	31359UQ57	November 2028
AJ	1	25,000,000	SEG(TAC)/TAC	6.000	FIX	31359UQ65	November 2028
ZJ	1	60,000	SEG(TAC)/SUP	6.000	FIX/Z	31359UQ73	November 2028
B	1	62,066,667	SEG(TAC)/SUP	6.500	FIX	31359UQ99	November 2028
BE	1	4,758,333	SEG(TAC)/SUP	6.500	FIX	31359UR23	July 2028
BD	1	2,000,000	SEG(TAC)/SUP	6.500	FIX	31359UR31	October 2028
BA	1	1,000,000	SEG(TAC)/SUP	6.500	FIX	31359UR49	November 2028
Z	1	8,106,000	SUP	6.500	FIX/Z	31359UR56	November 2028
F	2	13,946,668	SC/PT	(2)	FLT	31359UR64	December 2008
S	2	13,946,668(3)	NTL	(2)	INV/IO	31359UR72	December 2008
PB	2	26,962,999	SC/PAC	5.500	FIX	31359UR80	December 2008
EA	2	56,717,010	SC/SUP	5.500	FIX	31359UR98	December 2008
SA(1)	3	14,395,342	SC/PT	(2)	INV	31359US22	April 2024
PO(1)	4	11,119,904	SC/PT	(4)	PO	31359US30	August 2023
SC(1)	4	24,093,125(3)	NTL	(5)	INV/IO	31359US48	August 2023
SD(1)	4	24,093,125(3)	NTL	(5)	INV/IO	31359US55	August 2023
PG	5	66,887,000	PAC	6.000	FIX	31359US63	March 2017
PH	5	33,053,000	PAC	6.000	FIX	31359US71	December 2020
PJ	5	36,092,000	PAC	6.000	FIX	31359US89	January 2024
PK	5	44,950,000	PAC	6.000	FIX	31359US97	December 2026
PL	5	36,168,000	PAC	6.000	FIX	31359UT21	November 2028
A	5	75,000,000	SEG(SCH)/TAC	6.000	FIX	31359UT39	November 2028
ZG	5	5,683,000	SEG(SCH)/SUP	6.000	FIX/Z	31359UT47	November 2028
JA	5	8,170,899	SCH	6.000	FIX	31359UT54	April 2012
JB	5	13,931,139	SUP	6.000	FIX	31359UT62	May 2023
HA	5	5,014,000	SCH	6.000	FIX	31359UT70	March 2014
HB	5	6,067,962	SUP	6.000	FIX	31359UT88	May 2023
ZH	5	10,000,597	SUP	6.000	FIX/Z	31359UT96	November 2028
R		0	NPR	0	NPR	31359UU29	November 2028
RL		0	NPR	0	NPR	31359UU37	November 2028

(1) Exchangeable classes.

(2) Based on LIBOR.

(3) Notional balances. These are interest only classes.

(4) Principal only classes.

(5) Based on 10-year treasury index.

If you own certificates of certain classes, you can exchange them for other certificates to be issued at the time of the exchange.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be October 30, 1998.

**PaineWebber Incorporated**

## TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
<b>AVAILABLE INFORMATION</b> .....	S- 3	<i>Group 2 Principal Distribution Amount</i>	S-21
<b>REFERENCE SHEET</b> .....	S- 4	<i>Group 3 Principal Distribution Amount</i>	S-21
<b>ADDITIONAL RISK FACTORS</b> .....	S-10	<i>Group 4 Principal Distribution Amount</i>	S-21
<b>DESCRIPTION OF THE</b>		<i>Group 5 Principal Distribution Amount</i>	S-21
<b>CERTIFICATES</b> .....	S-11	<i>ZG Accrual Amount</i> .....	S-21
GENERAL .....	S-11	<i>ZH Accrual Amount</i> .....	S-21
<i>Structure</i> .....	S-11	<i>Group 5 Cash Flow Distribution</i>	
<i>Fannie Mae Guaranty</i> .....	S-12	<i>Amount</i> .....	S-22
<i>Characteristics of Certificates</i> .....	S-12	STRUCTURING ASSUMPTIONS .....	S-23
<i>Authorized Denominations</i> .....	S-13	<i>Pricing Assumptions</i> .....	S-23
<i>Distribution Dates</i> .....	S-13	<i>Prepayment Assumptions</i> .....	S-23
<i>Record Date</i> .....	S-13	<i>Structuring Ranges and Rates</i> .....	S-23
<i>Class Factors</i> .....	S-13	<i>Initial Effective Ranges</i> .....	S-24
<i>Optional Termination</i> .....	S-13	YIELD TABLES .....	S-24
<i>Voting the Underlying REMIC</i>		<i>General</i> .....	S-24
<i>Certificates</i> .....	S-13	<i>The Inverse Floating Rate Classes</i> .....	S-25
COMBINATION AND RECOMBINATION .....	S-13	<i>The PO and G Classes</i> .....	S-28
<i>General</i> .....	S-13	WEIGHTED AVERAGE LIVES OF THE	
<i>Procedures</i> .....	S-14	CERTIFICATES .....	S-29
<i>Additional Considerations</i> .....	S-14	DECREMENT TABLES .....	S-29
THE TRUST MBS .....	S-14	CHARACTERISTICS OF THE R AND RL	
THE UNDERLYING REMIC CERTIFICATES	S-15	CLASSES .....	S-35
FINAL DATA STATEMENT .....	S-15	<b>CERTAIN ADDITIONAL FEDERAL</b>	
DISTRIBUTIONS OF INTEREST .....	S-16	<b>INCOME TAX CONSEQUENCES</b> ....	S-35
<i>Categories of Classes</i> .....	S-16	REMIC ELECTIONS AND SPECIAL TAX	
<i>General</i> .....	S-16	ATTRIBUTES .....	S-35
<i>Interest Accrual Periods</i> .....	S-17	TAXATION OF BENEFICIAL OWNERS OF	
<i>Accrual Classes</i> .....	S-17	REGULAR CERTIFICATES .....	S-36
<i>Notional Classes</i> .....	S-17	TAXATION OF BENEFICIAL OWNERS OF	
<i>Floating Rate and Inverse Floating Rate</i>		RESIDUAL CERTIFICATES .....	S-36
<i>Classes</i> .....	S-17	TAXATION OF BENEFICIAL OWNERS OF	
CALCULATION OF LIBOR .....	S-17	RCR CERTIFICATES .....	S-36
CALCULATION OF 10-YEAR TREASURY		<i>General</i> .....	S-36
INDEX .....	S-18	<i>Strip RCR Classes</i> .....	S-37
DISTRIBUTIONS OF PRINCIPAL .....	S-18	<i>Combination RCR Classes</i> .....	S-38
<i>Categories of Classes</i> .....	S-18	<i>Exchanges</i> .....	S-38
<i>Principal Distribution Amount</i> .....	S-19	<b>PLAN OF DISTRIBUTION</b> .....	S-38
<i>Group 1 Principal Distribution Amount</i>	S-19	<i>General</i> .....	S-38
<i>Z Accrual Amount</i> .....	S-19	<i>Increase in Certificates</i> .....	S-38
<i>ZK Accrual Amount</i> .....	S-19	<b>LEGAL MATTERS</b> .....	S-39
<i>ZJ Accrual Amount</i> .....	S-19	<b>EXHIBIT A</b> .....	A- 1
<i>Group 1 Cash Flow Distribution</i>		<b>SCHEDULE 1</b> .....	A- 2
<i>Amount</i> .....	S-19	<b>PRINCIPAL BALANCE SCHEDULES</b>	B- 1

## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understand this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Guaranteed Mortgage Pass-Through Certificates dated October 1, 1998 (the “MBS Prospectus”);
- our Information Statement dated March 31, 1998 and its supplements (the “Information Statement”); and
- the disclosure documents relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”).

You can obtain the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627 or 202-752-6547).

Most of the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain the Disclosure Documents, except those relating to the underlying REMIC certificates, by writing or calling the dealer at:

PaineWebber Incorporated  
Prospectus Department  
1000 Harbor Boulevard  
Weehawken, New Jersey 07087  
(telephone 201-902-6858).

## REFERENCE SHEET

**This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.**

### Assets underlying each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Class 1993-214-F REMIC Certificate Class 1993-214-FL REMIC Certificate Class 1993-214-SL REMIC Certificate Class 1993-214-SM REMIC Certificate
3	Class 1996-5-NH REMIC Certificate Class 1996-38-ST REMIC Certificate
4	Class 1996-14-PG REMIC Certificate Class 1996-14-SG REMIC Certificate
5	Group 5 MBS

### Assumed Characteristics of the Mortgage Loans underlying the MBS in the Trust (as of October 1, 1998)

<u>MBS</u>	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$ 45,000,000	360	360	0	7.00%
	120,000,000	360	358	1	7.00%
	120,000,000	360	356	2	7.00%
	105,000,000	360	355	3	7.00%
	360,000,000	360	358	1	7.00%
Group 5 MBS	\$ 28,418,136	360	360	0	6.72%
	90,938,025	360	359	1	6.72%
	90,938,025	360	358	1	6.72%
	90,938,025	360	357	2	6.72%
	39,785,386	360	356	3	6.72%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

### Characteristics of the Underlying REMIC Certificates

Exhibit A describes the underlying REMIC certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain the current principal factors and disclosure documents for the underlying REMIC certificates from us as described on page S-3.

### Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into

account distributions in the same month). We publish the class factors on or shortly after the 11<sup>th</sup> day of each month.

### **Settlement Date**

We expect to issue the certificates on October 30, 1998.

### **Distribution Dates**

We will make distributions on the classes of certificates on the 25<sup>th</sup> day of each calendar month, or on the next business day if such day is not a business day.

### **Book-Entry and Physical Certificates**

We issue book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
classes in groups 1, 2, 3, 4 and 5	R and RL classes

### **Exchanging Certificates Through Combination and Recombination**

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

### **Interest Rates**

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below, except that the initial interest rates listed for the SA and SG classes are assumed rates. We will calculate actual initial interest rates for the SA and SG classes on October 22, 1998, using the applicable formulas. During subsequent interest accrual

periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F .....	6.12500%	9.00000%	0.5%	LIBOR + 50 basis points
S .....	2.87500%	8.50000%	0.0%	8.5% – LIBOR
SA .....	8.50000% (2)	8.50000%	0.0%	$71.13157\% - (8.947368 \times \text{LIBOR})$
SG .....	8.50000% (2)	8.50000%	0.0%	$71.13157\% - (8.947368 \times \text{LIBOR})$
SC .....	3.33000%	7.50000%	0.0%	8% – 10-year treasury index
SD .....	2.00000%	2.00000%	0.0%	10% – 10-year treasury index
SB .....	11.54832%	20.58333%	0.0%	$21.66666\% - (2.16666667 \times 10\text{-year treasury index})$
SE .....	9.23866%	16.46667%	0.0%	$17.33333\% - (1.73333333 \times 10\text{-year treasury index})$
SH .....	5.33000%	9.50000%	0.0%	10% – 10-year treasury index
SI .....	8.50000%	8.50000%	0.0%	$42.5\% - (4.25 \times 10\text{-year treasury index})$
SJ .....	9.74740%	21.95364%	0.0%	$23.41721\% - (2.92715204 \times 10\text{-year treasury index})$

(1) We will establish LIBOR on the basis of the “BBA Method” in the case of the F and S classes, and on the basis of the “LIBO Method” in the case of the SA and SG classes.

(2) Assumed initial interest rates.

We will apply interest payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

### Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentage of the outstanding balance specified below immediately before the related distribution date:

<u>Class</u>	
S .....	100% of the F class
SC .....	216.6666636690% of the PO class
SD .....	216.6666636690% of the PO class
SG .....	100% of the G class
SH .....	100% of the SC class

### Distributions of Principal

#### *Group 1 Principal Distribution Amount*

##### *Z Accrual Amount*

To the segment group I to its targeted balance, and thereafter to the Z class.

##### *ZK Accrual Amount*

To the AK class to its targeted balance, and thereafter to the ZK class.

##### *ZJ Accrual Amount*

To the AJ class to its targeted balance, and thereafter to the ZJ class.

#### *Group 1 Cash Flow Distribution Amount*

1. To the KS class to its targeted balance.

2. To the segment group I to its targeted balance.

3. To the Z class to zero.
4. To the segment group I to zero.
5. To the KS class to zero.

*Group 2 Principal Distribution Amount*

- (a) 14.2857141394% of such amount to the F class to zero, and
- (b) 85.7142858606% of such amount as follows:
  - first*, to the PB class to its planned balance;
  - second*, to the EA class to zero; and
  - third*, to the PB class to zero.

*Group 3 Principal Distribution Amount*

To the SA class to zero.

*Group 4 Principal Distribution Amount*

To the PO class to zero.

*Group 5 Principal Distribution Amount*

*ZG Accrual Amount*

To the A class to its targeted balance, and thereafter to the ZG class.

*ZH Accrual Amount*

1. (a) 66.6045021697% of such amount as follows:
  - first*, to the JA class to its scheduled balance;
  - second*, to the JB class to zero, and
  - third*, to the JA class to zero, and
- (b) 33.3954978303% of such amount as follows:
  - first*, to the HA class to its scheduled balance;
  - second*, to the HB class to zero.
  - third*, to the HA class to zero.
2. Thereafter to the ZH class.

*Group 5 Cash Flow Distribution Amount*

1. To the PG, PH, PJ, PK and PL classes, in that order, to their planned balances.
2. To the aggregate group to its scheduled balance.
3. (a) 66.6045021697% of the remaining amount as follows:
  - first*, to the JA class to its scheduled balance;
  - second*, to the JB class to zero, and
  - third*, to the JA class to zero, and

(b) 33.3954978303% of such remaining amount as follows:

*first*, to the HA class to its scheduled balance;

*second*, to the HB class to zero; and

*third*, to the HA class to zero.

4. To the ZH class to zero.

5. To the aggregate group to zero.

6. To the PG, PH, PJ, PK, and PL classes, in that order, to zero.

We will apply principal payments from exchanged certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.



# Weighted Average Lives (years) \*

<u>Group 1 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>65%</u>	<u>100%</u>	<u>194%</u>	<u>300%</u>	<u>500%</u>	
KS	17.0	9.5	9.5	10.1	7.8	5.2		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>194%</u>	<u>300%</u>	<u>500%</u>		
AB, AC, AD and AE		24.4	9.2	2.8	2.7	1.9		
B		28.7	23.8	7.3	2.1	1.1		
BE		28.5	23.0	6.5	1.7	0.9		
BD		29.0	24.8	8.1	2.6	1.4		
BA		29.2	25.7	9.1	3.1	1.5		
Z		29.6	27.8	16.1	0.5	0.3		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>118%</u>	<u>194%</u>	<u>300%</u>	<u>500%</u>	
AK	24.0	8.9	6.3	2.9	2.7	1.9		
ZK	28.1	21.6	20.2	0.3	0.3	0.3		
AJ	24.3	9.1	6.5	2.9	2.7	1.9		
ZJ	28.2	21.7	20.4	0.1	0.1	0.1		
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>98%</u>	<u>165%</u>	<u>226%</u>	<u>500%</u>		
F and S		7.9	5.7	4.5	3.4	2.2		
PB		7.1	4.7	4.7	4.7	4.4		
EA		8.3	6.2	4.4	2.7	1.2		
<u>Group 3 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>325%</u>	<u>500%</u>	<u>700%</u>		
SA, G and SG		23.4	16.2	2.8	1.0	0.5		
<u>Group 4 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>		
PO, SC, SD, SB, SE, SH, SI and SJ		23.8	16.7	3.2	1.0	0.6		
<u>Group 5 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>178%</u>	<u>250%</u>	<u>500%</u>		
PG		9.5	3.5	3.5	3.5	2.8		
PH		16.5	6.0	6.0	6.0	3.7		
PJ		19.5	8.0	8.0	8.0	4.5		
PK		22.3	11.0	11.0	11.0	6.0		
PL		24.7	17.8	17.8	17.8	9.8		
ZH		29.3	25.9	21.2	3.8	1.6		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>160%</u>	<u>178%</u>	<u>200%</u>	<u>250%</u>
A	21.8	9.7	6.6	4.0	4.0	4.0	3.3	1.8
ZG	28.0	19.8	17.4	1.2	1.2	1.2	1.2	1.2
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>168%</u>	<u>178%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
JA	7.6	7.6	4.2	4.2	4.2	2.4	1.2	
JB	19.5	19.1	13.4	9.7	9.0	1.6	0.7	
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>169%</u>	<u>178%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>
HA	8.8	8.8	5.0	5.0	5.0	2.4	1.2	
HB	20.3	19.8	13.7	9.9	9.1	1.5	0.7	

\* Determined as specified under "Description of the Certificates—Weighted Average Lives of the Certificates" herein.

## ADDITIONAL RISK FACTORS

*Principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans.* The rate that you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

*Principal payments on certain classes will also be affected by payment priorities governing the underlying REMIC certificates.* If you invest in any classes in groups 2, 3 and 4, the rate that you receive principal payments will also be affected by the priority sequences governing principal payments on the related underlying REMIC certificates.

As described in the related disclosure documents, the underlying REMIC certificates may be subsequent in payment priority to certain other classes issued from the underlying REMIC trusts. As a result, such other classes may receive principal before the underlying REMIC certificates, possibly for long periods.

In addition, certain underlying REMIC certificates have principal balance schedules and, as a result, may receive principal payments at rates faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. This prospectus supplement contains no information as to whether

- such classes have adhered to their principal balance schedules,
- any related support classes remain outstanding, or
- such classes otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC certificates by reviewing our current class factors in light of other information available in the related disclosure documents. You may obtain these documents from us as described on page S-3.

*Yields may be lower than expected due to unexpected rate of principal payments.* The actual yield on your certificates probably will be lower than you expect:

- if you bought your certificates at a premium and principal payments are faster than you expected, or
- if you bought your certificates at a discount and principal payments are slower than you expected.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

**You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.**

*Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans.* We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

*Level of floating rate index affects yields on certain certificates.* The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

*Delay classes have lower yields and market values.* Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

*Reinvestment of certificate distributions may not achieve same yields as certificates.* The rate of principal distributions of the certificates is uncertain. You may be unable to reinvest the distributions on the certificates at the same yields provided by the certificates.

*Unpredictable timing of last distribution affects yields on certificates.* The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page. If you assumed the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

*Some investors may be unable to buy certain classes.* Investors whose investment activi-

ties are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should get legal advice to determine whether you may purchase the certificates.

*Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate.* We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this Prospectus Supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this Prospectus Supplement without defining it, you will find the definition of such term in the applicable Disclosure Documents or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of October 1, 1998 (the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) and the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to the Trust Agreement. In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests. The assets of the Lower Tier REMIC will consist of

- two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” and “Group 5 MBS” and, together, the “Trust MBS”), and
- certain previously issued REMIC certificates (the “Group 2 Underlying REMIC Certificates,” “Group 3 Underlying REMIC Certificates” and “Group 4 Underlying REMIC Certificates” and, together, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein.

*Fannie Mae Guaranty.* We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. Our guarantees are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

*Characteristics of Certificates.* We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes”.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in

each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

*Authorized Denominations.* We will issue the Certificates, other than the R and RL Certificates, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

*Distribution Dates.* We will make monthly payments on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to such date as the “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

*Record Date.* On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

*Class Factors.* On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of that Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of an Accrual Class).

*Optional Termination.* We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related Pool, or
- the principal balance of the Pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

*Voting the Underlying REMIC Certificates.* Holders of certificates of the Underlying REMIC Trusts may be asked to vote on issues arising under the applicable trust agreement. If so, the Trustee will vote the related Underlying REMIC Certificates as instructed by Holders of Certificates of the Classes backed by such Underlying REMIC Certificates. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

## **Combination and Recombination**

*General.* You are permitted to exchange all or a portion of the SA, PO, SC and SD Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.



*Procedures.* If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make such distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

*Additional Considerations.* The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

## **The Trust MBS**

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, beginning in the month after we issue the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties. These Mortgage Loans will have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. We expect the characteristics of the Group 1 and Group 5 MBS and the related Mortgage Loans as of October 1, 1998 (the “Issue Date”) to be as follows:

### **Group 1 MBS**

Aggregate Unpaid Principal Balance .....	\$750,000,000
MBS Pass-Through Rate .....	6.50%

### **Related Mortgage Loans**

Range of WACs (per annum percentages) .....	6.75% to 9.00%
Range of WAMs .....	241 months to 360 months

Approximate Weighted Average WAM.....	357 months
Approximate Weighted Average CAGE .....	1 month
<b>Group 5 MBS</b>	
Aggregate Unpaid Principal Balance .....	\$341,017,597
MBS Pass-Through Rate .....	6.00%
<b>Related Mortgage Loans</b>	
Range of WACs (per annum percentages) .....	6.25% to 8.50%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM.....	358 months
Approximate Weighted Average CAGE .....	1 month

### **The Underlying REMIC Certificates**

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

See Exhibit A for additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in such documents may be limited.

### **Final Data Statement**

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1 and Group 5 MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

## Distributions of Interest

### *Categories of Classes*

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
<b>Group 1 Classes</b>	
Fixed Rate	KS, AB, AC, AD, AK, ZK, AJ, ZJ, AE, B, BE, BD, BA and Z
Accrual	ZK, ZJ and Z
<b>Group 2 Classes</b>	
Floating Rate	F
Inverse Floating Rate	S
Interest Only	S
Fixed Rate	PB and EA
<b>Group 3 Classes</b>	
Inverse Floating Rate	SA
RCR**	G and SG
<b>Group 4 Classes</b>	
Principal Only	PO
Inverse Floating Rate	SC and SD
Interest Only	SC and SD
RCR**	SB, SE, SH, SI and SJ
<b>Group 5 Classes</b>	
Fixed Rate	PG, PH, PJ, PK, PL, A, ZG, JA, JB, HA, HB and ZH
Accrual	ZG and ZH
<b>No Payment Residual</b>	R and RL

\* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

\*\* See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

*General.* We will pay interest on the interest-bearing Certificates at the applicable annual interest rates shown on the cover or described in this prospectus supplement. We calculate interest based on a 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid (or added to principal, in the case of the Accrual Classes) on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to such Distribution Date. For a description of the Accrual Classes, see "Accrual Classes."

Interest payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.



*Interest Accrual Periods.* Interest to be paid on each Distribution Date will accrue on the interest-bearing Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the SC, SD, SB, SE, SH, SI and SJ Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes and the SG Class	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations.”

We will treat the PO and G Classes as Delay Classes for the sole purpose of facilitating trading.

*Accrual Classes.* The ZK, ZJ, Z, ZG and ZH Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates listed on the cover. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “Distributions of Principal” below.

*Notional Classes.* The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as indicated under “Reference Sheet—Notional Classes.”

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

*Floating Rate and Inverse Floating Rate Classes.* During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates.”

Changes in each specified interest rate index (each, an “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the applicable Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the applicable Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

## Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of

- the “BBA Method” in the case of the F and S Classes, and
- the “LIBO Method” in the case of the SA and SG Classes,

as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.625% in the case of the F and S Classes, and will be equal to LIBOR as determined for that Interest Accrual Period for the related Underlying REMIC Certificate in the case of the SA and SG Classes.

## Calculation of 10-Year Treasury Index

On each Index Determination Date, we will calculate the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday preceding the related Index Determination Date. We will make such calculation as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Treasury Index*” with respect to yields on U.S. Treasury securities at “constant maturity.”

## Distributions of Principal

### *Categories of Classes*

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
<b>Group 1 Classes</b>	
TAC	KS
Support	Z
Segment(TAC)/TAC	AB, AC, AD, AE, AK and AJ
Segment(TAC)/Support	B, BE, BD, BA, ZK and ZJ
<b>Group 2 Classes</b>	
Structured Collateral/PAC	PB
Structured Collateral/Support	EA
Structured Collateral/Pass-Through	F
Notional	S
<b>Group 3 Classes</b>	
Structured Collateral/Pass-Through	SA
RCR**	G and SG
<b>Group 4 Classes</b>	
Structured Collateral/Pass-Through	PO
Notional	SC and SD
RCR**	SB, SE, SH, SI and SJ
<b>Group 5 Classes</b>	
PAC	PG, PH, PJ, PK and PL
Segment(SCH)/TAC	A
Segment(SCH)/Support	ZG
Scheduled	JA and HA
Support	JB, HB and ZH
<b>No Payment Residual</b>	R and RL

\* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

\*\* See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

### *Principal Distribution Amount*

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the Z, ZK and ZJ Classes (the “Z Accrual Amount,” “ZK Accrual Amount” and “ZJ Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 Underlying REMIC Certificates (the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 Underlying REMIC Certificates (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 Underlying REMIC Certificates (the “Group 4 Principal Distribution Amount”) and
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZG and ZH Classes (the “ZG Accrual Amount” and “ZH Accrual Amount,” respectively, and together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”).

The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

### *Group 1 Principal Distribution Amount*

#### *Z Accrual Amount*

On each Distribution Date, we will pay the Z Accrual Amount as principal of the Segment Group I (as described below), until the Segment I Balance (as described below) is reduced to its Targeted Balance for such Distribution Date. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion  
Directed  
Group  
and  
Accrual  
Class

#### *ZK Accrual Amount*

On each Distribution Date, we will pay the ZK Accrual Amount as principal of the AK Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class. } Accretion  
Directed  
Class  
and  
Accrual  
Class

#### *ZJ Accrual Amount*

On each Distribution Date, we will pay the ZJ Accrual Amount as principal of the AJ Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date. Thereafter, we will pay the ZJ Accrual Amount as principal of the ZJ Class. } Accretion  
Directed  
Class  
and  
Accrual  
Class

### *Group 1 Cash Flow Distribution Amount*

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) to the KS Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date;
  - (ii) to the Segment Group I, until the Segment I Balance is reduced to its Targeted Balance for such Distribution Date;
- } TAC  
Class  
and  
Group

- (iii) to the Z Class, until its principal balance is reduced to zero; } Support Class
- (iv) to the Segment Group I, without regard to its Targeted Balance and until the Segment I Balance is reduced to zero; and } TAC Group and Class
- (v) to the KS Class, without regard to its Targeted Balance and until its principal is reduced to zero.

The “Segment Group I” consists of the AB, AC, AD, AE, B, BE, BD and BA Classes and the Segment Group II (as described below). We will apply payments of principal of the Segment Group I as follows:

*first*, concurrently, to the AB, AC, AD and AE Classes and the Segment Group II, pro rata (or 10.6352917337%, 45.0310489081%, 17.6669922412%, 9.4565202707% and 17.2101468463%, respectively), until the principal balances of such Classes and the Segment II Balance (as described below) are reduced to their Targeted Balances for such Distribution Date;

*second*, to the B, BE, BD and BA Classes as follows:

(x) 88.8888893663% of the remaining amount to the B Class, until its principal balance is reduced to zero, and

(y) 11.1111106337% of such remaining amount, sequentially, to the BE, BD and BA Classes, in that order, until their principal balances are reduced to zero; and

*third*, concurrently, to the AB, AC, AD and AE Classes and the Segment Group II, pro rata, without regard to their Targeted Balances and until the principal balances of such Classes and the Segment II Balance are reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$291,894,000 minus the sum of all amounts previously applied to it as specified above.

The “Segment Group II” consists of the AK, ZK, AJ and ZJ Classes. We will apply payments of principal of the Segment Group II as follows:

(a) 34.4294911763% of such amount as follows:

*first*, to the AK Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date;

*second*, to the ZK Class, until its principal balance is reduced to zero; and

*third*, to the AK Class, without regard to its Targeted Balance and until its principal balance is reduced to zero, and

(b) 65.5705088237% of such amount as follows:

*first*, to the AJ Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date;

*second*, to the ZJ Class, until its principal balance is reduced to zero; and

*third*, to the AJ Class without regard to its Targeted Balance and until its principal balance is reduced to zero.

The “Segment II Balance” for any Distribution Date is equal to \$38,218,401 minus the sum of all amounts previously applied to it as specified above.

### *Group 2 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes as follows:

(a) 14.2857141394% of such amount to the F Class, until its principal balance is reduced to zero, and

} Structured  
Collateral/  
Pass-Through  
Class

(b) 85.7142858606% of such amount as follows:

*first*, to the PB Class, until its principal balance is reduced to its Planned Balance for such Distribution Date;

} Structured  
Collateral/  
PAC  
Class

*second*, to the EA Class, until its principal balance is reduced to zero; and

} Structured  
Collateral/  
Support  
Class

*third*, to the PB Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

} Structured  
Collateral/  
PAC  
Class

### *Group 3 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the SA Class, until its principal balance is reduced to zero.

} Structured  
Collateral/  
Pass-Through  
Class

### *Group 4 Principal Distribution Amount*

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the PO Class, until its principal balance is reduced to zero.

} Structured  
Collateral/  
Pass-Through  
Class

### *Group 5 Principal Distribution Amount*

#### *ZG Accrual Amount*

On each Distribution Date, we will pay the ZG Accrual Amount as principal of the A Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date. Thereafter, we will pay the ZG Accrual Amount as principal of the ZG Class.

} Accretion  
Directed/  
Class  
and  
Accrual  
Class

#### *ZH Accrual Amount*

On each Distribution Date, we will pay the ZH Accrual Amount as principal of the Classes specified below as follows:

(i) (a) 66.6045021697% of such amount as follows:

*first*, to the JA Class, until its principal balance is reduced to its Scheduled Balance for such Distribution Date;

} Accretion  
Directed/  
Scheduled/  
Class

*second*, to the JB Class, until its principal balance is reduced to zero; and

} Accretion  
Directed/  
Support  
Class

*third*, to the JA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero, and

} Accretion  
Directed/  
Scheduled/  
Class

(b) 33.3954978303% of such amount as follows:

*first*, to the HA Class, until its principal balance is reduced to its Scheduled Balance for such Distribution Date;

} Accretion  
Directed/  
Scheduled/  
Class

- second*, to the HB Class, until its principal balance is reduced to zero; and } Accretion Directed / Support Class
- third*, to the HA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and } Accretion Directed / Scheduled Class
- (ii) thereafter to the ZH Class. } Accrual Class

*Group 5 Cash Flow Distribution Amount*

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes in the following priority:

- (i) sequentially, to the PG, PH, PJ, PK and PL Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date; } PAC Classes
- (ii) to the Aggregate Group (as described below), until the Aggregate Group Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Group
- (iii) (a) 66.6045021697% of the remaining amount as follows:
  - first*, to the JA Class, until its principal balance is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Class
  - second*, to the JB Class, until its principal balance is reduced to zero; and } Support Class
  - third*, to the JA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero, and } Scheduled Class
- (b) 33.3954978303% of such remaining amount as follows:
  - first*, to the HA Class, until its principal balance is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Class
  - second*, to the HB Class, until its principal balance is reduced to zero; and } Support Class
  - third*, to the HA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; } Scheduled Class
- (iv) to the ZH Class, until its principal balance is reduced to zero; } Support Class
- (v) to the Aggregate Group, without regard to its Scheduled Balance and until the Aggregate Group Balance is reduced to zero; and } Scheduled Group
- (vi) sequentially, to the PG, PH, PJ, PK and PL Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero. } PAC Classes



The “Aggregate Group” consists of the A and ZG Classes. We will apply payments of principal of the Aggregate Group as follows:

*first*, to the A Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date;

*second*, to the ZG Class, until its principal balance is reduced to zero; and

*third*, to the A Class, without regard to its Targeted Balance and until its principal balance is reduced to zero.

The “Aggregate Group Balance” for any Distribution Date is equal to \$80,683,000 minus the sum of all amounts previously applied to it as specified above.

Principal payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

## Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each Pool of Mortgage Loans underlying the Underlying REMIC Certificates, the priority sequences affecting the principal payments on the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 5 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans underlying the MBS in the Trust”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the settlement date for the sale of the Certificates is October 30, 1998.

*Prepayment Assumptions.* Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

*Structuring Ranges and Rates.* The Principal Balance Schedules are found beginning on page B-1. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups (1)</u>	<u>Structuring Ranges and Rates</u>
Targeted Balances	KS	65%
Targeted Balances	Segment Group I, AB, AC, AD, AE and Segment Group II	194%
Targeted Balances	AK and AJ	118%
Planned Balances	PB	Between 98% and 226%
Targeted Balances	A	120%
Scheduled Balances	JA	Between 168% and 180%
Scheduled Balances	HA	Between 169% and 180%
Planned Balances	PG, PH, PJ, PK and PL	Between 100% and 250%
Scheduled Balances	Aggregate Group	Between 160% and 200%

(1) The Structuring Rates and Ranges for these Segment and Aggregate Groups are associated with the related Segment and Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Class or Group listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Group listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class or Group to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Group to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range, principal distributions may be insufficient to reduce such Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Group specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

*Initial Effective Ranges.* The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes and Group</u>	<u>Initial Effective Ranges</u>
PB	Between 98% and 226%
PG	Between 100% and 292%
PH	Between 100% and 259%
PJ	Between 100% and 250%
PK	Between 100% and 250%
PL	Between 86% and 250%
JA	Between 168% and 181%
HA	Between 169% and 180%
Aggregate Group	Between 160% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes or Group might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if such rate were at the lower or higher end of such ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Group to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes and Group will be supported in part by the related Support Classes. When the related Support Classes are retired, any outstanding PAC or Scheduled Class or Group may no longer have an Effective Range and will be more sensitive to prepayments.

## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the applicable Index. We calculated the yields set forth in the tables by



- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes, and
- converting such monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when such reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the applicable Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of such Mortgage Loans will prepay at the same rate or
- the level of the applicable Index will remain constant.

***The Inverse Floating Rate Classes.* The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the applicable Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As illustrated in the tables below, it is possible that investors in the S, SC, SD, SG, SB, SE and SH Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the applicable Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” and for each following Interest Accrual Period will be based on the specified level of the applicable Index, and

- the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S .....	6.9375%
SA .....	99.6250
SC .....	4.6250
SD .....	3.5000
SG .....	8.6750
SB .....	101.3750
SE .....	100.4375
SH .....	9.9375
SI .....	100.0000
SJ .....	100.0000

\* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

#### Sensitivity of the S Class to Prepayments (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>98%</u>	<u>165%</u>	<u>226%</u>	<u>500%</u>
3.625% .....	78.2%	76.9%	72.5%	59.8%	26.4%
5.625% .....	40.5%	38.1%	31.7%	18.7%	(4.6)%
7.625% .....	(5.1)%	(9.5)%	(19.0)%	(32.8)%	(44.9)%
8.500% .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

#### Sensitivity of the SA Class to Prepayments (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>325%</u>	<u>500%</u>	<u>700%</u>
7.00% .....	8.7%	8.7%	8.8%	9.1%	9.4%
7.50% .....	4.1%	4.1%	4.3%	4.8%	5.4%
7.95% .....	0.0%	0.1%	0.4%	1.0%	1.8%

#### Sensitivity of the SB Class to Prepayments (Pre-Tax Yields to Maturity)

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
2.67% .....	16.0%	16.0%	15.3%	13.7%	11.5%
4.67% .....	11.5%	11.5%	11.0%	9.5%	7.7%
6.67% .....	7.1%	7.1%	6.7%	5.4%	3.9%
8.67% .....	2.8%	2.8%	2.4%	1.4%	0.1%
10.00% .....	(0.1)%	(0.1)%	(0.4)%	(1.3)%	(2.4)%

**Sensitivity of the SC Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
2.67% .....	134.0%	134.0%	116.4%	17.6%	*
4.67% .....	79.3%	79.3%	56.5%	(44.2)%	*
6.67% .....	29.8%	29.6%	(4.5)%	*	*
8.00% and above .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SD Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
8.00% and below .....	61.7%	61.7%	36.2%	(65.7)%	*
9.00% .....	29.6%	29.4%	(4.8)%	*	*
10.00% .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
2.67% .....	12.9%	12.9%	12.5%	11.6%	10.5%
4.67% .....	9.3%	9.3%	9.0%	8.3%	7.4%
6.67% .....	5.8%	5.8%	5.6%	5.0%	4.3%
8.67% .....	2.3%	2.3%	2.1%	1.8%	1.3%
10.00% .....	0.0%	0.0%	(0.1)%	(0.4)%	(0.7)%

**Sensitivity of the SG Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>325%</u>	<u>500%</u>	<u>700%</u>
7.00% .....	120.2%	120.2%	70.0%	(8.2)%	(97.9)%
7.50% .....	53.1%	53.0%	12.5%	(71.5)%	*
8.00% .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
2.67% .....	81.4%	81.4%	58.9%	(41.8)%	*
4.67% .....	57.7%	57.7%	31.4%	(70.9)%	*
6.67% .....	35.0%	34.9%	2.7%	*	*
8.67% .....	12.4%	11.4%	(31.8)%	*	*
10.00% .....	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SI Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
8.00% and below .....	8.6%	8.6%	8.4%	8.1%	7.6%
9.00% .....	4.3%	4.3%	4.2%	4.0%	3.8%
10.00% .....	0.0%	0.0%	0.0%	0.0%	0.0%

**Sensitivity of the SJ Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
2.67% .....	15.9%	15.9%	15.7%	14.9%	14.0%
4.67% .....	9.9%	9.9%	9.7%	9.3%	8.7%
6.67% .....	3.9%	3.9%	3.8%	3.7%	3.5%
8.00% and above .....	0.0%	0.0%	0.0%	0.0%	0.0%

*The PO and G Classes.* The PO and G Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the PO and G Classes.

The information shown in the following tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PO and G Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PO .....	82.9375%
G .....	90.9375%

**Sensitivity of the PO Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>230%</u>	<u>350%</u>	<u>500%</u>
PO .....	0.9%	1.1%	6.0%	19.1%	37.5%

**Sensitivity of the G Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>325%</u>	<u>500%</u>	<u>700%</u>
G .....	0.5%	0.6%	3.6%	10.4%	18.7%

## Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in such rate of principal payments,
- the priority sequences of distributions of principal of the Group 1 and Group 5 Classes,
- in the case of the Group 2, Group 3 and Group 4 Classes, the priority sequences affecting distributions on the related Underlying REMIC Certificates, and
- in the case of certain Group 1, Group 2 and Group 5 Classes, the distribution of principal of certain Classes in accordance with the Principal Balance Schedules.

See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

### Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.0%	Group 1
Group 2 Underlying REMIC Certificates	180 months	122 months	8.5%	Group 2
Group 3 Underlying REMIC Certificates	360 months	306 months	9.5%	Group 3
Group 4 Underlying REMIC Certificates	360 months	305 months	9.0%	Group 4
Group 5 MBS	360 months	360 months	8.5%	Group 5

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

### Percent of Original Principal Balances Outstanding

Date	KS Class						AB, AC, AD and AE Classes						AK Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	65%	100%	194%	300%	500%	0%	100%	194%	300%	500%	0%	100%	118%	194%	300%	500%	
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
October 1999 .....	100	100	100	100	100	100	97	91	86	86	86	97	91	90	87	87	87	
October 2000 .....	99	95	95	95	95	95	97	85	68	68	52	97	84	81	69	69	52	
October 2001 .....	97	88	88	88	88	84	97	76	45	45	0	97	76	70	45	45	0	
October 2002 .....	96	81	81	81	81	58	97	69	25	18	0	96	68	59	25	18	0	
October 2003 .....	94	75	75	75	73	40	96	62	9	0	0	96	61	50	9	0	0	
October 2004 .....	92	68	68	68	59	28	96	56	0	0	0	96	55	42	0	0	0	
October 2005 .....	91	62	62	62	47	19	96	50	0	0	0	95	49	35	0	0	0	
October 2006 .....	88	56	56	56	38	13	95	45	0	0	0	95	44	29	0	0	0	
October 2007 .....	86	51	51	51	31	9	95	41	0	0	0	94	40	24	0	0	0	
October 2008 .....	84	45	45	45	25	6	94	37	0	0	0	94	36	20	0	0	0	
October 2009 .....	81	39	39	39	20	4	94	34	0	0	0	93	33	16	0	0	0	
October 2010 .....	78	34	34	34	16	3	93	31	0	0	0	92	30	13	0	0	0	
October 2011 .....	74	29	29	29	12	2	93	29	0	0	0	92	27	11	0	0	0	
October 2012 .....	71	24	24	25	10	1	92	27	0	0	0	91	25	9	0	0	0	
October 2013 .....	67	19	19	21	8	1	92	25	0	0	0	90	23	8	0	0	0	
October 2014 .....	62	14	14	18	6	1	91	24	0	0	0	90	22	7	0	0	0	
October 2015 .....	58	10	10	15	5	*	90	23	0	0	0	89	21	6	0	0	0	
October 2016 .....	52	5	5	12	4	*	90	22	0	0	0	88	20	5	0	0	0	
October 2017 .....	47	1	1	10	3	*	89	22	0	0	0	87	19	4	0	0	0	
October 2018 .....	40	0	0	8	2	*	88	15	0	0	0	86	12	*	0	0	0	
October 2019 .....	33	0	0	6	2	*	87	6	0	0	0	85	3	0	0	0	0	
October 2020 .....	26	0	0	5	1	*	86	0	0	0	0	84	0	0	0	0	0	
October 2021 .....	18	0	0	4	1	*	85	0	0	0	0	82	0	0	0	0	0	
October 2022 .....	9	0	0	3	1	*	84	0	0	0	0	81	0	0	0	0	0	
October 2023 .....	0	0	0	2	*	*	81	0	0	0	0	78	0	0	0	0	0	
October 2024 .....	0	0	0	1	*	*	58	0	0	0	0	54	0	0	0	0	0	
October 2025 .....	0	0	0	*	*	*	33	0	0	0	0	29	0	0	0	0	0	
October 2026 .....	0	0	0	0	*	*	6	0	0	0	0	1	0	0	0	0	0	
October 2027 .....	0	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	
October 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																		
Life (years)** .....	17.0	9.5	9.5	10.1	7.8	5.2	24.4	9.2	2.8	2.7	1.9	24.0	8.9	6.3	2.9	2.7	1.9	

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	ZK Class						AJ Class						ZJ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	118%	194%	300%	500%	0%	100%	118%	194%	300%	500%	0%	100%	118%	194%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999	106	106	106	0	0	0	97	91	90	86	86	86	106	106	106	0	0	0
October 2000	113	113	113	0	0	0	97	85	81	68	68	52	113	113	113	0	0	0
October 2001	120	120	120	0	0	0	97	76	70	45	45	0	120	120	120	0	0	0
October 2002	127	127	127	0	0	0	97	69	60	25	18	0	127	127	127	0	0	0
October 2003	135	135	135	0	0	0	96	62	51	9	0	0	135	135	135	0	0	0
October 2004	143	143	143	0	0	0	96	55	43	0	0	0	143	143	143	0	0	0
October 2005	152	152	152	0	0	0	95	50	36	0	0	0	152	152	152	0	0	0
October 2006	161	161	161	0	0	0	95	45	30	0	0	0	161	161	161	0	0	0
October 2007	171	171	171	0	0	0	95	41	25	0	0	0	171	171	171	0	0	0
October 2008	182	182	182	0	0	0	94	37	21	0	0	0	182	182	182	0	0	0
October 2009	193	193	193	0	0	0	94	34	17	0	0	0	193	193	193	0	0	0
October 2010	205	205	205	0	0	0	93	31	14	0	0	0	205	205	205	0	0	0
October 2011	218	218	218	0	0	0	93	28	12	0	0	0	218	218	218	0	0	0
October 2012	231	231	231	0	0	0	92	26	10	0	0	0	231	231	231	0	0	0
October 2013	245	245	245	0	0	0	91	25	9	0	0	0	245	245	245	0	0	0
October 2014	261	261	261	0	0	0	91	23	8	0	0	0	261	261	261	0	0	0
October 2015	277	277	277	0	0	0	90	23	8	0	0	0	277	277	277	0	0	0
October 2016	294	294	294	0	0	0	89	22	7	0	0	0	294	294	294	0	0	0
October 2017	312	312	312	0	0	0	88	21	6	0	0	0	312	312	312	0	0	0
October 2018	331	331	331	0	0	0	87	14	2	0	0	0	331	331	331	0	0	0
October 2019	351	351	0	0	0	0	86	5	0	0	0	0	351	351	0	0	0	0
October 2020	373	0	0	0	0	0	85	0	0	0	0	0	373	0	0	0	0	0
October 2021	396	0	0	0	0	0	84	0	0	0	0	0	396	0	0	0	0	0
October 2022	421	0	0	0	0	0	83	0	0	0	0	0	421	0	0	0	0	0
October 2023	446	0	0	0	0	0	80	0	0	0	0	0	446	0	0	0	0	0
October 2024	474	0	0	0	0	0	57	0	0	0	0	0	474	0	0	0	0	0
October 2025	503	0	0	0	0	0	32	0	0	0	0	0	503	0	0	0	0	0
October 2026	534	0	0	0	0	0	4	0	0	0	0	0	534	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	21.6	20.2	0.3	0.3	0.3	24.3	9.1	6.5	2.9	2.7	1.9	28.2	21.7	20.4	0.1	0.1	0.1

Date	B Class					BE Class					BD Class					BA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	194%	300%	500%	0%	100%	194%	300%	500%	0%	100%	194%	300%	500%	0%	100%	194%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999	100	100	100	94	61	100	100	100	91	36	100	100	100	100	100	100	100	100	100	100
October 2000	100	100	100	55	0	100	100	100	26	0	100	100	100	100	0	100	100	100	100	0
October 2001	100	100	100	9	0	100	100	100	0	0	100	100	100	0	0	100	100	100	67	0
October 2002	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
October 2003	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
October 2004	100	100	86	0	0	100	100	77	0	0	100	100	100	0	0	100	100	100	0	0
October 2005	100	100	53	0	0	100	100	23	0	0	100	100	100	0	0	100	100	100	0	0
October 2006	100	100	27	0	0	100	100	0	0	0	100	100	56	0	0	100	100	100	0	0
October 2007	100	100	8	0	0	100	100	0	0	0	100	100	0	0	0	100	100	63	0	0
October 2008	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2009	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2010	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2011	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2012	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2013	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2014	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2015	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2016	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2017	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2018	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2019	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2020	100	93	0	0	0	100	89	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2021	100	68	0	0	0	100	48	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2022	100	44	0	0	0	100	9	0	0	0	100	100	0	0	0	100	100	0	0	0
October 2023	100	21	0	0	0	100	0	0	0	0	100	31	0	0	0	100	100	0	0	0
October 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2027	23	0	0	0	0	0	0	0	0	0	38	0	0	0	0	100	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	23.8	7.3	2.1	1.1	28.5	23.0	6.5	1.7	0.9	29.0	24.8	8.1	2.6	1.4	29.2	25.7	9.1	3.1	1.5

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	Z Class					F and S† Classes					PB Class					EA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	194%	300%	500%	0%	98%	165%	226%	500%	0%	98%	165%	226%	500%	0%	98%	165%	226%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999	107	107	107	0	0	100	100	100	93	55	100	100	100	100	100	100	100	100	90	34
October 2000	114	114	114	0	0	100	100	100	79	55	100	100	100	100	100	100	100	100	69	33
October 2001	121	121	121	0	0	100	100	87	61	35	100	100	100	100	100	100	100	80	43	4
October 2002	130	130	130	0	0	100	95	63	36	18	100	90	90	90	55	100	98	49	11	0
October 2003	138	138	138	0	0	100	70	38	13	8	100	34	34	34	24	100	87	40	3	0
October 2004	148	148	148	0	0	100	42	13	0	3	100	0	0	0	8	100	62	19	0	0
October 2005	157	157	157	0	0	86	13	0	0	*	56	0	0	0	*	100	19	0	0	0
October 2006	168	168	168	0	0	45	0	0	0	0	0	0	0	0	0	66	0	0	0	0
October 2007	179	179	179	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2008	191	191	145	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2009	204	204	84	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2010	218	218	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2011	232	232	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2012	248	248	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2013	264	264	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2014	282	282	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2015	301	301	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2016	321	321	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2017	343	343	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2018	366	366	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	390	390	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	416	416	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	444	444	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	474	474	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	506	506	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	539	526	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	576	376	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	614	234	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	655	100	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	27.8	16.1	0.5	0.3	7.9	5.7	4.5	3.4	2.2	7.1	4.7	4.7	4.7	4.4	8.3	6.2	4.4	2.7	1.2

Date	SA, G and SG† Classes					PO, SC†, SD†, SB, SE, SH†, SI and SJ Classes					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	325%	500%	700%	0%	100%	230%	350%	500%	0%	100%	178%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999	100	100	69	42	11	100	100	100	49	0	100	100	100	100	100
October 2000	100	100	48	8	0	100	100	71	0	0	100	97	97	97	97
October 2001	100	100	33	0	0	100	100	49	0	0	95	64	64	64	32
October 2002	100	100	23	0	0	100	100	30	0	0	90	32	32	32	0
October 2003	100	100	17	0	0	100	100	17	0	0	85	2	2	2	0
October 2004	100	100	12	0	0	100	100	6	0	0	79	0	0	0	0
October 2005	100	100	9	0	0	100	100	0	0	0	72	0	0	0	0
October 2006	100	100	6	0	0	100	100	0	0	0	65	0	0	0	0
October 2007	100	97	4	0	0	100	100	0	0	0	58	0	0	0	0
October 2008	100	91	3	0	0	100	100	0	0	0	50	0	0	0	0
October 2009	100	85	2	0	0	100	100	0	0	0	41	0	0	0	0
October 2010	100	78	1	0	0	100	100	0	0	0	31	0	0	0	0
October 2011	100	71	1	0	0	100	100	0	0	0	20	0	0	0	0
October 2012	100	64	*	0	0	100	94	0	0	0	9	0	0	0	0
October 2013	100	57	*	0	0	100	77	0	0	0	0	0	0	0	0
October 2014	100	50	0	0	0	100	61	0	0	0	0	0	0	0	0
October 2015	100	43	0	0	0	100	44	0	0	0	0	0	0	0	0
October 2016	100	37	0	0	0	100	28	0	0	0	0	0	0	0	0
October 2017	100	31	0	0	0	100	12	0	0	0	0	0	0	0	0
October 2018	100	24	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2019	100	19	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2020	81	13	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2021	61	7	0	0	0	94	0	0	0	0	0	0	0	0	0
October 2022	38	2	0	0	0	34	0	0	0	0	0	0	0	0	0
October 2023	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.4	16.2	2.8	1.0	0.5	23.8	16.7	3.2	1.0	0.6	9.5	3.5	3.5	3.5	2.8

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.



Date	PH Class					PJ Class					PK Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	178%	250%	500%	0%	100%	178%	250%	500%	0%	100%	178%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2000 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2001 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002 .....	100	100	100	100	3	100	100	100	100	100	100	100	100	100	100
October 2003 .....	100	100	100	100	0	100	100	100	100	1	100	100	100	100	100
October 2004 .....	100	47	47	47	0	100	100	100	100	0	100	100	100	100	45
October 2005 .....	100	0	0	0	0	100	94	94	94	0	100	100	100	100	5
October 2006 .....	100	0	0	0	0	100	48	48	48	0	100	100	100	100	0
October 2007 .....	100	0	0	0	0	100	4	4	4	0	100	100	100	100	0
October 2008 .....	100	0	0	0	0	100	0	0	0	0	100	72	72	72	0
October 2009 .....	100	0	0	0	0	100	0	0	0	0	100	46	46	46	0
October 2010 .....	100	0	0	0	0	100	0	0	0	0	100	24	24	24	0
October 2011 .....	100	0	0	0	0	100	0	0	0	0	100	6	6	6	0
October 2012 .....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2013 .....	92	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2014 .....	64	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2015 .....	34	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2016 .....	1	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2017 .....	0	0	0	0	0	68	0	0	0	0	100	0	0	0	0
October 2018 .....	0	0	0	0	0	32	0	0	0	0	100	0	0	0	0
October 2019 .....	0	0	0	0	0	0	0	0	0	0	95	0	0	0	0
October 2020 .....	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0
October 2021 .....	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0
October 2022 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	16.5	6.0	6.0	6.0	3.7	19.5	8.0	8.0	8.0	4.5	22.3	11.0	11.0	11.0	6.0

Date	PL Class					A Class								ZG Class							
	PSA Prepayment Assumption					PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	178%	250%	500%	0%	100%	120%	160%	178%	200%	250%	500%	0%	100%	120%	160%	178%	200%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999 .....	100	100	100	100	100	96	87	86	86	86	86	86	86	106	106	106	68	68	68	68	68
October 2000 .....	100	100	100	100	100	92	67	62	61	61	61	61	40	113	113	113	0	0	0	0	0
October 2001 .....	100	100	100	100	100	92	66	57	48	48	48	48	0	120	120	120	0	0	0	0	0
October 2002 .....	100	100	100	100	100	91	66	52	37	37	37	37	0	127	127	127	0	0	0	0	0
October 2003 .....	100	100	100	100	100	91	65	49	28	28	28	25	0	135	135	135	0	0	0	0	0
October 2004 .....	100	100	100	100	100	90	64	45	21	21	21	13	0	143	143	143	0	0	0	0	0
October 2005 .....	100	100	100	100	100	89	64	43	17	17	17	5	0	152	152	152	0	0	0	0	0
October 2006 .....	100	100	100	100	73	88	63	41	13	13	13	1	0	161	161	161	0	0	0	0	0
October 2007 .....	100	100	100	100	50	88	62	39	11	11	11	0	0	171	171	171	0	0	0	0	0
October 2008 .....	100	100	100	100	34	87	60	36	9	9	9	0	0	182	182	182	0	0	0	0	0
October 2009 .....	100	100	100	100	23	86	56	32	7	7	7	0	0	193	193	193	0	0	0	0	0
October 2010 .....	100	100	100	100	16	85	51	27	5	5	5	0	0	205	205	205	0	0	0	0	0
October 2011 .....	100	100	100	100	11	84	45	21	3	3	3	0	0	218	218	218	0	0	0	0	0
October 2012 .....	100	88	88	88	7	83	37	14	*	*	*	0	0	231	231	231	0	0	0	0	0
October 2013 .....	100	72	72	72	5	82	29	6	0	0	0	0	0	245	245	245	0	0	0	0	0
October 2014 .....	100	59	59	59	3	81	21	0	0	0	0	0	0	261	261	244	0	0	0	0	0
October 2015 .....	100	48	48	48	2	80	12	0	0	0	0	0	0	277	277	158	0	0	0	0	0
October 2016 .....	100	38	38	38	1	78	3	0	0	0	0	0	0	294	294	71	0	0	0	0	0
October 2017 .....	100	31	31	31	1	77	0	0	0	0	0	0	0	312	228	0	0	0	0	0	0
October 2018 .....	100	25	25	25	1	76	0	0	0	0	0	0	0	331	125	0	0	0	0	0	0
October 2019 .....	100	19	19	19	*	74	0	0	0	0	0	0	0	351	23	0	0	0	0	0	0
October 2020 .....	100	15	15	15	*	72	0	0	0	0	0	0	0	373	0	0	0	0	0	0	0
October 2021 .....	100	11	11	11	*	71	0	0	0	0	0	0	0	396	0	0	0	0	0	0	0
October 2022 .....	80	9	9	9	*	69	0	0	0	0	0	0	0	421	0	0	0	0	0	0	0
October 2023 .....	25	6	6	6	*	67	0	0	0	0	0	0	0	446	0	0	0	0	0	0	0
October 2024 .....	4	4	4	4	*	46	0	0	0	0	0	0	0	474	0	0	0	0	0	0	0
October 2025 .....	3	3	3	3	*	14	0	0	0	0	0	0	0	503	0	0	0	0	0	0	0
October 2026 .....	2	2	2	2	*	0	0	0	0	0	0	0	0	245	0	0	0	0	0	0	0
October 2027 .....	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	24.7	17.8	17.8	17.8	9.8	21.8	9.7	6.6	4.0	4.0	4.0	3.3	1.8	28.0	19.8	17.4	1.2	1.2	1.2	1.2	1.2

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	JA Class							JB Class							HA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	168%	178%	180%	250%	500%	0%	100%	168%	178%	180%	250%	500%	0%	100%	169%	178%	180%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 1999 .....	95	95	92	92	92	92	92	100	100	100	97	97	79	14	96	96	93	93	93	93	93
October 2000 .....	90	90	78	78	78	78	0	100	100	100	91	90	30	0	92	92	81	81	81	81	0
October 2001 .....	84	84	63	63	63	16	0	100	100	100	84	80	0	0	87	87	68	68	68	13	0
October 2002 .....	78	78	49	49	49	0	0	100	100	99	78	74	0	0	82	82	56	56	56	0	0
October 2003 .....	72	72	37	37	37	0	0	100	100	99	74	68	0	0	77	77	46	46	46	0	0
October 2004 .....	65	65	26	26	26	0	0	100	100	99	71	65	0	0	71	71	37	37	37	0	0
October 2005 .....	58	58	16	16	16	0	0	100	100	99	69	63	0	0	65	65	28	28	28	0	0
October 2006 .....	50	50	7	7	7	0	0	100	100	99	68	62	0	0	59	59	21	21	21	0	0
October 2007 .....	42	42	0	0	0	0	0	100	100	98	67	60	0	0	52	52	13	13	13	0	0
October 2008 .....	33	33	0	0	0	0	0	100	100	91	60	54	0	0	45	45	4	4	4	0	0
October 2009 .....	24	24	0	0	0	0	0	100	100	82	52	46	0	0	38	38	0	0	0	0	0
October 2010 .....	14	14	0	0	0	0	0	100	100	73	44	38	0	0	30	30	0	0	0	0	0
October 2011 .....	4	4	0	0	0	0	0	100	100	62	34	29	0	0	22	22	0	0	0	0	0
October 2012 .....	0	0	0	0	0	0	0	96	96	50	24	19	0	0	13	13	0	0	0	0	0
October 2013 .....	0	0	0	0	0	0	0	89	89	30	6	1	0	0	3	3	0	0	0	0	0
October 2014 .....	0	0	0	0	0	0	0	82	82	8	0	0	0	0	0	0	0	0	0	0	0
October 2015 .....	0	0	0	0	0	0	0	74	74	0	0	0	0	0	0	0	0	0	0	0	0
October 2016 .....	0	0	0	0	0	0	0	66	66	0	0	0	0	0	0	0	0	0	0	0	0
October 2017 .....	0	0	0	0	0	0	0	57	57	0	0	0	0	0	0	0	0	0	0	0	0
October 2018 .....	0	0	0	0	0	0	0	48	48	0	0	0	0	0	0	0	0	0	0	0	0
October 2019 .....	0	0	0	0	0	0	0	38	38	0	0	0	0	0	0	0	0	0	0	0	0
October 2020 .....	0	0	0	0	0	0	0	28	7	0	0	0	0	0	0	0	0	0	0	0	0
October 2021 .....	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022 .....	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	7.6	7.6	4.2	4.2	4.2	2.4	1.2	19.5	19.1	13.4	9.7	9.0	1.6	0.7	8.8	8.8	5.0	5.0	5.0	2.4	1.2

Date	HB Class							ZH Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	169%	178%	180%	250%	500%	0%	100%	178%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100
October 1999 .....	100	100	100	97	97	76	1	106	106	106	106	106
October 2000 .....	100	100	100	91	89	20	0	113	113	113	113	0
October 2001 .....	100	100	99	83	79	0	0	120	120	120	120	0
October 2002 .....	100	100	99	76	71	0	0	127	127	127	41	0
October 2003 .....	100	100	98	72	66	0	0	135	135	135	0	0
October 2004 .....	100	100	98	69	62	0	0	143	143	143	0	0
October 2005 .....	100	100	98	67	60	0	0	152	152	152	0	0
October 2006 .....	100	100	98	66	59	0	0	161	161	161	0	0
October 2007 .....	100	100	98	66	59	0	0	171	171	171	0	0
October 2008 .....	100	100	98	65	59	0	0	182	182	182	0	0
October 2009 .....	100	100	91	60	53	0	0	193	193	193	0	0
October 2010 .....	100	100	80	50	44	0	0	205	205	205	0	0
October 2011 .....	100	100	68	39	33	0	0	218	218	218	0	0
October 2012 .....	100	100	54	27	22	0	0	231	231	231	0	0
October 2013 .....	100	100	31	7	1	0	0	245	245	245	0	0
October 2014 .....	94	94	7	0	0	0	0	261	261	231	0	0
October 2015 .....	85	85	0	0	0	0	0	277	277	206	0	0
October 2016 .....	76	76	0	0	0	0	0	294	294	182	0	0
October 2017 .....	66	66	0	0	0	0	0	312	312	159	0	0
October 2018 .....	55	55	0	0	0	0	0	331	331	137	0	0
October 2019 .....	44	44	0	0	0	0	0	351	351	117	0	0
October 2020 .....	32	8	0	0	0	0	0	373	373	98	0	0
October 2021 .....	20	0	0	0	0	0	0	396	332	81	0	0
October 2022 .....	6	0	0	0	0	0	0	421	278	65	0	0
October 2023 .....	0	0	0	0	0	0	0	432	226	51	0	0
October 2024 .....	0	0	0	0	0	0	0	432	176	38	0	0
October 2025 .....	0	0	0	0	0	0	0	432	127	26	0	0
October 2026 .....	0	0	0	0	0	0	0	432	80	16	0	0
October 2027 .....	0	0	0	0	0	0	0	298	36	7	0	0
October 2028 .....	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	20.3	19.8	13.7	9.9	9.1	1.5	0.7	29.3	25.9	21.2	3.8	1.6

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

## **Characteristics of the R and RL Classes**

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” without our written consent. Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

## **REMIC Elections and Special Tax Attributes**

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a

REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of original issue discount will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	194%
2	165%
3	325%
4	230%
5	178%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this Prospectus Supplement and “Description of the Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 6.42% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

*General.* The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. The ownership interest represented by RCR Class Certificates will be one of two types. A Certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to

receive a disproportionate part of the principal or interest payments on a single underlying REMIC Certificate. A Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

The G and SG Classes are Strip RCR Classes. The SB, SE, SH, SI and SJ Classes are Combination RCR Classes.

*Strip RCR Classes.* The tax consequences to a beneficial owner of a Strip RCR Certificate will be determined under section 1286 of the Code, except as discussed below. Under section 1286, a beneficial owner of a Strip RCR Certificate will be treated as owning “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying REMIC Certificates. If a Strip RCR Certificate entitles the holder to payments of principal and interest on an underlying REMIC Certificate, the IRS could contend that the Strip RCR Certificate should be treated (i) as an interest in the underlying REMIC Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on the underlying REMIC Certificate, and (ii) with respect to the remainder, as an installment obligation consisting of “stripped bonds” to the extent of its share of principal payments or “stripped coupons” to the extent of its share of interest payments. For purposes of information reporting, however, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument, regardless of whether it entitles the holder to payments of principal and interest. You should consult your own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

Under section 1286, the beneficial owner of a Strip RCR Certificate must treat the Strip RCR Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of its “stated redemption price at maturity” over the price paid by the owner to acquire it. The stated redemption price at maturity for a Strip RCR Certificate is determined in the same manner as described with respect to Regular Certificates under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus.

If a Strip RCR Certificate has OID, the beneficial owner must include the OID in its ordinary income for federal income tax purposes as the OID accrues, which may be prior to the receipt of the cash attributable to that income. Although the matter is not entirely clear, a beneficial owner should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price. For a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time the Strip RCR Certificate is acquired or would be the original Prepayment Assumption for the underlying REMIC Certificates. For purposes of information reporting, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisors regarding the proper method for accruing OID on a Strip RCR Certificate.

The rules of section 1286 of the Code also apply if (i) a beneficial owner of a REMIC Certificate exchanges it for Strip RCR Certificates, (ii) the beneficial owner sells some, but not all, of the Strip RCR Certificates, and (iii) the combination of retained Strip RCR Certificates cannot be exchanged for the related REMIC Certificate. As of the date of such a sale, the beneficial owner must allocate its basis in the REMIC Certificate between the part of the REMIC Certificate underlying the Strip RCR Certificates sold and the part of the REMIC Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to the retained Certificates, and the beneficial owner must then accrue any OID with respect to the retained Certificates as described above. Section 1286 does not apply, however, if a beneficial owner exchanges



a REMIC Certificate for the related RCR Certificates and retains all the RCR Certificates. See “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*.”

Upon the sale of a Strip RCR Certificate, a beneficial owner will realize gain or loss on the sale in an amount equal to the difference between the amount realized and its adjusted basis in the Certificate. The owner’s adjusted basis generally is equal to the owner’s cost of the Certificate (or portion of the cost of a REMIC Certificate allocable to the RCR Certificate), increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium. If the beneficial owner holds the Certificate as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Sales and Other Dispositions of Regular Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, if a beneficial owner acquires in one transaction (other than an exchange described under “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*”) a combination of Strip RCR Certificates that may be exchanged for underlying REMIC Certificates, the owner should be treated as owning the underlying REMIC Certificates, in which case section 1286 would not apply. If a beneficial owner acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument. You should consult your tax advisors regarding the proper treatment of Strip RCR Certificates in this regard. For the treatment of Strip RCR Certificates received in exchange for a REMIC Certificate, see “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*”.

**Combination RCR Classes.** A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

**Exchanges.** If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

## PLAN OF DISTRIBUTION

**General.** We are obligated to deliver the Certificates to PaineWebber Incorporated (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

**Increase in Certificates.** Before the Settlement Date, we and the Dealer may agree to offer Group 1 or Group 5 Classes in addition to those contemplated as of the date of this prospectus

supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1 or Group 5 Class bears to the aggregate original principal balance of all Group 1 or Group 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

#### **LEGAL MATTERS**

Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

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## Exhibit A

### Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance or Notional Principal Balance of Class	October 1998 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1993-214	F	December 1993	31359FRQ3	(2)	FLT	December 2008	TAC	\$ 64,603,662	0.97256559	\$ 5,640,880	6.579	116	60	MBS	2
1993-214	FL	December 1993	31359FRT7	(2)	FLT	December 2008	TAC	75,370,374	0.97256559	59,443,572	6.579	116	60	MBS	2
1993-214	SL	December 1993	31359FRU4	(2)	INV	December 2008	TAC	18,500,000	0.97256559	15,975,273	6.579	116	60	MBS	2
1993-214	SM	December 1993	31359FRV2	(2)	INV	December 2008	TAC	19,185,187	0.97256559	16,566,952	6.579	116	60	MBS	2
1996-5	NH	February 1996	31359LW50	(3)	PO	April 2024	SC/PT	96,498,606	0.85356877	14,395,342	7.478	294	56	MBS	3
1996-38	ST	August 1996	31359KST5	(2)	INV/IO	April 2024	NTL	149,787,745	0.85988632	128,800,435	7.478	294	56	MBS	3
1996-14	PG	April 1996	31359KAF4	(3)	PO	August 2023	SC/PT	11,119,904	1.00000000	11,119,904	7.092	291	58	MBS	4
1996-14	SG	April 1996	31359KAG2	(2)	INV/IO	August 2023	NTL	11,119,904	1.00000000	11,119,904	7.092	291	58	MBS	4

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

(3) These Classes are Principal Only Classes and bear no interest.

**Schedule 1**

**Available Recombinations (1)**

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Principal or Notional Principal Balance</u>	<u>RCR Classes</u>	<u>Original Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
<b>Recombination 1</b>								
SA	\$14,395,342	G	\$14,395,342	(3)	PO	SC/PT	31359UU45	April 2024
		SG	14,395,342	(4)	INV/IO	NTL	31359UU52	April 2024
<b>Recombination 2</b>								
PO	11,119,904	SB	11,119,904	(4)	INV	SC/PT	31359UU60	August 2023
SC	24,093,125							
SD	24,093,125							
<b>Recombination 3</b>								
PO	11,119,904	SE	11,119,904	(4)	INV	SC/PT	31359UU78	August 2023
SC	19,274,500							
SD	19,274,500							
<b>Recombination 4</b>								
SC	24,093,125	SH	24,093,125	(4)	INV/IO	NTL	31359UU86	August 2023
SD	24,093,125							
<b>Recombination 5</b>								
PO	4,535,176	SI	4,535,176	(4)	INV	SC/PT	31359UU94	August 2023
SD	19,274,500							
<b>Recombination 6</b>								
PO	6,584,728	SJ	6,584,728	(4)	INV	SC/PT	31359UV28	August 2023
SC	19,274,500							

(1) The balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same proportionate relationship as that borne by the original balances of the related Classes.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(3) This Class will be a Principal Only Class and will bear no interest.

(4) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” herein.

## Principal Balance Schedules

<u>Distribution Date</u>	<u>KS Class Targeted Balances</u>	<u>Segment Group I Targeted Balances</u>	<u>AB Class Targeted Balances</u>	<u>AC Class Targeted Balances</u>	<u>AD Class Targeted Balances</u>	<u>AE Class Targeted Balances</u>	<u>PB Class Planned Balances</u>
Initial Balance .....	\$450,000,000.00	\$291,894,000.00	\$23,617,686.00	\$100,000,000.00	\$39,232,913.00	\$21,000,000.00	\$26,962,999.00
November 1998 .....	450,000,000.00	290,645,104.82	23,484,862.35	99,437,609.40	39,012,270.79	20,881,897.97	26,962,999.00
December 1998 .....	450,000,000.00	289,149,382.77	23,325,787.95	98,764,070.07	38,748,021.69	20,740,454.71	26,962,999.00
January 1999 .....	450,000,000.00	287,407,283.64	23,140,510.63	97,979,584.56	38,440,245.17	20,575,712.76	26,962,999.00
February 1999 .....	450,000,000.00	285,419,500.88	22,929,104.13	97,084,465.13	38,089,063.74	20,387,737.68	26,962,999.00
March 1999 .....	450,000,000.00	283,186,972.06	22,691,668.18	96,079,133.99	37,694,643.05	20,176,618.14	26,962,999.00
April 1999 .....	450,000,000.00	280,710,878.94	22,428,328.45	94,964,123.29	37,257,191.87	19,942,465.89	26,962,999.00
May 1999 .....	450,000,000.00	277,992,647.17	22,139,236.57	93,740,075.01	36,776,962.07	19,685,415.75	26,962,999.00
June 1999 .....	450,000,000.00	275,033,945.52	21,824,570.02	92,407,740.62	36,254,248.48	19,405,625.53	26,962,999.00
July 1999 .....	450,000,000.00	271,836,684.80	21,484,532.01	90,967,980.58	35,689,388.68	19,103,275.92	26,962,999.00
August 1999 .....	450,000,000.00	268,403,016.30	21,119,351.35	89,421,763.64	35,082,762.73	18,778,570.36	26,962,999.00
September 1999 .....	450,000,000.00	264,735,329.85	20,729,282.20	87,770,165.96	34,434,792.85	18,431,734.85	26,962,999.00
October 1999 .....	450,000,000.00	260,836,251.47	20,314,603.84	86,014,370.07	33,745,942.98	18,063,017.72	26,962,999.00
November 1999 .....	448,415,037.68	258,293,602.99	20,044,185.75	84,869,388.79	33,296,733.47	17,822,571.65	26,962,999.00
December 1999 .....	446,759,683.19	255,595,904.06	19,757,277.60	83,654,586.66	32,820,131.21	17,567,463.20	26,962,999.00
January 2000 .....	445,034,381.27	252,746,026.48	19,454,184.81	82,371,256.90	32,316,643.56	17,297,963.95	26,962,999.00
February 2000 .....	443,239,600.45	249,747,041.17	19,135,233.97	81,020,782.35	31,786,813.05	17,014,364.29	26,962,999.00
March 2000 .....	441,375,832.74	246,602,213.99	18,800,772.43	79,604,633.69	31,231,216.68	16,716,973.07	26,962,999.00
April 2000 .....	439,443,593.54	243,315,001.30	18,451,167.77	78,124,367.34	30,650,465.07	16,406,117.14	26,962,999.00
May 2000 .....	437,443,421.31	239,889,045.08	18,086,807.33	76,581,623.32	30,045,201.65	16,082,140.90	26,962,999.00
June 2000 .....	435,375,877.40	236,328,167.76	17,708,097.64	74,978,122.91	29,416,101.73	15,745,405.81	26,962,999.00
July 2000 .....	433,241,545.76	232,636,366.66	17,315,463.82	73,315,666.15	28,763,871.52	15,396,289.89	26,962,999.00
August 2000 .....	431,041,032.67	228,817,808.09	16,909,348.98	71,596,129.17	28,089,247.07	15,035,187.13	26,962,999.00
September 2000 .....	428,774,966.49	224,876,821.23	16,490,213.53	69,821,461.45	27,392,993.23	14,662,506.90	26,962,999.00
October 2000 .....	426,443,997.35	220,817,891.54	16,058,534.51	67,993,682.84	26,675,902.43	14,278,673.40	26,962,999.00
November 2000 .....	424,048,796.83	216,645,654.00	15,614,804.88	66,114,880.51	25,938,793.55	13,884,124.91	26,962,999.00
December 2000 .....	421,590,057.67	212,364,886.01	15,159,532.71	64,187,205.78	25,182,510.60	13,479,313.21	26,962,999.00
January 2001 .....	419,068,493.42	207,980,500.04	14,693,240.47	62,212,870.79	24,407,921.47	13,064,702.87	26,962,999.00
February 2001 .....	416,494,376.59	203,519,801.88	14,218,832.21	60,204,171.62	23,619,850.28	12,642,876.04	26,962,999.00
March 2001 .....	413,879,235.47	199,012,487.47	13,739,466.18	58,174,480.67	22,823,543.39	12,216,640.94	26,962,999.00
April 2001 .....	411,267,112.44	194,563,403.68	13,266,293.13	56,171,011.57	22,037,524.10	11,795,912.43	26,962,999.00
May 2001 .....	408,662,104.09	190,181,647.04	12,800,280.53	54,197,860.60	21,263,399.50	11,381,550.72	26,962,999.00
June 2001 .....	406,064,183.04	185,866,464.28	12,341,348.26	52,254,688.54	20,501,036.49	10,973,484.59	26,962,999.00
July 2001 .....	403,473,321.99	181,617,110.06	11,889,417.04	50,341,159.76	19,750,303.41	10,571,643.55	26,962,999.00
August 2001 .....	400,889,493.73	177,432,846.92	11,444,408.45	48,456,942.18	19,011,069.97	10,175,957.86	26,962,999.00
September 2001 .....	398,312,671.12	173,312,945.22	11,006,244.88	46,601,707.23	18,283,207.25	9,786,358.52	26,962,999.00
October 2001 .....	395,742,827.10	169,256,683.00	10,574,849.56	44,775,129.80	17,566,587.72	9,402,777.26	26,962,999.00
November 2001 .....	393,179,934.70	165,263,345.97	10,150,146.52	42,976,888.25	16,861,085.18	9,025,146.53	26,962,999.00
December 2001 .....	390,623,967.01	161,332,227.37	9,732,060.59	41,206,664.31	16,166,574.76	8,653,399.51	26,962,999.00
January 2002 .....	388,074,897.23	157,462,627.94	9,320,517.40	39,464,143.10	15,482,932.93	8,287,470.05	26,962,999.00
February 2002 .....	385,532,698.60	153,653,855.81	8,915,443.37	37,749,013.06	14,810,037.45	7,927,292.74	26,962,999.00
March 2002 .....	382,997,344.47	149,905,226.43	8,516,765.70	36,060,965.93	14,147,767.39	7,572,802.85	26,962,999.00
April 2002 .....	380,468,808.26	146,216,062.50	8,124,412.36	34,399,696.72	13,496,003.09	7,223,936.31	26,962,999.00
May 2002 .....	377,947,063.47	142,585,693.90	7,738,312.06	32,764,903.66	12,854,626.15	6,880,629.77	26,962,999.00
June 2002 .....	375,432,083.66	139,013,457.60	7,358,394.31	31,156,288.18	12,223,519.44	6,542,820.52	26,962,999.00
July 2002 .....	372,923,842.48	135,498,697.59	6,984,589.33	29,573,554.89	11,602,567.06	6,210,446.53	26,962,999.00
August 2002 .....	370,422,313.68	132,040,764.83	6,616,828.09	28,016,411.49	10,991,654.35	5,883,446.41	26,831,815.42
September 2002 .....	367,927,471.04	128,639,017.14	6,255,042.30	26,484,568.83	10,390,667.85	5,561,759.45	25,578,072.05
October 2002 .....	365,439,288.46	125,292,819.16	5,899,164.39	24,977,740.78	9,799,495.31	5,245,325.56	24,320,685.83
November 2002 .....	362,957,739.90	122,001,542.25	5,549,127.49	23,495,644.26	9,218,025.67	4,934,085.29	23,060,245.54
December 2002 .....	360,482,799.38	118,764,564.45	5,204,865.45	22,037,999.20	8,646,149.05	4,627,979.83	21,797,320.37

<u>Distribution Date</u>	<u>KS Class Targeted Balances</u>	<u>Segment Group I Targeted Balances</u>	<u>AB Class Targeted Balances</u>	<u>AC Class Targeted Balances</u>	<u>AD Class Targeted Balances</u>	<u>AE Class Targeted Balances</u>	<u>PB Class Planned Balances</u>
January 2003 .....	\$358,014,441.02	\$115,581,270.40	\$ 4,866,312.84	\$ 20,604,528.50	\$ 8,083,756.74	\$ 4,326,950.99	\$20,532,459.52
February 2003 .....	355,552,639.01	112,451,051.26	4,533,404.91	19,194,957.99	7,530,741.17	4,030,941.18	19,266,193.34
March 2003 .....	353,097,367.61	109,373,304.66	4,206,077.58	17,809,016.41	6,986,995.92	3,739,893.45	17,999,033.60
April 2003 .....	350,648,601.14	106,347,434.61	3,884,267.47	16,446,435.39	6,452,415.69	3,453,751.43	16,731,473.71
May 2003 .....	348,206,314.04	103,372,851.47	3,567,911.87	15,106,949.41	5,926,896.32	3,172,459.38	15,463,990.06
June 2003 .....	345,770,480.78	100,448,971.84	3,256,948.75	13,790,295.74	5,410,334.73	2,895,962.11	14,197,041.39
July 2003 .....	343,341,075.92	97,575,218.52	2,951,316.70	12,496,214.48	4,902,628.95	2,624,205.04	12,931,070.37
August 2003 .....	340,918,074.10	94,751,020.46	2,650,954.99	11,224,448.47	4,403,678.10	2,357,134.18	11,666,503.28
September 2003 .....	338,501,450.02	91,975,812.66	2,355,803.55	9,974,743.29	3,913,382.36	2,094,696.09	10,403,750.47
October 2003 .....	336,091,178.47	89,249,036.13	2,065,802.91	8,746,847.21	3,431,642.96	1,836,837.91	9,143,207.47
November 2003 .....	333,687,234.30	86,570,137.82	1,780,894.26	7,540,511.21	2,958,362.20	1,583,507.35	7,885,254.63
December 2003 .....	331,289,592.45	83,938,570.57	1,501,019.41	6,355,488.87	2,493,443.42	1,334,652.66	6,630,258.22
January 2004 .....	328,898,227.90	81,353,793.04	1,226,120.77	5,191,536.43	2,036,790.97	1,090,222.65	5,378,569.76
February 2004 .....	326,513,115.73	78,815,269.63	956,141.40	4,048,412.72	1,588,310.24	850,166.67	4,130,528.16
March 2004 .....	324,134,231.09	76,322,470.46	691,024.94	2,925,879.10	1,147,907.60	614,434.61	2,886,458.21
April 2004 .....	321,761,549.19	73,874,871.28	430,715.63	1,823,699.52	715,490.45	382,976.90	1,646,672.34
May 2004 .....	319,395,045.33	71,471,953.42	175,158.30	741,640.41	290,967.13	155,744.49	411,470.25
June 2004 .....	317,034,694.86	69,113,203.75	0.00	0.00	0.00	0.00	0.00
July 2004 .....	314,680,473.21	66,798,114.59	0.00	0.00	0.00	0.00	0.00
August 2004 .....	312,332,355.88	64,526,183.66	0.00	0.00	0.00	0.00	0.00
September 2004 .....	309,990,318.44	62,296,914.06	0.00	0.00	0.00	0.00	0.00
October 2004 .....	307,654,336.54	60,109,814.16	0.00	0.00	0.00	0.00	0.00
November 2004 .....	305,324,385.90	57,964,397.58	0.00	0.00	0.00	0.00	0.00
December 2004 .....	303,000,442.28	55,860,183.14	0.00	0.00	0.00	0.00	0.00
January 2005 .....	300,682,481.54	53,796,694.77	0.00	0.00	0.00	0.00	0.00
February 2005 .....	298,370,479.61	51,773,461.50	0.00	0.00	0.00	0.00	0.00
March 2005 .....	296,064,412.47	49,790,017.38	0.00	0.00	0.00	0.00	0.00
April 2005 .....	293,764,256.18	47,845,901.42	0.00	0.00	0.00	0.00	0.00
May 2005 .....	291,469,986.86	45,940,657.57	0.00	0.00	0.00	0.00	0.00
June 2005 .....	289,181,580.72	44,073,834.65	0.00	0.00	0.00	0.00	0.00
July 2005 .....	286,899,014.01	42,244,986.29	0.00	0.00	0.00	0.00	0.00
August 2005 .....	284,622,263.07	40,453,670.89	0.00	0.00	0.00	0.00	0.00
September 2005 .....	282,351,304.29	38,699,451.58	0.00	0.00	0.00	0.00	0.00
October 2005 .....	280,086,114.14	36,981,896.16	0.00	0.00	0.00	0.00	0.00
November 2005 .....	277,826,669.16	35,300,577.04	0.00	0.00	0.00	0.00	0.00
December 2005 .....	275,572,945.93	33,655,071.21	0.00	0.00	0.00	0.00	0.00
January 2006 .....	273,324,921.13	32,044,960.20	0.00	0.00	0.00	0.00	0.00
February 2006 .....	271,082,571.48	30,469,829.99	0.00	0.00	0.00	0.00	0.00
March 2006 .....	268,845,873.79	28,929,271.02	0.00	0.00	0.00	0.00	0.00
April 2006 .....	266,614,804.91	27,422,878.10	0.00	0.00	0.00	0.00	0.00
May 2006 .....	264,389,341.79	25,950,250.39	0.00	0.00	0.00	0.00	0.00
June 2006 .....	262,169,461.40	24,510,991.33	0.00	0.00	0.00	0.00	0.00
July 2006 .....	259,955,140.81	23,104,708.63	0.00	0.00	0.00	0.00	0.00
August 2006 .....	257,746,357.15	21,731,014.18	0.00	0.00	0.00	0.00	0.00
September 2006 .....	255,543,087.60	20,389,524.06	0.00	0.00	0.00	0.00	0.00
October 2006 .....	253,345,309.41	19,079,858.45	0.00	0.00	0.00	0.00	0.00
November 2006 .....	251,152,999.90	17,801,641.60	0.00	0.00	0.00	0.00	0.00
December 2006 .....	248,966,136.46	16,554,501.82	0.00	0.00	0.00	0.00	0.00
January 2007 .....	246,784,696.52	15,338,071.38	0.00	0.00	0.00	0.00	0.00
February 2007 .....	244,608,657.59	14,151,986.51	0.00	0.00	0.00	0.00	0.00
March 2007 .....	242,437,997.24	12,995,887.35	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>KS Class Targeted Balances</u>	<u>Segment Group I Targeted Balances</u>	<u>AB Class Targeted Balances</u>	<u>AC Class Targeted Balances</u>	<u>AD Class Targeted Balances</u>	<u>AE Class Targeted Balances</u>	<u>PB Class Planned Balances</u>
April 2007.....	\$240,272,693.11	\$ 11,869,417.90	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
May 2007 .....	238,112,722.89	10,772,226.00	0.00	0.00	0.00	0.00	0.00
June 2007 .....	235,958,064.33	9,703,963.26	0.00	0.00	0.00	0.00	0.00
July 2007 .....	233,808,695.27	8,664,285.04	0.00	0.00	0.00	0.00	0.00
August 2007 .....	231,664,593.58	7,652,850.41	0.00	0.00	0.00	0.00	0.00
September 2007.....	229,525,737.20	6,669,322.11	0.00	0.00	0.00	0.00	0.00
October 2007 .....	227,392,104.14	5,713,366.51	0.00	0.00	0.00	0.00	0.00
November 2007 .....	225,263,672.46	4,784,653.57	0.00	0.00	0.00	0.00	0.00
December 2007 .....	223,140,420.30	3,882,856.79	0.00	0.00	0.00	0.00	0.00
January 2008 .....	221,022,325.84	3,007,653.22	0.00	0.00	0.00	0.00	0.00
February 2008 .....	218,909,367.33	2,158,723.35	0.00	0.00	0.00	0.00	0.00
March 2008 .....	216,801,523.08	1,335,751.15	0.00	0.00	0.00	0.00	0.00
April 2008.....	214,698,771.45	538,423.98	0.00	0.00	0.00	0.00	0.00
May 2008 .....	212,601,090.88	0.00	0.00	0.00	0.00	0.00	0.00
June 2008 .....	210,508,459.85	0.00	0.00	0.00	0.00	0.00	0.00
July 2008 .....	208,420,856.91	0.00	0.00	0.00	0.00	0.00	0.00
August 2008 .....	206,338,260.67	0.00	0.00	0.00	0.00	0.00	0.00
September 2008.....	204,260,649.79	0.00	0.00	0.00	0.00	0.00	0.00
October 2008 .....	202,188,003.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2008 .....	200,120,299.08	0.00	0.00	0.00	0.00	0.00	0.00
December 2008 .....	198,057,516.86	0.00	0.00	0.00	0.00	0.00	0.00
January 2009 .....	195,999,635.26	0.00	0.00	0.00	0.00	0.00	0.00
February 2009 .....	193,946,633.22	0.00	0.00	0.00	0.00	0.00	0.00
March 2009 .....	191,898,489.77	0.00	0.00	0.00	0.00	0.00	0.00
April 2009.....	189,855,183.96	0.00	0.00	0.00	0.00	0.00	0.00
May 2009 .....	187,816,694.93	0.00	0.00	0.00	0.00	0.00	0.00
June 2009 .....	185,783,001.87	0.00	0.00	0.00	0.00	0.00	0.00
July 2009 .....	183,754,084.02	0.00	0.00	0.00	0.00	0.00	0.00
August 2009 .....	181,729,920.67	0.00	0.00	0.00	0.00	0.00	0.00
September 2009.....	179,710,491.18	0.00	0.00	0.00	0.00	0.00	0.00
October 2009 .....	177,695,774.97	0.00	0.00	0.00	0.00	0.00	0.00
November 2009 .....	175,685,751.49	0.00	0.00	0.00	0.00	0.00	0.00
December 2009 .....	173,680,400.28	0.00	0.00	0.00	0.00	0.00	0.00
January 2010 .....	171,679,700.90	0.00	0.00	0.00	0.00	0.00	0.00
February 2010 .....	169,683,633.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2010 .....	167,692,176.26	0.00	0.00	0.00	0.00	0.00	0.00
April 2010.....	165,705,310.42	0.00	0.00	0.00	0.00	0.00	0.00
May 2010 .....	163,723,015.28	0.00	0.00	0.00	0.00	0.00	0.00
June 2010 .....	161,745,270.69	0.00	0.00	0.00	0.00	0.00	0.00
July 2010 .....	159,772,056.56	0.00	0.00	0.00	0.00	0.00	0.00
August 2010 .....	157,803,352.84	0.00	0.00	0.00	0.00	0.00	0.00
September 2010.....	155,839,139.56	0.00	0.00	0.00	0.00	0.00	0.00
October 2010 .....	153,879,396.77	0.00	0.00	0.00	0.00	0.00	0.00
November 2010 .....	151,924,104.59	0.00	0.00	0.00	0.00	0.00	0.00
December 2010 .....	149,973,243.21	0.00	0.00	0.00	0.00	0.00	0.00
January 2011 .....	148,026,792.84	0.00	0.00	0.00	0.00	0.00	0.00
February 2011 .....	146,084,733.76	0.00	0.00	0.00	0.00	0.00	0.00
March 2011 .....	144,147,046.31	0.00	0.00	0.00	0.00	0.00	0.00
April 2011.....	142,213,710.86	0.00	0.00	0.00	0.00	0.00	0.00
May 2011 .....	140,284,707.86	0.00	0.00	0.00	0.00	0.00	0.00
June 2011 .....	138,360,017.79	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>KS Class Targeted Balances</u>	<u>Segment Group I Targeted Balances</u>	<u>AB Class Targeted Balances</u>	<u>AC Class Targeted Balances</u>	<u>AD Class Targeted Balances</u>	<u>AE Class Targeted Balances</u>	<u>PB Class Planned Balances</u>
July 2011 .....	\$136,439,621.18	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2011 .....	134,523,498.63	0.00	0.00	0.00	0.00	0.00	0.00
September 2011.....	132,611,630.79	0.00	0.00	0.00	0.00	0.00	0.00
October 2011 .....	130,703,998.33	0.00	0.00	0.00	0.00	0.00	0.00
November 2011 .....	128,800,582.01	0.00	0.00	0.00	0.00	0.00	0.00
December 2011 .....	126,901,362.62	0.00	0.00	0.00	0.00	0.00	0.00
January 2012 .....	125,006,321.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2012 .....	123,115,438.05	0.00	0.00	0.00	0.00	0.00	0.00
March 2012 .....	121,228,694.71	0.00	0.00	0.00	0.00	0.00	0.00
April 2012.....	119,346,071.97	0.00	0.00	0.00	0.00	0.00	0.00
May 2012 .....	117,467,550.89	0.00	0.00	0.00	0.00	0.00	0.00
June 2012 .....	115,593,112.54	0.00	0.00	0.00	0.00	0.00	0.00
July 2012 .....	113,722,738.08	0.00	0.00	0.00	0.00	0.00	0.00
August 2012 .....	111,856,408.70	0.00	0.00	0.00	0.00	0.00	0.00
September 2012.....	109,994,105.63	0.00	0.00	0.00	0.00	0.00	0.00
October 2012 .....	108,135,810.17	0.00	0.00	0.00	0.00	0.00	0.00
November 2012 .....	106,281,503.65	0.00	0.00	0.00	0.00	0.00	0.00
December 2012 .....	104,431,167.46	0.00	0.00	0.00	0.00	0.00	0.00
January 2013 .....	102,584,783.03	0.00	0.00	0.00	0.00	0.00	0.00
February 2013 .....	100,742,331.85	0.00	0.00	0.00	0.00	0.00	0.00
March 2013 .....	98,903,795.43	0.00	0.00	0.00	0.00	0.00	0.00
April 2013.....	97,069,155.37	0.00	0.00	0.00	0.00	0.00	0.00
May 2013 .....	95,238,393.27	0.00	0.00	0.00	0.00	0.00	0.00
June 2013 .....	93,411,490.83	0.00	0.00	0.00	0.00	0.00	0.00
July 2013 .....	91,588,429.74	0.00	0.00	0.00	0.00	0.00	0.00
August 2013 .....	89,769,191.78	0.00	0.00	0.00	0.00	0.00	0.00
September 2013.....	87,953,758.76	0.00	0.00	0.00	0.00	0.00	0.00
October 2013 .....	86,142,112.53	0.00	0.00	0.00	0.00	0.00	0.00
November 2013 .....	84,334,235.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2013 .....	82,530,108.12	0.00	0.00	0.00	0.00	0.00	0.00
January 2014 .....	80,729,713.88	0.00	0.00	0.00	0.00	0.00	0.00
February 2014 .....	78,933,034.32	0.00	0.00	0.00	0.00	0.00	0.00
March 2014 .....	77,140,051.54	0.00	0.00	0.00	0.00	0.00	0.00
April 2014.....	75,350,747.65	0.00	0.00	0.00	0.00	0.00	0.00
May 2014 .....	73,565,104.85	0.00	0.00	0.00	0.00	0.00	0.00
June 2014 .....	71,783,105.35	0.00	0.00	0.00	0.00	0.00	0.00
July 2014 .....	70,004,731.41	0.00	0.00	0.00	0.00	0.00	0.00
August 2014 .....	68,229,965.34	0.00	0.00	0.00	0.00	0.00	0.00
September 2014.....	66,458,789.51	0.00	0.00	0.00	0.00	0.00	0.00
October 2014 .....	64,691,186.31	0.00	0.00	0.00	0.00	0.00	0.00
November 2014 .....	62,927,138.18	0.00	0.00	0.00	0.00	0.00	0.00
December 2014 .....	61,166,627.61	0.00	0.00	0.00	0.00	0.00	0.00
January 2015 .....	59,409,637.13	0.00	0.00	0.00	0.00	0.00	0.00
February 2015 .....	57,656,149.32	0.00	0.00	0.00	0.00	0.00	0.00
March 2015 .....	55,906,146.78	0.00	0.00	0.00	0.00	0.00	0.00
April 2015.....	54,159,612.19	0.00	0.00	0.00	0.00	0.00	0.00
May 2015 .....	52,416,528.23	0.00	0.00	0.00	0.00	0.00	0.00
June 2015 .....	50,676,877.67	0.00	0.00	0.00	0.00	0.00	0.00
July 2015 .....	48,940,643.28	0.00	0.00	0.00	0.00	0.00	0.00
August 2015 .....	47,207,807.89	0.00	0.00	0.00	0.00	0.00	0.00
September 2015.....	45,478,354.38	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>KS Class Targeted Balances</u>	<u>Segment Group I Targeted Balances</u>	<u>AB Class Targeted Balances</u>	<u>AC Class Targeted Balances</u>	<u>AD Class Targeted Balances</u>	<u>AE Class Targeted Balances</u>	<u>PB Class Planned Balances</u>
October 2015 .....	\$ 43,752,265.67	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
November 2015 .....	42,029,524.70	0.00	0.00	0.00	0.00	0.00	0.00
December 2015 .....	40,310,114.48	0.00	0.00	0.00	0.00	0.00	0.00
January 2016 .....	38,594,018.04	0.00	0.00	0.00	0.00	0.00	0.00
February 2016 .....	36,881,218.47	0.00	0.00	0.00	0.00	0.00	0.00
March 2016 .....	35,171,698.89	0.00	0.00	0.00	0.00	0.00	0.00
April 2016 .....	33,465,442.45	0.00	0.00	0.00	0.00	0.00	0.00
May 2016 .....	31,762,432.37	0.00	0.00	0.00	0.00	0.00	0.00
June 2016 .....	30,062,651.88	0.00	0.00	0.00	0.00	0.00	0.00
July 2016 .....	28,366,084.27	0.00	0.00	0.00	0.00	0.00	0.00
August 2016 .....	26,672,712.86	0.00	0.00	0.00	0.00	0.00	0.00
September 2016 .....	24,982,521.03	0.00	0.00	0.00	0.00	0.00	0.00
October 2016 .....	23,295,492.16	0.00	0.00	0.00	0.00	0.00	0.00
November 2016 .....	21,611,609.71	0.00	0.00	0.00	0.00	0.00	0.00
December 2016 .....	19,930,857.16	0.00	0.00	0.00	0.00	0.00	0.00
January 2017 .....	18,253,218.04	0.00	0.00	0.00	0.00	0.00	0.00
February 2017 .....	16,578,675.90	0.00	0.00	0.00	0.00	0.00	0.00
March 2017 .....	14,907,214.34	0.00	0.00	0.00	0.00	0.00	0.00
April 2017 .....	13,238,817.01	0.00	0.00	0.00	0.00	0.00	0.00
May 2017 .....	11,573,467.59	0.00	0.00	0.00	0.00	0.00	0.00
June 2017 .....	9,911,149.79	0.00	0.00	0.00	0.00	0.00	0.00
July 2017 .....	8,251,847.36	0.00	0.00	0.00	0.00	0.00	0.00
August 2017 .....	6,595,544.10	0.00	0.00	0.00	0.00	0.00	0.00
September 2017 .....	4,942,223.85	0.00	0.00	0.00	0.00	0.00	0.00
October 2017 .....	3,291,870.47	0.00	0.00	0.00	0.00	0.00	0.00
November 2017 .....	1,644,467.87	0.00	0.00	0.00	0.00	0.00	0.00
December 2017 and thereafter .....	0.00	0.00	0.00	0.00	0.00	0.00	0.00



<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
Initial Balance . . . . .	\$66,887,000.00	\$33,053,000.00	\$36,092,000.00	\$44,950,000.00	\$36,168,000.00	\$80,683,000.00	\$75,000,000.00
November 1998 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	80,163,816.00	74,507,102.74
December 1998 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	79,551,428.95	73,944,278.31
January 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	78,846,604.40	73,311,676.73
February 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	78,049,610.99	72,609,491.09
March 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	77,160,793.19	71,837,957.47
April 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	76,180,571.24	70,997,354.96
May 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	75,109,440.97	70,088,005.49
June 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	73,947,973.61	69,110,273.72
July 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	72,696,815.36	68,064,566.83
August 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	71,356,686.96	66,951,334.30
September 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	69,928,383.11	65,771,067.59
October 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	68,412,771.84	64,524,299.87
November 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	66,810,793.65	63,211,605.60
December 1999 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	65,123,460.75	61,833,600.16
January 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	63,351,855.97	60,390,939.36
February 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	61,497,131.76	58,884,318.95
March 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	59,560,508.99	57,314,474.10
April 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	57,543,275.67	55,682,178.79
May 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	55,446,785.58	53,988,245.20
June 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	53,272,456.81	52,233,523.03
July 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	51,021,770.22	50,418,898.84
August 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	48,696,267.77	48,545,295.22
September 2000 . . . . .	66,887,000.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	46,297,550.80	46,613,670.12
October 2000 . . . . .	65,192,476.65	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	45,521,801.56	46,319,539.27
November 2000 . . . . .	63,449,076.16	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	44,725,088.41	46,018,282.50
December 2000 . . . . .	61,658,340.65	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	43,907,637.47	45,709,416.43
January 2001 . . . . .	59,821,062.31	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	43,070,476.43	45,393,239.44
February 2001 . . . . .	57,944,378.23	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	42,218,331.94	45,071,292.05
March 2001 . . . . .	56,043,448.52	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	41,360,509.83	44,746,660.83
April 2001 . . . . .	54,147,605.43	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	40,514,344.73	44,425,148.08
May 2001 . . . . .	52,261,374.42	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	39,682,396.23	44,107,623.50
June 2001 . . . . .	50,384,706.01	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	38,864,511.82	43,794,050.18
July 2001 . . . . .	48,517,550.94	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	38,060,540.44	43,484,391.49
August 2001 . . . . .	46,659,860.24	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	37,270,332.43	43,178,611.09
September 2001 . . . . .	44,811,585.18	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	36,493,739.59	42,876,672.86
October 2001 . . . . .	42,972,677.26	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	35,730,615.09	42,578,541.01
November 2001 . . . . .	41,143,088.25	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	34,980,813.52	42,284,179.96
December 2001 . . . . .	39,322,770.17	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	34,244,190.84	41,993,554.41
January 2002 . . . . .	37,511,675.27	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	33,520,604.36	41,706,629.35
February 2002 . . . . .	35,709,756.06	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	32,809,912.79	41,423,369.98
March 2002 . . . . .	33,916,965.29	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	32,111,976.14	41,143,741.79
April 2002 . . . . .	32,133,255.96	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	31,426,655.78	40,867,710.52
May 2002 . . . . .	30,358,581.30	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	30,753,814.37	40,595,242.15
June 2002 . . . . .	28,592,894.78	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	30,093,315.92	40,326,302.92
July 2002 . . . . .	26,836,150.12	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	29,445,025.70	40,060,859.34
August 2002 . . . . .	25,088,301.26	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	28,808,810.29	39,798,878.12
September 2002 . . . . .	23,349,302.41	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	28,184,537.51	39,540,326.26
October 2002 . . . . .	21,619,107.98	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	27,572,076.48	39,285,170.99
November 2002 . . . . .	19,897,672.64	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	26,971,297.55	39,033,379.76

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
December 2002 .....	\$18,184,951.27	\$33,053,000.00	\$36,092,000.00	\$44,950,000.00	\$36,168,000.00	\$26,382,072.31	\$38,784,920.30
January 2003 .....	16,480,899.00	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	25,804,273.57	38,539,760.55
February 2003 .....	14,785,471.18	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	25,237,775.38	38,297,868.70
March 2003 .....	13,098,623.40	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	24,682,452.98	38,059,213.16
April 2003 .....	11,420,311.48	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	24,138,182.80	37,823,762.59
May 2003 .....	9,750,491.45	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	23,604,842.46	37,591,485.87
June 2003 .....	8,089,119.57	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	23,082,310.76	37,362,352.12
July 2003 .....	6,436,152.35	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	22,570,467.66	37,136,330.68
August 2003 .....	4,791,546.49	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	22,069,194.26	36,913,391.11
September 2003 .....	3,155,258.94	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	21,578,372.82	36,693,503.22
October 2003 .....	1,527,246.84	33,053,000.00	36,092,000.00	44,950,000.00	36,168,000.00	21,097,886.73	36,476,637.01
November 2003 .....	0.00	32,960,467.59	36,092,000.00	44,950,000.00	36,168,000.00	20,627,620.48	36,262,762.73
December 2003 .....	0.00	31,348,878.77	36,092,000.00	44,950,000.00	36,168,000.00	20,167,459.69	36,051,850.83
January 2004 .....	0.00	29,745,438.21	36,092,000.00	44,950,000.00	36,168,000.00	19,717,291.09	35,843,871.98
February 2004 .....	0.00	28,150,103.94	36,092,000.00	44,950,000.00	36,168,000.00	19,277,002.47	35,638,797.09
March 2004 .....	0.00	26,562,834.21	36,092,000.00	44,950,000.00	36,168,000.00	18,846,482.74	35,436,597.25
April 2004 .....	0.00	24,983,587.47	36,092,000.00	44,950,000.00	36,168,000.00	18,425,621.86	35,237,243.78
May 2004 .....	0.00	23,412,322.42	36,092,000.00	44,950,000.00	36,168,000.00	18,014,310.85	35,040,708.21
June 2004 .....	0.00	21,848,997.94	36,092,000.00	44,950,000.00	36,168,000.00	17,612,441.78	34,846,962.29
July 2004 .....	0.00	20,293,573.13	36,092,000.00	44,950,000.00	36,168,000.00	17,219,907.78	34,655,977.96
August 2004 .....	0.00	18,746,007.30	36,092,000.00	44,950,000.00	36,168,000.00	16,836,603.01	34,467,727.38
September 2004 .....	0.00	17,206,259.97	36,092,000.00	44,950,000.00	36,168,000.00	16,462,422.63	34,282,182.91
October 2004 .....	0.00	15,674,290.88	36,092,000.00	44,950,000.00	36,168,000.00	16,097,262.85	34,099,317.11
November 2004 .....	0.00	14,150,059.96	36,092,000.00	44,950,000.00	36,168,000.00	15,741,020.86	33,919,102.74
December 2004 .....	0.00	12,633,527.34	36,092,000.00	44,950,000.00	36,168,000.00	15,393,594.87	33,741,512.79
January 2005 .....	0.00	11,124,653.39	36,092,000.00	44,950,000.00	36,168,000.00	15,054,884.04	33,566,520.40
February 2005 .....	0.00	9,623,398.64	36,092,000.00	44,950,000.00	36,168,000.00	14,724,788.54	33,394,098.95
March 2005 .....	0.00	8,129,723.86	36,092,000.00	44,950,000.00	36,168,000.00	14,403,209.52	33,224,222.00
April 2005 .....	0.00	6,643,590.00	36,092,000.00	44,950,000.00	36,168,000.00	14,090,049.04	33,056,863.29
May 2005 .....	0.00	5,164,958.21	36,092,000.00	44,950,000.00	36,168,000.00	13,785,210.18	32,891,996.78
June 2005 .....	0.00	3,693,789.85	36,092,000.00	44,950,000.00	36,168,000.00	13,488,596.90	32,729,596.60
July 2005 .....	0.00	2,230,046.48	36,092,000.00	44,950,000.00	36,168,000.00	13,200,114.13	32,569,637.08
August 2005 .....	0.00	773,689.85	36,092,000.00	44,950,000.00	36,168,000.00	12,919,667.74	32,412,092.73
September 2005 .....	0.00	0.00	35,416,681.91	44,950,000.00	36,168,000.00	12,647,164.47	32,256,938.27
October 2005 .....	0.00	0.00	33,974,984.81	44,950,000.00	36,168,000.00	12,382,512.01	32,104,148.59
November 2005 .....	0.00	0.00	32,540,560.88	44,950,000.00	36,168,000.00	12,125,618.95	31,953,698.75
December 2005 .....	0.00	0.00	31,113,372.65	44,950,000.00	36,168,000.00	11,876,394.75	31,805,564.01
January 2006 .....	0.00	0.00	29,693,382.86	44,950,000.00	36,168,000.00	11,634,749.76	31,659,719.82
February 2006 .....	0.00	0.00	28,280,554.42	44,950,000.00	36,168,000.00	11,400,595.24	31,516,141.79
March 2006 .....	0.00	0.00	26,874,850.44	44,950,000.00	36,168,000.00	11,173,843.28	31,374,805.72
April 2006 .....	0.00	0.00	25,476,234.21	44,950,000.00	36,168,000.00	10,954,406.84	31,235,687.59
May 2006 .....	0.00	0.00	24,084,669.23	44,950,000.00	36,168,000.00	10,742,199.75	31,098,763.54
June 2006 .....	0.00	0.00	22,700,119.17	44,950,000.00	36,168,000.00	10,537,136.67	30,964,009.91
July 2006 .....	0.00	0.00	21,322,547.89	44,950,000.00	36,168,000.00	10,339,133.10	30,831,403.18
August 2006 .....	0.00	0.00	19,951,919.44	44,950,000.00	36,168,000.00	10,148,105.38	30,700,920.04
September 2006 .....	0.00	0.00	18,588,198.05	44,950,000.00	36,168,000.00	9,963,970.66	30,572,537.33
October 2006 .....	0.00	0.00	17,231,348.13	44,950,000.00	36,168,000.00	9,786,646.92	30,446,232.05
November 2006 .....	0.00	0.00	15,881,334.29	44,950,000.00	36,168,000.00	9,616,052.93	30,321,981.38
December 2006 .....	0.00	0.00	14,538,121.30	44,950,000.00	36,168,000.00	9,452,108.27	30,199,762.68
January 2007 .....	0.00	0.00	13,201,674.14	44,950,000.00	36,168,000.00	9,294,733.31	30,079,553.45

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
February 2007 .....	\$ 0.00	\$ 0.00	\$11,871,957.93	\$44,950,000.00	\$36,168,000.00	\$ 9,143,849.21	\$29,961,331.37
March 2007 .....	0.00	0.00	10,548,938.01	44,950,000.00	36,168,000.00	8,999,377.92	29,845,074.28
April 2007 .....	0.00	0.00	9,232,579.86	44,950,000.00	36,168,000.00	8,861,242.13	29,730,760.17
May 2007 .....	0.00	0.00	7,922,849.18	44,950,000.00	36,168,000.00	8,729,365.32	29,618,367.21
June 2007 .....	0.00	0.00	6,619,711.81	44,950,000.00	36,168,000.00	8,607,088.50	29,507,873.72
July 2007 .....	0.00	0.00	5,323,133.78	44,950,000.00	36,168,000.00	8,494,381.65	29,399,258.18
August 2007 .....	0.00	0.00	4,033,081.30	44,950,000.00	36,168,000.00	8,391,102.46	29,292,499.21
September 2007 .....	0.00	0.00	2,749,520.75	44,950,000.00	36,168,000.00	8,297,110.37	29,187,575.61
October 2007 .....	0.00	0.00	1,472,418.66	44,950,000.00	36,168,000.00	8,212,266.48	29,084,466.32
November 2007 .....	0.00	0.00	211,225.70	44,950,000.00	36,168,000.00	8,126,949.68	28,973,666.52
December 2007 .....	0.00	0.00	0.00	43,918,188.85	36,168,000.00	8,038,744.33	28,852,875.36
January 2008 .....	0.00	0.00	0.00	42,693,054.43	36,168,000.00	7,947,737.28	28,722,292.98
February 2008 .....	0.00	0.00	0.00	41,485,572.25	36,168,000.00	7,854,013.67	28,582,116.35
March 2008 .....	0.00	0.00	0.00	40,295,495.58	36,168,000.00	7,757,656.99	28,432,539.31
April 2008 .....	0.00	0.00	0.00	39,122,581.06	36,168,000.00	7,658,749.07	28,273,752.63
May 2008 .....	0.00	0.00	0.00	37,966,588.68	36,168,000.00	7,557,370.16	28,105,944.04
June 2008 .....	0.00	0.00	0.00	36,827,281.73	36,168,000.00	7,453,598.89	27,929,298.28
July 2008 .....	0.00	0.00	0.00	35,704,426.77	36,168,000.00	7,347,512.38	27,743,997.16
August 2008 .....	0.00	0.00	0.00	34,597,793.55	36,168,000.00	7,239,186.17	27,550,219.55
September 2008 .....	0.00	0.00	0.00	33,507,155.01	36,168,000.00	7,128,694.34	27,348,141.49
October 2008 .....	0.00	0.00	0.00	32,432,287.21	36,168,000.00	7,016,109.46	27,137,936.18
November 2008 .....	0.00	0.00	0.00	31,372,969.27	36,168,000.00	6,901,502.66	26,919,774.04
December 2008 .....	0.00	0.00	0.00	30,328,983.38	36,168,000.00	6,784,943.63	26,693,822.76
January 2009 .....	0.00	0.00	0.00	29,300,114.71	36,168,000.00	6,666,500.68	26,460,247.32
February 2009 .....	0.00	0.00	0.00	28,286,151.39	36,168,000.00	6,546,240.71	26,219,210.03
March 2009 .....	0.00	0.00	0.00	27,286,884.48	36,168,000.00	6,424,229.28	25,970,870.59
April 2009 .....	0.00	0.00	0.00	26,302,107.90	36,168,000.00	6,300,530.60	25,715,386.10
May 2009 .....	0.00	0.00	0.00	25,331,618.43	36,168,000.00	6,175,207.59	25,452,911.13
June 2009 .....	0.00	0.00	0.00	24,375,215.62	36,168,000.00	6,048,321.87	25,183,597.72
July 2009 .....	0.00	0.00	0.00	23,432,701.81	36,168,000.00	5,919,933.78	24,907,595.43
August 2009 .....	0.00	0.00	0.00	22,503,882.04	36,168,000.00	5,790,102.43	24,625,051.40
September 2009 .....	0.00	0.00	0.00	21,588,564.07	36,168,000.00	5,658,885.71	24,336,110.35
October 2009 .....	0.00	0.00	0.00	20,686,558.27	36,168,000.00	5,526,340.30	24,040,914.63
November 2009 .....	0.00	0.00	0.00	19,797,677.65	36,168,000.00	5,392,521.68	23,739,604.27
December 2009 .....	0.00	0.00	0.00	18,921,737.79	36,168,000.00	5,257,484.20	23,432,316.98
January 2010 .....	0.00	0.00	0.00	18,058,556.81	36,168,000.00	5,121,281.05	23,119,188.21
February 2010 .....	0.00	0.00	0.00	17,207,955.36	36,168,000.00	4,983,964.29	22,800,351.17
March 2010 .....	0.00	0.00	0.00	16,369,756.52	36,168,000.00	4,845,584.91	22,475,936.88
April 2010 .....	0.00	0.00	0.00	15,543,785.87	36,168,000.00	4,706,192.77	22,146,074.16
May 2010 .....	0.00	0.00	0.00	14,729,871.33	36,168,000.00	4,565,836.70	21,810,889.73
June 2010 .....	0.00	0.00	0.00	13,927,843.26	36,168,000.00	4,424,564.48	21,470,508.17
July 2010 .....	0.00	0.00	0.00	13,137,534.31	36,168,000.00	4,282,422.84	21,125,051.99
August 2010 .....	0.00	0.00	0.00	12,358,779.46	36,168,000.00	4,139,457.52	20,774,641.67
September 2010 .....	0.00	0.00	0.00	11,591,415.98	36,168,000.00	3,995,713.27	20,419,395.64
October 2010 .....	0.00	0.00	0.00	10,835,283.37	36,168,000.00	3,851,233.85	20,059,430.38
November 2010 .....	0.00	0.00	0.00	10,090,223.36	36,168,000.00	3,706,062.07	19,694,860.38
December 2010 .....	0.00	0.00	0.00	9,356,079.84	36,168,000.00	3,560,239.80	19,325,798.21
January 2011 .....	0.00	0.00	0.00	8,632,698.89	36,168,000.00	3,413,807.98	18,952,354.55
February 2011 .....	0.00	0.00	0.00	7,919,928.70	36,168,000.00	3,266,806.65	18,574,638.17
March 2011 .....	0.00	0.00	0.00	7,217,619.56	36,168,000.00	3,119,274.94	18,192,756.04

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
April 2011.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,525,623.83	\$36,168,000.00	\$ 2,971,251.13	\$17,806,813.28
May 2011 .....	0.00	0.00	0.00	5,843,795.90	36,168,000.00	2,822,772.62	17,416,913.22
June 2011 .....	0.00	0.00	0.00	5,171,992.18	36,168,000.00	2,673,875.97	17,023,157.42
July 2011 .....	0.00	0.00	0.00	4,510,071.09	36,168,000.00	2,524,596.91	16,625,645.72
August 2011 .....	0.00	0.00	0.00	3,857,892.97	36,168,000.00	2,374,970.35	16,224,476.21
September 2011.....	0.00	0.00	0.00	3,215,320.11	36,168,000.00	2,225,030.40	15,819,745.32
October 2011 .....	0.00	0.00	0.00	2,582,216.71	36,168,000.00	2,074,810.39	15,411,547.81
November 2011 .....	0.00	0.00	0.00	1,958,448.84	36,168,000.00	1,924,342.86	14,999,976.77
December 2011 .....	0.00	0.00	0.00	1,343,884.42	36,168,000.00	1,773,659.62	14,585,123.70
January 2012 .....	0.00	0.00	0.00	738,393.21	36,168,000.00	1,622,791.71	14,167,078.51
February 2012 .....	0.00	0.00	0.00	141,846.76	36,168,000.00	1,471,769.44	13,745,929.53
March 2012 .....	0.00	0.00	0.00	0.00	35,722,118.42	1,320,622.42	13,321,763.53
April 2012.....	0.00	0.00	0.00	0.00	35,143,083.26	1,169,379.52	12,894,665.78
May 2012 .....	0.00	0.00	0.00	0.00	34,572,618.12	1,018,068.95	12,464,720.04
June 2012 .....	0.00	0.00	0.00	0.00	34,010,601.52	866,718.23	12,032,008.58
July 2012 .....	0.00	0.00	0.00	0.00	33,456,913.67	715,354.21	11,596,612.23
August 2012 .....	0.00	0.00	0.00	0.00	32,911,436.43	564,003.08	11,158,610.37
September 2012.....	0.00	0.00	0.00	0.00	32,374,053.32	412,690.38	10,718,080.97
October 2012 .....	0.00	0.00	0.00	0.00	31,844,649.45	261,441.04	10,275,100.61
November 2012 .....	0.00	0.00	0.00	0.00	31,323,111.55	110,279.36	9,829,744.50
December 2012 .....	0.00	0.00	0.00	0.00	30,809,327.90	0.00	9,382,086.47
January 2013 .....	0.00	0.00	0.00	0.00	30,303,188.33	0.00	8,932,199.05
February 2013 .....	0.00	0.00	0.00	0.00	29,804,584.20	0.00	8,480,153.45
March 2013 .....	0.00	0.00	0.00	0.00	29,313,408.40	0.00	8,026,019.58
April 2013.....	0.00	0.00	0.00	0.00	28,829,555.27	0.00	7,569,866.07
May 2013 .....	0.00	0.00	0.00	0.00	28,352,920.64	0.00	7,111,760.31
June 2013 .....	0.00	0.00	0.00	0.00	27,883,401.79	0.00	6,651,768.44
July 2013 .....	0.00	0.00	0.00	0.00	27,420,897.40	0.00	6,189,955.39
August 2013 .....	0.00	0.00	0.00	0.00	26,965,307.59	0.00	5,726,384.89
September 2013.....	0.00	0.00	0.00	0.00	26,516,533.85	0.00	5,261,119.47
October 2013 .....	0.00	0.00	0.00	0.00	26,074,479.03	0.00	4,794,220.53
November 2013 .....	0.00	0.00	0.00	0.00	25,639,047.35	0.00	4,325,748.29
December 2013 .....	0.00	0.00	0.00	0.00	25,210,144.35	0.00	3,855,761.86
January 2014 .....	0.00	0.00	0.00	0.00	24,787,676.88	0.00	3,384,319.23
February 2014 .....	0.00	0.00	0.00	0.00	24,371,553.10	0.00	2,911,477.29
March 2014 .....	0.00	0.00	0.00	0.00	23,961,682.43	0.00	2,437,291.86
April 2014.....	0.00	0.00	0.00	0.00	23,557,975.56	0.00	1,961,817.68
May 2014 .....	0.00	0.00	0.00	0.00	23,160,344.42	0.00	1,485,108.46
June 2014 .....	0.00	0.00	0.00	0.00	22,768,702.17	0.00	1,007,216.87
July 2014 .....	0.00	0.00	0.00	0.00	22,382,963.16	0.00	528,194.57
August 2014 .....	0.00	0.00	0.00	0.00	22,003,042.97	0.00	48,092.20
September 2014.....	0.00	0.00	0.00	0.00	21,628,858.31	0.00	0.00
October 2014 .....	0.00	0.00	0.00	0.00	21,260,327.09	0.00	0.00
November 2014 .....	0.00	0.00	0.00	0.00	20,897,368.34	0.00	0.00
December 2014 .....	0.00	0.00	0.00	0.00	20,539,902.21	0.00	0.00
January 2015 .....	0.00	0.00	0.00	0.00	20,187,850.00	0.00	0.00
February 2015 .....	0.00	0.00	0.00	0.00	19,841,134.07	0.00	0.00
March 2015 .....	0.00	0.00	0.00	0.00	19,499,677.88	0.00	0.00
April 2015.....	0.00	0.00	0.00	0.00	19,163,405.96	0.00	0.00
May 2015 .....	0.00	0.00	0.00	0.00	18,832,243.87	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
June 2015 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$18,506,118.24	\$ 0.00	\$ 0.00
July 2015 .....	0.00	0.00	0.00	0.00	18,184,956.70	0.00	0.00
August 2015 .....	0.00	0.00	0.00	0.00	17,868,687.90	0.00	0.00
September 2015 .....	0.00	0.00	0.00	0.00	17,557,241.49	0.00	0.00
October 2015 .....	0.00	0.00	0.00	0.00	17,250,548.09	0.00	0.00
November 2015 .....	0.00	0.00	0.00	0.00	16,948,539.30	0.00	0.00
December 2015 .....	0.00	0.00	0.00	0.00	16,651,147.68	0.00	0.00
January 2016 .....	0.00	0.00	0.00	0.00	16,358,306.71	0.00	0.00
February 2016 .....	0.00	0.00	0.00	0.00	16,069,950.82	0.00	0.00
March 2016 .....	0.00	0.00	0.00	0.00	15,786,015.35	0.00	0.00
April 2016 .....	0.00	0.00	0.00	0.00	15,506,436.54	0.00	0.00
May 2016 .....	0.00	0.00	0.00	0.00	15,231,151.53	0.00	0.00
June 2016 .....	0.00	0.00	0.00	0.00	14,960,098.34	0.00	0.00
July 2016 .....	0.00	0.00	0.00	0.00	14,693,215.84	0.00	0.00
August 2016 .....	0.00	0.00	0.00	0.00	14,430,443.79	0.00	0.00
September 2016 .....	0.00	0.00	0.00	0.00	14,171,722.75	0.00	0.00
October 2016 .....	0.00	0.00	0.00	0.00	13,916,994.14	0.00	0.00
November 2016 .....	0.00	0.00	0.00	0.00	13,666,200.19	0.00	0.00
December 2016 .....	0.00	0.00	0.00	0.00	13,419,283.96	0.00	0.00
January 2017 .....	0.00	0.00	0.00	0.00	13,176,189.27	0.00	0.00
February 2017 .....	0.00	0.00	0.00	0.00	12,936,860.77	0.00	0.00
March 2017 .....	0.00	0.00	0.00	0.00	12,701,243.85	0.00	0.00
April 2017 .....	0.00	0.00	0.00	0.00	12,469,284.68	0.00	0.00
May 2017 .....	0.00	0.00	0.00	0.00	12,240,930.20	0.00	0.00
June 2017 .....	0.00	0.00	0.00	0.00	12,016,128.07	0.00	0.00
July 2017 .....	0.00	0.00	0.00	0.00	11,794,826.69	0.00	0.00
August 2017 .....	0.00	0.00	0.00	0.00	11,576,975.19	0.00	0.00
September 2017 .....	0.00	0.00	0.00	0.00	11,362,523.43	0.00	0.00
October 2017 .....	0.00	0.00	0.00	0.00	11,151,421.94	0.00	0.00
November 2017 .....	0.00	0.00	0.00	0.00	10,943,621.96	0.00	0.00
December 2017 .....	0.00	0.00	0.00	0.00	10,739,075.43	0.00	0.00
January 2018 .....	0.00	0.00	0.00	0.00	10,537,734.95	0.00	0.00
February 2018 .....	0.00	0.00	0.00	0.00	10,339,553.78	0.00	0.00
March 2018 .....	0.00	0.00	0.00	0.00	10,144,485.86	0.00	0.00
April 2018 .....	0.00	0.00	0.00	0.00	9,952,485.76	0.00	0.00
May 2018 .....	0.00	0.00	0.00	0.00	9,763,508.69	0.00	0.00
June 2018 .....	0.00	0.00	0.00	0.00	9,577,510.50	0.00	0.00
July 2018 .....	0.00	0.00	0.00	0.00	9,394,447.64	0.00	0.00
August 2018 .....	0.00	0.00	0.00	0.00	9,214,277.22	0.00	0.00
September 2018 .....	0.00	0.00	0.00	0.00	9,036,956.89	0.00	0.00
October 2018 .....	0.00	0.00	0.00	0.00	8,862,444.95	0.00	0.00
November 2018 .....	0.00	0.00	0.00	0.00	8,690,700.27	0.00	0.00
December 2018 .....	0.00	0.00	0.00	0.00	8,521,682.29	0.00	0.00
January 2019 .....	0.00	0.00	0.00	0.00	8,355,351.02	0.00	0.00
February 2019 .....	0.00	0.00	0.00	0.00	8,191,667.06	0.00	0.00
March 2019 .....	0.00	0.00	0.00	0.00	8,030,591.55	0.00	0.00
April 2019 .....	0.00	0.00	0.00	0.00	7,872,086.16	0.00	0.00
May 2019 .....	0.00	0.00	0.00	0.00	7,716,113.14	0.00	0.00
June 2019 .....	0.00	0.00	0.00	0.00	7,562,635.24	0.00	0.00
July 2019 .....	0.00	0.00	0.00	0.00	7,411,615.76	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
August 2019 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,263,018.49	\$ 0.00	\$ 0.00
September 2019 .....	0.00	0.00	0.00	0.00	7,116,807.77	0.00	0.00
October 2019 .....	0.00	0.00	0.00	0.00	6,972,948.41	0.00	0.00
November 2019 .....	0.00	0.00	0.00	0.00	6,831,405.73	0.00	0.00
December 2019 .....	0.00	0.00	0.00	0.00	6,692,145.55	0.00	0.00
January 2020 .....	0.00	0.00	0.00	0.00	6,555,134.16	0.00	0.00
February 2020 .....	0.00	0.00	0.00	0.00	6,420,338.33	0.00	0.00
March 2020 .....	0.00	0.00	0.00	0.00	6,287,725.32	0.00	0.00
April 2020 .....	0.00	0.00	0.00	0.00	6,157,262.82	0.00	0.00
May 2020 .....	0.00	0.00	0.00	0.00	6,028,919.00	0.00	0.00
June 2020 .....	0.00	0.00	0.00	0.00	5,902,662.48	0.00	0.00
July 2020 .....	0.00	0.00	0.00	0.00	5,778,462.31	0.00	0.00
August 2020 .....	0.00	0.00	0.00	0.00	5,656,288.01	0.00	0.00
September 2020 .....	0.00	0.00	0.00	0.00	5,536,109.50	0.00	0.00
October 2020 .....	0.00	0.00	0.00	0.00	5,417,897.14	0.00	0.00
November 2020 .....	0.00	0.00	0.00	0.00	5,301,621.71	0.00	0.00
December 2020 .....	0.00	0.00	0.00	0.00	5,187,254.41	0.00	0.00
January 2021 .....	0.00	0.00	0.00	0.00	5,074,766.84	0.00	0.00
February 2021 .....	0.00	0.00	0.00	0.00	4,964,131.02	0.00	0.00
March 2021 .....	0.00	0.00	0.00	0.00	4,855,319.35	0.00	0.00
April 2021 .....	0.00	0.00	0.00	0.00	4,748,304.62	0.00	0.00
May 2021 .....	0.00	0.00	0.00	0.00	4,643,060.03	0.00	0.00
June 2021 .....	0.00	0.00	0.00	0.00	4,539,559.13	0.00	0.00
July 2021 .....	0.00	0.00	0.00	0.00	4,437,775.89	0.00	0.00
August 2021 .....	0.00	0.00	0.00	0.00	4,337,684.60	0.00	0.00
September 2021 .....	0.00	0.00	0.00	0.00	4,239,259.96	0.00	0.00
October 2021 .....	0.00	0.00	0.00	0.00	4,142,476.99	0.00	0.00
November 2021 .....	0.00	0.00	0.00	0.00	4,047,311.11	0.00	0.00
December 2021 .....	0.00	0.00	0.00	0.00	3,953,738.06	0.00	0.00
January 2022 .....	0.00	0.00	0.00	0.00	3,861,733.94	0.00	0.00
February 2022 .....	0.00	0.00	0.00	0.00	3,771,275.18	0.00	0.00
March 2022 .....	0.00	0.00	0.00	0.00	3,682,338.55	0.00	0.00
April 2022 .....	0.00	0.00	0.00	0.00	3,594,901.15	0.00	0.00
May 2022 .....	0.00	0.00	0.00	0.00	3,508,940.43	0.00	0.00
June 2022 .....	0.00	0.00	0.00	0.00	3,424,434.13	0.00	0.00
July 2022 .....	0.00	0.00	0.00	0.00	3,341,360.32	0.00	0.00
August 2022 .....	0.00	0.00	0.00	0.00	3,259,697.40	0.00	0.00
September 2022 .....	0.00	0.00	0.00	0.00	3,179,424.05	0.00	0.00
October 2022 .....	0.00	0.00	0.00	0.00	3,100,519.28	0.00	0.00
November 2022 .....	0.00	0.00	0.00	0.00	3,022,962.38	0.00	0.00
December 2022 .....	0.00	0.00	0.00	0.00	2,946,732.96	0.00	0.00
January 2023 .....	0.00	0.00	0.00	0.00	2,871,810.91	0.00	0.00
February 2023 .....	0.00	0.00	0.00	0.00	2,798,176.40	0.00	0.00
March 2023 .....	0.00	0.00	0.00	0.00	2,725,809.89	0.00	0.00
April 2023 .....	0.00	0.00	0.00	0.00	2,654,692.14	0.00	0.00
May 2023 .....	0.00	0.00	0.00	0.00	2,584,804.16	0.00	0.00
June 2023 .....	0.00	0.00	0.00	0.00	2,516,127.23	0.00	0.00
July 2023 .....	0.00	0.00	0.00	0.00	2,448,642.93	0.00	0.00
August 2023 .....	0.00	0.00	0.00	0.00	2,382,333.08	0.00	0.00
September 2023 .....	0.00	0.00	0.00	0.00	2,317,179.77	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
October 2023 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,253,165.33	\$ 0.00	\$ 0.00
November 2023 .....	0.00	0.00	0.00	0.00	2,190,272.38	0.00	0.00
December 2023 .....	0.00	0.00	0.00	0.00	2,128,483.76	0.00	0.00
January 2024 .....	0.00	0.00	0.00	0.00	2,067,782.57	0.00	0.00
February 2024 .....	0.00	0.00	0.00	0.00	2,008,152.15	0.00	0.00
March 2024 .....	0.00	0.00	0.00	0.00	1,949,576.07	0.00	0.00
April 2024.....	0.00	0.00	0.00	0.00	1,892,038.16	0.00	0.00
May 2024 .....	0.00	0.00	0.00	0.00	1,835,522.47	0.00	0.00
June 2024 .....	0.00	0.00	0.00	0.00	1,780,013.29	0.00	0.00
July 2024 .....	0.00	0.00	0.00	0.00	1,725,495.10	0.00	0.00
August 2024 .....	0.00	0.00	0.00	0.00	1,671,952.66	0.00	0.00
September 2024.....	0.00	0.00	0.00	0.00	1,619,370.92	0.00	0.00
October 2024 .....	0.00	0.00	0.00	0.00	1,567,735.03	0.00	0.00
November 2024 .....	0.00	0.00	0.00	0.00	1,517,030.40	0.00	0.00
December 2024 .....	0.00	0.00	0.00	0.00	1,467,242.62	0.00	0.00
January 2025 .....	0.00	0.00	0.00	0.00	1,418,357.48	0.00	0.00
February 2025 .....	0.00	0.00	0.00	0.00	1,370,361.01	0.00	0.00
March 2025 .....	0.00	0.00	0.00	0.00	1,323,239.42	0.00	0.00
April 2025.....	0.00	0.00	0.00	0.00	1,276,979.12	0.00	0.00
May 2025 .....	0.00	0.00	0.00	0.00	1,231,566.72	0.00	0.00
June 2025 .....	0.00	0.00	0.00	0.00	1,186,989.03	0.00	0.00
July 2025 .....	0.00	0.00	0.00	0.00	1,143,233.04	0.00	0.00
August 2025 .....	0.00	0.00	0.00	0.00	1,100,285.95	0.00	0.00
September 2025.....	0.00	0.00	0.00	0.00	1,058,135.12	0.00	0.00
October 2025 .....	0.00	0.00	0.00	0.00	1,016,768.11	0.00	0.00
November 2025 .....	0.00	0.00	0.00	0.00	976,172.66	0.00	0.00
December 2025 .....	0.00	0.00	0.00	0.00	936,336.69	0.00	0.00
January 2026 .....	0.00	0.00	0.00	0.00	897,248.28	0.00	0.00
February 2026 .....	0.00	0.00	0.00	0.00	858,895.70	0.00	0.00
March 2026 .....	0.00	0.00	0.00	0.00	821,267.38	0.00	0.00
April 2026.....	0.00	0.00	0.00	0.00	784,351.95	0.00	0.00
May 2026 .....	0.00	0.00	0.00	0.00	748,138.16	0.00	0.00
June 2026 .....	0.00	0.00	0.00	0.00	712,614.95	0.00	0.00
July 2026 .....	0.00	0.00	0.00	0.00	677,771.42	0.00	0.00
August 2026.....	0.00	0.00	0.00	0.00	643,596.82	0.00	0.00
September 2026.....	0.00	0.00	0.00	0.00	610,080.58	0.00	0.00
October 2026 .....	0.00	0.00	0.00	0.00	577,212.25	0.00	0.00
November 2026.....	0.00	0.00	0.00	0.00	544,981.57	0.00	0.00
December 2026 .....	0.00	0.00	0.00	0.00	513,378.40	0.00	0.00
January 2027 .....	0.00	0.00	0.00	0.00	482,392.77	0.00	0.00
February 2027 .....	0.00	0.00	0.00	0.00	452,014.84	0.00	0.00
March 2027 .....	0.00	0.00	0.00	0.00	422,234.93	0.00	0.00
April 2027.....	0.00	0.00	0.00	0.00	393,043.49	0.00	0.00
May 2027 .....	0.00	0.00	0.00	0.00	364,431.11	0.00	0.00
June 2027 .....	0.00	0.00	0.00	0.00	336,388.53	0.00	0.00
July 2027 .....	0.00	0.00	0.00	0.00	308,906.61	0.00	0.00
August 2027.....	0.00	0.00	0.00	0.00	281,976.37	0.00	0.00
September 2027.....	0.00	0.00	0.00	0.00	255,588.93	0.00	0.00
October 2027 .....	0.00	0.00	0.00	0.00	229,735.57	0.00	0.00
November 2027 .....	0.00	0.00	0.00	0.00	204,407.68	0.00	0.00



<u>Distribution Date</u>	<u>PG Class Planned Balances</u>	<u>PH Class Planned Balances</u>	<u>PJ Class Planned Balances</u>	<u>PK Class Planned Balances</u>	<u>PL Class Planned Balances</u>	<u>Aggregate Group Scheduled Balances</u>	<u>A Class Targeted Balances</u>
December 2027 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 179,596.78	\$ 0.00	\$ 0.00
January 2028 .....	0.00	0.00	0.00	0.00	155,294.51	0.00	0.00
February 2028 .....	0.00	0.00	0.00	0.00	131,492.67	0.00	0.00
March 2028 .....	0.00	0.00	0.00	0.00	108,183.12	0.00	0.00
April 2028 .....	0.00	0.00	0.00	0.00	85,357.89	0.00	0.00
May 2028 .....	0.00	0.00	0.00	0.00	63,009.12	0.00	0.00
June 2028 .....	0.00	0.00	0.00	0.00	41,129.04	0.00	0.00
July 2028 .....	0.00	0.00	0.00	0.00	22,126.67	0.00	0.00
August 2028 .....	0.00	0.00	0.00	0.00	9,038.12	0.00	0.00
September 2028 .....	0.00	0.00	0.00	0.00	1,729.54	0.00	0.00
October 2028 and thereafter .....	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>JA Class Scheduled Balances</u>	<u>HA Class Scheduled Balances</u>	<u>Segment Group II Targeted Balances</u>	<u>AK Class Targeted Balances</u>	<u>AJ Class Targeted Balances</u>
Initial Balance .....	\$8,170,899.00	\$5,014,000.00	\$38,218,401.00	\$13,043,923.00	\$25,000,000.00
November 1998 .....	8,130,072.91	4,993,315.70	38,003,464.31	12,982,837.30	24,884,453.20
December 1998 .....	8,086,507.10	4,970,981.85	37,746,048.34	12,912,788.48	24,751,840.22
January 1999 .....	8,039,825.29	4,946,942.50	37,446,230.53	12,833,794.41	24,602,195.10
February 1999 .....	7,990,036.54	4,921,202.69	37,104,130.19	12,745,878.40	24,435,562.23
March 1999 .....	7,937,154.89	4,893,770.18	36,719,908.71	12,649,069.15	24,251,996.34
April 1999 .....	7,881,199.30	4,864,655.46	36,293,769.44	12,543,400.82	24,051,562.46
May 1999 .....	7,822,193.68	4,833,871.73	35,825,957.76	12,428,912.93	23,834,335.92
June 1999 .....	7,760,166.88	4,801,434.94	35,316,760.87	12,305,650.44	23,600,402.31
July 1999 .....	7,695,152.64	4,767,363.72	34,766,507.60	12,173,663.63	23,349,857.46
August 1999 .....	7,627,189.58	4,731,679.36	34,175,568.21	12,033,008.14	23,082,807.34
September 1999 .....	7,556,321.12	4,694,405.86	33,544,353.99	11,883,744.92	22,799,368.03
October 1999 .....	7,482,595.45	4,655,569.79	32,873,316.87	11,725,940.17	22,499,665.65
November 1999 .....	7,406,065.46	4,615,200.36	32,435,723.33	11,653,580.14	22,362,695.77
December 1999 .....	7,326,788.66	4,573,329.27	31,971,445.39	11,576,997.59	22,217,688.36
January 2000 .....	7,244,827.08	4,529,990.77	31,480,977.27	11,496,247.89	22,064,748.87
February 2000 .....	7,160,247.18	4,485,221.51	30,964,847.49	11,411,390.03	21,903,989.70
March 2000 .....	7,073,119.76	4,439,060.55	30,423,618.12	11,322,486.63	21,735,530.08
April 2000 .....	6,983,519.80	4,391,549.26	29,857,883.99	11,229,603.79	21,559,495.98
May 2000 .....	6,891,526.38	4,342,731.24	29,268,271.89	11,132,811.14	21,376,019.98
June 2000 .....	6,797,222.51	4,292,652.30	28,655,439.68	11,032,181.67	21,185,241.14
July 2000 .....	6,700,695.01	4,241,360.29	28,020,075.28	10,927,791.73	20,987,304.87
August 2000 .....	6,602,034.32	4,188,905.12	27,362,895.75	10,819,720.90	20,782,362.77
September 2000 .....	6,501,334.38	4,135,338.58	26,684,646.12	10,708,051.98	20,570,572.52
October 2000 .....	6,398,692.43	4,080,714.31	25,986,098.36	10,592,870.81	20,352,097.67
November 2000 .....	6,294,208.85	4,025,087.64	25,268,050.15	10,474,266.28	20,127,107.50
December 2000 .....	6,187,986.95	3,968,515.55	24,531,323.70	10,352,330.18	19,895,776.85
January 2001 .....	6,080,132.80	3,911,056.52	23,776,764.43	10,227,157.12	19,658,285.93
February 2001 .....	5,971,066.68	3,852,941.81	23,009,071.73	10,099,443.06	19,415,960.19
March 2001 .....	5,861,594.17	3,794,614.50	22,233,356.30	9,969,955.04	19,170,260.50
April 2001 .....	5,753,194.37	3,736,887.96	21,467,662.45	9,841,489.84	18,926,513.31
May 2001 .....	5,646,078.29	3,679,878.21	20,713,555.70	9,714,300.64	18,685,200.79
June 2001 .....	5,540,224.69	3,623,573.57	19,970,906.41	9,588,378.46	18,446,305.89
July 2001 .....	5,435,612.57	3,567,962.50	19,239,586.30	9,463,714.40	18,209,811.68
August 2001 .....	5,332,221.18	3,513,033.58	18,519,468.47	9,340,299.62	17,975,701.34
September 2001 .....	5,230,029.96	3,458,775.50	17,810,427.34	9,218,125.33	17,743,958.14
October 2001 .....	5,129,018.61	3,405,177.11	17,112,338.66	9,097,182.79	17,514,565.48
November 2001 .....	5,029,167.03	3,352,227.35	16,425,079.49	8,977,463.32	17,287,506.86
December 2001 .....	4,930,455.35	3,299,915.30	15,748,528.21	8,858,958.32	17,062,765.89
January 2002 .....	4,832,863.92	3,248,230.16	15,082,564.46	8,741,659.22	16,840,326.30
February 2002 .....	4,736,373.31	3,197,161.24	14,427,069.18	8,625,557.51	16,620,171.89
March 2002 .....	4,640,964.28	3,146,697.99	13,781,924.56	8,510,644.74	16,402,286.62
April 2002 .....	4,546,617.83	3,096,829.95	13,147,014.03	8,396,912.52	16,186,654.50
May 2002 .....	4,453,315.16	3,047,546.79	12,522,222.27	8,284,352.51	15,973,259.68
June 2002 .....	4,361,037.65	2,998,838.29	11,907,435.15	8,172,956.42	15,762,086.41
July 2002 .....	4,269,766.92	2,950,694.35	11,302,539.80	8,062,716.03	15,553,119.04
August 2002 .....	4,179,484.78	2,903,104.98	10,707,424.49	7,953,623.14	15,346,342.01
September 2002 .....	4,090,173.22	2,856,060.29	10,121,978.72	7,845,669.65	15,141,739.88
October 2002 .....	4,001,814.46	2,809,550.51	9,546,093.13	7,738,847.48	14,939,297.30
November 2002 .....	3,914,390.88	2,763,565.98	8,979,659.54	7,633,148.61	14,738,999.03

<u>Distribution Date</u>	<u>JA Class Scheduled Balances</u>	<u>HA Class Scheduled Balances</u>	<u>Segment Group II Targeted Balances</u>	<u>AK Class Targeted Balances</u>	<u>AJ Class Targeted Balances</u>
December 2002 .....	\$3,827,885.08	\$2,718,097.13	\$ 8,422,570.91	\$ 7,528,565.07	\$14,540,829.92
January 2003 .....	3,742,279.83	2,673,134.51	7,874,721.33	7,425,088.96	14,344,774.92
February 2003 .....	3,657,558.11	2,628,668.78	7,336,006.02	7,322,712.41	14,150,819.10
March 2003 .....	3,573,703.06	2,584,690.68	6,806,321.31	7,221,427.61	13,958,947.60
April 2003 .....	3,490,698.03	2,541,191.08	6,285,564.63	7,121,226.81	13,769,145.67
May 2003 .....	3,408,526.52	2,498,160.94	5,773,634.50	7,022,102.29	13,581,398.66
June 2003 .....	3,327,172.24	2,455,591.30	5,270,430.52	6,924,046.39	13,395,692.00
July 2003 .....	3,246,619.07	2,413,473.32	4,775,853.36	6,827,051.52	13,212,011.24
August 2003 .....	3,166,851.05	2,371,798.27	4,289,804.73	6,731,110.11	13,030,342.02
September 2003 .....	3,087,852.41	2,330,557.47	3,812,187.39	6,636,214.66	12,850,670.04
October 2003 .....	3,009,607.54	2,289,742.39	3,342,905.14	6,542,357.70	12,672,981.15
November 2003 .....	2,932,101.01	2,249,344.55	2,881,862.81	6,449,531.83	12,497,261.25
December 2003 .....	2,855,317.55	2,209,355.60	2,428,966.22	6,357,729.68	12,323,496.35
January 2004 .....	2,779,242.06	2,169,767.24	1,984,122.21	6,266,943.95	12,151,672.54
February 2004 .....	2,703,859.60	2,130,571.30	1,547,238.61	6,177,167.36	11,981,776.03
March 2004 .....	2,629,155.39	2,091,759.68	1,118,224.21	6,088,392.70	11,813,793.08
April 2004 .....	2,555,114.82	2,053,324.37	696,988.80	6,000,612.80	11,647,710.08
May 2004 .....	2,481,723.43	2,015,257.45	283,443.10	5,913,820.54	11,483,513.48
June 2004 .....	2,408,966.91	1,977,551.09	0.00	5,828,008.84	11,321,189.83
July 2004 .....	2,336,831.12	1,940,197.54	0.00	5,743,170.66	11,160,725.78
August 2004 .....	2,265,302.06	1,903,189.13	0.00	5,659,299.03	11,002,108.04
September 2004 .....	2,194,365.89	1,866,518.29	0.00	5,576,387.01	10,845,323.44
October 2004 .....	2,124,008.91	1,830,177.53	0.00	5,494,427.70	10,690,358.87
November 2004 .....	2,054,217.57	1,794,159.42	0.00	5,413,414.26	10,537,201.32
December 2004 .....	1,984,978.46	1,758,456.63	0.00	5,333,339.89	10,385,837.86
January 2005 .....	1,916,278.33	1,723,061.91	0.00	5,254,197.82	10,236,255.65
February 2005 .....	1,848,104.07	1,687,968.08	0.00	5,175,981.34	10,088,441.94
March 2005 .....	1,780,442.68	1,653,168.05	0.00	5,098,683.79	9,942,384.05
April 2005 .....	1,713,281.34	1,618,654.80	0.00	5,022,298.53	9,798,069.39
May 2005 .....	1,646,607.35	1,584,421.37	0.00	4,946,818.99	9,655,485.45
June 2005 .....	1,580,408.13	1,550,460.91	0.00	4,872,238.63	9,514,619.81
July 2005 .....	1,514,671.26	1,516,766.61	0.00	4,798,550.94	9,375,460.12
August 2005 .....	1,449,384.43	1,483,331.76	0.00	4,725,749.49	9,237,994.13
September 2005 .....	1,384,535.48	1,450,149.71	0.00	4,653,827.84	9,102,209.65
October 2005 .....	1,320,112.37	1,417,213.88	0.00	4,582,779.65	8,968,094.58
November 2005 .....	1,256,103.19	1,384,517.76	0.00	4,512,598.57	8,835,636.91
December 2005 .....	1,192,496.14	1,352,054.93	0.00	4,443,278.32	8,704,824.69
January 2006 .....	1,129,279.58	1,319,819.01	0.00	4,374,812.66	8,575,646.05
February 2006 .....	1,066,441.95	1,287,803.70	0.00	4,307,195.39	8,448,089.22
March 2006 .....	1,003,971.85	1,256,002.77	0.00	4,240,420.34	8,322,142.48
April 2006 .....	941,857.97	1,224,410.07	0.00	4,174,481.38	8,197,794.21
May 2006 .....	880,089.14	1,193,019.49	0.00	4,109,372.45	8,075,032.85
June 2006 .....	818,654.30	1,161,825.00	0.00	4,045,087.48	7,953,846.93
July 2006 .....	757,542.50	1,130,820.63	0.00	3,981,620.49	7,834,225.05
August 2006 .....	696,742.91	1,100,000.48	0.00	3,918,965.51	7,716,155.87
September 2006 .....	636,244.82	1,069,358.70	0.00	3,857,116.61	7,599,628.15
October 2006 .....	576,037.62	1,038,889.51	0.00	3,796,067.91	7,484,630.72
November 2006 .....	516,110.81	1,008,587.20	0.00	3,735,813.56	7,371,152.46
December 2006 .....	456,454.00	978,446.11	0.00	3,676,347.75	7,259,182.35
January 2007 .....	397,056.93	948,460.63	0.00	3,617,664.72	7,148,709.43

<u>Distribution Date</u>	<u>JA Class Scheduled Balances</u>	<u>HA Class Scheduled Balances</u>	<u>Segment Group II Targeted Balances</u>	<u>AK Class Targeted Balances</u>	<u>AJ Class Targeted Balances</u>
February 2007 .....	\$ 337,909.41	\$ 918,625.23	\$ 0.00	\$ 3,559,758.73	\$ 7,039,722.81
March 2007 .....	279,001.37	888,934.44	0.00	3,502,624.09	6,932,211.69
April 2007 .....	220,322.86	859,382.82	0.00	3,446,255.14	6,826,165.32
May 2007 .....	161,864.00	829,965.00	0.00	3,390,646.25	6,721,573.03
June 2007 .....	101,339.32	799,534.64	0.00	3,335,791.85	6,618,424.22
July 2007 .....	38,709.18	768,071.44	0.00	3,281,686.39	6,516,708.35
August 2007 .....	0.00	735,871.96	0.00	3,228,324.36	6,416,414.97
September 2007 .....	0.00	703,003.20	0.00	3,175,700.29	6,317,533.69
October 2007 .....	0.00	669,475.90	0.00	3,123,808.73	6,220,054.18
November 2007 .....	0.00	635,300.65	0.00	3,072,644.28	6,123,966.18
December 2007 .....	0.00	600,487.83	0.00	3,022,201.58	6,029,259.51
January 2008 .....	0.00	565,047.66	0.00	2,972,475.30	5,935,924.05
February 2008 .....	0.00	528,990.20	0.00	2,923,460.14	5,843,949.75
March 2008 .....	0.00	492,325.31	0.00	2,875,150.83	5,753,326.61
April 2008 .....	0.00	455,062.70	0.00	2,827,542.16	5,664,044.72
May 2008 .....	0.00	417,211.92	0.00	2,780,628.91	5,576,094.21
June 2008 .....	0.00	378,782.33	0.00	2,734,405.95	5,489,465.30
July 2008 .....	0.00	339,783.15	0.00	2,688,868.13	5,404,148.27
August 2008 .....	0.00	300,223.43	0.00	2,644,010.38	5,320,133.44
September 2008 .....	0.00	260,112.06	0.00	2,599,827.63	5,237,411.23
October 2008 .....	0.00	219,457.79	0.00	2,556,314.85	5,155,972.09
November 2008 .....	0.00	178,269.19	0.00	2,513,467.05	5,075,806.56
December 2008 .....	0.00	136,554.70	0.00	2,471,279.28	4,996,905.22
January 2009 .....	0.00	94,322.59	0.00	2,429,746.61	4,919,258.73
February 2009 .....	0.00	51,581.01	0.00	2,388,864.14	4,842,857.80
March 2009 .....	0.00	8,337.94	0.00	2,348,627.01	4,767,693.21
April 2009 .....	0.00	0.00	0.00	2,309,030.39	4,693,755.79
May 2009 .....	0.00	0.00	0.00	2,270,069.48	4,621,036.44
June 2009 .....	0.00	0.00	0.00	2,231,739.51	4,549,526.11
July 2009 .....	0.00	0.00	0.00	2,194,035.74	4,479,215.83
August 2009 .....	0.00	0.00	0.00	2,156,953.48	4,410,096.67
September 2009 .....	0.00	0.00	0.00	2,120,488.04	4,342,159.77
October 2009 .....	0.00	0.00	0.00	2,084,634.78	4,275,396.30
November 2009 .....	0.00	0.00	0.00	2,049,389.09	4,209,797.54
December 2009 .....	0.00	0.00	0.00	2,014,746.38	4,145,354.78
January 2010 .....	0.00	0.00	0.00	1,980,702.11	4,082,059.40
February 2010 .....	0.00	0.00	0.00	1,947,251.74	4,019,902.81
March 2010 .....	0.00	0.00	0.00	1,914,390.79	3,958,876.50
April 2010 .....	0.00	0.00	0.00	1,882,114.78	3,898,972.00
May 2010 .....	0.00	0.00	0.00	1,850,419.29	3,840,180.90
June 2010 .....	0.00	0.00	0.00	1,819,299.90	3,782,494.86
July 2010 .....	0.00	0.00	0.00	1,788,752.25	3,725,905.56
August 2010 .....	0.00	0.00	0.00	1,758,771.97	3,670,404.77
September 2010 .....	0.00	0.00	0.00	1,729,354.75	3,615,984.31
October 2010 .....	0.00	0.00	0.00	1,700,496.30	3,562,636.03
November 2010 .....	0.00	0.00	0.00	1,672,192.35	3,510,351.85
December 2010 .....	0.00	0.00	0.00	1,644,438.67	3,459,123.75
January 2011 .....	0.00	0.00	0.00	1,617,231.05	3,408,943.75
February 2011 .....	0.00	0.00	0.00	1,590,565.30	3,359,803.93
March 2011 .....	0.00	0.00	0.00	1,564,437.27	3,311,696.41

<u>Distribution Date</u>	<u>JA Class Scheduled Balances</u>	<u>HA Class Scheduled Balances</u>	<u>Segment Group II Targeted Balances</u>	<u>AK Class Targeted Balances</u>	<u>AJ Class Targeted Balances</u>
April 2011.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,538,842.84	\$ 3,264,613.39
May 2011 .....	0.00	0.00	0.00	1,513,777.90	3,218,547.08
June 2011 .....	0.00	0.00	0.00	1,489,238.38	3,173,489.78
July 2011 .....	0.00	0.00	0.00	1,465,220.23	3,129,433.82
August 2011 .....	0.00	0.00	0.00	1,441,719.44	3,086,371.58
September 2011.....	0.00	0.00	0.00	1,418,732.01	3,044,295.50
October 2011 .....	0.00	0.00	0.00	1,396,253.97	3,003,198.07
November 2011 .....	0.00	0.00	0.00	1,374,281.38	2,963,071.81
December 2011 .....	0.00	0.00	0.00	1,352,810.32	2,923,909.32
January 2012 .....	0.00	0.00	0.00	1,331,836.90	2,885,703.22
February 2012 .....	0.00	0.00	0.00	1,311,357.25	2,848,446.19
March 2012 .....	0.00	0.00	0.00	1,291,367.54	2,812,130.97
April 2012.....	0.00	0.00	0.00	1,271,863.94	2,776,750.32
May 2012 .....	0.00	0.00	0.00	1,252,842.67	2,742,297.08
June 2012 .....	0.00	0.00	0.00	1,234,299.96	2,708,764.11
July 2012 .....	0.00	0.00	0.00	1,216,232.07	2,676,144.33
August 2012 .....	0.00	0.00	0.00	1,198,635.28	2,644,430.70
September 2012.....	0.00	0.00	0.00	1,181,505.89	2,613,616.24
October 2012 .....	0.00	0.00	0.00	1,164,840.24	2,583,694.00
November 2012 .....	0.00	0.00	0.00	1,148,634.68	2,554,657.08
December 2012 .....	0.00	0.00	0.00	1,132,885.59	2,526,498.63
January 2013 .....	0.00	0.00	0.00	1,117,589.36	2,499,211.84
February 2013 .....	0.00	0.00	0.00	1,102,742.43	2,472,789.95
March 2013 .....	0.00	0.00	0.00	1,088,341.24	2,447,226.23
April 2013.....	0.00	0.00	0.00	1,074,382.26	2,422,514.01
May 2013 .....	0.00	0.00	0.00	1,060,861.99	2,398,646.66
June 2013 .....	0.00	0.00	0.00	1,047,776.93	2,375,617.60
July 2013 .....	0.00	0.00	0.00	1,035,123.64	2,353,420.26
August 2013 .....	0.00	0.00	0.00	1,022,898.66	2,332,048.16
September 2013.....	0.00	0.00	0.00	1,011,098.58	2,311,494.83
October 2013 .....	0.00	0.00	0.00	999,720.02	2,291,753.85
November 2013 .....	0.00	0.00	0.00	988,759.58	2,272,818.85
December 2013 .....	0.00	0.00	0.00	978,213.93	2,254,683.49
January 2014 .....	0.00	0.00	0.00	968,079.73	2,237,341.49
February 2014 .....	0.00	0.00	0.00	958,353.67	2,220,786.57
March 2014 .....	0.00	0.00	0.00	949,032.47	2,205,012.54
April 2014.....	0.00	0.00	0.00	940,112.86	2,190,013.23
May 2014 .....	0.00	0.00	0.00	931,559.50	2,175,721.36
June 2014 .....	0.00	0.00	0.00	922,960.41	2,161,352.40
July 2014 .....	0.00	0.00	0.00	914,315.34	2,146,905.93
August 2014 .....	0.00	0.00	0.00	905,624.06	2,132,381.52
September 2014.....	0.00	0.00	0.00	896,886.31	2,117,778.76
October 2014 .....	0.00	0.00	0.00	888,101.85	2,103,097.22
November 2014 .....	0.00	0.00	0.00	879,270.43	2,088,336.48
December 2014 .....	0.00	0.00	0.00	870,391.78	2,073,496.12
January 2015 .....	0.00	0.00	0.00	861,465.68	2,058,575.69
February 2015 .....	0.00	0.00	0.00	852,491.84	2,043,574.78
March 2015 .....	0.00	0.00	0.00	843,470.04	2,028,492.94
April 2015.....	0.00	0.00	0.00	834,399.99	2,013,329.74
May 2015 .....	0.00	0.00	0.00	825,281.46	1,998,084.74

<u>Distribution Date</u>	<u>JA Class Scheduled Balances</u>	<u>HA Class Scheduled Balances</u>	<u>Segment Group II Targeted Balances</u>	<u>AK Class Targeted Balances</u>	<u>AJ Class Targeted Balances</u>
June 2015 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 816,114.17	\$ 1,982,757.50
July 2015 .....	0.00	0.00	0.00	806,897.87	1,967,347.57
August 2015 .....	0.00	0.00	0.00	797,632.29	1,951,854.52
September 2015 .....	0.00	0.00	0.00	788,317.18	1,936,277.88
October 2015 .....	0.00	0.00	0.00	778,952.26	1,920,617.21
November 2015 .....	0.00	0.00	0.00	769,537.28	1,904,872.05
December 2015 .....	0.00	0.00	0.00	760,071.95	1,889,041.96
January 2016 .....	0.00	0.00	0.00	750,556.02	1,873,126.47
February 2016 .....	0.00	0.00	0.00	740,989.21	1,857,125.11
March 2016 .....	0.00	0.00	0.00	731,371.24	1,841,037.44
April 2016 .....	0.00	0.00	0.00	721,701.86	1,824,862.97
May 2016 .....	0.00	0.00	0.00	711,980.77	1,808,601.25
June 2016 .....	0.00	0.00	0.00	702,207.71	1,792,251.80
July 2016 .....	0.00	0.00	0.00	692,382.39	1,775,814.15
August 2016 .....	0.00	0.00	0.00	682,504.54	1,759,287.82
September 2016 .....	0.00	0.00	0.00	672,573.88	1,742,672.34
October 2016 .....	0.00	0.00	0.00	662,590.12	1,725,967.22
November 2016 .....	0.00	0.00	0.00	652,552.97	1,709,171.97
December 2016 .....	0.00	0.00	0.00	642,462.16	1,692,286.12
January 2017 .....	0.00	0.00	0.00	632,317.39	1,675,309.18
February 2017 .....	0.00	0.00	0.00	622,118.38	1,658,240.64
March 2017 .....	0.00	0.00	0.00	611,864.84	1,641,080.03
April 2017 .....	0.00	0.00	0.00	601,556.47	1,623,826.83
May 2017 .....	0.00	0.00	0.00	591,192.98	1,606,480.56
June 2017 .....	0.00	0.00	0.00	580,774.08	1,589,040.71
July 2017 .....	0.00	0.00	0.00	570,299.47	1,571,506.77
August 2017 .....	0.00	0.00	0.00	559,768.85	1,553,878.24
September 2017 .....	0.00	0.00	0.00	549,181.92	1,536,154.60
October 2017 .....	0.00	0.00	0.00	538,538.38	1,518,335.35
November 2017 .....	0.00	0.00	0.00	527,837.93	1,500,419.96
December 2017 .....	0.00	0.00	0.00	517,080.26	1,482,407.92
January 2018 .....	0.00	0.00	0.00	506,265.07	1,464,298.71
February 2018 .....	0.00	0.00	0.00	495,392.04	1,446,091.80
March 2018 .....	0.00	0.00	0.00	484,460.88	1,427,786.66
April 2018 .....	0.00	0.00	0.00	473,471.26	1,409,382.77
May 2018 .....	0.00	0.00	0.00	447,659.24	1,362,762.44
June 2018 .....	0.00	0.00	0.00	358,662.76	1,195,820.83
July 2018 .....	0.00	0.00	0.00	270,093.33	1,029,705.29
August 2018 .....	0.00	0.00	0.00	181,947.66	864,409.61
September 2018 .....	0.00	0.00	0.00	94,222.48	699,927.63
October 2018 .....	0.00	0.00	0.00	6,914.53	536,253.21
November 2018 .....	0.00	0.00	0.00	0.00	373,380.24
December 2018 .....	0.00	0.00	0.00	0.00	211,302.66
January 2019 .....	0.00	0.00	0.00	0.00	50,014.41
February 2019 and thereafter .....	0.00	0.00	0.00	0.00	0.00

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No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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#### TABLE OF CONTENTS

	<u>Page</u>
Table of Contents . . . . .	S- 2
Available Information . . . . .	S- 3
Reference Sheet . . . . .	S- 4
Additional Risk Factors . . . . .	S-10
Description of the Certificates . . . . .	S-11
Certain Additional Federal Income Tax Consequences . . . . .	S-35
Plan of Distribution . . . . .	S-38
Legal Matters . . . . .	S-39
Exhibit A . . . . .	A- 1
Schedule 1 . . . . .	A- 2
Principal Balance Schedules . . . . .	B- 1

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**\$1,214,159,520**



**Guaranteed  
REMIC Pass-Through  
Certificates**

**Fannie Mae REMIC Trust  
1998-61**

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#### PROSPECTUS SUPPLEMENT

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**PaineWebber Incorporated**

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**September 24, 1998**

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