

\$2,000,000,000



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-50

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-50 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS” and “Group 2 MBS” and, together, the “MBS”). Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-8 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
PT	1	\$937,500,000	TAC	6.50%	FIX	31359URB3	September 2028	SE	1	\$ 387,998	SEG(SUP)/SUP	(6)	INV	31359URZ0	September 2028
AN	1	85,500,000	SEG(TAC)/SCH	6.50	FIX	31359URC1	September 2028	SD	1	892,394	SEG(SUP)/SUP	(6)	INV	31359USA4	September 2028
CN	1	55,611,000	SEG(SCH)/PAC	6.25	FIX	31359URD9	September 2028	FC	1	15,202,608	SEG(SUP)/SUP	(6)	FLT	31359USB2	September 2028
CI	1	2,138,884(3)	NTL	6.50	FIX/IO	31359URE7	September 2028	SC	1	1,000,000	SEG(SUP)/SUP	(6)	INV	31359USC0	September 2028
BN	1	36,092,000	SEG(SCH)/SUP	6.50	FIX	31359URF4	September 2028	FG	1	26,203,703	SEG(TAC)/SUP	(6)	FLT	31359USD8	September 2028
DN	1	32,000,000	SEG(SCH)/PAC	6.25	FIX	31359URG2	September 2028	SG	1	748,678	SEG(TAC)/SUP	(6)	INV	31359USE6	September 2028
CJ	1	1,230,769(3)	NTL	6.50	FIX/IO	31359URH0	September 2028	SJ	1	1,930,555	SEG(TAC)/SUP	(6)	INV	31359USF3	September 2028
EN	1	40,396,000	SEG(SCH)/SUP	6.50	FIX	31359URJ6	September 2028	SK	1	606,061	SEG(TAC)/SUP	(6)	INV	31359USG1	September 2028
GN	1	32,393,000	SEG(SCH)/PAC	6.50	FIX	31359URK3	September 2028	SL	1	1,393,939	SEG(TAC)/SUP	(6)	INV	31359USH9	September 2028
HN	1	67,117,000	SEG(SCH)/TAC	6.50	FIX	31359URL1	September 2028	ZN	1	24,000,000	SUP	6.50%	FIX/Z	31359USJ5	September 2028
ZM	1	1,000,000	SEG(SCH)/SUP	6.50	FIX/Z	31359URM9	September 2028	PA	2	49,214,000	PAC	6.00	FIX	31359USK2	February 2012
PM	1	13,456,500	SEG(TAC)/SUP	(4)	PO	31359URN7	September 2028	PB	2	49,361,000	PAC	6.00	FIX	31359USL0	August 2017
FM	1	53,073,642	CPT	(5)	FLT	31359URP2	September 2028	PC	2	35,088,000	PAC	6.00	FIX	31359USM8	May 2020
SM	1	428,571	SEG(TAC)/SUP	(5)	INV	31359URQ0	September 2028	PI	2	10,281,768(3)	NTL	6.50	FIX/IO	31359USN6	May 2020
FN	1	36,048,017	SEG(SUP)/SUP	(5)	FLT	31359URR8	January 2028	PD	2	140,568,000	PAC	6.50	FIX	31359USP1	May 2027
SN	1	8,683,500	SEG(SUP)/SUP	(5)	INV	31359URS6	January 2028	PE	2	39,990,000	PAC	6.50	FIX	31359USQ9	September 2028
FH	1	5,120,000	SEG(SUP)/SUP	(5)	FLT	31359URT4	September 2028	CA	2	105,000,000	SCH	6.50	FIX	31359USR7	September 2028
FO	1	10,000,937	SEG(SUP)/SUP	(5)	FLT	31359URU1	September 2028	FB	2	61,772,176	SUP	(5)	FLT	31359USS5	September 2028
SO	1	2,143,059	SEG(SUP)/SUP	(5)	INV	31359URV9	September 2028	SB	2	19,006,824	SUP	(5)	INV	31359UST3	September 2028
SP	1	2,560,400	SEG(SUP)/SUP	(5)	INV	31359URW7	September 2028	R	1	0	NPR	0	NPR	31359USU0	September 2028
ST	1	2,887,938	SEG(SUP)/SUP	(5)	INV	31359URX5	September 2028	RL	1	0	NPR	0	NPR	31359USV8	September 2028
CD	1	5,622,500	SEG(SUP)/SUP	7.00	FIX	31359URY3	March 2028								

- (1) The AL and AM Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) This Class will be a Principal Only Class and will bear no interest.
- (5) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (6) These Classes will bear interest based on the “Prime Rate” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.

The Certificates will be offered by Nomura Securities International, Inc. (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the Certificates (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about August 28, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

NOMURA SECURITIES INTERNATIONAL, INC.

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1 and Group 2 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the applicable Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the applicable Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”).

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from Nomura Securities International, Inc. by writing or calling its Prospectus Department at Two World Financial Center, Street Level Mail Room, New York, New York 10281-1198 (telephone 212-667-9607).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of August 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$750,000,000	360	357	2	7.08%
	300,000,000	360	353	5	7.05%
	450,000,000	360	360	0	7.00%
Group 2 MBS	\$250,000,000	360	357	2	7.18%
	100,000,000	360	353	5	7.15%
	150,000,000	360	360	0	7.10%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions of principal and interest from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear

interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FN	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SN	9.75625%	49.35000%	0.00%	49.35% - (7 × LIBOR)
FO	6.55625% (2)	8.50000%	0.90%	LIBOR + 90 basis points
SO	9.07086% (2)	35.46666%	0.00%	35.46666% - (4.66666 × LIBOR)
FH	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SP	8.57500%	31.20000%	3.00%	31.2% - (4 × LIBOR)
ST	9.75625%	49.35000%	0.00%	49.35% - (7 × LIBOR)
SE	11.00000%	151.80000%	0.00%	198% - (22 × Prime Rate)
SD	11.00000%	11.00000%	0.00%	97.08695% - (9.565217 × Prime Rate)
FC	6.40000%	8.05000%	0.00%	Prime Rate - 2.1%
SC	11.00000%	53.66666%	0.00%	67.66666% - (6.666667 × Prime Rate)
FM	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SM	9.75625%	49.35000%	0.00%	49.35% - (7 × LIBOR)
FG	6.35000%	8.25000%	0.00%	Prime Rate - 2.15%
SG	8.75000%	8.75000%	0.00%	364% - (35 × Prime Rate)
SJ	11.00000%	53.33333%	0.00%	67.66667% - (6.66666 × Prime Rate)
SK	11.00000%	150.70000%	0.00%	198% - (22 × Prime Rate)
SL	11.00000%	11.00000%	0.00%	97.087% - (9.5652 × Prime Rate)
FB	6.20234%	8.50000%	0.55%	LIBOR + 55 basis points
SB	7.46739%	25.83750%	0.00%	25.8375% - (3.25 × LIBOR)

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

(2) Interest will accrue on the FO and SO Classes at their respective Initial Interest Rates during the initial thirty-six Interest Accrual Periods ending on July 31, 2001, and thereafter will accrue during each Interest Accrual Period on the basis of the applicable formulas, subject to the specified maximum and minimum rates.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Classes</u>	
CI	3.8461538462% of CN Class
CJ	3.8461538462% of DN Class
PI	7.6923076923% of PA Class
	7.6923076923% of PB Class
	7.6923076923% of PC Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Interest Only Classes*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FM1	\$24,736,483	Segment (SUP) /Support
FM2	\$25,337,162	Segment (SUP) /Support
FM3	\$ 2,999,997	Segment (TAC) /Support

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount.*”

Group 1 Principal Distribution Amount

ZN Accrual Amount

To the Segment Group I, to zero, and thereafter to the ZN Class.

ZM Accrual Amount

To the HN Class, to zero, and thereafter to the ZM Class.

Group 1 Cash Flow Distribution Amount

1. To the PT Class, to its Targeted Balance.
2. To the Segment Group I, to its Targeted Balance.
3. To the ZN Class, to zero.
4. To the Segment Group I, to zero.
5. To the PT Class, to zero.

For a description of the Segment Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 2 Principal Distribution Amount

1. To the PA, PB, PC, PD and PE Classes, in that order, to their Planned Balances.
2. To the CA Class, to its Scheduled Balance.
3. To the FB and SB Classes, pro rata, to zero.
4. To the CA Class, to zero.
5. To the PA, PB, PC, PD and PE Classes, in that order, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>60%</u>	<u>170%</u>	<u>375%</u>	<u>500%</u>		
PT		17.4	9.3	9.7	6.4	5.1		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>130%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>		
AN, AL and AM		22.4	3.8	3.8	3.8	1.8		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>90%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>		
CN and CI		19.5	3.7	3.7	3.7	1.9		
BN		26.9	17.5	4.0	4.0	1.8		
DN and CJ		19.5	4.8	4.8	4.8	2.3		
EN		24.7	12.6	3.0	3.0	1.5		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>90%</u>	<u>170%</u>	<u>375%</u>	<u>500%</u>		
GN		13.9	1.5	1.5	1.5	1.5		
ZM		27.4	20.4	0.5	0.5	0.5		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>90%</u>	<u>100%</u>	<u>170%</u>	<u>375%</u>	<u>500%</u>	
HN		25.7	12.3	9.4	5.0	2.6	2.0	
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>	
PM, FM, SM, FG, SG, SJ, SK and SL		28.2	24.8	19.0	12.5	3.6	1.1	
FN and SN		27.8	23.8	16.0	3.5	2.3	0.9	
FH, FO, SO, SP and ST		28.6	25.7	21.8	21.3	4.9	1.4	
CD		28.3	25.0	20.7	8.5	3.5	1.2	
SE, SD, FC and SC		28.6	25.9	22.2	25.4	5.3	1.5	
ZN		29.5	28.2	26.3	1.1	0.8	0.3	
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>		
PA		6.8	2.8	2.8	2.8	2.6		
PB		13.0	4.4	4.4	4.4	3.1		
PC		16.5	5.9	5.9	5.9	3.6		
PD		21.3	9.9	9.9	9.9	5.4		
PE		25.0	19.1	19.1	19.1	10.6		
PI		11.6	4.2	4.2	4.2	3.1		
FB and SB		29.1	24.3	14.4	2.6	1.2		
		<u>PSA Prepayment Assumption</u>						
		<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
CA		25.1	10.1	3.7	3.7	3.7	3.1	1.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 2 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 2 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

It is highly unlikely that the Mortgage Loans underlying the MBS will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 25th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of August 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the MBS.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the

principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1 and Group 2 Classes will be made on the 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Federal Reserve Banks, all or a portion of the DN, CJ, EN, GN, HN and ZM Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged in accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balance) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balance of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balance of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

The MBS

The MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1 and Group 2 MBS and the related Mortgage Loans as of August 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,500,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the MBS, along with the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1 and Group 2 MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PT, AN, CN, CI, BN, DN, CJ, EN, GN, HN, ZM, CD and ZN
Accrual	ZN and ZM
Floating Rate	FN, FO, FH, FC, FM and FG
Inverse Floating Rate	SN, SO, SP, ST, SE, SD, SC, SM, SG, SJ, SK and SL
Interest Only	CI and CJ
Principal Only	PM
RCR**	AL and AM
Group 2 Classes	
Fixed Rate	PA, PB, PC, PI, PD, PE and CA
Floating Rate	FB
Inverse Floating Rate	SB
Interest Only	PI
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Classes of interest-bearing Certificates, other than the FB and SB Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The FB and SB Classes	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the Principal Only Class, such Class will be treated as a Delay Class.

Accrual Classes. The ZN and ZM Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the ZN Class, until the Distribution Date following the Distribution Date on which the Segment I Balance (as described herein) is reduced to zero and (ii) in the case of the ZM Class, until the Distribution Date following the Distribution Date on which

the principal balance of the HN Class is reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the applicable index specified (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the applicable Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the applicable Index.

The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances of the Floating Rate and Inverse Floating Rate Classes (other than the SE, SD, FC, SC, FG, SG, SJ, SK and SL Classes) have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method”, as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65234% in the case of the FB and SB Classes and will be equal to 5.65625% in the case of the FN, SN, FO, SO, FH, SP, ST, FM and SM Classes.

Calculation of Prime Rate

On each Index Determination Date, until the principal balances of the SE, SD, FC, SC, FG, SG, SJ, SK and SL Classes have been reduced to zero, Fannie Mae will ascertain the Prime Rate for the related Interest Accrual Period in the manner specified in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Prime Rate*.”

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
TAC**	PT
Support	ZN
Segment (SCH)†/TAC**	HN
Segment (TAC)†/SCH**	AN
Segment (SCH)†/PAC**	CN, DN and GN
Segment (SCH)†/Support	BN, EN and ZM
Segment (TAC)†/Support	PM, SM, FM3, FG, SG, SJ, SK and SL
Segment (SUP)†/Support	FN, SN, FH, FO, FM1, FM2, SO, SP, ST, CD, SE, SD, FC and SC
Accretion Directed	HN
Notional	CI and CJ
Component	FM
RCR***	AL and AM
Group 2 Classes	
PAC**	PA, PB, PC, PD and PE
Scheduled**	CA
Support	FB and SB
Notional	PI
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† A Segment Class (“SEG”) is a Class that, in whole or in part, is combined with one or more other Classes (or portions thereof) to form a “Segment Group” or an “Aggregate Group” for purposes of allocating certain principal distribution amounts. The parenthetical designation following the “SEG” designation (e.g., “PAC,” “TAC” or “SUP”) relates to the Principal Type associated with the “Segment Group” or “Aggregate Group,” as applicable.

Components. For purposes of calculating payments thereon, the FM Class is comprised of multiple payment Components having the designations and original principal balances specified herein under “Reference Sheet—Components.” The payment characteristics of such Class will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal concurrently made on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZN and ZM Classes (the “ZN Accrual Amount” and “ZM Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), and (ii) the aggregate distributions of principal concurrently made on the Group 2 MBS (the “Group 2 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

ZN Accrual Amount

On each Distribution Date, the ZN Accrual Amount will be distributed as principal of the Segment Group I (as described below), without regard to its Targeted Balance and until the Segment I Balance (as described below) is reduced to zero, and thereafter will be distributed as principal of the ZN Class. } Accretion Directed Group and Accrual Class

ZM Accrual Amount

On each Distribution Date, the ZM Accrual Amount will be distributed as principal of the HN Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero, and thereafter will be distributed as principal of the ZM Class. } Accretion Directed Class and Accrual Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes and Components in the following order of priority:

- (i) to the PT Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date; } TAC Class and Group
- (ii) to the Segment Group I, until the Segment I Balance is reduced to its Targeted Balance for such Distribution Date; }
- (iii) to the ZN Class, until the principal balance thereof is reduced to zero; } Support Class
- (iv) to the Segment Group I, without regard to its Targeted Balance and until the Segment I Balance is reduced to zero; and } TAC Group and Class
- (v) to the PT Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero. }

The “Segment Group I” consists of the Segment Groups II, III, IV and V (each as described below), the AN, PM, SM, FG, SG, SJ, SK and SL Classes and the FM3 Component, and any distribution of principal of the Segment Group I will be applied as follows:

first, concurrently, to the AN Class, the Segment Group II, Segment Group III and Segment Group V, pro rata (or 24.4209660420%, 26.1926999877%, 20.6781316676% and 28.7082023027%, respectively), until the principal balance of the AN Class and the Segment II Balance, Segment III Balance and Segment V Balance (each as described below) are reduced to their respective Scheduled Balances for such Distribution Date;

second, concurrently, to the PM Class, the FM3 Component, the SM Class, the Segment Group IV and the FG, SG, SJ, SK, and SL Classes, pro rata (or 7.1428571429%, 1.5924311671%, 0.2274901667%, 74.6442218577%, 13.9092116927%, 0.3974064578%, 1.0247596754%, 0.3217037969% and 0.7399180428%, respectively), until the principal balances of such Classes and Component and the Segment IV Balance (as described below) are reduced to zero; and

third, concurrently, to the AN Class and the Segment Group II, Segment Group III and Segment Group V, pro rata, without regard to their Scheduled Balances and until the principal balance of the AN Class and the Segment II Balance, Segment III Balance and Segment V Balance are reduced to zero.

The “Segment I Balance” for any Distribution Date will be equal to \$538,500,000 minus the sum of all amounts previously applied thereto as principal as specified above.

The “Segment Group II” consists of the CN and BN Classes, and any distribution of principal of the Segment Group II will be applied as follows:

first, to the CN Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

second, to the BN Class, until the principal balance thereof is reduced to zero; and

third, to the CN Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

The “Segment II Balance” for any Distribution Date will be equal to \$91,703,000 minus the sum of all amounts previously applied thereto as principal as specified above.

The “Segment Group III” consists of the DN and EN Classes, and any distribution of principal of the Segment Group III will be applied as follows:

first, to the DN Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

second, to the EN Class, until the principal balance thereof is reduced to zero; and

third, to the DN Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

The “Segment III Balance” for any Distribution Date will be equal to \$72,396,000 minus the sum of all amounts previously applied thereto as principal as specified above.

The “Segment Group IV” consists of the FN, SN, FH, FO, SO, SP and ST Classes, the FM1 and FM2 Components and the Segment Group VI (as described below), and any distribution of principal of the Segment Group IV will be applied as follows:

first, concurrently, to the FN Class, the FM1 Component and the SN Class, pro rata (or 51.8915428687%, 35.6084571313% and 12.5000000000%, respectively), until the principal balances thereof are reduced to zero; and

second, concurrently, to the FH, FO, SO, SP and ST Classes, the FM2 Component and the Segment Group VI, pro rata (or 7.1955593954%, 14.0551437878%, 3.0118180317%, 3.5983418508%, 4.0586580878%, 35.6084090006% and 32.4720698459%, respectively), until the principal balances of such Classes and Component and the Segment VI Balance (as described below) are reduced to zero.

The “Segment IV Balance” for any Distribution Date will be equal to \$140,622,996 minus the sum of all amounts previously applied thereto as principal as specified above.

The “Segment Group V” consists of the GN, HN and ZM Classes, and any distribution of principal of the Segment Group V will be applied as follows:

first, to the GN Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

second, to the HN Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

third, to the ZM Class, until the principal balance thereof is reduced to zero;

fourth, to the HN Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero; and

fifth, to the GN Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

The “Segment V Balance” for any Distribution Date will be equal to \$100,510,000 minus the sum of all amounts previously applied thereto as principal as specified above.

The “Segment Group VI” consists of the CD, SE, SD, FC and SC Classes, and any distribution of principal of the Segment Group VI will be applied as follows:

first, to the CD Class, until the principal balance thereof is reduced to zero; and

second, concurrently, to the SE, SD, FC and SC Classes, pro rata (or 2.2192873077%, 5.1043527999%, 86.9565177600% and 5.7198421324%, respectively), until the principal balances thereof are reduced to zero.

The “Segment VI Balance” for any Distribution Date will be equal to \$23,105,500 minus the sum of all amounts previously applied thereto as principal as specified above.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

- | | | |
|--|---|--------------------|
| (i) sequentially, to the PA, PB, PC, PD and PE Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | } | PAC
Classes |
| (ii) to the CA Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; | } | Scheduled
Class |
| (iii) concurrently, to the FB and SB Classes, pro rata (or 76.4705876527% and 23.5294123473%, respectively), until the principal balances thereof are reduced to zero; | } | Support
Classes |
| (iv) to the CA Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; and | } | Scheduled
Class |
| (v) sequentially, to the PA, PB, PC, PD and PE Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | } | PAC
Classes |

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 2 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is August 28, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of

prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups (1)</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PB, PC, PD and PE	Between 100% and 250%
Scheduled Balances	AN, Segment Group II, Segment Group III and Segment Group V	(2)
Planned Balances	CN and DN	Between 90% and 200%
Planned Balance	GN	Between 90% and 375%
Scheduled Balance	CA	Between 145% and 200%
Targeted Balance	PT	60%
Targeted Balance	HN	100%
Targeted Balance	Segment Group I	125%

(1) The Structuring Rate and Range for the Segment Groups are associated with the related Segment Balances but not with the individual balances of the related Classes or Components.

(2) The Scheduled Balances for the AN Class, Segment Group II, Segment Group III and Segment Group V have been structured at 130% and 200% PSA, but hold only at certain percentages of PSA within such range.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 364%
PB	Between 100% and 287%
PC	Between 100% and 263%
PD	Between 100% and 250%
PE	Between 78% and 250%
GN	Between 90% and 375%
CN	Between 90% and 200%
DN	Between 90% and 200%
CA	Between 145% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes and Group will be supported in part by the related Support and TAC Classes and Group. When the Support and TAC Classes and Group are retired, any outstanding PAC or Scheduled Class or Group may no longer have an Effective Range (if applicable) and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the applicable Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the applicable Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.*

The Interest Only Classes. The yields to investors in the Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the CI, CJ and PI Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 347% PSA, 361% PSA and 449% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the CI, CJ and PI Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the CI, CJ and PI Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CI	14.87500%
CJ	18.12500%
PI	20.84375%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the CI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>90%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	37.0%	19.0%	19.0%	19.0%	(18.9)%

Sensitivity of the CJ Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>90%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	35.5%	20.9%	20.9%	20.9%	(17.6)%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	19.7%	11.6%	11.6%	11.6%	(4.2)%

The Principal Only Class. The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.

The information set forth in the following table was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PM	74.75%

Sensitivity of the Principal Only Class to Prepayments (Pre-Tax Yields to Maturity)

	<u>PSA Prepayment Assumption</u>				
<u>Class</u>	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
PM	1.2%	1.6%	2.6%	8.5%	27.4%

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the applicable Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal

payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool.

Changes in the applicable Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period (or the first thirty-six Interest Accrual Periods in the case of the SO Class) are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period (and subsequent to the first thirty-six Interest Accrual Periods in the case of the SO Class) will be based on the indicated level of the applicable Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SN	99.96875%
SO	93.84375%
SP	95.50000%
ST	90.12500%
SC	94.00000%
SE	89.31250%
SD	95.96875%
SM	90.75000%
SJ	94.37500%
SK	94.37500%
SL	94.37500%
SG	94.31250%
SB	91.09375%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
3.65625%	24.5%	24.5%	24.2%	23.9%	22.6%
5.65625%	9.9%	9.9%	9.7%	9.6%	9.2%
7.05000%	0.0%	0.0%	0.0%	0.0%	0.1%

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
3.65625%	16.3%	16.2%	16.1%	13.9%	13.7%
5.65625%	9.9%	9.9%	9.9%	10.8%	13.7%
7.60000%	1.5%	1.8%	1.9%	7.5%	13.7%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
3.65625%	17.8%	17.8%	17.8%	18.3%	20.1%
5.65625%	9.1%	9.2%	9.2%	9.8%	11.9%
7.05000%	3.3%	3.3%	3.3%	4.0%	6.3%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
3.65625%	27.3%	27.3%	27.4%	28.4%	33.0%
5.65625%	11.1%	11.1%	11.2%	12.6%	17.7%
7.05000%	0.4%	0.5%	0.5%	2.2%	7.5%

**Sensitivity of the SC Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
6.50%	26.8%	26.8%	26.8%	27.3%	29.6%
8.50%	11.9%	12.0%	11.9%	12.7%	15.4%
10.15%	0.2%	0.3%	0.2%	1.2%	4.3%

**Sensitivity of the SE Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
6.5%	66.8%	66.8%	66.8%	67.1%	70.7%
8.5%	12.6%	12.6%	12.6%	14.1%	19.4%
9.0% and above	0.4%	0.5%	0.4%	2.2%	7.8%

**Sensitivity of the SD Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
9.00% and below	11.7%	11.7%	11.7%	12.1%	13.8%
9.50%	6.6%	6.6%	6.6%	7.2%	9.0%
10.15%	0.2%	0.2%	0.2%	0.8%	2.8%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
3.65625%	27.1%	27.2%	27.8%	28.9%	34.0%
5.65625%	11.0%	11.1%	11.7%	13.2%	18.9%
7.05000%	0.4%	0.5%	0.8%	2.8%	8.8%

**Sensitivity of the SJ Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
6.50%	26.7%	26.7%	27.0%	27.6%	30.2%
8.50%	11.9%	11.9%	12.3%	13.1%	16.2%
10.15% and above	0.2%	0.3%	0.5%	1.7%	5.2%

**Sensitivity of the SK Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
6.5%	62.9%	62.9%	63.0%	63.2%	64.4%
8.5%	11.9%	11.9%	12.3%	13.1%	16.2%
9.0% and above	0.2%	0.3%	0.5%	1.7%	5.2%

**Sensitivity of the SL Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
9.00% and below	11.9%	11.9%	12.3%	13.1%	16.2%
9.50%	6.7%	6.8%	7.1%	8.1%	11.4%
10.15%	0.2%	0.3%	0.5%	1.7%	5.2%

**Sensitivity of the SG Class to Prepayments and Prime Rate
(Pre-Tax Yields to Maturity)**

<u>Prime Rate</u>	<u>PSA Prepayment Assumption</u>				
	<u>60%</u>	<u>125%</u>	<u>170%</u>	<u>200%</u>	<u>500%</u>
10.150% and below	9.5%	9.5%	9.8%	10.7%	14.0%
10.275%	4.8%	4.9%	5.1%	6.2%	9.6%
10.400%	0.2%	0.3%	0.5%	1.7%	5.3%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
3.65234%	15.8%	15.8%	16.2%	18.9%	23.5%
5.65234%	8.4%	8.5%	8.9%	11.8%	16.6%
7.65234%	1.4%	1.4%	1.7%	4.9%	9.8%
7.95000%	0.4%	0.4%	0.7%	3.9%	8.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Group 1 and Group 2 Classes. The weighted average lives of certain Group 1 and Group 2 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distributions of Principal—Components” herein, for purposes of calculating payments thereon, the FM Class is comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Class will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.00%	Group 1
Group 2 MBS	360 months	360 months	9.00%	Group 2

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PT Class					AN, AL and AM Classes					CN and CI+ Classes					BN Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	60%	170%	375%	500%	0%	130%	170%	200%	500%	0%	90%	170%	200%	500%	0%	90%	170%	200%	500%
Initial Percent.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999.....	100	100	100	100	100	97	86	86	86	86	94	81	81	81	81	100	100	94	94	94
August 2000.....	99	96	96	96	96	95	69	69	69	46	91	63	63	63	63	100	100	79	79	20
August 2001.....	98	89	89	89	79	94	55	55	55	0	91	51	51	51	0	100	100	60	60	0
August 2002.....	97	82	82	73	55	94	42	42	42	0	90	41	41	41	0	100	100	44	44	0
August 2003.....	95	76	76	56	38	93	31	31	31	0	89	31	31	31	0	100	100	31	31	0
August 2004.....	93	69	69	43	26	93	22	22	22	0	88	23	23	23	0	100	100	20	20	0
August 2005.....	91	62	62	32	18	92	14	14	14	0	87	15	15	15	0	100	100	11	11	0
August 2006.....	89	56	56	25	12	91	7	7	7	0	85	9	9	9	0	100	100	5	5	0
August 2007.....	87	50	50	19	8	90	2	2	2	0	84	3	3	3	0	100	100	1	1	0
August 2008.....	85	44	44	14	6	90	0	0	0	0	83	0	0	0	0	100	98	0	0	0
August 2009.....	82	38	38	11	4	89	0	0	0	0	81	0	0	0	0	100	92	0	0	0
August 2010.....	79	32	32	8	3	88	0	0	0	0	80	0	0	0	0	100	87	0	0	0
August 2011.....	76	27	27	6	2	87	0	0	0	0	78	0	0	0	0	100	83	0	0	0
August 2012.....	72	21	23	5	1	86	0	0	0	0	76	0	0	0	0	100	80	0	0	0
August 2013.....	69	16	19	3	1	85	0	0	0	0	74	0	0	0	0	100	77	0	0	0
August 2014.....	64	11	15	3	1	83	0	0	0	0	72	0	0	0	0	100	74	0	0	0
August 2015.....	60	6	12	2	*	82	0	0	0	0	70	0	0	0	0	100	71	0	0	0
August 2016.....	55	*	9	1	*	81	0	0	0	0	68	0	0	0	0	100	68	0	0	0
August 2017.....	49	0	6	1	*	79	0	0	0	0	66	0	0	0	0	100	47	0	0	0
August 2018.....	43	0	4	1	*	78	0	0	0	0	63	0	0	0	0	100	15	0	0	0
August 2019.....	37	0	2	1	*	76	0	0	0	0	60	0	0	0	0	100	0	0	0	0
August 2020.....	29	0	*	*	*	74	0	0	0	0	57	0	0	0	0	100	0	0	0	0
August 2021.....	22	0	0	*	*	72	0	0	0	0	54	0	0	0	0	100	0	0	0	0
August 2022.....	13	0	0	*	*	70	0	0	0	0	51	0	0	0	0	100	0	0	0	0
August 2023.....	4	0	0	*	*	68	0	0	0	0	47	0	0	0	0	100	0	0	0	0
August 2024.....	0	0	0	*	*	48	0	0	0	0	14	0	0	0	0	100	0	0	0	0
August 2025.....	0	0	0	*	*	15	0	0	0	0	0	0	0	0	0	38	0	0	0	0
August 2026.....	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027.....	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	17.4	9.3	9.7	6.4	5.1	22.4	3.8	3.8	3.8	1.8	19.5	3.7	3.7	3.7	1.9	26.9	17.5	4.0	4.0	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DN and CJ† Classes					EN Class					GN Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	90%	170%	200%	500%	0%	90%	170%	200%	500%	0%	90%	170%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	100	100	100	94	80	75	75	75	89	65	65	65	65
August 2000	98	87	87	87	87	92	71	56	56	14	84	31	31	31	31
August 2001	97	71	71	71	0	92	71	42	42	0	82	9	9	9	0
August 2002	96	56	56	56	0	92	71	31	31	0	81	0	0	0	0
August 2003	94	43	43	43	0	92	71	22	22	0	79	0	0	0	0
August 2004	93	31	31	31	0	92	71	14	14	0	77	0	0	0	0
August 2005	91	21	21	21	0	92	71	8	8	0	75	0	0	0	0
August 2006	90	12	12	12	0	92	71	3	3	0	72	0	0	0	0
August 2007	88	5	5	5	0	92	71	*	*	0	70	0	0	0	0
August 2008	86	0	0	0	0	92	69	0	0	0	67	0	0	0	0
August 2009	84	0	0	0	0	92	65	0	0	0	65	0	0	0	0
August 2010	82	0	0	0	0	92	61	0	0	0	62	0	0	0	0
August 2011	80	0	0	0	0	92	59	0	0	0	59	0	0	0	0
August 2012	77	0	0	0	0	92	57	0	0	0	55	0	0	0	0
August 2013	75	0	0	0	0	92	55	0	0	0	52	0	0	0	0
August 2014	72	0	0	0	0	92	52	0	0	0	48	0	0	0	0
August 2015	69	0	0	0	0	92	50	0	0	0	44	0	0	0	0
August 2016	66	0	0	0	0	92	48	0	0	0	40	0	0	0	0
August 2017	62	0	0	0	0	92	33	0	0	0	35	0	0	0	0
August 2018	59	0	0	0	0	92	11	0	0	0	30	0	0	0	0
August 2019	55	0	0	0	0	92	0	0	0	0	25	0	0	0	0
August 2020	51	0	0	0	0	92	0	0	0	0	20	0	0	0	0
August 2021	47	0	0	0	0	92	0	0	0	0	14	0	0	0	0
August 2022	42	0	0	0	0	92	0	0	0	0	7	0	0	0	0
August 2023	37	0	0	0	0	92	0	0	0	0	1	0	0	0	0
August 2024	0	0	0	0	0	86	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.5	4.8	4.8	4.8	2.3	24.7	12.6	3.0	3.0	1.5	13.9	1.5	1.5	1.5	1.5

Date	HN Class						ZM Class					PM, FM, SM, FG, SG, SJ, SK and SL Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	90%	100%	170%	375%	500%	0%	90%	170%	375%	500%	0%	60%	125%	170%	200%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	99	98	98	98	107	107	0	0	0	100	100	100	100	100	63
August 2000	100	100	96	89	89	54	114	114	0	0	0	100	100	100	95	82	0
August 2001	100	100	93	78	20	0	121	121	0	0	0	100	100	100	79	56	0
August 2002	100	94	84	63	0	0	130	130	0	0	0	100	100	100	67	35	0
August 2003	99	85	73	46	0	0	138	138	0	0	0	100	100	100	57	20	0
August 2004	99	77	64	32	0	0	148	148	0	0	0	100	100	100	51	10	0
August 2005	99	71	55	21	0	0	157	157	0	0	0	100	100	100	47	4	0
August 2006	99	65	48	11	0	0	168	168	0	0	0	100	100	100	45	1	0
August 2007	99	59	42	4	0	0	179	179	0	0	0	100	100	100	44	0	0
August 2008	99	55	37	0	0	0	191	191	0	0	0	100	100	96	42	0	0
August 2009	98	51	32	0	0	0	204	204	0	0	0	100	100	91	39	0	0
August 2010	98	48	29	0	0	0	218	218	0	0	0	100	100	87	38	0	0
August 2011	98	46	27	0	0	0	232	232	0	0	0	100	100	85	38	0	0
August 2012	98	44	25	0	0	0	248	248	0	0	0	100	100	83	38	0	0
August 2013	98	42	23	0	0	0	264	264	0	0	0	100	100	81	38	0	0
August 2014	97	40	21	0	0	0	282	282	0	0	0	100	100	78	38	0	0
August 2015	97	37	18	0	0	0	301	301	0	0	0	100	100	76	38	0	0
August 2016	97	35	16	0	0	0	321	321	0	0	0	100	100	73	38	0	0
August 2017	96	23	7	0	0	0	343	343	0	0	0	100	100	71	38	0	0
August 2018	96	3	0	0	0	0	366	366	0	0	0	100	100	56	38	0	0
August 2019	96	0	0	0	0	0	390	0	0	0	0	100	100	39	38	0	0
August 2020	95	0	0	0	0	0	416	0	0	0	0	100	100	22	38	0	0
August 2021	95	0	0	0	0	0	444	0	0	0	0	100	97	6	32	0	0
August 2022	94	0	0	0	0	0	474	0	0	0	0	100	70	0	26	0	0
August 2023	94	0	0	0	0	0	506	0	0	0	0	100	43	0	20	0	0
August 2024	63	0	0	0	0	0	539	0	0	0	0	100	16	0	14	0	0
August 2025	14	0	0	0	0	0	576	0	0	0	0	100	0	0	10	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	62	0	0	6	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	12.3	9.4	5.0	2.6	2.0	27.4	20.4	0.5	0.5	0.5	28.2	24.8	19.0	12.5	3.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FN and SN Classes						FH, FO, SO, SP and ST Classes						CD Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	60%	125%	170%	200%	500%	0%	60%	125%	170%	200%	500%	0%	60%	125%	170%	200%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	100	100	100	25	100	100	100	100	100	100	100	100	100	100	100	100
August 2000	100	100	100	90	63	0	100	100	100	100	100	0	100	100	100	100	100	0
August 2001	100	100	100	58	10	0	100	100	100	100	100	0	100	100	100	100	100	0
August 2002	100	100	100	32	0	0	100	100	100	100	69	0	100	100	100	100	0	0
August 2003	100	100	100	14	0	0	100	100	100	100	40	0	100	100	100	100	0	0
August 2004	100	100	100	1	0	0	100	100	100	100	20	0	100	100	100	100	0	0
August 2005	100	100	100	0	0	0	100	100	100	92	7	0	100	100	100	69	0	0
August 2006	100	100	100	0	0	0	100	100	100	88	1	0	100	100	100	51	0	0
August 2007	100	100	99	0	0	0	100	100	100	87	0	0	100	100	100	46	0	0
August 2008	100	100	93	0	0	0	100	100	100	83	0	0	100	100	100	30	0	0
August 2009	100	100	81	0	0	0	100	100	100	77	0	0	100	100	100	4	0	0
August 2010	100	100	74	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2011	100	100	69	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2012	100	100	65	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2013	100	100	61	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2014	100	100	56	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2015	100	100	51	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2016	100	100	46	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2017	100	100	41	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2018	100	100	12	0	0	0	100	100	100	76	0	0	100	100	100	0	0	0
August 2019	100	100	0	0	0	0	100	100	76	76	0	0	100	100	3	0	0	0
August 2020	100	100	0	0	0	0	100	100	43	76	0	0	100	100	0	0	0	0
August 2021	100	94	0	0	0	0	100	100	11	64	0	0	100	100	0	0	0	0
August 2022	100	39	0	0	0	0	100	100	0	51	0	0	100	100	0	0	0	0
August 2023	100	0	0	0	0	0	100	85	0	39	0	0	100	38	0	0	0	0
August 2024	100	0	0	0	0	0	100	31	0	29	0	0	100	0	0	0	0	0
August 2025	100	0	0	0	0	0	100	0	0	19	0	0	100	0	0	0	0	0
August 2026	23	0	0	0	0	0	100	0	0	12	0	0	100	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	23.8	16.0	3.5	2.3	0.9	28.6	25.7	21.8	21.3	4.9	1.4	28.3	25.0	20.7	8.5	3.5	1.2

Date	SE, SD, FC and SC Classes						ZN Class						PA Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	60%	125%	170%	200%	500%	0%	60%	125%	170%	200%	500%	0%	100%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	100	100	100	100	107	107	107	59	27	0	100	100	100	100	100
August 2000	100	100	100	100	100	0	114	114	114	0	0	0	100	100	100	100	100
August 2001	100	100	100	100	100	0	121	121	121	0	0	0	92	34	34	34	0
August 2002	100	100	100	100	91	0	130	130	130	0	0	0	83	0	0	0	0
August 2003	100	100	100	100	53	0	138	138	138	0	0	0	73	0	0	0	0
August 2004	100	100	100	100	26	0	148	148	148	0	0	0	62	0	0	0	0
August 2005	100	100	100	100	9	0	157	157	157	0	0	0	50	0	0	0	0
August 2006	100	100	100	100	2	0	168	168	168	0	0	0	37	0	0	0	0
August 2007	100	100	100	100	0	0	179	179	179	0	0	0	23	0	0	0	0
August 2008	100	100	100	100	0	0	191	191	191	0	0	0	7	0	0	0	0
August 2009	100	100	100	100	0	0	204	204	204	0	0	0	0	0	0	0	0
August 2010	100	100	100	100	0	0	218	218	218	0	0	0	0	0	0	0	0
August 2011	100	100	100	100	0	0	232	232	232	0	0	0	0	0	0	0	0
August 2012	100	100	100	100	0	0	248	248	248	0	0	0	0	0	0	0	0
August 2013	100	100	100	100	0	0	264	264	264	0	0	0	0	0	0	0	0
August 2014	100	100	100	100	0	0	282	282	282	0	0	0	0	0	0	0	0
August 2015	100	100	100	100	0	0	301	301	301	0	0	0	0	0	0	0	0
August 2016	100	100	100	100	0	0	321	321	321	0	0	0	0	0	0	0	0
August 2017	100	100	100	100	0	0	343	343	343	0	0	0	0	0	0	0	0
August 2018	100	100	100	100	0	0	366	366	366	0	0	0	0	0	0	0	0
August 2019	100	100	100	100	0	0	390	390	390	0	0	0	0	0	0	0	0
August 2020	100	100	57	100	0	0	416	416	416	0	0	0	0	0	0	0	0
August 2021	100	100	15	85	0	0	444	444	444	0	0	0	0	0	0	0	0
August 2022	100	100	0	67	0	0	474	474	397	0	0	0	0	0	0	0	0
August 2023	100	100	0	51	0	0	506	506	314	0	0	0	0	0	0	0	0
August 2024	100	41	0	38	0	0	539	539	237	0	0	0	0	0	0	0	0
August 2025	100	0	0	26	0	0	576	485	166	0	0	0	0	0	0	0	0
August 2026	100	0	0	15	0	0	614	309	102	0	0	0	0	0	0	0	0
August 2027	0	0	0	6	0	0	575	133	42	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	25.9	22.2	25.4	5.3	1.5	29.5	28.2	26.3	1.1	0.8	0.3	6.8	2.8	2.8	2.8	2.6

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	PB Class					PC Class					PI† Class					PD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2001	100	100	100	100	66	100	100	100	100	100	97	76	76	76	51	100	100	100	100	100
August 2002	100	72	72	72	0	100	100	100	100	0	94	53	53	53	0	100	100	100	100	94
August 2003	100	13	13	13	0	100	100	100	100	0	90	31	31	31	0	100	100	100	100	56
August 2004	100	0	0	0	0	100	40	40	40	0	86	10	10	10	0	100	100	100	100	30
August 2005	100	0	0	0	0	100	0	0	0	0	82	0	0	0	0	100	91	91	91	12
August 2006	100	0	0	0	0	100	0	0	0	0	77	0	0	0	0	100	74	74	74	0
August 2007	100	0	0	0	0	100	0	0	0	0	72	0	0	0	0	100	58	58	58	0
August 2008	100	0	0	0	0	100	0	0	0	0	66	0	0	0	0	100	43	43	43	0
August 2009	90	0	0	0	0	100	0	0	0	0	60	0	0	0	0	100	31	31	31	0
August 2010	72	0	0	0	0	100	0	0	0	0	53	0	0	0	0	100	21	21	21	0
August 2011	51	0	0	0	0	100	0	0	0	0	45	0	0	0	0	100	12	12	12	0
August 2012	29	0	0	0	0	100	0	0	0	0	37	0	0	0	0	100	5	5	5	0
August 2013	5	0	0	0	0	100	0	0	0	0	28	0	0	0	0	100	0	0	0	0
August 2014	0	0	0	0	0	69	0	0	0	0	18	0	0	0	0	100	0	0	0	0
August 2015	0	0	0	0	0	29	0	0	0	0	7	0	0	0	0	100	0	0	0	0
August 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	84	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	56	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	40	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.0	4.4	4.4	4.4	3.1	16.5	5.9	5.9	5.9	3.6	11.6	4.2	4.2	4.2	3.1	21.3	9.9	9.9	9.9	5.4

Date	PE Class					CA Class							FB and SB Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	170%	250%	500%	0%	100%	145%	170%	200%	250%	500%	0%	100%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 1999	100	100	100	100	100	97	87	84	84	84	84	84	100	100	97	89	63
August 2000	100	100	100	100	100	93	63	51	51	51	51	39	100	100	92	65	0
August 2001	100	100	100	100	100	93	63	41	41	41	41	0	100	100	84	36	0
August 2002	100	100	100	100	100	93	63	32	32	32	32	0	100	100	79	15	0
August 2003	100	100	100	100	100	93	63	25	25	25	25	0	100	100	74	1	0
August 2004	100	100	100	100	100	93	63	20	20	20	14	0	100	100	71	0	0
August 2005	100	100	100	100	100	93	63	16	16	16	6	0	100	100	69	0	0
August 2006	100	100	100	100	97	93	63	13	13	13	1	0	100	100	68	0	0
August 2007	100	100	100	100	66	93	63	11	11	11	*	0	100	100	68	0	0
August 2008	100	100	100	100	45	93	62	9	9	9	*	0	100	100	67	0	0
August 2009	100	100	100	100	31	93	59	7	7	7	*	0	100	100	66	0	0
August 2010	100	100	100	100	21	93	55	5	5	5	*	0	100	100	64	0	0
August 2011	100	100	100	100	14	93	49	2	2	2	*	0	100	100	62	0	0
August 2012	100	100	100	100	10	93	42	0	0	0	*	0	100	100	60	0	0
August 2013	100	96	96	96	7	93	35	0	0	0	*	0	100	100	55	0	0
August 2014	100	79	79	79	4	93	27	0	0	0	*	0	100	100	49	0	0
August 2015	100	64	64	64	3	93	19	0	0	0	*	0	100	100	44	0	0
August 2016	100	52	52	52	2	93	11	0	0	0	*	0	100	100	39	0	0
August 2017	100	41	41	41	1	93	3	0	0	0	*	0	100	100	34	0	0
August 2018	100	33	33	33	1	93	0	0	0	0	*	0	100	93	30	0	0
August 2019	100	26	26	26	1	93	0	0	0	0	*	0	100	82	25	0	0
August 2020	100	20	20	20	*	93	0	0	0	0	*	0	100	72	21	0	0
August 2021	100	15	15	15	*	93	0	0	0	0	*	0	100	62	18	0	0
August 2022	100	12	12	12	*	93	0	0	0	0	*	0	100	52	14	0	0
August 2023	38	8	8	8	*	93	0	0	0	0	*	0	100	42	11	0	0
August 2024	6	6	6	6	*	75	0	0	0	0	*	0	100	32	8	0	0
August 2025	4	4	4	4	*	42	0	0	0	0	*	0	100	23	6	0	0
August 2026	2	2	2	2	*	6	0	0	0	0	*	0	100	15	4	0	0
August 2027	1	1	1	1	*	0	0	0	0	0	*	0	57	6	1	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	19.1	19.1	19.1	10.6	25.1	10.1	3.7	3.7	3.7	3.1	1.7	29.1	24.3	14.4	2.6	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Classes and the SE, ST and SO Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 170% PSA in the case of the Group 1 and Group 2 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that rate or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

The SO Class will not qualify as a “variable rate debt instrument” under the OID Regulations. For information reporting purposes, Fannie Mae intends to treat all interest payments on the SO Class as included in the stated redemption price at maturity. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” and “—*Floating Rate and Inverse Floating Rate Classes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about July 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates (the “Combination RCR Certificates”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 2 Classes in addition to those contemplated as of the date hereof. In such event, the related MBS will be increased in principal balance, but it is expected that all such additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1 or Group 2 Class bears to the aggregate original principal balance of all Group 1 or Group 2 Classes or Components respectively, will remain the same. In addition, the dollar amounts specified in the Principal Balance Schedules and “Description of the Certificates—Principal Distribution Amount” will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Class	Original Principal or Notional Principal Balance	RCR Class	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Maturity Date
Recombination 1								
DN	\$32,000,000	AL	\$ 72,396,000	6.5%	FIX	SEG(TAC)/SCH(3)	31359USW6	September 2028
EN	40,396,000							
CJ	1,230,769							
Recombination 2								
GN	32,393,000	AM	100,510,000	6.5	FIX	SEG(TAC)/SCH(3)	31359USX4	September 2028
HN	67,117,000							
ZM	1,000,000							

- (1) The principal balances and/or notional principal balance of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balance of the related Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) Although this Class has no Principal Balance Schedule, principal distributions on the Certificates of such Class will be equal to the principal distributions otherwise allocable to the REMIC Certificates exchanged therefor, which are included in a Segment that has a Scheduled Principal Balance.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PT Class Targeted Balance</u>	<u>Segment Group I Targeted Balance</u>	<u>AN Class Scheduled Balance</u>	<u>Segment Group II Scheduled Balance</u>	<u>Segment Group III Scheduled Balance</u>	<u>Segment Group V Scheduled Balance</u>	<u>CN Class Planned Balance</u>	<u>DN Class Planned Balance</u>
Initial Balance	\$937,500,000.00	\$538,500,000.00	\$85,500,000.00	\$91,703,000.00	\$72,396,000.00	\$100,510,000.00	\$55,611,000.00	\$32,000,000.00
September 1998	937,500,000.00	536,187,528.67	84,935,273.39	91,097,302.64	71,917,825.17	99,846,132.50	55,074,555.34	32,000,000.00
October 1998	937,500,000.00	533,555,115.91	84,292,414.16	90,407,804.16	71,373,492.58	99,090,415.76	54,477,269.80	32,000,000.00
November 1998	937,500,000.00	530,603,514.62	83,571,606.18	89,634,701.77	70,763,157.90	98,243,065.93	53,819,282.05	32,000,000.00
December 1998	937,500,000.00	527,333,682.68	82,773,083.36	88,778,246.36	70,087,019.22	97,304,358.00	53,100,758.98	32,000,000.00
January 1999	937,500,000.00	523,746,782.78	81,897,129.66	87,838,742.47	69,345,316.95	96,274,625.76	52,321,895.69	32,000,000.00
February 1999	937,500,000.00	519,844,182.12	80,944,078.95	86,816,548.21	68,538,333.80	95,154,261.70	51,482,915.44	32,000,000.00
March 1999	937,500,000.00	515,627,451.83	79,914,314.92	85,712,075.10	67,666,394.65	93,943,716.87	50,584,069.55	32,000,000.00
April 1999	937,500,000.00	511,098,366.18	78,808,270.85	84,525,787.86	66,729,866.39	92,643,500.63	49,625,637.30	32,000,000.00
May 1999	937,500,000.00	506,258,901.60	77,626,429.42	83,258,204.17	65,729,157.71	91,254,180.36	48,607,925.84	32,000,000.00
June 1999	937,500,000.00	501,111,235.43	76,369,322.34	81,909,894.35	64,664,718.83	89,776,381.15	47,531,269.99	32,000,000.00
July 1999	937,500,000.00	495,657,744.53	75,037,530.08	80,481,480.94	63,537,041.26	88,210,785.36	46,396,032.12	32,000,000.00
August 1999	937,500,000.00	489,901,003.59	73,631,681.38	78,973,638.34	62,346,657.37	86,558,132.11	45,202,601.94	32,000,000.00
September 1999	937,500,000.00	483,843,783.27	72,152,452.88	77,387,092.24	61,094,140.10	84,819,216.83	43,951,396.28	32,000,000.00
October 1999	937,500,000.00	477,489,048.10	70,600,568.54	75,722,619.14	59,780,102.45	82,994,890.57	42,642,858.90	32,000,000.00
November 1999	937,500,000.00	470,839,954.21	68,976,799.10	73,981,045.71	58,405,197.05	81,086,059.39	41,277,460.18	32,000,000.00
December 1999	937,500,000.00	463,899,846.76	67,281,961.50	72,163,248.14	56,970,115.61	79,093,683.63	39,855,696.89	31,465,043.60
January 2000	937,500,000.00	456,672,257.29	65,516,918.17	70,270,151.42	55,475,588.39	77,018,777.13	38,378,091.87	30,298,512.59
February 2000	933,224,567.00	453,436,333.74	64,726,676.09	69,422,577.52	54,806,461.31	76,089,803.67	37,965,027.27	29,972,408.76
March 2000	928,804,870.20	450,064,802.12	63,903,317.29	68,539,484.28	54,109,293.08	75,121,899.66	37,535,029.58	29,632,936.69
April 2000	924,242,059.11	446,560,585.10	63,047,555.50	67,621,637.22	53,384,688.05	74,115,904.13	37,088,396.81	29,280,331.64
May 2000	919,537,327.66	442,926,734.37	62,160,135.98	66,669,835.67	52,633,277.24	73,072,693.18	36,625,440.04	28,914,839.23
June 2000	914,691,913.62	439,166,427.46	61,241,834.70	65,684,911.90	51,855,717.72	71,993,179.01	36,146,483.18	28,536,715.16
July 2000	909,707,098.15	435,282,964.31	60,293,457.54	64,667,730.26	51,052,691.84	70,878,308.98	35,651,862.63	28,146,225.00
August 2000	904,584,205.20	431,279,763.80	59,315,839.43	63,619,186.24	50,224,906.57	69,729,064.58	35,141,927.06	27,743,644.03
September 2000	899,324,600.96	427,160,360.01	58,309,843.42	62,540,205.51	49,373,092.68	68,546,460.37	34,617,037.04	27,329,256.92
October 2000	893,958,646.90	422,959,033.66	57,283,841.17	61,439,767.09	48,504,338.77	67,340,337.73	34,081,292.50	26,906,300.44
November 2000	888,487,465.99	418,678,646.01	56,238,531.42	60,318,620.43	47,619,236.50	66,111,518.05	33,534,987.52	26,475,006.76
December 2000	882,912,213.88	414,322,143.94	55,174,633.84	59,177,537.40	46,718,395.22	64,860,847.34	32,978,425.14	26,035,615.13
January 2001	877,306,217.30	409,968,690.90	54,111,480.87	58,037,252.98	45,818,184.43	63,611,051.95	32,421,187.87	25,595,690.69
February 2001	871,669,886.48	405,619,180.31	53,049,290.67	56,898,001.20	44,918,788.86	62,362,388.37	31,863,373.70	25,155,310.81
March 2001	866,046,833.50	401,320,090.06	51,999,413.58	55,771,955.83	44,029,819.25	61,128,199.52	31,310,631.79	24,718,935.35
April 2001	860,437,006.87	397,071,048.80	50,961,758.91	54,659,019.62	43,151,198.81	59,908,378.81	30,762,933.47	24,286,541.67
May 2001	854,840,355.22	392,871,687.79	49,936,236.62	53,559,095.98	42,282,851.30	58,702,820.38	30,220,250.21	23,858,107.24
June 2001	849,256,827.29	388,721,640.80	48,922,757.25	52,472,088.99	41,424,700.98	57,511,419.08	29,682,553.63	23,433,609.68
July 2001	843,686,371.98	384,620,544.12	47,921,232.00	51,397,903.37	40,576,672.65	56,334,070.51	29,149,815.50	23,013,026.68
August 2001	838,128,938.27	380,568,036.56	46,931,572.66	50,336,444.53	39,738,691.63	55,170,670.97	28,622,007.72	22,596,336.07
September 2001	832,584,475.30	376,563,759.43	45,953,691.62	49,287,618.51	38,910,683.73	54,021,117.49	28,099,102.37	22,183,515.79
October 2001	827,052,932.31	372,607,356.49	44,987,501.90	48,251,332.01	38,092,575.30	52,885,307.79	27,581,071.64	21,774,543.91
November 2001	821,534,258.69	368,698,473.97	44,032,917.11	47,227,492.37	37,284,293.18	51,763,140.33	27,067,887.89	21,369,398.59
December 2001	816,028,403.92	364,836,760.56	43,089,851.43	46,216,007.56	36,485,764.73	50,654,514.24	26,559,523.61	20,968,058.11
January 2002	810,535,317.64	361,021,867.34	42,158,219.68	45,216,786.19	35,696,917.80	49,559,329.36	26,055,951.44	20,570,500.88
February 2002	805,054,949.57	357,253,447.81	41,237,937.23	44,229,737.52	34,917,680.74	48,477,486.21	25,557,144.15	20,176,705.41
March 2002	799,587,249.60	353,531,157.88	40,328,920.05	43,254,771.40	34,147,982.40	47,408,886.01	25,063,074.67	19,786,650.31
April 2002	794,132,167.69	349,854,655.82	39,431,084.68	42,291,798.34	33,387,752.12	46,353,430.65	24,573,716.06	19,400,314.33
May 2002	788,689,653.95	346,223,602.26	38,544,348.25	41,340,729.44	32,636,919.72	45,311,022.72	24,089,041.52	19,017,676.29
June 2002	783,259,658.62	342,637,660.18	37,668,628.45	40,401,476.43	31,895,415.50	44,281,565.45	23,609,024.39	18,638,715.16
July 2002	777,842,132.03	339,096,494.88	36,803,843.56	39,473,951.64	31,163,170.27	43,264,962.76	23,133,638.15	18,263,410.00
August 2002	772,437,024.65	335,599,773.98	35,949,912.39	38,558,068.02	30,440,115.29	42,261,119.23	22,662,856.42	17,891,739.98
September 2002	767,044,287.06	332,147,167.38	35,106,754.34	37,653,739.10	29,726,182.30	41,269,940.10	22,196,652.94	17,523,684.37
October 2002	761,663,869.97	328,738,347.30	34,274,289.35	36,760,879.02	29,021,303.53	40,291,331.26	21,735,001.62	17,159,222.58

<u>Distribution Date</u>	<u>PT Class Targeted Balance</u>	<u>Segment Group I Targeted Balance</u>	<u>AN Class Scheduled Balance</u>	<u>Segment Group II Scheduled Balance</u>	<u>Segment Group III Scheduled Balance</u>	<u>Segment Group V Scheduled Balance</u>	<u>CN Class Planned Balance</u>	<u>DN Class Planned Balance</u>
November 2002	\$756,295,724.19	\$325,372,988.19	\$33,452,437.93	\$35,879,402.52	\$28,325,411.65	\$ 39,325,199.25	\$21,277,876.48	\$16,798,334.08
December 2002	750,939,800.67	322,050,766.75	32,641,121.12	35,009,224.92	27,638,439.82	38,371,451.28	20,825,251.67	16,440,998.48
January 2003	745,596,050.46	318,771,361.94	31,840,260.53	34,150,262.12	26,960,321.65	37,429,995.16	20,377,101.50	16,087,195.49
February 2003	740,264,424.72	315,534,454.93	31,049,778.29	33,302,430.62	26,290,991.21	36,500,739.36	19,933,400.39	15,736,904.92
March 2003	734,944,874.74	312,339,729.09	30,269,597.07	32,465,647.49	25,630,383.03	35,583,593.00	19,494,122.91	15,390,106.69
April 2003	729,637,351.94	309,186,869.98	29,499,640.09	31,639,830.35	24,978,432.09	34,678,465.79	19,059,243.73	15,046,780.81
May 2003	724,341,807.82	306,075,565.34	28,739,831.09	30,824,897.43	24,335,073.82	33,785,268.10	18,628,737.70	14,706,907.42
June 2003	719,058,194.01	303,005,505.07	27,990,094.34	30,020,767.50	23,700,244.10	32,903,910.91	18,202,579.77	14,370,466.73
July 2003	713,786,462.28	299,976,381.22	27,250,354.64	29,227,359.91	23,073,879.24	32,034,305.79	17,780,745.02	14,037,439.09
August 2003	708,526,564.46	296,987,887.96	26,520,537.31	28,444,594.53	22,455,916.01	31,176,364.97	17,363,208.66	13,707,804.91
September 2003	703,278,452.55	294,039,721.60	25,800,568.16	27,672,391.84	21,846,291.61	30,330,001.24	16,949,946.04	13,381,544.75
October 2003	698,042,078.63	291,131,580.52	25,090,373.56	26,910,672.83	21,244,943.68	29,495,128.03	16,540,932.63	13,058,639.22
November 2003	692,817,394.90	288,263,165.21	24,389,880.36	26,159,359.05	20,651,810.27	28,671,659.35	16,136,144.03	12,739,069.07
December 2003	687,604,353.67	285,434,178.25	23,699,015.91	25,418,372.59	20,066,829.89	27,859,509.82	15,735,555.96	12,422,815.13
January 2004	682,402,907.36	282,644,324.24	23,017,708.09	24,687,636.08	19,489,941.46	27,058,594.62	15,339,144.27	12,109,858.34
February 2004	677,213,008.51	279,893,309.85	22,345,885.26	23,967,072.71	18,921,084.32	26,268,829.57	14,946,884.94	11,800,179.73
March 2004	672,034,609.77	277,180,843.80	21,683,476.29	23,256,606.16	18,360,198.24	25,490,131.02	14,558,754.07	11,493,760.42
April 2004	666,867,663.90	274,506,636.79	21,030,410.52	22,556,160.66	17,807,223.40	24,722,415.93	14,174,727.88	11,190,581.66
May 2004	661,712,123.75	271,870,401.56	20,386,617.81	21,865,660.97	17,262,100.39	23,965,601.83	13,794,782.71	10,890,624.76
June 2004	656,567,942.31	269,271,852.82	19,752,028.49	21,185,032.38	16,724,770.22	23,219,606.82	13,418,895.04	10,593,871.15
July 2004	651,435,072.66	266,710,707.26	19,126,573.36	20,514,200.66	16,195,174.32	22,484,349.57	13,047,041.46	10,300,302.35
August 2004	646,313,467.99	264,186,683.54	18,510,183.72	19,853,092.14	15,673,254.51	21,759,749.31	12,679,198.68	10,009,899.97
September 2004	641,203,081.62	261,699,502.28	17,902,791.35	19,201,633.63	15,158,953.01	21,045,725.83	12,315,343.53	9,722,645.73
October 2004	636,103,866.94	259,248,886.02	17,304,328.49	18,559,752.46	14,652,212.46	20,342,199.49	11,955,452.96	9,438,521.42
November 2004	631,015,777.47	256,834,559.23	16,714,727.84	17,927,376.46	14,152,975.87	19,649,091.18	11,599,504.05	9,157,508.94
December 2004	625,938,766.85	254,456,248.30	16,133,922.60	17,304,433.97	13,661,186.67	18,966,322.35	11,247,473.98	8,879,590.30
January 2005	620,872,788.80	252,113,681.52	15,561,846.41	16,690,853.81	13,176,788.68	18,293,815.00	10,899,340.07	8,604,747.56
February 2005	615,817,797.15	249,806,589.05	14,998,433.36	16,086,565.32	12,699,726.10	17,631,491.66	10,555,079.74	8,332,962.92
March 2005	610,773,745.86	247,534,702.93	14,443,618.03	15,491,498.29	12,229,943.52	16,979,275.42	10,214,670.52	8,064,218.63
April 2005	605,740,588.96	245,297,757.07	13,897,335.43	14,905,583.05	11,767,385.91	16,337,089.87	9,878,090.09	7,798,497.07
May 2005	600,718,280.62	243,095,487.22	13,359,521.02	14,328,750.37	11,311,998.64	15,704,859.16	9,545,316.20	7,535,780.67
June 2005	595,706,775.09	240,927,630.95	12,830,110.73	13,760,931.51	10,863,727.45	15,082,507.95	9,216,326.75	7,276,052.00
July 2005	590,706,026.73	238,793,927.68	12,309,040.91	13,202,058.23	10,422,518.43	14,469,961.43	8,891,099.74	7,019,293.67
August 2005	585,715,990.01	236,694,118.63	11,796,248.37	12,652,062.74	9,988,318.10	13,867,145.31	8,569,613.28	6,765,488.41
September 2005	580,736,619.49	234,627,946.81	11,291,670.35	12,110,877.73	9,561,073.29	13,273,985.81	8,251,845.60	6,514,619.04
October 2005	575,767,869.85	232,595,157.01	10,795,244.52	11,578,436.36	9,140,731.26	12,690,409.67	7,937,775.04	6,266,668.44
November 2005	570,809,695.86	230,595,495.81	10,306,909.00	11,054,672.24	8,727,239.58	12,116,344.14	7,627,380.06	6,021,619.62
December 2005	565,862,052.39	228,628,711.55	9,827,101.61	10,540,054.96	8,320,968.98	11,552,303.89	7,320,639.21	5,779,455.64
January 2006	560,924,894.43	226,694,554.30	9,356,044.95	10,034,823.28	7,922,107.96	10,998,550.62	7,017,531.17	5,540,159.66
February 2006	555,998,177.05	224,792,775.88	8,893,671.56	9,538,904.83	7,530,599.37	10,455,005.01	6,718,034.72	5,303,714.95
March 2006	551,081,855.43	222,923,129.85	8,439,914.46	9,052,227.79	7,146,386.52	9,921,588.34	6,422,128.75	5,070,104.83
April 2006	546,175,884.86	221,085,371.45	7,994,707.18	8,574,720.85	6,769,413.11	9,398,222.44	6,129,792.26	4,839,312.72
May 2006	541,280,220.70	219,279,257.65	7,557,983.71	8,106,313.22	6,399,623.26	8,884,829.74	5,841,004.36	4,611,322.13
June 2006	536,394,818.44	217,504,547.10	7,129,678.55	7,646,934.65	6,036,961.50	8,381,333.23	5,555,744.26	4,386,116.65
July 2006	531,519,633.65	215,761,000.12	6,709,726.66	7,196,515.37	5,681,372.77	7,887,656.46	5,273,991.29	4,163,679.95
August 2006	526,654,622.02	214,048,378.71	6,298,063.50	6,754,986.16	5,332,802.40	7,403,723.53	4,995,724.88	3,943,995.80
September 2006	521,799,739.32	212,366,446.51	5,894,624.98	6,322,278.29	4,991,196.14	6,929,459.14	4,720,924.55	3,727,048.03
October 2006	516,954,941.41	210,714,968.83	5,499,347.49	5,898,323.54	4,656,500.12	6,464,788.49	4,449,569.94	3,512,820.58
November 2006	512,120,184.28	209,093,712.58	5,112,167.89	5,483,054.18	4,328,660.90	6,009,637.37	4,181,640.80	3,301,297.44
December 2006	507,295,423.98	207,502,446.32	4,733,023.51	5,076,402.99	4,007,625.38	5,563,932.09	3,917,116.98	3,092,462.71
January 2007	502,480,616.69	205,940,940.20	4,361,852.14	4,678,303.23	3,693,340.90	5,127,599.51	3,655,978.42	2,886,300.56

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February 2007	\$497,675,718.66	\$204,408,965.99	\$ 3,998,592.00	\$ 4,288,688.68	\$ 3,385,755.16	\$ 4,700,567.04	\$ 3,398,205.17	\$ 2,682,795.24
March 2007	492,880,686.25	202,906,297.01	3,643,181.80	3,907,493.58	3,084,816.26	4,282,762.61	3,143,777.40	2,481,931.08
April 2007.....	488,095,475.91	201,432,708.21	3,295,560.69	3,534,652.66	2,790,472.66	3,874,114.68	2,892,675.35	2,283,692.50
May 2007	483,320,044.19	199,987,976.07	2,955,746.88	3,170,101.13	2,502,673.21	3,474,552.25	2,644,879.38	2,088,063.98
June 2007	478,554,347.73	198,571,878.63	2,629,363.58	2,820,123.14	2,226,379.02	3,090,962.97	2,400,369.95	1,895,030.10
July 2007	473,798,343.26	197,184,195.49	2,317,477.41	2,485,609.72	1,962,293.50	2,724,323.44	2,159,127.61	1,704,575.50
August 2007	469,051,987.61	195,824,707.76	2,019,837.66	2,166,376.29	1,710,270.96	2,374,431.38	1,921,133.03	1,516,684.92
September 2007.....	464,315,237.72	194,493,198.11	1,736,274.19	1,862,240.37	1,470,167.32	2,041,086.77	1,686,366.94	1,331,343.16
October 2007	459,588,050.59	193,189,450.68	1,466,618.76	1,573,021.53	1,241,840.14	1,724,091.84	1,454,810.21	1,148,535.10
November 2007	454,870,383.33	191,913,251.15	1,210,705.04	1,298,541.34	1,025,148.57	1,423,251.04	1,226,443.79	968,245.70
December 2007	450,162,193.14	190,664,386.67	968,368.57	1,038,623.42	819,953.34	1,138,371.05	1,001,248.72	790,460.01
January 2008	445,463,437.33	189,442,645.88	739,446.72	793,093.36	626,116.78	869,260.70	779,206.14	615,163.13
February 2008	440,774,073.26	188,247,818.90	523,778.72	561,778.72	443,502.74	615,730.99	560,297.29	442,340.24
March 2008	436,094,058.43	187,079,697.28	321,205.61	344,508.99	271,976.63	377,595.04	344,503.51	271,976.63
April 2008.....	431,423,350.39	185,938,074.07	131,570.22	141,115.60	111,405.35	154,668.10	141,113.35	111,405.35
May 2008	426,761,906.81	184,822,743.71	0.00	0.00	0.00	0.00	0.00	0.00
June 2008	422,109,685.42	183,733,502.12	0.00	0.00	0.00	0.00	0.00	0.00
July 2008	417,466,644.08	182,670,146.61	0.00	0.00	0.00	0.00	0.00	0.00
August 2008	412,832,740.70	181,632,475.91	0.00	0.00	0.00	0.00	0.00	0.00
September 2008.....	408,207,933.29	180,620,290.15	0.00	0.00	0.00	0.00	0.00	0.00
October 2008	403,592,179.97	179,633,390.87	0.00	0.00	0.00	0.00	0.00	0.00
November 2008	398,985,438.92	178,671,580.95	0.00	0.00	0.00	0.00	0.00	0.00
December 2008	394,387,668.43	177,734,664.69	0.00	0.00	0.00	0.00	0.00	0.00
January 2009	389,798,826.86	176,822,447.73	0.00	0.00	0.00	0.00	0.00	0.00
February 2009	385,218,872.66	175,934,737.07	0.00	0.00	0.00	0.00	0.00	0.00
March 2009	380,647,764.37	175,071,341.04	0.00	0.00	0.00	0.00	0.00	0.00
April 2009.....	376,085,460.62	174,232,069.33	0.00	0.00	0.00	0.00	0.00	0.00
May 2009	371,531,920.13	173,416,732.94	0.00	0.00	0.00	0.00	0.00	0.00
June 2009	366,987,101.69	172,625,144.19	0.00	0.00	0.00	0.00	0.00	0.00
July 2009	362,450,964.17	171,857,116.70	0.00	0.00	0.00	0.00	0.00	0.00
August 2009	357,923,466.56	171,112,465.40	0.00	0.00	0.00	0.00	0.00	0.00
September 2009.....	353,404,567.91	170,391,006.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2009	348,894,227.34	169,692,557.51	0.00	0.00	0.00	0.00	0.00	0.00
November 2009	344,392,404.08	169,016,937.17	0.00	0.00	0.00	0.00	0.00	0.00
December 2009	339,899,057.42	168,363,965.52	0.00	0.00	0.00	0.00	0.00	0.00
January 2010	335,414,146.77	167,733,463.85	0.00	0.00	0.00	0.00	0.00	0.00
February 2010	330,937,631.58	167,125,254.68	0.00	0.00	0.00	0.00	0.00	0.00
March 2010	326,469,471.40	166,539,161.76	0.00	0.00	0.00	0.00	0.00	0.00
April 2010.....	322,009,625.86	165,975,010.09	0.00	0.00	0.00	0.00	0.00	0.00
May 2010	317,558,054.69	165,432,625.88	0.00	0.00	0.00	0.00	0.00	0.00
June 2010	313,114,717.67	164,911,836.54	0.00	0.00	0.00	0.00	0.00	0.00
July 2010	308,679,574.67	164,412,470.69	0.00	0.00	0.00	0.00	0.00	0.00
August 2010	304,252,585.66	163,934,358.15	0.00	0.00	0.00	0.00	0.00	0.00
September 2010.....	299,833,710.67	163,477,329.90	0.00	0.00	0.00	0.00	0.00	0.00
October 2010	295,422,909.81	163,041,218.13	0.00	0.00	0.00	0.00	0.00	0.00
November 2010	291,020,143.27	162,625,856.18	0.00	0.00	0.00	0.00	0.00	0.00
December 2010	286,625,371.34	162,231,078.54	0.00	0.00	0.00	0.00	0.00	0.00
January 2011	282,238,554.35	161,856,720.86	0.00	0.00	0.00	0.00	0.00	0.00
February 2011	277,859,652.75	161,502,619.96	0.00	0.00	0.00	0.00	0.00	0.00
March 2011	273,488,627.03	161,168,613.74	0.00	0.00	0.00	0.00	0.00	0.00
April 2011.....	269,125,437.78	160,854,541.28	0.00	0.00	0.00	0.00	0.00	0.00

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May 2011	\$264,770,045.66	\$160,559,048.04	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2011	260,422,411.41	160,261,954.22	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	256,082,495.85	159,963,251.14	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	251,750,259.87	159,662,930.08	0.00	0.00	0.00	0.00	0.00	0.00
September 2011.....	247,425,664.42	159,360,982.29	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	243,108,670.56	159,057,398.94	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	238,799,239.40	158,752,171.19	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	234,497,332.13	158,445,290.11	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	230,202,910.01	158,136,746.77	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	225,915,934.39	157,826,532.15	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	221,636,366.67	157,514,637.20	0.00	0.00	0.00	0.00	0.00	0.00
April 2012	217,364,168.35	157,201,052.81	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	213,099,300.98	156,885,769.85	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	208,841,726.18	156,568,779.10	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	204,591,405.68	156,250,071.32	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	200,348,301.23	155,929,637.21	0.00	0.00	0.00	0.00	0.00	0.00
September 2012.....	196,112,374.69	155,607,467.41	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	191,883,587.97	155,283,552.53	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	187,661,903.06	154,957,883.10	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	183,447,282.02	154,630,449.64	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	179,239,686.98	154,301,242.57	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	175,039,080.14	153,970,252.30	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	170,845,423.75	153,637,469.17	0.00	0.00	0.00	0.00	0.00	0.00
April 2013.....	166,658,680.17	153,302,883.46	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	162,478,811.80	152,966,485.41	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	158,305,781.11	152,628,265.21	0.00	0.00	0.00	0.00	0.00	0.00
July 2013	154,139,550.63	152,288,212.98	0.00	0.00	0.00	0.00	0.00	0.00
August 2013	149,980,082.99	151,946,318.80	0.00	0.00	0.00	0.00	0.00	0.00
September 2013.....	145,827,340.85	151,602,572.69	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	141,681,286.97	151,256,964.63	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	137,541,884.15	150,909,484.52	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	133,409,095.27	150,560,122.23	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	129,282,883.26	150,208,867.56	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	125,163,211.15	149,855,710.25	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	121,050,042.00	149,500,640.02	0.00	0.00	0.00	0.00	0.00	0.00
April 2014.....	116,943,338.95	149,143,646.49	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	112,843,065.21	148,784,719.24	0.00	0.00	0.00	0.00	0.00	0.00
June 2014	108,749,184.04	148,423,847.80	0.00	0.00	0.00	0.00	0.00	0.00
July 2014	104,661,658.78	148,061,021.64	0.00	0.00	0.00	0.00	0.00	0.00
August 2014	100,580,452.82	147,696,230.18	0.00	0.00	0.00	0.00	0.00	0.00
September 2014.....	96,505,529.61	147,329,462.76	0.00	0.00	0.00	0.00	0.00	0.00
October 2014	92,436,852.69	146,960,708.68	0.00	0.00	0.00	0.00	0.00	0.00
November 2014	88,374,385.63	146,589,957.18	0.00	0.00	0.00	0.00	0.00	0.00
December 2014	84,318,092.08	146,217,197.45	0.00	0.00	0.00	0.00	0.00	0.00
January 2015	80,267,935.76	145,842,418.61	0.00	0.00	0.00	0.00	0.00	0.00
February 2015	76,223,880.43	145,465,609.71	0.00	0.00	0.00	0.00	0.00	0.00
March 2015	72,185,889.92	145,086,759.76	0.00	0.00	0.00	0.00	0.00	0.00
April 2015.....	68,153,928.12	144,705,857.71	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	64,127,959.00	144,322,892.44	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	60,107,946.56	143,937,852.77	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	56,093,854.88	143,550,727.47	0.00	0.00	0.00	0.00	0.00	0.00

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August 2015	\$ 52,085,648.10	\$143,161,505.25	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
September 2015	48,083,290.40	142,770,174.73	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	44,086,746.03	142,376,724.51	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	40,095,979.32	141,981,143.10	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	36,110,954.63	141,583,418.96	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	32,131,636.38	141,183,540.48	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	28,157,989.07	140,781,495.99	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	24,189,977.24	140,377,273.76	0.00	0.00	0.00	0.00	0.00	0.00
April 2016	20,227,565.48	139,970,862.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	16,270,718.46	139,562,248.83	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	12,319,400.88	139,151,422.35	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	8,373,577.53	138,738,370.55	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	4,433,213.22	138,323,081.39	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	498,272.83	137,905,542.75	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	137,485,742.44	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	137,063,668.21	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	136,639,307.75	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	136,212,648.66	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	135,783,678.51	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	135,352,384.77	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	134,918,754.85	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	134,482,776.11	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	134,044,435.81	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	133,603,721.17	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	133,160,619.33	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	132,715,117.35	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	132,267,202.24	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	131,816,860.91	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	130,006,243.28	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	127,009,008.79	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	124,026,508.02	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	121,058,615.77	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	118,105,207.49	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	115,166,159.27	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	112,241,347.83	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	109,330,650.55	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	106,433,945.43	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	103,551,111.10	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	100,682,026.81	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	97,826,572.42	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	94,984,628.43	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	92,156,075.91	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	89,340,796.56	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	86,538,672.66	0.00	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	83,749,587.11	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	80,973,423.36	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	78,210,065.48	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	75,459,398.09	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	72,721,306.40	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	69,995,676.19	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	67,282,393.81	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PT Class Targeted Balance</u>	<u>Segment Group I Targeted Balance</u>	<u>AN Class Scheduled Balance</u>	<u>Segment Group II Scheduled Balance</u>	<u>Segment Group III Scheduled Balance</u>	<u>Segment Group V Scheduled Balance</u>	<u>CN Class Planned Balance</u>	<u>DN Class Planned Balance</u>
November 2019	\$ 0.00	\$ 64,581,346.14	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2019	0.00	61,892,420.66	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	59,215,505.36	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	56,550,488.80	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	53,897,260.09	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	51,255,708.85	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	48,625,725.26	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	46,007,200.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	43,400,024.31	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	40,804,089.93	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	38,219,289.10	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	35,645,514.60	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	33,082,659.70	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	30,530,618.19	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	27,989,284.33	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	25,458,552.90	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	22,938,319.15	0.00	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	20,428,478.84	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	17,928,928.18	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	15,439,563.89	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	12,960,283.13	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	10,490,983.56	0.00	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	8,031,563.29	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	5,581,920.89	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	3,141,955.38	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	711,566.26	0.00	0.00	0.00	0.00	0.00	0.00
January 2022 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GN Class Planned Balance</u>	<u>HN Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>CA Class Scheduled Balance</u>
Initial Balance	\$32,393,000.00	\$67,117,000.00	\$49,214,000.00	\$49,361,000.00	\$35,088,000.00	\$140,568,000.00	\$39,990,000.00	\$105,000,000.00
September 1998	31,806,006.75	67,088,938.96	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	104,230,073.86
October 1998	31,151,348.52	67,054,645.89	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	103,336,999.91
November 1998	30,430,157.28	67,013,158.98	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	102,321,066.82
December 1998	29,642,615.96	66,964,503.50	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	101,182,654.72
January 1999	28,788,938.40	66,908,711.76	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	99,922,235.17
February 1999	27,869,369.30	66,845,823.11	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	98,540,371.09
March 1999	26,884,184.12	66,775,883.93	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	97,037,716.49
April 1999	25,833,688.98	66,698,947.60	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	95,415,016.12
May 1999	24,718,220.51	66,615,074.45	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	93,673,105.03
June 1999	23,538,145.71	66,524,331.74	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	91,812,907.98
July 1999	22,293,861.75	66,426,793.58	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	89,835,438.78
August 1999	20,985,795.77	66,322,540.86	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	87,741,799.45
September 1999	19,614,404.66	66,211,661.24	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	85,533,179.33
October 1999	18,180,174.78	66,094,248.97	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	83,210,854.06
November 1999	16,683,621.70	65,970,404.91	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	80,776,184.44
December 1999	15,125,289.91	65,840,236.35	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	78,230,615.20
January 2000	13,505,752.49	65,703,856.93	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	75,575,673.61
February 2000	13,053,010.67	65,561,386.55	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	72,812,968.07
March 2000	12,581,709.24	65,412,951.22	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	69,944,186.53
April 2000	12,092,174.84	65,258,682.95	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	66,971,094.81
May 2000	11,584,748.43	65,098,719.60	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	63,895,534.85
June 2000	11,059,785.02	64,933,204.73	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	60,719,422.85
July 2000	10,517,653.34	64,762,287.48	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	57,444,747.31
August 2000	9,958,735.54	64,586,122.37	49,214,000.00	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	54,073,566.97
September 2000	9,383,426.83	64,404,869.16	46,645,785.67	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	53,176,222.98
October 2000	8,796,220.97	64,220,044.40	44,024,379.72	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	52,262,851.11
November 2000	8,197,440.26	64,031,777.48	41,350,679.85	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	51,334,275.68
December 2000	7,587,416.89	63,840,201.66	38,625,610.68	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	50,391,344.82
January 2001	6,976,653.79	63,648,812.90	35,889,887.04	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	49,452,289.56
February 2001	6,365,258.38	63,457,651.63	33,143,818.23	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	48,517,342.14
March 2001	5,759,422.45	63,268,769.41	30,411,526.36	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	47,597,127.98
April 2001	5,159,114.58	63,082,149.48	27,692,940.31	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	46,691,501.64
May 2001	4,564,303.49	62,897,775.21	24,987,989.31	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	45,800,318.93
June 2001	3,974,958.07	62,715,630.05	22,296,602.97	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	44,923,436.96
July 2001	3,391,047.39	62,535,697.57	19,618,711.26	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	44,060,714.06
August 2001	2,812,540.67	62,357,961.47	16,954,244.49	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	43,212,009.81
September 2001	2,239,407.26	62,182,405.52	14,303,133.35	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	42,377,185.03
October 2001	1,671,616.72	62,009,013.61	11,665,308.88	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	41,556,101.74
November 2001	1,109,138.74	61,837,769.74	9,040,702.47	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	40,748,623.20
December 2001	551,943.16	61,668,658.01	6,429,245.87	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	39,954,613.85
January 2002	0.00	61,501,662.61	3,830,871.17	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	39,173,939.33
February 2002	0.00	60,790,047.28	1,245,510.83	49,361,000.00	35,088,000.00	140,568,000.00	39,990,000.00	38,406,466.46
March 2002	0.00	60,085,709.90	0.00	48,034,097.62	35,088,000.00	140,568,000.00	39,990,000.00	37,652,063.22
April 2002	0.00	59,388,605.44	0.00	45,474,564.69	35,088,000.00	140,568,000.00	39,990,000.00	36,910,598.77
May 2002	0.00	58,698,689.15	0.00	42,927,845.52	35,088,000.00	140,568,000.00	39,990,000.00	36,181,943.42
June 2002	0.00	58,015,916.52	0.00	40,393,873.94	35,088,000.00	140,568,000.00	39,990,000.00	35,465,968.60
July 2002	0.00	57,340,243.27	0.00	37,872,584.11	35,088,000.00	140,568,000.00	39,990,000.00	34,762,546.90
August 2002	0.00	56,671,625.41	0.00	35,363,910.53	35,088,000.00	140,568,000.00	39,990,000.00	34,071,552.02
September 2002	0.00	56,010,019.16	0.00	32,867,788.04	35,088,000.00	140,568,000.00	39,990,000.00	33,392,858.78

<u>Distribution Date</u>	<u>GN Class Planned Balance</u>	<u>HN Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>CA Class Scheduled Balance</u>
October 2002	\$ 0.00	\$55,355,381.01	\$ 0.00	\$30,384,151.81	\$35,088,000.00	\$140,568,000.00	\$39,990,000.00	\$ 32,726,343.10
November 2002	0.00	54,707,667.70	0.00	27,912,937.35	35,088,000.00	140,568,000.00	39,990,000.00	32,071,882.00
December 2002	0.00	54,066,836.19	0.00	25,454,080.51	35,088,000.00	140,568,000.00	39,990,000.00	31,429,353.59
January 2003	0.00	53,432,843.70	0.00	23,007,517.44	35,088,000.00	140,568,000.00	39,990,000.00	30,798,637.04
February 2003	0.00	52,805,647.69	0.00	20,573,184.64	35,088,000.00	140,568,000.00	39,990,000.00	30,179,612.63
March 2003	0.00	52,185,205.86	0.00	18,151,018.94	35,088,000.00	140,568,000.00	39,990,000.00	29,572,161.64
April 2003.....	0.00	51,571,476.14	0.00	15,740,957.48	35,088,000.00	140,568,000.00	39,990,000.00	28,976,166.46
May 2003	0.00	50,964,416.71	0.00	13,342,937.74	35,088,000.00	140,568,000.00	39,990,000.00	28,391,510.49
June 2003	0.00	50,363,985.98	0.00	10,956,897.51	35,088,000.00	140,568,000.00	39,990,000.00	27,818,078.16
July 2003	0.00	49,770,142.58	0.00	8,582,774.89	35,088,000.00	140,568,000.00	39,990,000.00	27,255,754.95
August 2003	0.00	49,182,845.41	0.00	6,220,508.32	35,088,000.00	140,568,000.00	39,990,000.00	26,704,427.33
September 2003.....	0.00	48,602,053.56	0.00	3,870,036.54	35,088,000.00	140,568,000.00	39,990,000.00	26,163,982.81
October 2003	0.00	48,027,726.37	0.00	1,531,298.61	35,088,000.00	140,568,000.00	39,990,000.00	25,634,309.86
November 2003	0.00	47,459,823.42	0.00	0.00	34,292,233.91	140,568,000.00	39,990,000.00	25,115,297.97
December 2003	0.00	46,898,304.50	0.00	0.00	31,976,782.13	140,568,000.00	39,990,000.00	24,606,837.62
January 2004	0.00	46,343,129.64	0.00	0.00	29,672,883.25	140,568,000.00	39,990,000.00	24,108,820.23
February 2004	0.00	45,794,259.08	0.00	0.00	27,380,477.59	140,568,000.00	39,990,000.00	23,621,138.23
March 2004	0.00	45,251,653.30	0.00	0.00	25,099,505.75	140,568,000.00	39,990,000.00	23,143,684.97
April 2004.....	0.00	44,715,272.98	0.00	0.00	22,829,908.65	140,568,000.00	39,990,000.00	22,676,354.78
May 2004	0.00	44,185,079.05	0.00	0.00	20,571,627.51	140,568,000.00	39,990,000.00	22,219,042.91
June 2004	0.00	43,661,032.65	0.00	0.00	18,324,603.85	140,568,000.00	39,990,000.00	21,771,645.57
July 2004	0.00	43,143,095.12	0.00	0.00	16,088,779.49	140,568,000.00	39,990,000.00	21,334,059.88
August 2004	0.00	42,631,228.05	0.00	0.00	13,864,096.56	140,568,000.00	39,990,000.00	20,906,183.88
September 2004.....	0.00	42,125,393.21	0.00	0.00	11,650,497.46	140,568,000.00	39,990,000.00	20,487,916.53
October 2004	0.00	41,625,552.62	0.00	0.00	9,447,924.93	140,568,000.00	39,990,000.00	20,079,157.69
November 2004	0.00	41,131,668.50	0.00	0.00	7,256,321.96	140,568,000.00	39,990,000.00	19,679,808.13
December 2004	0.00	40,643,703.26	0.00	0.00	5,075,631.86	140,568,000.00	39,990,000.00	19,289,769.47
January 2005	0.00	40,161,619.56	0.00	0.00	2,905,798.22	140,568,000.00	39,990,000.00	18,908,944.27
February 2005	0.00	39,685,380.25	0.00	0.00	746,764.93	140,568,000.00	39,990,000.00	18,537,235.91
March 2005	0.00	39,214,948.39	0.00	0.00	0.00	139,166,476.15	39,990,000.00	18,174,548.67
April 2005.....	0.00	38,750,287.24	0.00	0.00	0.00	137,028,876.35	39,990,000.00	17,820,787.68
May 2005	0.00	38,291,360.28	0.00	0.00	0.00	134,901,910.26	39,990,000.00	17,475,858.93
June 2005	0.00	37,838,131.20	0.00	0.00	0.00	132,785,522.93	39,990,000.00	17,139,669.24
July 2005	0.00	37,390,563.87	0.00	0.00	0.00	130,679,659.64	39,990,000.00	16,812,126.28
August 2005	0.00	36,948,622.38	0.00	0.00	0.00	128,584,266.01	39,990,000.00	16,493,138.56
September 2005.....	0.00	36,512,271.02	0.00	0.00	0.00	126,499,287.89	39,990,000.00	16,182,615.40
October 2005	0.00	36,081,474.29	0.00	0.00	0.00	124,424,671.44	39,990,000.00	15,880,466.93
November 2005	0.00	35,656,196.86	0.00	0.00	0.00	122,360,363.09	39,990,000.00	15,586,604.12
December 2005	0.00	35,236,403.63	0.00	0.00	0.00	120,306,309.53	39,990,000.00	15,300,938.71
January 2006	0.00	34,822,059.67	0.00	0.00	0.00	118,262,457.74	39,990,000.00	15,023,383.27
February 2006	0.00	34,413,130.28	0.00	0.00	0.00	116,228,754.96	39,990,000.00	14,753,851.14
March 2006	0.00	34,009,580.91	0.00	0.00	0.00	114,205,148.73	39,990,000.00	14,492,256.45
April 2006.....	0.00	33,611,377.25	0.00	0.00	0.00	112,191,586.81	39,990,000.00	14,238,514.11
May 2006	0.00	33,218,485.14	0.00	0.00	0.00	110,188,017.28	39,990,000.00	13,992,539.79
June 2006	0.00	32,830,870.65	0.00	0.00	0.00	108,194,388.45	39,990,000.00	13,754,249.93
July 2006	0.00	32,448,500.00	0.00	0.00	0.00	106,210,648.92	39,990,000.00	13,523,561.74
August 2006	0.00	32,071,339.64	0.00	0.00	0.00	104,236,747.53	39,990,000.00	13,300,393.17
September 2006.....	0.00	31,699,356.18	0.00	0.00	0.00	102,272,633.41	39,990,000.00	13,084,662.91
October 2006	0.00	31,332,516.42	0.00	0.00	0.00	100,318,255.92	39,990,000.00	12,876,290.40
November 2006	0.00	30,970,787.36	0.00	0.00	0.00	98,373,564.72	39,990,000.00	12,675,195.81

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December 2006	\$ 0.00	\$30,614,136.16	\$ 0.00	\$ 0.00	\$ 0.00	\$ 96,438,509.69	\$39,990,000.00	\$ 12,481,300.04
January 2007	0.00	30,262,530.19	0.00	0.00	0.00	94,513,040.98	39,990,000.00	12,294,524.70
February 2007	0.00	29,915,936.99	0.00	0.00	0.00	92,597,109.02	39,990,000.00	12,114,792.11
March 2007	0.00	29,574,324.29	0.00	0.00	0.00	90,690,664.46	39,990,000.00	11,942,025.33
April 2007	0.00	29,237,659.97	0.00	0.00	0.00	88,793,658.22	39,990,000.00	11,776,148.10
May 2007	0.00	28,905,912.13	0.00	0.00	0.00	86,906,041.47	39,990,000.00	11,617,084.84
June 2007	0.00	28,579,049.01	0.00	0.00	0.00	85,027,765.64	39,990,000.00	11,464,760.69
July 2007	0.00	28,257,039.07	0.00	0.00	0.00	83,158,782.39	39,990,000.00	11,322,240.62
August 2007	0.00	27,939,850.91	0.00	0.00	0.00	81,299,043.64	39,990,000.00	11,193,105.24
September 2007	0.00	27,627,453.32	0.00	0.00	0.00	79,457,321.58	39,990,000.00	11,068,336.42
October 2007	0.00	27,319,815.25	0.00	0.00	0.00	77,641,965.87	39,990,000.00	10,939,341.13
November 2007	0.00	27,016,905.84	0.00	0.00	0.00	75,852,609.79	39,990,000.00	10,806,245.40
December 2007	0.00	26,718,694.40	0.00	0.00	0.00	74,088,891.63	39,990,000.00	10,669,172.78
January 2008	0.00	26,425,150.40	0.00	0.00	0.00	72,350,454.64	39,990,000.00	10,528,244.43
February 2008	0.00	26,136,243.49	0.00	0.00	0.00	70,636,946.95	39,990,000.00	10,383,579.16
March 2008	0.00	25,851,943.48	0.00	0.00	0.00	68,948,021.53	39,990,000.00	10,235,293.44
April 2008	0.00	25,572,220.36	0.00	0.00	0.00	67,283,336.08	39,990,000.00	10,083,501.45
May 2008	0.00	25,297,044.26	0.00	0.00	0.00	65,642,553.01	39,990,000.00	9,928,315.13
June 2008	0.00	25,026,385.51	0.00	0.00	0.00	64,025,339.36	39,990,000.00	9,769,844.22
July 2008	0.00	24,760,214.58	0.00	0.00	0.00	62,431,366.74	39,990,000.00	9,608,196.27
August 2008	0.00	24,498,502.11	0.00	0.00	0.00	60,860,311.24	39,990,000.00	9,443,476.71
September 2008	0.00	24,241,218.91	0.00	0.00	0.00	59,311,853.42	39,990,000.00	9,275,788.86
October 2008	0.00	23,988,335.95	0.00	0.00	0.00	57,785,678.20	39,990,000.00	9,105,233.97
November 2008	0.00	23,739,824.34	0.00	0.00	0.00	56,281,474.84	39,990,000.00	8,931,911.28
December 2008	0.00	23,495,655.38	0.00	0.00	0.00	54,798,936.85	39,990,000.00	8,755,918.03
January 2009	0.00	23,255,800.52	0.00	0.00	0.00	53,337,761.95	39,990,000.00	8,577,349.47
February 2009	0.00	23,020,231.34	0.00	0.00	0.00	51,897,652.02	39,990,000.00	8,396,298.97
March 2009	0.00	22,788,919.62	0.00	0.00	0.00	50,478,313.01	39,990,000.00	8,212,857.97
April 2009	0.00	22,561,837.26	0.00	0.00	0.00	49,079,454.91	39,990,000.00	8,027,116.05
May 2009	0.00	22,338,956.34	0.00	0.00	0.00	47,700,791.72	39,990,000.00	7,839,160.98
June 2009	0.00	22,120,249.08	0.00	0.00	0.00	46,342,041.33	39,990,000.00	7,649,078.71
July 2009	0.00	21,905,687.85	0.00	0.00	0.00	45,002,925.52	39,990,000.00	7,456,953.43
August 2009	0.00	21,695,245.18	0.00	0.00	0.00	43,683,169.90	39,990,000.00	7,262,867.58
September 2009	0.00	21,488,893.76	0.00	0.00	0.00	42,382,503.84	39,990,000.00	7,066,901.90
October 2009	0.00	21,286,606.40	0.00	0.00	0.00	41,100,660.41	39,990,000.00	6,869,135.47
November 2009	0.00	21,088,356.09	0.00	0.00	0.00	39,837,376.38	39,990,000.00	6,669,645.67
December 2009	0.00	20,894,115.95	0.00	0.00	0.00	38,592,392.12	39,990,000.00	6,468,508.31
January 2010	0.00	20,703,859.26	0.00	0.00	0.00	37,365,451.57	39,990,000.00	6,265,797.57
February 2010	0.00	20,517,559.43	0.00	0.00	0.00	36,156,302.18	39,990,000.00	6,061,586.07
March 2010	0.00	20,335,190.04	0.00	0.00	0.00	34,964,694.89	39,990,000.00	5,855,944.91
April 2010	0.00	20,156,724.78	0.00	0.00	0.00	33,790,384.06	39,990,000.00	5,648,943.66
May 2010	0.00	19,982,137.52	0.00	0.00	0.00	32,633,127.41	39,990,000.00	5,440,650.40
June 2010	0.00	19,811,402.24	0.00	0.00	0.00	31,492,686.00	39,990,000.00	5,231,131.76
July 2010	0.00	19,644,493.09	0.00	0.00	0.00	30,368,824.20	39,990,000.00	5,020,452.92
August 2010	0.00	19,481,384.34	0.00	0.00	0.00	29,261,309.59	39,990,000.00	4,808,677.66
September 2010	0.00	19,322,050.41	0.00	0.00	0.00	28,169,912.96	39,990,000.00	4,595,868.39
October 2010	0.00	19,166,465.86	0.00	0.00	0.00	27,094,408.26	39,990,000.00	4,382,086.12
November 2010	0.00	19,014,605.38	0.00	0.00	0.00	26,034,572.54	39,990,000.00	4,167,390.55
December 2010	0.00	18,866,443.81	0.00	0.00	0.00	24,990,185.92	39,990,000.00	3,951,840.07
January 2011	0.00	18,721,956.11	0.00	0.00	0.00	23,961,031.54	39,990,000.00	3,735,491.75

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February 2011	\$ 0.00	\$18,581,117.39	\$ 0.00	\$ 0.00	\$ 0.00	\$ 22,946,895.56	\$39,990,000.00	\$ 3,518,401.42
March 2011	0.00	18,443,902.89	0.00	0.00	0.00	21,947,567.04	39,990,000.00	3,300,623.65
April 2011.....	0.00	18,310,287.98	0.00	0.00	0.00	20,962,837.97	39,990,000.00	3,082,211.80
May 2011	0.00	18,180,248.17	0.00	0.00	0.00	19,992,503.20	39,990,000.00	2,863,217.99
June 2011	0.00	18,053,759.09	0.00	0.00	0.00	19,036,360.41	39,990,000.00	2,643,693.21
July 2011	0.00	17,930,796.52	0.00	0.00	0.00	18,094,210.05	39,990,000.00	2,423,687.26
August 2011	0.00	17,811,336.35	0.00	0.00	0.00	17,165,855.34	39,990,000.00	2,203,248.79
September 2011.....	0.00	17,695,354.62	0.00	0.00	0.00	16,251,102.21	39,990,000.00	1,982,425.37
October 2011	0.00	17,582,827.48	0.00	0.00	0.00	15,349,759.25	39,990,000.00	1,761,263.43
November 2011	0.00	17,473,731.21	0.00	0.00	0.00	14,461,637.71	39,990,000.00	1,539,808.35
December 2011	0.00	17,368,042.24	0.00	0.00	0.00	13,586,551.41	39,990,000.00	1,318,104.43
January 2012	0.00	17,265,737.10	0.00	0.00	0.00	12,724,316.78	39,990,000.00	1,096,194.93
February 2012	0.00	17,163,754.45	0.00	0.00	0.00	11,874,752.75	39,990,000.00	874,122.11
March 2012	0.00	17,061,219.40	0.00	0.00	0.00	11,037,680.75	39,990,000.00	651,927.20
April 2012.....	0.00	16,958,128.94	0.00	0.00	0.00	10,212,924.69	39,990,000.00	429,650.45
May 2012	0.00	16,854,480.08	0.00	0.00	0.00	9,400,310.91	39,990,000.00	207,331.16
June 2012	0.00	16,750,269.79	0.00	0.00	0.00	8,599,668.11	39,990,000.00	0.00
July 2012	0.00	16,645,495.02	0.00	0.00	0.00	7,810,827.41	39,990,000.00	0.00
August 2012	0.00	16,540,152.73	0.00	0.00	0.00	7,033,622.22	39,990,000.00	0.00
September 2012.....	0.00	16,434,239.83	0.00	0.00	0.00	6,267,888.27	39,990,000.00	0.00
October 2012	0.00	16,327,753.24	0.00	0.00	0.00	5,513,463.54	39,990,000.00	0.00
November 2012	0.00	16,220,689.84	0.00	0.00	0.00	4,770,188.27	39,990,000.00	0.00
December 2012	0.00	16,113,046.52	0.00	0.00	0.00	4,037,904.90	39,990,000.00	0.00
January 2013	0.00	16,004,820.12	0.00	0.00	0.00	3,316,458.03	39,990,000.00	0.00
February 2013	0.00	15,896,007.51	0.00	0.00	0.00	2,605,694.43	39,990,000.00	0.00
March 2013	0.00	15,786,605.49	0.00	0.00	0.00	1,905,462.98	39,990,000.00	0.00
April 2013.....	0.00	15,676,610.88	0.00	0.00	0.00	1,215,614.64	39,990,000.00	0.00
May 2013	0.00	15,566,020.46	0.00	0.00	0.00	536,002.45	39,990,000.00	0.00
June 2013	0.00	15,454,831.01	0.00	0.00	0.00	0.00	39,856,481.46	0.00
July 2013	0.00	15,343,039.28	0.00	0.00	0.00	0.00	39,196,908.74	0.00
August 2013	0.00	15,230,642.02	0.00	0.00	0.00	0.00	38,547,143.33	0.00
September 2013.....	0.00	15,117,635.94	0.00	0.00	0.00	0.00	37,907,046.22	0.00
October 2013	0.00	15,004,017.74	0.00	0.00	0.00	0.00	37,276,480.34	0.00
November 2013	0.00	14,889,784.11	0.00	0.00	0.00	0.00	36,655,310.49	0.00
December 2013	0.00	14,774,931.71	0.00	0.00	0.00	0.00	36,043,403.35	0.00
January 2014	0.00	14,659,457.20	0.00	0.00	0.00	0.00	35,440,627.47	0.00
February 2014	0.00	14,543,357.20	0.00	0.00	0.00	0.00	34,846,853.19	0.00
March 2014	0.00	14,426,628.33	0.00	0.00	0.00	0.00	34,261,952.65	0.00
April 2014.....	0.00	14,309,267.17	0.00	0.00	0.00	0.00	33,685,799.78	0.00
May 2014	0.00	14,191,270.31	0.00	0.00	0.00	0.00	33,118,270.23	0.00
June 2014	0.00	14,072,634.29	0.00	0.00	0.00	0.00	32,559,241.41	0.00
July 2014	0.00	13,953,355.67	0.00	0.00	0.00	0.00	32,008,592.39	0.00
August 2014	0.00	13,833,430.95	0.00	0.00	0.00	0.00	31,466,203.93	0.00
September 2014.....	0.00	13,712,856.65	0.00	0.00	0.00	0.00	30,931,958.46	0.00
October 2014	0.00	13,591,629.23	0.00	0.00	0.00	0.00	30,405,740.02	0.00
November 2014	0.00	13,469,745.16	0.00	0.00	0.00	0.00	29,887,434.27	0.00
December 2014	0.00	13,347,200.88	0.00	0.00	0.00	0.00	29,376,928.45	0.00
January 2015	0.00	13,223,992.83	0.00	0.00	0.00	0.00	28,874,111.36	0.00
February 2015	0.00	13,100,117.40	0.00	0.00	0.00	0.00	28,378,873.36	0.00
March 2015	0.00	12,975,570.97	0.00	0.00	0.00	0.00	27,891,106.32	0.00

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April 2015.....	\$ 0.00	\$12,850,349.92	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$27,410,703.60	\$ 0.00
May 2015	0.00	12,724,450.59	0.00	0.00	0.00	0.00	26,937,560.08	0.00
June 2015	0.00	12,597,869.31	0.00	0.00	0.00	0.00	26,471,572.05	0.00
July 2015	0.00	12,470,602.37	0.00	0.00	0.00	0.00	26,012,637.28	0.00
August 2015	0.00	12,342,646.08	0.00	0.00	0.00	0.00	25,560,654.94	0.00
September 2015.....	0.00	12,213,996.68	0.00	0.00	0.00	0.00	25,115,525.61	0.00
October 2015	0.00	12,084,650.44	0.00	0.00	0.00	0.00	24,677,151.25	0.00
November 2015	0.00	11,954,603.57	0.00	0.00	0.00	0.00	24,245,435.18	0.00
December 2015	0.00	11,823,852.28	0.00	0.00	0.00	0.00	23,820,282.06	0.00
January 2016	0.00	11,692,392.75	0.00	0.00	0.00	0.00	23,401,597.90	0.00
February 2016	0.00	11,560,221.15	0.00	0.00	0.00	0.00	22,989,289.98	0.00
March 2016	0.00	11,427,333.62	0.00	0.00	0.00	0.00	22,583,266.91	0.00
April 2016.....	0.00	11,293,726.29	0.00	0.00	0.00	0.00	22,183,438.54	0.00
May 2016	0.00	11,159,395.25	0.00	0.00	0.00	0.00	21,789,716.00	0.00
June 2016	0.00	11,024,336.58	0.00	0.00	0.00	0.00	21,402,011.63	0.00
July 2016	0.00	10,888,546.34	0.00	0.00	0.00	0.00	21,020,239.02	0.00
August 2016	0.00	10,752,020.57	0.00	0.00	0.00	0.00	20,644,312.95	0.00
September 2016.....	0.00	10,614,755.29	0.00	0.00	0.00	0.00	20,274,149.38	0.00
October 2016	0.00	10,476,746.49	0.00	0.00	0.00	0.00	19,909,665.46	0.00
November 2016	0.00	10,337,990.14	0.00	0.00	0.00	0.00	19,550,779.47	0.00
December 2016	0.00	10,198,482.19	0.00	0.00	0.00	0.00	19,197,410.85	0.00
January 2017	0.00	10,058,218.58	0.00	0.00	0.00	0.00	18,849,480.16	0.00
February 2017	0.00	9,917,195.20	0.00	0.00	0.00	0.00	18,506,909.07	0.00
March 2017	0.00	9,775,407.95	0.00	0.00	0.00	0.00	18,169,620.33	0.00
April 2017.....	0.00	8,979,150.54	0.00	0.00	0.00	0.00	17,837,537.78	0.00
May 2017	0.00	7,932,234.12	0.00	0.00	0.00	0.00	17,510,586.31	0.00
June 2017	0.00	6,888,877.45	0.00	0.00	0.00	0.00	17,188,691.89	0.00
July 2017	0.00	5,849,053.82	0.00	0.00	0.00	0.00	16,871,781.48	0.00
August 2017	0.00	4,812,736.58	0.00	0.00	0.00	0.00	16,559,783.09	0.00
September 2017.....	0.00	3,779,899.21	0.00	0.00	0.00	0.00	16,252,625.74	0.00
October 2017	0.00	2,750,515.25	0.00	0.00	0.00	0.00	15,950,239.41	0.00
November 2017	0.00	1,724,558.35	0.00	0.00	0.00	0.00	15,652,555.10	0.00
December 2017	0.00	702,002.24	0.00	0.00	0.00	0.00	15,359,504.74	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	15,071,021.23	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	14,787,038.41	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	14,507,491.03	0.00
April 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	14,232,314.78	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	13,961,446.22	0.00
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	13,694,822.83	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	13,432,382.93	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	13,174,065.73	0.00
September 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	12,919,811.29	0.00
October 2018	0.00	0.00	0.00	0.00	0.00	0.00	12,669,560.50	0.00
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	12,423,255.08	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	12,180,837.58	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	11,942,251.35	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	11,707,440.53	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	11,476,350.04	0.00
April 2019.....	0.00	0.00	0.00	0.00	0.00	0.00	11,248,925.58	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	11,025,113.62	0.00

<u>Distribution Date</u>	<u>GN Class Planned Balance</u>	<u>HN Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>CA Class Scheduled Balance</u>
June 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$10,804,861.38	\$ 0.00
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	10,588,116.81	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	10,374,828.59	0.00
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	10,164,946.14	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	9,958,419.58	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	9,755,199.73	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	9,555,238.11	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	9,358,486.92	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	9,164,899.02	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,974,427.96	0.00
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,787,027.91	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,602,653.72	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,421,260.86	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,242,805.42	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	8,067,244.13	0.00
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,894,534.32	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,724,633.91	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,557,501.44	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,393,096.02	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	7,231,377.33	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	7,072,305.63	0.00
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,915,841.76	0.00
April 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,761,947.07	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,610,583.50	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,461,713.50	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,315,300.07	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,171,306.71	0.00
September 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,029,697.48	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,890,436.90	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,753,490.02	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,618,822.39	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	5,486,400.03	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	5,356,189.45	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	5,228,157.65	0.00
April 2022	0.00	0.00	0.00	0.00	0.00	0.00	5,102,272.07	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,978,500.64	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,856,811.73	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,737,174.16	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,619,557.20	0.00
September 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,503,930.55	0.00
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,390,264.36	0.00
November 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,278,529.17	0.00
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,168,695.97	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	4,060,736.16	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,954,621.53	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,850,324.28	0.00
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,747,817.02	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,647,072.73	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,548,064.80	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,450,766.97	0.00

<u>Distribution Date</u>	<u>GN Class Planned Balance</u>	<u>HN Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>CA Class Scheduled Balance</u>
August 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,355,153.38	\$ 0.00
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,261,198.53	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,168,877.28	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,078,164.86	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	2,989,036.85	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,901,469.17	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,815,438.11	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,730,920.26	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,647,892.59	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,566,332.36	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,486,217.19	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,407,525.00	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,330,234.04	0.00
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,254,322.85	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,179,770.31	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,106,555.57	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,034,658.12	0.00
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,964,057.70	0.00
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,894,734.38	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,826,668.49	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,759,840.66	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,694,231.80	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,629,823.07	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,566,595.94	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,504,532.12	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,443,613.59	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,383,822.60	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,325,141.64	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,267,553.47	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,211,041.08	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,155,587.73	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,101,176.91	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,047,792.35	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	995,418.01	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	944,038.09	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	893,637.02	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	844,199.45	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	795,710.26	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	748,154.54	0.00
November 2026	0.00	0.00	0.00	0.00	0.00	0.00	701,517.62	0.00
December 2026	0.00	0.00	0.00	0.00	0.00	0.00	655,785.00	0.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	610,942.44	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	0.00	566,975.88	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	523,871.47	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	481,615.55	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	440,194.69	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	399,595.63	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	359,805.31	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	320,810.86	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	282,599.60	0.00

<u>Distribution Date</u>	<u>GN Class Planned Balance</u>	<u>HN Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>CA Class Scheduled Balance</u>
October 2027	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 245,159.04	\$ 0.00
November 2027	0.00	0.00	0.00	0.00	0.00	0.00	208,476.86	0.00
December 2027	0.00	0.00	0.00	0.00	0.00	0.00	172,540.94	0.00
January 2028	0.00	0.00	0.00	0.00	0.00	0.00	137,339.32	0.00
February 2028	0.00	0.00	0.00	0.00	0.00	0.00	109,330.10	0.00
March 2028	0.00	0.00	0.00	0.00	0.00	0.00	81,895.77	0.00
April 2028	0.00	0.00	0.00	0.00	0.00	0.00	55,027.08	0.00
May 2028	0.00	0.00	0.00	0.00	0.00	0.00	28,714.95	0.00
June 2028	0.00	0.00	0.00	0.00	0.00	0.00	18,822.34	0.00
July 2028	0.00	0.00	0.00	0.00	0.00	0.00	9,135.17	0.00
August 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$2,000,000,000



FannieMae

**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-50**

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PROSPECTUS SUPPLEMENT

NOMURA SECURITIES INTERNATIONAL, INC.

July 16, 1998