

\$3,131,834,763 (Approximate)



FannieMae

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 1998-49

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "REMIC Certificates") will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-49 (the "Trust"). The assets of the Trust will consist of the "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will include (i) two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the "Group 1 MBS" and "Group 3 MBS" and, together, the "MBS") and (ii) two groups of "fully modified pass-through" mortgage-backed securities (the "Group 2 Ginnie Mae Certificates" and "Group 4 Ginnie Mae Certificates" and, together, the "Ginnie Mae Certificates") guaranteed as to timely payment of principal and interest by the Government National Mortgage Association ("Ginnie Mae"). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each Group 2 Ginnie Mae Certificate is based on and backed by a pool (together with the pools underlying the MBS, the "Pools") of first-lien, single-family mortgage loans which are either insured or guaranteed by the Federal Housing Administration ("FHA"), the Department of Veterans Affairs ("VA") or the Rural Housing Service ("FmHA"). Each Group 4 Ginnie Mae Certificate is based on and backed by a multifamily mortgage loan (together with the mortgage loans underlying the MBS and the Group 2 Ginnie Mae Certificates, the "Mortgage Loans") that is insured by the FHA. The mortgage loans underlying the Group 4 Ginnie Mae Certificates are fixed-rate and generally are level-pay and fully amortizing. See "Description of the Group 4 Ginnie Mae Certificates and the Related Mortgage Loans" herein. In addition, certain information with respect to the mortgage loans underlying the Group 4 Ginnie Mae Certificates and the related mortgaged properties is set forth on Exhibit A hereto. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae. **Fannie Mae will not guarantee the payment to Certificateholders of any prepayment penalties.** See "Description of the Certificates—General—Fannie Mae Guaranty" herein.

This Prospectus Supplement is intended to be used only in conjunction with (a) the REMIC Prospectus (defined herein) in the case of the Group 1, Group 2 and Group 3 Classes and the R and RL Classes and (b) the Multifamily REMIC Prospectus (defined herein) in the case of the Group 4 Classes, and references herein to either such Prospectus are intended to apply to such related Classes. Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus or Multifamily REMIC Prospectus, as applicable, and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See "Additional Risk Factors" on page S-11 hereof, "Certain Risk Factors" beginning on page 10 of the REMIC Prospectus and "Yield Considerations" and "Maturity and Prepayment Considerations and Risks" beginning on pages 11 and 15, respectively, of the Multifamily REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)		Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)		Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A	...	1	\$1,260,000,000	TAC	6.50%	FIX	31359UFC4	August 2028	VA	...	2	\$ 5,693,000	SUP/AD	6.50%	FIX	31359UGC3	July 2005
B	...	1	554,400,000	TAC	6.50	FIX	31359UFD2	August 2028	VB	...	2	9,625,000	SUP/AD	6.50	FIX	31359UGD1	November 2012
CA	...	1	201,600,000	SEG(TAC)/TAC	6.50	FIX	31359UFE0	August 2028	C	...	2	12,425,000	SUP	6.50	FIX	31359UGE9	April 2026
CB	...	1	52,500,000	SEG(TAC)/SUP	6.50	FIX	31359UFF7	August 2028	DA	...	2	3,500,000	SUP	(5)	DRB	31359UGF6	April 2026
F	...	1	8,029,411	SEG(TAC)/SUP	(3)	FLT	31359UFG5	August 2028	DB	...	2	2,000,000	SUP	(5)	DRB	31359UGG4	April 2026
S	...	1	1,400,001	SEG(TAC)/SUP	(3)	INV	31359UFH3	August 2028	ZB	...	2	10,000,000	SUP	6.50	FIX/Z	31359UGH2	July 2028
SB	...	1	1,070,588	SEG(TAC)/SUP	(3)	INV	31359UFJ9	August 2028	TA	...	3	6,005,000	PAC	6.00	FIX	31359UGJ8	December 2003
Z	...	1	21,000,000	SUP	6.50	FIX/Z	31359UFK6	August 2028	TB	...	3	37,216,000	PAC	6.00	FIX	31359UGK5	October 2015
PA	...	2	52,640,180	PAC	6.00	FIX	31359UFL4	March 2014	TC	...	3	39,484,000	PAC	6.25	FIX	31359UGL3	September 2021
PE	...	2	35,760,820	PAC	6.00	FIX	31359UFM2	January 2019	TD	...	3	22,000,000	PAC	6.25	FIX	31359UGM1	December 2023
PB	...	2	50,730,643	PAC	6.25	FIX	31359UFN0	September 2023	TE	...	3	36,518,000	PAC	6.50	FIX	31359UGN9	December 2026
PC	...	2	35,620,295	PAC	6.50	FIX	31359UFP5	March 2026	TF	...	3	25,083,000	PAC	6.50	FIX	31359UGP4	August 2028
PD	...	2	41,745,062	PAC	6.50	FIX	31359UFQ3	July 2028	TI	...	3	5,689,461 (4)	NTL	6.50	FIX/IO	31359UGQ2	December 2023
PI	...	2	8,751,255 (4)	NTL	6.50	FIX/IO	31359UFR1	September 2023	J	...	3	45,908,000	SCH/AD	6.50	FIX	31359UGR0	March 2028
GA	...	2	38,813,000	SUP	6.50	FIX	31359UFS9	March 2024	ZC	...	3	3,200,000	SUP	6.50	FIX/Z	31359UGS8	February 2027
GB	...	2	16,830,000	SUP	6.50	FIX	31359UFT7	December 2024	FK	...	3	28,101,125	SUP	(3)	FLT	31359UGT6	August 2028
GC	...	2	2,922,000	SUP	6.50	FIX	31359UFU4	January 2025	SK	...	3	6,484,875	SUP	(3)	INV	31359UGU3	August 2028
GD	...	2	1,695,000	SUP	6.50	FIX	31359UFV2	August 2025	MA	...	4	41,751,000 (6)	SEQ/AD	6.50	FIX	31359UGV1	October 2005
GE	...	2	1,000,000	SUP	(5)	DRB	31359UFW0	August 2025	MB	...	4	102,935,000 (6)	SEQ/AD	6.50	FIX	31359UGW9	May 2015
GF	...	2	1,000,000	SUP	(5)	DRB	31359UFX8	August 2025	MC	...	4	259,447,000 (6)	SEQ/AD	6.50	FIX	31359UGX7	March 2027
GH	...	2	1,000,000	SUP	(5)	DRB	31359UFY6	August 2025	MZ	...	4	22,259,000 (6)	SEQ	6.50	FIX/Z	31359UGY5	December 2035
DC	...	2	5,000,000	SUP	8.50	FIX	31359UFZ3	August 2025	MD	...	4	22,442,763 (6)	SEQ	6.50	FIX	31359UGZ2	June 2038
FA	...	2	2,647,058	SUP	(3)	FLT	31359UGA7	August 2025	MI	...	4	448,834,763 (4) (6)	NTL	(7)	WAC/IO	31359UHA6	June 2038
SA	...	2	2,352,942	SUP	(3)	INV	31359UGB5	August 2025	R	...		0	NPR	0	NPR	31359UHB4	June 2038
									RL	...		0	NPR	0	NPR	31359UHC2	June 2038

(1) The UA, UI, UB, UJ, UC, UK, UD and UL Classes are RCR Classes. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 hereto for a description of the RCR Classes.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Class Definitions and Abbreviations" in the Multifamily REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "Distributions of Principal" herein.

(3) These Classes will bear interest based on "LIBOR" as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.

(4) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See "Description of the Certificates—Distributions of Interest—Notional Classes" herein.

(5) The GE, GF, GH, DA and DB Classes will bear interest during their initial twelve Interest Accrual Periods at rates of 8.0%, 8.0%, 7.5%, 8.0% and 7.5% per annum, respectively; thereafter, such Classes will bear interest at the rates specified under "Description of the Certificates—Distributions of Interest—Descending Rate Classes" herein.

(6) Subject to a permitted variance of plus or minus 5%.

(7) The MI Class will bear interest during each Interest Accrual Period at the variable rate per annum calculated as specified herein. During the initial Interest Accrual Period, the MI Class will bear interest at the per annum rate of 0.95852%. See "Description of the Certificates—Distributions of Interest—Weighted Average Coupon Class" herein.

The Certificates will be offered by Credit Suisse First Boston Corporation (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the Group 1 and Group 3 Classes will be available through the book-entry system of the Federal Reserve Banks and that the Group 2 and Group 4 Classes will be available through the book-entry facilities of The Depository Trust Company on or about July 30, 1998 (the "Settlement Date"). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

Credit Suisse First Boston

The date of this Prospectus Supplement is June 25, 1998

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2, Group 3 and Group 4 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS, the Group 2 Ginnie Mae Certificates, the Group 3 MBS and the Group 4 Ginnie Mae Certificates, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). The yield to investors in the MI Class will also be sensitive to fluctuations in the Weighted Average Pass-Through Rate of the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates. Accordingly, investors should consider the following risks:

- The Mortgage Loans underlying the MBS and the Group 2 Ginnie Mae Certificates generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts, a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

Investors in the Group 4 Classes should also consider the following risks:

- Subject to the effect of applicable lockouts and mortgage prepayment penalties, the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates may be prepaid by the related borrowers at any time and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time. Depending on other factors present at the time, Mortgage Loans having prepayment penalties may be less likely to prepay than Mortgage Loans that do not have such penalties. In addition, the full principal balance of a Group 4 Ginnie Mae Certificate may be distributed upon a default of the underlying Mortgage Loan, which could take place during an otherwise applicable lockout or prepayment penalty period.
- The allocation to a Class of any prepayment penalties may be insufficient to offset fully the adverse effects on the anticipated yield that may arise out of the corresponding principal prepayment. Fannie Mae, however, does not guarantee that any prepayment penalties due under any Mortgage Loan will in fact be collected from mortgagors or Ginnie Mae or paid to holders of the Group 4 Ginnie Mae Certificates and therefore to the Holders of such Classes.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus, “Yield Considerations” and “Maturity and Prepayment Considerations and Risks” in the Multifamily REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in

the REMIC Prospectus and “Maturity and Prepayment Considerations and Risks—Weighted Average Life and Final Distribution Dates” in the Multifamily REMIC Prospectus.

- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus and “Yield Considerations—Reinvestment Risk” in the Multifamily REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus and “Legal Investment Considerations” in the Multifamily REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Multifamily REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus and “Certain Federal Income Tax Consequences” in the Multifamily REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Multifamily REMIC Pass-Through Certificates dated November 1, 1995 (the “Multifamily REMIC Prospectus”); and
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”).

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). The Disclosure Documents may also be obtained from Credit Suisse First Boston Corporation by writing or calling its Prospectus Department at 11 Madison Avenue, New York, New York 10010 (telephone 212-325-2580).

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
Reference Sheet	S- 5	<i>Pricing Assumptions</i>	S-24
Additional Risk Factors	S-11	<i>Prepayment Assumptions</i>	S-25
Additional Yield and Prepayment		<i>Structuring Ranges and Rates</i>	S-25
Considerations	S-11	<i>Initial Effective Ranges</i>	S-25
Additional Yield, Prepayment and		<i>Yield Tables</i>	S-26
Reinvestment Considerations Relating		<i>General</i>	S-26
to the Group 4 Classes	S-11	<i>The Inverse Floating Rate Classes</i>	S-27
Description of the Certificates	S-12	<i>The Interest Only Classes</i>	S-28
General	S-12	<i>Weighted Average Lives of the</i>	
<i>Structure</i>	S-12	<i>Certificates</i>	S-30
<i>Fannie Mae Guaranty</i>	S-12	<i>Decrement Tables</i>	S-30
<i>Characteristics of Certificates</i>	S-13	<i>Characteristics of the R and RL Classes</i> ..	S-38
<i>Authorized Denominations</i>	S-13	Description of the Group 4 Ginnie Mae	
<i>Distribution Dates</i>	S-13	Certificates and the Related Mortgage	
<i>Record Date</i>	S-13	Loans	S-38
<i>REMIC Trust Factors</i>	S-14	General	S-38
<i>Optional Termination</i>	S-14	FHA Insurance Programs	S-39
Combination and Recombination	S-14	<i>Section 221(d)(4) (Low and Moderate</i>	
General	S-14	<i>Income Multifamily Housing</i>	
<i>Procedures</i>	S-14	<i>Mortgage Insurance)</i>	S-39
<i>Additional Considerations</i>	S-14	<i>Section 223(a)(7) (Refinancing of</i>	
Book-Entry Procedures	S-15	<i>FHA-Insured Mortgages)</i>	S-40
General	S-15	<i>Section 223 (d) (Insurance for</i>	
<i>Method of Distribution</i>	S-15	<i>Operating Loss Loans Secured by</i>	
The MBS	S-16	<i>FHA-Insured Mortgages)</i>	S-40
The Ginnie Mae Certificates	S-16	<i>Section 223(f) (Purchase or</i>	
Final Data Statement	S-17	<i>Refinancing of Existing Projects)</i>	S-40
Distributions of Interest	S-17	<i>Section 232/223(f) (Mortgage</i>	
<i>Categories of Classes</i>	S-17	<i>Insurance for Nursing Homes and</i>	
General	S-18	<i>Other Care Facilities)</i>	S-41
<i>Interest Accrual Periods</i>	S-18	<i>Section 241 (Supplemental Financing</i>	
<i>Accrual Classes</i>	S-18	<i>and Equity Take Out Loans)</i>	S-41
<i>Notional Classes</i>	S-18	<i>Certain Additional Characteristics of the</i>	
<i>Weighted Average Coupon Class</i>	S-19	Group 4 Mortgage Loans	S-42
<i>Descending Rate Classes</i>	S-19	<i>Lockouts</i>	S-42
<i>Floating Rate and Inverse Floating Rate</i>		<i>Mortgage Prepayment Penalties</i>	S-42
<i>Classes</i>	S-19	<i>Coinsurance</i>	S-42
Calculation of LIBOR	S-19	Certain Additional Federal Income Tax	
Distributions of Principal	S-20	Consequences	S-43
<i>Categories of Classes</i>	S-20	REMIC Elections and Special Tax	
<i>Principal Distribution Amount</i>	S-20	Attributes	S-43
<i>Group 1 Principal Distribution Amount</i>	S-22	Taxation of Beneficial Owners of Regular	
<i>Z Accrual Amount</i>	S-22	Certificates	S-43
<i>Group 1 Cash Flow Distribution</i>		Taxation of Beneficial Owners of Residual	
<i>Amount</i>	S-22	Certificates	S-44
<i>Group 2 Principal Distribution Amount</i>	S-23	Taxation of Beneficial Owners of RCR	
<i>ZB Accrual Amount</i>	S-23	Certificates	S-44
<i>Group 2 Cash Flow Distribution</i>		General	S-44
<i>Amount</i>	S-23	<i>Strip RCR Classes</i>	S-44
<i>Group 3 Principal Distribution Amount</i>	S-23	<i>Exchanges</i>	S-45
<i>ZC Accrual Amount</i>	S-23	Plan of Distribution	S-45
<i>Group 3 Cash Flow Distribution</i>		General	S-45
<i>Amount</i>	S-23	<i>Increase in Certificates</i>	S-45
<i>Group 4 Principal Distribution Amount</i>	S-24	Legal Matters	S-46
<i>MZ Accrual Amount</i>	S-24	Exhibit A	A- 1
<i>Group 4 Cash Flow Distribution</i>		Schedule 1	A- 3
<i>Amount</i>	S-24	Principal Balance Schedules	B- 1
Structuring Assumptions	S-24		

REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the MBS and the Group 2 Ginnie Mae Certificates (as of July 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity or WARM (in months)	Approximate Calculated Loan Age or WALA (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$2,100,000,000	360	357	3	7.00%
Group 2 Ginnie Mae Certificates	\$ 333,000,000	360	356	4	7.30%
Group 3 MBS	\$ 250,000,000	360	357	3	7.12%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—Pricing Assumptions” herein.

Certain Characteristics of the Group 4 Ginnie Mae Certificates and the Related Mortgage Loans (as of July 1, 1998)

The Group 4 Ginnie Mae Certificates and the related Mortgage Loans are expected to have the following characteristics (aggregated on the basis of the applicable FHA insurance programs):

FHA Insurance Program	Approximate Principal Balance as of Issue Date	Number of Ginnie Mae Pools	Percent of Total Balance	Weighted Average Mortgage Loan Interest Rate*	Weighted Average Ginnie Mae Certificate Interest Rate	Weighted Average Original Term to Maturity (in months)	Weighted Average Remaining Term in Maturity (in months)	Weighted Average Period from Issuance (in months)	Weighted Average Remaining Lockout Period (in months)	Weighted Average Term to End of Mortgage Loan Prepayment Penalty Period (in months)
232	\$ 42,213,858.36	6	9.41%	7.77%	7.52%	420	412	8	66	106
221(d)(4)	\$154,858,456.16	19	34.50	8.12	7.87	474	466	7	74	108
223(a)(7)	\$ 69,614,374.96	16	15.51	7.15	6.90	380	367	12	93	108
223(d)	\$ 1,924,285.60	2	0.43	7.10	6.85	457	456	1	33	33
223(f)	\$136,632,264.60	45	30.44	7.54	7.28	396	376	20	59	104
223(f)/223(a)(7)	\$ 4,412,955.55	2	0.98	7.21	6.96	379	376	3	59	119
232/223(f)	\$ 27,751,222.81	7	6.18	7.26	7.01	397	392	5	66	108
241	\$ 3,535,908.45	1	0.79	8.75	8.50	470	467	3	107	107
241(f)	\$ 7,891,436.97	4	1.76	8.82	8.57	479	443	37	57	83
	<u>\$ 448,834,763</u>									

* Unless documentation was obtained indicating otherwise, each mortgage interest rate set forth on Exhibit A was determined based on the assumption that such rate is 25 basis points higher than the related Ginnie Mae Certificate interest rate.

In addition, the table contained on Exhibit A hereto sets forth certain information regarding the characteristics of the individual Group 4 Ginnie Mae Certificates and related Mortgage Loans as of July 1, 1998 (the “Issue Date”), including information regarding the applicable FHA program, property location, approximate principal balance, Ginnie Mae Certificate interest rate, mortgage interest rate, maturity date, original and remaining terms to maturity, Ginnie Mae Certificate age and issue date, and additional information regarding prepayment lockout and prepayment penalty periods applicable to the Mortgage Loans. Certain additional information regarding the Group 4 Ginnie Mae Certificates and the related Mortgage Loans may be obtained from Fannie Mae as described under “Description of the Certificates—Final Data Statement” herein.

For a description of the characteristics and assumptions on the basis of which certain tabular information herein has been prepared, see “Description of the Certificates—Structuring Assumptions” herein.

Prepayment Penalties

In the event any prepayment penalties are included in the distributions received on the Group 4 Ginnie Mae Certificates with respect to the initial twelve Distribution Dates, the distribution to be made on the MA Class on each such Distribution Date will include an amount representing 50% of the prepayment penalties so received, and the distribution to be made on the MI Class on each such Distribution Date will include an amount representing all remaining prepayment penalties so received. In the event any prepayment penalties are included in the distributions received on such Ginnie Mae Certificates with respect to all subsequent Distribution Dates, the distribution to be made on the MA Class on each such Distribution Date will include an amount representing 10% of the prepayment penalties so received, and the distribution to be made on the MI Class on each such Distribution Date will include an amount representing all remaining prepayment penalties so received. After the Distribution Date on which the outstanding balance of the MA Class has been reduced to zero, the distribution to be made on the MI Class on each subsequent Distribution Date will include an amount representing 100% of the prepayment penalties so received.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Weighted Average Coupon Class will bear interest at the rate set forth on the cover hereof and described herein under “Description of the Certificates—Distributions of Interest—Weighted Average Coupon Class.”

The Descending Rate Classes will bear interest at the following per annum interest rates:

<u>Class</u>	<u>Initial Twelve Interest Accrual Periods</u>	<u>Second Twelve Interest Accrual Periods</u>	<u>Thereafter</u>
GE	8.00%	6.50%	6.50%
GF	8.00%	7.00%	6.50%
GH	7.50%	6.50%	6.50%
DA	8.00%	6.50%	6.50%
DB	7.50%	7.00%	6.50%

See “Description of the Certificates—Distributions of Interest—*Descending Rate Classes*” herein.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear

interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F	6.05625%	8.50000%	0.40%	LIBOR + 40 basis points
S	7.70680%	40.14706%	0.00%	$40.14706\% - (5.735294 \times \text{LIBOR})$
SB	8.25000%	8.25000%	0.00%	$60.75\% - (7.5 \times \text{LIBOR})$
FA	6.46000%	8.50000%	0.80%	LIBOR + 80 basis points
SA	2.29500%	8.66250%	0.00%	$8.6625\% - (1.125 \times \text{LIBOR})$
FK	6.55625%	8.00000%	0.90%	LIBOR + 90 basis points
SK	6.25625%	30.76667%	0.00%	$30.76667\% - (4.333333 \times \text{LIBOR})$

(1) LIBOR will be established on the basis of the “BBA Method.” See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Classes</u>	
PI	7.6923076923% of PA Class 7.6923076923% of PE Class
TI	3.8461538462% of PB Class 7.6923076923% of TA Class 7.6923076923% of TB Class 3.8461538462% of TC Class 3.8461538462% of TD Class
MI	100% of Group 4 Ginnie Mae Certificates
UI	3.8461538462% of B Class
UJ	7.6923076923% of PB Class
UK	7.6923076923% of TD Class
UL	7.6923076923% of TE Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Interest Only Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

Z Accrual Amount

To the Aggregate Group I, to its Targeted Balance, and thereafter to the Z Class.

Group 1 Cash Flow Distribution Amount

1. To the A and B Classes, in that order, to their Targeted Balances.

2. To the Aggregate Group I, to its Targeted Balance.
3. To the Z Class, to zero.
4. To the Aggregate Group I, to zero.
5. To the B and A Classes, in that order, to zero.

For a description of the related Aggregate Group, see “Description of the Certificates—Distributions of Principal” herein.

Group 2 Principal Distribution Amount

ZB Accrual Amount

1. To the VA, VB, GA, GB and GC Classes, in that order, to zero.
2. To the GD, GE, GF, GH, DC, FA and SA Classes, pro rata, to zero.
3. To the C, DA and DB Classes, pro rata, to zero.
4. To the ZB Class.

Group 2 Cash Flow Distribution Amount

1. To the PA, PE, PB, PC and PD Classes, in that order, to their Planned Balances.
2. To the GA, GB and GC Classes, in that order, to zero.
3. To the GD, GE, GF, GH, DC, FA and SA Classes, pro rata, to zero.
4. To the C, DA and DB Classes, pro rata, to zero.
5. To the VA, VB and ZB Classes, in that order, to zero.
6. To the PA, PE, PB, PC and PD Classes, in that order, to zero.

Group 3 Principal Distribution Amount

ZC Accrual Amount

To the J Class, to its Scheduled Balance, and then to the ZC Class.

Group 3 Cash Flow Distribution Amount

1. To the TA, TB, TC, TD, TE and TF Classes, in that order, to their Planned Balances.
2. To the J Class, to its Scheduled Balance.
3. To the ZC Class, to zero.
4. To the FK and SK Classes, pro rata, until the aggregate of the principal balances thereof is equal to \$9,586,000.
5. To the J Class, to zero.
6. To the FK and SK Classes, pro rata, to zero.
7. To the TA, TB, TC, TD, TE and TF Classes, in that order, to zero.

Group 4 Principal Distribution Amount

MZ Accrual Amount

To the MA, MB and MC Classes, in that order, to zero, and thereafter to the MZ Class.

Group 4 Cash Flow Distribution Amount

To the MA, MB, MC, MZ and MD Classes, in that order, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption					
		0%	60%	170%	350%	500%	
A		17.1	13.9	11.5	6.8	5.0	
		PSA Prepayment Assumption					
		0%	60%	137%	170%	350%	500%
B, UA and UI	25.7	8.8	5.0	4.4	2.5	1.9	
		PSA Prepayment Assumption					
		0%	60%	150%	160%	170%	350%	500%
CA	22.9	18.3	3.3	3.3	3.1	1.4	1.1
CB, F, S and SB	29.0	24.2	5.1	3.3	2.3	0.7	0.5
		PSA Prepayment Assumption					
		0%	60%	150%	170%	350%	500%
Z	29.6	27.6	3.7	1.0	0.2	0.2	
Group 2 Classes		PSA Prepayment Assumption					
		0%	85%	145%	240%	500%	
PA		7.4	2.5	2.5	2.5	2.2	
PE		14.5	5.0	5.0	5.0	3.2	
PB, UB and UJ		18.7	7.7	7.7	7.7	4.2	
PC		22.0	11.0	11.0	11.0	5.7	
PD		24.3	17.5	17.5	17.5	9.2	
PI		12.2	4.4	4.4	4.4	3.0	
GA		20.5	11.3	1.9	1.1	0.6	
GB		26.0	17.6	5.5	2.3	1.2	
GC		26.4	18.8	7.9	2.7	1.4	
GD, GE, GF, GH, DC, FA and SA		26.8	19.8	11.8	3.1	1.6	
VA		3.7	3.7	3.7	3.3	1.8	
VB		10.9	10.9	10.9	5.3	2.2	
C, DA and DB		27.4	21.7	16.0	4.1	1.9	
ZB		28.9	26.1	23.0	6.9	2.4	
Group 3 Classes		PSA Prepayment Assumption					
		0%	100%	170%	250%	500%	
TA		2.8	1.5	1.5	1.5	1.5	
TB		9.8	2.9	2.9	2.9	2.5	
TC		16.9	5.5	5.5	5.5	3.4	
TD, UC and UK		20.5	7.9	7.9	7.9	4.4	
TE, UD and UL		23.0	10.9	10.9	10.9	5.8	
TF		25.3	18.0	18.0	18.0	9.9	
TI		12.7	4.2	4.2	4.2	3.0	
		PSA Prepayment Assumption					
		0%	100%	150%	170%	250%	500%
J	22.4	11.0	4.5	4.5	2.8	1.5	
ZC	28.0	19.4	4.5	1.1	0.5	0.2	
FK and SK	29.3	25.0	20.4	15.7	3.3	1.3	

Group 4 Classes		Lockout**				
		CPR Prepayment Assumption				
		0%	10%	35%	60%	100%
MA	.....	3.9	2.5	1.7	1.3	0.8
MB	.....	12.6	6.2	4.3	3.8	3.0
MC	.....	23.3	12.8	8.4	7.4	6.5
MZ	.....	32.7	21.8	12.6	10.9	9.8
MD	.....	38.4	30.8	16.2	12.6	10.1
MI	.....	24.1	12.9	7.8	6.7	5.7
		Extended Protection**				
		CPR Prepayment Assumption				
		0%	10%	35%	60%	100%
MA	.....	3.9	3.7	3.5	3.4	3.1
MB	.....	12.6	9.1	7.9	7.4	6.7
MC	.....	23.3	14.6	10.8	10.0	9.2
MZ	.....	32.7	23.2	14.0	11.7	9.9
MD	.....	38.4	31.9	18.3	14.3	11.1
MI	.....	24.1	15.1	10.4	9.4	8.4

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

** “Lockout” assumes no prepayment before the applicable lockout end dates and “Extended Protection” assumes no prepayment before any applicable prepayment penalty end dates. See “Description of the Certificates—Structuring Assumptions—Pricing Assumptions” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2 and Group 3 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, Group 2 Ginnie Mae Certificates and Group 3 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that such related Mortgage Loans will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2 and Group 3 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

It is highly unlikely that the Mortgage Loans underlying the Group 1 MBS, Group 2 Ginnie Mae Certificates, Group 3 MBS or Group 4 Ginnie Mae Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate or at the indicated CPR levels, as applicable, until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 17th, 18th or 20th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

Additional Yield, Prepayment and Reinvestment Considerations Relating to the Group 4 Classes

Most of the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates prohibit voluntary prepayments during specified lockout periods. Such lockout periods have remaining lockout terms that range from approximately 0 to 130 months and with a weighted average remaining lockout term of approximately 71 months. Certain of the Mortgage Loans also provide for payment of a mortgage prepayment penalty in connection with prepayments for a period extending beyond the lockout period. Depending on other factors present at the time, Mortgage Loans having prepayment penalties may be less likely to prepay than Mortgage Loans that do not have such penalties. A prepayment penalty, however, would not be paid in the event that a borrower defaults on payment of its Mortgage Loan and the proceeds of liquidation of such Mortgage Loan are insufficient to allow for allocation of an amount thereof to such prepayment penalty. The liquidation proceeds would be applied to the recovery of all principal, interest and liquidation expenses before any application to a prepayment penalty in respect of the related Mortgage Loan. See “Maturity and Prepayment Considerations and Risks—Early Repayment of Mortgage Loans” in the Multifamily REMIC Prospectus.

In the event that any prepayment penalties are included in the distributions received on the Group 4 Ginnie Mae Certificates with respect to any Distribution Date, such amounts will be included in the distributions to be made on certain Classes, as described under “Reference Sheet—Prepayment Penalties” herein. Fannie Mae, however, does not guarantee that any prepayment penalties due under any Mortgage Loan will in fact be collected from mortgagors or Ginnie Mae or paid to holders of the Group 4 Ginnie Mae Certificates and therefore to applicable Certificateholders. Accordingly, Holders of the applicable Classes will receive them only to the extent actually received by Fannie Mae and, even if collected, allocation thereof to such Holders may be insufficient to offset fully the adverse effects on the anticipated yield thereon arising out of the corresponding payment.

In general, when the level of prevailing interest rates declines sufficiently relative to the interest rate on fixed-rate mortgage loans, the rate of prepayment is likely to increase, although the prepayment rate is influenced by a number of other factors as well, including general economic conditions. In addition, it is increasingly difficult to generalize as to the degree to which interest rates must decline before significant prepayments are likely to be experienced. Increased borrower sophistication regarding the benefits of refinancing and extensive solicitation by lenders may result in an increase in the rate at which the Mortgage Loans are prepaid due to refinancing. On the other hand, lenders may have originated certain Mortgage Loans at above-market interest rates to provide a means for the payment of certain closing costs or interest rate buydown deposits. Such Mortgage Loans may have been made to borrowers who, for a variety of reasons, may not seek or readily be able to refinance mortgage loans.

In addition, multifamily lending is generally viewed as exposing the lender to a greater risk of loss than one- to four-family residential lending. Mortgage Loan defaults may result in distributions of the full principal balance of the related Ginnie Mae Certificate thereby affecting prepayment rates.

Subject to the effect of the applicable prepayment lockout periods and the payment of any applicable prepayment penalties, the Mortgage Loans may be prepaid at any time. In addition, the full principal balance of a Group 4 Ginnie Mae Certificate may be distributed upon a default of the underlying Mortgage Loan, which could take place during an otherwise applicable lockout or prepayment penalty period. Accordingly, it is not possible to predict the rate at which distributions of principal of the Certificates will be received.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of July 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof (subject to a permitted variance of plus or minus 5% in the case of the Group 4 Classes) will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the MBS and the Ginnie Mae Certificates. Each Group 4 Ginnie Mae Certificate represents the entire beneficial ownership interest in a single Mortgage Loan. See “Description of the Group 4 Ginnie Mae Certificates and the Related Mortgage Loans” herein.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not

such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. *Fannie Mae will not guarantee the collection or the payment to the Group 4 Certificateholders of any prepayment penalties.* Accordingly, Certificateholders entitled to receive prepayment penalties will receive them only to the extent actually received in respect of the Group 4 Ginnie Mae Certificates. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Certificates of the Group 1 and Group 3 Classes will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks (such Certificates, the “Fed Book-Entry Certificates”). Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts the Fed Book-Entry Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

The Group 2 and Group 4 Classes will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1 and Group 3 Classes will be made on the 18th day, of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), distributions on the Group 2 Classes will be made on the first business day following the 20th day of each month (or, if the 19th and 20th days are both business days, on such 20th day) and distributions on the Group 4 Classes will be made on the 17th day of each month (or, if such 17th day is not business day, on the first business day next succeeding such 17th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Federal Reserve Banks or the Depository, as applicable, all or a portion of the B, PB, TD and TE Classes of REMIC Certificates may be exchanged for a proportionate interest in one or more RCR Certificates as reflected on Schedule 1 hereto. Similarly, all or a portion of one or more RCR Certificates may be exchanged as reflected on Schedule 1, for certain REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon distributions of principal of such Classes as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae’s Capital Markets Department through a dealer who is a member of Fannie Mae’s “REMIC Dealer Group.” Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae’s approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder’s notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder’s notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The Fed Book-Entry Certificates will be issued and maintained only on the book-entry system of the Federal Reserve Banks. The Fed Book-Entry Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold Fed Book-Entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of a Fed Book-Entry Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of a Fed Book-Entry Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of a Fed Book-Entry Certificate that is not also the Holder of such Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of a Fed Book-Entry Certificate. See "Description of the Certificates—Denominations, Certificate Form" in the REMIC Prospectus.

The DTC Certificates will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a "beneficial owner" or an "investor") will be entitled to receive a physical certificate representing such ownership interest. An investor's interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a "financial intermediary") that maintains such investor's account for such purpose. In turn, the financial intermediary's record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor's interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor's financial intermediary and of Depository Participants. In general, beneficial ownership of an investor's interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

Method of Distribution. Fannie Mae's fiscal agent for the Fed Book-Entry Certificates is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders' accounts at the Federal Reserve Banks.

Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository's normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

The MBS

The MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having an original maturity of up to 30 years. The characteristics of the Group 1 and Group 3 MBS and the related Mortgage Loans as of July 1, 1998 (the "Issue Date") are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$2,100,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	3 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	3 months

The Ginnie Mae Certificates

The Ginnie Mae Certificates included in Group 2 will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the REMIC Prospectus. All of the Group 2 Ginnie Mae Certificates are Ginnie Mae II Certificates. See "Ginnie Mae and the Ginnie Mae Programs" in the REMIC Prospectus. The characteristics of the Group 2 Ginnie Mae Certificates and the related Mortgage Loans as of the Issue Date are expected to be as follows:

Group 2 Ginnie Mae Certificates

Aggregate Unpaid Principal Balance	\$333,000,000
Ginnie Mae Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs	7.00% to 8.00%
Range of WARMs	241 months to 360 months
Approximate Weighted Average WARM	356 months
Approximate Weighted Average WALA	4 months

The Ginnie Mae Certificates included in Group 4 are described herein under “Description of the Group 4 Ginnie Mae Certificates and the Related Mortgage Loans.”

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, (a) with respect to the MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date, (b) with respect to each Group 2 Ginnie Mae Certificate, among other things, the Pool number, the original unpaid principal balance, the unpaid principal balance as of the Issue Date, and the remaining term to maturity of the latest maturity Mortgage Loan underlying such Ginnie Mae Certificate as of the Issue Date and (c) with respect to each Group 4 Ginnie Mae Certificate, among other information, the unpaid principal balance of the Mortgage Loan underlying such Ginnie Mae Certificate as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	A, B, CA, CB and Z
Floating Rate	F
Inverse Floating Rate	S and SB
Accrual	Z
RCR**	UA and UI
Group 2 Classes	
Fixed Rate	PA, PE, PB, PC, PD, PI, GA, GB, GC, GD, DC, VA, VB, C and ZB
Floating Rate	FA
Inverse Floating Rate	SA
Descending Rate	GE, GF, GH, DA and DB
Accrual	ZB
Interest Only	PI
RCR**	UB and UJ
Group 3 Classes	
Fixed Rate	TA, TB, TC, TD, TE, TF, TI, J and ZC
Floating Rate	FK
Inverse Floating Rate	SK
Accrual	ZC
Interest Only	TI
RCR**	UC, UK, UD and UL

<u>Interest Type*</u>	<u>Classes</u>
Group 4 Classes	
Fixed Rate	MA, MB, MC, MZ and MD
Weighted Average Coupon	MI
Accrual	MZ
Interest Only	MI
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

For a description of the manner in which any prepayment penalties received on the Group 4 Ginnie Mae Certificates will be distributed, see “Reference Sheet—Prepayment Penalties” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on each Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
F, S and SB Classes	One month period ending on the day preceding the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The Z, ZB, ZC and MZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the Z, ZB and ZC Classes, for so long as such respective Classes remain outstanding, and (ii) in the case of the MZ Class, until the Distribution Date following the Distribution Date on which the principal balance of the MC Class is reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal

balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Weighted Average Coupon Class. The MI Class will bear interest during each Interest Accrual Period at a rate per annum equal to the excess, if any, of (a) the weighted average of the interest rates of the Group 4 Ginnie Mae Certificates, weighted on the basis of the principal balances thereof as of the first date of such Interest Accrual Period, over (b) 6.50% per annum. During the initial Interest Accrual Period, the MI Class will bear interest at the per annum rate set forth on the cover hereof. Fannie Mae's determination of the rate of interest for such Class for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Descending Rate Classes. The GE, GF, GH, DA and DB Classes will bear interest at the per annum interest rates specified herein under "Reference Sheet—Interest Rates."

Initial cash deposits of \$15,000, \$20,000, \$10,000, \$52,500 and \$30,000 will be applied as necessary to the distributions of interest on the GE, GF, GH, DA and DB Classes, respectively, through the twenty fourth Distribution Date. As of any Distribution Date, to the extent that the remaining portion of the applicable cash deposit exceeds the amount necessary to distribute interest on the GE, GF, GH, DA and DB Classes on subsequent Distribution Dates, such excess will be paid to the Holder of the RL Class.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under "Reference Sheet—Interest Rates."

The yields with respect to such Classes will be affected by changes in the index specified (the "Index"), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae's determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the "BBA Method" as described in the REMIC Prospectus under "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*." With respect to the "BBA Method," Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65625% in the case of the F, S, SB, FK and SK Classes and 5.66% in the case of the FA and SA Classes.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
TAC**	A and B
Segment (TAC)†/TAC**	CA
Support	Z
Segment (TAC)†/Support	CB, F, S and SB
RCR***	UA and UI
Group 2 Classes	
PAC**	PA, PE, PB, PC and PD
Support	GA, GB, GC, GD, GE, GF, GH, DC, FA, SA, VA, VB, C, DA, DB and ZB
Accretion Directed	GA, GB, GC, GD, GE, GF, GH, DC, FA, SA, VA, VB, C, DA and DB
Notional	PI
RCR***	UB and UJ
Group 3 Classes	
PAC**	TA, TB, TC, TD, TE and TF
Scheduled**	J
Support	ZC, FK and SK
Accretion Directed	J
Notional	TI
RCR***	UC, UK, UD and UL
Group 4 Classes	
Sequential Pay	MA, MB, MC, MZ and MD
Accretion Directed	MA, MB and MC
Notional	MI
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates — Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† A Segment Class (“SEG”) is a Class that, in whole or in part, is combined with one or more other Classes (or portions thereof) to form a “Segment Group” or an “Aggregate Group” for purposes of allocating certain principal distribution amounts. The parenthetical designation following the “SEG” designation (i.e., “PAC,” “TAC” or “SCH”) relates to the Principal Balance Schedules, if any, associated with the “Segment Group” or “Aggregate Group,” as applicable.

Principal Distribution Amount

On each Distribution Date, principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the Z Class (the “Z Accrual Amount”, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate amount distributable as principal of the Group 2 Ginnie Mae Certificates in the month of such Distribution Date calculated as described in the immediately following paragraph (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZB Class (the “ZB Accrual Amount” and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the “Group 3

Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZC Class (the “ZC Accrual Amount,” and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”) and (iv) the sum of the principal distributions reported by Ginnie Mae to be receivable on the Group 4 Ginnie Mae Certificates during the month of such Distribution Date (as described in the second following paragraph) and the amount, if any, of principal distributions received on the Group 4 Ginnie Mae Certificates during the month of the preceding Distribution Date that were not distributed on the Certificates on such preceding Distribution Date (such sum, the “Group 4 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the MZ Class (the “MZ Accrual Amount” and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”).

On or about the eighth business day of each month, Fannie Mae will aggregate the amount of principal reported to be receivable on the Group 2 Ginnie Mae Certificates during such month on the basis of published Ginnie Mae factors for such month. For any Group 2 Ginnie Mae Certificate for which a factor is not available at such time, Fannie Mae will calculate the amount of scheduled payments of principal distributable in respect of such Ginnie Mae Certificates during such month on the basis of the assumed amortization schedules of the related Mortgage Loans. The amortization schedules will be prepared on the assumptions that: (i) each of the Mortgage Loans underlying a single Group 2 Ginnie Mae Certificate amortizes on a level installment basis, had an original term to maturity of 360 months, and has a remaining term to maturity equal to the remaining term to maturity of the latest maturing Mortgage Loan underlying such Ginnie Mae Certificate at the origination of such Ginnie Mae Certificate, adjusted to the Issue Date; and (ii) each Mortgage Loan underlying a Group 2 Ginnie Mae Certificate bears an interest rate of 8.00% per annum. All such amounts, whether reported in Ginnie Mae factors or calculated by Fannie Mae, will be reflected in the REMIC Trust Factors for the Distribution Date in such month and will be distributed to Holders of Certificates of the Group 2 Classes on such Distribution Date, whether or not received. There will also be reflected in such REMIC Trust Factors and distributable as principal on such Distribution Date the excess of (a) the distributions of principal of the Group 2 Ginnie Mae Certificates received during the month prior to the month of such Distribution Date over (b) the amount of principal calculated and distributable previously in accordance with the Ginnie Mae factors and the assumed distribution schedules specified above.

Fannie Mae will determine the amount reported by Ginnie Mae to be receivable on the Group 4 Ginnie Mae Certificates for each Distribution Date based in part on preliminary Ginnie Mae Certificate factors reported on or about the seventh business day of the month of such Distribution Date. In some months, distributions of principal may be received on such Ginnie Mae Certificates in amounts that exceed the amounts reported in such Ginnie Mae Certificate factors. In such event, Fannie Mae may at its option include such amounts in the distribution of principal to be made on the Group 4 Ginnie Mae Certificates on the applicable Distribution Date. Further, in some months, the factors for some such Ginnie Mae Certificates may not be reported. In such event, Fannie Mae will calculate the remaining principal balance to which such Ginnie Mae Certificate would be reduced on the basis of assumed amortization schedules. Fannie Mae will create those schedules by using available remaining term to maturity and interest rate information and adjusting such remaining term to maturity to the current month. Such calculations will reflect payment factor information previously reported to Fannie Mae and calculated subsequent to scheduled amortization (but not prepayments) on the related Mortgage Loans. Fannie Mae’s determination of the principal payments by the methodology described above will be final.

Group 1 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Aggregate Group I (as described below), until the Aggregate I Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter to the Z Class. } TAC Group and Accrual Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

- (i) sequentially, to the A and B Classes, in that order, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date; } TAC Classes
- (ii) to the Aggregate Group I, until the Aggregate I Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group
- (iii) to the Z Class, until the principal balance thereof is reduced to zero; } Support Class
- (iv) to the Aggregate Group I, without regard to its Targeted Balance and until the Aggregate I Balance is reduced to zero; and } TAC Group
- (v) sequentially, to the B and A Classes, in that order, without regard to their Targeted Balances and until the respective principal balances thereof are reduced to zero. } TAC Classes

The “Aggregate Group I” consists of the CA, CB, F, S and SB Classes, and any distribution of principal of the Aggregate Group I will be applied as follows:

first, to the CA Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second (a) 83.3333333333% of the remaining amount to the CB Class, until the principal balance thereof is reduced to zero, and

(b) 16.6666666667% of such remaining amount, concurrently, to the F, S and SB Classes, pro rata (or 76.4705809524%, 13.3333428571% and 10.1960761905%, respectively), until the principal balances thereof are reduced to zero; and

third to the CA Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Aggregate I Balance” for any Distribution Date is equal to \$264,600,000 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

ZB Accrual Amount

On each Distribution Date, the ZB Accrual Amount will be distributed as principal of the Classes specified below in the following order of priority:

(i) sequentially, to the VA, VB, GA, GB and GC Classes, in that order, until the respective principal balances thereof are reduced to zero;

(ii) concurrently, to the GD, GE, GF, GH, DC, FA and SA Classes, pro rata (or 11.5345355563%, 6.8050357264%, 6.8050357264%, 6.8050357264%, 34.0251786323%, 18.0133242600% and 16.0118543722%, respectively), until the principal balances thereof are reduced to zero; and

(iii) concurrently, to the C, DA and DB Classes, pro rata (69.3165969316%, 19.5258019526% and 11.1576011158%, respectively), until the principal balances thereof are reduced to zero, and thereafter to the ZB Class.

Accretion
Directed
Classes
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

(i) sequentially, to the PA, PE, PB, PC and PD Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

PAC
Classes

(ii) sequentially, to the GA, GB and GC Classes, in that order, until the respective principal balances thereof are reduced to zero;

(iii) concurrently, to the GD, GE, GF, GH, DC, FA and SA Classes, pro rata, until the principal balances thereof are reduced to zero;

Support
Classes

(iv) concurrently, to the C, DA and DB Classes, pro rata, until the principal balances thereof are reduced to zero;

(v) sequentially, to the VA, VB and ZB Classes, in that order, until the respective principal balances thereof are reduced to zero; and

(vi) sequentially, to the PA, PE, PB, PC and PD Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC
Classes

Group 3 Principal Distribution Amount

ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount will be distributed as principal of the J Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date, and thereafter will be distributed as principal of the ZC Class.

Accretion
Directed/
Scheduled
Class
and
Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, the Group 3 Cash Flow Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

(i) sequentially, to the TA, TB, TC, TD, TE and TF Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

PAC
Classes

- | | |
|--|-------------------|
| (ii) to the J Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; | } Scheduled Class |
| (iii) to the ZC Class, until the principal balance thereof is reduced to zero; | |
| (iv) concurrently, to the FK and SK Classes, pro rata (or 81.25% and 18.75%, respectively), until the aggregate of the principal balances thereof is equal to \$9,586,000; | } Support Classes |
| (v) to the J Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; | |
| (vi) concurrently, to the FK and SK Classes, pro rata, until the principal balances thereof are reduced to zero; and | } Support Classes |
| (vii) sequentially, to the TA, TB, TC, TD, TE and TF Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | |
| | } PAC Classes |

Group 4 Principal Distribution Amount

MZ Accrual Amount

On each Distribution Date, the MZ Accrual Amount will be distributed, sequentially, as principal of the MA, MB and MC Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the MZ Class.

Group 4 Cash Flow Distribution Amount

On each Distribution Date, the Group 4 Cash Flow Distribution Amount will be distributed, sequentially, as principal of the MA, MB, MC, MZ and MD Classes, in that order, until the respective principal balances thereof are reduced to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of the Group 4 Ginnie Mae Certificates (as described in Exhibit A hereto) and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS, and Group 2 Ginnie Mae Certificates have the original terms to maturity, remaining terms to maturity or WARMS, CAGEs or WALAs, and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS and the Group 2 Ginnie Mae Certificates”;
- all payments (including prepayments) on the Mortgage Loans underlying the Ginnie Mae Certificates are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans underlying the Group 1, Group 2 and Group 3 Classes prepay at the constant percentages of PSA specified in the related table;

- the Mortgage Loans underlying the Group 4 Classes prepay at the percentages of CPR specified in the related table, provided that no prepayments occur through the related lockout end dates or prepayment penalty end dates, as applicable;
- no prepayment penalties are received on the Group 4 Ginnie Mae Certificates; and
- the closing date for the sale of the Certificates is July 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein with respect to the Group 1, Group 2 and Group 3 Classes is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus.

The model used herein with respect to the Group 4 Classes is the “Constant Prepayment Rate” or “CPR” model. The CPR model represents an assumed constant rate of prepayment each month, expressed as a per annum percentage of the then outstanding principal balance of the pool of mortgage loans.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any particular level of CPR or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Group</u>	<u>Structuring Ranges and Rates</u>
Targeted Balance	A	60%
Targeted Balance	B and UA	137%
Targeted Balance	CA	160%
Targeted Balance	Aggregate Group I (1)	150%
Planned Balances	PA, PE, PB, PC, PD and UB	Between 85% and 240%
Planned Balances	TA, TB, TC, TD, TE, TF, UC and UD	Between 100% and 250%
Scheduled Balances	J	Between 150% and 170%

- (1) The Structuring Rate for this Aggregate Group is associated with the related Aggregate Balance but not with the individual balances of the related Classes.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Ranges specified above, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Group specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the rates specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class to its scheduled balance on each

Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes</u>	<u>Initial Effective Ranges</u>
PA	Between 85% and 334%
PE	Between 85% and 265%
PB	Between 85% and 240%
PC	Between 85% and 240%
PD	Between 78% and 240%
UB	Between 85% and 240%
TA	Between 100% and 808%
TB	Between 100% and 323%
TC	Between 100% and 258%
TD	Between 100% and 250%
TE	Between 100% and 250%
TF	Between 86% and 250%
J	Between 144% and 170%
UC	Between 100% and 250%
UD	Between 100% and 250%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes will be supported in part by the related Support and TAC Classes and Group. When the related Support and TAC Classes and Group are retired, any outstanding PAC and Scheduled Classes may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA or CPR, as applicable, and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans underlying the Group 1, Group 2 and Group 3 Classes will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the related Certificates are likely to differ from those assumed, even if all related Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that such related Mortgage Loans will prepay at a constant PSA rate*

until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates appearing in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	93.500%
SB	99.375%
SA	65.500%
SK	82.750%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>60%</u>	<u>150%</u>	<u>160%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
3.65625%	21.3%	21.3%	22.2%	22.9%	23.7%	30.2%	34.3%
5.65625%	8.5%	8.5%	9.6%	10.3%	11.3%	18.1%	22.3%
7.00000% and above	0.3%	0.3%	1.4%	2.2%	3.2%	10.2%	14.6%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>60%</u>	<u>150%</u>	<u>160%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
7.00000% and below	8.5%	8.5%	8.6%	8.6%	8.7%	9.3%	9.7%
7.65625%	3.4%	3.4%	3.5%	3.6%	3.8%	4.6%	5.1%
8.10000%	0.0%	0.0%	0.2%	0.3%	0.5%	1.5%	2.1%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>145%</u>	<u>240%</u>	<u>500%</u>
3.66%	7.9%	8.1%	9.6%	19.9%	34.7%
5.66%	4.8%	5.1%	6.6%	16.9%	31.6%
7.66%	1.9%	2.2%	3.7%	14.0%	28.5%
7.70%	1.9%	2.1%	3.6%	13.9%	28.5%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
3.65625%	18.6%	18.6%	18.7%	19.3%	24.0%	33.1%
5.65625%	7.9%	7.9%	8.1%	8.6%	13.5%	22.7%
7.10000%	0.7%	0.8%	0.9%	1.2%	6.1%	15.3%

The Interest Only Classes. The yields to investors in the Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. Subject to certain restrictions in the case of the MI Class, the Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below (including the assumption that no prepayment penalties are received, in the case of MI Class), the yield to maturity on the PI, TI, UI, UJ, UK and UL Classes would be 0% if the prepayments of the related Mortgage Loans were to occur at constant rates of approximately 425% PSA, 441% PSA, 280% PSA, 399% PSA, 409% PSA and 460% PSA, respectively, and the yield to maturity on the MI Class would be 0% if prepayments were to occur at a constant rate of approximately 41% CPR, assuming no prepayment before the applicable lockout end dates. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the applicable Interest Only Classes would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	21.250%
TI	20.500%
MI	6.625%
UI	18.625%
UJ	32.750%
UK	33.625%
UL	40.750%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>145%</u>	<u>240%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	18.7%	11.5%	11.5%	11.5%	(6.4)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.3%	11.5%	11.5%	11.5%	(4.8)%

Sensitivity of the MI Class to Prepayments (1)

Lockout†				
<u>0%</u>	<u>10%</u>	<u>35%</u>	<u>60%</u>	<u>100%</u>
13.5%	8.9%	1.3%	(2.7)%	(7.5)%

Extended Protection†				
<u>0%</u>	<u>10%</u>	<u>35%</u>	<u>60%</u>	<u>100%</u>
13.5%	11.0%	7.4%	5.7%	3.5%

(1) A portion of any prepayment penalties actually received with respect to the Group 4 Classes will be allocated to the MI Class and will increase the yield on the MI Class. However, any such allocation may be insufficient to offset fully the adverse effects on the anticipated yield arising out of the corresponding principal prepayment.

† “Lockout” assumes no prepayment before the applicable lockout end dates and “Extended Protection” assumes no prepayment before any applicable prepayment penalty end dates. See “Description of the Certificates—Structuring Assumptions—Pricing Assumptions” herein.

Sensitivity of the UI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>60%</u>	<u>137%</u>	<u>170%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	31.4%	29.2%	19.5%	17.4%	(11.5)%	(32.8)%

Sensitivity of the UJ Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>85%</u>	<u>145%</u>	<u>240%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	16.2%	11.7%	11.7%	11.7%	(8.7)%

Sensitivity of the UK Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	16.7%	11.5%	11.5%	11.5%	(7.4)%

Sensitivity of the UL Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	14.2%	11.2%	11.2%	11.2%	(2.5)%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus and “Maturity and Prepayment Considerations and Risks—Weighted Average Life and Final Distribution Dates” in the Multifamily REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes. The weighted average lives of the Group 1, Group 2 and Group 3 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates or constant percentages of CPR, as applicable, and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each Group 1, Group 2 and Group 3 Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.0%	Group 1
Group 2 Ginnie Mae Certificates	360 months	360 months	8.0%	Group 2
Group 3 MBS	360 months	360 months	9.0%	Group 3

It is not likely that (i) all of the Mortgage Loans underlying the Group 1, Group 2 and Group 3 Classes will have the interest rates, CAGEs or WALAs or remaining terms to maturity assumed or (ii) such underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of such Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs or WALAs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs or WALAs specified in the Pricing Assumptions.

In addition, it is unlikely that prepayments of the Mortgage Loans underlying the Group 4 Classes will conform to any level of CPR, and no representation is made that such Mortgage Loans will prepay at the CPRs shown or at any other constant prepayment rate.

Percent of Original Principal Balances Outstanding

Date	A Class					B, UA and UI† Classes						CA Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption						
	0%	60%	170%	350%	500%	0%	60%	137%	170%	350%	500%	0%	60%	150%	160%	170%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	99	98	98	98	98	100	97	94	94	94	94	99	99	92	92	92	91	62
July 2000	98	94	94	94	94	100	91	83	83	79	49	99	99	77	77	77	0	0
July 2001	96	90	90	90	80	100	84	69	69	26	0	98	98	55	55	55	0	0
July 2002	95	85	85	79	55	100	78	56	56	0	0	97	97	35	35	31	0	0
July 2003	93	81	81	61	38	100	71	45	45	0	0	96	96	17	17	6	0	0
July 2004	91	77	77	48	26	100	65	35	29	0	0	95	95	3	3	0	0	0
July 2005	89	73	73	37	18	100	59	26	15	0	0	94	94	0	0	0	0	0
July 2006	87	69	69	29	12	100	53	19	2	0	0	93	93	0	0	0	0	0
July 2007	85	65	62	22	9	100	47	12	0	0	0	92	92	0	0	0	0	0
July 2008	82	62	54	17	6	100	41	6	0	0	0	90	90	0	0	0	0	0
July 2009	80	58	47	13	4	100	36	2	0	0	0	89	89	0	0	0	0	0
July 2010	77	54	41	10	3	100	30	0	0	0	0	88	88	0	0	0	0	0
July 2011	73	51	36	8	2	100	25	0	0	0	0	86	86	0	0	0	0	0
July 2012	70	47	31	6	1	100	20	0	0	0	0	85	85	0	0	0	0	0
July 2013	66	44	27	5	1	100	15	0	0	0	0	83	83	0	0	0	0	0
July 2014	61	41	23	3	1	100	10	0	0	0	0	81	81	0	0	0	0	0
July 2015	56	38	20	3	*	100	5	0	0	0	0	79	79	0	0	0	0	0
July 2016	51	34	17	2	*	100	*	0	0	0	0	77	77	0	0	0	0	0
July 2017	45	31	14	1	*	100	0	0	0	0	0	75	62	0	0	0	0	0
July 2018	39	28	12	1	*	100	0	0	0	0	0	72	47	0	0	0	0	0
July 2019	32	25	10	1	*	100	0	0	0	0	0	70	32	0	0	0	0	0
July 2020	25	22	8	1	*	100	0	0	0	0	0	67	17	0	0	0	0	0
July 2021	19	19	7	*	*	94	0	0	0	0	0	64	2	0	0	0	0	0
July 2022	16	16	5	*	*	81	0	0	0	0	0	61	0	0	0	0	0	0
July 2023	13	13	4	*	*	65	0	0	0	0	0	58	0	0	0	0	0	0
July 2024	10	10	3	*	*	47	0	0	0	0	0	54	0	0	0	0	0	0
July 2025	8	8	2	*	*	27	0	0	0	0	0	50	0	0	0	0	0	0
July 2026	5	5	1	*	*	4	0	0	0	0	0	46	0	0	0	0	0	0
July 2027	2	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	13.9	11.5	6.8	5.0	25.7	8.8	5.0	4.4	2.5	1.9	22.9	18.3	3.3	3.3	3.1	1.4	1.1

Date	CB, F, S and SB Classes							Z Class						PA Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	60%	150%	160%	170%	350%	500%	0%	60%	150%	170%	350%	500%	0%	85%	145%	240%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	92	92	92	0	0	107	107	92	55	0	0	100	98	98	98	98
July 2000	100	100	77	77	64	0	0	114	114	77	0	0	0	94	68	68	68	68
July 2001	100	100	70	55	20	0	0	121	121	59	0	0	0	88	32	32	32	0
July 2002	100	100	67	35	0	0	0	130	130	42	0	0	0	81	0	0	0	0
July 2003	100	100	64	17	0	0	0	138	138	28	0	0	0	74	0	0	0	0
July 2004	100	100	60	3	0	0	0	148	148	16	0	0	0	66	0	0	0	0
July 2005	100	100	27	0	0	0	0	157	157	6	0	0	0	57	0	0	0	0
July 2006	100	100	0	0	0	0	0	168	168	0	0	0	0	48	0	0	0	0
July 2007	100	100	0	0	0	0	0	179	179	0	0	0	0	38	0	0	0	0
July 2008	100	100	0	0	0	0	0	191	191	0	0	0	0	27	0	0	0	0
July 2009	100	100	0	0	0	0	0	204	204	0	0	0	0	15	0	0	0	0
July 2010	100	100	0	0	0	0	0	218	218	0	0	0	0	3	0	0	0	0
July 2011	100	100	0	0	0	0	0	232	232	0	0	0	0	0	0	0	0	0
July 2012	100	100	0	0	0	0	0	248	248	0	0	0	0	0	0	0	0	0
July 2013	100	100	0	0	0	0	0	264	264	0	0	0	0	0	0	0	0	0
July 2014	100	100	0	0	0	0	0	282	282	0	0	0	0	0	0	0	0	0
July 2015	100	100	0	0	0	0	0	301	301	0	0	0	0	0	0	0	0	0
July 2016	100	100	0	0	0	0	0	321	321	0	0	0	0	0	0	0	0	0
July 2017	100	100	0	0	0	0	0	343	343	0	0	0	0	0	0	0	0	0
July 2018	100	100	0	0	0	0	0	366	366	0	0	0	0	0	0	0	0	0
July 2019	100	100	0	0	0	0	0	390	390	0	0	0	0	0	0	0	0	0
July 2020	100	100	0	0	0	0	0	416	416	0	0	0	0	0	0	0	0	0
July 2021	100	100	0	0	0	0	0	444	444	0	0	0	0	0	0	0	0	0
July 2022	100	59	0	0	0	0	0	474	474	0	0	0	0	0	0	0	0	0
July 2023	100	11	0	0	0	0	0	506	506	0	0	0	0	0	0	0	0	0
July 2024	100	0	0	0	0	0	0	539	426	0	0	0	0	0	0	0	0	0
July 2025	100	0	0	0	0	0	0	576	315	0	0	0	0	0	0	0	0	0
July 2026	100	0	0	0	0	0	0	614	205	0	0	0	0	0	0	0	0	0
July 2027	51	0	0	0	0	0	0	655	96	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	24.2	5.1	3.3	2.3	0.7	0.5	29.6	27.6	3.7	1.0	0.2	0.2	7.4	2.5	2.5	2.5	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PE Class					PB, UB and UJ† Classes					PC Class					PD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2001	100	100	100	100	79	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2002	100	96	96	96	0	100	100	100	100	61	100	100	100	100	100	100	100	100	100	100
July 2003	100	48	48	48	0	100	100	100	100	0	100	100	100	100	92	100	100	100	100	100
July 2004	100	1	1	1	0	100	100	100	100	0	100	100	100	100	27	100	100	100	100	100
July 2005	100	0	0	0	0	100	70	70	70	0	100	100	100	100	0	100	100	100	100	85
July 2006	100	0	0	0	0	100	40	40	40	0	100	100	100	100	0	100	100	100	100	58
July 2007	100	0	0	0	0	100	12	12	12	0	100	100	100	100	0	100	100	100	100	40
July 2008	100	0	0	0	0	100	0	0	0	0	100	79	79	79	0	100	100	100	100	27
July 2009	100	0	0	0	0	100	0	0	0	0	100	47	47	47	0	100	100	100	100	19
July 2010	100	0	0	0	0	100	0	0	0	0	100	20	20	20	0	100	100	100	100	13
July 2011	84	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	97	97	97	9
July 2012	62	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	80	80	80	6
July 2013	38	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	66	66	66	4
July 2014	12	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	55	55	55	3
July 2015	0	0	0	0	0	89	0	0	0	0	100	0	0	0	0	100	45	45	45	2
July 2016	0	0	0	0	0	68	0	0	0	0	100	0	0	0	0	100	36	36	36	1
July 2017	0	0	0	0	0	45	0	0	0	0	100	0	0	0	0	100	29	29	29	1
July 2018	0	0	0	0	0	20	0	0	0	0	100	0	0	0	0	100	23	23	23	1
July 2019	0	0	0	0	0	0	0	0	0	0	90	0	0	0	0	100	19	19	19	*
July 2020	0	0	0	0	0	0	0	0	0	0	48	0	0	0	0	100	15	15	15	*
July 2021	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0	100	11	11	11	*
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	8	8	8	*
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	6	6	6	*
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	*
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	*
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.5	5.0	5.0	5.0	3.2	18.7	7.7	7.7	7.7	4.2	22.0	11.0	11.0	11.0	5.7	24.3	17.5	17.5	17.5	9.2

Date	PI† Class					GA Class					GB Class					GC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	99	99	99	99	93	79	68	51	4	100	100	100	100	100	100	100	100	100	100
July 2000	97	85	85	85	85	93	79	47	0	0	100	100	100	93	0	100	100	100	100	0
July 2001	94	69	69	69	47	93	79	22	0	0	100	100	100	0	0	100	100	100	0	0
July 2002	91	53	53	53	14	93	79	1	0	0	100	100	100	0	0	100	100	100	0	0
July 2003	88	37	37	37	0	93	79	0	0	0	100	100	63	0	0	100	100	100	0	0
July 2004	84	23	23	23	0	93	79	0	0	0	100	100	32	0	0	100	100	100	0	0
July 2005	80	16	16	16	0	93	79	0	0	0	100	100	7	0	0	100	100	100	0	0
July 2006	76	9	9	9	0	93	79	0	0	0	100	100	0	0	0	100	100	38	0	0
July 2007	71	3	3	3	0	93	79	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2008	66	0	0	0	0	93	78	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2009	61	0	0	0	0	93	74	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2010	55	0	0	0	0	93	67	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2011	49	0	0	0	0	93	57	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2012	42	0	0	0	0	93	46	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2013	34	0	0	0	0	91	30	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2014	26	0	0	0	0	86	11	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2015	20	0	0	0	0	81	0	0	0	0	100	79	0	0	0	100	100	0	0	0
July 2016	15	0	0	0	0	76	0	0	0	0	100	31	0	0	0	100	100	0	0	0
July 2017	10	0	0	0	0	70	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2018	4	0	0	0	0	64	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2019	0	0	0	0	0	58	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2020	0	0	0	0	0	51	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2021	0	0	0	0	0	44	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2022	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2023	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	52	0	0	0	0	100	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.2	4.4	4.4	4.4	3.0	20.5	11.3	1.9	1.1	0.6	26.0	17.6	5.5	2.3	1.2	26.4	18.8	7.9	2.7	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GD, GE, GF, GH, DC, FA and SA Classes					VA Class					VB Class					C, DA and DB Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%	0%	85%	145%	240%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	88	88	88	88	88	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	0	76	76	76	76	76	100	100	100	100	100	100	100	100	100	4
July 2001	100	100	100	67	0	62	62	62	62	0	100	100	100	100	0	100	100	100	100	0
July 2002	100	100	100	0	0	48	48	48	48	0	100	100	100	100	0	100	100	100	55	0
July 2003	100	100	100	0	0	33	33	33	0	0	100	100	100	82	0	100	100	100	0	0
July 2004	100	100	100	0	0	16	16	16	0	0	100	100	100	0	0	100	100	100	0	0
July 2005	100	100	100	0	0	0	0	0	0	0	99	99	99	0	0	100	100	100	0	0
July 2006	100	100	100	0	0	0	0	0	0	0	89	89	89	0	0	100	100	100	0	0
July 2007	100	100	93	0	0	0	0	0	0	0	77	77	77	0	0	100	100	100	0	0
July 2008	100	100	83	0	0	0	0	0	0	0	64	64	64	0	0	100	100	100	0	0
July 2009	100	100	68	0	0	0	0	0	0	0	51	51	51	0	0	100	100	100	0	0
July 2010	100	100	50	0	0	0	0	0	0	0	37	37	37	0	0	100	100	100	0	0
July 2011	100	100	30	0	0	0	0	0	0	0	22	22	22	0	0	100	100	100	0	0
July 2012	100	100	7	0	0	0	0	0	0	0	6	6	6	0	0	100	100	100	0	0
July 2013	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	80	0	0
July 2014	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	51	0	0
July 2015	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	21	0	0
July 2016	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	0	0	0
July 2017	100	98	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	0	0	0
July 2018	100	39	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100	0	0	0
July 2019	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	82	0	0	0
July 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	32	0	0	0
July 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2023	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2024	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2025	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	19.8	11.8	3.1	1.6	3.7	3.7	3.7	3.3	1.8	10.9	10.9	10.9	5.3	2.2	27.4	21.7	16.0	4.1	1.9

Date	ZB Class					TA Class					TB Class					TC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	145%	240%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	107	107	107	107	107	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2000	114	114	114	114	114	76	0	0	0	0	100	89	89	89	89	100	100	100	100	100
July 2001	121	121	121	121	0	42	0	0	0	0	100	45	45	45	0	100	100	100	100	93
July 2002	130	130	130	130	0	5	0	0	0	0	100	3	3	3	0	100	100	100	100	0
July 2003	138	138	138	138	0	0	0	0	0	0	94	0	0	0	0	100	67	67	67	0
July 2004	148	148	148	121	0	0	0	0	0	0	87	0	0	0	0	100	32	32	32	0
July 2005	157	157	157	56	0	0	0	0	0	0	79	0	0	0	0	100	0	0	0	0
July 2006	168	168	168	18	0	0	0	0	0	0	71	0	0	0	0	100	0	0	0	0
July 2007	179	179	179	1	0	0	0	0	0	0	61	0	0	0	0	100	0	0	0	0
July 2008	191	191	191	0	0	0	0	0	0	0	51	0	0	0	0	100	0	0	0	0
July 2009	204	204	204	0	0	0	0	0	0	0	40	0	0	0	0	100	0	0	0	0
July 2010	218	218	218	0	0	0	0	0	0	0	27	0	0	0	0	100	0	0	0	0
July 2011	232	232	232	0	0	0	0	0	0	0	14	0	0	0	0	100	0	0	0	0
July 2012	248	248	248	0	0	0	0	0	0	0	0	0	0	0	0	99	0	0	0	0
July 2013	264	264	264	0	0	0	0	0	0	0	0	0	0	0	0	84	0	0	0	0
July 2014	282	282	282	0	0	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0
July 2015	301	301	301	0	0	0	0	0	0	0	0	0	0	0	0	49	0	0	0	0
July 2016	321	321	303	0	0	0	0	0	0	0	0	0	0	0	0	29	0	0	0	0
July 2017	343	343	270	0	0	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0
July 2018	366	366	237	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	390	390	205	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	416	416	175	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	444	409	147	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	474	345	120	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	506	282	95	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	539	219	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	576	158	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	534	98	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	279	39	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	26.1	23.0	6.9	2.4	2.8	1.5	1.5	1.5	1.5	9.8	2.9	2.9	2.9	2.5	16.9	5.5	5.5	5.5	3.4

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	TD, UC and UK† Classes					TE, UD and UL† Classes					TF Class					TI† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%	0%	100%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	98	86	86	86	86
July 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	95	64	64	64	40
July 2002	100	100	100	100	98	100	100	100	100	100	100	100	100	100	100	92	43	43	43	15
July 2003	100	100	100	100	0	100	100	100	100	89	100	100	100	100	100	89	33	33	33	0
July 2004	100	100	100	100	0	100	100	100	100	40	100	100	100	100	100	85	23	23	23	0
July 2005	100	99	99	99	0	100	100	100	100	6	100	100	100	100	100	81	15	15	15	0
July 2006	100	44	44	44	0	100	100	100	100	0	100	100	100	100	75	77	7	7	7	0
July 2007	100	0	0	0	0	100	95	95	95	0	100	100	100	100	51	72	0	0	0	0
July 2008	100	0	0	0	0	100	67	67	67	0	100	100	100	100	35	67	0	0	0	0
July 2009	100	0	0	0	0	100	44	44	44	0	100	100	100	100	24	62	0	0	0	0
July 2010	100	0	0	0	0	100	25	25	25	0	100	100	100	100	16	55	0	0	0	0
July 2011	100	0	0	0	0	100	8	8	8	0	100	100	100	100	11	49	0	0	0	0
July 2012	100	0	0	0	0	100	0	0	0	0	100	92	92	92	8	41	0	0	0	0
July 2013	100	0	0	0	0	100	0	0	0	0	100	76	76	76	5	37	0	0	0	0
July 2014	100	0	0	0	0	100	0	0	0	0	100	62	62	62	3	33	0	0	0	0
July 2015	100	0	0	0	0	100	0	0	0	0	100	50	50	50	2	28	0	0	0	0
July 2016	100	0	0	0	0	100	0	0	0	0	100	41	41	41	2	23	0	0	0	0
July 2017	100	0	0	0	0	100	0	0	0	0	100	33	33	33	1	17	0	0	0	0
July 2018	71	0	0	0	0	100	0	0	0	0	100	26	26	26	1	11	0	0	0	0
July 2019	25	0	0	0	0	100	0	0	0	0	100	20	20	20	*	4	0	0	0	0
July 2020	0	0	0	0	0	84	0	0	0	0	100	16	16	16	*	0	0	0	0	0
July 2021	0	0	0	0	0	50	0	0	0	0	100	12	12	12	*	0	0	0	0	0
July 2022	0	0	0	0	0	14	0	0	0	0	100	9	9	9	*	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	61	7	7	7	*	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	5	5	5	5	*	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	3	3	3	3	*	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	7.9	7.9	7.9	4.4	23.0	10.9	10.9	10.9	5.8	25.3	18.0	18.0	18.0	9.9	12.7	4.2	4.2	4.2	3.0

Date	J Class						ZC Class						FK and SK Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	150%	170%	250%	500%	0%	100%	150%	170%	250%	500%	0%	100%	150%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	96	84	80	80	80	80	107	107	93	63	0	0	100	100	100	100	95	61
July 2000	94	77	64	64	64	17	114	114	77	0	0	0	100	100	100	99	65	28
July 2001	94	77	52	52	52	0	121	121	59	0	0	0	100	100	100	90	33	0
July 2002	93	76	42	42	28	0	130	130	44	0	0	0	100	100	100	84	28	0
July 2003	93	76	34	34	8	0	138	138	33	0	0	0	100	100	100	79	28	0
July 2004	92	75	28	28	0	0	148	148	25	0	0	0	100	100	100	76	19	0
July 2005	91	74	23	23	0	0	157	157	20	0	0	0	100	100	100	73	8	0
July 2006	91	74	20	20	0	0	168	168	16	0	0	0	100	100	100	72	2	0
July 2007	90	73	18	18	0	0	179	179	14	0	0	0	100	100	100	71	0	0
July 2008	89	70	15	15	0	0	191	191	12	0	0	0	100	100	100	71	0	0
July 2009	88	66	12	12	0	0	204	204	6	0	0	0	100	100	100	71	0	0
July 2010	87	60	8	8	0	0	218	218	0	0	0	0	100	100	100	71	0	0
July 2011	86	52	3	3	0	0	232	232	0	0	0	0	100	100	98	71	0	0
July 2012	85	43	0	0	0	0	248	248	0	0	0	0	100	100	95	70	0	0
July 2013	84	34	0	0	0	0	264	264	0	0	0	0	100	100	88	63	0	0
July 2014	83	24	0	0	0	0	282	282	0	0	0	0	100	100	80	57	0	0
July 2015	81	13	0	0	0	0	301	301	0	0	0	0	100	100	72	51	0	0
July 2016	80	2	0	0	0	0	321	321	0	0	0	0	100	100	64	45	0	0
July 2017	78	0	0	0	0	0	343	221	0	0	0	0	100	100	57	40	0	0
July 2018	77	0	0	0	0	0	366	86	0	0	0	0	100	100	50	34	0	0
July 2019	75	0	0	0	0	0	390	0	0	0	0	0	100	96	43	29	0	0
July 2020	73	0	0	0	0	0	416	0	0	0	0	0	100	83	37	25	0	0
July 2021	71	0	0	0	0	0	444	0	0	0	0	0	100	71	31	21	0	0
July 2022	69	0	0	0	0	0	474	0	0	0	0	0	100	60	25	17	0	0
July 2023	67	0	0	0	0	0	506	0	0	0	0	0	100	49	20	13	0	0
July 2024	61	0	0	0	0	0	539	0	0	0	0	0	100	38	15	10	0	0
July 2025	21	0	0	0	0	0	576	0	0	0	0	0	100	27	10	7	0	0
July 2026	0	0	0	0	0	0	282	0	0	0	0	0	100	17	6	4	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	66	7	3	2	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	11.0	4.5	4.5	2.8	1.5	28.0	19.4	4.5	1.1	0.5	0.2	29.3	25.0	20.4	15.7	3.3	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MA Class										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	89	86	79	70	34	89	89	89	89	89
July 2000	77	66	40	17	0	77	77	77	77	77
July 2001	65	39	0	0	0	65	64	63	62	53
July 2002	51	7	0	0	0	51	49	46	43	39
July 2003	36	0	0	0	0	36	32	24	17	3
July 2004	21	0	0	0	0	21	12	0	0	0
July 2005	4	0	0	0	0	4	0	0	0	0
July 2006	0	0	0	0	0	0	0	0	0	0
July 2007	0	0	0	0	0	0	0	0	0	0
July 2008	0	0	0	0	0	0	0	0	0	0
July 2009	0	0	0	0	0	0	0	0	0	0
July 2010	0	0	0	0	0	0	0	0	0	0
July 2011	0	0	0	0	0	0	0	0	0	0
July 2012	0	0	0	0	0	0	0	0	0	0
July 2013	0	0	0	0	0	0	0	0	0	0
July 2014	0	0	0	0	0	0	0	0	0	0
July 2015	0	0	0	0	0	0	0	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.9	2.5	1.7	1.3	0.8	3.9	3.7	3.5	3.4	3.1

MB Class										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	86	100	100	100	100	100
July 2001	100	100	94	78	48	100	100	100	100	100
July 2002	100	100	69	48	26	100	100	100	100	100
July 2003	100	82	21	0	0	100	100	100	100	100
July 2004	100	55	0	0	0	100	100	97	91	74
July 2005	100	29	0	0	0	100	94	78	66	37
July 2006	94	5	0	0	0	94	79	51	30	0
July 2007	86	0	0	0	0	86	61	16	0	0
July 2008	78	0	0	0	0	78	30	0	0	0
July 2009	68	0	0	0	0	68	0	0	0	0
July 2010	59	0	0	0	0	59	0	0	0	0
July 2011	48	0	0	0	0	48	0	0	0	0
July 2012	37	0	0	0	0	37	0	0	0	0
July 2013	24	0	0	0	0	24	0	0	0	0
July 2014	11	0	0	0	0	11	0	0	0	0
July 2015	0	0	0	0	0	0	0	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.6	6.2	4.3	3.8	3.0	12.6	9.1	7.9	7.4	6.7

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

†† “Lockout” assumes no prepayment before the applicable lockout end dates and “Extended Protection” assumes no prepayment before any applicable prepayment penalty end dates. See “Structuring Assumptions—Pricing Assumptions” herein.

MC Class										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	100	100	100	100
July 2001	100	100	100	100	100	100	100	100	100	100
July 2002	100	100	100	100	100	100	100	100	100	100
July 2003	100	100	100	92	51	100	100	100	100	100
July 2004	100	100	85	64	46	100	100	100	100	100
July 2005	100	100	69	50	39	100	100	100	100	100
July 2006	100	100	56	41	31	100	100	100	100	95
July 2007	100	92	45	32	22	100	100	100	95	79
July 2008	100	80	28	11	0	100	100	77	51	0
July 2009	100	67	8	0	0	100	95	39	4	0
July 2010	100	55	0	0	0	100	80	15	0	0
July 2011	100	44	0	0	0	100	66	0	0	0
July 2012	100	34	0	0	0	100	54	0	0	0
July 2013	100	25	0	0	0	100	42	0	0	0
July 2014	100	17	0	0	0	100	32	0	0	0
July 2015	99	9	0	0	0	99	22	0	0	0
July 2016	93	1	0	0	0	93	13	0	0	0
July 2017	86	0	0	0	0	86	5	0	0	0
July 2018	79	0	0	0	0	79	0	0	0	0
July 2019	72	0	0	0	0	72	0	0	0	0
July 2020	64	0	0	0	0	64	0	0	0	0
July 2021	55	0	0	0	0	55	0	0	0	0
July 2022	46	0	0	0	0	46	0	0	0	0
July 2023	37	0	0	0	0	37	0	0	0	0
July 2024	27	0	0	0	0	27	0	0	0	0
July 2025	17	0	0	0	0	17	0	0	0	0
July 2026	7	0	0	0	0	7	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	12.8	8.4	7.4	6.5	23.3	14.6	10.8	10.0	9.2

MZ Class										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	107	107	107	107	107	107	107	107	107	107
July 2000	114	114	114	114	114	114	114	114	114	114
July 2001	121	121	121	121	121	121	121	121	121	121
July 2002	130	130	130	130	130	130	130	130	130	130
July 2003	138	138	138	138	138	138	138	138	138	138
July 2004	148	148	148	148	148	148	148	148	148	148
July 2005	157	157	157	157	157	157	157	157	157	157
July 2006	168	168	168	168	168	168	168	168	168	168
July 2007	179	179	179	179	179	179	179	179	179	179
July 2008	191	191	191	191	0	191	191	191	191	0
July 2009	204	204	204	67	0	204	204	204	204	0
July 2010	218	218	151	0	0	218	218	218	42	0
July 2011	232	232	59	0	0	232	232	213	0	0
July 2012	248	248	1	0	0	248	248	101	0	0
July 2013	264	264	0	0	0	264	264	30	0	0
July 2014	282	282	0	0	0	282	282	0	0	0
July 2015	301	301	0	0	0	301	301	0	0	0
July 2016	321	321	0	0	0	321	321	0	0	0
July 2017	343	279	0	0	0	343	343	0	0	0
July 2018	366	227	0	0	0	366	331	0	0	0
July 2019	390	181	0	0	0	390	271	0	0	0
July 2020	416	140	0	0	0	416	217	0	0	0
July 2021	444	104	0	0	0	444	170	0	0	0
July 2022	474	72	0	0	0	474	129	0	0	0
July 2023	506	44	0	0	0	506	92	0	0	0
July 2024	539	20	0	0	0	539	60	0	0	0
July 2025	576	0	0	0	0	576	33	0	0	0
July 2026	614	0	0	0	0	614	8	0	0	0
July 2027	605	0	0	0	0	605	0	0	0	0
July 2028	515	0	0	0	0	515	0	0	0	0
July 2029	438	0	0	0	0	438	0	0	0	0
July 2030	361	0	0	0	0	361	0	0	0	0
July 2031	286	0	0	0	0	286	0	0	0	0
July 2032	208	0	0	0	0	208	0	0	0	0
July 2033	135	0	0	0	0	135	0	0	0	0
July 2034	80	0	0	0	0	80	0	0	0	0
July 2035	22	0	0	0	0	22	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	32.7	21.8	12.6	10.9	9.8	32.7	23.2	14.0	11.7	9.9

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

†† “Lockout” assumes no prepayment before the applicable lockout end dates and “Extended Protection” assumes no prepayment before any applicable prepayment penalty end dates. See “Structuring Assumptions—Pricing Assumptions” herein.

MD Class										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	100	100	100	100
July 2001	100	100	100	100	100	100	100	100	100	100
July 2002	100	100	100	100	100	100	100	100	100	100
July 2003	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	100	100	100	100	100	100
July 2007	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	43	100	100	100	100	73
July 2009	100	100	100	100	0	100	100	100	100	7
July 2010	100	100	100	65	0	100	100	100	100	7
July 2011	100	100	100	25	0	100	100	100	60	7
July 2012	100	100	100	10	0	100	100	100	27	6
July 2013	100	100	64	4	0	100	100	100	14	6
July 2014	100	100	40	2	0	100	100	84	9	6
July 2015	100	100	25	1	0	100	100	55	7	6
July 2016	100	100	16	*	0	100	100	37	6	6
July 2017	100	100	10	*	0	100	100	25	6	6
July 2018	100	100	6	*	0	100	100	17	5	5
July 2019	100	100	4	*	0	100	100	13	5	5
July 2020	100	100	2	*	0	100	100	10	5	5
July 2021	100	100	1	*	0	100	100	8	5	5
July 2022	100	100	1	*	0	100	100	6	4	4
July 2023	100	100	1	*	0	100	100	5	4	4
July 2024	100	100	*	*	0	100	100	4	4	4
July 2025	100	99	*	*	0	100	100	4	3	3
July 2026	100	80	*	*	0	100	100	3	3	3
July 2027	100	64	*	*	0	100	87	3	3	3
July 2028	100	50	*	0	0	100	68	2	2	2
July 2029	100	40	*	0	0	100	54	2	2	2
July 2030	100	31	*	0	0	100	42	1	1	1
July 2031	100	23	*	0	0	100	31	1	1	1
July 2032	100	17	*	0	0	100	22	*	*	*
July 2033	100	11	*	0	0	100	15	*	0	0
July 2034	100	8	*	0	0	100	10	*	0	0
July 2035	100	5	*	0	0	100	6	*	0	0
July 2036	69	3	*	0	0	69	3	*	0	0
July 2037	22	1	*	0	0	22	1	*	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	38.4	30.8	16.2	12.6	10.1	38.4	31.9	18.3	14.3	11.1

MI Class†										
Date	CPR Prepayment Assumption									
	Lockout††					Extended Protection††				
	0%	10%	35%	60%	100%	0%	10%	35%	60%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 1999	99	99	98	98	94	99	99	99	99	99
July 2000	99	98	95	93	88	99	99	99	99	99
July 2001	98	95	90	87	80	98	98	98	97	97
July 2002	97	93	85	80	75	97	97	96	96	96
July 2003	96	88	75	65	41	96	96	95	94	93
July 2004	95	83	62	49	39	95	94	92	91	87
July 2005	94	77	53	42	36	94	92	89	86	79
July 2006	93	72	46	37	31	93	89	83	78	68
July 2007	91	67	40	32	27	91	86	75	69	59
July 2008	90	61	31	21	2	90	79	59	44	4
July 2009	89	54	20	8	0	89	70	38	18	*
July 2010	87	48	12	3	0	87	62	24	7	*
July 2011	85	42	8	1	0	85	55	16	3	*
July 2012	83	37	5	*	0	83	48	10	1	*
July 2013	82	33	3	*	0	82	42	6	1	*
July 2014	79	29	2	*	0	79	37	4	*	*
July 2015	77	25	1	*	0	77	33	3	*	*
July 2016	75	22	1	*	0	75	28	2	*	*
July 2017	72	19	*	*	0	72	25	1	*	*
July 2018	69	16	*	*	0	69	21	1	*	*
July 2019	66	14	*	*	0	66	18	1	*	*
July 2020	62	12	*	*	0	62	16	*	*	*
July 2021	59	10	*	*	0	59	13	*	*	*
July 2022	55	9	*	*	0	55	11	*	*	*
July 2023	51	7	*	*	0	51	10	*	*	*
July 2024	48	6	*	*	0	48	8	*	*	*
July 2025	44	5	*	*	0	44	7	*	*	*
July 2026	39	4	*	*	0	39	5	*	*	*
July 2027	35	3	*	*	0	35	4	*	*	*
July 2028	31	3	*	0	0	31	3	*	*	*
July 2029	27	2	*	0	0	27	3	*	*	*
July 2030	23	2	*	0	0	23	2	*	*	*
July 2031	19	1	*	0	0	19	2	*	*	*
July 2032	15	1	*	0	0	15	1	*	*	*
July 2033	12	1	*	0	0	12	1	*	0	0
July 2034	9	*	*	0	0	9	1	*	0	0
July 2035	6	*	*	0	0	6	*	*	0	0
July 2036	3	*	*	0	0	3	*	*	0	0
July 2037	1	*	*	0	0	1	*	*	0	0
July 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.1	12.9	7.8	6.7	5.7	24.1	15.1	10.4	9.4	8.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balances outstanding.

†† “Lockout” assumes no prepayment before the applicable lockout end dates and “Extended Protection” assumes no prepayment before any applicable prepayment penalty end dates. See “Structuring Assumptions—Pricing Assumptions” herein.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the Multifamily REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus and “Certain Federal Income Tax Consequences” in the Multifamily REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

DESCRIPTION OF THE GROUP 4 GINNIE MAE CERTIFICATES AND THE RELATED MORTGAGE LOANS

General

The Government National Mortgage Association is a wholly-owned corporate instrumentality of the United States within the Department of Housing and Urban Development. Section 306(g) of Title III of the National Housing Act of 1934, as amended (the “Housing Act”), authorizes Ginnie Mae to guarantee the timely payment of the principal of, and interest on, certificates that are based on and backed by a pool of mortgage loans insured by the Federal Housing Administration (“FHA”) under the Housing Act or Title V of the Housing Act of 1949, or partially guaranteed by the Department of Veterans Affairs under the Servicemen’s Readjustment Act of 1944, as amended, or Chapter 37 of Title 38, United States Code.

Section 306(g) of the Housing Act provides that “the full faith and credit of the United States is pledged to the payment of all amounts which may be required to be paid under any guaranty under this subsection.” To meet its obligations under such guaranties, Ginnie Mae is authorized, under Section 306(d) of the Housing Act, to borrow from the United States Treasury with no limitations as to amount.

Each Group 4 Ginnie Mae Certificate will be a “fully modified pass-through” mortgage-backed security issued and serviced by a mortgage banking company or other financial concern approved by Ginnie Mae as a seller-servicer of loans insured by the FHA.

It is expected that 102 Mortgage Loans will underlie the Group 4 Ginnie Mae Certificates. These Mortgage Loans are expected to have an aggregate balance of approximately \$448,834,763 (subject to a permitted variance of plus or minus 5%) as of the Issue Date, after giving effect to all payments of principal due on or before that date. The Mortgage Loans are fixed-rate and generally are level-pay and fully amortizing. Each Mortgage Loan underlying the Group 4 Ginnie Mae Certificates is secured by a mortgage, deed of trust or deed to secure debt that creates a first lien on the applicable borrower’s fee simple estate in a multifamily property consisting of five or more dwelling units.

FHA Insurance Programs

FHA multifamily insurance programs generally are designed to assist private and public mortgagors in obtaining insured financing for the construction, purchase or rehabilitation of rental housing pursuant to the Housing Act. Mortgages are provided by FHA-approved institutions, which include mortgage bankers, commercial banks, savings and loan associations, trust companies, insurance companies, pension funds, state and local housing finance agencies and certain other approved entities.

Mortgages for multifamily projects must not exceed either the statutory dollar amount or loan ratio limitations established by the particular section of the Housing Act under which the mortgage is being insured, except that the FHA may increase the dollar amount limitations by up to 110 percent in certain high cost areas and by up to 140 percent on a project-by-project basis. References herein to estimated values and costs associated with maximum mortgage amounts represent estimates made by the FHA.

Mortgages insured under the programs described below will have such maturities and amortization features as the FHA may approve, provided that generally the minimum mortgage term will be at least ten years and the maximum mortgage term will not exceed the lesser of 40 years and 75 percent of the estimated remaining economic life of the improvements on the mortgaged property.

Tenant eligibility for FHA-insured projects generally is not restricted by income, except for projects as to which rental subsidies are made available with respect to some or all of the units therein or to specified tenants.

The following is a summary of the various FHA insurance programs under which the Mortgage Loans are insured.

Section 221(d)(4) (Low and Moderate Income Multifamily Housing Mortgage Insurance)

Section 221(d)(4) of the Housing Act provides for mortgage insurance to assist private industry in the construction or substantial rehabilitation of rental and cooperative housing for low- and moderate-income families and families that have been displaced as a result of urban renewal, governmental actions or disaster. Nonprofit and profit-motivated sponsors under Section 221(d)(4) may receive a maximum mortgage amount of 90 percent of the estimated value of the project.

The maximum mortgage amounts under Section 221(d)(4) are as follows: (i) the maximum per dwelling unit amount; (ii) in the case of new construction, 90 percent of the estimated replacement cost of the property or project with improvements; (iii) in the case of repair or rehabilitation, the sum of the estimated cost of the repair or rehabilitation of the project plus 90 percent of the estimated value of the property before repair or rehabilitation; and (iv) if the mortgage involves financing of the purchase of property that has been rehabilitated by a local public agency with federal assistance pursuant to Section 110(c)(8) of the Housing Act of 1949, the lesser of 90 percent of the appraised value of the property at the time the mortgage is approved for insurance and 90 percent of the actual cost of acquisition.

Section 223(a)(7) (Refinancing of FHA-Insured Mortgages)

Section 223(a)(7) permits the FHA to refinance existing mortgage loans under any section or title of the Housing Act. Such refinancing results in prepayment of the existing insured mortgage. The principal amount of the new, refinanced mortgage loan generally is limited to the lesser of the original principal amount of the existing mortgage loan and the unpaid balance of the existing mortgage loan. The maximum amount for loans previously refinanced under Section 223(f) (described below) is based on the amount that can be amortized by 90 percent of the project's net operating income, which amount can be increased to 95 percent if the borrower is a nonprofit organization.

The term of a new mortgage loan insured under Section 223(a)(7) may not exceed the unexpired term of the existing mortgage loan, except that it may have a term of up to twelve years in excess of the unexpired term of the existing mortgage loan if the FHA determines that such extended term will inure to the benefit of the insurance fund under which the mortgage loan is insured, taking into consideration the outstanding insurance liability under the existing insured loan and the remaining economic life of the related property.

Section 223(d) (Insurance for Operating Loss Loans Secured by FHA-Insured Mortgages)

Section 223(d) authorizes the FHA to insure loans made to cover operating losses during the first two years of operation (or up to 80 percent of the unreimbursed cash contributions by the project owner during any period of up to two years within the first ten years of operation) in the case of projects that are secured by existing FHA-insured mortgage loans and that cover any property containing other than a one- to four-family dwelling. An "operating loss" is defined as the amount by which the sum of the taxes, interest on the mortgage debt, mortgage insurance premiums, hazard insurance premiums and the expense of maintenance and operation of the project covered by the mortgage loan exceeds the income of the project.

Any loans insured under Section 223(d) will (i) bear interest at such rate and be secured in such a manner as the FHA shall require, (ii) be limited to a term not exceeding the unexpired term of the original mortgage loan and (iii) be insured under the same section as the original mortgage loan. The amount of the loan must not exceed the operating loss (or up to 80 percent of the unreimbursed cash contributions noted above). In the event that the borrower fails to make any payment due under a Section 223(d) loan or under the original mortgage loan, and such default continues for a period of 30 days, both the 223(d) loan and the original mortgage loan shall be considered in default under FHA regulations. In such event, FHA insurance benefits shall be computed in the same manner as for the original mortgage loan.

Section 223(f) (Purchase or Refinancing of Existing Projects)

Section 223(f) provides for federal insurance of mortgage loans originated by FHA-approved lenders in connection with the purchase or refinancing of existing multifamily housing complexes that do not require substantial rehabilitation. The principal objective of the Section 223(f) program is to permit the refinancing of mortgages to provide for a lower debt service in order to preserve an adequate supply of affordable rental housing. Such projects may have been financed originally with conventional or FHA-insured mortgages.

To be eligible for insurance under Section 223(f), a project must have rental income sufficient to pay operating expenses and annual debt service, and must have a reserve fund for replacements or provide an operating deficit fund on terms approved by the FHA. The cost of repairs, replacements and improvements may not exceed the greater of 15 percent of the property's value after the improvements and \$6,500 per dwelling unit (adjusted for high-cost areas); and no more than one major building component may be replaced. The project must have been completed at least three years prior to the application for mortgage insurance, and its remaining economic life must be at least ten years.

If the project is to be acquired by the mortgagor and financed in part with the insured mortgage, the maximum mortgage loan amount under Section 223(f) is 85 percent of the cost of acquisition as determined by the FHA (90 percent of such amount for a cooperative multifamily project and for projects financed with state or local assistance or located in older, declining urban areas that meet certain eligibility requirements). If, on the other hand, the property is to be refinanced without a change in ownership, then the maximum mortgage loan amount may not exceed: (a) for rental projects, the greater of 70 percent of the estimated value of the property and the cost of refinancing the existing indebtedness and (b) for cooperative projects, the cost of refinancing the existing indebtedness. In addition to the above limitations, a mortgage loan insured under Section 223(f) may not have a principal amount in excess of the lesser of 85 percent of the estimated value of the project and the statutory per dwelling unit amount.

Section 232/223(f) (Mortgage Insurance for Nursing Homes and Other Care Facilities)

Section 232 provides for federal insurance of private construction mortgage loans to finance new or rehabilitated nursing homes, intermediate care facilities, board and care homes, assisted living for the frail elderly or allowable combinations thereof, including equipment to be used in their operation. Section 232 also provides for supplemental loans to finance the purchase and installation of fire safety equipment in these facilities. However, these loans are governed by different restrictions and limitations than those set forth below for the actual facilities.

The maximum mortgage amount that is insurable under Section 232 for new construction and substantial rehabilitation is, for profit-motivated mortgagors, 90 percent of the estimated value of the project, including the equipment to be used in the operation, when the proposed improvements are completed and the equipment is installed, and 95 percent of such value for private nonprofit mortgagors.

A mortgage executed in connection with the purchase or refinancing of existing projects under Section 232 pursuant to Section 223(f) of the Housing Act must have a principal amount no greater than 85 percent for a profit-motivated mortgagor (90 percent for a private nonprofit mortgagor) of the estimated value of the project, including major equipment and any repairs and improvements. Such mortgage also may not exceed the amount that could be amortized by 85 percent for profit-motivated mortgagors (90 percent for nonprofit) of the net projected project income available for payment of debt service. If the project is to be refinanced by the insured mortgage without a change in ownership, the maximum mortgage may not exceed the cost to refinance the existing indebtedness, as determined by the FHA. If the mortgage insured pursuant to Section 223(f) is to be used in part to finance the acquisition of the project by the mortgagor, in addition to the above-mentioned limits, the maximum loan amount is 85 percent of the cost of acquisition for profit-motivated mortgagors and 90 percent for nonprofit mortgagors.

Section 241 (Supplemental Financing and Equity Take Out Loans)

Section 241 provides for FHA insurance to finance property improvements, energy-conserving improvements or additions to any FHA-insured multifamily loan. Pursuant to legislation enacted in 1987, Section 241(f) provides, as a specific element of a “plan of action” approved by the FHA, insurance for second mortgage financing and for loans to facilitate the take out of accumulated equity. The overall purpose of the Section 241 loan program is to provide a project with a means to remain competitive, extend its economic life and finance the replacement of obsolete equipment without the refinancing of the existing mortgage.

Supplemental loans that are insured under Section 241 may be in an amount of up to 90 percent of the value of improvements, additions or equipment financed by the loan; provided that such amount, when added to any outstanding balance of the mortgage covering the project, may not exceed the maximum mortgage amount insurable under the section or title pursuant to which the mortgage covering such project is insured. For supplemental loans relating to the purchase and installation of

energy conserving improvements on a property not previously insured by the FHA, the maximum insurable amount is the least of (a) the cost of the improvements, (b) an amount which can be supported by residual income, as determined by FHA, and (c) an amount which when added to the existing indebtedness does not exceed the estimate of the value of the project after installation of the energy-conserving improvements.

An equity loan insured under Section 241(f) may not exceed 90 percent of the owner's equity in the project, nor may it exceed an amount which, when added to the existing indebtedness on the property, can be supported by 90 percent of the projected net operating income of the project. An equity loan made to an owner who agrees to extend the low-income affordability restrictions on the related housing pursuant to a plan of action may not exceed an amount equal to the amount of rehabilitation costs required by the plan and the lesser of (i) 70 percent of the preservation equity in the project and (ii) an amount determined to be supported by the project on the basis of an eight percent return on the extension preservation equity, assuming normal debt service coverages. Such an equity loan must also provide for the lender to deposit ten percent of the loan in an escrow account for five years.

An acquisition loan insured under Section 241(f) may not exceed the amount of rehabilitation costs as determined under an approved plan of action and related charges, plus 95 percent of the transfer preservation equity of the project. If the purchaser is a qualified priority purchaser as defined under FHA regulations, the loan may include any expenses associated with obtaining the loan implementing the plan of action, as approved by the FHA. Acquisition loans have a term of 40 years.

Certain Additional Characteristics of the Group 4 Mortgage Loans

Lockouts. Except as described below, most of the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates have provisions that prohibit voluntary prepayment for a number of years following origination ("lockout provisions"). Such lockout periods have remaining lockout terms that range from approximately 0 to 130 months and with a weighted average remaining lockout term of approximately 71 months. In the case of mortgage loans insured under Section 232, full or partial prepayments by nonprofit mortgagors cannot be effected without prior written consent from the FHA. The enforceability of these lockout provisions under certain state laws is unclear.

Mortgage Prepayment Penalties. Certain of the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates have a period (a "prepayment penalty period") during which voluntary and involuntary prepayments (except for prepayments resulting from condemnation or casualty losses) must be accompanied by a mortgage prepayment penalty equal to a specified percentage of the principal amount of the Mortgage Loan being prepaid. The prepayment penalty period extends beyond the termination of the lockout provision. Exhibit A to this Prospectus Supplement sets forth, for each Mortgage Loan underlying the Group 4 Ginnie Mae Certificates, a description of the related mortgage prepayment penalty and the period during which the mortgage prepayment penalty applies as well as the last month of any applicable lockout provision.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates must include a provision which allows the FHA to override any lockout and/or prepayment penalty provisions when the Mortgage Loan is in default if the FHA determines that it is in the best interest of the federal government to allow the mortgagor to refinance or partially prepay the Mortgage Loan without restrictions or penalties and thereby avoid or mitigate an FHA insurance claim.

Coinurance. Certain of the Mortgage Loans underlying the Group 4 Ginnie Mae Certificates may be federally insured under FHA coinsurance programs that provide for the retention by the mortgage lender of a portion of the mortgage insurance risk that otherwise would be assumed by FHA under the applicable FHA insurance program. As part of such coinsurance programs, FHA delegates to mortgage lenders approved by FHA for participation in such coinsurance programs certain underwriting functions generally performed by FHA. Accordingly, there can be no assurance that such

mortgage loans were underwritten in conformity with FHA underwriting guidelines applicable to mortgage loans that were solely federally insured or that the default risk with respect to coinsured mortgage loans is comparable to that of FHA-insured mortgage loans generally. As a result, there can be no assurance as to the likelihood of future default or as to the rate of prepayment on the coinsured Mortgage Loans underlying the Group 4 Ginnie Mae Certificates.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus and “Certain Federal Income Tax Consequences” in the Multifamily REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus and “Certain Federal Income Tax Consequences—Special Tax Attributes” in the Multifamily REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the SA and SK Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 170% PSA in the case of the Group 1 and Group 3 Classes and 145% PSA in the case of the Group 2 Classes. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount in the case of the Group 4 Classes is described below. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the Multifamily REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS or the Ginnie Mae Certificates will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus and “Maturity and Prepayment Considerations and Risks—Weighted Average Life and Final Distribution Dates” in the Multifamily REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus and “Certain

Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the Multifamily REMIC Prospectus.

The Prepayment Assumption for the Group 4 Classes will be applied on a loan-by-loan basis. The Prepayment Assumption that will be used for the related Mortgage Loans will be 0% CPR until the prepayment penalty end date for each such Mortgage Loan and 35% CPR thereafter. The prepayment penalty end dates for the related Mortgage Loans are provided on Exhibit A hereto. Because the prepayment penalty end date for each such Mortgage Loan is not the same, during the period beginning on the earliest prepayment penalty end date of the Mortgage Loans and ending on the last prepayment penalty end date of the Mortgage Loans, the effective Prepayment Assumption will increase, from 0% CPR to 35% CPR, as each related Mortgage Loan reaches its prepayment penalty end date.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 6.90% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the Multifamily REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. Certain RCR Certificates (the “Strip RCR Certificates”) will represent the right to receive a disproportionate part of the principal or interest payments on a single underlying Regular Certificate.

All RCR Classes are Strip RCR Classes.

Strip RCR Classes. A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificate, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance

with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges an underlying Regular Certificate for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificate between the part of the Regular Certificate underlying the Strip RCR Certificates sold and the part of the Regular Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. The beneficial owner calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificate in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller’s adjusted basis in such part generally is equal to the seller’s allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the Certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—Sales of Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS and Ginnie Mae Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2 or Group 3 Classes in addition to those contemplated as of the date hereof. In such event, the related MBS or Ginnie Mae Certificates, as applicable, will be increased in

principal balance, but it is expected that all such additional MBS or Ginnie Mae Certificates, as applicable, will have the same characteristics as described herein under “Description of the Certificates—The MBS” and “—The Ginnie Mae Certificates,” as applicable. The proportion that the original principal balance of each Group 1, Group 2 or Group 3 Class bears to the aggregate original principal balance of all Group 1, Group 2 or Group 3 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Certain legal matters will be passed upon for Fannie Mae by Brown & Wood LLP; and an opinion with respect to certain tax matters will be delivered to Fannie Mae by Arnold & Porter, Washington, D.C. Certain legal matters will also be passed upon for the Dealer by Brown & Wood LLP.

Exhibit A

Group 4 Ginnie Mae Certificates and Related Mortgage Loans

Ginnie Mae Pool Number	FHA Program†	City	State	Approximate Principal Balance as of Issue Date	Mortgage Interest Rate****	Ginnie Mae Certificate Interest Rate	Maturity Date	Ginnie Mae Original Term to Maturity (mos.)	Ginnie Mae Remaining Term to Maturity (mos.)	Ginnie Mae Certificate Age (mos.)	Ginnie Mae Issue Date	Lockout End Date**	Prepayment Penalty End Date**	Lockout/Prepayment Penalty Code***	Remaining Lockout Term	Remaining Prepayment Penalty Term
414243	223(f)	Lafayette	IN	\$ 50,028	8.125%	7.875%	July 2030	420	384	36	July 1995	June 2000	June 2005	(3)	23	83
391988	241(f)	Madison	IN	53,009	9.250	9.000	May 2020	300	262	38	May 1995	June 2005	June 2005	(1)	83	83
393561	223(f)	Tempe	AZ	73,560	8.750	8.500	October 2029	420	375	45	October 1994	November 1999	November 2004	(3)	16	76
413996	241(f)	Los Angeles	CA	151,744	8.500	8.250	November 2035	480	448	32	November 1995	November 2000	November 2005	(3)	28	88
406675	223(f)	Birmingham	AL	196,359	8.750	8.500	December 2030	432	389	43	December 1994	December 1999	December 2004	(3)	17	77
457761	223(f)	Seattle	WA	335,936	7.125	6.875	May 2033	420	418	2	May 1998	May 2004	May 2033	(4)	70	418
457752	223(f)	Seattle	WA	380,709	7.000	6.750	January 2033	420	414	6	January 1998	January 2003	January 2033	(4)	54	414
415670	* 223(f)	Prince George's County	MD	493,463	7.750	7.500	May 2031	421*	394*	27*	April 1996	May 2001	May 2006	(3)	34	94
276494	223(f)	Tempe	AZ	658,444	7.250	7.000	April 2029	420	369	51	April 1994	May 1999	May 2004	(3)	10	70
452862	223(d)	Sudbury	MA	906,324	7.100	6.850	October 2036	460	459	1	June 1998	July 2001	July 2001	(1)	36	36
383397	* 232/223(f)	Shortsville	NY	943,105	7.250	7.000	March 2033	421*	416*	5*	February 1998	March 2008	March 2008	(1)	116	116
396639	223(f)	Baltimore	MD	948,527	8.250	8.000	October 2029	420	375	45	October 1994	October 1999	October 2002	(2)	15	51
406118	* 223(f)	Brooklyn Ctr	MN	963,090	8.875	8.625	May 2020	301*	262*	39*	April 1995	May 2000	May 2005	(3)	22	82
159914	* 223(a) (7)	Lima	OH	982,764	8.625	8.375	March 2030	420	380	40	March 1995	March 2005	March 2005	(1)	80	80
402487	223(f)	N. Little Rock	AR	994,625	7.250	7.000	September 2032	420	410	10	September 1997	June 2003	September 2032	(4)	59	410
452863	223(d)	Needham	MA	1,017,961	7.100	6.850	April 2036	454	453	1	June 1998	February 2001	February 2001	(1)	31	31
468783	* 223(a) (7)	New Ulm	MN	1,142,208	7.000	6.750	June 2028	361*	359*	2*	May 1998	July 2008	July 2008	(1)	120	120
427486	* 223(f)	Tampa	FL	1,190,166	8.500	8.250	October 2031	421*	399*	22*	September 1996	November 2006	November 2006	(1)	100	100
475284	* 221(d) (4)	Chaska	MN	1,270,600	8.035	7.785	April 2038	478	477	1	June 1998	January 2008	January 2008	(1)	114	114
410753	* 232	Superior Township	MI	1,326,785	8.500	8.250	July 2036	474*	456*	18*	January 1997	June 2006	June 2006	(1)	95	95
362078	* 223(f)	Irving	TX	1,327,305	7.000	6.625	May 2023	301*	298*	3*	April 1998	June 2003	June 2008	(3)	59	119
400630	223(f)	Indianapolis	IN	1,336,763	8.750	8.500	May 2030	420	382	38	May 1995	May 2000	May 2005	(3)	22	82
406862	* 223(a) (7)	Alvin	TX	1,393,926	8.250	8.000	April 2024	345*	309*	36*	July 1995	August 2000	August 2005	(3)	25	85
461846	* 223(f) / 223(a) (7)	Franklin	OH	1,453,201	7.125	6.875	September 2028	366*	362*	4*	March 1998	May 2003	May 2008	(3)	58	118
444473	* 223(f)	Del Rio	TX	1,466,581	7.250	7.000	March 2028	361*	356*	5*	February 1998	April 2008	April 2008	(1)	117	117
420962	* 221(d) (4)	Ridgway	CO	1,488,906	8.250	8.000	June 2037	471*	467*	4*	March 1998	June 2002	June 2007	(3)	47	107
398275	223(f)	Bethel	CT	1,716,014	8.750	8.500	October 2029	420	375	45	October 1994	September 1999	October 2004	(5)	14	75
159772	223(a) (7)	Columbus	OH	1,761,509	8.750	8.500	March 2030	420	380	40	March 1995	March 2005	March 2005	(1)	80	80
409647	223(f)	Brooklyn	NY	1,839,522	7.750	7.375	April 2033	420	417	3	April 1998	April 2003	April 2008	(3)	57	117
389417	223(f)	Ft. Lauderdale	FL	1,870,528	8.700	8.450	June 2025	360	323	37	June 1995	June 2000	June 2005	(3)	23	83
456317	223(a) (7)	Waldorf	MD	1,871,426	6.830	6.580	May 2033	420	418	2	May 1998	May 2008	May 2008	(1)	118	118
453168	232/223(f)	Paris	IL	1,895,540	7.750	7.500	February 2033	420	415	5	February 1998	February 2008	February 2008	(1)	115	115
451009	* 223(a) (7)	Wilmington	NC	1,897,911	6.750	6.500	December 2032	416*	413*	3*	April 1998	May 2009	May 2009	(1)	130	130
468788	* 223(f)	Fallbrook	CA	1,948,500	7.000	6.750	July 2033	421*	420*	1*	June 1998	August 2003	August 2008	(3)	61	121
406850	223(f)	Groton	CT	1,966,642	8.250	8.000	July 2030	421*	384*	37*	June 1995	July 2000	July 2005	(3)	24	84
315436	223(f)	Seattle	WA	2,037,316	8.425	8.175	January 2025	384	318	66	January 1993	January 2003	January 2003	(1)	54	54
453170	232/223(f)	Provo	UT	2,085,518	7.375	7.125	March 2033	420	416	4	March 1998	March 2008	March 2008	(1)	116	116
421005	223(f)	Quincy	MA	2,118,935	8.250	8.000	June 2031	420	395	25	June 1996	July 2001	July 2006	(3)	36	96
419399	221(d) (4)	Gastonia	NC	2,144,152	8.000	7.750	September 2037	472	470	2	May 1998	April 2007	April 2007	(1)	105	105
419448	* 221(d) (4)	Salisbury	NC	2,168,947	8.000	7.750	February 2038	477*	475*	2*	May 1998	February 2003	February 2008	(3)	55	115
416245	223(f)	Houston	TX	2,258,890	7.500	7.250	January 2031	420	390	30	January 1996	January 2001	January 2006	(3)	30	90
421004	223(f)	Quincy	MA	2,286,800	8.250	8.000	June 2031	420	395	25	June 1996	July 2001	July 2006	(3)	36	96
453169	223(f)	Provo	UT	2,302,972	7.375	7.125	March 2033	420	416	4	March 1998	March 2008	March 2008	(1)	116	116
468770	* 223(f)	Brooklyn Park	MN	2,542,908	6.875	6.625	May 2028	361*	358*	3*	April 1998	May 2008	May 2008	(1)	118	118
461853	232/223(f)	Lodi	CA	2,580,789	7.250	7.000	May 2033	420	418	2	May 1998	June 2003	June 2008	(3)	59	119
452918	221(d) (4)	Phoenix	OR	2,727,559	8.570	8.320	September 2037	475	470	5	February 1998	May 2007	May 2007	(1)	106	106
396628	223(a) (7)	Oxon Hill	MD	2,750,852	8.500	8.250	July 2027	396	348	48	July 1994	August 1999	August 2002	(2)	13	49
453816	223(f)	Salinas	CA	2,846,918	7.000	6.750	June 2033	420	419	1	June 1998	June 2008	June 2008	(1)	119	119
461851	223(f) / 223(a) (7)	Mt. Pleasant	SC	2,959,755	7.250	7.000	May 2030	384	382	2	May 1998	June 2003	June 2008	(3)	59	119
333340	241(f)	Santee	CA	3,261,292	8.250	8.000	August 2035	480	445	35	August 1995	August 2000	August 2005	(3)	25	85
422982	232/223(f)	N. Charleston	SC	3,311,589	8.250	8.000	May 2021	301*	274*	27*	April 1996	April 2001	April 2001	(1)	33	33
406694	223(f)	Brandon	FL	3,316,416	8.750	8.500	May 2030	420	382	38	May 1995	May 2000	May 2005	(3)	22	82
445729	* 223(f)	Burnsville	MN	3,429,946	8.125	7.875	June 2027	361*	347*	14*	May 1997	June 2007	June 2007	(1)	107	107
405898	223(f)	Phoenix	AZ	3,461,099	7.230	6.980	November 2032	415	412	3	April 1998	December 2007	December 2007	(1)	113	113
436947	* 241	Providence	RI	3,535,908	8.750	8.500	June 2037	470*	467*	3*	April 1998	June 2007	June 2007	(1)	107	107
302741	232	St. Petersburg	FL	3,604,059	8.250	8.000	January 2029	429	366	63	April 1993	April 1998	April 2003	(3)	0	57
455254	* 223(a) (7)	Exeter	PA	3,622,220	6.875	6.625	December 2023	307*	305*	2*	May 1998	July 2003	July 2008	(3)	60	120
379741	223(f)	Cedar Rapids	IA	3,679,782	8.625	8.375	June 2023	347	299*	48	July 1994	July 1999	July 2004	(3)	12	72
468780	* 223(f)	Glendale	AZ	3,834,270	7.000	6.750	June 2033	421*	419*	2*	May 1998	July 2008	July 2008	(1)	120	120
234465	* 223(a) (7)	Wilkinsburg	PA	3,914,967	7.000	6.750	April 2034	481*	429*	52*	March 1994	April 2004	April 2004	(1)	69	69
455266	223(f)	Canoga Park	CA	3,922,200	7.000	6.750	July 2028	361*	360*	1*	June 1998	August 2003	August 2008	(3)	61	121
406693	223(f)	Asheboro	NC	4,013,657	8.750	8.500	April 2030	420	381	39	April 1995	April 2000	April 2005	(3)	21	81
442565	* 223(f)	Jacksonville	FL	4,132,425	6.875	6.625	June 2028	361*	359*	2*	May 1998	July 2003	July 2008	(3)	60	120
468786	* 232/223(f)	Moodus	CT	4,362,041	7.625	7.375	June 2028	361*	359*	2*	May 1998	July 2003	July 2008	(3)	60	120

Ginnie Mae Pool Number	FHA Program†	City	State	Approximate Principal Balance as of Issue Date	Mortgage Interest Rate****	Ginnie Mae Certificate Interest Rate	Maturity Date	Ginnie Mae Original Term to Maturity (mos.)	Ginnie Mae Remaining Term to Maturity (mos.)	Ginnie Mae Certificate Age (mos.)	Ginnie Mae Issue Date	Lockout End Date**	Prepayment Penalty End Date**	Lockout / Prepayment Penalty Code***	Remaining Lockout Term	Remaining Prepayment Penalty Term
452854	223(a) (7)	King of Prussia	PA	4,388,465	7.000	6.750	January 2027	347	342	5	February 1998	March 2003	March 2008	(3)	56	116
410517	241(f)	San Francisco	CA	\$ 4,425,393	9.250%	9.000%	May 2035	480	442	38	May 1995	May 2005	May 2005	(1)	82	82
429321	223(f)	Knoxville	TN	4,547,326	6.750	6.500	June 2033	421	419	2	May 1998	May 2003	May 2008	(3)	58	118
438445	223(f)	Baltimore	MD	4,739,279	6.770	6.520	June 2023	302	299	3	April 1998	May 2008	May 2008	(1)	118	118
456316	223(a) (7)	Waldorf	MD	4,759,175	6.830	6.580	May 2033	420	418	2	May 1998	May 2008	May 2008	(1)	118	118
383398	223(a) (7)	Buffalo	NY	4,891,872	6.750	6.500	January 2020	263	258	5	February 1998	November 2007	November 2007	(1)	112	112
393118 *	221(d) (4)	Gresham	OR	5,081,156	8.375	8.125	November 2036	472*	460*	12*	July 1997	December 2001	December 2006	(3)	41	101
286115 *	223(f)	Lafayette	LA	5,083,129	7.250	7.000	January 2029	421*	366*	55*	December 1993	January 1999	January 2004	(3)	6	66
400627	223(f)	Indianapolis	IN	5,233,962	7.375	7.125	April 2028	401	357	44	November 1994	October 1999	October 2004	(3)	15	75
405899	221(d) (4)	Orlando	FL	5,263,284	8.185	7.935	November 2037	473	472	1	June 1998	September 2002	September 2007	(3)	50	110
421006	223(f)	Quincy	MA	5,275,923	8.250	8.000	June 2031	420	395	25	June 1996	July 2001	July 2006	(3)	36	96
468784 *	223(a) (7)	Baltimore	MD	5,460,695	6.860	6.610	June 2028	361*	359*	2*	May 1998	June 2008	June 2008	(1)	119	119
378031	232	Johnston	RI	5,627,975	8.500	8.250	May 2035	444	442	2	May 1998	June 2005	June 2005	(1)	83	83
430577	223(f)	Portsmouth	RI	5,896,370	7.600	7.350	July 2032	420	408	12	July 1997	August 2002	August 2007	(3)	49	109
422983	221(d) (4)	Dumfries	VA	5,969,754	8.250	8.000	February 2029	393	367	26	May 1996	June 2006	June 2006	(1)	95	95
391970 *	221(d) (4)	Tucson	AZ	6,097,130	8.250	8.000	November 2035	477*	448*	29*	February 1996	December 2000	December 2005	(3)	29	89
303095	223(a) (7)	Venice	FL	6,292,515	8.250	8.000	July 2035	480	444	36	July 1995	August 2000	August 2005	(3)	25	85
445730 *	223(f)	Plymouth	MN	6,362,725	7.850	7.600	June 2027	361*	347*	14*	May 1997	June 2007	June 2007	(1)	107	107
446466 *	223(f)	West Roxbury	MA	6,479,876	7.125	6.750	March 2033	421*	416*	5*	February 1998	March 2003	March 2008	(3)	56	116
468775	232	Bainbridge Island	WA	7,262,754	8.620	8.370	December 2022	295	293	2	May 1998	November 2007	November 2007	(1)	112	112
461842	221(d) (4)	Murfreesboro	TN	7,705,609	8.000	7.750	January 2038	479	474	5	February 1998	March 2003	March 2008	(3)	56	116
421001 *	221(d) (4)	Goodyear	AZ	7,745,364	8.250	8.000	October 2037	480*	471*	9*	October 1997	November 2002	November 2007	(3)	52	112
461452	223(f)	St. Louis	MO	8,323,049	6.875	6.625	March 2033	420	416	4	March 1998	April 2003	April 2008	(3)	57	117
468785	223(f)	Beachwood	OH	8,397,869	7.310	7.060	June 2033	420	419	1	June 1998	July 2008	July 2008	(1)	120	120
468787 *	223(a) (7)	Washington	DC	9,330,000	6.875	6.625	December 2028	366*	365*	1*	June 1998	August 2008	August 2008	(1)	121	121
450798	221(d) (4)	Douglasville	GA	9,787,687	8.400	8.150	February 2038	478	475	3	April 1998	October 2007	October 2007	(1)	111	111
425671 *	221(d) (4)	San Marcos	TX	10,246,161	7.875	7.625	February 2038	478*	475*	3*	April 1998	December 2007	December 2007	(1)	113	113
315775	223(f)	Indianapolis	IN	10,351,457	7.250	7.000	October 2023	356	303	53	February 1994	March 1999	March 2004	(3)	8	68
418820 *	221(d) (4)	Austin	TX	10,871,852	7.750	7.500	January 2038	476*	474*	2*	May 1998	November 2007	November 2007	(1)	112	112
430324	232	Harmar Township	PA	11,321,321	6.800	6.550	April 2038	480	477	3	April 1998	April 2003	April 2008	(3)	57	117
414199 *	221(d) (4)	Lawrenceville	GA	11,324,290	8.250	8.000	November 2036	476*	460*	16*	March 1997	December 2001	December 2006	(3)	41	101
451650	221(d) (4)	Fort Collins	CO	11,515,140	8.250	8.000	August 2036	467	457	10	September 1997	July 2006	July 2006	(1)	96	96
453815 *	232/223(f)	La Mesa	CA	12,572,641	6.780	6.530	June 2033	421*	419*	2*	May 1998	June 2003	June 2008	(3)	59	119
409648	232	Sayville	NY	13,070,964	7.625	7.375	March 2033	419	416	3	April 1998	April 2003	April 2008	(3)	57	117
428619 *	221(d) (4)	Austin	TX	13,971,905	7.750	7.500	March 2038	478*	476*	2*	May 1998	January 2008	January 2008	(1)	114	114
436953 *	221(d) (4)	Minnetonka	MN	15,021,605	7.850	7.600	June 2038	482*	479*	3*	April 1998	November 2002	November 2007	(3)	52	112
468779 *	223(a) (7)	Edina	MN	15,153,871	6.830	6.580	June 2028	361*	359*	2*	May 1998	July 2008	July 2008	(1)	120	120
393107 *	221(d) (4)	Phoenix	AZ	24,457,356	8.375	8.125	August 2037	476*	469*	7*	December 1997	September 2002	September 2007	(3)	50	110
Total Weighted Average				\$448,834,763	7.71120%	7.45852%		425	412	12					71	106

† Certain of the units included in the Mortgaged Properties may receive project-based Section 8 rent subsidies from HUD.

* The distribution which occurred on the first distribution date with respect to the related Ginnie Mae Certificate consisted solely of interest.

** Assumes prepayments are permitted as of the lockout end date and no prepayment penalties are imposed as of the prepayment penalty end date. Calculated based on publicly available information. Lockout End Dates and Prepayment Penalty End Dates may be earlier or later in certain cases. As described herein, the FHA may override any lockout and/or prepayment penalty provision when the related mortgage loan is in default if the FHA determines that it is in the best interest of the federal government to permit a refinancing or partial prepayment without restrictions or penalties.

*** Lockout / Prepayment Penalty Codes:

(1) Lockout before the lockout end date; thereafter no prepayment penalty is imposed.

(2) Lockout before the lockout end date; thereafter prepayment penalty of 3% of the prepaid amount until the twelfth mortgage loan payment date beyond the lockout end date disclosed above, declining thereafter by 1% annually.

(3) Lockout before the lockout end date; thereafter prepayment penalty of 5% of the prepaid amount until the twelfth mortgage loan payment date beyond the lockout end date disclosed above, declining thereafter by 1% annually.

(4) Lockout before the lockout end date; thereafter prepayment penalty of 5% of the prepaid amount until the twelfth mortgage loan payment date beyond the lockout end date disclosed above, declining thereafter by 1% annually, and remaining at 1% for the remaining life of the loan.

(5) Lockout before the lockout end date; thereafter prepayment penalty of 5% of the prepaid amount until the thirteenth mortgage loan payment date beyond the lockout end date disclosed above, declining thereafter by 1% annually.

**** Unless documentation was obtained indicating otherwise, each mortgage interest rate set forth on Exhibit A was determined based on the assumption that such rate is 25 basis points higher than the related Ginnie Mae Certificate interest rate.

NOTE:

The information with respect to the Group 4 Ginnie Mae Certificates and the related Mortgage Loans set forth on this Exhibit A has been collected and summarized by Credit Suisse First Boston Corporation and provided to Fannie Mae. Fannie Mae has made no independent verification of such information and, therefore, does not warrant its truth or accuracy.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal Balance</u>	<u>RCR Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1 B	\$554,400,000	UA UI	\$554,400,000 21,323,076	6.25% 6.50%	FIX FIX/IO	TAC NTL	31359UHD0 31359UHE8	August 2028 August 2028
Recombination 2 PB	50,730,643	UB UJ	50,730,643 3,902,357	5.75% 6.50%	FIX FIX/IO	PAC NTL	31359UHF5 31359UHG3	September 2023 September 2023
Recombination 3 TD	22,000,000	UC UK	22,000,000 1,692,307	5.75% 6.50%	FIX FIX/IO	PAC NTL	31359UHH1 31359UHH7	December 2023 December 2023
Recombination 4 TE	36,518,000	UD UL	36,518,000 2,809,076	6.00% 6.50%	FIX FIX/IO	PAC NTL	31359UHK4 31359UHL2	December 2026 December 2026

(1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

Principal Balance Schedules

<u>Distribution Date</u>	<u>Aggregate Group I Targeted Balance</u>	<u>A Class Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>J Class Scheduled Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>
Initial Balance	\$264,600,000.00	\$1,260,000,000.00	\$554,400,000.00	\$201,600,000.00	\$45,908,000.00	\$52,640,180.00	\$50,730,643.00
August 1998	263,754,587.76	1,258,461,224.49	552,985,414.86	200,955,876.39	45,461,267.66	52,640,180.00	50,730,643.00
September 1998	262,754,165.21	1,256,790,973.20	551,334,889.59	200,193,649.68	44,952,743.37	52,640,180.00	50,730,643.00
October 1998	261,599,277.53	1,254,989,569.30	549,449,211.12	199,313,735.26	44,382,843.53	52,640,180.00	50,730,643.00
November 1998	260,290,627.92	1,253,057,377.33	547,329,366.43	198,316,668.89	43,751,804.09	52,640,180.00	50,730,643.00
December 1998	258,829,077.45	1,250,994,803.05	544,976,542.25	197,203,106.63	43,059,906.80	52,640,180.00	50,730,643.00
January 1999	257,215,644.61	1,248,802,293.39	542,392,124.51	195,973,824.46	42,307,479.10	52,640,180.00	50,730,643.00
February 1999	255,451,504.71	1,246,480,336.27	539,577,697.59	194,629,717.88	41,494,893.93	52,640,180.00	50,730,643.00
March 1999	253,537,989.03	1,244,029,460.46	536,535,043.24	193,171,801.16	40,622,569.50	52,640,180.00	50,730,643.00
April 1999	251,476,583.67	1,241,450,235.43	533,266,139.29	191,601,206.61	39,690,969.04	52,640,180.00	50,730,643.00
May 1999	249,268,928.26	1,238,743,271.14	529,773,158.12	189,919,183.43	38,700,600.38	52,640,180.00	50,730,643.00
June 1999	246,916,814.33	1,235,909,217.81	526,058,464.84	188,127,096.64	37,652,015.64	52,640,180.00	50,730,643.00
July 1999	244,422,183.58	1,232,948,765.71	522,124,615.27	186,226,425.58	36,545,810.70	51,617,890.40	50,730,643.00
August 1999	241,787,125.73	1,229,862,644.88	517,974,353.59	184,218,762.46	35,382,624.72	50,548,942.90	50,730,643.00
September 1999	239,013,876.38	1,226,651,624.86	513,610,609.88	182,105,810.58	34,163,139.57	49,434,627.11	50,730,643.00
October 1999	236,104,814.41	1,223,316,514.38	509,036,497.25	179,889,382.40	32,888,079.21	48,275,340.63	50,730,643.00
November 1999	233,062,459.29	1,219,858,161.07	504,255,308.87	177,571,397.56	32,547,567.55	47,071,500.77	50,730,643.00
December 1999	229,889,468.18	1,216,277,451.06	499,270,514.69	175,153,880.52	32,192,332.84	45,823,544.32	50,730,643.00
January 2000	226,588,632.73	1,212,575,308.67	494,085,757.96	172,638,958.27	31,822,174.87	44,531,927.27	50,730,643.00
February 2000	223,162,875.70	1,208,752,696.02	488,704,851.48	170,028,857.68	31,437,521.09	43,197,124.59	50,730,643.00
March 2000	219,615,247.45	1,204,810,612.58	483,131,773.68	167,325,902.82	31,038,817.97	41,819,629.87	50,730,643.00
April 2000	215,948,922.10	1,200,750,094.81	477,370,664.44	164,532,512.08	30,626,530.34	40,399,955.09	50,730,643.00
May 2000	212,167,193.59	1,196,572,215.69	471,425,820.72	161,651,195.12	30,201,140.82	38,938,630.29	50,730,643.00
June 2000	208,273,471.52	1,192,278,084.24	465,301,691.97	158,684,549.73	29,763,149.11	37,436,203.22	50,730,643.00
July 2000	204,271,276.81	1,187,868,845.07	459,002,875.36	155,635,258.52	29,313,071.33	35,893,239.03	50,730,643.00
August 2000	200,164,237.15	1,183,345,677.86	452,534,110.77	152,506,085.45	28,851,439.28	34,310,319.92	50,730,643.00
September 2000	195,956,082.37	1,178,709,796.86	445,900,275.65	149,299,872.29	28,378,799.71	32,688,044.74	50,730,643.00
October 2000	191,650,639.57	1,173,962,450.33	439,106,379.66	146,019,534.91	27,895,713.56	31,072,339.92	50,730,643.00
November 2000	187,395,519.41	1,169,226,278.30	432,377,425.10	142,167,699.68	27,420,149.31	29,463,176.02	50,730,643.00
December 2000	183,190,261.80	1,164,501,237.17	425,712,923.50	138,070,619.19	26,952,032.84	27,860,523.74	50,730,643.00
January 2001	179,034,410.69	1,159,787,283.44	419,112,390.05	134,026,879.62	26,491,290.67	26,264,353.88	50,730,643.00
February 2001	174,927,514.01	1,155,084,373.75	412,575,343.51	130,035,945.84	26,037,849.96	24,674,637.39	50,730,643.00
March 2001	170,869,123.66	1,150,392,464.81	406,101,306.19	126,097,287.78	25,591,638.52	23,091,345.34	50,730,643.00
April 2001	166,858,795.44	1,145,711,513.45	399,689,803.98	122,210,380.40	25,152,584.78	21,514,448.92	50,730,643.00
May 2001	162,896,089.08	1,141,041,476.60	393,340,366.24	118,374,703.58	24,720,617.80	19,943,919.45	50,730,643.00
June 2001	158,980,568.14	1,136,382,311.30	387,052,525.86	114,589,742.17	24,295,667.27	18,379,728.37	50,730,643.00
July 2001	155,111,800.01	1,131,733,974.68	380,825,819.15	110,854,985.87	23,877,663.47	16,821,847.24	50,730,643.00
August 2001	151,289,355.88	1,127,096,423.98	374,659,785.90	107,169,929.20	23,466,537.33	15,270,247.75	50,730,643.00
September 2001	147,512,810.68	1,122,469,616.55	368,553,969.29	103,534,071.49	23,062,220.36	13,724,901.70	50,730,643.00
October 2001	143,781,743.11	1,117,853,509.83	362,507,915.90	99,946,916.80	22,664,644.68	12,185,781.02	50,730,643.00
November 2001	140,095,735.53	1,113,248,061.38	356,521,175.67	96,407,973.91	22,273,743.00	10,652,857.77	50,730,643.00
December 2001	136,454,373.98	1,108,653,228.83	350,593,301.87	92,916,756.22	21,889,448.64	9,126,104.10	50,730,643.00
January 2002	132,857,248.14	1,104,068,969.94	344,723,851.12	89,472,781.78	21,511,695.48	7,605,492.31	50,730,643.00
February 2002	129,303,951.28	1,099,495,242.56	338,912,383.30	86,075,573.20	21,140,418.00	6,090,994.80	50,730,643.00
March 2002	125,794,080.25	1,094,932,004.63	333,158,461.57	82,724,657.62	20,775,551.25	4,582,584.11	50,730,643.00
April 2002	122,327,235.46	1,090,379,214.22	327,461,652.34	79,419,566.67	20,417,030.85	3,080,232.87	50,730,643.00
May 2002	118,903,020.81	1,085,836,829.46	321,821,525.24	76,159,836.43	20,064,793.01	1,583,913.86	50,730,643.00
June 2002	115,521,043.70	1,081,304,808.61	316,237,653.11	72,945,007.38	19,718,774.46	93,599.94	50,730,643.00
July 2002	112,180,914.96	1,076,783,110.02	310,709,611.94	69,774,624.39	19,378,912.54	0.00	50,730,643.00

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August 2002	\$108,882,248.88	\$1,072,271,692.12	\$305,236,980.91	\$ 66,648,236.64	\$19,045,145.09	\$ 0.00	\$50,730,643.00
September 2002	105,624,663.12	1,067,770,513.47	299,819,342.29	63,565,397.60	18,717,410.53	0.00	50,730,643.00
October 2002	102,407,778.71	1,063,279,532.69	294,456,281.49	60,525,665.00	18,395,647.84	0.00	50,730,643.00
November 2002	99,231,220.02	1,058,798,708.54	289,147,387.00	57,528,600.77	18,079,796.49	0.00	50,730,643.00
December 2002	96,094,614.75	1,054,327,999.84	283,892,250.36	54,573,771.02	17,769,796.54	0.00	50,730,643.00
January 2003	92,997,593.84	1,049,867,365.53	278,690,466.17	51,660,745.99	17,465,588.54	0.00	50,730,643.00
February 2003	89,939,791.52	1,045,416,764.63	273,541,632.03	48,789,100.02	17,167,113.58	0.00	50,730,643.00
March 2003	86,920,845.23	1,040,976,156.27	268,445,348.56	45,958,411.50	16,874,313.29	0.00	50,730,643.00
April 2003	83,940,395.61	1,036,545,499.65	263,401,219.35	43,168,262.85	16,587,129.78	0.00	50,730,643.00
May 2003	80,998,086.49	1,032,124,754.10	258,408,850.93	40,418,240.49	16,305,505.72	0.00	50,730,643.00
June 2003	78,093,564.81	1,027,713,879.02	253,467,852.78	37,707,934.76	16,029,384.24	0.00	50,730,643.00
July 2003	75,226,480.65	1,023,312,833.92	248,577,837.29	35,036,939.92	15,758,709.02	0.00	50,730,643.00
August 2003	72,396,487.19	1,018,921,578.38	243,738,419.75	32,404,854.13	15,493,424.20	0.00	50,730,643.00
September 2003	69,603,240.66	1,014,540,072.09	238,949,218.29	29,811,279.37	15,233,474.45	0.00	50,730,643.00
October 2003	66,846,400.33	1,010,168,274.84	234,209,853.94	27,255,821.43	14,978,804.92	0.00	50,730,643.00
November 2003	64,125,628.48	1,005,806,146.49	229,519,950.51	24,738,089.87	14,729,361.25	0.00	50,730,643.00
December 2003	61,440,590.40	1,001,453,647.03	224,879,134.65	22,257,697.99	14,485,089.55	0.00	50,730,643.00
January 2004	58,790,954.32	997,110,736.49	220,287,035.79	19,814,262.80	14,245,936.43	0.00	50,730,643.00
February 2004	56,176,391.41	992,777,375.03	215,743,286.14	17,407,404.97	14,011,848.96	0.00	50,730,643.00
March 2004	53,596,575.76	988,453,522.90	211,247,520.65	15,036,748.81	13,782,774.71	0.00	50,730,643.00
April 2004	51,051,184.34	984,139,140.41	206,799,376.99	12,701,922.23	13,558,661.68	0.00	50,730,643.00
May 2004	48,539,896.99	979,834,188.00	202,398,495.56	10,402,556.71	13,339,458.36	0.00	50,730,643.00
June 2004	46,062,396.38	975,538,626.18	198,044,519.44	8,138,287.26	13,125,113.70	0.00	50,730,643.00
July 2004	43,618,368.01	971,252,415.53	193,737,094.38	5,908,752.40	12,915,577.09	0.00	50,730,643.00
August 2004	41,207,500.15	966,975,516.77	189,475,868.79	3,713,594.13	12,710,798.39	0.00	49,858,553.01
September 2004	38,829,483.85	962,707,890.66	185,260,493.70	1,552,457.89	12,510,727.91	0.00	48,520,539.29
October 2004	36,484,012.90	958,449,498.07	181,090,622.77	0.00	12,315,316.39	0.00	47,187,816.81
November 2004	34,170,783.81	954,200,299.96	176,965,912.25	0.00	12,124,515.02	0.00	45,860,361.63
December 2004	31,889,495.79	949,960,257.38	172,886,020.95	0.00	11,938,275.43	0.00	44,538,149.91
January 2005	29,639,850.71	945,729,331.44	168,850,610.26	0.00	11,756,549.68	0.00	43,221,157.93
February 2005	27,421,553.11	941,507,483.39	164,859,344.11	0.00	11,579,290.26	0.00	41,909,362.04
March 2005	25,234,310.14	937,294,674.50	160,911,888.93	0.00	11,406,450.11	0.00	40,602,738.72
April 2005	23,077,831.57	933,090,866.19	157,007,913.67	0.00	11,237,982.55	0.00	39,301,264.53
May 2005	20,951,829.75	928,896,019.93	153,147,089.76	0.00	11,073,841.36	0.00	38,004,916.16
June 2005	18,856,019.59	924,710,097.28	149,329,091.11	0.00	10,913,980.70	0.00	36,713,670.35
July 2005	16,790,118.54	920,533,059.89	145,553,594.06	0.00	10,758,355.19	0.00	35,427,504.00
August 2005	14,753,846.56	916,364,869.49	141,820,277.38	0.00	10,606,919.82	0.00	34,146,394.06
September 2005	12,746,926.13	912,205,487.91	138,128,822.29	0.00	10,459,629.99	0.00	32,870,317.60
October 2005	10,769,082.18	908,054,877.04	134,478,912.36	0.00	10,316,441.52	0.00	31,599,251.79
November 2005	8,820,042.11	903,912,998.87	130,870,233.58	0.00	10,177,310.63	0.00	30,333,173.89
December 2005	6,899,535.75	899,779,815.48	127,302,474.27	0.00	10,042,193.91	0.00	29,072,061.26
January 2006	5,007,295.34	895,655,289.02	123,775,325.12	0.00	9,911,048.37	0.00	27,815,891.36
February 2006	3,143,055.51	891,539,381.72	120,288,479.14	0.00	9,783,831.39	0.00	26,564,641.75
March 2006	1,306,553.27	887,432,055.91	116,841,631.64	0.00	9,660,500.75	0.00	25,318,290.07
April 2006	0.00	883,333,273.98	113,434,480.25	0.00	9,541,014.61	0.00	24,076,814.08
May 2006	0.00	879,242,998.42	110,066,724.87	0.00	9,425,331.51	0.00	22,840,191.60
June 2006	0.00	875,161,191.80	106,738,067.64	0.00	9,313,410.35	0.00	21,608,400.59
July 2006	0.00	871,087,816.76	103,448,212.99	0.00	9,205,210.43	0.00	20,381,419.07
August 2006	0.00	867,022,836.02	100,196,867.54	0.00	9,100,691.40	0.00	19,159,225.16

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September 2006.....	\$ 0.00	\$ 862,966,212.40	\$ 96,983,740.14	\$ 0.00	\$ 8,999,813.29	\$ 0.00	\$17,941,797.08
October 2006	0.00	858,917,908.79	93,808,541.84	0.00	8,902,536.48	0.00	16,729,113.15
November 2006	0.00	854,877,888.14	90,670,985.87	0.00	8,808,821.72	0.00	15,521,151.77
December 2006	0.00	850,846,113.52	87,570,787.64	0.00	8,718,630.13	0.00	14,317,891.43
January 2007	0.00	846,822,548.03	84,507,664.68	0.00	8,631,923.15	0.00	13,119,310.73
February 2007	0.00	842,807,154.90	81,481,336.68	0.00	8,548,662.61	0.00	11,925,388.34
March 2007	0.00	838,799,897.41	78,491,525.45	0.00	8,468,810.66	0.00	10,736,103.04
April 2007.....	0.00	834,800,738.91	75,537,954.90	0.00	8,392,329.81	0.00	9,551,433.69
May 2007	0.00	830,809,642.84	72,620,351.02	0.00	8,319,182.92	0.00	8,371,359.24
June 2007	0.00	826,826,572.73	69,738,441.88	0.00	8,249,333.17	0.00	7,195,858.73
July 2007	0.00	822,851,492.16	66,891,957.64	0.00	8,178,900.39	0.00	6,024,911.30
August 2007	0.00	818,884,364.82	64,080,630.45	0.00	8,103,077.04	0.00	4,858,496.17
September 2007.....	0.00	814,925,154.44	61,304,194.54	0.00	8,021,987.21	0.00	3,696,592.64
October 2007	0.00	810,973,824.84	58,562,386.12	0.00	7,935,752.92	0.00	2,539,180.13
November 2007	0.00	807,030,339.94	55,854,943.43	0.00	7,844,494.15	0.00	1,386,238.10
December 2007	0.00	803,094,663.70	53,181,606.68	0.00	7,749,807.05	0.00	237,746.15
January 2008	0.00	799,166,760.18	50,542,118.05	0.00	7,651,802.81	0.00	0.00
February 2008	0.00	795,246,593.49	47,936,221.69	0.00	7,550,571.09	0.00	0.00
March 2008	0.00	791,334,127.85	45,363,663.69	0.00	7,446,199.91	0.00	0.00
April 2008.....	0.00	787,429,327.51	42,824,192.06	0.00	7,338,775.74	0.00	0.00
May 2008	0.00	783,532,156.84	40,317,556.75	0.00	7,228,383.44	0.00	0.00
June 2008	0.00	779,642,580.25	37,843,509.59	0.00	7,115,106.36	0.00	0.00
July 2008	0.00	775,760,562.23	35,401,804.32	0.00	6,999,026.32	0.00	0.00
August 2008	0.00	771,886,067.36	32,992,196.52	0.00	6,880,223.66	0.00	0.00
September 2008.....	0.00	768,019,060.27	30,614,443.67	0.00	6,758,777.23	0.00	0.00
October 2008	0.00	764,159,505.67	28,268,305.09	0.00	6,634,764.46	0.00	0.00
November 2008	0.00	760,307,368.35	25,953,541.91	0.00	6,508,261.34	0.00	0.00
December 2008	0.00	756,462,613.17	23,669,917.11	0.00	6,379,342.46	0.00	0.00
January 2009	0.00	752,625,205.05	21,417,195.48	0.00	6,248,081.04	0.00	0.00
February 2009	0.00	748,795,108.98	19,195,143.58	0.00	6,114,548.94	0.00	0.00
March 2009	0.00	744,972,290.04	17,003,529.78	0.00	5,978,816.69	0.00	0.00
April 2009.....	0.00	741,156,713.36	14,842,124.19	0.00	5,840,953.49	0.00	0.00
May 2009	0.00	737,348,344.16	12,710,698.72	0.00	5,701,027.27	0.00	0.00
June 2009	0.00	733,547,147.71	10,609,026.99	0.00	5,559,104.67	0.00	0.00
July 2009	0.00	729,753,089.36	8,536,884.37	0.00	5,415,251.09	0.00	0.00
August 2009	0.00	725,966,134.52	6,494,047.93	0.00	5,269,530.70	0.00	0.00
September 2009.....	0.00	722,186,248.68	4,480,296.46	0.00	5,122,006.44	0.00	0.00
October 2009	0.00	718,413,397.40	2,495,410.47	0.00	4,972,740.08	0.00	0.00
November 2009	0.00	714,647,546.29	539,172.10	0.00	4,821,792.21	0.00	0.00
December 2009	0.00	710,888,661.05	0.00	0.00	4,669,222.25	0.00	0.00
January 2010	0.00	707,136,707.42	0.00	0.00	4,515,088.51	0.00	0.00
February 2010	0.00	703,391,651.25	0.00	0.00	4,359,448.15	0.00	0.00
March 2010	0.00	699,653,458.41	0.00	0.00	4,202,357.27	0.00	0.00
April 2010.....	0.00	695,922,094.87	0.00	0.00	4,043,870.86	0.00	0.00
May 2010	0.00	692,197,526.64	0.00	0.00	3,884,042.85	0.00	0.00
June 2010	0.00	688,479,719.82	0.00	0.00	3,722,926.13	0.00	0.00
July 2010	0.00	684,768,640.56	0.00	0.00	3,560,572.54	0.00	0.00
August 2010	0.00	681,064,255.09	0.00	0.00	3,397,032.94	0.00	0.00
September 2010.....	0.00	677,366,529.68	0.00	0.00	3,232,357.17	0.00	0.00

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October 2010	\$ 0.00	\$ 673,675,430.69	\$ 0.00	\$ 0.00	\$ 3,066,594.09	\$ 0.00	\$ 0.00
November 2010	0.00	669,990,924.53	0.00	0.00	2,899,791.60	0.00	0.00
December 2010	0.00	666,312,977.68	0.00	0.00	2,731,996.64	0.00	0.00
January 2011	0.00	662,641,556.69	0.00	0.00	2,563,255.25	0.00	0.00
February 2011	0.00	658,976,628.15	0.00	0.00	2,393,612.50	0.00	0.00
March 2011	0.00	655,318,158.74	0.00	0.00	2,223,112.60	0.00	0.00
April 2011.....	0.00	651,666,115.19	0.00	0.00	2,051,798.84	0.00	0.00
May 2011	0.00	648,020,464.29	0.00	0.00	1,879,713.67	0.00	0.00
June 2011	0.00	644,381,172.90	0.00	0.00	1,706,898.65	0.00	0.00
July 2011	0.00	640,748,207.94	0.00	0.00	1,533,394.51	0.00	0.00
August 2011	0.00	637,121,536.38	0.00	0.00	1,359,241.14	0.00	0.00
September 2011.....	0.00	633,501,125.27	0.00	0.00	1,184,477.61	0.00	0.00
October 2011	0.00	629,886,941.71	0.00	0.00	1,009,142.20	0.00	0.00
November 2011	0.00	626,278,952.86	0.00	0.00	833,272.39	0.00	0.00
December 2011	0.00	622,677,125.94	0.00	0.00	656,904.89	0.00	0.00
January 2012	0.00	619,081,428.25	0.00	0.00	480,075.61	0.00	0.00
February 2012	0.00	615,491,827.12	0.00	0.00	302,819.76	0.00	0.00
March 2012	0.00	611,908,289.95	0.00	0.00	125,171.78	0.00	0.00
April 2012.....	0.00	608,330,784.21	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	604,759,277.41	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	601,193,737.15	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	597,634,131.05	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	594,080,426.81	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	590,532,592.18	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	586,990,594.98	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	583,454,403.07	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	579,923,984.39	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	576,399,306.90	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	572,880,338.65	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	569,367,047.73	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	565,859,402.30	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	562,357,370.55	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	558,860,920.76	0.00	0.00	0.00	0.00	0.00
July 2013	0.00	555,370,021.22	0.00	0.00	0.00	0.00	0.00
August 2013	0.00	551,884,640.32	0.00	0.00	0.00	0.00	0.00
September 2013.....	0.00	548,404,746.47	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	544,930,308.16	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	541,461,293.91	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	537,997,672.32	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	534,539,412.01	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	531,086,481.68	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	527,638,850.08	0.00	0.00	0.00	0.00	0.00
April 2014.....	0.00	524,196,486.00	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	520,759,358.28	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	517,327,435.83	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	513,900,687.60	0.00	0.00	0.00	0.00	0.00
August 2014	0.00	510,479,082.59	0.00	0.00	0.00	0.00	0.00
September 2014.....	0.00	507,062,589.85	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	503,651,178.48	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate Group I Targeted Balance</u>	<u>A Class Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>J Class Scheduled Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>
November 2014	\$ 0.00	\$ 500,244,817.65	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2014	0.00	496,843,476.55	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	493,447,124.43	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	490,055,730.61	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	486,669,264.43	0.00	0.00	0.00	0.00	0.00
April 2015	0.00	483,287,695.29	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	479,910,992.64	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	476,539,125.99	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	473,172,064.87	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	469,809,778.89	0.00	0.00	0.00	0.00	0.00
September 2015	0.00	466,452,237.68	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	463,099,410.92	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	459,751,268.37	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	456,407,779.80	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	453,068,915.03	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	449,734,643.95	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	446,404,936.47	0.00	0.00	0.00	0.00	0.00
April 2016	0.00	443,079,762.56	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	439,759,092.23	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	436,442,895.54	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	433,131,142.60	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	429,823,803.54	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	426,520,848.56	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	423,222,247.88	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	419,927,971.80	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	416,637,990.64	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	413,352,274.74	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	410,070,794.53	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	406,793,520.46	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	403,520,423.01	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	400,251,472.72	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	396,986,640.18	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	393,725,895.98	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	390,469,210.81	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	387,216,555.35	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	383,967,900.35	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	380,723,216.59	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	377,482,474.89	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	374,245,646.11	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	371,012,701.16	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	367,783,610.98	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	364,558,346.54	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	361,336,878.88	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	358,119,179.03	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	354,905,218.11	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	351,694,967.25	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	348,488,397.61	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	345,285,480.42	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	342,086,186.91	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate Group I Targeted Balance</u>	<u>A Class Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>J Class Scheduled Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>
December 2018	\$ 0.00	\$ 338,890,488.37	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
January 2019	0.00	335,698,356.13	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	332,509,761.54	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	329,324,675.99	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	326,143,070.93	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	322,964,917.80	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	319,790,188.12	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	316,618,853.43	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	313,450,885.29	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	310,286,255.31	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	307,124,935.14	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	303,966,896.44	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	300,812,110.94	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	297,660,550.38	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	294,512,186.52	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	291,366,991.19	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	288,224,936.23	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	285,085,993.51	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	281,950,134.94	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	278,817,332.47	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	275,687,558.07	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	272,560,783.73	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	269,436,981.51	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	266,316,123.46	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	263,198,181.69	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	260,083,128.33	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	256,970,935.53	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	253,861,575.49	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	250,755,020.43	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	247,651,242.59	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	244,550,214.27	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	241,451,907.75	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	238,356,295.40	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	235,263,349.56	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	232,173,042.64	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	229,085,347.06	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	226,000,235.28	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	222,917,679.76	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	219,837,653.03	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	216,760,127.60	0.00	0.00	0.00	0.00	0.00
April 2022	0.00	213,685,076.05	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	210,612,470.97	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	207,542,284.96	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	204,474,490.67	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	201,409,060.76	0.00	0.00	0.00	0.00	0.00
September 2022	0.00	198,345,967.94	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	195,285,184.91	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	192,226,684.42	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	189,170,439.24	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate Group I Targeted Balance</u>	<u>A Class Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>J Class Scheduled Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>
January 2023	\$ 0.00	\$ 186,116,422.16	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2023	0.00	183,064,606.01	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	180,014,963.62	0.00	0.00	0.00	0.00	0.00
April 2023	0.00	176,967,467.86	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	173,922,091.62	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	170,878,807.82	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	167,837,589.39	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	164,798,409.30	0.00	0.00	0.00	0.00	0.00
September 2023	0.00	161,761,240.53	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	158,726,056.08	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	155,692,828.99	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	152,661,532.30	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	149,632,139.09	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	146,604,622.45	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	143,578,955.50	0.00	0.00	0.00	0.00	0.00
April 2024	0.00	140,555,111.38	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	137,533,063.24	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	134,512,784.27	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	131,494,247.66	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	128,477,426.64	0.00	0.00	0.00	0.00	0.00
September 2024	0.00	125,462,294.44	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	122,448,824.32	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	119,436,989.56	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	116,426,763.47	0.00	0.00	0.00	0.00	0.00
January 2025	0.00	113,418,119.36	0.00	0.00	0.00	0.00	0.00
February 2025	0.00	110,411,030.56	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	107,405,470.43	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	104,401,412.35	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	101,398,829.70	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	98,397,695.90	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	95,397,984.37	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	92,399,668.56	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	89,402,721.93	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	86,407,117.95	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	83,412,830.14	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	80,419,831.98	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	77,428,097.02	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	74,437,598.80	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	71,448,310.88	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	68,460,206.83	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	65,473,260.24	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	62,487,444.72	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	59,502,733.90	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	56,519,101.40	0.00	0.00	0.00	0.00	0.00
September 2026	0.00	53,536,520.88	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	50,554,966.00	0.00	0.00	0.00	0.00	0.00
November 2026	0.00	47,574,410.44	0.00	0.00	0.00	0.00	0.00
December 2026	0.00	44,594,827.88	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	41,616,192.04	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate Group I Targeted Balance</u>	<u>A Class Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>J Class Scheduled Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>
February 2027	\$ 0.00	\$ 38,638,476.64	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
March 2027	0.00	35,661,655.39	0.00	0.00	0.00	0.00	0.00
April 2027	0.00	32,685,702.06	0.00	0.00	0.00	0.00	0.00
May 2027	0.00	29,710,590.38	0.00	0.00	0.00	0.00	0.00
June 2027	0.00	26,736,294.14	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	23,762,787.11	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	20,790,043.09	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	17,818,035.88	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	14,846,739.29	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	11,876,127.15	0.00	0.00	0.00	0.00	0.00
December 2027	0.00	8,906,173.29	0.00	0.00	0.00	0.00	0.00
January 2028	0.00	5,936,851.58	0.00	0.00	0.00	0.00	0.00
February 2028	0.00	2,968,135.86	0.00	0.00	0.00	0.00	0.00
March 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
Initial Balance	\$35,620,295.00	\$41,745,062.00	\$35,760,820.00	\$6,005,000.00	\$37,216,000.00	\$39,484,000.00	\$22,000,000.00
August 1998	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
September 1998	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
October 1998	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
November 1998	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
December 1998	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
January 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
February 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
March 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
April 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
May 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
June 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
July 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
August 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
September 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
October 1999	35,620,295.00	41,745,062.00	35,760,820.00	6,005,000.00	37,216,000.00	39,484,000.00	22,000,000.00
November 1999	35,620,295.00	41,745,062.00	35,760,820.00	5,015,641.46	37,216,000.00	39,484,000.00	22,000,000.00
December 1999	35,620,295.00	41,745,062.00	35,760,820.00	3,987,002.16	37,216,000.00	39,484,000.00	22,000,000.00
January 2000	35,620,295.00	41,745,062.00	35,760,820.00	2,920,128.25	37,216,000.00	39,484,000.00	22,000,000.00
February 2000	35,620,295.00	41,745,062.00	35,760,820.00	1,815,477.26	37,216,000.00	39,484,000.00	22,000,000.00
March 2000	35,620,295.00	41,745,062.00	35,760,820.00	673,525.91	37,216,000.00	39,484,000.00	22,000,000.00
April 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	36,710,769.74	39,484,000.00	22,000,000.00
May 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	35,495,722.83	39,484,000.00	22,000,000.00
June 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	34,244,917.35	39,484,000.00	22,000,000.00
July 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	32,958,903.23	39,484,000.00	22,000,000.00
August 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	31,638,247.76	39,484,000.00	22,000,000.00
September 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	30,283,535.13	39,484,000.00	22,000,000.00
October 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	28,895,366.06	39,484,000.00	22,000,000.00
November 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	27,514,169.01	39,484,000.00	22,000,000.00
December 2000	35,620,295.00	41,745,062.00	35,760,820.00	0.00	26,139,908.00	39,484,000.00	22,000,000.00
January 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	24,772,547.23	39,484,000.00	22,000,000.00
February 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	23,412,051.08	39,484,000.00	22,000,000.00
March 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	22,058,384.13	39,484,000.00	22,000,000.00
April 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	20,711,511.12	39,484,000.00	22,000,000.00
May 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	19,371,396.98	39,484,000.00	22,000,000.00
June 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	18,038,006.82	39,484,000.00	22,000,000.00
July 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	16,711,305.94	39,484,000.00	22,000,000.00
August 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	15,391,259.81	39,484,000.00	22,000,000.00
September 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	14,077,834.06	39,484,000.00	22,000,000.00
October 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	12,770,994.53	39,484,000.00	22,000,000.00
November 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	11,470,707.21	39,484,000.00	22,000,000.00
December 2001	35,620,295.00	41,745,062.00	35,760,820.00	0.00	10,176,938.28	39,484,000.00	22,000,000.00
January 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	8,889,654.08	39,484,000.00	22,000,000.00
February 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	7,608,821.14	39,484,000.00	22,000,000.00
March 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	6,334,406.14	39,484,000.00	22,000,000.00
April 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	5,066,375.95	39,484,000.00	22,000,000.00
May 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	3,804,697.60	39,484,000.00	22,000,000.00
June 2002	35,620,295.00	41,745,062.00	35,760,820.00	0.00	2,549,338.31	39,484,000.00	22,000,000.00
July 2002	35,620,295.00	41,745,062.00	34,370,084.12	0.00	1,300,265.43	39,484,000.00	22,000,000.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
August 2002	\$35,620,295.00	\$41,745,062.00	\$32,891,699.51	\$ 0.00	\$ 57,446.51	\$39,484,000.00	\$22,000,000.00
September 2002	35,620,295.00	41,745,062.00	31,419,239.33	0.00	0.00	38,304,849.26	22,000,000.00
October 2002	35,620,295.00	41,745,062.00	29,952,676.92	0.00	0.00	37,074,441.55	22,000,000.00
November 2002	35,620,295.00	41,745,062.00	28,491,985.75	0.00	0.00	35,850,191.41	22,000,000.00
December 2002	35,620,295.00	41,745,062.00	27,037,139.39	0.00	0.00	34,632,067.05	22,000,000.00
January 2003	35,620,295.00	41,745,062.00	25,588,111.52	0.00	0.00	33,420,036.84	22,000,000.00
February 2003	35,620,295.00	41,745,062.00	24,144,875.94	0.00	0.00	32,214,069.29	22,000,000.00
March 2003	35,620,295.00	41,745,062.00	22,707,406.55	0.00	0.00	31,014,133.11	22,000,000.00
April 2003	35,620,295.00	41,745,062.00	21,275,677.39	0.00	0.00	29,820,197.14	22,000,000.00
May 2003	35,620,295.00	41,745,062.00	19,849,662.58	0.00	0.00	28,632,230.40	22,000,000.00
June 2003	35,620,295.00	41,745,062.00	18,429,336.37	0.00	0.00	27,450,202.05	22,000,000.00
July 2003	35,620,295.00	41,745,062.00	17,014,673.12	0.00	0.00	26,274,081.42	22,000,000.00
August 2003	35,620,295.00	41,745,062.00	15,605,647.28	0.00	0.00	25,103,838.00	22,000,000.00
September 2003	35,620,295.00	41,745,062.00	14,202,233.45	0.00	0.00	23,939,441.43	22,000,000.00
October 2003	35,620,295.00	41,745,062.00	12,804,406.30	0.00	0.00	22,780,861.51	22,000,000.00
November 2003	35,620,295.00	41,745,062.00	11,412,140.62	0.00	0.00	21,628,068.19	22,000,000.00
December 2003	35,620,295.00	41,745,062.00	10,025,411.32	0.00	0.00	20,481,031.59	22,000,000.00
January 2004	35,620,295.00	41,745,062.00	8,644,193.41	0.00	0.00	19,339,721.96	22,000,000.00
February 2004	35,620,295.00	41,745,062.00	7,268,462.00	0.00	0.00	18,204,109.73	22,000,000.00
March 2004	35,620,295.00	41,745,062.00	5,898,192.31	0.00	0.00	17,074,165.45	22,000,000.00
April 2004	35,620,295.00	41,745,062.00	4,533,359.68	0.00	0.00	15,949,859.85	22,000,000.00
May 2004	35,620,295.00	41,745,062.00	3,173,939.55	0.00	0.00	14,831,163.80	22,000,000.00
June 2004	35,620,295.00	41,745,062.00	1,819,907.44	0.00	0.00	13,718,048.31	22,000,000.00
July 2004	35,620,295.00	41,745,062.00	471,239.01	0.00	0.00	12,610,484.55	22,000,000.00
August 2004	35,620,295.00	41,745,062.00	0.00	0.00	0.00	11,508,443.84	22,000,000.00
September 2004	35,620,295.00	41,745,062.00	0.00	0.00	0.00	10,411,897.65	22,000,000.00
October 2004	35,620,295.00	41,745,062.00	0.00	0.00	0.00	9,320,817.57	22,000,000.00
November 2004	35,620,295.00	41,745,062.00	0.00	0.00	0.00	8,235,175.37	22,000,000.00
December 2004	35,620,295.00	41,745,062.00	0.00	0.00	0.00	7,154,942.96	22,000,000.00
January 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	6,080,092.36	22,000,000.00
February 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	5,010,595.78	22,000,000.00
March 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	3,946,425.54	22,000,000.00
April 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	2,887,554.12	22,000,000.00
May 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	1,833,954.14	22,000,000.00
June 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	785,598.35	22,000,000.00
July 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	21,742,459.65
August 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	20,704,511.07
September 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	19,671,725.79
October 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	18,644,077.12
November 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	17,621,538.51
December 2005	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	16,604,083.55
January 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	15,591,685.95
February 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	14,584,319.58
March 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	13,581,958.42
April 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	12,584,576.60
May 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	11,592,148.38
June 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	10,604,648.14
July 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	9,622,050.41
August 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	8,644,329.85

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
September 2006.....	\$35,620,295.00	\$41,745,062.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,671,461.23
October 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	6,703,419.46
November 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	5,740,179.59
December 2006	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	4,781,716.79
January 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	3,828,006.35
February 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	2,879,023.70
March 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	1,934,744.39
April 2007.....	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	995,144.09
May 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	60,198.60
June 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
July 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
August 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
September 2007.....	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
October 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
November 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
December 2007	35,620,295.00	41,745,062.00	0.00	0.00	0.00	0.00	0.00
January 2008	34,720,558.86	41,745,062.00	0.00	0.00	0.00	0.00	0.00
February 2008	33,598,670.94	41,745,062.00	0.00	0.00	0.00	0.00	0.00
March 2008	32,492,170.12	41,745,062.00	0.00	0.00	0.00	0.00	0.00
April 2008.....	31,400,851.81	41,745,062.00	0.00	0.00	0.00	0.00	0.00
May 2008	30,324,514.12	41,745,062.00	0.00	0.00	0.00	0.00	0.00
June 2008	29,262,957.80	41,745,062.00	0.00	0.00	0.00	0.00	0.00
July 2008	28,215,986.21	41,745,062.00	0.00	0.00	0.00	0.00	0.00
August 2008	27,183,405.28	41,745,062.00	0.00	0.00	0.00	0.00	0.00
September 2008.....	26,165,023.49	41,745,062.00	0.00	0.00	0.00	0.00	0.00
October 2008	25,160,651.82	41,745,062.00	0.00	0.00	0.00	0.00	0.00
November 2008	24,170,103.72	41,745,062.00	0.00	0.00	0.00	0.00	0.00
December 2008	23,193,195.11	41,745,062.00	0.00	0.00	0.00	0.00	0.00
January 2009	22,229,744.29	41,745,062.00	0.00	0.00	0.00	0.00	0.00
February 2009	21,279,571.96	41,745,062.00	0.00	0.00	0.00	0.00	0.00
March 2009	20,342,501.17	41,745,062.00	0.00	0.00	0.00	0.00	0.00
April 2009.....	19,418,357.29	41,745,062.00	0.00	0.00	0.00	0.00	0.00
May 2009	18,506,967.97	41,745,062.00	0.00	0.00	0.00	0.00	0.00
June 2009	17,608,163.11	41,745,062.00	0.00	0.00	0.00	0.00	0.00
July 2009	16,721,774.88	41,745,062.00	0.00	0.00	0.00	0.00	0.00
August 2009	15,847,637.60	41,745,062.00	0.00	0.00	0.00	0.00	0.00
September 2009.....	14,985,587.80	41,745,062.00	0.00	0.00	0.00	0.00	0.00
October 2009	14,135,464.15	41,745,062.00	0.00	0.00	0.00	0.00	0.00
November 2009	13,297,107.41	41,745,062.00	0.00	0.00	0.00	0.00	0.00
December 2009	12,470,360.46	41,745,062.00	0.00	0.00	0.00	0.00	0.00
January 2010	11,655,068.22	41,745,062.00	0.00	0.00	0.00	0.00	0.00
February 2010	10,851,077.66	41,745,062.00	0.00	0.00	0.00	0.00	0.00
March 2010	10,058,237.74	41,745,062.00	0.00	0.00	0.00	0.00	0.00
April 2010.....	9,276,399.44	41,745,062.00	0.00	0.00	0.00	0.00	0.00
May 2010	8,505,415.64	41,745,062.00	0.00	0.00	0.00	0.00	0.00
June 2010	7,745,141.20	41,745,062.00	0.00	0.00	0.00	0.00	0.00
July 2010	6,995,432.86	41,745,062.00	0.00	0.00	0.00	0.00	0.00
August 2010	6,256,149.26	41,745,062.00	0.00	0.00	0.00	0.00	0.00
September 2010.....	5,527,150.87	41,745,062.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
October 2010	\$ 4,808,300.02	\$41,745,062.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
November 2010	4,099,460.83	41,745,062.00	0.00	0.00	0.00	0.00	0.00
December 2010	3,400,499.21	41,745,062.00	0.00	0.00	0.00	0.00	0.00
January 2011	2,711,282.84	41,745,062.00	0.00	0.00	0.00	0.00	0.00
February 2011	2,031,681.13	41,745,062.00	0.00	0.00	0.00	0.00	0.00
March 2011	1,361,565.21	41,745,062.00	0.00	0.00	0.00	0.00	0.00
April 2011.....	700,807.90	41,745,062.00	0.00	0.00	0.00	0.00	0.00
May 2011	49,283.70	41,745,062.00	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	41,151,930.75	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	40,518,502.83	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	39,893,941.32	0.00	0.00	0.00	0.00	0.00
September 2011.....	0.00	39,278,127.18	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	38,670,942.95	0.00	0.00	0.00	0.00	0.00
November 2011.....	0.00	38,072,272.72	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	37,482,002.08	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	36,900,018.14	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	36,326,209.51	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	35,760,466.24	0.00	0.00	0.00	0.00	0.00
April 2012.....	0.00	35,202,679.85	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	34,652,743.27	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	34,110,550.86	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	33,575,998.35	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	33,048,982.87	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	32,529,402.88	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	32,017,158.18	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	31,512,149.91	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	31,014,280.50	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	30,523,453.67	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	30,039,574.41	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	29,562,548.95	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	29,092,284.78	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	28,628,690.59	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	28,171,676.28	0.00	0.00	0.00	0.00	0.00
July 2013	0.00	27,721,152.95	0.00	0.00	0.00	0.00	0.00
August 2013	0.00	27,277,032.87	0.00	0.00	0.00	0.00	0.00
September 2013.....	0.00	26,839,229.44	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	26,407,657.25	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	25,982,231.99	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	25,562,870.46	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	25,149,490.57	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	24,742,011.31	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	24,340,352.74	0.00	0.00	0.00	0.00	0.00
April 2014.....	0.00	23,944,435.99	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	23,554,183.20	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	23,169,517.58	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	22,790,363.32	0.00	0.00	0.00	0.00	0.00
August 2014	0.00	22,416,645.64	0.00	0.00	0.00	0.00	0.00
September 2014.....	0.00	22,048,290.72	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	21,685,225.75	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
November 2014	\$ 0.00	\$21,327,378.86	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2014	0.00	20,974,679.13	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	20,627,056.60	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	20,284,442.21	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	19,946,767.84	0.00	0.00	0.00	0.00	0.00
April 2015	0.00	19,613,966.24	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	19,285,971.09	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	18,962,716.91	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	18,644,139.12	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	18,330,173.97	0.00	0.00	0.00	0.00	0.00
September 2015	0.00	18,020,758.58	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	17,715,830.87	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	17,415,329.62	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	17,119,194.41	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	16,827,365.59	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	16,539,784.35	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	16,256,392.64	0.00	0.00	0.00	0.00	0.00
April 2016	0.00	15,977,133.17	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	15,701,949.41	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	15,430,785.61	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	15,163,586.73	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	14,900,298.47	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	14,640,867.25	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	14,385,240.22	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	14,133,365.20	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	13,885,190.73	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	13,640,666.02	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	13,399,740.97	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	13,162,366.12	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	12,928,492.70	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	12,698,072.57	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	12,471,058.23	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	12,247,402.82	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	12,027,060.10	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	11,809,984.45	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	11,596,130.86	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	11,385,454.90	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	11,177,912.75	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	10,973,461.18	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	10,772,057.52	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	10,573,659.68	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	10,378,226.12	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	10,185,715.87	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	9,996,088.49	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	9,809,304.10	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	9,625,323.33	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	9,444,107.35	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	9,265,617.85	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	9,089,817.03	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
December 2018	\$ 0.00	\$ 8,916,667.58	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
January 2019	0.00	8,746,132.71	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	8,578,176.11	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	8,412,761.96	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	8,249,854.91	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	8,089,420.11	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	7,931,423.14	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	7,775,830.07	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	7,622,607.40	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	7,471,722.10	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	7,323,141.58	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	7,176,833.67	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	7,032,766.64	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	6,890,909.19	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	6,751,230.44	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	6,613,699.93	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	6,478,287.58	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	6,344,963.75	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	6,213,699.17	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	6,084,464.99	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	5,957,232.72	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	5,831,974.27	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	5,708,661.92	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	5,587,268.33	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	5,467,766.52	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	5,350,129.88	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	5,234,332.15	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	5,120,347.43	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	5,008,150.17	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	4,897,715.15	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	4,789,017.51	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	4,682,032.72	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	4,576,736.56	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	4,473,105.17	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	4,371,114.98	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	4,270,742.76	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	4,171,965.59	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	4,074,760.85	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	3,979,106.23	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	3,884,979.73	0.00	0.00	0.00	0.00	0.00
April 2022	0.00	3,792,359.63	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	3,701,224.52	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	3,611,553.27	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	3,523,325.04	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	3,436,519.28	0.00	0.00	0.00	0.00	0.00
September 2022	0.00	3,351,115.69	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	3,267,094.27	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	3,184,435.30	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	3,103,119.29	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
January 2023	\$ 0.00	\$ 3,023,127.05	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2023	0.00	2,944,439.63	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	2,867,038.35	0.00	0.00	0.00	0.00	0.00
April 2023	0.00	2,790,904.77	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	2,716,020.71	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	2,642,368.23	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	2,569,929.65	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	2,498,687.50	0.00	0.00	0.00	0.00	0.00
September 2023	0.00	2,428,624.58	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	2,359,723.90	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	2,291,968.71	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	2,225,342.49	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	2,159,828.95	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	2,095,412.01	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	2,032,075.81	0.00	0.00	0.00	0.00	0.00
April 2024	0.00	1,969,804.71	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	1,908,583.28	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	1,848,396.32	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	1,789,228.80	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	1,731,065.94	0.00	0.00	0.00	0.00	0.00
September 2024	0.00	1,673,893.11	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	1,617,695.92	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	1,562,460.17	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	1,508,171.85	0.00	0.00	0.00	0.00	0.00
January 2025	0.00	1,454,817.13	0.00	0.00	0.00	0.00	0.00
February 2025	0.00	1,402,382.38	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	1,350,854.16	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	1,300,219.20	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	1,250,464.44	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	1,201,576.97	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	1,153,544.06	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	1,106,353.17	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	1,059,991.93	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	1,014,448.12	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	969,709.71	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	925,764.83	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	882,601.76	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	840,208.96	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	798,575.04	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	757,688.76	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	717,539.04	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	678,114.96	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	639,405.75	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	601,400.77	0.00	0.00	0.00	0.00	0.00
September 2026	0.00	564,089.55	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	527,461.75	0.00	0.00	0.00	0.00	0.00
November 2026	0.00	491,507.17	0.00	0.00	0.00	0.00	0.00
December 2026	0.00	456,215.77	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	421,577.63	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>
February 2027	\$ 0.00	\$ 387,582.98	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
March 2027	0.00	354,222.18	0.00	0.00	0.00	0.00	0.00
April 2027	0.00	321,485.71	0.00	0.00	0.00	0.00	0.00
May 2027	0.00	289,364.20	0.00	0.00	0.00	0.00	0.00
June 2027	0.00	257,848.41	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	226,929.21	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	196,597.62	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	166,844.78	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	137,661.93	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	109,040.45	0.00	0.00	0.00	0.00	0.00
December 2027	0.00	80,971.84	0.00	0.00	0.00	0.00	0.00
January 2028	0.00	53,447.73	0.00	0.00	0.00	0.00	0.00
February 2028	0.00	26,459.83	0.00	0.00	0.00	0.00	0.00
March 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
Initial Balance	\$36,518,000.00	\$25,083,000.00	\$554,400,000.00	\$50,730,643.00	\$22,000,000.00	\$36,518,000.00
August 1998	36,518,000.00	25,083,000.00	552,985,414.86	50,730,643.00	22,000,000.00	36,518,000.00
September 1998	36,518,000.00	25,083,000.00	551,334,889.59	50,730,643.00	22,000,000.00	36,518,000.00
October 1998	36,518,000.00	25,083,000.00	549,449,211.12	50,730,643.00	22,000,000.00	36,518,000.00
November 1998	36,518,000.00	25,083,000.00	547,329,366.43	50,730,643.00	22,000,000.00	36,518,000.00
December 1998	36,518,000.00	25,083,000.00	544,976,542.25	50,730,643.00	22,000,000.00	36,518,000.00
January 1999	36,518,000.00	25,083,000.00	542,392,124.51	50,730,643.00	22,000,000.00	36,518,000.00
February 1999	36,518,000.00	25,083,000.00	539,577,697.59	50,730,643.00	22,000,000.00	36,518,000.00
March 1999	36,518,000.00	25,083,000.00	536,535,043.24	50,730,643.00	22,000,000.00	36,518,000.00
April 1999	36,518,000.00	25,083,000.00	533,266,139.29	50,730,643.00	22,000,000.00	36,518,000.00
May 1999	36,518,000.00	25,083,000.00	529,773,158.12	50,730,643.00	22,000,000.00	36,518,000.00
June 1999	36,518,000.00	25,083,000.00	526,058,464.84	50,730,643.00	22,000,000.00	36,518,000.00
July 1999	36,518,000.00	25,083,000.00	522,124,615.27	50,730,643.00	22,000,000.00	36,518,000.00
August 1999	36,518,000.00	25,083,000.00	517,974,353.59	50,730,643.00	22,000,000.00	36,518,000.00
September 1999	36,518,000.00	25,083,000.00	513,610,609.88	50,730,643.00	22,000,000.00	36,518,000.00
October 1999	36,518,000.00	25,083,000.00	509,036,497.25	50,730,643.00	22,000,000.00	36,518,000.00
November 1999	36,518,000.00	25,083,000.00	504,255,308.87	50,730,643.00	22,000,000.00	36,518,000.00
December 1999	36,518,000.00	25,083,000.00	499,270,514.69	50,730,643.00	22,000,000.00	36,518,000.00
January 2000	36,518,000.00	25,083,000.00	494,085,757.96	50,730,643.00	22,000,000.00	36,518,000.00
February 2000	36,518,000.00	25,083,000.00	488,704,851.48	50,730,643.00	22,000,000.00	36,518,000.00
March 2000	36,518,000.00	25,083,000.00	483,131,773.68	50,730,643.00	22,000,000.00	36,518,000.00
April 2000	36,518,000.00	25,083,000.00	477,370,664.44	50,730,643.00	22,000,000.00	36,518,000.00
May 2000	36,518,000.00	25,083,000.00	471,425,820.72	50,730,643.00	22,000,000.00	36,518,000.00
June 2000	36,518,000.00	25,083,000.00	465,301,691.97	50,730,643.00	22,000,000.00	36,518,000.00
July 2000	36,518,000.00	25,083,000.00	459,002,875.36	50,730,643.00	22,000,000.00	36,518,000.00
August 2000	36,518,000.00	25,083,000.00	452,534,110.77	50,730,643.00	22,000,000.00	36,518,000.00
September 2000	36,518,000.00	25,083,000.00	445,900,275.65	50,730,643.00	22,000,000.00	36,518,000.00
October 2000	36,518,000.00	25,083,000.00	439,106,379.66	50,730,643.00	22,000,000.00	36,518,000.00
November 2000	36,518,000.00	25,083,000.00	432,377,425.10	50,730,643.00	22,000,000.00	36,518,000.00
December 2000	36,518,000.00	25,083,000.00	425,712,923.50	50,730,643.00	22,000,000.00	36,518,000.00
January 2001	36,518,000.00	25,083,000.00	419,112,390.05	50,730,643.00	22,000,000.00	36,518,000.00
February 2001	36,518,000.00	25,083,000.00	412,575,343.51	50,730,643.00	22,000,000.00	36,518,000.00
March 2001	36,518,000.00	25,083,000.00	406,101,306.19	50,730,643.00	22,000,000.00	36,518,000.00
April 2001	36,518,000.00	25,083,000.00	399,689,803.98	50,730,643.00	22,000,000.00	36,518,000.00
May 2001	36,518,000.00	25,083,000.00	393,340,366.24	50,730,643.00	22,000,000.00	36,518,000.00
June 2001	36,518,000.00	25,083,000.00	387,052,525.86	50,730,643.00	22,000,000.00	36,518,000.00
July 2001	36,518,000.00	25,083,000.00	380,825,819.15	50,730,643.00	22,000,000.00	36,518,000.00
August 2001	36,518,000.00	25,083,000.00	374,659,785.90	50,730,643.00	22,000,000.00	36,518,000.00
September 2001	36,518,000.00	25,083,000.00	368,553,969.29	50,730,643.00	22,000,000.00	36,518,000.00
October 2001	36,518,000.00	25,083,000.00	362,507,915.90	50,730,643.00	22,000,000.00	36,518,000.00
November 2001	36,518,000.00	25,083,000.00	356,521,175.67	50,730,643.00	22,000,000.00	36,518,000.00
December 2001	36,518,000.00	25,083,000.00	350,593,301.87	50,730,643.00	22,000,000.00	36,518,000.00
January 2002	36,518,000.00	25,083,000.00	344,723,851.12	50,730,643.00	22,000,000.00	36,518,000.00
February 2002	36,518,000.00	25,083,000.00	338,912,383.30	50,730,643.00	22,000,000.00	36,518,000.00
March 2002	36,518,000.00	25,083,000.00	333,158,461.57	50,730,643.00	22,000,000.00	36,518,000.00
April 2002	36,518,000.00	25,083,000.00	327,461,652.34	50,730,643.00	22,000,000.00	36,518,000.00
May 2002	36,518,000.00	25,083,000.00	321,821,525.24	50,730,643.00	22,000,000.00	36,518,000.00
June 2002	36,518,000.00	25,083,000.00	316,237,653.11	50,730,643.00	22,000,000.00	36,518,000.00
July 2002	36,518,000.00	25,083,000.00	310,709,611.94	50,730,643.00	22,000,000.00	36,518,000.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
August 2002	\$36,518,000.00	\$25,083,000.00	\$305,236,980.91	\$50,730,643.00	\$22,000,000.00	\$36,518,000.00
September 2002	36,518,000.00	25,083,000.00	299,819,342.29	50,730,643.00	22,000,000.00	36,518,000.00
October 2002	36,518,000.00	25,083,000.00	294,456,281.49	50,730,643.00	22,000,000.00	36,518,000.00
November 2002	36,518,000.00	25,083,000.00	289,147,387.00	50,730,643.00	22,000,000.00	36,518,000.00
December 2002	36,518,000.00	25,083,000.00	283,892,250.36	50,730,643.00	22,000,000.00	36,518,000.00
January 2003	36,518,000.00	25,083,000.00	278,690,466.17	50,730,643.00	22,000,000.00	36,518,000.00
February 2003	36,518,000.00	25,083,000.00	273,541,632.03	50,730,643.00	22,000,000.00	36,518,000.00
March 2003	36,518,000.00	25,083,000.00	268,445,348.56	50,730,643.00	22,000,000.00	36,518,000.00
April 2003	36,518,000.00	25,083,000.00	263,401,219.35	50,730,643.00	22,000,000.00	36,518,000.00
May 2003	36,518,000.00	25,083,000.00	258,408,850.93	50,730,643.00	22,000,000.00	36,518,000.00
June 2003	36,518,000.00	25,083,000.00	253,467,852.78	50,730,643.00	22,000,000.00	36,518,000.00
July 2003	36,518,000.00	25,083,000.00	248,577,837.29	50,730,643.00	22,000,000.00	36,518,000.00
August 2003	36,518,000.00	25,083,000.00	243,738,419.75	50,730,643.00	22,000,000.00	36,518,000.00
September 2003	36,518,000.00	25,083,000.00	238,949,218.29	50,730,643.00	22,000,000.00	36,518,000.00
October 2003	36,518,000.00	25,083,000.00	234,209,853.94	50,730,643.00	22,000,000.00	36,518,000.00
November 2003	36,518,000.00	25,083,000.00	229,519,950.51	50,730,643.00	22,000,000.00	36,518,000.00
December 2003	36,518,000.00	25,083,000.00	224,879,134.65	50,730,643.00	22,000,000.00	36,518,000.00
January 2004	36,518,000.00	25,083,000.00	220,287,035.79	50,730,643.00	22,000,000.00	36,518,000.00
February 2004	36,518,000.00	25,083,000.00	215,743,286.14	50,730,643.00	22,000,000.00	36,518,000.00
March 2004	36,518,000.00	25,083,000.00	211,247,520.65	50,730,643.00	22,000,000.00	36,518,000.00
April 2004	36,518,000.00	25,083,000.00	206,799,376.99	50,730,643.00	22,000,000.00	36,518,000.00
May 2004	36,518,000.00	25,083,000.00	202,398,495.56	50,730,643.00	22,000,000.00	36,518,000.00
June 2004	36,518,000.00	25,083,000.00	198,044,519.44	50,730,643.00	22,000,000.00	36,518,000.00
July 2004	36,518,000.00	25,083,000.00	193,737,094.38	50,730,643.00	22,000,000.00	36,518,000.00
August 2004	36,518,000.00	25,083,000.00	189,475,868.79	49,858,553.01	22,000,000.00	36,518,000.00
September 2004	36,518,000.00	25,083,000.00	185,260,493.70	48,520,539.29	22,000,000.00	36,518,000.00
October 2004	36,518,000.00	25,083,000.00	181,090,622.77	47,187,816.81	22,000,000.00	36,518,000.00
November 2004	36,518,000.00	25,083,000.00	176,965,912.25	45,860,361.63	22,000,000.00	36,518,000.00
December 2004	36,518,000.00	25,083,000.00	172,886,020.95	44,538,149.91	22,000,000.00	36,518,000.00
January 2005	36,518,000.00	25,083,000.00	168,850,610.26	43,221,157.93	22,000,000.00	36,518,000.00
February 2005	36,518,000.00	25,083,000.00	164,859,344.11	41,909,362.04	22,000,000.00	36,518,000.00
March 2005	36,518,000.00	25,083,000.00	160,911,888.93	40,602,738.72	22,000,000.00	36,518,000.00
April 2005	36,518,000.00	25,083,000.00	157,007,913.67	39,301,264.53	22,000,000.00	36,518,000.00
May 2005	36,518,000.00	25,083,000.00	153,147,089.76	38,004,916.16	22,000,000.00	36,518,000.00
June 2005	36,518,000.00	25,083,000.00	149,329,091.11	36,713,670.35	22,000,000.00	36,518,000.00
July 2005	36,518,000.00	25,083,000.00	145,553,594.06	35,427,504.00	21,742,459.65	36,518,000.00
August 2005	36,518,000.00	25,083,000.00	141,820,277.38	34,146,394.06	20,704,511.07	36,518,000.00
September 2005	36,518,000.00	25,083,000.00	138,128,822.29	32,870,317.60	19,671,725.79	36,518,000.00
October 2005	36,518,000.00	25,083,000.00	134,478,912.36	31,599,251.79	18,644,077.12	36,518,000.00
November 2005	36,518,000.00	25,083,000.00	130,870,233.58	30,333,173.89	17,621,538.51	36,518,000.00
December 2005	36,518,000.00	25,083,000.00	127,302,474.27	29,072,061.26	16,604,083.55	36,518,000.00
January 2006	36,518,000.00	25,083,000.00	123,775,325.12	27,815,891.36	15,591,685.95	36,518,000.00
February 2006	36,518,000.00	25,083,000.00	120,288,479.14	26,564,641.75	14,584,319.58	36,518,000.00
March 2006	36,518,000.00	25,083,000.00	116,841,631.64	25,318,290.07	13,581,958.42	36,518,000.00
April 2006	36,518,000.00	25,083,000.00	113,434,480.25	24,076,814.08	12,584,576.60	36,518,000.00
May 2006	36,518,000.00	25,083,000.00	110,066,724.87	22,840,191.60	11,592,148.38	36,518,000.00
June 2006	36,518,000.00	25,083,000.00	106,738,067.64	21,608,400.59	10,604,648.14	36,518,000.00
July 2006	36,518,000.00	25,083,000.00	103,448,212.99	20,381,419.07	9,622,050.41	36,518,000.00
August 2006	36,518,000.00	25,083,000.00	100,196,867.54	19,159,225.16	8,644,329.85	36,518,000.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
September 2006.....	\$36,518,000.00	\$25,083,000.00	\$ 96,983,740.14	\$17,941,797.08	\$ 7,671,461.23	\$36,518,000.00
October 2006	36,518,000.00	25,083,000.00	93,808,541.84	16,729,113.15	6,703,419.46	36,518,000.00
November 2006	36,518,000.00	25,083,000.00	90,670,985.87	15,521,151.77	5,740,179.59	36,518,000.00
December 2006	36,518,000.00	25,083,000.00	87,570,787.64	14,317,891.43	4,781,716.79	36,518,000.00
January 2007	36,518,000.00	25,083,000.00	84,507,664.68	13,119,310.73	3,828,006.35	36,518,000.00
February 2007	36,518,000.00	25,083,000.00	81,481,336.68	11,925,388.34	2,879,023.70	36,518,000.00
March 2007	36,518,000.00	25,083,000.00	78,491,525.45	10,736,103.04	1,934,744.39	36,518,000.00
April 2007.....	36,518,000.00	25,083,000.00	75,537,954.90	9,551,433.69	995,144.09	36,518,000.00
May 2007	36,518,000.00	25,083,000.00	72,620,351.02	8,371,359.24	60,198.60	36,518,000.00
June 2007	35,647,883.86	25,083,000.00	69,738,441.88	7,195,858.73	0.00	35,647,883.86
July 2007	34,726,019.61	25,083,000.00	66,891,957.64	6,024,911.30	0.00	34,726,019.61
August 2007	33,817,353.43	25,083,000.00	64,080,630.45	4,858,496.17	0.00	33,817,353.43
September 2007.....	32,921,701.71	25,083,000.00	61,304,194.54	3,696,592.64	0.00	32,921,701.71
October 2007	32,038,883.38	25,083,000.00	58,562,386.12	2,539,180.13	0.00	32,038,883.38
November 2007	31,168,719.83	25,083,000.00	55,854,943.43	1,386,238.10	0.00	31,168,719.83
December 2007	30,311,034.92	25,083,000.00	53,181,606.68	237,746.15	0.00	30,311,034.92
January 2008	29,465,654.90	25,083,000.00	50,542,118.05	0.00	0.00	29,465,654.90
February 2008	28,632,408.42	25,083,000.00	47,936,221.69	0.00	0.00	28,632,408.42
March 2008	27,811,126.47	25,083,000.00	45,363,663.69	0.00	0.00	27,811,126.47
April 2008.....	27,001,642.37	25,083,000.00	42,824,192.06	0.00	0.00	27,001,642.37
May 2008	26,203,791.71	25,083,000.00	40,317,556.75	0.00	0.00	26,203,791.71
June 2008	25,417,412.35	25,083,000.00	37,843,509.59	0.00	0.00	25,417,412.35
July 2008	24,642,344.35	25,083,000.00	35,401,804.32	0.00	0.00	24,642,344.35
August 2008	23,878,430.00	25,083,000.00	32,992,196.52	0.00	0.00	23,878,430.00
September 2008.....	23,125,513.72	25,083,000.00	30,614,443.67	0.00	0.00	23,125,513.72
October 2008	22,383,442.09	25,083,000.00	28,268,305.09	0.00	0.00	22,383,442.09
November 2008	21,652,063.77	25,083,000.00	25,953,541.91	0.00	0.00	21,652,063.77
December 2008	20,931,229.52	25,083,000.00	23,669,917.11	0.00	0.00	20,931,229.52
January 2009	20,220,792.14	25,083,000.00	21,417,195.48	0.00	0.00	20,220,792.14
February 2009	19,520,606.46	25,083,000.00	19,195,143.58	0.00	0.00	19,520,606.46
March 2009	18,830,529.28	25,083,000.00	17,003,529.78	0.00	0.00	18,830,529.28
April 2009.....	18,150,419.38	25,083,000.00	14,842,124.19	0.00	0.00	18,150,419.38
May 2009	17,480,137.49	25,083,000.00	12,710,698.72	0.00	0.00	17,480,137.49
June 2009	16,819,546.24	25,083,000.00	10,609,026.99	0.00	0.00	16,819,546.24
July 2009	16,168,510.15	25,083,000.00	8,536,884.37	0.00	0.00	16,168,510.15
August 2009	15,526,895.60	25,083,000.00	6,494,047.93	0.00	0.00	15,526,895.60
September 2009.....	14,894,570.81	25,083,000.00	4,480,296.46	0.00	0.00	14,894,570.81
October 2009	14,271,405.81	25,083,000.00	2,495,410.47	0.00	0.00	14,271,405.81
November 2009	13,657,272.42	25,083,000.00	539,172.10	0.00	0.00	13,657,272.42
December 2009	13,052,044.20	25,083,000.00	0.00	0.00	0.00	13,052,044.20
January 2010	12,455,596.48	25,083,000.00	0.00	0.00	0.00	12,455,596.48
February 2010	11,867,806.29	25,083,000.00	0.00	0.00	0.00	11,867,806.29
March 2010	11,288,552.34	25,083,000.00	0.00	0.00	0.00	11,288,552.34
April 2010.....	10,717,715.03	25,083,000.00	0.00	0.00	0.00	10,717,715.03
May 2010	10,155,176.39	25,083,000.00	0.00	0.00	0.00	10,155,176.39
June 2010	9,600,820.08	25,083,000.00	0.00	0.00	0.00	9,600,820.08
July 2010	9,054,531.35	25,083,000.00	0.00	0.00	0.00	9,054,531.35
August 2010	8,516,197.05	25,083,000.00	0.00	0.00	0.00	8,516,197.05
September 2010.....	7,985,705.56	25,083,000.00	0.00	0.00	0.00	7,985,705.56

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
October 2010	\$ 7,462,946.82	\$25,083,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,462,946.82
November 2010	6,947,812.28	25,083,000.00	0.00	0.00	0.00	6,947,812.28
December 2010	6,440,194.87	25,083,000.00	0.00	0.00	0.00	6,440,194.87
January 2011	5,939,989.01	25,083,000.00	0.00	0.00	0.00	5,939,989.01
February 2011	5,447,090.57	25,083,000.00	0.00	0.00	0.00	5,447,090.57
March 2011	4,961,396.86	25,083,000.00	0.00	0.00	0.00	4,961,396.86
April 2011.....	4,482,806.58	25,083,000.00	0.00	0.00	0.00	4,482,806.58
May 2011	4,011,219.87	25,083,000.00	0.00	0.00	0.00	4,011,219.87
June 2011	3,546,538.20	25,083,000.00	0.00	0.00	0.00	3,546,538.20
July 2011	3,088,664.44	25,083,000.00	0.00	0.00	0.00	3,088,664.44
August 2011	2,637,502.75	25,083,000.00	0.00	0.00	0.00	2,637,502.75
September 2011.....	2,192,958.66	25,083,000.00	0.00	0.00	0.00	2,192,958.66
October 2011	1,754,938.98	25,083,000.00	0.00	0.00	0.00	1,754,938.98
November 2011.....	1,323,351.80	25,083,000.00	0.00	0.00	0.00	1,323,351.80
December 2011	898,106.48	25,083,000.00	0.00	0.00	0.00	898,106.48
January 2012	479,113.66	25,083,000.00	0.00	0.00	0.00	479,113.66
February 2012	66,285.16	25,083,000.00	0.00	0.00	0.00	66,285.16
March 2012	0.00	24,742,534.06	0.00	0.00	0.00	0.00
April 2012.....	0.00	24,341,774.63	0.00	0.00	0.00	0.00
May 2012	0.00	23,946,922.30	0.00	0.00	0.00	0.00
June 2012	0.00	23,557,893.71	0.00	0.00	0.00	0.00
July 2012	0.00	23,174,606.61	0.00	0.00	0.00	0.00
August 2012	0.00	22,796,979.90	0.00	0.00	0.00	0.00
September 2012.....	0.00	22,424,933.63	0.00	0.00	0.00	0.00
October 2012	0.00	22,058,388.90	0.00	0.00	0.00	0.00
November 2012	0.00	21,697,267.94	0.00	0.00	0.00	0.00
December 2012	0.00	21,341,494.05	0.00	0.00	0.00	0.00
January 2013	0.00	20,990,991.57	0.00	0.00	0.00	0.00
February 2013	0.00	20,645,685.91	0.00	0.00	0.00	0.00
March 2013	0.00	20,305,503.49	0.00	0.00	0.00	0.00
April 2013.....	0.00	19,970,371.78	0.00	0.00	0.00	0.00
May 2013	0.00	19,640,219.21	0.00	0.00	0.00	0.00
June 2013	0.00	19,314,975.23	0.00	0.00	0.00	0.00
July 2013	0.00	18,994,570.26	0.00	0.00	0.00	0.00
August 2013	0.00	18,678,935.68	0.00	0.00	0.00	0.00
September 2013.....	0.00	18,368,003.83	0.00	0.00	0.00	0.00
October 2013	0.00	18,061,707.96	0.00	0.00	0.00	0.00
November 2013	0.00	17,759,982.28	0.00	0.00	0.00	0.00
December 2013	0.00	17,462,761.88	0.00	0.00	0.00	0.00
January 2014	0.00	17,169,982.77	0.00	0.00	0.00	0.00
February 2014	0.00	16,881,581.84	0.00	0.00	0.00	0.00
March 2014	0.00	16,597,496.85	0.00	0.00	0.00	0.00
April 2014.....	0.00	16,317,666.43	0.00	0.00	0.00	0.00
May 2014	0.00	16,042,030.05	0.00	0.00	0.00	0.00
June 2014	0.00	15,770,528.03	0.00	0.00	0.00	0.00
July 2014	0.00	15,503,101.52	0.00	0.00	0.00	0.00
August 2014	0.00	15,239,692.47	0.00	0.00	0.00	0.00
September 2014.....	0.00	14,980,243.65	0.00	0.00	0.00	0.00
October 2014	0.00	14,724,698.62	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
November 2014	\$ 0.00	\$14,473,001.73	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2014	0.00	14,225,098.09	0.00	0.00	0.00	0.00
January 2015	0.00	13,980,933.57	0.00	0.00	0.00	0.00
February 2015	0.00	13,740,454.80	0.00	0.00	0.00	0.00
March 2015	0.00	13,503,609.17	0.00	0.00	0.00	0.00
April 2015	0.00	13,270,344.76	0.00	0.00	0.00	0.00
May 2015	0.00	13,040,610.40	0.00	0.00	0.00	0.00
June 2015	0.00	12,814,355.62	0.00	0.00	0.00	0.00
July 2015	0.00	12,591,530.67	0.00	0.00	0.00	0.00
August 2015	0.00	12,372,086.46	0.00	0.00	0.00	0.00
September 2015	0.00	12,155,974.61	0.00	0.00	0.00	0.00
October 2015	0.00	11,943,147.39	0.00	0.00	0.00	0.00
November 2015	0.00	11,733,557.77	0.00	0.00	0.00	0.00
December 2015	0.00	11,527,159.33	0.00	0.00	0.00	0.00
January 2016	0.00	11,323,906.32	0.00	0.00	0.00	0.00
February 2016	0.00	11,123,753.64	0.00	0.00	0.00	0.00
March 2016	0.00	10,926,656.78	0.00	0.00	0.00	0.00
April 2016	0.00	10,732,571.89	0.00	0.00	0.00	0.00
May 2016	0.00	10,541,455.71	0.00	0.00	0.00	0.00
June 2016	0.00	10,353,265.57	0.00	0.00	0.00	0.00
July 2016	0.00	10,167,959.43	0.00	0.00	0.00	0.00
August 2016	0.00	9,985,495.81	0.00	0.00	0.00	0.00
September 2016	0.00	9,805,833.81	0.00	0.00	0.00	0.00
October 2016	0.00	9,628,933.11	0.00	0.00	0.00	0.00
November 2016	0.00	9,454,753.95	0.00	0.00	0.00	0.00
December 2016	0.00	9,283,257.11	0.00	0.00	0.00	0.00
January 2017	0.00	9,114,403.95	0.00	0.00	0.00	0.00
February 2017	0.00	8,948,156.33	0.00	0.00	0.00	0.00
March 2017	0.00	8,784,476.66	0.00	0.00	0.00	0.00
April 2017	0.00	8,623,327.90	0.00	0.00	0.00	0.00
May 2017	0.00	8,464,673.48	0.00	0.00	0.00	0.00
June 2017	0.00	8,308,477.37	0.00	0.00	0.00	0.00
July 2017	0.00	8,154,704.05	0.00	0.00	0.00	0.00
August 2017	0.00	8,003,318.47	0.00	0.00	0.00	0.00
September 2017	0.00	7,854,286.09	0.00	0.00	0.00	0.00
October 2017	0.00	7,707,572.85	0.00	0.00	0.00	0.00
November 2017	0.00	7,563,145.17	0.00	0.00	0.00	0.00
December 2017	0.00	7,420,969.92	0.00	0.00	0.00	0.00
January 2018	0.00	7,281,014.46	0.00	0.00	0.00	0.00
February 2018	0.00	7,143,246.59	0.00	0.00	0.00	0.00
March 2018	0.00	7,007,634.57	0.00	0.00	0.00	0.00
April 2018	0.00	6,874,147.09	0.00	0.00	0.00	0.00
May 2018	0.00	6,742,753.30	0.00	0.00	0.00	0.00
June 2018	0.00	6,613,422.76	0.00	0.00	0.00	0.00
July 2018	0.00	6,486,125.48	0.00	0.00	0.00	0.00
August 2018	0.00	6,360,831.87	0.00	0.00	0.00	0.00
September 2018	0.00	6,237,512.77	0.00	0.00	0.00	0.00
October 2018	0.00	6,116,139.42	0.00	0.00	0.00	0.00
November 2018	0.00	5,996,683.47	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
December 2018	\$ 0.00	\$ 5,879,116.95	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
January 2019	0.00	5,763,412.31	0.00	0.00	0.00	0.00
February 2019	0.00	5,649,542.38	0.00	0.00	0.00	0.00
March 2019	0.00	5,537,480.34	0.00	0.00	0.00	0.00
April 2019	0.00	5,427,199.80	0.00	0.00	0.00	0.00
May 2019	0.00	5,318,674.69	0.00	0.00	0.00	0.00
June 2019	0.00	5,211,879.35	0.00	0.00	0.00	0.00
July 2019	0.00	5,106,788.44	0.00	0.00	0.00	0.00
August 2019	0.00	5,003,377.02	0.00	0.00	0.00	0.00
September 2019	0.00	4,901,620.46	0.00	0.00	0.00	0.00
October 2019	0.00	4,801,494.50	0.00	0.00	0.00	0.00
November 2019	0.00	4,702,975.21	0.00	0.00	0.00	0.00
December 2019	0.00	4,606,039.02	0.00	0.00	0.00	0.00
January 2020	0.00	4,510,662.66	0.00	0.00	0.00	0.00
February 2020	0.00	4,416,823.21	0.00	0.00	0.00	0.00
March 2020	0.00	4,324,498.06	0.00	0.00	0.00	0.00
April 2020	0.00	4,233,664.94	0.00	0.00	0.00	0.00
May 2020	0.00	4,144,301.86	0.00	0.00	0.00	0.00
June 2020	0.00	4,056,387.17	0.00	0.00	0.00	0.00
July 2020	0.00	3,969,899.51	0.00	0.00	0.00	0.00
August 2020	0.00	3,884,817.83	0.00	0.00	0.00	0.00
September 2020	0.00	3,801,121.38	0.00	0.00	0.00	0.00
October 2020	0.00	3,718,789.68	0.00	0.00	0.00	0.00
November 2020	0.00	3,637,802.58	0.00	0.00	0.00	0.00
December 2020	0.00	3,558,140.17	0.00	0.00	0.00	0.00
January 2021	0.00	3,479,782.85	0.00	0.00	0.00	0.00
February 2021	0.00	3,402,711.29	0.00	0.00	0.00	0.00
March 2021	0.00	3,326,906.43	0.00	0.00	0.00	0.00
April 2021	0.00	3,252,349.50	0.00	0.00	0.00	0.00
May 2021	0.00	3,179,021.95	0.00	0.00	0.00	0.00
June 2021	0.00	3,106,905.55	0.00	0.00	0.00	0.00
July 2021	0.00	3,035,982.28	0.00	0.00	0.00	0.00
August 2021	0.00	2,966,234.41	0.00	0.00	0.00	0.00
September 2021	0.00	2,897,644.44	0.00	0.00	0.00	0.00
October 2021	0.00	2,830,195.12	0.00	0.00	0.00	0.00
November 2021	0.00	2,763,869.46	0.00	0.00	0.00	0.00
December 2021	0.00	2,698,650.69	0.00	0.00	0.00	0.00
January 2022	0.00	2,634,522.30	0.00	0.00	0.00	0.00
February 2022	0.00	2,571,467.99	0.00	0.00	0.00	0.00
March 2022	0.00	2,509,471.72	0.00	0.00	0.00	0.00
April 2022	0.00	2,448,517.65	0.00	0.00	0.00	0.00
May 2022	0.00	2,388,590.19	0.00	0.00	0.00	0.00
June 2022	0.00	2,329,673.95	0.00	0.00	0.00	0.00
July 2022	0.00	2,271,753.77	0.00	0.00	0.00	0.00
August 2022	0.00	2,214,814.71	0.00	0.00	0.00	0.00
September 2022	0.00	2,158,842.04	0.00	0.00	0.00	0.00
October 2022	0.00	2,103,821.22	0.00	0.00	0.00	0.00
November 2022	0.00	2,049,737.96	0.00	0.00	0.00	0.00
December 2022	0.00	1,996,578.12	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
January 2023	\$ 0.00	\$ 1,944,327.81	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2023	0.00	1,892,973.31	0.00	0.00	0.00	0.00
March 2023	0.00	1,842,501.10	0.00	0.00	0.00	0.00
April 2023	0.00	1,792,897.87	0.00	0.00	0.00	0.00
May 2023	0.00	1,744,150.47	0.00	0.00	0.00	0.00
June 2023	0.00	1,696,245.97	0.00	0.00	0.00	0.00
July 2023	0.00	1,649,171.60	0.00	0.00	0.00	0.00
August 2023	0.00	1,602,914.78	0.00	0.00	0.00	0.00
September 2023	0.00	1,557,463.11	0.00	0.00	0.00	0.00
October 2023	0.00	1,512,804.39	0.00	0.00	0.00	0.00
November 2023	0.00	1,468,926.55	0.00	0.00	0.00	0.00
December 2023	0.00	1,425,817.72	0.00	0.00	0.00	0.00
January 2024	0.00	1,383,466.21	0.00	0.00	0.00	0.00
February 2024	0.00	1,341,860.48	0.00	0.00	0.00	0.00
March 2024	0.00	1,300,989.15	0.00	0.00	0.00	0.00
April 2024	0.00	1,260,841.02	0.00	0.00	0.00	0.00
May 2024	0.00	1,221,405.05	0.00	0.00	0.00	0.00
June 2024	0.00	1,182,670.35	0.00	0.00	0.00	0.00
July 2024	0.00	1,144,626.18	0.00	0.00	0.00	0.00
August 2024	0.00	1,107,261.97	0.00	0.00	0.00	0.00
September 2024	0.00	1,070,567.29	0.00	0.00	0.00	0.00
October 2024	0.00	1,034,531.87	0.00	0.00	0.00	0.00
November 2024	0.00	999,145.59	0.00	0.00	0.00	0.00
December 2024	0.00	964,398.46	0.00	0.00	0.00	0.00
January 2025	0.00	930,280.64	0.00	0.00	0.00	0.00
February 2025	0.00	896,782.44	0.00	0.00	0.00	0.00
March 2025	0.00	863,894.30	0.00	0.00	0.00	0.00
April 2025	0.00	831,606.80	0.00	0.00	0.00	0.00
May 2025	0.00	799,910.67	0.00	0.00	0.00	0.00
June 2025	0.00	768,796.75	0.00	0.00	0.00	0.00
July 2025	0.00	738,256.03	0.00	0.00	0.00	0.00
August 2025	0.00	708,279.62	0.00	0.00	0.00	0.00
September 2025	0.00	678,858.77	0.00	0.00	0.00	0.00
October 2025	0.00	649,984.84	0.00	0.00	0.00	0.00
November 2025	0.00	621,649.33	0.00	0.00	0.00	0.00
December 2025	0.00	593,843.85	0.00	0.00	0.00	0.00
January 2026	0.00	566,560.15	0.00	0.00	0.00	0.00
February 2026	0.00	539,790.09	0.00	0.00	0.00	0.00
March 2026	0.00	513,525.63	0.00	0.00	0.00	0.00
April 2026	0.00	487,758.87	0.00	0.00	0.00	0.00
May 2026	0.00	462,482.03	0.00	0.00	0.00	0.00
June 2026	0.00	437,687.42	0.00	0.00	0.00	0.00
July 2026	0.00	413,367.47	0.00	0.00	0.00	0.00
August 2026	0.00	389,514.73	0.00	0.00	0.00	0.00
September 2026	0.00	366,121.84	0.00	0.00	0.00	0.00
October 2026	0.00	343,181.57	0.00	0.00	0.00	0.00
November 2026	0.00	320,686.78	0.00	0.00	0.00	0.00
December 2026	0.00	298,630.44	0.00	0.00	0.00	0.00
January 2027	0.00	277,005.61	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>TE Class Planned Balance</u>	<u>TF Class Planned Balance</u>	<u>UA Class Targeted Balance</u>	<u>UB Class Planned Balance</u>	<u>UC Class Planned Balance</u>	<u>UD Class Planned Balance</u>
February 2027	\$ 0.00	\$ 255,805.46	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
March 2027	0.00	235,023.28	0.00	0.00	0.00	0.00
April 2027	0.00	214,652.42	0.00	0.00	0.00	0.00
May 2027	0.00	194,686.35	0.00	0.00	0.00	0.00
June 2027	0.00	175,118.63	0.00	0.00	0.00	0.00
July 2027	0.00	155,942.93	0.00	0.00	0.00	0.00
August 2027	0.00	137,152.98	0.00	0.00	0.00	0.00
September 2027	0.00	118,742.62	0.00	0.00	0.00	0.00
October 2027	0.00	100,705.79	0.00	0.00	0.00	0.00
November 2027	0.00	83,036.51	0.00	0.00	0.00	0.00
December 2027	0.00	65,728.88	0.00	0.00	0.00	0.00
January 2028	0.00	48,777.09	0.00	0.00	0.00	0.00
February 2028	0.00	32,175.43	0.00	0.00	0.00	0.00
March 2028	0.00	15,918.25	0.00	0.00	0.00	0.00
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

TABLE OF CONTENTS

	<u>Page</u>
Prospectus Supplement	
Table of Contents	S- 4
Reference Sheet.....	S- 5
Additional Risk Factors	S-11
Description of the Certificates	S-12
Description of the Group 4 Ginnie Mae Certificates and the Related Mortgage Loans	S-38
Certain Additional Federal Income Tax Consequences.....	S-43
Plan of Distribution.....	S-45
Legal Matters.....	S-46
Exhibit A	A- 1
Schedule 1	A- 3
Principal Balance Schedules.....	B- 1
Multifamily REMIC Prospectus	
Prospectus Supplement.....	2
Summary of Prospectus	3
The Series Trust	10
Yield Considerations	11
Maturity and Prepayment Considerations and Risks	15
Purchase Program	18
Description of the Certificates	19
The Trust Agreement	30
Certain Federal Income Tax Consequences.....	35
Legal Investment Considerations.....	45
Legal Opinion	45
ERISA Considerations	45
Glossary	47

\$3,131,834,763

(Approximate)



FannieMae

**Guaranteed
REMIC Pass-Through
Certificates**

**Fannie Mae REMIC Trust
1998-49**

PROSPECTUS SUPPLEMENT

**CREDIT
SUISSE** | **FIRST
BOSTON**

June 25, 1998