

\$1,500,000,000



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-45

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "Certificates") will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-45 (the "Trust"). The assets of the Trust will consist of "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will consist of two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the "Group 1 MBS" and "Group 2 MBS" and, together, the "MBS"). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See "Additional Risk Factors" on page S-9 hereof and "Certain Risk Factors" beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date	Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	..... 1	\$ 52,159,000	PAC	6.00%	FIX	31359UBD6	February 2007	D	..... 1	\$ 9,000,000	SUP	7.00%	FIX	31359UCB9	August 2027
PB	..... 1	64,632,000	PAC	6.00	FIX	31359UBE4	May 2012	EA	..... 1	5,237,000	SUP/AD	7.00	FIX	31359UCG7	December 2008
PC	..... 1	63,019,000	PAC	6.00	FIX	31359UBF1	November 2015	EB	..... 1	7,192,000	SUP/AD	7.00	FIX	31359UCD5	July 2016
PD	..... 1	57,217,000	PAC	6.00	FIX	31359UBG9	April 2018	EC	..... 1	4,814,285	SUP/AD	7.00	FIX	31359UCE3	January 2020
PE	..... 1	68,441,000	PAC	6.00	FIX	31359UBH7	November 2021	ZB	..... 1	5,000,000	SUP	7.00	FIX/Z	31359UCF0	August 2028
PG	..... 1	45,930,000	PAC	6.00	FIX	31359UBJ3	March 2024	H	..... 1	77,776,000	SEG(SCH)/TAC	6.50	FIX	31359UCG6	August 2028
PH	..... 1	41,000,000	PAC	5.75	FIX	31359UBK0	November 2021	ZH	..... 1	5,850,000	SEG(SCH)/SUP	6.50	FIX/Z	31359UCH6	August 2028
PK	..... 1	18,232,846(2)	NTL	6.50	FIX/IO	31359UBL8	April 2018	FB	..... 1	9,558,824	SUP	(3)	FLT	31359UCJ2	April 2027
PL	..... 1	13,528,538(2)	NTL	6.50	FIX/IO	31359UBM6	March 2024	SB	..... 1	2,941,176	SUP	(3)	INV	31359UCK9	April 2027
PT	..... 1	121,728,000	PAC	6.50	FIX	31359UBN4	August 2028	FC	..... 1	51,172,875	SUP	(3)	FLT	31359UCL7	August 2028
PU	..... 1	167,657,000	PAC	6.50	FIX	31359UBP9	August 2028	SC	..... 1	11,809,125	SUP	(3)	INV	31359UCM5	August 2028
A	..... 1	44,000,000	SCH	6.50	FIX	31359UBQ7	August 2028	PV	..... 2	312,500,000	TAC	7.00	FIX	31359UCN3	August 2028
AB	..... 1	21,955,000	SCH	6.50	FIX	31359UBR5	May 2028	G	..... 2	125,615,143	SEG(SCH)/TAC	6.75	FIX	31359UCP8	August 2028
AC	..... 1	3,045,000	SCH	6.50	FIX	31359UBS3	August 2028	F	..... 2	20,935,857	SEG(SCH)/TAC	(3)	FLT	31359UCQ6	August 2028
AD	..... 1	12,844,000	SCH	6.50	FIX	31359UBT1	May 2028	S	..... 2	20,935,857(2)	NTL	(3)	INV/IO	31359UCR4	August 2028
AE	..... 1	1,781,000	SCH	6.50	FIX	31359UBU8	August 2028	ZG	..... 2	6,350,000	SEG(SCH)/SUP	7.00	FIX/Z	31359UCS2	August 2028
ZA	..... 1	12,500,000	SUP	6.50	FIX/Z	31359UBV6	April 2027	FA	..... 2	21,081,530	SEG(TAC)/SUP	(3)	FLT	31359UCT0	August 2028
PO	..... 1	4,498,715	SUP	(4)	PO	31359UBW4	August 2028	SA	..... 2	4,517,470	SEG(TAC)/SUP	(3)	INV	31359UCU7	August 2028
BA	..... 1	1,000,000	TAC/AD	7.00	FIX	31359UBX2	August 2027	ZD	..... 2	9,000,000	SUP	7.00	FIX/Z	31359UCV5	August 2028
BC	..... 1	20,240,000	TAC	7.00	FIX	31359UBY0	August 2028	R	..... 1	1,000	STP	6.50	FIX	31359UCW3	August 2028
ZC	..... 1	1,000,000	SUP	7.00	FIX/Z	31359UBZ7	August 2028	RL	..... 1	1,000	STP	6.50	FIX	31359UCX1	August 2028
C	..... 1	5,000,000	SUP	7.00	FIX	31359UCA1	May 2027								

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.
- (2) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See "Description of the Certificates—Distributions of Interest—Notional Classes" herein.
- (3) These Classes will bear interest based on "LIBOR" as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.
- (4) This Class will be a Principal Only Class and will bear no interest.

The Certificates will be offered by Goldman, Sachs & Co. (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer and subject to approval of certain legal matters by counsel. It is expected that the Certificates, except for the R and RL Classes, will be available through the book-entry system of the Federal Reserve Banks on or about July 30, 1998 (the "Settlement Date"). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is June 11, 1998

(Cover continued from previous page)

The yields to investors in the Group 1 and Group 2 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including the Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Description of the Certificates—Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”).

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from the Dealer by writing or calling its Registration Department at 85 Broad Street, New York, New York 10004 (telephone 212-902-6685).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans (as of July 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$1,000,000,000	360	357	2	7.12%
Group 2 MBS	\$ 500,000,000	360	357	3	7.50%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
FB	6.15625%	8.50000%	0.50%	LIBOR + 50 basis points
SB	7.61719%	26.00000%	0.00%	26% – (3.25 × LIBOR)
FC	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SC	6.03958%	30.55000%	0.00%	30.55% – (4.33333333 × LIBOR)
F	6.05625%	8.50000%	0.40%	LIBOR + 40 basis points
S	2.44375%	8.10000%	0.00%	8.1% – LIBOR
FA	6.25625%	8.50000%	0.60%	LIBOR + 60 basis points
SA	10.47083%	36.86667%	0.00%	36.86667% – (4.66666667 × LIBOR)

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

PK	7.6923076923% of PA Class 7.6923076923% of PB Class 7.6923076923% of PC Class 7.6923076923% of PD Class
PL	7.6923076923% of PE Class 7.6923076923% of PG Class 11.5384615385% of PH Class
S	100% of F Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes*” and “—*The PK and PL Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

ZA Accrual Amount

1. (a) 52.6158445441% of such amount to the A Class, to its Scheduled Balance,
(b) 29.8953662182% of such amount to the AB and AC Classes, in that order, to their Scheduled Balances, and
(c) 17.4887892377% of such amount to the AD and AE Classes, in that order, to their Scheduled Balances.

2. To the ZA Class.

ZB Accrual Amount

To the EA, EB and EC Classes, in that order, to zero, and thereafter to the ZB Class.

ZC Accrual Amount

To the BA and BC Classes, in that order, to their Targeted Balances, and thereafter to the ZC Class.

ZH Accrual Amount

To the H Class, to its Targeted Balance, and thereafter to the ZH Class.

Group 1 Cash Flow Distribution Amount

On each Distribution Date, 0.0001% and 0.0001% of such amount will be distributed to the R Class and RL Class, respectively.

On each Distribution Date, the remaining amount will be distributed in the following order of priority:

1. To the PA, PB, PC and PD Classes, in that order, to their Planned Balances.
2. To the PE and PH Classes, pro rata, to their Planned Balances.
3. For so long as the PG Class is outstanding, to the PG and PU Classes, in the proportions of 50% and 50%, respectively, to their Planned Balances.
4. To the PT and PU Classes, in the proportions of 50.0002053768% and 49.9997946232%, respectively, to their Planned Balances.
5. (a) 49.9998428735% of the remaining amount as follows:

first, (x) 52.6158445441% of such amount to the A Class, to its Scheduled Balance,
(y) 29.8953662182% of such amount to the AB and AC Classes, in that order, to their Scheduled Balances, and
(z) 17.4887892377% of such amount to the AD and AE Classes, in that order, to their Scheduled Balances;

second, to the ZA Class, to zero;

third, (x) 7.142858277% of the remaining amount to the PO Class, to zero, and

(y) 92.857141723% of such remaining amount as follows:

(aa) to the C and D Classes, in that order, to zero; and

(bb) (xx) 49.9963076018% of the remaining amount as follows:

(1) to the BA and BC Classes, in that order, to their Targeted Balances;

(2) to the ZC Class, to zero; and

(3) to the BA and BC Classes, in that order, to zero, and

(yy) 50.0036923982% of such remaining amount to the EA, EB, EC and ZB Classes, in that order, to zero; and

fourth, (x) 52.6158445441% of the remaining amount to the A Class, to zero,

(y) 29.8953662182% of such remaining amount to the AB and AC Classes, in that order, to zero, and

(z) 17.4887892377% of such remaining amount to the AD and AE Classes, in that order, to zero, and

(b) 50.0001571265% of such remaining amount as follows:

first, to the Aggregate Group I, to its Scheduled Balance;

second, to the FB and SB Classes, pro rata, to zero;

third, to the FC and SC Classes, pro rata, to zero; and

fourth, to the Aggregate Group I, to zero.

6. To the PA, PB, PC, PD, PE, PH, PG, PU and PT Classes, in the order and proportions specified in 1. through 4. above, to zero.

For a description of the related Aggregate Group, see “Description of the Certificates— Distributions of Principal—*Group 1 Cash Flow Distribution Amount*” herein.

Group 2 Principal Distribution Amount

ZD Accrual Amount

To the Aggregate Group II, to its Targeted Balance, and thereafter to the ZD Class.

ZG Accrual Amount

To the G and F Classes, pro rata, to their Targeted Balances, and thereafter to the ZG Class.

Group 2 Cash Flow Distribution Amount

1. To the PV Class, to its Targeted Balance.
2. To the Aggregate Group II, to its Targeted Balance.
3. To the ZD Class, to zero.
4. To the Aggregate Group II, to zero.
5. To the PV Class, to zero.

For a description of the related Aggregate Groups, see “Description of the Certificates—Distributions of Principal—*Group 2 Cash Flow Distribution Amount*” herein.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
PA	4.0	1.5	1.5	1.5	1.5
PB	9.0	2.5	2.5	2.5	2.4
PC	12.7	3.5	3.5	3.5	2.8
PD	15.3	4.5	4.5	4.5	3.1
PE and PH	18.1	6.0	6.0	6.0	3.7
PG	20.8	8.0	8.0	8.0	4.5
PK	10.4	3.0	3.0	3.0	2.5
PL	18.8	6.5	6.5	6.5	3.9
PT	24.2	13.9	13.9	13.9	7.6
PU	23.3	12.3	12.3	12.3	6.7
ZA	27.7	19.2	2.4	0.8	0.4
PO	29.3	25.4	18.7	2.8	1.2
BA	5.5	5.5	5.5	2.0	1.0
BC	27.2	24.2	19.1	3.3	1.4
ZC	29.8	28.7	26.8	2.1	1.0
C	28.7	21.7	5.9	1.4	0.7
D	28.8	22.6	13.8	1.8	0.9
EA	5.7	5.7	5.7	2.0	1.0
EB	14.4	14.4	14.0	2.7	1.3
EC	19.7	19.7	16.8	3.4	1.5
ZB	29.5	26.4	22.7	4.2	1.7
R and RL	21.0	11.5	8.7	6.5	3.7

	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>148%</u>	<u>165%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
A	18.9	10.9	4.5	4.5	4.5	3.6	1.8
AB	17.9	10.1	3.5	3.5	3.5	3.1	1.7
AC	26.6	16.6	11.8	11.8	11.8	7.2	2.4
AD	17.9	10.1	3.5	3.5	3.5	3.1	1.7
AE	26.6	16.6	11.8	11.8	11.8	7.2	2.4

PSA Prepayment Assumption								
	<u>0%</u>	<u>100%</u>	<u>115%</u>	<u>148%</u>	<u>165%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>
H	22.3	11.6	8.3	4.8	4.8	4.8	3.8	1.8
ZH.....	27.9	18.9	16.9	1.1	1.1	1.1	1.1	1.1
FB and SB	28.5	20.7	18.8	13.5	2.4	1.7	0.8	0.4
FC and SC	29.3	25.4	24.3	21.3	18.7	16.3	2.8	1.2
PSA Prepayment Assumption								
<u>Group 2 Classes</u>	<u>0%</u>	<u>65%</u>	<u>130%</u>	<u>185%</u>	<u>215%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
PV.....	17.6	8.6	8.7	9.0	9.4	9.2	6.7	4.9
G, F and S	20.7	16.3	5.9	3.3	3.3	3.3	2.3	1.7
ZG.....	27.6	23.4	19.1	0.7	0.7	0.7	0.7	0.7
FA and SA	28.3	25.0	21.1	9.5	2.8	2.8	1.2	0.8
ZD.....	29.3	27.7	25.6	24.7	8.6	5.7	0.5	0.3

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 2 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 2 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

It is highly unlikely that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of July 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes), will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC (other than the RL Class) will be designated as the “regular interests” (the “Lower Tier Regular Interests”), and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the MBS.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not

such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes each will be issued as a single Certificate in a denomination of \$1,000.

Distribution Dates. Distributions on the Certificates will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

The MBS

The MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1 and Group 2 MBS and the related Mortgage Loans as of July 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	3 months

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth with respect to the MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

Interest Type*

Classes

Group 1 Classes

Fixed Rate	PA, PB, PC, PD, PE, PG, PH, PK, PL, PT, PU, A, AB, AC, AD, AE, ZA, BA, BC, ZC, C, D, EA, EB, EC, ZB, H, ZH, R and RL
Accrual	ZA, ZB, ZC and ZH
Floating Rate	FB and FC
Inverse Floating Rate	SB and SC
Interest Only	PK and PL
Principal Only	PO

Interest Type*Classes**Group 2 Classes**

Fixed Rate	PV, G, ZG and ZD
Accrual	ZG and ZD
Floating Rate	F and FA
Inverse Floating Rate	S and SA
Interest Only	S

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to any Accrual Class) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Class, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
The FB, SB, F, S, FA and SA Classes (collectively, the “No Delay Classes”)	One month period ending on the day preceding the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

Solely for purposes of facilitating the trading of the Principal Only Class, such Class will be treated as a Delay Class.

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The ZA, ZB, ZC, ZH, ZD and ZG Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the ZA Class, until the Distribution Date following the Distribution Date on which the principal balances of the A, AC and AE Classes are reduced to zero, (ii) in the case of the ZB Class, until the Distribution Date following the Distribution Date on which the principal balance of the EC Class is reduced to zero, (iii) in the case of the ZC Class, until the Distribution Date following the Distribution Date on which the principal balance of the BC Class is reduced to zero, (iv) in the case of the ZH Class, until the Distribution Date following the Distribution Date on which the principal balance of the H Class is reduced to zero, (v) in the case of the ZD Class, until the Distribution Date following the Distribution Date on which the Aggregate II Balance is reduced to zero, and (vi) in the case of the ZG Class, until the Distribution Date following the Distribution Date on which the principal balances of the G and F Classes are reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described

herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the index specified (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method”, as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65625%.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC**	PA, PB, PC, PD, PE, PG, PH, PT and PU
TAC**	BA and BC
Scheduled**	A, AB, AC, AD and AE
Segment(SCH)†/TAC**	H
Support	ZA, PO, ZC, C, D, EA, EB, EC, ZB, FB, SB, FC and SC
Segment(SCH)†/Support	ZH
Accretion Directed	A, AB, AC, AD, AE, EA, EB, EC, BA, BC and H
Notional	PK and PL
Strip	R and RL

Principal Type***Classes****Group 2 Classes**

TAC**	PV
Segment (SCH)†/TAC**	G and F
Support	ZD
Segment (SCH)†/Support	ZG
Segment (TAC)†/Support	FA and SA
Notional	S
Accretion Directed	G and F

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page A-1.

† A Segment Class (“SEG”) is a Class that, in whole or in part, is combined with one or more other Classes (or portions thereof) to form a “Segment Group” or an “Aggregate Group” for purposes of allocating certain principal distribution amounts. The parenthetical designation following the “SEG” designation (i.e., “(TAC),” “(PAC)” or “(SCH)”) relates to the Principal Balance Schedule, if any, associated with the “Segment Group” or “Aggregate Group,” as applicable.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the ZA, ZB, ZC and ZH Classes (the “ZA Accrual Amount,” “ZB Accrual Amount,” “ZC Accrual Amount” and “ZH Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), and (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the ZD and ZG Classes (the “ZD Accrual Amount” and “ZG Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”).

*Group 1 Principal Distribution Amount**ZA Accrual Amount*

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the Classes specified below as follows:

- | | | |
|--|---|---|
| <p>(i) (a) 52.6158445441% of such amount to the A Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date,</p> <p>(b) 29.8953662182% of such amount, sequentially, to the AB and AC Classes, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date, and</p> <p>(c) 17.4887892377% of such amount, sequentially, to the AD and AE Classes, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date, and</p> <p>(ii) thereafter to the ZA Class.</p> | } | Accretion
Directed /
Scheduled
Classes and
Accrual
Class |
|--|---|---|

ZB Accrual Amount

<p>On each Distribution Date, the ZB Accrual Amount will be distributed, sequentially, as principal of the EA, EB and EC Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the ZB Class.</p>	}	Accretion Directed Classes and Accrual Class
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ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount will be distributed, sequentially, as principal of the BA and BC Classes, in that order, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter will be distributed as principal of the ZC Class. } Accretion Directed / TAC Classes and Accrual Class

ZH Accrual Amount

On each Distribution Date, the ZH Accrual Amount will be distributed as principal of the H Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZH Class. } Accretion Directed / TAC Class and Accrual Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, 0.0001% and 0.0001% of the Group 1 Cash Flow Distribution Amount will be distributed as principal of the R Class and RL Class, respectively. } Strip Classes

On each Distribution Date, the remaining Group 1 Cash Flow Distribution Amount will be distributed as principal of the remaining Group 1 Classes in the following order of priority:

- (i) sequentially, to the PA, PB, PC and PD classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
 - (ii) concurrently, to the PE and PH Classes, pro rata (or 62.5368920240% and 37.4631079760%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
 - (iii) for so long as the PG Class is outstanding, to the PG and PU Classes, concurrently, in the proportions of 50% and 50%, respectively, until the principal balances thereof are reduced to their Planned Balances for such Distribution Date;
 - (iv) concurrently, to the PT and PU Classes, in the proportions of 50.0002053768% and 49.9997946232%, respectively, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
- } PAC Classes

- (v) (a) 49.9998428735% of the remaining amount in the following order of priority:

- first*, (x) 52.6158445441% of such amount to the A Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date,
 - (y) 29.8953662182% of such amount, sequentially, to the AB and AC Classes, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Dates, and
 - (z) 17.4887892377% of such amount, sequentially, to the AD and AE Classes, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date;
- } Scheduled Classes

- second*, to the ZA Class, until the principal balance thereof is reduced to zero,
 - third*, (x) 7.142858277% of the remaining amount to the PO Class, until the principal balance thereof is reduced to zero, and
- } Support Classes

- (y) 92.857141723% of such remaining amount as follows:

- (aa) sequentially, to the C and D Classes, in that order, until the respective principal balances thereof are reduced to zero; and
- } Support Classes

(bb)(xx) 49.9963076018% of the remaining amount in the following order of priority:

- | | |
|---|---------------------|
| (1) sequentially, to the BA and BC Classes, in that order, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date; | } TAC Classes |
| (2) to the ZC Class, until the principal balance thereof is reduced to zero; and | |
| (3) sequentially, to the BA and BC Classes, in that order, without regard to their Targeted Balances and until the respective principal balances thereof are reduced to zero, and | } TAC Classes |
| (yy) 50.0036923982% of such remaining amount, sequentially, to the EA, EB, EC and ZB Classes, in that order, until the respective principal balances thereof are reduced to zero, and | |
| <i>fourth</i> , (x) 52.6158445441% of the remaining amount to the A Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero, | } Scheduled Classes |
| (y) 29.8953662182% of such remaining amount, sequentially, to the AB and AC Classes, in that order, without regard to their Scheduled Balances and until the respective principal balances thereof are reduced to zero, and | |
| (z) 17.4887892377% of such remaining amount, sequentially, to the AD and AE Classes, in that order, without regard to their Scheduled Balances and until the respective principal balances thereof are reduced to zero, and | |

(b) 50.0001571265% of such remaining amount in the following order of priority:

- | | |
|--|-------------------|
| <i>first</i> , to the Aggregate Group I (as described below), until the Aggregate I Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date; | } Scheduled Group |
| <i>second</i> , concurrently, to the FB and SB Classes, pro rata (or 76.470592% and 23.529408%, respectively), until the principal balances thereof are reduced to zero; | |
| <i>third</i> , concurrently, to the FC and SC Classes, pro rata (or 81.25% and 18.75%, respectively), until the principal balances thereof are reduced to zero; and | } Support Classes |
| <i>fourth</i> , to the Aggregate Group I, without regard to its Scheduled Balance and until the Aggregate I Balance is reduced to zero; and | |
| (vi) to the PA, PB, PC, PD, PE, PH, PG, PU and PT Classes, in the order and proportions specified in clauses (i) through (iv) above, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | } PAC Classes |
| | |

The “Aggregate Group I” consists of the H and ZH Classes, and any distribution of principal of the Aggregate Group I will be applied in the following order of priority:

- (i) to the H Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;
- (ii) to the ZH Class, until the principal balance thereof is reduced to zero; and

(iii) to the H Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Aggregate I Balance” for any Distribution Date is equal to \$83,626,000 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, the ZD Accrual Amount will be distributed as principal of the Aggregate Group II (as described below), until the Aggregate II Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZD Class. } Accretion Directed/TAC Group and Accrual Class

ZG Accrual Amount

On each Distribution Date, the ZG Accrual Amount will be distributed, concurrently, as principal of the G and F Classes, pro rata (or 85.7142858118% and 14.2857141882%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter to the ZG Class. } Accretion Directed/TAC Classes and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

- (i) to the PV Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date; } TAC Class
- (ii) to the Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group
- (iii) to the ZD Class, until the principal balance thereof is reduced to zero; } Support Class
- (iv) to the Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero; and } TAC Group
- (v) to the PV Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero. } TAC Class

The “Aggregate Group II” consists of the FA and SA Classes and the Aggregate Group III (as described below), and any distribution of principal of the Aggregate Group II will be applied in the following order of priority:

- (i) to the Aggregate Group III (as described below), until the Aggregate III Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date;
- (ii) concurrently, to the FA and SA Classes, pro rata (or 82.3529434744% and 17.6470565256%, respectively), until the principal balances thereof are reduced to zero; and
- (iii) to the Aggregate Group III, without regard to its Scheduled Balance and until the Aggregate III Balance is reduced to zero.

The “Aggregate II Balance” for any Distribution Date is equal to \$178,500,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group III” consists of the G, F and ZG Classes, and any distribution of principal of the Aggregate Group III will be applied in the following order of priority:

- (i) concurrently, to the G and F Classes, pro rata, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

(ii) to the ZG Class, until the principal balance thereof is reduced to zero; and

(iii) concurrently, to the G and F Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

The “Aggregate III Balance” for any Distribution Date is equal to \$152,901,000 minus the sum of all amounts previously applied thereto as specified above.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 2 MBS have the original terms to maturity, remaining terms to maturity, CAGEs, and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is July 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups (1)</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PB, PC, PD, PE, PG, PH, PT and PU	Between 100% and 250%
Scheduled Balances	Aggregate Group I and A, AB, AC, AD and AE	Between 148% and 175%
Targeted Balance	BA and BC	165%
Targeted Balance	H	115%
Targeted Balance	PV	65%
Targeted Balance	G and F	130%
Targeted Balance	Aggregate Group II	215%
Scheduled Balance	Aggregate Group III	Between 185% and 225% (2)

(1) The Structuring Range or Rate, as applicable, for each Aggregate Group is associated with the related Aggregate Balance but not with the individual balances of the related Classes.

(2) The Scheduled Balance for the Aggregate Group III has been structured between 185% and 225% PSA, but does not hold at certain percentages of PSA between such rates.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant*

PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes or Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Group</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 707%
PB	Between 100% and 424%
PC	Between 100% and 335%
PD	Between 100% and 294%
PE	Between 100% and 258%
PG	Between 100% and 250%
PH	Between 100% and 258%
PT	Between 100% and 250%
PU	Between 100% and 250%
A	Between 145% and 175%
AB	Between 145% and 175%
AC	Between 138% and 175%
AD	Between 145% and 175%
AE	Between 138% and 175%
Aggregate Group I(1)	Between 148% and 175%

(1) The Initial Effective Range for the Aggregate Group I is associated with the related Aggregate Balance but not with the individual balances of the related Classes.

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class or Group might not be reduced to its scheduled balance even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC, Scheduled and TAC Classes and Groups will be supported in part by the related Support Classes. When the related Support Classes are retired, the PAC and Scheduled Classes and Group, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the*

applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the S Class would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Classes</u>	<u>Price*</u>
SB	95.000%
SC	82.000%
S	4.125%
SA	96.750%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>148%</u>	<u>165%</u>	<u>175%</u>		
3.65625%	15.3%	15.3%	15.3%	15.4%	17.2%	18.0%	21.7%	30.0%
5.65625%	8.2%	8.3%	8.3%	8.4%	10.2%	11.1%	14.9%	23.6%
7.65625%	1.4%	1.4%	1.4%	1.6%	3.5%	4.4%	8.4%	17.3%
8.00000%	0.2%	0.3%	0.3%	0.4%	2.3%	3.2%	7.2%	16.3%

Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>148%</u>	<u>165%</u>	<u>175%</u>		
3.65625%	18.5%	18.5%	18.5%	18.6%	18.7%	19.1%	24.5%	34.1%
5.65625%	7.7%	7.7%	7.8%	7.9%	8.1%	8.3%	14.2%	23.8%
7.05000%	0.7%	0.8%	0.8%	0.9%	1.1%	1.3%	7.3%	16.8%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>65%</u>	<u>130%</u>	<u>185%</u>	<u>215%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
3.65625%	124.3%	123.4%	112.7%	107.5%	107.5%	107.5%	98.6%	80.8%
5.65625%	62.6%	62.1%	50.3%	41.3%	41.3%	41.3%	25.1%	2.7%
7.65625%	7.6%	7.2%	(7.5)%	(33.2)%	(33.2)%	(33.2)%	(67.1)%	(95.5)%
8.10000%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>65%</u>	<u>130%</u>	<u>185%</u>	<u>215%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
3.65625%	21.3%	21.3%	21.3%	21.4%	22.2%	22.2%	23.5%	24.8%
5.65625%	11.1%	11.1%	11.1%	11.3%	12.2%	12.2%	13.7%	15.2%
7.65625%	1.3%	1.3%	1.3%	1.6%	2.5%	2.5%	4.3%	5.9%
7.90000%	0.1%	0.2%	0.2%	0.4%	1.4%	1.4%	3.2%	4.8%

The PK and PL Classes. The yields to investors in the PK and PL Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PK and PL Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 508% PSA and 412% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PK and PL Classes would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PK and PL Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PK	15.750%
PL	29.125%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PK Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	25.8%	12.3%	12.3%	12.3%	0.6%

Sensitivity of the PL Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	18.7%	11.9%	11.9%	11.9%	(7.5)%

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information set forth in the following table was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PO	65.25%

**Sensitivity of the Principal Only Class to Prepayments
(Pre-Tax Yields to Maturity)**

Class	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
PO	1.5%	1.7%	2.3%	16.1%	38.1%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Classes. The weighted average lives of the Group 1 and Group 2 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.0%	Group 1
Group 2 MBS	360 months	360 months	9.5%	Group 2

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					PB Class					PC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	99	94	94	94	94	100	100	100	100	100	100	100	100	100	100
July 2000	85	0	0	0	0	100	98	98	98	98	100	100	100	100	100
July 2001	69	0	0	0	0	100	0	0	0	0	100	98	98	98	0
July 2002	52	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2003	33	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2004	12	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2005	0	0	0	0	0	92	0	0	0	0	100	0	0	0	0
July 2006	0	0	0	0	0	72	0	0	0	0	100	0	0	0	0
July 2007	0	0	0	0	0	50	0	0	0	0	100	0	0	0	0
July 2008	0	0	0	0	0	27	0	0	0	0	100	0	0	0	0
July 2009	0	0	0	0	0	1	0	0	0	0	100	0	0	0	0
July 2010	0	0	0	0	0	0	0	0	0	0	72	0	0	0	0
July 2011	0	0	0	0	0	0	0	0	0	0	40	0	0	0	0
July 2012	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0
July 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.0	1.5	1.5	1.5	1.5	9.0	2.5	2.5	2.5	2.4	12.7	3.5	3.5	3.5	2.8

Date	PD Class					PE and PH Classes					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2001	100	100	100	100	88	100	100	100	100	100	100	100	100	100	100
July 2002	100	100	100	100	0	100	100	100	100	6	100	100	100	100	100
July 2003	100	0	0	0	0	100	99	99	99	0	100	100	100	100	0
July 2004	100	0	0	0	0	100	49	49	49	0	100	100	100	100	0
July 2005	100	0	0	0	0	100	1	1	1	0	100	100	100	100	0
July 2006	100	0	0	0	0	100	0	0	0	0	100	49	49	49	0
July 2007	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2008	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2009	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2010	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2011	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2012	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2013	64	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2014	18	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2015	0	0	0	0	0	83	0	0	0	0	100	0	0	0	0
July 2016	0	0	0	0	0	55	0	0	0	0	100	0	0	0	0
July 2017	0	0	0	0	0	23	0	0	0	0	100	0	0	0	0
July 2018	0	0	0	0	0	0	0	0	0	0	87	0	0	0	0
July 2019	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
July 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	4.5	4.5	4.5	3.1	18.1	6.0	6.0	6.0	3.7	20.8	8.0	8.0	8.0	4.5

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	PK† Class					PL† Class					PT Class					PU Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	99	99	99	99	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2000	97	77	77	77	77	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2001	93	50	50	50	21	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2002	89	24	24	24	0	100	100	100	100	31	100	100	100	100	100	100	100	100	100	100
July 2003	85	0	0	0	0	100	99	99	99	0	100	100	100	100	97	100	100	100	100	70
July 2004	81	0	0	0	0	100	62	62	62	0	100	100	100	100	67	100	100	100	100	49
July 2005	76	0	0	0	0	100	27	27	27	0	100	100	100	100	46	100	100	100	100	33
July 2006	70	0	0	0	0	100	13	13	13	0	100	100	100	100	32	100	86	86	86	23
July 2007	64	0	0	0	0	100	0	0	0	0	100	99	99	99	22	100	72	72	72	16
July 2008	58	0	0	0	0	100	0	0	0	0	100	83	83	83	15	100	60	60	60	11
July 2009	51	0	0	0	0	100	0	0	0	0	100	69	69	69	10	100	50	50	50	7
July 2010	43	0	0	0	0	100	0	0	0	0	100	57	57	57	7	100	41	41	41	5
July 2011	35	0	0	0	0	100	0	0	0	0	100	47	47	47	5	100	34	34	34	3
July 2012	26	0	0	0	0	100	0	0	0	0	100	39	39	39	3	100	28	28	28	2
July 2013	15	0	0	0	0	100	0	0	0	0	100	32	32	32	2	100	23	23	23	2
July 2014	4	0	0	0	0	100	0	0	0	0	100	26	26	26	1	100	19	19	19	1
July 2015	0	0	0	0	0	88	0	0	0	0	100	21	21	21	1	100	15	15	15	1
July 2016	0	0	0	0	0	66	0	0	0	0	100	17	17	17	1	100	12	12	12	*
July 2017	0	0	0	0	0	43	0	0	0	0	100	14	14	14	*	100	10	10	10	*
July 2018	0	0	0	0	0	23	0	0	0	0	100	11	11	11	*	96	8	8	8	*
July 2019	0	0	0	0	0	11	0	0	0	0	100	8	8	8	*	84	6	6	6	*
July 2020	0	0	0	0	0	0	0	0	0	0	97	7	7	7	*	71	5	5	5	*
July 2021	0	0	0	0	0	0	0	0	0	0	77	5	5	5	*	56	4	4	4	*
July 2022	0	0	0	0	0	0	0	0	0	0	55	4	4	4	*	40	3	3	3	*
July 2023	0	0	0	0	0	0	0	0	0	0	31	3	3	3	*	23	2	2	2	*
July 2024	0	0	0	0	0	0	0	0	0	0	5	2	2	2	*	3	1	1	1	*
July 2025	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	1	1	1	1	*
July 2026	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	*	*	*	*	*
July 2027	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	3.0	3.0	3.0	2.5	18.8	6.5	6.5	6.5	3.9	24.2	13.9	13.9	13.9	7.6	23.3	12.3	12.3	12.3	6.7

Date	ZA Class					PO Class					BA Class					BC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	107	107	89	31	0	100	100	100	100	72	93	93	93	93	92	100	100	100	100	100
July 2000	114	114	63	0	0	100	100	100	76	0	85	85	85	85	0	100	100	100	100	0
July 2001	121	121	31	0	0	100	100	100	41	0	77	77	77	0	0	100	100	100	59	0
July 2002	130	130	6	0	0	100	100	100	15	0	68	68	68	0	0	100	100	100	21	0
July 2003	138	138	0	0	0	100	100	98	0	0	58	58	58	0	0	100	100	100	0	0
July 2004	148	148	0	0	0	100	100	95	0	0	48	48	48	0	0	100	100	100	0	0
July 2005	157	157	0	0	0	100	100	93	0	0	37	37	37	0	0	100	100	100	0	0
July 2006	168	168	0	0	0	100	100	92	0	0	25	25	25	0	0	100	100	100	0	0
July 2007	179	179	0	0	0	100	100	91	0	0	13	13	13	0	0	100	100	100	0	0
July 2008	191	191	0	0	0	100	100	91	0	0	0	0	0	0	0	100	100	100	0	0
July 2009	204	204	0	0	0	100	100	91	0	0	0	0	0	0	0	99	99	99	0	0
July 2010	218	218	0	0	0	100	100	90	0	0	0	0	0	0	0	98	98	98	0	0
July 2011	232	232	0	0	0	100	100	90	0	0	0	0	0	0	0	98	98	98	0	0
July 2012	248	248	0	0	0	100	100	83	0	0	0	0	0	0	0	97	97	97	0	0
July 2013	264	264	0	0	0	100	100	76	0	0	0	0	0	0	0	96	96	96	0	0
July 2014	282	282	0	0	0	100	100	69	0	0	0	0	0	0	0	95	95	84	0	0
July 2015	301	301	0	0	0	100	100	62	0	0	0	0	0	0	0	94	94	73	0	0
July 2016	321	234	0	0	0	100	100	55	0	0	0	0	0	0	0	93	93	62	0	0
July 2017	343	165	0	0	0	100	100	48	0	0	0	0	0	0	0	91	91	51	0	0
July 2018	366	95	0	0	0	100	100	42	0	0	0	0	0	0	0	90	90	41	0	0
July 2019	390	27	0	0	0	100	100	36	0	0	0	0	0	0	0	88	88	30	0	0
July 2020	416	0	0	0	0	100	92	30	0	0	0	0	0	0	0	87	87	21	0	0
July 2021	444	0	0	0	0	100	79	25	0	0	0	0	0	0	0	85	85	12	0	0
July 2022	474	0	0	0	0	100	66	20	0	0	0	0	0	0	0	84	69	3	0	0
July 2023	506	0	0	0	0	100	53	16	0	0	0	0	0	0	0	82	49	0	0	0
July 2024	539	0	0	0	0	100	41	12	0	0	0	0	0	0	0	80	30	0	0	0
July 2025	496	0	0	0	0	100	30	8	0	0	0	0	0	0	0	77	11	0	0	0
July 2026	194	0	0	0	0	100	19	5	0	0	0	0	0	0	0	75	0	0	0	0
July 2027	0	0	0	0	0	73	8	2	0	0	0	0	0	0	0	67	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	19.2	2.4	0.8	0.4	29.3	25.4	18.7	2.8	1.2	5.5	5.5	5.5	2.0	1.0	27.2	24.2	19.1	3.3	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZC Class					C Class					D Class					EA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	107	107	107	107	0	100	100	100	100	0	100	100	100	100	0	93	93	93	93	72
July 2000	115	115	115	111	0	100	100	100	0	0	100	100	100	0	0	86	86	86	85	0
July 2001	123	123	123	0	0	100	100	100	0	0	100	100	100	0	0	78	78	78	0	0
July 2002	132	132	132	0	0	100	100	100	0	0	100	100	100	0	0	69	69	69	0	0
July 2003	142	142	142	0	0	100	100	71	0	0	100	100	100	0	0	60	60	60	0	0
July 2004	152	152	152	0	0	100	100	40	0	0	100	100	100	0	0	50	50	50	0	0
July 2005	163	163	163	0	0	100	100	18	0	0	100	100	100	0	0	40	40	40	0	0
July 2006	175	175	175	0	0	100	100	6	0	0	100	100	100	0	0	29	29	29	0	0
July 2007	187	187	187	0	0	100	100	*	0	0	100	100	100	0	0	17	17	17	0	0
July 2008	201	201	201	0	0	100	100	0	0	0	100	100	99	0	0	4	4	4	0	0
July 2009	215	215	215	0	0	100	100	0	0	0	100	100	96	0	0	0	0	0	0	0
July 2010	231	231	231	0	0	100	100	0	0	0	100	100	93	0	0	0	0	0	0	0
July 2011	248	248	248	0	0	100	100	0	0	0	100	100	88	0	0	0	0	0	0	0
July 2012	266	266	266	0	0	100	100	0	0	0	100	100	48	0	0	0	0	0	0	0
July 2013	285	285	285	0	0	100	100	0	0	0	100	100	1	0	0	0	0	0	0	0
July 2014	305	305	305	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2015	328	328	328	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2016	351	351	351	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2017	377	377	377	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2018	404	404	404	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2019	433	433	433	0	0	100	100	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2020	464	464	464	0	0	100	5	0	0	0	100	100	0	0	0	0	0	0	0	0
July 2021	498	498	498	0	0	100	0	0	0	0	100	17	0	0	0	0	0	0	0	0
July 2022	534	534	534	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2023	573	573	469	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2024	614	614	351	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2025	658	658	244	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2026	706	544	147	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2027	757	228	60	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	28.7	26.8	2.1	1.0	28.7	21.7	5.9	1.4	0.7	28.8	22.6	13.8	1.8	0.9	5.7	5.7	5.7	2.0	1.0

Date	EB Class					EC Class					ZB Class					R and RL Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	100	100	100	107	107	107	107	107	99	97	96	95	91
July 2000	100	100	100	100	0	100	100	100	100	0	115	115	115	115	0	99	92	89	84	71
July 2001	100	100	100	12	0	100	100	100	100	0	123	123	123	123	0	98	86	79	71	50
July 2002	100	100	100	0	0	100	100	100	0	0	132	132	132	85	0	97	80	70	59	34
July 2003	100	100	100	0	0	100	100	100	0	0	142	142	142	0	0	96	74	62	50	24
July 2004	100	100	100	0	0	100	100	100	0	0	152	152	152	0	0	95	68	55	42	16
July 2005	100	100	100	0	0	100	100	100	0	0	163	163	163	0	0	94	63	49	35	11
July 2006	100	100	100	0	0	100	100	100	0	0	175	175	175	0	0	92	58	43	29	8
July 2007	100	100	100	0	0	100	100	100	0	0	187	187	187	0	0	91	54	38	24	5
July 2008	100	100	100	0	0	100	100	100	0	0	201	201	201	0	0	89	49	34	20	4
July 2009	93	93	93	0	0	100	100	100	0	0	215	215	215	0	0	88	45	30	17	2
July 2010	82	82	82	0	0	100	100	100	0	0	231	231	231	0	0	86	41	26	14	2
July 2011	70	70	70	0	0	100	100	100	0	0	248	248	248	0	0	84	38	23	11	1
July 2012	58	58	58	0	0	100	100	100	0	0	266	266	266	0	0	82	34	20	9	1
July 2013	44	44	44	0	0	100	100	100	0	0	285	285	285	0	0	79	31	17	8	1
July 2014	30	30	1	0	0	100	100	100	0	0	305	305	305	0	0	77	28	15	6	*
July 2015	15	15	0	0	0	100	100	35	0	0	328	328	328	0	0	74	25	13	5	*
July 2016	0	0	0	0	0	97	97	0	0	0	351	351	321	0	0	71	23	11	4	*
July 2017	0	0	0	0	0	71	71	0	0	0	377	377	282	0	0	67	20	9	3	*
July 2018	0	0	0	0	0	43	43	0	0	0	404	404	245	0	0	64	18	8	3	*
July 2019	0	0	0	0	0	12	12	0	0	0	433	433	210	0	0	59	15	7	2	*
July 2020	0	0	0	0	0	0	0	0	0	0	445	445	178	0	0	55	13	5	2	*
July 2021	0	0	0	0	0	0	0	0	0	0	445	445	147	0	0	50	11	4	1	*
July 2022	0	0	0	0	0	0	0	0	0	0	445	386	119	0	0	45	9	3	1	*
July 2023	0	0	0	0	0	0	0	0	0	0	445	313	94	0	0	39	7	3	1	*
July 2024	0	0	0	0	0	0	0	0	0	0	445	242	70	0	0	32	6	2	*	*
July 2025	0	0	0	0	0	0	0	0	0	0	445	174	49	0	0	25	4	1	*	*
July 2026	0	0	0	0	0	0	0	0	0	0	445	109	29	0	0	18	3	1	*	*
July 2027	0	0	0	0	0	0	0	0	0	0	424	46	12	0	0	9	1	*	*	*
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	14.4	14.0	2.7	1.3	19.7	19.7	16.8	3.4	1.5	29.5	26.4	22.7	4.2	1.7	21.0	11.5	8.7	6.5	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	A Class							AB Class							AC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	148%	165%	175%	250%	500%	0%	100%	148%	165%	175%	250%	500%	0%	100%	148%	165%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	95	85	81	81	81	81	81	95	83	78	78	78	78	78	100	100	100	100	100	100	100
July 2000	94	84	70	70	70	70	49	93	81	66	66	66	66	42	100	100	100	100	100	100	100
July 2001	93	83	56	56	56	56	0	92	80	50	50	50	50	0	100	100	100	100	100	100	0
July 2002	92	81	44	44	44	44	0	91	79	37	37	37	37	0	100	100	100	100	100	100	0
July 2003	91	80	35	35	35	33	0	89	77	26	26	26	23	0	100	100	100	100	100	100	0
July 2004	89	79	28	28	28	17	0	88	76	18	18	18	5	0	100	100	100	100	100	100	0
July 2005	88	77	22	22	22	7	0	86	74	12	12	12	0	0	100	100	100	100	100	57	0
July 2006	86	76	18	18	18	2	0	84	72	7	7	7	0	0	100	100	100	100	100	13	0
July 2007	84	74	16	16	16	*	0	82	70	4	4	4	0	0	100	100	100	100	100	*	0
July 2008	83	71	13	13	13	*	0	80	67	1	1	1	0	0	100	100	100	100	100	*	0
July 2009	81	65	9	9	9	*	0	78	60	0	0	0	0	0	100	100	77	77	77	*	0
July 2010	79	57	5	5	5	*	0	76	51	0	0	0	0	0	100	100	43	43	43	*	0
July 2011	76	48	1	1	1	*	0	73	41	0	0	0	0	0	100	100	6	6	6	*	0
July 2012	74	37	0	0	0	*	0	71	28	0	0	0	0	0	100	100	0	0	0	*	0
July 2013	72	26	0	0	0	*	0	68	15	0	0	0	0	0	100	100	0	0	0	*	0
July 2014	69	13	0	0	0	*	0	65	1	0	0	0	0	0	100	100	0	0	0	*	0
July 2015	66	*	0	0	0	*	0	62	0	0	0	0	0	0	100	2	0	0	0	*	0
July 2016	63	0	0	0	0	*	0	58	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2017	60	0	0	0	0	*	0	54	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2018	57	0	0	0	0	*	0	51	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2019	53	0	0	0	0	*	0	46	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2020	49	0	0	0	0	*	0	42	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2021	45	0	0	0	0	*	0	37	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2022	40	0	0	0	0	*	0	32	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2023	36	0	0	0	0	*	0	27	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2024	31	0	0	0	0	*	0	21	0	0	0	0	0	0	100	0	0	0	0	*	0
July 2025	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
July 2026	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
July 2027	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	10.9	4.5	4.5	4.5	3.6	1.8	17.9	10.1	3.5	3.5	3.5	3.1	1.7	26.6	16.6	11.8	11.8	11.8	7.2	2.4

Date	AD Class							AE Class							H Class							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	148%	165%	175%	250%	500%	0%	100%	148%	165%	175%	250%	500%	0%	100%	115%	148%	165%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	95	83	78	78	78	78	78	100	100	100	100	100	100	100	95	84	83	83	83	83	83	83
July 2000	93	81	66	66	66	66	42	100	100	100	100	100	100	100	95	84	78	75	75	75	75	53
July 2001	92	80	50	50	50	50	0	100	100	100	100	100	100	0	94	83	73	60	60	60	60	0
July 2002	91	79	37	37	37	37	0	100	100	100	100	100	100	0	94	82	68	48	48	48	48	0
July 2003	89	77	26	26	26	23	0	100	100	100	100	100	100	0	93	82	64	38	38	38	38	0
July 2004	88	76	18	18	18	5	0	100	100	100	100	100	100	0	92	81	61	30	30	30	18	0
July 2005	86	74	12	12	12	0	0	100	100	100	100	100	57	0	92	80	58	24	24	24	7	0
July 2006	84	72	7	7	7	0	0	100	100	100	100	100	13	0	91	80	55	20	20	20	2	0
July 2007	82	70	4	4	4	0	0	100	100	100	100	100	*	0	90	79	53	17	17	17	*	0
July 2008	80	67	1	1	1	0	0	100	100	100	100	100	*	0	89	76	50	14	14	14	*	0
July 2009	78	60	0	0	0	0	0	100	100	77	77	77	*	0	88	71	45	10	10	10	*	0
July 2010	76	51	0	0	0	0	0	100	100	43	43	43	*	0	87	64	37	6	6	6	*	0
July 2011	73	41	0	0	0	0	0	100	100	6	6	6	*	0	86	55	29	1	1	1	*	0
July 2012	71	28	0	0	0	0	0	100	100	0	0	0	*	0	85	45	19	0	0	0	*	0
July 2013	68	15	0	0	0	0	0	100	100	0	0	0	*	0	84	34	9	0	0	0	*	0
July 2014	65	1	0	0	0	0	0	100	100	0	0	0	*	0	82	22	0	0	0	0	*	0
July 2015	62	0	0	0	0	0	0	100	2	0	0	0	*	0	81	10	0	0	0	0	*	0
July 2016	58	0	0	0	0	0	0	100	0	0	0	0	*	0	79	0	0	0	0	0	*	0
July 2017	54	0	0	0	0	0	0	100	0	0	0	0	*	0	78	0	0	0	0	0	*	0
July 2018	51	0	0	0	0	0	0	100	0	0	0	0	*	0	76	0	0	0	0	0	*	0
July 2019	46	0	0	0	0	0	0	100	0	0	0	0	*	0	74	0	0	0	0	0	*	0
July 2020	42	0	0	0	0	0	0	100	0	0	0	0	*	0	72	0	0	0	0	0	*	0
July 2021	37	0	0	0	0	0	0	100	0	0	0	0	*	0	70	0	0	0	0	0	*	0
July 2022	32	0	0	0	0	0	0	100	0	0	0	0	*	0	68	0	0	0	0	0	*	0
July 2023	27	0	0	0	0	0	0	100	0	0	0	0	*	0	65	0	0	0	0	0	*	0
July 2024	21	0	0	0	0	0	0	100	0	0	0	0	*	0	63	0	0	0	0	0	*	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	*	0	20	0	0	0	0	0	*	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	*	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	*	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	10.1	3.5	3.5	3.5	3.1	1.7	26.6	16.6	11.8	11.8	11.8	7.2	2.4	22.3	11.6	8.3	4.8	4.8	4.8	3.8	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	ZH Class								FB and SB Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	115%	148%	165%	175%	250%	500%	0%	100%	115%	148%	165%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	107	107	107	59	59	59	59	59	100	100	100	100	89	82	31	0
July 2000	114	114	114	0	0	0	0	0	100	100	100	100	63	41	0	0
July 2001	121	121	121	0	0	0	0	0	100	100	100	100	31	0	0	0
July 2002	130	130	130	0	0	0	0	0	100	100	100	100	6	0	0	0
July 2003	138	138	138	0	0	0	0	0	100	100	100	100	0	0	0	0
July 2004	148	148	148	0	0	0	0	0	100	100	100	100	0	0	0	0
July 2005	157	157	157	0	0	0	0	0	100	100	100	100	0	0	0	0
July 2006	168	168	168	0	0	0	0	0	100	100	100	100	0	0	0	0
July 2007	179	179	179	0	0	0	0	0	100	100	100	100	0	0	0	0
July 2008	191	191	191	0	0	0	0	0	100	100	100	99	0	0	0	0
July 2009	204	204	204	0	0	0	0	0	100	100	100	95	0	0	0	0
July 2010	218	218	218	0	0	0	0	0	100	100	100	88	0	0	0	0
July 2011	232	232	232	0	0	0	0	0	100	100	100	79	0	0	0	0
July 2012	248	248	248	0	0	0	0	0	100	100	100	41	0	0	0	0
July 2013	264	264	264	0	0	0	0	0	100	100	100	0	0	0	0	0
July 2014	282	282	256	0	0	0	0	0	100	100	100	0	0	0	0	0
July 2015	301	301	127	0	0	0	0	0	100	100	100	0	0	0	0	0
July 2016	321	287	0	0	0	0	0	0	100	100	99	0	0	0	0	0
July 2017	343	138	0	0	0	0	0	0	100	100	38	0	0	0	0	0
July 2018	366	0	0	0	0	0	0	0	100	95	0	0	0	0	0	0
July 2019	390	0	0	0	0	0	0	0	100	27	0	0	0	0	0	0
July 2020	416	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2021	444	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2022	474	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2023	506	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2024	539	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2025	576	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2026	201	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.9	16.9	1.1	1.1	1.1	1.1	1.1	28.5	20.7	18.8	13.5	2.4	1.7	0.8	0.4

Date	FC and SC Classes								PV Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	115%	148%	165%	175%	250%	500%	0%	65%	130%	185%	215%	225%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	100	100	100	72	100	100	100	100	100	100	100	100
July 2000	100	100	100	100	100	100	76	0	99	94	94	94	94	94	94	94
July 2001	100	100	100	100	100	98	41	0	98	86	86	86	86	86	86	77
July 2002	100	100	100	100	100	91	15	0	96	79	79	79	79	79	76	53
July 2003	100	100	100	100	98	85	0	0	95	72	72	72	72	72	59	37
July 2004	100	100	100	100	95	81	0	0	93	65	65	65	65	65	46	25
July 2005	100	100	100	100	93	78	0	0	92	59	59	59	59	59	36	18
July 2006	100	100	100	100	92	76	0	0	90	52	52	52	52	52	28	12
July 2007	100	100	100	100	91	76	0	0	88	46	46	46	46	44	22	8
July 2008	100	100	100	100	91	76	0	0	85	40	40	40	40	38	17	6
July 2009	100	100	100	100	91	76	0	0	83	34	34	34	34	32	13	4
July 2010	100	100	100	100	90	76	0	0	80	28	28	28	29	27	10	3
July 2011	100	100	100	100	90	76	0	0	77	23	23	23	24	22	8	2
July 2012	100	100	100	100	83	70	0	0	73	17	17	19	21	19	6	1
July 2013	100	100	100	99	76	64	0	0	70	12	13	15	17	16	4	1
July 2014	100	100	100	91	69	58	0	0	66	6	8	12	14	13	3	1
July 2015	100	100	100	82	62	51	0	0	61	1	4	9	12	11	3	*
July 2016	100	100	100	73	55	45	0	0	56	0	1	6	10	9	2	*
July 2017	100	100	100	65	48	40	0	0	51	0	0	4	8	7	1	*
July 2018	100	100	96	57	42	34	0	0	45	0	0	2	7	6	1	*
July 2019	100	100	84	49	36	29	0	0	38	0	0	*	5	5	1	*
July 2020	100	92	73	42	30	25	0	0	31	0	0	0	4	4	1	*
July 2021	100	79	62	35	25	20	0	0	23	0	0	0	3	3	*	*
July 2022	100	66	51	29	20	16	0	0	15	0	0	0	3	2	*	*
July 2023	100	53	41	23	16	13	0	0	5	0	0	0	2	2	*	*
July 2024	100	41	32	17	12	10	0	0	0	0	0	0	1	1	*	*
July 2025	100	30	23	12	8	7	0	0	0	0	0	0	1	1	*	*
July 2026	100	19	14	7	5	4	0	0	0	0	0	0	*	*	*	*
July 2027	73	8	6	3	2	2	0	0	0	0	0	0	*	*	*	*
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	25.4	24.3	21.3	18.7	16.3	2.8	1.2	17.6	8.6	8.7	9.0	9.4	9.2	6.7	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	G, F and S† Classes								ZG Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	65%	130%	185%	215%	225%	350%	500%	0%	65%	130%	185%	215%	225%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	97	93	88	88	88	88	88	88	107	107	107	25	25	25	25	25
July 2000	97	92	79	73	73	73	65	37	115	115	115	0	0	0	0	0
July 2001	96	91	67	52	52	52	24	0	123	123	123	0	0	0	0	0
July 2002	95	90	56	36	36	36	0	0	132	132	132	0	0	0	0	0
July 2003	94	89	47	22	22	22	0	0	142	142	142	0	0	0	0	0
July 2004	93	88	39	11	11	11	0	0	152	152	152	0	0	0	0	0
July 2005	91	87	33	2	2	2	0	0	163	163	163	0	0	0	0	0
July 2006	90	86	27	0	0	0	0	0	175	175	175	0	0	0	0	0
July 2007	89	84	22	0	0	0	0	0	187	187	187	0	0	0	0	0
July 2008	88	83	19	0	0	0	0	0	201	201	201	0	0	0	0	0
July 2009	86	81	16	0	0	0	0	0	215	215	215	0	0	0	0	0
July 2010	84	80	13	0	0	0	0	0	231	231	231	0	0	0	0	0
July 2011	83	78	12	0	0	0	0	0	248	248	248	0	0	0	0	0
July 2012	81	76	10	0	0	0	0	0	266	266	266	0	0	0	0	0
July 2013	79	74	8	0	0	0	0	0	285	285	285	0	0	0	0	0
July 2014	77	72	5	0	0	0	0	0	305	305	305	0	0	0	0	0
July 2015	74	70	3	0	0	0	0	0	328	328	328	0	0	0	0	0
July 2016	72	59	1	0	0	0	0	0	351	351	351	0	0	0	0	0
July 2017	69	46	0	0	0	0	0	0	377	377	193	0	0	0	0	0
July 2018	66	33	0	0	0	0	0	0	404	404	*	0	0	0	0	0
July 2019	63	20	0	0	0	0	0	0	433	433	0	0	0	0	0	0
July 2020	60	7	0	0	0	0	0	0	464	464	0	0	0	0	0	0
July 2021	56	0	0	0	0	0	0	0	498	348	0	0	0	0	0	0
July 2022	53	0	0	0	0	0	0	0	534	75	0	0	0	0	0	0
July 2023	49	0	0	0	0	0	0	0	573	0	0	0	0	0	0	0
July 2024	32	0	0	0	0	0	0	0	614	0	0	0	0	0	0	0
July 2025	3	0	0	0	0	0	0	0	658	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.7	16.3	5.9	3.3	3.3	3.3	2.3	1.7	27.6	23.4	19.1	0.7	0.7	0.7	0.7	0.7

Date	FA and SA Classes								ZD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	65%	130%	185%	215%	225%	350%	500%	0%	65%	130%	185%	215%	225%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 1999	100	100	100	100	89	89	77	21	107	107	107	107	107	97	0	0
July 2000	100	100	100	100	66	66	0	0	115	115	115	115	115	83	0	0
July 2001	100	100	100	100	41	41	0	0	123	123	123	123	123	68	0	0
July 2002	100	100	100	100	22	22	0	0	132	132	132	132	132	61	0	0
July 2003	100	100	100	100	10	10	0	0	142	142	142	142	142	60	0	0
July 2004	100	100	100	100	2	3	0	0	152	152	152	152	152	64	0	0
July 2005	100	100	100	100	0	*	0	0	163	163	163	163	163	68	0	0
July 2006	100	100	100	75	0	0	0	0	175	175	175	175	95	5	0	0
July 2007	100	100	100	48	0	0	0	0	187	187	187	187	35	0	0	0
July 2008	100	100	100	30	0	0	0	0	201	201	201	201	6	0	0	0
July 2009	100	100	100	20	0	0	0	0	215	215	215	215	2	0	0	0
July 2010	100	100	100	14	0	0	0	0	231	231	231	231	2	0	0	0
July 2011	100	100	100	8	0	0	0	0	248	248	248	248	2	0	0	0
July 2012	100	100	100	2	0	0	0	0	266	266	266	266	2	0	0	0
July 2013	100	100	100	0	0	0	0	0	285	285	285	271	2	0	0	0
July 2014	100	100	100	0	0	0	0	0	305	305	305	271	2	0	0	0
July 2015	100	100	100	0	0	0	0	0	328	328	328	271	2	0	0	0
July 2016	100	100	100	0	0	0	0	0	351	351	351	271	2	0	0	0
July 2017	100	100	100	0	0	0	0	0	377	377	377	271	2	0	0	0
July 2018	100	100	100	0	0	0	0	0	404	404	404	271	2	0	0	0
July 2019	100	100	55	0	0	0	0	0	433	433	433	271	2	0	0	0
July 2020	100	100	12	0	0	0	0	0	464	464	464	231	2	0	0	0
July 2021	100	100	0	0	0	0	0	0	498	498	413	185	2	0	0	0
July 2022	100	100	0	0	0	0	0	0	534	534	336	145	2	0	0	0
July 2023	100	51	0	0	0	0	0	0	573	573	265	111	2	0	0	0
July 2024	100	0	0	0	0	0	0	0	614	563	200	80	2	0	0	0
July 2025	100	0	0	0	0	0	0	0	658	411	140	54	2	0	0	0
July 2026	100	0	0	0	0	0	0	0	706	261	85	32	2	0	0	0
July 2027	0	0	0	0	0	0	0	0	533	111	35	13	2	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	25.0	21.1	9.5	2.8	2.8	1.2	0.8	29.3	27.7	25.6	24.7	8.6	5.7	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

In addition to distributions of principal and interest, the Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and the RL Classes may constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferees of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes, the Principal Only Class and the SC Class will be, and certain other Classes of Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 165% PSA in the case of the Group 1 Classes and 215% PSA in the case of the Group 2 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about June 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 2 Classes in addition to those contemplated as of the date hereof. In such event, the related MBS will be increased in principal balance, but it is expected that all such additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1 or Group 2 Class bears to the aggregate original principal balance of all Group 1 or Group 2 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Groups.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cadwalader, Wickersham & Taft.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
Initial Balance	\$52,159,000.00	\$64,632,000.00	\$63,019,000.00	\$57,217,000.00	\$68,441,000.00	\$45,930,000.00	\$41,000,000.00	\$121,728,000.00
August 1998	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
September 1998	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
October 1998	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
November 1998	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
December 1998	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
January 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
February 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
March 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
April 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
May 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
June 1999	52,159,000.00	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
July 1999	48,994,614.02	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
August 1999	45,668,205.02	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
September 1999	42,181,119.56	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
October 1999	38,534,787.40	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
November 1999	34,730,720.61	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
December 1999	30,770,512.53	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
January 2000	26,655,836.74	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
February 2000	22,388,445.92	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
March 2000	17,970,170.64	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
April 2000	13,402,918.09	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
May 2000	8,688,670.75	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
June 2000	3,829,484.98	64,632,000.00	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
July 2000	0.00	63,459,489.50	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
August 2000	0.00	58,316,883.96	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
September 2000	0.00	53,035,937.24	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
October 2000	0.00	47,618,985.83	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
November 2000	0.00	42,068,432.12	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
December 2000	0.00	36,545,751.97	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
January 2001	0.00	31,050,801.49	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
February 2001	0.00	25,583,437.57	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
March 2001	0.00	20,143,517.81	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
April 2001	0.00	14,730,900.55	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
May 2001	0.00	9,345,444.87	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
June 2001	0.00	3,987,010.56	63,019,000.00	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
July 2001	0.00	0.00	61,674,458.14	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
August 2001	0.00	0.00	56,369,648.83	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
September 2001	0.00	0.00	51,091,444.58	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
October 2001	0.00	0.00	45,839,708.05	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
November 2001	0.00	0.00	40,614,302.60	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
December 2001	0.00	0.00	35,415,092.29	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
January 2002	0.00	0.00	30,241,941.88	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
February 2002	0.00	0.00	25,094,716.84	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
March 2002	0.00	0.00	19,973,283.30	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
April 2002	0.00	0.00	14,877,508.11	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
May 2002	0.00	0.00	9,807,258.78	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
June 2002	0.00	0.00	4,762,403.53	57,217,000.00	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
July 2002	0.00	0.00	0.00	56,959,811.22	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
August 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$51,965,351.41	\$68,441,000.00	\$45,930,000.00	\$41,000,000.00	\$121,728,000.00
September 2002	0.00	0.00	0.00	46,995,894.33	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
October 2002	0.00	0.00	0.00	42,051,310.87	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
November 2002	0.00	0.00	0.00	37,131,472.58	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
December 2002	0.00	0.00	0.00	32,236,251.68	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
January 2003	0.00	0.00	0.00	27,365,521.03	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
February 2003	0.00	0.00	0.00	22,519,154.17	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
March 2003	0.00	0.00	0.00	17,697,025.27	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
April 2003	0.00	0.00	0.00	12,899,009.14	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
May 2003	0.00	0.00	0.00	8,124,981.27	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
June 2003	0.00	0.00	0.00	3,374,817.74	68,441,000.00	45,930,000.00	41,000,000.00	121,728,000.00
July 2003	0.00	0.00	0.00	0.00	67,595,748.44	45,930,000.00	40,493,646.88	121,728,000.00
August 2003	0.00	0.00	0.00	0.00	64,654,761.00	45,930,000.00	38,731,830.35	121,728,000.00
September 2003	0.00	0.00	0.00	0.00	61,728,467.53	45,930,000.00	36,978,816.33	121,728,000.00
October 2003	0.00	0.00	0.00	0.00	58,816,792.13	45,930,000.00	35,234,559.36	121,728,000.00
November 2003	0.00	0.00	0.00	0.00	55,919,659.28	45,930,000.00	33,499,014.19	121,728,000.00
December 2003	0.00	0.00	0.00	0.00	53,036,993.87	45,930,000.00	31,772,135.83	121,728,000.00
January 2004	0.00	0.00	0.00	0.00	50,168,721.16	45,930,000.00	30,053,879.51	121,728,000.00
February 2004	0.00	0.00	0.00	0.00	47,314,766.80	45,930,000.00	28,344,200.68	121,728,000.00
March 2004	0.00	0.00	0.00	0.00	44,475,056.82	45,930,000.00	26,643,055.03	121,728,000.00
April 2004	0.00	0.00	0.00	0.00	41,649,517.64	45,930,000.00	24,950,398.49	121,728,000.00
May 2004	0.00	0.00	0.00	0.00	38,838,076.04	45,930,000.00	23,266,187.19	121,728,000.00
June 2004	0.00	0.00	0.00	0.00	36,040,659.18	45,930,000.00	21,590,377.50	121,728,000.00
July 2004	0.00	0.00	0.00	0.00	33,257,194.62	45,930,000.00	19,922,926.02	121,728,000.00
August 2004	0.00	0.00	0.00	0.00	30,487,610.26	45,930,000.00	18,263,789.55	121,728,000.00
September 2004	0.00	0.00	0.00	0.00	27,731,834.39	45,930,000.00	16,612,925.15	121,728,000.00
October 2004	0.00	0.00	0.00	0.00	24,989,795.65	45,930,000.00	14,970,290.06	121,728,000.00
November 2004	0.00	0.00	0.00	0.00	22,261,423.07	45,930,000.00	13,335,841.76	121,728,000.00
December 2004	0.00	0.00	0.00	0.00	19,546,646.03	45,930,000.00	11,709,537.96	121,728,000.00
January 2005	0.00	0.00	0.00	0.00	16,845,394.28	45,930,000.00	10,091,336.56	121,728,000.00
February 2005	0.00	0.00	0.00	0.00	14,157,597.92	45,930,000.00	8,481,195.70	121,728,000.00
March 2005	0.00	0.00	0.00	0.00	11,483,187.41	45,930,000.00	6,879,073.71	121,728,000.00
April 2005	0.00	0.00	0.00	0.00	8,822,093.60	45,930,000.00	5,284,929.17	121,728,000.00
May 2005	0.00	0.00	0.00	0.00	6,174,247.64	45,930,000.00	3,698,720.84	121,728,000.00
June 2005	0.00	0.00	0.00	0.00	3,539,581.08	45,930,000.00	2,120,407.71	121,728,000.00
July 2005	0.00	0.00	0.00	0.00	918,025.80	45,930,000.00	549,948.98	121,728,000.00
August 2005	0.00	0.00	0.00	0.00	0.00	44,578,409.04	0.00	121,728,000.00
September 2005	0.00	0.00	0.00	0.00	0.00	42,503,205.45	0.00	121,728,000.00
October 2005	0.00	0.00	0.00	0.00	0.00	40,438,322.99	0.00	121,728,000.00
November 2005	0.00	0.00	0.00	0.00	0.00	38,383,708.31	0.00	121,728,000.00
December 2005	0.00	0.00	0.00	0.00	0.00	36,339,308.33	0.00	121,728,000.00
January 2006	0.00	0.00	0.00	0.00	0.00	34,305,070.27	0.00	121,728,000.00
February 2006	0.00	0.00	0.00	0.00	0.00	32,280,941.57	0.00	121,728,000.00
March 2006	0.00	0.00	0.00	0.00	0.00	30,266,870.00	0.00	121,728,000.00
April 2006	0.00	0.00	0.00	0.00	0.00	28,262,803.54	0.00	121,728,000.00
May 2006	0.00	0.00	0.00	0.00	0.00	26,268,690.49	0.00	121,728,000.00
June 2006	0.00	0.00	0.00	0.00	0.00	24,284,479.37	0.00	121,728,000.00
July 2006	0.00	0.00	0.00	0.00	0.00	22,310,118.99	0.00	121,728,000.00
August 2006	0.00	0.00	0.00	0.00	0.00	20,345,558.43	0.00	121,728,000.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
September 2006.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$18,390,747.01	\$ 0.00	\$121,728,000.00
October 2006	0.00	0.00	0.00	0.00	0.00	16,445,634.32	0.00	121,728,000.00
November 2006	0.00	0.00	0.00	0.00	0.00	14,510,170.21	0.00	121,728,000.00
December 2006	0.00	0.00	0.00	0.00	0.00	12,584,304.80	0.00	121,728,000.00
January 2007	0.00	0.00	0.00	0.00	0.00	10,667,988.44	0.00	121,728,000.00
February 2007	0.00	0.00	0.00	0.00	0.00	8,761,171.75	0.00	121,728,000.00
March 2007	0.00	0.00	0.00	0.00	0.00	6,863,805.61	0.00	121,728,000.00
April 2007.....	0.00	0.00	0.00	0.00	0.00	4,975,841.13	0.00	121,728,000.00
May 2007	0.00	0.00	0.00	0.00	0.00	3,097,229.71	0.00	121,728,000.00
June 2007	0.00	0.00	0.00	0.00	0.00	1,227,922.95	0.00	121,728,000.00
July 2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	121,095,870.15
August 2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	119,256,072.53
September 2007.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	117,442,625.61
October 2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	115,655,162.74
November 2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	113,893,322.30
December 2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	112,156,747.65
January 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110,445,087.00
February 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	108,757,993.42
March 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	107,095,124.71
April 2008.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	105,456,143.37
May 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	103,840,716.53
June 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	102,248,515.88
July 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100,679,217.64
August 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	99,132,502.42
September 2008.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	97,608,055.27
October 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	96,105,565.52
November 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	94,624,726.78
December 2008	0.00	0.00	0.00	0.00	0.00	0.00	0.00	93,165,236.87
January 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	91,726,797.74
February 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90,309,115.44
March 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	88,911,900.07
April 2009.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	87,534,865.70
May 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	86,177,730.33
June 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	84,840,215.82
July 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	83,522,047.86
August 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	82,222,955.91
September 2009.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80,942,673.17
October 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	79,680,936.45
November 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	78,437,486.24
December 2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	77,212,066.55
January 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	76,004,424.94
February 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	74,814,312.42
March 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73,641,483.45
April 2010.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72,485,695.83
May 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	71,346,710.72
June 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	70,224,292.56
July 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	69,118,209.03
August 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	68,028,231.01
September 2010.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	66,954,132.52

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October 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 65,895,690.71
November 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	64,852,685.78
December 2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	63,824,900.97
January 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	62,812,122.50
February 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	61,814,139.54
March 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	60,830,744.15
April 2011.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	59,861,731.26
May 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	58,906,898.64
June 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	57,966,046.83
July 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	57,038,979.13
August 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	56,125,501.54
September 2011.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	55,225,422.75
October 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	54,338,554.08
November 2011.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53,464,709.45
December 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	52,603,705.35
January 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	51,755,360.79
February 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50,919,497.31
March 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50,095,938.87
April 2012.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49,284,511.89
May 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	48,485,045.18
June 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	47,697,369.91
July 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46,921,319.58
August 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46,156,729.99
September 2012.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,403,439.21
October 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44,661,287.55
November 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,930,117.52
December 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,209,773.82
January 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42,500,103.27
February 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41,800,954.85
March 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41,112,179.58
April 2013.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,433,630.57
May 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,765,162.97
June 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,106,633.90
July 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,457,902.49
August 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	37,818,829.79
September 2013.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	37,189,278.81
October 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	36,569,114.43
November 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	35,958,203.40
December 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	35,356,414.33
January 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	34,763,617.63
February 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	34,179,685.54
March 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33,604,492.03
April 2014.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33,037,912.84
May 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,479,825.44
June 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,930,108.97
July 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,388,644.27
August 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,855,313.83
September 2014.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,330,001.75
October 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,812,593.78

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
November 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 29,302,977.21
December 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,801,040.91
January 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,306,675.32
February 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,819,772.36
March 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,340,225.47
April 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,867,929.58
May 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,402,781.06
June 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,944,677.74
July 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,493,518.86
August 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,049,205.05
September 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,611,638.34
October 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,180,722.12
November 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,756,361.11
December 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,338,461.38
January 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,926,930.28
February 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,521,676.46
March 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,122,609.87
April 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,729,641.66
May 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,342,684.26
June 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,961,651.31
July 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,586,457.65
August 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,217,019.30
September 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,853,253.46
October 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,495,078.48
November 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,142,413.87
December 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,795,180.22
January 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,453,299.28
February 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,116,693.84
March 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,785,287.81
April 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,459,006.14
May 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,137,774.84
June 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,821,520.94
July 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,510,172.50
August 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,203,658.59
September 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,901,909.26
October 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,604,855.54
November 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,312,429.44
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,024,563.90
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,741,192.82
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,462,251.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,187,674.17
April 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,917,398.96
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,651,362.88
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,389,504.33
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,131,762.56
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,878,077.67
September 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,628,390.61
October 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,382,643.16
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,140,777.90

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
December 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,902,738.23
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,668,468.35
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,437,913.23
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,211,018.62
April 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,987,731.02
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,767,997.71
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,551,766.69
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,338,986.68
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,129,607.15
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,923,578.27
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,720,850.91
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,521,376.62
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,325,107.64
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,131,996.90
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,941,997.98
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,755,065.10
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,571,153.15
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,390,217.64
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,212,214.72
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,037,101.14
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,864,834.28
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,695,372.12
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,528,673.22
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,364,696.73
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,203,402.39
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,044,750.50
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,888,701.92
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,735,218.06
April 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,584,260.89
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,435,792.90
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,289,777.14
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,146,177.15
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,004,957.00
September 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,866,081.29
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,729,515.08
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,595,223.96
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,463,174.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,333,331.75
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,205,664.23
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,080,138.93
April 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,956,723.81
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,835,387.27
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,716,098.19
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,598,825.86
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,483,540.01
September 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,370,210.83
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,258,808.91
November 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,149,305.25
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,041,671.29

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
January 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,935,878.87
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,831,900.21
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,729,707.96
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,629,275.13
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,530,575.14
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,433,581.78
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,338,269.20
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,244,611.94
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,152,584.89
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,062,163.33
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,973,322.84
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,886,039.40
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,800,289.31
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,716,049.21
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,633,296.08
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,552,007.23
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,472,160.30
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,393,733.24
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,316,704.32
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,241,052.13
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,166,755.56
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,093,793.82
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,022,146.38
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,951,793.05
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,882,713.90
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,814,889.32
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,748,299.93
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,682,926.69
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,618,750.79
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,555,753.72
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,493,917.21
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,433,223.27
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,373,654.19
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,315,192.47
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,257,820.90
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,201,522.50
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,146,280.56
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,092,078.58
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,038,900.32
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	986,729.77
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	935,551.15
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	885,348.92
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	836,107.75
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	787,812.55
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	740,448.43
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	694,000.73
November 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	648,455.00
December 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	603,797.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	560,012.71

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PT Class Planned Balance</u>
February 2027	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 517,088.28
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	475,010.11
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	433,764.75
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	393,338.99
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	353,719.78
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	314,894.28
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	276,849.83
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	239,573.96
October 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	203,054.37
November 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	167,278.96
December 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	132,235.79
January 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	97,913.11
February 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	64,299.33
March 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,383.04
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PU Class Planned Balance</u>	<u>A Class Scheduled Balance</u>	<u>AB Class Scheduled Balance</u>	<u>AC Class Scheduled Balance</u>	<u>AD Class Scheduled Balance</u>	<u>AE Class Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>BC Class Targeted Balance</u>
Initial Balance	\$167,657,000.00	\$44,000,000.00	\$21,955,000.00	\$3,045,000.00	\$12,844,000.00	\$1,781,000.00	\$1,000,000.00	\$20,240,000.00
August 1998	167,657,000.00	43,589,807.44	21,721,936.05	3,045,000.00	12,707,657.59	1,781,000.00	994,166.67	20,240,000.00
September 1998.....	167,657,000.00	43,113,447.08	21,451,276.75	3,045,000.00	12,549,321.90	1,781,000.00	988,299.31	20,240,000.00
October 1998	167,657,000.00	42,571,074.77	21,143,110.67	3,045,000.00	12,369,044.74	1,781,000.00	982,397.72	20,240,000.00
November 1998	167,657,000.00	41,962,896.56	20,797,554.86	3,045,000.00	12,166,894.60	1,781,000.00	976,461.70	20,240,000.00
December 1998	167,657,000.00	41,289,168.67	20,414,754.93	3,045,000.00	11,942,956.63	1,781,000.00	970,491.06	20,240,000.00
January 1999	167,657,000.00	40,550,197.45	19,994,884.91	3,045,000.00	11,697,332.67	1,781,000.00	964,485.60	20,240,000.00
February 1999	167,657,000.00	39,746,339.21	19,538,147.28	3,045,000.00	11,430,141.16	1,781,000.00	958,445.10	20,240,000.00
March 1999	167,657,000.00	38,878,000.09	19,044,772.78	3,045,000.00	11,141,517.08	1,781,000.00	952,369.36	20,240,000.00
April 1999.....	167,657,000.00	37,945,635.76	18,515,020.32	3,045,000.00	10,831,611.89	1,781,000.00	946,258.18	20,240,000.00
May 1999	167,657,000.00	36,949,751.09	17,949,176.76	3,045,000.00	10,500,593.40	1,781,000.00	940,111.35	20,240,000.00
June 1999	167,657,000.00	35,890,899.82	17,347,556.72	3,045,000.00	10,148,645.68	1,781,000.00	933,928.67	20,240,000.00
July 1999	167,657,000.00	35,602,165.67	17,183,503.22	3,045,000.00	10,052,674.38	1,781,000.00	927,709.92	20,240,000.00
August 1999	167,657,000.00	35,294,341.81	17,008,603.30	3,045,000.00	9,950,357.93	1,781,000.00	921,454.89	20,240,000.00
September 1999.....	167,657,000.00	34,967,771.32	16,823,051.89	3,045,000.00	9,841,810.36	1,781,000.00	915,163.38	20,240,000.00
October 1999	167,657,000.00	34,622,822.10	16,627,058.01	3,045,000.00	9,727,153.94	1,781,000.00	908,835.17	20,240,000.00
November 1999	167,657,000.00	34,259,886.34	16,420,844.51	3,045,000.00	9,606,519.04	1,781,000.00	902,470.04	20,240,000.00
December 1999	167,657,000.00	33,879,380.13	16,204,647.80	3,045,000.00	9,480,043.96	1,781,000.00	896,067.78	20,240,000.00
January 2000	167,657,000.00	33,481,742.84	15,978,717.52	3,045,000.00	9,347,874.75	1,781,000.00	889,628.18	20,240,000.00
February 2000	167,657,000.00	33,067,436.62	15,743,316.26	3,045,000.00	9,210,165.01	1,781,000.00	883,151.01	20,240,000.00
March 2000	167,657,000.00	32,636,945.73	15,498,719.16	3,045,000.00	9,067,075.71	1,781,000.00	876,636.05	20,240,000.00
April 2000.....	167,657,000.00	32,190,775.90	15,245,213.58	3,045,000.00	8,918,774.94	1,781,000.00	870,083.10	20,240,000.00
May 2000	167,657,000.00	31,729,453.67	14,983,098.67	3,045,000.00	8,765,437.72	1,781,000.00	863,491.92	20,240,000.00
June 2000	167,657,000.00	31,253,525.63	14,712,685.02	3,045,000.00	8,607,245.74	1,781,000.00	856,862.29	20,240,000.00
July 2000	167,657,000.00	30,763,557.70	14,434,294.15	3,045,000.00	8,444,387.08	1,781,000.00	850,193.98	20,240,000.00
August 2000	167,657,000.00	30,260,134.30	14,148,258.12	3,045,000.00	8,277,056.00	1,781,000.00	843,486.78	20,240,000.00
September 2000.....	167,657,000.00	29,743,857.53	13,854,919.05	3,045,000.00	8,105,452.65	1,781,000.00	836,740.45	20,240,000.00
October 2000	167,657,000.00	29,215,346.36	13,554,628.61	3,045,000.00	7,929,782.74	1,781,000.00	829,954.77	20,240,000.00
November 2000	167,657,000.00	28,675,235.68	13,247,747.55	3,045,000.00	7,750,257.32	1,781,000.00	823,129.51	20,240,000.00
December 2000	167,657,000.00	28,143,644.22	12,945,706.94	3,045,000.00	7,573,563.56	1,781,000.00	816,264.43	20,240,000.00
January 2001	167,657,000.00	27,620,486.68	12,648,458.34	3,045,000.00	7,399,673.13	1,781,000.00	809,359.31	20,240,000.00
February 2001	167,657,000.00	27,105,678.56	12,355,953.73	3,045,000.00	7,228,557.93	1,781,000.00	802,413.90	20,240,000.00
March 2001	167,657,000.00	26,599,136.09	12,068,145.51	3,045,000.00	7,060,190.12	1,781,000.00	795,427.98	20,240,000.00
April 2001.....	167,657,000.00	26,100,776.26	11,784,986.51	3,045,000.00	6,894,542.11	1,781,000.00	788,401.31	20,240,000.00
May 2001	167,657,000.00	25,610,516.77	11,506,429.98	3,045,000.00	6,731,586.54	1,781,000.00	781,333.66	20,240,000.00
June 2001	167,657,000.00	25,128,276.07	11,232,429.59	3,045,000.00	6,571,296.31	1,781,000.00	774,224.77	20,240,000.00
July 2001	167,657,000.00	24,653,973.35	10,962,939.40	3,045,000.00	6,413,644.55	1,781,000.00	767,074.41	20,240,000.00
August 2001	167,657,000.00	24,187,528.49	10,697,913.92	3,045,000.00	6,258,604.64	1,781,000.00	759,882.35	20,240,000.00
September 2001.....	167,657,000.00	23,728,862.11	10,437,308.02	3,045,000.00	6,106,150.19	1,781,000.00	752,648.33	20,240,000.00
October 2001	167,657,000.00	23,277,895.52	10,181,077.00	3,045,000.00	5,956,255.05	1,781,000.00	745,372.11	20,240,000.00
November 2001	167,657,000.00	22,834,550.74	9,929,176.56	3,045,000.00	5,808,893.29	1,781,000.00	738,053.45	20,240,000.00
December 2001	167,657,000.00	22,398,750.49	9,681,562.78	3,045,000.00	5,664,039.23	1,781,000.00	730,692.09	20,240,000.00
January 2002	167,657,000.00	21,970,418.17	9,438,192.14	3,045,000.00	5,521,667.40	1,781,000.00	723,287.80	20,240,000.00
February 2002	167,657,000.00	21,549,477.87	9,199,021.52	3,045,000.00	5,381,752.59	1,781,000.00	715,840.31	20,240,000.00
March 2002	167,657,000.00	21,135,854.36	8,964,008.16	3,045,000.00	5,244,269.77	1,781,000.00	708,349.38	20,240,000.00
April 2002.....	167,657,000.00	20,729,473.08	8,733,109.70	3,045,000.00	5,109,194.18	1,781,000.00	700,814.75	20,240,000.00
May 2002	167,657,000.00	20,330,260.13	8,506,284.17	3,045,000.00	4,976,501.24	1,781,000.00	693,236.17	20,240,000.00
June 2002	167,657,000.00	19,938,142.30	8,283,489.94	3,045,000.00	4,846,166.62	1,781,000.00	685,613.38	20,240,000.00
July 2002	167,657,000.00	19,553,046.99	8,064,685.79	3,045,000.00	4,718,166.19	1,781,000.00	677,946.12	20,240,000.00

<u>Distribution Date</u>	<u>PU Class Planned Balance</u>	<u>A Class Scheduled Balance</u>	<u>AB Class Scheduled Balance</u>	<u>AC Class Scheduled Balance</u>	<u>AD Class Scheduled Balance</u>	<u>AE Class Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>BC Class Targeted Balance</u>
August 2002	\$167,657,000.00	\$19,174,902.30	\$ 7,849,830.85	\$3,045,000.00	\$ 4,592,476.05	\$1,781,000.00	\$ 670,234.14	\$20,240,000.00
September 2002	167,657,000.00	18,803,636.94	7,638,884.63	3,045,000.00	4,469,072.51	1,781,000.00	662,477.17	20,240,000.00
October 2002	167,657,000.00	18,439,180.27	7,431,806.97	3,045,000.00	4,347,932.08	1,781,000.00	654,674.96	20,240,000.00
November 2002	167,657,000.00	18,081,462.30	7,228,558.12	3,045,000.00	4,229,031.50	1,781,000.00	646,827.23	20,240,000.00
December 2002	167,657,000.00	17,730,413.63	7,029,098.65	3,045,000.00	4,112,347.71	1,781,000.00	638,933.72	20,240,000.00
January 2003	167,657,000.00	17,385,965.53	6,833,389.50	3,045,000.00	3,997,857.86	1,781,000.00	630,994.17	20,240,000.00
February 2003	167,657,000.00	17,048,049.85	6,641,391.96	3,045,000.00	3,885,539.30	1,781,000.00	623,008.30	20,240,000.00
March 2003	167,657,000.00	16,716,599.08	6,453,067.66	3,045,000.00	3,775,369.58	1,781,000.00	614,975.85	20,240,000.00
April 2003	167,657,000.00	16,391,546.30	6,268,378.58	3,045,000.00	3,667,326.47	1,781,000.00	606,896.54	20,240,000.00
May 2003	167,657,000.00	16,072,825.21	6,087,287.05	3,045,000.00	3,561,387.93	1,781,000.00	598,770.10	20,240,000.00
June 2003	167,657,000.00	15,760,370.09	5,909,755.73	3,045,000.00	3,457,532.10	1,781,000.00	590,596.26	20,240,000.00
July 2003	167,657,000.00	15,454,115.82	5,735,747.63	3,045,000.00	3,355,737.36	1,781,000.00	582,374.74	20,240,000.00
August 2003	167,657,000.00	15,153,997.87	5,565,226.06	3,045,000.00	3,255,982.25	1,781,000.00	574,105.26	20,240,000.00
September 2003	167,657,000.00	14,859,952.29	5,398,154.71	3,045,000.00	3,158,245.51	1,781,000.00	565,787.54	20,240,000.00
October 2003	167,657,000.00	14,571,915.72	5,234,497.57	3,045,000.00	3,062,506.08	1,781,000.00	557,421.30	20,240,000.00
November 2003	167,657,000.00	14,289,825.34	5,074,218.94	3,045,000.00	2,968,743.08	1,781,000.00	549,006.26	20,240,000.00
December 2003	167,657,000.00	14,013,618.93	4,917,283.48	3,045,000.00	2,876,935.84	1,781,000.00	540,542.13	20,240,000.00
January 2004	167,657,000.00	13,743,234.82	4,763,656.15	3,045,000.00	2,787,063.85	1,781,000.00	532,028.62	20,240,000.00
February 2004	167,657,000.00	13,478,611.91	4,613,302.22	3,045,000.00	2,699,106.80	1,781,000.00	523,465.46	20,240,000.00
March 2004	167,657,000.00	13,219,689.64	4,466,187.29	3,045,000.00	2,613,044.57	1,781,000.00	514,852.34	20,240,000.00
April 2004	167,657,000.00	12,966,408.00	4,322,277.27	3,045,000.00	2,528,857.20	1,781,000.00	506,188.98	20,240,000.00
May 2004	167,657,000.00	12,718,707.52	4,181,538.37	3,045,000.00	2,446,524.94	1,781,000.00	497,475.08	20,240,000.00
June 2004	167,657,000.00	12,476,529.30	4,043,937.10	3,045,000.00	2,366,028.20	1,781,000.00	488,710.35	20,240,000.00
July 2004	167,657,000.00	12,239,814.94	3,909,440.31	3,045,000.00	2,287,347.58	1,781,000.00	479,894.50	20,240,000.00
August 2004	167,657,000.00	12,008,506.58	3,778,015.10	3,045,000.00	2,210,463.83	1,781,000.00	471,027.21	20,240,000.00
September 2004	167,657,000.00	11,782,546.89	3,649,628.92	3,045,000.00	2,135,357.92	1,781,000.00	462,108.21	20,240,000.00
October 2004	167,657,000.00	11,561,879.07	3,524,249.47	3,045,000.00	2,062,010.94	1,781,000.00	453,137.17	20,240,000.00
November 2004	167,657,000.00	11,346,446.83	3,401,844.79	3,045,000.00	1,990,404.20	1,781,000.00	444,113.80	20,240,000.00
December 2004	167,657,000.00	11,136,194.38	3,282,383.17	3,045,000.00	1,920,519.15	1,781,000.00	435,037.80	20,240,000.00
January 2005	167,657,000.00	10,931,066.46	3,165,833.21	3,045,000.00	1,852,337.43	1,781,000.00	425,908.85	20,240,000.00
February 2005	167,657,000.00	10,731,008.29	3,052,163.80	3,045,000.00	1,785,840.82	1,781,000.00	416,726.66	20,240,000.00
March 2005	167,657,000.00	10,535,965.62	2,941,344.10	3,045,000.00	1,721,011.30	1,781,000.00	407,490.90	20,240,000.00
April 2005	167,657,000.00	10,345,884.68	2,833,343.57	3,045,000.00	1,657,830.99	1,781,000.00	398,201.26	20,240,000.00
May 2005	167,657,000.00	10,160,712.18	2,728,131.92	3,045,000.00	1,596,282.17	1,781,000.00	388,857.43	20,240,000.00
June 2005	167,657,000.00	9,980,395.33	2,625,679.16	3,045,000.00	1,536,347.31	1,781,000.00	379,459.10	20,240,000.00
July 2005	167,657,000.00	9,804,881.82	2,525,955.58	3,045,000.00	1,478,009.02	1,781,000.00	370,005.95	20,240,000.00
August 2005	166,305,409.04	9,634,119.83	2,428,931.72	3,045,000.00	1,421,250.06	1,781,000.00	360,497.65	20,240,000.00
September 2005	164,230,205.45	9,468,058.00	2,334,578.41	3,045,000.00	1,366,053.37	1,781,000.00	350,933.88	20,240,000.00
October 2005	162,165,322.99	9,306,645.45	2,242,866.73	3,045,000.00	1,312,402.04	1,781,000.00	341,314.33	20,240,000.00
November 2005	160,110,708.31	9,149,831.76	2,153,768.04	3,045,000.00	1,260,279.31	1,781,000.00	331,638.66	20,240,000.00
December 2005	158,066,308.33	8,997,566.97	2,067,253.96	3,045,000.00	1,209,668.57	1,781,000.00	321,906.56	20,240,000.00
January 2006	156,032,070.27	8,849,801.59	1,983,296.36	3,045,000.00	1,160,553.37	1,781,000.00	312,117.68	20,240,000.00
February 2006	154,007,941.57	8,706,486.58	1,901,867.37	3,045,000.00	1,112,917.41	1,781,000.00	302,271.70	20,240,000.00
March 2006	151,993,870.00	8,567,573.35	1,822,939.40	3,045,000.00	1,066,744.55	1,781,000.00	292,368.28	20,240,000.00
April 2006	149,989,803.54	8,433,013.76	1,746,485.09	3,045,000.00	1,022,018.78	1,781,000.00	282,407.10	20,240,000.00
May 2006	147,995,690.49	8,302,760.11	1,672,477.33	3,045,000.00	978,724.24	1,781,000.00	272,387.81	20,240,000.00
June 2006	146,011,479.37	8,176,765.14	1,600,889.28	3,045,000.00	936,845.23	1,781,000.00	262,310.07	20,240,000.00
July 2006	144,037,118.99	8,054,982.02	1,531,694.33	3,045,000.00	896,366.18	1,781,000.00	252,173.54	20,240,000.00
August 2006	142,072,558.43	7,937,364.38	1,464,866.12	3,045,000.00	857,271.68	1,781,000.00	241,977.89	20,240,000.00

<u>Distribution Date</u>	<u>PU Class Planned Balance</u>	<u>A Class Scheduled Balance</u>	<u>AB Class Scheduled Balance</u>	<u>AC Class Scheduled Balance</u>	<u>AD Class Scheduled Balance</u>	<u>AE Class Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>BC Class Targeted Balance</u>
September 2006.....	\$140,117,747.01	\$ 7,823,866.24	\$ 1,400,378.55	\$3,045,000.00	\$ 819,546.45	\$1,781,000.00	\$ 231,722.76	\$20,240,000.00
October 2006	138,172,634.32	7,714,442.07	1,338,205.72	3,045,000.00	783,175.35	1,781,000.00	221,407.81	20,240,000.00
November 2006	136,237,170.21	7,609,046.75	1,278,322.02	3,045,000.00	748,143.38	1,781,000.00	211,032.69	20,240,000.00
December 2006	134,311,304.80	7,507,635.58	1,220,702.03	3,045,000.00	714,435.69	1,781,000.00	200,597.05	20,240,000.00
January 2007	132,394,988.44	7,410,164.28	1,165,320.62	3,045,000.00	682,037.56	1,781,000.00	190,100.53	20,240,000.00
February 2007	130,488,171.75	7,316,588.98	1,112,152.83	3,045,000.00	650,934.40	1,781,000.00	179,542.78	20,240,000.00
March 2007	128,590,805.61	7,226,866.20	1,061,173.98	3,045,000.00	621,111.78	1,781,000.00	168,923.45	20,240,000.00
April 2007.....	126,702,841.13	7,140,952.89	1,012,359.59	3,045,000.00	592,555.36	1,781,000.00	158,242.17	20,240,000.00
May 2007	124,824,229.71	7,058,806.37	965,685.44	3,045,000.00	565,250.98	1,781,000.00	147,498.58	20,240,000.00
June 2007	122,954,922.95	6,980,384.39	921,127.49	3,045,000.00	539,184.58	1,781,000.00	136,692.32	20,240,000.00
July 2007	121,094,875.34	6,905,645.06	878,661.97	3,045,000.00	514,342.25	1,781,000.00	125,823.03	20,240,000.00
August 2007	119,255,092.84	6,828,732.10	834,961.42	3,045,000.00	488,777.43	1,781,000.00	114,890.33	20,240,000.00
September 2007.....	117,441,660.81	6,746,374.82	788,167.51	3,045,000.00	461,402.99	1,781,000.00	103,893.86	20,240,000.00
October 2007	115,654,212.63	6,658,776.97	738,396.01	3,045,000.00	432,286.66	1,781,000.00	92,833.24	20,240,000.00
November 2007	113,892,386.67	6,567,710.40	686,653.63	3,045,000.00	402,017.38	1,781,000.00	81,708.10	20,240,000.00
December 2007	112,155,826.28	6,473,268.77	632,993.62	3,045,000.00	370,626.27	1,781,000.00	70,518.06	20,240,000.00
January 2008	110,444,179.69	6,375,544.08	577,468.23	3,045,000.00	338,143.91	1,781,000.00	59,262.75	20,240,000.00
February 2008	108,757,099.97	6,274,626.64	520,128.78	3,045,000.00	304,600.33	1,781,000.00	47,941.78	20,240,000.00
March 2008	107,094,244.92	6,170,605.12	461,025.64	3,045,000.00	270,025.00	1,781,000.00	36,554.78	20,240,000.00
April 2008.....	105,455,277.04	6,063,566.56	400,208.27	3,045,000.00	234,446.84	1,781,000.00	25,101.35	20,240,000.00
May 2008	103,839,863.47	5,953,596.40	337,725.23	3,045,000.00	197,894.26	1,781,000.00	13,581.10	20,240,000.00
June 2008	102,247,675.91	5,840,778.52	273,624.16	3,045,000.00	160,395.13	1,781,000.00	1,993.66	20,240,000.00
July 2008	100,678,390.55	5,725,195.25	207,951.85	3,045,000.00	121,976.83	1,781,000.00	0.00	20,230,338.62
August 2008	99,131,688.05	5,606,927.40	140,754.20	3,045,000.00	82,666.21	1,781,000.00	0.00	20,218,615.60
September 2008.....	97,607,253.42	5,486,054.27	72,076.29	3,045,000.00	42,489.63	1,781,000.00	0.00	20,206,824.19
October 2008	96,104,776.01	5,362,653.72	1,962.34	3,045,000.00	1,472.97	1,781,000.00	0.00	20,194,964.00
November 2008	94,623,949.44	5,236,802.12	0.00	2,975,455.75	0.00	1,740,641.61	0.00	20,183,034.62
December 2008	93,164,471.51	5,108,574.44	0.00	2,902,599.11	0.00	1,698,020.48	0.00	20,171,035.66
January 2009	91,726,044.20	4,978,044.24	0.00	2,828,434.23	0.00	1,654,634.02	0.00	20,158,966.70
February 2009	90,308,373.55	4,845,283.70	0.00	2,753,002.10	0.00	1,610,506.23	0.00	20,146,827.34
March 2009	88,911,169.66	4,710,363.63	0.00	2,676,342.97	0.00	1,565,660.64	0.00	20,134,617.16
April 2009.....	87,534,146.60	4,573,353.53	0.00	2,598,496.32	0.00	1,520,120.35	0.00	20,122,335.76
May 2009	86,177,022.37	4,434,321.55	0.00	2,519,500.88	0.00	1,473,908.02	0.00	20,109,982.72
June 2009	84,839,518.85	4,293,334.58	0.00	2,439,394.65	0.00	1,427,045.87	0.00	20,097,557.62
July 2009	83,521,361.72	4,150,458.21	0.00	2,358,214.89	0.00	1,379,555.71	0.00	20,085,060.04
August 2009	82,222,280.45	4,005,756.78	0.00	2,275,998.17	0.00	1,331,458.93	0.00	20,072,489.56
September 2009.....	80,942,008.22	3,859,293.42	0.00	2,192,780.35	0.00	1,282,776.51	0.00	20,059,845.75
October 2009	79,680,281.87	3,711,130.02	0.00	2,108,596.60	0.00	1,233,529.01	0.00	20,047,128.18
November 2009	78,436,841.87	3,561,327.29	0.00	2,023,481.42	0.00	1,183,736.63	0.00	20,034,336.43
December 2009	77,211,432.25	3,409,944.78	0.00	1,937,468.62	0.00	1,133,419.14	0.00	20,021,470.06
January 2010	76,003,800.56	3,257,040.85	0.00	1,850,591.39	0.00	1,082,595.96	0.00	20,008,528.63
February 2010	74,813,697.82	3,102,672.76	0.00	1,762,882.25	0.00	1,031,286.12	0.00	19,995,511.72
March 2010	73,640,878.48	2,946,896.63	0.00	1,674,373.08	0.00	979,508.25	0.00	19,982,418.87
April 2010.....	72,485,100.35	2,789,767.49	0.00	1,585,095.16	0.00	927,280.67	0.00	19,969,249.64
May 2010	71,346,124.60	2,631,339.29	0.00	1,495,079.14	0.00	874,621.30	0.00	19,956,003.60
June 2010	70,223,715.67	2,471,664.91	0.00	1,404,355.07	0.00	821,547.71	0.00	19,942,680.29
July 2010	69,117,641.23	2,310,796.20	0.00	1,312,952.39	0.00	768,077.15	0.00	19,929,279.26
August 2010	68,027,672.16	2,148,783.96	0.00	1,220,899.98	0.00	714,226.49	0.00	19,915,800.05
September 2010.....	66,953,582.49	1,985,677.98	0.00	1,128,226.13	0.00	660,012.28	0.00	19,902,242.22

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October 2010	\$ 65,895,149.37	\$ 1,821,527.08	\$ 0.00	\$1,034,958.57	\$ 0.00	\$ 605,450.76	\$ 0.00	\$19,888,605.30
November 2010	64,852,153.01	1,656,379.07	0.00	941,124.47	0.00	550,557.81	0.00	19,874,888.83
December 2010	63,824,376.65	1,490,280.81	0.00	846,750.46	0.00	495,349.02	0.00	19,861,092.35
January 2011	62,811,606.50	1,323,278.22	0.00	751,862.63	0.00	439,839.64	0.00	19,847,215.39
February 2011	61,813,631.73	1,155,416.28	0.00	656,486.52	0.00	384,044.62	0.00	19,833,257.48
March 2011	60,830,244.42	986,739.06	0.00	560,647.19	0.00	327,978.61	0.00	19,819,218.14
April 2011.....	59,861,239.49	817,289.71	0.00	464,369.15	0.00	271,655.96	0.00	19,805,096.92
May 2011	58,906,414.72	647,110.53	0.00	367,676.44	0.00	215,090.72	0.00	19,790,893.32
June 2011	57,965,570.64	476,242.92	0.00	270,592.57	0.00	158,296.65	0.00	19,776,606.86
July 2011	57,038,510.55	304,727.42	0.00	173,140.58	0.00	101,287.24	0.00	19,762,237.07
August 2011	56,125,040.47	132,603.76	0.00	75,343.05	0.00	44,075.68	0.00	19,747,783.45
September 2011.....	55,224,969.08	0.00	0.00	0.00	0.00	0.00	0.00	19,733,245.52
October 2011	54,338,107.69	0.00	0.00	0.00	0.00	0.00	0.00	19,718,622.79
November 2011	53,464,270.24	0.00	0.00	0.00	0.00	0.00	0.00	19,703,914.75
December 2011	52,603,273.21	0.00	0.00	0.00	0.00	0.00	0.00	19,689,120.92
January 2012	51,754,935.62	0.00	0.00	0.00	0.00	0.00	0.00	19,674,240.79
February 2012	50,919,079.00	0.00	0.00	0.00	0.00	0.00	0.00	19,659,273.86
March 2012	50,095,527.33	0.00	0.00	0.00	0.00	0.00	0.00	19,644,219.63
April 2012.....	49,284,107.02	0.00	0.00	0.00	0.00	0.00	0.00	19,629,077.58
May 2012	48,484,646.88	0.00	0.00	0.00	0.00	0.00	0.00	19,613,847.20
June 2012	47,696,978.07	0.00	0.00	0.00	0.00	0.00	0.00	19,598,527.97
July 2012	46,920,934.12	0.00	0.00	0.00	0.00	0.00	0.00	19,583,119.38
August 2012	46,156,350.81	0.00	0.00	0.00	0.00	0.00	0.00	19,567,620.91
September 2012.....	45,403,066.22	0.00	0.00	0.00	0.00	0.00	0.00	19,552,032.04
October 2012	44,660,920.65	0.00	0.00	0.00	0.00	0.00	0.00	19,536,352.22
November 2012	43,929,756.63	0.00	0.00	0.00	0.00	0.00	0.00	19,520,580.94
December 2012	43,209,418.85	0.00	0.00	0.00	0.00	0.00	0.00	19,504,717.67
January 2013	42,499,754.13	0.00	0.00	0.00	0.00	0.00	0.00	19,488,761.85
February 2013	41,800,611.45	0.00	0.00	0.00	0.00	0.00	0.00	19,472,712.96
March 2013	41,111,841.84	0.00	0.00	0.00	0.00	0.00	0.00	19,456,570.46
April 2013.....	40,433,298.41	0.00	0.00	0.00	0.00	0.00	0.00	19,440,333.78
May 2013	39,764,836.29	0.00	0.00	0.00	0.00	0.00	0.00	19,424,002.40
June 2013	39,106,312.64	0.00	0.00	0.00	0.00	0.00	0.00	19,407,575.74
July 2013	38,457,586.55	0.00	0.00	0.00	0.00	0.00	0.00	19,391,053.27
August 2013	37,818,519.11	0.00	0.00	0.00	0.00	0.00	0.00	19,224,505.06
September 2013.....	37,188,973.30	0.00	0.00	0.00	0.00	0.00	0.00	19,029,854.99
October 2013	36,568,814.01	0.00	0.00	0.00	0.00	0.00	0.00	18,835,169.12
November 2013	35,957,908.00	0.00	0.00	0.00	0.00	0.00	0.00	18,640,469.53
December 2013	35,356,123.87	0.00	0.00	0.00	0.00	0.00	0.00	18,445,777.81
January 2014	34,763,332.05	0.00	0.00	0.00	0.00	0.00	0.00	18,251,114.99
February 2014	34,179,404.75	0.00	0.00	0.00	0.00	0.00	0.00	18,056,501.65
March 2014	33,604,215.97	0.00	0.00	0.00	0.00	0.00	0.00	17,861,957.85
April 2014.....	33,037,641.44	0.00	0.00	0.00	0.00	0.00	0.00	17,667,503.16
May 2014	32,479,558.62	0.00	0.00	0.00	0.00	0.00	0.00	17,473,156.71
June 2014	31,929,846.66	0.00	0.00	0.00	0.00	0.00	0.00	17,278,937.11
July 2014	31,388,386.41	0.00	0.00	0.00	0.00	0.00	0.00	17,084,862.55
August 2014	30,855,060.35	0.00	0.00	0.00	0.00	0.00	0.00	16,890,950.76
September 2014.....	30,329,752.59	0.00	0.00	0.00	0.00	0.00	0.00	16,697,219.02
October 2014	29,812,348.87	0.00	0.00	0.00	0.00	0.00	0.00	16,503,684.17

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November 2014	\$ 29,302,736.48	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$16,310,362.62
December 2014	28,800,804.31	0.00	0.00	0.00	0.00	0.00	0.00	16,117,270.38
January 2015	28,306,442.78	0.00	0.00	0.00	0.00	0.00	0.00	15,924,423.01
February 2015	27,819,543.82	0.00	0.00	0.00	0.00	0.00	0.00	15,731,835.69
March 2015	27,340,000.87	0.00	0.00	0.00	0.00	0.00	0.00	15,539,523.20
April 2015	26,867,708.86	0.00	0.00	0.00	0.00	0.00	0.00	15,347,499.90
May 2015	26,402,564.16	0.00	0.00	0.00	0.00	0.00	0.00	15,155,779.80
June 2015	25,944,464.61	0.00	0.00	0.00	0.00	0.00	0.00	14,964,376.49
July 2015	25,493,309.43	0.00	0.00	0.00	0.00	0.00	0.00	14,773,303.22
August 2015	25,048,999.27	0.00	0.00	0.00	0.00	0.00	0.00	14,582,572.86
September 2015	24,611,436.15	0.00	0.00	0.00	0.00	0.00	0.00	14,392,197.91
October 2015	24,180,523.47	0.00	0.00	0.00	0.00	0.00	0.00	14,202,190.53
November 2015	23,756,165.95	0.00	0.00	0.00	0.00	0.00	0.00	14,012,562.53
December 2015	23,338,269.65	0.00	0.00	0.00	0.00	0.00	0.00	13,823,325.38
January 2016	22,926,741.93	0.00	0.00	0.00	0.00	0.00	0.00	13,634,490.19
February 2016	22,521,491.45	0.00	0.00	0.00	0.00	0.00	0.00	13,446,067.78
March 2016	22,122,428.13	0.00	0.00	0.00	0.00	0.00	0.00	13,258,068.62
April 2016	21,729,463.15	0.00	0.00	0.00	0.00	0.00	0.00	13,070,502.86
May 2016	21,342,508.93	0.00	0.00	0.00	0.00	0.00	0.00	12,883,380.35
June 2016	20,961,479.11	0.00	0.00	0.00	0.00	0.00	0.00	12,696,710.62
July 2016	20,586,288.53	0.00	0.00	0.00	0.00	0.00	0.00	12,510,502.91
August 2016	20,216,853.21	0.00	0.00	0.00	0.00	0.00	0.00	12,324,766.16
September 2016	19,853,090.36	0.00	0.00	0.00	0.00	0.00	0.00	12,139,509.01
October 2016	19,494,918.33	0.00	0.00	0.00	0.00	0.00	0.00	11,954,739.82
November 2016	19,142,256.61	0.00	0.00	0.00	0.00	0.00	0.00	11,770,466.68
December 2016	18,795,025.82	0.00	0.00	0.00	0.00	0.00	0.00	11,586,697.39
January 2017	18,453,147.68	0.00	0.00	0.00	0.00	0.00	0.00	11,403,439.48
February 2017	18,116,545.01	0.00	0.00	0.00	0.00	0.00	0.00	11,220,700.22
March 2017	17,785,141.70	0.00	0.00	0.00	0.00	0.00	0.00	11,038,486.62
April 2017	17,458,862.72	0.00	0.00	0.00	0.00	0.00	0.00	10,856,805.42
May 2017	17,137,634.05	0.00	0.00	0.00	0.00	0.00	0.00	10,675,663.13
June 2017	16,821,382.75	0.00	0.00	0.00	0.00	0.00	0.00	10,495,065.99
July 2017	16,510,036.87	0.00	0.00	0.00	0.00	0.00	0.00	10,315,020.02
August 2017	16,203,525.48	0.00	0.00	0.00	0.00	0.00	0.00	10,135,530.98
September 2017	15,901,778.62	0.00	0.00	0.00	0.00	0.00	0.00	9,956,604.42
October 2017	15,604,727.35	0.00	0.00	0.00	0.00	0.00	0.00	9,778,245.63
November 2017	15,312,303.65	0.00	0.00	0.00	0.00	0.00	0.00	9,600,459.71
December 2017	15,024,440.48	0.00	0.00	0.00	0.00	0.00	0.00	9,423,251.50
January 2018	14,741,071.72	0.00	0.00	0.00	0.00	0.00	0.00	9,246,625.66
February 2018	14,462,132.19	0.00	0.00	0.00	0.00	0.00	0.00	9,070,586.62
March 2018	14,187,557.61	0.00	0.00	0.00	0.00	0.00	0.00	8,895,138.59
April 2018	13,917,284.62	0.00	0.00	0.00	0.00	0.00	0.00	8,720,285.59
May 2018	13,651,250.73	0.00	0.00	0.00	0.00	0.00	0.00	8,546,031.45
June 2018	13,389,394.33	0.00	0.00	0.00	0.00	0.00	0.00	8,372,379.76
July 2018	13,131,654.68	0.00	0.00	0.00	0.00	0.00	0.00	8,199,333.97
August 2018	12,877,971.87	0.00	0.00	0.00	0.00	0.00	0.00	8,026,897.30
September 2018	12,628,286.87	0.00	0.00	0.00	0.00	0.00	0.00	7,855,072.79
October 2018	12,382,541.43	0.00	0.00	0.00	0.00	0.00	0.00	7,683,863.32
November 2018	12,140,678.16	0.00	0.00	0.00	0.00	0.00	0.00	7,513,271.57

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December 2018	\$ 11,902,640.45	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,343,300.04
January 2019	11,668,372.49	0.00	0.00	0.00	0.00	0.00	0.00	7,173,951.07
February 2019	11,437,819.27	0.00	0.00	0.00	0.00	0.00	0.00	7,005,226.82
March 2019	11,210,926.52	0.00	0.00	0.00	0.00	0.00	0.00	6,837,129.30
April 2019.....	10,987,640.76	0.00	0.00	0.00	0.00	0.00	0.00	6,669,660.35
May 2019	10,767,909.25	0.00	0.00	0.00	0.00	0.00	0.00	6,502,821.63
June 2019	10,551,680.00	0.00	0.00	0.00	0.00	0.00	0.00	6,336,614.66
July 2019	10,338,901.75	0.00	0.00	0.00	0.00	0.00	0.00	6,171,040.82
August 2019	10,129,523.94	0.00	0.00	0.00	0.00	0.00	0.00	6,006,101.32
September 2019.....	9,923,496.75	0.00	0.00	0.00	0.00	0.00	0.00	5,841,797.23
October 2019	9,720,771.05	0.00	0.00	0.00	0.00	0.00	0.00	5,678,129.46
November 2019	9,521,298.40	0.00	0.00	0.00	0.00	0.00	0.00	5,515,098.80
December 2019	9,325,031.04	0.00	0.00	0.00	0.00	0.00	0.00	5,352,705.90
January 2020	9,131,921.88	0.00	0.00	0.00	0.00	0.00	0.00	5,190,951.25
February 2020	8,941,924.52	0.00	0.00	0.00	0.00	0.00	0.00	5,029,835.22
March 2020	8,754,993.18	0.00	0.00	0.00	0.00	0.00	0.00	4,869,358.06
April 2020.....	8,571,082.74	0.00	0.00	0.00	0.00	0.00	0.00	4,709,519.88
May 2020	8,390,148.72	0.00	0.00	0.00	0.00	0.00	0.00	4,550,320.66
June 2020	8,212,147.25	0.00	0.00	0.00	0.00	0.00	0.00	4,391,760.26
July 2020	8,037,035.11	0.00	0.00	0.00	0.00	0.00	0.00	4,233,838.43
August 2020	7,864,769.67	0.00	0.00	0.00	0.00	0.00	0.00	4,076,554.79
September 2020.....	7,695,308.90	0.00	0.00	0.00	0.00	0.00	0.00	3,919,908.84
October 2020	7,528,611.37	0.00	0.00	0.00	0.00	0.00	0.00	3,763,899.97
November 2020	7,364,636.23	0.00	0.00	0.00	0.00	0.00	0.00	3,608,527.48
December 2020	7,203,343.21	0.00	0.00	0.00	0.00	0.00	0.00	3,453,790.53
January 2021	7,044,692.63	0.00	0.00	0.00	0.00	0.00	0.00	3,299,688.18
February 2021	6,888,645.33	0.00	0.00	0.00	0.00	0.00	0.00	3,146,219.40
March 2021	6,735,162.73	0.00	0.00	0.00	0.00	0.00	0.00	2,993,383.04
April 2021.....	6,584,206.80	0.00	0.00	0.00	0.00	0.00	0.00	2,841,177.87
May 2021	6,435,740.03	0.00	0.00	0.00	0.00	0.00	0.00	2,689,602.54
June 2021	6,289,725.47	0.00	0.00	0.00	0.00	0.00	0.00	2,538,655.61
July 2021	6,146,126.66	0.00	0.00	0.00	0.00	0.00	0.00	2,388,335.56
August 2021	6,004,907.67	0.00	0.00	0.00	0.00	0.00	0.00	2,238,640.77
September 2021.....	5,866,033.10	0.00	0.00	0.00	0.00	0.00	0.00	2,089,569.51
October 2021	5,729,468.01	0.00	0.00	0.00	0.00	0.00	0.00	1,941,119.99
November 2021	5,595,178.00	0.00	0.00	0.00	0.00	0.00	0.00	1,793,290.32
December 2021	5,463,129.12	0.00	0.00	0.00	0.00	0.00	0.00	1,646,078.53
January 2022	5,333,287.94	0.00	0.00	0.00	0.00	0.00	0.00	1,499,482.56
February 2022	5,205,621.46	0.00	0.00	0.00	0.00	0.00	0.00	1,353,500.28
March 2022	5,080,097.20	0.00	0.00	0.00	0.00	0.00	0.00	1,208,129.47
April 2022.....	4,956,683.09	0.00	0.00	0.00	0.00	0.00	0.00	1,063,367.83
May 2022	4,835,347.55	0.00	0.00	0.00	0.00	0.00	0.00	919,213.01
June 2022	4,716,059.45	0.00	0.00	0.00	0.00	0.00	0.00	775,662.55
July 2022	4,598,788.08	0.00	0.00	0.00	0.00	0.00	0.00	632,713.95
August 2022	4,483,503.18	0.00	0.00	0.00	0.00	0.00	0.00	490,364.61
September 2022.....	4,370,174.93	0.00	0.00	0.00	0.00	0.00	0.00	348,611.89
October 2022	4,258,773.92	0.00	0.00	0.00	0.00	0.00	0.00	207,453.05
November 2022	4,149,271.16	0.00	0.00	0.00	0.00	0.00	0.00	66,885.31
December 2022	4,041,638.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PU Class Planned Balance</u>	<u>A Class Scheduled Balance</u>	<u>AB Class Scheduled Balance</u>	<u>AC Class Scheduled Balance</u>	<u>AD Class Scheduled Balance</u>	<u>AE Class Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>BC Class Targeted Balance</u>
January 2023	\$ 3,935,846.53	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2023	3,831,868.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	3,729,677.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	3,629,245.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	3,530,546.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2023	3,433,553.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	3,338,241.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	3,244,585.28	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2023	3,152,559.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	3,062,138.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	2,973,298.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	2,886,015.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	2,800,266.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	2,716,026.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	2,633,274.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2024	2,551,986.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	2,472,139.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	2,393,713.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	2,316,685.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	2,241,033.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2024	2,166,737.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	2,093,776.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	2,022,129.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	1,951,777.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	1,882,698.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	1,814,874.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	1,748,285.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	1,682,912.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	1,618,737.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	1,555,740.94	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	1,493,904.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	1,433,211.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	1,373,642.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	1,315,181.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	1,257,810.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	1,201,512.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	1,146,271.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	1,092,069.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	1,038,891.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	986,721.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	935,543.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	885,341.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	836,100.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	787,806.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	740,442.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	693,995.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2026	648,449.67	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2026	603,792.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	560,008.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PU Class Planned Balance</u>	<u>A Class Scheduled Balance</u>	<u>AB Class Scheduled Balance</u>	<u>AC Class Scheduled Balance</u>	<u>AD Class Scheduled Balance</u>	<u>AE Class Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>BC Class Targeted Balance</u>
February 2027	\$ 517,084.04	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
March 2027	475,006.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	433,761.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	393,335.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	353,716.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2027	314,891.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2027	276,847.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2027	239,571.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	203,052.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	167,277.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2027	132,234.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2028	97,912.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2028	64,298.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2028	31,382.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>H Class Targeted Balance</u>	<u>PV Class Targeted Balance</u>	<u>Aggregate Group II Targeted Balance</u>	<u>Aggregate Group III Scheduled Balance</u>	<u>G Class Targeted Balance</u>	<u>F Class Targeted Balance</u>
Initial Balance	\$83,626,000.00	\$77,776,000.00	\$312,500,000.00	\$178,500,000.00	\$152,901,000.00	\$125,615,143.00	\$20,935,857.00
August 1998	82,846,396.18	77,047,742.15	312,500,000.00	177,346,745.53	151,849,158.17	124,840,674.08	20,806,778.85
September 1998	81,941,035.14	76,221,197.20	312,500,000.00	176,011,095.88	150,640,232.81	123,970,981.18	20,661,830.03
October 1998	80,910,213.11	75,296,591.64	312,500,000.00	174,493,648.22	149,274,713.12	123,006,328.66	20,501,054.61
November 1998	79,754,321.69	74,274,210.08	312,500,000.00	172,795,200.05	147,753,236.82	121,947,044.19	20,324,507.20
December 1998	78,473,847.85	73,154,395.12	312,500,000.00	170,916,749.22	146,076,590.15	120,793,518.74	20,132,252.96
January 1999	77,069,373.83	71,937,547.32	312,500,000.00	168,859,493.54	144,245,707.49	119,546,206.34	19,924,367.56
February 1999	75,541,576.84	70,624,125.00	312,500,000.00	166,624,830.13	142,261,670.90	118,205,623.91	19,700,937.16
March 1999	73,891,228.77	69,214,644.04	312,500,000.00	164,214,354.29	140,125,709.34	116,772,351.00	19,462,058.35
April 1999	72,119,195.64	67,709,677.63	312,500,000.00	161,629,858.06	137,839,197.67	115,247,029.38	19,207,838.08
May 1999	70,226,437.03	66,109,855.91	312,500,000.00	158,873,328.42	135,403,655.41	113,630,362.62	18,938,393.62
June 1999	68,214,005.35	64,415,865.57	312,500,000.00	155,946,945.12	132,820,745.29	111,923,115.61	18,653,852.45
July 1999	67,665,242.95	64,210,647.42	311,295,139.29	154,057,938.77	131,297,132.26	111,158,851.76	18,526,475.15
August 1999	67,080,199.04	63,993,813.74	310,036,463.38	152,057,821.08	129,683,714.62	110,351,846.36	18,391,974.25
September 1999	66,459,525.68	63,765,544.79	308,724,309.48	149,948,996.05	127,982,236.41	109,502,755.52	18,250,459.11
October 1999	65,803,922.03	63,526,033.70	307,359,032.91	147,734,029.95	126,194,558.55	108,612,278.43	18,102,046.26
November 1999	65,114,133.54	63,275,486.24	305,941,006.99	145,415,647.48	124,322,656.42	107,681,156.66	17,946,859.30
December 1999	64,390,950.99	63,014,120.63	304,470,622.85	142,996,727.59	122,368,617.18	106,710,173.37	17,785,028.75
January 2000	63,635,209.48	62,742,167.25	302,948,289.25	140,480,299.05	120,334,636.90	105,700,152.48	17,616,691.94
February 2000	62,847,787.31	62,459,868.42	301,374,432.42	137,869,535.58	118,223,017.47	104,651,957.83	17,441,992.83
March 2000	62,029,604.87	62,167,478.08	299,749,495.87	135,167,750.80	116,036,163.37	103,566,492.19	17,261,081.89
April 2000	61,181,623.36	61,865,261.54	298,073,940.15	132,378,392.81	113,776,578.16	102,444,696.28	17,074,115.91
May 2000	60,304,843.49	61,553,495.13	296,348,242.70	129,505,038.49	111,446,860.91	101,287,547.75	16,881,257.82
June 2000	59,400,304.13	61,232,465.88	294,572,897.56	126,551,387.54	109,049,702.29	100,096,060.07	16,682,676.55
July 2000	58,469,080.81	60,902,471.19	292,748,415.20	123,521,256.26	106,587,880.67	98,871,281.38	16,478,546.76
August 2000	57,512,284.29	60,563,818.43	290,875,322.25	120,418,571.04	104,064,257.91	97,614,293.29	16,269,048.75
September 2000	56,531,058.94	60,216,824.62	288,954,161.22	117,247,361.70	101,481,775.10	96,326,209.67	16,054,368.15
October 2000	55,526,581.11	59,861,815.99	286,985,490.32	114,011,754.54	98,843,448.05	95,008,175.37	15,834,695.77
November 2000	54,500,057.49	59,499,127.61	285,022,097.94	110,831,343.33	96,245,212.57	93,704,949.58	15,617,491.47
December 2000	53,489,725.31	59,140,744.95	283,063,963.00	107,705,440.58	93,686,636.62	92,416,413.35	15,402,735.43
January 2001	52,495,422.49	58,786,629.34	281,111,064.47	104,633,366.83	91,167,292.50	91,142,448.51	15,190,407.96
February 2001	51,516,988.41	58,436,742.35	279,163,381.39	101,614,450.63	88,686,756.83	89,882,937.78	14,980,489.51
March 2001	50,554,263.87	58,091,045.85	277,220,892.86	98,648,028.39	86,244,610.46	88,637,764.66	14,772,960.66
April 2001	49,607,091.07	57,749,501.96	275,283,578.03	95,733,444.34	83,840,438.51	87,406,813.48	14,567,802.13
May 2001	48,675,313.62	57,412,073.09	273,351,416.11	92,870,050.37	81,473,830.22	86,189,969.39	14,364,994.78
June 2001	47,758,776.54	57,078,721.90	271,424,386.38	90,057,206.01	79,144,379.01	84,987,118.33	14,164,519.61
July 2001	46,857,326.21	56,749,411.32	269,502,468.16	87,294,278.31	76,851,682.38	83,798,147.06	13,966,357.73
August 2001	45,970,810.39	56,424,104.55	267,585,640.84	84,580,641.77	74,595,341.88	82,622,943.11	13,770,490.41
September 2001	45,099,078.18	56,102,765.04	265,673,883.86	81,915,678.21	72,374,963.07	81,461,394.82	13,576,899.03
October 2001	44,241,980.04	55,785,356.52	263,767,176.73	79,298,776.74	70,190,155.51	80,313,391.29	13,385,565.11
November 2001	43,399,367.76	55,471,842.96	261,865,499.00	76,729,333.65	68,040,532.66	79,178,822.43	13,196,470.30
December 2001	42,571,094.47	55,162,188.58	259,968,830.28	74,206,752.32	65,925,711.90	78,057,578.89	13,009,596.38
January 2002	41,757,014.57	54,856,357.87	258,077,150.25	71,730,443.15	63,845,314.47	76,949,552.11	12,824,925.25
February 2002	40,956,983.80	54,554,315.56	256,190,438.64	69,299,823.49	61,798,965.41	75,854,634.26	12,642,438.94
March 2002	40,170,859.17	54,256,026.65	254,308,675.22	66,914,317.53	59,786,293.56	74,772,718.30	12,462,119.62
April 2002	39,398,498.98	53,961,456.36	252,431,839.85	64,573,356.23	57,806,931.48	73,703,697.92	12,283,949.56
May 2002	38,639,762.79	53,670,570.18	250,559,912.40	62,276,377.26	55,860,515.48	72,647,467.56	12,107,911.16
June 2002	37,894,511.43	53,383,333.83	248,692,872.84	60,022,824.92	53,946,685.49	71,603,922.38	11,933,986.97
July 2002	37,162,606.95	53,099,713.28	246,830,701.17	57,812,150.03	52,065,085.11	70,572,958.30	11,762,159.62

<u>Distribution Date</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>H Class Targeted Balance</u>	<u>PV Class Targeted Balance</u>	<u>Aggregate Group II Targeted Balance</u>	<u>Aggregate Group III Scheduled Balance</u>	<u>G Class Targeted Balance</u>	<u>F Class Targeted Balance</u>
August 2002	\$36,443,912.66	\$52,819,674.74	\$244,973,377.45	\$ 55,643,809.89	\$ 50,215,361.51	\$ 69,554,471.96	\$11,592,411.90
September 2002	35,738,293.10	52,543,184.67	243,120,881.79	53,517,268.19	48,397,165.46	68,548,360.71	11,424,726.69
October 2002	35,045,614.00	52,270,209.73	241,273,194.37	51,431,994.95	46,610,151.22	67,554,522.63	11,259,087.02
November 2002	34,365,742.32	52,000,716.87	239,430,295.41	49,387,466.40	44,853,976.55	66,572,856.52	11,095,476.00
December 2002	33,698,546.20	51,734,673.24	237,592,165.20	47,383,165.00	43,128,302.68	65,603,261.85	10,933,876.89
January 2003	33,043,894.98	51,472,046.21	235,758,784.05	45,418,579.25	41,432,794.26	64,645,638.84	10,774,273.05
February 2003	32,401,659.16	51,212,803.43	233,930,132.36	43,493,203.73	39,767,119.31	63,699,888.38	10,616,647.98
March 2003	31,771,710.41	50,956,912.73	232,106,190.57	41,606,538.95	38,130,949.23	62,765,912.04	10,460,985.26
April 2003	31,153,921.57	50,704,342.18	230,286,939.18	39,758,091.33	36,523,958.72	61,843,612.11	10,307,268.60
May 2003	30,548,166.59	50,455,060.10	228,472,358.72	37,947,373.11	34,945,825.78	60,932,891.53	10,155,481.84
June 2003	29,954,320.60	50,209,035.01	226,662,429.80	36,173,902.27	33,396,231.67	60,033,653.94	10,005,608.91
July 2003	29,372,259.82	49,966,235.65	224,857,133.07	34,437,202.50	31,874,860.87	59,145,803.64	9,857,633.86
August 2003	28,801,861.61	49,726,630.99	223,056,449.24	32,736,803.10	30,381,401.05	58,269,245.59	9,711,540.85
September 2003	28,243,004.43	49,490,190.23	221,260,359.06	31,072,238.93	28,915,543.04	57,403,885.43	9,567,314.16
October 2003	27,695,567.83	49,256,882.76	219,468,843.34	29,443,050.35	27,476,980.79	56,549,629.44	9,424,938.16
November 2003	27,159,432.47	49,026,678.21	217,681,882.94	27,848,783.15	26,065,411.37	55,706,384.56	9,284,397.35
December 2003	26,634,480.06	48,799,546.41	215,899,458.77	26,288,988.47	24,680,534.88	54,874,058.37	9,145,676.32
January 2004	26,120,593.40	48,575,457.41	214,121,551.81	24,763,222.77	23,322,054.51	54,052,559.10	9,008,759.78
February 2004	25,617,656.35	48,354,381.47	212,348,143.06	23,271,047.76	21,989,676.40	53,241,795.63	8,873,632.53
March 2004	25,125,553.82	48,136,289.04	210,579,213.58	21,812,030.31	20,683,109.70	52,441,677.44	8,740,279.50
April 2004	24,644,171.77	47,921,150.82	208,814,744.51	20,385,742.43	19,402,066.49	51,652,114.67	8,608,685.71
May 2004	24,173,397.17	47,708,937.68	207,054,717.00	18,991,761.17	18,146,261.79	50,873,018.07	8,478,836.28
June 2004	23,713,118.05	47,499,620.71	205,299,112.27	17,629,668.62	16,915,413.47	50,104,299.00	8,350,716.43
July 2004	23,263,223.44	47,293,171.19	203,547,911.59	16,299,051.77	15,709,242.30	49,345,869.46	8,224,311.51
August 2004	22,823,603.37	47,089,560.62	201,801,096.28	14,999,502.54	14,527,471.85	48,597,642.03	8,099,606.94
September 2004	22,394,148.88	46,888,760.69	200,058,647.72	13,730,617.65	13,369,828.50	47,859,529.92	7,976,588.26
October 2004	21,974,752.01	46,690,743.28	198,320,547.30	12,491,998.62	12,236,041.43	47,131,446.93	7,855,241.09
November 2004	21,565,305.77	46,495,480.49	196,586,776.51	11,283,251.67	11,125,842.52	46,413,307.46	7,735,551.18
December 2004	21,165,704.14	46,302,944.60	194,857,316.86	10,103,987.69	10,038,966.42	45,705,026.49	7,617,504.35
January 2005	20,775,842.09	46,113,108.08	193,132,149.92	8,953,822.18	8,975,150.42	45,006,519.60	7,501,086.54
February 2005	20,395,615.52	45,925,943.60	191,411,257.30	7,832,375.20	7,934,134.53	44,317,702.97	7,386,283.77
March 2005	20,024,921.29	45,741,424.02	189,694,620.66	6,739,271.31	6,915,661.35	43,638,493.31	7,273,082.16
April 2005	19,663,657.22	45,559,522.40	187,982,221.72	5,674,139.53	5,919,476.13	42,968,807.96	7,161,467.94
May 2005	19,311,722.05	45,380,211.97	186,274,042.23	4,636,613.26	4,945,326.69	42,308,564.79	7,051,427.41
June 2005	18,969,015.43	45,203,466.15	184,570,064.00	3,626,330.27	3,992,963.41	41,657,682.26	6,942,946.99
July 2005	18,635,437.95	45,029,258.56	182,870,268.90	2,642,932.61	3,062,139.20	41,016,079.38	6,836,013.18
August 2005	18,310,891.11	44,857,562.99	181,174,638.81	1,686,066.60	2,152,609.49	40,383,675.72	6,730,612.57
September 2005	17,995,277.30	44,688,353.41	179,483,155.70	755,382.73	1,268,037.02	39,760,391.40	6,626,731.85
October 2005	17,688,499.81	44,521,604.00	177,795,801.56	0.00	411,173.38	39,146,147.10	6,524,357.80
November 2005	17,390,462.81	44,357,289.08	176,112,558.44	0.00	0.00	38,540,864.04	6,423,477.29
December 2005	17,101,071.38	44,195,383.17	174,433,408.43	0.00	0.00	37,944,463.98	6,324,077.28
January 2006	16,820,231.44	44,035,860.96	172,758,333.67	0.00	0.00	37,356,869.22	6,226,144.82
February 2006	16,547,849.78	43,878,697.33	171,087,316.34	0.00	0.00	36,778,002.57	6,129,667.05
March 2006	16,283,834.06	43,723,867.32	169,420,338.67	0.00	0.00	36,207,787.42	6,034,631.19
April 2006	16,028,092.77	43,571,346.15	167,757,382.95	0.00	0.00	35,646,147.63	5,941,024.56
May 2006	15,780,535.27	43,421,109.20	166,098,431.50	0.00	0.00	35,093,007.62	5,848,834.56
June 2006	15,541,071.73	43,273,132.03	164,443,466.68	0.00	0.00	34,548,292.30	5,758,048.67
July 2006	15,309,613.17	43,127,390.37	162,792,470.91	0.00	0.00	34,011,927.11	5,668,654.47
August 2006	15,086,071.41	42,983,860.13	161,145,426.66	0.00	0.00	33,483,838.01	5,580,639.62

<u>Distribution Date</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>H Class Targeted Balance</u>	<u>PV Class Targeted Balance</u>	<u>Aggregate Group II Targeted Balance</u>	<u>Aggregate Group III Scheduled Balance</u>	<u>G Class Targeted Balance</u>	<u>F Class Targeted Balance</u>
September 2006.....	\$14,870,359.10	\$42,842,517.35	\$159,502,316.43	\$ 0.00	\$ 0.00	\$ 32,963,951.43	\$ 5,493,991.86
October 2006	14,662,389.70	42,703,338.27	157,863,122.77	0.00	0.00	32,452,194.33	5,408,699.01
November 2006	14,462,077.45	42,566,299.28	156,227,828.27	0.00	0.00	31,948,494.16	5,324,748.98
December 2006	14,269,337.40	42,431,376.93	154,596,415.57	0.00	0.00	31,452,778.86	5,242,129.77
January 2007	14,084,085.38	42,298,547.94	152,968,867.37	0.00	0.00	30,964,976.87	5,160,829.44
February 2007	13,906,238.02	42,167,789.19	151,345,166.38	0.00	0.00	30,485,017.10	5,080,836.14
March 2007	13,735,712.69	42,039,077.70	149,725,295.39	0.00	0.00	30,012,828.97	5,002,138.12
April 2007.....	13,572,427.55	41,912,390.67	148,109,237.20	0.00	0.00	29,548,342.35	4,924,723.69
May 2007	13,416,301.52	41,787,705.45	146,496,974.68	0.00	0.00	29,091,487.60	4,848,581.23
June 2007	13,267,254.26	41,664,999.54	144,888,490.74	0.00	0.00	28,642,195.56	4,773,699.22
July 2007	13,125,206.18	41,544,250.60	143,283,768.32	0.00	0.00	28,200,397.51	4,700,066.21
August 2007	12,979,026.93	41,414,384.92	141,682,790.41	0.00	0.00	27,766,025.21	4,627,670.83
September 2007.....	12,822,500.31	41,269,242.38	140,085,540.04	0.00	0.00	27,339,010.91	4,556,501.78
October 2007	12,656,013.60	41,109,120.35	138,492,000.29	0.00	0.00	26,919,287.26	4,486,547.84
November 2007	12,482,934.27	40,934,311.54	136,902,154.29	0.00	0.00	26,506,787.41	4,417,797.87
December 2007	12,303,440.39	40,745,104.14	135,315,985.19	0.00	0.00	26,101,444.95	4,350,240.79
January 2008	12,117,706.79	40,541,781.79	133,733,476.19	0.00	0.00	25,703,193.89	4,283,865.62
February 2008	11,925,905.12	40,324,623.74	132,154,610.54	0.00	0.00	25,311,968.73	4,218,661.42
March 2008	11,728,203.88	40,093,904.83	130,579,371.54	0.00	0.00	24,927,704.37	4,154,617.36
April 2008.....	11,524,768.51	39,849,895.60	129,007,742.50	0.00	0.00	24,550,336.16	4,091,722.66
May 2008	11,315,761.41	39,592,862.36	127,439,706.80	0.00	0.00	24,179,799.89	4,029,966.62
June 2008	11,101,341.99	39,323,067.19	125,875,247.85	0.00	0.00	23,816,031.77	3,969,338.60
July 2008	10,881,666.72	39,040,768.07	124,314,349.11	0.00	0.00	23,458,968.44	3,909,828.04
August 2008	10,656,889.19	38,746,218.90	122,756,994.07	0.00	0.00	23,108,546.97	3,851,424.46
September 2008.....	10,427,160.14	38,439,669.58	121,203,166.26	0.00	0.00	22,764,704.84	3,794,117.44
October 2008	10,192,627.49	38,121,366.03	119,652,849.26	0.00	0.00	22,427,379.95	3,737,896.63
November 2008	9,953,436.44	37,791,550.28	118,106,026.70	0.00	0.00	22,096,510.61	3,682,751.74
December 2008	9,709,729.47	37,450,460.53	116,562,682.21	0.00	0.00	21,772,035.54	3,628,672.56
January 2009	9,461,646.36	37,098,331.19	115,022,799.51	0.00	0.00	21,453,893.87	3,575,648.95
February 2009	9,209,324.32	36,735,392.91	113,486,362.33	0.00	0.00	21,142,025.14	3,523,670.83
March 2009	8,952,897.92	36,361,872.69	111,953,354.44	0.00	0.00	20,836,369.28	3,472,728.18
April 2009.....	8,692,499.24	35,977,993.88	110,423,759.66	0.00	0.00	20,536,866.61	3,422,811.07
May 2009	8,428,257.83	35,583,976.27	108,897,561.85	0.00	0.00	20,243,457.86	3,373,909.62
June 2009	8,160,300.79	35,180,036.12	107,374,744.90	0.00	0.00	19,956,084.15	3,326,014.00
July 2009	7,888,752.80	34,766,386.20	105,855,292.75	0.00	0.00	19,674,686.98	3,279,114.47
August 2009	7,613,736.14	34,343,235.89	104,339,189.37	0.00	0.00	19,399,208.24	3,233,201.35
September 2009.....	7,335,370.79	33,910,791.16	102,826,418.77	0.00	0.00	19,129,590.18	3,188,265.00
October 2009	7,053,774.37	33,469,254.67	101,316,965.01	0.00	0.00	18,865,775.47	3,144,295.89
November 2009	6,769,062.29	33,018,825.80	99,810,812.16	0.00	0.00	18,607,707.11	3,101,284.49
December 2009	6,481,347.69	32,559,700.69	98,307,944.36	0.00	0.00	18,355,328.51	3,059,221.39
January 2010	6,190,741.52	32,092,072.31	96,808,345.77	0.00	0.00	18,108,583.43	3,018,097.21
February 2010	5,897,352.60	31,616,130.47	95,312,000.60	0.00	0.00	17,867,416.00	2,977,902.64
March 2010	5,601,287.58	31,132,061.91	93,818,893.09	0.00	0.00	17,631,770.71	2,938,628.43
April 2010.....	5,302,651.06	30,640,050.29	92,329,007.52	0.00	0.00	17,401,592.41	2,900,265.38
May 2010	5,001,545.57	30,140,276.29	90,842,328.19	0.00	0.00	17,176,826.33	2,862,804.36
June 2010	4,698,071.63	29,632,917.62	89,358,839.47	0.00	0.00	16,957,418.01	2,826,236.31
July 2010	4,392,327.75	29,118,149.06	87,878,525.75	0.00	0.00	16,743,313.39	2,790,552.21
August 2010	4,084,410.50	28,596,142.52	86,401,371.44	0.00	0.00	16,534,458.72	2,755,743.10
September 2010.....	3,774,414.52	28,067,067.07	84,927,361.02	0.00	0.00	16,330,800.62	2,721,800.08

<u>Distribution Date</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>H Class Targeted Balance</u>	<u>PV Class Targeted Balance</u>	<u>Aggregate Group II Targeted Balance</u>	<u>Aggregate Group III Scheduled Balance</u>	<u>G Class Targeted Balance</u>	<u>F Class Targeted Balance</u>
October 2010	\$ 3,462,432.57	\$27,531,089.00	\$ 83,456,478.99	\$ 0.00	\$ 0.00	\$ 16,132,286.04	\$ 2,688,714.32
November 2010	3,148,555.55	26,988,371.82	81,988,709.89	0.00	0.00	15,938,862.29	2,656,477.03
December 2010	2,832,872.50	26,439,076.35	80,524,038.27	0.00	0.00	15,750,476.99	2,625,079.48
January 2011	2,515,470.70	25,883,360.71	79,062,448.77	0.00	0.00	15,567,078.11	2,594,513.00
February 2011	2,196,435.63	25,321,380.40	77,603,926.01	0.00	0.00	15,383,431.89	2,563,905.29
March 2011	1,875,851.05	24,753,288.31	76,148,454.69	0.00	0.00	15,198,714.40	2,533,119.05
April 2011.....	1,553,799.00	24,179,234.77	74,696,019.51	0.00	0.00	15,012,919.39	2,502,153.21
May 2011	1,230,359.82	23,599,367.60	73,246,605.24	0.00	0.00	14,826,040.58	2,471,006.74
June 2011	905,612.23	23,013,832.12	71,800,196.65	0.00	0.00	14,638,071.64	2,439,678.59
July 2011	579,633.30	22,422,771.20	70,356,778.57	0.00	0.00	14,449,006.22	2,408,167.68
August 2011	252,498.49	21,826,325.28	68,916,335.86	0.00	0.00	14,258,837.91	2,376,472.97
September 2011.....	0.00	21,224,632.45	67,478,853.41	0.00	0.00	14,067,560.29	2,344,593.36
October 2011	0.00	20,617,828.44	66,044,316.15	0.00	0.00	13,875,166.89	2,312,527.80
November 2011	0.00	20,006,046.65	64,612,709.03	0.00	0.00	13,681,651.19	2,280,275.18
December 2011	0.00	19,389,418.22	63,184,017.06	0.00	0.00	13,487,006.64	2,247,834.42
January 2012	0.00	18,768,072.04	61,758,225.26	0.00	0.00	13,291,226.67	2,215,204.43
February 2012	0.00	18,142,134.79	60,335,318.70	0.00	0.00	13,094,304.65	2,182,384.09
March 2012	0.00	17,511,730.98	58,915,282.47	0.00	0.00	12,896,233.92	2,149,372.30
April 2012.....	0.00	16,876,982.94	57,498,101.70	0.00	0.00	12,697,007.78	2,116,167.95
May 2012	0.00	16,238,010.90	56,083,761.57	0.00	0.00	12,496,619.48	2,082,769.90
June 2012	0.00	15,594,933.02	54,672,247.26	0.00	0.00	12,295,062.26	2,049,177.03
July 2012	0.00	14,947,865.38	53,263,544.02	0.00	0.00	12,092,329.28	2,015,388.20
August 2012	0.00	14,296,922.05	51,857,637.10	0.00	0.00	11,888,413.69	1,981,402.27
September 2012.....	0.00	13,642,215.09	50,454,511.80	0.00	0.00	11,683,308.59	1,947,218.08
October 2012	0.00	12,983,854.61	49,054,153.46	0.00	0.00	11,477,007.05	1,912,834.49
November 2012	0.00	12,321,948.75	47,656,547.43	0.00	0.00	11,269,502.09	1,878,250.33
December 2012	0.00	11,656,603.78	46,261,679.10	0.00	0.00	11,060,786.67	1,843,464.43
January 2013	0.00	10,987,924.07	44,869,533.92	0.00	0.00	10,850,853.75	1,808,475.61
February 2013	0.00	10,316,012.13	43,480,097.34	0.00	0.00	10,639,696.22	1,773,282.69
March 2013	0.00	9,640,968.65	42,093,354.84	0.00	0.00	10,427,306.94	1,737,884.48
April 2013.....	0.00	8,962,892.52	40,709,291.96	0.00	0.00	10,213,678.73	1,702,279.77
May 2013	0.00	8,281,880.84	39,327,894.24	0.00	0.00	9,998,804.34	1,666,467.38
June 2013	0.00	7,598,029.00	37,949,147.28	0.00	0.00	9,782,676.53	1,630,446.08
July 2013	0.00	6,911,430.63	36,573,036.69	0.00	0.00	9,565,287.97	1,594,214.65
August 2013	0.00	6,222,177.68	35,199,548.12	0.00	0.00	9,346,631.30	1,557,771.87
September 2013.....	0.00	5,530,360.44	33,828,667.25	0.00	0.00	9,126,699.15	1,521,116.51
October 2013	0.00	4,836,067.51	32,460,379.80	0.00	0.00	8,905,484.05	1,484,247.33
November 2013	0.00	4,139,385.93	31,094,671.50	0.00	0.00	8,682,978.53	1,447,163.08
December 2013	0.00	3,440,401.08	29,731,528.12	0.00	0.00	8,459,175.06	1,409,862.50
January 2014	0.00	2,739,196.81	28,370,935.48	0.00	0.00	8,234,066.08	1,372,344.34
February 2014	0.00	2,035,855.40	27,012,879.41	0.00	0.00	8,007,643.95	1,334,607.31
March 2014	0.00	1,330,457.59	25,657,345.76	0.00	0.00	7,779,901.04	1,296,650.16
April 2014.....	0.00	623,082.64	24,304,320.43	0.00	0.00	7,550,829.62	1,258,471.59
May 2014	0.00	0.00	22,953,789.35	0.00	0.00	7,320,421.95	1,220,070.31
June 2014	0.00	0.00	21,605,738.46	0.00	0.00	7,088,670.23	1,181,445.03
July 2014	0.00	0.00	20,260,153.76	0.00	0.00	6,855,566.64	1,142,594.43
August 2014	0.00	0.00	18,917,021.24	0.00	0.00	6,621,103.27	1,103,517.20
September 2014.....	0.00	0.00	17,576,326.97	0.00	0.00	6,385,272.19	1,064,212.02
October 2014	0.00	0.00	16,238,056.99	0.00	0.00	6,148,065.44	1,024,677.57

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November 2014	\$ 0.00	\$ 0.00	\$ 14,902,197.43	\$ 0.00	\$ 0.00	\$ 5,909,474.98	\$ 984,912.49
December 2014	0.00	0.00	13,568,734.39	0.00	0.00	5,669,492.74	944,915.45
January 2015	0.00	0.00	12,237,654.05	0.00	0.00	5,428,110.61	904,685.09
February 2015	0.00	0.00	10,908,942.58	0.00	0.00	5,185,320.41	864,220.06
March 2015	0.00	0.00	9,582,586.20	0.00	0.00	4,941,113.94	823,518.98
April 2015	0.00	0.00	8,258,571.15	0.00	0.00	4,695,482.93	782,580.48
May 2015	0.00	0.00	6,936,883.71	0.00	0.00	4,448,419.07	741,403.17
June 2015	0.00	0.00	5,617,510.17	0.00	0.00	4,199,914.01	699,985.66
July 2015	0.00	0.00	4,300,436.86	0.00	0.00	3,949,959.33	658,326.55
August 2015	0.00	0.00	2,985,650.13	0.00	0.00	3,698,546.58	616,424.43
September 2015	0.00	0.00	1,673,136.36	0.00	0.00	3,445,667.26	574,277.87
October 2015	0.00	0.00	362,881.96	0.00	0.00	3,191,312.82	531,885.46
November 2015	0.00	0.00	0.00	0.00	0.00	2,935,474.63	489,245.77
December 2015	0.00	0.00	0.00	0.00	0.00	2,678,144.06	446,357.34
January 2016	0.00	0.00	0.00	0.00	0.00	2,419,312.39	403,218.73
February 2016	0.00	0.00	0.00	0.00	0.00	2,158,970.87	359,828.48
March 2016	0.00	0.00	0.00	0.00	0.00	1,897,110.69	316,185.11
April 2016	0.00	0.00	0.00	0.00	0.00	1,633,723.00	272,287.16
May 2016	0.00	0.00	0.00	0.00	0.00	1,368,798.87	228,133.14
June 2016	0.00	0.00	0.00	0.00	0.00	1,102,329.36	183,721.56
July 2016	0.00	0.00	0.00	0.00	0.00	834,305.44	139,050.91
August 2016	0.00	0.00	0.00	0.00	0.00	564,718.04	94,119.67
September 2016	0.00	0.00	0.00	0.00	0.00	293,558.06	48,926.34
October 2016 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,500,000,000



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-45**

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PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

June 11, 1998
