

\$1,000,000,000



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-41

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "Certificates") will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-41 (the "Trust"). The assets of the Trust will consist of "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will consist of two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the "Group 1 MBS" and "Group 2 MBS" and, together, the "MBS"). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See "Additional Risk Factors" on page S-7 hereof and "Certain Risk Factors" beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date	Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PW	1	\$303,508,000	PAC	7.00%	FIX	31359UAA3	July 2028	BD	1	\$ 1,105,000	SUP	7.00%	FIX	31359UAQ8	March 2028
A	1	10,000,000	SEG(PAC)/TAC	6.75	FIX	31359UAB1	July 2028	BE	1	2,317,000	SUP	7.00	FIX	31359UAR6	July 2028
F	1	18,318,571	SEG(PAC)/TAC	(2)	FLT	31359UAC9	July 2028	BG	1	5,171,000	SUP	7.00	FIX	31359UAS4	May 2028
S	1	18,318,571 (3)	SEG(PAC)/NTL	(2)	INV/IO	31359UAD7	July 2028	BH	1	4,615,000	SUP	7.00	FIX	31359UAT2	July 2028
AB	1	91,515,000	SEG(PAC)/TAC	6.75	FIX	31359UAE5	April 2028	PV	2	312,500,000	TAC	7.00	FIX	31359UAU9	July 2028
AC	1	8,396,429	SEG(PAC)/TAC	6.75	FIX	31359UAF2	July 2028	D	2	118,308,858	SEG(TAC)/SCH	6.75	FIX	31359UAV7	July 2028
ZA	1	8,500,000	SEG(PAC)/SUP	7.00	FIX/Z	31359UAG0	July 2028	FD	2	19,718,142	SEG(TAC)/SCH	(2)	FLT	31359UAW5	July 2028
FA	1	19,708,706	SUP	(2)	FLT	31359UAH8	November 2027	SD	2	19,718,142 (3)	SEG(TAC)/NTL	(2)	INV/IO	31359UAX3	July 2028
SA	1	4,223,294	SUP	(2)	INV	31359UAJ4	November 2027	FE	2	34,154,236	SEG(TAC)/SUP	(2)	FLT	31359UAY1	July 2028
FB	1	10,030,750	SUP	(2)	FLT	31359UAK1	July 2028	SE	2	7,318,764	SEG(TAC)/SUP	(2)	INV	31359UAX8	July 2028
SB	1	947,250	SUP	(2)	INV	31359UAL9	July 2028	ZD	2	8,000,000	SUP	7.00	FIX/Z	31359UBA2	July 2028
SC	1	850,000	SUP	(2)	INV	31359UAM7	July 2028	R	1	1,000	STP	7.00	FIX	31359UBB0	July 2028
BA	1	2,264,000	SUP	7.00	FIX	31359UAN5	November 2027	RL	1	1,000	STP	7.00	FIX	31359UBC8	July 2028
BC	1	8,528,000	SUP	7.00	FIX	31359UAP0	March 2028								

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.

(2) These Classes will bear interest based on "LIBOR" as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.

(3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See "Description of the Certificates—Distributions of Interest—Notional Classes" herein.

The Certificates will be offered by Goldman, Sachs & Co. (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer and subject to approval of certain legal matters by counsel. It is expected that the Certificates, except for the R and RL Classes, will be available through the book-entry system of the Federal Reserve Banks on or about June 30, 1998 (the "Settlement Date"). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is May 20, 1998

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The yields to investors in the Group 1 and Group 2 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts, a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Description of the Certificates—Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”).

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from the Dealer by writing or calling its Registration Department at 85 Broad Street, New York, New York 10004 (telephone 212-902-6685).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans (as of June 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$500,000,000	360	355	4	7.55%
Group 2 MBS	\$500,000,000	360	355	4	7.55%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
F	6.05625%	8.50000%	0.40%	LIBOR + 40 basis points
S	2.44375%	8.10000%	0.00%	8.1% – LIBOR
FA	6.25625%	8.50000%	0.60%	LIBOR + 60 basis points
SA	10.47083%	36.86667%	0.00%	36.86667% – (4.666667 × LIBOR)
FB	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SB	9.75625%	49.35000%	0.00%	49.35% – (7 × LIBOR)
SC	8.57500%	31.20000%	3.00%	31.2% – (4 × LIBOR)
FD	5.95625%	8.50000%	0.30%	LIBOR + 30 basis points
SD	2.54375%	8.20000%	0.00%	8.2% – LIBOR
FE	6.25625%	8.50000%	0.60%	LIBOR + 60 basis points
SE	10.47083%	36.86667%	0.00%	36.86667% – (4.666667 × LIBOR)

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

S	100% of F Class
SD	100% of FD Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

ZA Accrual Amount

1. To the A, F and AB Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, until the AB Class is reduced to its Targeted Balance.
2. To the A, F and AC Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, to their Targeted Balances, and thereafter to the ZA Class.

Group 1 Cash Flow Distribution Amount

On each Distribution Date, 0.0002% and 0.0002% of such amount will be distributed to the R Class and RL Class, respectively.

On each Distribution Date, the remaining amount will be distributed in the following order of priority:

1. To the PW Class, to its Planned Balance.
2. To the Aggregate Group I, to its Planned Balance.
3. To the FA and SA Classes, pro rata, to zero.
4. (a) 33.0132856983% of the remaining amount to the FB, SB and SC Classes, pro rata, to zero, and
(b) 66.9867143017% of such remaining amount as follows:
first, to the BA, BC and BD Classes, in that order, to zero;
second, to the BE and BG Classes, in the proportions of 19.1440138809% and 80.8559861191%, respectively, until the BG Class is reduced to zero, and
third, to the BE and BH Classes, in the proportions of 19.1440138809% and 80.8559861191%, respectively, to zero.
5. To the Aggregate Group I, to zero.
6. To the PW Class, to zero.

For a description of the related Aggregate Group, see “Description of the Certificates—Distributions of Principal—*Group 1 Cash Flow Distribution Amount*” herein.

Group 2 Principal Distribution Amount

ZD Accrual Amount

To the Aggregate Group II, to its Targeted Balance, and thereafter to the ZD Class.

Group 2 Cash Flow Distribution Amount

1. To the PV Class, to its Targeted Balance.
2. To the Aggregate Group II, to its Targeted Balance.
3. To the ZD Class, to zero.
4. To the Aggregate Group II, to zero.
5. To the PV Class, to zero.

For a description of the related Aggregate Group, see “Description of the Certificates—Distributions of Principal—*Group 2 Cash Flow Distribution Amount*” herein.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
PW	17.6	8.0	8.0	8.0	5.0
FA and SA	29.0	23.5	2.5	1.0	0.5
FB, SB and SC	29.6	27.2	17.6	2.6	1.1
BA	29.3	25.1	6.0	1.8	0.8
BC	29.5	26.1	13.0	2.2	1.0
BD	29.6	27.0	17.7	2.5	1.1
BE	29.8	28.3	22.9	3.0	1.3
BG	29.7	27.7	20.5	2.8	1.2
BH	29.9	29.0	25.6	3.3	1.4
R and RL	21.3	11.4	7.4	5.9	3.6

	PSA Prepayment Assumption							
<u>Group 1 Classes</u>	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>175%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
A, F and S.....	22.0	10.7	7.8	4.5	4.5	4.5	3.2	1.7
AB.....	21.5	10.0	7.1	3.5	3.5	3.5	2.8	1.6
AC.....	27.2	18.3	16.1	15.6	15.6	15.6	6.9	2.5
ZA.....	28.1	20.4	18.3	0.8	0.8	0.8	0.8	0.8

<u>Group 2 Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>65%</u>	<u>205%</u>	<u>350%</u>	<u>500%</u>
PV	17.6	8.6	9.2	6.6	4.9

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>65%</u>	<u>160%</u>	<u>205%</u>	<u>215%</u>	<u>350%</u>	<u>500%</u>
D, FD and SD	23.2	17.6	3.5	3.5	3.5	2.2	1.7
FE and SE	28.3	24.8	15.7	2.9	2.9	1.3	0.9
ZD	29.4	27.8	24.6	18.1	5.8	0.4	0.2

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 2 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 2 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

It is highly unlikely that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of June 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes), will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC (other than the RL Class) will be designated as the “regular interests” (the “Lower Tier Regular Interests”), and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the MBS.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not

such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes each will be issued as a single Certificate in a denomination of \$1,000.

Distribution Dates. Distributions on the Certificates will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

The MBS

The MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1 and Group 2 MBS and the related Mortgage Loans as of June 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average CAGE	4 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average CAGE	4 months

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth with respect to the MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PW, A, AB, AC, ZA, BA, BC, BD, BE, BG, BH, R and RL
Accrual	ZA
Floating Rate	F, FA and FB
Inverse Floating Rate	S, SA, SB and SC
Interest Only	S
Group 2 Classes	
Fixed Rate	PV, D and ZD
Accrual	ZD
Floating Rate	FD and FE
Inverse Floating Rate	SD and SE
Interest Only	SD

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to any Accrual Class) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Class, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an "Interest Accrual Period").

<u>Classes</u>	<u>Interest Accrual Periods</u>
The F, S, FA, SA, FD, SD, FE and SE Classes (collectively, the "No Delay Classes")	One month period ending on the day preceding the Distribution Date
All other interest-bearing Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs

See "Additional Risk Factors—Additional Yield and Prepayment Considerations" herein.

Accrual Classes. The ZA and ZD Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the ZA Class, until the Distribution Date following the Distribution Date on which the principal balances of the A, F and AC Classes are reduced to zero, and (ii) in the case of the ZD Class, until the Distribution Date following the Distribution Date on which the principal balances of the D, FD, FE and SE Classes are reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under "Reference Sheet—Notional Classes."

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under "Reference Sheet—Interest Rates."

The yields with respect to such Classes will be affected by changes in the index specified (the "Index"), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae's determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in

the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method”, as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65625%.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC**	PW
Segment (PAC)†/TAC**	A, F, AB and AC
Support	FA, SA, FB, SB, SC, BA, BC, BD, BE, BG and BH
Segment (PAC)†/Support	ZA
Accretion Directed	A, F, AB and AC
Segment (PAC)†/Notional	S
Strip	R and RL
Group 2 Classes	
TAC**	PV
Segment (TAC)†/Scheduled**	D and FD
Support	ZD
Segment (TAC)†/Support	FE and SE
Segment (TAC)†/Notional	SD

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page A-1.

† A Segment Class (“SEG”) is a Class that, in whole or in part, is combined with one or more other Classes (or portions thereof) to form a “Segment Group” or an “Aggregate Group” for purposes of allocating certain principal distribution amounts. The parenthetical designation following the “SEG” designation (i.e., “(TAC),” “(PAC)” or “(Scheduled)”) relates to the Principal Balance Schedule, if any, associated with the “Segment Group” or “Aggregate Group,” as applicable.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZA Class (the “ZA Accrual Amount” and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), and (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZD Class (the “ZD Accrual Amount” and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the Classes specified below in the following order of priority:

- (i) concurrently, to the A, F and AB Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, until the principal balance of the AB Class is reduced to its Targeted Balance for such Distribution Date; and
- (ii) concurrently, to the A, F and AC Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter to the ZA Class.

Accretion
Directed / TAC
Classes
and Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, 0.0002% and 0.0002% of the Group 1 Cash Flow Distribution Amount will be distributed as principal of the R Class and RL Class, respectively.

Strip
Classes

On each Distribution Date, the remaining Group 1 Cash Flow Distribution Amount will be distributed as principal of the remaining Group 1 Classes in the following order of priority:

- (i) to the PW Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;
- (ii) to the Aggregate Group I (as defined below) until the Aggregate Group I Balance (as defined below) is reduced to its Planned Balance for such Distribution Date;
- (iii) to the FA and SA Classes, pro rata (or 82.3529416681% and 17.6470583319%, respectively), until the principal balances thereof are reduced to zero;
- (iv) (a) 33.0132856983% of the remaining amount, concurrently, to the FB, SB and SC Classes, pro rata (or 84.8051234359%, 8.0085390599% and 7.1863375042%, respectively), until the principal balances thereof are reduced to zero, and
- (b) 66.9867143017% of such remaining amount as follows:
- first*, sequentially, to the BA, BC and BD Classes, in that order, until the respective principal balances thereof are reduced to zero;
- second*, concurrently, to the BE and BG Classes, in the proportions of 19.1440138809% and 80.8559861191%, respectively, until the principal balance of the BG Class is reduced to zero; and
- third*, concurrently, to the BE and BH Classes, in the proportions of 19.1440138809% and 80.8559861191%, respectively, until the principal balances thereof are reduced to zero;
- (v) to the Aggregate Group I, without regard to its Planned Balance and until the Aggregate Group I Balance is reduced to zero; and
- (vi) to the PW Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

PAC
Class

PAC
Group

Support
Classes

PAC
Group

PAC
Class

The “Aggregate Group I” consists of the A, F, AB, AC and ZA Classes, and any distribution of principal of the Aggregate Group I will be applied in the following order of priority:

(i) concurrently, to the A, F and AB Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, until the principal balance of the AB Class is reduced to its Targeted Balance for such Distribution Date;

(ii) concurrently, to the A, F and AC Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

(iii) to the ZA Class, until the principal balance thereof is reduced to zero;

(iv) concurrently, to the A, F and AB Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, without regard to their Targeted Balances and until the principal balance of the AB Class is reduced to zero; and

(v) concurrently, to the A, F and AC Classes, in the proportions of 7.7984870935%, 14.2857139515% and 77.9157989550%, respectively, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$136,730,000 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, the ZD Accrual Amount will be distributed as principal of the Aggregate Group II (as defined below), until the Aggregate Group II Balance (as defined below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZD Class. } Accretion Directed / TAC Group and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

(i) to the PV Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date; } TAC Class

(ii) to the Aggregate Group II, until the Aggregate Group II Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group

(iii) to the ZD Class, until the principal balance thereof is reduced to zero; } Support Class

(iv) to the Aggregate Group II, without regard to its Targeted Balance and until the Aggregate Group II Balance is reduced to zero; and } TAC Group

(v) to the PV Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero. } TAC Class

The “Aggregate Group II” consists of the D, FD, FE and SE Classes, and any distribution of principal of the Aggregate Group II will be applied in the following order of priority:

(i) concurrently, to the D and FD Classes, pro rata (or 85.7142863353% and 14.2857136647%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date;

(ii) concurrently, to the FE and SE Classes, pro rata (or 82.3529428785% and 17.6470571215%, respectively), until the principal balances thereof are reduced to zero; and

(iii) concurrently, to the D and FD Classes, pro rata, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero.

The “Aggregate Group II Balance” for any Distribution Date is equal to \$179,500,000 minus the sum of all amounts previously applied thereto as specified above.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 2 MBS have the original terms to maturity, remaining terms to maturity, CAGEs, and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is June 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups (1)</u>	<u>Structuring Ranges and Rates</u>
Planned Balance	PW	Between 100% and 275%
Planned Balance	Aggregate Group I	Between 175% and 235%
Targeted Balance	PV	65%
Targeted Balance	Aggregate Group II	205%
Scheduled Balances	D and FD	Between 160% and 215%(2)
Targeted Balances	A, F, AB and AC	120%

(1) The Structuring Range or Rate, as applicable, for each Aggregate Group is associated with the related Aggregate Balance but not with the individual balances of the related Classes.

(2) The Scheduled Balances for the D and FD Classes have been structured between 160% and 215% PSA, but do not hold at certain percentages of PSA between such rates.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes or Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Group to its scheduled

balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Group</u>	<u>Initial Effective Ranges</u>
PW	Between 100% and 275%
Aggregate Group I(1)	Between 175% and 235%

(1) The Initial Effective Range for this Aggregate Group is associated with the related Aggregate Balance but not with the individual balances of the related Classes.

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class or Group might not be reduced to its scheduled balance even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC, Scheduled and TAC Classes and Groups will be supported in part by the related Support Classes. When the Support Classes and TAC Classes and Group are retired, the PAC Classes and Group and Scheduled Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the S and SD Classes would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Classes</u>	<u>Price*</u>
S	5.00%
SA	99.00%
SB	88.00%
SC	94.00%
SD	5.00%
SE	97.00%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption							
LIBOR	50%	100%	120%	175%	205%	235%	275%	500%
3.65625%	94.2%	88.4%	84.0%	77.2%	77.2%	77.2%	75.9%	48.6%
5.65625%	47.1%	43.1%	38.6%	28.7%	28.7%	28.7%	23.7%	(16.4)%
7.65625%	4.1%	(0.4)%	(5.1)%	(14.6)%	(14.6)%	(14.6)%	(36.2)%	*
8.10000%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	20.8%	20.8%	21.0%	21.3%	22.0%
5.65625%	10.8%	10.8%	11.2%	11.8%	13.0%
7.65625%	1.2%	1.2%	1.7%	2.6%	4.4%
7.90000%	0.1%	0.1%	0.6%	1.5%	3.3%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	28.2%	28.2%	28.3%	31.8%	38.2%
5.65625%	11.4%	11.4%	11.6%	15.7%	22.2%
7.05000%	0.4%	0.5%	0.7%	5.1%	11.5%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	18.1%	18.1%	18.2%	20.0%	22.8%
5.65625%	9.3%	9.3%	9.4%	11.4%	14.3%
7.05000%	3.3%	3.4%	3.5%	5.5%	8.5%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	65%	205%	350%	500%
3.65625%	101.3%	100.5%	81.3%	69.3%	49.7%
5.65625%	52.8%	52.3%	29.7%	9.2%	(14.9)%
7.65625%	8.3%	7.9%	(29.0)%	(68.7)%	(98.0)%
8.20000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	65%	205%	350%	500%
3.65625%	21.2%	21.2%	22.0%	23.2%	24.3%
5.65625%	11.1%	11.1%	12.0%	13.4%	14.7%
7.65625%	1.3%	1.3%	2.4%	4.0%	5.4%
7.90000%	0.1%	0.1%	1.2%	2.9%	4.2%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Classes. The weighted average lives of the Group 1 and Group 2 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.5%	Group 1
Group 2 MBS	360 months	360 months	9.5%	Group 2

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PW Class					A, F and S+ Classes								AB Class							
	PSA Prepayment Assumption					PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	205%	275%	500%	0%	100%	120%	175%	205%	235%	275%	500%	0%	100%	120%	175%	205%	235%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	97	88	86	86	86	86	86	86	97	87	85	85	85	85	85	85
June 2000	100	97	97	97	97	95	74	69	64	64	64	64	36	94	72	67	60	60	60	60	30
June 2001	98	86	86	86	77	94	74	65	50	50	50	50	0	94	71	62	45	45	45	45	0
June 2002	97	76	76	76	54	94	73	61	39	39	39	35	0	93	71	58	33	33	33	29	0
June 2003	96	67	67	67	37	93	73	58	30	30	30	20	0	92	70	54	24	24	24	12	0
June 2004	94	58	58	58	26	92	72	55	24	24	24	9	0	92	69	51	17	17	17	1	0
June 2005	92	49	49	49	18	92	71	53	19	19	19	3	0	91	68	48	11	11	11	0	0
June 2006	90	41	41	41	12	91	70	51	16	16	16	*	0	90	68	46	8	8	8	0	0
June 2007	88	34	34	34	8	90	69	49	14	14	14	*	0	89	66	44	6	6	6	0	0
June 2008	86	28	28	28	6	89	66	45	13	13	13	*	0	88	63	40	5	5	5	0	0
June 2009	83	23	23	23	4	88	62	40	11	11	11	*	0	87	58	35	3	3	3	0	0
June 2010	80	18	18	18	3	87	56	35	10	10	10	*	0	86	52	29	1	1	1	0	0
June 2011	77	15	15	15	2	86	49	28	8	8	8	*	0	85	44	21	0	0	0	0	0
June 2012	73	12	12	12	1	85	41	21	6	6	6	*	0	83	36	13	0	0	0	0	0
June 2013	70	10	10	10	1	84	33	13	5	5	5	*	0	82	27	5	0	0	0	0	0
June 2014	65	8	8	8	1	82	25	5	3	3	3	*	0	81	18	0	0	0	0	0	0
June 2015	61	6	6	6	*	81	16	0	2	2	2	*	0	79	8	0	0	0	0	0	0
June 2016	56	5	5	5	*	79	7	0	1	1	1	*	0	77	0	0	0	0	0	0	0
June 2017	50	4	4	4	*	78	0	0	0	0	0	*	0	75	0	0	0	0	0	0	0
June 2018	44	3	3	3	*	76	0	0	0	0	0	*	0	73	0	0	0	0	0	0	0
June 2019	37	2	2	2	*	74	0	0	0	0	0	*	0	71	0	0	0	0	0	0	0
June 2020	30	2	2	2	*	72	0	0	0	0	0	*	0	69	0	0	0	0	0	0	0
June 2021	22	1	1	1	*	69	0	0	0	0	0	*	0	67	0	0	0	0	0	0	0
June 2022	13	1	1	1	*	67	0	0	0	0	0	*	0	64	0	0	0	0	0	0	0
June 2023	3	1	1	1	*	65	0	0	0	0	0	*	0	61	0	0	0	0	0	0	0
June 2024	*	*	*	*	*	42	0	0	0	0	0	*	0	37	0	0	0	0	0	0	0
June 2025	*	*	*	*	*	11	0	0	0	0	0	*	0	3	0	0	0	0	0	0	0
June 2026	*	*	*	*	*	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
June 2027	*	*	*	*	*	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	8.0	8.0	8.0	5.0	22.0	10.7	7.8	4.5	4.5	4.5	3.2	1.7	21.5	10.0	7.1	3.5	3.5	3.5	2.8	1.6

Date	AC Class								ZA Class								FA and SA Classes				
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption				
	0%	100%	120%	175%	205%	235%	275%	500%	0%	100%	120%	175%	205%	235%	275%	500%	0%	100%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	100	100	100	107	107	107	40	40	40	40	40	100	100	87	56	0
June 2000	100	100	100	100	100	100	100	100	115	115	115	0	0	0	0	0	100	100	62	0	0
June 2001	100	100	100	100	100	100	100	0	123	123	123	0	0	0	0	0	100	100	34	0	0
June 2002	100	100	100	100	100	100	100	0	132	132	132	0	0	0	0	0	100	100	15	0	0
June 2003	100	100	100	100	100	100	100	0	142	142	142	0	0	0	0	0	100	100	1	0	0
June 2004	100	100	100	100	100	100	100	0	152	152	152	0	0	0	0	0	100	100	0	0	0
June 2005	100	100	100	100	100	100	37	0	163	163	163	0	0	0	0	0	100	100	0	0	0
June 2006	100	100	100	100	100	100	4	0	175	175	175	0	0	0	0	0	100	100	0	0	0
June 2007	100	100	100	100	100	100	*	0	187	187	187	0	0	0	0	0	100	100	0	0	0
June 2008	100	100	100	100	100	100	*	0	201	201	201	0	0	0	0	0	100	100	0	0	0
June 2009	100	100	100	100	100	100	*	0	215	215	215	0	0	0	0	0	100	100	0	0	0
June 2010	100	100	100	100	100	100	*	0	231	231	231	0	0	0	0	0	100	100	0	0	0
June 2011	100	100	100	96	96	96	*	0	248	248	248	0	0	0	0	0	100	100	0	0	0
June 2012	100	100	100	77	77	77	*	0	266	266	266	0	0	0	0	0	100	100	0	0	0
June 2013	100	100	100	59	59	59	*	0	285	285	285	0	0	0	0	0	100	100	0	0	0
June 2014	100	100	63	41	41	41	*	0	305	305	305	0	0	0	0	0	100	100	0	0	0
June 2015	100	100	0	26	26	26	*	0	328	328	288	0	0	0	0	0	100	100	0	0	0
June 2016	100	80	0	11	11	11	*	0	351	351	190	0	0	0	0	0	100	100	0	0	0
June 2017	100	0	0	0	0	0	*	0	377	340	95	0	0	0	0	0	100	100	0	0	0
June 2018	100	0	0	0	0	0	*	0	404	228	2	0	0	0	0	0	100	100	0	0	0
June 2019	100	0	0	0	0	0	*	0	433	118	0	0	0	0	0	0	100	100	0	0	0
June 2020	100	0	0	0	0	0	*	0	464	11	0	0	0	0	0	0	100	100	0	0	0
June 2021	100	0	0	0	0	0	*	0	498	0	0	0	0	0	0	0	100	66	0	0	0
June 2022	100	0	0	0	0	0	*	0	534	0	0	0	0	0	0	0	100	30	0	0	0
June 2023	100	0	0	0	0	0	*	0	573	0	0	0	0	0	0	0	100	0	0	0	0
June 2024	100	0	0	0	0	0	*	0	614	0	0	0	0	0	0	0	100	0	0	0	0
June 2025	100	0	0	0	0	0	*	0	658	0	0	0	0	0	0	0	100	0	0	0	0
June 2026	0	0	0	0	0	0	*	0	369	0	0	0	0	0	0	0	100	0	0	0	0
June 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	50	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	18.3	16.1	15.6	15.6	15.6	6.9	2.5	28.1	20.4	18.3	0.8	0.8	0.8	0.8	0.8	29.0	23.5	2.5	1.0	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FB, SB and SC Classes					BA Class					BC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	205%	275%	500%	0%	100%	205%	275%	500%	0%	100%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	72	100	100	100	100	0	100	100	100	100	47
June 2000	100	100	100	82	0	100	100	100	0	0	100	100	100	76	0
June 2001	100	100	100	25	0	100	100	100	0	0	100	100	100	0	0
June 2002	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2003	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2004	100	100	95	0	0	100	100	43	0	0	100	100	100	0	0
June 2005	100	100	91	0	0	100	100	9	0	0	100	100	100	0	0
June 2006	100	100	90	0	0	100	100	0	0	0	100	100	99	0	0
June 2007	100	100	88	0	0	100	100	0	0	0	100	100	94	0	0
June 2008	100	100	85	0	0	100	100	0	0	0	100	100	85	0	0
June 2009	100	100	82	0	0	100	100	0	0	0	100	100	75	0	0
June 2010	100	100	78	0	0	100	100	0	0	0	100	100	64	0	0
June 2011	100	100	73	0	0	100	100	0	0	0	100	100	51	0	0
June 2012	100	100	69	0	0	100	100	0	0	0	100	100	39	0	0
June 2013	100	100	64	0	0	100	100	0	0	0	100	100	26	0	0
June 2014	100	100	60	0	0	100	100	0	0	0	100	100	14	0	0
June 2015	100	100	56	0	0	100	100	0	0	0	100	100	2	0	0
June 2016	100	100	52	0	0	100	100	0	0	0	100	100	0	0	0
June 2017	100	100	47	0	0	100	100	0	0	0	100	100	0	0	0
June 2018	100	100	40	0	0	100	100	0	0	0	100	100	0	0	0
June 2019	100	100	33	0	0	100	100	0	0	0	100	100	0	0	0
June 2020	100	100	28	0	0	100	100	0	0	0	100	100	0	0	0
June 2021	100	100	22	0	0	100	100	0	0	0	100	100	0	0	0
June 2022	100	100	18	0	0	100	100	0	0	0	100	100	0	0	0
June 2023	100	97	13	0	0	100	67	0	0	0	100	100	0	0	0
June 2024	100	74	10	0	0	100	0	0	0	0	100	54	0	0	0
June 2025	100	53	7	0	0	100	0	0	0	0	100	0	0	0	0
June 2026	100	32	4	0	0	100	0	0	0	0	100	0	0	0	0
June 2027	100	11	1	0	0	100	0	0	0	0	100	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	27.2	17.6	2.6	1.1	29.3	25.1	6.0	1.8	0.8	29.5	26.1	13.0	2.2	1.0

Date	BD Class					BE Class					BG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	205%	275%	500%	0%	100%	205%	275%	500%	0%	100%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2000	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
June 2001	100	100	100	0	0	100	100	100	49	0	100	100	100	4	0
June 2002	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2003	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2004	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2005	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2006	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2007	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2008	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2009	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2010	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2011	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2012	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2013	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2014	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2016	100	100	24	0	0	100	100	100	0	0	100	100	100	0	0
June 2017	100	100	0	0	0	100	100	93	0	0	100	100	87	0	0
June 2018	100	100	0	0	0	100	100	79	0	0	100	100	61	0	0
June 2019	100	100	0	0	0	100	100	66	0	0	100	100	36	0	0
June 2020	100	100	0	0	0	100	100	55	0	0	100	100	14	0	0
June 2021	100	100	0	0	0	100	100	44	0	0	100	100	0	0	0
June 2022	100	100	0	0	0	100	100	35	0	0	100	100	0	0	0
June 2023	100	100	0	0	0	100	100	27	0	0	100	100	0	0	0
June 2024	100	100	0	0	0	100	100	19	0	0	100	100	0	0	0
June 2025	100	45	0	0	0	100	100	13	0	0	100	100	0	0	0
June 2026	100	0	0	0	0	100	63	7	0	0	100	29	0	0	0
June 2027	100	0	0	0	0	100	23	3	0	0	100	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	27.0	17.7	2.5	1.1	29.8	28.3	22.9	3.0	1.3	29.7	27.7	20.5	2.8	1.2

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	BH Class					PV Class					D, FD and SD† Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	100%	205%	275%	500%	0%	65%	205%	350%	500%	0%	65%	160%	205%	215%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	100	100	100	100	100	98	92	85	85	85	85	85
June 2000	100	100	100	100	0	99	93	93	93	93	97	92	70	70	70	65	34
June 2001	100	100	100	100	0	98	86	86	86	75	97	91	53	53	53	22	0
June 2002	100	100	100	0	0	96	79	79	75	52	96	91	38	38	38	0	0
June 2003	100	100	100	0	0	95	72	72	58	36	96	90	26	26	26	0	0
June 2004	100	100	100	0	0	93	65	65	45	25	95	90	16	16	16	0	0
June 2005	100	100	100	0	0	92	58	58	35	17	94	89	8	8	8	0	0
June 2006	100	100	100	0	0	90	52	52	27	12	94	88	2	1	2	0	0
June 2007	100	100	100	0	0	88	46	46	21	8	93	88	0	0	0	0	0
June 2008	100	100	100	0	0	85	40	40	16	6	92	87	0	0	0	0	0
June 2009	100	100	100	0	0	83	34	34	13	4	91	86	0	0	0	0	0
June 2010	100	100	100	0	0	80	28	28	10	3	90	85	0	0	0	0	0
June 2011	100	100	100	0	0	77	22	24	7	2	89	84	0	0	0	0	0
June 2012	100	100	100	0	0	73	17	20	6	1	88	83	0	0	0	0	0
June 2013	100	100	100	0	0	70	12	17	4	1	87	82	0	0	0	0	0
June 2014	100	100	100	0	0	66	6	14	3	1	86	81	0	0	0	0	0
June 2015	100	100	100	0	0	61	1	11	2	*	85	79	0	0	0	0	0
June 2016	100	100	100	0	0	56	0	9	2	*	83	69	0	0	0	0	0
June 2017	100	100	100	0	0	51	0	7	1	*	82	57	0	0	0	0	0
June 2018	100	100	100	0	0	45	0	5	1	*	80	44	0	0	0	0	0
June 2019	100	100	100	0	0	38	0	4	1	*	79	32	0	0	0	0	0
June 2020	100	100	100	0	0	31	0	3	1	*	77	19	0	0	0	0	0
June 2021	100	100	94	0	0	23	0	2	*	*	75	7	0	0	0	0	0
June 2022	100	100	74	0	0	15	0	1	*	*	73	0	0	0	0	0	0
June 2023	100	100	56	0	0	5	0	0	*	*	71	0	0	0	0	0	0
June 2024	100	100	41	0	0	0	0	0	*	*	56	0	0	0	0	0	0
June 2025	100	100	27	0	0	0	0	0	*	*	27	0	0	0	0	0	0
June 2026	100	100	16	0	0	0	0	0	*	*	0	0	0	0	0	0	0
June 2027	100	48	5	0	0	0	0	0	*	*	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	29.0	25.6	3.3	1.4	17.6	8.6	9.2	6.6	4.9	23.2	17.6	3.5	3.5	3.5	2.2	1.7

Date	FE and SE Classes							ZD Class							R and RL Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	65%	160%	205%	215%	350%	500%	0%	65%	160%	205%	215%	350%	500%	0%	100%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	89	89	73	35	107	107	107	107	94	0	0	99	97	95	93	89
June 2000	100	100	100	67	67	0	0	115	115	115	115	77	0	0	99	92	85	81	68
June 2001	100	100	100	43	43	0	0	123	123	123	123	59	0	0	98	85	74	67	47
June 2002	100	100	100	25	25	0	0	132	132	132	132	49	0	0	97	79	64	55	33
June 2003	100	100	100	13	13	0	0	142	142	142	142	47	0	0	96	73	55	45	22
June 2004	100	100	100	5	5	0	0	152	152	152	152	50	0	0	95	68	48	37	15
June 2005	100	100	100	0	1	0	0	163	163	163	163	53	0	0	94	63	41	31	11
June 2006	100	100	100	0	*	0	0	175	175	175	175	57	0	0	93	58	36	25	7
June 2007	100	100	91	0	0	0	0	187	187	187	129	26	0	0	92	54	31	21	5
June 2008	100	100	80	0	0	0	0	201	201	201	96	0	0	0	90	49	26	17	3
June 2009	100	100	73	0	0	0	0	215	215	215	89	0	0	0	89	45	23	14	2
June 2010	100	100	69	0	0	0	0	231	231	231	89	0	0	0	87	41	19	11	2
June 2011	100	100	66	0	0	0	0	248	248	248	89	0	0	0	85	38	16	9	1
June 2012	100	100	62	0	0	0	0	266	266	266	89	0	0	0	83	34	14	7	1
June 2013	100	100	59	0	0	0	0	285	285	285	89	0	0	0	81	31	12	6	1
June 2014	100	100	55	0	0	0	0	305	305	305	89	0	0	0	78	28	10	5	*
June 2015	100	100	50	0	0	0	0	328	328	328	89	0	0	0	75	25	8	4	*
June 2016	100	100	46	0	0	0	0	351	351	351	89	0	0	0	72	23	7	3	*
June 2017	100	100	41	0	0	0	0	377	377	377	89	0	0	0	69	20	6	2	*
June 2018	100	100	23	0	0	0	0	404	404	404	89	0	0	0	65	18	5	2	*
June 2019	100	100	1	0	0	0	0	433	433	433	89	0	0	0	61	15	4	1	*
June 2020	100	100	0	0	0	0	0	464	464	363	89	0	0	0	56	13	3	1	*
June 2021	100	100	0	0	0	0	0	498	498	295	89	0	0	0	51	11	2	1	*
June 2022	100	82	0	0	0	0	0	534	534	234	89	0	0	0	46	9	2	1	*
June 2023	100	41	0	0	0	0	0	573	573	180	87	0	0	0	40	7	1	*	*
June 2024	100	0	0	0	0	0	0	614	610	132	62	0	0	0	33	6	1	*	*
June 2025	100	0	0	0	0	0	0	658	438	89	40	0	0	0	26	4	1	*	*
June 2026	85	0	0	0	0	0	0	706	268	51	23	0	0	0	18	2	*	*	*
June 2027	0	0	0	0	0	0	0	599	98	18	8	0	0	0	10	1	*	*	*
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	24.8	15.7	2.9	2.9	1.3	0.9	29.4	27.8	24.6	18.1	5.8	0.4	0.2	21.3	11.4	7.4	5.9	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

In addition to distributions of principal and interest, the Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and the RL Classes may constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferees of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the SB Class will be, and certain other Classes of Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 205% PSA in the case of the Group 1 and Group 2 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that rate or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 7.06% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 2 Classes in addition to those contemplated as of the date hereof. In such event, the related MBS will be increased in principal balance, but it is expected that all such additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1 or Group 2 Class bears to the aggregate original principal balance of all Group 1 or Group 2 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Groups.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cadwalader, Wickersham & Taft.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
Initial Balance	\$303,508,000.00	\$10,000,000.00	\$18,318,571.00	\$91,515,000.00	\$8,396,429.00
July 1998	303,508,000.00	9,927,282.13	18,185,362.25	90,788,465.37	8,396,429.00
August 1998	303,508,000.00	9,846,580.38	18,037,528.17	89,982,162.62	8,396,429.00
September 1998	303,508,000.00	9,757,921.46	17,875,117.71	89,096,358.73	8,396,429.00
October 1998	303,508,000.00	9,661,337.03	17,698,188.83	88,131,369.86	8,396,429.00
November 1998	303,508,000.00	9,556,863.63	17,506,808.50	87,087,561.25	8,396,429.00
December 1998	303,508,000.00	9,444,542.73	17,301,052.66	85,965,347.07	8,396,429.00
January 1999	303,508,000.00	9,324,420.65	17,081,006.17	84,765,190.17	8,396,429.00
February 1999	303,508,000.00	9,196,548.56	16,846,762.78	83,487,601.85	8,396,429.00
March 1999	303,508,000.00	9,060,982.45	16,598,425.04	82,133,141.51	8,396,429.00
April 1999	303,508,000.00	8,917,783.10	16,336,104.29	80,702,416.29	8,396,429.00
May 1999	303,508,000.00	8,767,016.00	16,059,920.50	79,196,080.66	8,396,429.00
June 1999	303,508,000.00	8,608,751.35	15,770,002.29	77,614,835.95	8,396,429.00
July 1999	303,508,000.00	8,443,063.99	15,466,486.71	75,959,429.82	8,396,429.00
August 1999	303,508,000.00	8,270,033.32	15,149,519.26	74,230,655.69	8,396,429.00
September 1999	303,508,000.00	8,089,743.28	14,819,253.67	72,429,352.17	8,396,429.00
October 1999	303,508,000.00	7,902,282.26	14,475,851.87	70,556,402.31	8,396,429.00
November 1999	303,508,000.00	7,707,743.02	14,119,483.78	68,612,732.97	8,396,429.00
December 1999	303,508,000.00	7,506,222.64	13,750,327.24	66,599,314.03	8,396,429.00
January 2000	303,508,000.00	7,297,822.41	13,368,567.80	64,517,157.57	8,396,429.00
February 2000	303,508,000.00	7,082,647.78	12,974,398.62	62,367,317.05	8,396,429.00
March 2000	301,101,589.42	7,048,471.84	12,911,793.19	62,025,860.43	8,396,429.00
April 2000	298,623,228.91	7,013,355.45	12,847,464.98	61,675,007.53	8,396,429.00
May 2000	296,074,006.08	6,977,331.09	12,781,473.49	61,315,082.96	8,396,429.00
June 2000	293,455,043.53	6,940,432.27	12,713,880.13	60,946,421.61	8,396,429.00
July 2000	290,767,498.06	6,902,693.51	12,644,748.11	60,569,368.24	8,396,429.00
August 2000	288,012,559.78	6,864,150.25	12,574,142.37	60,184,277.02	8,396,429.00
September 2000	285,271,330.37	6,826,055.56	12,504,358.35	59,803,667.56	8,396,429.00
October 2000	282,543,738.81	6,788,405.25	12,435,388.36	59,427,497.94	8,396,429.00
November 2000	279,829,714.44	6,751,195.15	12,367,224.78	59,055,726.53	8,396,429.00
December 2000	277,129,186.99	6,714,421.13	12,299,860.02	58,688,311.99	8,396,429.00
January 2001	274,442,086.50	6,678,079.07	12,233,286.56	58,325,213.29	8,396,429.00
February 2001	271,768,343.43	6,642,164.90	12,167,496.93	57,966,389.69	8,396,429.00
March 2001	269,107,888.54	6,606,674.57	12,102,483.72	57,611,800.75	8,396,429.00
April 2001	266,460,652.99	6,571,604.07	12,038,239.57	57,261,406.30	8,396,429.00
May 2001	263,826,568.27	6,536,949.39	11,974,757.15	56,915,166.48	8,396,429.00
June 2001	261,205,566.22	6,502,706.58	11,912,029.22	56,573,041.70	8,396,429.00
July 2001	258,597,579.05	6,468,871.71	11,850,048.57	56,234,992.66	8,396,429.00
August 2001	256,002,539.29	6,435,440.87	11,788,808.05	55,900,980.35	8,396,429.00
September 2001	253,420,379.85	6,402,410.18	11,728,300.55	55,570,966.03	8,396,429.00
October 2001	250,851,033.95	6,369,775.80	11,668,519.02	55,244,911.22	8,396,429.00
November 2001	248,294,435.18	6,337,533.89	11,609,456.46	54,922,777.75	8,396,429.00
December 2001	245,750,517.46	6,305,680.67	11,551,105.91	54,604,527.70	8,396,429.00
January 2002	243,219,215.04	6,274,212.38	11,493,460.49	54,290,123.43	8,396,429.00
February 2002	240,700,462.52	6,243,125.25	11,436,513.32	53,979,527.55	8,396,429.00
March 2002	238,194,194.84	6,212,415.60	11,380,257.62	53,672,702.97	8,396,429.00
April 2002	235,700,347.25	6,182,079.71	11,324,686.62	53,369,612.84	8,396,429.00
May 2002	233,218,855.37	6,152,113.95	11,269,793.61	53,070,220.57	8,396,429.00
June 2002	230,749,655.11	6,122,514.66	11,215,571.94	52,774,489.85	8,396,429.00
July 2002	228,292,682.75	6,093,278.24	11,162,015.00	52,482,384.61	8,396,429.00
August 2002	225,847,874.86	6,064,401.11	11,109,116.22	52,193,869.05	8,396,429.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
September 2002.....	\$223,415,168.35	\$ 6,035,879.70	\$11,056,869.08	\$51,908,907.61	\$8,396,429.00
October 2002	220,994,500.46	6,007,710.49	11,005,267.11	51,627,465.00	8,396,429.00
November 2002	218,585,808.75	5,979,889.97	10,954,303.89	51,349,506.17	8,396,429.00
December 2002	216,189,031.10	5,952,414.64	10,903,973.03	51,074,996.31	8,396,429.00
January 2003	213,804,105.70	5,925,281.07	10,854,268.20	50,803,900.89	8,396,429.00
February 2003	211,430,971.07	5,898,485.81	10,805,183.10	50,536,185.58	8,396,429.00
March 2003	209,069,566.03	5,872,025.44	10,756,711.50	50,271,816.32	8,396,429.00
April 2003	206,719,829.73	5,845,896.60	10,708,847.19	50,010,759.29	8,396,429.00
May 2003	204,381,701.63	5,820,095.91	10,661,584.01	49,752,980.90	8,396,429.00
June 2003	202,055,121.49	5,794,620.03	10,614,915.85	49,498,447.81	8,396,429.00
July 2003	199,740,029.40	5,769,465.66	10,568,836.64	49,247,126.90	8,396,429.00
August 2003	197,436,365.72	5,744,629.51	10,523,340.35	48,998,985.29	8,396,429.00
September 2003.....	195,144,071.16	5,720,108.29	10,478,420.99	48,753,990.34	8,396,429.00
October 2003	192,863,086.70	5,695,898.78	10,434,072.62	48,512,109.63	8,396,429.00
November 2003	190,593,353.65	5,671,997.74	10,390,289.33	48,273,310.97	8,396,429.00
December 2003	188,334,813.61	5,648,401.99	10,347,065.28	48,037,562.39	8,396,429.00
January 2004	186,087,408.46	5,625,108.33	10,304,394.63	47,804,832.17	8,396,429.00
February 2004	183,851,080.41	5,602,113.63	10,262,271.62	47,575,088.77	8,396,429.00
March 2004	181,625,771.95	5,579,414.73	10,220,690.50	47,348,300.91	8,396,429.00
April 2004.....	179,411,425.87	5,557,008.55	10,179,645.57	47,124,437.51	8,396,429.00
May 2004	177,207,985.25	5,534,891.98	10,139,131.17	46,903,467.72	8,396,429.00
June 2004	175,015,393.46	5,513,061.96	10,099,141.70	46,685,360.89	8,396,429.00
July 2004	172,833,594.17	5,491,515.45	10,059,671.56	46,470,086.59	8,396,429.00
August 2004	170,662,531.34	5,470,249.41	10,020,715.23	46,257,614.60	8,396,429.00
September 2004.....	168,502,149.19	5,449,260.86	9,982,267.19	46,047,914.93	8,396,429.00
October 2004	166,352,392.27	5,428,546.79	9,944,321.99	45,840,957.77	8,396,429.00
November 2004	164,213,205.39	5,408,104.26	9,906,874.20	45,636,713.53	8,396,429.00
December 2004	162,084,533.63	5,387,930.33	9,869,918.42	45,435,152.83	8,396,429.00
January 2005	159,966,322.37	5,368,022.06	9,833,449.32	45,236,246.50	8,396,429.00
February 2005	157,858,517.29	5,348,376.57	9,797,461.58	45,039,965.55	8,396,429.00
March 2005	155,761,064.30	5,328,990.96	9,761,949.93	44,846,281.20	8,396,429.00
April 2005.....	153,673,909.62	5,309,862.39	9,726,909.11	44,655,164.88	8,396,429.00
May 2005	151,596,999.75	5,290,988.00	9,692,333.94	44,466,588.21	8,396,429.00
June 2005	149,530,281.45	5,272,364.99	9,658,219.23	44,280,523.00	8,396,429.00
July 2005	147,473,701.75	5,253,990.54	9,624,559.87	44,096,941.27	8,396,429.00
August 2005	145,427,207.97	5,235,861.88	9,591,350.75	43,915,815.21	8,396,429.00
September 2005.....	143,390,747.69	5,217,976.24	9,558,586.82	43,737,117.22	8,396,429.00
October 2005	141,364,268.74	5,200,330.87	9,526,263.03	43,560,819.88	8,396,429.00
November 2005	139,347,719.26	5,182,923.06	9,494,374.41	43,386,895.96	8,396,429.00
December 2005	137,341,047.62	5,165,750.10	9,462,916.00	43,215,318.42	8,396,429.00
January 2006	135,344,202.47	5,148,809.29	9,431,882.86	43,046,060.41	8,396,429.00
February 2006	133,357,132.73	5,132,097.97	9,401,270.11	42,879,095.24	8,396,429.00
March 2006	131,379,787.55	5,115,613.49	9,371,072.90	42,714,396.42	8,396,429.00
April 2006.....	129,412,116.39	5,099,353.21	9,341,286.39	42,551,937.65	8,396,429.00
May 2006	127,454,068.93	5,083,314.52	9,311,905.80	42,391,692.78	8,396,429.00
June 2006	125,505,595.12	5,067,494.82	9,282,926.36	42,233,635.87	8,396,429.00
July 2006	123,566,645.17	5,051,891.52	9,254,343.36	42,077,741.14	8,396,429.00
August 2006	121,637,169.55	5,036,502.08	9,226,152.09	41,923,982.97	8,396,429.00
September 2006.....	119,717,118.96	5,021,323.93	9,198,347.89	41,772,335.93	8,396,429.00
October 2006	117,806,444.40	5,006,354.56	9,170,926.14	41,622,774.77	8,396,429.00
November 2006	115,905,097.07	4,991,591.44	9,143,882.22	41,475,274.40	8,396,429.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
December 2006	\$114,013,028.44	\$ 4,977,032.10	\$ 9,117,211.58	\$41,329,809.89	\$8,396,429.00
January 2007	112,130,817.55	4,962,625.12	9,090,820.06	41,185,867.72	8,396,429.00
February 2007	110,278,263.33	4,946,820.28	9,061,867.86	41,027,959.37	8,396,429.00
March 2007	108,454,909.66	4,929,647.00	9,030,408.85	40,856,378.57	8,396,429.00
April 2007	106,660,307.34	4,911,134.14	8,996,495.95	40,671,414.04	8,396,429.00
May 2007	104,894,013.98	4,891,310.13	8,960,181.19	40,473,349.50	8,396,429.00
June 2007	103,155,593.92	4,870,202.87	8,921,515.70	40,262,463.81	8,396,429.00
July 2007	101,444,618.09	4,847,839.78	8,880,549.72	40,039,031.01	8,396,429.00
August 2007	99,760,663.97	4,824,247.83	8,837,332.63	39,803,320.43	8,396,429.00
September 2007	98,103,315.43	4,799,453.50	8,791,912.96	39,555,596.71	8,396,429.00
October 2007	96,472,162.67	4,773,482.82	8,744,338.39	39,296,119.94	8,396,429.00
November 2007	94,866,802.11	4,746,361.37	8,694,655.77	39,025,145.66	8,396,429.00
December 2007	93,286,836.31	4,718,114.28	8,642,911.15	38,742,925.01	8,396,429.00
January 2008	91,731,873.87	4,688,766.26	8,589,149.76	38,449,704.71	8,396,429.00
February 2008	90,201,529.33	4,658,341.56	8,533,416.07	38,145,727.23	8,396,429.00
March 2008	88,695,423.09	4,626,864.04	8,475,753.74	37,831,230.77	8,396,429.00
April 2008	87,213,181.32	4,594,357.10	8,416,205.68	37,506,449.35	8,396,429.00
May 2008	85,754,435.87	4,560,843.78	8,354,814.06	37,171,612.93	8,396,429.00
June 2008	84,318,824.20	4,526,346.67	8,291,620.28	36,826,947.39	8,396,429.00
July 2008	82,905,989.27	4,490,887.99	8,226,665.05	36,472,674.65	8,396,429.00
August 2008	81,515,579.48	4,454,489.56	8,159,988.32	36,109,012.72	8,396,429.00
September 2008	80,147,248.57	4,417,172.81	8,091,629.38	35,736,175.77	8,396,429.00
October 2008	78,800,655.53	4,378,958.80	8,021,626.77	35,354,374.14	8,396,429.00
November 2008	77,475,464.59	4,339,868.21	7,950,018.40	34,963,814.49	8,396,429.00
December 2008	76,171,345.03	4,299,921.36	7,876,841.47	34,564,699.77	8,396,429.00
January 2009	74,887,971.19	4,259,138.20	7,802,132.54	34,157,229.34	8,396,429.00
February 2009	73,625,022.38	4,217,538.31	7,725,927.50	33,741,598.98	8,396,429.00
March 2009	72,382,182.76	4,175,140.96	7,648,261.62	33,318,000.99	8,396,429.00
April 2009	71,159,141.33	4,131,965.04	7,569,169.50	32,886,624.22	8,396,429.00
May 2009	69,955,591.79	4,088,029.12	7,488,685.17	32,447,654.12	8,396,429.00
June 2009	68,771,232.55	4,043,351.42	7,406,842.00	32,001,272.81	8,396,429.00
July 2009	67,605,766.56	3,997,949.84	7,323,672.79	31,547,659.13	8,396,429.00
August 2009	66,458,901.34	3,951,841.95	7,239,209.74	31,086,988.68	8,396,429.00
September 2009	65,330,348.83	3,905,045.03	7,153,484.46	30,619,433.89	8,396,429.00
October 2009	64,219,825.40	3,857,576.00	7,066,527.98	30,145,164.03	8,396,429.00
November 2009	63,127,051.69	3,809,451.50	6,978,370.78	29,664,345.34	8,396,429.00
December 2009	62,051,752.65	3,760,687.88	6,889,042.79	29,177,140.97	8,396,429.00
January 2010	60,993,657.38	3,711,301.15	6,798,573.36	28,683,711.13	8,396,429.00
February 2010	59,952,499.14	3,661,307.06	6,706,991.34	28,184,213.07	8,396,429.00
March 2010	58,928,015.24	3,610,721.07	6,614,325.03	27,678,801.17	8,396,429.00
April 2010	57,919,947.00	3,559,558.33	6,520,602.20	27,167,626.93	8,396,429.00
May 2010	56,928,039.68	3,507,833.73	6,425,850.13	26,650,839.10	8,396,429.00
June 2010	55,952,042.45	3,455,561.89	6,330,095.58	26,128,583.63	8,396,429.00
July 2010	54,991,708.26	3,402,757.13	6,233,364.82	25,601,003.79	8,396,429.00
August 2010	54,046,793.88	3,349,433.54	6,135,683.62	25,068,240.16	8,396,429.00
September 2010	53,117,059.76	3,295,604.92	6,037,077.28	24,530,430.73	8,396,429.00
October 2010	52,202,270.01	3,241,284.82	5,937,570.62	23,987,710.86	8,396,429.00
November 2010	51,302,192.35	3,186,486.54	5,837,188.00	23,440,213.40	8,396,429.00
December 2010	50,416,598.05	3,131,223.13	5,735,953.31	22,888,068.70	8,396,429.00
January 2011	49,545,261.86	3,075,507.37	5,633,890.01	22,331,404.63	8,396,429.00
February 2011	48,687,961.97	3,019,351.83	5,531,021.10	21,770,346.65	8,396,429.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
March 2011	\$ 47,844,479.96	\$ 2,962,768.84	\$ 5,427,369.13	\$21,205,017.83	\$8,396,429.00
April 2011	47,014,600.77	2,905,770.46	5,322,956.25	20,635,538.90	8,396,429.00
May 2011	46,198,112.58	2,848,368.56	5,217,804.17	20,062,028.29	8,396,429.00
June 2011	45,394,806.84	2,790,574.75	5,111,934.18	19,484,602.14	8,396,429.00
July 2011	44,604,478.19	2,732,400.45	5,005,367.17	18,903,374.38	8,396,429.00
August 2011	43,826,924.39	2,673,856.83	4,898,123.62	18,318,456.71	8,396,429.00
September 2011	43,061,946.31	2,614,954.86	4,790,223.63	17,729,958.69	8,396,429.00
October 2011	42,309,347.84	2,555,705.29	4,681,686.88	17,137,987.75	8,396,429.00
November 2011	41,568,935.89	2,496,118.66	4,572,532.69	16,542,649.21	8,396,429.00
December 2011	40,840,520.33	2,436,205.31	4,462,779.99	15,944,046.35	8,396,429.00
January 2012	40,123,913.92	2,375,975.37	4,352,447.34	15,342,280.41	8,396,429.00
February 2012	39,418,932.30	2,315,438.77	4,241,552.95	14,737,450.63	8,396,429.00
March 2012	38,725,393.91	2,254,605.26	4,130,114.65	14,129,654.30	8,396,429.00
April 2012	38,043,119.99	2,193,484.37	4,018,149.91	13,518,986.77	8,396,429.00
May 2012	37,371,934.51	2,132,085.46	3,905,675.88	12,905,541.49	8,396,429.00
June 2012	36,711,664.13	2,070,417.69	3,792,709.35	12,289,410.04	8,396,429.00
July 2012	36,062,138.19	2,008,490.06	3,679,266.77	11,670,682.16	8,396,429.00
August 2012	35,423,188.60	1,946,311.35	3,565,364.26	11,049,445.79	8,396,429.00
September 2012	34,794,649.88	1,883,890.19	3,451,017.62	10,425,787.07	8,396,429.00
October 2012	34,176,359.08	1,821,235.03	3,336,242.31	9,799,790.40	8,396,429.00
November 2012	33,568,155.73	1,758,354.14	3,221,053.51	9,171,538.47	8,396,429.00
December 2012	32,969,881.84	1,695,255.63	3,105,466.06	8,541,112.23	8,396,429.00
January 2013	32,381,381.83	1,631,947.43	2,989,494.49	7,908,591.01	8,396,429.00
February 2013	31,802,502.51	1,568,437.33	2,873,153.06	7,274,052.47	8,396,429.00
March 2013	31,233,093.04	1,504,732.92	2,756,455.69	6,637,572.67	8,396,429.00
April 2013	30,673,004.90	1,440,841.68	2,639,416.05	5,999,226.07	8,396,429.00
May 2013	30,122,091.83	1,376,770.88	2,522,047.51	5,359,085.57	8,396,429.00
June 2013	29,580,209.83	1,312,527.67	2,404,363.14	4,717,222.53	8,396,429.00
July 2013	29,047,217.10	1,248,119.05	2,286,375.75	4,073,706.81	8,396,429.00
August 2013	28,522,974.04	1,183,551.86	2,168,097.88	3,428,606.76	8,396,429.00
September 2013	28,007,343.15	1,118,832.79	2,049,541.79	2,781,989.28	8,396,429.00
October 2013	27,500,189.10	1,053,968.39	1,930,719.49	2,133,919.84	8,396,429.00
November 2013	27,001,378.58	988,965.08	1,811,642.71	1,484,462.46	8,396,429.00
December 2013	26,510,780.36	923,829.12	1,692,322.94	833,679.80	8,396,429.00
January 2014	26,028,265.23	858,566.65	1,572,771.42	181,633.13	8,396,429.00
February 2014	25,553,705.95	793,183.67	1,452,999.14	0.00	7,924,811.38
March 2014	25,086,977.25	727,686.03	1,333,016.83	0.00	7,270,415.15
April 2014	24,627,955.77	662,079.48	1,212,835.00	0.00	6,614,930.73
May 2014	24,176,520.05	596,369.62	1,092,463.93	0.00	5,958,414.12
June 2014	23,732,550.52	530,561.93	971,913.64	0.00	5,300,920.09
July 2014	23,295,929.42	464,661.77	851,193.96	0.00	4,642,502.13
August 2014	22,866,540.83	398,674.36	730,314.46	0.00	3,983,212.52
September 2014	22,444,270.59	332,604.83	609,284.51	0.00	3,323,102.34
October 2014	22,029,006.30	266,458.15	488,113.26	0.00	2,662,221.50
November 2014	21,620,637.31	200,239.23	366,809.65	0.00	2,000,618.72
December 2014	21,219,054.66	133,952.80	245,382.39	0.00	1,338,341.60
January 2015	20,824,151.07	67,603.54	123,840.02	0.00	675,436.60
February 2015	20,435,820.91	1,195.97	2,190.84	0.00	11,949.08
March 2015	20,053,960.18	0.00	0.00	0.00	0.00
April 2015	19,678,466.49	0.00	0.00	0.00	0.00
May 2015	19,309,239.02	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
June 2015	\$ 18,946,178.50	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
July 2015	18,589,187.21	0.00	0.00	0.00	0.00
August 2015	18,238,168.92	0.00	0.00	0.00	0.00
September 2015	17,893,028.90	0.00	0.00	0.00	0.00
October 2015	17,553,673.86	0.00	0.00	0.00	0.00
November 2015	17,220,011.97	0.00	0.00	0.00	0.00
December 2015	16,891,952.81	0.00	0.00	0.00	0.00
January 2016	16,569,407.36	0.00	0.00	0.00	0.00
February 2016	16,252,287.98	0.00	0.00	0.00	0.00
March 2016	15,940,508.36	0.00	0.00	0.00	0.00
April 2016	15,633,983.56	0.00	0.00	0.00	0.00
May 2016	15,332,629.92	0.00	0.00	0.00	0.00
June 2016	15,036,365.10	0.00	0.00	0.00	0.00
July 2016	14,745,108.02	0.00	0.00	0.00	0.00
August 2016	14,458,778.85	0.00	0.00	0.00	0.00
September 2016	14,177,299.01	0.00	0.00	0.00	0.00
October 2016	13,900,591.12	0.00	0.00	0.00	0.00
November 2016	13,628,579.02	0.00	0.00	0.00	0.00
December 2016	13,361,187.71	0.00	0.00	0.00	0.00
January 2017	13,098,343.35	0.00	0.00	0.00	0.00
February 2017	12,839,973.26	0.00	0.00	0.00	0.00
March 2017	12,586,005.88	0.00	0.00	0.00	0.00
April 2017	12,336,370.75	0.00	0.00	0.00	0.00
May 2017	12,090,998.51	0.00	0.00	0.00	0.00
June 2017	11,849,820.89	0.00	0.00	0.00	0.00
July 2017	11,612,770.65	0.00	0.00	0.00	0.00
August 2017	11,379,781.62	0.00	0.00	0.00	0.00
September 2017	11,150,788.64	0.00	0.00	0.00	0.00
October 2017	10,925,727.58	0.00	0.00	0.00	0.00
November 2017	10,704,535.27	0.00	0.00	0.00	0.00
December 2017	10,487,149.57	0.00	0.00	0.00	0.00
January 2018	10,273,509.26	0.00	0.00	0.00	0.00
February 2018	10,063,554.11	0.00	0.00	0.00	0.00
March 2018	9,857,224.81	0.00	0.00	0.00	0.00
April 2018	9,654,462.96	0.00	0.00	0.00	0.00
May 2018	9,455,211.08	0.00	0.00	0.00	0.00
June 2018	9,259,412.59	0.00	0.00	0.00	0.00
July 2018	9,067,011.79	0.00	0.00	0.00	0.00
August 2018	8,877,953.84	0.00	0.00	0.00	0.00
September 2018	8,692,184.76	0.00	0.00	0.00	0.00
October 2018	8,509,651.40	0.00	0.00	0.00	0.00
November 2018	8,330,301.45	0.00	0.00	0.00	0.00
December 2018	8,154,083.42	0.00	0.00	0.00	0.00
January 2019	7,980,946.61	0.00	0.00	0.00	0.00
February 2019	7,810,841.11	0.00	0.00	0.00	0.00
March 2019	7,643,717.80	0.00	0.00	0.00	0.00
April 2019	7,479,528.33	0.00	0.00	0.00	0.00
May 2019	7,318,225.08	0.00	0.00	0.00	0.00
June 2019	7,159,761.20	0.00	0.00	0.00	0.00
July 2019	7,004,090.56	0.00	0.00	0.00	0.00
August 2019	6,851,167.76	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
September 2019.....	\$ 6,700,948.10	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2019	6,553,387.57	0.00	0.00	0.00	0.00
November 2019	6,408,442.87	0.00	0.00	0.00	0.00
December 2019	6,266,071.38	0.00	0.00	0.00	0.00
January 2020	6,126,231.11	0.00	0.00	0.00	0.00
February 2020	5,988,880.78	0.00	0.00	0.00	0.00
March 2020	5,853,979.71	0.00	0.00	0.00	0.00
April 2020	5,721,487.88	0.00	0.00	0.00	0.00
May 2020	5,591,365.91	0.00	0.00	0.00	0.00
June 2020	5,463,575.00	0.00	0.00	0.00	0.00
July 2020	5,338,076.99	0.00	0.00	0.00	0.00
August 2020	5,214,834.31	0.00	0.00	0.00	0.00
September 2020.....	5,093,809.99	0.00	0.00	0.00	0.00
October 2020	4,974,967.61	0.00	0.00	0.00	0.00
November 2020	4,858,271.35	0.00	0.00	0.00	0.00
December 2020	4,743,685.94	0.00	0.00	0.00	0.00
January 2021	4,631,176.68	0.00	0.00	0.00	0.00
February 2021	4,520,709.40	0.00	0.00	0.00	0.00
March 2021	4,412,250.46	0.00	0.00	0.00	0.00
April 2021.....	4,305,766.78	0.00	0.00	0.00	0.00
May 2021	4,201,225.78	0.00	0.00	0.00	0.00
June 2021	4,098,595.38	0.00	0.00	0.00	0.00
July 2021	3,997,844.04	0.00	0.00	0.00	0.00
August 2021	3,898,940.68	0.00	0.00	0.00	0.00
September 2021.....	3,801,854.74	0.00	0.00	0.00	0.00
October 2021	3,706,556.13	0.00	0.00	0.00	0.00
November 2021	3,613,015.23	0.00	0.00	0.00	0.00
December 2021	3,521,202.89	0.00	0.00	0.00	0.00
January 2022	3,431,090.43	0.00	0.00	0.00	0.00
February 2022	3,342,649.61	0.00	0.00	0.00	0.00
March 2022	3,255,852.65	0.00	0.00	0.00	0.00
April 2022.....	3,170,672.19	0.00	0.00	0.00	0.00
May 2022	3,087,081.33	0.00	0.00	0.00	0.00
June 2022	3,005,053.56	0.00	0.00	0.00	0.00
July 2022	2,924,562.82	0.00	0.00	0.00	0.00
August 2022	2,845,583.45	0.00	0.00	0.00	0.00
September 2022.....	2,768,090.20	0.00	0.00	0.00	0.00
October 2022	2,692,058.22	0.00	0.00	0.00	0.00
November 2022	2,617,463.05	0.00	0.00	0.00	0.00
December 2022	2,544,280.63	0.00	0.00	0.00	0.00
January 2023	2,472,487.26	0.00	0.00	0.00	0.00
February 2023	2,402,059.63	0.00	0.00	0.00	0.00
March 2023	2,332,974.80	0.00	0.00	0.00	0.00
April 2023.....	2,265,210.21	0.00	0.00	0.00	0.00
May 2023	2,198,743.62	0.00	0.00	0.00	0.00
June 2023	2,133,553.18	0.00	0.00	0.00	0.00
July 2023	2,069,617.36	0.00	0.00	0.00	0.00
August 2023	2,006,915.01	0.00	0.00	0.00	0.00
September 2023.....	1,945,425.27	0.00	0.00	0.00	0.00
October 2023	1,885,127.65	0.00	0.00	0.00	0.00
November 2023	1,826,001.97	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PW Class Planned Balance</u>	<u>A Class Targeted Balance</u>	<u>F Class Targeted Balance</u>	<u>AB Class Targeted Balance</u>	<u>AC Class Targeted Balance</u>
December 2023	\$ 1,768,028.37	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
January 2024	1,711,187.32	0.00	0.00	0.00	0.00
February 2024	1,655,459.59	0.00	0.00	0.00	0.00
March 2024	1,600,826.25	0.00	0.00	0.00	0.00
April 2024	1,547,268.69	0.00	0.00	0.00	0.00
May 2024	1,494,768.60	0.00	0.00	0.00	0.00
June 2024	1,443,307.95	0.00	0.00	0.00	0.00
July 2024	1,392,868.99	0.00	0.00	0.00	0.00
August 2024	1,343,434.27	0.00	0.00	0.00	0.00
September 2024	1,294,986.63	0.00	0.00	0.00	0.00
October 2024	1,247,509.15	0.00	0.00	0.00	0.00
November 2024	1,200,985.22	0.00	0.00	0.00	0.00
December 2024	1,155,398.47	0.00	0.00	0.00	0.00
January 2025	1,110,732.80	0.00	0.00	0.00	0.00
February 2025	1,066,972.37	0.00	0.00	0.00	0.00
March 2025	1,024,101.61	0.00	0.00	0.00	0.00
April 2025	982,105.16	0.00	0.00	0.00	0.00
May 2025	940,967.96	0.00	0.00	0.00	0.00
June 2025	900,675.14	0.00	0.00	0.00	0.00
July 2025	861,212.10	0.00	0.00	0.00	0.00
August 2025	822,564.48	0.00	0.00	0.00	0.00
September 2025	784,718.14	0.00	0.00	0.00	0.00
October 2025	747,659.16	0.00	0.00	0.00	0.00
November 2025	711,373.85	0.00	0.00	0.00	0.00
December 2025	675,848.76	0.00	0.00	0.00	0.00
January 2026	641,070.64	0.00	0.00	0.00	0.00
February 2026	607,026.44	0.00	0.00	0.00	0.00
March 2026	573,703.36	0.00	0.00	0.00	0.00
April 2026	541,088.77	0.00	0.00	0.00	0.00
May 2026	509,170.26	0.00	0.00	0.00	0.00
June 2026	477,935.63	0.00	0.00	0.00	0.00
July 2026	447,372.86	0.00	0.00	0.00	0.00
August 2026	417,470.14	0.00	0.00	0.00	0.00
September 2026	388,215.84	0.00	0.00	0.00	0.00
October 2026	359,598.53	0.00	0.00	0.00	0.00
November 2026	331,606.95	0.00	0.00	0.00	0.00
December 2026	304,230.05	0.00	0.00	0.00	0.00
January 2027	277,456.93	0.00	0.00	0.00	0.00
February 2027	251,276.89	0.00	0.00	0.00	0.00
March 2027	225,679.39	0.00	0.00	0.00	0.00
April 2027	200,654.06	0.00	0.00	0.00	0.00
May 2027	176,190.72	0.00	0.00	0.00	0.00
June 2027	152,279.34	0.00	0.00	0.00	0.00
July 2027	128,910.06	0.00	0.00	0.00	0.00
August 2027	106,073.16	0.00	0.00	0.00	0.00
September 2027	83,759.12	0.00	0.00	0.00	0.00
October 2027	61,958.54	0.00	0.00	0.00	0.00
November 2027	40,662.18	0.00	0.00	0.00	0.00
December 2027	19,860.98	0.00	0.00	0.00	0.00
January 2028 and thereafter	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PV Class Targeted Balance</u>	<u>D Class Scheduled Balance</u>	<u>FD Class Scheduled Balance</u>	<u>Aggregate Group I Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
Initial Balance	\$312,500,000.00	\$118,308,858.00	\$19,718,142.00	\$136,730,000.00	\$179,500,000.00
July 1998	312,500,000.00	117,367,497.01	19,561,248.51	135,614,989.64	178,211,197.77
August 1998	312,500,000.00	116,309,676.33	19,384,945.07	134,351,780.17	176,748,658.75
September 1998	312,500,000.00	115,135,838.40	19,189,305.43	132,940,961.25	175,113,126.12
October 1998	312,500,000.00	113,846,521.21	18,974,419.24	131,383,255.78	173,305,525.65
November 1998	312,500,000.00	112,442,358.13	18,740,392.07	129,679,519.63	171,326,965.36
December 1998	312,500,000.00	110,924,077.55	18,487,345.32	127,830,741.15	169,178,734.87
January 1999	312,500,000.00	109,292,502.44	18,215,416.15	125,838,040.50	166,862,304.47
February 1999	312,500,000.00	107,548,549.75	17,924,757.38	123,702,668.83	164,379,323.79
March 1999	312,500,000.00	105,693,229.66	17,615,537.38	121,426,007.14	161,731,620.19
April 1999	312,500,000.00	103,727,644.76	17,287,939.92	119,009,565.08	158,921,196.89
May 1999	312,500,000.00	101,652,989.02	16,942,163.98	116,454,979.44	155,950,230.68
June 1999	311,240,767.77	100,549,888.62	16,758,313.92	113,764,012.51	154,080,301.57
July 1999	309,927,978.24	99,386,281.22	16,564,379.36	110,938,550.23	152,108,250.60
August 1999	308,561,986.72	98,163,323.23	16,360,553.04	107,980,600.13	150,036,403.37
September 1999	307,143,166.59	96,882,241.77	16,147,039.48	104,892,289.10	147,867,228.91
October 1999	305,671,909.04	95,544,333.26	15,924,054.74	101,675,860.95	145,603,336.15
November 1999	304,148,622.94	94,150,961.75	15,691,826.16	98,333,673.84	143,247,469.94
December 1999	302,573,734.64	92,703,557.31	15,450,592.10	94,868,197.45	140,802,506.93
January 2000	300,947,687.82	91,203,614.12	15,200,601.58	91,282,010.04	138,271,451.08
February 2000	299,270,943.24	89,652,688.63	14,942,114.01	87,577,795.31	135,657,429.00
March 2000	297,543,978.54	88,052,397.54	14,675,398.85	86,164,749.69	132,963,684.97
April 2000	295,767,288.03	86,404,415.65	14,400,735.21	84,711,297.07	130,193,575.74
May 2000	293,941,382.47	84,710,473.68	14,118,411.56	83,219,329.46	127,350,565.12
June 2000	292,066,788.78	82,972,355.97	13,828,725.29	81,690,795.16	124,438,218.37
July 2000	290,144,049.85	81,191,898.08	13,531,982.33	80,127,695.73	121,460,196.28
August 2000	288,173,724.25	79,370,984.33	13,228,496.72	78,532,082.75	118,420,249.19
September 2000	286,208,665.84	77,575,012.43	12,929,168.08	76,963,944.30	115,430,394.50
October 2000	284,248,853.46	75,803,748.44	12,633,957.43	75,422,969.03	112,490,037.70
November 2000	282,294,266.04	74,056,960.43	12,342,826.11	73,908,848.75	109,598,590.94
December 2000	280,344,882.55	72,334,418.53	12,055,735.81	72,421,278.40	106,755,472.94
January 2001	278,400,682.01	70,635,894.86	11,772,648.55	70,959,956.02	103,960,108.91
February 2001	276,461,643.53	68,961,163.52	11,493,526.67	69,524,582.74	101,211,930.49
March 2001	274,527,746.24	67,310,000.61	11,218,332.87	68,114,862.72	98,510,375.70
April 2001	272,598,969.35	65,682,184.16	10,947,030.14	66,730,503.12	95,854,888.82
May 2001	270,675,292.12	64,077,494.14	10,679,581.82	65,371,214.12	93,244,920.36
June 2001	268,756,693.88	62,495,712.47	10,415,951.55	64,036,708.82	90,679,926.98
July 2001	266,843,154.00	60,936,622.94	10,156,103.31	62,726,703.27	88,159,371.43
August 2001	264,934,651.92	59,400,011.25	9,900,001.37	61,440,916.40	85,682,722.46
September 2001	263,031,167.14	57,885,664.97	9,647,610.34	60,179,070.04	83,249,454.78
October 2001	261,132,679.18	56,393,373.53	9,398,895.11	58,940,888.83	80,859,048.98
November 2001	259,239,167.67	54,922,928.20	9,153,820.90	57,726,100.24	78,510,991.48
December 2001	257,350,612.26	53,474,122.06	8,912,353.22	56,534,434.52	76,204,774.44
January 2002	255,466,992.67	52,046,750.02	8,674,457.90	55,365,624.70	73,939,895.72
February 2002	253,588,288.67	50,640,608.78	8,440,101.04	54,219,406.53	71,715,858.81
March 2002	251,714,480.09	49,255,496.82	8,209,249.05	53,095,518.46	69,532,172.76
April 2002	249,845,546.80	47,891,214.38	7,981,868.66	51,993,701.63	67,388,352.14
May 2002	247,981,468.76	46,547,563.44	7,757,926.85	50,913,699.83	65,283,916.95
June 2002	246,122,225.94	45,224,347.73	7,537,390.91	49,855,259.49	63,218,392.58
July 2002	244,267,798.40	43,921,372.69	7,320,228.41	48,818,129.64	61,191,309.76
August 2002	242,418,166.24	42,638,445.47	7,106,407.22	47,802,061.88	59,202,204.46

<u>Distribution Date</u>	<u>PV Class Targeted Balance</u>	<u>D Class Scheduled Balance</u>	<u>FD Class Scheduled Balance</u>	<u>Aggregate Group I Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
September 2002.....	\$240,573,309.61	\$ 41,375,374.90	\$ 6,895,895.47	\$ 46,806,810.36	\$ 57,250,617.88
October 2002	238,733,208.72	40,131,971.49	6,688,661.58	45,832,131.77	55,336,096.37
November 2002	236,897,843.84	38,908,047.41	6,484,674.24	44,877,785.31	53,458,191.38
December 2002	235,067,195.28	37,703,416.48	6,283,902.43	43,943,532.64	51,616,459.37
January 2003	233,241,243.41	36,517,894.15	6,086,315.38	43,029,137.88	49,810,461.82
February 2003	231,419,968.65	35,351,297.48	5,891,882.61	42,134,367.59	48,039,765.11
March 2003	229,603,351.48	34,203,445.15	5,700,573.90	41,258,990.74	46,303,940.52
April 2003	227,791,372.43	33,074,157.41	5,512,359.29	40,402,778.67	44,602,564.13
May 2003	225,984,012.08	31,963,256.10	5,327,209.08	39,565,505.08	42,935,216.80
June 2003	224,181,251.06	30,870,564.63	5,145,093.84	38,746,946.03	41,301,484.10
July 2003	222,383,070.05	29,795,907.94	4,965,984.40	37,946,879.87	39,700,956.24
August 2003	220,589,449.80	28,739,112.52	4,789,851.84	37,165,087.27	38,133,228.09
September 2003.....	218,800,371.08	27,700,006.38	4,616,667.50	36,401,351.13	36,597,899.05
October 2003	217,015,814.75	26,678,419.05	4,446,402.95	35,655,456.63	35,094,573.01
November 2003	215,235,761.69	25,674,181.53	4,279,030.04	34,927,191.17	33,622,858.37
December 2003	213,460,192.84	24,687,126.33	4,114,520.85	34,216,344.36	32,182,367.90
January 2004	211,689,089.19	23,717,087.42	3,952,847.70	33,522,707.96	30,772,718.75
February 2004	209,922,431.80	22,763,900.22	3,793,983.18	32,846,075.94	29,393,532.38
March 2004	208,160,201.74	21,827,401.63	3,637,900.09	32,186,244.38	28,044,434.52
April 2004	206,402,380.17	20,907,429.94	3,484,571.48	31,543,011.47	26,725,055.12
May 2004	204,648,948.28	20,003,824.90	3,333,970.65	30,916,177.53	25,435,028.28
June 2004	202,899,887.31	19,116,427.63	3,186,071.11	30,305,544.94	24,173,992.27
July 2004	201,155,178.56	18,245,080.67	3,040,846.62	29,710,918.13	22,941,589.40
August 2004	199,414,803.37	17,389,627.96	2,898,271.18	29,132,103.59	21,737,466.04
September 2004.....	197,678,743.12	16,549,914.77	2,758,318.99	28,568,909.80	20,561,272.54
October 2004	195,946,979.27	15,725,787.78	2,620,964.50	28,021,147.26	19,412,663.20
November 2004	194,219,493.29	14,917,094.97	2,486,182.37	27,488,628.45	18,291,296.23
December 2004	192,496,266.73	14,123,685.70	2,353,947.50	26,971,167.79	17,196,833.70
January 2005	190,777,281.17	13,345,410.63	2,224,234.99	26,468,581.65	16,128,941.47
February 2005	189,062,518.25	12,582,121.74	2,097,020.18	25,980,688.32	15,087,289.22
March 2005	187,351,959.65	11,833,672.32	1,972,278.62	25,507,307.99	14,071,550.33
April 2005	185,645,587.10	11,099,916.95	1,849,986.07	25,048,262.75	13,081,401.89
May 2005	183,943,382.37	10,380,711.49	1,730,118.49	24,603,376.52	12,116,524.63
June 2005	182,245,327.29	9,675,913.05	1,612,652.09	24,172,475.11	11,176,602.89
July 2005	180,551,403.74	8,985,380.03	1,497,563.26	23,755,386.11	10,261,324.60
August 2005	178,861,593.63	8,308,972.07	1,384,828.61	23,351,938.96	9,370,381.21
September 2005.....	177,175,878.93	7,646,550.02	1,274,424.94	22,961,964.88	8,503,467.64
October 2005	175,494,241.65	6,997,975.99	1,166,329.27	22,585,296.85	7,660,282.31
November 2005	173,816,663.84	6,363,113.30	1,060,518.83	22,221,769.64	6,840,527.01
December 2005	172,143,127.62	5,741,826.45	956,971.03	21,871,219.72	6,043,906.94
January 2006	170,473,615.14	5,133,981.16	855,663.48	21,533,485.32	5,270,130.62
February 2006	168,808,108.59	4,539,444.32	756,574.01	21,208,406.35	4,518,909.89
March 2006	167,146,590.21	3,963,338.89	660,556.45	20,897,628.64	3,789,959.83
April 2006	165,489,042.30	3,407,517.25	567,919.51	20,607,506.61	3,082,998.79
May 2006	163,835,447.18	2,871,715.04	478,619.15	20,337,699.07	2,397,748.27
June 2006	162,185,787.24	2,355,671.11	392,611.83	20,087,869.59	1,733,932.96
July 2006	160,540,044.90	1,859,127.42	309,854.55	19,857,686.38	1,091,280.67
August 2006	158,898,202.62	1,381,829.05	230,304.83	19,646,822.27	469,522.28
September 2006.....	157,260,242.91	923,524.16	153,920.69	19,454,954.65	0.00
October 2006	155,626,148.35	483,963.92	80,660.65	19,281,765.39	0.00
November 2006	153,995,901.51	62,902.52	10,483.75	19,126,940.77	0.00

<u>Distribution Date</u>	<u>PV Class Targeted Balance</u>	<u>D Class Scheduled Balance</u>	<u>FD Class Scheduled Balance</u>	<u>Aggregate Group I Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
December 2006	\$152,369,485.06	\$ 0.00	\$ 0.00	\$ 18,990,171.48	\$ 0.00
January 2007	150,746,881.68	0.00	0.00	18,870,525.20	0.00
February 2007	149,128,074.09	0.00	0.00	18,747,854.18	0.00
March 2007	147,513,045.08	0.00	0.00	18,622,270.22	0.00
April 2007	145,901,777.47	0.00	0.00	18,493,882.57	0.00
May 2007	144,294,254.11	0.00	0.00	18,362,798.01	0.00
June 2007	142,690,457.92	0.00	0.00	18,229,120.86	0.00
July 2007	141,090,371.83	0.00	0.00	18,092,953.09	0.00
August 2007	139,493,978.83	0.00	0.00	17,954,394.30	0.00
September 2007	137,901,261.97	0.00	0.00	17,813,541.80	0.00
October 2007	136,312,204.31	0.00	0.00	17,670,490.66	0.00
November 2007	134,726,788.97	0.00	0.00	17,525,333.72	0.00
December 2007	133,144,999.11	0.00	0.00	17,378,161.68	0.00
January 2008	131,566,817.92	0.00	0.00	17,229,063.10	0.00
February 2008	129,992,228.65	0.00	0.00	17,078,124.45	0.00
March 2008	128,421,214.58	0.00	0.00	16,925,430.19	0.00
April 2008	126,853,759.03	0.00	0.00	16,771,062.75	0.00
May 2008	125,289,845.37	0.00	0.00	16,615,102.61	0.00
June 2008	123,729,456.99	0.00	0.00	16,457,628.32	0.00
July 2008	122,172,577.35	0.00	0.00	16,298,716.56	0.00
August 2008	120,619,189.93	0.00	0.00	16,138,442.14	0.00
September 2008	119,069,278.26	0.00	0.00	15,976,878.08	0.00
October 2008	117,522,825.89	0.00	0.00	15,814,095.60	0.00
November 2008	115,979,816.44	0.00	0.00	15,650,164.20	0.00
December 2008	114,440,233.55	0.00	0.00	15,485,151.67	0.00
January 2009	112,904,060.90	0.00	0.00	15,319,124.11	0.00
February 2009	111,371,282.23	0.00	0.00	15,152,146.01	0.00
March 2009	109,841,881.28	0.00	0.00	14,984,280.22	0.00
April 2009	108,315,841.86	0.00	0.00	14,815,588.05	0.00
May 2009	106,793,147.81	0.00	0.00	14,646,129.24	0.00
June 2009	105,273,783.02	0.00	0.00	14,475,962.04	0.00
July 2009	103,757,731.39	0.00	0.00	14,305,143.19	0.00
August 2009	102,244,976.88	0.00	0.00	14,133,728.01	0.00
September 2009	100,735,503.49	0.00	0.00	13,961,770.38	0.00
October 2009	99,229,295.25	0.00	0.00	13,789,322.80	0.00
November 2009	97,726,336.22	0.00	0.00	13,616,436.38	0.00
December 2009	96,226,610.52	0.00	0.00	13,443,160.91	0.00
January 2010	94,730,102.28	0.00	0.00	13,269,544.88	0.00
February 2010	93,236,795.70	0.00	0.00	13,095,635.48	0.00
March 2010	91,746,674.98	0.00	0.00	12,921,478.64	0.00
April 2010	90,259,724.38	0.00	0.00	12,747,119.07	0.00
May 2010	88,775,928.19	0.00	0.00	12,572,600.27	0.00
June 2010	87,295,270.74	0.00	0.00	12,397,964.57	0.00
July 2010	85,817,736.40	0.00	0.00	12,223,253.11	0.00
August 2010	84,343,309.57	0.00	0.00	12,048,505.94	0.00
September 2010	82,871,974.68	0.00	0.00	11,873,761.96	0.00
October 2010	81,403,716.21	0.00	0.00	11,699,059.02	0.00
November 2010	79,938,518.67	0.00	0.00	11,524,433.87	0.00
December 2010	78,476,366.59	0.00	0.00	11,349,922.26	0.00
January 2011	77,017,244.56	0.00	0.00	11,175,558.89	0.00
February 2011	75,561,137.20	0.00	0.00	11,001,377.46	0.00

<u>Distribution Date</u>	<u>PV Class Targeted Balance</u>	<u>D Class Scheduled Balance</u>	<u>FD Class Scheduled Balance</u>	<u>Aggregate Group I Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
March 2011	\$ 74,108,029.15	\$ 0.00	\$ 0.00	\$ 10,827,410.71	\$ 0.00
April 2011	72,657,905.10	0.00	0.00	10,653,690.41	0.00
May 2011	71,210,749.76	0.00	0.00	10,480,247.41	0.00
June 2011	69,766,547.90	0.00	0.00	10,307,111.62	0.00
July 2011	68,325,284.30	0.00	0.00	10,134,312.07	0.00
August 2011	66,886,943.77	0.00	0.00	9,961,876.91	0.00
September 2011	65,451,511.19	0.00	0.00	9,789,833.42	0.00
October 2011	64,018,971.44	0.00	0.00	9,618,208.05	0.00
November 2011	62,589,309.44	0.00	0.00	9,447,026.42	0.00
December 2011	61,162,510.15	0.00	0.00	9,276,313.36	0.00
January 2012	59,738,558.57	0.00	0.00	9,106,092.90	0.00
February 2012	58,317,439.71	0.00	0.00	8,936,388.28	0.00
March 2012	56,899,138.64	0.00	0.00	8,767,222.03	0.00
April 2012	55,483,640.45	0.00	0.00	8,598,615.91	0.00
May 2012	54,070,930.25	0.00	0.00	8,430,590.96	0.00
June 2012	52,660,993.21	0.00	0.00	8,263,167.53	0.00
July 2012	51,253,814.52	0.00	0.00	8,096,365.27	0.00
August 2012	49,849,379.39	0.00	0.00	7,930,203.16	0.00
September 2012	48,447,673.08	0.00	0.00	7,764,699.52	0.00
October 2012	47,048,680.88	0.00	0.00	7,599,872.01	0.00
November 2012	45,652,388.10	0.00	0.00	7,435,737.68	0.00
December 2012	44,258,780.09	0.00	0.00	7,272,312.95	0.00
January 2013	42,867,842.23	0.00	0.00	7,109,613.65	0.00
February 2013	41,479,559.93	0.00	0.00	6,947,655.00	0.00
March 2013	40,093,918.64	0.00	0.00	6,786,451.67	0.00
April 2013	38,710,903.83	0.00	0.00	6,626,017.74	0.00
May 2013	37,330,501.00	0.00	0.00	6,466,366.76	0.00
June 2013	35,952,695.70	0.00	0.00	6,307,511.73	0.00
July 2013	34,577,473.48	0.00	0.00	6,149,465.14	0.00
August 2013	33,204,819.94	0.00	0.00	5,992,238.94	0.00
September 2013	31,834,720.72	0.00	0.00	5,835,844.62	0.00
October 2013	30,467,161.47	0.00	0.00	5,680,293.13	0.00
November 2013	29,102,127.87	0.00	0.00	5,525,594.98	0.00
December 2013	27,739,605.65	0.00	0.00	5,371,760.20	0.00
January 2014	26,379,580.55	0.00	0.00	5,218,798.36	0.00
February 2014	25,022,038.35	0.00	0.00	5,066,718.58	0.00
March 2014	23,666,964.86	0.00	0.00	4,915,529.57	0.00
April 2014	22,314,345.90	0.00	0.00	4,765,239.59	0.00
May 2014	20,964,167.35	0.00	0.00	4,615,856.49	0.00
June 2014	19,616,415.09	0.00	0.00	4,467,387.72	0.00
July 2014	18,271,075.06	0.00	0.00	4,319,840.33	0.00
August 2014	16,928,133.20	0.00	0.00	4,173,221.00	0.00
September 2014	15,587,575.49	0.00	0.00	4,027,536.02	0.00
October 2014	14,249,387.93	0.00	0.00	3,882,791.30	0.00
November 2014	12,913,556.58	0.00	0.00	3,738,992.42	0.00
December 2014	11,580,067.48	0.00	0.00	3,596,144.59	0.00
January 2015	10,248,906.73	0.00	0.00	3,454,252.70	0.00
February 2015	8,920,060.46	0.00	0.00	3,313,321.29	0.00
March 2015	7,593,514.81	0.00	0.00	3,173,354.57	0.00
April 2015	6,269,255.95	0.00	0.00	3,034,356.46	0.00
May 2015	4,947,270.09	0.00	0.00	2,896,330.56	0.00

<u>Distribution Date</u>	<u>PV Class Targeted Balance</u>	<u>D Class Scheduled Balance</u>	<u>FD Class Scheduled Balance</u>	<u>Aggregate Group I Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
June 2015	\$ 3,627,543.46	\$ 0.00	\$ 0.00	\$ 2,759,280.15	\$ 0.00
July 2015	2,310,062.31	0.00	0.00	2,623,208.25	0.00
August 2015	994,812.92	0.00	0.00	2,488,117.58	0.00
September 2015.....	0.00	0.00	0.00	2,354,010.59	0.00
October 2015	0.00	0.00	0.00	2,220,889.44	0.00
November 2015	0.00	0.00	0.00	2,088,756.04	0.00
December 2015	0.00	0.00	0.00	1,957,612.06	0.00
January 2016	0.00	0.00	0.00	1,827,458.89	0.00
February 2016	0.00	0.00	0.00	1,698,297.69	0.00
March 2016	0.00	0.00	0.00	1,570,129.39	0.00
April 2016.....	0.00	0.00	0.00	1,442,954.69	0.00
May 2016	0.00	0.00	0.00	1,316,774.06	0.00
June 2016	0.00	0.00	0.00	1,191,587.74	0.00
July 2016	0.00	0.00	0.00	1,067,395.79	0.00
August 2016	0.00	0.00	0.00	944,198.03	0.00
September 2016.....	0.00	0.00	0.00	821,994.10	0.00
October 2016	0.00	0.00	0.00	700,783.44	0.00
November 2016	0.00	0.00	0.00	580,565.30	0.00
December 2016	0.00	0.00	0.00	461,338.75	0.00
January 2017	0.00	0.00	0.00	343,102.69	0.00
February 2017	0.00	0.00	0.00	225,855.81	0.00
March 2017	0.00	0.00	0.00	109,596.68	0.00
April 2017 and thereafter	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

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**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-41**

PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

May 20, 1998