

\$1,571,940,034



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-26

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-26 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS,” “Group 2 MBS,” and “Group 5 MBS” and, together, the “Trust MBS”) and (ii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-11 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)		Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)		Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
PG	....	1	\$160,832,000	PAC	6.500%	FIX	31359TK E 7	May 2028	C	....	2	\$ 13,717,500	SCH	6.500%	FIX	31359TL N 6	May 2028
PA	....	1	106,294,000	PAC	6.000	FIX	31359TK F 4	November 2017	FC	....	2	10,515,500	CPT	(4)	FLT	31359TL P 1	May 2028
PJ	....	1	24,049,000	PAC	6.000	FIX	31359TK G 2	March 2011	SC	....	2	10,515,500(3)	NTL	(4)	INV/IO	31359TL Q 9	May 2028
PK	....	1	30,951,000	PAC	6.000	FIX	31359TK H 0	November 2017	FA	....	2	29,930,352	TAC	(4)	FLT	31359TL R 7	May 2028
PB	....	1	56,487,000	PAC	6.125	FIX	31359TK J 6	July 2020	SA	....	2	6,413,648	TAC	(4)	INV	31359TL S 5	May 2028
PC	....	1	15,666,095(3)	NTL	6.500	FIX/IO	31359TK K 3	July 2020	FB	....	2	23,128,823	SUP	(4)	FLT	31359TL T 3	May 2028
OA	....	1	31,130,000	PAC	6.000	FIX	31359TK L 1	January 2024	P	....	2	3,376,648	SUP	(5)	PO	31359TL U 0	May 2028
OD	....	1	31,130,000	PAC	6.500	FIX	31359TK M 9	January 2024	SP	....	2	3,376,648(3)	NTL	(4)	INV/IO	31359TL V 8	May 2028
OB	....	1	28,534,000	PAC	6.000	FIX	31359TK N 7	June 2026	SF	....	2	1,579,529	SUP	(4)	INV	31359TL W 6	May 2028
OF	....	1	4,589,538(3)	NTL	6.500	FIX/IO	31359TK P 2	June 2026	L	....	3	27,300,567	SC/PT	(5)	PO	31359TL X 4	March 2023
OE	....	1	28,534,000	PAC	6.500	FIX	31359TK Q 0	June 2026	SL	....	3	21,549,388(3)	NTL	(4)	INV/IO	31359TL Y 2	March 2023
OC	....	1	57,149,000	PAC	6.500	FIX	31359TK R 8	May 2028	SM	....	3	1,469,276(3)	NTL	(4)	INV/IO	31359TL Z 9	March 2023
PD	....	1	88,238,000	PAC	6.500	FIX	31359TK S 6	May 2028	SN	....	3	2,104,374(3)	NTL	(4)	INV/IO	31359TMA3	March 2023
AJ	....	1	20,688,000	PAC	6.500	FIX	31359TK T 4	May 2028	SO	....	3	2,177,529(3)	NTL	(4)	INV/IO	31359TMB1	March 2023
AG	....	1	71,424,191	TAC	6.500	FIX	31359TK U 1	May 2028	FD	....	4	14,764,941	SC/PT	(4)	FLT	31359TMC9	March 2024
ZG	....	1	6,600,081	PAC	6.500	FIX/Z	31359TK V 9	May 2028	SD	....	4	4,543,059	SC/PT	(4)	INV	31359TMD7	March 2024
AH	....	1	60,203,737	TAC	6.500	FIX	31359TK W 7	April 2028	DB	....	5	136,452,000	PAC	7.000	FIX	31359TME5	May 2028
ZH	....	1	3,762,306	PAC	6.500	FIX/Z	31359TK X 5	April 2028	FW	....	5	8,931,510	PAC	(4)	FLT	31359TMF2	February 2028
A	....	1	2,825,685	PAC	6.500	FIX	31359TK Y 3	May 2028	SW	....	5	8,931,510(3)	NTL	(4)	INV/IO	31359TMG0	February 2028
FG	....	1	18,273,411	SUP	(4)	FLT	31359TK Z 0	May 2028	E	....	5	11,908,680	PAC	6.250	FIX	31359TMH8	February 2028
SG	....	1	5,622,589	SUP	(4)	INV	31359TL A 4	May 2028	G	....	5	5,370,810	PAC	7.000	FIX	31359TMJ 4	May 2028
AB	....	1	30,125,000	SCH	6.500	FIX	31359TL B 2	November 2013	H	....	5	36,768,500	TAC	7.500	FIX	31359TMK 1	May 2028
FI	....	1	54,947,940	SUP	(4)	FLT	31359TL C 0	June 2026	J	....	5	27,768,500	TAC	6.500	FIX	31359TML9	May 2028
Q	....	1	16,907,060	SUP	(5)	PO	31359TL D 8	June 2026	JA	....	5	2,000,000	TAC	6.850	FIX	31359TMM7	May 2028
SQ	....	1	16,907,060(3)	NTL	(4)	INV/IO	31359TL E 6	June 2026	JB	....	5	7,000,000	TAC	6.400	FIX	31359TMN5	May 2028
Z	....	1	17,500,000	SUP	6.500	FIX/Z	31359TL F 3	May 2028	ZB	....	5	7,000,000	TAC	7.000	FIX/Z	31359TMP 0	May 2028
F	....	1	38,831,000	SUP	(4)	FLT	31359TL G 1	May 2028	ZA	....	5	6,800,000	SUP	7.000	FIX/Z	31359TMQ8	May 2028
T	....	1	8,961,000	SUP	(5)	PO	31359TL H 9	May 2028	FR	....	6	13,734,164	SC/PT	(4)	FLT	31359TMR6	April 2028
ST	....	1	8,961,000(3)	NTL	(4)	INV/IO	31359TL J 5	May 2028	SR	....	6	3,775,525	SC/SEQ	(4)	INV	31359TMS4	April 2028
PE	....	2	5,000,000	PAC	7.000	FIX	31359TL K 2	October 2002	SU	....	6	7,821,778	SC/SEQ	(4)	INV	31359TMT 2	April 2028
KW	....	2	144,452,000	PAC	7.000	FIX	31359TL L 0	May 2028	R	....		0	NPR	0	NPR	31359TMU9	May 2028
B	....	2	11,886,000	PAC	6.250	FIX	31359TL M 8	May 2028	RL	....		0	NPR	0	NPR	31359TMV 7	May 2028

- (1) The NH, SI, S and SE Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule I hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (5) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by PaineWebber Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale. The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to approval of certain legal matters by counsel. It is expected that the Certificates (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about April 30, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of PaineWebber Incorporated, New York, New York, on or about the Settlement Date.

PaineWebber Incorporated

The date of this Prospectus Supplement is March 13, 1998.

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2 and Group 5 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS, Group 2 MBS and Group 5 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3, Group 4 and Group 6 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and, if applicable, the priority sequences affecting the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplements for the Underlying REMIC Trusts (collectively, the “Underlying REMIC Disclosure Documents”) or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Documents.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from PaineWebber Incorporated by writing or calling its Prospectus Department at 1000 Harbor Boulevard, Weehawken, New Jersey 07087 (telephone 201-902-6858).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of April 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$ 60,000,000	360	360	0	7.20%
	160,000,000	360	357	2	7.20%
	160,000,000	360	356	3	7.20%
	140,000,000	360	355	4	7.20%
	480,000,000	360	358	1	7.20%
Group 2 MBS	\$ 15,000,000	360	360	0	7.62%
	40,000,000	360	358	1	7.62%
	40,000,000	360	357	2	7.62%
	120,000,000	360	355	3	7.62%
	35,000,000	360	352	7	7.62%
Group 5 MBS	\$ 15,000,000	360	360	0	7.62%
	40,000,000	360	358	1	7.62%
	40,000,000	360	357	2	7.62%
	120,000,000	360	355	3	7.62%
	35,000,000	360	352	7	7.62%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions of principal and interest from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FG	6.42500%	8.50000%	0.80%	LIBOR + 80 basis points
SG	6.74375%	25.02500%	0.00%	$25.025\% - (3.25 \times \text{LIBOR})$
FI	6.42500%	8.50000%	0.80%	LIBOR + 80 basis points
SQ	6.74375%	25.02500%	0.00%	$25.025\% - (3.25 \times \text{LIBOR})$
F	6.52500%	8.00000%	0.90%	LIBOR + 90 basis points
ST	6.39167%	30.76667%	0.00%	$30.76667\% - (4.333333 \times \text{LIBOR})$
SI	6.74375%	25.02500%	0.00%	$25.025\% - (3.25 \times \text{LIBOR})$
S	6.39167%	30.76667%	0.00%	$30.76667\% - (4.333333 \times \text{LIBOR})$
FC	6.02500%	8.50000%	0.40%	LIBOR + 40 basis points
SC	2.47500%	8.10000%	0.00%	$8.1\% - \text{LIBOR}$
FA	6.22500%	8.50000%	0.60%	LIBOR + 60 basis points
SA	10.61666%	36.86667%	0.00%	$36.86667\% - (4.666667 \times \text{LIBOR})$
FB	6.42500%	8.50000%	0.80%	LIBOR + 80 basis points
SP	9.41825%	47.94749%	0.00%	$47.94749\% - (6.849642 \times \text{LIBOR})$
SF	10.25000%	10.25000%	0.00%	$112.75\% - (14.642857 \times \text{LIBOR})$
SE	9.41825%	47.94749%	0.00%	$47.94749\% - (6.849642 \times \text{LIBOR})$
SL	3.68367% (2)	19.00000%	0.00%	$38.77551\% - (6.204082 \times \text{LIBOR})$
SM	7.68250% (2)	23.52000%	0.00%	$23.52\% - (2.8 \times \text{LIBOR})$
SN	12.84830% (2)	12.84830%	0.00%	$63.03698\% - (8.03019 \times \text{LIBOR})$
SO	14.50000% (2)	14.50000%	0.00%	$87\% - (10.375 \times \text{LIBOR})$
FD	6.10625%	8.50000%	0.45%	LIBOR + 45 basis points
SD	7.77968%	26.16250%	0.00%	$26.1625\% - (3.25 \times \text{LIBOR})$
FW	5.92500%	8.00000%	0.30%	LIBOR + 30 basis points
SW	2.07500%	7.70000%	0.00%	$7.7\% - \text{LIBOR}$
FR	6.33750% (2)	9.00000%	0.65%	LIBOR + 65 basis points
SR	9.31875% (2)	29.22500%	0.00%	$29.225\% - (3.5 \times \text{LIBOR})$
SU	9.31875% (2)	29.22500%	0.00%	$29.225\% - (3.5 \times \text{LIBOR})$

(1) LIBOR will be established on the basis of the “LIBO Method” in the case of the SL, SM, SN and SO Classes, and on the basis of the “BBA Method” in the case of all other Floating Rate and Inverse Floating Rate Classes. See “Description of the Certificates—Calculation of LIBOR” herein.

(2) The initial interest rates for these Classes are assumed rates. The actual initial interest rates for these Classes will be calculated on the basis of the applicable formulas on the Index Determination Date occurring on April 23, 1998, in the case of the SL, SM, SN and SO Classes, and on March 30, 1998, in the case of the FR, SR and SU Classes.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

PC	7.6923072154% of PA Class
	7.6923072154% of PJ Class
	7.6923072154% of PK Class
	5.7692300883% of PB Class
OF	7.6923064568% of OA Class
	7.6923074227% of OB Class
SQ	100% of Q Class
ST	100% of T Class
SC	100% of FC Class
SP	100% of P Class
SL	78.9338477842% of L Class
SM	5.3818515930% of L Class
SN	7.7081695776% of L Class
SO	7.9761310452% of L Class
SW	100% of FW Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes and the SI, S and SE Classes*” and “—*The PC and OF Classes*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FC1.....	\$ 5,943,000	PAC
FC2.....	\$ 4,572,500	SCH

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

Z Accrual Amount

1. To the AB Class, to its Scheduled Balance.
2. To the FI and Q Classes, pro rata, to zero.
3. To the AB Class, to zero, and thereafter to the Z Class.

ZG Accrual Amount

To the AG Class, to its Targeted Balance, and thereafter to the ZG Class.

ZH Accrual Amount

To the AH Class, to its Targeted Balance, and thereafter to the ZH Class.

Group 1 Cash Flow Distribution Amount

1. (a) 25% of such amount to the PG Class, to its Planned Balance.

(b) 75% of such amount as follows:

first, (x) 65.9007774623% of such amount to the PA Class, to its Planned Balance, and
(y) 34.0992225377% of such amount to the PJ and PK Classes, in that order, to their Planned Balances;

second, to the PB Class, to its Planned Balance; and

third, (x) 66.6667925883% of the remaining amount in the following order of priority:

- (1) to the OA and OD Classes, pro rata, to their Planned Balances;
- (2) to the OB and OE Classes, pro rata, to their Planned Balances; and
- (3) to the OC Class, to its Planned Balance, and

(y) 33.3332074117% of such remaining amount to the PD Class, to its Planned Balance.

2. To the Aggregate Group I, to its Planned Balance.

3. (a) 12.5% of the remaining amount to the FG and SG Classes, pro rata, to zero,

(b) 62.5% of such remaining amount as follows:

first, to the AB Class, to its Scheduled Balance;

second, to the FI and Q Classes, pro rata, to zero;

third, to the AB Class, to zero;

fourth, to the Z Class, to zero; and

(c) 25.0% of such remaining amount to the F and T Classes, pro rata, to zero.

4. To the Aggregate Group I, to zero.

5. To the PG, PA, PJ, PK, PB, OA, OD, OB, OE, OC and PD Classes, in the order and proportions specified in 1. above, to zero.

For a description of the related Aggregate Group, see “Description of the Certificates—Distributions of Principal” herein.

Group 2 Principal Distribution Amount

1. To the PE and KW Classes, in that order, to their Planned Balances.

2. To the FC1 Component and the B Class, pro rata, to their Planned Balances.

3. To the FC2 Component and the C Class, pro rata, to their Scheduled Balances.

4. To the FA and SA Classes, pro rata, to their Targeted Balances.

5. To the FB, P and SF Classes, pro rata, to zero.

6. To the FA and SA Classes, pro rata, to zero.

7. To the FC2 Component and the C Class, pro rata, to zero.

8. To the FC1 Component and the B Class, pro rata, to zero.

9. To the PE and KW Classes, in that order, to zero.

Group 3 Principal Distribution Amount

To the L Class, to zero.

Group 4 Principal Distribution Amount

To the FD and SD Classes, pro rata, to zero.

Group 5 Principal Distribution Amount

ZB Accrual Amount

To the Segment Group II, to its Targeted Balance, and thereafter to the ZB Class.

ZA Accrual Amount

To the Segment Group III, to its Targeted Balance, and thereafter to the ZA Class.

Group 5 Cash Flow Distribution Amount

1. To the Segment Group I and the DB Class, in that order, to their Planned Balances.
2. To the FW and E Classes, pro rata, to their Planned Balances.
3. To the G Class, to its Planned Balance.
4. To the Segment Group III, to its Targeted Balance.
5. To the ZA Class, to zero.
6. To the Segment Group III, to zero.
7. To the FW and E Classes, pro rata, to zero.
8. To the G Class, to zero.
9. To the Segment Group I and the DB Class, in that order, to zero.

For a description of the related Segment Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 6 Principal Distribution Amount

- (a) 54.2177995455% of such amount to the FR Class, to zero, and
- (b) 45.7822004545% of such amount to the SR and SU Classes, in that order, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption				
		0%	100%	163%	250%	500%
PG		17.7	8.5	8.5	8.5	5.0
PA		10.2	3.5	3.5	3.5	2.8
PJ		6.4	2.5	2.5	2.5	2.4
PK		13.2	4.2	4.2	4.2	3.1
PB		17.1	6.0	6.0	6.0	3.7
PC		11.7	4.0	4.0	4.0	3.0
OA and OD		20.0	8.0	8.0	8.0	4.5
OB and OE		22.7	11.0	11.0	11.0	5.9
OF		21.3	9.4	9.4	9.4	5.2
OC		24.8	17.5	17.5	17.5	9.6
NH		23.0	13.4	13.4	13.4	7.3
PD		22.4	12.1	12.1	12.1	6.6
FG, SG, F, T, ST and S		28.9	23.4	14.0	2.7	1.2

		PSA Prepayment Assumption					
		0%	100%	133%	163%	200%	250%	500%
AJ	24.8	9.4	3.8	3.8	3.8	3.1	1.7
ZG	27.3	16.6	1.8	1.8	1.8	1.8	1.6
ZH	27.4	16.5	1.4	1.4	1.4	1.4	1.4
A	27.8	17.5	12.8	12.8	12.8	8.2	2.5

		PSA Prepayment Assumption						
		0%	100%	115%	133%	163%	200%	250%	500%
AG	20.2	7.5	4.8	3.9	3.9	3.9	3.3	1.7
AH	21.5	7.7	4.9	3.5	3.5	3.5	3.0	1.7

		PSA Prepayment Assumption					
		0%	100%	141%	163%	199%	250%	500%
AB	9.0	9.0	5.3	5.3	5.3	3.0	1.6
FI, Q, SQ and SI	23.5	19.5	15.3	9.8	3.3	1.9	0.9
Z	29.1	25.7	23.7	22.3	19.8	4.7	1.9

Group 2 Classes		PSA Prepayment Assumption				
		0%	75%	203%	275%	500%
PE		1.6	0.5	0.5	0.5	0.5
KW		17.6	8.1	8.1	8.1	5.1

		PSA Prepayment Assumption					
		0%	100%	125%	203%	225%	250%	500%
SC and FC	25.9	7.7	4.2	4.2	4.2	4.3	2.4
C	26.5	12.5	4.5	4.5	4.5	4.6	2.2

		PSA Prepayment Assumption				
		0%	100%	203%	250%	500%
B		25.5	4.0	4.0	4.0	2.5

		PSA Prepayment Assumption							
		0%	75%	100%	125%	203%	225%	250%	275%	500%
FA and SA	28.0	21.6	18.7	15.3	2.9	2.3	2.3	2.3	1.7
FB, P, SP, SF and SE	29.4	27.2	26.0	24.4	16.2	12.2	7.4	3.5	1.0

Group 3 Classes		PSA Prepayment Assumption				
		0%	100%	185%	350%	500%
L, SL, SM, SN and SO		22.6	14.3	9.7	5.4	3.5

		PSA Prepayment Assumption								
Group 4 Classes		0%	100%	150%	350%	500%				
FD and SD		23.3	13.5	7.3	1.3	0.9				
Group 5 Classes		PSA Prepayment Assumption								
		0%	75%	201%	275%	500%				
DB		18.3	8.5	8.5	8.5	5.3				
		PSA Prepayment Assumption								
		0%	100%	201%	250%	500%				
FW, SW and E		25.6	5.0	5.0	5.0	2.4				
		PSA Prepayment Assumption								
		0%	75%	100%	188%	201%	250%	275%	500%	
G		26.4	19.3	18.9	18.9	18.9	18.9	7.7	3.0	
		PSA Prepayment Assumption								
		0%	75%	100%	115%	188%	201%	250%	275%	500%
H, J, JA and JB		13.2	11.7	10.3	8.5	4.7	5.0	3.2	2.8	1.6
ZB		26.9	21.6	19.8	18.6	1.1	1.1	1.1	1.0	0.7
ZA		29.0	26.5	25.5	24.8	20.2	18.1	1.2	0.9	0.4
		PSA Prepayment Assumption								
Group 6 Classes		0%	100%	190%	350%	500%				
FR		29.0	24.0	11.2	1.5	1.0				
SR		28.3	20.6	1.8	0.6	0.4				
SU		29.3	25.7	15.7	1.9	1.3				

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2 and Group 5 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, Group 2 MBS and Group 5 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS or Group 5 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2 and Group 5 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3, Group 4 and Group 6 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, certain of the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trust. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, one of the Underlying REMIC Certificates has a Principal Balance Schedule and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and may receive no distributions of principal for an extended period). Prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such class has adhered to its Principal Balance Schedule, whether any related Support classes remain outstanding or whether such class otherwise has performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of April 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate

and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2, Group 5 and Group 6 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), and distributions on the Group 3 and Group 4 Classes will be made on the 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the related Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Federal Reserve Banks, all or a portion of the OD, OE, OF, OC, Q, SQ, T, ST, P and SP Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged in accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having original maturities of up to 30 years. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The characteristics of the Group 1,

Group 2 and Group 5 MBS and the related Mortgage Loans as of April 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average CAGE	3 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average CAGE	3 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS, along with the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1, Group 2 and Group 5 MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PG, PA, PJ, PK, PB, PC, OA, OD, OB, OF, OE, OC, PD, AJ, AG, ZG, AH, ZH, A, AB and Z
Accrual	ZG, ZH and Z
Floating Rate	FG, FI and F
Inverse Floating Rate	SG, SQ and ST
Interest Only	PC, OF, SQ and ST
Principal Only	Q and T
RCR**	NH, SI and S
Group 2 Classes	
Fixed Rate	PE, KW, B and C
Floating Rate	FC, FA and FB
Inverse Floating Rate	SC, SA, SP and SF
Interest Only	SC and SP
Principal Only	P
RCR**	SE
Group 3 Classes	
Inverse Floating Rate	SL, SM, SN and SO
Interest Only	SL, SM, SN and SO
Principal Only	L
Group 4 Classes	
Floating Rate	FD
Inverse Floating Rate	SD
Group 5 Classes	
Fixed Rate	DB, E, G, H, J, JA, JB, ZB and ZA
Accrual	ZB and ZA
Floating Rate	FW
Inverse Floating Rate	SW
Interest Only	SW
Group 6 Classes	
Floating Rate	FR
Inverse Floating Rate	SR and SU
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an "Interest Accrual Period").

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the NH, FG, SG, FI, SQ, F, ST, SI, S, FB, SP, SF, SE, FR, SR and SU Classes (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One month period ending on the day preceding the Distribution Date

See "Additional Risk Factors—Additional Yield and Prepayment Considerations" herein.

Solely for purposes of facilitating the trading of the Principal Only Classes, such Classes will be treated as Delay Classes.

Accrual Classes. The ZG, ZH, Z, ZB and ZA Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such respective Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under "Reference Sheet—Notional Classes."

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under "Reference Sheet—Interest Rates."

The yields with respect to such Classes will be affected by changes in the index specified (the "Index"), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index.

Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of each Index value by Fannie Mae and Fannie Mae's determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes and the SI, S and SE Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the "LIBO Method" in the case of the SL, SM, SN and SO Classes, and on the basis of the "BBA Method" in the case of all other Floating Rate and Inverse Floating Rate Classes and the SI, S and SE Classes, as described in the REMIC Prospectus under "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR." With respect to the "BBA Method," Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to LIBOR as determined for such Interest Accrual Period for the related Underlying REMIC Certificate in the case of the SL, SM, SN, SO, FR, SR and SU Classes, and will be equal to 5.65625% in the case of the FD and SD Classes and 5.625% in the case of all other Floating Rate and Inverse Floating Rate Classes and the SI, S and SE Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
PAC**	PG, PA, PJ, PK, PB, OA, OD, OB, OE, OC, PD, AJ†, ZG†, ZH† and A†
Scheduled**	AB
TAC**	AG and AH
Support	FG, SG, FI, Q, Z, F and T
Accretion Directed	AB, FI, Q, AG and AH
Notional	PC, OF, SQ and ST
RCR***	NH, SI and S
Group 2 Classes and Components	
PAC**	PE, KW, B and FC1
Scheduled**	C and FC2
TAC**	FA and SA
Support	FB, P and SF
Notional	SC and SP
Component	FC
RCR***	SE
Group 3 Classes	
Structured Collateral/Pass-Through	L
Notional	SL, SM, SN and SO

<u>Principal Type*</u>	<u>Classes</u>
Group 4 Classes	
Structured Collateral/Pass-Through	FD and SD
Group 5 Classes	
PAC**	DB, FW, E and G
TAC**	H†, J†, JA†, JB† and ZB†
Support	ZA
Notional	SW
Group 6 Classes	
Structured Collateral/Pass-Through	FR
Structured Collateral/Sequential Pay	SR and SU
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† The Principal Types for these Classes reflect the Principal Balance Schedules applicable to the Aggregate and Segment Groups of which these Classes form a part.

Components. For purposes of calculating payments thereon, the FC Class is comprised of multiple payment Components having the designations and original principal balances specified herein under “Reference Sheet—Components.” The payment characteristics of the FC Class will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the Z, ZG and ZH Classes (the “Z Accrual Amount,” “ZG Accrual Amount” and “ZH Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal concurrently made on the Class 1993-247-SL, Class 1993-247-SD, Class 1993-247-ST and Class 1993-247-SJ REMIC Certificates (the “Group 3 Principal Distribution Amount”), (iv) the distribution of principal concurrently made on the Class 1994-36-O REMIC Certificate (the “Group 4 Principal Distribution Amount”), (v) the aggregate distributions of principal to be made on the Group 5 MBS in the month of such Distribution Date (the “Group 5 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZB and ZA Classes (the “ZB Accrual Amount” and “ZA Accrual Amount,” respectively, and together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”) and (vi) the aggregate distributions of principal concurrently made on the Class 1998-18-FA, Class 1998-18-SA and Class 1998-18-SB REMIC Certificates (the “Group 6 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Classes specified below in the following order of priority:

- (i) to the AB Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;

} Accretion
Directed
Class

(ii) concurrently, to the FI and Q Classes, pro rata (or 76.4705865980% and 23.5294134020%, respectively), until the principal balances thereof are reduced to zero; and

(iii) to the AB Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero, and thereafter will be distributed as principal of the Z Class.

Accretion
Directed
Classes
and
Accrual
Class

ZG Accrual Amount

On each Distribution Date, the ZG Accrual Amount will be distributed as principal of the AG Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZG Class.

Accretion
Directed
Class
and
Accrual
Class

ZH Accrual Amount

On each Distribution Date, the ZH Accrual Amount will be distributed as principal of the AH Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZH Class.

Accretion
Directed
Class
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

(i) (a) 25% of such amount to the PG Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date, and

(b) 75% of such amount as follows:

first, (x) 65.9007774623% of such amount to the PA Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date, and

(y) 34.0992225377% of such amount, sequentially, to the PJ and PK Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

PAC
Classes

second, to the PB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; and

third, (x) 66.6667925883% of the remaining amount in the following order of priority:

(1) concurrently, to the OA and OD Classes, pro rata (or 50% and 50%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

- (2) concurrently, to the OB and OE Classes, pro rata (or 50% and 50%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; and
- (3) to the OC Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date, and
- (y) 33.3332074117% of such remaining amount to the PD Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;
- (ii) to the Aggregate Group I (as described below), until the Aggregate Group I Balance (as described below) is reduced to its Planned Balance for such Distribution Date;
- (iii) (a) 12.5% of the remaining amount, concurrently, to the FG and SG Classes, pro rata (or 76.4705850352% and 23.5294149648%, respectively), until the principal balances thereof are reduced to zero,
- (b) 62.5% of such remaining amount as follows:
- first*, to the AB Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;
- second*, concurrently, to the FI and Q Classes, pro rata (or 76.4705865980% and 23.5294134020%, respectively), until the principal balances thereof are reduced to zero;
- third*, to the AB Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; and
- fourth*, to the Z Class, until the principal balance thereof is reduced to zero, and
- (c) 25.0% of such remaining amount, concurrently, to the F and T Classes, pro rata (or 81.25% and 18.75%, respectively), until the principal balances thereof are reduced to zero;
- (iv) to the Aggregate Group I, without regard to its Planned Balance and until the Aggregate Group I Balance is reduced to zero; and
- (v) to the PG, PA, PJ, PK, PB, OA, OD, OB, OE, OC and PD Classes, in the order and proportions specified in clause (i) above, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC
Classes
and
Group

Support
Classes

Scheduled
Class

Support
Classes

Scheduled
Class

Support
Classes

PAC
Classes
and
Group

The “Aggregate Group I” consists of the AJ, AG, ZG, AH, ZH and A Classes, and any distribution of principal of the Aggregate Group I will be applied as follows:

(a) 12.5000000000% of such amount to the AJ Class, until the principal balance thereof is reduced to zero, and

(b) 47.1434358082% of such amount as follows:

first, to the AG Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZG Class, until the principal balance thereof is reduced to zero; and

third, to the AG Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero, and

(c) 40.3565641918% of such amount as follows:

first, to the AH Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZH Class, until the principal balance thereof is reduced to zero;

third, to the AH Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero; and

fourth, to the A Class, until the principal balance thereof is reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$165,504,000 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes and Components in the following order of priority:

- | | |
|---|---------------------------------------|
| (i) sequentially, to the PE and KW Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | } PAC
Classes and
Component |
| (ii) concurrently, to the FC1 Component and the B Class, pro rata (or 33.3333333333% and 66.6666666667%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | |
| (iii) concurrently, to the FC2 Component and the C Class, pro rata (or 25% and 75%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date; | } Scheduled
Component
and Class |
| (iv) concurrently, to the FA and SA Classes, pro rata (or 82.3529385868% and 17.6470614132%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date; | } TAC
Classes |
| (v) concurrently, to the FB, P and SF Classes, pro rata (or 82.3529392915%, 12.0229588748% and 5.6241018337%, respectively), until the principal balances thereof are reduced to zero; | } Support
Classes |
| (vi) concurrently, to the FA and SA Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; | } TAC
Classes |
| (vii) concurrently, to the FC2 Component and the C Class, pro rata, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero; | } Scheduled
Component
and Class |
| (viii) concurrently, to the FC1 Component and the B Class, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and | } PAC
Component
and Classes |
| (ix) sequentially, to the PE and KW Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | |

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the L Class, until the principal balance thereof is reduced to zero.

} Structured
Collateral/
Pass-Through
Class

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed, concurrently, as principal of the FD and SD Classes, pro rata (or 76.4705873213% and 23.5294126787%, respectively), until the principal balances thereof are reduced to zero.

Structured
Collateral/
Pass-Through
Classes

Group 5 Principal Distribution Amount

ZB Accrual Amount

On each Distribution Date, the ZB Accrual Amount will be distributed as principal of the Segment Group II (as described below), until the Segment II Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZB Class.

TAC
Group
and
Accrual
Class

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the Segment Group III (as described below), until the Segment III Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZA Class.

TAC
Group
and
Accrual
Class

Group 5 Cash Flow Distribution Amount

On each Distribution Date, the Group 5 Cash Flow Distribution Amount will be distributed as principal of the Group 5 Classes in the following order of priority:

(i) sequentially, to the Segment Group I (as described below) and the DB Class, in that order, until the Segment I Balance (as described below) and the principal balance of the DB Class are reduced to their respective Planned Balances for such Distribution Date;

(ii) concurrently, to the FW and E Classes, pro rata (or 42.8571428571% and 57.1428571429%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iii) to the G Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(iv) to the Segment Group III, until the Segment III Balance is reduced to its Targeted Balance for such Distribution Date;

(v) to the ZA Class, until the principal balance thereof is reduced to zero;

(vi) to the Segment Group III, without regard to its Targeted Balance and until the Segment III Balance is reduced to zero;

(vii) concurrently, to the FW and E Classes, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero;

(viii) to the G Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

(ix) sequentially, to the Segment Group I and the DB Class, in that order, without regard to their Planned Balances and until the Segment I Balance and the principal balance of the DB Class are reduced to zero.

PAC
Group
and
Classes

TAC
Group

Support
Class

TAC
Group

PAC
Classes
and
Group

The “Segment Group I” and “Segment Group II” each consists of the H, J, JA and JB Classes, and any distribution of principal of the Segment Group I or Segment Group II will be made, concurrently, to the H, J, JA and JB Classes, pro rata (or 50.0000000000%, 37.7612630376%, 2.7197193250% and 9.5190176374%, respectively), until the principal balances thereof are reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$13,000,000 minus the sum of all amounts previously applied thereto as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$60,537,000 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group III” consists of the Segment Group II and the ZB Class, and any distribution of principal of the Segment Group III will be made in the following order of priority:

- (i) to the Segment Group II, until the Segment II Balance is reduced to its Targeted Balance for such Distribution Date;
- (ii) to the ZB Class, until the principal balance thereof is reduced to zero; and
- (iii) to the Segment Group II, without regard to its Targeted Balance and until the Segment II Balance is reduced to zero.

The “Segment III Balance” for any Distribution Date is equal to \$67,537,000 minus the sum of all amounts previously applied thereto as specified above.

Group 6 Principal Distribution Amount

On each Distribution Date, the Group 6 Principal Distribution Amount will be distributed as principal of the Group 6 Classes as follows:

- (a) 54.2177995455% of such amount to the FR Class, until the principal balance thereof is reduced to zero; and
- (b) 45.7822004545% of such amount, sequentially, to the SR and SU Classes, in that order, until the respective principal balances thereof are reduced to zero.

} Structured Collateral / Pass-Through Class

} Structured Collateral / Sequential Pay Classes

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting the principal distributions of the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS and Group 5 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is April 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes, Components and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PG, PA, PJ, PK, PB, OA, OD, OB, OE, OC, NH and PD	Between 100% and 250%
Planned Balance	Aggregate Group I(1)	Between 133% and 200%
Scheduled Balance	AB	Between 141% and 199%
Targeted Balances	AG and AH	115%
Planned Balances	PE and KW	Between 75% and 275%
Planned Balances	FC1 and B	Between 100% and 250%
Scheduled Balances	FC2 and C	Between 125% and 225%
Targeted Balances	FA and SA	225%
Planned Balances	DB and Segment Group I(1)	Between 75% and 275%
Planned Balances	FW, E and G	Between 100% and 250%
Targeted Balance	Segment Group III(2)	188%
Targeted Balance	Segment Group II(2)	115%

(1) The Structuring Ranges for these Aggregate and Segment Groups are associated with the related Aggregate and Segment Balances but not with the individual balances of the related Classes.

(2) The Structuring Rates for these Segment Groups are associated with the related Segment Balances but not with the individual balances of the related Classes.

There is no assurance that the balance of any Class, Component or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class, Component or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class, Component or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class, Component or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class, Component or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes, Components and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class, Component or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class, Component or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in

the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes, Components and Groups</u>	<u>Initial Effective Ranges</u>
PG	Between 100% and 250%
PA	Between 100% and 285%
PJ	Between 100% and 396%
PK	Between 100% and 285%
PB	Between 100% and 261%
OA	Between 100% and 250%
OD	Between 100% and 250%
OB	Between 100% and 250%
OE	Between 100% and 250%
OC	Between 88% and 250%
NH	Between 100% and 250%
PD	Between 100% and 250%
Aggregate Group I	Between 133% and 200%
AB	Between 141% and 199%
PE	Between 75% and 2,672%
KW	Between 75% and 275%
FC1	Between 100% and 276%
B	Between 100% and 276%
FC2	Between 125% and 225%
C	Between 125% and 225%
Segment Group I	Between 75% and 1,064%
DB	Between 75% and 275%
FW	Between 100% and 250%
E	Between 100% and 250%
G	Between 89% and 250%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes, Components or Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes, Components and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes, Components and Groups will be supported in part by the related Support and TAC Classes and Groups. When the Support and TAC Classes and Groups are retired, any outstanding PAC or Scheduled Class, Component or Group may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes and the SI, S and SE Classes. **The yields to investors in the Inverse Floating Rate Classes and the SI, S and SE Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the SQ, ST, SC, SP, SL, SM, SN, SO and SW Classes would not fully recoup their initial investments.**

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SI, S and SE Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SG	82.50%
SQ	25.50%
ST	32.25%
SC	5.50%
SA	97.75%
SP	14.25%
SF	98.00%
SL	19.25%
SM	32.25%
SN	50.25%
SO	67.25%
SD	94.00%
SW	4.50%
SR	98.75%
SU	93.00%
SI	87.50%
S	82.25%
SE	89.25%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the SG Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>250%</u>	<u>500%</u>
3.625%	16.5%	16.6%	17.6%	23.0%	32.0%
5.625%	8.5%	8.6%	9.5%	15.2%	24.2%
7.625%	1.0%	1.1%	1.7%	7.6%	16.6%
7.700%	0.7%	0.8%	1.4%	7.4%	16.4%

Sensitivity of the SQ Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>141%</u>	<u>163%</u>	<u>199%</u>	<u>250%</u>	<u>500%</u>
3.625%	56.3%	56.3%	56.3%	48.8%	29.3%	(2.7)%	(87.1)%
5.625%	27.5%	27.4%	26.9%	19.9%	(6.4)%	(46.3)%	*
7.625%	(10.8)%	(13.4)%	(18.5)%	(24.6)%	(72.7)%	*	*
7.700%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	163%	250%	500%
3.625%	50.2%	50.2%	44.2%	13.8%	(56.7)%
5.625%	20.3%	20.2%	14.9%	(29.3)%	*
7.110%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	125%	203%	225%	250%	500%
3.625%	94.5%	85.6%	77.6%	77.6%	77.6%	77.6%	63.7%
5.625%	49.4%	39.9%	29.5%	29.5%	29.5%	29.5%	4.8%
7.625%	6.0%	(6.7)%	(25.8)%	(25.8)%	(25.8)%	(24.8)%	(77.3)%
8.100%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	75%	100%	125%	203%	225%	250%	275%	500%
3.625%	21.2%	21.2%	21.2%	21.2%	21.7%	21.9%	21.9%	21.9%	22.2%
5.625%	11.1%	11.1%	11.2%	11.2%	11.8%	12.0%	12.0%	12.0%	12.4%
7.625%	1.4%	1.4%	1.5%	1.5%	2.3%	2.5%	2.5%	2.5%	2.9%
7.900%	0.1%	0.1%	0.2%	0.2%	1.0%	1.2%	1.2%	1.2%	1.7%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	75%	100%	125%	203%	225%	250%	275%	500%
3.625%	206.9%	206.9%	206.9%	206.9%	206.9%	206.8%	197.6%	187.5%	85.2%
5.625%	73.3%	73.3%	73.3%	73.3%	73.1%	71.9%	62.8%	51.2%	(54.7)%
7.000% and above	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	75%	100%	125%	203%	225%	250%	275%	500%
7.00% and below	10.6%	10.6%	10.6%	10.7%	10.7%	10.7%	10.8%	11.0%	12.2%
7.35%	5.3%	5.3%	5.3%	5.3%	5.4%	5.4%	5.5%	5.8%	7.1%
7.70%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.3%	0.6%	2.1%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
3.65625%	94.9%	94.9%	94.7%	91.9%	80.6%
5.65625%	19.0%	17.9%	14.2%	1.4%	(17.3)%
6.25000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
3.65625%	44.3%	44.0%	42.7%	35.3%	20.1%
5.65625%	24.5%	23.7%	20.8%	9.5%	(8.3)%
7.65625%	1.7%	(0.9)%	(7.9)%	(27.1)%	(49.4)%
8.40000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
6.25%	26.6%	25.9%	23.1%	12.3%	(5.1)%
7.05%	11.3%	9.6%	4.6%	(10.8)%	(31.0)%
7.85%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
6.98795%	21.9%	21.0%	17.6%	5.7%	(12.5)%
7.65625%	9.1%	7.3%	1.9%	(14.3)%	(34.9)%
8.38555%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	150%	350%	500%
3.65625%	15.7%	15.7%	16.1%	20.1%	22.0%
5.65625%	8.6%	8.7%	9.1%	13.3%	15.3%
7.65625%	1.7%	1.8%	2.3%	6.6%	8.7%
8.05000%	0.4%	0.5%	0.9%	5.2%	7.4%

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>
3.625%	106.7%	92.7%	92.7%	92.7%	79.3%
5.625%	50.7%	34.4%	34.4%	34.4%	7.4%
7.625%	(10.9)%	(38.8)%	(38.8)%	(38.8)%	*
7.700%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>350%</u>	<u>500%</u>
3.6875%	17.0%	17.0%	17.2%	17.7%	18.1%
5.6875%	9.6%	9.6%	10.0%	10.9%	11.5%
7.6875%	2.4%	2.4%	3.0%	4.2%	5.1%
8.3500%	0.1%	0.1%	0.7%	2.0%	3.0%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>350%</u>	<u>500%</u>
3.6875%	18.1%	18.1%	18.3%	21.3%	23.1%
5.6875%	10.2%	10.2%	10.5%	13.7%	15.6%
7.6875%	2.7%	2.7%	2.9%	6.4%	8.2%
8.3500%	0.3%	0.3%	0.5%	4.0%	5.9%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>141%</u>	<u>163%</u>	<u>199%</u>	<u>250%</u>	<u>500%</u>
3.625%	15.6%	15.6%	15.8%	16.5%	19.1%	22.0%	29.9%
5.625%	8.0%	8.1%	8.3%	9.0%	11.7%	14.6%	22.6%
7.625%	0.9%	0.9%	1.1%	1.7%	4.4%	7.5%	15.4%
7.700%	0.6%	0.7%	0.9%	1.4%	4.2%	7.2%	15.1%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>250%</u>	<u>500%</u>
3.625%	18.9%	18.9%	20.0%	25.4%	34.6%
5.625%	8.1%	8.2%	9.1%	14.9%	24.1%
7.100%	0.7%	0.8%	1.5%	7.5%	16.6%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>75%</u>	<u>100%</u>	<u>125%</u>	<u>203%</u>	<u>225%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
3.625%	27.0%	27.0%	27.0%	27.0%	27.1%	27.4%	28.3%	29.5%	37.6%
5.625%	10.8%	10.8%	10.8%	10.8%	11.1%	11.4%	12.2%	13.7%	22.0%
7.000%	0.4%	0.4%	0.4%	0.5%	0.7%	1.0%	1.6%	3.3%	11.8%

The PC and OF Classes. The yields to investors in the PC and OF Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PC and OF Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 467% PSA and 439% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PC and OF Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PC and OF Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PC	19.75%
OF	37.50%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PC Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	21.5%	12.6%	12.6%	12.6%	(2.7)%

Sensitivity of the OF Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	14.9%	11.1%	11.1%	11.1%	(4.2)%

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
Q	60.0%
T	50.0%
P	75.0%
L	62.5%

**Sensitivity of the Principal Only Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>141%</u>	<u>163%</u>	<u>199%</u>	<u>250%</u>	<u>500%</u>
Q.....	2.3%	2.6%	3.4%	5.8%	17.6%	30.1%	66.9%

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>250%</u>	<u>500%</u>
T	2.6%	3.0%	5.9%	29.9%	69.3%

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>75%</u>	<u>100%</u>	<u>125%</u>	<u>203%</u>	<u>225%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
P	1.0%	1.1%	1.1%	1.2%	1.8%	2.5%	4.4%	8.7%	31.7%

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
L	2.7%	3.4%	5.0%	9.0%	14.3%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1, Group 2, and Group 5 Classes and, in the case of the Group 3, Group 4 and Group 6 Classes, the priority sequences of principal distributions of the related Underlying REMIC Certificates. The weighted average lives of certain Group 1, Group 2 and Group 5 Classes will also depend on the distribution of principal of certain Classes and Components in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distributions of Principal—Components” herein, for purposes of calculating payments thereon, the FC Class is comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Class will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.00%	Group 1
Group 2 MBS	360 months	360 months	9.50%	Group 2
1993-247	360 months	308 months	9.50%	Group 3
1994-36	360 months	311 months	9.00%	Group 4
Group 5 MBS	360 months	360 months	9.50%	Group 5
1998-18	360 months	359 months	9.50%	Group 6

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PG Class					PA Class					PJ Class					PK Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	98	98	98	98	99	93	93	93	93	98	85	85	85	85	100	100	100	100	100
April 2001	98	88	88	88	77	95	63	63	63	33	89	16	16	16	0	100	100	100	100	58
April 2002	97	78	78	78	54	91	35	35	35	0	80	0	0	0	0	100	61	61	61	0
April 2003	96	69	69	69	37	87	7	7	7	0	69	0	0	0	0	100	13	13	13	0
April 2004	94	61	61	61	25	82	0	0	0	0	58	0	0	0	0	100	0	0	0	0
April 2005	92	52	52	52	18	76	0	0	0	0	46	0	0	0	0	100	0	0	0	0
April 2006	90	45	45	45	12	70	0	0	0	0	32	0	0	0	0	100	0	0	0	0
April 2007	88	38	38	38	8	64	0	0	0	0	17	0	0	0	0	100	0	0	0	0
April 2008	85	31	31	31	6	57	0	0	0	0	1	0	0	0	0	100	0	0	0	0
April 2009	83	26	26	26	4	49	0	0	0	0	0	0	0	0	0	87	0	0	0	0
April 2010	80	22	22	22	3	40	0	0	0	0	0	0	0	0	0	72	0	0	0	0
April 2011	77	18	18	18	2	31	0	0	0	0	0	0	0	0	0	55	0	0	0	0
April 2012	74	15	15	15	1	21	0	0	0	0	0	0	0	0	0	37	0	0	0	0
April 2013	70	12	12	12	1	10	0	0	0	0	0	0	0	0	0	17	0	0	0	0
April 2014	66	10	10	10	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	61	8	8	8	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	56	6	6	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	51	5	5	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	45	4	4	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	39	3	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	32	3	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	24	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	16	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	7	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	8.5	8.5	8.5	5.0	10.2	3.5	3.5	3.5	2.8	6.4	2.5	2.5	2.5	2.4	13.2	4.2	4.2	4.2	3.1

Date	PB Class					PC† Class					OA and OD Classes					OB and OE Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	99	95	95	95	95	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	96	71	71	71	47	100	100	100	100	100	100	100	100	100	100
April 2002	100	100	100	100	0	93	48	48	48	0	100	100	100	100	93	100	100	100	100	100
April 2003	100	100	100	100	0	89	27	27	27	0	100	100	100	100	7	100	100	100	100	100
April 2004	100	48	48	48	0	85	10	10	10	0	100	100	100	100	0	100	100	100	100	43
April 2005	100	0	0	0	0	81	0	0	0	0	100	88	88	88	0	100	100	100	100	0
April 2006	100	0	0	0	0	76	0	0	0	0	100	49	49	49	0	100	100	100	100	0
April 2007	100	0	0	0	0	71	0	0	0	0	100	12	12	12	0	100	100	100	100	0
April 2008	100	0	0	0	0	66	0	0	0	0	100	0	0	0	0	100	77	77	77	0
April 2009	100	0	0	0	0	59	0	0	0	0	100	0	0	0	0	100	47	47	47	0
April 2010	100	0	0	0	0	53	0	0	0	0	100	0	0	0	0	100	22	22	22	0
April 2011	100	0	0	0	0	45	0	0	0	0	100	0	0	0	0	100	*	*	*	0
April 2012	100	0	0	0	0	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2013	100	0	0	0	0	28	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2014	93	0	0	0	0	19	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2015	55	0	0	0	0	11	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2016	13	0	0	0	0	3	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	80	0	0	0	0	100	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	50	0	0	0	0	100	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0	100	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	6.0	6.0	6.0	3.7	11.7	4.0	4.0	4.0	3.0	20.0	8.0	8.0	8.0	4.5	22.7	11.0	11.0	11.0	5.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	OF† Class					OC Class					NH Class					PD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%	0%	100%	163%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2002	100	100	100	100	96	100	100	100	100	100	100	100	100	100	98	100	100	100	100	98
April 2003	100	100	100	100	52	100	100	100	100	100	100	100	100	100	75	100	100	100	100	67
April 2004	100	100	100	100	21	100	100	100	100	100	100	100	100	100	60	100	100	100	100	46
April 2005	100	94	94	94	0	100	100	100	100	99	100	97	97	97	48	100	96	96	96	32
April 2006	100	73	73	73	0	100	100	100	100	68	100	86	86	86	33	100	82	82	82	22
April 2007	100	54	54	54	0	100	100	100	100	47	100	76	76	76	23	100	69	69	69	15
April 2008	100	37	37	37	0	100	100	100	100	32	100	68	68	68	16	100	57	57	57	10
April 2009	100	22	22	22	0	100	100	100	100	22	100	60	60	60	11	100	48	48	48	7
April 2010	100	10	10	10	0	100	100	100	100	15	100	54	54	54	7	100	39	39	39	5
April 2011	100	*	*	*	0	100	100	100	100	10	100	49	49	49	5	100	32	32	32	3
April 2012	100	0	0	0	0	100	82	82	82	7	100	40	40	40	3	100	27	27	27	2
April 2013	100	0	0	0	0	100	68	68	68	5	100	33	33	33	2	100	22	22	22	1
April 2014	100	0	0	0	0	100	55	55	55	3	100	27	27	27	2	100	18	18	18	1
April 2015	100	0	0	0	0	100	45	45	45	2	100	22	22	22	1	100	15	15	15	1
April 2016	100	0	0	0	0	100	36	36	36	1	100	18	18	18	1	100	12	12	12	*
April 2017	90	0	0	0	0	100	29	29	29	1	95	14	14	14	*	93	9	9	9	*
April 2018	74	0	0	0	0	100	23	23	23	1	87	11	11	11	*	82	7	7	7	*
April 2019	57	0	0	0	0	100	18	18	18	*	78	9	9	9	*	71	6	6	6	*
April 2020	38	0	0	0	0	100	14	14	14	*	68	7	7	7	*	58	5	5	5	*
April 2021	17	0	0	0	0	100	11	11	11	*	58	5	5	5	*	44	3	3	3	*
April 2022	0	0	0	0	0	89	8	8	8	*	44	4	4	4	*	29	3	3	3	*
April 2023	0	0	0	0	0	38	6	6	6	*	19	3	3	3	*	12	2	2	2	*
April 2024	0	0	0	0	0	4	4	4	4	*	2	2	2	2	*	1	1	1	1	*
April 2025	0	0	0	0	0	3	3	3	3	*	1	1	1	1	*	1	1	1	1	*
April 2026	0	0	0	0	0	1	1	1	1	*	1	1	1	1	*	*	*	*	*	*
April 2027	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	9.4	9.4	9.4	5.2	24.8	17.5	17.5	17.5	9.6	23.0	13.4	13.4	13.4	7.3	22.4	12.1	12.1	12.1	6.6

Date	AJ Class							AG Class							
	PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	133%	163%	200%	250%	500%	0%	100%	115%	133%	163%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	96	84	81	81	81	81	81	95	82	80	80	80	80	80	80
April 2000	93	63	52	52	52	52	51	91	58	53	53	53	53	53	53
April 2001	93	63	42	42	42	42	0	90	57	47	46	46	46	46	0
April 2002	93	63	34	34	34	34	0	89	57	42	37	37	37	37	0
April 2003	93	63	27	27	27	27	0	88	56	38	30	30	30	30	0
April 2004	93	63	22	22	22	18	0	87	55	34	24	24	24	19	0
April 2005	93	63	18	18	18	7	0	87	54	31	19	19	19	8	0
April 2006	93	63	14	14	14	2	0	86	53	28	16	16	16	2	0
April 2007	93	63	12	12	12	*	0	85	52	26	13	13	13	*	0
April 2008	93	61	10	10	10	*	0	83	49	22	11	11	11	*	0
April 2009	93	58	8	8	8	*	0	82	44	17	8	8	8	*	0
April 2010	93	52	5	5	5	*	0	81	36	9	5	5	5	*	0
April 2011	93	45	2	2	2	*	0	80	27	*	2	2	2	*	0
April 2012	93	36	0	0	0	*	0	78	17	0	0	0	0	*	0
April 2013	93	27	0	0	0	*	0	77	5	0	0	0	0	*	0
April 2014	93	17	0	0	0	*	0	75	0	0	0	0	0	*	0
April 2015	93	7	0	0	0	*	0	73	0	0	0	0	0	*	0
April 2016	93	0	0	0	0	*	0	71	0	0	0	0	0	*	0
April 2017	93	0	0	0	0	*	0	69	0	0	0	0	0	*	0
April 2018	93	0	0	0	0	*	0	67	0	0	0	0	0	*	0
April 2019	93	0	0	0	0	*	0	65	0	0	0	0	0	*	0
April 2020	93	0	0	0	0	*	0	63	0	0	0	0	0	*	0
April 2021	93	0	0	0	0	*	0	60	0	0	0	0	0	*	0
April 2022	93	0	0	0	0	*	0	57	0	0	0	0	0	*	0
April 2023	93	0	0	0	0	*	0	54	0	0	0	0	0	*	0
April 2024	77	0	0	0	0	*	0	34	0	0	0	0	0	*	0
April 2025	36	0	0	0	0	*	0	0	0	0	0	0	0	*	0
April 2026	0	0	0	0	0	*	0	0	0	0	0	0	0	*	0
April 2027	0	0	0	0	0	*	0	0	0	0	0	0	0	*	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	9.4	3.8	3.8	3.8	3.1	1.7	20.2	7.5	4.8	3.9	3.9	3.9	3.3	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZG Class							AH Class							
	PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	133%	163%	200%	250%	500%	0%	100%	115%	133%	163%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	107	107	85	85	85	85	85	95	82	80	80	80	80	80	80
April 2000	114	114	44	44	44	44	40	91	58	52	52	52	52	52	52
April 2001	121	121	0	0	0	0	0	90	57	47	42	42	42	42	0
April 2002	130	130	0	0	0	0	0	90	57	42	33	33	33	33	0
April 2003	138	138	0	0	0	0	0	89	56	38	25	25	25	25	0
April 2004	148	148	0	0	0	0	0	89	56	34	19	19	19	15	0
April 2005	157	157	0	0	0	0	0	88	55	32	15	15	15	3	0
April 2006	168	168	0	0	0	0	0	87	54	29	11	11	11	0	0
April 2007	179	179	0	0	0	0	0	87	54	27	9	9	9	0	0
April 2008	191	191	0	0	0	0	0	86	51	24	7	7	7	0	0
April 2009	204	204	0	0	0	0	0	85	46	19	4	4	4	0	0
April 2010	218	218	0	0	0	0	0	84	39	11	*	*	*	0	0
April 2011	232	232	0	0	0	0	0	83	30	3	0	0	0	0	0
April 2012	248	248	0	0	0	0	0	82	20	0	0	0	0	0	0
April 2013	264	264	0	0	0	0	0	81	9	0	0	0	0	0	0
April 2014	282	203	0	0	0	0	0	80	0	0	0	0	0	0	0
April 2015	301	83	0	0	0	0	0	79	0	0	0	0	0	0	0
April 2016	321	0	0	0	0	0	0	78	0	0	0	0	0	0	0
April 2017	343	0	0	0	0	0	0	77	0	0	0	0	0	0	0
April 2018	366	0	0	0	0	0	0	75	0	0	0	0	0	0	0
April 2019	390	0	0	0	0	0	0	74	0	0	0	0	0	0	0
April 2020	416	0	0	0	0	0	0	72	0	0	0	0	0	0	0
April 2021	444	0	0	0	0	0	0	70	0	0	0	0	0	0	0
April 2022	474	0	0	0	0	0	0	68	0	0	0	0	0	0	0
April 2023	506	0	0	0	0	0	0	66	0	0	0	0	0	0	0
April 2024	539	0	0	0	0	0	0	47	0	0	0	0	0	0	0
April 2025	421	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	16.6	1.8	1.8	1.8	1.8	1.6	21.5	7.7	4.9	3.5	3.5	3.5	3.0	1.7

Date	ZH Class							A Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	133%	163%	200%	250%	500%	0%	100%	133%	163%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	107	107	75	75	75	75	75	100	100	100	100	100	100	100
April 2000	114	114	8	8	8	8	3	100	100	100	100	100	100	100
April 2001	121	121	0	0	0	0	0	100	100	100	100	100	100	0
April 2002	130	130	0	0	0	0	0	100	100	100	100	100	100	0
April 2003	138	138	0	0	0	0	0	100	100	100	100	100	100	0
April 2004	148	148	0	0	0	0	0	100	100	100	100	100	100	0
April 2005	157	157	0	0	0	0	0	100	100	100	100	100	100	0
April 2006	168	168	0	0	0	0	0	100	100	100	100	100	41	0
April 2007	179	179	0	0	0	0	0	100	100	100	100	100	1	0
April 2008	191	191	0	0	0	0	0	100	100	100	100	100	1	0
April 2009	204	204	0	0	0	0	0	100	100	100	100	100	1	0
April 2010	218	218	0	0	0	0	0	100	100	100	100	100	1	0
April 2011	232	232	0	0	0	0	0	100	100	35	35	35	1	0
April 2012	248	248	0	0	0	0	0	100	100	0	0	0	1	0
April 2013	264	264	0	0	0	0	0	100	100	0	0	0	1	0
April 2014	282	230	0	0	0	0	0	100	100	0	0	0	1	0
April 2015	301	50	0	0	0	0	0	100	100	0	0	0	1	0
April 2016	321	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2017	343	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2018	366	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2019	390	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2020	416	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2021	444	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2022	474	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2023	506	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2024	539	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2025	557	0	0	0	0	0	0	100	0	0	0	0	1	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	1	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	1	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	16.5	1.4	1.4	1.4	1.4	1.4	27.8	17.5	12.8	12.8	12.8	8.2	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FG, SG, F, T, ST† and S Classes					AB Class							FI, Q, SQ† and SI Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	163%	250%	500%	0%	100%	141%	163%	199%	250%	500%	0%	100%	141%	163%	199%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	97	90	68	96	96	93	93	93	93	93	100	100	100	97	92	84	48
April 2000	100	100	91	67	0	92	92	83	83	83	83	0	100	100	100	90	73	49	0
April 2001	100	100	84	40	0	88	88	71	71	71	71	0	100	100	100	81	50	7	0
April 2002	100	100	78	20	0	83	83	59	59	59	3	0	100	100	100	74	32	0	0
April 2003	100	100	74	6	0	78	78	49	49	49	0	0	100	100	100	68	19	0	0
April 2004	100	100	70	0	0	72	72	40	40	40	0	0	100	100	100	64	10	0	0
April 2005	100	100	68	0	0	67	67	31	31	31	0	0	100	100	100	61	4	0	0
April 2006	100	100	66	0	0	61	61	23	23	23	0	0	100	100	100	60	1	0	0
April 2007	100	100	66	0	0	54	54	16	16	16	0	0	100	100	100	59	0	0	0
April 2008	100	100	65	0	0	47	47	9	9	9	0	0	100	100	99	58	0	0	0
April 2009	100	100	64	0	0	40	40	1	1	1	0	0	100	100	97	56	0	0	0
April 2010	100	100	62	0	0	32	32	0	0	0	0	0	100	100	90	51	0	0	0
April 2011	100	100	61	0	0	23	23	0	0	0	0	0	100	100	82	44	0	0	0
April 2012	100	100	57	0	0	14	14	0	0	0	0	0	100	100	71	35	0	0	0
April 2013	100	100	52	0	0	4	4	0	0	0	0	0	100	100	57	22	0	0	0
April 2014	100	100	47	0	0	0	0	0	0	0	0	0	98	98	42	10	0	0	0
April 2015	100	100	42	0	0	0	0	0	0	0	0	0	93	93	27	0	0	0	0
April 2016	100	97	38	0	0	0	0	0	0	0	0	0	88	83	12	0	0	0	0
April 2017	100	88	33	0	0	0	0	0	0	0	0	0	83	63	0	0	0	0	0
April 2018	100	79	29	0	0	0	0	0	0	0	0	0	77	42	0	0	0	0	0
April 2019	100	70	25	0	0	0	0	0	0	0	0	0	71	21	0	0	0	0	0
April 2020	100	61	21	0	0	0	0	0	0	0	0	0	65	*	0	0	0	0	0
April 2021	100	52	17	0	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0
April 2022	100	44	14	0	0	0	0	0	0	0	0	0	51	0	0	0	0	0	0
April 2023	100	36	11	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0
April 2024	100	28	8	0	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0
April 2025	100	20	6	0	0	0	0	0	0	0	0	0	26	0	0	0	0	0	0
April 2026	91	13	4	0	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0
April 2027	48	5	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.4	14.0	2.7	1.2	9.0	9.0	5.3	5.3	5.3	3.0	1.6	23.5	19.5	15.3	9.8	3.3	1.9	0.9

Date	Z Class							PE Class					KW Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	141%	163%	199%	250%	500%	0%	75%	203%	275%	500%	0%	75%	203%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	107	107	107	107	107	107	107	69	0	0	0	0	100	99	99	99	99
April 2000	114	114	114	114	114	114	0	35	0	0	0	0	100	92	92	92	92
April 2001	121	121	121	121	121	121	0	0	0	0	0	0	100	83	83	83	83
April 2002	130	130	130	130	130	130	0	0	0	0	0	0	99	75	75	75	58
April 2003	138	138	138	138	138	38	0	0	0	0	0	0	97	67	67	67	40
April 2004	148	148	148	148	148	0	0	0	0	0	0	0	95	59	59	59	28
April 2005	157	157	157	157	157	0	0	0	0	0	0	0	93	51	51	51	19
April 2006	168	168	168	168	168	0	0	0	0	0	0	0	91	43	43	43	13
April 2007	179	179	179	179	179	0	0	0	0	0	0	0	89	36	36	36	9
April 2008	191	191	191	191	191	0	0	0	0	0	0	0	87	30	30	30	6
April 2009	204	204	204	204	204	0	0	0	0	0	0	0	84	24	24	24	4
April 2010	218	218	218	218	206	0	0	0	0	0	0	0	81	20	20	20	3
April 2011	232	232	232	232	205	0	0	0	0	0	0	0	77	16	16	16	2
April 2012	248	248	248	248	195	0	0	0	0	0	0	0	74	13	13	13	1
April 2013	264	264	264	264	175	0	0	0	0	0	0	0	70	10	10	10	1
April 2014	282	282	282	282	157	0	0	0	0	0	0	0	65	8	8	8	1
April 2015	301	301	301	289	138	0	0	0	0	0	0	0	60	7	7	7	*
April 2016	321	321	321	257	121	0	0	0	0	0	0	0	55	5	5	5	*
April 2017	343	343	329	226	105	0	0	0	0	0	0	0	49	4	4	4	*
April 2018	366	366	289	197	90	0	0	0	0	0	0	0	43	3	3	3	*
April 2019	390	390	251	169	76	0	0	0	0	0	0	0	36	3	3	3	*
April 2020	416	416	215	143	64	0	0	0	0	0	0	0	28	2	2	2	*
April 2021	444	357	181	119	52	0	0	0	0	0	0	0	19	1	1	1	*
April 2022	474	300	148	97	42	0	0	0	0	0	0	0	10	1	1	1	*
April 2023	506	243	118	76	32	0	0	0	0	0	0	0	1	1	1	1	*
April 2024	539	189	90	57	24	0	0	0	0	0	0	0	1	1	1	1	*
April 2025	576	136	63	40	17	0	0	0	0	0	0	0	*	*	*	*	*
April 2026	614	85	39	24	10	0	0	0	0	0	0	0	*	*	*	*	*
April 2027	327	37	16	10	4	0	0	0	0	0	0	0	*	*	*	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	25.7	23.7	22.3	19.8	4.7	1.9	1.6	0.5	0.5	0.5	0.5	17.6	8.1	8.1	8.1	5.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SC† and FC Classes							B Class					C Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	100%	125%	203%	225%	250%	500%	0%	100%	203%	250%	500%	0%	100%	125%	203%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	96	94	94	94	94	94	100	93	93	93	93	100	100	94	94	94	94	94
April 2000	100	88	80	80	80	80	80	100	79	79	79	79	100	100	80	80	80	80	80
April 2001	100	78	62	62	62	62	3	100	62	62	62	5	100	100	63	63	63	63	0
April 2002	100	69	47	47	47	47	0	100	46	46	46	0	100	100	49	49	49	49	0
April 2003	100	62	35	35	35	35	0	100	32	32	32	0	100	100	37	37	37	37	0
April 2004	100	55	24	24	24	24	0	100	21	21	21	0	100	100	28	28	28	28	0
April 2005	100	50	16	16	16	16	0	100	12	12	12	0	100	100	21	21	21	21	0
April 2006	100	46	9	9	9	9	0	100	4	4	4	0	100	100	15	15	15	15	0
April 2007	100	43	4	4	4	4	0	100	0	0	0	0	100	98	9	9	9	10	0
April 2008	100	40	1	1	1	3	0	100	0	0	0	0	100	92	3	3	3	7	0
April 2009	100	35	0	0	0	1	0	100	0	0	0	0	100	79	0	0	0	3	0
April 2010	100	27	0	0	0	0	0	100	0	0	0	0	100	63	0	0	0	0	0
April 2011	100	19	0	0	0	0	0	100	0	0	0	0	100	43	0	0	0	0	0
April 2012	100	9	0	0	0	0	0	100	0	0	0	0	100	21	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2015	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0
April 2023	95	0	0	0	0	0	0	91	0	0	0	0	100	0	0	0	0	0	0
April 2024	44	0	0	0	0	0	0	1	0	0	0	0	100	0	0	0	0	0	0
April 2025	2	0	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	7.7	4.2	4.2	4.2	4.3	2.4	25.5	4.0	4.0	4.0	2.5	26.5	12.5	4.5	4.5	4.5	4.6	2.2

Date	FA and SA Classes									FB, P, SP†, SF and SE Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	75%	100%	125%	203%	225%	250%	275%	500%	0%	75%	100%	125%	203%	225%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	90	87	87	87	87	100	100	100	100	100	100	96	92	54
April 2000	100	100	100	100	69	60	60	60	34	100	100	100	100	100	100	87	75	0
April 2001	100	100	100	100	45	29	29	29	0	100	100	100	100	100	100	78	57	0
April 2002	100	100	100	100	25	6	6	6	0	100	100	100	100	100	100	72	45	0
April 2003	100	100	100	100	11	0	0	0	0	100	100	100	100	100	85	54	24	0
April 2004	100	100	100	100	1	0	0	0	0	100	100	100	100	100	70	37	6	0
April 2005	100	100	100	100	0	0	0	0	0	100	100	100	100	93	61	27	0	0
April 2006	100	100	100	100	0	0	0	0	0	100	100	100	100	88	56	22	0	0
April 2007	100	100	100	100	0	0	0	0	0	100	100	100	100	86	55	22	0	0
April 2008	100	100	100	98	0	0	0	0	0	100	100	100	100	85	55	22	0	0
April 2009	100	100	100	93	0	0	0	0	0	100	100	100	100	81	52	22	0	0
April 2010	100	100	100	85	0	0	0	0	0	100	100	100	100	75	48	22	0	0
April 2011	100	100	100	76	0	0	0	0	0	100	100	100	100	68	43	20	0	0
April 2012	100	100	100	65	0	0	0	0	0	100	100	100	100	61	39	17	0	0
April 2013	100	100	98	54	0	0	0	0	0	100	100	100	100	55	34	15	0	0
April 2014	100	100	85	43	0	0	0	0	0	100	100	100	100	49	30	13	0	0
April 2015	100	100	72	32	0	0	0	0	0	100	100	100	100	43	26	11	0	0
April 2016	100	100	59	22	0	0	0	0	0	100	100	100	100	37	22	10	0	0
April 2017	100	92	46	11	0	0	0	0	0	100	100	100	100	32	19	8	0	0
April 2018	100	76	33	*	0	0	0	0	0	100	100	100	100	27	16	7	0	0
April 2019	100	60	20	0	0	0	0	0	0	100	100	100	88	23	13	6	0	0
April 2020	100	44	7	0	0	0	0	0	0	100	100	100	75	19	11	5	0	0
April 2021	100	28	0	0	0	0	0	0	0	100	100	94	63	15	9	4	0	0
April 2022	100	11	0	0	0	0	0	0	0	100	100	78	52	12	7	3	0	0
April 2023	100	0	0	0	0	0	0	0	0	100	94	63	42	9	5	2	0	0
April 2024	100	0	0	0	0	0	0	0	0	100	73	49	32	7	4	2	0	0
April 2025	100	0	0	0	0	0	0	0	0	100	53	35	22	5	3	1	0	0
April 2026	48	0	0	0	0	0	0	0	0	100	33	21	13	3	1	1	0	0
April 2027	0	0	0	0	0	0	0	0	0	85	13	8	5	1	1	*	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	21.6	18.7	15.3	2.9	2.3	2.3	2.3	1.7	29.4	27.2	26.0	24.4	16.2	12.2	7.4	3.5	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	L, SL†, SM†, SN† and SO† Classes					FD and SD Classes					DB Class					FW, SW† and E Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	185%	350%	500%	0%	100%	150%	350%	500%	0%	75%	201%	275%	500%	0%	100%	201%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	44	44	100	100	100	100	100	100	94	94	94	94
April 2000	100	100	100	100	82	100	100	100	23	0	100	98	98	98	98	100	82	82	82	82
April 2001	100	100	100	100	64	100	100	100	8	0	100	88	88	88	88	100	67	67	67	0
April 2002	100	100	100	78	36	100	100	100	0	0	100	79	79	79	62	100	54	54	54	0
April 2003	100	100	100	53	15	100	100	100	0	0	100	70	70	70	43	100	42	42	42	0
April 2004	100	100	100	34	0	100	100	93	0	0	100	62	62	62	29	100	33	33	33	0
April 2005	100	100	84	19	0	100	100	59	0	0	99	54	54	54	20	100	24	24	24	0
April 2006	100	100	68	7	0	100	100	21	0	0	97	46	46	46	14	100	18	18	18	0
April 2007	100	100	54	0	0	100	100	0	0	0	94	38	38	38	10	100	13	13	13	0
April 2008	100	96	42	0	0	100	100	0	0	0	92	31	31	31	7	100	10	10	10	0
April 2009	100	84	31	0	0	100	100	0	0	0	89	26	26	26	4	100	7	7	7	0
April 2010	100	72	21	0	0	100	100	0	0	0	85	21	21	21	3	100	4	4	4	0
April 2011	100	61	13	0	0	100	74	0	0	0	82	17	17	17	2	100	1	1	1	0
April 2012	100	50	6	0	0	100	21	0	0	0	78	14	14	14	1	100	0	0	0	0
April 2013	100	40	0	0	0	100	0	0	0	0	74	11	11	11	1	100	0	0	0	0
April 2014	100	31	0	0	0	100	0	0	0	0	69	9	9	9	1	100	0	0	0	0
April 2015	100	22	0	0	0	100	0	0	0	0	64	7	7	7	*	100	0	0	0	0
April 2016	100	13	0	0	0	100	0	0	0	0	58	6	6	6	*	100	0	0	0	0
April 2017	100	5	0	0	0	100	0	0	0	0	52	4	4	4	*	100	0	0	0	0
April 2018	100	0	0	0	0	100	0	0	0	0	45	3	3	3	*	100	0	0	0	0
April 2019	87	0	0	0	0	100	0	0	0	0	38	3	3	3	*	100	0	0	0	0
April 2020	66	0	0	0	0	100	0	0	0	0	30	2	2	2	*	100	0	0	0	0
April 2021	42	0	0	0	0	96	0	0	0	0	21	2	2	2	*	100	0	0	0	0
April 2022	17	0	0	0	0	0	0	0	0	0	11	1	1	1	*	100	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	93	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	15	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	14.3	9.7	5.4	3.5	23.3	13.5	7.3	1.3	0.9	18.3	8.5	8.5	8.5	5.3	25.6	5.0	5.0	5.0	2.4

Date	G Class								H, J, JA and JB Classes								
	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	75%	100%	188%	201%	250%	275%	500%	0%	75%	100%	115%	188%	201%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	97	91	91	90	90	90	90	90	85
April 2000	100	100	100	100	100	100	100	100	93	80	80	77	73	73	72	67	25
April 2001	100	100	100	100	100	100	100	17	89	78	78	72	58	58	49	41	0
April 2002	100	100	100	100	100	100	100	0	84	76	76	69	46	46	31	21	0
April 2003	100	100	100	100	100	100	100	0	79	74	74	65	36	36	18	7	0
April 2004	100	100	100	100	100	100	100	0	74	73	73	62	29	29	10	0	0
April 2005	100	100	100	100	100	100	87	0	70	70	70	58	23	23	4	0	0
April 2006	100	100	100	100	100	100	25	0	68	68	68	55	19	20	1	0	0
April 2007	100	100	100	100	100	100	1	0	66	66	66	52	16	17	0	0	0
April 2008	100	100	100	100	100	100	*	0	63	63	63	49	13	16	0	0	0
April 2009	100	100	100	100	100	100	*	0	61	61	58	44	10	14	0	0	0
April 2010	100	100	100	100	100	100	*	0	58	58	52	37	7	11	0	0	0
April 2011	100	100	100	100	100	100	*	0	55	55	44	30	3	9	0	0	0
April 2012	100	100	90	90	90	90	*	0	51	51	36	22	0	6	0	0	0
April 2013	100	100	79	79	79	79	*	0	48	48	27	14	0	4	0	0	0
April 2014	100	73	69	69	69	69	*	0	44	44	18	5	0	1	0	0	0
April 2015	100	59	59	59	59	59	*	0	40	33	8	0	0	0	0	0	0
April 2016	100	50	50	50	50	50	*	0	35	22	0	0	0	0	0	0	0
April 2017	100	43	43	43	43	43	*	0	30	10	0	0	0	0	0	0	0
April 2018	100	36	36	36	36	36	*	0	25	0	0	0	0	0	0	0	0
April 2019	100	29	29	29	29	29	*	0	20	0	0	0	0	0	0	0	0
April 2020	100	24	24	24	24	24	*	0	14	0	0	0	0	0	0	0	0
April 2021	100	19	19	19	19	19	*	0	8	0	0	0	0	0	0	0	0
April 2022	100	15	15	15	15	15	*	0	1	0	0	0	0	0	0	0	0
April 2023	100	11	11	11	11	11	*	0	0	0	0	0	0	0	0	0	0
April 2024	100	8	8	8	8	8	*	0	0	0	0	0	0	0	0	0	0
April 2025	5	5	5	5	5	5	*	0	0	0	0	0	0	0	0	0	0
April 2026	3	3	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0
April 2027	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	19.3	18.9	18.9	18.9	18.9	7.7	3.0	13.2	11.7	10.3	8.5	4.7	5.0	3.2	2.8	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZB Class										ZA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	75%	100%	115%	188%	201%	250%	275%	500%	0%	75%	100%	115%	188%	201%	250%	275%	500%	0%	75%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	107	107	107	107	58	58	58	58	0	107	107	107	107	107	98	65	47	0	107	107
April 2000	115	115	115	115	0	0	0	0	0	115	115	115	115	115	88	0	0	0	115	115
April 2001	123	123	123	123	0	0	0	0	0	123	123	123	123	123	75	0	0	0	123	123
April 2002	132	132	132	132	0	0	0	0	0	132	132	132	132	132	69	0	0	0	132	132
April 2003	142	142	142	142	0	0	0	0	0	142	142	142	142	142	68	0	0	0	142	142
April 2004	152	152	152	152	0	0	0	0	0	152	152	152	152	152	71	0	0	0	152	152
April 2005	163	163	163	163	0	0	0	0	0	163	163	163	163	163	76	0	0	0	163	163
April 2006	175	175	175	175	0	0	0	0	0	175	175	175	175	175	82	0	0	0	175	175
April 2007	187	187	187	187	0	0	0	0	0	187	187	187	187	187	88	0	0	0	187	187
April 2008	201	201	201	201	0	0	0	0	0	201	201	201	201	201	94	0	0	0	201	201
April 2009	215	215	215	215	0	0	0	0	0	215	215	215	215	215	101	0	0	0	215	215
April 2010	231	231	231	231	0	0	0	0	0	231	231	231	231	231	108	0	0	0	231	231
April 2011	248	248	248	248	0	0	0	0	0	248	248	248	248	248	116	0	0	0	248	248
April 2012	266	266	266	266	0	0	0	0	0	266	266	266	266	257	124	0	0	0	266	266
April 2013	285	285	285	285	0	0	0	0	0	285	285	285	285	233	133	0	0	0	285	285
April 2014	305	305	305	305	0	0	0	0	0	305	305	305	305	209	143	0	0	0	305	305
April 2015	328	328	328	283	0	0	0	0	0	328	328	328	328	185	136	0	0	0	328	328
April 2016	351	351	329	205	0	0	0	0	0	351	351	351	351	163	119	0	0	0	351	351
April 2017	377	377	241	126	0	0	0	0	0	377	377	377	377	142	103	0	0	0	377	377
April 2018	404	377	152	46	0	0	0	0	0	404	404	404	404	122	88	0	0	0	404	377
April 2019	433	269	62	0	0	0	0	0	0	433	433	433	396	104	75	0	0	0	433	269
April 2020	464	159	0	0	0	0	0	0	0	464	464	434	343	87	62	0	0	0	464	159
April 2021	498	46	0	0	0	0	0	0	0	498	498	371	292	71	51	0	0	0	498	46
April 2022	534	0	0	0	0	0	0	0	0	534	462	311	242	57	40	0	0	0	534	0
April 2023	506	0	0	0	0	0	0	0	0	573	379	252	195	44	31	0	0	0	506	0
April 2024	466	0	0	0	0	0	0	0	0	614	297	194	149	33	23	0	0	0	466	0
April 2025	287	0	0	0	0	0	0	0	0	658	214	138	105	22	16	0	0	0	287	0
April 2026	0	0	0	0	0	0	0	0	0	667	133	85	64	13	9	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	350	52	32	24	5	3	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	21.6	19.8	18.6	1.1	1.1	1.1	1.0	0.7	29.0	26.5	25.5	24.8	20.2	18.1	1.2	0.9	0.4		

Date	FR Class					SR Class					SU Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	190%	350%	500%	0%	100%	190%	350%	500%	0%	100%	190%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	93	72	52	100	100	77	13	0	100	100	100	100	77
April 2000	100	100	82	26	0	100	100	46	0	0	100	100	100	39	0
April 2001	100	100	72	0	0	100	100	13	0	0	100	100	100	0	0
April 2002	100	100	63	0	0	100	100	0	0	0	100	100	94	0	0
April 2003	100	100	57	0	0	100	100	0	0	0	100	100	84	0	0
April 2004	100	100	53	0	0	100	100	0	0	0	100	100	78	0	0
April 2005	100	100	50	0	0	100	100	0	0	0	100	100	74	0	0
April 2006	100	100	49	0	0	100	100	0	0	0	100	100	72	0	0
April 2007	100	100	48	0	0	100	100	0	0	0	100	100	72	0	0
April 2008	100	100	48	0	0	100	100	0	0	0	100	100	71	0	0
April 2009	100	100	47	0	0	100	100	0	0	0	100	100	70	0	0
April 2010	100	100	46	0	0	100	100	0	0	0	100	100	69	0	0
April 2011	100	100	45	0	0	100	100	0	0	0	100	100	67	0	0
April 2012	100	100	44	0	0	100	100	0	0	0	100	100	65	0	0
April 2013	100	100	43	0	0	100	100	0	0	0	100	100	64	0	0
April 2014	100	100	39	0	0	100	100	0	0	0	100	100	57	0	0
April 2015	100	100	34	0	0	100	100	0	0	0	100	100	51	0	0
April 2016	100	100	30	0	0	100	100	0	0	0	100	100	44	0	0
April 2017	100	100	26	0	0	100	100	0	0	0	100	100	38	0	0
April 2018	100	90	22	0	0	100	69	0	0	0	100	100	33	0	0
April 2019	100	79	18	0	0	100	36	0	0	0	100	100	27	0	0
April 2020	100	69	15	0	0	100	4	0	0	0	100	100	23	0	0
April 2021	100	59	12	0	0	100	0	0	0	0	100	87	19	0	0
April 2022	100	49	10	0	0	100	0	0	0	0	100	72	15	0	0
April 2023	100	39	8	0	0	100	0	0	0	0	100	58	11	0	0
April 2024	100	30	6	0	0	100	0	0	0	0	100	45	8	0	0
April 2025	100	21	4	0	0	100	0	0	0	0	100	31	6	0	0
April 2026	100	13	2	0	0	100	0	0	0	0	100	19	3	0	0
April 2027	50	5	1	0	0	0	0	0	0	0	75	8	1	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	24.0	11.2	1.5	1.0	28.3	20.6	1.8	0.6	0.4	29.3	25.7	15.7	1.9	1.3

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the SG Class will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 163% PSA in the case of the Group 1 Classes, 203% PSA in the case of the Group 2 Classes, 185% PSA in the case of the Group 3 Classes, 150% PSA in the case of the Group 4 Classes, 201% PSA in the case of the Group 5 Classes and 190% PSA in the case of the Group 6 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about March 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates (“Combination RCR Certificates”).

The NH, SI, S and SE Classes are Combination RCR Classes.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all

or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2 or Group 5 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1, Group 2 or Group 5 Class bears to the aggregate original principal balance of all Group 1, Group 2 or Group 5 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Components.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

Exhibit A

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balances of Class	April 1998 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1993-247	SL	December 1993	31359FM62	(2)	INV	March 2023	SUP	\$22,000,000	0.97951764	\$21,549,388	7.478%	293	57	MBS	3
1993-247	SD	December 1993	31359FN20	(2)	INV	March 2023	SUP	18,562,652	0.97951764	1,469,276	7.478	293	57	MBS	3
1993-247	ST	December 1993	31359FM70	(2)	INV	March 2023	SUP	2,148,378	0.97951764	2,104,374	7.478	293	57	MBS	3
1993-247	SJ	December 1993	31359FN46	(2)	INV	March 2023	SUP	2,223,063	0.97951764	2,177,529	7.478	293	57	MBS	3
1994-36	O	March 1994	31359HGX6	6.5%	FIX	March 2024	PAC	26,808,000	1.00000000	19,308,000	7.091	299	51	MBS	4
1998-18	FA	March 1998	31359RW32	(2)	FLT	April 2028	SUP	13,999,999	0.98101179	13,734,164	7.497	355	5	MBS	6
1998-18	SA	March 1998	31359R5X6	(2)	INV	April 2028	SUP	4,000,000	0.98101179	3,924,047	7.497	355	5	MBS	6
1998-18	SB	March 1998	31359R5Z1	(2)	INV	April 2028	SUP	7,821,778	0.98101179	7,673,256	7.497	355	5	MBS	6

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Schedule 1

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>RCR Class</u>	<u>Original Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Maturity Date</u>
Recombination 1								
OD	\$31,130,000	NH	\$116,813,000	(3)	WAC	PAC	31359TMW5	May 2028
OE	28,534,000							
OF	4,589,538							
OC	57,149,000							
Recombination 2								
Q	16,907,060	SI	16,907,060	(4)	INV	SUP	31359TMX3	June 2026
SQ	16,907,060							
Recombination 3								
T	8,961,000	S	8,961,000	(4)	INV	SUP	31359TMY1	May 2028
ST	8,961,000							
Recombination 4								
P	3,376,648	SE	3,376,648	(4)	INV	SUP	31359TMZ8	May 2028
SP	3,376,648							

- (1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) This Class will bear interest during each Interest Accrual Period at a rate per annum equal to (x) the aggregate amount of interest accrued on the OD, OE, OF and OC Classes during such Interest Accrual Period, divided by (y) the aggregate of the principal balances of the OD, OE and OC Classes immediately prior to the related Distribution Date, multiplied by (z) twelve.
- (4) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” herein.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
Initial Balance	\$160,832,000.00	\$106,294,000.00	\$24,049,000.00	\$30,951,000.00	\$56,487,000.00	\$31,130,000.00	\$31,130,000.00	\$28,534,000.00	\$28,534,000.00
May 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 1998	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
May 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 1999	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2000	160,832,000.00	106,294,000.00	24,049,000.00	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 2000	159,663,345.94	103,983,543.67	22,853,494.15	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 2000	158,457,616.66	101,599,788.76	21,620,061.22	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 2000	157,216,080.05	99,145,241.92	20,349,998.23	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
May 2000	155,939,281.43	96,620,981.26	19,043,863.02	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 2000	154,627,783.52	94,028,119.31	17,702,231.25	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 2000	153,287,749.05	91,378,839.92	16,331,407.24	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 2000	151,926,051.85	88,686,732.79	14,938,422.77	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 2000	150,549,464.62	85,965,187.73	13,530,206.14	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 2000	149,177,368.71	83,252,522.10	12,126,584.02	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 2000	147,812,148.90	80,553,450.69	10,729,995.99	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 2000	146,453,769.67	77,867,903.29	9,340,405.73	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2001	145,102,195.71	75,195,810.03	7,957,777.09	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 2001	143,757,391.85	72,537,101.44	6,582,074.11	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 2001	142,419,323.13	69,891,708.37	5,213,261.02	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 2001	141,087,954.76	67,259,562.06	3,851,302.23	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
May 2001	139,763,252.14	64,640,594.07	2,496,162.34	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 2001	138,445,180.82	62,034,736.34	1,147,806.13	30,951,000.00	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 2001	137,133,706.56	59,441,921.14	0.00	30,757,198.55	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 2001	135,828,795.28	56,862,081.10	0.00	29,422,304.74	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 2001	134,530,413.07	54,295,149.18	0.00	28,094,090.03	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 2001	133,238,526.20	51,741,058.71	0.00	26,772,519.89	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 2001	131,953,101.12	49,199,743.34	0.00	25,457,560.01	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 2001	130,674,104.44	46,671,137.08	0.00	24,149,176.24	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2002	129,401,502.95	44,155,174.25	0.00	22,847,334.60	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 2002	128,135,263.61	41,651,789.54	0.00	21,552,001.29	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 2002	126,875,353.55	39,160,917.96	0.00	20,263,142.68	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 2002	125,621,740.06	36,682,494.86	0.00	18,980,725.32	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
May 2002	\$124,374,390.61	\$ 34,216,455.90	\$ 0.00	\$17,704,715.93	\$56,487,000.00	\$31,130,000.00	\$31,130,000.00	\$28,534,000.00	\$28,534,000.00
June 2002	123,133,272.83	31,762,737.11	0.00	16,435,081.39	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 2002	121,898,354.53	29,321,274.82	0.00	15,171,788.77	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 2002	120,669,603.66	26,892,005.70	0.00	13,914,805.29	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 2002	119,446,988.36	24,474,866.72	0.00	12,664,098.35	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 2002	118,230,476.91	22,069,795.22	0.00	11,419,635.51	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 2002	117,020,037.78	19,676,728.82	0.00	10,181,384.51	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 2002	115,815,639.57	17,295,605.48	0.00	8,949,313.24	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2003	114,617,251.08	14,926,363.48	0.00	7,723,389.76	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 2003	113,424,841.24	12,568,941.41	0.00	6,503,582.31	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 2003	112,238,379.14	10,223,278.18	0.00	5,289,859.26	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 2003	111,057,834.06	7,889,313.01	0.00	4,082,189.17	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
May 2003	109,883,175.39	5,566,985.43	0.00	2,880,540.75	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 2003	108,714,372.72	3,256,235.29	0.00	1,684,882.88	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 2003	107,551,395.78	957,002.75	0.00	495,184.59	56,487,000.00	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 2003	106,394,214.45	0.00	0.00	0.00	54,467,643.34	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 2003	105,242,798.76	0.00	0.00	0.00	51,013,396.29	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 2003	104,097,118.92	0.00	0.00	0.00	47,576,356.77	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 2003	102,957,145.27	0.00	0.00	0.00	44,156,435.82	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 2003	101,822,848.32	0.00	0.00	0.00	40,753,544.95	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2004	100,694,198.70	0.00	0.00	0.00	37,367,596.09	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
February 2004	99,571,167.22	0.00	0.00	0.00	33,998,501.67	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
March 2004	98,453,724.84	0.00	0.00	0.00	30,646,174.52	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
April 2004	97,341,842.65	0.00	0.00	0.00	27,310,527.96	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
May 2004	96,235,491.91	0.00	0.00	0.00	23,991,475.74	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
June 2004	95,134,644.01	0.00	0.00	0.00	20,688,932.04	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
July 2004	94,039,270.50	0.00	0.00	0.00	17,402,811.50	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
August 2004	92,949,343.07	0.00	0.00	0.00	14,133,029.20	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
September 2004	91,864,833.54	0.00	0.00	0.00	10,879,500.62	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
October 2004	90,785,713.91	0.00	0.00	0.00	7,642,141.73	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
November 2004	89,711,956.30	0.00	0.00	0.00	4,420,868.89	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
December 2004	88,643,532.97	0.00	0.00	0.00	1,215,598.91	31,130,000.00	31,130,000.00	28,534,000.00	28,534,000.00
January 2005	87,580,416.34	0.00	0.00	0.00	0.00	30,472,081.76	30,472,081.76	28,534,000.00	28,534,000.00
February 2005	86,522,578.96	0.00	0.00	0.00	0.00	29,414,242.38	29,414,242.38	28,534,000.00	28,534,000.00
March 2005	85,469,993.52	0.00	0.00	0.00	0.00	28,361,654.95	28,361,654.95	28,534,000.00	28,534,000.00
April 2005	84,422,632.85	0.00	0.00	0.00	0.00	27,314,292.31	27,314,292.31	28,534,000.00	28,534,000.00
May 2005	83,380,469.93	0.00	0.00	0.00	0.00	26,272,127.42	26,272,127.42	28,534,000.00	28,534,000.00
June 2005	82,343,477.87	0.00	0.00	0.00	0.00	25,235,133.40	25,235,133.40	28,534,000.00	28,534,000.00
July 2005	81,311,629.92	0.00	0.00	0.00	0.00	24,203,283.50	24,203,283.50	28,534,000.00	28,534,000.00
August 2005	80,284,899.47	0.00	0.00	0.00	0.00	23,176,551.11	23,176,551.11	28,534,000.00	28,534,000.00
September 2005	79,263,260.03	0.00	0.00	0.00	0.00	22,154,909.75	22,154,909.75	28,534,000.00	28,534,000.00
October 2005	78,246,685.28	0.00	0.00	0.00	0.00	21,138,333.08	21,138,333.08	28,534,000.00	28,534,000.00
November 2005	77,235,149.01	0.00	0.00	0.00	0.00	20,126,794.90	20,126,794.90	28,534,000.00	28,534,000.00
December 2005	76,228,625.15	0.00	0.00	0.00	0.00	19,120,269.13	19,120,269.13	28,534,000.00	28,534,000.00
January 2006	75,227,087.75	0.00	0.00	0.00	0.00	18,118,729.84	18,118,729.84	28,534,000.00	28,534,000.00
February 2006	74,230,511.03	0.00	0.00	0.00	0.00	17,122,151.24	17,122,151.24	28,534,000.00	28,534,000.00
March 2006	73,238,869.31	0.00	0.00	0.00	0.00	16,130,507.64	16,130,507.64	28,534,000.00	28,534,000.00
April 2006	72,252,137.04	0.00	0.00	0.00	0.00	15,143,773.51	15,143,773.51	28,534,000.00	28,534,000.00
May 2006	71,270,288.83	0.00	0.00	0.00	0.00	14,161,923.45	14,161,923.45	28,534,000.00	28,534,000.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
June 2006	\$ 70,293,299.40	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$13,184,932.17	\$13,184,932.17	\$28,534,000.00	\$28,534,000.00
July 2006	69,321,143.60	0.00	0.00	0.00	0.00	12,212,774.54	12,212,774.54	28,534,000.00	28,534,000.00
August 2006	68,353,796.42	0.00	0.00	0.00	0.00	11,245,425.53	11,245,425.53	28,534,000.00	28,534,000.00
September 2006	67,391,232.96	0.00	0.00	0.00	0.00	10,282,860.25	10,282,860.25	28,534,000.00	28,534,000.00
October 2006	66,433,428.47	0.00	0.00	0.00	0.00	9,325,053.95	9,325,053.95	28,534,000.00	28,534,000.00
November 2006	65,480,358.30	0.00	0.00	0.00	0.00	8,371,981.98	8,371,981.98	28,534,000.00	28,534,000.00
December 2006	64,531,997.97	0.00	0.00	0.00	0.00	7,423,619.86	7,423,619.86	28,534,000.00	28,534,000.00
January 2007	63,588,323.07	0.00	0.00	0.00	0.00	6,479,943.18	6,479,943.18	28,534,000.00	28,534,000.00
February 2007	62,649,309.36	0.00	0.00	0.00	0.00	5,540,927.69	5,540,927.69	28,534,000.00	28,534,000.00
March 2007	61,714,932.71	0.00	0.00	0.00	0.00	4,606,549.28	4,606,549.28	28,534,000.00	28,534,000.00
April 2007	60,785,169.10	0.00	0.00	0.00	0.00	3,676,783.92	3,676,783.92	28,534,000.00	28,534,000.00
May 2007	59,862,594.40	0.00	0.00	0.00	0.00	2,754,207.47	2,754,207.47	28,534,000.00	28,534,000.00
June 2007	58,953,218.01	0.00	0.00	0.00	0.00	1,844,829.36	1,844,829.36	28,534,000.00	28,534,000.00
July 2007	58,056,856.45	0.00	0.00	0.00	0.00	948,466.11	948,466.11	28,534,000.00	28,534,000.00
August 2007	57,173,328.77	0.00	0.00	0.00	0.00	64,936.76	64,936.76	28,534,000.00	28,534,000.00
September 2007	56,302,456.46	0.00	0.00	0.00	0.00	0.00	0.00	27,728,062.81	27,728,062.81
October 2007	55,444,063.50	0.00	0.00	0.00	0.00	0.00	0.00	26,869,668.22	26,869,668.22
November 2007	54,597,976.25	0.00	0.00	0.00	0.00	0.00	0.00	26,023,579.37	26,023,579.37
December 2007	53,764,023.46	0.00	0.00	0.00	0.00	0.00	0.00	25,189,625.01	25,189,625.01
January 2008	52,942,036.23	0.00	0.00	0.00	0.00	0.00	0.00	24,367,636.23	24,367,636.23
February 2008	52,131,847.97	0.00	0.00	0.00	0.00	0.00	0.00	23,557,446.44	23,557,446.44
March 2008	51,333,294.37	0.00	0.00	0.00	0.00	0.00	0.00	22,758,891.33	22,758,891.33
April 2008	50,546,213.38	0.00	0.00	0.00	0.00	0.00	0.00	21,971,808.85	21,971,808.85
May 2008	49,770,445.17	0.00	0.00	0.00	0.00	0.00	0.00	21,196,039.18	21,196,039.18
June 2008	49,005,832.10	0.00	0.00	0.00	0.00	0.00	0.00	20,431,424.66	20,431,424.66
July 2008	48,252,218.68	0.00	0.00	0.00	0.00	0.00	0.00	19,677,809.82	19,677,809.82
August 2008	47,509,451.59	0.00	0.00	0.00	0.00	0.00	0.00	18,935,041.32	18,935,041.32
September 2008	46,777,379.56	0.00	0.00	0.00	0.00	0.00	0.00	18,202,967.91	18,202,967.91
October 2008	46,055,853.43	0.00	0.00	0.00	0.00	0.00	0.00	17,481,440.43	17,481,440.43
November 2008	45,344,726.09	0.00	0.00	0.00	0.00	0.00	0.00	16,770,311.74	16,770,311.74
December 2008	44,643,852.43	0.00	0.00	0.00	0.00	0.00	0.00	16,069,436.75	16,069,436.75
January 2009	43,953,089.33	0.00	0.00	0.00	0.00	0.00	0.00	15,378,672.35	15,378,672.35
February 2009	43,272,295.65	0.00	0.00	0.00	0.00	0.00	0.00	14,697,877.38	14,697,877.38
March 2009	42,601,332.18	0.00	0.00	0.00	0.00	0.00	0.00	14,026,912.65	14,026,912.65
April 2009	41,940,061.62	0.00	0.00	0.00	0.00	0.00	0.00	13,365,640.84	13,365,640.84
May 2009	41,288,348.56	0.00	0.00	0.00	0.00	0.00	0.00	12,713,926.54	12,713,926.54
June 2009	40,646,059.44	0.00	0.00	0.00	0.00	0.00	0.00	12,071,636.21	12,071,636.21
July 2009	40,013,062.54	0.00	0.00	0.00	0.00	0.00	0.00	11,438,638.11	11,438,638.11
August 2009	39,389,227.95	0.00	0.00	0.00	0.00	0.00	0.00	10,814,802.35	10,814,802.35
September 2009	38,774,427.54	0.00	0.00	0.00	0.00	0.00	0.00	10,200,000.78	10,200,000.78
October 2009	38,168,534.96	0.00	0.00	0.00	0.00	0.00	0.00	9,594,107.05	9,594,107.05
November 2009	37,571,425.56	0.00	0.00	0.00	0.00	0.00	0.00	8,996,996.52	8,996,996.52
December 2009	36,982,976.43	0.00	0.00	0.00	0.00	0.00	0.00	8,408,546.28	8,408,546.28
January 2010	36,403,066.34	0.00	0.00	0.00	0.00	0.00	0.00	7,828,635.10	7,828,635.10
February 2010	35,831,575.74	0.00	0.00	0.00	0.00	0.00	0.00	7,257,143.42	7,257,143.42
March 2010	35,268,386.69	0.00	0.00	0.00	0.00	0.00	0.00	6,693,953.31	6,693,953.31
April 2010	34,713,382.92	0.00	0.00	0.00	0.00	0.00	0.00	6,138,948.49	6,138,948.49
May 2010	34,166,449.71	0.00	0.00	0.00	0.00	0.00	0.00	5,592,014.25	5,592,014.25
June 2010	33,627,473.96	0.00	0.00	0.00	0.00	0.00	0.00	5,053,037.47	5,053,037.47

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
July 2010	\$ 33,096,344.08	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,521,906.60	\$ 4,521,906.60
August 2010	32,572,950.07	0.00	0.00	0.00	0.00	0.00	0.00	3,998,511.59	3,998,511.59
September 2010	32,057,183.40	0.00	0.00	0.00	0.00	0.00	0.00	3,482,743.95	3,482,743.95
October 2010	31,548,937.05	0.00	0.00	0.00	0.00	0.00	0.00	2,974,496.64	2,974,496.64
November 2010	31,048,105.46	0.00	0.00	0.00	0.00	0.00	0.00	2,473,664.11	2,473,664.11
December 2010	30,554,584.56	0.00	0.00	0.00	0.00	0.00	0.00	1,980,142.27	1,980,142.27
January 2011	30,068,271.66	0.00	0.00	0.00	0.00	0.00	0.00	1,493,828.46	1,493,828.46
February 2011	29,589,065.53	0.00	0.00	0.00	0.00	0.00	0.00	1,014,621.42	1,014,621.42
March 2011	29,116,866.31	0.00	0.00	0.00	0.00	0.00	0.00	542,421.30	542,421.30
April 2011	28,651,575.51	0.00	0.00	0.00	0.00	0.00	0.00	77,129.63	77,129.63
May 2011	28,193,096.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2011	27,741,332.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	27,296,189.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	26,857,574.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2011	26,425,395.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	25,999,561.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	25,579,983.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	25,166,574.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	24,759,245.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	24,357,912.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	23,962,489.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2012	23,572,894.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	23,189,043.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	22,810,857.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	22,438,255.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	22,071,159.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2012	21,709,489.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	21,353,171.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	21,002,128.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	20,656,285.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	20,315,569.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	19,979,908.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	19,649,229.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2013	19,323,463.74	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	19,002,540.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	18,686,391.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2013	18,374,948.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2013	18,068,145.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2013	17,765,916.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	17,468,197.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	17,174,922.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	16,886,029.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	16,601,456.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	16,321,141.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	16,045,024.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2014	15,773,046.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	15,505,146.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2014	15,241,268.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2014	14,981,354.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
August 2014	\$ 14,725,347.68	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
September 2014	14,473,192.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2014	14,224,835.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2014	13,980,220.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2014	13,739,294.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2015	13,502,006.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2015	13,268,302.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2015	13,038,133.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2015	12,811,446.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	12,588,193.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	12,368,325.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	12,151,792.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2015	11,938,548.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2015	11,728,545.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	11,521,737.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	11,318,078.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	11,117,523.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	10,920,028.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	10,725,548.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	10,534,040.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2016	10,345,462.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	10,159,772.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	9,976,927.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	9,796,888.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	9,619,614.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	9,445,065.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	9,273,201.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	9,103,985.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	8,937,378.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	8,773,342.74	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	8,611,841.34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	8,452,837.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	8,296,295.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	8,142,180.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	7,990,455.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	7,841,087.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	7,694,042.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	7,549,285.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	7,406,784.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	7,266,507.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	7,128,420.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	6,992,492.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	6,858,692.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	6,726,990.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	6,597,353.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	6,469,753.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	6,344,160.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	6,220,545.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	6,098,878.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
September 2018.....	\$ 5,979,132.95	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2018	5,861,279.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	5,745,291.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	5,631,140.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	5,518,801.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	5,408,246.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	5,299,449.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2019.....	5,192,385.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	5,087,029.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	4,983,355.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	4,881,339.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	4,780,957.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2019.....	4,682,184.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	4,584,997.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	4,489,373.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	4,395,288.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	4,302,721.67	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	4,211,649.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	4,122,049.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2020.....	4,033,901.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	3,947,183.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	3,861,873.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	3,777,951.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	3,695,397.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2020.....	3,614,190.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	3,534,310.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	3,455,739.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	3,378,455.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	3,302,441.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	3,227,678.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	3,154,146.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2021.....	3,081,828.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	3,010,706.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	2,940,762.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	2,871,978.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	2,804,337.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2021.....	2,737,823.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	2,672,418.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	2,608,106.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	2,544,870.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	2,482,694.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	2,421,564.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	2,361,462.39	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2022.....	2,302,374.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	2,244,284.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	2,187,178.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	2,131,040.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	2,075,856.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2022.....	2,021,613.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
October 2022	\$ 1,968,295.14	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
November 2022	1,915,888.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	1,864,380.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	1,813,756.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	1,764,004.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	1,715,109.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	1,667,059.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	1,619,842.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2023	1,573,444.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	1,527,854.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	1,483,059.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2023	1,439,046.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	1,395,805.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	1,353,323.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	1,311,588.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	1,270,590.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	1,230,317.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	1,190,759.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2024	1,151,903.74	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	1,113,740.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	1,076,259.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	1,039,449.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	1,003,301.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2024	967,803.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	932,946.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	898,721.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	865,117.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	832,124.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	799,734.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	767,938.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	736,725.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	706,087.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	676,015.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	646,500.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	617,534.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	589,108.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	561,214.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	533,843.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	506,988.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	480,639.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	454,790.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	429,432.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	404,558.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	380,161.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	356,232.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	332,764.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	309,750.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	287,184.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	265,057.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>OA Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OE Class Planned Balance</u>
November 2026	\$ 243,363.90	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2026	222,096.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	201,248.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	180,812.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	160,783.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	141,153.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	121,917.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	103,068.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2027	84,600.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2027	66,506.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2027	48,782.34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	31,420.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	14,416.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
Initial Balance	\$57,149,000.00	\$88,238,000.00	\$165,504,000.00	\$71,424,191.00	\$60,203,737.00	\$30,125,000.00	\$5,000,000.00	\$144,452,000.00
May 1998	57,149,000.00	88,238,000.00	164,073,230.34	70,752,609.29	59,639,062.23	30,005,555.47	4,691,670.70	144,452,000.00
June 1998	57,149,000.00	88,238,000.00	162,412,419.16	69,988,341.98	58,995,100.45	29,878,027.13	4,350,417.97	144,452,000.00
July 1998	57,149,000.00	88,238,000.00	160,525,793.21	69,131,590.12	58,272,024.10	29,741,625.86	3,976,936.12	144,452,000.00
August 1998	57,149,000.00	88,238,000.00	158,414,003.57	68,182,609.49	57,470,052.40	29,596,379.26	3,571,313.61	144,452,000.00
September 1998.....	57,149,000.00	88,238,000.00	156,077,855.71	67,141,710.54	56,589,451.43	29,442,326.71	3,133,651.42	144,452,000.00
October 1998	57,149,000.00	88,238,000.00	153,518,309.26	66,009,258.29	55,630,533.98	29,279,519.32	2,664,063.10	144,452,000.00
November 1998	57,149,000.00	88,238,000.00	150,736,477.65	64,785,672.25	54,593,659.45	29,108,019.93	2,162,674.68	144,452,000.00
December 1998	57,149,000.00	88,238,000.00	147,733,627.57	63,471,426.19	53,479,233.73	28,927,903.08	1,629,624.66	144,452,000.00
January 1999	57,149,000.00	88,238,000.00	144,511,178.26	62,067,047.90	52,287,708.91	28,739,254.91	1,065,063.94	144,452,000.00
February 1999	57,149,000.00	88,238,000.00	141,070,700.60	60,573,118.89	51,019,583.13	28,542,173.11	469,155.75	144,452,000.00
March 1999	57,149,000.00	88,238,000.00	137,413,916.02	58,990,274.05	49,675,400.18	28,336,766.80	0.00	144,294,075.60
April 1999.....	57,149,000.00	88,238,000.00	133,542,695.30	57,319,201.24	48,255,749.20	28,123,156.39	0.00	143,636,011.19
May 1999	57,149,000.00	88,238,000.00	129,459,057.11	55,560,640.84	46,761,264.31	27,901,473.48	0.00	142,947,162.33
June 1999	57,149,000.00	88,238,000.00	125,165,166.44	53,715,385.20	45,192,624.11	27,671,860.61	0.00	142,227,740.85
July 1999	57,149,000.00	88,238,000.00	120,663,332.84	51,784,278.14	43,550,551.26	27,434,471.18	0.00	141,477,970.47
August 1999	57,149,000.00	88,238,000.00	115,956,008.44	49,768,214.27	41,835,811.90	27,189,469.14	0.00	140,698,086.73
September 1999.....	57,149,000.00	88,238,000.00	111,045,785.92	47,668,138.37	40,049,215.12	26,937,028.84	0.00	139,888,336.87
October 1999	57,149,000.00	88,238,000.00	105,935,396.16	45,485,044.63	38,191,612.31	26,677,334.74	0.00	139,048,979.67
November 1999	57,149,000.00	88,238,000.00	100,627,705.89	43,219,975.91	36,263,896.53	26,410,581.16	0.00	138,180,285.33
December 1999	57,149,000.00	88,238,000.00	95,125,715.03	40,874,022.93	34,267,001.80	26,136,971.98	0.00	137,282,535.37
January 2000	57,149,000.00	88,238,000.00	89,432,553.99	38,448,323.35	32,201,902.34	25,856,720.37	0.00	136,356,022.42
February 2000	57,149,000.00	88,238,000.00	88,226,096.98	38,147,835.61	31,956,126.30	25,570,048.45	0.00	135,401,050.12
March 2000	57,149,000.00	88,238,000.00	86,983,411.11	37,839,927.98	31,704,060.59	25,277,186.94	0.00	134,417,932.92
April 2000.....	57,149,000.00	88,238,000.00	85,702,928.65	37,523,482.47	31,444,748.49	24,978,374.83	0.00	133,411,230.59
May 2000	57,149,000.00	88,238,000.00	84,386,090.05	37,198,786.68	31,178,436.57	24,673,859.02	0.00	132,381,223.53
June 2000	57,149,000.00	88,238,000.00	83,034,380.69	36,866,137.38	30,905,379.18	24,363,893.89	0.00	131,328,201.09
July 2000	57,149,000.00	88,238,000.00	81,656,507.87	36,527,383.83	30,627,159.72	24,049,820.04	0.00	130,252,461.43
August 2000	57,149,000.00	88,238,000.00	80,261,966.27	36,184,548.63	30,345,509.94	23,733,089.89	0.00	129,168,744.23
September 2000.....	57,149,000.00	88,238,000.00	78,859,972.48	35,839,599.15	30,062,114.34	23,415,106.59	0.00	128,081,982.75
October 2000	57,149,000.00	88,238,000.00	77,475,773.34	35,497,955.47	29,781,613.06	23,099,673.77	0.00	126,997,046.62
November 2000	57,149,000.00	88,238,000.00	76,112,338.97	35,160,260.05	29,504,556.41	22,787,225.98	0.00	125,915,742.82
December 2000	57,149,000.00	88,238,000.00	74,769,477.28	34,826,476.79	29,230,913.84	22,477,720.07	0.00	124,838,056.13
January 2001	57,149,000.00	88,238,000.00	73,446,997.77	34,496,569.86	28,960,655.04	22,171,113.25	0.00	123,763,971.40
February 2001	57,149,000.00	88,238,000.00	72,144,711.52	34,170,503.69	28,693,749.92	21,867,363.11	0.00	122,693,473.51
March 2001	57,149,000.00	88,238,000.00	70,862,431.15	33,848,242.95	28,430,168.57	21,566,427.56	0.00	121,626,547.43
April 2001.....	57,149,000.00	88,238,000.00	69,599,970.82	33,529,752.57	28,169,881.35	21,268,264.91	0.00	120,563,178.15
May 2001	57,149,000.00	88,238,000.00	68,357,146.22	33,214,997.72	27,912,858.78	20,972,833.80	0.00	119,503,350.73
June 2001	57,149,000.00	88,238,000.00	67,133,774.56	32,903,943.80	27,659,071.63	20,680,093.23	0.00	118,447,050.28
July 2001	57,149,000.00	88,238,000.00	65,929,674.58	32,596,556.47	27,408,490.86	20,390,002.53	0.00	117,394,261.97
August 2001	57,149,000.00	88,238,000.00	64,744,666.48	32,292,801.64	27,161,087.64	20,102,521.39	0.00	116,344,971.01
September 2001.....	57,149,000.00	88,238,000.00	63,578,571.95	31,992,645.44	26,916,833.36	19,817,609.82	0.00	115,299,162.69
October 2001	57,149,000.00	88,238,000.00	62,431,214.17	31,696,054.25	26,675,699.60	19,535,228.18	0.00	114,256,822.32
November 2001	57,149,000.00	88,238,000.00	61,302,417.76	31,402,994.67	26,437,658.15	19,255,337.16	0.00	113,217,935.28
December 2001	57,149,000.00	88,238,000.00	60,192,008.81	31,113,433.56	26,202,681.01	18,977,897.79	0.00	112,182,487.01
January 2002	57,149,000.00	88,238,000.00	59,099,814.83	30,827,337.98	25,970,740.36	18,702,871.39	0.00	111,150,462.99
February 2002	57,149,000.00	88,238,000.00	58,025,664.77	30,544,675.26	25,741,808.61	18,430,219.64	0.00	110,121,848.75
March 2002	57,149,000.00	88,238,000.00	56,969,388.97	30,265,412.93	25,515,858.35	18,159,904.53	0.00	109,096,629.88
April 2002.....	57,149,000.00	88,238,000.00	55,930,819.22	29,989,518.75	25,292,862.35	17,891,888.35	0.00	108,074,792.02

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
May 2002	\$57,149,000.00	\$88,238,000.00	\$ 54,909,788.65	\$29,716,960.71	\$25,072,793.62	\$17,626,133.73	\$ 0.00	\$107,056,320.86
June 2002	57,149,000.00	88,238,000.00	53,906,131.82	29,447,707.04	24,855,625.32	17,362,603.58	0.00	106,041,202.14
July 2002	57,149,000.00	88,238,000.00	52,919,684.63	29,181,726.16	24,641,330.82	17,101,261.14	0.00	105,029,421.66
August 2002	57,149,000.00	88,238,000.00	51,950,284.36	28,918,986.73	24,429,883.69	16,842,069.95	0.00	104,020,965.27
September 2002	57,149,000.00	88,238,000.00	50,997,769.64	28,659,457.64	24,221,257.68	16,584,993.85	0.00	103,015,818.85
October 2002	57,149,000.00	88,238,000.00	50,061,980.42	28,403,107.98	24,015,426.72	16,329,996.96	0.00	102,013,968.35
November 2002	57,149,000.00	88,238,000.00	49,142,758.01	28,149,907.05	23,812,364.94	16,077,043.72	0.00	101,015,399.78
December 2002	57,149,000.00	88,238,000.00	48,239,945.02	27,899,824.39	23,612,046.65	15,826,098.86	0.00	100,020,099.17
January 2003	57,149,000.00	88,238,000.00	47,353,385.37	27,652,829.73	23,414,446.36	15,577,127.38	0.00	99,028,052.63
February 2003	57,149,000.00	88,238,000.00	46,482,924.30	27,408,893.01	23,219,538.73	15,330,094.59	0.00	98,039,246.29
March 2003	57,149,000.00	88,238,000.00	45,628,408.31	27,167,984.40	23,027,298.62	15,084,966.05	0.00	97,053,666.36
April 2003	57,149,000.00	88,238,000.00	44,789,685.19	26,930,074.26	22,837,701.08	14,841,707.65	0.00	96,071,299.08
May 2003	57,149,000.00	88,238,000.00	43,966,604.01	26,695,133.16	22,650,721.33	14,600,285.50	0.00	95,092,130.75
June 2003	57,149,000.00	88,238,000.00	43,159,015.09	26,463,131.88	22,466,334.76	14,360,666.04	0.00	94,116,147.70
July 2003	57,149,000.00	88,238,000.00	42,366,770.00	26,234,041.40	22,284,516.94	14,122,815.93	0.00	93,143,336.34
August 2003	57,149,000.00	88,238,000.00	41,589,721.55	26,007,832.90	22,105,243.62	13,886,702.15	0.00	92,173,683.09
September 2003	57,149,000.00	88,238,000.00	40,827,723.78	25,784,477.76	21,928,490.72	13,652,291.91	0.00	91,207,174.46
October 2003	57,149,000.00	88,238,000.00	40,080,631.96	25,563,947.56	21,754,234.34	13,419,552.69	0.00	90,243,796.98
November 2003	57,149,000.00	88,238,000.00	39,348,302.55	25,346,214.09	21,582,450.74	13,188,452.25	0.00	89,283,537.23
December 2003	57,149,000.00	88,238,000.00	38,630,593.23	25,131,249.30	21,413,116.35	12,958,958.58	0.00	88,326,381.85
January 2004	57,149,000.00	88,238,000.00	37,927,362.87	24,919,025.37	21,246,207.77	12,731,039.95	0.00	87,372,317.52
February 2004	57,149,000.00	88,238,000.00	37,238,471.51	24,709,514.67	21,081,701.78	12,504,664.87	0.00	86,421,330.96
March 2004	57,149,000.00	88,238,000.00	36,563,780.38	24,502,689.73	20,919,575.31	12,279,802.11	0.00	85,473,408.96
April 2004	57,149,000.00	88,238,000.00	35,903,151.87	24,298,523.30	20,759,805.46	12,056,420.67	0.00	84,528,538.33
May 2004	57,149,000.00	88,238,000.00	35,256,449.51	24,096,988.31	20,602,369.50	11,834,489.82	0.00	83,586,705.94
June 2004	57,149,000.00	88,238,000.00	34,623,538.01	23,898,057.88	20,447,244.84	11,613,979.05	0.00	82,647,898.72
July 2004	57,149,000.00	88,238,000.00	34,004,283.18	23,701,705.30	20,294,409.09	11,394,858.11	0.00	81,712,103.62
August 2004	57,149,000.00	88,238,000.00	33,398,551.98	23,507,904.07	20,143,839.98	11,177,096.97	0.00	80,779,307.65
September 2004	57,149,000.00	88,238,000.00	32,806,212.49	23,316,627.85	19,995,515.43	10,960,665.84	0.00	79,849,497.87
October 2004	57,149,000.00	88,238,000.00	32,227,133.89	23,127,850.48	19,849,413.50	10,745,535.18	0.00	78,922,661.38
November 2004	57,149,000.00	88,238,000.00	31,661,186.47	22,941,546.01	19,705,512.40	10,531,675.65	0.00	77,998,785.33
December 2004	57,149,000.00	88,238,000.00	31,108,241.61	22,757,688.63	19,563,790.51	10,319,058.16	0.00	77,077,856.90
January 2005	57,149,000.00	87,580,085.49	30,568,171.79	22,576,252.73	19,424,226.37	10,107,653.84	0.00	76,159,863.34
February 2005	57,149,000.00	86,522,252.11	30,040,850.54	22,397,212.88	19,286,798.65	9,897,434.04	0.00	75,244,791.92
March 2005	57,149,000.00	85,469,670.64	29,526,152.48	22,220,543.80	19,151,486.19	9,688,370.34	0.00	74,332,629.99
April 2005	57,149,000.00	84,422,313.93	29,023,953.28	22,046,220.41	19,018,267.98	9,480,434.52	0.00	73,423,364.90
May 2005	57,149,000.00	83,380,154.95	28,534,129.65	21,874,217.78	18,887,123.14	9,273,598.60	0.00	72,516,984.08
June 2005	57,149,000.00	82,343,166.80	28,056,559.38	21,704,511.16	18,758,030.96	9,067,834.79	0.00	71,613,474.99
July 2005	57,149,000.00	81,311,322.75	27,591,121.26	21,537,075.98	18,630,970.88	8,863,115.53	0.00	70,712,825.13
August 2005	57,149,000.00	80,284,596.18	27,137,695.11	21,371,887.81	18,505,922.46	8,659,413.46	0.00	69,815,022.06
September 2005	57,149,000.00	79,262,960.61	26,696,161.79	21,208,922.42	18,382,865.43	8,456,701.42	0.00	68,920,053.37
October 2005	57,149,000.00	78,246,389.70	26,266,403.16	21,048,155.72	18,261,779.65	8,254,952.46	0.00	68,027,906.70
November 2005	57,149,000.00	77,234,857.24	25,848,302.07	20,889,563.79	18,142,645.13	8,054,139.86	0.00	67,138,569.72
December 2005	57,149,000.00	76,228,337.18	25,441,742.38	20,733,122.88	18,025,442.03	7,854,237.04	0.00	66,252,030.17
January 2006	57,149,000.00	75,226,803.57	25,046,608.94	20,578,809.40	17,910,150.62	7,655,217.68	0.00	65,368,275.81
February 2006	57,149,000.00	74,230,230.61	24,662,787.57	20,426,599.90	17,796,751.35	7,457,055.62	0.00	64,487,294.46
March 2006	57,149,000.00	73,238,592.63	24,290,165.06	20,276,471.12	17,685,224.78	7,259,724.90	0.00	63,609,073.96
April 2006	57,149,000.00	72,251,864.10	23,928,629.17	20,128,399.93	17,575,551.61	7,063,199.76	0.00	62,733,602.22
May 2006	57,149,000.00	71,270,019.60	23,578,068.61	19,982,363.38	17,467,712.69	6,867,454.61	0.00	61,860,867.17

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
June 2006	\$57,149,000.00	\$70,293,033.86	\$ 23,238,373.06	\$19,838,338.65	\$17,361,689.00	\$ 6,672,464.07	\$ 0.00	\$ 60,990,856.80
July 2006	57,149,000.00	69,320,881.73	22,909,433.12	19,696,303.10	17,257,461.64	6,478,202.93	0.00	60,123,559.13
August 2006	57,149,000.00	68,353,538.20	22,591,140.32	19,556,234.23	17,155,011.87	6,284,646.18	0.00	59,258,962.22
September 2006	57,149,000.00	67,390,978.38	22,283,387.14	19,418,109.68	17,054,321.06	6,091,768.96	0.00	58,397,054.19
October 2006	57,149,000.00	66,433,177.50	21,986,066.95	19,281,907.26	16,955,370.73	5,899,546.63	0.00	57,537,823.18
November 2006	57,149,000.00	65,480,110.94	21,699,074.06	19,147,604.92	16,858,142.50	5,707,954.68	0.00	56,681,257.39
December 2006	57,149,000.00	64,531,754.19	21,422,303.68	19,015,180.76	16,762,618.16	5,516,968.82	0.00	55,827,345.04
January 2007	57,149,000.00	63,588,082.86	21,155,651.89	18,884,613.02	16,668,779.59	5,326,564.91	0.00	54,976,074.41
February 2007	57,149,000.00	62,649,072.69	20,899,015.70	18,755,880.09	16,576,608.83	5,136,718.98	0.00	54,127,433.81
March 2007	57,149,000.00	61,714,699.57	20,652,292.98	18,628,960.51	16,486,088.02	4,947,407.23	0.00	53,281,411.61
April 2007	57,149,000.00	60,784,939.48	20,415,382.48	18,503,832.96	16,397,199.44	4,759,635.72	0.00	52,437,996.19
May 2007	57,149,000.00	59,862,368.26	20,177,784.87	18,375,573.83	16,305,728.84	4,581,266.84	0.00	51,597,175.99
June 2007	57,149,000.00	58,952,995.31	19,921,303.58	18,232,785.10	16,201,919.60	4,408,343.94	0.00	50,758,939.49
July 2007	57,149,000.00	58,056,637.14	19,656,582.08	18,075,747.30	16,086,012.41	4,234,370.74	0.00	49,923,275.21
August 2007	57,149,000.00	57,173,112.79	19,383,867.99	17,904,736.56	15,958,244.20	4,059,345.23	0.00	49,094,319.45
September 2007	57,149,000.00	56,302,243.77	19,103,404.12	17,720,024.72	15,818,848.20	3,883,265.31	0.00	48,278,456.87
October 2007	57,149,000.00	55,443,854.05	18,815,428.55	17,521,879.37	15,668,054.02	3,706,128.82	0.00	47,475,485.87
November 2007	57,149,000.00	54,597,770.00	18,520,174.70	17,310,563.90	15,506,087.70	3,527,933.51	0.00	46,685,207.93
December 2007	57,149,000.00	53,763,820.36	18,217,871.43	17,086,337.59	15,333,171.74	3,348,677.08	0.00	45,907,427.51
January 2008	57,149,000.00	52,941,836.23	17,908,743.09	16,849,455.63	15,149,525.15	3,168,357.12	0.00	45,141,952.08
February 2008	57,149,000.00	52,131,651.03	17,593,009.60	16,600,169.23	14,955,363.52	2,986,971.18	0.00	44,388,591.99
March 2008	57,149,000.00	51,333,100.45	17,270,886.55	16,338,725.62	14,750,899.06	2,804,516.72	0.00	43,647,160.51
April 2008	57,149,000.00	50,546,022.43	16,942,585.23	16,065,368.13	14,536,340.63	2,620,991.12	0.00	42,917,473.73
May 2008	57,149,000.00	49,770,257.15	16,608,312.76	15,780,336.27	14,311,893.84	2,436,391.70	0.00	42,199,350.54
June 2008	57,149,000.00	49,005,646.97	16,268,272.08	15,483,865.75	14,077,761.02	2,250,715.71	0.00	41,492,612.57
July 2008	57,149,000.00	48,252,036.41	15,922,662.12	15,176,188.54	13,834,141.32	2,063,960.32	0.00	40,797,084.18
August 2008	57,149,000.00	47,509,272.11	15,571,677.78	14,857,532.94	13,581,230.77	1,876,122.64	0.00	40,112,592.39
September 2008	57,149,000.00	46,777,202.85	15,215,510.04	14,528,123.62	13,319,222.25	1,687,199.68	0.00	39,438,966.85
October 2008	57,149,000.00	46,055,679.45	14,854,346.02	14,188,181.67	13,048,305.63	1,497,188.43	0.00	38,776,039.80
November 2008	57,149,000.00	45,344,554.79	14,488,369.06	13,837,924.67	12,768,667.72	1,306,085.76	0.00	38,123,646.04
December 2008	57,149,000.00	44,643,683.78	14,117,758.75	13,477,566.70	12,480,492.40	1,113,888.51	0.00	37,481,622.87
January 2009	57,149,000.00	43,952,923.29	13,742,691.03	13,107,318.43	12,183,960.60	920,593.43	0.00	36,849,810.08
February 2009	57,149,000.00	43,272,132.18	13,363,338.23	12,727,387.17	11,879,250.36	726,197.20	0.00	36,228,049.88
March 2009	57,149,000.00	42,601,171.25	12,979,869.13	12,337,976.87	11,566,536.89	530,696.44	0.00	35,616,186.89
April 2009	57,149,000.00	41,939,903.18	12,592,449.04	11,939,288.22	11,245,992.58	334,087.70	0.00	35,014,068.10
May 2009	57,149,000.00	41,288,192.58	12,201,239.84	11,531,518.68	10,917,787.07	136,367.47	0.00	34,421,542.81
June 2009	57,149,000.00	40,645,905.89	11,806,400.05	11,114,862.51	10,582,087.27	0.00	0.00	33,838,462.65
July 2009	57,149,000.00	40,012,911.38	11,408,084.89	10,689,510.85	10,239,057.40	0.00	0.00	33,264,681.47
August 2009	57,149,000.00	39,389,079.15	11,006,446.32	10,255,651.71	9,888,859.03	0.00	0.00	32,700,055.36
September 2009	57,149,000.00	38,774,281.07	10,601,633.12	9,813,470.08	9,531,651.14	0.00	0.00	32,144,442.61
October 2009	57,149,000.00	38,168,390.77	10,193,790.93	9,363,147.94	9,167,590.12	0.00	0.00	31,597,703.66
November 2009	57,149,000.00	37,571,283.63	9,783,062.29	8,904,864.28	8,796,829.84	0.00	0.00	31,059,701.08
December 2009	57,149,000.00	36,982,836.72	9,369,586.73	8,438,795.20	8,419,521.65	0.00	0.00	30,530,299.52
January 2010	57,149,000.00	36,402,928.82	8,953,500.79	7,965,113.90	8,035,814.47	0.00	0.00	30,009,365.72
February 2010	57,149,000.00	35,831,440.38	8,534,938.10	7,483,990.74	7,645,854.76	0.00	0.00	29,496,768.42
March 2010	57,149,000.00	35,268,253.46	8,114,029.40	6,995,593.31	7,249,786.62	0.00	0.00	28,992,378.38
April 2010	57,149,000.00	34,713,251.78	7,690,902.61	6,500,086.40	6,847,751.77	0.00	0.00	28,496,068.32
May 2010	57,149,000.00	34,166,320.64	7,265,682.88	5,997,632.12	6,439,889.62	0.00	0.00	28,007,712.91
June 2010	57,149,000.00	33,627,346.92	6,838,492.62	5,488,389.88	6,026,337.28	0.00	0.00	27,527,188.73

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
July 2010	\$57,149,000.00	\$33,096,219.06	\$ 6,409,451.57	\$ 4,972,516.46	\$ 5,607,229.61	\$ 0.00	\$ 0.00	\$ 27,054,374.23
August 2010	57,149,000.00	32,572,827.02	5,978,676.84	4,450,166.03	5,182,699.26	0.00	0.00	26,589,149.72
September 2010	57,149,000.00	32,057,062.30	5,546,282.95	3,921,490.21	4,752,876.66	0.00	0.00	26,131,397.35
October 2010	57,149,000.00	31,548,817.86	5,112,381.88	3,386,638.07	4,317,890.10	0.00	0.00	25,681,001.06
November 2010	57,149,000.00	31,047,988.17	4,677,083.12	2,845,756.22	3,877,865.73	0.00	0.00	25,237,846.54
December 2010	57,149,000.00	30,554,469.13	4,240,493.69	2,298,988.78	3,432,927.62	0.00	0.00	24,801,821.24
January 2011	57,149,000.00	30,068,158.08	3,802,718.22	1,746,477.49	2,983,197.75	0.00	0.00	24,372,814.35
February 2011	57,149,000.00	29,588,953.75	3,363,858.98	1,188,361.66	2,528,796.09	0.00	0.00	23,950,716.72
March 2011	57,149,000.00	29,116,756.31	2,924,015.89	624,778.30	2,069,840.57	0.00	0.00	23,535,420.88
April 2011	57,149,000.00	28,651,467.28	2,483,286.62	55,862.06	1,606,447.16	0.00	0.00	23,126,820.99
May 2011	56,386,298.55	28,192,989.52	2,041,766.56	0.00	1,138,729.89	0.00	0.00	22,724,812.85
June 2011	55,482,768.90	27,741,227.25	1,599,548.93	0.00	666,800.84	0.00	0.00	22,329,293.83
July 2011	54,592,481.38	27,296,086.02	1,156,724.78	0.00	190,770.22	0.00	0.00	21,940,162.88
August 2011	53,715,249.68	26,857,472.65	713,383.04	0.00	0.00	0.00	0.00	21,557,320.48
September 2011	52,850,890.01	26,425,295.27	269,610.53	0.00	0.00	0.00	0.00	21,180,668.64
October 2011	51,999,221.17	25,999,463.26	0.00	0.00	0.00	0.00	0.00	20,810,110.89
November 2011	51,160,064.43	25,579,887.27	0.00	0.00	0.00	0.00	0.00	20,445,552.18
December 2011	50,333,243.52	25,166,479.15	0.00	0.00	0.00	0.00	0.00	20,086,898.98
January 2012	49,518,584.60	24,759,152.00	0.00	0.00	0.00	0.00	0.00	19,734,059.13
February 2012	48,715,916.25	24,357,820.10	0.00	0.00	0.00	0.00	0.00	19,386,941.92
March 2012	47,925,069.40	23,962,398.92	0.00	0.00	0.00	0.00	0.00	19,045,458.02
April 2012	47,145,877.32	23,572,805.08	0.00	0.00	0.00	0.00	0.00	18,709,519.44
May 2012	46,378,175.55	23,188,956.38	0.00	0.00	0.00	0.00	0.00	18,379,039.58
June 2012	45,621,801.95	22,810,771.72	0.00	0.00	0.00	0.00	0.00	18,053,933.13
July 2012	44,876,596.58	22,438,171.15	0.00	0.00	0.00	0.00	0.00	17,734,116.11
August 2012	44,142,401.73	22,071,075.80	0.00	0.00	0.00	0.00	0.00	17,419,505.80
September 2012	43,419,061.86	21,709,407.91	0.00	0.00	0.00	0.00	0.00	17,110,020.77
October 2012	42,706,423.57	21,353,090.79	0.00	0.00	0.00	0.00	0.00	16,805,580.83
November 2012	42,004,335.58	21,002,048.78	0.00	0.00	0.00	0.00	0.00	16,506,107.02
December 2012	41,312,648.73	20,656,207.32	0.00	0.00	0.00	0.00	0.00	16,211,521.58
January 2013	40,631,215.88	20,315,492.82	0.00	0.00	0.00	0.00	0.00	15,921,747.95
February 2013	39,959,891.94	19,979,832.76	0.00	0.00	0.00	0.00	0.00	15,636,710.75
March 2013	39,298,533.85	19,649,155.58	0.00	0.00	0.00	0.00	0.00	15,356,335.74
April 2013	38,647,000.48	19,323,390.74	0.00	0.00	0.00	0.00	0.00	15,080,549.83
May 2013	38,005,152.68	19,002,468.66	0.00	0.00	0.00	0.00	0.00	14,809,281.05
June 2013	37,372,853.24	18,686,320.73	0.00	0.00	0.00	0.00	0.00	14,542,458.53
July 2013	36,749,966.81	18,374,879.28	0.00	0.00	0.00	0.00	0.00	14,280,012.48
August 2013	36,136,359.93	18,068,077.58	0.00	0.00	0.00	0.00	0.00	14,021,874.20
September 2013	35,531,901.01	17,765,849.83	0.00	0.00	0.00	0.00	0.00	13,767,976.03
October 2013	34,936,460.24	17,468,131.14	0.00	0.00	0.00	0.00	0.00	13,518,251.36
November 2013	34,349,909.64	17,174,857.50	0.00	0.00	0.00	0.00	0.00	13,272,634.58
December 2013	33,772,122.98	16,885,965.80	0.00	0.00	0.00	0.00	0.00	13,031,061.11
January 2014	33,202,975.79	16,601,393.82	0.00	0.00	0.00	0.00	0.00	12,793,467.36
February 2014	32,642,345.31	16,321,080.17	0.00	0.00	0.00	0.00	0.00	12,559,790.71
March 2014	32,090,110.51	16,044,964.34	0.00	0.00	0.00	0.00	0.00	12,329,969.50
April 2014	31,546,152.01	15,772,986.63	0.00	0.00	0.00	0.00	0.00	12,103,943.02
May 2014	31,010,352.09	15,505,088.19	0.00	0.00	0.00	0.00	0.00	11,881,651.50
June 2014	30,482,594.67	15,241,210.97	0.00	0.00	0.00	0.00	0.00	11,663,036.08
July 2014	29,962,765.26	14,981,297.74	0.00	0.00	0.00	0.00	0.00	11,448,038.81

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
August 2014	\$29,450,750.99	\$14,725,292.05	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,236,602.63
September 2014	28,946,440.52	14,473,138.25	0.00	0.00	0.00	0.00	0.00	11,028,671.36
October 2014	28,449,724.08	14,224,781.43	0.00	0.00	0.00	0.00	0.00	10,824,189.68
November 2014	27,960,493.41	13,980,167.48	0.00	0.00	0.00	0.00	0.00	10,623,103.13
December 2014	27,478,641.75	13,739,243.02	0.00	0.00	0.00	0.00	0.00	10,425,358.07
January 2015	27,004,063.84	13,501,955.41	0.00	0.00	0.00	0.00	0.00	10,230,901.71
February 2015	26,536,655.86	13,268,252.75	0.00	0.00	0.00	0.00	0.00	10,039,682.06
March 2015	26,076,315.44	13,038,083.84	0.00	0.00	0.00	0.00	0.00	9,851,647.93
April 2015	25,622,941.64	12,811,398.22	0.00	0.00	0.00	0.00	0.00	9,666,748.91
May 2015	25,176,434.91	12,588,146.12	0.00	0.00	0.00	0.00	0.00	9,484,935.40
June 2015	24,736,697.08	12,368,278.46	0.00	0.00	0.00	0.00	0.00	9,306,158.52
July 2015	24,303,631.36	12,151,746.82	0.00	0.00	0.00	0.00	0.00	9,130,370.18
August 2015	23,877,142.30	11,938,503.50	0.00	0.00	0.00	0.00	0.00	8,957,523.01
September 2015	23,457,135.76	11,728,501.42	0.00	0.00	0.00	0.00	0.00	8,787,570.39
October 2015	23,043,518.93	11,521,694.18	0.00	0.00	0.00	0.00	0.00	8,620,466.39
November 2015	22,636,200.28	11,318,036.01	0.00	0.00	0.00	0.00	0.00	8,456,165.82
December 2015	22,235,089.57	11,117,481.79	0.00	0.00	0.00	0.00	0.00	8,294,624.17
January 2016	21,840,097.78	10,919,987.01	0.00	0.00	0.00	0.00	0.00	8,135,797.62
February 2016	21,451,137.17	10,725,507.81	0.00	0.00	0.00	0.00	0.00	7,979,643.02
March 2016	21,068,121.20	10,534,000.91	0.00	0.00	0.00	0.00	0.00	7,826,117.91
April 2016	20,690,964.52	10,345,423.64	0.00	0.00	0.00	0.00	0.00	7,675,180.46
May 2016	20,319,583.00	10,159,733.93	0.00	0.00	0.00	0.00	0.00	7,526,789.49
June 2016	19,953,893.67	9,976,890.30	0.00	0.00	0.00	0.00	0.00	7,380,904.48
July 2016	19,593,814.71	9,796,851.84	0.00	0.00	0.00	0.00	0.00	7,237,485.51
August 2016	19,239,265.43	9,619,578.21	0.00	0.00	0.00	0.00	0.00	7,096,493.28
September 2016	18,890,166.30	9,445,029.63	0.00	0.00	0.00	0.00	0.00	6,957,889.12
October 2016	18,546,438.87	9,273,166.89	0.00	0.00	0.00	0.00	0.00	6,821,634.93
November 2016	18,208,005.78	9,103,951.30	0.00	0.00	0.00	0.00	0.00	6,687,693.22
December 2016	17,874,790.77	8,937,344.74	0.00	0.00	0.00	0.00	0.00	6,556,027.07
January 2017	17,546,718.63	8,773,309.60	0.00	0.00	0.00	0.00	0.00	6,426,600.13
February 2017	17,223,715.21	8,611,808.80	0.00	0.00	0.00	0.00	0.00	6,299,376.63
March 2017	16,905,707.38	8,452,805.79	0.00	0.00	0.00	0.00	0.00	6,174,321.34
April 2017	16,592,623.04	8,296,264.51	0.00	0.00	0.00	0.00	0.00	6,051,399.56
May 2017	16,284,391.09	8,142,149.41	0.00	0.00	0.00	0.00	0.00	5,930,577.17
June 2017	15,980,941.45	7,990,425.45	0.00	0.00	0.00	0.00	0.00	5,811,820.53
July 2017	15,682,204.98	7,841,058.06	0.00	0.00	0.00	0.00	0.00	5,695,096.57
August 2017	15,388,113.53	7,694,013.17	0.00	0.00	0.00	0.00	0.00	5,580,372.70
September 2017	15,098,599.89	7,549,257.17	0.00	0.00	0.00	0.00	0.00	5,467,616.84
October 2017	14,813,597.81	7,406,756.93	0.00	0.00	0.00	0.00	0.00	5,356,797.41
November 2017	14,533,041.94	7,266,479.79	0.00	0.00	0.00	0.00	0.00	5,247,883.34
December 2017	14,256,867.86	7,128,393.54	0.00	0.00	0.00	0.00	0.00	5,140,844.01
January 2018	13,985,012.05	6,992,466.40	0.00	0.00	0.00	0.00	0.00	5,035,649.29
February 2018	13,717,411.88	6,858,667.08	0.00	0.00	0.00	0.00	0.00	4,932,269.53
March 2018	13,454,005.59	6,726,964.68	0.00	0.00	0.00	0.00	0.00	4,830,675.53
April 2018	13,194,732.29	6,597,328.76	0.00	0.00	0.00	0.00	0.00	4,730,838.54
May 2018	12,939,531.95	6,469,729.31	0.00	0.00	0.00	0.00	0.00	4,632,730.26
June 2018	12,688,345.35	6,344,136.73	0.00	0.00	0.00	0.00	0.00	4,536,322.83
July 2018	12,441,114.15	6,220,521.82	0.00	0.00	0.00	0.00	0.00	4,441,588.83
August 2018	12,197,780.77	6,098,855.83	0.00	0.00	0.00	0.00	0.00	4,348,501.26

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
September 2018.....	\$11,958,288.50	\$ 5,979,110.37	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,257,033.55
October 2018	11,722,581.37	5,861,257.47	0.00	0.00	0.00	0.00	0.00	4,167,159.51
November 2018	11,490,604.22	5,745,269.55	0.00	0.00	0.00	0.00	0.00	4,078,853.42
December 2018	11,262,302.67	5,631,119.42	0.00	0.00	0.00	0.00	0.00	3,992,089.89
January 2019	11,037,623.09	5,518,780.27	0.00	0.00	0.00	0.00	0.00	3,906,843.99
February 2019	10,816,512.61	5,408,225.66	0.00	0.00	0.00	0.00	0.00	3,823,091.13
March 2019	10,598,919.09	5,299,429.52	0.00	0.00	0.00	0.00	0.00	3,740,807.12
April 2019.....	10,384,791.15	5,192,366.15	0.00	0.00	0.00	0.00	0.00	3,659,968.17
May 2019	10,174,078.11	5,087,010.23	0.00	0.00	0.00	0.00	0.00	3,580,550.83
June 2019	9,966,730.00	4,983,336.76	0.00	0.00	0.00	0.00	0.00	3,502,532.02
July 2019	9,762,697.56	4,881,321.12	0.00	0.00	0.00	0.00	0.00	3,425,889.04
August 2019	9,561,932.23	4,780,939.02	0.00	0.00	0.00	0.00	0.00	3,350,599.52
September 2019.....	9,364,386.12	4,682,166.53	0.00	0.00	0.00	0.00	0.00	3,276,641.47
October 2019	9,170,012.02	4,584,980.03	0.00	0.00	0.00	0.00	0.00	3,203,993.21
November 2019	8,978,763.39	4,489,356.25	0.00	0.00	0.00	0.00	0.00	3,132,633.42
December 2019	8,790,594.32	4,395,272.26	0.00	0.00	0.00	0.00	0.00	3,062,541.11
January 2020	8,605,459.59	4,302,705.41	0.00	0.00	0.00	0.00	0.00	2,993,695.61
February 2020	8,423,314.58	4,211,633.42	0.00	0.00	0.00	0.00	0.00	2,926,076.59
March 2020	8,244,115.31	4,122,034.30	0.00	0.00	0.00	0.00	0.00	2,859,664.02
April 2020.....	8,067,818.42	4,033,886.35	0.00	0.00	0.00	0.00	0.00	2,794,438.20
May 2020	7,894,381.17	3,947,168.22	0.00	0.00	0.00	0.00	0.00	2,730,379.73
June 2020	7,723,761.42	3,861,858.82	0.00	0.00	0.00	0.00	0.00	2,667,469.50
July 2020	7,555,917.60	3,777,937.39	0.00	0.00	0.00	0.00	0.00	2,605,688.74
August 2020	7,390,808.77	3,695,383.44	0.00	0.00	0.00	0.00	0.00	2,545,018.93
September 2020.....	7,228,394.53	3,614,176.78	0.00	0.00	0.00	0.00	0.00	2,485,441.86
October 2020	7,068,635.06	3,534,297.50	0.00	0.00	0.00	0.00	0.00	2,426,939.61
November 2020	6,911,491.13	3,455,725.98	0.00	0.00	0.00	0.00	0.00	2,369,494.54
December 2020	6,756,924.03	3,378,442.87	0.00	0.00	0.00	0.00	0.00	2,313,089.28
January 2021	6,604,895.60	3,302,429.09	0.00	0.00	0.00	0.00	0.00	2,257,706.74
February 2021	6,455,368.24	3,227,665.83	0.00	0.00	0.00	0.00	0.00	2,203,330.09
March 2021	6,308,304.88	3,154,134.56	0.00	0.00	0.00	0.00	0.00	2,149,942.77
April 2021.....	6,163,668.94	3,081,817.01	0.00	0.00	0.00	0.00	0.00	2,097,528.48
May 2021	6,021,424.41	3,010,695.14	0.00	0.00	0.00	0.00	0.00	2,046,071.19
June 2021	5,881,535.74	2,940,751.21	0.00	0.00	0.00	0.00	0.00	1,995,555.09
July 2021	5,743,967.92	2,871,967.69	0.00	0.00	0.00	0.00	0.00	1,945,964.65
August 2021	5,608,686.43	2,804,327.32	0.00	0.00	0.00	0.00	0.00	1,897,284.56
September 2021.....	5,475,657.21	2,737,813.09	0.00	0.00	0.00	0.00	0.00	1,849,499.79
October 2021	5,344,846.72	2,672,408.22	0.00	0.00	0.00	0.00	0.00	1,802,595.49
November 2021	5,216,221.88	2,608,096.16	0.00	0.00	0.00	0.00	0.00	1,756,557.10
December 2021	5,089,750.08	2,544,860.62	0.00	0.00	0.00	0.00	0.00	1,711,370.24
January 2022	4,965,399.17	2,482,685.52	0.00	0.00	0.00	0.00	0.00	1,667,020.81
February 2022	4,843,137.45	2,421,555.01	0.00	0.00	0.00	0.00	0.00	1,623,494.88
March 2022	4,722,933.70	2,361,453.47	0.00	0.00	0.00	0.00	0.00	1,580,778.79
April 2022.....	4,604,757.11	2,302,365.51	0.00	0.00	0.00	0.00	0.00	1,538,859.04
May 2022	4,488,577.32	2,244,275.94	0.00	0.00	0.00	0.00	0.00	1,497,722.40
June 2022	4,374,364.40	2,187,169.81	0.00	0.00	0.00	0.00	0.00	1,457,355.81
July 2022	4,262,088.86	2,131,032.35	0.00	0.00	0.00	0.00	0.00	1,417,746.43
August 2022	4,151,721.61	2,075,849.04	0.00	0.00	0.00	0.00	0.00	1,378,881.62
September 2022.....	4,043,233.99	2,021,605.54	0.00	0.00	0.00	0.00	0.00	1,340,748.96

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
October 2022	\$ 3,936,597.72	\$ 1,968,287.71	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,303,336.19
November 2022	3,831,784.97	1,915,881.63	0.00	0.00	0.00	0.00	0.00	1,266,631.27
December 2022	3,728,768.26	1,864,373.57	0.00	0.00	0.00	0.00	0.00	1,230,622.35
January 2023	3,627,520.53	1,813,749.99	0.00	0.00	0.00	0.00	0.00	1,195,297.76
February 2023	3,528,015.09	1,763,997.55	0.00	0.00	0.00	0.00	0.00	1,160,646.02
March 2023	3,430,225.65	1,715,103.11	0.00	0.00	0.00	0.00	0.00	1,126,655.83
April 2023	3,334,126.28	1,667,053.69	0.00	0.00	0.00	0.00	0.00	1,093,316.07
May 2023	3,239,691.41	1,619,836.53	0.00	0.00	0.00	0.00	0.00	1,060,615.79
June 2023	3,146,895.86	1,573,439.01	0.00	0.00	0.00	0.00	0.00	1,028,544.23
July 2023	3,055,714.80	1,527,848.74	0.00	0.00	0.00	0.00	0.00	997,090.78
August 2023	2,966,123.75	1,483,053.47	0.00	0.00	0.00	0.00	0.00	966,245.03
September 2023	2,878,098.58	1,439,041.14	0.00	0.00	0.00	0.00	0.00	935,996.70
October 2023	2,791,615.52	1,395,799.85	0.00	0.00	0.00	0.00	0.00	906,335.69
November 2023	2,706,651.12	1,353,317.89	0.00	0.00	0.00	0.00	0.00	877,252.08
December 2023	2,623,182.27	1,311,583.70	0.00	0.00	0.00	0.00	0.00	848,736.06
January 2024	2,541,186.21	1,270,585.90	0.00	0.00	0.00	0.00	0.00	820,778.03
February 2024	2,460,640.48	1,230,313.27	0.00	0.00	0.00	0.00	0.00	793,368.51
March 2024	2,381,522.96	1,190,754.73	0.00	0.00	0.00	0.00	0.00	766,498.18
April 2024	2,303,811.84	1,151,899.39	0.00	0.00	0.00	0.00	0.00	740,157.87
May 2024	2,227,485.62	1,113,736.50	0.00	0.00	0.00	0.00	0.00	714,338.56
June 2024	2,152,523.12	1,076,255.46	0.00	0.00	0.00	0.00	0.00	689,031.36
July 2024	2,078,903.45	1,039,445.83	0.00	0.00	0.00	0.00	0.00	664,227.54
August 2024	2,006,606.03	1,003,297.33	0.00	0.00	0.00	0.00	0.00	639,918.49
September 2024	1,935,610.57	967,799.80	0.00	0.00	0.00	0.00	0.00	616,095.77
October 2024	1,865,897.08	932,943.26	0.00	0.00	0.00	0.00	0.00	592,751.04
November 2024	1,797,445.86	898,717.84	0.00	0.00	0.00	0.00	0.00	569,876.11
December 2024	1,730,237.47	865,113.83	0.00	0.00	0.00	0.00	0.00	547,462.92
January 2025	1,664,252.77	832,121.67	0.00	0.00	0.00	0.00	0.00	525,503.55
February 2025	1,599,472.89	799,731.91	0.00	0.00	0.00	0.00	0.00	503,990.18
March 2025	1,535,879.24	767,935.27	0.00	0.00	0.00	0.00	0.00	482,915.14
April 2025	1,473,453.49	736,722.57	0.00	0.00	0.00	0.00	0.00	462,270.88
May 2025	1,412,177.57	706,084.78	0.00	0.00	0.00	0.00	0.00	442,049.96
June 2025	1,352,033.69	676,013.01	0.00	0.00	0.00	0.00	0.00	422,245.07
July 2025	1,293,004.28	646,498.48	0.00	0.00	0.00	0.00	0.00	402,849.01
August 2025	1,235,072.07	617,532.54	0.00	0.00	0.00	0.00	0.00	383,854.70
September 2025	1,178,220.01	589,106.67	0.00	0.00	0.00	0.00	0.00	365,255.18
October 2025	1,122,431.31	561,212.47	0.00	0.00	0.00	0.00	0.00	347,043.59
November 2025	1,067,689.40	533,841.67	0.00	0.00	0.00	0.00	0.00	329,213.20
December 2025	1,013,977.98	506,986.12	0.00	0.00	0.00	0.00	0.00	311,757.35
January 2026	961,280.96	480,637.76	0.00	0.00	0.00	0.00	0.00	294,669.54
February 2026	909,582.51	454,788.68	0.00	0.00	0.00	0.00	0.00	277,943.33
March 2026	858,867.01	429,431.07	0.00	0.00	0.00	0.00	0.00	261,572.42
April 2026	809,119.08	404,557.25	0.00	0.00	0.00	0.00	0.00	245,550.58
May 2026	760,323.53	380,159.61	0.00	0.00	0.00	0.00	0.00	229,871.70
June 2026	712,465.44	356,230.70	0.00	0.00	0.00	0.00	0.00	214,529.76
July 2026	665,530.08	332,763.15	0.00	0.00	0.00	0.00	0.00	199,518.85
August 2026	619,502.92	309,749.70	0.00	0.00	0.00	0.00	0.00	184,833.14
September 2026	574,369.67	287,183.21	0.00	0.00	0.00	0.00	0.00	170,466.91
October 2026	530,116.23	265,056.62	0.00	0.00	0.00	0.00	0.00	156,414.52

<u>Distribution Date</u>	<u>OC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>Aggregate Group 1 Planned Balance</u>	<u>AG Class Targeted Balance</u>	<u>AH Class Targeted Balance</u>	<u>AB Class Scheduled Balance</u>	<u>PE Class Planned Balance</u>	<u>KW Class Planned Balance</u>
November 2026	\$ 486,728.72	\$ 243,362.98	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 142,670.43
December 2026	444,193.45	222,095.47	0.00	0.00	0.00	0.00	0.00	129,229.18
January 2027	402,496.92	201,247.32	0.00	0.00	0.00	0.00	0.00	116,085.41
February 2027	361,625.86	180,811.90	0.00	0.00	0.00	0.00	0.00	103,233.85
March 2027	321,567.15	160,782.67	0.00	0.00	0.00	0.00	0.00	90,669.30
April 2027	282,307.91	141,153.15	0.00	0.00	0.00	0.00	0.00	78,386.66
May 2027	243,835.40	121,917.01	0.00	0.00	0.00	0.00	0.00	66,380.91
June 2027	206,137.10	103,067.96	0.00	0.00	0.00	0.00	0.00	54,647.09
July 2027	169,200.66	84,599.85	0.00	0.00	0.00	0.00	0.00	43,180.36
August 2027	133,013.91	66,506.58	0.00	0.00	0.00	0.00	0.00	31,975.94
September 2027	97,564.86	48,782.15	0.00	0.00	0.00	0.00	0.00	22,442.16
October 2027	62,841.71	31,420.68	0.00	0.00	0.00	0.00	0.00	13,128.04
November 2027	28,832.80	14,416.32	0.00	0.00	0.00	0.00	0.00	4,029.64
December 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Class Component Planned Balance</u>	<u>FC2 Class Component Scheduled Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Scheduled Balance</u>	<u>FA Class Targeted Balance</u>	<u>SA Class Targeted Balance</u>	<u>Segment Group 1 Planned Balance</u>
Initial Balance	\$5,943,000.00	\$4,572,500.00	\$11,886,000.00	\$13,717,500.00	\$29,930,352.00	\$6,413,648.00	\$13,000,000.00
May 1998	5,929,380.11	4,562,111.32	11,858,760.22	13,686,333.95	29,794,424.18	6,384,520.60	12,691,670.70
June 1998	5,912,270.40	4,549,250.44	11,824,540.79	13,647,751.31	29,624,010.05	6,348,003.28	12,350,417.97
July 1998	5,891,698.84	4,533,788.07	11,783,397.68	13,601,364.20	29,419,146.22	6,304,103.89	11,976,936.12
August 1998	5,867,679.43	4,515,735.94	11,735,358.87	13,547,207.82	29,180,028.36	6,252,864.33	11,571,313.61
September 1998.....	5,840,229.31	4,495,108.82	11,680,458.62	13,485,326.47	28,906,914.09	6,194,339.84	11,133,651.42
October 1998	5,809,368.75	4,471,924.49	11,618,737.50	13,415,773.48	28,600,123.00	6,128,598.88	10,664,063.10
November 1998	5,775,121.17	4,446,203.74	11,550,242.34	13,338,611.22	28,260,036.39	6,055,723.16	10,162,674.68
December 1998	5,737,513.09	4,417,970.35	11,475,026.18	13,253,911.04	27,887,096.95	5,975,807.55	9,629,624.66
January 1999	5,696,574.15	4,387,251.07	11,393,148.30	13,161,753.22	27,481,808.22	5,888,959.95	9,065,063.94
February 1999	5,652,337.05	4,354,075.62	11,304,674.10	13,062,226.87	27,044,733.99	5,795,301.17	8,469,155.75
March 1999	5,604,837.54	4,318,476.63	11,209,675.09	12,955,429.89	26,576,497.51	5,694,964.77	7,842,075.60
April 1999.....	5,554,114.42	4,280,489.61	11,108,228.84	12,841,468.84	26,077,780.55	5,588,096.83	7,184,011.19
May 1999	5,500,209.44	4,240,152.94	11,000,418.89	12,720,458.83	25,549,322.35	5,474,855.77	6,495,162.33
June 1999	5,443,167.35	4,197,507.81	10,886,334.70	12,592,523.43	24,991,918.42	5,355,412.04	5,775,740.85
July 1999	5,383,035.78	4,152,598.16	10,766,071.55	12,457,794.49	24,406,419.17	5,229,947.90	5,025,970.47
August 1999	5,319,865.25	4,105,470.67	10,639,730.50	12,316,412.02	23,793,728.46	5,098,657.01	4,246,086.73
September 1999.....	5,253,709.11	4,056,174.67	10,507,418.22	12,168,524.02	23,154,801.98	4,961,744.17	3,436,336.87
October 1999	5,184,623.48	4,004,762.10	10,369,246.96	12,014,286.29	22,490,645.51	4,819,424.90	2,596,979.67
November 1999	5,112,667.22	3,951,287.43	10,225,334.43	11,853,862.30	21,802,313.03	4,671,925.05	1,728,285.33
December 1999	5,037,901.83	3,895,807.64	10,075,803.66	11,687,422.92	21,090,904.78	4,519,480.40	830,535.37
January 2000	4,960,391.46	3,838,382.08	9,920,782.91	11,515,146.25	20,357,565.12	4,362,336.16	0.00
February 2000	4,880,202.77	3,779,072.47	9,760,405.54	11,337,217.41	19,603,480.32	4,200,746.53	0.00
March 2000	4,797,404.93	3,717,942.76	9,594,809.85	11,153,828.29	18,829,876.22	4,034,974.19	0.00
April 2000.....	4,712,532.23	3,655,403.31	9,425,064.46	10,966,209.92	18,042,461.26	3,866,242.39	0.00
May 2000	4,625,645.96	3,591,510.40	9,251,291.93	10,774,531.19	17,242,293.23	3,694,777.78	0.00
June 2000	4,536,809.42	3,526,322.12	9,073,618.84	10,578,966.36	16,430,459.48	3,520,813.37	0.00
July 2000	4,446,087.82	3,459,898.27	8,892,175.63	10,379,694.81	15,608,074.71	3,344,588.03	0.00
August 2000	4,355,119.44	3,393,466.80	8,710,238.87	10,180,400.39	14,791,272.01	3,169,558.85	0.00
September 2000.....	4,264,453.15	3,327,438.29	8,528,906.30	9,982,314.88	13,985,387.78	2,996,869.34	0.00
October 2000	4,174,623.67	3,262,210.00	8,349,247.34	9,786,629.99	13,195,490.82	2,827,605.68	0.00
November 2000	4,085,825.31	3,197,923.73	8,171,650.62	9,593,771.18	12,423,276.14	2,662,131.08	0.00
December 2000	3,998,051.52	3,134,571.22	7,996,103.04	9,403,713.65	11,668,478.58	2,500,388.71	0.00
January 2001	3,911,295.79	3,072,144.26	7,822,591.58	9,216,432.78	10,930,836.49	2,342,322.52	0.00
February 2001	3,825,551.65	3,010,634.71	7,651,103.29	9,031,904.13	10,210,091.71	2,187,877.19	0.00
March 2001	3,740,812.66	2,950,034.49	7,481,625.33	8,850,103.47	9,505,989.51	2,036,998.12	0.00
April 2001.....	3,657,072.45	2,890,335.59	7,314,144.91	8,671,006.76	8,818,278.55	1,889,631.45	0.00
May 2001	3,574,324.67	2,831,530.05	7,148,649.33	8,494,590.15	8,146,710.85	1,745,724.06	0.00
June 2001	3,492,562.99	2,773,609.99	6,985,125.98	8,320,829.98	7,491,041.71	1,605,223.51	0.00
July 2001	3,411,781.17	2,716,567.59	6,823,562.33	8,149,702.77	6,851,029.73	1,468,078.06	0.00
August 2001	3,331,972.96	2,660,395.08	6,663,945.92	7,981,185.23	6,226,436.71	1,334,236.68	0.00
September 2001.....	3,253,132.18	2,605,084.75	6,506,264.37	7,815,254.25	5,617,027.64	1,203,648.99	0.00
October 2001	3,175,252.69	2,550,628.97	6,350,505.37	7,651,886.92	5,022,570.64	1,076,265.33	0.00
November 2001	3,098,328.36	2,497,020.16	6,196,656.72	7,491,060.49	4,442,836.95	952,036.66	0.00
December 2001	3,022,353.13	2,444,250.80	6,044,706.27	7,332,752.41	3,877,600.87	830,914.62	0.00
January 2002	2,947,320.97	2,392,313.43	5,894,641.95	7,176,940.29	3,326,639.71	712,851.49	0.00
February 2002	2,873,225.88	2,341,200.64	5,746,451.76	7,023,601.92	2,789,733.78	597,800.20	0.00
March 2002	2,800,061.91	2,290,905.10	5,600,123.81	6,872,715.29	2,266,666.34	485,714.30	0.00
April 2002.....	2,727,823.13	2,241,419.52	5,455,646.25	6,724,258.55	1,757,223.55	376,547.97	0.00

<u>Distribution Date</u>	<u>FC1 Class Component Planned Balance</u>	<u>FC2 Class Component Scheduled Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Scheduled Balance</u>	<u>FA Class Targeted Balance</u>	<u>SA Class Targeted Balance</u>	<u>Segment Group 1 Planned Balance</u>
May 2002	\$2,656,503.66	\$2,192,736.67	\$ 5,313,007.32	\$ 6,578,210.00	\$ 1,261,194.44	\$ 270,256.00	\$ 0.00
June 2002	2,586,097.67	2,144,849.39	5,172,195.34	6,434,548.16	778,370.90	166,793.79	0.00
July 2002	2,516,599.34	2,097,750.56	5,033,198.68	6,293,251.68	308,547.59	66,117.35	0.00
August 2002	2,448,002.91	2,051,433.14	4,896,005.82	6,154,299.41	0.00	0.00	0.00
September 2002	2,380,302.65	2,005,890.11	4,760,605.30	6,017,670.34	0.00	0.00	0.00
October 2002	2,313,492.86	1,961,114.55	4,626,985.71	5,883,343.65	0.00	0.00	0.00
November 2002	2,247,567.87	1,917,099.56	4,495,135.75	5,751,298.69	0.00	0.00	0.00
December 2002	2,182,522.08	1,873,838.31	4,365,044.16	5,621,514.94	0.00	0.00	0.00
January 2003	2,118,349.89	1,831,324.03	4,236,699.78	5,493,972.09	0.00	0.00	0.00
February 2003	2,055,045.75	1,789,549.98	4,110,091.51	5,368,649.95	0.00	0.00	0.00
March 2003	1,992,604.15	1,748,509.51	3,985,208.31	5,245,528.53	0.00	0.00	0.00
April 2003	1,931,019.61	1,708,195.99	3,862,039.22	5,124,587.98	0.00	0.00	0.00
May 2003	1,870,286.68	1,668,602.87	3,740,573.37	5,005,808.60	0.00	0.00	0.00
June 2003	1,810,399.96	1,629,723.62	3,620,799.92	4,889,170.86	0.00	0.00	0.00
July 2003	1,751,354.07	1,591,551.80	3,502,708.13	4,774,655.39	0.00	0.00	0.00
August 2003	1,693,143.66	1,554,080.99	3,386,287.32	4,662,242.97	0.00	0.00	0.00
September 2003	1,635,763.44	1,517,304.85	3,271,526.89	4,551,914.54	0.00	0.00	0.00
October 2003	1,579,208.14	1,481,217.06	3,158,416.28	4,443,651.18	0.00	0.00	0.00
November 2003	1,523,472.52	1,445,811.38	3,046,945.03	4,337,434.13	0.00	0.00	0.00
December 2003	1,468,551.37	1,411,081.59	2,937,102.73	4,233,244.78	0.00	0.00	0.00
January 2004	1,414,439.52	1,377,021.56	2,828,879.04	4,131,064.68	0.00	0.00	0.00
February 2004	1,361,131.85	1,343,625.17	2,722,263.69	4,030,875.51	0.00	0.00	0.00
March 2004	1,308,623.24	1,310,886.37	2,617,246.48	3,932,659.12	0.00	0.00	0.00
April 2004	1,256,908.63	1,278,799.16	2,513,817.26	3,836,397.47	0.00	0.00	0.00
May 2004	1,205,982.98	1,247,357.57	2,411,965.97	3,742,072.71	0.00	0.00	0.00
June 2004	1,155,841.29	1,216,555.70	2,311,682.59	3,649,667.10	0.00	0.00	0.00
July 2004	1,106,478.59	1,186,387.69	2,212,957.18	3,559,163.06	0.00	0.00	0.00
August 2004	1,057,889.93	1,156,847.72	2,115,779.87	3,470,543.15	0.00	0.00	0.00
September 2004	1,010,070.42	1,127,930.02	2,020,140.84	3,383,790.06	0.00	0.00	0.00
October 2004	963,015.17	1,099,628.88	1,926,030.35	3,298,886.64	0.00	0.00	0.00
November 2004	916,719.35	1,071,938.62	1,833,438.70	3,215,815.87	0.00	0.00	0.00
December 2004	871,178.14	1,044,853.62	1,742,356.28	3,134,560.85	0.00	0.00	0.00
January 2005	826,386.76	1,018,368.28	1,652,773.52	3,055,104.84	0.00	0.00	0.00
February 2005	782,340.47	992,477.08	1,564,680.94	2,977,431.24	0.00	0.00	0.00
March 2005	739,034.54	967,174.52	1,478,069.09	2,901,523.55	0.00	0.00	0.00
April 2005	696,464.30	942,455.15	1,392,928.60	2,827,365.45	0.00	0.00	0.00
May 2005	654,625.08	918,313.57	1,309,250.16	2,754,940.71	0.00	0.00	0.00
June 2005	613,512.26	894,744.42	1,227,024.52	2,684,233.26	0.00	0.00	0.00
July 2005	573,121.25	871,742.39	1,146,242.49	2,615,227.16	0.00	0.00	0.00
August 2005	533,447.47	849,302.19	1,066,894.95	2,547,906.58	0.00	0.00	0.00
September 2005	494,486.41	827,418.61	988,972.82	2,482,255.84	0.00	0.00	0.00
October 2005	456,233.54	806,086.45	912,467.09	2,418,259.36	0.00	0.00	0.00
November 2005	418,684.41	785,300.58	837,368.82	2,355,901.73	0.00	0.00	0.00
December 2005	381,834.56	765,055.88	763,669.11	2,295,167.63	0.00	0.00	0.00
January 2006	345,679.57	745,347.29	691,359.14	2,236,041.87	0.00	0.00	0.00
February 2006	310,215.06	726,169.80	620,430.12	2,178,509.41	0.00	0.00	0.00
March 2006	275,436.68	707,518.43	550,873.35	2,122,555.29	0.00	0.00	0.00
April 2006	241,340.08	689,388.24	482,680.17	2,068,164.71	0.00	0.00	0.00
May 2006	207,920.98	671,774.33	415,841.97	2,015,322.98	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Class Component Planned Balance</u>	<u>FC2 Class Component Scheduled Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Scheduled Balance</u>	<u>FA Class Targeted Balance</u>	<u>SA Class Targeted Balance</u>	<u>Segment Group 1 Planned Balance</u>
June 2006	\$ 175,175.11	\$ 654,671.84	\$ 350,350.22	\$ 1,964,015.51	\$ 0.00	\$ 0.00	\$ 0.00
July 2006	143,098.21	638,075.96	286,196.42	1,914,227.87	0.00	0.00	0.00
August 2006	111,686.08	621,981.90	223,372.15	1,865,945.71	0.00	0.00	0.00
September 2006	80,934.52	606,384.94	161,869.04	1,819,154.82	0.00	0.00	0.00
October 2006	50,839.38	591,280.36	101,678.76	1,773,841.09	0.00	0.00	0.00
November 2006	21,396.53	576,663.52	42,793.06	1,729,990.55	0.00	0.00	0.00
December 2006	0.00	556,981.17	0.00	1,670,943.51	0.00	0.00	0.00
January 2007	0.00	522,213.03	0.00	1,566,639.08	0.00	0.00	0.00
February 2007	0.00	488,398.90	0.00	1,465,196.70	0.00	0.00	0.00
March 2007	0.00	456,355.69	0.00	1,369,067.06	0.00	0.00	0.00
April 2007	0.00	426,753.12	0.00	1,280,259.36	0.00	0.00	0.00
May 2007	0.00	399,555.99	0.00	1,198,667.97	0.00	0.00	0.00
June 2007	0.00	374,729.54	0.00	1,124,188.61	0.00	0.00	0.00
July 2007	0.00	352,239.44	0.00	1,056,718.33	0.00	0.00	0.00
August 2007	0.00	331,014.91	0.00	993,044.73	0.00	0.00	0.00
September 2007	0.00	309,423.48	0.00	928,270.44	0.00	0.00	0.00
October 2007	0.00	287,479.71	0.00	862,439.14	0.00	0.00	0.00
November 2007	0.00	265,197.84	0.00	795,593.51	0.00	0.00	0.00
December 2007	0.00	242,591.75	0.00	727,775.25	0.00	0.00	0.00
January 2008	0.00	219,675.04	0.00	659,025.13	0.00	0.00	0.00
February 2008	0.00	196,460.99	0.00	589,382.97	0.00	0.00	0.00
March 2008	0.00	172,962.56	0.00	518,887.69	0.00	0.00	0.00
April 2008	0.00	149,192.43	0.00	447,577.30	0.00	0.00	0.00
May 2008	0.00	125,162.98	0.00	375,488.94	0.00	0.00	0.00
June 2008	0.00	100,886.29	0.00	302,658.87	0.00	0.00	0.00
July 2008	0.00	76,374.17	0.00	229,122.51	0.00	0.00	0.00
August 2008	0.00	51,638.16	0.00	154,914.47	0.00	0.00	0.00
September 2008	0.00	26,689.51	0.00	80,068.52	0.00	0.00	0.00
October 2008	0.00	1,539.21	0.00	4,617.63	0.00	0.00	0.00
November 2008 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
Initial Balance	\$136,452,000.00	\$8,931,510.00	\$11,908,680.00	\$5,370,810.00	\$60,537,000.00	\$67,537,000.00	\$116,813,000.00
May 1998	136,452,000.00	8,913,759.68	11,885,012.91	5,370,810.00	60,431,797.22	67,352,481.85	116,813,000.00
June 1998	136,452,000.00	8,891,761.48	11,855,681.97	5,370,810.00	60,319,975.30	67,130,990.79	116,813,000.00
July 1998	136,452,000.00	8,865,312.34	11,820,416.45	5,370,810.00	60,201,439.93	66,872,546.18	116,813,000.00
August 1998	136,452,000.00	8,834,430.24	11,779,240.32	5,370,810.00	60,076,215.95	66,577,333.99	116,813,000.00
September 1998	136,452,000.00	8,799,137.23	11,732,182.97	5,370,810.00	59,944,335.08	66,245,594.67	116,813,000.00
October 1998	136,452,000.00	8,759,459.36	11,679,279.15	5,370,810.00	59,805,835.98	65,877,623.06	116,813,000.00
November 1998	136,452,000.00	8,715,426.76	11,620,569.01	5,370,810.00	59,660,764.18	65,473,768.19	116,813,000.00
December 1998	136,452,000.00	8,667,073.52	11,556,098.03	5,370,810.00	59,509,172.07	65,034,432.99	116,813,000.00
January 1999	136,452,000.00	8,614,437.74	11,485,916.98	5,370,810.00	59,351,118.86	64,560,073.92	116,813,000.00
February 1999	136,452,000.00	8,557,561.46	11,410,081.95	5,370,810.00	59,186,670.49	64,051,200.45	116,813,000.00
March 1999	136,452,000.00	8,496,490.67	11,328,654.23	5,370,810.00	59,015,899.61	63,508,374.43	116,813,000.00
April 1999	136,452,000.00	8,431,275.22	11,241,700.30	5,370,810.00	58,838,885.48	62,932,209.46	116,813,000.00
May 1999	136,452,000.00	8,361,968.83	11,149,291.77	5,370,810.00	58,655,713.92	62,323,370.00	116,813,000.00
June 1999	136,452,000.00	8,288,628.99	11,051,505.32	5,370,810.00	58,466,477.17	61,682,570.49	116,813,000.00
July 1999	136,452,000.00	8,211,316.97	10,948,422.63	5,370,810.00	58,271,273.84	61,010,574.37	116,813,000.00
August 1999	136,452,000.00	8,130,097.72	10,840,130.29	5,370,810.00	58,070,208.76	60,308,192.93	116,813,000.00
September 1999	136,452,000.00	8,045,039.83	10,726,719.77	5,370,810.00	57,863,392.89	59,576,284.12	116,813,000.00
October 1999	136,452,000.00	7,956,215.45	10,608,287.26	5,370,810.00	57,650,943.19	58,815,751.23	116,813,000.00
November 1999	136,452,000.00	7,863,700.25	10,484,933.67	5,370,810.00	57,432,982.45	58,027,541.55	116,813,000.00
December 1999	136,452,000.00	7,767,573.33	10,356,764.44	5,370,810.00	57,209,639.19	57,212,644.81	116,813,000.00
January 2000	136,356,022.42	7,667,917.13	10,223,889.51	5,370,810.00	56,981,047.48	56,372,091.67	116,813,000.00
February 2000	135,401,050.12	7,564,817.39	10,086,423.18	5,370,810.00	56,747,346.77	55,506,952.04	116,813,000.00
March 2000	134,417,932.92	7,458,363.02	9,944,484.02	5,370,810.00	56,508,681.76	54,618,333.33	116,813,000.00
April 2000	133,411,230.59	7,349,240.98	9,798,987.97	5,370,810.00	56,266,029.62	53,712,176.08	116,813,000.00
May 2000	132,381,223.53	7,237,530.07	9,650,040.09	5,370,810.00	56,019,517.49	52,789,444.87	116,813,000.00
June 2000	131,328,201.09	7,123,311.65	9,497,748.87	5,370,810.00	55,769,276.65	51,851,133.12	116,813,000.00
July 2000	130,252,461.43	7,006,669.59	9,342,226.12	5,370,810.00	55,515,442.35	50,898,261.41	116,813,000.00
August 2000	129,168,744.23	6,889,710.25	9,186,280.33	5,370,810.00	55,260,958.97	49,948,095.22	116,813,000.00
September 2000	128,081,982.75	6,773,139.31	9,030,852.41	5,370,810.00	55,006,809.39	49,006,379.53	116,813,000.00
October 2000	126,997,046.62	6,657,644.26	8,876,859.01	5,370,810.00	54,753,945.76	48,078,622.24	116,813,000.00
November 2000	125,915,742.82	6,543,474.94	8,724,633.25	5,370,810.00	54,502,707.29	47,166,730.98	116,813,000.00
December 2000	124,838,056.13	6,430,622.92	8,574,163.90	5,370,810.00	54,253,072.66	46,270,509.62	116,813,000.00
January 2001	123,763,971.40	6,319,079.84	8,425,439.79	5,370,810.00	54,005,020.70	45,389,764.12	116,813,000.00
February 2001	122,693,473.51	6,208,837.37	8,278,449.83	5,370,810.00	53,758,530.31	44,524,302.53	116,813,000.00
March 2001	121,626,547.43	6,099,887.25	8,133,183.01	5,370,810.00	53,513,580.55	43,673,934.94	116,813,000.00
April 2001	120,563,178.15	5,992,221.27	7,989,628.36	5,370,810.00	53,270,150.57	42,838,473.48	116,813,000.00
May 2001	119,503,350.73	5,885,831.26	7,847,775.01	5,370,810.00	53,028,219.62	42,017,732.29	116,813,000.00
June 2001	118,447,050.28	5,780,709.10	7,707,612.14	5,370,810.00	52,787,767.10	41,211,527.50	116,813,000.00
July 2001	117,394,261.97	5,676,846.76	7,569,129.01	5,370,810.00	52,548,772.48	40,419,677.20	116,813,000.00
August 2001	116,344,971.01	5,574,236.21	7,432,314.94	5,370,810.00	52,311,215.37	39,642,001.45	116,813,000.00
September 2001	115,299,162.69	5,472,869.49	7,297,159.32	5,370,810.00	52,075,075.46	38,878,322.23	116,813,000.00
October 2001	114,256,822.32	5,372,738.71	7,163,651.62	5,370,810.00	51,840,332.57	38,128,463.40	116,813,000.00
November 2001	113,217,935.28	5,273,836.01	7,031,781.34	5,370,810.00	51,606,966.61	37,392,250.76	116,813,000.00
December 2001	112,182,487.01	5,176,153.57	6,901,538.10	5,370,810.00	51,374,957.62	36,669,511.94	116,813,000.00
January 2002	111,150,462.99	5,079,683.65	6,772,911.53	5,370,810.00	51,144,285.71	35,960,076.43	116,813,000.00
February 2002	110,121,848.75	4,984,418.53	6,645,891.38	5,370,810.00	50,914,931.11	35,263,775.56	116,813,000.00
March 2002	109,096,629.88	4,890,350.56	6,520,467.42	5,370,810.00	50,686,874.17	34,580,442.46	116,813,000.00
April 2002	108,074,792.02	4,797,472.13	6,396,629.51	5,370,810.00	50,460,095.31	33,909,912.04	116,813,000.00
May 2002	107,056,320.86	4,705,775.68	6,274,367.57	5,370,810.00	50,234,575.07	33,252,021.02	116,813,000.00

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
June 2002	\$106,041,202.14	\$4,615,253.69	\$ 6,153,671.58	\$5,370,810.00	\$50,010,294.08	\$32,606,607.83	\$116,813,000.00
July 2002	105,029,421.66	4,525,898.70	6,034,531.59	5,370,810.00	49,787,233.08	31,973,512.67	116,813,000.00
August 2002	104,020,965.27	4,437,703.29	5,916,937.72	5,370,810.00	49,565,372.89	31,352,577.44	116,813,000.00
September 2002.....	103,015,818.85	4,350,660.09	5,800,880.12	5,370,810.00	49,344,694.43	30,743,645.74	116,813,000.00
October 2002	102,013,968.35	4,264,761.79	5,686,349.05	5,370,810.00	49,125,178.74	30,146,562.87	116,813,000.00
November 2002	101,015,399.78	4,180,001.09	5,573,334.79	5,370,810.00	48,906,806.91	29,561,175.78	116,813,000.00
December 2002	100,020,099.17	4,096,370.79	5,461,827.72	5,370,810.00	48,689,560.18	28,987,333.06	116,813,000.00
January 2003	99,028,052.63	4,013,863.69	5,351,818.25	5,370,810.00	48,473,419.83	28,424,884.94	116,813,000.00
February 2003	98,039,246.29	3,932,472.66	5,243,296.87	5,370,810.00	48,258,367.25	27,873,683.26	116,813,000.00
March 2003	97,053,666.36	3,852,190.60	5,136,254.13	5,370,810.00	48,044,383.95	27,333,581.46	116,813,000.00
April 2003.....	96,071,299.08	3,773,010.47	5,030,680.63	5,370,810.00	47,831,451.48	26,804,434.55	116,813,000.00
May 2003	95,092,130.75	3,694,925.28	4,926,567.04	5,370,810.00	47,619,551.50	26,286,099.11	116,813,000.00
June 2003	94,116,147.70	3,617,928.06	4,823,904.08	5,370,810.00	47,408,665.79	25,778,433.26	116,813,000.00
July 2003	93,143,336.34	3,542,011.91	4,722,682.55	5,370,810.00	47,198,776.16	25,281,296.65	116,813,000.00
August 2003	92,173,683.09	3,467,169.97	4,622,893.29	5,370,810.00	46,989,864.54	24,794,550.45	116,813,000.00
September 2003.....	91,207,174.46	3,393,395.40	4,524,527.20	5,370,810.00	46,781,912.95	24,318,057.32	116,813,000.00
October 2003	90,243,796.98	3,320,681.44	4,427,575.25	5,370,810.00	46,574,903.48	23,851,681.40	116,813,000.00
November 2003	89,283,537.23	3,249,021.35	4,332,028.47	5,370,810.00	46,368,818.30	23,395,288.31	116,813,000.00
December 2003	88,326,381.85	3,178,408.44	4,237,877.92	5,370,810.00	46,163,639.67	22,948,745.09	116,813,000.00
January 2004	87,372,317.52	3,108,836.07	4,145,114.76	5,370,810.00	45,959,349.95	22,511,920.26	116,813,000.00
February 2004	86,421,330.96	3,040,297.63	4,053,730.18	5,370,810.00	45,755,931.54	22,084,683.71	116,813,000.00
March 2004	85,473,408.96	2,972,786.57	3,963,715.42	5,370,810.00	45,553,366.96	21,666,906.78	116,813,000.00
April 2004.....	84,528,538.33	2,906,296.35	3,875,061.81	5,370,810.00	45,351,638.78	21,258,462.17	116,813,000.00
May 2004	83,586,705.94	2,840,820.52	3,787,760.69	5,370,810.00	45,150,729.67	20,859,223.97	116,813,000.00
June 2004	82,647,898.72	2,776,352.63	3,701,803.51	5,370,810.00	44,950,622.36	20,469,067.61	116,813,000.00
July 2004	81,712,103.62	2,712,886.30	3,617,181.74	5,370,810.00	44,751,299.67	20,087,869.91	116,813,000.00
August 2004	80,779,307.65	2,650,415.17	3,533,886.90	5,370,810.00	44,552,744.48	19,715,508.97	116,813,000.00
September 2004.....	79,849,497.87	2,588,932.94	3,451,910.59	5,370,810.00	44,354,939.77	19,351,864.25	116,813,000.00
October 2004	78,922,661.38	2,528,433.34	3,371,244.45	5,370,810.00	44,157,868.56	18,996,816.48	116,813,000.00
November 2004	77,998,785.33	2,468,910.14	3,291,880.18	5,370,810.00	43,961,513.98	18,650,247.71	116,813,000.00
December 2004	77,077,856.90	2,410,357.15	3,213,809.53	5,370,810.00	43,765,859.20	18,312,041.25	116,813,000.00
January 2005	76,159,863.34	2,352,768.24	3,137,024.31	5,370,810.00	43,570,887.49	17,982,081.68	116,155,081.76
February 2005	75,244,791.92	2,296,137.29	3,061,516.38	5,370,810.00	43,376,582.16	17,660,254.81	115,097,242.38
March 2005	74,332,629.99	2,240,458.24	2,987,277.65	5,370,810.00	43,182,926.62	17,346,447.71	114,044,654.95
April 2005.....	73,423,364.90	2,185,725.07	2,914,300.09	5,370,810.00	42,989,904.32	17,040,548.68	112,997,292.31
May 2005	72,516,984.08	2,131,931.79	2,842,575.72	5,370,810.00	42,797,498.81	16,742,447.19	111,955,127.42
June 2005	71,613,474.99	2,079,072.45	2,772,096.60	5,370,810.00	42,605,693.68	16,452,033.95	110,918,133.40
July 2005	70,712,825.13	2,027,141.14	2,702,854.86	5,370,810.00	42,414,472.60	16,169,200.82	109,886,283.50
August 2005	69,815,022.06	1,976,132.01	2,634,842.68	5,370,810.00	42,223,819.30	15,893,840.87	108,859,551.11
September 2005.....	68,920,053.37	1,926,039.21	2,568,052.28	5,370,810.00	42,033,717.58	15,625,848.29	107,837,909.75
October 2005	68,027,906.70	1,876,856.96	2,502,475.94	5,370,810.00	41,844,151.31	15,365,118.43	106,821,333.08
November 2005	67,138,569.72	1,828,579.50	2,438,106.00	5,370,810.00	41,655,104.41	15,111,547.80	105,809,794.90
December 2005	66,252,030.17	1,781,201.11	2,374,934.82	5,370,810.00	41,466,560.86	14,865,034.00	104,803,269.13
January 2006	65,368,275.81	1,734,716.13	2,312,954.84	5,370,810.00	41,278,504.71	14,625,475.75	103,801,729.84
February 2006	64,487,294.46	1,689,118.91	2,252,158.54	5,370,810.00	41,090,920.08	14,392,772.87	102,805,151.24
March 2006	63,609,073.96	1,644,403.84	2,192,538.45	5,370,810.00	40,903,791.14	14,166,826.26	101,813,507.64
April 2006.....	62,733,602.22	1,600,565.36	2,134,087.15	5,370,810.00	40,717,102.12	13,947,537.92	100,826,773.51
May 2006	61,860,867.17	1,557,597.95	2,076,797.27	5,370,810.00	40,530,837.30	13,734,810.89	99,844,923.45
June 2006	60,990,856.80	1,515,496.11	2,020,661.48	5,370,810.00	40,344,981.03	13,528,549.27	98,867,932.17
July 2006	60,123,559.13	1,474,254.38	1,965,672.51	5,370,810.00	40,159,517.72	13,328,658.19	97,895,774.54

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
August 2006	\$ 59,258,962.22	\$1,433,867.36	\$ 1,911,823.14	\$5,370,810.00	\$39,974,431.83	\$13,135,043.82	\$ 96,928,425.53
September 2006	58,397,054.19	1,394,329.64	1,859,106.19	5,370,810.00	39,789,707.87	12,947,613.36	95,965,860.25
October 2006	57,537,823.18	1,355,635.89	1,807,514.52	5,370,810.00	39,605,330.41	12,766,274.99	95,008,053.95
November 2006	56,681,257.39	1,317,780.80	1,757,041.06	5,370,810.00	39,421,284.08	12,590,937.92	94,054,981.98
December 2006	55,827,345.04	1,280,759.08	1,707,678.78	5,370,810.00	39,237,553.56	12,421,512.32	93,106,619.86
January 2007	54,976,074.41	1,244,565.51	1,659,420.67	5,370,810.00	39,054,123.57	12,257,909.34	92,162,943.18
February 2007	54,127,433.81	1,209,194.86	1,612,259.82	5,370,810.00	38,870,978.90	12,100,041.10	91,223,927.69
March 2007	53,281,411.61	1,174,641.98	1,566,189.31	5,370,810.00	38,688,104.38	11,947,820.69	90,289,549.28
April 2007	52,437,996.19	1,140,901.72	1,521,202.30	5,370,810.00	38,505,484.89	11,801,162.11	89,359,783.92
May 2007	51,597,175.99	1,109,871.69	1,479,828.92	5,370,810.00	38,318,665.74	11,655,540.68	88,437,207.47
June 2007	50,758,939.49	1,083,306.53	1,444,408.71	5,370,810.00	38,123,525.91	11,506,766.29	87,527,829.36
July 2007	49,923,275.21	1,061,134.00	1,414,845.33	5,370,810.00	37,920,207.24	11,354,912.55	86,631,466.11
August 2007	49,094,319.45	1,041,505.28	1,388,673.71	5,370,810.00	37,708,849.31	11,200,051.63	85,747,936.76
September 2007	48,278,456.87	1,021,609.02	1,362,145.36	5,370,810.00	37,489,589.40	11,042,254.30	84,877,062.81
October 2007	47,475,485.87	1,001,457.57	1,335,276.77	5,370,810.00	37,262,562.61	10,881,589.94	84,018,668.22
November 2007	46,685,207.93	981,062.99	1,308,083.99	5,370,810.00	37,027,901.80	10,718,126.56	83,172,579.37
December 2007	45,907,427.51	960,437.03	1,280,582.70	5,370,810.00	36,785,737.68	10,551,930.82	82,338,625.01
January 2008	45,141,952.08	939,591.15	1,252,788.21	5,370,810.00	36,536,198.82	10,383,068.06	81,516,636.23
February 2008	44,388,591.99	918,536.56	1,224,715.41	5,370,810.00	36,279,411.68	10,211,602.31	80,706,446.44
March 2008	43,647,160.51	897,284.15	1,196,378.87	5,370,810.00	36,015,500.65	10,037,596.33	79,907,891.33
April 2008	42,917,473.73	875,844.57	1,167,792.76	5,370,810.00	35,744,588.07	9,861,111.60	79,120,808.85
May 2008	42,199,350.54	854,228.18	1,138,970.91	5,370,810.00	35,466,794.26	9,682,208.38	78,345,039.18
June 2008	41,492,612.57	832,445.11	1,109,926.81	5,370,810.00	35,182,237.53	9,500,945.68	77,580,424.66
July 2008	40,797,084.18	810,505.20	1,080,673.60	5,370,810.00	34,891,034.26	9,317,381.34	76,826,809.82
August 2008	40,112,592.39	788,418.07	1,051,224.10	5,370,810.00	34,593,298.86	9,131,571.99	76,084,041.32
September 2008	39,438,966.85	766,193.08	1,021,590.78	5,370,810.00	34,289,143.84	8,943,573.12	75,351,967.91
October 2008	38,776,039.80	743,839.35	991,785.81	5,370,810.00	33,978,679.85	8,753,439.06	74,630,440.43
November 2008	38,123,646.04	721,365.78	961,821.03	5,370,810.00	33,662,015.66	8,561,223.02	73,919,311.74
December 2008	37,481,622.87	698,781.01	931,708.01	5,370,810.00	33,339,258.21	8,366,977.09	73,218,436.75
January 2009	36,849,810.08	676,093.48	901,457.97	5,370,810.00	33,010,512.63	8,170,752.29	72,527,672.35
February 2009	36,228,049.88	653,311.40	871,081.87	5,370,810.00	32,675,882.30	7,972,598.55	71,846,877.38
March 2009	35,616,186.89	630,442.78	840,590.38	5,370,810.00	32,335,468.81	7,772,564.76	71,175,912.65
April 2009	35,014,068.10	607,495.40	809,993.86	5,370,810.00	31,989,372.04	7,570,698.75	70,514,640.84
May 2009	34,421,542.81	584,476.83	779,302.44	5,370,810.00	31,637,690.15	7,367,047.35	69,862,926.54
June 2009	33,838,462.65	561,394.45	748,525.93	5,370,810.00	31,280,519.64	7,161,656.39	69,220,636.21
July 2009	33,264,681.47	538,255.44	717,673.92	5,370,810.00	30,917,955.32	6,954,570.68	68,587,638.11
August 2009	32,700,055.36	515,066.78	686,755.71	5,370,810.00	30,550,090.39	6,745,834.09	67,963,802.35
September 2009	32,144,442.61	491,835.26	655,780.35	5,370,810.00	30,177,016.42	6,535,489.51	67,349,000.78
October 2009	31,597,703.66	468,567.50	624,756.66	5,370,810.00	29,798,823.40	6,323,578.92	66,743,107.05
November 2009	31,059,701.08	445,269.91	593,693.21	5,370,810.00	29,415,599.75	6,110,143.34	66,145,996.52
December 2009	30,530,299.52	421,948.73	562,598.31	5,370,810.00	29,027,432.34	5,895,222.90	65,557,546.28
January 2010	30,009,365.72	398,610.05	531,480.06	5,370,810.00	28,634,406.51	5,678,856.83	64,977,635.10
February 2010	29,496,768.42	375,259.75	500,346.34	5,370,810.00	28,236,606.12	5,461,083.48	64,406,143.42
March 2010	28,992,378.38	351,903.58	469,204.78	5,370,810.00	27,834,113.52	5,241,940.33	63,842,953.31
April 2010	28,496,068.32	328,547.10	438,062.80	5,370,810.00	27,427,009.60	5,021,464.01	63,287,948.49
May 2010	28,007,712.91	305,195.72	406,927.63	5,370,810.00	27,015,373.84	4,799,690.32	62,741,014.25
June 2010	27,527,188.73	281,854.69	375,806.26	5,370,810.00	26,599,284.26	4,576,654.22	62,202,037.47
July 2010	27,054,374.23	258,529.11	344,705.48	5,370,810.00	26,178,817.50	4,352,389.87	61,670,906.60
August 2010	26,589,149.72	235,223.93	313,631.91	5,370,810.00	25,754,048.81	4,126,930.63	61,147,511.59
September 2010	26,131,397.35	211,943.95	282,591.93	5,370,810.00	25,325,052.08	3,900,309.07	60,631,743.95

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
October 2010	\$ 25,681,001.06	\$ 188,693.82	\$ 251,591.77	\$5,370,810.00	\$24,891,899.87	\$ 3,672,557.00	\$ 60,123,496.64
November 2010	25,237,846.54	165,478.07	220,637.43	5,370,810.00	24,454,663.38	3,443,705.46	59,622,664.11
December 2010	24,801,821.24	142,301.08	189,734.77	5,370,810.00	24,013,412.54	3,213,784.75	59,129,142.27
January 2011	24,372,814.35	119,167.08	158,889.43	5,370,810.00	23,568,215.97	2,982,824.44	58,642,828.46
February 2011	23,950,716.72	96,080.19	128,106.92	5,370,810.00	23,119,141.03	2,750,853.36	58,163,621.42
March 2011	23,535,420.88	73,044.40	97,392.53	5,370,810.00	22,666,253.82	2,517,899.66	57,691,421.30
April 2011.....	23,126,820.99	50,063.56	66,751.42	5,370,810.00	22,209,619.21	2,283,990.76	57,226,129.63
May 2011	22,724,812.85	27,141.42	36,188.56	5,370,810.00	21,749,300.86	2,049,153.41	56,386,298.55
June 2011	22,329,293.83	4,281.59	5,708.78	5,370,810.00	21,285,361.20	1,813,413.69	55,482,768.90
July 2011	21,940,162.88	0.00	0.00	5,327,614.29	20,817,861.52	1,576,797.00	54,592,481.38
August 2011	21,557,320.48	0.00	0.00	5,274,589.66	20,346,861.89	1,339,328.09	53,715,249.68
September 2011.....	21,180,668.64	0.00	0.00	5,221,734.10	19,872,421.28	1,101,031.09	52,850,890.01
October 2011	20,810,110.89	0.00	0.00	5,169,054.99	19,394,597.49	861,929.47	51,999,221.17
November 2011	20,445,552.18	0.00	0.00	5,116,559.44	18,913,447.21	622,046.10	51,160,064.43
December 2011	20,086,898.98	0.00	0.00	5,064,254.34	18,429,026.02	381,403.21	50,333,243.52
January 2012	19,734,059.13	0.00	0.00	5,012,146.33	17,941,388.43	140,022.47	49,518,584.60
February 2012	19,386,941.92	0.00	0.00	4,960,241.81	17,450,587.86	0.00	48,715,916.25
March 2012	19,045,458.02	0.00	0.00	4,908,546.96	16,956,676.67	0.00	47,925,069.40
April 2012.....	18,709,519.44	0.00	0.00	4,857,067.73	16,459,706.19	0.00	47,145,877.32
May 2012	18,379,039.58	0.00	0.00	4,805,809.86	15,959,726.70	0.00	46,378,175.55
June 2012	18,053,933.13	0.00	0.00	4,754,778.86	15,456,787.48	0.00	45,621,801.95
July 2012	17,734,116.11	0.00	0.00	4,703,980.05	14,950,936.80	0.00	44,876,596.58
August 2012	17,419,505.80	0.00	0.00	4,653,418.55	14,442,221.96	0.00	44,142,401.73
September 2012.....	17,110,020.77	0.00	0.00	4,603,099.25	13,930,689.26	0.00	43,419,061.86
October 2012	16,805,580.83	0.00	0.00	4,553,026.88	13,416,384.05	0.00	42,706,423.57
November 2012	16,506,107.02	0.00	0.00	4,503,205.96	12,899,350.75	0.00	42,004,335.58
December 2012	16,211,521.58	0.00	0.00	4,453,640.83	12,379,632.81	0.00	41,312,648.73
January 2013	15,921,747.95	0.00	0.00	4,404,335.66	11,857,272.80	0.00	40,631,215.88
February 2013	15,636,710.75	0.00	0.00	4,355,294.42	11,332,312.36	0.00	39,959,891.94
March 2013	15,356,335.74	0.00	0.00	4,306,520.93	10,804,792.22	0.00	39,298,533.85
April 2013.....	15,080,549.83	0.00	0.00	4,258,018.83	10,274,752.26	0.00	38,647,000.48
May 2013	14,809,281.05	0.00	0.00	4,209,791.60	9,742,231.46	0.00	38,005,152.68
June 2013	14,542,458.53	0.00	0.00	4,161,842.56	9,207,267.96	0.00	37,372,853.24
July 2013	14,280,012.48	0.00	0.00	4,114,174.87	8,669,899.04	0.00	36,749,966.81
August 2013	14,021,874.20	0.00	0.00	4,066,791.54	8,130,161.15	0.00	36,136,359.93
September 2013.....	13,767,976.03	0.00	0.00	4,019,695.43	7,588,089.92	0.00	35,531,901.01
October 2013	13,518,251.36	0.00	0.00	3,972,889.26	7,043,720.14	0.00	34,936,460.24
November 2013	13,272,634.58	0.00	0.00	3,926,375.59	6,497,085.85	0.00	34,349,909.64
December 2013	13,031,061.11	0.00	0.00	3,880,156.88	5,948,220.24	0.00	33,772,122.98
January 2014	12,793,467.36	0.00	0.00	3,834,235.40	5,397,155.77	0.00	33,202,975.79
February 2014	12,559,790.71	0.00	0.00	3,788,613.35	4,843,924.10	0.00	32,642,345.31
March 2014	12,329,969.50	0.00	0.00	3,743,292.76	4,288,556.14	0.00	32,090,110.51
April 2014.....	12,103,943.02	0.00	0.00	3,698,275.53	3,731,082.05	0.00	31,546,152.01
May 2014	11,881,651.50	0.00	0.00	3,653,563.48	3,171,531.26	0.00	31,010,352.09
June 2014	11,663,036.08	0.00	0.00	3,609,158.28	2,609,932.46	0.00	30,482,594.67
July 2014	11,448,038.81	0.00	0.00	3,565,061.48	2,046,313.63	0.00	29,962,765.26
August 2014	11,236,602.63	0.00	0.00	3,521,274.54	1,480,702.04	0.00	29,450,750.99
September 2014.....	11,028,671.36	0.00	0.00	3,477,798.79	913,124.25	0.00	28,946,440.52
October 2014	10,824,189.68	0.00	0.00	3,434,635.46	343,606.15	0.00	28,449,724.08
November 2014	10,623,103.13	0.00	0.00	3,391,785.69	0.00	0.00	27,960,493.41

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
December 2014	\$ 10,425,358.07	\$ 0.00	\$ 0.00	\$3,349,250.50	\$ 0.00	\$ 0.00	\$ 27,478,641.75
January 2015	10,230,901.71	0.00	0.00	3,307,030.82	0.00	0.00	27,004,063.84
February 2015	10,039,682.06	0.00	0.00	3,265,127.47	0.00	0.00	26,536,655.86
March 2015	9,851,647.93	0.00	0.00	3,223,541.20	0.00	0.00	26,076,315.44
April 2015	9,666,748.91	0.00	0.00	3,182,272.66	0.00	0.00	25,622,941.64
May 2015	9,484,935.40	0.00	0.00	3,141,322.40	0.00	0.00	25,176,434.91
June 2015	9,306,158.52	0.00	0.00	3,100,690.89	0.00	0.00	24,736,697.08
July 2015	9,130,370.18	0.00	0.00	3,060,378.53	0.00	0.00	24,303,631.36
August 2015	8,957,523.01	0.00	0.00	3,020,385.62	0.00	0.00	23,877,142.30
September 2015	8,787,570.39	0.00	0.00	2,980,712.39	0.00	0.00	23,457,135.76
October 2015	8,620,466.39	0.00	0.00	2,941,358.99	0.00	0.00	23,043,518.93
November 2015	8,456,165.82	0.00	0.00	2,902,325.50	0.00	0.00	22,636,200.28
December 2015	8,294,624.17	0.00	0.00	2,863,611.93	0.00	0.00	22,235,089.57
January 2016	8,135,797.62	0.00	0.00	2,825,218.20	0.00	0.00	21,840,097.78
February 2016	7,979,643.02	0.00	0.00	2,787,144.17	0.00	0.00	21,451,137.17
March 2016	7,826,117.91	0.00	0.00	2,749,389.66	0.00	0.00	21,068,121.20
April 2016	7,675,180.46	0.00	0.00	2,711,954.39	0.00	0.00	20,690,964.52
May 2016	7,526,789.49	0.00	0.00	2,674,838.03	0.00	0.00	20,319,583.00
June 2016	7,380,904.48	0.00	0.00	2,638,040.20	0.00	0.00	19,953,893.67
July 2016	7,237,485.51	0.00	0.00	2,601,560.43	0.00	0.00	19,593,814.71
August 2016	7,096,493.28	0.00	0.00	2,565,398.24	0.00	0.00	19,239,265.43
September 2016	6,957,889.12	0.00	0.00	2,529,553.05	0.00	0.00	18,890,166.30
October 2016	6,821,634.93	0.00	0.00	2,494,024.24	0.00	0.00	18,546,438.87
November 2016	6,687,693.22	0.00	0.00	2,458,811.16	0.00	0.00	18,208,005.78
December 2016	6,556,027.07	0.00	0.00	2,423,913.08	0.00	0.00	17,874,790.77
January 2017	6,426,600.13	0.00	0.00	2,389,329.24	0.00	0.00	17,546,718.63
February 2017	6,299,376.63	0.00	0.00	2,355,058.81	0.00	0.00	17,223,715.21
March 2017	6,174,321.34	0.00	0.00	2,321,100.95	0.00	0.00	16,905,707.38
April 2017	6,051,399.56	0.00	0.00	2,287,454.73	0.00	0.00	16,592,623.04
May 2017	5,930,577.17	0.00	0.00	2,254,119.23	0.00	0.00	16,284,391.09
June 2017	5,811,820.53	0.00	0.00	2,221,093.43	0.00	0.00	15,980,941.45
July 2017	5,695,096.57	0.00	0.00	2,188,376.33	0.00	0.00	15,682,204.98
August 2017	5,580,372.70	0.00	0.00	2,155,966.84	0.00	0.00	15,388,113.53
September 2017	5,467,616.84	0.00	0.00	2,123,863.87	0.00	0.00	15,098,599.89
October 2017	5,356,797.41	0.00	0.00	2,092,066.26	0.00	0.00	14,813,597.81
November 2017	5,247,883.34	0.00	0.00	2,060,572.85	0.00	0.00	14,533,041.94
December 2017	5,140,844.01	0.00	0.00	2,029,382.41	0.00	0.00	14,256,867.86
January 2018	5,035,649.29	0.00	0.00	1,998,493.72	0.00	0.00	13,985,012.05
February 2018	4,932,269.53	0.00	0.00	1,967,905.50	0.00	0.00	13,717,411.88
March 2018	4,830,675.53	0.00	0.00	1,937,616.43	0.00	0.00	13,454,005.59
April 2018	4,730,838.54	0.00	0.00	1,907,625.20	0.00	0.00	13,194,732.29
May 2018	4,632,730.26	0.00	0.00	1,877,930.43	0.00	0.00	12,939,531.95
June 2018	4,536,322.83	0.00	0.00	1,848,530.75	0.00	0.00	12,688,345.35
July 2018	4,441,588.83	0.00	0.00	1,819,424.73	0.00	0.00	12,441,114.15
August 2018	4,348,501.26	0.00	0.00	1,790,610.94	0.00	0.00	12,197,780.77
September 2018	4,257,033.55	0.00	0.00	1,762,087.92	0.00	0.00	11,958,288.50
October 2018	4,167,159.51	0.00	0.00	1,733,854.18	0.00	0.00	11,722,581.37
November 2018	4,078,853.42	0.00	0.00	1,705,908.22	0.00	0.00	11,490,604.22
December 2018	3,992,089.89	0.00	0.00	1,678,248.52	0.00	0.00	11,262,302.67
January 2019	3,906,843.99	0.00	0.00	1,650,873.52	0.00	0.00	11,037,623.09

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
February 2019	\$ 3,823,091.13	\$ 0.00	\$ 0.00	\$1,623,781.66	\$ 0.00	\$ 0.00	\$ 10,816,512.61
March 2019	3,740,807.12	0.00	0.00	1,596,971.36	0.00	0.00	10,598,919.09
April 2019	3,659,968.17	0.00	0.00	1,570,441.02	0.00	0.00	10,384,791.15
May 2019	3,580,550.83	0.00	0.00	1,544,189.01	0.00	0.00	10,174,078.11
June 2019	3,502,532.02	0.00	0.00	1,518,213.72	0.00	0.00	9,966,730.00
July 2019	3,425,889.04	0.00	0.00	1,492,513.49	0.00	0.00	9,762,697.56
August 2019	3,350,599.52	0.00	0.00	1,467,086.65	0.00	0.00	9,561,932.23
September 2019	3,276,641.47	0.00	0.00	1,441,931.54	0.00	0.00	9,364,386.12
October 2019	3,203,993.21	0.00	0.00	1,417,046.48	0.00	0.00	9,170,012.02
November 2019	3,132,633.42	0.00	0.00	1,392,429.75	0.00	0.00	8,978,763.39
December 2019	3,062,541.11	0.00	0.00	1,368,079.65	0.00	0.00	8,790,594.32
January 2020	2,993,695.61	0.00	0.00	1,343,994.46	0.00	0.00	8,605,459.59
February 2020	2,926,076.59	0.00	0.00	1,320,172.45	0.00	0.00	8,423,314.58
March 2020	2,859,664.02	0.00	0.00	1,296,611.88	0.00	0.00	8,244,115.31
April 2020	2,794,438.20	0.00	0.00	1,273,311.01	0.00	0.00	8,067,818.42
May 2020	2,730,379.73	0.00	0.00	1,250,268.07	0.00	0.00	7,894,381.17
June 2020	2,667,469.50	0.00	0.00	1,227,481.31	0.00	0.00	7,723,761.42
July 2020	2,605,688.74	0.00	0.00	1,204,948.95	0.00	0.00	7,555,917.60
August 2020	2,545,018.93	0.00	0.00	1,182,669.23	0.00	0.00	7,390,808.77
September 2020	2,485,441.86	0.00	0.00	1,160,640.35	0.00	0.00	7,228,394.53
October 2020	2,426,939.61	0.00	0.00	1,138,860.54	0.00	0.00	7,068,635.06
November 2020	2,369,494.54	0.00	0.00	1,117,327.99	0.00	0.00	6,911,491.13
December 2020	2,313,089.28	0.00	0.00	1,096,040.93	0.00	0.00	6,756,924.03
January 2021	2,257,706.74	0.00	0.00	1,074,997.54	0.00	0.00	6,604,895.60
February 2021	2,203,330.09	0.00	0.00	1,054,196.03	0.00	0.00	6,455,368.24
March 2021	2,149,942.77	0.00	0.00	1,033,634.60	0.00	0.00	6,308,304.88
April 2021	2,097,528.48	0.00	0.00	1,013,311.43	0.00	0.00	6,163,668.94
May 2021	2,046,071.19	0.00	0.00	993,224.73	0.00	0.00	6,021,424.41
June 2021	1,995,555.09	0.00	0.00	973,372.67	0.00	0.00	5,881,535.74
July 2021	1,945,964.65	0.00	0.00	953,753.46	0.00	0.00	5,743,967.92
August 2021	1,897,284.56	0.00	0.00	934,365.28	0.00	0.00	5,608,686.43
September 2021	1,849,499.79	0.00	0.00	915,206.33	0.00	0.00	5,475,657.21
October 2021	1,802,595.49	0.00	0.00	896,274.78	0.00	0.00	5,344,846.72
November 2021	1,756,557.10	0.00	0.00	877,568.84	0.00	0.00	5,216,221.88
December 2021	1,711,370.24	0.00	0.00	859,086.70	0.00	0.00	5,089,750.08
January 2022	1,667,020.81	0.00	0.00	840,826.55	0.00	0.00	4,965,399.17
February 2022	1,623,494.88	0.00	0.00	822,786.58	0.00	0.00	4,843,137.45
March 2022	1,580,778.79	0.00	0.00	804,965.00	0.00	0.00	4,722,933.70
April 2022	1,538,859.04	0.00	0.00	787,360.00	0.00	0.00	4,604,757.11
May 2022	1,497,722.40	0.00	0.00	769,969.79	0.00	0.00	4,488,577.32
June 2022	1,457,355.81	0.00	0.00	752,792.57	0.00	0.00	4,374,364.40
July 2022	1,417,746.43	0.00	0.00	735,826.55	0.00	0.00	4,262,088.86
August 2022	1,378,881.62	0.00	0.00	719,069.95	0.00	0.00	4,151,721.61
September 2022	1,340,748.96	0.00	0.00	702,520.99	0.00	0.00	4,043,233.99
October 2022	1,303,336.19	0.00	0.00	686,177.88	0.00	0.00	3,936,597.72
November 2022	1,266,631.27	0.00	0.00	670,038.84	0.00	0.00	3,831,784.97
December 2022	1,230,622.35	0.00	0.00	654,102.13	0.00	0.00	3,728,768.26
January 2023	1,195,297.76	0.00	0.00	638,365.95	0.00	0.00	3,627,520.53
February 2023	1,160,646.02	0.00	0.00	622,828.57	0.00	0.00	3,528,015.09
March 2023	1,126,655.83	0.00	0.00	607,488.22	0.00	0.00	3,430,225.65

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
April 2023	\$ 1,093,316.07	\$ 0.00	\$ 0.00	\$ 592,343.16	\$ 0.00	\$ 0.00	\$ 3,334,126.28
May 2023	1,060,615.79	0.00	0.00	577,391.64	0.00	0.00	3,239,691.41
June 2023	1,028,544.23	0.00	0.00	562,631.92	0.00	0.00	3,146,895.86
July 2023	997,090.78	0.00	0.00	548,062.29	0.00	0.00	3,055,714.80
August 2023	966,245.03	0.00	0.00	533,681.01	0.00	0.00	2,966,123.75
September 2023	935,996.70	0.00	0.00	519,486.37	0.00	0.00	2,878,098.58
October 2023	906,335.69	0.00	0.00	505,476.65	0.00	0.00	2,791,615.52
November 2023	877,252.08	0.00	0.00	491,650.17	0.00	0.00	2,706,651.12
December 2023	848,736.06	0.00	0.00	478,005.21	0.00	0.00	2,623,182.27
January 2024	820,778.03	0.00	0.00	464,540.09	0.00	0.00	2,541,186.21
February 2024	793,368.51	0.00	0.00	451,253.13	0.00	0.00	2,460,640.48
March 2024	766,498.18	0.00	0.00	438,142.66	0.00	0.00	2,381,522.96
April 2024	740,157.87	0.00	0.00	425,207.01	0.00	0.00	2,303,811.84
May 2024	714,338.56	0.00	0.00	412,444.53	0.00	0.00	2,227,485.62
June 2024	689,031.36	0.00	0.00	399,853.56	0.00	0.00	2,152,523.12
July 2024	664,227.54	0.00	0.00	387,432.46	0.00	0.00	2,078,903.45
August 2024	639,918.49	0.00	0.00	375,179.61	0.00	0.00	2,006,606.03
September 2024	616,095.77	0.00	0.00	363,093.36	0.00	0.00	1,935,610.57
October 2024	592,751.04	0.00	0.00	351,172.12	0.00	0.00	1,865,897.08
November 2024	569,876.11	0.00	0.00	339,414.27	0.00	0.00	1,797,445.86
December 2024	547,462.92	0.00	0.00	327,818.21	0.00	0.00	1,730,237.47
January 2025	525,503.55	0.00	0.00	316,382.35	0.00	0.00	1,664,252.77
February 2025	503,990.18	0.00	0.00	305,105.11	0.00	0.00	1,599,472.89
March 2025	482,915.14	0.00	0.00	293,984.93	0.00	0.00	1,535,879.24
April 2025	462,270.88	0.00	0.00	283,020.22	0.00	0.00	1,473,453.49
May 2025	442,049.96	0.00	0.00	272,209.45	0.00	0.00	1,412,177.57
June 2025	422,245.07	0.00	0.00	261,551.07	0.00	0.00	1,352,033.69
July 2025	402,849.01	0.00	0.00	251,043.54	0.00	0.00	1,293,004.28
August 2025	383,854.70	0.00	0.00	240,685.33	0.00	0.00	1,235,072.07
September 2025	365,255.18	0.00	0.00	230,474.93	0.00	0.00	1,178,220.01
October 2025	347,043.59	0.00	0.00	220,410.83	0.00	0.00	1,122,431.31
November 2025	329,213.20	0.00	0.00	210,491.54	0.00	0.00	1,067,689.40
December 2025	311,757.35	0.00	0.00	200,715.56	0.00	0.00	1,013,977.98
January 2026	294,669.54	0.00	0.00	191,081.41	0.00	0.00	961,280.96
February 2026	277,943.33	0.00	0.00	181,587.63	0.00	0.00	909,582.51
March 2026	261,572.42	0.00	0.00	172,232.77	0.00	0.00	858,867.01
April 2026	245,550.58	0.00	0.00	163,015.36	0.00	0.00	809,119.08
May 2026	229,871.70	0.00	0.00	153,933.97	0.00	0.00	760,323.53
June 2026	214,529.76	0.00	0.00	144,987.16	0.00	0.00	712,465.44
July 2026	199,518.85	0.00	0.00	136,173.53	0.00	0.00	665,530.08
August 2026	184,833.14	0.00	0.00	127,491.66	0.00	0.00	619,502.92
September 2026	170,466.91	0.00	0.00	118,940.14	0.00	0.00	574,369.67
October 2026	156,414.52	0.00	0.00	110,517.60	0.00	0.00	530,116.23
November 2026	142,670.43	0.00	0.00	102,222.64	0.00	0.00	486,728.72
December 2026	129,229.18	0.00	0.00	94,053.90	0.00	0.00	444,193.45
January 2027	116,085.41	0.00	0.00	86,010.02	0.00	0.00	402,496.92
February 2027	103,233.85	0.00	0.00	78,089.64	0.00	0.00	361,625.86
March 2027	90,669.30	0.00	0.00	70,291.43	0.00	0.00	321,567.15
April 2027	78,386.66	0.00	0.00	62,614.05	0.00	0.00	282,307.91
May 2027	66,380.91	0.00	0.00	55,056.19	0.00	0.00	243,835.40

<u>Distribution Date</u>	<u>DB Class Planned Balance</u>	<u>FW Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment Group 2 Targeted Balance</u>	<u>Segment Group 3 Targeted Balance</u>	<u>NH Class Planned Balance</u>
June 2027	\$ 54,647.09	\$ 0.00	\$ 0.00	\$ 47,616.53	\$ 0.00	\$ 0.00	\$ 206,137.10
July 2027	43,180.36	0.00	0.00	40,293.77	0.00	0.00	169,200.66
August 2027	31,975.94	0.00	0.00	33,086.63	0.00	0.00	133,013.91
September 2027	22,442.16	0.00	0.00	26,934.28	0.00	0.00	97,564.86
October 2027	13,128.04	0.00	0.00	20,879.72	0.00	0.00	62,841.71
November 2027	4,029.64	0.00	0.00	14,921.88	0.00	0.00	28,832.80
December 2027	0.00	0.00	0.00	12,287.85	0.00	0.00	0.00
January 2028	0.00	0.00	0.00	5,759.89	0.00	0.00	0.00
February 2028	0.00	0.00	0.00	2,016.96	0.00	0.00	0.00
March 2028	0.00	0.00	0.00	998.07	0.00	0.00	0.00
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,571,940,034



FannieMae

**Guaranteed
REMIC Pass-Through
Certificates**

**Fannie Mae REMIC Trust
1998-26**

PROSPECTUS SUPPLEMENT

PaineWebber Incorporated

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March 13, 1998