

\$1,046,371,000



FannieMae

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1998-19**

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-19 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS” and “Group 2 MBS” and, together, the “Trust MBS”) and (ii) a certain previously issued REMIC certificate (the “Underlying REMIC Certificate”) evidencing a beneficial ownership interest in the related Fannie Mae REMIC Trust (the “Underlying REMIC Trust”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trust evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

(Cover continued on next page)

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-8 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
PA	1	\$ 30,422,000	PAC	6.00%	FIX	31359R4B5	June 2008	BG	2	\$ 10,000,000	PAC	6.50%	FIX	31359R4W9	May 2027
PB	1	90,406,000	PAC	5.50	FIX	31359R4C3	August 2019	BK	2	41,541,000	PAC	6.50	FIX	31359R4X7	March 2027
PN	1	178,310,000	PAC	7.00	FIX	31359R4D1	April 2028	BL	2	4,102,000	PAC	6.50	FIX	31359R4Y5	May 2027
PI	1	23,718,714(3)	NTL	7.00	FIX/IO	31359R4E9	August 2019	BC	2	4,532,000	PAC	6.50	FIX	31359R4Z2	May 2027
A	1	72,420,800	PAC	6.50	FIX	31359R4F6	April 2028	CA	2	3,226,000	PAC	6.50	FIX	31359R5A6	October 2027
F	1	18,105,200	PAC	(4)	FLT	31359R4G4	April 2028	CB	2	2,551,000	PAC	6.50	FIX	31359R5B4	April 2028
S	1	18,105,200(3)	NTL	(4)	INV/IO	31359R4H2	April 2028	CD	2	1,040,000	PAC	6.50	FIX	31359R5C2	October 2027
FC	1	90,864,941	SUP	(4)	FLT	31359R4J8	April 2028	CE	2	2,000,000	PAC	6.50	FIX	31359R5D0	October 2027
SC	1	19,471,059	SUP	(4)	INV	31359R4K5	April 2028	FD	2	21,802,529	PAC	(4)	FLT	31359R5E8	April 2028
PE	2	83,018,000	PAC	5.50	FIX	31359R4L3	November 2015	PX	2	2,343,530	PAC	(5)	PO	31359R5F5	October 2027
PG	2	68,336,000	PAC	5.75	FIX	31359R4M1	March 2021	SX	2	2,343,530(3)	NTL	(4)	INV/IO	31359R5G3	October 2027
PH	2	30,412,000	PAC	6.00	FIX	31359R4N9	December 2022	PY	2	4,364,941	PAC	(5)	PO	31359R5H1	April 2028
PK	2	83,684,000	PAC	6.00	FIX	31359R4P4	September 2026	SY	2	4,364,941(3)	NTL	(4)	INV/IO	31359R5J7	April 2028
PL	2	45,332,000	PAC	6.50	FIX	31359R4Q2	April 2028	FA	2	48,119,882	SUP	(4)	FLT	31359R5K4	April 2028
PQ	2	29,433,537(3)	NTL	6.50	FIX/IO	31359R4R0	September 2026	SA	2	14,806,118	SUP	(4)	INV	31359R5L2	April 2028
B	2	2,250,000	PAC	6.50	FIX	31359R4S8	May 2027	PV	3	46,371,000	SC/PT	6.75	FIX	31359R5M0	May 2026
BA	2	19,500,000	PAC	6.50	FIX	31359R4T6	May 2027	PW	3	4,637,100(3)	NTL	7.50	FIX/IO	31359R5N8	May 2026
BD	2	5,988,000	PAC	6.50	FIX	31359R4U3	March 2027	R	0	NPR	0	NPR	31359R5P3	April 2028
BE	2	1,051,000	PAC	6.50	FIX	31359R4V1	December 2025	RL	0	NPR	0	NPR	31359R5Q1	April 2028

- (1) The PO, SO, PM, SG, SH and SJ Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (5) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by Nomura Securities International, Inc. (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the PX, SX, PY, SY and SA Classes and the RCR Certificates will be available through the book-entry facilities of The Depository Trust Company and that all other Classes (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about March 30, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

NOMURA SECURITIES INTERNATIONAL, INC.

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1 and Group 2 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3 Classes will be sensitive to, among other things, the rate of principal distributions on the related Underlying REMIC Certificate, which in turn will be sensitive to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequence affecting the Underlying REMIC Certificate. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplement for the Underlying REMIC Trust (the “Underlying REMIC Disclosure Document”) or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Document.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Document, may also be obtained from Nomura Securities International, Inc. by writing or calling its Prospectus Department at Two World Financial Center, Street Level Mail Room, New York, New York 10291-1198 (telephone 212-667-1303).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of March 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$200,000,000	360	357	2	7.55%
	150,000,000	360	359	1	7.50%
	150,000,000	360	355	3	7.65%
Group 2 MBS	\$187,500,000	360	357	2	7.25%
	187,500,000	360	359	1	7.20%
	125,000,000	360	355	4	7.10%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificate

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificate, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificate may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificate” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions of principal and interest from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified below, and will bear interest during each Interest

Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F	5.92500%	9.00000%	0.3%	LIBOR + 30 basis points
S	3.07500%	8.70000%	0.0%	8.7% – LIBOR
FC	6.42500%	8.50000%	0.8%	LIBOR + 80 basis points
SC	9.68332%	35.93333%	0.0%	35.93333% – (4.666667 × LIBOR)
FD	6.42500%	8.50000%	0.8%	LIBOR + 80 basis points
SX	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
SY	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
SG	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
SH	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
SJ	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
FA	6.42500%	8.50000%	0.8%	LIBOR + 80 basis points
SA	6.74375%	25.02500%	0.0%	25.025% – (3.25 × LIBOR)
SO	2.07500%	7.70000%	0.0%	7.7% – LIBOR

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Classes</u>	
PI	14.2857142857% of PA Class
	21.4285714286% of PB Class
S	100% of F Class
PQ	15.3846153846% of PE Class
	11.5384615385% of PG Class
	7.6923076923% of PH Class
	7.6923076923% of PK Class
SX	100% of PX Class
SY	100% of PY Class
PW	10% of PV Class
SO	324.9999966230% of SA Class
SG	100% of PM Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes and the SO, SG, SH and SJ Classes*” and “—*The PI, PQ and PW Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

1. To the PA, PB and PN Classes, in that order, to their Planned Balances.
2. To the A and F Classes, pro rata, to their Planned Balances.
3. To the FC and SC Classes, pro rata, to zero.
4. To the A and F Classes, pro rata, to zero.
5. To the PA, PB and PN Classes, in that order, to zero.

Group 2 Principal Distribution Amount

1. To the PE, PG, PH, PK and PL Classes, in that order, to their Planned Balances.
2. To the B Class and Aggregate Group I, pro rata, to their Planned Balances.
3. To the CA Class and Aggregate Group IV, pro rata, to their Planned Balances.
4. To the CB Class and Segment Group I, pro rata, to their Planned Balances.
5. To the FA and SA Classes, pro rata, to zero.
6. To the B Class and Aggregate Group I, pro rata, to zero.
7. To the CA Class and Aggregate Group IV, pro rata, to zero.
8. To the CB Class and Segment Group I, pro rata, to zero.
9. To the PE, PG, PH, PK and PL Classes, in that order, to zero.

For a description of the related Aggregate Groups and Segment Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 3 Principal Distribution Amount

To the PV Class, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption					
		0%	75%	210%	275%	500%	
PA		4.0	1.2	1.2	1.2	1.2	
PB		12.7	3.8	3.8	3.8	3.2	
PN		21.4	11.1	11.1	11.1	6.6	
PI		11.1	3.3	3.3	3.3	2.8	
FC and SC		28.8	24.9	9.1	2.9	1.4	
		PSA Prepayment Assumption					
		0%	75%	145%	210%	275%	500%
A, F and S	26.3	15.9	3.9	3.9	3.9	2.3	
Group 2 Classes		PSA Prepayment Assumption					
		0%	95%	170%	250%	500%	
PE		8.9	3.3	3.3	3.3	2.7	
PG		16.5	6.0	6.0	6.0	3.7	
PH		19.5	8.0	8.0	8.0	4.5	
PK		22.2	11.0	11.0	11.0	5.9	
PL		24.8	18.6	18.6	18.6	10.2	
PQ		14.7	6.1	6.1	6.1	3.8	
FA, SA, PO and SO		29.3	25.2	10.3	2.0	1.0	
		PSA Prepayment Assumption					
		0%	95%	133%	170%	200%	250%
BA	24.4	8.8	2.8	2.8	2.8	2.3	1.5
BK	24.1	8.0	2.3	2.3	2.3	2.1	1.4
BL	27.5	16.9	7.8	7.8	7.8	4.4	2.1
BC	27.6	17.6	10.3	3.7	3.7	2.7	1.5
BE	26.1	1.2	0.6	0.6	0.6	0.6	0.6
BG	26.9	14.2	4.0	4.0	4.0	3.1	1.8
		PSA Prepayment Assumption					
		0%	95%	137%	170%	200%	250%
B	24.6	9.3	2.8	2.8	2.8	2.3	1.5
CA	27.9	18.8	12.9	12.9	12.9	5.0	2.2
CB, PY, SY and SJ	28.4	22.4	21.5	21.5	21.5	6.7	2.4
CD	27.9	18.6	12.5	12.5	12.5	5.0	2.2
CE	28.1	19.5	15.6	15.6	15.6	5.5	2.3
FD, PM, SG and SH	28.2	21.1	18.3	18.3	18.3	6.1	2.3
PX and SX	27.9	18.6	12.5	12.5	12.5	5.0	2.2
		PSA Prepayment Assumption					
		0%	75%	95%	170%	250%	600%
BD	20.0	1.1	1.1	1.1	1.1	1.1	1.1
Group 3 Classes		PSA Prepayment Assumption					
		0%	100%	300%	400%	500%	
PV and PW	23.6	10.8	9.1	6.9	5.4		

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 2 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 2 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificate, which in turn will be sensitive to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequence affecting such Underlying REMIC Certificate. As described in the Underlying REMIC Disclosure Document, the Underlying REMIC Certificate is subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trust and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificate. In particular, the Underlying REMIC Certificate has a Principal Balance Schedule and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and may receive no distributions of principal for an extended period). Prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such class has adhered to its Principal Balance Schedule, whether any related Support classes remain outstanding or whether such class otherwise has performed as originally anticipated. Additional information as to the Underlying REMIC Certificate may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificate, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of March 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificate (which evidences a beneficial ownership interest in the Underlying REMIC Trust).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Document.

Characteristics of Certificates. The PX, SX, PY, SY and SA Classes and the RCR Certificates will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

The Certificates of all other Classes except for the R and the RL Classes (the “Fed Book-Entry Certificates”) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2 and Group 3 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificate. In the event any issue arises under the trust agreement governing the Underlying REMIC Trust that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the Underlying REMIC Certificate in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Depository, all or a portion of the PX, SX, PY, SY and SA Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged in accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any

exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The DTC Certificates will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a "beneficial owner" or an "investor") will be entitled to receive a physical certificate representing such ownership interest. An investor's interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a "financial intermediary") that maintains such investor's account for such purpose. In turn, the financial intermediary's record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor's interest in the DTC Certificates may be transferred only by

compliance with the procedures of an investor's financial intermediary and of Depository Participants. In general, beneficial ownership of an investor's interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Fed Book-Entry Certificates will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See "Description of the Certificates—Denominations, Certificate Form" in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository's normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae's fiscal agent for the Fed Book-Entry Certificates is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders' accounts at the Federal Reserve Banks.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having original maturities of up to 30 years. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The characteristics of the Group 1 and

Group 2 MBS and the related Mortgage Loans as of March 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

The Underlying REMIC Certificate

The Underlying REMIC Certificate represents a beneficial ownership interest in the Underlying REMIC Trust, the assets of which evidence beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificate provides that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document.

The table contained in Exhibit A hereto sets forth certain information with respect to the Underlying REMIC Certificate, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS Certificates as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificate, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the date the Underlying REMIC Disclosure Document was prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such document.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balance of the Underlying REMIC Certificate as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each Trust MBS, along with the weighted

average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the Trust MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PN, PI and A
Floating Rate	F and FC
Inverse Floating Rate	S and SC
Interest Only	PI and S
Group 2 Classes	
Fixed Rate	PE, PG, PH, PK, PL, PQ, B, BA, BD, BE, BG, BK, BL, BC, CA, CB, CD and CE
Floating Rate	FD and FA
Inverse Floating Rate	SX, SY and SA
Interest Only	PQ, SX and SY
Principal Only	PX and PY
RCR**	PO, SO, PM, SG, SH and SJ
Group 3 Classes	
Fixed Rate	PV and PW
Interest Only	PW
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing in the month after the Settlement Date. Interest to be distributed on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All interest-bearing Classes other than the F and S Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The F and S Classes	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the Principal Only Classes and the PO and PM Classes, such Classes will be treated as Delay Classes.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the index specified (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.625%.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC(1)	PA, PB, PN, A and F
Support	FC and SC
Notional	PI and S
Group 2 Classes	
PAC(1)	PE, PG, PH, PK, PL, B, BA, BD, BE†, BG†, BK†, BL†, BC†, CA, CB, CD†, CE†, FD†, PX† and PY†
Support	FA and SA
Notional	PQ, SX and SY
RCR**	PO, SO, PM, SG, SH and SJ
Group 3 Classes	
Structured Collateral/Pass-Through	PV
Notional	PW
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

(1) The Principal Balance Schedules are set forth herein beginning on page B-1.

† The Principal Types for these Classes reflect the Principal Balance Schedules associated with the related Segment and Aggregate Groups of which these Classes form a part.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Principal Distribution Amount”) and (iii) the distribution of principal concurrently made on the Class 1997-28-PE REMIC Certificate (the “Group 3 Principal Distribution Amount”). The portion of the class of the Underlying REMIC Certificate held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

On each Distribution Date, the Group 1 Principal Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

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| <p>(i) sequentially, to the PA, PB and PN Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;</p> <p>(ii) concurrently, to the A and F Classes, pro rata (or 80% and 20%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;</p> | } | PAC
Classes |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------------------|

- (iii) concurrently, to the FC and SC Classes, pro rata (or 82.3529410165% and 17.6470589835%, respectively), until the principal balances thereof are reduced to zero;
- (iv) concurrently, to the A and F Classes, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and
- (v) sequentially, to the PA, PB and PN Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

- (i) sequentially, to the PE, PG, PH, PK and PL Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
- (ii) concurrently, to the B Class and the Aggregate Group I (as described below), pro rata (or 2.5291128996% and 97.4708871004%, respectively), until the principal balance of the B Class and the Aggregate Group I Balance (as described below) are reduced to their respective Planned Balances for such Distribution Date;
- (iii) concurrently, to the CA Class and the Aggregate Group IV (as described below), pro rata (or 19.8816713916% and 80.1183286084%, respectively), until the principal balance of the CA Class and the Aggregate Group IV Balance (as described below) are reduced to their respective Planned Balances for such Distribution Date;
- (iv) concurrently, to the CB Class and Segment Group I (as described below), pro rata (or 12.0889015259% and 87.9110984741%, respectively), until the principal balance of the CB Class and the Segment Group I Balance (as described below) are reduced to their respective Planned Balances for such Distribution Date;
- (v) concurrently, to the FA and SA Classes, pro rata (or 76.4705876744% and 23.5294123256%, respectively), until the principal balances thereof are reduced to zero;
- (vi) concurrently, to the B Class and the Aggregate Group I, pro rata, without regard to their Planned Balances and until the principal balance of the B Class and the Aggregate Group I Balance are reduced to zero;
- (vii) concurrently, to the CA Class and the Aggregate Group IV, pro rata, without regard to their Planned Balances and until the principal balance of the CA Class and the Aggregate Group IV Balance are reduced to zero;
- (viii) concurrently, to the CB Class and the Segment Group I, pro rata, without regard to their Planned Balances and until the principal balance of the CB Class and the Segment Group I Balance are reduced to zero; and
- (ix) sequentially, to the PE, PG, PH, PK and PL Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

The “Aggregate Group I” consists of the BA Class, Aggregate Group II and Aggregate Group III (each as described below), and the BC Class, and any distribution of principal of Aggregate Group I will be applied in the following order of priority:

first, concurrently, to the BA Class, Aggregate Group II and Aggregate Group III, pro rata, (or 23.7278236110%, 20.7332505902% and 55.5389257988%, respectively), until the principal balance of the BA Class and the Aggregate Group II Balance and Aggregate Group III Balance are reduced to their respective Planned Balances for such Distribution Date;

second, to the BC Class, until the principal balance thereof is reduced to zero; and

third, to the BA Class, Aggregate Group II and Aggregate Group III, pro rata, without regard to their Planned Balances and until the principal balance of the BA Class, the Aggregate Group II Balance and the Aggregate Group III Balance are reduced to zero.

The “Aggregate Group II” consists of the BD, BE and BG Classes, and any distribution of principal of the Aggregate Group II will be made as follows:

first, to the BD Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

second, sequentially, to the BE and BG Classes, in that order, until the respective principal balances thereof are reduced to zero; and

third, to the BD Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

The “Aggregate Group III” consists of the BK and BL Classes, and any distribution of principal of the Aggregate Group III will be made, sequentially, to the BK and BL Classes, in that order, until the respective principal balances thereof are reduced to zero.

The “Aggregate Group IV” consists of the CD and CE Classes and the Segment Group II, and any distribution of principal of the Aggregate Group IV will be made in the following order of priority:

first, concurrently, to the CD Class and the Segment Group II, pro rata (or 9.4545454545% and 90.5454545455%, respectively), until the principal balance of the CD Class and the Segment II Balance are reduced to zero; and

second, to the CE Class, until the principal balance thereof is reduced to zero.

The “Aggregate Group V” consists of the PX and PY Classes, and any distribution of principal of the Aggregate Group V will be made sequentially, to the PX and PY Classes, in that order, until the respective principal balances thereof are reduced to zero.

The “Segment Group I” and “Segment Group II” each consist of the FD Class and the Aggregate Group V, and any distribution of principal of the Segment Group I or Segment Group II will be made, concurrently, to the FD Class and the Aggregate Group V, pro rata (or 76.4705867911% and 23.5294132089%, respectively), until the principal balance of the FD Class and the Aggregate Group V Balance (as described below) are reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$86,714,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group II Balance” for any Distribution Date is equal to \$17,039,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group III Balance” for any Distribution Date is equal to \$45,643,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group IV Balance” for any Distribution Date is equal to \$13,000,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group V Balance” for any Distribution Date is equal to \$6,708,471 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group I Balance” for any Distribution Date is equal to \$18,551,000 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group II Balance” for any Distribution Date is equal to \$9,960,000 minus the sum of all amounts previously applied thereto as specified above.

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the PV Class, until the principal balance thereof is reduced to zero. } Structured Collateral/Pass-Through Class

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificate, the priority sequence affecting the principal distributions of the Underlying REMIC Certificate and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 2 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is March 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups</u>	<u>Structuring Ranges</u>
Planned Balances	PA, PB and PN Classes	Between 75% and 275%
Planned Balances	A and F Classes	Between 145% and 275%
Planned Balances	PE, PG, PH, PK and PL Classes	Between 95% and 250%
Planned Balances	BA Class, Aggregate Group II and Aggregate Group III*	Between 133% and 200%
Planned Balances	B, CA and CB Classes, Aggregate Group I, Aggregate Group IV, Aggregate Group V, Segment Group I and Segment Group II*	Between 137% and 200%
Planned Balance	BD Class	Between 75% and 600%

* The Structuring Ranges for these Segment and Aggregate Groups are associated with the related Segment and Aggregate Balances but not with the individual balances of the related Classes.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Groups</u>	<u>Initial Effective Ranges</u>
PA	Between 75% and 919%
PB	Between 75% and 320%
PN	Between 75% and 275%
A	Between 145% and 275%
F	Between 145% and 275%
PE	Between 95% and 306%
PG	Between 95% and 257%
PH	Between 95% and 250%
PK	Between 95% and 250%
PL	Between 78% and 250%
B	Between 137% and 200%
BA	Between 133% and 200%
BD	Between 75% and 604%
CA	Between 137% and 200%
CB	Between 121% and 200%
Aggregate Group I	Between 137% and 200%
Aggregate Group II	Between 133% and 200%
Aggregate Group III	Between 133% and 200%
Aggregate Group IV	Between 137% and 200%
Aggregate Group V	Between 137% and 200%
Segment Group I	Between 121% and 200%
Segment Group II	Between 137% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class or Group might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC Classes and Groups will be supported in part by

the related Support Classes. When the Support Classes are retired, any outstanding PAC Class or Group may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes and the SO, SG, SH and SJ Classes. **The yields to investors in the Inverse Floating Rate Classes and the SO, SG, SH and SJ Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the S, SX, SY, SO, and SG Classes would not fully recoup their initial investments.**

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SO, SG, SH and SJ Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	7.84375%
SC	92.75000%
SX	23.00000%
SY	21.43750%
SA	87.37500%
SO	8.50000%
SG	22.00000%
SH	76.56250%
SJ	75.62500%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>145%</u>	<u>210%</u>	<u>275%</u>	<u>500%</u>
3.625%	73.0%	73.0%	53.6%	53.6%	53.6%	35.8%
5.625%	42.5%	42.4%	19.3%	19.3%	19.3%	(7.0)%
7.625%	13.1%	11.8%	(20.0)%	(20.0)%	(20.0)%	(62.3)%
8.700%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>210%</u>	<u>275%</u>	<u>500%</u>
3.625%	21.2%	21.2%	21.9%	23.2%	25.9%
5.625%	10.7%	10.7%	11.4%	12.9%	15.8%
7.625%	0.6%	0.7%	1.2%	3.0%	6.0%
7.700%	0.3%	0.3%	0.9%	2.6%	5.6%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>137%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
3.625%	63.0%	63.0%	62.9%	62.9%	62.9%	57.2%	19.6%
5.625%	30.7%	30.6%	29.6%	29.6%	29.6%	15.9%	(34.2)%
7.625%	(9.5)%	(13.8)%	(23.5)%	(23.5)%	(23.5)%	(71.2)%	*
7.700%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>137%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
3.625%	68.0%	68.0%	68.0%	68.0%	68.0%	66.2%	34.7%
5.625%	33.1%	33.0%	33.0%	33.0%	33.0%	26.2%	(20.5)%
7.625%	(8.1)%	(9.7)%	(10.1)%	(10.1)%	(10.1)%	(49.4)%	*
7.700%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
3.625%	15.6%	15.6%	16.9%	21.9%	29.7%
5.625%	8.0%	8.0%	9.2%	14.5%	22.3%
7.625%	0.7%	0.8%	1.7%	7.4%	15.1%
7.700%	0.5%	0.5%	1.4%	7.1%	14.9%

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
3.625%	51.7%	51.7%	40.8%	(6.8)%	(88.8)%
5.625%	25.3%	25.3%	15.3%	(47.7)%	*
7.625%	(8.3)%	(9.5)%	(16.9)%	*	*
7.700%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>137%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
3.625%	66.1%	66.1%	66.1%	66.1%	66.1%	63.1%	29.4%
5.625%	32.2%	32.1%	31.8%	31.8%	31.8%	23.0%	(25.1)%
7.625%	(8.5)%	(10.8)%	(12.0)%	(12.0)%	(12.0)%	(53.5)%	*
7.700%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>137%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
3.625%	17.9%	17.9%	18.1%	18.1%	18.1%	20.6%	27.9%
5.625%	9.3%	9.4%	9.7%	9.7%	9.7%	12.5%	19.8%
7.625%	1.4%	1.6%	1.8%	1.8%	1.8%	4.7%	12.0%
7.700%	1.1%	1.3%	1.5%	1.5%	1.5%	4.5%	11.7%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>137%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
3.625%	18.1%	18.1%	18.2%	18.2%	18.2%	20.5%	28.1%
5.625%	9.4%	9.5%	9.6%	9.6%	9.6%	12.3%	20.0%
7.625%	1.4%	1.5%	1.6%	1.6%	1.6%	4.5%	12.1%
7.700%	1.1%	1.3%	1.3%	1.3%	1.3%	4.2%	11.8%

The PI, PQ and PW Classes. The yields to investors in the PI, PQ and PW Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PI, PQ and PW Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 521% PSA, 421% PSA and 476% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PI, PQ and PW Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PI, PQ and PW Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	19.0000%
PQ	28.0000%
PW	42.5625%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>210%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	18.6%	9.7%	9.7%	9.7%	1.4%

Sensitivity of the PQ Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	14.7%	9.7%	9.7%	9.7%	(5.7)%

Sensitivity of the PW Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	16.6%	13.5%	11.1%	5.3%	(1.8)%

The PX, PY, PO and PM Classes. **The PX, PY, PO and PM Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the PX, PY, PO and PM Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PX, PY, PO and PM Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PX	58.43750%
PY	54.46875%
PO	61.50000%
PM	55.93750%

**Sensitivity of the PX, PY, PO and PM Classes to Prepayments
(Pre-Tax Yields to Maturity)**

Class	PSA Prepayment Assumption						
	50%	95%	137%	170%	200%	250%	500%
PX	2.3%	2.9%	4.4%	4.4%	4.4%	11.1%	26.1%
	PSA Prepayment Assumption						
	50%	95%	137%	170%	200%	250%	500%
PY	2.4%	2.7%	2.9%	2.9%	2.9%	9.3%	26.6%
	PSA Prepayment Assumption						
	50%	95%	170%	250%	500%		
PO	1.8%	1.9%	5.8%	27.7%	61.1%		
	PSA Prepayment Assumption						
	50%	95%	137%	170%	200%	250%	500%
PM	2.3%	2.8%	3.3%	3.3%	3.3%	9.9%	26.4%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1 and Group 2 Classes and, in the case of the Group 3 Classes, the priority sequence of principal distributions of the Underlying REMIC Certificate. The weighted average lives of certain Group 1 and Group 2 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.50%	Group 1
Group 2 MBS	360 months	360 months	9.00%	Group 2
1997-28	360 months	349 months	10.00%	Group 3

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					PB Class					PN Class					PI† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	210%	275%	500%	0%	75%	210%	275%	500%	0%	75%	210%	275%	500%	0%	75%	210%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	90	64	64	64	64	100	100	100	100	100	100	100	100	100	100	98	93	93	93	93
March 2000	79	0	0	0	0	100	100	100	100	100	100	100	100	100	100	96	81	81	81	81
March 2001	66	0	0	0	0	100	71	71	71	71	100	100	100	100	100	94	58	58	58	58
March 2002	53	0	0	0	0	100	43	43	43	0	100	100	100	100	96	91	35	35	35	0
March 2003	38	0	0	0	0	100	17	17	17	0	100	100	100	100	67	89	14	14	14	0
March 2004	22	0	0	0	0	100	0	0	0	0	100	96	96	96	46	86	0	0	0	0
March 2005	4	0	0	0	0	100	0	0	0	0	100	83	83	83	32	82	0	0	0	0
March 2006	0	0	0	0	0	95	0	0	0	0	100	71	71	71	22	77	0	0	0	0
March 2007	0	0	0	0	0	87	0	0	0	0	100	59	59	59	15	71	0	0	0	0
March 2008	0	0	0	0	0	79	0	0	0	0	100	49	49	49	10	65	0	0	0	0
March 2009	0	0	0	0	0	71	0	0	0	0	100	40	40	40	7	58	0	0	0	0
March 2010	0	0	0	0	0	61	0	0	0	0	100	32	32	32	5	50	0	0	0	0
March 2011	0	0	0	0	0	50	0	0	0	0	100	26	26	26	3	41	0	0	0	0
March 2012	0	0	0	0	0	39	0	0	0	0	100	21	21	21	2	32	0	0	0	0
March 2013	0	0	0	0	0	26	0	0	0	0	100	17	17	17	1	21	0	0	0	0
March 2014	0	0	0	0	0	12	0	0	0	0	100	14	14	14	1	10	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	98	11	11	11	1	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	90	9	9	9	*	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	80	7	7	7	*	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	70	5	5	5	*	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	58	4	4	4	*	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	45	3	3	3	*	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	32	2	2	2	*	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	16	2	2	2	*	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.0	1.2	1.2	1.2	1.2	12.7	3.8	3.8	3.8	3.2	21.4	11.1	11.1	11.1	6.6	11.1	3.3	3.3	3.3	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A, F and S† Classes						FC and SC Classes					PE Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	145%	210%	275%	500%	0%	75%	210%	275%	500%	0%	95%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	93	93	93	93	100	100	95	90	73	100	100	100	100	100
March 2000	100	100	79	79	79	79	100	100	84	68	15	100	97	97	97	97
March 2001	100	100	59	59	59	6	100	100	71	43	0	95	60	60	60	23
March 2002	100	100	43	43	43	0	100	100	60	24	0	89	24	24	24	0
March 2003	100	100	30	30	30	0	100	100	53	12	0	83	0	0	0	0
March 2004	100	100	19	19	19	0	100	100	48	5	0	77	0	0	0	0
March 2005	100	100	10	10	10	0	100	100	45	1	0	70	0	0	0	0
March 2006	100	100	3	3	3	0	100	100	43	0	0	62	0	0	0	0
March 2007	100	100	*	*	*	0	100	100	42	0	0	54	0	0	0	0
March 2008	100	99	0	0	0	0	100	100	39	0	0	45	0	0	0	0
March 2009	100	96	0	0	0	0	100	100	37	0	0	34	0	0	0	0
March 2010	100	90	0	0	0	0	100	100	34	0	0	23	0	0	0	0
March 2011	100	82	0	0	0	0	100	100	31	0	0	11	0	0	0	0
March 2012	100	73	0	0	0	0	100	100	27	0	0	0	0	0	0	0
March 2013	100	63	0	0	0	0	100	100	24	0	0	0	0	0	0	0
March 2014	100	51	0	0	0	0	100	100	22	0	0	0	0	0	0	0
March 2015	100	40	0	0	0	0	100	100	19	0	0	0	0	0	0	0
March 2016	100	27	0	0	0	0	100	100	16	0	0	0	0	0	0	0
March 2017	100	15	0	0	0	0	100	100	14	0	0	0	0	0	0	0
March 2018	100	2	0	0	0	0	100	100	12	0	0	0	0	0	0	0
March 2019	100	0	0	0	0	0	100	91	10	0	0	0	0	0	0	0
March 2020	100	0	0	0	0	0	100	80	8	0	0	0	0	0	0	0
March 2021	100	0	0	0	0	0	100	70	7	0	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	100	59	5	0	0	0	0	0	0	0
March 2023	97	0	0	0	0	0	100	49	4	0	0	0	0	0	0	0
March 2024	61	0	0	0	0	0	100	38	3	0	0	0	0	0	0	0
March 2025	22	0	0	0	0	0	100	28	2	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	83	18	1	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	43	8	*	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	15.9	3.9	3.9	3.9	2.3	28.8	24.9	9.1	2.9	1.4	8.9	3.3	3.3	3.3	2.7

Date	PG Class					PH Class					PK Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	170%	250%	500%	0%	95%	170%	250%	500%	0%	95%	170%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	17	100	100	100	100	100	100	100	100	100	100
March 2003	100	88	88	88	0	100	100	100	100	0	100	100	100	100	87
March 2004	100	49	49	49	0	100	100	100	100	0	100	100	100	100	43
March 2005	100	12	12	12	0	100	100	100	100	0	100	100	100	100	13
March 2006	100	0	0	0	0	100	48	48	48	0	100	100	100	100	0
March 2007	100	0	0	0	0	100	0	0	0	0	100	91	91	91	0
March 2008	100	0	0	0	0	100	0	0	0	0	100	66	66	66	0
March 2009	100	0	0	0	0	100	0	0	0	0	100	46	46	46	0
March 2010	100	0	0	0	0	100	0	0	0	0	100	29	29	29	0
March 2011	100	0	0	0	0	100	0	0	0	0	100	14	14	14	0
March 2012	98	0	0	0	0	100	0	0	0	0	100	2	2	2	0
March 2013	80	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2014	61	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2015	40	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2016	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2017	0	0	0	0	0	82	0	0	0	0	100	0	0	0	0
March 2018	0	0	0	0	0	20	0	0	0	0	100	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	83	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	56	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	6.0	6.0	6.0	3.7	19.5	8.0	8.0	8.0	4.5	22.2	11.0	11.0	11.0	5.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PL Class					PQ† Class					B Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	95%	170%	250%	500%	0%	95%	170%	250%	500%	0%	95%	137%	170%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	96	85	81	81	81	81	81
March 2000	100	100	100	100	100	100	99	99	99	99	92	61	48	48	48	48	10
March 2001	100	100	100	100	100	98	83	83	83	67	92	61	36	36	36	36	0
March 2002	100	100	100	100	100	95	67	67	67	34	92	61	26	26	26	14	0
March 2003	100	100	100	100	100	93	53	53	53	19	92	61	18	18	18	0	0
March 2004	100	100	100	100	100	90	43	43	43	9	92	61	12	12	12	0	0
March 2005	100	100	100	100	100	87	33	33	33	3	92	61	7	7	7	0	0
March 2006	100	100	100	100	85	84	26	26	26	0	92	61	4	4	4	0	0
March 2007	100	100	100	100	58	80	20	20	20	0	92	61	1	1	1	0	0
March 2008	100	100	100	100	40	76	14	14	14	0	92	60	0	0	0	0	0
March 2009	100	100	100	100	27	72	10	10	10	0	92	56	0	0	0	0	0
March 2010	100	100	100	100	19	67	6	6	6	0	92	51	0	0	0	0	0
March 2011	100	100	100	100	13	62	3	3	3	0	92	44	0	0	0	0	0
March 2012	100	100	100	100	9	56	*	*	*	0	92	36	0	0	0	0	0
March 2013	100	85	85	85	6	51	0	0	0	0	92	28	0	0	0	0	0
March 2014	100	69	69	69	4	46	0	0	0	0	92	18	0	0	0	0	0
March 2015	100	56	56	56	3	41	0	0	0	0	92	9	0	0	0	0	0
March 2016	100	46	46	46	2	34	0	0	0	0	92	0	0	0	0	0	0
March 2017	100	37	37	37	1	28	0	0	0	0	92	0	0	0	0	0	0
March 2018	100	29	29	29	1	23	0	0	0	0	92	0	0	0	0	0	0
March 2019	100	23	23	23	*	18	0	0	0	0	92	0	0	0	0	0	0
March 2020	100	18	18	18	*	12	0	0	0	0	92	0	0	0	0	0	0
March 2021	100	14	14	14	*	6	0	0	0	0	92	0	0	0	0	0	0
March 2022	90	10	10	10	*	0	0	0	0	0	92	0	0	0	0	0	0
March 2023	25	7	7	7	*	0	0	0	0	0	92	0	0	0	0	0	0
March 2024	5	5	5	5	*	0	0	0	0	0	66	0	0	0	0	0	0
March 2025	3	3	3	3	*	0	0	0	0	0	28	0	0	0	0	0	0
March 2026	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	18.6	18.6	18.6	10.2	14.7	6.1	6.1	6.1	3.8	24.6	9.3	2.8	2.8	2.8	2.3	1.5

Date	BA Class							BD Class							BE Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	133%	170%	200%	250%	500%	0%	75%	95%	170%	250%	600%	0%	95%	133%	170%	200%	250%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	96	84	81	81	81	81	81	88	62	62	62	62	62	100	67	4	4	4	4	4	4
March 2000	92	59	46	46	46	46	11	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2001	92	59	35	35	35	35	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2002	92	59	26	26	26	14	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2003	92	59	18	18	18	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2004	92	59	12	12	12	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2005	92	59	7	7	7	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2006	92	59	4	4	4	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2007	92	59	1	1	1	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2008	92	58	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2009	92	54	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2010	92	48	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2011	92	41	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2012	92	33	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2013	92	24	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2014	92	14	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2015	92	3	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2016	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2017	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2018	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2019	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2020	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2021	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2022	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2023	92	0	0	0	0	0	0	77	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2024	65	0	0	0	0	0	0	0	0	0	0	0	0	95	0	0	0	0	0	0	0
March 2025	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.4	8.8	2.8	2.8	2.8	2.3	1.5	20.0	1.1	1.1	1.1	1.1	1.1	26.1	1.2	0.6	0.6	0.6	0.6	0.6	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BG Class							BK Class							BL Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	133%	170%	200%	250%	500%	0%	95%	133%	170%	200%	250%	500%	0%	95%	133%	170%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	96	83	79	79	79	79	79	100	100	100	100	100	100	100
March 2000	100	100	79	79	79	79	18	91	55	41	41	41	41	2	100	100	100	100	100	100	100
March 2001	100	100	60	60	60	60	0	91	55	29	29	29	29	0	100	100	100	100	100	100	0
March 2002	100	100	44	44	44	25	0	91	55	18	18	18	6	0	100	100	100	100	100	100	0
March 2003	100	100	31	31	31	0	0	91	55	10	10	10	0	0	100	100	100	100	100	0	0
March 2004	100	100	20	20	20	0	0	91	55	3	3	3	0	0	100	100	100	100	100	0	0
March 2005	100	100	12	12	12	0	0	91	55	0	0	0	0	0	100	100	79	79	79	0	0
March 2006	100	100	6	6	6	0	0	91	55	0	0	0	0	0	100	100	39	39	39	0	0
March 2007	100	100	2	2	2	0	0	91	55	0	0	0	0	0	100	100	11	11	11	0	0
March 2008	100	98	0	0	0	0	0	91	53	0	0	0	0	0	100	100	0	0	0	0	0
March 2009	100	92	0	0	0	0	0	91	49	0	0	0	0	0	100	100	0	0	0	0	0
March 2010	100	82	0	0	0	0	0	91	43	0	0	0	0	0	100	100	0	0	0	0	0
March 2011	100	70	0	0	0	0	0	91	35	0	0	0	0	0	100	100	0	0	0	0	0
March 2012	100	56	0	0	0	0	0	91	26	0	0	0	0	0	100	100	0	0	0	0	0
March 2013	100	40	0	0	0	0	0	91	16	0	0	0	0	0	100	100	0	0	0	0	0
March 2014	100	24	0	0	0	0	0	91	5	0	0	0	0	0	100	100	0	0	0	0	0
March 2015	100	6	0	0	0	0	0	91	0	0	0	0	0	0	100	39	0	0	0	0	0
March 2016	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2017	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2018	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2019	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2020	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2021	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	91	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	61	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2025	41	0	0	0	0	0	0	16	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	14.2	4.0	4.0	4.0	3.1	1.8	24.1	8.0	2.3	2.3	2.3	2.1	1.4	27.5	16.9	7.8	7.8	7.8	4.4	2.1

Date	BC Class							CA Class							CB, PY, SY† and SJ Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	133%	170%	200%	250%	500%	0%	95%	137%	170%	200%	250%	500%	0%	95%	137%	170%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	93	93	93	93	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	100	100	100	76	76	76	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2001	100	100	100	56	56	56	0	100	100	100	100	100	100	0	100	100	100	100	100	100	0
March 2002	100	100	100	39	39	0	0	100	100	100	100	100	100	0	100	100	100	100	100	100	0
March 2003	100	100	100	26	26	0	0	100	100	100	100	100	53	0	100	100	100	100	100	100	0
March 2004	100	100	100	15	15	0	0	100	100	100	100	100	0	0	100	100	100	100	100	74	0
March 2005	100	100	100	8	8	0	0	100	100	100	100	100	0	0	100	100	100	100	100	32	0
March 2006	100	100	100	3	3	0	0	100	100	100	100	100	0	0	100	100	100	100	100	8	0
March 2007	100	100	100	*	*	0	0	100	100	100	100	100	0	0	100	100	100	100	100	*	0
March 2008	100	100	70	0	0	0	0	100	100	94	94	94	0	0	100	100	100	100	100	0	0
March 2009	100	100	0	0	0	0	0	100	100	81	81	81	0	0	100	100	100	100	100	0	0
March 2010	100	100	0	0	0	0	0	100	100	66	66	66	0	0	100	100	100	100	100	0	0
March 2011	100	100	0	0	0	0	0	100	100	50	50	50	0	0	100	100	100	100	100	0	0
March 2012	100	100	0	0	0	0	0	100	100	33	33	33	0	0	100	100	100	100	100	0	0
March 2013	100	100	0	0	0	0	0	100	100	17	17	17	0	0	100	100	100	100	100	0	0
March 2014	100	100	0	0	0	0	0	100	100	1	1	1	0	0	100	100	100	100	100	0	0
March 2015	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	89	89	89	0	0
March 2016	100	0	0	0	0	0	0	100	92	0	0	0	0	0	100	100	78	78	78	0	0
March 2017	100	0	0	0	0	0	0	100	36	0	0	0	0	0	100	100	68	68	68	0	0
March 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	85	58	58	58	0	0
March 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	49	49	49	49	0	0
March 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	41	41	41	41	0	0
March 2021	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	33	33	33	33	0	0
March 2022	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	27	27	27	27	0	0
March 2023	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	21	21	21	21	0	0
March 2024	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	15	15	15	15	0	0
March 2025	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	10	10	10	10	0	0
March 2026	0	0	0	0	0	0	0	20	0	0	0	0	0	0	100	6	6	6	6	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	17.6	10.3	3.7	3.7	2.7	1.5	27.9	18.8	12.9	12.9	12.9	5.0	2.2	28.4	22.4	21.5	21.5	21.5	6.7	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CD Class							CE Class							FD, PM, SG† and SH Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	137%	170%	200%	250%	500%	0%	95%	137%	170%	200%	250%	500%	0%	95%	137%	170%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2001	100	100	100	100	100	100	0	100	100	100	100	100	100	0	100	100	100	100	100	100	0
March 2002	100	100	100	100	100	100	0	100	100	100	100	100	100	0	100	100	100	100	100	100	0
March 2003	100	100	100	100	100	44	0	100	100	100	100	100	100	0	100	100	100	100	100	80	0
March 2004	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	48	0
March 2005	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	21	0
March 2006	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	5	0
March 2007	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	*	0
March 2008	100	100	93	93	93	0	0	100	100	100	100	100	0	0	100	100	98	98	98	0	0
March 2009	100	100	78	78	78	0	0	100	100	100	100	100	0	0	100	100	92	92	92	0	0
March 2010	100	100	60	60	60	0	0	100	100	100	100	100	0	0	100	100	86	86	86	0	0
March 2011	100	100	41	41	41	0	0	100	100	100	100	100	0	0	100	100	79	79	79	0	0
March 2012	100	100	21	21	21	0	0	100	100	100	100	100	0	0	100	100	73	73	73	0	0
March 2013	100	100	2	2	2	0	0	100	100	100	100	100	0	0	100	100	66	66	66	0	0
March 2014	100	100	0	0	0	0	0	100	100	8	8	8	0	0	100	100	65	65	65	0	0
March 2015	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	58	58	58	0	0
March 2016	100	90	0	0	0	0	0	100	100	0	0	0	0	0	100	97	51	51	51	0	0
March 2017	100	24	0	0	0	0	0	100	100	0	0	0	0	0	100	74	44	44	44	0	0
March 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	55	38	38	38	0	0
March 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	32	32	32	32	0	0
March 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	27	27	27	27	0	0
March 2021	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	22	22	22	22	0	0
March 2022	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	17	17	17	17	0	0
March 2023	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	13	13	13	13	0	0
March 2024	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	10	10	10	10	0	0
March 2025	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	7	7	7	7	0	0
March 2026	5	0	0	0	0	0	0	100	0	0	0	0	0	0	67	4	4	4	4	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.6	12.5	12.5	12.5	5.0	2.2	28.1	19.5	15.6	15.6	15.6	5.5	2.3	28.2	21.1	18.3	18.3	18.3	6.1	2.3

Date	PX and SX† Classes							FA, SA, PO and SO† Classes					PV and PW† Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	137%	170%	200%	250%	500%	0%	95%	170%	250%	500%	0%	100%	300%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	96	85	50	100	100	100	100	100
March 2000	100	100	100	100	100	100	100	100	100	86	51	0	100	100	100	100	100
March 2001	100	100	100	100	100	100	0	100	100	73	11	0	100	100	100	100	100
March 2002	100	100	100	100	100	100	0	100	100	64	0	0	100	100	100	100	100
March 2003	100	100	100	100	100	44	0	100	100	56	0	0	100	100	100	100	61
March 2004	100	100	100	100	100	0	0	100	100	51	0	0	100	100	100	71	28
March 2005	100	100	100	100	100	0	0	100	100	47	0	0	100	100	97	41	5
March 2006	100	100	100	100	100	0	0	100	100	45	0	0	100	100	70	20	0
March 2007	100	100	100	100	100	0	0	100	100	44	0	0	100	91	47	3	0
March 2008	100	100	93	93	93	0	0	100	100	43	0	0	100	67	29	0	0
March 2009	100	100	78	78	78	0	0	100	100	42	0	0	100	44	14	0	0
March 2010	100	100	60	60	60	0	0	100	100	40	0	0	100	23	2	0	0
March 2011	100	100	41	41	41	0	0	100	100	37	0	0	100	4	0	0	0
March 2012	100	100	21	21	21	0	0	100	100	35	0	0	100	0	0	0	0
March 2013	100	100	2	2	2	0	0	100	100	32	0	0	100	0	0	0	0
March 2014	100	100	*	*	*	0	0	100	100	30	0	0	100	0	0	0	0
March 2015	100	100	0	0	0	0	0	100	100	27	0	0	100	0	0	0	0
March 2016	100	90	0	0	0	0	0	100	100	24	0	0	100	0	0	0	0
March 2017	100	24	0	0	0	0	0	100	100	21	0	0	100	0	0	0	0
March 2018	100	0	0	0	0	0	0	100	100	19	0	0	100	0	0	0	0
March 2019	100	0	0	0	0	0	0	100	98	16	0	0	100	0	0	0	0
March 2020	100	0	0	0	0	0	0	100	86	14	0	0	100	0	0	0	0
March 2021	100	0	0	0	0	0	0	100	75	12	0	0	70	0	0	0	0
March 2022	100	0	0	0	0	0	0	100	63	10	0	0	35	0	0	0	0
March 2023	100	0	0	0	0	0	0	100	52	8	0	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	100	41	6	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	100	30	4	0	0	0	0	0	0	0
March 2026	5	0	0	0	0	0	0	100	19	2	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	72	8	1	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.6	12.5	12.5	12.5	5.0	2.2	29.3	25.2	10.3	2.0	1.0	23.6	10.8	9.1	6.9	5.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the SA Class will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 210% PSA in the case of the Group 1 Classes, 170% PSA in the case of the Group 2 Classes and 300% PSA in the case of the Group 3 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate”. The rate will be published on or about February 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. Certain RCR Certificates (the “Strip RCR Certificates”) will represent the right to receive a disproportionate part of the principal or interest payments on a single underlying Regular Certificate. Each RCR Certificate other than a Strip RCR Certificate (the “Combination RCR Certificates”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

The Strip RCR Classes are the PO and SO Classes. The PM, SG, SH and SJ Classes are Combination RCR Classes.

Strip RCR Classes. A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificate, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the

remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges an underlying Regular Certificate for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificate between the part of the Regular Certificate underlying the Strip RCR Certificates sold and the part of the Regular Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. The beneficial owner calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificate in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller’s adjusted basis in such part generally is equal to the seller’s allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the Certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—Sales of Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificate pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 2 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1 or Group 2 Class bears to the aggregate original principal balance of all Group 1 or Group 2 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

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Exhibit A

Underlying REMIC Certificate

<u>Underlying REMIC Trust</u>	<u>Class</u>	<u>Date of Issue</u>	<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Interest Type (1)</u>	<u>Final Distribution Date</u>	<u>Principal Type(1)</u>	<u>Original Principal Balance of Class</u>	<u>March 1998 Class Factor</u>	<u>Principal Balance in Lower Tier REMIC as of Issue Date</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average CAGE (in months)</u>	<u>Underlying Security Type</u>	<u>Class Group</u>
1997-28	PE	April 1997	31359PDC7	7.5%	FIX	May 2026	PAC	\$46,371,000	1.00000000	\$46,371,000	8.095%	343	14	MBS	3

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Schedule 1

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>RCR Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Maturity Date</u>
Recombination 1								
SA	\$14,806,118	PO	\$14,806,118	(4)	PO	SUP	31359R5R9	April 2028
		SO	48,119,883	(3)	INV/IO	NTL	31359R5S7	April 2028
Recombination 2								
PX	2,343,530	PM	6,708,471	(4)	PO	(5)	31359R5T5	April 2028
PY	4,364,941							
Recombination 3								
SX	2,343,530	SG	6,708,471	(3)	INV/IO	NTL	31359R5U2	April 2028
SY	4,364,941							
Recombination 4								
PX	2,343,530	SH	6,708,471	(3)	INV	(5)	31359R5V0	April 2028
PY	4,364,941							
SX	2,343,530							
SY	4,364,941							
Recombination 5								
PY	4,364,941	SJ	4,364,941	(3)	INV	(5)	31359R5W8	April 2028
SY	4,364,941							

- (1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” herein.
- (4) These Classes will be Principal Only Classes and will bear no interest.
- (5) Principal distributions will be allocated to these RCR Classes in aggregate amounts equal to the distributions of principal otherwise allocable to the REMIC Certificates for which they were exchanged. The related Classes of REMIC Certificates are included in Aggregate Group V, which is a PAC Group.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>
Initial Balance	\$30,422,000.00	\$90,406,000.00	\$178,310,000.00	\$72,420,800.00	\$18,105,200.00	\$83,018,000.00	\$68,336,000.00	\$30,412,000.00
April 1998	29,860,811.12	90,406,000.00	178,310,000.00	72,280,126.97	18,070,031.74	83,018,000.00	68,336,000.00	30,412,000.00
May 1998	29,234,261.81	90,406,000.00	178,310,000.00	72,092,489.80	18,023,122.45	83,018,000.00	68,336,000.00	30,412,000.00
June 1998	28,543,157.81	90,406,000.00	178,310,000.00	71,858,127.71	17,964,531.93	83,018,000.00	68,336,000.00	30,412,000.00
July 1998	27,787,654.32	90,406,000.00	178,310,000.00	71,577,201.23	17,894,300.31	83,018,000.00	68,336,000.00	30,412,000.00
August 1998	26,967,931.74	90,406,000.00	178,310,000.00	71,249,923.97	17,812,480.99	83,018,000.00	68,336,000.00	30,412,000.00
September 1998	26,084,195.54	90,406,000.00	178,310,000.00	70,876,562.61	17,719,140.65	83,018,000.00	68,336,000.00	30,412,000.00
October 1998	25,136,676.29	90,406,000.00	178,310,000.00	70,457,436.74	17,614,359.18	83,018,000.00	68,336,000.00	30,412,000.00
November 1998	24,125,629.54	90,406,000.00	178,310,000.00	69,992,918.69	17,498,229.67	83,018,000.00	68,336,000.00	30,412,000.00
December 1998	23,051,335.71	90,406,000.00	178,310,000.00	69,483,433.30	17,370,858.32	83,018,000.00	68,336,000.00	30,412,000.00
January 1999	21,914,100.04	90,406,000.00	178,310,000.00	68,929,457.48	17,232,364.37	83,018,000.00	68,336,000.00	30,412,000.00
February 1999	20,714,252.41	90,406,000.00	178,310,000.00	68,331,519.88	17,082,879.97	83,018,000.00	68,336,000.00	30,412,000.00
March 1999	19,452,147.21	90,406,000.00	178,310,000.00	67,690,200.33	16,922,550.08	83,018,000.00	68,336,000.00	30,412,000.00
April 1999	18,128,163.20	90,406,000.00	178,310,000.00	67,006,129.27	16,751,532.32	83,018,000.00	68,336,000.00	30,412,000.00
May 1999	16,742,703.34	90,406,000.00	178,310,000.00	66,279,987.12	16,569,996.78	83,018,000.00	68,336,000.00	30,412,000.00
June 1999	15,296,194.57	90,406,000.00	178,310,000.00	65,512,503.52	16,378,125.88	83,018,000.00	68,336,000.00	30,412,000.00
July 1999	13,789,087.61	90,406,000.00	178,310,000.00	64,704,456.53	16,176,114.13	83,018,000.00	68,336,000.00	30,412,000.00
August 1999	12,221,856.79	90,406,000.00	178,310,000.00	63,856,671.73	15,964,167.93	83,018,000.00	68,336,000.00	30,412,000.00
September 1999	10,594,999.74	90,406,000.00	178,310,000.00	62,970,021.32	15,742,505.33	83,018,000.00	68,336,000.00	30,412,000.00
October 1999	8,909,037.19	90,406,000.00	178,310,000.00	62,045,423.03	15,511,355.76	83,018,000.00	68,336,000.00	30,412,000.00
November 1999	7,164,512.66	90,406,000.00	178,310,000.00	61,083,839.07	15,270,959.77	83,018,000.00	68,336,000.00	30,412,000.00
December 1999	5,361,992.24	90,406,000.00	178,310,000.00	60,086,274.94	15,021,568.73	83,018,000.00	68,336,000.00	30,412,000.00
January 2000	3,502,064.23	90,406,000.00	178,310,000.00	59,053,778.19	14,763,444.55	83,018,000.00	68,336,000.00	30,412,000.00
February 2000	1,585,338.85	90,406,000.00	178,310,000.00	57,987,437.14	14,496,859.29	83,018,000.00	68,336,000.00	30,412,000.00
March 2000	0.00	90,018,447.93	178,310,000.00	56,888,379.54	14,222,094.88	80,614,551.62	68,336,000.00	30,412,000.00
April 2000	0.00	87,990,044.54	178,310,000.00	55,757,771.07	13,939,442.77	78,142,542.37	68,336,000.00	30,412,000.00
May 2000	0.00	85,906,802.66	178,310,000.00	54,596,813.94	13,649,203.49	75,604,248.18	68,336,000.00	30,412,000.00
June 2000	0.00	83,769,416.80	178,310,000.00	53,406,745.32	13,351,686.33	73,019,689.57	68,336,000.00	30,412,000.00
July 2000	0.00	81,596,645.08	178,310,000.00	52,201,916.28	13,050,479.07	70,389,659.48	68,336,000.00	30,412,000.00
August 2000	0.00	79,413,010.99	178,310,000.00	51,000,587.64	12,750,146.91	67,743,344.05	68,336,000.00	30,412,000.00
September 2000	0.00	77,236,712.64	178,310,000.00	49,816,078.40	12,454,019.60	65,109,463.15	68,336,000.00	30,412,000.00
October 2000	0.00	75,067,719.41	178,310,000.00	48,648,241.08	12,162,060.27	62,487,955.59	68,336,000.00	30,412,000.00
November 2000	0.00	72,906,000.82	178,310,000.00	47,496,929.40	11,874,232.35	59,878,760.49	68,336,000.00	30,412,000.00
December 2000	0.00	70,751,526.46	178,310,000.00	46,361,998.30	11,590,499.58	57,281,817.26	68,336,000.00	30,412,000.00
January 2001	0.00	68,604,266.07	178,310,000.00	45,243,303.90	11,310,825.98	54,697,065.61	68,336,000.00	30,412,000.00
February 2001	0.00	66,464,189.47	178,310,000.00	44,140,703.51	11,035,175.88	52,124,445.52	68,336,000.00	30,412,000.00
March 2001	0.00	64,331,266.61	178,310,000.00	43,054,055.61	10,763,513.90	49,563,897.30	68,336,000.00	30,412,000.00
April 2001	0.00	62,205,467.53	178,310,000.00	41,983,219.84	10,495,804.96	47,015,361.53	68,336,000.00	30,412,000.00
May 2001	0.00	60,086,762.39	178,310,000.00	40,928,057.00	10,232,014.25	44,478,779.07	68,336,000.00	30,412,000.00
June 2001	0.00	57,975,121.46	178,310,000.00	39,888,429.04	9,972,107.26	41,954,091.10	68,336,000.00	30,412,000.00
July 2001	0.00	55,870,515.11	178,310,000.00	38,864,199.04	9,716,049.76	39,441,239.04	68,336,000.00	30,412,000.00
August 2001	0.00	53,772,913.83	178,310,000.00	37,855,231.22	9,463,807.81	36,940,164.63	68,336,000.00	30,412,000.00
September 2001	0.00	51,682,288.19	178,310,000.00	36,861,390.92	9,215,347.73	34,450,809.89	68,336,000.00	30,412,000.00
October 2001	0.00	49,598,608.90	178,310,000.00	35,882,544.56	8,970,636.14	31,973,117.12	68,336,000.00	30,412,000.00
November 2001	0.00	47,521,846.75	178,310,000.00	34,918,559.71	8,729,639.93	29,507,028.89	68,336,000.00	30,412,000.00
December 2001	0.00	45,451,972.64	178,310,000.00	33,969,304.99	8,492,326.25	27,052,488.05	68,336,000.00	30,412,000.00
January 2002	0.00	43,388,957.60	178,310,000.00	33,034,650.14	8,258,662.54	24,609,437.75	68,336,000.00	30,412,000.00
February 2002	0.00	41,332,772.73	178,310,000.00	32,114,465.96	8,028,616.49	22,177,821.40	68,336,000.00	30,412,000.00
March 2002	0.00	39,283,389.25	178,310,000.00	31,208,624.31	7,802,156.08	19,757,582.68	68,336,000.00	30,412,000.00
April 2002	0.00	37,240,778.49	178,310,000.00	30,316,998.13	7,579,249.53	17,348,665.56	68,336,000.00	30,412,000.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>
May 2002	\$ 0.00	\$35,204,911.86	\$178,310,000.00	\$29,439,461.40	\$ 7,359,865.35	\$14,951,014.27	\$68,336,000.00	\$30,412,000.00
June 2002	0.00	33,175,760.91	178,310,000.00	28,575,889.13	7,143,972.28	12,564,573.31	68,336,000.00	30,412,000.00
July 2002	0.00	31,153,297.25	178,310,000.00	27,726,157.40	6,931,539.35	10,189,287.47	68,336,000.00	30,412,000.00
August 2002	0.00	29,137,492.64	178,310,000.00	26,890,143.29	6,722,535.82	7,825,101.79	68,336,000.00	30,412,000.00
September 2002	0.00	27,128,318.89	178,310,000.00	26,067,724.90	6,516,931.23	5,471,961.58	68,336,000.00	30,412,000.00
October 2002	0.00	25,125,747.95	178,310,000.00	25,258,781.35	6,314,695.34	3,129,812.43	68,336,000.00	30,412,000.00
November 2002	0.00	23,129,751.85	178,310,000.00	24,463,192.76	6,115,798.19	798,600.17	68,336,000.00	30,412,000.00
December 2002	0.00	21,140,302.74	178,310,000.00	23,680,840.25	5,920,210.06	0.00	66,814,270.91	30,412,000.00
January 2003	0.00	19,157,372.85	178,310,000.00	22,911,605.90	5,727,901.48	0.00	64,504,771.02	30,412,000.00
February 2003	0.00	17,180,934.52	178,310,000.00	22,155,372.82	5,538,843.20	0.00	62,206,047.14	30,412,000.00
March 2003	0.00	15,210,960.18	178,310,000.00	21,412,025.05	5,353,006.26	0.00	59,918,046.15	30,412,000.00
April 2003	0.00	13,247,422.38	178,310,000.00	20,681,447.60	5,170,361.90	0.00	57,640,715.21	30,412,000.00
May 2003	0.00	11,290,293.75	178,310,000.00	19,963,526.46	4,990,881.61	0.00	55,374,001.72	30,412,000.00
June 2003	0.00	9,339,547.02	178,310,000.00	19,258,148.54	4,814,537.13	0.00	53,117,853.35	30,412,000.00
July 2003	0.00	7,395,155.02	178,310,000.00	18,565,201.71	4,641,300.43	0.00	50,872,218.00	30,412,000.00
August 2003	0.00	5,457,090.68	178,310,000.00	17,884,574.77	4,471,143.69	0.00	48,637,043.86	30,412,000.00
September 2003	0.00	3,525,327.02	178,310,000.00	17,216,157.45	4,304,039.36	0.00	46,412,279.34	30,412,000.00
October 2003	0.00	1,599,837.18	178,310,000.00	16,559,840.40	4,139,960.10	0.00	44,197,873.12	30,412,000.00
November 2003	0.00	0.00	177,990,594.35	15,915,515.16	3,978,878.79	0.00	41,993,774.13	30,412,000.00
December 2003	0.00	0.00	176,077,571.87	15,283,074.21	3,820,768.55	0.00	39,799,931.53	30,412,000.00
January 2004	0.00	0.00	174,170,743.13	14,662,410.91	3,665,602.73	0.00	37,616,294.75	30,412,000.00
February 2004	0.00	0.00	172,270,081.65	14,053,419.51	3,513,354.88	0.00	35,442,813.45	30,412,000.00
March 2004	0.00	0.00	170,375,561.02	13,455,995.15	3,363,998.79	0.00	33,279,437.54	30,412,000.00
April 2004	0.00	0.00	168,487,154.93	12,870,033.85	3,217,508.46	0.00	31,126,117.19	30,412,000.00
May 2004	0.00	0.00	166,604,837.17	12,295,432.48	3,073,858.12	0.00	28,982,802.78	30,412,000.00
June 2004	0.00	0.00	164,728,581.62	11,732,088.80	2,933,022.20	0.00	26,849,444.95	30,412,000.00
July 2004	0.00	0.00	162,858,362.25	11,179,901.42	2,794,975.36	0.00	24,725,994.60	30,412,000.00
August 2004	0.00	0.00	160,994,153.14	10,638,769.78	2,659,692.45	0.00	22,612,402.82	30,412,000.00
September 2004	0.00	0.00	159,135,928.44	10,108,594.19	2,527,148.55	0.00	20,508,620.98	30,412,000.00
October 2004	0.00	0.00	157,283,662.40	9,589,275.79	2,397,318.95	0.00	18,414,600.68	30,412,000.00
November 2004	0.00	0.00	155,437,329.36	9,080,716.52	2,270,179.13	0.00	16,330,293.74	30,412,000.00
December 2004	0.00	0.00	153,596,903.76	8,582,819.20	2,145,704.80	0.00	14,255,652.22	30,412,000.00
January 2005	0.00	0.00	151,762,360.12	8,095,487.41	2,023,871.85	0.00	12,190,628.42	30,412,000.00
February 2005	0.00	0.00	149,933,673.06	7,618,625.59	1,904,656.40	0.00	10,135,174.87	30,412,000.00
March 2005	0.00	0.00	148,110,817.28	7,152,138.93	1,788,034.73	0.00	8,089,244.33	30,412,000.00
April 2005	0.00	0.00	146,293,767.58	6,695,933.48	1,673,983.37	0.00	6,052,789.78	30,412,000.00
May 2005	0.00	0.00	144,482,498.85	6,249,916.03	1,562,479.01	0.00	4,025,764.45	30,412,000.00
June 2005	0.00	0.00	142,676,986.05	5,813,994.18	1,453,498.54	0.00	2,008,121.78	30,412,000.00
July 2005	0.00	0.00	140,877,204.25	5,388,076.30	1,347,019.07	0.00	0.00	30,411,815.44
August 2005	0.00	0.00	139,083,128.61	4,972,071.54	1,243,017.89	0.00	0.00	28,412,799.34
September 2005	0.00	0.00	137,294,734.35	4,565,889.82	1,141,472.46	0.00	0.00	26,423,027.58
October 2005	0.00	0.00	135,511,996.81	4,169,441.81	1,042,360.45	0.00	0.00	24,442,454.52
November 2005	0.00	0.00	133,734,891.40	3,782,638.95	945,659.74	0.00	0.00	22,471,034.73
December 2005	0.00	0.00	131,963,393.63	3,405,393.40	851,348.35	0.00	0.00	20,508,722.99
January 2006	0.00	0.00	130,197,479.08	3,037,618.09	759,404.52	0.00	0.00	18,555,474.31
February 2006	0.00	0.00	128,437,123.42	2,689,424.88	672,356.22	0.00	0.00	16,611,243.92
March 2006	0.00	0.00	126,682,302.41	2,364,373.86	591,093.46	0.00	0.00	14,675,987.26
April 2006	0.00	0.00	124,932,991.91	2,062,061.21	515,515.30	0.00	0.00	12,749,660.00
May 2006	0.00	0.00	123,189,167.84	1,782,089.45	445,522.36	0.00	0.00	10,832,218.01
June 2006	0.00	0.00	121,450,806.22	1,524,067.37	381,016.84	0.00	0.00	8,923,617.39

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>
July 2006	\$ 0.00	\$ 0.00	\$119,717,883.14	\$ 1,287,609.89	\$ 321,902.47	\$ 0.00	\$ 0.00	\$ 7,023,814.43
August 2006	0.00	0.00	117,990,374.80	1,072,338.01	268,084.50	0.00	0.00	5,132,765.67
September 2006	0.00	0.00	116,268,257.46	877,878.70	219,469.67	0.00	0.00	3,250,427.82
October 2006	0.00	0.00	114,551,507.47	703,864.79	175,966.20	0.00	0.00	1,376,757.83
November 2006	0.00	0.00	112,840,101.27	549,934.92	137,483.73	0.00	0.00	0.00
December 2006	0.00	0.00	111,134,015.37	415,733.43	103,933.36	0.00	0.00	0.00
January 2007	0.00	0.00	109,433,226.38	300,910.28	75,227.57	0.00	0.00	0.00
February 2007	0.00	0.00	107,737,710.99	205,120.94	51,280.23	0.00	0.00	0.00
March 2007	0.00	0.00	106,047,445.94	128,026.34	32,006.58	0.00	0.00	0.00
April 2007	0.00	0.00	104,362,408.10	69,292.78	17,323.19	0.00	0.00	0.00
May 2007	0.00	0.00	102,682,574.39	28,591.83	7,147.96	0.00	0.00	0.00
June 2007	0.00	0.00	101,007,921.81	5,600.27	1,400.07	0.00	0.00	0.00
July 2007	0.00	0.00	99,338,427.46	0.00	0.00	0.00	0.00	0.00
August 2007	0.00	0.00	97,688,415.95	0.00	0.00	0.00	0.00	0.00
September 2007	0.00	0.00	96,064,479.77	0.00	0.00	0.00	0.00	0.00
October 2007	0.00	0.00	94,466,217.25	0.00	0.00	0.00	0.00	0.00
November 2007	0.00	0.00	92,893,232.82	0.00	0.00	0.00	0.00	0.00
December 2007	0.00	0.00	91,345,136.93	0.00	0.00	0.00	0.00	0.00
January 2008	0.00	0.00	89,821,545.96	0.00	0.00	0.00	0.00	0.00
February 2008	0.00	0.00	88,322,082.08	0.00	0.00	0.00	0.00	0.00
March 2008	0.00	0.00	86,846,373.24	0.00	0.00	0.00	0.00	0.00
April 2008	0.00	0.00	85,394,053.04	0.00	0.00	0.00	0.00	0.00
May 2008	0.00	0.00	83,964,760.63	0.00	0.00	0.00	0.00	0.00
June 2008	0.00	0.00	82,558,140.67	0.00	0.00	0.00	0.00	0.00
July 2008	0.00	0.00	81,173,843.21	0.00	0.00	0.00	0.00	0.00
August 2008	0.00	0.00	79,811,523.62	0.00	0.00	0.00	0.00	0.00
September 2008	0.00	0.00	78,470,842.52	0.00	0.00	0.00	0.00	0.00
October 2008	0.00	0.00	77,151,465.69	0.00	0.00	0.00	0.00	0.00
November 2008	0.00	0.00	75,853,063.99	0.00	0.00	0.00	0.00	0.00
December 2008	0.00	0.00	74,575,313.30	0.00	0.00	0.00	0.00	0.00
January 2009	0.00	0.00	73,317,894.42	0.00	0.00	0.00	0.00	0.00
February 2009	0.00	0.00	72,080,493.02	0.00	0.00	0.00	0.00	0.00
March 2009	0.00	0.00	70,862,799.53	0.00	0.00	0.00	0.00	0.00
April 2009	0.00	0.00	69,664,509.13	0.00	0.00	0.00	0.00	0.00
May 2009	0.00	0.00	68,485,321.61	0.00	0.00	0.00	0.00	0.00
June 2009	0.00	0.00	67,324,941.35	0.00	0.00	0.00	0.00	0.00
July 2009	0.00	0.00	66,183,077.22	0.00	0.00	0.00	0.00	0.00
August 2009	0.00	0.00	65,059,442.54	0.00	0.00	0.00	0.00	0.00
September 2009	0.00	0.00	63,953,754.97	0.00	0.00	0.00	0.00	0.00
October 2009	0.00	0.00	62,865,736.51	0.00	0.00	0.00	0.00	0.00
November 2009	0.00	0.00	61,795,113.36	0.00	0.00	0.00	0.00	0.00
December 2009	0.00	0.00	60,741,615.92	0.00	0.00	0.00	0.00	0.00
January 2010	0.00	0.00	59,704,978.67	0.00	0.00	0.00	0.00	0.00
February 2010	0.00	0.00	58,684,940.18	0.00	0.00	0.00	0.00	0.00
March 2010	0.00	0.00	57,681,242.97	0.00	0.00	0.00	0.00	0.00
April 2010	0.00	0.00	56,693,633.50	0.00	0.00	0.00	0.00	0.00
May 2010	0.00	0.00	55,721,862.09	0.00	0.00	0.00	0.00	0.00
June 2010	0.00	0.00	54,765,682.89	0.00	0.00	0.00	0.00	0.00
July 2010	0.00	0.00	53,824,853.76	0.00	0.00	0.00	0.00	0.00
August 2010	0.00	0.00	52,899,136.31	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>
September 2010.....	\$ 0.00	\$ 0.00	\$ 51,988,295.73	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2010	0.00	0.00	51,092,100.83	0.00	0.00	0.00	0.00	0.00
November 2010	0.00	0.00	50,210,323.95	0.00	0.00	0.00	0.00	0.00
December 2010	0.00	0.00	49,342,740.89	0.00	0.00	0.00	0.00	0.00
January 2011	0.00	0.00	48,489,130.87	0.00	0.00	0.00	0.00	0.00
February 2011	0.00	0.00	47,649,276.51	0.00	0.00	0.00	0.00	0.00
March 2011	0.00	0.00	46,822,963.73	0.00	0.00	0.00	0.00	0.00
April 2011.....	0.00	0.00	46,009,981.71	0.00	0.00	0.00	0.00	0.00
May 2011	0.00	0.00	45,210,122.87	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	0.00	44,423,182.80	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	0.00	43,648,960.20	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	0.00	42,887,256.88	0.00	0.00	0.00	0.00	0.00
September 2011.....	0.00	0.00	42,137,877.63	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	0.00	41,400,630.28	0.00	0.00	0.00	0.00	0.00
November 2011	0.00	0.00	40,675,325.55	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	0.00	39,961,777.10	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	0.00	39,259,801.40	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	0.00	38,569,217.75	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	0.00	37,889,848.23	0.00	0.00	0.00	0.00	0.00
April 2012.....	0.00	0.00	37,221,517.60	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	0.00	36,564,053.35	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	0.00	35,917,285.59	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	0.00	35,281,047.02	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	0.00	34,655,172.92	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	0.00	34,039,501.09	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	0.00	33,433,871.83	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	0.00	32,838,127.84	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	0.00	32,252,114.29	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	0.00	31,675,678.70	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	0.00	31,108,670.90	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	0.00	30,550,943.07	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	0.00	30,002,349.63	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	0.00	29,462,747.24	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	0.00	28,931,994.76	0.00	0.00	0.00	0.00	0.00
July 2013	0.00	0.00	28,409,953.21	0.00	0.00	0.00	0.00	0.00
August 2013	0.00	0.00	27,896,485.76	0.00	0.00	0.00	0.00	0.00
September 2013.....	0.00	0.00	27,391,457.67	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	0.00	26,894,736.26	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	0.00	26,406,190.91	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	0.00	25,925,692.99	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	0.00	25,453,115.85	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	0.00	24,988,334.78	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	0.00	24,531,227.02	0.00	0.00	0.00	0.00	0.00
April 2014.....	0.00	0.00	24,081,671.65	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	0.00	23,639,549.64	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	0.00	23,204,743.78	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	0.00	22,777,138.67	0.00	0.00	0.00	0.00	0.00
August 2014	0.00	0.00	22,356,620.69	0.00	0.00	0.00	0.00	0.00
September 2014.....	0.00	0.00	21,943,077.95	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	0.00	21,536,400.30	0.00	0.00	0.00	0.00	0.00

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November 2014	\$ 0.00	\$ 0.00	\$ 21,136,479.28	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2014	0.00	0.00	20,743,208.10	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	0.00	20,356,481.62	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	0.00	19,976,196.31	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	0.00	19,602,250.24	0.00	0.00	0.00	0.00	0.00
April 2015	0.00	0.00	19,234,543.05	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	0.00	18,872,975.95	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	0.00	18,517,451.63	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	0.00	18,167,874.31	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	0.00	17,824,149.70	0.00	0.00	0.00	0.00	0.00
September 2015	0.00	0.00	17,486,184.93	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	0.00	17,153,888.58	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	0.00	16,827,170.65	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	16,505,942.53	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	16,190,116.96	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	15,879,608.03	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	15,574,331.19	0.00	0.00	0.00	0.00	0.00
April 2016	0.00	0.00	15,274,203.16	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	14,979,141.97	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	14,689,066.90	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	14,403,898.50	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	14,123,558.52	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	0.00	13,847,969.96	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	13,577,056.97	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	13,310,744.91	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	13,048,960.27	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	12,791,630.70	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	12,538,684.95	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	12,290,052.90	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	0.00	12,045,665.49	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	11,805,454.74	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	11,569,353.75	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	11,337,296.62	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	0.00	11,109,218.48	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	0.00	10,885,055.50	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	10,664,744.80	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	0.00	10,448,224.50	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	10,235,433.68	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	10,026,312.35	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	9,820,801.48	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	9,618,842.93	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	0.00	9,420,379.48	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	9,225,354.81	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	9,033,713.45	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	8,845,400.81	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	8,660,363.15	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	0.00	8,478,547.58	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	0.00	8,299,901.99	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	8,124,375.14	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	7,951,916.54	0.00	0.00	0.00	0.00	0.00

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January 2019	\$ 0.00	\$ 0.00	\$ 7,782,476.52	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2019	0.00	0.00	7,616,006.17	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	0.00	7,452,457.35	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	0.00	7,291,782.66	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	7,133,935.45	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	6,978,869.80	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	0.00	6,826,540.50	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	0.00	6,676,903.06	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	0.00	6,529,913.67	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	6,385,529.21	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	6,243,707.23	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	6,104,405.97	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	5,967,584.30	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	5,833,201.72	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	5,701,218.41	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	0.00	5,571,595.13	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	5,444,293.27	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	5,319,274.85	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	5,196,502.44	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	5,075,939.23	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	0.00	4,957,548.98	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	4,841,296.02	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	4,727,145.24	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	4,615,062.08	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	4,505,012.52	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	4,396,963.09	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	4,290,880.82	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	0.00	4,186,733.28	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	4,084,488.55	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	3,984,115.21	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	3,885,582.33	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	3,788,859.47	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	0.00	3,693,916.67	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	3,600,724.44	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	3,509,253.77	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	3,419,476.08	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	3,331,363.28	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	3,244,887.68	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	3,160,022.07	0.00	0.00	0.00	0.00	0.00
April 2022	0.00	0.00	3,076,739.64	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	2,995,014.01	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	2,914,819.23	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	2,836,129.75	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	2,758,920.42	0.00	0.00	0.00	0.00	0.00
September 2022	0.00	0.00	2,683,166.51	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	0.00	2,608,843.65	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	0.00	2,535,927.90	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	2,464,395.65	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	2,394,223.70	0.00	0.00	0.00	0.00	0.00
February 2023	0.00	0.00	2,325,389.20	0.00	0.00	0.00	0.00	0.00

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March 2023	\$ 0.00	\$ 0.00	\$ 2,257,869.68	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2023.....	0.00	0.00	2,191,643.02	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	0.00	2,126,687.44	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	0.00	2,062,981.52	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	0.00	2,000,504.17	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	0.00	1,939,234.66	0.00	0.00	0.00	0.00	0.00
September 2023.....	0.00	0.00	1,879,152.55	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	0.00	1,820,237.77	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	0.00	1,762,470.54	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	0.00	1,705,831.40	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	0.00	1,650,301.21	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	0.00	1,595,861.13	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	0.00	1,542,492.62	0.00	0.00	0.00	0.00	0.00
April 2024.....	0.00	0.00	1,490,177.44	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	0.00	1,438,897.64	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	0.00	1,388,635.56	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	0.00	1,339,373.82	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	0.00	1,291,095.30	0.00	0.00	0.00	0.00	0.00
September 2024.....	0.00	0.00	1,243,783.20	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	0.00	1,197,420.94	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	0.00	1,151,992.25	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	0.00	1,107,481.07	0.00	0.00	0.00	0.00	0.00
January 2025	0.00	0.00	1,063,871.65	0.00	0.00	0.00	0.00	0.00
February 2025	0.00	0.00	1,021,148.46	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	0.00	979,296.23	0.00	0.00	0.00	0.00	0.00
April 2025.....	0.00	0.00	938,299.94	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	0.00	898,144.80	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	0.00	858,816.28	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	0.00	820,300.05	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	0.00	782,582.03	0.00	0.00	0.00	0.00	0.00
September 2025.....	0.00	0.00	745,648.39	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	0.00	709,485.48	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	0.00	674,079.89	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	0.00	639,418.44	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	0.00	605,488.15	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	0.00	572,276.24	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	0.00	539,770.15	0.00	0.00	0.00	0.00	0.00
April 2026.....	0.00	0.00	507,957.53	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	0.00	476,826.21	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	0.00	446,364.23	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	0.00	416,559.83	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	0.00	387,401.43	0.00	0.00	0.00	0.00	0.00
September 2026.....	0.00	0.00	358,877.64	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	0.00	330,977.25	0.00	0.00	0.00	0.00	0.00
November 2026	0.00	0.00	303,689.25	0.00	0.00	0.00	0.00	0.00
December 2026	0.00	0.00	277,002.80	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	0.00	250,907.22	0.00	0.00	0.00	0.00	0.00
February 2027	0.00	0.00	225,392.03	0.00	0.00	0.00	0.00	0.00
March 2027	0.00	0.00	200,446.90	0.00	0.00	0.00	0.00	0.00
April 2027.....	0.00	0.00	176,061.69	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>
May 2027	\$ 0.00	\$ 0.00	\$ 152,226.41	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2027	0.00	0.00	128,931.23	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	0.00	106,166.50	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	0.00	83,922.70	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	0.00	62,190.49	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	0.00	40,960.68	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	0.00	26,312.96	0.00	0.00	0.00	0.00	0.00
December 2027	0.00	0.00	12,006.31	0.00	0.00	0.00	0.00	0.00
January 2028	0.00	0.00	5,932.04	0.00	0.00	0.00	0.00	0.00
February 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
Initial Balance	\$83,684,000.00	\$45,332,000.00	\$2,250,000.00	\$19,500,000.00	\$5,988,000.00	\$3,226,000.00	\$2,551,000.00
April 1998	83,684,000.00	45,332,000.00	2,230,803.25	19,326,803.30	5,867,259.90	3,226,000.00	2,551,000.00
May 1998	83,684,000.00	45,332,000.00	2,208,636.26	19,127,298.40	5,733,448.30	3,226,000.00	2,551,000.00
June 1998	83,684,000.00	45,332,000.00	2,183,530.36	18,901,691.16	5,586,594.32	3,226,000.00	2,551,000.00
July 1998	83,684,000.00	45,332,000.00	2,155,494.70	18,650,061.95	5,426,732.17	3,226,000.00	2,551,000.00
August 1998	83,684,000.00	45,332,000.00	2,124,540.47	18,372,508.99	5,253,901.13	3,226,000.00	2,551,000.00
September 1998	83,684,000.00	45,332,000.00	2,090,680.92	18,069,148.32	5,068,145.60	3,226,000.00	2,551,000.00
October 1998	83,684,000.00	45,332,000.00	2,053,931.40	17,740,113.75	4,869,515.02	3,226,000.00	2,551,000.00
November 1998	83,684,000.00	45,332,000.00	2,014,309.27	17,385,556.82	4,658,063.87	3,226,000.00	2,551,000.00
December 1998	83,684,000.00	45,332,000.00	1,971,833.95	17,005,646.67	4,433,851.67	3,226,000.00	2,551,000.00
January 1999	83,684,000.00	45,332,000.00	1,926,526.90	16,600,569.93	4,196,942.95	3,226,000.00	2,551,000.00
February 1999	83,684,000.00	45,332,000.00	1,878,411.58	16,170,530.65	3,947,407.20	3,226,000.00	2,551,000.00
March 1999	83,684,000.00	45,332,000.00	1,827,513.44	15,715,750.07	3,685,318.86	3,226,000.00	2,551,000.00
April 1999	83,684,000.00	45,332,000.00	1,773,859.94	15,236,466.52	3,410,757.29	3,226,000.00	2,551,000.00
May 1999	83,684,000.00	45,332,000.00	1,717,480.44	14,732,935.16	3,123,806.72	3,226,000.00	2,551,000.00
June 1999	83,684,000.00	45,332,000.00	1,658,406.29	14,205,427.86	2,824,556.20	3,226,000.00	2,551,000.00
July 1999	83,684,000.00	45,332,000.00	1,596,670.69	13,654,232.87	2,513,099.60	3,226,000.00	2,551,000.00
August 1999	83,684,000.00	45,332,000.00	1,532,308.74	13,079,654.65	2,189,535.51	3,226,000.00	2,551,000.00
September 1999	83,684,000.00	45,332,000.00	1,465,357.38	12,482,013.57	1,853,967.23	3,226,000.00	2,551,000.00
October 1999	83,684,000.00	45,332,000.00	1,395,855.36	11,861,645.62	1,506,502.70	3,226,000.00	2,551,000.00
November 1999	83,684,000.00	45,332,000.00	1,323,843.17	11,218,902.11	1,147,254.43	3,226,000.00	2,551,000.00
December 1999	83,684,000.00	45,332,000.00	1,249,363.07	10,554,149.36	776,339.48	3,226,000.00	2,551,000.00
January 2000	83,684,000.00	45,332,000.00	1,172,458.99	9,867,768.34	393,879.36	3,226,000.00	2,551,000.00
February 2000	83,684,000.00	45,332,000.00	1,093,176.52	9,160,154.32	0.00	3,226,000.00	2,551,000.00
March 2000	83,684,000.00	45,332,000.00	1,072,348.78	8,987,579.31	0.00	3,226,000.00	2,551,000.00
April 2000	83,684,000.00	45,332,000.00	1,050,972.56	8,810,459.80	0.00	3,226,000.00	2,551,000.00
May 2000	83,684,000.00	45,332,000.00	1,029,040.57	8,628,705.26	0.00	3,226,000.00	2,551,000.00
June 2000	83,684,000.00	45,332,000.00	1,006,783.78	8,444,225.18	0.00	3,226,000.00	2,551,000.00
July 2000	83,684,000.00	45,332,000.00	984,220.11	8,257,165.83	0.00	3,226,000.00	2,551,000.00
August 2000	83,684,000.00	45,332,000.00	961,676.22	8,070,230.10	0.00	3,226,000.00	2,551,000.00
September 2000	83,684,000.00	45,332,000.00	939,467.64	7,886,030.12	0.00	3,226,000.00	2,551,000.00
October 2000	83,684,000.00	45,332,000.00	917,591.26	7,704,541.20	0.00	3,226,000.00	2,551,000.00
November 2000	83,684,000.00	45,332,000.00	896,044.03	7,525,738.82	0.00	3,226,000.00	2,551,000.00
December 2000	83,684,000.00	45,332,000.00	874,822.89	7,349,598.71	0.00	3,226,000.00	2,551,000.00
January 2001	83,684,000.00	45,332,000.00	853,924.82	7,176,096.76	0.00	3,226,000.00	2,551,000.00
February 2001	83,684,000.00	45,332,000.00	833,346.84	7,005,209.06	0.00	3,226,000.00	2,551,000.00
March 2001	83,684,000.00	45,332,000.00	813,085.97	6,836,911.91	0.00	3,226,000.00	2,551,000.00
April 2001	83,684,000.00	45,332,000.00	793,139.26	6,671,181.77	0.00	3,226,000.00	2,551,000.00
May 2001	83,684,000.00	45,332,000.00	773,503.80	6,507,995.32	0.00	3,226,000.00	2,551,000.00
June 2001	83,684,000.00	45,332,000.00	754,176.69	6,347,329.42	0.00	3,226,000.00	2,551,000.00
July 2001	83,684,000.00	45,332,000.00	735,155.06	6,189,161.12	0.00	3,226,000.00	2,551,000.00
August 2001	83,684,000.00	45,332,000.00	716,436.06	6,033,467.65	0.00	3,226,000.00	2,551,000.00
September 2001	83,684,000.00	45,332,000.00	698,016.86	5,880,226.43	0.00	3,226,000.00	2,551,000.00
October 2001	83,684,000.00	45,332,000.00	679,894.66	5,729,415.05	0.00	3,226,000.00	2,551,000.00
November 2001	83,684,000.00	45,332,000.00	662,066.68	5,581,011.30	0.00	3,226,000.00	2,551,000.00
December 2001	83,684,000.00	45,332,000.00	644,530.17	5,434,993.15	0.00	3,226,000.00	2,551,000.00
January 2002	83,684,000.00	45,332,000.00	627,282.40	5,291,338.74	0.00	3,226,000.00	2,551,000.00
February 2002	83,684,000.00	45,332,000.00	610,320.66	5,150,026.38	0.00	3,226,000.00	2,551,000.00
March 2002	83,684,000.00	45,332,000.00	593,642.25	5,011,034.59	0.00	3,226,000.00	2,551,000.00
April 2002	83,684,000.00	45,332,000.00	577,244.52	4,874,342.01	0.00	3,226,000.00	2,551,000.00

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
May 2002	\$83,684,000.00	\$45,332,000.00	\$ 561,124.82	\$ 4,739,927.52	\$ 0.00	\$3,226,000.00	\$2,551,000.00
June 2002	83,684,000.00	45,332,000.00	545,280.53	4,607,770.11	0.00	3,226,000.00	2,551,000.00
July 2002	83,684,000.00	45,332,000.00	529,709.06	4,477,848.99	0.00	3,226,000.00	2,551,000.00
August 2002	83,684,000.00	45,332,000.00	514,407.82	4,350,143.51	0.00	3,226,000.00	2,551,000.00
September 2002	83,684,000.00	45,332,000.00	499,374.26	4,224,633.19	0.00	3,226,000.00	2,551,000.00
October 2002	83,684,000.00	45,332,000.00	484,605.84	4,101,297.75	0.00	3,226,000.00	2,551,000.00
November 2002	83,684,000.00	45,332,000.00	470,100.06	3,980,117.03	0.00	3,226,000.00	2,551,000.00
December 2002	83,684,000.00	45,332,000.00	455,854.42	3,861,071.06	0.00	3,226,000.00	2,551,000.00
January 2003	83,684,000.00	45,332,000.00	441,866.45	3,744,140.03	0.00	3,226,000.00	2,551,000.00
February 2003	83,684,000.00	45,332,000.00	428,133.70	3,629,304.30	0.00	3,226,000.00	2,551,000.00
March 2003	83,684,000.00	45,332,000.00	414,653.74	3,516,544.38	0.00	3,226,000.00	2,551,000.00
April 2003	83,684,000.00	45,332,000.00	401,424.16	3,405,840.93	0.00	3,226,000.00	2,551,000.00
May 2003	83,684,000.00	45,332,000.00	388,442.57	3,297,174.79	0.00	3,226,000.00	2,551,000.00
June 2003	83,684,000.00	45,332,000.00	375,706.60	3,190,526.95	0.00	3,226,000.00	2,551,000.00
July 2003	83,684,000.00	45,332,000.00	363,213.91	3,085,878.55	0.00	3,226,000.00	2,551,000.00
August 2003	83,684,000.00	45,332,000.00	350,962.15	2,983,210.89	0.00	3,226,000.00	2,551,000.00
September 2003	83,684,000.00	45,332,000.00	338,949.03	2,882,505.42	0.00	3,226,000.00	2,551,000.00
October 2003	83,684,000.00	45,332,000.00	327,172.25	2,783,743.76	0.00	3,226,000.00	2,551,000.00
November 2003	83,684,000.00	45,332,000.00	315,629.53	2,686,907.64	0.00	3,226,000.00	2,551,000.00
December 2003	83,684,000.00	45,332,000.00	304,318.64	2,591,978.99	0.00	3,226,000.00	2,551,000.00
January 2004	83,684,000.00	45,332,000.00	293,237.33	2,498,939.86	0.00	3,226,000.00	2,551,000.00
February 2004	83,684,000.00	45,332,000.00	282,383.38	2,407,772.44	0.00	3,226,000.00	2,551,000.00
March 2004	83,684,000.00	45,332,000.00	271,754.61	2,318,459.10	0.00	3,226,000.00	2,551,000.00
April 2004	83,684,000.00	45,332,000.00	261,348.84	2,230,982.32	0.00	3,226,000.00	2,551,000.00
May 2004	83,684,000.00	45,332,000.00	251,163.90	2,145,324.75	0.00	3,226,000.00	2,551,000.00
June 2004	83,684,000.00	45,332,000.00	241,197.65	2,061,469.17	0.00	3,226,000.00	2,551,000.00
July 2004	83,684,000.00	45,332,000.00	231,447.98	1,979,398.51	0.00	3,226,000.00	2,551,000.00
August 2004	83,684,000.00	45,332,000.00	221,912.78	1,899,095.83	0.00	3,226,000.00	2,551,000.00
September 2004	83,684,000.00	45,332,000.00	212,589.95	1,820,544.34	0.00	3,226,000.00	2,551,000.00
October 2004	83,684,000.00	45,332,000.00	203,477.44	1,743,727.39	0.00	3,226,000.00	2,551,000.00
November 2004	83,684,000.00	45,332,000.00	194,573.19	1,668,628.46	0.00	3,226,000.00	2,551,000.00
December 2004	83,684,000.00	45,332,000.00	185,875.16	1,595,231.17	0.00	3,226,000.00	2,551,000.00
January 2005	83,684,000.00	45,332,000.00	177,381.34	1,523,519.29	0.00	3,226,000.00	2,551,000.00
February 2005	83,684,000.00	45,332,000.00	169,089.73	1,453,476.69	0.00	3,226,000.00	2,551,000.00
March 2005	83,684,000.00	45,332,000.00	160,998.34	1,385,087.41	0.00	3,226,000.00	2,551,000.00
April 2005	83,684,000.00	45,332,000.00	153,105.21	1,318,335.61	0.00	3,226,000.00	2,551,000.00
May 2005	83,684,000.00	45,332,000.00	145,408.39	1,253,205.57	0.00	3,226,000.00	2,551,000.00
June 2005	83,684,000.00	45,332,000.00	137,905.94	1,189,681.72	0.00	3,226,000.00	2,551,000.00
July 2005	83,684,000.00	45,332,000.00	130,595.95	1,127,748.60	0.00	3,226,000.00	2,551,000.00
August 2005	83,684,000.00	45,332,000.00	123,476.52	1,067,390.89	0.00	3,226,000.00	2,551,000.00
September 2005	83,684,000.00	45,332,000.00	116,545.76	1,008,593.41	0.00	3,226,000.00	2,551,000.00
October 2005	83,684,000.00	45,332,000.00	109,801.81	951,341.08	0.00	3,226,000.00	2,551,000.00
November 2005	83,684,000.00	45,332,000.00	103,242.81	895,618.95	0.00	3,226,000.00	2,551,000.00
December 2005	83,684,000.00	45,332,000.00	96,866.93	841,412.23	0.00	3,226,000.00	2,551,000.00
January 2006	83,684,000.00	45,332,000.00	90,672.35	788,706.21	0.00	3,226,000.00	2,551,000.00
February 2006	83,684,000.00	45,332,000.00	84,657.25	737,486.32	0.00	3,226,000.00	2,551,000.00
March 2006	83,684,000.00	45,332,000.00	78,819.86	687,738.11	0.00	3,226,000.00	2,551,000.00
April 2006	83,684,000.00	45,332,000.00	73,158.40	639,447.27	0.00	3,226,000.00	2,551,000.00
May 2006	83,684,000.00	45,332,000.00	67,671.10	592,599.57	0.00	3,226,000.00	2,551,000.00
June 2006	83,684,000.00	45,332,000.00	62,356.23	547,180.93	0.00	3,226,000.00	2,551,000.00

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
July 2006	\$83,684,000.00	\$45,332,000.00	\$ 57,212.06	\$ 503,177.39	\$ 0.00	\$3,226,000.00	\$2,551,000.00
August 2006	83,684,000.00	45,332,000.00	52,236.86	460,575.08	0.00	3,226,000.00	2,551,000.00
September 2006	83,684,000.00	45,332,000.00	47,428.94	419,360.27	0.00	3,226,000.00	2,551,000.00
October 2006	83,684,000.00	45,332,000.00	42,786.62	379,519.35	0.00	3,226,000.00	2,551,000.00
November 2006	83,195,712.85	45,332,000.00	38,308.23	341,038.80	0.00	3,226,000.00	2,551,000.00
December 2006	81,339,250.24	45,332,000.00	33,992.10	303,905.23	0.00	3,226,000.00	2,551,000.00
January 2007	79,491,327.57	45,332,000.00	29,836.60	268,105.36	0.00	3,226,000.00	2,551,000.00
February 2007	77,651,902.59	45,332,000.00	25,840.10	233,626.02	0.00	3,226,000.00	2,551,000.00
March 2007	75,820,933.30	45,332,000.00	22,000.99	200,454.16	0.00	3,226,000.00	2,551,000.00
April 2007	73,998,377.88	45,332,000.00	18,434.58	168,576.82	0.00	3,226,000.00	2,551,000.00
May 2007	72,186,193.21	45,332,000.00	15,164.55	138,673.75	0.00	3,226,000.00	2,551,000.00
June 2007	70,399,945.99	45,332,000.00	11,791.14	107,825.24	0.00	3,226,000.00	2,551,000.00
July 2007	68,639,275.54	45,332,000.00	8,317.46	76,059.80	0.00	3,226,000.00	2,551,000.00
August 2007	66,903,826.14	45,332,000.00	4,746.56	43,405.34	0.00	3,226,000.00	2,551,000.00
September 2007	65,193,246.93	45,332,000.00	1,081.43	9,889.27	0.00	3,226,000.00	2,551,000.00
October 2007	63,507,191.86	45,332,000.00	0.00	0.00	0.00	3,204,971.69	2,551,000.00
November 2007	61,845,319.63	45,332,000.00	0.00	0.00	0.00	3,174,747.14	2,551,000.00
December 2007	60,207,293.61	45,332,000.00	0.00	0.00	0.00	3,143,849.80	2,551,000.00
January 2008	58,592,781.77	45,332,000.00	0.00	0.00	0.00	3,112,301.44	2,551,000.00
February 2008	57,001,456.67	45,332,000.00	0.00	0.00	0.00	3,080,123.37	2,551,000.00
March 2008	55,432,995.31	45,332,000.00	0.00	0.00	0.00	3,047,336.49	2,551,000.00
April 2008	53,887,079.16	45,332,000.00	0.00	0.00	0.00	3,013,961.27	2,551,000.00
May 2008	52,363,394.03	45,332,000.00	0.00	0.00	0.00	2,980,017.80	2,551,000.00
June 2008	50,861,630.05	45,332,000.00	0.00	0.00	0.00	2,945,525.73	2,551,000.00
July 2008	49,381,481.60	45,332,000.00	0.00	0.00	0.00	2,910,504.35	2,551,000.00
August 2008	47,922,647.26	45,332,000.00	0.00	0.00	0.00	2,874,972.54	2,551,000.00
September 2008	46,484,829.72	45,332,000.00	0.00	0.00	0.00	2,838,948.80	2,551,000.00
October 2008	45,067,735.78	45,332,000.00	0.00	0.00	0.00	2,802,451.25	2,551,000.00
November 2008	43,671,076.23	45,332,000.00	0.00	0.00	0.00	2,765,497.67	2,551,000.00
December 2008	42,294,565.87	45,332,000.00	0.00	0.00	0.00	2,728,105.44	2,551,000.00
January 2009	40,937,923.38	45,332,000.00	0.00	0.00	0.00	2,690,291.61	2,551,000.00
February 2009	39,600,871.31	45,332,000.00	0.00	0.00	0.00	2,652,072.85	2,551,000.00
March 2009	38,283,136.03	45,332,000.00	0.00	0.00	0.00	2,613,465.52	2,551,000.00
April 2009	36,984,447.65	45,332,000.00	0.00	0.00	0.00	2,574,485.63	2,551,000.00
May 2009	35,704,540.01	45,332,000.00	0.00	0.00	0.00	2,535,148.84	2,551,000.00
June 2009	34,443,150.58	45,332,000.00	0.00	0.00	0.00	2,495,470.50	2,551,000.00
July 2009	33,200,020.45	45,332,000.00	0.00	0.00	0.00	2,455,465.63	2,551,000.00
August 2009	31,974,894.26	45,332,000.00	0.00	0.00	0.00	2,415,148.94	2,551,000.00
September 2009	30,767,520.17	45,332,000.00	0.00	0.00	0.00	2,374,534.83	2,551,000.00
October 2009	29,577,649.79	45,332,000.00	0.00	0.00	0.00	2,333,637.40	2,551,000.00
November 2009	28,405,038.14	45,332,000.00	0.00	0.00	0.00	2,292,470.43	2,551,000.00
December 2009	27,249,443.63	45,332,000.00	0.00	0.00	0.00	2,251,047.42	2,551,000.00
January 2010	26,110,627.96	45,332,000.00	0.00	0.00	0.00	2,209,381.58	2,551,000.00
February 2010	24,988,356.13	45,332,000.00	0.00	0.00	0.00	2,167,485.83	2,551,000.00
March 2010	23,882,396.35	45,332,000.00	0.00	0.00	0.00	2,125,372.82	2,551,000.00
April 2010	22,792,520.04	45,332,000.00	0.00	0.00	0.00	2,083,054.92	2,551,000.00
May 2010	21,718,501.75	45,332,000.00	0.00	0.00	0.00	2,040,544.23	2,551,000.00
June 2010	20,660,119.15	45,332,000.00	0.00	0.00	0.00	1,997,852.58	2,551,000.00
July 2010	19,617,152.93	45,332,000.00	0.00	0.00	0.00	1,954,991.54	2,551,000.00
August 2010	18,589,386.83	45,332,000.00	0.00	0.00	0.00	1,911,972.44	2,551,000.00

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
September 2010.....	\$17,576,607.57	\$45,332,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$1,868,806.35	\$2,551,000.00
October 2010	16,578,604.78	45,332,000.00	0.00	0.00	0.00	1,825,504.07	2,551,000.00
November 2010	15,595,171.00	45,332,000.00	0.00	0.00	0.00	1,782,076.19	2,551,000.00
December 2010	14,626,101.63	45,332,000.00	0.00	0.00	0.00	1,738,533.05	2,551,000.00
January 2011	13,671,194.88	45,332,000.00	0.00	0.00	0.00	1,694,884.76	2,551,000.00
February 2011	12,730,251.74	45,332,000.00	0.00	0.00	0.00	1,651,141.18	2,551,000.00
March 2011	11,803,075.95	45,332,000.00	0.00	0.00	0.00	1,607,311.97	2,551,000.00
April 2011.....	10,889,473.94	45,332,000.00	0.00	0.00	0.00	1,563,406.56	2,551,000.00
May 2011	9,989,254.81	45,332,000.00	0.00	0.00	0.00	1,519,434.14	2,551,000.00
June 2011	9,102,230.30	45,332,000.00	0.00	0.00	0.00	1,475,403.73	2,551,000.00
July 2011	8,228,214.74	45,332,000.00	0.00	0.00	0.00	1,431,324.11	2,551,000.00
August 2011	7,367,025.02	45,332,000.00	0.00	0.00	0.00	1,387,203.84	2,551,000.00
September 2011.....	6,518,480.54	45,332,000.00	0.00	0.00	0.00	1,343,051.32	2,551,000.00
October 2011	5,682,403.21	45,332,000.00	0.00	0.00	0.00	1,298,874.72	2,551,000.00
November 2011	4,858,617.39	45,332,000.00	0.00	0.00	0.00	1,254,682.02	2,551,000.00
December 2011	4,046,949.85	45,332,000.00	0.00	0.00	0.00	1,210,481.01	2,551,000.00
January 2012	3,247,229.78	45,332,000.00	0.00	0.00	0.00	1,166,279.29	2,551,000.00
February 2012	2,459,288.69	45,332,000.00	0.00	0.00	0.00	1,122,084.28	2,551,000.00
March 2012	1,682,960.44	45,332,000.00	0.00	0.00	0.00	1,077,903.21	2,551,000.00
April 2012.....	918,081.17	45,332,000.00	0.00	0.00	0.00	1,033,743.15	2,551,000.00
May 2012	164,489.28	45,332,000.00	0.00	0.00	0.00	989,610.97	2,551,000.00
June 2012	0.00	44,754,025.43	0.00	0.00	0.00	945,513.39	2,551,000.00
July 2012	0.00	44,022,532.44	0.00	0.00	0.00	901,456.94	2,551,000.00
August 2012	0.00	43,301,855.32	0.00	0.00	0.00	857,448.00	2,551,000.00
September 2012.....	0.00	42,591,841.23	0.00	0.00	0.00	813,492.78	2,551,000.00
October 2012	0.00	41,892,339.42	0.00	0.00	0.00	769,597.35	2,551,000.00
November 2012	0.00	41,203,201.24	0.00	0.00	0.00	725,767.59	2,551,000.00
December 2012	0.00	40,524,280.08	0.00	0.00	0.00	682,009.25	2,551,000.00
January 2013	0.00	39,855,431.37	0.00	0.00	0.00	638,327.92	2,551,000.00
February 2013	0.00	39,196,512.53	0.00	0.00	0.00	594,729.05	2,551,000.00
March 2013	0.00	38,547,382.96	0.00	0.00	0.00	551,217.94	2,551,000.00
April 2013.....	0.00	37,907,904.00	0.00	0.00	0.00	507,799.74	2,551,000.00
May 2013	0.00	37,277,938.89	0.00	0.00	0.00	464,479.47	2,551,000.00
June 2013	0.00	36,657,352.80	0.00	0.00	0.00	421,262.02	2,551,000.00
July 2013	0.00	36,046,012.73	0.00	0.00	0.00	378,152.12	2,551,000.00
August 2013	0.00	35,443,787.54	0.00	0.00	0.00	335,154.40	2,551,000.00
September 2013.....	0.00	34,850,547.89	0.00	0.00	0.00	292,273.33	2,551,000.00
October 2013	0.00	34,266,166.26	0.00	0.00	0.00	249,513.27	2,551,000.00
November 2013	0.00	33,690,516.85	0.00	0.00	0.00	206,878.45	2,551,000.00
December 2013	0.00	33,123,475.65	0.00	0.00	0.00	164,372.99	2,551,000.00
January 2014	0.00	32,564,920.34	0.00	0.00	0.00	122,000.87	2,551,000.00
February 2014	0.00	32,014,730.29	0.00	0.00	0.00	79,765.97	2,551,000.00
March 2014	0.00	31,472,786.56	0.00	0.00	0.00	37,672.05	2,551,000.00
April 2014.....	0.00	30,938,971.85	0.00	0.00	0.00	0.00	2,548,399.24
May 2014	0.00	30,413,170.48	0.00	0.00	0.00	0.00	2,522,982.36
June 2014	0.00	29,895,268.39	0.00	0.00	0.00	0.00	2,497,657.64
July 2014	0.00	29,385,153.08	0.00	0.00	0.00	0.00	2,472,427.09
August 2014	0.00	28,882,713.63	0.00	0.00	0.00	0.00	2,447,292.69
September 2014.....	0.00	28,387,840.64	0.00	0.00	0.00	0.00	2,422,256.30
October 2014	0.00	27,900,426.25	0.00	0.00	0.00	0.00	2,397,319.77

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November 2014	\$ 0.00	\$27,420,364.08	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$2,372,484.87
December 2014	0.00	26,947,549.23	0.00	0.00	0.00	0.00	2,347,753.30
January 2015	0.00	26,481,878.26	0.00	0.00	0.00	0.00	2,323,126.72
February 2015	0.00	26,023,249.16	0.00	0.00	0.00	0.00	2,298,606.73
March 2015	0.00	25,571,561.34	0.00	0.00	0.00	0.00	2,274,194.86
April 2015	0.00	25,126,715.62	0.00	0.00	0.00	0.00	2,249,892.61
May 2015	0.00	24,688,614.18	0.00	0.00	0.00	0.00	2,225,701.41
June 2015	0.00	24,257,160.56	0.00	0.00	0.00	0.00	2,201,622.64
July 2015	0.00	23,832,259.65	0.00	0.00	0.00	0.00	2,177,657.64
August 2015	0.00	23,413,817.66	0.00	0.00	0.00	0.00	2,153,807.68
September 2015	0.00	23,001,742.10	0.00	0.00	0.00	0.00	2,130,074.00
October 2015	0.00	22,595,941.78	0.00	0.00	0.00	0.00	2,106,457.78
November 2015	0.00	22,196,326.75	0.00	0.00	0.00	0.00	2,082,960.16
December 2015	0.00	21,802,808.35	0.00	0.00	0.00	0.00	2,059,582.24
January 2016	0.00	21,415,299.11	0.00	0.00	0.00	0.00	2,036,325.05
February 2016	0.00	21,033,712.82	0.00	0.00	0.00	0.00	2,013,189.60
March 2016	0.00	20,657,964.44	0.00	0.00	0.00	0.00	1,990,176.84
April 2016	0.00	20,287,970.14	0.00	0.00	0.00	0.00	1,967,287.71
May 2016	0.00	19,923,647.23	0.00	0.00	0.00	0.00	1,944,523.06
June 2016	0.00	19,564,914.19	0.00	0.00	0.00	0.00	1,921,883.74
July 2016	0.00	19,211,690.63	0.00	0.00	0.00	0.00	1,899,370.54
August 2016	0.00	18,863,897.28	0.00	0.00	0.00	0.00	1,876,984.22
September 2016	0.00	18,521,455.98	0.00	0.00	0.00	0.00	1,854,725.49
October 2016	0.00	18,184,289.67	0.00	0.00	0.00	0.00	1,832,595.04
November 2016	0.00	17,852,322.33	0.00	0.00	0.00	0.00	1,810,593.50
December 2016	0.00	17,525,479.03	0.00	0.00	0.00	0.00	1,788,721.50
January 2017	0.00	17,203,685.89	0.00	0.00	0.00	0.00	1,766,979.59
February 2017	0.00	16,886,870.04	0.00	0.00	0.00	0.00	1,745,368.33
March 2017	0.00	16,574,959.63	0.00	0.00	0.00	0.00	1,723,888.22
April 2017	0.00	16,267,883.84	0.00	0.00	0.00	0.00	1,702,539.73
May 2017	0.00	15,965,572.80	0.00	0.00	0.00	0.00	1,681,323.30
June 2017	0.00	15,667,957.65	0.00	0.00	0.00	0.00	1,660,239.34
July 2017	0.00	15,374,970.47	0.00	0.00	0.00	0.00	1,639,288.24
August 2017	0.00	15,086,544.30	0.00	0.00	0.00	0.00	1,618,470.34
September 2017	0.00	14,802,613.11	0.00	0.00	0.00	0.00	1,597,785.96
October 2017	0.00	14,523,111.81	0.00	0.00	0.00	0.00	1,577,235.40
November 2017	0.00	14,247,976.19	0.00	0.00	0.00	0.00	1,556,818.92
December 2017	0.00	13,977,142.97	0.00	0.00	0.00	0.00	1,536,536.76
January 2018	0.00	13,710,549.73	0.00	0.00	0.00	0.00	1,516,389.12
February 2018	0.00	13,448,134.95	0.00	0.00	0.00	0.00	1,496,376.20
March 2018	0.00	13,189,837.95	0.00	0.00	0.00	0.00	1,476,498.15
April 2018	0.00	12,935,598.91	0.00	0.00	0.00	0.00	1,456,755.10
May 2018	0.00	12,685,358.83	0.00	0.00	0.00	0.00	1,437,147.17
June 2018	0.00	12,439,059.58	0.00	0.00	0.00	0.00	1,417,674.44
July 2018	0.00	12,196,643.79	0.00	0.00	0.00	0.00	1,398,336.97
August 2018	0.00	11,958,054.94	0.00	0.00	0.00	0.00	1,379,134.81
September 2018	0.00	11,723,237.27	0.00	0.00	0.00	0.00	1,360,067.97
October 2018	0.00	11,492,135.83	0.00	0.00	0.00	0.00	1,341,136.44
November 2018	0.00	11,264,696.41	0.00	0.00	0.00	0.00	1,322,340.21
December 2018	0.00	11,040,865.60	0.00	0.00	0.00	0.00	1,303,679.24

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January 2019	\$ 0.00	\$10,820,590.70	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$1,285,153.44
February 2019	0.00	10,603,819.77	0.00	0.00	0.00	0.00	1,266,762.75
March 2019	0.00	10,390,501.61	0.00	0.00	0.00	0.00	1,248,507.05
April 2019	0.00	10,180,585.72	0.00	0.00	0.00	0.00	1,230,386.23
May 2019	0.00	9,974,022.32	0.00	0.00	0.00	0.00	1,212,400.15
June 2019	0.00	9,770,762.32	0.00	0.00	0.00	0.00	1,194,548.64
July 2019	0.00	9,570,757.34	0.00	0.00	0.00	0.00	1,176,831.54
August 2019	0.00	9,373,959.65	0.00	0.00	0.00	0.00	1,159,248.65
September 2019	0.00	9,180,322.22	0.00	0.00	0.00	0.00	1,141,799.76
October 2019	0.00	8,989,798.68	0.00	0.00	0.00	0.00	1,124,484.65
November 2019	0.00	8,802,343.29	0.00	0.00	0.00	0.00	1,107,303.09
December 2019	0.00	8,617,910.98	0.00	0.00	0.00	0.00	1,090,254.80
January 2020	0.00	8,436,457.30	0.00	0.00	0.00	0.00	1,073,339.54
February 2020	0.00	8,257,938.43	0.00	0.00	0.00	0.00	1,056,557.01
March 2020	0.00	8,082,311.16	0.00	0.00	0.00	0.00	1,039,906.92
April 2020	0.00	7,909,532.92	0.00	0.00	0.00	0.00	1,023,388.96
May 2020	0.00	7,739,561.69	0.00	0.00	0.00	0.00	1,007,002.80
June 2020	0.00	7,572,356.09	0.00	0.00	0.00	0.00	990,748.10
July 2020	0.00	7,407,875.30	0.00	0.00	0.00	0.00	974,624.52
August 2020	0.00	7,246,079.08	0.00	0.00	0.00	0.00	958,631.70
September 2020	0.00	7,086,927.76	0.00	0.00	0.00	0.00	942,769.26
October 2020	0.00	6,930,382.23	0.00	0.00	0.00	0.00	927,036.83
November 2020	0.00	6,776,403.93	0.00	0.00	0.00	0.00	911,433.99
December 2020	0.00	6,624,954.85	0.00	0.00	0.00	0.00	895,960.36
January 2021	0.00	6,475,997.52	0.00	0.00	0.00	0.00	880,615.51
February 2021	0.00	6,329,494.99	0.00	0.00	0.00	0.00	865,399.01
March 2021	0.00	6,185,410.84	0.00	0.00	0.00	0.00	850,310.43
April 2021	0.00	6,043,709.17	0.00	0.00	0.00	0.00	835,349.33
May 2021	0.00	5,904,354.57	0.00	0.00	0.00	0.00	820,515.25
June 2021	0.00	5,767,312.15	0.00	0.00	0.00	0.00	805,807.72
July 2021	0.00	5,632,547.51	0.00	0.00	0.00	0.00	791,226.28
August 2021	0.00	5,500,026.73	0.00	0.00	0.00	0.00	776,770.43
September 2021	0.00	5,369,716.38	0.00	0.00	0.00	0.00	762,439.71
October 2021	0.00	5,241,583.51	0.00	0.00	0.00	0.00	748,233.59
November 2021	0.00	5,115,595.61	0.00	0.00	0.00	0.00	734,151.60
December 2021	0.00	4,991,720.67	0.00	0.00	0.00	0.00	720,193.20
January 2022	0.00	4,869,927.10	0.00	0.00	0.00	0.00	706,357.89
February 2022	0.00	4,750,183.77	0.00	0.00	0.00	0.00	692,645.13
March 2022	0.00	4,632,460.01	0.00	0.00	0.00	0.00	679,054.40
April 2022	0.00	4,516,725.57	0.00	0.00	0.00	0.00	665,585.16
May 2022	0.00	4,402,950.62	0.00	0.00	0.00	0.00	652,236.86
June 2022	0.00	4,291,105.78	0.00	0.00	0.00	0.00	639,008.95
July 2022	0.00	4,181,162.06	0.00	0.00	0.00	0.00	625,900.89
August 2022	0.00	4,073,090.91	0.00	0.00	0.00	0.00	612,912.10
September 2022	0.00	3,966,864.16	0.00	0.00	0.00	0.00	600,042.02
October 2022	0.00	3,862,454.07	0.00	0.00	0.00	0.00	587,290.08
November 2022	0.00	3,759,833.26	0.00	0.00	0.00	0.00	574,655.70
December 2022	0.00	3,658,974.78	0.00	0.00	0.00	0.00	562,138.30
January 2023	0.00	3,559,852.04	0.00	0.00	0.00	0.00	549,737.31
February 2023	0.00	3,462,438.82	0.00	0.00	0.00	0.00	537,452.12

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
March 2023	\$ 0.00	\$ 3,366,709.31	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 525,282.14
April 2023.....	0.00	3,272,638.03	0.00	0.00	0.00	0.00	513,226.79
May 2023	0.00	3,180,199.89	0.00	0.00	0.00	0.00	501,285.45
June 2023	0.00	3,089,370.15	0.00	0.00	0.00	0.00	489,457.52
July 2023	0.00	3,000,124.42	0.00	0.00	0.00	0.00	477,742.40
August 2023	0.00	2,912,438.65	0.00	0.00	0.00	0.00	466,139.48
September 2023.....	0.00	2,826,289.17	0.00	0.00	0.00	0.00	454,648.13
October 2023	0.00	2,741,652.61	0.00	0.00	0.00	0.00	443,267.76
November 2023	0.00	2,658,505.95	0.00	0.00	0.00	0.00	431,997.73
December 2023	0.00	2,576,826.51	0.00	0.00	0.00	0.00	420,837.42
January 2024	0.00	2,496,591.91	0.00	0.00	0.00	0.00	409,786.21
February 2024	0.00	2,417,780.11	0.00	0.00	0.00	0.00	398,843.48
March 2024	0.00	2,340,369.38	0.00	0.00	0.00	0.00	388,008.60
April 2024.....	0.00	2,264,338.32	0.00	0.00	0.00	0.00	377,280.94
May 2024	0.00	2,189,665.79	0.00	0.00	0.00	0.00	366,659.86
June 2024	0.00	2,116,331.01	0.00	0.00	0.00	0.00	356,144.73
July 2024	0.00	2,044,313.47	0.00	0.00	0.00	0.00	345,734.92
August 2024	0.00	1,973,592.94	0.00	0.00	0.00	0.00	335,429.80
September 2024.....	0.00	1,904,149.52	0.00	0.00	0.00	0.00	325,228.71
October 2024	0.00	1,835,963.55	0.00	0.00	0.00	0.00	315,131.04
November 2024	0.00	1,769,015.70	0.00	0.00	0.00	0.00	305,136.13
December 2024	0.00	1,703,286.89	0.00	0.00	0.00	0.00	295,243.35
January 2025	0.00	1,638,758.32	0.00	0.00	0.00	0.00	285,452.06
February 2025	0.00	1,575,411.46	0.00	0.00	0.00	0.00	275,761.60
March 2025	0.00	1,513,228.06	0.00	0.00	0.00	0.00	266,171.36
April 2025.....	0.00	1,452,190.10	0.00	0.00	0.00	0.00	256,680.67
May 2025	0.00	1,392,279.86	0.00	0.00	0.00	0.00	247,288.90
June 2025	0.00	1,333,479.86	0.00	0.00	0.00	0.00	237,995.40
July 2025	0.00	1,275,772.86	0.00	0.00	0.00	0.00	228,799.54
August 2025	0.00	1,219,141.89	0.00	0.00	0.00	0.00	219,700.66
September 2025.....	0.00	1,163,570.21	0.00	0.00	0.00	0.00	210,698.13
October 2025	0.00	1,109,041.33	0.00	0.00	0.00	0.00	201,791.30
November 2025	0.00	1,055,539.00	0.00	0.00	0.00	0.00	192,979.53
December 2025	0.00	1,003,047.20	0.00	0.00	0.00	0.00	184,262.18
January 2026	0.00	951,550.14	0.00	0.00	0.00	0.00	175,638.60
February 2026	0.00	901,032.27	0.00	0.00	0.00	0.00	167,108.16
March 2026	0.00	851,478.26	0.00	0.00	0.00	0.00	158,670.21
April 2026.....	0.00	802,872.99	0.00	0.00	0.00	0.00	150,324.12
May 2026	0.00	755,201.58	0.00	0.00	0.00	0.00	142,069.25
June 2026	0.00	708,449.36	0.00	0.00	0.00	0.00	133,904.95
July 2026	0.00	662,601.86	0.00	0.00	0.00	0.00	125,830.59
August 2026	0.00	617,644.83	0.00	0.00	0.00	0.00	117,845.54
September 2026.....	0.00	573,564.24	0.00	0.00	0.00	0.00	109,949.15
October 2026	0.00	530,346.25	0.00	0.00	0.00	0.00	102,140.80
November 2026	0.00	487,977.22	0.00	0.00	0.00	0.00	94,419.85
December 2026	0.00	446,443.71	0.00	0.00	0.00	0.00	86,785.67
January 2027	0.00	405,732.48	0.00	0.00	0.00	0.00	79,237.64
February 2027	0.00	365,830.48	0.00	0.00	0.00	0.00	71,775.11
March 2027	0.00	326,724.87	0.00	0.00	0.00	0.00	64,397.47
April 2027.....	0.00	288,402.96	0.00	0.00	0.00	0.00	57,104.09

<u>Distribution Date</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>BA Class Planned Balance</u>	<u>BD Class Planned Balance</u>	<u>CA Class Planned Balance</u>	<u>CB Class Planned Balance</u>
May 2027	\$ 0.00	\$ 250,852.27	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 49,894.34
June 2027	0.00	214,060.50	0.00	0.00	0.00	0.00	42,767.61
July 2027	0.00	178,015.53	0.00	0.00	0.00	0.00	35,723.26
August 2027	0.00	142,705.42	0.00	0.00	0.00	0.00	28,760.69
September 2027	0.00	108,118.38	0.00	0.00	0.00	0.00	21,879.27
October 2027	0.00	74,242.84	0.00	0.00	0.00	0.00	15,078.40
November 2027	0.00	48,976.55	0.00	0.00	0.00	0.00	9,989.24
December 2027	0.00	24,232.43	0.00	0.00	0.00	0.00	4,959.85
January 2028	0.00	11,988.98	0.00	0.00	0.00	0.00	2,465.18
February 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Aggregate III Planned Balance</u>	<u>Aggregate IV Planned Balance</u>	<u>Aggregate V Planned Balance</u>	<u>Segment I Planned Balance</u>	<u>Segment II Planned Balance</u>
Initial Balance	\$86,714,000.00	\$17,039,000.00	\$45,643,000.00	\$13,000,000.00	\$6,708,471.00	\$18,551,000.00	\$9,960,000.00
April 1998	85,974,165.87	16,887,661.61	45,237,604.26	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 1998	85,119,859.72	16,713,335.25	44,770,629.78	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 1998	84,152,289.75	16,516,200.80	44,242,558.44	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 1998	83,071,807.77	16,296,328.49	43,653,578.33	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 1998	81,878,845.32	16,053,804.13	43,003,919.37	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 1998	80,573,913.61	15,788,729.14	42,293,853.16	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 1998	79,157,603.24	15,501,220.42	41,523,692.93	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 1998	77,630,583.94	15,191,410.40	40,693,793.34	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 1998	75,993,604.16	14,859,446.85	39,804,550.30	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 1999	74,247,490.54	14,505,492.88	38,856,400.69	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 1999	72,393,147.39	14,129,726.76	37,849,822.08	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 1999	70,431,555.91	13,732,341.82	36,785,332.34	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 1999	68,363,773.53	13,313,546.31	35,663,489.29	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 1999	66,190,932.94	12,873,563.19	34,484,890.24	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 1999	63,914,241.20	12,412,630.01	33,250,171.47	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 1999	61,534,978.68	11,930,998.66	31,960,007.73	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 1999	59,054,497.89	11,428,935.16	30,615,111.65	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 1999	56,474,222.30	10,906,719.45	29,216,233.09	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 1999	53,795,645.01	10,364,645.11	27,764,158.51	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 1999	51,020,327.35	9,803,019.13	26,259,710.20	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 1999	48,149,897.40	9,222,161.59	24,703,745.60	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2000	45,186,048.46	8,622,405.37	23,097,156.43	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2000	42,130,537.37	8,004,095.87	21,440,867.88	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2000	41,327,845.29	7,853,300.71	21,036,927.31	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2000	40,504,015.38	7,698,534.59	20,622,349.56	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2000	39,658,766.22	7,539,718.41	20,196,922.78	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2000	38,800,999.52	7,378,520.66	19,765,116.40	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2000	37,931,405.62	7,215,069.16	19,327,272.83	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2000	37,062,574.17	7,051,725.68	18,889,718.60	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2000	36,206,665.21	6,890,772.68	18,458,567.84	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2000	35,363,559.45	6,732,188.59	18,033,762.76	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2000	34,533,138.59	6,575,951.99	17,615,246.01	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2000	33,715,285.27	6,422,041.67	17,202,960.72	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2001	32,909,883.15	6,270,436.55	16,796,850.49	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2001	32,116,816.82	6,121,115.76	16,396,859.35	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2001	31,335,971.83	5,974,058.56	16,002,931.80	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2001	30,567,234.68	5,829,244.42	15,615,012.79	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2001	29,810,492.81	5,686,652.94	15,233,047.72	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2001	29,065,634.60	5,546,263.90	14,856,982.41	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2001	28,332,549.33	5,408,057.25	14,486,763.14	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2001	27,611,127.23	5,272,013.09	14,122,336.62	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2001	26,901,259.42	5,138,111.70	13,763,649.99	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2001	26,202,837.93	5,006,333.49	13,410,650.83	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2001	25,515,755.67	4,876,659.06	13,063,287.13	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2001	24,839,906.47	4,749,069.15	12,721,507.31	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2002	24,175,185.02	4,623,544.66	12,385,260.21	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2002	23,521,486.90	4,500,066.64	12,054,495.09	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2002	22,878,708.54	4,378,616.32	11,729,161.62	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2002	22,246,747.24	4,259,175.05	11,409,209.87	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00

<u>Distribution Date</u>	<u>Aggregate I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Aggregate III Planned Balance</u>	<u>Aggregate IV Planned Balance</u>	<u>Aggregate V Planned Balance</u>	<u>Segment I Planned Balance</u>	<u>Segment II Planned Balance</u>
May 2002	\$21,625,501.18	\$ 4,141,724.36	\$11,094,590.34	\$13,000,000.00	\$6,708,471.00	\$18,551,000.00	\$9,960,000.00
June 2002	21,014,869.34	4,026,245.89	10,785,253.90	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2002	20,414,751.59	3,912,721.48	10,481,151.86	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2002	19,825,048.60	3,801,133.09	10,182,235.90	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2002	19,245,661.89	3,691,462.82	9,888,458.10	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2002	18,676,493.80	3,583,692.94	9,599,770.93	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2002	18,117,447.46	3,477,805.85	9,316,127.26	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2002	17,568,426.85	3,373,784.09	9,037,480.33	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2003	17,029,336.73	3,271,610.36	8,763,783.77	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2003	16,500,082.65	3,171,267.49	8,494,991.60	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2003	15,980,570.97	3,072,738.44	8,231,058.20	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2003	15,470,708.82	2,976,006.34	7,971,938.33	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2003	14,970,404.12	2,881,054.42	7,717,587.13	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2003	14,479,565.55	2,787,866.09	7,467,960.08	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2003	13,998,102.57	2,696,424.85	7,223,013.06	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2003	13,525,925.38	2,606,714.38	6,982,702.29	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2003	13,062,944.95	2,518,718.46	6,746,984.36	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2003	12,609,072.99	2,432,421.02	6,515,816.22	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2003	12,164,221.96	2,347,806.12	6,289,155.16	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2003	11,728,305.06	2,264,857.95	6,066,958.82	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2004	11,301,236.20	2,183,560.83	5,849,185.22	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2004	10,882,930.04	2,103,899.21	5,635,792.69	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2004	10,473,301.94	2,025,857.67	5,426,739.92	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2004	10,072,267.98	1,949,420.91	5,221,985.95	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2004	9,679,744.95	1,874,573.76	5,021,490.13	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2004	9,295,650.34	1,801,301.19	4,825,212.17	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2004	8,919,902.34	1,729,588.26	4,633,112.10	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2004	8,552,419.83	1,659,420.20	4,445,150.30	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2004	8,193,122.37	1,590,782.31	4,261,287.45	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2004	7,841,930.22	1,523,660.05	4,081,484.58	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2004	7,498,764.28	1,458,038.99	3,905,703.02	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2004	7,163,546.16	1,393,904.82	3,733,904.44	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2005	6,836,198.10	1,331,243.34	3,566,050.81	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2005	6,516,643.03	1,270,040.48	3,402,104.45	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2005	6,204,804.50	1,210,282.28	3,242,027.94	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2005	5,900,606.74	1,151,954.90	3,085,784.22	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2005	5,603,974.60	1,095,044.60	2,933,336.51	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2005	5,314,833.60	1,039,537.78	2,784,648.34	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2005	5,033,109.85	985,420.94	2,639,683.55	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2005	4,758,730.13	932,680.69	2,498,406.28	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2005	4,491,621.81	881,303.75	2,360,780.97	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2005	4,231,712.91	831,276.95	2,226,772.34	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2005	3,978,932.04	782,587.25	2,096,345.43	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2005	3,733,208.43	735,221.69	1,969,465.56	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2006	3,494,471.91	689,167.44	1,846,098.33	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2006	3,262,652.91	644,411.76	1,726,209.64	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2006	3,037,682.46	600,942.04	1,609,765.68	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2006	2,819,492.17	558,745.74	1,496,732.90	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2006	2,608,014.24	517,810.46	1,387,078.05	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2006	2,403,181.46	478,123.89	1,280,768.16	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00

<u>Distribution Date</u>	<u>Aggregate I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Aggregate III Planned Balance</u>	<u>Aggregate IV Planned Balance</u>	<u>Aggregate V Planned Balance</u>	<u>Segment I Planned Balance</u>	<u>Segment II Planned Balance</u>
July 2006	\$ 2,204,927.17	\$ 439,673.82	\$ 1,177,770.53	\$13,000,000.00	\$6,708,471.00	\$18,551,000.00	\$9,960,000.00
August 2006	2,013,185.32	402,448.14	1,078,052.73	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2006	1,827,890.39	366,434.86	981,582.61	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2006	1,648,977.45	331,622.06	888,328.29	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
November 2006	1,476,382.10	297,997.95	798,258.15	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
December 2006	1,310,040.52	265,550.83	711,340.84	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
January 2007	1,149,889.43	234,269.09	627,545.28	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
February 2007	995,866.09	204,141.22	546,840.64	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
March 2007	847,908.31	175,155.81	469,196.36	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
April 2007	710,460.51	147,301.56	394,582.13	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
May 2007	584,435.18	121,172.41	324,589.02	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
June 2007	454,425.35	94,217.15	252,382.96	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
July 2007	320,551.09	66,460.66	178,030.63	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
August 2007	182,930.14	37,927.36	101,597.43	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
September 2007	41,677.93	8,641.19	23,147.48	13,000,000.00	6,708,471.00	18,551,000.00	9,960,000.00
October 2007	0.00	0.00	0.00	12,915,260.99	6,690,417.51	18,551,000.00	9,883,272.68
November 2007	0.00	0.00	0.00	12,793,463.35	6,664,468.75	18,551,000.00	9,772,990.45
December 2007	0.00	0.00	0.00	12,668,954.57	6,637,942.39	18,551,000.00	9,660,253.41
January 2008	0.00	0.00	0.00	12,541,822.30	6,610,857.09	18,551,000.00	9,545,140.92
February 2008	0.00	0.00	0.00	12,412,152.46	6,583,231.17	18,551,000.00	9,427,730.77
March 2008	0.00	0.00	0.00	12,280,029.25	6,555,082.57	18,551,000.00	9,308,099.21
April 2008	0.00	0.00	0.00	12,145,535.20	6,526,428.86	18,551,000.00	9,186,320.97
May 2008	0.00	0.00	0.00	12,008,751.21	6,497,287.29	18,551,000.00	9,062,469.28
June 2008	0.00	0.00	0.00	11,869,756.52	6,467,674.73	18,551,000.00	8,936,615.91
July 2008	0.00	0.00	0.00	11,728,628.82	6,437,607.73	18,551,000.00	8,808,831.19
August 2008	0.00	0.00	0.00	11,585,444.20	6,407,102.52	18,551,000.00	8,679,184.02
September 2008	0.00	0.00	0.00	11,440,277.23	6,376,174.96	18,551,000.00	8,547,741.93
October 2008	0.00	0.00	0.00	11,293,200.96	6,344,840.64	18,551,000.00	8,414,571.05
November 2008	0.00	0.00	0.00	11,144,286.95	6,313,114.78	18,551,000.00	8,279,736.19
December 2008	0.00	0.00	0.00	10,993,605.31	6,281,012.34	18,551,000.00	8,143,300.81
January 2009	0.00	0.00	0.00	10,841,224.70	6,248,547.93	18,551,000.00	8,005,327.09
February 2009	0.00	0.00	0.00	10,687,212.36	6,215,735.89	18,551,000.00	7,865,875.92
March 2009	0.00	0.00	0.00	10,531,634.17	6,182,590.25	18,551,000.00	7,725,006.94
April 2009	0.00	0.00	0.00	10,374,554.61	6,149,124.74	18,551,000.00	7,582,778.54
May 2009	0.00	0.00	0.00	10,216,036.85	6,115,352.83	18,551,000.00	7,439,247.91
June 2009	0.00	0.00	0.00	10,056,142.73	6,081,287.68	18,551,000.00	7,294,471.05
July 2009	0.00	0.00	0.00	9,894,932.79	6,046,942.20	18,551,000.00	7,148,502.78
August 2009	0.00	0.00	0.00	9,732,466.29	6,012,329.02	18,551,000.00	7,001,396.75
September 2009	0.00	0.00	0.00	9,568,801.25	5,977,460.48	18,551,000.00	6,853,205.50
October 2009	0.00	0.00	0.00	9,403,994.47	5,942,348.71	18,551,000.00	6,703,980.45
November 2009	0.00	0.00	0.00	9,238,101.53	5,907,005.52	18,551,000.00	6,553,771.93
December 2009	0.00	0.00	0.00	9,071,176.81	5,871,442.52	18,551,000.00	6,402,629.19
January 2010	0.00	0.00	0.00	8,903,273.55	5,835,671.04	18,551,000.00	6,250,600.42
February 2010	0.00	0.00	0.00	8,734,443.82	5,799,702.18	18,551,000.00	6,097,732.77
March 2010	0.00	0.00	0.00	8,564,738.58	5,763,546.80	18,551,000.00	5,944,072.39
April 2010	0.00	0.00	0.00	8,394,207.67	5,727,215.51	18,551,000.00	5,789,664.40
May 2010	0.00	0.00	0.00	8,222,899.86	5,690,718.69	18,551,000.00	5,634,552.96
June 2010	0.00	0.00	0.00	8,050,862.83	5,654,066.52	18,551,000.00	5,478,781.25
July 2010	0.00	0.00	0.00	7,878,143.23	5,617,268.93	18,551,000.00	5,322,391.50
August 2010	0.00	0.00	0.00	7,704,786.66	5,580,335.64	18,551,000.00	5,165,425.01

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September 2010.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,530,837.72	\$5,543,276.14	\$18,551,000.00	\$5,007,922.15
October 2010	0.00	0.00	0.00	7,356,340.02	5,506,099.73	18,551,000.00	4,849,922.42
November 2010	0.00	0.00	0.00	7,181,336.18	5,468,815.49	18,551,000.00	4,691,464.39
December 2010	0.00	0.00	0.00	7,005,867.86	5,431,432.29	18,551,000.00	4,532,585.80
January 2011	0.00	0.00	0.00	6,829,975.78	5,393,958.81	18,551,000.00	4,373,323.52
February 2011	0.00	0.00	0.00	6,653,699.74	5,356,403.52	18,551,000.00	4,213,713.58
March 2011	0.00	0.00	0.00	6,477,078.62	5,318,774.72	18,551,000.00	4,053,791.18
April 2011.....	0.00	0.00	0.00	6,300,150.41	5,281,080.50	18,551,000.00	3,893,590.73
May 2011	0.00	0.00	0.00	6,122,952.22	5,243,328.75	18,551,000.00	3,733,145.83
June 2011	0.00	0.00	0.00	5,945,520.31	5,205,527.21	18,551,000.00	3,572,489.30
July 2011	0.00	0.00	0.00	5,767,890.07	5,167,683.42	18,551,000.00	3,411,653.20
August 2011	0.00	0.00	0.00	5,590,096.09	5,129,804.74	18,551,000.00	3,250,668.82
September 2011.....	0.00	0.00	0.00	5,412,172.10	5,091,898.37	18,551,000.00	3,089,566.74
October 2011	0.00	0.00	0.00	5,234,151.08	5,053,971.32	18,551,000.00	2,928,376.79
November 2011	0.00	0.00	0.00	5,056,065.17	5,016,030.45	18,551,000.00	2,767,128.10
December 2011	0.00	0.00	0.00	4,877,945.78	4,978,082.44	18,551,000.00	2,605,849.09
January 2012	0.00	0.00	0.00	4,699,823.55	4,940,133.83	18,551,000.00	2,444,567.50
February 2012	0.00	0.00	0.00	4,521,728.34	4,902,190.98	18,551,000.00	2,283,310.39
March 2012	0.00	0.00	0.00	4,343,689.33	4,864,260.10	18,551,000.00	2,122,104.16
April 2012.....	0.00	0.00	0.00	4,165,734.96	4,826,347.25	18,551,000.00	1,960,974.56
May 2012	0.00	0.00	0.00	3,987,892.95	4,788,458.34	18,551,000.00	1,799,946.70
June 2012	0.00	0.00	0.00	3,810,190.34	4,750,599.13	18,551,000.00	1,639,045.07
July 2012	0.00	0.00	0.00	3,632,653.50	4,712,775.24	18,551,000.00	1,478,293.53
August 2012	0.00	0.00	0.00	3,455,308.11	4,674,992.13	18,551,000.00	1,317,715.35
September 2012.....	0.00	0.00	0.00	3,278,179.23	4,637,255.15	18,551,000.00	1,157,333.19
October 2012	0.00	0.00	0.00	3,101,291.24	4,599,569.50	18,551,000.00	997,169.16
November 2012	0.00	0.00	0.00	2,924,667.90	4,561,940.22	18,551,000.00	837,244.75
December 2012	0.00	0.00	0.00	2,748,332.37	4,524,372.27	18,551,000.00	677,580.95
January 2013	0.00	0.00	0.00	2,572,307.19	4,486,870.43	18,551,000.00	518,198.14
February 2013	0.00	0.00	0.00	2,396,614.28	4,449,439.38	18,551,000.00	359,116.20
March 2013	0.00	0.00	0.00	2,221,275.02	4,412,083.68	18,551,000.00	200,354.47
April 2013.....	0.00	0.00	0.00	2,046,310.18	4,374,807.74	18,551,000.00	41,931.76
May 2013	0.00	0.00	0.00	1,871,739.98	4,364,941.44	18,551,000.00	0.00
June 2013	0.00	0.00	0.00	1,697,584.09	4,364,941.44	18,551,000.00	0.00
July 2013	0.00	0.00	0.00	1,523,861.63	4,364,941.44	18,551,000.00	0.00
August 2013	0.00	0.00	0.00	1,350,591.19	4,364,941.44	18,551,000.00	0.00
September 2013.....	0.00	0.00	0.00	1,177,790.84	4,364,941.44	18,551,000.00	0.00
October 2013	0.00	0.00	0.00	1,005,478.14	4,364,941.44	18,551,000.00	0.00
November 2013	0.00	0.00	0.00	833,670.15	4,364,941.44	18,551,000.00	0.00
December 2013	0.00	0.00	0.00	662,383.41	4,364,941.44	18,551,000.00	0.00
January 2014	0.00	0.00	0.00	491,634.03	4,364,941.44	18,551,000.00	0.00
February 2014	0.00	0.00	0.00	321,437.59	4,364,941.44	18,551,000.00	0.00
March 2014	0.00	0.00	0.00	151,809.23	4,364,941.44	18,551,000.00	0.00
April 2014.....	0.00	0.00	0.00	0.00	4,360,491.36	18,532,087.14	0.00
May 2014	0.00	0.00	0.00	0.00	4,317,001.27	18,347,254.29	0.00
June 2014	0.00	0.00	0.00	0.00	4,273,668.88	18,163,091.65	0.00
July 2014	0.00	0.00	0.00	0.00	4,230,497.64	17,979,613.89	0.00
August 2014	0.00	0.00	0.00	0.00	4,187,490.90	17,796,835.21	0.00
September 2014.....	0.00	0.00	0.00	0.00	4,144,651.87	17,614,769.38	0.00
October 2014	0.00	0.00	0.00	0.00	4,101,983.71	17,433,429.69	0.00

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November 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$4,059,489.43	\$17,252,829.02	\$ 0.00
December 2014	0.00	0.00	0.00	0.00	4,017,171.97	17,072,979.81	0.00
January 2015	0.00	0.00	0.00	0.00	3,975,034.15	16,893,894.08	0.00
February 2015	0.00	0.00	0.00	0.00	3,933,078.70	16,715,583.46	0.00
March 2015	0.00	0.00	0.00	0.00	3,891,308.27	16,538,059.14	0.00
April 2015	0.00	0.00	0.00	0.00	3,849,725.40	16,361,331.96	0.00
May 2015	0.00	0.00	0.00	0.00	3,808,332.55	16,185,412.34	0.00
June 2015	0.00	0.00	0.00	0.00	3,767,132.07	16,010,310.33	0.00
July 2015	0.00	0.00	0.00	0.00	3,726,126.26	15,836,035.62	0.00
August 2015	0.00	0.00	0.00	0.00	3,685,317.29	15,662,597.53	0.00
September 2015	0.00	0.00	0.00	0.00	3,644,707.29	15,490,005.01	0.00
October 2015	0.00	0.00	0.00	0.00	3,604,298.27	15,318,266.69	0.00
November 2015	0.00	0.00	0.00	0.00	3,564,092.18	15,147,390.82	0.00
December 2015	0.00	0.00	0.00	0.00	3,524,090.89	14,977,385.36	0.00
January 2016	0.00	0.00	0.00	0.00	3,484,296.19	14,808,257.91	0.00
February 2016	0.00	0.00	0.00	0.00	3,444,709.80	14,640,015.75	0.00
March 2016	0.00	0.00	0.00	0.00	3,405,333.35	14,472,665.87	0.00
April 2016	0.00	0.00	0.00	0.00	3,366,168.42	14,306,214.92	0.00
May 2016	0.00	0.00	0.00	0.00	3,327,216.50	14,140,669.28	0.00
June 2016	0.00	0.00	0.00	0.00	3,288,479.03	13,976,035.01	0.00
July 2016	0.00	0.00	0.00	0.00	3,249,957.35	13,812,317.89	0.00
August 2016	0.00	0.00	0.00	0.00	3,211,652.77	13,649,523.42	0.00
September 2016	0.00	0.00	0.00	0.00	3,173,566.51	13,487,656.83	0.00
October 2016	0.00	0.00	0.00	0.00	3,135,699.74	13,326,723.07	0.00
November 2016	0.00	0.00	0.00	0.00	3,098,053.56	13,166,726.81	0.00
December 2016	0.00	0.00	0.00	0.00	3,060,629.01	13,007,672.49	0.00
January 2017	0.00	0.00	0.00	0.00	3,023,427.07	12,849,564.27	0.00
February 2017	0.00	0.00	0.00	0.00	2,986,448.68	12,692,406.09	0.00
March 2017	0.00	0.00	0.00	0.00	2,949,694.68	12,536,201.62	0.00
April 2017	0.00	0.00	0.00	0.00	2,913,165.90	12,380,954.31	0.00
May 2017	0.00	0.00	0.00	0.00	2,876,863.09	12,226,667.37	0.00
June 2017	0.00	0.00	0.00	0.00	2,840,786.95	12,073,343.78	0.00
July 2017	0.00	0.00	0.00	0.00	2,804,938.13	11,920,986.31	0.00
August 2017	0.00	0.00	0.00	0.00	2,769,317.23	11,769,597.50	0.00
September 2017	0.00	0.00	0.00	0.00	2,733,924.80	11,619,179.68	0.00
October 2017	0.00	0.00	0.00	0.00	2,698,761.34	11,469,734.97	0.00
November 2017	0.00	0.00	0.00	0.00	2,663,827.30	11,321,265.31	0.00
December 2017	0.00	0.00	0.00	0.00	2,629,123.08	11,173,772.41	0.00
January 2018	0.00	0.00	0.00	0.00	2,594,649.05	11,027,257.80	0.00
February 2018	0.00	0.00	0.00	0.00	2,560,405.53	10,881,722.82	0.00
March 2018	0.00	0.00	0.00	0.00	2,526,392.77	10,737,168.63	0.00
April 2018	0.00	0.00	0.00	0.00	2,492,611.02	10,593,596.20	0.00
May 2018	0.00	0.00	0.00	0.00	2,459,060.47	10,451,006.34	0.00
June 2018	0.00	0.00	0.00	0.00	2,425,741.24	10,309,399.66	0.00
July 2018	0.00	0.00	0.00	0.00	2,392,653.47	10,168,776.62	0.00
August 2018	0.00	0.00	0.00	0.00	2,359,797.21	10,029,137.52	0.00
September 2018	0.00	0.00	0.00	0.00	2,327,172.49	9,890,482.49	0.00
October 2018	0.00	0.00	0.00	0.00	2,294,779.32	9,752,811.50	0.00
November 2018	0.00	0.00	0.00	0.00	2,262,617.64	9,616,124.39	0.00
December 2018	0.00	0.00	0.00	0.00	2,230,687.39	9,480,420.82	0.00

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January 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$2,198,988.45	\$ 9,345,700.32	\$ 0.00
February 2019	0.00	0.00	0.00	0.00	2,167,520.67	9,211,962.28	0.00
March 2019	0.00	0.00	0.00	0.00	2,136,283.88	9,079,205.94	0.00
April 2019	0.00	0.00	0.00	0.00	2,105,277.88	8,947,430.43	0.00
May 2019	0.00	0.00	0.00	0.00	2,074,502.42	8,816,634.72	0.00
June 2019	0.00	0.00	0.00	0.00	2,043,957.23	8,686,817.67	0.00
July 2019	0.00	0.00	0.00	0.00	2,013,642.01	8,557,978.01	0.00
August 2019	0.00	0.00	0.00	0.00	1,983,556.44	8,430,114.34	0.00
September 2019	0.00	0.00	0.00	0.00	1,953,700.16	8,303,225.15	0.00
October 2019	0.00	0.00	0.00	0.00	1,924,072.78	8,177,308.82	0.00
November 2019	0.00	0.00	0.00	0.00	1,894,673.90	8,052,363.60	0.00
December 2019	0.00	0.00	0.00	0.00	1,865,503.09	7,928,387.65	0.00
January 2020	0.00	0.00	0.00	0.00	1,836,559.88	7,805,379.00	0.00
February 2020	0.00	0.00	0.00	0.00	1,807,843.78	7,683,335.61	0.00
March 2020	0.00	0.00	0.00	0.00	1,779,354.30	7,562,255.31	0.00
April 2020	0.00	0.00	0.00	0.00	1,751,090.89	7,442,135.85	0.00
May 2020	0.00	0.00	0.00	0.00	1,723,053.01	7,322,974.86	0.00
June 2020	0.00	0.00	0.00	0.00	1,695,240.08	7,204,769.90	0.00
July 2020	0.00	0.00	0.00	0.00	1,667,651.50	7,087,518.43	0.00
August 2020	0.00	0.00	0.00	0.00	1,640,286.65	6,971,217.83	0.00
September 2020	0.00	0.00	0.00	0.00	1,613,144.90	6,855,865.39	0.00
October 2020	0.00	0.00	0.00	0.00	1,586,225.58	6,741,458.31	0.00
November 2020	0.00	0.00	0.00	0.00	1,559,528.03	6,627,993.72	0.00
December 2020	0.00	0.00	0.00	0.00	1,533,051.55	6,515,468.68	0.00
January 2021	0.00	0.00	0.00	0.00	1,506,795.42	6,403,880.14	0.00
February 2021	0.00	0.00	0.00	0.00	1,480,758.92	6,293,225.01	0.00
March 2021	0.00	0.00	0.00	0.00	1,454,941.30	6,183,500.13	0.00
April 2021	0.00	0.00	0.00	0.00	1,429,341.79	6,074,702.24	0.00
May 2021	0.00	0.00	0.00	0.00	1,403,959.63	5,966,828.05	0.00
June 2021	0.00	0.00	0.00	0.00	1,378,794.01	5,859,874.17	0.00
July 2021	0.00	0.00	0.00	0.00	1,353,844.12	5,753,837.18	0.00
August 2021	0.00	0.00	0.00	0.00	1,329,109.16	5,648,713.57	0.00
September 2021	0.00	0.00	0.00	0.00	1,304,588.27	5,544,499.80	0.00
October 2021	0.00	0.00	0.00	0.00	1,280,280.61	5,441,192.24	0.00
November 2021	0.00	0.00	0.00	0.00	1,256,185.31	5,338,787.25	0.00
December 2021	0.00	0.00	0.00	0.00	1,232,301.51	5,237,281.08	0.00
January 2022	0.00	0.00	0.00	0.00	1,208,628.31	5,136,669.99	0.00
February 2022	0.00	0.00	0.00	0.00	1,185,164.81	5,036,950.14	0.00
March 2022	0.00	0.00	0.00	0.00	1,161,910.11	4,938,117.67	0.00
April 2022	0.00	0.00	0.00	0.00	1,138,863.29	4,840,168.67	0.00
May 2022	0.00	0.00	0.00	0.00	1,116,023.40	4,743,099.17	0.00
June 2022	0.00	0.00	0.00	0.00	1,093,389.52	4,646,905.18	0.00
July 2022	0.00	0.00	0.00	0.00	1,070,960.69	4,551,582.66	0.00
August 2022	0.00	0.00	0.00	0.00	1,048,735.95	4,457,127.52	0.00
September 2022	0.00	0.00	0.00	0.00	1,026,714.34	4,363,535.66	0.00
October 2022	0.00	0.00	0.00	0.00	1,004,894.86	4,270,802.91	0.00
November 2022	0.00	0.00	0.00	0.00	983,276.55	4,178,925.08	0.00
December 2022	0.00	0.00	0.00	0.00	961,858.40	4,087,897.96	0.00
January 2023	0.00	0.00	0.00	0.00	940,639.42	3,997,717.28	0.00
February 2023	0.00	0.00	0.00	0.00	919,618.59	3,908,378.77	0.00

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March 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 898,794.90	\$ 3,819,878.11	\$ 0.00
April 2023.....	0.00	0.00	0.00	0.00	878,167.34	3,732,210.95	0.00
May 2023	0.00	0.00	0.00	0.00	857,734.86	3,645,372.94	0.00
June 2023	0.00	0.00	0.00	0.00	837,496.44	3,559,359.67	0.00
July 2023	0.00	0.00	0.00	0.00	817,451.04	3,474,166.73	0.00
August 2023	0.00	0.00	0.00	0.00	797,597.62	3,389,789.67	0.00
September 2023.....	0.00	0.00	0.00	0.00	777,935.12	3,306,224.05	0.00
October 2023	0.00	0.00	0.00	0.00	758,462.49	3,223,465.37	0.00
November 2023	0.00	0.00	0.00	0.00	739,178.67	3,141,509.14	0.00
December 2023	0.00	0.00	0.00	0.00	720,082.59	3,060,350.83	0.00
January 2024	0.00	0.00	0.00	0.00	701,173.20	2,979,985.91	0.00
February 2024	0.00	0.00	0.00	0.00	682,449.41	2,900,409.82	0.00
March 2024	0.00	0.00	0.00	0.00	663,910.16	2,821,618.01	0.00
April 2024.....	0.00	0.00	0.00	0.00	645,554.37	2,743,605.89	0.00
May 2024	0.00	0.00	0.00	0.00	627,380.95	2,666,368.87	0.00
June 2024	0.00	0.00	0.00	0.00	609,388.82	2,589,902.35	0.00
July 2024	0.00	0.00	0.00	0.00	591,576.91	2,514,201.70	0.00
August 2024	0.00	0.00	0.00	0.00	573,944.11	2,439,262.30	0.00
September 2024.....	0.00	0.00	0.00	0.00	556,489.33	2,365,079.52	0.00
October 2024	0.00	0.00	0.00	0.00	539,211.50	2,291,648.73	0.00
November 2024	0.00	0.00	0.00	0.00	522,109.50	2,218,965.25	0.00
December 2024	0.00	0.00	0.00	0.00	505,182.26	2,147,024.45	0.00
January 2025	0.00	0.00	0.00	0.00	488,428.66	2,075,821.67	0.00
February 2025	0.00	0.00	0.00	0.00	471,847.61	2,005,352.23	0.00
March 2025	0.00	0.00	0.00	0.00	455,438.02	1,935,611.46	0.00
April 2025.....	0.00	0.00	0.00	0.00	439,198.78	1,866,594.71	0.00
May 2025	0.00	0.00	0.00	0.00	423,128.80	1,798,297.28	0.00
June 2025	0.00	0.00	0.00	0.00	407,226.97	1,730,714.51	0.00
July 2025	0.00	0.00	0.00	0.00	391,492.19	1,663,841.71	0.00
August 2025	0.00	0.00	0.00	0.00	375,923.37	1,597,674.22	0.00
September 2025.....	0.00	0.00	0.00	0.00	360,519.40	1,532,207.36	0.00
October 2025	0.00	0.00	0.00	0.00	345,279.19	1,467,436.45	0.00
November 2025	0.00	0.00	0.00	0.00	330,201.62	1,403,356.82	0.00
December 2025	0.00	0.00	0.00	0.00	315,285.62	1,339,963.80	0.00
January 2026	0.00	0.00	0.00	0.00	300,530.07	1,277,252.72	0.00
February 2026	0.00	0.00	0.00	0.00	285,933.88	1,215,218.93	0.00
March 2026	0.00	0.00	0.00	0.00	271,495.96	1,153,857.76	0.00
April 2026.....	0.00	0.00	0.00	0.00	257,215.21	1,093,164.56	0.00
May 2026	0.00	0.00	0.00	0.00	243,090.53	1,033,134.69	0.00
June 2026	0.00	0.00	0.00	0.00	229,120.84	973,763.50	0.00
July 2026	0.00	0.00	0.00	0.00	215,305.04	915,046.36	0.00
August 2026	0.00	0.00	0.00	0.00	201,642.05	856,978.65	0.00
September 2026.....	0.00	0.00	0.00	0.00	188,130.77	799,555.74	0.00
October 2026	0.00	0.00	0.00	0.00	174,770.13	742,773.02	0.00
November 2026	0.00	0.00	0.00	0.00	161,559.04	686,625.90	0.00
December 2026	0.00	0.00	0.00	0.00	148,496.43	631,109.78	0.00
January 2027	0.00	0.00	0.00	0.00	135,581.20	576,220.07	0.00
February 2027	0.00	0.00	0.00	0.00	122,812.29	521,952.21	0.00
March 2027	0.00	0.00	0.00	0.00	110,188.63	468,301.64	0.00
April 2027.....	0.00	0.00	0.00	0.00	97,709.14	415,263.80	0.00

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May 2027	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 85,372.75	\$ 362,834.16	\$ 0.00
June 2027	0.00	0.00	0.00	0.00	73,178.40	311,008.18	0.00
July 2027	0.00	0.00	0.00	0.00	61,125.03	259,781.36	0.00
August 2027	0.00	0.00	0.00	0.00	49,211.58	209,149.19	0.00
September 2027	0.00	0.00	0.00	0.00	37,436.99	159,107.18	0.00
October 2027	0.00	0.00	0.00	0.00	25,800.20	109,650.86	0.00
November 2027	0.00	0.00	0.00	0.00	17,092.30	72,642.28	0.00
December 2027	0.00	0.00	0.00	0.00	8,486.66	36,068.29	0.00
January 2028	0.00	0.00	0.00	0.00	4,218.10	17,926.93	0.00
February 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,046,371,000



FannieMae

**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-19**

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PROSPECTUS SUPPLEMENT

NOMURA SECURITIES INTERNATIONAL, INC.

February 11, 1998
