



\$891,176,665

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1998-15**

This is a Supplement to the Prospectus Supplement dated February 9, 1998 (the "Prospectus Supplement"). Capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Prospectus Supplement.

Notwithstanding anything set forth on page S-19 of the Prospectus Supplement under "Calculation of 10-Year Treasury Index", on each Index Determination Date, until the notional principal balance of the SN Class has been reduced to zero, Fannie Mae will ascertain the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday in the immediately preceding calendar month in the manner described in the REMIC Prospectus under "Description of the Certificates - Indices Applicable to Floating Rate and Inverse Floating Rate Classes - Treasury Index" with respect to yields on U.S. Treasury securities at "constant maturity."

See "Additional Risk Factors" on page S-11 of the Prospectus Supplement and "Certain Risk Factors" beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

The date of this Supplement is April 1, 1998

\$891,176,665



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-15

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-15 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS,” “Group 2 MBS,” and “Group 4 MBS” and, together, the “Trust MBS”) and (ii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence beneficial ownership interests in either (i) certain “fully modified pass-through” mortgage-backed securities guaranteed as to timely payment of principal and interest by Ginnie Mae (the “Ginnie Mae Certificates”) or (ii) certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each Ginnie Mae Certificate is based on and backed by a pool of mortgage loans (together with the pools and mortgage loans underlying the MBS, the “Pools” and “Mortgage Loans,” respectively) which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Rural Housing Service (“FmHA”). The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-11 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

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Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
FG	1	\$ 14,923,760	CPT	(3)	FLT	31359TDF2	April 2028	PE	2	\$ 11,634,660(5)	NTL	7.00%	FIX/IO	31359TEM6	February 2021
SM	1	392,705	PAC	(3)	INV	31359TDG0	May 2006	ML	2	117,937,500	PAC	7.00	FIX	31359TEN4	April 2028
SG	1	1,790,853	CPT	(3)	INV	31359TDH8	April 2028	F	2	16,622,000	CPT	(3)	FLT	31359TEP9	April 2028
PG	1	3,850,329	PAC	5.90%	FIX	31359TDJ4	July 2010	S	2	16,622,000(5)	NTL	(3)	INV/IO	31359TEQ7	April 2028
AD	1	14,251,753	CPT	7.00	FIX	31359TDK1	April 2028	B	2	17,574,000	PAC	6.25	FIX	31359TER5	April 2028
G	1	93,221	PAC	(4)	PO	31359TDL9	July 2010	ZB	2	300,000	SUP	6.50	FIX/Z	31359TES3	April 2028
FP	1	13,235,294	TAC	(3)	FLT	31359TDM7	April 2028	C	2	8,000,000	TAC	6.50	FIX	31359TET1	April 2028
SP	1	13,235,294(5)	NTL	(3)	INV/IO	31359TDN5	April 2028	CA	2	14,965,000	TAC	6.50	FIX	31359TEU8	April 2028
SQ	1	1,764,706	TAC	(3)	INV	31359TDP0	April 2028	ZE	2	240,000	SUP	6.50	FIX/Z	31359TEV6	April 2028
AB	1	25,000,000	TAC	6.70	FIX	31359TDQ8	April 2028	SL	2	3,840,001	TAC	(3)	INV	31359TEW4	April 2028
A	1	16,000,000	CPT	7.00	FIX	31359TDR6	April 2028	SB	2	24,784,114(5)	NTL	(3)	INV/IO	31359TEX2	April 2028
PA	1	45,869,000	PAC	6.00	FIX	31359TDS4	December 2019	FD	2	37,163,411	SUP	(3)	FLT	31359TEY0	April 2028
PC	1	7,250,986(5)	NTL	7.00	FIX/IO	31359TDT2	December 2019	T	2	7,963,589	SUP	(4)	PO	31359TEZ7	April 2028
GF	1	92,955,000	PAC	7.00	FIX	31359TDU9	April 2028	ST	2	7,963,589(5)	NTL	(3)	INV/IO	31359TFA1	April 2028
U	1	9,962,203	SUP	(3)	FLT	31359TDV7	April 2028	N	3	11,498,000	SC/PT	(4)	PO	31359TFB9	August 2021
SU	1	2,134,759	SUP	(4)	PO	31359TDW5	April 2028	SN	3	11,498,000(5)	NTL	(6)	INV/IO	31359TFC7	August 2021
SI	1	2,134,759(5)	NTL	(3)	INV/IO	31359TDX3	April 2028	D	4	42,213,000	PAC/CPT	6.50	FIX	31359TFD5	April 2028
SH	1	1,014,392	TAC	(3)	INV	31359TDY1	April 2028	PH	4	29,604,000	PAC	6.00	FIX	31359TFE3	July 2014
SD	1	7,888,271(5)	NTL	(3)	INV/IO	31359TDZ8	April 2028	PK	4	22,750,000	PAC	6.00	FIX	31359TFF0	July 2018
ZD	1	2,287,965	SUP	7.00	FIX/Z	31359TEA2	April 2028	PI	4	20,188,000	PAC	5.75	FIX	31359TFG8	February 2021
ZC	1	1,949,744	SUP	7.00	FIX/Z	31359TEB0	April 2028	PJ	4	6,356,614(5)	NTL	6.50	FIX/IO	31359TFH6	February 2021
ZA	1	1,232,999	SUP	7.00	FIX/Z	31359TEC8	April 2028	LT	4	87,565,000	PAC	6.50	FIX	31359TFJ2	April 2028
Z	1	1,291,317	SUP	7.00	FIX/Z	31359TED6	April 2028	FK	4	36,461,176	SUP	(3)	FLT	31359TFK9	April 2028
FA	2	51,026,111	CPT	(3)	FLT	31359TEE4	April 2028	PO	4	11,218,824	SUP	(4)	PO	31359TFH7	April 2028
SF	2	1,408,400	PAC	(3)	INV	31359TEF1	November 2006	SO	4	11,218,824(5)	NTL	(3)	INV/IO	31359TFM5	April 2028
SC	2	9,330,488	CPT	(3)	INV	31359TEG9	April 2028	V	5	4,678,665	SC/PT	(4)	PO	31359TFN3	August 2023
PB	2	45,500,000	PAC	6.00	FIX	31359TEH7	March 2018	SV	5	4,678,665(5)	NTL	(6)	INV/IO	31359TFP8	August 2023
PL	2	6,338,000	PAC	6.00	FIX	31359TEJ3	May 2013	R	0	0	NPR	0	NPR	31359TFQ6	April 2028
PM	2	8,044,000	PAC	6.00	FIX	31359TEK0	March 2018	RL	0	0	NPR	0	NPR	31359TFR4	April 2028
PD	2	28,747,500	PAC	6.25	FIX	31359TEL8	February 2021								

- (1) The SJ, AN, AM, SD and SK Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (4) These Classes will be Principal Only Classes and will bear no interest.
- (5) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (6) These Classes will bear interest based on the “10-Year Treasury Index” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.

The Certificates will be offered by PaineWebber Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to approval of certain legal matters by counsel. It is expected that the U, SU, AD, T, ST, PO and SO Classes and the RCR Certificates will be available through the book-entry facilities of The Depository Trust Company and that all other Classes (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about March 30, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of PaineWebber Incorporated, New York, New York, on or about the Settlement Date.

PaineWebber Incorporated

The date of this Prospectus Supplement is February 9, 1998.

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Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2 and Group 4 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS, Group 2 MBS and Group 4 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3 and Group 5 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and, if applicable, the priority sequences affecting the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the applicable Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the applicable Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplements for the Underlying REMIC Trusts (collectively, the “Underlying REMIC Disclosure Documents”) or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Documents.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from PaineWebber Incorporated by writing or calling its Prospectus Department at 1000 Harbor Boulevard, Weehawken, New Jersey 07087 (telephone 201-902-6858).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of March 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$ 62,500,000	360	360	0	7.60%
	62,500,000	360	358	2	7.60%
	62,500,000	360	357	2	7.60%
	62,500,000	360	355	4	7.60%
Group 2 MBS	\$ 93,750,000	360	360	0	7.60%
	93,750,000	360	358	2	7.60%
	93,750,000	360	357	2	7.60%
	93,750,000	360	355	4	7.60%
Group 4 MBS	\$ 15,000,000	360	360	0	7.20%
	40,000,000	360	357	2	7.20%
	40,000,000	360	356	3	7.20%
	35,000,000	360	355	4	7.20%
	120,000,000	360	358	1	7.20%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions of principal and interest from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FG	6.07500%	8.50000%	0.45000%	LIBOR + 45 basis points
SM	6.87500%	35.00000%	0.00000%	35% - (5 × LIBOR)
SI	6.87500%	35.00000%	0.00000%	35% - (5 × LIBOR)
SH	1.37500%	7.00000%	0.00000%	7% - LIBOR
SG	8.75000%	8.75000%	0.00000%	67.08333% - (8.333333 × LIBOR)
FJ	6.42500%	8.50000%	0.80000%	LIBOR + 80 basis points
SU	9.68332%	35.93333%	0.00000%	35.93333% - (4.666667 × LIBOR)
SJ	9.68332%	35.93333%	0.00000%	35.93333% - (4.666667 × LIBOR)
FP	6.02500%	8.50000%	0.40000%	LIBOR + 40 basis points
SP	1.37500%	7.00000%	0.00000%	7% - LIBOR
SQ	8.25000%	8.25000%	0.00000%	60.75% - (7.5 × LIBOR)
F	6.02500%	8.50000%	0.40000%	LIBOR + 40 basis points
S	2.47500%	8.10000%	0.00000%	8.1% - LIBOR
FA	6.02500%	9.00000%	0.40000%	LIBOR + 40 basis points
SL	6.87500%	35.00000%	0.00000%	35% - (5 × LIBOR)
SB	1.37500%	7.00000%	0.00000%	7% - LIBOR
SF	6.87500%	35.00000%	0.00000%	35% - (5 × LIBOR)
SC	8.75000%	8.75000%	0.00000%	47.03125% - (5.46875 × LIBOR)
FD	6.42500%	8.50000%	0.80000%	LIBOR + 80 basis points
ST	9.68332%	35.93333%	0.00000%	35.93333% - (4.666667 × LIBOR)
SD	9.68332%	35.93333%	0.00000%	35.93333% - (4.666667 × LIBOR)
SN	17.70143%	35.43626%	0.00036%	36.70183% - (3.37484780 × 10-Year Treasury Index)
FK	6.42500%	8.50000%	0.80000%	LIBOR + 80 basis points
SO	6.74375%	25.02500%	0.00000%	25.025% - (3.25 × LIBOR)
SK	6.74375%	25.02500%	0.00000%	25.025% - (3.25 × LIBOR)
SV	9.56428% (2)	18.57142%	0.00000%	19.77857% - (1.8571430 × 10-Year Treasury Index)

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

(2) The initial interest rate for this Class is an assumed rate. The actual initial interest rate for this Class will be calculated on the basis of the applicable formula on the Index Determination Date occurring on March 23, 1998.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

PC	15.7142824994% of AD1 Component
	15.7142824994% of G Class
	15.7142824994% of PG Class
	14.2857136628% of PA Class
SH	560.6060528896% of SM Class
	560.6060576188% of SI Class
SU	100% of U Class
SP	100% of FP Class
PE	14.2857135700% of PL Class
	14.2857135700% of PM Class
	14.2857135700% of PB Class
	10.7142847204% of PD Class
S	100% of F Class
SB	472.2221669980% of SF Class
	472.2221947338% of SL Class
ST	100% of T Class
SN	100% of N Class
PJ	7.6923050939% of PH Class
	7.6923076923% of PK Class
	11.5384584902% of PI Class
SO	100% of PO Class
SV	100% of V Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes and the SJ, SD and SK Classes*” and “—*The PC, PE and PJ Classes*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FG1	\$ 4,165,054	PAC
FG2	\$10,758,706	TAC
SG1	\$ 499,807	PAC
SG2	\$ 1,291,046	TAC
AD1	\$ 500,000	PAC
AD2	\$13,751,753	SCH
A1	\$ 3,635,349	PAC
A2	\$12,364,651	TAC
FA1	\$13,692,777	PAC
FA2	\$37,333,334	TAC
SC1	\$ 2,503,823	PAC
SC2	\$ 6,826,665	TAC
F1	\$ 8,787,000	PAC
F2	\$ 7,835,000	SCH
D1	\$10,318,000	PAC
D2	\$31,895,000	PAC

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

ZA Accrual Amount

To the A2 Component, to its Targeted Balance, and thereafter to the ZA Class.

Z Accrual Amount

To the Aggregate Group II, to its Targeted Balance, and thereafter to the Z Class.

ZD Accrual Amount

To the Segment Group II, to its Targeted Balance, and thereafter to the ZD Class.

ZC Accrual Amount

To the Aggregate Group I, to its Targeted Balance, and thereafter to the ZC Class.

Group 1 Cash Flow Distribution Amount

1. (a) 43.5471445595% of such amount as follows:
 - first*, to the FG1 Component, SM Class and the SG1 Component, pro rata, to their Planned Balances; and
 - second*, to the PG Class, AD1 Component and the G Class, pro rata, to their Planned Balances,
- (b) 39.7907003392% of such amount to the Segment Group I, to its Planned Balance, and
- (c) 16.6621551013% of such amount to the A1 Component, to its Planned Balance.
2. To the PA and GF Classes, in that order, to their Planned Balances.
3. (a) 43.5471463103% of the remaining amount as follows:
 - first*, to the AD2 Component, to its Scheduled Balance;
 - second*, to the FG2 Component, SI Class and the SG2 Component, pro rata, to their Targeted Balances;
 - third*, to the FJ and U Classes, pro rata, to zero;
 - fourth*, to the FG2 Component, SI Class and the SG2 Component, pro rata, to zero; and
 - fifth*, to the AD2 Component, to zero,
- (b) 39.7907003290% of such remaining amount as follows:
 - first*, to the Aggregate Group I, to its Targeted Balance;
 - second*, to the ZC Class, to zero; and
 - third*, to the Aggregate Group I, to zero, and
- (c) 16.6621533607% of such remaining amount as follows:
 - first*, to the Aggregate Group II, to its Targeted Balance;
 - second*, to the Z Class, to zero; and
 - third*, to the Aggregate Group II, to zero.
4. (a) 43.5471445595% of the remaining amount as follows:
 - first*, to the FG1 Component, SM Class and the SG1 Component, pro rata, to zero; and
 - second*, to the PG Class, AD1 Component and the G Class, pro rata, to zero,
- (b) 39.7907003392% of such remaining amount to the Segment Group I, to zero, and
- (c) 16.6621551013% of such remaining amount to the A1 Component, to zero.

5. To the PA and GF Classes, in that order, to zero.

For a description of the related Segment Groups and Aggregate Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 2 Principal Distribution Amount

ZE Accrual Amount

To the CA Class, to its Targeted Balance, and thereafter to the ZE Class.

ZB Accrual Amount

To the Segment Group III, to its Targeted Balance, and thereafter to the ZB Class.

Group 2 Cash Flow Distribution Amount

1. To the FA1 Component, SF Class and the SC1 Component, pro rata, to their Planned Balances.
2. (a) 75.9827661067% of the remaining amount to the PB Class, to its Planned Balance, and
(b) 24.0172338933% of such remaining amount to the PL and PM Classes, in that order, to their Planned Balances.
3. To the PD and ML Classes, in that order, to their Planned Balances.
4. To the F1 Component and the B Class, pro rata, to their Planned Balances.
5. To the Aggregate Group III, to its Scheduled Balance.
6. To the FA2 Component, SL Class and the SC2 Component, pro rata, to their Targeted Balances.
7. To the FD and T Classes, pro rata, to zero.
8. To the FA2 Component, SL Class and the SC2 Component, pro rata, to zero.
9. To the Aggregate Group III, to zero.
10. To the F1 Component and the B Class, pro rata, to zero.
11. To the FA1 Component, SF Class and the SC1 Component, pro rata, to zero.
12. (a) 75.9827661067% of the remaining amount to the PB Class, to zero, and
(b) 24.0172338933% of such remaining amount to the PL and PM Classes, in that order, to zero.
13. To the PD and ML Classes, in that order, to zero.

For a description of the related Segment Group and Aggregate Group, see “Description of the Certificates—Distributions of Principal” herein.

Group 3 Principal Distribution Amount

To the N Class, to zero.

Group 4 Principal Distribution Amount

1. To the D1 Component and the PH, PK, PI and LT Classes, in that order, to their Planned Balances.
2. To the D2 Component, to its Planned Balance.

3. To the FK and PO Classes, pro rata, to zero.
4. To the D2 Component, to zero.
5. To the D1 Component and the PH, PK, PI and LT Classes, in that order, to zero.

Group 5 Principal Distribution Amount

To the V Class, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
SM	3.2	0.9	0.9	0.9	0.9
G and PG	7.7	1.9	1.9	1.9	1.9
PA	14.1	3.9	3.9	3.9	3.2
PC	13.5	3.7	3.7	3.7	3.1
GF	22.2	10.9	10.9	10.9	6.5
FJ, U, SU and SJ	29.4	26.7	14.2	2.6	1.0
Z	28.9	25.8	18.7	1.3	0.5

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>90%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
FG, SG and SH	21.2	15.2	2.4	2.4	2.4	1.5
SI	28.1	20.7	2.9	2.9	2.9	1.7
ZC	29.3	26.8	21.3	18.7	0.9	0.3

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>90%</u>	<u>135%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
AD, AN and AM	25.9	13.9	4.4	4.4	4.1	2.3

Group 1 Classes	PSA Prepayment Assumption					
	0%	90%	119%	211%	275%	500%
A	13.8	10.2	7.4	4.0	3.2	1.8
ZA	26.6	20.2	18.1	1.0	1.0	0.8

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>90%</u>	<u>119%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
FP, SP, SQ and AB	16.5	11.6	8.6	5.0	5.3	3.1	1.8
ZD	27.7	22.2	20.2	0.9	0.9	0.9	0.6

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
SF	3.3	1.0	1.0	1.0	1.0
PL	8.8	2.4	2.4	2.4	2.4
PM	13.5	4.0	4.0	4.0	3.4
PB	11.4	3.3	3.3	3.3	2.9
PD	16.9	5.7	5.7	5.7	3.9
PE	12.9	3.9	3.9	3.9	3.2
ML	22.0	11.7	11.7	11.7	6.9
FA, SC and SB	21.3	16.2	2.1	2.1	1.6
SL	28.0	21.8	2.5	2.5	1.8
FD, T, ST and SD	29.4	27.1	14.2	3.2	1.1

<u>Group 2 Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>75%</u>	<u>100%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
B	25.5	13.0	4.0	4.0	4.0	2.5

		PSA Prepayment Assumption						
Group 2 Classes		0%	75%	100%	130%	211%	275%	500%
F and S	26.0	15.0	8.1	4.2	4.2	4.1	2.4	
		PSA Prepayment Assumption						
Group 2 Classes		0%	75%	114%	130%	211%	275%	500%
CA	25.2	16.6	7.7	4.6	4.6	4.4	2.3	
ZE	27.0	18.8	12.9	0.8	0.8	0.8	0.8	
C	26.0	16.9	7.9	4.6	4.6	4.3	2.3	
ZB	27.1	18.9	13.1	0.4	0.4	0.4	0.4	
		PSA Prepayment Assumption						
Group 3 Classes		0%	100%	270%	350%	500%		
N and SN	15.6	8.6	4.7	3.7	2.6			
		PSA Prepayment Assumption						
Group 4 Classes		0%	100%	169%	250%	500%		
PH	9.9	2.7	2.7	2.7	2.5			
PK	15.1	4.5	4.5	4.5	3.1			
PI	18.1	6.0	6.0	6.0	3.7			
PJ	14.3	4.4	4.4	4.4	3.1			
LT	23.1	12.1	12.1	12.1	6.6			
FK, PO, SO and SK	28.9	23.4	13.0	2.7	1.2			
		PSA Prepayment Assumption						
Group 4 Class		0%	100%	135%	169%	200%	250%	500%
D	20.2	9.3	3.7	3.7	3.7	3.1	1.7	
		PSA Prepayment Assumption						
Group 5 Classes		0%	100%	185%	350%	500%		
V and SV	24.0	17.6	9.7	1.7	0.8			

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2 and Group 4 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, Group 2 MBS and Group 4 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS or Group 4 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2 and Group 4 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3 and Group 5 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, one of the Underlying REMIC Certificates is a Support class that is entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trust. Accordingly, such Underlying REMIC Certificate may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, one of the Underlying REMIC Certificates has a Principal Balance Schedule and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and may receive no distributions of principal for an extended period). Prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such class has adhered to its Principal Balance Schedule, whether any related Support classes remain outstanding or whether such class otherwise has performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of March 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The U, SU, AD, T, ST, PO and SO Classes and the RCR Certificates will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

The Certificates of all other Classes except for the R and the RL Classes (the “Fed Book-Entry Certificates”) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2 and Group 4 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), and distributions on the Group 3 and Group 5 Classes will be made on the 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the related Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Depository, all or a portion of the U, SU, AD, T, ST, PO and SO Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged in

accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The DTC Certificates will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a “beneficial owner” or an “investor”) will be entitled to receive a physical certificate representing such ownership interest. An investor’s interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a “financial intermediary”) that maintains such investor’s account for such purpose. In turn, the financial intermediary’s record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor’s interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor’s financial intermediary and of Depository Participants. In general, beneficial ownership of an investor’s interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Fed Book-Entry Certificates will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository’s normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae’s fiscal agent for the Fed Book-Entry Certificates is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders’ accounts at the Federal Reserve Banks.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1,

Group 2 and Group 4 MBS and the related Mortgage Loans as of March 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$375,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average CAGE	2 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence either (i) beneficial ownership interests in distributions made in respect of certain Ginnie Mae Certificates or (ii) beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each Ginnie Mae Certificate is based on and backed by a pool of mortgage loans that are either insured or guaranteed by the FHA, the VA or the FmHA. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM or WARM and approximate weighted average CAGE or WALA of the Mortgage Loans underlying the related GNMA Certificates or MBS as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying

REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS, along with the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1, Group 2 and Group 4 MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PG, AD, AB, A, PA, PC, GF, ZD, ZC, ZA and Z
Accrual	ZD, ZC, ZA and Z
Floating Rate	FG, FP and FJ
Inverse Floating Rate	SM, SG, SP, SQ, SU, SI and SH
Interest Only	SP, PC, SU and SH
Principal Only	G and U
RCR**	SJ, AM and AN
Group 2 Classes	
Fixed Rate	PB, PL, PM, PD, PE, ML, B, ZB, C, CA and ZE
Accrual	ZB and ZE
Floating Rate	FA, F and FD
Inverse Floating Rate	SF, SC, S, SL, SB and ST
Interest Only	PE, S, SB and ST
Principal Only	T
RCR**	SD
Group 3 Classes	
Interest Only	SN
Principal Only	N
Inverse Floating Rate	SN
Group 4 Classes	
Fixed Rate	D, PH, PK, PI, PJ and LT
Floating Rate	FK
Inverse Floating Rate	SO
Interest Only	PJ and SO
Principal Only	PO
RCR**	SK

<u>Interest Type*</u>	<u>Classes</u>
Group 5 Classes	
Interest Only	SV
Principal Only	V
Inverse Floating Rate	SV
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FJ, SU, FD, ST, SN, FK, SO, AN, AM, SJ, SD and SK Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the Principal Only Classes, such Classes will be treated as Delay Classes.

Accrual Classes. The ZD, ZC, ZA, Z, ZE and ZB Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such respective Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the applicable index specified (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the applicable Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the applicable Index.

The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes (other than the SN and SV Classes) have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.625%.

Calculation of 10-Year Treasury Index

On each Index Determination Date, until the notional principal balances of the SN and SV Classes have been reduced to zero, Fannie Mae will ascertain the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday immediately preceding the related Index Determination Date in the manner described in the REMIC Prospectus under “Description of the Certificates”—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Treasury Index*” with respect to yields on U.S. Treasury securities at “constant maturity.”

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC**	FG1, SM, SG1, PG, AD1, G, A1, PA and GF
Scheduled**	AD2
TAC**	FG2, SG2, FP†, SQ†, AB†, A2 and SI
Support	FJ, U, ZD, ZC, ZA and Z
Notional	SP, PC, SU and SH
Component	FG, SG, AD and A
RCR***	SJ, AM and AN
Group 2 Classes and Components	
PAC**	FA1, SF, SC1, PB, PL, PM, PD, ML, F1 and B
Scheduled	F2†
TAC**	FA2, SC2, C†, CA and SL
Support	ZB, ZE, FD and T
Notional	PE, S, SB and ST
Component	FA, SC and F
RCR***	SD
Group 3 Classes	
Structured Collateral/Pass-Through	N
Notional	SN
Group 4 Classes and Components	
PAC**	D1, D2, PH, PK, PI and LT
Support	FK and PO
Notional	PJ and SO
Component	D
RCR***	SK
Group 5 Classes	
Structured Collateral/Pass-Through	V
Notional	SV
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† The Principal Types for these Classes and Component reflect the Principal Balance Schedules applicable to the Segment and Aggregate Groups of which these Classes and Component, as applicable, form a part.

Components. For purposes of calculating payments thereon, the FG, SG, AD, A, FA, SC, F and D Classes are comprised of multiple payment Components having the designations and original principal balances specified herein under “Reference Sheet—Components.” The payment characteristics of the FG, SG, AD, A, FA, SC, F and D Classes will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZD, ZC, ZA and Z Classes (the “ZD Accrual Amount,” “ZC Accrual Amount,” “ZA Accrual Amount” and “Z Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZE and ZB Classes (the “ZE Accrual Amount” and “ZB Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”), (iii) the distribution of principal concurrently made on the Class 1992-G6-S REMIC Certificate (the “Group 3 Principal Distribution Amount”), (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Principal Distribution Amount”) and (v) the distribution of principal concurrently made on the Class 1993-147-SE REMIC Certificate (the “Group 5 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the A2 Component, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZA Class. } TAC
Component
and
Accrual
Class

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Aggregate Group II (as described below), until the Aggregate Group II Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the Z Class. } TAC
Group
and
Accrual
Class

ZD Accrual Amount

On each Distribution Date, the ZD Accrual Amount will be distributed as principal of the Segment Group II (as described below), until the Segment II Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZD Class. } TAC
Group
and
Accrual
Class

ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount will be distributed as principal of the Aggregate Group I (as described below), until the Aggregate Group I Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZC Class. } TAC
Group
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes and Components in the following order of priority:

(i) (a) 43.5471445595% of such amount as follows:

first, concurrently, to the FG1 Component, SM Class and the SG1 Component, pro rata (or 82.3529341980%, 7.7647034166% and 9.8823623854%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; and

second, concurrently, to the PG Class, AD1 Component and the G Class, pro rata (or 86.6498407805%, 11.2522645182% and 2.0978947013%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date,

PAC
Components,
Classes
and
Group

(b) 39.7907003392% of such amount to the Segment Group I, until the Segment I Balance is reduced to its Planned Balance for such Distribution Date, and

(c) 16.6621551013% of such amount to the A1 Component, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(ii) sequentially, to the PA and GF Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iii) (a) 43.5471463103% of the remaining amount as follows:

first, to the AD2 Component, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;

Scheduled
Component

second, concurrently, to the FG2 Component, SI Class and the SG2 Component, pro rata (or 82.3529348727%, 7.7647031447% and 9.8823619826%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

TAC
Components
and Class

third, concurrently, to the FJ and U Classes, pro rata (or 82.3529329099% and 17.6470670901%, respectively), until the principal balances thereof are reduced to zero;

Support
Classes

fourth, concurrently, to the FG2 Component, SI Class and the SG2 Component, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and

TAC
Components
and Class

fifth, to the AD2 Component, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero,

Scheduled
Component

(b) 39.7907003290% of such remaining amount as follows:

first, to the Aggregate Group I, until the Aggregate Group I Balance is reduced to its Targeted Balance for such Distribution Date;

TAC
Group

second, to the ZC Class, until the principal balance thereof is reduced to zero; and

Support
Class

third, to the Aggregate Group I, without regard to its Targeted Balance and until the Aggregate Group I Balance is reduced to zero, and

TAC
Group

(c) 16.6621533607% of such remaining amount as follows:

first, to the Aggregate Group II, until the Aggregate Group II Balance is reduced to its Targeted Balance for such Distribution Date;

TAC
Group

second, to the Z Class, until the principal balance thereof is reduced to zero; and

Support
Class

third, to the Aggregate Group II, without regard to its Targeted Balance and until the Aggregate Group II Balance is reduced to zero;

TAC
Group

(iv) (a) 43.5471445595% of such amount as follows:

first, concurrently, to the FG1 Component, SM Class and the SG1 Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and

second, concurrently, to the PG Class, AD1 Component and the G Class, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero,

(b) 39.7907003392% of such amount to the Segment Group I, without regard to its Planned Balance and until the Segment I Balance is reduced to zero, and

(c) 16.6621551013% of such amount to the A1 Component, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

(v) sequentially, to the PA and GF Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC
Components,
Classes
and
Group

The “Segment Group I” and “Segment Group II” each consists of the FP, SQ and AB Classes, and any distribution of principal of the Segment Group I or Segment Group II will be made, concurrently, to the FP, SQ and AB Classes, pro rata (or 33.0882350000%, 4.4117650000% and 62.5000000000%, respectively), until the principal balances thereof are reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$8,681,535 minus the sum of all amounts previously applied thereto as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$31,318,465 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group I” consists of the Segment Group II and the ZD Class, and any distribution of principal of the Aggregate Group I will be applied in the following order of priority:

first, to the Segment Group II, until the Segment II Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZD Class, until the principal balance thereof is reduced to zero; and

third, to the Segment Group II, without regard to its Targeted Balance and until the Segment II Balance is reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$33,606,430 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group II” consists of the A2 Component and the ZA Class, and any distribution of principal of the Aggregate Group II will be applied in the following order of priority:

first, to the A2 Component, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZA Class, until the principal balance thereof is reduced to zero; and

third, to the A2 Component, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Aggregate Group II Balance” for any Distribution Date is equal to \$13,597,650 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

ZE Accrual Amount

On each Distribution Date, the ZE Accrual Amount will be distributed as principal of the CA Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZE Class. } TAC
Class
and
Accrual
Class

ZB Accrual Amount

On each Distribution Date, the ZB Accrual Amount will be distributed as principal of the Segment Group III (as described below), until the Segment III Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZB Class. } TAC
Group
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes and Components in the following order of priority:

(i) concurrently, to the FA1 Component, SF Class and the SC1 Component, pro rata (or 77.7777733598%, 8.0000000000% and 14.2222266402%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(ii) (a) 75.9827661067% of the remaining amount to the PB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date, and

(b) 24.0172338933% of such remaining amount, sequentially, to the PL and PM Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iii) sequentially, to the PD and ML Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iv) concurrently, to the F1 Component and the B Class, pro rata (or 33.3333333333% and 66.6666666667%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(v) to the Aggregate Group III (as described below), until the Aggregate Group III Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date;

} PAC
Components
and
Classes

} Scheduled
Group

(vi) concurrently, to the FA2 Component, SL Class and the SC2 Component, pro rata (or 77.7777791667%, 8.0000020833% and 14.2222187500%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

TAC
Components
and
Class

(vii) concurrently, to the FD and T Classes, pro rata (or 82.3529394819% and 17.6470605181%, respectively), until the principal balances thereof are reduced to zero;

Support
Classes

(viii) concurrently, to the FA2 Component, SL Class and the SC2 Component, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero;

TAC
Components
and
Class

(ix) to the Aggregate Group III, without regard to its Scheduled Balance and until the Aggregate Group III Balance is reduced to zero;

Scheduled
Group

(x) concurrently, to the F1 Component and the B Class, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero;

(xi) concurrently, to the FA1 Component, SF Class and the SC1 Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero;

(xii) (a) 75.9827661067% of the remaining amount to the PB Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

PAC
Components
and
Classes

(b) 24.0172338933% of such remaining amount, sequentially, to the PL and PM Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and

(xiii) sequentially, to the PD and ML Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero.

The “Segment Group III” consists of the C, CA and ZE Classes, and any distribution of principal of the Segment Group III will be made as follows:

(a) 34.4753285930% of such amount, to the C Class, until the principal balance thereof is reduced to zero, and

(b) 65.5246714070% of such amount in the following order of priority:

first, to the CA Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZE Class, until the principal balance thereof is reduced to zero; and

third, to the CA Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Segment III Balance” for any Distribution Date is equal to \$23,205,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group III” consists of the Segment Group III, the ZB Class and the F2 Component, and any distribution of principal of the Aggregate Group III will be made as follows:

(a) 75% of such amount as follows:

first, to the Segment Group III, until the Segment III Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZB Class, until the principal balance thereof is reduced to zero; and

third, to the Segment Group III, without regard to its Targeted Balance and until the Segment III Balance is reduced to zero, and

(b) 25% of such amount to the F2 Component, until the principal balance thereof is reduced to zero.

The “Aggregate Group III Balance” for any Distribution Date is equal to \$31,340,000 minus the sum of all amounts previously applied thereto as specified above.

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the N Class, until the principal balance thereof is reduced to zero. } Structured Collateral/Pass-Through Class

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed as principal of the Group 4 Classes and Components in the following order of priority:

- | | |
|---|------------------------------|
| (i) sequentially, to the D1 Component and the PH, PK, PI and LT Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | } PAC Components and Classes |
| (ii) to the D2 Component, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; | |
| (iii) concurrently, to the FK and PO Classes, pro rata (or 76.4705872483% and 23.5294127517%, respectively), until the principal balances thereof are reduced to zero; | } Support Classes |
| (iv) to the D2 Component, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and | } PAC Components and Classes |
| (v) sequentially, to the D1 Component and the PH, PK, PI and LT Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | |

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed, as principal of the V Class, until the principal balance thereof is reduced to zero. } Structured Collateral/Pass-Through Class

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting the principal distributions of the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS and Group 4 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS”;

- all payments (including prepayments) on the Mortgage Loans underlying the Ginnie Mae Certificates, are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is March 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes, Components and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	SM, G, PG, PA, GF, FG1, SG1, AD1, A1 and Segment Group I(1)	Between 90% and 275%
Scheduled Balance	AD2	Between 135% and 210%
Targeted Balances	SI, FG2, SG2 and Aggregate Group I(2)	200%
Targeted Balances	A2 and Segment Group II(2)	119%
Targeted Balance	Aggregate Group II(2)	211%
Planned Balances	SF, PL, PM, PB, PD, ML, FA1 and SC1	Between 75% and 275%
Planned Balances	B and F1	Between 100% and 275%
Scheduled Balance	Aggregate Group III(1)	Between 130% and 225%
Targeted Balances	CA and Segment Group III(2)	114%
Targeted Balances	FA2, SL and SC2	211%
Planned Balances	PH, PK, PI, LT and D1	Between 100% and 250%
Planned Balance	D2	Between 135% and 200%

(1) The Structuring Ranges for these Segment and Aggregate Groups are associated with the related Segment and Aggregate Balances but not with the individual balances of the related Classes and Component.

(2) The Structuring Rates for these Segment and Aggregate Groups are associated with the related Segment and Aggregate Balances but not with the individual balances of the related Classes and Component.

There is no assurance that the balance of any Class, Component or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class, Component or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class, Component or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class, Component or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class, Component or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes, Components and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class, Component or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class, Component or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes, Components and Groups</u>	<u>Initial Effective Ranges</u>
SM	Between 90% and 1187%
G	Between 90% and 668%
PG	Between 90% and 668%
PA	Between 90% and 309%
GF	Between 90% and 275%
FG1	Between 90% and 1187%
SG1	Between 90% and 1187%
AD1	Between 90% and 668%
A1	Between 90% and 668%
Segment Group I	Between 90% and 668%
AD2	Between 134% and 210%
SF	Between 75% and 1128%
PL	Between 75% and 501%
PM	Between 75% and 348%
PB	Between 75% and 348%
PD	Between 75% and 297%
ML	Between 75% and 275%
FA1	Between 75% and 1128%
SC1	Between 75% and 1128%
B	Between 100% and 277%
F1	Between 100% and 277%
Aggregate Group III	Between 129% and 225%
PH	Between 100% and 353%
PK	Between 100% and 287%
PI	Between 100% and 260%
LT	Between 100% and 250%
D1	Between 100% and 812%
D2	Between 133% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class, Component or Group might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes, Components and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes, Components and Groups will be supported in part by the related Support and TAC Classes, Components and Groups. When the Support and TAC Classes, Components and Groups are retired, any outstanding PAC or Scheduled Class, Component or Group may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the applicable Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the applicable Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.*

The Inverse Floating Rate Classes and the SJ, SD and SK Classes. The yields to investors in the Inverse Floating Rate Classes and the SJ, SD and SK Class will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the applicable Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the SH, SU, SP, S, SB, ST, SN, SO and SV Classes would not fully recoup their initial investments.

Changes in the applicable Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SJ, SD and SK Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the applicable Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SM.....	98.75%
SI	89.00%
SH	1.75%
SG	100.00%
SU	16.25%
SP	2.25%
SQ	98.25%
S	5.50%
SL	86.00%
SB	1.75%
SF	100.25%
SC	98.00%
ST	16.00%
SN	46.75%
SO	18.00%
SV	33.50%
SJ	90.75%
SD	91.00%
SK	82.25%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	18.3%	18.5%	18.5%	18.5%	18.5%
5.625%	8.2%	8.4%	8.4%	8.4%	8.4%
7.000% and above	1.4%	1.8%	1.8%	1.8%	1.8%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>90%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	19.6%	19.7%	23.1%	23.1%	23.1%	25.7%
5.625%	8.0%	8.1%	11.8%	11.8%	11.8%	14.5%
7.000% and above	0.5%	0.6%	4.2%	4.2%	4.2%	7.0%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>90%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	245.9%	239.2%	219.7%	219.7%	219.7%	209.3%
5.625%	77.9%	75.7%	49.0%	49.0%	49.0%	20.9%
7.000% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>90%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%
7.50%	4.6%	4.6%	4.7%	4.7%	4.7%	4.8%
8.05%	0.0%	0.0%	0.2%	0.2%	0.2%	0.3%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	139.9%	139.9%	136.2%	110.1%	17.6%
5.625%	65.4%	65.4%	61.7%	29.3%	(65.1)%
7.700%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>90%</u>	<u>119%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	184.1%	180.9%	177.7%	174.9%	174.9%	172.2%	152.0%
5.625%	61.1%	59.6%	55.9%	49.0%	49.0%	41.2%	7.7%
7.000% and above	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>90%</u>	<u>119%</u>	<u>200%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	8.6%	8.7%	8.7%	8.9%	8.9%	9.1%	9.5%
7.55%	4.4%	4.4%	4.5%	4.6%	4.6%	4.9%	5.4%
8.10%	0.2%	0.2%	0.3%	0.4%	0.4%	0.7%	1.2%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>75%</u>	<u>100%</u>	<u>130%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	94.5%	94.5%	86.5%	78.2%	78.2%	78.2%	65.0%
5.625%	49.4%	49.3%	40.7%	29.8%	29.8%	29.5%	6.3%
7.625%	6.0%	3.8%	(5.5)%	(25.8)%	(25.8)%	(24.2)%	(75.6)%
8.100%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	20.4%	20.4%	25.7%	25.7%	28.2%
5.625%	8.4%	8.4%	14.0%	14.0%	16.6%
7.000% and above	0.6%	0.7%	6.3%	6.3%	8.9%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	247.0%	242.9%	219.9%	219.9%	212.7%
5.625%	78.6%	77.1%	45.1%	45.1%	24.8%
7.000% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	16.7%	16.6%	16.6%	16.6%	16.6%
5.625%	6.7%	6.7%	6.7%	6.7%	6.7%
7.000% and above	0.1%	0.1%	0.1%	0.1%	0.1%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
7.0% and below	9.2%	9.2%	10.0%	10.0%	10.4%
7.8%	4.6%	4.6%	5.6%	5.6%	5.9%
8.6%	0.1%	0.2%	1.2%	1.2%	1.6%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	75%	211%	275%	500%
3.625%	142.4%	142.4%	142.3%	120.2%	31.7%
5.625%	66.5%	66.5%	65.7%	40.4%	(53.8)%
7.700%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and the 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

10-Year Treasury Index	PSA Prepayment Assumption				
	50%	100%	270%	350%	500%
3.63000%	51.0%	47.4%	33.9%	27.1%	13.6%
5.63000%	34.4%	31.0%	18.0%	11.5%	(1.8)%
7.63000%	17.9%	14.6%	2.0%	(4.5)%	(17.9)%
10.87511%	(57.7)%	(61.4)%	(79.7)%	(90.5)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	169%	250%	500%
3.625%	82.5%	82.5%	75.0%	51.6%	(15.2)%
5.625%	39.7%	39.7%	32.6%	0.0%	(72.0)%
7.700%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SV Class to Prepayments and the 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

10-Year Treasury Index	PSA Prepayment Assumption				
	50%	100%	185%	350%	500%
3.50%	42.7%	42.6%	35.9%	(30.8)%	*
5.50%	30.2%	29.9%	22.8%	(47.8)%	*
7.50%	17.6%	17.0%	9.5%	(67.6)%	*
10.65%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	90%	211%	275%	500%
3.625%	21.7%	21.7%	22.0%	24.8%	30.7%
5.625%	10.9%	10.9%	11.3%	14.3%	20.4%
7.700%	0.3%	0.4%	0.7%	3.8%	10.0%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
3.625%	21.6%	21.6%	21.9%	23.9%	29.7%
5.625%	10.9%	10.9%	11.2%	13.5%	19.4%
7.700%	0.3%	0.3%	0.7%	3.0%	9.1%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>169%</u>	<u>250%</u>	<u>500%</u>
3.625%	16.6%	16.6%	17.9%	23.2%	32.4%
5.625%	8.5%	8.6%	9.7%	15.4%	24.6%
7.700%	0.7%	0.8%	1.6%	7.5%	16.7%

The PC, PE and PJ Classes. The yields to investors in the PC, PE and PJ Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PC, PE and PJ Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 525% PSA, 557% PSA and 421% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PC, PE and PJ Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PC, PE and PJ Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PC	20.50%
PE	20.75%
PJ	22.25%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PC Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	23.4%	11.8%	11.8%	11.8%	1.8%

Sensitivity of the PE Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.9%	13.2%	13.2%	13.2%	3.9%

Sensitivity of the PJ Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>169%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.6%	10.4%	10.4%	10.4%	(6.5%)

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
G	86.50%
U	74.25%
T	74.00%
N	80.25%
PO	63.00%
V	66.75%

Sensitivity of the Principal Only Classes to Prepayments (Pre-Tax Yields to Maturity)

<u>Class</u>	PSA Prepayment Assumption				
	<u>50%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
G	5.8%	7.6%	7.6%	7.6%	7.6%
	PSA Prepayment Assumption				
	<u>50%</u>	<u>90%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
U	1.1%	1.1%	2.2%	12.3%	33.0%
	PSA Prepayment Assumption				
	<u>50%</u>	<u>75%</u>	<u>211%</u>	<u>275%</u>	<u>500%</u>
T	1.1%	1.1%	2.2%	9.9%	30.9%
	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>350%</u>	<u>500%</u>
N	2.1%	2.7%	5.1%	6.5%	9.4%
	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>169%</u>	<u>250%</u>	<u>500%</u>
PO	1.7%	2.0%	4.1%	18.9%	42.8%
	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>350%</u>	<u>500%</u>
V	2.0%	2.3%	4.6%	28.2%	59.2%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1, Group 2, and Group 4 Classes and, in the case of the Group 3 and Group 5 Classes, the priority sequences of principal distributions of the related Underlying REMIC Certificates. The weighted average lives of certain Group 1, Group 2 and Group 4 Classes will also depend on the distribution of principal of certain Classes and Components in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distributions of Principal—Components” herein, for purposes of calculating payments thereon, the FG, SG, AD, A, FA, SC, F and D Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.50%	Group 1
Group 2 MBS	360 months	360 months	9.50%	Group 2
1992-G6	360 months	286 months	9.50%	Group 3
Group 4 MBS	360 months	360 months	9.00%	Group 4
1993-147	360 months	305 months	9.50%	Group 5

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or WALAs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs or WALAs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs or WALAs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FG, SG and SH† Classes						SM Class					PG and G Classes					AD, AN and AM Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	90%	200%	211%	275%	500%	0%	90%	211%	275%	500%	0%	90%	211%	275%	500%	0%	90%	135%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	96	85	79	79	79	79	87	48	48	48	48	100	100	100	100	100	100	100	94	94	94	94
March 2000	92	72	50	50	50	23	72	0	0	0	0	100	43	43	43	43	100	98	79	79	79	79
March 2001	88	72	32	32	32	0	56	0	0	0	0	100	0	0	0	0	100	96	61	61	61	0
March 2002	83	72	18	18	18	0	38	0	0	0	0	100	0	0	0	0	100	96	47	47	47	0
March 2003	77	72	8	8	8	0	19	0	0	0	0	100	0	0	0	0	100	96	36	36	36	0
March 2004	72	72	*	*	0	0	0	0	0	0	0	97	0	0	0	0	100	96	26	26	25	0
March 2005	72	72	0	0	0	0	0	0	0	0	0	71	0	0	0	0	99	96	19	19	10	0
March 2006	72	72	0	0	0	0	0	0	0	0	0	42	0	0	0	0	98	96	13	13	2	0
March 2007	72	72	0	0	0	0	0	0	0	0	0	9	0	0	0	0	97	96	9	9	*	0
March 2008	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	94	5	5	*	0
March 2009	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	88	1	1	*	0
March 2010	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	79	0	0	*	0
March 2011	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	68	0	0	*	0
March 2012	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	56	0	0	*	0
March 2013	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	42	0	0	*	0
March 2014	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	27	0	0	*	0
March 2015	72	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	12	0	0	*	0
March 2016	72	69	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2017	72	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2018	72	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2019	72	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2020	72	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2021	72	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2022	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2023	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	*	0
March 2024	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	77	0	0	0	*	0
March 2025	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	22	0	0	0	*	0
March 2026	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0
Weighted Average Life (years)**	21.2	15.2	2.4	2.4	2.4	1.5	3.2	0.9	0.9	0.9	0.9	7.7	1.9	1.9	1.9	1.9	25.9	13.9	4.4	4.4	4.1	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FP, SP [†] , SQ and AB Classes							A Class						PA Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	90%	119%	200%	211%	275%	500%	0%	90%	119%	211%	275%	500%	0%	90%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	98	93	92	92	92	92	87	97	93	91	91	91	91	100	100	100	100	100
March 2000	95	81	77	73	73	68	39	94	79	75	71	71	41	100	100	100	100	100
March 2001	92	76	68	55	55	43	0	91	74	66	51	45	0	100	77	77	77	68
March 2002	89	75	64	44	44	27	0	87	72	61	38	29	0	100	46	46	46	0
March 2003	86	74	61	35	35	16	0	84	71	57	29	17	0	100	17	17	17	0
March 2004	83	73	57	29	29	8	0	79	69	53	21	9	0	100	0	0	0	0
March 2005	79	72	55	24	24	3	0	75	67	49	15	3	0	100	0	0	0	0
March 2006	75	70	52	20	21	1	0	70	65	46	11	1	0	100	0	0	0	0
March 2007	70	69	50	18	19	*	0	64	63	43	8	*	0	100	0	0	0	0
March 2008	68	67	47	16	17	*	0	61	61	40	6	*	0	94	0	0	0	0
March 2009	66	63	43	14	16	*	0	59	56	35	3	*	0	86	0	0	0	0
March 2010	64	59	38	11	14	*	0	57	51	29	*	*	0	76	0	0	0	0
March 2011	63	53	33	8	12	*	0	54	44	23	0	*	0	66	0	0	0	0
March 2012	61	47	27	5	10	*	0	51	37	16	0	*	0	54	0	0	0	0
March 2013	59	41	21	2	8	*	0	48	30	9	0	*	0	41	0	0	0	0
March 2014	57	34	15	0	6	*	0	45	21	1	0	*	0	28	0	0	0	0
March 2015	54	27	8	0	4	*	0	41	13	0	0	*	0	12	0	0	0	0
March 2016	52	19	2	0	2	*	0	38	4	0	0	*	0	0	0	0	0	0
March 2017	49	11	0	0	*	*	0	34	0	0	0	*	0	0	0	0	0	0
March 2018	46	3	0	0	0	*	0	29	0	0	0	*	0	0	0	0	0	0
March 2019	43	0	0	0	0	*	0	25	0	0	0	*	0	0	0	0	0	0
March 2020	40	0	0	0	0	*	0	20	0	0	0	*	0	0	0	0	0	0
March 2021	36	0	0	0	0	*	0	14	0	0	0	*	0	0	0	0	0	0
March 2022	32	0	0	0	0	*	0	9	0	0	0	*	0	0	0	0	0	0
March 2023	28	0	0	0	0	*	0	3	0	0	0	*	0	0	0	0	0	0
March 2024	17	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0
March 2025	0	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0
March 2026	0	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0
March 2027	0	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	11.6	8.6	5.0	5.3	3.1	1.8	13.8	10.2	7.4	4.0	3.2	1.8	14.1	3.9	3.9	3.9	3.2

Date	PC† Class					GF Class					FJ, U, SU† and SJ Classes					SI Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	90%	211%	275%	500%	0%	90%	211%	275%	500%	0%	90%	211%	275%	500%	0%	90%	200%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	98	89	54	100	100	91	91	91	91
March 2000	100	94	94	94	94	100	100	100	100	100	100	100	95	64	0	100	100	70	70	70	32
March 2001	100	70	70	70	62	100	100	100	100	100	100	100	90	36	0	100	100	45	45	45	0
March 2002	100	42	42	42	0	100	100	100	100	93	100	100	87	17	0	100	100	25	25	25	0
March 2003	100	15	15	15	0	100	100	100	100	64	100	100	85	5	0	100	100	10	10	10	0
March 2004	100	0	0	0	0	100	95	95	95	44	100	100	84	0	0	100	100	*	*	0	0
March 2005	97	0	0	0	0	100	82	82	82	30	100	100	76	0	0	100	100	0	0	0	0
March 2006	94	0	0	0	0	100	69	69	69	21	100	100	72	0	0	100	100	0	0	0	0
March 2007	91	0	0	0	0	100	57	57	57	14	100	100	71	0	0	100	100	0	0	0	0
March 2008	85	0	0	0	0	100	47	47	47	10	100	100	71	0	0	100	100	0	0	0	0
March 2009	77	0	0	0	0	100	38	38	38	7	100	100	71	0	0	100	100	0	0	0	0
March 2010	69	0	0	0	0	100	31	31	31	5	100	100	66	0	0	100	100	0	0	0	0
March 2011	59	0	0	0	0	100	25	25	25	3	100	100	60	0	0	100	100	0	0	0	0
March 2012	49	0	0	0	0	100	20	20	20	2	100	100	54	0	0	100	100	0	0	0	0
March 2013	37	0	0	0	0	100	16	16	16	1	100	100	48	0	0	100	100	0	0	0	0
March 2014	25	0	0	0	0	100	13	13	13	1	100	100	42	0	0	100	100	0	0	0	0
March 2015	11	0	0	0	0	100	11	11	11	1	100	100	37	0	0	100	100	0	0	0	0
March 2016	0	0	0	0	0	98	8	8	8	*	100	100	32	0	0	100	96	0	0	0	0
March 2017	0	0	0	0	0	89	7	7	7	*	100	100	27	0	0	100	79	0	0	0	0
March 2018	0	0	0	0	0	79	5	5	5	*	100	100	23	0	0	100	62	0	0	0	0
March 2019	0	0	0	0	0	68	4	4	4	*	100	100	20	0	0	100	45	0	0	0	0
March 2020	0	0	0	0	0	56	3	3	3	*	100	100	16	0	0	100	28	0	0	0	0
March 2021	0	0	0	0	0	42	2	2	2	*	100	100	13	0	0	100	11	0	0	0	0
March 2022	0	0	0	0	0	28	2	2	2	*	100	94	10	0	0	100	0	0	0	0	0
March 2023	0	0	0	0	0	12	1	1	1	*	100	77	8	0	0	100	0	0	0	0	0
March 2024	0	0	0	0	0	1	1	1	1	*	100	60	6	0	0	100	0	0	0	0	0
March 2025	0	0	0	0	0	1	1	1	1	*	100	44	4	0	0	100	0	0	0	0	0
March 2026	0	0	0	0	0	*	*	*	*	*	100	28	2	0	0	59	0	0	0	0	0
March 2027	0	0	0	0	0	*	*	*	*	*	86	12	1	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	3.7	3.7	3.7	3.1	22.2	10.9	10.9	10.9	6.5	29.4	26.7	14.2	2.6	1.0	28.1	20.7	2.9	2.9	2.9	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Weighted Average Lives of the Certificates” herein.
[†] In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZD Class							ZC Class							ZA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	90%	119%	200%	211%	275%	500%	0%	90%	200%	211%	275%	500%	0%	90%	119%	211%	275%	500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
March 1999	107	107	107	48	48	48	0	107	107	107	98	42	0	107	107	107	55	55	1		
March 2000	115	115	115	0	0	0	0	115	115	115	85	0	0	115	115	115	0	0	0		
March 2001	123	123	123	0	0	0	0	123	123	123	69	0	0	123	123	123	0	0	0		
March 2002	132	132	132	0	0	0	0	132	132	132	60	0	0	132	132	132	0	0	0		
March 2003	142	142	142	0	0	0	0	142	142	142	57	0	0	142	142	142	0	0	0		
March 2004	152	152	152	0	0	0	0	152	152	152	60	0	0	152	152	152	0	0	0		
March 2005	163	163	163	0	0	0	0	163	163	163	64	0	0	163	163	163	0	0	0		
March 2006	175	175	175	0	0	0	0	175	175	175	69	0	0	175	175	175	0	0	0		
March 2007	187	187	187	0	0	0	0	187	187	187	74	0	0	187	187	187	0	0	0		
March 2008	201	201	201	0	0	0	0	201	201	201	79	0	0	201	201	201	0	0	0		
March 2009	215	215	215	0	0	0	0	215	215	215	85	0	0	215	215	215	0	0	0		
March 2010	231	231	231	0	0	0	0	231	231	231	91	0	0	231	231	231	0	0	0		
March 2011	248	248	248	0	0	0	0	248	248	248	98	0	0	248	248	248	0	0	0		
March 2012	266	266	266	0	0	0	0	266	266	266	105	0	0	266	266	266	0	0	0		
March 2013	285	285	285	0	0	0	0	285	285	285	113	0	0	285	285	285	0	0	0		
March 2014	305	305	305	0	0	0	0	305	305	298	121	0	0	305	305	305	0	0	0		
March 2015	328	328	328	0	0	0	0	328	328	262	130	0	0	328	328	244	0	0	0		
March 2016	351	351	351	0	0	0	0	351	351	228	139	0	0	351	351	163	0	0	0		
March 2017	377	377	290	0	0	0	0	377	377	196	149	0	0	377	301	81	0	0	0		
March 2018	404	404	198	0	0	0	0	404	404	167	132	0	0	404	203	0	0	0	0		
March 2019	433	347	105	0	0	0	0	433	433	141	111	0	0	433	103	0	0	0	0		
March 2020	464	232	14	0	0	0	0	464	464	117	91	0	0	464	1	0	0	0	0		
March 2021	498	116	0	0	0	0	0	498	498	95	74	0	0	498	0	0	0	0	0		
March 2022	534	*	0	0	0	0	0	534	534	76	59	0	0	534	0	0	0	0	0		
March 2023	573	0	0	0	0	0	0	573	436	58	45	0	0	573	0	0	0	0	0		
March 2024	614	0	0	0	0	0	0	614	341	43	33	0	0	477	0	0	0	0	0		
March 2025	572	0	0	0	0	0	0	658	247	30	23	0	0	191	0	0	0	0	0		
March 2026	190	0	0	0	0	0	0	706	157	18	13	0	0	0	0	0	0	0	0		
March 2027	0	0	0	0	0	0	0	487	68	7	6	0	0	0	0	0	0	0	0		
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	27.7	22.2	20.2	0.9	0.9	0.9	0.6	29.3	26.8	21.3	18.7	0.9	0.3	26.6	20.2	18.1	1.0	1.0	0.8		

Date	Z Class					FA, SC and SB† Classes					SF Class					PB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	90%	211%	275%	500%	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	107	107	107	72	0	96	88	80	80	80	87	53	53	53	53	100	100	100	100	100
March 2000	115	115	115	4	0	93	73	48	48	30	72	0	0	0	0	100	91	91	91	91
March 2001	123	123	123	0	0	88	73	26	26	0	57	0	0	0	0	100	59	59	59	59
March 2002	132	132	132	0	0	84	73	10	10	0	39	0	0	0	0	100	28	28	28	0
March 2003	142	142	142	0	0	79	73	0	0	0	20	0	0	0	0	100	0	0	0	0
March 2004	152	152	152	0	0	73	73	0	0	0	0	0	0	0	0	100	0	0	0	0
March 2005	163	163	163	0	0	73	73	0	0	0	0	0	0	0	0	93	0	0	0	0
March 2006	175	175	175	0	0	73	73	0	0	0	0	0	0	0	0	85	0	0	0	0
March 2007	187	187	187	0	0	73	73	0	0	0	0	0	0	0	0	77	0	0	0	0
March 2008	201	201	201	0	0	73	73	0	0	0	0	0	0	0	0	68	0	0	0	0
March 2009	215	215	215	0	0	73	73	0	0	0	0	0	0	0	0	58	0	0	0	0
March 2010	231	231	231	0	0	73	73	0	0	0	0	0	0	0	0	47	0	0	0	0
March 2011	248	248	214	0	0	73	73	0	0	0	0	0	0	0	0	35	0	0	0	0
March 2012	266	266	192	0	0	73	73	0	0	0	0	0	0	0	0	22	0	0	0	0
March 2013	285	285	171	0	0	73	73	0	0	0	0	0	0	0	0	7	0	0	0	0
March 2014	305	305	151	0	0	73	73	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	328	328	132	0	0	73	73	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	351	351	115	0	0	73	73	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	377	377	98	0	0	73	73	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	404	404	84	0	0	73	60	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	433	433	70	0	0	73	47	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	464	464	58	0	0	73	33	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	498	401	47	0	0	73	20	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	534	338	37	0	0	73	6	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	573	276	28	0	0	73	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	614	215	21	0	0	73	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	658	156	14	0	0	73	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	587	99	9	0	0	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	308	43	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	25.8	18.7	1.3	0.5	21.3	16.2	2.1	2.1	1.6	3.3	1.0	1.0	1.0	1.0	11.4	3.3	3.3	3.3	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Weighted Average Lives of the Certificates” herein.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PL Class					PM Class					PD Class					PE† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	100	79	79	79	79	100	100	100	100	100	100	100	100	100	100	100	93	93	93	93
March 2001	100	7	7	7	7	100	100	100	100	100	100	100	100	100	100	100	70	70	70	70
March 2002	100	0	0	0	0	100	49	49	49	0	100	100	100	100	39	100	47	47	47	10
March 2003	100	0	0	0	0	100	0	0	0	0	100	95	95	95	0	100	25	25	25	0
March 2004	99	0	0	0	0	100	0	0	0	0	100	34	34	34	0	100	9	9	9	0
March 2005	84	0	0	0	0	100	0	0	0	0	100	0	0	0	0	95	0	0	0	0
March 2006	67	0	0	0	0	100	0	0	0	0	100	0	0	0	0	89	0	0	0	0
March 2007	48	0	0	0	0	100	0	0	0	0	100	0	0	0	0	83	0	0	0	0
March 2008	28	0	0	0	0	100	0	0	0	0	100	0	0	0	0	77	0	0	0	0
March 2009	5	0	0	0	0	100	0	0	0	0	100	0	0	0	0	69	0	0	0	0
March 2010	0	0	0	0	0	84	0	0	0	0	100	0	0	0	0	61	0	0	0	0
March 2011	0	0	0	0	0	63	0	0	0	0	100	0	0	0	0	52	0	0	0	0
March 2012	0	0	0	0	0	39	0	0	0	0	100	0	0	0	0	43	0	0	0	0
March 2013	0	0	0	0	0	13	0	0	0	0	100	0	0	0	0	32	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	82	0	0	0	0	22	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	12	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0	1	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.8	2.4	2.4	2.4	2.4	13.5	4.0	4.0	4.0	3.4	16.9	5.7	5.7	5.7	3.9	12.9	3.9	3.9	3.9	3.2

Date	ML Class					F and S† Classes							B Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption					
	0%	75%	211%	275%	500%	0%	75%	100%	130%	211%	275%	500%	0%	75%	100%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	97	94	94	94	94	100	100	94	94	94	94
March 2000	100	100	100	100	100	100	100	90	80	80	80	80	100	100	80	80	80	80
March 2001	100	100	100	100	100	100	100	80	63	63	63	9	100	100	62	62	62	18
March 2002	100	100	100	100	100	100	100	72	48	48	48	0	100	100	46	46	46	0
March 2003	100	100	100	100	76	100	100	64	35	35	35	0	100	100	32	32	32	0
March 2004	100	100	100	100	52	100	100	58	24	24	24	0	100	100	21	21	21	0
March 2005	100	94	94	94	36	100	100	53	15	15	13	0	100	100	11	11	11	0
March 2006	100	81	81	81	25	100	100	49	9	9	4	0	100	100	3	3	3	0
March 2007	100	68	68	68	17	100	100	46	4	4	*	0	100	100	0	0	0	0
March 2008	100	55	55	55	12	100	99	43	1	1	*	0	100	98	0	0	0	0
March 2009	100	45	45	45	8	100	94	38	0	0	*	0	100	89	0	0	0	0
March 2010	100	37	37	37	5	100	86	32	0	0	*	0	100	74	0	0	0	0
March 2011	100	30	30	30	4	100	76	24	0	0	*	0	100	54	0	0	0	0
March 2012	100	24	24	24	3	100	63	15	0	0	*	0	100	31	0	0	0	0
March 2013	100	19	19	19	2	100	49	5	0	0	*	0	100	4	0	0	0	0
March 2014	100	16	16	16	1	100	37	0	0	0	*	0	100	0	0	0	0	0
March 2015	100	12	12	12	1	100	25	0	0	0	*	0	100	0	0	0	0	0
March 2016	100	10	10	10	1	100	13	0	0	0	*	0	100	0	0	0	0	0
March 2017	91	8	8	8	*	100	*	0	0	0	*	0	100	0	0	0	0	0
March 2018	79	6	6	6	*	100	0	0	0	0	*	0	100	0	0	0	0	0
March 2019	66	5	5	5	*	100	0	0	0	0	*	0	100	0	0	0	0	0
March 2020	51	4	4	4	*	100	0	0	0	0	*	0	100	0	0	0	0	0
March 2021	36	3	3	3	*	100	0	0	0	0	*	0	100	0	0	0	0	0
March 2022	18	2	2	2	*	100	0	0	0	0	*	0	100	0	0	0	0	0
March 2023	1	1	1	1	*	95	0	0	0	0	*	0	91	0	0	0	0	0
March 2024	1	1	1	1	*	47	0	0	0	0	*	0	0	0	0	0	0	0
March 2025	1	1	1	1	*	7	0	0	0	0	*	0	0	0	0	0	0	0
March 2026	*	*	*	*	*	0	0	0	0	0	*	0	0	0	0	0	0	0
March 2027	*	*	*	*	*	0	0	0	0	0	*	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	11.7	11.7	11.7	6.9	26.0	15.0	8.1	4.2	4.2	4.1	2.4	25.5	13.0	4.0	4.0	4.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Weighted Average Lives of the Certificates” herein.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZB Class							C Class							CA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	75%	114%	130%	211%	275%	500%	0%	75%	114%	130%	211%	275%	500%	0%	75%	114%	130%	211%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	107	107	107	0	0	0	0	100	100	97	95	95	95	95	100	100	97	97	97	97	97
March 2000	114	114	114	0	0	0	0	100	100	90	82	82	82	82	100	100	90	83	83	83	83
March 2001	121	121	121	0	0	0	0	100	100	82	65	65	65	0	99	99	81	66	66	66	0
March 2002	130	130	130	0	0	0	0	100	100	75	50	50	50	0	99	99	74	51	51	51	0
March 2003	138	138	138	0	0	0	0	100	100	68	38	38	38	0	99	99	67	38	38	38	0
March 2004	148	148	148	0	0	0	0	99	99	63	28	28	28	0	99	99	62	29	29	29	0
March 2005	157	157	157	0	0	0	0	99	99	59	21	21	15	0	98	98	58	21	21	15	0
March 2006	168	168	168	0	0	0	0	99	99	56	15	15	5	0	98	98	54	15	15	5	0
March 2007	179	179	179	0	0	0	0	99	99	51	8	8	*	0	98	98	49	9	9	*	0
March 2008	191	191	191	0	0	0	0	99	99	44	3	3	*	0	97	97	42	3	3	*	0
March 2009	204	204	204	0	0	0	0	99	99	33	0	0	*	0	97	97	30	0	0	*	0
March 2010	218	218	218	0	0	0	0	98	98	18	0	0	*	0	97	97	15	0	0	*	0
March 2011	232	232	232	0	0	0	0	98	98	1	0	0	*	0	96	96	0	0	0	*	0
March 2012	248	248	0	0	0	0	0	98	98	0	0	0	*	0	96	96	0	0	0	*	0
March 2013	264	264	0	0	0	0	0	98	98	0	0	0	*	0	95	95	0	0	0	*	0
March 2014	282	282	0	0	0	0	0	98	77	0	0	0	*	0	95	74	0	0	0	*	0
March 2015	301	301	0	0	0	0	0	97	51	0	0	0	*	0	94	47	0	0	0	*	0
March 2016	321	321	0	0	0	0	0	97	24	0	0	0	*	0	94	19	0	0	0	*	0
March 2017	343	11	0	0	0	0	0	97	0	0	0	0	*	0	93	0	0	0	0	*	0
March 2018	366	0	0	0	0	0	0	97	0	0	0	0	*	0	92	0	0	0	0	*	0
March 2019	390	0	0	0	0	0	0	96	0	0	0	0	*	0	92	0	0	0	0	*	0
March 2020	416	0	0	0	0	0	0	96	0	0	0	0	*	0	91	0	0	0	0	*	0
March 2021	444	0	0	0	0	0	0	96	0	0	0	0	*	0	90	0	0	0	0	*	0
March 2022	474	0	0	0	0	0	0	95	0	0	0	0	*	0	89	0	0	0	0	*	0
March 2023	506	0	0	0	0	0	0	95	0	0	0	0	*	0	88	0	0	0	0	*	0
March 2024	539	0	0	0	0	0	0	94	0	0	0	0	*	0	87	0	0	0	0	*	0
March 2025	576	0	0	0	0	0	0	7	0	0	0	0	*	0	0	0	0	0	0	*	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	*	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	*	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	18.9	13.1	0.4	0.4	0.4	0.4	26.0	16.9	7.9	4.6	4.6	4.3	2.3	25.2	16.6	7.7	4.6	4.6	4.4	2.3

Date	ZE Class							SL Class					FD, T, ST† and SD Classes					N and SN† Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	114%	130%	211%	275%	500%	0%	75%	211%	275%	500%	0%	75%	211%	275%	500%	0%	100%	270%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	107	107	107	0	0	0	0	100	100	89	89	89	100	100	100	91	59	99	95	85	80	70
March 2000	114	114	114	0	0	0	0	100	100	65	65	41	100	100	100	71	0	98	87	69	61	48
March 2001	121	121	121	0	0	0	0	100	100	36	36	0	100	100	100	50	0	96	80	57	47	33
March 2002	130	130	130	0	0	0	0	100	100	13	13	0	100	100	100	35	0	95	73	46	36	22
March 2003	138	138	138	0	0	0	0	100	100	0	0	0	100	100	96	22	0	93	67	37	28	15
March 2004	148	148	148	0	0	0	0	100	100	0	0	0	100	100	84	5	0	91	61	30	21	9
March 2005	157	157	157	0	0	0	0	100	100	0	0	0	100	100	76	0	0	89	55	24	15	6
March 2006	168	168	168	0	0	0	0	100	100	0	0	0	100	100	71	0	0	86	50	19	11	3
March 2007	179	179	179	0	0	0	0	100	100	0	0	0	100	100	70	0	0	84	44	15	8	2
March 2008	191	191	191	0	0	0	0	100	100	0	0	0	100	100	69	0	0	81	39	11	6	1
March 2009	204	204	204	0	0	0	0	100	100	0	0	0	100	100	66	0	0	77	34	8	4	0
March 2010	218	218	218	0	0	0	0	100	100	0	0	0	100	100	61	0	0	74	30	6	2	0
March 2011	232	232	40	0	0	0	0	100	100	0	0	0	100	100	55	0	0	70	25	4	1	0
March 2012	248	248	0	0	0	0	0	100	100	0	0	0	100	100	50	0	0	66	21	2	0	0
March 2013	264	264	0	0	0	0	0	100	100	0	0	0	100	100	44	0	0	61	17	1	0	0
March 2014	282	282	0	0	0	0	0	100	100	0	0	0	100	100	39	0	0	56	13	0	0	0
March 2015	301	301	0	0	0	0	0	100	100	0	0	0	100	100	34	0	0	50	9	0	0	0
March 2016	321	321	0	0	0	0	0	100	100	0	0	0	100	100	30	0	0	44	5	0	0	0
March 2017	343	0	0	0	0	0	0	100	100	0	0	0	100	100	25	0	0	37	2	0	0	0
March 2018	366	0	0	0	0	0	0	100	82	0	0	0	100	100	22	0	0	29	0	0	0	0
March 2019	390	0	0	0	0	0	0	100	64	0	0	0	100	100	18	0	0	21	0	0	0	0
March 2020	416	0	0	0	0	0	0	100	45	0	0	0	100	100	15	0	0	11	0	0	0	0
March 2021	444	0	0	0	0	0	0	100	27	0	0	0	100	100	12	0	0	1	0	0	0	0
March 2022	474	0	0	0	0	0	0	100	9	0	0	0	100	100	10	0	0	0	0	0	0	0
March 2023	506	0	0	0	0	0	0	100	0	0	0	0	100	90	7	0	0	0	0	0	0	0
March 2024	539	0	0	0	0	0	0	100	0	0	0	0	100	71	5	0	0	0	0	0	0	0
March 2025	466	0	0	0	0	0	0	100	0	0	0	0	100	52	4	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	48	0	0	0	0	100	33	2	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	79	15	1	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	18.8	12.9	0.8	0.8	0.8	0.8	28.0	21.8	2.5	2.5	1.8	29.4	27.1	14.2	3.2	1.1	15.6	8.6	4.7	3.7	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Weighted Average Lives of the Certificates” herein.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	D Class							PH Class					PK Class					PI Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	135%	169%	200%	250%	500%	0%	100%	169%	250%	500%	0%	100%	169%	250%	500%	0%	100%	169%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	96	84	81	81	81	81	81	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	92	62	51	51	51	51	50	100	90	90	90	90	100	100	100	100	100	100	100	100	100	100
March 2001	87	62	41	41	41	41	0	100	36	36	36	0	100	100	100	100	74	100	100	100	100	100
March 2002	81	62	33	33	33	33	0	100	0	0	0	0	100	79	79	79	0	100	100	100	100	0
March 2003	76	62	27	27	27	27	0	100	0	0	0	0	100	15	15	15	0	100	100	100	100	0
March 2004	72	62	22	22	22	17	0	96	0	0	0	0	100	0	0	0	0	100	48	48	48	0
March 2005	72	62	17	17	17	7	0	86	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2006	72	62	14	14	14	2	0	76	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2007	72	62	12	12	12	*	0	64	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2008	72	60	10	10	10	*	0	51	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2009	72	57	8	8	8	*	0	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2010	72	51	5	5	5	*	0	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2011	72	44	2	2	2	*	0	4	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2012	72	36	0	0	0	*	0	0	0	0	0	0	82	0	0	0	0	100	0	0	0	0
March 2013	72	27	0	0	0	*	0	0	0	0	0	0	55	0	0	0	0	100	0	0	0	0
March 2014	72	17	0	0	0	*	0	0	0	0	0	0	26	0	0	0	0	100	0	0	0	0
March 2015	72	7	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	94	0	0	0	0
March 2016	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0
March 2017	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0
March 2018	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	72	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	35	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	9.3	3.7	3.7	3.7	3.1	1.7	9.9	2.7	2.7	2.7	2.5	15.1	4.5	4.5	4.5	3.1	18.1	6.0	6.0	6.0	3.7

Date	PJ† Class					LT Class					FK, PO, SO† and SK Classes					V and SV† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	169%	250%	500%	0%	100%	169%	250%	500%	0%	100%	169%	250%	500%	0%	100%	185%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	97	90	68	100	100	100	66	34
March 2000	100	97	97	97	97	100	100	100	100	100	100	100	90	67	0	100	100	92	34	0
March 2001	100	77	77	77	57	100	100	100	100	100	100	100	81	40	0	100	100	84	12	0
March 2002	100	58	58	58	0	100	100	100	100	98	100	100	74	20	0	100	100	76	0	0
March 2003	100	41	41	41	0	100	100	100	100	68	100	100	68	5	0	100	100	71	0	0
March 2004	99	18	18	18	0	100	100	100	100	47	100	100	65	0	0	100	100	65	0	0
March 2005	95	0	0	0	0	100	96	96	96	32	100	100	62	0	0	100	100	60	0	0
March 2006	91	0	0	0	0	100	83	83	83	22	100	100	60	0	0	100	100	54	0	0
March 2007	87	0	0	0	0	100	69	69	69	15	100	100	59	0	0	100	100	49	0	0
March 2008	82	0	0	0	0	100	58	58	58	10	100	100	59	0	0	100	100	44	0	0
March 2009	77	0	0	0	0	100	48	48	48	7	100	100	58	0	0	100	100	39	0	0
March 2010	72	0	0	0	0	100	40	40	40	5	100	100	56	0	0	100	94	34	0	0
March 2011	66	0	0	0	0	100	33	33	33	3	100	100	55	0	0	100	86	30	0	0
March 2012	59	0	0	0	0	100	27	27	27	2	100	100	52	0	0	100	78	26	0	0
March 2013	52	0	0	0	0	100	22	22	22	2	100	100	47	0	0	100	70	22	0	0
March 2014	44	0	0	0	0	100	18	18	18	1	100	100	43	0	0	100	62	18	0	0
March 2015	35	0	0	0	0	100	15	15	15	1	100	100	38	0	0	100	54	15	0	0
March 2016	20	0	0	0	0	100	12	12	12	*	100	97	34	0	0	100	46	12	0	0
March 2017	5	0	0	0	0	100	9	9	9	*	100	88	30	0	0	100	38	9	0	0
March 2018	0	0	0	0	0	92	8	8	8	*	100	79	26	0	0	100	30	7	0	0
March 2019	0	0	0	0	0	81	6	6	6	*	100	70	22	0	0	100	23	5	0	0
March 2020	0	0	0	0	0	68	5	5	5	*	100	61	19	0	0	100	15	3	0	0
March 2021	0	0	0	0	0	54	4	4	4	*	100	52	16	0	0	80	8	1	0	0
March 2022	0	0	0	0	0	38	3	3	3	*	100	44	13	0	0	49	2	0	0	0
March 2023	0	0	0	0	0	22	2	2	2	*	100	36	10	0	0	15	0	0	0	0
March 2024	0	0	0	0	0	3	1	1	1	*	100	28	7	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	1	1	1	1	*	100	20	5	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	*	*	*	*	*	91	13	3	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	*	*	*	*	*	48	5	1	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.3	4.4	4.4	4.4	3.1	23.1	12.1	12.1	12.1	6.6	28.9	23.4	13.0	2.7	1.2	24.0	17.6	9.7	1.7	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Weighted Average Lives of the Certificates” herein.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the SI and SL Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 211% PSA in the case of the Group 1 and Group 2 Classes, 270% PSA in the case of the Group 3 Classes, 169% PSA in the case of the Group 4 Classes and 185% PSA in the case of the Group 5 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS or GNMA Certificates will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates will represent the right to receive a disproportionate part of the principal or interest payments on underlying Regular Certificates (“Strip RCR Certificates”) or will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates (“Combination RCR Certificates”).

The Strip RCR Classes are the AN and AM Classes. The SJ, SD and SK Classes are Combination RCR Classes.

Strip RCR Classes. A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificate, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the

remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges an underlying Regular Certificate for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificate between the part of the Regular Certificate underlying the Strip RCR Certificates sold and the part of the Regular Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. The beneficial owner calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificate in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller’s adjusted basis in such part generally is equal to the seller’s allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the Certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—Sales of Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2 or Group 4 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1, Group 2 or Group 4 Class bears to the aggregate original principal balance of all Group 1, Group 2 or Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Components.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

Exhibit A

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balances of Class	March 1998 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC	Approximate Weighted Average WAM or WARM (in months)	Approximate Weighted Average CAGE or WALA (in months)	Underlying Security Type	Class Group
1992-G6	S	January 1992	31358LCN4	(2)	INV	August 2021	SCH	\$11,498,000	1.00000000	\$11,498,000	9.500%	248	102	GNMA	3
1993-147	SE	August 1993	31359DAX1	(2)	INV	August 2023	CPT	29,918,344	0.89974334	4,678,665	7.524	291	57	MBS	5

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Schedule 1

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>RCR Class</u>	<u>Original Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Maturity Date</u>
Recombination 1								
U	\$ 2,134,759	SJ	\$ 2,134,759	(3)	INV	SUP	31359TFS2	April 2028
SU	2,134,759							
Recombination 2								
T	7,963,589	SD	7,963,589	(3)	INV	SUP	31359TFT0	April 2028
ST	7,963,589							
Recombination 3								
PO	11,218,824	SK	11,218,824	(3)	INV	SUP	31359TFU7	April 2028
SO	11,218,824							
Recombination 4								
AD	14,251,753	AN	10,688,815	6.5%	FIX	(4)	31359TFV5	April 2028
		AM	3,562,938	8.5	FIX	(4)	31359TFW3	April 2028

- (1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” herein.
- (4) Principal distributions will be allocated to the AN and AM Classes in aggregate amounts equal to the distributions of principal otherwise allocable to the AD Class, which is a Component Class. The AD1 and AD2 Components are PAC and Scheduled Components, respectively.

Principal Balance Schedules

<u>Distribution Date</u>	<u>FG1 Component Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>SG1 Component Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>AD1 Component Planned Balance</u>	<u>G Class Planned Balance</u>	<u>Segment I Planned Balance</u>	<u>A1 Component Planned Balance</u>
Initial Balance	\$4,165,054.00	\$392,705.00	\$499,807.00	\$3,850,329.00	\$500,000.00	\$93,221.00	\$8,681,535.00	\$3,635,349.00
April 1998	4,058,279.44	382,637.69	486,994.04	3,850,329.00	500,000.00	93,221.00	8,563,064.40	3,585,740.03
May 1998	3,937,622.30	371,261.44	472,515.17	3,850,329.00	500,000.00	93,221.00	8,429,190.52	3,529,681.02
June 1998	3,803,155.50	358,583.15	456,379.13	3,850,329.00	500,000.00	93,221.00	8,279,994.27	3,467,205.84
July 1998	3,654,913.67	344,606.07	438,590.10	3,850,329.00	500,000.00	93,221.00	8,115,514.08	3,398,330.60
August 1998	3,492,937.87	329,334.07	419,152.98	3,850,329.00	500,000.00	93,221.00	7,935,795.51	3,323,074.35
September 1998	3,317,275.57	312,771.62	398,073.48	3,850,329.00	500,000.00	93,221.00	7,740,891.23	3,241,459.16
October 1998	3,127,980.66	294,923.82	375,358.07	3,850,329.00	500,000.00	93,221.00	7,530,861.02	3,153,510.07
November 1998	2,925,113.39	275,796.34	351,013.97	3,850,329.00	500,000.00	93,221.00	7,305,771.75	3,059,255.08
December 1998	2,708,740.40	255,395.46	325,049.19	3,850,329.00	500,000.00	93,221.00	7,065,697.34	2,958,725.13
January 1999	2,478,934.64	233,728.07	297,472.47	3,850,329.00	500,000.00	93,221.00	6,810,718.73	2,851,954.12
February 1999	2,235,775.33	210,801.63	268,293.32	3,850,329.00	500,000.00	93,221.00	6,540,923.85	2,738,978.87
March 1999	1,979,348.00	186,624.20	237,522.01	3,850,329.00	500,000.00	93,221.00	6,256,407.55	2,619,839.11
April 1999	1,709,744.32	161,204.43	205,169.53	3,850,329.00	500,000.00	93,221.00	5,957,271.59	2,494,577.43
May 1999	1,427,062.18	134,551.55	171,247.64	3,850,329.00	500,000.00	93,221.00	5,643,624.54	2,363,239.32
June 1999	1,131,405.53	106,675.35	135,768.80	3,850,329.00	500,000.00	93,221.00	5,315,581.77	2,225,873.06
July 1999	822,884.38	77,586.22	98,746.23	3,850,329.00	500,000.00	93,221.00	4,973,265.33	2,082,529.78
August 1999	501,614.72	47,295.09	60,193.83	3,850,329.00	500,000.00	93,221.00	4,616,803.91	1,933,263.35
September 1999	167,718.45	15,813.45	20,126.24	3,850,329.00	500,000.00	93,221.00	4,246,332.76	1,778,130.43
October 1999	0.00	0.00	0.00	3,662,329.53	475,586.57	88,669.31	3,861,993.60	1,617,190.34
November 1999	0.00	0.00	0.00	3,284,850.04	426,567.45	79,530.09	3,463,934.56	1,450,505.13
December 1999	0.00	0.00	0.00	2,894,506.39	375,877.80	70,079.41	3,052,310.03	1,278,139.43
January 2000	0.00	0.00	0.00	2,491,450.89	323,537.40	60,320.96	2,627,280.62	1,100,160.51
February 2000	0.00	0.00	0.00	2,075,841.63	269,566.79	50,258.57	2,189,013.04	916,638.17
March 2000	0.00	0.00	0.00	1,647,842.37	213,987.22	39,896.20	1,737,679.98	727,644.73
April 2000	0.00	0.00	0.00	1,207,622.46	156,820.68	29,237.96	1,273,460.01	533,254.96
May 2000	0.00	0.00	0.00	755,356.68	98,089.89	18,288.07	796,537.46	333,546.04
June 2000	0.00	0.00	0.00	294,623.46	38,259.52	7,133.18	310,685.84	130,098.13
July 2000 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
Initial Balance	\$45,869,000.00	\$92,955,000.00	\$13,751,753.00	\$10,758,706.00	\$1,014,392.00	\$1,291,046.00	\$33,606,430.00	\$31,318,465.00
April 1998	45,869,000.00	92,955,000.00	13,727,624.51	10,728,771.69	1,011,569.62	1,287,453.88	33,539,796.06	31,279,179.92
May 1998	45,869,000.00	92,955,000.00	13,695,500.13	10,688,931.33	1,007,813.25	1,282,673.03	33,454,798.47	31,234,979.67
June 1998	45,869,000.00	92,955,000.00	13,655,384.49	10,639,173.63	1,003,121.81	1,276,702.10	33,351,428.56	31,185,824.79
July 1998	45,869,000.00	92,955,000.00	13,607,305.07	10,579,537.79	997,499.00	1,269,545.79	33,229,754.51	31,131,730.59
August 1998	45,869,000.00	92,955,000.00	13,551,298.56	10,510,079.97	990,950.12	1,261,210.85	33,089,871.79	31,072,717.62
September 1998	45,869,000.00	92,955,000.00	13,487,410.87	10,430,873.33	983,482.07	1,251,706.04	32,931,903.12	31,008,811.58
October 1998	45,869,000.00	92,955,000.00	13,415,697.14	10,342,007.96	975,103.34	1,241,042.19	32,755,998.46	30,940,043.35
November 1998	45,869,000.00	92,955,000.00	13,336,221.68	10,243,590.88	965,824.02	1,229,232.12	32,562,334.89	30,866,448.96
December 1998	45,869,000.00	92,955,000.00	13,249,057.90	10,135,745.91	955,655.78	1,216,290.71	32,351,116.51	30,788,069.59
January 1999	45,869,000.00	92,955,000.00	13,154,288.33	10,018,613.51	944,611.87	1,202,234.81	32,122,574.14	30,704,951.49
February 1999	45,869,000.00	92,955,000.00	13,052,004.44	9,892,350.67	932,707.09	1,187,083.26	31,876,965.15	30,617,145.97
March 1999	45,869,000.00	92,955,000.00	12,942,306.64	9,757,130.64	919,957.78	1,170,856.84	31,614,573.11	30,524,709.35
April 1999	45,869,000.00	92,955,000.00	12,825,304.14	9,613,142.73	906,381.78	1,153,578.27	31,335,707.44	30,427,702.92
May 1999	45,869,000.00	92,955,000.00	12,701,114.84	9,460,591.98	891,998.43	1,135,272.16	31,040,702.98	30,326,192.84
June 1999	45,869,000.00	92,955,000.00	12,569,865.21	9,299,698.90	876,828.51	1,115,964.97	30,729,919.51	30,220,250.10
July 1999	45,869,000.00	92,955,000.00	12,431,690.14	9,130,699.08	860,894.25	1,095,684.98	30,403,741.27	30,109,950.47
August 1999	45,869,000.00	92,955,000.00	12,286,732.78	8,953,842.80	844,219.23	1,074,462.20	30,062,576.37	29,995,374.35
September 1999	45,869,000.00	92,955,000.00	12,135,144.43	8,769,394.63	826,828.41	1,052,328.40	29,706,856.14	29,876,606.76
October 1999	45,869,000.00	92,955,000.00	11,977,084.28	8,577,632.96	808,748.03	1,029,316.98	29,337,034.52	29,753,737.18
November 1999	45,869,000.00	92,955,000.00	11,812,719.26	8,378,849.50	790,005.59	1,005,462.94	28,953,587.29	29,626,859.50
December 1999	45,869,000.00	92,955,000.00	11,642,223.87	8,173,348.79	770,629.82	980,802.83	28,557,011.34	29,496,071.89
January 2000	45,869,000.00	92,955,000.00	11,465,779.91	7,961,447.62	750,650.57	955,374.66	28,147,823.85	29,361,476.67
February 2000	45,869,000.00	92,955,000.00	11,283,576.26	7,743,474.46	730,098.82	929,217.86	27,726,561.45	29,223,180.22
March 2000	45,869,000.00	92,955,000.00	11,095,808.70	7,519,768.87	709,006.58	902,373.16	27,293,779.33	29,081,292.85
April 2000	45,869,000.00	92,955,000.00	10,902,679.60	7,290,680.84	687,406.86	874,882.57	26,850,050.29	28,935,928.66
May 2000	45,869,000.00	92,955,000.00	10,704,397.70	7,056,570.14	665,333.57	846,789.26	26,395,963.80	28,787,205.40
June 2000	45,869,000.00	92,955,000.00	10,503,045.21	6,820,064.01	643,034.43	818,408.49	25,936,337.04	28,636,372.25
July 2000	45,406,696.85	92,955,000.00	10,298,778.17	6,581,423.28	620,534.02	789,771.58	25,471,601.55	28,483,517.35
August 2000	44,159,841.17	92,955,000.00	10,095,476.57	6,345,407.56	598,281.12	761,449.66	25,010,583.13	28,330,978.41
September 2000	42,909,336.30	92,955,000.00	9,893,176.17	6,112,058.03	576,279.60	733,447.69	24,553,359.73	28,178,775.77
October 2000	41,664,256.38	92,955,000.00	9,693,769.41	5,883,657.78	554,744.72	706,039.63	24,104,193.22	28,028,051.42
November 2000	40,424,575.77	92,955,000.00	9,497,230.81	5,660,137.40	533,669.95	679,217.16	23,662,982.90	27,878,791.13
December 2000	39,190,268.98	92,955,000.00	9,303,535.13	5,441,428.35	513,048.82	652,972.05	23,229,629.15	27,730,980.76
January 2001	37,961,310.61	92,955,000.00	9,112,657.29	5,227,462.92	492,874.94	627,296.17	22,804,033.51	27,584,606.25
February 2001	36,737,675.38	92,955,000.00	8,924,572.45	5,018,174.25	473,142.01	602,181.51	22,386,098.59	27,439,653.64
March 2001	35,519,338.15	92,955,000.00	8,739,255.95	4,813,496.27	453,843.81	577,620.12	21,975,728.10	27,296,109.07
April 2001	34,306,273.87	92,955,000.00	8,556,683.33	4,613,363.75	434,974.18	553,604.20	21,572,826.83	27,153,958.75
May 2001	33,098,457.60	92,955,000.00	8,376,830.31	4,417,712.24	416,527.04	530,125.99	21,177,300.65	27,013,188.99
June 2001	31,895,864.55	92,955,000.00	8,199,672.84	4,226,478.11	398,496.40	507,177.88	20,789,056.46	26,873,786.18
July 2001	30,698,470.00	92,955,000.00	8,025,187.03	4,039,598.49	380,876.32	484,752.30	20,408,002.22	26,735,736.80
August 2001	29,506,249.37	92,955,000.00	7,853,349.21	3,857,011.29	363,660.96	462,841.81	20,034,046.93	26,599,027.42
September 2001	28,319,178.18	92,955,000.00	7,684,135.88	3,678,655.20	346,844.54	441,439.06	19,667,100.58	26,463,644.69
October 2001	27,137,232.07	92,955,000.00	7,517,523.73	3,504,469.65	330,421.33	420,536.78	19,307,074.20	26,329,575.34
November 2001	25,960,386.80	92,955,000.00	7,353,489.65	3,334,394.83	314,385.71	400,127.78	18,953,879.81	26,196,806.21
December 2001	24,788,618.21	92,955,000.00	7,192,010.71	3,168,371.66	298,732.10	380,204.98	18,607,430.42	26,065,324.19

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
January 2002	\$23,621,902.28	\$92,955,000.00	\$ 7,033,064.15	\$ 3,006,341.79	\$ 283,455.01	\$ 360,761.37	\$18,267,640.01	\$25,935,116.27
February 2002	22,460,215.10	92,955,000.00	6,876,627.43	2,848,247.62	268,548.99	341,790.05	17,934,423.53	25,806,169.52
March 2002	21,303,532.84	92,955,000.00	6,722,678.14	2,694,032.22	254,008.68	323,284.19	17,607,696.88	25,678,471.10
April 2002	20,151,831.80	92,955,000.00	6,571,194.11	2,543,639.40	239,828.79	305,237.03	17,287,376.93	25,552,008.23
May 2002	19,005,088.40	92,955,000.00	6,422,153.30	2,397,013.66	226,004.08	287,641.92	16,973,381.45	25,426,768.23
June 2002	17,863,279.15	92,955,000.00	6,275,533.87	2,254,100.19	212,529.39	270,492.29	16,665,629.17	25,302,738.50
July 2002	16,726,380.66	92,955,000.00	6,131,314.16	2,114,844.85	199,399.60	253,781.63	16,364,039.70	25,179,906.49
August 2002	15,594,369.67	92,955,000.00	5,989,472.67	1,979,194.18	186,609.69	237,503.54	16,068,533.57	25,058,259.77
September 2002	14,467,223.01	92,955,000.00	5,849,988.08	1,847,095.39	174,154.66	221,651.67	15,779,032.22	24,937,785.97
October 2002	13,344,917.63	92,955,000.00	5,712,839.26	1,718,496.36	162,029.61	206,219.77	15,495,457.96	24,818,472.78
November 2002	12,227,430.56	92,955,000.00	5,578,005.22	1,593,345.60	150,229.69	191,201.66	15,217,733.97	24,700,307.98
December 2002	11,114,738.97	92,955,000.00	5,445,465.16	1,471,592.27	138,750.09	176,591.25	14,945,784.30	24,583,279.45
January 2003	10,006,820.10	92,955,000.00	5,315,198.44	1,353,186.16	127,586.09	162,382.50	14,679,533.86	24,467,375.10
February 2003	8,903,651.31	92,955,000.00	5,187,184.60	1,238,077.70	116,733.01	148,569.47	14,418,908.42	24,352,582.94
March 2003	7,805,210.07	92,955,000.00	5,061,403.34	1,126,217.95	106,186.23	135,146.29	14,163,834.55	24,238,891.07
April 2003	6,711,473.95	92,955,000.00	4,937,834.52	1,017,558.54	95,941.21	122,107.15	13,914,239.69	24,126,287.63
May 2003	5,622,420.60	92,955,000.00	4,816,458.15	912,051.76	85,993.43	109,446.32	13,670,052.07	24,014,760.85
June 2003	4,538,027.82	92,955,000.00	4,697,254.45	809,650.46	76,338.45	97,158.15	13,431,200.75	23,904,299.02
July 2003	3,458,273.45	92,955,000.00	4,580,203.74	710,308.11	66,971.89	85,237.06	13,197,615.57	23,794,890.54
August 2003	2,383,135.48	92,955,000.00	4,465,286.54	613,978.75	57,889.41	73,677.52	12,969,227.18	23,686,523.83
September 2003	1,312,591.99	92,955,000.00	4,352,483.52	520,617.00	49,086.73	62,474.10	12,745,967.02	23,579,187.41
October 2003	246,621.14	92,955,000.00	4,241,775.50	430,178.04	40,559.63	51,621.42	12,527,767.27	23,472,869.86
November 2003	0.00	92,140,201.21	4,133,143.47	342,617.66	32,303.94	41,114.16	12,314,560.92	23,367,559.84
December 2003	0.00	91,083,310.56	4,026,568.57	257,892.15	24,315.54	30,947.09	12,106,281.69	23,263,246.07
January 2004	0.00	90,030,927.69	3,922,032.07	175,958.39	16,590.36	21,115.03	11,902,864.06	23,159,917.35
February 2004	0.00	88,983,031.14	3,819,515.43	96,773.79	9,124.38	11,612.87	11,704,243.25	23,057,562.51
March 2004	0.00	87,939,599.60	3,719,000.24	20,296.32	1,913.65	2,435.56	11,510,355.22	22,956,170.51
April 2004	0.00	86,900,611.82	3,620,468.25	0.00	0.00	0.00	11,321,136.63	22,855,730.31
May 2004	0.00	85,866,046.67	3,523,901.35	0.00	0.00	0.00	11,136,524.90	22,756,230.99
June 2004	0.00	84,835,883.11	3,429,281.58	0.00	0.00	0.00	10,956,458.12	22,657,661.67
July 2004	0.00	83,810,100.19	3,336,591.13	0.00	0.00	0.00	10,780,875.10	22,560,011.53
August 2004	0.00	82,788,677.05	3,245,812.34	0.00	0.00	0.00	10,609,715.35	22,463,269.82
September 2004	0.00	81,771,592.96	3,156,927.69	0.00	0.00	0.00	10,442,919.04	22,367,425.87
October 2004	0.00	80,758,827.24	3,069,919.80	0.00	0.00	0.00	10,280,427.06	22,272,469.05
November 2004	0.00	79,750,359.33	2,984,771.43	0.00	0.00	0.00	10,122,180.92	22,178,388.80
December 2004	0.00	78,746,168.76	2,901,465.51	0.00	0.00	0.00	9,968,122.84	22,085,174.63
January 2005	0.00	77,746,235.16	2,819,985.06	0.00	0.00	0.00	9,818,195.68	21,992,816.11
February 2005	0.00	76,750,538.22	2,740,313.28	0.00	0.00	0.00	9,672,342.94	21,901,302.86
March 2005	0.00	75,759,057.77	2,662,433.50	0.00	0.00	0.00	9,530,508.76	21,810,624.58
April 2005	0.00	74,771,773.71	2,586,329.18	0.00	0.00	0.00	9,392,637.93	21,720,771.00
May 2005	0.00	73,788,666.01	2,511,983.91	0.00	0.00	0.00	9,258,675.87	21,631,731.93
June 2005	0.00	72,809,714.77	2,439,381.43	0.00	0.00	0.00	9,128,568.61	21,543,497.25
July 2005	0.00	71,834,900.16	2,368,505.62	0.00	0.00	0.00	9,002,262.79	21,456,056.88
August 2005	0.00	70,864,202.43	2,299,340.46	0.00	0.00	0.00	8,879,705.66	21,369,400.80
September 2005	0.00	69,897,601.96	2,231,870.10	0.00	0.00	0.00	8,760,845.08	21,283,519.06
October 2005	0.00	68,935,079.17	2,166,078.79	0.00	0.00	0.00	8,645,629.51	21,198,401.74

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
November 2005	\$ 0.00	\$67,976,614.60	\$ 2,101,950.93	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,534,007.96	\$21,114,039.01
December 2005	0.00	67,022,188.88	2,039,471.05	0.00	0.00	0.00	8,425,930.07	21,030,421.08
January 2006	0.00	66,071,782.70	1,978,623.79	0.00	0.00	0.00	8,321,346.01	20,947,538.20
February 2006	0.00	65,125,376.87	1,919,393.94	0.00	0.00	0.00	8,220,206.55	20,865,380.71
March 2006	0.00	64,182,952.28	1,861,766.39	0.00	0.00	0.00	8,122,463.01	20,783,938.98
April 2006	0.00	63,244,489.89	1,805,726.18	0.00	0.00	0.00	8,028,067.27	20,703,203.43
May 2006	0.00	62,309,970.76	1,751,258.46	0.00	0.00	0.00	7,936,971.74	20,623,164.56
June 2006	0.00	61,379,376.04	1,698,348.50	0.00	0.00	0.00	7,849,129.40	20,543,812.89
July 2006	0.00	60,452,686.96	1,646,981.71	0.00	0.00	0.00	7,764,493.74	20,465,139.02
August 2006	0.00	59,529,884.84	1,597,143.61	0.00	0.00	0.00	7,683,018.81	20,387,133.58
September 2006	0.00	58,610,951.07	1,548,819.83	0.00	0.00	0.00	7,604,659.17	20,309,787.27
October 2006	0.00	57,695,867.15	1,501,996.13	0.00	0.00	0.00	7,529,369.89	20,233,090.84
November 2006	0.00	56,784,614.64	1,456,658.40	0.00	0.00	0.00	7,457,106.58	20,157,035.08
December 2006	0.00	55,877,175.20	1,412,792.63	0.00	0.00	0.00	7,387,825.32	20,081,610.83
January 2007	0.00	54,973,530.57	1,370,384.93	0.00	0.00	0.00	7,321,482.73	20,006,808.98
February 2007	0.00	54,073,662.56	1,329,421.54	0.00	0.00	0.00	7,258,035.91	19,932,620.49
March 2007	0.00	53,179,673.56	1,288,992.81	0.00	0.00	0.00	7,196,598.68	19,858,192.58
April 2007	0.00	52,299,775.89	1,247,490.61	0.00	0.00	0.00	7,133,854.23	19,780,241.41
May 2007	0.00	51,433,752.80	1,204,951.50	0.00	0.00	0.00	7,069,840.22	19,698,837.15
June 2007	0.00	50,581,390.85	1,161,411.28	0.00	0.00	0.00	7,004,593.51	19,614,048.79
July 2007	0.00	49,742,479.82	1,116,904.98	0.00	0.00	0.00	6,938,150.17	19,525,944.07
August 2007	0.00	48,916,812.70	1,071,466.87	0.00	0.00	0.00	6,870,545.50	19,434,589.56
September 2007	0.00	48,104,185.60	1,025,130.48	0.00	0.00	0.00	6,801,814.06	19,340,050.67
October 2007	0.00	47,304,397.74	977,928.63	0.00	0.00	0.00	6,731,989.62	19,242,391.62
November 2007	0.00	46,517,251.39	929,893.42	0.00	0.00	0.00	6,661,105.27	19,141,675.53
December 2007	0.00	45,742,551.83	881,056.24	0.00	0.00	0.00	6,589,193.33	19,037,964.37
January 2008	0.00	44,980,107.28	831,447.81	0.00	0.00	0.00	6,516,285.44	18,931,319.04
February 2008	0.00	44,229,728.88	781,098.16	0.00	0.00	0.00	6,442,412.55	18,821,799.32
March 2008	0.00	43,491,230.65	730,036.68	0.00	0.00	0.00	6,367,604.92	18,709,463.96
April 2008	0.00	42,764,429.42	678,292.09	0.00	0.00	0.00	6,291,892.14	18,594,370.64
May 2008	0.00	42,049,144.82	625,892.50	0.00	0.00	0.00	6,215,303.13	18,476,576.00
June 2008	0.00	41,345,199.21	572,865.36	0.00	0.00	0.00	6,137,866.20	18,356,135.67
July 2008	0.00	40,652,417.65	519,237.54	0.00	0.00	0.00	6,059,608.98	18,233,104.29
August 2008	0.00	39,970,627.87	465,035.28	0.00	0.00	0.00	5,980,558.52	18,107,535.49
September 2008	0.00	39,299,660.20	410,284.26	0.00	0.00	0.00	5,900,741.23	17,979,481.95
October 2008	0.00	38,639,347.58	355,009.55	0.00	0.00	0.00	5,820,182.93	17,848,995.37
November 2008	0.00	37,989,525.46	299,235.68	0.00	0.00	0.00	5,738,908.85	17,716,126.54
December 2008	0.00	37,350,031.81	242,986.60	0.00	0.00	0.00	5,656,943.65	17,580,925.30
January 2009	0.00	36,720,707.07	186,285.71	0.00	0.00	0.00	5,574,311.40	17,443,440.59
February 2009	0.00	36,101,394.09	129,155.90	0.00	0.00	0.00	5,491,035.64	17,303,720.43
March 2009	0.00	35,491,938.12	71,619.50	0.00	0.00	0.00	5,407,139.33	17,161,812.00
April 2009	0.00	34,892,186.77	13,698.35	0.00	0.00	0.00	5,322,644.92	17,017,761.57
May 2009	0.00	34,301,989.97	0.00	0.00	0.00	0.00	5,237,574.32	16,871,614.57
June 2009	0.00	33,721,199.92	0.00	0.00	0.00	0.00	5,151,948.93	16,723,415.59
July 2009	0.00	33,149,671.08	0.00	0.00	0.00	0.00	5,065,789.63	16,573,208.38
August 2009	0.00	32,587,260.14	0.00	0.00	0.00	0.00	4,979,116.80	16,421,035.89

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
September 2009.....	\$ 0.00	\$32,033,825.94	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,891,950.35	\$16,266,940.25
October 2009	0.00	31,489,229.51	0.00	0.00	0.00	0.00	4,804,309.68	16,110,962.80
November 2009	0.00	30,953,333.95	0.00	0.00	0.00	0.00	4,716,213.74	15,953,144.11
December 2009	0.00	30,426,004.50	0.00	0.00	0.00	0.00	4,627,681.00	15,793,523.98
January 2010	0.00	29,907,108.40	0.00	0.00	0.00	0.00	4,538,729.49	15,632,141.45
February 2010	0.00	29,396,514.95	0.00	0.00	0.00	0.00	4,449,376.78	15,469,034.83
March 2010	0.00	28,894,095.43	0.00	0.00	0.00	0.00	4,359,640.01	15,304,241.69
April 2010.....	0.00	28,399,723.08	0.00	0.00	0.00	0.00	4,269,535.89	15,137,798.88
May 2010	0.00	27,913,273.08	0.00	0.00	0.00	0.00	4,179,080.71	14,969,742.53
June 2010	0.00	27,434,622.50	0.00	0.00	0.00	0.00	4,088,290.32	14,800,108.11
July 2010	0.00	26,963,650.30	0.00	0.00	0.00	0.00	3,997,180.20	14,628,930.36
August 2010	0.00	26,500,237.27	0.00	0.00	0.00	0.00	3,905,765.41	14,456,243.36
September 2010.....	0.00	26,044,266.04	0.00	0.00	0.00	0.00	3,814,060.62	14,282,080.55
October 2010	0.00	25,595,621.02	0.00	0.00	0.00	0.00	3,722,080.12	14,106,474.67
November 2010	0.00	25,154,188.37	0.00	0.00	0.00	0.00	3,629,837.81	13,929,457.86
December 2010	0.00	24,719,856.01	0.00	0.00	0.00	0.00	3,537,347.25	13,751,061.59
January 2011	0.00	24,292,513.56	0.00	0.00	0.00	0.00	3,444,621.60	13,571,316.73
February 2011	0.00	23,872,052.32	0.00	0.00	0.00	0.00	3,351,673.68	13,390,253.52
March 2011	0.00	23,458,365.26	0.00	0.00	0.00	0.00	3,258,515.96	13,207,901.61
April 2011.....	0.00	23,051,346.98	0.00	0.00	0.00	0.00	3,165,160.58	13,024,290.04
May 2011	0.00	22,650,893.69	0.00	0.00	0.00	0.00	3,071,619.32	12,839,447.27
June 2011	0.00	22,256,903.18	0.00	0.00	0.00	0.00	2,977,903.64	12,653,401.19
July 2011	0.00	21,869,274.82	0.00	0.00	0.00	0.00	2,884,024.67	12,466,179.11
August 2011	0.00	21,487,909.50	0.00	0.00	0.00	0.00	2,789,993.24	12,277,807.80
September 2011.....	0.00	21,112,709.63	0.00	0.00	0.00	0.00	2,695,819.84	12,088,313.45
October 2011	0.00	20,743,579.11	0.00	0.00	0.00	0.00	2,601,514.68	11,897,721.74
November 2011	0.00	20,380,423.31	0.00	0.00	0.00	0.00	2,507,087.66	11,706,057.80
December 2011	0.00	20,023,149.04	0.00	0.00	0.00	0.00	2,412,548.39	11,513,346.23
January 2012	0.00	19,671,664.57	0.00	0.00	0.00	0.00	2,317,906.16	11,319,611.14
February 2012	0.00	19,325,879.52	0.00	0.00	0.00	0.00	2,223,170.03	11,124,876.10
March 2012	0.00	18,985,704.92	0.00	0.00	0.00	0.00	2,128,348.75	10,929,164.20
April 2012.....	0.00	18,651,053.18	0.00	0.00	0.00	0.00	2,033,450.78	10,732,498.03
May 2012	0.00	18,321,838.02	0.00	0.00	0.00	0.00	1,938,484.36	10,534,899.70
June 2012	0.00	17,997,974.48	0.00	0.00	0.00	0.00	1,843,457.43	10,336,390.84
July 2012	0.00	17,679,378.93	0.00	0.00	0.00	0.00	1,748,377.69	10,136,992.62
August 2012	0.00	17,365,968.99	0.00	0.00	0.00	0.00	1,653,252.58	9,936,725.73
September 2012.....	0.00	17,057,663.57	0.00	0.00	0.00	0.00	1,558,089.29	9,735,610.42
October 2012	0.00	16,754,382.79	0.00	0.00	0.00	0.00	1,462,894.78	9,533,666.48
November 2012	0.00	16,456,048.01	0.00	0.00	0.00	0.00	1,367,675.76	9,330,913.27
December 2012	0.00	16,162,581.81	0.00	0.00	0.00	0.00	1,272,438.72	9,127,369.73
January 2013	0.00	15,873,907.93	0.00	0.00	0.00	0.00	1,177,189.91	8,923,054.33
February 2013	0.00	15,589,951.30	0.00	0.00	0.00	0.00	1,081,935.35	8,717,985.16
March 2013	0.00	15,310,637.98	0.00	0.00	0.00	0.00	986,680.86	8,512,179.88
April 2013.....	0.00	15,035,895.18	0.00	0.00	0.00	0.00	891,432.02	8,305,655.75
May 2013	0.00	14,765,651.22	0.00	0.00	0.00	0.00	796,194.23	8,098,429.63
June 2013	0.00	14,499,835.53	0.00	0.00	0.00	0.00	700,972.65	7,890,517.96

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
July 2013	\$ 0.00	\$14,238,378.60	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 605,772.26	\$ 7,681,936.84
August 2013	0.00	13,981,212.01	0.00	0.00	0.00	0.00	510,597.83	7,472,701.94
September 2013	0.00	13,728,268.38	0.00	0.00	0.00	0.00	415,453.93	7,262,828.59
October 2013	0.00	13,479,481.37	0.00	0.00	0.00	0.00	320,344.96	7,052,331.72
November 2013	0.00	13,234,785.64	0.00	0.00	0.00	0.00	225,275.11	6,841,225.93
December 2013	0.00	12,994,116.87	0.00	0.00	0.00	0.00	130,248.40	6,629,525.43
January 2014	0.00	12,757,411.73	0.00	0.00	0.00	0.00	35,268.65	6,417,244.08
February 2014	0.00	12,524,607.86	0.00	0.00	0.00	0.00	0.00	6,204,395.43
March 2014	0.00	12,295,643.86	0.00	0.00	0.00	0.00	0.00	5,990,992.63
April 2014	0.00	12,070,459.25	0.00	0.00	0.00	0.00	0.00	5,777,048.54
May 2014	0.00	11,848,994.52	0.00	0.00	0.00	0.00	0.00	5,562,575.67
June 2014	0.00	11,631,191.05	0.00	0.00	0.00	0.00	0.00	5,347,586.21
July 2014	0.00	11,416,991.12	0.00	0.00	0.00	0.00	0.00	5,132,092.02
August 2014	0.00	11,206,337.91	0.00	0.00	0.00	0.00	0.00	4,916,104.65
September 2014	0.00	10,999,175.46	0.00	0.00	0.00	0.00	0.00	4,699,635.34
October 2014	0.00	10,795,448.69	0.00	0.00	0.00	0.00	0.00	4,482,695.01
November 2014	0.00	10,595,103.35	0.00	0.00	0.00	0.00	0.00	4,265,294.32
December 2014	0.00	10,398,086.03	0.00	0.00	0.00	0.00	0.00	4,047,443.57
January 2015	0.00	10,204,344.15	0.00	0.00	0.00	0.00	0.00	3,829,152.83
February 2015	0.00	10,013,825.93	0.00	0.00	0.00	0.00	0.00	3,610,431.84
March 2015	0.00	9,826,480.40	0.00	0.00	0.00	0.00	0.00	3,391,290.08
April 2015	0.00	9,642,257.36	0.00	0.00	0.00	0.00	0.00	3,171,736.74
May 2015	0.00	9,461,107.40	0.00	0.00	0.00	0.00	0.00	2,951,780.74
June 2015	0.00	9,282,981.85	0.00	0.00	0.00	0.00	0.00	2,731,430.74
July 2015	0.00	9,107,832.80	0.00	0.00	0.00	0.00	0.00	2,510,695.10
August 2015	0.00	8,935,613.10	0.00	0.00	0.00	0.00	0.00	2,289,581.97
September 2015	0.00	8,766,276.30	0.00	0.00	0.00	0.00	0.00	2,068,099.19
October 2015	0.00	8,599,776.67	0.00	0.00	0.00	0.00	0.00	1,846,254.39
November 2015	0.00	8,436,069.20	0.00	0.00	0.00	0.00	0.00	1,624,054.93
December 2015	0.00	8,275,109.56	0.00	0.00	0.00	0.00	0.00	1,401,507.92
January 2016	0.00	8,116,854.11	0.00	0.00	0.00	0.00	0.00	1,178,620.25
February 2016	0.00	7,961,259.90	0.00	0.00	0.00	0.00	0.00	955,398.53
March 2016	0.00	7,808,284.61	0.00	0.00	0.00	0.00	0.00	731,849.19
April 2016	0.00	7,657,886.59	0.00	0.00	0.00	0.00	0.00	507,978.39
May 2016	0.00	7,510,024.86	0.00	0.00	0.00	0.00	0.00	283,792.08
June 2016	0.00	7,364,659.02	0.00	0.00	0.00	0.00	0.00	59,295.97
July 2016	0.00	7,221,749.34	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	7,081,256.68	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	6,943,142.52	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	6,807,368.93	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	6,673,898.56	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	6,542,694.65	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	6,413,721.01	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	6,286,941.98	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	6,162,322.50	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	6,039,828.03	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
May 2017	\$ 0.00	\$ 5,919,424.55	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2017	0.00	5,801,078.60	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	5,684,757.20	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	5,570,427.93	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	5,458,058.83	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	5,347,618.45	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	5,239,075.84	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	5,132,400.52	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	5,027,562.48	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	4,924,532.19	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	4,823,280.56	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	4,723,778.97	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	4,625,999.23	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	4,529,913.60	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	4,435,494.77	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	4,342,715.85	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	4,251,550.37	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	4,161,972.27	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	4,073,955.91	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	3,987,476.04	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	3,902,507.79	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	3,819,026.69	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	3,737,008.67	0.00	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	3,656,430.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	3,577,267.35	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	3,499,497.73	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	3,423,098.53	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	3,348,047.48	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	3,274,322.66	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	3,201,902.51	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	3,130,765.77	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	3,060,891.55	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	2,992,259.27	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	2,924,848.67	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	2,858,639.81	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	2,793,613.07	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	2,729,749.12	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	2,667,028.95	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	2,605,433.84	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	2,544,945.37	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	2,485,545.39	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	2,427,216.06	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	2,369,939.82	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	2,313,699.35	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	2,258,477.64	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	2,204,257.94	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
March 2021	\$ 0.00	\$ 2,151,023.75	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2021.....	0.00	2,098,758.84	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	2,047,447.23	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	1,997,073.19	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	1,947,621.25	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	1,899,076.18	0.00	0.00	0.00	0.00	0.00	0.00
September 2021.....	0.00	1,851,422.97	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	1,804,646.88	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	1,758,733.36	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	1,713,668.14	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	1,669,437.14	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	1,626,026.51	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	1,583,422.61	0.00	0.00	0.00	0.00	0.00	0.00
April 2022.....	0.00	1,541,612.05	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	1,500,581.61	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	1,460,318.30	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	1,420,809.33	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	1,382,042.13	0.00	0.00	0.00	0.00	0.00	0.00
September 2022.....	0.00	1,344,004.29	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	1,306,683.64	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	1,270,068.17	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	1,234,146.08	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	1,198,905.75	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	0.00	1,164,335.74	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	1,130,424.81	0.00	0.00	0.00	0.00	0.00	0.00
April 2023.....	0.00	1,097,161.88	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	1,064,536.04	0.00	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	1,032,536.58	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	1,001,152.93	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	970,374.72	0.00	0.00	0.00	0.00	0.00	0.00
September 2023.....	0.00	940,191.72	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	910,593.87	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	881,571.27	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	853,114.18	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	825,213.03	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	797,858.36	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	771,040.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2024.....	0.00	744,751.55	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	718,981.27	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	693,721.24	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	668,962.76	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	644,697.26	0.00	0.00	0.00	0.00	0.00	0.00
September 2024.....	0.00	620,916.32	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	597,611.64	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	574,775.07	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	552,398.58	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>GF Class Planned Balance</u>	<u>AD2 Component Scheduled Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SI Class Targeted Balance</u>	<u>SG2 Component Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment II Targeted Balance</u>
January 2025	\$ 0.00	\$ 530,474.28	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2025	0.00	508,994.38	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	487,951.25	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	467,337.36	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	447,145.30	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	427,367.79	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	407,997.68	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	389,027.89	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	370,451.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	352,261.69	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	334,451.73	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	317,015.01	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	299,945.05	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	283,235.43	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	266,879.88	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	250,872.20	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	235,206.29	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	219,876.18	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	204,875.95	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	190,199.83	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	0.00	175,842.09	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	161,797.14	0.00	0.00	0.00	0.00	0.00	0.00
November 2026	0.00	148,059.44	0.00	0.00	0.00	0.00	0.00	0.00
December 2026	0.00	134,623.57	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	121,484.18	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	0.00	108,636.02	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	0.00	96,073.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	0.00	83,792.80	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	0.00	71,787.64	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	0.00	60,053.54	0.00	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	48,585.64	0.00	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	37,379.19	0.00	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	26,429.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	15,731.97	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	7,773.79	0.00	0.00	0.00	0.00	0.00	0.00
December 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate II Targeted Balance</u>	<u>A2 Component Targeted Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SF Class Planned Balance</u>	<u>SC1 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>PM Class Planned Balance</u>
Initial Balance	\$13,597,650.00	\$12,364,651.00	\$13,692,777.00	\$1,408,400.00	\$2,503,823.00	\$45,500,000.00	\$6,338,000.00	\$8,044,000.00
April 1998	13,564,655.81	12,343,826.76	13,367,855.93	1,374,979.55	2,444,408.84	45,500,000.00	6,338,000.00	8,044,000.00
May 1998	13,523,183.60	12,320,918.80	13,004,614.72	1,337,617.59	2,377,987.57	45,500,000.00	6,338,000.00	8,044,000.00
June 1998	13,473,231.36	12,295,910.45	12,603,728.88	1,296,383.62	2,304,682.70	45,500,000.00	6,338,000.00	8,044,000.00
July 1998	13,414,830.85	12,268,807.98	12,165,288.11	1,251,286.85	2,224,510.64	45,500,000.00	6,338,000.00	8,044,000.00
August 1998	13,348,026.90	12,239,619.83	11,689,396.77	1,202,338.02	2,137,490.48	45,500,000.00	6,338,000.00	8,044,000.00
September 1998	13,272,877.35	12,208,356.61	11,176,173.87	1,149,549.38	2,043,643.97	45,500,000.00	6,338,000.00	8,044,000.00
October 1998	13,189,453.08	12,175,031.12	10,625,753.01	1,092,934.66	1,942,995.55	45,500,000.00	6,338,000.00	8,044,000.00
November 1998	13,097,837.93	12,139,658.28	10,038,282.38	1,032,509.10	1,835,572.31	45,500,000.00	6,338,000.00	8,044,000.00
December 1998	12,998,128.66	12,102,255.17	9,413,924.68	968,289.45	1,721,404.00	45,500,000.00	6,338,000.00	8,044,000.00
January 1999	12,890,434.82	12,062,841.02	8,752,857.03	900,293.92	1,600,523.02	45,500,000.00	6,338,000.00	8,044,000.00
February 1999	12,774,878.64	12,021,437.14	8,055,270.97	828,542.20	1,472,964.38	45,500,000.00	6,338,000.00	8,044,000.00
March 1999	12,651,594.87	11,978,066.98	7,321,372.31	753,055.48	1,338,765.71	45,500,000.00	6,338,000.00	8,044,000.00
April 1999	12,520,730.59	11,932,756.03	6,551,381.06	673,856.38	1,197,967.26	45,500,000.00	6,338,000.00	8,044,000.00
May 1999	12,382,445.04	11,885,531.84	5,745,531.34	590,968.97	1,050,611.83	45,500,000.00	6,338,000.00	8,044,000.00
June 1999	12,236,909.35	11,836,423.99	4,904,071.28	504,418.79	896,744.79	45,500,000.00	6,338,000.00	8,044,000.00
July 1999	12,084,306.30	11,785,464.02	4,027,262.84	414,232.77	736,414.05	45,500,000.00	6,338,000.00	8,044,000.00
August 1999	11,924,830.03	11,732,685.46	3,115,381.78	320,439.29	569,670.02	45,500,000.00	6,338,000.00	8,044,000.00
September 1999	11,758,685.74	11,678,123.74	2,168,717.42	223,068.09	396,565.62	45,500,000.00	6,338,000.00	8,044,000.00
October 1999	11,586,089.36	11,621,816.17	1,187,572.57	122,150.33	217,156.21	45,500,000.00	6,338,000.00	8,044,000.00
November 1999	11,407,267.19	11,563,801.90	172,263.35	17,718.52	31,499.59	45,500,000.00	6,338,000.00	8,044,000.00
December 1999	11,222,455.52	11,504,121.86	0.00	0.00	0.00	44,643,356.23	6,067,225.26	8,044,000.00
January 2000	11,031,900.24	11,442,818.75	0.00	0.00	0.00	43,585,704.79	5,732,914.42	8,044,000.00
February 2000	10,835,856.42	11,379,936.94	0.00	0.00	0.00	42,495,680.21	5,388,370.83	8,044,000.00
March 2000	10,634,587.82	11,315,522.45	0.00	0.00	0.00	41,373,641.64	5,033,708.00	8,044,000.00
April 2000	10,428,366.53	11,249,622.90	0.00	0.00	0.00	40,219,960.29	4,669,043.27	8,044,000.00
May 2000	10,217,472.39	11,182,287.41	0.00	0.00	0.00	39,035,019.31	4,294,497.75	8,044,000.00
June 2000	10,004,128.66	11,114,038.92	0.00	0.00	0.00	37,827,792.53	3,912,907.96	8,044,000.00
July 2000	9,788,539.45	11,044,914.14	0.00	0.00	0.00	36,598,574.37	3,524,366.96	8,044,000.00
August 2000	9,574,766.90	10,975,891.82	0.00	0.00	0.00	35,364,786.63	3,134,381.57	8,044,000.00
September 2000	9,362,846.06	10,906,980.30	0.00	0.00	0.00	34,126,517.57	2,742,979.68	8,044,000.00
October 2000	9,154,734.90	10,838,657.61	0.00	0.00	0.00	32,892,402.72	2,352,890.90	8,044,000.00
November 2000	8,950,383.16	10,770,917.60	0.00	0.00	0.00	31,662,424.73	1,964,109.73	8,044,000.00
December 2000	8,749,741.20	10,703,754.18	0.00	0.00	0.00	30,436,566.30	1,576,630.69	8,044,000.00
January 2001	8,552,759.96	10,637,161.29	0.00	0.00	0.00	29,214,810.17	1,190,448.35	8,044,000.00
February 2001	8,359,390.94	10,571,132.90	0.00	0.00	0.00	27,997,139.17	805,557.27	8,044,000.00
March 2001	8,169,586.24	10,505,663.03	0.00	0.00	0.00	26,783,536.19	421,952.03	8,044,000.00
April 2001	7,983,298.49	10,440,745.72	0.00	0.00	0.00	25,573,984.17	39,627.26	8,044,000.00
May 2001	7,800,480.90	10,376,375.05	0.00	0.00	0.00	24,368,466.11	0.00	7,702,577.57
June 2001	7,621,087.22	10,312,545.15	0.00	0.00	0.00	23,166,965.09	0.00	7,322,797.62
July 2001	7,445,071.76	10,249,250.16	0.00	0.00	0.00	21,969,464.23	0.00	6,944,282.08
August 2001	7,272,389.34	10,186,484.28	0.00	0.00	0.00	20,775,946.72	0.00	6,567,025.62
September 2001	7,102,995.34	10,124,241.73	0.00	0.00	0.00	19,586,395.82	0.00	6,191,022.96
October 2001	6,936,845.66	10,062,516.77	0.00	0.00	0.00	18,400,794.83	0.00	5,816,268.82
November 2001	6,773,896.69	10,001,303.69	0.00	0.00	0.00	17,219,127.13	0.00	5,442,757.94
December 2001	6,614,105.38	9,940,596.83	0.00	0.00	0.00	16,041,376.16	0.00	5,070,485.10

<u>Distribution Date</u>	<u>Aggregate II Targeted Balance</u>	<u>A2 Component Targeted Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SF Class Planned Balance</u>	<u>SC1 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>PM Class Planned Balance</u>
January 2002	\$ 6,457,429.16	\$ 9,880,390.53	\$ 0.00	\$ 0.00	\$ 0.00	\$14,867,525.39	\$ 0.00	\$4,699,445.06
February 2002	6,303,825.97	9,820,679.19	0.00	0.00	0.00	13,697,558.38	0.00	4,329,632.63
March 2002	6,153,254.23	9,761,457.24	0.00	0.00	0.00	12,531,458.75	0.00	3,961,042.63
April 2002	6,005,672.88	9,702,719.14	0.00	0.00	0.00	11,369,210.15	0.00	3,593,669.90
May 2002	5,861,041.31	9,644,459.37	0.00	0.00	0.00	10,210,796.32	0.00	3,227,509.29
June 2002	5,719,319.43	9,586,672.48	0.00	0.00	0.00	9,056,201.05	0.00	2,862,555.68
July 2002	5,580,467.58	9,529,353.00	0.00	0.00	0.00	7,905,408.17	0.00	2,498,803.96
August 2002	5,444,446.61	9,472,495.52	0.00	0.00	0.00	6,758,401.60	0.00	2,136,249.05
September 2002	5,311,217.79	9,416,094.68	0.00	0.00	0.00	5,615,165.29	0.00	1,774,885.87
October 2002	5,180,742.88	9,360,145.11	0.00	0.00	0.00	4,475,683.26	0.00	1,414,709.38
November 2002	5,052,984.09	9,304,641.49	0.00	0.00	0.00	3,339,939.59	0.00	1,055,714.53
December 2002	4,927,904.05	9,249,578.55	0.00	0.00	0.00	2,207,918.40	0.00	697,896.32
January 2003	4,805,465.86	9,194,951.02	0.00	0.00	0.00	1,079,603.89	0.00	341,249.74
February 2003	4,685,633.04	9,140,753.66	0.00	0.00	0.00	0.00	0.00	0.00
March 2003	4,568,369.55	9,086,981.30	0.00	0.00	0.00	0.00	0.00	0.00
April 2003	4,453,639.78	9,033,628.75	0.00	0.00	0.00	0.00	0.00	0.00
May 2003	4,341,408.53	8,980,690.88	0.00	0.00	0.00	0.00	0.00	0.00
June 2003	4,231,641.01	8,928,162.57	0.00	0.00	0.00	0.00	0.00	0.00
July 2003	4,124,302.87	8,876,038.75	0.00	0.00	0.00	0.00	0.00	0.00
August 2003	4,019,360.15	8,824,314.36	0.00	0.00	0.00	0.00	0.00	0.00
September 2003	3,916,779.28	8,772,984.38	0.00	0.00	0.00	0.00	0.00	0.00
October 2003	3,816,527.10	8,722,043.82	0.00	0.00	0.00	0.00	0.00	0.00
November 2003	3,718,570.86	8,671,487.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2003	3,622,878.17	8,621,311.07	0.00	0.00	0.00	0.00	0.00	0.00
January 2004	3,529,417.03	8,571,509.04	0.00	0.00	0.00	0.00	0.00	0.00
February 2004	3,438,155.83	8,522,076.71	0.00	0.00	0.00	0.00	0.00	0.00
March 2004	3,349,063.33	8,473,009.22	0.00	0.00	0.00	0.00	0.00	0.00
April 2004	3,262,108.66	8,424,301.74	0.00	0.00	0.00	0.00	0.00	0.00
May 2004	3,177,261.32	8,375,949.46	0.00	0.00	0.00	0.00	0.00	0.00
June 2004	3,094,491.16	8,327,947.60	0.00	0.00	0.00	0.00	0.00	0.00
July 2004	3,013,768.40	8,280,291.41	0.00	0.00	0.00	0.00	0.00	0.00
August 2004	2,935,063.61	8,232,976.15	0.00	0.00	0.00	0.00	0.00	0.00
September 2004	2,858,347.70	8,185,997.13	0.00	0.00	0.00	0.00	0.00	0.00
October 2004	2,783,591.95	8,139,349.66	0.00	0.00	0.00	0.00	0.00	0.00
November 2004	2,710,767.96	8,093,029.09	0.00	0.00	0.00	0.00	0.00	0.00
December 2004	2,639,847.67	8,047,030.79	0.00	0.00	0.00	0.00	0.00	0.00
January 2005	2,570,803.36	8,001,350.16	0.00	0.00	0.00	0.00	0.00	0.00
February 2005	2,503,607.63	7,955,982.61	0.00	0.00	0.00	0.00	0.00	0.00
March 2005	2,438,233.41	7,910,923.59	0.00	0.00	0.00	0.00	0.00	0.00
April 2005	2,374,653.97	7,866,168.57	0.00	0.00	0.00	0.00	0.00	0.00
May 2005	2,312,842.87	7,821,713.03	0.00	0.00	0.00	0.00	0.00	0.00
June 2005	2,252,774.00	7,777,552.50	0.00	0.00	0.00	0.00	0.00	0.00
July 2005	2,194,421.55	7,733,682.50	0.00	0.00	0.00	0.00	0.00	0.00
August 2005	2,137,760.03	7,690,098.61	0.00	0.00	0.00	0.00	0.00	0.00
September 2005	2,082,764.25	7,646,796.39	0.00	0.00	0.00	0.00	0.00	0.00
October 2005	2,029,409.31	7,603,771.46	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate II Targeted Balance</u>	<u>A2 Component Targeted Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SF Class Planned Balance</u>	<u>SC1 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>PM Class Planned Balance</u>
November 2005	\$ 1,977,670.61	\$ 7,561,019.45	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2005	1,927,523.86	7,518,536.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2006	1,878,945.05	7,476,316.78	0.00	0.00	0.00	0.00	0.00	0.00
February 2006	1,831,910.43	7,434,357.49	0.00	0.00	0.00	0.00	0.00	0.00
March 2006	1,786,396.57	7,392,653.85	0.00	0.00	0.00	0.00	0.00	0.00
April 2006	1,742,380.30	7,351,201.58	0.00	0.00	0.00	0.00	0.00	0.00
May 2006	1,699,838.74	7,309,996.44	0.00	0.00	0.00	0.00	0.00	0.00
June 2006	1,658,749.26	7,269,034.22	0.00	0.00	0.00	0.00	0.00	0.00
July 2006	1,619,089.51	7,228,310.70	0.00	0.00	0.00	0.00	0.00	0.00
August 2006	1,580,837.43	7,187,821.71	0.00	0.00	0.00	0.00	0.00	0.00
September 2006	1,543,971.18	7,147,563.08	0.00	0.00	0.00	0.00	0.00	0.00
October 2006	1,508,469.22	7,107,530.67	0.00	0.00	0.00	0.00	0.00	0.00
November 2006	1,474,310.24	7,067,720.36	0.00	0.00	0.00	0.00	0.00	0.00
December 2006	1,441,473.20	7,028,128.05	0.00	0.00	0.00	0.00	0.00	0.00
January 2007	1,409,937.30	6,988,749.65	0.00	0.00	0.00	0.00	0.00	0.00
February 2007	1,379,681.99	6,949,581.10	0.00	0.00	0.00	0.00	0.00	0.00
March 2007	1,350,333.67	6,910,265.03	0.00	0.00	0.00	0.00	0.00	0.00
April 2007	1,320,500.91	6,869,426.06	0.00	0.00	0.00	0.00	0.00	0.00
May 2007	1,290,197.02	6,827,093.32	0.00	0.00	0.00	0.00	0.00	0.00
June 2007	1,259,435.02	6,783,295.41	0.00	0.00	0.00	0.00	0.00	0.00
July 2007	1,228,227.61	6,738,060.41	0.00	0.00	0.00	0.00	0.00	0.00
August 2007	1,196,587.23	6,691,415.92	0.00	0.00	0.00	0.00	0.00	0.00
September 2007	1,164,526.02	6,643,389.04	0.00	0.00	0.00	0.00	0.00	0.00
October 2007	1,132,055.86	6,594,006.39	0.00	0.00	0.00	0.00	0.00	0.00
November 2007	1,099,188.34	6,543,294.09	0.00	0.00	0.00	0.00	0.00	0.00
December 2007	1,065,934.79	6,491,277.83	0.00	0.00	0.00	0.00	0.00	0.00
January 2008	1,032,306.28	6,437,982.79	0.00	0.00	0.00	0.00	0.00	0.00
February 2008	998,313.62	6,383,433.74	0.00	0.00	0.00	0.00	0.00	0.00
March 2008	963,967.37	6,327,654.97	0.00	0.00	0.00	0.00	0.00	0.00
April 2008	929,277.85	6,270,670.34	0.00	0.00	0.00	0.00	0.00	0.00
May 2008	894,255.12	6,212,503.27	0.00	0.00	0.00	0.00	0.00	0.00
June 2008	858,909.00	6,153,176.76	0.00	0.00	0.00	0.00	0.00	0.00
July 2008	823,249.10	6,092,713.39	0.00	0.00	0.00	0.00	0.00	0.00
August 2008	787,284.77	6,031,135.30	0.00	0.00	0.00	0.00	0.00	0.00
September 2008	751,025.15	5,968,464.27	0.00	0.00	0.00	0.00	0.00	0.00
October 2008	714,479.17	5,904,721.62	0.00	0.00	0.00	0.00	0.00	0.00
November 2008	677,655.51	5,839,928.32	0.00	0.00	0.00	0.00	0.00	0.00
December 2008	640,562.67	5,774,104.94	0.00	0.00	0.00	0.00	0.00	0.00
January 2009	603,208.91	5,707,271.64	0.00	0.00	0.00	0.00	0.00	0.00
February 2009	565,602.30	5,639,448.23	0.00	0.00	0.00	0.00	0.00	0.00
March 2009	527,750.72	5,570,654.15	0.00	0.00	0.00	0.00	0.00	0.00
April 2009	489,661.82	5,500,908.46	0.00	0.00	0.00	0.00	0.00	0.00
May 2009	451,343.08	5,430,229.85	0.00	0.00	0.00	0.00	0.00	0.00
June 2009	412,801.79	5,358,636.69	0.00	0.00	0.00	0.00	0.00	0.00
July 2009	374,045.03	5,286,146.97	0.00	0.00	0.00	0.00	0.00	0.00
August 2009	335,079.72	5,212,778.35	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate II Targeted Balance</u>	<u>A2 Component Targeted Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SF Class Planned Balance</u>	<u>SC1 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>PM Class Planned Balance</u>
September 2009.....	\$ 295,912.59	\$ 5,138,548.14	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2009	256,550.19	5,063,473.34	0.00	0.00	0.00	0.00	0.00	0.00
November 2009	216,998.89	4,987,570.58	0.00	0.00	0.00	0.00	0.00	0.00
December 2009	177,264.91	4,910,856.22	0.00	0.00	0.00	0.00	0.00	0.00
January 2010	137,354.28	4,833,346.27	0.00	0.00	0.00	0.00	0.00	0.00
February 2010	97,272.89	4,755,056.42	0.00	0.00	0.00	0.00	0.00	0.00
March 2010	57,026.44	4,676,002.08	0.00	0.00	0.00	0.00	0.00	0.00
April 2010.....	16,620.49	4,596,198.33	0.00	0.00	0.00	0.00	0.00	0.00
May 2010	0.00	4,515,659.97	0.00	0.00	0.00	0.00	0.00	0.00
June 2010	0.00	4,434,401.50	0.00	0.00	0.00	0.00	0.00	0.00
July 2010	0.00	4,352,437.12	0.00	0.00	0.00	0.00	0.00	0.00
August 2010	0.00	4,269,780.76	0.00	0.00	0.00	0.00	0.00	0.00
September 2010.....	0.00	4,186,446.07	0.00	0.00	0.00	0.00	0.00	0.00
October 2010	0.00	4,102,446.40	0.00	0.00	0.00	0.00	0.00	0.00
November 2010	0.00	4,017,794.86	0.00	0.00	0.00	0.00	0.00	0.00
December 2010	0.00	3,932,504.28	0.00	0.00	0.00	0.00	0.00	0.00
January 2011	0.00	3,846,587.22	0.00	0.00	0.00	0.00	0.00	0.00
February 2011	0.00	3,760,055.98	0.00	0.00	0.00	0.00	0.00	0.00
March 2011	0.00	3,672,922.62	0.00	0.00	0.00	0.00	0.00	0.00
April 2011.....	0.00	3,585,198.93	0.00	0.00	0.00	0.00	0.00	0.00
May 2011	0.00	3,496,896.47	0.00	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	3,408,026.53	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	3,318,600.20	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	3,228,628.31	0.00	0.00	0.00	0.00	0.00	0.00
September 2011.....	0.00	3,138,121.44	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	3,047,089.97	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	0.00	2,955,544.05	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	2,863,493.60	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	2,770,948.32	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	2,677,917.71	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	2,584,411.03	0.00	0.00	0.00	0.00	0.00	0.00
April 2012.....	0.00	2,490,437.37	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	2,396,005.58	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	2,301,124.33	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	2,205,802.09	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	2,110,047.11	0.00	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	2,013,867.47	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	1,917,271.07	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	1,820,265.59	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	1,722,858.56	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	1,625,057.30	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	1,526,868.98	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	1,428,300.57	0.00	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	1,329,358.87	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	1,230,050.53	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	1,130,382.01	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Aggregate II Targeted Balance</u>	<u>A2 Component Targeted Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SF Class Planned Balance</u>	<u>SC1 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>PM Class Planned Balance</u>
July 2013	\$ 0.00	\$ 1,030,359.62	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2013	0.00	929,989.50	0.00	0.00	0.00	0.00	0.00	0.00
September 2013	0.00	829,277.63	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	728,229.84	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	626,851.79	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	525,149.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	423,126.83	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	320,790.51	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	218,145.11	0.00	0.00	0.00	0.00	0.00	0.00
April 2014	0.00	115,195.56	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	11,946.64	0.00	0.00	0.00	0.00	0.00	0.00
June 2014 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
Initial Balance	\$28,747,500.00	\$117,937,500.00	\$8,787,000.00	\$17,574,000.00	\$31,340,000.00	\$23,205,000.00	\$14,965,000.00	\$37,333,334.00
April 1998	28,747,500.00	117,937,500.00	8,771,233.39	17,542,466.78	31,285,081.69	23,183,117.13	14,949,361.32	37,212,122.46
May 1998	28,747,500.00	117,937,500.00	8,750,312.97	17,500,625.95	31,212,137.74	23,155,086.79	14,929,687.49	37,051,059.46
June 1998	28,747,500.00	117,937,500.00	8,724,189.91	17,448,379.83	31,121,047.75	23,120,481.60	14,905,698.44	36,849,902.03
July 1998	28,747,500.00	117,937,500.00	8,692,880.87	17,385,761.73	31,011,874.51	23,079,323.78	14,877,408.67	36,608,809.70
August 1998	28,747,500.00	117,937,500.00	8,656,407.22	17,312,814.43	30,884,702.23	23,031,642.77	14,844,837.45	36,328,011.85
September 1998	28,747,500.00	117,937,500.00	8,614,795.07	17,229,590.14	30,739,636.54	22,977,475.29	14,808,008.79	36,007,807.77
October 1998	28,747,500.00	117,937,500.00	8,568,075.23	17,136,150.47	30,576,804.42	22,916,865.26	14,766,951.44	35,648,566.57
November 1998	28,747,500.00	117,937,500.00	8,516,283.22	17,032,566.44	30,396,354.15	22,849,863.85	14,721,698.89	35,250,726.89
December 1998	28,747,500.00	117,937,500.00	8,459,459.20	16,918,918.40	30,198,455.18	22,776,529.36	14,672,289.29	34,814,796.55
January 1999	28,747,500.00	117,937,500.00	8,397,648.00	16,795,295.99	29,983,298.00	22,696,927.23	14,618,765.49	34,341,351.92
February 1999	28,747,500.00	117,937,500.00	8,330,899.03	16,661,798.06	29,751,093.97	22,611,129.97	14,561,174.96	33,831,037.28
March 1999	28,747,500.00	117,937,500.00	8,259,266.31	16,518,532.61	29,502,075.10	22,519,217.10	14,499,569.76	33,284,563.87
April 1999	28,747,500.00	117,937,500.00	8,182,808.35	16,365,616.70	29,236,493.83	22,421,275.04	14,434,006.49	32,702,708.92
May 1999	28,747,500.00	117,937,500.00	8,101,588.16	16,203,176.33	28,954,622.77	22,317,397.08	14,364,546.22	32,086,314.45
June 1999	28,747,500.00	117,937,500.00	8,015,673.19	16,031,346.37	28,656,754.38	22,207,683.24	14,291,254.45	31,436,285.91
July 1999	28,747,500.00	117,937,500.00	7,925,135.21	15,850,270.42	28,343,200.65	22,092,240.17	14,214,201.04	30,753,590.74
August 1999	28,747,500.00	117,937,500.00	7,830,050.34	15,660,100.68	28,014,292.75	21,971,181.06	14,133,460.09	30,039,256.73
September 1999	28,747,500.00	117,937,500.00	7,730,498.90	15,460,997.81	27,670,380.63	21,844,625.50	14,049,109.94	29,294,370.21
October 1999	28,747,500.00	117,937,500.00	7,626,565.39	15,253,130.78	27,311,832.61	21,712,699.34	13,961,233.00	28,520,074.18
November 1999	28,747,500.00	117,937,500.00	7,518,338.37	15,036,676.73	26,939,034.94	21,575,534.55	13,869,915.70	27,717,566.24
December 1999	28,747,500.00	117,937,500.00	7,405,910.39	14,811,820.79	26,552,391.30	21,433,269.08	13,775,248.40	26,888,096.41
January 2000	28,747,500.00	117,937,500.00	7,289,377.93	14,578,755.87	26,152,322.33	21,286,046.69	13,677,325.25	26,032,964.81
February 2000	28,747,500.00	117,937,500.00	7,168,841.26	14,337,682.53	25,739,265.05	21,134,016.78	13,576,244.09	25,153,519.21
March 2000	28,747,500.00	117,937,500.00	7,044,404.37	14,088,808.74	25,313,672.38	20,977,334.21	13,472,106.37	24,251,152.51
April 2000	28,747,500.00	117,937,500.00	6,916,174.85	13,832,349.70	24,876,012.50	20,816,159.14	13,365,016.97	23,327,300.07
May 2000	28,747,500.00	117,937,500.00	6,784,263.80	13,568,527.60	24,426,768.25	20,650,656.79	13,255,084.13	22,383,436.90
June 2000	28,747,500.00	117,937,500.00	6,650,015.66	13,300,031.33	23,970,671.85	20,482,535.24	13,143,427.00	21,430,192.62
July 2000	28,747,500.00	117,937,500.00	6,513,514.59	13,027,029.18	23,508,083.89	20,311,918.38	13,030,126.73	20,468,634.20
August 2000	28,747,500.00	117,937,500.00	6,377,298.54	12,754,597.07	23,047,810.69	20,141,997.40	12,917,274.28	19,517,990.17
September 2000	28,747,500.00	117,937,500.00	6,241,389.42	12,482,778.83	22,589,934.05	19,972,801.55	12,804,888.78	18,578,423.39
October 2000	28,747,500.00	117,937,500.00	6,107,032.90	12,214,065.81	22,138,746.47	19,805,889.47	12,693,991.47	17,659,147.09
November 2000	28,747,500.00	117,937,500.00	5,974,219.12	11,948,438.25	21,694,187.90	19,641,242.21	12,584,569.91	16,759,869.26
December 2000	28,747,500.00	117,937,500.00	5,842,938.26	11,685,876.52	21,256,198.74	19,478,840.97	12,476,611.71	15,880,301.60
January 2001	28,747,500.00	117,937,500.00	5,713,180.57	11,426,361.13	20,824,719.90	19,318,667.10	12,370,104.61	15,020,159.46
February 2001	28,747,500.00	117,937,500.00	5,584,936.35	11,169,872.70	20,399,692.75	19,160,702.06	12,265,036.44	14,179,161.81
March 2001	28,747,500.00	117,937,500.00	5,458,195.98	10,916,391.96	19,981,059.13	19,004,927.47	12,161,395.09	13,357,031.17
April 2001	28,747,500.00	117,937,500.00	5,332,949.89	10,665,899.78	19,568,761.38	18,851,325.09	12,059,168.56	12,553,493.60
May 2001	28,747,500.00	117,937,500.00	5,209,188.57	10,418,377.15	19,162,742.25	18,699,876.81	11,958,344.94	11,768,278.63
June 2001	28,747,500.00	117,937,500.00	5,086,902.58	10,173,805.17	18,762,945.01	18,550,564.64	11,858,912.41	11,001,119.23
July 2001	28,747,500.00	117,937,500.00	4,966,082.53	9,932,165.06	18,369,313.36	18,403,370.74	11,760,859.22	10,251,751.78
August 2001	28,747,500.00	117,937,500.00	4,846,719.09	9,693,438.18	17,981,791.44	18,258,277.40	11,664,173.72	9,519,916.00
September 2001	28,747,500.00	117,937,500.00	4,728,802.99	9,457,605.98	17,600,323.88	18,115,267.05	11,568,844.35	8,805,354.94
October 2001	28,747,500.00	117,937,500.00	4,612,325.02	9,224,650.05	17,224,855.72	17,974,322.22	11,474,859.62	8,107,814.92
November 2001	28,747,500.00	117,937,500.00	4,497,276.04	8,994,552.07	16,855,332.47	17,835,425.61	11,382,208.15	7,427,045.50
December 2001	28,747,500.00	117,937,500.00	4,383,646.93	8,767,293.87	16,491,700.08	17,698,560.03	11,290,878.61	6,762,799.45

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
January 2002	\$28,747,500.00	\$117,937,500.00	\$4,271,428.68	\$ 8,542,857.37	\$16,133,904.93	\$17,563,708.41	\$11,200,859.79	\$ 6,114,832.68
February 2002	28,747,500.00	117,937,500.00	4,160,612.31	8,321,224.61	15,781,893.83	17,430,853.82	11,112,140.53	5,482,904.25
March 2002	28,747,500.00	117,937,500.00	4,051,188.88	8,102,377.76	15,435,614.03	17,299,979.45	11,024,709.79	4,866,776.27
April 2002	28,747,500.00	117,937,500.00	3,943,149.54	7,886,299.08	15,095,013.21	17,171,068.63	10,938,556.57	4,266,213.93
May 2002	28,747,500.00	117,937,500.00	3,836,485.48	7,672,970.96	14,760,039.48	17,044,104.79	10,853,669.98	3,680,985.41
June 2002	28,747,500.00	117,937,500.00	3,731,187.95	7,462,375.90	14,430,641.34	16,919,071.51	10,770,039.20	3,110,861.88
July 2002	28,747,500.00	117,937,500.00	3,627,248.25	7,254,496.50	14,106,767.76	16,795,952.46	10,687,653.50	2,555,617.43
August 2002	28,747,500.00	117,937,500.00	3,524,657.74	7,049,315.49	13,788,368.08	16,674,731.48	10,606,502.21	2,015,029.09
September 2002	28,747,500.00	117,937,500.00	3,423,407.84	6,846,815.68	13,475,392.08	16,555,392.48	10,526,574.77	1,488,876.71
October 2002	28,747,500.00	117,937,500.00	3,323,490.02	6,646,980.04	13,167,789.93	16,437,919.52	10,447,860.67	976,943.02
November 2002	28,747,500.00	117,937,500.00	3,224,895.80	6,449,791.59	12,865,512.22	16,322,296.77	10,370,349.49	479,013.52
December 2002	28,747,500.00	117,937,500.00	3,127,616.75	6,255,233.50	12,568,509.93	16,208,508.54	10,294,030.89	0.00
January 2003	28,747,500.00	117,937,500.00	3,031,644.52	6,063,289.04	12,276,734.46	16,096,539.22	10,218,894.59	0.00
February 2003	28,688,250.13	117,937,500.00	2,936,970.79	5,873,941.58	11,990,137.59	15,986,373.34	10,144,930.42	0.00
March 2003	27,212,983.54	117,937,500.00	2,843,587.30	5,687,174.60	11,708,671.50	15,877,995.54	10,072,128.25	0.00
April 2003	25,742,533.30	117,937,500.00	2,751,485.84	5,502,971.68	11,432,288.75	15,771,390.60	10,000,478.04	0.00
May 2003	24,276,878.88	117,937,500.00	2,660,658.26	5,321,316.51	11,160,942.31	15,666,543.36	9,929,969.84	0.00
June 2003	22,815,999.85	117,937,500.00	2,571,096.45	5,142,192.90	10,894,585.52	15,563,438.84	9,860,593.75	0.00
July 2003	21,359,875.84	117,937,500.00	2,482,792.37	4,965,584.73	10,633,172.09	15,462,062.11	9,792,339.95	0.00
August 2003	19,908,486.56	117,937,500.00	2,395,738.01	4,791,476.03	10,376,656.14	15,362,398.40	9,725,198.70	0.00
September 2003	18,461,811.79	117,937,500.00	2,309,925.44	4,619,850.88	10,124,992.14	15,264,433.03	9,659,160.33	0.00
October 2003	17,019,831.39	117,937,500.00	2,225,346.76	4,450,693.51	9,878,134.94	15,168,151.42	9,594,215.24	0.00
November 2003	15,582,525.28	117,937,500.00	2,141,994.11	4,283,988.22	9,636,039.77	15,073,539.14	9,530,353.91	0.00
December 2003	14,149,873.46	117,937,500.00	2,059,859.72	4,119,719.44	9,398,662.22	14,980,581.82	9,467,566.88	0.00
January 2004	12,721,855.99	117,937,500.00	1,978,935.83	3,957,871.66	9,165,958.24	14,889,265.22	9,405,844.76	0.00
February 2004	11,298,453.01	117,937,500.00	1,899,214.76	3,798,429.51	8,937,884.16	14,799,575.23	9,345,178.24	0.00
March 2004	9,879,644.74	117,937,500.00	1,820,688.85	3,641,377.70	8,714,396.63	14,711,497.80	9,285,558.07	0.00
April 2004	8,465,411.45	117,937,500.00	1,743,350.52	3,486,701.05	8,495,452.71	14,625,019.03	9,226,975.09	0.00
May 2004	7,055,733.50	117,937,500.00	1,667,192.23	3,334,384.46	8,281,009.77	14,540,125.09	9,169,420.17	0.00
June 2004	5,650,591.30	117,937,500.00	1,592,206.47	3,184,412.94	8,071,025.56	14,456,802.29	9,112,884.28	0.00
July 2004	4,249,965.35	117,937,500.00	1,518,385.81	3,036,771.61	7,865,458.16	14,375,037.00	9,057,358.46	0.00
August 2004	2,853,836.20	117,937,500.00	1,445,722.83	2,891,445.67	7,664,265.99	14,294,815.74	9,002,833.79	0.00
September 2004	1,462,184.49	117,937,500.00	1,374,210.21	2,748,420.41	7,467,407.85	14,216,125.10	8,949,301.43	0.00
October 2004	74,990.91	117,937,500.00	1,303,840.62	2,607,681.24	7,274,842.84	14,138,951.77	8,896,752.63	0.00
November 2004	0.00	116,629,736.23	1,234,606.82	2,469,213.64	7,086,530.41	14,063,282.57	8,845,178.66	0.00
December 2004	0.00	115,251,401.29	1,166,501.60	2,333,003.20	6,902,430.36	13,989,104.40	8,794,570.89	0.00
January 2005	0.00	113,877,466.98	1,099,517.80	2,199,035.60	6,722,502.80	13,916,404.25	8,744,920.74	0.00
February 2005	0.00	112,507,914.28	1,033,648.31	2,067,296.61	6,546,708.19	13,845,169.23	8,696,219.71	0.00
March 2005	0.00	111,142,724.22	968,886.05	1,937,772.11	6,375,007.31	13,775,386.54	8,648,459.34	0.00
April 2005	0.00	109,781,877.91	905,224.02	1,810,448.05	6,207,361.25	13,707,043.46	8,601,631.26	0.00
May 2005	0.00	108,425,356.52	842,655.24	1,685,310.48	6,043,731.45	13,640,127.40	8,555,727.13	0.00
June 2005	0.00	107,073,141.30	781,172.77	1,562,345.54	5,884,079.66	13,574,625.84	8,510,738.71	0.00
July 2005	0.00	105,725,213.54	720,769.74	1,441,539.48	5,728,367.94	13,510,526.36	8,466,657.79	0.00
August 2005	0.00	104,381,554.61	661,439.30	1,322,878.61	5,576,558.66	13,447,816.65	8,423,476.24	0.00
September 2005	0.00	103,042,145.97	603,174.67	1,206,349.35	5,428,614.52	13,386,484.46	8,381,185.99	0.00
October 2005	0.00	101,706,969.09	545,969.10	1,091,938.20	5,284,498.53	13,326,517.68	8,339,779.02	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
November 2005	\$ 0.00	\$100,376,005.57	\$ 489,815.88	\$ 979,631.75	\$ 5,144,173.99	\$13,267,904.25	\$ 8,299,247.38	\$ 0.00
December 2005	0.00	99,049,237.02	434,708.35	869,416.70	5,007,604.52	13,210,632.23	8,259,583.18	0.00
January 2006	0.00	97,726,645.15	380,639.90	761,279.80	4,874,754.05	13,154,689.75	8,220,778.59	0.00
February 2006	0.00	96,408,211.71	327,603.95	655,207.91	4,745,586.79	13,100,065.05	8,182,825.83	0.00
March 2006	0.00	95,093,918.54	275,593.99	551,187.97	4,620,067.26	13,046,746.44	8,145,717.18	0.00
April 2006	0.00	93,783,747.53	224,603.51	449,207.03	4,498,160.27	12,994,722.35	8,109,445.00	0.00
May 2006	0.00	92,477,680.63	174,626.09	349,252.18	4,379,830.95	12,943,981.26	8,074,001.67	0.00
June 2006	0.00	91,175,699.85	125,655.32	251,310.64	4,265,044.68	12,894,511.77	8,039,379.66	0.00
July 2006	0.00	89,877,787.29	77,684.85	155,369.69	4,153,767.17	12,846,302.54	8,005,571.47	0.00
August 2006	0.00	88,583,925.08	30,708.35	61,416.70	4,045,964.39	12,799,342.35	7,972,569.70	0.00
September 2006	0.00	87,294,095.43	0.00	0.00	3,895,761.30	12,719,239.05	7,917,838.92	0.00
October 2006	0.00	86,008,280.62	0.00	0.00	3,659,785.12	12,573,477.10	7,820,073.38	0.00
November 2006	0.00	84,726,462.96	0.00	0.00	3,430,109.18	12,431,125.37	7,724,530.15	0.00
December 2006	0.00	83,448,624.87	0.00	0.00	3,206,682.13	12,292,159.13	7,631,192.98	0.00
January 2007	0.00	82,174,748.78	0.00	0.00	2,989,453.04	12,156,553.84	7,540,045.70	0.00
February 2007	0.00	80,904,817.22	0.00	0.00	2,784,386.22	12,024,285.11	7,451,072.28	0.00
March 2007	0.00	79,638,812.77	0.00	0.00	2,594,112.80	11,895,328.73	7,364,256.78	0.00
April 2007	0.00	78,376,718.07	0.00	0.00	2,418,419.48	11,769,660.67	7,279,583.39	0.00
May 2007	0.00	77,118,515.81	0.00	0.00	2,257,095.71	11,647,257.07	7,197,036.41	0.00
June 2007	0.00	75,864,188.76	0.00	0.00	2,109,933.67	11,528,094.24	7,116,600.24	0.00
July 2007	0.00	74,613,719.74	0.00	0.00	1,976,728.18	11,412,148.66	7,038,259.40	0.00
August 2007	0.00	73,375,219.05	0.00	0.00	1,849,149.31	11,293,301.40	6,958,004.43	0.00
September 2007	0.00	72,156,278.40	0.00	0.00	1,719,388.39	11,165,822.70	6,872,080.84	0.00
October 2007	0.00	70,956,596.61	0.00	0.00	1,587,532.26	11,029,902.68	6,780,613.13	0.00
November 2007	0.00	69,775,877.09	0.00	0.00	1,453,665.81	10,885,728.22	6,683,723.70	0.00
December 2007	0.00	68,613,827.75	0.00	0.00	1,317,871.97	10,733,483.04	6,581,532.84	0.00
January 2008	0.00	67,470,160.92	0.00	0.00	1,180,231.81	10,573,347.74	6,474,158.83	0.00
February 2008	0.00	66,344,593.32	0.00	0.00	1,040,824.53	10,405,499.84	6,361,717.92	0.00
March 2008	0.00	65,236,845.98	0.00	0.00	899,727.51	10,230,113.85	6,244,324.38	0.00
April 2008	0.00	64,146,644.14	0.00	0.00	757,016.33	10,047,361.28	6,122,090.53	0.00
May 2008	0.00	63,073,717.23	0.00	0.00	612,764.83	9,857,410.75	5,995,126.76	0.00
June 2008	0.00	62,017,798.81	0.00	0.00	467,045.14	9,660,427.96	5,863,541.59	0.00
July 2008	0.00	60,978,626.47	0.00	0.00	319,927.70	9,456,575.78	5,727,441.67	0.00
August 2008	0.00	59,955,941.80	0.00	0.00	171,481.28	9,246,014.31	5,586,931.82	0.00
September 2008	0.00	58,949,490.30	0.00	0.00	21,773.05	9,028,900.86	5,442,115.05	0.00
October 2008	0.00	57,959,021.36	0.00	0.00	0.00	8,805,390.08	5,293,092.61	0.00
November 2008	0.00	56,984,288.19	0.00	0.00	0.00	8,575,633.92	5,139,964.00	0.00
December 2008	0.00	56,025,047.72	0.00	0.00	0.00	8,339,781.72	4,982,827.00	0.00
January 2009	0.00	55,081,060.60	0.00	0.00	0.00	8,097,980.24	4,821,777.70	0.00
February 2009	0.00	54,152,091.13	0.00	0.00	0.00	7,850,373.71	4,656,910.51	0.00
March 2009	0.00	53,237,907.18	0.00	0.00	0.00	7,597,103.85	4,488,318.24	0.00
April 2009	0.00	52,338,280.16	0.00	0.00	0.00	7,338,309.92	4,316,092.04	0.00
May 2009	0.00	51,452,984.95	0.00	0.00	0.00	7,074,128.76	4,140,321.52	0.00
June 2009	0.00	50,581,799.88	0.00	0.00	0.00	6,804,694.83	3,961,094.69	0.00
July 2009	0.00	49,724,506.63	0.00	0.00	0.00	6,530,140.24	3,778,498.04	0.00
August 2009	0.00	48,880,890.21	0.00	0.00	0.00	6,250,594.80	3,592,616.56	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
September 2009.....	\$ 0.00	\$ 48,050,738.92	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,966,186.03	\$ 3,403,533.71	\$ 0.00
October 2009	0.00	47,233,844.26	0.00	0.00	0.00	5,677,039.24	3,211,331.53	0.00
November 2009	0.00	46,430,000.93	0.00	0.00	0.00	5,383,277.53	3,016,090.60	0.00
December 2009	0.00	45,639,006.75	0.00	0.00	0.00	5,085,021.82	2,817,890.07	0.00
January 2010	0.00	44,860,662.60	0.00	0.00	0.00	4,782,390.92	2,616,807.71	0.00
February 2010	0.00	44,094,772.43	0.00	0.00	0.00	4,475,501.52	2,412,919.90	0.00
March 2010	0.00	43,341,143.14	0.00	0.00	0.00	4,164,468.28	2,206,301.68	0.00
April 2010.....	0.00	42,599,584.62	0.00	0.00	0.00	3,849,403.79	1,997,026.76	0.00
May 2010	0.00	41,869,909.61	0.00	0.00	0.00	3,530,418.68	1,785,167.53	0.00
June 2010	0.00	41,151,933.75	0.00	0.00	0.00	3,207,621.57	1,570,795.10	0.00
July 2010	0.00	40,445,475.44	0.00	0.00	0.00	2,881,119.18	1,353,979.29	0.00
August 2010	0.00	39,750,355.91	0.00	0.00	0.00	2,551,016.31	1,134,788.71	0.00
September 2010.....	0.00	39,066,399.07	0.00	0.00	0.00	2,217,415.89	913,290.70	0.00
October 2010	0.00	38,393,431.53	0.00	0.00	0.00	1,880,419.00	689,551.41	0.00
November 2010	0.00	37,731,282.56	0.00	0.00	0.00	1,540,124.92	463,635.82	0.00
December 2010	0.00	37,079,784.01	0.00	0.00	0.00	1,196,631.11	235,607.70	0.00
January 2011	0.00	36,438,770.33	0.00	0.00	0.00	850,033.32	5,529.69	0.00
February 2011	0.00	35,808,078.47	0.00	0.00	0.00	500,425.52	0.00	0.00
March 2011	0.00	35,187,547.88	0.00	0.00	0.00	147,900.02	0.00	0.00
April 2011.....	0.00	34,577,020.46	0.00	0.00	0.00	0.00	0.00	0.00
May 2011	0.00	33,976,340.53	0.00	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	33,385,354.77	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	32,803,912.23	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	32,231,864.25	0.00	0.00	0.00	0.00	0.00	0.00
September 2011.....	0.00	31,669,064.44	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	31,115,368.66	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	0.00	30,570,634.96	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	30,034,723.57	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	29,507,496.85	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	28,988,819.27	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	28,478,557.39	0.00	0.00	0.00	0.00	0.00	0.00
April 2012.....	0.00	27,976,579.77	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	27,482,757.02	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	26,996,961.72	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	26,519,068.39	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	26,048,953.49	0.00	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	25,586,495.35	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	25,131,574.18	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	24,684,072.02	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	24,243,872.72	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	23,810,861.90	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	23,384,926.95	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	22,965,956.97	0.00	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	22,553,842.77	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	22,148,476.83	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	21,749,753.29	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
July 2013	\$ 0.00	\$ 21,357,567.90	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2013	0.00	20,971,818.02	0.00	0.00	0.00	0.00	0.00	0.00
September 2013.....	0.00	20,592,402.57	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	20,219,222.05	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	19,852,178.45	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	19,491,175.30	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	19,136,117.60	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	18,786,911.79	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	18,443,465.78	0.00	0.00	0.00	0.00	0.00	0.00
April 2014.....	0.00	18,105,688.88	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	17,773,491.78	0.00	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	17,446,786.57	0.00	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	17,125,486.68	0.00	0.00	0.00	0.00	0.00	0.00
August 2014	0.00	16,809,506.86	0.00	0.00	0.00	0.00	0.00	0.00
September 2014.....	0.00	16,498,763.19	0.00	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	16,193,173.03	0.00	0.00	0.00	0.00	0.00	0.00
November 2014	0.00	15,892,655.02	0.00	0.00	0.00	0.00	0.00	0.00
December 2014	0.00	15,597,129.04	0.00	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	15,306,516.23	0.00	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	15,020,738.90	0.00	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	14,739,720.60	0.00	0.00	0.00	0.00	0.00	0.00
April 2015.....	0.00	14,463,386.04	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	14,191,661.09	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	13,924,472.77	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	13,661,749.20	0.00	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	13,403,419.65	0.00	0.00	0.00	0.00	0.00	0.00
September 2015.....	0.00	13,149,414.44	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	12,899,665.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	12,654,103.80	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	12,412,664.34	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	12,175,281.17	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	11,941,889.85	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	11,712,426.91	0.00	0.00	0.00	0.00	0.00	0.00
April 2016.....	0.00	11,486,829.89	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	11,265,037.28	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	11,046,988.53	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	10,832,624.01	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	10,621,885.02	0.00	0.00	0.00	0.00	0.00	0.00
September 2016.....	0.00	10,414,713.79	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	10,211,053.40	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	10,010,847.85	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	9,814,041.98	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	9,620,581.51	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	9,430,412.97	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	9,243,483.76	0.00	0.00	0.00	0.00	0.00	0.00
April 2017.....	0.00	9,059,742.04	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
May 2017	\$ 0.00	\$ 8,879,136.83	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2017	0.00	8,701,617.89	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	8,527,135.80	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	8,355,641.89	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	8,187,088.24	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	8,021,427.67	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	7,858,613.76	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	7,698,600.78	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	7,541,343.72	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	7,386,798.28	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	7,234,920.84	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	7,085,668.45	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	6,938,998.84	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	6,794,870.40	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	6,653,242.15	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	6,514,073.77	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	6,377,325.55	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	6,242,958.41	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	6,110,933.87	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	5,981,214.06	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	5,853,761.68	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	5,728,540.04	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	5,605,513.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	5,484,645.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	5,365,901.02	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	5,249,246.59	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	5,134,647.79	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	5,022,071.22	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	4,911,484.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	4,802,853.76	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	4,696,148.66	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	4,591,337.33	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	4,488,388.91	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	4,387,273.01	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	4,287,959.72	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	4,190,419.60	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	4,094,623.68	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	4,000,543.42	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	3,908,150.76	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	3,817,418.05	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	3,728,318.09	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	3,640,824.10	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	3,554,909.72	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	3,470,549.03	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	3,387,716.47	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	3,306,386.91	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
March 2021	\$ 0.00	\$ 3,226,535.63	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2021.....	0.00	3,148,138.26	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	3,071,170.84	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	2,995,609.79	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	2,921,431.88	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	2,848,614.27	0.00	0.00	0.00	0.00	0.00	0.00
September 2021.....	0.00	2,777,134.46	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	2,706,970.31	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	2,638,100.05	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	2,570,502.21	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	2,504,155.71	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	2,439,039.76	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	2,375,133.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2022.....	0.00	2,312,418.07	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	2,250,872.41	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	2,190,477.45	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	2,131,214.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	2,073,063.19	0.00	0.00	0.00	0.00	0.00	0.00
September 2022.....	0.00	2,016,006.43	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	1,960,025.45	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	1,905,102.25	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	1,851,219.12	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	1,798,358.62	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	0.00	1,746,503.62	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	1,695,637.22	0.00	0.00	0.00	0.00	0.00	0.00
April 2023.....	0.00	1,645,742.82	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	1,596,804.06	0.00	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	1,548,804.87	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	1,501,729.40	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	1,455,562.08	0.00	0.00	0.00	0.00	0.00	0.00
September 2023.....	0.00	1,410,287.58	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	1,365,890.80	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	1,322,356.90	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	1,279,671.28	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	1,237,819.54	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	1,196,787.55	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	1,156,561.37	0.00	0.00	0.00	0.00	0.00	0.00
April 2024.....	0.00	1,117,127.32	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	1,078,471.90	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	1,040,581.86	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	1,003,444.14	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	967,045.89	0.00	0.00	0.00	0.00	0.00	0.00
September 2024.....	0.00	931,374.48	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	896,417.46	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	862,162.61	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	828,597.88	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PD Class Planned Balance</u>	<u>ML Class Planned Balance</u>	<u>F1 Component Planned Balance</u>	<u>B Class Planned Balance</u>	<u>Aggregate III Scheduled Balance</u>	<u>Segment III Targeted Balance</u>	<u>CA Class Targeted Balance</u>	<u>FA2 Component Targeted Balance</u>
January 2025	\$ 0.00	\$ 795,711.42	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2025	0.00	763,491.57	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	731,926.88	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	701,006.04	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	670,717.95	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	641,051.69	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	611,996.51	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	583,541.84	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	555,677.26	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	528,392.53	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	501,677.59	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	475,522.52	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	449,917.57	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	424,853.15	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	400,319.82	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	376,308.29	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	352,809.44	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	329,814.26	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	307,313.93	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	285,299.74	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	0.00	263,763.14	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	242,695.70	0.00	0.00	0.00	0.00	0.00	0.00
November 2026	0.00	222,089.16	0.00	0.00	0.00	0.00	0.00	0.00
December 2026	0.00	201,935.35	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	182,226.27	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	0.00	162,954.03	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	0.00	144,110.88	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	0.00	125,689.20	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	0.00	107,681.46	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	0.00	90,080.30	0.00	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	72,878.46	0.00	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	56,068.78	0.00	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	39,644.25	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	23,597.95	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	11,660.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
Initial Balance	\$3,840,001.00	\$6,826,665.00	\$10,318,000.00	\$29,604,000.00	\$22,750,000.00	\$20,188,000.00	\$87,565,000.00	\$31,895,000.00
April 1998	3,827,533.52	6,804,500.61	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	31,536,638.80
May 1998	3,810,967.04	6,775,049.10	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	31,121,436.00
June 1998	3,790,276.56	6,738,266.03	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	30,649,779.52
July 1998	3,765,478.48	6,694,180.59	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	30,121,832.11
August 1998	3,736,596.41	6,642,834.71	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	29,537,795.14
September 1998	3,703,661.13	6,584,283.12	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	28,897,908.53
October 1998	3,666,710.59	6,518,593.32	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	28,202,450.63
November 1998	3,625,789.93	6,445,845.51	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	27,451,738.11
December 1998	3,580,951.37	6,366,132.56	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	26,646,125.78
January 1999	3,532,254.20	6,279,559.85	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	25,786,006.36
February 1999	3,479,764.68	6,186,245.20	10,318,000.00	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	24,871,810.22
March 1999	3,423,555.97	6,086,318.66	9,537,444.98	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	24,684,560.06
April 1999	3,363,708.02	5,979,922.35	8,715,692.92	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	24,485,402.57
May 1999	3,300,307.43	5,867,210.25	7,853,716.01	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	24,273,906.81
June 1999	3,233,447.33	5,748,347.92	6,951,866.56	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	24,050,297.86
July 1999	3,163,227.24	5,623,512.26	6,010,517.50	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	23,814,815.83
August 1999	3,089,752.87	5,492,891.22	5,030,062.09	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	23,567,715.60
September 1999	3,013,135.95	5,356,683.43	4,010,913.74	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	23,309,266.52
October 1999	2,933,494.06	5,215,097.91	2,953,505.64	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	23,039,752.05
November 1999	2,850,950.36	5,068,353.64	1,858,290.52	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	22,759,469.45
December 1999	2,765,633.44	4,916,679.20	725,740.35	29,604,000.00	22,750,000.00	20,188,000.00	87,565,000.00	22,468,729.36
January 2000	2,677,677.03	4,760,312.32	0.00	29,160,345.94	22,750,000.00	20,188,000.00	87,565,000.00	22,167,855.46
February 2000	2,587,219.75	4,599,499.45	0.00	27,954,616.66	22,750,000.00	20,188,000.00	87,565,000.00	21,857,183.99
March 2000	2,494,404.86	4,434,495.30	0.00	26,713,080.05	22,750,000.00	20,188,000.00	87,565,000.00	21,537,063.38
April 2000	2,399,380.02	4,265,562.32	0.00	25,436,281.43	22,750,000.00	20,188,000.00	87,565,000.00	21,207,853.73
May 2000	2,302,296.92	4,092,970.25	0.00	24,124,783.52	22,750,000.00	20,188,000.00	87,565,000.00	20,869,926.39
June 2000	2,204,248.92	3,918,662.77	0.00	22,784,749.05	22,750,000.00	20,188,000.00	87,565,000.00	20,525,458.18
July 2000	2,105,345.74	3,742,834.99	0.00	21,423,051.85	22,750,000.00	20,188,000.00	87,565,000.00	20,176,822.78
August 2000	2,007,565.19	3,569,002.98	0.00	20,046,464.62	22,750,000.00	20,188,000.00	87,565,000.00	19,826,324.33
September 2000	1,910,924.01	3,397,196.53	0.00	18,674,368.71	22,750,000.00	20,188,000.00	87,565,000.00	19,480,274.55
October 2000	1,816,369.86	3,229,100.34	0.00	17,309,148.90	22,750,000.00	20,188,000.00	87,565,000.00	19,139,415.96
November 2000	1,723,872.68	3,064,661.00	0.00	15,950,769.67	22,750,000.00	20,188,000.00	87,565,000.00	18,803,700.53
December 2000	1,633,402.85	2,903,825.82	0.00	14,599,195.71	22,750,000.00	20,188,000.00	87,565,000.00	18,473,080.66
January 2001	1,544,931.06	2,746,542.72	0.00	13,254,391.85	22,750,000.00	20,188,000.00	87,565,000.00	18,147,509.09
February 2001	1,458,428.43	2,592,760.34	0.00	11,916,323.13	22,750,000.00	20,188,000.00	87,565,000.00	17,826,939.00
March 2001	1,373,866.40	2,442,427.92	0.00	10,584,954.76	22,750,000.00	20,188,000.00	87,565,000.00	17,511,323.92
April 2001	1,291,216.80	2,295,495.37	0.00	9,260,252.14	22,750,000.00	20,188,000.00	87,565,000.00	17,200,617.77
May 2001	1,210,451.81	2,151,913.24	0.00	7,942,180.82	22,750,000.00	20,188,000.00	87,565,000.00	16,894,774.86
June 2001	1,131,543.97	2,011,632.70	0.00	6,630,706.56	22,750,000.00	20,188,000.00	87,565,000.00	16,593,749.86
July 2001	1,054,466.15	1,874,605.55	0.00	5,325,795.28	22,750,000.00	20,188,000.00	87,565,000.00	16,297,497.83
August 2001	979,191.60	1,740,784.18	0.00	4,027,413.07	22,750,000.00	20,188,000.00	87,565,000.00	16,005,974.20
September 2001	905,693.87	1,610,121.62	0.00	2,735,526.20	22,750,000.00	20,188,000.00	87,565,000.00	15,719,134.76
October 2001	833,946.88	1,482,571.48	0.00	1,450,101.12	22,750,000.00	20,188,000.00	87,565,000.00	15,436,935.66
November 2001	763,924.87	1,358,087.96	0.00	171,104.44	22,750,000.00	20,188,000.00	87,565,000.00	15,159,333.42
December 2001	695,602.40	1,236,625.86	0.00	0.00	21,648,502.95	20,188,000.00	87,565,000.00	14,886,284.92

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
January 2002	\$ 628,954.37	\$1,118,140.54	\$ 0.00	\$ 0.00	\$20,382,263.61	\$20,188,000.00	\$87,565,000.00	\$14,617,747.41
February 2002	563,956.00	1,002,587.94	0.00	0.00	19,122,353.55	20,188,000.00	87,565,000.00	14,353,678.46
March 2002	500,582.82	889,924.57	0.00	0.00	17,868,740.06	20,188,000.00	87,565,000.00	14,094,036.02
April 2002	438,810.68	780,107.48	0.00	0.00	16,621,390.61	20,188,000.00	87,565,000.00	13,838,778.38
May 2002	378,615.73	673,094.30	0.00	0.00	15,380,272.83	20,188,000.00	87,565,000.00	13,587,864.17
June 2002	319,974.44	568,843.17	0.00	0.00	14,145,354.53	20,188,000.00	87,565,000.00	13,341,252.37
July 2002	262,863.57	467,312.78	0.00	0.00	12,916,603.66	20,188,000.00	87,565,000.00	13,098,902.30
August 2002	207,260.18	368,462.37	0.00	0.00	11,693,988.36	20,188,000.00	87,565,000.00	12,860,773.62
September 2002	153,141.64	272,251.67	0.00	0.00	10,477,476.91	20,188,000.00	87,565,000.00	12,626,826.32
October 2002	100,485.59	178,640.96	0.00	0.00	9,267,037.78	20,188,000.00	87,565,000.00	12,397,020.72
November 2002	49,269.97	87,591.02	0.00	0.00	8,062,639.57	20,188,000.00	87,565,000.00	12,171,317.47
December 2002	0.00	0.00	0.00	0.00	6,864,251.08	20,188,000.00	87,565,000.00	11,949,677.56
January 2003	0.00	0.00	0.00	0.00	5,671,841.24	20,188,000.00	87,565,000.00	11,732,062.29
February 2003	0.00	0.00	0.00	0.00	4,485,379.14	20,188,000.00	87,565,000.00	11,518,433.29
March 2003	0.00	0.00	0.00	0.00	3,304,834.06	20,188,000.00	87,565,000.00	11,308,752.51
April 2003	0.00	0.00	0.00	0.00	2,130,175.39	20,188,000.00	87,565,000.00	11,102,982.22
May 2003	0.00	0.00	0.00	0.00	961,372.72	20,188,000.00	87,565,000.00	10,901,084.99
June 2003	0.00	0.00	0.00	0.00	0.00	19,986,395.78	87,565,000.00	10,703,023.71
July 2003	0.00	0.00	0.00	0.00	0.00	18,829,214.45	87,565,000.00	10,508,761.60
August 2003	0.00	0.00	0.00	0.00	0.00	17,677,798.76	87,565,000.00	10,318,262.16
September 2003	0.00	0.00	0.00	0.00	0.00	16,532,118.92	87,565,000.00	10,131,489.20
October 2003	0.00	0.00	0.00	0.00	0.00	15,392,145.27	87,565,000.00	9,948,406.85
November 2003	0.00	0.00	0.00	0.00	0.00	14,257,848.32	87,565,000.00	9,768,979.52
December 2003	0.00	0.00	0.00	0.00	0.00	13,129,198.70	87,565,000.00	9,593,171.93
January 2004	0.00	0.00	0.00	0.00	0.00	12,006,167.22	87,565,000.00	9,420,949.09
February 2004	0.00	0.00	0.00	0.00	0.00	10,888,724.84	87,565,000.00	9,252,276.31
March 2004	0.00	0.00	0.00	0.00	0.00	9,776,842.65	87,565,000.00	9,087,119.18
April 2004	0.00	0.00	0.00	0.00	0.00	8,670,491.91	87,565,000.00	8,925,443.59
May 2004	0.00	0.00	0.00	0.00	0.00	7,569,644.01	87,565,000.00	8,767,215.72
June 2004	0.00	0.00	0.00	0.00	0.00	6,474,270.50	87,565,000.00	8,612,402.01
July 2004	0.00	0.00	0.00	0.00	0.00	5,384,343.07	87,565,000.00	8,460,969.21
August 2004	0.00	0.00	0.00	0.00	0.00	4,299,833.54	87,565,000.00	8,312,884.34
September 2004	0.00	0.00	0.00	0.00	0.00	3,220,713.91	87,565,000.00	8,168,114.69
October 2004	0.00	0.00	0.00	0.00	0.00	2,146,956.30	87,565,000.00	8,026,627.83
November 2004	0.00	0.00	0.00	0.00	0.00	1,078,532.97	87,565,000.00	7,888,391.62
December 2004	0.00	0.00	0.00	0.00	0.00	15,416.34	87,565,000.00	7,753,374.16
January 2005	0.00	0.00	0.00	0.00	0.00	0.00	86,522,578.96	7,621,543.85
February 2005	0.00	0.00	0.00	0.00	0.00	0.00	85,469,993.52	7,492,869.33
March 2005	0.00	0.00	0.00	0.00	0.00	0.00	84,422,632.85	7,367,319.53
April 2005	0.00	0.00	0.00	0.00	0.00	0.00	83,380,469.93	7,244,863.63
May 2005	0.00	0.00	0.00	0.00	0.00	0.00	82,343,477.87	7,125,471.06
June 2005	0.00	0.00	0.00	0.00	0.00	0.00	81,311,629.92	7,009,111.53
July 2005	0.00	0.00	0.00	0.00	0.00	0.00	80,284,899.47	6,895,754.99
August 2005	0.00	0.00	0.00	0.00	0.00	0.00	79,263,260.03	6,785,371.66
September 2005	0.00	0.00	0.00	0.00	0.00	0.00	78,246,685.28	6,677,932.00
October 2005	0.00	0.00	0.00	0.00	0.00	0.00	77,235,149.01	6,573,406.73

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
November 2005	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$76,228,625.15	\$ 6,471,766.81
December 2005	0.00	0.00	0.00	0.00	0.00	0.00	75,227,087.75	6,372,983.45
January 2006	0.00	0.00	0.00	0.00	0.00	0.00	74,230,511.03	6,277,028.11
February 2006	0.00	0.00	0.00	0.00	0.00	0.00	73,238,869.31	6,183,872.48
March 2006	0.00	0.00	0.00	0.00	0.00	0.00	72,252,137.04	6,093,488.51
April 2006	0.00	0.00	0.00	0.00	0.00	0.00	71,270,288.83	6,005,848.37
May 2006	0.00	0.00	0.00	0.00	0.00	0.00	70,293,299.40	5,920,924.48
June 2006	0.00	0.00	0.00	0.00	0.00	0.00	69,321,143.60	5,838,689.49
July 2006	0.00	0.00	0.00	0.00	0.00	0.00	68,353,796.42	5,759,116.29
August 2006	0.00	0.00	0.00	0.00	0.00	0.00	67,391,232.96	5,682,178.00
September 2006	0.00	0.00	0.00	0.00	0.00	0.00	66,433,428.47	5,607,847.95
October 2006	0.00	0.00	0.00	0.00	0.00	0.00	65,480,358.30	5,536,099.73
November 2006	0.00	0.00	0.00	0.00	0.00	0.00	64,531,997.97	5,466,907.13
December 2006	0.00	0.00	0.00	0.00	0.00	0.00	63,588,323.07	5,400,244.19
January 2007	0.00	0.00	0.00	0.00	0.00	0.00	62,649,309.36	5,336,085.14
February 2007	0.00	0.00	0.00	0.00	0.00	0.00	61,714,932.71	5,274,404.46
March 2007	0.00	0.00	0.00	0.00	0.00	0.00	60,785,169.10	5,215,176.83
April 2007	0.00	0.00	0.00	0.00	0.00	0.00	59,862,594.40	5,155,777.43
May 2007	0.00	0.00	0.00	0.00	0.00	0.00	58,953,218.01	5,091,657.11
June 2007	0.00	0.00	0.00	0.00	0.00	0.00	58,056,856.45	5,025,476.73
July 2007	0.00	0.00	0.00	0.00	0.00	0.00	57,173,328.77	4,957,298.21
August 2007	0.00	0.00	0.00	0.00	0.00	0.00	56,302,456.46	4,887,182.24
September 2007	0.00	0.00	0.00	0.00	0.00	0.00	55,444,063.50	4,815,188.35
October 2007	0.00	0.00	0.00	0.00	0.00	0.00	54,597,976.25	4,741,374.89
November 2007	0.00	0.00	0.00	0.00	0.00	0.00	53,764,023.46	4,665,799.07
December 2007	0.00	0.00	0.00	0.00	0.00	0.00	52,942,036.23	4,588,516.99
January 2008	0.00	0.00	0.00	0.00	0.00	0.00	52,131,847.97	4,509,583.61
February 2008	0.00	0.00	0.00	0.00	0.00	0.00	51,333,294.37	4,429,052.85
March 2008	0.00	0.00	0.00	0.00	0.00	0.00	50,546,213.38	4,346,977.52
April 2008	0.00	0.00	0.00	0.00	0.00	0.00	49,770,445.17	4,263,409.40
May 2008	0.00	0.00	0.00	0.00	0.00	0.00	49,005,832.10	4,178,399.24
June 2008	0.00	0.00	0.00	0.00	0.00	0.00	48,252,218.68	4,091,996.74
July 2008	0.00	0.00	0.00	0.00	0.00	0.00	47,509,451.59	4,004,250.66
August 2008	0.00	0.00	0.00	0.00	0.00	0.00	46,777,379.56	3,915,208.72
September 2008	0.00	0.00	0.00	0.00	0.00	0.00	46,055,853.43	3,824,917.72
October 2008	0.00	0.00	0.00	0.00	0.00	0.00	45,344,726.09	3,733,423.48
November 2008	0.00	0.00	0.00	0.00	0.00	0.00	44,643,852.43	3,640,770.90
December 2008	0.00	0.00	0.00	0.00	0.00	0.00	43,953,089.33	3,547,003.97
January 2009	0.00	0.00	0.00	0.00	0.00	0.00	43,272,295.65	3,452,165.77
February 2009	0.00	0.00	0.00	0.00	0.00	0.00	42,601,332.18	3,356,298.50
March 2009	0.00	0.00	0.00	0.00	0.00	0.00	41,940,061.62	3,259,443.47
April 2009	0.00	0.00	0.00	0.00	0.00	0.00	41,288,348.56	3,161,641.17
May 2009	0.00	0.00	0.00	0.00	0.00	0.00	40,646,059.44	3,062,931.23
June 2009	0.00	0.00	0.00	0.00	0.00	0.00	40,013,062.54	2,963,352.44
July 2009	0.00	0.00	0.00	0.00	0.00	0.00	39,389,227.95	2,862,942.79
August 2009	0.00	0.00	0.00	0.00	0.00	0.00	38,774,427.54	2,761,739.50

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
September 2009.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$38,168,534.96	\$ 2,659,778.95
October 2009	0.00	0.00	0.00	0.00	0.00	0.00	37,571,425.56	2,557,096.79
November 2009	0.00	0.00	0.00	0.00	0.00	0.00	36,982,976.43	2,453,727.90
December 2009	0.00	0.00	0.00	0.00	0.00	0.00	36,403,066.34	2,349,706.41
January 2010	0.00	0.00	0.00	0.00	0.00	0.00	35,831,575.74	2,245,065.74
February 2010	0.00	0.00	0.00	0.00	0.00	0.00	35,268,386.69	2,139,838.56
March 2010	0.00	0.00	0.00	0.00	0.00	0.00	34,713,382.92	2,034,056.87
April 2010.....	0.00	0.00	0.00	0.00	0.00	0.00	34,166,449.71	1,927,751.93
May 2010	0.00	0.00	0.00	0.00	0.00	0.00	33,627,473.96	1,820,954.37
June 2010	0.00	0.00	0.00	0.00	0.00	0.00	33,096,344.08	1,713,694.11
July 2010	0.00	0.00	0.00	0.00	0.00	0.00	32,572,950.07	1,606,000.42
August 2010	0.00	0.00	0.00	0.00	0.00	0.00	32,057,183.40	1,497,901.95
September 2010.....	0.00	0.00	0.00	0.00	0.00	0.00	31,548,937.05	1,389,426.68
October 2010	0.00	0.00	0.00	0.00	0.00	0.00	31,048,105.46	1,280,601.99
November 2010	0.00	0.00	0.00	0.00	0.00	0.00	30,554,584.56	1,171,454.64
December 2010	0.00	0.00	0.00	0.00	0.00	0.00	30,068,271.66	1,062,010.77
January 2011	0.00	0.00	0.00	0.00	0.00	0.00	29,589,065.53	952,295.96
February 2011	0.00	0.00	0.00	0.00	0.00	0.00	29,116,866.31	842,335.19
March 2011	0.00	0.00	0.00	0.00	0.00	0.00	28,651,575.51	732,152.87
April 2011.....	0.00	0.00	0.00	0.00	0.00	0.00	28,193,096.02	621,772.85
May 2011	0.00	0.00	0.00	0.00	0.00	0.00	27,741,332.05	511,218.45
June 2011	0.00	0.00	0.00	0.00	0.00	0.00	27,296,189.13	400,512.41
July 2011	0.00	0.00	0.00	0.00	0.00	0.00	26,857,574.11	289,676.97
August 2011	0.00	0.00	0.00	0.00	0.00	0.00	26,425,395.09	178,733.85
September 2011.....	0.00	0.00	0.00	0.00	0.00	0.00	25,999,561.48	67,704.23
October 2011	0.00	0.00	0.00	0.00	0.00	0.00	25,579,983.90	0.00
November 2011	0.00	0.00	0.00	0.00	0.00	0.00	25,166,574.22	0.00
December 2011	0.00	0.00	0.00	0.00	0.00	0.00	24,759,245.54	0.00
January 2012	0.00	0.00	0.00	0.00	0.00	0.00	24,357,912.12	0.00
February 2012	0.00	0.00	0.00	0.00	0.00	0.00	23,962,489.44	0.00
March 2012	0.00	0.00	0.00	0.00	0.00	0.00	23,572,894.13	0.00
April 2012.....	0.00	0.00	0.00	0.00	0.00	0.00	23,189,043.98	0.00
May 2012	0.00	0.00	0.00	0.00	0.00	0.00	22,810,857.89	0.00
June 2012	0.00	0.00	0.00	0.00	0.00	0.00	22,438,255.91	0.00
July 2012	0.00	0.00	0.00	0.00	0.00	0.00	22,071,159.18	0.00
August 2012	0.00	0.00	0.00	0.00	0.00	0.00	21,709,489.92	0.00
September 2012.....	0.00	0.00	0.00	0.00	0.00	0.00	21,353,171.45	0.00
October 2012	0.00	0.00	0.00	0.00	0.00	0.00	21,002,128.12	0.00
November 2012	0.00	0.00	0.00	0.00	0.00	0.00	20,656,285.35	0.00
December 2012	0.00	0.00	0.00	0.00	0.00	0.00	20,315,569.57	0.00
January 2013	0.00	0.00	0.00	0.00	0.00	0.00	19,979,908.23	0.00
February 2013	0.00	0.00	0.00	0.00	0.00	0.00	19,649,229.81	0.00
March 2013	0.00	0.00	0.00	0.00	0.00	0.00	19,323,463.74	0.00
April 2013.....	0.00	0.00	0.00	0.00	0.00	0.00	19,002,540.45	0.00
May 2013	0.00	0.00	0.00	0.00	0.00	0.00	18,686,391.32	0.00
June 2013	0.00	0.00	0.00	0.00	0.00	0.00	18,374,948.70	0.00

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
July 2013	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$18,068,145.84	\$ 0.00
August 2013	0.00	0.00	0.00	0.00	0.00	0.00	17,765,916.95	0.00
September 2013.....	0.00	0.00	0.00	0.00	0.00	0.00	17,468,197.13	0.00
October 2013	0.00	0.00	0.00	0.00	0.00	0.00	17,174,922.38	0.00
November 2013	0.00	0.00	0.00	0.00	0.00	0.00	16,886,029.59	0.00
December 2013	0.00	0.00	0.00	0.00	0.00	0.00	16,601,456.54	0.00
January 2014	0.00	0.00	0.00	0.00	0.00	0.00	16,321,141.83	0.00
February 2014	0.00	0.00	0.00	0.00	0.00	0.00	16,045,024.95	0.00
March 2014	0.00	0.00	0.00	0.00	0.00	0.00	15,773,046.21	0.00
April 2014.....	0.00	0.00	0.00	0.00	0.00	0.00	15,505,146.76	0.00
May 2014	0.00	0.00	0.00	0.00	0.00	0.00	15,241,268.55	0.00
June 2014	0.00	0.00	0.00	0.00	0.00	0.00	14,981,354.33	0.00
July 2014	0.00	0.00	0.00	0.00	0.00	0.00	14,725,347.68	0.00
August 2014	0.00	0.00	0.00	0.00	0.00	0.00	14,473,192.92	0.00
September 2014.....	0.00	0.00	0.00	0.00	0.00	0.00	14,224,835.17	0.00
October 2014	0.00	0.00	0.00	0.00	0.00	0.00	13,980,220.30	0.00
November 2014	0.00	0.00	0.00	0.00	0.00	0.00	13,739,294.92	0.00
December 2014	0.00	0.00	0.00	0.00	0.00	0.00	13,502,006.42	0.00
January 2015	0.00	0.00	0.00	0.00	0.00	0.00	13,268,302.87	0.00
February 2015	0.00	0.00	0.00	0.00	0.00	0.00	13,038,133.09	0.00
March 2015	0.00	0.00	0.00	0.00	0.00	0.00	12,811,446.62	0.00
April 2015.....	0.00	0.00	0.00	0.00	0.00	0.00	12,588,193.68	0.00
May 2015	0.00	0.00	0.00	0.00	0.00	0.00	12,368,325.18	0.00
June 2015	0.00	0.00	0.00	0.00	0.00	0.00	12,151,792.73	0.00
July 2015	0.00	0.00	0.00	0.00	0.00	0.00	11,938,548.60	0.00
August 2015	0.00	0.00	0.00	0.00	0.00	0.00	11,728,545.73	0.00
September 2015.....	0.00	0.00	0.00	0.00	0.00	0.00	11,521,737.70	0.00
October 2015	0.00	0.00	0.00	0.00	0.00	0.00	11,318,078.76	0.00
November 2015	0.00	0.00	0.00	0.00	0.00	0.00	11,117,523.78	0.00
December 2015	0.00	0.00	0.00	0.00	0.00	0.00	10,920,028.27	0.00
January 2016	0.00	0.00	0.00	0.00	0.00	0.00	10,725,548.33	0.00
February 2016	0.00	0.00	0.00	0.00	0.00	0.00	10,534,040.70	0.00
March 2016	0.00	0.00	0.00	0.00	0.00	0.00	10,345,462.72	0.00
April 2016.....	0.00	0.00	0.00	0.00	0.00	0.00	10,159,772.31	0.00
May 2016	0.00	0.00	0.00	0.00	0.00	0.00	9,976,927.99	0.00
June 2016	0.00	0.00	0.00	0.00	0.00	0.00	9,796,888.85	0.00
July 2016	0.00	0.00	0.00	0.00	0.00	0.00	9,619,614.55	0.00
August 2016	0.00	0.00	0.00	0.00	0.00	0.00	9,445,065.31	0.00
September 2016.....	0.00	0.00	0.00	0.00	0.00	0.00	9,273,201.92	0.00
October 2016	0.00	0.00	0.00	0.00	0.00	0.00	9,103,985.69	0.00
November 2016	0.00	0.00	0.00	0.00	0.00	0.00	8,937,378.50	0.00
December 2016	0.00	0.00	0.00	0.00	0.00	0.00	8,773,342.74	0.00
January 2017	0.00	0.00	0.00	0.00	0.00	0.00	8,611,841.34	0.00
February 2017	0.00	0.00	0.00	0.00	0.00	0.00	8,452,837.72	0.00
March 2017	0.00	0.00	0.00	0.00	0.00	0.00	8,296,295.85	0.00
April 2017.....	0.00	0.00	0.00	0.00	0.00	0.00	8,142,180.17	0.00

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
May 2017	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,990,455.63	\$ 0.00
June 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,841,087.68	0.00
July 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,694,042.23	0.00
August 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,549,285.69	0.00
September 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,406,784.91	0.00
October 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,266,507.24	0.00
November 2017	0.00	0.00	0.00	0.00	0.00	0.00	7,128,420.47	0.00
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	6,992,492.82	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,858,692.99	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,726,990.09	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,597,353.69	0.00
April 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,469,753.75	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,344,160.69	0.00
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,220,545.32	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	6,098,878.87	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	5,979,132.95	0.00
September 2018	0.00	0.00	0.00	0.00	0.00	0.00	5,861,279.61	0.00
October 2018	0.00	0.00	0.00	0.00	0.00	0.00	5,745,291.26	0.00
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	5,631,140.70	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	5,518,801.12	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	5,408,246.09	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	5,299,449.54	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	5,192,385.77	0.00
April 2019	0.00	0.00	0.00	0.00	0.00	0.00	5,087,029.45	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,983,355.59	0.00
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,881,339.56	0.00
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,780,957.08	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,682,184.22	0.00
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,584,997.35	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,489,373.21	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,395,288.86	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	4,302,721.67	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	4,211,649.33	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	4,122,049.87	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	4,033,901.59	0.00
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,947,183.13	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,861,873.41	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,777,951.66	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,695,397.40	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,614,190.44	0.00
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,534,310.86	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,455,739.04	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,378,455.63	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	3,302,441.56	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	3,227,678.03	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	3,154,146.48	0.00

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
March 2021	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,081,828.65	\$ 0.00
April 2021.....	0.00	0.00	0.00	0.00	0.00	0.00	3,010,706.52	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,940,762.32	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,871,978.54	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,804,337.92	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,737,823.44	0.00
September 2021.....	0.00	0.00	0.00	0.00	0.00	0.00	2,672,418.31	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,608,106.02	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,544,870.23	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,482,694.89	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,421,564.15	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,361,462.39	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,302,374.20	0.00
April 2022.....	0.00	0.00	0.00	0.00	0.00	0.00	2,244,284.42	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,187,178.07	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,131,040.40	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,075,856.88	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	2,021,613.17	0.00
September 2022.....	0.00	0.00	0.00	0.00	0.00	0.00	1,968,295.14	0.00
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,915,888.87	0.00
November 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,864,380.61	0.00
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,813,756.84	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,764,004.22	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,715,109.59	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,667,059.99	0.00
April 2023.....	0.00	0.00	0.00	0.00	0.00	0.00	1,619,842.64	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,573,444.96	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,527,854.51	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,483,059.07	0.00
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,439,046.57	0.00
September 2023.....	0.00	0.00	0.00	0.00	0.00	0.00	1,395,805.12	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,353,323.00	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,311,588.66	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,270,590.70	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,230,317.92	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,190,759.23	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,151,903.74	0.00
April 2024.....	0.00	0.00	0.00	0.00	0.00	0.00	1,113,740.70	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,076,259.52	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,039,449.76	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	1,003,301.12	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	967,803.46	0.00
September 2024.....	0.00	0.00	0.00	0.00	0.00	0.00	932,946.78	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	898,721.23	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	865,117.10	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	832,124.81	0.00

<u>Distribution Date</u>	<u>SL Class Targeted Balance</u>	<u>SC2 Component Targeted Balance</u>	<u>D1 Component Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PI Class Planned Balance</u>	<u>LT Class Planned Balance</u>	<u>D2 Component Planned Balance</u>
January 2025	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 799,734.93	\$ 0.00
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	767,938.17	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	736,725.35	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	706,087.45	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	676,015.57	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	646,500.92	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	617,534.87	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	589,108.89	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	561,214.59	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	533,843.69	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	506,988.03	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	480,639.57	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	454,790.40	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	429,432.70	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	404,558.77	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	380,161.05	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	356,232.05	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	332,764.41	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	309,750.87	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	287,184.29	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	265,057.62	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	243,363.90	0.00
November 2026	0.00	0.00	0.00	0.00	0.00	0.00	222,096.30	0.00
December 2026	0.00	0.00	0.00	0.00	0.00	0.00	201,248.08	0.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	180,812.59	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	0.00	160,783.27	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	141,153.69	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	121,917.47	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	103,068.35	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	84,600.17	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	66,506.83	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	48,782.34	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	31,420.79	0.00
October 2027	0.00	0.00	0.00	0.00	0.00	0.00	14,416.37	0.00
November 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$891,176,665



FannieMae

**Guaranteed
REMIC Pass-Through
Certificates**

**Fannie Mae REMIC Trust
1998-15**

PROSPECTUS SUPPLEMENT

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PaineWebber Incorporated

February 9, 1998