Prospectus Supplement
(To Prospectus dated June 14, 1996)

$1,024,871,087

FannieMae

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1997-80

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "REMIC Certificates") will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1997-80 (the "Trust"). The assets of the Trust will consist of the "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will consist of (i) four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS" and "Group 7 MBS" and, together, the "Trust MBS") and (ii) certain previously issued REMIC certificates (the "Underlying REMIC Certificates") evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the "Underlying REMIC Trusts") as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS"). Each MBS represents a beneficial ownership interest in a pool (each, a "Pool") of first lien, single-family, fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Investors should not purchase the Certificates before reading this Prospectus Supplement and the additional Disclosure Documents listed at the bottom of page S-2.

See "Additional Risk Factors" on page S-11 hereof and "Risk Factors" beginning on page 8 of the REMIC Prospectus attached hereto for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)	*Group*	*Original Class Balance*	*Principal Type(2)*	*Interest Rate*	*Interest Type(2)*	*CUSIP Number*	*Final Distribution Date*	*Class(1)*	*Group*	*Original Class Balance*	*Principal Type(2)*	*Interest Rate*	*Interest Type(2)*	*CUSIP Number*	*Final Distribution Date*
PB	1	$177,132,000	PAC	7.50%	FIX	31359RFJ6	December 2027	FG	3	$ 26,963,902	SUP	(4)	FLT	31359RGM8	December 2027
F	1	15,529,500	TAC	(4)	FLT	31359RFK3	December 2027	PO	3	7,703,973	SUP	(5)	PO	31359RGP1	December 2027
S	1	15,529,500(3)	NTL	(4)	INV/IO	31359RFL1	December 2027	SK	3	7,703,973(3)	NTL	(4)	INV/IO	31359RGQ9	December 2027
AB	1	46,588,502	TAC	7.00	FIX	31359RFM9	December 2027	FH	4	9,832,333	SC/AD	(4)	FLT	31359RGR7	November 2023
ZB	1	5,741,420	SUP	7.50	FIX/Z	31359RFN7	December 2027	SH	4	3,781,667	SC/AD	(4)	INV	31359RGS5	November 2023
ZC	1	4,920,783	SUP	7.50	FIX/Z	31359RFP2	December 2027	ZD	4	6,773,002	SC	6.50%	FIX/Z	31359RGT3	November 2023
SB	1	611,264	TAC	(4)	INV	31359RFQ0	December 2027	FI	5	23,020,944	SC/PT	(4)	FLT	31359RGU0	November 2023
AC	1	16,369,505	TAC	7.00	FIX	31359RFR8	December 2027	SI	5	8,854,210	SC/PT	(4)	INV	31359RGV8	November 2023
FA	1	15,769,231	TAC	(4)	FLT	31359RFS6	December 2027	FK	6	24,155,231	SC	(4)	FLT	31359RGW6	February 2024
SA	1	13,018,543(3)	NTL	(4)	INV/IO	31359RFT4	December 2027	FJ	6	25,000,000	SC	(4)	FLT	31359RGX4	February 2024
A	1	10,000,000	TAC	7.20	FIX	31359RFU1	December 2027	SJ	6	49,155,231(3)	NTL/CPT	(4)	INV/IO	31359RGY2	February 2024
ZA	1	3,261,242	SUP	7.50	FIX/Z	31359RFV9	December 2027	PJ	7	31,795,182	PAC	6.25	FIX	31359RGZ9	June 2015
Z	1	4,076,553	SUP	7.50	FIX/Z	31359RFW7	December 2027	PG	7	35,164,399	PAC	6.25	FIX	31359RHA3	March 2021
DA	2	66,385,448	SEQ	6.50	FIX	31359RFX5	March 2024	PI	7	7,174,240(3)	NTL	7.00	FIX/IO	31359RHB1	March 2021
D	2	25,000,000	SEQ	6.50	FIX	31359RFY3	April 2020	PH	7	75,000,000	PAC	7.00	FIX	31359RHC9	December 2027
DB	2	12,324,552	SEQ	6.50	FIX	31359RFZ0	March 2024	B	7	28,525,000	TAC	7.00	FIX	31359RHD7	December 2027
DC	2	46,290,000	SEQ	6.50	FIX	31359RGA4	December 2027	ZE	7	254,000	SUP	7.00	FIX/Z	31359RHE5	December 2027
FC	3	51,009,777	CPT	(4)	FLT	31359RGB2	December 2027	FO	7	19,612,716	TAC	(4)	FLT	31359RHF2	December 2027
SC	3	3,555,556	PAC	(4)	INV	31359RGC0	April 2008	SM	7	4,514,037	TAC	(4)	INV	31359RHG0	December 2027
PA	3	21,539,000	PAC	6.25	FIX	31359RGD8	May 2014	SN	7	3,813,584(3)	NTL	(4)	INV/IO	31359RHH8	December 2027
PF	3	14,716,000	PAC	6.25	FIX	31359RGE6	March 2017	SO	7	1,089,597	TAC	(4)	INV	31359RHJ4	December 2027
PC	3	29,582,000	PAC	6.25	FIX	31359RGF3	March 2021	FP	7	21,387,931	SUP	(4)	FLT	31359RHK1	December 2027
PD	3	7,053,963(3)	NTL	7.00	FIX/IO	31359RGG1	March 2021	C	7	6,110,838	SUP	(5)	PO	31359RHL9	December 2027
PE	3	83,911,125	PAC	7.00	FIX	31359RGH9	December 2027	SP	7	6,110,838(3)	NTL	(4)	INV/IO	31359RHM7	December 2027
SD	3	8,447,644	TAC	(4)	INV	31359RGJ5	December 2027	R		0	NPR	0	NPR	31359RHN5	December 2027
SE	3	8,998,574(3)	NTL	(4)	INV/IO	31359RGK2	December 2027	RL		0	NPR	0	NPR	31359RHP0	December 2027
SF	3	2,571,023	TAC	(4)	INV	31359RGL0	December 2027								

(1) The SG, H, SQ and ST Classes are RCR Classes. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 hereto for a description of the RCR Classes.
(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.
(3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See "Description of the Certificates—Distributions of Interest—Notional Classes and Components" herein.
(4) These Classes will bear interest based on "LIBOR" as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.
(5) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by PaineWebber Incorporated (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to approval of certain legal matters by counsel. It is expected that the PO, SK, FH, SH, SM, SN, SO, SP and C Classes and the RCR Certificates will be available through the book-entry facilities of The Depository Trust Company and that all other Classes (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about November 28, 1997 (the "Settlement Date"). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of PaineWebber Incorporated, New York, New York, on or about the Settlement Date.

PaineWebber Incorporated

The date of this Prospectus Supplement is October 16, 1997.

(Cover continued from previous page)

Certain of the Classes of REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for one or more Classes (each, an "RCR Class") of Combinable and Recombinable REMIC Certificates ("RCR Certificates") as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related Class or Classes of REMIC Certificates. The characteristics of the RCR Classes are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term "Certificates" includes REMIC Certificates and RCR Certificates and the term "Classes" includes the Classes of REMIC Certificates and the Classes of RCR Certificates. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2, Group 3 and Group 7 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 7 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 4, Group 5 and Group 6 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and, if applicable, the priority sequences affecting the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- **The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.**
- **Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.**
- **In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.**
- **In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.**
- **In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.**
- **The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See "Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes" herein.**

See "Risk Factors—Yield Considerations" in the REMIC Prospectus and "Additional Risk Factors—Additional Yield and Prepayment Considerations" and "Yield Tables" herein.

In addition, investors should purchase Certificates only after considering the following:

- **The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See "Description of the Certificates—Weighted Average Lives of the Certificates" herein and "Description of the Certificates—Weighted Average Life and Final Distribution Dates" in the REMIC Prospectus.**
- **The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See "Risk Factors—Suitability and Reinvestment Considerations" in the REMIC Prospectus.**
- **Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See "Legal Investment Considerations" in the REMIC Prospectus.**
- **The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.**

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplements for the Underlying REMIC Trusts (collectively, the "Underlying REMIC Disclosure Documents") or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as "real estate mortgage investment conduits" ("REMICs") pursuant to the Internal Revenue Code of 1986, as amended (the "Code"). The R and RL Classes will be subject to transfer restrictions. See "Description of the Certificates—Characteristics of the R and RL Classes" and "Certain Additional Federal Income Tax Consequences" herein, and "Description of the Certificates—Additional Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the "Disclosure Documents"):

- Fannie Mae's Prospectus for Guaranteed REMIC Pass-Through Certificates dated June 14, 1996 (the "REMIC Prospectus"), which is attached to this Prospectus Supplement;
- Fannie Mae's Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the "MBS Prospectus");
- Fannie Mae's Information Statement dated March 31, 1997 and any supplements thereto (collectively, the "Information Statement"); and
- The Underlying REMIC Disclosure Documents.

The MBS Prospectus and the Information Statement are incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from PaineWebber Incorporated by writing or calling its Prospectus Department at 1000 Harbor Boulevard, Weehawken, New Jersey 07087 (telephone 201-902-6858).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of November 1, 1997)

	Group	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	1	$ 30,000,000	360	360	0	8.100%
		100,000,000	360	358	1	8.100%
		100,000,000	360	357	2	8.100%
		70,000,000	360	354	5	8.100%
Group 2 MBS	2	$150,000,000	360	336	20	7.197%
Group 3 MBS	3	$250,000,000	360	357	2	7.650%
Group 7 MBS	7	$223,453,700	360	357	2	7.650%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See "Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*" herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See "Description of the Certificates—The Underlying REMIC Certificates" herein.

Combination and Recombination

Holders of certain Classes of REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Classes for a proportionate interest in the related RCR Classes as reflected on Schedule 1 hereto. The Holders of RCR Classes will be entitled to receive distributions of principal and interest from the related Classes of REMIC Certificates. See "Description of the Certificates—Combination and Recombination" herein. Schedule 1 sets forth all of the available combinations of the Classes of REMIC Certificates and the related RCR Classes.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes and Components will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

Class or Component	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate
F	6.05625%	9.00%	0.40%	LIBOR + 40 basis points
S	2.94375%	8.60%	0.00%	8.6% − LIBOR
SB	10.54687%	36.00%	0.00%	36% − (4.5 × LIBOR)
FA	6.15625%	8.50%	0.50%	LIBOR + 50 basis points
SA	2.34375%	8.00%	0.00%	8% − LIBOR
FC	6.05625%	9.00%	0.40%	LIBOR + 40 basis points
SC	10.30312%	30.10%	0.00%	30.1% − (3.5 × LIBOR)
SD	8.20312%	28.00%	0.00%	28% − (3.5 × LIBOR)
SE	2.34375%	8.00%	0.00%	8% − LIBOR
SF	9.00000%	9.00%	0.00%	129% − (15 × LIBOR)
FG	6.45625%	9.00%	0.80%	LIBOR + 80 basis points
SK	8.90312%	28.70%	0.00%	28.7% − (3.5 × LIBOR)
SG	8.90312%	28.70%	0.00%	28.7% − (3.5 × LIBOR)
FH	6.17500%	9.00%	0.55%	LIBOR + 55 basis points
SH	7.34500%	21.97%	0.00%	21.97% − (2.6 × LIBOR)
FI	6.00625%	9.00%	0.35%	LIBOR + 35 basis points
SI	7.78375%	22.49%	0.00%	22.49% − (2.6 × LIBOR)
FK	6.10625%(1)	9.50%	0.45%	LIBOR + 45 basis points
FJ	6.30625%(1)	9.50%	0.65%	LIBOR + 65 basis points
SJ1	0.80000%(1)	0.80%	0.00%	8.85% − LIBOR
SJ2	1.00000%(1)	1.00%	0.00%	9.05% − LIBOR
FO	6.15625%	9.00%	0.50%	LIBOR + 50 basis points
SM	8.20312%	28.00%	0.00%	28% − (3.5 × LIBOR)
SN	2.34375%	8.00%	0.00%	8% − LIBOR
SO	9.00000%	9.00%	0.00%	153% − (18 × LIBOR)
FP	6.45625%	9.00%	0.80%	LIBOR + 80 basis points
SP	8.90312%	28.70%	0.00%	28.7% − (3.5 × LIBOR)
SQ	8.90312%	28.70%	0.00%	28.7% − (3.5 × LIBOR)
ST	9.95312%	29.75%	0.00%	29.75% − (3.5 × LIBOR)

(1) The initial interest rates for these Classes and Components are assumed rates. The actual initial interest rates for these Classes and Components will be calculated on the basis of the applicable formulas for the calculation of such interest rates on the Index Determination Date occurring on November 21, 1997.

See "Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*" herein.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class.

Notional Classes and Components

The notional principal balances of the Notional Classes and Components will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes and Components	
S	100% of F Class
SA	82.5566129382% of FA Class
PD	10.7142849262% of PA Class
	10.7142849262% of PF Class
	10.7142823339% of PC Class
SE	106.5217000148% of SD Class
SK	100% of PO Class
SJ1	100% of FJ Class
SJ2	100% of FK Class
PI	10.7142836924% of PJ Class
	10.7142852065% of PG Class
SN	84.4827811558% of SM Class
SP	100% of C Class

See "Description of the Certificates—Distributions of Interest—*Notional Classes and Components*" and "—Yield Tables—*The Inverse Floating Rate Classes and the SG, SQ and ST Classes*" and "—*The PD and PI Classes*" herein.

Components

	Original Principal Balance	Principal Type
FC1	$12,444,444	PAC
FC2	$38,565,333	TAC
SJ1	$25,000,000	NTL
SJ2	$24,155,231	NTL

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under "Description of the Certificates—Distributions of Principal—*Principal Distribution Amount.*"

Group 1 Principal Distribution Amount

Z Accrual Amount

To the Segment V Group, to its Targeted Balance, and thereafter to the Z Class.

ZA Accrual Amount

To the Segment VI Group, to its Targeted Balance, and thereafter to the ZA Class.

ZB Accrual Amount

To the Segment IV Group, to its Targeted Balance, and thereafter to the ZB Class.

ZC Accrual Amount

To the Segment III Group, to its Targeted Balance, and thereafter to the ZC Class.

Group 1 Cash Flow Distribution Amount

1. To the Segment I Group and Segment II Group, in proportion to their original principal balances, to their Planned Balances.
2. To the PB Class, to its Planned Balance.
3. (a) 59.2344664769% of the remaining amount as follows:

   first, to the Segment III Group, to its Targeted Balance;

   second, to the ZC Class to zero; and

   third, to the Segment III Group, to zero, and

   (b) 40.7655335231% of such remaining amount as follows:

   first, to the Segment V Group, to its Targeted Balance;

   second, to the Z Class, to zero; and

   third, to the Segment V Group, to zero.
4. To the Segment I Group and Segment II Group, in proportion to their original principal balances, to zero.
5. To the PB Class, to zero.

For a description of the related Segment Groups and Segment Balances, see "Description of the Certificates—Distributions of Principal" herein.

Group 2 Principal Distribution Amount

1. (a) 35.9893472182% of such amount to the D and DB Classes, in that order, to zero, and

   (b) 64.0106527818% of such amount to the DA Class, to zero.
2. To the DC Class, to zero.

Group 3 Principal Distribution Amount

1. To the Aggregate Group I, to its Planned Balance.
2. To the Aggregate Group II, to its Targeted Balance.
3. To the FG and PO Classes, in proportion to their original principal balances, to zero.
4. To the Aggregate Group II, to zero.
5. To the Aggregate Group I, to zero.

For a description of the related Aggregate Groups, see "Description of the Certificates—Distributions of Principal" herein.

Group 4 Principal Distribution Amount

ZD Accrual Amount

To the FH and SH Classes, in proportion to their original principal balances, to zero, and then to the ZD Class.

Group 4 Cash Flow Distribution Amount

1. To the FH and SH Classes, in proportion to their original principal balances, to zero.
2. To the ZD Class, to zero.

Group 5 Principal Distribution Amount

To the FI and SI Classes, in proportion to their original principal balances, to zero.

Group 6 Principal Distribution Amount

To the FK and FJ Classes, in that order, to zero.

Group 7 Principal Distribution Amount

ZE Accrual Amount

To the B Class, to its Targeted Balance, and then to the ZE Class.

Group 7 Cash Flow Distribution Amount

1. To the Segment VII Group and the PJ, PG and PH Classes, as specified below, until the aggregate principal balance thereof is reduced to the Aggregate III Planned Balance:

   first, to the Segment VII Group, to zero; and

   second, to the PJ, PG and PH Classes, in that order, to zero.

2. To the Segment IX Group, to its Scheduled Balance.
3. To the Segment VIII Group, to its Targeted Balance.
4. To the FP and C Classes, in proportion to their original principal balances, to zero.
5. To the Segment VIII Group, to zero.
6. To the Segment IX Group, to zero.
7. To the Segment VII Group and the PJ, PG and PH Classes, in the following order:

   first, to the Segment VII Group, to zero; and

   second, to the PJ, PG and PH Classes, in that order, to zero.

For a description of the related Aggregate Group and Segment Groups, see ‘‘Description of the Certificates—Distributions of Principal’’ herein.

On any Distribution Date when distribution of principal are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Classes of REMIC Certificates to the related RCR Class.

Weighted Average Lives (years)*

Group 1	PSA Prepayment Assumption 0%	100%	210%	275%	500%
PB	20.0	8.3	8.3	8.3	5.2
ZC	28.9	25.5	18.9	1.1	0.4
Z	28.7	25.0	18.0	1.2	0.5
ZB	26.4	19.4	1.1	1.1	0.8
ZA	26.0	19.0	1.0	1.0	0.8

	PSA Prepayment Assumption 0%	100%	110%	210%	275%	500%
F, S and AB	12.5	9.6	8.6	5.0	3.1	1.7
SB, AC, FA, SA and A	12.5	9.6	8.6	4.9	3.1	1.7

Group 2	PSA Prepayment Assumption 0%	100%	145%	275%	500%
DA	17.8	6.1	4.6	2.6	1.4
D	14.6	3.8	2.8	1.6	0.9
DB	24.4	10.9	8.3	4.6	2.5
DC	28.2	20.1	17.1	10.8	6.0

Group 3	PSA Prepayment Assumption 0%	95%	165%	250%	500%
SC	4.9	1.7	1.7	1.7	1.7
PA	10.9	3.0	3.0	3.0	2.7
PF	14.6	4.2	4.2	4.2	3.1
PC	17.8	5.9	5.9	5.9	3.6
PD	14.8	4.6	4.6	4.6	3.2
PE	23.2	12.3	12.3	12.3	6.8

	PSA Prepayment Assumption 0%	95%	165%	175%	250%	500%
SD, SE and SF	26.5	14.5	3.5	3.0	3.0	1.8
FG, PO, SK and SG	29.3	25.5	18.8	17.1	3.4	1.1
FC	21.2	11.4	3.1	2.7	2.7	1.8

Group 4	PSA Prepayment Assumption 0%	100%	140%	275%	500%
FH, SH and H	10.1	10.1	10.1	4.6	1.3
ZD	25.6	22.5	20.6	8.8	1.6

Group 5	PSA Prepayment Assumption 0%	100%	140%	275%	500%
FI and SI	22.4	9.9	4.8	1.1	0.7

Group 6	PSA Prepayment Assumption 0%	100%	165%	275%	500%
FK	24.3	16.0	7.7	1.4	0.5
FJ	25.8	22.5	18.6	5.4	1.2
SJ	25.0	19.3	13.3	3.4	0.8

Group 7	PSA Prepayment Assumption 0%	95%	155%	250%	500%
PJ	10.1	2.9	2.9	2.9	2.5
PG	17.1	5.5	5.5	5.5	3.5
PI	13.8	4.2	4.2	4.2	3.1
PH	23.2	12.4	12.4	12.4	6.8

	PSA Prepayment Assumption 0%	95%	106%	124%	155%	189%	250%	500%
B	25.1	11.5	8.5	5.0	5.0	5.0	3.9	1.9
ZE	27.6	17.6	15.9	0.3	0.3	0.3	0.3	0.3

	PSA Prepayment Assumption 0%	95%	155%	175%	250%	500%
FO, SM, SN, SO and ST	22.0	15.4	4.2	2.3	2.3	1.6

	PSA Prepayment Assumption 0%	95%	155%	250%	500%
FP, C, SP and SQ	29.4	26.0	20.9	2.8	1.0

* Determined as specified under "Weighted Average Lives of the Certificates" herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal or reductions of notional balances of the Group 1, Group 2, Group 3 and Group 7 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 7 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 3 MBS or Group 7 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2, Group 3 and Group 7 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 4, Group 5 and Group 6 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, certain of the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, one of the Underlying REMIC Certificates has Principal Balance Schedules and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case. Prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such class has adhered to its Principal Balance Schedules, whether any related Support classes remain outstanding or whether such class otherwise has performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of November 1, 1997 (the "Trust Agreement"), executed by the Federal National Mortgage Association ("Fannie Mae") in its corporate capacity and in its capacity as trustee (the "Trustee"), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the "regular interests," and the R Class will be designated as the "residual interest," in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests") will be designated as the "regular interests," and the RL Class will be designated as the "residual interest," in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See "Description of the Certificates—Fannie Mae's Guaranty" in the REMIC Prospectus, "Description of Certificates—The Corporation's Guaranty" in the MBS Prospectus, and "Description of the Certificates—General—Fannie Mae Guaranty" in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The PO, SK, FH, SH, SM, SN, SO, SP and C Classes and the RCR Certificates will be represented by one or more certificates (the "DTC Certificates") to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms "Holders" and "Certificateholders" refer to the nominee of the Depository.

All other Classes except for the R and the RL Classes (the "Fed Book-Entry Certificates") will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as "Holders" or "Certificateholders."

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See "Description of the Certificates—Denominations, Certificate Form" in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, ‘‘Holder’’ or ‘‘Certificateholder’’ refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (‘‘State Street’’). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also ‘‘Characteristics of the R and RL Classes’’ herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of $1,000 and integral multiples of $1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2, Group 3 and Group 7 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), and distributions on the Group 4, Group 5 and Group 6 Classes will be made on the 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a ‘‘Distribution Date’’), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under ‘‘Description of Certificates—Termination’’ in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the related Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Depository, all or a portion of the PO, SK, FH, SH, SM, SN, SO, SP and C Classes of REMIC Certificates may be exchanged for a proportionate interest in one or more RCR Classes as reflected on Schedule 1 hereto. Similarly, all or a portion of one or more RCR Classes may be exchanged as reflected on Schedule 1, for certain Classes of REMIC Certificates. This process may occur repeatedly.

Each RCR Class issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related Classes of REMIC Certificates, and the Holders of an RCR Class will be treated as the beneficial owners of a proportionate interest in the related Classes of REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon distributions of principal of such Classes as well as any exchanges that occur. The aggregate outstanding principal balance of all the Classes of REMIC Certificates and RCR Classes (exclusive of any notional principal balance) will at all times equal the aggregate outstanding principal balance of the related Trust MBS and Underlying REMIC Certificates.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will be not less than $2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Certificates to be exchanged must be delivered to Fannie Mae as provided in Schedule 1, based on the original principal balances of the related Classes of REMIC Certificates or RCR Certificates and will not change as a result of any reductions (or increases) in the outstanding principal balances of the Certificates.

Additional Considerations. The characteristics of an RCR Class will reflect the characteristics of the Classes of REMIC Certificates used to form such RCR Class.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own the appropriate Classes in the appropriate proportions in order to effect a desired exchange. A Holder that does not own the appropriate Classes or the appropriate portions of such Classes may not be able to obtain the necessary Class or Classes of REMIC Certificates or the RCR Class or Classes. The Holder of a needed Class may refuse or be unable to sell at a reasonable price or any price, or certain Classes may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The DTC Certificates will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a ''beneficial owner'' or an ''investor'') will be entitled to receive a physical certificate representing such ownership interest. An investor's interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a ''financial intermediary'') that maintains such investor's account for such purpose. In turn, the financial intermediary's record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor's interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor's financial intermediary and of Depository Participants. In general, beneficial ownership of an investor's interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Fed Book-Entry Certificates will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See ''Description of the Certificates—Denominations, Certificate Form'' in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository's normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae's fiscal agent for the Fed Book-Entry Certificates is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders' accounts at the Federal Reserve Banks.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (''single-family'') residential properties and having original maturities of up to 30 years. See ''The Mortgage

Pools" and "Yield Considerations" in the MBS Prospectus. The characteristics of the Group 1, Group 2, Group 3 and Group 7 MBS and the related Mortgage Loans as of November 1, 1997 (the "Issue Date") are expected to be as follows:

Group 1 MBS	
Aggregate Unpaid Principal Balance	$300,000,000
MBS Pass-Through Rate	7.50%
Related Mortgage Loans	
Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months
Group 2 MBS	
Aggregate Unpaid Principal Balance	$150,000,000
MBS Pass-Through Rate	6.50%
Related Mortgage Loans	
Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	336 months
Approximate Weighted Average CAGE	20 months
Group 3 MBS	
Aggregate Unpaid Principal Balance	$250,000,000
MBS Pass-Through Rate	7.00%
Related Mortgage Loans	
Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months
Group 7 MBS	
Aggregate Unpaid Principal Balance	$223,453,700
MBS Pass-Through Rate	7.00%
Related Mortgage Loans	
Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence either the direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original notional principal balance or principal balance of the entire class, the current principal factor for such class and the notional principal balance or principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS Certificates as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each Trust MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the Trust MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

Interest Type*	Classes
Group 1 Classes	
Fixed Rate	PB, AB, ZB, ZC, AC, A, ZA and Z
Accrual	ZB, ZC, ZA and Z
Floating Rate	F and FA
Inverse Floating Rate	S, SB and SA
Interest Only	S and SA
Group 2 Classes	
Fixed Rate	DA, D, DB and DC
Group 3 Classes	
Fixed Rate	PA, PF, PC, PD and PE
Floating Rate	FC and FG
Inverse Floating Rate	SC, SD, SE, SF and SK
Interest Only	PD, SE and SK
Principal Only	PO
RCR**	SG
Group 4 Classes	
Fixed Rate	ZD
Accrual	ZD
Floating Rate	FH
Inverse Floating Rate	SH
RCR**	H
Group 5 Classes	
Floating Rate	FI
Inverse Floating Rate	SI
Group 6 Classes	
Floating Rate	FK and FJ
Inverse Floating Rate	SJ
Interest Only	SJ
Group 7 Classes	
Fixed Rate	PJ, PG, PI, PH, B and ZE
Accrual	ZE
Floating Rate	FO and FP
Inverse Floating Rate	SM, SN, SO and SP
Interest Only	PI, SN and SP
Principal Only	C
RCR**	SQ and ST
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an "Interest Accrual Period").

Classes	Interest Accrual Periods
All Floating Rate and Inverse Floating Rate Classes and the SG, SQ and ST Classes	One month period ending on the day preceding the Distribution Date
All Fixed Rate Classes and the H Class (collectively, the "Delay Classes")	Calendar month preceding the month in which the Distribution Date occurs

See "Additional Risk Factors—Additional Yield and Prepayment Considerations" herein.

Accrual Classes. The ZB, ZC, ZA, Z, ZD and ZE Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such respective Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes and Components. The S, SA, PD, SE, SK, PI, SN and SP Classes will be Notional Classes and the SJ1 and SJ2 Components will be Notional Components. The Notional Classes and Components will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes and Components will be calculated as specified herein under "Reference Sheet—Notional Classes and Components."

The notional principal balance of a Notional Class or Component is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under "Reference Sheet—Interest Rates."

The yields with respect to such Classes will be affected by changes in the index specified (the "Index"), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae's determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes and the SG, SQ and ST Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*."

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65625% in the case of the F, S, SB, FA, SA, SC, SD, SE, SF, FG, SK, FI, SI, FC, FO, SM, SN, SO, FP, SP, SG, SQ and ST Classes and 5.625% in the case of the FH and SH Classes, and will be equal to LIBOR as determined for such Interest Accrual Period for the related Underlying REMIC Certificates in the case of the FK, FJ and SJ Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

Principal Type*	Classes and Components
Group 1 Classes	
PAC(1)	PB
TAC(1)	F, AB, SB, AC, FA and A
Support	Z, ZA, ZB and ZC
Notional	S and SA
Group 2 Classes	
Sequential Pay	DA, D, DB and DC
Group 3 Classes and Components	
PAC(1)	FC1, SC, PA, PF, PC and PE
TAC(1)	FC2, SD and SF
Support	FG and PO
Notional	PD, SE and SK
Component	FC
RCR**	SG
Group 4 Classes	
Structured Collateral	FH, SH and ZD
Accretion Directed	FH and SH
RCR**	H
Group 5 Classes	
Structured Collateral/Pass-Through	FI and SI
Group 6 Classes and Components	
Structured Collateral	FK and FJ
Notional	SJ1 and SJ2
Component	SJ
Group 7 Classes	
PAC(1)	PJ, PG and PH
TAC(1)	B, FO, SM and SO
Support	ZE, FP and C
Notional	PI, SN and SP
RCR**	SQ and ST
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.
(1) The Principal Balance Schedules are set forth herein beginning on page B-1.

Components. For purposes of calculating payments thereon, the FC and SJ Classes are comprised of multiple payment Components having the designations and original principal balances specified herein under "Reference Sheet—Components." The payment characteristics of the FC and SJ Classes will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the "Principal Distribution Amount") equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the "Group 1 Cash Flow Distribution Amount"), and any interest accrued and added to the principal balances of the Z, ZA, ZB and ZC Classes (the "Z Accrual Amount," "ZA Accrual Amount," "ZB Accrual Amount" and "ZC Accrual Amount," respectively, and together with the Group 1 Cash Flow Distribution Amount, the "Group 1 Principal Distribution Amount"), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the "Group 2 Principal Distribution Amount"), (iii) the aggregate amount distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the "Group 3 Principal Distribution Amount"), (iv) the aggregate distributions of principal concurrently made on the Class 1993-202-FK and Class 1993-202-SK REMIC Certificates (the "Group 4 Cash Flow Distribution Amount") and any interest accrued and added to the principal balance of the ZD Class (the "ZD Accrual Amount" and together with the Group 4 Cash Flow Distribution Amount, the "Group 4 Principal Distribution Amount"), (v) the distribution of principal concurrently made on the Class 1994-51-M REMIC Certificate (the "Group 5 Principal Distribution Amount") (vi) the aggregate distributions of principal concurrently made on the Class 1994-81-FB and Class 1994-81-FC REMIC Certificates (the "Group 6 Principal Distribution Amount") and (vii) the aggregate distributions of principal to be made on the Group 7 MBS in the month of such Distribution Date (the "Group 7 Cash Flow Distribution Amount") and any interest accrued and added to the principal balance of the ZE Class (the "ZE Accrual Amount," and together with the Group 7 Cash Flow Distribution Amount, the "Group 7 Principal Distribution Amount").

Group 1 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Segment V Group (as described below), until the Segment V Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the Z Class. **TAC Segment and Accrual Class**

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the Segment VI Group (as described below), until the Segment VI Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZA Class. **TAC Segment and Accrual Class**

ZB Accrual Amount

On each Distribution Date, the ZB Accrual Amount will be distributed as principal of the Segment IV Group (as described below), until the Segment IV Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZB Class. **TAC Segment and Accrual Class**

ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount will be distributed as principal of the Segment III Group (as described below), until the Segment III Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZC Class. **TAC Segment and Accrual Class**

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

(i) concurrently, to the Segment I Group and Segment II Group, in proportion to their original principal balances (or 59.2344696314% and 40.7655303686% respectively), until the Segment I Balance and Segment II Balance are reduced to their respective Planned Balances for such Distribution Date; **PAC Segment**

(ii) to the PB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; **PAC Class**

(iii) (a) 59.2344664769% of the remaining amount as follows:

first, to the Segment III Group, until the Segment III Balance is reduced to its Targeted Balance for such Distribution Date; **TAC Segment**

second, to the ZC Class, until the principal thereof is reduced to zero; and **Support Class**

third, to the Segment III Group, without regard to its Targeted Balance and until the Segment III Balance is reduced to zero, and **TAC Segment**

(b) 40.7655335231% of such remaining amount as follows:

first, to the Segment V Group, until the Segment V Balance is reduced to its Targeted Balance for such Distribution Date; **TAC Segment**

second, to the Z Class, until the principal balance thereof is reduced to zero; and **Support Class**

third, to the Segment V Group, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero; **TAC Segment**

(iv) concurrently, to the Segment I Group and Segment II Group, in proportion to their original principal balances, without regard to their Planned Balances and until the Segment I Balance and Segment II Balance are reduced to zero; and **PAC Segment**

(v) to the PB Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero. **PAC Class**

The "Segment I Group" and "Segment IV Group" each consists of the F and AB Classes, and any distribution of principal of the Segment I Group or Segment IV Group will be made, concurrently, to the F and AB Classes, in proportion to their original principal balances (or 24.9999991951% and 75.0000008049%, respectively), until the principal balances thereof are reduced to zero.

The "Segment II Group" and "Segment VI Group" each consists of the FA, SB, AC and A Classes, and any distribution of principal of the Segment II Group or Segment VI Group will be made, concurrently, to the FA, SB, AC and A Classes, in proportion to their original principal balances (or 36.8870900585%, 1.4298573099%, 38.2912397661% and 23.3918128655%, respectively), until the principal balances thereof are reduced to zero.

The "Segment III Group" consists of the Segment IV Group and the ZB Class, and any distribution of principal of the Segment III Group will be made in the following order of priority:

(a) to the Segment IV Group, until the Segment IV Balance is reduced to its Targeted Balance for such Distribution Date;

(b) to the ZB Class, until the principal balance thereof is reduced to zero; and

(c) to the Segment IV Group, without regard to its Targeted Balance and until the Segment IV Balance is reduced to zero.

The "Segment V Group" consists of the Segment VI Group and the ZA Class, and any distribution of principal of the Segment V Group will be made in the following order of priority:

(a) to the Segment VI Group, until the Segment VI Balance is reduced to its Targeted Balance for such Distribution Date;

(b) to the ZA Class, until the principal balance thereof is reduced to zero; and

(c) to the Segment VI Group, without regard to its Targeted Balance and until the Segment VI Balance is reduced to zero.

The "Segment I Balance" for any Distribution Date is equal to $13,692,640 minus the sum of all amounts previously applied thereto under *"The Group 1 Cash Flow Distribution Amount."*

The "Segment II Balance" for any Distribution Date is equal to $9,423,360 minus the sum of all amounts previously applied thereto under *"The Group 1 Cash Flow Distribution Amount."*

The "Segment III Balance" for any Distribution Date is equal to $54,166,782 minus the sum of all amounts previously applied thereto under *"The ZC Accrual Amount"* and under *"The Group 1 Cash Flow Distribution Amount."*

The "Segment IV Balance" for any Distribution Date is equal to $48,425,362 minus the sum of all amounts previously applied thereto under *"The ZB Accrual Amount"* and under clauses (*a*) and (*c*) of the fifth preceding paragraph.

The "Segment V Balance" for any Distribution Date is equal to $36,587,882 minus the sum of all amount previously applied thereto under *"The Z Accrual Amount"* and under *"The Group 1 Cash Flow Distribution Amount."*

The "Segment VI Balance" for any Distribution Date is equal to $33,326,640 minus the sum of all amounts previously applied thereto under *"The ZA Accrual Amount"* and under clauses (*a*) and (*c*) of the sixth preceding paragraph.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

(i) (a) 35.9893472182% of such amount, sequentially, to the D and DB Classes, in that order, until the respective principal balances thereof are reduced to zero, and

(b) 64.0106527818% of such amount to the DA Class, until the principal balance thereof is reduced to zero; and

(ii) to the DC Class, until the principal balance thereof is reduced to zero.

Sequential Pay Classes

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

(i) to the Aggregate Group I (as described below), until the Aggregate Group I Balance (as described below) is reduced to its Planned Balance for such Distribution Date;

PAC Group

(ii) to the Aggregate Group II (as described below), until the Aggregate Group II Balance (as described below) is reduced to its Targeted Balance for such Distribution Date;

TAC Group

(iii) concurrently, to the FG and PO Classes, in proportion to their original principal balances (or 77.7777755343% and 22.2222244657%, respectively), until the principal balances thereof are reduced to zero; Support Classes

(iv) to the Aggregate Group II, without regard to its Targeted Balance and until the Aggregate Group II Balance is reduced to zero; and TAC Group

(v) to the Aggregate Group I, without regard to its Planned Balance and until the Aggregate Group I Balance is reduced to zero. PAC Group

The "Aggregate Group I" consists of the FC1 Component and the SC, PA, PF, PC and PE Classes, and any distribution of principal of the Aggregate Group I will be applied in the following order of priority:

(i) concurrently, to the FC1 Component and the SC Class, in proportion to their original principal balances (or 77.777775% and 22.222225%, respectively), until the principal balances thereof are reduced to zero; and

(ii) sequentially, to the PA, PF, PC and PE Classes, in that order, until the respective principal balances thereof are reduced to zero.

The "Aggregate Group II" consists of the FC2 Component and the SD and SF Classes, and any distribution of principal of the Aggregate Group II will be applied as follows:

(a) 77.7777771055% of such amount to the FC2 Component, until the principal balance thereof is reduced to zero, and

(b) 22.2222228945% of such amount, concurrently, to the SD and SF Classes, in proportion to their original principal balances (or 76.6666603138% and 23.3333396862%, respectively), until the principal balances thereof are reduced to zero.

The "Aggregate Group I Balance" for any Distribution Date is equal to $165,748,125 minus the sum of all amounts previously applied thereto under "*The Group 3 Principal Distribution Amount.*"

The "Aggregate Group II Balance" for any Distribution Date is equal to $49,584,000 minus the sum of all amounts previously applied thereto under "*The Group 3 Principal Distribution Amount.*"

Group 4 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, the ZD Accrual Amount will be distributed, concurrently, as principal of the FH and SH Classes, in proportion to their original principal balances (or 72.2222197738% and 27.7777802262%, respectively), until the principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the ZD Class. Accretion Directed Classes and Accrual Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, the Group 4 Cash Flow Distribution Amount will be distributed as principal of the Group 4 Classes in the following order of priority: Structured Collateral Classes

(i) concurrently, to the FH and SH Classes, in proportion to their original principal balances, until the principal balances thereof are reduced to zero; and

(ii) to the ZD Class, until the principal balance thereof is reduced to zero.

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed, concurrently, as principal of the FI and SI Classes, in proportion to their original principal balances, (or 72.2222204793% and 27.7777795207%, respectively), until the principal balances thereof are reduced to zero. **Structured Collateral / Pass-Through Classes**

Group 6 Principal Distribution Amount

On each Distribution Date, the Group 6 Principal Distribution Amount will be distributed, sequentially, as principal of the FK and FJ Classes, in that order, until the respective principal balances thereof are reduced to zero. **Structured Collateral**

Group 7 Principal Distribution Amount

ZE Accrual Amount

On each Distribution Date, the ZE Accrual Amount will be distributed as principal of the B Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZE Class. **TAC Class and Accrual Class**

Group 7 Cash Flow Distribution Amount

On each Distribution Date, the Group 7 Cash Flow Distribution Amount will be distributed as principal as specified below in the following order of priority:

(i) to the Segment VII Group (as described below) and the PJ, PG and PH Classes, as specified below, until the aggregate of the principal balances thereof is reduced to the Aggregate III Planned Balance for such Distribution Date:

first, to the Segment VII Group, until the Segment VII Balance (as described below) is reduced to zero; and

second, sequentially, to the PJ, PG and PH Classes, in that order, until the respective principal balances thereof are reduced to zero; **PAC Group**

(ii) to the Segment IX Group (as described below), until the Segment IX Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date; **Scheduled Segment**

(iii) to the Segment VIII Group (as described below), until the Segment VIII Balance (as described below) is reduced to its Targeted Balance for such Distribution Date; **TAC Segment**

(iv) concurrently, to the FP and C Classes, in proportion to their original principal balances (or 77.7777761615% and 22.2222238385%, respectively), until the principal balances thereof are reduced to zero; **Support Classes**

(v) to the Segment VIII Group, without regard to its Targeted Balance and until the Segment VIII Balance is reduced to zero; **TAC Segment**

(vi) to the Segment IX Group, without regard to its Scheduled Balance and until the Segment IX Balance is reduced to zero; **Scheduled Segment**

(vii) to the Segment VII Group and the PJ, PG and PH Classes, without regard to the Planned Balance of the Aggregate III Group, in the following order:

first, to the Segment VII Group, until the Segment VII Balance is reduced to zero; and

second, sequentially, to the PJ, PG and PH Classes, in that order, until the respective principal balances thereof are reduced to zero.

PAC Group

The "Segment VII Group" and "Segment VIII Group" each consists of the FO, SM and SO Classes, and any distribution of principal of the Segment VII Group or Segment VIII Group will be made, concurrently, to the FO, SM and SO Classes, in proportion to their original principal balances (or 77.7777751340%, 17.9012307491% and 4.3209941169%, respectively), until the principal balances thereof are reduced to zero.

The "Segment IX Group" consists of the B and ZE Classes, and any distribution of principal of the Segment IX Group will be made in the following order of priority:

(a) to the B Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

(b) to the ZE Class, until the principal balance thereof is reduced to zero; and

(c) to the B Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The "Segment VII Balance" for any Distribution Date is equal to $6,188,546 minus the sum of all amounts previously applied thereto under "*The Group 7 Cash Flow Distribution Amount.*"

The "Segment VIII Balance" for any Distribution Date is equal to $19,027,804 minus the sum of all amounts previously applied thereto under "*The Group 7 Cash Flow Distribution Amount.*"

The "Segment IX Balance" for any Distribution Date is equal to $28,779,000 minus the sum of all amounts previously applied thereto under "*The ZE Accrual Amount*" and under "*The Group 7 Cash Flow Distribution Amount.*"

On any Distribution Date when distributions of principal are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Classes of REMIC Certificates to the related RCR Class.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting the principal distributions (or notional balance reductions) of the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 7 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under "Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS";

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and

- the closing date for the sale of the Certificates is November 28, 1997.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is the Public Securities Association's standard prepayment model ("PSA"). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under "Description of the Certificates—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

Principal Balance Schedule References	Related Classes and Groups	Structuring Ranges and Rates
Planned Balances	PB Class, Segment I Group(1) and Segment II Group(1)	Between 100% and 275%
Targeted Balances	Segment IV Group(2) and Segment VI Group(2)	110%
Targeted Balance	Segment III Group(2)	197%(3)
Targeted Balance	Segment V Group(2)	194%
Planned Balances	Aggregate Group I(1)	Between 95% and 250%
Targeted Balance	Aggregate Group II(2)	175%
Planned Balance	Aggregate III Group(1)	Between 95% and 250%
Targeted Balance	Segment VIII Group(2)	175%
Scheduled Balance	Segment IX Group(1)	Between 124% and 189%
Targeted Balance	B Class	106%

(1) The Structuring Ranges for these Segment Groups and Aggregate Groups are associated with the related Segment Balances and Aggregate Balances but not with the individual balances of the related Classes.
(2) The Structuring Rates for these Segment Groups and Aggregate Groups are associated with the related Segment Balances and Aggregate Balances but not with the individual balances of the related Classes.
(3) The actual Structuring Rate used to prepare the related Targeted Balance schedule is greater than 197% PSA and less than 198% PSA.

There is no assurance that the balance of any Class or group of Classes listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or group of Classes will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or group of Classes to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or group of Classes will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Ranges specified above, principal distributions may be insufficient to reduce the applicable Class or group of Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and groups of Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class or group of Classes is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or group of Classes to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

Related Class and Groups	Initial Effective Ranges
PB	Between 100% and 275%
Segment I	Between 100% and 739%
Segment II	Between 100% and 739%
Aggregate Group I	Between 95% and 250%
Aggregate Group III	Between 95% and 250%
Segment IX	Between 124% and 189%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class or group of Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Class and groups of Classes will be supported in part by the related Support and TAC Classes and groups of Classes. When the Support and TAC Classes and groups of Classes are retired, any outstanding PAC or Scheduled Class or group of Classes may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes and the SG, SQ and ST Classes. **The yields to investors in the Inverse Floating Rate Classes and the SG, SQ and ST Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment**

scenarios, investors in the S, SA, SE, SK, SJ, SN and SP Classes would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SG, SQ and ST Classes for the initial Interest Accrual Period are the actual and assumed rates appearing in the table under ‘‘Reference Sheet—Interest Rates’’ herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
S	5.0%
SB	90.0%
SA	4.0%
SC	102.0%
SD	90.0%
SE	5.0%
SF	99.0%
SK	40.0%
SG	85.0%
SH	90.0%
SI	91.0%
SJ	4.0%
SM	90.0%
SN	4.0%
SO	98.0%
SP	40.0%
SQ	85.0%
ST	62.0%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	110%	210%	275%	500%
3.65625%	107.2%	104.2%	102.8%	98.2%	94.0%	66.6%
5.65625%	56.9%	55.1%	53.6%	46.2%	38.4%	2.2%
7.65625%	12.7%	11.2%	9.5%	(0.6)%	(19.6)%	(72.9)%
8.60000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	110%	210%	275%	500%
3.65625%	23.4%	23.5%	23.7%	24.7%	25.5%	28.1%
5.65625%	12.8%	13.0%	13.1%	14.2%	15.3%	18.0%
7.65625%	2.7%	2.9%	3.0%	4.1%	5.3%	8.2%
8.00000%	1.0%	1.2%	1.3%	2.4%	3.7%	6.6%

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**110%**	**210%**	**275%**	**500%**
3.65625%	120.4%	117.1%	115.7%	111.1%	107.9%	82.1%
5.65625%	56.5%	54.8%	53.3%	45.3%	38.0%	1.7%
7.65625%	0.2%	(2.4)%	(4.2)%	(15.3)%	(32.9)%	*
8.00000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**95%**	**165%**	**175%**	**250%**	**500%**
3.65625%	16.4%	16.2%	16.2%	16.2%	16.2%	16.2%
5.65625%	9.4%	9.2%	9.2%	9.2%	9.2%	9.2%
7.65625%	2.5%	2.4%	2.4%	2.4%	2.4%	2.4%
8.60000%	(0.7)%	(0.8)%	(0.8)%	(0.8)%	(0.8)%	(0.8)%

Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**95%**	**165%**	**175%**	**250%**	**500%**
3.65625%	17.6%	17.8%	20.3%	20.7%	20.7%	22.9%
5.65625%	9.6%	9.8%	12.3%	12.8%	12.8%	15.2%
7.65625%	1.8%	2.1%	4.6%	5.1%	5.1%	7.6%
8.00000%	0.5%	0.8%	3.3%	3.8%	3.8%	6.3%

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**95%**	**165%**	**175%**	**250%**	**500%**
3.65625%	94.7%	91.8%	73.3%	70.0%	70.0%	47.8%
5.65625%	47.7%	45.9%	23.5%	18.4%	18.4%	(15.6)%
7.65625%	3.5%	0.2%	(35.5)%	(47.6)%	(47.6)%	*
8.00000% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**95%**	**165%**	**175%**	**250%**	**500%**
8.0% and below	9.3%	9.3%	9.5%	9.6%	9.6%	9.8%
8.3%	4.6%	4.7%	5.0%	5.0%	5.0%	5.3%
8.6%	0.1%	0.1%	0.4%	0.5%	0.5%	0.8%

Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	165%	175%	250%	500%
3.65625%	42.8%	42.8%	42.6%	42.3%	13.6%	(83.0)%
5.65625%	23.3%	23.2%	22.6%	22.0%	(8.4)%	*
7.65625%	2.2%	1.6%	(1.0)%	(2.0)%	(22.9)%	*
8.20000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	165%	175%	250%	500%
3.65625%	19.4%	19.4%	19.5%	19.6%	23.9%	34.6%
5.65625%	10.8%	10.9%	11.1%	11.2%	15.5%	26.3%
7.65625%	2.7%	2.8%	3.0%	3.1%	7.4%	18.3%
8.20000%	0.6%	0.7%	0.9%	1.0%	5.2%	16.2%

Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	140%	275%	500%
3.625%	15.0%	15.0%	15.0%	16.1%	22.3%
5.625%	9.1%	9.1%	9.1%	10.3%	16.7%
7.625%	3.4%	3.4%	3.4%	4.7%	11.2%
8.450%	1.1%	1.1%	1.1%	2.5%	9.0%

Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	140%	275%	500%
3.65625%	14.8%	15.1%	16.3%	23.5%	28.8%
5.65625%	9.0%	9.4%	10.6%	17.8%	23.2%
7.65625%	3.4%	3.8%	4.9%	12.3%	17.8%
8.65000%	0.6%	1.0%	2.2%	9.5%	15.1%

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	165%	275%	500%
8.05% and below	23.3%	23.0%	19.0%	(10.8)%	*
8.50%	10.2%	9.2%	4.4%	(28.7)%	*
9.05%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	155%	175%	250%	500%
3.65625%	17.9%	18.0%	20.0%	21.6%	21.6%	23.6%
5.65625%	9.7%	9.8%	12.0%	13.8%	13.8%	15.9%
7.65625%	1.9%	2.0%	4.1%	6.2%	6.2%	8.4%
8.00000% and above	0.6%	0.7%	2.8%	4.9%	4.9%	7.1%

Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	155%	175%	250%	500%
3.65625%	122.5%	121.0%	107.3%	96.5%	96.5%	76.5%
5.65625%	57.8%	57.0%	40.5%	23.5%	23.5%	(7.8)%
7.65625%	4.8%	3.4%	(18.7)%	(64.0)%	(64.0)%	*
8.00000% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	155%	175%	250%	500%
8.00% and below	9.4%	9.5%	9.9%	10.2%	10.2%	10.6%
8.25%	4.7%	4.8%	5.2%	5.6%	5.6%	6.1%
8.50%	0.1%	0.2%	0.6%	1.1%	1.1%	1.6%

Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	155%	175%	250%	500%
3.65625%	42.8%	42.8%	42.7%	41.7%	5.2%	(92.0)
5.65625%	23.3%	23.2%	22.9%	21.3%	(22.8)%	*
7.65625%	2.2%	1.8%	0.1%	(1.9)%	(66.2)%	*
8.20000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	95%	155%	250%	500%
3.65625%	19.4%	19.4%	19.5%	24.7%	35.8%
5.65625%	10.8%	10.8%	11.0%	16.5%	27.6%
7.65625%	2.7%	2.7%	2.9%	8.4%	19.6%
8.20000%	0.6%	0.6%	0.8%	6.3%	17.4%

Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**95%**	**155%**	**175%**	**250%**	**500%**
3.65625%	32.6%	32.9%	43.3%	50.2%	50.2%	59.4%
5.65625%	19.6%	19.9%	31.3%	38.9%	38.9%	48.5%
7.65625%	7.3%	7.9%	19.6%	28.1%	28.1%	38.0%
8.50000%	2.8%	3.5%	14.8%	23.7%	23.7%	33.7%

The PD and PI Classes. **The yields to investors in the PD and PI Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PD and PI Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 577% PSA and 543% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PD and PI Classes would not fully recoup their initial investments.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PD and PI Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	**Price***
PD	20.0%
PI	20.0%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption				
	50%	**95%**	**155%**	**250%**	**500%**
Pre-Tax Yields to Maturity	26.7%	17.8%	17.8%	17.8%	3.3%

Sensitivity of the PD Class to Prepayments

	PSA Prepayment Assumption				
	50%	**95%**	**165%**	**250%**	**500%**
Pre-Tax Yields to Maturity	29.2%	20.8%	20.8%	20.8%	6.1%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	**Price**
PO	41.0%
C	42.0%

Sensitivity of the Principal Only Classes to Prepayments (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption				
Class	50%	95%	165%	250%	500%
PO	3.2%	3.5%	5.0%	34.6%	111.9%

	PSA Prepayment Assumption				
	50%	95%	155%	250%	500%
C	3.1%	3.4%	4.3%	38.7%	117.9%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see "Description of the Certificates—Weighted Average Life and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, Group 6 and Group 7 Classes and, in the case of the Group 4, Group 5, and Group 6 Classes, the priority sequences of principal distributions of the related Underlying REMIC Certificates. The weighted average lives of certain Group 1, Group 3 and Group 7 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See "Distributions of Principal" herein and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under "Distribution of Principal—Components" herein, for purposes of calculating payments thereon, the FC and SJ Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

Mortgage Loans Relating to Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates	Related Groups
Group 1 MBS	360 months	360 months	10.0%	Group 1
Group 2 MBS	360 months	360 months	9.0%	Group 2
Group 3 MBS	360 months	360 months	9.5%	Group 3
1993-202	360 months	312 months	9.0%	Group 4
1994-51	360 months	316 months	9.0%	Group 5
1994-81	360 months	315 months	9.5%	Group 6
Group 7 MBS	360 months	360 months	9.5%	Group 7

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PB Class PSA Prepayment Assumption 0%	100%	210%	275%	500%
Initial Percent	100	100	100	100	100
November 1998	100	100	100	100	100
November 1999	100	100	100	100	100
November 2000	100	90	90	90	84
November 2001	100	79	79	79	58
November 2002	100	70	70	70	40
November 2003	100	61	61	61	28
November 2004	100	52	52	52	19
November 2005	100	44	44	44	13
November 2006	100	36	36	36	9
November 2007	98	30	30	30	6
November 2008	95	24	24	24	4
November 2009	92	20	20	20	3
November 2010	89	16	16	16	2
November 2011	86	13	13	13	1
November 2012	82	11	11	11	1
November 2013	78	8	8	8	1
November 2014	73	7	7	7	*
November 2015	68	5	5	5	*
November 2016	62	4	4	4	*
November 2017	56	3	3	3	*
November 2018	49	3	3	3	*
November 2019	42	2	2	2	*
November 2020	33	2	2	2	*
November 2021	24	1	1	1	*
November 2022	14	1	1	1	*
November 2023	2	1	1	1	*
November 2024	*	*	*	*	*
November 2025	*	*	*	*	*
November 2026	*	*	*	*	*
November 2027	0	0	0	0	0
Weighted Average Life (years)**	20.0	8.3	8.3	8.3	5.2

Date	F, S† and AB Classes PSA Prepayment Assumption 0%	100%	110%	210%	275%	500%
Initial Percent	100	100	100	100	100	100
November 1998	97	91	91	91	91	90
November 1999	94	76	74	71	68	34
November 2000	90	74	71	57	45	0
November 2001	87	72	68	45	28	0
November 2002	82	70	65	36	16	0
November 2003	78	68	62	29	8	0
November 2004	73	66	59	24	3	0
November 2005	67	64	57	21	1	0
November 2006	61	61	54	18	*	0
November 2007	59	58	50	16	*	0
November 2008	56	53	44	14	*	0
November 2009	53	46	38	11	*	0
November 2010	50	39	31	9	*	0
November 2011	46	31	23	6	*	0
November 2012	42	22	14	3	*	0
November 2013	38	13	5	*	*	0
November 2014	34	3	0	0	*	0
November 2015	29	0	0	0	*	0
November 2016	24	0	0	0	*	0
November 2017	19	0	0	0	*	0
November 2018	13	0	0	0	*	0
November 2019	6	0	0	0	*	0
November 2020	0	0	0	0	*	0
November 2021	0	0	0	0	*	0
November 2022	0	0	0	0	*	0
November 2023	0	0	0	0	*	0
November 2024	0	0	0	0	*	0
November 2025	0	0	0	0	*	0
November 2026	0	0	0	0	*	0
November 2027	0	0	0	0	0	0
Weighted Average Life (years)**	12.5	9.6	8.6	5.0	3.1	1.7

Date	ZB Class PSA Prepayment Assumption 0%	100%	210%	275%	500%
Initial Percent	100	100	100	100	100
November 1998	108	108	61	61	0
November 1999	116	116	0	0	0
November 2000	125	125	0	0	0
November 2001	135	135	0	0	0
November 2002	145	145	0	0	0
November 2003	157	157	0	0	0
November 2004	169	169	0	0	0
November 2005	182	182	0	0	0
November 2006	196	196	0	0	0
November 2007	211	211	0	0	0
November 2008	228	228	0	0	0
November 2009	245	245	0	0	0
November 2010	264	264	0	0	0
November 2011	285	285	0	0	0
November 2012	307	307	0	0	0
November 2013	331	331	0	0	0
November 2014	356	356	0	0	0
November 2015	384	303	0	0	0
November 2016	414	218	0	0	0
November 2017	446	131	0	0	0
November 2018	481	42	0	0	0
November 2019	518	0	0	0	0
November 2020	551	0	0	0	0
November 2021	514	0	0	0	0
November 2022	474	0	0	0	0
November 2023	430	0	0	0	0
November 2024	190	0	0	0	0
November 2025	0	0	0	0	0
November 2026	0	0	0	0	0
November 2027	0	0	0	0	0
Weighted Average Life (years)**	26.4	19.4	1.1	1.1	0.8

Date	ZC Class PSA Prepayment Assumption 0%	100%	210%	275%	500%
Initial Percent	100	100	100	100	100
November 1998	108	108	100	59	0
November 1999	116	116	91	0	0
November 2000	125	125	81	0	0
November 2001	135	135	76	0	0
November 2002	145	145	77	0	0
November 2003	157	157	82	0	0
November 2004	169	169	88	0	0
November 2005	182	182	95	0	0
November 2006	196	196	102	0	0
November 2007	211	211	110	0	0
November 2008	228	228	119	0	0
November 2009	245	245	128	0	0
November 2010	264	264	138	0	0
November 2011	285	285	149	0	0
November 2012	307	307	160	0	0
November 2013	331	331	173	0	0
November 2014	356	356	154	0	0
November 2015	384	384	134	0	0
November 2016	414	414	115	0	0
November 2017	446	446	98	0	0
November 2018	481	481	82	0	0
November 2019	518	463	68	0	0
November 2020	558	397	55	0	0
November 2021	602	333	44	0	0
November 2022	648	270	33	0	0
November 2023	699	210	25	0	0
November 2024	753	151	17	0	0
November 2025	683	94	10	0	0
November 2026	359	40	4	0	0
November 2027	0	0	0	0	0
Weighted Average Life (years)**	28.9	25.5	18.9	1.1	0.4

Date	SB, AC, FA, SA† and A Classes PSA Prepayment Assumption 0%	100%	110%	210%	275%	500%
Initial Percent	100	100	100	100	100	100
November 1998	97	91	91	91	91	90
November 1999	94	76	74	70	68	34
November 2000	90	74	71	56	45	0
November 2001	87	72	68	44	28	0
November 2002	82	70	65	35	16	0
November 2003	78	68	62	28	8	0
November 2004	73	66	59	23	3	0
November 2005	67	64	57	20	1	0
November 2006	61	61	54	17	*	0
November 2007	59	58	50	15	*	0
November 2008	56	53	44	13	*	0
November 2009	53	46	38	10	*	0
November 2010	50	39	31	7	*	0
November 2011	46	31	23	4	*	0
November 2012	42	22	14	1	*	0
November 2013	38	13	5	0	*	0
November 2014	34	3	0	0	*	0
November 2015	29	0	0	0	*	0
November 2016	24	0	0	0	*	0
November 2017	19	0	0	0	*	0
November 2018	13	0	0	0	*	0
November 2019	6	0	0	0	*	0
November 2020	0	0	0	0	*	0
November 2021	0	0	0	0	*	0
November 2022	0	0	0	0	*	0
November 2023	0	0	0	0	*	0
November 2024	0	0	0	0	*	0
November 2025	0	0	0	0	*	0
November 2026	0	0	0	0	*	0
November 2027	0	0	0	0	0	0
Weighted Average Life (years)**	12.5	9.6	8.6	4.9	3.1	1.7

Date	ZA Class PSA Prepayment Assumption 0%	100%	210%	275%	500%
Initial Percent	100	100	100	100	100
November 1998	108	108	53	53	0
November 1999	116	116	0	0	0
November 2000	125	125	0	0	0
November 2001	135	135	0	0	0
November 2002	145	145	0	0	0
November 2003	157	157	0	0	0
November 2004	169	169	0	0	0
November 2005	182	182	0	0	0
November 2006	196	196	0	0	0
November 2007	211	211	0	0	0
November 2008	228	228	0	0	0
November 2009	245	245	0	0	0
November 2010	264	264	0	0	0
November 2011	285	285	0	0	0
November 2012	307	307	0	0	0
November 2013	331	331	0	0	0
November 2014	356	356	0	0	0
November 2015	384	286	0	0	0
November 2016	414	176	0	0	0
November 2017	446	64	0	0	0
November 2018	481	0	0	0	0
November 2019	518	0	0	0	0
November 2020	549	0	0	0	0
November 2021	495	0	0	0	0
November 2022	437	0	0	0	0
November 2023	374	0	0	0	0
November 2024	71	0	0	0	0
November 2025	0	0	0	0	0
November 2026	0	0	0	0	0
November 2027	0	0	0	0	0
Weighted Average Life (years)**	26.0	19.0	1.0	1.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Z Class PSA Prepayment Assumption					DA Class PSA Prepayment Assumption					D Class PSA Prepayment Assumption					DB Class PSA Prepayment Assumption				
	0%	100%	210%	275%	500%	0%	100%	145%	275%	500%	0%	100%	145%	275%	500%	0%	100%	145%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	108	108	99	66	0	99	91	87	78	61	99	86	81	67	41	100	100	100	100	100
November 1999	116	116	90	0	0	98	81	74	56	28	97	72	62	35	0	100	100	100	100	85
November 2000	125	125	78	0	0	97	72	63	38	6	95	58	44	8	0	100	100	100	100	17
November 2001	135	135	72	0	0	95	63	52	24	0	93	45	28	0	0	100	100	100	72	0
November 2002	145	145	72	0	0	94	55	42	11	0	91	33	13	0	0	100	100	100	35	0
November 2003	157	157	77	0	0	92	48	33	1	0	89	22	*	0	0	100	100	100	4	0
November 2004	169	169	83	0	0	91	40	25	0	0	86	11	0	0	0	100	100	76	0	0
November 2005	182	182	89	0	0	89	34	18	0	0	84	1	0	0	0	100	100	53	0	0
November 2006	196	196	96	0	0	87	27	11	0	0	80	0	0	0	0	100	82	33	0	0
November 2007	211	211	103	0	0	85	21	5	0	0	77	0	0	0	0	100	64	14	0	0
November 2008	228	228	111	0	0	82	15	0	0	0	74	0	0	0	0	100	47	0	0	0
November 2009	245	245	120	0	0	80	10	0	0	0	70	0	0	0	0	100	31	0	0	0
November 2010	264	264	129	0	0	77	5	0	0	0	65	0	0	0	0	100	15	0	0	0
November 2011	285	285	140	0	0	74	*	0	0	0	61	0	0	0	0	100	1	0	0	0
November 2012	307	307	150	0	0	70	0	0	0	0	55	0	0	0	0	100	0	0	0	0
November 2013	331	331	146	0	0	66	0	0	0	0	50	0	0	0	0	100	0	0	0	0
November 2014	356	356	128	0	0	62	0	0	0	0	44	0	0	0	0	100	0	0	0	0
November 2015	384	384	111	0	0	58	0	0	0	0	37	0	0	0	0	100	0	0	0	0
November 2016	414	414	95	0	0	53	0	0	0	0	29	0	0	0	0	100	0	0	0	0
November 2017	446	446	81	0	0	47	0	0	0	0	21	0	0	0	0	100	0	0	0	0
November 2018	481	440	68	0	0	41	0	0	0	0	12	0	0	0	0	100	0	0	0	0
November 2019	518	384	56	0	0	35	0	0	0	0	3	0	0	0	0	100	0	0	0	0
November 2020	558	330	46	0	0	28	0	0	0	0	0	0	0	0	0	84	0	0	0	0
November 2021	602	276	36	0	0	20	0	0	0	0	0	0	0	0	0	60	0	0	0	0
November 2022	648	225	28	0	0	11	0	0	0	0	0	0	0	0	0	35	0	0	0	0
November 2023	699	174	20	0	0	2	0	0	0	0	0	0	0	0	0	6	0	0	0	0
November 2024	753	126	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	567	78	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	298	33	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	25.0	18.0	1.2	0.5	17.8	6.1	4.6	2.6	1.4	14.6	3.8	2.8	1.6	0.9	24.4	10.9	8.3	4.6	2.5

Date	DC Class PSA Prepayment Assumption					SC Class PSA Prepayment Assumption					PA Class PSA Prepayment Assumption					PF Class PSA Prepayment Assumption				
	0%	100%	145%	275%	500%	0%	95%	165%	250%	500%	0%	95%	165%	250%	500%	0%	95%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1999	100	100	100	100	100	89	26	26	26	26	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	100	100	78	0	0	0	0	100	48	48	48	0	100	100	100	100	73
November 2001	100	100	100	100	78	65	0	0	0	0	100	0	0	0	0	100	70	70	70	0
November 2002	100	100	100	100	53	51	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2003	100	100	100	100	37	35	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2004	100	100	100	84	25	18	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2005	100	100	100	69	17	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0
November 2006	100	100	100	56	12	0	0	0	0	0	85	0	0	0	0	100	0	0	0	0
November 2007	100	100	100	46	8	0	0	0	0	0	68	0	0	0	0	100	0	0	0	0
November 2008	100	100	98	37	5	0	0	0	0	0	49	0	0	0	0	100	0	0	0	0
November 2009	100	100	87	30	4	0	0	0	0	0	29	0	0	0	0	100	0	0	0	0
November 2010	100	100	76	24	3	0	0	0	0	0	7	0	0	0	0	100	0	0	0	0
November 2011	100	100	67	19	2	0	0	0	0	0	0	0	0	0	0	74	0	0	0	0
November 2012	100	90	59	16	1	0	0	0	0	0	0	0	0	0	0	35	0	0	0	0
November 2013	100	81	51	12	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2014	100	72	44	10	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2015	100	63	38	8	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2016	100	55	32	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2017	100	48	27	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2018	100	41	22	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2019	100	34	18	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2020	100	27	14	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2021	100	21	11	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2022	100	16	8	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2023	100	10	5	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	82	5	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	20.1	17.1	10.8	6.0	4.9	1.7	1.7	1.7	1.7	10.9	3.0	3.0	3.0	2.7	14.6	4.2	4.2	4.2	3.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

Date	PC Class PSA Prepayment Assumption 0%	95%	165%	250%	500%	PD† Class PSA Prepayment Assumption 0%	95%	165%	250%	500%	PE Class PSA Prepayment Assumption 0%	95%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2000	100	100	100	100	100	100	83	83	83	61	100	100	100	100	100
November 2001	100	100	100	100	7	100	61	61	61	3	100	100	100	100	100
November 2002	100	88	88	88	0	100	39	39	39	0	100	100	100	100	71
November 2003	100	43	43	43	0	100	19	19	19	0	100	100	100	100	49
November 2004	100	1	1	1	0	100	*	*	*	0	100	100	100	100	34
November 2005	100	0	0	0	0	100	0	0	0	0	100	86	86	86	23
November 2006	100	0	0	0	0	95	0	0	0	0	100	73	73	73	16
November 2007	100	0	0	0	0	89	0	0	0	0	100	61	61	61	11
November 2008	100	0	0	0	0	83	0	0	0	0	100	50	50	50	7
November 2009	100	0	0	0	0	77	0	0	0	0	100	42	42	42	5
November 2010	100	0	0	0	0	70	0	0	0	0	100	34	34	34	3
November 2011	100	0	0	0	0	61	0	0	0	0	100	28	28	28	2
November 2012	100	0	0	0	0	53	0	0	0	0	100	23	23	23	2
November 2013	96	0	0	0	0	43	0	0	0	0	100	19	19	19	1
November 2014	72	0	0	0	0	32	0	0	0	0	100	15	15	15	1
November 2015	46	0	0	0	0	21	0	0	0	0	100	12	12	12	*
November 2016	17	0	0	0	0	8	0	0	0	0	100	10	10	10	*
November 2017	0	0	0	0	0	0	0	0	0	0	95	8	8	8	*
November 2018	0	0	0	0	0	0	0	0	0	0	83	6	6	6	*
November 2019	0	0	0	0	0	0	0	0	0	0	69	5	5	5	*
November 2020	0	0	0	0	0	0	0	0	0	0	55	4	4	4	*
November 2021	0	0	0	0	0	0	0	0	0	0	39	3	3	3	*
November 2022	0	0	0	0	0	0	0	0	0	0	21	2	2	2	*
November 2023	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
November 2024	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
November 2025	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
November 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.8	5.9	5.9	5.9	3.6	14.8	4.6	4.6	4.6	3.2	23.2	12.3	12.3	12.3	6.8

Date	SD, SE† and SF Classes PSA Prepayment Assumption 0%	95%	165%	175%	250%	500%	FG, PO, SK† and SG Classes PSA Prepayment Assumption 0%	95%	165%	250%	500%	FC Class PSA Prepayment Assumption 0%	95%	165%	175%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	97	87	81	80	80	80	100	100	100	91	60	98	90	86	85	85	85
November 1999	97	87	68	65	65	49	100	100	100	71	0	95	72	58	56	56	43
November 2000	97	87	51	46	46	0	100	100	100	47	0	92	66	38	35	35	0
November 2001	97	87	37	30	30	0	100	100	100	31	0	89	66	28	23	23	0
November 2002	97	87	25	17	17	0	100	100	100	20	0	86	66	19	13	13	0
November 2003	97	87	17	8	8	0	100	100	100	13	0	82	66	13	6	6	0
November 2004	97	87	10	*	*	0	100	100	100	10	0	78	66	8	*	*	0
November 2005	97	87	5	0	0	0	100	100	100	3	0	73	66	4	0	0	0
November 2006	97	87	2	0	0	0	100	100	100	*	0	73	66	2	0	0	0
November 2007	97	87	*	0	0	0	100	100	100	*	0	73	65	*	0	0	0
November 2008	97	84	0	0	0	0	100	100	95	*	0	73	63	0	0	0	0
November 2009	97	79	0	0	0	0	100	100	90	*	0	73	60	0	0	0	0
November 2010	97	73	0	0	0	0	100	100	84	*	0	73	55	0	0	0	0
November 2011	97	66	0	0	0	0	100	100	77	*	0	73	50	0	0	0	0
November 2012	97	58	0	0	0	0	100	100	71	*	0	73	44	0	0	0	0
November 2013	97	50	0	0	0	0	100	100	64	*	0	73	38	0	0	0	0
November 2014	97	41	0	0	0	0	100	100	58	*	0	73	31	0	0	0	0
November 2015	97	32	0	0	0	0	100	100	51	*	0	73	24	0	0	0	0
November 2016	97	23	0	0	0	0	100	100	45	*	0	73	17	0	0	0	0
November 2017	97	14	0	0	0	0	100	100	39	*	0	73	10	0	0	0	0
November 2018	97	4	0	0	0	0	100	100	34	*	0	73	3	0	0	0	0
November 2019	97	0	0	0	0	0	100	93	29	*	0	73	0	0	0	0	0
November 2020	97	0	0	0	0	0	100	80	24	*	0	73	0	0	0	0	0
November 2021	97	0	0	0	0	0	100	68	20	*	0	73	0	0	0	0	0
November 2022	97	0	0	0	0	0	100	55	15	*	0	73	0	0	0	0	0
November 2023	97	0	0	0	0	0	100	43	12	*	0	73	0	0	0	0	0
November 2024	61	0	0	0	0	0	100	31	8	*	0	46	0	0	0	0	0
November 2025	22	0	0	0	0	0	100	20	5	*	0	16	0	0	0	0	0
November 2026	0	0	0	0	0	0	69	8	2	*	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	14.5	3.5	3.0	3.0	1.8	29.3	25.5	18.8	3.4	1.1	21.2	11.4	3.1	2.7	2.7	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FH, SH and H Classes					ZD Class					FI and SI Classes					FK Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	140%	275%	500%	0%	100%	140%	275%	500%	0%	100%	140%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	97	97	97	97	97	107	107	107	107	107	100	100	93	33	33	100	100	100	62	0
November 1999	93	93	93	93	0	114	114	114	114	0	100	100	78	18	0	100	100	92	24	0
November 2000	89	89	89	89	0	121	121	121	121	0	100	100	65	7	0	100	100	84	0	0
November 2001	85	85	85	85	0	130	130	130	130	0	100	100	56	0	0	100	100	78	0	0
November 2002	81	81	81	39	0	138	138	138	138	0	100	100	48	0	0	100	100	72	0	0
November 2003	76	76	76	6	0	148	148	148	148	0	100	98	39	0	0	100	100	66	0	0
November 2004	71	71	71	0	0	157	157	157	116	0	100	90	28	0	0	100	100	58	0	0
November 2005	66	66	66	0	0	168	168	168	82	0	100	79	15	0	0	100	100	50	0	0
November 2006	61	61	61	0	0	179	179	179	57	0	100	66	*	0	0	100	100	41	0	0
November 2007	55	55	55	0	0	191	191	191	38	0	100	50	0	0	0	100	100	33	0	0
November 2008	48	48	48	0	0	204	204	204	23	0	100	33	0	0	0	100	100	24	0	0
November 2009	41	41	41	0	0	218	218	218	13	0	100	15	0	0	0	100	100	15	0	0
November 2010	34	34	34	0	0	232	232	232	5	0	100	0	0	0	0	100	88	7	0	0
November 2011	26	26	26	0	0	248	248	248	*	0	100	0	0	0	0	100	75	0	0	0
November 2012	18	18	18	0	0	264	264	264	0	0	100	0	0	0	0	100	62	0	0	0
November 2013	9	9	9	0	0	282	282	282	0	0	100	0	0	0	0	100	49	0	0	0
November 2014	0	0	0	0	0	301	301	301	0	0	100	0	0	0	0	100	36	0	0	0
November 2015	0	0	0	0	0	301	301	254	0	0	100	0	0	0	0	100	23	0	0	0
November 2016	0	0	0	0	0	301	301	209	0	0	100	0	0	0	0	100	10	0	0	0
November 2017	0	0	0	0	0	301	301	167	0	0	100	0	0	0	0	100	0	0	0	0
November 2018	0	0	0	0	0	301	239	127	0	0	100	0	0	0	0	100	0	0	0	0
November 2019	0	0	0	0	0	301	175	90	0	0	68	0	0	0	0	100	0	0	0	0
November 2020	0	0	0	0	0	301	113	56	0	0	14	0	0	0	0	100	0	0	0	0
November 2021	0	0	0	0	0	301	53	25	0	0	0	0	0	0	0	64	0	0	0	0
November 2022	0	0	0	0	0	301	4	1	0	0	0	0	0	0	0	12	0	0	0	0
November 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.1	10.1	10.1	4.6	1.3	25.6	22.5	20.6	8.8	1.6	22.4	9.9	4.8	1.1	0.7	24.3	16.0	7.7	1.4	0.5

Date	FJ Class					SJ Class†					PJ Class					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	95%	155%	250%	500%	0%	95%	155%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 1998	100	100	100	100	69	100	100	100	81	35	100	100	100	100	100	100	100	100	100	100
November 1999	100	100	100	100	0	100	100	96	63	0	100	86	86	86	86	100	100	100	100	100
November 2000	100	100	100	95	0	100	100	92	48	0	100	43	43	43	3	100	100	100	100	100
November 2001	100	100	100	66	0	100	100	89	33	0	100	1	1	1	0	100	100	100	100	5
November 2002	100	100	100	46	0	100	100	86	23	0	97	0	0	0	0	100	66	66	66	0
November 2003	100	100	100	32	0	100	100	83	16	0	90	0	0	0	0	100	32	32	32	0
November 2004	100	100	100	22	0	100	100	79	11	0	83	0	0	0	0	100	1	1	1	0
November 2005	100	100	100	14	0	100	100	75	7	0	74	0	0	0	0	100	0	0	0	0
November 2006	100	100	100	8	0	100	100	71	4	0	65	0	0	0	0	100	0	0	0	0
November 2007	100	100	100	4	0	100	100	67	2	0	55	0	0	0	0	100	0	0	0	0
November 2008	100	100	100	1	0	100	100	63	1	0	44	0	0	0	0	100	0	0	0	0
November 2009	100	100	100	0	0	100	100	58	0	0	32	0	0	0	0	100	0	0	0	0
November 2010	100	100	100	0	0	100	94	54	0	0	18	0	0	0	0	100	0	0	0	0
November 2011	100	100	98	0	0	100	88	50	0	0	3	0	0	0	0	100	0	0	0	0
November 2012	100	100	85	0	0	100	81	43	0	0	0	0	0	0	0	88	0	0	0	0
November 2013	100	100	73	0	0	100	75	37	0	0	0	0	0	0	0	72	0	0	0	0
November 2014	100	100	62	0	0	100	69	32	0	0	0	0	0	0	0	54	0	0	0	0
November 2015	100	100	52	0	0	100	62	27	0	0	0	0	0	0	0	35	0	0	0	0
November 2016	100	100	43	0	0	100	56	22	0	0	0	0	0	0	0	13	0	0	0	0
November 2017	100	96	34	0	0	100	49	17	0	0	0	0	0	0	0	0	0	0	0	0
November 2018	100	77	26	0	0	100	39	13	0	0	0	0	0	0	0	0	0	0	0	0
November 2019	100	57	19	0	0	100	29	9	0	0	0	0	0	0	0	0	0	0	0	0
November 2020	100	39	12	0	0	100	20	6	0	0	0	0	0	0	0	0	0	0	0	0
November 2021	100	21	6	0	0	82	11	3	0	0	0	0	0	0	0	0	0	0	0	0
November 2022	100	5	1	0	0	57	2	*	0	0	0	0	0	0	0	0	0	0	0	0
November 2023	25	0	0	0	0	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	22.5	18.6	5.4	1.2	25.0	19.3	13.3	3.4	0.8	10.1	2.9	2.9	2.9	2.5	17.1	5.5	5.5	5.5	3.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PI† Class 0%	95%	155%	250%	500%
	PSA Prepayment Assumption				
Initial Percent	100	100	100	100	100
November 1998	100	100	100	100	100
November 1999	100	93	93	93	93
November 2000	100	73	73	73	54
November 2001	100	53	53	53	3
November 2002	99	35	35	35	0
November 2003	95	17	17	17	0
November 2004	92	*	*	*	0
November 2005	88	0	0	0	0
November 2006	83	0	0	0	0
November 2007	79	0	0	0	0
November 2008	73	0	0	0	0
November 2009	67	0	0	0	0
November 2010	61	0	0	0	0
November 2011	54	0	0	0	0
November 2012	46	0	0	0	0
November 2013	38	0	0	0	0
November 2014	28	0	0	0	0
November 2015	18	0	0	0	0
November 2016	7	0	0	0	0
November 2017	0	0	0	0	0
November 2018	0	0	0	0	0
November 2019	0	0	0	0	0
November 2020	0	0	0	0	0
November 2021	0	0	0	0	0
November 2022	0	0	0	0	0
November 2023	0	0	0	0	0
November 2024	0	0	0	0	0
November 2025	0	0	0	0	0
November 2026	0	0	0	0	0
November 2027	0	0	0	0	0
Weighted Average Life (years)**	13.8	4.2	4.2	4.2	3.1

Date	PH Class 0%	95%	155%	250%	500%
	PSA Prepayment Assumption				
Initial Percent	100	100	100	100	100
November 1998	100	100	100	100	100
November 1999	100	100	100	100	100
November 2000	100	100	100	100	100
November 2001	100	100	100	100	100
November 2002	100	100	100	100	71
November 2003	100	100	100	100	49
November 2004	100	100	100	100	34
November 2005	100	86	86	86	23
November 2006	100	73	73	73	16
November 2007	100	61	61	61	11
November 2008	100	50	50	50	7
November 2009	100	42	42	42	5
November 2010	100	34	34	34	3
November 2011	100	28	28	28	2
November 2012	100	23	23	23	2
November 2013	100	19	19	19	1
November 2014	100	15	15	15	1
November 2015	100	12	12	12	*
November 2016	100	10	10	10	*
November 2017	95	8	8	8	*
November 2018	83	6	6	6	*
November 2019	69	5	5	5	*
November 2020	55	4	4	4	*
November 2021	39	3	3	3	*
November 2022	21	2	2	2	*
November 2023	1	1	1	1	*
November 2024	1	1	1	1	*
November 2025	*	*	*	*	*
November 2026	*	*	*	*	*
November 2027	0	0	0	0	0
Weighted Average Life (years)**	23.2	12.4	12.4	12.4	6.8

Date	B Class 0%	95%	106%	124%	155%	189%	250%	500%
	PSA Prepayment Assumption							
Initial Percent	100	100	100	100	100	100	100	100
November 1998	95	80	79	77	77	77	77	77
November 1999	95	80	75	69	69	69	69	69
November 2000	95	80	71	57	57	57	57	0
November 2001	95	80	67	48	48	48	48	0
November 2002	95	80	64	40	40	40	40	0
November 2003	95	80	61	33	33	33	26	0
November 2004	95	80	59	28	28	28	12	0
November 2005	95	80	57	24	24	24	3	0
November 2006	94	80	56	21	21	21	*	0
November 2007	94	78	54	19	19	19	*	0
November 2008	94	74	49	15	15	15	*	0
November 2009	94	66	41	10	10	10	*	0
November 2010	94	57	32	5	5	5	*	0
November 2011	94	46	21	0	0	0	*	0
November 2012	94	34	9	0	0	0	*	0
November 2013	93	20	0	0	0	0	*	0
November 2014	93	7	0	0	0	0	*	0
November 2015	93	0	0	0	0	0	*	0
November 2016	93	0	0	0	0	0	*	0
November 2017	92	0	0	0	0	0	*	0
November 2018	92	0	0	0	0	0	*	0
November 2019	92	0	0	0	0	0	*	0
November 2020	92	0	0	0	0	0	*	0
November 2021	91	0	0	0	0	0	*	0
November 2022	91	0	0	0	0	0	*	0
November 2023	90	0	0	0	0	0	*	0
November 2024	34	0	0	0	0	0	*	0
November 2025	0	0	0	0	0	0	*	0
November 2026	0	0	0	0	0	0	*	0
November 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	11.5	8.5	5.0	5.0	5.0	3.9	1.9

Date	ZE Class 0%	95%	106%	124%	155%	189%	250%	500%
	PSA Prepayment Assumption							
Initial Percent	100	100	100	100	100	100	100	100
November 1998	107	107	107	0	0	0	0	0
November 1999	115	115	115	0	0	0	0	0
November 2000	123	123	123	0	0	0	0	0
November 2001	132	132	132	0	0	0	0	0
November 2002	142	142	142	0	0	0	0	0
November 2003	152	152	152	0	0	0	0	0
November 2004	163	163	163	0	0	0	0	0
November 2005	175	175	175	0	0	0	0	0
November 2006	187	187	187	0	0	0	0	0
November 2007	201	201	201	0	0	0	0	0
November 2008	215	215	215	0	0	0	0	0
November 2009	231	231	231	0	0	0	0	0
November 2010	248	248	248	0	0	0	0	0
November 2011	266	266	266	0	0	0	0	0
November 2012	285	285	285	0	0	0	0	0
November 2013	305	305	0	0	0	0	0	0
November 2014	328	328	0	0	0	0	0	0
November 2015	351	0	0	0	0	0	0	0
November 2016	377	0	0	0	0	0	0	0
November 2017	404	0	0	0	0	0	0	0
November 2018	433	0	0	0	0	0	0	0
November 2019	464	0	0	0	0	0	0	0
November 2020	498	0	0	0	0	0	0	0
November 2021	534	0	0	0	0	0	0	0
November 2022	573	0	0	0	0	0	0	0
November 2023	614	0	0	0	0	0	0	0
November 2024	658	0	0	0	0	0	0	0
November 2025	0	0	0	0	0	0	0	0
November 2026	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	17.6	15.9	0.3	0.3	0.3	0.3	0.3

Date	FO, SM, SN†, SO and ST Classes 0%	95%	155%	175%	250%	500%
	PSA Prepayment Assumption					
Initial Percent	100	100	100	100	100	100
November 1998	100	100	95	92	92	92
November 1999	94	75	60	51	51	8
November 2000	87	75	47	29	29	0
November 2001	80	75	37	12	12	0
November 2002	75	75	28	0	0	0
November 2003	75	75	22	0	0	0
November 2004	75	75	17	0	0	0
November 2005	75	75	14	0	0	0
November 2006	75	75	12	0	0	0
November 2007	75	75	11	0	0	0
November 2008	75	75	10	0	0	0
November 2009	75	75	8	0	0	0
November 2010	75	75	5	0	0	0
November 2011	75	75	2	0	0	0
November 2012	75	75	0	0	0	0
November 2013	75	75	0	0	0	0
November 2014	75	75	0	0	0	0
November 2015	75	70	0	0	0	0
November 2016	75	54	0	0	0	0
November 2017	75	38	0	0	0	0
November 2018	75	22	0	0	0	0
November 2019	75	6	0	0	0	0
November 2020	75	0	0	0	0	0
November 2021	75	0	0	0	0	0
November 2022	75	0	0	0	0	0
November 2023	75	0	0	0	0	0
November 2024	75	0	0	0	0	0
November 2025	52	0	0	0	0	0
November 2026	0	0	0	0	0	0
November 2027	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	15.4	4.2	2.3	2.3	1.6

Date	FP, C, SP† and SQ Classes 0%	95%	155%	250%	500%
	PSA Prepayment Assumption				
Initial Percent	100	100	100	100	100
November 1998	100	100	100	90	55
November 1999	100	100	100	67	0
November 2000	100	100	100	41	0
November 2001	100	100	100	22	0
November 2002	100	100	100	9	0
November 2003	100	100	100	0	0
November 2004	100	100	100	0	0
November 2005	100	100	100	0	0
November 2006	100	100	100	0	0
November 2007	100	100	100	0	0
November 2008	100	100	100	0	0
November 2009	100	100	100	0	0
November 2010	100	100	100	0	0
November 2011	100	100	100	0	0
November 2012	100	100	94	0	0
November 2013	100	100	85	0	0
November 2014	100	100	77	0	0
November 2015	100	100	69	0	0
November 2016	100	100	61	0	0
November 2017	100	100	53	0	0
November 2018	100	100	46	0	0
November 2019	100	100	39	0	0
November 2020	100	91	33	0	0
November 2021	100	76	27	0	0
November 2022	100	62	21	0	0
November 2023	100	49	16	0	0
November 2024	100	35	11	0	0
November 2025	100	22	7	0	0
November 2026	78	10	3	0	0
November 2027	0	0	0	0	0
Weighted Average Life (years)**	29.4	26.0	20.9	2.8	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a "disqualified organization." In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a "U.S. Person" without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the "Regulations"), a transfer of a "noneconomic residual interest" to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See "Description of the Certificates—Additional Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the "residual interest" in the REMIC constituted by the Lower Tier REMIC. See "Certain Federal Income Tax Consequences" in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of "Certain Federal Income Tax Consequences" in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. Arnold & Porter, special tax counsel to Fannie Mae, will deliver its opinion to Fannie Mae that, assuming compliance with the Trust Agreement, the Lower Tier REMIC and the Trust will qualify as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the "regular interests," and the R Class will be designated as the "residual interest," in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the "regular interests" and the RL Class will be designated as the "residual interest" in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, "real estate assets" for real estate investment trusts, and, except for the R and RL Classes, as "qualified mortgages" for other REMICS. The Small Business Job Protection Act of 1996 repeals the bad debt reserve method of accounting for mutual savings banks and domestic building and loan associations for tax years beginning after December 31, 1995. As a result, section 593(d) of the Code is no longer applicable to treat the Certificates as "qualifying real property loans." See "Certain Federal Income Tax Consequences—Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount ("OID") for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 210% PSA in the case of the Group 1 Classes, 145% PSA in the case of the Group 2 Classes, 165% PSA in the case of the Group 3 and Group 6 Classes, 140% PSA in the case of the Group 4 and Group 5 Classes and 155% PSA in the case of the Group 7 Classes. See "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" herein and "Description of the Certificates—Weighted Average Life and Final Distribution Dates" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Taxpayer Relief Act of 1997 adds provisions to the Code that require the recognition of gain upon the "constructive sale of an appreciated financial position." A constructive sale of an appreciated financial position occurs if a taxpayer enters into certain transactions or series of such transactions with respect to a financial instrument that have the effect of substantially eliminating the taxpayer's risk of loss and opportunity for gain with respect to the financial instrument. These provisions do not apply to Classes of Certificates other than the Notional Classes.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R Class nor the RL Class will have significant value. Special rules regarding the treatment of "excess inclusions" by certain thrift institutions no longer apply because of the amendment of sections 593 and 860E of the Code by the Small Business Job Protection Act of 1996. See "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*" in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the "federal long-term rate." The rate will be published on or about October 20, 1997. See "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*" and "—Foreign Investors—*Residual Certificates*" in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Fannie Mae intends to determine the accruals of OID on the Underlying REMIC Certificates using the same Prepayment Assumptions, as provided above, that will be used to determine the accruals of OID on the related Regular Certificates. The IRS, however, could take the position that the proper Prepayment Assumptions to be used with respect to the Underlying REMIC Certificates are the Prepayment Assumptions set forth in the related Underlying REMIC Disclosure Documents.

See also "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Taxable Income or Net Loss of a REMIC Trust*" in the REMIC Prospectus.

The Taxpayer Relief Act of 1997 adds provisions to the Code that will apply to an "electing large partnership." If an electing large partnership holds an R or RL Certificate, all interests in the electing large partnership are treated as held by disqualified organizations for purposes of the tax imposed upon a pass-through entity by section 860E(e) of the Code. An exception to this tax, otherwise available to a pass-through entity that is furnished certain affidavits by record holders of interests in the entity and that does not know such affidavits are false, is not available to an electing large partnership.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates (the "Combination RCR Certificates") will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under "—Taxation of Beneficial Owners of Regular Certificates" herein and "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates" in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under "Description of the Certificates—Combination and Recombination" herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2, Group 3 or Group 7 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under "Description of the Certificates—The Trust MBS." The proportion that the original principal balance of each Group 1, Group 2, Group 3 or Group 7 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 3 or Group 7 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Components.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

Exhibit A

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balances of Class	November 1997 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1993-202	FK	November 1993	31359FFB9	(2)	FLT	November 2023	SUP	$16,076,667	1.00000000	$13,949,001	7.082%	300	51	MBS	4
1993-202	SK	November 1993	31359FFC7	(2)	INV	November 2023	SUP	7,420,001	1.00000000	6,438,001	7.082	300	51	MBS	4
1994-51	M	March 1994	31359GS98	6.5%	FIX	November 2023	PAC/CPT	60,619,000	0.79687887	31,875,154	7.070	305	46	MBS	5
1994-81	FB	May 1994	31359HE91	(2)	FLT	May 2023	SUP	83,721,052	0.96620925	24,155,231	7.465	303	48	MBS	6
1994-81	FC	May 1994	31359HF25	(2)	FLT	February 2024	SUP	50,000,000	1.00000000	25,000,000	7.465	303	48	MBS	6

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Class	Original Principal or Notional Principal Balance	RCR Class	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Maturity Date
Recombination 1								
PO	$7,703,973	SG	$7,703,973	(3)	INV	SUP	31359RHQ8	December 2027
SK	7,703,973							
Recombination 2								
FH	9,832,333	H	13,614,000	6.5%	FIX	SC/AD	31359RHR6	November 2023
SH	3,781,667							
Recombination 3								
C	6,110,838	SQ	6,110,838	(3)	INV	SUP	31359RHS4	December 2027
SP	6,110,838							
Recombination 4								
SM	4,514,037	ST	5,603,634	(3)	INV	TAC	31359RHT2	December 2027
SN	3,813,584							
SO	1,089,597							

(1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.

(3) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" herein.

Principal Balance Schedules

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
Initial Balance	$13,692,640.00	$9,423,360.00	$177,132,000.00	$54,166,782.00	$48,425,362.00	$36,587,882.00	$33,326,640.00
December 1997	13,479,338.25	9,276,564.41	177,132,000.00	54,043,322.38	48,348,978.11	36,500,894.57	33,274,072.13
January 1998	13,235,361.09	9,108,657.81	177,132,000.00	53,890,903.25	48,269,506.23	36,394,670.95	33,219,379.08
February 1998	12,961,066.30	8,919,886.43	177,132,000.00	53,709,291.46	48,186,651.61	36,269,048.84	33,162,358.01
March 1998	12,656,528.48	8,710,301.61	177,132,000.00	53,498,596.83	48,100,421.53	36,124,100.51	33,103,013.93
April 1998...........	12,321,837.82	8,479,965.41	177,132,000.00	53,258,973.51	48,010,826.47	35,959,927.31	33,041,354.05
May 1998	11,957,100.16	8,228,950.69	177,132,000.00	52,990,619.88	47,917,880.10	35,776,659.60	32,977,387.77
June 1998...........	11,562,436.90	7,957,340.98	177,132,000.00	52,693,778.59	47,821,599.29	35,574,456.74	32,911,126.71
July 1998	11,137,984.97	7,665,230.52	177,132,000.00	52,368,736.30	47,722,004.06	35,353,506.96	32,842,584.65
August 1998.........	10,683,896.77	7,352,724.20	177,132,000.00	52,015,823.52	47,619,117.62	35,114,027.22	32,771,777.55
September 1998......	10,200,340.11	7,019,937.50	177,132,000.00	51,635,414.20	47,512,966.30	34,856,263.00	32,698,723.55
October 1998	9,687,498.09	6,666,996.43	177,132,000.00	51,227,925.39	47,403,579.54	34,580,488.00	32,623,442.89
November 1998......	9,145,569.03	6,294,037.48	177,132,000.00	50,793,816.66	47,290,989.90	34,287,003.82	32,545,957.99
December 1998	8,574,766.33	5,901,207.51	177,132,000.00	50,333,589.51	47,175,232.95	33,976,139.58	32,466,293.33
January 1999	7,975,318.37	5,488,663.70	177,132,000.00	49,847,786.76	47,056,347.31	33,648,251.47	32,384,475.49
February 1999	7,347,468.35	5,056,573.41	177,132,000.00	49,336,991.68	46,934,374.56	33,303,722.25	32,300,533.08
March 1999	6,691,474.15	4,605,114.12	177,132,000.00	48,801,827.21	46,809,359.23	32,942,960.72	32,214,496.74
April 1999...........	6,007,608.13	4,134,473.28	177,132,000.00	48,242,955.00	46,681,348.70	32,566,401.05	32,126,399.08
May 1999	5,296,157.02	3,644,848.20	177,132,000.00	47,661,074.39	46,550,393.19	32,174,502.21	32,036,274.68
June 1999...........	4,557,421.65	3,136,445.92	177,132,000.00	47,056,921.32	46,416,545.69	31,767,747.20	31,944,159.99
July 1999	3,791,716.79	2,609,483.08	177,132,000.00	46,431,267.13	46,279,861.91	31,346,642.28	31,850,093.35
August 1999.........	2,999,370.94	2,064,185.73	177,132,000.00	45,784,917.36	46,140,400.17	30,911,716.20	31,754,114.91
September 1999......	2,180,726.06	1,500,789.23	177,132,000.00	45,118,710.37	45,998,221.39	30,463,519.32	31,656,266.57
October 1999	1,336,137.37	919,538.05	177,132,000.00	44,433,515.98	45,853,388.96	30,002,622.70	31,556,591.98
November 1999......	465,973.09	320,685.58	177,132,000.00	43,730,234.00	45,705,968.71	29,529,617.17	31,455,136.44
December 1999	0.00	0.00	176,407,108.14	43,009,792.68	45,556,028.81	29,045,112.31	31,351,946.86
January 2000	0.00	0.00	174,864,913.15	42,279,395.37	45,404,290.92	28,553,883.80	31,247,519.89
February 2000	0.00	0.00	173,292,575.08	41,539,737.63	45,250,806.62	28,056,388.79	31,141,891.03
March 2000	0.00	0.00	171,690,611.04	40,791,534.64	45,095,629.16	27,553,097.45	31,035,096.93
April 2000...........	0.00	0.00	170,075,524.84	40,044,373.71	44,939,737.88	27,050,370.68	30,927,811.57
May 2000	0.00	0.00	168,463,558.43	39,307,440.14	44,784,082.52	26,554,305.75	30,820,688.57
June 2000...........	0.00	0.00	166,859,529.82	38,583,335.83	44,628,937.36	26,066,631.86	30,713,916.69
July 2000	0.00	0.00	165,263,397.63	37,871,896.41	44,474,291.26	25,587,242.37	30,607,488.27
August 2000.........	0.00	0.00	163,675,120.69	37,172,959.34	44,320,133.09	25,116,031.81	30,501,395.65
September 2000......	0.00	0.00	162,094,658.03	36,486,363.90	44,166,451.78	24,652,895.84	30,395,631.21
October 2000	0.00	0.00	160,521,968.93	35,811,951.16	44,013,236.30	24,197,731.28	30,290,187.35
November 2000......	0.00	0.00	158,957,012.83	35,149,563.95	43,860,475.65	23,750,436.09	30,185,056.51
December 2000	0.00	0.00	157,399,749.41	34,499,046.87	43,708,158.86	23,310,909.31	30,080,231.13
January 2001	0.00	0.00	155,850,138.56	33,860,246.25	43,556,275.01	22,879,051.11	29,975,703.72
February 2001	0.00	0.00	154,308,140.33	33,233,010.13	43,404,813.22	22,454,762.75	29,871,466.76
March 2001	0.00	0.00	152,773,715.04	32,617,188.24	43,253,762.63	22,037,946.56	29,767,512.79
April 2001...........	0.00	0.00	151,246,823.16	32,012,632.00	43,103,112.43	21,628,505.94	29,663,834.38
May 2001	0.00	0.00	149,727,425.39	31,419,194.49	42,952,851.83	21,226,345.36	29,560,424.09
June 2001...........	0.00	0.00	148,215,482.62	30,836,730.42	42,802,970.09	20,831,370.31	29,457,274.53
July 2001	0.00	0.00	146,710,955.95	30,265,096.14	42,653,456.49	20,443,487.34	29,354,378.33
August 2001.........	0.00	0.00	145,213,806.67	29,704,149.58	42,504,300.35	20,062,604.01	29,251,728.14
September 2001......	0.00	0.00	143,723,996.27	29,153,750.28	42,355,491.02	19,688,628.89	29,149,316.62
October 2001	0.00	0.00	142,241,486.43	28,613,759.35	42,207,017.90	19,321,471.56	29,047,136.48
November 2001......	0.00	0.00	140,766,239.05	28,084,039.43	42,058,870.39	18,961,042.58	28,945,180.44
December 2001	0.00	0.00	139,298,216.21	27,564,454.73	41,911,037.94	18,607,253.49	28,843,441.22
January 2002	0.00	0.00	137,837,380.17	27,054,870.94	41,763,510.03	18,260,016.81	28,741,911.58
February 2002	0.00	0.00	136,383,693.40	26,555,155.30	41,616,276.18	17,919,246.00	28,640,584.32

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
March 2002	$ 0.00	$ 0.00	$134,937,118.57	$26,065,176.49	$41,469,325.92	$17,584,855.49	$28,539,452.23
April 2002	0.00	0.00	133,497,618.52	25,584,804.69	41,322,648.82	17,256,760.64	28,438,508.12
May 2002	0.00	0.00	132,065,156.30	25,113,911.51	41,176,234.47	16,934,877.72	28,337,744.85
June 2002	0.00	0.00	130,639,695.13	24,652,370.03	41,030,072.50	16,619,123.93	28,237,155.26
July 2002	0.00	0.00	129,221,198.43	24,200,054.72	40,884,152.57	16,309,417.39	28,136,732.25
August 2002	0.00	0.00	127,809,629.81	23,756,841.47	40,738,464.35	16,005,677.10	28,036,468.70
September 2002	0.00	0.00	126,404,953.06	23,322,607.57	40,592,997.56	15,707,822.95	27,936,357.54
October 2002	0.00	0.00	125,007,132.15	22,897,231.65	40,447,741.92	15,415,775.72	27,836,391.70
November 2002	0.00	0.00	123,616,131.25	22,480,593.75	40,302,687.21	15,129,457.04	27,736,564.13
December 2002	0.00	0.00	122,231,914.70	22,072,575.22	40,157,823.19	14,848,789.41	27,636,867.81
January 2003	0.00	0.00	120,854,447.02	21,673,058.75	40,013,139.69	14,573,696.19	27,537,295.71
February 2003	0.00	0.00	119,483,692.94	21,281,928.35	39,868,626.54	14,304,101.55	27,437,840.85
March 2003	0.00	0.00	118,119,617.32	20,899,069.32	39,724,273.60	14,039,930.53	27,338,496.25
April 2003	0.00	0.00	116,762,185.25	20,524,368.25	39,580,070.74	13,781,108.97	27,239,254.94
May 2003	0.00	0.00	115,411,361.97	20,157,713.01	39,436,007.89	13,527,563.52	27,140,109.98
June 2003	0.00	0.00	114,067,112.91	19,798,992.74	39,292,074.96	13,279,221.64	27,041,054.43
July 2003	0.00	0.00	112,729,403.66	19,448,097.78	39,148,261.90	13,036,011.58	26,942,081.38
August 2003	0.00	0.00	111,398,200.01	19,104,919.75	39,004,558.70	12,797,862.40	26,843,183.93
September 2003	0.00	0.00	110,073,467.91	18,769,351.46	38,860,955.34	12,564,703.91	26,744,355.20
October 2003	0.00	0.00	108,755,173.49	18,441,286.94	38,717,441.83	12,336,466.71	26,645,588.30
November 2003	0.00	0.00	107,443,283.05	18,120,621.38	38,574,008.21	12,113,082.14	26,546,876.38
December 2003	0.00	0.00	106,137,763.05	17,807,251.18	38,430,644.54	11,894,482.32	26,448,212.60
January 2004	0.00	0.00	104,838,580.15	17,501,073.89	38,287,340.89	11,680,600.09	26,349,590.13
February 2004	0.00	0.00	103,545,701.16	17,201,988.21	38,144,087.35	11,471,369.04	26,251,002.14
March 2004	0.00	0.00	102,259,093.07	16,909,893.99	38,000,874.03	11,266,723.48	26,152,441.84
April 2004	0.00	0.00	100,978,723.03	16,624,692.18	37,857,691.07	11,066,598.46	26,053,902.43
May 2004	0.00	0.00	99,704,558.35	16,346,284.87	37,714,528.60	10,870,929.71	25,955,377.12
June 2004	0.00	0.00	98,436,566.54	16,074,575.24	37,571,376.80	10,679,653.70	25,856,859.15
July 2004	0.00	0.00	97,174,715.24	15,809,467.55	37,428,225.84	10,492,707.58	25,758,341.76
August 2004	0.00	0.00	95,918,972.27	15,550,867.15	37,285,065.92	10,310,029.17	25,659,818.20
September 2004	0.00	0.00	94,669,305.63	15,298,680.46	37,141,887.25	10,131,557.02	25,561,281.74
October 2004	0.00	0.00	93,425,683.45	15,052,814.92	36,998,680.06	9,957,230.30	25,462,725.65
November 2004	0.00	0.00	92,188,074.06	14,813,179.05	36,855,434.59	9,786,988.89	25,364,143.22
December 2004	0.00	0.00	90,956,445.92	14,579,682.37	36,712,141.09	9,620,773.30	25,265,527.74
January 2005	0.00	0.00	89,730,767.67	14,352,235.44	36,568,789.85	9,458,524.72	25,166,872.51
February 2005	0.00	0.00	88,511,008.11	14,130,749.80	36,425,371.13	9,300,184.95	25,068,170.85
March 2005	0.00	0.00	87,297,136.18	13,915,138.01	36,281,875.24	9,145,696.46	24,969,416.07
April 2005	0.00	0.00	86,089,121.01	13,705,313.61	36,138,292.49	8,995,002.34	24,870,601.52
May 2005	0.00	0.00	84,886,931.86	13,501,191.09	35,994,613.20	8,848,046.28	24,771,720.53
June 2005	0.00	0.00	83,690,538.17	13,302,685.93	35,850,827.70	8,704,772.64	24,672,766.44
July 2005	0.00	0.00	82,499,909.51	13,109,714.55	35,706,926.33	8,565,126.33	24,573,732.62
August 2005	0.00	0.00	81,315,015.63	12,922,194.30	35,562,899.45	8,429,052.91	24,474,612.42
September 2005	0.00	0.00	80,135,826.43	12,740,043.48	35,418,737.42	8,296,498.50	24,375,399.21
October 2005	0.00	0.00	78,962,311.94	12,563,181.30	35,274,430.63	8,167,409.85	24,276,086.36
November 2005	0.00	0.00	77,794,442.38	12,391,527.87	35,129,969.45	8,041,734.26	24,176,667.27
December 2005	0.00	0.00	76,632,188.10	12,225,004.22	34,985,344.27	7,919,419.61	24,077,135.32
January 2006	0.00	0.00	75,475,519.60	12,063,532.24	34,840,545.50	7,800,414.38	23,977,483.89
February 2006	0.00	0.00	74,324,407.54	11,907,034.72	34,695,563.55	7,684,667.57	23,877,706.41
March 2006	0.00	0.00	73,178,822.73	11,755,435.33	34,550,388.84	7,572,128.77	23,777,796.26
April 2006	0.00	0.00	72,038,736.12	11,608,658.56	34,405,011.78	7,462,748.11	23,677,746.85
May 2006	0.00	0.00	70,904,118.82	11,466,629.79	34,259,422.82	7,356,476.27	23,577,551.61
June 2006	0.00	0.00	69,774,942.07	11,329,275.20	34,113,612.38	7,253,264.46	23,477,203.95

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
July 2006	$ 0.00	$ 0.00	$ 68,651,177.28	$11,196,521.85	$33,967,570.91	$ 7,153,064.44	$23,376,697.30
August 2006	0.00	0.00	67,532,795.98	11,068,297.57	33,821,288.86	7,055,828.48	23,276,025.08
September 2006	0.00	0.00	66,424,544.98	10,941,702.53	33,671,928.19	6,959,562.78	23,173,234.12
October 2006	0.00	0.00	65,333,657.81	10,812,364.76	33,515,177.90	6,861,260.39	23,065,357.59
November 2006	0.00	0.00	64,259,868.60	10,680,355.42	33,351,169.36	6,760,972.09	22,952,485.88
December 2006	0.00	0.00	63,202,915.49	10,545,744.13	33,180,031.62	6,658,747.58	22,834,707.82
January 2007	0.00	0.00	62,162,540.60	10,408,599.05	33,001,891.49	6,554,635.51	22,712,110.66
February 2007	0.00	0.00	61,138,489.94	10,268,986.87	32,816,873.54	6,448,683.50	22,584,780.14
March 2007	0.00	0.00	60,130,513.37	10,126,972.84	32,625,100.14	6,340,938.13	22,452,800.48
April 2007	0.00	0.00	59,138,364.53	9,982,620.80	32,426,691.54	6,231,444.97	22,316,254.43
May 2007	0.00	0.00	58,161,800.78	9,835,993.21	32,221,765.82	6,120,248.63	22,175,223.26
June 2007	0.00	0.00	57,200,583.19	9,687,151.17	32,010,438.99	6,007,392.73	22,029,786.82
July 2007	0.00	0.00	56,254,476.40	9,536,154.43	31,792,825.01	5,892,919.93	21,880,023.51
August 2007	0.00	0.00	55,323,248.64	9,383,061.44	31,569,035.79	5,776,871.98	21,726,010.36
September 2007	0.00	0.00	54,406,671.65	9,227,929.35	31,339,181.26	5,659,289.68	21,567,823.02
October 2007	0.00	0.00	53,504,520.62	9,070,814.05	31,103,369.36	5,540,212.95	21,405,535.79
November 2007	0.00	0.00	52,616,574.15	8,911,770.18	30,861,706.11	5,419,680.80	21,239,221.62
December 2007	0.00	0.00	51,742,614.19	8,750,851.16	30,614,295.61	5,297,731.40	21,068,952.16
January 2008	0.00	0.00	50,882,426.00	8,588,109.20	30,361,240.10	5,174,402.02	20,894,797.77
February 2008	0.00	0.00	50,035,798.07	8,423,595.33	30,102,639.94	5,049,729.11	20,716,827.51
March 2008	0.00	0.00	49,202,522.13	8,257,359.44	29,838,593.69	4,923,748.31	20,535,109.22
April 2008	0.00	0.00	48,382,393.05	8,089,450.25	29,569,198.11	4,796,494.41	20,349,709.49
May 2008	0.00	0.00	47,575,208.79	7,919,915.38	29,294,548.19	4,668,001.42	20,160,693.69
June 2008	0.00	0.00	46,780,770.41	7,748,801.35	29,014,737.18	4,538,302.58	19,968,125.99
July 2008	0.00	0.00	45,998,881.95	7,576,153.60	28,729,856.61	4,407,430.32	19,772,069.39
August 2008	0.00	0.00	45,229,350.45	7,402,016.50	28,439,996.33	4,275,416.35	19,572,585.72
September 2008	0.00	0.00	44,471,985.86	7,226,433.39	28,145,244.52	4,142,291.62	19,369,735.67
October 2008	0.00	0.00	43,726,601.01	7,049,446.58	27,845,687.73	4,008,086.35	19,163,578.80
November 2008	0.00	0.00	42,993,011.58	6,871,097.38	27,541,410.90	3,872,830.04	18,954,173.57
December 2008	0.00	0.00	42,271,036.04	6,691,426.11	27,232,497.36	3,736,551.48	18,741,577.33
January 2009	0.00	0.00	41,560,495.60	6,510,472.13	26,919,028.91	3,599,278.78	18,525,846.37
February 2009	0.00	0.00	40,861,214.22	6,328,273.83	26,601,085.78	3,461,039.36	18,307,035.91
March 2009	0.00	0.00	40,173,018.48	6,144,868.67	26,278,746.71	3,321,859.97	18,085,200.13
April 2009	0.00	0.00	39,495,737.64	5,960,293.22	25,952,088.91	3,181,766.72	17,860,392.18
May 2009	0.00	0.00	38,829,203.52	5,774,583.10	25,621,188.16	3,040,785.05	17,632,664.20
June 2009	0.00	0.00	38,173,250.50	5,587,773.09	25,286,118.75	2,898,939.78	17,402,067.33
July 2009	0.00	0.00	37,527,715.49	5,399,897.07	24,946,953.59	2,756,255.10	17,168,651.73
August 2009	0.00	0.00	36,892,437.85	5,210,988.08	24,603,764.14	2,612,754.60	16,932,466.59
September 2009	0.00	0.00	36,267,259.40	5,021,078.32	24,256,620.51	2,468,461.26	16,693,560.16
October 2009	0.00	0.00	35,652,024.35	4,830,199.17	23,905,591.41	2,323,397.48	16,451,979.73
November 2009	0.00	0.00	35,046,579.28	4,638,381.18	23,550,744.26	2,177,585.06	16,207,771.68
December 2009	0.00	0.00	34,450,773.11	4,445,654.15	23,192,145.10	2,031,045.25	15,960,981.48
January 2010	0.00	0.00	33,864,457.04	4,252,047.04	22,829,858.71	1,883,798.74	15,711,653.71
February 2010	0.00	0.00	33,287,484.54	4,057,588.11	22,463,948.57	1,735,865.66	15,459,832.05
March 2010	0.00	0.00	32,719,711.30	3,862,304.82	22,094,476.91	1,587,265.60	15,205,559.32
April 2010	0.00	0.00	32,160,995.21	3,666,223.91	21,721,504.69	1,438,017.65	14,948,877.50
May 2010	0.00	0.00	31,611,196.32	3,469,371.39	21,345,091.67	1,288,140.33	14,689,827.69
June 2010	0.00	0.00	31,070,176.80	3,271,772.57	20,965,296.39	1,137,651.69	14,428,450.19
July 2010	0.00	0.00	30,537,800.93	3,073,452.06	20,582,176.22	986,569.27	14,164,784.47
August 2010	0.00	0.00	30,013,935.03	2,874,433.76	20,195,787.32	834,910.10	13,898,869.21
September 2010	0.00	0.00	29,498,447.48	2,674,740.93	19,806,184.75	682,690.75	13,630,742.26
October 2010	0.00	0.00	28,991,208.64	2,474,396.14	19,413,422.39	529,927.29	13,360,440.74

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
November 2010	$ 0.00	$ 0.00	$ 28,492,090.87	$ 2,273,421.34	$19,017,553.03	$ 376,635.34	$13,088,000.95
December 2010	0.00	0.00	28,000,968.43	2,071,837.81	18,618,628.34	222,830.06	12,813,458.47
January 2011	0.00	0.00	27,517,717.53	1,869,666.24	18,216,698.91	68,526.16	12,536,848.10
February 2011	0.00	0.00	27,042,216.25	1,666,926.68	17,811,814.27	0.00	12,258,203.95
March 2011	0.00	0.00	26,574,344.52	1,463,638.58	17,404,022.89	0.00	11,977,559.35
April 2011	0.00	0.00	26,113,984.11	1,259,820.81	16,993,372.20	0.00	11,694,946.96
May 2011	0.00	0.00	25,661,018.59	1,055,491.65	16,579,908.61	0.00	11,410,398.72
June 2011	0.00	0.00	25,215,333.28	850,668.81	16,163,677.54	0.00	11,123,945.87
July 2011	0.00	0.00	24,776,815.28	645,369.44	15,744,723.39	0.00	10,835,618.99
August 2011	0.00	0.00	24,345,353.40	439,610.15	15,323,089.61	0.00	10,545,447.97
September 2011	0.00	0.00	23,920,838.11	233,407.00	14,898,818.67	0.00	10,253,462.04
October 2011	0.00	0.00	23,503,161.61	26,775.53	14,471,952.11	0.00	9,959,689.79
November 2011	0.00	0.00	23,092,217.68	0.00	14,042,530.52	0.00	9,664,159.15
December 2011	0.00	0.00	22,687,901.76	0.00	13,610,593.58	0.00	9,366,897.43
January 2012	0.00	0.00	22,290,110.88	0.00	13,176,180.07	0.00	9,067,931.32
February 2012	0.00	0.00	21,898,743.62	0.00	12,739,327.87	0.00	8,767,286.88
March 2012	0.00	0.00	21,513,700.12	0.00	12,300,073.98	0.00	8,464,989.59
April 2012	0.00	0.00	21,134,882.04	0.00	11,858,454.53	0.00	8,161,064.31
May 2012	0.00	0.00	20,762,192.55	0.00	11,414,504.82	0.00	7,855,535.32
June 2012	0.00	0.00	20,395,536.28	0.00	10,968,259.29	0.00	7,548,426.34
July 2012	0.00	0.00	20,034,819.33	0.00	10,519,751.55	0.00	7,239,760.49
August 2012	0.00	0.00	19,679,949.21	0.00	10,069,014.40	0.00	6,929,560.35
September 2012	0.00	0.00	19,330,834.88	0.00	9,616,079.86	0.00	6,617,847.94
October 2012	0.00	0.00	18,987,386.65	0.00	9,160,979.11	0.00	6,304,644.74
November 2012	0.00	0.00	18,649,516.23	0.00	8,703,742.59	0.00	5,989,971.69
December 2012	0.00	0.00	18,317,136.66	0.00	8,244,399.96	0.00	5,673,849.20
January 2013	0.00	0.00	17,990,162.31	0.00	7,782,980.12	0.00	5,356,297.17
February 2013	0.00	0.00	17,668,508.86	0.00	7,319,511.22	0.00	5,037,334.96
March 2013	0.00	0.00	17,352,093.28	0.00	6,854,020.70	0.00	4,716,981.45
April 2013	0.00	0.00	17,040,833.82	0.00	6,386,535.23	0.00	4,395,255.01
May 2013	0.00	0.00	16,734,649.95	0.00	5,917,080.82	0.00	4,072,173.53
June 2013	0.00	0.00	16,433,462.40	0.00	5,445,682.74	0.00	3,747,754.40
July 2013	0.00	0.00	16,137,193.09	0.00	4,972,365.57	0.00	3,422,014.55
August 2013	0.00	0.00	15,845,765.16	0.00	4,497,153.23	0.00	3,094,970.42
September 2013	0.00	0.00	15,559,102.89	0.00	4,020,068.94	0.00	2,766,638.01
October 2013	0.00	0.00	15,277,131.76	0.00	3,541,135.28	0.00	2,437,032.85
November 2013	0.00	0.00	14,999,778.34	0.00	3,060,374.16	0.00	2,106,170.03
December 2013	0.00	0.00	14,726,970.38	0.00	2,577,806.85	0.00	1,774,064.17
January 2014	0.00	0.00	14,458,636.69	0.00	2,093,454.00	0.00	1,440,729.49
February 2014	0.00	0.00	14,194,707.19	0.00	1,607,335.61	0.00	1,106,179.75
March 2014	0.00	0.00	13,935,112.87	0.00	1,119,471.07	0.00	770,428.31
April 2014	0.00	0.00	13,679,785.77	0.00	629,879.19	0.00	433,488.09
May 2014	0.00	0.00	13,428,659.00	0.00	138,578.15	0.00	95,371.62
June 2014	0.00	0.00	13,181,666.64	0.00	0.00	0.00	0.00
July 2014	0.00	0.00	12,938,743.84	0.00	0.00	0.00	0.00
August 2014	0.00	0.00	12,699,826.70	0.00	0.00	0.00	0.00
September 2014	0.00	0.00	12,464,852.32	0.00	0.00	0.00	0.00
October 2014	0.00	0.00	12,233,758.75	0.00	0.00	0.00	0.00
November 2014	0.00	0.00	12,006,485.02	0.00	0.00	0.00	0.00
December 2014	0.00	0.00	11,782,971.05	0.00	0.00	0.00	0.00
January 2015	0.00	0.00	11,563,157.73	0.00	0.00	0.00	0.00
February 2015	0.00	0.00	11,346,986.81	0.00	0.00	0.00	0.00

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
March 2015	$ 0.00	$ 0.00	$ 11,134,400.97	$ 0.00	$ 0.00	$ 0.00	$ 0.00
April 2015	0.00	0.00	10,925,343.76	0.00	0.00	0.00	0.00
May 2015	0.00	0.00	10,719,759.58	0.00	0.00	0.00	0.00
June 2015	0.00	0.00	10,517,593.70	0.00	0.00	0.00	0.00
July 2015	0.00	0.00	10,318,792.24	0.00	0.00	0.00	0.00
August 2015	0.00	0.00	10,123,302.12	0.00	0.00	0.00	0.00
September 2015	0.00	0.00	9,931,071.09	0.00	0.00	0.00	0.00
October 2015	0.00	0.00	9,742,047.72	0.00	0.00	0.00	0.00
November 2015	0.00	0.00	9,556,181.33	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	9,373,422.06	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	9,193,720.80	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	9,017,029.19	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	8,843,299.62	0.00	0.00	0.00	0.00
April 2016	0.00	0.00	8,672,485.21	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	8,504,539.80	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	8,339,417.95	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	8,177,074.91	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	8,017,466.63	0.00	0.00	0.00	0.00
September 2016	0.00	0.00	7,860,549.72	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	7,706,281.47	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	7,554,619.84	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	7,405,523.42	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	7,258,951.44	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	7,114,863.76	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	6,973,220.88	0.00	0.00	0.00	0.00
April 2017	0.00	0.00	6,833,983.88	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	6,697,114.45	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	6,562,574.88	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	6,430,328.03	0.00	0.00	0.00	0.00
August 2017	0.00	0.00	6,300,337.35	0.00	0.00	0.00	0.00
September 2017	0.00	0.00	6,172,566.84	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	6,046,981.06	0.00	0.00	0.00	0.00
November 2017	0.00	0.00	5,923,545.11	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	5,802,224.66	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	5,682,985.87	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	5,565,795.46	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	5,450,620.63	0.00	0.00	0.00	0.00
April 2018	0.00	0.00	5,337,429.11	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	5,226,189.14	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	5,116,869.42	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	5,009,439.15	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	4,903,868.03	0.00	0.00	0.00	0.00
September 2018	0.00	0.00	4,800,126.18	0.00	0.00	0.00	0.00
October 2018	0.00	0.00	4,698,184.24	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	4,598,013.25	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	4,499,584.75	0.00	0.00	0.00	0.00
January 2019	0.00	0.00	4,402,870.68	0.00	0.00	0.00	0.00
February 2019	0.00	0.00	4,307,843.44	0.00	0.00	0.00	0.00
March 2019	0.00	0.00	4,214,475.86	0.00	0.00	0.00	0.00
April 2019	0.00	0.00	4,122,741.17	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	4,032,613.03	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	3,944,065.52	0.00	0.00	0.00	0.00

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
July 2019	$ 0.00	$ 0.00	$ 3,857,073.11	$ 0.00	$ 0.00	$ 0.00	$ 0.00
August 2019	0.00	0.00	3,771,610.66	0.00	0.00	0.00	0.00
September 2019	0.00	0.00	3,687,653.43	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	3,605,177.08	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	3,524,157.61	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	3,444,571.43	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	3,366,395.30	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	3,289,606.35	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	3,214,182.06	0.00	0.00	0.00	0.00
April 2020	0.00	0.00	3,140,100.27	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	3,067,339.14	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	2,995,877.21	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	2,925,693.33	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	2,856,766.67	0.00	0.00	0.00	0.00
September 2020	0.00	0.00	2,789,076.76	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	2,722,603.41	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	2,657,326.78	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	2,593,227.32	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	2,530,285.78	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	2,468,483.24	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	2,407,801.04	0.00	0.00	0.00	0.00
April 2021	0.00	0.00	2,348,220.84	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	2,289,724.57	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	2,232,294.45	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	2,175,912.98	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	2,120,562.94	0.00	0.00	0.00	0.00
September 2021	0.00	0.00	2,066,227.35	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	2,012,889.54	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	1,960,533.07	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	1,909,141.77	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	1,858,699.72	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	1,809,191.25	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	1,760,600.94	0.00	0.00	0.00	0.00
April 2022	0.00	0.00	1,712,913.62	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	1,666,114.33	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	1,620,188.37	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	1,575,121.28	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	1,530,898.79	0.00	0.00	0.00	0.00
September 2022	0.00	0.00	1,487,506.90	0.00	0.00	0.00	0.00
October 2022	0.00	0.00	1,444,931.79	0.00	0.00	0.00	0.00
November 2022	0.00	0.00	1,403,159.89	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	1,362,177.82	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	1,321,972.43	0.00	0.00	0.00	0.00
February 2023	0.00	0.00	1,282,530.76	0.00	0.00	0.00	0.00
March 2023	0.00	0.00	1,243,840.07	0.00	0.00	0.00	0.00
April 2023	0.00	0.00	1,205,887.81	0.00	0.00	0.00	0.00
May 2023	0.00	0.00	1,168,661.63	0.00	0.00	0.00	0.00
June 2023	0.00	0.00	1,132,149.39	0.00	0.00	0.00	0.00
July 2023	0.00	0.00	1,096,339.12	0.00	0.00	0.00	0.00
August 2023	0.00	0.00	1,061,219.05	0.00	0.00	0.00	0.00
September 2023	0.00	0.00	1,026,777.59	0.00	0.00	0.00	0.00
October 2023	0.00	0.00	993,003.36	0.00	0.00	0.00	0.00

Distribution Date	Segment I Planned Balance	Segment II Planned Balance	PB Class Planned Balance	Segment III Targeted Balance	Segment IV Targeted Balance	Segment V Targeted Balance	Segment VI Targeted Balance
November 2023	$ 0.00	$ 0.00	$ 959,885.12	$ 0.00	$ 0.00	$ 0.00	$ 0.00
December 2023	0.00	0.00	927,411.83	0.00	0.00	0.00	0.00
January 2024	0.00	0.00	895,572.63	0.00	0.00	0.00	0.00
February 2024	0.00	0.00	864,356.83	0.00	0.00	0.00	0.00
March 2024	0.00	0.00	833,753.88	0.00	0.00	0.00	0.00
April 2024	0.00	0.00	803,753.45	0.00	0.00	0.00	0.00
May 2024	0.00	0.00	774,345.33	0.00	0.00	0.00	0.00
June 2024	0.00	0.00	745,519.50	0.00	0.00	0.00	0.00
July 2024	0.00	0.00	717,266.07	0.00	0.00	0.00	0.00
August 2024	0.00	0.00	689,575.34	0.00	0.00	0.00	0.00
September 2024	0.00	0.00	662,437.75	0.00	0.00	0.00	0.00
October 2024	0.00	0.00	635,843.89	0.00	0.00	0.00	0.00
November 2024	0.00	0.00	609,784.49	0.00	0.00	0.00	0.00
December 2024	0.00	0.00	584,250.45	0.00	0.00	0.00	0.00
January 2025	0.00	0.00	559,232.81	0.00	0.00	0.00	0.00
February 2025	0.00	0.00	534,722.74	0.00	0.00	0.00	0.00
March 2025	0.00	0.00	510,711.55	0.00	0.00	0.00	0.00
April 2025	0.00	0.00	487,190.72	0.00	0.00	0.00	0.00
May 2025	0.00	0.00	464,151.82	0.00	0.00	0.00	0.00
June 2025	0.00	0.00	441,586.60	0.00	0.00	0.00	0.00
July 2025	0.00	0.00	419,486.90	0.00	0.00	0.00	0.00
August 2025	0.00	0.00	397,844.72	0.00	0.00	0.00	0.00
September 2025	0.00	0.00	376,652.19	0.00	0.00	0.00	0.00
October 2025	0.00	0.00	355,901.53	0.00	0.00	0.00	0.00
November 2025	0.00	0.00	335,585.13	0.00	0.00	0.00	0.00
December 2025	0.00	0.00	315,695.48	0.00	0.00	0.00	0.00
January 2026	0.00	0.00	296,225.19	0.00	0.00	0.00	0.00
February 2026	0.00	0.00	277,166.98	0.00	0.00	0.00	0.00
March 2026	0.00	0.00	258,513.72	0.00	0.00	0.00	0.00
April 2026	0.00	0.00	240,258.35	0.00	0.00	0.00	0.00
May 2026	0.00	0.00	222,393.96	0.00	0.00	0.00	0.00
June 2026	0.00	0.00	204,913.74	0.00	0.00	0.00	0.00
July 2026	0.00	0.00	187,810.97	0.00	0.00	0.00	0.00
August 2026	0.00	0.00	171,079.08	0.00	0.00	0.00	0.00
September 2026	0.00	0.00	154,711.56	0.00	0.00	0.00	0.00
October 2026	0.00	0.00	138,702.04	0.00	0.00	0.00	0.00
November 2026	0.00	0.00	123,044.23	0.00	0.00	0.00	0.00
December 2026	0.00	0.00	107,731.96	0.00	0.00	0.00	0.00
January 2027	0.00	0.00	92,759.15	0.00	0.00	0.00	0.00
February 2027	0.00	0.00	78,119.81	0.00	0.00	0.00	0.00
March 2027	0.00	0.00	63,808.06	0.00	0.00	0.00	0.00
April 2027	0.00	0.00	49,818.11	0.00	0.00	0.00	0.00
May 2027	0.00	0.00	36,144.27	0.00	0.00	0.00	0.00
June 2027	0.00	0.00	25,716.49	0.00	0.00	0.00	0.00
July 2027	0.00	0.00	15,525.66	0.00	0.00	0.00	0.00
August 2027	0.00	0.00	5,567.57	0.00	0.00	0.00	0.00
September 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
Initial Balance	$28,779,000.00	$19,027,804.00	$28,525,000.00	$165,748,125.00	$49,584,000.00	$148,148,127.00
December 1997	28,475,902.67	18,970,203.26	28,240,455.32	165,748,125.00	49,180,451.00	148,148,127.00
January 1998	28,125,406.61	18,893,657.31	27,915,425.52	165,748,125.00	48,702,676.40	148,148,127.00
February 1998	27,727,799.88	18,798,019.01	27,549,993.75	165,748,125.00	48,150,833.86	148,148,127.00
March 1998	27,283,210.90	18,683,360.18	27,144,265.29	165,748,125.00	47,525,147.41	148,148,127.00
April 1998	26,791,798.17	18,549,781.92	26,698,367.47	165,748,125.00	46,825,907.48	148,148,127.00
May 1998	26,253,750.17	18,397,414.67	26,212,449.68	165,748,125.00	46,053,470.89	148,148,127.00
June 1998	25,669,285.35	18,226,418.11	25,686,683.33	165,748,125.00	45,208,260.70	148,148,127.00
July 1998	25,038,652.00	18,036,981.10	25,121,261.73	165,748,125.00	44,290,765.98	148,148,127.00
August 1998	24,362,128.12	17,829,321.50	24,516,400.05	165,748,125.00	43,301,541.51	148,148,127.00
September 1998	23,640,021.26	17,603,685.96	23,872,335.17	165,748,125.00	42,241,207.31	148,148,127.00
October 1998	22,872,668.35	17,360,349.62	23,189,325.56	165,748,125.00	41,110,448.17	148,148,127.00
November 1998	22,060,435.41	17,099,615.81	22,467,651.16	165,748,125.00	39,910,012.97	148,148,127.00
December 1998	21,901,969.40	16,821,815.64	22,405,865.19	164,966,920.40	39,421,918.59	147,449,874.97
January 1999	21,733,842.08	16,527,307.57	22,340,438.22	164,147,228.94	38,904,322.11	146,717,222.61
February 1999	21,556,134.36	16,216,476.89	22,271,342.54	163,289,465.30	38,357,745.35	145,950,540.77
March 1999	21,369,025.28	15,889,735.19	22,198,641.31	162,393,965.81	37,782,849.10	145,150,130.07
April 1999	21,172,704.86	15,547,519.73	22,122,401.56	161,461,085.30	37,180,335.16	144,316,307.66
May 1999	20,967,373.89	15,190,292.80	22,042,694.09	160,491,196.87	36,550,945.38	143,449,407.04
June 1999	20,753,243.70	14,818,540.98	21,959,593.39	159,484,691.70	35,895,460.58	142,549,777.81
July 1999	20,530,535.93	14,432,774.38	21,873,177.61	158,441,978.70	35,214,699.45	141,617,785.51
August 1999	20,299,482.22	14,033,525.85	21,783,528.41	157,363,484.36	34,509,517.30	140,653,811.30
September 1999	20,060,323.99	13,621,350.10	21,690,730.92	156,249,652.36	33,780,804.86	139,658,251.78
October 1999	19,813,312.14	13,196,822.79	21,594,873.63	155,100,943.35	33,029,486.84	138,631,518.66
November 1999	19,558,706.70	12,760,539.59	21,496,048.28	153,917,834.58	32,256,520.62	137,574,038.53
December 1999	19,296,776.56	12,313,115.15	21,394,349.77	152,700,819.63	31,462,894.72	136,486,252.56
January 2000	19,027,799.12	11,855,182.12	21,289,876.07	151,450,408.02	30,649,627.28	135,368,616.15
February 2000	18,752,059.93	11,387,390.05	21,182,728.04	150,167,124.89	29,817,764.50	134,221,598.70
March 2000	18,469,852.35	10,910,404.24	21,073,009.41	148,851,510.63	28,968,378.95	133,045,683.20
April 2000	18,191,552.76	10,442,334.59	20,964,662.61	147,542,018.13	28,133,341.03	131,875,239.42
May 2000	17,917,127.99	9,983,071.56	20,857,677.09	146,238,617.09	27,312,491.13	130,710,240.29
June 2000	17,646,545.15	9,532,506.81	20,752,042.40	144,941,277.37	26,505,671.20	129,550,658.84
July 2000	17,379,771.59	9,090,533.16	20,647,748.12	143,649,968.94	25,712,724.81	128,396,468.26
August 2000	17,116,774.91	8,657,044.57	20,544,783.95	142,364,661.96	24,933,497.10	127,247,641.86
September 2000	16,857,522.98	8,231,936.18	20,443,139.62	141,085,326.70	24,167,834.77	126,104,153.07
October 2000	16,601,983.90	7,815,104.23	20,342,804.96	139,811,933.59	23,415,586.06	124,965,975.46
November 2000	16,350,126.01	7,406,446.10	20,243,769.85	138,544,453.20	22,676,600.73	123,833,082.72
December 2000	16,101,917.92	7,005,860.26	20,146,024.26	137,282,856.24	21,950,730.08	122,705,448.69
January 2001	15,857,328.46	6,613,246.29	20,049,558.21	136,027,113.57	21,237,826.88	121,583,047.31
February 2001	15,616,326.70	6,228,504.87	19,954,361.81	134,777,196.18	20,537,745.41	120,465,852.65
March 2001	15,378,881.97	5,851,537.73	19,860,425.22	133,533,075.22	19,850,341.41	119,353,838.92
April 2001	15,144,963.82	5,482,247.69	19,767,738.68	132,294,721.97	19,175,472.09	118,246,980.45
May 2001	14,914,542.04	5,120,538.60	19,676,292.49	131,062,107.83	18,512,996.07	117,145,251.70
June 2001	14,687,586.66	4,766,315.37	19,586,077.03	129,835,204.37	17,862,773.44	116,048,627.23
July 2001	14,464,067.93	4,419,483.94	19,497,082.73	128,613,983.29	17,224,665.68	114,957,081.75
August 2001	14,243,956.34	4,079,951.27	19,409,300.10	127,398,416.40	16,598,535.68	113,870,590.08
September 2001	14,027,222.61	3,747,625.33	19,322,719.71	126,188,475.69	15,984,247.72	112,789,127.17
October 2001	13,813,837.67	3,422,415.10	19,237,332.21	124,984,133.26	15,381,667.45	111,712,668.08
November 2001	13,603,772.71	3,104,230.55	19,153,128.29	123,785,361.35	14,790,661.89	110,641,188.00
December 2001	13,396,999.11	2,792,982.62	19,070,098.72	122,592,132.34	14,211,099.40	109,574,662.25
January 2002	13,193,488.49	2,488,583.23	18,988,234.34	121,404,418.72	13,642,849.68	108,513,066.24
February 2002	12,993,212.69	2,190,945.26	18,907,526.04	120,222,193.16	13,085,783.76	107,456,375.53

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
March 2002	$12,796,143.76	$ 1,899,982.55	$18,827,964.79	$119,045,428.41	$12,539,773.95	$106,404,565.79
April 2002	12,602,253.97	1,615,609.87	18,749,541.60	117,874,097.40	12,004,693.91	105,357,612.79
May 2002	12,411,515.82	1,337,742.93	18,672,247.56	116,708,173.15	11,480,418.52	104,315,492.44
June 2002	12,223,902.01	1,066,298.35	18,596,073.83	115,547,628.84	10,966,824.00	103,278,180.77
July 2002	12,039,385.46	801,193.68	18,521,011.61	114,392,437.78	10,463,787.77	102,245,653.89
August 2002	11,857,939.28	542,347.37	18,447,052.17	113,242,573.38	9,971,188.54	101,217,888.08
September 2002	11,679,536.84	289,678.76	18,374,186.86	112,098,009.22	9,488,906.24	100,194,859.69
October 2002	11,504,151.66	43,108.08	18,302,407.06	110,958,718.97	9,016,822.02	99,176,545.20
November 2002	11,331,757.50	0.00	18,231,704.23	109,824,676.45	8,554,818.25	98,162,921.22
December 2002	11,162,328.32	0.00	18,162,069.88	108,695,855.61	8,102,778.50	97,153,964.44
January 2003	10,995,838.29	0.00	18,093,495.59	107,572,230.51	7,660,587.52	96,149,651.70
February 2003	10,832,261.76	0.00	18,025,973.00	106,453,775.34	7,228,131.24	95,149,959.92
March 2003	10,671,573.30	0.00	17,959,493.79	105,340,464.44	6,805,296.77	94,154,866.15
April 2003	10,513,747.68	0.00	17,894,049.71	104,232,272.23	6,391,972.37	93,164,347.56
May 2003	10,358,759.86	0.00	17,829,632.58	103,129,173.29	5,988,047.42	92,178,381.40
June 2003	10,206,585.00	0.00	17,766,234.26	102,031,142.32	5,593,412.46	91,196,945.07
July 2003	10,057,198.45	0.00	17,703,846.68	100,938,154.12	5,207,959.14	90,220,016.04
August 2003	9,910,575.76	0.00	17,642,461.80	99,850,183.64	4,831,580.22	89,247,571.92
September 2003	9,766,692.67	0.00	17,582,071.69	98,767,205.92	4,464,169.57	88,279,590.41
October 2003	9,625,525.11	0.00	17,522,668.41	97,689,196.16	4,105,622.14	87,316,049.32
November 2003	9,487,049.20	0.00	17,464,244.13	96,616,129.64	3,755,833.95	86,356,926.59
December 2003	9,351,241.25	0.00	17,406,791.05	95,547,981.80	3,414,702.11	85,402,200.24
January 2004	9,218,077.76	0.00	17,350,301.43	94,484,728.16	3,082,124.78	84,451,848.41
February 2004	9,087,535.40	0.00	17,294,767.58	93,426,344.39	2,758,001.14	83,505,849.33
March 2004	8,959,591.03	0.00	17,240,181.86	92,372,806.27	2,442,231.46	82,564,181.36
April 2004	8,834,221.72	0.00	17,186,536.71	91,324,089.67	2,134,716.99	81,626,822.95
May 2004	8,711,404.67	0.00	17,133,824.60	90,280,170.63	1,835,360.02	80,693,752.65
June 2004	8,591,117.30	0.00	17,082,038.05	89,241,025.25	1,544,063.85	79,764,949.14
July 2004	8,473,337.21	0.00	17,031,169.65	88,206,629.79	1,260,732.76	78,840,391.16
August 2004	8,358,042.14	0.00	16,981,212.03	87,176,960.60	985,272.04	77,920,057.60
September 2004	8,245,210.04	0.00	16,932,157.87	86,151,994.15	717,587.93	77,003,927.42
October 2004	8,134,819.03	0.00	16,883,999.93	85,131,707.03	457,587.68	76,091,979.70
November 2004	8,026,847.39	0.00	16,836,730.97	84,116,075.94	205,179.47	75,184,193.60
December 2004	7,921,273.59	0.00	16,790,343.86	83,105,077.70	0.00	74,280,548.40
January 2005	7,818,076.25	0.00	16,744,831.46	82,098,689.22	0.00	73,381,023.48
February 2005	7,717,234.18	0.00	16,700,186.74	81,096,887.54	0.00	72,485,598.32
March 2005	7,618,726.34	0.00	16,656,402.67	80,099,649.82	0.00	71,594,252.48
April 2005	7,522,531.87	0.00	16,613,472.31	79,106,953.31	0.00	70,706,965.65
May 2005	7,428,630.08	0.00	16,571,388.74	78,118,775.38	0.00	69,823,717.59
June 2005	7,337,000.43	0.00	16,530,145.09	77,135,093.50	0.00	68,944,488.17
July 2005	7,247,622.55	0.00	16,489,734.57	76,155,885.28	0.00	68,069,257.37
August 2005	7,160,476.23	0.00	16,450,150.41	75,181,128.41	0.00	67,198,005.25
September 2005	7,075,541.44	0.00	16,411,385.88	74,210,800.68	0.00	66,330,711.97
October 2005	6,992,798.28	0.00	16,373,434.33	73,244,880.02	0.00	65,467,357.78
November 2005	6,912,227.03	0.00	16,336,289.13	72,283,344.44	0.00	64,607,923.05
December 2005	6,833,808.11	0.00	16,299,943.72	71,326,172.07	0.00	63,752,388.22
January 2006	6,757,522.12	0.00	16,264,391.56	70,373,341.14	0.00	62,900,733.83
February 2006	6,683,349.80	0.00	16,229,626.18	69,424,829.99	0.00	62,052,940.53
March 2006	6,611,272.04	0.00	16,195,641.14	68,480,617.06	0.00	61,208,989.04
April 2006	6,541,269.89	0.00	16,162,430.06	67,540,680.90	0.00	60,368,860.19
May 2006	6,473,324.56	0.00	16,129,986.59	66,605,000.16	0.00	59,532,534.90
June 2006	6,407,417.40	0.00	16,098,304.43	65,673,553.60	0.00	58,699,994.17

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
July 2006	$ 6,343,529.90	$ 0.00	$16,067,377.35	$ 64,746,320.07	$ 0.00	$ 57,871,219.12
August 2006	6,281,643.73	0.00	16,037,199.12	63,823,278.53	0.00	57,046,190.93
September 2006.	6,221,740.68	0.00	16,007,763.58	62,904,408.04	0.00	56,224,890.89
October 2006	6,163,802.69	0.00	15,979,064.62	61,989,687.78	0.00	55,407,300.38
November 2006	6,107,811.86	0.00	15,951,096.17	61,079,096.99	0.00	54,593,400.86
December 2006	6,053,750.41	0.00	15,923,852.18	60,172,615.06	0.00	53,783,173.89
January 2007	6,001,600.73	0.00	15,897,326.68	59,270,221.43	0.00	52,976,601.11
February 2007	5,949,808.65	0.00	15,869,977.03	58,373,614.92	0.00	52,175,200.94
March 2007	5,892,102.72	0.00	15,835,543.22	57,489,772.29	0.00	51,385,209.32
April 2007.	5,828,605.62	0.00	15,794,159.25	56,618,516.81	0.00	50,606,468.28
May 2007	5,759,438.08	0.00	15,745,957.13	55,759,674.17	0.00	49,838,822.02
June 2007	5,684,718.97	0.00	15,691,066.83	54,913,072.43	0.00	49,082,116.85
July 2007	5,607,931.39	0.00	15,629,616.38	54,078,541.99	0.00	48,336,201.19
August 2007	5,529,159.61	0.00	15,561,731.85	53,255,915.58	0.00	47,600,925.53
September 2007.	5,448,463.07	0.00	15,487,537.40	52,445,028.21	0.00	46,876,142.40
October 2007	5,365,900.10	0.00	15,407,155.30	51,645,717.15	0.00	46,161,706.34
November 2007	5,281,527.90	0.00	15,320,705.97	50,857,821.89	0.00	45,457,473.90
December 2007	5,195,402.59	0.00	15,228,307.97	50,081,184.11	0.00	44,763,303.56
January 2008	5,107,579.20	0.00	15,130,078.07	49,315,647.65	0.00	44,079,055.74
February 2008	5,018,111.73	0.00	15,026,131.25	48,561,058.51	0.00	43,404,592.80
March 2008	4,927,053.11	0.00	14,916,580.72	47,817,264.75	0.00	42,739,778.93
April 2008.	4,834,455.25	0.00	14,801,537.97	47,084,116.56	0.00	42,084,480.22
May 2008	4,740,369.07	0.00	14,681,112.78	46,361,466.13	0.00	41,438,564.58
June 2008	4,644,844.48	0.00	14,555,413.23	45,649,167.71	0.00	40,801,901.70
July 2008	4,547,930.44	0.00	14,424,545.76	44,947,077.51	0.00	40,174,363.09
August 2008	4,449,674.92	0.00	14,288,615.15	44,255,053.73	0.00	39,555,822.00
September 2008.	4,350,124.98	0.00	14,147,724.58	43,572,956.51	0.00	38,946,153.41
October 2008	4,249,326.73	0.00	14,001,975.62	42,900,647.88	0.00	38,345,234.01
November 2008	4,147,325.38	0.00	13,851,468.30	42,237,991.79	0.00	37,752,942.18
December 2008	4,044,165.25	0.00	13,696,301.07	41,584,854.02	0.00	37,169,157.98
January 2009	3,939,889.76	0.00	13,536,570.87	40,941,102.21	0.00	36,593,763.08
February 2009	3,834,541.49	0.00	13,372,373.14	40,306,605.80	0.00	36,026,640.80
March 2009	3,728,162.14	0.00	13,203,801.84	39,681,236.02	0.00	35,467,676.04
April 2009.	3,620,792.59	0.00	13,030,949.45	39,064,865.87	0.00	34,916,755.27
May 2009	3,512,472.90	0.00	12,853,907.02	38,457,370.07	0.00	34,373,766.53
June 2009	3,403,242.30	0.00	12,672,764.19	37,858,625.07	0.00	33,838,599.40
July 2009	3,293,139.24	0.00	12,487,609.18	37,268,509.01	0.00	33,311,144.93
August 2009	3,182,201.39	0.00	12,298,528.84	36,686,901.71	0.00	32,791,295.71
September 2009.	3,070,465.63	0.00	12,105,608.67	36,113,684.61	0.00	32,278,945.78
October 2009	2,957,968.12	0.00	11,908,932.81	35,548,740.79	0.00	31,773,990.64
November 2009	2,844,744.23	0.00	11,708,584.08	34,991,954.93	0.00	31,276,327.19
December 2009	2,730,828.63	0.00	11,504,644.02	34,443,213.29	0.00	30,785,853.80
January 2010	2,616,255.26	0.00	11,297,192.86	33,902,403.69	0.00	30,302,470.18
February 2010	2,501,057.36	0.00	11,086,309.57	33,369,415.49	0.00	29,826,077.43
March 2010	2,385,267.47	0.00	10,872,071.88	32,844,139.56	0.00	29,356,578.03
April 2010.	2,268,917.44	0.00	10,654,556.28	32,326,468.27	0.00	28,893,875.77
May 2010	2,152,038.47	0.00	10,433,838.05	31,816,295.46	0.00	28,437,875.76
June 2010	2,034,661.08	0.00	10,209,991.27	31,313,516.43	0.00	27,988,484.43
July 2010	1,916,815.13	0.00	9,983,088.86	30,818,027.93	0.00	27,545,609.47
August 2010	1,798,529.89	0.00	9,753,202.55	30,329,728.09	0.00	27,109,159.85
September 2010.	1,679,833.95	0.00	9,520,402.96	29,848,516.48	0.00	26,679,045.79
October 2010	1,560,755.31	0.00	9,284,759.54	29,374,294.01	0.00	26,255,178.73

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
November 2010	$ 1,441,321.37	$ 0.00	$ 9,046,340.67	$ 28,906,962.98	$ 0.00	$ 25,837,471.34
December 2010	1,321,558.92	0.00	8,805,213.59	28,446,427.02	0.00	25,425,837.48
January 2011	1,201,494.17	0.00	8,561,444.51	27,992,591.07	0.00	25,020,192.19
February 2011	1,081,152.76	0.00	8,315,098.52	27,545,361.39	0.00	24,620,451.68
March 2011	960,559.76	0.00	8,066,239.71	27,104,645.52	0.00	24,226,533.31
April 2011	839,739.69	0.00	7,814,931.10	26,670,352.27	0.00	23,838,355.58
May 2011	718,716.52	0.00	7,561,234.71	26,242,391.71	0.00	23,455,838.10
June 2011	597,513.68	0.00	7,305,211.54	25,820,675.14	0.00	23,078,901.59
July 2011	476,154.09	0.00	7,046,921.62	25,405,115.07	0.00	22,707,467.85
August 2011	354,660.13	0.00	6,786,423.97	24,995,625.23	0.00	22,341,459.76
September 2011	233,053.69	0.00	6,523,776.68	24,592,120.51	0.00	21,980,801.27
October 2011	111,356.16	0.00	6,259,036.88	24,194,516.99	0.00	21,625,417.37
November 2011	0.00	0.00	5,992,260.77	23,802,731.90	0.00	21,275,234.06
December 2011	0.00	0.00	5,723,503.60	23,416,683.61	0.00	20,930,178.38
January 2012	0.00	0.00	5,452,819.76	23,036,291.60	0.00	20,590,178.37
February 2012	0.00	0.00	5,180,262.71	22,661,476.46	0.00	20,255,163.05
March 2012	0.00	0.00	4,905,885.04	22,292,159.89	0.00	19,925,062.43
April 2012	0.00	0.00	4,629,738.46	21,928,264.64	0.00	19,599,807.47
May 2012	0.00	0.00	4,351,873.84	21,569,714.54	0.00	19,279,330.09
June 2012	0.00	0.00	4,072,341.19	21,216,434.47	0.00	18,963,563.13
July 2012	0.00	0.00	3,791,189.71	20,868,350.33	0.00	18,652,440.37
August 2012	0.00	0.00	3,508,467.75	20,525,389.05	0.00	18,345,896.51
September 2012	0.00	0.00	3,224,222.88	20,187,478.56	0.00	18,043,867.11
October 2012	0.00	0.00	2,938,501.86	19,854,547.79	0.00	17,746,288.66
November 2012	0.00	0.00	2,651,350.65	19,526,526.64	0.00	17,453,098.50
December 2012	0.00	0.00	2,362,814.47	19,203,345.97	0.00	17,164,234.84
January 2013	0.00	0.00	2,072,937.76	18,884,937.62	0.00	16,879,636.74
February 2013	0.00	0.00	1,781,764.20	18,571,234.34	0.00	16,599,244.11
March 2013	0.00	0.00	1,489,336.74	18,262,169.81	0.00	16,322,997.66
April 2013	0.00	0.00	1,195,697.61	17,957,678.64	0.00	16,050,838.94
May 2013	0.00	0.00	900,888.31	17,657,696.32	0.00	15,782,710.30
June 2013	0.00	0.00	604,949.63	17,362,159.25	0.00	15,518,554.89
July 2013	0.00	0.00	307,921.66	17,071,004.69	0.00	15,258,316.64
August 2013	0.00	0.00	9,843.82	16,784,170.77	0.00	15,001,940.24
September 2013	0.00	0.00	0.00	16,501,596.49	0.00	14,749,371.16
October 2013	0.00	0.00	0.00	16,223,221.66	0.00	14,500,555.62
November 2013	0.00	0.00	0.00	15,948,986.94	0.00	14,255,440.57
December 2013	0.00	0.00	0.00	15,678,833.81	0.00	14,013,973.70
January 2014	0.00	0.00	0.00	15,412,704.54	0.00	13,776,103.43
February 2014	0.00	0.00	0.00	15,150,542.23	0.00	13,541,778.87
March 2014	0.00	0.00	0.00	14,892,290.73	0.00	13,310,949.86
April 2014	0.00	0.00	0.00	14,637,894.69	0.00	13,083,566.91
May 2014	0.00	0.00	0.00	14,387,299.50	0.00	12,859,581.22
June 2014	0.00	0.00	0.00	14,140,451.33	0.00	12,638,944.68
July 2014	0.00	0.00	0.00	13,897,297.08	0.00	12,421,609.81
August 2014	0.00	0.00	0.00	13,657,784.38	0.00	12,207,529.81
September 2014	0.00	0.00	0.00	13,421,861.59	0.00	11,996,658.53
October 2014	0.00	0.00	0.00	13,189,477.79	0.00	11,788,950.45
November 2014	0.00	0.00	0.00	12,960,582.75	0.00	11,584,360.68
December 2014	0.00	0.00	0.00	12,735,126.95	0.00	11,382,844.94
January 2015	0.00	0.00	0.00	12,513,061.53	0.00	11,184,359.59
February 2015	0.00	0.00	0.00	12,294,338.34	0.00	10,988,861.56

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
March 2015	$ 0.00	$ 0.00	$ 0.00	$ 12,078,909.86	$ 0.00	$ 10,796,308.40
April 2015	0.00	0.00	0.00	11,866,729.26	0.00	10,606,658.24
May 2015	0.00	0.00	0.00	11,657,750.34	0.00	10,419,869.79
June 2015	0.00	0.00	0.00	11,451,927.53	0.00	10,235,902.32
July 2015	0.00	0.00	0.00	11,249,215.92	0.00	10,054,715.68
August 2015	0.00	0.00	0.00	11,049,571.20	0.00	9,876,270.27
September 2015	0.00	0.00	0.00	10,852,949.67	0.00	9,700,527.04
October 2015	0.00	0.00	0.00	10,659,308.26	0.00	9,527,447.48
November 2015	0.00	0.00	0.00	10,468,604.46	0.00	9,356,993.60
December 2015	0.00	0.00	0.00	10,280,796.39	0.00	9,189,127.97
January 2016	0.00	0.00	0.00	10,095,842.73	0.00	9,023,813.65
February 2016	0.00	0.00	0.00	9,913,702.71	0.00	8,861,014.21
March 2016	0.00	0.00	0.00	9,734,336.17	0.00	8,700,693.74
April 2016	0.00	0.00	0.00	9,557,703.49	0.00	8,542,816.83
May 2016	0.00	0.00	0.00	9,383,765.57	0.00	8,387,348.55
June 2016	0.00	0.00	0.00	9,212,483.90	0.00	8,234,254.45
July 2016	0.00	0.00	0.00	9,043,820.47	0.00	8,083,500.58
August 2016	0.00	0.00	0.00	8,877,737.81	0.00	7,935,053.45
September 2016	0.00	0.00	0.00	8,714,198.98	0.00	7,788,880.01
October 2016	0.00	0.00	0.00	8,553,167.53	0.00	7,644,947.72
November 2016	0.00	0.00	0.00	8,394,607.53	0.00	7,503,224.45
December 2016	0.00	0.00	0.00	8,238,483.55	0.00	7,363,678.53
January 2017	0.00	0.00	0.00	8,084,760.65	0.00	7,226,278.73
February 2017	0.00	0.00	0.00	7,933,404.38	0.00	7,090,994.25
March 2017	0.00	0.00	0.00	7,784,380.76	0.00	6,957,794.73
April 2017	0.00	0.00	0.00	7,637,656.29	0.00	6,826,650.23
May 2017	0.00	0.00	0.00	7,493,197.92	0.00	6,697,531.20
June 2017	0.00	0.00	0.00	7,350,973.09	0.00	6,570,408.54
July 2017	0.00	0.00	0.00	7,210,949.66	0.00	6,445,253.53
August 2017	0.00	0.00	0.00	7,073,095.97	0.00	6,322,037.86
September 2017	0.00	0.00	0.00	6,937,380.77	0.00	6,200,733.60
October 2017	0.00	0.00	0.00	6,803,773.25	0.00	6,081,313.23
November 2017	0.00	0.00	0.00	6,672,243.06	0.00	5,963,749.60
December 2017	0.00	0.00	0.00	6,542,760.24	0.00	5,848,015.93
January 2018	0.00	0.00	0.00	6,415,295.25	0.00	5,734,085.84
February 2018	0.00	0.00	0.00	6,289,818.98	0.00	5,621,933.29
March 2018	0.00	0.00	0.00	6,166,302.70	0.00	5,511,532.62
April 2018	0.00	0.00	0.00	6,044,718.12	0.00	5,402,858.51
May 2018	0.00	0.00	0.00	5,925,037.29	0.00	5,295,886.02
June 2018	0.00	0.00	0.00	5,807,232.71	0.00	5,190,590.54
July 2018	0.00	0.00	0.00	5,691,277.21	0.00	5,086,947.80
August 2018	0.00	0.00	0.00	5,577,144.03	0.00	4,984,933.88
September 2018	0.00	0.00	0.00	5,464,806.78	0.00	4,884,525.18
October 2018	0.00	0.00	0.00	5,354,239.43	0.00	4,785,698.44
November 2018	0.00	0.00	0.00	5,245,416.32	0.00	4,688,430.74
December 2018	0.00	0.00	0.00	5,138,312.14	0.00	4,592,699.44
January 2019	0.00	0.00	0.00	5,032,901.95	0.00	4,498,482.25
February 2019	0.00	0.00	0.00	4,929,161.15	0.00	4,405,757.19
March 2019	0.00	0.00	0.00	4,827,065.47	0.00	4,314,502.56
April 2019	0.00	0.00	0.00	4,726,591.01	0.00	4,224,697.00
May 2019	0.00	0.00	0.00	4,627,714.17	0.00	4,136,319.41
June 2019	0.00	0.00	0.00	4,530,411.70	0.00	4,049,349.03

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
July 2019	$ 0.00	$ 0.00	$ 0.00	$ 4,434,660.68	$ 0.00	$ 3,963,765.35
August 2019	0.00	0.00	0.00	4,340,438.49	0.00	3,879,548.16
September 2019.	0.00	0.00	0.00	4,247,722.85	0.00	3,796,677.55
October 2019	0.00	0.00	0.00	4,156,491.78	0.00	3,715,133.87
November 2019	0.00	0.00	0.00	4,066,723.61	0.00	3,634,897.75
December 2019	0.00	0.00	0.00	3,978,396.96	0.00	3,555,950.09
January 2020	0.00	0.00	0.00	3,891,490.78	0.00	3,478,272.06
February 2020	0.00	0.00	0.00	3,805,984.30	0.00	3,401,845.09
March 2020	0.00	0.00	0.00	3,721,857.02	0.00	3,326,650.89
April 2020.	0.00	0.00	0.00	3,639,088.76	0.00	3,252,671.40
May 2020	0.00	0.00	0.00	3,557,659.61	0.00	3,179,888.82
June 2020	0.00	0.00	0.00	3,477,549.94	0.00	3,108,285.61
July 2020	0.00	0.00	0.00	3,398,740.39	0.00	3,037,844.46
August 2020	0.00	0.00	0.00	3,321,211.88	0.00	2,968,548.34
September 2020.	0.00	0.00	0.00	3,244,945.60	0.00	2,900,380.40
October 2020	0.00	0.00	0.00	3,169,922.99	0.00	2,833,324.09
November 2020	0.00	0.00	0.00	3,096,125.77	0.00	2,767,363.04
December 2020	0.00	0.00	0.00	3,023,535.90	0.00	2,702,481.14
January 2021	0.00	0.00	0.00	2,952,135.61	0.00	2,638,662.50
February 2021	0.00	0.00	0.00	2,881,907.36	0.00	2,575,891.45
March 2021	0.00	0.00	0.00	2,812,833.88	0.00	2,514,152.55
April 2021.	0.00	0.00	0.00	2,744,898.12	0.00	2,453,430.57
May 2021	0.00	0.00	0.00	2,678,083.30	0.00	2,393,710.49
June 2021	0.00	0.00	0.00	2,612,372.83	0.00	2,334,977.50
July 2021	0.00	0.00	0.00	2,547,750.41	0.00	2,277,217.02
August 2021	0.00	0.00	0.00	2,484,199.92	0.00	2,220,414.66
September 2021.	0.00	0.00	0.00	2,421,705.51	0.00	2,164,556.22
October 2021	0.00	0.00	0.00	2,360,251.51	0.00	2,109,627.73
November 2021	0.00	0.00	0.00	2,299,822.51	0.00	2,055,615.40
December 2021	0.00	0.00	0.00	2,240,403.30	0.00	2,002,505.62
January 2022	0.00	0.00	0.00	2,181,978.87	0.00	1,950,285.01
February 2022	0.00	0.00	0.00	2,124,534.46	0.00	1,898,940.34
March 2022	0.00	0.00	0.00	2,068,055.48	0.00	1,848,458.60
April 2022.	0.00	0.00	0.00	2,012,527.58	0.00	1,798,826.93
May 2022	0.00	0.00	0.00	1,957,936.58	0.00	1,750,032.69
June 2022	0.00	0.00	0.00	1,904,268.52	0.00	1,702,063.38
July 2022	0.00	0.00	0.00	1,851,509.63	0.00	1,654,906.71
August 2022	0.00	0.00	0.00	1,799,646.35	0.00	1,608,550.55
September 2022.	0.00	0.00	0.00	1,748,665.30	0.00	1,562,982.93
October 2022	0.00	0.00	0.00	1,698,553.28	0.00	1,518,192.06
November 2022	0.00	0.00	0.00	1,649,297.29	0.00	1,474,166.33
December 2022	0.00	0.00	0.00	1,600,884.52	0.00	1,430,894.28
January 2023	0.00	0.00	0.00	1,553,302.33	0.00	1,388,364.61
February 2023	0.00	0.00	0.00	1,506,538.26	0.00	1,346,566.19
March 2023	0.00	0.00	0.00	1,460,580.02	0.00	1,305,488.04
April 2023.	0.00	0.00	0.00	1,415,415.52	0.00	1,265,119.34
May 2023	0.00	0.00	0.00	1,371,032.82	0.00	1,225,449.43
June 2023	0.00	0.00	0.00	1,327,420.15	0.00	1,186,467.78
July 2023	0.00	0.00	0.00	1,284,565.92	0.00	1,148,164.03
August 2023	0.00	0.00	0.00	1,242,458.70	0.00	1,110,527.97
September 2023.	0.00	0.00	0.00	1,201,087.20	0.00	1,073,549.52
October 2023	0.00	0.00	0.00	1,160,440.34	0.00	1,037,218.75

Distribution Date	Segment IX Scheduled Balance	Segment VIII Targeted Balance	B Class Targeted Balance	Aggregate I Planned Balance	Aggregate II Targeted Balance	Aggregate III Planned Balance
November 2023	$ 0.00	$ 0.00	$ 0.00	$ 1,120,507.14	$ 0.00	$ 1,001,525.86
December 2023	0.00	0.00	0.00	1,081,276.82	0.00	966,461.22
January 2024	0.00	0.00	0.00	1,042,738.74	0.00	932,015.31
February 2024	0.00	0.00	0.00	1,004,882.40	0.00	898,178.76
March 2024	0.00	0.00	0.00	967,697.46	0.00	864,942.31
April 2024	0.00	0.00	0.00	931,173.73	0.00	832,296.87
May 2024	0.00	0.00	0.00	895,301.17	0.00	800,233.44
June 2024	0.00	0.00	0.00	860,069.87	0.00	768,743.18
July 2024	0.00	0.00	0.00	825,470.06	0.00	737,817.36
August 2024	0.00	0.00	0.00	791,492.12	0.00	707,447.37
September 2024	0.00	0.00	0.00	758,126.57	0.00	677,624.75
October 2024	0.00	0.00	0.00	725,364.06	0.00	648,341.13
November 2024	0.00	0.00	0.00	693,195.37	0.00	619,588.28
December 2024	0.00	0.00	0.00	661,611.41	0.00	591,358.07
January 2025	0.00	0.00	0.00	630,603.23	0.00	563,642.50
February 2025	0.00	0.00	0.00	600,162.00	0.00	536,433.68
March 2025	0.00	0.00	0.00	570,279.03	0.00	509,723.84
April 2025	0.00	0.00	0.00	540,945.74	0.00	483,505.31
May 2025	0.00	0.00	0.00	512,153.68	0.00	457,770.54
June 2025	0.00	0.00	0.00	483,894.51	0.00	432,512.07
July 2025	0.00	0.00	0.00	456,160.02	0.00	407,722.58
August 2025	0.00	0.00	0.00	428,942.13	0.00	383,394.82
September 2025	0.00	0.00	0.00	402,232.85	0.00	359,521.68
October 2025	0.00	0.00	0.00	376,024.32	0.00	336,096.11
November 2025	0.00	0.00	0.00	350,308.80	0.00	313,111.19
December 2025	0.00	0.00	0.00	325,078.64	0.00	290,560.10
January 2026	0.00	0.00	0.00	300,326.32	0.00	268,436.11
February 2026	0.00	0.00	0.00	276,044.41	0.00	246,732.58
March 2026	0.00	0.00	0.00	252,225.61	0.00	225,442.98
April 2026	0.00	0.00	0.00	228,862.71	0.00	204,560.88
May 2026	0.00	0.00	0.00	205,948.60	0.00	184,079.91
June 2026	0.00	0.00	0.00	183,476.28	0.00	163,993.82
July 2026	0.00	0.00	0.00	161,438.86	0.00	144,296.45
August 2026	0.00	0.00	0.00	139,829.54	0.00	124,981.71
September 2026	0.00	0.00	0.00	118,641.61	0.00	106,043.62
October 2026	0.00	0.00	0.00	97,868.46	0.00	87,476.28
November 2026	0.00	0.00	0.00	77,503.59	0.00	69,273.86
December 2026	0.00	0.00	0.00	57,540.59	0.00	51,430.63
January 2027	0.00	0.00	0.00	37,973.13	0.00	33,940.94
February 2027	0.00	0.00	0.00	18,794.98	0.00	16,799.23
March 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

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$1,024,871,087

FannieMae

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 1997-80

PROSPECTUS SUPPLEMENT

PaineWebber Incorporated

October 16, 1997