

\$1,333,135,445



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1997-46

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "Certificates") will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1997-46 (the "Trust"). The LL and MM Classes, having aggregate original principal balances of \$12,000,000 and \$22,065,000, respectively, are being offered by means of a separate Prospectus Supplement dated May 20, 1997 (the "Retail Class Supplement"). The assets of the Trust will consist of the "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will consist of (i) certain "fully modified pass-through" mortgage-backed securities (the "GNMA Certificates") guaranteed as to timely payment of principal and interest by the Government National Mortgage Association ("GNMA"), (ii) three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 2 MBS," "Group 3 MBS" and "Group 4 MBS" and, together, the "Trust MBS") and (iii) certain previously issued REMIC certificates specified herein (the "Underlying REMIC Certificates") evidencing beneficial ownership interests in the related Fannie Mae REMIC Trust (the "Underlying REMIC Trust") as further described in Exhibit A hereto. The assets of the Underlying REMIC Trust evidence direct beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS"). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each GNMA Certificate is based on and backed by a pool of mortgage loans (together with the pools and mortgage loans underlying the MBS, the "Pools" and "Mortgage Loans", respectively) which are either insured or guaranteed by the Federal Housing Administration ("FHA"), the Department of Veterans Affairs ("VA") or the Rural Housing Service ("FmHA"). The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Investors should not purchase the Certificates before reading this Prospectus Supplement and the additional Disclosure Documents listed at the bottom of page S-2.

See "Additional Risk Factors" on page S-9 hereof and "Risk Factors" beginning on page 8 of the GNMA Prospectus and REMIC Prospectus attached hereto for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Group	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date	Class	Group	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
A	1	\$113,000,000	SEQ	7.50%	FIX	31359PC53	April 2021	M	2	\$ 45,792,000	PAC	7.50%	FIX	31359PE77	July 2027
B	1	54,449,000	SEQ	7.50	FIX	31359PC61	March 2025	SD	2	(3)	NTL	(4)	INV/IO	31359PE85	July 2027
LL	1	(2)	RTL/SEQ	7.30	FIX	31359PC38	August 2026	ZA	2	13,194,000	SUP	8.00	FIX/Z	31359PE93	July 2027
MM	1	(2)	RTL/SEQ	7.10	FIX	31359PC46	August 2026	N	2	8,412,000	SUP	(5)	PO	31359PF27	July 2027
C	1	(3)	NTL	7.50	FIX/IO	31359PC79	August 2026	FC	2	152,280,000	CPT	(4)	FLT	31359PG83	July 2027
D	1	1,753,000	SEQ	7.50	AD/FIX	31359PC87	June 2002	SC	2	19,035,000	CPT	(4)	INV	31359PG91	July 2027
E	1	2,900,000	SEQ	7.50	AD/FIX	31359PC95	January 2008	J	3	85,085,000	TAC	7.25	FIX	31359PF35	April 2025
G	1	8,946,000	SEQ	7.50	AD/FIX	31359PD29	August 2017	K	3	23,997,000	TAC	7.25	FIX	31359PF43	July 2027
Z	1	3,868,000	SEQ	7.50	FIX/Z	31359PD37	June 2027	FA	3	81,810,000	TAC	(4)	FLT	31359PF50	July 2027
F	1	62,566,000	STP	(4)	FLT	31359PD45	June 2027	SA	3	(3)	NTL	(4)	INV/IO	31359PF68	July 2027
S	1	(3)	NTL	(4)	INV/IO	31359PD52	June 2027	FB	3	8,096,000	SUP	(4)	FLT	31359PF76	July 2027
PA	2	3,897,000	PAC	(5)	PO	31359PD60	November 2010	SB	3	1,012,000	SUP	(4)	INV	31359PF84	July 2027
PB	2	105,838,000	PAC	6.70	FIX	31359PD78	January 2019	PN	4	85,000,000	PAC	6.50	FIX	31359PF92	July 2012
PC	2	62,904,000	PAC	6.00	FIX	31359PD86	December 2021	PT	4	60,161,000	PAC	7.00	FIX	31359PG26	July 2012
PD	2	46,500,000	PAC	7.00	FIX	31359PD94	May 2026	PV	4	30,081,000	PAC	5.50	FIX	31359PG34	July 2012
PK	2	93,000,000	PAC	4.50	FIX	31359PE28	May 2026	T	4	76,758,000	SUP	6.50	FIX	31359PG42	July 2012
PL	2	49,148,000	PAC	6.00	FIX	31359PE36	July 2027	V	5	33,653,445	SC/PT	(5)	PO	31359PG59	August 2023
PG	2	(3)	NTL	7.50	FIX/IO	31359PE44	January 2019	R	0	NPR	0	NPR	31359PG67	July 2027
PJ	2	(3)	NTL	7.50	FIX/IO	31359PE51	July 2027	RL	0	NPR	0	NPR	31359PG75	July 2027
PM	2	(3)	NTL	7.50	FIX/IO	31359PE69	May 2026								

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.
- (2) The LL and MM Classes with aggregate original principal balances of \$12,000,000 and \$22,065,000, respectively, are being offered by means of the Retail Class Supplement and are not offered hereby.
- (3) The C, S, PG, PJ, PM, SD and SA Classes will be Notional Classes, will not have principal balances and will bear interest on their notional principal balances (initially, \$1,496,800, \$62,566,000, \$11,289,386, \$50,310,400, \$12,400,000, \$152,280,000 and \$81,810,000, respectively). The notional principal balances of the Notional Classes will be calculated as specified herein. See "Description of the Certificates—Distributions of Interest—Notional Classes" herein.
- (4) These Classes will bear interest based on "LIBOR" as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.
- (5) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by Lehman Brothers Inc. (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae, to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, and subject to approval of certain legal matters by counsel. It is expected that the Group 1 Classes will be available through the book-entry facilities of The Depository Trust Company on or about June 27, 1997 and that the Group 2, Group 3, Group 4 and Group 5 Classes will be available through the book-entry system of the Federal Reserve Banks on or about June 30, 1997 (each such date, the "Settlement Date" with respect to the related Classes). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, Three World Financial Center, New York, New York 10285, on or about the Settlement Date.

LEHMAN BROTHERS

May 20, 1997

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The yields to investors in the Group 1, Group 2, Group 3 and Group 4 Classes will be sensitive in varying degrees to, among other things, the rates of principal distributions on the GNMA Certificates, the Group 2 MBS, the Group 3 MBS and the Group 4 MBS, respectively, which in turn will be determined by the rates of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in the Group 5 Class will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequence affecting principal distributions for the Underlying REMIC Trust. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- Certain of the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trust and, accordingly, there is no assurance that principal distributions will be made on such Underlying REMIC Certificate on any particular Distribution Date. In particular, one of the Underlying REMIC Certificates is a Support class that is entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the Underlying REMIC Trust. Accordingly, such Underlying REMIC Certificate may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, certain of the Underlying REMIC Certificates have Principal Balance Schedules and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and, in some cases, may receive no principal distributions for extended periods). Further, prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether the related Underlying REMIC Certificates have adhered to their Principal Balance Schedules, whether any related Support classes remain outstanding or whether such Underlying REMIC Certificates otherwise have performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document (as defined below), which may be obtained from Fannie Mae as described below.
- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the GNMA Prospectus, the REMIC Prospectus, the MBS Prospectus or the Underlying REMIC Disclosure Document (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”);

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates (backed by GNMA Certificates) dated June 14, 1996 (the “GNMA Prospectus”), which is attached to this Prospectus Supplement;
- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated June 14, 1996 (the “REMIC Prospectus”), which is attached to this Prospectus Supplement;
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated January 1, 1997 (the “MBS Prospectus”);
- The Prospectus Supplement for the Underlying REMIC Certificates (the “Underlying REMIC Disclosure Document”); and
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”).

The MBS Prospectus and the Information Statement are incorporated herein by reference and, together with the Underlying REMIC Disclosure Document, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Document, may also be obtained from Lehman Brothers Inc. by writing or calling its Registration Department at 536 Broadhollow Road, Melville, New York 11790 (telephone 516-254-7106).

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
Reference Sheet	S- 4	<i>Group 2 Principal Distribution</i>	
Additional Risk Factors	S- 9	<i>Amount</i>	S-19
Additional Yield and Prepayment		<i>Group 2 Accrual Amount</i>	S-19
Considerations	S- 9	<i>Group 2 Cash Flow Distribution</i>	
Description of the Certificates	S-10	<i>Amount</i>	S-19
General	S-10	<i>Group 3 Principal Distribution</i>	
<i>Structure</i>	S-10	<i>Amount</i>	S-21
<i>Fannie Mae Guaranty</i>	S-10	<i>Group 4 Principal Distribution</i>	
<i>Characteristics of Certificates</i>	S-10	<i>Amount</i>	S-21
<i>Authorized Denominations</i>	S-11	<i>Group 5 Principal Distribution</i>	
<i>Distribution Dates</i>	S-11	<i>Amount</i>	S-22
<i>Record Date</i>	S-11	Structuring Assumptions	S-22
<i>REMIC Trust Factors</i>	S-11	<i>Pricing Assumptions</i>	S-22
<i>Optional Termination</i>	S-11	<i>Prepayment Assumptions</i>	S-22
<i>Voting the Underlying REMIC</i>		<i>Structuring Ranges and Rate</i>	S-22
<i>Certificates</i>	S-11	<i>Initial Effective Ranges</i>	S-23
Book-Entry Procedures	S-12	Principal Balance Schedules	S-24
General	S-12	Yield Tables	S-38
<i>Method of Distribution</i>	S-12	General	S-38
The GNMA Certificates	S-13	<i>The Interest Only Classes and the</i>	
The Trust MBS	S-13	<i>SB and SC Classes</i>	S-38
The Underlying REMIC Certificates...	S-14	<i>The Principal Only Classes</i>	S-40
Final Data Statement	S-14	Weighted Average Lives of the	
Distributions of Interest	S-15	Certificates	S-41
<i>Categories of Classes</i>	S-15	Decrement Tables	S-42
General	S-15	Characteristics of the R and	
<i>Interest Accrual Periods</i>	S-15	RL Classes	S-47
<i>Accrual Classes</i>	S-15	Certain Additional Federal Income	
<i>Notional Classes</i>	S-15	Tax Consequences	S-47
<i>Floating Rate and Inverse Floating</i>		REMIC Elections and Special Tax	
<i>Rate Classes</i>	S-16	Attributes	S-47
Calculation of LIBOR	S-16	Taxation of Beneficial Owners of	
Distributions of Principal	S-17	Regular Certificates	S-48
<i>Categories of Classes and</i>		Taxation of Beneficial Owners of	
<i>Components</i>	S-17	Residual Certificates	S-48
<i>Components</i>	S-17	Plan of Distribution	S-48
<i>Principal Distribution Amount</i>	S-17	General	S-48
<i>Group 1 Principal Distribution</i>		<i>Increase in Certificates</i>	S-49
<i>Amount</i>	S-18	Legal Matters	S-49
<i>Group 1 Accrual Amount</i>	S-18	Exhibit A	A- 1
<i>Group 1 Cash Flow Distribution</i>			
<i>Amount</i>	S-18		

REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the GNMA Certificates and the Trust MBS (as of June 1, 1997)

	<u>Approximate Principal Balance</u>	<u>Approximate Weighted Average Remaining Term to Maturity or WARM (in months)</u>	<u>Approximate Calculated Loan Age or WALA (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1	\$281,547,000	355	5	8.50%
Group 2	\$600,000,000	348	10	8.05%
Group 3	\$200,000,000	330	30	8.55%
Group 4	\$252,000,000	155	21	7.06%

The actual remaining terms to maturity, calculated loan ages and (except in the case of Group 1) interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. The tables contained under “Description of the Certificates—The GNMA Certificates” herein set forth certain summary information regarding the assumed characteristics of the Mortgage Loans underlying the GNMA Certificates as of June 1, 1997 (the “Issue Date”). The tables contained under “Description of the Certificates—The Trust MBS” herein set forth certain summary information regarding the assumed characteristics of the Mortgage Loans underlying the Group 2, Group 3 and Group 4 MBS as of the Issue Date. Certain additional information regarding the GNMA Certificates and the Trust MBS and the related Mortgage Loans may be obtained from Fannie Mae as described under “Description of the Certificates—Final Data Statement” herein. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates (Group 5)

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during

each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
F	6.9375%	9.75%	1.25%	LIBOR + 125 basis points
S	2.8125%	8.50%	0.00%	8.5% – LIBOR
FC	6.2375%	9.00%	0.55%	LIBOR + 55 basis points
SC	14.5000%	60.00%	0.00%	60% – (8 × LIBOR)
SD	0.9500%	0.95%	0.00%	8.45% – LIBOR
FA	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
SA	2.8125%	8.50%	0.00%	8.5% – LIBOR
FB	6.9875%	9.00%	1.30%	LIBOR + 130 basis points
SB	16.1000%	61.60%	0.00%	61.6% – (8 × LIBOR)

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Class</u>	
C	2.666666667% of LL Class
	5.333333333% of MM Class
S	100% of F Class
PG	10.666666667% of PB Class
PJ	20.000000000% of PC Class
	6.666666667% of PD Class
	20.000000000% of PL Class
	26.666666667% of PK Class
PM	13.333333333% of PK Class
SD	100% of FC Class
SA	100% of FA Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Interest Only Classes and the SB and SC Classes*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FC1 Component	\$100,416,000	SCH
FC2 Component	\$ 51,864,000	PAC
SC1 Component	\$ 12,552,000	SCH
SC2 Component	\$ 6,483,000	PAC

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined by distributions of principal of the GNMA Certificates, the related Trust MBS or the Underlying REMIC Certificates and, in the case of the Group 1 and Group 2 Classes, the Group 1 and Group 2 Accrual Amounts, respectively. For such purposes, the Principal Distribution Amount will be allocated among the Group 1, Group 2, Group 3, Group 4 and Group 5 Principal Distribution Amounts as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

Group 1 Accrual Amount

To the D, E and G Classes, to zero, and then to the Z Class.

Group 1 Cash Flow Distribution Amount

1. Commencing in July 1997, on each Distribution Date, to the F Class, an amount equal to 22.2222222222% of the Group 1 Cash Flow Distribution Amount.

2. Commencing in July 2000, on each Distribution Date (after giving effect to any payment pursuant to 1. above) (a) to the LL Class, an amount equal to the lesser of \$12,000 and 35.2267723470% of the remaining Group 1 Cash Flow Distribution Amount and (b) to the MM Class, an amount equal to the lesser of \$22,065 and 64.7732276530% of such remaining Group 1 Cash Flow Distribution Amount.

3. Commencing in July 1997, on each Distribution Date (after giving effect to any payment pursuant to 1. and 2. above) in the following order:

a. to the A and B Classes, in that order, to zero;

b. to the LL and MM Classes, concurrently, in proportion to their original principal balances, to zero; and

c. to the D, E, G and Z Classes, in that order, to zero.

Group 2 Principal Distribution Amount

Group 2 Accrual Amount

1. To the FC1 and SC1 Components, in proportion to their original principal balances, to their Scheduled Balances and then to the ZA Class.

Group 2 Cash Flow Distribution Amount

1. To the PA Class, FC2 Component and SC2 Component, in proportion to their original principal balances, to their Planned Balances.

2. To the PB and PC Classes, in that order, to their Planned Balances.

3. To the PD and PK Classes, in proportion to their original principal balances, to their Planned Balances.

4. To the PL Class, to its Planned Balance.

5. To the M Class, to its Planned Balance.

6. If the M Class is then outstanding and the beginning balance of the Group 2 MBS is less than the amount specified on the Group 2 MBS Balance Schedule, to the Classes and Components specified below as follows:

a. an amount up to \$5,000 as follows:

(x) 6.2508359713% to the N Class, to zero, and

(y) 93.7491640287% in the following order:

first, to the FC1 and SC1 Components, in proportion to their original principal balances, to their Scheduled Balances;

second, to the ZA Class, to zero; and

third, to the FC1 and SC1 Components, in proportion to their original principal balances, to zero; and

b. the remaining amount to the M Class, to zero.

7. To the Classes and Components specified below, as follows:

(x) 6.2508359713% of the remaining amount to the N Class, to zero, and

(y) 93.7491640287% of such remaining amount in the following order:

first, to the FC1 and SC1 Components, in proportion to their original principal balances, to their Scheduled Balances;

second, to the ZA Class, to zero; and

third, to the FC1 and SC1 Components, in proportion to their original principal balances, to zero.

8. To the M Class, to zero.

9. To the PA Class, FC2 Component and SC2 Component, in proportion to their original principal balances, to zero.

10. To the PB and PC Classes, in that order, to zero.

11. To the PD and PK Classes, in proportion to their original principal balances, to zero.

12. To the PL Class, to zero.

Group 3 Principal Distribution Amount

1. To the J and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, to their Targeted Balances.

2. To the K and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, to their Targeted Balances.

3. To the FB and SB Classes, in proportion to their original principal balances, to zero.

4. To the J and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, until the J Class is reduced to zero.

5. To the K and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, to zero.

Group 4 Principal Distribution Amount

1. To the PN, PT and PV Classes, in proportion to their original principal balances, to their Planned Balances.

2. To the T Class, to zero.

3. To the PN, PT and PV Classes, in proportion to their original principal balances, to zero.

Group 5 Principal Distribution Amount

To the V Class, to zero.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>350%</u>	<u>500%</u>
A	15.8	5.2	3.6	2.1	1.6
B	25.9	14.7	10.0	5.2	3.8
LL, MM and C	24.6	19.8	15.4	8.4	6.0
D	2.7	2.7	2.7	2.7	2.7
E	8.0	8.0	8.0	8.0	7.2
G	15.9	15.9	15.9	11.9	8.8
Z	29.6	27.2	24.1	16.6	12.4
F and S	20.8	11.6	8.7	4.8	3.5

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
PA	6.4	1.1	1.1	1.1	1.1
PB and PG	15.1	3.4	3.4	3.4	2.4
PC	19.9	6.0	6.0	6.0	3.3
PD, PK and PM	23.5	10.0	10.0	10.0	5.1
PL	26.1	18.6	18.6	18.6	10.0
PJ	23.1	10.7	10.7	10.7	5.6
ZA	28.9	24.6	20.6	1.7	0.6
N	28.8	20.6	7.9	3.4	1.3

<u>Group 2 Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>
M.....	27.1	17.3	17.3	17.3	1.1	0.4

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>160%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
SD, FC and SC	14.8	10.0	3.4	3.5	2.7	1.3

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>205%</u>	<u>350%</u>	<u>500%</u>
J	19.4	6.8	3.7	2.5	1.7
K	28.5	20.2	13.2	10.1	6.9
FA and SA	21.4	9.8	5.8	4.2	2.8
FB and SB	29.8	26.2	22.4	0.2	0.1

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>50%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
PN, PT and PV	7.7	5.8	5.8	5.8	4.4	3.3
T	12.5	8.1	3.4	1.5	0.7	0.5

<u>Group 5 Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
V	18.2	9.6	6.3	3.9	2.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes will be sensitive in varying degrees to the rate of principal distributions on the GNMA Certificates, Group 2 MBS, Group 3 MBS and Group 4 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the related Mortgage Loans will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2, Group 3 and Group 4 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and (except with respect to Group 1) interest rates higher or lower than those assumed, the rates of principal distributions on such Classes is likely to differ from the rate anticipated by investors, even if such Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 5 Class will be directly related to the rate of principal distributions on the Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequence affecting principal distributions for the Underlying REMIC Trust. As described in the Underlying REMIC Disclosure Document, certain of the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the Underlying REMIC Trust and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, one of the Underlying REMIC Certificates is a Support class that is entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the Underlying REMIC Trust. Accordingly, such Underlying REMIC Certificate may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, certain of the Underlying REMIC Certificates have Principal Balance Schedules and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and, in some cases, may receive no principal distributions for extended periods). Further, prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether the related Underlying REMIC Certificates have adhered to their Principal Balance Schedules, whether any related Support classes remain outstanding or whether such Underlying REMIC Certificates otherwise have performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the GNMA Certificates, Group 2 MBS, Group 3 MBS, Group 4 MBS or the Underlying REMIC Certificates will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will be distributed on or about the 17th, 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of June 1, 1997 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the GNMA Certificates, the Trust MBS and the Underlying REMIC Certificates (evidencing beneficial ownership interests in the Underlying REMIC Trust).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the Underlying REMIC Disclosure Document.

Characteristics of Certificates. Each of the Group 1 Classes will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository, which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

The Group 2, Group 3, Group 4 and Group 5 Classes will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denomi-

nations, Certificate Form” in the REMIC Prospectus and “Description of the Certificates—Book-Entry Procedures” herein.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1 Classes will be made on the 17th day of each month (or, if such 17th day is not a business day, on the first business day next succeeding such 17th day), distributions on the Group 2, Group 3 and Group 4 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) and distributions on the Group 5 Class will be made on the 25th day of each month (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day), commencing in the month following the Settlement Date, and each such date is referred to herein as a “Distribution Date” when used with respect to such Classes.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing the Underlying REMIC Trust that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Book-Entry Procedures

General. Each DTC Certificate will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the “Depository”). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a “Depository Participant”) in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a “beneficial owner” or an “investor”) will be entitled to receive a physical certificate representing such ownership interest. An investor’s interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a “financial intermediary”) that maintains such investor’s account for such purpose. In turn, the financial intermediary’s record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor’s interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor’s financial intermediary and of Depository Participants. In general, beneficial ownership of an investor’s interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Group 2, Group 3, Group 4 and Group 5 Classes will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository’s normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae’s fiscal agent for the Group 2, Group 3, Group 4 and Group 5 Classes is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders’ accounts at the Federal Reserve Banks.

The GNMA Certificates

The GNMA Certificates will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the GNMA Prospectus. All of the GNMA Certificates are GNMA I Certificates. See “GNMA and the GNMA Programs” in the GNMA Prospectus. The characteristics of the GNMA Certificates and the related Mortgage Loans as of the Issue Date are expected to be as follows:

GNMA Certificates

Aggregate Unpaid Principal Balance	\$281,547,000
GNMA Pass-Through Rate	8.00%

Related Mortgage Loans

WACs	8.50%
Range of WARMs	241 months to 360 months
Approximate Weighted Average WARM	355 months
Approximate Weighted Average WALA	5 months

The Trust MBS

The Trust MBS underlying the Group 2, Group 3 and Group 4 Classes will have the aggregate unpaid principal balances and Pass-Through Rates set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 2, Group 3 and Group 4 MBS and the related Mortgage Loans as of the Issue Date are expected to be as follows:

Group 2 MBS

Aggregate Unpaid Principal Balance	\$600,000,000
MBS Pass-Through Rate	7.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	348 months
Approximate Weighted Average CAGE	10 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	8.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	8.25% to 10.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	330 months
Approximate Weighted Average CAGE	30 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$252,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	100 months to 180 months
Approximate Weighted Average WAM	155 months
Approximate Weighted Average CAGE	21 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust, the assets of which evidence the indirect beneficial ownership interests in certain MBS.

The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. The general characteristics of the MBS Certificates are described in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the Underlying REMIC Trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the date the Underlying REMIC Disclosure Document was prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such document.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth (a) with respect to each GNMA Certificate, among other things, the Pool number, the original unpaid principal balance, the unpaid principal balance as of the Issue Date, and the remaining term to maturity of the latest maturing Mortgage Loan underlying such GNMA Certificate as of the Issue Date, (b) with respect to each of the Group 2 MBS, Group 3 MBS and Group 4 MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the related Mortgage Loans, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the related MBS as of the Issue Date, and (c) with respect to the Underlying REMIC Certificates, the current principal balances thereof as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	A, B, LL, MM, C, D, E, G, Z, PB, PC, PD, PK, PL, PG, PJ, PM, M, ZA, J, K, PN, PT, PV and T
Accrual	Z and ZA
Floating Rate	F, FC, FA and FB
Inverse Floating Rate	S, SC, SD, SA and SB
Interest Only	C, S, PG, PJ, PM, SD and SA
Principal Only	PA, N and V
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
F and S Classes	One month period beginning on the 17th day of the month preceding the month of the Distribution Date and ending on the 16th of the month of the Distribution Date
FC, SC, SD, FA and SA Classes	One month period beginning on the 18th day of the month preceding the month of the Distribution Date and ending on the 17th day of the month of the Distribution Date
The Fixed Rate Classes and the FB and SB Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The Z and ZA Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as the respective Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The C, S, PG, PJ, PM, SD and SA Classes will be Notional Classes. The Notional Classes will have no principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be

equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Class</u>	
C	2.666666667% of LL Class
	5.333333333% of MM Class
S	100% of F Class
PG	10.666666667% of PB Class
PJ	20.000000000% of PC Class
	6.666666667% of PD Class
	20.000000000% of PL Class
	26.666666667% of PK Class
PM	13.333333333% of PK Class
SD	100% of FC Class
SA	100% of FA Class

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the GNMA Certificates, Trust MBS, Underlying REMIC Certificates or the underlying Mortgage Loans. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The following Classes will bear interest during their initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at the rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
F	6.9375%	9.75%	1.25%	LIBOR + 125 basis points
S	2.8125%	8.50%	0.00%	8.5% – LIBOR
FC	6.2375%	9.00%	0.55%	LIBOR + 55 basis points
SC	14.5000%	60.00%	0.00%	60% – (8 × LIBOR)
SD	0.9500%	0.95%	0.00%	8.45% – LIBOR
FA	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
SA	2.8125%	8.50%	0.00%	8.5% – LIBOR
FB	6.9875%	9.00%	1.30%	LIBOR + 130 basis points
SB	16.1000%	61.60%	0.00%	61.6% – (8 × LIBOR)

The yields with respect to such Classes will be affected by changes in the index as set forth in the table above (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of an Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC

Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.”

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.6875%.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
Sequential Pay	A, B, LL, MM, D, E, G, Z and F
Notional	C and S
Retail	LL and MM
Accretion Directed	D, E and G
Group 2 Classes and Components	
PAC	PA, PB, PC, PD, PK, PL, M, FC2 and SC2
Scheduled	FC1 and SC1
Support	ZA and N
Notional	PG, PJ, PM and SD
Component	FC and SC
Accretion Directed	FC1 and SC1
Group 3 Classes	
TAC	J, K and FA
Support	FB and SB
Notional	SA
Group 4 Classes	
PAC	PN, PT and PV
Support	T
Group 5 Class	
Structured Collateral/Pass-Through	V
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Components. For purposes of calculating payments of principal, the FC and SC Classes are comprised of multiple payment Components having the designations and original principal balances set forth below, and therefore the payment characteristics of the FC and SC Classes will reflect a combination of the payment characteristics of such Components.

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FC1 Component	\$100,416,000	SCH
FC2 Component	\$ 51,864,000	PAC
SC1 Component	\$ 12,552,000	SCH
SC2 Component	\$ 6,483,000	PAC

Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate amount distributable as principal of the GNMA Certificates in the month of such Distribution Date calculated as described in the immediately following paragraph (the “Group 1 Cash Flow Distribution Amount”) and any

interest accrued and added on such Distribution Date to the principal balance of the Z Class (the “Group 1 Accrual Amount” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZA Class (the “Group 2 Accrual Amount” and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the “Group 3 Principal Distribution Amount”), (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Principal Distribution Amount”) and (v) the aggregate distributions of principal concurrently made on the Class 1993-216-A, Class 1993-216-B, Class 1993-216-C, Class 1993-216-D and Class 1993-216-E REMIC Certificates (the “Group 5 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be as set forth in Exhibit A.

On or about the fifth business day of each month with respect to the GNMA Certificates, Fannie Mae will aggregate the amount of principal reported to be receivable on the GNMA Certificates during such month on the basis of published GNMA factors for such month. For any GNMA Certificate for which a factor is not available at such time, Fannie Mae will calculate the amount of scheduled payments of principal distributable in respect of such GNMA Certificates during such month on the basis of the assumed amortization schedules of the related Mortgage Loans. The amortization schedules will be prepared on the assumptions that; (i) each of the Mortgage Loans underlying a single GNMA Certificate amortizes on a level installment basis, had an original term to maturity of 360 months, and has a remaining term to maturity equal to the remaining term to maturity of the latest maturing Mortgage Loan underlying such GNMA Certificate at the origination of such GNMA Certificate, adjusted to the Issue Date; and (ii) each Mortgage Loan underlying a GNMA Certificate bears an interest rate of 8.5% per annum. All such amounts, whether reported in GNMA factors or calculated by Fannie Mae, will be reflected in the REMIC Trust Factors for the Distribution Date in such month and will be distributed to Holders of Certificates of the Group 1 Classes on such Distribution Date, whether or not received. There will also be reflected in such REMIC Trust Factors and distributable as principal on such Distribution Date the excess of (a) the distributions of principal of the GNMA Certificates received during the month prior to the month of such Distribution Date over (b) the amount of principal calculated and distributable previously in accordance with the GNMA factors and the assumed distribution schedules specified above.

Group 1 Principal Distribution Amount

Group 1 Accrual Amount

On each Distribution Date, the Group 1 Accrual Amount, if any, will be distributed, sequentially, as principal of the D, E and G Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter to the Z Class. } Accretion
Directed
Classes
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

- (i) commencing in July 1997, on each Distribution Date to the F Class, an amount equal to 22.2222222222% of the Group 1 Cash Flow Distribution Amount on such date; } Strip
Class

(ii) commencing in July 2000, on each Distribution Date (after giving effect to any distribution pursuant to (i) above), (a) to the LL Class, an amount equal to the lesser of (x) \$12,000 and (y) 35.2267723470% of the remaining Group 1 Cash Flow Distribution Amount and (b) to the MM Class, an amount equal to the lesser of (x) \$22,065 and (y) 64.7732276530% of such remaining Group 1 Cash Flow Distribution Amount;

(iii) commencing in July 1997, on each Distribution Date (after giving effect to any distribution pursuant to (i) and (ii) above) in the following order:

(a) sequentially, to the A and B Classes, in that order, until the respective principal balances thereof are reduced to zero;

(b) concurrently, to the LL and MM Classes, in proportion to their original principal balances (or 35.2267723470% and 64.7732276530%, respectively), until the principal balances thereof are reduced to zero; and

(c) sequentially, to the D, E, G and Z Classes, in that order, until the respective principal balances thereof are reduced to zero.

Sequential
Pay
Classes

Group 2 Principal Distribution Amount

Group 2 Accrual Amount

On each Distribution Date, the Group 2 Accrual Amount, if any, will be distributed as principal of the Group 2 Classes and Components specified below in the following order of priority:

(i) to the FC1 and SC1 Components, in proportion to their original principal balances (or 88.888888889% and 11.111111111%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date; and then to the ZA Class.

Accretion
Directed/
Scheduled
Components
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes and Components in the following order of priority:

(i) concurrently, to the PA Class, FC2 Component and SC2 Component, in proportion to their original principal balances (or 6.2608444187%, 83.3236938500% and 10.4154617313%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(ii) sequentially, to the PB and PC Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iii) concurrently, to the PD and PK Classes, in proportion to their original principal balances (or 33.333333333% and 66.666666667%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iv) to the PL Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(v) to the M Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

PAC
Classes
and
Components

(vi) if the M Class is then outstanding and the aggregate unpaid principal amount of the Group 2 MBS immediately prior to such Distribution Date is less than the amount set forth on the Group 2 MBS Balance Schedule for such Distribution Date, to the Classes and Components specified below as follows:

(a) an amount equal to the lesser of (x) \$5,000 and (y) the remaining Group 2 Cash Flow Distribution Amount, as follows:

(x) 6.2508359713% of the remaining amount to the N Class, until the principal balance thereof is reduced to zero, and

} Support Class

(y) 93.7491640287% of such remaining amount in the following order of priority:

first, concurrently, to the FC1 and SC1 Components, in proportion to their original principal balances (or 88.888888889% and 11.111111111%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date;

} Scheduled Components

second, to the ZA Class, until the principal balance thereof is reduced to zero; and

} Support Class

third, concurrently, to the FC1 and SC1 Components, in proportion to their original principal balances, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero; and

} Scheduled Components

(b) the remaining Group 2 Cash Flow Distribution Amount (after giving effect to the distribution under (a) above) to the M Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero;

} PAC Class

(vii) to the Classes and Components specified below as follows:

(x) 6.2508359713% of the remaining amount to the N Class, until the principal balance thereof is reduced to zero, and

} Support Class

(y) 93.7491640287% of such remaining amount in the following order of priority:

first, concurrently, to the FC1 and SC1 Components, in proportion to their original principal balances (or 88.888888889% and 11.111111111%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date;

} Scheduled Components

second, to the ZA Class, until the principal balance thereof is reduced to zero; and

} Support Class

third, concurrently, to the FC1 and SC1 Components, in proportion to their original principal balances, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero.

} Scheduled Components

(viii) to the M Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero;

} PAC Class

- (ix) concurrently, to the PA Class, FC2 Component and SC2 Component, in proportion to their original principal balances, without regard to their Planned Balances and until the principal balances thereof are reduced to zero;
- (x) sequentially, to the PB and PC Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero;
- (xi) concurrently, to the PD and PK Classes, in proportion to their original principal balances, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and
- (xii) to the PL Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

PAC
Classes
and
Components

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

- (i) concurrently, to the J and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;
- (ii) concurrently, to the K and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, until the principal balances are reduced to their respective Targeted Balances for such Distribution Date;
- (iii) concurrently, to the FB and SB Classes, in proportion to their original principal balances (or 88.888888889% and 11.111111111%, respectively), until the principal balances thereof are reduced to zero;
- (iv) concurrently, to the J and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, without regard to their Targeted Balances and until the principal balance of the J Class is reduced to zero; and
- (v) concurrently, to the K and FA Classes, in the proportions of 57.1433061626% and 42.8566938374%, respectively, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

TAC
Classes

Support
Classes

TAC
Classes

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed as principal of the Group 4 Classes in the following order of priority:

- (i) concurrently, to the PN, PT and PV Classes, in proportion to their original principal balances (or 48.5043539791%, 34.3302404675% and 17.1654055534%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
- (ii) to the T Class, until the principal balance thereof is reduced to zero; and
- (iii) concurrently, to the PN, PT and PV Classes, in proportion to their original principal balances, without regard to their Planned Balances and until the principal balances thereof are reduced to zero.

PAC
Classes

Support
Class

PAC
Classes

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed as principal of the V Class, until the principal balance thereof is reduced to zero. } Structured Collateral/Pass-Through Class

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequence affecting the principal distributions in the Underlying REMIC Trust and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the GNMA Certificates, the Group 2 MBS, the Group 3 MBS and the Group 4 MBS and the have original terms to maturity of 360 months, and have the remaining terms to maturity, WALAs and CAGE, as applicable, and interest rates, respectively, as specified:

GNMA Certificates	355 months	5 months	8.50%
Group 2 MBS	348 months	10 months	8.05%
Group 3 MBS	330 months	30 months	8.55%
Group 4 MBS	155 months	21 months	7.06%

- all payments (including prepayments) on the Mortgage Loans underlying the GNMA Certificates, are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the closing date for the sale of the Certificates is the applicable Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this Prospectus Supplement is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any PSA rate or at any other *constant* rate.

Structuring Ranges and Rate. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the underlying Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the rate specified below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Components</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	PA, PB, PC, PD, PK, PL, FC2 and SC2	Between 100% and 250%
Planned Balance	M	Between 100% and 200%
Planned Balances	PN, PT and PV	Between 50% and 200%
Targeted Balances	J, K and FA	205%
Scheduled Balances	FC1 and SC1	(1)

(1) The Scheduled Balances for the FC1 and SC1 Components will not be reduced to their respective Scheduled Balances at any specific range or rate of PSA.

There is no assurance that the principal balance of any Class or Component listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of

principal on such Class or Component will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Component to its scheduled balance will be distributed, the ability to reduce such Class or Component will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments on the related Mortgage Loans occur at rates falling within the Structuring Ranges specified above, principal distributions may be insufficient to reduce such Class or Component to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the underlying Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Components specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the rate specified above.

Initial Effective Ranges. The Effective Range for a Class or Component is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Component to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the underlying Mortgage Loans, as applicable, specified in the Pricing Assumptions.

<u>Related Classes and Components</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 513%
PB	Between 100% and 282%
PC	Between 100% and 254%
PD	Between 100% and 250%
PK	Between 100% and 250%
PL	Between 82% and 250%
FC2	Between 100% and 513%
SC2	Between 100% and 513%
M	Between 100% and 200%
PN	Between 50% and 200%
PT	Between 50% and 200%
PV	Between 50% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the underlying Mortgage Loans, as applicable, at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes and Components might not be reduced to their scheduled balances even if prepayments on the related Mortgage Loans were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Components to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The principal payment stability of the PAC, Scheduled and TAC Classes and Components will be supported in part by the related Support Classes and certain PAC Classes and Components will be supported in part by the related Scheduled or TAC Classes and Components as applicable. When the Support Classes are retired, any outstanding related PAC Classes or Components may no longer have Effective Ranges and will be more sensitive to prepayments.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
Initial Balance	\$3,897,000.00	\$51,864,000.00	\$6,483,000.00	\$105,838,000.00	\$62,904,000.00	\$46,500,000.00	\$93,000,000.00	\$49,148,000.00	\$45,792,000.00
July 1997	3,800,216.41	50,575,936.27	6,321,992.03	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 1997	3,697,105.58	49,203,665.36	6,150,458.17	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 1997	3,587,706.50	47,747,705.89	5,968,463.24	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 1997	3,472,061.39	46,208,619.99	5,776,077.50	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 1997	3,350,215.75	44,587,012.94	5,573,376.62	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 1997	3,222,218.25	42,883,532.85	5,360,441.61	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 1998	3,088,120.80	41,098,870.25	5,137,358.78	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 1998	2,947,978.43	39,233,757.62	4,904,219.70	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 1998	2,801,849.30	37,288,968.99	4,661,121.12	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 1998	2,649,794.65	35,265,319.36	4,408,164.92	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 1998	2,491,878.75	33,163,664.20	4,145,458.02	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 1998	2,328,168.88	30,984,898.85	3,873,112.36	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 1998	2,158,735.27	28,729,957.92	3,591,244.74	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 1998	1,983,651.04	26,399,814.61	3,299,976.83	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 1998	1,802,992.17	23,995,480.07	2,999,435.01	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 1998	1,616,837.43	21,518,002.64	2,689,750.33	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 1998	1,425,268.32	18,968,467.13	2,371,058.39	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 1998	1,228,369.05	16,347,994.01	2,043,499.25	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 1999	1,026,226.43	13,657,738.63	1,707,217.33	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 1999	818,929.81	10,898,890.34	1,362,361.29	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 1999	612,655.14	8,153,642.81	1,019,205.35	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 1999	407,397.08	5,421,925.17	677,740.65	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 1999	203,150.36	2,703,666.95	337,958.37	105,838,000.00	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 1999	0.00	0.00	0.00	105,836,557.46	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 1999	0.00	0.00	0.00	102,606,324.53	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 1999	0.00	0.00	0.00	99,391,993.58	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 1999	0.00	0.00	0.00	96,193,481.73	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 1999	0.00	0.00	0.00	93,010,706.54	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 1999	0.00	0.00	0.00	89,843,585.99	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 1999	0.00	0.00	0.00	86,692,038.47	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 2000	0.00	0.00	0.00	83,555,982.79	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 2000	0.00	0.00	0.00	80,435,338.17	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 2000	0.00	0.00	0.00	77,330,024.27	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 2000	0.00	0.00	0.00	74,239,961.13	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 2000	0.00	0.00	0.00	71,165,069.22	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 2000	0.00	0.00	0.00	68,105,269.40	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 2000	0.00	0.00	0.00	65,060,482.96	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 2000	0.00	0.00	0.00	62,030,631.58	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 2000	0.00	0.00	0.00	59,015,637.32	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 2000	0.00	0.00	0.00	56,015,422.68	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 2000	0.00	0.00	0.00	53,029,910.52	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 2000	0.00	0.00	0.00	50,059,024.13	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 2001	0.00	0.00	0.00	47,102,687.16	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 2001	0.00	0.00	0.00	44,160,823.66	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 2001	0.00	0.00	0.00	41,233,358.09	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 2001	0.00	0.00	0.00	38,320,215.26	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 2001	0.00	0.00	0.00	35,421,320.41	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 2001	0.00	0.00	0.00	32,536,599.12	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 2001	0.00	0.00	0.00	29,665,977.37	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 2001	0.00	0.00	0.00	26,809,381.53	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 2001	0.00	0.00	0.00	23,966,738.33	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
October 2001	\$ 0.00	\$ 0.00	\$ 0.00	\$ 21,137,974.87	\$62,904,000.00	\$46,500,000.00	\$93,000,000.00	\$49,148,000.00	\$45,792,000.00
November 2001	0.00	0.00	0.00	18,323,018.65	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 2001	0.00	0.00	0.00	15,521,797.52	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 2002	0.00	0.00	0.00	12,734,239.69	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 2002	0.00	0.00	0.00	9,960,273.77	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 2002	0.00	0.00	0.00	7,199,828.70	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 2002	0.00	0.00	0.00	4,452,833.82	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 2002	0.00	0.00	0.00	1,719,218.80	62,904,000.00	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 2002	0.00	0.00	0.00	0.00	61,902,913.68	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 2002	0.00	0.00	0.00	0.00	59,195,848.87	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 2002	0.00	0.00	0.00	0.00	56,501,955.11	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 2002	0.00	0.00	0.00	0.00	53,821,163.53	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 2002	0.00	0.00	0.00	0.00	51,153,405.59	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 2002	0.00	0.00	0.00	0.00	48,498,613.09	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 2002	0.00	0.00	0.00	0.00	45,856,718.21	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 2003	0.00	0.00	0.00	0.00	43,227,653.44	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 2003	0.00	0.00	0.00	0.00	40,611,351.66	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 2003	0.00	0.00	0.00	0.00	38,007,746.05	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 2003	0.00	0.00	0.00	0.00	35,416,770.16	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 2003	0.00	0.00	0.00	0.00	32,838,357.86	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 2003	0.00	0.00	0.00	0.00	30,272,443.39	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 2003	0.00	0.00	0.00	0.00	27,718,961.28	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
August 2003	0.00	0.00	0.00	0.00	25,177,846.44	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
September 2003	0.00	0.00	0.00	0.00	22,649,034.09	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
October 2003	0.00	0.00	0.00	0.00	20,132,459.77	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
November 2003	0.00	0.00	0.00	0.00	17,628,059.38	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
December 2003	0.00	0.00	0.00	0.00	15,135,769.13	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
January 2004	0.00	0.00	0.00	0.00	12,655,525.56	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
February 2004	0.00	0.00	0.00	0.00	10,187,265.53	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
March 2004	0.00	0.00	0.00	0.00	7,730,926.22	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
April 2004	0.00	0.00	0.00	0.00	5,286,445.14	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
May 2004	0.00	0.00	0.00	0.00	2,853,760.13	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
June 2004	0.00	0.00	0.00	0.00	432,809.32	46,500,000.00	93,000,000.00	49,148,000.00	45,792,000.00
July 2004	0.00	0.00	0.00	0.00	0.00	45,841,177.06	91,682,354.12	49,148,000.00	45,792,000.00
August 2004	0.00	0.00	0.00	0.00	0.00	45,041,954.83	90,083,909.65	49,148,000.00	45,792,000.00
September 2004	0.00	0.00	0.00	0.00	0.00	44,246,582.77	88,493,165.54	49,148,000.00	45,792,000.00
October 2004	0.00	0.00	0.00	0.00	0.00	43,455,040.69	86,910,081.38	49,148,000.00	45,792,000.00
November 2004	0.00	0.00	0.00	0.00	0.00	42,667,308.49	85,334,616.98	49,148,000.00	45,792,000.00
December 2004	0.00	0.00	0.00	0.00	0.00	41,883,366.18	83,766,732.36	49,148,000.00	45,792,000.00
January 2005	0.00	0.00	0.00	0.00	0.00	41,103,193.86	82,206,387.72	49,148,000.00	45,792,000.00
February 2005	0.00	0.00	0.00	0.00	0.00	40,326,771.75	80,653,543.50	49,148,000.00	45,792,000.00
March 2005	0.00	0.00	0.00	0.00	0.00	39,554,080.15	79,108,160.31	49,148,000.00	45,792,000.00
April 2005	0.00	0.00	0.00	0.00	0.00	38,785,099.49	77,570,198.97	49,148,000.00	45,792,000.00
May 2005	0.00	0.00	0.00	0.00	0.00	38,019,810.26	76,039,620.52	49,148,000.00	45,792,000.00
June 2005	0.00	0.00	0.00	0.00	0.00	37,258,193.08	74,516,386.17	49,148,000.00	45,792,000.00
July 2005	0.00	0.00	0.00	0.00	0.00	36,500,228.67	73,000,457.34	49,148,000.00	45,792,000.00
August 2005	0.00	0.00	0.00	0.00	0.00	35,745,897.83	71,491,795.66	49,148,000.00	45,792,000.00
September 2005	0.00	0.00	0.00	0.00	0.00	34,995,181.47	69,990,362.94	49,148,000.00	45,792,000.00
October 2005	0.00	0.00	0.00	0.00	0.00	34,248,060.59	68,496,121.18	49,148,000.00	45,792,000.00
November 2005	0.00	0.00	0.00	0.00	0.00	33,504,516.30	67,009,032.60	49,148,000.00	45,792,000.00
December 2005	0.00	0.00	0.00	0.00	0.00	32,764,529.79	65,529,059.58	49,148,000.00	45,792,000.00
January 2006	0.00	0.00	0.00	0.00	0.00	32,028,082.36	64,056,164.72	49,148,000.00	45,792,000.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
February 2006	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$31,299,564.99	\$62,599,129.98	\$49,148,000.00	\$45,778,771.25
March 2006	0.00	0.00	0.00	0.00	0.00	30,581,375.80	61,162,751.60	49,148,000.00	45,745,063.80
April 2006	0.00	0.00	0.00	0.00	0.00	29,873,372.25	59,746,744.50	49,148,000.00	45,691,250.04
May 2006	0.00	0.00	0.00	0.00	0.00	29,175,413.74	58,350,827.48	49,148,000.00	45,617,696.79
June 2006	0.00	0.00	0.00	0.00	0.00	28,487,361.59	56,974,723.17	49,148,000.00	45,524,765.41
July 2006	0.00	0.00	0.00	0.00	0.00	27,809,078.99	55,618,157.97	49,148,000.00	45,412,811.87
August 2006	0.00	0.00	0.00	0.00	0.00	27,140,431.01	54,280,862.03	49,148,000.00	45,282,186.82
September 2006	0.00	0.00	0.00	0.00	0.00	26,481,284.57	52,962,569.14	49,148,000.00	45,133,235.68
October 2006	0.00	0.00	0.00	0.00	0.00	25,831,508.39	51,663,016.77	49,148,000.00	44,966,298.70
November 2006	0.00	0.00	0.00	0.00	0.00	25,190,972.97	50,381,945.93	49,148,000.00	44,781,711.03
December 2006	0.00	0.00	0.00	0.00	0.00	24,559,550.59	49,119,101.18	49,148,000.00	44,584,771.28
January 2007	0.00	0.00	0.00	0.00	0.00	23,937,115.27	47,874,230.55	49,148,000.00	44,384,197.58
February 2007	0.00	0.00	0.00	0.00	0.00	23,323,542.75	46,647,085.51	49,148,000.00	44,180,110.92
March 2007	0.00	0.00	0.00	0.00	0.00	22,718,710.46	45,437,420.93	49,148,000.00	43,972,629.88
April 2007	0.00	0.00	0.00	0.00	0.00	22,122,497.50	44,244,995.01	49,148,000.00	43,761,870.71
May 2007	0.00	0.00	0.00	0.00	0.00	21,534,784.62	43,069,569.25	49,148,000.00	43,547,947.30
June 2007	0.00	0.00	0.00	0.00	0.00	20,955,454.20	41,910,908.41	49,148,000.00	43,330,971.29
July 2007	0.00	0.00	0.00	0.00	0.00	20,384,390.23	40,768,780.45	49,148,000.00	43,111,052.09
August 2007	0.00	0.00	0.00	0.00	0.00	19,821,478.26	39,642,956.51	49,148,000.00	42,888,296.88
September 2007	0.00	0.00	0.00	0.00	0.00	19,266,605.42	38,533,210.84	49,148,000.00	42,662,810.70
October 2007	0.00	0.00	0.00	0.00	0.00	18,719,660.39	37,439,320.78	49,148,000.00	42,434,696.44
November 2007	0.00	0.00	0.00	0.00	0.00	18,180,533.35	36,361,066.69	49,148,000.00	42,204,054.92
December 2007	0.00	0.00	0.00	0.00	0.00	17,649,115.98	35,298,231.96	49,148,000.00	41,970,984.88
January 2008	0.00	0.00	0.00	0.00	0.00	17,125,301.45	34,250,602.90	49,148,000.00	41,735,583.06
February 2008	0.00	0.00	0.00	0.00	0.00	16,608,984.39	33,217,968.77	49,148,000.00	41,497,944.21
March 2008	0.00	0.00	0.00	0.00	0.00	16,100,060.84	32,200,121.69	49,148,000.00	41,258,161.11
April 2008	0.00	0.00	0.00	0.00	0.00	15,598,428.31	31,196,856.61	49,148,000.00	41,016,324.65
May 2008	0.00	0.00	0.00	0.00	0.00	15,103,985.65	30,207,971.31	49,148,000.00	40,772,523.79
June 2008	0.00	0.00	0.00	0.00	0.00	14,616,633.15	29,233,266.30	49,148,000.00	40,526,845.68
July 2008	0.00	0.00	0.00	0.00	0.00	14,136,272.41	28,272,544.83	49,148,000.00	40,279,375.63
August 2008	0.00	0.00	0.00	0.00	0.00	13,662,806.42	27,325,612.84	49,148,000.00	40,030,197.15
September 2008	0.00	0.00	0.00	0.00	0.00	13,196,139.46	26,392,278.92	49,148,000.00	39,779,392.00
October 2008	0.00	0.00	0.00	0.00	0.00	12,736,177.13	25,472,354.26	49,148,000.00	39,527,040.21
November 2008	0.00	0.00	0.00	0.00	0.00	12,282,826.33	24,565,652.66	49,148,000.00	39,273,220.10
December 2008	0.00	0.00	0.00	0.00	0.00	11,835,995.21	23,671,990.43	49,148,000.00	39,018,008.34
January 2009	0.00	0.00	0.00	0.00	0.00	11,395,593.21	22,791,186.42	49,148,000.00	38,761,479.93
February 2009	0.00	0.00	0.00	0.00	0.00	10,961,530.97	21,923,061.94	49,148,000.00	38,503,708.29
March 2009	0.00	0.00	0.00	0.00	0.00	10,533,720.37	21,067,440.74	49,148,000.00	38,244,765.22
April 2009	0.00	0.00	0.00	0.00	0.00	10,112,074.50	20,224,149.00	49,148,000.00	37,984,720.99
May 2009	0.00	0.00	0.00	0.00	0.00	9,696,507.62	19,393,015.25	49,148,000.00	37,723,644.33
June 2009	0.00	0.00	0.00	0.00	0.00	9,286,935.19	18,573,870.38	49,148,000.00	37,461,602.45
July 2009	0.00	0.00	0.00	0.00	0.00	8,883,273.80	17,766,547.60	49,148,000.00	37,198,661.12
August 2009	0.00	0.00	0.00	0.00	0.00	8,485,441.20	16,970,882.39	49,148,000.00	36,934,884.62
September 2009	0.00	0.00	0.00	0.00	0.00	8,093,356.24	16,186,712.48	49,148,000.00	36,670,335.83
October 2009	0.00	0.00	0.00	0.00	0.00	7,706,938.91	15,413,877.82	49,148,000.00	36,405,076.21
November 2009	0.00	0.00	0.00	0.00	0.00	7,326,110.28	14,652,220.56	49,148,000.00	36,139,165.86
December 2009	0.00	0.00	0.00	0.00	0.00	6,950,792.50	13,901,584.99	49,148,000.00	35,872,663.52
January 2010	0.00	0.00	0.00	0.00	0.00	6,580,908.78	13,161,817.56	49,148,000.00	35,605,626.60
February 2010	0.00	0.00	0.00	0.00	0.00	6,216,383.40	12,432,766.80	49,148,000.00	35,338,111.22
March 2010	0.00	0.00	0.00	0.00	0.00	5,857,141.66	11,714,283.32	49,148,000.00	35,070,172.19
April 2010	0.00	0.00	0.00	0.00	0.00	5,503,109.88	11,006,219.77	49,148,000.00	34,801,863.09
May 2010	0.00	0.00	0.00	0.00	0.00	5,154,215.41	10,308,430.83	49,148,000.00	34,533,236.25

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
June 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,810,386.58	\$ 9,620,773.15	\$49,148,000.00	\$34,264,342.78
July 2010	0.00	0.00	0.00	0.00	0.00	4,471,552.69	8,943,105.38	49,148,000.00	33,995,232.62
August 2010	0.00	0.00	0.00	0.00	0.00	4,137,644.03	8,275,288.06	49,148,000.00	33,725,954.51
September 2010	0.00	0.00	0.00	0.00	0.00	3,808,591.83	7,617,183.67	49,148,000.00	33,456,556.07
October 2010	0.00	0.00	0.00	0.00	0.00	3,484,328.28	6,968,656.56	49,148,000.00	33,187,083.76
November 2010	0.00	0.00	0.00	0.00	0.00	3,164,786.48	6,329,572.96	49,148,000.00	32,917,582.94
December 2010	0.00	0.00	0.00	0.00	0.00	2,849,900.46	5,699,800.91	49,148,000.00	32,648,097.91
January 2011	0.00	0.00	0.00	0.00	0.00	2,539,605.14	5,079,210.28	49,148,000.00	32,378,671.85
February 2011	0.00	0.00	0.00	0.00	0.00	2,233,836.34	4,467,672.69	49,148,000.00	32,109,346.93
March 2011	0.00	0.00	0.00	0.00	0.00	1,932,530.78	3,865,061.56	49,148,000.00	31,840,164.28
April 2011	0.00	0.00	0.00	0.00	0.00	1,635,626.01	3,271,252.01	49,148,000.00	31,571,164.00
May 2011	0.00	0.00	0.00	0.00	0.00	1,343,060.46	2,686,120.91	49,148,000.00	31,302,385.22
June 2011	0.00	0.00	0.00	0.00	0.00	1,054,773.40	2,109,546.79	49,148,000.00	31,033,866.08
July 2011	0.00	0.00	0.00	0.00	0.00	770,704.93	1,541,409.85	49,148,000.00	30,765,643.75
August 2011	0.00	0.00	0.00	0.00	0.00	490,795.97	981,591.95	49,148,000.00	30,497,754.50
September 2011	0.00	0.00	0.00	0.00	0.00	214,988.27	429,976.55	49,148,000.00	30,230,233.63
October 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	48,977,673.08	29,963,115.57
November 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	48,174,342.67	29,696,433.85
December 2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	47,382,805.89	29,430,221.10
January 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46,602,897.34	29,164,509.14
February 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,834,453.91	28,899,328.91
March 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,077,314.71	28,634,710.55
April 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44,331,321.07	28,370,683.38
May 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,596,316.49	28,107,275.92
June 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42,872,146.63	27,844,515.92
July 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42,158,659.27	27,582,430.35
August 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41,455,704.27	27,321,045.46
September 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,763,133.57	27,060,386.74
October 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,080,801.14	26,800,478.95
November 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,408,562.95	26,541,346.16
December 2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,746,276.96	26,283,011.73
January 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,093,803.08	26,025,498.35
February 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	37,451,003.14	25,768,828.04
March 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	36,817,740.88	25,513,022.15
April 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	36,193,881.92	25,258,101.41
May 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	35,579,293.71	25,004,085.89
June 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	34,973,845.54	24,750,995.06
July 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	34,377,408.50	24,498,847.78
August 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33,789,855.45	24,247,662.31
September 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33,211,060.99	23,997,456.34
October 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,640,901.47	23,748,246.97
November 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,079,254.92	23,500,050.74
December 2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,526,001.08	23,252,883.66
January 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,981,021.30	23,006,761.17
February 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,444,198.62	22,761,698.22
March 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,915,417.66	22,517,709.21
April 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,394,564.63	22,274,808.04
May 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,881,527.32	22,033,008.12
June 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,376,195.06	21,792,322.37
July 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,878,458.71	21,552,763.22
August 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,388,210.63	21,314,342.66
September 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,905,344.69	21,077,072.18

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
October 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$26,429,756.19	\$20,840,962.87
November 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,961,341.89	20,606,025.33
December 2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,499,999.98	20,372,269.77
January 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,045,630.05	20,139,705.96
February 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,598,133.08	19,908,343.24
March 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,157,411.42	19,678,190.57
April 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,723,368.76	19,449,256.51
May 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,295,910.12	19,221,549.23
June 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,874,941.85	18,995,076.50
July 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,460,371.58	18,769,845.73
August 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,052,108.21	18,545,863.99
September 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,650,061.93	18,323,137.96
October 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,254,144.14	18,101,673.98
November 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,864,267.48	17,881,478.05
December 2015	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,480,345.79	17,662,555.84
January 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,102,294.13	17,444,912.69
February 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,730,028.69	17,228,553.61
March 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,363,466.86	17,013,483.30
April 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,002,527.16	16,799,706.18
May 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,647,129.23	16,587,226.32
June 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,297,193.85	16,376,047.55
July 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,952,642.85	16,166,173.37
August 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,613,399.20	15,957,607.02
September 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,279,386.89	15,750,351.46
October 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,950,531.00	15,544,409.40
November 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,626,757.62	15,339,783.25
December 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,307,993.89	15,136,475.20
January 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,994,167.94	14,934,487.18
February 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,685,208.91	14,733,820.85
March 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,381,046.92	14,534,477.68
April 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,081,613.07	14,336,458.85
May 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,786,839.39	14,139,765.36
June 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,496,658.88	13,944,397.95
July 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,211,005.46	13,750,357.18
August 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,929,813.98	13,557,643.35
September 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,653,020.17	13,366,256.60
October 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,380,560.68	13,176,196.85
November 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,112,373.03	12,987,463.79
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,848,395.60	12,800,056.98
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,588,567.64	12,613,975.73
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,332,829.25	12,429,219.21
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,081,121.35	12,245,786.39
April 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,833,385.69	12,063,676.06
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,589,564.82	11,882,886.86
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,349,602.11	11,703,417.26
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,113,441.70	11,525,265.54
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,881,028.53	11,348,429.86
September 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,652,308.28	11,172,908.20
October 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,427,227.40	10,998,698.41
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,205,733.10	10,825,798.17
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,987,773.32	10,654,205.04
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,773,296.70	10,483,916.43

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
February 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,562,252.63	\$10,314,929.62
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,354,591.20	10,147,241.75
April 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,150,263.18	9,980,849.85
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,949,220.04	9,815,750.81
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,751,413.94	9,651,941.41
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,556,797.68	9,489,418.30
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,365,324.75	9,328,178.02
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,176,949.26	9,168,217.01
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,991,625.99	9,009,531.59
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,809,310.34	8,852,117.99
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,629,958.33	8,695,972.31
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,453,526.60	8,541,090.59
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,279,972.40	8,387,468.75
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,109,253.57	8,235,102.61
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,941,328.56	8,083,987.92
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,776,156.37	7,934,120.34
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,613,696.62	7,785,495.43
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,453,909.44	7,638,108.68
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,296,755.57	7,491,955.50
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,142,196.28	7,347,031.23
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,990,193.37	7,203,331.12
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,840,709.20	7,060,850.36
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,693,706.65	6,919,584.06
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,549,149.12	6,779,527.29
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,407,000.52	6,640,675.01
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,267,225.27	6,503,022.16
April 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,129,788.30	6,366,563.60
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,994,655.02	6,231,294.14
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,861,791.33	6,097,208.51
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,731,163.62	5,964,301.43
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,602,738.75	5,832,567.54
September 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,476,484.02	5,702,001.42
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,352,367.23	5,572,597.63
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,230,356.62	5,444,350.66
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,110,420.86	5,317,254.98
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,992,529.09	5,191,304.99
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,876,650.86	5,066,495.08
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,762,756.16	4,942,819.58
April 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,650,815.42	4,820,272.79
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,540,799.46	4,698,848.97
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,432,679.54	4,578,542.36
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,326,427.29	4,459,347.15
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,222,014.77	4,341,257.52
September 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,119,414.43	4,224,267.60
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,018,599.11	4,108,371.51
November 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,919,542.03	3,993,563.34
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,822,216.78	3,879,837.15
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,726,597.35	3,767,186.98
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,632,658.07	3,655,606.85
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,540,373.66	3,545,090.77
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,449,719.17	3,435,632.71
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,360,670.03	3,327,226.65

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>FC2 Component Planned Balance</u>	<u>SC2 Component Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>M Class Planned Balance</u>
June 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,273,202.01	\$ 3,219,866.52
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,187,291.21	3,113,546.26
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,102,914.09	3,008,259.79
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,020,047.44	2,904,001.03
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,938,668.36	2,800,763.87
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,858,754.31	2,698,542.19
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,780,283.04	2,597,329.87
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,703,232.63	2,497,120.79
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,627,581.48	2,397,908.81
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,553,308.27	2,299,687.78
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,480,392.01	2,202,451.57
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,408,812.01	2,106,194.02
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,338,547.86	2,010,908.97
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,269,579.44	1,916,590.29
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,201,886.93	1,823,231.80
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,135,450.79	1,730,827.36
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,070,251.76	1,639,370.81
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,006,270.83	1,548,856.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	943,489.31	1,459,276.79
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	881,888.74	1,370,627.02
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	821,450.94	1,282,900.56
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	762,157.97	1,196,091.27
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	703,992.17	1,110,193.02
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	646,936.14	1,025,199.70
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	590,972.69	941,105.17
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	536,084.92	857,903.35
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	482,256.14	775,588.12
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	429,469.93	694,153.40
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	377,710.07	613,593.11
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	326,960.60	533,901.19
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	277,205.79	455,071.57
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	228,430.12	377,098.21
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	180,618.30	299,975.09
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	133,755.26	223,696.18
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	87,826.15	148,255.47
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42,816.34	73,646.98
June 2026 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
Initial Balance	\$100,416,000.00	\$12,552,000.00	\$600,000,000.00	\$85,085,000.00	\$23,997,000.00	\$81,810,000.00	\$85,000,000.00	\$60,161,000.00	\$30,081,000.00
July 1997	99,773,389.91	12,471,673.74	597,320,562.73	83,756,237.85	23,997,000.00	80,813,446.66	85,000,000.00	60,161,000.00	30,081,000.00
August 1997	99,081,274.80	12,385,159.35	594,442,140.18	82,442,257.46	23,997,000.00	79,827,979.44	85,000,000.00	60,161,000.00	30,081,000.00
September 1997	98,340,304.37	12,292,538.05	591,366,832.38	81,142,896.77	23,997,000.00	78,853,476.79	85,000,000.00	60,161,000.00	30,081,000.00
October 1997	97,551,194.60	12,193,899.33	588,096,944.69	79,857,995.50	23,997,000.00	77,889,818.50	85,000,000.00	60,161,000.00	30,081,000.00
November 1997	96,714,726.95	12,089,340.87	584,634,985.32	78,587,395.12	23,997,000.00	76,936,885.69	85,000,000.00	60,161,000.00	30,081,000.00
December 1997	95,831,747.36	11,978,968.42	580,983,662.46	77,330,938.83	23,997,000.00	75,994,560.75	85,000,000.00	60,161,000.00	30,081,000.00
January 1998	94,903,165.32	11,862,895.67	577,145,881.08	76,088,471.53	23,997,000.00	75,062,727.36	85,000,000.00	60,161,000.00	30,081,000.00
February 1998	93,929,952.63	11,741,244.08	573,124,739.36	74,859,839.83	23,997,000.00	74,141,270.48	85,000,000.00	60,161,000.00	30,081,000.00
March 1998	92,913,142.18	11,614,142.77	568,923,524.79	73,644,892.00	23,997,000.00	73,230,076.31	85,000,000.00	60,161,000.00	30,081,000.00
April 1998	91,853,826.56	11,481,728.32	564,545,709.93	72,443,477.96	23,997,000.00	72,329,032.30	85,000,000.00	60,161,000.00	30,081,000.00
May 1998	90,753,156.60	11,344,144.58	559,994,947.79	71,255,449.28	23,997,000.00	71,438,027.13	85,000,000.00	60,161,000.00	30,081,000.00
June 1998	89,612,339.77	11,201,542.47	555,275,067.00	70,080,659.15	23,997,000.00	70,556,950.69	84,207,875.46	59,600,352.89	29,800,671.79
July 1998	88,432,638.46	11,054,079.81	550,390,066.47	68,918,962.34	23,997,000.00	69,685,694.06	83,416,080.80	59,039,939.26	29,520,460.32
August 1998	87,215,368.28	10,901,921.03	545,344,109.99	67,770,215.24	23,997,000.00	68,824,149.53	82,624,609.58	58,479,754.56	29,240,363.31
September 1998	85,961,896.04	10,745,237.01	540,141,520.27	66,634,275.77	23,997,000.00	67,972,210.55	81,833,455.38	57,919,794.22	28,960,378.49
October 1998	84,673,637.93	10,584,204.74	534,786,772.91	65,511,003.43	23,997,000.00	67,129,771.74	81,042,611.74	57,360,053.71	28,680,503.58
November 1998	83,352,057.31	10,419,007.16	529,284,489.96	64,400,259.24	23,997,000.00	66,296,728.87	80,252,072.25	56,800,528.45	28,400,736.30
December 1998	81,998,662.61	10,249,832.83	523,639,433.29	63,301,905.72	23,997,000.00	65,472,978.83	79,461,830.45	56,241,213.90	28,121,074.38
January 1999	80,615,005.12	10,076,875.64	517,856,497.66	62,215,806.93	23,997,000.00	64,658,419.67	78,671,879.91	55,682,105.50	27,841,515.53
February 1999	79,202,676.62	9,900,334.58	511,940,703.56	61,141,828.37	23,997,000.00	63,852,950.52	77,882,214.17	55,123,198.67	27,562,057.47
March 1999	77,810,982.46	9,726,372.81	506,089,290.91	60,079,837.04	23,997,000.00	63,056,471.63	77,092,826.80	54,564,488.86	27,282,697.92
April 1999	76,439,696.76	9,554,962.10	500,301,570.81	59,029,701.37	23,997,000.00	62,268,884.32	76,303,711.34	54,005,971.51	27,003,434.60
May 1999	75,088,595.74	9,386,074.47	494,576,861.65	57,991,291.24	23,997,000.00	61,490,091.00	75,514,861.34	53,447,642.04	26,724,265.23
June 1999	73,757,457.62	9,219,682.20	488,914,489.11	56,964,477.94	23,997,000.00	60,719,995.14	74,726,270.34	52,889,495.88	26,445,187.51
July 1999	72,446,062.66	9,055,757.83	483,313,786.00	55,949,134.17	23,997,000.00	59,958,501.28	73,937,931.89	52,331,528.47	26,166,199.17
August 1999	71,154,193.16	8,894,274.14	477,774,092.25	54,945,134.02	23,997,000.00	59,205,514.97	73,149,839.51	51,773,735.23	25,887,297.91
September 1999	69,881,633.36	8,735,204.17	472,294,754.82	53,952,352.95	23,997,000.00	58,460,942.82	72,361,986.74	51,216,111.58	25,608,481.45
October 1999	68,628,169.53	8,578,521.19	466,875,127.58	52,970,667.78	23,997,000.00	57,724,692.45	71,574,367.13	50,658,652.95	25,329,747.50
November 1999	67,393,589.83	8,424,198.73	461,514,571.32	51,999,956.68	23,997,000.00	56,996,672.47	70,786,974.19	50,101,354.75	25,051,093.77
December 1999	66,177,684.41	8,272,210.55	456,212,453.58	51,040,099.14	23,997,000.00	56,276,792.51	69,999,801.45	49,544,212.41	24,772,517.97
January 2000	64,980,245.32	8,122,530.66	450,968,148.67	50,090,975.97	23,997,000.00	55,564,963.18	69,212,842.43	48,987,221.33	24,494,017.80
February 2000	63,801,066.48	7,975,133.31	445,781,037.53	49,152,469.28	23,997,000.00	54,861,096.07	68,426,090.65	48,430,376.94	24,215,590.98
March 2000	62,639,943.74	7,829,992.97	440,650,507.68	48,224,462.47	23,997,000.00	54,165,103.72	67,639,539.63	47,873,674.63	23,937,235.20
April 2000	61,496,674.80	7,687,084.35	435,575,953.19	47,306,840.20	23,997,000.00	53,476,899.64	66,853,182.88	47,317,109.83	23,658,948.17
May 2000	60,371,059.19	7,546,382.40	430,556,774.54	46,399,488.42	23,997,000.00	52,796,398.28	66,067,013.91	46,760,677.93	23,380,727.59
June 2000	59,262,898.30	7,407,862.29	425,592,378.61	45,502,294.29	23,997,000.00	52,123,515.02	65,281,026.22	46,204,374.33	23,102,571.17
July 2000	58,171,995.32	7,271,499.41	420,682,178.57	44,615,146.21	23,997,000.00	51,458,166.16	64,495,213.31	45,648,194.45	22,824,476.61
August 2000	57,098,155.23	7,137,269.40	415,825,593.85	43,737,933.82	23,997,000.00	50,800,268.93	63,709,568.69	45,092,133.67	22,546,441.60
September 2000	56,041,184.80	7,005,148.10	411,022,050.05	42,870,547.93	23,997,000.00	50,149,741.45	62,924,085.84	44,536,187.39	22,268,463.84
October 2000	55,000,892.58	6,875,111.57	406,270,978.89	42,012,880.58	23,997,000.00	49,506,502.72	62,138,758.25	43,980,351.00	21,990,541.03
November 2000	53,977,088.84	6,747,136.11	401,571,818.13	41,164,824.95	23,997,000.00	48,870,472.67	61,353,579.42	43,424,619.90	21,712,670.86
December 2000	52,969,585.62	6,621,198.20	396,924,011.49	40,326,275.42	23,997,000.00	48,241,572.05	60,568,542.83	42,868,989.47	21,434,851.02
January 2001	51,978,196.63	6,497,274.58	392,327,008.66	39,497,127.50	23,997,000.00	47,619,722.51	59,783,641.94	42,313,455.09	21,157,079.22
February 2001	51,002,737.31	6,375,342.16	387,780,265.14	38,677,277.85	23,997,000.00	47,004,846.55	58,998,870.25	41,758,012.15	20,879,353.13
March 2001	50,043,024.78	6,255,378.10	383,283,242.24	37,866,624.26	23,997,000.00	46,396,867.50	58,214,221.21	41,202,656.03	20,601,670.45
April 2001	49,098,877.84	6,137,359.73	378,835,407.00	37,065,065.63	23,997,000.00	45,795,709.55	57,429,688.30	40,647,382.09	20,324,028.87
May 2001	48,170,116.92	6,021,264.62	374,436,232.15	36,272,501.96	23,997,000.00	45,201,297.70	56,645,264.98	40,092,185.72	20,046,426.07
June 2001	47,256,564.11	5,907,070.51	370,085,196.00	35,488,834.37	23,997,000.00	44,613,557.78	55,860,944.70	39,537,062.28	19,768,859.74
July 2001	46,358,043.10	5,794,755.39	365,781,782.43	34,713,965.01	23,997,000.00	44,032,416.42	55,076,720.92	38,982,007.14	19,491,327.55
August 2001	45,474,379.22	5,684,297.40	361,525,480.82	33,947,797.15	23,997,000.00	43,457,801.05	54,292,587.08	38,427,015.66	19,213,827.20
September 2001	44,605,399.36	5,575,674.92	357,315,785.96	33,190,235.08	23,997,000.00	42,889,639.92	53,508,536.64	37,872,083.21	18,936,356.36

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
October 2001	\$ 43,750,932.02	\$ 5,468,866.50	\$353,152,198.05	\$32,441,184.15	\$23,997,000.00	\$42,327,862.02	\$52,724,563.04	\$37,317,205.14	\$18,658,912.72
November 2001	42,910,807.24	5,363,850.90	349,034,222.57	31,700,550.74	23,997,000.00	41,772,397.15	51,940,659.70	36,762,376.80	18,381,493.94
December 2001	42,084,856.61	5,260,607.08	344,961,370.29	30,968,242.26	23,997,000.00	41,223,175.86	51,156,820.06	36,207,593.55	18,104,097.70
January 2002	41,272,913.28	5,159,114.16	340,933,157.20	30,244,167.13	23,997,000.00	40,680,129.47	50,373,037.56	35,652,850.73	17,826,721.68
February 2002	40,474,811.88	5,059,351.49	336,949,104.40	29,528,234.75	23,997,000.00	40,143,190.03	49,589,305.60	35,098,143.69	17,549,363.55
March 2002	39,690,388.59	4,961,298.57	333,008,738.13	28,820,355.53	23,997,000.00	39,612,290.35	48,805,617.60	34,543,467.77	17,272,020.98
April 2002	38,919,481.03	4,864,935.13	329,111,589.64	28,120,440.85	23,997,000.00	39,087,363.97	48,021,966.99	33,988,818.31	16,994,691.64
May 2002	38,161,928.36	4,770,241.04	325,257,195.20	27,428,403.07	23,997,000.00	38,568,345.15	47,238,347.16	33,434,190.63	16,717,373.19
June 2002	37,417,571.16	4,677,196.39	321,445,095.99	26,744,155.50	23,997,000.00	38,055,168.88	46,454,751.52	32,879,580.08	16,440,063.30
July 2002	36,686,251.46	4,585,781.43	317,674,838.09	26,067,612.38	23,997,000.00	37,547,770.84	45,671,173.47	32,324,981.97	16,162,759.64
August 2002	35,967,812.75	4,495,976.59	313,945,972.42	25,398,688.91	23,997,000.00	37,046,087.44	44,887,606.40	31,770,391.63	15,885,459.86
September 2002	35,262,099.94	4,407,762.49	310,258,054.65	24,737,301.22	23,997,000.00	36,550,055.76	44,104,043.69	31,215,804.38	15,608,161.63
October 2002	34,568,959.32	4,321,119.92	306,610,645.22	24,083,366.32	23,997,000.00	36,059,613.58	43,320,478.73	30,661,215.54	15,330,862.60
November 2002	33,888,238.62	4,236,029.83	303,003,309.22	23,436,802.17	23,997,000.00	35,574,699.36	42,536,904.90	30,106,620.42	15,053,560.43
December 2002	33,219,786.92	4,152,473.37	299,435,616.39	22,797,527.59	23,997,000.00	35,095,252.22	41,753,315.56	29,552,014.33	14,776,252.77
January 2003	32,563,454.70	4,070,431.84	295,907,141.04	22,165,462.32	23,997,000.00	34,621,211.96	40,969,704.09	28,997,392.56	14,498,937.28
February 2003	31,919,093.76	3,989,886.72	292,417,462.02	21,540,526.96	23,997,000.00	34,152,519.02	40,186,063.84	28,442,750.43	14,221,611.61
March 2003	31,286,557.27	3,910,819.66	288,966,162.65	20,922,642.96	23,997,000.00	33,689,114.53	39,408,930.44	27,892,713.70	13,946,588.67
April 2003	30,665,699.73	3,833,212.47	285,552,830.71	20,311,732.66	23,997,000.00	33,230,940.20	38,641,709.31	27,349,692.63	13,675,073.62
May 2003	30,056,376.96	3,757,047.12	282,177,058.35	19,707,719.24	23,997,000.00	32,777,938.44	37,884,287.40	26,813,607.22	13,407,026.46
June 2003	29,458,446.08	3,682,305.76	278,838,442.09	19,110,526.70	23,997,000.00	32,330,052.25	37,136,552.90	26,284,378.34	13,142,407.62
July 2003	28,871,765.50	3,608,970.69	275,536,582.71	18,520,079.90	23,997,000.00	31,887,225.26	36,398,395.24	25,761,927.72	12,881,177.97
August 2003	28,296,194.92	3,537,024.37	272,271,085.27	17,936,304.49	23,997,000.00	31,449,401.73	35,669,705.04	25,246,177.94	12,623,298.79
September 2003	27,731,595.32	3,466,449.41	269,041,559.02	17,359,126.95	23,997,000.00	31,016,526.52	34,950,374.12	24,737,052.44	12,368,731.81
October 2003	27,177,828.91	3,397,228.61	265,847,617.40	16,788,474.57	23,997,000.00	30,588,545.08	34,240,295.48	24,234,475.49	12,117,439.16
November 2003	26,634,759.17	3,329,344.90	262,688,877.93	16,224,275.42	23,997,000.00	30,165,403.47	33,539,363.30	23,738,372.18	11,869,383.38
December 2003	26,102,250.82	3,262,781.35	259,564,962.22	15,666,458.36	23,997,000.00	29,747,048.35	32,847,472.92	23,248,668.45	11,624,527.45
January 2004	25,580,169.77	3,197,521.22	256,475,495.92	15,114,953.03	23,997,000.00	29,333,426.94	32,164,520.81	22,765,291.02	11,382,834.71
February 2004	25,068,383.16	3,133,547.90	253,420,108.66	14,569,689.85	23,997,000.00	28,924,487.05	31,490,404.60	22,288,167.43	11,144,268.95
March 2004	24,566,759.34	3,070,844.92	250,398,434.02	14,030,599.97	23,997,000.00	28,520,177.05	30,825,023.01	21,817,226.00	10,908,794.32
April 2004	24,075,167.82	3,009,395.98	247,410,109.47	13,497,615.32	23,997,000.00	28,120,445.90	30,168,275.90	21,352,395.84	10,676,375.38
May 2004	23,593,479.32	2,949,184.91	244,454,776.35	12,970,668.57	23,997,000.00	27,725,243.08	29,520,064.21	20,893,606.86	10,446,977.08
June 2004	23,121,565.68	2,890,195.71	241,532,079.84	12,449,693.11	23,997,000.00	27,334,518.65	28,880,289.96	20,440,789.70	10,220,564.73
July 2004	22,659,299.95	2,832,412.49	238,641,668.87	11,934,623.08	23,997,000.00	26,948,223.21	28,248,856.26	19,993,875.78	9,997,104.06
August 2004	22,206,556.26	2,775,819.53	235,783,196.13	11,425,393.32	23,997,000.00	26,566,307.89	27,625,667.28	19,552,797.29	9,776,561.15
September 2004	21,763,209.92	2,720,401.24	232,956,318.01	10,921,939.40	23,997,000.00	26,188,724.38	27,010,628.23	19,117,487.12	9,558,902.45
October 2004	21,329,137.34	2,666,142.17	230,160,694.55	10,424,197.58	23,997,000.00	25,815,424.85	26,403,645.37	18,687,878.93	9,344,094.78
November 2004	20,904,216.04	2,613,027.01	227,395,989.42	9,932,104.82	23,997,000.00	25,446,362.05	25,804,625.98	18,263,907.10	9,132,105.34
December 2004	20,488,324.66	2,561,040.58	224,661,869.88	9,445,598.78	23,997,000.00	25,081,489.21	25,213,478.37	17,845,506.73	8,922,901.68
January 2005	20,081,342.88	2,510,167.86	221,958,006.72	8,964,617.79	23,997,000.00	24,720,760.08	24,630,111.85	17,432,613.63	8,716,451.70
February 2005	19,683,151.50	2,460,393.94	219,284,074.26	8,489,100.86	23,997,000.00	24,364,128.92	24,054,436.71	17,025,164.32	8,512,723.66
March 2005	19,293,632.38	2,411,704.05	216,639,750.27	8,018,987.65	23,997,000.00	24,011,550.48	23,486,364.26	16,623,096.00	8,311,686.16
April 2005	18,912,668.42	2,364,083.55	214,024,715.97	7,554,218.51	23,997,000.00	23,662,980.02	22,925,806.75	16,226,346.59	8,113,308.15
May 2005	18,540,143.59	2,317,517.95	211,438,655.98	7,094,734.42	23,997,000.00	23,318,373.27	22,372,677.41	15,834,854.66	7,917,558.93
June 2005	18,175,942.87	2,271,992.86	208,881,258.26	6,640,477.02	23,997,000.00	22,977,686.46	21,826,890.44	15,448,559.48	7,724,408.13
July 2005	17,819,952.29	2,227,494.04	206,352,214.12	6,191,388.57	23,997,000.00	22,640,876.30	21,288,360.94	15,067,400.97	7,533,825.71
August 2005	17,472,058.89	2,184,007.36	203,851,218.14	5,747,411.97	23,997,000.00	22,307,899.96	20,757,004.98	14,691,319.72	7,345,781.96
September 2005	17,132,150.69	2,141,518.84	201,377,968.18	5,308,490.76	23,997,000.00	21,978,715.08	20,232,739.54	14,320,256.98	7,160,247.51
October 2005	16,800,116.76	2,100,014.59	198,932,165.30	4,874,569.06	23,997,000.00	21,653,279.78	19,715,482.52	13,954,154.63	6,977,193.29
November 2005	16,475,847.09	2,059,480.89	196,513,513.76	4,445,591.65	23,997,000.00	21,331,552.62	19,205,152.71	13,592,955.20	6,796,590.57
December 2005	16,159,232.71	2,019,904.09	194,121,720.96	4,021,503.87	23,997,000.00	21,013,492.62	18,701,669.80	13,236,601.85	6,618,410.93
January 2006	15,850,165.57	1,981,270.70	191,756,497.44	3,602,251.69	23,997,000.00	20,699,059.25	18,204,954.38	12,885,038.36	6,442,626.27

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
February 2006	\$ 15,548,538.60	\$ 1,943,567.33	\$189,417,556.80	\$ 3,187,781.65	\$23,997,000.00	\$20,388,212.42	\$17,714,927.88	\$12,538,209.13	\$ 6,269,208.77
March 2006	15,254,245.69	1,906,780.71	187,104,615.73	2,778,040.88	23,997,000.00	20,080,912.47	17,231,512.63	12,196,059.19	6,098,130.96
April 2006	14,967,181.64	1,870,897.70	184,817,393.90	2,372,977.10	23,997,000.00	19,777,120.21	16,754,631.79	11,858,534.16	5,929,365.64
May 2006	14,687,242.19	1,835,905.27	182,555,614.00	1,972,538.58	23,997,000.00	19,476,796.82	16,284,209.39	11,525,580.25	5,762,885.91
June 2006	14,414,323.99	1,801,790.50	180,319,001.66	1,576,674.17	23,997,000.00	19,179,903.96	15,820,170.27	11,197,144.28	5,598,665.20
July 2006	14,148,324.64	1,768,540.58	178,107,285.45	1,185,333.29	23,997,000.00	18,886,403.68	15,362,440.12	10,873,173.65	5,436,677.19
August 2006	13,889,142.60	1,736,142.83	175,920,196.82	798,465.89	23,997,000.00	18,596,258.45	14,910,945.45	10,553,616.34	5,276,895.88
September 2006	13,636,677.24	1,704,584.66	173,757,470.10	416,022.49	23,997,000.00	18,309,431.16	14,465,613.55	10,238,420.91	5,119,295.55
October 2006	13,390,828.82	1,673,853.60	171,618,842.44	37,954.12	23,997,000.00	18,025,885.08	14,026,372.56	9,927,536.46	4,963,850.74
November 2006	13,151,498.45	1,643,937.31	169,504,053.80	0.00	23,661,212.39	17,745,583.92	13,593,151.37	9,620,912.70	4,810,536.31
December 2006	12,914,447.73	1,614,305.97	167,412,846.92	0.00	23,291,749.40	17,468,491.76	13,165,879.67	9,318,499.85	4,659,327.37
January 2007	12,672,585.40	1,584,073.17	165,344,967.27	0.00	22,926,517.80	17,194,573.08	12,744,487.95	9,020,248.70	4,510,199.32
February 2007	12,425,981.20	1,553,247.65	163,300,163.06	0.00	22,565,470.74	16,923,792.76	12,328,907.42	8,726,110.58	4,363,127.81
March 2007	12,174,703.79	1,521,837.97	161,278,185.15	0.00	22,208,561.90	16,656,116.03	11,919,070.09	8,436,037.36	4,218,088.79
April 2007	11,918,820.59	1,489,852.57	159,278,787.08	0.00	21,855,745.45	16,391,508.54	11,514,908.71	8,149,981.44	4,075,058.46
May 2007	11,658,397.91	1,457,299.74	157,301,725.04	0.00	21,506,976.07	16,129,936.30	11,116,356.75	7,867,895.75	3,934,013.27
June 2007	11,393,500.94	1,424,187.62	155,346,757.77	0.00	21,162,208.93	15,871,365.70	10,723,348.46	7,589,733.73	3,794,929.94
July 2007	11,124,193.72	1,390,524.21	153,413,646.64	0.00	20,821,399.72	15,615,763.47	10,335,818.78	7,315,449.34	3,657,785.47
August 2007	10,850,539.18	1,356,317.40	151,502,155.52	0.00	20,484,504.56	15,363,096.74	9,953,703.38	7,044,997.05	3,522,557.08
September 2007	10,572,599.20	1,321,574.90	149,612,050.83	0.00	20,151,480.10	15,113,332.97	9,576,938.65	6,778,331.84	3,389,222.25
October 2007	10,290,434.54	1,286,304.32	147,743,101.48	0.00	19,822,283.45	14,866,440.01	9,205,461.67	6,515,409.17	3,257,758.74
November 2007	10,004,104.92	1,250,513.11	145,895,078.83	0.00	19,496,872.18	14,622,386.03	8,839,210.23	6,256,185.02	3,128,144.50
December 2007	9,713,668.97	1,214,208.62	144,067,756.69	0.00	19,175,204.32	14,381,139.56	8,478,122.79	6,000,615.83	3,000,357.79
January 2008	9,419,184.32	1,177,398.04	142,260,911.29	0.00	18,857,238.39	14,142,669.48	8,122,138.52	5,748,658.54	2,874,377.05
February 2008	9,120,707.54	1,140,088.44	140,474,321.24	0.00	18,542,933.32	13,906,945.01	7,771,197.24	5,500,270.56	2,750,180.99
March 2008	8,818,294.21	1,102,286.78	138,707,767.51	0.00	18,232,248.54	13,673,935.69	7,425,239.45	5,255,409.77	2,627,748.56
April 2008	8,511,998.88	1,063,999.86	136,961,033.43	0.00	17,925,143.88	13,443,611.42	7,084,206.29	5,014,034.53	2,507,058.93
May 2008	8,201,875.13	1,025,234.39	135,233,904.62	0.00	17,621,579.63	13,215,942.41	6,748,039.58	4,776,103.64	2,388,091.51
June 2008	7,887,975.54	985,996.94	133,526,169.00	0.00	17,321,516.52	12,990,899.20	6,416,681.77	4,541,576.37	2,270,825.93
July 2008	7,570,351.73	946,293.97	131,837,616.74	0.00	17,024,915.70	12,768,452.67	6,090,075.94	4,310,412.45	2,155,242.05
August 2008	7,249,054.36	906,131.80	130,168,040.28	0.00	16,731,738.75	12,548,573.98	5,768,165.82	4,082,572.05	2,041,319.95
September 2008	6,924,133.16	865,516.65	128,517,234.24	0.00	16,441,947.67	12,331,234.66	5,450,895.76	3,858,015.76	1,929,039.94
October 2008	6,595,636.91	824,454.61	126,884,995.47	0.00	16,155,504.87	12,116,406.49	5,138,210.71	3,636,704.64	1,818,382.55
November 2008	6,263,613.46	782,951.68	125,271,122.96	0.00	15,872,373.18	11,904,061.62	4,830,056.26	3,418,600.17	1,709,328.50
December 2008	5,928,109.74	741,013.72	123,675,417.85	0.00	15,592,515.83	11,694,172.46	4,526,378.58	3,203,664.26	1,601,858.75
January 2009	5,589,171.83	698,646.48	122,097,683.43	0.00	15,315,896.47	11,486,711.74	4,227,124.45	2,991,859.23	1,495,954.48
February 2009	5,246,844.85	655,855.61	120,537,725.06	0.00	15,042,479.13	11,281,652.50	3,932,241.25	2,783,147.83	1,391,597.05
March 2009	4,901,173.09	612,646.64	118,995,350.20	0.00	14,772,228.23	11,078,968.04	3,641,676.92	2,577,493.24	1,288,768.04
April 2009	4,552,199.95	569,024.99	117,470,368.36	0.00	14,505,108.61	10,878,631.99	3,355,379.99	2,374,859.01	1,187,449.24
May 2009	4,199,967.96	524,996.00	115,962,591.07	0.00	14,241,085.46	10,680,618.26	3,073,299.59	2,175,209.13	1,087,622.65
June 2009	3,844,518.83	480,564.85	114,471,831.90	0.00	13,980,124.36	10,484,901.03	2,795,385.37	1,978,507.99	989,270.44
July 2009	3,485,893.40	435,736.67	112,997,906.39	0.00	13,722,191.29	10,291,454.77	2,521,587.57	1,784,720.35	892,375.01
August 2009	3,124,131.69	390,516.46	111,540,632.08	0.00	13,467,252.58	10,100,254.25	2,251,856.97	1,593,811.38	796,918.94
September 2009	2,759,272.91	344,909.11	110,099,828.41	0.00	13,215,274.94	9,911,274.48	1,986,144.92	1,405,746.64	702,885.00
October 2009	2,391,355.45	298,919.43	108,675,316.81	0.00	12,966,225.43	9,724,490.77	1,724,403.29	1,220,492.07	610,256.18
November 2009	2,020,416.89	252,552.11	107,266,920.56	0.00	12,720,071.49	9,539,878.70	1,466,584.49	1,038,013.99	519,015.62
December 2009	1,646,494.04	205,811.76	105,874,464.88	0.00	12,476,780.91	9,357,414.11	1,212,641.47	858,279.10	429,146.68
January 2010	1,269,622.92	158,702.87	104,497,776.81	0.00	12,236,321.82	9,177,073.10	962,527.69	681,254.45	340,632.89
February 2010	889,838.76	111,229.85	103,136,685.29	0.00	11,998,662.73	8,998,832.05	716,197.15	506,907.49	253,457.96
March 2010	507,176.05	63,397.01	101,791,021.03	0.00	11,763,772.45	8,822,667.57	473,604.34	335,206.01	167,605.79
April 2010	121,668.52	15,208.56	100,460,616.61	0.00	11,531,620.18	8,648,556.57	234,704.29	166,118.17	83,060.47
May 2010	0.00	0.00	99,145,306.36	0.00	11,302,175.43	8,476,476.16	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
June 2010	\$ 0.00	\$ 0.00	\$ 97,844,926.38	\$ 0.00	\$11,075,408.05	\$ 8,306,403.74	\$ 0.00	\$ 0.00	\$ 0.00
July 2010	0.00	0.00	96,559,314.55	0.00	10,851,288.22	8,138,316.95	0.00	0.00	0.00
August 2010	0.00	0.00	95,288,310.47	0.00	10,629,786.45	7,972,193.66	0.00	0.00	0.00
September 2010	0.00	0.00	94,031,755.44	0.00	10,410,873.56	7,808,012.01	0.00	0.00	0.00
October 2010	0.00	0.00	92,789,492.47	0.00	10,194,520.72	7,645,750.36	0.00	0.00	0.00
November 2010	0.00	0.00	91,561,366.26	0.00	9,980,699.39	7,485,387.30	0.00	0.00	0.00
December 2010	0.00	0.00	90,347,223.15	0.00	9,769,381.34	7,326,901.67	0.00	0.00	0.00
January 2011	0.00	0.00	89,146,911.14	0.00	9,560,538.68	7,170,272.54	0.00	0.00	0.00
February 2011	0.00	0.00	87,960,279.84	0.00	9,354,143.79	7,015,479.21	0.00	0.00	0.00
March 2011	0.00	0.00	86,787,180.49	0.00	9,150,169.38	6,862,501.21	0.00	0.00	0.00
April 2011	0.00	0.00	85,627,465.89	0.00	8,948,588.44	6,711,318.28	0.00	0.00	0.00
May 2011	0.00	0.00	84,480,990.46	0.00	8,749,374.28	6,561,910.39	0.00	0.00	0.00
June 2011	0.00	0.00	83,347,610.13	0.00	8,552,500.47	6,414,257.74	0.00	0.00	0.00
July 2011	0.00	0.00	82,227,182.40	0.00	8,357,940.90	6,268,340.74	0.00	0.00	0.00
August 2011	0.00	0.00	81,119,566.29	0.00	8,165,669.73	6,124,140.01	0.00	0.00	0.00
September 2011	0.00	0.00	80,024,622.33	0.00	7,975,661.40	5,981,636.38	0.00	0.00	0.00
October 2011	0.00	0.00	78,942,212.53	0.00	7,787,890.66	5,840,810.90	0.00	0.00	0.00
November 2011	0.00	0.00	77,872,200.39	0.00	7,602,332.50	5,701,644.84	0.00	0.00	0.00
December 2011	0.00	0.00	76,814,450.86	0.00	7,418,962.21	5,564,119.64	0.00	0.00	0.00
January 2012	0.00	0.00	75,768,830.35	0.00	7,237,755.34	5,428,216.98	0.00	0.00	0.00
February 2012	0.00	0.00	74,735,206.69	0.00	7,058,687.70	5,293,918.71	0.00	0.00	0.00
March 2012	0.00	0.00	73,713,449.13	0.00	6,881,735.39	5,161,206.91	0.00	0.00	0.00
April 2012	0.00	0.00	72,703,428.31	0.00	6,706,874.75	5,030,063.83	0.00	0.00	0.00
May 2012	0.00	0.00	71,705,016.27	0.00	6,534,082.39	4,900,471.94	0.00	0.00	0.00
June 2012	0.00	0.00	70,718,086.42	0.00	6,363,335.18	4,772,413.88	0.00	0.00	0.00
July 2012	0.00	0.00	69,742,513.49	0.00	6,194,610.23	4,645,872.49	0.00	0.00	0.00
August 2012	0.00	0.00	68,778,173.61	0.00	6,027,884.92	4,520,830.80	0.00	0.00	0.00
September 2012	0.00	0.00	67,824,944.18	0.00	5,863,136.86	4,397,272.02	0.00	0.00	0.00
October 2012	0.00	0.00	66,882,703.96	0.00	5,700,343.92	4,275,179.56	0.00	0.00	0.00
November 2012	0.00	0.00	65,951,332.98	0.00	5,539,484.21	4,154,536.99	0.00	0.00	0.00
December 2012	0.00	0.00	65,030,712.56	0.00	5,380,536.08	4,035,328.07	0.00	0.00	0.00
January 2013	0.00	0.00	64,120,725.30	0.00	5,223,478.11	3,917,536.76	0.00	0.00	0.00
February 2013	0.00	0.00	63,221,255.05	0.00	5,068,289.13	3,801,147.15	0.00	0.00	0.00
March 2013	0.00	0.00	62,332,186.91	0.00	4,914,948.19	3,686,143.56	0.00	0.00	0.00
April 2013	0.00	0.00	61,453,407.20	0.00	4,763,434.57	3,572,510.43	0.00	0.00	0.00
May 2013	0.00	0.00	60,584,803.47	0.00	4,613,727.80	3,460,232.40	0.00	0.00	0.00
June 2013	0.00	0.00	59,726,264.47	0.00	4,465,807.59	3,349,294.29	0.00	0.00	0.00
July 2013	0.00	0.00	58,877,680.15	0.00	4,319,653.93	3,239,681.04	0.00	0.00	0.00
August 2013	0.00	0.00	58,038,941.63	0.00	4,175,246.98	3,131,377.82	0.00	0.00	0.00
September 2013	0.00	0.00	57,209,941.20	0.00	4,032,567.14	3,024,369.90	0.00	0.00	0.00
October 2013	0.00	0.00	56,390,572.31	0.00	3,891,595.04	2,918,642.76	0.00	0.00	0.00
November 2013	0.00	0.00	55,580,729.53	0.00	3,752,311.49	2,814,182.02	0.00	0.00	0.00
December 2013	0.00	0.00	54,780,308.60	0.00	3,614,697.54	2,710,973.45	0.00	0.00	0.00
January 2014	0.00	0.00	53,989,206.35	0.00	3,478,734.43	2,609,002.98	0.00	0.00	0.00
February 2014	0.00	0.00	53,207,320.72	0.00	3,344,403.61	2,508,256.72	0.00	0.00	0.00
March 2014	0.00	0.00	52,434,550.74	0.00	3,211,686.75	2,408,720.90	0.00	0.00	0.00
April 2014	0.00	0.00	51,670,796.54	0.00	3,080,565.70	2,310,381.91	0.00	0.00	0.00
May 2014	0.00	0.00	50,915,959.31	0.00	2,951,022.51	2,213,226.31	0.00	0.00	0.00
June 2014	0.00	0.00	50,169,941.29	0.00	2,823,039.46	2,117,240.77	0.00	0.00	0.00
July 2014	0.00	0.00	49,432,645.80	0.00	2,696,598.98	2,022,412.15	0.00	0.00	0.00
August 2014	0.00	0.00	48,703,977.16	0.00	2,571,683.71	1,928,727.42	0.00	0.00	0.00
September 2014	0.00	0.00	47,983,840.74	0.00	2,448,276.51	1,836,173.71	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
October 2014	\$ 0.00	\$ 0.00	\$ 47,272,142.93	\$ 0.00	\$ 2,326,360.38	\$ 1,744,738.30	\$ 0.00	\$ 0.00	\$ 0.00
November 2014	0.00	0.00	46,568,791.10	0.00	2,205,918.55	1,654,408.58	0.00	0.00	0.00
December 2014	0.00	0.00	45,873,693.63	0.00	2,086,934.40	1,565,172.10	0.00	0.00	0.00
January 2015	0.00	0.00	45,186,759.88	0.00	1,969,391.51	1,477,016.55	0.00	0.00	0.00
February 2015	0.00	0.00	44,507,900.20	0.00	1,853,273.65	1,389,929.75	0.00	0.00	0.00
March 2015	0.00	0.00	43,837,025.87	0.00	1,738,564.75	1,303,899.65	0.00	0.00	0.00
April 2015	0.00	0.00	43,174,049.14	0.00	1,625,248.92	1,218,914.34	0.00	0.00	0.00
May 2015	0.00	0.00	42,518,883.22	0.00	1,513,310.47	1,134,962.04	0.00	0.00	0.00
June 2015	0.00	0.00	41,871,442.22	0.00	1,402,733.84	1,052,031.09	0.00	0.00	0.00
July 2015	0.00	0.00	41,231,641.18	0.00	1,293,503.68	970,109.97	0.00	0.00	0.00
August 2015	0.00	0.00	40,599,396.08	0.00	1,185,604.78	889,187.28	0.00	0.00	0.00
September 2015	0.00	0.00	39,974,623.76	0.00	1,079,022.12	809,251.75	0.00	0.00	0.00
October 2015	0.00	0.00	39,357,241.99	0.00	973,740.84	730,292.24	0.00	0.00	0.00
November 2015	0.00	0.00	38,747,169.40	0.00	869,746.23	652,297.71	0.00	0.00	0.00
December 2015	0.00	0.00	38,144,325.50	0.00	767,023.76	575,257.27	0.00	0.00	0.00
January 2016	0.00	0.00	37,548,630.68	0.00	665,559.04	499,160.13	0.00	0.00	0.00
February 2016	0.00	0.00	36,960,006.17	0.00	565,337.86	423,995.62	0.00	0.00	0.00
March 2016	0.00	0.00	36,378,374.04	0.00	466,346.16	349,753.21	0.00	0.00	0.00
April 2016	0.00	0.00	35,803,657.21	0.00	368,570.03	276,422.46	0.00	0.00	0.00
May 2016	0.00	0.00	35,235,779.43	0.00	271,995.72	203,993.05	0.00	0.00	0.00
June 2016	0.00	0.00	34,674,665.26	0.00	176,609.62	132,454.78	0.00	0.00	0.00
July 2016	0.00	0.00	34,120,240.09	0.00	82,398.28	61,797.57	0.00	0.00	0.00
August 2016	0.00	0.00	33,572,430.08	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	0.00	33,031,162.22	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	32,496,364.26	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	31,967,964.74	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	31,445,892.96	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	30,930,078.99	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	30,420,453.64	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	29,916,948.47	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	0.00	29,419,495.79	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	28,928,028.62	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	28,442,480.70	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	27,962,786.51	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	0.00	27,488,881.20	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	0.00	27,020,700.65	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	26,558,181.40	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	0.00	26,101,260.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	25,649,876.45	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	25,203,967.24	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	24,763,472.33	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	24,328,331.61	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	0.00	23,898,485.62	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	23,473,875.56	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	23,054,443.24	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	22,640,131.12	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	22,230,882.26	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	0.00	21,826,640.35	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	0.00	21,427,349.68	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	21,032,955.15	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	20,643,402.23	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	0.00	20,258,637.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
February 2019	\$ 0.00	\$ 0.00	\$ 19,878,606.12	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
March 2019	0.00	0.00	19,503,256.82	0.00	0.00	0.00	0.00	0.00	0.00
April 2019	0.00	0.00	19,132,536.90	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	18,766,394.73	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	18,404,779.22	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	0.00	18,047,639.85	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	0.00	17,694,926.64	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	0.00	17,346,590.14	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	17,002,581.46	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	16,662,852.20	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	16,327,354.51	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	15,996,041.06	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	15,668,865.02	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	15,345,780.05	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	0.00	15,026,740.35	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	14,711,700.58	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	14,400,615.91	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	14,093,441.99	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	13,790,134.95	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	0.00	13,490,651.38	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	13,194,948.36	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	12,902,983.43	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	12,614,714.59	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	12,330,100.28	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	12,049,099.40	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	11,771,671.30	0.00	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	0.00	11,497,775.77	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	11,227,373.03	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	10,960,423.72	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	10,696,888.93	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	10,436,730.15	0.00	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	0.00	10,179,909.31	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	9,926,388.73	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	9,676,131.15	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	9,429,099.71	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	9,185,257.95	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	8,944,569.81	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	8,706,999.62	0.00	0.00	0.00	0.00	0.00	0.00
April 2022	0.00	0.00	8,472,512.08	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	8,241,072.31	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	8,012,645.77	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	7,787,198.31	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	7,564,696.16	0.00	0.00	0.00	0.00	0.00	0.00
September 2022	0.00	0.00	7,345,105.91	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	0.00	7,128,394.50	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	0.00	6,914,529.24	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	6,703,477.80	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	6,495,208.20	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	0.00	0.00	6,289,688.80	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	0.00	6,086,888.30	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	0.00	0.00	5,886,775.76	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	0.00	5,689,320.55	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FC1 Component Scheduled Balance</u>	<u>SC1 Component Scheduled Balance</u>	<u>Group 2 MBS Balance Schedule</u>	<u>J Class Targeted Balance</u>	<u>K Class Targeted Balance</u>	<u>FA Class Targeted Balance</u>	<u>PN Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>PV Class Planned Balance</u>
June 2023	\$ 0.00	\$ 0.00	\$ 5,494,492.40	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
July 2023	0.00	0.00	5,302,261.34	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	0.00	5,112,597.76	0.00	0.00	0.00	0.00	0.00	0.00
September 2023	0.00	0.00	4,925,472.34	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	0.00	4,740,856.10	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	0.00	4,558,720.37	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	0.00	4,379,036.78	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	0.00	4,201,777.29	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	0.00	4,026,914.15	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	0.00	3,854,419.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2024	0.00	0.00	3,684,267.45	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	0.00	3,516,429.90	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	0.00	3,350,880.70	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	0.00	3,187,593.60	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	0.00	3,026,542.60	0.00	0.00	0.00	0.00	0.00	0.00
September 2024	0.00	0.00	2,867,702.02	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	0.00	2,711,046.43	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	0.00	2,556,550.71	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	0.00	2,404,189.97	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	0.00	0.00	2,253,939.63	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	0.00	0.00	2,105,775.37	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	0.00	1,959,673.11	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	0.00	1,815,609.07	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	0.00	1,673,559.70	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	0.00	1,533,501.73	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	0.00	1,395,412.14	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	0.00	1,259,268.13	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	0.00	1,125,047.20	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	0.00	992,727.05	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	0.00	862,285.66	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	0.00	733,701.23	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	0.00	606,952.20	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	0.00	482,017.26	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	0.00	358,875.31	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	0.00	237,505.49	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	0.00	117,887.19	0.00	0.00	0.00	0.00	0.00	0.00
June 2026 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Interest Only Classes and the SB and SC Classes. **The yields to investors in the Interest Only Classes and the SB and SC Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the GNMA Certificates and the related Trust MBS, as applicable. In addition, the yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain prepayment and, if applicable, Index scenarios, investors in Interest Only Classes would not fully recoup their initial investments. On the basis of the assumptions described below, the yield to maturity on the C, PG, PJ and PM Classes would be 0% if prepayments of the Mortgage Loans underlying the GNMA Certificates and the Group 2 MBS, as applicable, were to occur at constant rates of approximately 428% PSA, 392% PSA, 435% PSA, and 396% PSA, respectively. If the actual prepayment rate of the related Mortgage Loans were to exceed either of the applicable levels for as little as one month while equaling such level for the remaining months, the investors in the C, PG, PJ and PM Classes, as applicable, would not fully recoup their initial investments.**

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based

on the indicated level of the Index and (ii) the aggregate purchase prices of the Classes specified below (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
C	52.0000%
PG	21.8750%
PJ	48.2500%
PM	48.3125%
S	7.7500%
SC	95.7500%
SD	2.1250%
SA	7.5000%
SB	94.2500%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the Interest Only Classes to Prepayments (Pre-Tax Yields to Maturity)

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>350%</u>	<u>500%</u>
C	13.5%	13.2%	12.0%	4.5%	(4.5)%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
PG	25.5%	8.5%	8.5%	8.5%	(14.2)%
PJ	12.9%	9.2%	9.2%	9.2%	(3.8)%
PM	13.3%	9.2%	9.2%	9.2%	(8.0)%

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>350%</u>	<u>500%</u>
3.6875%	65.9%	63.3%	59.9%	50.1%	41.8%
5.6875%	35.3%	32.6%	29.0%	18.6%	9.9%
7.6875%	5.5%	2.6%	(1.1)%	(12.3)%	(21.8)%
8.5000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
3.6875%	34.1%	34.2%	34.9%	34.9%	35.0%	36.4%
5.6875%	16.0%	16.1%	17.0%	17.0%	17.2%	19.0%
7.5000% and above	0.4%	0.5%	1.5%	1.5%	1.9%	4.0%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
7.50% and below	37.4%	35.0%	16.4%	16.7%	11.1%	(55.0)%
8.00%	14.1%	12.4%	(8.1)%	(7.2)%	(20.9)%	(99.3)%
8.45%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>350%</u>	<u>500%</u>
3.6875%	66.7%	62.4%	53.1%	44.7%	31.0%
5.6875%	35.3%	31.4%	22.9%	14.7%	2.4%
7.6875%	4.6%	1.0%	(8.0)%	(14.2)%	(25.0)%
8.5000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>350%</u>	<u>500%</u>
3.6875%	35.9%	35.9%	35.9%	57.2%	82.5%
5.6875%	17.6%	17.6%	17.6%	41.6%	70.2%
7.7000%	0.2%	0.2%	0.3%	26.5%	58.2%

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the Mortgage Loans underlying the Group 2 MBS and the Underlying REMIC Certificates, as applicable, will have a negative effect on the yields to investors in the Principal Only Classes.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PA	93.75%
N	68.50%
V	71.00%

**Sensitivity of the Principal Only Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
PA	3.9%	5.8%	5.8%	5.8%	5.8%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
N	1.5%	1.9%	6.0%	12.2%	31.8%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
V	3.0%	3.9%	6.3%	10.6%	15.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes and, in the case of the Group 5 Classes, the priority sequence of distributions of principal for the Underlying REMIC Trust. The weighted average lives of the Group 2, Group 3 and Group 4 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. In particular, if the amount distributable as principal of the Group 2, Group 3 and Group 4 Classes on any Distribution Date exceeds the amount required to reduce the principal balances of certain Classes and Components to their scheduled amounts as set forth in the Principal Balance Schedules, such excess principal will be distributed on certain remaining Group 2, Group 3 and Group 4 Classes and Components, as applicable, on such Distribution Date. Conversely, if the principal distributable on any Distribution Date is less than the amount so required to reduce such Classes and Components to their scheduled amounts, no principal will be distributed on the remaining Group 2, Group 3 and Group 4 Classes and Components, as applicable, on such Distribution Date. Accordingly, the rates of principal payments on the related Mortgage Loans are expected to have a greater effect on the weighted average lives of the related Support Classes than on the weighted average lives of the related TAC and PAC Classes. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distribution of Principal—Components” herein, for purposes of calculating payments of principal, the FC and SC Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

Mortgage Loans relating to the GNMA Certificates, the Trust MBS and Underlying REMIC Trust specified below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates	Related Groups
GNMA Certificates	360 months	360 months	8.5%	Group 1
Group 2 MBS	360 months	360 months	10.0%	Group 2
Group 3 MBS	360 months	360 months	10.5%	Group 3
Group 4 MBS	180 months	180 months	9.0%	Group 4
1993-216	360 months	(1)	10.5%	Group 5

- (1) The assets of Fannie Mae REMIC Trust 1993-216 consist of certain Fannie Mae Stripped Mortgage-Backed Securities evidencing interests in Fannie Mae Trust 000203-CL (the “Trust 203 SMBS”) and in Fannie Mae Trust 000237-CL (the “Trust 237 SMBS”). It has been assumed that the Mortgage Loans underlying the Trust 203 SMBS and Trust 237 SMBS have remaining terms to maturity of 308 months and 314 months, respectively.

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, WALAs or CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA levels, even if the distributions of the weighted average remaining terms to maturity and the weighted average WALAs or CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and WALAs or CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	A Class					B Class					LL, MM and C† Classes					D Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	350%	500%	0%	100%	165%	350%	500%	0%	100%	165%	350%	500%	0%	100%	165%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	99	94	91	83	76	100	100	100	100	100	100	100	100	100	100	83	83	83	83	83
June 1999	97	84	75	53	35	100	100	100	100	100	100	100	100	100	100	64	64	64	64	64
June 2000	95	71	57	21	0	100	100	100	100	91	100	100	100	100	100	45	45	45	45	45
June 2001	94	60	41	0	0	100	100	100	92	35	99	99	99	99	99	23	23	23	23	23
June 2002	92	50	27	0	0	100	100	100	52	0	98	98	98	98	91	0	0	0	0	0
June 2003	90	40	14	0	0	100	100	100	21	0	96	96	96	96	47	0	0	0	0	0
June 2004	88	31	2	0	0	100	100	100	0	0	95	95	95	90	16	0	0	0	0	0
June 2005	86	22	0	0	0	100	100	84	0	0	94	94	94	58	0	0	0	0	0	0
June 2006	83	13	0	0	0	100	100	64	0	0	93	93	93	34	0	0	0	0	0	0
June 2007	80	6	0	0	0	100	100	47	0	0	92	92	92	15	0	0	0	0	0	0
June 2008	77	0	0	0	0	100	97	32	0	0	90	90	90	0	0	0	0	0	0	0
June 2009	74	0	0	0	0	100	82	18	0	0	89	89	89	0	0	0	0	0	0	0
June 2010	70	0	0	0	0	100	69	6	0	0	88	88	88	0	0	0	0	0	0	0
June 2011	66	0	0	0	0	100	56	0	0	0	87	87	79	0	0	0	0	0	0	0
June 2012	62	0	0	0	0	100	44	0	0	0	86	86	62	0	0	0	0	0	0	0
June 2013	57	0	0	0	0	100	32	0	0	0	84	84	47	0	0	0	0	0	0	0
June 2014	52	0	0	0	0	100	22	0	0	0	83	83	34	0	0	0	0	0	0	0
June 2015	46	0	0	0	0	100	11	0	0	0	82	82	22	0	0	0	0	0	0	0
June 2016	40	0	0	0	0	100	2	0	0	0	81	81	11	0	0	0	0	0	0	0
June 2017	33	0	0	0	0	100	0	0	0	0	80	68	2	0	0	0	0	0	0	0
June 2018	25	0	0	0	0	100	0	0	0	0	78	53	0	0	0	0	0	0	0	0
June 2019	17	0	0	0	0	100	0	0	0	0	77	38	0	0	0	0	0	0	0	0
June 2020	8	0	0	0	0	100	0	0	0	0	76	25	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	95	0	0	0	0	75	12	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	73	0	0	0	0	74	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	48	0	0	0	0	72	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	21	0	0	0	0	71	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	15.8	5.2	3.6	2.1	1.6	25.9	14.7	10.0	5.2	3.8	24.6	19.8	15.4	8.4	6.0	2.7	2.7	2.7	2.7	2.7

Date	E Class					G Class					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	350%	500%	0%	100%	165%	350%	500%	0%	100%	165%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	100	100	100	100	100	108	108	108	108	108
June 1999	100	100	100	100	100	100	100	100	100	100	116	116	116	116	116
June 2000	100	100	100	100	100	100	100	100	100	100	125	125	125	125	125
June 2001	100	100	100	100	100	100	100	100	100	100	135	135	135	135	135
June 2002	100	100	100	100	100	100	100	100	100	100	145	145	145	145	145
June 2003	85	85	85	85	85	100	100	100	100	100	157	157	157	157	157
June 2004	69	69	69	69	69	100	100	100	100	100	169	169	169	169	169
June 2005	51	51	51	51	0	100	100	100	100	99	182	182	182	182	182
June 2006	32	32	32	32	0	100	100	100	100	38	196	196	196	196	196
June 2007	12	12	12	12	0	100	100	100	100	0	211	211	211	211	194
June 2008	0	0	0	0	0	97	97	97	96	0	228	228	228	228	133
June 2009	0	0	0	0	0	89	89	89	44	0	245	245	245	245	91
June 2010	0	0	0	0	0	81	81	81	1	0	264	264	264	264	62
June 2011	0	0	0	0	0	72	72	72	0	0	285	285	285	205	42
June 2012	0	0	0	0	0	63	63	63	0	0	307	307	307	157	29
June 2013	0	0	0	0	0	52	52	52	0	0	331	331	331	119	19
June 2014	0	0	0	0	0	41	41	41	0	0	356	356	356	90	13
June 2015	0	0	0	0	0	29	29	29	0	0	384	384	384	68	9
June 2016	0	0	0	0	0	16	16	16	0	0	414	414	414	51	6
June 2017	0	0	0	0	0	2	2	2	0	0	446	446	446	38	4
June 2018	0	0	0	0	0	0	0	0	0	0	452	452	390	28	2
June 2019	0	0	0	0	0	0	0	0	0	0	452	452	322	20	2
June 2020	0	0	0	0	0	0	0	0	0	0	452	452	262	14	1
June 2021	0	0	0	0	0	0	0	0	0	0	452	452	208	10	1
June 2022	0	0	0	0	0	0	0	0	0	0	452	445	160	7	*
June 2023	0	0	0	0	0	0	0	0	0	0	452	340	117	4	*
June 2024	0	0	0	0	0	0	0	0	0	0	452	240	79	3	*
June 2025	0	0	0	0	0	0	0	0	0	0	452	144	46	1	*
June 2026	0	0	0	0	0	0	0	0	0	0	452	52	16	*	*
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)**	8.0	8.0	8.0	8.0	7.2	15.9	15.9	15.9	11.9	8.8	29.6	27.2	24.1	16.6	12.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	F and S† Classes					PA Class					PB and PG† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	350%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	99	97	95	91	88	95	60	60	60	60	100	100	100	100	100
June 1999	98	92	87	76	66	89	0	0	0	0	100	100	100	100	98
June 2000	98	85	78	59	46	82	0	0	0	0	100	64	64	64	0
June 2001	97	79	69	46	32	75	0	0	0	0	100	31	31	31	0
June 2002	95	74	62	36	22	67	0	0	0	0	100	0	0	0	0
June 2003	94	68	55	28	15	58	0	0	0	0	100	0	0	0	0
June 2004	93	63	49	22	11	48	0	0	0	0	100	0	0	0	0
June 2005	92	59	43	17	7	38	0	0	0	0	100	0	0	0	0
June 2006	90	54	38	13	5	26	0	0	0	0	100	0	0	0	0
June 2007	89	50	34	10	3	13	0	0	0	0	100	0	0	0	0
June 2008	87	46	30	8	2	0	0	0	0	0	99	0	0	0	0
June 2009	85	42	26	6	2	0	0	0	0	0	89	0	0	0	0
June 2010	83	39	23	5	1	0	0	0	0	0	79	0	0	0	0
June 2011	81	35	20	4	1	0	0	0	0	0	68	0	0	0	0
June 2012	78	32	18	3	1	0	0	0	0	0	55	0	0	0	0
June 2013	75	29	15	2	*	0	0	0	0	0	41	0	0	0	0
June 2014	72	26	13	2	*	0	0	0	0	0	25	0	0	0	0
June 2015	69	24	11	1	*	0	0	0	0	0	8	0	0	0	0
June 2016	66	21	10	1	*	0	0	0	0	0	0	0	0	0	0
June 2017	62	19	8	1	*	0	0	0	0	0	0	0	0	0	0
June 2018	58	16	7	*	*	0	0	0	0	0	0	0	0	0	0
June 2019	53	14	6	*	*	0	0	0	0	0	0	0	0	0	0
June 2020	49	12	5	*	*	0	0	0	0	0	0	0	0	0	0
June 2021	43	10	4	*	*	0	0	0	0	0	0	0	0	0	0
June 2022	37	8	3	*	*	0	0	0	0	0	0	0	0	0	0
June 2023	31	6	2	*	*	0	0	0	0	0	0	0	0	0	0
June 2024	24	4	1	*	*	0	0	0	0	0	0	0	0	0	0
June 2025	17	3	1	*	*	0	0	0	0	0	0	0	0	0	0
June 2026	9	1	*	*	*	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	11.6	8.7	4.8	3.5	6.4	1.1	1.1	1.1	1.1	15.1	3.4	3.4	3.4	2.4

Date	PC Class					PD, PK and PM† Classes					PL Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2000	100	100	100	100	91	100	100	100	100	100	100	100	100	100	100
June 2001	100	100	100	100	0	100	100	100	100	87	100	100	100	100	100
June 2002	100	98	98	98	0	100	100	100	100	49	100	100	100	100	100
June 2003	100	48	48	48	0	100	100	100	100	23	100	100	100	100	100
June 2004	100	1	1	1	0	100	100	100	100	5	100	100	100	100	100
June 2005	100	0	0	0	0	100	80	80	80	0	100	100	100	100	78
June 2006	100	0	0	0	0	100	61	61	61	0	100	100	100	100	54
June 2007	100	0	0	0	0	100	45	45	45	0	100	100	100	100	37
June 2008	100	0	0	0	0	100	31	31	31	0	100	100	100	100	25
June 2009	100	0	0	0	0	100	20	20	20	0	100	100	100	100	17
June 2010	100	0	0	0	0	100	10	10	10	0	100	100	100	100	12
June 2011	100	0	0	0	0	100	2	2	2	0	100	100	100	100	8
June 2012	100	0	0	0	0	100	0	0	0	0	100	87	87	87	5
June 2013	100	0	0	0	0	100	0	0	0	0	100	71	71	71	4
June 2014	100	0	0	0	0	100	0	0	0	0	100	58	58	58	2
June 2015	100	0	0	0	0	100	0	0	0	0	100	47	47	47	2
June 2016	82	0	0	0	0	100	0	0	0	0	100	37	37	37	1
June 2017	47	0	0	0	0	100	0	0	0	0	100	29	29	29	1
June 2018	8	0	0	0	0	100	0	0	0	0	100	23	23	23	*
June 2019	0	0	0	0	0	84	0	0	0	0	100	18	18	18	*
June 2020	0	0	0	0	0	63	0	0	0	0	100	13	13	13	*
June 2021	0	0	0	0	0	39	0	0	0	0	100	10	10	10	*
June 2022	0	0	0	0	0	13	0	0	0	0	100	7	7	7	*
June 2023	0	0	0	0	0	0	0	0	0	0	55	5	5	5	*
June 2024	0	0	0	0	0	0	0	0	0	0	3	3	3	3	*
June 2025	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	6.0	6.0	6.0	3.3	23.5	10.0	10.0	10.0	5.1	26.1	18.6	18.6	18.6	10.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PJ Class					M Class						SD†, FC and SC Classes					
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	165%	250%	500%	0%	100%	165%	200%	250%	500%	0%	100%	160%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	100	100	100	100	63	0	98	86	79	79	83	76
June 1999	100	100	100	100	100	100	100	100	100	0	0	95	65	48	48	55	0
June 2000	100	100	100	100	98	100	100	100	100	0	0	92	64	39	39	39	0
June 2001	100	100	100	100	68	100	100	100	100	0	0	89	63	31	31	24	0
June 2002	100	100	100	100	47	100	100	100	100	0	0	85	62	25	25	14	0
June 2003	100	87	87	87	32	100	100	100	100	0	0	81	61	19	19	7	0
June 2004	100	75	75	75	22	100	100	100	100	0	0	77	60	15	15	2	0
June 2005	100	64	64	64	15	100	100	100	100	0	0	72	59	12	12	*	0
June 2006	100	54	54	54	10	100	99	99	99	0	0	67	58	9	10	*	0
June 2007	100	45	45	45	7	100	95	95	95	0	0	61	56	7	8	*	0
June 2008	100	37	37	37	5	100	89	89	89	0	0	55	54	5	7	*	0
June 2009	100	31	31	31	3	100	82	82	82	0	0	54	51	3	4	*	0
June 2010	100	25	25	25	2	100	75	75	75	0	0	52	46	0	2	*	0
June 2011	100	21	21	21	2	100	68	68	68	0	0	50	42	0	0	*	0
June 2012	100	17	17	17	1	100	61	61	61	0	0	48	36	0	0	*	0
June 2013	100	14	14	14	1	100	54	54	54	0	0	46	30	0	0	*	0
June 2014	100	11	11	11	*	100	48	48	48	0	0	44	24	0	0	*	0
June 2015	100	9	9	9	*	100	41	41	41	0	0	41	17	0	0	*	0
June 2016	95	7	7	7	*	100	36	36	36	0	0	39	10	0	0	*	0
June 2017	87	6	6	6	*	100	30	30	30	0	0	36	3	0	0	*	0
June 2018	77	5	5	5	*	100	26	26	26	0	0	33	0	0	0	*	0
June 2019	66	3	3	3	*	100	21	21	21	0	0	29	0	0	0	*	0
June 2020	54	3	3	3	*	100	17	17	17	0	0	25	0	0	0	*	0
June 2021	41	2	2	2	*	100	13	13	13	0	0	21	0	0	0	*	0
June 2022	27	1	1	1	*	100	10	10	10	0	0	17	0	0	0	*	0
June 2023	11	1	1	1	*	100	7	7	7	0	0	12	0	0	0	*	0
June 2024	1	1	1	1	*	60	4	4	4	0	0	7	0	0	0	*	0
June 2025	*	*	*	*	*	2	2	2	2	0	0	0	0	0	0	*	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	10.7	10.7	10.7	5.6	27.1	17.3	17.3	17.3	1.1	0.4	14.8	10.0	3.4	3.5	2.7	1.3

Date	ZA Class					N Class					J Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	205%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	108	108	101	53	0	100	100	91	91	75	99	91	82	77	65
June 1999	117	117	100	57	0	100	100	76	80	0	99	82	67	54	36
June 2000	127	127	101	3	0	100	100	63	53	0	98	74	53	36	16
June 2001	138	138	105	0	0	100	100	53	33	0	97	66	42	22	3
June 2002	149	149	111	0	0	100	100	45	19	0	96	59	31	11	0
June 2003	161	161	120	0	0	100	100	39	9	0	95	52	22	2	0
June 2004	175	175	130	0	0	100	100	34	3	0	93	45	15	0	0
June 2005	189	189	141	0	0	100	100	31	*	0	92	39	8	0	0
June 2006	205	205	153	0	0	100	100	30	*	0	90	33	2	0	0
June 2007	222	222	165	0	0	100	100	29	*	0	89	28	0	0	0
June 2008	240	240	179	0	0	100	98	28	*	0	87	22	0	0	0
June 2009	260	260	194	0	0	100	96	26	*	0	85	18	0	0	0
June 2010	282	282	210	0	0	100	92	25	*	0	82	13	0	0	0
June 2011	305	305	221	0	0	100	88	23	*	0	80	8	0	0	0
June 2012	331	331	204	0	0	100	84	21	*	0	77	4	0	0	0
June 2013	358	358	186	0	0	100	79	19	*	0	74	*	0	0	0
June 2014	388	388	169	0	0	100	73	18	*	0	70	0	0	0	0
June 2015	420	420	151	0	0	100	67	16	*	0	66	0	0	0	0
June 2016	455	455	134	0	0	100	61	14	*	0	62	0	0	0	0
June 2017	493	493	118	0	0	100	55	12	*	0	57	0	0	0	0
June 2018	534	467	101	0	0	100	49	11	*	0	51	0	0	0	0
June 2019	578	407	86	0	0	100	43	9	*	0	45	0	0	0	0
June 2020	626	347	71	0	0	100	36	7	*	0	39	0	0	0	0
June 2021	678	288	57	0	0	100	30	6	*	0	31	0	0	0	0
June 2022	734	229	44	0	0	100	24	5	*	0	23	0	0	0	0
June 2023	795	170	32	0	0	100	18	3	*	0	14	0	0	0	0
June 2024	861	112	21	0	0	100	12	2	*	0	3	0	0	0	0
June 2025	800	56	10	0	0	84	6	1	*	0	0	0	0	0	0
June 2026	426	0	0	0	0	45	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	24.6	20.6	1.7	0.6	28.8	20.6	7.9	3.4	1.3	19.4	6.8	3.7	2.5	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	K Class					FA and SA† Classes					FB and SB Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	205%	350%	500%	0%	100%	205%	350%	500%	0%	100%	205%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	99	93	86	82	73	100	100	100	0	0
June 1999	100	100	100	100	100	99	86	74	64	50	100	100	100	0	0
June 2000	100	100	100	100	100	98	80	64	50	35	100	100	100	0	0
June 2001	100	100	100	100	100	98	73	55	39	24	100	100	100	0	0
June 2002	100	100	100	100	76	97	68	47	30	17	100	100	100	0	0
June 2003	100	100	100	100	52	96	62	40	24	11	100	100	100	0	0
June 2004	100	100	100	84	36	95	57	33	18	8	100	100	100	0	0
June 2005	100	100	100	65	25	94	52	28	14	5	100	100	100	0	0
June 2006	100	100	100	50	17	93	48	23	11	4	100	100	100	0	0
June 2007	100	100	88	39	12	91	44	19	9	3	100	100	100	0	0
June 2008	100	100	72	30	8	90	40	16	7	2	100	100	100	0	0
June 2009	100	100	58	23	5	88	36	13	5	1	100	100	100	0	0
June 2010	100	100	46	17	4	86	32	10	4	1	100	100	100	0	0
June 2011	100	100	36	13	2	84	29	8	3	1	100	100	100	0	0
June 2012	100	100	27	10	2	82	25	6	2	*	100	100	100	0	0
June 2013	100	100	19	8	1	79	22	4	2	*	100	100	100	0	0
June 2014	100	87	12	6	1	77	19	3	1	*	100	100	100	0	0
June 2015	100	74	6	4	*	74	16	1	1	*	100	100	100	0	0
June 2016	100	62	1	3	*	70	14	*	1	*	100	100	100	0	0
June 2017	100	50	0	2	*	66	11	0	*	*	100	100	83	0	0
June 2018	100	39	0	2	*	62	9	0	*	*	100	100	66	0	0
June 2019	100	29	0	1	*	57	6	0	*	*	100	100	51	0	0
June 2020	100	19	0	1	*	52	4	0	*	*	100	100	38	0	0
June 2021	100	9	0	*	*	46	2	0	*	*	100	100	27	0	0
June 2022	100	0	0	*	*	40	0	0	*	*	100	99	18	0	0
June 2023	100	0	0	*	*	33	0	0	*	*	100	58	10	0	0
June 2024	100	0	0	*	*	25	0	0	*	*	100	19	3	0	0
June 2025	72	0	0	0	0	16	0	0	0	0	100	0	0	0	0
June 2026	28	0	0	0	0	6	0	0	0	0	100	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.2	13.2	10.1	6.9	21.4	9.8	5.8	4.2	2.8	29.8	26.2	22.4	0.2	0.1

Date	PN, PT and PV Classes						T Class						V Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	50%	150%	200%	350%	500%	0%	50%	150%	200%	350%	500%	0%	100%	200%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	99	99	99	99	99	90	78	61	52	27	2	99	93	87	78	69
June 1999	94	88	88	88	83	66	90	78	46	31	0	0	98	86	75	60	47
June 2000	89	77	77	77	61	43	90	78	35	15	0	0	97	79	65	47	32
June 2001	82	66	66	66	45	28	90	78	27	6	0	0	96	73	56	36	22
June 2002	76	55	55	55	32	18	90	78	23	1	0	0	95	67	48	28	15
June 2003	68	44	44	44	23	11	90	77	22	*	0	0	94	62	41	21	10
June 2004	60	34	34	34	16	7	90	74	20	*	0	0	92	57	35	16	7
June 2005	51	26	26	26	11	4	90	68	18	*	0	0	91	52	30	12	5
June 2006	41	19	19	19	7	2	90	59	15	*	0	0	89	47	26	9	3
June 2007	31	13	13	13	4	1	90	47	11	*	0	0	87	43	22	8	2
June 2008	19	8	8	8	2	1	90	33	8	*	0	0	85	39	18	6	2
June 2009	6	3	3	3	1	*	90	16	4	*	0	0	82	35	15	4	1
June 2010	0	0	0	0	0	0	73	0	0	0	0	0	79	31	13	3	1
June 2011	0	0	0	0	0	0	38	0	0	0	0	0	76	28	10	2	*
June 2012	0	0	0	0	0	0	0	0	0	0	0	0	73	24	9	2	*
June 2013	0	0	0	0	0	0	0	0	0	0	0	0	69	21	8	1	*
June 2014	0	0	0	0	0	0	0	0	0	0	0	0	65	18	6	1	*
June 2015	0	0	0	0	0	0	0	0	0	0	0	0	60	15	5	1	*
June 2016	0	0	0	0	0	0	0	0	0	0	0	0	55	12	4	*	*
June 2017	0	0	0	0	0	0	0	0	0	0	0	0	49	10	3	*	*
June 2018	0	0	0	0	0	0	0	0	0	0	0	0	43	8	2	*	*
June 2019	0	0	0	0	0	0	0	0	0	0	0	0	36	5	1	*	*
June 2020	0	0	0	0	0	0	0	0	0	0	0	0	28	3	1	*	*
June 2021	0	0	0	0	0	0	0	0	0	0	0	0	19	1	*	*	*
June 2022	0	0	0	0	0	0	0	0	0	0	0	0	9	*	*	*	*
June 2023	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.7	5.8	5.8	5.8	4.4	3.3	12.5	8.1	3.4	1.5	0.7	0.5	18.2	9.6	6.3	3.9	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will have no principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R Class or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. Arnold & Porter, special tax counsel to Fannie Mae, will deliver its opinion to Fannie Mae that, assuming compliance with the Trust Agreement, the Trust and the Lower Tier REMIC will qualify as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. The Small Business Job Protection Act of 1996 repeals the bad debt reserve method of accounting for mutual savings banks

and domestic building and loan associations for tax years beginning after December 31, 1995. As a result, section 593(d) of the Code is no longer applicable to treat the Certificates as “qualifying real property loans.” See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Under the Regulations, a REMIC may issue its regular and residual interests over any ten day period and designate any of those ten days as the REMIC’s startup day. Fannie Mae intends to designate the June 27, 1997 Settlement Date as the startup day for the Lower Tier REMIC and the Trust.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the PK and PL Classes will be, and certain other Classes of Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 165% PSA in the case of the Group 1 and Group 2 Classes, 205% PSA in the case of the Group 3 Classes, 150% PSA in the case of the Group 4 Classes and 200% PSA in the case of the Group 5 Class. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the GNMA Certificates or the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R Class nor the RL Class will have significant value. Special rules regarding the treatment of “excess inclusions” by certain thrift institutions no longer apply because of the amendment of sections 593 and 860E of the Code by the Small Business Job Protection Act of 1996. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 8.30% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Fannie Mae intends to determine the accruals of OID on the Underlying REMIC Certificates using the same Prepayment Assumption, as provided above, that will be used to determine the accruals of OID on the related Regular Certificates. The IRS, however, could take the position that the proper Prepayment Assumption to be used with respect to the Underlying REMIC Certificates is the Prepayment Assumption set forth in the Underlying REMIC Disclosure Document. See also “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Taxable Income or Net Loss of a REMIC Trust*” in the REMIC Prospectus.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the GNMA Certificates, the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated

transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2, Group 3 and Group 4 Certificates in addition to those contemplated as of the date hereof. In such event, the GNMA Certificates, the Group 2 MBS, the Group 3 MBS or the Group 4 MBS, as applicable, will be increased in principal balance, but it is expected that all such additional GNMA Certificates, Group 2 MBS, Group 3 MBS or Group 4 MBS will have the same characteristics as described herein under “Description of the Certificates—The GNMA Certificates” or “—The Trust MBS,” as applicable. The proportion that the original principal balance of each Group 1, Group 2, Group 3 and Group 4 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 3 and Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the PAC and TAC Classes and Components, as applicable.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

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Exhibit A

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	June 1997 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1993-216	A	October 1993	31359EK59	(3)	PO	August 2023	PAC	\$100,000,000	0.16412327	\$ 2,461,849.05	8.456%	294	56	MBS	5
1993-216	B	October 1993	31359EK67	(3)	PO	August 2023	PAC	60,000,000	0.67438311	6,069,448.00	8.456	294	56	MBS	5
1993-216	C	October 1993	31359EK75	(3)	PO	January 2023	TAC	155,000,000	0.85951764	19,983,785.13	8.456	294	56	MBS	5
1993-216	D	October 1993	31359EK83	(3)	PO	July 2023	TAC	13,000,000	1.00000000	1,950,000.00	8.456	294	56	MBS	5
1993-216	E	October 1993	31359EL25	(3)	PO	August 2023	SUP	70,000,000	0.30365369	3,188,363.75	8.456	294	56	MBS	5

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) This Class bears interest during its interest accrual period, subject to the applicable maximum and minimum interest rates, as further described in the Underlying REMIC Disclosure Document.

(3) These Classes are Principal Only Classes and bear no interest.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,333,135,445



FannieMae

TABLE OF CONTENTS

	<u>Page</u>
Prospectus Supplement	
Table of Contents.....	S- 3
Reference Sheet	S- 4
Additional Risk Factors.....	S- 9
Description of the Certificates	S-10
Certain Additional Federal Income Tax Consequences	S-47
Plan of Distribution	S-48
Legal Matters	S-49
Exhibit A	A- 1

GNMA Prospectus

Prospectus Supplement	2
Summary of Prospectus.....	3
Risk Factors	8
Description of the Certificates	10
The Trust Agreement	22
GNMA and the GNMA Programs	24
Certain Federal Income Tax Consequences	25
Legal Investment Considerations	37
Legal Opinion.....	37
ERISA Considerations	37
Glossary.....	39

REMIC Prospectus

Prospectus Supplement	2
Summary of Prospectus.....	3
Risk Factors	8
Description of the Certificates	10
The Trust Agreement	23
Certain Federal Income Tax Consequences	25
Legal Investment Considerations	37
Legal Opinion.....	37
ERISA Considerations	37
Glossary.....	39

**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1997-46**

PROSPECTUS SUPPLEMENT

LEHMAN BROTHERS

May 20, 1997