

**\$850,000,000**



**FannieMae**

**Guaranteed REMIC Pass-Through Certificates**  
**Fannie Mae REMIC Trust 1997-13**

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1997-13 (the “Trust”). The assets of the Trust will include the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will include certain groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (collectively, the “MBS”). Each MBS represents a beneficial interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Certain of the Classes of REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for one or more Classes (each, an “RCR Class”) of Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related Classes of REMIC Certificates. The characteristics of the RCR Classes are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and the Classes of RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

Investors should not purchase the Certificates before reading this Prospectus Supplement and the additional Disclosure Documents listed at the bottom of page S-2.

**See “Additional Risk Factors” on page S-8 hereof and “Risk Factors” beginning on page 8 of the REMIC Prospectus attached hereto for a discussion of certain risks that should be considered in connection with an investment in the Certificates.**  
*(Cover continued on next page)*

**THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.**

**THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.**

Class(1)	Group	Original Principal Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Principal Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A ...	1	\$80,000,000	SEQ	7.00%	FIX	31359NE98	December 2022	PG ...	2	\$12,963,000	PAC	7.00%	FIX	31359NH53	April 2027
AC ...	1	44,000,000	TAC	7.00	FIX	31359NF22	September 2020	M ...	2	34,957,000	SCH	7.00	FIX	31359NH61	November 2025
AB ...	1	32,974,000	SUP	7.00	FIX	31359NF30	December 2022	FA ...	2	31,144,000	CPT	(3)	FLT	31359NH79	April 2027
G ...	1	39,523,000	SEQ	7.00	FIX	31359NF48	July 2014	SA ...	2	(4)	NTL	(3)	INV/IO	31359NH87	April 2027
H ...	1	12,989,000	SEQ	7.00	FIX	31359NF55	December 2016	AP ...	2	11,123,000	CPT	(5)	PO	31359NH95	April 2027
J ...	1	9,629,000	SEQ	7.00	FIX	31359NF63	July 2018	QA ...	3	13,285,000	PAC	6.50	FIX	31359NJ28	March 2009
K ...	1	20,080,000	SEQ	7.00	FIX	31359NF71	February 2021	QB ...	3	17,341,000	PAC	6.50	FIX	31359NJ36	February 2016
L ...	1	17,779,000	SEQ	7.00	FIX	31359NF89	December 2022	QC ...	3	23,241,000	PAC	6.50	FIX	31359NJ44	July 2021
B ...	1	52,677,000	SEQ	7.00	FIX	31359NF97	October 2024	QD ...	3	5,839,000	PAC	6.50	FIX	31359NJ51	July 2022
CA ...	1	2,762,000	SEQ/AD/LIQ	7.00	FIX	31359NG21	September 1998	QE ...	3	26,226,000	PAC	6.50	FIX	31359NJ69	April 2026
CB ...	1	12,138,000	SEQ/AD	7.00	FIX	31359NG39	September 2003	QG ...	3	9,079,000	PAC	6.50	FIX	31359NJ77	April 2027
D ...	1	9,260,000	SEQ/AD	7.00	FIX	31359NG47	August 2006	N ...	3	25,437,000	SCH	6.50	FIX	31359NJ85	October 2025
E ...	1	40,081,000	SEQ/AD	7.00	FIX	31359NG54	January 2015	Q ...	3	29,552,000	CPT	6.50	FIX	31359NJ93	April 2027
Z ...	1	26,108,000	SEQ	7.00	FIX/Z	31359NG62	April 2027	TA ...	4	54,767,000	PAC	8.00	FIX	31359NK26	April 2027
PA ...	2	10,496,000	PAC	7.00	FIX	31359NG70	June 2006	T ...	4	28,475,000	SCH	7.35	FIX	31359NK34	March 2027
PB ...	2	16,939,000	PAC	6.50	FIX	31359NG88	June 2013	TH ...	4	(4)	NTL	8.00	FIX/IO	31359NK42	March 2027
PC ...	2	36,512,000	PAC	6.50	FIX	31359NG96	December 2020	FB ...	4	14,896,000	CPT	(3)	FLT	31359NK59	April 2027
PH ...	2	(4)	NTL	7.00	FIX/IO	31359NH20	December 2020	SB ...	4	1,862,000	CPT	(3)	INV	31359NK67	April 2027
PD ...	2	2,917,000	PAC	7.00	FIX	31359NH38	May 2021	R ...		0	NPR	0	NPR	31359NL33	April 2027
PE ...	2	42,949,000	PAC	7.00	FIX	31359NH46	March 2026	RL ...		0	NPR	0	NPR	31359NL41	April 2027

- (1) The RCR Classes are set forth on Schedule 1 herein.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (4) The PH, SA and TH Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances (initially, \$3,817,928, \$31,144,000, and \$2,313,594, respectively). The notional principal balances of the Notional Classes will be calculated based upon the principal balances of the Classes specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (5) The AP Class will be a Principal Only Class and will bear no interest.

The Certificates will be offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae, to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, and subject to approval of certain legal matters by counsel. It is expected that the Classes of REMIC Certificates (except for the R and RL Classes) and the RCR Certificates, will be available through the book-entry facilities of The Depository Trust Company on or about March 27, 1997 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

**Merrill Lynch & Co.**

**January 31, 1997**

(Cover continued from previous page)

The yield to investors in each Class will be sensitive in varying degrees to, among other things, the rate of principal distributions on the MBS included in the related MBS Group (as described herein), which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated June 14, 1996 (the “REMIC Prospectus”), which is attached to this Prospectus Supplement;
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated January 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated February 22, 1996 and any supplements thereto (collectively, the “Information Statement”).

The MBS Prospectus and the Information Statement are incorporated herein by reference and may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from Merrill Lynch, Pierce, Fenner & Smith Incorporated by writing or calling its Prospectus Department at 4 Corporate Place, Corporate Park 287, Piscataway, New Jersey 08855 (telephone 908-878-6526).

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## REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

### Assumed Characteristics of the Mortgage Loans (as of March 1, 1997)

<u>Mortgage Loan Group</u>	<u>Approximate Principal Balance</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1	\$400,000,000	338	18	7.65%
Group 2	\$200,000,000	356	3	7.65%
Group 3	\$ 50,000,000	340	16	7.25%
	\$ 50,000,000	328	28	7.25%
	\$ 50,000,000	350	7	7.25%
Group 4	\$100,000,000	324	30	8.55%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

### Combination and Recombination

Holders of certain Classes of REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Classes for a proportionate interest in the related RCR Class or Classes in the proportions and combinations set forth on Schedule 1 hereto. The Holders of RCR Classes will be entitled to receive distributions of principal and interest from the related Class or Classes of REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the Classes of REMIC Certificates and the related RCR Classes.

### Interest Rates

The Fixed Rate Certificates will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at the initial interest rates set forth below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
FA .....	6.3375%	9.50%	0.90%	LIBOR + 90 basis points
SA .....	3.1625%	8.60%	0.00%	8.6% – LIBOR
FB .....	6.6875%	9.00%	1.25%	LIBOR + 125 basis points
SB .....	18.5000%	62.00%	0.00%	62% – (8 × LIBOR)
SP* .....	2.3125%	7.75%	0.00%	7.75% – LIBOR

\* This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or if there are two related RCR Classes to such classes.

### Notional Classes

The notional principal balances of the PH, SA, SP\* and TH Classes will be equal to the indicated percentages of the outstanding principal balances of the respective Classes specified below immediately prior to the related Distribution Date.

<u>Class</u>	<u>Percentage of Principal Balance of Class</u>
PH .....	7.1428571429% of PB Class 7.1428571429% of PC Class
SA .....	100% of FA Class
SP* .....	800% of BP* Class
TH .....	8.125% of T Class

\* This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes*” herein.

### Component Classes

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FA1 Component .....	\$17,861,000.00	SCH
FA2 Component .....	\$13,283,000.00	SUP
AP1 Component .....	\$ 6,379,000.00	SCH
AP2 Component .....	\$ 4,744,000.00	SUP
Q1 Component .....	\$19,599,000.00	SCH
Q2 Component .....	\$ 9,953,000.00	SUP
FB1 Component .....	\$ 920,888.89	SCH
FB2 Component .....	\$13,975,111.11	SUP
SB1 Component .....	\$ 115,111.11	SCH
SB2 Component .....	\$ 1,746,888.89	SUP

### Distributions of Principal

#### *Group 1 Principal Distribution Amount*

##### *Group 1 Accrual Amount*

To the CA, CB, D and E Classes, in that order, to zero, and then to the Z Class.

##### *Group 1 Cash Flow Distribution Amount*

*First*, 31.1315541650% of such amount to the A Class, to zero,

38.9144427063% of such amount to the G, H, J, K and L Classes, in that order, to zero, and

29.9540031287% of such amount in the following order:

(i) to the AC Class, to its Targeted Balance,

(ii) to the AB Class, to zero, and

(iii) to the AC Class, to zero; and

then, to the B, CA, CB, D, E and Z Classes, in that order, to zero.

*Group 2 Principal Distribution Amount*

1. To the PA, PB, PC, PD, PE and PG Classes, in that order, to their Planned Balances.
2. To the M Class, to its Scheduled Balance.
3. To the FA1 and AP1 Components, in proportion to their original principal balances, to their Scheduled Balances.
4. To the FA2 and AP2 Components, in proportion to their original principal balances, to zero.
5. To the M Class, to zero, and
6. To the FA1 and AP1 Components, in proportion to their original principal balances, to zero.
7. To the PA, PB, PC, PD, PE and PG Classes, in that order, to zero.

*Group 3 Principal Distribution Amount*

1. To the QA, QB, QC, QD, QE and QG Classes, in that order, to their Planned Balances.
2. To the N Class and the Q1 Component, in that order, to their Scheduled Balances.
3. To the Q2 Component to zero.
4. To the N Class and the Q1 Component, in that order, to zero.
5. To the QA, QB, QC, QD, QE and QG Classes, in that order, to zero.

*Group 4 Principal Distribution Amount*

1. To the TA Class, to its Planned Balance.
2. To the T Class, to its Scheduled Balance, and
3. To the FB1 and SB1 Components, in proportion to their original principal balances, to their Scheduled Balances.
4. To the FB2 and SB2 Components, in proportion to their original principal balances, to zero.
5. To the T Class, to zero.
6. To the FB1 and SB1 Components, in proportion to their original principal balances, to zero.
7. To the TA Class, to zero.

On any Distribution Date when distributions of principal are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class of REMIC Certificates to the related RCR Class.

# **Weighted Average Lives (years) \***

Class	PSA Prepayment Assumption				
	0%	100%	150%	300%	500%
A .....	17.6	5.7	4.1	2.2	1.4
AC .....	13.3	4.1	4.1	2.9	1.9
AB .....	23.3	7.8	4.1	1.3	0.7
AD** .....	17.6	5.7	4.1	2.2	1.4
G .....	10.8	2.1	1.5	0.8	0.5
H .....	18.5	4.9	3.5	1.9	1.2
J .....	20.5	6.3	4.5	2.4	1.5
K .....	22.6	8.3	6.0	3.2	1.9
L .....	24.8	11.3	8.3	4.4	2.6
B .....	26.6	14.9	11.2	6.1	3.6
CA .....	0.7	0.7	0.7	0.7	0.7
CB .....	4.1	4.1	4.1	4.1	3.6
D .....	8.0	8.0	8.0	7.2	4.6
E .....	14.0	14.0	13.0	8.6	5.5
Z .....	28.8	22.3	20.0	13.9	9.0

Class	PSA Prepayment Assumption				
	0%	95%	150%	250%	500%
PA .....	3.6	1.5	1.5	1.5	1.5
PB .....	9.7	3.5	3.5	3.5	2.8
PC .....	16.1	6.0	6.0	6.0	3.7
PH .....	14.1	5.2	5.2	5.2	3.4
PD .....	19.4	8.0	8.0	8.0	4.4
PE .....	22.1	11.2	11.2	11.2	6.0
PG .....	24.9	19.9	19.9	19.9	11.0

Class	PSA Prepayment Assumption						
	0%	95%	122%	150%	160%	250%	500%
M .....	26.5	9.0	4.3	4.3	4.3	2.3	1.5
FA, SA and AP .....	28.9	23.4	20.7	15.1	13.3	3.6	1.6

Class	PSA Prepayment Assumption				
	0%	95%	135%	250%	500%
QA .....	5.0	1.5	1.5	1.5	1.4
QB .....	12.2	3.5	3.5	3.5	2.3
QC .....	17.6	6.0	6.0	6.0	3.2
QD .....	20.4	8.0	8.0	8.0	4.1
QE .....	22.7	11.2	11.2	11.2	5.7
QG .....	24.9	19.2	19.2	19.2	10.5

Class	PSA Prepayment Assumption						
	0%	95%	123%	135%	150%	250%	500%
N .....	26.6	9.4	4.3	4.3	4.3	1.5	0.8
Q .....	28.9	22.5	19.9	17.3	14.4	3.2	1.1

Class	PSA Prepayment Assumption				
	0%	100%	225%	325%	500%
TA .....	17.1	6.3	6.3	6.3	4.2

Class	PSA Prepayment Assumption						
	0%	100%	170%	225%	250%	325%	500%
T and TH .....	26.6	11.1	4.2	4.2	4.2	2.3	1.2
FB, SB, BP**, SP** and U** .....	29.2	22.7	17.2	8.3	5.2	1.2	0.5

\* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

\*\* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

## ADDITIONAL RISK FACTORS

### Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Classes will be sensitive in varying degrees to the rate of principal distributions on the MBS included in the related MBS Group, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that such Mortgage Loans will have the characteristics assumed herein. Because the rate of principal distributions on the Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on the Classes is likely to differ from the rate anticipated by an investor, even if such Mortgage Loans prepay at the indicated constant percentages of PSA. In addition, it is highly unlikely that the Mortgage Loans underlying the MBS included in any MBS Group will prepay at a constant PSA rate until maturity or that all such Mortgage Loans will prepay at the same rate.

Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates. See “Risk Factors—Prepayment Considerations” in the REMIC Prospectus and “Maturity and Prepayment Assumptions” in the MBS Prospectus.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

## DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

### General

*Structure.* The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of March 1, 1997 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the MBS.

*Fannie Mae Guaranty.* Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not



received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

*Characteristics of Certificates.* Each Class of Certificates, other than the R and RL Classes, will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository. A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R and RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distributions to the Holders of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

*Authorized Denominations.* The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single certificates and will not have principal balances.

*Distribution Dates.* Distributions on the Certificates will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

*Record Date.* Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

*REMIC Trust Factors.* As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balance of the Accrual Class on such Distribution Date.

*Optional Termination.* Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

*Liquid Asset.* The CA Class is intended to qualify as a “liquid asset” for purposes of the liquidity requirements applicable to federal savings associations, federal savings banks and state chartered associations whose deposits are insured by the Federal Deposit Insurance Corporation.

## **Combination and Recombination**

*General.* Subject to the rules, regulations and procedures of the Depository, all or a portion of the AB, AC, FB and SB Classes of REMIC Certificates may be exchanged for a proportionate interest in one or more RCR Classes in the combinations and proportions set forth on Schedule 1 hereto. Similarly, all or a portion of one or more RCR Classes may be exchanged, in the combinations and proportions set forth on Schedule 1, for certain Classes of REMIC Certificates. This process may occur repeatedly.

Each RCR Class issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related Classes of REMIC Certificates, and the Holders of an RCR Class will be treated as the beneficial owners of a proportionate share of distributions on the related Classes of REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances of such Classes, will depend upon distributions of principal of such Classes as well as any exchanges that occur. The aggregate outstanding principal balance of all the Classes of REMIC Certificates and RCR Classes will at all times equal the aggregate outstanding principal balance of the MBS.

*Procedures.* A Holder proposing to effect an exchange must notify Fannie Mae’s Capital Markets Department through a dealer who is a member of Fannie Mae’s “REMIC Dealer Group.” Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae’s approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder’s notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder’s notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to  $\frac{1}{32}$  of 1% of the outstanding principal balance of the Certificates to be submitted for exchange (but not less than \$2,000).

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Certificates to be exchanged must be delivered to Fannie Mae in the correct “exchange proportions” as shown in Schedule 1, which are based on the original principal balances of the related Classes of REMIC Certificates or RCR Certificates and will not change as a result of any reductions (or increases) in the outstanding principal balances of the Certificates.

*Additional Considerations.* The principal payment characteristics of an RCR Class will reflect the principal payment characteristics of the Classes of REMIC Certificates which are combined to form such RCR Class. However, since an RCR Class may be formed through the combination of Classes of REMIC Certificates which have different principal payment characteristics, the principal payment characteristics of the RCR Classes should be viewed in terms of the resulting combination of REMIC Certificates in the aggregate rather than as a group of individual Classes of REMIC Certificates with different principal payment characteristics.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own the appropriate Classes in the appropriate proportions in order to effect a desired exchange. A Holder that does not own the appropriate Classes or the appropriate portions of such Classes may not be able to obtain the necessary Classes of REMIC Certificates or the RCR Class or Classes. The Holder of a needed Class may refuse or be unable to sell at a reasonable price or any price, or certain Classes may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

## **Book-Entry Procedures**

*General.* Each Class of Certificates, other than the R and RL Classes, will be represented by one or more certificates (the "DTC Certificates") to be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a "beneficial owner" or an "investor") will be entitled to receive a physical certificate representing such ownership interest. An investor's interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a "financial intermediary") that maintains such investor's account for such purpose. In turn, the financial intermediary's record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor's interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor's financial intermediary and of Depository Participants. In general, beneficial ownership of an investor's interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

*Method of Distribution.* Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository's normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

## **The MBS**

The MBS included in each group specified below (each, an "MBS Group") will have the aggregate unpaid principal balances and Pass-Through Rates set forth below and the general characteristics described in the MBS Prospectus. The MBS generally will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of such MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having original maturities of up to 30 years. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The

characteristics of the MBS included in each MBS Group and the related Mortgage Loans as of March 1, 1997 (the “Issue Date”) are expected to be as follows:

**Group 1 MBS**

Aggregate Unpaid Principal Balance .....	\$400,000,000
MBS Pass-Through Rate .....	7.00%

**Group 1 Mortgage Loans**

Range of WACs (per annum percentages) .....	7.25% to 9.50%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	338 months
Approximate Weighted Average CAGE .....	18 months

**Group 2 MBS**

Aggregate Unpaid Principal Balance .....	\$200,000,000
MBS Pass-Through Rate .....	7.00%

**Group 2 Mortgage Loans**

Range of WACs (per annum percentages) .....	7.25% to 9.50%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	356 months
Approximate Weighted Average CAGE .....	3 months

**Group 3 MBS**

Aggregate Unpaid Principal Balance .....	\$150,000,000
MBS Pass-Through Rate .....	6.50%

**Group 3 Mortgage Loans**

Range of WACs (per annum percentages) .....	6.75% to 9.00%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	339 months
Approximate Weighted Average CAGE .....	17 months

**Group 4 MBS**

Aggregate Unpaid Principal Balance .....	\$100,000,000
MBS Pass-Through Rate .....	8.00%

**Group 4 Mortgage Loans**

Range of WACs (per annum percentages) .....	8.25% to 10.50%
Range of WAMs .....	241 months to 360 months
Approximate Weighted Average WAM .....	324 months
Approximate Weighted Average CAGE .....	30 months

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

## Distributions of Interest

### *Categories of Classes*

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	All Classes other than the Principal Only Class, Floating Rate and Inverse Floating Rate Classes and the R and RL Classes
Accrual	Z
Floating Rate	FA and FB
Inverse Floating Rate	SA and SB
Interest Only	PH, SA and TH
Principal Only	AP
RCR**	AD, U, BP and SP
No Payment Residual	R and RL

\* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

\*\* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

*General.* The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Class) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Class, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class.

*Interest Accrual Periods.* Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
FA, FB, SA, SB and SP* Classes	One month period beginning on the 18th day of the month preceding the month of the Distribution Date and ending on the 17th day of the month of the Distribution Date
All Fixed Rate Classes and the AD* and U* Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

\* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

*Accrual Class.* The Z Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon until the Distribution Date following the Distribution Date on which the principal balance of the E Class is reduced to zero. Interest so accrued and unpaid on the Accrual Class will be added as

principal to the principal balance thereof on each Distribution Date. Distributions of principal of the Accrual Class will be made as described herein.

*Notional Classes.* The PH, SA, SP\* and TH Classes will be Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rate set forth on the cover or described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of each Notional Class will be equal to the indicated percentages of the outstanding principal balances of the respective Class or Classes specified below immediately prior to the related Distribution Date.

<u>Class</u>	<u>Percentage of Principal Balance of Class</u>
PH .....	7.1428571429% of PB Class 7.1428571429% of PC Class
SA .....	100% of FA Class
SP* .....	800% of BP* Class
TH .....	8.125% of T Class

\* This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the MBS or the underlying Mortgage Loans. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

*Floating Rate and Inverse Floating Rate Classes.* The following Classes will bear interest during their initial Interest Accrual Period at the initial interest rates set forth below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
FA .....	6.3375%	9.50%	0.90%	LIBOR + 90 basis points
SA .....	3.1625%	8.60%	0.00%	8.6% – LIBOR
FB .....	6.6875%	9.00%	1.25%	LIBOR + 125 basis points
SB .....	18.5000%	62.00%	0.00%	62% – (8 × LIBOR)
SP* .....	2.3125%	7.75%	0.00%	7.75% – LIBOR

\* This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

The yields with respect to such Classes will be affected by changes in the applicable index as set forth in the table above (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rates of interest for the applicable Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

## Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the FA, SA, FB, SB and SP\*\* Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.”

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.4375%.

## Distributions of Principal

### *Categories of Classes and Components*

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
<b>Group 1 Classes</b>	
TAC	AC
Support	AB
Sequential Pay	A, B, CA, CB, D, E, G, H, J, K, L and Z
Accretion Directed	CA, CB, D and E
RCR**	AD
<b>Group 2 Classes and Components</b>	
PAC	PA, PB, PC, PD, PE and PG
Scheduled	M, FA1 and AP1
Support	FA2 and AP2
Component	FA and AP
Notional	PH and SA
<b>Group 3 Classes and Components</b>	
PAC	QA, QB, QC, QD, QE, and QG
Scheduled	N and Q1
Support	Q2
Component	Q
<b>Group 4 Classes and Components</b>	
PAC	TA
Scheduled	T, FB1 and SB1
Support	FB2 and SB2
Component	FB and SB
RCR**	U, BP and SP
Notional	TH
<b>No Payment Residual</b>	R and RL

\* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

\*\* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

*Components.* For purposes of calculating payments of principal, the FA, AP, Q, FB and SB Classes are comprised of multiple payment Components having the designations and original principal balances set forth below.

<u>Designation</u>	<u>Original Principal Balance</u>	<u>Principal Type</u>
FA1 Component .....	\$17,861,000.00	SCH
FA2 Component .....	13,283,000.00	SUP
AP1 Component .....	6,379,000.00	SCH
AP2 Component .....	4,744,000.00	SUP
Q1 Component .....	19,599,000.00	SCH
Q2 Component .....	9,953,000.00	SUP
FB1 Component .....	920,888.89	SCH
FB2 Component .....	13,975,111.11	SUP
SB1 Component .....	115,111.11	SCH
SB2 Component .....	1,746,888.89	SUP

Components are not separately transferable from the related Class of Certificates.

#### *Principal Distribution Amount*

Principal will be distributed on the Certificates on each Distribution Date in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the Z Class (the “Group 1 Accrual Amount” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the “Group 3 Principal Distribution Amount”) and (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Principal Distribution Amount”).

#### *Group 1 Principal Distribution Amount*

##### *Group 1 Accrual Amount*

On each Distribution Date, the Group 1 Accrual Amount, if any, will be distributed, sequentially, to the CA, CB, D and E Classes, in that order, until the respective principal balances thereof are reduced to zero, and then to the Z Class. } Accretion  
Directed  
Classes and  
Accrual  
Class

##### *Group 1 Cash Flow Distribution Amount*

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

- (i) 31.1315541650% of such amount to the A Class, until the principal balance thereof is reduced to zero;
  - 38.9144427063% of such amount, sequentially, to the G, H, J, K and L Classes, in that order, until the respective principal balances thereof are reduced to zero; and
  - 29.9540031287% of such amount in the following order of priority:
    - (x) to the AC Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date,
- } Sequential  
Pay  
Classes
- } TAC  
Class



(y) to the AB Class, until the principal balance thereof is reduced to zero, and } Support Class

(z) to the AC Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero; and } TAC Class

(ii) sequentially, to the B, CA, CB, D, E and Z Classes, in that order, until the respective principal balances thereof are reduced to zero. } Sequential Pay Classes

#### *Group 2 Principal Distribution Amount*

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes and Components in the following order of priority:

(i) sequentially, to the PA, PB, PC, PD, PE and PG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Classes

(ii) to the M Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Class

(iii) concurrently, to the FA1 and AP1 Components, in proportion to their original principal balances (or 73.6839933993% and 26.3160066007%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date; } Scheduled Components

(iv) concurrently, to the FA2 and AP2 Components, in proportion to their original principal balances (or 73.6839185666% and 26.3160814334%, respectively), until the principal balances thereof are reduced to zero; } Support Components

(v) to the M Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; } Scheduled Class

(vi) concurrently, to the FA1 and AP1 Components, in proportion to their original principal balances, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero; and } Scheduled Components

(vii) sequentially, to the PA, PB, PC, PD, PE and PG Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero. } PAC Classes

#### *Group 3 Principal Distribution Amount*

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes and Components in the following order of priority:

(i) sequentially, to the QA, QB, QC, QD, QE and QG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Classes

(ii) sequentially, to the N Class and the Q1 Component, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date; } Scheduled Class and Component

(iii) to the Q2 Component, until the principal balance thereof is reduced to zero; } Support Component

(iv) sequentially, to the N Class and the Q1 Component, in that order, without regard to their Scheduled Balances and until the respective principal balances thereof are reduced to zero; and

Scheduled  
Class and  
Component

(v) sequentially, to the QA, QB, QC, QD, QE and QG Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC  
Classes

#### *Group 4 Principal Distribution Amount*

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed as principal of the Group 4 Classes and Components in the following order of priority:

(i) to the TA Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

PAC  
Class

(ii) to the T Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;

Scheduled  
Class

(iii) concurrently, to the FB1 and SB1 Components, in proportion to their original principal balances (or 88.8888889961% and 11.1111110039%, respectively), until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date;

Scheduled  
Components

(iv) concurrently, to the FB2 and SB2 Components, in proportion to their original principal balances (or 88.888888818% and 11.111111182%, respectively), until the principal balances thereof are reduced to zero;

Support  
Components

(v) to the T Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero;

Scheduled  
Class

(vi) concurrently, to the FB1 and SB1 Components, in proportion to their original principal balances, without regard to their Scheduled Balances and until the principal balances thereof are reduced to zero; and

Scheduled  
Components

(vii) to the TA Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

PAC  
Class

On any Distribution Date when distributions of principal are to be allocated from certain REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or if they are two related RCR Classes to such classes.

## Structuring Assumptions

*Pricing Assumptions.* Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS Groups have the principal balances, original terms to maturity, remaining terms to maturity, CAGEs and interest rates, respectively, as specified:

Group 1	\$400,000,000	360	338	18	7.00%
Group 2	\$200,000,000	360	356	3	7.00%
Group 3	\$ 50,000,000	360	340	16	6.50%
	\$ 50,000,000	360	328	28	6.50%
	\$ 50,000,000	360	350	7	6.50%
Group 4	\$100,000,000	360	324	30	8.00%

- the Mortgage Loans prepay at the *constant* percentages of PSA specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

*Prepayment Assumptions.* Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Structuring Ranges.* The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the Structuring Ranges or at the rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Components</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	PA, PB, PC, PD, PE, PG, QA, QB, QC, QD, QE and QG	Between 95% and 250%
Planned Balance	TA	Between 100% and 325%
Scheduled Balances	T, FB1 and SB1	Between 170% and 250%
Scheduled Balances	M, FA1 and AP1	Between 122% and 160%
Scheduled Balances	N and Q1	Between 123% and 150%
Targeted Balance	AC	150%

**There is no assurance that the principal balance of any Class or Component listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal on such Class or Component will begin or end on the respective Distribution Dates specified therein.** Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Component to its scheduled balance will be distributed, the ability to so reduce such Class or Component will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur at rates falling within the applicable Structuring Ranges specified above, principal distributions may be

insufficient to reduce the applicable Classes and Components to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Components specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rate specified above.

*Initial Effective Ranges.* The Effective Range for a Class or Component is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Component to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Components</u>	<u>Initial Effective Ranges</u>
PA	Between 38% and 555%
PB	Between 95% and 322%
PC	Between 95% and 253%
PD	Between 95% and 252%
PE	Between 95% and 250%
PG	Between 61% and 250%
QA	Between 95% and 393%
QB	Between 95% and 290%
QC	Between 95% and 251%
QD and QE	Between 95% and 250%
QG	Between 60% and 250%
TA	Between 100% and 325%
T	Between 170% and 250%
FB1 and SB1	Between 131% and 250%
M	Between 122% and 160%
FA1 and AP1	Between 121% and 160%
N	Between 123% and 150%
Q1	Between 121% and 150%
AC	Between 77% and 150%

The actual Effective Ranges at any time will be based upon the actual characteristics of the Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes and Components might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Components to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The principal payment stability of the PAC Classes and Scheduled Classes and Components will be supported in part by the related Support Class and Components. When the related Support Class and Components are retired, any outstanding PAC Classes and Scheduled Classes and Components may no longer have Effective Ranges and will be more sensitive to prepayments.

## Principal Balance Schedules

<u>Distribution Date</u>	<u>AC Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>M Class Scheduled Balance</u>
Initial Balance . . . . .	\$44,000,000.00	\$10,496,000.00	\$16,939,000.00	\$36,512,000.00	\$2,917,000.00	\$42,949,000.00	\$12,963,000.00	\$34,957,000.00
April 1997 . . . . .	43,608,433.69	10,358,408.28	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	34,783,146.31
May 1997 . . . . .	43,200,717.22	10,204,554.78	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	34,584,001.02
June 1997 . . . . .	42,777,107.67	10,034,480.59	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	34,359,635.76
July 1997 . . . . .	42,337,874.23	9,848,234.82	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	34,110,140.28
August 1997 . . . . .	41,883,297.89	9,645,874.54	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	33,835,622.39
September 1997 . . . . .	41,413,671.20	9,427,464.78	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	33,536,207.94
October 1997 . . . . .	40,929,297.90	9,193,078.49	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	33,212,040.79
November 1997 . . . . .	40,430,492.63	8,942,796.51	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	32,863,282.65
December 1997 . . . . .	39,917,580.61	8,676,707.56	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	32,490,113.06
January 1998 . . . . .	39,390,897.24	8,394,908.16	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	32,092,729.22
February 1998 . . . . .	38,850,787.78	8,097,502.60	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	31,671,345.83
March 1998 . . . . .	38,297,606.94	7,784,602.85	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	31,226,195.00
April 1998 . . . . .	37,748,842.81	7,456,328.57	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	30,757,525.99
May 1998 . . . . .	37,204,460.68	7,112,806.93	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	30,265,605.01
June 1998 . . . . .	36,664,426.14	6,754,172.65	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	29,750,715.07
July 1998 . . . . .	36,128,705.00	6,380,567.82	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	29,213,155.63
August 1998 . . . . .	35,597,263.37	5,992,141.88	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	28,653,242.42
September 1998 . . . . .	35,070,067.63	5,589,051.46	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	28,071,307.10
October 1998 . . . . .	34,547,084.41	5,171,460.36	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	27,467,696.99
November 1998 . . . . .	34,028,280.60	4,739,539.35	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	26,842,774.75
December 1998 . . . . .	33,513,623.35	4,293,466.13	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	26,196,917.99
January 1999 . . . . .	33,003,080.08	3,833,425.19	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	25,530,518.99
February 1999 . . . . .	32,496,618.45	3,359,607.65	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	24,843,984.25
March 1999 . . . . .	31,994,206.38	2,872,211.19	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	24,137,734.16
April 1999 . . . . .	31,495,812.05	2,371,439.86	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	23,412,202.55
May 1999 . . . . .	31,001,403.86	1,857,503.98	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	22,667,836.28
June 1999 . . . . .	30,510,950.50	1,330,619.95	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	21,905,094.80
July 1999 . . . . .	30,024,420.87	806,187.60	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	21,148,042.15
August 1999 . . . . .	29,541,784.13	284,194.80	16,939,000.00	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	20,396,639.06
September 1999 . . . . .	29,063,009.68	0.00	16,703,629.45	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	19,650,846.54
October 1999 . . . . .	28,588,067.15	0.00	16,186,479.56	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	18,910,625.84
November 1999 . . . . .	28,116,926.43	0.00	15,671,733.15	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	18,175,938.48
December 1999 . . . . .	27,649,557.62	0.00	15,159,378.33	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	17,446,746.25
January 2000 . . . . .	27,185,931.07	0.00	14,649,403.25	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	16,723,011.19
February 2000 . . . . .	26,726,017.37	0.00	14,141,796.13	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	16,004,695.59
March 2000 . . . . .	26,269,787.31	0.00	13,636,545.23	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	15,291,762.00
April 2000 . . . . .	25,817,211.93	0.00	13,133,638.89	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	14,584,173.24
May 2000 . . . . .	25,368,262.51	0.00	12,633,065.50	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	13,881,892.36
June 2000 . . . . .	24,922,910.52	0.00	11,636,561.47	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	13,683,134.68
July 2000 . . . . .	24,481,127.69	0.00	10,644,677.19	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	13,487,301.88
August 2000 . . . . .	24,042,885.95	0.00	9,657,389.79	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	13,294,369.19
September 2000 . . . . .	23,608,157.45	0.00	8,674,676.47	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	13,104,312.06
October 2000 . . . . .	23,176,914.56	0.00	7,696,514.56	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,917,106.12
November 2000 . . . . .	22,749,129.88	0.00	6,722,881.50	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,732,727.19
December 2000 . . . . .	22,324,776.21	0.00	5,753,754.83	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,551,151.25
January 2001 . . . . .	21,903,826.57	0.00	4,789,112.23	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,372,354.51
February 2001 . . . . .	21,486,254.18	0.00	3,828,931.44	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,196,313.33
March 2001 . . . . .	21,072,032.48	0.00	2,873,190.35	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	12,023,004.26
April 2001 . . . . .	20,661,135.12	0.00	1,921,866.93	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	11,852,404.04
May 2001 . . . . .	20,253,535.96	0.00	974,939.27	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	11,684,489.56
June 2001 . . . . .	19,849,209.04	0.00	32,385.58	36,512,000.00	2,917,000.00	42,949,000.00	12,963,000.00	11,519,237.92

<u>Distribution Date</u>	<u>AC Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>M Class Scheduled Balance</u>
July 2001 .....	\$19,448,128.64	\$ 0.00	\$ 0.00	\$35,606,184.13	\$2,917,000.00	\$42,949,000.00	\$12,963,000.00	\$11,356,626.38
August 2001 .....	19,050,269.21	0.00	0.00	34,672,313.35	2,917,000.00	42,949,000.00	12,963,000.00	11,196,632.39
September 2001 .....	18,655,605.41	0.00	0.00	33,742,751.75	2,917,000.00	42,949,000.00	12,963,000.00	11,039,233.55
October 2001 .....	18,264,112.12	0.00	0.00	32,817,477.93	2,917,000.00	42,949,000.00	12,963,000.00	10,884,407.66
November 2001 .....	17,875,764.38	0.00	0.00	31,896,470.61	2,917,000.00	42,949,000.00	12,963,000.00	10,732,132.66
December 2001 .....	17,490,537.45	0.00	0.00	30,979,708.62	2,917,000.00	42,949,000.00	12,963,000.00	10,582,386.69
January 2002 .....	17,108,406.78	0.00	0.00	30,067,170.89	2,917,000.00	42,949,000.00	12,963,000.00	10,435,148.05
February 2002 .....	16,729,348.01	0.00	0.00	29,158,836.43	2,917,000.00	42,949,000.00	12,963,000.00	10,290,395.19
March 2002 .....	16,353,336.97	0.00	0.00	28,254,684.37	2,917,000.00	42,949,000.00	12,963,000.00	10,148,106.76
April 2002 .....	15,980,349.68	0.00	0.00	27,354,693.95	2,917,000.00	42,949,000.00	12,963,000.00	10,008,261.55
May 2002 .....	15,610,362.34	0.00	0.00	26,458,844.50	2,917,000.00	42,949,000.00	12,963,000.00	9,870,838.51
June 2002 .....	15,243,351.36	0.00	0.00	25,567,115.45	2,917,000.00	42,949,000.00	12,963,000.00	9,735,816.78
July 2002 .....	14,879,293.31	0.00	0.00	24,679,486.32	2,917,000.00	42,949,000.00	12,963,000.00	9,603,175.64
August 2002 .....	14,518,164.96	0.00	0.00	23,795,936.76	2,917,000.00	42,949,000.00	12,963,000.00	9,472,894.54
September 2002 .....	14,159,943.25	0.00	0.00	22,916,446.47	2,917,000.00	42,949,000.00	12,963,000.00	9,344,953.08
October 2002 .....	13,804,605.30	0.00	0.00	22,040,995.31	2,917,000.00	42,949,000.00	12,963,000.00	9,219,331.03
November 2002 .....	13,452,128.43	0.00	0.00	21,169,563.18	2,917,000.00	42,949,000.00	12,963,000.00	9,096,008.31
December 2002 .....	13,102,490.11	0.00	0.00	20,302,130.12	2,917,000.00	42,949,000.00	12,963,000.00	8,974,964.99
January 2003 .....	12,755,668.01	0.00	0.00	19,438,676.23	2,917,000.00	42,949,000.00	12,963,000.00	8,856,181.33
February 2003 .....	12,411,639.95	0.00	0.00	18,579,181.74	2,917,000.00	42,949,000.00	12,963,000.00	8,739,637.69
March 2003 .....	12,070,383.96	0.00	0.00	17,723,626.96	2,917,000.00	42,949,000.00	12,963,000.00	8,625,314.62
April 2003 .....	11,731,878.20	0.00	0.00	16,871,992.30	2,917,000.00	42,949,000.00	12,963,000.00	8,513,192.81
May 2003 .....	11,396,101.03	0.00	0.00	16,024,258.26	2,917,000.00	42,949,000.00	12,963,000.00	8,403,253.11
June 2003 .....	11,063,030.97	0.00	0.00	15,180,405.43	2,917,000.00	42,949,000.00	12,963,000.00	8,295,476.50
July 2003 .....	10,732,646.71	0.00	0.00	14,340,414.51	2,917,000.00	42,949,000.00	12,963,000.00	8,189,844.14
August 2003 .....	10,404,927.11	0.00	0.00	13,504,266.28	2,917,000.00	42,949,000.00	12,963,000.00	8,086,337.29
September 2003 .....	10,079,851.19	0.00	0.00	12,671,941.62	2,917,000.00	42,949,000.00	12,963,000.00	7,984,937.41
October 2003 .....	9,757,398.14	0.00	0.00	11,843,421.50	2,917,000.00	42,949,000.00	12,963,000.00	7,885,626.06
November 2003 .....	9,437,547.30	0.00	0.00	11,018,686.98	2,917,000.00	42,949,000.00	12,963,000.00	7,788,384.97
December 2003 .....	9,120,278.19	0.00	0.00	10,197,719.22	2,917,000.00	42,949,000.00	12,963,000.00	7,693,196.01
January 2004 .....	8,805,570.47	0.00	0.00	9,380,499.47	2,917,000.00	42,949,000.00	12,963,000.00	7,600,041.19
February 2004 .....	8,493,403.99	0.00	0.00	8,567,009.05	2,917,000.00	42,949,000.00	12,963,000.00	7,508,902.66
March 2004 .....	8,183,758.73	0.00	0.00	7,757,229.41	2,917,000.00	42,949,000.00	12,963,000.00	7,419,762.70
April 2004 .....	7,876,614.84	0.00	0.00	6,951,142.05	2,917,000.00	42,949,000.00	12,963,000.00	7,332,603.75
May 2004 .....	7,571,952.62	0.00	0.00	6,148,728.59	2,917,000.00	42,949,000.00	12,963,000.00	7,247,408.37
June 2004 .....	7,269,752.52	0.00	0.00	5,349,970.71	2,917,000.00	42,949,000.00	12,963,000.00	7,164,159.27
July 2004 .....	6,969,995.16	0.00	0.00	4,554,850.22	2,917,000.00	42,949,000.00	12,963,000.00	7,082,839.28
August 2004 .....	6,672,661.29	0.00	0.00	3,763,348.97	2,917,000.00	42,949,000.00	12,963,000.00	7,003,431.39
September 2004 .....	6,377,731.83	0.00	0.00	2,975,448.93	2,917,000.00	42,949,000.00	12,963,000.00	6,925,918.70
October 2004 .....	6,085,187.85	0.00	0.00	2,191,132.16	2,917,000.00	42,949,000.00	12,963,000.00	6,850,284.45
November 2004 .....	5,795,010.54	0.00	0.00	1,410,380.78	2,917,000.00	42,949,000.00	12,963,000.00	6,776,512.02
December 2004 .....	5,507,181.27	0.00	0.00	633,177.02	2,917,000.00	42,949,000.00	12,963,000.00	6,704,584.92
January 2005 .....	5,221,681.55	0.00	0.00	0.00	2,776,503.18	42,949,000.00	12,963,000.00	6,634,486.78
February 2005 .....	4,938,493.01	0.00	0.00	0.00	2,006,341.67	42,949,000.00	12,963,000.00	6,566,201.36
March 2005 .....	4,657,597.46	0.00	0.00	0.00	1,239,674.95	42,949,000.00	12,963,000.00	6,499,712.56
April 2005 .....	4,378,976.83	0.00	0.00	0.00	476,485.61	42,949,000.00	12,963,000.00	6,435,004.41
May 2005 .....	4,102,613.20	0.00	0.00	0.00	0.00	42,665,756.28	12,963,000.00	6,372,061.04
June 2005 .....	3,828,488.77	0.00	0.00	0.00	0.00	41,909,469.69	12,963,000.00	6,310,866.73
July 2005 .....	3,556,585.92	0.00	0.00	0.00	0.00	41,156,608.68	12,963,000.00	6,251,405.89
August 2005 .....	3,286,887.13	0.00	0.00	0.00	0.00	40,407,156.13	12,963,000.00	6,193,663.02
September 2005 .....	3,019,375.04	0.00	0.00	0.00	0.00	39,661,095.02	12,963,000.00	6,137,622.78
October 2005 .....	2,754,032.41	0.00	0.00	0.00	0.00	38,918,408.43	12,963,000.00	6,083,269.94

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November 2005 .....	\$ 2,490,842.15	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$38,179,079.51	\$12,963,000.00	\$ 6,030,589.37
December 2005 .....	2,229,787.30	0.00	0.00	0.00	0.00	37,443,091.47	12,963,000.00	5,979,566.09
January 2006 .....	1,970,851.02	0.00	0.00	0.00	0.00	36,710,427.64	12,963,000.00	5,930,185.23
February 2006 .....	1,714,016.62	0.00	0.00	0.00	0.00	35,981,071.40	12,963,000.00	5,882,432.02
March 2006 .....	1,459,267.53	0.00	0.00	0.00	0.00	35,255,006.22	12,963,000.00	5,836,291.84
April 2006 .....	1,206,587.32	0.00	0.00	0.00	0.00	34,532,215.66	12,963,000.00	5,791,750.16
May 2006 .....	955,959.67	0.00	0.00	0.00	0.00	33,813,497.79	12,963,000.00	5,747,978.14
June 2006 .....	707,368.41	0.00	0.00	0.00	0.00	33,105,011.42	12,963,000.00	5,698,786.39
July 2006 .....	460,797.48	0.00	0.00	0.00	0.00	32,406,614.89	12,963,000.00	5,644,286.19
August 2006 .....	216,230.95	0.00	0.00	0.00	0.00	31,718,168.46	12,963,000.00	5,584,587.07
September 2006 .....	0.00	0.00	0.00	0.00	0.00	31,039,534.31	12,963,000.00	5,519,796.86
October 2006 .....	0.00	0.00	0.00	0.00	0.00	30,370,576.48	12,963,000.00	5,450,021.70
November 2006 .....	0.00	0.00	0.00	0.00	0.00	29,711,160.91	12,963,000.00	5,375,366.04
December 2006 .....	0.00	0.00	0.00	0.00	0.00	29,061,155.32	12,963,000.00	5,295,932.71
January 2007 .....	0.00	0.00	0.00	0.00	0.00	28,420,429.28	12,963,000.00	5,211,822.88
February 2007 .....	0.00	0.00	0.00	0.00	0.00	27,788,854.12	12,963,000.00	5,123,136.17
March 2007 .....	0.00	0.00	0.00	0.00	0.00	27,166,302.93	12,963,000.00	5,029,970.60
April 2007 .....	0.00	0.00	0.00	0.00	0.00	26,552,650.54	12,963,000.00	4,932,422.63
May 2007 .....	0.00	0.00	0.00	0.00	0.00	25,947,773.48	12,963,000.00	4,831,268.14
June 2007 .....	0.00	0.00	0.00	0.00	0.00	25,351,550.00	12,963,000.00	4,727,633.40
July 2007 .....	0.00	0.00	0.00	0.00	0.00	24,763,859.97	12,963,000.00	4,621,586.28
August 2007 .....	0.00	0.00	0.00	0.00	0.00	24,184,584.92	12,963,000.00	4,513,193.46
September 2007 .....	0.00	0.00	0.00	0.00	0.00	23,613,608.03	12,963,000.00	4,402,520.41
October 2007 .....	0.00	0.00	0.00	0.00	0.00	23,050,814.02	12,963,000.00	4,289,631.46
November 2007 .....	0.00	0.00	0.00	0.00	0.00	22,496,089.23	12,963,000.00	4,174,589.76
December 2007 .....	0.00	0.00	0.00	0.00	0.00	21,949,321.55	12,963,000.00	4,057,457.36
January 2008 .....	0.00	0.00	0.00	0.00	0.00	21,410,400.39	12,963,000.00	3,938,295.18
February 2008 .....	0.00	0.00	0.00	0.00	0.00	20,879,216.68	12,963,000.00	3,817,163.05
March 2008 .....	0.00	0.00	0.00	0.00	0.00	20,355,662.84	12,963,000.00	3,694,119.71
April 2008 .....	0.00	0.00	0.00	0.00	0.00	19,839,632.76	12,963,000.00	3,569,222.86
May 2008 .....	0.00	0.00	0.00	0.00	0.00	19,331,021.79	12,963,000.00	3,442,529.14
June 2008 .....	0.00	0.00	0.00	0.00	0.00	18,829,726.71	12,963,000.00	3,314,094.15
July 2008 .....	0.00	0.00	0.00	0.00	0.00	18,335,645.70	12,963,000.00	3,183,972.50
August 2008 .....	0.00	0.00	0.00	0.00	0.00	17,848,678.37	12,963,000.00	3,052,217.78
September 2008 .....	0.00	0.00	0.00	0.00	0.00	17,368,725.65	12,963,000.00	2,918,882.62
October 2008 .....	0.00	0.00	0.00	0.00	0.00	16,895,689.88	12,963,000.00	2,784,018.68
November 2008 .....	0.00	0.00	0.00	0.00	0.00	16,429,474.70	12,963,000.00	2,647,676.64
December 2008 .....	0.00	0.00	0.00	0.00	0.00	15,969,985.10	12,963,000.00	2,509,906.28
January 2009 .....	0.00	0.00	0.00	0.00	0.00	15,517,127.33	12,963,000.00	2,370,756.44
February 2009 .....	0.00	0.00	0.00	0.00	0.00	15,070,808.98	12,963,000.00	2,230,275.06
March 2009 .....	0.00	0.00	0.00	0.00	0.00	14,630,938.85	12,963,000.00	2,088,509.18
April 2009 .....	0.00	0.00	0.00	0.00	0.00	14,197,427.03	12,963,000.00	1,945,504.96
May 2009 .....	0.00	0.00	0.00	0.00	0.00	13,770,184.82	12,963,000.00	1,801,307.71
June 2009 .....	0.00	0.00	0.00	0.00	0.00	13,349,124.76	12,963,000.00	1,655,961.88
July 2009 .....	0.00	0.00	0.00	0.00	0.00	12,934,160.55	12,963,000.00	1,509,511.08
August 2009 .....	0.00	0.00	0.00	0.00	0.00	12,525,207.11	12,963,000.00	1,361,998.09
September 2009 .....	0.00	0.00	0.00	0.00	0.00	12,122,180.52	12,963,000.00	1,213,464.89
October 2009 .....	0.00	0.00	0.00	0.00	0.00	11,724,997.99	12,963,000.00	1,063,952.65
November 2009 .....	0.00	0.00	0.00	0.00	0.00	11,333,577.88	12,963,000.00	913,501.77
December 2009 .....	0.00	0.00	0.00	0.00	0.00	10,947,839.68	12,963,000.00	762,151.87
January 2010 .....	0.00	0.00	0.00	0.00	0.00	10,567,703.96	12,963,000.00	609,941.79
February 2010 .....	0.00	0.00	0.00	0.00	0.00	10,193,092.40	12,963,000.00	456,909.66

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March 2010 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,823,927.75	\$12,963,000.00	\$ 303,092.83
April 2010 .....	0.00	0.00	0.00	0.00	0.00	9,460,133.82	12,963,000.00	148,527.95
May 2010 .....	0.00	0.00	0.00	0.00	0.00	9,101,635.46	12,963,000.00	0.00
June 2010 .....	0.00	0.00	0.00	0.00	0.00	8,748,358.56	12,963,000.00	0.00
July 2010 .....	0.00	0.00	0.00	0.00	0.00	8,400,230.02	12,963,000.00	0.00
August 2010 .....	0.00	0.00	0.00	0.00	0.00	8,057,177.75	12,963,000.00	0.00
September 2010 .....	0.00	0.00	0.00	0.00	0.00	7,719,130.65	12,963,000.00	0.00
October 2010 .....	0.00	0.00	0.00	0.00	0.00	7,386,018.58	12,963,000.00	0.00
November 2010 .....	0.00	0.00	0.00	0.00	0.00	7,057,772.39	12,963,000.00	0.00
December 2010 .....	0.00	0.00	0.00	0.00	0.00	6,734,323.87	12,963,000.00	0.00
January 2011 .....	0.00	0.00	0.00	0.00	0.00	6,415,605.74	12,963,000.00	0.00
February 2011 .....	0.00	0.00	0.00	0.00	0.00	6,101,551.65	12,963,000.00	0.00
March 2011 .....	0.00	0.00	0.00	0.00	0.00	5,792,096.16	12,963,000.00	0.00
April 2011 .....	0.00	0.00	0.00	0.00	0.00	5,487,174.73	12,963,000.00	0.00
May 2011 .....	0.00	0.00	0.00	0.00	0.00	5,186,723.72	12,963,000.00	0.00
June 2011 .....	0.00	0.00	0.00	0.00	0.00	4,890,680.34	12,963,000.00	0.00
July 2011 .....	0.00	0.00	0.00	0.00	0.00	4,598,982.68	12,963,000.00	0.00
August 2011 .....	0.00	0.00	0.00	0.00	0.00	4,311,569.69	12,963,000.00	0.00
September 2011 .....	0.00	0.00	0.00	0.00	0.00	4,028,381.14	12,963,000.00	0.00
October 2011 .....	0.00	0.00	0.00	0.00	0.00	3,749,357.63	12,963,000.00	0.00
November 2011 .....	0.00	0.00	0.00	0.00	0.00	3,474,440.60	12,963,000.00	0.00
December 2011 .....	0.00	0.00	0.00	0.00	0.00	3,203,572.27	12,963,000.00	0.00
January 2012 .....	0.00	0.00	0.00	0.00	0.00	2,936,695.67	12,963,000.00	0.00
February 2012 .....	0.00	0.00	0.00	0.00	0.00	2,673,754.62	12,963,000.00	0.00
March 2012 .....	0.00	0.00	0.00	0.00	0.00	2,414,693.69	12,963,000.00	0.00
April 2012 .....	0.00	0.00	0.00	0.00	0.00	2,159,458.23	12,963,000.00	0.00
May 2012 .....	0.00	0.00	0.00	0.00	0.00	1,907,994.35	12,963,000.00	0.00
June 2012 .....	0.00	0.00	0.00	0.00	0.00	1,660,248.88	12,963,000.00	0.00
July 2012 .....	0.00	0.00	0.00	0.00	0.00	1,416,169.41	12,963,000.00	0.00
August 2012 .....	0.00	0.00	0.00	0.00	0.00	1,175,704.22	12,963,000.00	0.00
September 2012 .....	0.00	0.00	0.00	0.00	0.00	938,802.33	12,963,000.00	0.00
October 2012 .....	0.00	0.00	0.00	0.00	0.00	705,413.46	12,963,000.00	0.00
November 2012 .....	0.00	0.00	0.00	0.00	0.00	475,488.00	12,963,000.00	0.00
December 2012 .....	0.00	0.00	0.00	0.00	0.00	248,977.06	12,963,000.00	0.00
January 2013 .....	0.00	0.00	0.00	0.00	0.00	25,832.39	12,963,000.00	0.00
February 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	12,769,006.42	0.00
March 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	12,552,452.25	0.00
April 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	12,339,123.60	0.00
May 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	12,128,974.85	0.00
June 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	11,921,961.00	0.00
July 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	11,718,037.67	0.00
August 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	11,517,161.10	0.00
September 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	11,319,288.13	0.00
October 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	11,124,376.20	0.00
November 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,932,383.33	0.00
December 2013 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,743,268.13	0.00
January 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,556,989.77	0.00
February 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,373,507.99	0.00
March 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,192,783.10	0.00
April 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	10,014,775.94	0.00
May 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	9,839,447.89	0.00
June 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	9,666,760.89	0.00



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July 2014 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,496,677.37	\$ 0.00
August 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	9,329,160.31	0.00
September 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	9,164,173.19	0.00
October 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	9,001,679.99	0.00
November 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,841,645.21	0.00
December 2014 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,684,033.81	0.00
January 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,528,811.26	0.00
February 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,375,943.51	0.00
March 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,225,396.96	0.00
April 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	8,077,138.50	0.00
May 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,931,135.45	0.00
June 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,787,355.62	0.00
July 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,645,767.23	0.00
August 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,506,338.97	0.00
September 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,369,039.94	0.00
October 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,233,839.70	0.00
November 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	7,100,708.19	0.00
December 2015 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,969,615.81	0.00
January 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,840,533.34	0.00
February 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,713,431.99	0.00
March 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,588,283.34	0.00
April 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,465,059.39	0.00
May 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,343,732.53	0.00
June 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,224,275.51	0.00
July 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	6,106,661.49	0.00
August 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,990,863.97	0.00
September 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,876,856.85	0.00
October 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,764,614.37	0.00
November 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,654,111.14	0.00
December 2016 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,545,322.12	0.00
January 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,438,222.62	0.00
February 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,332,788.30	0.00
March 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,228,995.15	0.00
April 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,126,819.48	0.00
May 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	5,026,237.97	0.00
June 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,927,227.59	0.00
July 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,829,765.64	0.00
August 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,733,829.75	0.00
September 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,639,397.85	0.00
October 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,546,448.16	0.00
November 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,454,959.25	0.00
December 2017 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,364,909.95	0.00
January 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,276,279.40	0.00
February 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,189,047.02	0.00
March 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,103,192.55	0.00
April 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	4,018,695.96	0.00
May 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,935,537.56	0.00
June 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,853,697.88	0.00
July 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,773,157.76	0.00
August 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,693,898.30	0.00
September 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,615,900.85	0.00
October 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,539,147.03	0.00

<u>Distribution Date</u>	<u>AC Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>M Class Scheduled Balance</u>
November 2018 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,463,618.73	\$ 0.00
December 2018 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,389,298.07	0.00
January 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,316,167.44	0.00
February 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,244,209.46	0.00
March 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,173,407.01	0.00
April 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,103,743.20	0.00
May 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	3,035,201.39	0.00
June 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,967,765.14	0.00
July 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,901,418.28	0.00
August 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,836,144.85	0.00
September 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,771,929.11	0.00
October 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,708,755.54	0.00
November 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,646,608.85	0.00
December 2019 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,585,473.96	0.00
January 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,525,336.00	0.00
February 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,466,180.30	0.00
March 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,407,992.42	0.00
April 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,350,758.10	0.00
May 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,294,463.28	0.00
June 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,239,094.13	0.00
July 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,184,636.97	0.00
August 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,131,078.35	0.00
September 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,078,404.98	0.00
October 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	2,026,603.78	0.00
November 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,975,661.85	0.00
December 2020 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,925,566.46	0.00
January 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,876,305.07	0.00
February 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,827,865.31	0.00
March 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,780,234.99	0.00
April 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,733,402.10	0.00
May 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,687,354.78	0.00
June 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,642,081.35	0.00
July 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,597,570.30	0.00
August 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,553,810.27	0.00
September 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,510,790.07	0.00
October 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,468,498.66	0.00
November 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,426,925.17	0.00
December 2021 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,386,058.86	0.00
January 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,345,889.17	0.00
February 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,306,405.68	0.00
March 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,267,598.11	0.00
April 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,229,456.32	0.00
May 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,191,970.34	0.00
June 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,155,130.32	0.00
July 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,118,926.55	0.00
August 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,083,349.47	0.00
September 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,048,389.65	0.00
October 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	1,014,037.79	0.00
November 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	980,284.73	0.00
December 2022 .....	0.00	0.00	0.00	0.00	0.00	0.00	947,121.43	0.00
January 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	914,538.98	0.00
February 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	882,528.62	0.00

<u>Distribution Date</u>	<u>AC Class Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>M Class Scheduled Balance</u>
March 2023 .....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 851,081.68	\$ 0.00
April 2023.....	0.00	0.00	0.00	0.00	0.00	0.00	820,189.63	0.00
May 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	789,844.07	0.00
June 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	760,036.71	0.00
July 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	730,759.37	0.00
August 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	702,004.00	0.00
September 2023.....	0.00	0.00	0.00	0.00	0.00	0.00	673,762.66	0.00
October 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	646,027.53	0.00
November 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	618,790.88	0.00
December 2023 .....	0.00	0.00	0.00	0.00	0.00	0.00	592,045.13	0.00
January 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	565,782.77	0.00
February 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	539,996.41	0.00
March 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	514,678.78	0.00
April 2024.....	0.00	0.00	0.00	0.00	0.00	0.00	489,822.69	0.00
May 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	465,421.07	0.00
June 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	441,466.94	0.00
July 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	417,953.44	0.00
August 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	394,873.78	0.00
September 2024.....	0.00	0.00	0.00	0.00	0.00	0.00	372,221.29	0.00
October 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	349,989.39	0.00
November 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	328,171.58	0.00
December 2024 .....	0.00	0.00	0.00	0.00	0.00	0.00	306,761.48	0.00
January 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	285,752.78	0.00
February 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	265,139.27	0.00
March 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	244,914.83	0.00
April 2025.....	0.00	0.00	0.00	0.00	0.00	0.00	225,073.42	0.00
May 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	205,609.10	0.00
June 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	186,516.00	0.00
July 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	167,788.34	0.00
August 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	149,420.44	0.00
September 2025.....	0.00	0.00	0.00	0.00	0.00	0.00	131,406.68	0.00
October 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	113,741.53	0.00
November 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	96,419.54	0.00
December 2025 .....	0.00	0.00	0.00	0.00	0.00	0.00	79,435.34	0.00
January 2026 .....	0.00	0.00	0.00	0.00	0.00	0.00	62,783.63	0.00
February 2026 .....	0.00	0.00	0.00	0.00	0.00	0.00	46,459.20	0.00
March 2026 .....	0.00	0.00	0.00	0.00	0.00	0.00	30,456.90	0.00
April 2026.....	0.00	0.00	0.00	0.00	0.00	0.00	14,771.66	0.00
May 2026 and thereafter .....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>API Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
Initial Balance .....	\$17,861,000.00	\$6,379,000.00	\$13,285,000.00	\$17,341,000.00	\$23,241,000.00	\$5,839,000.00	\$26,226,000.00
April 1997 .....	17,861,000.00	6,379,000.00	12,999,641.69	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
May 1997 .....	17,861,000.00	6,379,000.00	12,702,847.15	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
June 1997 .....	17,861,000.00	6,379,000.00	12,398,863.66	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
July 1997 .....	17,861,000.00	6,379,000.00	12,087,748.62	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
August 1997 .....	17,861,000.00	6,379,000.00	11,769,563.31	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
September 1997 .....	17,861,000.00	6,379,000.00	11,444,372.82	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
October 1997 .....	17,861,000.00	6,379,000.00	11,112,246.01	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
November 1997 .....	17,861,000.00	6,379,000.00	10,773,255.46	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
December 1997 .....	17,861,000.00	6,379,000.00	10,427,477.42	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
January 1998 .....	17,861,000.00	6,379,000.00	10,074,991.80	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
February 1998 .....	17,861,000.00	6,379,000.00	9,715,882.03	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
March 1998 .....	17,861,000.00	6,379,000.00	9,350,235.11	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
April 1998 .....	17,861,000.00	6,379,000.00	8,978,141.44	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
May 1998 .....	17,861,000.00	6,379,000.00	8,599,694.84	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
June 1998 .....	17,861,000.00	6,379,000.00	8,218,900.80	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
July 1998 .....	17,861,000.00	6,379,000.00	7,835,796.80	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
August 1998 .....	17,861,000.00	6,379,000.00	7,450,422.10	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
September 1998 .....	17,861,000.00	6,379,000.00	7,062,817.66	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
October 1998 .....	17,861,000.00	6,379,000.00	6,673,026.16	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
November 1998 .....	17,861,000.00	6,379,000.00	6,281,091.94	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
December 1998 .....	17,861,000.00	6,379,000.00	5,887,060.96	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
January 1999 .....	17,861,000.00	6,379,000.00	5,490,980.77	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
February 1999 .....	17,861,000.00	6,379,000.00	5,092,900.48	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
March 1999 .....	17,861,000.00	6,379,000.00	4,696,682.79	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
April 1999 .....	17,861,000.00	6,379,000.00	3,907,954.26	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
May 1999 .....	17,861,000.00	6,379,000.00	3,122,914.31	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
June 1999 .....	17,861,000.00	6,379,000.00	2,341,544.76	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
July 1999 .....	17,861,000.00	6,379,000.00	1,563,827.53	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
August 1999 .....	17,861,000.00	6,379,000.00	789,744.61	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
September 1999 .....	17,861,000.00	6,379,000.00	19,278.09	17,341,000.00	23,241,000.00	5,839,000.00	26,226,000.00
October 1999 .....	17,861,000.00	6,379,000.00	0.00	16,593,410.15	23,241,000.00	5,839,000.00	26,226,000.00
November 1999 .....	17,861,000.00	6,379,000.00	0.00	15,830,123.05	23,241,000.00	5,839,000.00	26,226,000.00
December 1999 .....	17,861,000.00	6,379,000.00	0.00	15,070,399.14	23,241,000.00	5,839,000.00	26,226,000.00
January 2000 .....	17,861,000.00	6,379,000.00	0.00	14,314,220.84	23,241,000.00	5,839,000.00	26,226,000.00
February 2000 .....	17,861,000.00	6,379,000.00	0.00	13,561,570.69	23,241,000.00	5,839,000.00	26,226,000.00
March 2000 .....	17,861,000.00	6,379,000.00	0.00	12,812,431.27	23,241,000.00	5,839,000.00	26,226,000.00
April 2000 .....	17,861,000.00	6,379,000.00	0.00	12,066,785.30	23,241,000.00	5,839,000.00	26,226,000.00
May 2000 .....	17,861,000.00	6,379,000.00	0.00	11,324,615.52	23,241,000.00	5,839,000.00	26,226,000.00
June 2000 .....	17,861,000.00	6,379,000.00	0.00	10,585,904.81	23,241,000.00	5,839,000.00	26,226,000.00
July 2000 .....	17,861,000.00	6,379,000.00	0.00	9,850,636.10	23,241,000.00	5,839,000.00	26,226,000.00
August 2000 .....	17,861,000.00	6,379,000.00	0.00	9,118,792.42	23,241,000.00	5,839,000.00	26,226,000.00
September 2000 .....	17,861,000.00	6,379,000.00	0.00	8,390,356.87	23,241,000.00	5,839,000.00	26,226,000.00
October 2000 .....	17,861,000.00	6,379,000.00	0.00	7,665,312.64	23,241,000.00	5,839,000.00	26,226,000.00
November 2000 .....	17,861,000.00	6,379,000.00	0.00	6,943,643.01	23,241,000.00	5,839,000.00	26,226,000.00
December 2000 .....	17,861,000.00	6,379,000.00	0.00	6,225,331.31	23,241,000.00	5,839,000.00	26,226,000.00
January 2001 .....	17,861,000.00	6,379,000.00	0.00	5,510,360.99	23,241,000.00	5,839,000.00	26,226,000.00
February 2001 .....	17,861,000.00	6,379,000.00	0.00	4,798,715.56	23,241,000.00	5,839,000.00	26,226,000.00
March 2001 .....	17,861,000.00	6,379,000.00	0.00	4,090,378.61	23,241,000.00	5,839,000.00	26,226,000.00
April 2001 .....	17,861,000.00	6,379,000.00	0.00	3,385,333.82	23,241,000.00	5,839,000.00	26,226,000.00
May 2001 .....	17,861,000.00	6,379,000.00	0.00	2,683,564.93	23,241,000.00	5,839,000.00	26,226,000.00
June 2001 .....	17,861,000.00	6,379,000.00	0.00	1,985,055.79	23,241,000.00	5,839,000.00	26,226,000.00

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>API Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
July 2001 .....	\$17,861,000.00	\$6,379,000.00	\$ 0.00	\$ 1,289,790.29	\$23,241,000.00	\$5,839,000.00	\$26,226,000.00
August 2001 .....	17,861,000.00	6,379,000.00	0.00	597,752.43	23,241,000.00	5,839,000.00	26,226,000.00
September 2001 .....	17,861,000.00	6,379,000.00	0.00	0.00	23,149,926.28	5,839,000.00	26,226,000.00
October 2001 .....	17,861,000.00	6,379,000.00	0.00	0.00	22,464,295.98	5,839,000.00	26,226,000.00
November 2001 .....	17,861,000.00	6,379,000.00	0.00	0.00	21,781,845.74	5,839,000.00	26,226,000.00
December 2001 .....	17,861,000.00	6,379,000.00	0.00	0.00	21,102,559.88	5,839,000.00	26,226,000.00
January 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	20,426,422.76	5,839,000.00	26,226,000.00
February 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	19,753,418.83	5,839,000.00	26,226,000.00
March 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	19,083,532.62	5,839,000.00	26,226,000.00
April 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	18,416,748.73	5,839,000.00	26,226,000.00
May 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	17,753,051.84	5,839,000.00	26,226,000.00
June 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	17,092,426.70	5,839,000.00	26,226,000.00
July 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	16,434,858.14	5,839,000.00	26,226,000.00
August 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	15,780,331.04	5,839,000.00	26,226,000.00
September 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	15,128,830.39	5,839,000.00	26,226,000.00
October 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	14,480,341.23	5,839,000.00	26,226,000.00
November 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	13,834,848.67	5,839,000.00	26,226,000.00
December 2002 .....	17,861,000.00	6,379,000.00	0.00	0.00	13,192,337.92	5,839,000.00	26,226,000.00
January 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	12,552,794.22	5,839,000.00	26,226,000.00
February 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	11,916,202.93	5,839,000.00	26,226,000.00
March 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	11,282,549.43	5,839,000.00	26,226,000.00
April 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	10,651,819.21	5,839,000.00	26,226,000.00
May 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	10,023,997.82	5,839,000.00	26,226,000.00
June 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	9,399,070.86	5,839,000.00	26,226,000.00
July 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	8,777,024.04	5,839,000.00	26,226,000.00
August 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	8,157,843.11	5,839,000.00	26,226,000.00
September 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	7,541,513.89	5,839,000.00	26,226,000.00
October 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	6,928,022.28	5,839,000.00	26,226,000.00
November 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	6,317,354.24	5,839,000.00	26,226,000.00
December 2003 .....	17,861,000.00	6,379,000.00	0.00	0.00	5,709,495.80	5,839,000.00	26,226,000.00
January 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	5,104,433.07	5,839,000.00	26,226,000.00
February 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	4,502,152.22	5,839,000.00	26,226,000.00
March 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	3,902,639.47	5,839,000.00	26,226,000.00
April 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	3,305,881.13	5,839,000.00	26,226,000.00
May 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	2,711,863.57	5,839,000.00	26,226,000.00
June 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	2,120,573.22	5,839,000.00	26,226,000.00
July 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	1,531,996.59	5,839,000.00	26,226,000.00
August 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	946,120.23	5,839,000.00	26,226,000.00
September 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	362,930.79	5,839,000.00	26,226,000.00
October 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	5,621,414.96	26,226,000.00
November 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	5,043,559.50	26,226,000.00
December 2004 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	4,468,351.23	26,226,000.00
January 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	3,895,777.05	26,226,000.00
February 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	3,325,823.91	26,226,000.00
March 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	2,758,478.82	26,226,000.00
April 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	2,193,728.87	26,226,000.00
May 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	1,631,561.20	26,226,000.00
June 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	1,071,963.01	26,226,000.00
July 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	514,921.58	26,226,000.00
August 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	26,191,774.11
September 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	25,650,509.95
October 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	25,117,019.34

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>AP1 Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
November 2005 .....	\$17,861,000.00	\$6,379,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$24,591,194.02
December 2005 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	24,072,927.21
January 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	23,562,113.61
February 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	23,058,649.34
March 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	22,562,431.96
April 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	22,073,360.43
May 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	21,591,335.11
June 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	21,116,257.71
July 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	20,648,031.28
August 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	20,186,560.23
September 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	19,731,750.25
October 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	19,283,508.35
November 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	18,841,742.80
December 2006 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	18,406,363.13
January 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	17,977,280.13
February 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	17,554,405.79
March 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	17,137,653.32
April 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	16,726,937.14
May 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	16,322,172.80
June 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	15,923,277.06
July 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	15,530,167.79
August 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	15,142,764.01
September 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	14,760,985.83
October 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	14,384,754.48
November 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	14,013,992.26
December 2007 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	13,648,622.54
January 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	13,288,569.76
February 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	12,933,759.37
March 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	12,584,117.87
April 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	12,239,572.75
May 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	11,900,052.52
June 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	11,565,486.67
July 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	11,235,805.63
August 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	10,910,940.83
September 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	10,590,824.62
October 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	10,275,390.29
November 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	9,964,572.04
December 2008 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	9,658,304.98
January 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	9,356,525.12
February 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	9,059,169.35
March 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	8,766,175.41
April 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	8,477,481.94
May 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	8,193,028.37
June 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	7,912,755.02
July 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	7,636,602.99
August 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	7,364,514.23
September 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	7,096,431.45
October 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	6,832,298.17
November 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	6,572,058.71
December 2009 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	6,315,658.13
January 2010 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	6,063,042.25
February 2010 .....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	5,814,157.64

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>API Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
March 2010 .....	\$17,861,000.00	\$6,379,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,568,951.63
April 2010.....	17,861,000.00	6,379,000.00	0.00	0.00	0.00	0.00	5,327,372.24
May 2010 .....	17,856,027.03	6,377,223.92	0.00	0.00	0.00	0.00	5,089,368.24
June 2010 .....	17,741,113.99	6,336,183.09	0.00	0.00	0.00	0.00	4,854,889.08
July 2010 .....	17,625,727.63	6,294,973.21	0.00	0.00	0.00	0.00	4,623,884.94
August 2010 .....	17,509,892.92	6,253,603.21	0.00	0.00	0.00	0.00	4,396,306.66
September 2010.....	17,393,634.30	6,212,081.81	0.00	0.00	0.00	0.00	4,172,105.77
October 2010 .....	17,276,975.75	6,170,417.58	0.00	0.00	0.00	0.00	3,951,234.48
November 2010 .....	17,159,940.76	6,128,618.90	0.00	0.00	0.00	0.00	3,733,645.64
December 2010 .....	17,042,552.36	6,086,694.00	0.00	0.00	0.00	0.00	3,519,292.76
January 2011 .....	16,924,833.10	6,044,650.94	0.00	0.00	0.00	0.00	3,308,130.01
February 2011 .....	16,806,805.10	6,002,497.61	0.00	0.00	0.00	0.00	3,100,112.16
March 2011 .....	16,688,490.01	5,960,241.74	0.00	0.00	0.00	0.00	2,895,194.64
April 2011.....	16,569,909.06	5,917,890.93	0.00	0.00	0.00	0.00	2,693,333.48
May 2011 .....	16,451,083.04	5,875,452.59	0.00	0.00	0.00	0.00	2,494,485.31
June 2011.....	16,332,032.31	5,832,934.00	0.00	0.00	0.00	0.00	2,298,607.38
July 2011 .....	16,212,776.81	5,790,342.27	0.00	0.00	0.00	0.00	2,105,657.52
August 2011 .....	16,093,336.08	5,747,684.39	0.00	0.00	0.00	0.00	1,915,594.15
September 2011.....	15,973,729.24	5,704,967.18	0.00	0.00	0.00	0.00	1,728,376.25
October 2011 .....	15,853,975.03	5,662,197.34	0.00	0.00	0.00	0.00	1,543,963.38
November 2011 .....	15,734,091.78	5,619,381.41	0.00	0.00	0.00	0.00	1,362,315.67
December 2011 .....	15,614,097.44	5,576,525.82	0.00	0.00	0.00	0.00	1,183,393.79
January 2012 .....	15,494,009.60	5,533,636.82	0.00	0.00	0.00	0.00	1,007,158.95
February 2012 .....	15,373,845.44	5,490,720.57	0.00	0.00	0.00	0.00	833,572.91
March 2012 .....	15,253,621.80	5,447,783.07	0.00	0.00	0.00	0.00	662,597.96
April 2012.....	15,133,355.16	5,404,830.22	0.00	0.00	0.00	0.00	494,196.90
May 2012 .....	15,013,061.63	5,361,867.76	0.00	0.00	0.00	0.00	328,333.06
June 2012 .....	14,892,756.99	5,318,901.34	0.00	0.00	0.00	0.00	164,970.27
July 2012 .....	14,772,456.65	5,275,936.45	0.00	0.00	0.00	0.00	4,072.86
August 2012.....	14,652,175.72	5,232,978.50	0.00	0.00	0.00	0.00	0.00
September 2012.....	14,531,928.94	5,190,032.74	0.00	0.00	0.00	0.00	0.00
October 2012 .....	14,411,730.75	5,147,104.33	0.00	0.00	0.00	0.00	0.00
November 2012 .....	14,291,595.26	5,104,198.32	0.00	0.00	0.00	0.00	0.00
December 2012 .....	14,171,536.27	5,061,319.63	0.00	0.00	0.00	0.00	0.00
January 2013 .....	14,051,567.25	5,018,473.07	0.00	0.00	0.00	0.00	0.00
February 2013 .....	13,931,701.40	4,975,663.36	0.00	0.00	0.00	0.00	0.00
March 2013 .....	13,811,951.59	4,932,895.09	0.00	0.00	0.00	0.00	0.00
April 2013.....	13,692,330.41	4,890,172.76	0.00	0.00	0.00	0.00	0.00
May 2013 .....	13,572,850.16	4,847,500.76	0.00	0.00	0.00	0.00	0.00
June 2013 .....	13,453,522.84	4,804,883.39	0.00	0.00	0.00	0.00	0.00
July 2013 .....	13,334,360.19	4,762,324.82	0.00	0.00	0.00	0.00	0.00
August 2013 .....	13,215,373.67	4,719,829.16	0.00	0.00	0.00	0.00	0.00
September 2013.....	13,096,574.46	4,677,400.40	0.00	0.00	0.00	0.00	0.00
October 2013 .....	12,977,973.48	4,635,042.43	0.00	0.00	0.00	0.00	0.00
November 2013 .....	12,859,581.40	4,592,759.07	0.00	0.00	0.00	0.00	0.00
December 2013 .....	12,741,408.60	4,550,554.03	0.00	0.00	0.00	0.00	0.00
January 2014 .....	12,623,465.25	4,508,430.93	0.00	0.00	0.00	0.00	0.00
February 2014 .....	12,505,761.25	4,466,393.32	0.00	0.00	0.00	0.00	0.00
March 2014 .....	12,388,306.25	4,424,444.63	0.00	0.00	0.00	0.00	0.00
April 2014.....	12,271,109.66	4,382,588.24	0.00	0.00	0.00	0.00	0.00
May 2014 .....	12,154,180.68	4,340,827.42	0.00	0.00	0.00	0.00	0.00
June 2014 .....	12,037,528.25	4,299,165.37	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>AP1 Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
July 2014 .....	\$11,921,161.10	\$4,257,605.21	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2014 .....	11,805,087.72	4,216,149.97	0.00	0.00	0.00	0.00	0.00
September 2014 .....	11,689,316.39	4,174,802.60	0.00	0.00	0.00	0.00	0.00
October 2014 .....	11,573,855.19	4,133,566.00	0.00	0.00	0.00	0.00	0.00
November 2014 .....	11,458,711.95	4,092,442.95	0.00	0.00	0.00	0.00	0.00
December 2014 .....	11,343,894.34	4,051,436.20	0.00	0.00	0.00	0.00	0.00
January 2015 .....	11,229,409.77	4,010,548.40	0.00	0.00	0.00	0.00	0.00
February 2015 .....	11,115,265.50	3,969,782.13	0.00	0.00	0.00	0.00	0.00
March 2015 .....	11,001,468.57	3,929,139.91	0.00	0.00	0.00	0.00	0.00
April 2015 .....	10,888,025.81	3,888,624.19	0.00	0.00	0.00	0.00	0.00
May 2015 .....	10,774,943.89	3,848,237.34	0.00	0.00	0.00	0.00	0.00
June 2015 .....	10,662,229.27	3,807,981.66	0.00	0.00	0.00	0.00	0.00
July 2015 .....	10,549,888.24	3,767,859.42	0.00	0.00	0.00	0.00	0.00
August 2015 .....	10,437,926.91	3,727,872.78	0.00	0.00	0.00	0.00	0.00
September 2015 .....	10,326,351.20	3,688,023.87	0.00	0.00	0.00	0.00	0.00
October 2015 .....	10,215,166.86	3,648,314.73	0.00	0.00	0.00	0.00	0.00
November 2015 .....	10,104,379.48	3,608,747.37	0.00	0.00	0.00	0.00	0.00
December 2015 .....	9,993,994.47	3,569,323.71	0.00	0.00	0.00	0.00	0.00
January 2016 .....	9,884,017.07	3,530,045.63	0.00	0.00	0.00	0.00	0.00
February 2016 .....	9,774,452.38	3,490,914.94	0.00	0.00	0.00	0.00	0.00
March 2016 .....	9,665,305.33	3,451,933.41	0.00	0.00	0.00	0.00	0.00
April 2016 .....	9,556,580.68	3,413,102.75	0.00	0.00	0.00	0.00	0.00
May 2016 .....	9,448,283.05	3,374,424.59	0.00	0.00	0.00	0.00	0.00
June 2016 .....	9,340,416.92	3,335,900.54	0.00	0.00	0.00	0.00	0.00
July 2016 .....	9,232,986.59	3,297,532.14	0.00	0.00	0.00	0.00	0.00
August 2016 .....	9,125,996.26	3,259,320.87	0.00	0.00	0.00	0.00	0.00
September 2016 .....	9,019,449.94	3,221,268.19	0.00	0.00	0.00	0.00	0.00
October 2016 .....	8,913,351.54	3,183,375.48	0.00	0.00	0.00	0.00	0.00
November 2016 .....	8,807,704.80	3,145,644.08	0.00	0.00	0.00	0.00	0.00
December 2016 .....	8,702,513.36	3,108,075.29	0.00	0.00	0.00	0.00	0.00
January 2017 .....	8,597,780.71	3,070,670.35	0.00	0.00	0.00	0.00	0.00
February 2017 .....	8,493,510.19	3,033,430.46	0.00	0.00	0.00	0.00	0.00
March 2017 .....	8,389,705.04	2,996,356.78	0.00	0.00	0.00	0.00	0.00
April 2017 .....	8,286,368.38	2,959,450.42	0.00	0.00	0.00	0.00	0.00
May 2017 .....	8,183,503.19	2,922,712.44	0.00	0.00	0.00	0.00	0.00
June 2017 .....	8,081,112.34	2,886,143.87	0.00	0.00	0.00	0.00	0.00
July 2017 .....	7,979,198.56	2,849,745.68	0.00	0.00	0.00	0.00	0.00
August 2017 .....	7,877,764.51	2,813,518.83	0.00	0.00	0.00	0.00	0.00
September 2017 .....	7,776,812.68	2,777,464.20	0.00	0.00	0.00	0.00	0.00
October 2017 .....	7,676,345.50	2,741,582.66	0.00	0.00	0.00	0.00	0.00
November 2017 .....	7,576,365.26	2,705,875.04	0.00	0.00	0.00	0.00	0.00
December 2017 .....	7,476,874.16	2,670,342.10	0.00	0.00	0.00	0.00	0.00
January 2018 .....	7,377,874.28	2,634,984.60	0.00	0.00	0.00	0.00	0.00
February 2018 .....	7,279,367.60	2,599,803.25	0.00	0.00	0.00	0.00	0.00
March 2018 .....	7,181,356.01	2,564,798.72	0.00	0.00	0.00	0.00	0.00
April 2018 .....	7,083,841.30	2,529,971.65	0.00	0.00	0.00	0.00	0.00
May 2018 .....	6,986,825.15	2,495,322.64	0.00	0.00	0.00	0.00	0.00
June 2018 .....	6,890,309.15	2,460,852.25	0.00	0.00	0.00	0.00	0.00
July 2018 .....	6,794,294.81	2,426,561.03	0.00	0.00	0.00	0.00	0.00
August 2018 .....	6,698,783.54	2,392,449.48	0.00	0.00	0.00	0.00	0.00
September 2018 .....	6,603,776.65	2,358,518.07	0.00	0.00	0.00	0.00	0.00
October 2018 .....	6,509,275.37	2,324,767.24	0.00	0.00	0.00	0.00	0.00



<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>API Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
November 2018 .....	\$ 6,415,280.86	\$2,291,197.39	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2018 .....	6,321,794.17	2,257,808.91	0.00	0.00	0.00	0.00	0.00
January 2019 .....	6,228,816.28	2,224,602.15	0.00	0.00	0.00	0.00	0.00
February 2019 .....	6,136,348.10	2,191,577.43	0.00	0.00	0.00	0.00	0.00
March 2019 .....	6,044,390.43	2,158,735.04	0.00	0.00	0.00	0.00	0.00
April 2019 .....	5,952,944.03	2,126,075.25	0.00	0.00	0.00	0.00	0.00
May 2019 .....	5,862,009.56	2,093,598.29	0.00	0.00	0.00	0.00	0.00
June 2019 .....	5,771,587.61	2,061,304.37	0.00	0.00	0.00	0.00	0.00
July 2019 .....	5,681,678.70	2,029,193.69	0.00	0.00	0.00	0.00	0.00
August 2019 .....	5,592,283.27	1,997,266.39	0.00	0.00	0.00	0.00	0.00
September 2019 .....	5,503,401.72	1,965,522.62	0.00	0.00	0.00	0.00	0.00
October 2019 .....	5,415,034.34	1,933,962.49	0.00	0.00	0.00	0.00	0.00
November 2019 .....	5,327,181.38	1,902,586.08	0.00	0.00	0.00	0.00	0.00
December 2019 .....	5,239,843.01	1,871,393.46	0.00	0.00	0.00	0.00	0.00
January 2020 .....	5,153,019.36	1,840,384.66	0.00	0.00	0.00	0.00	0.00
February 2020 .....	5,066,710.46	1,809,559.71	0.00	0.00	0.00	0.00	0.00
March 2020 .....	4,980,916.32	1,778,918.61	0.00	0.00	0.00	0.00	0.00
April 2020 .....	4,895,636.86	1,748,461.31	0.00	0.00	0.00	0.00	0.00
May 2020 .....	4,810,871.95	1,718,187.79	0.00	0.00	0.00	0.00	0.00
June 2020 .....	4,726,621.41	1,688,097.98	0.00	0.00	0.00	0.00	0.00
July 2020 .....	4,642,884.99	1,658,191.78	0.00	0.00	0.00	0.00	0.00
August 2020 .....	4,559,662.40	1,628,469.09	0.00	0.00	0.00	0.00	0.00
September 2020 .....	4,476,953.29	1,598,929.79	0.00	0.00	0.00	0.00	0.00
October 2020 .....	4,394,757.25	1,569,573.73	0.00	0.00	0.00	0.00	0.00
November 2020 .....	4,313,073.82	1,540,400.76	0.00	0.00	0.00	0.00	0.00
December 2020 .....	4,231,902.51	1,511,410.68	0.00	0.00	0.00	0.00	0.00
January 2021 .....	4,151,242.76	1,482,603.30	0.00	0.00	0.00	0.00	0.00
February 2021 .....	4,071,093.97	1,453,978.41	0.00	0.00	0.00	0.00	0.00
March 2021 .....	3,991,455.50	1,425,535.78	0.00	0.00	0.00	0.00	0.00
April 2021 .....	3,912,326.64	1,397,275.16	0.00	0.00	0.00	0.00	0.00
May 2021 .....	3,833,706.66	1,369,196.28	0.00	0.00	0.00	0.00	0.00
June 2021 .....	3,755,594.77	1,341,298.87	0.00	0.00	0.00	0.00	0.00
July 2021 .....	3,677,990.17	1,313,582.63	0.00	0.00	0.00	0.00	0.00
August 2021 .....	3,600,891.97	1,286,047.25	0.00	0.00	0.00	0.00	0.00
September 2021 .....	3,524,299.28	1,258,692.41	0.00	0.00	0.00	0.00	0.00
October 2021 .....	3,448,211.14	1,231,517.77	0.00	0.00	0.00	0.00	0.00
November 2021 .....	3,372,626.58	1,204,522.98	0.00	0.00	0.00	0.00	0.00
December 2021 .....	3,297,544.57	1,177,707.68	0.00	0.00	0.00	0.00	0.00
January 2022 .....	3,222,964.06	1,151,071.48	0.00	0.00	0.00	0.00	0.00
February 2022 .....	3,148,883.95	1,124,614.00	0.00	0.00	0.00	0.00	0.00
March 2022 .....	3,075,303.11	1,098,334.84	0.00	0.00	0.00	0.00	0.00
April 2022 .....	3,002,220.38	1,072,233.57	0.00	0.00	0.00	0.00	0.00
May 2022 .....	2,929,634.56	1,046,309.77	0.00	0.00	0.00	0.00	0.00
June 2022 .....	2,857,544.43	1,020,563.01	0.00	0.00	0.00	0.00	0.00
July 2022 .....	2,785,948.73	994,992.83	0.00	0.00	0.00	0.00	0.00
August 2022 .....	2,714,846.17	969,598.77	0.00	0.00	0.00	0.00	0.00
September 2022 .....	2,644,235.42	944,380.37	0.00	0.00	0.00	0.00	0.00
October 2022 .....	2,574,115.14	919,337.13	0.00	0.00	0.00	0.00	0.00
November 2022 .....	2,504,483.96	894,468.57	0.00	0.00	0.00	0.00	0.00
December 2022 .....	2,435,340.47	869,774.19	0.00	0.00	0.00	0.00	0.00
January 2023 .....	2,366,683.23	845,253.48	0.00	0.00	0.00	0.00	0.00
February 2023 .....	2,298,510.80	820,905.91	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Scheduled Balance</u>	<u>AP1 Component Scheduled Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>
March 2023 .....	\$ 2,230,821.69	\$ 796,730.95	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2023 .....	2,163,614.39	772,728.08	0.00	0.00	0.00	0.00	0.00
May 2023 .....	2,096,887.38	748,896.73	0.00	0.00	0.00	0.00	0.00
June 2023 .....	2,030,639.09	725,236.37	0.00	0.00	0.00	0.00	0.00
July 2023 .....	1,964,867.97	701,746.42	0.00	0.00	0.00	0.00	0.00
August 2023 .....	1,899,572.40	678,426.31	0.00	0.00	0.00	0.00	0.00
September 2023 .....	1,834,750.77	655,275.47	0.00	0.00	0.00	0.00	0.00
October 2023 .....	1,770,401.44	632,293.31	0.00	0.00	0.00	0.00	0.00
November 2023 .....	1,706,522.76	609,479.24	0.00	0.00	0.00	0.00	0.00
December 2023 .....	1,643,113.04	586,832.66	0.00	0.00	0.00	0.00	0.00
January 2024 .....	1,580,170.59	564,352.96	0.00	0.00	0.00	0.00	0.00
February 2024 .....	1,517,693.70	542,039.53	0.00	0.00	0.00	0.00	0.00
March 2024 .....	1,455,680.62	519,891.76	0.00	0.00	0.00	0.00	0.00
April 2024 .....	1,394,129.63	497,909.01	0.00	0.00	0.00	0.00	0.00
May 2024 .....	1,333,038.94	476,090.67	0.00	0.00	0.00	0.00	0.00
June 2024 .....	1,272,406.78	454,436.08	0.00	0.00	0.00	0.00	0.00
July 2024 .....	1,212,231.35	432,944.62	0.00	0.00	0.00	0.00	0.00
August 2024 .....	1,152,510.84	411,615.62	0.00	0.00	0.00	0.00	0.00
September 2024 .....	1,093,243.44	390,448.46	0.00	0.00	0.00	0.00	0.00
October 2024 .....	1,034,427.29	369,442.45	0.00	0.00	0.00	0.00	0.00
November 2024 .....	976,060.55	348,596.96	0.00	0.00	0.00	0.00	0.00
December 2024 .....	918,141.36	327,911.30	0.00	0.00	0.00	0.00	0.00
January 2025 .....	860,667.83	307,384.81	0.00	0.00	0.00	0.00	0.00
February 2025 .....	803,638.09	287,016.82	0.00	0.00	0.00	0.00	0.00
March 2025 .....	747,050.22	266,806.64	0.00	0.00	0.00	0.00	0.00
April 2025 .....	690,902.33	246,753.60	0.00	0.00	0.00	0.00	0.00
May 2025 .....	635,192.50	226,857.00	0.00	0.00	0.00	0.00	0.00
June 2025 .....	579,918.78	207,116.17	0.00	0.00	0.00	0.00	0.00
July 2025 .....	525,079.25	187,530.40	0.00	0.00	0.00	0.00	0.00
August 2025 .....	470,671.96	168,099.01	0.00	0.00	0.00	0.00	0.00
September 2025 .....	416,694.94	148,821.29	0.00	0.00	0.00	0.00	0.00
October 2025 .....	363,146.24	129,696.54	0.00	0.00	0.00	0.00	0.00
November 2025 .....	310,023.87	110,724.05	0.00	0.00	0.00	0.00	0.00
December 2025 .....	257,325.87	91,903.13	0.00	0.00	0.00	0.00	0.00
January 2026 .....	205,050.25	73,233.05	0.00	0.00	0.00	0.00	0.00
February 2026 .....	153,195.00	54,713.11	0.00	0.00	0.00	0.00	0.00
March 2026 .....	101,758.14	36,342.60	0.00	0.00	0.00	0.00	0.00
April 2026 .....	50,737.65	18,120.79	0.00	0.00	0.00	0.00	0.00
May 2026 and thereafter .....	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
Initial Balance .....	\$9,079,000.00	\$25,437,000.00	\$19,599,000.00	\$54,767,000.00	\$28,475,000.00	\$920,888.89	\$115,111.11
April 1997 .....	9,079,000.00	25,019,887.02	19,599,000.00	54,351,718.18	27,919,087.10	920,888.89	115,111.11
May 1997 .....	9,079,000.00	24,585,183.44	19,599,000.00	53,938,464.64	27,369,960.80	920,888.89	115,111.11
June 1997 .....	9,079,000.00	24,139,856.78	19,599,000.00	53,527,228.74	26,827,552.79	920,888.89	115,111.11
July 1997 .....	9,079,000.00	23,684,024.00	19,599,000.00	53,117,999.88	26,291,795.43	920,888.89	115,111.11
August 1997 .....	9,079,000.00	23,217,810.97	19,599,000.00	52,710,767.55	25,762,621.69	920,888.89	115,111.11
September 1997 .....	9,079,000.00	22,741,352.30	19,599,000.00	52,305,521.26	25,239,965.19	920,888.89	115,111.11
October 1997 .....	9,079,000.00	22,254,791.30	19,599,000.00	51,902,250.59	24,723,760.21	920,888.89	115,111.11
November 1997 .....	9,079,000.00	21,758,279.73	19,599,000.00	51,500,945.16	24,213,941.62	920,888.89	115,111.11
December 1997 .....	9,079,000.00	21,251,977.76	19,599,000.00	51,101,594.65	23,710,444.94	920,888.89	115,111.11
January 1998 .....	9,079,000.00	20,736,053.74	19,599,000.00	50,704,188.81	23,213,206.27	920,888.89	115,111.11
February 1998 .....	9,079,000.00	20,210,684.06	19,599,000.00	50,308,717.41	22,722,162.37	920,888.89	115,111.11
March 1998 .....	9,079,000.00	19,676,052.96	19,599,000.00	49,915,170.29	22,237,250.56	920,888.89	115,111.11
April 1998 .....	9,079,000.00	19,132,352.38	19,599,000.00	49,523,537.35	21,758,408.78	920,888.89	115,111.11
May 1998 .....	9,079,000.00	18,579,781.70	19,599,000.00	49,133,808.52	21,285,575.56	920,888.89	115,111.11
June 1998 .....	9,079,000.00	18,024,765.52	19,599,000.00	48,745,973.80	20,818,690.01	920,888.89	115,111.11
July 1998 .....	9,079,000.00	17,467,377.11	19,599,000.00	48,360,023.23	20,357,691.84	920,888.89	115,111.11
August 1998 .....	9,079,000.00	16,907,693.77	19,599,000.00	47,975,946.91	19,902,521.32	920,888.89	115,111.11
September 1998 .....	9,079,000.00	16,345,796.66	19,599,000.00	47,593,734.98	19,453,119.29	920,888.89	115,111.11
October 1998 .....	9,079,000.00	15,781,770.72	19,599,000.00	47,213,377.64	19,009,427.17	920,888.89	115,111.11
November 1998 .....	9,079,000.00	15,215,704.59	19,599,000.00	46,834,865.14	18,571,386.93	920,888.89	115,111.11
December 1998 .....	9,079,000.00	14,647,690.48	19,599,000.00	46,458,187.76	18,138,941.10	920,888.89	115,111.11
January 1999 .....	9,079,000.00	14,077,824.07	19,599,000.00	46,083,335.86	17,712,032.76	920,888.89	115,111.11
February 1999 .....	9,079,000.00	13,506,204.36	19,599,000.00	45,710,299.83	17,290,605.54	920,888.89	115,111.11
March 1999 .....	9,079,000.00	12,938,947.30	19,599,000.00	45,339,070.10	16,874,603.60	920,888.89	115,111.11
April 1999 .....	9,079,000.00	12,770,386.68	19,599,000.00	44,969,637.19	16,463,971.65	920,888.89	115,111.11
May 1999 .....	9,079,000.00	12,604,283.64	19,599,000.00	44,601,991.61	16,058,654.91	920,888.89	115,111.11
June 1999 .....	9,079,000.00	12,440,617.23	19,599,000.00	44,236,123.97	15,658,599.14	920,888.89	115,111.11
July 1999 .....	9,079,000.00	12,279,366.60	19,599,000.00	43,872,024.89	15,263,750.63	920,888.89	115,111.11
August 1999 .....	9,079,000.00	12,120,511.10	19,599,000.00	43,509,685.07	14,874,056.15	920,888.89	115,111.11
September 1999 .....	9,079,000.00	11,964,030.23	19,599,000.00	43,149,095.23	14,489,463.03	920,888.89	115,111.11
October 1999 .....	9,079,000.00	11,809,903.64	19,599,000.00	42,790,246.15	14,109,919.07	920,888.89	115,111.11
November 1999 .....	9,079,000.00	11,658,111.14	19,599,000.00	42,433,128.67	13,735,372.58	920,888.89	115,111.11
December 1999 .....	9,079,000.00	11,508,632.69	19,599,000.00	42,077,733.65	13,365,772.37	920,888.89	115,111.11
January 2000 .....	9,079,000.00	11,361,448.42	19,599,000.00	41,724,052.00	13,001,067.75	920,888.89	115,111.11
February 2000 .....	9,079,000.00	11,216,538.60	19,599,000.00	41,372,074.71	12,641,208.50	920,888.89	115,111.11
March 2000 .....	9,079,000.00	11,073,883.65	19,599,000.00	41,021,792.77	12,286,144.89	920,888.89	115,111.11
April 2000 .....	9,079,000.00	10,933,464.14	19,599,000.00	40,673,197.25	11,935,827.69	920,888.89	115,111.11
May 2000 .....	9,079,000.00	10,795,260.81	19,599,000.00	40,326,279.24	11,590,208.11	920,888.89	115,111.11
June 2000 .....	9,079,000.00	10,659,254.53	19,599,000.00	39,833,065.90	11,397,201.85	920,888.89	115,111.11
July 2000 .....	9,079,000.00	10,525,426.31	19,599,000.00	39,342,223.79	11,208,085.70	920,888.89	115,111.11
August 2000 .....	9,079,000.00	10,393,757.32	19,599,000.00	38,853,740.39	11,022,816.05	920,888.89	115,111.11
September 2000 .....	9,079,000.00	10,264,228.89	19,599,000.00	38,367,603.25	10,841,349.70	920,888.89	115,111.11
October 2000 .....	9,079,000.00	10,136,822.46	19,599,000.00	37,883,799.98	10,663,643.91	920,888.89	115,111.11
November 2000 .....	9,079,000.00	10,011,519.63	19,599,000.00	37,402,318.25	10,489,656.35	920,888.89	115,111.11
December 2000 .....	9,079,000.00	9,888,302.16	19,599,000.00	36,923,145.79	10,319,345.12	920,888.89	115,111.11
January 2001 .....	9,079,000.00	9,767,151.91	19,599,000.00	36,446,270.41	10,152,668.76	920,888.89	115,111.11
February 2001 .....	9,079,000.00	9,648,050.93	19,599,000.00	35,971,679.97	9,989,586.21	920,888.89	115,111.11
March 2001 .....	9,079,000.00	9,530,981.36	19,599,000.00	35,499,362.39	9,830,056.82	920,888.89	115,111.11
April 2001 .....	9,079,000.00	9,415,925.53	19,599,000.00	35,029,305.65	9,674,040.36	920,888.89	115,111.11
May 2001 .....	9,079,000.00	9,302,865.85	19,599,000.00	34,561,497.80	9,521,496.99	920,888.89	115,111.11
June 2001 .....	9,079,000.00	9,191,784.91	19,599,000.00	34,095,926.94	9,372,387.30	920,888.89	115,111.11

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
July 2001 .....	\$9,079,000.00	\$ 9,082,665.43	\$19,599,000.00	\$33,632,581.24	\$ 9,226,672.26	\$920,888.89	\$115,111.11
August 2001 .....	9,079,000.00	8,975,490.24	19,599,000.00	33,171,448.93	9,084,313.22	920,888.89	115,111.11
September 2001 .....	9,079,000.00	8,870,242.32	19,599,000.00	32,712,518.30	8,945,271.96	920,888.89	115,111.11
October 2001 .....	9,079,000.00	8,766,904.78	19,599,000.00	32,255,777.68	8,809,510.60	920,888.89	115,111.11
November 2001 .....	9,079,000.00	8,665,460.88	19,599,000.00	31,801,215.49	8,676,991.67	920,888.89	115,111.11
December 2001 .....	9,079,000.00	8,565,893.97	19,599,000.00	31,348,820.19	8,547,678.09	920,888.89	115,111.11
January 2002 .....	9,079,000.00	8,468,187.56	19,599,000.00	30,898,580.30	8,421,533.13	920,888.89	115,111.11
February 2002 .....	9,079,000.00	8,372,325.29	19,599,000.00	30,450,484.41	8,298,520.44	920,888.89	115,111.11
March 2002 .....	9,079,000.00	8,278,290.90	19,599,000.00	30,004,521.15	8,178,604.05	920,888.89	115,111.11
April 2002 .....	9,079,000.00	8,186,068.30	19,599,000.00	29,560,679.22	8,061,748.34	920,888.89	115,111.11
May 2002 .....	9,079,000.00	8,095,641.47	19,599,000.00	29,118,947.38	7,947,918.07	920,888.89	115,111.11
June 2002 .....	9,079,000.00	8,006,994.58	19,599,000.00	28,679,314.44	7,837,078.33	920,888.89	115,111.11
July 2002 .....	9,079,000.00	7,920,111.86	19,599,000.00	28,241,769.26	7,729,194.60	920,888.89	115,111.11
August 2002 .....	9,079,000.00	7,834,977.70	19,599,000.00	27,806,300.78	7,624,232.69	920,888.89	115,111.11
September 2002 .....	9,079,000.00	7,751,576.62	19,599,000.00	27,372,897.97	7,522,158.75	920,888.89	115,111.11
October 2002 .....	9,079,000.00	7,669,893.23	19,599,000.00	26,941,549.88	7,422,939.29	920,888.89	115,111.11
November 2002 .....	9,079,000.00	7,589,912.29	19,599,000.00	26,512,245.59	7,326,541.17	920,888.89	115,111.11
December 2002 .....	9,079,000.00	7,511,618.65	19,599,000.00	26,084,974.25	7,232,931.57	920,888.89	115,111.11
January 2003 .....	9,079,000.00	7,434,997.31	19,599,000.00	25,659,725.07	7,142,078.01	920,888.89	115,111.11
February 2003 .....	9,079,000.00	7,360,033.36	19,599,000.00	25,236,487.32	7,053,948.34	920,888.89	115,111.11
March 2003 .....	9,079,000.00	7,286,712.03	19,599,000.00	24,815,250.29	6,968,510.74	920,888.89	115,111.11
April 2003 .....	9,079,000.00	7,215,018.65	19,599,000.00	24,396,003.36	6,885,733.72	920,888.89	115,111.11
May 2003 .....	9,079,000.00	7,144,938.67	19,599,000.00	23,978,735.96	6,805,586.12	920,888.89	115,111.11
June 2003 .....	9,079,000.00	7,076,457.65	19,599,000.00	23,563,437.55	6,728,037.08	920,888.89	115,111.11
July 2003 .....	9,079,000.00	7,009,561.29	19,599,000.00	23,150,097.67	6,653,056.06	920,888.89	115,111.11
August 2003 .....	9,079,000.00	6,944,235.36	19,599,000.00	22,738,705.89	6,580,612.85	920,888.89	115,111.11
September 2003 .....	9,079,000.00	6,880,465.77	19,599,000.00	22,329,251.86	6,510,677.53	920,888.89	115,111.11
October 2003 .....	9,079,000.00	6,818,238.54	19,599,000.00	21,921,725.26	6,443,220.51	920,888.89	115,111.11
November 2003 .....	9,079,000.00	6,757,539.79	19,599,000.00	21,516,115.84	6,378,979.74	920,888.89	115,111.11
December 2003 .....	9,079,000.00	6,698,355.75	19,599,000.00	21,112,413.37	6,319,454.69	920,888.89	115,111.11
January 2004 .....	9,079,000.00	6,640,672.77	19,599,000.00	20,710,607.72	6,264,564.48	920,888.89	115,111.11
February 2004 .....	9,079,000.00	6,584,477.30	19,599,000.00	20,310,688.76	6,214,229.43	920,888.89	115,111.11
March 2004 .....	9,079,000.00	6,529,755.90	19,599,000.00	19,915,491.71	6,165,525.76	920,888.89	115,111.11
April 2004 .....	9,079,000.00	6,476,495.23	19,599,000.00	19,527,716.24	6,115,666.43	920,888.89	115,111.11
May 2004 .....	9,079,000.00	6,424,682.06	19,599,000.00	19,147,225.67	6,064,701.93	920,888.89	115,111.11
June 2004 .....	9,079,000.00	6,374,303.27	19,599,000.00	18,773,885.80	6,012,681.46	920,888.89	115,111.11
July 2004 .....	9,079,000.00	6,325,345.83	19,599,000.00	18,407,564.88	5,959,652.91	920,888.89	115,111.11
August 2004 .....	9,079,000.00	6,277,796.83	19,599,000.00	18,048,133.57	5,905,662.91	920,888.89	115,111.11
September 2004 .....	9,079,000.00	6,231,643.45	19,599,000.00	17,695,464.87	5,850,756.87	920,888.89	115,111.11
October 2004 .....	9,079,000.00	6,186,872.99	19,599,000.00	17,349,434.10	5,794,978.98	920,888.89	115,111.11
November 2004 .....	9,079,000.00	6,143,472.81	19,599,000.00	17,009,918.86	5,738,372.28	920,888.89	115,111.11
December 2004 .....	9,079,000.00	6,101,430.42	19,599,000.00	16,676,798.97	5,680,978.62	920,888.89	115,111.11
January 2005 .....	9,079,000.00	6,060,733.40	19,599,000.00	16,349,956.44	5,622,838.75	920,888.89	115,111.11
February 2005 .....	9,079,000.00	6,021,369.44	19,599,000.00	16,029,275.44	5,563,992.33	920,888.89	115,111.11
March 2005 .....	9,079,000.00	5,983,326.32	19,599,000.00	15,714,642.26	5,504,477.90	920,888.89	115,111.11
April 2005 .....	9,079,000.00	5,946,591.91	19,599,000.00	15,405,945.23	5,444,333.00	920,888.89	115,111.11
May 2005 .....	9,079,000.00	5,911,154.21	19,599,000.00	15,103,074.75	5,383,594.11	920,888.89	115,111.11
June 2005 .....	9,079,000.00	5,877,001.29	19,599,000.00	14,805,923.20	5,322,296.72	920,888.89	115,111.11
July 2005 .....	9,079,000.00	5,844,121.30	19,599,000.00	14,514,384.94	5,260,475.33	920,888.89	115,111.11
August 2005 .....	9,079,000.00	5,807,152.64	19,599,000.00	14,228,356.24	5,198,163.48	920,888.89	115,111.11
September 2005 .....	9,079,000.00	5,766,081.71	19,599,000.00	13,947,735.27	5,135,393.78	920,888.89	115,111.11
October 2005 .....	9,079,000.00	5,720,994.17	19,599,000.00	13,672,422.05	5,072,197.92	920,888.89	115,111.11

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
November 2005 .....	\$9,079,000.00	\$ 5,671,974.34	\$19,599,000.00	\$13,402,318.46	\$ 5,008,606.70	\$920,888.89	\$115,111.11
December 2005 .....	9,079,000.00	5,619,105.20	19,599,000.00	13,137,328.11	4,944,650.04	920,888.89	115,111.11
January 2006 .....	9,079,000.00	5,562,468.42	19,599,000.00	12,877,356.44	4,880,357.00	920,888.89	115,111.11
February 2006 .....	9,079,000.00	5,502,144.39	19,599,000.00	12,622,310.55	4,815,755.81	920,888.89	115,111.11
March 2006 .....	9,079,000.00	5,438,212.21	19,599,000.00	12,372,099.28	4,750,873.88	920,888.89	115,111.11
April 2006 .....	9,079,000.00	5,370,749.72	19,599,000.00	12,126,633.13	4,685,737.84	920,888.89	115,111.11
May 2006 .....	9,079,000.00	5,299,833.53	19,599,000.00	11,885,824.21	4,620,373.52	920,888.89	115,111.11
June 2006 .....	9,079,000.00	5,225,539.04	19,599,000.00	11,649,586.27	4,554,806.01	920,888.89	115,111.11
July 2006 .....	9,079,000.00	5,147,940.43	19,599,000.00	11,417,834.61	4,489,059.62	920,888.89	115,111.11
August 2006 .....	9,079,000.00	5,067,110.70	19,599,000.00	11,190,486.09	4,423,157.99	920,888.89	115,111.11
September 2006 .....	9,079,000.00	4,983,547.55	19,599,000.00	10,967,459.08	4,357,124.00	920,888.89	115,111.11
October 2006 .....	9,079,000.00	4,897,836.78	19,599,000.00	10,748,673.46	4,290,979.87	920,888.89	115,111.11
November 2006 .....	9,079,000.00	4,810,035.13	19,599,000.00	10,534,050.56	4,224,747.13	920,888.89	115,111.11
December 2006 .....	9,079,000.00	4,720,198.34	19,599,000.00	10,323,513.15	4,158,446.65	920,888.89	115,111.11
January 2007 .....	9,079,000.00	4,628,381.21	19,599,000.00	10,116,985.42	4,092,098.66	920,888.89	115,111.11
February 2007 .....	9,079,000.00	4,534,637.58	19,599,000.00	9,914,392.94	4,025,722.76	920,888.89	115,111.11
March 2007 .....	9,079,000.00	4,439,020.33	19,599,000.00	9,715,662.64	3,959,337.94	920,888.89	115,111.11
April 2007 .....	9,079,000.00	4,341,581.43	19,599,000.00	9,520,722.79	3,892,962.58	920,888.89	115,111.11
May 2007 .....	9,079,000.00	4,242,371.93	19,599,000.00	9,329,502.98	3,826,614.48	920,888.89	115,111.11
June 2007 .....	9,079,000.00	4,141,442.00	19,599,000.00	9,141,934.08	3,760,310.87	920,888.89	115,111.11
July 2007 .....	9,079,000.00	4,038,840.90	19,599,000.00	8,957,948.22	3,694,068.42	920,888.89	115,111.11
August 2007 .....	9,079,000.00	3,934,617.04	19,599,000.00	8,777,478.79	3,627,903.27	920,888.89	115,111.11
September 2007 .....	9,079,000.00	3,828,817.97	19,599,000.00	8,600,460.39	3,561,830.99	920,888.89	115,111.11
October 2007 .....	9,079,000.00	3,721,490.37	19,599,000.00	8,426,828.81	3,495,866.68	920,888.89	115,111.11
November 2007 .....	9,079,000.00	3,612,680.13	19,599,000.00	8,256,521.03	3,430,024.89	920,888.89	115,111.11
December 2007 .....	9,079,000.00	3,502,432.30	19,599,000.00	8,089,475.17	3,364,319.71	920,888.89	115,111.11
January 2008 .....	9,079,000.00	3,390,791.11	19,599,000.00	7,925,630.51	3,298,764.74	920,888.89	115,111.11
February 2008 .....	9,079,000.00	3,277,800.03	19,599,000.00	7,764,927.41	3,233,373.10	920,888.89	115,111.11
March 2008 .....	9,079,000.00	3,163,501.72	19,599,000.00	7,607,307.34	3,168,157.45	920,888.89	115,111.11
April 2008 .....	9,079,000.00	3,047,938.08	19,599,000.00	7,452,712.85	3,103,130.02	920,888.89	115,111.11
May 2008 .....	9,079,000.00	2,931,150.26	19,599,000.00	7,301,087.53	3,038,302.59	920,888.89	115,111.11
June 2008 .....	9,079,000.00	2,813,178.66	19,599,000.00	7,152,376.01	2,973,686.52	920,888.89	115,111.11
July 2008 .....	9,079,000.00	2,694,062.93	19,599,000.00	7,006,523.94	2,909,292.75	920,888.89	115,111.11
August 2008 .....	9,079,000.00	2,573,842.04	19,599,000.00	6,863,477.96	2,845,131.83	920,888.89	115,111.11
September 2008 .....	9,079,000.00	2,452,554.19	19,599,000.00	6,723,185.69	2,781,213.89	920,888.89	115,111.11
October 2008 .....	9,079,000.00	2,330,236.93	19,599,000.00	6,585,595.72	2,717,548.70	920,888.89	115,111.11
November 2008 .....	9,079,000.00	2,206,927.10	19,599,000.00	6,450,657.56	2,654,145.65	920,888.89	115,111.11
December 2008 .....	9,079,000.00	2,082,660.85	19,599,000.00	6,318,321.69	2,591,013.75	920,888.89	115,111.11
January 2009 .....	9,079,000.00	1,957,473.69	19,599,000.00	6,188,539.45	2,528,161.67	920,888.89	115,111.11
February 2009 .....	9,079,000.00	1,831,400.44	19,599,000.00	6,061,263.11	2,465,597.72	920,888.89	115,111.11
March 2009 .....	9,079,000.00	1,704,475.29	19,599,000.00	5,936,445.81	2,403,329.89	920,888.89	115,111.11
April 2009 .....	9,079,000.00	1,576,731.80	19,599,000.00	5,814,041.52	2,341,365.82	920,888.89	115,111.11
May 2009 .....	9,079,000.00	1,448,202.89	19,599,000.00	5,694,005.11	2,279,712.84	920,888.89	115,111.11
June 2009 .....	9,079,000.00	1,318,920.86	19,599,000.00	5,576,292.23	2,218,377.97	920,888.89	115,111.11
July 2009 .....	9,079,000.00	1,188,917.41	19,599,000.00	5,460,859.38	2,157,367.91	920,888.89	115,111.11
August 2009 .....	9,079,000.00	1,058,223.64	19,599,000.00	5,347,663.83	2,096,689.08	920,888.89	115,111.11
September 2009 .....	9,079,000.00	926,870.06	19,599,000.00	5,236,663.67	2,036,347.61	920,888.89	115,111.11
October 2009 .....	9,079,000.00	794,886.60	19,599,000.00	5,127,817.73	1,976,349.33	920,888.89	115,111.11
November 2009 .....	9,079,000.00	662,302.62	19,599,000.00	5,021,085.61	1,916,699.82	920,888.89	115,111.11
December 2009 .....	9,079,000.00	529,146.92	19,599,000.00	4,916,427.66	1,857,404.37	920,888.89	115,111.11
January 2010 .....	9,079,000.00	395,447.74	19,599,000.00	4,813,804.95	1,798,468.02	920,888.89	115,111.11
February 2010 .....	9,079,000.00	261,232.78	19,599,000.00	4,713,179.27	1,739,895.58	920,888.89	115,111.11

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
March 2010 .....	\$9,079,000.00	\$ 126,529.21	\$19,599,000.00	\$ 4,614,513.11	\$ 1,681,691.56	\$920,888.89	\$115,111.11
April 2010 .....	9,079,000.00	0.00	19,590,363.67	4,517,769.66	1,623,860.29	920,888.89	115,111.11
May 2010 .....	9,079,000.00	0.00	19,454,762.27	4,422,912.78	1,566,405.83	920,888.89	115,111.11
June 2010 .....	9,079,000.00	0.00	19,318,750.63	4,329,907.00	1,509,332.02	920,888.89	115,111.11
July 2010 .....	9,079,000.00	0.00	19,182,353.84	4,238,717.51	1,452,642.48	920,888.89	115,111.11
August 2010 .....	9,079,000.00	0.00	19,045,596.54	4,149,310.11	1,396,340.62	920,888.89	115,111.11
September 2010 .....	9,079,000.00	0.00	18,908,502.83	4,061,651.28	1,340,429.65	920,888.89	115,111.11
October 2010 .....	9,079,000.00	0.00	18,771,096.38	3,975,708.08	1,284,912.54	920,888.89	115,111.11
November 2010 .....	9,079,000.00	0.00	18,633,400.35	3,891,448.19	1,229,792.11	920,888.89	115,111.11
December 2010 .....	9,079,000.00	0.00	18,495,437.45	3,808,839.90	1,175,070.96	920,888.89	115,111.11
January 2011 .....	9,079,000.00	0.00	18,357,229.96	3,727,852.05	1,120,751.51	920,888.89	115,111.11
February 2011 .....	9,079,000.00	0.00	18,218,799.66	3,648,454.09	1,066,836.00	920,888.89	115,111.11
March 2011 .....	9,079,000.00	0.00	18,080,167.93	3,570,616.01	1,013,326.49	920,888.89	115,111.11
April 2011 .....	9,079,000.00	0.00	17,941,355.71	3,494,308.38	960,224.87	920,888.89	115,111.11
May 2011 .....	9,079,000.00	0.00	17,802,383.49	3,419,502.30	907,532.87	920,888.89	115,111.11
June 2011 .....	9,079,000.00	0.00	17,663,271.37	3,346,169.38	855,252.05	920,888.89	115,111.11
July 2011 .....	9,079,000.00	0.00	17,524,039.00	3,274,281.80	803,383.83	920,888.89	115,111.11
August 2011 .....	9,079,000.00	0.00	17,384,705.66	3,203,812.22	751,929.45	920,888.89	115,111.11
September 2011 .....	9,079,000.00	0.00	17,245,290.21	3,134,733.82	700,890.02	920,888.89	115,111.11
October 2011 .....	9,079,000.00	0.00	17,105,811.11	3,067,020.27	650,266.52	920,888.89	115,111.11
November 2011 .....	9,079,000.00	0.00	16,966,286.45	3,000,645.73	600,059.76	920,888.89	115,111.11
December 2011 .....	9,079,000.00	0.00	16,826,733.93	2,935,584.84	550,270.44	920,888.89	115,111.11
January 2012 .....	9,079,000.00	0.00	16,687,170.87	2,871,812.71	500,899.11	920,888.89	115,111.11
February 2012 .....	9,079,000.00	0.00	16,547,614.23	2,809,304.90	451,946.22	920,888.89	115,111.11
March 2012 .....	9,079,000.00	0.00	16,408,080.60	2,748,037.44	403,412.07	920,888.89	115,111.11
April 2012 .....	9,079,000.00	0.00	16,268,586.22	2,687,986.79	355,296.86	920,888.89	115,111.11
May 2012 .....	9,079,000.00	0.00	16,129,146.97	2,629,129.84	307,600.65	920,888.89	115,111.11
June 2012 .....	9,079,000.00	0.00	15,989,778.39	2,571,443.94	260,323.42	920,888.89	115,111.11
July 2012 .....	9,079,000.00	0.00	15,850,495.69	2,514,906.82	213,465.02	920,888.89	115,111.11
August 2012 .....	8,924,605.66	0.00	15,711,313.72	2,459,496.64	167,025.20	920,888.89	115,111.11
September 2012 .....	8,768,534.00	0.00	15,572,247.03	2,405,191.98	121,003.62	920,888.89	115,111.11
October 2012 .....	8,614,823.66	0.00	15,433,309.83	2,351,971.80	75,399.82	920,888.89	115,111.11
November 2012 .....	8,463,440.93	0.00	15,294,516.01	2,299,815.45	30,213.27	920,888.89	115,111.11
December 2012 .....	8,314,352.54	0.00	15,155,879.16	2,248,702.66	0.00	907,949.62	113,493.70
January 2013 .....	8,167,525.71	0.00	15,017,412.56	2,198,613.56	0.00	868,523.79	108,565.47
February 2013 .....	8,022,928.08	0.00	14,879,129.18	2,149,528.62	0.00	829,466.91	103,683.36
March 2013 .....	7,880,527.77	0.00	14,741,041.69	2,101,428.69	0.00	790,778.20	98,847.27
April 2013 .....	7,740,293.33	0.00	14,603,162.49	2,054,294.97	0.00	752,456.78	94,057.10
May 2013 .....	7,602,193.75	0.00	14,465,503.66	2,008,109.00	0.00	714,501.74	89,312.72
June 2013 .....	7,466,198.45	0.00	14,328,077.03	1,962,852.69	0.00	676,912.05	84,614.01
July 2013 .....	7,332,277.28	0.00	14,190,894.13	1,918,508.27	0.00	639,686.67	79,960.83
August 2013 .....	7,200,400.51	0.00	14,053,966.22	1,875,058.28	0.00	602,824.47	75,353.06
September 2013 .....	7,070,538.80	0.00	13,917,304.31	1,832,485.62	0.00	566,324.27	70,790.53
October 2013 .....	6,942,663.26	0.00	13,780,919.11	1,790,773.50	0.00	530,184.81	66,273.10
November 2013 .....	6,816,745.36	0.00	13,644,821.11	1,749,905.42	0.00	494,404.81	61,800.60
December 2013 .....	6,692,757.00	0.00	13,509,020.52	1,709,865.21	0.00	458,982.92	57,372.86
January 2014 .....	6,570,670.46	0.00	13,373,527.31	1,670,636.99	0.00	423,917.73	52,989.72
February 2014 .....	6,450,458.39	0.00	13,238,351.19	1,632,205.19	0.00	389,207.80	48,650.97
March 2014 .....	6,332,093.85	0.00	13,103,501.64	1,594,554.52	0.00	354,851.62	44,356.45
April 2014 .....	6,215,550.26	0.00	12,968,987.90	1,557,669.96	0.00	320,847.66	40,105.96
May 2014 .....	6,100,801.39	0.00	12,834,818.98	1,521,536.80	0.00	287,194.32	35,899.29
June 2014 .....	5,987,821.43	0.00	12,701,003.65	1,486,140.59	0.00	253,889.98	31,736.25

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
July 2014 .....	\$5,876,584.87	\$ 0.00	\$12,567,550.46	\$ 1,451,467.14	\$ 0.00	\$220,932.98	\$ 27,616.62
August 2014 .....	5,767,066.59	0.00	12,434,467.73	1,417,502.54	0.00	188,321.60	23,540.20
September 2014 .....	5,659,241.83	0.00	12,301,763.57	1,384,233.14	0.00	156,054.10	19,506.76
October 2014 .....	5,553,086.13	0.00	12,169,445.88	1,351,645.53	0.00	124,128.71	15,516.09
November 2014 .....	5,448,575.42	0.00	12,037,522.34	1,319,726.56	0.00	92,543.61	11,567.95
December 2014 .....	5,345,685.94	0.00	11,906,000.41	1,288,463.34	0.00	61,296.95	7,662.12
January 2015 .....	5,244,394.27	0.00	11,774,887.38	1,257,843.18	0.00	30,386.87	3,798.36
February 2015 .....	5,144,677.32	0.00	11,644,190.32	1,227,853.68	0.00	0.00	0.00
March 2015 .....	5,046,512.30	0.00	11,513,916.09	1,198,482.64	0.00	0.00	0.00
April 2015 .....	4,949,876.77	0.00	11,384,071.38	1,169,718.08	0.00	0.00	0.00
May 2015 .....	4,854,748.59	0.00	11,254,662.68	1,141,548.28	0.00	0.00	0.00
June 2015 .....	4,761,105.93	0.00	11,125,696.29	1,113,961.70	0.00	0.00	0.00
July 2015 .....	4,668,927.26	0.00	10,997,178.35	1,086,947.04	0.00	0.00	0.00
August 2015 .....	4,578,191.35	0.00	10,869,114.77	1,060,493.21	0.00	0.00	0.00
September 2015 .....	4,488,877.29	0.00	10,741,511.35	1,034,589.32	0.00	0.00	0.00
October 2015 .....	4,400,964.43	0.00	10,614,373.65	1,009,224.69	0.00	0.00	0.00
November 2015 .....	4,314,432.43	0.00	10,487,707.11	984,388.84	0.00	0.00	0.00
December 2015 .....	4,229,261.23	0.00	10,361,516.98	960,071.48	0.00	0.00	0.00
January 2016 .....	4,145,431.06	0.00	10,235,808.34	936,262.52	0.00	0.00	0.00
February 2016 .....	4,062,922.40	0.00	10,110,586.12	912,952.07	0.00	0.00	0.00
March 2016 .....	3,981,716.02	0.00	9,985,855.10	890,130.40	0.00	0.00	0.00
April 2016 .....	3,901,792.98	0.00	9,861,619.88	867,787.98	0.00	0.00	0.00
May 2016 .....	3,823,134.57	0.00	9,737,884.93	845,915.45	0.00	0.00	0.00
June 2016 .....	3,745,722.37	0.00	9,614,654.55	824,503.65	0.00	0.00	0.00
July 2016 .....	3,669,538.20	0.00	9,491,932.90	803,543.56	0.00	0.00	0.00
August 2016 .....	3,594,564.14	0.00	9,369,724.01	783,026.35	0.00	0.00	0.00
September 2016 .....	3,520,782.52	0.00	9,248,031.74	762,943.35	0.00	0.00	0.00
October 2016 .....	3,448,175.94	0.00	9,126,859.84	743,286.05	0.00	0.00	0.00
November 2016 .....	3,376,727.21	0.00	9,006,211.90	724,046.10	0.00	0.00	0.00
December 2016 .....	3,306,419.40	0.00	8,886,091.39	705,215.33	0.00	0.00	0.00
January 2017 .....	3,237,235.81	0.00	8,766,501.64	686,785.69	0.00	0.00	0.00
February 2017 .....	3,169,160.00	0.00	8,647,445.85	668,749.30	0.00	0.00	0.00
March 2017 .....	3,102,175.72	0.00	8,528,927.09	651,098.43	0.00	0.00	0.00
April 2017 .....	3,036,266.98	0.00	8,410,948.33	633,825.49	0.00	0.00	0.00
May 2017 .....	2,971,418.01	0.00	8,293,512.38	616,923.04	0.00	0.00	0.00
June 2017 .....	2,907,613.24	0.00	8,176,621.95	600,383.77	0.00	0.00	0.00
July 2017 .....	2,844,837.35	0.00	8,060,279.65	584,200.52	0.00	0.00	0.00
August 2017 .....	2,783,075.22	0.00	7,944,487.93	568,366.26	0.00	0.00	0.00
September 2017 .....	2,722,311.94	0.00	7,829,249.17	552,874.09	0.00	0.00	0.00
October 2017 .....	2,662,532.82	0.00	7,714,565.60	537,717.25	0.00	0.00	0.00
November 2017 .....	2,603,723.36	0.00	7,600,439.39	522,889.09	0.00	0.00	0.00
December 2017 .....	2,545,869.30	0.00	7,486,872.55	508,383.11	0.00	0.00	0.00
January 2018 .....	2,488,956.53	0.00	7,373,867.01	494,192.92	0.00	0.00	0.00
February 2018 .....	2,432,971.18	0.00	7,261,424.61	480,312.25	0.00	0.00	0.00
March 2018 .....	2,377,899.56	0.00	7,149,547.07	466,734.94	0.00	0.00	0.00
April 2018 .....	2,323,728.18	0.00	7,038,236.02	453,454.98	0.00	0.00	0.00
May 2018 .....	2,270,443.73	0.00	6,927,492.98	440,466.44	0.00	0.00	0.00
June 2018 .....	2,218,033.10	0.00	6,817,319.38	427,763.52	0.00	0.00	0.00
July 2018 .....	2,166,483.35	0.00	6,707,716.58	415,340.52	0.00	0.00	0.00
August 2018 .....	2,115,781.73	0.00	6,598,685.81	403,191.85	0.00	0.00	0.00
September 2018 .....	2,065,915.69	0.00	6,490,228.24	391,312.05	0.00	0.00	0.00
October 2018 .....	2,016,872.82	0.00	6,382,344.93	379,695.72	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
November 2018 .....	\$1,968,640.91	\$ 0.00	\$ 6,275,036.88	\$ 368,337.61	\$ 0.00	\$ 0.00	\$ 0.00
December 2018 .....	1,921,207.93	0.00	6,168,304.98	357,232.53	0.00	0.00	0.00
January 2019 .....	1,874,561.99	0.00	6,062,150.06	346,375.41	0.00	0.00	0.00
February 2019 .....	1,828,691.40	0.00	5,956,572.84	335,761.27	0.00	0.00	0.00
March 2019 .....	1,783,584.62	0.00	5,851,574.00	325,385.24	0.00	0.00	0.00
April 2019 .....	1,739,230.28	0.00	5,747,154.10	315,242.53	0.00	0.00	0.00
May 2019 .....	1,695,617.15	0.00	5,643,313.65	305,328.42	0.00	0.00	0.00
June 2019 .....	1,652,734.19	0.00	5,540,053.08	295,638.33	0.00	0.00	0.00
July 2019 .....	1,610,570.51	0.00	5,437,372.74	286,167.73	0.00	0.00	0.00
August 2019 .....	1,569,115.35	0.00	5,335,272.93	276,912.18	0.00	0.00	0.00
September 2019 .....	1,528,358.12	0.00	5,233,753.85	267,867.35	0.00	0.00	0.00
October 2019 .....	1,488,288.40	0.00	5,132,815.65	259,028.95	0.00	0.00	0.00
November 2019 .....	1,448,895.88	0.00	5,032,458.41	250,392.82	0.00	0.00	0.00
December 2019 .....	1,410,170.43	0.00	4,932,682.13	241,954.84	0.00	0.00	0.00
January 2020 .....	1,372,102.03	0.00	4,833,486.78	233,711.00	0.00	0.00	0.00
February 2020 .....	1,334,680.84	0.00	4,734,872.23	225,657.34	0.00	0.00	0.00
March 2020 .....	1,297,897.13	0.00	4,636,838.31	217,790.00	0.00	0.00	0.00
April 2020 .....	1,261,741.33	0.00	4,539,384.78	210,105.18	0.00	0.00	0.00
May 2020 .....	1,226,203.98	0.00	4,442,511.35	202,599.16	0.00	0.00	0.00
June 2020 .....	1,191,275.79	0.00	4,346,217.65	195,268.28	0.00	0.00	0.00
July 2020 .....	1,156,947.58	0.00	4,250,503.29	188,108.96	0.00	0.00	0.00
August 2020 .....	1,123,210.29	0.00	4,155,367.79	181,117.69	0.00	0.00	0.00
September 2020 .....	1,090,055.02	0.00	4,060,810.64	174,291.02	0.00	0.00	0.00
October 2020 .....	1,057,472.96	0.00	3,966,831.27	167,625.58	0.00	0.00	0.00
November 2020 .....	1,025,455.47	0.00	3,873,429.04	161,118.06	0.00	0.00	0.00
December 2020 .....	993,994.00	0.00	3,780,603.29	154,765.20	0.00	0.00	0.00
January 2021 .....	963,080.13	0.00	3,688,353.30	148,563.81	0.00	0.00	0.00
February 2021 .....	932,705.56	0.00	3,596,678.29	142,510.78	0.00	0.00	0.00
March 2021 .....	902,862.11	0.00	3,505,577.43	136,603.04	0.00	0.00	0.00
April 2021 .....	873,541.72	0.00	3,415,049.88	130,837.58	0.00	0.00	0.00
May 2021 .....	844,736.45	0.00	3,325,094.71	125,211.46	0.00	0.00	0.00
June 2021 .....	816,438.45	0.00	3,235,710.98	119,721.78	0.00	0.00	0.00
July 2021 .....	788,640.02	0.00	3,146,897.68	114,365.72	0.00	0.00	0.00
August 2021 .....	761,333.53	0.00	3,058,653.78	109,140.49	0.00	0.00	0.00
September 2021 .....	734,511.49	0.00	2,970,978.21	104,043.37	0.00	0.00	0.00
October 2021 .....	708,166.50	0.00	2,883,869.83	99,071.70	0.00	0.00	0.00
November 2021 .....	682,291.27	0.00	2,797,327.50	94,222.84	0.00	0.00	0.00
December 2021 .....	656,878.62	0.00	2,711,350.01	89,494.23	0.00	0.00	0.00
January 2022 .....	631,921.48	0.00	2,625,936.13	84,883.35	0.00	0.00	0.00
February 2022 .....	607,412.85	0.00	2,541,084.60	80,387.74	0.00	0.00	0.00
March 2022 .....	583,345.86	0.00	2,456,794.11	76,004.96	0.00	0.00	0.00
April 2022 .....	559,713.74	0.00	2,373,063.32	71,732.66	0.00	0.00	0.00
May 2022 .....	536,509.80	0.00	2,289,890.86	67,568.49	0.00	0.00	0.00
June 2022 .....	513,727.45	0.00	2,207,275.33	63,510.18	0.00	0.00	0.00
July 2022 .....	491,360.21	0.00	2,125,215.28	59,555.49	0.00	0.00	0.00
August 2022 .....	469,401.67	0.00	2,043,709.26	55,702.22	0.00	0.00	0.00
September 2022 .....	447,845.53	0.00	1,962,755.76	51,948.23	0.00	0.00	0.00
October 2022 .....	426,685.58	0.00	1,882,353.26	48,291.40	0.00	0.00	0.00
November 2022 .....	405,915.69	0.00	1,802,500.20	44,729.68	0.00	0.00	0.00
December 2022 .....	385,529.82	0.00	1,723,195.00	41,261.02	0.00	0.00	0.00
January 2023 .....	365,522.02	0.00	1,644,436.04	37,883.46	0.00	0.00	0.00
February 2023 .....	345,886.43	0.00	1,566,221.71	34,595.03	0.00	0.00	0.00



<u>Distribution Date</u>	<u>QG Class Planned Balance</u>	<u>N Class Scheduled Balance</u>	<u>Q1 Component Scheduled Balance</u>	<u>TA Class Planned Balance</u>	<u>T Class Scheduled Balance</u>	<u>FB1 Component Scheduled Balance</u>	<u>SB1 Component Scheduled Balance</u>
March 2023 .....	\$ 326,617.27	\$ 0.00	\$ 1,488,550.32	\$ 31,393.83	\$ 0.00	\$ 0.00	\$ 0.00
April 2023 .....	307,708.85	0.00	1,411,420.20	28,277.98	0.00	0.00	0.00
May 2023 .....	289,155.55	0.00	1,334,829.63	25,245.66	0.00	0.00	0.00
June 2023 .....	270,951.84	0.00	1,258,776.89	22,295.06	0.00	0.00	0.00
July 2023 .....	253,092.27	0.00	1,183,260.20	19,424.42	0.00	0.00	0.00
August 2023 .....	235,571.46	0.00	1,108,277.81	16,632.02	0.00	0.00	0.00
September 2023 .....	218,384.12	0.00	1,033,827.90	13,916.15	0.00	0.00	0.00
October 2023 .....	201,525.03	0.00	959,908.65	11,275.16	0.00	0.00	0.00
November 2023 .....	184,989.06	0.00	886,518.23	8,707.42	0.00	0.00	0.00
December 2023 .....	168,771.12	0.00	813,654.77	6,211.33	0.00	0.00	0.00
January 2024 .....	152,866.23	0.00	741,316.40	3,785.34	0.00	0.00	0.00
February 2024 .....	137,269.46	0.00	669,501.21	1,427.90	0.00	0.00	0.00
March 2024 .....	121,975.97	0.00	598,207.29	0.00	0.00	0.00	0.00
April 2024 .....	106,980.97	0.00	527,432.72	0.00	0.00	0.00	0.00
May 2024 .....	92,279.76	0.00	457,175.53	0.00	0.00	0.00	0.00
June 2024 .....	77,867.68	0.00	387,433.77	0.00	0.00	0.00	0.00
July 2024 .....	63,740.18	0.00	318,205.46	0.00	0.00	0.00	0.00
August 2024 .....	53,967.18	0.00	271,845.82	0.00	0.00	0.00	0.00
September 2024 .....	44,384.47	0.00	225,825.55	0.00	0.00	0.00	0.00
October 2024 .....	34,989.04	0.00	180,143.36	0.00	0.00	0.00	0.00
November 2024 .....	25,777.94	0.00	134,797.91	0.00	0.00	0.00	0.00
December 2024 .....	16,748.26	0.00	89,787.88	0.00	0.00	0.00	0.00
January 2025 .....	7,897.12	0.00	45,111.92	0.00	0.00	0.00	0.00
February 2025 and thereafter .....	0.00	0.00	0.00	0.00	0.00	0.00	0.00

## Yield Tables

*General.* The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all such Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

*The PH and TH Classes.* The yields to investors in the PH and TH Classes will be very sensitive to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the related MBS Group. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the PH and TH Classes would be 0% if prepayments of the Mortgage Loans underlying the related MBS Group were to occur at constant rates of approximately 383% PSA and 285% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PH and TH Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PH and TH Classes (expressed in each case as a percentage of original notional principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PH.....	28.75%
TH.....	28.25%

\* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

### Sensitivity of the PH Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	13.1%	8.5%	8.5%	8.5%	(10.7)%

### Sensitivity of the TH Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	170%	225%	250%	325%	500%
Pre-Tax Yields to Maturity . . .	29.4%	23.3%	4.1%	4.1%	4.1%	(23.4)%	(88.8)%

*The Inverse Floating Rate Classes and the SP\*\* Class.* The yields to investors in the Inverse Floating Rate Classes and the SP\*\* Class will be very sensitive to the level of the Index and to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the related MBS Group. The Mortgage Loans generally can be prepaid at any time. As indicated in the applicable tables below, it is possible that, under certain Index and prepayment scenarios, investors in the SA and SP\*\* Classes would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SP\*\* Class for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated levels of the Index and (ii) the aggregate purchase prices of the Inverse Floating Rate Classes and the SP\*\* Class (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SA .....	8.71875%
SB .....	95.00000%
SP** .....	4.62500%

\* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

\*\* This Class is an RCR Class. See “Description of the Certificate—Combination and Recombination” herein and Schedule 1 for a further description thereof.

### Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption						
	50%	95%	122%	150%	160%	250%	500%
3.4375% .....	66.0%	66.0%	66.0%	60.6%	58.6%	41.4%	(4.4)%
5.4375% .....	39.1%	39.1%	39.0%	34.0%	32.0%	12.0%	(40.0)%
7.4375% .....	13.4%	13.1%	12.5%	8.8%	7.3%	(16.1)%	(86.1)%
8.6000% .....	*	*	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>325%</u>	<u>500%</u>
3.4375% .....	38.8%	38.8%	38.8%	39.7%	40.3%	43.0%	49.3%
5.4375% .....	20.3%	20.3%	20.3%	21.2%	21.9%	25.1%	32.5%
7.4375% .....	2.8%	2.9%	3.0%	3.4%	4.0%	8.0%	16.3%
7.7500% .....	0.3%	0.3%	0.4%	0.8%	1.3%	5.4%	13.8%

**Sensitivity of the SP\*\* Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>325%</u>	<u>500%</u>
3.4375% .....	110.2%	110.2%	110.2%	82.0%	65.5%	8.0%	(85.6)%
5.4375% .....	55.5%	55.5%	55.4%	34.9%	22.3%	(23.0)%	*
7.4375% .....	4.9%	4.3%	2.0%	(5.7)%	(10.0)%	(38.2)%	*
7.7500% .....	*	*	*	*	*	*	*

\* The pre-tax yield to maturity would be less than (99.9)%.  
 \*\* This Class is an RCR Class. See “Description of the Certificate—Combination and Recombination” herein and Schedule 1 for a further description thereof.

***The Principal Only Class and the BP Class. The Principal Only Class and the BP\* Class will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the Mortgage Loans underlying the related MBS Group will have a negative effect on the yields to investors in the Principal Only Class and the BP\* Class.***

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Class and the BP\* Class (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
AP .....	52.6875%
BP* .....	58.0000%

\* This Class is an RCR Class. See “Description of the Certificate—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the AP Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>95%</u>	<u>122%</u>	<u>150%</u>	<u>160%</u>	<u>250%</u>	<u>500%</u>
AP .....	2.4%	2.8%	3.2%	4.9%	5.9%	21.4%	48.4%

**Sensitivity of the BP\* Class to Prepayments  
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>325%</u>	<u>500%</u>
BP* .....	2.2%	2.4%	3.3%	9.7%	21.5%	69.5%	209.4%

\* This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

## Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Classes. The weighted average lives of certain Classes will also depend on the distribution of principal of the Classes and Components in accordance with the applicable Principal Balance Schedules herein. In particular, if certain principal distributions of the Classes and Components on any Distribution Date exceed the amount required to reduce the principal balances of the Classes and Components to their scheduled amounts as set forth in the applicable Principal Balance Schedules, such excess principal will be distributed on certain of the remaining Classes and Components on such Distribution Date. Conversely, if certain principal distributions on any Distribution Date are less than the amount so required to reduce the Classes and Components to their scheduled amounts, no principal will be distributed on certain of the remaining Classes and Components on such Distribution Date. Accordingly, the rate of principal payments on the Mortgage Loans underlying the MBS is expected to have a greater effect on the weighted average life of the Support Class than on the weighted average lives of the related PAC, TAC and Scheduled Classes. See “—Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various *constant* prepayment rates, see the Decrement Tables below.

As described under “Distribution of Principal—Components” herein, for purposes of calculating payments of principal, the FA, AP, Q, FB and SB Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

## Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various *constant* PSA levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that each underlying Mortgage Loan has an original and remaining term to maturity and bears interest at the per annum rate specified below:

<u>Mortgage Loans relating to the MBS specified below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1	360 months	9.50%
Group 2	360 months	9.50%
Group 3	360 months	9.00%
Group 4	360 months	10.50%

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a *constant* PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans (which will include recently originated Mortgage Loans) could produce slower or faster principal distributions than indicated in the tables at the specified *constant* PSA levels, even if the distributions of the weighted average remaining terms to maturity and the distributions of the weighted average CAGEs of the Mortgage Loans are identical to the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

## Percent of Original Principal Balances Outstanding

Date	A Class					AC Class					AB Class					AD‡ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	99	91	87	76	61	98	87	87	87	87	100	96	87	61	25	99	91	87	76	61
March 1999	98	80	73	51	25	96	73	73	73	43	100	91	73	22	0	98	80	73	51	25
March 2000	97	71	60	31	0	94	60	60	53	0	100	85	60	0	0	97	71	60	31	0
March 2001	96	61	48	14	0	92	48	48	25	0	100	80	48	0	0	96	61	48	14	0
March 2002	94	53	37	1	0	90	37	37	1	0	100	74	37	0	0	94	53	37	1	0
March 2003	93	45	27	0	0	87	27	27	0	0	100	68	27	0	0	93	45	27	0	0
March 2004	91	37	19	0	0	84	19	19	0	0	100	61	19	0	0	91	37	19	0	0
March 2005	89	30	11	0	0	81	11	11	0	0	100	55	11	0	0	89	30	11	0	0
March 2006	87	23	3	0	0	77	3	3	0	0	100	49	3	0	0	87	23	3	0	0
March 2007	85	16	0	0	0	73	0	0	0	0	100	38	0	0	0	85	16	0	0	0
March 2008	82	10	0	0	0	69	0	0	0	0	100	24	0	0	0	82	10	0	0	0
March 2009	80	4	0	0	0	64	0	0	0	0	100	10	0	0	0	80	4	0	0	0
March 2010	77	0	0	0	0	59	0	0	0	0	100	0	0	0	0	77	0	0	0	0
March 2011	73	0	0	0	0	53	0	0	0	0	100	0	0	0	0	73	0	0	0	0
March 2012	70	0	0	0	0	47	0	0	0	0	100	0	0	0	0	70	0	0	0	0
March 2013	66	0	0	0	0	40	0	0	0	0	100	0	0	0	0	66	0	0	0	0
March 2014	61	0	0	0	0	32	0	0	0	0	100	0	0	0	0	61	0	0	0	0
March 2015	57	0	0	0	0	24	0	0	0	0	100	0	0	0	0	57	0	0	0	0
March 2016	51	0	0	0	0	15	0	0	0	0	100	0	0	0	0	51	0	0	0	0
March 2017	45	0	0	0	0	5	0	0	0	0	100	0	0	0	0	45	0	0	0	0
March 2018	39	0	0	0	0	0	0	0	0	0	91	0	0	0	0	39	0	0	0	0
March 2019	32	0	0	0	0	0	0	0	0	0	75	0	0	0	0	32	0	0	0	0
March 2020	24	0	0	0	0	0	0	0	0	0	57	0	0	0	0	24	0	0	0	0
March 2021	16	0	0	0	0	0	0	0	0	0	37	0	0	0	0	16	0	0	0	0
March 2022	7	0	0	0	0	0	0	0	0	0	16	0	0	0	0	7	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	5.7	4.1	2.2	1.4	13.3	4.1	4.1	2.9	1.9	23.3	7.8	4.1	1.3	0.7	17.6	5.7	4.1	2.2	1.4

Date	G Class					H Class					J Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	98	77	67	38	*	100	100	100	100	100	100	100	100	100	100
March 1999	95	51	31	0	0	100	100	100	26	0	100	100	100	100	0
March 2000	92	26	0	0	0	100	100	94	0	0	100	100	100	0	0
March 2001	89	3	0	0	0	100	100	3	0	0	100	100	100	0	0
March 2002	85	0	0	0	0	100	41	0	0	0	100	100	0	0	0
March 2003	81	0	0	0	0	100	0	0	0	0	100	71	0	0	0
March 2004	77	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2005	72	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2006	67	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2007	61	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2008	55	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2009	48	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2010	41	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2011	32	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2012	23	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2013	13	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2014	2	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2015	0	0	0	0	0	70	0	0	0	0	100	0	0	0	0
March 2016	0	0	0	0	0	29	0	0	0	0	100	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	2.1	1.5	0.8	0.5	18.5	4.9	3.5	1.9	1.2	20.5	6.3	4.5	2.4	1.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

‡ This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	K Class					L Class					B Class					CA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	32	32	32	32	32
March 1999 .....	100	100	100	100	35	100	100	100	100	100	100	100	100	100	100	0	0	0	0	0
March 2000 .....	100	100	100	64	0	100	100	100	100	0	100	100	100	100	100	0	0	0	0	0
March 2001 .....	100	100	100	0	0	100	100	100	79	0	100	100	100	100	16	0	0	0	0	0
March 2002 .....	100	100	97	0	0	100	100	100	4	0	100	100	100	100	0	0	0	0	0	0
March 2003 .....	100	100	48	0	0	100	100	100	0	0	100	100	100	50	0	0	0	0	0	0
March 2004 .....	100	95	4	0	0	100	100	100	0	0	100	100	100	7	0	0	0	0	0	0
March 2005 .....	100	59	0	0	0	100	100	60	0	0	100	100	100	0	0	0	0	0	0	0
March 2006 .....	100	25	0	0	0	100	100	19	0	0	100	100	100	0	0	0	0	0	0	0
March 2007 .....	100	0	0	0	0	100	92	0	0	0	100	100	84	0	0	0	0	0	0	0
March 2008 .....	100	0	0	0	0	100	58	0	0	0	100	100	55	0	0	0	0	0	0	0
March 2009 .....	100	0	0	0	0	100	25	0	0	0	100	100	28	0	0	0	0	0	0	0
March 2010 .....	100	0	0	0	0	100	0	0	0	0	100	95	5	0	0	0	0	0	0	0
March 2011 .....	100	0	0	0	0	100	0	0	0	0	100	70	0	0	0	0	0	0	0	0
March 2012 .....	100	0	0	0	0	100	0	0	0	0	100	46	0	0	0	0	0	0	0	0
March 2013 .....	100	0	0	0	0	100	0	0	0	0	100	24	0	0	0	0	0	0	0	0
March 2014 .....	100	0	0	0	0	100	0	0	0	0	100	3	0	0	0	0	0	0	0	0
March 2015 .....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2016 .....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2017 .....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2018 .....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2019 .....	71	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2020 .....	33	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2021 .....	0	0	0	0	0	90	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2022 .....	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2023 .....	0	0	0	0	0	0	0	0	0	0	83	0	0	0	0	0	0	0	0	0
March 2024 .....	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0	0	0	0	0	0
March 2025 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	22.6	8.3	6.0	3.2	1.9	24.8	11.3	8.3	4.4	2.6	26.6	14.9	11.2	6.1	3.6	0.7	0.7	0.7	0.7	0.7

Date	CB Class					D Class					E Class					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%	0%	100%	150%	300%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	107	107	107	107	107
March 1999 .....	91	91	91	91	91	100	100	100	100	100	100	100	100	100	100	115	115	115	115	115
March 2000 .....	73	73	73	73	73	100	100	100	100	100	100	100	100	100	100	123	123	123	123	123
March 2001 .....	53	53	53	53	53	100	100	100	100	100	100	100	100	100	100	132	132	132	132	132
March 2002 .....	33	33	33	33	0	100	100	100	100	0	100	100	100	100	77	142	142	142	142	142
March 2003 .....	11	11	11	11	0	100	100	100	100	0	100	100	100	100	18	152	152	152	152	152
March 2004 .....	0	0	0	0	0	83	83	83	83	0	100	100	100	100	0	163	163	163	163	123
March 2005 .....	0	0	0	0	0	50	50	50	0	0	100	100	100	75	0	175	175	175	175	85
March 2006 .....	0	0	0	0	0	14	14	14	0	0	100	100	100	29	0	187	187	187	187	58
March 2007 .....	0	0	0	0	0	0	0	0	0	0	95	95	95	0	0	201	201	201	186	40
March 2008 .....	0	0	0	0	0	0	0	0	0	0	85	85	85	0	0	215	215	215	148	27
March 2009 .....	0	0	0	0	0	0	0	0	0	0	75	75	75	0	0	231	231	231	118	18
March 2010 .....	0	0	0	0	0	0	0	0	0	0	64	64	64	0	0	248	248	248	94	12
March 2011 .....	0	0	0	0	0	0	0	0	0	0	52	52	30	0	0	266	266	266	74	8
March 2012 .....	0	0	0	0	0	0	0	0	0	0	40	40	0	0	0	285	285	272	58	6
March 2013 .....	0	0	0	0	0	0	0	0	0	0	26	26	0	0	0	305	305	236	46	4
March 2014 .....	0	0	0	0	0	0	0	0	0	0	12	12	0	0	0	328	328	204	35	2
March 2015 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	311	174	27	2
March 2016 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	272	148	21	1
March 2017 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	236	124	16	1
March 2018 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	201	103	12	*
March 2019 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	169	83	9	*
March 2020 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	138	66	6	*
March 2021 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	108	50	4	*
March 2022 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	80	36	3	*
March 2023 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	53	23	2	*
March 2024 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	346	28	12	1	*
March 2025 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	281	4	2	*	*
March 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	147	0	0	0	0
March 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	4.1	4.1	4.1	4.1	3.6	8.0	8.0	8.0	7.2	4.6	14.0	14.0	13.0	8.6	5.5	28.8	22.3	20.0	13.9	9.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.



Date	PA Class					PB Class					PC Class					PH† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	150%	250%	500%	0%	95%	150%	250%	500%	0%	95%	150%	250%	500%	0%	95%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	88	74	74	74	74	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	75	27	27	27	27	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	61	0	0	0	0	100	81	81	81	8	100	100	100	100	100	100	94	94	94	71
March 2001	46	0	0	0	0	100	17	17	17	0	100	100	100	100	22	100	74	74	74	15
March 2002	28	0	0	0	0	100	0	0	0	0	100	77	77	77	0	100	53	53	53	0
March 2003	10	0	0	0	0	100	0	0	0	0	100	49	49	49	0	100	33	33	33	0
March 2004	0	0	0	0	0	93	0	0	0	0	100	21	21	21	0	98	15	15	15	0
March 2005	0	0	0	0	0	79	0	0	0	0	100	0	0	0	0	93	0	0	0	0
March 2006	0	0	0	0	0	63	0	0	0	0	100	0	0	0	0	88	0	0	0	0
March 2007	0	0	0	0	0	46	0	0	0	0	100	0	0	0	0	83	0	0	0	0
March 2008	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0	77	0	0	0	0
March 2009	0	0	0	0	0	7	0	0	0	0	100	0	0	0	0	71	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	0	0	93	0	0	0	0	63	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	81	0	0	0	0	55	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	68	0	0	0	0	47	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0	37	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0	27	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0	15	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	3	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.6	1.5	1.5	1.5	1.5	9.7	3.5	3.5	3.5	2.8	16.1	6.0	6.0	6.0	3.7	14.1	5.2	5.2	5.2	3.4

Date	PD Class					PE Class					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	150%	250%	500%	0%	95%	150%	250%	500%	0%	95%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	0	100	100	100	100	77	100	100	100	100	100
March 2003	100	100	100	100	0	100	100	100	100	44	100	100	100	100	100
March 2004	100	100	100	100	0	100	100	100	100	21	100	100	100	100	100
March 2005	100	42	42	42	0	100	100	100	100	5	100	100	100	100	100
March 2006	100	0	0	0	0	100	82	82	82	0	100	100	100	100	80
March 2007	100	0	0	0	0	100	63	63	63	0	100	100	100	100	55
March 2008	100	0	0	0	0	100	47	47	47	0	100	100	100	100	38
March 2009	100	0	0	0	0	100	34	34	34	0	100	100	100	100	26
March 2010	100	0	0	0	0	100	23	23	23	0	100	100	100	100	17
March 2011	100	0	0	0	0	100	13	13	13	0	100	100	100	100	12
March 2012	100	0	0	0	0	100	6	6	6	0	100	100	100	100	8
March 2013	100	0	0	0	0	100	0	0	0	0	100	97	97	97	5
March 2014	100	0	0	0	0	100	0	0	0	0	100	79	79	79	4
March 2015	100	0	0	0	0	100	0	0	0	0	100	63	63	63	2
March 2016	100	0	0	0	0	100	0	0	0	0	100	51	51	51	2
March 2017	0	0	0	0	0	93	0	0	0	0	100	40	40	40	1
March 2018	0	0	0	0	0	74	0	0	0	0	100	32	32	32	1
March 2019	0	0	0	0	0	53	0	0	0	0	100	24	24	24	*
March 2020	0	0	0	0	0	30	0	0	0	0	100	19	19	19	*
March 2021	0	0	0	0	0	4	0	0	0	0	100	14	14	14	*
March 2022	0	0	0	0	0	0	0	0	0	0	22	10	10	10	*
March 2023	0	0	0	0	0	0	0	0	0	0	7	7	7	7	*
March 2024	0	0	0	0	0	0	0	0	0	0	4	4	4	4	*
March 2025	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*
March 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.4	8.0	8.0	8.0	4.4	22.1	11.2	11.2	11.2	6.0	24.9	19.9	19.9	19.9	11.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	M Class							FA, SA† and AP Classes							QA Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	95%	122%	150%	160%	250%	500%	0%	95%	122%	150%	160%	250%	500%	0%	95%	135%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998 .....	100	92	89	89	89	89	89	100	100	100	97	97	89	66	92	70	70	70	70
March 1999 .....	100	78	69	69	69	69	0	100	100	100	92	89	65	57	84	35	35	35	2
March 2000 .....	100	61	44	44	44	20	0	100	100	100	86	81	57	0	75	0	0	0	0
March 2001 .....	100	58	34	34	34	0	0	100	100	100	81	74	47	0	65	0	0	0	0
March 2002 .....	100	58	29	29	29	0	0	100	100	100	77	69	28	0	53	0	0	0	0
March 2003 .....	100	58	25	25	25	0	0	100	100	100	74	65	15	0	41	0	0	0	0
March 2004 .....	100	58	21	21	21	0	0	100	100	100	71	62	6	0	28	0	0	0	0
March 2005 .....	100	58	19	19	19	0	0	100	100	100	70	60	2	0	14	0	0	0	0
March 2006 .....	100	58	17	17	17	0	0	100	100	100	69	59	*	0	0	0	0	0	0
March 2007 .....	100	57	14	14	14	0	0	100	100	100	69	59	*	0	0	0	0	0	0
March 2008 .....	100	53	11	11	11	0	0	100	100	100	68	59	*	0	0	0	0	0	0
March 2009 .....	100	48	6	6	6	0	0	100	100	99	68	59	*	0	0	0	0	0	0
March 2010 .....	100	41	1	1	1	0	0	100	100	98	68	59	*	0	0	0	0	0	0
March 2011 .....	100	33	0	0	0	0	0	100	100	93	64	55	*	0	0	0	0	0	0
March 2012 .....	100	24	0	0	0	0	0	100	100	86	59	50	*	0	0	0	0	0	0
March 2013 .....	100	14	0	0	0	0	0	100	100	80	53	46	*	0	0	0	0	0	0
March 2014 .....	100	4	0	0	0	0	0	100	100	73	48	41	*	0	0	0	0	0	0
March 2015 .....	100	0	0	0	0	0	0	100	95	66	43	36	*	0	0	0	0	0	0
March 2016 .....	100	0	0	0	0	0	0	100	87	59	38	32	*	0	0	0	0	0	0
March 2017 .....	100	0	0	0	0	0	0	100	78	53	34	28	*	0	0	0	0	0	0
March 2018 .....	100	0	0	0	0	0	0	100	69	46	29	24	*	0	0	0	0	0	0
March 2019 .....	100	0	0	0	0	0	0	100	61	40	25	21	*	0	0	0	0	0	0
March 2020 .....	100	0	0	0	0	0	0	100	52	34	21	17	*	0	0	0	0	0	0
March 2021 .....	100	0	0	0	0	0	0	100	44	28	17	14	*	0	0	0	0	0	0
March 2022 .....	100	0	0	0	0	0	0	100	36	22	13	11	*	0	0	0	0	0	0
March 2023 .....	68	0	0	0	0	0	0	100	28	17	10	8	*	0	0	0	0	0	0
March 2024 .....	28	0	0	0	0	0	0	100	20	12	7	6	*	0	0	0	0	0	0
March 2025 .....	0	0	0	0	0	0	0	86	12	8	4	4	*	0	0	0	0	0	0
March 2026 .....	0	0	0	0	0	0	0	45	5	3	2	1	*	0	0	0	0	0	0
March 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	26.5	9.0	4.3	4.3	4.3	2.3	1.5	28.9	23.4	20.7	15.1	13.3	3.6	1.6	5.0	1.5	1.5	1.5	1.4

Date	QB Class					QC Class					QD Class					QE Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	135%	250%	500%	0%	95%	135%	250%	500%	0%	95%	135%	250%	500%	0%	95%	135%	250%	500%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999 .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2000 .....	100	74	74	74	0	100	100	100	100	66	100	100	100	100	100	100	100	100	100	100
March 2001 .....	100	24	24	24	0	100	100	100	100	0	100	100	100	100	64	100	100	100	100	100
March 2002 .....	100	0	0	0	0	100	82	82	82	0	100	100	100	100	0	100	100	100	100	68
March 2003 .....	100	0	0	0	0	100	49	49	49	0	100	100	100	100	0	100	100	100	100	36
March 2004 .....	100	0	0	0	0	100	17	17	17	0	100	100	100	100	0	100	100	100	100	14
March 2005 .....	100	0	0	0	0	100	0	0	0	0	100	47	47	47	0	100	100	100	100	0
March 2006 .....	98	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	86	86	86	0
March 2007 .....	85	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	65	65	65	0
March 2008 .....	71	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	48	48	48	0
March 2009 .....	55	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	33	33	33	0
March 2010 .....	38	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	21	21	21	0
March 2011 .....	19	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	11	11	11	0
March 2012 .....	0	0	0	0	0	98	0	0	0	0	100	0	0	0	0	100	3	3	3	0
March 2013 .....	0	0	0	0	0	81	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2014 .....	0	0	0	0	0	63	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2015 .....	0	0	0	0	0	43	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2016 .....	0	0	0	0	0	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2017 .....	0	0	0	0	0	0	0	0	0	0	85	0	0	0	0	100	0	0	0	0
March 2018 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0
March 2019 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0
March 2020 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
March 2021 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0
March 2022 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	12.2	3.5	3.5	3.5	2.3	17.6	6.0	6.0	6.0	3.2	20.4	8.0	8.0	8.0	4.1	22.7	11.2	11.2	11.2	5.7

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QG Class					N Class							Q Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	135%	250%	500%	0%	95%	123%	135%	150%	250%	500%	0%	95%	123%	135%	150%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	100	100	100	100	100	100	85	77	77	77	77	20	100	100	100	97	94	72	66
March 1999	100	100	100	100	100	100	66	51	51	51	23	0	100	100	100	94	87	66	0
March 2000	100	100	100	100	100	100	66	44	44	44	0	0	100	100	100	92	82	56	0
March 2001	100	100	100	100	100	100	66	37	37	37	0	0	100	100	100	90	77	34	0
March 2002	100	100	100	100	100	100	66	33	33	33	0	0	100	100	100	88	74	19	0
March 2003	100	100	100	100	100	100	66	29	29	29	0	0	100	100	100	87	71	9	0
March 2004	100	100	100	100	100	100	66	26	26	26	0	0	100	100	100	86	70	3	0
March 2005	100	100	100	100	96	100	66	24	24	24	0	0	100	100	100	86	69	*	0
March 2006	100	100	100	100	66	100	66	21	21	21	0	0	100	100	100	85	68	*	0
March 2007	100	100	100	100	45	100	62	17	17	17	0	0	100	100	100	85	68	*	0
March 2008	100	100	100	100	31	100	57	12	12	12	0	0	100	100	99	85	68	*	0
March 2009	100	100	100	100	21	100	50	7	7	7	0	0	100	100	99	84	68	*	0
March 2010	100	100	100	100	14	100	41	*	*	*	0	0	100	100	98	84	68	*	0
March 2011	100	100	100	100	9	100	32	0	0	0	0	0	100	100	91	78	63	*	0
March 2012	100	100	100	100	6	100	22	0	0	0	0	0	100	100	84	71	57	*	0
March 2013	100	87	87	87	4	100	12	0	0	0	0	0	100	100	76	65	52	*	0
March 2014	100	70	70	70	3	100	1	0	0	0	0	0	100	100	69	58	46	*	0
March 2015	100	56	56	56	2	100	0	0	0	0	0	0	100	91	62	52	41	*	0
March 2016	100	44	44	44	1	100	0	0	0	0	0	0	100	82	55	45	35	*	0
March 2017	100	34	34	34	1	100	0	0	0	0	0	0	100	72	48	39	31	*	0
March 2018	100	26	26	26	*	100	0	0	0	0	0	0	100	63	41	34	26	*	0
March 2019	100	20	20	20	*	100	0	0	0	0	0	0	100	53	34	28	22	*	0
March 2020	100	14	14	14	*	100	0	0	0	0	0	0	100	44	28	23	17	*	0
March 2021	100	10	10	10	*	100	0	0	0	0	0	0	100	35	22	18	14	*	0
March 2022	35	6	6	6	*	100	0	0	0	0	0	0	100	27	17	13	10	*	0
March 2023	4	4	4	4	*	73	0	0	0	0	0	0	100	18	11	9	7	*	0
March 2024	1	1	1	1	*	33	0	0	0	0	0	0	100	10	6	5	4	*	0
March 2025	0	0	0	0	*	0	0	0	0	0	0	0	89	4	2	2	2	*	0
March 2026	0	0	0	0	*	0	0	0	0	0	0	0	47	*	*	*	*	*	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	19.2	19.2	19.2	10.5	26.6	9.4	4.3	4.3	4.3	1.5	0.8	28.9	22.5	19.9	17.3	14.4	3.2	1.1

Date	TA Class					T and TH† Classes							FB, SB, BP‡, SP‡ and U‡ Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	225%	325%	500%	0%	100%	170%	225%	250%	325%	500%	0%	100%	170%	225%	250%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	99	91	91	91	91	100	93	78	78	78	78	64	100	100	100	81	72	45	6
March 1999	98	83	83	83	83	100	86	59	59	59	59	6	100	100	100	66	51	7	6
March 2000	97	75	75	75	61	100	79	43	43	43	30	0	100	100	100	56	36	6	0
March 2001	96	65	65	65	42	100	78	35	35	35	12	0	100	100	100	48	27	6	0
March 2002	94	55	55	55	29	100	78	29	29	29	3	0	100	100	100	44	21	6	0
March 2003	93	45	45	45	20	100	78	24	24	24	0	0	100	100	100	42	19	2	0
March 2004	91	36	36	36	14	100	78	22	22	22	0	0	100	100	100	41	18	*	0
March 2005	89	29	29	29	9	100	77	19	19	19	0	0	100	100	98	40	18	*	0
March 2006	87	23	23	23	6	100	73	17	17	17	0	0	100	100	95	39	18	*	0
March 2007	85	18	18	18	4	100	68	14	14	14	0	0	100	100	91	37	18	*	0
March 2008	82	14	14	14	3	100	61	11	11	11	0	0	100	100	87	36	18	*	0
March 2009	79	11	11	11	2	100	54	8	8	8	0	0	100	100	82	34	18	*	0
March 2010	76	8	8	8	1	100	47	6	6	6	0	0	100	100	77	33	18	*	0
March 2011	72	7	7	7	1	100	39	4	4	4	0	0	100	100	71	31	18	*	0
March 2012	69	5	5	5	1	100	30	1	1	1	0	0	100	100	66	29	18	*	0
March 2013	64	4	4	4	*	100	22	0	0	0	0	0	100	100	60	27	17	*	0
March 2014	59	3	3	3	*	100	14	0	0	0	0	0	100	100	52	23	14	*	0
March 2015	54	2	2	2	*	100	6	0	0	0	0	0	100	100	44	19	12	*	0
March 2016	48	2	2	2	*	100	0	0	0	0	0	0	100	96	37	16	10	*	0
March 2017	41	1	1	1	*	100	0	0	0	0	0	0	100	83	31	12	8	*	0
March 2018	34	1	1	1	*	100	0	0	0	0	0	0	100	70	25	10	6	*	0
March 2019	26	1	1	1	*	100	0	0	0	0	0	0	100	57	20	8	5	*	0
March 2020	16	*	*	*	*	100	0	0	0	0	0	0	100	45	15	6	3	*	0
March 2021	6	*	*	*	*	100	0	0	0	0	0	0	100	33	10	4	2	*	0
March 2022	*	*	*	*	*	90	0	0	0	0	0	0	100	22	7	2	1	*	0
March 2023	*	*	*	*	*	67	0	0	0	0	0	0	100	11	3	1	1	*	0
March 2024	0	0	0	0	0	40	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2025	0	0	0	0	0	10	0	0	0	0	0	0	100	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	6.3	6.3	6.3	4.2	26.6	11.1	4.2	4.2	4.2	2.3	1.2	29.2	22.7	17.2	8.3	5.2	1.2	0.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

‡ These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

## **Characteristics of the R and RL Classes**

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of the R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of the R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes may constitute noneconomic residual interests under the Regulations. Any transferee of the R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of the R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

### **REMIC Elections and Special Tax Attributes**

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. The Small Business Job Protection Act of 1996 repeals the bad debt reserve method of accounting for mutual savings banks and domestic building and loan associations for tax years beginning after December 31, 1995. As a result, section 593(d) of the Code is no longer applicable to treat the Certificates as “qualifying real

property loans.” See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Notional Classes, the Accrual Class, the Principal Only Class and the QG and Q Classes will be, and certain other Classes of Certificates may be, issued with original issue discount for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 150% PSA in the case of the Group 1 and Group 2 Classes, 135% PSA in the case of the Group 3 Classes and 225% PSA in the case of the Group 4 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of these rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

Under the Regulations, neither the R Class nor the RL Class will have significant value. Special rules regarding the treatment of “excess inclusions” by certain thrift institutions no longer apply because of the amendment of section 593 of the Code by the Small Business Job Protection Act of 1996. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 1997. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

### **Taxation of Beneficial Owners of RCR Certificates**

*General.* The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interest in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. Certain RCR Certificates (the “Strip RCR Certificates”) will represent the right to receive a disproportionate part of the principal or interest payments on a single underlying Regular Certificate. Each RCR Certificate other than a Strip RCR Certificate (a “Combination RCR Certificate”) will represent beneficial ownership of an undivided interest in one or more underlying Regular Certificates.

The Strip RCR Classes are the BP and SP Classes. The Combination RCR Classes are the AD and U Classes.

*Strip RCR Classes.* A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificate, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges an underlying Regular Certificate for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificate between the part of the Regular Certificate underlying the Strip RCR Certificates sold and the part of the Regular Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. Then the beneficial owner calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificate in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller’s adjusted basis in such part generally is equal to the seller’s allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the Certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—*Sales of Certificates*” in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

*Combination RCR Classes.* A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among

the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market value at the time of sale.

*Exchanges.* An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

## **PLAN OF DISTRIBUTION**

*General.* The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

*Increase in Certificates.* Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Certificates in addition to those contemplated as of the date hereof. In such event, the MBS in the related MBS Group will be increased in principal balance, but it is expected that all additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1, Group 2, Group 3 and Group 4 Class bears to the aggregate original principal balance of all the Group 1, Group 2, Group 3 and Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules with respect to any Class or Component will be increased in a pro rata amount that corresponds to the increase of the principal balances of the Classes.

## **LEGAL MATTERS**

Certain legal matters will be passed upon for the Dealer by Milbank, Tweed, Hadley & McCloy.

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## Available Recombinations (1)

REMIC Certificates			RCR Certificates							
Class	Original Principal Balance	Approximate Exchange Proportions (2)	RCR Class	Original Principal or Notional Balance	Approximate Exchange Proportions (2)	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1 AC AB	\$44,000,000 32,974,000	57.16215865% 42.83784135%	AD	\$76,974,000	100%	7.0%	FIX	SEQ	31359NK75	December 2022
Recombination 2 FFB SB	14,896,000 1,862,000	88.88888888% 11.11111112%	U	16,758,000	100%	8.0%	FIX	SUP	31359NK83	April 2027
Recombination 3 ISB	1,862,000	100%	BP SP	1,862,000 14,896,000	100% (4) 800% (4)	(5) (6)	PO INV/IO	SCH/SUP NTL	31359NK91 31359NL25	April 2027 April 2027

(1) See “Description of the Certificates—Combinations and Recombinations” herein.

(2) Exchange proportions shown are the proportions of the original principal balances of the related Classes of REMIC Certificates or RCR Certificates required to effect an exchange. Classes of REMIC Certificates may be exchanged for RCR Classes and RCR Classes may be exchanged for Classes of REMIC Certificates in such proportions only.

(3) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(4) For each dollar of the BP Class and eight dollars of the SP Class exchanged, one dollar of the SB Class will be exchanged therefore.

(5) This Class is a Principal Only Class and will not bear interest.

(6) For a description of this interest rate, see “Description of the Certificates—Distributions of Interest” herein.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

**\$850,000,000**



**FannieMae**

**Guaranteed REMIC  
Pass-Through Certificates**

**Fannie Mae REMIC Trust 1997-13**

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## PROSPECTUS SUPPLEMENT

**Merrill Lynch & Co.**

**January 31, 1997**