

\$3,180,917,256



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1997-7

Investors should not purchase the Certificates before reading this Prospectus Supplement and the additional Disclosure Documents listed at the bottom of page S-3. See “Additional Risk Factors” on page S-16 hereof and “Risk Factors” beginning on page 8 of the REMIC Prospectus attached hereto for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class (1) Group	Original Principal Balance	Principal Type (2)	Interest Rate	Interest Type (2)	CUSIP Number	Final Distribution Date	Class (1) Group	Original Principal Balance	Principal Type (2)	Interest Rate	Interest Type (2)	CUSIP Number	Final Distribution Date
FA 1	\$147,692,794	CPT	(3)	FLT	31359NVQ1	March 2027	ZC 6	\$ 15,000,000	SUP	8.50%	FIX/Z	31359NXP1	March 2027
SA 1	(4)	NTL	(3)	INV/IO	31359NVR9	August 2015	ZD 6	5,000,000	SUP	8.50	FIX/Z	31359NXQ9	March 2027
SD 1	(4)	NTL	(3)	INV/IO	31359VST7	August 2015	PH 7	56,565,220	PAC	7.50	FIX	31359NXR7	November 2011
PA 1	43,408,990	PAC	5.00%	FIX	31359NVT5	August 2015	PK 7	61,311,951	PAC	6.50	FIX	31359NXS5	October 2017
PB 1	219,403,615	PAC	7.50	FIX	31359NVU2	March 2027	PM 7	52,214,049	PAC	6.50	FIX	31359NXT3	December 2020
E 1	18,091,577	SUP	(5)	PO	31359NVV0	March 2027	PN 7	52,609,610	PAC	6.75	FIX	31359NXU0	June 2023
SC 1	(4)	NTL	(3)	INV/IO	31359NVW8	March 2027	PR 7	67,047,585	PAC	7.00	FIX	31359NXV8	November 2025
SB 1	(4)	NTL	(3)	INV/IO	31359NVX6	March 2027	PT 7	45,489,512	PAC	7.50	FIX	31359NXW6	March 2027
VH 1	18,403,024	TAC/AD	(3)	FLT	31359NYY4	March 2027	PV 7	(4)	NTL	7.50	FIX/IO	31359NXX4	December 2020
ZA 1	13,000,000	SUP	8.50	FIX/Z	31359NVZ1	March 2027	PW 7	(4)	NTL	7.50	FIX/IO	31359NXY2	November 2025
FB 2	214,761,924	CPT	(3)	FLT	31359NWA5	March 2027	A 7	65,069,780	PAC	7.25	FIX	31359NXZ9	March 2027
FC 2	32,500,000	CPT	(3)	FLT	31359NWB3	March 2027	AI 7	(4)	NTL	7.50	FIX/IO	31359NXA3	March 2027
FD 2	81,148,293	CPT	(3)	FLT	31359NWC1	March 2027	ED 7	20,179,068	CPT	(5)	PO	31359NXB1	March 2027
FM 2	104,437,745	CPT	(3)	FLT	31359NWD9	March 2027	FL 7	83,659,566	TAC/AD	(3)	FLT	31359NYC9	August 2025
SH 2	(4)	NTL	(3)	INV/IO	31359NWE7	April 2015	VM 7	(4)	NTL	(3)	INV/IO	31359NYD7	August 2025
SP 2	(4)	NTL	(3)	INV/IO	31359NWF4	April 2015	ZE 7	19,390,244	SUP	8.50	FIX/Z	31359NYES	March 2027
SN 2	(4)	NTL	(3)	INV/IO	31359NWG2	April 2015	ZG 7	6,463,415	SUP	8.50	FIX/Z	31359NYF2	March 2027
SK 2	(4)	NTL	(3)	INV/IO	31359NWH0	April 2015	B 8	4,900,000	SEQ	9.50	FIX	31359NYG0	May 2005
PL 2	29,781,631	PAC	4.90	FIX	31359NWJ6	April 2015	CF 8	59,760,000	SEQ	(3)	FLT	31359NYH8	December 2025
VQ 2	(4)	NTL	(3)	FLT/IO	31359NWK3	April 2015	CS 8	(4)	NTL	(3)	INV/IO	31359NYJ4	December 2025
PC 2	78,688,876	PAC	5.00	FIX	31359NWL1	April 2015	D 8	25,000,000	SUP	7.00	FIX	31359NYK1	August 2022
PD 2	634,950,255	PAC	7.50	FIX	31359NWM9	March 2027	YA 8	6,000,000	PAC	6.50	FIX	31359NYL9	April 2007
EB 2	51,265,112	SUP	(5)	PO	31359NWN7	March 2027	YB 8	20,600,000	PAC	6.50	FIX	31359NYM7	July 2018
SG 2	(4)	NTL	(3)	INV/IO	31359NWP2	March 2027	YC 8	6,000,000	PAC	6.50	FIX	31359NYN5	May 2020
SM 2	(4)	NTL	(3)	INV/IO	31359NWQ0	March 2027	YI 8	(4)	NTL	7.00	FIX/IO	31359NYP0	May 2020
SE 2	(4)	NTL	(3)	INV/IO	31359NWR8	March 2027	U 8	124,000,000	SEQ	7.00	FIX	31359NYQ8	August 2022
SL 2	38,466,164	TAC/AD	(3)	INV	31359NWS6	March 2027	H 8	56,400,000	SEQ	7.00	FIX	31359NYR6	March 2025
ZB 2	39,000,000	SUP	8.50	FIX/Z	31359NWT4	March 2027	K 8	20,640,000	SEQ	7.00	FIX	31359NYS4	December 2025
SO 3	35,353	SC/PAC	(3)	INV	31359NWU1	April 2022	L 8	46,700,000	SEQ	7.50	FIX	31359NYT2	March 2027
VG 3	(4)	SC/NTL	(3)	INV/IO	31359NVV9	April 2022	G 9	9,457,308	SC/PT	(5)	PO	31359NYY9	February 2024
SY 3	76,785	SC/SUP	(3)	INV	31359NWW7	April 2022	VS 9	(4)	SC/NTL	(3)	INV/IO	31359NYV7	February 2024
ST 3	62,386	SC/SEQ	(3)	INV	31359NWX5	April 2022	VP 10	(4)	SC/NTL	(3)	INV/IO	31359NYW5	October 2022
SU 4	(4)	SC/NTL	(3)	INV/IO	31359NWX3	January 2024	VT 10	(4)	SC/NTL	(3)	INV/IO	31359NXX3	October 2022
SV 4	(4)	SC/NTL	(3)	INV/IO	31359NWX0	January 2024	VN 10	(4)	SC/NTL	(3)	INV/IO	31359NYY1	October 2022
SW 5	(4)	SC/NTL	(3)	INV/IO	31359NXA4	February 2024	GA 11	11,922,355	SC/PT	(5)	PO	31359NZZ8	July 2023
SX 5	(4)	SC/NTL	(3)	INV/IO	31359NXB2	February 2024	VO 11	(4)	SC/NTL	(6)	INV/IO	31359NZA2	July 2023
PF 6	64,855,000	PAC	(3)	FLT	31359NXC0	November 2016	TA 12	49,165,218	SC/PT	10.00	FIX	31359NZB0	June 2022
PS 6	(4)	NTL	(3)	INV/IO	31359NXD8	November 2016	TB 13	17,550,101	SC/PT	9.25	FIX	31359NZC8	October 2020
PG 6	141,270,000	PAC	5.00	FIX	31359NXE6	March 2027	TC 14	19,924,261	SC/PT	10.00	FIX	31359NZD6	February 2020
PI 6	(4)	NTL	8.00	FIX/IO	31359NXF3	October 2022	TD 15	14,940,265	SC/PT	10.00	FIX	31359NZE4	November 2018
PJ 6	(4)	NTL	8.00	FIX/IO	31359NXG1	March 2027	TJ 15	(4)	SC/NTL	10.00	FIX/IO	31359NZF1	November 2018
EC 6	7,875,000	SUP	(5)	PO	31359NXH9	March 2027	GB 16	11,873,319	SC/PT	(5)	PO	31359NZG9	April 2023
FE 6	38,000,000	TAC/AD	(3)	FLT	31359NXJ5	June 2025	VL 16	(4)	SC/NTL	(3)	INV/IO	31359NZH7	April 2023
FG 6	33,000,000	TAC/AD	(3)	FLT	31359NXK2	June 2025	TE 17	40,909,905	SC/PT	10.00	FIX	31359NZJ3	June 2022
FH 6	29,111,111	TAC/AD	(3)	FLT	31359NXL0	June 2025	TI 17	(4)	SC/NTL	10.00	FIX/IO	31359NZK0	June 2022
FK 6	5,888,889	TAC/AD	(3)	FLT	31359NXM8	June 2025	R 0	0	NPR	0	NPR	31359NZL8	March 2027
VE 6	(4)	NTL	(3)	INV/IO	31359NXN6	June 2025	RL 0	0	NPR	0	NPR	31359NZM6	March 2027

- (1) The RCR Classes are set forth on Schedule 1 hereto.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (4) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth herein and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (5) These Classes will be Principal Only Classes and will bear no interest.
- (6) The VO Class will bear interest based on the “10-Year Treasury Index” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.

The Certificates will be offered by Salomon Brothers Inc (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale. The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 11 and Group 16 Classes and the RCR Certificates will be available through the book-entry facilities of The Depository Trust Company and that the Group 9, Group 10, Group 12, Group 13, Group 14, Group 15 and Group 17 Classes will be available through the book-entry system of the Federal Reserve Banks on or about February 28, 1997 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, Seven World Trade Center, New York, New York 10048, on or about the Settlement Date.

(Cover continued from previous page)

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1997-7 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Trust MBS”) described herein, (ii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto and (iii) certain Fannie Mae Stripped Mortgaged-Backed Securities (the “Trust SMBS”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in, and the SMBS evidence indirect beneficial ownership interests in certain principal and interest distributions made in respect of, (i) certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”), certain of which are held in the form of Fannie Mae Guaranteed MBS Pass-Through Certificates (the “Mega Certificates”), and (ii) certain “fully modified pass-through” mortgage-backed securities (the “GNMA Certificates”) guaranteed as to timely payment of principal and interest by the Government National Mortgage Association (“GNMA”). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each GNMA Certificate is based on and backed by a pool of mortgage loans (together with the pools and mortgage loans underlying the MBS, the “Pools” and “Mortgage Loans”, respectively) which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Rural Housing Service (“FmHA”). The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Certain of the Classes of REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for one or more Classes (each, an “RCR Class”) of Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related Class or Classes of REMIC Certificates. The characteristics of the RCR Classes are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and the Classes of RCR Certificates. See “Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2, Group 6, Group 7 and Group 8 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the MBS included in the related MBS Groups (as described herein), which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3, Group 4, Group 5, Group 9, Group 10, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates and, if applicable, Trust SMBS, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequences affecting principal distributions on the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- Certain of the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, there is no assurance that principal distributions will be made on such Underlying REMIC Certificates on any particular Distribution Date. In particular, certain of the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, certain of

the Underlying REMIC Certificates have Principal Balance Schedules and, as a result, may receive principal distributions at a rate faster or slower than would otherwise have been the case (and, in some cases, may receive no principal distributions for extended periods). Further, prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such Underlying REMIC Certificates have adhered to their Principal Balance Schedules, whether any related Support classes remain outstanding or whether such Underlying REMIC Certificates otherwise have performed as originally anticipated. Such information may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents (as defined below), which may be obtained from Fannie Mae as described below.

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus or Prospectus Supplements for the Underlying REMIC Trusts (collectively, the “Underlying REMIC Disclosure Documents”), the SMBS Prospectus, the MBS Prospectus or the GNMA Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated June 14, 1996 (the “REMIC Prospectus”), which is attached to this Prospectus Supplement;
- Fannie Mae’s Prospectus for Stripped Mortgage-Backed Securities dated July 1, 1996 (the “SMBS Prospectus”);
- Fannie Mae’s Prospectuses for Guaranteed MBS Pass-Through Securities dated January 15, 1996 and Guaranteed MBS Pass-Through Securities (Backed by GNMA Certificates) dated August 1, 1994 (together, the “Mega Prospectuses”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated January 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates (backed by GNMA Certificates) dated June 14, 1996 (the “GNMA Prospectus”);
- Fannie Mae’s Information Statement dated February 22, 1996 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Documents.

The MBS Prospectus, SMBS Prospectus, the Mega Prospectuses, the GNMA Prospectus and the Information Statement are incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from Salomon Brothers Inc by writing or calling its Prospectus Department at Brooklyn Army Terminal, 140 58th Street, Suite 1-H, Brooklyn, New York 11220 (telephone 718-567-2005).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Characteristics of the Underlying REMIC Certificates and Trust SMBS

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates and Trust SMBS, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” and “—The Trust SMBS” herein.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of February 1, 1997)

Mortgage Loan Group	Approximate Principal Balance	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1	\$ 460,000,000	340	20	8.100%
Group 2	\$1,305,000,000	344	15	8.069%
Group 6	\$ 340,000,000	337	23	8.550%
Group 7	\$ 530,000,000	357	3	8.150%
Group 8	\$ 370,000,000	347	11	8.050%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Combination and Recombination

Holders of certain Classes of REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Classes for a proportionate interest in the related RCR Class or Classes in the proportions and combinations set forth on Schedule 1 hereto. The Holders of RCR Classes will be entitled to receive distributions of principal and interest from the related Class or Classes of REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the Classes of REMIC Certificates and the related RCR Classes.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover and on Schedule 1 hereto.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during

each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
FA	5.90000%	10.00000%	0.40%	LIBOR + 40 basis points
SA	1.50000%	7.00000%	0.00%	7% - LIBOR
SD	2.60000%	2.60000%	0.00%	9.6% - LIBOR
SC	2.60000%	8.10000%	0.00%	8.1% - LIBOR
SB	8.50000%	8.50000%	0.00%	637.5% - (85 × LIBOR)
VH and WB*	0.00000%	(2)	(2)	(2)
FB	6.10000%	9.50000%	0.60%	LIBOR + 60 basis points
FC	5.90000%	10.00000%	0.40%	LIBOR + 40 basis points
FD	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FM	6.00000%	9.50000%	0.50%	LIBOR + 50 basis points
SH	1.50000%	7.00000%	0.00%	7% - LIBOR
SP	2.60000%	2.60000%	0.00%	9.6% - LIBOR
SN	1.75000%	1.75000%	0.50%	8.75% - LIBOR
SK	1.90000%	1.90000%	0.00%	8.9% - LIBOR
VQ	0.00000%	0.60000%	0.00%	LIBOR - 9%
SG	2.40000%	7.90000%	0.00%	7.9% - LIBOR
SM	0.20000%	0.20000%	0.00%	8.1% - LIBOR
SE	8.50000%	8.50000%	0.00%	637.5% - (85 × LIBOR)
SL and SR*	0.00000%	(3)	(3)	(3)
SQ	2562.50000%(1)	8000.00000%	0.00%	8,000% - (1,000 × LIBOR)
VG	1.40000%(1)	1.40000%	0.00%	9.4% - LIBOR
SY, ST and WC*	3962.50000%(1)	9400.00000%	0.00%	9,400% - (1,000 × LIBOR)
SU	2.06200%(1)	7.50000%	0.00%	7.5% - LIBOR
SV	0.85012%(1)	0.85012%	0.00%	8.35012% - LIBOR
WD*	4.00500%(1)	11.48105%	0.00%	11.48105% - (1.37495572 × LIBOR)
SW	2.06200%(1)	7.50000%	0.00%	7.5% - LIBOR
SX	0.84999%(1)	0.84999%	0.00%	8.34999% - LIBOR
WE*	3.23600%(1)	9.27777%	0.00%	9.27777% - (1.1111111 × LIBOR)
PF	5.75000%	8.00000%	0.25%	LIBOR + 25 basis points
PS	2.25000%	7.75000%	0.00%	7.75% - LIBOR
FE	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FG	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FH	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FK	10.75000%	(4)	(4)	(4)
VE	2.00000%	7.50000%	0.00%	7.5% - LIBOR
FL	6.20000%	9.00000%	0.70%	LIBOR + 70 basis points
VM	2.80000%	8.30000%	0.00%	8.3% - LIBOR
CF	6.00000%	9.50000%	0.50%	LIBOR + 50 basis points
CS	3.50000%	9.00000%	0.00%	9% - LIBOR
VS	4.03600%(1)	13.71156%	0.00%	13.71156% - (1.76923412 × LIBOR)
VP	3.78100%(1)	9.25000%	0.00%	9.25% - LIBOR
VT	3.78100%(1)	9.25000%	0.00%	9.25% - LIBOR
VN	3.78100%(1)	9.25000%	0.00%	9.25% - LIBOR
VO and WI*	7.68850%(1)	18.57079%	0.00%	19.87073% - (1.85704614 × 10-Year Treasury Index)
VL and WJ*	5.78669%(1)	26.45348%	0.00%	26.45348% - (3.77906977 × LIBOR)

* These Classes are RCR Classes. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description thereof.

- (1) The initial interest rates for these Classes are assumed rates. The actual initial interest rates for these Classes will be calculated on the basis of the applicable formulas for the calculation of such interest rates on the Index Determination Date occurring on February 21, 1997.
- (2) The VH and WB Classes will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

If LIBOR is:

Less than or equal to 7.4%
Greater than 7.4% and less than 7.5%
At least equal to 7.5% and less than 8.1%
At least equal to 8.1% and less than 9.6%
At least equal to 9.6%

Rate or Formula:

0.00%
(LIBOR - 7.4%) × 85
8.50%
54.4% - (5.66666667 × LIBOR)
0.00%

- (3) The SL and SR Classes will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

<u>If LIBOR is:</u>	<u>Rate or Formula:</u>
Less than 7.4%	0.00%
At least equal to 7.4% and less than 7.5%	$(80.7971384 \times \text{LIBOR}) - 597.89882\%$
At least equal to 7.5% and less than 7.9%	8.07971%
At least equal to 7.9% and less than 8.1%	$51.03063\% - (5.43683 \times \text{LIBOR})$
At least equal to 8.1% and less than 8.25%	$71.64344\% - (7.98161665 \times \text{LIBOR})$
At least equal to 8.25% and less than 8.9%	$59.20224\% - (6.47359212 \times \text{LIBOR})$
At least equal to 8.9% and less than 9.0%	$24.23591\% - (2.54479139 \times \text{LIBOR})$
At least equal to 9.0% and less than 9.6%	$6.76848\% - (0.60396584 \times \text{LIBOR})$
At least equal to 9.6%	0.97041%

- (4) The FK Class will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

<u>If LIBOR is:</u>	<u>Rate or Formula:</u>
Less than or equal to 7.5%	$\text{LIBOR} + 525 \text{ basis points}$
Greater than 7.5% and less than 8.25%	$140.25\% - (17 \times \text{LIBOR})$
At least equal to 8.25%	0.00%

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or, if there are two related RCR Classes, to such RCR Classes.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding principal balances of the Classes and Components specified below or the amounts described below immediately prior to the related Distribution Date:

<u>Classes</u>	<u>Initial Notional Principal Balance</u>	<u>Percentages of Specified Balances or Amounts Calculated</u>
SA	\$ 43,408,990	100% of FA1 Component
SD	\$ 43,408,990	100% of FA1 Component
SC	\$104,283,804	100% of FA2 Component
SB	\$ 18,403,024	100% of VH Class
WB(1)	\$ 18,403,024	100% of WA Class
SH	\$125,825,788	100% of FB1, FC1, FD1 and FM1 Components
SP	\$ 39,049,383	100% of FC1 and FM1 Components
SN	\$ 23,140,375	100% of FD1 Component
SK	\$ 63,636,031	100% of FB1 Component
VQ	\$ 29,781,631	100% of FM1 Component
SG	\$307,022,174	100% of FB2, FC2, FD2 and FM2 Components
SM	\$ 97,888,363	100% of FC2 and FM2 Components
SE	\$ 36,564,188	11.7647058824% of FB2 Component 17.6470588235% of FC2 Component 4.1176470588% of FD2 Component 16.4705882353% of FM2 Component
SR(1)	\$ 38,466,164	100% of EH Class
VG	\$ 35,353,000	100,000% of SQ Class
SU	\$ 41,140,247	137.495572% of Class 1996-3-S REMIC Certificate
SV	\$ 41,140,247	137.495572% of Class 1996-3-S REMIC Certificate
WD(1)	\$ 29,921,143	100% of Class 1996-3-S REMIC Certificate
SW	\$ 28,883,921	111.111111111% of Class 1996-3-SC REMIC Certificate
SX	\$ 28,883,921	111.111111111% of Class 1996-3-SC REMIC Certificate
WE(1)	\$ 25,995,529	100% of Class 1996-3-SC REMIC Certificate
PS	\$ 64,855,000	100% of PF Class
PI and PJ	\$ 52,976,250 (2)	37.5% of PG Class
VE	\$106,000,000	100% of FE, FG, FH and FK Classes
PV	\$ 15,136,800	13.3333333333% of PK and PM Classes
PW	\$ 9,730,800	10.0000000000% of PN Class 6.6666666667% of PR Class
AI	\$ 2,168,993	3.3333333333% of A Class
VM	\$ 83,659,566	100% of FL Class
CS	\$ 59,760,000	100% of CF Class
WH(1)	\$ 59,760,000	100% of WG Class
YI	\$ 2,328,571	7.1428571428% of YA, YB and YC Classes
VS	\$ 9,457,308	100% of G Class
VP, VT and VN ...	\$ 49,942,063 (3)	100% of the Class 1992-204-SB REMIC Certificate
VO	\$ 11,922,355	100% of GA Class
TJ	\$ 40,555	100% of the excess of the outstanding notional principal balance of the interest only Trust SMBS included in the Lower Tier REMIC from Fannie Mae Stripped Mortgage-Backed Securities Trust 000044-CL over the outstanding principal balance of the TD Class
VL	\$ 11,873,319	100% of GB Class
TI	\$ 2,804,379	100% of the excess of the outstanding notional principal balance of the Class 1992-115-IO REMIC Certificate over the outstanding principal balance of the TE Class

(1) These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

(2) In the aggregate. The initial notional principal balances of the PI and PJ Classes are \$22,976,250 and \$30,000,000, respectively. Reduction of the principal balance of the PG Class will be allocated sequentially to reduce the notional principal balances of the PI and PJ Classes, in that order.

(3) In the aggregate. The initial notional principal balances of the VP, VT and VN Classes will be \$13,814,255, \$21,127,808 and \$15,000,000, respectively. On each Distribution Date, reductions in the notional principal balance of the Class 1992-204-SB REMIC Certificate will be allocated to reduce the notional principal balances of the VP, VT and VN Classes in the following order of priority:

- (i) to the VP Class, until the notional principal balance thereof is reduced to its Notional Planned Balance for such Distribution Date;
- (ii) to the VT Class, until the notional principal balance thereof is reduced to zero;
- (iii) to the VP Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero; and
- (iv) to the VN Class, until the notional principal balance thereof is reduced to zero.

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes*” and “—*The PI, PJ, PV, PW and YI Classes*” herein.

Component Classes

	Original Principal Balance	Principal Type
FA1 Component	\$ 43,408,990	PAC
FA2 Component	\$104,283,804	TAC
FB1 Component	\$ 63,636,031	PAC
FB2 Component	\$151,125,893	TAC
FC1 Component	\$ 9,267,751	PAC
FC2 Component	\$ 23,232,249	TAC
FD1 Component	\$ 23,140,375	PAC
FD2 Component	\$ 58,007,918	TAC
FM1 Component	\$ 29,781,631	PAC
FM2 Component	\$ 74,656,114	TAC
ED1 Component	\$ 15,257,917	SUP
ED2 Component	\$ 4,921,151	TAC

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined by distributions of principal of the related Trust MBS, Trust SMBS and Underlying REMIC Certificates, as applicable and, in the case of certain Group 1, Group 2, Group 6 and Group 7 Classes, the accrued and unpaid interest on the related Accrual Classes. For such purposes, the Principal Distribution Amount will be allocated among the Groups of Classes as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*”.

Group 1 Principal Distribution Amount

Group 1 Accrual Amount

To the FA2 Component and the VH Class, in proportion to their original principal balances, to zero, and then to the ZA Class.

Group 1 Cash Flow Distribution Amount

1. To the PA Class and the FA1 Component, in proportion to their original principal balances, to their Planned Balances.

2. To the PB Class, to its Planned Balance.

3. 11.7647058441% of the remaining amount to the E Class, to zero.

4. To the FA2 Component and the VH Class, in proportion to their original principal balances, to their Targeted Balances.

5. To the ZA Class, to zero.

6. To the FA2 Component and the VH Class, in proportion to their original principal balances, to zero.

7. To the PA Class and FA1 Component, in proportion to their original principal balances, to zero.

8. To the PB Class, to zero.

Group 2 Principal Distribution Amount

Group 2 Accrual Amount

To the FB2, FC2, FD2 and FM2 Components and the SL Class, in proportion to their original principal balances, to zero, and then to the ZB Class.

Group 2 Cash Flow Distribution Amount

1. To the PL and PC Classes and the FM1, FB1, FC1 and FD1 Components, in proportion to their original principal balances, to their Planned Balances.

2. To the PD Class, to its Planned Balance.

3. 11.7647059363% of the remaining amount to the EB Class, to zero.

4. To the FB2, FC2, FD2 and FM2 Components and the SL Class, in proportion to their original principal balances, to their Targeted Balances.

5. To the ZB Class, to zero.

6. To the FB2, FC2, FD2 and FM2 Components and the SL Class, in proportion to their original principal balances, to zero.

7. To the PL and PC Classes and the FM1, FB1, FC1 and FD1 Components, in proportion to their original principal balances, to zero.

8. To the PD Class, to zero.

Group 3 Principal Distribution Amount

1. To the SQ Class, to its Planned Balance.

2. To the SY Class, to zero.

3. To the SQ Class, to zero.

4. To the ST Class, to zero.

Group 6 Principal Distribution Amount

Group 6 Accrual Amount

1. Accrued and unpaid interest on the ZC Class, to the FE, FG, FH and FK Classes, in proportion to their original principal balances, to zero, and then to the ZC Class.

2. Accrued and unpaid interest on the ZD Class, to the FE, FG, FH and FK Classes, in proportion to their original principal balances, to zero, and then to the ZD Class.

Group 6 Cash Flow Distribution Amount

1. To the PF and PG Classes, in that order, to their Planned Balances.

2. 5.8823529412% of the remaining amount to the EC Class, to zero.

3. To the FE, FG, FH and FK Classes, in proportion to their original principal balances, to their Targeted Balances.

4. If the FE, FG, FH and FK Classes are no longer outstanding, *first*, to the ZC and ZD Classes, in proportion to their then current principal balances, to zero and *second*, to the PF and PG Classes, in that order, to zero.

5. If the FE, FG, FH and FK Classes are outstanding, *first*, to the ZC Class, to zero, *second*, to the FE, FG, FH and FK Classes, in proportion to their original principal balances, to zero, and *third*, to the ZD, PF and PG Classes, in that order, to zero.

Group 7 Principal Distribution Amount

Group 7 Accrual Amount

1. Accrued and unpaid interest on the ZE Class, to the FL Class and ED2 Component, in proportion to their original principal balances, to zero, and then to the ZE Class.

2. Accrued and unpaid interest on the ZG Class, to the FL Class and ED2 Component, in proportion to their original principal balances, to zero, and then to the ZG Class.

Group 7 Cash Flow Distribution Amount

1. To the PH, PK, PM, PN, PR and PT Classes, in that order, to their Planned Balances.

2. To the A Class, to its Planned Balance.

3. 11.7647060184% of the remaining amount to the ED1 Component, to zero.

4. To the FL Class and the ED2 Component, in proportion to their original principal balances, to their Targeted Balances.

5. If the FL Class and ED2 Component are no longer outstanding, to the ZE and ZG Classes, in proportion to their then current principal balances, to zero.

6. If the FL Class and ED2 Component are outstanding, *first*, to the ZE Class, to zero, *second*, to the FL Class and ED2 Component, in proportion to their original principal balances, to zero, and *third*, to the ZG Class, to zero.

7. To the A Class, to zero.

8. To the PH, PK, PM, PN, PR and PT Classes, in that order, to zero.

Group 8 Principal Distribution Amount

1. 20% of such amount to the B and CF Classes, in that order, to zero.

2. 68.2741116751% of the amount remaining after giving effect to 1. above, to the U Class, to zero.

3. To the YA, YB and YC Classes, in that order, to their Planned Balances.

4. To the D Class, to zero.

5. To the YA, YB and YC Classes, in that order, to zero.

6. To the H, K and L Classes, in that order, to zero.

Group 9 Principal Distribution Amount

To the G Class, to zero.

Group 11 Principal Distribution Amount

To the GA Class, to zero.

Group 12 Principal Distribution Amount

To the TA Class, to zero.

Group 13 Principal Distribution Amount

To the TB Class, to zero.

Group 14 Principal Distribution Amount

To the TC Class, to zero.

Group 15 Principal Distribution Amount

To the TD Class, to zero.

Group 16 Principal Distribution Amount

To the GB Class, to zero.

Group 17 Principal Distribution Amount

To the TE Class, to zero.

On any Distribution Date when distributions of principal are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or, if there are two related RCR Classes, to such RCR Classes.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
FA	16.0	9.9	4.9	3.7	2.2	1.0
SA, SD and PA	9.5	1.5	1.5	1.5	1.5	1.3
SC, SB, VH, WA**, and WB**	18.7	13.4	6.3	4.6	2.5	0.9
	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>	
PB	21.7	8.7	8.7	8.7	4.9	
E	28.2	18.9	10.4	2.3	0.8	
ZA	28.4	23.5	20.3	0.4	0.1	
<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
FB	15.6	9.9	4.9	3.7	2.4	1.2
FC, FD and FM	15.7	10.0	5.0	3.7	2.4	1.2
SH, SP, SN, SK, PL, VQ and PC	9.2	1.6	1.6	1.6	1.6	1.4
SG, SM, SE, SL, EH**, SR**	18.2	13.3	6.3	4.6	2.7	1.1
	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>	
PD	21.6	8.7	8.7	8.7	5.0	
EB	28.2	19.1	10.6	2.5	1.0	
ZB	28.3	23.6	20.3	0.6	0.2	
<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	
SQ, VG and WC**	8.7	3.3	3.3	3.3	2.2	
SY	17.3	5.1	2.0	1.4	0.7	
ST	23.5	16.1	10.6	9.1	5.4	
<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>	
SU, SV and WD**	25.4	19.3	15.8	6.1	1.2	
<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	
SW, SX and WE**	25.5	22.4	19.4	6.0	1.2	

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>325%</u>	<u>500%</u>
PF and PS	10.0	1.5	1.5	1.5	1.4
PG	21.4	7.9	7.9	7.9	5.2
PI	18.7	4.6	4.6	4.6	3.2
PJ	23.5	10.5	10.5	10.5	6.7
EC	27.9	18.1	7.1	2.0	0.9
ZC	27.9	21.7	15.8	0.4	0.2
ZD	27.9	21.7	15.8	5.7	2.1

	PSA Prepayment Assumption					
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>220%</u>	<u>325%</u>	<u>500%</u>
FE, FG, FH, FK and VE	14.0	11.0	3.2	3.1	2.0	1.0

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>
PH	7.2	2.1	2.1	2.1	2.1
PK	14.4	4.0	4.0	4.0	3.1
PM	18.4	5.9	5.9	5.9	3.8
PN	21.0	7.9	7.9	7.9	4.7
PR	23.3	10.9	10.9	10.9	6.3
PT	25.2	17.6	17.6	17.6	10.3
PV	16.2	4.9	4.9	4.9	3.4
PW	22.1	9.3	9.3	9.3	5.4
ZE	28.7	23.0	19.5	1.3	0.5
ZG	28.7	23.0	19.5	5.1	2.2

	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>125%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
A and AI	25.2	4.9	4.9	4.9	1.8

	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
ED	24.4	19.6	11.2	8.3	2.6	1.4
FL and VM	10.9	10.8	5.3	3.6	2.7	1.5

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>95%</u>	<u>165%</u>	<u>200%</u>	<u>500%</u>
B	4.6	0.8	0.6	0.5	0.2
CF, CS, C**, WG** and WH**	21.7	10.0	6.8	5.8	2.6
D	22.7	8.6	3.8	2.5	0.8
YA	5.1	1.5	1.5	1.5	1.4
YB	14.4	3.9	3.9	3.9	2.1
YC	19.6	6.6	6.6	6.6	2.9
YI	13.6	3.9	3.9	3.9	2.1
U	17.6	6.0	3.9	3.3	1.5
H	26.7	16.0	10.9	9.3	3.9
K	28.3	20.8	15.2	13.1	5.5
L	29.4	25.5	21.5	19.4	8.8

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
G and VS	25.5	19.4	15.8	6.0	1.2

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
VP	9.4	2.0	2.0	2.0	1.8
VT	19.3	8.4	4.3	1.5	1.0
VN	24.2	18.3	13.3	7.5	5.9
<u>Group 11 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
GA, VO and WI**	25.5	20.8	15.6	4.6	0.9
<u>Group 12 Class</u>	<u>CPR Prepayment Assumption</u>				
	<u>0%</u>	<u>10%</u>	<u>18%</u>	<u>25%</u>	<u>30%</u>
TA	16.1	6.7	4.4	3.2	2.7
<u>Group 13 Class</u>	<u>CPR Prepayment Assumption</u>				
	<u>0%</u>	<u>10%</u>	<u>18%</u>	<u>25%</u>	<u>30%</u>
TB	17.0	7.2	4.6	3.3	2.7
<u>Group 14 Class</u>	<u>CPR Prepayment Assumption</u>				
	<u>0%</u>	<u>10%</u>	<u>18%</u>	<u>25%</u>	<u>30%</u>
TC	15.8	6.8	4.4	3.2	2.7
<u>Group 15 Classes</u>	<u>CPR Prepayment Assumption</u>				
	<u>0%</u>	<u>10%</u>	<u>18%</u>	<u>25%</u>	<u>30%</u>
TD	15.3	6.8	4.4	3.3	2.7
TJ	17.7	16.1	0.1	0.1	0.1
<u>Group 16 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
GB, VL and WJ**	25.3	18.6	9.6	1.4	0.6
<u>Group 17 Classes</u>	<u>CPR Prepayment Assumption</u>				
	<u>0%</u>	<u>10%</u>	<u>18%</u>	<u>25%</u>	<u>30%</u>
TE	19.4	7.2	4.7	3.4	2.8
TI	4.1	0.3	0.2	0.1	0.1

* Determined as specified under “Weighted Average Lives of the Certificates” herein.

** These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2, Group 6, Group 7 and Group 8 Classes will be sensitive in varying degrees to the rate of principal distributions on the MBS included in the related MBS Group, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the MBS included in any MBS Group will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2, Group 6, Group 7 and Group 8 Classes will be related to the rate of amortization of the Mortgage Loans underlying the related MBS, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3, Group 9, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17 Classes will be directly related to the rate of principal distributions on the related Underlying REMIC Certificates and Trust SMBS, as applicable, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting principal distributions on such Underlying REMIC Certificates. As described in the Underlying REMIC Disclosure Documents, certain of the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, certain of the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. In addition, certain of the Underlying REMIC Certificates have Principal Balance Schedules and, as a result, may receive distributions of principal during certain periods at a rate faster or slower than would otherwise have been the case (and, in some cases, may receive no principal distributions for extended periods). Further, prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such Underlying REMIC Certificates have adhered to their Principal Balance Schedules, whether any related Support classes remain outstanding or whether such Underlying REMIC Certificates otherwise have performed as originally anticipated. Such information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the MBS included in any MBS Group, the Underlying REMIC Certificates or the Trust SMBS, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate or at a single CPR level until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yield on the Delay Classes (as defined herein) will be reduced below the yield otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its

principal balance has been reduced to zero. As a result of the foregoing, the market value of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of February 1, 1997 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS, Trust SMBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Trust SMBS are described in the SMBS Prospectus. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 11 and Group 16 Classes and the RCR Certificates will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

The Group 9, Group 10, Group 12, Group 13, Group 14, Group 15 and Group 17 Classes will be issued and maintained and may be transferred by Holders only on the book-entry system of the

Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2, Group 6, Group 7 and Group 8 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) and distributions on the Group 3, Group 4, Group 5, Group 9, Group 10, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17 Classes will be made on 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Trust SMBS and the Underlying REMIC Certificates. In the event any issue arises under the trust indenture or trust agreement governing the Trust SMBS or any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the Trust SMBS or the related Underlying REMIC Certificates, as applicable, in accordance with instructions received from Holders of Certificates of the related Classes having principal balances

aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Depository, all or a portion of the VH, SL, SQ, VG, SU, SV, SW, SX, CF, CS, GA, VO, GB and VL Classes of REMIC Certificates may be exchanged for a proportionate interest in one or more RCR Classes in the combinations and proportions set forth on Schedule 1 hereto. Similarly, all or a portion of one or more RCR Classes may be exchanged, in the combinations and proportions set forth on Schedule 1, for certain Classes of REMIC Certificates. This process may occur repeatedly.

Each RCR Class issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related Class or Classes of REMIC Certificates, and the Holders of an RCR Class will be treated as the beneficial owners of a proportionate interest in the related Class or Classes of REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon distributions of principal of such Classes as well as any exchanges that occur. The aggregate outstanding principal balance of all the Classes of REMIC Certificates and RCR Classes (exclusive of any notional principal balance) will at all times equal the aggregate outstanding principal balance of the related Underlying REMIC Certificates.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange (but not less than \$2,000).

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Certificates to be exchanged must be delivered to Fannie Mae in the correct "exchange proportions" as shown in Schedule 1, which are based on the original principal balances of the related Classes of REMIC Certificates or RCR Certificates and will not change as a result of any reductions (or increases) in the outstanding principal balances of the Certificates.

Additional Considerations. The principal payment characteristics of an RCR Class will reflect the principal payment characteristics of the Class or Classes of REMIC Certificates which are combined to form such RCR Class. However, since an RCR Class may be formed through the combination of Classes of REMIC Certificates which have different principal payment characteristics, the principal payment characteristics of the RCR Classes should be viewed in terms of the resulting combination of REMIC Certificates in the aggregate rather than as a group of individual Classes of REMIC Certificates with different principal payment characteristics.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own the appropriate Classes in the appropriate proportions in order to effect a desired exchange. A Holder that does not own the appropriate Classes or the appropriate portions of such Classes may not be able to obtain the necessary Class or Classes of REMIC Certificates or the RCR Class or Classes. The Holder of a needed Class may refuse or be unable to sell at a reasonable price or any price, or certain Classes may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 11 and Group 16 Classes and the RCR Certificates will be represented by one or more certificates (the "DTC Certificates") to be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the "Depository"). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a "Depository Participant") in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a "beneficial owner" or an "investor") will be entitled to receive a physical certificate representing such ownership interest. An investor's interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a "financial intermediary") that maintains such investor's account for such purpose. In turn, the financial intermediary's record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor's interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor's financial intermediary and of Depository Participants. In general, beneficial ownership of an investor's interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Group 9, Group 10, Group 12, Group 13, Group 14, Group 15 and Group 17 Classes will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See "Description of the Certificates—Denominations, Certificate Form" in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository's normal procedures, which currently provide for distribu-

tions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae's fiscal agent for the Group 9, Group 10, Group 12, Group 13, Group 14, Group 15 and Group 17 Classes is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders' accounts at the Federal Reserve Banks.

The Trust MBS

The Trust MBS included in each group specified below (each, an "MBS Group") will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having an original maturity of up to 30 years. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The characteristics of the Group 1, Group 2, Group 6, Group 7 and Group 8 MBS and the related Mortgage Loans as of the Issue Date are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$460,000,000
MBS Pass-Through Rate	7.50%

Group 1 Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	340 months
Approximate Weighted Average CAGE	20 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$1,305,000,000
MBS Pass-Through Rate	7.50%

Group 2 Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	344 months
Approximate Weighted Average CAGE	15 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$340,000,000
MBS Pass-Through Rate	8.00%

Group 6 Mortgage Loans

Range of WACs (per annum percentages)	8.25% to 10.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	337 months
Approximate Weighted Average CAGE	23 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$530,000,000
MBS Pass-Through Rate	7.50%

Group 7 Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs.....	241 months to 360 months
Approximate Weighted Average WAM.....	357 months
Approximate Weighted Average CAGE	3 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$370,000,000
MBS Pass-Through Rate.....	7.50%

Group 8 Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs.....	241 to 360 months
Approximate Weighted Average WAM.....	347 months
Approximate Weighted Average CAGE	11 months

The Underlying REMIC Certificates and the Trust SMBS

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence the direct or indirect beneficial ownership interests in (i) certain MBS having the general characteristics set forth in the MBS Prospectus and (ii) certain GNMA Certificates having the general characteristics described in the GNMA Prospectus. The Trust SMBS evidence indirect beneficial ownership interests in certain principal and interest distributions made in respect of certain MBS and certain GNMA Certificates, some of which are held in the form of Mega Certificates. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. Each GNMA Certificate is based on and backed by a pool of mortgage loans that are either insured or guaranteed by the FHA, the VA or the FmHA. The Underlying REMIC Certificates and the Trust SMBS provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. The general characteristics of the Trust SMBS and the Mega Certificates are described in the SMBS Prospectus and Mega Prospectuses, respectively.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates and the Trust SMBS, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance or notional principal balance of the entire class, the current principal factor for such class and the principal balance or notional principal balance of such class contained in the Lower Tier REMIC as of February 1, 1997 (the “Issue Date”). The table also sets forth the approximate weighted average WAC, approximate weighted average WAM or WARM and approximate weighted average CAGE or WALA of the Mortgage Loans underlying the related MBS or GNMA Certificates as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates and the Trust SMBS, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS and Trust SMBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each Trust MBS and the Trust SMBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the Trust MBS and the Trust SMBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	A, AI, B, D, H, K, L, PA, PB, PC, PD, PG, PH, PI, PJ, PK, PL, PM, PN, PR, PT, PV, PW, TA, TB, TC, TD, TE, TI, TJ, U, YA, YB, YC, YI, ZA, ZB, ZC, ZD, ZE and ZG
Accrual	ZA, ZB, ZC, ZD, ZE and ZG
Floating Rate	FE, FG, FH, FK, PF, VH, VQ, FA, FB, FC, FD, FM, FL and CF
Inverse Floating Rate	CS, PS, SA, SB, SC, SD, SE, SG, SH, SK, SL, SM, SN, SP, SQ, ST, SU, SV, SW, SX, SY, VE, VG, VL, VM, VN, VO, VP, VS and VT
Interest Only	AI, CS, PI, PJ, PS, PV, PW, SA, SB, SC, SD, SE, SG, SH, SK, SM, SN, SP, SU, SV, SW, SX, TJ, TI, VE, VG, VL, VM, VN, VO, VP, VQ, VS, VT and YI
Principal Only	E, EB, EC, ED, G, GA and GB
RCR**	C, EH, SR, WA, WB, WC, WD, WE, WG, WH, WI and WJ
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

On any Distribution Date when distributions of interest are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or, if there are two related RCR Classes, to such RCR Classes.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
FA, SA, SC, SD, SB, VH, WB*, FB, FC, FD, FM, SH, SP, SM, SK, VQ, SG, SN, SE, SL, SR*, PS, PF, FE, FG, FH, FK, VE, FL, VM, CF and CS Classes	One month period beginning on the 18th day of the month preceding the month of the Distribution Date and ending on the 17th day of the month of the Distribution Date
SQ, VG, WC*, SV, ST, SU, SY, WD*, SW, SX, WE*, VS, VP, VT, VN, VO, WI*, VL and WJ* Classes	One month period beginning on the 25th day of the month preceding the month of the Distribution Date and ending on the 24th day of the month of the Distribution Date
All Fixed Rate Classes and the C*, WG* and WH* Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The ZA, ZB, ZC, ZD, ZE and ZG Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The SA, SD, SC, SB, SH, WB*,* SP, SN, SK, VQ, SG, SM, SE, SR*, VG, SU, SV, WD*, SW, SX, WE*, PS, PI, PJ, VE, PV, PW, AI, VM, CS, WH*, YI, VS, VP, VT, VN, VO, TJ, VL and TI Classes will be Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be equal to the applicable percentages of the outstanding balances or the amounts calculated as specified below immediately prior to the related Distribution Date:

* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

<u>Classes</u>	<u>Initial Notional Principal Balance</u>	<u>Percentages of Specified Balances or Amounts Calculated</u>
SA	\$ 43,408,990	100% of FA1 Component
SD	\$ 43,408,990	100% of FA1 Component
SC	\$104,283,804	100% of FA2 Component
SB	\$ 18,403,024	100% of VH Class
WB(1)	\$ 18,403,024	100% of WA Class
SH	\$125,825,788	100% of FB1, FC1, FD1 and FM1 Components
SP	\$ 39,049,383	100% of FC1 and FM1 Components
SN	\$ 23,140,375	100% of FD1 Component
SK	\$ 63,636,031	100% of FB1 Component
VQ	\$ 29,781,631	100% of FM1 Component
SG	\$307,022,174	100% of FB2, FC2, FD2 and FM2 Components
SM	\$ 97,888,363	100% of FC2 and FM2 Components
SE	\$ 36,564,188	11.7647058824% of FB2 Component 17.6470588235% of FC2 Component 4.1176470588% of FD2 Component 16.4705882353% of FM2 Component
SR(1)	\$ 38,466,164	100% of EH Class
VG	\$ 35,353,000	100,000% of SQ Class
SU	\$ 41,140,247	137.495572% of Class 1996-3-S REMIC Certificate
SV	\$ 41,140,247	137.495572% of Class 1996-3-S REMIC Certificate
WD(1)	\$ 29,921,143	100% of Class 1996-3-S REMIC Certificate
SW	\$ 28,883,921	111.111111111% of Class 1996-3-SC REMIC Certificate
SX	\$ 28,883,921	111.111111111% of Class 1996-3-SC REMIC Certificate
WE(1)	\$ 25,995,529	100% of Class 1996-3-SC REMIC Certificate
PS	\$ 64,855,000	100% of PF Class
PI and PJ	\$ 52,976,250 (2)	37.5% of PG Class
VE	\$106,000,000	100% of FE, FG, FH and FK Classes
PV	\$ 15,136,800	13.3333333333% of PK and PM Classes
PW	\$ 9,730,800	10.0000000000% of PN Class 6.6666666667% of PR Class
AI	\$ 2,168,993	3.3333333333% of A Class
VM	\$ 83,659,566	100% of FL Class
CS	\$ 59,760,000	100% of CF Class
WH(1)	\$ 59,760,000	100% of WG Class
YI	\$ 2,328,571	7.1428571428% of YA, YB and YC Classes
VS	\$ 9,457,308	100% of G Class
VP, VT and VN ...	\$ 49,942,063 (3)	100% of the Class 1992-204-SB REMIC Certificate
VO	\$ 11,922,355	100% of GA Class
TJ	\$ 40,555	100% of the excess of the outstanding notional principal balance of the interest only Trust SMBS included in the Lower Tier REMIC from Fannie Mae Stripped Mortgage-Backed Securities Trust 000044-CL over the outstanding principal balance of the TD Class
VL	\$ 11,873,319	100% of GB Class
TI	\$ 2,804,379	100% of the excess of the outstanding notional principal balance of the Class 1992-115-IO REMIC Certificate over the outstanding principal balance of the TE Class

- (1) These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.
- (2) In the aggregate. The initial notional principal balances of the PI and PJ Classes are \$22,976,250 and \$30,000,000, respectively. Reduction of the principal balance of the PG Class will be allocated sequentially to reduce the notional principal balances of the PI and PJ Classes, in that order.
- (3) In the aggregate. The initial notional principal balances of the VP, VT and VN Classes will be \$13,814,255, \$21,127,808 and \$15,000,000, respectively. On each Distribution Date, reductions in the notional principal balance of the Class 1992-204-SB REMIC Certificate will be allocated to reduce the notional principal balances of the VP, VT and VN Classes in the following order of priority:
- to the VP Class, until the notional principal balance thereof is reduced to its Notional Planned Balance for such Distribution Date;
 - to the VT Class, until the notional principal balance thereof is reduced to zero;
 - to the VP Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero; and
 - to the VN Class, until the notional principal balance thereof is reduced to zero.

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the related Trust MBS, Trust SMBS or Underlying REMIC Certificate or the underlying Mortgage

Loans. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The following Classes will bear interest during their initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate
FA	5.90000%	10.00000%	0.40%	LIBOR + 40 basis points
SA	1.50000%	7.00000%	0.00%	7% – LIBOR
SD	2.60000%	2.60000%	0.00%	9.6% – LIBOR
SC	2.60000%	8.10000%	0.00%	8.1% – LIBOR
SB	8.50000%	8.50000%	0.00%	637.5% – (85 × LIBOR)
VH and WB*	0.00000%	(2)	(2)	(2)
FB	6.10000%	9.50000%	0.60%	LIBOR + 60 basis points
FC	5.90000%	10.00000%	0.40%	LIBOR + 40 basis points
FD	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FM	6.00000%	9.50000%	0.50%	LIBOR + 50 basis points
SH	1.50000%	7.00000%	0.00%	7% – LIBOR
SP	2.60000%	2.60000%	0.00%	9.6% – LIBOR
SN	1.75000%	1.75000%	0.50%	8.75% – LIBOR
SK	1.90000%	1.90000%	0.00%	8.9% – LIBOR
VQ	0.00000%	0.60000%	0.00%	LIBOR – 9%
SG	2.40000%	7.90000%	0.00%	7.9% – LIBOR
SM	0.20000%	0.20000%	0.00%	8.1% – LIBOR
SE	8.50000%	8.50000%	0.00%	637.5% – (85 × LIBOR)
SL and SR*	0.00000%	(3)	(3)	(3)
SQ	2562.50000%(1)	8000.00000%	0.00%	8,000% – (1,000 × LIBOR)
VG	1.40000%(1)	1.40000%	0.00%	9.4% – LIBOR
SY, ST and WC*	3962.50000%(1)	9400.00000%	0.00%	9,400% – (1,000 × LIBOR)
SU	2.06200%(1)	7.50000%	0.00%	7.5% – LIBOR
SV	0.85012%(1)	0.85012%	0.00%	8.35012% – LIBOR
WD*	4.00500%(1)	11.48105%	0.00%	11.48105% – (1.37495572 × LIBOR)
SW	2.06200%(1)	7.50000%	0.00%	7.5% – LIBOR
SX	0.84999%(1)	0.84999%	0.00%	8.34999% – LIBOR
WE*	3.23600%(1)	9.27777%	0.00%	9.27777% – (1.1111111 × LIBOR)
PF	5.75000%	8.00000%	0.25%	LIBOR + 25 basis points
PS	2.25000%	7.75000%	0.00%	7.75% – LIBOR
FE	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FG	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FH	6.25000%	9.00000%	0.75%	LIBOR + 75 basis points
FK	10.75000%	(4)	(4)	(4)
VE	2.00000%	7.50000%	0.00%	7.5% – LIBOR
FL	6.20000%	9.00000%	0.70%	LIBOR + 70 basis points
VM	2.80000%	8.30000%	0.00%	8.3% – LIBOR
CF	6.00000%	9.50000%	0.50%	LIBOR + 50 basis points
CS	3.50000%	9.00000%	0.00%	9% – LIBOR
VS	4.03600%(1)	13.71156%	0.00%	13.71156% – (1.76923412 × LIBOR)
VP	3.78100%(1)	9.25000%	0.00%	9.25% – LIBOR
VT	3.78100%(1)	9.25000%	0.00%	9.25% – LIBOR
VN	3.78100%(1)	9.25000%	0.00%	9.25% – LIBOR
VO and WI*	7.68850%(1)	18.57079%	0.00%	19.87073% – (1.85704614 × 10-Year Treasury Index)
VL and WJ*	5.78669%(1)	26.45348%	0.00%	26.45348% – (3.77906977 × LIBOR)

* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

- (1) The initial interest rates for these Classes are assumed rates. The actual initial interest rates for these Classes will be calculated on the basis of the applicable formulas for the calculation of such interest rates on the Index Determination Date occurring on February 21, 1997.
- (2) The VH and WB Classes will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

<u>If LIBOR is:</u>	<u>Rate or Formula:</u>
Less than or equal to 7.4%	0.00%
Greater than 7.4% and less than 7.5%	$(\text{LIBOR} - 7.4\%) \times 85$
At least equal to 7.5% and less than 8.1%	8.50%
At least equal to 8.1% and less than 9.6%	$54.4\% - (5.66666667 \times \text{LIBOR})$
At least equal to 9.6%	0.00%

- (3) The SL and SR Classes will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

<u>If LIBOR is:</u>	<u>Rate or Formula:</u>
Less than 7.4%	0.00%
At least equal to 7.4% and less than 7.5%	$(80.7971384 \times \text{LIBOR}) - 597.89882\%$
At least equal to 7.5% and less than 7.9%	8.07971%
At least equal to 7.9% and less than 8.1%	$51.03063\% - (5.43683 \times \text{LIBOR})$
At least equal to 8.1% and less than 8.25%	$71.64344\% - (7.98161665 \times \text{LIBOR})$
At least equal to 8.25% and less than 8.9%	$59.20224\% - (6.47359212 \times \text{LIBOR})$
At least equal to 8.9% and less than 9.0%	$24.23591\% - (2.54479139 \times \text{LIBOR})$
At least equal to 9.0% and less than 9.6%	$6.76848\% - (0.60396584 \times \text{LIBOR})$
At least equal to 9.6%	0.97041%

- (4) The FK Class will bear interest during each Interest Accrual Period following the initial Interest Accrual Period at a rate determined as follows:

<u>If LIBOR is:</u>	<u>Rate or Formula:</u>
Less than or equal to 7.5%	$\text{LIBOR} + 525 \text{ basis points}$
Greater than 7.5% and less than 8.25%	$140.25\% - (17 \times \text{LIBOR})$
At least equal to 8.25%	0.00%

The yields with respect to such Classes will be affected by changes in the index as set forth in the table above (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of an Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of such Index.

The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes and the WB*, SR*, WC*, WD*, WE* and WJ* Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.”

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.50% in the case of the FA, SA, SD, SC, SB, VH, WB*, FB, FC, FD, FM, SH, SP, SN, SK, VQ, SG, SM, SE, SL, SR*, PF, PS, FE, FG, FH, FK, VE, FL, VM, CF and CS Classes, and will be equal to LIBOR as determined for such Interest Accrual Period for the related Underlying REMIC

* These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Certificates in the case of the SQ, VG, WC*, SY, ST, SU, SV, WD*, SW, SX, WE*, VS, VP, VT, VN, VL and WJ* Classes.

Calculation of 10-Year Treasury Index

On each Index Determination Date, until the notional principal balance of the VO and WI* Classes have been reduced to zero, Fannie Mae will ascertain the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday immediately preceding the related Index Determination Date in the manner described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Treasury Index*” with respect to yields on U.S. Treasury securities at “constant maturity.”

*These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC	PA, FA1 and PB
TAC	FA2 and VH
Component	FA
Notional	SA, SD, SC and SB
Accretion Directed	FA2 and VH
Support	E and ZA
RCR**	WA and WB
Group 2 Classes and Components	
PAC	PL, FM1, PC, FB1, FC1, FD1 and PD
TAC	FB2, FC2, FD2, FM2 and SL
Support	EB and ZB
Component	FB, FC, FD and FM
Notional	SH, SP, SN, SK, VQ, SG, SM and SE
Accretion Directed	FB2, FC2, FD2, FM2 and SL
RCR**	EH and SR
Group 3 Classes	
Structured Collateral/PAC	SQ
Structured Collateral/Notional	VG
Structured Collateral/Support	SY
Structured Collateral/Sequential Pay	ST
RCR**	WC
Group 4 Classes	
Structured Collateral/Notional	SU and SV
RCR**	WD
Group 5 Classes	
Structured Collateral/Notional	SW and SX
RCR**	WE

Principal Type***Group 6 Classes**

PAC
Notional
Support
TAC
Accretion Directed

Group 7 Classes and Components

PAC
PAC II
Component
Notional
Accretion Directed
TAC
Support

Group 8 Classes

PAC
Sequential Pay
Support
Notional
RCR**

Group 9 Classes

Structured Collateral/Pass-Through
Structured Collateral/Notional

Group 10 Classes

Structured Collateral/Notional(1)
Structured Collateral/Notional(2)
Structured Collateral/Notional(3)

Group 11 Classes

Structured Collateral/Pass-Through
Structured Collateral/Notional
RCR**

Group 12 Class

Structured Collateral/Pass-Through

Group 13 Class

Structured Collateral/Pass-Through

Group 14 Class

Structured Collateral/Pass-Through

Group 15 Classes

Structured Collateral/Pass-Through
Structured Collateral/Notional

Group 16 Classes

Structured Collateral/Pass-Through
Structured Collateral/Notional
RCR**

Classes and Components

PF and PG
PS, PI, PJ and VE
EC, ZC and ZD
FE, FG, FH and FK
FE, FG, FH and FK

PH, PK, PM, PN, PR and PT
A
ED
PV, PW, AI and VM
FL and ED2
FL and ED2
ED1, ZE and ZG

YA, YB and YC
B, CF, U, H, K and L
D
CS and YI
C, WG and WH

G
VS

VP
VT
VN

GA
VO
WI

TA

TB

TC

TD
TJ

GB
VL
WJ

Principal Type***Classes and Components****Group 17 Classes**

Structured Collateral/Pass-Through

TE

Structured Collateral/Notional

TI

No Payment Residual

R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

- (1) The VP Class is a Notional Class whose notional principal balance is designed to be reduced using a predetermined notional principal balance schedule derived by assuming two constant prepayment rates for the underlying Mortgage Loans. These two rates are the end points for the “structuring range” for the Class.
- (2) The VT Class is a Notional Class whose notional principal balance declines on any Distribution Date only if scheduled reductions have occurred in the notional principal balance of the VP Class.
- (3) The VN Class is a Notional Class whose notional principal balance is reduced in a prescribed sequence, does not have a predetermined schedule and under all circumstances will decline continuously from the first Distribution Date on which it is reduced until such Class is retired.

Components. For purposes of calculating payments of principal, the FA, FB, FC, FD, FM and ED Classes are comprised of two payment Components having the designations and original principal balances set forth below, and therefore the payment characteristics of such Classes will reflect a combination of the payment characteristics of such Components.

Designation	Original Principal Balance
FA1 Component	\$ 43,408,990
FA2 Component	\$104,283,804
FB1 Component	\$ 63,636,031
FB2 Component	\$151,125,893
FC1 Component	\$ 9,267,751
FC2 Component	\$ 23,232,249
FD1 Component	\$ 23,140,375
FD2 Component	\$ 58,007,918
FM1 Component	\$ 29,781,631
FM2 Component	\$ 74,656,114
ED1 Component	\$ 15,257,917
ED2 Component	\$ 4,921,151

Principal Distribution Amount

Principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Trust MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZA Class (the “Group 1 Accrual Amount” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (“the Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZB Class (the “Group 2 Accrual Amount” and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”), (iii) the distribution of principal concurrently made on the Class 1992-43 SQ REMIC Certificate (the “Group 3 Principal Distribution Amount”), (iv) the aggregate distributions of principal to be made on the Group 6 MBS in the month of such Distribution Date (the “Group 6 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the ZC and ZD Classes (the “Group 6 Accrual Amount” and together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”), (v) the aggregate distributions of principal to be made on the Group 7 MBS in the month of such Distribution Date (the “Group 7 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the ZE and ZG Classes (the “Group 7 Accrual Amount” and together with the Group 7 Cash Flow Distribution Amount, the “Group 7 Principal Distribution Amount”), (vi) the aggregate distributions

of principal to be made on the Group 8 MBS in the month of such Distribution Date (the “Group 8 Principal Distribution Amount”), (vii) the distribution of principal concurrently made on the Class 1994-15-SD REMIC Certificate (the “Group 9 Principal Distribution Amount”), (viii) the distribution of principal concurrently made on the Class 1993-113-SD REMIC Certificate (the “Group 11 Principal Distribution Amount”), (ix) the aggregate distributions of principal concurrently made on the Class 1992-104-C, Class 1992-104-D, Class 1992-104-H, Class 1992-104-J, Class 1992-104-L, Class 1989-9-C and Class 1989-28-B REMIC Certificates (the “Group 12 Principal Distribution Amount”), (x) the aggregate distributions of principal concurrently made on the Class 1990-127-F and Class 1990-127-S REMIC Certificates (the “Group 13 Principal Distribution Amount”), (xi) the aggregate distributions of principal concurrently made on the Class 1990-G2-B REMIC Certificate and the principal only Trust SMBS from Fannie Mae Stripped Mortgage-Backed Security Trust 000074-GN (the “Group 14 Principal Distribution Amount”), (xii) the aggregate distributions of principal concurrently made on the Class 1988-27-A and Class 1988-27-B REMIC Certificates (the “Group 15 Principal Distribution Amount”), (xiii) the distribution of principal concurrently made on the Class 1993-206-SB REMIC Certificate (the “Group 16 Principal Distribution Amount”) and (xiv) the aggregate distributions of principal concurrently made on the Class 1992-115-C and Class 1992-115-D REMIC Certificates (the “Group 17 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be as set forth in Exhibit A.

Group 1 Principal Distribution Amount

Group 1 Accrual Amount

On each Distribution Date, the Group 1 Accrual Amount, if any, will be distributed, concurrently, as principal of the FA2 Component and VH Class, in proportion to their original principal balances (or 85.0000001630% and 14.9999998370%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and then to the ZA Class.

Accretion
Directed
Class and
Component
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes and Components in the following order of priority:

- (i) concurrently, to the PA Class and FA1 Component, in proportion to their original principal balances (or 50% and 50%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
- (ii) to the PB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;
- (iii) 11.7647058441% of the remaining amount to the E Class, until the principal balance thereof is reduced to zero;
- (iv) concurrently, to the FA2 Component and VH Class, in proportion to their original principal balances (or 85.0000001630% and 14.9999998370%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;
- (v) to the ZA Class, until the principal balance thereof is reduced to zero;
- (vi) concurrently, to the FA2 Component and VH Class, in proportion to their original principal balances, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero;

PAC
Classes
and
Component

Support
Class

TAC
Component
and
Class

Support
Class

TAC
Component
and
Class

- (vii) concurrently, to the PA Class and FA1 Component, in proportion to their original principal balances, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and
- (viii) to the PB Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

PAC
Classes
and
Component

Group 2 Principal Distribution Amount

Group 2 Accrual Amount

On each Distribution Date, the Group 2 Accrual Amount, if any, will be distributed, concurrently, as principal of the FB2 Component, FC2 Component, FD2 Component, FM2 Component and SL Class, in proportion to their original principal balances (or 43.7426900933%, 6.7244669196%, 16.7901233181%, 21.6088665777% and 11.1338530913%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and thereafter to the ZB Class.

Accretion
Directed
Components
and
Class
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes and Components in the following order of priority:

- (i) concurrently, to the PL Class, FM1 Component, PC Class, FB1 Component, FC1 Component and FD1 Component, in proportion to their original principal balances (or 12.7110977150%, 12.7110977150%, 33.5851986050%, 27.1604939378%, 3.9555687383% and 9.8765432889%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

PAC
Classes
and
Components

- (ii) to the PD Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

- (iii) 11.7647059363% of the remaining amount to the EB Class, until the principal balance thereof is reduced to zero;

Support
Class

- (iv) concurrently, to the FB2 Component, FC2 Component, FD2 Component, FM2 Component and SL Class, in proportion to their original principal balances (or 43.7426900933%, 6.7244669196%, 16.7901233181%, 21.6088665777% and 11.1338530913%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

TAC
Class
and
Components

- (v) to the ZB Class, until the principal balance thereof is reduced to zero;

Support
Class

- (vi) concurrently, to the FB2 Component, FC2 Component, FD2 Component, FM2 Component and SL Class, in proportion to their original principal balances, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero;

TAC
Class
and
Components

- (vii) concurrently, to the PL Class, FM1 Component, PC Class, FB1 Component, FC1 Component and FD1 Component, in proportion to their original principal balances, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and

PAC
Classes
and
Components

- (viii) to the PD Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

- (i) to the SQ Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; } PAC Class
- (ii) to the SY Class, until the principal balance thereof is reduced to zero; } Support Class
- (iii) to the SQ Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and } PAC Class
- (iv) to the ST Class, until the principal balance thereof is reduced to zero. } Sequential Pay Class

Group 6 Principal Distribution Amount

Group 6 Accrual Amount

On each Distribution Date, the accrued and unpaid interest, if any, on the ZC Class will be distributed, concurrently, as principal of the FE, FG, FH and FK Classes, in proportion to their original principal balances (or 35.8490566038%, 31.1320754717%, 27.4633122642% and 5.5555556604%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and thereafter to the ZC Class. } Accretion Directed Classes and Accrual Classes

On each Distribution Date, the accrued and unpaid interest, if any, on the ZD Class will be distributed, concurrently, as principal of the FE, FG, FH and FK Classes, in proportion to their original principal balances (or 35.8490566038%, 31.1320754717%, 27.4633122642% and 5.5555556604%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and thereafter to the ZD Class.

Group 6 Cash Flow Distribution Amount

On each Distribution Date, the Group 6 Cash Flow Distribution Amount will be distributed as principal of the Group 6 Classes in the following order of priority:

- (i) sequentially, to the PF and PG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Classes
- (ii) 5.8823529412% of the remaining amount to the EC Class, until the principal balance thereof is reduced to zero; } Support Class
- (iii) concurrently, to the FE, FG, FH and FK Classes, in proportion to their original principal balances, until the principal balances thereof are reduced to their respective Targeted Balances for such Distributed Date; } TAC Classes
- (iv) if the FE, FG, FH and FK Classes are no longer outstanding, to the Classes specified below in the following order of priority:
 - first*, concurrently, to the ZC and ZD Classes, in proportion to their then current principal balances, until the principal balances thereof are reduced to zero; and
 - second*, sequentially, to the PF and PG, in that order, without regard to the Planned Balances of the PF and PG Classes and until the respective principal balances of the PF and PG Classes are reduced to zero;
- (v) if the FE, FG, FH and FK Classes are then outstanding, to the Classes specified below in the following order of priority:
 - first*, to the ZC Class, until the principal balance thereof is reduced to zero;

second, concurrently, to the FE, FG, FH and FK Classes, in proportion to their original principal balances, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and

third, sequentially, to the ZD, PF and PG Classes, in that order, until the respective principal balances thereof are reduced to zero.

Group 7 Principal Distribution Amount

Group 7 Accrual Amount

- (i) On each Distribution Date, the accrued and unpaid interest, if any, on the ZE Class will be distributed, concurrently, as principal of the FL Class and ED2 Component, in proportion to their original principal balances (or 94.4444443817% and 5.5555556183%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and then to the ZE Class.
- (ii) On each Distribution Date, the accrued and unpaid interest, if any, on the ZG Class will be distributed, concurrently, as principal of the FL Class and ED2 Component, in proportion to their original principal balances (or 94.4444443817% and 5.5555556183%, respectively), without regard to their Targeted Balances and until the principal balances thereof are reduced to zero, and then to the ZG Class.

Accretion
Directed
Classes and
Component
and Accrual
Classes

Group 7 Cash Flow Distribution Amount

On each Distribution Date, the Group 7 Cash Flow Distribution Amount will be distributed as principal of the Group 7 Classes and Components in the following order of priority:

- (i) sequentially, to the PH, PK, PM, PN, PR and PT Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
- (ii) to the A Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;
- (iii) 11.7647060184% of the remaining amount, to the ED1 Component, until the principal balance thereof is reduced to zero;
- (iv) concurrently, to the FL Class and ED2 Component, in proportion to their original principal balances, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;
- (v) if the FL Class and ED2 Component are no longer outstanding, concurrently, to the ZE and ZG Classes, in proportion to their then current principal balances, until the principal balances thereof are reduced to zero;

PAC I
Classes

PAC II
Class

Support
Component

TAC Class
and
Component

(vi) if the FL Class and ED2 Component are then outstanding, then to the Classes and Component specified below as follows:

first, to the ZE Class, until the principal balance thereof is reduced to zero;

second, concurrently, to the FL Class and ED2 Component, in proportion to their original principal balances, until the principal balances thereof are reduced to zero; and

third, to the ZG Class, until the principal balance thereof is reduced to zero;

- (vii) to the A Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

PAC II
Class

(viii) sequentially, to the PH, PK, PM, PN, PR and PT Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. } PAC Classes

Group 8 Principal Distribution Amount

On each Distribution Date, the Group 8 Principal Distribution Amount will be distributed as principal of the Group 8 Classes as specified below:

- (i) 20% of such amount, sequentially, to the B and CF Classes, in that order, until the respective principal balances thereof are reduced to zero; } Sequential Pay Classes
- (ii) 68.2741116751% of the amount remaining after giving effect to the distribution set forth in clause (i) above, to the U Class, until the principal balance thereof is reduced to zero; }
- (iii) sequentially, to the YA, YB and YC Classes, in that order, until the principal balances thereof are reduced to their respective Planned Principal Balances for such Distribution Date; } PAC Classes
- (iv) to the D Class, until the principal balance thereof is reduced to zero; } Support Class
- (v) sequentially, to the YA, YB and YC Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and } PAC Classes
- (vi) sequentially, to the H, K and L Classes, in that order, until the respective principal balances thereof are reduced to zero. } Sequential Pay Classes

Group 9 Principal Distribution Amount

On each Distribution Date, the Group 9 Principal Distribution Amount will be distributed as principal of the G Class, until the principal balance thereof is reduced to zero.

Group 11 Principal Distribution Amount

On each Distribution Date, the Group 11 Principal Distribution Amount will be distributed as principal of the GA Class, until the principal balance thereof is reduced to zero.

Group 12 Principal Distribution Amount

On each Distribution Date, the Group 12 Principal Distribution Amount will be distributed as principal of the TA Class, until the principal balance thereof is reduced to zero. } Structured Collateral/Pass-Through Classes

Group 13 Principal Distribution Amount

On each Distribution Date, the Group 13 Principal Distribution Amount will be distributed as principal of the TB Class, until the principal balance thereof is reduced to zero.

Group 14 Principal Distribution Amount

On each Distribution Date, the Group 14 Principal Distribution Amount will be distributed as principal of the TC Class, until the principal balance thereof is reduced to zero. }

Group 15 Principal Distribution Amount

On each Distribution Date, the Group 15 Principal Distribution Amount will be distributed as principal of the TD Class, until the principal balance thereof is reduced to zero.

Group 16 Principal Distribution Amount

On each Distribution Date, the Group 16 Principal Distribution Amount will be distributed as principal of the GB Class, until the principal balance thereof is reduced to zero.

Group 17 Principal Distribution Amount

On each Distribution Date, the Group 17 Principal Distribution Amount will be distributed as principal of the TE Class, until the principal balance thereof is reduced to zero.

Structured
Collateral/
Pass-Through
Classes

On any Distribution Date when distributions of principal are to be allocated from REMIC Certificates to RCR Certificates, such distributions will be allocated on a pro rata basis from the applicable Class or Classes of REMIC Certificates to the related RCR Class or, if there are two related RCR Classes, to such RCR Classes.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting the principal distributions on the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1, Group 2, Group 6, Group 7 and Group 8 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates, respectively, as specified:

Group 1	360 months	340 months	20 months	8.100%
Group 2	360 months	344 months	15 months	8.069%
Group 6	360 months	337 months	23 months	8.550%
Group 7	360 months	357 months	3 months	8.150%
Group 8	360 months	347 months	11 months	8.050%

- all payments (including prepayments) on the Mortgage Loans underlying the GNMA Certificates, are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans prepay at the constant percentages of PSA or levels of CPR, as applicable, specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein with respect to the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10, Group 11 and Group 16 Mortgage Loans is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. The model used herein with respect to the Group 12, Group 13, Group 14, Group 15 and Group 17 Mortgage Loans is the “Constant Prepayment Rate” or “CPR” model. The CPR model represents an assumed *constant* rate of prepayment each month, expressed as a per annum percentage of the then outstanding principal balance of the pool of mortgage loans. It is highly unlikely that prepayments will occur at any *constant* PSA rate or CPR level or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the Structuring Ranges or at the rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Components</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, FA1, PB, PL, FM1, PC, FB1, FC1, FD1, PD, PH, PK, PM, PN, PR and PT	Between 100% and 275%
Planned Balances	PF and PG	Between 100% and 325%
Planned Balances	YA, YB and YC	Between 95% and 200%
Planned Balance	SQ	Between 125% and 300%
Planned Balance	A	Between 125% and 250%
Notional Planned Balance	VP	(1)
Targeted Balances	FA2, VH, FB2, FC2, FD2, FM2, SL, FL and ED2	190%
Targeted Balances	FE, FG, FH and FK	220%

(1) The Planned Balance for the VP Class has been structured at 100% and 400% PSA, but will have an Initial Effective Range (as defined below) of between 101% and 400% PSA.

There is no assurance that the balance of any Class or Component listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal (or reductions in the notional balance) of such Class or Component will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution (or notional balance reduction) on any Distribution Date over the amount necessary to reduce any such Class or Component to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or Component will not be enhanced by the averaging of high and low principal payments (or notional balance reductions) from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Ranges specified above, principal distributions (or notional balance reductions) may be insufficient to reduce the applicable Classes and Components to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Components specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Class or Component is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Component to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table

below are based upon the assumed characteristics of the Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Components</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 370%
PB	Between 100% and 275%
PL	Between 100% and 383%
PC	Between 100% and 383%
PD	Between 100% and 275%
PH	Between 100% and 460%
PK	Between 100% and 321%
PM	Between 100% and 284%
PN	Between 100% and 275%
PR	Between 100% and 275%
PT	Between 84% and 275%
PF	Between 100% and 424%
PG	Between 100% and 325%
YA	Between 95% and 391%
YB	Between 95% and 210%
YC	Between 95% and 200%
SQ	Between 125% and 300%
A	Between 125% and 250%
VP	Between 101% and 400%
FA1	Between 100% and 370%
FB1	Between 100% and 383%
FC1	Between 100% and 383%
FD1	Between 100% and 383%
FM1	Between 100% and 383%

The actual Effective Ranges at any time will be based upon the actual characteristics of the Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes and Components might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions (and notional balance reductions) may be insufficient to reduce the applicable Classes and Components to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment (or notional balance reduction) of the PAC and TAC Classes and Components will be supported in part by the Support Classes and Component. When the Support Classes and Component are retired, any outstanding PAC Classes and Components may no longer have Effective Ranges and will be more sensitive to prepayments.

Principal Balance Schedules

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
Initial Balance	\$43,408,990.00	\$104,283,804.00	\$43,408,990.00	\$219,403,615.00	\$18,403,024.00	\$63,636,031.00
March 1997	42,413,231.68	103,055,093.41	42,413,231.68	219,403,615.00	18,186,192.72	62,413,409.86
April 1997	41,380,769.59	101,782,065.60	41,380,769.59	219,403,615.00	17,961,540.76	61,132,381.12
May 1997	40,312,046.25	100,466,261.15	40,312,046.25	219,403,615.00	17,729,339.98	59,793,470.26
June 1997	39,207,522.55	99,109,284.76	39,207,522.55	219,403,615.00	17,489,873.56	58,397,232.63
July 1997	38,067,677.43	97,712,802.69	38,067,677.43	219,403,615.00	17,243,435.55	56,944,253.08
August 1997	36,893,007.56	96,278,540.04	36,893,007.56	219,403,615.00	16,990,330.38	55,435,145.56
September 1997	35,684,026.94	94,808,277.93	35,684,026.94	219,403,615.00	16,730,872.36	53,870,552.71
October 1997	34,441,266.62	93,303,850.57	34,441,266.62	219,403,615.00	16,465,385.18	52,251,145.44
November 1997	33,165,274.18	91,767,142.20	33,165,274.18	219,403,615.00	16,194,201.36	50,577,622.39
December 1997	31,856,613.46	90,200,083.95	31,856,613.46	219,403,615.00	15,917,661.67	48,850,709.56
January 1998	30,554,402.62	88,658,211.34	30,554,402.62	219,403,615.00	15,645,566.51	47,071,159.68
February 1998	29,258,608.06	87,141,211.92	29,258,608.06	219,403,615.00	15,377,860.73	45,239,751.72
March 1998	27,969,196.33	85,648,776.59	27,969,196.33	219,403,615.00	15,114,489.79	43,357,290.35
April 1998	26,686,134.16	84,180,599.52	26,686,134.16	219,403,615.00	14,855,399.72	41,424,605.31
May 1998	25,409,388.45	82,736,378.12	25,409,388.45	219,403,615.00	14,600,537.13	39,442,550.84
June 1998	24,138,926.28	81,315,813.05	24,138,926.28	219,403,615.00	14,349,849.18	37,470,267.31
July 1998	22,874,714.87	79,918,608.11	22,874,714.87	219,403,615.00	14,103,283.60	35,507,703.80
August 1998	21,616,721.64	78,544,470.29	21,616,721.64	219,403,615.00	13,860,788.70	33,554,809.68
September 1998	20,364,914.17	77,193,109.67	20,364,914.17	219,403,615.00	13,622,313.30	31,611,534.56
October 1998	19,119,260.19	75,864,239.42	19,119,260.19	219,403,615.00	13,387,806.78	29,677,828.31
November 1998	17,879,727.61	74,557,575.75	17,879,727.61	219,403,615.00	13,157,219.08	27,753,641.06
December 1998	16,646,284.50	73,272,837.92	16,646,284.50	219,403,615.00	12,930,500.64	25,838,923.20
January 1999	15,418,899.08	72,009,748.15	15,418,899.08	219,403,615.00	12,707,602.45	23,933,625.37
February 1999	14,197,539.77	70,768,031.60	14,197,539.77	219,403,615.00	12,488,476.01	22,037,698.45
March 1999	12,982,175.10	69,547,416.38	12,982,175.10	219,403,615.00	12,273,073.32	20,151,093.59
April 1999	11,772,773.81	68,347,633.49	11,772,773.81	219,403,615.00	12,061,346.93	18,273,762.18
May 1999	10,569,304.76	67,168,416.76	10,569,304.76	219,403,615.00	11,853,249.87	16,405,655.87
June 1999	9,371,737.00	66,009,502.89	9,371,737.00	219,403,615.00	11,648,735.66	14,546,726.55
July 1999	8,180,039.73	64,870,631.36	8,180,039.73	219,403,615.00	11,447,758.33	12,696,926.35
August 1999	6,994,182.31	63,751,544.41	6,994,182.31	219,403,615.00	11,250,272.40	10,856,207.64
September 1999	5,814,134.22	62,651,987.04	5,814,134.22	219,403,615.00	11,056,232.87	9,024,523.07
October 1999	4,639,865.16	61,571,706.95	4,639,865.16	219,403,615.00	10,865,595.21	7,201,825.50
November 1999	3,471,344.94	60,510,454.54	3,471,344.94	219,403,615.00	10,678,315.37	5,388,068.04
December 1999	2,308,543.53	59,467,982.83	2,308,543.53	219,403,615.00	10,494,349.78	3,583,204.03
January 2000	1,151,431.07	58,444,047.49	1,151,431.07	219,403,615.00	10,313,655.31	1,787,187.07
February 2000	0.00	57,438,406.78	0.00	219,403,570.69	10,136,189.30	0.00
March 2000	0.00	56,450,821.54	0.00	217,111,923.57	9,961,909.56	0.00
April 2000	0.00	55,481,055.14	0.00	214,831,476.96	9,790,774.31	0.00
May 2000	0.00	54,528,873.46	0.00	212,562,172.33	9,622,742.25	0.00
June 2000	0.00	53,594,044.88	0.00	210,303,951.46	9,457,772.50	0.00
July 2000	0.00	52,676,340.23	0.00	208,056,756.42	9,295,824.63	0.00
August 2000	0.00	51,775,532.78	0.00	205,820,529.58	9,136,858.61	0.00
September 2000	0.00	50,891,398.22	0.00	203,595,213.60	8,980,834.87	0.00
October 2000	0.00	50,023,714.61	0.00	201,380,751.44	8,827,714.23	0.00
November 2000	0.00	49,172,262.35	0.00	199,177,086.35	8,677,457.95	0.00
December 2000	0.00	48,336,824.20	0.00	196,984,161.87	8,530,027.69	0.00
January 2001	0.00	47,517,185.21	0.00	194,801,921.83	8,385,385.52	0.00
February 2001	0.00	46,713,132.72	0.00	192,630,310.35	8,243,493.90	0.00
March 2001	0.00	45,924,456.32	0.00	190,469,271.82	8,104,315.72	0.00
April 2001	0.00	45,150,947.83	0.00	188,318,750.94	7,967,814.22	0.00
May 2001	0.00	44,392,401.30	0.00	186,178,692.67	7,833,953.07	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
June 2001	\$ 0.00	\$ 43,648,612.92	\$ 0.00	\$184,049,042.27	\$ 7,702,696.30	\$ 0.00
July 2001	0.00	42,919,381.09	0.00	181,929,745.26	7,574,008.33	0.00
August 2001	0.00	42,204,506.32	0.00	179,820,747.46	7,447,853.96	0.00
September 2001	0.00	41,503,791.23	0.00	177,721,994.95	7,324,198.36	0.00
October 2001	0.00	40,817,040.55	0.00	175,633,434.10	7,203,007.06	0.00
November 2001	0.00	40,144,061.06	0.00	173,555,011.54	7,084,245.98	0.00
December 2001	0.00	39,484,661.61	0.00	171,486,674.18	6,967,881.37	0.00
January 2002	0.00	38,838,653.04	0.00	169,428,369.21	6,853,879.86	0.00
February 2002	0.00	38,205,848.21	0.00	167,380,044.08	6,742,208.42	0.00
March 2002	0.00	37,586,061.98	0.00	165,341,646.50	6,632,834.38	0.00
April 2002	0.00	36,979,111.12	0.00	163,313,124.47	6,525,725.41	0.00
May 2002	0.00	36,384,814.38	0.00	161,294,426.24	6,420,849.51	0.00
June 2002	0.00	35,802,992.41	0.00	159,285,500.33	6,318,175.05	0.00
July 2002	0.00	35,233,467.75	0.00	157,286,295.52	6,217,670.70	0.00
August 2002	0.00	34,676,064.82	0.00	155,296,760.85	6,119,305.48	0.00
September 2002	0.00	34,130,609.90	0.00	153,316,845.63	6,023,048.73	0.00
October 2002	0.00	33,596,931.08	0.00	151,346,499.42	5,928,870.11	0.00
November 2002	0.00	33,074,858.29	0.00	149,385,672.05	5,836,739.62	0.00
December 2002	0.00	32,564,223.23	0.00	147,434,313.59	5,746,627.55	0.00
January 2003	0.00	32,064,859.39	0.00	145,492,374.37	5,658,504.53	0.00
February 2003	0.00	31,576,602.02	0.00	143,559,804.99	5,572,341.46	0.00
March 2003	0.00	31,099,288.07	0.00	141,636,556.28	5,488,109.59	0.00
April 2003	0.00	30,632,756.25	0.00	139,722,579.33	5,405,780.44	0.00
May 2003	0.00	30,176,846.92	0.00	137,817,825.49	5,325,325.86	0.00
June 2003	0.00	29,731,402.17	0.00	135,922,246.34	5,246,717.96	0.00
July 2003	0.00	29,296,265.71	0.00	134,035,793.72	5,169,929.18	0.00
August 2003	0.00	28,871,282.89	0.00	132,158,419.72	5,094,932.21	0.00
September 2003	0.00	28,456,300.72	0.00	130,290,076.66	5,021,700.06	0.00
October 2003	0.00	28,051,167.76	0.00	128,430,717.12	4,950,206.01	0.00
November 2003	0.00	27,655,734.20	0.00	126,580,293.91	4,880,423.62	0.00
December 2003	0.00	27,269,851.79	0.00	124,738,760.08	4,812,326.72	0.00
January 2004	0.00	26,893,373.82	0.00	122,906,068.93	4,745,889.44	0.00
February 2004	0.00	26,526,155.12	0.00	121,082,174.00	4,681,086.14	0.00
March 2004	0.00	26,168,052.03	0.00	119,267,029.06	4,617,891.48	0.00
April 2004	0.00	25,818,922.42	0.00	117,460,588.11	4,556,280.37	0.00
May 2004	0.00	25,478,625.60	0.00	115,662,805.40	4,496,227.99	0.00
June 2004	0.00	25,147,022.38	0.00	113,873,635.40	4,437,709.77	0.00
July 2004	0.00	24,823,975.00	0.00	112,093,032.82	4,380,701.41	0.00
August 2004	0.00	24,509,347.15	0.00	110,320,952.60	4,325,178.85	0.00
September 2004	0.00	24,203,003.92	0.00	108,557,349.92	4,271,118.28	0.00
October 2004	0.00	23,904,811.82	0.00	106,802,180.17	4,218,496.15	0.00
November 2004	0.00	23,614,638.73	0.00	105,055,398.98	4,167,289.13	0.00
December 2004	0.00	23,326,426.79	0.00	103,324,865.03	4,116,428.21	0.00
January 2005	0.00	23,031,826.83	0.00	101,621,494.13	4,064,439.98	0.00
February 2005	0.00	22,730,990.24	0.00	99,944,869.97	4,011,351.17	0.00
March 2005	0.00	22,424,065.21	0.00	98,294,582.55	3,957,187.93	0.00
April 2005	0.00	22,111,196.72	0.00	96,670,228.07	3,901,975.84	0.00
May 2005	0.00	21,792,526.66	0.00	95,071,408.84	3,845,739.95	0.00
June 2005	0.00	21,468,193.82	0.00	93,497,733.20	3,788,504.74	0.00
July 2005	0.00	21,138,333.99	0.00	91,948,815.41	3,730,294.19	0.00
August 2005	0.00	20,803,079.97	0.00	90,424,275.59	3,671,131.71	0.00
September 2005	0.00	20,462,561.67	0.00	88,923,739.59	3,611,040.25	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
October 2005	\$ 0.00	\$ 20,116,906.11	\$ 0.00	\$ 87,446,838.94	\$ 3,550,042.21	\$ 0.00
November 2005	0.00	19,766,237.51	0.00	85,993,210.76	3,488,159.52	0.00
December 2005	0.00	19,410,677.30	0.00	84,562,497.65	3,425,413.60	0.00
January 2006	0.00	19,050,344.21	0.00	83,154,347.64	3,361,825.41	0.00
February 2006	0.00	18,685,354.28	0.00	81,768,414.08	3,297,415.42	0.00
March 2006	0.00	18,315,820.93	0.00	80,404,355.59	3,232,203.65	0.00
April 2006	0.00	17,941,854.98	0.00	79,061,835.96	3,166,209.66	0.00
May 2006	0.00	17,563,564.71	0.00	77,740,524.07	3,099,452.56	0.00
June 2006	0.00	17,181,055.94	0.00	76,440,093.82	3,031,951.01	0.00
July 2006	0.00	16,794,431.99	0.00	75,160,224.06	2,963,723.25	0.00
August 2006	0.00	16,403,793.79	0.00	73,900,598.51	2,894,787.10	0.00
September 2006	0.00	16,009,239.89	0.00	72,660,905.69	2,825,159.94	0.00
October 2006	0.00	15,610,866.53	0.00	71,440,838.83	2,754,858.76	0.00
November 2006	0.00	15,208,767.64	0.00	70,240,095.83	2,683,900.14	0.00
December 2006	0.00	14,803,034.91	0.00	69,058,379.17	2,612,300.24	0.00
January 2007	0.00	14,393,757.82	0.00	67,895,395.83	2,540,074.88	0.00
February 2007	0.00	13,981,023.66	0.00	66,750,857.26	2,467,239.44	0.00
March 2007	0.00	13,564,917.62	0.00	65,624,479.27	2,393,808.96	0.00
April 2007	0.00	13,145,522.75	0.00	64,515,981.99	2,319,798.10	0.00
May 2007	0.00	12,722,920.07	0.00	63,425,089.80	2,245,221.16	0.00
June 2007	0.00	12,297,188.55	0.00	62,351,531.27	2,170,092.07	0.00
July 2007	0.00	11,868,405.18	0.00	61,295,039.08	2,094,424.42	0.00
August 2007	0.00	11,436,644.99	0.00	60,255,349.98	2,018,231.44	0.00
September 2007	0.00	11,001,981.09	0.00	59,232,204.71	1,941,526.05	0.00
October 2007	0.00	10,564,484.69	0.00	58,225,347.95	1,864,320.80	0.00
November 2007	0.00	10,124,225.15	0.00	57,234,528.26	1,786,627.95	0.00
December 2007	0.00	9,681,270.01	0.00	56,259,498.03	1,708,459.39	0.00
January 2008	0.00	9,235,684.99	0.00	55,300,013.39	1,629,826.74	0.00
February 2008	0.00	8,787,534.08	0.00	54,355,834.20	1,550,741.29	0.00
March 2008	0.00	8,336,879.51	0.00	53,426,723.96	1,471,214.01	0.00
April 2008	0.00	7,883,781.82	0.00	52,512,449.76	1,391,255.60	0.00
May 2008	0.00	7,428,299.88	0.00	51,612,782.24	1,310,876.43	0.00
June 2008	0.00	6,970,490.91	0.00	50,727,495.53	1,230,086.62	0.00
July 2008	0.00	6,510,410.51	0.00	49,856,367.18	1,148,895.96	0.00
August 2008	0.00	6,048,112.69	0.00	48,999,178.14	1,067,313.99	0.00
September 2008	0.00	5,583,649.93	0.00	48,155,712.68	985,349.97	0.00
October 2008	0.00	5,117,073.12	0.00	47,325,758.36	903,012.89	0.00
November 2008	0.00	4,648,431.70	0.00	46,509,105.97	820,311.47	0.00
December 2008	0.00	4,177,773.60	0.00	45,705,549.48	737,254.16	0.00
January 2009	0.00	3,705,145.29	0.00	44,914,886.01	653,849.16	0.00
February 2009	0.00	3,230,591.82	0.00	44,136,915.75	570,104.43	0.00
March 2009	0.00	2,754,156.85	0.00	43,371,441.94	486,027.67	0.00
April 2009	0.00	2,275,882.62	0.00	42,618,270.82	401,626.34	0.00
May 2009	0.00	1,795,810.06	0.00	41,877,211.57	316,907.65	0.00
June 2009	0.00	1,313,978.72	0.00	41,148,076.29	231,878.59	0.00
July 2009	0.00	830,426.86	0.00	40,430,679.94	146,545.92	0.00
August 2009	0.00	345,191.47	0.00	39,724,840.29	60,916.14	0.00
September 2009	0.00	0.00	0.00	39,030,377.90	0.00	0.00
October 2009	0.00	0.00	0.00	38,347,116.05	0.00	0.00
November 2009	0.00	0.00	0.00	37,674,880.73	0.00	0.00
December 2009	0.00	0.00	0.00	37,013,500.57	0.00	0.00
January 2010	0.00	0.00	0.00	36,362,806.81	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
February 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 35,722,633.28	\$ 0.00	\$ 0.00
March 2010	0.00	0.00	0.00	35,092,816.33	0.00	0.00
April 2010	0.00	0.00	0.00	34,473,194.82	0.00	0.00
May 2010	0.00	0.00	0.00	33,863,610.05	0.00	0.00
June 2010	0.00	0.00	0.00	33,263,905.76	0.00	0.00
July 2010	0.00	0.00	0.00	32,673,928.06	0.00	0.00
August 2010	0.00	0.00	0.00	32,093,525.42	0.00	0.00
September 2010	0.00	0.00	0.00	31,522,548.62	0.00	0.00
October 2010	0.00	0.00	0.00	30,960,850.72	0.00	0.00
November 2010	0.00	0.00	0.00	30,408,287.02	0.00	0.00
December 2010	0.00	0.00	0.00	29,864,715.03	0.00	0.00
January 2011	0.00	0.00	0.00	29,329,994.45	0.00	0.00
February 2011	0.00	0.00	0.00	28,803,987.10	0.00	0.00
March 2011	0.00	0.00	0.00	28,286,556.93	0.00	0.00
April 2011	0.00	0.00	0.00	27,777,569.97	0.00	0.00
May 2011	0.00	0.00	0.00	27,276,894.29	0.00	0.00
June 2011	0.00	0.00	0.00	26,784,399.98	0.00	0.00
July 2011	0.00	0.00	0.00	26,299,959.11	0.00	0.00
August 2011	0.00	0.00	0.00	25,823,445.72	0.00	0.00
September 2011	0.00	0.00	0.00	25,354,735.77	0.00	0.00
October 2011	0.00	0.00	0.00	24,893,707.11	0.00	0.00
November 2011	0.00	0.00	0.00	24,440,239.48	0.00	0.00
December 2011	0.00	0.00	0.00	23,994,214.44	0.00	0.00
January 2012	0.00	0.00	0.00	23,555,515.38	0.00	0.00
February 2012	0.00	0.00	0.00	23,124,027.46	0.00	0.00
March 2012	0.00	0.00	0.00	22,699,637.61	0.00	0.00
April 2012	0.00	0.00	0.00	22,282,234.49	0.00	0.00
May 2012	0.00	0.00	0.00	21,871,708.47	0.00	0.00
June 2012	0.00	0.00	0.00	21,467,951.58	0.00	0.00
July 2012	0.00	0.00	0.00	21,070,857.53	0.00	0.00
August 2012	0.00	0.00	0.00	20,680,321.64	0.00	0.00
September 2012	0.00	0.00	0.00	20,296,240.85	0.00	0.00
October 2012	0.00	0.00	0.00	19,918,513.68	0.00	0.00
November 2012	0.00	0.00	0.00	19,547,040.19	0.00	0.00
December 2012	0.00	0.00	0.00	19,181,721.99	0.00	0.00
January 2013	0.00	0.00	0.00	18,822,462.19	0.00	0.00
February 2013	0.00	0.00	0.00	18,469,165.39	0.00	0.00
March 2013	0.00	0.00	0.00	18,121,737.66	0.00	0.00
April 2013	0.00	0.00	0.00	17,780,086.50	0.00	0.00
May 2013	0.00	0.00	0.00	17,444,120.85	0.00	0.00
June 2013	0.00	0.00	0.00	17,113,751.03	0.00	0.00
July 2013	0.00	0.00	0.00	16,788,888.74	0.00	0.00
August 2013	0.00	0.00	0.00	16,469,447.05	0.00	0.00
September 2013	0.00	0.00	0.00	16,155,340.36	0.00	0.00
October 2013	0.00	0.00	0.00	15,846,484.38	0.00	0.00
November 2013	0.00	0.00	0.00	15,542,796.11	0.00	0.00
December 2013	0.00	0.00	0.00	15,244,193.85	0.00	0.00
January 2014	0.00	0.00	0.00	14,950,597.14	0.00	0.00
February 2014	0.00	0.00	0.00	14,661,926.76	0.00	0.00
March 2014	0.00	0.00	0.00	14,378,104.71	0.00	0.00
April 2014	0.00	0.00	0.00	14,099,054.20	0.00	0.00
May 2014	0.00	0.00	0.00	13,824,699.60	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
June 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 13,554,966.47	\$ 0.00	\$ 0.00
July 2014	0.00	0.00	0.00	13,289,781.50	0.00	0.00
August 2014	0.00	0.00	0.00	13,029,072.52	0.00	0.00
September 2014	0.00	0.00	0.00	12,772,768.46	0.00	0.00
October 2014	0.00	0.00	0.00	12,520,799.36	0.00	0.00
November 2014	0.00	0.00	0.00	12,273,096.33	0.00	0.00
December 2014	0.00	0.00	0.00	12,029,591.54	0.00	0.00
January 2015	0.00	0.00	0.00	11,790,218.21	0.00	0.00
February 2015	0.00	0.00	0.00	11,554,910.60	0.00	0.00
March 2015	0.00	0.00	0.00	11,323,603.97	0.00	0.00
April 2015	0.00	0.00	0.00	11,096,234.58	0.00	0.00
May 2015	0.00	0.00	0.00	10,872,739.68	0.00	0.00
June 2015	0.00	0.00	0.00	10,653,057.50	0.00	0.00
July 2015	0.00	0.00	0.00	10,437,127.20	0.00	0.00
August 2015	0.00	0.00	0.00	10,224,888.90	0.00	0.00
September 2015	0.00	0.00	0.00	10,016,283.63	0.00	0.00
October 2015	0.00	0.00	0.00	9,811,253.35	0.00	0.00
November 2015	0.00	0.00	0.00	9,609,740.90	0.00	0.00
December 2015	0.00	0.00	0.00	9,411,690.01	0.00	0.00
January 2016	0.00	0.00	0.00	9,217,045.29	0.00	0.00
February 2016	0.00	0.00	0.00	9,025,752.20	0.00	0.00
March 2016	0.00	0.00	0.00	8,837,757.04	0.00	0.00
April 2016	0.00	0.00	0.00	8,653,006.95	0.00	0.00
May 2016	0.00	0.00	0.00	8,471,449.88	0.00	0.00
June 2016	0.00	0.00	0.00	8,293,034.59	0.00	0.00
July 2016	0.00	0.00	0.00	8,117,710.64	0.00	0.00
August 2016	0.00	0.00	0.00	7,945,428.36	0.00	0.00
September 2016	0.00	0.00	0.00	7,776,138.86	0.00	0.00
October 2016	0.00	0.00	0.00	7,609,794.01	0.00	0.00
November 2016	0.00	0.00	0.00	7,446,346.42	0.00	0.00
December 2016	0.00	0.00	0.00	7,285,749.43	0.00	0.00
January 2017	0.00	0.00	0.00	7,127,957.12	0.00	0.00
February 2017	0.00	0.00	0.00	6,972,924.28	0.00	0.00
March 2017	0.00	0.00	0.00	6,820,606.39	0.00	0.00
April 2017	0.00	0.00	0.00	6,670,959.63	0.00	0.00
May 2017	0.00	0.00	0.00	6,523,940.86	0.00	0.00
June 2017	0.00	0.00	0.00	6,379,507.61	0.00	0.00
July 2017	0.00	0.00	0.00	6,237,618.07	0.00	0.00
August 2017	0.00	0.00	0.00	6,098,231.09	0.00	0.00
September 2017	0.00	0.00	0.00	5,961,306.14	0.00	0.00
October 2017	0.00	0.00	0.00	5,826,803.34	0.00	0.00
November 2017	0.00	0.00	0.00	5,694,683.43	0.00	0.00
December 2017	0.00	0.00	0.00	5,564,907.75	0.00	0.00
January 2018	0.00	0.00	0.00	5,437,438.25	0.00	0.00
February 2018	0.00	0.00	0.00	5,312,237.46	0.00	0.00
March 2018	0.00	0.00	0.00	5,189,268.52	0.00	0.00
April 2018	0.00	0.00	0.00	5,068,495.12	0.00	0.00
May 2018	0.00	0.00	0.00	4,949,881.53	0.00	0.00
June 2018	0.00	0.00	0.00	4,833,392.57	0.00	0.00
July 2018	0.00	0.00	0.00	4,718,993.62	0.00	0.00
August 2018	0.00	0.00	0.00	4,606,650.59	0.00	0.00
September 2018	0.00	0.00	0.00	4,496,329.93	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,387,998.60	\$ 0.00	\$ 0.00
November 2018	0.00	0.00	0.00	4,281,624.10	0.00	0.00
December 2018	0.00	0.00	0.00	4,177,174.42	0.00	0.00
January 2019	0.00	0.00	0.00	4,074,618.06	0.00	0.00
February 2019	0.00	0.00	0.00	3,973,924.00	0.00	0.00
March 2019	0.00	0.00	0.00	3,875,061.72	0.00	0.00
April 2019	0.00	0.00	0.00	3,778,001.17	0.00	0.00
May 2019	0.00	0.00	0.00	3,682,712.78	0.00	0.00
June 2019	0.00	0.00	0.00	3,589,167.43	0.00	0.00
July 2019	0.00	0.00	0.00	3,497,336.46	0.00	0.00
August 2019	0.00	0.00	0.00	3,407,191.67	0.00	0.00
September 2019	0.00	0.00	0.00	3,318,705.29	0.00	0.00
October 2019	0.00	0.00	0.00	3,231,849.99	0.00	0.00
November 2019	0.00	0.00	0.00	3,146,598.88	0.00	0.00
December 2019	0.00	0.00	0.00	3,062,925.47	0.00	0.00
January 2020	0.00	0.00	0.00	2,980,803.70	0.00	0.00
February 2020	0.00	0.00	0.00	2,900,207.92	0.00	0.00
March 2020	0.00	0.00	0.00	2,821,112.88	0.00	0.00
April 2020	0.00	0.00	0.00	2,743,493.73	0.00	0.00
May 2020	0.00	0.00	0.00	2,667,326.01	0.00	0.00
June 2020	0.00	0.00	0.00	2,592,585.65	0.00	0.00
July 2020	0.00	0.00	0.00	2,519,248.94	0.00	0.00
August 2020	0.00	0.00	0.00	2,447,292.57	0.00	0.00
September 2020	0.00	0.00	0.00	2,376,693.58	0.00	0.00
October 2020	0.00	0.00	0.00	2,307,429.37	0.00	0.00
November 2020	0.00	0.00	0.00	2,239,477.71	0.00	0.00
December 2020	0.00	0.00	0.00	2,172,816.71	0.00	0.00
January 2021	0.00	0.00	0.00	2,107,424.83	0.00	0.00
February 2021	0.00	0.00	0.00	2,043,280.87	0.00	0.00
March 2021	0.00	0.00	0.00	1,980,363.96	0.00	0.00
April 2021	0.00	0.00	0.00	1,918,653.57	0.00	0.00
May 2021	0.00	0.00	0.00	1,858,129.49	0.00	0.00
June 2021	0.00	0.00	0.00	1,798,771.83	0.00	0.00
July 2021	0.00	0.00	0.00	1,740,561.01	0.00	0.00
August 2021	0.00	0.00	0.00	1,683,477.76	0.00	0.00
September 2021	0.00	0.00	0.00	1,627,503.12	0.00	0.00
October 2021	0.00	0.00	0.00	1,572,618.43	0.00	0.00
November 2021	0.00	0.00	0.00	1,518,805.33	0.00	0.00
December 2021	0.00	0.00	0.00	1,466,045.74	0.00	0.00
January 2022	0.00	0.00	0.00	1,414,321.88	0.00	0.00
February 2022	0.00	0.00	0.00	1,363,616.24	0.00	0.00
March 2022	0.00	0.00	0.00	1,313,911.60	0.00	0.00
April 2022	0.00	0.00	0.00	1,265,191.00	0.00	0.00
May 2022	0.00	0.00	0.00	1,217,437.77	0.00	0.00
June 2022	0.00	0.00	0.00	1,170,635.48	0.00	0.00
July 2022	0.00	0.00	0.00	1,124,767.98	0.00	0.00
August 2022	0.00	0.00	0.00	1,079,819.37	0.00	0.00
September 2022	0.00	0.00	0.00	1,035,774.00	0.00	0.00
October 2022	0.00	0.00	0.00	992,616.48	0.00	0.00
November 2022	0.00	0.00	0.00	950,331.66	0.00	0.00
December 2022	0.00	0.00	0.00	908,904.62	0.00	0.00
January 2023	0.00	0.00	0.00	868,320.70	0.00	0.00

<u>Distribution Date</u>	<u>FA1 Component Planned Balance</u>	<u>FA2 Component Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>VH Class Targeted Balance</u>	<u>FB1 Component Planned Balance</u>
February 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 828,565.46	\$ 0.00	\$ 0.00
March 2023	0.00	0.00	0.00	789,624.70	0.00	0.00
April 2023	0.00	0.00	0.00	751,484.43	0.00	0.00
May 2023	0.00	0.00	0.00	714,130.90	0.00	0.00
June 2023	0.00	0.00	0.00	677,550.58	0.00	0.00
July 2023	0.00	0.00	0.00	641,730.15	0.00	0.00
August 2023	0.00	0.00	0.00	606,656.50	0.00	0.00
September 2023	0.00	0.00	0.00	572,316.74	0.00	0.00
October 2023	0.00	0.00	0.00	538,698.18	0.00	0.00
November 2023	0.00	0.00	0.00	505,788.34	0.00	0.00
December 2023	0.00	0.00	0.00	473,574.93	0.00	0.00
January 2024	0.00	0.00	0.00	442,045.87	0.00	0.00
February 2024	0.00	0.00	0.00	411,189.26	0.00	0.00
March 2024	0.00	0.00	0.00	380,993.41	0.00	0.00
April 2024	0.00	0.00	0.00	351,446.80	0.00	0.00
May 2024	0.00	0.00	0.00	322,538.10	0.00	0.00
June 2024	0.00	0.00	0.00	294,256.17	0.00	0.00
July 2024	0.00	0.00	0.00	266,590.05	0.00	0.00
August 2024	0.00	0.00	0.00	239,528.94	0.00	0.00
September 2024	0.00	0.00	0.00	213,062.24	0.00	0.00
October 2024	0.00	0.00	0.00	187,179.50	0.00	0.00
November 2024	0.00	0.00	0.00	161,870.45	0.00	0.00
December 2024	0.00	0.00	0.00	137,124.98	0.00	0.00
January 2025	0.00	0.00	0.00	112,933.14	0.00	0.00
February 2025	0.00	0.00	0.00	89,285.16	0.00	0.00
March 2025	0.00	0.00	0.00	66,171.41	0.00	0.00
April 2025	0.00	0.00	0.00	43,582.42	0.00	0.00
May 2025	0.00	0.00	0.00	21,508.87	0.00	0.00
June 2025 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FB2 Component Targeted Balance</u>	<u>FC1 Component Planned Balance</u>	<u>FC2 Component Targeted Balance</u>	<u>FD1 Component Planned Balance</u>	<u>FD2 Component Targeted Balance</u>	<u>FM1 Component Planned Balance</u>
Initial Balance	\$151,125,893.00	\$9,267,751.00	\$23,232,249.00	\$23,140,375.00	\$58,007,918.00	\$29,781,631.00
March 1997	149,743,257.84	9,089,692.31	23,019,699.56	22,695,785.49	57,477,208.57	29,209,444.91
April 1997	148,289,732.62	8,903,127.32	22,796,252.34	22,229,956.86	56,919,289.81	28,609,924.10
May 1997	146,766,983.93	8,708,132.56	22,562,163.56	21,743,080.18	56,334,800.43	27,983,314.48
June 1997	145,176,783.07	8,504,788.92	22,317,705.50	21,235,357.40	55,724,420.32	27,329,875.96
July 1997	143,521,003.88	8,293,181.55	22,063,166.23	20,707,001.20	55,088,868.73	26,649,882.24
August 1997	141,801,619.83	8,073,399.89	21,798,849.13	20,158,234.83	54,428,903.15	25,943,620.67
September 1997	140,020,701.02	7,845,537.52	21,525,072.42	19,589,291.97	53,745,318.17	25,211,392.00
October 1997	138,180,410.90	7,609,692.15	21,242,168.69	19,000,416.60	53,038,944.20	24,453,510.19
November 1997	136,283,002.83	7,365,965.53	20,950,484.35	18,391,862.76	52,310,646.18	23,670,302.24
December 1997	134,330,816.46	7,114,463.38	20,650,379.06	17,763,894.46	51,561,322.13	22,862,107.89
January 1998	132,326,273.93	6,855,295.35	20,342,225.17	17,116,785.41	50,791,901.79	22,029,279.42
February 1998	130,271,875.86	6,588,574.86	20,026,407.11	16,450,818.87	50,003,344.97	21,172,181.41
March 1998	128,170,197.22	6,314,419.12	19,703,320.70	15,766,287.46	49,196,640.06	20,291,190.42
April 1998	126,023,883.05	6,032,948.96	19,373,372.58	15,063,492.90	48,372,802.32	19,386,694.78
May 1998	123,835,643.98	5,744,288.80	19,036,979.43	14,342,745.82	47,532,872.20	18,459,094.26
June 1998	121,682,705.83	5,457,051.64	18,706,013.01	13,625,551.80	46,706,491.92	17,536,066.55
July 1998	119,564,626.98	5,171,230.08	18,380,405.44	12,911,892.34	45,893,491.98	16,617,587.80
August 1998	117,480,970.43	4,886,816.73	18,060,089.53	12,201,749.02	45,093,704.63	15,703,634.32
September 1998	115,431,303.87	4,603,804.27	17,744,998.83	11,495,103.52	44,306,963.96	14,794,182.52
October 1998	113,415,199.56	4,322,185.38	17,435,067.57	10,791,937.61	43,533,105.76	13,889,208.95
November 1998	111,432,234.29	4,041,952.82	17,130,230.71	10,092,233.15	42,771,967.59	12,988,690.28
December 1998	109,481,989.37	3,763,099.34	16,830,423.88	9,395,972.11	42,023,388.75	12,092,603.27
January 1999	107,564,050.52	3,485,617.77	16,535,583.38	8,703,136.53	41,287,210.22	11,200,924.82
February 1999	105,678,007.88	3,209,500.95	16,245,646.22	8,013,708.56	40,563,274.68	10,313,631.96
March 1999	103,823,455.93	2,934,741.76	15,960,550.06	7,327,670.43	39,851,426.48	9,430,701.82
April 1999	101,999,993.46	2,661,333.13	15,680,233.21	6,645,004.46	39,151,511.61	8,552,111.65
May 1999	100,207,223.51	2,389,268.02	15,404,634.65	5,965,693.07	38,463,377.71	7,677,838.82
June 1999	98,444,753.32	2,118,539.41	15,133,694.01	5,289,718.77	37,786,874.02	6,807,860.82
July 1999	96,712,194.34	1,849,140.34	14,867,351.55	4,617,064.14	37,121,851.40	5,942,155.24
August 1999	95,009,162.10	1,581,063.87	14,605,548.18	3,947,711.89	36,468,162.27	5,080,699.80
September 1999	93,335,276.22	1,314,303.10	14,348,225.41	3,281,644.77	35,825,660.64	4,223,472.33
October 1999	91,690,160.37	1,048,851.17	14,095,325.39	2,618,845.65	35,194,202.04	3,370,450.77
November 1999	90,073,442.19	784,701.25	13,846,790.88	1,959,297.48	34,573,643.57	2,521,613.17
December 1999	88,484,753.29	521,846.54	13,602,565.25	1,302,983.29	33,963,843.80	1,676,937.71
January 2000	86,923,729.18	260,280.29	13,362,592.47	649,886.21	33,364,662.85	836,402.66
February 2000	85,390,009.23	0.00	13,126,817.10	0.00	32,775,962.28	0.00
March 2000	83,883,236.63	0.00	12,895,184.28	0.00	32,197,605.13	0.00
April 2000	82,403,058.37	0.00	12,667,639.76	0.00	31,629,455.92	0.00
May 2000	80,949,125.18	0.00	12,444,129.83	0.00	31,071,380.56	0.00
June 2000	79,521,091.47	0.00	12,224,601.37	0.00	30,523,246.43	0.00
July 2000	78,118,615.34	0.00	12,009,001.81	0.00	29,984,922.27	0.00
August 2000	76,741,358.49	0.00	11,797,279.17	0.00	29,456,278.24	0.00
September 2000	75,388,986.22	0.00	11,589,381.97	0.00	28,937,185.87	0.00
October 2000	74,061,167.38	0.00	11,385,259.32	0.00	28,427,518.05	0.00
November 2000	72,757,574.31	0.00	11,184,860.84	0.00	27,927,149.00	0.00
December 2000	71,477,882.83	0.00	10,988,136.70	0.00	27,435,954.30	0.00
January 2001	70,221,772.17	0.00	10,795,037.59	0.00	26,953,810.83	0.00
February 2001	68,988,925.01	0.00	10,605,514.73	0.00	26,480,596.78	0.00
March 2001	67,779,027.33	0.00	10,419,519.84	0.00	26,016,191.63	0.00
April 2001	66,591,768.46	0.00	10,237,005.16	0.00	25,560,476.11	0.00
May 2001	65,426,841.03	0.00	10,057,923.44	0.00	25,113,332.26	0.00

<u>Distribution Date</u>	<u>FB2 Component Targeted Balance</u>	<u>FC1 Component Planned Balance</u>	<u>FC2 Component Targeted Balance</u>	<u>FD1 Component Planned Balance</u>	<u>FD2 Component Targeted Balance</u>	<u>FM1 Component Planned Balance</u>
June 2001	\$ 64,283,940.87	\$ 0.00	\$ 9,882,227.93	\$ 0.00	\$24,674,643.32	\$ 0.00
July 2001	63,162,767.08	0.00	9,709,872.37	0.00	24,244,293.80	0.00
August 2001	62,063,021.92	0.00	9,540,810.98	0.00	23,822,169.40	0.00
September 2001	60,984,410.77	0.00	9,374,998.47	0.00	23,408,157.06	0.00
October 2001	59,926,642.18	0.00	9,212,390.05	0.00	23,002,144.88	0.00
November 2001	58,889,427.73	0.00	9,052,941.37	0.00	22,604,022.17	0.00
December 2001	57,872,482.05	0.00	8,896,608.56	0.00	22,213,679.39	0.00
January 2002	56,875,522.79	0.00	8,743,348.22	0.00	21,831,008.17	0.00
February 2002	55,898,270.61	0.00	8,593,117.40	0.00	21,455,901.29	0.00
March 2002	54,940,449.05	0.00	8,445,873.62	0.00	21,088,252.62	0.00
April 2002	54,001,784.62	0.00	8,301,574.81	0.00	20,727,957.19	0.00
May 2002	53,082,006.68	0.00	8,160,179.39	0.00	20,374,911.12	0.00
June 2002	52,180,847.46	0.00	8,021,646.17	0.00	20,029,011.63	0.00
July 2002	51,298,042.01	0.00	7,885,934.44	0.00	19,690,157.02	0.00
August 2002	50,433,328.14	0.00	7,753,003.90	0.00	19,358,246.65	0.00
September 2002	49,586,446.44	0.00	7,622,814.65	0.00	19,033,180.96	0.00
October 2002	48,757,140.24	0.00	7,495,327.24	0.00	18,714,861.42	0.00
November 2002	47,945,155.54	0.00	7,370,502.63	0.00	18,403,190.53	0.00
December 2002	47,150,241.03	0.00	7,248,302.18	0.00	18,098,071.84	0.00
January 2003	46,372,148.04	0.00	7,128,687.67	0.00	17,799,409.89	0.00
February 2003	45,610,630.49	0.00	7,011,621.26	0.00	17,507,110.23	0.00
March 2003	44,865,444.88	0.00	6,897,065.53	0.00	17,221,079.40	0.00
April 2003	44,136,350.28	0.00	6,784,983.43	0.00	16,941,224.92	0.00
May 2003	43,423,108.29	0.00	6,675,338.32	0.00	16,667,455.27	0.00
June 2003	42,725,482.98	0.00	6,568,093.92	0.00	16,399,679.90	0.00
July 2003	42,043,240.90	0.00	6,463,214.36	0.00	16,137,809.22	0.00
August 2003	41,376,151.07	0.00	6,360,664.11	0.00	15,881,754.54	0.00
September 2003	40,723,984.87	0.00	6,260,408.05	0.00	15,631,428.12	0.00
October 2003	40,086,516.10	0.00	6,162,411.39	0.00	15,386,743.15	0.00
November 2003	39,463,520.91	0.00	6,066,639.71	0.00	15,147,613.69	0.00
December 2003	38,854,777.81	0.00	5,973,058.98	0.00	14,913,954.73	0.00
January 2004	38,260,067.58	0.00	5,881,635.50	0.00	14,685,682.12	0.00
February 2004	37,679,173.30	0.00	5,792,335.90	0.00	14,462,712.60	0.00
March 2004	37,111,880.31	0.00	5,705,127.21	0.00	14,244,963.78	0.00
April 2004	36,557,976.17	0.00	5,619,976.75	0.00	14,032,354.12	0.00
May 2004	36,017,250.68	0.00	5,536,852.22	0.00	13,824,802.93	0.00
June 2004	35,489,495.78	0.00	5,455,721.63	0.00	13,622,230.34	0.00
July 2004	34,974,505.58	0.00	5,376,553.32	0.00	13,424,557.35	0.00
August 2004	34,472,076.35	0.00	5,299,315.99	0.00	13,231,705.72	0.00
September 2004	33,982,006.42	0.00	5,223,978.62	0.00	13,043,598.08	0.00
October 2004	33,504,096.25	0.00	5,150,510.55	0.00	12,860,157.82	0.00
November 2004	33,038,148.35	0.00	5,078,881.41	0.00	12,681,309.13	0.00
December 2004	32,583,967.24	0.00	5,009,061.16	0.00	12,506,977.00	0.00
January 2005	32,141,359.50	0.00	4,941,020.05	0.00	12,337,087.16	0.00
February 2005	31,707,529.12	0.00	4,874,328.26	0.00	12,170,566.41	0.00
March 2005	31,264,237.17	0.00	4,806,181.97	0.00	12,000,413.95	0.00
April 2005	30,811,704.01	0.00	4,736,615.05	0.00	11,826,714.36	0.00
May 2005	30,350,145.27	0.00	4,665,660.65	0.00	11,649,550.40	0.00
June 2005	29,879,771.90	0.00	4,593,351.19	0.00	11,469,003.06	0.00
July 2005	29,400,790.34	0.00	4,519,718.42	0.00	11,285,151.55	0.00
August 2005	28,913,402.49	0.00	4,444,793.36	0.00	11,098,073.39	0.00
September 2005	28,417,805.87	0.00	4,368,606.39	0.00	10,907,844.39	0.00

<u>Distribution Date</u>	<u>FB2 Component Targeted Balance</u>	<u>FC1 Component Planned Balance</u>	<u>FC2 Component Targeted Balance</u>	<u>FD1 Component Planned Balance</u>	<u>FD2 Component Targeted Balance</u>	<u>FM1 Component Planned Balance</u>
October 2005	\$ 27,914,193.64	\$ 0.00	\$ 4,291,187.20	\$ 0.00	\$10,714,538.69	\$ 0.00
November 2005	27,402,754.71	0.00	4,212,564.82	0.00	10,518,228.80	0.00
December 2005	26,883,673.78	0.00	4,132,767.66	0.00	10,318,985.62	0.00
January 2006	26,357,131.46	0.00	4,051,823.48	0.00	10,116,878.48	0.00
February 2006	25,823,304.29	0.00	3,969,759.41	0.00	9,911,975.12	0.00
March 2006	25,282,364.83	0.00	3,886,601.98	0.00	9,704,341.80	0.00
April 2006	24,734,481.73	0.00	3,802,377.12	0.00	9,494,043.24	0.00
May 2006	24,179,819.79	0.00	3,717,110.17	0.00	9,281,142.70	0.00
June 2006	23,618,540.03	0.00	3,630,825.88	0.00	9,065,702.00	0.00
July 2006	23,050,799.78	0.00	3,543,548.42	0.00	8,847,781.50	0.00
August 2006	22,476,752.68	0.00	3,455,301.43	0.00	8,627,440.20	0.00
September 2006	21,896,548.82	0.00	3,366,107.98	0.00	8,404,735.69	0.00
October 2006	21,310,334.73	0.00	3,275,990.59	0.00	8,179,724.23	0.00
November 2006	20,718,253.49	0.00	3,184,971.25	0.00	7,952,460.72	0.00
December 2006	20,120,444.75	0.00	3,093,071.43	0.00	7,722,998.79	0.00
January 2007	19,517,044.87	0.00	3,000,312.11	0.00	7,491,390.76	0.00
February 2007	18,908,186.85	0.00	2,906,713.71	0.00	7,257,687.69	0.00
March 2007	18,294,000.49	0.00	2,812,296.20	0.00	7,021,939.40	0.00
April 2007	17,674,612.41	0.00	2,717,079.04	0.00	6,784,194.48	0.00
May 2007	17,050,146.09	0.00	2,621,081.22	0.00	6,544,500.35	0.00
June 2007	16,420,721.97	0.00	2,524,321.24	0.00	6,302,903.22	0.00
July 2007	15,786,457.42	0.00	2,426,817.15	0.00	6,059,448.14	0.00
August 2007	15,147,466.90	0.00	2,328,586.56	0.00	5,814,179.06	0.00
September 2007	14,503,861.92	0.00	2,229,646.59	0.00	5,567,138.77	0.00
October 2007	13,855,751.14	0.00	2,130,013.95	0.00	5,318,368.98	0.00
November 2007	13,203,240.39	0.00	2,029,704.92	0.00	5,067,910.32	0.00
December 2007	12,546,432.74	0.00	1,928,735.33	0.00	4,815,802.34	0.00
January 2008	11,885,428.56	0.00	1,827,120.62	0.00	4,562,083.57	0.00
February 2008	11,220,325.50	0.00	1,724,875.80	0.00	4,306,791.49	0.00
March 2008	10,551,218.63	0.00	1,622,015.48	0.00	4,049,962.60	0.00
April 2008	9,878,200.41	0.00	1,518,553.88	0.00	3,791,632.38	0.00
May 2008	9,201,360.78	0.00	1,414,504.82	0.00	3,531,835.36	0.00
June 2008	8,520,787.17	0.00	1,309,881.75	0.00	3,270,605.09	0.00
July 2008	7,836,564.58	0.00	1,204,697.73	0.00	3,007,974.20	0.00
August 2008	7,148,775.58	0.00	1,098,965.45	0.00	2,743,974.39	0.00
September 2008	6,457,500.39	0.00	992,697.24	0.00	2,478,636.45	0.00
October 2008	5,762,816.89	0.00	885,905.08	0.00	2,211,990.26	0.00
November 2008	5,064,800.68	0.00	778,600.60	0.00	1,944,064.86	0.00
December 2008	4,363,525.11	0.00	670,795.06	0.00	1,674,888.38	0.00
January 2009	3,659,061.33	0.00	562,499.40	0.00	1,404,488.15	0.00
February 2009	2,951,478.32	0.00	453,724.23	0.00	1,132,890.64	0.00
March 2009	2,240,842.91	0.00	344,479.82	0.00	860,121.50	0.00
April 2009	1,527,219.86	0.00	234,776.13	0.00	586,205.59	0.00
May 2009	810,671.85	0.00	124,622.79	0.00	311,166.96	0.00
June 2009	91,259.54	0.00	14,029.13	0.00	35,028.91	0.00
July 2009 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
Initial Balance	\$74,656,114.00	\$38,466,164.00	\$29,781,631.00	\$78,688,876.00	\$634,950,255.00	\$64,855,000.00	\$141,270,000.00
March 1997	73,973,092.94	38,114,241.05	29,209,444.91	77,177,048.79	634,950,255.00	63,221,463.37	141,270,000.00
April 1997	73,255,052.22	37,744,274.40	28,609,924.10	75,592,997.90	634,950,255.00	61,534,870.25	141,270,000.00
May 1997	72,502,815.14	37,356,688.26	27,983,314.48	73,937,373.10	634,950,255.00	59,795,953.80	141,270,000.00
June 1997	71,717,256.73	36,951,933.49	27,329,875.96	72,210,861.12	634,950,255.00	58,005,473.29	141,270,000.00
July 1997	70,899,302.66	36,530,487.02	26,649,882.24	70,414,185.15	634,950,255.00	56,164,213.57	141,270,000.00
August 1997	70,049,927.81	36,092,851.17	25,943,620.67	68,548,104.37	634,950,255.00	54,272,984.50	141,270,000.00
September 1997	69,170,154.83	35,639,552.84	25,211,392.00	66,613,413.44	634,950,255.00	52,332,620.36	141,270,000.00
October 1997	68,261,052.45	35,171,142.69	24,453,510.19	64,610,941.94	634,950,255.00	50,401,756.66	141,270,000.00
November 1997	67,323,733.83	34,688,194.28	23,670,302.24	62,541,553.81	634,950,255.00	48,480,343.62	141,270,000.00
December 1997	66,359,354.76	34,191,303.12	22,862,107.89	60,406,146.75	634,950,255.00	46,568,331.69	141,270,000.00
January 1998	65,369,111.77	33,681,085.71	22,029,279.42	58,205,651.56	634,950,255.00	44,665,671.59	141,270,000.00
February 1998	64,354,240.18	33,158,178.53	21,172,181.41	55,941,031.48	634,950,255.00	42,772,314.29	141,270,000.00
March 1998	63,316,012.00	32,623,237.01	20,291,190.42	53,613,281.51	634,950,255.00	40,888,211.00	141,270,000.00
April 1998	62,255,733.90	32,076,934.38	19,386,694.78	51,223,427.66	634,950,255.00	39,013,313.19	141,270,000.00
May 1998	61,174,744.91	31,519,960.58	18,459,094.26	48,772,526.24	634,950,255.00	37,147,572.57	141,270,000.00
June 1998	60,111,194.57	30,971,971.95	17,536,066.55	46,333,707.04	634,950,255.00	35,290,941.10	141,270,000.00
July 1998	59,064,864.69	30,432,856.07	16,617,587.80	43,906,907.10	634,950,255.00	33,443,370.99	141,270,000.00
August 1998	58,035,539.42	29,902,501.72	15,703,634.32	41,492,063.80	634,950,255.00	31,604,814.69	141,270,000.00
September 1998	57,023,005.19	29,380,798.86	14,794,182.52	39,089,114.83	634,950,255.00	29,775,224.89	141,270,000.00
October 1998	56,027,050.69	28,867,638.63	13,889,208.95	36,697,998.21	634,950,255.00	27,954,554.52	141,270,000.00
November 1998	55,047,466.86	28,362,913.29	12,988,690.28	34,318,652.28	634,950,255.00	26,142,756.76	141,270,000.00
December 1998	54,084,046.86	27,866,516.28	12,092,603.27	31,951,015.67	634,950,255.00	24,339,785.02	141,270,000.00
January 1999	53,136,586.05	27,378,342.16	11,200,924.82	29,595,027.37	634,950,255.00	22,545,592.95	141,270,000.00
February 1999	52,204,881.95	26,898,286.60	10,313,631.96	27,250,626.63	634,950,255.00	20,760,134.43	141,270,000.00
March 1999	51,288,734.23	26,426,246.38	9,430,701.82	24,917,753.04	634,950,255.00	18,983,363.59	141,270,000.00
April 1999	50,387,944.70	25,962,119.39	8,552,111.65	22,596,346.50	634,950,255.00	17,215,234.79	141,270,000.00
May 1999	49,502,317.26	25,505,804.58	7,677,838.82	20,286,347.22	634,950,255.00	15,455,702.61	141,270,000.00
June 1999	48,631,657.89	25,057,201.99	6,807,860.82	17,987,695.70	634,950,255.00	13,704,721.88	141,270,000.00
July 1999	47,775,774.64	24,616,212.71	5,942,155.24	15,700,332.77	634,950,255.00	11,962,247.64	141,270,000.00
August 1999	46,934,477.58	24,182,738.90	5,080,699.80	13,424,199.53	634,950,255.00	10,228,235.18	141,270,000.00
September 1999	46,107,578.81	23,756,683.72	4,223,472.33	11,159,237.40	634,950,255.00	8,502,640.00	141,270,000.00
October 1999	45,294,892.42	23,337,951.40	3,370,450.77	8,905,388.11	634,950,255.00	6,785,417.84	141,270,000.00
November 1999	44,496,234.47	22,926,447.15	2,521,613.17	6,662,593.68	634,950,255.00	5,076,524.67	141,270,000.00
December 1999	43,711,422.96	22,522,077.22	1,676,937.71	4,430,796.41	634,950,255.00	3,375,916.67	141,270,000.00
January 2000	42,940,277.85	22,124,748.82	836,402.66	2,209,938.92	634,950,255.00	1,683,550.24	141,270,000.00
February 2000	42,182,620.97	21,734,370.16	0.00	0.00	634,950,148.14	0.00	141,269,382.02
March 2000	41,438,276.08	21,350,850.43	0.00	0.00	628,402,177.56	0.00	139,593,368.87
April 2000	40,707,068.77	20,974,099.77	0.00	0.00	621,886,272.78	0.00	137,925,467.85
May 2000	39,988,826.52	20,604,029.28	0.00	0.00	615,402,266.40	0.00	136,265,636.26
June 2000	39,283,378.60	20,240,551.01	0.00	0.00	608,949,991.86	0.00	134,613,831.60
July 2000	38,590,556.10	19,883,577.92	0.00	0.00	602,529,283.50	0.00	132,970,011.61
August 2000	37,910,191.92	19,533,023.91	0.00	0.00	596,139,976.44	0.00	131,334,134.22
September 2000	37,242,120.71	19,188,803.79	0.00	0.00	589,781,906.70	0.00	129,706,157.59
October 2000	36,586,178.88	18,850,833.26	0.00	0.00	583,454,911.08	0.00	128,086,040.09
November 2000	35,942,204.57	18,519,028.94	0.00	0.00	577,158,827.28	0.00	126,473,740.30
December 2000	35,310,037.63	18,193,308.30	0.00	0.00	570,893,493.81	0.00	124,869,217.01
January 2001	34,689,519.61	17,873,589.70	0.00	0.00	564,658,749.99	0.00	123,272,429.23
February 2001	34,080,493.74	17,559,792.38	0.00	0.00	558,454,435.95	0.00	121,683,336.16
March 2001	33,482,804.91	17,251,836.40	0.00	0.00	552,280,392.69	0.00	120,101,897.23
April 2001	32,896,299.63	16,949,642.68	0.00	0.00	546,136,461.99	0.00	118,528,072.06
May 2001	32,320,826.07	16,653,133.01	0.00	0.00	540,022,486.41	0.00	116,961,820.48

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
June 2001	\$31,756,233.98	\$16,362,229.95	\$ 0.00	\$ 0.00	\$533,938,309.38	\$ 0.00	\$115,403,102.53
July 2001	31,202,374.70	16,076,856.91	0.00	0.00	527,883,775.11	0.00	113,851,878.45
August 2001	30,659,101.15	15,796,938.12	0.00	0.00	521,858,728.56	0.00	112,308,108.68
September 2001	30,126,267.79	15,522,398.58	0.00	0.00	515,863,015.56	0.00	110,771,753.87
October 2001	29,603,730.65	15,253,164.10	0.00	0.00	509,896,482.66	0.00	109,242,774.86
November 2001	29,091,347.24	14,989,161.29	0.00	0.00	503,958,977.25	0.00	107,721,132.69
December 2001	28,588,976.59	14,730,317.49	0.00	0.00	498,050,347.47	0.00	106,206,788.60
January 2002	28,096,479.23	14,476,560.86	0.00	0.00	492,170,442.24	0.00	104,699,704.03
February 2002	27,613,717.15	14,227,820.28	0.00	0.00	486,319,111.23	0.00	103,199,840.62
March 2002	27,140,553.79	13,984,025.38	0.00	0.00	480,496,204.95	0.00	101,707,160.20
April 2002	26,676,854.04	13,745,106.56	0.00	0.00	474,701,574.60	0.00	100,221,624.80
May 2002	26,222,484.20	13,510,994.93	0.00	0.00	468,935,072.19	0.00	98,743,196.63
June 2002	25,777,312.01	13,281,622.34	0.00	0.00	463,196,550.45	0.00	97,271,838.11
July 2002	25,341,206.57	13,056,921.34	0.00	0.00	457,485,862.89	0.00	95,807,511.83
August 2002	24,914,038.36	12,836,825.20	0.00	0.00	451,802,863.77	0.00	94,350,180.59
September 2002	24,495,679.23	12,621,267.89	0.00	0.00	446,147,408.10	0.00	92,899,807.37
October 2002	24,086,002.39	12,410,184.09	0.00	0.00	440,519,351.58	0.00	91,456,355.34
November 2002	23,684,882.36	12,203,509.14	0.00	0.00	434,918,550.72	0.00	90,019,787.86
December 2002	23,292,195.00	12,001,179.07	0.00	0.00	429,344,862.72	0.00	88,590,068.47
January 2003	22,907,817.46	11,803,130.60	0.00	0.00	423,798,145.50	0.00	87,167,160.90
February 2003	22,531,628.18	11,609,301.08	0.00	0.00	418,278,257.76	0.00	85,751,029.07
March 2003	22,163,506.87	11,419,628.54	0.00	0.00	412,785,058.89	0.00	84,341,637.07
April 2003	21,803,334.51	11,234,051.66	0.00	0.00	407,318,408.97	0.00	82,938,949.18
May 2003	21,450,993.33	11,052,509.74	0.00	0.00	401,878,168.86	0.00	81,542,929.86
June 2003	21,106,366.78	10,874,942.75	0.00	0.00	396,464,200.08	0.00	80,153,543.76
July 2003	20,769,339.55	10,701,291.27	0.00	0.00	391,076,364.87	0.00	78,770,755.70
August 2003	20,439,797.51	10,531,496.50	0.00	0.00	385,714,526.16	0.00	77,394,530.68
September 2003	20,117,627.74	10,365,500.24	0.00	0.00	380,378,547.63	0.00	76,024,833.87
October 2003	19,802,718.49	10,203,244.94	0.00	0.00	375,068,293.62	0.00	74,661,630.64
November 2003	19,494,959.19	10,044,673.60	0.00	0.00	369,783,629.19	0.00	73,304,886.51
December 2003	19,194,240.40	9,889,729.85	0.00	0.00	364,524,420.03	0.00	71,954,567.20
January 2004	18,900,453.85	9,738,357.90	0.00	0.00	359,290,532.58	0.00	70,610,638.58
February 2004	18,613,492.38	9,590,502.53	0.00	0.00	354,081,833.94	0.00	69,273,066.71
March 2004	18,333,249.93	9,446,109.11	0.00	0.00	348,898,191.90	0.00	67,941,817.82
April 2004	18,059,621.57	9,305,123.56	0.00	0.00	343,739,474.91	0.00	66,628,415.52
May 2004	17,792,503.45	9,167,492.37	0.00	0.00	338,605,552.08	0.00	65,339,583.07
June 2004	17,531,792.80	9,033,162.60	0.00	0.00	333,496,293.21	0.00	64,074,868.96
July 2004	17,277,387.90	8,902,081.84	0.00	0.00	328,411,568.79	0.00	62,833,829.90
August 2004	17,029,188.12	8,774,198.23	0.00	0.00	323,351,249.91	0.00	61,616,030.64
September 2004	16,787,093.82	8,649,460.43	0.00	0.00	318,315,208.38	0.00	60,421,043.87
October 2004	16,551,006.45	8,527,817.67	0.00	0.00	313,303,316.61	0.00	59,248,450.05
November 2004	16,320,828.42	8,409,219.67	0.00	0.00	308,315,447.70	0.00	58,097,837.27
December 2004	16,096,463.19	8,293,616.69	0.00	0.00	303,351,475.41	0.00	56,968,801.12
January 2005	15,877,815.19	8,180,959.47	0.00	0.00	298,411,274.10	0.00	55,860,944.55
February 2005	15,663,503.20	8,070,536.37	0.00	0.00	293,501,466.93	0.00	54,773,877.74
March 2005	15,444,517.21	7,957,705.00	0.00	0.00	288,668,694.09	0.00	53,707,217.96
April 2005	15,220,966.06	7,842,521.46	0.00	0.00	283,911,775.05	0.00	52,660,589.46
May 2005	14,992,956.27	7,725,040.64	0.00	0.00	279,229,547.19	0.00	51,633,623.31
June 2005	14,760,592.07	7,605,316.23	0.00	0.00	274,620,865.50	0.00	50,625,957.33
July 2005	14,523,975.42	7,483,400.76	0.00	0.00	270,084,602.28	0.00	49,637,235.91
August 2005	14,283,206.07	7,359,345.64	0.00	0.00	265,619,646.90	0.00	48,667,109.93
September 2005	14,038,381.59	7,233,201.14	0.00	0.00	261,224,905.59	0.00	47,715,236.64

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
October 2005	\$13,789,597.41	\$ 7,105,016.42	\$ 0.00	\$ 0.00	\$256,899,301.08	\$ 0.00	\$ 46,781,279.51
November 2005	13,536,946.84	6,974,839.56	0.00	0.00	252,641,772.48	0.00	45,864,908.17
December 2005	13,280,521.12	6,842,717.58	0.00	0.00	248,451,274.92	0.00	44,965,798.25
January 2006	13,020,409.49	6,708,696.45	0.00	0.00	244,326,779.37	0.00	44,083,631.30
February 2006	12,756,699.14	6,572,821.10	0.00	0.00	240,267,272.40	0.00	43,218,094.68
March 2006	12,489,475.32	6,435,135.45	0.00	0.00	236,271,755.94	0.00	42,368,881.45
April 2006	12,218,821.35	6,295,682.44	0.00	0.00	232,339,247.04	0.00	41,535,690.25
May 2006	11,944,818.63	6,154,504.00	0.00	0.00	228,468,777.66	0.00	40,718,225.24
June 2006	11,667,546.72	6,011,641.13	0.00	0.00	224,659,394.40	0.00	39,916,195.97
July 2006	11,387,083.32	5,867,133.86	0.00	0.00	220,910,158.35	0.00	39,129,317.28
August 2006	11,103,504.35	5,721,021.31	0.00	0.00	217,220,144.79	0.00	38,357,309.21
September 2006	10,816,883.94	5,573,341.68	0.00	0.00	213,588,443.04	0.00	37,599,896.92
October 2006	10,527,294.48	5,424,132.25	0.00	0.00	210,014,156.25	0.00	36,856,810.58
November 2006	10,234,806.65	5,273,429.46	0.00	0.00	206,496,401.16	0.00	36,127,785.29
December 2006	9,939,489.44	5,121,268.85	0.00	0.00	203,034,307.92	0.00	35,412,560.98
January 2007	9,641,410.20	4,967,685.11	0.00	0.00	199,627,019.82	0.00	34,710,882.33
February 2007	9,340,634.65	4,812,712.12	0.00	0.00	196,273,693.20	0.00	34,022,498.68
March 2007	9,037,226.91	4,656,382.90	0.00	0.00	192,973,497.21	0.00	33,347,163.95
April 2007	8,731,249.51	4,498,729.67	0.00	0.00	189,725,613.57	0.00	32,684,636.55
May 2007	8,422,763.47	4,339,783.89	0.00	0.00	186,529,236.42	0.00	32,034,679.31
June 2007	8,111,828.27	4,179,576.19	0.00	0.00	183,383,572.14	0.00	31,397,059.39
July 2007	7,798,501.91	4,018,136.46	0.00	0.00	180,287,839.20	0.00	30,771,548.21
August 2007	7,482,840.92	3,855,493.82	0.00	0.00	177,241,267.86	0.00	30,157,921.36
September 2007	7,164,900.39	3,691,676.66	0.00	0.00	174,243,100.11	0.00	29,555,958.53
October 2007	6,844,733.99	3,526,712.63	0.00	0.00	171,292,589.46	0.00	28,965,443.45
November 2007	6,522,394.01	3,360,628.68	0.00	0.00	168,389,000.73	0.00	28,386,163.79
December 2007	6,197,931.37	3,193,451.04	0.00	0.00	165,531,609.93	0.00	27,817,911.11
January 2008	5,871,395.64	3,025,205.24	0.00	0.00	162,719,704.05	0.00	27,260,480.78
February 2008	5,542,835.07	2,855,916.16	0.00	0.00	159,952,580.94	0.00	26,713,671.91
March 2008	5,212,296.62	2,685,607.99	0.00	0.00	157,229,549.07	0.00	26,177,287.30
April 2008	4,879,825.96	2,514,304.26	0.00	0.00	154,549,927.47	0.00	25,651,133.34
May 2008	4,545,467.53	2,342,027.87	0.00	0.00	151,913,045.52	0.00	25,135,019.97
June 2008	4,209,264.51	2,168,801.06	0.00	0.00	149,318,242.74	0.00	24,628,760.62
July 2008	3,871,258.90	1,994,645.47	0.00	0.00	146,764,868.73	0.00	24,132,172.12
August 2008	3,531,491.49	1,819,582.13	0.00	0.00	144,252,282.99	0.00	23,645,074.65
September 2008	3,190,001.90	1,643,631.44	0.00	0.00	141,779,854.74	0.00	23,167,291.70
October 2008	2,846,828.60	1,466,813.23	0.00	0.00	139,346,962.80	0.00	22,698,649.99
November 2008	2,502,008.95	1,289,146.75	0.00	0.00	136,952,995.44	0.00	22,238,979.40
December 2008	2,155,579.18	1,110,650.66	0.00	0.00	134,597,350.26	0.00	21,788,112.94
January 2009	1,807,574.43	931,343.07	0.00	0.00	132,279,433.98	0.00	21,345,886.68
February 2009	1,458,028.78	751,241.54	0.00	0.00	129,998,662.35	0.00	20,912,139.69
March 2009	1,106,975.26	570,363.09	0.00	0.00	127,754,460.06	0.00	20,486,713.98
April 2009	754,445.83	388,724.18	0.00	0.00	125,546,260.53	0.00	20,069,454.48
May 2009	400,471.48	206,340.79	0.00	0.00	123,373,505.79	0.00	19,660,208.95
June 2009	45,082.16	23,228.34	0.00	0.00	121,235,646.39	0.00	19,258,827.93
July 2009	0.00	0.00	0.00	0.00	119,132,141.25	0.00	18,865,164.73
August 2009	0.00	0.00	0.00	0.00	117,062,457.51	0.00	18,479,075.33
September 2009	0.00	0.00	0.00	0.00	115,026,070.44	0.00	18,100,418.35
October 2009	0.00	0.00	0.00	0.00	113,022,463.29	0.00	17,729,055.03
November 2009	0.00	0.00	0.00	0.00	111,051,127.20	0.00	17,364,849.13
December 2009	0.00	0.00	0.00	0.00	109,111,561.08	0.00	17,007,666.92
January 2010	0.00	0.00	0.00	0.00	107,203,271.43	0.00	16,657,377.14

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
February 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$105,325,772.34	\$ 0.00	\$ 16,313,850.92
March 2010	0.00	0.00	0.00	0.00	103,478,585.25	0.00	15,976,961.76
April 2010	0.00	0.00	0.00	0.00	101,661,238.89	0.00	15,646,585.50
May 2010	0.00	0.00	0.00	0.00	99,873,269.25	0.00	15,322,600.25
June 2010	0.00	0.00	0.00	0.00	98,114,219.34	0.00	15,004,886.37
July 2010	0.00	0.00	0.00	0.00	96,383,639.13	0.00	14,693,326.40
August 2010	0.00	0.00	0.00	0.00	94,681,085.52	0.00	14,387,805.06
September 2010	0.00	0.00	0.00	0.00	93,006,122.10	0.00	14,088,209.18
October 2010	0.00	0.00	0.00	0.00	91,358,319.18	0.00	13,794,427.67
November 2010	0.00	0.00	0.00	0.00	89,737,253.61	0.00	13,506,351.49
December 2010	0.00	0.00	0.00	0.00	88,142,508.66	0.00	13,223,873.61
January 2011	0.00	0.00	0.00	0.00	86,573,674.05	0.00	12,946,888.96
February 2011	0.00	0.00	0.00	0.00	85,030,345.68	0.00	12,675,294.41
March 2011	0.00	0.00	0.00	0.00	83,512,125.66	0.00	12,408,988.73
April 2011	0.00	0.00	0.00	0.00	82,018,622.19	0.00	12,147,872.55
May 2011	0.00	0.00	0.00	0.00	80,549,449.47	0.00	11,891,848.33
June 2011	0.00	0.00	0.00	0.00	79,104,227.55	0.00	11,640,820.34
July 2011	0.00	0.00	0.00	0.00	77,682,582.30	0.00	11,394,694.60
August 2011	0.00	0.00	0.00	0.00	76,284,145.32	0.00	11,153,378.86
September 2011	0.00	0.00	0.00	0.00	74,908,553.88	0.00	10,916,782.59
October 2011	0.00	0.00	0.00	0.00	73,555,450.74	0.00	10,684,816.91
November 2011	0.00	0.00	0.00	0.00	72,224,484.12	0.00	10,457,394.59
December 2011	0.00	0.00	0.00	0.00	70,915,307.70	0.00	10,234,430.00
January 2012	0.00	0.00	0.00	0.00	69,627,580.38	0.00	10,015,839.10
February 2012	0.00	0.00	0.00	0.00	68,360,966.31	0.00	9,801,539.40
March 2012	0.00	0.00	0.00	0.00	67,115,134.77	0.00	9,591,449.93
April 2012	0.00	0.00	0.00	0.00	65,889,760.14	0.00	9,385,491.21
May 2012	0.00	0.00	0.00	0.00	64,684,521.75	0.00	9,183,585.24
June 2012	0.00	0.00	0.00	0.00	63,499,103.85	0.00	8,985,655.45
July 2012	0.00	0.00	0.00	0.00	62,333,195.55	0.00	8,791,626.70
August 2012	0.00	0.00	0.00	0.00	61,186,490.67	0.00	8,601,425.22
September 2012	0.00	0.00	0.00	0.00	60,058,687.80	0.00	8,414,978.61
October 2012	0.00	0.00	0.00	0.00	58,949,490.06	0.00	8,232,215.81
November 2012	0.00	0.00	0.00	0.00	57,858,605.19	0.00	8,053,067.08
December 2012	0.00	0.00	0.00	0.00	56,785,745.40	0.00	7,877,463.97
January 2013	0.00	0.00	0.00	0.00	55,730,627.28	0.00	7,705,339.29
February 2013	0.00	0.00	0.00	0.00	54,692,971.80	0.00	7,536,627.09
March 2013	0.00	0.00	0.00	0.00	53,672,504.19	0.00	7,371,262.66
April 2013	0.00	0.00	0.00	0.00	52,668,953.94	0.00	7,209,182.46
May 2013	0.00	0.00	0.00	0.00	51,682,054.62	0.00	7,050,324.16
June 2013	0.00	0.00	0.00	0.00	50,711,543.97	0.00	6,894,626.55
July 2013	0.00	0.00	0.00	0.00	49,757,163.69	0.00	6,742,029.58
August 2013	0.00	0.00	0.00	0.00	48,818,659.50	0.00	6,592,474.31
September 2013	0.00	0.00	0.00	0.00	47,895,780.99	0.00	6,445,902.89
October 2013	0.00	0.00	0.00	0.00	46,988,281.59	0.00	6,302,258.53
November 2013	0.00	0.00	0.00	0.00	46,095,918.57	0.00	6,161,485.51
December 2013	0.00	0.00	0.00	0.00	45,218,452.89	0.00	6,023,529.14
January 2014	0.00	0.00	0.00	0.00	44,355,649.20	0.00	5,888,335.75
February 2014	0.00	0.00	0.00	0.00	43,507,275.75	0.00	5,755,852.65
March 2014	0.00	0.00	0.00	0.00	42,673,104.39	0.00	5,626,028.15
April 2014	0.00	0.00	0.00	0.00	41,852,910.42	0.00	5,498,811.50
May 2014	0.00	0.00	0.00	0.00	41,046,472.68	0.00	5,374,152.91

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
June 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 40,253,573.34	\$ 0.00	\$ 5,252,003.51
July 2014	0.00	0.00	0.00	0.00	39,473,997.99	0.00	5,132,315.33
August 2014	0.00	0.00	0.00	0.00	38,707,535.46	0.00	5,015,041.30
September 2014	0.00	0.00	0.00	0.00	37,953,977.88	0.00	4,900,135.23
October 2014	0.00	0.00	0.00	0.00	37,213,120.53	0.00	4,787,551.78
November 2014	0.00	0.00	0.00	0.00	36,484,761.90	0.00	4,677,246.47
December 2014	0.00	0.00	0.00	0.00	35,768,703.57	0.00	4,569,175.62
January 2015	0.00	0.00	0.00	0.00	35,064,750.15	0.00	4,463,296.39
February 2015	0.00	0.00	0.00	0.00	34,372,709.28	0.00	4,359,566.73
March 2015	0.00	0.00	0.00	0.00	33,692,391.60	0.00	4,257,945.37
April 2015	0.00	0.00	0.00	0.00	33,023,610.60	0.00	4,158,391.82
May 2015	0.00	0.00	0.00	0.00	32,366,182.74	0.00	4,060,866.33
June 2015	0.00	0.00	0.00	0.00	31,719,927.24	0.00	3,965,329.90
July 2015	0.00	0.00	0.00	0.00	31,084,666.11	0.00	3,871,744.26
August 2015	0.00	0.00	0.00	0.00	30,460,224.18	0.00	3,780,071.84
September 2015	0.00	0.00	0.00	0.00	29,846,428.92	0.00	3,690,275.79
October 2015	0.00	0.00	0.00	0.00	29,243,110.47	0.00	3,602,319.94
November 2015	0.00	0.00	0.00	0.00	28,650,101.61	0.00	3,516,168.80
December 2015	0.00	0.00	0.00	0.00	28,067,237.73	0.00	3,431,787.54
January 2016	0.00	0.00	0.00	0.00	27,494,356.71	0.00	3,349,141.98
February 2016	0.00	0.00	0.00	0.00	26,931,298.98	0.00	3,268,198.58
March 2016	0.00	0.00	0.00	0.00	26,377,907.43	0.00	3,188,924.43
April 2016	0.00	0.00	0.00	0.00	25,834,027.38	0.00	3,111,287.23
May 2016	0.00	0.00	0.00	0.00	25,299,506.52	0.00	3,035,255.29
June 2016	0.00	0.00	0.00	0.00	24,774,194.94	0.00	2,960,797.51
July 2016	0.00	0.00	0.00	0.00	24,257,945.01	0.00	2,887,883.38
August 2016	0.00	0.00	0.00	0.00	23,750,611.44	0.00	2,816,482.96
September 2016	0.00	0.00	0.00	0.00	23,252,051.13	0.00	2,746,566.86
October 2016	0.00	0.00	0.00	0.00	22,762,123.23	0.00	2,678,106.26
November 2016	0.00	0.00	0.00	0.00	22,280,689.08	0.00	2,611,072.86
December 2016	0.00	0.00	0.00	0.00	21,807,612.15	0.00	2,545,438.90
January 2017	0.00	0.00	0.00	0.00	21,342,758.07	0.00	2,481,177.15
February 2017	0.00	0.00	0.00	0.00	20,885,994.48	0.00	2,418,260.88
March 2017	0.00	0.00	0.00	0.00	20,437,191.15	0.00	2,356,663.87
April 2017	0.00	0.00	0.00	0.00	19,996,219.83	0.00	2,296,360.39
May 2017	0.00	0.00	0.00	0.00	19,562,954.25	0.00	2,237,325.19
June 2017	0.00	0.00	0.00	0.00	19,137,270.15	0.00	2,179,533.49
July 2017	0.00	0.00	0.00	0.00	18,719,045.16	0.00	2,122,961.00
August 2017	0.00	0.00	0.00	0.00	18,308,158.83	0.00	2,067,583.86
September 2017	0.00	0.00	0.00	0.00	17,904,492.60	0.00	2,013,378.67
October 2017	0.00	0.00	0.00	0.00	17,507,929.71	0.00	1,960,322.48
November 2017	0.00	0.00	0.00	0.00	17,118,355.23	0.00	1,908,392.76
December 2017	0.00	0.00	0.00	0.00	16,735,656.03	0.00	1,857,567.41
January 2018	0.00	0.00	0.00	0.00	16,359,720.75	0.00	1,807,824.74
February 2018	0.00	0.00	0.00	0.00	15,990,439.77	0.00	1,759,143.48
March 2018	0.00	0.00	0.00	0.00	15,627,705.12	0.00	1,711,502.76
April 2018	0.00	0.00	0.00	0.00	15,271,410.57	0.00	1,664,882.10
May 2018	0.00	0.00	0.00	0.00	14,921,451.54	0.00	1,619,261.41
June 2018	0.00	0.00	0.00	0.00	14,577,725.07	0.00	1,574,620.97
July 2018	0.00	0.00	0.00	0.00	14,240,129.79	0.00	1,530,941.44
August 2018	0.00	0.00	0.00	0.00	13,908,565.92	0.00	1,488,203.86
September 2018	0.00	0.00	0.00	0.00	13,582,935.27	0.00	1,446,389.60

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 13,263,141.15	\$ 0.00	\$ 1,405,480.41
November 2018	0.00	0.00	0.00	0.00	12,949,088.37	0.00	1,365,458.36
December 2018	0.00	0.00	0.00	0.00	12,640,683.24	0.00	1,326,305.88
January 2019	0.00	0.00	0.00	0.00	12,337,833.57	0.00	1,288,005.73
February 2019	0.00	0.00	0.00	0.00	12,040,448.55	0.00	1,250,540.99
March 2019	0.00	0.00	0.00	0.00	11,748,438.84	0.00	1,213,895.07
April 2019	0.00	0.00	0.00	0.00	11,461,716.45	0.00	1,178,051.69
May 2019	0.00	0.00	0.00	0.00	11,180,194.80	0.00	1,142,994.87
June 2019	0.00	0.00	0.00	0.00	10,903,788.69	0.00	1,108,708.95
July 2019	0.00	0.00	0.00	0.00	10,632,414.18	0.00	1,075,178.56
August 2019	0.00	0.00	0.00	0.00	10,365,988.71	0.00	1,042,388.62
September 2019	0.00	0.00	0.00	0.00	10,104,431.01	0.00	1,010,324.34
October 2019	0.00	0.00	0.00	0.00	9,847,661.04	0.00	978,971.21
November 2019	0.00	0.00	0.00	0.00	9,595,600.05	0.00	948,315.00
December 2019	0.00	0.00	0.00	0.00	9,348,170.52	0.00	918,341.75
January 2020	0.00	0.00	0.00	0.00	9,105,296.13	0.00	889,037.76
February 2020	0.00	0.00	0.00	0.00	8,866,901.79	0.00	860,389.60
March 2020	0.00	0.00	0.00	0.00	8,632,913.55	0.00	832,384.09
April 2020	0.00	0.00	0.00	0.00	8,403,258.66	0.00	805,008.31
May 2020	0.00	0.00	0.00	0.00	8,177,865.48	0.00	778,249.58
June 2020	0.00	0.00	0.00	0.00	7,956,663.54	0.00	752,095.46
July 2020	0.00	0.00	0.00	0.00	7,739,583.42	0.00	726,533.76
August 2020	0.00	0.00	0.00	0.00	7,526,556.84	0.00	701,552.51
September 2020	0.00	0.00	0.00	0.00	7,317,516.60	0.00	677,139.97
October 2020	0.00	0.00	0.00	0.00	7,112,396.52	0.00	653,284.64
November 2020	0.00	0.00	0.00	0.00	6,911,131.47	0.00	629,975.22
December 2020	0.00	0.00	0.00	0.00	6,713,657.37	0.00	607,200.64
January 2021	0.00	0.00	0.00	0.00	6,519,911.10	0.00	584,950.04
February 2021	0.00	0.00	0.00	0.00	6,329,830.62	0.00	563,212.76
March 2021	0.00	0.00	0.00	0.00	6,143,354.79	0.00	541,978.36
April 2021	0.00	0.00	0.00	0.00	5,960,423.49	0.00	521,236.59
May 2021	0.00	0.00	0.00	0.00	5,780,977.50	0.00	500,977.40
June 2021	0.00	0.00	0.00	0.00	5,604,958.59	0.00	481,190.93
July 2021	0.00	0.00	0.00	0.00	5,432,309.40	0.00	461,867.52
August 2021	0.00	0.00	0.00	0.00	5,262,973.53	0.00	442,997.68
September 2021	0.00	0.00	0.00	0.00	5,096,895.42	0.00	424,572.12
October 2021	0.00	0.00	0.00	0.00	4,934,020.41	0.00	406,581.72
November 2021	0.00	0.00	0.00	0.00	4,774,294.71	0.00	389,017.54
December 2021	0.00	0.00	0.00	0.00	4,617,665.37	0.00	371,870.80
January 2022	0.00	0.00	0.00	0.00	4,464,080.31	0.00	355,132.91
February 2022	0.00	0.00	0.00	0.00	4,313,488.23	0.00	338,795.43
March 2022	0.00	0.00	0.00	0.00	4,165,838.70	0.00	322,850.09
April 2022	0.00	0.00	0.00	0.00	4,021,082.04	0.00	307,288.79
May 2022	0.00	0.00	0.00	0.00	3,879,169.35	0.00	292,103.56
June 2022	0.00	0.00	0.00	0.00	3,740,052.57	0.00	277,286.61
July 2022	0.00	0.00	0.00	0.00	3,603,684.36	0.00	262,830.29
August 2022	0.00	0.00	0.00	0.00	3,470,018.13	0.00	248,727.10
September 2022	0.00	0.00	0.00	0.00	3,339,008.07	0.00	234,969.69
October 2022	0.00	0.00	0.00	0.00	3,210,609.03	0.00	221,550.85
November 2022	0.00	0.00	0.00	0.00	3,084,776.64	0.00	208,463.50
December 2022	0.00	0.00	0.00	0.00	2,961,467.22	0.00	195,700.72
January 2023	0.00	0.00	0.00	0.00	2,840,637.78	0.00	183,255.70

<u>Distribution Date</u>	<u>FM2 Component Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>PL Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PF Class Planned Balance</u>	<u>PG Class Planned Balance</u>
February 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,722,246.02	\$ 0.00	\$ 171,121.78
March 2023	0.00	0.00	0.00	0.00	2,606,250.33	0.00	159,292.42
April 2023	0.00	0.00	0.00	0.00	2,492,609.73	0.00	147,761.22
May 2023	0.00	0.00	0.00	0.00	2,381,283.90	0.00	136,521.89
June 2023	0.00	0.00	0.00	0.00	2,272,233.21	0.00	125,568.28
July 2023	0.00	0.00	0.00	0.00	2,165,418.60	0.00	114,894.34
August 2023	0.00	0.00	0.00	0.00	2,060,801.67	0.00	104,494.16
September 2023	0.00	0.00	0.00	0.00	1,958,344.65	0.00	94,361.93
October 2023	0.00	0.00	0.00	0.00	1,858,010.34	0.00	84,491.95
November 2023	0.00	0.00	0.00	0.00	1,759,762.14	0.00	74,878.65
December 2023	0.00	0.00	0.00	0.00	1,663,564.08	0.00	65,516.56
January 2024	0.00	0.00	0.00	0.00	1,569,380.70	0.00	56,400.31
February 2024	0.00	0.00	0.00	0.00	1,477,177.17	0.00	47,524.65
March 2024	0.00	0.00	0.00	0.00	1,386,919.17	0.00	38,884.43
April 2024	0.00	0.00	0.00	0.00	1,298,572.98	0.00	30,474.59
May 2024	0.00	0.00	0.00	0.00	1,212,105.39	0.00	22,290.18
June 2024	0.00	0.00	0.00	0.00	1,127,483.70	0.00	14,326.35
July 2024	0.00	0.00	0.00	0.00	1,044,675.81	0.00	6,578.34
August 2024	0.00	0.00	0.00	0.00	963,650.07	0.00	0.00
September 2024	0.00	0.00	0.00	0.00	884,375.37	0.00	0.00
October 2024	0.00	0.00	0.00	0.00	806,821.08	0.00	0.00
November 2024	0.00	0.00	0.00	0.00	730,957.11	0.00	0.00
December 2024	0.00	0.00	0.00	0.00	656,753.79	0.00	0.00
January 2025	0.00	0.00	0.00	0.00	584,181.99	0.00	0.00
February 2025	0.00	0.00	0.00	0.00	513,213.03	0.00	0.00
March 2025	0.00	0.00	0.00	0.00	443,818.68	0.00	0.00
April 2025	0.00	0.00	0.00	0.00	375,971.16	0.00	0.00
May 2025	0.00	0.00	0.00	0.00	309,643.17	0.00	0.00
June 2025	0.00	0.00	0.00	0.00	244,807.86	0.00	0.00
July 2025	0.00	0.00	0.00	0.00	181,438.77	0.00	0.00
August 2025	0.00	0.00	0.00	0.00	119,509.89	0.00	0.00
September 2025	0.00	0.00	0.00	0.00	58,995.63	0.00	0.00
October 2025 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FE Class Targeted Balance</u>	<u>FG Class Targeted Balance</u>	<u>FH Class Targeted Balance</u>	<u>FK Class Targeted Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>
Initial Balance	\$38,000,000.00	\$33,000,000.00	\$29,111,111.00	\$5,888,889.00	\$56,565,220.00	\$61,311,951.00
March 1997	37,356,979.48	32,441,587.44	28,618,504.64	5,789,239.62	56,565,220.00	61,311,951.00
April 1997	36,696,063.79	31,867,634.34	28,112,189.11	5,686,817.01	56,565,220.00	61,311,951.00
May 1997	36,018,115.89	31,278,890.12	27,592,825.52	5,581,754.91	56,565,220.00	61,311,951.00
June 1997	35,324,026.17	30,676,127.99	27,061,095.97	5,474,191.29	56,565,220.00	61,311,951.00
July 1997	34,614,710.81	30,060,143.60	26,517,702.33	5,364,268.15	56,565,220.00	61,311,951.00
August 1997	33,891,110.04	29,431,753.46	25,963,364.90	5,252,131.19	56,565,220.00	61,311,951.00
September 1997	33,154,186.46	28,791,793.50	25,398,821.11	5,137,929.58	56,565,220.00	61,311,951.00
October 1997	32,429,754.46	28,162,681.50	24,843,846.89	5,025,663.80	56,565,220.00	61,311,951.00
November 1997	31,717,637.93	27,544,264.52	24,298,307.33	4,915,306.56	56,565,220.00	61,311,951.00
December 1997	31,017,662.93	26,936,391.49	23,762,069.17	4,806,830.90	56,565,220.00	61,311,951.00
January 1998	30,329,657.59	26,338,913.17	23,235,000.75	4,700,210.18	56,565,220.00	61,311,951.00
February 1998	29,653,452.13	25,751,682.11	22,716,972.01	4,595,418.11	56,565,220.00	61,311,951.00
March 1998	28,988,878.84	25,174,552.68	22,207,854.47	4,492,428.68	56,565,220.00	61,311,951.00
April 1998	28,335,772.05	24,607,380.99	21,707,521.20	4,391,216.22	56,565,220.00	61,311,951.00
May 1998	27,693,968.07	24,050,024.90	21,215,846.80	4,291,755.37	54,626,226.12	61,311,951.00
June 1998	27,063,305.22	23,502,344.00	20,732,707.43	4,194,021.06	52,603,813.62	61,311,951.00
July 1998	26,443,623.75	22,964,199.57	20,257,980.69	4,097,988.55	50,498,828.75	61,311,951.00
August 1998	25,834,765.88	22,435,454.58	19,791,545.71	4,003,633.38	48,312,160.13	61,311,951.00
September 1998	25,236,575.71	21,915,973.64	19,333,283.07	3,910,931.40	46,044,738.12	61,311,951.00
October 1998	24,648,899.25	21,405,623.03	18,883,074.79	3,819,858.73	43,697,534.17	61,311,951.00
November 1998	24,071,584.36	20,904,270.63	18,440,804.32	3,730,391.80	41,271,560.24	61,311,951.00
December 1998	23,504,480.76	20,411,785.92	18,006,356.54	3,642,507.32	38,767,867.95	61,311,951.00
January 1999	22,947,439.97	19,928,039.97	17,579,617.69	3,556,182.28	36,187,547.95	61,311,951.00
February 1999	22,400,315.32	19,452,905.41	17,160,475.41	3,471,393.96	33,531,729.09	61,311,951.00
March 1999	21,862,961.90	18,986,256.39	16,748,818.70	3,388,119.89	30,801,577.61	61,311,951.00
April 1999	21,335,236.58	18,527,968.61	16,344,537.90	3,306,337.89	27,998,296.28	61,311,951.00
May 1999	20,816,997.94	18,077,919.26	15,947,524.68	3,226,026.06	25,123,123.55	61,311,951.00
June 1999	20,308,106.27	17,635,987.03	15,557,672.00	3,147,162.73	22,262,110.21	61,311,951.00
July 1999	19,808,423.58	17,202,052.05	15,174,874.14	3,069,726.52	19,415,182.40	61,311,951.00
August 1999	19,317,813.50	16,775,995.93	14,799,026.66	2,993,696.30	16,582,266.65	61,311,951.00
September 1999	18,836,141.34	16,357,701.69	14,430,026.35	2,919,051.20	13,763,289.90	61,311,951.00
October 1999	18,363,274.05	15,947,053.78	14,067,771.29	2,845,770.59	10,958,179.45	61,311,951.00
November 1999	17,899,080.15	15,543,938.02	13,712,160.76	2,773,834.11	8,166,862.97	61,311,951.00
December 1999	17,443,429.77	15,148,241.64	13,363,095.27	2,703,221.62	5,389,268.49	61,311,951.00
January 2000	16,996,194.62	14,759,853.23	13,020,476.53	2,633,913.25	2,625,324.41	61,311,951.00
February 2000	16,557,247.95	14,378,662.69	12,684,207.44	2,565,889.35	0.00	61,186,910.50
March 2000	16,126,464.52	14,004,561.29	12,354,192.07	2,499,130.51	0.00	58,450,053.89
April 2000	15,703,720.62	13,637,441.59	12,030,335.64	2,433,617.57	0.00	55,726,635.08
May 2000	15,288,894.04	13,277,197.46	11,712,544.52	2,369,331.58	0.00	53,016,583.96
June 2000	14,881,864.04	12,923,724.04	11,400,726.21	2,306,253.83	0.00	50,319,830.72
July 2000	14,482,511.32	12,576,917.73	11,094,789.33	2,244,365.83	0.00	47,636,305.94
August 2000	14,090,718.04	12,236,676.19	10,794,643.60	2,183,649.33	0.00	44,965,940.55
September 2000	13,706,367.76	11,902,898.31	10,500,199.82	2,124,086.27	0.00	42,308,665.85
October 2000	13,329,345.45	11,575,484.20	10,211,369.86	2,065,658.84	0.00	39,664,413.45
November 2000	12,959,537.47	11,254,335.17	9,928,066.68	2,008,349.41	0.00	37,033,115.36
December 2000	12,596,831.55	10,939,353.71	9,650,204.25	1,952,140.60	0.00	34,414,703.91
January 2001	12,241,116.76	10,630,443.50	9,377,697.60	1,897,015.21	0.00	31,809,111.78
February 2001	11,892,283.52	10,327,509.37	9,110,462.78	1,842,956.25	0.00	29,216,271.99
March 2001	11,550,223.54	10,030,457.28	8,848,416.83	1,789,946.96	0.00	26,636,117.90
April 2001	11,214,829.86	9,739,194.35	8,591,477.81	1,737,970.74	0.00	24,068,583.23
May 2001	10,885,996.79	9,453,628.79	8,339,564.76	1,687,011.23	0.00	21,513,602.05

<u>Distribution Date</u>	<u>FE Class Targeted Balance</u>	<u>FG Class Targeted Balance</u>	<u>FH Class Targeted Balance</u>	<u>FK Class Targeted Balance</u>	<u>PH Class Planned Balance</u>	<u>PK Class Planned Balance</u>
June 2001	\$10,563,619.91	\$ 9,173,669.92	\$ 8,092,597.68	\$1,637,052.24	\$ 0.00	\$18,971,108.72
July 2001	10,247,596.06	8,899,228.16	7,850,497.54	1,588,077.78	0.00	16,441,037.97
August 2001	9,937,823.31	8,630,214.98	7,613,186.25	1,540,072.06	0.00	13,923,324.86
September 2001	9,634,200.96	8,366,542.94	7,380,586.67	1,493,019.47	0.00	11,417,904.77
October 2001	9,336,629.49	8,108,125.61	7,152,622.57	1,446,904.60	0.00	8,924,713.41
November 2001	9,045,010.62	7,854,877.64	6,929,218.64	1,401,712.20	0.00	6,443,686.85
December 2001	8,759,247.20	7,606,714.68	6,710,300.46	1,357,427.22	0.00	3,974,761.45
January 2002	8,479,243.27	7,363,553.37	6,495,794.53	1,314,034.80	0.00	1,517,873.91
February 2002	8,204,904.01	7,125,311.38	6,285,628.19	1,271,520.24	0.00	0.00
March 2002	7,936,135.72	6,891,907.33	6,079,729.68	1,229,869.01	0.00	0.00
April 2002	7,672,845.83	6,663,260.85	5,878,028.07	1,189,066.77	0.00	0.00
May 2002	7,414,942.88	6,439,292.50	5,680,453.29	1,149,099.36	0.00	0.00
June 2002	7,162,336.48	6,219,923.79	5,486,936.12	1,109,952.75	0.00	0.00
July 2002	6,914,937.35	6,005,077.18	5,297,408.13	1,071,613.12	0.00	0.00
August 2002	6,672,657.25	5,794,676.03	5,111,801.73	1,034,066.79	0.00	0.00
September 2002	6,435,408.98	5,588,644.64	4,930,050.14	997,300.24	0.00	0.00
October 2002	6,203,106.40	5,386,908.19	4,752,087.34	961,300.13	0.00	0.00
November 2002	5,975,664.38	5,189,392.75	4,577,848.13	926,053.27	0.00	0.00
December 2002	5,752,998.80	4,996,025.27	4,407,268.07	891,546.61	0.00	0.00
January 2003	5,535,026.54	4,806,733.58	4,240,283.48	857,767.29	0.00	0.00
February 2003	5,321,665.47	4,621,446.33	4,076,831.43	824,702.56	0.00	0.00
March 2003	5,112,834.43	4,440,093.06	3,916,849.75	792,339.85	0.00	0.00
April 2003	4,908,453.21	4,262,604.11	3,760,277.01	760,666.74	0.00	0.00
May 2003	4,708,442.56	4,088,910.65	3,607,052.48	729,670.94	0.00	0.00
June 2003	4,512,724.16	3,918,944.67	3,457,116.16	699,340.31	0.00	0.00
July 2003	4,321,220.61	3,752,638.95	3,310,408.76	669,662.86	0.00	0.00
August 2003	4,133,855.42	3,589,927.08	3,166,871.69	640,626.73	0.00	0.00
September 2003	3,950,553.02	3,430,743.42	3,026,447.04	612,220.22	0.00	0.00
October 2003	3,771,238.71	3,275,023.09	2,889,077.60	584,431.74	0.00	0.00
November 2003	3,595,838.66	3,122,702.00	2,754,706.80	557,249.86	0.00	0.00
December 2003	3,424,279.93	2,973,716.78	2,623,278.76	530,663.27	0.00	0.00
January 2004	3,256,490.41	2,828,004.83	2,494,738.26	504,660.80	0.00	0.00
February 2004	3,092,398.85	2,685,504.26	2,369,030.69	479,231.41	0.00	0.00
March 2004	2,931,934.83	2,546,153.93	2,246,102.11	454,364.18	0.00	0.00
April 2004	2,771,129.30	2,406,507.02	2,122,911.91	429,444.02	0.00	0.00
May 2004	2,607,633.76	2,264,524.05	1,997,660.94	404,106.99	0.00	0.00
June 2004	2,441,521.33	2,120,268.52	1,870,405.22	378,364.42	0.00	0.00
July 2004	2,272,863.21	1,973,802.26	1,741,199.29	352,227.35	0.00	0.00
August 2004	2,101,728.73	1,825,185.48	1,610,096.28	325,706.51	0.00	0.00
September 2004	1,928,185.38	1,674,476.78	1,477,147.86	298,812.36	0.00	0.00
October 2004	1,752,298.81	1,521,733.18	1,342,404.35	271,555.08	0.00	0.00
November 2004	1,574,132.92	1,367,010.17	1,205,914.69	243,944.58	0.00	0.00
December 2004	1,393,749.89	1,210,361.75	1,067,726.52	215,990.48	0.00	0.00
January 2005	1,211,210.18	1,051,840.42	927,886.16	187,702.17	0.00	0.00
February 2005	1,026,572.59	891,497.25	786,438.65	159,088.74	0.00	0.00
March 2005	839,894.31	729,381.90	643,427.80	130,159.06	0.00	0.00
April 2005	651,230.90	565,542.62	498,896.18	100,921.75	0.00	0.00
May 2005	460,636.39	400,026.34	352,885.19	71,385.17	0.00	0.00
June 2005	268,163.28	232,878.64	205,435.03	41,557.47	0.00	0.00
July 2005	73,862.55	64,143.79	56,584.76	11,446.54	0.00	0.00
August 2005 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
Initial Balance	\$52,214,049.00	\$52,609,610.00	\$67,047,585.00	\$45,489,512.00	\$65,069,780.00	\$4,921,151.00
March 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	64,273,670.34	4,899,594.87
April 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	63,364,805.25	4,875,126.67
May 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	62,343,467.08	4,847,756.11
June 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	61,210,010.56	4,817,497.48
July 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	59,964,862.83	4,784,369.66
August 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	58,608,523.21	4,748,396.10
September 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	57,141,563.01	4,709,604.82
October 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	55,564,625.27	4,668,028.38
November 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	53,878,424.36	4,623,703.84
December 1997	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	52,083,745.56	4,576,672.75
January 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	50,181,444.53	4,526,981.03
February 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	48,172,446.65	4,474,678.99
March 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	46,057,746.49	4,419,821.21
April 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	43,838,406.90	4,362,466.44
May 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	43,454,552.13	4,302,677.59
June 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	43,051,803.94	4,240,521.54
July 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	42,630,578.74	4,176,069.11
August 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	42,191,315.16	4,109,394.87
September 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	41,734,473.54	4,040,577.10
October 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	41,260,535.45	3,969,697.57
November 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	40,770,002.97	3,896,841.49
December 1998	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	40,263,398.21	3,822,097.28
January 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	39,741,262.54	3,745,556.46
February 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	39,204,156.02	3,667,313.49
March 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	38,652,656.61	3,587,465.59
April 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	38,087,359.52	3,506,112.54
May 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	37,508,876.36	3,423,356.56
June 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	36,938,495.12	3,341,888.34
July 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	36,376,145.45	3,261,689.39
August 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	35,821,757.57	3,182,741.44
September 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	35,275,262.22	3,105,026.40
October 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	34,736,590.67	3,028,526.39
November 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	34,205,674.81	2,953,223.69
December 1999	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	33,682,447.00	2,879,100.83
January 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	33,166,840.17	2,806,140.47
February 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	32,658,787.76	2,734,325.51
March 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	32,158,223.79	2,663,638.99
April 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	31,665,082.73	2,594,064.17
May 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	31,179,299.60	2,525,584.46
June 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	30,700,809.94	2,458,183.48
July 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	30,229,549.82	2,391,845.00
August 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	29,765,455.79	2,326,552.99
September 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	29,308,464.89	2,262,291.56
October 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	28,858,514.73	2,199,045.04
November 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	28,415,543.34	2,136,797.87
December 2000	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	27,979,489.31	2,075,534.71
January 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	27,550,291.64	2,015,240.36
February 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	27,127,889.89	1,955,899.79
March 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	26,712,224.08	1,897,498.11
April 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	26,303,234.69	1,840,020.63
May 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	25,900,862.68	1,783,452.80

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
June 2001	\$52,214,049.00	\$52,609,610.00	\$67,047,585.00	\$45,489,512.00	\$25,505,049.48	\$1,727,780.20
July 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	25,115,737.02	1,672,988.61
August 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	24,732,867.66	1,619,063.92
September 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	24,356,384.26	1,565,992.21
October 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	23,986,230.09	1,513,759.69
November 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	23,622,348.90	1,462,352.70
December 2001	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	23,264,684.89	1,411,757.76
January 2002	52,214,049.00	52,609,610.00	67,047,585.00	45,489,512.00	22,913,182.74	1,361,961.50
February 2002	51,287,010.26	52,609,610.00	67,047,585.00	45,489,512.00	22,567,787.48	1,312,950.73
March 2002	48,854,009.84	52,609,610.00	67,047,585.00	45,489,512.00	22,228,444.69	1,264,712.37
April 2002	46,432,859.31	52,609,610.00	67,047,585.00	45,489,512.00	21,895,100.34	1,217,233.49
May 2002	44,023,496.68	52,609,610.00	67,047,585.00	45,489,512.00	21,567,700.81	1,170,501.29
June 2002	41,625,860.24	52,609,610.00	67,047,585.00	45,489,512.00	21,246,192.93	1,124,503.12
July 2002	39,239,888.61	52,609,610.00	67,047,585.00	45,489,512.00	20,930,523.98	1,079,226.46
August 2002	36,865,520.72	52,609,610.00	67,047,585.00	45,489,512.00	20,620,641.64	1,034,658.92
September 2002	34,502,695.81	52,609,610.00	67,047,585.00	45,489,512.00	20,316,494.04	990,788.23
October 2002	32,151,353.45	52,609,610.00	67,047,585.00	45,489,512.00	20,018,029.68	947,602.27
November 2002	29,811,433.51	52,609,610.00	67,047,585.00	45,489,512.00	19,725,197.52	905,089.03
December 2002	27,482,876.16	52,609,610.00	67,047,585.00	45,489,512.00	19,437,946.91	863,236.64
January 2003	25,165,621.84	52,609,610.00	67,047,585.00	45,489,512.00	19,156,227.66	822,033.34
February 2003	22,859,611.39	52,609,610.00	67,047,585.00	45,489,512.00	18,879,989.88	781,467.52
March 2003	20,564,785.85	52,609,610.00	67,047,585.00	45,489,512.00	18,609,184.21	741,527.66
April 2003	18,281,086.63	52,609,610.00	67,047,585.00	45,489,512.00	18,343,761.58	702,202.38
May 2003	16,008,455.40	52,609,610.00	67,047,585.00	45,489,512.00	18,083,673.39	663,480.42
June 2003	13,746,834.15	52,609,610.00	67,047,585.00	45,489,512.00	17,828,871.40	625,350.63
July 2003	11,496,165.18	52,609,610.00	67,047,585.00	45,489,512.00	17,579,307.76	587,801.97
August 2003	9,256,391.05	52,609,610.00	67,047,585.00	45,489,512.00	17,334,935.03	550,823.54
September 2003	7,027,454.61	52,609,610.00	67,047,585.00	45,489,512.00	17,095,706.17	514,404.52
October 2003	4,809,299.05	52,609,610.00	67,047,585.00	45,489,512.00	16,861,574.45	478,534.23
November 2003	2,601,867.82	52,609,610.00	67,047,585.00	45,489,512.00	16,632,493.59	443,202.09
December 2003	405,104.66	52,609,610.00	67,047,585.00	45,489,512.00	16,408,417.66	408,397.63
January 2004	0.00	50,828,563.60	67,047,585.00	45,489,512.00	16,189,301.10	374,110.48
February 2004	0.00	48,652,968.95	67,047,585.00	45,489,512.00	15,975,098.76	340,330.40
March 2004	0.00	46,487,875.31	67,047,585.00	45,489,512.00	15,765,765.80	307,047.23
April 2004	0.00	44,333,227.56	67,047,585.00	45,489,512.00	15,561,257.80	274,250.92
May 2004	0.00	42,188,970.85	67,047,585.00	45,489,512.00	15,361,530.67	241,931.54
June 2004	0.00	40,055,050.64	67,047,585.00	45,489,512.00	15,166,540.67	210,079.24
July 2004	0.00	37,931,412.67	67,047,585.00	45,489,512.00	14,976,244.43	178,684.29
August 2004	0.00	35,818,002.92	67,047,585.00	45,489,512.00	14,790,598.95	147,737.04
September 2004	0.00	33,714,767.68	67,047,585.00	45,489,512.00	14,609,561.58	117,227.96
October 2004	0.00	31,621,653.49	67,047,585.00	45,489,512.00	14,433,090.01	87,147.59
November 2004	0.00	29,538,607.18	67,047,585.00	45,489,512.00	14,261,142.27	57,486.59
December 2004	0.00	27,465,575.83	67,047,585.00	45,489,512.00	14,093,676.77	28,235.69
January 2005	0.00	25,402,506.83	67,047,585.00	45,489,512.00	13,930,652.21	0.00
February 2005	0.00	23,349,347.82	67,047,585.00	45,489,512.00	13,772,027.64	0.00
March 2005	0.00	21,306,046.67	67,047,585.00	45,489,512.00	13,617,762.48	0.00
April 2005	0.00	19,272,551.57	67,047,585.00	45,489,512.00	13,467,816.48	0.00
May 2005	0.00	17,248,810.94	67,047,585.00	45,489,512.00	13,322,149.68	0.00
June 2005	0.00	15,234,773.50	67,047,585.00	45,489,512.00	13,180,722.49	0.00
July 2005	0.00	13,230,388.19	67,047,585.00	45,489,512.00	13,043,495.64	0.00
August 2005	0.00	11,235,604.24	67,047,585.00	45,489,512.00	12,910,430.17	0.00
September 2005	0.00	9,250,371.11	67,047,585.00	45,489,512.00	12,786,089.71	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
October 2005	\$ 0.00	\$ 7,274,638.56	\$67,047,585.00	\$45,489,512.00	\$12,682,013.18	\$ 0.00
November 2005	0.00	5,309,256.67	67,047,585.00	45,489,512.00	12,596,940.71	0.00
December 2005	0.00	3,374,640.38	67,047,585.00	45,489,512.00	12,510,053.18	0.00
January 2006	0.00	1,470,318.89	67,047,585.00	45,489,512.00	12,421,422.73	0.00
February 2006	0.00	0.00	66,643,413.51	45,489,512.00	12,331,119.78	0.00
March 2006	0.00	0.00	64,798,297.57	45,489,512.00	12,239,213.12	0.00
April 2006	0.00	0.00	62,982,106.32	45,489,512.00	12,145,769.88	0.00
May 2006	0.00	0.00	61,194,396.80	45,489,512.00	12,050,855.60	0.00
June 2006	0.00	0.00	59,434,732.73	45,489,512.00	11,954,534.28	0.00
July 2006	0.00	0.00	57,702,684.46	45,489,512.00	11,856,868.39	0.00
August 2006	0.00	0.00	55,997,828.85	45,489,512.00	11,757,918.81	0.00
September 2006	0.00	0.00	54,319,749.14	45,489,512.00	11,657,745.09	0.00
October 2006	0.00	0.00	52,668,034.87	45,489,512.00	11,556,405.21	0.00
November 2006	0.00	0.00	51,042,281.85	45,489,512.00	11,453,955.80	0.00
December 2006	0.00	0.00	49,442,091.91	45,489,512.00	11,350,452.12	0.00
January 2007	0.00	0.00	47,867,073.02	45,489,512.00	11,245,948.04	0.00
February 2007	0.00	0.00	46,316,839.00	45,489,512.00	11,140,496.11	0.00
March 2007	0.00	0.00	44,791,009.56	45,489,512.00	11,034,147.58	0.00
April 2007	0.00	0.00	43,289,210.17	45,489,512.00	10,926,952.39	0.00
May 2007	0.00	0.00	41,811,071.94	45,489,512.00	10,818,959.28	0.00
June 2007	0.00	0.00	40,356,231.61	45,489,512.00	10,710,215.75	0.00
July 2007	0.00	0.00	38,924,331.41	45,489,512.00	10,600,768.06	0.00
August 2007	0.00	0.00	37,515,018.96	45,489,512.00	10,490,661.36	0.00
September 2007	0.00	0.00	36,127,947.25	45,489,512.00	10,379,939.60	0.00
October 2007	0.00	0.00	34,762,774.54	45,489,512.00	10,268,645.63	0.00
November 2007	0.00	0.00	33,419,164.25	45,489,512.00	10,156,821.16	0.00
December 2007	0.00	0.00	32,096,784.88	45,489,512.00	10,044,506.87	0.00
January 2008	0.00	0.00	30,795,310.00	45,489,512.00	9,931,742.34	0.00
February 2008	0.00	0.00	29,514,418.10	45,489,512.00	9,818,566.14	0.00
March 2008	0.00	0.00	28,253,792.54	45,489,512.00	9,705,015.82	0.00
April 2008	0.00	0.00	27,013,121.54	45,489,512.00	9,591,127.86	0.00
May 2008	0.00	0.00	25,792,097.98	45,489,512.00	9,476,937.89	0.00
June 2008	0.00	0.00	24,590,419.41	45,489,512.00	9,362,480.49	0.00
July 2008	0.00	0.00	23,407,787.98	45,489,512.00	9,247,789.37	0.00
August 2008	0.00	0.00	22,243,910.39	45,489,512.00	9,132,897.26	0.00
September 2008	0.00	0.00	21,098,497.73	45,489,512.00	9,017,836.07	0.00
October 2008	0.00	0.00	19,971,265.52	45,489,512.00	8,902,636.77	0.00
November 2008	0.00	0.00	18,861,933.59	45,489,512.00	8,787,329.51	0.00
December 2008	0.00	0.00	17,770,226.02	45,489,512.00	8,671,943.57	0.00
January 2009	0.00	0.00	16,695,871.06	45,489,512.00	8,556,507.43	0.00
February 2009	0.00	0.00	15,638,601.10	45,489,512.00	8,441,048.76	0.00
March 2009	0.00	0.00	14,598,152.59	45,489,512.00	8,325,594.47	0.00
April 2009	0.00	0.00	13,574,265.99	45,489,512.00	8,210,170.63	0.00
May 2009	0.00	0.00	12,566,685.70	45,489,512.00	8,094,802.64	0.00
June 2009	0.00	0.00	11,575,160.02	45,489,512.00	7,979,515.07	0.00
July 2009	0.00	0.00	10,599,441.03	45,489,512.00	7,864,331.85	0.00
August 2009	0.00	0.00	9,639,284.63	45,489,512.00	7,749,276.17	0.00
September 2009	0.00	0.00	8,694,450.37	45,489,512.00	7,634,370.52	0.00
October 2009	0.00	0.00	7,764,701.52	45,489,512.00	7,519,636.71	0.00
November 2009	0.00	0.00	6,849,804.89	45,489,512.00	7,405,095.93	0.00
December 2009	0.00	0.00	5,949,530.89	45,489,512.00	7,290,768.68	0.00
January 2010	0.00	0.00	5,063,653.37	45,489,512.00	7,176,674.83	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
February 2010	\$ 0.00	\$ 0.00	\$ 4,191,949.62	\$45,489,512.00	\$ 7,062,833.67	\$ 0.00
March 2010	0.00	0.00	3,334,200.36	45,489,512.00	6,949,263.85	0.00
April 2010	0.00	0.00	2,490,189.63	45,489,512.00	6,835,983.41	0.00
May 2010	0.00	0.00	1,659,704.76	45,489,512.00	6,723,009.82	0.00
June 2010	0.00	0.00	842,536.28	45,489,512.00	6,610,360.06	0.00
July 2010	0.00	0.00	38,477.93	45,489,512.00	6,498,050.45	0.00
August 2010	0.00	0.00	0.00	44,736,838.61	6,386,096.82	0.00
September 2010	0.00	0.00	0.00	43,958,394.29	6,274,514.47	0.00
October 2010	0.00	0.00	0.00	43,192,459.98	6,163,318.17	0.00
November 2010	0.00	0.00	0.00	42,438,841.71	6,052,522.19	0.00
December 2010	0.00	0.00	0.00	41,697,348.44	5,942,140.30	0.00
January 2011	0.00	0.00	0.00	40,967,792.03	5,832,185.83	0.00
February 2011	0.00	0.00	0.00	40,249,987.26	5,722,671.57	0.00
March 2011	0.00	0.00	0.00	39,543,751.68	5,613,609.88	0.00
April 2011	0.00	0.00	0.00	38,848,905.65	5,505,012.67	0.00
May 2011	0.00	0.00	0.00	38,165,272.28	5,396,891.41	0.00
June 2011	0.00	0.00	0.00	37,492,677.30	5,289,257.12	0.00
July 2011	0.00	0.00	0.00	36,830,949.19	5,182,120.44	0.00
August 2011	0.00	0.00	0.00	36,179,918.98	5,075,491.57	0.00
September 2011	0.00	0.00	0.00	35,539,420.32	4,969,380.30	0.00
October 2011	0.00	0.00	0.00	34,909,289.38	4,863,796.03	0.00
November 2011	0.00	0.00	0.00	34,289,364.83	4,758,747.81	0.00
December 2011	0.00	0.00	0.00	33,679,487.78	4,654,244.29	0.00
January 2012	0.00	0.00	0.00	33,079,501.79	4,550,293.77	0.00
February 2012	0.00	0.00	0.00	32,489,252.79	4,446,904.18	0.00
March 2012	0.00	0.00	0.00	31,908,589.08	4,344,083.13	0.00
April 2012	0.00	0.00	0.00	31,337,361.28	4,241,837.80	0.00
May 2012	0.00	0.00	0.00	30,775,422.27	4,140,175.17	0.00
June 2012	0.00	0.00	0.00	30,222,627.17	4,039,101.82	0.00
July 2012	0.00	0.00	0.00	29,678,833.37	3,938,623.98	0.00
August 2012	0.00	0.00	0.00	29,143,900.36	3,838,747.67	0.00
September 2012	0.00	0.00	0.00	28,617,689.84	3,739,478.55	0.00
October 2012	0.00	0.00	0.00	28,100,065.57	3,640,821.97	0.00
November 2012	0.00	0.00	0.00	27,590,893.43	3,542,783.03	0.00
December 2012	0.00	0.00	0.00	27,090,041.34	3,445,366.58	0.00
January 2013	0.00	0.00	0.00	26,597,379.24	3,348,577.10	0.00
February 2013	0.00	0.00	0.00	26,112,779.07	3,252,418.89	0.00
March 2013	0.00	0.00	0.00	25,636,114.70	3,156,895.96	0.00
April 2013	0.00	0.00	0.00	25,167,261.94	3,062,012.08	0.00
May 2013	0.00	0.00	0.00	24,706,098.52	2,967,770.76	0.00
June 2013	0.00	0.00	0.00	24,252,504.04	2,874,175.27	0.00
July 2013	0.00	0.00	0.00	23,806,359.92	2,781,228.68	0.00
August 2013	0.00	0.00	0.00	23,367,549.39	2,688,933.78	0.00
September 2013	0.00	0.00	0.00	22,935,957.49	2,597,293.21	0.00
October 2013	0.00	0.00	0.00	22,511,471.02	2,506,309.30	0.00
November 2013	0.00	0.00	0.00	22,093,978.52	2,415,984.25	0.00
December 2013	0.00	0.00	0.00	21,683,370.20	2,326,320.04	0.00
January 2014	0.00	0.00	0.00	21,279,537.99	2,237,318.40	0.00
February 2014	0.00	0.00	0.00	20,882,375.48	2,148,980.90	0.00
March 2014	0.00	0.00	0.00	20,491,777.87	2,061,308.95	0.00
April 2014	0.00	0.00	0.00	20,107,641.96	1,974,303.73	0.00
May 2014	0.00	0.00	0.00	19,729,866.13	1,887,966.32	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
June 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$19,358,350.37	\$ 1,802,297.51	\$ 0.00
July 2014	0.00	0.00	0.00	18,992,996.14	1,717,298.00	0.00
August 2014	0.00	0.00	0.00	18,633,706.45	1,632,968.30	0.00
September 2014	0.00	0.00	0.00	18,280,385.80	1,549,308.76	0.00
October 2014	0.00	0.00	0.00	17,932,940.14	1,466,319.58	0.00
November 2014	0.00	0.00	0.00	17,591,276.86	1,384,000.83	0.00
December 2014	0.00	0.00	0.00	17,255,304.76	1,302,352.42	0.00
January 2015	0.00	0.00	0.00	16,924,934.10	1,221,374.08	0.00
February 2015	0.00	0.00	0.00	16,600,076.44	1,141,065.46	0.00
March 2015	0.00	0.00	0.00	16,280,644.77	1,061,426.03	0.00
April 2015	0.00	0.00	0.00	15,966,553.37	982,455.15	0.00
May 2015	0.00	0.00	0.00	15,657,717.88	904,152.05	0.00
June 2015	0.00	0.00	0.00	15,354,055.18	826,515.84	0.00
July 2015	0.00	0.00	0.00	15,055,483.48	749,545.49	0.00
August 2015	0.00	0.00	0.00	14,761,922.22	673,239.89	0.00
September 2015	0.00	0.00	0.00	14,473,292.08	597,597.82	0.00
October 2015	0.00	0.00	0.00	14,189,514.98	522,617.92	0.00
November 2015	0.00	0.00	0.00	13,910,514.03	448,298.71	0.00
December 2015	0.00	0.00	0.00	13,636,213.51	374,638.67	0.00
January 2016	0.00	0.00	0.00	13,366,538.91	301,636.13	0.00
February 2016	0.00	0.00	0.00	13,101,416.81	229,289.35	0.00
March 2016	0.00	0.00	0.00	12,840,774.96	157,596.48	0.00
April 2016	0.00	0.00	0.00	12,584,542.19	86,555.62	0.00
May 2016	0.00	0.00	0.00	12,332,648.50	16,164.69	0.00
June 2016	0.00	0.00	0.00	12,085,024.87	0.00	0.00
July 2016	0.00	0.00	0.00	11,841,603.42	0.00	0.00
August 2016	0.00	0.00	0.00	11,602,317.26	0.00	0.00
September 2016	0.00	0.00	0.00	11,367,100.60	0.00	0.00
October 2016	0.00	0.00	0.00	11,135,888.62	0.00	0.00
November 2016	0.00	0.00	0.00	10,908,617.48	0.00	0.00
December 2016	0.00	0.00	0.00	10,685,224.37	0.00	0.00
January 2017	0.00	0.00	0.00	10,465,647.44	0.00	0.00
February 2017	0.00	0.00	0.00	10,249,825.80	0.00	0.00
March 2017	0.00	0.00	0.00	10,037,699.48	0.00	0.00
April 2017	0.00	0.00	0.00	9,829,209.42	0.00	0.00
May 2017	0.00	0.00	0.00	9,624,297.54	0.00	0.00
June 2017	0.00	0.00	0.00	9,422,906.61	0.00	0.00
July 2017	0.00	0.00	0.00	9,224,980.29	0.00	0.00
August 2017	0.00	0.00	0.00	9,030,463.10	0.00	0.00
September 2017	0.00	0.00	0.00	8,839,300.45	0.00	0.00
October 2017	0.00	0.00	0.00	8,651,438.59	0.00	0.00
November 2017	0.00	0.00	0.00	8,466,824.57	0.00	0.00
December 2017	0.00	0.00	0.00	8,285,406.29	0.00	0.00
January 2018	0.00	0.00	0.00	8,107,132.47	0.00	0.00
February 2018	0.00	0.00	0.00	7,931,952.57	0.00	0.00
March 2018	0.00	0.00	0.00	7,759,816.90	0.00	0.00
April 2018	0.00	0.00	0.00	7,590,676.47	0.00	0.00
May 2018	0.00	0.00	0.00	7,424,483.11	0.00	0.00
June 2018	0.00	0.00	0.00	7,261,189.38	0.00	0.00
July 2018	0.00	0.00	0.00	7,100,748.56	0.00	0.00
August 2018	0.00	0.00	0.00	6,943,114.66	0.00	0.00
September 2018	0.00	0.00	0.00	6,788,242.43	0.00	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,636,087.32	\$ 0.00	\$ 0.00
November 2018	0.00	0.00	0.00	6,486,605.42	0.00	0.00
December 2018	0.00	0.00	0.00	6,339,753.54	0.00	0.00
January 2019	0.00	0.00	0.00	6,195,489.17	0.00	0.00
February 2019	0.00	0.00	0.00	6,053,770.45	0.00	0.00
March 2019	0.00	0.00	0.00	5,914,556.18	0.00	0.00
April 2019	0.00	0.00	0.00	5,777,805.78	0.00	0.00
May 2019	0.00	0.00	0.00	5,643,479.33	0.00	0.00
June 2019	0.00	0.00	0.00	5,511,537.51	0.00	0.00
July 2019	0.00	0.00	0.00	5,381,941.62	0.00	0.00
August 2019	0.00	0.00	0.00	5,254,653.56	0.00	0.00
September 2019	0.00	0.00	0.00	5,129,635.82	0.00	0.00
October 2019	0.00	0.00	0.00	5,006,851.50	0.00	0.00
November 2019	0.00	0.00	0.00	4,886,264.24	0.00	0.00
December 2019	0.00	0.00	0.00	4,767,838.27	0.00	0.00
January 2020	0.00	0.00	0.00	4,651,538.36	0.00	0.00
February 2020	0.00	0.00	0.00	4,537,329.85	0.00	0.00
March 2020	0.00	0.00	0.00	4,425,178.62	0.00	0.00
April 2020	0.00	0.00	0.00	4,315,051.05	0.00	0.00
May 2020	0.00	0.00	0.00	4,206,914.09	0.00	0.00
June 2020	0.00	0.00	0.00	4,100,735.21	0.00	0.00
July 2020	0.00	0.00	0.00	3,996,482.32	0.00	0.00
August 2020	0.00	0.00	0.00	3,894,123.92	0.00	0.00
September 2020	0.00	0.00	0.00	3,793,628.93	0.00	0.00
October 2020	0.00	0.00	0.00	3,694,966.82	0.00	0.00
November 2020	0.00	0.00	0.00	3,598,107.49	0.00	0.00
December 2020	0.00	0.00	0.00	3,503,021.33	0.00	0.00
January 2021	0.00	0.00	0.00	3,409,679.17	0.00	0.00
February 2021	0.00	0.00	0.00	3,318,052.33	0.00	0.00
March 2021	0.00	0.00	0.00	3,228,112.60	0.00	0.00
April 2021	0.00	0.00	0.00	3,139,832.15	0.00	0.00
May 2021	0.00	0.00	0.00	3,053,183.62	0.00	0.00
June 2021	0.00	0.00	0.00	2,968,140.08	0.00	0.00
July 2021	0.00	0.00	0.00	2,884,675.03	0.00	0.00
August 2021	0.00	0.00	0.00	2,802,762.37	0.00	0.00
September 2021	0.00	0.00	0.00	2,722,376.41	0.00	0.00
October 2021	0.00	0.00	0.00	2,643,491.89	0.00	0.00
November 2021	0.00	0.00	0.00	2,566,083.91	0.00	0.00
December 2021	0.00	0.00	0.00	2,490,128.01	0.00	0.00
January 2022	0.00	0.00	0.00	2,415,600.06	0.00	0.00
February 2022	0.00	0.00	0.00	2,342,476.34	0.00	0.00
March 2022	0.00	0.00	0.00	2,270,733.50	0.00	0.00
April 2022	0.00	0.00	0.00	2,200,348.54	0.00	0.00
May 2022	0.00	0.00	0.00	2,131,298.88	0.00	0.00
June 2022	0.00	0.00	0.00	2,063,562.21	0.00	0.00
July 2022	0.00	0.00	0.00	1,997,116.66	0.00	0.00
August 2022	0.00	0.00	0.00	1,931,940.64	0.00	0.00
September 2022	0.00	0.00	0.00	1,868,012.95	0.00	0.00
October 2022	0.00	0.00	0.00	1,805,312.66	0.00	0.00
November 2022	0.00	0.00	0.00	1,743,819.24	0.00	0.00
December 2022	0.00	0.00	0.00	1,683,512.45	0.00	0.00
January 2023	0.00	0.00	0.00	1,624,372.36	0.00	0.00

<u>Distribution Date</u>	<u>PM Class Planned Balance</u>	<u>PN Class Planned Balance</u>	<u>PR Class Planned Balance</u>	<u>PT Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>ED2 Component Targeted Balance</u>
February 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,566,379.40	\$ 0.00	\$ 0.00
March 2023	0.00	0.00	0.00	1,509,514.25	0.00	0.00
April 2023	0.00	0.00	0.00	1,453,757.94	0.00	0.00
May 2023	0.00	0.00	0.00	1,399,091.80	0.00	0.00
June 2023	0.00	0.00	0.00	1,345,497.43	0.00	0.00
July 2023	0.00	0.00	0.00	1,292,956.74	0.00	0.00
August 2023	0.00	0.00	0.00	1,241,451.94	0.00	0.00
September 2023	0.00	0.00	0.00	1,190,965.48	0.00	0.00
October 2023	0.00	0.00	0.00	1,141,480.13	0.00	0.00
November 2023	0.00	0.00	0.00	1,092,978.90	0.00	0.00
December 2023	0.00	0.00	0.00	1,045,445.09	0.00	0.00
January 2024	0.00	0.00	0.00	998,862.28	0.00	0.00
February 2024	0.00	0.00	0.00	953,214.28	0.00	0.00
March 2024	0.00	0.00	0.00	908,485.20	0.00	0.00
April 2024	0.00	0.00	0.00	864,659.35	0.00	0.00
May 2024	0.00	0.00	0.00	821,721.33	0.00	0.00
June 2024	0.00	0.00	0.00	779,655.96	0.00	0.00
July 2024	0.00	0.00	0.00	738,448.33	0.00	0.00
August 2024	0.00	0.00	0.00	698,083.73	0.00	0.00
September 2024	0.00	0.00	0.00	658,547.75	0.00	0.00
October 2024	0.00	0.00	0.00	619,826.13	0.00	0.00
November 2024	0.00	0.00	0.00	581,904.89	0.00	0.00
December 2024	0.00	0.00	0.00	544,770.25	0.00	0.00
January 2025	0.00	0.00	0.00	508,408.68	0.00	0.00
February 2025	0.00	0.00	0.00	472,806.82	0.00	0.00
March 2025	0.00	0.00	0.00	437,951.57	0.00	0.00
April 2025	0.00	0.00	0.00	403,830.01	0.00	0.00
May 2025	0.00	0.00	0.00	370,429.46	0.00	0.00
June 2025	0.00	0.00	0.00	337,737.41	0.00	0.00
July 2025	0.00	0.00	0.00	305,741.54	0.00	0.00
August 2025	0.00	0.00	0.00	274,429.79	0.00	0.00
September 2025	0.00	0.00	0.00	243,790.23	0.00	0.00
October 2025	0.00	0.00	0.00	213,811.15	0.00	0.00
November 2025	0.00	0.00	0.00	184,481.03	0.00	0.00
December 2025	0.00	0.00	0.00	155,788.54	0.00	0.00
January 2026	0.00	0.00	0.00	127,722.50	0.00	0.00
February 2026	0.00	0.00	0.00	100,271.97	0.00	0.00
March 2026	0.00	0.00	0.00	73,426.12	0.00	0.00
April 2026	0.00	0.00	0.00	47,174.34	0.00	0.00
May 2026	0.00	0.00	0.00	21,506.16	0.00	0.00
June 2026 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FL Class Targeted Balance</u>	<u>YA Class Planned Balance</u>	<u>YB Class Planned Balance</u>	<u>YC Class Planned Balance</u>	<u>SQ Class Planned Balance</u>	<u>VP Class Notional Planned Balance</u>
Initial Balance	\$83,659,566.00	\$6,000,000.00	\$20,600,000.00	\$6,000,000.00	\$35,353.00	\$13,814,255.00
March 1997	83,293,111.81	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	13,504,298.22
April 1997	82,877,152.43	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	13,195,834.56
May 1997	82,411,852.92	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	12,888,856.15
June 1997	81,897,456.25	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	12,583,355.14
July 1997	81,334,283.29	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	12,279,323.74
August 1997	80,722,732.75	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	11,976,754.21
September 1997	80,063,280.99	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	11,675,638.84
October 1997	79,356,481.49	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	11,375,969.94
November 1997	78,602,964.41	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	11,077,739.89
December 1997	77,803,435.78	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	10,780,941.09
January 1998	76,958,676.63	6,000,000.00	20,600,000.00	6,000,000.00	35,353.00	10,485,565.98
February 1998	76,069,542.00	5,592,881.40	20,600,000.00	6,000,000.00	35,353.00	10,191,607.03
March 1998	75,136,959.62	5,172,230.13	20,600,000.00	6,000,000.00	35,353.00	9,899,056.77
April 1998	74,161,928.66	4,738,219.74	20,600,000.00	6,000,000.00	35,353.00	9,607,907.76
May 1998	73,145,518.17	4,291,030.19	20,600,000.00	6,000,000.00	35,353.00	9,318,152.60
June 1998	72,088,865.38	3,830,847.68	20,600,000.00	6,000,000.00	35,353.00	9,029,783.92
July 1998	70,993,173.96	3,357,864.56	20,600,000.00	6,000,000.00	35,353.00	8,742,794.39
August 1998	69,859,711.96	2,872,279.15	20,600,000.00	6,000,000.00	35,353.00	8,457,176.72
September 1998	68,689,809.80	2,374,295.64	20,600,000.00	6,000,000.00	35,353.00	8,172,923.64
October 1998	67,484,857.93	1,878,611.32	20,600,000.00	6,000,000.00	35,353.00	7,890,027.94
November 1998	66,246,304.53	1,385,214.73	20,600,000.00	6,000,000.00	35,353.00	7,608,482.46
December 1998	64,975,652.94	894,094.48	20,600,000.00	6,000,000.00	35,353.00	7,328,280.04
January 1999	63,674,459.09	405,239.23	20,600,000.00	6,000,000.00	35,353.00	7,049,413.57
February 1999	62,344,328.64	0.00	20,518,637.69	6,000,000.00	34,226.75	6,771,875.97
March 1999	60,986,914.26	0.00	20,034,278.64	6,000,000.00	33,107.62	6,495,660.21
April 1999	59,603,912.49	0.00	19,552,150.89	6,000,000.00	31,995.58	6,220,759.30
May 1999	58,197,060.82	0.00	19,072,243.32	6,000,000.00	30,890.58	5,947,166.27
June 1999	56,812,101.08	0.00	18,594,544.86	6,000,000.00	29,792.57	5,674,874.18
July 1999	55,448,719.05	0.00	18,119,044.50	6,000,000.00	28,701.51	5,403,876.15
August 1999	54,106,603.92	0.00	17,645,731.27	6,000,000.00	27,617.34	5,134,165.31
September 1999	52,785,448.25	0.00	17,174,594.27	6,000,000.00	26,540.04	4,865,734.84
October 1999	51,484,947.95	0.00	16,705,622.64	6,000,000.00	25,469.55	4,598,577.95
November 1999	50,204,802.21	0.00	16,238,805.57	6,000,000.00	24,405.83	4,332,687.90
December 1999	48,944,713.49	0.00	15,774,132.32	6,000,000.00	23,348.84	4,068,057.94
January 2000	47,704,387.49	0.00	15,311,592.19	6,000,000.00	22,298.53	3,804,681.41
February 2000	46,483,533.11	0.00	14,851,174.52	6,000,000.00	21,254.84	3,542,551.65
March 2000	45,281,862.33	0.00	14,392,868.71	6,000,000.00	20,217.76	3,281,662.04
April 2000	44,099,090.34	0.00	13,936,664.24	6,000,000.00	19,187.23	3,022,006.00
May 2000	42,934,935.35	0.00	13,482,550.59	6,000,000.00	18,163.21	2,763,576.96
June 2000	41,789,118.66	0.00	13,030,517.34	6,000,000.00	17,145.64	2,506,368.42
July 2000	40,661,364.55	0.00	12,580,554.08	6,000,000.00	16,134.51	2,250,373.90
August 2000	39,551,400.30	0.00	12,132,650.47	6,000,000.00	15,129.76	1,995,586.94
September 2000	38,458,956.14	0.00	11,686,796.22	6,000,000.00	14,131.35	1,742,001.12
October 2000	37,383,765.18	0.00	11,242,981.10	6,000,000.00	13,139.24	1,489,610.05
November 2000	36,325,563.42	0.00	10,801,194.89	6,000,000.00	12,153.39	1,238,407.38
December 2000	35,284,089.72	0.00	10,361,427.47	6,000,000.00	11,173.76	988,386.78
January 2001	34,259,085.75	0.00	9,923,668.74	6,000,000.00	10,200.29	739,541.98
February 2001	33,250,295.96	0.00	9,487,908.65	6,000,000.00	9,232.96	491,866.71
March 2001	32,257,467.54	0.00	9,054,137.20	6,000,000.00	8,271.74	245,354.73
April 2001	31,280,350.40	0.00	8,622,344.44	6,000,000.00	7,316.58	0.00
May 2001	30,318,697.16	0.00	8,192,520.48	6,000,000.00	6,367.44	0.00

<u>Distribution Date</u>	<u>FL Class Targeted Balance</u>	<u>YA Class Planned Balance</u>	<u>YB Class Planned Balance</u>	<u>YC Class Planned Balance</u>	<u>SQ Class Planned Balance</u>	<u>VP Class Notional Planned Balance</u>
June 2001	\$29,372,263.06	\$ 0.00	\$ 7,764,655.46	\$6,000,000.00	\$ 5,424.27	\$ 0.00
July 2001	28,440,805.96	0.00	7,338,739.58	6,000,000.00	4,487.05	0.00
August 2001	27,524,086.38	0.00	6,914,763.07	6,000,000.00	3,555.72	0.00
September 2001	26,621,867.31	0.00	6,492,716.23	6,000,000.00	2,630.25	0.00
October 2001	25,733,914.35	0.00	6,072,589.39	6,000,000.00	1,710.62	0.00
November 2001	24,859,995.59	0.00	5,654,372.94	6,000,000.00	796.77	0.00
December 2001	23,999,881.56	0.00	5,238,057.30	6,000,000.00	0.00	0.00
January 2002	23,153,345.26	0.00	4,823,632.95	6,000,000.00	0.00	0.00
February 2002	22,320,162.15	0.00	4,411,090.41	6,000,000.00	0.00	0.00
March 2002	21,500,110.00	0.00	4,000,420.25	6,000,000.00	0.00	0.00
April 2002	20,692,969.01	0.00	3,591,613.08	6,000,000.00	0.00	0.00
May 2002	19,898,521.70	0.00	3,184,659.56	6,000,000.00	0.00	0.00
June 2002	19,116,552.89	0.00	2,779,550.40	6,000,000.00	0.00	0.00
July 2002	18,346,849.68	0.00	2,376,276.34	6,000,000.00	0.00	0.00
August 2002	17,589,201.44	0.00	1,974,828.17	6,000,000.00	0.00	0.00
September 2002	16,843,399.74	0.00	1,575,196.73	6,000,000.00	0.00	0.00
October 2002	16,109,238.38	0.00	1,177,372.91	6,000,000.00	0.00	0.00
November 2002	15,386,513.30	0.00	781,347.63	6,000,000.00	0.00	0.00
December 2002	14,675,022.66	0.00	387,111.86	6,000,000.00	0.00	0.00
January 2003	13,974,566.66	0.00	0.00	5,994,656.60	0.00	0.00
February 2003	13,284,947.67	0.00	0.00	5,603,972.92	0.00	0.00
March 2003	12,605,970.07	0.00	0.00	5,215,051.93	0.00	0.00
April 2003	11,937,440.35	0.00	0.00	4,827,884.75	0.00	0.00
May 2003	11,279,167.01	0.00	0.00	4,442,462.58	0.00	0.00
June 2003	10,630,960.54	0.00	0.00	4,058,776.64	0.00	0.00
July 2003	9,992,633.38	0.00	0.00	3,676,818.20	0.00	0.00
August 2003	9,364,000.00	0.00	0.00	3,296,578.58	0.00	0.00
September 2003	8,744,876.71	0.00	0.00	2,918,049.13	0.00	0.00
October 2003	8,135,081.81	0.00	0.00	2,541,221.25	0.00	0.00
November 2003	7,534,435.44	0.00	0.00	2,166,086.37	0.00	0.00
December 2003	6,942,759.59	0.00	0.00	1,792,635.97	0.00	0.00
January 2004	6,359,878.13	0.00	0.00	1,420,861.58	0.00	0.00
February 2004	5,785,616.70	0.00	0.00	1,050,754.75	0.00	0.00
March 2004	5,219,802.78	0.00	0.00	682,307.08	0.00	0.00
April 2004	4,662,265.59	0.00	0.00	315,510.22	0.00	0.00
May 2004	4,112,836.12	0.00	0.00	0.00	0.00	0.00
June 2004	3,571,347.09	0.00	0.00	0.00	0.00	0.00
July 2004	3,037,632.93	0.00	0.00	0.00	0.00	0.00
August 2004	2,511,529.73	0.00	0.00	0.00	0.00	0.00
September 2004	1,992,875.29	0.00	0.00	0.00	0.00	0.00
October 2004	1,481,508.99	0.00	0.00	0.00	0.00	0.00
November 2004	977,271.93	0.00	0.00	0.00	0.00	0.00
December 2004	480,006.74	0.00	0.00	0.00	0.00	0.00
January 2005 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and levels of CPR, as applicable, and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA or specified levels of CPR, as applicable. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate or a single CPR level until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.*

The AI, PI, PJ, PV, PW, YI, TJ, TI and WH Classes. **The yields to investors in the AI, PI, PJ, PV, PW, YI, TJ, TI and WH** Classes will be very sensitive to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the related MBS Group and related Underlying REMIC Certificates, as applicable. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the AI, PI, PJ, PV, PW, YI, TJ, TI and WH** Classes would be 0% if prepayments of the Mortgage Loans underlying the related MBS Group and related Underlying REMIC Certificates, as applicable, were to occur at constant rates of approximately 311% PSA, 426% PSA, 502% PSA, 391% PSA, 406% PSA, 316% PSA, 12% CPR, 17% CPR and 246% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the AI, PI, PJ, PV, PW, YI, TJ, TI and WH** Classes, as applicable, would not fully recoup their initial investments.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the AI, PI, PJ, PV, PW, YI,

TJ, TI and WH** Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	20.820000%
PI	30.000000%
PJ	53.000000%
PV	30.862800%
PW	48.975000%
YI	21.130416%
TJ	2.069480%
TI	1.308000%
WH**	14.455000%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

** This Class is an RCR Class. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description thereof.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>165%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	32.2%	27.8%	14.2%	14.2%	14.2%	8.1%	(33.1)%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>325%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	21.6%	8.6%	8.6%	8.6%	(10.2)%

Sensitivity of the PJ Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>325%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	12.4%	8.8%	8.8%	8.8%	0.1%

Sensitivity of the PV Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	16.7%	6.3%	6.3%	6.3%	(10.1)%

Sensitivity of the PW Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	12.4%	7.8%	7.8%	7.8%	(6.4)%

Sensitivity of the YI Class to Prepayments

	PSA Prepayment Assumption				
	50%	95%	165%	200%	500%
Pre-Tax Yields to Maturity	21.7%	11.4%	11.4%	11.4%	(27.1)%

Sensitivity of the TJ Class to Prepayments

	CPR Prepayment Assumption				
	3%	10%	18%	25%	30%
Pre-Tax Yields to Maturity	806.8%	723.1%	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the TI Class to Prepayments

	CPR Prepayment Assumption				
	3%	10%	18%	25%	30%
Pre-Tax Yields to Maturity	1,032.6%	352.5%	(27.9)%	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WH** Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	165%	200%	500%
Pre-Tax Yields to Maturity	17.4%	13.6%	8.0%	4.7%	(29.3)%

The Principal Only Classes and the WA and EH Classes. **The Principal Only Classes and the WA** and EH** Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the Mortgage Loans underlying the related MBS Group and related Underlying REMIC Certificates, as applicable, will have a negative effect on the yields to investors in the Principal Only Classes and the WA** and EH** Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price
E	71.700%
EC	80.700%
G	54.125%
GA	59.400%
GB	54.684%
ED	77.610%
EB	71.460%
WA**	79.250%
EH**	79.500%

** These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the Principal Only Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
E	1.4%	1.8%	3.6%	5.0%	16.6%	47.2%
EB	1.4%	1.8%	3.6%	4.9%	15.4%	39.6%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>325%</u>	<u>500%</u>
EC	1.0%	1.2%	3.4%	11.5%	25.3%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
G.....	2.8%	3.2%	4.0%	13.3%	63.9%

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
GA	2.3%	2.5%	3.4%	14.2%	71.1%
GB	2.7%	3.3%	6.6%	48.9%	150.7%

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
ED	1.1%	1.3%	2.5%	3.5%	10.1%	19.8%

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
WA*	1.4%	1.8%	4.0%	5.6%	10.1%	28.1%

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
EH*	1.4%	1.7%	3.9%	5.4%	9.2%	23.1%

The Inverse Floating Rate Classes and the VH, WB, VQ and FK Classes. The yields to investors in the Inverse Floating Rate Classes and the VH, WB*, VQ and FK Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the related MBS Group or Underlying REMIC Certificates, as applicable, and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the Interest Only Classes and the WB* Class would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the VH, WB*, VQ and FK Classes for the initial Interest Accrual Period are the actual

* These Classes are RCR Classes. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description thereof.

and assumed rates appearing in the table under “Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA	1.500000%
SD	4.200000%
SC	5.700000%
SB	24.756000%
VH	116.400000%
WB**	4.000000%
SH	1.920000%
SP	3.605760%
SN	2.523240%
SK	2.783784%
VQ	0.500000%
SG	5.244000%
SM	0.600000%
SE	25.200000%
SL	84.510492%
SR**	5.000000%
PS	2.586000%
FK	119.700000%
VE	3.750000%
VM	7.200000%
CS	11.939880%
SQ	6265.200000%
VG	4.164000%
WC**	6269.364000%
SY	5636.400000%
ST	21544.800000%
SU	8.412000%
SV	4.837500%
WD**	13.249500%
SW	8.618400%
SX	4.950000%
WE**	13.568400%
VS	16.050000%
VP	6.366000%
VT	9.375600%
VN	21.525000%
VO	36.630000%
WI**	96.030000%
VL	23.316000%
WJ**	79.000000%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

** These Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
3.5%	303.3%	262.6%	262.6%	262.6%	262.6%	258.6%
5.5%	87.0%	50.6%	50.6%	50.6%	50.6%	40.4%
7.5%	*	*	*	*	*	*
7.0%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.0% and below	32.5%	(5.7)%	(5.7)%	(5.7)%	(5.7)%	(19.3)%
7.5%	16.2%	(23.0)%	(23.0)%	(23.0)%	(23.0)%	(37.7)%
9.6%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
3.5%	92.5%	92.5%	75.9%	68.4%	53.5%	(44.4)%
5.5%	48.9%	48.8%	34.6%	27.4%	7.7%	(91.9)%
7.5%	7.4%	5.4%	(7.1)%	(15.0)%	(43.7)%	*
8.1%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.40% and below	35.5%	35.2%	21.7%	14.5%	(7.8)%	*
7.45%	15.7%	14.5%	2.0%	(5.6)%	(33.5)%	*
7.50% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.40% and below	(0.9)%	(1.1)%	(2.3)%	(3.1)%	(5.8)%	(15.7)%
7.45%	3.0%	2.8%	1.4%	0.5%	(2.1)%	(12.3)%
7.75%	6.9%	6.6%	5.2%	4.3%	1.6%	(8.8)%
8.50%	4.8%	4.6%	3.2%	2.3%	(0.4)%	(10.7)%
9.60% and above	(0.9)%	(1.1)%	(2.3)%	(3.1)%	(5.8)%	(15.7)%

Sensitivity of the WB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.40% and below	(1)	(1)	(1)	(1)	(1)	(1)
7.45%	123.6%	123.6%	105.4%	97.5%	84.3%	(13.5)%
7.75%	289.8%	289.8%	264.3%	253.9%	244.8%	141.2%
8.50%	195.6%	195.6%	174.2%	165.2%	154.4%	55.0%
9.60% and above	(1)	(1)	(1)	(1)	(1)	(1)

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

(1) Assuming LIBOR levels of less than or equal to 7.40% or greater than or equal to 9.60%, investors in the WB Class would not recoup any of their investment.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
3.5%	212.5%	179.5%	179.5%	179.5%	179.5%	176.1%
5.5%	56.4%	22.3%	22.3%	22.3%	22.3%	14.3%
7.0%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.0% and below	47.8%	13.2%	13.2%	13.2%	13.2%	4.8%
7.5%	28.6%	(7.0)%	(7.0)%	(7.0)%	(7.0)%	(16.4)%
9.6%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	165%	190%	275%	500%
7.00% and below	43.9%	9.1%	9.1%	9.1%	9.1%	0.5%
7.50%	16.3%	(20.2)%	(20.2)%	(20.2)%	(20.2)%	(30.3)%
8.75%	(30.9)%	(71.4)%	(71.4)%	(71.4)%	(71.4)%	(84.3)%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	165%	190%	275%	500%
7.0% and below	42.3%	7.4%	7.4%	7.4%	7.4%	(1.2)%
7.5%	17.3%	(19.1)%	(19.1)%	(19.1)%	(19.1)%	(29.2)%
8.9%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	165%	190%	275%	500%
9.0% and below	(1)	(1)	(1)	(1)	(1)	(1)
9.2%	0.1%	(37.7)%	(37.7)%	(37.7)%	(37.7)%	(48.8)%
9.4%	54.4%	20.1%	20.1%	20.1%	20.1%	12.0%
9.6% and above	108.5%	75.7%	75.7%	75.7%	75.7%	69.8%

(1) Assuming LIBOR levels of less than or equal to 9.0%, investors in the VQ Class would not recoup any of their investment.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	165%	190%	275%	500%
3.5%	96.6%	96.6%	81.3%	74.5%	63.0%	(16.5)%
5.5%	49.0%	48.9%	35.4%	28.5%	11.9%	(72.8)%
7.5%	3.0%	0.5%	(12.2)%	(20.5)%	(46.4)%	*
7.9%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.9% and below	34.2%	33.9%	21.0%	13.9%	(5.6)%	(92.9)%
8.0%	15.0%	13.8%	1.3%	(6.3)%	(31.6)%	*
8.1% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.40% and below	34.7%	34.4%	21.4%	14.4%	(5.0)%	(92.3)%
7.45%	15.2%	14.1%	1.6%	(6.0)%	(31.1)%	*
7.50% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.399% and below	1.0%	1.3%	2.8%	3.9%	6.6%	16.6%
7.450%	5.6%	5.8%	7.5%	8.6%	11.2%	21.2%
7.750%	10.3%	10.5%	12.3%	13.4%	16.0%	25.9%
8.000%	9.6%	9.8%	11.6%	12.8%	15.3%	25.3%
8.200%	8.0%	8.3%	10.0%	11.2%	13.7%	23.7%
8.500%	5.7%	6.0%	7.7%	8.8%	11.4%	21.4%
8.950%	2.6%	2.9%	4.5%	5.6%	8.3%	18.3%
9.250%	2.3%	2.6%	4.2%	5.3%	7.9%	18.0%
9.600% and above	2.1%	2.3%	3.9%	5.0%	7.7%	17.7%

Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>190%</u>	<u>275%</u>	<u>500%</u>
7.399% and below	(1)	(1)	(1)	(1)	(1)	(1)
7.450%	90.0%	90.0%	74.9%	68.1%	56.1%	(24.1)%
7.750%	204.5%	204.5%	185.7%	177.9%	170.7%	94.8%
8.000%	187.6%	187.6%	169.4%	161.8%	154.1%	78.0%
8.200%	148.0%	148.0%	131.0%	123.8%	114.9%	37.8%
8.500%	93.5%	93.5%	78.3%	71.5%	59.7%	(20.2)%
8.950%	28.9%	28.4%	15.7%	8.5%	(12.4)%	*
9.250%	22.6%	21.9%	9.3%	2.0%	(20.7)%	*
9.600% and above	17.8%	16.8%	4.3%	(3.2)%	(27.4)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

(1) Assuming LIBOR levels of less than 7.40%, investors in the SR Class would not recoup any of their investment.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>325%</u>	<u>500%</u>
3.50%	180.5%	141.1%	141.1%	141.1%	139.0%
5.50%	67.8%	29.2%	29.2%	29.2%	25.0%
7.50%	(52.1)%	(98.0)%	(98.0)%	(98.0)%	*
7.75%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the FK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>220%</u>	<u>325%</u>	<u>500%</u>
3.50%	6.6%	6.3%	2.4%	2.1%	(0.8)%	(9.5)%
5.50%	8.3%	8.1%	4.1%	3.8%	0.9%	(7.9)%
7.50%	10.1%	9.9%	5.8%	5.5%	2.6%	(6.3)%
8.25%	(1.3)%	(1.6)%	(5.1)%	(5.4)%	(8.2)%	(16.6)%

**Sensitivity of the VE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>220%</u>	<u>325%</u>	<u>500%</u>
3.5%	127.0%	127.0%	93.2%	91.4%	77.6%	4.6%
5.5%	57.3%	57.2%	27.6%	25.7%	5.7%	(68.6)%
7.5%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>165%</u>	<u>190%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
3.5%	71.7%	71.7%	71.7%	61.4%	53.3%	50.3%	44.7%	(5.0)%
5.5%	38.1%	38.1%	37.9%	26.5%	16.2%	10.9%	2.5%	(53.2)%
7.5%	3.3%	3.2%	1.9%	(12.2)%	(28.3)%	(38.8)%	(52.3)%	*
8.3%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>165%</u>	<u>200%</u>	<u>500%</u>
3.5%	48.0%	45.1%	40.1%	37.4%	9.6%
5.5%	27.9%	24.8%	19.3%	16.3%	(14.8)%
7.5%	7.6%	3.9%	(3.0)%	(6.8)%	(44.6)%
9.0%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.4375%	74.8%	68.5%	68.5%	68.5%	46.1%
5.4375%	30.0%	20.0%	20.0%	20.0%	(8.7)%
7.4375%	(26.7)%	(44.2)%	(44.2)%	(44.2)%	(81.0)%
8.0000%	(65.5)%	(84.9)%	(84.9)%	(84.9)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
8.0% and below	18.4%	6.8%	6.8%	6.8%	(24.8)%
8.5%	(1.3)%	(15.7)%	(15.7)%	(15.7)%	(50.9)%
9.0%	(26.9)%	(45.4)%	(45.4)%	(45.4)%	(85.2)%
9.4% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.4375%	107.9%	103.4%	103.4%	103.4%	84.6%
5.4375%	62.9%	55.9%	55.9%	55.9%	32.0%
7.4375%	16.4%	4.9%	4.9%	4.9%	(25.9)%
9.4000%	(65.3)%	(84.7)%	(84.7)%	(84.7)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.4375%	116.2%	101.2%	65.2%	44.6%	(38.2)%
5.4375%	72.0%	59.6%	25.2%	2.9%	(77.9)%
7.4375%	31.5%	20.1%	(14.4)%	(39.3)%	*
9.4000%	(30.7)%	(47.9)%	(82.2)%	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>125%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.4375%	29.0%	28.5%	25.8%	24.1%	14.3%
5.4375%	18.5%	17.5%	13.7%	11.5%	0.2%
7.4375%	6.9%	5.0%	(0.4)%	(3.1)%	(15.8)%
9.4000%	(24.1)%	(27.2)%	(33.1)%	(35.7)%	(46.7)%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
3.4375%	52.6%	52.6%	52.4%	37.2%	(49.1)%
5.4375%	25.7%	25.5%	24.8%	9.5%	(86.6)%
7.4375%	(12.3)%	(14.4)%	(17.2)%	(28.8)%	*
7.5000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
7.500% and below	17.8%	17.3%	16.2%	1.3%	*
8.000%	4.8%	3.7%	1.7%	(12.0)%	*
8.351% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
3.4375.....	55.9%	55.9%	55.8%	40.7%	(44.8)%
5.4375.....	32.2%	32.1%	31.6%	16.2%	(76.6)%
7.4375.....	8.1%	7.2%	5.4%	(8.7)%	*
8.3510.....	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>			
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>
3.4375%	51.2%	51.2%	34.9%	(54.3)%
5.4375%	25.0%	24.8%	8.3%	(90.8)%
7.4375%	(12.3)%	(14.5)%	(28.9)%	*
7.5000%	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>			
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>
7.50% and below	17.3%	16.9%	0.5%	*
8.00%	4.6%	3.4%	(12.4)%	*
8.35% and above	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>			
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>
3.4375%	43.3%	43.2%	26.9%	(64.5)%
5.4375%	24.9%	24.7%	8.2%	(91.0)%
7.4375%	5.2%	4.1%	(11.7)%	*
8.3500%	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the VS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
3.46875%	51.3%	51.3%	51.2%	35.0%	(54.2)%
5.46875%	26.4%	26.2%	25.5%	9.7%	(88.6)%
7.46875%	(2.9)%	(4.5)%	(6.9)%	(19.7)%	*
7.75000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
3.4375%	81.2%	56.9%	56.8%	56.8%	52.4%
5.4375%	40.9%	15.3%	15.3%	15.3%	8.7%
7.4375%	(1.4)%	(30.5)%	(30.5)%	(30.5)%	(40.4)%
9.2500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
3.4375%	69.4%	68.2%	49.9%	(7.6)%	(50.0)%
5.4375%	43.5%	41.2%	23.7%	(34.2)%	(77.0)%
7.4375%	17.1%	12.5%	(5.9)%	(65.8)%	*
9.2500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
3.4375%	28.3%	28.1%	26.9%	20.5%	15.5%
5.4375%	17.8%	17.4%	15.3%	7.0%	1.2%
7.4375%	6.1%	5.2%	1.7%	(8.9)%	(15.5)%
9.2500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VO Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
4.56%	33.0%	32.9%	32.4%	10.5%	*
6.56%	21.8%	21.6%	20.5%	(1.0)%	*
8.56%	10.0%	9.5%	7.3%	(13.0)%	*
10.71%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WI Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
4.56%	12.2%	12.2%	12.2%	13.0%	16.5%
6.56%	8.2%	8.2%	8.3%	9.0%	12.8%
8.56%	4.3%	4.3%	4.4%	5.2%	9.2%
10.71%	0.2%	0.2%	0.3%	1.0%	5.3%

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

**Sensitivity of the VL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
3.46875%	63.1%	63.1%	61.6%	(23.5)%	*
5.46875%	26.1%	25.8%	21.3%	(80.5)%	*
7.00000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the WJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>500%</u>
3.46875%	17.5%	17.6%	18.7%	33.9%	65.7%
5.46875%	7.9%	8.1%	9.4%	24.7%	56.4%
7.46875%	1.1%	1.3%	2.6%	17.8%	49.3%

** This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequence of distributions of principal of the Group 1, Group 2, Group 3, Group 6, Group 7 and Group 8 Classes and, in the case of the Group 4, Group 5, Group 9, Group 10, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16, and Group 17 Classes, the priority sequence of distributions of principal of the related Underlying REMIC Certificates. The weighted average lives of certain Group 1, Group 2, Group 3, Group 6, Group 7, Group 8 and Group 10 Classes will also depend on the distribution of principal (or reduction of notional principal) of certain Classes and Components in accordance with the Principal Balance Schedules. In particular, if certain amounts distributable as principal (or allocable to reduction in notional principal) of such Classes and Components on any Distribution Date exceed the amount required to reduce the balances of such Classes and Components to their scheduled amounts as set forth in the Principal Balance Schedules, such excess principal will be distributed or allocated to the applicable remaining Classes and Components on such Distribution Date. Conversely, if certain amounts distributable as principal (or allocable to reduction in notional principal) on any Distribution Date are less than the amount required to reduce such Classes and Components to their scheduled amounts, no principal will be distributed (or reduction allocated) to the applicable remaining Classes and Components on such Distribution Date. Accordingly, the rate of principal payments on the Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 6, Group 7, Group 8 and Group 10 Classes is expected to have a greater effect on the weighted average lives of the related Support Classes than on the weighted average lives of the related PAC and TAC Classes. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distribution of Principal—Components” herein, for purposes of calculating payments of principal, the FA, FB, FC, FD, FM and ED Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates or CPR levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA or 0% CPR, as applicable, it has been assumed that the underlying Mortgage

Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans relating to Trust MBS, Trust SMBS and Underlying REMIC Trusts</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	10.0%	Group 1
Group 2 MBS	360 months	360 months	10.0%	Group 2
1992-43	360 months	302 months	11.0%	Group 3
1996-3	360 months	323 months	9.5%	Group 4
1996-3	360 months	324 months	9.5%	Group 5
Group 6 MBS	360 months	360 months	10.5%	Group 6
Group 7 MBS	360 months	360 months	10.0%	Group 7
Group 8 MBS	360 months	360 months	10.0%	Group 8
1994-15	360 months	324 months	9.5%	Group 9
1992-204	360 months	308 months	10.5%	Group 10
1993-113	360 months	317 months	10.0%	Group 11
000002-CL and 1989-28	360 months	241 months	12.5%	Group 12
000038-CL and 1989-9	360 months	258 months	12.5%	Group 12
000048-CL and 1989-9	360 months	262 months	12.5%	Group 12
000049-CL and 1989-9	360 months	264 months	12.5%	Group 12
000143-CL and 1992-104	360 months	303 months	12.5%	Group 12
1990-127	360 months	284 months	12.5%	Group 13
00070-GN and 1990-G2	360 months	276 months	10.5%	Group 14
00074-GN	360 months	277 months	10.5%	Group 14
1988-27 and 00044-CL	360 months	261 months	12.5%	Group 15
1993-206	360 months	321 months	9.0%	Group 16
1992-115	360 months	304 months	12.5%	Group 17

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or WALAs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a single CPR level or a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates or CPR levels, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs or WALAs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs or WALAs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FA Class						SA†, SD† and PA Classes						PB Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	165%	190%	275%	500%	0%	100%	165%	190%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	98	90	82	79	77	49	97	67	67	67	67	67	100	100	100	100	100
February 1999	97	79	63	58	47	4	94	33	33	33	33	15	100	100	100	100	100
February 2000	95	68	47	39	24	0	90	0	0	0	0	0	100	100	100	100	73
February 2001	93	68	41	32	14	0	86	0	0	0	0	0	100	88	88	88	51
February 2002	91	67	36	26	7	0	82	0	0	0	0	0	100	76	76	76	35
February 2003	88	66	32	21	2	0	77	0	0	0	0	0	100	65	65	65	24
February 2004	86	65	29	18	*	0	72	0	0	0	0	0	100	55	55	55	17
February 2005	83	63	27	15	*	0	66	0	0	0	0	0	100	46	46	46	11
February 2006	79	61	24	13	*	0	59	0	0	0	0	0	100	37	37	37	8
February 2007	76	58	20	9	*	0	52	0	0	0	0	0	100	30	30	30	5
February 2008	72	53	16	6	*	0	44	0	0	0	0	0	100	25	25	25	4
February 2009	68	48	12	2	*	0	35	0	0	0	0	0	100	20	20	20	2
February 2010	63	43	8	0	*	0	25	0	0	0	0	0	100	16	16	16	2
February 2011	58	36	3	0	*	0	15	0	0	0	0	0	100	13	13	13	1
February 2012	52	30	0	0	*	0	3	0	0	0	0	0	100	11	11	11	1
February 2013	49	23	0	0	*	0	0	0	0	0	0	0	96	8	8	8	1
February 2014	47	16	0	0	*	0	0	0	0	0	0	0	90	7	7	7	*
February 2015	44	8	0	0	*	0	0	0	0	0	0	0	84	5	5	5	*
February 2016	41	1	0	0	*	0	0	0	0	0	0	0	77	4	4	4	*
February 2017	37	0	0	0	*	0	0	0	0	0	0	0	69	3	3	3	*
February 2018	34	0	0	0	*	0	0	0	0	0	0	0	61	2	2	2	*
February 2019	30	0	0	0	*	0	0	0	0	0	0	0	51	2	2	2	*
February 2020	26	0	0	0	*	0	0	0	0	0	0	0	41	1	1	1	*
February 2021	21	0	0	0	*	0	0	0	0	0	0	0	29	1	1	1	*
February 2022	16	0	0	0	*	0	0	0	0	0	0	0	17	1	1	1	*
February 2023	10	0	0	0	*	0	0	0	0	0	0	0	2	*	*	*	*
February 2024	0	0	0	0	*	0	0	0	0	0	0	0	*	*	*	*	*
February 2025	0	0	0	0	*	0	0	0	0	0	0	0	*	*	*	*	*
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	9.9	4.9	3.7	2.2	1.0	9.5	1.5	1.5	1.5	1.5	1.3	21.7	8.7	8.7	8.7	4.9

Date	E Class					SC†, SB†, VH, WA†† and WB†† Classes						ZA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	165%	275%	500%	0%	100%	165%	190%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	90	73	38	99	99	88	84	80	42	109	109	109	0	0
February 1999	100	100	80	48	0	98	98	76	68	53	0	118	118	118	0	0
February 2000	100	100	72	30	0	97	97	66	55	33	0	129	129	129	0	0
February 2001	100	100	66	17	0	96	96	58	45	19	0	140	140	140	0	0
February 2002	100	100	61	9	0	94	94	51	37	9	0	153	153	153	0	0
February 2003	100	100	57	3	0	93	93	46	30	4	0	166	166	166	0	0
February 2004	100	100	55	1	0	91	91	42	25	1	0	181	181	181	0	0
February 2005	100	100	53	*	0	90	90	38	22	*	0	197	197	197	0	0
February 2006	100	99	51	*	0	88	86	34	18	*	0	214	214	214	0	0
February 2007	100	96	48	*	0	86	82	29	13	*	0	233	233	233	0	0
February 2008	100	93	45	*	0	84	76	23	8	*	0	254	254	254	0	0
February 2009	100	88	42	*	0	81	68	17	3	*	0	276	276	276	0	0
February 2010	100	83	39	*	0	79	60	11	0	*	0	301	301	301	0	0
February 2011	100	78	35	*	0	76	52	4	0	*	0	327	327	327	0	0
February 2012	100	72	32	*	0	73	42	0	0	*	0	356	356	329	0	0
February 2013	100	67	28	*	0	70	33	0	0	*	0	388	388	294	0	0
February 2014	100	61	25	*	0	66	22	0	0	*	0	422	422	259	0	0
February 2015	100	55	22	*	0	62	12	0	0	*	0	459	459	227	0	0
February 2016	100	49	19	*	0	58	1	0	0	*	0	500	500	196	0	0
February 2017	100	43	16	*	0	53	0	0	0	*	0	544	450	167	0	0
February 2018	100	37	13	*	0	48	0	0	0	*	0	592	391	140	0	0
February 2019	100	32	11	*	0	42	0	0	0	*	0	645	332	115	0	0
February 2020	100	26	9	*	0	36	0	0	0	*	0	702	276	92	0	0
February 2021	100	21	7	*	0	30	0	0	0	*	0	764	220	71	0	0
February 2022	100	16	5	*	0	23	0	0	0	*	0	831	167	52	0	0
February 2023	100	11	3	*	0	15	0	0	0	*	0	904	115	35	0	0
February 2024	81	6	2	*	0	0	0	0	0	*	0	846	64	19	0	0
February 2025	57	2	*	*	0	0	0	0	0	*	0	593	16	4	0	0
February 2026	30	0	0	0	0	0	0	0	0	0	0	312	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	18.9	10.4	2.3	0.8	18.7	13.4	6.3	4.6	2.5	0.9	28.4	23.5	20.3	0.4	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	FB Class						FC, FD and FM Classes						SH†, SP†, SN†, SK†, PL, VQ† and PC Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	165%	190%	275%	500%	0%	100%	165%	190%	275%	500%	0%	100%	165%	190%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	98	91	84	82	82	59	98	91	84	82	82	59	97	71	71	71	71	71
February 1999	97	79	65	59	51	9	97	80	65	60	51	9	93	35	35	35	35	30
February 2000	95	68	47	40	26	0	95	69	48	40	26	0	90	0	0	0	0	0
February 2001	93	67	41	32	15	0	93	68	42	33	15	0	86	0	0	0	0	0
February 2002	90	66	36	26	8	0	90	67	37	26	8	0	81	0	0	0	0	0
February 2003	88	65	32	21	3	0	88	66	33	22	3	0	76	0	0	0	0	0
February 2004	85	64	29	18	1	0	85	65	29	18	1	0	70	0	0	0	0	0
February 2005	82	63	26	15	*	0	82	64	27	15	*	0	64	0	0	0	0	0
February 2006	78	61	23	12	*	0	79	62	24	12	*	0	57	0	0	0	0	0
February 2007	74	57	20	9	*	0	75	58	20	9	*	0	50	0	0	0	0	0
February 2008	70	53	16	5	*	0	71	54	16	5	*	0	41	0	0	0	0	0
February 2009	66	48	11	1	*	0	66	49	12	1	*	0	32	0	0	0	0	0
February 2010	61	42	7	0	*	0	61	43	7	0	*	0	22	0	0	0	0	0
February 2011	55	36	2	0	*	0	56	37	2	0	*	0	10	0	0	0	0	0
February 2012	50	29	0	0	*	0	51	30	0	0	*	0	0	0	0	0	0	0
February 2013	48	22	0	0	*	0	48	23	0	0	*	0	0	0	0	0	0	0
February 2014	45	15	0	0	*	0	45	15	0	0	*	0	0	0	0	0	0	0
February 2015	42	8	0	0	*	0	42	8	0	0	*	0	0	0	0	0	0	0
February 2016	39	0	0	0	*	0	39	0	0	0	*	0	0	0	0	0	0	0
February 2017	35	0	0	0	*	0	36	0	0	0	*	0	0	0	0	0	0	0
February 2018	31	0	0	0	*	0	32	0	0	0	*	0	0	0	0	0	0	0
February 2019	27	0	0	0	*	0	28	0	0	0	*	0	0	0	0	0	0	0
February 2020	23	0	0	0	*	0	23	0	0	0	*	0	0	0	0	0	0	0
February 2021	18	0	0	0	*	0	18	0	0	0	*	0	0	0	0	0	0	0
February 2022	12	0	0	0	*	0	12	0	0	0	*	0	0	0	0	0	0	0
February 2023	6	0	0	0	*	0	7	0	0	0	*	0	0	0	0	0	0	0
February 2024	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0	0
February 2025	0	0	0	0	*	0	0	0	0	0	*	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	9.9	4.9	3.7	2.4	1.2	15.7	10.0	5.0	3.7	2.4	1.2	9.2	1.6	1.6	1.6	1.6	1.4

Date	PD Class					EB Class					SG†, SM†, SE†, SL, EH†† and SR†† Classes					
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	190%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	92	78	49	99	99	90	86	86	54
February 1999	100	100	100	100	100	100	100	82	52	0	98	98	78	70	58	0
February 2000	100	100	100	100	77	100	100	74	33	0	97	97	67	57	37	0
February 2001	100	88	88	88	53	100	100	67	19	0	95	95	59	46	22	0
February 2002	100	77	77	77	37	100	100	62	10	0	94	94	52	37	11	0
February 2003	100	66	66	66	25	100	100	58	4	0	93	93	46	30	4	0
February 2004	100	56	56	56	17	100	100	55	1	0	91	91	41	25	1	0
February 2005	100	46	46	46	12	100	100	53	*	0	89	89	37	21	*	0
February 2006	100	38	38	38	8	100	99	52	*	0	87	86	33	17	*	0
February 2007	100	31	31	31	6	100	97	49	*	0	85	81	28	13	*	0
February 2008	100	25	25	25	4	100	93	46	*	0	83	75	23	7	*	0
February 2009	100	20	20	20	3	100	89	43	*	0	80	68	16	2	*	0
February 2010	100	17	17	17	2	100	84	39	*	0	77	60	10	0	*	0
February 2011	100	13	13	13	1	100	79	36	*	0	74	51	3	0	*	0
February 2012	99	11	11	11	1	100	74	32	*	0	71	42	0	0	*	0
February 2013	94	9	9	9	1	100	68	29	*	0	68	32	0	0	*	0
February 2014	89	7	7	7	*	100	62	26	*	0	64	21	0	0	*	0
February 2015	82	5	5	5	*	100	56	22	*	0	59	11	0	0	*	0
February 2016	75	4	4	4	*	100	50	19	*	0	55	0	0	0	*	0
February 2017	68	3	3	3	*	100	45	17	*	0	50	0	0	0	*	0
February 2018	59	3	3	3	*	100	39	14	*	0	44	0	0	0	*	0
February 2019	50	2	2	2	*	100	33	12	*	0	39	0	0	0	*	0
February 2020	40	1	1	1	*	100	28	9	*	0	32	0	0	0	*	0
February 2021	29	1	1	1	*	100	23	7	*	0	25	0	0	0	*	0
February 2022	16	1	1	1	*	100	17	5	*	0	17	0	0	0	*	0
February 2023	2	*	*	*	*	100	12	4	*	0	9	0	0	0	*	0
February 2024	*	*	*	*	*	81	8	2	*	0	0	0	0	0	*	0
February 2025	*	*	*	*	*	57	3	1	*	0	0	0	0	0	*	0
February 2026	0	0	0	0	0	30	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.6	8.7	8.7	8.7	5.0	28.2	19.1	10.6	2.5	1.0	18.2	13.3	6.3	4.6	2.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	ZB Class					SQ, VG† and WC†† Classes					SY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	275%	500%	0%	125%	250%	300%	500%	0%	125%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	109	109	109	2	0	100	100	100	100	100	98	80	63	57	30
February 1999	118	118	118	0	0	100	97	97	97	59	96	64	34	23	0
February 2000	129	129	129	0	0	95	60	60	60	0	96	64	25	11	0
February 2001	140	140	140	0	0	89	26	26	26	0	96	64	19	4	0
February 2002	153	153	153	0	0	83	0	0	0	0	96	61	12	0	0
February 2003	166	166	166	0	0	77	0	0	0	0	96	48	0	0	0
February 2004	181	181	181	0	0	69	0	0	0	0	96	35	0	0	0
February 2005	197	197	197	0	0	61	0	0	0	0	96	24	0	0	0
February 2006	214	214	214	0	0	52	0	0	0	0	96	13	0	0	0
February 2007	233	233	233	0	0	41	0	0	0	0	96	3	0	0	0
February 2008	254	254	254	0	0	30	0	0	0	0	96	0	0	0	0
February 2009	276	276	276	0	0	17	0	0	0	270	96	0	0	0	0
February 2010	301	301	301	0	0	2	0	0	0	0	96	0	0	0	0
February 2011	327	327	327	0	0	0	0	0	0	0	90	0	0	0	0
February 2012	356	356	318	0	0	0	0	0	0	0	82	0	0	0	0
February 2013	388	388	284	0	0	0	0	0	0	0	73	0	0	0	0
February 2014	422	422	252	0	0	0	0	0	0	0	62	0	0	0	0
February 2015	459	459	221	0	0	0	0	0	0	0	51	0	0	0	0
February 2016	500	496	191	0	0	0	0	0	0	0	38	0	0	0	0
February 2017	544	439	164	0	0	0	0	0	0	0	24	0	0	0	0
February 2018	592	383	138	0	0	0	0	0	0	0	8	0	0	0	0
February 2019	645	328	114	0	0	0	0	0	0	0	0	0	0	0	0
February 2020	702	275	93	0	0	0	0	0	0	0	0	0	0	0	0
February 2021	764	222	72	0	0	0	0	0	0	70	0	0	0	0	0
February 2022	831	172	54	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	904	123	37	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	800	75	22	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	560	30	8	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	295	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	23.6	20.3	0.6	0.2	8.7	3.3	3.3	3.3	2.2	17.3	5.1	2.0	1.4	0.7

Date	ST Class					SU†, SV† and WD†† Classes					SW†, SX† and WE†† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	125%	250%	300%	500%	0%	100%	150%	300%	500%	0%	50%	100%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	100	97	56	100	100	100	95	54
February 1999	100	100	100	100	100	100	100	100	77	15	100	100	100	75	13
February 2000	100	100	100	100	92	100	100	100	63	0	100	100	100	61	0
February 2001	100	100	100	100	63	100	100	100	54	0	100	100	100	53	0
February 2002	100	100	100	96	43	100	100	100	47	0	100	100	100	46	0
February 2003	100	100	95	77	30	100	100	100	40	0	100	100	100	39	0
February 2004	100	100	79	62	20	100	100	100	33	0	100	100	100	33	0
February 2005	100	100	66	49	14	100	100	100	28	0	100	100	100	27	0
February 2006	100	100	54	39	9	100	100	100	23	0	100	100	100	23	0
February 2007	100	100	44	31	6	100	100	91	19	0	100	100	100	19	0
February 2008	100	92	36	24	4	100	100	82	16	0	100	100	100	16	0
February 2009	100	82	30	19	3	100	100	74	13	0	100	100	100	13	0
February 2010	100	72	24	15	2	100	100	66	10	0	100	100	100	10	0
February 2011	100	63	19	12	1	100	95	58	8	0	100	100	95	8	0
February 2012	100	54	15	9	1	100	85	51	7	0	100	100	86	7	0
February 2013	100	46	12	7	1	100	76	44	5	0	100	100	77	5	0
February 2014	100	39	9	5	*	100	67	37	4	0	100	100	68	4	0
February 2015	100	32	7	4	*	100	58	32	3	0	100	100	59	3	0
February 2016	100	26	5	3	*	100	50	26	2	0	100	93	51	2	0
February 2017	100	20	4	2	*	100	42	21	2	0	100	81	43	2	0
February 2018	100	14	2	1	*	100	34	17	1	0	100	68	35	1	0
February 2019	88	9	1	1	*	100	27	13	1	0	100	55	28	1	0
February 2020	63	5	1	*	*	100	20	9	1	0	100	43	21	1	0
February 2021	36	1	*	*	*	91	13	6	*	0	93	30	14	*	0
February 2022	5	*	*	*	*	63	7	3	*	0	65	17	7	*	0
February 2023	0	0	0	0	0	31	1	*	*	0	34	4	2	*	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.5	16.1	10.6	9.1	5.4	25.4	19.3	15.8	6.1	1.2	25.5	22.4	19.4	6.0	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	PF and PS† Classes					PG Class					PI† Class					PJ† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	215%	325%	500%	0%	100%	215%	325%	500%	0%	100%	215%	325%	500%	0%	100%	215%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	97	66	66	66	66	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1999	94	32	32	32	32	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2000	91	0	0	0	0	100	100	100	100	82	100	100	100	100	59	100	100	100	100	100
February 2001	88	0	0	0	0	100	86	86	86	57	100	68	68	68	*	100	100	100	100	100
February 2002	84	0	0	0	0	100	73	73	73	39	100	38	38	38	0	100	100	100	100	69
February 2003	79	0	0	0	0	100	61	61	61	27	100	9	9	9	0	100	100	100	100	48
February 2004	74	0	0	0	0	100	49	49	49	19	100	0	0	0	0	100	87	87	87	33
February 2005	69	0	0	0	0	100	39	39	39	13	100	0	0	0	0	100	68	68	68	23
February 2006	63	0	0	0	0	100	31	31	31	9	100	0	0	0	0	100	54	54	54	16
February 2007	56	0	0	0	0	100	24	24	24	6	100	0	0	0	0	100	43	43	43	11
February 2008	49	0	0	0	0	100	19	19	19	4	100	0	0	0	0	100	33	33	33	7
February 2009	40	0	0	0	0	100	15	15	15	3	100	0	0	0	0	100	26	26	26	5
February 2010	31	0	0	0	0	100	12	12	12	2	100	0	0	0	0	100	20	20	20	3
February 2011	21	0	0	0	0	100	9	9	9	1	100	0	0	0	0	100	16	16	16	2
February 2012	10	0	0	0	0	100	7	7	7	1	100	0	0	0	0	100	12	12	12	2
February 2013	0	0	0	0	0	99	5	5	5	1	97	0	0	0	0	100	9	9	9	1
February 2014	0	0	0	0	0	92	4	4	4	*	82	0	0	0	0	100	7	7	7	1
February 2015	0	0	0	0	0	85	3	3	3	*	66	0	0	0	0	100	5	5	5	*
February 2016	0	0	0	0	0	77	2	2	2	*	47	0	0	0	0	100	4	4	4	*
February 2017	0	0	0	0	0	68	2	2	2	*	27	0	0	0	0	100	3	3	3	*
February 2018	0	0	0	0	0	59	1	1	1	*	5	0	0	0	0	100	2	2	2	*
February 2019	0	0	0	0	0	48	1	1	1	*	0	0	0	0	0	84	2	2	2	*
February 2020	0	0	0	0	0	36	1	1	1	*	0	0	0	0	0	63	1	1	1	*
February 2021	0	0	0	0	0	22	*	*	*	*	0	0	0	0	0	40	1	1	1	*
February 2022	0	0	0	0	0	8	*	*	*	*	0	0	0	0	0	14	*	*	*	*
February 2023	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	*	*	*	*	*
February 2024	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	*	*	*	*	*
February 2025	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	*
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.0	1.5	1.5	1.5	1.4	21.4	7.9	7.9	7.9	5.2	18.7	4.6	4.6	4.6	3.2	23.5	10.5	10.5	10.5	6.7

Date	EC Class					FE, FG, FH, FK and VE† Classes						ZC Class					ZD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	215%	325%	500%	0%	100%	215%	220%	325%	500%	0%	100%	215%	325%	500%	0%	100%	215%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	84	68	43	98	98	79	78	76	46	109	109	109	0	0	109	109	109	109	109
February 1999	100	100	70	43	4	97	97	60	59	45	0	118	118	118	0	0	118	118	118	118	103
February 2000	100	100	59	25	0	95	95	46	44	23	0	129	129	129	0	0	129	129	129	129	0
February 2001	100	100	51	13	0	92	92	34	31	9	0	140	140	140	0	0	140	140	140	140	0
February 2002	100	100	44	5	0	90	90	24	22	0	0	153	153	153	0	0	153	153	153	134	0
February 2003	100	100	40	1	0	88	88	17	14	0	0	166	166	166	0	0	166	166	166	33	0
February 2004	100	100	38	*	0	85	85	11	8	0	0	181	181	181	0	0	181	181	181	1	0
February 2005	100	99	36	*	0	82	81	5	3	0	0	197	197	197	0	0	197	197	197	1	0
February 2006	100	97	33	*	0	78	75	0	0	0	0	214	214	208	0	0	214	214	208	1	0
February 2007	100	93	30	*	0	75	67	0	0	0	0	233	233	191	0	0	233	233	191	1	0
February 2008	100	89	27	*	0	71	58	0	0	0	0	254	254	172	0	0	254	254	172	1	0
February 2009	100	84	24	*	0	67	48	0	0	0	0	276	276	154	0	0	276	276	154	1	0
February 2010	100	79	22	*	0	62	37	0	0	0	0	301	301	137	0	0	301	301	137	1	0
February 2011	100	73	19	*	0	57	25	0	0	0	0	327	327	120	0	0	327	327	120	1	0
February 2012	100	67	17	*	0	52	13	0	0	0	0	356	356	104	0	0	356	356	104	1	0
February 2013	100	61	14	*	0	46	0	0	0	0	0	388	387	90	0	0	388	387	90	1	0
February 2014	100	56	12	*	0	39	0	0	0	0	0	422	350	77	0	0	422	350	77	1	0
February 2015	100	50	10	*	0	32	0	0	0	0	0	459	314	65	0	0	459	314	65	1	0
February 2016	100	44	9	*	0	25	0	0	0	0	0	500	279	54	0	0	500	279	54	1	0
February 2017	100	39	7	*	0	16	0	0	0	0	0	544	244	44	0	0	544	244	44	1	0
February 2018	100	33	6	*	0	7	0	0	0	0	0	592	210	36	0	0	592	210	36	1	0
February 2019	100	28	5	*	0	0	0	0	0	0	0	631	177	29	0	0	627	177	29	1	0
February 2020	100	23	3	*	0	0	0	0	0	0	0	631	146	22	0	0	627	146	22	1	0
February 2021	100	18	3	*	0	0	0	0	0	0	0	631	115	16	0	0	627	115	16	1	0
February 2022	100	14	2	*	0	0	0	0	0	0	0	631	85	11	0	0	627	85	11	1	0
February 2023	91	9	1	*	0	0	0	0	0	0	0	572	57	7	0	0	568	57	7	1	0
February 2024	71	5	1	*	0	0	0	0	0	0	0	451	29	4	0	0	448	29	4	1	0
February 2025	50	*	*	*	0	0	0	0	0	0	0	316	2	*	0	0	314	2	*	*	0
February 2026	26	0	0	0	0	0	0	0	0	0	0	166	0	0	0	0	165	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.1	7.1	2.0	0.9	14.0	11.0	3.2	3.1	2.0	1.0	27.9	21.7	15.8	0.4	0.2	27.9	21.7	15.8	5.7	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PH Class					PK Class					PM Class					PN Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1999	95	59	59	59	59	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2000	89	0	0	0	0	100	100	100	100	65	100	100	100	100	100	100	100	100	100	100
February 2001	82	0	0	0	0	100	48	48	48	0	100	100	100	100	24	100	100	100	100	100
February 2002	74	0	0	0	0	100	0	0	0	0	100	98	98	98	0	100	100	100	100	20
February 2003	65	0	0	0	0	100	0	0	0	0	100	44	44	44	0	100	100	100	100	0
February 2004	56	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	92	92	92	0
February 2005	46	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	44	44	44	0
February 2006	34	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2007	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2008	7	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2009	0	0	0	0	0	92	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2010	0	0	0	0	0	76	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2011	0	0	0	0	0	59	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2012	0	0	0	0	0	39	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2013	0	0	0	0	0	18	0	0	0	0	100	0	0	0	0	100	0	0	0	0
February 2014	0	0	0	0	0	0	0	0	0	0	93	0	0	0	0	100	0	0	0	0
February 2015	0	0	0	0	0	0	0	0	0	0	63	0	0	0	0	100	0	0	0	0
February 2016	0	0	0	0	0	0	0	0	0	0	29	0	0	0	0	100	0	0	0	0
February 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91	0	0	0	0
February 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	50	0	0	0	0
February 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0
February 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.2	2.1	2.1	2.1	2.1	14.4	4.0	4.0	4.0	3.1	18.4	5.9	5.9	5.9	3.8	21.0	7.9	7.9	7.9	4.7

Date	PR Class					PT Class					PV† Class					PW† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	81	100	100	100	100	100
February 2001	100	100	100	100	100	100	100	100	100	100	100	72	72	72	11	100	100	100	100	100
February 2002	100	100	100	100	100	100	100	100	100	100	100	45	45	45	0	100	100	100	100	57
February 2003	100	100	100	100	59	100	100	100	100	100	100	20	20	20	0	100	100	100	100	27
February 2004	100	100	100	100	20	100	100	100	100	100	100	0	0	0	0	100	96	96	96	9
February 2005	100	100	100	100	0	100	100	100	100	89	100	0	0	0	0	100	70	70	70	0
February 2006	100	99	99	99	0	100	100	100	100	61	100	0	0	0	0	100	46	46	46	0
February 2007	100	69	69	69	0	100	100	100	100	42	100	0	0	0	0	100	32	32	32	0
February 2008	100	44	44	44	0	100	100	100	100	29	100	0	0	0	0	100	20	20	20	0
February 2009	100	23	23	23	0	100	100	100	100	20	96	0	0	0	0	100	11	11	11	0
February 2010	100	6	6	6	0	100	100	100	100	13	87	0	0	0	0	100	3	3	3	0
February 2011	100	0	0	0	0	100	88	88	88	9	78	0	0	0	0	100	0	0	0	0
February 2012	100	0	0	0	0	100	71	71	71	6	67	0	0	0	0	100	0	0	0	0
February 2013	100	0	0	0	0	100	57	57	57	4	56	0	0	0	0	100	0	0	0	0
February 2014	100	0	0	0	0	100	46	46	46	3	43	0	0	0	0	100	0	0	0	0
February 2015	100	0	0	0	0	100	36	36	36	2	29	0	0	0	0	100	0	0	0	0
February 2016	100	0	0	0	0	100	29	29	29	1	13	0	0	0	0	100	0	0	0	0
February 2017	100	0	0	0	0	100	23	23	23	1	0	0	0	0	0	95	0	0	0	0
February 2018	100	0	0	0	0	100	17	17	17	1	0	0	0	0	0	73	0	0	0	0
February 2019	100	0	0	0	0	100	13	13	13	*	0	0	0	0	0	49	0	0	0	0
February 2020	65	0	0	0	0	100	10	10	10	*	0	0	0	0	0	30	0	0	0	0
February 2021	21	0	0	0	0	100	7	7	7	*	0	0	0	0	0	10	0	0	0	0
February 2022	0	0	0	0	0	61	5	5	5	*	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	10.9	10.9	10.9	6.3	25.2	17.6	17.6	17.6	10.3	16.2	4.9	4.9	4.9	3.4	22.1	9.3	9.3	9.3	5.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A and AI† Classes					ED Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	125%	165%	250%	500%	0%	100%	165%	190%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 1998	95	74	74	74	74	99	99	96	94	89	74
February 1999	95	60	60	60	60	99	99	88	82	67	13
February 2000	95	50	50	50	0	98	98	79	68	38	0
February 2001	95	42	42	42	0	97	97	72	57	17	0
February 2002	95	35	35	35	0	96	96	66	48	4	0
February 2003	95	29	29	29	0	95	95	61	42	0	0
February 2004	95	25	25	25	0	94	94	57	37	0	0
February 2005	95	21	21	21	0	93	93	54	33	0	0
February 2006	95	19	19	19	0	92	92	52	32	0	0
February 2007	95	17	17	17	0	91	91	49	31	0	0
February 2008	95	15	15	15	0	89	89	44	30	0	0
February 2009	95	13	13	13	0	87	87	42	28	0	0
February 2010	95	11	11	11	0	86	86	39	26	0	0
February 2011	95	9	9	9	0	84	84	36	24	0	0
February 2012	95	7	7	7	0	82	82	33	22	0	0
February 2013	95	5	5	5	0	80	76	31	20	0	0
February 2014	95	3	3	3	0	77	68	28	18	0	0
February 2015	95	2	2	2	0	76	62	25	16	0	0
February 2016	95	*	*	*	0	76	57	22	15	0	0
February 2017	95	0	0	0	0	76	51	20	13	0	0
February 2018	95	0	0	0	0	76	45	17	11	0	0
February 2019	95	0	0	0	0	76	40	14	9	0	0
February 2020	95	0	0	0	0	76	34	12	7	0	0
February 2021	95	0	0	0	0	76	29	10	6	0	0
February 2022	95	0	0	0	0	76	23	8	5	0	0
February 2023	80	0	0	0	0	76	18	6	3	0	0
February 2024	21	0	0	0	0	76	13	4	2	0	0
February 2025	0	0	0	0	0	58	8	2	1	0	0
February 2026	0	0	0	0	0	31	3	1	1	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	4.9	4.9	4.9	1.8	24.4	19.6	11.2	8.3	2.6	1.4

Date	FL and VM† Classes						ZE Class					ZG Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	190%	275%	500%	0%	100%	165%	275%	500%	0%	100%	165%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	97	97	93	91	91	84	109	109	109	70	0	109	109	109	109	109
February 1999	95	95	82	75	75	9	118	118	118	1	0	118	118	118	118	118
February 2000	92	92	69	56	39	0	129	129	129	0	0	129	129	129	129	0
February 2001	88	88	58	40	14	0	140	140	140	0	0	140	140	140	140	0
February 2002	85	85	48	27	0	0	153	153	153	0	0	153	153	153	89	0
February 2003	81	81	39	16	0	0	166	166	166	0	0	166	166	166	0	0
February 2004	76	76	32	7	0	0	181	181	181	0	0	181	181	181	0	0
February 2005	72	72	25	0	0	0	197	197	197	0	0	197	197	197	0	0
February 2006	67	67	18	0	0	0	214	214	214	0	0	214	214	214	0	0
February 2007	61	61	11	0	0	0	233	233	233	0	0	233	233	233	0	0
February 2008	55	55	1	0	0	0	254	254	254	0	0	254	254	254	0	0
February 2009	49	49	0	0	0	0	276	276	244	0	0	276	276	243	0	0
February 2010	41	41	0	0	0	0	301	301	229	0	0	301	301	228	0	0
February 2011	34	34	0	0	0	0	327	327	213	0	0	327	327	212	0	0
February 2012	25	25	0	0	0	0	356	356	196	0	0	356	356	195	0	0
February 2013	16	12	0	0	0	0	388	388	180	0	0	388	388	179	0	0
February 2014	6	0	0	0	0	0	422	397	163	0	0	422	396	162	0	0
February 2015	0	0	0	0	0	0	443	366	147	0	0	440	364	146	0	0
February 2016	0	0	0	0	0	0	443	334	132	0	0	440	333	131	0	0
February 2017	0	0	0	0	0	0	443	300	115	0	0	440	299	114	0	0
February 2018	0	0	0	0	0	0	443	266	99	0	0	440	265	98	0	0
February 2019	0	0	0	0	0	0	443	232	83	0	0	440	231	83	0	0
February 2020	0	0	0	0	0	0	443	199	69	0	0	440	199	69	0	0
February 2021	0	0	0	0	0	0	443	167	56	0	0	440	167	56	0	0
February 2022	0	0	0	0	0	0	443	136	44	0	0	440	135	44	0	0
February 2023	0	0	0	0	0	0	443	106	33	0	0	440	105	33	0	0
February 2024	0	0	0	0	0	0	443	76	23	0	0	440	76	23	0	0
February 2025	0	0	0	0	0	0	343	48	14	0	0	341	48	14	0	0
February 2026	0	0	0	0	0	0	181	20	6	0	0	179	20	6	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.9	10.8	5.3	3.6	2.7	1.5	28.7	23.0	19.5	1.3	0.5	28.7	23.0	19.5	5.1	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	B Class					CF, CS†, C††, WG†† and WH†† Classes					D Class					YA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	92	36	0	0	0	100	100	100	98	86	98	86	77	72	33	99	93	93	93	93
February 1999	82	0	0	0	0	100	96	88	85	56	98	86	64	53	0	90	0	0	0	0
February 2000	72	0	0	0	0	100	88	77	72	34	98	86	52	36	0	79	0	0	0	0
February 2001	61	0	0	0	0	100	81	67	60	19	98	86	43	23	0	67	0	0	0	0
February 2002	48	0	0	0	0	100	74	58	50	8	98	86	35	13	0	54	0	0	0	0
February 2003	34	0	0	0	0	100	68	49	41	1	98	86	30	6	0	40	0	0	0	0
February 2004	19	0	0	0	0	100	62	42	34	0	98	86	25	1	0	24	0	0	0	0
February 2005	2	0	0	0	0	100	56	35	27	0	98	73	10	0	0	7	0	0	0	0
February 2006	0	0	0	0	0	99	51	29	21	0	98	56	0	0	0	0	0	0	0	0
February 2007	0	0	0	0	0	97	46	24	16	0	98	41	0	0	0	0	0	0	0	0
February 2008	0	0	0	0	0	95	41	19	12	0	98	26	0	0	0	0	0	0	0	0
February 2009	0	0	0	0	0	93	36	15	8	0	98	12	0	0	0	0	0	0	0	0
February 2010	0	0	0	0	0	91	32	11	4	0	98	0	0	0	0	0	0	0	0	0
February 2011	0	0	0	0	0	88	28	8	1	0	98	0	0	0	0	0	0	0	0	0
February 2012	0	0	0	0	0	85	24	5	0	0	98	0	0	0	0	0	0	0	0	0
February 2013	0	0	0	0	0	82	20	2	0	0	98	0	0	0	0	0	0	0	0	0
February 2014	0	0	0	0	0	79	16	0	0	0	98	0	0	0	0	0	0	0	0	0
February 2015	0	0	0	0	0	75	13	0	0	0	98	0	0	0	0	0	0	0	0	0
February 2016	0	0	0	0	0	71	10	0	0	0	98	0	0	0	0	0	0	0	0	0
February 2017	0	0	0	0	0	67	7	0	0	0	98	0	0	0	0	0	0	0	0	0
February 2018	0	0	0	0	0	62	4	0	0	0	89	0	0	0	0	0	0	0	0	0
February 2019	0	0	0	0	0	56	1	0	0	0	72	0	0	0	0	0	0	0	0	0
February 2020	0	0	0	0	0	50	0	0	0	0	53	0	0	0	0	0	0	0	0	0
February 2021	0	0	0	0	0	43	0	0	0	0	33	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	36	0	0	0	0	10	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.6	0.8	0.6	0.5	0.2	21.7	10.0	6.8	5.8	2.6	22.7	8.6	3.8	2.5	0.8	5.1	1.5	1.5	1.5	1.4

Date	YB Class					YC Class					YI† Class					U Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	100	100	100	100	99	99	99	99	99	93	89	87	70
February 1999	100	100	100	100	59	100	100	100	100	100	98	81	81	81	56	98	83	74	69	32
February 2000	100	72	72	72	0	100	100	100	100	23	96	64	64	64	4	97	73	59	52	2
February 2001	100	46	46	46	0	100	100	100	100	0	94	48	48	48	0	96	64	45	37	0
February 2002	100	21	21	21	0	100	100	100	100	0	92	32	32	32	0	94	55	33	24	0
February 2003	100	0	0	0	0	100	93	93	93	0	89	17	17	17	0	93	47	23	12	0
February 2004	100	0	0	0	0	100	18	18	18	0	86	3	3	3	0	91	39	13	2	0
February 2005	100	0	0	0	0	100	0	0	0	0	83	0	0	0	0	89	32	4	0	0
February 2006	96	0	0	0	0	100	0	0	0	0	79	0	0	0	0	87	24	0	0	0
February 2007	90	0	0	0	0	100	0	0	0	0	75	0	0	0	0	85	18	0	0	0
February 2008	83	0	0	0	0	100	0	0	0	0	71	0	0	0	0	83	11	0	0	0
February 2009	76	0	0	0	0	100	0	0	0	0	66	0	0	0	0	80	5	0	0	0
February 2010	67	0	0	0	0	100	0	0	0	0	61	0	0	0	0	77	0	0	0	0
February 2011	58	0	0	0	0	100	0	0	0	0	55	0	0	0	0	74	0	0	0	0
February 2012	48	0	0	0	0	100	0	0	0	0	49	0	0	0	0	70	0	0	0	0
February 2013	37	0	0	0	0	100	0	0	0	0	42	0	0	0	0	66	0	0	0	0
February 2014	24	0	0	0	0	100	0	0	0	0	34	0	0	0	0	62	0	0	0	0
February 2015	10	0	0	0	0	100	0	0	0	0	25	0	0	0	0	57	0	0	0	0
February 2016	0	0	0	0	0	83	0	0	0	0	15	0	0	0	0	51	0	0	0	0
February 2017	0	0	0	0	0	25	0	0	0	0	5	0	0	0	0	45	0	0	0	0
February 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0
February 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	31	0	0	0	0
February 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	3.9	3.9	3.9	2.1	19.6	6.6	6.6	6.6	2.9	13.6	3.9	3.9	3.9	2.1	17.6	6.0	3.9	3.3	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	H Class					K Class					L Class					G and VS† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	95%	165%	200%	500%	0%	100%	150%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	95	54
February 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	75	13
February 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	61	0
February 2001	100	100	100	100	43	100	100	100	100	100	100	100	100	100	100	100	100	100	53	0
February 2002	100	100	100	100	0	100	100	100	100	94	100	100	100	100	100	100	100	100	46	0
February 2003	100	100	100	100	0	100	100	100	100	9	100	100	100	100	100	100	100	100	39	0
February 2004	100	100	100	100	0	100	100	100	100	0	100	100	100	100	72	100	100	100	33	0
February 2005	100	100	100	78	0	100	100	100	100	0	100	100	100	100	50	100	100	100	27	0
February 2006	100	100	88	54	0	100	100	100	100	0	100	100	100	100	34	100	100	99	23	0
February 2007	100	100	66	32	0	100	100	100	100	0	100	100	100	100	23	100	100	91	19	0
February 2008	100	100	46	13	0	100	100	100	100	0	100	100	100	100	16	100	100	82	16	0
February 2009	100	100	27	0	0	100	100	100	90	0	100	100	100	100	11	100	100	74	13	0
February 2010	100	98	11	0	0	100	100	100	51	0	100	100	100	100	7	100	100	66	10	0
February 2011	100	81	0	0	0	100	100	90	16	0	100	100	100	100	5	100	95	58	8	0
February 2012	100	64	0	0	0	100	100	55	0	0	100	100	100	93	3	100	86	51	7	0
February 2013	100	48	0	0	0	100	100	23	0	0	100	100	100	78	2	100	77	44	5	0
February 2014	100	33	0	0	0	100	100	0	0	0	100	100	97	66	2	100	68	38	4	0
February 2015	100	19	0	0	0	100	100	0	0	0	100	100	83	55	1	100	59	32	3	0
February 2016	100	5	0	0	0	100	100	0	0	0	100	100	70	45	1	100	51	27	2	0
February 2017	100	0	0	0	0	100	78	0	0	0	100	100	59	37	*	100	43	22	2	0
February 2018	100	0	0	0	0	100	43	0	0	0	100	100	49	30	*	100	35	17	1	0
February 2019	100	0	0	0	0	100	11	0	0	0	100	100	40	24	*	100	28	13	1	0
February 2020	100	0	0	0	0	100	0	0	0	0	100	89	32	19	*	100	21	10	1	0
February 2021	100	0	0	0	0	100	0	0	0	0	100	72	25	14	*	93	14	6	*	0
February 2022	100	0	0	0	0	100	0	0	0	0	100	56	18	10	*	65	7	3	*	0
February 2023	79	0	0	0	0	100	0	0	0	0	100	41	13	7	*	34	2	1	*	0
February 2024	40	0	0	0	0	100	0	0	0	0	100	26	8	4	*	0	0	0	0	0
February 2025	0	0	0	0	0	92	0	0	0	0	100	12	4	2	*	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	16.0	10.9	9.3	3.9	28.3	20.8	15.2	13.1	5.5	29.4	25.5	21.5	19.4	8.8	25.5	19.4	15.8	6.0	1.2

Date	VP† Class					VT† Class					VN† Class					GA, VO† and WI†† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	400%	500%	0%	100%	200%	400%	500%	0%	100%	200%	400%	500%	0%	100%	175%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	97	74	74	74	74	100	100	86	58	44	100	100	100	100	100	100	100	100	98	36
February 1999	94	49	49	49	49	100	100	75	30	10	100	100	100	100	100	100	100	100	69	0
February 2000	90	26	26	26	10	100	100	66	11	0	100	100	100	100	100	100	100	100	50	0
February 2001	86	4	4	4	0	100	100	60	1	0	100	100	100	100	75	100	100	100	40	0
February 2002	82	0	0	0	0	100	89	44	0	0	100	100	100	78	52	100	100	100	32	0
February 2003	77	0	0	0	0	100	76	28	0	0	100	100	100	58	35	100	100	100	26	0
February 2004	71	0	0	0	0	100	64	14	0	0	100	100	100	43	24	100	100	100	21	0
February 2005	65	0	0	0	0	100	52	2	0	0	100	100	100	32	16	100	100	100	16	0
February 2006	59	0	0	0	0	100	41	0	0	0	100	100	87	23	11	100	100	100	13	0
February 2007	51	0	0	0	0	100	31	0	0	0	100	100	74	17	8	100	100	92	10	0
February 2008	43	0	0	0	0	100	21	0	0	0	100	100	63	13	5	100	100	83	8	0
February 2009	34	0	0	0	0	100	12	0	0	0	100	100	53	9	3	100	100	74	6	0
February 2010	23	0	0	0	0	100	3	0	0	0	100	100	44	7	2	100	100	65	5	0
February 2011	12	0	0	0	0	100	0	0	0	0	100	92	37	5	1	100	100	57	4	0
February 2012	0	0	0	0	0	100	0	0	0	0	100	81	30	3	1	100	100	50	3	0
February 2013	0	0	0	0	0	90	0	0	0	0	100	70	24	2	1	100	100	42	2	0
February 2014	0	0	0	0	0	80	0	0	0	0	100	60	20	2	*	100	94	36	1	0
February 2015	0	0	0	0	0	69	0	0	0	0	100	50	15	1	*	100	81	30	1	0
February 2016	0	0	0	0	0	56	0	0	0	0	100	41	12	1	*	100	69	24	1	0
February 2017	0	0	0	0	0	42	0	0	0	0	100	32	9	*	*	100	57	19	*	0
February 2018	0	0	0	0	0	27	0	0	0	0	100	24	6	*	*	100	46	15	*	0
February 2019	0	0	0	0	0	10	0	0	0	0	100	16	4	*	*	100	35	11	*	0
February 2020	0	0	0	0	0	0	0	0	0	0	87	9	2	*	*	100	24	7	*	0
February 2021	0	0	0	0	0	0	0	0	0	0	57	2	*	*	*	100	14	4	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	24	*	*	*	*	74	5	1	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	*	*	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.4	2.0	2.0	2.0	1.8	19.3	8.4	4.3	1.5	1.0	24.2	18.3	13.3	7.5	5.9	25.5	20.8	15.6	4.6	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Date	TA Class					TB Class					TC Class					TD Class				
	CPR Prepayment Assumption					CPR Prepayment Assumption					CPR Prepayment Assumption					CPR Prepayment Assumption				
	0%	10%	18%	25%	30%	0%	10%	18%	25%	30%	0%	10%	18%	25%	30%	0%	10%	18%	25%	30%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	99	89	81	74	69	99	89	81	74	69	99	89	81	74	69	99	89	81	74	69
February 1999	98	78	65	54	47	98	79	66	55	48	98	78	65	54	47	98	78	65	55	48
February 2000	97	69	52	40	32	97	70	53	41	33	96	69	52	40	33	97	69	53	40	33
February 2001	96	61	42	29	22	96	62	43	30	23	95	61	42	29	22	95	61	42	30	22
February 2002	94	53	33	21	15	95	55	34	22	16	93	54	34	22	15	94	53	34	22	15
February 2003	93	46	27	16	10	94	48	28	16	11	91	47	27	16	10	92	47	27	16	10
February 2004	91	40	21	11	7	92	43	22	12	7	89	41	21	11	7	90	41	21	11	7
February 2005	89	35	17	8	5	91	37	18	9	5	87	35	17	8	5	88	35	17	8	5
February 2006	86	30	13	6	3	89	32	14	6	3	85	31	13	6	3	85	30	13	6	3
February 2007	84	26	10	4	2	86	28	11	5	2	82	26	10	4	2	82	26	10	4	2
February 2008	81	22	8	3	1	84	24	9	3	2	79	22	8	3	1	79	22	8	3	1
February 2009	77	18	6	2	1	81	21	7	2	1	75	19	6	2	1	75	18	6	2	1
February 2010	73	15	4	1	1	78	18	5	2	1	71	15	5	1	1	71	15	5	1	1
February 2011	69	12	3	1	*	74	15	4	1	*	67	13	3	1	*	66	12	3	1	*
February 2012	64	9	2	1	*	70	13	3	1	*	62	10	2	1	*	61	10	2	1	*
February 2013	58	7	2	*	*	65	10	2	1	*	57	8	2	*	*	55	7	2	*	*
February 2014	52	5	1	*	*	59	8	2	*	*	51	6	1	*	*	48	5	1	*	*
February 2015	45	3	1	*	*	53	6	1	*	*	45	4	1	*	*	40	4	1	*	*
February 2016	36	2	*	*	*	46	5	1	*	*	38	2	*	*	*	31	2	*	*	*
February 2017	27	1	*	*	*	39	3	1	*	*	30	1	*	*	*	21	1	*	*	*
February 2018	21	*	*	*	*	30	2	*	*	*	21	*	*	*	*	10	*	*	*	*
February 2019	14	*	*	*	*	20	1	*	*	*	11	*	*	*	*	0	0	0	0	0
February 2020	10	*	*	*	0	8	*	*	*	*	*	0	0	0	0	0	0	0	0	0
February 2021	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.1	6.7	4.4	3.2	2.7	17.0	7.2	4.6	3.3	2.7	15.8	6.8	4.4	3.2	2.7	15.3	6.8	4.4	3.3	2.7

Date	TJ† Class					GB, VL† and WJ†† Classes					TE Class					TI† Class				
	CPR Prepayment Assumption					PSA Prepayment Assumption					CPR Prepayment Assumption					CPR Prepayment Assumption				
	0%	10%	18%	25%	30%	0%	100%	175%	300%	500%	0%	10%	18%	25%	30%	0%	10%	18%	25%	30%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 1998	100	90	0	0	0	100	100	100	73	0	100	95	86	79	74	91	0	0	0	0
February 1999	100	90	0	0	0	100	100	100	16	0	100	83	69	58	51	80	0	0	0	0
February 2000	100	90	0	0	0	100	100	100	0	0	100	74	56	43	35	68	0	0	0	0
February 2001	100	90	0	0	0	100	100	98	0	0	100	65	44	31	24	55	0	0	0	0
February 2002	100	90	0	0	0	100	100	88	0	0	100	56	35	23	16	40	0	0	0	0
February 2003	100	90	0	0	0	100	100	80	0	0	100	49	28	16	11	23	0	0	0	0
February 2004	100	90	0	0	0	100	100	72	0	0	100	43	22	12	7	3	0	0	0	0
February 2005	100	90	0	0	0	100	100	64	0	0	99	37	17	9	5	0	0	0	0	0
February 2006	100	90	0	0	0	100	100	56	0	0	97	32	14	6	3	0	0	0	0	0
February 2007	100	90	0	0	0	100	100	47	0	0	95	27	11	4	2	0	0	0	0	0
February 2008	100	90	0	0	0	100	100	39	0	0	93	22	8	3	1	0	0	0	0	0
February 2009	100	90	0	0	0	100	100	31	0	0	90	19	6	2	1	0	0	0	0	0
February 2010	100	90	0	0	0	100	100	20	0	0	88	16	5	1	1	0	0	0	0	0
February 2011	100	90	0	0	0	100	100	11	0	0	84	13	4	1	*	0	0	0	0	0
February 2012	100	90	0	0	0	100	100	1	0	0	81	11	3	1	*	0	0	0	0	0
February 2013	100	90	0	0	0	100	94	0	0	0	77	9	2	*	*	0	0	0	0	0
February 2014	80	80	0	0	0	100	76	0	0	0	72	7	1	*	*	0	0	0	0	0
February 2015	34	34	0	0	0	100	59	0	0	0	67	5	1	*	*	0	0	0	0	0
February 2016	1	1	0	0	0	100	42	0	0	0	61	3	1	*	*	0	0	0	0	0
February 2017	0	0	0	0	0	100	26	0	0	0	54	2	*	*	*	0	0	0	0	0
February 2018	0	0	0	0	0	100	9	0	0	0	47	1	*	*	*	0	0	0	0	0
February 2019	0	0	0	0	0	100	0	0	0	0	38	*	*	*	*	0	0	0	0	0
February 2020	0	0	0	0	0	100	0	0	0	0	28	*	*	*	*	0	0	0	0	0
February 2021	0	0	0	0	0	100	0	0	0	0	17	*	*	*	*	0	0	0	0	0
February 2022	0	0	0	0	0	72	0	0	0	0	5	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	16.1	0.1	0.1	0.1	25.3	18.6	9.6	1.4	0.6	19.4	7.2	4.7	3.4	2.8	4.1	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† This Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description thereof.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. The Small Business Job Protection Act of 1996 repeals the bad debt reserve method of accounting for mutual savings banks and domestic building and loan associations for tax years beginning after December 31, 1995. As a result, section 593(d) of the Code is no longer applicable to treat the

REMIC Certificates as “qualifying real property loans.” See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the VH, SL, SQ, SY, ST, PG and FK Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 165% PSA in the case of the Group 1, Group 2, Group 7 and Group 8 Classes, 250% PSA in the case of the Group 3 Classes, 150% PSA in the case of the Group 4 and Group 9 Classes, 100% PSA in the case of the Group 5 Classes, 215% PSA in the case of the Group 6 Classes, 200% PSA in the case of the Group 10 Classes, 175% PSA in the case of the Group 11 and Group 16 Classes, and 18% CPR in the case of the Group 12, Group 13, Group 14, Group 15 and Group 17 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, the TA, TB, TC, TD and TE Classes will be, and certain other Classes of REMIC Certificates may be, treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

The VH, SL, FK, SQ, SY and ST Classes do not qualify as “variable rate debt instruments” under the OID Regulations. Fannie Mae intends to treat all interest payments on each such Class as included in the stated redemption price at maturity. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. Investors may wish to consult their own tax advisors before acquiring an interest in the SQ, SY or ST Class.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R Class nor the RL Class will have significant value. Special rules regarding the treatment of “excess inclusions” by certain thrift institutions no longer apply because of the amendment of section 593 of the Code by the Small Business Job Protection Act of 1996. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about January 20, 1997. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Fannie Mae intends to determine the accruals of OID on the Underlying REMIC Certificates using the same Prepayment Assumption, as provided above, that will be used to determine the accruals of OID on the related Regular Certificates. The IRS, however, could take the position that the proper Prepayment Assumption to be used with respect to the Underlying REMIC Certificates is the Prepayment Assumption set forth in the related Underlying REMIC Disclosure Documents. See also “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Taxable Income or Net Loss of a REMIC Trust*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. Certain RCR Certificates (the “Strip RCR Certificates”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The RCR Certificates other than the Strip RCR Certificates (the “Combination RCR Certificates”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

The Strip RCR Classes are the WA, WB, EH, SR, WG and WH Classes. The WC, WD, WE, C, WI and WJ Classes are Combination RCR Classes.

Strip RCR Classes. A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificates to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificates, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges one or more underlying Regular Certificates for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificates between the part of the Regular Certificates underlying the Strip RCR Certificates sold and the part of the Regular Certificates underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. The beneficial owner then calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificates in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller's adjusted basis in such part generally is equal to the seller's allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under "Certain Federal Income Tax Consequences—Sales of Certificates" in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under "—Taxation of Beneficial Owners of Regular Certificates" herein and "Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates" in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under "Description of the Certificates—Combination and Recombination" herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS, the Underlying REMIC Certificates and the Trust SMBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2, Group 6, Group 7 and Group 8 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under "Description of the Certificates—The Trust MBS." The proportion that the original principal balance of each Group 1, Group 2, Group 6, Group 7 and Group 8 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 6, Group 7 and Group 8 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Components.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

Underlying REMIC Certificates and Trust SMBS
(Directly Owned by the Lower Tier REMIC)

Underlying REMIC and SMBS Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Balance in the Lower Tier REMIC Class	February 1997 Cash Flow Factor	Principal or Notional Balance in the Lower Tier REMIC Issue Date	Approximate Weighted Average WARM (in months)	Approximate Weighted Average WAC (in months)	Underlying Security Type	Class Group
1992-43	SQ	April 1992	31358MKA1	(2)	INV	April 2022	STP	\$ 839,443	0.29163177	\$ 174,524	288	8.931%	MBS	3
1996-3(4)	S	February 1996	31359LP90	(2)	INV/IO	January 2024	NTL	29,921,143	1.00000000	29,921,143	313	7.502	MBS	4
1996-3(5)	SC	February 1996	31359LQ57	(2)	INV/IO	February 2024	NTL	25,995,529	1.00000000	25,995,529	315	7.493	MBS	5
1994-15	SD	February 1994	31359GFX8	(2)	INV	February 2024	STP	14,130,408	0.97544201	9,457,308	315	7.493	MBS	9
1992-204	SB	October 1992	31358REG4	(2)	INV/IO	October 2022	NTL	459,506,063	0.45567576	49,942,063	289	8.493	MBS	10
1993-113	SD	July 1993	31359BQV2	(2)	INV	July 2023	SUP	22,102,698	0.53940723	11,922,355	305	7.898	MBS	11
1992-104	C	June 1992	31358NLV2	(3)	PO	July 2021	PAC	15,697,793	0.99606728	11,428,271	251	10.611	MBS	12
1992-104	D	June 1992	31358NLW0	(3)	PO	June 2022	PAC	7,480,479	1.00000000	5,467,423	251	10.611	MBS	12
1992-104	H	June 1992	31358NLZ3	(3)	PO	June 2022	PAC	2,682,170	0.79410621	1,556,747	251	10.611	MBS	12
1992-104	J	June 1992	31358NMA7	(3)	PO	September 2019	PAC	1,278,137	1.00000000	934,182	251	10.611	MBS	12
1992-104	L	June 1992	31358NMC3	(3)	PO	June 2022	SCH	5,000,000	0.10245125	395,917	251	10.611	MBS	12
000143-CL	IO	May 1992	31364HNC1	10.0%	FIX/IO	May 2022	NTL	150,040,490	0.17206873	19,782,541	251	10.611	MBS	12
1989-9	C	March 1989	313602LV4	(3)	PO	March 2019	PAC	69,000,000	0.26078560	14,282,330	247	10.638	MBS	12
00038-CL	IO	August 1988	31364HED5	10.0	FIX/IO	August 2018	NTL	199,638,380	0.13425154	1,751,518	242	10.665	MBS	12
00048-CL	IO	December 1988	31364HEZ6	10.0	FIX/IO	December 2018	NTL	200,000,000	0.08134253	259,866	246	10.637	MBS	12
00049-CL	IO	February 1989	31364HFB8	10.0	FIX/IO	February 2019	NTL	200,000,000	0.08566801	12,271,085	247	10.637	MBS	12
1989-28	B	May 1989	313602TB0	(3)	PO	March 2017	PAC	128,333,000	0.24620268	15,100,348	221	10.586	MBS	12
0002-CL	IO	March 1987	31364HBD8	10.0	FIX/IO	March 2020	NTL	750,212,796	0.06824374	15,100,349	221	10.586	MBS	12
1990-127	F	October 1990	31358FGU7	(2)	FLT	October 2020	SUP	42,927,000	0.69111837	14,108,905	272	10.581	MBS	13
1990-127	S	October 1990	31358FGV5	(2)	INV	October 2020	SUP	10,470,000	0.69111837	3,441,230	272	10.581	MBS	13
00070-GN	IO	February 1990	31364HGV3	10.0	FIX/IO	February 2020	NTL	200,100,572	0.13282206	10,949,684	260	10.500	GNMA	14
1990-G2	B	February 1990	313603VJ8	(3)	PO	February 2020	PAC	82,000,000	0.32395020	10,949,516	260	10.500	GNMA	14
00074-GN	IO	March 1990	31364HHD2	10.0	FIX/IO	March 2018	NTL	250,000,000	0.14612090	8,974,745	230	10.500	GNMA	14
00074-GN	PO	March 1990	31364HHC4	(3)	PO	March 2018	STP	250,000,000	0.00191372	8,974,745	230	10.500	GNMA	14
1988-27	A	November 1988	313602HA5	(3)	PO	November 2018	PAC	93,000,000	0.00191372	104,919	244	10.609	MBS	15
1988-27	B	November 1988	313602HB3	(3)	PO	November 2018	TAC	70,300,000	0.27677886	14,835,346	244	10.609	MBS	15
00044-CL	IO	November 1988	31364HER4	10.0	FIX/IO	November 2018	NTL	200,000,000	0.09824176	14,980,820	244	10.609	MBS	15
1993-206	SB	November 1993	31359EW98	(2)	INV	April 2023	SUP	24,223,333	0.98623803	11,873,319	310	7.087	MBS	16
1992-115	C	June 1992	31358NV58	(3)	PO	June 2022	PAC	32,400,000	0.72845274	23,601,868	246	10.591	MBS	17
1992-115	D	June 1992	31358NVT6	(3)	PO	June 2022	PAC	23,760,000	0.72845274	17,308,037	246	10.591	MBS	17
1992-115	IO	June 1992	31358NVW9	10.0	FIX/IO	June 2022	NTL	237,600,000	0.18398268	43,714,284	246	10.591	MBS	17

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.
- (3) These Classes are Principal Only Classes and bear no interest.

Exhibit A (continued)

- (4) The Class 1996-3-S REMIC Certificate represents a beneficial ownership interest in the Class 1994-3-SA Certificates, certain characteristics of which are set forth below. See the related Underlying Prospectus Supplement for a further description of the Class 1994-3-SA Certificates.
- (5) The Class 1996-3-SC REMIC Certificate represents a beneficial ownership interest in the Class 1994-15-SB Certificates, certain characteristics of which are set forth below. See the related Underlying Prospectus Supplement for a further description of the Class 1994-15-SB Certificates.

(Indirectly Owned by the Lower Tier REMIC)

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	February 1997 Class Factor	Tier REMIC as of Issue Date	Approximate Weighted Average WAC (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1994-3	SA	January 1994	31359F 5 Y 0	(2)	INV	January 2024	SUP	\$ 31,049,000	0.96522930	\$29,921,143	313	40	MBS	4
1994-15	SB	February 1994	31359G P V 2	(2)	INV	February 2024	SUP	29,108,000	0.97544201	25,995,529	315	38	MBS	5

Available Recombinations

Class	REMIC Certificates			RCR Certificates					Final Distribution Date
	Original Principal or Notional Principal Balance	Exchange Proportions (1)	RCR Class	Original Principal or Notional Principal Balance	Exchange Proportions (1)	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number
Recombination 1 VH	\$18,403,024	100%	WA WB	\$ 18,403,024 18,403,024	100% 100%	(3) (4)	PO FLT/IO	TAC/AD NTL	31359NZN4 31359NZP9
Recombination 2 SL	38,466,164	100%	EH SR	38,466,164 38,466,164	100% 100%	(3) (4)	PO INV/IO	TAC/AD NTL	31359NZQ7 31359NZR5
Recombination 3 SQ VG	35,353 35,353,000	100% 100%	WC	35,353	100%	(4)	INV	SC/PAC	31359NZS3
Recombination 4 SU SV	41,140,247 41,140,247	100% 100%	WD	29,921,143	100%	(4)	INV/IO	NTL	31359NZT1
Recombination 5 SW SX	28,883,921 28,883,921	100% 100%	WE	25,995,529	100%	(4)	INV/IO	NTL	31359NZU8
Recombination 6 CF CS	59,760,000 59,760,000	100% 100%	C	59,760,000	100%	9.5%	FIX	SEQ	31359NZV6
Recombination 7 CF CS	59,760,000 59,760,000	100% 100%	WG WH	59,760,000 59,760,000	100% 100%	6.5% 3.0%	FIX FIX/IO	SEQ NTL	31359NZW4 31359NZX2
Recombination 8 GA VO	11,922,355 11,922,355	100% 100%	WI	11,922,355	100%	(4)	INV	SC/PT	31359NZY0
Recombination 9 GB VL	11,873,319 11,873,319	100% 100%	WJ	11,873,319	100%	(4)	INV	SC/PT	31359NZZ7

(1) Exchange proportions shown are the proportions of the original principal balances of the related Classes of REMIC Certificates or RCR Certificates required to effect an exchange. Classes of REMIC Certificates may be exchanged for RCR Classes and RCR Classes may be exchanged for Classes of REMIC Certificates in such proportions only.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(3) These Classes are Principal Only Classes and will not bear interest.

(4) For a description of these interest rates, see “Description of the Certificates—Distribution of Interest” herein.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$3,180,917,256



Guaranteed REMIC Pass-Through Certificates

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Fannie Mae REMIC Trust 1997-7

Salomon Brothers Inc

Prospectus Supplement

Dated January 10, 1997