

\$1,482,974,888 (Approximate) Federal National Mortgage Association



Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1995-M5

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "Certificates") will represent beneficial ownership interests in Fannie Mae REMIC Trust 1995-M5 (the "Trust"). The assets of the Trust will consist of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "MBS"). Each MBS will represent a beneficial interest in a pool (each, a "Mortgage Pool") of either (i) first lien, multifamily, adjustable-rate residential mortgage loans (the "Multifamily Mortgage Loans") secured by multifamily properties consisting of five or more rental or cooperatively owned dwelling units or (ii) first lien, one-to-four-family adjustable-rate mortgage loans (the "Single-Family Mortgage Loans"); and together with the Multifamily Mortgage Loans, the "Mortgage Loans") having the characteristics described herein.

The Certificates will be issued and guaranteed as to the timely distribution of principal and interest by Fannie Mae and offered by Fannie Mae pursuant to its Prospectus for Guaranteed Mortgage Pass-Through Certificates (the "MBS Prospectus"), its Prospectus for Guaranteed Multifamily REMIC Pass-Through Certificates and its Prospectus for Guaranteed REMIC Pass-Through Certificates (each as defined herein).

Each Class of Regular Certificates will consist of multiple payment components ("Components"). Each group of Components having the same numerical designation (collectively, a "Component Group") will be backed by those MBS (each, an "MBS Group") with the same such designation. Each MBS Group, in turn, will be backed by a particular group of Mortgage Loans (each, a "Mortgage Loan Group").

Investors should not purchase the Certificates before reading this Prospectus and the additional Disclosure Documents referred to at the bottom of page 2.

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See "Risk Factors" beginning on p. 6 herein, for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Original Principal Balance(1)	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A	\$393,363,000	CPT/SCH/LIQ	(3)	W	31359LJ22	December 2000
B	4,708,000	CPT/SCH	(3)	W/Z	31359LJ30	January 2001
C	4,701,000	CPT/SCH	(3)	W/Z	31359LJ48	February 2001
D	4,692,000	CPT/SCH	(3)	W/Z	31359LJ55	March 2001
E	4,646,000	CPT/SCH	(3)	W/Z	31359LJ63	April 2001
G	4,636,000	CPT/SCH	(3)	W/Z	31359LJ71	May 2001
H	4,631,000	CPT/SCH	(3)	W/Z	31359LJ89	June 2001
J	4,623,000	CPT/SCH	(3)	W/Z	31359LJ97	July 2001
K	4,616,000	CPT/SCH	(3)	W/Z	31359LK20	August 2001
L	4,609,000	CPT/SCH	(3)	W/Z	31359LK38	September 2001
M	4,603,000	CPT/SCH	(3)	W/Z	31359LK46	October 2001
N	4,596,000	CPT/SCH	(3)	W/Z	31359LK53	November 2001
O	4,588,000	CPT/SCH	(3)	W/Z	31359LK61	December 2001
P	4,583,000	CPT/SCH	(3)	W/Z	31359LK79	January 2002
Q	4,574,000	CPT/SCH	(3)	W/Z	31359LK87	February 2002
T	4,568,000	CPT/SCH	(3)	W/Z	31359LK95	March 2002
U	4,524,000	CPT/SCH	(3)	W/Z	31359LL29	April 2002
V	4,516,000	CPT/SCH	(3)	W/Z	31359LL37	May 2002
W	4,510,000	CPT/SCH	(3)	W/Z	31359LL45	June 2002
X	4,503,000	CPT/SCH	(3)	W/Z	31359LL52	July 2002
Y	4,496,000	CPT/SCH	(3)	W/Z	31359LL60	August 2002
AA	4,491,000	CPT/SCH	(3)	W/Z	31359LL78	September 2002
AB	4,483,000	CPT/SCH	(3)	W/Z	31359LL86	October 2002
AC	4,475,000	CPT/SCH	(3)	W/Z	31359LL94	November 2002
AD	4,469,000	CPT/SCH	(3)	W/Z	31359LM28	December 2002
AE	13,369,000	CPT/SCH	(3)	W/Z	31359LM36	March 2003
AF	13,205,000	CPT/SCH	(3)	W/Z	31359LM44	June 2003
AG	26,236,000	CPT/SCH	(3)	W/Z	31359LM51	December 2003
AH	51,492,000	CPT/SCH	(3)	W/Z	31359LM69	December 2004
Z	875,468,888	CPT/SUP	(3)	W/Z	31359LM77	December 2035
R	0	NPR	0	NPR	31359LM85	December 2035

(1) Subject to a permitted variance of plus or minus 5% in the aggregate.

(2) See "Description of the Certificates—Class Definitions and Abbreviations," "—Distributions of Interest" and "—Distributions of Principal" herein.

(3) Each of these Classes of Certificates will bear interest at a rate per annum equal to the weighted average of the interest rates borne by the related Components of such Class. Each related Component will bear interest at a rate per annum equal to the Weighted Average Pool Accrual Rate (as defined herein) for the related MBS Group. See "Description of the Certificates—Distribution of Interest" herein.

The Certificates will be offered from time to time in negotiated transactions, at varying prices to be determined at the time of sale. It is expected that the Certificates, except for the R Class, will be available through the book-entry system of the Federal Reserve Banks on or about December 29, 1995 (the "Settlement Date"). It is expected that the R Class in registered, certificated form will be available for delivery from Fannie Mae on or about the Settlement Date.

The date of this Prospectus is December 14, 1995.

(Cover continued from previous page)

The yield to investors in each Class of Certificates will be sensitive in varying degrees to, among other things, the rate of principal payments of the Mortgage Loans, the level of COFI, the characteristics of the Mortgage Loans and the purchase price paid for such Class. Accordingly, investors should consider the following risks:

- Subject to certain restrictions and/or the imposition of Prepayment Premiums (which will not be passed through to Certificateholders) on principal prepayments, the Mortgage Loans generally may be prepaid in their entirety prior to their stated maturities. Accordingly, the rate of principal payments on the Mortgage Loans may vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts, a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.

See "Risk Factors" herein beginning on p.6.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class may occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See "Description of the Certificates—Weighted Average Lives of the Certificates" herein and "Maturity and Prepayment Considerations and Risks—Weighted Average Life and Final Distribution Dates" in the REMIC Prospectuses.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See "Yield Considerations—Reinvestment Risk" in the REMIC Prospectuses and "Risk Factors—Yield Considerations" herein.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See "Legal Investment Considerations" herein and in the REMIC Prospectuses.
- There is no intent to make a market for the Certificates offered hereby. There can be no assurance that a secondary market will develop for the Certificates or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus, the Multifamily REMIC Prospectus, the Single-Family REMIC Prospectus or the MBS Prospectus. Any representation to the contrary is a criminal offense.

An election will be made to treat the Trust as a "real estate mortgage investment conduit" ("REMIC") pursuant to the Internal Revenue Code of 1986, as amended (the "Code"). The R Class will be subject to transfer restrictions. See "Description of the Certificates—Additional Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences" in the REMIC Prospectuses, and "Description of the Certificates—Characteristics of the R Class" and "Certain Additional Federal Income Tax Consequences" herein.

Investors should purchase the Certificates only if they have read and understood this Prospectus and the following documents (collectively, the "Disclosure Documents"):

- Fannie Mae's Prospectus for Guaranteed Multifamily REMIC Pass-Through Certificates dated November 1, 1995 (the "Multifamily REMIC Prospectus") and Fannie Mae's Prospectus for Guaranteed REMIC Pass-Through Certificates dated April 7, 1994 (the "Single-Family REMIC Prospectus", and together with the Multifamily REMIC Prospectus, the "REMIC Prospectuses");
- Fannie Mae's Prospectus for Guaranteed Mortgage Pass-Through Certificates dated November 1, 1994 (the "MBS Prospectus"); and
- Fannie Mae's Information Statement dated March 31, 1995 and any supplements thereto (the "Information Statement").

The Disclosure Documents are incorporated herein by reference and may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-7547).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus and the Disclosure Documents referred to herein in their entirety.

MBS and Mortgage Loan Characteristics (As of December 1, 1995)

The tables contained under “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein set forth certain summary information regarding the characteristics of the MBS Groups and the Mortgage Loans as of the Issue Date. Certain additional information regarding the MBS and the Mortgage Loans may be obtained from Fannie Mae as described under “The Mortgage Loans—General” herein.

Interest Rates

The Certificates will bear interest at the applicable per annum interest rates described on the cover hereof.

Accrual Components

All of the Components, other than the A Components, will be Accrual Components. Interest accrued on the Accrual Components will not be distributable thereon but will be added to the principal balances thereof until the applicable Distribution Date described herein. Nonetheless, distributions of principal with respect to such Components shall be made in accordance with the priorities set forth herein.

See “Description of the Certificates—Distributions of Interest”—“*Accrual Classes and Components*” and “—Distribution of Principal” herein.

Distributions of Principal

Group 1 Principal Distribution Amount

Sequentially, to

- (i) the A1 through AH1 Components, in the order of the Final Distribution Dates of the related Classes, until reduced to their Scheduled Component Balances; and
- (ii) the Z1 Component, until its principal balance has been reduced to zero.

Group 2 Principal Distribution Amount

Sequentially, to

- (i) the A2 through AH2 Components, in the order of the Final Distribution Dates of the related Classes, until reduced to their Scheduled Component Balances; and
- (ii) the Z2 Component, until its principal balance has been reduced to zero.

Group 3 Principal Distribution Amount

Sequentially, to

- (i) the A3 through AH3 Components, in the order of the Final Distribution Dates of the related Classes, until reduced to their Scheduled Component Balances; and
- (ii) the Z3 Component, until its principal balance has been reduced to zero.

Group 4 Principal Distribution Amount

Sequentially, to

- (i) the A4 through AH4 Components, in the order of the Final Distribution Dates of the related Classes, until reduced to their Scheduled Component Balances; and
- (ii) the Z4 Component, until its principal balance has been reduced to zero.

Group 5 Principal Distribution Amount

Sequentially, to

- (i) the A5 through AH5 Components, in the order of the Final Distribution Dates of the related Classes, until reduced to their Scheduled Component Balances; and
- (ii) the Z5 Component, until its principal balance has been reduced to zero.

See “Description of the Certificates—Distributions of Principal” herein.

Components

All of the Classes of Certificates except for the R Class will be composed of five payment components having the designation and original principal balances set forth herein under “Description of the Certificates—Distributions of Principal—*Components*.”

Weighted Average Lives (years)

For information concerning the Weighted Average Lives of the Certificates, see “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

RISK FACTORS

Yield Considerations

The effective yield to Certificateholders in the Trust will depend upon the purchase price of the related Certificates, the rate of principal payments (including prepayments resulting from liquidations of Mortgage Loans due to defaults, casualties or condemnations affecting the Mortgaged Properties or purchases out of the Trust) on the Mortgage Loans, the level of COFI applicable to the Mortgage Loans and the actual characteristics of the Mortgage Loans. Generally, if the actual rate of payments on the Mortgage Loans is slower than the rate anticipated by an investor who purchased a Certificate at a discount, the actual yield to such investor will be lower than such investor's anticipated yield. If the actual rate of payment on the Mortgage Loans is faster than the rate anticipated by an investor who purchased a Certificate at a premium, the actual yield to such investor will also be lower than such investor's anticipated yield. An investor should purchase Certificates only after performing an analysis of such Certificates based upon the investor's own assumptions as to future rates of prepayment and future levels of COFI.

The timing of changes in the rate of principal payments (including prepayments) may significantly affect the yield to an investor, even if the average rate of principal prepayments is consistent with such investor's expectations. In general, the earlier the payment of principal, the greater the effect on an investor's yield to maturity. As a result, the effect on an investor's yield of principal payments (including prepayments) occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Settlement Date will not be offset by any subsequent equivalent reduction (or increase) in the rate of principal payments (including prepayments).

The effective yield on the Certificates will be reduced below the yield otherwise produced because principal and interest payable on a Distribution Date will not be distributed earlier than the 25th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Certificate after its principal balance has been reduced to zero. As a result of the foregoing, the market value of the Certificates will be lower than would have been the case if there were no such delay. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

Reinvestment Risk

Subject to the effect of the payment of any applicable prepayment penalties, the Mortgage Loans may be prepaid at any time. Accordingly, it is not possible to predict the rate at which distributions of principal of the Certificates will be received. Since prevailing interest rates are subject to fluctuation, there can be no assurance that investors in the Certificates will be able to reinvest the distributions thereon at yields equaling or exceeding the yields on the Certificates. It is possible that yields on such reinvestments will be lower, and may be significantly lower, than the yields on the Certificates. Prospective investors in the Certificates should carefully consider the related reinvestment risks in light of other investments that may be available to such investors.

Prepayment Considerations and Risks

The rate of distributions of principal of the Certificates is related directly to the rate of payments of principal of the Mortgage Loans, which may be in the form of scheduled amortization or prepayments. Certain of the Multifamily Mortgage Loans provide for payment of a mortgage prepayment penalty ("Prepayment Premium") in connection with prepayments. Depending on other factors present at the time, Multifamily Mortgage Loans with Prepayment Premiums may

be less likely to prepay than Mortgage Loans that do not have such penalties. Prepayment Premiums will be retained by Fannie Mae and will not be distributed on the Certificates.

In an environment of declining interest rates, lenders servicing mortgage loans often are asked by borrowers to refinance the mortgage loans through issuance of new loans secured by mortgages on the same properties. The resulting prepayments, if they involve the Mortgage Loans, will result in the distribution to Certificateholders of the principal balances of the prepaid Mortgage Loans.

In general, when the level of prevailing interest rates declines sufficiently relative to the interest rate on fixed-rate mortgage loans, the rate of prepayment is likely to increase, although the prepayment rate is influenced by a number of other factors as well, including general economic conditions and homeowner mobility. In addition, it is increasingly difficult to generalize as to the degree to which interest rates must decline before significant prepayments are likely to be experienced. Increased borrower sophistication regarding the benefits of refinancing and extensive solicitation by lenders may result in an increase in the rate at which the Mortgage Loans are prepaid due to refinancing. On the other hand, lenders may have originated certain Mortgage Loans at above-market interest rates to provide a means for the payment of certain closing costs or interest rate buydown deposits. Such Mortgage Loans may have been made to borrowers who, for a variety of reasons, may not seek or readily be able to refinance mortgage loans.

Repurchases Due to Breach of Representations and Warranties

The seller of the Mortgage Loans to Fannie Mae has made certain customary representations and warranties with respect to the Mortgage Loans. In the event of a material breach of any such representations and warranties, Fannie Mae may repurchase such Mortgage Loan from the related MBS trust at a price equal to its outstanding principal balance together with interest thereon at the Net Mortgage Interest Rate thereof.

Repurchases Due to Delinquency

Fannie Mae has the option under the trust indenture relating to each MBS trust to repurchase from Mortgage Pools those Mortgage Loans that are delinquent in whole or in part with respect to four consecutive monthly payments. In addition, upon Fannie Mae's determination that it is reasonably foreseeable that a Multifamily Mortgage Loan will become delinquent, Fannie Mae may repurchase such Mortgage Loan from the related Mortgage Pool at a price equal to its outstanding principal balance together with interest thereon at the Net Mortgage Interest Rate thereof.

Additional Multifamily Mortgage Loan Considerations

Certain Risks of Multifamily Lending. A substantial percentage of the Mortgage Loans are Multifamily Mortgage Loans. Multifamily lending is generally viewed as exposing the lender to a greater risk of loss than one- to four-family residential lending. Multifamily lending typically involves larger loans to single Mortgagors or groups of related Mortgagors than residential one- to four-family mortgage loans. Furthermore, the repayment of Multifamily Mortgage Loans secured by income producing properties is typically dependent upon the successful operation of the related real estate project. If the cash flow from the project is reduced (for example, if leases are not obtained or renewed), the Mortgagor's ability to repay the Mortgage Loan may be impaired. Multifamily real estate can be affected significantly by supply and demand in the market for the type of property securing the Mortgage Loan and, therefore, may be affected by adverse economic conditions. Market values may vary as a result of economic events or governmental regulations outside the control of the Mortgagor or lender such as rent control laws, which impact the future cash flow of the property. Due to Fannie Mae's guaranty, Certificateholders will continue to receive

the required installment of principal and interest on each Distribution Date regardless of whether sufficient funds have been collected from the Mortgagors. See “Description of the Certificates—General—*Fannie Mae Guaranty*” herein. In addition, principal prepayments resulting from liquidations of such Mortgage Loans due to defaults, casualties or condemnations affecting the Mortgaged Properties may significantly affect the yield to investors. See “—Yield Considerations” herein.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus, the Disclosure Documents, and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus have the meanings assigned to such terms in the Trust Agreement or the Disclosure Documents (as the context may require).

General

Structure. The Certificates will be issued and guaranteed by the Federal National Mortgage Association (“Fannie Mae”), a corporation organized and existing under the laws of the United States, under the authority contained in Section 304(d) of the Federal National Mortgage Association Charter Act (12 U.S.C. 1716 *et seq.*). The Trust will be created pursuant to a trust agreement dated as of September 1, 1987, as supplemented by an issue supplement thereto dated as of December 1, 1995 (together, the “Trust Agreement”), executed by Fannie Mae in its corporate capacity and in its capacity as trustee (in such capacity, the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The assets of the Trust will consist of the MBS and will in the aggregate evidence the entire beneficial ownership interest in the distributions of principal and interest thereon. Each Component will be designated as a “regular interest,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Certificate Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectuses and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Certificates, other than the R Certificate, will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing

organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectuses. When used herein with respect to any book-entry Certificate, the terms “Holders” and “Certificateholders” refer to such financial intermediaries.

The R Certificate will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R Certificate will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “—Characteristics of the R Class” herein.

The distribution to the Holder of the R Certificate of the proceeds of any remaining assets of the Trust will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R Certificate, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R Certificate will be issued as a single Certificate and will not have a principal balance.

Distribution Dates. Distributions on the Certificates will be made on the 25th day of each month or, if such 25th day is not a business day, on the first business day next succeeding such 25th day (each a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balance thereof on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Mortgage Pool or the principal balance of such Mortgage Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Liquid Assets. The A Class is intended to qualify as a “liquid asset” for purposes of the liquidity requirements applicable to federal savings associations, federal savings banks and state chartered associations whose deposits are insured by the Federal Deposit Insurance Corporation.

The MBS

The MBS underlying the Certificates are expected to have the aggregate unpaid principal balances set forth under “—Structuring Assumptions—Pricing Assumptions” herein, and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the Mortgage Loans will be passed through monthly, commencing on the 25th day of the month following the month of the initial issuance of the MBS (or, if such 25th day is not a

business day, on the first business day next succeeding such 25th day). The MBS will consist of five groups of MBS (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS,” collectively, the “MBS Groups”). The Mortgage Loans underlying the Group 1, Group 2 and Group 3 MBS (the “Group 1 Mortgage Loans,” “Group 2 Mortgage Loans” and “Group 3 Mortgage Loans,” respectively) will be Multifamily Mortgage Loans and the Mortgage Loans underlying the Group 4 and Group 5 MBS (the “Group 4 Mortgage Loans” and “Group 5 Mortgage Loans,” respectively), will be Single-Family Mortgage Loans. The assumed characteristics of the MBS Groups and the related Mortgage Loan Groups as of December 1, 1995 are set forth under “—Structuring Assumptions—*Pricing Assumptions*” herein.

Class Definitions and Abbreviations

Classes of Certificates fall into different categories. The following chart identifies and generally defines the categories of Classes specified on the cover page of the Prospectus.

<u>Abbreviation</u>	<u>Category of Class</u>	<u>Definition</u>
PRINCIPAL TYPES		
CPT	Component	A Class consisting of “Components.” The Components of a Component Class may have different principal and/or interest payment characteristics but together constitute a single Class. Each Component of a Component Class may be identified as falling into one or more of the categories in this chart.
NPR	No Payment Residual	A Residual Class that receives no payment of principal.
SCH	Scheduled	A Class that is designed to receive principal payments using a predetermined principal balance schedule but is not designated as a PAC or TAC Class (each as defined in the REMIC Prospectuses). In many cases, the schedule is derived by assuming two <i>constant</i> prepayment rates for the underlying Mortgage Loans. These two rates are the endpoints for the “structuring range” for the Scheduled Class.
SUP	Support (or Companion)	A Class that receives principal payments on any Distribution Date only if scheduled payments have been made on specified PAC, TAC and/or Scheduled Classes.
INTEREST TYPES		
NPR	No Payment Residual	A Residual Class that receives no payment of interest.
W	Weighted Average Coupon	A Class whose interest rate represents an effective weighted average interest rate that may change from period to period.
Z	Accrual	A Class that accretes the amount of accrued interest otherwise distributable on such Class, which amount will be added as principal to the principal balance of such Class on each applicable Distribution Date. Such accretion may continue until some specified event has occurred or until such Accrual Class is retired.
OTHER TYPES		
LIQ	Liquid Asset	A Class that is intended to qualify as “liquid assets” for purposes of the liquidity requirements applicable to certain depository institutions. Any Class designated as a Liquid Asset Class will have a Final Distribution Date not later than five years from its date of issuance.

Distributions of Interest

Categories of Classes and Components

For the purpose of payments of interest, the Classes and Components will be categorized as follows:

<u>Interest Type*</u>	<u>Classes and Components</u>
Weighted Average Coupon	All Classes and Components other than the R Class
Accrual	All Classes and Components other than the A Class and Components and the R Class
No Payment Residual	R

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectuses.

General. Each Class of interest-bearing Certificates will bear interest at a rate per annum equal to the weighted average of the per annum interest rates borne by the Components of such Class of Certificates. Each Component will bear interest at a rate per annum equal to the Weighted Average Pool Accrual Rate for the related MBS Group. Interest on the Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing in the month after the Settlement Date. Interest to be distributed or added to principal on any Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of each related Component immediately prior to such Distribution Date. Deferred Interest (defined below) to be added to the principal balance of any Component of the Z Class on any Distribution Date will be equal to the sum of all of the Deferred Interest accrued on the Mortgage Loans in the related MBS Group during the related Interest Accrual Period. See “The Mortgage Loans—General—*Deferred Interest*” for a discussion of the Deferred Interest feature.

Interest Accrual Period. Interest to be distributed or added to principal on a Distribution Date will accrue on the Certificates during the one-month period set forth below (an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Period</u>
All interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Risk Factors—Yield Considerations” herein.

Accrual Classes and Components. All of the Classes other than the A and R Classes are Accrual Classes. Interest will accrue on each Accrual Class at a per annum rate equal to the weighted average of the per annum rates on which interest accrues on the related Components (the “Accrual Components”). Interest will accrue on each Accrual Component at a rate per annum equal to the Weighted Average Pool Accrual Rate for the related MBS Group and Interest Accrual Period. However, such interest will not be distributed on any such Accrual Component until the Distribution Date following the Distribution Date on which the principal balance of the immediately preceding Component (determined by the Final Distribution Date of the related Class) has been reduced to zero. Interest so accrued and unpaid on any Accrual Component will be added as principal to the principal balance thereof on each Distribution Date. Distributions of principal of each Accrual Class will be distributed as described herein.

Determination of Weighted Average Pool Accrual Rates. At any time, interest for any month will accrue on each Class at a rate that equals the weighted average of the interest rates borne that month on the related Components of such Class; and for any month, interest will accrue on

each Component at a rate that equals the then applicable Weighted Average Pool Accrual Rate for the related MBS Group. The "Weighted Average Pool Accrual Rate" for any Distribution Date and MBS Group is the weighted average of the Pool Accrual Rates in effect with respect to the MBS in such MBS Group during the calendar month preceding the month of such Distribution Date, weighted on the basis of the respective principal balances of such MBS immediately prior to such Distribution Date. The "Pool Accrual Rate" for any MBS and calendar month is the weighted average of the interest rates for the Mortgage Loans underlying such MBS (such interest rates, the "Mortgage Interest Rates"), weighted on the basis of the respective Stated Principal Balances of such Mortgage Loans immediately prior to such calendar month, less the servicing and guaranty fees applicable thereto (which fees may vary from Mortgage Loan to Mortgage Loan). The Mortgage Interest Rate for any Mortgage Loan as reduced by the fees applicable thereto is referred to herein as the "Net Mortgage Interest Rate." The Stated Principal Balance of a Mortgage Loan refers to the principal balance utilized by Fannie Mae in calculating the then-outstanding principal balances of the MBS. Such Stated Principal Balance may differ from the actual principal balance for a number of reasons, including supplemental payments by Fannie Mae on delinquent Mortgage Loans pursuant to its guaranty obligations and delays in the distribution of certain Mortgage Loan receipts.

If the Mortgage Interest Rates for the Mortgage Loans in the related Mortgage Loan Group are not affected by any interest rate cap, the Weighted Average Pool Accrual Rate will, in effect, at any time (after the initial interest rate adjustment date for each Mortgage Loan has been reached) be equal, before giving effect to any rounding, to the sum of (x) the weighted average of the then applicable index values and (y) the weighted average of the individual Mortgage Margins (as defined herein), less the applicable servicing and guaranty fees. In addition, differences in the amortization schedules, prepayment rates and maturity dates of Mortgage Loans with differing Net Mortgage Interest Rates will cause the Weighted Average Pool Accrual Rate for the related MBS Group to change over the life of such MBS Group.

The Eleventh District Cost of Funds Index ("COFI") is the index applicable to the Mortgage Loans.

The Federal Home Loan Bank of San Francisco (the "FHLBSF") publishes COFI in its monthly Information Bulletin. Any individual may request regular receipt by mail of Information Bulletins by writing the Federal Home Loan Bank of San Francisco, P.O. Box 7948, 600 California Street, San Francisco, California 94120, or by calling (415) 616-1000. COFI may also be obtained by calling the FHLBSF at (415) 616-2600.

Listed below are historical values of COFI since January 1985 as reported by the FHLBSF:

Month(1)	Year										
	1995	1994	1993	1992	1991	1990	1989	1988	1987	1986	1985
January	4.747%	3.710%	4.360%	6.002%	7.858%	8.369%	8.125%	7.615%	7.396%	8.770%	10.217%
February	4.925	3.687	4.333	5.800	7.848	8.403	8.346	7.647	7.448	8.964	10.160
March	5.007	3.629	4.245	5.611	7.654	8.258	8.423	7.509	7.314	8.744	9.976
April	5.064	3.672	4.171	5.427	7.501	8.211	8.648	7.519	7.245	8.587	9.872
May	5.141	3.726	4.103	5.290	7.329	8.171	8.797	7.497	7.223	8.441	9.704
June	5.179	3.804	4.050	5.258	7.155	8.086	8.923	7.618	7.274	8.374	9.565
July	5.144	3.860	3.998	5.069	6.998	8.109	8.844	7.593	7.275	8.196	9.365
August	5.133	3.945	3.958	4.874	6.845	8.075	8.763	7.659	7.277	8.018	9.273
September . . .	5.111	4.039	3.881	4.805	6.714	8.091	8.807	7.847	7.394	7.901	9.129
October	5.116	4.187	3.823	4.597	6.566	8.050	8.643	7.828	7.444	7.717	9.027
November . . .		4.367	3.822	4.508	6.414	8.044	8.595	7.914	7.562	7.602	9.036
December . . .		4.589	3.879	4.432	6.245	7.963	8.476	8.022	7.645	7.509	8.867

- (1) COFI reflects the weighted average cost of funds of savings institutions that are member institutions of the Eleventh Federal Home Loan Bank District for the month indicated. It is usually announced by the FHLBSF on the last working day of the month following the month in which the cost of funds was incurred.

For a more detailed description of COFI, see “Yield Considerations—ARM Pools—*The Indexes*” in the MBS Prospectus.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes will be categorized as follows:

Principal Type*	Classes and Components
Scheduled	All Classes and Components other than the Z Class and Components and the R Class
Support	Z Class and Components
Liquid Asset	A Class and Components
No Payment Residual	R

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectuses.

Principal Distribution Amount

Principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of the respective Group Principal Distribution Amounts. Each Group Principal Distribution Amount shall be equal to the sum of (i) the aggregate distributions of principal concurrently made on the related MBS Group and (ii) any interest accrued and added on such Distribution Date (other than any Deferred Interest) to the principal balances of the related Accrual Components.

Components. For purposes of calculating payments of principal and interest, each of the Classes below will be comprised of five payment components having the designations and original principal balances shown below. All of the Components having the same numerical designation (*i.e.*, “1,” “2,” “3,” “4” or “5”) are referred to as a “Component Group.” Each Component Group will receive principal and interest payments from the MBS Group having the same numerical designation. All of the Components are Scheduled Components other than the Components of the Z Class, which are Support Components.

Component Principal Balances

MBS Group 1		MBS Group 2		MBS Group 3		MBS Group 4		MBS Group 5		Class Designation	Class Original Principal Balances
Component Designation	Component Original Principal Balances	Component Designation	Component Original Principal Balances	Component Designation	Component Original Principal Balances	Component Designation	Component Original Principal Balances	Component Designation	Component Original Principal Balances		
A1	\$ 97,433,000	A2	\$133,702,000	A3	\$105,687,000	A4	\$ 40,244,000	A5	\$16,297,000	A	\$ 393,363,000
B1	1,258,000	B2	1,513,000	B3	1,182,000	B4	546,000	B5	209,000	B	4,708,000
C1	1,256,000	C2	1,512,000	C3	1,180,000	C4	544,000	C5	209,000	C	4,701,000
D1	1,253,000	D2	1,509,000	D3	1,178,000	D4	544,000	D5	208,000	D	4,692,000
E1	1,253,000	E2	1,507,000	E3	1,176,000	E4	501,000	E5	209,000	E	4,646,000
G1	1,250,000	G2	1,504,000	G3	1,175,000	G4	500,000	G5	207,000	G	4,636,000
H1	1,249,000	H2	1,503,000	H3	1,173,000	H4	498,000	H5	208,000	H	4,631,000
J1	1,247,000	J2	1,500,000	J3	1,171,000	J4	498,000	J5	207,000	J	4,623,000
K1	1,245,000	K2	1,498,000	K3	1,169,000	K4	497,000	K5	207,000	K	4,616,000
L1	1,243,000	L2	1,496,000	L3	1,167,000	L4	497,000	L5	206,000	L	4,609,000
M1	1,242,000	M2	1,493,000	M3	1,166,000	M4	495,000	M5	207,000	M	4,603,000
N1	1,240,000	N2	1,492,000	N3	1,164,000	N4	495,000	N5	205,000	N	4,596,000
O1	1,238,000	O2	1,489,000	O3	1,162,000	O4	493,000	O5	206,000	O	4,588,000
P1	1,237,000	P2	1,487,000	P3	1,161,000	P4	493,000	P5	205,000	P	4,583,000
Q1	1,234,000	Q2	1,485,000	Q3	1,158,000	Q4	492,000	Q5	205,000	Q	4,574,000
T1	1,234,000	T2	1,482,000	T3	1,157,000	T4	491,000	T5	204,000	T	4,568,000
U1	1,231,000	U2	1,481,000	U3	1,155,000	U4	452,000	U5	205,000	U	4,524,000
V1	1,229,000	V2	1,478,000	V3	1,154,000	V4	452,000	V5	203,000	V	4,516,000
W1	1,228,000	W2	1,476,000	W3	1,152,000	W4	450,000	W5	204,000	W	4,510,000
X1	1,226,000	X2	1,474,000	X3	1,150,000	X4	450,000	X5	203,000	X	4,503,000
Y1	1,225,000	Y2	1,472,000	Y3	1,148,000	Y4	448,000	Y5	203,000	Y	4,496,000
AA1	1,223,000	AA2	1,470,000	AA3	1,146,000	AA4	449,000	AA5	203,000	AA	4,491,000
AB1	1,221,000	AB2	1,468,000	AB3	1,145,000	AB4	447,000	AB5	202,000	AB	4,483,000
AC1	1,219,000	AC2	1,465,000	AC3	1,143,000	AC4	446,000	AC5	202,000	AC	4,475,000
AD1	1,218,000	AD2	1,463,000	AD3	1,141,000	AD4	446,000	AD5	201,000	AD	4,469,000
AE1	3,642,000	AE2	4,377,000	AE3	3,414,000	AE4	1,333,000	AE5	603,000	AE	13,369,000
AF1	3,628,000	AF2	4,358,000	AF3	3,398,000	AF4	1,222,000	AF5	599,000	AF	13,205,000
AG1	7,210,000	AG2	8,659,000	AG3	6,751,000	AG4	2,425,000	AG5	1,191,000	AG	26,236,000
AH1	14,240,000	AH2	17,091,000	AH3	13,319,000	AH4	4,495,000	AH5	2,347,000	AH	51,492,000
Z1	229,691,600	Z2	285,758,016	Z3	231,431,123	Z4	74,296,989	Z5	54,291,160	Z	875,468,888
Total	<u>\$385,543,600</u>		<u>\$489,662,016</u>		<u>\$391,873,123</u>		<u>\$135,639,989</u>		<u>\$80,256,160</u>		<u>\$1,482,974,888</u>

Components are not separately transferable from the related Class of Certificates.

Scheduled Component Balances. The Scheduled Component Balance for each Component on each Distribution Date will equal the product of (i) the related Component Percentage (defined below) for such Distribution Date and (ii) the remaining principal balance of the related MBS Group after giving effect to any distributions of principal or additions to principal made on the MBS of such MBS Group on such Distribution Date.

Group 1 Principal Distribution Amount

On each Distribution Date, the Group 1 Principal Distribution Amount will be distributed as principal of the Group 1 Components in the following order of priority:

Sequentially, to

- (i) the A1 through AH1 Components, in the order of the Final Distribution Dates of the related Classes, until the respective principal balances thereof are reduced to their respective Scheduled Component Balances for such Distribution Date; and
- (ii) the Z1 Component, until the principal balance thereof is reduced to zero.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Components in the following order of priority:

Sequentially, to

- (i) the A2 through AH2 Components, in the order of the Final Distribution Dates of the related Classes, until the respective principal balances thereof are reduced to their respective Scheduled Component Balances for such Distribution Date; and
- (ii) the Z2 Component, until the principal balance thereof is reduced to zero.

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Components in the following order of priority:

Sequentially, to

- (i) the A3 through AH3 Components, in the order of the Final Distribution Dates of the related Classes, until the respective principal balances thereof are reduced to their respective Scheduled Component Balances for such Distribution Date; and
- (ii) the Z3 Component, until the principal balance thereof is reduced to zero.

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed as principal of the Group 4 Components in the following order of priority:

Sequentially, to

- (i) the A4 through AH4 Components, in the order of the Final Distribution Dates of the related Classes, until the respective principal balances thereof are reduced to their respective Scheduled Component Balances for such Distribution Date; and
- (ii) the Z4 Component, until the principal balance thereof is reduced to zero.

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed as principal of the Group 5 Components in the following order of priority:

Sequentially, to

(i) the A5 through AH5 Components, in the order of the Final Distribution Dates of the related Classes, until the respective principal balances thereof are reduced to their respective Scheduled Component Balances for such Distribution Date; and

(ii) the Z5 Component until the principal balance thereof is reduced to zero.

See —“Components,” above for a description of Scheduled Component Balances.

Component Percentages. The following table shows the Component Percentage for each Scheduled Component for each applicable Distribution Date. The Component Percentages were calculated by:

(a) determining the aggregate principal balance to which each MBS Group would be reduced on each Distribution Date, assuming, among other things, that (i) each Mortgage Loan initially bears interest at the Initial Interest Rate described under “—Structuring Assumptions—*Pricing Assumptions*” and is fully amortizing, and after its related initial interest rate change date the Mortgage Interest Rate falls to the related Gross Mortgage Margin; however, the related Monthly Payment Amount is subject to payment adjustment limitations until it is reduced to its minimum amount, (ii) each Mortgage Loan has the remaining term to maturity under “—Structuring Assumptions—*Pricing Assumptions*”, herein, does not prepay and receives level monthly payments that are fully amortizing over its assumed remaining term to maturity, and (iii) each MBS accrues interest at a rate equal to 30 basis points lower than the interest rate of its related Mortgage Loans;

(b) determining the remaining principal balance of each Scheduled Component on each Distribution Date, assuming that the distribution of principal for each MBS Group, as determined under clause (a), and the distributions of interest on each MBS Group (less interest due on the Components whose related Class has the earliest Final Distribution Date) are applied against the principal balances of its related Components in the order of the Final Distribution Dates of their respective Classes; and

(c) as to each Scheduled Component for each Distribution Date, dividing its remaining principal balance on that Distribution Date, as determined under clause (b), by the principal balance of its associated MBS Group on the same Distribution Date, as determined under clause (a).

Component Percentages

<u>Distribution Date</u>	<u>A1 Component Percentage</u>	<u>B1 Component Percentage</u>	<u>C1 Component Percentage</u>	<u>D1 Component Percentage</u>	<u>E1 Component Percentage</u>
Initial Percentage	0.252715905500	0.003262925400	0.003257737900	0.003249956700	0.003249956700
January 1996	0.247936694200	0.003283793200	0.003278572600	0.003270741600	0.003270741600
February 1996.....	0.243482270500	0.003303242900	0.003297991400	0.003290114000	0.003290114000
March 1996	0.238981011600	0.003322897100	0.003317614300	0.003309690100	0.003309690100
April 1996	0.234432178000	0.003342759100	0.003337444700	0.003329473100	0.003329473100
May 1996	0.229835014500	0.003362832000	0.003357485700	0.003349466200	0.003349466200
June 1996.....	0.225188749700	0.003383119400	0.003377740800	0.003369673000	0.003369673000
July 1996	0.220492595800	0.003403624600	0.003398213400	0.003390096600	0.003390096600
August 1996.....	0.215745748000	0.003424351100	0.003418907000	0.003410740800	0.003410740800
September 1996	0.210947384300	0.003445302600	0.003439825100	0.003431609000	0.003431609000
October 1996	0.206096664400	0.003466482700	0.003460971500	0.003452704900	0.003452704900
November 1996.....	0.201192729900	0.003487895100	0.003482349900	0.003474032200	0.003474032200
December 1996	0.196234703700	0.003509543700	0.003503964100	0.003495594800	0.003495594800
January 1997	0.191221688900	0.003531432400	0.003525818100	0.003517396500	0.003517396500
February 1997.....	0.186550457500	0.003551828800	0.003546182000	0.003537711800	0.003537711800
March 1997	0.181831508600	0.003572433500	0.003566754000	0.003558234600	0.003558234600
April 1997	0.177064110400	0.003593249800	0.003587537100	0.003578968200	0.003578968200
May 1997	0.172247516200	0.003614280900	0.003608534800	0.003599915700	0.003599915700
June 1997.....	0.167380963600	0.003635530100	0.003629750200	0.003621080400	0.003621080400
July 1997	0.162463674600	0.003657000800	0.003651186800	0.003642465800	0.003642465800
August 1997.....	0.157494854800	0.003678696600	0.003672848100	0.003664075300	0.003664075300
September 1997	0.152473693300	0.003700620900	0.003694737500	0.003685912500	0.003685912500
October 1997	0.147399361900	0.003722777300	0.003716858700	0.003707980900	0.003707980900
November 1997.....	0.142271014900	0.003745169600	0.003739215400	0.003730284200	0.003730284200
December 1997	0.138875170200	0.003759997200	0.003754019400	0.003745052800	0.003745052800
January 1998	0.135457175200	0.003774921400	0.003768919900	0.003759917800	0.003759917800
February 1998.....	0.132016815100	0.003789943300	0.003783918000	0.003774880000	0.003774880000
March 1998	0.128553872100	0.003805063800	0.003799014500	0.003789940400	0.003789940400
April 1998	0.125068125900	0.003820283900	0.003814210400	0.003805100000	0.003805100000
May 1998	0.121559353000	0.003835604600	0.003829506600	0.003820359700	0.003820359700
June 1998.....	0.118027327100	0.003851026700	0.003844904300	0.003835720600	0.003835720600
July 1998	0.114471819000	0.003866551400	0.003860404300	0.003851183600	0.003851183600
August 1998.....	0.110892596400	0.003882179700	0.003876007700	0.003866749700	0.003866749700
September 1998	0.107289423800	0.003897912500	0.003891715500	0.003882420000	0.003882420000
October 1998	0.103662062900	0.003913750900	0.003907528700	0.003898195500	0.003898195500
November 1998.....	0.100010271800	0.003929696000	0.003923448500	0.003914077200	0.003914077200
December 1998	0.096333805700	0.003945748900	0.003939475800	0.003930066200	0.003930066200
January 1999	0.092632416400	0.003961910500	0.003955611800	0.003946163700	0.003946163700
February 1999.....	0.088905852300	0.003978182100	0.003971857500	0.003962370600	0.003962370600
March 1999	0.085153858500	0.003994564700	0.003988214100	0.003978688100	0.003978688100
April 1999	0.081376176600	0.004011059500	0.004004682700	0.003995117300	0.003995117300
May 1999	0.077572544600	0.004027667600	0.004021264300	0.004011659400	0.004011659400
June 1999.....	0.073742697100	0.004044390200	0.004037960300	0.004028315500	0.004028315500
July 1999	0.069886364800	0.004061228400	0.004054771800	0.004045086800	0.004045086800
August 1999.....	0.066003275100	0.004078183400	0.004071699800	0.004061974500	0.004061974500
September 1999	0.062093151300	0.004095256500	0.004088745800	0.004078979700	0.004078979700
October 1999	0.058155713000	0.004112448900	0.004105910800	0.004096103700	0.004096103700

<u>Distribution Date</u>	<u>A1 Component Percentage</u>	<u>B1 Component Percentage</u>	<u>C1 Component Percentage</u>	<u>D1 Component Percentage</u>	<u>E1 Component Percentage</u>
November 1999	0.054190675900	0.004129761700	0.004123196100	0.004113347700	0.004113347700
December 1999	0.050197751600	0.004147196300	0.004140603000	0.004130713100	0.004130713100
January 2000	0.046176647900	0.004164754000	0.004158132800	0.004148200900	0.004148200900
February 2000	0.042127068400	0.004182436000	0.004175786700	0.004165812700	0.004165812700
March 2000	0.038048712500	0.004200243700	0.004193566000	0.004183549500	0.004183549500
April 2000	0.033941275300	0.004218178300	0.004211472100	0.004201412900	0.004201412900
May 2000	0.029804447700	0.004236241200	0.004229506400	0.004219404000	0.004219404000
June 2000	0.025637916200	0.004254433900	0.004247670100	0.004237524400	0.004237524400
July 2000	0.021441362600	0.004272757600	0.004265964700	0.004255775300	0.004255775300
August 2000	0.017214464400	0.004291213900	0.004284391600	0.004274158200	0.004274158200
September 2000	0.012956894400	0.004309804000	0.004302952200	0.004292674400	0.004292674400
October 2000	0.008668320700	0.004328529600	0.004321648000	0.004311325600	0.004311325600
November 2000	0.004348406300	0.004347392000	0.004340480400	0.004330113000	0.004330113000
December 2000	0.000000000000	0.004363202300	0.004359450900	0.004349038200	0.004349038200
January 2001	0.000000000000	0.000000000000	0.004377278400	0.004368102700	0.004368102700
February 2001	0.000000000000	0.000000000000	0.000000000000	0.004387113500	0.004387308000
March 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004403192100
April 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>G1 Component Percentage</u>	<u>H1 Component Percentage</u>	<u>J1 Component Percentage</u>	<u>K1 Component Percentage</u>	<u>L1 Component Percentage</u>
Initial Percentage	0.003242175500	0.003239581700	0.003234394200	0.003229206800	0.003224019300
January 1996	0.003262910600	0.003260300300	0.003255079600	0.003249859000	0.003244638300
February 1996.....	0.003282236600	0.003279610800	0.003274359300	0.003269107700	0.003263856100
March 1996	0.003301765800	0.003299124400	0.003293841600	0.003288558800	0.003283275900
April 1996	0.003321501500	0.003318844300	0.003313529900	0.003308215500	0.003302901000
May 1996	0.003341446800	0.003338773600	0.003333427300	0.003328081000	0.003322734700
June 1996.....	0.003361605100	0.003358915800	0.003353537200	0.003348158700	0.003342780100
July 1996	0.003381979900	0.003379274300	0.003373863100	0.003368452000	0.003363040800
August 1996.....	0.003402574600	0.003399852600	0.003394408400	0.003388964300	0.003383520200
September 1996	0.003423392900	0.003420654100	0.003415176700	0.003409699300	0.003404221900
October 1996	0.003444438200	0.003441682700	0.003436171600	0.003430660500	0.003425149400
November 1996.....	0.003465714500	0.003462941900	0.003457396800	0.003451851700	0.003446306500
December 1996	0.003487225500	0.003484435700	0.003478856100	0.003473276600	0.003467697000
January 1997	0.003508975000	0.003506167800	0.003500553400	0.003494939100	0.003489324700
February 1997.....	0.003529241600	0.003526418300	0.003520771500	0.003515124700	0.003509477900
March 1997	0.003549715300	0.003546875600	0.003541196000	0.003535516500	0.003529836900
April 1997	0.003570399200	0.003567542900	0.003561830300	0.003556117600	0.003550405000
May 1997	0.003591296600	0.003588423500	0.003582677400	0.003576931400	0.003571185300
June 1997.....	0.003612410600	0.003609520700	0.003603740800	0.003597961000	0.003592181100
July 1997	0.003633744800	0.003630837800	0.003625023900	0.003619209900	0.003613395900
August 1997.....	0.003655302600	0.003652378400	0.003646529900	0.003640681400	0.003634832900
September 1997	0.003677087500	0.003674145800	0.003668262500	0.003662379100	0.003656495800
October 1997	0.003699103000	0.003696143800	0.003690225200	0.003684306600	0.003678388100
November 1997.....	0.003721353000	0.003718375900	0.003712421700	0.003706467500	0.003700513400
December 1997	0.003736086200	0.003733097300	0.003727119600	0.003721141900	0.003715164100
January 1998	0.003750915600	0.003747914800	0.003741913400	0.003735911900	0.003729910400
February 1998.....	0.003765841900	0.003762829300	0.003756803900	0.003750778600	0.003744753200
March 1998	0.003780866300	0.003777841600	0.003771792200	0.003765742800	0.003759693500
April 1998	0.003795989600	0.003792952800	0.003786879200	0.003780805600	0.003774732100
May 1998	0.003811212800	0.003808163800	0.003802065900	0.003795968000	0.003789870000
June 1998.....	0.003826536900	0.003823475700	0.003817353200	0.003811230700	0.003805108300
July 1998	0.003841962900	0.003838889300	0.003832742200	0.003826595000	0.003820447900
August 1998.....	0.003857491700	0.003854405700	0.003848233700	0.003842061800	0.003835889800
September 1998	0.003873124500	0.003870026000	0.003863829000	0.003857632000	0.003851435000
October 1998	0.003888862200	0.003885751100	0.003879528900	0.003873306700	0.003867084600
November 1998.....	0.003904705900	0.003901582100	0.003895334600	0.003889087100	0.003882839500
December 1998	0.003920656700	0.003917520100	0.003911247100	0.003904974000	0.003898701000
January 1999	0.003936715600	0.003933566200	0.003927267400	0.003920968700	0.003914669900
February 1999.....	0.003952883700	0.003949721400	0.003943396700	0.003937072100	0.003930747500
March 1999	0.003969162100	0.003965986800	0.003959636100	0.003953285500	0.003946934800
April 1999	0.003985552000	0.003982363600	0.003975986700	0.003969609800	0.003963232900
May 1999	0.004002054500	0.003998852800	0.003992449600	0.003986046300	0.003979643000
June 1999.....	0.004018670700	0.004015455800	0.004009025900	0.004002596000	0.003996166200
July 1999	0.004035401800	0.004032173500	0.004025716900	0.004019260200	0.004012803600
August 1999.....	0.004052249100	0.004049007300	0.004042523700	0.004036040100	0.004029556500
September 1999	0.004069213600	0.004065958200	0.004059447400	0.004052936700	0.004046426000
October 1999	0.004086296600	0.004083027500	0.004076489500	0.004069951400	0.004063413300

<u>Distribution Date</u>	<u>G1 Component Percentage</u>	<u>H1 Component Percentage</u>	<u>J1 Component Percentage</u>	<u>K1 Component Percentage</u>	<u>L1 Component Percentage</u>
November 1999	0.004103499300	0.004100216500	0.004093650900	0.004087085300	0.004080519700
December 1999	0.004120823100	0.004117526400	0.004110933100	0.004104339800	0.004097746500
January 2000	0.004138269100	0.004134958500	0.004128337200	0.004121716000	0.004115094800
February 2000	0.004155838600	0.004152514000	0.004145864600	0.004139215300	0.004132565900
March 2000	0.004173533000	0.004170194200	0.004163516600	0.004156838900	0.004150161300
April 2000	0.004191353600	0.004188000500	0.004181294400	0.004174588200	0.004167882000
May 2000	0.004209301700	0.004205934300	0.004199199400	0.004192464500	0.004185729600
June 2000	0.004227378700	0.004223996800	0.004217233000	0.004210469200	0.004203705300
July 2000	0.004245585900	0.004242189400	0.004235396500	0.004228603500	0.004221810600
August 2000	0.004263924800	0.004260513600	0.004253691300	0.004246869100	0.004240046800
September 2000	0.004282396700	0.004278970800	0.004272118900	0.004265267100	0.004258415300
October 2000	0.004301003200	0.004297562400	0.004290680700	0.004283799100	0.004276917500
November 2000	0.004319745600	0.004316289800	0.004309378200	0.004302466600	0.004295555000
December 2000	0.004338625500	0.004335154600	0.004328212800	0.004321271000	0.004314329200
January 2001	0.004357644300	0.004354158200	0.004347186000	0.004340213700	0.004333241500
February 2001	0.004376803700	0.004373302200	0.004366299300	0.004359296400	0.004352293600
March 2001	0.004396105000	0.004392588100	0.004385554400	0.004378520600	0.004371486800
April 2001	0.004414989700	0.004412017600	0.004404952700	0.004397887800	0.004390822900
May 2001	0.000000000000	0.004429535400	0.004424495800	0.004417399600	0.004410303400
June 2001	0.000000000000	0.000000000000	0.004443291900	0.004437057700	0.004429929900
July 2001	0.000000000000	0.000000000000	0.000000000000	0.004456238300	0.004449704000
August 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004468353800
September 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>M1 Component Percentage</u>	<u>N1 Component Percentage</u>	<u>O1 Component Percentage</u>	<u>P1 Component Percentage</u>	<u>Q1 Component Percentage</u>
Initial Percentage	0.003221425500	0.003216238100	0.003211050600	0.003208456800	0.003200675600
January 1996	0.003242028000	0.003236807300	0.003231586700	0.003228976300	0.003221145300
February 1996.....	0.003261230300	0.003255978700	0.003250727100	0.003248101400	0.003240224000
March 1996	0.003280634500	0.003275351700	0.003270068900	0.003267427500	0.003259503200
April 1996	0.003300243800	0.003294929400	0.003289615000	0.003286957800	0.003278986200
May 1996	0.003320061500	0.003314715200	0.003309368900	0.003306695700	0.003298676200
June 1996.....	0.003340090800	0.003334712300	0.003329333700	0.003326644400	0.003318576600
July 1996	0.003360335200	0.003354924100	0.003349512900	0.003346807300	0.003338690500
August 1996.....	0.003380798100	0.003375354000	0.003369909900	0.003367187800	0.003359021700
September 1996	0.003401483100	0.003396005700	0.003390528300	0.003387789600	0.003379573400
October 1996	0.003422393800	0.003416882700	0.003411371600	0.003408616100	0.003400349400
November 1996.....	0.003443533900	0.003437988800	0.003432443700	0.003429671100	0.003421353400
December 1996	0.003464907200	0.003459327700	0.003453748100	0.003450958300	0.003442589000
January 1997	0.003486517500	0.003480903200	0.003475288800	0.003472481600	0.003464060100
February 1997.....	0.003506654500	0.003501007700	0.003495360900	0.003492537500	0.003484067400
March 1997	0.003526997200	0.003521317600	0.003515638100	0.003512798300	0.003504279000
April 1997	0.003547548700	0.003541836000	0.003536123400	0.003533267100	0.003524698100
May 1997	0.003568312300	0.003562566200	0.003556820100	0.003553947100	0.003545328000
June 1997.....	0.003589291200	0.003583511300	0.003577731500	0.003574841600	0.003566171800
July 1997	0.003610488900	0.003604674900	0.003598860900	0.003595953900	0.003587232900
August 1997.....	0.003631908700	0.003626060200	0.003620211700	0.003617287500	0.003608514700
September 1997	0.003653554100	0.003647670800	0.003641787500	0.003638845800	0.003630020800
October 1997	0.003675428800	0.003669510200	0.003663591700	0.003660632400	0.003651754500
November 1997.....	0.003697536300	0.003691582100	0.003685628000	0.003682650900	0.003673719600
December 1997	0.003712175200	0.003706197500	0.003700219800	0.003697230900	0.003688264300
January 1998	0.003726909700	0.003720908200	0.003714906800	0.003711906000	0.003702903800
February 1998.....	0.003741740600	0.003735715200	0.003729689900	0.003726677200	0.003717639200
March 1998	0.003756668800	0.003750619400	0.003744570000	0.003741545300	0.003732471200
April 1998	0.003771695300	0.003765621700	0.003759548100	0.003756511300	0.003747400900
May 1998	0.003786821000	0.003780723100	0.003774625200	0.003771576200	0.003762429300
June 1998.....	0.003802047100	0.003795924600	0.003789802100	0.003786740900	0.003777557200
July 1998	0.003817374300	0.003811227200	0.003805080000	0.003802006500	0.003792785700
August 1998.....	0.003832803800	0.003826631800	0.003820459800	0.003817373800	0.003808115800
September 1998	0.003848336500	0.003842139500	0.003835942500	0.003832844000	0.003823548500
October 1998	0.003863973500	0.003857751300	0.003851529100	0.003848418000	0.003839084800
November 1998.....	0.003879715800	0.003873468300	0.003867220700	0.003864097000	0.003854725700
December 1998	0.003895564500	0.003889291400	0.003883018400	0.003879881800	0.003870472300
January 1999	0.003911520600	0.003905221800	0.003898923100	0.003895773700	0.003886325600
February 1999.....	0.003927585200	0.003921260600	0.003914936000	0.003911773700	0.003902286800
March 1999	0.003943759500	0.003937408800	0.003931058200	0.003927882800	0.003918356800
April 1999	0.003960044500	0.003953667600	0.003947290700	0.003944102300	0.003934536900
May 1999	0.003976441300	0.003970038100	0.003963634800	0.003960433100	0.003950828200
June 1999.....	0.003992951200	0.003986521300	0.003980091500	0.003976876500	0.003967231700
July 1999	0.004009575300	0.004003118600	0.003996662000	0.003993433700	0.003983748700
August 1999.....	0.004026314700	0.004019831100	0.004013347500	0.004010105700	0.004000380300
September 1999	0.004043170600	0.004036659900	0.004030149100	0.004026893700	0.004017127600
October 1999	0.004060144300	0.004053606200	0.004047068100	0.004043799100	0.004033992000

<u>Distribution Date</u>	<u>M1 Component Percentage</u>	<u>N1 Component Percentage</u>	<u>O1 Component Percentage</u>	<u>P1 Component Percentage</u>	<u>Q1 Component Percentage</u>
November 1999	0.004077236900	0.004070671300	0.004064105700	0.004060822900	0.004050974500
December 1999	0.004094449800	0.004087856500	0.004081263200	0.004077966500	0.004068076500
January 2000	0.004111784200	0.004105162900	0.004098541700	0.004095231100	0.004085299200
February 2000	0.004129241300	0.004122591900	0.004115942600	0.004112617900	0.004102643900
March 2000	0.004146822400	0.004140144800	0.004133467100	0.004130128300	0.004120111800
April 2000	0.004164529000	0.004157822800	0.004151116600	0.004147763500	0.004137704300
May 2000	0.004182362200	0.004175627300	0.004168892400	0.004165525000	0.004155422600
June 2000	0.004200323400	0.004193559600	0.004186795800	0.004183413900	0.004173268200
July 2000	0.004218414100	0.004211621200	0.004204828300	0.004201431800	0.004191242400
August 2000	0.004236635600	0.004229813400	0.004222991100	0.004219579900	0.004209346500
September 2000	0.004254989400	0.004248137500	0.004241285700	0.004237859800	0.004227582000
October 2000	0.004273476700	0.004266595100	0.004259713500	0.004256272700	0.004245950300
November 2000	0.004292099200	0.004285187600	0.004278276000	0.004274820200	0.004264452800
December 2000	0.004310858300	0.004303916500	0.004296974700	0.004293503800	0.004283091100
January 2001	0.004329755400	0.004322783200	0.004315810900	0.004312324800	0.004301866500
February 2001	0.004348792100	0.004341789200	0.004334786300	0.004331284900	0.004320780600
March 2001	0.004367970000	0.004360936200	0.004353902400	0.004350385500	0.004339834900
April 2001	0.004387290500	0.004380225600	0.004373160700	0.004369628300	0.004359031000
May 2001	0.004406755300	0.004399659100	0.004392562800	0.004389014700	0.004378370400
June 2001	0.004426366000	0.004419238200	0.004412110400	0.004408546500	0.004397854800
July 2001	0.004446124200	0.004438964500	0.004431804900	0.004428225100	0.004417485700
August 2001	0.004466031500	0.004458839900	0.004451648200	0.004448052300	0.004437264800
September 2001	0.004483228700	0.004478865800	0.004471641800	0.004468029800	0.004457193800
October 2001	0.000000000000	0.004497262000	0.004491787500	0.004488159200	0.004477274400
November 2001	0.000000000000	0.000000000000	0.004510431900	0.004508442300	0.004497508300
December 2001	0.000000000000	0.000000000000	0.000000000000	0.004526377500	0.004517897200
January 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004537770600
February 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>T1 Component Percentage</u>	<u>U1 Component Percentage</u>	<u>V1 Component Percentage</u>	<u>W1 Component Percentage</u>	<u>X1 Component Percentage</u>
Initial Percentage	0.003200675600	0.003192894400	0.003187706900	0.003185113200	0.003179925700
January 1996	0.003221145300	0.003213314400	0.003208093700	0.003205483400	0.003200262700
February 1996	0.003240224000	0.003232346600	0.003227095000	0.003224469300	0.003219217700
March 1996	0.003259503200	0.003251579000	0.003246296200	0.003243654800	0.003238371900
April 1996	0.003278986200	0.003271014600	0.003265700200	0.003263043000	0.003257728600
May 1996	0.003298676200	0.003290656800	0.003285310500	0.003282637300	0.003277291000
June 1996	0.003318576600	0.003310508700	0.003305130100	0.003302440900	0.003297062300
July 1996	0.003338690500	0.003330573800	0.003325162600	0.003322457000	0.003317045900
August 1996	0.003359021700	0.003350855500	0.003345411400	0.003342689300	0.003337245200
September 1996	0.003379573400	0.003371357300	0.003365879900	0.003363141100	0.003357663700
October 1996	0.003400349400	0.003392082800	0.003386571700	0.003383816100	0.003378305000
November 1996	0.003421353400	0.003413035700	0.003407490500	0.003404717900	0.003399172800
December 1996	0.003442589000	0.003434219600	0.003428640100	0.003425850300	0.003420270700
January 1997	0.003464060100	0.003455638600	0.003450024200	0.003447217000	0.003441602700
February 1997	0.003484067400	0.003475597200	0.003469950400	0.003467127000	0.003461480200
March 1997	0.003504279000	0.003495759700	0.003490080100	0.003487240300	0.003481560800
April 1997	0.003524698100	0.003516129200	0.003510416500	0.003507560200	0.003501847600
May 1997	0.003545328000	0.003536708800	0.003530962800	0.003528089700	0.003522343700
June 1997	0.003566171800	0.003557502000	0.003551722100	0.003548832200	0.003543052400
July 1997	0.003587232900	0.003578511900	0.003572697900	0.003569790900	0.003563976900
August 1997	0.003608514700	0.003599742000	0.003593893500	0.003590969300	0.003585120800
September 1997	0.003630020800	0.003621195800	0.003615312400	0.003612370800	0.003606487400
October 1997	0.003651754500	0.003642876700	0.003636958100	0.003633998800	0.003628080300
November 1997	0.003673719600	0.003664788400	0.003658834200	0.003655857100	0.003649903000
December 1997	0.003688264300	0.003679297700	0.003673320000	0.003670331100	0.003664353300
January 1998	0.003702903800	0.003693901600	0.003687900200	0.003684899400	0.003678898000
February 1998	0.003717639200	0.003708601100	0.003702575800	0.003699563100	0.003693537800
March 1998	0.003732471200	0.003723397100	0.003717347800	0.003714323100	0.003708273700
April 1998	0.003747400900	0.003738290600	0.003732217000	0.003729180200	0.003723106600
May 1998	0.003762429300	0.003753282400	0.003747184400	0.003744135500	0.003738037500
June 1998	0.003777557200	0.003768373500	0.003762251100	0.003759189800	0.003753067400
July 1998	0.003792785700	0.003783565000	0.003777417900	0.003774344300	0.003768197200
August 1998	0.003808115800	0.003798857800	0.003792685900	0.003789599900	0.003783427900
September 1998	0.003823548500	0.003814253000	0.003808056000	0.003804957500	0.003798760500
October 1998	0.003839084800	0.003829751500	0.003823529300	0.003820418200	0.003814196000
November 1998	0.003854725700	0.003845354400	0.003839106800	0.003835983100	0.003829735500
December 1998	0.003870472300	0.003861062700	0.003854789600	0.003851653100	0.003845380100
January 1999	0.003886325600	0.003876877500	0.003870578700	0.003867429400	0.003861130600
February 1999	0.003902286800	0.003892799800	0.003886475200	0.003883312900	0.003876988300
March 1999	0.003918356800	0.003908830800	0.003902480200	0.003899304900	0.003892954200
April 1999	0.003934536900	0.003924971600	0.003918594700	0.003915406300	0.003909029400
May 1999	0.003950828200	0.003941223300	0.003934820000	0.003931618300	0.003925215000
June 1999	0.003967231700	0.003957586900	0.003951157000	0.003947942100	0.003941512200
July 1999	0.003983748700	0.003974063700	0.003967607100	0.003964378800	0.003957922100
August 1999	0.004000380300	0.003990654900	0.003984171300	0.003980929500	0.003974445900
September 1999	0.004017127600	0.004007361500	0.004000850800	0.003997595400	0.003991084700
October 1999	0.004033992000	0.004024184900	0.004017646800	0.004014377800	0.004007839700

<u>Distribution Date</u>	<u>T1 Component Percentage</u>	<u>U1 Component Percentage</u>	<u>V1 Component Percentage</u>	<u>W1 Component Percentage</u>	<u>X1 Component Percentage</u>
November 1999	0.004050974500	0.004041126100	0.004034560500	0.004031277700	0.004024712100
December 1999	0.004068076500	0.004058186600	0.004051593300	0.004048296600	0.004041703300
January 2000	0.004085299200	0.004075367400	0.004068746200	0.004065435600	0.004058814300
February 2000	0.004102643900	0.004092669900	0.004086020600	0.004082695900	0.004076046500
March 2000	0.004120111800	0.004110095300	0.004103417700	0.004100078900	0.004093401200
April 2000	0.004137704300	0.004127645000	0.004120938900	0.004117585800	0.004110879600
May 2000	0.004155422600	0.004145320300	0.004138585400	0.004135218000	0.004128483100
June 2000	0.004173268200	0.004163122500	0.004156358700	0.004152976800	0.004146213000
July 2000	0.004191242400	0.004181053000	0.004174260000	0.004170863600	0.004164070600
August 2000	0.004209346500	0.004199113100	0.004192290800	0.004188879700	0.004182057400
September 2000	0.004227582000	0.004217304300	0.004210452400	0.004207026500	0.004200174700
October 2000	0.004245950300	0.004235627900	0.004228746300	0.004225305500	0.004218423900
November 2000	0.004264452800	0.004254085500	0.004247173900	0.004243718100	0.004236806500
December 2000	0.004283091100	0.004272678400	0.004265736600	0.004262265700	0.004255323900
January 2001	0.004301866500	0.004291408100	0.004284435900	0.004280949800	0.004273977500
February 2001	0.004320780600	0.004310276200	0.004303273400	0.004299771900	0.004292769000
March 2001	0.004339834900	0.004329284200	0.004322250500	0.004318733600	0.004311699800
April 2001	0.004359031000	0.004348433600	0.004341368800	0.004337836300	0.004330771400
May 2001	0.004378370400	0.004367726100	0.004360629800	0.004357081700	0.004349985500
June 2001	0.004397854800	0.004387163100	0.004380035200	0.004376471300	0.004369343500
July 2001	0.004417485700	0.004406746300	0.004399586600	0.004396006800	0.004388847200
August 2001	0.004437264800	0.004426477300	0.004419285600	0.004415689800	0.004408498100
September 2001	0.004457193800	0.004446357900	0.004439133900	0.004435521900	0.004428297900
October 2001	0.004477274400	0.004466389600	0.004459133100	0.004455504900	0.004448248300
November 2001	0.004497508300	0.004486574300	0.004479285000	0.004475640400	0.004468351000
December 2001	0.004517897200	0.004506913700	0.004499591300	0.004495930100	0.004488607800
January 2002	0.004538443000	0.004527409500	0.004520053800	0.004516376000	0.004509020300
February 2002	0.004555622500	0.004548063500	0.004540674300	0.004536979700	0.004529590500
March 2002	0.000000000000	0.004568876700	0.004561454600	0.004557743000	0.004550320000
April 2002	0.000000000000	0.000000000000	0.004581188100	0.004578667900	0.004571210800
May 2002	0.000000000000	0.000000000000	0.000000000000	0.004596278800	0.004592264700
June 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004610413900
July 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>Y1 Component Percentage</u>	<u>AA1 Component Percentage</u>	<u>AB1 Component Percentage</u>	<u>AC1 Component Percentage</u>	<u>AD1 Component Percentage</u>
Initial Percentage	0.003177332000	0.003172144500	0.003166957000	0.003161769500	0.003159175800
January 1996	0.003197652400	0.003192431700	0.003187211100	0.003181990400	0.003179380100
February 1996.....	0.003216591900	0.003211340300	0.003206088700	0.003200837200	0.003198211400
March 1996	0.003235730500	0.003230447700	0.003225164900	0.003219882000	0.003217240600
April 1996	0.003255071400	0.003249757000	0.003244442600	0.003239128200	0.003236471000
May 1996	0.003274617800	0.003269271500	0.003263925200	0.003258578900	0.003255905700
June 1996.....	0.003294373000	0.003288994400	0.003283615900	0.003278237300	0.003275548000
July 1996	0.003314340300	0.003308929100	0.003303518000	0.003298106800	0.003295401200
August 1996.....	0.003334523100	0.003329079000	0.003323634900	0.003318190800	0.003315468700
September 1996	0.003354925000	0.003349447600	0.003343970100	0.003338492700	0.003335754000
October 1996	0.003375549500	0.003370038400	0.003364527300	0.003359016200	0.003356260600
November 1996.....	0.003396400200	0.003390855100	0.003385309900	0.003379764800	0.003376992200
December 1996	0.003417481000	0.003411901400	0.003406321800	0.003400742300	0.003397952500
January 1997	0.003438795500	0.003433181100	0.003427566800	0.003421952400	0.003419145200
February 1997.....	0.003458656800	0.003453010000	0.003447363200	0.003441716500	0.003438893100
March 1997	0.003478721000	0.003473041500	0.003467361900	0.003461682400	0.003458842600
April 1997	0.003498991200	0.003493278600	0.003487566000	0.003481853300	0.003478997000
May 1997	0.003519470600	0.003513724500	0.003507978500	0.003502232400	0.003499359400
June 1997.....	0.003540162400	0.003534382600	0.003528602700	0.003522822900	0.003519932900
July 1997	0.003561069900	0.003555256000	0.003549442000	0.003543628000	0.003540721000
August 1997.....	0.003582196600	0.003576348100	0.003570499600	0.003564651100	0.003561726900
September 1997	0.003603545700	0.003597662400	0.003591779100	0.003585895700	0.003582954100
October 1997	0.003625121000	0.003619202400	0.003613283900	0.003607365300	0.003604406000
November 1997.....	0.003646925900	0.003640971700	0.003635017600	0.003629063400	0.003626086300
December 1997	0.003661364500	0.003655386700	0.003649409000	0.003643431300	0.003640442400
January 1998	0.003675897200	0.003669895800	0.003663894300	0.003657892800	0.003654892100
February 1998.....	0.003690525100	0.003684499800	0.003678474400	0.003672449100	0.003669436400
March 1998	0.003705249000	0.003699199600	0.003693150200	0.003687100800	0.003684076100
April 1998	0.003720069800	0.003713996200	0.003707922600	0.003701849100	0.003698812300
May 1998	0.003734988600	0.003728890600	0.003722792700	0.003716694700	0.003713645800
June 1998.....	0.003750006200	0.003743883700	0.003737761200	0.003731638800	0.003728577600
July 1998	0.003765123600	0.003758976500	0.003752829300	0.003746682200	0.003743608600
August 1998.....	0.003780341900	0.003774169900	0.003767997900	0.003761825900	0.003758739900
September 1998	0.003795662000	0.003789465000	0.003783268000	0.003777071000	0.003773972500
October 1998	0.003811085000	0.003804862800	0.003798640600	0.003792418400	0.003789307300
November 1998.....	0.003826611800	0.003820364300	0.003814116700	0.003807869200	0.003804745400
December 1998	0.003842243500	0.003835970500	0.003829697400	0.003823424400	0.003820287800
January 1999	0.003857981200	0.003851682500	0.003845383800	0.003839085000	0.003835935600
February 1999.....	0.003873826000	0.003867501400	0.003861176800	0.003854852200	0.003851689800
March 1999	0.003889778900	0.003883428200	0.003877077500	0.003870726900	0.003867551600
April 1999	0.003905841000	0.003899464100	0.003893087200	0.003886710300	0.003883521900
May 1999	0.003922013400	0.003915610100	0.003909206800	0.003902803500	0.003899601900
June 1999.....	0.003938297300	0.003931867400	0.003925437500	0.003919007700	0.003915792700
July 1999	0.003954693800	0.003948237200	0.003941780500	0.003935323900	0.003932095500
August 1999.....	0.003971204100	0.003964720500	0.003958236900	0.003951753300	0.003948511500
September 1999	0.003987829300	0.003981318500	0.003974807800	0.003968297100	0.003965041700
October 1999	0.004004570600	0.003998032600	0.003991494500	0.003984956400	0.003981687400

<u>Distribution Date</u>	<u>Y1 Component Percentage</u>	<u>AA1 Component Percentage</u>	<u>AB1 Component Percentage</u>	<u>AC1 Component Percentage</u>	<u>AD1 Component Percentage</u>
November 1999	0.004021429300	0.004014863700	0.004008298100	0.004001732600	0.003998449800
December 1999	0.004038406600	0.004031813300	0.004025220000	0.004018626700	0.004015330000
January 2000	0.004055503700	0.004048882500	0.004042261200	0.004035640000	0.004032329400
February 2000	0.004072721900	0.004066072500	0.004059423200	0.004052773800	0.004049449200
March 2000	0.004090062400	0.004083384700	0.004076707100	0.004070029400	0.004066690600
April 2000	0.004107526500	0.004100820400	0.004094114200	0.004087408000	0.004084055000
May 2000	0.004125115700	0.004118380800	0.004111645900	0.004104911000	0.004101543600
June 2000	0.004142831100	0.004136067300	0.004129303500	0.004122539700	0.004119157800
July 2000	0.004160674200	0.004153881200	0.004147088300	0.004140295400	0.004136898900
August 2000	0.004178646300	0.004171824000	0.004165001700	0.004158179400	0.004154768300
September 2000	0.004196748800	0.004189896900	0.004183045100	0.004176193300	0.004172767300
October 2000	0.004214983100	0.004208101500	0.004201219900	0.004194338300	0.004190897500
November 2000	0.004233350700	0.004226439100	0.004219527500	0.004212615900	0.004209160100
December 2000	0.004251853000	0.004244911200	0.004237969400	0.004231027600	0.004227556700
January 2001	0.004270491400	0.004263519200	0.004256547000	0.004249574700	0.004246088600
February 2001	0.004289267600	0.004282264700	0.004275261800	0.004268258900	0.004264757500
March 2001	0.004308182900	0.004301149200	0.004294115400	0.004287081600	0.004283564700
April 2001	0.004327239000	0.004320174100	0.004313109200	0.004306044400	0.004302511900
May 2001	0.004346437400	0.004339341200	0.004332244900	0.004325148700	0.004321600600
June 2001	0.004365779600	0.004358651800	0.004351524000	0.004344396200	0.004340832300
July 2001	0.004385267400	0.004378107800	0.004370948200	0.004363788500	0.004360208700
August 2001	0.004404902300	0.004397710600	0.004390518900	0.004383327200	0.004379731400
September 2001	0.004424685900	0.004417462000	0.004410238000	0.004403014000	0.004399402000
October 2001	0.004444620100	0.004437363500	0.004430107000	0.004422850500	0.004419222200
November 2001	0.004464706400	0.004457417100	0.004450127700	0.004442838400	0.004439193800
December 2001	0.004484946600	0.004477624200	0.004470301900	0.004462979500	0.004459318300
January 2002	0.004505342500	0.004497986800	0.004490631200	0.004483275500	0.004479597700
February 2002	0.004525895900	0.004518506600	0.004511117400	0.004503728200	0.004500033600
March 2002	0.004546608500	0.004539185500	0.004531762400	0.004524339400	0.004520627900
April 2002	0.004567482300	0.004560025100	0.004552568000	0.004545110900	0.004541382400
May 2002	0.004588519000	0.004581027500	0.004573536100	0.004566044600	0.004562298900
June 2002	0.004609720600	0.004602194600	0.004594668500	0.004587142400	0.004583379400
July 2002	0.004627350000	0.004623528200	0.004615967200	0.004608406200	0.004604625800
August 2002	0.000000000000	0.004643317600	0.004637434100	0.004629838000	0.004626039900
September 2002	0.000000000000	0.000000000000	0.004658292300	0.004651439700	0.004647623900
October 2002	0.000000000000	0.000000000000	0.000000000000	0.004672249600	0.004669379800
November 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004689016100
December 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AE1 Component Percentage</u>	<u>AF1 Component Percentage</u>	<u>AG1 Component Percentage</u>	<u>AH1 Component Percentage</u>	<u>A2 Component Percentage</u>
Initial Percentage	0.009446402400	0.009410090100	0.018700868100	0.036934862900	0.273049564000
January 1996	0.009506816300	0.009470271700	0.018820468400	0.037171077600	0.268215386800
February 1996	0.009563124600	0.009526363600	0.018931940800	0.037391239600	0.263707292500
March 1996	0.009620024900	0.009583045200	0.019044585300	0.037613716400	0.259149918300
April 1996	0.009677526600	0.009640325800	0.019158420400	0.037838544600	0.254542455100
May 1996	0.009735639300	0.009698215100	0.019273464900	0.038065761500	0.249884075900
June 1996	0.009794372600	0.009756722600	0.019389738200	0.038295405300	0.245173935300
July 1996	0.009853736600	0.009815858400	0.019507260000	0.038527514900	0.240411169500
August 1996	0.009913741400	0.009875632600	0.019626050400	0.038762130100	0.235594894900
September 1996	0.009974397400	0.009936055400	0.019746130000	0.038999291400	0.230724208300
October 1996	0.010035715300	0.009997137600	0.019867519800	0.039239040500	0.225798185900
November 1996	0.010097705800	0.010058889800	0.019990241300	0.039481419700	0.220815882900
December 1996	0.010160380100	0.010121323200	0.020114316500	0.039726472500	0.215776332900
January 1997	0.010223749500	0.010184449000	0.020239767700	0.039974243100	0.210678547200
February 1997	0.010282798500	0.010243271000	0.020356665800	0.040205120800	0.205925582600
March 1997	0.010342450600	0.010302693800	0.020474758000	0.040438357100	0.201122001600
April 1997	0.010402715200	0.010362726700	0.020594062700	0.040673987900	0.196266995000
May 1997	0.010463601600	0.010423379100	0.020714598500	0.040912050300	0.191359736000
June 1997	0.010525119600	0.010484660600	0.020836384500	0.041152582000	0.186399380100
July 1997	0.010587279000	0.010546581000	0.020959440200	0.041395621200	0.181385064600
August 1997	0.010650089700	0.010609150300	0.021083785500	0.041641207500	0.176315907900
September 1997	0.010713562100	0.010672378700	0.021209440600	0.041889380700	0.171191009100
October 1997	0.010777706600	0.010736276700	0.021336426400	0.042140181900	0.166009447500
November 1997	0.010842534000	0.010800854800	0.021464763800	0.042393652800	0.160770281800
December 1997	0.010885460800	0.010843616600	0.021549745200	0.042561494000	0.155472550000
January 1998	0.010928667600	0.010886657300	0.021635280900	0.042730430000	0.150115268500
February 1998	0.010972157100	0.010929979600	0.021721376300	0.042900471400	0.145122261400
March 1998	0.011015932100	0.010973586400	0.021808036900	0.043071629000	0.140077569100
April 1998	0.011059995300	0.011017480200	0.021895268000	0.043243913600	0.134980388500
May 1998	0.011104349600	0.011061664100	0.021983075500	0.043417336300	0.129829900100
June 1998	0.011148997900	0.011106140700	0.022071464800	0.043591908300	0.124625267000
July 1998	0.011193943000	0.011150913000	0.022160441800	0.043767641000	0.119365634800
August 1998	0.011239187900	0.011195984000	0.022250012300	0.043944545700	0.114050131000
September 1998	0.011284735500	0.011241356500	0.022340182000	0.044122634200	0.108677864400
October 1998	0.011330588900	0.011287033600	0.022430957200	0.044301918200	0.103247925100
November 1998	0.011376751100	0.011333018400	0.022522343600	0.044482409600	0.097759383200
December 1998	0.011423225200	0.011379313900	0.022614347600	0.044664120700	0.094154144200
January 1999	0.011470014400	0.011425923200	0.022706975300	0.044847063600	0.090525357500
February 1999	0.011517121800	0.011472849500	0.022800233000	0.045031250700	0.086872794800
March 1999	0.011564550700	0.011520096100	0.022894127000	0.045216694700	0.083196224600
April 1999	0.011612304300	0.011567666100	0.022988664000	0.045403408400	0.079495412600
May 1999	0.011660386000	0.011615562900	0.023083850300	0.045591404700	0.075770121300
June 1999	0.011708799000	0.011663789900	0.023179692600	0.045780696700	0.072020110100
July 1999	0.011757546800	0.011712350300	0.023276197800	0.045971297700	0.068245135400
August 1999	0.011806632800	0.011761247700	0.023373372500	0.046163221200	0.064444950200
September 1999	0.011856060600	0.011810485400	0.023471223800	0.046356480900	0.060619304300
October 1999	0.011905833700	0.011860067200	0.023569758700	0.046551090600	0.056767944100

<u>Distribution Date</u>	<u>AE1 Component Percentage</u>	<u>AF1 Component Percentage</u>	<u>AG1 Component Percentage</u>	<u>AH1 Component Percentage</u>	<u>A2 Component Percentage</u>
November 1999	0.011955955700	0.011909996500	0.023668984200	0.046747064400	0.052890612700
December 1999	0.012006430100	0.011960276900	0.023768907500	0.046944416500	0.048987049800
January 2000	0.012057260800	0.012010912200	0.023869536100	0.047143161500	0.045056991400
February 2000	0.012108451500	0.012061906100	0.023970877300	0.047343313800	0.041100170300
March 2000	0.012160005900	0.012113262300	0.024072938600	0.047544888400	0.037116315300
April 2000	0.012211927900	0.012164984700	0.024175727700	0.047747900400	0.033105151800
May 2000	0.012264221500	0.012217077300	0.024279252200	0.047952365000	0.029066401400
June 2000	0.012316890500	0.012269543800	0.024383520200	0.048158297800	0.024999781800
July 2000	0.012369939000	0.012322388500	0.024488539400	0.048365714400	0.020905006900
August 2000	0.012423371200	0.012375615200	0.024594318000	0.048574630800	0.016781786700
September 2000	0.012477191000	0.012429228200	0.024700864200	0.048785063200	0.012629827100
October 2000	0.012531402800	0.012483231600	0.024808186200	0.048997027900	0.008448830200
November 2000	0.012586010700	0.012537629600	0.024916292500	0.049210541700	0.004238493500
December 2000	0.012641019200	0.012592426600	0.025025191700	0.049425621400	0.000000000000
January 2001	0.012696432500	0.012647626900	0.025134892400	0.049642284100	0.000000000000
February 2001	0.012752255100	0.012703234900	0.025245403500	0.049860547300	0.000000000000
March 2001	0.012808491600	0.012759255200	0.025356733800	0.050080428500	0.000000000000
April 2001	0.012865146500	0.012815692300	0.025468892400	0.050301945700	0.000000000000
May 2001	0.012922224400	0.012872550900	0.025581888600	0.050525117000	0.000000000000
June 2001	0.012979730200	0.012929835500	0.025695731600	0.050749960900	0.000000000000
July 2001	0.013037668400	0.012987551100	0.025810430900	0.050976496100	0.000000000000
August 2001	0.013096044100	0.013045702400	0.025925996200	0.051204741500	0.000000000000
September 2001	0.013154862200	0.013104294400	0.026042437200	0.051434716500	0.000000000000
October 2001	0.013214127600	0.013163331900	0.026159763800	0.051666440700	0.000000000000
November 2001	0.013273845400	0.013222820200	0.026277986100	0.051899933800	0.000000000000
December 2001	0.013334020800	0.013282764300	0.026397114300	0.052135216000	0.000000000000
January 2002	0.013394659100	0.013343169500	0.026517158700	0.052372307900	0.000000000000
February 2002	0.013455765500	0.013404041000	0.026638129900	0.052611230200	0.000000000000
March 2002	0.013517345400	0.013465384200	0.026760038600	0.052852004000	0.000000000000
April 2002	0.013579404400	0.013527204600	0.026882895500	0.053094650800	0.000000000000
May 2002	0.013641947900	0.013589507700	0.027006711800	0.053339192300	0.000000000000
June 2002	0.013704981700	0.013652299200	0.027131498700	0.053585650700	0.000000000000
July 2002	0.013768511500	0.013715584800	0.027257267400	0.053834048300	0.000000000000
August 2002	0.013832543100	0.013779370200	0.027384029600	0.054084408000	0.000000000000
September 2002	0.013897082400	0.013843661500	0.027511796900	0.054336752900	0.000000000000
October 2002	0.013962135500	0.013908464500	0.027640581400	0.054591106600	0.000000000000
November 2002	0.014027708500	0.013973785400	0.027770395000	0.054847493000	0.000000000000
December 2002	0.014092883100	0.014039630400	0.027901250000	0.055105936300	0.000000000000
January 2003	0.009431799000	0.014106005700	0.028033159100	0.055366461200	0.000000000000
February 2003	0.004733023800	0.014172917800	0.028166134800	0.055629092900	0.000000000000
March 2003	0.000000000000	0.014236474900	0.028300190100	0.055893856700	0.000000000000
April 2003	0.000000000000	0.009528948100	0.028435338000	0.056160778500	0.000000000000
May 2003	0.000000000000	0.004782897400	0.028571591900	0.056429884700	0.000000000000
June 2003	0.000000000000	0.000000000000	0.028706816500	0.056701202000	0.000000000000
July 2003	0.000000000000	0.000000000000	0.024020802300	0.056974757600	0.000000000000
August 2003	0.000000000000	0.000000000000	0.019295973600	0.057250579000	0.000000000000
September 2003	0.000000000000	0.000000000000	0.014531849400	0.057528694400	0.000000000000

<u>Distribution Date</u>	<u>AE1 Component Percentage</u>	<u>AF1 Component Percentage</u>	<u>AG1 Component Percentage</u>	<u>AH1 Component Percentage</u>	<u>A2 Component Percentage</u>
October 2003	0.000000000000	0.000000000000	0.009727940700	0.057809132200	0.000000000000
November 2003	0.000000000000	0.000000000000	0.004883750600	0.058091921600	0.000000000000
December 2003	0.000000000000	0.000000000000	0.000000000000	0.058375865600	0.000000000000
January 2004	0.000000000000	0.000000000000	0.000000000000	0.053737169200	0.000000000000
February 2004	0.000000000000	0.000000000000	0.000000000000	0.049059091000	0.000000000000
March 2004	0.000000000000	0.000000000000	0.000000000000	0.044341130600	0.000000000000
April 2004	0.000000000000	0.000000000000	0.000000000000	0.039582779200	0.000000000000
May 2004	0.000000000000	0.000000000000	0.000000000000	0.034783518900	0.000000000000
June 2004	0.000000000000	0.000000000000	0.000000000000	0.029942823500	0.000000000000
July 2004	0.000000000000	0.000000000000	0.000000000000	0.025060157300	0.000000000000
August 2004	0.000000000000	0.000000000000	0.000000000000	0.020134975400	0.000000000000
September 2004	0.000000000000	0.000000000000	0.000000000000	0.015166723600	0.000000000000
October 2004	0.000000000000	0.000000000000	0.000000000000	0.010154837700	0.000000000000
November 2004	0.000000000000	0.000000000000	0.000000000000	0.005098744100	0.000000000000
December 2004 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>B2 Component Percentage</u>	<u>C2 Component Percentage</u>	<u>D2 Component Percentage</u>	<u>E2 Component Percentage</u>	<u>G2 Component Percentage</u>
Initial Percentage	0.003089886400	0.003087844200	0.003081717500	0.003077633000	0.003071506400
January 1996	0.003110434000	0.003108378100	0.003102210700	0.003098099100	0.003091931700
February 1996.....	0.003129595500	0.003127527000	0.003121321600	0.003117184700	0.003110979300
March 1996	0.003148966500	0.003146885200	0.003140641400	0.003136478900	0.003130235100
April 1996	0.003168550400	0.003166456200	0.003160173600	0.003155985100	0.003149702500
May 1996	0.003188350800	0.003186243500	0.003179921600	0.003175707000	0.003169385000
June 1996.....	0.003208371100	0.003206250600	0.003199889000	0.003195647900	0.003189286300
July 1996	0.003228615200	0.003226481200	0.003220079500	0.003215811700	0.003209409900
August 1996.....	0.003249086600	0.003246939200	0.003240496800	0.003236201900	0.003229759600
September 1996	0.003269789400	0.003267628200	0.003261144800	0.003256822600	0.003250339200
October 1996	0.003290727300	0.003288552300	0.003282027400	0.003277677500	0.003271152600
November 1996.....	0.003311904500	0.003309715500	0.003303148600	0.003298770700	0.003292203800
December 1996	0.003333325000	0.003331121800	0.003324512500	0.003320106200	0.003313496900
January 1997	0.003354993000	0.003352775500	0.003346123200	0.003341688300	0.003335036000
February 1997.....	0.003375195400	0.003372964600	0.003366272200	0.003361810600	0.003355118200
March 1997	0.003395612900	0.003393368600	0.003386635700	0.003382147100	0.003375414200
April 1997	0.003416249000	0.003413991000	0.003407217200	0.003402701400	0.003395927600
May 1997	0.003437107200	0.003434835400	0.003428020300	0.003423476900	0.003416661700
June 1997.....	0.003458191000	0.003455905400	0.003449048400	0.003444477100	0.003437620200
July 1997	0.003479504300	0.003477204500	0.003470305300	0.003465705800	0.003458806600
August 1997.....	0.003501050600	0.003498736600	0.003491794700	0.003487166700	0.003480224800
September 1997	0.003522833900	0.003520505500	0.003513520400	0.003508863600	0.003501878500
October 1997	0.003544858000	0.003542515100	0.003535486300	0.003530800400	0.003523771600
November 1997.....	0.003567126900	0.003564769300	0.003557696300	0.003552981000	0.003545908100
December 1997	0.003589644800	0.003587272300	0.003580154700	0.003575409600	0.003568292000
January 1998	0.003612415800	0.003610028300	0.003602865500	0.003598090300	0.003590927600
February 1998.....	0.003633638500	0.003631236900	0.003624032100	0.003619228800	0.003612024000
March 1998	0.003655080900	0.003652665100	0.003645417700	0.003640586100	0.003633338800
April 1998	0.003676746300	0.003674316200	0.003667025900	0.003662165700	0.003654875400
May 1998	0.003698638300	0.003696193800	0.003688860000	0.003683970900	0.003676637200
June 1998.....	0.003720760500	0.003718301300	0.003710923700	0.003706005300	0.003698627800
July 1998	0.003743116500	0.003740642500	0.003733220600	0.003728272600	0.003720850700
August 1998.....	0.003765709900	0.003763221000	0.003755754300	0.003750776500	0.003743309800
September 1998	0.003788544600	0.003786040600	0.003778528600	0.003773520600	0.003766008600
October 1998	0.003811624400	0.003809105200	0.003801547400	0.003796508900	0.003788951200
November 1998.....	0.003834953300	0.003832418700	0.003824814700	0.003819745300	0.003812141300
December 1998	0.003850277300	0.003847732500	0.003840098100	0.003835008500	0.003827374200
January 1999	0.003865701400	0.003863146400	0.003855481400	0.003850371500	0.003842706500
February 1999.....	0.003881226500	0.003878661300	0.003870965500	0.003865835000	0.003858139300
March 1999	0.003896853700	0.003894278100	0.003886551400	0.003881400200	0.003873673500
April 1999	0.003912583900	0.003909998000	0.003902240000	0.003897068100	0.003889310100
May 1999	0.003928418200	0.003925821800	0.003918032400	0.003912839500	0.003905050200
June 1999.....	0.003944357500	0.003941750600	0.003933929600	0.003928715700	0.003920894700
July 1999	0.003960403000	0.003957785400	0.003949932700	0.003944697500	0.003936844700
August 1999.....	0.003976555600	0.003973927300	0.003966042600	0.003960786000	0.003952901300
September 1999	0.003992816400	0.003990177400	0.003982260400	0.003976982400	0.003969065400
October 1999	0.004009186500	0.004006536700	0.003998587200	0.003993287600	0.003985338100

<u>Distribution Date</u>	<u>B2 Component Percentage</u>	<u>C2 Component Percentage</u>	<u>D2 Component Percentage</u>	<u>E2 Component Percentage</u>	<u>G2 Component Percentage</u>
November 1999	0.004025667000	0.004023006300	0.004015024200	0.004009702700	0.004001720600
December 1999	0.004042259000	0.004039587400	0.004031572300	0.004026228900	0.004018213900
January 2000	0.004058963700	0.004056280900	0.004048232800	0.004042867300	0.004034819100
February 2000	0.004075782000	0.004073088200	0.004065006700	0.004059619000	0.004051537500
March 2000	0.004092715300	0.004090010300	0.004081895200	0.004076485100	0.004068370000
April 2000	0.004109764700	0.004107048400	0.004098899500	0.004093466900	0.004085318000
May 2000	0.004126931300	0.004124203700	0.004116020700	0.004110565400	0.004102382500
June 2000	0.004144216400	0.004141477300	0.004133260100	0.004127781900	0.004119564700
July 2000	0.004161621100	0.004158870600	0.004150618800	0.004145117700	0.004136865900
August 2000	0.004179146800	0.004176384600	0.004168098100	0.004162573800	0.004154287400
September 2000	0.004196794600	0.004194020800	0.004185699300	0.004180151700	0.004171830200
October 2000	0.004214565800	0.004211780300	0.004203423600	0.004197852400	0.004189495700
November 2000	0.004232461800	0.004229664400	0.004221272200	0.004215677400	0.004207285200
December 2000	0.004248994500	0.004247674400	0.004239246500	0.004233627900	0.004225199900
January 2001	0.000000000000	0.004263015900	0.004257347800	0.004251705200	0.004243241300
February 2001	0.000000000000	0.000000000000	0.004274925600	0.004269910600	0.004261410500
March 2001	0.000000000000	0.000000000000	0.000000000000	0.004287531300	0.004279709000
April 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004297973600
May 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>H2 Component Percentage</u>	<u>J2 Component Percentage</u>	<u>K2 Component Percentage</u>	<u>L2 Component Percentage</u>	<u>M2 Component Percentage</u>
Initial Percentage	0.003069464100	0.003063337500	0.003059253000	0.003055168600	0.003049041900
January 1996	0.003089875900	0.003083708500	0.003079596900	0.003075485300	0.003069317800
February 1996.....	0.003108910800	0.003102705400	0.003098568500	0.003094431500	0.003088226100
March 1996	0.003128153800	0.003121910000	0.003117747400	0.003113584900	0.003107341100
April 1996	0.003147608300	0.003141325600	0.003137137200	0.003132948700	0.003126666100
May 1996	0.003167277700	0.003160955800	0.003156741200	0.003152526600	0.003146204700
June 1996.....	0.003187165800	0.003180804200	0.003176563100	0.003172322000	0.003165960400
July 1996	0.003207276000	0.003200874200	0.003196606400	0.003192338600	0.003185936800
August 1996.....	0.003227612200	0.003221169800	0.003216874900	0.003212580000	0.003206137700
September 1996	0.003248178100	0.003241694700	0.003237372400	0.003233050200	0.003226566800
October 1996	0.003268977600	0.003262452700	0.003258102800	0.003253752800	0.003247227900
November 1996.....	0.003290014800	0.003283447900	0.003279070000	0.003274692100	0.003268125200
December 1996	0.003311293700	0.003304684400	0.003300278100	0.003295871900	0.003289262500
January 1997	0.003332818500	0.003326166200	0.003321731300	0.003317296400	0.003310644100
February 1997.....	0.003352887400	0.003346195000	0.003341733400	0.003337271800	0.003330579400
March 1997	0.003373170000	0.003366437100	0.003361948500	0.003357459900	0.003350727000
April 1997	0.003393669700	0.003386895900	0.003382380000	0.003377864100	0.003371090400
May 1997	0.003414390000	0.003407574800	0.003403031400	0.003398488000	0.003391672800
June 1997.....	0.003435334500	0.003428477600	0.003423906300	0.003419335000	0.003412478000
July 1997	0.003456506900	0.003449607700	0.003445008200	0.003440408700	0.003433509500
August 1997.....	0.003477910800	0.003470968900	0.003466340900	0.003461713000	0.003454771000
September 1997	0.003499550100	0.003492565000	0.003487908200	0.003483251500	0.003476266300
October 1997	0.003521428700	0.003514399900	0.003509714000	0.003505028100	0.003497999300
November 1997.....	0.003543550400	0.003536477500	0.003531762200	0.003527046900	0.003519973900
December 1997	0.003565919500	0.003558801900	0.003554056800	0.003549311700	0.003542194100
January 1998	0.003588540000	0.003581377200	0.003576602100	0.003571826900	0.003564664100
February 1998.....	0.003609622400	0.003602417500	0.003597614300	0.003592811100	0.003585606300
March 1998	0.003630923000	0.003623675700	0.003618844100	0.003614012500	0.003606765200
April 1998	0.003652445300	0.003645155000	0.003640294800	0.003635434500	0.003628144200
May 1998	0.003674192600	0.003666858900	0.003661969700	0.003657080600	0.003649746900
June 1998.....	0.003696168600	0.003688791000	0.003683872600	0.003678954200	0.003671576600
July 1998	0.003718376800	0.003710954900	0.003706006900	0.003701059000	0.003693637100
August 1998.....	0.003740820900	0.003733354200	0.003728376300	0.003723398500	0.003715931800
September 1998	0.003763504600	0.003755992600	0.003750984700	0.003745976700	0.003738464700
October 1998	0.003786431900	0.003778874200	0.003773835700	0.003768797200	0.003761239400
November 1998.....	0.003809606700	0.003802002700	0.003796933300	0.003791864000	0.003784260000
December 1998	0.003824829400	0.003817195000	0.003812105400	0.003807015800	0.003799381400
January 1999	0.003840151500	0.003832486500	0.003827376500	0.003822266600	0.003814601600
February 1999.....	0.003855574000	0.003847878300	0.003842747800	0.003837617300	0.003829921500
March 1999	0.003871097900	0.003863371200	0.003858220000	0.003853068800	0.003845342100
April 1999	0.003886724200	0.003878966200	0.003873794300	0.003868622300	0.003860864400
May 1999	0.003902453800	0.003894664400	0.003889471600	0.003884278700	0.003876489300
June 1999.....	0.003918287800	0.003910466800	0.003905252900	0.003900038900	0.003892218000
July 1999	0.003934227200	0.003926374400	0.003921139200	0.003915904100	0.003908051300
August 1999.....	0.003950273000	0.003942388200	0.003937131700	0.003931875200	0.003923990400
September 1999	0.003966426300	0.003958509300	0.003953231300	0.003947953300	0.003940036300
October 1999	0.003982688300	0.003974738800	0.003969439100	0.003964139500	0.003956190000

<u>Distribution Date</u>	<u>H2 Component Percentage</u>	<u>J2 Component Percentage</u>	<u>K2 Component Percentage</u>	<u>L2 Component Percentage</u>	<u>M2 Component Percentage</u>
November 1999	0.003999059900	0.003991077700	0.003985756300	0.003980434800	0.003972452700
December 1999	0.004015542200	0.004007527100	0.004002183800	0.003996840400	0.003988825300
January 2000	0.004032136400	0.004024088200	0.004018722800	0.004013357300	0.004005309200
February 2000	0.004048843600	0.004040762100	0.004035374400	0.004029986700	0.004021905200
March 2000	0.004065665000	0.004057549900	0.004052139800	0.004046729800	0.004038614700
April 2000	0.004082601700	0.004074452800	0.004069020200	0.004063587600	0.004055438700
May 2000	0.004099654800	0.004091471900	0.004086016600	0.004080561300	0.004072378400
June 2000	0.004116825700	0.004108608400	0.004103130300	0.004097652200	0.004089434900
July 2000	0.004134115400	0.004125863600	0.004120362500	0.004114861300	0.004106609600
August 2000	0.004151525200	0.004143238700	0.004137714400	0.004132190100	0.004123903600
September 2000	0.004169056400	0.004160734900	0.004155187200	0.004149639600	0.004141318100
October 2000	0.004186710100	0.004178353400	0.004172782300	0.004167211200	0.004158854400
November 2000	0.004204487800	0.004196095600	0.004190500800	0.004184906000	0.004176513800
December 2000	0.004222390600	0.004213962700	0.004208344100	0.004202725500	0.004194297600
January 2001	0.004240420000	0.004231956000	0.004226313400	0.004220670800	0.004212206900
February 2001	0.004258577100	0.004250077000	0.004244410200	0.004238743400	0.004230243300
March 2001	0.004276863400	0.004268326800	0.004262635700	0.004256944600	0.004248407900
April 2001	0.004295280300	0.004286706900	0.004280991300	0.004275275600	0.004266702200
May 2001	0.004311954000	0.004305218600	0.004299478300	0.004293738000	0.004285127600
June 2001	0.000000000000	0.004323742800	0.004318098300	0.004312333100	0.004303685400
July 2001	0.000000000000	0.000000000000	0.004336195600	0.004331062400	0.004322377100
August 2001	0.000000000000	0.000000000000	0.000000000000	0.004349310500	0.004341204100
September 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004360164900
October 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>N2 Component Percentage</u>	<u>O2 Component Percentage</u>	<u>P2 Component Percentage</u>	<u>Q2 Component Percentage</u>	<u>T2 Component Percentage</u>
Initial Percentage	0.003046999700	0.003040873000	0.003036788500	0.003032704100	0.003026577400
January 1996	0.003067262000	0.003061094600	0.003056983000	0.003052871400	0.003046704000
February 1996.....	0.003086157600	0.003079952200	0.003075815300	0.003071678300	0.003065472900
March 1996	0.003105259800	0.003099016000	0.003094853400	0.003090690900	0.003084447000
April 1996	0.003124571900	0.003118289200	0.003114100800	0.003109912400	0.003103629700
May 1996	0.003144097400	0.003137775500	0.003133560900	0.003129346300	0.003123024400
June 1996.....	0.003163839900	0.003157478300	0.003153237200	0.003148996100	0.003142634500
July 1996	0.003183802900	0.003177401200	0.003173133300	0.003168865500	0.003162463700
August 1996.....	0.003203990200	0.003197547900	0.003193253000	0.003188958100	0.003182515800
September 1996	0.003224405600	0.003217922200	0.003213600000	0.003209277700	0.003202794300
October 1996	0.003245053000	0.003238528100	0.003234178100	0.003229828200	0.003223303300
November 1996.....	0.003265936200	0.003259369300	0.003254991400	0.003250613400	0.003244046500
December 1996	0.003287059400	0.003280450000	0.003276043800	0.003271637500	0.003265028200
January 1997	0.003308426700	0.003301774300	0.003297339400	0.003292904600	0.003286252200
February 1997.....	0.003328348600	0.003321656200	0.003317194600	0.003312733100	0.003306040700
March 1997	0.003348482800	0.003341749900	0.003337261300	0.003332772700	0.003326039800
April 1997	0.003368832400	0.003362058600	0.003357542800	0.003353026900	0.003346253100
May 1997	0.003389401100	0.003382586000	0.003378042500	0.003373499100	0.003366683900
June 1997.....	0.003410192400	0.003403335400	0.003398764100	0.003394192800	0.003387335800
July 1997	0.003431209800	0.003424310600	0.003419711100	0.003415111600	0.003408212400
August 1997.....	0.003452457000	0.003445515100	0.003440887100	0.003436259200	0.003429317300
September 1997	0.003473938000	0.003466952800	0.003462296100	0.003457639300	0.003450654200
October 1997	0.003495656400	0.003488627600	0.003483941700	0.003479255900	0.003472227100
November 1997.....	0.003517616300	0.003510543300	0.003505828000	0.003501112700	0.003494039700
December 1997	0.003539821600	0.003532704000	0.003527958900	0.003523213900	0.003516096300
January 1998	0.003562276600	0.003555113800	0.003550338600	0.003545563500	0.003538400700
February 1998.....	0.003583204700	0.003575999800	0.003571196600	0.003566393400	0.003559188500
March 1998	0.003604349400	0.003597102000	0.003592270500	0.003587438900	0.003580191600
April 1998	0.003625714100	0.003618423800	0.003613563600	0.003608703400	0.003601413100
May 1998	0.003647302300	0.003639968600	0.003635079400	0.003630190300	0.003622856600
June 1998.....	0.003669117400	0.003661739900	0.003656821500	0.003651903100	0.003644525500
July 1998	0.003691163100	0.003683741200	0.003678793200	0.003673845300	0.003666423400
August 1998.....	0.003713442900	0.003705976200	0.003700998400	0.003696020600	0.003688553900
September 1998	0.003735960700	0.003728448700	0.003723440700	0.003718432700	0.003710920700
October 1998	0.003758720200	0.003751162400	0.003746123900	0.003741085400	0.003733527700
November 1998.....	0.003781725300	0.003774121300	0.003769052000	0.003763982600	0.003756378600
December 1998	0.003796836600	0.003789202200	0.003784112600	0.003779023000	0.003771388600
January 1999	0.003812046600	0.003804381600	0.003799271600	0.003794161700	0.003786496700
February 1999.....	0.003827356200	0.003819660500	0.003814530000	0.003809399500	0.003801703700
March 1999	0.003842766500	0.003835039800	0.003829888600	0.003824737500	0.003817010700
April 1999	0.003858278400	0.003850520500	0.003845348500	0.003840176600	0.003832418600
May 1999	0.003873892900	0.003866103600	0.003860910700	0.003855717800	0.003847928500
June 1999.....	0.003889611000	0.003881790100	0.003876576100	0.003871362200	0.003863541200
July 1999	0.003905433700	0.003897581000	0.003892345800	0.003887110700	0.003879257900
August 1999.....	0.003921362200	0.003913477400	0.003908220900	0.003902964300	0.003895079600
September 1999	0.003937397300	0.003929480300	0.003924202200	0.003918924200	0.003911007200
October 1999	0.003953540200	0.003945590700	0.003940291100	0.003934991400	0.003927041900

<u>Distribution Date</u>	<u>N2 Component Percentage</u>	<u>O2 Component Percentage</u>	<u>P2 Component Percentage</u>	<u>Q2 Component Percentage</u>	<u>T2 Component Percentage</u>
November 1999	0.003969791900	0.003961809800	0.003956488400	0.003951166900	0.003943184800
December 1999	0.003986153700	0.003978138600	0.003972795200	0.003967451900	0.003959436800
January 2000	0.004002626400	0.003994578300	0.003989212800	0.003983847400	0.003975799200
February 2000	0.004019211400	0.004011129900	0.004005742200	0.004000354500	0.003992273000
March 2000	0.004035909600	0.004027794500	0.004022384500	0.004016974400	0.004008859300
April 2000	0.004052722400	0.004044573400	0.004039140800	0.004033708200	0.004025559300
May 2000	0.004069650700	0.004061467800	0.004056012500	0.004050557200	0.004042374200
June 2000	0.004086695900	0.004078478600	0.004073000500	0.004067522400	0.004059305100
July 2000	0.004103859000	0.004095607300	0.004090106200	0.004084605000	0.004076353300
August 2000	0.004121141400	0.004112855000	0.004107330600	0.004101806300	0.004093519900
September 2000	0.004138544300	0.004130222800	0.004124675200	0.004119127500	0.004110806100
October 2000	0.004156068900	0.004147712200	0.004142141000	0.004136569900	0.004128213200
November 2000	0.004173716400	0.004165324200	0.004159729400	0.004154134700	0.004145742500
December 2000	0.004191488200	0.004183060300	0.004177441700	0.004171823100	0.004163395200
January 2001	0.004209385600	0.004200921700	0.004195279100	0.004189636500	0.004181172600
February 2001	0.004227409900	0.004218909700	0.004213243000	0.004207576200	0.004199076000
March 2001	0.004245562400	0.004237025700	0.004231334600	0.004225643500	0.004217106800
April 2001	0.004263844400	0.004255271000	0.004249555400	0.004243839800	0.004235266400
May 2001	0.004282257400	0.004273647000	0.004267906700	0.004262166400	0.004253556000
June 2001	0.004300802800	0.004292155100	0.004286390000	0.004280624800	0.004271977100
July 2001	0.004319482000	0.004310796700	0.004305006500	0.004299216300	0.004290531000
August 2001	0.004338296300	0.004329573200	0.004323757800	0.004317942400	0.004309219300
September 2001	0.004357247400	0.004348486200	0.004342645300	0.004336804500	0.004328043300
October 2001	0.004374584600	0.004367537000	0.004361670600	0.004355804200	0.004347004600
November 2001	0.000000000000	0.004386713800	0.004380835000	0.004374942800	0.004366104500
December 2001	0.000000000000	0.000000000000	0.004399470100	0.004394221900	0.004385344700
January 2002	0.000000000000	0.000000000000	0.000000000000	0.004412851200	0.004404726600
February 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004423869000
March 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>U2 Component Percentage</u>	<u>V2 Component Percentage</u>	<u>W2 Component Percentage</u>	<u>X2 Component Percentage</u>	<u>Y2 Component Percentage</u>
Initial Percentage	0.003024535200	0.003018408500	0.003014324100	0.003010239600	0.003006155200
January 1996	0.003044648200	0.003038480800	0.003034369100	0.003030257500	0.003026145900
February 1996.....	0.003063404500	0.003057199000	0.003053062100	0.003048925200	0.003044788200
March 1996	0.003082365800	0.003076122000	0.003071959400	0.003067796900	0.003063634300
April 1996	0.003101535500	0.003095252800	0.003091064400	0.003086876000	0.003082687500
May 1996	0.003120917100	0.003114595100	0.003110380500	0.003106165900	0.003101951300
June 1996.....	0.003140514000	0.003134152400	0.003129911300	0.003125670200	0.003121429100
July 1996	0.003160329800	0.003153928100	0.003149660300	0.003145392400	0.003141124600
August 1996.....	0.003180368300	0.003173926000	0.003169631100	0.003165336200	0.003161041300
September 1996	0.003200633200	0.003194149800	0.003189827600	0.003185505300	0.003181183000
October 1996	0.003221128300	0.003214603400	0.003210253500	0.003205903500	0.003201553600
November 1996.....	0.003241857600	0.003235290700	0.003230912800	0.003226534800	0.003222156900
December 1996	0.003262825000	0.003256215700	0.003251809400	0.003247403200	0.003242996900
January 1997	0.003284034800	0.003277382400	0.003272947600	0.003268512700	0.003264077800
February 1997.....	0.003303809900	0.003297117500	0.003292655900	0.003288194300	0.003283732700
March 1997	0.003323795500	0.003317062700	0.003312574100	0.003308085500	0.003303596900
April 1997	0.003343995200	0.003337221400	0.003332705500	0.003328189700	0.003323673800
May 1997	0.003364412200	0.003357597100	0.003353053600	0.003348510200	0.003343966800
June 1997.....	0.003385050200	0.003378193200	0.003373621900	0.003369050600	0.003364479300
July 1997	0.003405912600	0.003399013400	0.003394414000	0.003389814500	0.003385215000
August 1997.....	0.003427003300	0.003420061300	0.003415433400	0.003410805400	0.003406177500
September 1997	0.003448325800	0.003441340700	0.003436683900	0.003432027200	0.003427370400
October 1997	0.003469884100	0.003462855300	0.003458169500	0.003453483600	0.003448797700
November 1997.....	0.003491682100	0.003484609100	0.003479893800	0.003475178500	0.003470463200
December 1997	0.003513723700	0.003506606100	0.003501861100	0.003497116000	0.003492370900
January 1998	0.003536013100	0.003528850400	0.003524075200	0.003519300000	0.003514524900
February 1998.....	0.003556786900	0.003549582100	0.003544778900	0.003539975600	0.003535172400
March 1998	0.003577775800	0.003570528400	0.003565696900	0.003560865300	0.003556033700
April 1998	0.003598983000	0.003591692700	0.003586832500	0.003581972300	0.003577112100
May 1998	0.003620412000	0.003613078300	0.003608189200	0.003603300000	0.003598410900
June 1998.....	0.003642066300	0.003634688700	0.003629770300	0.003624851900	0.003619933600
July 1998	0.003663949400	0.003656527500	0.003651579600	0.003646631600	0.003641683700
August 1998.....	0.003686065000	0.003678598300	0.003673620500	0.003668642700	0.003663664900
September 1998	0.003708416700	0.003700904800	0.003695896800	0.003690888800	0.003685880800
October 1998	0.003731008400	0.003723450700	0.003718412200	0.003713373700	0.003708335200
November 1998.....	0.003753844000	0.003746239900	0.003741170600	0.003736101300	0.003731031900
December 1998	0.003768843800	0.003761209400	0.003756119900	0.003751030300	0.003745940700
January 1999	0.003783941700	0.003776276700	0.003771166700	0.003766056800	0.003760946800
February 1999.....	0.003799138500	0.003791442700	0.003786312200	0.003781181700	0.003776051200
March 1999	0.003814435100	0.003806708400	0.003801557200	0.003796406100	0.003791254900
April 1999	0.003829832700	0.003822074700	0.003816902800	0.003811730800	0.003806558900
May 1999	0.003845332000	0.003837542700	0.003832349800	0.003827156900	0.003821964000
June 1999.....	0.003860934200	0.003853113300	0.003847899400	0.003842685400	0.003837471400
July 1999	0.003876640300	0.003868787600	0.003863552400	0.003858317300	0.003853082100
August 1999.....	0.003892451300	0.003884566500	0.003879310000	0.003874053500	0.003868797000
September 1999	0.003908368200	0.003900451200	0.003895173200	0.003889895200	0.003884617200
October 1999	0.003924392100	0.003916442600	0.003911143000	0.003905843300	0.003900543700

<u>Distribution Date</u>	<u>U2 Component Percentage</u>	<u>V2 Component Percentage</u>	<u>W2 Component Percentage</u>	<u>X2 Component Percentage</u>	<u>Y2 Component Percentage</u>
November 1999	0.003940524000	0.003932541900	0.003927220500	0.003921899000	0.003916577600
December 1999	0.003956765100	0.003948750100	0.003943406700	0.003938063300	0.003932720000
January 2000	0.003973116500	0.003965068300	0.003959702800	0.003954337400	0.003948971900
February 2000	0.003989579100	0.003981497600	0.003976109900	0.003970722200	0.003965334500
March 2000	0.004006154300	0.003998039200	0.003992629100	0.003987219000	0.003981809000
April 2000	0.004022843000	0.004014694100	0.004009261500	0.004003828900	0.003998396300
May 2000	0.004039646600	0.004031463600	0.004026008300	0.004020553000	0.004015097700
June 2000	0.004056566100	0.004048348900	0.004042870700	0.004037392600	0.004031914400
July 2000	0.004073602700	0.004065351000	0.004059849800	0.004054348700	0.004048847500
August 2000	0.004090757700	0.004082471200	0.004076946900	0.004071422600	0.004065898300
September 2000	0.004108032300	0.004099710800	0.004094163100	0.004088615500	0.004083067800
October 2000	0.004125427600	0.004117070900	0.004111499800	0.004105928600	0.004100357500
November 2000	0.004142945100	0.004134552900	0.004128958100	0.004123363300	0.004117768500
December 2000	0.004160585800	0.004152157900	0.004146539300	0.004140920700	0.004135302100
January 2001	0.004178351300	0.004169887400	0.004164244800	0.004158602100	0.004152959500
February 2001	0.004196242600	0.004187742500	0.004182075700	0.004176409000	0.004170742200
March 2001	0.004214261300	0.004205724600	0.004200033500	0.004194342400	0.004188651300
April 2001	0.004232408600	0.004223835200	0.004218119600	0.004212403900	0.004206688300
May 2001	0.004250685800	0.004242075400	0.004236335100	0.004230594800	0.004224854500
June 2001	0.004269094500	0.004260446800	0.004254681600	0.004248916500	0.004243151300
July 2001	0.004287635900	0.004278950700	0.004273160500	0.004267370300	0.004261580100
August 2001	0.004306311600	0.004297588500	0.004291773100	0.004285957700	0.004280142200
September 2001	0.004325122900	0.004316361700	0.004310520900	0.004304680100	0.004298839200
October 2001	0.004344071400	0.004335271700	0.004329405300	0.004323538900	0.004317672500
November 2001	0.004363158400	0.004354320100	0.004348428000	0.004342535800	0.004336643600
December 2001	0.004382385600	0.004373508400	0.004367590200	0.004361672100	0.004355754000
January 2002	0.004401754500	0.004392838000	0.004386893700	0.004380949400	0.004375005100
February 2002	0.004421266500	0.004412310600	0.004406339900	0.004400369300	0.004394398600
March 2002	0.004438478100	0.004431927600	0.004425930400	0.004419933200	0.004413936000
April 2002	0.000000000000	0.004450691800	0.004445666800	0.004439642900	0.004433619000
May 2002	0.000000000000	0.000000000000	0.004463492200	0.004459499900	0.004453449000
June 2002	0.000000000000	0.000000000000	0.000000000000	0.004476876200	0.004473427800
July 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004490840700
August 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AA2 Component Percentage</u>	<u>AB2 Component Percentage</u>	<u>AC2 Component Percentage</u>	<u>AD2 Component Percentage</u>	<u>AE2 Component Percentage</u>
Initial Percentage	0.003002070700	0.002997986300	0.002991859600	0.002987775100	0.008938818700
January 1996	0.003022034300	0.003017922700	0.003011755300	0.003007643700	0.008998261300
February 1996.....	0.003040651300	0.003036514300	0.003030308900	0.003026172000	0.009053694300
March 1996	0.003059471800	0.003055309200	0.003049065400	0.003044902900	0.009109733300
April 1996	0.003078499100	0.003074310700	0.003068028000	0.003063839600	0.009166388200
May 1996	0.003097736700	0.003093522100	0.003087200200	0.003082985600	0.009223669100
June 1996.....	0.003117188100	0.003112947000	0.003106585400	0.003102344300	0.009281586500
July 1996	0.003136856800	0.003132588900	0.003126187200	0.003121919300	0.009340151000
August 1996.....	0.003156746400	0.003152451500	0.003146009200	0.003141714300	0.009399373500
September 1996	0.003176860800	0.003172538500	0.003166055100	0.003161732900	0.009459265100
October 1996	0.003197203700	0.003192853700	0.003186328800	0.003181978900	0.009519837000
November 1996.....	0.003217779000	0.003213401000	0.003206834100	0.003202456200	0.009581101000
December 1996	0.003238590700	0.003234184400	0.003227575100	0.003223168800	0.009643069000
January 1997	0.003259642900	0.003255208000	0.003248555700	0.003244120800	0.009705753000
February 1997.....	0.003279271100	0.003274809500	0.003268117100	0.003263655500	0.009764197000
March 1997	0.003299108300	0.003294619800	0.003287886900	0.003283398300	0.009823263400
April 1997	0.003319158000	0.003314642100	0.003307868300	0.003303352400	0.009882962100
May 1997	0.003339423300	0.003334879900	0.003328064800	0.003323521300	0.009943303400
June 1997.....	0.003359908000	0.003355336700	0.003348479800	0.003343908500	0.010004297500
July 1997	0.003380615500	0.003376016000	0.003369116800	0.003364517400	0.010065955200
August 1997.....	0.003401549500	0.003396921500	0.003389979600	0.003385351600	0.010128287200
September 1997	0.003422713700	0.003418056900	0.003411071800	0.003406415000	0.010191304600
October 1997	0.003444111900	0.003439426000	0.003432397200	0.003427711300	0.010255018800
November 1997.....	0.003465747900	0.003461032600	0.003453959700	0.003449244400	0.010319441300
December 1997	0.003487625800	0.003482880800	0.003475763200	0.003471018100	0.010384583900
January 1998	0.003509749700	0.003504974500	0.003497811800	0.003493036600	0.010450458800
February 1998.....	0.003530369200	0.003525566000	0.003518361100	0.003513557900	0.010511854400
March 1998	0.003551202100	0.003546370600	0.003539123200	0.003534291700	0.010573885600
April 1998	0.003572251900	0.003567391700	0.003560101300	0.003555241100	0.010636562200
May 1998	0.003593521700	0.003588632600	0.003581298900	0.003576409700	0.010699894200
June 1998.....	0.003615015200	0.003610096800	0.003602719200	0.003597800800	0.010763892100
July 1998	0.003636735800	0.003631787800	0.003624365900	0.003619418000	0.010828566300
August 1998.....	0.003658687100	0.003653709300	0.003646242600	0.003641264700	0.010893927400
September 1998	0.003680872800	0.003675864800	0.003668352800	0.003663344800	0.010959986500
October 1998	0.003703296700	0.003698258200	0.003690700400	0.003685661900	0.011026754800
November 1998.....	0.003725962600	0.003720893300	0.003713289300	0.003708219900	0.011094243700
December 1998	0.003740851100	0.003735761500	0.003728127100	0.003723037500	0.011138574900
January 1999	0.003755836800	0.003750726800	0.003743061800	0.003737951900	0.011183195700
February 1999.....	0.003770920700	0.003765790200	0.003758094400	0.003752963900	0.011228108800
March 1999	0.003786103700	0.003780952600	0.003773225800	0.003768074700	0.011273317100
April 1999	0.003801386900	0.003796215000	0.003788457000	0.003783285100	0.011318823500
May 1999	0.003816771200	0.003811578300	0.003803788900	0.003798596100	0.011364630900
June 1999.....	0.003832257500	0.003827043500	0.003819222600	0.003814008600	0.011410742200
July 1999	0.003847846900	0.003842611800	0.003834759000	0.003829523800	0.011457160500
August 1999.....	0.003863540500	0.003858283900	0.003850399200	0.003845142600	0.011503888800
September 1999	0.003879339100	0.003874061100	0.003866144100	0.003860866100	0.011550930200
October 1999	0.003895244000	0.003889944400	0.003881994900	0.003876695200	0.011598287800

<u>Distribution Date</u>	<u>AA2 Component Percentage</u>	<u>AB2 Component Percentage</u>	<u>AC2 Component Percentage</u>	<u>AD2 Component Percentage</u>	<u>AE2 Component Percentage</u>
November 1999	0.003911256100	0.003905934700	0.003897952600	0.003892631100	0.011645964700
December 1999	0.003927376600	0.003922033200	0.003914018200	0.003908674800	0.011693964200
January 2000	0.003943606500	0.003938241000	0.003930192800	0.003924827400	0.011742289500
February 2000	0.003959946900	0.003954559200	0.003946477700	0.003941090000	0.011790943800
March 2000	0.003976398900	0.003970988800	0.003962873700	0.003957463700	0.011839930600
April 2000	0.003992963700	0.003987531100	0.003979382200	0.003973949600	0.011889253200
May 2000	0.004009642400	0.004004187200	0.003996004200	0.003990548900	0.011938915000
June 2000	0.004026436300	0.004020958100	0.004012740900	0.004007262800	0.011988919400
July 2000	0.004043346400	0.004037845200	0.004029593500	0.004024092300	0.012039270100
August 2000	0.004060373900	0.004054849600	0.004046563100	0.004041038800	0.012089970600
September 2000	0.004077520200	0.004071972500	0.004063651100	0.004058103400	0.012141024400
October 2000	0.004094786400	0.004089215200	0.004080858500	0.004075287400	0.012192435300
November 2000	0.004112173700	0.004106578900	0.004098186700	0.004092591900	0.012244207000
December 2000	0.004129683500	0.004124064800	0.004115636900	0.004110018300	0.012296343200
January 2001	0.004147316900	0.004141674300	0.004133210400	0.004127567800	0.012348847800
February 2001	0.004165075400	0.004159408600	0.004150908500	0.004145241700	0.012401724600
March 2001	0.004182960200	0.004177269100	0.004168732500	0.004163041400	0.012454977500
April 2001	0.004200972700	0.004195257100	0.004186683700	0.004180968100	0.012508610600
May 2001	0.004219114200	0.004213374000	0.004204763500	0.004199023200	0.012562627900
June 2001	0.004237386200	0.004231621000	0.004222973300	0.004217208100	0.012617033500
July 2001	0.004255789900	0.004249999700	0.004241314400	0.004235524200	0.012671831500
August 2001	0.004274326800	0.004268511400	0.004259788300	0.004253972900	0.012727026200
September 2001	0.004292998400	0.004287157600	0.004278396400	0.004272555600	0.012782621800
October 2001	0.004311806100	0.004305939700	0.004297140100	0.004291273700	0.012838622800
November 2001	0.004330751400	0.004324859300	0.004316021000	0.004310128800	0.012895033300
December 2001	0.004349835800	0.004343917700	0.004335040500	0.004329122300	0.012951858100
January 2002	0.004369060800	0.004363116500	0.004354200100	0.004348255800	0.013009101500
February 2002	0.004388428000	0.004382457300	0.004373501300	0.004367530700	0.013066768200
March 2002	0.004407938800	0.004401941600	0.004392945900	0.004386948700	0.013124862800
April 2002	0.004427595000	0.004421571100	0.004412535200	0.004406511200	0.013183390100
May 2002	0.004447398100	0.004441347300	0.004432270900	0.004426220100	0.013242354900
June 2002	0.004467349800	0.004461271800	0.004452154700	0.004446076700	0.013301762000
July 2002	0.004487451700	0.004481346300	0.004472188300	0.004466082900	0.013361616400
August 2002	0.004505382100	0.004501572600	0.004492373200	0.004486240300	0.013421923200
September 2002	0.000000000000	0.004520497400	0.004512711200	0.004506550500	0.013482687400
October 2002	0.000000000000	0.000000000000	0.004533088600	0.004527015400	0.013543914200
November 2002	0.000000000000	0.000000000000	0.000000000000	0.004546218400	0.013605608800
December 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.013665488900
January 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.009144612300
February 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004588800700
March 2003 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AF2 Component Percentage</u>	<u>AG2 Component Percentage</u>	<u>AH2 Component Percentage</u>	<u>A3 Component Percentage</u>	<u>B3 Component Percentage</u>
Initial Percentage	0.008900016500	0.017683626100	0.034903667100	0.269696985600	0.003016282400
January 1996	0.008959201000	0.017801221200	0.035135774400	0.265206136400	0.003034830400
February 1996.....	0.009014393400	0.017910884000	0.035352225200	0.261023440700	0.003052105700
March 1996	0.009070189100	0.018021745600	0.035571042200	0.256799183300	0.003069552600
April 1996	0.009126598000	0.018133825700	0.035792264100	0.252532745400	0.003087173800
May 1996	0.009183630300	0.018247144300	0.036015930700	0.248223495300	0.003104971800
June 1996.....	0.009241296300	0.018361722100	0.036242082500	0.243870788900	0.003122949200
July 1996	0.009299606600	0.018477580000	0.036470761100	0.239473969000	0.003141108900
August 1996.....	0.009358572000	0.018594739600	0.036702008800	0.235032365300	0.003159453500
September 1996	0.009418203600	0.018713222800	0.036935869100	0.230545293400	0.003177985900
October 1996	0.009478512600	0.018833052000	0.037172386300	0.226012055400	0.003196709000
November 1996.....	0.009539510700	0.018954250400	0.037411605600	0.221431938700	0.003215625700
December 1996	0.009601209700	0.019076841300	0.037653573700	0.216804216000	0.003234739000
January 1997	0.009663621600	0.019200848800	0.037898337900	0.212128145000	0.003254052000
February 1997.....	0.009721811900	0.019316468300	0.038126545800	0.207774232900	0.003272034500
March 1997	0.009780621900	0.019433319100	0.038357184100	0.203378527700	0.003290189500
April 1997	0.009840061500	0.019551420900	0.038590291500	0.198940428500	0.003308519700
May 1997	0.009900140800	0.019670793700	0.038825907800	0.194459322500	0.003327027400
June 1997.....	0.009960870200	0.019791458200	0.039064073400	0.189934585200	0.003345715400
July 1997	0.010022260200	0.019913435200	0.039304829800	0.185365580100	0.003364586200
August 1997.....	0.010084321600	0.020036746400	0.039548219400	0.180751658000	0.003383642500
September 1997	0.010147065500	0.020161413400	0.039794285400	0.176092156900	0.003402887100
October 1997	0.010210503000	0.020287458900	0.040043072000	0.171386402100	0.003422322700
November 1997.....	0.010274645900	0.020414905600	0.040294624300	0.166633705100	0.003441952200
December 1997	0.010339505700	0.020543777000	0.040548988600	0.161833363900	0.003461778500
January 1998	0.010405094700	0.020674097000	0.040806212200	0.156984662400	0.003481804500
February 1998.....	0.010466223800	0.020795555700	0.041045945500	0.152472127500	0.003500442100
March 1998	0.010527985700	0.020918271700	0.041288160500	0.147917865900	0.003519252000
April 1998	0.010590390200	0.021042264500	0.041532895600	0.143321299900	0.003538236600
May 1998	0.010653447400	0.021167554100	0.041780190200	0.138681841200	0.003557398400
June 1998.....	0.010717167400	0.021294160800	0.042030084500	0.133998890400	0.003576739900
July 1998	0.010781560800	0.021422105400	0.042282619600	0.129271836700	0.003596263400
August 1998.....	0.010846638300	0.021551409100	0.042537837200	0.124500058300	0.003615971700
September 1998	0.010912410600	0.021682093600	0.042795780200	0.119682921200	0.003635867400
October 1998	0.010978889100	0.021814181000	0.043056492400	0.114819779600	0.003655953000
November 1998.....	0.011046085000	0.021947694000	0.043320018200	0.109909975200	0.003676231400
December 1998	0.011090223800	0.022035394200	0.043493119500	0.104952837300	0.003696705300
January 1999	0.011134650800	0.022123667200	0.043667351400	0.099947682100	0.003717377400
February 1999.....	0.011179369000	0.022212518600	0.043842724900	0.095291843700	0.003736606900
March 1999	0.011224381000	0.022301954000	0.044019251100	0.090594656300	0.003756007100
April 1999	0.011269689900	0.022391979100	0.044196941200	0.085855570600	0.003775580400
May 1999	0.011315298400	0.022482599600	0.044375806700	0.081074027300	0.003795329000
June 1999.....	0.011361209600	0.022573821500	0.044555859000	0.076249457400	0.003815255400
July 1999	0.011407426400	0.022665650700	0.044737110000	0.071381281400	0.003835361800
August 1999.....	0.011453951900	0.022758093100	0.044919571400	0.066468909500	0.003855650800
September 1999	0.011500789100	0.022851154800	0.045103255300	0.061511741300	0.003876124800
October 1999	0.011547941100	0.022944842100	0.045288173800	0.056509165200	0.003896786300

<u>Distribution Date</u>	<u>AF2 Component Percentage</u>	<u>AG2 Component Percentage</u>	<u>AH2 Component Percentage</u>	<u>A3 Component Percentage</u>	<u>B3 Component Percentage</u>
November 1999	0.011595411100	0.023039161200	0.045474339300	0.051460558600	0.003917638000
December 1999	0.011643202200	0.023134118300	0.045661764200	0.047656150300	0.003933350900
January 2000	0.011691317700	0.023229720000	0.045850461400	0.043826947600	0.003949166100
February 2000	0.011739760800	0.023325972700	0.046040443500	0.039972710800	0.003965084800
March 2000	0.011788535000	0.023422883100	0.046231723600	0.036093197200	0.003981107900
April 2000	0.011837643400	0.023520457700	0.046424314800	0.032188160700	0.003997236400
May 2000	0.011887089700	0.023618703400	0.046618230700	0.028257352100	0.004013471400
June 2000	0.011936877100	0.023717627000	0.046813484600	0.024300519100	0.004029813800
July 2000	0.011987009200	0.023817235500	0.047010090400	0.020317405900	0.004046264800
August 2000	0.012037489600	0.023917536000	0.047208061900	0.016307753400	0.004062825300
September 2000	0.012088321800	0.024018535600	0.047407413400	0.012271299100	0.004079496600
October 2000	0.012139509500	0.024120241600	0.047608159000	0.008207776900	0.004096279700
November 2000	0.012191056400	0.024222661200	0.047810313400	0.004116917300	0.004113175700
December 2000	0.012242966300	0.024325802100	0.048013891100	0.000000000000	0.004128632900
January 2001	0.012295243000	0.024429671600	0.048218907200	0.000000000000	0.000000000000
February 2001	0.012347890200	0.024534277600	0.048425376800	0.000000000000	0.000000000000
March 2001	0.012400912000	0.024639627700	0.048633315200	0.000000000000	0.000000000000
April 2001	0.012454312300	0.024745729800	0.048842738000	0.000000000000	0.000000000000
May 2001	0.012508095100	0.024852592000	0.049053660900	0.000000000000	0.000000000000
June 2001	0.012562264600	0.024960222300	0.049266100000	0.000000000000	0.000000000000
July 2001	0.012616824700	0.025068629000	0.049480071400	0.000000000000	0.000000000000
August 2001	0.012671779800	0.025177820400	0.049695591800	0.000000000000	0.000000000000
September 2001	0.012727134100	0.025287805000	0.049912677600	0.000000000000	0.000000000000
October 2001	0.012782891900	0.025398591400	0.050131346000	0.000000000000	0.000000000000
November 2001	0.012839057600	0.025510188200	0.050351614100	0.000000000000	0.000000000000
December 2001	0.012895635700	0.025622604300	0.050573499300	0.000000000000	0.000000000000
January 2002	0.012952630600	0.025735848700	0.050797019300	0.000000000000	0.000000000000
February 2002	0.013010047000	0.025849930400	0.051022192100	0.000000000000	0.000000000000
March 2002	0.013067889400	0.025964858800	0.051249035900	0.000000000000	0.000000000000
April 2002	0.013126162700	0.026080643100	0.051477569100	0.000000000000	0.000000000000
May 2002	0.013184871500	0.026197292900	0.051707810600	0.000000000000	0.000000000000
June 2002	0.013244020800	0.026314817700	0.051939779400	0.000000000000	0.000000000000
July 2002	0.013303615400	0.026433227500	0.052173494800	0.000000000000	0.000000000000
August 2002	0.013363660300	0.026552532100	0.052408976400	0.000000000000	0.000000000000
September 2002	0.013424160800	0.026672741600	0.052646244100	0.000000000000	0.000000000000
October 2002	0.013485121800	0.026793866300	0.052885318100	0.000000000000	0.000000000000
November 2002	0.013546548600	0.026915916600	0.053126218900	0.000000000000	0.000000000000
December 2002	0.013608446600	0.027038902900	0.053368967500	0.000000000000	0.000000000000
January 2003	0.013670821000	0.027162836000	0.053613584800	0.000000000000	0.000000000000
February 2003	0.013733677500	0.027287726900	0.053860092400	0.000000000000	0.000000000000
March 2003	0.013794673000	0.027413586400	0.054108512100	0.000000000000	0.000000000000
April 2003	0.009231614000	0.027540426000	0.054358866000	0.000000000000	0.000000000000
May 2003	0.004632891600	0.027668256800	0.054611176500	0.000000000000	0.000000000000
June 2003	0.000000000000	0.027795180400	0.054865466600	0.000000000000	0.000000000000
July 2003	0.000000000000	0.023253725100	0.055121759400	0.000000000000	0.000000000000
August 2003	0.000000000000	0.018676365100	0.055380078400	0.000000000000	0.000000000000
September 2003	0.000000000000	0.014062676700	0.055640447600	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AF2 Component Percentage</u>	<u>AG2 Component Percentage</u>	<u>AH2 Component Percentage</u>	<u>A3 Component Percentage</u>	<u>B3 Component Percentage</u>
October 2003	0.000000000000	0.009412229300	0.055902891200	0.000000000000	0.000000000000
November 2003	0.000000000000	0.004724585600	0.056167434000	0.000000000000	0.000000000000
December 2003	0.000000000000	0.000000000000	0.056433402200	0.000000000000	0.000000000000
January 2004	0.000000000000	0.000000000000	0.051938842500	0.000000000000	0.000000000000
February 2004	0.000000000000	0.000000000000	0.047407907500	0.000000000000	0.000000000000
March 2004	0.000000000000	0.000000000000	0.042840157500	0.000000000000	0.000000000000
April 2004	0.000000000000	0.000000000000	0.038235145600	0.000000000000	0.000000000000
May 2004	0.000000000000	0.000000000000	0.033592417600	0.000000000000	0.000000000000
June 2004	0.000000000000	0.000000000000	0.028911511900	0.000000000000	0.000000000000
July 2004	0.000000000000	0.000000000000	0.024191959500	0.000000000000	0.000000000000
August 2004	0.000000000000	0.000000000000	0.019433283200	0.000000000000	0.000000000000
September 2004	0.000000000000	0.000000000000	0.014634998500	0.000000000000	0.000000000000
October 2004	0.000000000000	0.000000000000	0.009796612600	0.000000000000	0.000000000000
November 2004	0.000000000000	0.000000000000	0.004917624300	0.000000000000	0.000000000000
December 2004 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>C3 Component Percentage</u>	<u>D3 Component Percentage</u>	<u>E3 Component Percentage</u>	<u>G3 Component Percentage</u>	<u>H3 Component Percentage</u>
Initial Percentage	0.003011178700	0.003006075000	0.003000971300	0.002998419500	0.002993315800
January 1996	0.003029695300	0.003024560200	0.003019425200	0.003016857600	0.003011722600
February 1996.....	0.003046941400	0.003041777100	0.003036612800	0.003034030600	0.003028866300
March 1996	0.003064358800	0.003059165000	0.003053971100	0.003051374200	0.003046180400
April 1996	0.003081950100	0.003076726500	0.003071502800	0.003068891000	0.003063667400
May 1996	0.003099718000	0.003094464200	0.003089210500	0.003086583600	0.003081329800
June 1996.....	0.003117665000	0.003112380900	0.003107096700	0.003104454600	0.003099170400
July 1996	0.003135794000	0.003130479100	0.003125164200	0.003122506700	0.003117191800
August 1996.....	0.003154107500	0.003148761600	0.003143415700	0.003140742700	0.003135396700
September 1996	0.003172608600	0.003167231300	0.003161854000	0.003159165300	0.003153788000
October 1996	0.003191300000	0.003185891000	0.003180482000	0.003177777500	0.003172368600
November 1996.....	0.003210184700	0.003204743700	0.003199302700	0.003196582200	0.003191141200
December 1996	0.003229265700	0.003223792300	0.003218319000	0.003215582400	0.003210109000
January 1997	0.003248546000	0.003243040000	0.003237534000	0.003234781000	0.003229275000
February 1997.....	0.003266498000	0.003260961600	0.003255425100	0.003252656900	0.003247120500
March 1997	0.003284622400	0.003279055200	0.003273488000	0.003270704500	0.003265137300
April 1997	0.003302921500	0.003297323300	0.003291725100	0.003288926100	0.003283327900
May 1997	0.003321397900	0.003315768500	0.003310139000	0.003307324200	0.003301694700
June 1997.....	0.003340054300	0.003334393200	0.003328732100	0.003325901500	0.003320240400
July 1997	0.003358893200	0.003353200100	0.003347507100	0.003344660600	0.003338967500
August 1997.....	0.003377917300	0.003372192000	0.003366466700	0.003363604000	0.003357878800
September 1997	0.003397129300	0.003391371400	0.003385613600	0.003382734700	0.003376976800
October 1997	0.003416532000	0.003410741300	0.003404950500	0.003402055200	0.003396264400
November 1997.....	0.003436128300	0.003430304300	0.003424480400	0.003421568400	0.003415744500
December 1997	0.003455921000	0.003450063500	0.003444206000	0.003441277300	0.003435419800
January 1998	0.003475913100	0.003470021700	0.003464130400	0.003461184700	0.003455293300
February 1998.....	0.003494519200	0.003488596200	0.003482673300	0.003479711900	0.003473789000
March 1998	0.003513297200	0.003507342500	0.003501387800	0.003498410400	0.003492455700
April 1998	0.003532249800	0.003526262900	0.003520276000	0.003517282600	0.003511295700
May 1998	0.003551379100	0.003545359900	0.003539340600	0.003536330900	0.003530311600
June 1998.....	0.003570687800	0.003564635800	0.003558583800	0.003555557800	0.003549505800
July 1998	0.003590178400	0.003584093300	0.003578008300	0.003574965800	0.003568880700
August 1998.....	0.003609853300	0.003603734900	0.003597616500	0.003594557300	0.003588439000
September 1998	0.003629715300	0.003623563300	0.003617411200	0.003614335200	0.003608183100
October 1998	0.003649767000	0.003643580900	0.003637394900	0.003634301900	0.003628115800
November 1998.....	0.003670011000	0.003663790700	0.003657570300	0.003654460100	0.003648239800
December 1998	0.003690450300	0.003684195300	0.003677940300	0.003674812800	0.003668557800
January 1999	0.003711087500	0.003704797500	0.003698507500	0.003695362500	0.003689072500
February 1999.....	0.003730284400	0.003723961900	0.003717639300	0.003714478100	0.003708155600
March 1999	0.003749651800	0.003743296400	0.003736941100	0.003733763400	0.003727408100
April 1999	0.003769191900	0.003762803500	0.003756415000	0.003753220800	0.003746832300
May 1999	0.003788907100	0.003782485300	0.003776063400	0.003772852500	0.003766430600
June 1999.....	0.003808799800	0.003802344200	0.003795888600	0.003792660800	0.003786205200
July 1999	0.003828872200	0.003822382600	0.003815893000	0.003812648200	0.003806158500
August 1999.....	0.003849126800	0.003842602900	0.003836079000	0.003832817000	0.003826293000
September 1999	0.003869566200	0.003863007600	0.003856449000	0.003853169700	0.003846611100
October 1999	0.003890192800	0.003883599200	0.003877005700	0.003873708900	0.003867115300

<u>Distribution Date</u>	<u>C3 Component Percentage</u>	<u>D3 Component Percentage</u>	<u>E3 Component Percentage</u>	<u>G3 Component Percentage</u>	<u>H3 Component Percentage</u>
November 1999	0.003911009100	0.003904380300	0.003897751500	0.003894437100	0.003887808200
December 1999	0.003926695400	0.003920040000	0.003913384600	0.003910056900	0.003903401500
January 2000	0.003942484000	0.003935801800	0.003929119600	0.003925778500	0.003919096400
February 2000	0.003958375700	0.003951666600	0.003944957500	0.003941602900	0.003934893800
March 2000	0.003974371700	0.003967635500	0.003960899300	0.003957531100	0.003950794900
April 2000	0.003990472900	0.003983709400	0.003976945900	0.003973564100	0.003966800600
May 2000	0.004006680400	0.00399889400	0.003993098400	0.003989702900	0.003982911900
June 2000	0.004022995200	0.004016176500	0.004009357900	0.004005948600	0.003999129900
July 2000	0.004039418300	0.004032571800	0.004025725400	0.004022302100	0.004015455600
August 2000	0.004055950900	0.004049076400	0.004042201900	0.004038764600	0.004031890100
September 2000	0.004072593900	0.004065691200	0.004058788500	0.004055337200	0.004048434500
October 2000	0.004089348600	0.004082417500	0.004075486400	0.004072020900	0.004065089800
November 2000	0.004106216000	0.004099256300	0.004092296600	0.004088816800	0.004081857100
December 2000	0.004123197200	0.004116208800	0.004109220300	0.004105726100	0.004098737600
January 2001	0.004139694200	0.004133276000	0.004126258600	0.004122749800	0.004115732400
February 2001	0.000000000000	0.004150082100	0.004143412600	0.004139889300	0.004132842700
March 2001	0.000000000000	0.000000000000	0.004159777400	0.004157145500	0.004150069500
April 2001	0.000000000000	0.000000000000	0.000000000000	0.004172313200	0.004167414200
May 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004184146900
June 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>J3 Component Percentage</u>	<u>K3 Component Percentage</u>	<u>L3 Component Percentage</u>	<u>M3 Component Percentage</u>	<u>N3 Component Percentage</u>
Initial Percentage	0.002988212100	0.002983108400	0.002978004700	0.002975452800	0.002970349200
January 1996	0.003006587500	0.003001452400	0.002996317300	0.002993749800	0.002988614700
February 1996.....	0.003023702000	0.003018537700	0.003013373400	0.003010791200	0.003005626900
March 1996	0.003040986600	0.003035792700	0.003030598900	0.003028002000	0.003022808200
April 1996	0.003058443700	0.003053220100	0.003047996400	0.003045384600	0.003040161000
May 1996	0.003076076100	0.003070822300	0.003065568600	0.003062941700	0.003057687900
June 1996.....	0.003093886200	0.003088602100	0.003083317900	0.003080675800	0.003075391600
July 1996	0.003111876900	0.003106562000	0.003101247100	0.003098589600	0.003093274700
August 1996.....	0.003130050800	0.003124704800	0.003119358900	0.003116685900	0.003111340000
September 1996	0.003148410700	0.003143033400	0.003137656100	0.003134967500	0.003129590200
October 1996	0.003166959600	0.003161550600	0.003156141600	0.003153437100	0.003148028100
November 1996.....	0.003185700200	0.003180259200	0.003174818300	0.003172097800	0.003166656800
December 1996	0.003204635700	0.003199162400	0.003193689000	0.003190952400	0.003185479000
January 1997	0.003223769000	0.003218263000	0.003212756900	0.003210003900	0.003204497900
February 1997.....	0.003241584100	0.003236047600	0.003230511200	0.003227743000	0.003222206500
March 1997	0.003259570200	0.003254003000	0.003248435800	0.003245652300	0.003240085100
April 1997	0.003277729700	0.003272131500	0.003266533400	0.003263734300	0.003258136100
May 1997	0.003296065200	0.003290435800	0.003284806300	0.003281991500	0.003276362000
June 1997.....	0.003314579300	0.003308918200	0.003303257100	0.003300426500	0.003294765400
July 1997	0.003333274500	0.003327581500	0.003321888400	0.003319041900	0.003313348900
August 1997.....	0.003352153500	0.003346428200	0.003340702900	0.003337840300	0.003332115000
September 1997	0.003371219000	0.003365461100	0.003359703300	0.003356824300	0.003351066500
October 1997	0.003390473700	0.003384683000	0.003378892200	0.003375996900	0.003370206100
November 1997.....	0.003409920500	0.003404096600	0.003398272600	0.003395360600	0.003389536700
December 1997	0.003429562300	0.003423704800	0.003417847300	0.003414918500	0.003409061000
January 1998	0.003449401900	0.003443510500	0.003437619200	0.003434673500	0.003428782100
February 1998.....	0.003467866000	0.003461943100	0.003456020200	0.003453058800	0.003447135800
March 1998	0.003486500900	0.003480546200	0.003474591400	0.003471614100	0.003465659300
April 1998	0.003505308900	0.003499322000	0.003493335100	0.003490341700	0.003484354900
May 1998	0.003524292300	0.003518273100	0.003512253800	0.003509244100	0.003503224800
June 1998.....	0.003543453800	0.003537401800	0.003531349800	0.003528323700	0.003522271700
July 1998	0.003562795700	0.003556710600	0.003550625600	0.003547583000	0.003541498000
August 1998.....	0.003582320600	0.003576202200	0.003570083800	0.003567024600	0.003560906200
September 1998	0.003602031000	0.003595879000	0.003589726900	0.003586650900	0.003580498800
October 1998	0.003621929800	0.003615743700	0.003609557700	0.003606464700	0.003600278600
November 1998.....	0.003642019400	0.003635799100	0.003629578700	0.003626468500	0.003620248200
December 1998	0.003662302800	0.003656047800	0.003649792800	0.003646665300	0.003640410300
January 1999	0.003682782600	0.003676492600	0.003670202600	0.003667057600	0.003660767600
February 1999.....	0.003701833100	0.003695510500	0.003689188000	0.003686026800	0.003679704300
March 1999	0.003721052700	0.003714697400	0.003708342100	0.003705164400	0.003698809000
April 1999	0.003740443900	0.003734055400	0.003727666900	0.003724472700	0.003718084200
May 1999	0.003760008700	0.003753586800	0.003747165000	0.003743954000	0.003737532100
June 1999.....	0.003779749600	0.003773294000	0.003766838400	0.003763610600	0.003757155000
July 1999	0.003799668900	0.003793179300	0.003786689700	0.003783444900	0.003776955300
August 1999.....	0.003819769100	0.003813245100	0.003806721200	0.003803459200	0.003796935300
September 1999	0.003840052500	0.003833494000	0.003826935400	0.003823656100	0.003817097500
October 1999	0.003860521800	0.003853928300	0.003847334700	0.003844037900	0.003837444400

<u>Distribution Date</u>	<u>J3 Component Percentage</u>	<u>K3 Component Percentage</u>	<u>L3 Component Percentage</u>	<u>M3 Component Percentage</u>	<u>N3 Component Percentage</u>
November 1999	0.003881179400	0.003874550600	0.003867921700	0.003864607300	0.003857978500
December 1999	0.003896746100	0.003890090600	0.003883435200	0.003880107500	0.003873452100
January 2000	0.003912414200	0.003905732000	0.003899049800	0.003895708700	0.003889026600
February 2000	0.003928184700	0.003921475600	0.003914766500	0.003911411900	0.003904702800
March 2000	0.003944058700	0.003937322500	0.003930586200	0.003927218100	0.003920481900
April 2000	0.003960037100	0.003953273600	0.003946510100	0.003943128300	0.003936364800
May 2000	0.003976121000	0.003969330000	0.003962539000	0.003959143500	0.003952352500
June 2000	0.003992311300	0.003985492700	0.003978674000	0.003975264700	0.003968446100
July 2000	0.004008609200	0.004001762700	0.003994916200	0.003991493000	0.003984646500
August 2000	0.004025015600	0.004018141100	0.004011266700	0.004007829400	0.004000954900
September 2000	0.004041531800	0.004034629100	0.004027726400	0.004024275000	0.004017372300
October 2000	0.004058158700	0.004051227600	0.004044296500	0.004040830900	0.004033899800
November 2000	0.004074897400	0.004067937700	0.004060978000	0.004057498200	0.004050538500
December 2000	0.004091749100	0.004084760700	0.004077772200	0.004074277900	0.004067289500
January 2001	0.004108715000	0.004101697500	0.004094680100	0.004091171300	0.004084153900
February 2001	0.004125796000	0.004118749400	0.004111702800	0.004108179500	0.004101132900
March 2001	0.004142993500	0.004135917500	0.004128841600	0.004125303600	0.004118227600
April 2001	0.004160308600	0.004153203100	0.004146097500	0.004142544700	0.004135439200
May 2001	0.004177742500	0.004170607200	0.004163471800	0.004159904200	0.004152768800
June 2001	0.004195258400	0.004188131100	0.004180965800	0.004177383100	0.004170217800
July 2001	0.000000000000	0.004205627800	0.004198580500	0.004194982800	0.004187787300
August 2001	0.000000000000	0.000000000000	0.004215234500	0.004212704400	0.004205478500
September 2001	0.000000000000	0.000000000000	0.000000000000	0.004227686200	0.004223292700
October 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004239364500
November 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>O3 Component Percentage</u>	<u>P3 Component Percentage</u>	<u>Q3 Component Percentage</u>	<u>T3 Component Percentage</u>	<u>U3 Component Percentage</u>
Initial Percentage	0.002965245500	0.002962693600	0.002955038100	0.002952486200	0.002947382500
January 1996	0.002983479600	0.002980912100	0.002973209500	0.002970641900	0.002965506900
February 1996.....	0.003000462600	0.002997880500	0.002990134000	0.002987551800	0.002982387500
March 1996	0.003017614300	0.003015017400	0.003007226700	0.003004629800	0.002999435900
April 1996	0.003034937300	0.003032325500	0.003024490000	0.003021878200	0.003016654600
May 1996	0.003052434200	0.003049807300	0.003041926600	0.003039299800	0.003034046000
June 1996.....	0.003070107400	0.003067465300	0.003059539100	0.003056897000	0.003051612800
July 1996	0.003087959800	0.003085302400	0.003077330000	0.003074672600	0.003069357600
August 1996.....	0.003105994000	0.003103321100	0.003095302100	0.003092629200	0.003087283200
September 1996	0.003124212900	0.003121524200	0.003113458300	0.003110769600	0.003105392300
October 1996	0.003142619200	0.003139914700	0.003131801200	0.003129096700	0.003123687700
November 1996.....	0.003161215800	0.003158495300	0.003150333800	0.003147613300	0.003142172300
December 1996	0.003180005700	0.003177269000	0.003169059000	0.003166322400	0.003160849000
January 1997	0.003198991900	0.003196238900	0.003187979900	0.003185226900	0.003179720900
February 1997.....	0.003216670100	0.003213901900	0.003205597200	0.003202829000	0.003197292600
March 1997	0.003234517900	0.003231734400	0.003223383600	0.003220600100	0.003215032900
April 1997	0.003252537900	0.003249738900	0.003241341600	0.003238542500	0.003232944300
May 1997	0.003270732500	0.003267917800	0.003259473600	0.003256658800	0.003251029300
June 1997.....	0.003289104300	0.003286273800	0.003277782100	0.003274951500	0.003269290400
July 1997	0.003307655800	0.003304809300	0.003296269700	0.003293423200	0.003287730200
August 1997.....	0.003326389700	0.003323527100	0.003314939100	0.003312076500	0.003306351200
September 1997	0.003345308700	0.003342429700	0.003333793000	0.003330914000	0.003325156200
October 1997	0.003364415400	0.003361520000	0.003352833900	0.003349938600	0.003344147800
November 1997.....	0.003383712800	0.003380800800	0.003372064900	0.003369152900	0.003363328900
December 1997	0.003403203600	0.003400274800	0.003391488600	0.003388559800	0.003382702300
January 1998	0.003422890700	0.003419945000	0.003411108000	0.003408162300	0.003402270900
February 1998.....	0.003441212900	0.003438251500	0.003429367100	0.003426405600	0.003420482700
March 1998	0.003459704600	0.003456727200	0.003447795100	0.003444817700	0.003438863000
April 1998	0.003478368000	0.003475374600	0.003466394300	0.003463400800	0.003457414000
May 1998	0.003497205600	0.003494195900	0.003485167000	0.003482157300	0.003476138100
June 1998.....	0.003516219700	0.003513193700	0.003504115700	0.003501089700	0.003495037700
July 1998	0.003535413000	0.003532370400	0.003523242900	0.003520200300	0.003514115300
August 1998.....	0.003554787800	0.003551728600	0.003542551000	0.003539491800	0.003533373400
September 1998	0.003574346800	0.003571270700	0.003562042700	0.003558966600	0.003552814600
October 1998	0.003594092600	0.003590999500	0.003581720500	0.003578627400	0.003572441400
November 1998.....	0.003614027800	0.003610917600	0.003601587100	0.003598476900	0.003592256600
December 1998	0.003634155300	0.003631027800	0.003621645300	0.003618517800	0.003612262800
January 1999	0.003654477700	0.003651332700	0.003641897700	0.003638752700	0.003632462700
February 1999.....	0.003673381700	0.003670220500	0.003660736700	0.003657575400	0.003651252900
March 1999	0.003692453700	0.003689276000	0.003679743000	0.003676565300	0.003670210000
April 1999	0.003711695800	0.003708501600	0.003698918900	0.003695724600	0.003689336200
May 1999	0.003731110300	0.003727899300	0.003718266500	0.003715055600	0.003708633700
June 1999.....	0.003750699400	0.003747471600	0.003737788300	0.003734560500	0.003728104900
July 1999	0.003770465700	0.003767220900	0.003757486400	0.003754241600	0.003747752000
August 1999.....	0.003790411300	0.003787149400	0.003777363500	0.003774101500	0.003767577500
September 1999	0.003810538900	0.003807259600	0.003797421700	0.003794142400	0.003787583900
October 1999	0.003830850800	0.003827554100	0.003817663700	0.003814367000	0.003807773400

<u>Distribution Date</u>	<u>O3 Component Percentage</u>	<u>P3 Component Percentage</u>	<u>Q3 Component Percentage</u>	<u>T3 Component Percentage</u>	<u>U3 Component Percentage</u>
November 1999	0.003851349700	0.003848035300	0.003838092000	0.003834777600	0.003828148800
December 1999	0.003866796700	0.003863469000	0.003853485900	0.003850158200	0.003843502700
January 2000	0.003882344400	0.003879003300	0.003868980000	0.003865638900	0.003858956800
February 2000	0.003897993700	0.003894639200	0.003884575500	0.003881220900	0.003874511800
March 2000	0.003913745700	0.003910377600	0.003900273200	0.003896905100	0.003890168900
April 2000	0.003929601300	0.003926219500	0.003916074300	0.003912692500	0.003905929000
May 2000	0.003945561500	0.003942166000	0.003931979600	0.003928584100	0.003921793100
June 2000	0.003961627400	0.003958218100	0.003947990200	0.003944580800	0.003937762200
July 2000	0.003977800000	0.003974376800	0.003964107100	0.003960683900	0.003953837400
August 2000	0.003994080400	0.003990643200	0.003980331400	0.003976894200	0.003970019700
September 2000	0.004010469600	0.004007018300	0.003996664200	0.003993212900	0.003986310200
October 2000	0.004026968700	0.004023503200	0.004013106500	0.004009641000	0.004002709900
November 2000	0.004043578800	0.004040099000	0.004029659400	0.004026179600	0.004019219900
December 2000	0.004060301000	0.004056806800	0.004046324100	0.004042829800	0.004035841400
January 2001	0.004077136400	0.004073627700	0.004063101500	0.004059592800	0.004052575400
February 2001	0.004094086200	0.004090562900	0.004079993000	0.004076469700	0.004069423100
March 2001	0.0041111151600	0.004107613600	0.004096999600	0.004093461600	0.004086385600
April 2001	0.004128333600	0.004124780800	0.004114122500	0.004110569700	0.004103464100
May 2001	0.004145633500	0.004142065800	0.004131362800	0.004127795100	0.004120659800
June 2001	0.004163052500	0.004159469800	0.004148721800	0.004145139200	0.004137973800
July 2001	0.004180591800	0.004176994000	0.004166200700	0.004162603000	0.004155407500
August 2001	0.004198252600	0.004194639600	0.004183800800	0.004180187800	0.004172961900
September 2001	0.004216036200	0.004212407900	0.004201523100	0.004197894900	0.004190638400
October 2001	0.004233943800	0.004230300200	0.004219369100	0.004215725500	0.004208438100
November 2001	0.004250248200	0.004248317600	0.004237340100	0.004233680900	0.004226362500
December 2001	0.000000000000	0.004263991000	0.004255437200	0.004251762400	0.004244412800
January 2002	0.000000000000	0.000000000000	0.004273237400	0.004269971300	0.004262590200
February 2002	0.000000000000	0.000000000000	0.000000000000	0.004285330900	0.004280896200
March 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004296574900
April 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>V3 Component Percentage</u>	<u>W3 Component Percentage</u>	<u>X3 Component Percentage</u>	<u>Y3 Component Percentage</u>	<u>AA3 Component Percentage</u>
Initial Percentage	0.002944830700	0.002939727000	0.002934623300	0.002929519600	0.002924415900
January 1996	0.002962939300	0.002957804200	0.002952669200	0.002947534100	0.002942399000
February 1996.....	0.002979805400	0.002974641100	0.002969476800	0.002964312500	0.002959148200
March 1996	0.002996839000	0.002991645200	0.002986451400	0.002981257500	0.002976063700
April 1996	0.003014042800	0.003008819100	0.003003595500	0.002998371800	0.002993148200
May 1996	0.003031419100	0.003026165400	0.003020911600	0.003015657800	0.003010404100
June 1996.....	0.003048970700	0.003043686500	0.003038402400	0.003033118200	0.003027834000
July 1996	0.003066700200	0.003061385300	0.003056070400	0.003050755500	0.003045440600
August 1996.....	0.003084610300	0.003079264300	0.003073918400	0.003068572400	0.003063226500
September 1996	0.003102703700	0.003097326400	0.003091949100	0.003086571800	0.003081194400
October 1996	0.003120983200	0.003115574200	0.003110165300	0.003104756300	0.003099347300
November 1996.....	0.003139451800	0.003134010800	0.003128569800	0.003123128800	0.003117687800
December 1996	0.003158112400	0.003152639000	0.003147165700	0.003141692400	0.003136219000
January 1997	0.003176967900	0.003171461900	0.003165955900	0.003160449800	0.003154943800
February 1997.....	0.003194524300	0.003188987900	0.003183451500	0.003177915000	0.003172378600
March 1997	0.003212249300	0.003206682200	0.003201115000	0.003195547900	0.003189980700
April 1997	0.003230145200	0.003224547100	0.003218948900	0.003213350700	0.003207752600
May 1997	0.003248214600	0.003242585100	0.003236955600	0.003231326100	0.003225696600
June 1997.....	0.003266459900	0.003260798800	0.003255137700	0.003249476600	0.003243815400
July 1997	0.003284883700	0.003279190600	0.003273497600	0.003267804500	0.003262111500
August 1997.....	0.003303488600	0.003297763300	0.003292038000	0.003286312700	0.003280587400
September 1997	0.003322277300	0.003316519400	0.003310761600	0.003305003700	0.003299245900
October 1997	0.003341252500	0.003335461700	0.003329671000	0.003323880300	0.003318089500
November 1997.....	0.003360417000	0.003354593000	0.003348769100	0.003342945100	0.003337121200
December 1997	0.003379773600	0.003373916100	0.003368058600	0.003362201100	0.003356343600
January 1998	0.003399325200	0.003393433800	0.003387542400	0.003381651100	0.003375759700
February 1998.....	0.003417521300	0.003411598400	0.003405675500	0.003399752500	0.003393829600
March 1998	0.003435885600	0.003429930900	0.003423976100	0.003418021400	0.003412066600
April 1998	0.003454420500	0.003448433700	0.003442446800	0.003436459900	0.003430473100
May 1998	0.003473128400	0.003467109100	0.003461089800	0.003455070600	0.003449051300
June 1998.....	0.003492011700	0.003485959700	0.003479907600	0.003473855600	0.003467803600
July 1998	0.003511072800	0.003504987700	0.003498902700	0.003492817600	0.003486732600
August 1998.....	0.003530314200	0.003524195800	0.003518077400	0.003511959000	0.003505840600
September 1998	0.003549738500	0.003543586500	0.003537434400	0.003531282400	0.003525130300
October 1998	0.003569348400	0.003563162300	0.003556976300	0.003550790200	0.003544604200
November 1998.....	0.003589146400	0.003582926000	0.003576705700	0.003570485300	0.003564265000
December 1998	0.003609135300	0.003602880300	0.003596625300	0.003590370300	0.003584115300
January 1999	0.003629317700	0.003623027800	0.003616737800	0.003610447800	0.003604157800
February 1999.....	0.003648091700	0.003641769200	0.003635446600	0.003629124100	0.003622801600
March 1999	0.003667032300	0.003660677000	0.003654321600	0.003647966300	0.003641611000
April 1999	0.003686141900	0.003679753500	0.003673365000	0.003666976600	0.003660588100
May 1999	0.003705422800	0.003699000900	0.003692579000	0.003686157100	0.003679735200
June 1999.....	0.003724877100	0.003718421500	0.003711965900	0.003705510300	0.003699054700
July 1999	0.003744507200	0.003738017600	0.003731528000	0.003725038400	0.003718548800
August 1999.....	0.003764315600	0.003757791600	0.003751267700	0.003744743700	0.003738219800
September 1999	0.003784304600	0.003777746000	0.003771187400	0.003764628800	0.003758070200
October 1999	0.003804476700	0.003797883100	0.003791289600	0.003784696000	0.003778102500

<u>Distribution Date</u>	<u>V3 Component Percentage</u>	<u>W3 Component Percentage</u>	<u>X3 Component Percentage</u>	<u>Y3 Component Percentage</u>	<u>AA3 Component Percentage</u>
November 1999	0.003824834400	0.003818205500	0.003811576700	0.003804947900	0.003798319000
December 1999	0.003840175000	0.003833519600	0.003826864200	0.003820208800	0.003813553400
January 2000	0.003855615700	0.003848933500	0.003842251300	0.003835569100	0.003828887000
February 2000	0.003871157300	0.003864448200	0.003857739100	0.003851029900	0.003844320800
March 2000	0.003886800800	0.003880064600	0.003873328300	0.003866592100	0.003859855900
April 2000	0.003902547200	0.003895783700	0.003889020200	0.003882256700	0.003875493200
May 2000	0.003918397600	0.003911606600	0.003904815600	0.003898024600	0.003891233700
June 2000	0.003934352900	0.003927534300	0.003920715600	0.003913897000	0.003907078300
July 2000	0.003950414200	0.003943567700	0.003936721200	0.003929874700	0.003923028300
August 2000	0.003966582400	0.003959708000	0.003952833500	0.003945959000	0.003939084500
September 2000	0.003982858800	0.003975956100	0.003969053400	0.003962150700	0.003955248000
October 2000	0.003999244300	0.003992313200	0.003985382100	0.003978451000	0.003971519900
November 2000	0.004015740100	0.004008780400	0.004001820700	0.003994861000	0.003987901300
December 2000	0.004032347100	0.004025358700	0.004018370200	0.004011381700	0.004004393300
January 2001	0.004049066700	0.004042049200	0.004035031800	0.004028014300	0.004020996900
February 2001	0.004065899800	0.004058853100	0.004051806500	0.004044759900	0.004037713300
March 2001	0.004082847600	0.004075771600	0.004068695600	0.004061619600	0.004054543600
April 2001	0.004099911300	0.004092805800	0.004085700200	0.004078594600	0.004071489100
May 2001	0.004117092100	0.004109956800	0.004102821400	0.004095686100	0.004088550800
June 2001	0.004134391200	0.004127225900	0.004120060500	0.004112895200	0.004105729900
July 2001	0.004151809700	0.004144614200	0.004137418700	0.004130223200	0.004123027700
August 2001	0.004169348900	0.004162123000	0.004154897100	0.004147671200	0.004140445300
September 2001	0.004187010100	0.004179753600	0.004172497100	0.004165240600	0.004157984000
October 2001	0.004204794500	0.004197507100	0.004190219800	0.004182932500	0.004175645100
November 2001	0.004222703300	0.004215384900	0.004208066600	0.004200748200	0.004193429800
December 2001	0.004240737900	0.004233388300	0.004226038700	0.004218689000	0.004211339400
January 2002	0.004258899600	0.004251518500	0.004244137400	0.004236756300	0.004229375200
February 2002	0.004277189800	0.004269777000	0.004262364200	0.004254951400	0.004247538500
March 2002	0.004295609700	0.004288164900	0.004280720200	0.004273275500	0.004265830800
April 2002	0.004310685500	0.004306683800	0.004299207000	0.004291730100	0.004284253200
May 2002	0.000000000000	0.004323934000	0.004317825800	0.004310316500	0.004302807200
June 2002	0.000000000000	0.000000000000	0.004336298000	0.004329036200	0.004321494300
July 2002	0.000000000000	0.000000000000	0.000000000000	0.004347754400	0.004340315800
August 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004358280100
September 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AB3 Component Percentage</u>	<u>AC3 Component Percentage</u>	<u>AD3 Component Percentage</u>	<u>AE3 Component Percentage</u>	<u>AF3 Component Percentage</u>
Initial Percentage	0.002921864100	0.002916760400	0.002911656700	0.008712003500	0.008671173900
January 1996	0.002939831500	0.002934696400	0.002929561300	0.008765576100	0.008724495500
February 1996.....	0.002956566000	0.002951401700	0.002946237400	0.008815472800	0.008774158300
March 1996	0.002973466800	0.002968273000	0.002963079100	0.008865865200	0.008824314600
April 1996	0.002990536400	0.002985312700	0.002980089100	0.008916760800	0.008874971700
May 1996	0.003007777200	0.003002523400	0.002997269700	0.008968167200	0.008926137100
June 1996.....	0.003025191900	0.003019907700	0.003014623600	0.009020091900	0.008977818500
July 1996	0.003042783100	0.003037468200	0.003032153300	0.009072542900	0.009030023600
August 1996.....	0.003060553500	0.003055207600	0.003049861600	0.009125528100	0.009082760500
September 1996	0.003078505800	0.003073128500	0.003067751200	0.009179055700	0.009136037300
October 1996	0.003096642800	0.003091233800	0.003085824800	0.009233134100	0.009189862200
November 1996.....	0.003114967400	0.003109526400	0.003104085400	0.009287771700	0.009244243700
December 1996	0.003133482400	0.003128009000	0.003122535700	0.009342977100	0.009299190500
January 1997	0.003152190800	0.003146684800	0.003141178800	0.009398759400	0.009354711300
February 1997.....	0.003169610400	0.003164073900	0.003158537500	0.009450698500	0.009406407000
March 1997	0.003187197100	0.003181630000	0.003176062800	0.009503136200	0.009458599000
April 1997	0.003204953500	0.003199355300	0.003193757100	0.009556079600	0.009511294200
May 1997	0.003222881900	0.003217252400	0.003211622900	0.009609536100	0.009564500200
June 1997.....	0.003240984900	0.003235323800	0.003229662700	0.009663513000	0.009618224100
July 1997	0.003259265000	0.003253571900	0.003247878900	0.009718018100	0.009672473700
August 1997.....	0.003277724800	0.003271999500	0.003266274200	0.009773058900	0.009727256600
September 1997	0.003296367000	0.003290609100	0.003284851300	0.009828643500	0.009782580700
October 1997	0.003315194200	0.003309403400	0.003303612700	0.009884779900	0.009838454000
November 1997.....	0.003334209200	0.003328385300	0.003322561300	0.009941476200	0.009894884600
December 1997	0.003353414900	0.003347557400	0.003341699900	0.009998740900	0.009951881000
January 1998	0.003372814000	0.003366922600	0.003361031200	0.010056582500	0.010009451500
February 1998.....	0.003390868200	0.003384945300	0.003379022300	0.010110413900	0.010063030600
March 1998	0.003409089300	0.003403134500	0.003397179800	0.010164743100	0.010117105100
April 1998	0.003427479600	0.003421492800	0.003415505900	0.010219576900	0.010171682000
May 1998	0.003446041600	0.003440022300	0.003434003000	0.010274922400	0.010226768100
June 1998.....	0.003464777600	0.003458725600	0.003452673600	0.010330786700	0.010282370600
July 1998	0.003483690000	0.003477605000	0.003471519900	0.010387177100	0.010338496700
August 1998.....	0.003502781400	0.003496663000	0.003490544600	0.010444101100	0.010395153900
September 1998	0.003522054300	0.003515902200	0.003509750100	0.010501566200	0.010452349700
October 1998	0.003541511200	0.003535325100	0.003529139100	0.010559580000	0.010510091700
November 1998.....	0.003561154800	0.003554934400	0.003548714100	0.010618150600	0.010568387700
December 1998	0.003580987800	0.003574732800	0.003568477800	0.010677285800	0.010627245700
January 1999	0.003601012800	0.003594722900	0.003588432900	0.010736993700	0.010686673900
February 1999.....	0.003619640400	0.003613317800	0.003606995300	0.010792534600	0.010741954500
March 1999	0.003638433300	0.003632078000	0.003625722600	0.010848568800	0.010797726100
April 1999	0.003657393900	0.003651005400	0.003644616900	0.010905102800	0.010853995100
May 1999	0.003676524300	0.003670102400	0.003663680600	0.010962143200	0.010910768200
June 1999.....	0.003695826900	0.003689371300	0.003682915700	0.011019697000	0.010968052200
July 1999	0.003715303900	0.003708814300	0.003702324700	0.011077770900	0.011025854000
August 1999.....	0.003734957800	0.003728433900	0.003721909900	0.011136372100	0.011084180500
September 1999	0.003754790900	0.003748232300	0.003741673700	0.011195507600	0.011143038900
October 1999	0.003774805700	0.003768212100	0.003761618600	0.011255184800	0.011202436500

<u>Distribution Date</u>	<u>AB3 Component Percentage</u>	<u>AC3 Component Percentage</u>	<u>AD3 Component Percentage</u>	<u>AE3 Component Percentage</u>	<u>AF3 Component Percentage</u>
November 1999	0.003795004600	0.003788375800	0.003781747000	0.011315411200	0.011262380500
December 1999	0.003810225700	0.003803570200	0.003796914800	0.011360795100	0.011307551800
January 2000	0.003825545900	0.003818863700	0.003812181500	0.011406474800	0.011353017400
February 2000	0.003840966300	0.003834257200	0.003827548000	0.011452453100	0.011398780300
March 2000	0.003856487800	0.003849751600	0.003843015300	0.011498733000	0.011444843200
April 2000	0.003872111400	0.003865347900	0.003858584400	0.011545317400	0.011491209300
May 2000	0.003887838200	0.003881047200	0.003874256200	0.011592209200	0.011537881300
June 2000	0.003903669000	0.003896850400	0.003890031800	0.011639411400	0.011584862300
July 2000	0.003919605000	0.003912758600	0.003905912100	0.011686927200	0.011632155400
August 2000	0.003935647200	0.003928772700	0.003921898200	0.011734759500	0.011679763600
September 2000	0.003951796700	0.003944893900	0.003937991200	0.011782911600	0.011727690000
October 2000	0.003968054400	0.003961123300	0.003954192200	0.011831386600	0.011775937800
November 2000	0.003984421500	0.003977461800	0.003970502100	0.011880187700	0.011824510100
December 2000	0.004000899000	0.003993910500	0.003986922100	0.011929318100	0.011873410400
January 2001	0.004017488100	0.004010470700	0.004003453300	0.011978781300	0.011922641700
February 2001	0.004034190000	0.004027143400	0.004020096700	0.012028580400	0.011972207500
March 2001	0.004051005600	0.004043929600	0.004036853700	0.012078719000	0.012022111100
April 2001	0.004067936300	0.004060830700	0.004053725200	0.012129200400	0.012072355900
May 2001	0.004084983100	0.004077847700	0.004070712400	0.012180028200	0.012122945400
June 2001	0.004102147200	0.004094981900	0.004087816600	0.012231205800	0.012173883200
July 2001	0.004119429900	0.004112234400	0.004105038900	0.012282736900	0.012225172800
August 2001	0.004136832300	0.004129606400	0.004122380500	0.012334625000	0.012276817700
September 2001	0.004154355800	0.004147099300	0.004139842700	0.012386873900	0.012328821800
October 2001	0.004172001400	0.004164714100	0.004157426800	0.012439487300	0.012381188600
November 2001	0.004189770600	0.004182452200	0.004175133900	0.012492468900	0.012433921900
December 2001	0.004207664600	0.004200315000	0.004192965300	0.012545822600	0.012487025600
January 2002	0.004225684700	0.004218303500	0.004210922400	0.012599552300	0.012540503500
February 2002	0.004243832100	0.004236419300	0.004229006500	0.012653662000	0.012594359500
March 2002	0.004262108400	0.004254663700	0.004247218900	0.012708155500	0.012648597600
April 2002	0.004280514800	0.004273037900	0.004265561000	0.012763037000	0.012703222000
May 2002	0.004299052600	0.004291543400	0.004284034100	0.012818310600	0.012758236500
June 2002	0.004317723400	0.004310181500	0.004302639600	0.012873980400	0.012813645400
July 2002	0.004336528400	0.004328953700	0.004321379000	0.012930050700	0.012869452900
August 2002	0.004355469300	0.004347861400	0.004340253600	0.012986525800	0.012925663300
September 2002	0.004371671900	0.004366906100	0.004359265000	0.013043410000	0.012982280900
October 2002	0.000000000000	0.004384118900	0.004378414600	0.013100707700	0.013039310100
November 2002	0.000000000000	0.000000000000	0.004395597100	0.013158423400	0.013096755300
December 2002	0.000000000000	0.000000000000	0.000000000000	0.013213252000	0.013154621100
January 2003	0.000000000000	0.000000000000	0.000000000000	0.008840591800	0.013212912000
February 2003	0.000000000000	0.000000000000	0.000000000000	0.004435690900	0.013271632600
March 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.013328983200
April 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.008918128200
May 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.004474398900
June 2003 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AG3 Component Percentage</u>	<u>AH3 Component Percentage</u>	<u>A4 Component Percentage</u>	<u>B4 Component Percentage</u>	<u>C4 Component Percentage</u>
Initial Percentage	0.017227514700	0.033988041600	0.296697163500	0.004025361600	0.004010616700
January 1996	0.017333451800	0.034197044100	0.292577223200	0.004048942100	0.004034110800
February 1996.....	0.017432119700	0.034391705300	0.288431420800	0.004072670600	0.004057752400
March 1996	0.017531768000	0.034588300700	0.284259573100	0.004096548300	0.004081542600
April 1996	0.017632411300	0.034786859200	0.280061495500	0.004120576000	0.004105482300
May 1996	0.017734064600	0.034987410200	0.275837001900	0.004144754900	0.004129572700
June 1996.....	0.017836742900	0.035189983600	0.271585904500	0.004169086100	0.004153814800
July 1996	0.017940461900	0.035394610000	0.267308014000	0.004193570700	0.004178209600
August 1996.....	0.018045237300	0.035601320600	0.263003139400	0.004218209700	0.004202758400
September 1996	0.018151085300	0.035810147400	0.258671088200	0.004243004200	0.004227462100
October 1996	0.018258022300	0.036021122600	0.254311665900	0.004267955400	0.004252321900
November 1996.....	0.018366065200	0.036234279600	0.249924676900	0.004293064400	0.004277338900
December 1996	0.018475231000	0.036449652200	0.245509923500	0.004318332300	0.004302514200
January 1997	0.018585537400	0.036667274900	0.241067206400	0.004343760300	0.004327849000
February 1997.....	0.018688244200	0.036869904400	0.236596324700	0.004369349400	0.004353344500
March 1997	0.018791936900	0.037074478900	0.232097075600	0.004395100900	0.004379001600
April 1997	0.018896629600	0.037281026500	0.227569254800	0.004421015900	0.004404821700
May 1997	0.019002336900	0.037489575600	0.223012655800	0.004447095700	0.004430805900
June 1997.....	0.019109073300	0.037700155200	0.218427070800	0.004473341300	0.004456955500
July 1997	0.019216854100	0.037912795100	0.213812289900	0.004499754100	0.004483271500
August 1997.....	0.019325694400	0.038127525400	0.209168101300	0.004526335100	0.004509755200
September 1997	0.019435609900	0.038344376900	0.204494291700	0.004553085700	0.004536407800
October 1997	0.019546616500	0.038563381000	0.199790645600	0.004580007100	0.004563230500
November 1997.....	0.019658730500	0.038784569900	0.195056945700	0.004607100500	0.004590224700
December 1997	0.019771968300	0.039007976000	0.190292972900	0.004634367100	0.004617391400
January 1998	0.019886347000	0.039233632900	0.185498506100	0.004661808300	0.004644732100
February 1998.....	0.019992795600	0.039443644600	0.180673322200	0.004689425300	0.004672247900
March 1998	0.020100228600	0.039655598300	0.175817196300	0.004717219400	0.004699940200
April 1998	0.020208659500	0.039869520900	0.170929901200	0.004745191900	0.004727810200
May 1998	0.020318102200	0.040085439600	0.166011208000	0.004773344100	0.004755859300
June 1998.....	0.020428570900	0.040303382500	0.161060885600	0.004801677300	0.004784088800
July 1998	0.020540079900	0.040523377900	0.156078700900	0.004830192900	0.004812499900
August 1998.....	0.020652644000	0.040745454700	0.151064418800	0.004858892200	0.004841094100
September 1998	0.020766278000	0.040969642600	0.146017801700	0.004887776600	0.004869872600
October 1998	0.020880997300	0.041195971500	0.140938610500	0.004916847400	0.004898837000
November 1998.....	0.020996817400	0.041424472000	0.135826603400	0.004946106000	0.004927988400
December 1998	0.021113754000	0.041655175400	0.130681536700	0.004975553900	0.004957328400
January 1999	0.021231823300	0.041888113600	0.125503164500	0.005005192300	0.004986858300
February 1999.....	0.021341652400	0.042104794600	0.120291238500	0.005035022800	0.005016579500
March 1999	0.021452456900	0.042323400000	0.115045508500	0.005065046800	0.005046493600
April 1999	0.021564249800	0.042543955400	0.109765721500	0.005095265800	0.005076601800
May 1999	0.021677044200	0.042766486700	0.104451622700	0.005125681100	0.005106905700
June 1999.....	0.021790853600	0.042991020500	0.099102954700	0.005156294200	0.005137406700
July 1999	0.021905691700	0.043217583700	0.093719457800	0.005187106700	0.005168106300
August 1999.....	0.022021572300	0.043446203700	0.088300870000	0.005218120100	0.005199006100
September 1999	0.022138509600	0.043676908500	0.082846926800	0.005249335800	0.005230107400
October 1999	0.022256518100	0.043909726600	0.077357361400	0.005280755400	0.005261411900

<u>Distribution Date</u>	<u>AG3 Component Percentage</u>	<u>AH3 Component Percentage</u>	<u>A4 Component Percentage</u>	<u>B4 Component Percentage</u>	<u>C4 Component Percentage</u>
November 1999	0.022375612400	0.044144687000	0.071831904300	0.005312380400	0.005292921100
December 1999	0.022465356700	0.044321742800	0.066270283800	0.005344212400	0.005324636500
January 2000	0.022555685800	0.044499952500	0.060672225500	0.005376252900	0.005356559700
February 2000	0.022646605500	0.044679327300	0.055037452400	0.005408503600	0.005388692200
March 2000	0.022738121500	0.044859878500	0.049365685100	0.005440966000	0.005421035800
April 2000	0.022830239500	0.045041617500	0.044086202400	0.005471183200	0.005451142200
May 2000	0.022922965500	0.045224555900	0.038756912500	0.005501685500	0.005481532800
June 2000	0.023016305400	0.045408705500	0.033377113200	0.005532476800	0.005512211300
July 2000	0.023110265200	0.045594078200	0.027946089300	0.005563561300	0.005543182000
August 2000	0.023204851000	0.045780686000	0.022463111900	0.005594943200	0.005574448900
September 2000	0.023300069200	0.045968541100	0.016927438300	0.005626626700	0.005606016300
October 2000	0.023395925800	0.046157656000	0.011338311400	0.005658616100	0.005637888600
November 2000	0.023492427300	0.046348043100	0.005694959700	0.005690915900	0.005670070100
December 2000	0.023589580100	0.046539715300	0.000000000000	0.005720127100	0.005702565200
January 2001	0.023687390800	0.046732685300	0.000000000000	0.000000000000	0.005734263700
February 2001	0.023785866000	0.046926966200	0.000000000000	0.000000000000	0.000000000000
March 2001	0.023885012300	0.047122571200	0.000000000000	0.000000000000	0.000000000000
April 2001	0.023984836600	0.047319513900	0.000000000000	0.000000000000	0.000000000000
May 2001	0.024085345700	0.047517807600	0.000000000000	0.000000000000	0.000000000000
June 2001	0.024186546700	0.047717466300	0.000000000000	0.000000000000	0.000000000000
July 2001	0.024288446600	0.047918503900	0.000000000000	0.000000000000	0.000000000000
August 2001	0.024391052600	0.048120934500	0.000000000000	0.000000000000	0.000000000000
September 2001	0.024494371900	0.048324772600	0.000000000000	0.000000000000	0.000000000000
October 2001	0.024598412000	0.048530032500	0.000000000000	0.000000000000	0.000000000000
November 2001	0.024703180300	0.048736729200	0.000000000000	0.000000000000	0.000000000000
December 2001	0.024808684400	0.048944877400	0.000000000000	0.000000000000	0.000000000000
January 2002	0.024914932000	0.049154492500	0.000000000000	0.000000000000	0.000000000000
February 2002	0.025021930800	0.049365589800	0.000000000000	0.000000000000	0.000000000000
March 2002	0.025129688900	0.049578184800	0.000000000000	0.000000000000	0.000000000000
April 2002	0.025238214100	0.049792293500	0.000000000000	0.000000000000	0.000000000000
May 2002	0.025347514600	0.050007931700	0.000000000000	0.000000000000	0.000000000000
June 2002	0.025457598700	0.050225115800	0.000000000000	0.000000000000	0.000000000000
July 2002	0.025568474700	0.050443862200	0.000000000000	0.000000000000	0.000000000000
August 2002	0.025680151000	0.050664187800	0.000000000000	0.000000000000	0.000000000000
September 2002	0.025792636400	0.050886109400	0.000000000000	0.000000000000	0.000000000000
October 2002	0.025905939500	0.051109644200	0.000000000000	0.000000000000	0.000000000000
November 2002	0.026020069200	0.051334809800	0.000000000000	0.000000000000	0.000000000000
December 2002	0.026135034300	0.051561623800	0.000000000000	0.000000000000	0.000000000000
January 2003	0.026250844200	0.051790104300	0.000000000000	0.000000000000	0.000000000000
February 2003	0.026367507900	0.052020269300	0.000000000000	0.000000000000	0.000000000000
March 2003	0.026485035000	0.052252137500	0.000000000000	0.000000000000	0.000000000000
April 2003	0.026603434800	0.052485727700	0.000000000000	0.000000000000	0.000000000000
May 2003	0.026722717000	0.052721058700	0.000000000000	0.000000000000	0.000000000000
June 2003	0.026840321700	0.052958150100	0.000000000000	0.000000000000	0.000000000000
July 2003	0.022450819900	0.053197021400	0.000000000000	0.000000000000	0.000000000000
August 2003	0.018028244500	0.053437692500	0.000000000000	0.000000000000	0.000000000000
September 2003	0.013572224400	0.053680183600	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AG3 Component Percentage</u>	<u>AH3 Component Percentage</u>	<u>A4 Component Percentage</u>	<u>B4 Component Percentage</u>	<u>C4 Component Percentage</u>
October 2003	0.009082382400	0.053924515300	0.000000000000	0.000000000000	0.000000000000
November 2003	0.004558335900	0.054170708300	0.000000000000	0.000000000000	0.000000000000
December 2003	0.000000000000	0.054418480400	0.000000000000	0.000000000000	0.000000000000
January 2004	0.000000000000	0.050074833400	0.000000000000	0.000000000000	0.000000000000
February 2004	0.000000000000	0.045697724500	0.000000000000	0.000000000000	0.000000000000
March 2004	0.000000000000	0.041286769300	0.000000000000	0.000000000000	0.000000000000
April 2004	0.000000000000	0.036841577700	0.000000000000	0.000000000000	0.000000000000
May 2004	0.000000000000	0.032361753300	0.000000000000	0.000000000000	0.000000000000
June 2004	0.000000000000	0.027846893500	0.000000000000	0.000000000000	0.000000000000
July 2004	0.000000000000	0.023296589800	0.000000000000	0.000000000000	0.000000000000
August 2004	0.000000000000	0.018710426900	0.000000000000	0.000000000000	0.000000000000
September 2004	0.000000000000	0.014087983300	0.000000000000	0.000000000000	0.000000000000
October 2004	0.000000000000	0.009428830700	0.000000000000	0.000000000000	0.000000000000
November 2004	0.000000000000	0.004732534100	0.000000000000	0.000000000000	0.000000000000
December 2004 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>D4 Component Percentage</u>	<u>E4 Component Percentage</u>	<u>G4 Component Percentage</u>	<u>H4 Component Percentage</u>	<u>J4 Component Percentage</u>
Initial Percentage	0.004010616700	0.003693601000	0.003686228600	0.003671483600	0.003671483600
January 1996	0.004034110800	0.003715238100	0.003707822400	0.003692991100	0.003692991100
February 1996.....	0.004057752400	0.003737011000	0.003729551900	0.003714633700	0.003714633700
March 1996	0.004081542600	0.003758920700	0.003751417800	0.003736412200	0.003736412200
April 1996	0.004105482300	0.003780968100	0.003773421300	0.003758327600	0.003758327600
May 1996	0.004129572700	0.003803154300	0.003795563100	0.003780380900	0.003780380900
June 1996.....	0.004153814800	0.003825480100	0.003817844500	0.003802573100	0.003802573100
July 1996	0.004178209600	0.003847946700	0.003840266200	0.003824905100	0.003824905100
August 1996.....	0.004202758400	0.003870555100	0.003862829400	0.003847378100	0.003847378100
September 1996	0.004227462100	0.003893306100	0.003885535000	0.003869992900	0.003869992900
October 1996	0.004252321900	0.003916200900	0.003908384100	0.003892750600	0.003892750600
November 1996.....	0.004277338900	0.003939240400	0.003931377700	0.003915652200	0.003915652200
December 1996	0.004302514200	0.003962425800	0.003954516800	0.003938698700	0.003938698700
January 1997	0.004327849000	0.003985758000	0.003977802400	0.003961891200	0.003961891200
February 1997.....	0.004353344500	0.004009238200	0.004001235700	0.003985230800	0.003985230800
March 1997	0.004379001600	0.004032867300	0.004024817700	0.004008718400	0.004008718400
April 1997	0.004404821700	0.004056646500	0.004048549400	0.004032355200	0.004032355200
May 1997	0.004430805900	0.004080576800	0.004072431900	0.004056142200	0.004056142200
June 1997.....	0.004456955500	0.004104659300	0.004096466400	0.004080080500	0.004080080500
July 1997	0.004483271500	0.004128895200	0.004120653900	0.004104171300	0.004104171300
August 1997.....	0.004509755200	0.004153285500	0.004144995500	0.004128415600	0.004128415600
September 1997	0.004536407800	0.004177831400	0.004169492400	0.004152814500	0.004152814500
October 1997	0.004563230500	0.004202534000	0.004194145700	0.004177369100	0.004177369100
November 1997.....	0.004590224700	0.004227394400	0.004218956500	0.004202080700	0.004202080700
December 1997	0.004617391400	0.004252413800	0.004243926000	0.004226950200	0.004226950200
January 1998	0.004644732100	0.004277593400	0.004269055200	0.004251979000	0.004251979000
February 1998.....	0.004672247900	0.004302934200	0.004294345500	0.004277168100	0.004277168100
March 1998	0.004699940200	0.004328437600	0.004319798000	0.004302518800	0.004302518800
April 1998	0.004727810200	0.004354104700	0.004345413800	0.004328032200	0.004328032200
May 1998	0.004755859300	0.004379936600	0.004371194200	0.004353709400	0.004353709400
June 1998.....	0.004784088800	0.004405934700	0.004397140400	0.004379551800	0.004379551800
July 1998	0.004812499900	0.004432100100	0.004423253600	0.004405560600	0.004405560600
August 1998.....	0.004841094100	0.004458434100	0.004449535000	0.004431736800	0.004431736800
September 1998	0.004869872600	0.004484937800	0.004475985900	0.004458081900	0.004458081900
October 1998	0.004898837000	0.004511612700	0.004502607500	0.004484597100	0.004484597100
November 1998.....	0.004927988400	0.004538459900	0.004529401100	0.004511283500	0.004511283500
December 1998	0.004957328400	0.004565480700	0.004556368000	0.004538142500	0.004538142500
January 1999	0.004986858300	0.004592676500	0.004583509500	0.004565175400	0.004565175400
February 1999.....	0.005016579500	0.004620048400	0.004610826800	0.004592383500	0.004592383500
March 1999	0.005046493600	0.004647597900	0.004638321300	0.004619768000	0.004619768000
April 1999	0.005076601800	0.004675326300	0.004665994300	0.004647330300	0.004647330300
May 1999	0.005106905700	0.004703234800	0.004693847100	0.004675071700	0.004675071700
June 1999.....	0.005137406700	0.004731324900	0.004721881200	0.004702993600	0.004702993600
July 1999	0.005168106300	0.004759597900	0.004750097700	0.004731097300	0.004731097300
August 1999.....	0.005199006100	0.004788055200	0.004778498200	0.004759384200	0.004759384200
September 1999	0.005230107400	0.004816698200	0.004807084000	0.004787855700	0.004787855700
October 1999	0.005261411900	0.004845528300	0.004835856600	0.004816513100	0.004816513100

<u>Distribution Date</u>	<u>D4 Component Percentage</u>	<u>E4 Component Percentage</u>	<u>G4 Component Percentage</u>	<u>H4 Component Percentage</u>	<u>J4 Component Percentage</u>
November 1999	0.005292921100	0.004874546800	0.004864817200	0.004845357900	0.004845357900
December 1999	0.005324636500	0.004903755300	0.004893967400	0.004874391500	0.004874391500
January 2000	0.005356559700	0.004933155200	0.004923308500	0.004903615300	0.004903615300
February 2000	0.005388692200	0.004962747800	0.004952842100	0.004933030800	0.004933030800
March 2000	0.005421035800	0.004992534800	0.004982569600	0.004962639300	0.004962639300
April 2000	0.005451142200	0.005020261500	0.005010241000	0.004990200100	0.004990200100
May 2000	0.005481532800	0.005048249800	0.005038173500	0.005018020800	0.005018020800
June 2000	0.005512211300	0.005076503400	0.005066370700	0.005046105200	0.005046105200
July 2000	0.005543182000	0.005105026100	0.005094836400	0.005074457000	0.005074457000
August 2000	0.005574448900	0.005133821500	0.005123574400	0.005103080100	0.005103080100
September 2000	0.005606016300	0.005162893700	0.005152588600	0.005131978200	0.005131978200
October 2000	0.005637888600	0.005192246700	0.005181882900	0.005161155400	0.005161155400
November 2000	0.005670070100	0.005221884400	0.005211461500	0.005190615600	0.005190615600
December 2000	0.005702565200	0.005251811000	0.005241328300	0.005220363000	0.005220363000
January 2001	0.005735378700	0.005282030700	0.005271487800	0.005250401800	0.005250401800
February 2001	0.005758366500	0.005312547900	0.005301944000	0.005280736200	0.005280736200
March 2001	0.000000000000	0.005333977500	0.005332701400	0.005311370600	0.005311370600
April 2001	0.000000000000	0.000000000000	0.005357055100	0.005339876100	0.005339876100
May 2001	0.000000000000	0.000000000000	0.000000000000	0.005367995100	0.005368639600
June 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.005388259900
July 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>K4 Component Percentage</u>	<u>L4 Component Percentage</u>	<u>M4 Component Percentage</u>	<u>N4 Component Percentage</u>	<u>O4 Component Percentage</u>
Initial Percentage	0.003664111200	0.003664111200	0.003649366300	0.003649366300	0.003634621400
January 1996	0.003685575500	0.003685575500	0.003670744200	0.003670744200	0.003655912900
February 1996.....	0.003707174600	0.003707174600	0.003692256400	0.003692256400	0.003677338100
March 1996	0.003728909300	0.003728909300	0.003713903600	0.003713903600	0.003698898000
April 1996	0.003750780700	0.003750780700	0.003735687000	0.003735687000	0.003720593400
May 1996	0.003772789800	0.003772789800	0.003757607500	0.003757607500	0.003742425300
June 1996.....	0.003794937400	0.003794937400	0.003779666000	0.003779666000	0.003764394600
July 1996	0.003817224600	0.003817224600	0.003801863500	0.003801863500	0.003786502500
August 1996.....	0.003839652400	0.003839652400	0.003824201100	0.003824201100	0.003808749800
September 1996	0.003862221800	0.003862221800	0.003846679700	0.003846679700	0.003831137500
October 1996	0.003884933800	0.003884933800	0.003869300300	0.003869300300	0.003853666700
November 1996.....	0.003907789400	0.003907789400	0.003892063900	0.003892063900	0.003876338400
December 1996	0.003930789700	0.003930789700	0.003914971600	0.003914971600	0.003899153500
January 1997	0.003953935600	0.003953935600	0.003938024400	0.003938024400	0.003922113200
February 1997.....	0.003977228300	0.003977228300	0.003961223400	0.003961223400	0.003945218400
March 1997	0.004000668800	0.004000668800	0.003984569500	0.003984569500	0.003968470200
April 1997	0.004024258100	0.004024258100	0.004008063900	0.004008063900	0.003991869700
May 1997	0.004047997300	0.004047997300	0.004031707600	0.004031707600	0.004015417900
June 1997.....	0.004071887600	0.004071887600	0.004055501700	0.004055501700	0.004039115900
July 1997	0.004095930000	0.004095930000	0.004079447400	0.004079447400	0.004062964800
August 1997.....	0.004120125600	0.004120125600	0.004103545600	0.004103545600	0.004086965600
September 1997	0.004144475500	0.004144475500	0.004127797500	0.004127797500	0.004111119500
October 1997	0.004168980800	0.004168980800	0.004152204200	0.004152204200	0.004135427700
November 1997.....	0.004193642800	0.004193642800	0.004176766900	0.004176766900	0.004159891100
December 1997	0.004218462400	0.004218462400	0.004201486700	0.004201486700	0.004184511000
January 1998	0.004243440900	0.004243440900	0.004226364700	0.004226364700	0.004209288500
February 1998.....	0.004268579500	0.004268579500	0.004251402100	0.004251402100	0.004234224700
March 1998	0.004293879200	0.004293879200	0.004276600000	0.004276600000	0.004259320800
April 1998	0.004319341300	0.004319341300	0.004301959700	0.004301959700	0.004284578000
May 1998	0.004344967100	0.004344967100	0.004327482300	0.004327482300	0.004309997500
June 1998.....	0.004370757600	0.004370757600	0.004353169000	0.004353169000	0.004335580400
July 1998	0.004396714100	0.004396714100	0.004379021000	0.004379021000	0.004361328000
August 1998.....	0.004422837800	0.004422837800	0.004405039600	0.004405039600	0.004387241500
September 1998	0.004449130000	0.004449130000	0.004431226000	0.004431226000	0.004413322100
October 1998	0.004475591800	0.004475591800	0.004457581400	0.004457581400	0.004439571000
November 1998.....	0.004502224700	0.004502224700	0.004484107100	0.004484107100	0.004465989500
December 1998	0.004529029800	0.004529029800	0.004510804300	0.004510804300	0.004492578800
January 1999	0.004556008400	0.004556008400	0.004537674400	0.004537674400	0.004519340300
February 1999.....	0.004583161800	0.004583161800	0.004564718500	0.004564718500	0.004546275200
March 1999	0.004610491400	0.004610491400	0.004591938100	0.004591938100	0.004573384800
April 1999	0.004637998300	0.004637998300	0.004619334300	0.004619334300	0.004600670400
May 1999	0.004665684000	0.004665684000	0.004646908700	0.004646908700	0.004628133300
June 1999.....	0.004693549900	0.004693549900	0.004674662300	0.004674662300	0.004655774800
July 1999	0.004721597100	0.004721597100	0.004702596800	0.004702596800	0.004683596400
August 1999.....	0.004749827200	0.004749827200	0.004730713300	0.004730713300	0.004711599300
September 1999	0.004778241500	0.004778241500	0.004759013200	0.004759013200	0.004739784900
October 1999	0.004806841400	0.004806841400	0.004787498000	0.004787498000	0.004768154600

<u>Distribution Date</u>	<u>K4 Component Percentage</u>	<u>L4 Component Percentage</u>	<u>M4 Component Percentage</u>	<u>N4 Component Percentage</u>	<u>O4 Component Percentage</u>
November 1999	0.004835628300	0.004835628300	0.004816169000	0.004816169000	0.004796709800
December 1999	0.004864603600	0.004864603600	0.004845027700	0.004845027700	0.004825451800
January 2000	0.004893768700	0.004893768700	0.004874075500	0.004874075500	0.004854382200
February 2000	0.004923125100	0.004923125100	0.004903313700	0.004903313700	0.004883502300
March 2000	0.004952674200	0.004952674200	0.004932743900	0.004932743900	0.004912813700
April 2000	0.004980179600	0.004980179600	0.004960138600	0.004960138600	0.004940097700
May 2000	0.005007944500	0.005007944500	0.004987791800	0.004987791800	0.004967639100
June 2000	0.005035972500	0.005035972500	0.005015707000	0.005015707000	0.004995441500
July 2000	0.005064267400	0.005064267400	0.005043888000	0.005043888000	0.005023508700
August 2000	0.005092832900	0.005092832900	0.005072338600	0.005072338600	0.005051844300
September 2000	0.005121673000	0.005121673000	0.005101062700	0.005101062700	0.005080452300
October 2000	0.005150791600	0.005150791600	0.005130064100	0.005130064100	0.005109336500
November 2000	0.005180192700	0.005180192700	0.005159346800	0.005159346800	0.005138501000
December 2000	0.005209880400	0.005209880400	0.005188915100	0.005188915100	0.005167949800
January 2001	0.005239858800	0.005239858800	0.005218772900	0.005218772900	0.005197686900
February 2001	0.005270132400	0.005270132400	0.005248924600	0.005248924600	0.005227716800
March 2001	0.005300705200	0.005300705200	0.005279374400	0.005279374400	0.005258043600
April 2001	0.005329153400	0.005329153400	0.005307708200	0.005307708200	0.005286262900
May 2001	0.005357859200	0.005357859200	0.005336298400	0.005336298400	0.005314737600
June 2001	0.005386826100	0.005386826100	0.005365148700	0.005365148700	0.005343471300
July 2001	0.005407085800	0.005416057500	0.005394262500	0.005394262500	0.005372467500
August 2001	0.000000000000	0.005435388200	0.005423643500	0.005423643500	0.005401729800
September 2001	0.000000000000	0.000000000000	0.005451270700	0.005453295200	0.005431261700
October 2001	0.000000000000	0.000000000000	0.000000000000	0.005476664700	0.005461067100
November 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.005489432700
December 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>P4 Component Percentage</u>	<u>Q4 Component Percentage</u>	<u>T4 Component Percentage</u>	<u>U4 Component Percentage</u>	<u>V4 Component Percentage</u>
Initial Percentage	0.003634621400	0.003627248900	0.003619876400	0.003332350600	0.003332350600
January 1996	0.003655912900	0.003648497300	0.003641081600	0.003351871500	0.003351871500
February 1996.....	0.003677338100	0.003669879000	0.003662419900	0.003371514900	0.003371514900
March 1996	0.003698898000	0.003691395100	0.003683892300	0.003391281700	0.003391281700
April 1996	0.003720593400	0.003713046500	0.003705499700	0.003411172800	0.003411172800
May 1996	0.003742425300	0.003734834100	0.003727243000	0.003431189100	0.003431189100
June 1996.....	0.003764394600	0.003756758900	0.003749123300	0.003451331400	0.003451331400
July 1996	0.003786502500	0.003778821900	0.003771141400	0.003471600700	0.003471600700
August 1996.....	0.003808749800	0.003801024100	0.003793298500	0.003491997800	0.003491997800
September 1996	0.003831137500	0.003823366500	0.003815595400	0.003512523700	0.003512523700
October 1996	0.003853666700	0.003845850000	0.003838033200	0.003533179200	0.003533179200
November 1996.....	0.003876338400	0.003868475600	0.003860612900	0.003553965400	0.003553965400
December 1996	0.003899153500	0.003891244500	0.003883335500	0.003574883200	0.003574883200
January 1997	0.003922113200	0.003914157600	0.003906202000	0.003595933400	0.003595933400
February 1997.....	0.003945218400	0.003937215900	0.003929213500	0.003617117100	0.003617117100
March 1997	0.003968470200	0.003960420600	0.003952371000	0.003638435200	0.003638435200
April 1997	0.003991869700	0.003983772600	0.003975675500	0.003659888600	0.003659888600
May 1997	0.004015417900	0.004007273000	0.003999128200	0.003681478500	0.003681478500
June 1997.....	0.004039115900	0.004030922900	0.004022730000	0.003703205600	0.003703205600
July 1997	0.004062964800	0.004054723400	0.004046482100	0.003725071100	0.003725071100
August 1997.....	0.004086965600	0.004078675600	0.004070385600	0.003747076000	0.003747076000
September 1997	0.004111119500	0.004102780600	0.004094441600	0.003769221200	0.003769221200
October 1997	0.004135427700	0.004127039400	0.004118651100	0.003791507700	0.003791507700
November 1997.....	0.004159891100	0.004151453200	0.004143015300	0.003813936700	0.003813936700
December 1997	0.004184511000	0.004176023100	0.004167535300	0.003836509100	0.003836509100
January 1998	0.004209288500	0.004200750400	0.004192212200	0.003859225900	0.003859225900
February 1998.....	0.004234224700	0.004225636000	0.004217047300	0.003882088400	0.003882088400
March 1998	0.004259320800	0.004250681200	0.004242041600	0.003905097400	0.003905097400
April 1998	0.004284578000	0.004275887200	0.004267196400	0.003928254100	0.003928254100
May 1998	0.004309997500	0.004301255100	0.004292512700	0.003951559600	0.003951559600
June 1998.....	0.004335580400	0.004326786200	0.004317991900	0.003975014900	0.003975014900
July 1998	0.004361328000	0.004352481500	0.004343635000	0.003998621200	0.003998621200
August 1998.....	0.004387241500	0.004378342400	0.004369443400	0.004022379600	0.004022379600
September 1998	0.004413322100	0.004404370100	0.004395418100	0.004046291200	0.004046291200
October 1998	0.004439571000	0.004430565800	0.004421560600	0.004070357200	0.004070357200
November 1998.....	0.004465989500	0.004456930700	0.004447871900	0.004094578600	0.004094578600
December 1998	0.004492578800	0.004483466100	0.004474353400	0.004118956700	0.004118956700
January 1999	0.004519340300	0.004510173300	0.004501006300	0.004143492500	0.004143492500
February 1999.....	0.004546275200	0.004537053600	0.004527831900	0.004168187400	0.004168187400
March 1999	0.004573384800	0.004564108100	0.004554831500	0.004193042400	0.004193042400
April 1999	0.004600670400	0.004591338400	0.004582006400	0.004218058800	0.004218058800
May 1999	0.004628133300	0.004618745600	0.004609357900	0.004243237800	0.004243237800
June 1999.....	0.004655774800	0.004646331100	0.004636887300	0.004268580600	0.004268580600
July 1999	0.004683596400	0.004674096200	0.004664596000	0.004294088400	0.004294088400
August 1999.....	0.004711599300	0.004702042300	0.004692485300	0.004319762400	0.004319762400
September 1999	0.004739784900	0.004730170700	0.004720556500	0.004345604000	0.004345604000
October 1999	0.004768154600	0.004758482900	0.004748811100	0.004371614300	0.004371614300

<u>Distribution Date</u>	<u>P4 Component Percentage</u>	<u>Q4 Component Percentage</u>	<u>T4 Component Percentage</u>	<u>U4 Component Percentage</u>	<u>V4 Component Percentage</u>
November 1999	0.004796709800	0.004786980100	0.004777250500	0.004397794700	0.004397794700
December 1999	0.004825451800	0.004815663900	0.004805876000	0.004424146500	0.004424146500
January 2000	0.004854382200	0.004844535600	0.004834689000	0.004450670900	0.004450670900
February 2000	0.004883502300	0.004873596700	0.004863691000	0.004477369300	0.004477369300
March 2000	0.004912813700	0.004902848500	0.004892883400	0.004504242900	0.004504242900
April 2000	0.004940097700	0.004930077200	0.004920056700	0.004529257900	0.004529257900
May 2000	0.004967639100	0.004957562700	0.004947486400	0.004554508800	0.004554508800
June 2000	0.004995441500	0.004985308800	0.004975176000	0.004579999100	0.004579999100
July 2000	0.005023508700	0.005013319000	0.005003129300	0.004605732100	0.004605732100
August 2000	0.005051844300	0.005041597200	0.005031350000	0.004631711200	0.004631711200
September 2000	0.005080452300	0.005070147100	0.005059842000	0.004657940000	0.004657940000
October 2000	0.005109336500	0.005098972800	0.005088609000	0.004684422100	0.004684422100
November 2000	0.005138501000	0.005128078100	0.005117655200	0.004711161200	0.004711161200
December 2000	0.005167949800	0.005157467100	0.005146984400	0.004738160800	0.004738160800
January 2001	0.005197686900	0.005187144000	0.005176601000	0.004765424900	0.004765424900
February 2001	0.005227716800	0.005217112900	0.005206509000	0.004792957400	0.004792957400
March 2001	0.005258043600	0.005247378200	0.005236712800	0.004820762100	0.004820762100
April 2001	0.005286262900	0.005275540200	0.005264817600	0.004846634500	0.004846634500
May 2001	0.005314737600	0.005303957200	0.005293176800	0.004872741200	0.004872741200
June 2001	0.005343471300	0.005332632600	0.005321794000	0.004899085300	0.004899085300
July 2001	0.005372467500	0.005361570000	0.005350672500	0.004925670000	0.004925670000
August 2001	0.005401729800	0.005390772900	0.005379816100	0.004952498700	0.004952498700
September 2001	0.005431261700	0.005420245000	0.005409228200	0.004979574600	0.004979574600
October 2001	0.005461067100	0.005449989900	0.005438912700	0.005006901300	0.005006901300
November 2001	0.005491149600	0.005480011400	0.005468873200	0.005034482000	0.005034482000
December 2001	0.005511746300	0.005510313400	0.005499113600	0.005062320500	0.005062320500
January 2002	0.000000000000	0.005532484300	0.005529637800	0.005090420200	0.005090420200
February 2002	0.000000000000	0.000000000000	0.005551601500	0.005118784800	0.005118784800
March 2002	0.000000000000	0.000000000000	0.000000000000	0.005136304800	0.005147418100
April 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.005163603500
May 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>W4 Component Percentage</u>	<u>X4 Component Percentage</u>	<u>Y4 Component Percentage</u>	<u>AA4 Component Percentage</u>	<u>AB4 Component Percentage</u>
Initial Percentage	0.003317605700	0.003317605700	0.003302860800	0.003310233200	0.003295488300
January 1996	0.003337040200	0.003337040200	0.003322208900	0.003329624500	0.003314793300
February 1996.....	0.003356596700	0.003356596700	0.003341678500	0.003349137600	0.003334219400
March 1996	0.003376276000	0.003376276000	0.003361270400	0.003368773200	0.003353767500
April 1996	0.003396079100	0.003396079100	0.003380985400	0.003388532300	0.003373438600
May 1996	0.003416006800	0.003416006800	0.003400824600	0.003408415700	0.003393233400
June 1996.....	0.003436060000	0.003436060000	0.003420788600	0.003428424300	0.003413152900
July 1996	0.003456239600	0.003456239600	0.003440878500	0.003448559100	0.003433198000
August 1996.....	0.003476546500	0.003476546500	0.003461095100	0.003468820800	0.003453369500
September 1996	0.003496981500	0.003496981500	0.003481439400	0.003489210400	0.003473668300
October 1996	0.003517545700	0.003517545700	0.003501912200	0.003509728900	0.003494095400
November 1996.....	0.003538239900	0.003538239900	0.003522514400	0.003530377200	0.003514651600
December 1996	0.003559065100	0.003559065100	0.003543247000	0.003551156100	0.003535338000
January 1997	0.003580022200	0.003580022200	0.003564111000	0.003572066600	0.003556155400
February 1997.....	0.003601112100	0.003601112100	0.003585107200	0.003593109700	0.003577104700
March 1997	0.003622335900	0.003622335900	0.003606236600	0.003614286300	0.003598187000
April 1997	0.003643694400	0.003643694400	0.003627500200	0.003635597300	0.003619403200
May 1997	0.003665188700	0.003665188700	0.003648899000	0.003657043900	0.003640754200
June 1997.....	0.003686819800	0.003686819800	0.003670433900	0.003678626800	0.003662241000
July 1997	0.003708588500	0.003708588500	0.003692105900	0.003700347200	0.003683864600
August 1997.....	0.003730496000	0.003730496000	0.003713916000	0.003722206000	0.003705626000
September 1997	0.003752543200	0.003752543200	0.003735865200	0.003744204200	0.003727526200
October 1997	0.003774731100	0.003774731100	0.003757954500	0.003766342800	0.003749566300
November 1997.....	0.003797060800	0.003797060800	0.003780185000	0.003788622900	0.003771747100
December 1997	0.003819533400	0.003819533400	0.003802557700	0.003811045500	0.003794069800
January 1998	0.003842149700	0.003842149700	0.003825073500	0.003833611600	0.003816535400
February 1998.....	0.003864911000	0.003864911000	0.003847733600	0.003856322300	0.003839144900
March 1998	0.003887818200	0.003887818200	0.003870539000	0.003879178600	0.003861899400
April 1998	0.003910872400	0.003910872400	0.003893490800	0.003902181600	0.003884800000
May 1998	0.003934074800	0.003934074800	0.003916590000	0.003925332400	0.003907847600
June 1998.....	0.003957426400	0.003957426400	0.003939837800	0.003948632100	0.003931043500
July 1998	0.003980928200	0.003980928200	0.003963235200	0.003972081700	0.003954388700
August 1998.....	0.004004581500	0.004004581500	0.003986783300	0.003995682400	0.003977884300
September 1998	0.004028387300	0.004028387300	0.004010483300	0.004019435300	0.004001531400
October 1998	0.004052346700	0.004052346700	0.004034336300	0.004043341500	0.004025331100
November 1998.....	0.004076461000	0.004076461000	0.004058343400	0.004067402200	0.004049284600
December 1998	0.004100731200	0.004100731200	0.004082505700	0.004091618500	0.004073393000
January 1999	0.004125158500	0.004125158500	0.004106824500	0.004115991500	0.004097657500
February 1999.....	0.004149744100	0.004149744100	0.004131300800	0.004140522400	0.004122079100
March 1999	0.004174489200	0.004174489200	0.004155935900	0.004165212500	0.004146659200
April 1999	0.004199394900	0.004199394900	0.004180730900	0.004190062900	0.004171398900
May 1999	0.004224462400	0.004224462400	0.004205687000	0.004215074700	0.004196299300
June 1999.....	0.004249693000	0.004249693000	0.004230805500	0.004240249300	0.004221361800
July 1999	0.004275088000	0.004275088000	0.004256087600	0.004265587800	0.004246587400
August 1999.....	0.004300648400	0.004300648400	0.004281534400	0.004291091400	0.004271977400
September 1999	0.004326375600	0.004326375600	0.004307147300	0.004316761500	0.004297533100
October 1999	0.004352270900	0.004352270900	0.004332927500	0.004342599200	0.004323255800

<u>Distribution Date</u>	<u>W4 Component Percentage</u>	<u>X4 Component Percentage</u>	<u>Y4 Component Percentage</u>	<u>AA4 Component Percentage</u>	<u>AB4 Component Percentage</u>
November 1999	0.004378335500	0.004378335500	0.004358876200	0.004368605800	0.004349146600
December 1999	0.004404570600	0.004404570600	0.004384994800	0.004394782700	0.004375206800
January 2000	0.004430977700	0.004430977700	0.004411284500	0.004421131100	0.004401437800
February 2000	0.004457557900	0.004457557900	0.004437746600	0.004447652200	0.004427840900
March 2000	0.004484312700	0.004484312700	0.004464382400	0.004474347500	0.004454417200
April 2000	0.004509216900	0.004509216900	0.004489176000	0.004499196500	0.004479155500
May 2000	0.004534356100	0.004534356100	0.004514203500	0.004524279800	0.004504127100
June 2000	0.004559733600	0.004559733600	0.004539468100	0.004549600900	0.004529335400
July 2000	0.004585352700	0.004585352700	0.004564973400	0.004575163100	0.004554783700
August 2000	0.004611216900	0.004611216900	0.004590722600	0.004600969800	0.004580475500
September 2000	0.004637329700	0.004637329700	0.004616719300	0.004627024500	0.004606414200
October 2000	0.004663694600	0.004663694600	0.004642967100	0.004653330800	0.004632603300
November 2000	0.004690315300	0.004690315300	0.004669469500	0.004679892400	0.004659046500
December 2000	0.004717195500	0.004717195500	0.004696230200	0.004706712900	0.004685747500
January 2001	0.004744339000	0.004744339000	0.004723253000	0.004733796000	0.004712710100
February 2001	0.004771749600	0.004771749600	0.004750541800	0.004761145700	0.004739938000
March 2001	0.004799431300	0.004799431300	0.004778100500	0.004788765900	0.004767435100
April 2001	0.004825189200	0.004825189200	0.004803743900	0.004814466600	0.004793021300
May 2001	0.004851180400	0.004851180400	0.004829619600	0.004840400000	0.004818839200
June 2001	0.004877407900	0.004877407900	0.004855730500	0.004866569200	0.004844891900
July 2001	0.004903875000	0.004903875000	0.004882080000	0.004892977500	0.004871182500
August 2001	0.004930585000	0.004930585000	0.004908671300	0.004919628100	0.004897714400
September 2001	0.004957541100	0.004957541100	0.004935507600	0.004946524400	0.004924490900
October 2001	0.004984746800	0.004984746800	0.004962592400	0.004973669600	0.004951515200
November 2001	0.005012205600	0.005012205600	0.004989929100	0.005001067300	0.004978790900
December 2001	0.005039920800	0.005039920800	0.005017521200	0.005028721000	0.005006321300
January 2002	0.005067896200	0.005067896200	0.005045372200	0.005056634200	0.005034110200
February 2002	0.005096135300	0.005096135300	0.005073485800	0.005084810600	0.005062161100
March 2002	0.005124641900	0.005124641900	0.005101865700	0.005113253800	0.005090477700
April 2002	0.005151153300	0.005151153300	0.005128259300	0.005139706300	0.005116812300
May 2002	0.005177033400	0.005177894400	0.005154881500	0.005166387900	0.005143375100
June 2002	0.000000000000	0.005199492800	0.005181735200	0.005193301600	0.005170168900
July 2002	0.000000000000	0.000000000000	0.005207852400	0.005220450300	0.005197196700
August 2002	0.000000000000	0.000000000000	0.000000000000	0.005236936200	0.005224461500
September 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.005251806000
October 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AC4 Component Percentage</u>	<u>AD4 Component Percentage</u>	<u>AE4 Component Percentage</u>	<u>AF4 Component Percentage</u>	<u>AG4 Component Percentage</u>
Initial Percentage	0.003288115900	0.003288115900	0.009827485300	0.009009142600	0.017878208500
January 1996	0.003307377600	0.003307377600	0.009885054600	0.009061918000	0.017982938800
February 1996	0.003326760300	0.003326760300	0.009942985300	0.009115024800	0.018088326600
March 1996	0.003346264700	0.003346264700	0.010001279900	0.009168465200	0.018194376400
April 1996	0.003365891800	0.003365891800	0.010059941100	0.009222241500	0.018301093100
May 1996	0.003385642300	0.003385642300	0.010118971300	0.009276356300	0.018408481200
June 1996	0.003405517300	0.003405517300	0.010178373300	0.009330811900	0.018516545600
July 1996	0.003425517500	0.003425517500	0.010238149700	0.009385610600	0.018625291100
August 1996	0.003445643800	0.003445643800	0.010298303200	0.009440755000	0.018734722600
September 1996	0.003465897200	0.003465897200	0.010358836400	0.009496247600	0.018844844800
October 1996	0.003486278600	0.003486278600	0.010419752000	0.009552090800	0.018955662900
November 1996	0.003506788900	0.003506788900	0.010481052900	0.009608287000	0.019067181700
December 1996	0.003527429000	0.003527429000	0.010542741700	0.009664839000	0.019179406300
January 1997	0.003548199800	0.003548199800	0.010604821300	0.009721749100	0.019292341800
February 1997	0.003569102300	0.003569102300	0.010667294400	0.009779020100	0.019405993200
March 1997	0.003590137400	0.003590137400	0.010730163900	0.009836654400	0.019520365700
April 1997	0.003611306100	0.003611306100	0.010793432700	0.009894654700	0.019635464500
May 1997	0.003632609300	0.003632609300	0.010857103500	0.009953023700	0.019751294900
June 1997	0.003654048000	0.003654048000	0.010921179500	0.010011763900	0.019867862100
July 1997	0.003675623300	0.003675623300	0.010985663300	0.010070878200	0.019985171500
August 1997	0.003697336000	0.003697336000	0.011050558100	0.010130369100	0.020103228400
September 1997	0.003719187200	0.003719187200	0.011115866800	0.010190239500	0.020222038300
October 1997	0.003741178000	0.003741178000	0.011181592400	0.010250492100	0.020341606700
November 1997	0.003763309200	0.003763309200	0.011247738000	0.010311129700	0.020461939000
December 1997	0.003785582000	0.003785582000	0.011314306600	0.010372155000	0.020583040900
January 1998	0.003807997300	0.003807997300	0.011381301300	0.010433571000	0.020704917900
February 1998	0.003830556200	0.003830556200	0.011448725200	0.010495380500	0.020827575800
March 1998	0.003853259800	0.003853259800	0.011516581500	0.010557586300	0.020951020300
April 1998	0.003876109100	0.003876109100	0.011584873300	0.010620191400	0.021075257000
May 1998	0.003899105200	0.003899105200	0.011653603800	0.010683198700	0.021200292000
June 1998	0.003922249200	0.003922249200	0.011722776300	0.010746611100	0.021326130900
July 1998	0.003945542200	0.003945542200	0.011792394000	0.010810431700	0.021452779800
August 1998	0.003968985200	0.003968985200	0.011862460300	0.010874663500	0.021580244700
September 1998	0.003992579400	0.003992579400	0.011932978300	0.010939309500	0.021708531500
October 1998	0.004016325900	0.004016325900	0.012003951600	0.011004372700	0.021837646300
November 1998	0.004040225800	0.004040225800	0.012075383400	0.011069856300	0.021967595400
December 1998	0.004064280300	0.004064280300	0.012147277100	0.011135763400	0.022098384800
January 1999	0.004088490400	0.004088490400	0.012219636200	0.011202097100	0.022230020900
February 1999	0.004112857500	0.004112857500	0.012292464200	0.011268860600	0.022362509900
March 1999	0.004137382600	0.004137382600	0.012365764500	0.011336057200	0.022495858200
April 1999	0.004162066900	0.004162066900	0.012439540800	0.011403690000	0.022630072300
May 1999	0.004186911600	0.004186911600	0.012513796400	0.011471762400	0.022765158600
June 1999	0.004211918000	0.004211918000	0.012588535200	0.011540277500	0.022901123600
July 1999	0.004237087200	0.004237087200	0.012663760600	0.011609238900	0.023037974000
August 1999	0.004262420400	0.004262420400	0.012739476300	0.011678649700	0.023175716400
September 1999	0.004287919000	0.004287919000	0.012815686100	0.011748513400	0.023314357600
October 1999	0.004313584100	0.004313584100	0.012892393600	0.011818833400	0.023453904300
November 1999	0.004339416900	0.004339416900	0.012969602600	0.011889613200	0.023594363400
December 1999	0.004365418900	0.004365418900	0.013047317000	0.011960856300	0.023735741800

<u>Distribution Date</u>	<u>AC4 Component Percentage</u>	<u>AD4 Component Percentage</u>	<u>AE4 Component Percentage</u>	<u>AF4 Component Percentage</u>	<u>AG4 Component Percentage</u>
January 2000	0.004391591200	0.004391591200	0.013125540600	0.012032566100	0.023878046400
February 2000.....	0.004417935200	0.004417935200	0.013204277100	0.012104746200	0.024021284300
March 2000	0.004444452100	0.004444452100	0.013283530600	0.012177400200	0.024165462700
April 2000	0.004469135000	0.004469135000	0.013357302600	0.012245029100	0.024299669000
May 2000	0.004494050800	0.004494050800	0.013431770500	0.012313296000	0.024435141500
June 2000.....	0.004519202700	0.004519202700	0.013506944300	0.012382210000	0.024571897900
July 2000	0.004544594100	0.004544594100	0.013582833800	0.012451780100	0.024709956400
August 2000.....	0.004570228300	0.004570228300	0.013659449300	0.012522015800	0.024849335700
September 2000	0.004596109000	0.004596109000	0.013736801100	0.012592926400	0.024990054500
October 2000	0.004622239500	0.004622239500	0.013814899800	0.012664521800	0.025132132100
November 2000.....	0.004648623600	0.004648623600	0.013893756200	0.012736811800	0.025275588100
December 2000	0.004675264900	0.004675264900	0.013973381400	0.012809806500	0.025420442500
January 2001	0.004702167100	0.004702167100	0.014053786400	0.012883516100	0.025566715700
February 2001.....	0.004729334100	0.004729334100	0.014134982700	0.012957951200	0.025714428500
March 2001	0.004756769700	0.004756769700	0.014216982100	0.013033122300	0.025863602000
April 2001	0.004782298700	0.004782298700	0.014293282800	0.013103069400	0.026002408600
May 2001	0.004808058800	0.004808058800	0.014370274300	0.013173649800	0.026142472000
June 2001.....	0.004834053200	0.004834053200	0.014447966100	0.013244872100	0.026283809300
July 2001	0.004860285000	0.004860285000	0.014526367600	0.013316745000	0.026426437600
August 2001.....	0.004886757600	0.004886757600	0.014605488400	0.013389277400	0.026570374600
September 2001	0.004913474100	0.004913474100	0.014685338500	0.013462478300	0.026715638300
October 2001	0.004940438000	0.004940438000	0.014765927800	0.013536357000	0.026862246800
November 2001.....	0.004967652600	0.004967652600	0.014847266700	0.013610922700	0.027010218900
December 2001	0.004995121500	0.004995121500	0.014929365500	0.013686185000	0.027159573300
January 2002	0.005022848200	0.005022848200	0.015012234700	0.013762153700	0.027310329500
February 2002.....	0.005050836300	0.005050836300	0.015095885300	0.013838838600	0.027462507000
March 2002	0.005079089600	0.005079089600	0.015180328200	0.013916249900	0.027616126000
April 2002	0.005105365300	0.005105365300	0.015258860900	0.013988243100	0.027758993000
May 2002	0.005131868600	0.005131868600	0.015338073800	0.014060859800	0.027903097500
June 2002.....	0.005158602500	0.005158602500	0.015417975600	0.014134108200	0.028048455200
July 2002	0.005185569800	0.005185569800	0.015498575300	0.014207996300	0.028195082600
August 2002.....	0.005212773700	0.005212773700	0.015579882000	0.014282532500	0.028342996100
September 2002	0.005240217200	0.005240217200	0.015661904900	0.014357725200	0.028492212500
October 2002	0.005264030300	0.005267903500	0.015744653400	0.014433583200	0.028642749100
November 2002.....	0.000000000000	0.005285423500	0.015828137100	0.014510115200	0.028794623100
December 2002	0.000000000000	0.000000000000	0.015904462600	0.014587330100	0.028947852300
January 2003	0.000000000000	0.000000000000	0.010648680000	0.014665237000	0.029102454800
February 2003.....	0.000000000000	0.000000000000	0.005345588600	0.014743845200	0.029258448900
March 2003	0.000000000000	0.000000000000	0.000000000000	0.014817716600	0.029415853300
April 2003	0.000000000000	0.000000000000	0.000000000000	0.009917711300	0.029562159100
May 2003	0.000000000000	0.000000000000	0.000000000000	0.004977256500	0.029709672600
June 2003.....	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.029854263600
July 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.024981383900
August 2003.....	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.020067791700
September 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.015112980300
October 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.010116434800
November 2003.....	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.005077631600
December 2003 and thereafter.....	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AH4 Component Percentage</u>	<u>A5 Component Percentage</u>	<u>B5 Component Percentage</u>	<u>C5 Component Percentage</u>	<u>D5 Component Percentage</u>
Initial Percentage	0.033139194700	0.203062294500	0.002604161500	0.002604161500	0.002591701400
January 1996	0.033333323700	0.198563404200	0.002618862500	0.002618862500	0.002606332100
February 1996.....	0.033528671400	0.194037051500	0.002633653400	0.002633653400	0.002621052100
March 1996	0.033725246200	0.189483044900	0.002648534500	0.002648534500	0.002635862100
April 1996	0.033923057100	0.184901191300	0.002663506700	0.002663506700	0.002650762600
May 1996	0.034122112600	0.180291296000	0.002678570500	0.002678570500	0.002665754400
June 1996.....	0.034322421700	0.175653162500	0.002693726600	0.002693726600	0.002680837900
July 1996	0.034523993200	0.170986592800	0.002708975600	0.002708975600	0.002696014000
August 1996.....	0.034726836200	0.166291387100	0.002724318100	0.002724318100	0.002711283100
September 1996	0.034930959800	0.161567344000	0.002739754900	0.002739754900	0.002726646100
October 1996	0.035136373100	0.156814260200	0.002755286600	0.002755286600	0.002742103500
November 1996.....	0.035343085300	0.152031930900	0.002770913900	0.002770913900	0.002757656000
December 1996	0.035551105800	0.147220149300	0.002786637400	0.002786637400	0.002773304200
January 1997	0.035760443800	0.142378707100	0.002802457900	0.002802457900	0.002789049000
February 1997.....	0.035971109000	0.137507393900	0.002818375900	0.002818375900	0.002804890800
March 1997	0.036183110900	0.132605998000	0.002834392200	0.002834392200	0.002820830500
April 1997	0.036396459000	0.129948578100	0.002843075900	0.002843075900	0.002829472700
May 1997	0.036611163100	0.127279223900	0.002851798600	0.002851798600	0.002838153600
June 1997.....	0.036827233000	0.124597858000	0.002860560500	0.002860560500	0.002846873600
July 1997	0.037044678700	0.121904402100	0.002869361900	0.002869361900	0.002855632900
August 1997.....	0.037263509900	0.119198777400	0.002878203100	0.002878203100	0.002864431800
September 1997	0.037483737000	0.116480904300	0.002887084400	0.002887084400	0.002873270600
October 1997	0.037705369900	0.113750702600	0.002896005900	0.002896005900	0.002882149400
November 1997.....	0.037928418900	0.111008091400	0.002904967900	0.002904967900	0.002891068600
December 1997	0.038152894300	0.108252989000	0.002913970800	0.002913970800	0.002900028400
January 1998	0.038378806600	0.105485313100	0.002923014800	0.002923014800	0.002909029100
February 1998.....	0.038606166300	0.102704980500	0.002932100100	0.002932100100	0.002918070900
March 1998	0.038834984000	0.099911907400	0.002941227000	0.002941227000	0.002927154200
April 1998	0.039065270300	0.097106009200	0.002950395900	0.002950395900	0.002936279200
May 1998	0.039297036100	0.094287200700	0.002959607000	0.002959607000	0.002945446200
June 1998.....	0.039530292200	0.091455395600	0.002968860500	0.002968860500	0.002954655400
July 1998	0.039765049700	0.088610507200	0.002978156700	0.002978156700	0.002963907200
August 1998.....	0.040001319500	0.085752447900	0.002987496100	0.002987496100	0.002973201800
September 1998	0.040239113000	0.082881129200	0.002996878700	0.002996878700	0.002982539600
October 1998	0.040478441300	0.079996462000	0.003006305000	0.003006305000	0.002991920700
November 1998.....	0.040719316000	0.077098356200	0.003015775100	0.003015775100	0.003001345600
December 1998	0.040961748300	0.074186721000	0.003025289500	0.003025289500	0.003010814400
January 1999	0.041205750000	0.071261464600	0.003034848400	0.003034848400	0.003020327600
February 1999.....	0.041451332700	0.068322494800	0.003044452100	0.003044452100	0.003029885300
March 1999	0.041698508300	0.065369718100	0.003054100900	0.003054100900	0.003039488000
April 1999	0.041947288600	0.062403040400	0.003063795200	0.003063795200	0.003049135800
May 1999	0.042197685600	0.059422366700	0.003073535100	0.003073535100	0.003058829200
June 1999.....	0.042449711600	0.056427601100	0.003083321200	0.003083321200	0.003068568400
July 1999	0.042703378600	0.053418646700	0.003093153600	0.003093153600	0.003078353800
August 1999.....	0.042958699100	0.050395405900	0.003103032600	0.003103032600	0.003088185600
September 1999	0.043215685600	0.047357780200	0.003112958700	0.003112958700	0.003098064200
October 1999	0.043474350500	0.044305670100	0.003122932100	0.003122932100	0.003107989900

<u>Distribution Date</u>	<u>AH4 Component Percentage</u>	<u>A5 Component Percentage</u>	<u>B5 Component Percentage</u>	<u>C5 Component Percentage</u>	<u>D5 Component Percentage</u>
November 1999	0.043734706600	0.041238975200	0.003132953200	0.003132953200	0.003117963000
December 1999	0.043996766700	0.038157594200	0.003143022200	0.003143022200	0.003127983900
January 2000	0.044260543800	0.035061424700	0.003153139600	0.003153139600	0.003138052800
February 2000	0.044526050800	0.031950363800	0.003163305700	0.003163305700	0.003148170200
March 2000	0.044793301000	0.028824307000	0.003173520700	0.003173520700	0.003158336400
April 2000	0.045042066900	0.025683149200	0.003183785100	0.003183785100	0.003168551700
May 2000	0.045293179800	0.022526784400	0.003194099200	0.003194099200	0.003178816400
June 2000	0.045546672600	0.019355105300	0.003204463300	0.003204463300	0.003189131000
July 2000	0.045802579100	0.016168003900	0.003214877900	0.003214877900	0.003199495700
August 2000	0.046060933600	0.012965370800	0.003225343100	0.003225343100	0.003209910900
September 2000	0.046321771100	0.009747096100	0.003235859500	0.003235859500	0.003220376900
October 2000	0.046585127300	0.006513068200	0.003246427400	0.003246427400	0.003230894200
November 2000	0.046851038500	0.003263175100	0.003257047100	0.003257047100	0.003241463100
December 2000	0.047119541900	0.000000000000	0.003265022300	0.003267719000	0.003252084000
January 2001	0.047390675100	0.000000000000	0.000000000000	0.003272225200	0.003262757200
February 2001	0.047664476700	0.000000000000	0.000000000000	0.000000000000	0.003269089500
March 2001	0.047940986000	0.000000000000	0.000000000000	0.000000000000	0.000000000000
April 2001	0.048198279100	0.000000000000	0.000000000000	0.000000000000	0.000000000000
May 2001	0.048457901800	0.000000000000	0.000000000000	0.000000000000	0.000000000000
June 2001	0.048719885600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
July 2001	0.048984262700	0.000000000000	0.000000000000	0.000000000000	0.000000000000
August 2001	0.049251065500	0.000000000000	0.000000000000	0.000000000000	0.000000000000
September 2001	0.049520327500	0.000000000000	0.000000000000	0.000000000000	0.000000000000
October 2001	0.049792082300	0.000000000000	0.000000000000	0.000000000000	0.000000000000
November 2001	0.050066364400	0.000000000000	0.000000000000	0.000000000000	0.000000000000
December 2001	0.050343209100	0.000000000000	0.000000000000	0.000000000000	0.000000000000
January 2002	0.050622652000	0.000000000000	0.000000000000	0.000000000000	0.000000000000
February 2002	0.050904729500	0.000000000000	0.000000000000	0.000000000000	0.000000000000
March 2002	0.051189478800	0.000000000000	0.000000000000	0.000000000000	0.000000000000
April 2002	0.051454298400	0.000000000000	0.000000000000	0.000000000000	0.000000000000
May 2002	0.051721411600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
June 2002	0.051990847900	0.000000000000	0.000000000000	0.000000000000	0.000000000000
July 2002	0.052262637600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
August 2002	0.052536811300	0.000000000000	0.000000000000	0.000000000000	0.000000000000
September 2002	0.052813400200	0.000000000000	0.000000000000	0.000000000000	0.000000000000
October 2002	0.053092435900	0.000000000000	0.000000000000	0.000000000000	0.000000000000
November 2002	0.053373950800	0.000000000000	0.000000000000	0.000000000000	0.000000000000
December 2002	0.053657977800	0.000000000000	0.000000000000	0.000000000000	0.000000000000
January 2003	0.053944550200	0.000000000000	0.000000000000	0.000000000000	0.000000000000
February 2003	0.054233702200	0.000000000000	0.000000000000	0.000000000000	0.000000000000
March 2003	0.054525468300	0.000000000000	0.000000000000	0.000000000000	0.000000000000
April 2003	0.054796661900	0.000000000000	0.000000000000	0.000000000000	0.000000000000
May 2003	0.055070094200	0.000000000000	0.000000000000	0.000000000000	0.000000000000
June 2003	0.055345792600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
July 2003	0.055623785300	0.000000000000	0.000000000000	0.000000000000	0.000000000000
August 2003	0.055904100500	0.000000000000	0.000000000000	0.000000000000	0.000000000000
September 2003	0.056186767300	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AH4 Component Percentage</u>	<u>A5 Component Percentage</u>	<u>B5 Component Percentage</u>	<u>C5 Component Percentage</u>	<u>D5 Component Percentage</u>
October 2003	0.056471815000	0.000000000000	0.000000000000	0.000000000000	0.000000000000
November 2003.....	0.056759273400	0.000000000000	0.000000000000	0.000000000000	0.000000000000
December 2003	0.057045211100	0.000000000000	0.000000000000	0.000000000000	0.000000000000
January 2004	0.052212657600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
February 2004.....	0.047338725400	0.000000000000	0.000000000000	0.000000000000	0.000000000000
March 2004	0.042422886400	0.000000000000	0.000000000000	0.000000000000	0.000000000000
April 2004	0.037856347900	0.000000000000	0.000000000000	0.000000000000	0.000000000000
May 2004	0.033254015700	0.000000000000	0.000000000000	0.000000000000	0.000000000000
June 2004.....	0.028615472800	0.000000000000	0.000000000000	0.000000000000	0.000000000000
July 2004	0.023940295900	0.000000000000	0.000000000000	0.000000000000	0.000000000000
August 2004.....	0.019228054600	0.000000000000	0.000000000000	0.000000000000	0.000000000000
September 2004	0.014478312300	0.000000000000	0.000000000000	0.000000000000	0.000000000000
October 2004	0.009690625100	0.000000000000	0.000000000000	0.000000000000	0.000000000000
November 2004.....	0.004864542000	0.000000000000	0.000000000000	0.000000000000	0.000000000000
December 2004 and thereafter.....	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>E5 Component Percentage</u>	<u>G5 Component Percentage</u>	<u>H5 Component Percentage</u>	<u>J5 Component Percentage</u>	<u>K5 Component Percentage</u>
Initial Percentage	0.002604161500	0.002579241300	0.002591701400	0.002579241300	0.002579241300
January 1996	0.002618862500	0.002593801700	0.002606332100	0.002593801700	0.002593801700
February 1996.....	0.002633653400	0.002608450900	0.002621052100	0.002608450900	0.002608450900
March 1996	0.002648534500	0.002623189700	0.002635862100	0.002623189700	0.002623189700
April 1996	0.002663506700	0.002638018600	0.002650762600	0.002638018600	0.002638018600
May 1996	0.002678570500	0.002652938200	0.002665754400	0.002652938200	0.002652938200
June 1996.....	0.002693726600	0.002667949300	0.002680837900	0.002667949300	0.002667949300
July 1996	0.002708975600	0.002683052400	0.002696014000	0.002683052400	0.002683052400
August 1996.....	0.002724318100	0.002698248100	0.002711283100	0.002698248100	0.002698248100
September 1996	0.002739754900	0.002713537200	0.002726646100	0.002713537200	0.002713537200
October 1996	0.002755286600	0.002728920300	0.002742103500	0.002728920300	0.002728920300
November 1996.....	0.002770913900	0.002744398000	0.002757656000	0.002744398000	0.002744398000
December 1996	0.002786637400	0.002759971000	0.002773304200	0.002759971000	0.002759971000
January 1997	0.002802457900	0.002775640100	0.002789049000	0.002775640100	0.002775640100
February 1997.....	0.002818375900	0.002791405800	0.002804890800	0.002791405800	0.002791405800
March 1997	0.002834392200	0.002807268900	0.002820830500	0.002807268900	0.002807268900
April 1997	0.002843075900	0.002815869400	0.002829472700	0.002815869400	0.002815869400
May 1997	0.002851798600	0.002824508600	0.002838153600	0.002824508600	0.002824508600
June 1997.....	0.002860560500	0.002833186700	0.002846873600	0.002833186700	0.002833186700
July 1997	0.002869361900	0.002841903900	0.002855632900	0.002841903900	0.002841903900
August 1997.....	0.002878203100	0.002850660500	0.002864431800	0.002850660500	0.002850660500
September 1997	0.002887084400	0.002859456800	0.002873270600	0.002859456800	0.002859456800
October 1997	0.002896005900	0.002868292900	0.002882149400	0.002868292900	0.002868292900
November 1997.....	0.002904967900	0.002877169200	0.002891068600	0.002877169200	0.002877169200
December 1997	0.002913970800	0.002886085900	0.002900028400	0.002886085900	0.002886085900
January 1998	0.002923014800	0.002895043300	0.002909029100	0.002895043300	0.002895043300
February 1998.....	0.002932100100	0.002904041700	0.002918070900	0.002904041700	0.002904041700
March 1998	0.002941227000	0.002913081300	0.002927154200	0.002913081300	0.002913081300
April 1998	0.002950395900	0.002922162500	0.002936279200	0.002922162500	0.002922162500
May 1998	0.002959607000	0.002931285400	0.002945446200	0.002931285400	0.002931285400
June 1998.....	0.002968860500	0.002940450300	0.002954655400	0.002940450300	0.002940450300
July 1998	0.002978156700	0.002949657600	0.002963907200	0.002949657600	0.002949657600
August 1998.....	0.002987496100	0.002958907600	0.002973201800	0.002958907600	0.002958907600
September 1998	0.002996878700	0.002968200400	0.002982539600	0.002968200400	0.002968200400
October 1998	0.003006305000	0.002977536500	0.002991920700	0.002977536500	0.002977536500
November 1998.....	0.003015775100	0.002986916000	0.003001345600	0.002986916000	0.002986916000
December 1998	0.003025289500	0.002996339400	0.003010814400	0.002996339400	0.002996339400
January 1999	0.003034848400	0.003005806800	0.003020327600	0.003005806800	0.003005806800
February 1999.....	0.003044452100	0.003015318600	0.003029885300	0.003015318600	0.003015318600
March 1999	0.003054100900	0.003024875100	0.003039488000	0.003024875100	0.003024875100
April 1999	0.003063795200	0.003034476500	0.003049135800	0.003034476500	0.003034476500
May 1999	0.003073535100	0.003044123300	0.003058829200	0.003044123300	0.003044123300
June 1999.....	0.003083321200	0.003053815700	0.003068568400	0.003053815700	0.003053815700
July 1999	0.003093153600	0.003063554000	0.003078353800	0.003063554000	0.003063554000
August 1999.....	0.003103032600	0.003073338500	0.003088185600	0.003073338500	0.003073338500
September 1999	0.003112958700	0.003083169600	0.003098064200	0.003083169600	0.003083169600
October 1999	0.003122932100	0.003093047600	0.003107989900	0.003093047600	0.003093047600

<u>Distribution Date</u>	<u>E5 Component Percentage</u>	<u>G5 Component Percentage</u>	<u>H5 Component Percentage</u>	<u>J5 Component Percentage</u>	<u>K5 Component Percentage</u>
November 1999	0.003132953200	0.003102972800	0.003117963000	0.003102972800	0.003102972800
December 1999	0.003143022200	0.003112945500	0.003127983900	0.003112945500	0.003112945500
January 2000	0.003153139600	0.003122966000	0.003138052800	0.003122966000	0.003122966000
February 2000	0.003163305700	0.003133034800	0.003148170200	0.003133034800	0.003133034800
March 2000	0.003173520700	0.003143152100	0.003158336400	0.003143152100	0.003143152100
April 2000	0.003183785100	0.003153318300	0.003168551700	0.003153318300	0.003153318300
May 2000	0.003194099200	0.003163533700	0.003178816400	0.003163533700	0.003163533700
June 2000	0.003204463300	0.003173798600	0.003189131000	0.003173798600	0.003173798600
July 2000	0.003214877900	0.003184113500	0.003199495700	0.003184113500	0.003184113500
August 2000	0.003225343100	0.003194478600	0.003209910900	0.003194478600	0.003194478600
September 2000	0.003235859500	0.003204894400	0.003220376900	0.003204894400	0.003204894400
October 2000	0.003246427400	0.003215361100	0.003230894200	0.003215361100	0.003215361100
November 2000	0.003257047100	0.003225879200	0.003241463100	0.003225879200	0.003225879200
December 2000	0.003267719000	0.003236449000	0.003252084000	0.003236449000	0.003236449000
January 2001	0.003278443500	0.003247070900	0.003262757200	0.003247070900	0.003247070900
February 2001	0.003289221000	0.003257745200	0.003273483100	0.003257745200	0.003257745200
March 2001	0.003287082800	0.003268472400	0.003284262100	0.003268472400	0.003268472400
April 2001	0.000000000000	0.003278879300	0.003295094600	0.003279252800	0.003279252800
May 2001	0.000000000000	0.000000000000	0.003291892000	0.003290086800	0.003290086800
June 2001	0.000000000000	0.000000000000	0.000000000000	0.003294428600	0.003300974800
July 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.003302374800
August 2001 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>L5 Component Percentage</u>	<u>M5 Component Percentage</u>	<u>N5 Component Percentage</u>	<u>O5 Component Percentage</u>	<u>P5 Component Percentage</u>
Initial Percentage	0.002566781200	0.002579241300	0.002554321100	0.002566781200	0.002554321100
January 1996	0.002581271200	0.002593801700	0.002568740800	0.002581271200	0.002568740800
February 1996.....	0.002595849700	0.002608450900	0.002583248500	0.002595849700	0.002583248500
March 1996	0.002610517300	0.002623189700	0.002597844900	0.002610517300	0.002597844900
April 1996	0.002625274500	0.002638018600	0.002612530500	0.002625274500	0.002612530500
May 1996	0.002640122100	0.002652938200	0.002627306000	0.002640122100	0.002627306000
June 1996.....	0.002655060600	0.002667949300	0.002642172000	0.002655060600	0.002642172000
July 1996	0.002670090800	0.002683052400	0.002657129100	0.002670090800	0.002657129100
August 1996.....	0.002685213100	0.002698248100	0.002672178100	0.002685213100	0.002672178100
September 1996	0.002700428300	0.002713537200	0.002687319400	0.002700428300	0.002687319400
October 1996	0.002715737100	0.002728920300	0.002702553900	0.002715737100	0.002702553900
November 1996.....	0.002731140000	0.002744398000	0.002717882100	0.002731140000	0.002717882100
December 1996	0.002746637800	0.002759971000	0.002733304600	0.002746637800	0.002733304600
January 1997	0.002762231200	0.002775640100	0.002748822300	0.002762231200	0.002748822300
February 1997.....	0.002777920700	0.002791405800	0.002764435700	0.002777920700	0.002764435700
March 1997	0.002793707200	0.002807268900	0.002780145500	0.002793707200	0.002780145500
April 1997	0.002802266200	0.002815869400	0.002788663000	0.002802266200	0.002788663000
May 1997	0.002810863700	0.002824508600	0.002797218700	0.002810863700	0.002797218700
June 1997.....	0.002819499800	0.002833186700	0.002805812900	0.002819499800	0.002805812900
July 1997	0.002828174900	0.002841903900	0.002814445900	0.002828174900	0.002814445900
August 1997.....	0.002836889200	0.002850660500	0.002823117900	0.002836889200	0.002823117900
September 1997	0.002845643000	0.002859456800	0.002831829200	0.002845643000	0.002831829200
October 1997	0.002854436400	0.002868292900	0.002840579900	0.002854436400	0.002840579900
November 1997.....	0.002863269800	0.002877169200	0.002849370500	0.002863269800	0.002849370500
December 1997	0.002872143500	0.002886085900	0.002858201000	0.002872143500	0.002858201000
January 1998	0.002881057600	0.002895043300	0.002867071900	0.002881057600	0.002867071900
February 1998.....	0.002890012500	0.002904041700	0.002875983300	0.002890012500	0.002875983300
March 1998	0.002899008500	0.002913081300	0.002884935600	0.002899008500	0.002884935600
April 1998	0.002908045700	0.002922162500	0.002893929000	0.002908045700	0.002893929000
May 1998	0.002917124600	0.002931285400	0.002902963800	0.002917124600	0.002902963800
June 1998.....	0.002926245300	0.002940450300	0.002912040200	0.002926245300	0.002912040200
July 1998	0.002935408100	0.002949657600	0.002921158500	0.002935408100	0.002921158500
August 1998.....	0.002944613300	0.002958907600	0.002930319100	0.002944613300	0.002930319100
September 1998	0.002953861300	0.002968200400	0.002939522200	0.002953861300	0.002939522200
October 1998	0.002963152200	0.002977536500	0.002948768000	0.002963152200	0.002948768000
November 1998.....	0.002972486500	0.002986916000	0.002958056900	0.002972486500	0.002958056900
December 1998	0.002981864300	0.002996339400	0.002967389200	0.002981864300	0.002967389200
January 1999	0.002991286000	0.003005806800	0.002976765200	0.002991286000	0.002976765200
February 1999.....	0.003000751800	0.003015318600	0.002986185100	0.003000751800	0.002986185100
March 1999	0.003010262100	0.003024875100	0.002995649200	0.003010262100	0.002995649200
April 1999	0.003019817200	0.003034476500	0.003005157900	0.003019817200	0.003005157900
May 1999	0.003029417400	0.003044123300	0.003014711500	0.003029417400	0.003014711500
June 1999.....	0.003039063000	0.003053815700	0.003024310200	0.003039063000	0.003024310200
July 1999	0.003048754200	0.003063554000	0.003033954400	0.003048754200	0.003033954400
August 1999.....	0.003058491500	0.003073338500	0.003043644400	0.003058491500	0.003043644400
September 1999	0.003068275100	0.003083169600	0.003053380500	0.003068275100	0.003053380500
October 1999	0.003078105300	0.003093047600	0.003063163100	0.003078105300	0.003063163100

<u>Distribution Date</u>	<u>L5 Component Percentage</u>	<u>M5 Component Percentage</u>	<u>N5 Component Percentage</u>	<u>O5 Component Percentage</u>	<u>P5 Component Percentage</u>
November 1999	0.003087982600	0.003102972800	0.003072992400	0.003087982600	0.003072992400
December 1999	0.003097907100	0.003112945500	0.003082868700	0.003097907100	0.003082868700
January 2000	0.003107879300	0.003122966000	0.003092792500	0.003107879300	0.003092792500
February 2000	0.003117899400	0.003133034800	0.003102763900	0.003117899400	0.003102763900
March 2000	0.003127967800	0.003143152100	0.003112783500	0.003127967800	0.003112783500
April 2000	0.003138084900	0.003153318300	0.003122851400	0.003138084900	0.003122851400
May 2000	0.003148250900	0.003163533700	0.003132968100	0.003148250900	0.003132968100
June 2000	0.003158466300	0.003173798600	0.003143133900	0.003158466300	0.003143133900
July 2000	0.003168731300	0.003184113500	0.003153349100	0.003168731300	0.003153349100
August 2000	0.003179046300	0.003194478600	0.003163614100	0.003179046300	0.003163614100
September 2000	0.003189411800	0.003204894400	0.003173929200	0.003189411800	0.003173929200
October 2000	0.003199828000	0.003215361100	0.003184294800	0.003199828000	0.003184294800
November 2000	0.003210295200	0.003225879200	0.003194711300	0.003210295200	0.003194711300
December 2000	0.003220814000	0.003236449000	0.003205178900	0.003220814000	0.003205178900
January 2001	0.003231384500	0.003247070900	0.003215698200	0.003231384500	0.003215698200
February 2001	0.003242007300	0.003257745200	0.003226269400	0.003242007300	0.003226269400
March 2001	0.003252682700	0.003268472400	0.003236892900	0.003252682700	0.003236892900
April 2001	0.003263411000	0.003279252800	0.003247569200	0.003263411000	0.003247569200
May 2001	0.003274192600	0.003290086800	0.003258298500	0.003274192600	0.003258298500
June 2001	0.003285028000	0.003300974800	0.003269081300	0.003285028000	0.003269081300
July 2001	0.003295917500	0.003311917100	0.003279917900	0.003295917500	0.003279917900
August 2001	0.003299722300	0.003322914300	0.003290808800	0.003306861600	0.003290808800
September 2001	0.000000000000	0.003318567700	0.003301754400	0.003317860500	0.003301754400
October 2001	0.000000000000	0.000000000000	0.003310637000	0.003328914800	0.003312755000
November 2001	0.000000000000	0.000000000000	0.000000000000	0.003324293400	0.003323811000
December 2001	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.003327208200
January 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>Q5 Component Percentage</u>	<u>T5 Component Percentage</u>	<u>U5 Component Percentage</u>	<u>V5 Component Percentage</u>	<u>W5 Component Percentage</u>
Initial Percentage	0.002554321100	0.002541861000	0.002554321100	0.002529400900	0.002541861000
January 1996	0.002568740800	0.002556210300	0.002568740800	0.002543679900	0.002556210300
February 1996	0.002583248500	0.002570647300	0.002583248500	0.002558046100	0.002570647300
March 1996	0.002597844900	0.002585172500	0.002597844900	0.002572500000	0.002585172500
April 1996	0.002612530500	0.002599786400	0.002612530500	0.002587042400	0.002599786400
May 1996	0.002627306000	0.002614489900	0.002627306000	0.002601673700	0.002614489900
June 1996	0.002642172000	0.002629283400	0.002642172000	0.002616394700	0.002629283400
July 1996	0.002657129100	0.002644167500	0.002657129100	0.002631205900	0.002644167500
August 1996	0.002672178100	0.002659143100	0.002672178100	0.002646108100	0.002659143100
September 1996	0.002687319400	0.002674210600	0.002687319400	0.002661101700	0.002674210600
October 1996	0.002702553900	0.002689370700	0.002702553900	0.002676187500	0.002689370700
November 1996	0.002717882100	0.002704624100	0.002717882100	0.002691366100	0.002704624100
December 1996	0.002733304600	0.002719971500	0.002733304600	0.002706638300	0.002719971500
January 1997	0.002748822300	0.002735413400	0.002748822300	0.002722004500	0.002735413400
February 1997	0.002764435700	0.002750950600	0.002764435700	0.002737465600	0.002750950600
March 1997	0.002780145500	0.002766583800	0.002780145500	0.002753022100	0.002766583800
April 1997	0.002788663000	0.002775059700	0.002788663000	0.002761456500	0.002775059700
May 1997	0.002797218700	0.002783573700	0.002797218700	0.002769928800	0.002783573700
June 1997	0.002805812900	0.002792126100	0.002805812900	0.002778439200	0.002792126100
July 1997	0.002814445900	0.002800716900	0.002814445900	0.002786987900	0.002800716900
August 1997	0.002823117900	0.002809346600	0.002823117900	0.002795575300	0.002809346600
September 1997	0.002831829200	0.002818015400	0.002831829200	0.002804201600	0.002818015400
October 1997	0.002840579900	0.002826723400	0.002840579900	0.002812867000	0.002826723400
November 1997	0.002849370500	0.002835471100	0.002849370500	0.002821571700	0.002835471100
December 1997	0.002858201000	0.002844258600	0.002858201000	0.002830316100	0.002844258600
January 1998	0.002867071900	0.002853086200	0.002867071900	0.002839100500	0.002853086200
February 1998	0.002875983300	0.002861954200	0.002875983300	0.002847925000	0.002861954200
March 1998	0.002884935600	0.002870862800	0.002884935600	0.002856789900	0.002870862800
April 1998	0.002893929000	0.002879812300	0.002893929000	0.002865695500	0.002879812300
May 1998	0.002902963800	0.002888803000	0.002902963800	0.002874642200	0.002888803000
June 1998	0.002912040200	0.002897835100	0.002912040200	0.002883630000	0.002897835100
July 1998	0.002921158500	0.002906909000	0.002921158500	0.002892659400	0.002906909000
August 1998	0.002930319100	0.002916024900	0.002930319100	0.002901730600	0.002916024900
September 1998	0.002939522200	0.002925183000	0.002939522200	0.002910843900	0.002925183000
October 1998	0.002948768000	0.002934383800	0.002948768000	0.002919999500	0.002934383800
November 1998	0.002958056900	0.002943627400	0.002958056900	0.002929197800	0.002943627400
December 1998	0.002967389200	0.002952914200	0.002967389200	0.002938439100	0.002952914200
January 1999	0.002976765200	0.002962244400	0.002976765200	0.002947723600	0.002962244400
February 1999	0.002986185100	0.002971618300	0.002986185100	0.002957051600	0.002971618300
March 1999	0.002995649200	0.002981036300	0.002995649200	0.002966423400	0.002981036300
April 1999	0.003005157900	0.002990498600	0.003005157900	0.002975839300	0.002990498600
May 1999	0.003014711500	0.003000005600	0.003014711500	0.002985299700	0.003000005600
June 1999	0.003024310200	0.003009557500	0.003024310200	0.002994804800	0.003009557500
July 1999	0.003033954400	0.003019154700	0.003033954400	0.003004354900	0.003019154700
August 1999	0.003043644400	0.003028797400	0.003043644400	0.003013950300	0.003028797400
September 1999	0.003053380500	0.003038486000	0.003053380500	0.003023591500	0.003038486000
October 1999	0.003063163100	0.003048220800	0.003063163100	0.003033278600	0.003048220800

<u>Distribution Date</u>	<u>Q5 Component Percentage</u>	<u>T5 Component Percentage</u>	<u>U5 Component Percentage</u>	<u>V5 Component Percentage</u>	<u>W5 Component Percentage</u>
November 1999	0.003072992400	0.003058002200	0.003072992400	0.003043011900	0.003058002200
December 1999	0.003082868700	0.003067830300	0.003082868700	0.003052791900	0.003067830300
January 2000	0.003092792500	0.003077705700	0.003092792500	0.003062618900	0.003077705700
February 2000	0.003102763900	0.003087628500	0.003102763900	0.003072493100	0.003087628500
March 2000	0.003112783500	0.003097599200	0.003112783500	0.003082414900	0.003097599200
April 2000	0.003122851400	0.003107618000	0.003122851400	0.003092384600	0.003107618000
May 2000	0.003132968100	0.003117685300	0.003132968100	0.003102402600	0.003117685300
June 2000	0.003143133900	0.003127801500	0.003143133900	0.003112469200	0.003127801500
July 2000	0.003153349100	0.003137966900	0.003153349100	0.003122584700	0.003137966900
August 2000	0.003163614100	0.003148181800	0.003163614100	0.003132749600	0.003148181800
September 2000	0.003173929200	0.003158446600	0.003173929200	0.003142964000	0.003158446600
October 2000	0.003184294800	0.003168761700	0.003184294800	0.003153228500	0.003168761700
November 2000	0.003194711300	0.003179127300	0.003194711300	0.003163543400	0.003179127300
December 2000	0.003205178900	0.003189543900	0.003205178900	0.003173908900	0.003189543900
January 2001	0.003215698200	0.003200011900	0.003215698200	0.003184325500	0.003200011900
February 2001	0.003226269400	0.003210531500	0.003226269400	0.003194793600	0.003210531500
March 2001	0.003236892900	0.003221103200	0.003236892900	0.003205313500	0.003221103200
April 2001	0.003247569200	0.003231727400	0.003247569200	0.003215885600	0.003231727400
May 2001	0.003258298500	0.003242404400	0.003258298500	0.003226510200	0.003242404400
June 2001	0.003269081300	0.003253134600	0.003269081300	0.003237187800	0.003253134600
July 2001	0.003279917900	0.003263918300	0.003279917900	0.003247918700	0.003263918300
August 2001	0.003290808800	0.003274756100	0.003290808800	0.003258703400	0.003274756100
September 2001	0.003301754400	0.003285648300	0.003301754400	0.003269542200	0.003285648300
October 2001	0.003312755000	0.003296595200	0.003312755000	0.003280435400	0.003296595200
November 2001	0.003323811000	0.003307597300	0.003323811000	0.003291383600	0.003307597300
December 2001	0.003334922900	0.003318655000	0.003334922900	0.003302387100	0.003318655000
January 2002	0.003335586000	0.003329768700	0.003346091100	0.003313446300	0.003329768700
February 2002	0.000000000000	0.003333094700	0.003357316000	0.003324561700	0.003340938800
March 2002	0.000000000000	0.000000000000	0.003352479700	0.003335733600	0.003352165800
April 2002	0.000000000000	0.000000000000	0.000000000000	0.003344489500	0.003363449900
May 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.003358466500
June 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>X5 Component Percentage</u>	<u>Y5 Component Percentage</u>	<u>AA5 Component Percentage</u>	<u>AB5 Component Percentage</u>	<u>AC5 Component Percentage</u>
Initial Percentage	0.002529400900	0.002529400900	0.002529400900	0.002516940800	0.002516940800
January 1996	0.002543679900	0.002543679900	0.002543679900	0.002531149400	0.002531149400
February 1996.....	0.002558046100	0.002558046100	0.002558046100	0.002545444900	0.002545444900
March 1996	0.002572500000	0.002572500000	0.002572500000	0.002559827600	0.002559827600
April 1996	0.002587042400	0.002587042400	0.002587042400	0.002574298300	0.002574298300
May 1996	0.002601673700	0.002601673700	0.002601673700	0.002588857600	0.002588857600
June 1996.....	0.002616394700	0.002616394700	0.002616394700	0.002603506100	0.002603506100
July 1996	0.002631205900	0.002631205900	0.002631205900	0.002618244300	0.002618244300
August 1996.....	0.002646108100	0.002646108100	0.002646108100	0.002633073000	0.002633073000
September 1996	0.002661101700	0.002661101700	0.002661101700	0.002647992800	0.002647992800
October 1996	0.002676187500	0.002676187500	0.002676187500	0.002663004300	0.002663004300
November 1996.....	0.002691366100	0.002691366100	0.002691366100	0.002678108200	0.002678108200
December 1996	0.002706638300	0.002706638300	0.002706638300	0.002693305100	0.002693305100
January 1997	0.002722004500	0.002722004500	0.002722004500	0.002708595600	0.002708595600
February 1997.....	0.002737465600	0.002737465600	0.002737465600	0.002723980500	0.002723980500
March 1997	0.002753022100	0.002753022100	0.002753022100	0.002739460400	0.002739460400
April 1997	0.002761456500	0.002761456500	0.002761456500	0.002747853300	0.002747853300
May 1997	0.002769928800	0.002769928800	0.002769928800	0.002756283800	0.002756283800
June 1997.....	0.002778439200	0.002778439200	0.002778439200	0.002764752300	0.002764752300
July 1997	0.002786987900	0.002786987900	0.002786987900	0.002773258900	0.002773258900
August 1997.....	0.002795575300	0.002795575300	0.002795575300	0.002781804000	0.002781804000
September 1997	0.002804201600	0.002804201600	0.002804201600	0.002790387800	0.002790387800
October 1997	0.002812867000	0.002812867000	0.002812867000	0.002799010500	0.002799010500
November 1997.....	0.002821571700	0.002821571700	0.002821571700	0.002807672400	0.002807672400
December 1997	0.002830316100	0.002830316100	0.002830316100	0.002816373700	0.002816373700
January 1998	0.002839100500	0.002839100500	0.002839100500	0.002825114800	0.002825114800
February 1998.....	0.002847925000	0.002847925000	0.002847925000	0.002833895800	0.002833895800
March 1998	0.002856789900	0.002856789900	0.002856789900	0.002842717100	0.002842717100
April 1998	0.002865695500	0.002865695500	0.002865695500	0.002851578800	0.002851578800
May 1998	0.002874642200	0.002874642200	0.002874642200	0.002860481400	0.002860481400
June 1998.....	0.002883630000	0.002883630000	0.002883630000	0.002869425000	0.002869425000
July 1998	0.002892659400	0.002892659400	0.002892659400	0.002878409900	0.002878409900
August 1998.....	0.002901730600	0.002901730600	0.002901730600	0.002887436400	0.002887436400
September 1998	0.002910843900	0.002910843900	0.002910843900	0.002896504800	0.002896504800
October 1998	0.002919999500	0.002919999500	0.002919999500	0.002905615300	0.002905615300
November 1998.....	0.002929197800	0.002929197800	0.002929197800	0.002914768300	0.002914768300
December 1998	0.002938439100	0.002938439100	0.002938439100	0.002923964000	0.002923964000
January 1999	0.002947723600	0.002947723600	0.002947723600	0.002933202800	0.002933202800
February 1999.....	0.002957051600	0.002957051600	0.002957051600	0.002942484800	0.002942484800
March 1999	0.002966423400	0.002966423400	0.002966423400	0.002951810500	0.002951810500
April 1999	0.002975839300	0.002975839300	0.002975839300	0.002961180000	0.002961180000
May 1999	0.002985299700	0.002985299700	0.002985299700	0.002970593800	0.002970593800
June 1999.....	0.002994804800	0.002994804800	0.002994804800	0.002980052000	0.002980052000
July 1999	0.003004354900	0.003004354900	0.003004354900	0.002989555100	0.002989555100
August 1999.....	0.003013950300	0.003013950300	0.003013950300	0.002999103300	0.002999103300
September 1999	0.003023591500	0.003023591500	0.003023591500	0.003008696900	0.003008696900
October 1999	0.003033278600	0.003033278600	0.003033278600	0.003018336300	0.003018336300

<u>Distribution Date</u>	<u>X5 Component Percentage</u>	<u>Y5 Component Percentage</u>	<u>AA5 Component Percentage</u>	<u>AB5 Component Percentage</u>	<u>AC5 Component Percentage</u>
November 1999	0.003043011900	0.003043011900	0.003043011900	0.003028021700	0.003028021700
December 1999	0.003052791900	0.003052791900	0.003052791900	0.003037753600	0.003037753600
January 2000	0.003062618900	0.003062618900	0.003062618900	0.003047532100	0.003047532100
February 2000	0.003072493100	0.003072493100	0.003072493100	0.003057357600	0.003057357600
March 2000	0.003082414900	0.003082414900	0.003082414900	0.003067230600	0.003067230600
April 2000	0.003092384600	0.003092384600	0.003092384600	0.003077151200	0.003077151200
May 2000	0.003102402600	0.003102402600	0.003102402600	0.003087119800	0.003087119800
June 2000	0.003112469200	0.003112469200	0.003112469200	0.003097136800	0.003097136800
July 2000	0.003122584700	0.003122584700	0.003122584700	0.003107202500	0.003107202500
August 2000	0.003132749600	0.003132749600	0.003132749600	0.003117317300	0.003117317300
September 2000	0.003142964000	0.003142964000	0.003142964000	0.003127481500	0.003127481500
October 2000	0.003153228500	0.003153228500	0.003153228500	0.003137695400	0.003137695400
November 2000	0.003163543400	0.003163543400	0.003163543400	0.003147959400	0.003147959400
December 2000	0.003173908900	0.003173908900	0.003173908900	0.003158273900	0.003158273900
January 2001	0.003184325500	0.003184325500	0.003184325500	0.003168639200	0.003168639200
February 2001	0.003194793600	0.003194793600	0.003194793600	0.003179055700	0.003179055700
March 2001	0.003205313500	0.003205313500	0.003205313500	0.003189523800	0.003189523800
April 2001	0.003215885600	0.003215885600	0.003215885600	0.003200043800	0.003200043800
May 2001	0.003226510200	0.003226510200	0.003226510200	0.003210616100	0.003210616100
June 2001	0.003237187800	0.003237187800	0.003237187800	0.003221241100	0.003221241100
July 2001	0.003247918700	0.003247918700	0.003247918700	0.003231919100	0.003231919100
August 2001	0.003258703400	0.003258703400	0.003258703400	0.003242650700	0.003242650700
September 2001	0.003269542200	0.003269542200	0.003269542200	0.003253436000	0.003253436000
October 2001	0.003280435400	0.003280435400	0.003280435400	0.003264275600	0.003264275600
November 2001	0.003291383600	0.003291383600	0.003291383600	0.003275169900	0.003275169900
December 2001	0.003302387100	0.003302387100	0.003302387100	0.003286119200	0.003286119200
January 2002	0.003313446300	0.003313446300	0.003313446300	0.003297123900	0.003297123900
February 2002	0.003324561700	0.003324561700	0.003324561700	0.003308184500	0.003308184500
March 2002	0.003335733600	0.003335733600	0.003335733600	0.003319301400	0.003319301400
April 2002	0.003346962400	0.003346962400	0.003346962400	0.003330475000	0.003330475000
May 2002	0.003358248700	0.003358248700	0.003358248700	0.003341705600	0.003341705600
June 2002	0.003361425900	0.003369592800	0.003369592800	0.003352993800	0.003352993800
July 2002	0.000000000000	0.003369901000	0.003380995200	0.003364340000	0.003364340000
August 2002	0.000000000000	0.000000000000	0.003383938000	0.003375744600	0.003375744600
September 2002	0.000000000000	0.000000000000	0.000000000000	0.003386815500	0.003387208000
October 2002	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.003395234800
November 2002 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

<u>Distribution Date</u>	<u>AD5 Component Percentage</u>	<u>AE5 Component Percentage</u>	<u>AF5 Component Percentage</u>	<u>AG5 Component Percentage</u>	<u>AH5 Component Percentage</u>
Initial Percentage	0.002504480700	0.007513442000	0.007463601500	0.014839982400	0.029243861200
January 1996	0.002518619000	0.007555857000	0.007505735200	0.014923757400	0.029408949200
February 1996	0.002532843700	0.007598531000	0.007548126100	0.015008043800	0.029575045100
March 1996	0.002547155200	0.007641465600	0.007590776000	0.015092845100	0.029742155700
April 1996	0.002561554300	0.007684662900	0.007633686700	0.015178165000	0.029910288100
May 1996	0.002576041500	0.007728124500	0.007676859900	0.015264007000	0.030079449600
June 1996	0.002590617400	0.007771852300	0.007720297700	0.015350374900	0.030249647200
July 1996	0.002605282700	0.007815848200	0.007764001800	0.015437272300	0.030420888400
August 1996	0.002620038000	0.007860114100	0.007807974000	0.015524702900	0.030593180300
September 1996	0.002634883900	0.007904651800	0.007852216300	0.015612670500	0.030766530400
October 1996	0.002649821100	0.007949463400	0.007896730600	0.015701178900	0.030940946200
November 1996	0.002664850200	0.007994550700	0.007941518800	0.015790231900	0.031116435200
December 1996	0.002679971900	0.008039915600	0.007986582900	0.015879833400	0.031293004900
January 1997	0.002695186700	0.008085560200	0.008031924700	0.015969987100	0.031470663100
February 1997	0.002710495500	0.008131486400	0.008077546200	0.016060697100	0.031649417300
March 1997	0.002725898800	0.008177696300	0.008123449500	0.016151967200	0.031829275500
April 1997	0.002734250000	0.008202750100	0.008148337200	0.016201451700	0.031926790300
May 1997	0.002742638800	0.008227916500	0.008173336600	0.016251158500	0.032024743000
June 1997	0.002751065400	0.008253196100	0.008198448600	0.016301088900	0.032123136500
July 1997	0.002759529900	0.008278589700	0.008223673700	0.016351244400	0.032221973700
August 1997	0.002768032700	0.008304098100	0.008249012800	0.016401626500	0.032321257300
September 1997	0.002776574000	0.008329721900	0.008274466700	0.016452236800	0.032420990500
October 1997	0.002785154000	0.008355461900	0.008300036000	0.016503076500	0.032521176000
November 1997	0.002793773000	0.008381319000	0.008325721500	0.016554147400	0.032621816900
December 1997	0.002802431300	0.008407293800	0.008351524000	0.016605450900	0.032722916200
January 1998	0.002811129000	0.008433387100	0.008377444300	0.016656988500	0.032824476900
February 1998	0.002819866600	0.008459599800	0.008403483000	0.016708761800	0.032926502000
March 1998	0.002828644200	0.008485932600	0.008429641200	0.016760772300	0.033028994700
April 1998	0.002837462100	0.008512386300	0.008455919400	0.016813021700	0.033131957900
May 1998	0.002846320600	0.008538961700	0.008482318500	0.016865511400	0.033235394900
June 1998	0.002855219900	0.008565659700	0.008508839400	0.016918243200	0.033339308800
July 1998	0.002864160300	0.008592481000	0.008535482700	0.016971218600	0.033443702800
August 1998	0.002873142100	0.008619426400	0.008562249500	0.017024439300	0.033548580100
September 1998	0.002882165600	0.008646496900	0.008589140400	0.017077906800	0.033653944000
October 1998	0.002891231100	0.008673693200	0.008616156300	0.017131623000	0.033759797700
November 1998	0.002900338800	0.008701016300	0.008643298100	0.017185589300	0.033866144600
December 1998	0.002909488900	0.008728466800	0.008670566600	0.017239807600	0.033972987900
January 1999	0.002918681900	0.008756045800	0.008697962600	0.017294279600	0.034080331000
February 1999	0.002927918000	0.008783754100	0.008725487100	0.017349006900	0.034188177300
March 1999	0.002937197500	0.008811592600	0.008753140900	0.017403991300	0.034296530300
April 1999	0.002946520700	0.008839562100	0.008780924900	0.017459234600	0.034405393400
May 1999	0.002955887900	0.008867663600	0.008808839900	0.017514738500	0.034514770100
June 1999	0.002965299300	0.008895897900	0.008836887000	0.017570504800	0.034624663900
July 1999	0.002974755300	0.008924266000	0.008865066900	0.017626535300	0.034735078400
August 1999	0.002984256300	0.008952768800	0.008893380600	0.017682831900	0.034846017100
September 1999	0.002993802400	0.008981407200	0.008921829000	0.017739396300	0.034957483700
October 1999	0.003003394000	0.009010182100	0.008950413100	0.017796230400	0.035069481700

<u>Distribution Date</u>	<u>AD5 Component Percentage</u>	<u>AE5 Component Percentage</u>	<u>AF5 Component Percentage</u>	<u>AG5 Component Percentage</u>	<u>AH5 Component Percentage</u>
November 1999	0.003013031500	0.009039094600	0.008979133800	0.017853336100	0.035182015000
December 1999	0.003022715200	0.009068145500	0.009007992000	0.017910715300	0.035295087200
January 2000	0.003032445300	0.009097335900	0.009036988700	0.017968369900	0.035408702000
February 2000	0.003042222200	0.009126666600	0.009066124900	0.018026301700	0.035522863300
March 2000	0.003052046200	0.009156138700	0.009095401500	0.018084512800	0.035637574900
April 2000	0.003061917700	0.009185753200	0.009124819600	0.018143005200	0.035752840500
May 2000	0.003071837000	0.009215511100	0.009154380000	0.018201780600	0.035868664300
June 2000	0.003081804400	0.009245413300	0.009184083900	0.018260841300	0.035985050000
July 2000	0.003091820300	0.009275461000	0.009213932200	0.018320189100	0.036102001600
August 2000	0.003101885000	0.009305655100	0.009243926000	0.018379826200	0.036219523100
September 2000	0.003111998900	0.009335996600	0.009274066300	0.018439754500	0.036337618700
October 2000	0.003122162200	0.009366486700	0.009304354100	0.018499976200	0.036456292200
November 2000	0.003132375400	0.009397126300	0.009334790500	0.018560493300	0.036575548000
December 2000	0.003142638900	0.009427916600	0.009365376500	0.018621307900	0.036695390100
January 2001	0.003152952900	0.009458858600	0.009396113300	0.018682422200	0.036815822800
February 2001	0.003163317800	0.009489953400	0.009427001800	0.018743838400	0.036936850300
March 2001	0.003173734100	0.009521202200	0.009458043300	0.018805558500	0.037058476800
April 2001	0.003184202000	0.009552605900	0.009489238700	0.018867584900	0.037180706700
May 2001	0.003194721900	0.009584165800	0.009520589300	0.018929919600	0.037303544300
June 2001	0.003205294300	0.009615883000	0.009552096100	0.018992565000	0.037426994200
July 2001	0.003215919500	0.009647758600	0.009583760200	0.019055523300	0.037551060600
August 2001	0.003226597900	0.009679793800	0.009615582900	0.019118796800	0.037675748100
September 2001	0.003237329900	0.009711989800	0.009647565300	0.019182387700	0.037801061300
October 2001	0.003248115900	0.009744347600	0.009679708500	0.019246298500	0.037927004700
November 2001	0.003258956200	0.009776868600	0.009712013700	0.019310531400	0.038053582900
December 2001	0.003269851300	0.009809553800	0.009744482100	0.019375088900	0.038180800700
January 2002	0.003280801500	0.009842404600	0.009777115000	0.019439973300	0.038308662700
February 2002	0.003291807400	0.009875422100	0.009809913500	0.019505187000	0.038437173600
March 2002	0.003302869200	0.009908607600	0.009842878900	0.019570732500	0.038566338500
April 2002	0.003313987500	0.009941962400	0.009876012400	0.019636612200	0.038696161900
May 2002	0.003325162500	0.009975487600	0.009909315200	0.019702828700	0.038826649000
June 2002	0.003336394800	0.010009184500	0.009942788600	0.019769384400	0.038957804500
July 2002	0.003347684900	0.010043054600	0.009976434000	0.019836281900	0.039089633700
August 2002	0.003359033000	0.010077099000	0.010010252500	0.019903523800	0.039222141400
September 2002	0.003370439700	0.010111319000	0.010044245600	0.019971112600	0.039355332800
October 2002	0.003381905300	0.010145716000	0.010078414400	0.020039051000	0.039489213000
November 2002	0.003392360100	0.010180291300	0.010112760400	0.020107341600	0.039623787400
December 2002	0.000000000000	0.010205037000	0.010147284900	0.020175987100	0.039759061000
January 2003	0.000000000000	0.006819880500	0.010181989200	0.020244990100	0.039895039300
February 2003	0.000000000000	0.003417048300	0.010216874700	0.020314353500	0.040031727600
March 2003	0.000000000000	0.000000000000	0.010248348200	0.020384079900	0.040169131400
April 2003	0.000000000000	0.000000000000	0.006845010100	0.020454172100	0.040307256100
May 2003	0.000000000000	0.000000000000	0.003423772500	0.020524633000	0.040446107200
June 2003	0.000000000000	0.000000000000	0.000000000000	0.020579962800	0.040585690400
July 2003	0.000000000000	0.000000000000	0.000000000000	0.017193717700	0.040726011300
August 2003	0.000000000000	0.000000000000	0.000000000000	0.013789532500	0.040867075600
September 2003	0.000000000000	0.000000000000	0.000000000000	0.010367267900	0.041008889100

<u>Distribution Date</u>	<u>AD5 Component Percentage</u>	<u>AE5 Component Percentage</u>	<u>AF5 Component Percentage</u>	<u>AG5 Component Percentage</u>	<u>AH5 Component Percentage</u>
October 2003	0.000000000000	0.000000000000	0.000000000000	0.006926783300	0.041151457600
November 2003	0.000000000000	0.000000000000	0.000000000000	0.003467936700	0.041294787000
December 2003	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.041429467500
January 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.038078333500
February 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.034709180900
March 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.031321867800
April 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.027916250600
May 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.024492184200
June 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.021049522200
July 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.017588116300
August 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.014107816700
September 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.010608472400
October 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.007089930100
November 2004	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.003552035500
December 2004 and thereafter	0.000000000000	0.000000000000	0.000000000000	0.000000000000	0.000000000000

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus has been prepared on the basis of the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans in each Mortgage Loan Group specified below have the following characteristics:

	<u>Mortgage Loan Groups</u>	<u>Aggregate Principal Balance</u>	<u>Initial Interest Rate(3)</u>	<u>Remaining Term to Maturity(4)</u>	<u>Gross Mortgage Margin</u>
1		\$385,543,600	6.750%	335	2.176%
2		489,662,016	7.250%	347	2.250%
3		391,873,123	6.611%	360	2.300%
4		135,639,989	6.850%	480	2.550%
5		80,256,160	6.550%	479	2.400%

	<u>Mortgage Loan Groups</u>	<u>Maximum Original Terms to Maturity(1)</u>	<u>Minimum Months to Rate Change</u>	<u>Minimum Months to Payment Change</u>	<u>Payment Adjustment Frequency(1)</u>	<u>Interest Adjustment Frequency(1)</u>	<u>Payment Change Cap</u>	<u>Minimum Months to Recast(2)</u>
1		360	1	1	12	1	7.5%	23
2		360	1	1	12	1	7.5%	35
3		360	1	1	12	1	7.5%	47
4		480	51	51	12	1	7.5%	111
5		480	15	15	12	1	7.5%	15

(1) In months.

(2) The initial period that must elapse before payment adjustments are unrestricted.

(3) Each Initial Interest Rate is equal to the interest rate of the Mortgage Loan with the lowest interest rate in each respective MBS Group.

(4) The Remaining Term to Maturity represents the remaining term of the Mortgage Loan with the longest remaining term to maturity in each respective MBS Group.

- negative amortization is limited to 125% of the original principal balance;
- the level of COFI at all times on and after the rate change date for each of the Mortgage Loans is as specified in the related table;
- no periodic interest rate caps apply to the Mortgage Loans;
- payments on all Mortgage Loans are due and received on the first day of each month;
- each year consists of twelve 30-day months;
- the Mortgage Loans in the related Mortgage Loan Groups prepay at the percentages of CPR specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is the “Constant Prepayment Rate” or “CPR” model. The CPR model represents an assumed *constant* rate of prepayment each month, expressed as a per annum percentage of the then outstanding principal balance of the pool of mortgage loans. It is highly unlikely that prepayments will occur at any CPR rate or at any other constant rate.

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next

Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). The weighted average life of the Certificates will be influenced by, among other factors, the rate at which principal payments (including scheduled payments, principal prepayments, liquidations due to default, casualty and condemnation, payments made pursuant to any guaranty of payment by, or option to repurchase of, Fannie Mae) are made on the Mortgage Loans.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments. See “—Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes (rounded to the nearest whole percentage) that would be outstanding after each of the dates shown at various percentages of CPR and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, or other characteristics assumed or (ii) the underlying Mortgage Loans will prepay at a particular percentage of CPR. In addition, the diverse remaining terms to maturity of the Mortgage Loans or other characteristics (which may include recently originated Mortgage Loans) could produce slower or faster principal distributions than indicated in the tables at the specified percentages of CPR, even if the distributions of the weighted average remaining terms to maturity and the weighted average of the Mortgage Loans are identical to the distributions of the remaining term to maturity and specified in the Pricing Assumptions.

Percentage of Original Principal Balances Outstanding and Weighted Average Lives

3.5% COFI																				
Date	A				B				C				D				E			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	78	71	66	58	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	57	47	41	32	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	37	27	22	15	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50
December 1999	18	12	9	6	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	*	0	0	0	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.4	2.1	1.9	1.6	5.1	4.6	3.9	3.0	5.2	4.6	3.9	3.0	5.2	4.7	4.0	3.0	5.3	4.8	4.0	3.1

3.5% COFI																				
Date	G				H				J				K				L			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50
December 1999	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	4.8	4.1	3.1	5.5	4.9	4.1	3.1	5.6	5.0	4.2	3.1	5.7	5.0	4.2	3.1	5.7	5.1	4.3	3.2

3.5% COFI																				
Date	M				N				O				P				Q			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50
December 1999	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001	0	0	0	0	0	0	0	0	2	0	0	0	131	74	49	23	131	74	49	23
December 2002 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.8	5.1	4.3	3.2	5.9	5.2	4.3	3.2	6.0	5.3	4.4	3.2	6.1	5.3	4.4	3.2	6.2	5.4	4.5	3.3

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

		3.5% COFI																			
		T				U				V				W				X			
		CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
Date		0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	.....	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	.....	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	.....	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50
December 1999	.....	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	.....	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001	.....	131	74	49	23	131	74	49	23	131	74	49	23	131	74	49	23	131	74	49	23
December 2002 and after	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	.....	6.2	5.5	4.5	3.3	6.3	5.5	4.5	3.3	6.4	5.6	4.6	3.3	6.5	5.6	4.6	3.3	6.6	5.7	4.7	3.4
		3.5% COFI																			
		Y				AA				AB				AC				AD			
		CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
Date		0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	.....	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	.....	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	.....	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50	117	88	72	50
December 1999	.....	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	.....	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001	.....	131	74	49	23	131	74	49	23	131	74	49	23	131	74	49	23	131	74	49	23
December 2002 and after	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	.....	6.7	5.8	4.7	3.4	6.7	5.8	4.7	3.4	6.8	5.9	4.8	3.4	6.9	5.9	4.8	3.4	7.0	6.0	4.8	3.4
		3.5% COFI																			
		AE				AF				AG				AH				Z			
		CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
Date		0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	.....	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79	106	96	90	79
December 1997	.....	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63	112	93	81	63
December 1998	.....	117	88	72	50	117	88	72	49	117	88	72	49	117	88	72	49	117	88	72	49
December 1999	.....	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39	122	84	64	39
December 2000	.....	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30	126	79	56	30
December 2001	.....	131	74	49	23	131	74	49	23	131	74	49	23	130	74	49	23	130	74	49	23
December 2002	.....	135	70	43	18	135	70	43	18	135	70	43	18	135	70	43	18	135	70	43	18
December 2003	.....	0	0	0	0	0	0	0	0	0	0	0	0	140	66	38	14	140	66	38	14
December 2004	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	144	62	33	11
December 2005	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	141	55	28	8
December 2006	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	137	48	23	6
December 2007	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	133	43	19	4
December 2008	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	128	38	16	3
December 2009	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	124	33	13	2
December 2010	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	119	29	10	2
December 2011	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	114	25	8	1
December 2012	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	109	22	7	1
December 2013	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	103	19	6	1
December 2014	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	97	16	4	*
December 2015	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	90	14	4	*
December 2016	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	84	12	3	*
December 2017	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	76	10	2	*
December 2018	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69	8	2	*
December 2019	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	6	1	*
December 2020	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	52	5	1	*
December 2021	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	43	4	1	*
December 2022	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	3	*	*
December 2023	.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	2	*	*
December 2024	.....	0	0	0	0	0	0	0	0	0	0	0	0	0</							

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

5.0% COFI																				
Date	A				B				C				D				E			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	78	71	67	59	106	97	91	80	106	97	91	80	106	97	91	80	106	97	91	80
December 1997	57	47	41	32	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64
December 1998	36	27	22	15	119	90	73	50	119	90	73	50	119	90	73	50	119	89	73	50
December 1999	18	12	9	6	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	0	0	0	0	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31
December 2001 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.4	2.1	1.9	1.6	5.1	4.6	3.9	3.0	5.2	4.7	4.0	3.0	5.2	4.7	4.0	3.1	5.3	4.8	4.1	3.1
5.0% COFI																				
Date	G				H				J				K				L			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	97	91	80	106	97	91	80	106	97	91	80	106	97	91	80	106	97	91	80
December 1997	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64
December 1998	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50
December 1999	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31
December 2001 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	4.9	4.1	3.1	5.5	4.9	4.2	3.1	5.6	5.0	4.2	3.2	5.7	5.1	4.3	3.2	5.7	5.1	4.3	3.2
5.0% COFI																				
Date	M				N				O				P				Q			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	97	91	80	106	97	91	80	106	97	91	80	106	97	91	80	106	97	91	80
December 1997	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64
December 1998	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50
December 1999	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31
December 2001	0	0	0	0	0	0	0	0	0	0	0	0	134	76	50	24	134	76	50	24
December 2002 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.8	5.2	4.3	3.2	5.9	5.3	4.4	3.2	6.0	5.3	4.4	3.3	6.1	5.4	4.5	3.3	6.2	5.5	4.5	3.3
5.0% COFI																				
Date	T				U				V				W				X			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	97	91	80	106	97	90	80	106	97	90	80	106	97	90	80	106	97	90	80
December 1997	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64
December 1998	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50
December 1999	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31
December 2001	134	76	50	24	134	76	50	24	134	76	50	24	134	76	50	24	134	76	50	24
December 2002 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.2	5.5	4.5	3.3	6.3	5.6	4.6	3.3	6.4	5.6	4.6	3.4	6.5	5.7	4.7	3.4	6.6	5.8	4.7	3.4

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

5.0% COFI																				
Date	Y				AA				AB				AC				AD			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	97	90	80	106	97	90	80	106	97	90	80	106	97	90	80	106	97	90	80
December 1997	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64	113	94	82	64
December 1998	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50
December 1999	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31	129	80	57	31
December 2001	134	76	50	24	134	76	50	24	134	76	50	24	134	76	50	24	134	76	50	24
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.7	5.8	4.7	3.4	6.7	5.9	4.8	3.4	6.8	5.9	4.8	3.4	6.9	6.0	4.9	3.5	7.0	6.1	4.9	3.5

5.0% COFI																				
Date	AE				AF				AG				AH				Z			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	106	97	90	80	106	97	90	80	106	97	90	80	106	97	90	80	106	97	90	80
December 1997	113	94	82	64	113	93	82	64	113	93	82	64	113	93	82	64	113	93	82	63
December 1998	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50	119	89	73	50
December 1999	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39	124	85	65	39
December 2000	129	80	57	31	129	80	57	30	128	80	57	30	128	80	57	30	128	80	57	30
December 2001	134	76	50	24	133	76	50	24	133	76	50	24	133	76	50	24	133	76	50	24
December 2002	139	72	44	19	139	72	44	19	139	72	44	19	139	72	44	18	138	72	44	18
December 2003	0	0	0	0	0	0	0	0	0	0	0	0	144	68	39	14	144	68	39	14
December 2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	149	64	35	11
December 2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	146	57	29	8
December 2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	143	51	24	6
December 2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	139	45	20	4
December 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	135	40	16	3
December 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	131	35	13	2
December 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	127	31	11	2
December 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	27	9	1
December 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	117	23	7	1
December 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	111	20	6	1
December 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	105	17	5	*
December 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	99	15	4	*
December 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	92	13	3	*
December 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	84	11	2	*
December 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	76	9	2	*
December 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	67	7	1	*
December 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58	6	1	*
December 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	4	1	*
December 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	37	3	*	*
December 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	26	2	*	*
December 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	1	*	*
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	1	*	*
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	13	1	*	*
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	1	*	*
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11	*	*	*
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	*	*	*
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	*	*	*
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	*	*	*
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	*	*	*
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	*	*	*
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	*	*	*
December 2035 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.2	6.2	5.0	3.5	7.4	6.4	5.1	3.5	7.8	6.6	5.2	3.6	8.5	7.1	5.5	3.7	22.7	12.0	7.4	4.1

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

6.5% COFI																				
Date	A				B				C				D				E			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	79	72	67	59	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	58	48	42	32	115	95	83	64	115	95	83	64	115	95	83	64	115	95	83	64
December 1998	37	28	23	16	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	18	13	10	6	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	0	0	0	0	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31
December 2001 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.5	2.1	1.9	1.6	5.1	4.7	4.0	3.0	5.2	4.8	4.0	3.1	5.2	4.8	4.1	3.1	5.3	4.9	4.1	3.1

6.5% COFI																				
Date	G				H				J				K				L			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	115	95	83	64	115	95	83	64	115	95	83	64	115	95	83	64	115	95	83	64
December 1998	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31
December 2001 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	5.0	4.2	3.1	5.5	5.0	4.2	3.2	5.6	5.1	4.3	3.2	5.7	5.2	4.3	3.2	5.7	5.2	4.4	3.2

6.5% COFI																				
Date	M				N				O				P				Q			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	115	95	83	64	115	95	83	64	115	95	83	64	115	95	83	64	115	95	83	64
December 1998	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31
December 2001	0	0	0	0	0	0	0	0	0	0	0	0	138	78	52	24	138	78	52	25
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.8	5.3	4.4	3.3	5.9	5.4	4.5	3.3	6.0	5.4	4.5	3.3	6.1	5.5	4.5	3.3	6.2	5.5	4.6	3.3

6.5% COFI																				
Date	T				U				V				W				X			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	115	95	83	64	115	95	83	65	115	95	83	65	115	95	83	65	115	95	83	65
December 1998	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31
December 2001	138	78	52	25	138	78	52	24	138	78	52	24	138	78	52	24	138	78	52	24
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.2	5.6	4.6	3.4	6.3	5.7	4.7	3.4	6.4	5.7	4.7	3.4	6.5	5.8	4.7	3.4	6.6	5.9	4.8	3.4

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

6.5% COFI																				
Date	Y				AA				AB				AC				AD			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	115	95	83	65	115	95	83	65	115	95	83	65	115	95	83	65	115	95	83	65
December 1998	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31	132	82	59	31
December 2001	138	78	52	24	138	78	52	24	138	78	52	24	138	78	52	24	138	78	52	24
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.7	5.9	4.8	3.5	6.7	6.0	4.9	3.5	6.8	6.1	4.9	3.5	6.9	6.1	4.9	3.5	7.0	6.2	5.0	3.5

6.5% COFI																				
Date	AE				AF				AG				AH				Z			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81	107	98	91	81
December 1997	115	95	83	65	115	95	83	65	115	95	83	65	115	95	83	65	115	95	83	64
December 1998	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51	121	91	74	51
December 1999	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40	126	87	66	40
December 2000	132	82	59	31	132	82	58	31	132	82	58	31	132	82	58	31	132	82	58	31
December 2001	138	78	52	24	137	78	52	24	137	78	52	24	137	78	52	24	137	78	52	24
December 2002	143	74	46	19	143	74	46	19	143	74	46	19	143	74	46	19	143	74	46	19
December 2003	0	0	0	0	0	0	0	0	0	0	0	0	149	70	41	15	149	70	41	15
December 2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	155	66	36	12
December 2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	153	59	30	9
December 2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	150	53	25	6
December 2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	146	47	21	5
December 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	143	42	17	3
December 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	139	37	14	2
December 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	135	33	12	2
December 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	130	29	10	1
December 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	125	25	8	1
December 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	120	22	6	1
December 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	114	19	5	*
December 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	107	16	4	*
December 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	14	3	*
December 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	93	12	3	*
December 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	84	10	2	*
December 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	75	8	2	*
December 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	65	6	1	*
December 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54	5	1	*
December 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	42	3	1	*
December 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29	2	*	*
December 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	20	1	*	*
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15	1	*	*
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	1	*	*
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	13	1	*	*
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	1	*	*
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11	*	*	*
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	*	*	*
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	*	*	*
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	*	*	*
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	*	*	*
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	*	*	*
December 2035 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.2	6.3	5.1	3.6	7.4	6.5	5.2	3.6	7.8	6.8	5.3	3.7	8.5	7.3	5.6	3.8	23.2	12.4	7.6	4.2

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

10.0% COFI																				
Date	A				B				C				D				E			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	81	74	69	61	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	61	51	44	34	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	40	30	25	17	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	20	14	11	6	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	0	0	0	0	147	91	65	35	147	92	65	35	147	92	65	35	147	92	65	35
December 2001 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.6	2.2	2.0	1.7	5.1	4.9	4.2	3.2	5.2	5.0	4.3	3.2	5.2	5.1	4.3	3.3	5.3	5.2	4.4	3.3

10.0% COFI																				
Date	G				H				J				K				L			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35
December 2001 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	5.2	4.5	3.3	5.5	5.3	4.5	3.4	5.6	5.4	4.6	3.4	5.7	5.5	4.6	3.4	5.7	5.5	4.7	3.4

10.0% COFI																				
Date	M				N				O				P				Q			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35
December 2001	0	0	0	0	0	0	0	0	0	0	0	0	154	88	58	27	154	88	58	27
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.8	5.6	4.7	3.5	5.9	5.7	4.8	3.5	6.0	5.8	4.8	3.5	6.1	5.8	4.9	3.5	6.2	5.9	4.9	3.5

10.0% COFI																				
Date	T				U				V				W				X			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35
December 2001	154	88	58	27	154	88	58	27	154	88	58	27	154	88	58	27	154	88	58	27
December 2002 and after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.2	6.0	4.9	3.6	6.3	6.0	5.0	3.6	6.4	6.1	5.0	3.6	6.5	6.2	5.1	3.6	6.6	6.2	5.1	3.7

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

10.0% COFI																				
Date	Y				AA				AB				AC				AD			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35
December 2001	154	88	58	27	154	88	58	27	154	88	58	27	154	88	58	27	154	88	58	27
December 2002 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	6.7	6.3	5.2	3.7	6.7	6.4	5.2	3.7	6.8	6.5	5.3	3.7	6.9	6.5	5.3	3.7	7.0	6.6	5.4	3.8

10.0% COFI																				
Date	AE				AF				AG				AH				Z			
	CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption				CPR Prepayment Assumption			
	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%	0%	9%	15%	25%
Settlement Date	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 1996	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83	111	101	94	83
December 1997	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69	122	101	88	69
December 1998	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56	132	99	81	56
December 1999	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44	140	96	73	44
December 2000	147	92	65	35	147	92	65	35	147	92	65	35	147	92	65	35	147	91	65	35
December 2001	154	88	58	27	154	88	58	27	154	88	58	27	154	88	58	27	154	87	58	27
December 2002	163	84	52	22	162	84	52	22	162	84	52	22	162	84	52	22	162	84	52	22
December 2003	0	0	0	0	0	0	0	0	0	0	0	0	0	80	47	17	170	80	46	17
December 2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	179	77	42	13
December 2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	178	69	35	10
December 2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	175	62	29	7
December 2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	173	56	25	5
December 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	170	50	21	4
December 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	167	45	17	3
December 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	163	40	14	2
December 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	159	35	12	2
December 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	154	31	10	1
December 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	149	27	8	1
December 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	143	24	7	1
December 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	136	21	5	*
December 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	129	18	4	*
December 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	120	15	3	*
December 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	111	13	3	*
December 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	10	2	*
December 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	87	8	2	*
December 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	6	1	*
December 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58	5	1	*
December 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	40	3	*	*
December 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	2	*	*
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	20	1	*	*
December 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	1	*	*
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	1	*	*
December 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	1	*	*
December 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15	1	*	*
December 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	13	*	*	*
December 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11	*	*	*
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	*	*	*
December 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	*	*	*
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	*	*	*
December 2035 and after.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	7.2	6.7	5.4	3.8	7.4	6.9	5.6	3.8	7.8	7.2	5.8	3.9	8.5	7.8	6.1	4.0	24.3	14.0	8.5	4.5

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

**Determined as specified under “—Weighted Average Lives of the Certificates” above.

Characteristics of the R Class

The R Class will not have a principal balance and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero. It is not anticipated that there will be any material assets remaining in such circumstance.

The R Class will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R Class will constitute a noneconomic residual interest under the Regulations. Any transferee of an R Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectuses. Transferors of an R Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the Holder of the “residual interest” in the REMIC constituted by the Trust. See “Certain Federal Income Tax Consequences” in the REMIC Prospectuses. Fannie Mae will provide to such Holder (i) such information as is necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the R Class that may be required under the Code.

THE MORTGAGE LOANS

General

The Mortgage Loans are expected to consist of first lien, multifamily and single-family adjustable-rate, fully amortizing and balloon mortgage loans generally having original maturities of up to 40 years as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus.

Following the issuance of the Certificates, certain additional information regarding the Mortgage Loans and the MBS (the “Supplemental Information”) will be made available by Fannie Mae. To request the Supplemental Information, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Supplemental Information and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

The Mortgage Loans bear interest at rates that will vary in response to COFI and will adjust at periodic intervals as further described below. The actual Mortgage Interest Rate at any time borne by a Mortgage Loan after its initial fixed-rate period generally will, subject to any applicable interest rate caps, be equal to the sum of a specified percentage, or “Mortgage Margin,” and level of COFI then applicable thereto, which sum then may be rounded (as provided in the related mortgage note) to the nearest, next lowest or next highest one-thousandth, one-eighth or one-fourth of 1%. The Mortgage Loans generally contain provisions limiting the amount by which rates may be adjusted upward or downward. Subject to certain limitations set forth herein, the Mortgage Loans provide for periodic adjustments of scheduled payments in order to fully amortize the Mortgage Loan by the applicable date set forth in the related mortgage note.

Limitations on Payment Adjustments

Substantially all of the Mortgage Loans contain provisions limiting the amount by which payments may be adjusted. For most of the Mortgage Loans, the related Mortgage Interest Rate adjusts monthly, while the scheduled monthly payment (the “Monthly Payment Amount”) adjusts annually, and such annual payment adjustment may not be more than a specified percentage amount greater or less than the current scheduled monthly payment. However, on every fifth annual payment change date after the fifth (or with respect to certain Mortgage Loans, the tenth) anniversary of the first payment due date, payment change restrictions are inapplicable and a new Monthly Payment Amount will be set that will fully amortize the Mortgage Loan.

Interest Rate Change Dates

Because the Mortgage Loans in a Mortgage Loan Group have varying interest rate change dates, the Weighted Average Pool Accrual Rate for the related Mortgage Loan Group for any month will be calculated based on Mortgage Interest Rates that have been determined based on varying levels of COFI. For instance, with respect to a Mortgage Loan Group that contains Mortgage Loans with both March 1 and August 1 annual interest rate change dates and a 45-day “look-back” period, interest will accrue on the related Class during the month of August with respect to the Mortgage Loans having a March 1 interest rate change date on the basis of the COFI level most recently available 45 days prior to March 1 and with respect to the Mortgage Loans having an August 1 interest rate change date on the basis of COFI value most recently available 45 days prior to August 1. This results in the likelihood of a Weighted Average Pool Accrual Rate that represents a weighted average of the different Net Mortgage Interest Rates of the Mortgage Loans included in such Mortgage Loan Group. See “The MBS—Selected MBS Group Characteristics” herein for additional information regarding the interest rate change dates.

Deferred Interest

A mortgagor’s Monthly Payment Amount with respect to a Mortgage Loan generally will be set at the amount necessary to pay interest at the Mortgage Interest Rate in effect during the month immediately prior to the month in which the first payment in the new amount is due and to fully amortize the outstanding principal balance of the Mortgage Loan on a level debt service basis over the remainder of the term set forth in the related mortgage note. However, in the case of certain Mortgage Loans, as specified below, the Monthly Payment Amount may never (except as described below) increase or decrease by more than a specified percentage of the prior Monthly Payment Amount and, in certain cases, the interest rate may change more frequently than changes in the Monthly Payment Amount. Due to the foregoing it is possible that, in such cases, some of the interest that accrues and would otherwise be payable will be deferred (“Deferred Interest”). Any interest that is treated in this manner will be added to the outstanding principal balance of the related Mortgage Loan and future interest accruals will be computed on this higher outstanding balance. Because the initial amortization schedule for a Mortgage Loan is based on its initial Mortgage Interest Rate (which may bear no relation to then-prevailing interest rates), a relatively low initial Mortgage Interest Rate is likely to produce more Deferred Interest during the early years than is an initial Mortgage Interest Rate that is relatively higher. See the Supplemental Mortgage Loan Information (to be made available as described herein under “—General”) for information as to the initial Mortgage Interest Rates of the Mortgage Loans.

In general, notwithstanding any payment change restrictions, on the fifth (or with respect to certain Mortgage Loans, the tenth) anniversary of the first payment due date and every five years thereafter and on the final scheduled payment change date, the payment change restrictions are inapplicable and a new Monthly Payment Amount will be set that will fully amortize the Mortgage Loan on a level debt service basis during the remaining term at the Mortgage Interest Rate accruing during the prior month. Should the Monthly Payment Amount in the final year of the

term of the Mortgage Loan be insufficient to fully amortize the Mortgage Loan, there will be a final payment equal to all accrued interest and the remaining unpaid principal balance that will be due on the stated maturity date.

In general, if, at any time, additions of Deferred Interest to principal would cause the outstanding principal of a Mortgage Loan to exceed 125% (or for certain Mortgage Loans, 110%) of its original principal balance, then there will be an unscheduled payment change (not subject to the payment change restrictions) and the amount due thereafter will be the amount that (i) would pay all interest if it were to continue to accrue at the Mortgage Interest Rate in effect at the time of such change, and (ii) would fully amortize the outstanding principal balance of the Mortgage Loan on a level debt service basis over the remainder of its term. However, later additions of Deferred Interest to principal are not prohibited and could occur again due to subsequent interest rate changes. The Monthly Payment Amount is to be changed subsequently only (i) in the manner described above, if additions of Deferred Interest would again cause the outstanding principal of the Mortgage Loan to exceed 125% (or for certain Mortgage Loans, 110%) of the Mortgage Loan's original principal balance, and (ii) on the next scheduled payment change date.

THE TRUST AGREEMENT

The following summaries describe certain provisions of the Trust Agreement not otherwise summarized in this Prospectus. Certain capitalized terms in these summaries are used as defined in the Trust Agreement. These summaries do not purport to be complete and are subject to, and qualified in their entirety by reference to, the more complete provisions of the Trust Agreement.

Transfer of MBS to the Trust

The MBS transferred to the Trust will be identified in a Fannie Mae Security Schedule appearing as an exhibit to the Trust Agreement. The MBS will be registered in Fannie Mae's name on the books of the Federal Reserve Bank of New York and held for the Holders of Certificates by Fannie Mae in its capacity as Trustee of the Trust.

Certain Matters Regarding Fannie Mae

The Trust Agreement provides that Fannie Mae may not resign from its obligations and duties thereunder, except upon determination that those duties are no longer permissible under applicable law. No such resignation will become effective until a successor has assumed Fannie Mae's obligations and duties under the Trust Agreement; *provided, however*, that no successor will succeed to Fannie Mae's guaranty obligations described above. Fannie Mae will continue to be responsible under its guaranty notwithstanding any termination of its other duties and responsibilities under the Trust Agreement. See "Rights Upon Event of Default" below.

The Trust Agreement also provides that neither Fannie Mae nor any director, officer, employee, or agent of Fannie Mae will be under any liability to the Trust or to Certificateholders for any action taken, or for refraining from the taking of any action, in good faith pursuant to the Trust Agreement or for errors in judgment; *provided, however*, that neither Fannie Mae nor any such person will be protected against any liability that would otherwise be imposed by reason of willful misfeasance, bad faith or gross negligence or by reason of willful disregard of obligations and duties.

In addition, the Trust Agreement provides that Fannie Mae is not under any obligation to appear in, prosecute, or defend any legal action that is not incidental to its responsibilities under the Trust Agreement and that in its opinion may involve it in any expense or liability. Fannie Mae

may, however, in its discretion undertake any such legal action that it may deem necessary or desirable in the interests of the Certificateholders. In such event, the legal expenses and costs of such action will be expenses and costs of Fannie Mae.

Any corporation into which Fannie Mae may be merged or consolidated, or any corporation resulting from any merger, conversion, or consolidation to which Fannie Mae is a party, or any corporation succeeding to the business of Fannie Mae, will be the successor of Fannie Mae under the terms of the Trust Agreement.

Events of Default

Events of Default under the Trust Agreement will consist of (i) any failure by Fannie Mae to distribute to Holders of Certificates of any Class any required distribution that continues unremedied for 15 days after the giving of written notice of such failure to Fannie Mae by the Holders of Certificates representing principal balances aggregating not less than five percent of the aggregate principal balances of all Certificates of such Class; (ii) any failure by Fannie Mae duly to observe or perform in any material respect any other of its covenants or agreements in the Trust Agreement, which failure continues unremedied for 60 days after the giving of written notice of such failure to Fannie Mae by the Holders of Certificates of any Class representing principal balances aggregating not less than 25 percent of the aggregate principal balances of all of the Certificates of such Class; and (iii) certain events of insolvency, readjustment of debt, marshalling of assets and liabilities or similar proceedings and certain actions by or against Fannie Mae indicating its insolvency, reorganization or inability to pay its obligations.

Rights Upon Event of Default

As long as an Event of Default under the Trust Agreement remains unremedied, the Holders of Certificates of any Class representing principal balances aggregating not less than 25 percent of the aggregate of the principal balances of all Certificates of such Class may, in writing, terminate all the obligations and duties of Fannie Mae as Trustee and in its corporate capacity under the Trust Agreement in respect of such Trust (other than its guaranty obligations described above, which continue notwithstanding any such termination) and name and appoint, in writing, a successor to succeed to all such responsibilities, duties and obligations of Fannie Mae thereunder (other than Fannie Mae's guaranty obligations) and to the legal title of the MBS and other assets held in the Trust.

Amendment

The Trust Agreement may be amended by Fannie Mae and the Trustee without the consent of or notice to any of the Certificateholders, for one or more of the following purposes: (i) to add to the covenants of Fannie Mae; (ii) to evidence the succession of another party or parties to Fannie Mae and the assumption by such successor or successors of the obligations of Fannie Mae thereunder in its corporate capacity or in its capacity as Trustee or in both such capacities; (iii) to eliminate any right reserved to or conferred upon Fannie Mae in its corporate capacity; (iv) to make provisions for the purpose of curing any ambiguity or correcting or supplementing any provision in the Trust Agreement, provided, in the case of any such supplementing, that such provisions do not adversely affect the interest of any Certificateholder; or (v) to modify the Trust Agreement to maintain the qualification of the Trust as a REMIC.

The Trust Agreement also may be amended by Fannie Mae with the consent of the Holders of Certificates of each Class representing principal balances aggregating not less than 66 percent of the aggregate principal balances of all Certificates of such Class so as to waive compliance by Fannie Mae with any terms of the Trust Agreement, or to allow Fannie Mae to eliminate, change,

add to or modify the terms of the Trust Agreement. However, no such waiver or amendment may, without the consent of all Certificateholders, terminate or modify the guaranty obligations of Fannie Mae or reduce the percentages of the Certificates the Holders of which are required to consent to any waiver or amendments. In addition, no waiver or amendment shall, without the consent of each Certificateholder affected thereby, reduce in any manner the amount of, or delay the timing of, payments received on the MBS or other assets in the Trust that are required to be distributed on any Certificate or without the consent of all Holders of any residual interest in the Trust, adversely affect the rights of the Holders of such residual interest.

Termination

The Trust will terminate upon the distribution to Certificateholders of all required distributions of the principal of and interest on the Certificates. Fannie Mae has agreed not to effect indirectly an early termination of the Trust through the exercise of its right, as described in “Description of Certificates—Termination” in the MBS Prospectus, to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the Pool or the principal balance of such related Mortgage Pool at the time of repurchase is less than one percent of the original balance of such related Mortgage Pool.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectuses, describes the current federal income tax treatment of investors in the Certificates. These tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Election and Special Tax Attributes

An election will be made to treat the Trust as a REMIC for federal income tax purposes. Each Component will be designated as a “regular interest,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust.

As a consequence of the qualification of the Trust as a REMIC, the Certificates generally will be treated as “qualifying real property loans” for mutual savings banks and domestic building and loan associations, “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R Class, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectuses.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes will be, and the A Class may be, issued with original issue discount for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 9% CPR. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectuses. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that rate or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the

REMIC Prospectuses. In addition, the A Class may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectuses.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, the R Class will not have significant value. As a result, an organization to which section 593 of the Code applies and which is the beneficial owner of an R Certificate may not use its allowable deductions to offset any “excess inclusions” with respect to such Certificate. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectuses.

For purposes of determining the portion of the taxable income of the Trust that generally will not be treated as excess inclusions, the rate to be used is 7.44% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectuses. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Any financial institution that is subject to the jurisdiction of the Comptroller of the Currency, the Board of Governors of the Federal Reserve System, the Federal Deposit Insurance Corporation, the Office of Thrift Supervision, the National Credit Union Administration or other federal or state agencies with similar authority should review any applicable rules, guidelines and regulations prior to purchasing the Certificates. Financial institutions should review and consider the applicability of the Federal Financial Institutions Examination Council Supervisory Policy Statement on Securities Activities (to the extent adopted by their respective federal regulators), which, among other things, sets forth guidelines for investing in certain types of mortgage related securities, including securities such as the Certificates. In addition, financial institutions should consult their regulators concerning the risk-based capital treatment of any Certificate.

LEGAL OPINION

Any purchaser of Certificates will be furnished upon request an opinion by the General Counsel or Deputy General Counsel of Fannie Mae as to the validity of the Certificates and the Trust Agreement.

ERISA CONSIDERATIONS

The Employee Retirement Income Security Act of 1974, as amended (“ERISA”) and the Code impose certain requirements on employee benefit plans and certain other retirement plans and arrangements, as well as on collective investment funds and separate accounts in which such plans or arrangements are invested (all of which are hereinafter referred to as a “Plan”) and on persons who are fiduciaries with respect to such Plans. Any Plan fiduciary which proposes to cause a Plan to acquire any Certificates would be required to determine whether such an investment is

permitted under the governing Plan instruments and is prudent and appropriate for the Plan in view of its overall investment policy and the composition and diversification of its portfolio. In addition, ERISA and the Code prohibit certain transactions involving the assets of a Plan and “disqualified persons” (within the meaning of the Code) and “parties in interest” (within the meaning of ERISA) who have certain specified relationships to the Plan. Therefore, a Plan fiduciary considering an investment in Certificates should also consider whether such an investment might constitute or give rise to a prohibited transaction under ERISA or the Code.

The United States Department of Labor (“Labor”) issued a final regulation on November 13, 1986, which provides that in the case where a Plan acquires a “guaranteed governmental mortgage pool certificate” then, for purposes of the fiduciary responsibility provisions of ERISA and the prohibited transaction provisions of the Code, the Plan’s assets include the certificate and all its rights with respect to such certificate under applicable law, but do not, solely by reason of the Plan’s holding of such certificate, include any of the mortgages underlying such certificate. Under the Regulation, the term “guaranteed governmental mortgage pool certificate” is specifically defined to include a certificate “backed by, or evidencing an interest in, specified mortgages or participation interests therein” and with respect to which interest and principal payable pursuant to the certificate are guaranteed by Fannie Mae. The effect of the Regulation is to make clear that the sponsor (that is, the entity that organizes and services the trust, in this case Fannie Mae), the trustee, and other persons, in providing services with respect to the assets in the trust, would not be subject to the fiduciary responsibility provisions of Title I of ERISA, nor be subject to the prohibited transaction provisions of section 4975 of the Code, merely by reason of the Plan’s investment in a certificate. At the time the Regulation was originally issued, certificates similar to the Certificates were not in existence. However, Fannie Mae has been advised by its counsel, Brown & Wood, that the Certificates qualify as “guaranteed governmental mortgage pool certificates,” and thus the acquisition and holding of the Certificates by Plans should not be considered to be the acquisition and holding of the Mortgages underlying the Certificates.

PLAN OF DISTRIBUTION

Fannie Mae will acquire the MBS from the seller of the Mortgage Loans (the “Seller”) in exchange for the Certificates. The Seller proposes to initially hold, and thereafter may offer, the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Seller may effect such transactions to or through dealers.

LEGAL MATTERS

Certain legal matters will be passed upon for the Seller by Cleary, Gottlieb, Steen & Hamilton.

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No dealer, salesman or other person has been authorized to give any information or to make any representation in connection with this offering other than those contained in this Prospectus and the Disclosure Documents and, if given or made, such information or representation must not be relied upon as having been authorized. This Prospectus and the aforementioned documents do not constitute an offer to sell, or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer in such state. The delivery of this Prospectus and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

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\$1,482,974,888
(Approximate)

**Federal National
Mortgage Association**



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1995-M5**

PROSPECTUS

Dated December 14, 1995
