

\$2,176,589,474
Federal National Mortgage Association



Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1994-42

The Guaranteed REMIC Pass-Through Certificates offered hereby (the "Certificates") will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1994-42 (the "Trust"). The assets of the Trust will consist of the "regular interests" in a separate trust fund (the "Lower Tier REMIC"). The assets of the Lower Tier REMIC will consist of a single "principal only" Fannie Mae Stripped Mortgage-Backed Security and a single "interest only" Fannie Mae Stripped Mortgage-Backed Security (together, the "SMBS") which evidence the beneficial ownership interest in certain distributions of principal and interest made in respect of certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "MBS"), held in the form of a Fannie Mae Guaranteed MBS Pass-Through Certificate (the "Mega Certificate") and included in Fannie Mae Stripped Mortgage-Backed Security Trust 000259-CL (the "SMBS Trust"). Each MBS will represent a beneficial interest in a pool (the "Pool") of first lien, single-family, fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae and offered by Fannie Mae pursuant to its Prospectus for Guaranteed Mortgage Pass-Through Certificates (the "MBS Prospectus"), its Prospectus for Stripped Mortgage-Backed Securities (the "SMBS Prospectus") and its Prospectus for Guaranteed MBS Pass-Through Certificates (the "Mega Prospectus"), each available as described herein, and its Prospectus for Guaranteed REMIC Pass-Through Certificates (the "REMIC Prospectus"), accompanying this Prospectus Supplement.

Elections will be made to treat the Lower Tier REMIC and the Trust as "real estate mortgage investment conduits" ("REMICs") pursuant to the Internal Revenue Code of 1986, as amended (the "Code"). The R and RL Classes will be subject to transfer restrictions. See "Description of the Certificates—Characteristics of the R and RL Classes" and "Certain Additional Federal Income Tax Consequences" herein, and "Description of the Certificates—Additional Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

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THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE "EXEMPTED SECURITIES" WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	Final Distribution Date	Class	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	Final Distribution Date
PA	\$ 18,190,589	PAC	4.75%	FIX	January 2004	FD	\$ 28,924,020	PAC	(3)	FLT	April 2024
PB	23,460,702	PAC	5.15	FIX	February 2010	SE	10,330,008	PAC	(3)	INV	April 2024
PC	14,748,763	PAC	5.50	FIX	August 2012	K	19,432,350	PAC	6.50%	FIX	April 2024
PD	21,566,065	PAC	5.75	FIX	June 2015	FK	26,000,000	PAC	(3)	FLT	April 2024
PE	28,653,687	PAC	5.85	FIX	June 2018	SJ	12,000,000	PAC	(3)	INV	April 2024
PH	32,191,634	PAC	5.85	FIX	December 2020	LB	23,766,966	PAC	7.00	FIX	April 2024
PG	36,066,144	PAC	6.00	FIX	March 2023	L	66,436,254	PAC	6.50	FIX	April 2024
PJ	(2)	NTL	7.00	FIX/IO	March 2023	LA	16,774,116	PAC	7.00	FIX	January 2024
FN	53,876,682	PAC	(3)	FLT	March 2023	FL	15,000,000	PAC	(3)	FLT	January 2024
SO	(2)	NTL	(3)	INV/IO	March 2023	SM	4,285,715	PAC	(3)	INV	January 2024
HB	2,958,814	PAC	7.00	FIX	July 2001	FG	130,169,196	PAC	(3)	FLT	April 2024
HC	2,076,910	PAC	7.00	FIX	January 2003	M	13,158,534	PAC	7.00	FIX	April 2024
HD	7,130,639	PAC	7.00	FIX	April 2007	FJ	52,182,345	PAC	(3)	FLT	April 2024
HE	799,287	PAC	7.00	FIX	September 2007	SL	10,077,542	PAC	(3)	INV	April 2024
A	87,727,432	PAC	4.75	FIX	January 2005	SK	4,831,700	PAC	(3)	INV	April 2024
AB	3,907,166	PAC/LIQ	4.75	FIX	February 1999	NB	972,718	SCH	7.00	FIX	April 2024
B	74,634,808	PAC	5.00	FIX	June 2009	OA	32,651,983	SUP	7.00	FIX	July 2010
AC	15,000,000	PAC	4.75	FIX	June 2009	FO	837,083	SUP	(3)	FLT	June 2022
C	96,480,576	PAC	5.25	FIX	January 2013	FP	2,000,000	SUP	(3)	FLT	April 2024
DA	50,000,000	PAC	5.75	FIX	February 2015	SP	604,261	SUP	(3)	INV	April 2024
D	25,022,169	PAC	5.40	FIX	February 2015	ST	206,335	SUP	(3)	INV	April 2024
E	168,516,785	PAC	5.75	FIX	September 2018	FH	129,830,802	SUP	(3)	FLT	April 2024
F	113,986,562	PAC	(3)	FLT	October 2020	SH	100,000,000	SUP	(3)	INV	April 2024
S	(2)	NTL	(3)	INV/IO	October 2020	FC	64,939,018	SUP	(3)	FLT	October 2017
G	136,902,632	PAC	6.25	FIX	October 2020	SC	12,831,009	SUP	(3)	INV	October 2017
H	42,253,532	PAC	6.60	FIX	April 2023	SD	15,000,000	SUP	(3)	INV	October 2017
HA	(2)	NTL	7.00	FIX/IO	April 2023	Z	21,548,390	SUP	7.00	Z	April 2024
FM	100,000,000	PAC	(3)	FLT	April 2023	ZQ	52,000,000	CPT	7.00	Z	April 2024
SN	43,939,405	PAC	(3)	INV	April 2023	HN	55,778,172	CPT	7.00	FIX	March 2006
FE	24,041,095	PAC	(3)	FLT	April 2023	R	0	NPR	0	NPR	April 2024
SG	15,000,000	PAC	(3)	INV	April 2023	RL	0	NPR	0	NPR	April 2024
J	14,888,859	PAC	6.50	FIX	October 2023						

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" herein.
- (2) The PJ, SO, S and HA Classes will be Notional Classes, will have no principal balances and will bear interest on their notional principal balances (initially, \$7,268,815, \$53,876,682, \$113,986,562 and \$77,435,042, respectively). The notional principal balances of the PJ, SO, S and HA Classes will be calculated based on the principal balances of certain PAC Classes. See "Description of the Certificates—General—Notional Classes" herein.
- (3) The FN, SO, FO, FP, SP, ST, FC, SC and SD Classes will bear interest based on "COFI," the FM, SN, FE, SG, FD, SE, FK and SJ Classes will bear interest based on the "10-Year Treasury Index" and the F, S, FL, SM, FG, FJ, SL, SK, FH and SH Classes will bear interest based on "LIBOR," as described under "Description of the Certificates—Distributions of Interest" herein and "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes" in the REMIC Prospectus.

The Certificates will be offered by Kidder, Peabody & Co. Incorporated (the "Dealer") from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, and subject to approval of certain legal matters by counsel. It is expected that the Certificates, except for the ZQ, R and RL Classes, will be available through the book-entry system of the Federal Reserve Banks on or about April 29, 1994 (the "Settlement Date"). It is expected that the ZQ, R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

Kidder, Peabody & Co.
Incorporated
February 8, 1994

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

The yield to investors in each Class will be sensitive in varying degrees to the rate of principal payments of the Mortgage Loans, the characteristics of the Mortgage Loans actually included in the Pool, the purchase price paid for the related Class and, in the case of any Floating Rate and Inverse Floating Rate Classes, the level of the applicable Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts, a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the applicable Index, particularly if the interest rate thereon fluctuates as a multiple of such Index.

See “Description of the Certificates—Yield Considerations” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Description of the Certificates—Reinvestment Risk” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.

The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the SMBS Prospectus, the Mega Prospectus or the MBS Prospectus. Any representation to the contrary is a criminal offense.

This Prospectus Supplement does not contain complete information about the Certificates. Investors should purchase Certificates only after reading this Prospectus Supplement, the REMIC Prospectus, the MBS Prospectus dated January 1, 1994, the SMBS Prospectus dated December 31, 1993, the Mega Prospectus dated December 31, 1993 and the Fannie Mae Information Statement dated February 16, 1993 and any supplements thereto (the “Information Statement”). The MBS Prospectus, the SMBS Prospectus, the Mega Prospectus and the Information Statement are incorporated herein by reference and may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from Kidder, Peabody & Co. Incorporated by writing or calling its Prospectus Department at 60 Broad Street, 6th Floor, New York, New York 10004 (telephone 212-656-1584).

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
Description of the Certificates	S- 4	<i>Accrual Amount from</i>	
General	S- 4	<i>ZQ1 Component</i>	S-11
<i>Structure</i>	S- 4	<i>Accrual Amount from</i>	
<i>SMBS Distributions</i>	S- 4	<i>ZQ2 Component</i>	S-11
<i>Fannie Mae Guaranty</i>	S- 4	<i>Accrual Amount from Z Class and</i>	
<i>Characteristics of Certificates</i>	S- 4	<i>ZQ3 Component</i>	S-12
<i>Notional Classes</i>	S- 5	<i>Cash Flow Distribution Amount</i>	S-12
<i>Components</i>	S- 6	Structuring Assumptions	S-15
<i>Authorized Denominations</i>	S- 6	<i>Pricing Assumptions</i>	S-15
<i>Distribution Dates</i>	S- 6	<i>PSA Assumptions</i>	S-15
<i>Calculation of Distributions</i>	S- 6	Principal Balance Schedules	S-17
<i>Record Date</i>	S- 6	Characteristics of the R and	
<i>REMIC Trust Factors</i>	S- 6	<i>RL Classes</i>	S-50
<i>Optional Termination</i>	S- 6	Yield Considerations	S-50
<i>Liquid Asset</i>	S- 7	<i>General</i>	S-50
The SMBS	S- 7	<i>The Interest Only Classes</i>	S-51
Distributions of Interest	S- 7	<i>The Inverse Floating Rate Classes</i>	S-51
<i>Categories of Classes</i>	S- 7	Weighted Average Lives of the	
<i>General</i>	S- 7	<i>Certificates</i>	S-55
<i>Interest Accrual Periods</i>	S- 8	Decrement Tables	S-56
<i>Accrual Classes</i>	S- 8	Certain Additional Federal Income	
<i>Floating Rate and Inverse Floating</i>		<i>Tax Consequences</i>	S-63
<i>Rate Classes</i>	S- 9	REMIC Elections and Special Tax	
Calculation of LIBOR	S- 9	<i>Attributes</i>	S-63
COFI	S-10	Taxation of Beneficial Owners of	
Calculation of 10-Year Treasury		<i>Regular Certificates</i>	S-63
<i>Index</i>	S-10	Taxation of Beneficial Owners of	
Distributions of Principal	S-11	<i>Residual Certificates</i>	S-64
<i>Categories of Classes and</i>		Plan of Distribution	S-65
<i>Components</i>	S-11	<i>General</i>	S-65
<i>Principal Distribution Amount</i>	S-11	<i>Increase in Certificates</i>	S-65
		Legal Matters	S-65

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the REMIC Prospectus, the SMBS Prospectus, the Mega Prospectus, the MBS Prospectus and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the respective meanings assigned to such terms in the REMIC Prospectus (including the Glossary contained therein), the MBS Prospectus, the SMBS Prospectus, the Mega Prospectus or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of April 1, 1994 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as Trustee, and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests, and the Certificates, other than the RL Class, will evidence the entire beneficial ownership interest in the distributions of principal and interest on the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of the SMBS, and the Lower Tier Regular Interests and the RL Class (collectively, the “Lower Tier Interests”) will in the aggregate evidence the entire beneficial ownership interest in the distributions of principal and interest on the SMBS.

SMBS Distributions. The SMBS will provide that certain principal and interest payments on the MBS will be passed through monthly, commencing on the 25th day of the month following the month of the initial issuance of the SMBS (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the MBS Account. The guaranty obligations of Fannie Mae with respect to the SMBS and the Mega Certificate are described in the SMBS Prospectus and the Mega Prospectus, respectively. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus, “The Certificates—Fannie Mae’s Guaranty” in the Mega Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Certificates, other than the ZQ, R and RL Certificates, will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein

referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Book-Entry Form” in the REMIC Prospectus.

The ZQ, R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to any ZQ, R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The ZQ, R and RL Certificates will be transferable and, if applicable, exchangeable, at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer or, if applicable, exchange of any ZQ, R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

Distributions on the ZQ Certificates will be made by check mailed by the Paying Agent to the address of each person entitled thereto as it appears on the Certificate Register maintained by the Certificate Registrar (initially, State Street) not later than each Distribution Date; provided, however, that the final distribution to the Holders of the ZQ Certificates, and the distribution to the Holder of the R or RL Certificate of the proceeds of any remaining assets of the Trust or Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Notional Classes. The PJ, SO, S and HA Classes will be Notional Classes. A Notional Class will have no principal balance and will bear interest at the per annum interest rate set forth on the cover or described herein during each Interest Accrual Period on the related notional principal balance. The notional principal balance of each Notional Class will be equal to the indicated percentages of the outstanding principal balances of the following Classes immediately prior to the related Distribution Date:

<u>Class</u>	<u>Percentage of Principal Balance of Specified Class</u>
PJ	14.8074094797% of PA Class
	10.7043386852% of PB Class
	7.3827954249% of PC Class
	2.1329111268% of PD Class
	0.7043421672% of PE Class
	0.7043413826% of PH Class
	0.2399258429% of PG Class
SO	100% of FN Class
S	100% of F Class
HA	22.5893332488% of A Class
	18.8029460338% of B Class
	13.8483374390% of C Class
	26.2082687003% of D Class
	8.0316107902% of E Class
	2.5606316857% of G Class
	15.6802024911% of H Class

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the SMBS, MBS or the underlying Mortgage Loans. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to any such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balance of any Notional Class.

Components. For purposes of calculating payments of principal, the HN and ZQ Classes are comprised of multiple payment components having the designations and original principal balances set forth below:

<u>Designation</u>	<u>Original Principal Balance</u>
HN1 Component	\$ 4,289,913
HN2 Component	51,488,259
ZQ1 Component	11,144,044
ZQ2 Component	40,026,081
ZQ3 Component	829,875

Components are not separately transferable from the related Class of Certificates. Since such Components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Authorized Denominations. The Certificates, other than the ZQ, R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The ZQ Certificates will be issued in minimum denominations of \$1,000 and integral multiples of \$100 in excess thereof. Each of the R and RL Classes will be issued as a single certificate and will not have a principal balance.

Distribution Dates. Distributions on the Certificates will be made on the 25th day of each month (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day), commencing in the month following the Settlement Date.

Calculation of Distributions. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes, if any) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on a Distribution Date will accrue on the interest-bearing Certificates during the one month periods set forth herein under "Distributions of Interest—*Interest Accrual Periods.*" Principal on the Certificates will be distributed on each Distribution Date in an amount equal to the sum of the aggregate distributions of principal concurrently made on the SMBS and any interest accrued and added on such Distribution Date to the principal balances of the Accrual Classes, if any. See "Distributions of Principal" herein.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of any Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under "Description of Certificates—Termination" in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Trust or the Lower Tier REMIC through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Liquid Asset. The AB Class is intended to qualify as a “liquid asset” for purposes of the liquidity requirements applicable to federal savings associations, federal savings banks and state-chartered associations whose deposits are insured by the Federal Deposit Insurance Corporation.

The SMBS

The SMBS underlying the Certificates will represent the aggregate of interest payments at a Pass-Through Rate of 7.00% on a notional principal amount of \$2,094,784,944 and principal payments on a principal amount of \$2,176,589,474 of MBS having the general characteristics described in the MBS Prospectus. The MBS are held in the form of Mega Certificate CL-190259, the general characteristics of which are described in the Mega Prospectus.

The Mortgage Loans will be conventional Level Payment Mortgage Loans secured by a first mortgage or deed of trust on a one- to four-family (“single-family”) residential property and having an original maturity of up to 30 years, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Mortgage Loans as of April 1, 1994 (the “Issue Date”) are expected to be as follows:

Range of WACs (per annum percentages)	7.25% to 8.50%
Range of WAMs	336 months to 360 months
Approximate Weighted Average WAM	359 months
Approximate Weighted Average CAGE	1 month

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the unpaid principal balance of the SMBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	All Classes except the Floating Rate, Inverse Floating Rate, R and RL Classes
Floating Rate	F, FC, FD, FE, FG, FH, FJ, FK, FL, FM, FN, FO and FP
Inverse Floating Rate	S, SC, SD, SE, SG, SH, SJ, SK, SL, SM, SN, SO, SP and ST
Interest Only	HA, PJ, S and SO
Accrual	Z and ZQ
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the respective per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to any Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed or added to principal on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Period</u>
F, FG, FH, FJ, FL, FO, FP, S, SH, SK, SL, SM, SP and ST (collectively, the “No Delay Classes”)	One month period beginning on the 25th day of the month preceding the month of the Distribution Date and ending on the 24th day of the month of the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Yield Considerations” herein.

Accrual Classes. The Z and ZQ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the respective per annum rates set forth on the cover hereof. However, such interest will not be distributed (i) in the case of the Z Class and the ZQ3 Component, until the Distribution Date following the Distribution Date on which the principal balance of the SD Class has been reduced to zero, (ii) in the case of the ZQ1 Component, until the Distribution Date following the Distribution Date on which the principal balance of the HE Class has been reduced to zero and (iii) in the case of the ZQ2 Component for so long as such Component is outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be distributed as described herein.

Floating Rate and Inverse Floating Rate Classes. Each of the following Classes will bear interest during its initial Interest Accrual Period at the Initial Interest Rate set forth below, and will bear interest during each Interest Accrual Period thereafter (or, in the case of the F and S Classes, after their initial twelve Interest Accrual Periods), subject to the applicable Maximum and Minimum Interest Rates, at the rate determined as described below:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate
FN	4.21000%	10.50000%	0.50%	COFI + 50 basis points
SO	6.29000%	10.00000%	0.00%	10% - COFI
FO	4.91000%	9.00000%	1.20%	COFI + 120 basis points
FP	4.91000%	9.00000%	1.20%	COFI + 120 basis points
SP	15.44695%	32.86585%	0.00%	32.86585% - (4.695122 × COFI)
ST	11.00000%	11.00000%	0.00%	107.25% - (13.75 × COFI)
FC	4.82900%	10.00000%	0.95%	COFI + 95 basis points
SC	15.79569%	35.42769%	0.00%	35.42769% - (5.06109987 × COFI)
SD	8.87500%	8.87500%	0.00%	39.17987% - (4.329268 × COFI)
FM	5.82000%	9.50000%	0.00%	10-Year Treasury Index - 50 basis points
SN	8.37517%	21.62068%	0.00%	22.75861% - (2.2758615 × 10-Year Treasury Index)
FE	5.23200%	9.50000%	0.00%	10-Year Treasury Index - 70 basis points
SG	6.84049%	15.22602%	0.00%	16.34794% - (1.60273967 × 10-Year Treasury Index)
FD	5.45000%	9.50000%	0.00%	10-Year Treasury Index - 50 basis points
SE	11.34000%	26.59999%	0.00%	27.99999% - (2.79999977 × 10-Year Treasury Index)
FK	5.40000%	9.50000%	0.00%	10-Year Treasury Index - 50 basis points
SJ	8.88333%	20.58333%	0.00%	21.66666% - (2.16666666 × 10-Year Treasury Index)
F*	4.35000%	9.00000%	0.40%	LIBOR + 40 basis points
S*	4.65000%	8.60000%	0.00%	8.6% - LIBOR
FL	3.88750%	9.00000%	0.45%	LIBOR + 45 basis points
SM	17.89375%	29.92500%	0.00%	29.925% - (3.500001 × LIBOR)
FG	4.42500%	9.00000%	1.05%	LIBOR + 105 basis points
FJ	4.12500%	9.00000%	0.75%	LIBOR + 75 basis points
SL	18.77055%	36.24657%	0.00%	36.24657% - (5.17808261 × LIBOR)
SK	13.50000%	13.50000%	0.00%	89.10% - (10.80 × LIBOR)
FH	4.42500%	9.00000%	1.05%	LIBOR + 105 basis points
SH	11.89500%	20.67000%	0.00%	20.67% - (2.6 × LIBOR)

* The F and S Classes will each bear interest during their initial twelve Interest Accrual Periods at their respective Initial Interest Rates set forth in the table above.

The yields with respect to such Classes will be affected by changes in the applicable index, as set forth in the table above (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of an Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of an Index.

Each Index value (except COFI) will be established as described herein by Fannie Mae two business days prior to the commencement of the related Interest Accrual Period. See “COFI” below for a description of how COFI is established. The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate of interest for the applicable Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each LIBOR Determination Date, until the principal balances of the F, FG, FH, FJ, FL, S, SH, SK, SL and SM Classes (the “LIBOR Classes”) have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.”

If on the initial LIBOR Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be 3.375%.

COFI

Except as otherwise specified below, the amount of interest which will accrue in respect of the FC, FN, FO, FP, SC, SD, SO, SP and ST Classes (the “COFI Classes”) during each Interest Accrual Period following their initial Interest Accrual Period will be determined on the basis of the Eleventh District Cost of Funds Index for the second month next preceding the month in which such Interest Accrual Period commences if such Eleventh District Cost of Funds Index for such second preceding month is published on or before the tenth day of the month in which such Interest Accrual Period commences. For example, if the Eleventh District Cost of Funds Index for May is announced on or before July 10, interest accrued on the COFI Classes for the Interest Accrual Period commencing in July and distributable in August will be based on the Eleventh District Cost of Funds Index relating to May. If the Eleventh District Cost of Funds Index for the applicable month is not published on or before the tenth day of the second following month, interest will accrue on the COFI Classes at a rate determined as provided in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*COFI*.” Under certain circumstances, an alternative index may be applicable to the COFI Classes. A change of index from the Eleventh District Cost of Funds Index to an alternative index will result in a change in the index level, and, particularly if LIBOR is the alternative index, could increase its volatility.

For information regarding historical values of the Eleventh District Cost of Funds Index as reported by the Federal Home Loan Bank of San Francisco (“FHLBSF”), see “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*COFI*” in the REMIC Prospectus.

The values of the Eleventh District Cost of Funds Index as reported by the FHLBSF for the following months were as follows:

<u>Month</u>	<u>COFI</u>
December 1992	4.432%
January 1993	4.360%
February 1993	4.333%
March 1993	4.245%
April 1993	4.171%
May 1993	4.103%
June 1993	4.050%
July 1993	3.998%
August 1993	3.958%
September 1993	3.881%
October 1993	3.823%
November 1993	3.822%
December 1993	3.879%
January 1994	3.710%

Calculation of 10-Year Treasury Index

On each Treasury Index Determination Date, until the principal balances of the FD, FE, FK, FM, SE, SG, SJ and SN Classes (the “10-Year Treasury Index Classes”) have been reduced to zero, Fannie Mae will ascertain the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday immediately preceding the related Treasury Index Determination Date in the manner described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Treasury Index*” with respect to yields on U.S. Treasury securities at “constant maturity.”

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
PAC I	A, AB, AC, B, C, D, DA, E, F, FD, FE, FK, FM, FN, G, H, HB, HC, HD, HE, HN1, J, K, PA, PB, PC, PD, PE, PG, PH, SE, SG, SJ, SN and ZQ1
PAC II	FG, FJ, FL, L, LA, LB, M, SK, SL and SM
Scheduled	HN2 and NB
Notional	HA, PJ, S and SO
Support	FC, FH, FO, FP, OA, SC, SD, SH, SP, ST, Z, ZQ2 and ZQ3
Accretion Directed	FC, HB, HC, HD, HE, HN1, HN2, OA, SC and SD
Liquid Asset	AB
Component	HN and ZQ
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Principal Distribution Amount

Principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal concurrently made on the SMBS (the “Cash Flow Distribution Amount”) and (ii) any interest accrued and added on such Distribution Date to the principal balances of the Accrual Classes (the “Accrual Amount”).

Accrual Amount from ZQ1 Component

On each Distribution Date, the interest, if any, accrued and added to the principal balance of the ZQ1 Component will be distributed, sequentially, as principal of the HN1 Component and the HB, HC, HD and HE Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero, and thereafter to the ZQ1 Component without regard to its Planned Balance.

Accretion
Directed
and
Accrual
Classes
and
Components

Accrual Amount from ZQ2 Component

On each Distribution Date, the interest, if any, accrued and added to the principal balance of the ZQ2 Component will be distributed as principal of the Class and Components specified below in the following order of priority:

- (i) to the HN2 Component, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;
- (ii) to the OA Class, until the principal balance thereof is reduced to zero;
- (iii) to the HN2 Component, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; and
- (iv) to the ZQ2 Component.

Accretion
Directed
and
Accrual
Class
and
Components

Accrual Amount from Z Class and ZQ3 Component

On each Distribution Date, the interest, if any, accrued and added to the principal balances of the Z Class and the ZQ3 Component will be distributed as principal of the Classes and Component specified below in the following order of priority:

- (i) concurrently, to the FC, SC and SD Classes, in proportion to their original principal balances (or 69.9999990299%, 13.8309855186% and 16.1690154515%, respectively), until the principal balances thereof are reduced to zero; and
- (ii) concurrently, to the Z Class and the ZQ3 Component, in proportion to their original principal balances (or 96.2916025885% and 3.7083974115%, respectively).

Accretion
Directed
and
Accrual
Classes
and
Component

Cash Flow Distribution Amount

(a) On each Distribution Date, 18.8233731668% of the Cash Flow Distribution Amount will be distributed as principal of the Classes and Components specified below in the following order of priority:

- (i) to the PAC I Classes and Components specified below, in the order and proportions set forth in the following table until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

		Allocated to	
		Class or Component listed in the preceding column	FN Class
PA	.....	74.2550973106%	25.7449026894%
PB	.....	76.0754430500%	23.9245569500%
PC	.....	78.0691586668%	21.9308413332%
PD	.....	76.0754425113%	23.9245574887%
PE	.....	76.0754428979%	23.9245571021%
PH	.....	76.0754427796%	23.9245572204%
PG	.....	78.0691569703%	21.9308430297%
HN1	.....	100%	0%
HB	.....	100%	0%
HC	.....	100%	0%
HD	.....	100%	0%
HE	.....	100%	0%
ZQ1	.....	100%	0%

PAC I
Classes
and
Components

- (ii) to the LB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

PAC II
Class

- (iii) to the Classes and Components specified below as follows:

(A) 96.4123653433% to the OA Class and the HN2 and ZQ2 Components, in the following order of priority:

- (I) to the HN2 Component, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;

Scheduled
Component

- (II) to the OA Class, until the principal balance thereof is reduced to zero;

Support
Class

- (III) to the HN2 Component, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; and

Scheduled
Component

- (IV) to the ZQ2 Component, until the principal balance thereof is reduced to zero; and } **Support Component**
- (B) 3.5876346567% to the NB, FO, FP, SP and ST Classes, in the following order of priority:
- (I) to the NB Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; } **Scheduled Class**
- (II) concurrently, to the FO, SP and ST Classes, in the proportions of 77.7777595013%, 16.5656298156% and 5.6566106831%, respectively, until the principal balance of the FO Class is reduced to zero; } **Support Classes**
- (III) concurrently, to the FP, SP and ST Classes, in the proportions of 77.7777595013%, 16.5656298156% and 5.6566106831%, respectively, until the principal balances thereof are reduced to zero; and }
- (IV) to the NB Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; } **Scheduled Class**
- (iv) to the LB Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and } **PAC II Class**
- (v) to the PAC I Classes and Components specified in clause (a) (i) above, in the order and proportions set forth therein, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. } **PAC I Classes and Components**
- (b) On each Distribution Date, 81.1766268332% of the Cash Flow Distribution Amount will be distributed as principal of the Classes and Component specified below in the following order of priority:

- (i) to the PAC I Classes specified below, in the order and proportions set forth in the following table, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

Allocated to					
	<u>Class listed in the preceding column</u>	<u>A Class</u>	<u>F Class</u>	<u>B Class</u>	<u>DA Class</u>
AB	9.6388608185%	71.7355522981%	18.6255868834%	0%	0%
AC	9.6388608185%	71.7355522981%	18.6255868834%	0%	0%
AC	7.1765562750%	0%	17.5908336437%	75.2326100813%	0%
C	83.5818909479%	0%	16.4181090521%	0%	0%
D	28.1378541780%	0%	15.6362963003%	0%	56.2258495217%
E	86.4685906370%	0%	13.5314093630%	0%	0%
G	90.4049994198%	0%	9.5950005802%	0%	0%

- (ii) concurrently, to the FE, SG, H, FM and SN Classes, in proportion to their original principal balances (or 10.6738288111%, 6.6597395904%, 18.7598346594%, 44.3982639355% and 19.5083330036%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

- (iii) to the PAC I Classes specified below, in the order and proportions set forth in the following table, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

Allocated to					
	<u>Class listed in the preceding column</u>	<u>FK Class</u>	<u>SJ Class</u>	<u>FD Class</u>	<u>SE Class</u>
J	30.7605953063%	23.3026608576%	10.7550742420%	25.9233349243%	9.2583346698%
K	30.7605982892%	23.3026623152%	10.7550749147%	25.9233311567%	9.2583333242%

(iv) to the Classes and Component specified below as follows:

(A) 64.8183340327% to the Classes specified below in the following order of priority:

(I) to the L Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(II) to the SH, FG and FH Classes as follows:

(1) 27.7777779321%, to the SH Class, until the principal balance thereof is reduced to zero; and

(2) 72.2222220679%, *first*, to the FG Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date and *second*, sequentially, to the FH and FG Classes, in that order, without regard to the Planned Balance of the FG Class and until the respective principal balances thereof are reduced to zero; and

(III) to the L Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

PAC II
and
Support
Classes

(B) 35.1816659673% to the Classes and Component specified below in the following order of priority:

(I) concurrently, to the LA, FL and SM Classes, in proportion to their original principal balances (or 46.5174559470%, 41.5975327228% and 11.8850113302%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(II) to the M Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(III) concurrently, to the FJ, SL and SK Classes, in proportion to their original principal balances (or 77.7777771154%, 15.0205747853% and 7.2016480993%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

PAC II
Classes

(IV) concurrently, to the FC, SC and SD Classes, in proportion to their original principal balances (or 69.9999990299%, 13.8309855186% and 16.1690154515%, respectively), until the principal balances thereof are reduced to zero;

Support
Classes
and
Component

(V) concurrently, to the Z Class and ZQ3 Component, in proportion to their original principal balances (or 96.2916025885% and 3.7083974115%, respectively), until the principal balances thereof are reduced to zero;

(VI) concurrently, to the FJ, SL and SK Classes, in the proportions set forth in clause (b)(iv)(B)(III) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero;

(VII) concurrently, to the LA, FL and SM Classes, in the proportions set forth in clause (b)(iv)(B)(I) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and

PAC II
Classes

(VIII) to the M Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero;

- (v) to the PAC I Classes specified in clause (b)(i) above, in the order and proportions set forth therein, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero;
- (vi) concurrently, to the FE, SG, H, FM and SN Classes, in the proportions set forth in clause (b)(ii) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and
- (vii) to the PAC I Classes specified in clause (b)(iii) above, in the order and proportions set forth therein, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC I
Classes

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans bear interest at a rate of 7.60% per annum and have an original term to maturity of 360 months, and the following principal amounts of the Mortgage Loans have the remaining terms to maturity and CAGEs, respectively, as specified:

<u>Principal Amounts</u>	<u>Remaining Terms to Maturity</u>	<u>CAGEs</u>
\$761,806,335	360 Months	0 Months
\$761,806,311	359 Months	1 Month
\$326,488,414	358 Months	2 Months
\$217,658,943	357 Months	3 Months
\$108,829,471	355 Months	5 Months

- the Mortgage Loans prepay at the *constant* percentages of PSA specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

PSA Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this Prospectus Supplement is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA (for example, 250% PSA) is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Considerations and Risks” in the REMIC Prospectus. There is no assurance that prepayments will occur at any PSA rate or at any other constant rate.

The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the Mortgage Loans prepay at the approximate *constant* levels set forth in the following table.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Components</u>	<u>PSA Levels</u>
Planned Balances	PAC I	Between 95% and 300%
Planned Balances	LB, L, LA, FL, SM and M	Between 120% and 285%
Planned Balances	FJ, SL and SK	Between 170% and 280%
Planned Balance	FG	Between 180% and 280%
Scheduled Balance	NB	Between 150% and 250%
Scheduled Balance	HN2	Between 181% and 230%

There is no assurance that the principal balances of the Classes or Components listed above will conform on any Distribution Date to the applicable balances specified for such Distribution Date in the Principal Balance Schedules below, or that distributions of principal on the related Classes or Components will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal available for distribution on any Distribution Date over the amount necessary to reduce the principal balances of the applicable Classes or Components to their respective scheduled balances will be distributed, the ability to so reduce the principal balances of such Classes or Components will not be enhanced by the averaging of high and low principal payments. In addition, even if prepayments remain within the ranges specified above, the principal available for distribution may be insufficient to reduce the applicable Classes or Components to such respective balances, if prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the Mortgage Loans (which may include recently originated Mortgage Loans), the Classes or Components specified above may not be reduced to their respective scheduled amounts, even if prepayments occur at a *constant* level within the ranges specified above.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>FN Class Planned Balance</u>
Initial Balance	\$18,190,589.00	\$23,460,702.00	\$14,748,763.00	\$21,566,065.00	\$28,653,687.00	\$32,191,634.00	\$36,066,144.00	\$53,876,682.00
May 1994	17,861,232.64	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	53,762,491.22
June 1994	17,482,360.43	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	53,631,132.86
July 1994	17,054,054.53	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	53,482,635.39
August 1994	16,576,420.79	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	53,317,035.52
September 1994	16,049,589.30	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	53,134,378.36
October 1994	15,473,714.37	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	52,934,717.40
November 1994	14,848,974.49	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	52,718,114.53
December 1994	14,175,572.24	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	52,484,639.98
January 1995	13,453,734.28	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	52,234,372.34
February 1995	12,683,711.17	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	51,967,398.48
March 1995	11,865,777.28	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	51,683,813.52
April 1995	11,000,230.67	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	51,383,720.81
May 1995	10,087,392.91	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	51,067,231.84
June 1995	9,127,608.90	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	50,734,466.19
July 1995	8,121,246.67	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	50,385,551.45
August 1995	7,068,697.18	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	50,020,623.18
September 1995	5,970,374.05	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	49,639,824.79
October 1995	4,826,713.34	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	49,243,307.45
November 1995	3,638,173.25	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	48,831,230.03
December 1995	2,405,233.84	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	48,403,758.97
January 1996	1,128,396.70	23,460,702.00	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	47,961,068.17
February 1996	0.00	23,264,184.33	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	47,508,041.21
March 1996	0.00	21,867,726.35	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	47,068,876.65
April 1996	0.00	20,427,965.14	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	46,616,093.89
May 1996	0.00	18,945,499.29	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	46,149,881.18
June 1996	0.00	17,423,319.74	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	45,671,179.12
July 1996	0.00	15,862,027.49	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	45,180,176.72
August 1996	0.00	14,266,972.39	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	44,678,556.42
September 1996	0.00	12,645,803.95	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	44,168,723.87
October 1996	0.00	11,015,507.19	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	43,656,020.61
November 1996	0.00	9,392,803.70	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	43,145,705.32
December 1996	0.00	7,777,655.91	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	42,637,766.18
January 1997	0.00	6,170,026.46	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	42,132,191.44
February 1997	0.00	4,569,878.15	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	41,628,969.40
March 1997	0.00	2,977,173.96	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	41,128,088.43
April 1997	0.00	1,391,877.06	14,748,763.00	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	40,629,536.93
May 1997	0.00	0.00	14,557,837.98	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	40,138,179.19
June 1997	0.00	0.00	12,946,085.22	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	39,685,412.76
July 1997	0.00	0.00	11,341,821.57	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	39,234,750.14
August 1997	0.00	0.00	9,745,009.96	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	38,786,180.92
September 1997	0.00	0.00	8,155,613.49	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	38,339,694.72
October 1997	0.00	0.00	6,573,595.47	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	37,895,281.24
November 1997	0.00	0.00	4,998,919.34	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	37,452,930.22
December 1997	0.00	0.00	3,431,548.76	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	37,012,631.44
January 1998	0.00	0.00	1,871,447.55	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	36,574,374.73
February 1998	0.00	0.00	318,579.71	21,566,065.00	28,653,687.00	32,191,634.00	36,066,144.00	36,138,150.00
March 1998	0.00	0.00	0.00	20,370,311.62	28,653,687.00	32,191,634.00	36,066,144.00	35,672,609.94
April 1998	0.00	0.00	0.00	18,871,093.35	28,653,687.00	32,191,634.00	36,066,144.00	35,201,128.83
May 1998	0.00	0.00	0.00	17,378,819.48	28,653,687.00	32,191,634.00	36,066,144.00	34,731,831.64
June 1998	0.00	0.00	0.00	15,893,455.61	28,653,687.00	32,191,634.00	36,066,144.00	34,264,707.53
July 1998	0.00	0.00	0.00	14,414,967.51	28,653,687.00	32,191,634.00	36,066,144.00	33,799,745.74

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>FN Class Planned Balance</u>
August 1998	\$ 0.00	\$ 0.00	\$ 0.00	\$12,943,321.09	\$28,653,687.00	\$32,191,634.00	\$36,066,144.00	\$33,336,935.56
September 1998	0.00	0.00	0.00	11,478,482.45	28,653,687.00	32,191,634.00	36,066,144.00	32,876,266.32
October 1998	0.00	0.00	0.00	10,020,417.84	28,653,687.00	32,191,634.00	36,066,144.00	32,417,727.41
November 1998	0.00	0.00	0.00	8,569,093.69	28,653,687.00	32,191,634.00	36,066,144.00	31,961,308.27
December 1998	0.00	0.00	0.00	7,124,476.58	28,653,687.00	32,191,634.00	36,066,144.00	31,506,998.39
January 1999	0.00	0.00	0.00	5,686,533.26	28,653,687.00	32,191,634.00	36,066,144.00	31,054,787.32
February 1999	0.00	0.00	0.00	4,255,230.62	28,653,687.00	32,191,634.00	36,066,144.00	30,604,664.63
March 1999	0.00	0.00	0.00	2,830,535.75	28,653,687.00	32,191,634.00	36,066,144.00	30,156,619.99
April 1999	0.00	0.00	0.00	1,412,415.86	28,653,687.00	32,191,634.00	36,066,144.00	29,710,643.08
May 1999	0.00	0.00	0.00	838.34	28,653,687.00	32,191,634.00	36,066,144.00	29,266,723.65
June 1999	0.00	0.00	0.00	0.00	27,249,457.74	32,191,634.00	36,066,144.00	28,824,851.49
July 1999	0.00	0.00	0.00	0.00	25,850,867.76	32,191,634.00	36,066,144.00	28,385,016.44
August 1999	0.00	0.00	0.00	0.00	24,458,723.26	32,191,634.00	36,066,144.00	27,947,208.40
September 1999	0.00	0.00	0.00	0.00	23,072,992.26	32,191,634.00	36,066,144.00	27,511,417.31
October 1999	0.00	0.00	0.00	0.00	21,693,642.92	32,191,634.00	36,066,144.00	27,077,633.15
November 1999	0.00	0.00	0.00	0.00	20,320,643.58	32,191,634.00	36,066,144.00	26,645,845.97
December 1999	0.00	0.00	0.00	0.00	18,953,962.71	32,191,634.00	36,066,144.00	26,216,045.85
January 2000	0.00	0.00	0.00	0.00	17,593,568.95	32,191,634.00	36,066,144.00	25,788,222.93
February 2000	0.00	0.00	0.00	0.00	16,239,431.08	32,191,634.00	36,066,144.00	25,362,367.39
March 2000	0.00	0.00	0.00	0.00	14,891,518.03	32,191,634.00	36,066,144.00	24,938,469.46
April 2000	0.00	0.00	0.00	0.00	13,549,798.89	32,191,634.00	36,066,144.00	24,516,519.42
May 2000	0.00	0.00	0.00	0.00	12,214,242.90	32,191,634.00	36,066,144.00	24,096,507.59
June 2000	0.00	0.00	0.00	0.00	10,884,819.45	32,191,634.00	36,066,144.00	23,678,424.36
July 2000	0.00	0.00	0.00	0.00	9,561,498.07	32,191,634.00	36,066,144.00	23,262,260.13
August 2000	0.00	0.00	0.00	0.00	8,244,248.44	32,191,634.00	36,066,144.00	22,848,005.38
September 2000	0.00	0.00	0.00	0.00	6,933,040.39	32,191,634.00	36,066,144.00	22,435,650.60
October 2000	0.00	0.00	0.00	0.00	5,627,843.90	32,191,634.00	36,066,144.00	22,025,186.38
November 2000	0.00	0.00	0.00	0.00	4,328,629.09	32,191,634.00	36,066,144.00	21,616,603.29
December 2000	0.00	0.00	0.00	0.00	3,035,366.23	32,191,634.00	36,066,144.00	21,209,892.01
January 2001	0.00	0.00	0.00	0.00	1,748,025.72	32,191,634.00	36,066,144.00	20,805,043.21
February 2001	0.00	0.00	0.00	0.00	466,578.13	32,191,634.00	36,066,144.00	20,402,047.65
March 2001	0.00	0.00	0.00	0.00	0.00	31,382,628.15	36,066,144.00	20,000,896.10
April 2001	0.00	0.00	0.00	0.00	0.00	30,112,878.62	36,066,144.00	19,601,579.39
May 2001	0.00	0.00	0.00	0.00	0.00	28,848,934.52	36,066,144.00	19,204,088.40
June 2001	0.00	0.00	0.00	0.00	0.00	27,590,766.98	36,066,144.00	18,808,414.05
July 2001	0.00	0.00	0.00	0.00	0.00	26,338,347.25	36,066,144.00	18,414,547.30
August 2001	0.00	0.00	0.00	0.00	0.00	25,091,646.74	36,066,144.00	18,022,479.16
September 2001	0.00	0.00	0.00	0.00	0.00	23,850,636.98	36,066,144.00	17,632,200.67
October 2001	0.00	0.00	0.00	0.00	0.00	22,615,289.66	36,066,144.00	17,243,702.93
November 2001	0.00	0.00	0.00	0.00	0.00	21,385,576.59	36,066,144.00	16,856,977.07
December 2001	0.00	0.00	0.00	0.00	0.00	20,161,469.72	36,066,144.00	16,472,014.28
January 2002	0.00	0.00	0.00	0.00	0.00	18,942,941.15	36,066,144.00	16,088,805.78
February 2002	0.00	0.00	0.00	0.00	0.00	17,729,963.09	36,066,144.00	15,707,342.82
March 2002	0.00	0.00	0.00	0.00	0.00	16,522,507.91	36,066,144.00	15,327,616.73
April 2002	0.00	0.00	0.00	0.00	0.00	15,320,548.09	36,066,144.00	14,949,618.85
May 2002	0.00	0.00	0.00	0.00	0.00	14,124,056.27	36,066,144.00	14,573,340.56
June 2002	0.00	0.00	0.00	0.00	0.00	12,933,005.19	36,066,144.00	14,198,773.31
July 2002	0.00	0.00	0.00	0.00	0.00	11,747,367.76	36,066,144.00	13,825,908.56
August 2002	0.00	0.00	0.00	0.00	0.00	10,567,117.00	36,066,144.00	13,454,737.84
September 2002	0.00	0.00	0.00	0.00	0.00	9,392,226.05	36,066,144.00	13,085,252.70
October 2002	0.00	0.00	0.00	0.00	0.00	8,222,668.20	36,066,144.00	12,717,444.74
November 2002	0.00	0.00	0.00	0.00	0.00	7,058,416.87	36,066,144.00	12,351,305.59

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>FN Class Planned Balance</u>
December 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,913,178.30	\$36,066,144.00	\$11,991,145.67
January 2003	0.00	0.00	0.00	0.00	0.00	4,787,727.20	36,066,144.00	11,637,208.60
February 2003	0.00	0.00	0.00	0.00	0.00	3,681,728.81	36,066,144.00	11,289,389.11
March 2003	0.00	0.00	0.00	0.00	0.00	2,594,853.97	36,066,144.00	10,947,583.68
April 2003	0.00	0.00	0.00	0.00	0.00	1,526,779.02	36,066,144.00	10,611,690.53
May 2003	0.00	0.00	0.00	0.00	0.00	477,185.72	36,066,144.00	10,281,609.57
June 2003	0.00	0.00	0.00	0.00	0.00	0.00	35,497,380.15	9,971,767.37
July 2003	0.00	0.00	0.00	0.00	0.00	0.00	34,457,254.05	9,679,579.74
August 2003	0.00	0.00	0.00	0.00	0.00	0.00	33,435,146.56	9,392,453.81
September 2003	0.00	0.00	0.00	0.00	0.00	0.00	32,430,752.41	9,110,303.84
October 2003	0.00	0.00	0.00	0.00	0.00	0.00	31,443,771.41	8,833,045.49
November 2003	0.00	0.00	0.00	0.00	0.00	0.00	30,473,908.39	8,560,595.85
December 2003	0.00	0.00	0.00	0.00	0.00	0.00	29,520,873.15	8,292,873.40
January 2004	0.00	0.00	0.00	0.00	0.00	0.00	28,584,380.31	8,029,797.96
February 2004	0.00	0.00	0.00	0.00	0.00	0.00	27,664,149.28	7,771,290.72
March 2004	0.00	0.00	0.00	0.00	0.00	0.00	26,759,904.18	7,517,274.18
April 2004	0.00	0.00	0.00	0.00	0.00	0.00	25,871,373.72	7,267,672.13
May 2004	0.00	0.00	0.00	0.00	0.00	0.00	24,998,291.17	7,022,409.63
June 2004	0.00	0.00	0.00	0.00	0.00	0.00	24,140,394.27	6,781,413.02
July 2004	0.00	0.00	0.00	0.00	0.00	0.00	23,297,425.14	6,544,609.85
August 2004	0.00	0.00	0.00	0.00	0.00	0.00	22,469,130.22	6,311,928.90
September 2004	0.00	0.00	0.00	0.00	0.00	0.00	21,655,260.22	6,083,300.13
October 2004	0.00	0.00	0.00	0.00	0.00	0.00	20,855,569.99	5,858,654.68
November 2004	0.00	0.00	0.00	0.00	0.00	0.00	20,069,818.51	5,637,924.84
December 2004	0.00	0.00	0.00	0.00	0.00	0.00	19,297,768.79	5,421,044.04
January 2005	0.00	0.00	0.00	0.00	0.00	0.00	18,539,187.84	5,207,946.83
February 2005	0.00	0.00	0.00	0.00	0.00	0.00	17,793,846.52	4,998,568.83
March 2005	0.00	0.00	0.00	0.00	0.00	0.00	17,061,519.60	4,792,846.79
April 2005	0.00	0.00	0.00	0.00	0.00	0.00	16,341,985.56	4,590,718.46
May 2005	0.00	0.00	0.00	0.00	0.00	0.00	15,635,026.64	4,392,122.68
June 2005	0.00	0.00	0.00	0.00	0.00	0.00	14,940,428.72	4,196,999.30
July 2005	0.00	0.00	0.00	0.00	0.00	0.00	14,257,981.28	4,005,289.18
August 2005	0.00	0.00	0.00	0.00	0.00	0.00	13,587,477.30	3,816,934.16
September 2005	0.00	0.00	0.00	0.00	0.00	0.00	12,928,713.27	3,631,877.07
October 2005	0.00	0.00	0.00	0.00	0.00	0.00	12,281,489.08	3,450,061.71
November 2005	0.00	0.00	0.00	0.00	0.00	0.00	11,645,607.98	3,271,432.80
December 2005	0.00	0.00	0.00	0.00	0.00	0.00	11,020,876.53	3,095,936.00
January 2006	0.00	0.00	0.00	0.00	0.00	0.00	10,407,104.53	2,923,517.87
February 2006	0.00	0.00	0.00	0.00	0.00	0.00	9,804,104.97	2,754,125.90
March 2006	0.00	0.00	0.00	0.00	0.00	0.00	9,211,693.99	2,587,708.42
April 2006	0.00	0.00	0.00	0.00	0.00	0.00	8,629,690.82	2,424,214.66
May 2006	0.00	0.00	0.00	0.00	0.00	0.00	8,057,917.73	2,263,594.69
June 2006	0.00	0.00	0.00	0.00	0.00	0.00	7,496,199.95	2,105,799.41
July 2006	0.00	0.00	0.00	0.00	0.00	0.00	6,944,365.68	1,950,780.56
August 2006	0.00	0.00	0.00	0.00	0.00	0.00	6,402,245.99	1,798,490.69
September 2006	0.00	0.00	0.00	0.00	0.00	0.00	5,869,674.80	1,648,883.14
October 2006	0.00	0.00	0.00	0.00	0.00	0.00	5,346,488.82	1,501,912.04
November 2006	0.00	0.00	0.00	0.00	0.00	0.00	4,832,527.50	1,357,532.30
December 2006	0.00	0.00	0.00	0.00	0.00	0.00	4,327,632.99	1,215,699.56
January 2007	0.00	0.00	0.00	0.00	0.00	0.00	3,831,650.10	1,076,370.24
February 2007	0.00	0.00	0.00	0.00	0.00	0.00	3,344,426.25	939,501.46
March 2007	0.00	0.00	0.00	0.00	0.00	0.00	2,865,811.45	805,051.10

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>FN Class Planned Balance</u>
April 2007.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,395,658.18	\$ 672,977.72
May 2007	0.00	0.00	0.00	0.00	0.00	0.00	1,933,821.47	543,240.59
June 2007	0.00	0.00	0.00	0.00	0.00	0.00	1,480,158.73	415,799.66
July 2007	0.00	0.00	0.00	0.00	0.00	0.00	1,034,529.82	290,615.55
August 2007	0.00	0.00	0.00	0.00	0.00	0.00	596,796.93	167,649.56
September 2007.....	0.00	0.00	0.00	0.00	0.00	0.00	166,824.59	46,863.63
October 2007 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>HB Class Planned Balance</u>	<u>HC Class Planned Balance</u>	<u>HD Class Planned Balance</u>	<u>HE Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>AB Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>AC Class Planned Balance</u>
Initial Balance	\$2,958,814.00	\$2,076,910.00	\$7,130,639.00	\$799,287.00	\$87,727,432.00	\$3,907,166.00	\$74,634,808.00	\$15,000,000.00
May 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	86,355,260.76	3,722,792.04	74,634,808.00	15,000,000.00
June 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	84,776,797.54	3,510,699.34	74,634,808.00	15,000,000.00
July 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	82,992,382.90	3,270,933.65	74,634,808.00	15,000,000.00
August 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	81,002,457.86	3,003,554.22	74,634,808.00	15,000,000.00
September 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	78,807,564.39	2,708,633.90	74,634,808.00	15,000,000.00
October 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	76,408,345.38	2,386,259.04	74,634,808.00	15,000,000.00
November 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	73,805,544.45	2,036,529.58	74,634,808.00	15,000,000.00
December 1994	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	71,000,005.66	1,659,558.93	74,634,808.00	15,000,000.00
January 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	67,992,673.22	1,255,473.96	74,634,808.00	15,000,000.00
February 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	64,784,591.06	824,414.93	74,634,808.00	15,000,000.00
March 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	61,376,902.29	366,535.45	74,634,808.00	15,000,000.00
April 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	57,770,848.69	0.00	74,634,808.00	14,882,002.36
May 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	53,967,769.95	0.00	74,634,808.00	14,370,995.67
June 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	49,969,103.02	0.00	74,634,808.00	13,833,708.47
July 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	45,776,381.20	0.00	74,634,808.00	13,270,346.78
August 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	41,391,233.28	0.00	74,634,808.00	12,681,129.45
September 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	36,815,382.54	0.00	74,634,808.00	12,066,288.04
October 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	32,050,645.67	0.00	74,634,808.00	11,426,066.64
November 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	27,098,931.64	0.00	74,634,808.00	10,760,721.76
December 1995	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	21,962,240.47	0.00	74,634,808.00	10,070,522.14
January 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	16,642,661.90	0.00	74,634,808.00	9,355,748.56
February 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	11,142,374.09	0.00	74,634,808.00	8,616,693.70
March 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	5,463,642.10	0.00	74,634,808.00	7,853,661.90
April 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	74,224,554.41	7,080,396.27
May 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	67,902,184.71	6,477,295.54
June 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	61,410,445.33	5,858,038.37
July 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	54,751,899.47	5,222,869.28
August 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	47,949,362.94	4,573,964.68
September 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	41,035,459.16	3,914,436.59
October 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	34,082,625.21	3,251,194.89
November 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	27,162,174.78	2,591,042.31
December 1996	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	20,273,947.68	1,933,963.56
January 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	13,417,784.51	1,279,943.44
February 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	6,593,526.63	628,966.81
March 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
August 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
September 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
December 1997	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
January 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
February 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
March 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>HB Class Planned Balance</u>	<u>HC Class Planned Balance</u>	<u>HD Class Planned Balance</u>	<u>HE Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>AB Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>AC Class Planned Balance</u>
August 1998	\$2,958,814.00	\$2,076,910.00	\$7,130,639.00	\$799,287.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
September 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 1998	2,958,814.00	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
December 1998	2,958,000.91	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
January 1999	2,867,964.75	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
February 1999	2,777,403.38	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
March 1999	2,686,313.73	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 1999	2,594,692.73	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 1999	2,502,537.27	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 1999	2,409,844.24	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 1999	2,316,610.51	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
August 1999	2,222,832.90	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
September 1999	2,128,508.26	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 1999	2,033,633.40	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 1999	1,938,205.09	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
December 1999	1,842,220.13	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
January 2000	1,745,675.25	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
February 2000	1,648,567.19	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
March 2000	1,550,892.67	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 2000	1,452,648.38	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 2000	1,353,830.99	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 2000	1,254,437.18	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 2000	1,154,463.56	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
August 2000	1,053,906.77	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
September 2000	952,763.40	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 2000	851,030.02	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 2000	748,703.20	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
December 2000	645,779.47	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
January 2001	542,255.35	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
February 2001	438,127.34	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
March 2001	333,391.92	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 2001	228,045.54	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 2001	122,084.64	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 2001	15,505.64	2,076,910.00	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 2001	0.00	1,985,214.92	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
August 2001	0.00	1,877,388.87	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
September 2001	0.00	1,768,933.84	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 2001	0.00	1,659,846.14	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 2001	0.00	1,550,122.11	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
December 2001	0.00	1,439,758.01	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
January 2002	0.00	1,328,750.13	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
February 2002	0.00	1,217,094.70	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
March 2002	0.00	1,104,787.95	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
April 2002	0.00	991,826.07	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
May 2002	0.00	878,205.25	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
June 2002	0.00	763,921.64	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
July 2002	0.00	648,971.38	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
August 2002	0.00	533,350.57	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
September 2002	0.00	417,055.31	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
October 2002	0.00	300,081.66	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00
November 2002	0.00	182,425.66	7,130,639.00	799,287.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>HB Class Planned Balance</u>	<u>HC Class Planned Balance</u>	<u>HD Class Planned Balance</u>	<u>HE Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>AB Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>AC Class Planned Balance</u>
December 2002	\$ 0.00	\$ 64,083.34	\$7,130,639.00	\$799,287.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
January 2003	0.00	0.00	7,075,689.69	799,287.00	0.00	0.00	0.00	0.00
February 2003	0.00	0.00	6,955,962.68	799,287.00	0.00	0.00	0.00	0.00
March 2003	0.00	0.00	6,835,537.26	799,287.00	0.00	0.00	0.00	0.00
April 2003	0.00	0.00	6,714,409.36	799,287.00	0.00	0.00	0.00	0.00
May 2003	0.00	0.00	6,592,574.88	799,287.00	0.00	0.00	0.00	0.00
June 2003	0.00	0.00	6,470,029.70	799,287.00	0.00	0.00	0.00	0.00
July 2003	0.00	0.00	6,346,769.68	799,287.00	0.00	0.00	0.00	0.00
August 2003	0.00	0.00	6,222,790.63	799,287.00	0.00	0.00	0.00	0.00
September 2003	0.00	0.00	6,098,088.38	799,287.00	0.00	0.00	0.00	0.00
October 2003	0.00	0.00	5,972,658.69	799,287.00	0.00	0.00	0.00	0.00
November 2003	0.00	0.00	5,846,497.34	799,287.00	0.00	0.00	0.00	0.00
December 2003	0.00	0.00	5,719,600.04	799,287.00	0.00	0.00	0.00	0.00
January 2004	0.00	0.00	5,591,962.50	799,287.00	0.00	0.00	0.00	0.00
February 2004	0.00	0.00	5,463,580.42	799,287.00	0.00	0.00	0.00	0.00
March 2004	0.00	0.00	5,334,449.44	799,287.00	0.00	0.00	0.00	0.00
April 2004	0.00	0.00	5,204,565.19	799,287.00	0.00	0.00	0.00	0.00
May 2004	0.00	0.00	5,073,923.29	799,287.00	0.00	0.00	0.00	0.00
June 2004	0.00	0.00	4,942,519.31	799,287.00	0.00	0.00	0.00	0.00
July 2004	0.00	0.00	4,810,348.81	799,287.00	0.00	0.00	0.00	0.00
August 2004	0.00	0.00	4,677,407.31	799,287.00	0.00	0.00	0.00	0.00
September 2004	0.00	0.00	4,543,690.32	799,287.00	0.00	0.00	0.00	0.00
October 2004	0.00	0.00	4,409,193.31	799,287.00	0.00	0.00	0.00	0.00
November 2004	0.00	0.00	4,273,911.74	799,287.00	0.00	0.00	0.00	0.00
December 2004	0.00	0.00	4,137,841.02	799,287.00	0.00	0.00	0.00	0.00
January 2005	0.00	0.00	4,000,976.56	799,287.00	0.00	0.00	0.00	0.00
February 2005	0.00	0.00	3,863,313.72	799,287.00	0.00	0.00	0.00	0.00
March 2005	0.00	0.00	3,724,847.85	799,287.00	0.00	0.00	0.00	0.00
April 2005	0.00	0.00	3,585,574.27	799,287.00	0.00	0.00	0.00	0.00
May 2005	0.00	0.00	3,445,488.25	799,287.00	0.00	0.00	0.00	0.00
June 2005	0.00	0.00	3,304,585.07	799,287.00	0.00	0.00	0.00	0.00
July 2005	0.00	0.00	3,162,859.94	799,287.00	0.00	0.00	0.00	0.00
August 2005	0.00	0.00	3,020,308.09	799,287.00	0.00	0.00	0.00	0.00
September 2005	0.00	0.00	2,876,924.69	799,287.00	0.00	0.00	0.00	0.00
October 2005	0.00	0.00	2,732,704.89	799,287.00	0.00	0.00	0.00	0.00
November 2005	0.00	0.00	2,587,643.80	799,287.00	0.00	0.00	0.00	0.00
December 2005	0.00	0.00	2,441,736.52	799,287.00	0.00	0.00	0.00	0.00
January 2006	0.00	0.00	2,294,978.12	799,287.00	0.00	0.00	0.00	0.00
February 2006	0.00	0.00	2,147,363.62	799,287.00	0.00	0.00	0.00	0.00
March 2006	0.00	0.00	1,998,888.04	799,287.00	0.00	0.00	0.00	0.00
April 2006	0.00	0.00	1,849,546.36	799,287.00	0.00	0.00	0.00	0.00
May 2006	0.00	0.00	1,699,333.51	799,287.00	0.00	0.00	0.00	0.00
June 2006	0.00	0.00	1,548,244.42	799,287.00	0.00	0.00	0.00	0.00
July 2006	0.00	0.00	1,396,273.98	799,287.00	0.00	0.00	0.00	0.00
August 2006	0.00	0.00	1,243,417.05	799,287.00	0.00	0.00	0.00	0.00
September 2006	0.00	0.00	1,089,668.45	799,287.00	0.00	0.00	0.00	0.00
October 2006	0.00	0.00	935,022.98	799,287.00	0.00	0.00	0.00	0.00
November 2006	0.00	0.00	779,475.41	799,287.00	0.00	0.00	0.00	0.00
December 2006	0.00	0.00	623,020.49	799,287.00	0.00	0.00	0.00	0.00
January 2007	0.00	0.00	465,652.91	799,287.00	0.00	0.00	0.00	0.00
February 2007	0.00	0.00	307,367.35	799,287.00	0.00	0.00	0.00	0.00
March 2007	0.00	0.00	148,158.46	799,287.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>HB Class Planned Balance</u>	<u>HC Class Planned Balance</u>	<u>HD Class Planned Balance</u>	<u>HE Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>AB Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>AC Class Planned Balance</u>
April 2007.....	\$ 0.00	\$ 0.00	\$ 0.00	\$787,307.85	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
May 2007	0.00	0.00	0.00	626,236.10	0.00	0.00	0.00	0.00
June 2007	0.00	0.00	0.00	464,224.77	0.00	0.00	0.00	0.00
July 2007	0.00	0.00	0.00	301,268.38	0.00	0.00	0.00	0.00
August 2007	0.00	0.00	0.00	137,361.40	0.00	0.00	0.00	0.00
September 2007 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>C Class Planned Balance</u>	<u>DA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>FM Class Planned Balance</u>
Initial Balance	\$96,480,576.00	\$50,000,000.00	\$25,022,169.00	\$168,516,785.00	\$113,986,562.00	\$136,902,652.00	\$42,253,532.00	\$100,000,000.00
May 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	113,630,288.56	136,902,652.00	42,253,532.00	100,000,000.00
June 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	113,220,452.66	136,902,652.00	42,253,532.00	100,000,000.00
July 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	112,757,143.04	136,902,652.00	42,253,532.00	100,000,000.00
August 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	112,240,474.22	136,902,652.00	42,253,532.00	100,000,000.00
September 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	111,670,586.91	136,902,652.00	42,253,532.00	100,000,000.00
October 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	111,047,648.04	136,902,652.00	42,253,532.00	100,000,000.00
November 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	110,371,850.68	136,902,652.00	42,253,532.00	100,000,000.00
December 1994	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	109,643,413.99	136,902,652.00	42,253,532.00	100,000,000.00
January 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	108,862,583.12	136,902,652.00	42,253,532.00	100,000,000.00
February 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	108,029,629.12	136,902,652.00	42,253,532.00	100,000,000.00
March 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	107,144,848.78	136,902,652.00	42,253,532.00	100,000,000.00
April 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	106,208,564.54	136,902,652.00	42,253,532.00	100,000,000.00
May 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	105,221,124.23	136,902,652.00	42,253,532.00	100,000,000.00
June 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	104,182,900.93	136,902,652.00	42,253,532.00	100,000,000.00
July 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	103,094,292.77	136,902,652.00	42,253,532.00	100,000,000.00
August 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	101,955,722.65	136,902,652.00	42,253,532.00	100,000,000.00
September 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	100,767,637.99	136,902,652.00	42,253,532.00	100,000,000.00
October 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	99,530,510.50	136,902,652.00	42,253,532.00	100,000,000.00
November 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	98,244,835.81	136,902,652.00	42,253,532.00	100,000,000.00
December 1995	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	96,911,133.23	136,902,652.00	42,253,532.00	100,000,000.00
January 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	95,529,945.33	136,902,652.00	42,253,532.00	100,000,000.00
February 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	94,101,837.66	136,902,652.00	42,253,532.00	100,000,000.00
March 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	92,627,398.32	136,902,652.00	42,253,532.00	100,000,000.00
April 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	91,112,880.27	136,902,652.00	42,253,532.00	100,000,000.00
May 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	89,634,588.51	136,902,652.00	42,253,532.00	100,000,000.00
June 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	88,116,694.84	136,902,652.00	42,253,532.00	100,000,000.00
July 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	86,559,798.62	136,902,652.00	42,253,532.00	100,000,000.00
August 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	84,969,234.60	136,902,652.00	42,253,532.00	100,000,000.00
September 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	83,352,630.77	136,902,652.00	42,253,532.00	100,000,000.00
October 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	81,726,924.32	136,902,652.00	42,253,532.00	100,000,000.00
November 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	80,108,789.76	136,902,652.00	42,253,532.00	100,000,000.00
December 1996	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	78,498,189.64	136,902,652.00	42,253,532.00	100,000,000.00
January 1997	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	76,895,086.67	136,902,652.00	42,253,532.00	100,000,000.00
February 1997	96,480,576.00	50,000,000.00	25,022,169.00	168,516,785.00	75,299,443.79	136,902,652.00	42,253,532.00	100,000,000.00
March 1997	96,259,509.09	50,000,000.00	25,022,169.00	168,516,785.00	73,714,325.79	136,902,652.00	42,253,532.00	100,000,000.00
April 1997	88,748,265.32	50,000,000.00	25,022,169.00	168,516,785.00	72,238,881.45	136,902,652.00	42,253,532.00	100,000,000.00
May 1997	81,271,944.10	50,000,000.00	25,022,169.00	168,516,785.00	70,770,296.99	136,902,652.00	42,253,532.00	100,000,000.00
June 1997	73,830,372.60	50,000,000.00	25,022,169.00	168,516,785.00	69,308,538.47	136,902,652.00	42,253,532.00	100,000,000.00
July 1997	66,423,378.82	50,000,000.00	25,022,169.00	168,516,785.00	67,853,572.10	136,902,652.00	42,253,532.00	100,000,000.00
August 1997	59,050,791.60	50,000,000.00	25,022,169.00	168,516,785.00	66,405,364.26	136,902,652.00	42,253,532.00	100,000,000.00
September 1997	51,712,440.62	50,000,000.00	25,022,169.00	168,516,785.00	64,963,881.49	136,902,652.00	42,253,532.00	100,000,000.00
October 1997	44,408,156.38	50,000,000.00	25,022,169.00	168,516,785.00	63,529,090.50	136,902,652.00	42,253,532.00	100,000,000.00
November 1997	37,137,770.21	50,000,000.00	25,022,169.00	168,516,785.00	62,100,958.16	136,902,652.00	42,253,532.00	100,000,000.00
December 1997	29,901,114.23	50,000,000.00	25,022,169.00	168,516,785.00	60,679,451.48	136,902,652.00	42,253,532.00	100,000,000.00
January 1998	22,698,021.42	50,000,000.00	25,022,169.00	168,516,785.00	59,264,537.67	136,902,652.00	42,253,532.00	100,000,000.00
February 1998	15,528,325.55	50,000,000.00	25,022,169.00	168,516,785.00	57,856,184.07	136,902,652.00	42,253,532.00	100,000,000.00
March 1998	8,391,861.19	50,000,000.00	25,022,169.00	168,516,785.00	56,454,358.18	136,902,652.00	42,253,532.00	100,000,000.00
April 1998	1,288,463.72	50,000,000.00	25,022,169.00	168,516,785.00	55,059,027.66	136,902,652.00	42,253,532.00	100,000,000.00
May 1998	0.00	46,110,407.35	23,075,646.52	168,516,785.00	53,724,244.80	136,902,652.00	42,253,532.00	100,000,000.00
June 1998	0.00	41,376,083.58	20,706,385.67	168,516,785.00	52,407,638.93	136,902,652.00	42,253,532.00	100,000,000.00
July 1998	0.00	36,663,675.03	18,348,092.15	168,516,785.00	51,097,127.65	136,902,652.00	42,253,532.00	100,000,000.00

<u>Distribution Date</u>	<u>C Class Planned Balance</u>	<u>DA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>FM Class Planned Balance</u>
August 1998	\$ 0.00	\$31,973,073.09	\$16,000,711.60	\$168,516,785.00	\$ 49,792,680.74	\$136,902,652.00	\$42,253,532.00	\$100,000,000.00
September 1998	0.00	27,304,169.70	13,664,189.94	168,516,785.00	48,494,268.16	136,902,652.00	42,253,532.00	100,000,000.00
October 1998	0.00	22,656,857.30	11,338,473.35	168,516,785.00	47,201,859.98	136,902,652.00	42,253,532.00	100,000,000.00
November 1998	0.00	18,031,028.85	9,023,508.26	168,516,785.00	45,915,426.45	136,902,652.00	42,253,532.00	100,000,000.00
December 1998	0.00	13,426,577.86	6,719,241.37	168,516,785.00	44,634,937.94	136,902,652.00	42,253,532.00	100,000,000.00
January 1999	0.00	8,843,398.33	4,425,619.65	168,516,785.00	43,360,364.99	136,902,652.00	42,253,532.00	100,000,000.00
February 1999	0.00	4,281,384.77	2,142,590.30	168,516,785.00	42,091,678.25	136,902,652.00	42,253,532.00	100,000,000.00
March 1999	0.00	0.00	0.00	168,117,600.76	40,838,565.81	136,902,652.00	42,253,532.00	100,000,000.00
April 1999	0.00	0.00	0.00	161,166,391.09	39,750,775.84	136,902,652.00	42,253,532.00	100,000,000.00
May 1999	0.00	0.00	0.00	154,247,250.22	38,668,004.29	136,902,652.00	42,253,532.00	100,000,000.00
June 1999	0.00	0.00	0.00	147,360,019.08	37,590,226.27	136,902,652.00	42,253,532.00	100,000,000.00
July 1999	0.00	0.00	0.00	140,504,539.34	36,517,417.01	136,902,652.00	42,253,532.00	100,000,000.00
August 1999	0.00	0.00	0.00	133,680,653.48	35,449,551.85	136,902,652.00	42,253,532.00	100,000,000.00
September 1999	0.00	0.00	0.00	126,888,204.71	34,386,606.26	136,902,652.00	42,253,532.00	100,000,000.00
October 1999	0.00	0.00	0.00	120,127,037.00	33,328,555.82	136,902,652.00	42,253,532.00	100,000,000.00
November 1999	0.00	0.00	0.00	113,396,995.12	32,275,376.24	136,902,652.00	42,253,532.00	100,000,000.00
December 1999	0.00	0.00	0.00	106,697,924.54	31,227,043.34	136,902,652.00	42,253,532.00	100,000,000.00
January 2000	0.00	0.00	0.00	100,029,671.51	30,183,533.06	136,902,652.00	42,253,532.00	100,000,000.00
February 2000	0.00	0.00	0.00	93,392,083.03	29,144,821.45	136,902,652.00	42,253,532.00	100,000,000.00
March 2000	0.00	0.00	0.00	86,785,006.82	28,110,884.68	136,902,652.00	42,253,532.00	100,000,000.00
April 2000	0.00	0.00	0.00	80,208,291.36	27,081,699.05	136,902,652.00	42,253,532.00	100,000,000.00
May 2000	0.00	0.00	0.00	73,661,785.86	26,057,240.95	136,902,652.00	42,253,532.00	100,000,000.00
June 2000	0.00	0.00	0.00	67,145,340.26	25,037,486.90	136,902,652.00	42,253,532.00	100,000,000.00
July 2000	0.00	0.00	0.00	60,658,805.22	24,022,413.54	136,902,652.00	42,253,532.00	100,000,000.00
August 2000	0.00	0.00	0.00	54,202,032.13	23,011,997.61	136,902,652.00	42,253,532.00	100,000,000.00
September 2000	0.00	0.00	0.00	47,774,873.12	22,006,215.96	136,902,652.00	42,253,532.00	100,000,000.00
October 2000	0.00	0.00	0.00	41,377,181.02	21,005,045.56	136,902,652.00	42,253,532.00	100,000,000.00
November 2000	0.00	0.00	0.00	35,008,809.36	20,008,463.51	136,902,652.00	42,253,532.00	100,000,000.00
December 2000	0.00	0.00	0.00	28,669,612.41	19,016,446.98	136,902,652.00	42,253,532.00	100,000,000.00
January 2001	0.00	0.00	0.00	22,359,445.13	18,028,973.28	136,902,652.00	42,253,532.00	100,000,000.00
February 2001	0.00	0.00	0.00	16,078,163.18	17,046,019.83	136,902,652.00	42,253,532.00	100,000,000.00
March 2001	0.00	0.00	0.00	9,825,622.94	16,067,564.16	136,902,652.00	42,253,532.00	100,000,000.00
April 2001	0.00	0.00	0.00	3,601,681.47	15,093,583.88	136,902,652.00	42,253,532.00	100,000,000.00
May 2001	0.00	0.00	0.00	0.00	14,242,137.67	134,190,767.61	42,253,532.00	100,000,000.00
June 2001	0.00	0.00	0.00	0.00	13,557,796.73	127,742,842.44	42,253,532.00	100,000,000.00
July 2001	0.00	0.00	0.00	0.00	12,876,582.13	121,324,374.00	42,253,532.00	100,000,000.00
August 2001	0.00	0.00	0.00	0.00	12,198,478.32	114,935,215.70	42,253,532.00	100,000,000.00
September 2001	0.00	0.00	0.00	0.00	11,523,469.82	108,575,221.71	42,253,532.00	100,000,000.00
October 2001	0.00	0.00	0.00	0.00	10,851,541.23	102,244,246.87	42,253,532.00	100,000,000.00
November 2001	0.00	0.00	0.00	0.00	10,182,677.21	95,942,146.74	42,253,532.00	100,000,000.00
December 2001	0.00	0.00	0.00	0.00	9,516,862.51	89,668,777.60	42,253,532.00	100,000,000.00
January 2002	0.00	0.00	0.00	0.00	8,854,081.94	83,423,996.38	42,253,532.00	100,000,000.00
February 2002	0.00	0.00	0.00	0.00	8,194,320.41	77,207,660.75	42,253,532.00	100,000,000.00
March 2002	0.00	0.00	0.00	0.00	7,537,562.87	71,019,629.04	42,253,532.00	100,000,000.00
April 2002	0.00	0.00	0.00	0.00	6,883,794.37	64,859,760.29	42,253,532.00	100,000,000.00
May 2002	0.00	0.00	0.00	0.00	6,233,000.01	58,727,914.20	42,253,532.00	100,000,000.00
June 2002	0.00	0.00	0.00	0.00	5,585,164.97	52,623,951.17	42,253,532.00	100,000,000.00
July 2002	0.00	0.00	0.00	0.00	4,940,274.52	46,547,732.27	42,253,532.00	100,000,000.00
August 2002	0.00	0.00	0.00	0.00	4,298,313.98	40,499,119.24	42,253,532.00	100,000,000.00
September 2002	0.00	0.00	0.00	0.00	3,659,268.74	34,477,974.49	42,253,532.00	100,000,000.00
October 2002	0.00	0.00	0.00	0.00	3,023,124.27	28,484,161.11	42,253,532.00	100,000,000.00
November 2002	0.00	0.00	0.00	0.00	2,389,866.12	22,517,542.85	42,253,532.00	100,000,000.00

<u>Distribution Date</u>	<u>C Class Planned Balance</u>	<u>DA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>FM Class Planned Balance</u>
December 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,766,949.36	\$ 16,648,362.20	\$42,253,532.00	\$100,000,000.00
January 2003	0.00	0.00	0.00	0.00	1,154,795.38	10,880,589.45	42,253,532.00	100,000,000.00
February 2003	0.00	0.00	0.00	0.00	553,222.10	5,212,509.01	42,253,532.00	100,000,000.00
March 2003	0.00	0.00	0.00	0.00	0.00	0.00	42,179,333.86	99,824,397.78
April 2003	0.00	0.00	0.00	0.00	0.00	0.00	41,043,486.97	97,136,227.51
May 2003	0.00	0.00	0.00	0.00	0.00	0.00	39,927,294.43	94,494,572.50
June 2003	0.00	0.00	0.00	0.00	0.00	0.00	38,830,423.45	91,898,645.18
July 2003	0.00	0.00	0.00	0.00	0.00	0.00	37,752,546.81	89,347,671.13
August 2003	0.00	0.00	0.00	0.00	0.00	0.00	36,693,342.76	86,840,888.86
September 2003	0.00	0.00	0.00	0.00	0.00	0.00	35,652,494.94	84,377,549.63
October 2003	0.00	0.00	0.00	0.00	0.00	0.00	34,629,692.26	81,956,917.25
November 2003	0.00	0.00	0.00	0.00	0.00	0.00	33,624,628.85	79,578,267.80
December 2003	0.00	0.00	0.00	0.00	0.00	0.00	32,637,003.96	77,240,889.50
January 2004	0.00	0.00	0.00	0.00	0.00	0.00	31,666,521.87	74,944,082.48
February 2004	0.00	0.00	0.00	0.00	0.00	0.00	30,712,891.81	72,687,158.57
March 2004	0.00	0.00	0.00	0.00	0.00	0.00	29,775,827.86	70,469,441.12
April 2004	0.00	0.00	0.00	0.00	0.00	0.00	28,855,048.90	68,290,264.83
May 2004	0.00	0.00	0.00	0.00	0.00	0.00	27,950,278.53	66,148,975.50
June 2004	0.00	0.00	0.00	0.00	0.00	0.00	27,061,244.95	64,044,929.91
July 2004	0.00	0.00	0.00	0.00	0.00	0.00	26,187,680.94	61,977,495.61
August 2004	0.00	0.00	0.00	0.00	0.00	0.00	25,329,323.73	59,946,050.74
September 2004	0.00	0.00	0.00	0.00	0.00	0.00	24,485,914.97	57,949,983.85
October 2004	0.00	0.00	0.00	0.00	0.00	0.00	23,657,200.63	55,988,693.75
November 2004	0.00	0.00	0.00	0.00	0.00	0.00	22,842,930.94	54,061,589.30
December 2004	0.00	0.00	0.00	0.00	0.00	0.00	22,042,860.30	52,168,089.29
January 2005	0.00	0.00	0.00	0.00	0.00	0.00	21,256,747.26	50,307,622.24
February 2005	0.00	0.00	0.00	0.00	0.00	0.00	20,484,354.39	48,479,626.25
March 2005	0.00	0.00	0.00	0.00	0.00	0.00	19,725,448.25	46,683,548.84
April 2005	0.00	0.00	0.00	0.00	0.00	0.00	18,979,799.31	44,918,846.80
May 2005	0.00	0.00	0.00	0.00	0.00	0.00	18,247,181.89	43,184,986.02
June 2005	0.00	0.00	0.00	0.00	0.00	0.00	17,527,374.10	41,481,441.37
July 2005	0.00	0.00	0.00	0.00	0.00	0.00	16,820,157.77	39,807,696.49
August 2005	0.00	0.00	0.00	0.00	0.00	0.00	16,125,318.40	38,163,243.72
September 2005	0.00	0.00	0.00	0.00	0.00	0.00	15,442,645.06	36,547,583.90
October 2005	0.00	0.00	0.00	0.00	0.00	0.00	14,771,930.39	34,960,226.27
November 2005	0.00	0.00	0.00	0.00	0.00	0.00	14,112,970.51	33,400,688.27
December 2005	0.00	0.00	0.00	0.00	0.00	0.00	13,465,564.93	31,868,495.47
January 2006	0.00	0.00	0.00	0.00	0.00	0.00	12,829,516.57	30,363,181.40
February 2006	0.00	0.00	0.00	0.00	0.00	0.00	12,204,631.63	28,884,287.43
March 2006	0.00	0.00	0.00	0.00	0.00	0.00	11,590,719.58	27,431,362.61
April 2006	0.00	0.00	0.00	0.00	0.00	0.00	10,987,593.07	26,003,963.58
May 2006	0.00	0.00	0.00	0.00	0.00	0.00	10,395,067.93	24,601,654.45
June 2006	0.00	0.00	0.00	0.00	0.00	0.00	9,812,963.06	23,224,006.61
July 2006	0.00	0.00	0.00	0.00	0.00	0.00	9,241,100.42	21,870,598.69
August 2006	0.00	0.00	0.00	0.00	0.00	0.00	8,679,304.93	20,541,016.39
September 2006	0.00	0.00	0.00	0.00	0.00	0.00	8,127,404.50	19,234,852.38
October 2006	0.00	0.00	0.00	0.00	0.00	0.00	7,585,229.91	17,951,706.16
November 2006	0.00	0.00	0.00	0.00	0.00	0.00	7,052,614.77	16,691,184.00
December 2006	0.00	0.00	0.00	0.00	0.00	0.00	6,529,395.52	15,452,898.77
January 2007	0.00	0.00	0.00	0.00	0.00	0.00	6,015,411.34	14,236,469.84
February 2007	0.00	0.00	0.00	0.00	0.00	0.00	5,510,504.10	13,041,523.02
March 2007	0.00	0.00	0.00	0.00	0.00	0.00	5,014,518.36	11,867,690.39

<u>Distribution Date</u>	<u>C Class Planned Balance</u>	<u>DA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>F Class Planned Balance</u>	<u>G Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>FM Class Planned Balance</u>
April 2007.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,527,301.26	\$ 10,714,610.23
May 2007	0.00	0.00	0.00	0.00	0.00	0.00	4,048,702.55	9,581,926.91
June 2007	0.00	0.00	0.00	0.00	0.00	0.00	3,578,574.50	8,469,290.80
July 2007	0.00	0.00	0.00	0.00	0.00	0.00	3,116,771.85	7,376,358.14
August 2007	0.00	0.00	0.00	0.00	0.00	0.00	2,663,151.80	6,302,790.96
September 2007.....	0.00	0.00	0.00	0.00	0.00	0.00	2,217,573.95	5,248,257.00
October 2007	0.00	0.00	0.00	0.00	0.00	0.00	1,779,900.29	4,212,429.59
November 2007	0.00	0.00	0.00	0.00	0.00	0.00	1,349,995.09	3,194,987.56
December 2007	0.00	0.00	0.00	0.00	0.00	0.00	927,724.96	2,195,615.17
January 2008	0.00	0.00	0.00	0.00	0.00	0.00	512,958.71	1,214,001.97
February 2008	0.00	0.00	0.00	0.00	0.00	0.00	105,567.40	249,842.79
March 2008 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>SN Class Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SG Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>FD Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>FK Class Planned Balance</u>
Initial Balance	\$43,939,405.00	\$24,041,095.00	\$15,000,000.00	\$14,888,859.00	\$28,924,020.00	\$10,330,008.00	\$19,432,350.00	\$26,000,000.00
May 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 1994	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 1995	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 1996	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 1997	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 1998	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00

S-30

<u>Distribution Date</u>	<u>SN Class Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SG Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>FD Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>FK Class Planned Balance</u>
December 2002	\$43,939,405.00	\$24,041,095.00	\$15,000,000.00	\$14,888,859.00	\$28,924,020.00	\$10,330,008.00	\$19,432,350.00	\$26,000,000.00
January 2003	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2003	43,939,405.00	24,041,095.00	15,000,000.00	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2003	43,862,246.43	23,998,878.56	14,973,659.83	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 2003	42,681,080.41	23,352,612.98	14,570,434.28	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 2003	41,520,352.92	22,717,530.17	14,174,186.02	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 2003	40,379,717.90	22,093,440.80	13,784,796.91	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 2003	39,258,835.07	21,480,158.69	13,402,150.79	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 2003	38,157,369.86	20,877,500.77	13,026,133.44	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 2003	37,074,993.26	20,285,287.03	12,656,632.55	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 2003	36,011,381.80	19,703,340.49	12,293,537.68	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 2003	34,966,217.38	19,131,487.10	11,936,740.26	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 2003	33,939,187.26	18,569,555.75	11,586,133.50	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 2004	32,929,983.92	18,017,378.18	11,241,612.44	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2004	31,938,304.99	17,474,788.94	10,903,073.85	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2004	30,963,853.14	16,941,625.37	10,570,416.22	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 2004	30,006,336.04	16,417,727.51	10,243,539.77	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 2004	29,065,466.25	15,902,938.10	9,922,346.36	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 2004	28,140,961.13	15,397,102.49	9,606,739.52	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 2004	27,232,542.81	14,900,068.63	9,296,624.36	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 2004	26,339,938.02	14,411,687.03	8,991,907.62	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 2004	25,462,878.10	13,931,810.68	8,692,497.58	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 2004	24,601,098.90	13,460,295.05	8,398,304.06	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 2004	23,754,340.67	12,996,998.03	8,109,238.39	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 2004	22,922,348.04	12,541,779.88	7,825,213.38	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 2005	22,104,869.88	12,094,503.22	7,546,143.31	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2005	21,301,659.32	11,655,032.96	7,271,943.91	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2005	20,512,473.59	11,223,236.27	7,002,532.29	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 2005	19,737,074.02	10,798,982.57	6,737,826.98	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 2005	18,975,225.91	10,382,143.44	6,477,747.86	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 2005	18,226,698.52	9,972,592.64	6,222,216.15	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 2005	17,491,264.98	9,570,206.03	5,971,154.41	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 2005	16,768,702.22	9,174,861.57	5,724,486.49	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 2005	16,058,790.91	8,786,439.25	5,482,137.51	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 2005	15,361,315.41	8,404,821.08	5,244,033.86	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 2005	14,676,063.69	8,029,891.06	5,010,103.16	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 2005	14,002,827.29	7,661,535.13	4,780,274.23	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 2006	13,341,401.25	7,299,641.13	4,554,477.12	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2006	12,691,584.03	6,944,098.82	4,332,643.01	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2006	12,053,177.51	6,594,799.77	4,114,704.29	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
April 2006	11,425,986.87	6,251,637.41	3,900,594.43	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
May 2006	10,809,820.58	5,914,506.93	3,690,248.05	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 2006	10,204,490.32	5,583,305.30	3,483,600.87	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 2006	9,609,810.93	5,257,931.21	3,280,589.68	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 2006	9,025,600.38	4,938,285.05	3,081,152.33	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 2006	8,451,679.69	4,624,268.92	2,885,227.72	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 2006	7,887,872.88	4,315,786.51	2,692,755.78	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 2006	7,334,006.94	4,012,743.17	2,503,677.46	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 2006	6,789,911.77	3,715,045.83	2,317,934.66	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 2007	6,255,420.14	3,422,602.99	2,135,470.32	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2007	5,730,367.62	3,135,324.68	1,956,228.29	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2007	5,214,592.54	2,853,122.46	1,780,153.39	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00

<u>Distribution Date</u>	<u>SN Class Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SG Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>FD Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>FK Class Planned Balance</u>
April 2007.....	\$ 4,707,935.98	\$ 2,575,909.36	\$ 1,607,191.37	\$14,888,859.00	\$28,924,020.00	\$10,330,008.00	\$19,432,350.00	\$26,000,000.00
May 2007	4,210,241.67	2,303,599.88	1,437,288.87	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
June 2007	3,721,355.99	2,036,109.97	1,270,393.44	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
July 2007	3,241,127.88	1,773,356.98	1,106,453.54	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
August 2007	2,769,408.85	1,515,259.67	945,418.46	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
September 2007.....	2,306,052.90	1,261,738.15	787,238.36	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
October 2007	1,850,916.50	1,012,713.89	631,864.25	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
November 2007	1,403,858.53	768,109.68	479,247.94	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
December 2007	964,740.24	527,849.61	329,342.08	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
January 2008	533,425.24	291,859.04	182,100.09	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
February 2008	109,779.43	60,064.61	37,476.21	14,888,859.00	28,924,020.00	10,330,008.00	19,432,350.00	26,000,000.00
March 2008	0.00	0.00	0.00	14,405,841.89	28,516,958.83	10,184,629.00	19,432,350.00	25,634,090.83
April 2008.....	0.00	0.00	0.00	13,761,405.57	27,973,863.49	9,990,666.36	19,432,350.00	25,145,898.68
May 2008	0.00	0.00	0.00	13,128,448.78	27,440,442.47	9,800,158.84	19,432,350.00	24,666,402.85
June 2008	0.00	0.00	0.00	12,506,773.99	26,916,529.30	9,613,046.97	19,432,350.00	24,195,453.68
July 2008	0.00	0.00	0.00	11,896,186.99	26,401,960.30	9,429,272.32	19,432,350.00	23,732,904.06
August 2008	0.00	0.00	0.00	11,296,496.87	25,896,574.59	9,248,777.41	19,432,350.00	23,278,609.35
September 2008.....	0.00	0.00	0.00	10,707,515.91	25,400,213.97	9,071,505.74	19,432,350.00	22,832,427.37
October 2008	0.00	0.00	0.00	10,129,059.60	24,912,722.94	8,897,401.79	19,432,350.00	22,394,218.31
November 2008	0.00	0.00	0.00	9,560,946.51	24,433,948.60	8,726,410.94	19,432,350.00	21,963,844.76
December 2008	0.00	0.00	0.00	9,002,998.30	23,963,740.67	8,558,479.52	19,432,350.00	21,541,171.60
January 2009	0.00	0.00	0.00	8,455,039.63	23,501,951.37	8,393,554.76	19,432,350.00	21,126,066.01
February 2009	0.00	0.00	0.00	7,916,898.13	23,048,435.43	8,231,584.77	19,432,350.00	20,718,397.41
March 2009	0.00	0.00	0.00	7,388,404.34	22,603,050.06	8,072,518.55	19,432,350.00	20,318,037.43
April 2009.....	0.00	0.00	0.00	6,869,391.67	22,165,654.85	7,916,305.96	19,432,350.00	19,924,859.85
May 2009	0.00	0.00	0.00	6,359,696.35	21,736,111.78	7,762,897.71	19,432,350.00	19,538,740.63
June 2009	0.00	0.00	0.00	5,859,157.36	21,314,285.17	7,612,245.34	19,432,350.00	19,159,557.78
July 2009	0.00	0.00	0.00	5,367,616.44	20,900,041.63	7,464,301.20	19,432,350.00	18,787,191.40
August 2009	0.00	0.00	0.00	4,884,917.97	20,493,250.03	7,319,018.47	19,432,350.00	18,421,523.62
September 2009.....	0.00	0.00	0.00	4,410,908.99	20,093,781.44	7,176,351.11	19,432,350.00	18,062,438.55
October 2009	0.00	0.00	0.00	3,945,439.12	19,701,509.14	7,036,253.85	19,432,350.00	17,709,822.27
November 2009	0.00	0.00	0.00	3,488,360.53	19,316,308.55	6,898,682.20	19,432,350.00	17,363,562.80
December 2009	0.00	0.00	0.00	3,039,527.88	18,938,057.18	6,763,592.41	19,432,350.00	17,023,550.04
January 2010	0.00	0.00	0.00	2,598,798.31	18,566,634.65	6,630,941.50	19,432,350.00	16,689,675.76
February 2010	0.00	0.00	0.00	2,166,031.38	18,201,922.58	6,500,687.18	19,432,350.00	16,361,833.57
March 2010	0.00	0.00	0.00	1,741,089.02	17,843,804.63	6,372,787.90	19,432,350.00	16,039,918.87
April 2010.....	0.00	0.00	0.00	1,323,835.50	17,492,166.41	6,247,202.81	19,432,350.00	15,723,828.84
May 2010	0.00	0.00	0.00	914,137.40	17,146,895.48	6,123,891.75	19,432,350.00	15,413,462.42
June 2010	0.00	0.00	0.00	511,863.55	16,807,881.30	6,002,815.25	19,432,350.00	15,108,720.24
July 2010	0.00	0.00	0.00	116,885.03	16,475,015.22	5,883,934.49	19,432,350.00	14,809,504.62
August 2010	0.00	0.00	0.00	0.00	16,148,190.41	5,767,211.34	19,161,425.08	14,515,719.55
September 2010.....	0.00	0.00	0.00	0.00	15,827,301.88	5,652,608.28	18,780,659.09	14,227,270.64
October 2010	0.00	0.00	0.00	0.00	15,512,246.40	5,540,088.46	18,406,814.60	13,944,065.10
November 2010	0.00	0.00	0.00	0.00	15,202,922.50	5,429,615.63	18,039,771.20	13,666,011.71
December 2010	0.00	0.00	0.00	0.00	14,899,230.43	5,321,154.17	17,679,410.53	13,393,020.83
January 2011	0.00	0.00	0.00	0.00	14,601,072.15	5,214,669.06	17,325,616.24	13,125,004.30
February 2011	0.00	0.00	0.00	0.00	14,308,351.28	5,110,125.88	16,978,273.97	12,861,875.48
March 2011	0.00	0.00	0.00	0.00	14,020,973.05	5,007,490.79	16,637,271.28	12,603,549.22
April 2011.....	0.00	0.00	0.00	0.00	13,738,844.33	4,906,730.53	16,302,497.66	12,349,941.77
May 2011	0.00	0.00	0.00	0.00	13,461,873.58	4,807,812.39	15,973,844.46	12,100,970.86
June 2011	0.00	0.00	0.00	0.00	13,189,970.80	4,710,704.25	15,651,204.92	11,856,555.57
July 2011	0.00	0.00	0.00	0.00	12,923,047.51	4,615,374.49	15,334,474.04	11,616,616.39

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August 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$12,661,016.77	\$ 4,521,792.08	\$15,023,548.64	\$11,381,075.15
September 2011.....	0.00	0.00	0.00	0.00	12,403,793.08	4,429,926.47	14,718,327.30	11,149,855.01
October 2011	0.00	0.00	0.00	0.00	12,151,292.43	4,339,747.66	14,418,710.31	10,922,880.44
November 2011	0.00	0.00	0.00	0.00	11,903,432.23	4,251,226.15	14,124,599.66	10,700,077.19
December 2011	0.00	0.00	0.00	0.00	11,660,131.28	4,164,332.95	13,835,899.02	10,481,372.30
January 2012	0.00	0.00	0.00	0.00	11,421,309.78	4,079,039.55	13,552,513.69	10,266,694.01
February 2012	0.00	0.00	0.00	0.00	11,186,889.30	3,995,317.94	13,274,350.60	10,055,971.82
March 2012	0.00	0.00	0.00	0.00	10,956,792.71	3,913,140.58	13,001,318.24	9,849,136.41
April 2012.....	0.00	0.00	0.00	0.00	10,730,944.24	3,832,480.40	12,733,326.69	9,646,119.66
May 2012	0.00	0.00	0.00	0.00	10,509,269.37	3,753,310.80	12,470,287.54	9,446,854.60
June 2012	0.00	0.00	0.00	0.00	10,291,694.89	3,675,605.62	12,212,113.90	9,251,275.40
July 2012	0.00	0.00	0.00	0.00	10,078,148.82	3,599,339.16	11,958,720.36	9,059,317.37
August 2012	0.00	0.00	0.00	0.00	9,868,560.40	3,524,486.15	11,710,022.97	8,870,916.90
September 2012.....	0.00	0.00	0.00	0.00	9,662,860.10	3,451,021.75	11,465,939.22	8,686,011.47
October 2012	0.00	0.00	0.00	0.00	9,460,979.55	3,378,921.55	11,226,387.98	8,504,539.66
November 2012	0.00	0.00	0.00	0.00	9,262,851.58	3,308,161.55	10,991,289.55	8,326,441.06
December 2012	0.00	0.00	0.00	0.00	9,068,410.14	3,238,718.18	10,760,565.55	8,151,656.32
January 2013	0.00	0.00	0.00	0.00	8,877,590.33	3,170,568.24	10,534,138.97	7,980,127.08
February 2013	0.00	0.00	0.00	0.00	8,690,328.34	3,103,688.95	10,311,934.11	7,811,795.99
March 2013	0.00	0.00	0.00	0.00	8,506,561.48	3,038,057.92	10,093,876.54	7,646,606.68
April 2013.....	0.00	0.00	0.00	0.00	8,326,228.09	2,973,653.14	9,879,893.14	7,484,503.76
May 2013	0.00	0.00	0.00	0.00	8,149,267.61	2,910,452.96	9,669,912.03	7,325,432.76
June 2013	0.00	0.00	0.00	0.00	7,975,620.48	2,848,436.12	9,463,862.53	7,169,340.16
July 2013	0.00	0.00	0.00	0.00	7,805,228.18	2,787,581.73	9,261,675.22	7,016,173.36
August 2013	0.00	0.00	0.00	0.00	7,638,033.20	2,727,869.23	9,063,281.84	6,865,880.64
September 2013.....	0.00	0.00	0.00	0.00	7,473,978.99	2,669,278.43	8,868,615.29	6,718,411.18
October 2013	0.00	0.00	0.00	0.00	7,313,009.99	2,611,789.50	8,677,609.65	6,573,715.03
November 2013	0.00	0.00	0.00	0.00	7,155,071.58	2,555,382.92	8,490,200.11	6,431,743.11
December 2013	0.00	0.00	0.00	0.00	7,000,110.08	2,500,039.52	8,306,322.97	6,292,447.15
January 2014	0.00	0.00	0.00	0.00	6,848,072.75	2,445,740.47	8,125,915.63	6,155,779.74
February 2014	0.00	0.00	0.00	0.00	6,698,907.71	2,392,467.24	7,948,916.56	6,021,694.27
March 2014	0.00	0.00	0.00	0.00	6,552,564.02	2,340,201.63	7,775,265.30	5,890,144.92
April 2014.....	0.00	0.00	0.00	0.00	6,408,991.59	2,288,925.76	7,604,902.40	5,761,086.67
May 2014	0.00	0.00	0.00	0.00	6,268,141.18	2,238,622.04	7,437,769.47	5,634,475.27
June 2014	0.00	0.00	0.00	0.00	6,129,964.42	2,189,273.19	7,273,809.08	5,510,267.23
July 2014	0.00	0.00	0.00	0.00	5,994,413.77	2,140,862.24	7,112,964.82	5,388,419.81
August 2014	0.00	0.00	0.00	0.00	5,861,442.47	2,093,372.49	6,955,181.23	5,268,891.00
September 2014.....	0.00	0.00	0.00	0.00	5,731,004.62	2,046,787.53	6,800,403.81	5,151,639.51
October 2014	0.00	0.00	0.00	0.00	5,603,055.07	2,001,091.26	6,648,579.01	5,036,624.78
November 2014	0.00	0.00	0.00	0.00	5,477,549.45	1,956,267.82	6,499,654.19	4,923,806.92
December 2014	0.00	0.00	0.00	0.00	5,354,444.18	1,912,301.65	6,353,577.61	4,813,146.74
January 2015	0.00	0.00	0.00	0.00	5,233,696.41	1,869,177.44	6,210,298.43	4,704,605.74
February 2015	0.00	0.00	0.00	0.00	5,115,264.02	1,826,880.16	6,069,766.69	4,598,146.05
March 2015	0.00	0.00	0.00	0.00	4,999,105.63	1,785,395.02	5,931,933.27	4,493,730.47
April 2015.....	0.00	0.00	0.00	0.00	4,885,180.58	1,744,707.49	5,796,749.93	4,391,322.46
May 2015	0.00	0.00	0.00	0.00	4,773,448.89	1,704,803.32	5,664,169.23	4,290,886.07
June 2015	0.00	0.00	0.00	0.00	4,663,871.29	1,665,668.46	5,534,144.57	4,192,386.02
July 2015	0.00	0.00	0.00	0.00	4,556,409.17	1,627,289.13	5,406,630.14	4,095,787.58
August 2015	0.00	0.00	0.00	0.00	4,451,024.61	1,589,651.78	5,281,580.93	4,001,056.67
September 2015.....	0.00	0.00	0.00	0.00	4,347,680.32	1,552,743.10	5,158,952.71	3,908,159.78
October 2015	0.00	0.00	0.00	0.00	4,246,339.67	1,516,550.01	5,038,702.00	3,817,063.96
November 2015	0.00	0.00	0.00	0.00	4,146,966.65	1,481,059.64	4,920,786.09	3,727,736.87

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December 2015	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,049,525.88	\$ 1,446,259.36	\$ 4,805,162.98	\$ 3,640,146.70
January 2016	0.00	0.00	0.00	0.00	3,953,982.60	1,412,136.76	4,691,791.43	3,554,262.19
February 2016	0.00	0.00	0.00	0.00	3,860,302.65	1,378,679.63	4,580,630.90	3,470,052.63
March 2016	0.00	0.00	0.00	0.00	3,768,452.44	1,345,875.98	4,471,641.54	3,387,487.84
April 2016	0.00	0.00	0.00	0.00	3,678,398.98	1,313,714.03	4,364,784.20	3,306,538.17
May 2016	0.00	0.00	0.00	0.00	3,590,109.85	1,282,182.19	4,260,020.42	3,227,174.46
June 2016	0.00	0.00	0.00	0.00	3,503,553.19	1,251,269.10	4,157,312.38	3,149,368.08
July 2016	0.00	0.00	0.00	0.00	3,418,697.69	1,220,963.56	4,056,622.93	3,073,090.89
August 2016	0.00	0.00	0.00	0.00	3,335,512.58	1,191,254.59	3,957,915.58	2,998,315.23
September 2016	0.00	0.00	0.00	0.00	3,253,967.64	1,162,131.40	3,861,154.45	2,925,013.92
October 2016	0.00	0.00	0.00	0.00	3,174,033.16	1,133,583.37	3,766,304.28	2,853,160.27
November 2016	0.00	0.00	0.00	0.00	3,095,679.95	1,105,600.07	3,673,330.44	2,782,728.02
December 2016	0.00	0.00	0.00	0.00	3,018,879.32	1,078,171.28	3,582,198.90	2,713,691.41
January 2017	0.00	0.00	0.00	0.00	2,943,603.09	1,051,286.90	3,492,876.20	2,646,025.08
February 2017	0.00	0.00	0.00	0.00	2,869,823.56	1,024,937.07	3,405,329.49	2,579,704.16
March 2017	0.00	0.00	0.00	0.00	2,797,513.51	999,112.05	3,319,526.48	2,514,704.16
April 2017	0.00	0.00	0.00	0.00	2,726,646.22	973,802.30	3,235,435.42	2,451,001.06
May 2017	0.00	0.00	0.00	0.00	2,657,195.40	948,998.44	3,153,025.15	2,388,571.24
June 2017	0.00	0.00	0.00	0.00	2,589,135.23	924,691.23	3,072,265.03	2,327,391.49
July 2017	0.00	0.00	0.00	0.00	2,522,440.35	900,871.63	2,993,124.96	2,267,439.00
August 2017	0.00	0.00	0.00	0.00	2,457,085.83	877,530.73	2,915,575.36	2,208,691.37
September 2017	0.00	0.00	0.00	0.00	2,393,047.18	854,659.78	2,839,587.17	2,151,126.59
October 2017	0.00	0.00	0.00	0.00	2,330,300.34	832,250.19	2,765,131.84	2,094,723.03
November 2017	0.00	0.00	0.00	0.00	2,268,821.67	810,293.52	2,692,181.31	2,039,459.42
December 2017	0.00	0.00	0.00	0.00	2,208,587.92	788,781.47	2,620,708.01	1,985,314.89
January 2018	0.00	0.00	0.00	0.00	2,149,576.28	767,705.88	2,550,684.86	1,932,268.92
February 2018	0.00	0.00	0.00	0.00	2,091,764.32	747,058.75	2,482,085.25	1,880,301.35
March 2018	0.00	0.00	0.00	0.00	2,035,130.00	726,832.20	2,414,883.04	1,829,392.37
April 2018	0.00	0.00	0.00	0.00	1,979,651.68	707,018.52	2,349,052.52	1,779,522.53
May 2018	0.00	0.00	0.00	0.00	1,925,308.09	687,610.09	2,284,568.47	1,730,672.70
June 2018	0.00	0.00	0.00	0.00	1,872,078.33	668,599.46	2,221,406.09	1,682,824.10
July 2018	0.00	0.00	0.00	0.00	1,819,941.86	649,979.29	2,159,541.01	1,635,958.27
August 2018	0.00	0.00	0.00	0.00	1,768,878.51	631,742.38	2,098,949.30	1,590,057.07
September 2018	0.00	0.00	0.00	0.00	1,718,868.47	613,881.65	2,039,607.44	1,545,102.70
October 2018	0.00	0.00	0.00	0.00	1,669,892.26	596,390.14	1,981,492.33	1,501,077.65
November 2018	0.00	0.00	0.00	0.00	1,621,930.76	579,261.03	1,924,581.27	1,457,964.73
December 2018	0.00	0.00	0.00	0.00	1,574,965.17	562,487.61	1,868,851.95	1,415,747.04
January 2019	0.00	0.00	0.00	0.00	1,528,977.03	546,063.27	1,814,282.47	1,374,407.98
February 2019	0.00	0.00	0.00	0.00	1,483,948.20	529,981.54	1,760,851.31	1,333,931.26
March 2019	0.00	0.00	0.00	0.00	1,439,860.86	514,236.06	1,708,537.32	1,294,300.84
April 2019	0.00	0.00	0.00	0.00	1,396,697.50	498,820.58	1,657,319.73	1,255,501.00
May 2019	0.00	0.00	0.00	0.00	1,354,440.93	483,728.94	1,607,178.13	1,217,516.28
June 2019	0.00	0.00	0.00	0.00	1,313,074.25	468,955.13	1,558,092.47	1,180,331.49
July 2019	0.00	0.00	0.00	0.00	1,272,580.86	454,493.20	1,510,043.06	1,143,931.70
August 2019	0.00	0.00	0.00	0.00	1,232,944.46	440,337.34	1,463,010.55	1,108,302.27
September 2019	0.00	0.00	0.00	0.00	1,194,149.03	426,481.83	1,416,975.93	1,073,428.79
October 2019	0.00	0.00	0.00	0.00	1,156,178.84	412,921.05	1,371,920.54	1,039,297.12
November 2019	0.00	0.00	0.00	0.00	1,119,018.42	399,649.47	1,327,826.03	1,005,893.36
December 2019	0.00	0.00	0.00	0.00	1,082,652.60	386,661.67	1,284,674.39	973,203.87
January 2020	0.00	0.00	0.00	0.00	1,047,066.45	373,952.34	1,242,447.91	941,215.24
February 2020	0.00	0.00	0.00	0.00	1,012,245.34	361,516.22	1,201,129.21	909,914.30
March 2020	0.00	0.00	0.00	0.00	978,174.85	349,348.19	1,160,701.21	879,288.11

<u>Distribution Date</u>	<u>SN Class Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SG Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>FD Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>FK Class Planned Balance</u>
April 2020	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 944,840.87	\$ 337,443.20	\$ 1,121,147.14	\$ 849,323.96
May 2020	0.00	0.00	0.00	0.00	912,229.50	325,796.28	1,082,450.52	820,009.38
June 2020	0.00	0.00	0.00	0.00	880,327.09	314,402.56	1,044,595.16	791,332.08
July 2020	0.00	0.00	0.00	0.00	849,120.25	303,257.26	1,007,565.16	763,280.04
August 2020	0.00	0.00	0.00	0.00	818,595.83	292,355.68	971,344.91	735,841.43
September 2020	0.00	0.00	0.00	0.00	788,740.88	281,693.19	935,919.07	709,004.61
October 2020	0.00	0.00	0.00	0.00	759,542.72	271,265.28	901,272.56	682,758.18
November 2020	0.00	0.00	0.00	0.00	730,988.86	261,067.47	867,390.59	657,090.92
December 2020	0.00	0.00	0.00	0.00	703,067.07	251,095.40	834,258.62	631,991.83
January 2021	0.00	0.00	0.00	0.00	675,765.31	241,344.77	801,862.38	607,450.09
February 2021	0.00	0.00	0.00	0.00	649,071.75	231,811.36	770,187.83	583,455.07
March 2021	0.00	0.00	0.00	0.00	622,974.80	222,491.02	739,221.22	559,996.34
April 2021	0.00	0.00	0.00	0.00	597,463.05	213,379.68	708,949.01	537,063.65
May 2021	0.00	0.00	0.00	0.00	572,525.31	204,473.34	679,357.91	514,646.94
June 2021	0.00	0.00	0.00	0.00	548,150.58	195,768.08	650,434.87	492,736.33
July 2021	0.00	0.00	0.00	0.00	524,328.05	187,260.03	622,167.09	471,322.09
August 2021	0.00	0.00	0.00	0.00	501,047.12	178,945.42	594,541.97	450,394.71
September 2021	0.00	0.00	0.00	0.00	478,297.38	170,820.51	567,547.14	429,944.80
October 2021	0.00	0.00	0.00	0.00	456,068.58	162,881.65	541,170.48	409,963.19
November 2021	0.00	0.00	0.00	0.00	434,350.69	155,125.26	515,400.05	390,440.83
December 2021	0.00	0.00	0.00	0.00	413,133.83	147,547.81	490,224.15	371,368.85
January 2022	0.00	0.00	0.00	0.00	392,408.32	140,145.84	465,631.28	352,738.54
February 2022	0.00	0.00	0.00	0.00	372,164.63	132,915.95	441,610.15	334,541.35
March 2022	0.00	0.00	0.00	0.00	352,393.43	125,854.81	418,149.66	316,768.88
April 2022	0.00	0.00	0.00	0.00	333,085.53	118,959.13	395,238.92	299,412.87
May 2022	0.00	0.00	0.00	0.00	314,231.92	112,225.69	372,867.25	282,465.23
June 2022	0.00	0.00	0.00	0.00	295,823.74	105,651.35	351,024.13	265,918.00
July 2022	0.00	0.00	0.00	0.00	277,852.32	99,232.98	329,699.25	249,763.36
August 2022	0.00	0.00	0.00	0.00	260,309.10	92,967.54	308,882.49	233,993.64
September 2022	0.00	0.00	0.00	0.00	243,185.72	86,852.05	288,563.91	218,601.32
October 2022	0.00	0.00	0.00	0.00	226,473.94	80,883.56	268,733.73	203,578.98
November 2022	0.00	0.00	0.00	0.00	210,165.68	75,059.18	249,382.37	188,919.38
December 2022	0.00	0.00	0.00	0.00	194,253.01	69,376.08	230,500.41	174,615.37
January 2023	0.00	0.00	0.00	0.00	178,728.13	63,831.48	212,078.60	160,659.95
February 2023	0.00	0.00	0.00	0.00	163,583.40	58,422.65	194,107.88	147,046.24
March 2023	0.00	0.00	0.00	0.00	148,811.30	53,146.90	176,579.32	133,767.50
April 2023	0.00	0.00	0.00	0.00	134,404.45	48,001.59	159,484.18	120,817.09
May 2023	0.00	0.00	0.00	0.00	120,355.63	42,984.16	142,813.85	108,188.50
June 2023	0.00	0.00	0.00	0.00	106,657.70	38,092.04	126,559.92	95,875.35
July 2023	0.00	0.00	0.00	0.00	93,303.71	33,322.76	110,714.08	83,871.35
August 2023	0.00	0.00	0.00	0.00	80,286.78	28,673.85	95,268.21	72,170.34
September 2023	0.00	0.00	0.00	0.00	67,600.20	24,142.93	80,214.32	60,766.28
October 2023	0.00	0.00	0.00	0.00	55,237.35	19,727.63	65,544.57	49,653.23
November 2023	0.00	0.00	0.00	0.00	43,191.74	15,425.62	51,251.28	38,825.36
December 2023	0.00	0.00	0.00	0.00	31,992.26	11,425.81	37,961.98	28,758.06
January 2024	0.00	0.00	0.00	0.00	21,083.18	7,529.71	25,017.28	18,951.82
February 2024	0.00	0.00	0.00	0.00	11,522.68	4,115.24	13,672.80	10,357.82
March 2024	0.00	0.00	0.00	0.00	3,805.15	1,358.98	4,515.18	3,420.47
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
Initial Balance	\$12,000,000.00	\$23,766,966.00	\$66,436,254.00	\$16,774,116.00	\$15,000,000.00	\$4,285,715.00	\$130,169,196.00	\$13,158,534.00
May 1994	12,000,000.00	23,729,216.37	66,330,733.33	16,747,473.34	14,976,175.20	4,278,907.91	129,985,867.62	13,158,534.00
June 1994	12,000,000.00	23,674,347.83	66,177,358.25	16,708,748.53	14,941,546.13	4,269,013.89	129,719,339.80	13,158,534.00
July 1994	12,000,000.00	23,602,383.50	65,976,194.97	16,657,957.95	14,896,127.42	4,256,037.11	129,369,698.05	13,158,534.00
August 1994	12,000,000.00	23,513,365.97	65,727,362.55	16,595,131.65	14,839,945.95	4,239,985.26	128,937,154.13	13,158,534.00
September 1994	12,000,000.00	23,407,356.75	65,431,032.95	16,520,313.06	14,773,040.55	4,220,869.43	128,422,047.32	13,158,534.00
October 1994	12,000,000.00	23,284,436.32	65,087,431.09	16,433,558.96	14,695,462.01	4,198,704.13	127,824,844.66	13,158,534.00
November 1994	12,000,000.00	23,144,704.04	64,696,834.78	16,334,939.50	14,607,273.05	4,173,507.28	127,146,140.96	13,158,534.00
December 1994	12,000,000.00	22,988,278.19	64,259,574.58	16,224,538.14	14,508,548.29	4,145,300.20	126,386,658.49	13,158,534.00
January 1995	12,000,000.00	22,815,295.81	63,776,033.61	16,102,451.60	14,399,374.25	4,114,107.62	125,547,246.49	13,158,534.00
February 1995	12,000,000.00	22,625,912.67	63,246,647.27	15,968,789.83	14,279,849.23	4,079,957.60	124,628,880.45	13,158,534.00
March 1995	12,000,000.00	22,420,303.11	62,671,902.90	15,823,675.86	14,150,083.25	4,042,881.60	123,632,661.03	13,158,534.00
April 1995	12,000,000.00	22,198,659.87	62,052,339.30	15,667,245.74	14,010,197.98	4,002,914.38	122,559,812.86	13,158,534.00
May 1995	12,000,000.00	21,961,193.98	61,388,546.32	15,499,648.39	13,860,326.58	3,960,093.97	121,411,683.02	13,158,534.00
June 1995	12,000,000.00	21,708,134.48	60,681,164.22	15,321,045.47	13,700,613.62	3,914,461.69	120,189,739.27	13,158,534.00
July 1995	12,000,000.00	21,439,728.22	59,930,883.05	15,131,611.21	13,531,214.89	3,866,062.04	118,895,568.06	13,158,534.00
August 1995	12,000,000.00	21,156,239.63	59,138,441.94	14,931,532.22	13,352,297.27	3,814,942.71	117,530,872.28	13,158,534.00
September 1995	12,000,000.00	20,857,950.39	58,304,628.29	14,721,007.30	13,164,038.54	3,761,154.50	116,097,468.81	13,158,534.00
October 1995	12,000,000.00	20,545,159.16	57,430,276.94	14,500,247.26	12,966,627.21	3,704,751.25	114,597,285.75	13,158,534.00
November 1995	12,000,000.00	20,218,181.23	56,516,269.24	14,269,474.61	12,760,262.25	3,645,789.82	113,032,359.51	13,158,534.00
December 1995	12,000,000.00	19,877,348.18	55,563,532.05	14,028,923.36	12,545,152.93	3,584,330.01	111,404,831.63	13,158,534.00
January 1996	12,000,000.00	19,523,007.47	54,573,036.67	13,778,838.76	12,321,518.55	3,520,434.46	109,716,945.34	13,158,534.00
February 1996	12,000,000.00	19,155,522.09	53,545,797.71	13,519,476.99	12,089,588.20	3,454,168.63	107,971,042.03	13,158,534.00
March 1996	12,000,000.00	18,775,270.08	52,482,871.95	13,251,104.85	11,849,600.47	3,385,600.70	106,169,557.32	13,158,534.00
April 1996	12,000,000.00	18,382,644.11	51,385,357.02	12,973,999.49	11,601,803.18	3,314,801.46	104,315,017.16	13,158,534.00
May 1996	12,000,000.00	17,978,051.00	50,254,390.11	12,688,448.03	11,346,453.10	3,241,844.28	102,410,033.51	13,158,534.00
June 1996	12,000,000.00	17,562,713.42	49,093,388.98	12,395,313.40	11,084,321.88	3,166,949.64	100,461,126.18	13,158,534.00
July 1996	12,000,000.00	17,137,038.37	47,903,491.32	12,094,882.84	10,815,666.39	3,090,190.91	98,470,889.27	13,158,534.00
August 1996	12,000,000.00	16,703,041.67	46,690,331.99	11,788,579.08	10,541,758.87	3,011,931.61	96,449,592.57	13,158,534.00
September 1996	12,000,000.00	16,263,491.64	45,461,649.35	11,478,355.92	10,264,346.50	2,932,670.92	94,410,996.73	13,158,534.00
October 1996	12,000,000.00	15,824,266.63	44,233,875.21	11,168,362.15	9,987,139.25	2,853,468.83	92,383,522.42	13,158,534.00
November 1996	12,000,000.00	15,391,061.68	43,022,929.09	10,862,617.19	9,713,731.43	2,775,352.30	90,394,375.72	13,158,534.00
December 1996	12,000,000.00	14,963,826.85	41,828,671.33	10,561,085.77	9,444,091.52	2,698,312.31	88,443,081.26	13,158,534.00
January 1997	12,000,000.00	14,542,512.54	40,650,963.34	10,263,732.92	9,178,188.22	2,622,339.93	86,529,168.83	13,158,534.00
February 1997	12,000,000.00	14,127,069.54	39,489,667.55	9,970,523.89	8,915,990.47	2,547,426.27	84,652,173.36	13,158,534.00
March 1997	12,000,000.00	13,717,449.03	38,344,647.44	9,681,424.21	8,657,467.45	2,473,562.54	82,811,634.87	13,158,534.00
April 1997	12,000,000.00	13,313,602.52	37,215,767.52	9,396,399.69	8,402,588.56	2,400,739.99	81,007,098.37	13,158,534.00
May 1997	12,000,000.00	12,915,481.92	36,102,893.34	9,115,416.35	8,151,323.46	2,328,949.95	79,238,113.88	13,158,534.00
June 1997	12,000,000.00	12,523,039.47	35,005,891.43	8,838,440.52	7,903,642.01	2,258,183.81	77,504,236.32	13,158,534.00
July 1997	12,000,000.00	12,136,227.82	33,924,629.36	8,565,438.76	7,659,514.30	2,188,433.02	75,805,025.48	13,158,534.00
August 1997	12,000,000.00	11,754,999.92	32,858,975.69	8,296,377.87	7,418,910.66	2,119,689.11	74,140,045.99	13,158,534.00
September 1997	12,000,000.00	11,379,309.13	31,808,799.98	8,031,224.92	7,181,801.64	2,051,943.67	72,508,867.23	13,158,534.00
October 1997	12,000,000.00	11,009,109.12	30,773,972.78	7,769,947.23	6,948,158.01	1,985,188.33	70,911,063.32	13,158,534.00
November 1997	12,000,000.00	10,644,353.94	29,754,365.60	7,512,512.36	6,717,950.76	1,919,414.82	69,346,213.03	13,158,534.00
December 1997	12,000,000.00	10,284,997.97	28,749,850.96	7,258,888.12	6,491,151.11	1,854,614.91	67,813,899.77	13,158,534.00
January 1998	12,000,000.00	9,930,995.96	27,760,302.31	7,009,042.55	6,267,730.49	1,790,780.44	66,313,711.54	13,158,534.00
February 1998	12,000,000.00	9,582,302.97	26,785,594.08	6,762,943.97	6,047,660.54	1,727,903.30	64,845,240.84	13,158,534.00
March 1998	12,000,000.00	9,238,874.42	25,825,601.66	6,520,560.89	5,830,913.14	1,665,975.46	63,408,084.68	13,158,534.00
April 1998	12,000,000.00	8,900,666.08	24,880,201.38	6,281,862.10	5,617,460.35	1,604,988.94	62,001,844.49	13,158,534.00
May 1998	12,000,000.00	8,567,634.04	23,949,270.50	6,046,816.61	5,407,274.46	1,544,935.82	60,626,126.10	13,158,534.00
June 1998	12,000,000.00	8,239,734.72	23,032,687.22	5,815,393.66	5,200,327.99	1,485,808.24	59,280,539.68	13,158,534.00
July 1998	12,000,000.00	7,916,924.88	22,130,330.68	5,587,562.74	4,996,593.63	1,427,598.42	57,964,699.71	13,158,534.00

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
August 1998	\$12,000,000.00	\$ 7,599,161.62	\$21,242,080.91	\$ 5,363,293.56	\$ 4,796,044.30	\$1,370,298.60	\$ 56,678,224.92	\$13,158,534.00
September 1998	12,000,000.00	7,286,402.34	20,367,818.89	5,142,556.07	4,598,653.13	1,313,901.11	55,420,738.26	13,158,534.00
October 1998	12,000,000.00	6,978,604.79	19,507,426.48	4,925,320.44	4,404,393.45	1,258,398.34	54,191,866.83	13,158,534.00
November 1998	12,000,000.00	6,675,727.04	18,660,786.46	4,711,557.07	4,213,238.78	1,203,782.71	52,991,241.87	13,158,534.00
December 1998	12,000,000.00	6,377,727.45	17,827,782.48	4,501,236.59	4,025,162.87	1,150,046.73	51,818,498.70	13,158,534.00
January 1999	12,000,000.00	6,084,564.74	17,008,299.11	4,294,329.85	3,840,139.64	1,097,182.94	50,673,276.70	13,158,534.00
February 1999	12,000,000.00	5,796,197.91	16,202,221.77	4,090,807.93	3,658,143.23	1,045,183.96	49,555,219.21	13,158,534.00
March 1999	12,000,000.00	5,512,586.30	15,409,436.79	3,890,642.11	3,479,147.98	994,042.44	48,463,973.55	13,158,534.00
April 1999	12,000,000.00	5,233,689.55	14,629,831.32	3,693,803.92	3,303,128.40	943,751.13	47,399,190.97	13,158,534.00
May 1999	12,000,000.00	4,959,467.60	13,863,293.43	3,500,265.09	3,130,059.22	894,302.78	46,360,526.56	13,158,534.00
June 1999	12,000,000.00	4,689,880.71	13,109,712.00	3,309,997.56	2,959,915.35	845,690.24	45,347,639.28	13,158,534.00
July 1999	12,000,000.00	4,424,889.43	12,368,976.80	3,122,973.51	2,792,671.91	797,906.39	44,360,191.87	13,158,534.00
August 1999	12,000,000.00	4,164,454.64	11,640,978.41	2,939,165.30	2,628,304.19	750,944.18	43,397,850.82	13,158,534.00
September 1999	12,000,000.00	3,908,537.49	10,925,608.28	2,758,545.52	2,466,787.69	704,796.60	42,460,286.35	13,158,534.00
October 1999	12,000,000.00	3,657,099.44	10,222,758.66	2,581,086.98	2,308,098.07	659,456.70	41,547,172.35	13,158,534.00
November 1999	12,000,000.00	3,410,102.25	9,532,322.65	2,406,762.68	2,152,211.20	614,917.59	40,658,186.36	13,158,534.00
December 1999	12,000,000.00	3,167,507.96	8,854,194.17	2,235,545.85	1,999,103.12	571,172.42	39,793,009.52	13,158,534.00
January 2000	12,000,000.00	2,929,278.92	8,188,267.95	2,067,409.89	1,848,750.08	528,214.40	38,951,326.51	13,158,534.00
February 2000	12,000,000.00	2,695,377.76	7,534,439.54	1,902,328.43	1,701,128.48	486,036.79	38,132,825.59	13,158,534.00
March 2000	12,000,000.00	2,465,767.39	6,892,605.26	1,740,275.31	1,556,214.93	444,632.91	37,337,198.45	13,158,534.00
April 2000	12,000,000.00	2,240,411.02	6,262,662.27	1,581,224.56	1,413,986.19	403,996.12	36,564,140.29	13,158,534.00
May 2000	12,000,000.00	2,019,272.14	5,644,508.50	1,425,150.40	1,274,419.23	364,119.84	35,813,349.69	13,158,534.00
June 2000	12,000,000.00	1,802,314.51	5,038,042.67	1,272,027.26	1,137,491.17	324,997.53	35,084,528.63	13,158,534.00
July 2000	12,000,000.00	1,589,502.19	4,443,164.28	1,121,829.76	1,003,179.33	286,622.71	34,377,382.44	13,158,534.00
August 2000	12,000,000.00	1,380,799.49	3,859,773.61	974,532.74	871,461.19	248,988.95	33,691,619.76	13,158,534.00
September 2000	12,000,000.00	1,176,171.02	3,287,771.71	830,111.21	742,314.41	212,089.87	33,026,952.50	13,158,534.00
October 2000	12,000,000.00	975,581.65	2,727,060.39	688,540.36	615,716.82	175,919.12	32,383,095.82	13,158,534.00
November 2000	12,000,000.00	778,996.53	2,177,542.22	549,795.62	491,646.43	140,470.43	31,759,768.10	13,158,534.00
December 2000	12,000,000.00	586,381.07	1,639,120.52	413,852.56	370,081.40	105,737.56	31,156,690.88	13,158,534.00
January 2001	12,000,000.00	397,700.96	1,111,699.36	280,686.96	251,000.08	71,714.32	30,573,588.85	13,158,534.00
February 2001	12,000,000.00	212,922.14	595,183.57	150,274.80	134,380.97	38,394.57	30,010,189.83	13,158,534.00
March 2001	12,000,000.00	32,010.82	89,478.70	22,592.22	20,202.76	5,772.22	29,466,224.67	13,158,534.00
April 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	28,648,559.73	12,938,435.07
May 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	27,792,849.07	12,675,535.47
June 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	26,963,389.48	12,418,352.34
July 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	26,159,857.71	12,166,835.98
August 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	25,381,933.96	11,920,937.08
September 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	24,651,620.13	11,680,606.72
October 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	23,970,477.53	11,445,796.37
November 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	23,337,577.60	11,216,457.85
December 2001	12,000,000.00	0.00	0.00	0.00	0.00	0.00	22,752,006.92	10,992,543.39
January 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	22,212,866.98	10,774,005.57
February 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	21,719,273.91	10,560,797.35
March 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	21,270,358.33	10,352,872.04
April 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	20,865,265.02	10,150,183.34
May 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	20,503,152.82	9,952,685.29
June 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	20,183,194.28	9,760,332.30
July 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	19,904,575.56	9,573,079.14
August 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	19,666,496.14	9,414,182.07
September 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	19,468,168.66	9,285,614.17
October 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	19,308,818.68	9,186,773.61
November 2002	12,000,000.00	0.00	0.00	0.00	0.00	0.00	19,187,684.50	9,117,068.66

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
December 2002	\$12,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 19,067,573.97	\$ 9,048,529.40
January 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,945,624.51	8,978,986.20
February 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,821,930.26	8,908,491.97
March 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,696,582.80	8,837,098.14
April 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,569,671.20	8,764,854.75
May 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,441,282.10	8,691,810.42
June 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,311,499.75	8,618,012.45
July 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,180,406.08	8,543,506.77
August 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	18,048,080.72	8,468,338.05
September 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,914,601.09	8,392,549.68
October 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,780,042.43	8,316,183.80
November 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,644,477.84	8,239,281.36
December 2003	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,507,978.36	8,161,882.12
January 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,370,612.99	8,084,024.68
February 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,232,448.74	8,005,746.54
March 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	17,093,550.69	7,927,084.07
April 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,953,982.03	7,848,072.58
May 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,813,804.09	7,768,746.33
June 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,673,076.40	7,689,138.54
July 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,531,856.71	7,609,281.46
August 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,390,201.08	7,529,206.33
September 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,248,163.85	7,448,943.45
October 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	16,105,797.74	7,368,522.20
November 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,963,153.84	7,287,971.03
December 2004	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,820,281.71	7,207,317.51
January 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,677,229.34	7,126,588.35
February 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,534,043.24	7,045,809.41
March 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,390,768.47	6,965,005.72
April 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,247,448.66	6,884,201.51
May 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	15,104,126.04	6,803,420.21
June 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,960,841.50	6,722,684.51
July 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,817,634.59	6,642,016.33
August 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,674,543.57	6,561,436.87
September 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,531,605.45	6,480,966.60
October 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,388,856.00	6,400,625.32
November 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,246,329.77	6,320,432.14
December 2005	12,000,000.00	0.00	0.00	0.00	0.00	0.00	14,104,060.18	6,240,405.50
January 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,962,079.47	6,160,563.21
February 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,820,418.78	6,080,922.44
March 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,679,108.16	6,001,499.75
April 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,538,176.60	5,922,311.11
May 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,397,652.06	5,843,371.90
June 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,257,561.47	5,764,696.93
July 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	13,117,930.79	5,686,300.46
August 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,978,785.03	5,608,196.20
September 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,840,148.24	5,530,397.35
October 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,702,043.59	5,452,916.59
November 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,564,493.33	5,375,766.09
December 2006	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,427,518.85	5,298,957.54
January 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,291,140.72	5,222,502.17
February 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,155,378.65	5,146,410.73
March 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	12,020,251.58	5,070,693.52

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
April 2007	\$12,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,885,777.64	\$ 4,995,360.41
May 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,751,974.22	4,920,420.84
June 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,618,857.97	4,845,883.84
July 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,486,444.79	4,771,758.01
August 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,354,749.91	4,698,051.60
September 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,223,787.86	4,624,772.43
October 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	11,093,572.49	4,551,927.98
November 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	10,964,117.03	4,479,525.34
December 2007	12,000,000.00	0.00	0.00	0.00	0.00	0.00	10,835,434.05	4,407,571.28
January 2008	12,000,000.00	0.00	0.00	0.00	0.00	0.00	10,707,535.53	4,336,072.20
February 2008	12,000,000.00	0.00	0.00	0.00	0.00	0.00	10,580,432.82	4,265,034.17
March 2008	11,831,118.84	0.00	0.00	0.00	0.00	0.00	10,454,136.71	4,194,462.94
April 2008	11,605,799.39	0.00	0.00	0.00	0.00	0.00	10,328,657.42	4,124,363.93
May 2008	11,384,493.62	0.00	0.00	0.00	0.00	0.00	10,204,004.62	4,054,742.28
June 2008	11,167,132.47	0.00	0.00	0.00	0.00	0.00	10,080,187.44	3,985,602.80
July 2008	10,953,648.03	0.00	0.00	0.00	0.00	0.00	9,957,214.47	3,916,950.02
August 2008	10,743,973.55	0.00	0.00	0.00	0.00	0.00	9,835,093.83	3,848,788.20
September 2008	10,538,043.40	0.00	0.00	0.00	0.00	0.00	9,713,833.12	3,781,121.31
October 2008	10,335,793.07	0.00	0.00	0.00	0.00	0.00	9,593,439.46	3,713,953.06
November 2008	10,137,159.12	0.00	0.00	0.00	0.00	0.00	9,473,919.52	3,647,286.89
December 2008	9,942,079.20	0.00	0.00	0.00	0.00	0.00	9,355,279.50	3,581,126.00
January 2009	9,750,492.01	0.00	0.00	0.00	0.00	0.00	9,237,525.18	3,515,473.35
February 2009	9,562,337.27	0.00	0.00	0.00	0.00	0.00	9,120,661.88	3,450,331.64
March 2009	9,377,555.74	0.00	0.00	0.00	0.00	0.00	9,004,694.53	3,385,703.36
April 2009	9,196,089.16	0.00	0.00	0.00	0.00	0.00	8,889,627.66	3,321,590.77
May 2009	9,017,880.29	0.00	0.00	0.00	0.00	0.00	8,775,465.39	3,257,995.91
June 2009	8,842,872.82	0.00	0.00	0.00	0.00	0.00	8,662,211.46	3,194,920.61
July 2009	8,671,011.42	0.00	0.00	0.00	0.00	0.00	8,549,869.27	3,132,366.50
August 2009	8,502,241.67	0.00	0.00	0.00	0.00	0.00	8,438,441.81	3,070,335.00
September 2009	8,336,510.10	0.00	0.00	0.00	0.00	0.00	8,327,931.78	3,008,827.35
October 2009	8,173,764.13	0.00	0.00	0.00	0.00	0.00	8,218,341.50	2,947,844.60
November 2009	8,013,952.06	0.00	0.00	0.00	0.00	0.00	8,109,672.97	2,887,387.61
December 2009	7,857,023.10	0.00	0.00	0.00	0.00	0.00	8,001,927.90	2,827,457.09
January 2010	7,702,927.27	0.00	0.00	0.00	0.00	0.00	7,895,107.65	2,768,053.54
February 2010	7,551,615.49	0.00	0.00	0.00	0.00	0.00	7,789,213.32	2,709,177.33
March 2010	7,403,039.48	0.00	0.00	0.00	0.00	0.00	7,684,245.70	2,650,828.66
April 2010	7,257,151.77	0.00	0.00	0.00	0.00	0.00	7,580,205.30	2,593,007.57
May 2010	7,113,905.73	0.00	0.00	0.00	0.00	0.00	7,477,092.37	2,535,713.95
June 2010	6,973,255.50	0.00	0.00	0.00	0.00	0.00	7,374,906.88	2,478,947.57
July 2010	6,835,155.98	0.00	0.00	0.00	0.00	0.00	7,273,648.57	2,422,708.02
August 2010	6,699,562.87	0.00	0.00	0.00	0.00	0.00	7,173,316.91	2,366,994.79
September 2010	6,566,432.60	0.00	0.00	0.00	0.00	0.00	7,073,911.15	2,311,807.23
October 2010	6,435,722.35	0.00	0.00	0.00	0.00	0.00	6,975,430.30	2,257,144.54
November 2010	6,307,390.02	0.00	0.00	0.00	0.00	0.00	6,877,873.15	2,203,005.83
December 2010	6,181,394.23	0.00	0.00	0.00	0.00	0.00	6,781,238.27	2,149,390.08
January 2011	6,057,694.29	0.00	0.00	0.00	0.00	0.00	6,685,524.02	2,096,296.15
February 2011	5,936,250.22	0.00	0.00	0.00	0.00	0.00	6,590,728.59	2,043,722.80
March 2011	5,817,022.71	0.00	0.00	0.00	0.00	0.00	6,496,849.93	1,991,668.69
April 2011	5,699,973.13	0.00	0.00	0.00	0.00	0.00	6,403,885.83	1,940,132.35
May 2011	5,585,063.47	0.00	0.00	0.00	0.00	0.00	6,311,833.89	1,889,112.24
June 2011	5,472,256.42	0.00	0.00	0.00	0.00	0.00	6,220,691.54	1,838,606.72
July 2011	5,361,515.26	0.00	0.00	0.00	0.00	0.00	6,130,456.05	1,788,614.04

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
August 2011	\$ 5,252,803.92	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,041,124.51	\$ 1,739,132.39
September 2011.....	5,146,086.93	0.00	0.00	0.00	0.00	0.00	5,952,693.87	1,690,159.85
October 2011	5,041,329.43	0.00	0.00	0.00	0.00	0.00	5,865,160.91	1,641,694.44
November 2011	4,938,497.17	0.00	0.00	0.00	0.00	0.00	5,778,522.29	1,593,734.09
December 2011	4,837,556.44	0.00	0.00	0.00	0.00	0.00	5,692,774.52	1,546,276.65
January 2012	4,738,474.16	0.00	0.00	0.00	0.00	0.00	5,607,913.97	1,499,319.91
February 2012	4,641,217.76	0.00	0.00	0.00	0.00	0.00	5,523,936.89	1,452,861.59
March 2012	4,545,755.27	0.00	0.00	0.00	0.00	0.00	5,440,839.39	1,406,899.33
April 2012.....	4,452,055.23	0.00	0.00	0.00	0.00	0.00	5,358,617.50	1,361,430.73
May 2012	4,360,086.74	0.00	0.00	0.00	0.00	0.00	5,277,267.09	1,316,453.29
June 2012	4,269,819.42	0.00	0.00	0.00	0.00	0.00	5,196,783.95	1,271,964.50
July 2012	4,181,223.40	0.00	0.00	0.00	0.00	0.00	5,117,163.76	1,227,961.77
August 2012	4,094,269.34	0.00	0.00	0.00	0.00	0.00	5,038,402.10	1,184,442.45
September 2012.....	4,008,928.37	0.00	0.00	0.00	0.00	0.00	4,960,494.45	1,141,403.84
October 2012	3,925,172.15	0.00	0.00	0.00	0.00	0.00	4,883,436.20	1,098,843.21
November 2012	3,842,972.80	0.00	0.00	0.00	0.00	0.00	4,807,222.65	1,056,757.78
December 2012	3,762,302.92	0.00	0.00	0.00	0.00	0.00	4,731,849.04	1,015,144.70
January 2013	3,683,135.57	0.00	0.00	0.00	0.00	0.00	4,657,310.50	974,001.12
February 2013	3,605,444.30	0.00	0.00	0.00	0.00	0.00	4,583,602.09	933,324.10
March 2013	3,529,203.09	0.00	0.00	0.00	0.00	0.00	4,510,718.82	893,110.72
April 2013.....	3,454,386.35	0.00	0.00	0.00	0.00	0.00	4,438,655.62	853,357.97
May 2013	3,380,968.97	0.00	0.00	0.00	0.00	0.00	4,367,407.34	814,062.85
June 2013	3,308,926.23	0.00	0.00	0.00	0.00	0.00	4,296,968.79	775,222.31
July 2013	3,238,233.86	0.00	0.00	0.00	0.00	0.00	4,227,334.71	736,833.25
August 2013	3,168,867.99	0.00	0.00	0.00	0.00	0.00	4,158,499.80	698,892.58
September 2013.....	3,100,805.16	0.00	0.00	0.00	0.00	0.00	4,090,458.68	661,397.17
October 2013	3,034,022.32	0.00	0.00	0.00	0.00	0.00	4,023,205.97	624,343.85
November 2013	2,968,496.82	0.00	0.00	0.00	0.00	0.00	3,956,736.19	587,729.44
December 2013	2,904,206.38	0.00	0.00	0.00	0.00	0.00	3,891,043.86	551,550.74
January 2014	2,841,129.11	0.00	0.00	0.00	0.00	0.00	3,826,123.43	515,804.53
February 2014	2,779,243.51	0.00	0.00	0.00	0.00	0.00	3,761,969.33	480,487.57
March 2014	2,718,528.42	0.00	0.00	0.00	0.00	0.00	3,698,575.97	445,596.60
April 2014.....	2,658,963.08	0.00	0.00	0.00	0.00	0.00	3,635,937.69	411,128.35
May 2014	2,600,527.05	0.00	0.00	0.00	0.00	0.00	3,574,048.83	377,079.53
June 2014	2,543,200.26	0.00	0.00	0.00	0.00	0.00	3,512,903.70	343,446.85
July 2014	2,486,962.99	0.00	0.00	0.00	0.00	0.00	3,452,496.57	310,227.00
August 2014	2,431,795.85	0.00	0.00	0.00	0.00	0.00	3,392,821.71	277,416.64
September 2014.....	2,377,679.78	0.00	0.00	0.00	0.00	0.00	3,333,873.36	245,012.47
October 2014	2,324,596.05	0.00	0.00	0.00	0.00	0.00	3,275,645.74	213,011.13
November 2014	2,272,526.27	0.00	0.00	0.00	0.00	0.00	3,218,133.06	181,409.30
December 2014	2,221,452.34	0.00	0.00	0.00	0.00	0.00	3,161,329.50	150,203.61
January 2015	2,171,356.49	0.00	0.00	0.00	0.00	0.00	3,105,229.26	119,390.72
February 2015	2,122,221.25	0.00	0.00	0.00	0.00	0.00	3,049,826.50	88,967.27
March 2015	2,074,029.45	0.00	0.00	0.00	0.00	0.00	2,995,115.40	58,929.91
April 2015.....	2,026,764.21	0.00	0.00	0.00	0.00	0.00	2,941,090.10	29,275.27
May 2015	1,980,408.96	0.00	0.00	0.00	0.00	0.00	2,887,744.78	0.00
June 2015	1,934,947.39	0.00	0.00	0.00	0.00	0.00	2,835,073.56	0.00
July 2015	1,890,363.50	0.00	0.00	0.00	0.00	0.00	2,783,070.62	0.00
August 2015	1,846,641.54	0.00	0.00	0.00	0.00	0.00	2,731,730.11	0.00
September 2015.....	1,803,766.05	0.00	0.00	0.00	0.00	0.00	2,681,046.17	0.00
October 2015	1,761,721.83	0.00	0.00	0.00	0.00	0.00	2,631,012.97	0.00
November 2015	1,720,493.94	0.00	0.00	0.00	0.00	0.00	2,581,624.68	0.00

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
December 2015	\$ 1,680,067.71	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,532,875.46	\$ 0.00
January 2016	1,640,428.70	0.00	0.00	0.00	0.00	0.00	2,484,759.49	0.00
February 2016	1,601,562.75	0.00	0.00	0.00	0.00	0.00	2,437,270.97	0.00
March 2016	1,563,455.93	0.00	0.00	0.00	0.00	0.00	2,390,404.09	0.00
April 2016	1,526,094.54	0.00	0.00	0.00	0.00	0.00	2,344,153.07	0.00
May 2016	1,489,465.14	0.00	0.00	0.00	0.00	0.00	2,298,512.12	0.00
June 2016	1,453,554.50	0.00	0.00	0.00	0.00	0.00	2,253,475.49	0.00
July 2016	1,418,349.64	0.00	0.00	0.00	0.00	0.00	2,209,037.43	0.00
August 2016	1,383,837.80	0.00	0.00	0.00	0.00	0.00	2,165,192.21	0.00
September 2016	1,350,006.43	0.00	0.00	0.00	0.00	0.00	2,121,934.12	0.00
October 2016	1,316,843.20	0.00	0.00	0.00	0.00	0.00	2,079,257.47	0.00
November 2016	1,284,336.01	0.00	0.00	0.00	0.00	0.00	2,037,156.57	0.00
December 2016	1,252,472.96	0.00	0.00	0.00	0.00	0.00	1,995,625.78	0.00
January 2017	1,221,242.35	0.00	0.00	0.00	0.00	0.00	1,954,659.46	0.00
February 2017	1,190,632.69	0.00	0.00	0.00	0.00	0.00	1,914,252.00	0.00
March 2017	1,160,632.69	0.00	0.00	0.00	0.00	0.00	1,874,397.80	0.00
April 2017	1,131,231.26	0.00	0.00	0.00	0.00	0.00	1,835,091.31	0.00
May 2017	1,102,417.50	0.00	0.00	0.00	0.00	0.00	1,796,326.98	0.00
June 2017	1,074,180.69	0.00	0.00	0.00	0.00	0.00	1,758,099.30	0.00
July 2017	1,046,510.31	0.00	0.00	0.00	0.00	0.00	1,720,402.77	0.00
August 2017	1,019,396.02	0.00	0.00	0.00	0.00	0.00	1,683,231.93	0.00
September 2017	992,827.66	0.00	0.00	0.00	0.00	0.00	1,646,581.34	0.00
October 2017	966,795.24	0.00	0.00	0.00	0.00	0.00	1,610,445.59	0.00
November 2017	941,288.96	0.00	0.00	0.00	0.00	0.00	1,574,819.30	0.00
December 2017	916,299.18	0.00	0.00	0.00	0.00	0.00	1,539,697.11	0.00
January 2018	891,816.42	0.00	0.00	0.00	0.00	0.00	1,505,073.71	0.00
February 2018	867,831.39	0.00	0.00	0.00	0.00	0.00	1,470,943.79	0.00
March 2018	844,334.94	0.00	0.00	0.00	0.00	0.00	1,437,302.09	0.00
April 2018	821,318.09	0.00	0.00	0.00	0.00	0.00	1,404,143.38	0.00
May 2018	798,772.02	0.00	0.00	0.00	0.00	0.00	1,371,462.45	0.00
June 2018	776,688.04	0.00	0.00	0.00	0.00	0.00	1,339,254.13	0.00
July 2018	755,057.66	0.00	0.00	0.00	0.00	0.00	1,307,513.29	0.00
August 2018	733,872.49	0.00	0.00	0.00	0.00	0.00	1,276,234.81	0.00
September 2018	713,124.32	0.00	0.00	0.00	0.00	0.00	1,245,413.62	0.00
October 2018	692,805.07	0.00	0.00	0.00	0.00	0.00	1,215,044.68	0.00
November 2018	672,906.80	0.00	0.00	0.00	0.00	0.00	1,185,122.98	0.00
December 2018	653,421.71	0.00	0.00	0.00	0.00	0.00	1,155,643.54	0.00
January 2019	634,342.15	0.00	0.00	0.00	0.00	0.00	1,126,601.43	0.00
February 2019	615,660.58	0.00	0.00	0.00	0.00	0.00	1,097,991.73	0.00
March 2019	597,369.62	0.00	0.00	0.00	0.00	0.00	1,069,809.57	0.00
April 2019	579,462.00	0.00	0.00	0.00	0.00	0.00	1,042,050.11	0.00
May 2019	561,930.59	0.00	0.00	0.00	0.00	0.00	1,014,708.56	0.00
June 2019	544,768.38	0.00	0.00	0.00	0.00	0.00	987,780.13	0.00
July 2019	527,968.48	0.00	0.00	0.00	0.00	0.00	961,260.10	0.00
August 2019	511,524.12	0.00	0.00	0.00	0.00	0.00	935,143.77	0.00
September 2019	495,428.67	0.00	0.00	0.00	0.00	0.00	909,426.47	0.00
October 2019	479,675.59	0.00	0.00	0.00	0.00	0.00	884,103.57	0.00
November 2019	464,258.47	0.00	0.00	0.00	0.00	0.00	859,170.49	0.00
December 2019	449,171.02	0.00	0.00	0.00	0.00	0.00	834,622.67	0.00
January 2020	434,407.04	0.00	0.00	0.00	0.00	0.00	810,455.58	0.00
February 2020	419,960.45	0.00	0.00	0.00	0.00	0.00	786,664.74	0.00
March 2020	405,825.28	0.00	0.00	0.00	0.00	0.00	763,245.70	0.00

<u>Distribution Date</u>	<u>SJ Class Planned Balance</u>	<u>LB Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FL Class Planned Balance</u>	<u>SM Class Planned Balance</u>	<u>FG Class Planned Balance</u>	<u>M Class Planned Balance</u>
April 2020.....	\$ 391,995.68	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 740,194.06	\$ 0.00
May 2020	378,465.87	0.00	0.00	0.00	0.00	0.00	717,505.43	0.00
June 2020	365,230.19	0.00	0.00	0.00	0.00	0.00	695,175.46	0.00
July 2020	352,283.10	0.00	0.00	0.00	0.00	0.00	673,199.87	0.00
August 2020	339,619.12	0.00	0.00	0.00	0.00	0.00	651,574.38	0.00
September 2020.....	327,232.90	0.00	0.00	0.00	0.00	0.00	630,294.75	0.00
October 2020	315,119.16	0.00	0.00	0.00	0.00	0.00	609,356.80	0.00
November 2020	303,272.73	0.00	0.00	0.00	0.00	0.00	588,756.35	0.00
December 2020	291,688.54	0.00	0.00	0.00	0.00	0.00	568,489.30	0.00
January 2021	280,361.58	0.00	0.00	0.00	0.00	0.00	548,551.55	0.00
February 2021	269,286.96	0.00	0.00	0.00	0.00	0.00	528,939.04	0.00
March 2021	258,459.85	0.00	0.00	0.00	0.00	0.00	509,647.77	0.00
April 2021.....	247,875.53	0.00	0.00	0.00	0.00	0.00	490,673.75	0.00
May 2021	237,529.36	0.00	0.00	0.00	0.00	0.00	472,013.05	0.00
June 2021	227,416.77	0.00	0.00	0.00	0.00	0.00	453,661.74	0.00
July 2021	217,533.27	0.00	0.00	0.00	0.00	0.00	435,615.97	0.00
August 2021	207,874.48	0.00	0.00	0.00	0.00	0.00	417,871.89	0.00
September 2021.....	198,436.06	0.00	0.00	0.00	0.00	0.00	400,425.70	0.00
October 2021	189,213.78	0.00	0.00	0.00	0.00	0.00	383,273.64	0.00
November 2021	180,203.46	0.00	0.00	0.00	0.00	0.00	366,411.98	0.00
December 2021	171,401.01	0.00	0.00	0.00	0.00	0.00	349,837.02	0.00
January 2022	162,802.40	0.00	0.00	0.00	0.00	0.00	333,545.11	0.00
February 2022	154,403.70	0.00	0.00	0.00	0.00	0.00	317,532.61	0.00
March 2022	146,201.02	0.00	0.00	0.00	0.00	0.00	301,795.94	0.00
April 2022.....	138,190.56	0.00	0.00	0.00	0.00	0.00	286,331.55	0.00
May 2022	130,368.57	0.00	0.00	0.00	0.00	0.00	271,135.91	0.00
June 2022	122,731.38	0.00	0.00	0.00	0.00	0.00	256,205.53	0.00
July 2022	115,275.40	0.00	0.00	0.00	0.00	0.00	241,536.98	0.00
August 2022	107,997.07	0.00	0.00	0.00	0.00	0.00	227,126.81	0.00
September 2022.....	100,892.92	0.00	0.00	0.00	0.00	0.00	212,971.67	0.00
October 2022	93,959.53	0.00	0.00	0.00	0.00	0.00	199,068.19	0.00
November 2022	87,193.56	0.00	0.00	0.00	0.00	0.00	185,413.05	0.00
December 2022	80,591.71	0.00	0.00	0.00	0.00	0.00	172,002.99	0.00
January 2023	74,150.74	0.00	0.00	0.00	0.00	0.00	158,834.74	0.00
February 2023	67,867.50	0.00	0.00	0.00	0.00	0.00	145,905.09	0.00
March 2023	61,738.85	0.00	0.00	0.00	0.00	0.00	133,210.86	0.00
April 2023.....	55,761.73	0.00	0.00	0.00	0.00	0.00	120,748.90	0.00
May 2023	49,933.15	0.00	0.00	0.00	0.00	0.00	108,516.09	0.00
June 2023	44,250.16	0.00	0.00	0.00	0.00	0.00	96,509.34	0.00
July 2023	38,709.85	0.00	0.00	0.00	0.00	0.00	84,725.61	0.00
August 2023	33,309.39	0.00	0.00	0.00	0.00	0.00	73,161.87	0.00
September 2023.....	28,045.98	0.00	0.00	0.00	0.00	0.00	61,815.14	0.00
October 2023	22,916.88	0.00	0.00	0.00	0.00	0.00	50,682.45	0.00
November 2023	17,919.40	0.00	0.00	0.00	0.00	0.00	39,760.88	0.00
December 2023	13,272.95	0.00	0.00	0.00	0.00	0.00	29,548.86	0.00
January 2024	8,746.99	0.00	0.00	0.00	0.00	0.00	19,532.38	0.00
February 2024	4,780.53	0.00	0.00	0.00	0.00	0.00	10,706.25	0.00
March 2024	1,578.68	0.00	0.00	0.00	0.00	0.00	3,544.09	0.00
April 2024.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
Initial Balance	\$52,182,345.00	\$10,077,542.00	\$4,831,700.00	\$972,718.00	\$11,144,044.00	\$4,289,913.00	\$51,488,259.00
May 1994	52,093,068.99	10,060,300.87	4,823,433.70	971,091.31	11,209,050.92	4,224,906.08	51,165,760.91
June 1994	51,963,281.14	10,035,236.02	4,811,416.30	968,725.24	11,274,437.05	4,159,519.95	50,801,504.39
July 1994	51,793,024.33	10,002,355.74	4,795,651.78	965,621.56	11,340,204.60	4,093,752.40	50,395,522.65
August 1994	51,582,401.43	9,961,679.89	4,776,149.65	961,782.13	11,406,355.80	4,027,601.20	49,947,910.54
September 1994	51,331,575.36	9,913,239.94	4,752,925.01	957,209.84	11,472,892.87	3,961,064.13	49,458,825.00
October 1994	51,040,769.22	9,857,078.97	4,725,998.51	951,908.59	11,539,818.08	3,894,138.92	48,928,485.13
November 1994	50,710,266.21	9,793,251.67	4,695,396.37	945,883.32	11,607,133.69	3,826,823.31	48,357,172.24
December 1994	50,340,409.59	9,721,824.34	4,661,150.38	939,139.97	11,674,841.97	3,759,115.03	47,745,229.68
January 1995	49,931,602.38	9,642,874.81	4,623,297.85	931,685.51	11,742,945.21	3,691,011.79	47,093,062.63
February 1995	49,484,307.02	9,556,492.38	4,581,881.60	923,527.91	11,811,445.72	3,622,511.28	46,401,137.68
March 1995	48,999,044.92	9,462,777.75	4,536,949.91	914,676.15	11,880,345.82	3,553,611.18	45,669,982.39
April 1995	48,476,395.87	9,361,842.89	4,488,556.46	905,140.19	11,949,647.84	3,484,309.16	44,900,184.63
May 1995	47,916,997.34	9,253,810.91	4,436,760.29	894,930.97	12,019,354.12	3,414,602.88	44,092,391.89
June 1995	47,321,543.71	9,138,815.90	4,381,625.68	884,060.43	12,089,467.02	3,344,489.98	43,247,310.37
July 1995	46,690,785.31	9,017,002.78	4,323,222.10	872,541.41	12,159,988.91	3,273,968.09	42,365,704.06
August 1995	46,025,527.41	8,888,527.06	4,261,624.13	860,387.74	12,230,922.18	3,203,034.82	41,448,393.58
September 1995	45,326,629.11	8,753,554.65	4,196,911.31	847,614.14	12,302,269.23	3,131,687.77	40,496,255.04
October 1995	44,595,002.07	8,612,261.61	4,129,168.05	834,236.23	12,374,032.46	3,059,924.54	39,510,218.65
November 1995	43,831,609.18	8,464,833.89	4,058,483.50	820,270.51	12,446,214.32	2,987,742.68	38,491,267.30
December 1995	43,037,463.08	8,311,467.06	3,984,951.43	805,734.35	12,518,817.24	2,915,139.76	37,440,435.03
January 1996	42,213,624.66	8,152,366.01	3,908,670.07	790,645.92	12,591,843.67	2,842,113.33	36,358,805.32
February 1996	41,361,201.38	7,987,744.59	3,829,741.97	775,024.23	12,665,296.09	2,768,660.91	35,247,509.37
March 1996	40,481,345.51	7,817,825.35	3,748,273.81	758,889.03	12,739,176.98	2,694,780.02	34,107,724.21
April 1996	39,575,252.35	7,642,839.12	3,664,376.27	742,260.85	12,813,488.85	2,620,468.15	32,940,670.76
May 1996	38,644,158.24	7,463,024.66	3,578,163.83	725,160.90	12,888,234.20	2,545,722.80	31,747,611.71
June 1996	37,691,205.77	7,278,988.88	3,489,927.46	707,645.29	12,963,415.57	2,470,541.43	30,531,706.82
July 1996	36,717,624.03	7,090,969.15	3,399,780.98	689,735.17	13,039,035.49	2,394,921.51	29,294,209.84
August 1996	35,728,387.93	6,899,926.21	3,308,185.02	671,520.26	13,115,096.53	2,318,860.47	28,040,100.54
September 1996	34,730,181.80	6,707,150.97	3,215,758.50	653,121.79	13,191,601.26	2,242,355.74	26,776,052.59
October 1996	33,736,854.36	6,515,317.91	3,123,783.71	634,792.54	13,268,552.27	2,165,404.73	25,515,855.06
November 1996	32,761,681.64	6,326,990.92	3,033,489.91	616,775.52	13,345,952.16	2,088,004.84	24,272,705.37
December 1996	31,804,447.71	6,142,128.29	2,944,857.12	599,067.34	13,423,803.55	2,010,153.45	23,046,361.70
January 1997	30,864,938.89	5,960,688.77	2,857,865.53	581,664.62	13,502,109.07	1,931,847.93	21,836,584.73
February 1997	29,942,943.73	5,782,631.52	2,772,495.59	564,564.03	13,580,871.37	1,853,085.63	20,643,137.63
March 1997	29,038,252.99	5,607,916.13	2,688,727.90	547,762.26	13,660,093.12	1,773,863.88	19,465,785.97
April 1997	28,150,659.61	5,436,502.61	2,606,543.31	531,256.04	13,739,777.00	1,694,180.00	18,304,297.76
May 1997	27,279,958.71	5,268,351.39	2,525,922.83	515,042.13	13,819,925.69	1,614,031.31	17,158,443.37
June 1997	26,425,947.54	5,103,423.32	2,446,847.70	499,117.31	13,900,541.93	1,533,415.07	16,027,995.54
July 1997	25,588,425.48	4,941,679.65	2,369,299.34	483,478.41	13,981,628.42	1,452,328.58	14,912,729.35
August 1997	24,767,194.02	4,783,082.05	2,293,259.36	468,122.27	14,063,187.92	1,370,769.08	13,812,422.19
September 1997	23,962,056.70	4,627,592.59	2,218,709.59	453,045.77	14,145,223.18	1,288,733.82	12,726,853.72
October 1997	23,172,819.17	4,475,173.71	2,145,632.02	438,245.82	14,227,736.99	1,206,220.01	11,655,805.88
November 1997	22,399,289.09	4,325,788.28	2,074,008.84	423,719.37	14,310,732.12	1,123,224.88	10,599,062.82
December 1997	21,641,276.13	4,179,399.55	2,003,822.44	409,463.38	14,394,211.39	1,039,745.61	9,556,410.92
January 1998	20,898,591.99	4,035,971.14	1,935,055.37	395,474.85	14,478,177.62	955,779.38	8,527,638.75
February 1998	20,171,050.33	3,895,467.08	1,867,690.38	381,750.81	14,562,633.66	871,323.34	7,512,537.02
March 1998	19,458,466.79	3,757,851.75	1,801,710.41	368,288.31	14,647,582.36	786,374.64	6,510,898.61
April 1998	18,760,658.94	3,623,089.92	1,737,098.55	355,084.43	14,733,026.59	700,930.41	5,522,518.51
May 1998	18,077,446.26	3,491,146.75	1,673,838.10	342,136.30	14,818,969.24	614,987.76	4,547,193.78
June 1998	17,408,650.16	3,361,987.72	1,611,912.52	329,441.04	14,905,413.23	528,543.77	3,584,723.58
July 1998	16,754,093.93	3,235,578.72	1,551,305.44	316,995.83	14,992,361.47	441,595.53	2,634,909.10

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
August 1998	\$16,113,602.72	\$ 3,111,885.99	\$1,492,000.68	\$304,797.86	\$15,079,816.91	\$ 354,140.09	\$ 1,697,553.58
September 1998	15,487,003.51	2,990,876.10	1,433,982.22	292,844.35	15,167,782.51	266,174.49	772,462.25
October 1998	14,874,125.16	2,872,516.00	1,377,234.21	281,132.55	15,256,261.24	177,695.76	0.00
November 1998	14,274,798.28	2,756,772.99	1,321,740.96	269,659.74	15,345,256.10	88,700.90	0.00
December 1998	13,688,855.33	2,643,614.70	1,267,486.97	258,423.21	15,434,770.09	0.00	0.00
January 1999	13,116,130.52	2,533,009.13	1,214,456.88	247,420.30	15,524,806.25	0.00	0.00
February 1999	12,556,459.81	2,424,924.58	1,162,635.50	236,648.37	15,615,367.62	0.00	0.00
March 1999	12,009,680.91	2,319,329.72	1,112,007.81	226,104.78	15,706,457.27	0.00	0.00
April 1999	11,475,633.27	2,216,193.55	1,062,558.94	215,786.94	15,798,078.27	0.00	0.00
May 1999	10,954,158.02	2,115,485.37	1,014,274.18	205,692.29	15,890,233.73	0.00	0.00
June 1999	10,445,098.01	2,017,174.85	967,138.98	195,818.28	15,982,926.76	0.00	0.00
July 1999	9,948,297.73	1,921,231.95	921,138.94	186,162.39	16,076,160.49	0.00	0.00
August 1999	9,463,603.35	1,827,626.95	876,259.82	176,722.12	16,169,938.10	0.00	0.00
September 1999	8,990,862.67	1,736,330.48	832,487.52	167,495.01	16,264,262.74	0.00	0.00
October 1999	8,529,925.13	1,647,313.45	789,808.11	158,478.60	16,359,137.60	0.00	0.00
November 1999	8,080,641.75	1,560,547.09	748,207.78	149,670.47	16,454,565.91	0.00	0.00
December 1999	7,642,865.17	1,476,002.94	707,672.90	141,068.22	16,550,550.87	0.00	0.00
January 2000	7,216,449.59	1,393,652.85	668,189.97	132,669.48	16,647,095.75	0.00	0.00
February 2000	6,801,250.77	1,313,468.96	629,745.62	124,471.89	16,744,203.81	0.00	0.00
March 2000	6,397,126.03	1,235,423.71	592,326.65	116,473.12	16,841,878.33	0.00	0.00
April 2000	6,003,934.20	1,159,489.84	555,919.99	108,670.87	16,940,122.62	0.00	0.00
May 2000	5,621,535.63	1,085,640.39	520,512.71	101,062.85	17,038,940.01	0.00	0.00
June 2000	5,249,792.19	1,013,848.67	486,092.01	93,646.80	17,138,333.82	0.00	0.00
July 2000	4,888,567.20	944,088.30	452,645.24	86,420.47	17,238,307.44	0.00	0.00
August 2000	4,537,725.47	876,333.15	420,159.89	79,381.66	17,338,864.23	0.00	0.00
September 2000	4,197,133.27	810,557.42	388,623.56	72,528.16	17,440,007.60	0.00	0.00
October 2000	3,866,658.29	746,735.54	358,024.02	65,857.80	17,541,740.98	0.00	0.00
November 2000	3,546,169.67	684,842.24	328,349.14	59,368.43	17,644,067.80	0.00	0.00
December 2000	3,235,537.95	624,852.52	299,586.93	53,057.91	17,746,991.53	0.00	0.00
January 2001	2,934,635.06	566,741.65	271,725.55	46,924.14	17,850,515.65	0.00	0.00
February 2001	2,643,334.32	510,485.16	244,753.25	40,965.01	17,954,643.66	0.00	0.00
March 2001	2,361,510.43	456,058.86	218,658.44	35,178.48	18,059,379.08	0.00	0.00
April 2001	2,089,039.44	403,438.80	193,429.63	24,358.02	18,164,725.46	0.00	0.00
May 2001	1,825,798.73	352,601.31	169,055.49	12,693.99	18,270,686.36	0.00	0.00
June 2001	1,571,667.02	303,522.97	145,524.77	1,331.62	18,377,265.36	0.00	0.00
July 2001	1,326,524.36	256,180.61	122,826.36	0.00	18,484,466.08	0.00	0.00
August 2001	1,090,252.07	210,551.31	100,949.29	0.00	18,592,292.13	0.00	0.00
September 2001	862,732.79	166,612.40	79,882.69	0.00	18,700,747.16	0.00	0.00
October 2001	647,218.07	124,991.84	59,927.62	0.00	18,809,834.86	0.00	0.00
November 2001	455,646.54	87,995.22	42,189.51	0.00	18,919,558.89	0.00	0.00
December 2001	287,521.43	55,526.62	26,622.36	0.00	19,029,922.99	0.00	0.00
January 2002	142,354.42	27,491.72	13,180.97	0.00	19,140,930.87	0.00	0.00
February 2002	19,665.47	3,797.83	1,820.88	0.00	19,252,586.30	0.00	0.00
March 2002	0.00	0.00	0.00	0.00	19,364,893.05	0.00	0.00
April 2002	0.00	0.00	0.00	0.00	19,477,854.93	0.00	0.00
May 2002	0.00	0.00	0.00	0.00	19,591,475.75	0.00	0.00
June 2002	0.00	0.00	0.00	0.00	19,705,759.36	0.00	0.00
July 2002	0.00	0.00	0.00	0.00	19,820,709.62	0.00	0.00
August 2002	0.00	0.00	0.00	0.00	19,936,330.43	0.00	0.00
September 2002	0.00	0.00	0.00	0.00	20,052,625.69	0.00	0.00
October 2002	0.00	0.00	0.00	0.00	20,169,599.34	0.00	0.00
November 2002	0.00	0.00	0.00	0.00	20,287,255.34	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
December 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$20,405,597.66	\$ 0.00	\$ 0.00
January 2003	0.00	0.00	0.00	0.00	20,524,630.31	0.00	0.00
February 2003	0.00	0.00	0.00	0.00	20,644,357.32	0.00	0.00
March 2003	0.00	0.00	0.00	0.00	20,764,782.74	0.00	0.00
April 2003	0.00	0.00	0.00	0.00	20,885,910.64	0.00	0.00
May 2003	0.00	0.00	0.00	0.00	21,007,745.12	0.00	0.00
June 2003	0.00	0.00	0.00	0.00	21,130,290.30	0.00	0.00
July 2003	0.00	0.00	0.00	0.00	21,253,550.32	0.00	0.00
August 2003	0.00	0.00	0.00	0.00	21,377,529.37	0.00	0.00
September 2003	0.00	0.00	0.00	0.00	21,502,231.62	0.00	0.00
October 2003	0.00	0.00	0.00	0.00	21,627,661.31	0.00	0.00
November 2003	0.00	0.00	0.00	0.00	21,753,822.66	0.00	0.00
December 2003	0.00	0.00	0.00	0.00	21,880,719.96	0.00	0.00
January 2004	0.00	0.00	0.00	0.00	22,008,357.50	0.00	0.00
February 2004	0.00	0.00	0.00	0.00	22,136,739.58	0.00	0.00
March 2004	0.00	0.00	0.00	0.00	22,265,870.56	0.00	0.00
April 2004	0.00	0.00	0.00	0.00	22,395,754.81	0.00	0.00
May 2004	0.00	0.00	0.00	0.00	22,526,396.71	0.00	0.00
June 2004	0.00	0.00	0.00	0.00	22,657,800.69	0.00	0.00
July 2004	0.00	0.00	0.00	0.00	22,789,971.19	0.00	0.00
August 2004	0.00	0.00	0.00	0.00	22,922,912.69	0.00	0.00
September 2004	0.00	0.00	0.00	0.00	23,056,629.68	0.00	0.00
October 2004	0.00	0.00	0.00	0.00	23,191,126.69	0.00	0.00
November 2004	0.00	0.00	0.00	0.00	23,326,408.26	0.00	0.00
December 2004	0.00	0.00	0.00	0.00	23,462,478.98	0.00	0.00
January 2005	0.00	0.00	0.00	0.00	23,599,343.44	0.00	0.00
February 2005	0.00	0.00	0.00	0.00	23,737,006.28	0.00	0.00
March 2005	0.00	0.00	0.00	0.00	23,875,472.15	0.00	0.00
April 2005	0.00	0.00	0.00	0.00	24,014,745.73	0.00	0.00
May 2005	0.00	0.00	0.00	0.00	24,154,831.75	0.00	0.00
June 2005	0.00	0.00	0.00	0.00	24,295,734.93	0.00	0.00
July 2005	0.00	0.00	0.00	0.00	24,437,460.06	0.00	0.00
August 2005	0.00	0.00	0.00	0.00	24,580,011.91	0.00	0.00
September 2005	0.00	0.00	0.00	0.00	24,723,395.31	0.00	0.00
October 2005	0.00	0.00	0.00	0.00	24,867,615.11	0.00	0.00
November 2005	0.00	0.00	0.00	0.00	25,012,676.20	0.00	0.00
December 2005	0.00	0.00	0.00	0.00	25,158,583.48	0.00	0.00
January 2006	0.00	0.00	0.00	0.00	25,305,341.88	0.00	0.00
February 2006	0.00	0.00	0.00	0.00	25,452,956.38	0.00	0.00
March 2006	0.00	0.00	0.00	0.00	25,601,431.96	0.00	0.00
April 2006	0.00	0.00	0.00	0.00	25,750,773.64	0.00	0.00
May 2006	0.00	0.00	0.00	0.00	25,900,986.49	0.00	0.00
June 2006	0.00	0.00	0.00	0.00	26,052,075.58	0.00	0.00
July 2006	0.00	0.00	0.00	0.00	26,204,046.02	0.00	0.00
August 2006	0.00	0.00	0.00	0.00	26,356,902.95	0.00	0.00
September 2006	0.00	0.00	0.00	0.00	26,510,651.55	0.00	0.00
October 2006	0.00	0.00	0.00	0.00	26,665,297.02	0.00	0.00
November 2006	0.00	0.00	0.00	0.00	26,820,844.59	0.00	0.00
December 2006	0.00	0.00	0.00	0.00	26,977,299.51	0.00	0.00
January 2007	0.00	0.00	0.00	0.00	27,134,667.09	0.00	0.00
February 2007	0.00	0.00	0.00	0.00	27,292,952.65	0.00	0.00
March 2007	0.00	0.00	0.00	0.00	27,452,161.54	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
April 2007.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$27,612,299.15	\$ 0.00	\$ 0.00
May 2007	0.00	0.00	0.00	0.00	27,773,370.90	0.00	0.00
June 2007	0.00	0.00	0.00	0.00	27,935,382.23	0.00	0.00
July 2007	0.00	0.00	0.00	0.00	28,098,338.62	0.00	0.00
August 2007	0.00	0.00	0.00	0.00	28,262,245.60	0.00	0.00
September 2007.....	0.00	0.00	0.00	0.00	28,399,607.00	0.00	0.00
October 2007	0.00	0.00	0.00	0.00	28,072,306.93	0.00	0.00
November 2007	0.00	0.00	0.00	0.00	27,540,920.89	0.00	0.00
December 2007	0.00	0.00	0.00	0.00	27,018,972.20	0.00	0.00
January 2008	0.00	0.00	0.00	0.00	26,506,298.72	0.00	0.00
February 2008	0.00	0.00	0.00	0.00	26,002,741.06	0.00	0.00
March 2008	0.00	0.00	0.00	0.00	25,508,142.51	0.00	0.00
April 2008.....	0.00	0.00	0.00	0.00	25,022,349.01	0.00	0.00
May 2008	0.00	0.00	0.00	0.00	24,545,209.09	0.00	0.00
June 2008	0.00	0.00	0.00	0.00	24,076,573.84	0.00	0.00
July 2008	0.00	0.00	0.00	0.00	23,616,296.88	0.00	0.00
August 2008	0.00	0.00	0.00	0.00	23,164,234.27	0.00	0.00
September 2008.....	0.00	0.00	0.00	0.00	22,720,244.52	0.00	0.00
October 2008	0.00	0.00	0.00	0.00	22,284,188.53	0.00	0.00
November 2008	0.00	0.00	0.00	0.00	21,855,929.54	0.00	0.00
December 2008	0.00	0.00	0.00	0.00	21,435,333.11	0.00	0.00
January 2009	0.00	0.00	0.00	0.00	21,022,267.07	0.00	0.00
February 2009	0.00	0.00	0.00	0.00	20,616,601.48	0.00	0.00
March 2009	0.00	0.00	0.00	0.00	20,218,208.59	0.00	0.00
April 2009.....	0.00	0.00	0.00	0.00	19,826,962.83	0.00	0.00
May 2009	0.00	0.00	0.00	0.00	19,442,740.73	0.00	0.00
June 2009	0.00	0.00	0.00	0.00	19,065,420.93	0.00	0.00
July 2009	0.00	0.00	0.00	0.00	18,694,884.11	0.00	0.00
August 2009	0.00	0.00	0.00	0.00	18,331,012.97	0.00	0.00
September 2009.....	0.00	0.00	0.00	0.00	17,973,692.20	0.00	0.00
October 2009	0.00	0.00	0.00	0.00	17,622,808.44	0.00	0.00
November 2009	0.00	0.00	0.00	0.00	17,278,250.25	0.00	0.00
December 2009	0.00	0.00	0.00	0.00	16,939,908.08	0.00	0.00
January 2010	0.00	0.00	0.00	0.00	16,607,674.24	0.00	0.00
February 2010	0.00	0.00	0.00	0.00	16,281,442.84	0.00	0.00
March 2010	0.00	0.00	0.00	0.00	15,961,109.81	0.00	0.00
April 2010.....	0.00	0.00	0.00	0.00	15,646,572.84	0.00	0.00
May 2010	0.00	0.00	0.00	0.00	15,337,731.35	0.00	0.00
June 2010	0.00	0.00	0.00	0.00	15,034,486.46	0.00	0.00
July 2010	0.00	0.00	0.00	0.00	14,736,740.99	0.00	0.00
August 2010	0.00	0.00	0.00	0.00	14,444,399.37	0.00	0.00
September 2010.....	0.00	0.00	0.00	0.00	14,157,367.70	0.00	0.00
October 2010	0.00	0.00	0.00	0.00	13,875,553.63	0.00	0.00
November 2010	0.00	0.00	0.00	0.00	13,598,866.41	0.00	0.00
December 2010	0.00	0.00	0.00	0.00	13,327,216.81	0.00	0.00
January 2011	0.00	0.00	0.00	0.00	13,060,517.13	0.00	0.00
February 2011	0.00	0.00	0.00	0.00	12,798,681.15	0.00	0.00
March 2011	0.00	0.00	0.00	0.00	12,541,624.12	0.00	0.00
April 2011.....	0.00	0.00	0.00	0.00	12,289,262.72	0.00	0.00
May 2011	0.00	0.00	0.00	0.00	12,041,515.08	0.00	0.00
June 2011	0.00	0.00	0.00	0.00	11,798,300.68	0.00	0.00
July 2011	0.00	0.00	0.00	0.00	11,559,540.39	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
August 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$11,325,156.44	\$ 0.00	\$ 0.00
September 2011.....	0.00	0.00	0.00	0.00	11,095,072.35	0.00	0.00
October 2011	0.00	0.00	0.00	0.00	10,869,212.98	0.00	0.00
November 2011	0.00	0.00	0.00	0.00	10,647,504.44	0.00	0.00
December 2011	0.00	0.00	0.00	0.00	10,429,874.10	0.00	0.00
January 2012	0.00	0.00	0.00	0.00	10,216,250.59	0.00	0.00
February 2012	0.00	0.00	0.00	0.00	10,006,563.75	0.00	0.00
March 2012	0.00	0.00	0.00	0.00	9,800,744.59	0.00	0.00
April 2012.....	0.00	0.00	0.00	0.00	9,598,725.32	0.00	0.00
May 2012	0.00	0.00	0.00	0.00	9,400,439.31	0.00	0.00
June 2012	0.00	0.00	0.00	0.00	9,205,821.05	0.00	0.00
July 2012	0.00	0.00	0.00	0.00	9,014,806.17	0.00	0.00
August 2012	0.00	0.00	0.00	0.00	8,827,331.36	0.00	0.00
September 2012.....	0.00	0.00	0.00	0.00	8,643,334.44	0.00	0.00
October 2012	0.00	0.00	0.00	0.00	8,462,754.25	0.00	0.00
November 2012	0.00	0.00	0.00	0.00	8,285,530.71	0.00	0.00
December 2012	0.00	0.00	0.00	0.00	8,111,604.73	0.00	0.00
January 2013	0.00	0.00	0.00	0.00	7,940,918.27	0.00	0.00
February 2013	0.00	0.00	0.00	0.00	7,773,414.24	0.00	0.00
March 2013	0.00	0.00	0.00	0.00	7,609,036.56	0.00	0.00
April 2013.....	0.00	0.00	0.00	0.00	7,447,730.10	0.00	0.00
May 2013	0.00	0.00	0.00	0.00	7,289,440.67	0.00	0.00
June 2013	0.00	0.00	0.00	0.00	7,134,115.00	0.00	0.00
July 2013	0.00	0.00	0.00	0.00	6,981,700.75	0.00	0.00
August 2013	0.00	0.00	0.00	0.00	6,832,146.46	0.00	0.00
September 2013.....	0.00	0.00	0.00	0.00	6,685,401.56	0.00	0.00
October 2013	0.00	0.00	0.00	0.00	6,541,416.36	0.00	0.00
November 2013	0.00	0.00	0.00	0.00	6,400,141.98	0.00	0.00
December 2013	0.00	0.00	0.00	0.00	6,261,530.43	0.00	0.00
January 2014	0.00	0.00	0.00	0.00	6,125,534.51	0.00	0.00
February 2014	0.00	0.00	0.00	0.00	5,992,107.84	0.00	0.00
March 2014	0.00	0.00	0.00	0.00	5,861,204.83	0.00	0.00
April 2014.....	0.00	0.00	0.00	0.00	5,732,780.68	0.00	0.00
May 2014	0.00	0.00	0.00	0.00	5,606,791.36	0.00	0.00
June 2014	0.00	0.00	0.00	0.00	5,483,193.60	0.00	0.00
July 2014	0.00	0.00	0.00	0.00	5,361,944.85	0.00	0.00
August 2014	0.00	0.00	0.00	0.00	5,243,003.32	0.00	0.00
September 2014.....	0.00	0.00	0.00	0.00	5,126,327.93	0.00	0.00
October 2014	0.00	0.00	0.00	0.00	5,011,878.30	0.00	0.00
November 2014	0.00	0.00	0.00	0.00	4,899,614.75	0.00	0.00
December 2014	0.00	0.00	0.00	0.00	4,789,498.28	0.00	0.00
January 2015	0.00	0.00	0.00	0.00	4,681,490.57	0.00	0.00
February 2015	0.00	0.00	0.00	0.00	4,575,553.95	0.00	0.00
March 2015	0.00	0.00	0.00	0.00	4,471,651.40	0.00	0.00
April 2015.....	0.00	0.00	0.00	0.00	4,369,746.54	0.00	0.00
May 2015	0.00	0.00	0.00	0.00	4,269,803.64	0.00	0.00
June 2015	0.00	0.00	0.00	0.00	4,171,787.54	0.00	0.00
July 2015	0.00	0.00	0.00	0.00	4,075,663.72	0.00	0.00
August 2015	0.00	0.00	0.00	0.00	3,981,398.25	0.00	0.00
September 2015.....	0.00	0.00	0.00	0.00	3,888,957.79	0.00	0.00
October 2015	0.00	0.00	0.00	0.00	3,798,309.56	0.00	0.00
November 2015	0.00	0.00	0.00	0.00	3,709,421.36	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
December 2015	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,622,261.54	\$ 0.00	\$ 0.00
January 2016	0.00	0.00	0.00	0.00	3,536,799.01	0.00	0.00
February 2016	0.00	0.00	0.00	0.00	3,453,003.20	0.00	0.00
March 2016	0.00	0.00	0.00	0.00	3,370,844.08	0.00	0.00
April 2016	0.00	0.00	0.00	0.00	3,290,292.13	0.00	0.00
May 2016	0.00	0.00	0.00	0.00	3,211,318.36	0.00	0.00
June 2016	0.00	0.00	0.00	0.00	3,133,894.27	0.00	0.00
July 2016	0.00	0.00	0.00	0.00	3,057,991.85	0.00	0.00
August 2016	0.00	0.00	0.00	0.00	2,983,583.59	0.00	0.00
September 2016	0.00	0.00	0.00	0.00	2,910,642.43	0.00	0.00
October 2016	0.00	0.00	0.00	0.00	2,839,141.82	0.00	0.00
November 2016	0.00	0.00	0.00	0.00	2,769,055.63	0.00	0.00
December 2016	0.00	0.00	0.00	0.00	2,700,358.21	0.00	0.00
January 2017	0.00	0.00	0.00	0.00	2,633,024.35	0.00	0.00
February 2017	0.00	0.00	0.00	0.00	2,567,029.28	0.00	0.00
March 2017	0.00	0.00	0.00	0.00	2,502,348.65	0.00	0.00
April 2017	0.00	0.00	0.00	0.00	2,438,958.54	0.00	0.00
May 2017	0.00	0.00	0.00	0.00	2,376,835.46	0.00	0.00
June 2017	0.00	0.00	0.00	0.00	2,315,956.30	0.00	0.00
July 2017	0.00	0.00	0.00	0.00	2,256,298.38	0.00	0.00
August 2017	0.00	0.00	0.00	0.00	2,197,839.40	0.00	0.00
September 2017	0.00	0.00	0.00	0.00	2,140,557.45	0.00	0.00
October 2017	0.00	0.00	0.00	0.00	2,084,431.01	0.00	0.00
November 2017	0.00	0.00	0.00	0.00	2,029,438.93	0.00	0.00
December 2017	0.00	0.00	0.00	0.00	1,975,560.43	0.00	0.00
January 2018	0.00	0.00	0.00	0.00	1,922,775.09	0.00	0.00
February 2018	0.00	0.00	0.00	0.00	1,871,062.85	0.00	0.00
March 2018	0.00	0.00	0.00	0.00	1,820,404.01	0.00	0.00
April 2018	0.00	0.00	0.00	0.00	1,770,779.19	0.00	0.00
May 2018	0.00	0.00	0.00	0.00	1,722,169.37	0.00	0.00
June 2018	0.00	0.00	0.00	0.00	1,674,555.87	0.00	0.00
July 2018	0.00	0.00	0.00	0.00	1,627,920.30	0.00	0.00
August 2018	0.00	0.00	0.00	0.00	1,582,244.63	0.00	0.00
September 2018	0.00	0.00	0.00	0.00	1,537,511.14	0.00	0.00
October 2018	0.00	0.00	0.00	0.00	1,493,702.40	0.00	0.00
November 2018	0.00	0.00	0.00	0.00	1,450,801.30	0.00	0.00
December 2018	0.00	0.00	0.00	0.00	1,408,791.04	0.00	0.00
January 2019	0.00	0.00	0.00	0.00	1,367,655.09	0.00	0.00
February 2019	0.00	0.00	0.00	0.00	1,327,377.24	0.00	0.00
March 2019	0.00	0.00	0.00	0.00	1,287,941.54	0.00	0.00
April 2019	0.00	0.00	0.00	0.00	1,249,332.34	0.00	0.00
May 2019	0.00	0.00	0.00	0.00	1,211,534.25	0.00	0.00
June 2019	0.00	0.00	0.00	0.00	1,174,532.16	0.00	0.00
July 2019	0.00	0.00	0.00	0.00	1,138,311.21	0.00	0.00
August 2019	0.00	0.00	0.00	0.00	1,102,856.84	0.00	0.00
September 2019	0.00	0.00	0.00	0.00	1,068,154.70	0.00	0.00
October 2019	0.00	0.00	0.00	0.00	1,034,190.73	0.00	0.00
November 2019	0.00	0.00	0.00	0.00	1,000,951.10	0.00	0.00
December 2019	0.00	0.00	0.00	0.00	968,422.22	0.00	0.00
January 2020	0.00	0.00	0.00	0.00	936,590.77	0.00	0.00
February 2020	0.00	0.00	0.00	0.00	905,443.62	0.00	0.00
March 2020	0.00	0.00	0.00	0.00	874,967.90	0.00	0.00

<u>Distribution Date</u>	<u>FJ Class Planned Balance</u>	<u>SL Class Planned Balance</u>	<u>SK Class Planned Balance</u>	<u>NB Class Scheduled Balance</u>	<u>ZQ1 Component Planned Balance</u>	<u>HN1 Component Planned Balance</u>	<u>HN2 Component Scheduled Balance</u>
April 2020	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 845,150.98	\$ 0.00	\$ 0.00
May 2020	0.00	0.00	0.00	0.00	815,980.42	0.00	0.00
June 2020	0.00	0.00	0.00	0.00	787,444.03	0.00	0.00
July 2020	0.00	0.00	0.00	0.00	759,529.81	0.00	0.00
August 2020	0.00	0.00	0.00	0.00	732,226.01	0.00	0.00
September 2020	0.00	0.00	0.00	0.00	705,521.05	0.00	0.00
October 2020	0.00	0.00	0.00	0.00	679,403.58	0.00	0.00
November 2020	0.00	0.00	0.00	0.00	653,862.43	0.00	0.00
December 2020	0.00	0.00	0.00	0.00	628,886.66	0.00	0.00
January 2021	0.00	0.00	0.00	0.00	604,465.50	0.00	0.00
February 2021	0.00	0.00	0.00	0.00	580,588.38	0.00	0.00
March 2021	0.00	0.00	0.00	0.00	557,244.91	0.00	0.00
April 2021	0.00	0.00	0.00	0.00	534,424.90	0.00	0.00
May 2021	0.00	0.00	0.00	0.00	512,118.33	0.00	0.00
June 2021	0.00	0.00	0.00	0.00	490,315.36	0.00	0.00
July 2021	0.00	0.00	0.00	0.00	469,006.34	0.00	0.00
August 2021	0.00	0.00	0.00	0.00	448,181.78	0.00	0.00
September 2021	0.00	0.00	0.00	0.00	427,832.35	0.00	0.00
October 2021	0.00	0.00	0.00	0.00	407,948.91	0.00	0.00
November 2021	0.00	0.00	0.00	0.00	388,522.47	0.00	0.00
December 2021	0.00	0.00	0.00	0.00	369,544.20	0.00	0.00
January 2022	0.00	0.00	0.00	0.00	351,005.43	0.00	0.00
February 2022	0.00	0.00	0.00	0.00	332,897.65	0.00	0.00
March 2022	0.00	0.00	0.00	0.00	315,212.50	0.00	0.00
April 2022	0.00	0.00	0.00	0.00	297,941.77	0.00	0.00
May 2022	0.00	0.00	0.00	0.00	281,077.39	0.00	0.00
June 2022	0.00	0.00	0.00	0.00	264,611.46	0.00	0.00
July 2022	0.00	0.00	0.00	0.00	248,536.20	0.00	0.00
August 2022	0.00	0.00	0.00	0.00	232,843.96	0.00	0.00
September 2022	0.00	0.00	0.00	0.00	217,527.26	0.00	0.00
October 2022	0.00	0.00	0.00	0.00	202,578.74	0.00	0.00
November 2022	0.00	0.00	0.00	0.00	187,991.16	0.00	0.00
December 2022	0.00	0.00	0.00	0.00	173,757.43	0.00	0.00
January 2023	0.00	0.00	0.00	0.00	159,870.57	0.00	0.00
February 2023	0.00	0.00	0.00	0.00	146,323.76	0.00	0.00
March 2023	0.00	0.00	0.00	0.00	133,110.26	0.00	0.00
April 2023	0.00	0.00	0.00	0.00	120,223.48	0.00	0.00
May 2023	0.00	0.00	0.00	0.00	107,656.94	0.00	0.00
June 2023	0.00	0.00	0.00	0.00	95,404.28	0.00	0.00
July 2023	0.00	0.00	0.00	0.00	83,459.26	0.00	0.00
August 2023	0.00	0.00	0.00	0.00	71,815.75	0.00	0.00
September 2023	0.00	0.00	0.00	0.00	60,467.72	0.00	0.00
October 2023	0.00	0.00	0.00	0.00	49,409.27	0.00	0.00
November 2023	0.00	0.00	0.00	0.00	38,634.60	0.00	0.00
December 2023	0.00	0.00	0.00	0.00	28,616.77	0.00	0.00
January 2024	0.00	0.00	0.00	0.00	18,858.70	0.00	0.00
February 2024	0.00	0.00	0.00	0.00	10,306.92	0.00	0.00
March 2024	0.00	0.00	0.00	0.00	3,403.67	0.00	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Characteristics of the R and RL Classes

The R and RL Certificates will not have principal balances and will not bear interest. The Holder of the R Certificate will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Certificate will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R Class and the RL Class will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Certificates will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Certificate will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Certificate will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the Certificates that may be required under the Code.

Yield Considerations

General. There can be no assurance that the Mortgage Loans will have the characteristics assumed herein or will prepay at any of the rates assumed herein or at any other particular rate, that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the applicable Index will correspond to the levels shown herein. Because the rate of principal distributions on the Certificates will be related to the amortization of the Mortgage Loans in each Pool, which are likely to include Mortgage Loans that have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. In addition, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.

The timing of changes in the rate of prepayments or the level of the applicable Index may significantly affect the actual yield to maturity to investors, even if the average rate of principal prepayments or the average level of such Index is consistent with the expectations of investors. In general, the earlier the payment of principal of the Mortgage Loans or change in the level of an Index, the greater the effect on an investor’s yield to maturity. As a result, the effect on an investor’s yield of principal prepayments or the level of an Index occurring at a rate or level higher (or lower) than the rate or level anticipated by the investor during the period immediately following the issuance of the Certificates will not be offset by a subsequent like reduction (or increase) in the rate of principal prepayments or level of such Index.

The effective yield on the Delay Classes will be reduced below the yield otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 25th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market value of the Delay Classes will be lower than would have been the case if there were no such delay. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of certain Classes to various constant percentages of PSA and, where specified, to changes in the applicable Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered.

The Interest Only Classes. As indicated in the table below, the yields to investors in the PJ and HA Classes will be sensitive to the rate of principal payments (including prepayments) of the Mortgage Loans, which generally can be prepaid at any time. On the basis of the assumptions described below, the yields to maturity on the PJ and HA Classes would be 0% if prepayments were to occur at constant rates of approximately 611% PSA and 526% PSA, respectively. If the actual prepayment rate of the Mortgage Loans were to exceed either of the foregoing levels for as little as one month while equaling such level for the remaining months, the investors in the PJ and HA Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following table was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PJ and HA Classes (expressed as percentages of original principal balances) are as follows:

<u>Class</u>	<u>Price*</u>
PJ	14.78577%
HA	21.21823%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the table below.

**Sensitivity of the PJ and HA Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
PJ	24.2%	10.5%	10.5%	10.5%	5.2%
HA	19.0%	10.3%	10.3%	10.3%	1.5%

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the level of the applicable Index and to the rate of principal payments (including prepayments) of the Mortgage Loans, which generally can be prepaid at any time. As indicated in the tables below, a high level of the applicable Index will have a negative effect on the yields to investors in the Inverse Floating Rate Classes. It is possible that, under certain Index or prepayment scenarios, investors in the SO, ST, SM, SK and S Classes would not fully recoup their initial investments.

Changes in the applicable Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for each Interest Accrual Period subsequent to their initial Interest Accrual Period (or, in the case of the S Class, subsequent to its initial twelve Interest Accrual Periods) will be based on the indicated level of the applicable Index and (ii) the aggregate purchase prices of the Inverse Floating Rate Classes (expressed as percentages of original principal balances) are as follows:

<u>Class</u>	<u>Price*</u>
SO	17.95275%
SP	89.00000%
ST	101.00000%
SC	100.00000%
SD	99.50558%
SN	93.10747%
SG	84.00000%
SE	93.24865%
SJ	81.25960%
S	10.70813%
SM	104.61812%
SL	95.10156%
SK	105.50000%
SH	91.87500%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the SO Class to Prepayments and COFI (Pre-Tax Yields to Maturity)

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.71%	41.8%	37.0%	37.0%	37.0%	31.2%
3.71%	28.8%	23.4%	23.4%	23.4%	15.8%
5.71%	15.6%	9.3%	9.3%	9.3%	(0.9)%
7.71%	1.0%	(6.9)%	(6.9)%	(6.9)%	(21.1)%
10.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SP Class to Prepayments and COFI (Pre-Tax Yields to Maturity)

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.71%	29.4%	29.4%	31.2%	32.6%	36.1%
3.71%	18.0%	18.0%	20.0%	21.6%	25.4%
5.71%	7.1%	7.2%	9.0%	11.0%	15.0%
7.00% and above	0.5%	0.6%	2.1%	4.4%	8.4%

**Sensitivity of the ST Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
7.00% and below	11.1%	11.1%	11.0%	10.8%	10.5%
7.71%	1.2%	1.2%	1.2%	1.1%	1.1%
7.80%	0.0%	0.0%	0.0%	(0.1)%	(0.1)%

**Sensitivity of the SC Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.879%	26.8%	26.8%	26.3%	26.1%	25.4%
3.879%	16.1%	16.1%	15.8%	15.7%	15.3%
5.879%	5.7%	5.7%	5.6%	5.6%	5.4%
7.000% and above	0.0%	0.0%	0.0%	0.0%	0.1%

**Sensitivity of the SD Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
7.00% and below	9.0%	9.0%	9.0%	9.0%	8.9%
8.79%	1.2%	1.2%	1.3%	1.4%	1.5%
9.05%	0.0%	0.0%	0.2%	0.3%	0.5%

**Sensitivity of the SN Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
4.32%	14.3%	14.4%	14.4%	14.4%	14.7%
6.32%	9.3%	9.5%	9.5%	9.5%	9.8%
8.32%	4.5%	4.6%	4.6%	4.6%	5.0%
10.00%	0.5%	0.7%	0.7%	0.7%	1.0%

**Sensitivity of the SG Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.932%	12.6%	13.0%	13.0%	13.0%	13.9%
5.932%	8.9%	9.3%	9.3%	9.3%	10.2%
7.932%	5.2%	5.6%	5.6%	5.6%	6.6%
9.932%	1.6%	2.1%	2.1%	2.1%	3.0%
10.200%	1.2%	1.6%	1.6%	1.6%	2.6%

**Sensitivity of the SE Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.95%	18.7%	18.7%	18.7%	18.7%	18.8%
5.95%	12.5%	12.5%	12.5%	12.5%	12.7%
7.95%	6.4%	6.4%	6.4%	6.4%	6.6%
8.95%	3.4%	3.5%	3.5%	3.5%	3.7%
10.00%	0.4%	0.4%	0.4%	0.4%	0.6%

**Sensitivity of the SJ Class to Prepayments and 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

<u>10-Year Treasury Index</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
3.90%	16.8%	16.9%	16.9%	16.9%	17.4%
5.90%	11.5%	11.5%	11.5%	11.5%	12.1%
7.90%	6.3%	6.4%	6.4%	6.4%	7.0%
10.00%	1.1%	1.2%	1.2%	1.2%	1.9%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.95%	49.5%	42.0%	42.0%	42.0%	36.1%
3.95%	35.6%	27.5%	27.5%	27.5%	20.1%
5.95%	17.9%	8.7%	8.7%	8.7%	(1.1)%
7.95%	(11.2)%	(24.1)%	(24.1)%	(24.1)%	(39.7)%
8.60%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>120%</u>	<u>250%</u>	<u>285%</u>	<u>500%</u>
1.4375%	24.9%	23.7%	23.7%	23.7%	23.1%
3.4375%	17.7%	16.6%	16.6%	16.6%	16.1%
5.4375%	10.6%	9.6%	9.6%	9.6%	9.1%
7.4375%	3.7%	2.8%	2.8%	2.8%	2.4%
8.5500%	(0.2)%	(0.9)%	(0.9)%	(0.9)%	(1.3)%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>170%</u>	<u>250%</u>	<u>280%</u>	<u>500%</u>
1.375%	32.4%	33.4%	33.4%	33.4%	34.1%
3.375%	20.6%	21.8%	21.8%	21.8%	22.7%
5.375%	9.2%	10.7%	10.7%	10.7%	11.7%
7.000% and above	0.3%	1.9%	1.9%	1.9%	3.0%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>170%</u>	<u>250%</u>	<u>280%</u>	<u>500%</u>
7.000% and below	13.1%	11.8%	11.8%	11.8%	10.8%
7.375%	9.1%	7.8%	7.8%	7.8%	6.9%
8.250%	(0.2)%	(1.3)%	(1.3)%	(1.3)%	(2.0)%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>
1.375%	19.3%	19.3%	20.8%	21.6%	23.8%
3.375%	13.4%	13.4%	14.9%	15.9%	18.1%
5.375%	7.6%	7.6%	9.1%	10.2%	12.6%
7.950%	0.4%	0.4%	1.7%	3.1%	5.5%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequence of distributions of principal of the Classes and the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. In particular, if the amount distributable as principal of the Certificates on any Distribution Date exceeds the amount required to reduce the principal balances of certain Classes with higher principal payment priorities to their respective scheduled amounts as set forth in the Principal Balance Schedules, such excess principal will be distributed on the remaining Classes on such Distribution Date. Conversely, if the principal distributable on any Distribution Date is less than the amount so required to reduce certain Classes to their respective scheduled amounts, no principal will be distributed on the remaining Classes on such Distribution Date. Accordingly, the rate of principal payments on the Mortgage Loans is expected to have a greater effect on the weighted average lives of the Support Classes and, under certain prepayment scenarios, the Scheduled Class and the PAC II Classes, than on the weighted average lives of the PAC I Classes. See “Distributions of Principal” herein.

The interaction of the foregoing factors may have different effects on various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various *constant* prepayment rates, see the Decrement Tables below.

As described under “General—Components” herein, for purposes of calculating payments of principal, certain Classes are comprised of multiple Components. Since such Components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various *constant* PSA levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that each underlying Mortgage Loan bears an interest rate of 9.50% per annum and has an original and remaining term to maturity of 360 months. It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a *constant* PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans (which may include recently originated Mortgage Loans) could produce slower or faster principal distributions than indicated in the tables at the specified *constant* PSA levels, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					PB Class					PC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	90	60	60	60	60	100	100	100	100	100	100	100	100	100	100
April 1996	78	0	0	0	0	100	87	87	87	87	100	100	100	100	100
April 1997	66	0	0	0	0	100	6	6	6	6	100	100	100	100	100
April 1998	52	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 1999	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2000	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2001	2	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2002	0	0	0	0	0	86	0	0	0	0	100	0	0	0	0
April 2003	0	0	0	0	0	69	0	0	0	0	100	0	0	0	0
April 2004	0	0	0	0	0	49	0	0	0	0	100	0	0	0	0
April 2005	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0
April 2006	0	0	0	0	0	5	0	0	0	0	100	0	0	0	0
April 2007	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0
April 2008	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.0	1.1	1.1	1.1	1.1	9.9	2.5	2.5	2.5	2.5	13.4	3.5	3.5	3.5	3.3

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

Date	PD Class					PE Class					PH Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1996	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1997	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1998	100	88	88	88	0	100	100	100	100	72	100	100	100	100	100
April 1999	100	7	7	7	0	100	100	100	100	0	100	100	100	100	59
April 2000	100	0	0	0	0	100	47	47	47	0	100	100	100	100	0
April 2001	100	0	0	0	0	100	0	0	0	0	100	94	94	94	0
April 2002	100	0	0	0	0	100	0	0	0	0	100	48	48	48	0
April 2003	100	0	0	0	0	100	0	0	0	0	100	5	5	5	0
April 2004	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2005	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2006	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2007	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2008	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2009	80	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2010	44	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2011	3	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2012	0	0	0	0	0	69	0	0	0	0	100	0	0	0	0
April 2013	0	0	0	0	0	32	0	0	0	0	100	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	92	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	53	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	4.5	4.5	4.5	3.6	18.5	6.0	6.0	6.0	4.2	21.1	8.0	8.0	8.0	5.2

Date	PG Class					PJ† Class					FN and SO† Classes					HB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	96	85	85	85	85	99	95	95	95	95	100	100	100	100	100
April 1996	100	100	100	100	100	92	58	58	58	58	97	87	87	87	87	100	100	100	100	100
April 1997	100	100	100	100	100	87	30	30	30	30	96	75	75	75	75	100	100	100	100	100
April 1998	100	100	100	100	100	82	13	13	13	6	94	65	65	65	50	100	100	100	100	100
April 1999	100	100	100	100	100	77	8	8	8	3	93	55	55	55	30	88	88	88	88	88
April 2000	100	100	100	100	87	71	6	6	6	1	91	46	46	46	16	49	49	49	49	49
April 2001	100	100	100	100	41	64	4	4	4	*	89	36	36	36	8	8	8	8	8	8
April 2002	100	100	100	100	9	58	3	3	3	*	86	28	28	28	2	0	0	0	0	0
April 2003	100	100	100	100	0	52	1	1	1	0	84	20	20	20	0	0	0	0	0	0
April 2004	100	72	72	72	0	45	1	1	1	0	81	13	13	13	0	0	0	0	0	0
April 2005	100	45	45	45	0	38	1	1	1	0	78	9	9	9	0	0	0	0	0	0
April 2006	100	24	24	24	0	30	*	*	*	0	75	4	4	4	0	0	0	0	0	0
April 2007	100	7	7	7	0	23	*	*	*	0	72	1	1	1	0	0	0	0	0	0
April 2008	100	0	0	0	0	17	0	0	0	0	69	0	0	0	0	0	0	0	0	0
April 2009	100	0	0	0	0	12	0	0	0	0	64	0	0	0	0	0	0	0	0	0
April 2010	100	0	0	0	0	10	0	0	0	0	60	0	0	0	0	0	0	0	0	0
April 2011	100	0	0	0	0	7	0	0	0	0	55	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	6	0	0	0	0	49	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	5	0	0	0	0	43	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	4	0	0	0	0	36	0	0	0	0	0	0	0	0	0
April 2015	100	0	0	0	0	3	0	0	0	0	29	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	1	0	0	0	0	21	0	0	0	0	0	0	0	0	0
April 2017	65	0	0	0	0	1	0	0	0	0	12	0	0	0	0	0	0	0	0	0
April 2018	16	0	0	0	0	*	0	0	0	0	3	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	11.0	11.0	11.0	6.9	9.4	2.6	2.6	2.6	2.4	16.3	5.9	5.9	5.9	4.1	6.0	6.0	6.0	6.0	6.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HC Class					HD Class					HE Class					A Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	91	66	66	66	66
April 1996	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	81	0	0	0	0
April 1997	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	71	0	0	0	0
April 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	59	0	0	0	0
April 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	46	0	0	0	0
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	31	0	0	0	0
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	16	0	0	0	0
April 2002	48	48	48	48	48	100	100	100	100	100	100	100	100	100	100	0	0	0	0	0
April 2003	0	0	0	0	0	94	94	94	94	10	100	100	100	100	100	0	0	0	0	0
April 2004	0	0	0	0	0	73	73	73	73	0	100	100	100	100	0	0	0	0	0	0
April 2005	0	0	0	0	0	50	50	50	50	0	100	100	100	100	0	0	0	0	0	0
April 2006	0	0	0	0	0	26	26	26	26	0	100	100	100	100	0	0	0	0	0	0
April 2007	0	0	0	0	0	0	0	0	0	0	99	99	99	99	0	0	0	0	0	0
April 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.0	8.0	8.0	8.0	8.0	11.0	11.0	11.0	11.0	8.8	13.2	13.2	13.2	13.2	9.1	4.5	1.2	1.2	1.2	1.2

Date	AB Class					B Class					AC Class					C Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	73	0	0	0	0	100	100	100	100	100	100	99	99	99	99	100	100	100	100	100
April 1996	44	0	0	0	0	100	99	99	99	99	100	47	47	47	47	100	100	100	100	100
April 1997	11	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	92	92	92	92
April 1998	0	0	0	0	0	100	0	0	0	0	94	0	0	0	0	100	1	1	1	0
April 1999	0	0	0	0	0	100	0	0	0	0	83	0	0	0	0	100	0	0	0	0
April 2000	0	0	0	0	0	100	0	0	0	0	72	0	0	0	0	100	0	0	0	0
April 2001	0	0	0	0	0	100	0	0	0	0	60	0	0	0	0	100	0	0	0	0
April 2002	0	0	0	0	0	98	0	0	0	0	47	0	0	0	0	100	0	0	0	0
April 2003	0	0	0	0	0	75	0	0	0	0	35	0	0	0	0	100	0	0	0	0
April 2004	0	0	0	0	0	49	0	0	0	0	23	0	0	0	0	100	0	0	0	0
April 2005	0	0	0	0	0	21	0	0	0	0	10	0	0	0	0	100	0	0	0	0
April 2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91	0	0	0	0
April 2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	62	0	0	0	0
April 2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	1.8	0.6	0.6	0.6	0.6	9.9	2.5	2.5	2.5	2.5	7.8	2.0	2.0	2.0	2.0	13.4	3.5	3.5	3.5	3.2

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	DA and D Classes					E Class					F and S† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	100	100	100	100	100	98	93	93	93	93
April 1996	100	100	100	100	100	100	100	100	100	100	96	80	80	80	80
April 1997	100	100	100	100	100	100	100	100	100	100	94	63	63	63	63
April 1998	100	100	100	100	0	100	100	100	100	69	92	48	48	48	29
April 1999	100	0	0	0	0	100	96	96	96	0	89	35	35	35	8
April 2000	100	0	0	0	0	100	48	48	48	0	86	24	24	24	0
April 2001	100	0	0	0	0	100	2	2	2	0	83	13	13	13	0
April 2002	100	0	0	0	0	100	0	0	0	0	80	6	6	6	0
April 2003	100	0	0	0	0	100	0	0	0	0	76	0	0	0	0
April 2004	100	0	0	0	0	100	0	0	0	0	72	0	0	0	0
April 2005	100	0	0	0	0	100	0	0	0	0	68	0	0	0	0
April 2006	100	0	0	0	0	100	0	0	0	0	63	0	0	0	0
April 2007	100	0	0	0	0	100	0	0	0	0	58	0	0	0	0
April 2008	100	0	0	0	0	100	0	0	0	0	53	0	0	0	0
April 2009	92	0	0	0	0	100	0	0	0	0	47	0	0	0	0
April 2010	41	0	0	0	0	100	0	0	0	0	41	0	0	0	0
April 2011	0	0	0	0	0	93	0	0	0	0	34	0	0	0	0
April 2012	0	0	0	0	0	65	0	0	0	0	28	0	0	0	0
April 2013	0	0	0	0	0	35	0	0	0	0	21	0	0	0	0
April 2014	0	0	0	0	0	1	0	0	0	0	13	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	4.5	4.5	4.5	3.6	18.5	6.0	6.0	6.0	4.2	13.5	4.2	4.2	4.2	3.2

Date	G Class					H, FM, SN, FE and SG Classes					HA† Class					J Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	100	100	100	100	100	98	91	91	91	91	100	100	100	100	100
April 1996	100	100	100	100	100	100	100	100	100	100	95	74	74	74	74	100	100	100	100	100
April 1997	100	100	100	100	100	100	100	100	100	100	92	55	55	55	55	100	100	100	100	100
April 1998	100	100	100	100	100	100	100	100	100	100	89	39	39	39	25	100	100	100	100	100
April 1999	100	100	100	100	61	100	100	100	100	100	86	30	30	30	11	100	100	100	100	100
April 2000	100	100	100	100	0	100	100	100	100	82	82	21	21	21	7	100	100	100	100	100
April 2001	100	100	100	100	0	100	100	100	100	41	78	13	13	13	4	100	100	100	100	100
April 2002	100	47	47	47	0	100	100	100	100	13	74	11	11	11	1	100	100	100	100	100
April 2003	100	0	0	0	0	100	97	97	97	0	70	8	8	8	0	100	100	100	100	69
April 2004	100	0	0	0	0	100	68	68	68	0	65	6	6	6	0	100	100	100	100	6
April 2005	100	0	0	0	0	100	45	45	45	0	60	4	4	4	0	100	100	100	100	0
April 2006	100	0	0	0	0	100	26	26	26	0	55	2	2	2	0	100	100	100	100	0
April 2007	100	0	0	0	0	100	11	11	11	0	50	1	1	1	0	100	100	100	100	0
April 2008	100	0	0	0	0	100	0	0	0	0	44	0	0	0	0	100	92	92	92	0
April 2009	100	0	0	0	0	100	0	0	0	0	38	0	0	0	0	100	46	46	46	0
April 2010	100	0	0	0	0	100	0	0	0	0	34	0	0	0	0	100	9	9	9	0
April 2011	100	0	0	0	0	100	0	0	0	0	29	0	0	0	0	100	0	0	0	0
April 2012	100	0	0	0	0	100	0	0	0	0	25	0	0	0	0	100	0	0	0	0
April 2013	100	0	0	0	0	100	0	0	0	0	19	0	0	0	0	100	0	0	0	0
April 2014	100	0	0	0	0	100	0	0	0	0	13	0	0	0	0	100	0	0	0	0
April 2015	54	0	0	0	0	100	0	0	0	0	11	0	0	0	0	100	0	0	0	0
April 2016	1	0	0	0	0	100	0	0	0	0	9	0	0	0	0	100	0	0	0	0
April 2017	0	0	0	0	0	62	0	0	0	0	5	0	0	0	0	100	0	0	0	0
April 2018	0	0	0	0	0	19	0	0	0	0	2	0	0	0	0	100	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	8.0	8.0	8.0	5.2	23.3	11.0	11.0	11.0	6.9	12.8	4.1	4.1	4.1	3.2	24.7	15.0	15.0	15.0	9.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FD, SE, FK and SJ Classes					K Class					LB Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	120%	250%	285%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	100	100	100	100	100	100	100	100	100	100	93	93	93	93	93
April 1996	100	100	100	100	100	100	100	100	100	100	100	100	77	77	77	77	77
April 1997	100	100	100	100	100	100	100	100	100	100	100	100	56	56	56	56	20
April 1998	100	100	100	100	100	100	100	100	100	100	100	100	37	37	37	37	0
April 1999	100	100	100	100	100	100	100	100	100	100	100	100	22	22	22	22	0
April 2000	100	100	100	100	100	100	100	100	100	100	100	100	9	9	9	9	0
April 2001	100	100	100	100	100	100	100	100	100	100	100	100	0	0	0	0	0
April 2002	100	100	100	100	100	100	100	100	100	100	100	100	0	0	0	0	0
April 2003	100	100	100	100	87	100	100	100	100	100	100	99	0	0	0	0	0
April 2004	100	100	100	100	59	100	100	100	100	100	100	89	0	0	0	0	0
April 2005	100	100	100	100	41	100	100	100	100	72	100	71	0	0	0	0	0
April 2006	100	100	100	100	28	100	100	100	100	49	100	46	0	0	0	0	0
April 2007	100	100	100	100	19	100	100	100	100	33	100	18	0	0	0	0	0
April 2008	100	97	97	97	13	100	100	100	100	23	100	0	0	0	0	0	0
April 2009	100	77	77	77	9	100	100	100	100	15	100	0	0	0	0	0	0
April 2010	100	60	60	60	6	100	100	100	100	10	100	0	0	0	0	0	0
April 2011	100	47	47	47	4	100	84	84	84	7	100	0	0	0	0	0	0
April 2012	100	37	37	37	3	100	66	66	66	5	100	0	0	0	0	0	0
April 2013	100	29	29	29	2	100	51	51	51	3	100	0	0	0	0	0	0
April 2014	100	22	22	22	1	100	39	39	39	2	100	0	0	0	0	0	0
April 2015	100	17	17	17	1	100	30	30	30	1	100	0	0	0	0	0	0
April 2016	100	13	13	13	*	100	22	22	22	1	100	0	0	0	0	0	0
April 2017	100	9	9	9	*	100	17	17	17	1	100	0	0	0	0	0	0
April 2018	100	7	7	7	*	100	12	12	12	*	100	0	0	0	0	0	0
April 2019	44	5	5	5	*	78	9	9	9	*	100	0	0	0	0	0	0
April 2020	3	3	3	3	*	6	6	6	6	*	32	0	0	0	0	0	0
April 2021	2	2	2	2	*	4	4	4	4	*	0	0	0	0	0	0	0
April 2022	1	1	1	1	*	2	2	2	2	*	0	0	0	0	0	0	0
April 2023	*	*	*	*	*	1	1	1	1	*	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	17.8	17.8	17.8	11.3	25.3	19.9	19.9	19.9	12.7	25.9	11.7	3.5	3.5	3.5	3.5	2.5

Date	L Class							LA, FL and SM Classes							FG Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	95%	120%	250%	285%	300%	500%	0%	95%	120%	250%	285%	300%	500%	0%	95%	180%	250%	280%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	93	93	93	93	93	100	100	93	93	93	93	93	100	100	94	94	94	94	94
April 1996	100	100	77	77	77	77	77	100	100	77	77	77	77	77	100	100	80	80	80	80	78
April 1997	100	100	56	56	56	56	20	100	100	56	56	56	56	0	100	100	62	62	62	62	0
April 1998	100	100	37	37	37	37	0	100	100	37	37	37	37	0	100	100	48	48	48	48	0
April 1999	100	100	22	22	22	22	0	100	100	22	22	22	22	0	100	100	36	36	36	30	0
April 2000	100	100	9	9	9	9	0	100	100	9	9	9	9	0	100	100	28	28	28	14	0
April 2001	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	22	22	22	6	0
April 2002	100	100	0	0	0	0	0	100	100	0	0	0	0	0	100	100	16	16	16	1	0
April 2003	100	99	0	0	0	0	0	100	99	0	0	0	0	0	100	100	14	14	14	0	0
April 2004	100	89	0	0	0	0	0	100	89	0	0	0	0	0	100	100	13	13	13	0	0
April 2005	100	71	0	0	0	0	0	100	71	0	0	0	0	0	100	100	12	12	12	0	0
April 2006	100	46	0	0	0	0	0	100	46	0	0	0	0	0	100	100	10	10	10	0	0
April 2007	100	18	0	0	0	0	0	100	18	0	0	0	0	0	100	100	9	9	9	0	0
April 2008	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	95	8	8	8	0	0
April 2009	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	82	7	7	7	0	0
April 2010	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	69	6	6	6	0	0
April 2011	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	55	5	5	5	0	0
April 2012	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	42	4	4	4	0	0
April 2013	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	28	3	3	3	0	0
April 2014	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	15	3	3	3	0	0
April 2015	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	2	2	2	2	0	0
April 2016	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	2	2	2	2	0	0
April 2017	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	1	1	1	1	0	0
April 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	1	1	1	1	0	0
April 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	1	1	1	1	0	0
April 2020	32	0	0	0	0	0	0	32	0	0	0	0	0	0	100	1	1	1	1	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	66	*	*	*	*	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	*	*	*	*	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	11.7	3.5	3.5	3.5	3.5	2.5	25.9	11.7	3.5	3.5	3.5	3.5	2.4	27.4	17.5	5.4	5.4	5.4	3.9	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	M Class							FJ, SL and SK Classes								NB Class					
	PSA Prepayment Assumption							PSA Prepayment Assumption								PSA Prepayment Assumption					
	0%	95%	120%	250%	285%	300%	500%	0%	95%	170%	250%	280%	300%	500%	0%	95%	150%	250%	300%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 1995	100	100	100	100	100	100	100	100	100	93	93	93	93	93	100	100	93	93	93	93	
April 1996	100	100	100	100	100	100	100	100	100	76	76	76	76	76	100	100	76	76	76	76	
April 1997	100	100	100	100	100	100	55	100	100	54	54	54	54	0	100	100	55	55	55	0	
April 1998	100	100	100	100	100	100	0	100	100	36	36	36	36	0	100	100	37	37	37	0	
April 1999	100	100	100	100	100	100	0	100	100	22	22	22	22	0	100	100	22	22	22	0	
April 2000	100	100	100	100	100	100	0	100	100	12	12	12	1	0	100	100	11	11	11	0	
April 2001	100	100	98	98	98	45	0	100	100	4	4	4	0	0	100	100	3	3	3	0	
April 2002	100	100	77	77	77	5	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2003	100	100	67	67	67	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2004	100	100	60	60	60	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2005	100	100	52	52	52	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2006	100	100	45	45	45	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2007	100	100	38	38	38	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	
April 2008	100	60	31	31	31	0	0	100	100	0	0	0	0	0	100	87	0	0	0	0	
April 2009	100	25	25	25	25	0	0	100	88	0	0	0	0	0	100	57	0	0	0	0	
April 2010	100	20	20	20	20	0	0	100	70	0	0	0	0	0	100	26	0	0	0	0	
April 2011	100	15	15	15	15	0	0	100	52	0	0	0	0	0	100	0	0	0	0	0	
April 2012	100	10	10	10	10	0	0	100	33	0	0	0	0	0	100	0	0	0	0	0	
April 2013	100	6	6	6	6	0	0	100	14	0	0	0	0	0	100	0	0	0	0	0	
April 2014	100	3	3	3	3	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2015	100	*	*	*	*	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2016	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2017	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2018	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2019	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2020	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	
April 2021	0	0	0	0	0	0	0	70	0	0	0	0	0	0	20	0	0	0	0	0	
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	26.4	14.9	12.0	12.0	12.0	7.0	3.0	27.3	17.1	3.5	3.5	3.5	3.4	2.1	26.8	15.2	3.5	3.5	3.5	2.3	

Date	OA Class					FO Class					FP Class					SP and ST Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	87	78	40	100	100	79	69	26	100	100	100	100	100	100	100	94	91	78
April 1996	100	100	57	26	0	100	100	30	0	0	100	100	100	98	42	100	100	79	69	29
April 1997	100	100	21	0	0	100	100	0	0	0	100	100	87	61	0	100	100	61	43	0
April 1998	100	100	0	0	0	100	100	0	0	0	100	100	68	35	0	100	100	48	25	0
April 1999	100	100	0	0	0	100	100	0	0	0	100	100	55	18	0	100	100	39	13	0
April 2000	100	100	0	0	0	100	100	0	0	0	100	100	47	9	0	100	100	33	6	0
April 2001	100	100	0	0	0	100	100	0	0	0	100	100	43	4	0	100	100	30	3	0
April 2002	100	100	0	0	0	100	100	0	0	0	100	100	37	1	0	100	100	26	*	0
April 2003	100	100	0	0	0	100	100	0	0	0	100	100	35	0	0	100	100	24	0	0
April 2004	100	100	0	0	0	100	100	0	0	0	100	100	32	0	0	100	100	23	0	0
April 2005	100	100	0	0	0	100	100	0	0	0	100	100	29	0	0	100	100	21	0	0
April 2006	97	97	0	0	0	100	100	0	0	0	100	100	26	0	0	100	100	18	0	0
April 2007	77	77	0	0	0	100	100	0	0	0	100	100	23	0	0	100	100	16	0	0
April 2008	55	44	0	0	0	100	100	0	0	0	100	100	20	0	0	100	100	14	0	0
April 2009	31	0	0	0	0	100	100	0	0	0	100	100	18	0	0	100	100	13	0	0
April 2010	6	0	0	0	0	100	100	0	0	0	100	100	15	0	0	100	100	11	0	0
April 2011	0	0	0	0	0	100	95	0	0	0	100	100	13	0	0	100	98	9	0	0
April 2012	0	0	0	0	0	100	65	0	0	0	100	100	11	0	0	100	90	8	0	0
April 2013	0	0	0	0	0	100	36	0	0	0	100	100	9	0	0	100	81	7	0	0
April 2014	0	0	0	0	0	100	8	0	0	0	100	100	8	0	0	100	73	5	0	0
April 2015	0	0	0	0	0	100	0	0	0	0	100	91	6	0	0	100	64	4	0	0
April 2016	0	0	0	0	0	100	0	0	0	0	100	80	5	0	0	100	56	4	0	0
April 2017	0	0	0	0	0	100	0	0	0	0	100	69	4	0	0	100	48	3	0	0
April 2018	0	0	0	0	0	100	0	0	0	0	100	58	3	0	0	100	41	2	0	0
April 2019	0	0	0	0	0	100	0	0	0	0	100	47	2	0	0	100	33	2	0	0
April 2020	0	0	0	0	0	100	0	0	0	0	100	37	2	0	0	100	26	1	0	0
April 2021	0	0	0	0	0	100	0	0	0	0	100	27	1	0	0	100	19	1	0	0
April 2022	0	0	0	0	0	10	0	0	0	0	100	17	1	0	0	74	12	*	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	55	8	*	0	0	39	6	*	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	13.7	2.2	1.5	0.9	27.7	18.6	1.6	1.3	0.8	29.1	24.9	8.6	3.8	1.9	28.7	23.0	6.5	3.0	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FH Class					SH Class					FC, SC and SD Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	100	100	93	88	69	100	100	94	91	81	98	98	90	85	64
April 1996	100	100	77	61	0	100	100	79	71	39	96	96	69	52	0
April 1997	100	100	58	29	0	100	100	60	46	0	94	94	44	13	0
April 1998	100	100	44	7	0	100	100	46	27	0	92	92	24	0	0
April 1999	100	100	35	0	0	100	100	36	15	0	90	90	11	0	0
April 2000	100	100	29	0	0	100	100	29	7	0	87	87	1	0	0
April 2001	100	100	27	0	0	100	100	24	3	0	85	85	0	0	0
April 2002	100	100	26	0	0	100	100	21	*	0	82	82	0	0	0
April 2003	100	100	24	0	0	100	100	19	0	0	79	79	0	0	0
April 2004	100	100	23	0	0	100	100	18	0	0	76	76	0	0	0
April 2005	100	100	21	0	0	100	100	16	0	0	72	72	0	0	0
April 2006	100	100	19	0	0	100	100	15	0	0	68	68	0	0	0
April 2007	100	100	17	0	0	100	100	13	0	0	64	64	0	0	0
April 2008	100	100	15	0	0	100	97	11	0	0	60	60	0	0	0
April 2009	100	100	13	0	0	100	91	10	0	0	55	55	0	0	0
April 2010	100	100	11	0	0	100	84	9	0	0	50	50	0	0	0
April 2011	100	100	10	0	0	100	78	7	0	0	45	45	0	0	0
April 2012	100	100	8	0	0	100	71	6	0	0	39	39	0	0	0
April 2013	100	100	7	0	0	100	64	5	0	0	33	33	0	0	0
April 2014	100	100	6	0	0	100	57	4	0	0	27	23	0	0	0
April 2015	100	100	5	0	0	100	51	4	0	0	20	3	0	0	0
April 2016	100	87	4	0	0	100	44	3	0	0	12	0	0	0	0
April 2017	100	75	3	0	0	100	38	2	0	0	4	0	0	0	0
April 2018	100	63	2	0	0	100	32	2	0	0	0	0	0	0	0
April 2019	100	52	2	0	0	100	26	1	0	0	0	0	0	0	0
April 2020	100	40	1	0	0	100	20	1	0	0	0	0	0	0	0
April 2021	100	30	1	0	0	83	15	1	0	0	0	0	0	0	0
April 2022	100	19	1	0	0	58	10	*	0	0	0	0	0	0	0
April 2023	61	9	*	0	0	30	4	*	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	25.3	6.3	2.4	1.3	28.3	21.4	5.9	3.1	1.7	14.8	14.5	2.9	2.0	1.2

Date	Z Class					ZQ Class					HN Class						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	95%	250%	300%	500%	0%	95%	250%	300%	500%	0%	95%	181%	230%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1995	107	107	107	107	107	107	107	107	107	107	93	93	87	87	87	87	87
April 1996	115	115	115	115	56	115	115	115	115	114	86	86	64	64	64	64	9
April 1997	123	123	123	123	0	123	123	123	123	26	79	79	36	36	36	16	3
April 1998	132	132	132	72	0	132	132	132	95	28	70	70	11	11	8	1	1
April 1999	142	142	142	5	0	142	142	117	66	30	62	62	0	0	0	0	0
April 2000	152	152	152	0	0	152	152	103	50	33	55	55	0	0	0	0	0
April 2001	163	163	142	0	0	163	163	95	42	35	47	47	0	0	0	0	0
April 2002	175	175	137	0	0	175	175	89	38	37	39	39	0	0	0	0	0
April 2003	187	187	129	0	0	187	187	88	40	40	30	30	0	0	0	0	0
April 2004	201	201	120	0	0	201	201	87	43	30	20	20	0	0	0	0	0
April 2005	215	215	111	0	0	215	215	87	46	20	9	9	0	0	0	0	0
April 2006	231	231	100	0	0	231	231	86	50	14	0	0	0	0	0	0	0
April 2007	248	248	90	0	0	248	248	85	53	9	0	0	0	0	0	0	0
April 2008	266	266	81	0	0	263	257	77	48	6	0	0	0	0	0	0	0
April 2009	285	285	72	0	0	278	260	63	38	4	0	0	0	0	0	0	0
April 2010	305	305	63	0	0	295	237	51	30	3	0	0	0	0	0	0	0
April 2011	328	328	55	0	0	299	214	42	24	2	0	0	0	0	0	0	0
April 2012	351	351	48	0	0	299	193	34	18	1	0	0	0	0	0	0	0
April 2013	377	377	41	0	0	299	173	27	14	1	0	0	0	0	0	0	0
April 2014	404	404	36	0	0	300	155	22	11	1	0	0	0	0	0	0	0
April 2015	433	433	31	0	0	300	137	17	8	*	0	0	0	0	0	0	0
April 2016	464	388	25	0	0	301	119	14	6	*	0	0	0	0	0	0	0
April 2017	498	333	20	0	0	301	101	10	5	*	0	0	0	0	0	0	0
April 2018	515	280	15	0	0	302	84	8	3	*	0	0	0	0	0	0	0
April 2019	515	228	11	0	0	269	68	6	2	*	0	0	0	0	0	0	0
April 2020	515	178	8	0	0	249	53	4	2	*	0	0	0	0	0	0	0
April 2021	515	130	6	0	0	208	39	3	1	*	0	0	0	0	0	0	0
April 2022	507	84	3	0	0	147	25	2	1	*	0	0	0	0	0	0	0
April 2023	266	39	1	0	0	77	12	1	*	*	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	25.3	15.3	4.2	2.0	27.7	21.7	13.6	9.6	5.4	6.4	6.4	2.5	2.5	2.5	2.2	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC.

As a consequence of the qualification of the Trust and the Lower Tier REMIC as REMICs, the Certificates generally will be treated as “qualifying real property loans” for mutual savings banks and domestic building and loan associations, “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the SG, SJ and SP Classes will be, and certain other Classes of Certificates may be, issued with original issue discount for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 250% PSA. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Treasury Department has issued final regulations relating to the tax treatment of debt instruments with original issue discount (the “OID Regulations”). These regulations replace proposed OID regulations issued on December 22, 1992 (the “1992 Proposed OID Regulations”). The OID Regulations apply to debt instruments issued on or after April 4, 1994, and to sales or exchanges that occur on or after that date. Further, investors may rely on the OID Regulations for debt instruments issued after December 21, 1992, and for sales or exchanges that occur after that date. The OID Regulations do not provide guidance under section 1272(a)(6) of the Code, which contains special original issue discount rules applicable to the Regular Certificates.

The OID Regulations provide that for purposes of measuring the accrual of original issue discount on a debt instrument, Holders may use an interest accrual period of any length as long as each distribution date falls on either the final day or the first day of an accrual period. Fannie Mae intends to report original issue discount based on accrual periods of one month, beginning on a payment date and ending on the day before a payment date.

The F and S Classes will each bear interest during their first twelve Interest Accrual Periods at a fixed rate, and the SP, FM and SN Classes will each bear interest during their initial Interest Accrual Period at a fixed rate. During all subsequent Interest Accrual Periods, the F and S Classes will each bear interest at a variable rate determined by reference to LIBOR as described in “Description of the Certificates—Calculation of LIBOR” herein; the SP Class will bear interest at a variable rate determined by reference to COFI as described in “Description of the Certificates—COFI” herein; and the FM and SN Classes will each bear interest at a variable rate determined by reference to 10-Year Treasury Index as described in “Description of the Certificates—Calculation of 10-Year Treasury Index” herein. Under the OID regulations, the F, S and FM Classes are considered to be variable rate debt instruments. Furthermore, all payments of interest on the F, S and FM Classes will be treated as “qualified stated interest” because the fair market value of each such Class is approximately the same as it would be if the variable rate were in effect during all Interest Accrual Periods. It would appear, under the OID Regulations, that the SP and SN Classes are considered to be contingent debt instruments. The OID Regulations do not contain rules for the tax treatment of contingent debt instruments and no other definitive guidance has been issued regarding such treatment. Proposed regulations governing contingent debt instruments were published in the Federal Register on April 8, 1986 (the “1986 Proposed Contingent Payment Regulations”). The 1986 Proposed Contingent Payment Regulations, however, are not binding on either taxpayers or the IRS and are subject to change before publication in final form. Absent further guidance, Fannie Mae intends to treat all interest payments on the SP and SN Classes as “qualified stated interest” because the SP and SN Classes bears interest at a fixed rate followed by a variable rate and the fair market value of each such Class is approximately the same as it would be if the variable rate were in effect during all Interest Accrual Periods. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. Investors are urged to consult their own tax advisors on the possible application to the SP and SN Classes of the 1986 Proposed Contingent Payment Regulations.

The SM and SK Classes may be issued at a premium greater than that permitted in the OID regulations with respect to variable rate debt instruments. Consequently, the SM and SK Classes may be considered to be contingent debt instruments rather than variable rate debt instruments. The OID Regulations do not contain rules for the tax treatment of contingent debt instruments and no other definitive guidance has been issued regarding such treatment. The 1986 Proposed Contingent Payment Regulations, however, are not binding on either taxpayers or the IRS and are subject to change before publication in final form. Absent further guidance, Fannie Mae intends to treat all interest payments on the SM and SK Classes as “qualified stated interest.” See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. Investors are urged to consult their own tax advisors on the possible application to the SM and SK Classes of the 1986 Proposed Contingent Payment Regulations.

Although the initial interest rates on the ST, SK and SD Classes are their respective maximum stated interest rates, the ST, SK (subject to the discussion above concerning issuance at a premium) and SD Classes will be treated as variable rate debt instruments under the OID Regulations. Accordingly, all payments of interest on the ST, SK and SD Classes will be treated as “qualified stated interest.”

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R nor the RL Certificate will have significant value. As a result, an organization to which section 593 of the Code applies and which is the beneficial owner of the R or RL Certificate may not use its allowable deductions to offset any “excess inclusions” with respect to such Certificate. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about March 20, 1994. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of the R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Under the OID Regulations, the Lower Tier Regular Interests will be treated as a single debt instrument for original issue discount purposes because they were issued to the Trust in a single transaction. Consequently, Fannie Mae intends to calculate the taxable income (or net loss) of the Trust and of the Lower Tier REMIC (and to report to the R and RL Certificateholders) by treating the Lower Tier Regular Interests as a single debt instrument.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the SMBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Fannie Mae and the Dealer may agree to offer hereby Certificates in addition to those contemplated as of the date hereof. In such event, the SMBS will be increased in principal balance, but it is expected that all additional MBS will have the same characteristics as described herein under “Description of the Certificates—The SMBS.” The proportion that the original principal balance of each Class (and any Component) bears to the aggregate original principal balance of all the Certificates will remain the same. The dollar amounts reflected in the Principal Balance Schedules will be increased in pro rata amounts that correspond to the increase of the principal balance of the Certificates.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement, the REMIC Prospectus, the SMBS Prospectus, the Mega Prospectus, the MBS Prospectus and the Information Statement and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

TABLE OF CONTENTS

	<u>Page</u>
Prospectus Supplement	
Table of Contents	S- 3
Description of the Certificates	S- 4
Certain Additional Federal Income Tax Consequences	S-63
Plan of Distribution	S-65
Legal Matters	S-65
REMIC Prospectus	
Prospectus Supplement	2
Summary of Prospectus	3
Description of the Certificates	7
The Trust Agreement	20
Certain Federal Income Tax Consequences	22
Legal Investment Considerations	32
Legal Opinion	33
ERISA Considerations	33
Glossary	34

\$2,176,589,474

**Federal National
Mortgage Association**



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1994-42**

PROSPECTUS SUPPLEMENT

**Kidder, Peabody & Co.
Incorporated**

February 8, 1994