

Prospectus Supplement
(To Prospectus dated December 29, 1992)

\$1,500,000,000
Federal National Mortgage Association



Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 1994-36

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “Certificates”) will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1994-36 (the “Trust”). The assets of the Trust will consist of (i) the “regular interests” in a separate trust fund (the “Lower Tier REMIC”) and (ii) a non-interest bearing cash deposit of \$999.99 (the “Retail Cash Deposit”) to be applied as described herein. The assets of the Lower Tier REMIC will consist of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “MBS”), each of which will represent a beneficial interest in a pool (the “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae and offered by Fannie Mae pursuant to its Prospectus for Guaranteed Mortgage Pass-Through Certificates (the “MBS Prospectus”), available as described herein, and its Prospectus for Guaranteed REMIC Pass-Through Certificates (the “REMIC Prospectus”), accompanying this Prospectus Supplement.

Prospective investors in the MM Class should consider carefully, as should prospective investors in any Class of Certificates, whether such an investment is appropriate for their investment objectives. See “Description of the Certificates—The Retail Certificates” herein.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

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THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	Final Distribution Date	Class	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	Final Distribution Date
A	\$104,780,000	PAC	5.000%	FIX	February 2005	FE	\$ 20,442,500	PAC	(3)	FLT	November 2023
B	59,020,000	PAC	5.250	FIX	July 2008	SE	7,862,500	PAC	(3)	INV	November 2023
C	100,360,000	PAC	5.250	FIX	September 2012	O	26,808,000	PAC	6.500%	FIX	March 2024
D	51,480,000	PAC	5.500	FIX	April 2014	P	7,379,862	TAC	6.500	FIX	August 2023
CB	63,160,000	PAC	5.875	FIX	March 2018	UA	17,722,575	TAC	7.000	FIX	August 2023
E	98,000,000	PAC	5.850	FIX	March 2018	UB	15,123,264	TAC	7.500	FIX	August 2023
EA	10,000,000	PAC	8.000	FIX	March 2018	UC	11,687,811	TAC	(4)	PO	August 2023
EB	60,100,000	PAC	6.250	FIX	March 2018	FG	20,794,488	TAC	(3)	FLT	August 2023
EC	(2)	NTL	6.500	FIX/IO	March 2018	SG	(2)	NTL	(3)	INV/IO	August 2023
G	69,435,200	PAC	6.000	FIX	February 2020	U	35,200,000	TAC	6.500	FIX	February 2024
GA	43,964,800	PAC	6.500	FIX	February 2020	V	26,500,000	TAC	6.500	FIX	March 2024
H	80,000,000	PAC	6.375	FIX	January 2023	Q	20,000,000	TAC	6.500	FIX	March 2024
HB	(2)	NTL	6.500	FIX/IO	January 2023	F	48,788,235	SUP	(3)	FLT	March 2024
HA	137,500,000	PAC	6.500	FIX	January 2023	S	10,454,622	SUP	(3)	INV	March 2024
J	40,500,000	PAC	6.500	FIX	June 2023	T	4,557,143	SUP	(4)	PO	March 2024
K	71,406,000	PAC	6.500	FIX	March 2024	FD	11,494,736	PAC	(3)	FLT	March 2024
L	39,557,250	PAC	6.500	FIX	January 2023	SD	5,305,264	PAC	(3)	INV	March 2024
LA	51,455,500	PAC	6.500	FIX	September 2023	W	3,278,572	SUP	(4)	PO	March 2024
FA	17,351,750	PAC	(3)	FLT	March 2024	FB	33,149,999	SUP	(3)	FLT	March 2024
SA	8,008,500	PAC	(3)	INV	March 2024	SB	7,361,885	SUP	(3)	INV	March 2024
M	34,160,000	PAC	6.500	FIX	January 2024	SC	2,109,544	SUP	(3)	INV	March 2024
MM	1,000,000	PAC/RTL	6.500	FIX	January 2024	R	0	NPR	0	NPR	March 2024
N	22,740,000	PAC	6.500	FIX	March 2024	RL	0	NPR	0	NPR	March 2024

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (2) The EC, HB and SG Classes will be Notional Classes, will have no principal balances and will bear interest on their notional principal balances (initially, \$78,626,922, \$6,879,630 and \$20,794,488, respectively). The notional principal balances of the EC and HB Classes will be calculated based on the principal balances of certain PAC Classes. The notional principal balance of the SG Class will be calculated based on the principal balance of a TAC Class. See “Description of the Certificates—General—Notional Classes” herein.
- (3) The FA, SA, F, S, FD, SD, FB, SB and SC Classes will bear interest based on “COFI” and the FE, SE, FG and SG Classes will bear interest based on “LIBOR”, as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (4) The UC, T and W Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by PaineWebber Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, and subject to approval of certain legal matters by counsel. It is expected that the Certificates, except for the MM, R and RL Classes, will be available through the book-entry system of the Federal Reserve Banks on or about March 30, 1994 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of PaineWebber Incorporated, New York, New York, on or about the Settlement Date. It is expected that delivery of the MM Class will be made through the book-entry facilities of The Depository Trust Company on or about such date.

PaineWebber Incorporated

The date of this Prospectus Supplement is February 2, 1994.

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THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

The yield to investors in each Class will be sensitive in varying degrees to the rate of principal payments of the Mortgage Loans, the characteristics of the Mortgage Loans actually included in the Pool, the purchase price paid for the related Class, and, in the case of any Floating Rate and Inverse Floating Rate Classes, the level of the applicable Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts, a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the applicable Index, particularly if the interest rate thereon fluctuates as a multiple of such Index.

See “Description of the Certificates—Yield Considerations” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Description of the Certificates—Reinvestment Risk” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.

The MM Class (the “Retail Certificates”) may not be an appropriate investment for all prospective investors. The Retail Certificates would not be an appropriate investment for any investor requiring a particular distribution of principal on a specific date or an otherwise predictable stream of principal distributions. Any investor who purchases a Retail Certificate at a premium (or a discount) should consider the risk that relatively early (or late) principal distributions following issuance of the Certificates could result in an actual yield that is lower than such investor’s anticipated yield. In addition, although the Dealer intends to make a secondary market in the Retail Certificates, it has no obligation to do so, and any such market making may be discontinued at any time. Finally, there can be no assurance that the price at which an investor may be able to sell a Retail Certificate will be the same as the price at which such investor purchased such Certificate. See “Description of the Certificates— The Retail Certificates” herein.

The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus. Any representation to the contrary is a criminal offense.

This Prospectus Supplement does not contain complete information about the Certificates. Investors should purchase Certificates only after reading this Prospectus Supplement, the REMIC Prospectus, the MBS Prospectus dated January 1, 1994 and the Fannie Mae Information Statement dated February 16, 1993 and any supplements thereto (the “Information Statement”). The MBS Prospectus and the Information Statement are incorporated herein by reference and may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from PaineWebber Incorporated by writing or calling its Prospectus Department at 1000 Harbor Boulevard, Weehawken, New Jersey 07087 (telephone 201-902-7341).

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DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the REMIC Prospectus, the MBS Prospectus and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the respective meanings assigned to such terms in the REMIC Prospectus (including the Glossary contained therein), the MBS Prospectus or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of March 1, 1994 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as Trustee, and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC.

The assets of the Trust will consist of (i) the Lower Tier Regular Interests and (ii) a non-interest bearing cash deposit of \$999.99 (the “Retail Cash Deposit”), and the Certificates, other than the RL Class, will evidence the entire beneficial ownership interest in the distributions of principal and interest on the Lower Tier Regular Interests. The Retail Cash Deposit will be used, if necessary, to round the amount of any principal distribution on the MM Class to an amount equal to an integral multiple of \$1,000, as described herein. The Retail Cash Deposit will not be available for application toward any distributions on the other Classes of Certificates offered hereby.

The assets of the Lower Tier REMIC will consist of the MBS, and the Lower Tier Regular Interests and the RL Class (collectively, the “Lower Tier Interests”) will in the aggregate evidence the entire beneficial ownership interest in the distributions of principal and interest on the MBS.

MBS Distributions. The MBS will provide that principal and interest on the underlying Mortgage Loans will be passed through monthly, commencing on the 25th day of the month following the month of the initial issuance of the MBS (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the MBS Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Certificates, other than the MM, R and RL Certificates, will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. The MM Certificates will be represented by one or more Certificates to be registered at all times in the name of the nominee of the Depository (as defined herein), which

Depository will maintain the MM Certificates through its book-entry facilities. When used herein, the terms “Holders” and “Certificateholders” refer to (i) such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates (other than the MM, R and RL Certificates) have been deposited and (ii) the nominee of the Depository, in the case of the MM Certificates. A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Book-Entry Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R and RL Certificates will be transferable and, if applicable, exchangeable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer or, if applicable, exchange of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R or RL Certificate of the proceeds of any remaining assets of the Trust or the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Components. For purposes of calculating payments of principal, the FA, SA, P, UA, UB, UC, FG, U, and V Classes are comprised of multiple payment components having the designations and original principal balances set forth below:

<u>Designation</u>	<u>Original Principal Balance</u>
FA1 Component	\$ 9,902,750
FA2 Component	7,449,000
SA1 Component	4,570,500
SA2 Component	3,438,000
P1 Component	4,716,908
P2 Component	2,662,954
UA1 Component	11,327,550
UA2 Component	6,395,025
UB1 Component	9,666,176
UB2 Component	5,457,088
UC1 Component	7,470,374
UC2 Component	4,217,437
FG1 Component	13,290,992
FG2 Component	7,503,496
U1 Component	15,000,000
U2 Component	20,200,000
V1 Component	20,000,000
V2 Component	6,500,000

Components are not separately transferable from the related Class of Certificates.

Notional Classes. The EC, HB and SG Classes will be Notional Classes. A Notional Class will have no principal balance and will bear interest at the per annum interest rate set forth on the cover or described herein during each Interest Accrual Period on the related notional principal balance. The notional principal balance of each Notional Class will be equal to the indicated percentages of the outstanding principal balances of the following Classes immediately prior to the related Distribution Date:

<u>Class</u>	<u>Percentage of Principal Balance of Specified Class</u>
EC	23.0769230769% of the A Class 19.2307692308% of the B Class 19.2307692308% of the C Class 15.3846153846% of the D Class 9.6153846154% of the CB Class 7.6452112240% of the E Class 3.8461538461% of the EB Class
HB	7.6923076923% of the G Class 1.9230769231% of the H Class
SG	100% of the FG Class

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the MBS or the underlying Mortgage Loans. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to any such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balance of any Notional Class.

Authorized Denominations. The Certificates, other than the MM, R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The MM Certificates will be issued in minimum denominations of \$1,000 and integral multiples thereof. Each of the R and RL Classes will be issued as a single certificate and will not have a principal balance.

Distribution Dates. Distributions on the Certificates will be made on the 25th day of each month (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day), commencing in the month following the Settlement Date.

Calculation of Distributions. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes, if any) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on a Distribution Date will accrue on the interest-bearing Certificates during the one month periods set forth herein under "Distributions of Interest—*Interest Accrual Periods.*" Principal on the Certificates will be distributed on each Distribution Date in an amount equal to the sum of the aggregate distributions of principal concurrently made on the MBS and any interest accrued and added on such Distribution Date to the principal balances of the Accrual Classes, if any. See "Distributions of Principal" herein.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which (i) in the case of each such Class other than the Retail Certificates, when multiplied by the original principal balance of a Certificate of such Class, will equal the aggregate amount of principal to be distributed with respect to such Certificate and (ii) in the case of the Retail Certificates, when multiplied by the aggregate original principal balance of such Class, will equal the aggregate amount of principal remaining to be distributed with respect to such Class, in each case after giving effect to the distribution of principal to be made on the following Distribution Date. As a result, the factor for the Retail Certificates will reflect the reduction in aggregate principal balance of such Class taken as a whole, and will not reflect the reduction in principal balance of the Retail Certificates owned by any particular investor. For purposes of determining the factor for the Retail Certificates, any rounding of the distribution of principal thereof will be disregarded.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Trust or the Lower Tier REMIC through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

The Retail Certificates

General

The MM Class will be Retail Certificates. The Retail Certificates will be represented by one or more certificates to be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the “Depository”). The Depository will maintain the Retail Certificates in integral multiples of \$1,000 through its book-entry facilities. In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a “Depository Participant”) in the Retail Certificates, whether held for its own account or as a nominee for another person. State Street will act as paying agent for, and perform certain administrative functions with respect to, the Retail Certificates.

No person acquiring a beneficial ownership interest in the Retail Certificates (a “beneficial owner” or an “investor”) will be entitled to receive a physical certificate representing such ownership interest. An investor’s interest in a Retail Certificate will be recorded, in integral multiples of \$1,000, on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a “financial intermediary”) that maintains such investor’s account for such purpose. In turn, the financial intermediary’s record ownership of such Certificate will be recorded in integral multiples of \$1,000, on the records of the Depository (or of a Depository Participant that acts as agent for the financial intermediary if such intermediary is not a Depository Participant). Therefore, the investor must rely on the foregoing arrangements to evidence its interest in the Retail Certificates. Beneficial ownership of the Retail Certificates may be transferred only by compliance with the procedures of an investor’s financial intermediary and of the Depository Participants. In general, beneficial ownership of the Retail Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

Method of Distribution

Each distribution of principal and interest on the Retail Certificates will be distributed by State Street to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository’s normal procedures, which currently provide for distributions in next-day funds settled through the New York Clearing House. Each Depository Participant

and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the Retail Certificates that it represents.

Retail Interest Distributions

Interest to be distributed on the Retail Certificates on each Distribution Date will consist of one month's interest at the per annum rate of 6.50% on the outstanding principal balance thereof immediately prior to such Distribution Date. For further discussion, see "Distributions of Interest" herein.

Retail Principal Distributions

General. Distributions of principal of the Retail Certificates on any Distribution Date (collectively, a "Retail Principal Distribution") will be made, in each case in integral multiples of \$1,000, in accordance with the priorities and limitations set forth herein. On each Distribution Date, the Depository will determine the portion of the Retail Principal Distribution, if any, to be made on Retail Certificates held for the account of each Depository Participant. Each Depository Participant and each financial intermediary will in turn determine the portion of the Retail Principal Distribution to be made on the Retail Certificates held for the account of each investor that it represents.

Rounding of Retail Principal Distributions. On each Distribution Date on which amounts are available for the distribution of principal of the Retail Certificates (as described under "Distributions of Principal" herein), the amount of such distribution will be rounded, as necessary, to an amount equal to an integral multiple of \$1,000. Such rounding will be accomplished on the first Distribution Date on which a Retail Principal Distribution is made by withdrawing from the Retail Cash Deposit the amount of funds, if any, needed to round the amount otherwise allocable as principal of the Retail Certificates to the next higher integral multiple of \$1,000. On each succeeding Distribution Date on which a Retail Principal Distribution is to be made, the aggregate amount allocable to the Retail Certificates will be applied first to repay any funds withdrawn from the Retail Cash Deposit on the preceding Distribution Date, and then the remainder of such allocable amount, if any, will be similarly rounded upward and applied as a Retail Principal Distribution. This procedure will continue on succeeding Distribution Dates until the principal balance of the Retail Certificates has been reduced to zero. Thus, the Retail Principal Distribution on any Distribution Date may be slightly more or less than would be the case in the absence of such rounding procedures, but such difference will in no event exceed \$999.99 on any Distribution Date. The aggregate of all Retail Principal Distributions made through any Distribution Date will in no event be less than what would have been the case in the absence of such rounding procedures.

Retail Principal Distribution by Random Lot. On each Distribution Date on which a Retail Principal Distribution is to be made, the Retail Certificates in respect of which distributions of principal are to be made (in integral multiples of \$1,000) will be determined in accordance with the then applicable random lot procedures of the Depository and the established procedures of the Depository Participants and financial intermediaries. Accordingly, a Depository Participant or financial intermediary may elect to allot the remaining portion of the Retail Principal Distribution to the accounts of some investors (which could include such Depository Participant or financial intermediary) without allotting such distributions to the accounts of other investors.

Tax Information. Information allowing beneficial owners of the Retail Certificates to calculate properly the taxable income attributable to the Retail Certificates will be made available by Fannie Mae to Depository Participants and financial intermediaries as required by federal income tax law. Financial intermediaries, in turn, will be obligated to supply such information to individuals and other beneficial owners who are not "exempt recipients." Beneficial owners should be aware, however, that generally such information need not be furnished before March 15 of any calendar year following a calendar year in which income accrues on a Retail Certificate. Prospective investors in the Retail Certificates also should be aware that beneficial owners of the Retail Certificates should treat any

premium and any market discount with respect to such Certificates in the same manner as beneficial owners of other “regular interests” in a REMIC. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. Because the Retail Certificates will not receive payments of principal on a pro rata basis, however, a payment in full of a Retail Certificate may be treated as a prepayment for purposes of the premium and market discount rules. Additional tax consequences affecting beneficial owners of the Retail Certificates are discussed under “Certain Additional Federal Income Tax Consequences—Taxation of Beneficial Owners of the Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus.

Certain Principal Distribution Considerations

Because the rate of Retail Principal Distributions is dependent upon the rate of principal distributions (including prepayments) on the Mortgage Loans and the priority sequence of distributions described herein under “Description of the Certificates—Distributions of Principal,” no assurance can be given as to the Distribution Date on which the Retail Certificates will begin to receive principal distributions, as to the rate at which such distributions will continue thereafter or as to the date on which the principal amount of the Retail Certificates will be distributed in full. In addition, it is possible that certain investors in the Retail Certificates may not receive Retail Principal Distributions until the Final Distribution Date for such Class. Any investor who purchases a Retail Certificate at a premium (or a discount) should consider the risk that relatively early (or late) principal distributions following issuance of the Certificates could result in an actual yield that is lower than such investor’s anticipated yield. See “Distributions of Principal,” “Yield Considerations” and “Weighted Average Lives of the Certificates” herein.

As described under “Distributions of Principal” herein, the amount of principal allocated on each Distribution Date to the Retail Certificates primarily will depend on the sufficiency of the Principal Distribution Amount (as defined herein) to reduce the principal balances of those Classes of Certificates that have higher principal payment priorities than such Class of Retail Certificates to their respective Planned Principal Balances, as set forth in the Principal Balance Schedules herein, or to zero, as the case may be. As a result, the amount of principal distributable on the Retail Certificates on any Distribution Date will be very sensitive to the level of prepayments of the Mortgage Loans.

The following table shows the amounts that would be available for distributions of principal of the Retail Certificates during the periods indicated at various *constant* percentages of PSA (as defined under “Structuring Assumptions—PSA Assumptions” herein), based on the allocations of principal described under “Distributions of Principal” herein. The amounts shown have been calculated on the basis of the Pricing Assumptions (as defined herein) and on the assumption that principal distributions on the Retail Certificates are not rounded to integral multiples of \$1,000 and are made on the 25th day of each month in which such distributions are required to be made. **Because of the distribution priorities and allocations described above and because investors in the Retail Certificates will receive principal distributions in integral multiples of \$1,000, there is no assurance that any investor will receive a distribution of principal on any Distribution Date.**

Aggregate Retail Principal Distributions
(for illustrative purposes only)
(Amounts in Thousands)

Twelve Consecutive Months Through	PSA Prepayment Assumption						
	50%	95%	125%	185%	250%	275%	500%
March 1995	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
March 1996	0	0	0	0	0	0	0
March 1997	0	0	0	0	0	0	1,000
March 1998	0	0	0	0	0	0	0
March 1999	0	0	0	0	0	0	0
March 2000	0	0	0	0	0	427	0
March 2001	0	0	0	0	0	573	0
March 2002	0	0	174	174	174	0	0
March 2003	0	0	133	133	133	0	0
March 2004	0	0	96	96	96	0	0
March 2005	0	0	107	107	107	0	0
March 2006	0	0	111	111	111	0	0
March 2007	0	0	111	111	111	0	0
March 2008	0	0	107	107	107	0	0
March 2009	0	156	102	102	102	0	0
March 2010	0	804	59	59	59	0	0
March 2011	0	40	0	0	0	0	0
March 2012	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0
March 2016	1,000	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0
Total Principal Payments*	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$1,000</u>	<u>\$1,000</u>

* Total principal payments may not equal the sums of the respective columns due to rounding.

There can be no assurance that the Mortgage Loans will have the assumed characteristics or will prepay at any of the *constant* rates shown in the table or at any other particular rate, or that the amounts available for distribution of principal of the Retail Certificates will correspond to any of the amounts shown herein. The rates of Retail Principal Distributions will be directly related to the actual amortization and prepayments of the Mortgage Loans, which will likely include Mortgage Loans that have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed. As a result, the amounts available for distribution of principal of the Retail Certificates are likely to differ from those shown in the table above even if all the Mortgage Loans prepay at the indicated constant percentages of PSA. In particular, the diverse remaining terms to maturity of the Mortgage Loans could produce lower yields than those produced by Mortgage Loans having the assumed characteristics. In addition, it is not likely that the Mortgage Loans will prepay at a constant level of PSA until maturity or that all of such Mortgage Loans will prepay at the same rate. The timing of changes in the rate of prepayments may significantly affect the actual amounts available for distribution of principal to an investor (and the resulting yield to maturity), even if the average rate of principal prepayments is consistent with an investor's expectation. In general, the earlier the payment of principal of the Mortgage Loans, the greater the effect on an investor's yield to maturity. As a result, the effect on an investor's yield of principal prepayments occurring at a rate slower (or faster) than the rate anticipated by the investor during the period immediately following the issuance

of the Retail Certificates will not be equally offset by a subsequent like increase (or decrease) in the rate of principal prepayments. Investors must make their own decisions as to the appropriate prepayment assumption to be used in deciding whether to purchase the Retail Certificates.

The weighted average lives of the Retail Certificates shown in the table referenced under “Decrement Tables” herein apply to such Class taken as a whole; as a result of the distribution priorities and allocations described above, the weighted average lives of the Retail Certificates beneficially owned by individual investors may vary significantly from the weighted average life of the Class as a whole. Although distributions of principal and interest on the Retail Certificates are guaranteed by Fannie Mae as described herein, Fannie Mae can give no assurance as to any particular principal distribution scenario, as to any particular weighted average life for the Retail Certificates or as to the date or dates on which any particular investor will receive distributions of principal. In addition, there is no assurance that procedures of the financial intermediaries or the Depository will not change. Investors in the Retail Certificates should understand, as should investors in the other Classes of Certificates, that they are assuming all risks and benefits associated with the rate of principal distributions on such Retail Certificates, whether such rate is rapid or slow, and with variations in such rate from time to time. Investors in the Retail Certificates should also consider that the effective yields to Holders of the Retail Certificates will be lower than the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 25th day following the end of the related Interest Accrual Period and will not bear interest during such delay.

Investment Determination

The Retail Certificates may not be an appropriate investment for all prospective investors. The Retail Certificates, like the other Classes of Certificates, would not be an appropriate investment for any investor requiring a particular distribution of principal on a specified date or an otherwise predictable stream of principal distributions. There is no assurance that any investor in the Retail Certificates will receive a principal distribution (in integral multiples of \$1,000) on any particular Distribution Date. Any investor who purchases a Retail Certificate at a premium (or a discount) should consider the risk that relatively early (or late) principal distributions following issuance of the Certificates could result in an actual yield that is lower than such investor’s anticipated yield. In addition, although the Dealer intends to make a secondary market in the Retail Certificates, it has no obligation to do so, and any such market making may be discontinued at any time. There is no assurance that such a secondary market will develop, that any such market will continue or that information on any such secondary market will be as readily available as information regarding certain other types of investments. The price of the Retail Certificates in any such secondary market will be affected by various factors, and the volatility of such price may differ from that evidenced by certain other types of investments. Finally, there can be no assurance that the price at which an investor may be able to sell a Retail Certificate will be the same as or higher than the purchase price at which such investor purchased such Certificate.

The MBS

The MBS underlying the Certificates will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Mortgage Loans will be conventional Level Payment Mortgage Loans secured by a first mortgage or deed of trust on a one- to four-family (“single-family”) residential property and having an original maturity of up to 30 years, as described under “The Mortgage Pools” and “Yield Considerations” in

the MBS Prospectus. The characteristics of the MBS and Mortgage Loans as of March 1, 1994 (the “Issue Date”) are expected to be as follows:

Aggregate Unpaid Principal Balance	\$1,500,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average CAGE	2 months

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	All Classes except the Floating Rate, Inverse Floating Rate, Principal Only, R and RL Classes
Floating Rate	FA, FE, FG, F, FD and FB
Inverse Floating Rate	SA, SE, SG, S, SD, SB and SC
Interest Only	EC, HB and SG
Principal Only	UC, T and W
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the respective per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to any Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed or added to principal on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Period</u>
FE, SE, FG and SG (collectively, the “No Delay Classes”)	One month period beginning on the 25th day of the month preceding the month of the Distribution Date and ending on the 24th day of the month of the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Yield Considerations” herein.

Floating Rate and Inverse Floating Rate Classes. Each of the following Classes will bear interest during its initial Interest Accrual Period at the Initial Interest Rate set forth below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable Maximum and Minimum Interest Rates, at the rate determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
FA	4.97900%	9.50000%	1.10%	COFI + 110 basis points
SA	9.79549%	18.19999%	0.00%	$18.19999\% - (2.166666 \times \text{COFI})$
FE	4.42500%	9.00000%	0.80%	LIBOR + 80 basis points
SE	11.89500%	21.32000%	0.00%	$21.32\% - (2.6 \times \text{LIBOR})$
FG	4.56250%	9.00000%	1.00%	LIBOR + 100 basis points
SG	4.43750%	8.00000%	0.00%	$8.0\% - \text{LIBOR}$
F	5.37900%	8.50000%	1.50%	COFI + 150 basis points
S	14.56466%	32.66666%	0.00%	$32.66666\% - (4.666666 \times \text{COFI})$
FD	4.71000%	9.50000%	1.00%	COFI + 100 basis points
SD	10.37833%	18.41666%	0.00%	$18.41666\% - (2.166666 \times \text{COFI})$
FB	5.17900%	9.00000%	1.30%	COFI + 130 basis points
SB	14.05361%	31.52044%	0.00%	$31.52044\% - (4.502921 \times \text{COFI})$
SC	11.00000%	11.00000%	0.00%	$121.00003\% - (15.71429 \times \text{COFI})$

The yields with respect to such Classes will be affected by changes in the applicable index as set forth in the table above (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of an Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of an Index.

Each Index value (except COFI) will be established as described herein by Fannie Mae two business days prior to the commencement of the related Interest Accrual Period. See “COFI” below for a description of how COFI is established. The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate of interest for the applicable Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each LIBOR Determination Date, until the principal balances of the FE, SE, FG and SG Classes (the “LIBOR Classes”) have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under

“Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.”

If on the initial LIBOR Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be 3.625%.

COFI

Except as otherwise specified below, the amount of interest which will accrue in respect of the FA, SA, F, S, FD, SD, FB, SB and SC Classes (the “COFI Classes”) during each Interest Accrual Period following their initial Interest Accrual Period will be determined on the basis of the Eleventh District Cost of Funds Index for the second month next preceding the month in which such Interest Accrual Period commences if such Eleventh District Cost of Funds Index for such second preceding month is published on or before the tenth day of the month in which such Interest Accrual Period commences. For example, if the Eleventh District Cost of Funds Index for May is announced on or before July 10, interest accrued on the COFI Classes for the Interest Accrual Period commencing in July and distributable in August will be based on the Eleventh District Cost of Funds Index relating to May. If the Eleventh District Cost of Funds Index for the applicable month is not published on or before the tenth day of the second following month, interest will accrue on the COFI Classes at a rate determined as provided in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*COFI*.” Under certain circumstances, an alternative index may be applicable to the COFI Classes. A change of index from the Eleventh District Cost of Funds Index to an alternative index will result in a change in the index level, and, particularly if LIBOR is the alternative index, could increase its volatility.

For information regarding historical values of the Eleventh District Cost of Funds Index as reported by the Federal Home Loan Bank of San Francisco (“FHLBSF”), see “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*COFI*” in the REMIC Prospectus.

The values of the Eleventh District Cost of Funds Index as reported by the FHLBSF for the following months were as follows:

<u>Months</u>	<u>COFI</u>
December 1992	4.432%
January 1993	4.360%
February 1993	4.333%
March 1993.....	4.245%
April 1993	4.171%
May 1993	4.103%
June 1993	4.050%
July 1993.....	3.998%
August 1993	3.958%
September 1993	3.881%
October 1993	3.823%
November 1993	3.822%
December 1993	3.879%
January 1994	3.710%

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
PAC I	A, B, C, D, CB, E, EA, EB, G, GA, H, HA, J and K
PAC II	L, LA, M, MM, N, FE, SE, O, FA1, FA2, SA1, SA2, FD and SD
Targeted	P1, P2, Q, UA1, UA2, UB1, UB2, UC1, UC2, FG1, FG2, U1, U2, V1 and V2
Support	F, S, T, W, FB, SB and SC
Notional	EC, HB and SG
Component	FA, SA, P, UA, UB, UC, FG, U and V
Retail	MM
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Principal Distribution Amount

Principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the aggregate distributions of principal concurrently made on the MBS.

(a) On each Distribution Date, the Principal Distribution Amount will be distributed as principal of the following Classes and Components, in the following order of priority:

(i) to the PAC I Classes, in the order and proportions set forth in the table below, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

<u>Allocated to</u>							PAC I Classes
<u>Class listed in the preceding column</u>	<u>CB Class</u>	<u>EA Class</u>	<u>EB Class</u>	<u>GA Class</u>	<u>HA Class</u>		
A ... 86.6666666667%	13.3333333333%	0%	0%	0%	0%		}
B ... 86.6666666667%	13.3333333333%	0%	0%	0%	0%		
C ... 86.6666666667%	13.3333333333%	0%	0%	0%	0%		
D ... 86.6666666667%	13.3333333333%	0%	0%	0%	0%		
E ... 53.6398467433%	7.9912424740%	5.4734537493%	32.8954570334%	0%	0%		
G ... 61.2303350970%	0%	0%	0%	38.7696649030%	0%		
H ... 36.7816091954%	0%	0%	0%	0%	63.2183908046%		
J ... 100%	0%	0%	0%	0%	0%		
K ... 100%	0%	0%	0%	0%	0%		

(ii) to the L, LA, M, MM and N Classes and the FA1 and SA1 Components, in the order and proportions set forth in the table below, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

	Allocated to				PAC II Classes and Components
	Class listed in the preceding column	FA1 Component	SA1 Component	MM Class	
L	100%	0%	0%	0%	
LA	78.0471342169%	15.0203818516%	6.9324839315%	0%	
M	97.1558589306%	0%	0%	2.8441410694%	
N	100%	0%	0%	0%	

(b) On each Distribution Date, 66.6666666667% of the excess of the Principal Distribution Amount over the amount distributed pursuant to paragraph (a) above will be distributed as principal of the following Classes and Components, in the following order of priority:

(i) to the FE, SE and O Classes and the FA2 and SA2 Components, in the order and proportions set forth in the table below, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

	Allocated to					PAC II Classes and Components
	Component listed in the preceding column	SA2 Component	FE Class	SE Class	O Class	
FA2.....	11.2863636364%	5.2090909091%	60.3088383838%	23.1957070707%	0%	
FA2.....	11.2863636364%	5.2090909091%	0%	0%	83.5045454545%	

(ii) concurrently, to the P1, UA1, UB1, UC1 and FG1 Components, in proportion to their original principal balances (or 10.15%, 24.375%, 20.8%, 16.075% and 28.6%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

(iii) sequentially, to the U1 and V1 Components and the Q Class, in that order, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

(iv) concurrently, to the F, S and T Classes, in proportion to their original principal balances (or 76.4705877743%, 16.3865548589% and 7.1428573668%, respectively), until the principal balances thereof are reduced to zero;

(v) concurrently, to the P1, UA1, UB1, UC1 and FG1 Components, in the proportions set forth in clause (b)(ii) above, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero;

(vi) sequentially, to the U1 and V1 Components and the Q Class, in that order, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and

(vii) to the FE, SE and O Classes and the FA2 and SA2 Components, in the order and proportions set forth in clause (b)(i) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero.

(c) On each Distribution Date, 33.3333333333% of the excess of the Principal Distribution Amount over the amount distributed pursuant to paragraph (a) above will be distributed as principal of the following Classes and Components, in the following order of priority:

- (i) concurrently, to the FD and SD Classes, in proportion to their original principal balances (or 68.4210476190% and 31.5789523810%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC II Classes
- (ii) concurrently, to the P2, UA2, UB2, UC2 and FG2 Components, in proportion to their original principal balances (or 10.15%, 24.375%, 20.8%, 16.075% and 28.6%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date; } TAC Components
- (iii) sequentially, to the U2 and V2 Components, in that order, until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date; }
- (iv) concurrently, to the W, FB, SB and SC Classes, in proportion to their original principal balances (or 7.1428583878%, 72.2222200436%, 16.0389651416% and 4.5959564270%, respectively), until the principal balances thereof are reduced to zero; } Support Classes
- (v) concurrently, to the P2, UA2, UB2, UC2 and FG2 Components, in the proportions set forth in clause (c)(ii) above, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; } TAC Components
- (vi) sequentially, to the U2 and V2 Components, in that order, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and }
- (vii) concurrently, to the FD and SD Classes, in the proportions set forth in clause (c)(i) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero. } PAC II Classes

(d) On each Distribution Date, the excess of the Principal Distribution Amount over the amount distributed pursuant to paragraphs (a), (b) and (c) above will be distributed as principal of the following Classes and Components, in the following order of priority:

- (i) to the L, LA, M, MM and N Classes and the FA1 and SA1 Components, in the order and proportions set forth in the table below, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; } PAC II Classes and Components

		Allocated to			
	<u>Class listed in the preceding column</u>	<u>LA Class</u>	<u>FA1 Component</u>	<u>SA1 Component</u>	<u>MM Class</u>
L	37.5%	48.7794588855%	9.3877386573%	4.3328024572%	0%
M	97.1558589306%	0%	0%	0%	2.8441410694%
N	100%	0%	0%	0%	0%

- (ii) to the PAC I Classes, in the order and proportions set forth in clause (a)(i) above, without regard to their Planned Balances and until the principal balances thereof are reduced to zero. } PAC I Classes

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (the “Pricing Assumptions”):

- each Mortgage Loan bears interest at a rate of 7.10% per annum and has an original term to maturity of 360 months, a CAGE of 2 months and a remaining term to maturity of 358 months;
- the Mortgage Loans prepay at the *constant* percentages of PSA specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

PSA Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this Prospectus Supplement is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA (for example, 185% PSA) is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Considerations and Risks” in the REMIC Prospectus. There is no assurance that prepayments will occur at any PSA rate or at any other constant rate.

The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the Mortgage Loans prepay at the approximate *constant* levels set forth in the following table.

Principal Balance Schedule References	Related Classes and Components	PSA Levels
Planned Balances	PAC I	Between 95% and 275%
Planned Balances	L, LA, M, MM, N, FA1 and SA1	Between 125% and 250%
Planned Balances	FD and SD	Between 140% and 250%
Planned Balances	FE, SE, O, FA2 and SA2	Between 155% and 250%
Targeted Balances	P2, UA2, UB2, UC2, FG2, U2 and V2	185%
Targeted Balances	Q, P1, UA1, UB1, UC1, FG1, U1 and V1	200%

There is no assurance that the principal balances of the Classes or Components listed above will conform on any Distribution Date to the applicable balances specified for such Distribution Date in the Principal Balance Schedules below, or that distributions of principal on the related Classes or Components will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal available for distribution on any Distribution Date over the amount necessary to reduce the principal balances of the applicable Classes or Components to their respective scheduled balances will be distributed, the ability to so reduce the principal balances of such Classes or Components will not be enhanced by the averaging of high and low principal payments. In addition, even if prepayments remain within the ranges specified above, the principal available for distribution may be insufficient to reduce the applicable Classes or Components to such respective balances, if prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the Mortgage Loans (which may include recently originated Mortgage Loans), the Classes or Components specified above may not be reduced to their respective scheduled amounts, even if prepayments occur at a *constant* level within the ranges or at the rates specified above.

Principal Balance Schedules

<u>Distribution Date</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>EB Class Planned Balance</u>	<u>G Class Planned Balance</u>
Initial Balance	\$104,780,000.00	\$59,020,000.00	\$100,360,000.00	\$51,480,000.00	\$63,160,000.00	\$98,000,000.00	\$10,000,000.00	\$60,100,000.00	\$69,435,200.00
April 1994	103,102,529.97	59,020,000.00	100,360,000.00	51,480,000.00	62,901,927.69	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
May 1994	101,213,444.61	59,020,000.00	100,360,000.00	51,480,000.00	62,611,299.17	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
June 1994	99,113,225.10	59,020,000.00	100,360,000.00	51,480,000.00	62,288,188.48	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
July 1994	96,802,456.56	59,020,000.00	100,360,000.00	51,480,000.00	61,932,685.63	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
August 1994	94,281,827.87	59,020,000.00	100,360,000.00	51,480,000.00	61,544,896.60	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
September 1994	91,552,131.51	59,020,000.00	100,360,000.00	51,480,000.00	61,124,943.31	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
October 1994	88,614,263.24	59,020,000.00	100,360,000.00	51,480,000.00	60,672,963.58	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
November 1994	85,469,221.78	59,020,000.00	100,360,000.00	51,480,000.00	60,189,111.04	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
December 1994	82,118,108.28	59,020,000.00	100,360,000.00	51,480,000.00	59,673,555.12	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
January 1995	78,562,125.87	59,020,000.00	100,360,000.00	51,480,000.00	59,126,480.90	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
February 1995	74,802,578.96	59,020,000.00	100,360,000.00	51,480,000.00	58,548,089.07	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
March 1995	70,840,872.58	59,020,000.00	100,360,000.00	51,480,000.00	57,938,595.78	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
April 1995	66,678,511.56	59,020,000.00	100,360,000.00	51,480,000.00	57,298,232.55	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
May 1995	62,317,099.68	59,020,000.00	100,360,000.00	51,480,000.00	56,627,246.10	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
June 1995	57,758,338.66	59,020,000.00	100,360,000.00	51,480,000.00	55,925,898.25	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
July 1995	53,004,027.19	59,020,000.00	100,360,000.00	51,480,000.00	55,194,465.72	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
August 1995	48,056,059.76	59,020,000.00	100,360,000.00	51,480,000.00	54,433,239.96	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
September 1995	42,916,425.47	59,020,000.00	100,360,000.00	51,480,000.00	53,642,526.99	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
October 1995	37,587,206.75	59,020,000.00	100,360,000.00	51,480,000.00	52,822,647.19	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
November 1995	32,070,578.00	59,020,000.00	100,360,000.00	51,480,000.00	51,973,935.08	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
December 1995	26,368,804.16	59,020,000.00	100,360,000.00	51,480,000.00	51,096,739.10	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
January 1996	20,484,239.17	59,020,000.00	100,360,000.00	51,480,000.00	50,191,421.41	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
February 1996	14,419,324.41	59,020,000.00	100,360,000.00	51,480,000.00	49,258,357.60	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
March 1996	8,176,587.03	59,020,000.00	100,360,000.00	51,480,000.00	48,297,936.47	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
April 1996	1,758,638.23	59,020,000.00	100,360,000.00	51,480,000.00	47,310,559.73	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
May 1996	0.00	54,188,171.43	100,360,000.00	51,480,000.00	46,296,641.76	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
June 1996	0.00	47,427,960.41	100,360,000.00	51,480,000.00	45,256,609.29	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
July 1996	0.00	40,500,857.38	100,360,000.00	51,480,000.00	44,190,901.13	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
August 1996	0.00	33,606,387.59	100,360,000.00	51,480,000.00	43,130,213.48	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
September 1996	0.00	26,744,390.68	100,360,000.00	51,480,000.00	42,074,521.64	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
October 1996	0.00	19,914,707.02	100,360,000.00	51,480,000.00	41,023,801.08	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
November 1996	0.00	13,117,177.79	100,360,000.00	51,480,000.00	39,978,027.35	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
December 1996	0.00	6,351,644.94	100,360,000.00	51,480,000.00	38,937,176.15	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
January 1997	0.00	0.00	99,977,951.20	51,480,000.00	37,901,223.26	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
February 1997	0.00	0.00	93,275,940.03	51,480,000.00	36,870,144.62	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
March 1997	0.00	0.00	86,605,455.69	51,480,000.00	35,843,916.26	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
April 1997	0.00	0.00	79,966,343.18	51,480,000.00	34,822,514.34	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
May 1997	0.00	0.00	73,358,448.27	51,480,000.00	33,805,915.12	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
June 1997	0.00	0.00	66,781,617.47	51,480,000.00	32,794,094.99	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
July 1997	0.00	0.00	60,235,698.02	51,480,000.00	31,787,030.47	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
August 1997	0.00	0.00	53,720,537.95	51,480,000.00	30,784,698.15	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
September 1997	0.00	0.00	47,235,985.99	51,480,000.00	29,787,074.77	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
October 1997	0.00	0.00	40,781,891.63	51,480,000.00	28,794,137.17	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
November 1997	0.00	0.00	34,358,105.06	51,480,000.00	27,805,862.32	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
December 1997	0.00	0.00	27,964,477.24	51,480,000.00	26,822,227.27	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
January 1998	0.00	0.00	21,600,859.84	51,480,000.00	25,843,209.21	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
February 1998	0.00	0.00	15,267,105.25	51,480,000.00	24,868,785.42	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
March 1998	0.00	0.00	8,963,066.57	51,480,000.00	23,898,933.32	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
April 1998	0.00	0.00	2,688,597.64	51,480,000.00	22,933,630.41	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00

<u>Distribution Date</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>EB Class Planned Balance</u>	<u>G Class Planned Balance</u>
May 1998	\$ 0.00	\$ 0.00	\$ 0.00	\$47,923,552.99	\$21,972,854.31	\$98,000,000.00	\$10,000,000.00	\$60,100,000.00	\$69,435,200.00
June 1998	0.00	0.00	0.00	41,707,787.87	21,016,582.75	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
July 1998	0.00	0.00	0.00	35,521,158.23	20,064,793.57	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
August 1998	0.00	0.00	0.00	29,363,520.71	19,117,464.73	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
September 1998.....	0.00	0.00	0.00	23,234,732.68	18,174,574.26	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
October 1998	0.00	0.00	0.00	17,134,652.18	17,236,100.34	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
November 1998	0.00	0.00	0.00	11,063,137.95	16,302,021.22	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
December 1998	0.00	0.00	0.00	5,020,049.41	15,372,315.29	98,000,000.00	10,000,000.00	60,100,000.00	69,435,200.00
January 1999	0.00	0.00	0.00	0.00	14,508,277.13	97,384,325.96	9,937,176.12	59,722,428.47	69,435,200.00
February 1999	0.00	0.00	0.00	0.00	13,956,267.66	93,679,056.90	9,559,087.44	57,450,115.51	69,435,200.00
March 1999	0.00	0.00	0.00	0.00	13,406,840.72	89,991,122.62	9,182,767.61	55,188,433.36	69,435,200.00
April 1999.....	0.00	0.00	0.00	0.00	12,859,983.59	86,320,437.81	8,808,207.94	52,937,329.72	69,435,200.00
May 1999	0.00	0.00	0.00	0.00	12,315,683.64	82,666,917.55	8,435,399.75	50,696,752.50	69,435,200.00
June 1999	0.00	0.00	0.00	0.00	11,773,928.26	79,030,477.36	8,064,334.42	48,466,649.89	69,435,200.00
July 1999	0.00	0.00	0.00	0.00	11,234,704.94	75,411,033.15	7,695,003.38	46,246,970.33	69,435,200.00
August 1999	0.00	0.00	0.00	0.00	10,698,001.21	71,808,501.24	7,327,398.09	44,037,662.50	69,435,200.00
September 1999.....	0.00	0.00	0.00	0.00	10,163,804.66	68,222,798.38	6,961,510.04	41,838,675.33	69,435,200.00
October 1999	0.00	0.00	0.00	0.00	9,632,102.95	64,653,841.70	6,597,330.79	39,649,958.02	69,435,200.00
November 1999	0.00	0.00	0.00	0.00	9,102,883.79	61,101,548.75	6,234,851.91	37,471,460.00	69,435,200.00
December 1999	0.00	0.00	0.00	0.00	8,576,134.97	57,565,837.48	5,874,065.05	35,303,130.94	69,435,200.00
January 2000	0.00	0.00	0.00	0.00	8,051,844.31	54,046,626.22	5,514,961.86	33,144,920.77	69,435,200.00
February 2000	0.00	0.00	0.00	0.00	7,529,999.72	50,543,833.73	5,157,534.05	30,996,779.66	69,435,200.00
March 2000	0.00	0.00	0.00	0.00	7,010,589.14	47,057,379.13	4,801,773.38	28,858,658.02	69,435,200.00
April 2000.....	0.00	0.00	0.00	0.00	6,493,600.58	43,587,181.97	4,447,671.63	26,730,506.49	69,435,200.00
May 2000	0.00	0.00	0.00	0.00	5,979,022.12	40,133,162.16	4,095,220.63	24,612,275.98	69,435,200.00
June 2000	0.00	0.00	0.00	0.00	5,466,841.88	36,695,240.03	3,744,412.25	22,503,917.61	69,435,200.00
July 2000	0.00	0.00	0.00	0.00	4,957,048.06	33,273,336.27	3,395,238.39	20,405,382.75	69,435,200.00
August 2000	0.00	0.00	0.00	0.00	4,449,628.88	29,867,371.97	3,047,691.02	18,316,623.01	69,435,200.00
September 2000.....	0.00	0.00	0.00	0.00	3,944,572.67	26,477,268.60	2,701,762.10	16,237,590.23	69,435,200.00
October 2000	0.00	0.00	0.00	0.00	3,441,867.77	23,102,948.01	2,357,443.67	14,168,236.49	69,435,200.00
November 2000	0.00	0.00	0.00	0.00	2,941,502.59	19,744,332.45	2,014,727.80	12,108,514.09	69,435,200.00
December 2000	0.00	0.00	0.00	0.00	2,443,465.61	16,401,344.53	1,673,606.58	10,058,375.57	69,435,200.00
January 2001	0.00	0.00	0.00	0.00	1,947,745.36	13,073,907.23	1,334,072.17	8,017,773.72	69,435,200.00
February 2001	0.00	0.00	0.00	0.00	1,454,330.42	9,761,943.92	996,116.73	5,986,661.53	69,435,200.00
March 2001	0.00	0.00	0.00	0.00	963,209.43	6,465,378.35	659,732.48	3,964,992.23	69,435,200.00
April 2001.....	0.00	0.00	0.00	0.00	474,371.07	3,184,134.61	324,911.70	1,952,719.29	69,435,200.00
May 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	69,341,752.92
June 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	65,630,907.48
July 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	61,937,294.69
August 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	58,260,829.58
September 2001.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	54,601,427.62
October 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50,959,004.68
November 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	47,333,477.05
December 2001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,724,761.39
January 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,132,774.82
February 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	36,557,434.82
March 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,998,659.30
April 2002.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,456,366.56
May 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,930,475.29
June 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,420,904.58

<u>Distribution Date</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>EB Class Planned Balance</u>	<u>G Class Planned Balance</u>
July 2002 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$18,927,573.92
August 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,450,403.18
September 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,989,312.64
October 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,544,222.94
November 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,115,055.13
December 2002	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,701,730.64
January 2003 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
Initial Balance	\$43,964,800.00	\$80,000,000.00	\$137,500,000.00	\$40,500,000.00	\$71,406,000.00	\$39,557,250.00	\$51,455,500.00	\$9,902,750.00	\$4,570,500.00
April 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	39,472,430.40	51,345,167.89	9,881,516.29	4,560,699.83
May 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	39,359,394.85	51,198,132.90	9,853,219.01	4,547,639.54
June 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	39,218,213.81	51,014,486.65	9,817,875.79	4,531,327.29
July 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	39,048,989.70	50,794,362.38	9,775,512.28	4,511,774.90
August 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	38,851,856.95	50,537,934.94	9,726,162.13	4,488,997.90
September 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	38,626,981.92	50,245,420.75	9,669,866.98	4,463,015.53
October 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	38,374,562.85	49,917,077.68	9,606,676.47	4,433,850.68
November 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	38,094,829.74	49,553,204.90	9,536,648.17	4,401,529.92
December 1994	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	37,788,044.15	49,154,142.64	9,459,847.56	4,366,083.49
January 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	37,454,499.00	48,720,271.93	9,376,347.97	4,327,545.22
February 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	37,094,518.30	48,252,014.24	9,286,230.51	4,285,952.54
March 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	36,708,456.85	47,749,831.07	9,189,584.01	4,241,346.46
April 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	36,296,699.86	47,214,223.52	9,086,504.89	4,193,771.49
May 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	35,859,662.58	46,645,731.73	8,977,097.11	4,143,275.59
June 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	35,397,789.84	46,044,934.35	8,861,472.03	4,089,910.17
July 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	34,911,555.58	45,412,447.86	8,739,748.30	4,033,729.98
August 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	34,401,462.31	44,748,925.89	8,612,051.70	3,974,793.09
September 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	33,868,040.50	44,055,058.51	8,478,515.05	3,913,160.79
October 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	33,311,848.03	43,331,571.38	8,339,277.99	3,848,897.53
November 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	32,733,469.48	42,579,224.92	8,194,486.88	3,782,070.87
December 1995	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	32,133,515.47	41,798,813.40	8,044,294.58	3,712,751.34
January 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	31,512,621.88	40,991,164.00	7,888,860.26	3,641,012.43
February 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	30,871,449.13	40,157,135.74	7,728,349.27	3,566,930.43
March 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	30,210,681.32	39,297,618.51	7,562,932.86	3,490,584.39
April 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	29,531,025.40	38,413,531.90	7,392,788.00	3,412,056.00
May 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	28,833,210.29	37,505,824.08	7,218,097.18	3,331,429.47
June 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	28,117,985.97	36,575,470.61	7,039,048.14	3,248,791.45
July 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	27,386,122.50	35,623,473.18	6,855,833.66	3,164,230.92
August 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	26,664,578.75	34,684,899.47	6,675,202.61	3,080,862.74
September 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	25,953,265.66	33,759,633.67	6,497,132.71	2,998,676.64
October 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	25,252,094.89	32,847,560.85	6,321,601.83	2,917,662.38
November 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	24,560,978.76	31,948,566.95	6,148,588.03	2,837,809.86
December 1996	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	23,879,830.27	31,062,538.84	5,978,069.52	2,759,109.01
January 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	23,208,563.11	30,189,364.20	5,810,024.70	2,681,549.86
February 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	22,547,091.63	29,328,931.64	5,644,432.13	2,605,122.52
March 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	21,895,330.84	28,481,130.61	5,481,270.53	2,529,817.17
April 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	21,253,196.41	27,645,851.40	5,320,518.79	2,455,624.06
May 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	20,620,604.65	26,822,985.18	5,162,155.97	2,382,533.52
June 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	19,997,472.55	26,012,423.94	5,006,161.26	2,310,535.97
July 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	19,383,717.73	25,214,060.51	4,852,514.07	2,239,621.88
August 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	18,779,258.43	24,427,788.58	4,701,193.91	2,169,781.80
September 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	18,184,013.55	23,653,502.64	4,552,180.49	2,101,006.38
October 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	17,597,902.62	22,891,097.99	4,405,453.65	2,033,286.30
November 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	17,020,845.78	22,140,470.77	4,260,993.42	1,966,612.35
December 1997	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	16,452,763.80	21,401,517.92	4,118,779.94	1,900,975.36
January 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	15,893,578.06	20,674,137.19	3,978,793.56	1,836,366.26
February 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	15,343,210.57	19,958,227.09	3,841,014.72	1,772,776.03
March 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	14,801,583.93	19,253,686.97	3,705,424.07	1,710,195.73
April 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	14,268,621.34	18,560,416.93	3,572,002.38	1,648,616.48

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
May 1998	\$43,964,800.00	\$80,000,000.00	\$137,500,000.00	\$40,500,000.00	\$71,406,000.00	\$13,744,246.63	\$17,878,317.87	\$3,440,730.57	\$1,588,029.50
June 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	13,228,384.19	17,207,291.44	3,311,589.73	1,528,426.03
July 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	12,720,959.01	16,547,240.10	3,184,561.06	1,469,797.41
August 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	12,221,896.68	15,898,067.00	3,059,625.95	1,412,135.05
September 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	11,731,123.35	15,259,676.13	2,936,765.90	1,355,430.41
October 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	11,248,565.76	14,631,972.17	2,815,962.57	1,299,675.03
November 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	10,774,151.22	14,014,860.58	2,697,197.78	1,244,860.51
December 1998	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	10,307,807.61	13,408,247.53	2,580,453.46	1,190,978.52
January 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	9,849,463.37	12,812,039.96	2,465,711.70	1,138,020.79
February 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	9,399,047.51	12,226,145.52	2,352,954.73	1,085,979.11
March 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	8,956,489.60	11,650,472.57	2,242,164.92	1,034,845.35
April 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	8,521,719.75	11,084,930.21	2,133,324.77	984,611.43
May 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	8,094,668.61	10,529,428.26	2,026,416.92	935,269.35
June 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	7,675,267.39	9,983,877.22	1,921,424.14	886,811.14
July 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	7,263,447.85	9,448,188.31	1,818,329.37	839,228.94
August 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	6,859,142.28	8,922,273.45	1,717,115.63	792,514.91
September 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	6,462,283.47	8,406,045.25	1,617,766.12	746,661.29
October 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	6,072,804.79	7,899,417.01	1,520,264.14	701,660.37
November 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	5,690,640.10	7,402,302.70	1,424,593.15	657,504.53
December 1999	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	5,315,723.79	6,914,616.97	1,330,736.72	614,186.18
January 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	4,947,990.77	6,436,275.17	1,238,678.55	571,697.79
February 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	4,587,376.46	5,967,193.30	1,148,402.47	530,031.91
March 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	4,233,816.80	5,507,288.00	1,059,892.45	489,181.13
April 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	3,887,248.22	5,056,476.59	973,132.58	449,138.11
May 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	3,547,607.66	4,614,677.04	888,107.06	409,895.57
June 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	3,214,832.55	4,181,807.98	804,800.24	371,446.27
July 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	2,888,860.83	3,757,788.67	723,196.58	333,783.04
August 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	2,569,630.92	3,342,539.01	643,280.66	296,898.77
September 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	2,257,081.73	2,935,979.54	565,037.19	260,786.40
October 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	1,951,152.66	2,538,031.42	488,451.00	225,438.92
November 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	1,651,783.58	2,148,616.44	413,507.04	190,849.40
December 2000	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	1,358,914.85	1,767,657.01	340,190.37	157,010.94
January 2001	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	1,072,487.28	1,395,076.16	268,486.17	123,916.70
February 2001	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	792,442.17	1,030,797.53	198,379.77	91,559.89
March 2001	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	518,721.29	674,745.36	129,856.56	59,933.80
April 2001	43,964,800.00	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	251,266.86	326,844.50	62,902.10	29,031.74
May 2001	43,905,631.42	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2001	41,556,007.92	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2001	39,217,295.74	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2001	36,889,441.10	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2001	34,572,390.45	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2001	32,266,090.53	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2001	29,970,488.33	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2001	27,685,531.11	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2002	25,411,166.36	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2002	23,147,341.85	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2002	20,894,005.59	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2002	18,651,105.85	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2002	16,418,591.15	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2002	14,196,410.26	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
July 2002	\$11,984,512.20	\$80,000,000.00	\$137,500,000.00	\$40,500,000.00	\$71,406,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2002	9,782,846.25	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2002.....	7,591,361.90	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2002	5,410,008.94	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2002	3,238,737.36	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2002	1,077,497.40	80,000,000.00	137,500,000.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2003	0.00	78,993,391.42	135,769,891.49	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2003	0.00	76,996,674.13	132,338,033.66	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2003	0.00	75,031,596.59	128,960,556.64	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2003.....	0.00	73,097,670.01	125,636,620.33	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2003	0.00	71,194,413.04	122,365,397.41	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2003	0.00	69,321,351.66	119,146,073.17	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2003	0.00	67,478,019.09	115,977,845.30	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2003	0.00	65,663,955.63	112,859,923.73	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2003.....	0.00	63,878,708.60	109,791,530.41	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2003	0.00	62,121,832.23	106,771,899.15	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2003	0.00	60,392,887.53	103,800,275.45	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2003	0.00	58,691,442.21	100,875,916.29	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2004	0.00	57,017,070.55	97,998,090.00	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2004	0.00	55,369,353.34	95,166,076.05	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2004	0.00	53,747,877.76	92,379,164.89	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2004.....	0.00	52,152,237.28	89,636,657.82	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2004	0.00	50,582,031.58	86,937,866.77	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2004	0.00	49,036,866.43	84,282,114.18	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2004	0.00	47,516,353.64	81,668,732.82	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2004	0.00	46,020,110.92	79,097,065.65	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2004.....	0.00	44,547,761.83	76,566,465.65	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2004	0.00	43,098,935.67	74,076,295.68	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2004	0.00	41,673,267.39	71,625,928.34	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2004	0.00	40,270,397.54	69,214,745.77	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2005	0.00	38,889,972.12	66,842,139.59	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2005	0.00	37,531,642.58	64,507,510.68	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2005	0.00	36,195,065.66	62,210,269.09	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2005.....	0.00	34,879,903.35	59,949,833.88	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2005	0.00	33,585,822.82	57,725,632.98	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2005	0.00	32,312,496.32	55,537,103.05	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2005	0.00	31,059,601.10	53,383,689.39	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2005	0.00	29,826,819.35	51,264,845.76	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2005.....	0.00	28,613,838.12	49,180,034.28	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2005	0.00	27,420,349.25	47,128,725.28	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2005	0.00	26,246,049.29	45,110,397.21	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2005	0.00	25,090,639.41	43,124,536.49	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2006	0.00	23,953,825.39	41,170,637.39	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2006	0.00	22,835,317.48	39,248,201.92	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2006	0.00	21,734,830.38	37,356,739.72	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2006.....	0.00	20,652,083.16	35,495,767.92	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2006	0.00	19,586,799.17	33,664,811.07	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2006	0.00	18,538,706.02	31,863,400.96	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2006	0.00	17,507,535.47	30,091,076.59	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2006	0.00	16,493,023.41	28,347,383.98	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
September 2006.....	\$ 0.00	\$15,494,909.75	\$ 26,631,876.14	\$40,500,000.00	\$71,406,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2006	0.00	14,512,938.42	24,944,112.90	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2006	0.00	13,546,857.23	23,283,660.86	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2006	0.00	12,596,417.89	21,650,093.24	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2007	0.00	11,661,375.90	20,042,989.82	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2007	0.00	10,741,490.51	18,461,936.81	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2007	0.00	9,836,524.67	16,906,526.77	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2007.....	0.00	8,946,244.95	15,376,358.51	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
May 2007	0.00	8,070,421.52	13,871,036.98	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
June 2007	0.00	7,208,828.05	12,390,173.22	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
July 2007	0.00	6,361,241.72	10,933,384.20	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
August 2007	0.00	5,527,443.09	9,500,292.80	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
September 2007.....	0.00	4,707,216.11	8,090,527.68	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
October 2007	0.00	3,900,348.04	6,703,723.20	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
November 2007	0.00	3,106,629.43	5,339,519.32	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
December 2007	0.00	2,325,854.00	3,997,561.56	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
January 2008	0.00	1,557,818.68	2,677,500.86	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
February 2008	0.00	802,323.51	1,378,993.53	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
March 2008	0.00	59,171.59	101,701.16	40,500,000.00	71,406,000.00	0.00	0.00	0.00	0.00
April 2008.....	0.00	0.00	0.00	38,673,459.60	71,406,000.00	0.00	0.00	0.00	0.00
May 2008	0.00	0.00	0.00	36,718,558.63	71,406,000.00	0.00	0.00	0.00	0.00
June 2008	0.00	0.00	0.00	34,795,658.84	71,406,000.00	0.00	0.00	0.00	0.00
July 2008	0.00	0.00	0.00	32,904,257.10	71,406,000.00	0.00	0.00	0.00	0.00
August 2008	0.00	0.00	0.00	31,043,858.02	71,406,000.00	0.00	0.00	0.00	0.00
September 2008.....	0.00	0.00	0.00	29,213,973.83	71,406,000.00	0.00	0.00	0.00	0.00
October 2008	0.00	0.00	0.00	27,414,124.26	71,406,000.00	0.00	0.00	0.00	0.00
November 2008	0.00	0.00	0.00	25,643,836.44	71,406,000.00	0.00	0.00	0.00	0.00
December 2008	0.00	0.00	0.00	23,902,644.77	71,406,000.00	0.00	0.00	0.00	0.00
January 2009	0.00	0.00	0.00	22,190,090.82	71,406,000.00	0.00	0.00	0.00	0.00
February 2009	0.00	0.00	0.00	20,505,723.22	71,406,000.00	0.00	0.00	0.00	0.00
March 2009	0.00	0.00	0.00	18,849,097.57	71,406,000.00	0.00	0.00	0.00	0.00
April 2009.....	0.00	0.00	0.00	17,219,776.29	71,406,000.00	0.00	0.00	0.00	0.00
May 2009	0.00	0.00	0.00	15,617,328.55	71,406,000.00	0.00	0.00	0.00	0.00
June 2009	0.00	0.00	0.00	14,041,330.17	71,406,000.00	0.00	0.00	0.00	0.00
July 2009	0.00	0.00	0.00	12,491,363.51	71,406,000.00	0.00	0.00	0.00	0.00
August 2009	0.00	0.00	0.00	10,967,017.35	71,406,000.00	0.00	0.00	0.00	0.00
September 2009.....	0.00	0.00	0.00	9,467,886.83	71,406,000.00	0.00	0.00	0.00	0.00
October 2009	0.00	0.00	0.00	7,993,573.33	71,406,000.00	0.00	0.00	0.00	0.00
November 2009	0.00	0.00	0.00	6,543,684.38	71,406,000.00	0.00	0.00	0.00	0.00
December 2009	0.00	0.00	0.00	5,117,833.56	71,406,000.00	0.00	0.00	0.00	0.00
January 2010	0.00	0.00	0.00	3,715,640.43	71,406,000.00	0.00	0.00	0.00	0.00
February 2010	0.00	0.00	0.00	2,336,730.40	71,406,000.00	0.00	0.00	0.00	0.00
March 2010	0.00	0.00	0.00	980,734.69	71,406,000.00	0.00	0.00	0.00	0.00
April 2010.....	0.00	0.00	0.00	0.00	71,053,290.20	0.00	0.00	0.00	0.00
May 2010	0.00	0.00	0.00	0.00	69,742,039.44	0.00	0.00	0.00	0.00
June 2010	0.00	0.00	0.00	0.00	68,452,630.45	0.00	0.00	0.00	0.00
July 2010	0.00	0.00	0.00	0.00	67,184,716.70	0.00	0.00	0.00	0.00
August 2010	0.00	0.00	0.00	0.00	65,937,957.03	0.00	0.00	0.00	0.00
September 2010.....	0.00	0.00	0.00	0.00	64,712,015.55	0.00	0.00	0.00	0.00
October 2010	0.00	0.00	0.00	0.00	63,506,561.56	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
November 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$62,321,269.48	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2010	0.00	0.00	0.00	0.00	61,155,818.77	0.00	0.00	0.00	0.00
January 2011	0.00	0.00	0.00	0.00	60,009,893.84	0.00	0.00	0.00	0.00
February 2011	0.00	0.00	0.00	0.00	58,883,184.00	0.00	0.00	0.00	0.00
March 2011	0.00	0.00	0.00	0.00	57,775,383.37	0.00	0.00	0.00	0.00
April 2011.....	0.00	0.00	0.00	0.00	56,686,190.80	0.00	0.00	0.00	0.00
May 2011	0.00	0.00	0.00	0.00	55,615,309.80	0.00	0.00	0.00	0.00
June 2011	0.00	0.00	0.00	0.00	54,562,448.49	0.00	0.00	0.00	0.00
July 2011	0.00	0.00	0.00	0.00	53,527,319.50	0.00	0.00	0.00	0.00
August 2011	0.00	0.00	0.00	0.00	52,509,639.92	0.00	0.00	0.00	0.00
September 2011.....	0.00	0.00	0.00	0.00	51,509,131.23	0.00	0.00	0.00	0.00
October 2011	0.00	0.00	0.00	0.00	50,525,519.23	0.00	0.00	0.00	0.00
November 2011	0.00	0.00	0.00	0.00	49,558,533.97	0.00	0.00	0.00	0.00
December 2011	0.00	0.00	0.00	0.00	48,607,909.69	0.00	0.00	0.00	0.00
January 2012	0.00	0.00	0.00	0.00	47,673,384.75	0.00	0.00	0.00	0.00
February 2012	0.00	0.00	0.00	0.00	46,754,701.59	0.00	0.00	0.00	0.00
March 2012	0.00	0.00	0.00	0.00	45,851,606.63	0.00	0.00	0.00	0.00
April 2012.....	0.00	0.00	0.00	0.00	44,963,850.24	0.00	0.00	0.00	0.00
May 2012	0.00	0.00	0.00	0.00	44,091,186.67	0.00	0.00	0.00	0.00
June 2012	0.00	0.00	0.00	0.00	43,233,373.99	0.00	0.00	0.00	0.00
July 2012	0.00	0.00	0.00	0.00	42,390,174.02	0.00	0.00	0.00	0.00
August 2012	0.00	0.00	0.00	0.00	41,561,352.29	0.00	0.00	0.00	0.00
September 2012.....	0.00	0.00	0.00	0.00	40,746,677.98	0.00	0.00	0.00	0.00
October 2012	0.00	0.00	0.00	0.00	39,945,923.86	0.00	0.00	0.00	0.00
November 2012	0.00	0.00	0.00	0.00	39,158,866.24	0.00	0.00	0.00	0.00
December 2012	0.00	0.00	0.00	0.00	38,385,284.91	0.00	0.00	0.00	0.00
January 2013	0.00	0.00	0.00	0.00	37,624,963.08	0.00	0.00	0.00	0.00
February 2013	0.00	0.00	0.00	0.00	36,877,687.35	0.00	0.00	0.00	0.00
March 2013	0.00	0.00	0.00	0.00	36,143,247.64	0.00	0.00	0.00	0.00
April 2013.....	0.00	0.00	0.00	0.00	35,421,437.14	0.00	0.00	0.00	0.00
May 2013	0.00	0.00	0.00	0.00	34,712,052.27	0.00	0.00	0.00	0.00
June 2013	0.00	0.00	0.00	0.00	34,014,892.62	0.00	0.00	0.00	0.00
July 2013	0.00	0.00	0.00	0.00	33,329,760.92	0.00	0.00	0.00	0.00
August 2013	0.00	0.00	0.00	0.00	32,656,462.95	0.00	0.00	0.00	0.00
September 2013.....	0.00	0.00	0.00	0.00	31,994,807.55	0.00	0.00	0.00	0.00
October 2013	0.00	0.00	0.00	0.00	31,344,606.53	0.00	0.00	0.00	0.00
November 2013	0.00	0.00	0.00	0.00	30,705,674.64	0.00	0.00	0.00	0.00
December 2013	0.00	0.00	0.00	0.00	30,077,829.52	0.00	0.00	0.00	0.00
January 2014	0.00	0.00	0.00	0.00	29,460,891.67	0.00	0.00	0.00	0.00
February 2014	0.00	0.00	0.00	0.00	28,854,684.39	0.00	0.00	0.00	0.00
March 2014	0.00	0.00	0.00	0.00	28,259,033.74	0.00	0.00	0.00	0.00
April 2014.....	0.00	0.00	0.00	0.00	27,673,768.51	0.00	0.00	0.00	0.00
May 2014	0.00	0.00	0.00	0.00	27,098,720.15	0.00	0.00	0.00	0.00
June 2014	0.00	0.00	0.00	0.00	26,533,722.77	0.00	0.00	0.00	0.00
July 2014	0.00	0.00	0.00	0.00	25,978,613.07	0.00	0.00	0.00	0.00
August 2014	0.00	0.00	0.00	0.00	25,433,230.30	0.00	0.00	0.00	0.00
September 2014.....	0.00	0.00	0.00	0.00	24,897,416.23	0.00	0.00	0.00	0.00
October 2014	0.00	0.00	0.00	0.00	24,371,015.12	0.00	0.00	0.00	0.00
November 2014	0.00	0.00	0.00	0.00	23,853,873.66	0.00	0.00	0.00	0.00
December 2014	0.00	0.00	0.00	0.00	23,345,840.94	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
January 2015	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$22,846,768.43	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2015	0.00	0.00	0.00	0.00	22,356,509.93	0.00	0.00	0.00	0.00
March 2015	0.00	0.00	0.00	0.00	21,874,921.52	0.00	0.00	0.00	0.00
April 2015	0.00	0.00	0.00	0.00	21,401,861.55	0.00	0.00	0.00	0.00
May 2015	0.00	0.00	0.00	0.00	20,937,190.60	0.00	0.00	0.00	0.00
June 2015	0.00	0.00	0.00	0.00	20,480,771.43	0.00	0.00	0.00	0.00
July 2015	0.00	0.00	0.00	0.00	20,032,468.96	0.00	0.00	0.00	0.00
August 2015	0.00	0.00	0.00	0.00	19,592,150.24	0.00	0.00	0.00	0.00
September 2015	0.00	0.00	0.00	0.00	19,159,684.41	0.00	0.00	0.00	0.00
October 2015	0.00	0.00	0.00	0.00	18,734,942.66	0.00	0.00	0.00	0.00
November 2015	0.00	0.00	0.00	0.00	18,317,798.21	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	0.00	0.00	17,908,126.28	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	0.00	0.00	17,505,804.05	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	0.00	0.00	17,110,710.64	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	0.00	0.00	16,722,727.08	0.00	0.00	0.00	0.00
April 2016	0.00	0.00	0.00	0.00	16,341,736.27	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	0.00	0.00	15,967,622.95	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	0.00	0.00	15,600,273.69	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	0.00	0.00	15,239,576.84	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	0.00	0.00	14,885,422.53	0.00	0.00	0.00	0.00
September 2016	0.00	0.00	0.00	0.00	14,537,702.60	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	0.00	0.00	14,196,310.62	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	0.00	0.00	13,861,141.84	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	0.00	0.00	13,532,093.16	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	0.00	0.00	13,209,063.11	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	0.00	0.00	12,891,951.84	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	0.00	0.00	12,580,661.06	0.00	0.00	0.00	0.00
April 2017	0.00	0.00	0.00	0.00	12,275,094.05	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	0.00	0.00	11,975,155.62	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	0.00	0.00	11,680,752.09	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	0.00	0.00	11,391,791.27	0.00	0.00	0.00	0.00
August 2017	0.00	0.00	0.00	0.00	11,108,182.42	0.00	0.00	0.00	0.00
September 2017	0.00	0.00	0.00	0.00	10,829,836.25	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	0.00	0.00	10,556,664.88	0.00	0.00	0.00	0.00
November 2017	0.00	0.00	0.00	0.00	10,288,581.84	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	0.00	0.00	10,025,502.02	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	0.00	0.00	9,767,341.67	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	0.00	0.00	9,514,018.37	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	0.00	0.00	9,265,451.01	0.00	0.00	0.00	0.00
April 2018	0.00	0.00	0.00	0.00	9,021,559.78	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	0.00	0.00	8,782,266.13	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	0.00	0.00	8,547,492.76	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	0.00	0.00	8,317,163.62	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	0.00	0.00	8,091,203.85	0.00	0.00	0.00	0.00
September 2018	0.00	0.00	0.00	0.00	7,869,539.80	0.00	0.00	0.00	0.00
October 2018	0.00	0.00	0.00	0.00	7,652,098.99	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	0.00	0.00	7,438,810.10	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	0.00	0.00	7,229,602.94	0.00	0.00	0.00	0.00
January 2019	0.00	0.00	0.00	0.00	7,024,408.46	0.00	0.00	0.00	0.00
February 2019	0.00	0.00	0.00	0.00	6,823,158.70	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
March 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,625,786.79	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2019	0.00	0.00	0.00	0.00	6,432,226.93	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	0.00	0.00	6,242,414.37	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	0.00	0.00	6,056,285.41	0.00	0.00	0.00	0.00
July 2019	0.00	0.00	0.00	0.00	5,873,777.36	0.00	0.00	0.00	0.00
August 2019	0.00	0.00	0.00	0.00	5,694,828.54	0.00	0.00	0.00	0.00
September 2019	0.00	0.00	0.00	0.00	5,519,378.26	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	0.00	0.00	5,347,366.80	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	0.00	0.00	5,178,735.41	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	0.00	0.00	5,013,426.27	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	0.00	0.00	4,851,382.49	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	0.00	0.00	4,692,548.11	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	0.00	0.00	4,536,868.06	0.00	0.00	0.00	0.00
April 2020	0.00	0.00	0.00	0.00	4,384,288.15	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	0.00	0.00	4,234,755.08	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	0.00	0.00	4,088,216.40	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	0.00	0.00	3,944,620.50	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	0.00	0.00	3,803,916.62	0.00	0.00	0.00	0.00
September 2020	0.00	0.00	0.00	0.00	3,666,054.80	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	0.00	0.00	3,530,985.90	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	0.00	0.00	3,398,661.57	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	0.00	0.00	3,269,034.24	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	0.00	0.00	3,142,057.11	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	0.00	0.00	3,017,684.15	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	0.00	0.00	2,895,870.06	0.00	0.00	0.00	0.00
April 2021	0.00	0.00	0.00	0.00	2,776,570.27	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	0.00	0.00	2,659,740.95	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	0.00	0.00	2,545,338.98	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	0.00	0.00	2,433,321.93	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	0.00	0.00	2,323,648.06	0.00	0.00	0.00	0.00
September 2021	0.00	0.00	0.00	0.00	2,216,276.31	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	0.00	0.00	2,111,166.30	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	0.00	0.00	2,008,278.29	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	0.00	0.00	1,907,573.19	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	0.00	0.00	1,809,012.56	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	0.00	0.00	1,712,558.58	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	0.00	0.00	1,618,174.04	0.00	0.00	0.00	0.00
April 2022	0.00	0.00	0.00	0.00	1,525,822.34	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	0.00	0.00	1,435,467.49	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	0.00	0.00	1,347,074.07	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	0.00	0.00	1,260,607.25	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	0.00	0.00	1,176,032.77	0.00	0.00	0.00	0.00
September 2022	0.00	0.00	0.00	0.00	1,093,316.93	0.00	0.00	0.00	0.00
October 2022	0.00	0.00	0.00	0.00	1,012,426.59	0.00	0.00	0.00	0.00
November 2022	0.00	0.00	0.00	0.00	933,329.14	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	0.00	0.00	855,992.51	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	0.00	0.00	780,385.16	0.00	0.00	0.00	0.00
February 2023	0.00	0.00	0.00	0.00	706,476.06	0.00	0.00	0.00	0.00
March 2023	0.00	0.00	0.00	0.00	634,234.70	0.00	0.00	0.00	0.00
April 2023	0.00	0.00	0.00	0.00	563,631.07	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>GA Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>HA Class Planned Balance</u>	<u>J Class Planned Balance</u>	<u>K Class Planned Balance</u>	<u>L Class Planned Balance</u>	<u>LA Class Planned Balance</u>	<u>FA1 Component Planned Balance</u>	<u>SA1 Component Planned Balance</u>
May 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 494,635.66	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2023	0.00	0.00	0.00	0.00	427,219.43	0.00	0.00	0.00	0.00
July 2023	0.00	0.00	0.00	0.00	361,353.83	0.00	0.00	0.00	0.00
August 2023	0.00	0.00	0.00	0.00	297,010.78	0.00	0.00	0.00	0.00
September 2023	0.00	0.00	0.00	0.00	234,162.67	0.00	0.00	0.00	0.00
October 2023	0.00	0.00	0.00	0.00	172,782.33	0.00	0.00	0.00	0.00
November 2023	0.00	0.00	0.00	0.00	112,843.06	0.00	0.00	0.00	0.00
December 2023	0.00	0.00	0.00	0.00	54,318.58	0.00	0.00	0.00	0.00
January 2024 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
Initial Balance	\$34,160,000.00	\$1,000,000.00	\$22,740,000.00	\$7,449,000.00	\$3,438,000.00	\$20,442,500.00	\$7,862,500.00	\$26,808,000.00	\$11,494,736.00
April 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,431,952.93	3,430,132.12	20,351,408.75	7,827,464.90	26,808,000.00	11,468,910.74
May 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,409,229.16	3,419,644.23	20,229,983.95	7,780,763.06	26,808,000.00	11,434,487.85
June 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,380,842.72	3,406,542.79	20,078,300.64	7,722,423.32	26,808,000.00	11,391,488.65
July 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,346,815.81	3,390,838.07	19,896,477.40	7,652,491.31	26,808,000.00	11,339,946.15
August 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,307,178.77	3,372,544.05	19,684,676.34	7,571,029.36	26,808,000.00	11,279,905.08
September 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,261,970.09	3,351,678.51	19,443,103.15	7,478,116.59	26,808,000.00	11,211,421.81
October 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,211,236.40	3,328,262.95	19,172,006.96	7,373,848.83	26,808,000.00	11,134,564.43
November 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,155,032.41	3,302,322.65	18,871,680.17	7,258,338.53	26,808,000.00	11,049,412.60
December 1994	34,160,000.00	1,000,000.00	22,740,000.00	7,093,420.90	3,273,886.57	18,542,458.23	7,131,714.70	26,808,000.00	10,956,057.56
January 1995	34,160,000.00	1,000,000.00	22,740,000.00	7,026,472.64	3,242,987.37	18,184,719.25	6,994,122.79	26,808,000.00	10,854,601.99
February 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,954,266.29	3,209,661.37	17,798,883.67	6,845,724.49	26,808,000.00	10,745,159.93
March 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,876,888.37	3,173,948.48	17,385,413.68	6,686,697.57	26,808,000.00	10,627,856.69
April 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,794,433.09	3,135,892.19	16,944,812.74	6,517,235.67	26,808,000.00	10,502,828.60
May 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,707,002.25	3,095,539.50	16,477,624.87	6,337,548.03	26,808,000.00	10,370,222.96
June 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,614,705.13	3,052,940.83	15,984,433.98	6,147,859.22	26,808,000.00	10,230,197.78
July 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,517,658.32	3,008,150.00	15,465,863.02	5,948,408.85	26,808,000.00	10,082,921.61
August 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,415,985.55	2,961,224.10	14,922,573.16	5,739,451.22	26,808,000.00	9,928,573.28
September 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,309,817.52	2,912,223.47	14,355,262.84	5,521,254.94	26,808,000.00	9,767,341.72
October 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,199,291.71	2,861,211.56	13,764,666.69	5,294,102.57	26,808,000.00	9,599,425.63
November 1995	34,160,000.00	1,000,000.00	22,740,000.00	6,084,552.21	2,808,254.86	13,151,554.56	5,058,290.21	26,808,000.00	9,425,033.26
December 1995	34,160,000.00	1,000,000.00	22,740,000.00	5,965,749.42	2,753,422.81	12,516,730.24	4,814,127.01	26,808,000.00	9,244,382.08
January 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,843,039.92	2,696,787.65	11,861,030.34	4,561,934.74	26,808,000.00	9,057,698.47
February 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,716,586.16	2,638,424.38	11,185,322.94	4,302,047.28	26,808,000.00	8,865,217.40
March 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,586,556.24	2,578,410.57	10,490,506.28	4,034,810.11	26,808,000.00	8,667,182.11
April 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,453,123.64	2,516,826.29	9,777,507.36	3,760,579.75	26,808,000.00	8,463,843.68
May 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,316,466.94	2,453,753.97	9,047,280.42	3,479,723.24	26,808,000.00	8,255,460.74
June 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,176,769.55	2,389,278.25	8,300,805.51	3,192,617.51	26,808,000.00	8,042,299.03
July 1996	34,160,000.00	1,000,000.00	22,740,000.00	5,034,219.40	2,323,485.88	7,539,086.86	2,899,648.79	26,808,000.00	7,824,630.99
August 1996	34,160,000.00	1,000,000.00	22,740,000.00	4,894,194.93	2,258,859.20	6,790,864.18	2,611,870.84	26,808,000.00	7,610,619.75
September 1996	34,160,000.00	1,000,000.00	22,740,000.00	4,756,667.26	2,195,384.89	6,055,983.20	2,329,224.31	26,808,000.00	7,400,226.17
October 1996	34,160,000.00	1,000,000.00	22,740,000.00	4,621,607.81	2,133,049.76	5,334,291.16	2,051,650.45	26,808,000.00	7,193,411.46
November 1996	34,160,000.00	1,000,000.00	22,740,000.00	4,488,988.26	2,071,840.74	4,625,636.82	1,779,091.09	26,808,000.00	6,990,137.21
December 1996	34,160,000.00	1,000,000.00	22,740,000.00	4,358,780.61	2,011,744.90	3,929,870.45	1,511,488.64	26,808,000.00	6,790,365.35
January 1997	34,160,000.00	1,000,000.00	22,740,000.00	4,230,957.11	1,952,749.43	3,246,843.81	1,248,786.08	26,808,000.00	6,594,058.18
February 1997	34,160,000.00	1,000,000.00	22,740,000.00	4,105,490.28	1,894,841.67	2,576,410.11	990,926.97	26,808,000.00	6,401,178.35
March 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,982,352.94	1,838,009.05	1,918,424.07	737,855.41	26,808,000.00	6,211,688.84
April 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,861,518.17	1,782,239.16	1,272,741.81	489,516.08	26,808,000.00	6,025,553.00
May 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,742,959.31	1,727,519.68	639,220.91	245,854.20	26,808,000.00	5,842,734.49
June 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,626,649.97	1,673,838.45	17,720.38	6,815.53	26,808,000.00	5,663,197.35
July 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,512,564.04	1,621,183.40	0.00	0.00	25,988,447.00	5,486,905.93
August 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,400,675.64	1,569,542.60	0.00	0.00	25,160,617.03	5,313,824.91
September 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,290,959.17	1,518,904.23	0.00	0.00	24,348,856.56	5,143,919.33
October 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,183,389.28	1,469,256.59	0.00	0.00	23,552,978.05	4,977,154.52
November 1997	34,160,000.00	1,000,000.00	22,740,000.00	3,077,940.89	1,420,588.10	0.00	0.00	22,772,795.82	4,813,496.16
December 1997	34,160,000.00	1,000,000.00	22,740,000.00	2,974,589.14	1,372,887.29	0.00	0.00	22,008,126.09	4,652,910.25
January 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,873,309.44	1,326,142.82	0.00	0.00	21,258,786.87	4,495,363.09
February 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,774,077.46	1,280,343.44	0.00	0.00	20,524,598.06	4,340,821.31
March 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,676,869.08	1,235,478.03	0.00	0.00	19,805,381.31	4,189,251.88
April 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,581,660.44	1,191,535.59	0.00	0.00	19,100,960.09	4,040,622.02

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
May 1998	\$34,160,000.00	\$1,000,000.00	\$22,740,000.00	\$2,488,427.92	\$1,148,505.20	\$ 0.00	\$ 0.00	\$18,411,159.63	\$ 3,894,899.32
June 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,397,148.15	1,106,376.07	0.00	0.00	17,735,806.95	3,752,051.64
July 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,307,797.97	1,065,137.53	0.00	0.00	17,074,730.80	3,612,047.14
August 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,220,354.48	1,024,778.99	0.00	0.00	16,427,761.63	3,474,854.31
September 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,134,794.98	985,289.99	0.00	0.00	15,794,731.63	3,340,441.90
October 1998	34,160,000.00	1,000,000.00	22,740,000.00	2,051,097.03	946,660.17	0.00	0.00	15,175,474.68	3,208,779.00
November 1998	34,160,000.00	1,000,000.00	22,740,000.00	1,969,238.40	908,879.26	0.00	0.00	14,569,826.31	3,079,834.94
December 1998	34,160,000.00	1,000,000.00	22,740,000.00	1,889,197.09	871,937.12	0.00	0.00	13,977,623.75	2,953,579.38
January 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,810,951.32	835,823.68	0.00	0.00	13,398,705.86	2,829,982.25
February 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,734,479.52	800,529.01	0.00	0.00	12,832,913.13	2,709,013.77
March 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,659,760.36	766,043.25	0.00	0.00	12,280,087.66	2,590,644.44
April 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,586,772.72	732,356.64	0.00	0.00	11,740,073.18	2,474,845.04
May 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,515,495.69	699,459.55	0.00	0.00	11,212,714.97	2,361,586.63
June 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,445,908.56	667,342.41	0.00	0.00	10,697,859.90	2,250,840.54
July 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,377,990.85	635,995.78	0.00	0.00	10,195,356.39	2,142,578.37
August 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,311,722.29	605,410.29	0.00	0.00	9,705,054.42	2,036,772.01
September 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,247,082.79	575,576.67	0.00	0.00	9,226,805.46	1,933,393.60
October 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,184,052.50	546,485.77	0.00	0.00	8,760,462.54	1,832,415.53
November 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,122,611.75	518,128.50	0.00	0.00	8,305,880.14	1,733,810.49
December 1999	34,160,000.00	1,000,000.00	22,740,000.00	1,062,741.06	490,495.88	0.00	0.00	7,862,914.26	1,637,551.40
January 2000	34,160,000.00	1,000,000.00	22,740,000.00	1,004,421.19	463,579.01	0.00	0.00	7,431,422.35	1,543,611.46
February 2000	34,160,000.00	1,000,000.00	22,740,000.00	947,633.06	437,369.10	0.00	0.00	7,011,263.33	1,451,964.11
March 2000	34,160,000.00	1,000,000.00	22,740,000.00	892,357.78	411,857.44	0.00	0.00	6,602,297.57	1,362,583.06
April 2000	34,160,000.00	1,000,000.00	22,740,000.00	838,576.70	387,035.40	0.00	0.00	6,204,386.83	1,275,442.25
May 2000	34,160,000.00	1,000,000.00	22,740,000.00	786,271.30	362,894.45	0.00	0.00	5,817,394.33	1,190,515.89
June 2000	34,160,000.00	1,000,000.00	22,740,000.00	735,423.31	339,426.14	0.00	0.00	5,441,184.67	1,107,778.42
July 2000	34,160,000.00	1,000,000.00	22,740,000.00	686,014.59	316,622.12	0.00	0.00	5,075,623.86	1,027,204.54
August 2000	34,160,000.00	1,000,000.00	22,740,000.00	638,027.23	294,474.11	0.00	0.00	4,720,579.26	948,769.19
September 2000	34,160,000.00	1,000,000.00	22,740,000.00	591,443.49	272,973.92	0.00	0.00	4,375,919.60	872,447.55
October 2000	34,160,000.00	1,000,000.00	22,740,000.00	546,245.80	252,113.45	0.00	0.00	4,041,514.97	798,215.02
November 2000	34,160,000.00	1,000,000.00	22,740,000.00	502,416.80	231,884.67	0.00	0.00	3,717,236.79	726,047.27
December 2000	34,160,000.00	1,000,000.00	22,740,000.00	459,939.26	212,279.66	0.00	0.00	3,402,957.80	655,920.18
January 2001	34,160,000.00	1,000,000.00	22,740,000.00	418,796.19	193,290.55	0.00	0.00	3,098,552.08	587,809.87
February 2001	34,160,000.00	1,000,000.00	22,740,000.00	378,970.73	174,909.57	0.00	0.00	2,803,894.98	521,692.68
March 2001	34,160,000.00	1,000,000.00	22,740,000.00	340,446.20	157,129.02	0.00	0.00	2,518,863.12	457,545.21
April 2001	34,160,000.00	1,000,000.00	22,740,000.00	303,206.11	139,941.28	0.00	0.00	2,243,334.46	395,344.24
May 2001	34,134,147.87	999,243.20	22,740,000.00	267,234.13	123,338.83	0.00	0.00	1,977,188.17	335,066.82
June 2001	33,473,247.01	979,895.99	22,740,000.00	232,514.10	107,314.20	0.00	0.00	1,720,304.68	276,690.19
July 2001	32,828,139.45	961,011.11	22,740,000.00	199,030.02	91,860.01	0.00	0.00	1,472,565.67	220,191.81
August 2001	32,198,680.22	942,584.32	22,740,000.00	166,766.08	76,968.96	0.00	0.00	1,233,854.05	165,549.40
September 2001	31,584,725.50	924,611.40	22,740,000.00	135,706.60	62,633.81	0.00	0.00	1,004,053.94	112,740.84
October 2001	30,986,132.61	907,088.19	22,740,000.00	105,836.09	48,847.42	0.00	0.00	783,050.65	61,744.25
November 2001	30,402,760.00	890,010.54	22,740,000.00	77,139.21	35,602.71	0.00	0.00	570,730.70	12,537.97
December 2001	29,834,467.29	873,374.34	22,740,000.00	49,600.77	22,892.67	0.00	0.00	366,981.81	0.00
January 2002	29,281,115.20	857,175.50	22,740,000.00	23,205.77	10,710.36	0.00	0.00	171,692.82	0.00
February 2002	28,742,565.54	841,410.00	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2002	28,218,681.24	826,073.81	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2002	27,709,326.36	811,162.95	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2002	27,214,365.99	796,673.48	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2002	26,733,666.37	782,601.47	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
July 2002	\$26,267,094.75	\$ 768,943.05	\$22,740,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2002	25,814,519.47	755,694.36	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2002.....	25,375,809.95	742,851.58	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2002	24,996,112.22	731,736.31	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2002	24,674,668.53	722,326.36	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2002	24,410,442.96	714,591.42	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2003	24,170,477.71	707,566.68	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2003	23,925,710.78	700,401.37	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2003	23,676,339.66	693,101.28	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2003.....	23,422,557.14	685,672.05	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2003	23,164,551.41	678,119.19	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2003	22,902,506.13	670,448.07	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2003	22,636,600.52	662,663.95	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2003	22,367,009.46	654,771.94	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2003.....	22,093,903.60	646,777.04	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2003	21,817,449.40	638,684.12	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2003	21,537,809.24	630,497.93	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2003	21,255,141.51	622,223.11	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2004	20,969,600.66	613,864.19	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2004	20,681,337.30	605,425.57	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2004	20,390,498.33	596,911.54	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2004.....	20,097,226.89	588,326.31	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2004	19,801,662.55	579,673.96	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2004	19,503,941.34	570,958.47	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2004	19,204,195.84	562,183.72	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2004	18,902,555.20	553,353.49	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2004.....	18,599,145.29	544,471.47	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2004	18,294,088.71	535,541.24	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2004	17,987,504.86	526,566.30	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2004	17,679,510.03	517,550.06	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2005	17,370,217.45	508,495.83	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2005	17,059,737.39	499,406.83	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2005	16,748,177.13	490,286.22	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2005.....	16,435,641.14	481,137.03	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2005	16,122,231.03	471,962.27	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2005	15,808,045.71	462,764.80	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2005	15,493,181.37	453,547.46	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2005	15,177,731.57	444,312.98	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2005.....	14,861,787.28	435,064.03	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2005	14,545,436.97	425,803.19	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2005	14,228,766.61	416,532.98	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2005	13,911,859.79	407,255.85	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2006	13,594,797.71	397,974.17	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2006	13,277,659.23	388,690.26	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2006	12,960,520.99	379,406.35	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2006.....	12,643,457.38	370,124.63	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2006	12,326,540.64	360,847.21	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2006	12,009,840.88	351,576.14	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2006	11,693,426.12	342,313.41	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2006	11,377,362.37	333,060.96	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
September 2006.....	\$11,061,713.64	\$ 323,820.66	\$22,740,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2006	10,746,541.99	314,594.32	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2006	10,431,907.59	305,383.71	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2006	10,117,868.74	296,190.54	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2007	9,804,481.93	287,016.45	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2007	9,491,801.87	277,863.05	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2007	9,179,881.52	268,731.89	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2007.....	8,868,772.14	259,624.48	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2007	8,558,523.36	250,542.25	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2007	8,249,183.13	241,486.62	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2007	7,940,797.86	232,458.95	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2007	7,633,412.36	223,460.55	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2007.....	7,327,069.97	214,492.68	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2007	7,021,812.50	205,556.57	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2007	6,717,680.34	196,653.40	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2007	6,414,712.45	187,784.32	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2008	6,112,946.41	178,950.42	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2008	5,812,418.44	170,152.76	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2008	5,513,163.43	161,392.37	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2008.....	5,215,215.01	152,670.23	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2008	4,918,605.51	143,987.28	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2008	4,623,366.04	135,344.44	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2008	4,329,526.52	126,742.58	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2008	4,037,115.69	118,182.54	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2008.....	3,746,161.11	109,665.14	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2008	3,456,689.27	101,191.13	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2008	3,168,725.50	92,761.28	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2008	2,882,294.12	84,376.29	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2009	2,597,418.39	76,036.84	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2009	2,314,120.56	67,743.57	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2009	2,032,421.84	59,497.12	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2009.....	1,752,342.52	51,298.08	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2009	1,473,901.93	43,147.01	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2009	1,197,118.46	35,044.45	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2009	922,009.63	26,990.91	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2009	648,592.05	18,986.88	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2009.....	376,881.49	11,032.83	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2009	106,892.88	3,129.18	22,740,000.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2009	0.00	0.00	22,573,916.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2009	0.00	0.00	22,299,611.92	0.00	0.00	0.00	0.00	0.00	0.00
January 2010	0.00	0.00	22,027,120.65	0.00	0.00	0.00	0.00	0.00	0.00
February 2010	0.00	0.00	21,756,455.03	0.00	0.00	0.00	0.00	0.00	0.00
March 2010	0.00	0.00	21,487,626.42	0.00	0.00	0.00	0.00	0.00	0.00
April 2010.....	0.00	0.00	21,220,645.47	0.00	0.00	0.00	0.00	0.00	0.00
May 2010	0.00	0.00	20,955,522.10	0.00	0.00	0.00	0.00	0.00	0.00
June 2010	0.00	0.00	20,692,265.53	0.00	0.00	0.00	0.00	0.00	0.00
July 2010	0.00	0.00	20,430,884.28	0.00	0.00	0.00	0.00	0.00	0.00
August 2010	0.00	0.00	20,171,386.23	0.00	0.00	0.00	0.00	0.00	0.00
September 2010.....	0.00	0.00	19,913,778.60	0.00	0.00	0.00	0.00	0.00	0.00
October 2010	0.00	0.00	19,658,067.98	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
November 2010	\$ 0.00	\$ 0.00	\$19,404,260.35	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2010	0.00	0.00	19,152,361.09	0.00	0.00	0.00	0.00	0.00	0.00
January 2011	0.00	0.00	18,902,375.01	0.00	0.00	0.00	0.00	0.00	0.00
February 2011	0.00	0.00	18,654,306.32	0.00	0.00	0.00	0.00	0.00	0.00
March 2011	0.00	0.00	18,408,158.71	0.00	0.00	0.00	0.00	0.00	0.00
April 2011.....	0.00	0.00	18,163,935.32	0.00	0.00	0.00	0.00	0.00	0.00
May 2011	0.00	0.00	17,921,638.78	0.00	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	0.00	17,681,271.21	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	0.00	17,442,834.23	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	0.00	17,206,328.99	0.00	0.00	0.00	0.00	0.00	0.00
September 2011.....	0.00	0.00	16,971,756.17	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	0.00	16,739,116.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	0.00	0.00	16,508,408.26	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	0.00	16,279,632.32	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	0.00	16,052,787.12	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	0.00	15,827,871.22	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	0.00	15,604,882.78	0.00	0.00	0.00	0.00	0.00	0.00
April 2012.....	0.00	0.00	15,383,819.57	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	0.00	15,164,679.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	0.00	14,947,458.11	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	0.00	14,732,153.63	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	0.00	14,518,761.92	0.00	0.00	0.00	0.00	0.00	0.00
September 2012.....	0.00	0.00	14,307,279.04	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	0.00	14,097,700.72	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	0.00	13,890,022.39	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	0.00	13,684,239.18	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	0.00	13,480,345.95	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	0.00	13,278,337.27	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	0.00	13,078,207.45	0.00	0.00	0.00	0.00	0.00	0.00
April 2013.....	0.00	0.00	12,879,950.55	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	0.00	12,683,560.36	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	0.00	12,489,030.44	0.00	0.00	0.00	0.00	0.00	0.00
July 2013	0.00	0.00	12,296,354.11	0.00	0.00	0.00	0.00	0.00	0.00
August 2013	0.00	0.00	12,105,524.49	0.00	0.00	0.00	0.00	0.00	0.00
September 2013.....	0.00	0.00	11,916,534.46	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	0.00	11,729,376.70	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	0.00	11,544,043.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	0.00	11,360,527.71	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	0.00	11,178,820.86	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	0.00	10,998,915.04	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	0.00	10,820,802.02	0.00	0.00	0.00	0.00	0.00	0.00
April 2014.....	0.00	0.00	10,644,473.36	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	0.00	10,469,920.49	0.00	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	0.00	10,297,134.68	0.00	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	0.00	10,126,107.04	0.00	0.00	0.00	0.00	0.00	0.00
August 2014	0.00	0.00	9,956,828.55	0.00	0.00	0.00	0.00	0.00	0.00
September 2014.....	0.00	0.00	9,789,290.06	0.00	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	0.00	9,623,482.28	0.00	0.00	0.00	0.00	0.00	0.00
November 2014	0.00	0.00	9,459,395.81	0.00	0.00	0.00	0.00	0.00	0.00
December 2014	0.00	0.00	9,297,021.11	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
January 2015	\$ 0.00	\$ 0.00	\$ 9,136,348.56	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
February 2015	0.00	0.00	8,977,368.40	0.00	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	0.00	8,820,070.80	0.00	0.00	0.00	0.00	0.00	0.00
April 2015	0.00	0.00	8,664,445.82	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	0.00	8,510,483.41	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	0.00	8,358,173.46	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	0.00	8,207,505.77	0.00	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	0.00	8,058,470.05	0.00	0.00	0.00	0.00	0.00	0.00
September 2015	0.00	0.00	7,911,055.96	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	0.00	7,765,253.06	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	0.00	7,621,050.88	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	7,478,438.86	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	7,337,406.40	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	7,197,942.85	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	7,060,037.50	0.00	0.00	0.00	0.00	0.00	0.00
April 2016	0.00	0.00	6,923,679.61	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	6,788,858.36	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	6,655,562.94	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	6,523,782.48	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	6,393,506.09	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	0.00	0.00	6,264,722.83	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	6,137,421.78	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	6,011,591.94	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	5,887,222.33	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	5,764,301.95	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	5,642,819.79	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	5,522,764.81	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	0.00	0.00	5,404,125.97	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	5,286,892.24	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	5,171,052.58	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	5,056,595.93	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	0.00	0.00	4,943,511.27	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	0.00	0.00	4,831,787.55	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	4,721,413.74	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	0.00	0.00	4,612,378.83	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	4,504,671.81	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	4,398,281.68	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	4,293,197.47	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	4,189,408.21	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	0.00	0.00	4,086,902.95	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	3,985,670.78	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	3,885,700.81	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	3,786,982.15	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	3,689,503.95	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	0.00	0.00	3,593,255.39	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	0.00	0.00	3,498,225.69	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	3,404,404.08	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	3,311,779.84	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	0.00	3,220,342.27	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	0.00	3,130,080.71	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>M Class Planned Balance</u>	<u>MM Class Planned Balance</u>	<u>N Class Planned Balance</u>	<u>FA2 Component Planned Balance</u>	<u>SA2 Component Planned Balance</u>	<u>FE Class Planned Balance</u>	<u>SE Class Planned Balance</u>	<u>O Class Planned Balance</u>	<u>FD Class Planned Balance</u>
March 2019	\$ 0.00	\$ 0.00	\$ 3,040,984.54	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2019	0.00	0.00	2,953,043.17	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	2,866,246.06	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	2,780,582.70	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	0.00	2,696,042.63	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	0.00	2,612,615.42	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	0.00	0.00	2,530,290.70	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	2,449,058.11	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	2,368,907.39	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	2,289,828.29	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	2,211,810.59	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	2,134,844.16	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	2,058,918.90	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	0.00	0.00	1,984,024.77	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	1,910,151.76	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	1,837,289.91	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	1,765,429.35	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	1,694,560.21	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	0.00	0.00	1,624,672.72	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	1,555,757.13	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	1,487,803.76	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	1,420,802.99	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	1,354,745.24	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	1,289,620.99	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	1,225,420.80	0.00	0.00	0.00	0.00	0.00	0.00
April 2021	0.00	0.00	1,162,135.25	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	1,099,755.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	1,038,270.75	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	977,673.29	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	917,953.44	0.00	0.00	0.00	0.00	0.00	0.00
September 2021	0.00	0.00	859,102.08	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	801,110.17	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	743,968.72	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	687,668.79	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	632,201.50	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	577,558.05	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	523,729.67	0.00	0.00	0.00	0.00	0.00	0.00
April 2022	0.00	0.00	470,707.67	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	418,483.42	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	367,048.36	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	316,393.97	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	266,511.80	0.00	0.00	0.00	0.00	0.00	0.00
September 2022	0.00	0.00	217,393.47	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	0.00	0.00	169,030.64	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	0.00	0.00	121,415.06	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	74,538.52	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	28,392.87	0.00	0.00	0.00	0.00	0.00	0.00
February 2023 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>SD Class Planned Balance</u>	<u>P1 Component Targeted Balance</u>	<u>UA1 Component Targeted Balance</u>	<u>UB1 Component Targeted Balance</u>	<u>UC1 Component Targeted Balance</u>	<u>FG1 Component Targeted Balance</u>	<u>U1 Component Targeted Balance</u>	<u>V1 Component Targeted Balance</u>
Initial Balance	\$5,305,264.00	\$4,716,908.00	\$11,327,550.00	\$9,666,176.00	\$7,470,374.00	\$13,290,992.00	\$15,000,000.00	\$20,000,000.00
April 1994	5,293,344.65	4,693,864.02	11,272,210.40	9,618,952.87	7,433,878.24	13,226,060.20	15,000,000.00	20,000,000.00
May 1994	5,277,457.15	4,663,136.37	11,198,418.62	9,555,983.89	7,385,213.51	13,139,477.84	15,000,000.00	20,000,000.00
June 1994	5,257,611.36	4,624,743.78	11,106,219.66	9,477,307.44	7,324,409.48	13,031,297.73	15,000,000.00	20,000,000.00
July 1994	5,233,822.52	4,578,718.89	10,995,691.91	9,382,990.43	7,251,517.85	12,901,611.84	15,000,000.00	20,000,000.00
August 1994	5,206,111.24	4,525,108.30	10,866,947.28	9,273,128.34	7,166,612.41	12,750,551.47	15,000,000.00	20,000,000.00
September 1994	5,174,503.58	4,463,972.56	10,720,131.15	9,147,845.25	7,069,789.06	12,578,287.22	15,000,000.00	20,000,000.00
October 1994	5,139,030.93	4,395,386.15	10,555,422.40	9,007,293.78	6,961,165.75	12,385,028.95	15,000,000.00	20,000,000.00
November 1994	5,099,730.08	4,319,437.42	10,373,033.22	8,851,655.02	6,840,882.42	12,171,025.65	15,000,000.00	20,000,000.00
December 1994	5,056,643.12	4,236,228.53	10,173,208.92	8,681,138.28	6,709,100.86	11,936,565.13	15,000,000.00	20,000,000.00
January 1995	5,009,817.46	4,145,875.30	9,956,227.62	8,495,980.90	6,566,004.47	11,681,973.74	15,000,000.00	20,000,000.00
February 1995	4,959,305.74	4,048,507.05	9,722,399.93	8,296,447.94	6,411,798.11	11,407,615.92	15,000,000.00	20,000,000.00
March 1995	4,905,165.76	3,944,266.47	9,472,068.49	8,082,831.78	6,246,707.73	11,113,893.70	15,000,000.00	20,000,000.00
April 1995	4,847,460.48	3,833,309.35	9,205,607.43	7,855,451.68	6,070,980.08	10,801,246.06	15,000,000.00	20,000,000.00
May 1995	4,786,257.86	3,715,804.37	8,923,421.83	7,614,653.29	5,884,882.29	10,470,148.28	15,000,000.00	20,000,000.00
June 1995	4,721,630.84	3,591,932.80	8,625,946.99	7,360,808.10	5,688,701.45	10,121,111.14	15,000,000.00	20,000,000.00
July 1995	4,653,657.20	3,461,888.19	8,313,647.75	7,094,312.75	5,482,744.11	9,754,680.03	15,000,000.00	20,000,000.00
August 1995	4,582,419.50	3,325,876.07	7,987,017.65	6,815,588.39	5,267,335.74	9,371,434.04	15,000,000.00	20,000,000.00
September 1995	4,508,004.91	3,184,113.52	7,646,578.03	6,525,079.92	5,042,820.18	8,971,984.89	15,000,000.00	20,000,000.00
October 1995	4,430,505.16	3,036,828.83	7,292,877.12	6,223,255.14	4,809,558.96	8,556,975.82	15,000,000.00	20,000,000.00
November 1995	4,350,016.36	2,884,261.05	6,926,488.98	5,910,603.93	4,567,930.68	8,127,080.40	15,000,000.00	20,000,000.00
December 1995	4,266,638.87	2,726,659.54	6,548,012.44	5,587,637.28	4,318,330.26	7,683,001.26	15,000,000.00	20,000,000.00
January 1996	4,180,477.18	2,564,283.49	6,158,069.95	5,254,886.36	4,061,168.18	7,225,468.74	15,000,000.00	20,000,000.00
February 1996	4,091,639.75	2,397,401.41	5,757,306.35	4,912,901.42	3,796,869.73	6,755,239.45	15,000,000.00	20,000,000.00
March 1996	4,000,238.82	2,226,290.65	5,346,387.65	4,562,250.80	3,525,874.11	6,273,094.84	15,000,000.00	20,000,000.00
April 1996	3,906,390.30	2,051,236.78	4,925,999.66	4,203,519.71	3,248,633.62	5,779,839.60	15,000,000.00	20,000,000.00
May 1996	3,810,213.54	1,872,533.07	4,496,846.66	3,837,309.15	2,965,612.72	5,276,300.08	15,000,000.00	20,000,000.00
June 1996	3,711,831.18	1,690,479.87	4,059,649.94	3,464,234.62	2,677,287.09	4,763,322.60	15,000,000.00	20,000,000.00
July 1996	3,611,368.99	1,505,384.04	3,615,146.40	3,084,924.93	2,384,142.70	4,241,771.78	15,000,000.00	20,000,000.00
August 1996	3,512,594.55	1,324,448.30	3,180,633.24	2,714,140.37	2,097,586.85	3,731,943.01	15,000,000.00	20,000,000.00
September 1996	3,415,489.79	1,147,610.49	2,755,961.14	2,351,753.51	1,817,521.04	3,233,661.07	15,000,000.00	20,000,000.00
October 1996	3,320,036.83	974,809.21	2,340,982.70	1,997,638.57	1,543,848.08	2,746,753.04	15,000,000.00	20,000,000.00
November 1996	3,226,217.92	805,983.89	1,935,552.44	1,651,671.42	1,276,472.02	2,271,048.20	15,000,000.00	20,000,000.00
December 1996	3,134,015.51	641,074.72	1,539,526.74	1,313,729.48	1,015,298.15	1,806,378.04	15,000,000.00	20,000,000.00
January 1997	3,043,412.18	480,022.69	1,152,763.85	983,691.82	760,232.98	1,352,576.25	15,000,000.00	20,000,000.00
February 1997	2,954,390.69	322,769.53	775,123.87	661,439.04	511,184.26	909,478.68	15,000,000.00	20,000,000.00
March 1997	2,866,933.98	169,257.73	406,468.69	346,853.28	268,060.89	476,923.26	15,000,000.00	20,000,000.00
April 1997	2,781,025.10	19,430.54	46,662.01	39,818.25	30,773.00	54,750.09	15,000,000.00	20,000,000.00
May 1997	2,696,647.32	0.00	0.00	0.00	0.00	0.00	13,751,053.53	20,000,000.00
June 1997	2,613,784.00	0.00	0.00	0.00	0.00	0.00	12,345,878.01	20,000,000.00
July 1997	2,532,418.71	0.00	0.00	0.00	0.00	0.00	10,975,369.66	20,000,000.00
August 1997	2,452,535.15	0.00	0.00	0.00	0.00	0.00	9,638,997.86	20,000,000.00
September 1997	2,374,117.16	0.00	0.00	0.00	0.00	0.00	8,336,238.85	20,000,000.00
October 1997	2,297,148.77	0.00	0.00	0.00	0.00	0.00	7,066,575.74	20,000,000.00
November 1997	2,221,614.13	0.00	0.00	0.00	0.00	0.00	5,829,498.39	20,000,000.00
December 1997	2,147,497.53	0.00	0.00	0.00	0.00	0.00	4,624,503.35	20,000,000.00
January 1998	2,074,783.44	0.00	0.00	0.00	0.00	0.00	3,451,093.72	20,000,000.00
February 1998	2,003,456.46	0.00	0.00	0.00	0.00	0.00	2,308,779.17	20,000,000.00
March 1998	1,933,501.31	0.00	0.00	0.00	0.00	0.00	1,197,075.75	20,000,000.00
April 1998	1,864,902.91	0.00	0.00	0.00	0.00	0.00	115,505.92	20,000,000.00

<u>Distribution Date</u>	<u>SD Class Planned Balance</u>	<u>P1 Component Targeted Balance</u>	<u>UA1 Component Targeted Balance</u>	<u>UB1 Component Targeted Balance</u>	<u>UC1 Component Targeted Balance</u>	<u>FG1 Component Targeted Balance</u>	<u>U1 Component Targeted Balance</u>	<u>V1 Component Targeted Balance</u>
May 1998	\$1,797,646.26	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$19,063,598.37
June 1998	1,731,716.54	0.00	0.00	0.00	0.00	0.00	0.00	18,040,888.01
July 1998	1,667,099.07	0.00	0.00	0.00	0.00	0.00	0.00	17,046,915.89
August 1998	1,603,779.28	0.00	0.00	0.00	0.00	0.00	0.00	16,081,229.12
September 1998	1,541,742.78	0.00	0.00	0.00	0.00	0.00	0.00	15,143,380.75
October 1998	1,480,975.26	0.00	0.00	0.00	0.00	0.00	0.00	14,232,929.77
November 1998	1,421,462.61	0.00	0.00	0.00	0.00	0.00	0.00	13,349,441.00
December 1998	1,363,190.80	0.00	0.00	0.00	0.00	0.00	0.00	12,492,485.02
January 1999	1,306,145.96	0.00	0.00	0.00	0.00	0.00	0.00	11,661,638.10
February 1999	1,250,314.34	0.00	0.00	0.00	0.00	0.00	0.00	10,856,482.14
March 1999	1,195,682.33	0.00	0.00	0.00	0.00	0.00	0.00	10,076,604.61
April 1999	1,142,236.44	0.00	0.00	0.00	0.00	0.00	0.00	9,321,598.43
May 1999	1,089,963.31	0.00	0.00	0.00	0.00	0.00	0.00	8,591,061.96
June 1999	1,038,849.72	0.00	0.00	0.00	0.00	0.00	0.00	7,884,598.93
July 1999	988,882.56	0.00	0.00	0.00	0.00	0.00	0.00	7,201,818.35
August 1999	940,048.84	0.00	0.00	0.00	0.00	0.00	0.00	6,542,334.44
September 1999	892,335.71	0.00	0.00	0.00	0.00	0.00	0.00	5,905,766.59
October 1999	845,730.44	0.00	0.00	0.00	0.00	0.00	0.00	5,291,739.29
November 1999	800,220.41	0.00	0.00	0.00	0.00	0.00	0.00	4,699,882.07
December 1999	755,793.13	0.00	0.00	0.00	0.00	0.00	0.00	4,129,829.43
January 2000	712,436.22	0.00	0.00	0.00	0.00	0.00	0.00	3,581,220.76
February 2000	670,137.44	0.00	0.00	0.00	0.00	0.00	0.00	3,053,700.34
March 2000	628,884.63	0.00	0.00	0.00	0.00	0.00	0.00	2,546,917.21
April 2000	588,665.79	0.00	0.00	0.00	0.00	0.00	0.00	2,060,525.17
May 2000	549,469.00	0.00	0.00	0.00	0.00	0.00	0.00	1,594,182.65
June 2000	511,282.47	0.00	0.00	0.00	0.00	0.00	0.00	1,147,552.77
July 2000	474,094.52	0.00	0.00	0.00	0.00	0.00	0.00	720,303.14
August 2000	437,893.58	0.00	0.00	0.00	0.00	0.00	0.00	312,105.91
September 2000	402,668.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2000	368,407.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2000	335,098.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2000	302,732.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2001	271,296.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2001	240,781.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2001	211,174.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2001	182,466.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2001	154,646.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2001	127,703.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2001	101,627.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2001	76,407.43	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2001	52,034.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2001	28,497.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2001	5,786.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2001 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Distribution Date	Q Class Targeted Balance	P2 Component Targeted Balance	UA2 Component Targeted Balance	UB2 Component Targeted Balance	UC2 Component Targeted Balance	FG2 Component Targeted Balance	U2 Component Targeted Balance	V2 Component Targeted Balance
Initial Balance	\$20,000,000.00	\$2,662,954.00	\$6,395,025.00	\$5,457,088.00	\$4,217,437.00	\$7,503,496.00	\$20,200,000.00	\$6,500,000.00
April 1994	20,000,000.00	2,651,441.61	6,367,378.25	5,433,496.11	4,199,204.32	7,471,057.15	20,200,000.00	6,500,000.00
May 1994	20,000,000.00	2,636,092.59	6,330,517.91	5,402,041.95	4,174,895.40	7,427,807.68	20,200,000.00	6,500,000.00
June 1994	20,000,000.00	2,616,916.34	6,284,466.58	5,362,744.81	4,144,525.14	7,373,774.12	20,200,000.00	6,500,000.00
July 1994	20,000,000.00	2,593,928.65	6,229,262.15	5,315,637.04	4,108,118.53	7,309,000.93	20,200,000.00	6,500,000.00
August 1994	20,000,000.00	2,567,151.69	6,164,957.87	5,260,764.05	4,065,710.68	7,233,550.57	20,200,000.00	6,500,000.00
September 1994	20,000,000.00	2,536,614.00	6,091,622.29	5,198,184.35	4,017,346.80	7,147,503.48	20,200,000.00	6,500,000.00
October 1994	20,000,000.00	2,502,350.50	6,009,339.26	5,127,969.50	3,963,082.20	7,050,958.07	20,200,000.00	6,500,000.00
November 1994	20,000,000.00	2,464,402.47	5,918,207.90	5,050,204.07	3,902,982.24	6,944,030.60	20,200,000.00	6,500,000.00
December 1994	20,000,000.00	2,422,817.47	5,818,342.44	4,964,985.55	3,837,122.25	6,826,855.13	20,200,000.00	6,500,000.00
January 1995	20,000,000.00	2,377,649.33	5,709,872.17	4,872,424.25	3,765,587.49	6,699,583.35	20,200,000.00	6,500,000.00
February 1995	20,000,000.00	2,328,958.08	5,592,941.21	4,772,643.17	3,688,473.02	6,562,384.35	20,200,000.00	6,500,000.00
March 1995	20,000,000.00	2,276,809.85	5,467,708.38	4,665,777.81	3,605,883.58	6,415,444.50	20,200,000.00	6,500,000.00
April 1995	20,000,000.00	2,221,276.77	5,334,346.93	4,551,976.05	3,517,933.41	6,258,967.06	20,200,000.00	6,500,000.00
May 1995	20,000,000.00	2,162,436.92	5,193,044.33	4,431,397.83	3,424,746.16	6,093,172.01	20,200,000.00	6,500,000.00
June 1995	20,000,000.00	2,100,374.15	5,044,001.96	4,304,215.00	3,326,454.62	5,918,295.63	20,200,000.00	6,500,000.00
July 1995	20,000,000.00	2,035,177.97	4,887,434.79	4,170,611.02	3,223,200.58	5,734,590.15	20,200,000.00	6,500,000.00
August 1995	20,000,000.00	1,966,943.43	4,723,571.05	4,030,780.63	3,115,134.55	5,542,323.37	20,200,000.00	6,500,000.00
September 1995	20,000,000.00	1,895,770.93	4,552,651.86	3,884,929.59	3,002,415.53	5,341,778.18	20,200,000.00	6,500,000.00
October 1995	20,000,000.00	1,821,766.05	4,374,930.79	3,733,274.27	2,885,210.77	5,133,252.13	20,200,000.00	6,500,000.00
November 1995	20,000,000.00	1,745,039.41	4,190,673.46	3,576,041.36	2,763,695.42	4,917,056.87	20,200,000.00	6,500,000.00
December 1995	20,000,000.00	1,665,706.44	4,000,157.08	3,413,467.38	2,638,052.31	4,693,517.64	20,200,000.00	6,500,000.00
January 1996	20,000,000.00	1,583,887.17	3,803,669.93	3,245,798.34	2,508,471.56	4,462,972.72	20,200,000.00	6,500,000.00
February 1996	20,000,000.00	1,499,706.07	3,601,510.89	3,073,289.29	2,375,150.26	4,225,772.77	20,200,000.00	6,500,000.00
March 1996	20,000,000.00	1,413,291.77	3,393,988.85	2,896,203.82	2,238,292.13	3,982,280.25	20,200,000.00	6,500,000.00
April 1996	20,000,000.00	1,324,776.84	3,181,422.20	2,714,813.61	2,098,107.16	3,732,868.72	20,200,000.00	6,500,000.00
May 1996	20,000,000.00	1,234,297.56	2,964,138.24	2,529,397.97	1,954,811.17	3,477,922.20	20,200,000.00	6,500,000.00
June 1996	20,000,000.00	1,141,993.69	2,742,472.53	2,340,243.23	1,808,625.47	3,217,834.43	20,200,000.00	6,500,000.00
July 1996	20,000,000.00	1,048,008.14	2,516,768.31	2,147,642.30	1,659,776.44	2,953,008.16	20,200,000.00	6,500,000.00
August 1996	20,000,000.00	955,952.84	2,295,699.56	1,958,996.96	1,513,984.43	2,693,620.82	20,200,000.00	6,500,000.00
September 1996	20,000,000.00	865,801.63	2,079,203.43	1,774,253.59	1,371,208.00	2,439,598.69	20,200,000.00	6,500,000.00
October 1996	20,000,000.00	777,528.63	1,867,217.78	1,593,359.17	1,231,406.18	2,190,868.86	20,200,000.00	6,500,000.00
November 1996	20,000,000.00	691,108.29	1,659,681.23	1,416,261.32	1,094,538.49	1,947,359.31	20,200,000.00	6,500,000.00
December 1996	20,000,000.00	606,515.33	1,456,533.12	1,242,908.27	960,564.92	1,708,998.86	20,200,000.00	6,500,000.00
January 1997	20,000,000.00	523,724.80	1,257,713.50	1,073,248.86	829,445.93	1,475,717.18	20,200,000.00	6,500,000.00
February 1997	20,000,000.00	442,712.03	1,063,163.13	907,232.53	701,142.45	1,247,444.74	20,200,000.00	6,500,000.00
March 1997	20,000,000.00	363,452.63	872,823.44	744,809.34	575,615.87	1,024,112.84	20,200,000.00	6,500,000.00
April 1997	20,000,000.00	285,922.52	686,636.60	585,929.90	452,828.04	805,653.61	20,200,000.00	6,500,000.00
May 1997	20,000,000.00	210,097.89	504,545.43	430,545.43	332,741.24	591,999.97	20,200,000.00	6,500,000.00
June 1997	20,000,000.00	135,955.21	326,493.43	278,607.73	215,318.23	383,085.62	20,200,000.00	6,500,000.00
July 1997	20,000,000.00	63,471.24	152,424.77	130,069.14	100,522.18	178,845.07	20,200,000.00	6,500,000.00
August 1997	20,000,000.00	0.00	0.00	0.00	0.00	0.00	20,127,320.20	6,500,000.00
September 1997	20,000,000.00	0.00	0.00	0.00	0.00	0.00	19,445,199.95	6,500,000.00
October 1997	20,000,000.00	0.00	0.00	0.00	0.00	0.00	18,778,750.68	6,500,000.00
November 1997	20,000,000.00	0.00	0.00	0.00	0.00	0.00	18,127,754.02	6,500,000.00
December 1997	20,000,000.00	0.00	0.00	0.00	0.00	0.00	17,491,994.19	6,500,000.00
January 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	16,871,257.99	6,500,000.00
February 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	16,265,334.76	6,500,000.00
March 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	15,674,016.32	6,500,000.00
April 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	15,097,097.01	6,500,000.00

<u>Distribution Date</u>	<u>Q Class Targeted Balance</u>	<u>P2 Component Targeted Balance</u>	<u>UA2 Component Targeted Balance</u>	<u>UB2 Component Targeted Balance</u>	<u>UC2 Component Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>U2 Component Targeted Balance</u>	<u>V2 Component Targeted Balance</u>
May 1998	\$20,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$14,534,373.61	\$6,500,000.00
June 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	13,985,645.31	6,500,000.00
July 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	13,450,713.71	6,500,000.00
August 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	12,929,382.81	6,500,000.00
September 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	12,421,458.92	6,500,000.00
October 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	11,926,750.68	6,500,000.00
November 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	11,445,069.05	6,500,000.00
December 1998	20,000,000.00	0.00	0.00	0.00	0.00	0.00	10,976,227.24	6,500,000.00
January 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	10,520,040.69	6,500,000.00
February 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	10,076,327.10	6,500,000.00
March 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	9,644,906.33	6,500,000.00
April 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	9,225,600.43	6,500,000.00
May 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	8,818,233.60	6,500,000.00
June 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	8,422,632.14	6,500,000.00
July 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	8,038,624.46	6,500,000.00
August 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	7,666,041.06	6,500,000.00
September 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	7,304,714.49	6,500,000.00
October 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	6,954,479.31	6,500,000.00
November 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	6,615,172.11	6,500,000.00
December 1999	20,000,000.00	0.00	0.00	0.00	0.00	0.00	6,286,631.45	6,500,000.00
January 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	5,968,697.87	6,500,000.00
February 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	5,661,213.81	6,500,000.00
March 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	5,364,023.69	6,500,000.00
April 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	5,076,973.78	6,500,000.00
May 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	4,799,912.26	6,500,000.00
June 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	4,532,689.14	6,500,000.00
July 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	4,275,156.27	6,500,000.00
August 2000	20,000,000.00	0.00	0.00	0.00	0.00	0.00	4,027,167.32	6,500,000.00
September 2000	19,922,637.68	0.00	0.00	0.00	0.00	0.00	3,788,577.75	6,500,000.00
October 2000	19,551,579.44	0.00	0.00	0.00	0.00	0.00	3,559,244.80	6,500,000.00
November 2000	19,198,616.50	0.00	0.00	0.00	0.00	0.00	3,339,027.46	6,500,000.00
December 2000	18,863,438.49	0.00	0.00	0.00	0.00	0.00	3,127,786.47	6,500,000.00
January 2001	18,545,739.25	0.00	0.00	0.00	0.00	0.00	2,925,384.23	6,500,000.00
February 2001	18,245,216.80	0.00	0.00	0.00	0.00	0.00	2,731,684.91	6,500,000.00
March 2001	17,961,573.31	0.00	0.00	0.00	0.00	0.00	2,546,554.31	6,500,000.00
April 2001	17,694,515.00	0.00	0.00	0.00	0.00	0.00	2,369,859.89	6,500,000.00
May 2001	17,443,752.13	0.00	0.00	0.00	0.00	0.00	2,201,470.78	6,500,000.00
June 2001	17,208,998.96	0.00	0.00	0.00	0.00	0.00	2,041,257.69	6,500,000.00
July 2001	16,989,973.65	0.00	0.00	0.00	0.00	0.00	1,889,092.95	6,500,000.00
August 2001	16,786,398.24	0.00	0.00	0.00	0.00	0.00	1,744,850.49	6,500,000.00
September 2001	16,597,998.62	0.00	0.00	0.00	0.00	0.00	1,608,405.79	6,500,000.00
October 2001	16,424,504.45	0.00	0.00	0.00	0.00	0.00	1,479,635.86	6,500,000.00
November 2001	16,265,649.13	0.00	0.00	0.00	0.00	0.00	1,358,419.28	6,500,000.00
December 2001	16,121,169.74	0.00	0.00	0.00	0.00	0.00	1,193,629.23	6,500,000.00
January 2002	15,990,807.03	0.00	0.00	0.00	0.00	0.00	1,020,383.62	6,500,000.00
February 2002	15,856,047.35	0.00	0.00	0.00	0.00	0.00	856,859.50	6,500,000.00
March 2002	15,539,156.69	0.00	0.00	0.00	0.00	0.00	702,910.93	6,500,000.00
April 2002	15,245,366.41	0.00	0.00	0.00	0.00	0.00	558,393.71	6,500,000.00
May 2002	14,974,303.78	0.00	0.00	0.00	0.00	0.00	423,165.37	6,500,000.00
June 2002	14,725,600.81	0.00	0.00	0.00	0.00	0.00	297,085.15	6,500,000.00

<u>Distribution Date</u>	<u>Q Class Targeted Balance</u>	<u>P2 Component Targeted Balance</u>	<u>UA2 Component Targeted Balance</u>	<u>UB2 Component Targeted Balance</u>	<u>UC2 Component Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>U2 Component Targeted Balance</u>	<u>V2 Component Targeted Balance</u>
July 2002	\$14,498,894.21	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 180,013.98	\$6,500,000.00
August 2002	14,293,825.32	0.00	0.00	0.00	0.00	0.00	71,814.44	6,500,000.00
September 2002	14,110,040.13	0.00	0.00	0.00	0.00	0.00	0.00	6,472,350.78
October 2002	13,916,121.78	0.00	0.00	0.00	0.00	0.00	0.00	6,365,955.20
November 2002	13,712,157.04	0.00	0.00	0.00	0.00	0.00	0.00	6,252,711.10
December 2002	13,498,428.69	0.00	0.00	0.00	0.00	0.00	0.00	6,132,799.22
January 2003	13,275,214.10	0.00	0.00	0.00	0.00	0.00	0.00	6,006,397.02
February 2003	13,042,785.34	0.00	0.00	0.00	0.00	0.00	0.00	5,873,678.72
March 2003	12,801,409.25	0.00	0.00	0.00	0.00	0.00	0.00	5,734,815.28
April 2003	12,551,347.51	0.00	0.00	0.00	0.00	0.00	0.00	5,589,974.56
May 2003	12,292,856.79	0.00	0.00	0.00	0.00	0.00	0.00	5,439,321.24
June 2003	12,026,188.75	0.00	0.00	0.00	0.00	0.00	0.00	5,283,017.03
July 2003	11,751,590.19	0.00	0.00	0.00	0.00	0.00	0.00	5,121,220.55
August 2003	11,469,303.08	0.00	0.00	0.00	0.00	0.00	0.00	4,954,087.54
September 2003	11,179,564.70	0.00	0.00	0.00	0.00	0.00	0.00	4,781,770.77
October 2003	10,882,607.64	0.00	0.00	0.00	0.00	0.00	0.00	4,604,420.18
November 2003	10,578,659.96	0.00	0.00	0.00	0.00	0.00	0.00	4,422,182.87
December 2003	10,267,945.20	0.00	0.00	0.00	0.00	0.00	0.00	4,235,203.19
January 2004	9,950,682.51	0.00	0.00	0.00	0.00	0.00	0.00	4,043,622.76
February 2004	9,627,086.70	0.00	0.00	0.00	0.00	0.00	0.00	3,847,580.50
March 2004	9,297,368.29	0.00	0.00	0.00	0.00	0.00	0.00	3,647,212.71
April 2004	8,961,733.60	0.00	0.00	0.00	0.00	0.00	0.00	3,442,653.09
May 2004	8,620,384.85	0.00	0.00	0.00	0.00	0.00	0.00	3,234,032.78
June 2004	8,273,520.18	0.00	0.00	0.00	0.00	0.00	0.00	3,021,480.44
July 2004	7,921,333.77	0.00	0.00	0.00	0.00	0.00	0.00	2,805,122.20
August 2004	7,564,015.87	0.00	0.00	0.00	0.00	0.00	0.00	2,585,081.81
September 2004	7,201,752.85	0.00	0.00	0.00	0.00	0.00	0.00	2,361,480.62
October 2004	6,834,727.32	0.00	0.00	0.00	0.00	0.00	0.00	2,134,437.61
November 2004	6,463,118.17	0.00	0.00	0.00	0.00	0.00	0.00	1,904,069.47
December 2004	6,087,100.63	0.00	0.00	0.00	0.00	0.00	0.00	1,670,490.60
January 2005	5,706,846.32	0.00	0.00	0.00	0.00	0.00	0.00	1,433,813.18
February 2005	5,322,523.33	0.00	0.00	0.00	0.00	0.00	0.00	1,194,147.17
March 2005	4,934,296.28	0.00	0.00	0.00	0.00	0.00	0.00	951,600.38
April 2005	4,542,326.37	0.00	0.00	0.00	0.00	0.00	0.00	706,278.49
May 2005	4,146,771.44	0.00	0.00	0.00	0.00	0.00	0.00	458,285.10
June 2005	3,747,786.06	0.00	0.00	0.00	0.00	0.00	0.00	207,721.72
July 2005	3,345,521.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2005	2,940,125.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2005	2,531,744.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2005	2,120,518.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2005	1,706,587.43	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2005	1,290,087.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2006	871,150.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2006	449,907.39	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2006	26,485.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2006 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Characteristics of the R and RL Classes

The R and RL Certificates will not have principal balances and will not bear interest. The Holder of the R Certificate will be entitled to receive the proceeds of the remaining assets of the Trust, including the Retail Cash Deposit, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Certificate will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R Class and the RL Class will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Certificates will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Certificate will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Certificate will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the Certificates that may be required under the Code.

Yield Considerations

General. There can be no assurance that the Mortgage Loans will have the characteristics assumed herein or will prepay at any of the rates assumed herein or at any other particular rate, that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the applicable Index will correspond to the levels shown herein. Because the rate of principal distributions on the Certificates will be related to the amortization of the Mortgage Loans in each Pool, which are likely to include Mortgage Loans that have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. In addition, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.

The timing of changes in the rate of prepayments or the level of the applicable Index may significantly affect the actual yield to maturity to investors, even if the average rate of principal prepayments or the average level of such Index is consistent with the expectations of investors. In general, the earlier the payment of principal of the Mortgage Loans or change in the level of an Index, the greater the effect on an investor’s yield to maturity. As a result, the effect on an investor’s yield of principal prepayments or the level of an Index occurring at a rate or level higher (or lower) than the rate or level anticipated by the investor during the period immediately following the issuance of the

Certificates will not be offset by a subsequent like reduction (or increase) in the rate of principal prepayments or level of such Index.

The effective yield on the Delay Classes will be reduced below the yield otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 25th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market value of the Delay Classes will be lower than would have been the case if there were no such delay. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of certain Classes to various constant percentages of PSA and, where specified, to changes in an Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered.

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) will have a negative effect on the yields to investors in the Principal Only Classes.

The information set forth in the following table was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the UC, T and W Classes (expressed as percentages of original principal balances) are as follows:

<u>Class</u>	<u>Price</u>
UC	60.0%
T	60.0%
W	60.0%

**Sensitivity of the UC, T and W Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>200%</u>	<u>275%</u>	<u>500%</u>
UC	2.1%	2.5%	24.3%	29.7%	29.8%	45.1%
T	1.8%	1.9%	2.4%	2.7%	34.5%	88.1%
W	1.8%	1.9%	2.8%	4.0%	30.4%	70.6%

The Interest Only Classes. As indicated in the table below, the yields to investors in the EC and HB Classes will be sensitive to the rate of principal payments (including prepayments) of the Mortgage Loans, which generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the EC and HB Classes would be 0% if prepayments were to occur at constant rates of approximately 471% PSA and 413% PSA, respectively. If the actual prepayment rate of the Mortgage Loans were to exceed either of the foregoing levels for as little as one month while equaling such level for the remaining months, the investors in the EC and HB Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following table was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the EC and HB Classes (expressed as percentages of original principal balances) are as follows:

<u>Class</u>	<u>Price*</u>
EC	16.616658%
HB	39.282550%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the table below.

**Sensitivity of the EC and HB Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>275%</u>	<u>500%</u>
EC	21.4%	8.5%	8.5%	8.5%	(2.0)%
HB	13.4%	8.5%	8.5%	8.5%	(6.0)%

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive, in varying degrees, to the level of the applicable Index and to the rate of principal payments (including prepayments) of the Mortgage Loans, which generally can be prepaid at any time. As indicated in the tables below, a high level of the applicable Index will have a negative effect on the yields to investors in the Inverse Floating Rate Classes. It is possible that, under certain Index and/or prepayment scenarios, investors in the SG Class would not fully recoup their initial investments.

Changes in an Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for each Interest Accrual Period subsequent to their initial Interest Accrual Period will be based on the indicated level of the applicable Index and (ii) the aggregate purchase prices of the Inverse Floating Rate Classes (expressed as percentages of original principal balances) are as follows:

<u>Class</u>	<u>Price*</u>
SA	90.000000%
SE	90.000000%
SG	8.044496%
S	90.000000%
SD	90.000000%
SB	90.000000%
SC	90.000000%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SA Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>95%</u>	<u>125%</u>	<u>155%</u>	<u>185%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
1.879%	16.1%	16.2%	17.2%	18.5%	18.5%	18.5%	18.7%	20.5%
3.879%	11.2%	11.3%	12.2%	13.7%	13.7%	13.7%	13.9%	15.8%
5.879%	6.4%	6.5%	7.4%	9.0%	9.0%	9.0%	9.1%	11.1%
7.879%	1.7%	1.9%	2.7%	4.3%	4.3%	4.3%	4.5%	6.5%
8.400%	0.5%	0.7%	1.4%	3.1%	3.1%	3.1%	3.3%	5.3%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>LIBOR</u>	<u>50%</u>	<u>95%</u>	<u>155%</u>	<u>185%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
1.625%.....	19.7%	19.8%	24.6%	24.6%	24.6%	24.6%	25.7%
3.625%.....	13.7%	13.8%	18.8%	18.8%	18.8%	18.8%	19.9%
5.625%.....	7.8%	7.9%	13.1%	13.1%	13.1%	13.1%	14.3%
7.625%.....	2.1%	2.3%	7.5%	7.5%	7.5%	7.5%	8.7%
8.200%.....	0.5%	0.7%	5.9%	5.9%	5.9%	5.9%	7.2%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>200%</u>	<u>275%</u>	<u>500%</u>
1.5625%	92.8%	92.8%	56.2%	43.7%	43.3%	0.8%
3.5625%	61.9%	61.9%	20.0%	5.8%	5.3%	(40.9)%
5.5625%	32.8%	32.8%	(19.3)%	(36.1)%	(36.8)%	(86.3)%
7.5625%	2.9%	1.4%	(77.7)%	(99.5)%	(100.7)%	(149.4)%
8.0000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the S Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>275%</u>	<u>500%</u>
1.879%	27.5%	27.5%	27.6%	32.6%	40.5%
3.879%	16.6%	16.6%	16.6%	22.1%	30.3%
5.879%	6.0%	6.0%	6.1%	12.0%	20.5%
7.000%	0.4%	0.4%	0.5%	6.4%	15.1%

**Sensitivity of the SD Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption						
<u>COFI</u>	<u>50%</u>	<u>95%</u>	<u>140%</u>	<u>185%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
1.71%	16.8%	16.8%	19.2%	19.2%	19.2%	19.4%	21.3%
3.71%	11.8%	11.9%	14.4%	14.4%	14.4%	14.5%	16.6%
5.71%	7.0%	7.1%	9.6%	9.6%	9.6%	9.8%	11.9%
7.71%	2.3%	2.4%	4.9%	4.9%	4.9%	5.2%	7.3%
8.50%	0.5%	0.6%	3.1%	3.1%	3.1%	3.3%	5.5%

**Sensitivity of the SB Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>275%</u>	<u>500%</u>
1.879%	26.5%	26.5%	26.6%	31.0%	37.1%
3.879%	16.0%	16.0%	16.1%	20.9%	27.2%
5.879%	5.8%	5.8%	6.0%	11.1%	17.7%
7.000% and above	0.4%	0.4%	0.6%	5.7%	12.4%

**Sensitivity of the SC Class to Prepayments and COFI
(Pre-Tax Yields to Maturity)**

<u>COFI</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>95%</u>	<u>185%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	12.5%	12.5%	12.6%	17.5%	23.9%
7.35%	6.3%	6.3%	6.5%	11.5%	18.1%
7.70%	0.4%	0.4%	0.6%	5.7%	12.4%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequence of distributions of principal of the Classes and the distribution of principal of certain Classes in accordance with the Principal Balance Schedules herein. In particular, if the amount distributable as principal of the Certificates on any Distribution Date exceeds the amount required to reduce the principal balances of certain Classes with higher principal payment priorities to their respective scheduled amounts as set forth in the Principal Balance Schedules, such excess principal will be distributed on the remaining Classes on such Distribution Date. Conversely, if the principal distributable on any Distribution Date is less than the amount so required to reduce certain Classes to their respective scheduled amounts, no principal will be distributed on the remaining Classes on such Distribution Date. Accordingly, the rate of principal payments on the Mortgage Loans is expected to have a greater effect on the weighted average lives of the Support Classes and, under certain prepayment scenarios, the TAC and the PAC II Classes, than on the weighted average lives of the PAC I Classes. See “Distributions of Principal” herein.

The interaction of the foregoing factors may have different effects on various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various *constant* prepayment rates, see the Decrement Tables below.

As described under “General—*Components*” herein, for purposes of calculating payments of principal, certain Classes are comprised of multiple Components. Since such Components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various *constant* PSA levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that each underlying Mortgage Loan bears an interest rate of 9.00% per annum and has an original and remaining term to maturity of 360 months. It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a *constant* PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans (which will include recently originated Mortgage Loans) could produce slower or faster principal distributions than indicated in the tables at the specified *constant* PSA levels, even if the weighted average remaining term to maturity and the weighted average CAGE of the Mortgage Loans are identical to the remaining term to maturity and CAGE specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	A Class					B Class					C Class					D Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	92	68	68	68	68	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1996	82	8	8	8	8	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1997	72	0	0	0	0	100	0	0	0	0	100	86	86	86	50	100	100	100	100	100
March 1998	61	0	0	0	0	100	0	0	0	0	100	9	9	9	0	100	100	100	100	0
March 1999	49	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2000	36	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2001	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2002	5	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2003	0	0	0	0	0	78	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2004	0	0	0	0	0	45	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2005	0	0	0	0	0	8	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2006	0	0	0	0	0	0	0	0	0	0	81	0	0	0	0	100	0	0	0	0
March 2007	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0	100	0	0	0	0
March 2008	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0	100	0	0	0	0
March 2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91	0	0	0	0
March 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	0	0	0	0
March 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.7	1.3	1.3	1.3	1.3	9.8	2.5	2.5	2.5	2.5	13.2	3.5	3.5	3.5	3.0	15.7	4.5	4.5	4.5	3.4

Date	CB Class					E, EA and EB Classes					EC† Class					G and GA Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	98	92	92	92	92	100	100	100	100	100	100	97	89	89	89	100	100	100	100	100
March 1996	95	76	76	76	76	100	100	100	100	100	100	94	70	70	70	100	100	100	100	100
March 1997	93	57	57	57	48	100	100	100	100	100	100	91	48	48	48	100	100	100	100	100
March 1998	90	38	38	38	9	100	100	100	100	39	87	28	28	28	6	100	100	100	100	100
March 1999	87	21	21	21	0	100	92	92	92	0	83	13	13	13	0	100	100	100	100	22
March 2000	84	11	11	11	0	100	48	48	48	0	79	7	7	7	0	100	100	100	100	0
March 2001	80	2	2	2	0	100	7	7	7	0	74	1	1	1	0	100	100	100	100	0
March 2002	76	0	0	0	0	100	0	0	0	0	69	0	0	0	0	100	48	48	48	0
March 2003	71	0	0	0	0	100	0	0	0	0	64	0	0	0	0	100	0	0	0	0
March 2004	67	0	0	0	0	100	0	0	0	0	59	0	0	0	0	100	0	0	0	0
March 2005	61	0	0	0	0	100	0	0	0	0	53	0	0	0	0	100	0	0	0	0
March 2006	55	0	0	0	0	100	0	0	0	0	47	0	0	0	0	100	0	0	0	0
March 2007	49	0	0	0	0	100	0	0	0	0	40	0	0	0	0	100	0	0	0	0
March 2008	42	0	0	0	0	100	0	0	0	0	32	0	0	0	0	100	0	0	0	0
March 2009	35	0	0	0	0	100	0	0	0	0	24	0	0	0	0	100	0	0	0	0
March 2010	26	0	0	0	0	100	0	0	0	0	17	0	0	0	0	100	0	0	0	0
March 2011	20	0	0	0	0	85	0	0	0	0	12	0	0	0	0	100	0	0	0	0
March 2012	14	0	0	0	0	59	0	0	0	0	8	0	0	0	0	100	0	0	0	0
March 2013	7	0	0	0	0	31	0	0	0	0	4	0	0	0	0	100	0	0	0	0
March 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
March 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	0	0	0	0
March 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	3.5	3.5	3.5	2.8	18.3	6.0	6.0	6.0	3.9	10.9	3.1	3.1	3.1	2.5	20.9	8.0	8.0	8.0	4.8

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	H and HA Classes					HB† Class					J Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%	0%	95%	185%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1996	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1997	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1999	100	100	100	100	100	100	100	100	100	39	100	100	100	100	100
March 2000	100	100	100	100	61	100	100	100	100	14	100	100	100	100	100
March 2001	100	100	100	100	26	100	100	100	100	6	100	100	100	100	100
March 2002	100	100	100	100	2	100	59	59	59	*	100	100	100	100	100
March 2003	100	94	94	94	0	100	21	21	21	0	100	100	100	100	19
March 2004	100	67	67	67	0	100	15	15	15	0	100	100	100	100	0
March 2005	100	45	45	45	0	100	10	10	10	0	100	100	100	100	0
March 2006	100	27	27	27	0	100	6	6	6	0	100	100	100	100	0
March 2007	100	12	12	12	0	100	3	3	3	0	100	100	100	100	0
March 2008	100	*	*	*	0	100	*	*	*	0	100	100	100	100	0
March 2009	100	0	0	0	0	100	0	0	0	0	100	47	47	47	0
March 2010	100	0	0	0	0	100	0	0	0	0	100	2	2	2	0
March 2011	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2012	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2013	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2014	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2015	100	0	0	0	0	58	0	0	0	0	100	0	0	0	0
March 2016	93	0	0	0	0	21	0	0	0	0	100	0	0	0	0
March 2017	59	0	0	0	0	13	0	0	0	0	100	0	0	0	0
March 2018	22	0	0	0	0	5	0	0	0	0	100	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	11.0	11.0	11.0	6.4	21.5	8.7	8.7	8.7	5.2	24.8	15.0	15.0	15.0	8.7

Date	K Class					L Class							LA Class							
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	95%	185%	275%	500%	0%	95%	125%	185%	250%	275%	500%	0%	95%	125%	185%	250%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	100	100	100	100	100	100	100	93	93	93	93	93	100	100	93	93	93	93	93	93
March 1996	100	100	100	100	100	100	100	76	76	76	76	76	100	100	76	76	76	76	76	76
March 1997	100	100	100	100	100	100	100	55	55	55	55	0	100	100	55	55	55	55	0	0
March 1998	100	100	100	100	100	100	100	37	37	37	37	0	100	100	37	37	37	37	0	0
March 1999	100	100	100	100	100	100	100	23	23	23	23	0	100	100	23	23	23	23	0	0
March 2000	100	100	100	100	100	100	100	11	11	11	0	0	100	100	11	11	11	0	0	0
March 2001	100	100	100	100	100	100	100	1	1	1	0	0	100	100	1	1	1	0	0	0
March 2002	100	100	100	100	100	100	100	0	0	0	0	0	100	100	0	0	0	0	0	0
March 2003	100	100	100	100	100	100	99	0	0	0	0	0	100	100	0	0	0	0	0	0
March 2004	100	100	100	100	76	100	84	0	0	0	0	0	100	100	0	0	0	0	0	0
March 2005	100	100	100	100	52	100	51	0	0	0	0	0	100	100	0	0	0	0	0	0
March 2006	100	100	100	100	35	100	6	0	0	0	0	0	100	100	0	0	0	0	0	0
March 2007	100	100	100	100	24	100	0	0	0	0	0	0	100	70	0	0	0	0	0	0
March 2008	100	100	100	100	16	100	0	0	0	0	0	0	100	32	0	0	0	0	0	0
March 2009	100	100	100	100	11	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2010	100	100	100	100	7	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2011	100	81	81	81	5	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2012	100	64	64	64	3	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2013	100	51	51	51	2	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2014	100	40	40	40	1	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2015	100	31	31	31	1	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2016	100	23	23	23	1	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2017	100	18	18	18	*	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2018	100	13	13	13	*	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2019	100	9	9	9	*	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2020	6	6	6	6	*	25	0	0	0	0	0	0	100	0	0	0	0	0	0	0
March 2021	4	4	4	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	19.9	19.9	19.9	11.9	25.9	10.9	3.5	3.5	3.5	3.3	2.1	26.4	13.5	3.5	3.5	3.5	3.3	2.1	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	U Class						V Class						Q Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	95%	185%	200%	275%	500%	0%	95%	185%	200%	275%	500%	0%	95%	185%	200%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1996	100	100	100	100	100	0	100	100	100	100	100	15	100	100	100	100	100	0
March 1997	100	100	100	100	83	0	100	100	100	100	100	0	100	100	100	100	100	0
March 1998	100	100	87	48	16	0	100	100	100	100	25	0	100	100	100	100	63	0
March 1999	100	100	65	27	0	0	100	100	100	63	0	0	100	100	100	100	0	0
March 2000	100	100	37	15	0	0	100	100	100	34	0	0	100	100	100	100	0	0
March 2001	100	100	20	7	0	0	100	100	100	25	0	0	100	100	100	90	0	0
March 2002	100	100	9	2	0	0	100	100	100	25	0	0	100	100	100	78	0	0
March 2003	100	100	0	0	0	0	100	100	95	22	0	0	100	100	100	64	0	0
March 2004	100	100	0	0	0	0	100	100	71	15	0	0	100	100	100	46	0	0
March 2005	100	100	0	0	0	0	100	100	41	7	0	0	100	100	100	25	0	0
March 2006	100	100	0	0	0	0	100	100	14	0	0	0	100	100	100	*	0	0
March 2007	100	100	0	0	0	0	100	100	0	0	0	0	100	100	85	0	0	0
March 2008	100	100	0	0	0	0	100	100	0	0	0	0	100	100	51	0	0	0
March 2009	100	100	0	0	0	0	100	100	0	0	0	0	100	100	16	0	0	0
March 2010	100	100	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2011	100	100	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2012	100	100	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2013	100	100	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2014	100	100	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2015	100	98	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2016	100	73	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2017	100	18	0	0	0	0	100	100	0	0	0	0	100	100	0	0	0	0
March 2018	100	0	0	0	0	0	100	28	0	0	0	0	100	100	0	0	0	0
March 2019	100	0	0	0	0	0	100	0	0	0	0	0	100	53	0	0	0	0
March 2020	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2021	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2022	100	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
March 2023	0	0	0	0	0	0	29	0	0	0	0	0	100	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.4	5.7	4.5	3.5	1.7	29.0	23.8	10.7	6.4	3.8	1.8	29.2	25.1	14.0	9.6	4.1	1.8

Date	F, S and T Classes					FD and SD Classes							W, FB, SB and SC Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	95%	185%	275%	500%	0%	95%	140%	185%	250%	275%	500%	0%	95%	185%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 1995	100	100	100	80	20	100	100	92	92	92	92	92	100	100	100	83	42
March 1996	100	100	100	37	0	100	100	75	75	75	75	75	100	100	100	47	0
March 1997	100	100	100	0	0	100	100	54	54	54	54	0	100	100	100	6	0
March 1998	100	100	100	0	0	100	100	36	36	36	36	0	100	100	100	0	0
March 1999	100	100	100	0	0	100	100	23	23	23	10	0	100	100	100	0	0
March 2000	100	100	100	0	0	100	100	12	12	12	0	0	100	100	100	0	0
March 2001	100	100	100	0	0	100	100	4	4	4	0	0	100	100	100	0	0
March 2002	100	100	100	0	0	100	100	0	0	0	0	0	100	100	100	0	0
March 2003	100	100	100	0	0	100	100	0	0	0	0	0	100	100	100	0	0
March 2004	100	100	100	0	0	100	100	0	0	0	0	0	100	100	100	0	0
March 2005	100	100	100	0	0	100	100	0	0	0	0	0	100	100	100	0	0
March 2006	100	100	100	0	0	100	100	0	0	0	0	0	100	100	95	0	0
March 2007	100	100	100	0	0	100	100	0	0	0	0	0	100	100	88	0	0
March 2008	100	100	100	0	0	100	100	0	0	0	0	0	100	100	81	0	0
March 2009	100	100	100	0	0	100	100	0	0	0	0	0	100	100	73	0	0
March 2010	100	100	94	0	0	100	100	0	0	0	0	0	100	100	65	0	0
March 2011	100	100	84	0	0	100	54	0	0	0	0	0	100	100	58	0	0
March 2012	100	100	74	0	0	100	1	0	0	0	0	0	100	100	51	0	0
March 2013	100	100	64	0	0	100	0	0	0	0	0	0	100	100	45	0	0
March 2014	100	100	56	0	0	100	0	0	0	0	0	0	100	100	39	0	0
March 2015	100	100	47	0	0	100	0	0	0	0	0	0	100	100	33	0	0
March 2016	100	100	40	0	0	100	0	0	0	0	0	0	100	100	28	0	0
March 2017	100	100	33	0	0	100	0	0	0	0	0	0	100	100	23	0	0
March 2018	100	100	27	0	0	100	0	0	0	0	0	0	100	99	18	0	0
March 2019	100	100	21	0	0	100	0	0	0	0	0	0	100	81	14	0	0
March 2020	100	91	16	0	0	100	0	0	0	0	0	0	100	63	11	0	0
March 2021	100	66	11	0	0	100	0	0	0	0	0	0	100	46	8	0	0
March 2022	100	42	7	0	0	0	0	0	0	0	0	0	100	29	5	0	0
March 2023	100	19	3	0	0	0	0	0	0	0	0	0	100	13	2	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.7	21.3	1.7	0.7	27.5	17.1	3.5	3.5	3.5	3.2	1.9	29.5	26.8	18.9	1.9	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC.

As a consequence of the qualification of the Trust and the Lower Tier REMIC as REMICs, the Certificates generally will be treated as “qualifying real property loans” for mutual savings banks and domestic building and loan associations, “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the U, V, S and SB Classes will be, and certain other Classes of Certificates may be, issued with original issue discount for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 185% PSA. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Treasury Department has issued final regulations relating to the tax treatment of debt instruments with original issue discount (the “OID Regulations”). These regulations replace proposed OID Regulations issued on December 22, 1992 (the “1992 Proposed OID Regulations”). The OID Regulations apply to debt instruments issued on or after April 4, 1994, and to sales or exchanges that occur on or after that date. Further, investors may rely on the OID Regulations for debt instruments issued after December 21, 1992, and for sales or exchanges that occur after that date. The OID Regulations do not provide guidance under section 1272(a)(6) of the Code, which contains special original issue discount rules applicable to the Regular Certificates.

The OID Regulations provide that for purposes of measuring the accrual of original issue discount on a debt instrument, Holders may use an interest accrual period of any length as long as each distribution date falls on either the final day or the first day of an accrual period. Fannie Mae intends to report original issue discount based on accrual periods of one month, beginning on a payment date and ending on the day before a payment date.

Although the initial interest rate on the SC Class is its maximum stated interest rate, the SC Class will be treated as a variable rate debt instrument under the OID Regulations. Accordingly, all payments of interest on the SC Class will be treated as “qualified stated interest.”

Additional tax consequences affecting beneficial owners of Retail Certificates are discussed under “Description of the Certificates—The Retail Certificates—*Retail Principal Distributions—Tax Information*” herein.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R nor the RL Certificate will have significant value. As a result, an organization to which section 593 of the Code applies and which is the beneficial owner of the R or RL Certificate may not use its allowable deductions to offset any “excess inclusions” with respect to such Certificate. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 1994. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of the R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Under the OID Regulations, the Lower Tier Regular Interests will be treated as a single debt instrument for original issue discount purposes because they were issued to the Trust in a single transaction. Consequently, Fannie Mae intends to calculate the taxable income (or net loss) of the Trust and of the Lower Tier REMIC (and to report to the R and RL Certificateholders) by treating the Lower Tier Regular Interests as a single debt instrument.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Fannie Mae and the Dealer may agree to offer hereby Certificates in addition to those contemplated as of the date hereof. In such event, the MBS will be increased in principal balance, but it is expected that all additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Class (and any Component) bears to the aggregate original principal balance of all the Certificates will remain the same. The dollar amounts reflected in the Principal Balance Schedules will be increased in pro rata amounts that correspond to the increase of the principal balance of the Certificates.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement, the REMIC Prospectus, the MBS Prospectus and the Information Statement and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

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\$1,500,000,000

Federal National Mortgage Association



Guaranteed REMIC Pass-Through Certificates

**Fannie Mae REMIC Trust
1994-36**

PROSPECTUS SUPPLEMENT

PaineWebber Incorporated

February 2, 1994
