

Daily Debt Composition Breakout - Maturity of 397 days or Less

As of 02/08/2012

This report includes all of Fannie Mae debt securities that mature in the next 397 days.

	<u>Outstanding Maturing within 397 days</u>	<u>Total Outstanding</u>
Discount Notes	144,424,393,000.00	144,424,393,000.00
FX Discount Notes	415,865,484.94	415,865,484.94
Benchmark Notes & Bonds	81,542,812,000.00	278,888,930,000.00
Subordinated Benchmark Notes	2,373,258,000.00	4,897,998,000.00
Callable Fixed Rate MTNs	50,000,000.00	182,230,127,449.26
Noncallable Fixed Rate MTNs	9,922,062,934.01	53,595,764,849.05
Callable Floating Rate MTNs	0.00	50,000,000.00
Noncallable Floating Rate MTNs	47,570,300,000.00	71,598,174,000.00
Total	286,298,691,418.95	736,101,252,783.25

Notes: The credit ratings for Fannie Mae debt securities can be found on the following link:

http://www.fanniemae.com/markets/debt/understanding_fm_debt/credit_ratings.jhtml

Notes: Securities where a call feature has expired are considered noncallable.

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